

# 2021 charitable organization endowment program TRAINING CALENDAR

## zoom in on ENDOWMENT

All sessions will be held 10 to 11 a.m. unless otherwise noted. Zoom login will be sent to you upon registration.

## zoom in on PLANNED GIVING

All sessions will be held 2 to 3 p.m. unless otherwise noted. Zoom login will be sent to you upon registration.



January 27

**Endowment 101** 10 to 11:30 a.m.



February 9

**Planned Giving 101**



March 3 & 10

**Making a Plan** two-part session



March 9

**Starting the Conversation**



April 13

**Making Your Case**



April 21

**Case Study**



May 11

**Your Back Office**



June 8

**Talk the Talk** 2 to 3:30 p.m.



June 9 & 16

**Making a Plan** two-part session



July 14

**Endowment 101** 10 to 11:30 a.m.



August 11 & 18

**Making a Plan** two-part session



August 25

**Keeping Up With Your Endowment** 10 to 11:30 a.m.



September 15

**Endowment 101** 10 to 11:30 a.m.

**Register online at [OCCF.org/COETraining](https://www.occf.org/COETraining).**



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# SAVE THE DATE

2021 charitable organization endowment program  
TRAINING WORKSHOPS

*Exclusively for organizations with endowments at the Oklahoma City Community Foundation.*



zoom in on  
**PLANNED GIVING**

*Seeds of Planned Giving Series* will help you learn the language of planned giving and develop a program to foster these strategic gifts.



zoom in on  
**ENDOWMENT**

*Focus on Endowment* will offer strategies to build and sustain your endowment fund to become a vital resource for your nonprofit's future.

For more information

[OCCF.org/COETraining](http://OCCF.org/COETraining)

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