



OKLAHOMA CITY COMMUNITY FOUNDATION

The Strength of Together

2020 ANNUAL REPORT



Fiscal Year 2020 at a Glance

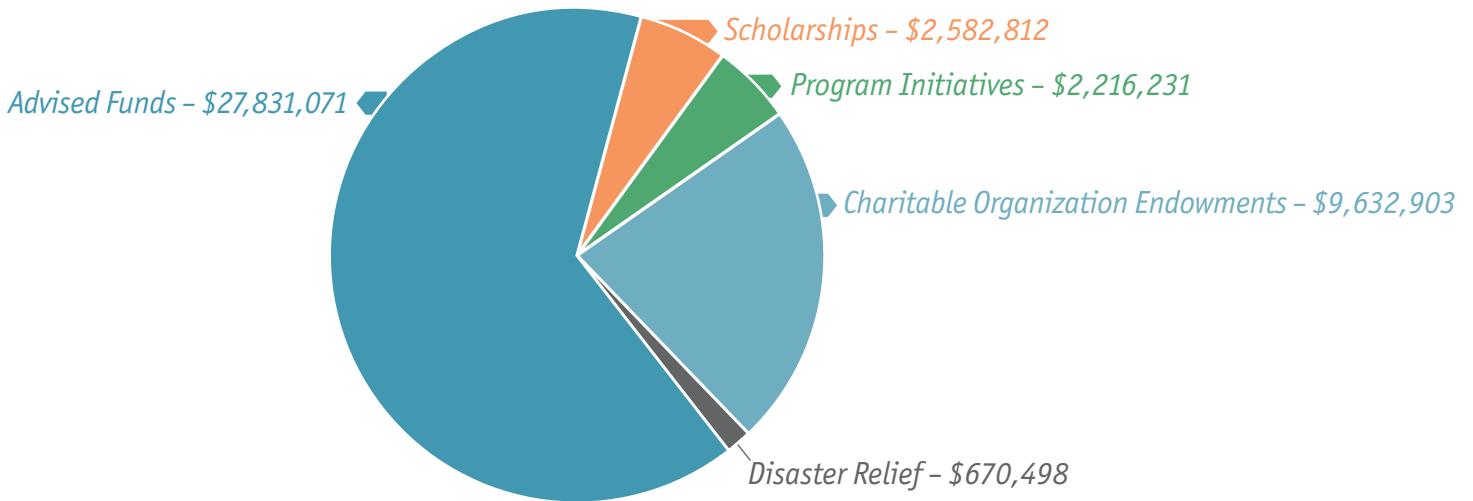
2020 Incoming Donor Gifts:

\$51,384,655

read more on page 24

Grants by Fund Type:

Total Grants: \$42,933,515



Distributed Funds:

GRANTS

into and for the benefit of the community

read more on page 24

\$31,200,000

NONPROFITS

through our Charitable Organization Endowment Program

read more on page 42

\$9,200,000

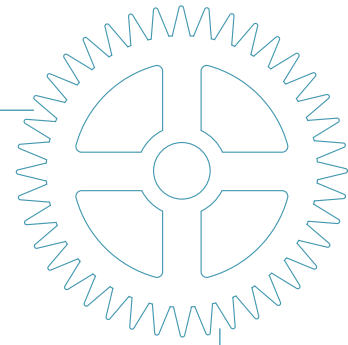
SCHOLARSHIPS

awarded to 799 students through our Scholarship Program

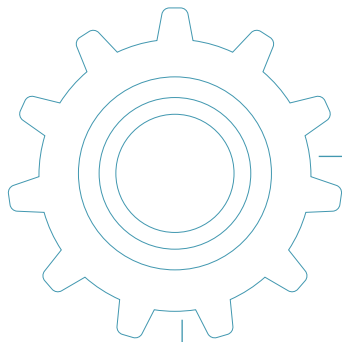
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\$2,500,000

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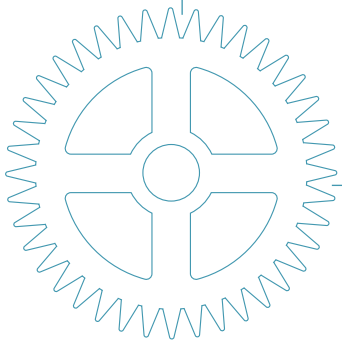


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Our Mission

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.



Our Vision

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.



Dear Donors and Friends,

At the Oklahoma City Community Foundation, it is our mission to develop endowment funds that meet the changing needs of the community. The past year has been the greatest test of that charge in the Community Foundation's 50-year history, hallmarked by a rapid shift in community needs, the non-profit community's capacity to provide services and the generosity of donors to meet to these challenges.

Fiscal year 2020 began in July 2019 with the continuation of the Community Foundation's 50th anniversary celebration. Having recently planted more than 800 trees along the Oklahoma River's north shore, transforming the empty stretch of treeless space into a 3.5-mile shaded linear park called the Oklahoma City Community Foundation River Trail, we were excited to welcome our next gift to the community.

In September, The Musical Swings, an interactive art exhibit, drew more than 40,000 excited visitors to Bicentennial Park to experience this giant, collective instrument. In October, we continued the momentum with our annual Charitable Organization Endowment distribution event, providing a total of \$5 million in earnings to central Oklahoma nonprofits to the tune of 1969 complete with music, food and costumes. A few weeks later, our donor perception survey, conducted by the Center for Effective Philanthropy, ranked the Community Foundation's impact on the local community in the top 10% of community foundations in the U.S.

We started the new year with the goal to update our long-range plan and build on the excitement of the previous two years. But, in March, COVID-19 was introduced to our vocabulary, marking a new era for Oklahoma City and the Community Foundation. The pandemic took hold in our community and state just as it did throughout the country.


Nancy B. Anthony, President

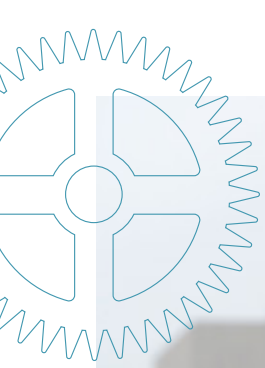
The impact on individuals and the shutdown of the economy and services was unlike any disaster we have experienced. We soon realized that the response, too, would have to be unlike any other.

Together with our donors and community organizations, we quickly worked to put in place health care, daycare, and supportive services that were desperately needed across all sectors of our community. The Community Foundation and its donors contributed more than \$1.5 million to assist those most impacted by the health crisis. Through our 2020 Disaster Relief Fund, we focused on addressing the changing needs of those most vulnerable to the effects of the virus such as COVID-19 patients experiencing homelessness, children of essential workers and elderly citizens.

Uncertainty about the future of many services and organizations still dominates much of our planning. Thankfully, the endowments that we have developed for the community over the past 50 years provide us with the tools to meet many of these needs. In gratitude to John Kirkpatrick and our donors for their foresight, we feel more confident than ever that the power of endowment will help us weather these turbulent times.

The coming year will bring change not only in our community, but also in leadership for the Community Foundation as Scott Spradling succeeds Dr. Steve Agee as chairman of the Board of Trustees. We are also excited to welcome Chuck Wiggin and Pete White as new Trustees and thank Ann Johnstone and Paul Odom, III, for their exceptional service over the past nine years. As we continue working on a new long-range plan and looking toward the future, we do so with a new perspective on changing community needs and a strong appreciation of the enduring power of endowment.


T. Scott Spradling, Trustee Chair

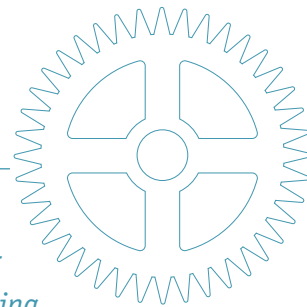


Community Foundation President Nancy Anthony joins Trustee Chair T. Scott Spradling and former Trustee Chair Dr. Steven C. Agee.



Donors

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For more than 50 years, the Oklahoma City Community Foundation has helped donors create lasting legacies in our community. We help individuals, families and organizations make a greater impact through charitable gifts, connecting them with community needs and offering creative giving solutions to ensure they get the most out of their philanthropy.

Why Give Through the Oklahoma City Community Foundation?

Local Expertise

Our professional staff have in-depth knowledge of the issues, opportunities and resources that shape our community. Through our close relationship with nonprofits throughout the community, we can help connect you with organizations that reflect your interests and make a difference in the areas you care about most.

Community Leadership

We are 100% invested in the future of our community. Through our community grant, scholarship, advised funds and Charitable Organization Endowment programs, we invest millions of donors' dollars back into our community every year, not just impacting the organizations, but people from all areas of the community.

Power of Endowment

Our permanent endowment fund options allow your gifts to grow through investment and provide lasting support for the community. It is our commitment to provide stewardship and guidance during and beyond donors' lifetime.

Flexible Giving Options

We make giving simple and effective. Whether you want to make a gift today through one of our charitable funds or you want to create a lasting legacy through an endowment, we can help you create a giving plan that is tailored to your needs. From the wide variety of gifts we accept to the number of customizable charitable giving vehicles we offer, we are here to help you meet your philanthropic goals.

Tax Benefits

We are a 501(c)(3) public charitable organization, offering you the maximum tax benefits for your charitable gifts.

Establish Your Legacy

To join the generous donors featured on the following pages who make our community a better place, visit occf.org or contact us at 405/235-5603.

FY2020 Charitable Giving

<p>1,139 donors</p>	<p>\$51,384,655 in charitable gifts</p>	<p>100 new funds</p>
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7-Eleven Stores | 2010

Established in honor of employees, the fund supports donor advised distributions.

O. June Allen | 1987

The widow of oilman Featherstone H. Allen, Mrs. Allen left a gift in her estate to support the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund | 2004

Longtime member of the West OKC Rotary Club, H.W. Almen left a \$1.3 million gift in his estate to the club to establish a scholarship program for Oklahoma students.

Arnall Family Foundation | 2019

Established with a gift from the Arnall Family Foundation, this fund supports the Oklahoma County Diversion Hub and other charitable interests.

Paul R. Benson | 2018

Lifelong resident of Okemah, Oklahoma, Paul Benson left a gift in his estate to support animal welfare and the Okemah Public Library.

Annie & Isaac Bloom Educational Scholarship | 2001

Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. A gift from her estate created an endowment named in honor of her parents to support education of the congregation's children.

Margaret Annis Boys | 1991

Longtime Oklahoma City schoolteacher Margaret Annis Boys left a \$1.5 million gift in her estate to create the Margaret Annis Boys Trust that supports beautification projects in public parks, medians and school grounds in Oklahoma County.

Thomas & Patricia Dix Brewer | 1992

The couple made a gift of an insurance policy to establish an advised fund that supports the promotion and values of justice and peace.

Jack Canine Fund | 2009

The former owner of an Indiana-based manufacturing company, Jack Canine helped to establish the American Banjo Museum, located in Oklahoma City. He created an endowment to support the museum's operations.

Nola Casey | 2017

Retired schoolteacher and former Marine Nola Casey left a gift through her estate to create a scholarship for students graduating from Mason High School in Okfuskee County.

B.C. Clark Family Fund | 1992

In celebration of the 100th anniversary of B.C. Clark Jewelers, the family established an advised fund that supports a number of charities.

Jacqueline B. Cook | 2014

Longtime social worker Jacque Cook served as a professor in the Department of Family and Preventive Medicine at the University of Oklahoma Health Sciences Center, where she coordinated residency rotation of Behavioral and Community Medicine. In 2014, she established an advised fund to benefit Cavett Kids Foundation, which was further funded following her death in 2018.

Tom Criswell | 2016

Businessman and owner of Criswell Funeral Home in Ada, Oklahoma, Tom Criswell established the Ada Community Foundation Fund to support charitable causes in the area.

W.H. Crocus Fund | 1998

Inspired by the relationship between a guide dog and its owner, an anonymous donor established this endowment to support the training and availability of guide dogs for the visually impaired. The first grant supported the training costs of one dog, Crocus, who was named for the fund.

Dortha Dever | 2007

Businesswoman Dortha Dever established a scholarship to support female students pursuing a business degree at Oklahoma City University. Following her death in 2015, a gift from her trust increased the awards and created an advised fund to support various charitable causes.

Emanuel Synagogue | 2003

Founded in Oklahoma City in 1904, Congregation Emanuel is affiliated with The United Synagogue of Conservative Judaism. The fund was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust | 1997

Dr. and Mrs. Frierson were longtime residents of Oklahoma City. The fund was established by the Frierson Educational Trust and provides scholarships through our Trustee Scholarship Initiative to students attending an Oklahoma college.

Edward King Gaylord Scholarship Fund | 1970

Founder of the Oklahoma Publishing Company, E.K. Gaylord established the first scholarship endowment at the Oklahoma City Community Foundation. The fund supports scholarships awarded through our Trustee Scholarship Initiative.

Suzanne Jarvis Givens | 2020

Longtime educator Suzanne Jarvis retired from her role as lead teacher in special education from Oklahoma City Public Schools in 2007. As a teacher, Suzanne felt it was important for students to have access to the arts. She left a gift in her estate to support art education as well as the beautification of parks.

Norbert Gordon | 2014

Oklahoma City real estate investor Norbert Gordon left a gift in his estate to create an advised fund to support a number of his charitable interests.

David W. Gorham | 2001

Longtime associate headmaster at Casady School, David W. Gorham supports several charitable organizations including the Boys & Girls Clubs of Oklahoma County, the Regional Food Bank of Oklahoma and the Nature Conservancy of Oklahoma.

Robert A. Herring Trust | 2006

A longtime newspaper publisher from Chelsea, Oklahoma, Robert A. Herring left a gift in his estate to establish an endowment to support medical research related to Parkinson's disease and genetic disorders.

G. Ed Hudgins Family Fund | 1989

A founding partner of Oklahoma City architectural and engineering firm HTB, Inc., Mr. Hudgins established the fund to support a scholarship at the Oklahoma State University College of Engineering, Architecture and Technology as well as other charitable interests.

Ronnie & Shahnaaz Irani Foundation | 2015

Originally from Bombay, India, Ronnie Irani first came to Norman, Oklahoma, in 1977 to attend the University of Oklahoma. Ronnie is founder, president and CEO of RKI Exploration and Production, an independent oil and natural gas company. He and his wife Shahnaaz established the fund to support charitable causes in Oklahoma and beyond.

William M. & Janet S. Johnson Scholarship Fund | 1987

Mr. Johnson was a native of Minco, Oklahoma, and a longtime employee of Gulf Oil. Gifts from Mr. and Mrs. Johnson's estate support scholarships for graduates of Minco High School and nurses in Oklahoma.

Joan Kirkpatrick | 1972

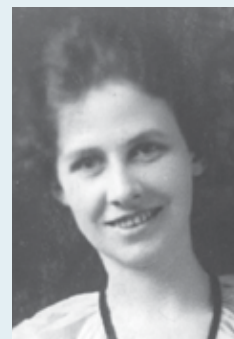
The only child of John and Eleanor Kirkpatrick, Joan was chair of her family's private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.

To Oklahoma City with Perennial Love

"I seem to have acquired a permanent love affair with Oklahoma City as I grew up there," Ralph Meador wrote in one of his many letters to the Community Foundation that outlined his passion for beautification in Oklahoma City.

Naming the Margaret Annis Boys Trust as his inspiration, Meador established the Lilian Frances Watts Meador Fund in 1996, dedicating it to the planting and maintenance of perennial hyacinth bulbs to honor his mother's memory and beautify the city in perpetuity.

Following Meador's death in 2017, a gift in his estate expanded the fund's support of beautification projects throughout Oklahoma City. Through the Community Foundation's stewardship, his passions, so eloquently conveyed through his letters, will continue to bring beauty to the community.



Lilian Meador

A handwritten signature in cursive that reads "Wm Ralph Meador" on a yellow, torn-edge paper background.

John E. & Eleanor B. Kirkpatrick | 1969

Oklahoma City oilman and philanthropist John Kirkpatrick and wife, Eleanor, founded the Oklahoma City Community Foundation in 1969 to provide opportunities for donors to support charitable causes and organizations through endowment. The Kirkpatricks generously supported countless endowments for charitable organizations through their challenge match program that continues today through the Kirkpatrick Family Fund, an affiliated fund of the Oklahoma City Community Foundation.

Lawton Retail Merchants Association | 1999

The Lawton Retail Merchants Association was the primary funding source for the establishment of the Lawton Community Foundation, an affiliated fund of the Oklahoma City Community Foundation.

Edward P. & Norma Leslie Fund | 1996

Longtime Oklahoma City insurance agent Ed Leslie and wife, Norma, left a gift in their estate to establish the fund to support the charitable interests they shared during their 62-year marriage.

McGee Foundation Fund | 2001

One of nine original Trustees of the Oklahoma City Community Foundation, Dean A. McGee established the McGee Foundation in 1963. After his death, the foundation created a fund to support scholarships through our Trustee Scholarship Initiative.

Bill & Sally McNutt Foundation | 2005

Janet McNutt transferred the assets of her late parents' private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family's charitable interests.

William Ralph Meador and Lillian Frances Watts Meador | 1996

Oklahoma City native Ralph Meador left a gift in his estate to support the Lillian Frances Watts Meador Fund, which he established to support public beautification efforts in honor of his mother.

Milton & Mary Meier Fund | 1993

Established by a gift from Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. Additional funds honor the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

Herman & LaDonna Meinders | 1999

Founder of international floral wire service American Floral Services, Herman Meinders and his wife, LaDonna, have contributed to a number of charitable funds in addition to establishing endowments that support the Oklahoma History Center, Myriad Botanical Gardens and scholarships for students at the Meinders School of Business at Oklahoma City University.

Ruth Mershon Fund | 2001

Longtime Oklahoma City physician Dr. Ruth Mershon established the endowment through a gift of retirement funds and other assets in her will. The fund supports scholarships awarded through our Trustee Scholarship Initiative and other charitable purposes.

Paul M. Milburn Foundation | 2005

A longtime businessman in Shawnee, Mr. Milburn transferred the assets of his private foundation to establish an advised fund to support his charitable interests including a variety of local nonprofits, school initiatives and sustainable agriculture. After his death in 2016, additional gifts from his estate further funded his charitable interests.

Dr. Gary M. Moore Fund | 1998

Known for his generosity and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore established funds to support scholarships for liberal arts students as well as students in the Dance and Arts Management program.

Donna Nigh Foundation | 1996

In 1985, friends of Donna Nigh formed the foundation in recognition of her work on behalf of Oklahoma's citizens with developmental disabilities. Mrs. Nigh transferred the foundation to the Oklahoma City Community Foundation to continue supporting grants for Oklahomans with disabilities.

Carolyn P. Nuckolls | 1997

Longtime member of the Ladies Music Club, Carolyn Nuckolls left a gift in her will to support the organization's endowment to expand musical outreach to schools and the community.

Clarence E. Page Fund | 1987

An aviation pioneer, Clarence E. Page established the Oklahoma Air and Space Museum in 1980. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

Piyush & Lisa Patel Family | 2015

Entrepreneurs and founders of Digital-Tutors, Piyush and Lisa Patel established an advised fund in 2015 to support causes important to their family. In 2019, they established the Patel Family Scholarship for students participating in the Redlands Community College TRIO Upward Bound program.

William T. Payne Fund | 1976

A successful Oklahoma City oilman, Mr. Payne gifted his company Payne Petroleum through his will to establish the endowment. The Payne family continues to support charitable causes he cared about through the fund.

Oklahoma City Jewish Community Foundation | 1999

Several funds were transferred by the Oklahoma City Jewish Community Foundation to support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation endowment include:

Ron & Julie Arvine Trust Fund	Karchmer Charitable Trust Fund
Michael & Anita Barlow Family Fund	Marsha Segell Karchmer LOJE Fund
Sherry K. Barton Family Fund	Majir & Manya Kornblit and Michael & Joan Korenblit Holocaust Fund
Jerry B. & Jacqueline Leibs Bendorf Fund	Harry & Hedra Merson Family Fund
Sharon F. & James Ike Bennett Fund	Jack & Johanna Price Fund
Robin & Rick Black Family Fund	Edie Roodman Fund
Lori & Jeff Blumenthal Fund	Schneider Family Fund
Morris Butkin Fund	Shanker Family Fund
Charles Caylen Holocaust Memorial Fund	Shirley & Ben Shanker Family Scholarship Fund
CommUNITY Partnership Fund	Shanker Frank Israel Friendship Fund
Lawrence H. & Ronna C. Davis Family Fund	Charles & Nikki Singer Fund
Dor L'Dor Fund	Janice & Joe L. Singer Family Fund
Richard H. & Adeline Fleischaker Fund	Joe B. & Ann G. Singer Fund
Founders Fund	Joe L. Singer Memorial Fund
Justin & Linda Gardner Fund	Noam Stillman Prize Fund
Sylvia & Jack Golsen Family Fund	Glenna & Richard Tanenbaum Fund
Robert & Virginia Greenberg Fund	Mary & Larry Trachtenberg Fund
Holocaust Education Fund	Marvin & Martha Weiss Fund
Israel Fund	Robert & Tammy Weiss Family Fund
Carrie Jacobi Fund	

F.M. & Thelma Petree Fund | 1977

Founder of Liberty Mortgage and a past Oklahoma City Community Foundation Trustee, Mr. Petree generously supported endowments for Oklahoma City University and other charitable organizations.

Ralph Pickle | 2017

Longtime member of the Church of Christ in Cleveland, Oklahoma, Ralph Pickle left a gift in his estate to establish an endowment to support the Westview Boys Home in Hollis.

Winona S. Presley Fund | 1999

Former schoolteacher Winona Shingleton Presley's love of education motivated her to establish an endowment through her estate to support scholarships through our Trustee Scholarship Initiative.

Ramsey Family/Blue & Gold Sausage Fund | 1979

The founders of Blue & Gold Sausage Co., Don and Willadean Ramsey and their family established an advised fund to perpetuate their support of agricultural education scholarships and programs.

Edna Ratliff Fund | 2001

One of the first female trust officers in Oklahoma, Edna Ratliff worked for Liberty National Bank for 48 years. Contributions from her estate support several health-related organizations and other community needs.

Records-Johnston Family Foundation | 1979

Ross Johnston established the foundation in honor of his father, Willard Johnston, who started the first commercial bank in Shawnee. Ross helped to establish the Midland Group, now headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

G. Jeffrey Records Jr. | 2003

Fourth-generation banker G. Jeffrey Records supports a number of charitable organizations.

Bert R. Reed Jr. Fund | 1998

Established by Oklahoma City attorney and businessman Bert Reed Jr., the fund supports The Bachelor's Club Alumni Fund and various charitable organizations including The Education and Employment Ministry (TEEM).

A. Tom F. & Gladys Seale Fund | 1986

Kerr-McGee engineer Tom Seale and wife, Gladys, established the fund to support several youth-serving organizations. Gifts from their estate ensure the fund will continue to support these organizations, as well as St. Anthony Hospital's cardiac care unit.

Willie Elizabeth Shipley Scholarship Fund | 1981

Established by longtime secretary for the Oklahoma State Senate, the fund provides scholarships for foster care students through the Oklahoma Youth With Promise program.

Scott & Geneva Smith Fund | 2000

Graduates of Central High School, Scott and Geneva Smith learned about the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their advised fund supports charitable causes important to the family.

Southwest Homebuilders Association Fund | 1999

The fund benefits charitable organizations in south Oklahoma City and the Wendell Steward Scholarship Fund, an endowment the group established in honor of an association member.

Olive May Steward Fund for Human Services | 1994

The fund was established through a gift from Miss Steward's estate to serve the basic welfare and health needs of Oklahoma City residents.

Walter Stiller Fund | 2002

An Oklahoma City native and retired treasurer of Macklanburg-Duncan, Walter Stiller designated a gift in his trust to create the fund to support the Fund for Oklahoma City.

Tom A. Thomas Jr. Fund | 1979

A collector of World War II aircraft, Mr. Thomas was also the co-owner of Thomas Concrete in Oklahoma City. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Thomas Utterback Fund | 1999

A longtime Oklahoma City banker, Mr. Utterback left a gift in his will that supports the Fund for Oklahoma City.

James Wasson | 2014

A longtime banker in Cushing and former brigadier general of the Oklahoma National Guard, James Wasson transferred the assets of his private foundation to establish an advised fund supporting animal welfare, education and children's organizations as well as other charitable interests.

Charles E. & Renate W. Wiggin | 1998

Commercial real estate developer Chuck Wiggin and wife, Renate, support a number of charitable organizations including the Oklahoma City Philharmonic. They also established a fund to finance the creation of The 89er Trail, a series of historical markers through downtown Oklahoma City that share the story of Oklahoma City's birth.

Brett & Kelly Wimberley | 2012

Norman residents Brett and Kelly Wimberley established an advised fund to support a variety of charitable causes important to their family.

Pendleton & Robin Woods | 1986

Pen and Robin Woods supported a number of charitable organization endowment funds including Oklahoma Christian University, Epilepsy Association of Oklahoma and Boy Scouts of America. A World War II prisoner of war, Pen also established an endowment to maintain Oklahoma's Medal of Honor grove in Valley Forge, Pennsylvania.

R.A. Young Foundation Fund | 1970

Founder of Oklahoma-based retail chain TG&Y, Mr. Young left a gift through his estate to transfer a portion of his private foundation to support a number of charitable organizations.



Harding Charter Preparatory High School advocates, Cindy and Johnny McCharen (left) join Bill and Kris Frankfurt (right) at the school's annual fundraiser where Johnny and Bill were honored for their hard work and contributions to the school.

Passing on the Value of Education

Growing up, Johnny McCharen's parents were strong proponents of education. As a board of education employee, his mother witnessed firsthand the value in a good school and quality education. As they grew, Mrs. McCharen insisted her children attend Harding Junior-Senior High School where they received one of the few public college preparatory educations available in Oklahoma City.

"Harding was an excellent place to learn and fostered a culture of dedicated alumni, so when I heard they were starting Harding Charter Prep, I was excited," Johnny said. "It has a similar model to what I went through at Harding, and it is very effective."

The first freshman class of Harding Charter Preparatory High School was barely in the doors before Johnny became involved. Working alongside an old classmate, he helped form the Harding High School Alumni Association, becoming the organization's

first president and a member of the school's Board of Governance, a role in which he continues to take pride.

In 2010, Johnny and his wife, Cindy, decided they wanted to take their support of Harding's students one step further.

"I was already familiar with the Oklahoma City Community Foundation and the good work they do in the community, so I knew they could help me support my alma mater," Johnny said.

The couple established the June Mitchell McCharen Scholarship in honor of his mother to support Harding Charter Preparatory High School graduating seniors. Over the past decade, they have taken advantage of match opportunities and investment return to grow their fund, annually awarding \$2,500 scholarships to two deserving Harding Charter Preparatory High School graduating seniors.

A

Shilpa Abbitt - Big A Charitable Fund *
Gerald Abel*
Jack H. Abernathy
Marle & Kathleen Abshere
Jasper D. Ackerman
Ray & Lucille Ackerman
Ad Astra Foundation
Michael G. Adams*
Renee Adams
Russell Lee & Carolyn Sue Adams
Tom Adams
Steven C. Agee*
Clyde Albright Fund
Tom S. & Marye Kate Aldridge
Patrick & Linda Alexander*
J. Lynton Allred
Ann Simmons Alspaugh
American Fidelity Corporation & Foundation*
Fisher & Jewell T. Ames
Anderson Family Fund
Billy & Carol Anderson*
Guyton Anderson III
Anna Andrash & Joe Andrash
Sulie H. Andres
AnSon Corporation
Christine Holland Anthony
C.R. Anthony Foundation
Guy M. Anthony Jr.
Guy Mauldin Anthony Memorial Fund
Ray T. Anthony
Antioch Cemetery Association
Arlington-Kellerby Cemetery Fund
Armed Forces - John E. Kirkpatrick Fund
Sue Ann Arnall*
Arneson Charitable Foundation
Arnstein Family*
Ora Ashwell Fund for Indigent Children
William H. & Martha E. Atkinson Foundation

B

Bachelors' Club of Oklahoma City
Betty L. Baker Memorial Fund
John K. Baldischwiler
BancFirst
C. Wayne Barbour Memorial Fund
Thomas D. & Charlene Barbour
Barcum Family Charitable Foundation*
David W. & Catherine Mae Bardwell
Steven L. Barghols Family Fund*
Marcus & Anne Barker
Marilee Barnett Inner Voice Foundation
Gene Barth Memorial Fund for Oklahoma City
Museum of Art
Gene & Ed Barth
Clark & Wanda Bass Family Foundation*
Wanda L. Bass Foundation*
Billie Battiato*
Ceo Bauer
Florence & Russell Baugh
Richard & Leah Beale
John M. Beard
Emily Bell
John & Joy Reed Belt
Jerry & Jackie Bendorf
Ethel C. Benedict

David Blair Benham
Webster Lance Benham
Clay & Louise Gaylord Bennett
Ellis & Eunice Bennett
Phyllis Bennett
Leah Berne
David Berry Memorial Fund
Howard K. Berry Jr.
Oklahoma County Bar Foundation - Howard K. Berry Sr. Fund
Brad & Carrie Bertrand
William "Bill" Bevers
Paul & Colleen Bicket
Scott & Dyana Bishop*
R.K. Black
Black Mesa Foundation
Dr. Rebecca Blackstock*
Charles F. & Carol Ann Blackwood
F.G. Blackwood
G.T. & Elizabeth Blankenship
John H. Bode*
Jay R. Bond & JoAnn Frazer
James H. & Marilyn Bonds
Steve & Karla Boone*
Coyla Bowden Trust
Walter & Cynthia Bower*
Mr. & Mrs. Robert S. Bowers
Sam Bowman
Oral Ann Bown & Vera Muschany Memorial Funds
Vinita F. Boyer
Dr. & Mrs. George S. Bozalis
Barth W. & Linda Bracken
M.R. "Dick" Brackin Jr. Memorial Fund
Sam Bradford
Nell Stapler Bradshaw II
Branan Family Fund
Kenneth A. Brokaw Memorial*
Brad Brooker
Ben Brown*
H. Blanton Brown & Dr. Faith L. Phillips Family
Brenda Brown
Dahl P. Brown & Dahl P. Brown Jr.
Justin & Kelly Brown*
V. Ross Brown
Mr. & Mrs. Henry Browne
Henry W. Browne Foundation
John R. & Betty Browne
Maimie Lee Browne
Robert & Karen Browne
Virgil Browne
Kim & Steve Bruno*
Joe & Jean Burke*
Dana Anthony Burns
Doug & Nickie Burns Family*
Lt. General (Ret.) Richard A. & Sally F. Burpee
Nadyne J. Ice & Merrill Burruss Jr.
David & Mary Beth Busby
Carl Busch
Bernice Butkin
Melva Byer

C

Cain's Coffee Company
Horace K. & Aileen Calvert
C.B. Cameron Memorial Fund
Canterbury Living Center

Thomas D. Carey
Evelyn Carpenter*
Carrington/Hall Fund*
Tilda Caruthers Scholarship Fund
Logan W. Cary Memorial Fund
Robert Cashman
Celebrations Preschool
Sam J. & Sandra Cerny
Chamber Orchestra
Kyle Toal & Susan Chambers*
Dr. Berlin B. Chapman
Chesapeake Energy Corporation
Childress Family Foundation
The Chip Fund
Yvonne Chouteau & Maria Tallchief
Jack & Brenda Christian
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Community supporters Carla and Nelson Pickrell use their advised fund to impact causes today – and plan for the future.

Charitable Giving for Today and the Future

Community service has always been an important part of life for Carla and Nelson Pickrell. Nelson has spent countless hours volunteering with the Arts Council Oklahoma City, becoming chair of the 1991 Festival of the Arts. And, it was through Carla's role as founding co-chair for the Junior League's child care connection that she met Oklahoma City Community Foundation Executive Director Nancy Anthony in the mid-80s.

Carla soon joined Nancy at the Community Foundation, and for the next 24 years, they worked together to grow the organization from just three employees to well over 30 today. But for Carla, it was far more than a job. Working at the Community Foundation meant she was able to discover new ways to serve the community every day.

"Working with donor advised funds, I became fascinated with their efficiency and flexibility," Carla said. "They allow you to advise on grants as well as make decisions on how to support organizations after your death and are an excellent tool for income tax and estate planning."

Carla's passion carried over to her home life where the couple's volunteerism and the Community Foundation became part of everyday conversation for the family. In the late '90s, they established a donor advised fund, viewing it as a savings account for their charitable giving. Through this fund, they have supported a number of causes important to them while also growing their fund for the future.

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David and Lucinda Huffman on a visit to the Boys and Girls Clubs of Oklahoma County, Memorial Park location.

Bringing Impact Home

College sweethearts, David and Lucinda Huffman laid down roots in Oklahoma City shortly after graduation, and 43 years later, they are still working to make their community a better place. As their children grew, they both found ways to give back and serve as leaders in the community — Lucinda through the Junior League, school organizations and chairing charity balls, and David as a board member for a number of charitable organizations.

Fostering their passion for improving the health care, education and general welfare of children, David became involved with the Children’s Hospital Foundation and later the Boys & Girls Clubs of Oklahoma County. In addition to serving on both boards for more than a decade, he was a powerful advocate for strengthening nonprofit boards across Oklahoma City, inspiring and gaining the trust of countless donors to increase their charitable contributions along the way.

A number of years after David and Lucinda set up a charitable gifting fund with Fidelity, David learned that the Oklahoma City Community Foundation could help them create impact closer to home. Equipped with local expertise and a newfound peace-of-mind, they transferred their fund to the Community Foundation in 2003.

“Our donor advised fund really brings a great deal of order and paves the way for our giving,” David said, “I can go online and see who, how much and when I gave to an organization so I can consistently support the cause. It’s really a win-win for us and for Oklahoma City.”

In addition to recognizing the importance of regular giving for an organization, David and Lucinda also see the value in endowment and hope to one day grow their fund to a point where it can continue to impact future generations.

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Richard Farris reflects on his partnership with the Community Foundation and how it has helped maximize his impact.

Maximizing the Benefits of a Gift

As an attorney specializing in estate planning, Richard Farris has long known the benefits of working with the Oklahoma City Community Foundation. Through the years, he encouraged clients to take advantage of various giving opportunities to establish scholarships, support their charitable interests and maximize their assets. Although estate planning was his specialty, he frequently found his clients needed advice on how to maximize tax benefits, and thanks to his relationship with the Community Foundation, he always had an excellent solution.

But Richard didn't just talk the talk. As a member of the Oklahoma Youth With Promise Scholarship committee, he discovered a passion for foster youth, and he wanted to do more.

After touring Sisu Youth Services, an Oklahoma City shelter for homeless youth, and discussing the problems that foster and homeless youth experience, Richard realized that access to health care was a real issue for this population.

The difference between a **donor designated fund** and a **donor advised fund** is that a donor designated fund is established to support specific charitable organizations while a donor advised fund allows the donor the option to make choices over time.

"These youth see high rates of mental health and women's issues," Richard said. "But, even though they qualify for Medicaid, the initial exam is often times not covered, so I saw this as an opportunity for me to step in and help."

Through an IRA Charitable Rollover gift, Richard established the Linda Farris Memorial Health Fund, a donor designated fund that supports health care for young women who have aged out of foster care or are experiencing homelessness. Through his charitable fund, he was not only able to take advantage of tax benefits, but he could also continue to support causes important to him.



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Mr. & Mrs. Larry M. Hooper
K.R. & Lois Hornbrook
Marian Horning
Karen & John Hudgens
Frank C. Hughes Bishop McGuinness High School
Athletic Award Fund
Kent Johnson
Dacia & Greg Jorgensen
Dennis Kaufman
Michael Kelly
Tim & Phyllis Kersey
Bob & Joan LaRue
Theresa Lee
Bill & Kay Lindsey
Lordship Ministries Fund
M5
Scott & Robin Macke
Dan Mann
David & Jayne Marley
Mary Lou Marley
Samantha Marley-Harrod
Jane Elizabeth Massey
Mary Chris Mathews
Patrice Mathews & Mark Wunsch
Heather McBride
John & Penny McCaleb
Jan McClaren
Merlin McDonald
Marilyn Mendenhall
Tom & Roxy Merklin
Pat Meyer
Jaron Miller
Jay Mitchel
Carrie Hulett & Edwin Moehlenbrock
Cheryl Hertling & James Moore
David & Ellen Morgan
Adrian & Taylor Mullaly
Thomas Mulligan
R. Clark & Kay Musser
New Hope Equipment Sales
Nichols Energy Services
Brian & Jamie Nievar

Jack & Gaye Nievar
Robert & Karen O'Bannon
Oakdale School
Cynda & Larry Ottaway
Liz Picone
Mark & Janet Price
Kevin & Lisa Putt
Cyrus Ravajy Memorial Foundation Fund
John & Sharon Reeves
Marvin & Linda Resnick
Drake & Luellen Rice
Shawn & Florence Richardson
Carol Ricks
Betty Ann Ridley
Meg Salyer
Alan Sandgarten
J.B. Schuelein
Kendra Scott Design, Inc
Christopher Shadid
Toni & Ken Snow
Edwin J. Stahl, Jr.
Kathleen Starrett
Stephenson Insurance Center
Kathleen & Tom Stevenson
Jennifer & Dale Stewart
Helen Stone
John Stott
Andy & Sue Moss Sullivan
Richard & Glenna Tanenbaum
Dan & Susan Taylor
Errol L. & Janice Teel
Udho & Dorothy Thadani
Carolyn Thompson
Leslie G. Tippet
Pam Troup
USA Softball of DFW
USA Softball of Southern California
Valliance Bank
Erin Van Laanen
The Village Fire Fighters Association
Donna Kennedy Vogel
Ronald Wasson
Brent & Jennifer White
Barbara Fox Wieland
Amber Williams
Anne E. Zachritz



PHOTO BY BRANDON SNIDER

Drake Rice, Oklahoma Railway Museum boardmember, walking the museum grounds.

On Track to Leave Long-term Impact

For a nonprofit's leadership, worrying about their organization's financial sustainability can be a constant struggle. What many don't realize is the answer to long-term support can be as easy as creating an endowment fund with the Oklahoma City Community Foundation.

As a trustee of the Oklahoma Railway Museum, Drake Rice was part of that conversation. "I was looking at other groups that had worked with the Community Foundation, and we felt like this would be the best fit for our mission," he remembered.

Rice said the availability of matching funds through the Kirkpatrick Family Fund Endowment Matching Program was another factor that influenced the board's decision to establish their endowment in 2004 and kick-started his own charitable journey. "At first, it was just a check to help meet the museum's

match. Then, I realized that an occasional check was really helpful to the fund's growth."

That's why Rice opted for an automated monthly donation to the Oklahoma Railway Museum endowment fund, ensuring his passion for railway history and preservation continues for future generations. "The OCCF staff has made it very easy to set up a monthly contribution," he said. "I would encourage others to consider giving on a routine basis. It's not only good for the organization, it also makes you a part of something bigger than you could ever accomplish on your own."

And best of all, the Oklahoma Railway Museum's collection and preservation of artifacts reflecting the heritage of railroad and street rail transportation in Oklahoma will be supported for many decades to come.

Albers Family Affiliated Fund | 2006

Graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007 following the sale of a business. The couple established the Albers Family Affiliated Fund to support charitable causes important to their family including organizations with a focus on helping at-risk children.

Bob & Nancy Anthony Family Affiliated Fund | 1999

Nancy Anthony has served as the president of the Oklahoma City Community Foundation since 1985. She and her husband, Bob, initially established an advised fund for themselves and then for each of their four daughters. In 1999, the family combined the funds to create one endowment fund. The fund supports the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

William E. & Margaret H. Davis Family Affiliated Fund | 1987

Created with proceeds from the sale of family-owned William E. Davis and Sons food distribution company, the William E. & Margaret H. Davis Family Affiliated Fund was the first affiliated fund at the Oklahoma City Community Foundation. Through the fund, the Davis siblings continue to support causes that are important to the family.

Everett Family Affiliated Fund | 1993

In 1993, Dr. Mark Allen Everett moved his private foundation to the Oklahoma City Community Foundation to continue to support the arts, dance scholarships and music programs that he had started at several local organizations and universities. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of "having fun doing good."

Robert & Blanche Gordon Family Affiliated Fund | 1993

Robert and Blanche Gordon moved to Oklahoma City in 1950 with the Ashland Oil Co., where he worked until 1976. Through the fund, their children, Holly Elliott and Peggy Duncan, continue to support charities in which the family has a long-term interest.

Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998

One of the first employees of Kirkpatrick Oil Company, Raymond Hefner and his wife, Bonnie, formed Bonray Oil Company in 1957. Raymond also served as a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to his death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

John & Claudia Holliman Affiliated Fund | 1996

Claudia Holliman, an attorney and financial advisor, and John Holliman, Professor Emeritus of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. Through their fund, the couple supports a wide variety of projects including animal rescue organizations, educational institutions, World Neighbors and the Oklahoma City Zoological Society.

Christian Keesee Charitable Trust Fund | 2006

Philanthropy has long played a role in Christian Keesee's life. As the grandson of Oklahoma City Community Foundation founders John and Eleanor Kirkpatrick, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, Mr. Keesee supports areas of interest his family has supported for years. With the creation of his own affiliated fund, Mr. Keesee continues to support his charitable interests in the arts, animal welfare and education.

Kirschner Trusts Affiliated Fund | 2013

Miriam Freedman transferred five trusts established by her stepfather and mother, Phil and Roberta Kirschner, to carry on her family's charitable legacy. Grants from the fund support charitable causes important to the family including Muskogee-area nonprofits, Jewish education programs and opportunities for foster children.

Love Family Affiliated Fund | 1999

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence with more than 520 locations in 41 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family's charitable goals.

Malzahn Family Affiliated Fund | 1992

Ed and Mary Malzahn, founders of Ditch Witch, a global equipment manufacturer based in Perry, Oklahoma, established the fund in 1992 to benefit their community. Through their fund, the family continues its tradition of generosity and civic responsibility.

Janice & Joe L. Singer Family Affiliated Fund | 2004

Co-founder of Singer Brothers Oil Company, Joe Singer and his wife, Janice, were active with the Emanuel Synagogue and the Oklahoma City Jewish Community Foundation. The couple established the affiliated fund to perpetuate their support of charities within the community.

Vogt Family Affiliated Fund | 2014

Originally from Ada, Oklahoma, Marguerite Vogt played basketball for the legendary coach Bertha Teague at Byng High School. An Okarche native, Justin Vogt graduated from the University of Oklahoma. The couple was married for 55 years. Through the fund, the Vogt family continues to support the couple's charitable interests.

Family Affiliated Funds

Listed with date established

Permanent endowments of \$1 million or more

More at OCCF.org/donorlist

Never Leaving Problems Unsolved

An innovative industrialist from an early age, Ed Malzahn made a global impact in the trenching industry when his company, Charles Machine Works, developed the world's first service line trencher, later branded Ditch Witch. But, in his hometown of Perry, Oklahoma, Malzahn and his family are far better known for their generous commitment to their community.

For Ed, listening to and supporting his employees and community were of the utmost importance throughout his tenure as CEO. The family invested in the Perry Public Schools to encourage education in their community, and when employees began talking about needing a place to exercise, he became an adamant supporter of the Noble County YMCA.

In 1992, Ed and his wife, Mary, established the Malzahn Family Affiliated Fund to ensure their support of the Perry community would last in perpetuity. With a gift from his estate in 2015 and the recent sale of Charles Machine Works, the fund has grown significantly, now supporting a number of community grants and scholarships for Perry and the surrounding area.



Ed and Mary Malzahn

Community Affiliated Funds

Listed with date established

Permanent endowments of \$1 million or more

Hospice Foundation of Oklahoma | 1998

Established using the assets from the sale of a hospice operation, the Hospice Foundation of Oklahoma fund supports efforts to educate Oklahomans about palliative patient care. The fund also supports the Khadar K. Hussein Awards in Palliative Care for graduating medical and nursing students and the Laura Cross Award for graduating nurses.

John Kirkpatrick Fund for Historic, Cultural and Civic Understanding | 2016

The fund supports charitable and educational programs and activities that promote the historic, cultural and civic understanding of the Oklahoma City community.

Lawton Community Foundation | 1999

The Lawton Community Foundation is an affiliate organization of the Oklahoma City Community Foundation that serves the charitable needs of Lawton and the surrounding area. Since its inception, the Lawton Community Foundation has reinvested more than \$6.5 million back into the community through scholarships, community grants and annual distributions to charitable organizations. For more information, please visit www.LawtonCF.org.

Oklahoma City Retailers Foundation Fund | 1999

The endowment fund was established by the Oklahoma City Retailers Association to benefit charitable organizations and projects in the community.

Carolyn Watson Rural Oklahoma Community Foundation | 1995

Founded by the late Carolyn Watson, longtime CEO and chair of Shamrock Bancshares, the endowment fund initially awarded community and classroom enhancement grants in the seven rural communities where Shamrock Bank operated. In 2010, Carolyn also established a scholarship endowment fund to provide awards to graduating high school seniors attending school in one of 62 rural Oklahoma counties. After Carolyn's death in 2014, a substantial gift from her estate increased the endowments, and trustees expanded the number of rural communities eligible to receive grants. For more information, visit www.RuralOklahoma.org.

Gerald Frederick Abel (1937-2019)

A U.S. Army veteran, Gerald filled his life with music, earning his degree in music education and entertaining those around him at Christ the King Parish and the Canterbury Voices for more than 20 years. His estate continues to support the Canterbury Voices and the melodies he so loved.

Dahl P. Brown (1927-2019)

A World War II veteran and veteran of the food industry, Dahl spent 48 years working his way from retail sales representative to president and chairman of the family business, Brown Brokerage Company. An avid contributor to the Central High School Alumni Association Scholarship fund, he honored his father's legacy, while manifesting his own.

William E. Brown (1922-2020)

Founding dean of the University of Oklahoma College of Dentistry, Dr. Brown guided the school for 14 years, steadily growing its reputation as Oklahoma's premier dental school. He served a number of community organizations and was a trustee for the Oklahoma City Community Foundation from 1973-1974.

Carl Ralph Bullard (1937-2020)

A lifelong educator, Ralph combined his passions for teaching and faith as headmaster at Christian Heritage Academy for 34 years. Following his retirement, his service to the school continued as a CHA Ambassador to the school. His legacy will continue through a fund he established at the Oklahoma City Community Foundation benefitting the Christian Heritage Academy.

John Luttrell Culbertson (1933-2019)

An alumni and longtime supporter of the University of Oklahoma, John served in the U.S. Air Force before working for 40 years as a computer systems analyst for Univac and Tinker Air Force Base. Always ready to volunteer, he will be remembered for time spent working with his neighborhood association, devoting time to charitable organizations and his support of the Presbyterian Urban Mission.

Janell Law Everest (1923-2019)

Known as "The Queen Bee," Janell reigned over her family with a passion. A perpetual hostess, she loved when friends and family visited, filling the home with joy, laughter and love. Outside the home, she devoted herself to a number of civic and community affairs from her children's school to Allied Arts and Junior League of Oklahoma City. Janell and her husband, Jean, were early contributors to the Community Foundation, and Jean served as Trustee from 1975-1984.

Lucile Fancey (1919-2020)

A lover of all things horses from an early age, Lucile devoted her life to caring for horses and sharing her passion with others. In 1977, with the help of her daughter, Joy, she started Coffee Creek Riding Center, a free therapeutic riding program that has been a force for good for hundreds of children and their families over the past four decades.

Harold "Steve" Freeman (1951-2020)

A longtime high school basketball coach, Steve was known among his players as a great coach and an even greater person. When his wife died in 2012, he established the Karen Sue Freeman Memorial Scholarship to honor her memory. Through this fund, both Karen's and his legacies will live on as they encourage female basketball players to pursue higher education.

Suzanne Jarvis Givens (1943-2020)

Longtime educator, Suzanne retired from her role as lead teacher in special education from Oklahoma City Public Schools in 2007. As a teacher, Suzanne felt it was important for students to have access to the arts. Through a gift in her estate, she will continue to impact art education and the beautification of parks in our community.

Charles D. Haunschild (1936-2019)

A longtime Oklahoma City resident, Charles was a quiet, compassionate and Godly man who helped countless patients and loved every aspect of his job as an allergist. When the Oklahoma Youth With Promise Scholarship for foster children moved to the Community Foundation, Charles and his wife, Janice, became immediate supporters, helping to significantly grow the program along the way.

Philip Franklin Horning (1941-2020)

An Oklahoma City attorney for 35 years, Philip spent eight years on the Oklahoma City School Board and later became a founding director for John Rex Elementary School. His legacy will live on through the Philip F. Horning OKPCS College Scholarship fund established in honor of his service to Oklahoma City Public Schools.

Gary Huckabay (1938-2019)

Throughout his successful career in banking, Gary took great pride in the communities he served. After helping his father and later his children grow the family business from one branch into a statewide presence as All American Bank, it was time for him to give back. His legacy of leadership and devotion to the community is preserved through the Oklahoma Hall of Fame – Gary & Elizabeth Huckabay Scholarship Fund.

Huston Huffman, Jr. (1947-2019)

Huston had a successful career in the banking and oil and gas industries, but it was through his work in the community that he made the biggest impact. He was especially supportive of the Augusta Joy Huffman Nursing Scholarship at St. Anthony, which was established in memory of his mother.

Janet A. Kennedy (1948-2020)

Janet loved to create as much adventure in her life as possible. From planning sailing excursions for guests through her own business to working for the Florida Parks Service and later the Oklahoma City Police Department, her intention was to live a life worth remembering. Through the Janet A. Kennedy Fund in support of St. Augustine Episcopal Church, her memory will continue to live on.

Joanita M. Lawrence (1925-2019)

For 65 years, Joanita worked as a CPA in Winfield, Kansas, giving her all to her career as she did to all other aspects of life. She loved her community and church, distributing her time and resources freely among her friends and clients. Her legacy of community service will continue through a number of funds she established at the Community Foundation to support In Search of the Lord's Way and other charitable interests.

Robert B. Milsten (1932-2019)

A prominent Oklahoma tax attorney, Bob believed in giving back to the community that gave so much to him and his family. In addition to serving as a volunteer and board member for a number of charitable organizations, he and his wife, Jane, established the Robert B. & Jane H. Milsten Designated Fund to support a number of their charitable interests including the Oklahoma City Philharmonic and the National Cowboy & Western Heritage Museum.

Angelina Merenda O'Bar (1935-2020)

An outstanding early childhood development professional, Ann spent more than 45 years in the field leading and shaping early childhood education not just in Oklahoma, but across the nation. Her legacy will continue to influence young people through the Angelina O'Bar Scholarship Fund that supports scholarships for foster youth in Chickasha.

John E. Orr (1932-2020)

A proud alumnus of Capitol Hill High School, John Orr spent his career at Oklahoma Propane Gas Association and Mummers Theatre in Oklahoma City. In 2000, he established the Capitol Hill High School Scholarship endowment at the Community Foundation and offered to match donations from his fellow alumni, growing the fund into an annual scholarship.

Strengthening the Next Generation of Firefighters

When retired New York City firefighter Frank Palumbo met Pete Stavros and his wife, Lela, at the 1960 International Association of Fire Fighters Convention, he was deeply inspired by the couple's generosity.

A member of the Oklahoma City Fire Department for 31 years, Pete met many family members of fellow firefighters who wanted to pursue a college education but were in need of financial assistance. After Pete's family and firefighter friends established a scholarship fund at the Oklahoma City Community Foundation to honor his passion, Frank felt compelled to build on the fund with a standing monthly contribution.

"He would write me a check every month like clockwork," said Jim Minx who represents the fund today. "Frank also didn't like any accolades. He wouldn't even collect the tax write-off slip, but I made sure to tell our fellow firefighters of his acts of kindness."

Following Frank's death in 2020, his wife, Constance, vowed to continue the tradition of supporting graduating Oklahoma high school seniors through the Pete and Lela Stavros Scholarship.



(Far left) Steve Lumry, retired Oklahoma State Firefighter Association executive director, and other OSFA representatives honored 2019 recipients of the Pete and Lela Stavros Scholarship at the OSFA Convention in downtown Oklahoma City.

Homer Paul (1932-2019)

Homer was a brilliant banker, valued for his expertise in management, development of talent and bold vision. A staunch believer in giving back, he dedicated his time and resources to a number of professional and community organizations. His passion will continue through the Senator Homer Paul Memorial Scholarship he and his brother established in honor of their father.

Nancy Records (1934-2019)

Nancy was a fiercely loyal person best known for being caring, focused, generous and a true constant in people's lives. She was a perpetual volunteer, lending her time and talents to countless organizations, becoming instrumental in the establishment of scholarships for Classen Award winners. Her work and legacy will continue to thrive through a number of funds at the Community Foundation.

Harold Woodrow Schmid (1926-2019)

A World War II veteran, Harold's childhood was less than ideal, but with the help of a foster family, he learned and grew into a responsible young man, going on to earn an accounting degree and work for Phillips Petroleum for 35 years. In honor of the challenges Harold overcame as a child, his son established the Harold Schmid Scholarship to support foster youth.

Lisa Katherine Slater (1952-2019)

A devoted mother, Lisa threw herself into every aspect of her children's lives becoming intricately involved with their schools and Emanuel Synagogue. She approached her support of the community with this same vigor, supporting a broad range of interests. Through the Slater Family Fund, her support will continue to benefit the community.

Don Raymond Symcox (1930-2019)

A leading Oklahoma City banker, Don Symcox worked his way from teller to vice chairman during his 65-year career, but his contributions came from far more than the office. Always the first to volunteer, he served on many boards of directors, helped found the Norman Public School Foundation and fervently supported the Oklahoma Hall of Fame Scholarship Fund.

Zarah L. Virgin (1932-2019)

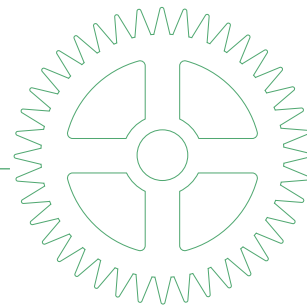
Zarah Virgin spent her life working as a teacher in schools throughout Oklahoma and California, sharing her love of education and passion for reading with her students. A devoted member of the Chickasha community, in 2006, she established a fund to support First Presbyterian Church. She later honored her parents' memory by establishing the H.F. & Mary Ellen Virgin Scholarship to support students from Grady County attending the University of Science and Arts of Oklahoma.

Joan Johnston Yinger (1927-2019)

A devoted wife and mother, Joan Yinger dedicated her time and talents to countless organizations including Young Life, Christian Women's Club and the Board of Fuller Theological Seminary. Ensuring her service will continue to benefit others, Joan and her husband, Bill, established the Bill & Joan Yinger Legacy Fund to support their charitable interests.

Community Programs

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The Strength of Community

For more than 50 years, the Oklahoma City Community Foundation has helped donors impact our community with their charitable gifts. Through our scholarship and community program initiatives, we bring together donors, nonprofits and community leaders to meet the ever-changing needs of our community.

Scholarship Program

As Oklahoma’s largest independent scholarship provider, we support more than 160 scholarship opportunities for students from all backgrounds.

iFund Program

Since 2007, the iFund program has brought together common donor interests to support services for children and elderly as well as provide access to health care.

Parks & Public Space Initiative

Since 1991, we have supported the beautification of public lands and provided hands-on landscaping expertise to hundreds of schools, neighborhoods and public parks.

Wellness Initiative

Through our Wellness Initiative, we work with community partners to make healthy living more accessible in central Oklahoma.

Mobile Meals Programs

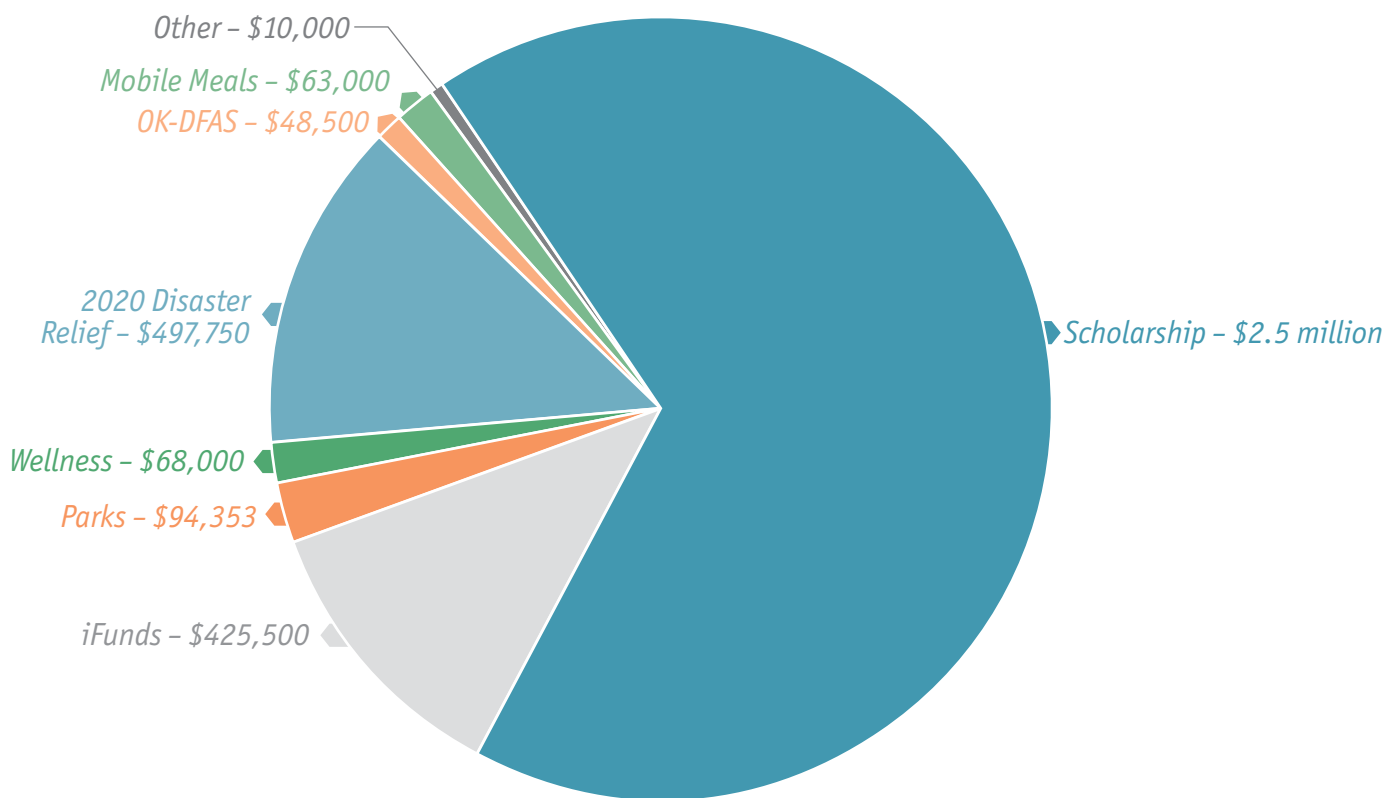
Since 2008, we have distributed more than \$400,000 in support of the central Oklahoma Mobile Meals program, serving more than 12,000 homebound elderly each month.

2020 Disaster Relief Fund

In April 2020, we established the 2020 Disaster Relief Fund in response to the COVID-19 emergency to assist those in our community who are most impacted by the virus.

Oklahoma Disaster Fund for Animal Support

Through a partnership between the Oklahoma City Community Foundation and Kirkpatrick Foundation, this fund mitigates the financial impact of disaster on charitable nonprofits that provide care for animals.



Through our scholarship program, we help donors realize their passions, create educational opportunities and support students in attending the college or vocational technical school of their choice. Together, these funds comprise the largest independent scholarship program in Oklahoma, helping educate the state's future nurses, musicians, engineers, teachers and community leaders.

Trustee Scholarship Initiative

In addition to scholarships established by individual donors, our Trustee Scholarship Initiative has encouraged Oklahoma students to attend college since 1998 through the following programs:

• Community Foundation Scholars

2020-21 Academic Year: 97 students received \$2,000 awards
Awards an underserved segment of college-bound students who are active in their schools and communities with a GPA between 3.25 and 3.79.

• New Opportunities Scholars

2020-21 Academic Year: 72 students received \$2,000 awards
Helps students become the first in their family to pursue a college education. Recipients apply as high school juniors and are required to complete a series of college preparatory activities.

• Oklahoma Youth With Promise Scholars

2020-21 Academic Year: 32 students received awards up to \$5,000
Awards scholarships to students who graduate high school while in Oklahoma's foster care system.

• Nurse Education Program

2020-21 Academic Year: 14 students received \$2,000 awards
Offers scholarships to third- and fourth-year college students pursuing nursing as well as practicing registered nurses pursuing a nursing-related bachelor's degree.

Central Oklahoma Guidance Counselor Network

Guidance counselors from 53 central Oklahoma high schools participate in educational seminars and ensure their students' eligibility for scholarships.

Occf.academicworks.com

Our convenient online student application process at occf.academicworks.com has more than 160 scholarship opportunities, making it easy for students to apply and enabling us to reach a greater number of potential scholarship applicants.

How to Give

Whether you want to establish a legacy, honor a loved one or give back to your alma mater, the Oklahoma City Community Foundation can help you achieve your charitable goals by giving deserving students the opportunity to pursue higher education. Gifts can be made to any of the scholarships listed on pages 28-29. Learn how you can make an impact on students' educational journey at occf.org/scholarshipgiving.

\$2.5 million awarded
to **799 students**

160 scholarship opportunities available for students.

Visit us online at occf.org/scholarships.



A recipient of the Roy Edward and Darlene Young Thornton (above) scholarship, Kya McFadden (inset) is pursuing her dream of education.

A Dream Fulfilled

Lifetime Mid-Del residents Roy and Darlene Thornton wanted to give back to the community by helping local students attend college. Together with the Oklahoma City Community Foundation, they established the Roy Edward Thornton and Darlene Young Thornton Scholarship that supports Mid-Del Schools students committed to community service.

“If these were our children, what can we do,” asked Roy Thornton. “Well, we can do a lot. We are not rich or anything like that, but we can get things done.”

The Thorntons didn’t have an extraordinary amount of money to give, but they knew the size of their donation didn’t matter. They could still make a difference. The scholarship fund the Thorntons started in 2013 has grown from a \$1,000 award supporting two recipients each year to a \$2,100 award benefitting seven recipients each year.

Del City High School graduate Kya McFadden is a 2019 recipient of the Thornton Scholarship. An active student always involved in community service, Kya and her mother met with her guidance counselor, and they determined the Thornton Scholarship was the perfect solution to helping her fulfill her dreams. Kya now studies education at Langston University and hopes to become a teacher and give back to others.

“When I had the opportunity to meet with the Thorntons and members from the Oklahoma City Community Foundation, I told them thank you for all they’re doing for students like myself and thank you for the opportunities they’re providing,” said Kya. “If it had not been for them, I don’t know if I would be where I am right now.”

Scholarship & Award Funds

**New funds established during Fiscal Year 2020.*

Permanent endowments
as of June 30, 2020

More at
occf.org/directory

95th Division Scholarship
Mike Allen Memorial Education Fund
Aaron Alley Memorial Scholarship
H.W. Almen West OKC Rotary Scholarship
American Society of Civil Engineers Scholarship
American Society of Landscape Architects Scholarship
Andersen-Spraberry Scholarships
BSO Ivy Foundation Scholarship
Bank of Oklahoma Achieving New Goals Scholarship
John Barresi Memorial Scholarship
Bennett Family Scholarship
John Blaess Memorial Scholarship
Carrie Ann Nix Blakey Memorial Scholarship
Patrick S. Bonds Memorial Scholarship
April Bowman & Samantha Bowman Fiscus Scholarship for
Northwest Classen High School
Vinita F. Boyer Scholarship
Alberta Brannon Scholarship
Dr. Eugene S. Briggs Memorial Scholarship
Jennifer Lea Briggs Community Foundation Scholars Award
Mike Buchwald Costume Design Scholarship
Frank & Merle Buttram String Awards
Capitol Hill High School Scholarship
Elizabeth E. Carlson Scholarship
Ray Carpenter Memorial FFA/4-H Scholarship*
Duane & Villa Rae Carter Scholarship
Casady Class of 1996 Scholarship
Nola Casey Scholarship
Central High School Alumni Association Scholarship
Central Oklahoma ASHRAE Scholarship
Catherine Connolly Champlin Buchwald Education Scholarship*
Lonnie & Nancy Childress Scholarship at Oklahoma Panhandle State University
Kimberly Kay Clark Memorial Scholarship – Naval Reserve Association
Classen '55 Scholars Fund
Classen Awards Foundation
Classen Class of 1945 Scholarship
Classen Class of 1954 Scholarship
Classen High School Alumni Association Scholarship
Ralph Clinton Scholarship – Sales & Marketing Executives
James D. & LaVerna L. Cobb Scholarship for the OSU School of Civil and
Environmental Engineering
Commander Family Scholarship
Brad R. Corbett Memorial Academic Trust
Jean Hawley Curtis Scholarship
Harley Custer Memorial Scholarship
Custom Dental Cares Scholarship Fund*
DANA Corporation Scholarship
Dortha Dever Business Scholarship – Oklahoma City University
Douglass High School Class of 1967 Scholarship
Durant Community Scholarship
Durrell Public Law Research Award
Oklahoma Association for the Education of Young Children Scholarship
Embassy of Korea
Epperson Family Memorial Scholarship Fund*
Everett Foundation Scholarships
Mark Allen Everett Graduate Fellowship in String Performance University of
Oklahoma School of Music
Extreme Aquatic Swim Team Scholarship
Barbara Fagin Spirit of Volunteerism Award
Brunel D. Faris Art Exploration Scholarship – Oklahoma City University
John Meacham Fogg Memorial Scholarship
Karen Sue Freeman Memorial Scholarship
Irene P. & Samuel F. Frierson Educational Trust
Friends of Kim Jones-Shelton Scholarship
Fulmer Trombone and Musicians Scholarship
Sybil Irene Gabbard Scholarship

Wauhillau Austin Gale Memorial Scholarship
Ema Garcia Memorial Scholarship
Garner-Stocker Foundation Scholarship
Edward King Gaylord Scholarship
Elsie Mae "Nat" Glosemeyer Scholarship
Freda Poole Grayson Scholarship
Greater Oklahoma City Alumnae Panhellenic Foundation Scholarship
Elaine Hahn Memorial Business Scholarship*
Karen Hampton Memorial Scholarship
Harding Fine Arts Academy Scholarship Fund (Harding High School Alumni
Association)*
Harding Charter Preparatory High School Scholarship Fund (Harding High School
Alumni Association)*
Harris Harding Scholarship
Mary Louise Hartpence Scholarship
Geneva Hood Award – Casady School
Philip F. Horning OKCPS Scholarship
Jonas & Mary Beatrice House Scholarship
G. Ed Hudgins Scholarship – OSU College of Engineering
Hudiburg Family Fund Scholarships
Geneva Johnston Hudson Scholarship
Khader K. Hussein Awards in Palliative Care
Hutchinson Scholarships
Ironworkers Local 584 Harvey A. Swift Scholarship
Virgil & Pauline Jackson Scholarship
Dennis James Scholarship – Deer Creek Baseball
Miles Jenkins Memorial Scholarship
Kay Jewell Scholarship
William M. & Janet S. Johnson Scholarship
Jones High School Scholarship
Dorothy Detrick Kendall Piano Scholarship Award – University of Oklahoma School
of Music
Dr. Edith King Mental Health Scholarship
Rev. Kenneth King Memorial Scholarship
Martha King Scholarship
Kirschner Trust Scholarship
Donna Vandiver Knapp Piano & Vocal Music Education Fund
Valerie Koelsch Memorial Scholarship
Donna & Harry Kornbaum Scholarship
Larry J. Kramer, 1959, U.S. Grant High School Scholarship
PFC Anthony Adam Landers "Zero To Hero" Scholarship
Sally Jo Clark Langston Memorial Scholarship
Wann & Clara Langston Scholarship
Charles 'Tommy' Lewis Memorial Fund
James Anderson Logan Jr. and Betty Ann McFarland Logan Scholarship Fund*
Learning with Love's Scholarship
Malzahn Family Fund - Noble County Scholarship*
Malzahn Family Fund - Noble County Vocational Technical Education Scholarship*
Tommy & Jackie Maxon Scholarship
Darin McBride Memorial Scholarship*
Charles B. McCauley Community Foundation Scholars Award
June Mitchell McCharen Scholarship
McGee Foundation Scholarship Fund
Janet McNutt Harding High School Music Scholarship
Gene & Sylvia McPherson Agricultural Scholarship
Benny McReynolds Memorial Scholarship
Melton Art Scholarship
Ruth Mershon Scholarship
Barbara J. Messenbaugh Strings Music Scholarship
Charles C. & Mary Lou Miles Scholarship
Pam Ivester Millington Scholarship Fund*
Michael Neal Minter Sr. Scholarship
Richard Moesel Scholarship
Dr. Gary M. Moore Dance & Arts Management Scholarship
Dr. Gary M. Moore Great Plan Scholarship
Rick Nagel Family Scholarship for the Boys and Girls Club

Scholarship & Award Funds

*New funds established during Fiscal Year 2020.

Permanent endowments
as of June 30, 2020

More at
occf.org/directory

Mittie R. Nickles Scholarship
Northwest Classen High School Class of 1956 Scholarship
Angelina O'Bar Scholarship Fund
P.B. Odom III Family Scholarship
OGE Energy Corp. Foundation Scholarship
OKC Northwest Lions Club Scholarship
Oklahoma Academy of Physicians Assistants Scholarship
Oklahoma City All Sports Association Scholarship Fund*
Oklahoma City Downtown Lions Club Gus Gudmunson Scholarship*
Oklahoma City University – Richard Kells Memorial Scholarship
Oklahoma City University – Shdeed Law School Scholarship
Oklahoma Fire Chiefs Association – Keith Bryan Memorial Scholarship
Oklahoma Goodwill Industries Abilities Scholarship
Oklahoma State Board of Architecture Path to Licensure Scholarship
Oklahoma State Board of Licensure for Professional Engineers and Land Surveyors (OKPELS) Professionally Engineering the Future Scholarship
Oklahoma Youth With Promise Scholarship
Laurene Ann Opdyke Nursing Scholarship
Orner-Cook Scholarship
Deborah R. & Wayne A. Parker Scholarship
Patel Engineering Scholarship
Patel Family Scholarship
Patel Math & Sciences Scholarship
Sen. Homer Paul Memorial Scholarship for Pauls Valley High School
Almeda Kinch Pfleeger Scholarship
Louise Harris Moore Phillips Duke University School of Nursing Scholarship
Pi Beta Phi Alumnae Club Scholarship
Pilot Club Scholarship
Floy I. Pinkerton Vocal Music Scholarship
Alice & Phil Pippin Eagle Scout Project Scholarship
Flavious Richardson Scholarship
Larry W. Roach Leadership Award
Robyn's Way Scholarship
Frank Rodesney Scholarship for Electrical Engineering at OU*
Louise Rodesnay Scholarship in Piano at OU
Jeffrey Rogers Education Memorial Scholarship
Anna-Faye Rose Scholarship
Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City
St. James Catholic School Scholarships
• Albert & Freda Marottek Scholarship
• Lorene Sherman Memorial Scholarship
• Tracy Wilson Memorial Scholarship
Seay A. Sanders Jr. Scholarship
Maurine Sayre Scholarship Fund (Harding High School Alumni Association)*
Harold W. Schmid Scholarship
Matthew George Scott – Bronco IV Ever Scholarship
Mary & Spencer Sessions Teaching Award – Guthrie Public Schools
Willie Elizabeth Shipley Scholarship
Jeanette Sias Music Scholarship for Oklahoma City University
Joe B. Smith Memorial Class of 1942 Scholarship
Nina Garner Smith Community Foundation Scholars Award Fund
Robert V. & Ruby Mae Smith Memorial Scholarship
Nevin & Beverly Starkey Edmond Kiwanis Club Scholarship
Pete & Lela Stavros Scholarship
Horace Stevenson Scholarship
Wendell Steward Scholarship
Jason Sublette Heart of a Leopard Memorial Scholarship
Survivors' Education Fund
Jim Thomas/Bertha Teague Scholarship
Roy Edward & Darlene Young Thornton Mid-Del High Schools Scholarship
Troop 193 Leadership Scholarship
H.F. and Mary Ellen Virgin Scholarship
Mary E. Watkins Scholarship
Carolyn Watson Opportunities Scholarship
Brian Wechsler Memorial Scholarship
Michael J. Weiss Scholarship

Western Oklahoma Building Trades Scholarship
Westmoore High School Alumni Scholarship
James Whitfield Employee Scholarship
Dean Wild Memorial Scholarship
Deral E. Willis Scholarship
James M. Wilson Scholarship
Women of the South Scholarship*
Amber Fawn Wooten-Clark Memorial Scholarship*
Kang Yang Memorial Scholarship
Mildred & William Young Scholarship
Dan Zanowiak Memorial Scholarship
Guy G. & Ginger S. Zimmerman OU Scholarship

Additional scholarships honoring the following past Trustees are awarded through our Trustee Scholarship Initiative or to support specific educational purposes designated by the Trustee.

Jack Abernathy
Ray T. Anthony
J. Edward Barth
Mary Ann Bauman
John Belt
James C. Clark
Nancy Coats-Ashley
James R. Daniel
Steven C. Davis
Paul W. Dudman
Nancy Payne Ellis
Jean I. Everest
Jeanette Gamba
Sylvan Goldman
John E. Green
Kirkland Hall
Richard Harrison
Raymond Hefner Jr.
Dan Hogan III
James H. Holloman Jr.
Leslie Hudson
Oscar Jackson
Jane Jayroe Gamble
Ann Johnstone
William O. Johnstone
John E. Kirkpatrick
Linda Lambert
Judy Love
Steve Mason
Dean A. McGee
Frank McPherson
Harry Merson
Vicki Miles-LaGrange
Anne Hodges Morgan
J. Larry Nichols
Ronald J. Norick
Paul B. Odom Jr.
P.B. Odom III
Bond Payne
F.M. Petree
George Records
Clayton Rich
J.B. Saunders Jr.
William F. Shdeed
Richard L. Sias
James R. Tolbert III
Morrison G. Tucker
Tony Tyler

Strengthening Communities with Green Expertise

Over the past 30 years, grants awarded through our Parks & Public Space Initiative have continuously transformed green spaces across Oklahoma City – from community parks to public schools and playgrounds. What started in 1990 as an estate gift of \$1.5 million designated to public beautification by local school teacher Margaret Annis Boys has flourished into a successful program that goes farther than just what meets the eye.

“In addition to funding, we provide expertise and partner with grantees to ensure a successful and sustainable project,” said Brian Dougherty, director of the Parks & Public Space Initiative.



Going Beyond Beautification

A grant awarded to Oklahoma City Community College (OCCC) in 2004 for the addition of park trees surrounding a storm water detention pond has grown into a fruitful partnership that has extended beyond the project’s functional purpose and improved the quality of life for the local community.

After touring the grounds and working with the OCCC development team, Oklahoma City Community Foundation’s Parks and Public Space Initiative director Brian Dougherty was able to help identify various landscaping opportunities that would add value to the OCCC project.

“The support provided through the OCCF’s parks initiative has helped transform our campus with dozens of trees planted for our students, faculty, staff and the entire community to enjoy,” said Chris Collins, director of development for Oklahoma City Community College.

Today, the pond is a popular campus attraction, inviting students, visitors and locals to seek recreation and shade and continues to improve the quality of life for the community.

\$94,353 awarded to **8 projects**

City of Harrah - \$22,000 for a tree trunk play structure and bench at Lions Park adjacent to Clara Reynolds Elementary.

City of Midwest City - \$7,600 for trees and benches on the Spirit Trails as part of the city’s trail expansion and connectivity project.

Fields and Futures - \$10,000 to build a multi-purpose athletic track at Jefferson Middle School.

Friends of Will Rogers Gardens Foundation - \$20,000 for a memory garden at Will Rogers Park to meet the special needs of people with Dementia/Alzheimer’s disease.

Historic Preservation, Inc. - \$5,000 to renovate plantings at the historic Harn Park in Heritage Hills.

Lincoln Terrace Neighborhood Association - \$9,000 for plantings along the Lindsay median and in Nichols Court Park in the Lincoln Terrace neighborhood.

Linwood Place Neighborhood Association - \$9,753 for a water fountain, trees and other updates along the 19th street median and Waymon’s Park.

Mesta Park Neighborhood Association - \$11,000 for trees and landscaping to enhance Perle Mesta Park.



PHOTO BY BRANDON SNIDER

Gina Blalock and Brian Dougherty visit the new Community Garden & Monarch Butterfly Waystation funded by the Community Foundation.

A Neighborhood Park: From Vision to Reality

During his tenure as the Capitol View Neighborhood Association president in the '90s, Lenardo Smith had a vision to turn a vacant lot into a gathering place for residents and community members. He took action by brokering a deal with Trinity Baptist Church in Pauls Valley who agreed to donate the land.

Today, Gina Blalock and the Capitol View Neighborhood Association continue to carry the torch, working tirelessly to reimagine this once vacant lot with help from the Oklahoma City Community Foundation and Parks & Public Space Initiative Director Brian Dougherty.

"This has been a great partnership, and Brian's expertise has been very helpful getting this park up and running," said Gina.

"Even with new benches, walking paths and signage, the park continues to be a work in progress," said Brian. "With each new addition, the vision grows, and we are excited to see it as they complete the project with a new butterfly garden."



The Strength of Living a Healthier Lifestyle

In 2015, the Oklahoma City Community Foundation set out on a mission to get Oklahoma City residents moving with GetMovingOKC, an online activity hub. Five years later, it was time to move forward under the new umbrella of KeepMovingOKC.org.

An initiative of the Oklahoma City Community Foundation, KeepMovingOKC.org aims to connect central Oklahoma residents to physical activity opportunities. By utilizing the online community calendar, people can stay active throughout the year with activities available to all regardless of budget, schedule or interest.

“We want KeepMovingOKC.org to be sustainable and grow so that anyone can find something on the site to help them keep moving,” said Talita Denegri, Community Foundation Trustee. “The website is designed to increase visibility to physical activities that are accessible, affordable and doable. Our community can’t become stagnant. We have to strive to do better!”

Discover all this new tool has to offer at KeepMovingOKC.org



Oklahoma City residents can keep moving with indoor rock climbing.

Trailblazers – The Greater Oklahoma City Parks & Trails Foundation

Established in 2017, the Greater Oklahoma City Parks & Trails Foundation has become a big advocate for the value of parks, trails and public spaces in central Oklahoma. The Foundation recently published an updated version of their trails map, which provides a more in-depth look at 14 Oklahoma City trails available to the public, complete with recent improvements.

“We developed this map for our communities to inspire them to get out and explore the Greater Oklahoma City area,” said Marsha Funk, executive director of the Greater Oklahoma City Parks & Trails Foundation. “Our second edition improves upon that, and we hope it continues to get people outside and moving.”

The Foundation works in tandem with the Oklahoma City Community Foundation on many projects, sharing committee members, initiatives like KeepMovingOKC and the vision to provide Oklahomans with access to beautiful green spaces, and ultimately, a higher quality of living.





Aalim Dance Academy students stay active with belly dancing classes.

Health and wellness are powerfully influenced by where we live. Community access to safe places to play and exercise, nutritious food and other wellness resources directly impact people’s life expectancy and incidence of chronic disease. Through our Wellness Initiative, the Oklahoma City Community Foundation is working with community partners to implement sustainable changes to improve these factors and make healthy living easier and more accessible in central Oklahoma.

Central Oklahoma Wellness Alliance

Coordinated by the Oklahoma City Community Foundation, a network of cross-sector community partners has been collaborating since 2018 to make healthy lifestyle choices easier and more accessible in central Oklahoma.

KeepMovingOKC.org

Launched in 2020, this free, local resource encourages individuals and families in central Oklahoma to participate in active lifestyles by connecting them with physical activity opportunities in their area. This website features an online calendar filled with fun, engaging, free and low-cost ways to Keep Moving.

Central Oklahoma Health Impact Team (COHIT)

In 2018, the Oklahoma City Community Foundation brought together four major health centers in Oklahoma City to form a task force to improve community and population health by collaboratively and strategically leveraging community benefits among the four nonprofit hospitals and their partners.

Wellness Initiative Grants

The following grants were awarded during the Fiscal Year 2020:

Central Oklahoma Health Improvement Task Force – up to \$50,000 to fund an initial assessment of issues related to poor health indicators in central Oklahoma.

Girl Scouts of Western Oklahoma - \$18,000 to implement a wellness curriculum to be used during summer and regular programming.





I care. I give. I help. IFund.



Opportunities for Children iFund



Access to Health Care iFund



Services for the Elderly iFund

In 2007, the Oklahoma City Community Foundation launched three field of interest grant programs. Support for each program was made possible by generous donors with an interest in the specified areas. Today, the iFund program remains a pillar of our community grant programs, providing financial support for organizations helping the elderly remain in their homes, children have access to opportunities and everyone receive the health care they need.

Access to Health Care iFund - \$133,000 awarded

Health Alliance for the Uninsured, Inc. - \$25,000 to support a prescription assistance program serving Oklahoma County residents who do not have private insurance, Medicare or Medicaid.

Hearts for Hearing Foundation - \$33,000 to support mental health therapy and case management for families and individuals living with hearing loss.

Latino Community Development Agency - \$30,000 to support a Type 2 diabetes prevention program focusing on healthy eating and physical activity.

NAMI Oklahoma - \$25,000 to support mental health education programs and peer-led training programs for families and caregivers of youth living with mental health issues.

Parkinson Foundation of Oklahoma - \$20,000 to support a speech therapy program helping those with Parkinson's disease maintain communication skills.

Opportunities for Children iFund - \$292,500 awarded

**Some programs have been delayed due to pandemic restrictions.*

Aspiring Attitudes - \$10,000 to provide children with physical and/or intellectual disabilities the opportunity to participate in dance classes and performances.

Beta Eta Lambda Scholarship Foundation - \$5,000 for a mentoring program supporting at-risk young men from four targeted middle schools.

Boy Scouts Last Frontier Council - \$15,000 to establish three new Cub Scout packs in select Oklahoma City elementary schools.

Camp Fire Heart of Oklahoma - \$10,000 to support Camp CANOE, a summer camp providing children with autism outdoor experiences.

Cavett Kids Foundation - \$40,000 to allow children with chronic and life-threatening illnesses the opportunity to attend summer camp.

Center for Children and Families, Boys and Girls Club of Norman - \$12,000 for afterschool programming stressing academic success, physical fitness and character development for underserved children.

El Sistema Oklahoma - \$30,000 to start a Modern Band program at Taft Middle School with daily after school music instruction on several instruments.

First Serve OKC Foundation - \$8,000 for enrichment programming including tennis instruction, life skills and educational programming.

HALO Project International - \$10,000 to provide therapeutic support programming for foster children and families.

Jubilee Partners Association - \$7,500 to support the Summer Kids Club, a summer camp for urban youth.

Oklahoma Children's Theatre - \$10,000 to provide early literacy programming for preschool students in select Oklahoma City elementary schools.

Oklahoma City Ballet - \$20,000 for on-site ballet instruction for students in select Oklahoma City elementary schools.

Oklahoma City Community College Engineering Academy - \$20,000 for fourth through ninth grade students to participate in quality STEM enrichment programming.

Oklahoma City Museum of Art - \$10,000 to provide arts education and a creative outlet to children and teens who are unable to visit the Museum due to health issues.

Oklahoma City Police Athletic League - \$20,000 to provide free athletic programs, leadership skills training and service opportunities to Oklahoma City youth.

Positive Tomorrows - \$25,000 for cultural enrichment activities during after-school programming for children experiencing homelessness.

Riversport Foundation - \$15,000 to serve underrepresented children by engaging them in free outdoor activities.

Salvation Army Boys and Girls Club - \$10,000 for afterschool enrichment programming.

Youth and Family Services (El Reno) - \$15,000 to fund the Mind, Body, and Spirit therapy program for children affected by early childhood abuse and neglect.



PHOTO BY BRANDON SNIDER

Jeanean Yanish, executive director of Health Alliance for the Uninsured, observes pharmacy operations at the Baptist Mission Center, one of their partner clinics.

Prepared to Serve a Community Amidst a Pandemic

For the Health Alliance of the Uninsured (HAU), 2020 started like any other year. Having distributed more than \$3 million in prescriptions to low-income, uninsured patients in 2019 and recently celebrating their one hundredth Hepatitis C cure, they were poised for a year filled with success and momentum.

When the Oklahoma City Community Foundation awarded a \$25,000 Access to Health Care iFund grant to the HAU in February to support their Cooperative Central Pharmacy, it seemed momentum was building.

Then, March hit and 2020 rolled in with a vengeance. The HAU's partner clinics were forced to close, restricting their ability to refer patients to much needed diagnostic, specialty and surgical care and limiting their ability to provide essential medications to individuals with serious chronic illnesses.

"A lot changed in a very short time, but our partner clinics really approached it very openly and supported each other," said

Jeanean Yanish, executive director of Health Alliance for the Uninsured. "The patient relationship has been key because in a time of shortage and uncertainty, vulnerable populations sometimes start hoarding things, so staying in touch and making sure patients continued taking their medications was vital."

The HAU quickly adapted, helping partner clinics shift to telehealth operations, offering drive-thru prescription pick-ups and providing food and other necessities through partnerships with other nonprofits, like the Regional Food Bank of Oklahoma.

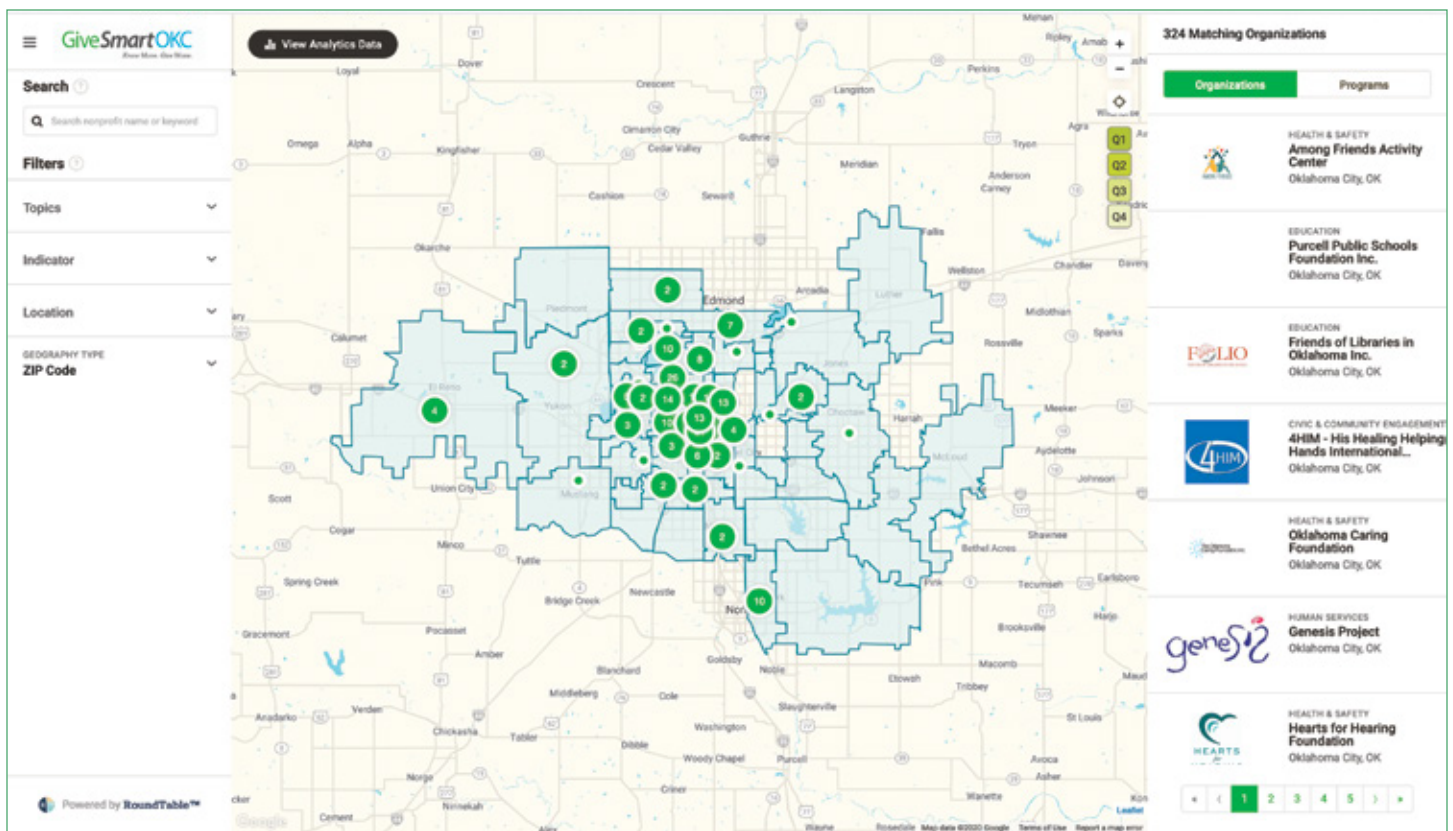
Leveraging the Community Foundation's 2020 Disaster Relief Fund, the HAU received a \$21,500 grant to shore up their COVID-19 response through the purchase of life-saving PPE and other safety equipment. The grant allowed HAU to increase their ability to manage specialty referrals, facilitate prescription deliveries and, with the help of local partners, stock up on more than \$90,000 worth of medications that will provide critical care to underserved community members.

At the Oklahoma City Community Foundation, we see ourselves as a facilitator for smarter giving, encouraging our community to find and research local nonprofits to match their charitable vision. Since 2011, GiveSmartOKC.org has allowed donors to do just that, and with the platform's upgrade earlier this year, it is now an even more powerful tool.

GiveSmartOKC.org not only promotes transparency, helping charitable organizations tell their story and boost awareness of their impact, but it now also layers in our community's statistical data which allows donors and community members to research and make informed decisions with their charitable dollars. Boasting more than 300 charitable organizations, GiveSmartOKC.org is an excellent resource to help inform your giving decisions.

New GiveSmartOKC Features:

- A central Oklahoma map displays the location and service areas of each of the nonprofits listed on GiveSmartOKC.org.
- Location filters allow users to search for an organization by zip code, county, census tract, MSA or city.
- Topic filters allow users to explore our community by areas of interest such as education, human services, health and safety or arts and humanities, populating both a map and a list with organizations and programs serving those areas.
- Indicator filters allowing users to further explore our community based on a selected topic. For example, a user could select children/youth as a topic and the percentage of children living below poverty ages 15-17 as an indicator. Using census data, the map will then be populated with varying shades of color to note which areas of our community contain larger percentages of the selected indicator. Users can then identify which organizations or programs are serving these areas.
- Organization profiles have been enhanced to provide more details about the nonprofit and how a user can donate to the nonprofit.





Staff and children at the Boys & Girls Club of Oklahoma County meet Rumble the Bison, official mascot of the Oklahoma City Thunder. (Picture taken prior to pandemic.)

Strengthening Local Nonprofits Though Uncertain Times

When the pandemic hit in early March, Teena Belcik, executive director at Boys and Girls Club of Oklahoma County, remembers receiving a call that she was not going to have to face this alone.

“One of the first calls I got was from the Oklahoma City Community Foundation. They made sure we had all the resources and tools we needed to navigate this crisis and successfully continue our capital campaign,” said Belcik.

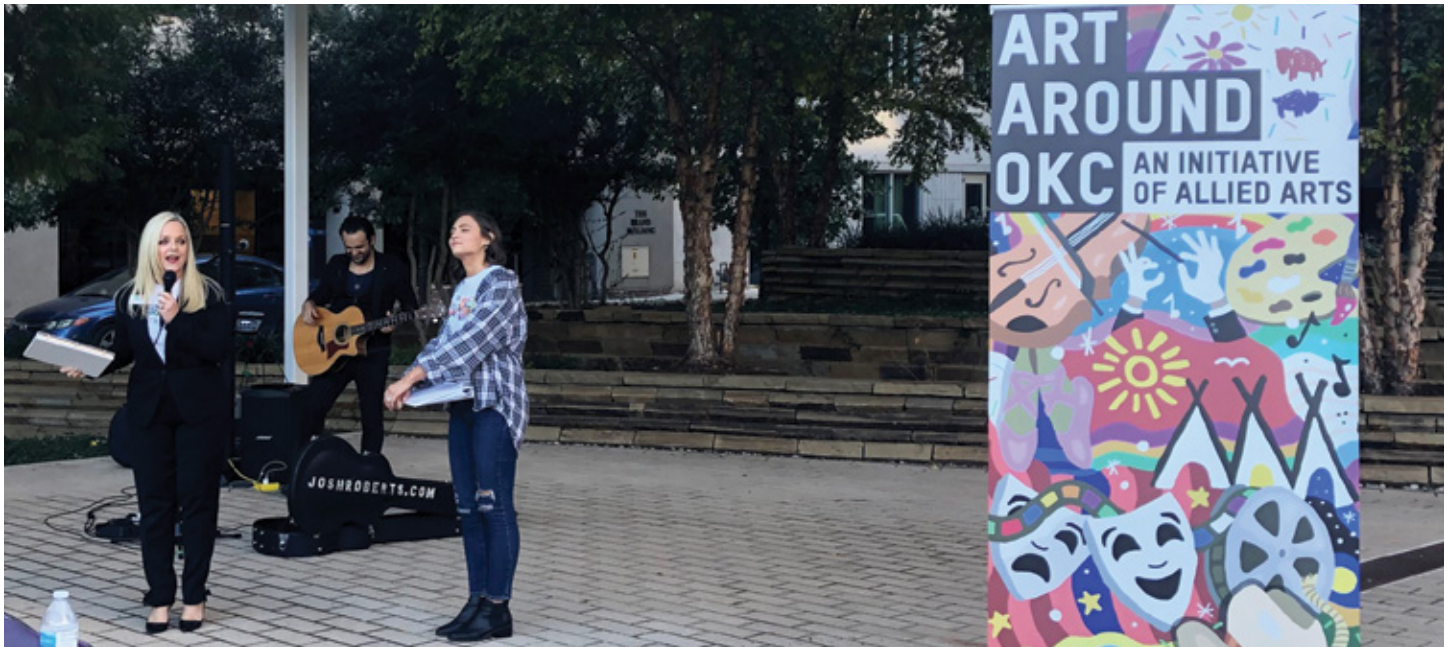
One of the tools that Belcik has found vital to their fundraising success is GiveSmartOKC. The platform, designed to provide vetted nonprofit information and community data to interested community members, went through a major upgrade earlier this year, sporting increased functionality and search filters. “It is such a great way to

tell a story about our organization while giving people a chance to learn about us prior to engaging in a donation,” she said.

Belcik believes that the true strength of GiveSmartOKC lies in the ability to demonstrate transparency and fiscal responsibility to potential donors.

“We just finished an \$8 million fundraising campaign at the Boys and Girls Club, and we’re absolutely convinced that by having an updated GiveSmartOKC profile, we attracted more donors by giving them the confidence to consider a larger contribution than perhaps originally planned,” said Belcik. “This will certainly help us continue our work and keep our doors open throughout this difficult time.”

50th Anniversary Project Updates



Deborah Senner, President and CEO of Allied Arts, addresses the crowd at the Art Around OKC launch event in October 2019.

Great Idea Challenge Update

In January 2019, in honor of our 50th anniversary, we called upon the brightest minds in central Oklahoma to bring us new and innovative ideas that will improve the quality of life in central Oklahoma. Six diverse projects were selected from the grant process and received a total of \$1 million in funding. Over the past year, those great ideas flourished into successful programs that will continue to touch the lives of Oklahomans for the next 50 years.

- **The Greater OKC Hispanic Chamber of Commerce** much exceeded their goals for the **OKC HUB (Helping Urban Business) Thrive**. Crushing the goal of 50 initial participants, the program welcomed 94 individuals for business training in their first year and received a National Hispanic Chamber of Commerce of the Year award.

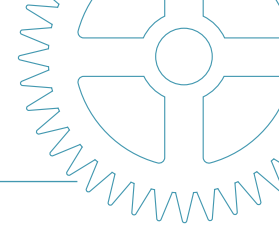


- **Allied Arts** successfully launched their calendar, **ArtAroundOKC.com**, which boasts 200+ arts and cultural event postings, 50+ organizational listings, 100+ educational program listings, and 30+ venue listings.

- Through the **INTEGRIS Mobile Wellness Clinic**, more than 1,000 patients have received health screenings and nutrition classes over the past year. **INTEGRIS Baptist Medical Center** has partnered with Lions Service Foundation, Regional Food Bank, Lynn Institute, Variety Care, Community Health Centers of OK, Perry Klassen Health Center and Health Alliance for the Uninsured to continue providing care to residents in underserved zip codes.

- **The Homeless Alliance** has secured a location for their brick-and-mortar flower shop at 5th and Classen and is set to open later this year! We can't wait to see them welcome their first customers while providing employment opportunities to individuals experiencing homelessness in Oklahoma City through the **Curbside Chronicle Center for Social Enterprise**.





- The **Employment and Training Alliance for Central Oklahoma** recently implemented a shared technology platform among their public, nonprofit and private partners to improve the referral and coordination of employment and social support services. We're excited to see how their innovative solutions address service gaps in our community and help jobseekers better navigate their way to sustainable employment.

- The **Pets for Life: Service People and Pets** program by **Best Friends of Pets** is working to bring the 'Pets for Life' national community outreach model to Oklahoma City, connecting residents in underserved communities with free or low-cost veterinary care for pets and social services for their owners.

Swinging in the Memories

Reminiscing on our anniversary year, one of our favorite memories will forever be the many gleaming, happy faces we saw after people took a turn on *The Musical Swings*. The interactive art installation graced Bicentennial Park in downtown Oklahoma City for three weeks – and boy, what a fun three weeks we had!

We are happy to reveal that more than 40,000 visitors took a swing with us during the installation – from the very young to the young-at-heart. *The Swings* were in motion 74.4% of the time during opening hours, which makes Oklahoma City the second busiest location the installation has seen since beginning their world tour.



Rain or shine – observers and guests told us they had never experienced the park as activated as it was during *The Musical Swings*, and many wished they could stay forever. While we wouldn't want to keep other cities from experiencing *The Swings*, we look forward to creating more projects that will bring to life public spaces in Oklahoma City!

PHOTO BY BRANDON SNIDER



Cyclist and walkers enjoy the Oklahoma City Community Foundation River Trail.

A Trail for the Future

Completed in May 2019, the Oklahoma City Community Foundation River Trail was just one of the many projects we dedicated as a gift to the community in honor of our 50th anniversary.

Through a successful partnership with the Oklahoma City Parks and Recreation Department and the Oklahoma City Riverfront Redevelopment Authority, we installed 800 trees, native grasses and seating areas on the 3.5-mile stretch of river trail between Harvey and Portland Avenues.

Since then, the landscaping team around Brian Dougherty, OCCF Parks and Public Space Initiative director, has learned valuable lessons that will help manifest the river trail as a landmark in the downtown cityscape.

"We had to work with the Oklahoma climate and were able to make small adjustments to the project as we progressed," said Dougherty. "Our main focus going forward is sustainability and longevity so we can ensure that walking or riding the river trail remain must-do activities in the years to come."



Oklahoma City Community Foundation 2020 Disaster Relief Fund

This year, the Oklahoma City Community Foundation created the 2020 Disaster Relief Fund to assist community members impacted by the COVID-19 virus, particularly the most vulnerable members of society, like our senior citizens and those experiencing homelessness. The fund is flexible and supports nonprofits, churches, government agencies and schools providing direct services and assistance to individuals who have been impacted by the COVID-19 pandemic.

Total Amount Granted: **\$497,750**

Number of Organizations Awarded: **16**

Boys & Girls Club of Oklahoma County - \$100,000 to fund five weeks of staffing expenses for an essential emergency childcare facility for the children of first responders and health care workers at their Memorial Park location. Funding also supported cleaning, PPE costs and increased staffing at Memorial Park and three other program locations.

Center for Employment Opportunities - \$10,000 to fund a transitional work crew of individuals formerly involved with the justice system who are facing significant barriers reentering the workforce.

Central Oklahoma Health Impact Team - \$150,000 to provide initial funding for a shelter that will house individuals experiencing homelessness who have COVID-19 symptoms, as well as those who need to be isolated from other shelter residents.

Community Health Centers of Oklahoma - \$10,000 to provide personal protective equipment for staff and patients as well as medication for individuals experiencing homelessness at the Mary Mahoney Memorial Health Center and Healing Hands Health Care Services.

D-Dent - \$5,000 to continue providing emergency extractions with increased safety measures due to COVID-19.

Health Alliance for the Uninsured - \$51,500 to support increased staffing, supplies and prescription medications for their partnering clinics serving low-income, uninsured patients without access to other health care services.

HopeHouse OKC - \$10,000 to provide transitional housing for families experiencing homelessness, helping mitigate the long-term effects of increased unemployment rates on at-risk families.

Hope is Alive Ministries - \$15,000 to fund partial rent payments for individuals residing in sober living homes who are facing eviction.

Latino Community Development Agency - \$20,000 to help fund rent and utility assistance for families facing unemployment and eviction.

Metropolitan Better Living Center - \$20,000 to assist the adult day care facility in providing food delivery and other at-home services to clients, pivoting from on-site services.

Oklahoma United Methodist Foundation f/b/o Crisis Care Ministries - \$7,000 to provide mental health crisis services and counseling.

Opportunities Industrialization Center of Oklahoma City - \$12,750 to purchase 30 tablet computers to aid students who lack technology access at home as they prepare for the GED exam and complete other course work.

Sisu Youth Services - \$16,500 to support an emergency shelter for youth experiencing homelessness.

Skyline Urban Ministry - \$25,000 to provide food and community support for seniors participating in daily nutrition programs as well as those living in local senior housing projects.

Sunbeam Family Services - \$35,000 to support services for senior citizens, especially those experiencing homelessness who reside at their emergency shelter.

The Urban Mission - \$10,000 to support their Food Resource Center and respond to the influx of new clients caused by the pandemic.

Oklahoma Disaster Fund for Animal Support

The Oklahoma City Community Foundation and Kirkpatrick Foundation have established the Oklahoma Disaster Fund for Animal Support amidst the COVID-19 emergency to mitigate the financial impact of disaster on charitable nonprofits that provide care for animals. The Kirkpatrick Foundation offered a dollar-for-dollar match opportunity to further encourage donors to support OK-DFAS.

Total Amount Granted: **\$48,500**

Number of Organizations Awarded: **15**

Animal Aid of Tulsa - \$3,500 to provide emergency medical care for animals that would normally be supported by the organization's thrift store and adoption events.

Broken Arrow Rescue Community - \$2,000 to provide support for spay and neuter services as well as emergency veterinary care for foster rescue animals.

Forever Yours Dog Rescue - \$4,000 to support the foster-based rescue program normally funded by local adoption events.

Friends of the Shelter Foundation - \$3,000 to purchase dog food, veterinary care and flea, tick and heartworm prevention medication for dogs.

Nexus Equine - \$2,000 to increase the organization's ability to accept, care for and adopt out horses that owners can no longer afford.

Oklahoma Alliance for Animals - \$6,000 to support pet food deliveries as well as boarding and veterinary expenses for shelter dogs.

Oklahoma Humane Society - \$2,000 to purchase food and medicine for shelter animals.

Pets & People Humane Society - \$6,000 to offset lost thrift store income and increased staffing costs due to a decrease in volunteers.

Pets Helping People (Muddy Paws) - \$4,000 to support shelter dog boarding and adoption fees as part of the training program for incarcerated women and abandoned pets.

The Right Path - \$1,500 to provide veterinary care for 23 horses.

Saving Pets At Risk, Inc. - \$3,000 to support dog boarding fees when foster homes are not available.

Stephens County Humane Society - \$2,500 to provide food and medical supplies for cats and dogs in the shelter and foster programs.

Thoroughbred Athletes - \$1,500 to provide veterinarian services, rehabilitation and feed for horses.

Tulsa Zoo - \$5,000 to help cover budget deficits due to the pandemic.

WildCare Foundation - \$2,500 to purchase critical nutritional and medical supplies to ensure continued care of their animals.

To learn more about these grant programs, visit occf.org/covid19

Creating Impact Through Giving – The New OCCF Podcast

Everybody wants to create some kind of impact in their community. What will YOUR legacy be?

In July 2020, the Community Foundation launched a new venture with Creating Impact Through Giving, a podcast helping our listeners better understand the power behind their charitable gifts and their impact during their lifetime and long after they are gone.

In each episode, we chat with impact makers, nonprofits and donors to explore the details of their charitable strategies, digging into the passions and emotions surrounding gift-giving and the impact a grant or scholarship can have on recipients' lives. Listeners also receive the most up-to-date information about upcoming grant deadlines, current initiatives and other exciting opportunities at the Community Foundation.

New episodes are available every Third Tuesday of the month wherever you listen to podcasts. To be notified about future episodes, subscribe to our podcast on your favorite platform today. For all episodes and more information, visit occf.org/impact.



Teena Belcik recording episode 4: *The Power of Endowment*.



CHECK OUT PAST EPISODES:

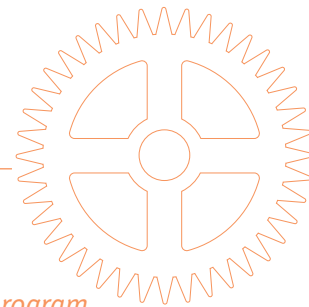
▶ Episode 1: Discovering Your Charitable Passions

Episode 2: The Gift of Education

Episode 3: Keep Your Distance But Keep Moving, OKC!

Episode 4: The Power of Endowment

Episode 5: Parks for the People!



At the Oklahoma City Community Foundation, we work with charitable organizations and their donors to make our community stronger. With permanent funds for 364 charities serving our community, our Charitable Organization Endowment program is the nation's largest endowment program for charitable organizations, providing an annual source of income while allowing donors to make a lasting impact.

Who Can Participate?

Any 501(c)(3) public charity serving Oklahoma can apply to participate in the program. Upon approval, donors/organizations can establish a fund with a minimum of \$40,000.

How Does it Work?

The Oklahoma City Community Foundation invests the endowment fund in our general pool, allowing the fund to grow through additional donations, as well as investment performance. Every year, the organization receives an annual distribution of 5% of the fund's average market value for the previous 12 quarters.

Why Give to an Endowment?

A gift to a permanent endowment is a commitment to the organization's future. Since the funds are permanent, annual distributions to the charity will continue forever, helping the organization to impact the community for years to come.

Making Your Gift Go Further

Through the Kirkpatrick Family Fund, charitable organizations may apply for matching grants for gifts to their endowment fund at the Oklahoma City Community Foundation. To make a gift to an organization currently participating in the match, visit occf.org/kffmatch. Nonprofits can learn more at kirkpatrickfamilyfund.org.

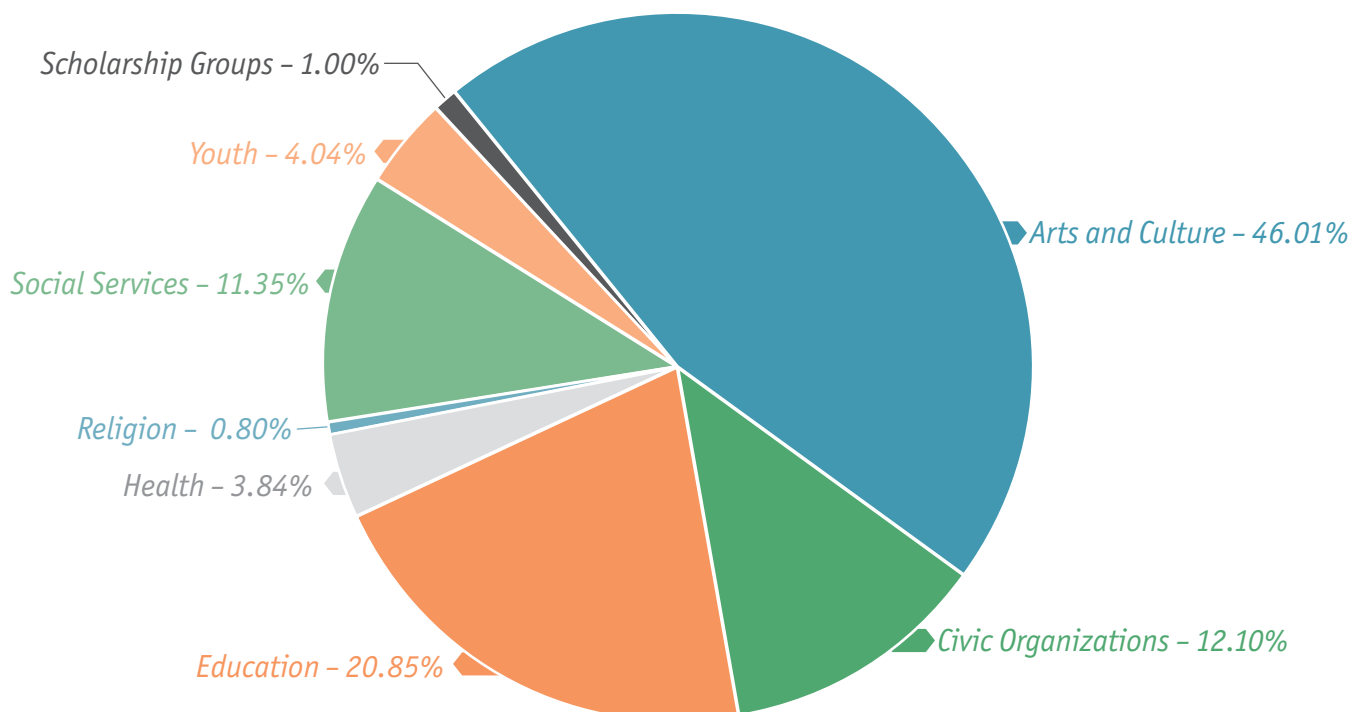
How to Give

You can make a gift to any of our Charitable Organization Endowments through a variety of giving options including cash, real estate, life insurance or a gift in your will or trust. Visit occf.org/coegift to explore all giving options.

CARES Act

Through the new CARES Act charitable deduction, if you do not itemize your deductions, you can make a gift of up to \$300 to any of our Charitable Organization Endowment funds that will be deducted prior to the calculation of your adjusted gross income. Contact us at 405/235-5603 to learn more.

Distribution Breakdown for FY2020 Charitable Organization Endowment Earnings



Charitable Organization Endowments

* indicates new fund established in Fiscal Year 2020

Permanent endowments of \$40,000 or more and sub-funds of \$20,000 or more as of June 30, 2020. Listed by service area and with specified sub-funds (•)

More at occf.org/coelist

Arts & Culture

Ambassadors' Concert Choir
American Banjo Museum
American Choral Directors Association
Arts Council Oklahoma City
• Greenberg Family Capitol Square Property Fund
Canterbury Voices
Chamber Music in Oklahoma
• Berrien Kinnard Upshaw Chamber Music
Cimarron Opera
deadCenter Film Fund honoring Lance McDaniel*
Fine Arts Institute of Edmond
Jacobson Foundation
Jazz in June
KCSC Classical Radio Foundation
Ladies Music Club of Oklahoma City
• Carolyn P. Nuckolls Music Opportunities Fund
Lawton Philharmonic Society
Lyric Theatre of Oklahoma
• Curt Schwartz Scholarship
Jasmine Moran Children's Museum
Oklahoma Arts Institute
Oklahoma Children's Theatre
Oklahoma City Ballet
• Good Better Best Fund
• Yvonne Chouteau School Fund
• John Kirkpatrick Executive Director Fund
Oklahoma City Orchestra League
Oklahoma Community Theatre Association
• Lil Williams Festival Fund
Oklahoma Contemporary Arts Center
• Eickman Family Education Fund
• Donald L. & Lois Jones Education Fund*
• Warren Keigwin Fund
• Lectureship Fund
• Rebecca McCubbin Education Fund
• McCune Family Oklahoma Contemporary Arts Center Education Fund
• Oklahoma Art League Fund
• James Pickel Education Fund
• Dr. Elliott R. Schwartz, Pamela and OUR Loving Girls' Fund
Oklahoma Museums Association
Oklahoma Shakespeare in the Park
Oklahoma Visual Arts Coalition
Oklahoma Youth Orchestra
Oklahoma's International Bluegrass Festival
Opry Heritage Foundation of Oklahoma
Paseo Artists Association
Photographic Society of America
Prairie Dance Theatre
Red Earth
• Allie P. Reynolds Fund
• Kathleen Upshaw Fund
Vocal Sounds of Oklahoma

Community Development

Association of Fundraising Professionals, Oklahoma Chapter
ESCCO - Executive Service Corps of Central Oklahoma
Executive Women International
Impact Oklahoma
Jewish Federation of Greater Oklahoma City
• Ralph Dorn Fund
• Morris and Libby Singer Foundation Fund
Junior Hospitality Club
Junior League of Oklahoma City
Kiwanis Club Special Activities
League of Women Voters of Oklahoma

McAlester Scottish Rite Temple Restoration/Education
Midwest City Rotary Foundation
National Society of Colonial Dames of America in Oklahoma
Navy League for USS Oklahoma City (SSN-723) - US Navy TACAMO Wing, Tinker AFB
Neighborhood Alliance of Central Oklahoma
The Ninety-Nines Association of Women Pilots & Museum
• Sharline Reedy Fund
Oklahoma Center for Nonprofits
Oklahoma City Crime Stoppers
Oklahoma City Fire Department Project Life Endowment
Oklahoma City Foundation for Architecture
Oklahoma City Housing Services Redevelopment Corp.
Oklahoma County Bar Foundation
Oklahoma Energy Trails Foundation
Oklahoma Lions Service Foundation
Redbud Foundation
Rotary Club 29 Foundation
• Legacy Fund*
Start Helping Impacted Neighborhoods Everywhere (S.H.I.N.E.) Foundation
Jim Thorpe Association
USA Softball
• USA Softball Junior Men's Team Funds
• USA Softball Junior Women's Team Fund
• USA Softball Men's National Team Fund
• USA Softball Women's National Team Fund
Women of AT&T, Oklahoma City Chapter
Women of the South

Education: Community Organizations

Alliance Francaise d'Oklahoma, Inc
FOLIO - Friends of Libraries in Oklahoma
Friends of the Metropolitan Library System
Friends of the Mustang Public Library
Friends of the Norman Public Library
Library Endowment Trust
• Nancy B. Anthony Library Endowment Fund
Oklahoma City Metro Literacy Coalition
• Mary Surbeck Literacy Fund
Oklahoma Humanities Council
Oklahomans for Special Library Services
Payne Education Center
Weatherford Public Library Foundation

Education: Preschool-12th Grade

Calumet School Foundation
Casady School
• Black Mesa Foundation Scholarship Fund
• Clements Fund
• Carolyn Young Hodnett Scholarship Fund
• Eleanor Kirkpatrick Fine Arts Chair Fund
• John E. Kirkpatrick Humanities Chair Fund
• Jane B. McMillin Memorial Fund
• Records Family Scholarship Fund
• Scholarships Fund
• Kirkland Hall Fund
• Charles Lee and Jana Lea Reynolds Fund
• John and Mary Sue Shelley Fund
Christ the King Catholic School
• James C. & Virginia W. Meade Fund
Christian Heritage Academy
Classen High School Alumni Association
Crescent Public Schools Foundation
Edmond Public Schools Foundation
• Rees Fund
• Eloise Rodkey Rees Inspirational Essay Award



PHOTO BY BRANDON SNIDER

Dusty and Barbara Miller on a recent stop at the Oklahoma History Center, home to the WKY Kilgen Organ.

Sounds of the Past to Brighten the Future

Designed and manufactured by German organ builder George Kilgen in 1935, the Kilgen Organ was originally used by WKY studios in Oklahoma City to accompany radio programs with dramatic musical effects. With the rise of sound television in the late 1940s, the organ stood close to being discarded or shipped out of town and was only saved through a community effort led by Garman Kimmell, founder of Kimray Inc.

Kimmell was passionate that Oklahoma City not lose the organ, so following a brief stint at the American Organ Institute at the University of Oklahoma to undergo extensive reconstruction, he helped fund its safe transfer to the Oklahoma History Center, where it still resides today.

After Garman's death, Kimray representatives partnered with other members of the Kimmell family to establish the Garman Kimmell Memorial Fund at the Oklahoma City Community Foundation to ensure the organ's maintenance in perpetuity.

2020 Annual Report | [The Strength of Together](#)

Over the last two years, they have capitalized on Kirkpatrick Family Fund Endowment matching grant opportunities and other contributions to continue to grow the fund.

"With pipes speaking into the Devon Great Hall at the Oklahoma History Center, the WKY Kilgen is an outstanding example of the organ builder's art," said Dusty Miller, longtime contributor. "It is a tribute to all who participated in this project, and we are delighted to help make this endowment possible."

To this day, the Kilgen Organ is used for musical performances and, thanks to the preservation efforts supported by donors like Dusty and Barbara Miller, visitors now have the opportunity to experience the historical sounds for years to come.

Charitable Organization Endowments

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More at occf.org/coelist

El Reno Public School Foundation

- Wilbur & Jean Gardner Scholarship
- Willa Mae Hutchinson Memorial Scholarship Fund
- Tom E. Moore Fund in Honor of the Men of '54
- Leslie F. Roblyer Leadership Grant
- Gaylord & Barbara Reuter Scholarship Fund
- Judge Emmett & Opal Samuelson Thompson Fund
- Jeremy Thompson - Wade Kubon Memorial Scholarship Fund
- Ryan Tinsley Memorial Scholarship Fund
- Robert & Lorena Walker High School Support Grant

The Foundation for Oklahoma City Public Schools

- Anna & Calvin Wickham - Classen School of Advanced Studies Piano Department Fund
- Ray H. and Pat Potts Fund

Guthrie Educational Foundation

Harding Fine Arts Academy - John & Joy Reed Belt Arts & Education Fund

Kingfisher Educational Foundation

Erna Krouch Preschool

Bishop McGuinness Catholic High School

- John and Sadhna Kelly Fund
- Peter G. and Virginia M. Pierce Jr. Fund

Midwest City-Del City Public Schools Foundation

Millwood School District Enrichment Foundation

Moore High School Alumni Association Scholarships

- 70s Legacy Scholarship
- 70s Legacy Paula Sue Gabrish Scholarship Fund
- Brent Gilson Memorial Scholarship*
- George & Doral Hopper Scholarship
- Hoby & Anita Horn Scholarship
- Moore High School Alumni Association
- Paula Sue Gabrish Music Scholarship Fund
- Music Scholarship
- Bennie Raine Scholarship

Moore Public Schools Foundation for Academic Excellence

Mount St. Mary Catholic High School

- Tom Swyden Fund
- Tyler Scholarship Fund
- Tyler Family Fund
- Joseph C. Kolb Living Trust Fund
- Virginia M. Kresl Fund

Noble Public Schools Foundation for Academic Excellence

Oklahoma Christian School

Oklahoma FFA Foundation

- Anderson Endowment Fund*
- Convention Endowment Campaign Fund
- Masonic Fraternity of Oklahoma Fund
- Oklahoma Farm Bureau Fund
- Steve & Merrie Lynn Vaughan Fund
- Donald E. and Willadean Ramsey Fund
- Davis Farms - Iron Mound Investments Gift Fund

Oklahoma Foundation for the Education of Blind Children & Youth

Oklahoma Foundation for Excellence

Oklahoma School of Science and Mathematics

- Gary Salwierak Fund

Positive Tomorrows

Purcell Public School Foundation

Putnam City Schools Foundation

Rosary Catholic School

Sacred Heart Catholic School

- John and Sadhna Kelly Fund
- Ovid and Leona Fowlkes Foundation Trust Fund

Southeast High School Alumni Support

- Pete S. and Lynne White Fund

Special Care

- Records-Johnston Family Foundation Fund
- George Records Fund

- George Records Gift Fund

St. Charles Borromeo Catholic School

St. James Catholic School

St. John Christian Heritage Academy - Waltine Lynette Jackson Endowment

St. Mary's Episcopal School of Edmond

- Nancy Rice Hetherington Endowment Fund

St. Elizabeth Ann Seton Catholic School

Trinity School

Westminster School

- C.B. Cameron Memorial Fund
- Gregory L. Shadid Memorial Scholarship Fund
- Bill and Wanda Swisher Fund

Education: College, Universities & Vocational Schools

Hillel Foundation - University of Oklahoma

- Louis Berlowitz Lodge Fund
- Milton J. Gordon Memorial Fund
- John Horwitz Memorial Library Fund

Langston University Foundation

- Rachel Starks Durham Scholarship Fund
- Helen Aline Johnson Scholarship Fund
- Kirkpatrick Scholarship Fund
- Al Bert Prewitt Sr. & Audrey Monroe Prewitt Fund
- Baxter Tilford Scholarship Fund

Metro Technology Centers Foundation

Oklahoma Baptist University

- Business Program Fund
- Business Program - Lloyd Minter Fund
- Hobbs Lectureship Fund
- James Hurley Professorship Fund
- Scholarships Fund

Oklahoma Christian University

- Olen V. Hurst Scholarship Fund
- L.A. and Pansy E. Macklanburg Endowment Fund
- McBride Center for Faith & Literature Fund
- W.T. Payne Endowment Fund
- J.B. Saunders Endowment Fund
- Pendleton and Robin Woods Endowment Fund

Oklahoma City Community College

- Kamm International Student Scholarship Fund

Oklahoma City University

- Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship
- Benham Professorship Fund
- Logan Cary Fund
- Film Institute Fund
- Fine Arts Department Fund
- Law School Dean's Fund
- Law School Seminar Fund
- Fred and Mary Eddy Jones Fund
- Meinders School of Business OCU Steven C. Agee Economic Research and Policy Institute Fund
- Meinders School of Business OCU Graduate Scholarship
- Meinders School of Business OCU Undergraduate Scholarship
- Opera Association Fund
- Petree School of Music Fund
- Societies Fund
- Florence Wilson Voice Awards Fund
- J.B. Saunders Fund
- F.M. and Thelma Petree Fund

Oklahoma State University - Oklahoma City

- Horticulture Center Fund
- Diane Miller Greenhouse Scholarship Fund
- Rumsey Garden Fund

Oklahoma State University - School of Civil & Environmental Engineering

- James D. & LaVerna L. Cobb Endowment Fund for OSU School of Civil and Environmental Engineering



Visitors stretch across the Myriad Gardens lawn at a 2019 deadCenter film festival screening event.

Looking at Long-term Stability in a New Light

deadCenter Film is already one of the “20 Coolest Film Festivals in the World,” according to MovieMaker magazine. This year, they became one of the newest endowments at the Oklahoma City Community Foundation.

Established to honor retired Executive Director Lance McDaniel and his decade of leadership, the deadCenter Film Fund is helping secure the future of filmmaking, visual storytelling

and virtual reality technology in the state. Ahead of the fund’s establishment, board and staff decided to leverage a Kirkpatrick Family Fund matching grant to kick start the fundraising campaign and garner community support. The strategy proved successful – even after reaching its establishing minimum, the fund continues to receive gifts from new and seasoned supporters who recognize the value of creating a perpetual support mechanism for the organization.

Redlands Community College

- Alumni and Friends Association Scholarship
- Black Baseball Endowment
- Michael Earl Croy Scholarship
- Casey Dell Brantley Scholarship - Organization Fund
- Romaette Bryant Memorial Nursing Scholarship
- Burrus Family Scholarship
- El Reno High School Class of '65 Endowed Scholarship
- El Reno Class of '65 Sophomore Scholarship
- El Reno Masonic Lodge #50 - Aggie Club Scholarship
- Scott L. Harlan Memorial Endowed Scholarship
- Howard & Rebecca Rainey Hutson Scholarship
- Drs. Owen & Bess Jenkins Endowment
- T.G. and Dorothy Johnson Memorial Endowed Scholarship
- Cathi Kennedy Scholarship

- Tyler Knecht Memorial Endowed Scholarship
- Christopher Lane Scholarship
- Marie West Lyons Scholarship
- Masonic Fraternity of Oklahoma Endowment Fund
- Edna McMahon Kelly Memorial Endowed Scholarship
- Tommy Pinkston Family Memorial Scholarship
- Martha Piper Nursing Scholarship
- Ray Porter Scholarship
- Cheryl Ross Rinehart Memorial Nursing Scholarship
- Renna V. Royse Scholarship
- Virdin Royse Memorial Endowed Scholarship
- Doris Anne Smith Transfer Scholarship
- James Shaw Scholarship
- Trotter-Gambel Scholarship
- Henry Jo Von Tungeln Memorial Agriculture Scholarship Fund
- Ruth Louise Wallace Nursing Endowed Scholarship

Charitable Organization Endowments

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More at occf.org/coelist

Southern Nazarene University Scholarship
Francis Tuttle Foundation
University of Central Oklahoma
• Department of History and Geography - Diane Neal Kremm Fund
• Fine Arts Fund

• Kirkpatrick Service Awards Fund
• Nursing Scholarship Fund
University of Oklahoma Health Sciences Center
• Alumni Association Research Fund
• Robert M. Bird Society Fund
• Watson Scholarship Fund
University of Oklahoma - Norman Campus
• Air Force ROTC Detachment 675 Fund
• Air Force ROTC Detachment 675 Fund - Bill Schwertfeger Fund
• Bizzell Memorial Library Fund
• Jerry Cooper Marching Band Scholarship Fund
• Fred Jones Jr. Museum of Art Fund
• Naval ROTC Fund
• Oklahoma Naval ROTC - Capt. Robert J. Kelsey Fund
• School of Dance - Chouteau-Terekhov Faculty Fund

Educational Support

Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha
Markoma Christian Ministries
Oklahoma Engineering Foundation Scholarship
• Central Chapter Auxiliary Scholarship
Oklahoma National Guard Association Scholarship Foundation
Oklahoma Pilots Association Vic Jackson Scholarship
Oklahoma Youth Expo - Davis/Stephens Scholarship
OSU - Agricultural Education Scholarship Inc.
Will Rogers Air National Guard Scholarship
Society of Petroleum Engineers International, Oklahoma City Section Scholarship
Marie Welch Independent Insurance Agents of Oklahoma Scholarship

Environment & Animals

Best Friends of Pets
Central Oklahoma Humane Society
• Reggie Cordrey Fund
• Jim and Pam Klepper Fund
Choctaw Parks Foundation - Historical Sculpture Gardens Perpetual Care
Free to Live
Friends of Martin Park Nature Center
Greater Oklahoma City Parks & Trails Foundation
Myriad Gardens Foundation
• Meinders Building and Maintenance Endowment
• Meinders Garden Maintenance Endowment
The Nature Conservancy - Oklahoma Chapter
• James K. Hotchkiss Fund for the Nickel Preserve
Nexus Equine
OKC Beautiful
• Pendleton and Robin Woods Fund
• Morrison Tucker Award
• Wildflowers Fund
Oklahoma City Boathouse Foundation
• E. L. and Thelma Gaylord Foundation Fund
Oklahoma City Geological Foundation
Oklahoma Horticultural Society
• George Vaclavek Memorial Fund
Oklahoma Iris Society
Oklahoma River Foundation
• BancFirst Fund
• E.L. and Thelma Gaylord Foundation Fund
• Waste Connections, Inc. Fund
Oklahoma Zoological Society
• Jean I. Everest Fund
• Florence Wilson Fund

Scissortail Park Foundation
Second Chance Animal Sanctuary
The Tree Bank
• Pendleton and Robin Woods Fund

Health-Related

Ability Connection Oklahoma
Alzheimer's Association - Oklahoma Chapter
American Cancer Society
• C. Wayne Barbour Memorial Fund
American Diabetes Association
Arthritis Foundation - Oklahoma Chapter
Cavett Kids Foundation
• Medical Center Volunteers Inc. Fund
The Children's Center
Children's Hospital Foundation
• C.R. Anthony Foundation, Inc. Fund
The Children's Hospital Volunteers
Community Health Center - Mary Mahoney Memorial Health Center
• Perry and Jeanie Klaassen Fund
Epilepsy Foundation Oklahoma
• Pendleton and Robin Woods Fund
Fundación Manos Juntas honoring Dr. Boyd Shook
• David and Anna-Faye Rose Fund
• Dr. Boyd Shook Fund
• Virgil Stout Fund
Health Alliance for the Uninsured
Hearts for Hearing Foundation
Integrus Foundation
• Baptist Burn Center Fund
• James L. Hall Jr. Center for Mind, Body & Spirit Fund
• Wann and Clara Langston Fund
• Integris Southwest Medical Center Fund
• Roy and Alta Woods Memorial Fund
The Leukemia & Lymphoma Society
Lupus Foundation of Oklahoma
Dean McGee Eye Institute
• C. Wayne Barbour Memorial Fund
• Chick and Yvonne Hilgenberg Fund
Mental Health Association Oklahoma
Mercy Health Center
• Lawrence and Doretha Van Horn Fund
• Women's Health Center Fund*
National Multiple Sclerosis - Oklahoma Chapter
NorthCare
Oklahaven Children's Chiropractic Center
Oklahoma Blood Institute
Oklahoma Caring Foundation
Oklahoma Heart Hospital Research Foundation
Oklahoma Lions Sight Conservation Foundation
• Angie L. Garner Memorial Fund*
Oklahoma Medical Research Foundation
• Fleming Scholarship Fund
• Roger and Virginia Gohrband Fund
• D. Allan & Dorothy B. Harmon Memorial Fund
• Research Fund
Oklahoma Physical Therapy Foundation
Planned Parenthood Great Plains
Russell-Murray Hospice
Smile for a Child Foundation
• Edmond Memorial High School Fund
St. Anthony Hospital Foundation
Stroud Regional Medical Center Foundation
TRC - The Recovery Center
Variety Care
Vizavance



A student receives a care package from a staff member at the Hub for Jewish Student Life at the University of Oklahoma.

Trusted Support In Ever-Changing Times

Established in 1982, the Hillel Foundation for Jewish Campus Life at the University of Oklahoma endowment fund has grown tremendously over the years, receiving more than 250 individual gifts ranging from \$10 to \$20,000. Before the COVID-19 pandemic, the Hub for Jewish Student Life on the Norman campus provided a home-away-from-home for anyone in need of an open and welcoming environment. Beyond Shabbat services and warm meals, the hub has been a place to meet new friends, study and simply hang out between classes.

Since March, the Hillel Foundation has had to significantly adjust operations and rely heavily on their endowment distribution to continue supporting their staff as they meet the needs of students, parents and the community via phone, video chats, emails and appointments. It's a wonderful legacy that every donor to their endowment fund over the past 38 years has contributed to meeting the unexpected needs and challenges of today.

Charitable Organization Endowments

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More at occf.org/coelist

History & Preservation

45th Infantry Division Museum

- Fred and Betsy Daugherty Fund
- John C. Ross Fund

Arcadia Historical & Preservation Society

Break O'Day Farm and Metcalfe Museum

Cleveland County Historical Society

Edmond Historical Society

Freedom's Foundation at Valley Forge Medal of Honor Maintenance

Friends of Oklahoma Historical Society Archives

- Pendleton and Robin Woods Fund

Frontier Country Historical Society

- Lovell Historical Monument Maintenance Fund

William Fremont Harn Gardens and Homestead

- 1889er's Fund

Lincoln County Historical Society - James A. Embry Fund

Military Order of the World Wars

Oklahoma Archaeological Survey

Oklahoma City National Memorial & Museum*

Oklahoma City-County Historical Society

- Pendleton and Robin Woods Fund

Oklahoma Hall of Fame

- Judge Robert Hefner Family Fund
- Gary & Elizabeth Huckabay Scholarship Fund
- Scholarship Fund

Oklahoma Historical Society

- Emily Bell Fund
- Cross S Ranch Fund
- Garmen Kimmell Endowment for the Oklahoma Historical Society's Kilgen Organ Fund*
- Guthrie Carnegie Library Fund
- Meinders Red River Journey Fund
- Murrell Home - Nell Bradshaw Fund
- Shirley Ann Ballard Nero Fund
- Elizabeth Niblack Melton Fund
- Oklahoma History Center Fund
- Nahzi & Annette Zuhdi Fund

Oklahoma Military Hall of Fame

Oklahoma Railway Museum

- Steven Kamm Donor Designated Fund

Oklahoma Society, Daughters of the American Revolution

- Ardmore Chapter Scholarship
- Cameo Society Fund
- Oklahoma City Chapter Fund
- Oklahoma Hearts and Hands Healthcare Scholarship
- Ponca City Chapter Fund
- Oklahoma Scholarship Endowment
- Veterans First Fund

Oklahoma State Firefighters Museum

Oklahoma Westerners Indian Territory Posse

Overholser Mansion

- Dianne Gumerson Memorial Fund

Pottawatomie County Historical Society

- Paul Milburn Gift Fund

Preservation Oklahoma

Stillwater Museum Association - Sheerar Museum

Neighborhood Associations

Crown Heights-Edgemere Heights Neighborhood Association

Edgemere Park Preservation Area

Historic Brookhaven Neighborhood Association

Mesta Park Neighborhood Association

Putnam Heights Preservation Area - Anderson Family Endowment

Shartel Boulevard Development Authority

United Founders Neighborhood Foundation*

Religion

4HIM - His Healing Helping Hands International Ministries

All Souls' Episcopal Church

- Clements Family Fund*
- Hartsuck Music Fund
- Music Fund

Assemblies of God of Oklahoma Foundation

In Search of the Lord's Way

- Earl A. Jones Fund
- Bill Phillips Fund

Life.Church

Scope Ministries International

Sisterhood of Temple B'nai Israel

- Seligson Flower Fund

St. Paul's Episcopal Cathedral

Senior Adult Services

Areawide Aging Agency

Baptist Village Communities - Oklahoma City location

Daily Living Centers

Edmond Mobile Meals

- Harris Foundation, Inc. Fund

Edmond Senior Community Foundation

Foundation for Senior Citizens

Oklahoma Alliance on Aging

Oklahoma County Senior Nutrition Program

Rebuilding Together OKC

RSVP - Retired & Senior Volunteer Program of Central Oklahoma

Spanish Cove Retirement Centers

Social Services

Mary Abbott Children's House

Aid for Individual Development

- Donald E. and Willadean Ramsey Fund

American Red Cross of Central Oklahoma

CARE - Child Abuse Response and Evaluation Center

CASA of Oklahoma County

Catalyst Behavioral Services

Catholic Charities of the Archdiocese of Oklahoma City

- Building Fund
- Love's Travel Stops & Country Stores Building Fund

Center for Children and Families, Inc.

Center of Family Love

- Wittrock Family Fund

Central Oklahoma Association for the Deaf & Hard of Hearing

A Chance to Change

- Lucy and Bill Westerheide Family Assistance Fund

Citizens Caring for Children

City Rescue Mission

Coffee Creek Riding Center

Consumer Credit Counseling Services of Central Oklahoma

Deaconess Pregnancy & Adoption

EARC - Employment & Residential Centers

Faith Works of the Inner City

Firststep - OKC Metro Alliance

- Thomas O. McCullough Fund

Food and Shelter, Inc.

Genesis Project

Goodwill Industries of Central Oklahoma

- Margaret Annis Boys Trust Fund

HeartLine

Homeless Alliance

- Suzanne Silvester Fund

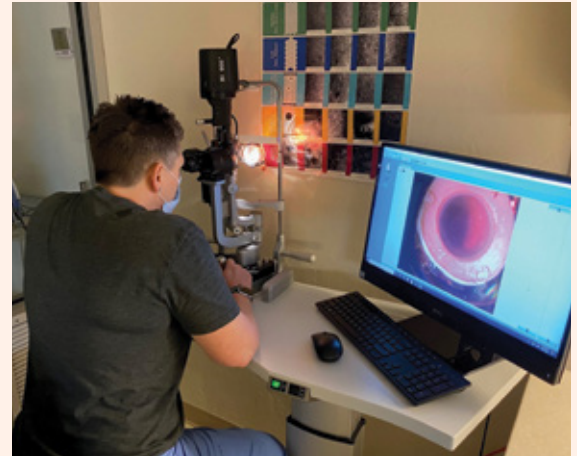
Hope Center of Edmond

Infant Crisis Services

Setting Sight on the Future

Established in 1957, Oklahoma Lions Eye Bank is the state's only organization dedicated to corneal tissue recovery with the purpose of restoring sight through transplantation and advancing eye banking. In 2017, the Oklahoma Lions Sight Conservation Foundation established a Charitable Organization Endowment to support the needs of the Eye Bank.

Just two years later, the board and staff established a sub fund in memory of Eye Bank employee Angie Garner who was tragically killed the previous year. The fund has received gifts large and small from individuals who were touched by Angie's story and her passion for providing eye care to underserved populations, a cause close to her heart.



Jesus House
 Legal Aid Services of Oklahoma
 • Stan Foster Senior Law Fund
 • Judge Eugene H. Mathews Fund
 Limbs for Life Foundation
 Lions Meadows of Hope
 • Paul Milburn Fund
 • Paul Milburn Maintenance Fund*
 Make-A-Wish Foundation of Oklahoma
 Make Promises Happen - Central Oklahoma Camp
 McCall's Communities for Life Enrichment
 • Richard and Sally Burpee Fund
 • Walter Kann Foundation Fund
 • John and Janice Markley Fund
 • George Records Fund
 • Records-Johnston Family Foundation Fund
 • Alan and Mardie Schoellkopf Fund
 • Robert & Lynn Spahn Fund
 Meadows Center for Opportunity
 Neighborhood Services Organization
 NewView Oklahoma
 OIC - Opportunities Industrialization Center
 Oklahoma Baptist Homes for Children
 • Russell & Sue Adams Fund
 • Boys Ranch Town - Boone Transitional Living Fund
 • Tilda Caruthers Educational Fund
 • George M. Nix Memorial/Lloyd & Melba Scott Family Fund
 • Eddie & Beth Perkins Family Fund
 Oklahoma County Diversion Hub*
 Oklahoma Foundation for the Disabled
 Oklahoma Halfway House
 Oklahoma Lawyers for Children
 Parent Promise
 Peppers Ranch
 Pivot - A Turning Point for Youth
 Rainbow Fleet
 Regional Food Bank of Oklahoma
 Reliant Living Centers of Oklahoma
 Dale Rogers Training Center
 • Donald and Willadean Ramsey Fund
 The Salvation Army
 • Building Maintenance Fund
 • Ed Leslie Fund
 Skyline Urban Ministry
 Special Olympics Oklahoma

Speck Homes
 • Thomas Thadeus & Anna L. Eason Fund
 • T. Winston Eason Memorial Fund
 • M.G. McCool Memorial Fund
 Sunbeam Family Services
 TEEM - The Education and Employment Ministry
 Trinity Legal Clinic
 United Methodist Boys Ranch
 United Way of Central Oklahoma
 • Mary and Dick Clements Fund
 Upward Transitions
 Urban League of Greater Oklahoma City
 The Urban Mission
 • Frederick H. and Lois M. Kate Fund
 • Mark Wayne and Brenda Gayle Powell Fund
 The Virtue Center
 Warriors for Freedom Foundation
 Water4
 • Paul Milburn Gift Fund
 Westview Boys' Home
 White Fields
 Willow Springs Boys Ranch
 Wings Special Needs Community*
 Work Activity Center
 • Roy and Jo Thein Fund
 World Neighbors
 • Christine Holland Anthony Fund
 • John & Claudia Holliman Affiliated Fund
 • Margaret Replogle Fund
 • Lawrence V. and Doretha L. Van Horn Fund
 WovenLife
 • Gustave Woerz Trust Fund
 Youth & Family Services, Inc. - El Reno
 YWCA Oklahoma City

Youth Services

American Energy Swim Club
 Big Brothers Big Sisters of Oklahoma
 Boy Scouts of America - Last Frontier Council
 • B.C. Clark Fund
 • Edward C. and Letitia Joullian III Fund
 • Gossett-Boyer Fund
 • Pendleton and Robin Woods Fund
 Boys & Girls Clubs of Oklahoma County
 • Aubrey McClendon Memorial Fund
 • Mason Family Fund

Charitable Organization Endowments

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More at occf.org/coelist

Camp Fire USA - Heart of Oklahoma Council
Fields & Futures Foundation
Girl Scouts - Western Oklahoma

- Capital Endowment Fund

Junior Achievement of Oklahoma
Noble County Family YMCA
Oklahoma City Police Athletic League
Oklahoma FCA

- Stephen B. Payne FCA Scholarship Fund

Oklahoma Kidz Charities
Denny Price Family YMCA of Enid
Salvation Army Boys and Girls Club of Oklahoma City

- Margaret Annis Boys Trust Fund

Whiz Kids - City Care
YMCA of Greater Oklahoma City

- Ray T. Anthony Fund
- Camp Classen Fund
- Downtown Branch Fund
- Downtown Branch - Ray H. and Pat Potts Fund
- Eastside Branch Fund
- Eberly Scholarships for Camp Classen
- Grady Family Fund
- Northside Branch Fund

Youth Leadership Exchange

- Mary L. Walsh YLX Scholarship

Out-of-state

95th Division Foundation, Fort Wayne, Indiana
Groundswell International, Washington, D.C.
Institute of International Education, Houston, Texas

- Colin & Brooke Lee Fund
- Alice Pratt Internship Fund

International Photography Hall of Fame, St. Louis, Missouri
Morris Animal Foundation, Denver, Colorado
Sisters of Benedict, Atchison, Kansas
Southwest Park and Recreation Training Institute, Dallas, Texas

- B. Dan Kamp Fund

United States Air Force Academy, Colorado Springs, Colorado
United States Military Academy, West Point, New York
United States Naval Academy, Annapolis, Maryland
United National Indian Tribal Youth - UNITY, Mesa, Arizona
Westerners International, Canyon, Texas

Charitable Organization Endowment Affiliated Funds

Permanent endowments of \$1 million or more that operate as a supporting organization. Listed with date established and with specified sub-funds (•)

More at occf.org/coelist

Allied Arts Foundation | 1995

Allied Arts supports arts organizations in central Oklahoma through an annual fundraising campaign and helps provide free or low-cost arts and cultural events for the community.

- Kirkland Hall Fund

Deer Creek Schools Foundation | 1994

The foundation supports academic enrichment opportunities for students and grants for teachers in the Deer Creek Public School District in Edmond, Oklahoma.

- Braden Park, LLC Fund

Heritage Hall | 1996

Located in north Oklahoma City, Heritage Hall is an independent, coeducational college-preparatory school for students in preschool through 12th grade.

- Landscaping Endowment Fund
- Reynolds Endowment Fund
- Teacher Endowment Fund

Leadership Oklahoma City | 1993

The nonprofit organization provides leadership training to create and educate a network of community leaders with a broad understanding of the Oklahoma City community.

National Cowboy & Western Heritage Museum | 1989

Located in northeast Oklahoma City, the museum houses an extensive collection of Western art and artifacts and sponsors educational programs to stimulate interest in the history and culture of the American West.

- Jasper Ackerman Fund
- A.J. and Phoebe Hearst Cooke Fund
- Docent Council Fund

Oklahoma City Museum of Art | 1991

Located in downtown Oklahoma City, the museum is home to a permanent collection of European and American art including the world's largest collection of Dale Chihuly art glass. The museum also features national and international traveling exhibitions, a film program and art education classes.

- Gene Barth Memorial Fund
- Fee-Milligan Endowment Fund
- Angie Hester Fund
- Carolyn A. Hill Collections Endowment Fund
- James C. Meade Friends Lecture Series Endowment Fund
- James C. & Virginia W. Meade Acquisitions Fund for 18th & 19th Century American Art
- Robert & Harriette Orbach Endowment Fund
- Wiggin Family Collection Endowment Fund
- Florence Wilson Fund

Oklahoma Philharmonic Society | 1994

The fund supports the Oklahoma City Philharmonic, an orchestra that performs a series of classical, pop, discovery and family concerts at the Civic Center Music Hall and other community venues. In addition, Oklahoma City Philharmonic provides collaborative performances with groups including the Oklahoma City Ballet and Canterbury Voices.

- Fund for Collaborative Performances
- Fund for Collaborative Performances - Doug and Peggy Cummings Fund
- Fund for Collaborative Performances - George Records Fund
- Raymond and Bonnie Hefner Fund
- Edward and Letitia Joullian Fund
- Oklahoma Philharmonic Wiggin New Audiences Fund

Science Museum Oklahoma | 1991

Founded by John E. Kirkpatrick originally as the Kirkpatrick Center, the museum offers hands-on exhibits, educational programs and activities that promote science literacy for youth and adults at its location in northeast Oklahoma City.

- Clarence E. Page Fund
- Oklahoma Air and Space Museum



Leadership Oklahoma City's Signature Class 38 on a tour of the News 9 studios in 2019.

Learning Today to Lead Tomorrow

With the arrival of the 80s, a group of forward-thinking women at the Junior League of Oklahoma City began brainstorming ways to grow future generations of leaders. They coordinated a leadership conference for members of the Oklahoma City community that saw such success they decided it needed to become a regular program – and Leadership Oklahoma City was born.

In 1983, just two years after becoming a stand-alone program, Leadership Oklahoma City had received so much support that they established an endowment at the Oklahoma City Community Foundation. Though the fund started small, they had big goals in mind: by 1993, Leadership OKC had raised more than \$500,000, which elevated their status to an Affiliated Charitable Organization Endowment Fund at the Community Foundation.

Over the years, the organization has expanded from their 10-month signature program that molds local volunteers into

community leaders to include training opportunities for youth and young adults, providing leadership and life skills that help participants excel in school, their careers and the community.

“Our endowment fund at the Community Foundation has given us a firm foundation of funding, but it’s really more than that,” said Christy Zelle, executive director of Leadership Oklahoma City. “It has helped us expand our programming so we can offer our youth programs free of charge and provide this valuable opportunity to students from all corners of the metro.”

While it may be hard to quantify the impact the program has on the community, the program’s graduates exercise skills they learned through Leadership Oklahoma City’s programs every day and are making a difference in countless areas of our community as today’s and tomorrow’s leaders.

Kirkpatrick Family Fund

The ability to adapt is an essential skill that requires creativity and imagination to envision alternate scenarios. The 2020 opening of the Oklahoma Contemporary Arts Center has defined how new facilities for art and culture can adapt and open to the public in the midst of a pandemic.

The opening, intended for March, became a possible June, then July, and finally an August launch. The ambitious opening programs, originally designed for large spring crowds, were carefully adjusted to adhere to health and safety guidelines, including a socially distanced gallery experience for the exhibitions *Bright Golden Haze* and *Shadow on the Glare*. Classes and workshops for youth and adults were moved online and performances adapted to provide participants with a glimpse of the future program options that would be available virtually and in person.

Christian Keesee, President of the Kirkpatrick Family Fund, led the efforts of Oklahoma Contemporary's Board of Trustees and staff to ensure the successful opening, rallying support from generous donors, corporations and foundations.

Oklahoma Contemporary demonstrated from the start that partnerships with other cultural organizations would be essential with concerts, original choreography, film, art installations and murals organized across Oklahoma City as part of the opening.

The program concepts celebrated a theme of light under the moniker *Bright Golden Haze: Reflections*. The Kirkpatrick Family Fund provided grants to each of the partnering organizations to support their efforts to carry out the different concepts, which included the Arts Council of Oklahoma City, deadCenter Film, National Cowboy & Western Heritage Museum, Oklahoma City University School of Visual Arts, Oklahoma City Ballet, Oklahoma City Museum of Art, Oklahoma History Center, Science Museum Oklahoma, Scissortail Community Development Corporation, Latino Cultural Center, Scissortail Park, Myriad Gardens and SixTwelve. Each of these partners found themselves having to adapt to a different timeline in order to celebrate the delayed opening of Oklahoma Contemporary.

The Oklahoma Contemporary Arts Center is the latest testament to the Kirkpatrick Family Fund's commitment to a thriving cultural ecosystem in central Oklahoma and joins a venerable group of Kirkpatrick supported institutions including Oklahoma City Museum of Art, Oklahoma City Ballet, Science Museum Oklahoma and Kirkpatrick Auditorium at Oklahoma City University. Through the generosity of John and Eleanor Kirkpatrick, and with the stewardship of their grandson Christian Keesee, the Kirkpatrick Family Fund will continue to provide important leadership and resources that are invested in programs, operations, capital projects and permanent endowments, benefitting Oklahomans today and in the future.



Denise Duong and Gabriel Friedman, *The Unexpected Us*, 2020, part of the *Bright Golden Haze: Reflections* installation in Scissortail Park.



PHOTO COURTESY OF RAND ELLIOTT ARCHITECTS | PHOTOGRAPHY: SCOTT MCDONALD



FY 2020 Kirkpatrick Family Fund Large and General Operations Grants

In fiscal year 2020, the Kirkpatrick Family Fund distributed grants totaling \$12,634,400 to 170 different organizations. Grants were awarded by focus area in the categories of small project support, large project support, general operations and matching endowment.

Animals

Fund for Animals - \$25,000 for general operations.

Humane Society of the Pikes Peak Region - \$50,000 for general operations and kennel improvements.

Humane Society of the United States - \$25,000 for general operations.

Wildlife Conservation Society - \$50,000 for general operations.

Arts and Humanities

Allied Arts Foundation - \$160,000 for the 2020 Campaign and the Central Oklahoma Arts Relief Fund.

Arts Council of Oklahoma City - \$40,000 for All Access Arts and the Oklahoma Contemporary opening.

Artspace at Untitled - \$20,000 for access to the arts in central Oklahoma.

Beaux Arts Committee - \$10,000 for the Beaux Arts 75-Year History.

Carpenter Square Theatre - \$25,000 to support theatre productions in Oklahoma City.

Colorado Springs Fine Arts Center at Colorado College, CO - \$25,000 to support the Access to Arts Initiative.

Cultural Office of the Pikes Peak Region, CO - \$10,000 to Arts Vision 2030 Cultural Plan.

Fine Arts Institute of Edmond - \$20,000 for access to the arts in central Oklahoma.

Fred Jones Jr. Museum of Art - \$26,000 to support the Ed Ruscha Exhibition.

Green Box Arts Project, CO - \$270,000 to support the 2020 Green Box Arts Festival.

Mid-America Arts Alliance, MO - \$10,000 to support Oklahoma arts and cultural programming.

National Cowboy & Western Heritage Museum - \$10,000 for the Oklahoma Contemporary opening.

Oklahoma Children's Theatre - \$15,000 for theatre opportunities for children.

Oklahoma City Ballet - \$200,000 to support education and outreach programs.

Oklahoma City Museum of Art - \$10,000 for the Oklahoma Contemporary opening.

Oklahoma City Repertory Theatre - \$25,000 to support theatre productions in Oklahoma City.

Oklahoma Contemporary Arts Center - \$1,500,000 to support access to the arts in Central Oklahoma.

Oklahoma Historical Society/History Center - \$98,000 to support the expenses associated with the Kirkpatrick Family Archive.

Oklahoma Humanities Council - \$30,000 to support the Let's Talk About It, Oklahoma program.

Oklahoma Museums Association - \$20,000 to support services to Oklahoma museums.

Oklahoma Shakespeare in the Park - \$25,000 to support theatre productions in Oklahoma City.

Oklahomans for the Arts - \$30,000 to support access to the arts in central Oklahoma.

Painted Sky Opera - \$10,000 to support the production of Glory Denied.

Paseo Artists Association - \$20,000 to support access to the arts in central Oklahoma.

Ralph Ellison Foundation - \$35,000 for organizational capacity and initiatives that highlight the work of author Ralph Ellison.

Red Earth - \$15,000 to support access to the arts in central Oklahoma.

Science Museum Oklahoma - \$10,000 for the Oklahoma Contemporary opening.

SixTwelve - \$10,000 for the Oklahoma Contemporary opening.

William Fremont Harn Gardens - \$30,000 to support the preservation of the historic homestead.

Children, Youth & Families

Big Brothers Big Sisters of Oklahoma - \$10,000 to support mentoring in Norman and Oklahoma City.

Boys & Girls Clubs of Oklahoma County - \$50,000 to provide a safe space for children outside of school.

CARE Center - \$10,000 to support child abuse prevention education.

Center for Children and Families - \$30,000 to support services for families who have experienced trauma.

Citizens Caring for Children - \$10,000 to support the resource center.

Infant Crisis Services - \$10,000 to support infants and toddlers in need of food and diapers.

Parent Promise - \$15,000 to support child abuse prevention education.

Pivot - \$20,000 to support services for homeless and at-risk youth.

Rainbow Fleet - \$11,000 to support the Early Learning Center at Horace Mann.

Positive Tomorrows - \$20,000 to provide education to homeless children.

Special Care - \$25,000 to provide education to children with special needs.

Community Development

Church in the Wildwood United Church of Christ, CO - \$1,000,000 to support church renovations.

Executive Service Corps of Central Oklahoma - \$17,500 to support consulting services for nonprofits.

Mollie Spencer Farm - \$295,000 to educate about animal well-being and regional history in Yukon, Oklahoma.

Neighborhood Alliance of Central Oklahoma - \$20,000 to help build safe, crime-free neighborhoods.

Neighborhood Services Organization - \$20,000 to provide housing, dental care and food to families in need.

Oklahoma Center for Nonprofits - \$35,000 for nonprofit technical assistance regarding SBA nonprofit loan applications and PPE.

Oklahoma Women's Coalition - \$20,000 for the statewide integrated health education campaign.

Possibilities - \$20,000 to support building community relationships.

Scissortail Community Development Corporation - \$10,000 for the Oklahoma Contemporary opening.

Scissortail Park Foundation - \$110,000 for the grand opening events and the Oklahoma Contemporary opening.

StitchCrew - \$10,000 for the StitchCrew Accelerator Program.

Town of Green Mountain Falls, CO - \$75,000 for the 2020 community improvement projects.

Yukon Community Support Foundation - \$30,000 for the City of Yukon special events.

Education

Cassady School - \$10,000 for school operations.

Community Literacy Centers - \$10,000 to support adult literacy education.

Harding Fine Arts Academy Foundation - \$125,000 for the Harding building purchase.

Oklahoma City University - \$10,000 for the Oklahoma Contemporary opening.

Payne Education Center - \$15,000 for teacher training to remediate dyslexia.

Ute Pass Elementary School, CO - \$82,000 for the Green Box Arts children's program.

Environment

Myriad Gardens Foundation - \$35,000 for Crystal Bridge renovations and the Oklahoma Contemporary opening.

National Forest Foundation, CO - \$15,000 for general operations and the stewardship of Pikes Peak.

Tree Bank - \$10,000 to support tree planting.

Year One, CO - \$19,500 for the construction of trails on Red Devil Mountain.

Health

Dentists for the Disabled and Elderly in Need of Treatment - \$30,000 for the Restorative Care program.

Health Alliance for the Uninsured - \$25,000 to support health care for uninsured Oklahomans.

Mental Health Association of Oklahoma - \$20,000 to promote mental health awareness.

Mercy Health Foundation Oklahoma City - \$100,000 for the Mercy Women's Center.

Oklahoma City Indian Clinic - \$18,000 to support teen pregnancy prevention.

Oklahoma Medical Research Foundation - \$25,000 to support medical research.

Oklahoma Project Woman - \$10,000 to support breast healthcare for uninsured women in Oklahoma County.

Planned Parenthood Great Plains - \$130,000 to support teen pregnancy prevention.

Regional AIDS Intercommunity Network of Oklahoma - \$20,000 to support those affected by HIV/AIDS.

Teen emPower! - \$60,000 to support teen pregnancy prevention.

THRIVE - \$250,000 to support teen pregnancy prevention.

Trust Women Foundation - \$11,000 to support making IUDs available in Oklahoma.

Variety Care Foundation - \$275,000 to support teen pregnancy prevention.

Social Services

A Chance to Change Foundation - \$25,000 to support counseling services for those facing addiction.

Britvil Community Food Pantry - \$15,000 to provide food for individuals in the Britton/Village area.

Calm Waters Center for Children and Families - \$15,000 to support grief counseling services.

CASA of Oklahoma County - \$10,000 to train advocates for children in foster care.

Center for Employment Opportunities - \$10,000 to support job services for those with recent criminal convictions.

Heartline - \$25,000 to support the 2-1-1 call center.

Metropolitan Better Living Center - \$35,000 to support adult day care services.

Palomar: Oklahoma City Family Justice Center - \$15,000 for the children's sanctuary.

Rebuilding Together OKC - \$20,000 to support free home repairs to seniors in need.

Regional Food Bank of Oklahoma - \$50,000 to support programs to fight food insecurity.

Remerge of Oklahoma County - \$20,000 to support the female incarceration diversion program.

The Education and Employment Ministry - \$30,000 for general operations.

Skyline Urban Ministry - \$10,000 for the Food Resource Center.

Sunbeam Family Services - \$25,000 to support early childhood education, counseling, foster care, and senior services.

United Way of Central Oklahoma - \$150,000 for the 2019 Annual Campaign.

Upward Transitions - \$15,000 to support services to the homeless.

The Urban Mission - \$25,000 to support the Kids in Need program.

Kirkpatrick Family Fund Matching Endowment Grants

The Kirkpatrick Family Fund offers a \$1 match for every \$3 a nonprofit organization receives for its endowment fund at the Oklahoma City Community Foundation. To participate, the organization must apply and agree to raise their intended goal within one year.

Below are the Matching Endowment Program grants approved during Fiscal Year 2020. The dollar amount listed is the Kirkpatrick Family Fund's match amount. Learn more at kirkpatrickfamilyfund.org.

Arts & Humanities

Allied Arts Foundation	\$12,000
deadCenter Film Festival	\$15,000
Oklahoma City Museum of Art	\$200,000
Oklahoma City National Memorial Foundation	\$500,000
Oklahoma's International Bluegrass Festival	\$1,500

Children, Youth, & Families

Bridges of Norman	\$15,000
Down Syndrome Association of Oklahoma	\$15,000
Girl Scouts of Western Oklahoma	\$50,000
Oklahoma Baptist Homes for Children	\$20,000
Smile for a Child Foundation	\$2,000
Willow Springs Boys Ranch	\$5,000

Community Development

89er Trail	\$100,000
Crown Heights-Edgemere Heights Improvement	\$3,000
Fields & Futures	\$1,000,000
Leadership Oklahoma City	\$20,000
Neighborhood Services Organization	\$3,000
Oklahoma State Firefighters Museum	\$20,000
Rotary Club of Oklahoma City	\$200,000
Warriors for Freedom Foundation	\$3,500
Westminster Presbyterian Church	\$500,000
World Neighbors	\$30,000

Education

Deer Creek Community Enrichment Foundation	\$20,000
Friends of the Mustang Public Library	\$4,500
Kingfisher Educational Foundation	\$14,000
Mid-Del Public Schools Foundation	\$3,000
Noble Public Schools Foundation	\$20,000
Oklahoma Christian School	\$20,000
OKC University - Meinders School of Business	\$20,000
OSSM Foundation	\$1,500

Environment

Edgemere Park Preservation	\$4,000
Myriad Gardens Foundation	\$58,000

Health

Community Health Centers	\$500
Mercy Health Foundation Oklahoma City	\$100,000
Parkinson Foundation of Oklahoma	\$15,000

Social Services

Edmond Mobile Meals	\$38,500
Jesus House	\$10,000
Oklahoma County Diversion Hub	\$2,000,000
Skyline Urban Ministry	\$20,000
Urban Mission	\$3,500
United Way of Central Oklahoma	\$750,000
Wings Special Needs Community	\$15,000

Consolidated Statements of Financial Position

(Rounded to the nearest thousand)

*2020 numbers unaudited

	June 30, 2020	June 30, 2019
ASSETS		
Cash	\$ 6,267	\$ 4,218
Accrued income	466	754
Investments	1,154,502	1,129,533
Real estate investments, net	14,669	16,592
Contributions receivable and beneficial interest in trusts	2,231	1,153
Property and equipment	21,020	20,078
Other assets	2,741	2,702
TOTAL ASSETS	\$ 1,201,896	1,175,030
LIABILITIES		
Grants and program services payable	\$ 15,268	\$ 15,559
Annuity contracts payable	2,153	2,461
Other liabilities	3,378	3,175
Charitable funds held for the benefit of other organizations	118,656	116,707
TOTAL LIABILITIES	\$ 139,455	\$ 137,902
NET ASSETS		
Without donor restrictions	\$ 260,577	\$ 260,953
With donor restrictions	801,864	776,175
TOTAL NET ASSETS	1,062,441	1,037,128
TOTAL LIABILITIES AND NET ASSETS	\$ 1,201,896	\$ 1,175,030

Consolidated Statements of Activities

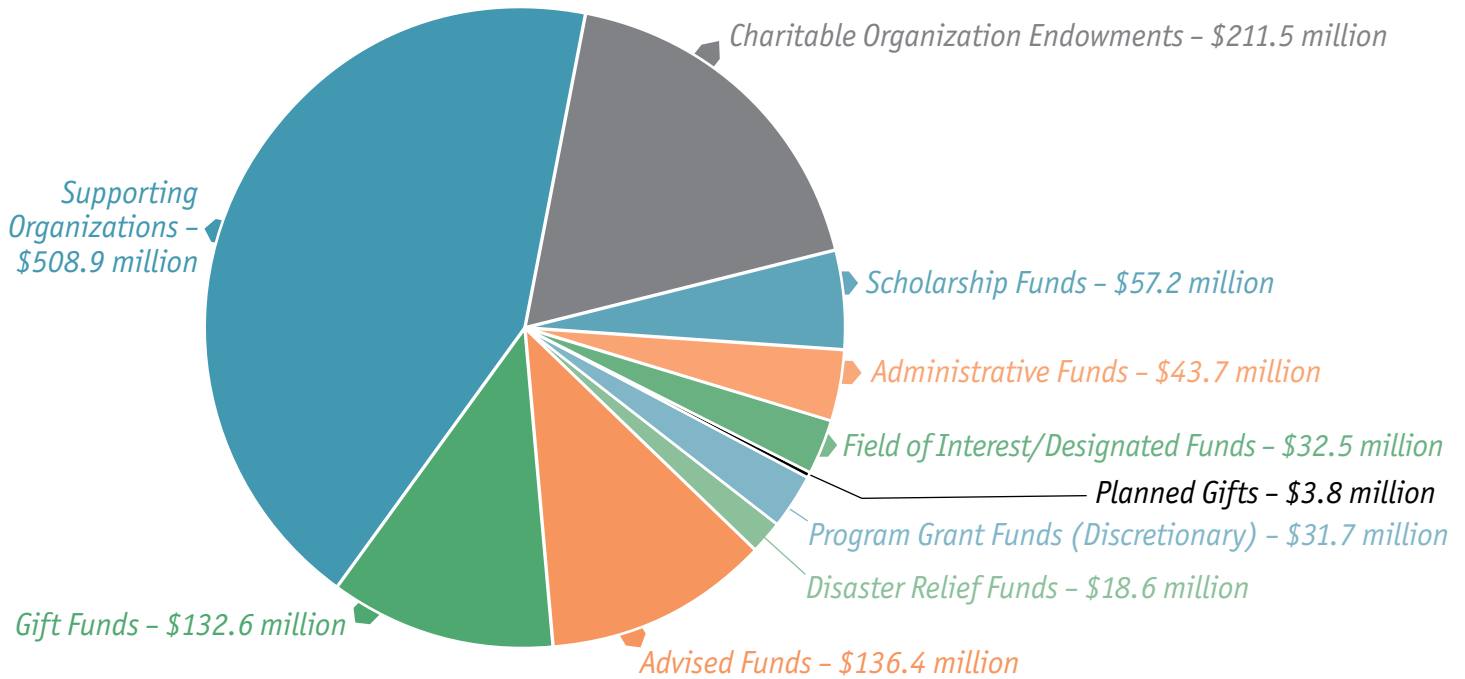
(Rounded to the nearest thousand)

*2020 numbers unaudited

	June 30, 2020	June 30, 2019
REVENUES AND SUPPORT		
Contributions	\$ 41,847	\$ 29,038
Investment return (net)	29,784	117,949
Change in value of split-interest agreements	63	(173)
Administrative fees and other income	534	508
TOTAL REVENUES AND SUPPORT	\$ 72,228	\$ 147,322
EXPENSES AND DISTRIBUTIONS		
Grants and program services	\$ 41,133	\$ 40,253
General and administrative	5,032	4,623
Development	750	748
TOTAL EXPENSES AND DISTRIBUTIONS	\$ 46,915	\$ 45,624
CHANGE IN NET ASSETS	\$ 25,313	\$ 101,698
NET ASSETS AT BEGINNING OF YEAR	1,037,128	935,430
NET ASSETS AT END OF YEAR	\$ 1,062,441	\$ 1,037,128

Our annual independent audit report and the related audited consolidated financial statements with footnotes will be available on our website, www.occf.org, after November 30, 2020.

Composition of Assets



Fiscal Year 2020 Investment Performance

Pooled Investments as of June 30, 2020

	Fiscal Yr (July-June)	Calendar Yr (Jan.-June)	3 Years (Fiscal)	5 Years (Fiscal)	10 Years (Fiscal)
EQUITIES					
Oklahoma City Community Foundation	4.70%	-4.49%	8.95%	8.87%	12.13%
S&P 500	7.51%	-3.08%	10.73%	10.73%	13.99%
Russell 3000	6.53%	-3.48%	10.04%	10.03%	13.72%
MSCI ACWI	2.64%	-5.99%	6.70%	7.03%	9.74%
FIXED INCOME					
Oklahoma City Community Foundation	7.81%	5.41%	4.97%	3.66%	3.32%
Bloomberg Barclays U.S. Aggregate	8.74%	6.14%	5.32%	4.30%	3.82%
ALTERNATIVES					
Oklahoma City Community Foundation	-24.61%	-24.81%	-7.59%		
TOTAL RETURN					
Oklahoma City Community Foundation	2.76%	-3.32%	6.07%	6.08%	8.24%
50% Russell 3000/15% ACWI Ex US/35% Bloomberg Barclays Capital G/C Int (Note A)	6.13%	-0.91%	7.41%	7.14%	9.14%
65% S&P 500/35% Bloomberg Barclays Capital G/C Int (Note B)	8.49%	0.50%	9.18%	8.72%	10.58%

Note A: Our total return benchmark is 50% Russell 3000 15% ACWI ex US and 35% Bloomberg Barclays Capital G/C Int.

Note B: This is the total return benchmark reported prior to 2012 when it was updated to the benchmark in Note A – this benchmark composite is 65% S&P 500 Index and 35% Bloomberg Barclays Capital B/C Int.

Audit Committee

Provides oversight on annual audit process.

Scott Spradling, Chair	David Feroli
Mike Collison	Edward Krei
Eddie Ditzler	Bob Slovacek

Charitable Organization Endowment Program Committee

Provides guidance and oversight for the Charitable Organization Endowment Program and GiveSmartOKC.org.

Ann Johnstone, Chair	Ed Crane
Steven C. Agee	Brenda Granger
Tina Burdett	Beth Shortt

Executive Committee

Provides administrative and management oversight. All committee members served as Trustees during Fiscal Year 2020.

Steven C. Agee, Chair	Jenny Love Meyer
Mike Collison	Scott Spradling
David Feroli	Steven C. Davis, ex officio
Edward Krei	

The Great Idea Challenge Grant Committee

Reviewed and provided insight on The Great Idea Challenge grants.

Nancy B. Anthony	Ann Johnstone
Kelley Barnes	Helen Stone
Tina Burdett	Alison Taylor
David Feroli	

iFund Grant Committees

Reviews and provides insight on iFund grant programs.

Opportunities for Children

Leigh Ann Albers	Jennifer Stewart
Ray Bitsche	Alison Taylor
Matilda Clements	Susan Rees Wright
Edward Krei	

Access to Health Care and Services for Elderly

Leigh Ann Albers	Keith Kleszynski
Linda Brinkworth	Cathy Lippard
Shirley Cox	Jennifer Thurman

Investment Committee

Oversees investment management and selects investment managers.

Mike Collison, Chair	Edward Krei
Steven C. Agee	Ken Miller
Martha Burger	Bond Payne
Steven C. Davis	Shelley Sanders
Kirkland Hall	Paul Dudman, ex officio
Ronnie Irani	Christian K. Keesee, ex officio

Margaret Annis Boys Trust/Parks & Public Space Initiative Committee

Reviews and provides insight on public parks and beautification projects and grants.

Vicki Howard, Chair	Rodd Moesel
Sam Bowman	Georgie Rasco
Bill Gumerson	Jane Sutter
Leslie Hudson	Renate Wiggin
Elaine Lyons	Marsha Funk, ex officio

Trustee Scholarship Initiative Committee

Provides oversight for the Trustee Scholarship Initiative programs.

Oscar Jackson, Chair	Anita May
Michael Carolina	Diane Ming
Nolan Coyle	D.J. Morgan
Elana House	Christin Mugg
Pat Kelly	Ashley Stevenson
Jessica Martinez-Brooks	

Wellness Initiative Committee

Provides oversight for Wellness Initiative activities and grant requests.

Talita DeNegri, Chair	Ed Long
Carrie Blumert	Jonas Mata
Natalie Friend-Walters	Steve Petty
Carol Hopper	Destiny Warrior
Jefferson Kilgore	Ashley Weedn

Oklahoma City Parks and Trails Foundation

Provides oversight for Oklahoma City Parks and Trails Foundation activities.

Leslie Hudson, President	Brian Dougherty
Steven C. Agee	Amy Dunn
Louise Alexander	Vicki Howard
Nancy B. Anthony	Mary Sosa
Teri Cooper	Pete White

Rural Oklahoma Classroom Enhancement Review Committee

Reviews and provides insight on rural Oklahoma Classroom Enhancement grants.

Ann Caine	Suzanne Spradling
Anita May	Mary Surbeck

Staff

OCCF.org/staff

The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. Our offices are open Monday through Friday, 8:30 a.m. to 5 p.m. You can contact the staff directly at the telephone number listed below their photographs or email them using firstinitial.lastname@occf.org.



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405/606-2900



Sharon Astrin
Manager, Grants & Programs
405/606-2920



Kelley Barnes
*Vice President,
Community Engagement*
405/606-2942



Lauren Barnes
Coordinator, Communications
405/606-2932



Kristi Birk Steinberg
KeepMovingOKC Manager
405/606-2952



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Kirkpatrick Family Fund*
405/767-3702



Neil Cambre
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& Web Manager*
405/606-2923



Joe Carter
Vice President, Development
405/606-2914



Brian Dougherty
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Public Space Initiative*
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Liz Eickman
Director, Kirkpatrick Family Fund
405/767-3702



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Special Projects Coordinator
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Lorien Faulkner
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Technology*
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Rick Fernandez
*Coordinator, Central Oklahoma
Guidance Counselor Network*
405/606-2919



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& Publications*
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Scholarship Associate*
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Vice President, Administration
405/606-2916



Donna Harless
Accounting Associate
405/606-2925



Carol Hopper
Manager, Corporate Compliance
405/606-2903



Casey Jones
Office Manager
405/606-2911



Shree Ledford
*Manager, Gifts and
Programs Activity*
405/606-2950



Cathy Lippard
Controller
 405/606-2915



Dan Martel
Director, Communications
 405/606-2941



Jennifer Meckling
*Director, Charitable Organization
 Endowment Program*
 405/606-2951



Wanda Minter
Scholarship Administrator
 405/606-2907



Laura Moon
Manager, Donor Services
 405/606-2929



Rachel Mouton
Manager, GiveSmartOKC
 405/606-2918



Athena Nelson
*Grants and
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 405/767-3702



Emma Newberry-Davis
*Programs Manager,
 Kirkpatrick Family Fund*
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Sean O'Connell
*Colorado Programs Manager,
 Kirkpatrick Family Fund*
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Accountant
 405/606-2937



Detra Pennon
Gifts and Grants Associate
 405/606-2927



Tiffany Peterson
Fund Accountant
 405/606-2906



Karen Rains
Fund Accountant
 405/606-2930



Emily Sabo
Archivist
 405/606-2913



Bill Schmid
Facility Manager
 405/606-2931



Jessica Schwager
Director, Scholarship Programs
 405/606-2917



Joel Schwartz
*Director, Information
 Technology*
 405/606-2901



Sophie Schwechheimer
Coordinator, Communications
 405/606-2910



Nancy Stearns
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 Kirkpatrick Family Fund*
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Jennifer Stewart
Director, Donor Services
 405/606-2912



Helen Stone
Director, Strategic Operations
 405/606-2921



Tracey Strader
*Community Wellness/Healthcare
 and Elderly Services iFunds*
 405/606-2936



Joni Younts
Receptionist
 405/606-2947



Patricia Zeiler
Accountant
 405/606-2924

The Oklahoma City Community Foundation 15-member Board of Trustees includes local civic and business leaders who volunteer their time to help govern our policies, administration, activities and grant decisions. Nominated for three-year terms, Trustees can serve up to nine consecutive years.



T. Scott Spradling,
Chairman
Attorney, Hartzog
Conger Cason



David J. Feroli,
Treasurer
Partner (retired),
KPMG, LLP



Steven C. Agee
Dean, Meinders School
of Business,
Oklahoma City University



Leigh Ann Albers
Community Volunteer



Michael Carolina
Executive Director,
Oklahoma Center for the
Advancement of Science &
Technology



Mike Collison
Vice President & CFO,
Broadmoor-Sea Island
Company



Talita DeNegri
Principal, Mount St. Mary
Catholic High School



Mark W. Funke
President, MWF
Management LLC



Vicki Howard
Community Volunteer



Ronnie K. Irani
President & Chief
Executive Officer,
RKI Energy Resources, LLC



Ann Johnstone
Community Volunteer
(Term ended June 30, 2020)



Edward A. Krei
Bank Consultant



Jenny Love Meyer
Love's Travel Stops &
Country Stores



Christin V. Mugg
Attorney, Mugg Winston



P.B. Odom III
P.B. Odom III Land
Development Companies
(Term ended June 30, 2020)



Pete White
Attorney, Oklahoma City
Councilman (Retired)
(Term began July 1, 2020)



Charles Wiggin
Founder/President and
CEO of Wiggin Properties
(Term began July 1, 2020)



Christian K. Keesee
Chairman,
Kirkpatrick Bank
ex officio



Nancy B. Anthony
President



Rhonda Godwin
Vice President,
Administration
Assistant Secretary



Kelley Barnes
Vice President,
Community Engagement



Joe Carter
Vice President,
Development



Cathy Lippard
Controller
Assistant Treasurer



Steven C. Davis
Attorney, Hartzog
Conger Cason
General Counsel & Secretary




Visit Our Office


We are located in historic Automobile Alley in downtown Oklahoma City on the southeast corner of North 10th Street and North Broadway Avenue. Office hours are 8:30 a.m.-5 p.m., Monday-Friday.

Contact Us


We can help answer your charitable giving questions at 405/235-5603 or info@occf.org.


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