



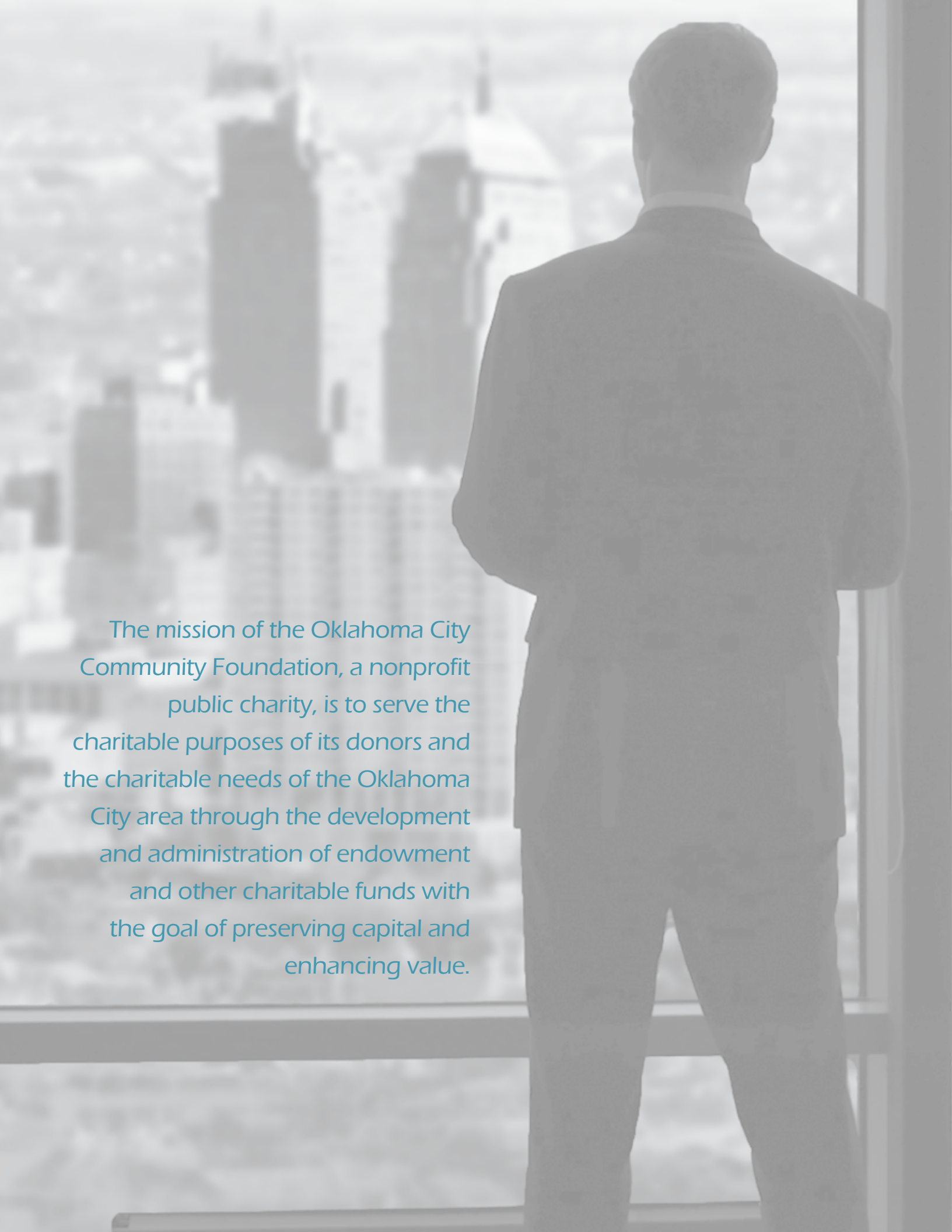
# Your Connection for Good

2019 Annual Report



OKLAHOMA CITY COMMUNITY FOUNDATION  
Your Connection for Good



A grayscale photograph of a man in a suit standing with his back to the camera, looking out a large window at a city skyline. The man is positioned on the right side of the frame, and the city buildings are visible in the background on the left. The overall tone is professional and contemplative.

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

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# Dear Friends,

2019 was a year of great celebration! Since the Oklahoma City Community Foundation started in 1969, donors have been incredibly generous with their contributions that have built the endowments that support the charitable efforts throughout our community. We wanted to celebrate these gifts with the whole community and give back in a way that was meaningful, permanent and fun.

In January, we announced the recipients of The Great Idea Challenge grants. More than \$1 million was awarded to six organizations for programs that are new to the community and will have a lasting impact, much like the Community Foundation was in 1969.

In March, our past and current Trustees gathered for a celebratory dinner, highlighting the contributions of the 68 men and women who have served as Trustees and leaders of our organization throughout the years. John Kirkpatrick was our founder, but the commitment and passion of our leaders ensured the success of his idea.

In May, we dedicated the Oklahoma City Community Foundation River Trail and planted 800 trees along a 3.5-mile stretch of the pedestrian trail on the north side of the Oklahoma River. The trees, wildflowers and benches are a permanent gift with lasting impact for the community.

In June, we offered continuing professional education programs to two important constituencies: professional advisors and high school guidance counselors. Both of these groups are instrumental in the development and delivery of our programs and services.

In September and October, we hosted an interactive art project, the Musical Swings. More than 40,000 children and adults enjoyed a wonderful experience of music, cooperation and laughter in Bicentennial Park at the Civic Center. We were amazed at the participation and joy that this project generated for the whole community.

We finished the year celebrating with the charities that participate in our Charitable Organization Endowment program, hosting a 1969-era themed party for the annual check and report distribution. This program really is a hallmark of our growth and now involves more than 350 charitable groups.

Throughout the year, a series of television and radio commercials and social media campaigns reminded the community of both the history and the breadth of the Community Foundation's impact and role. We have also created an online archive that will allow the stories of so many of our donors to be accessible to the public for years to come.

This year's celebration has ignited a new excitement among our Trustees, staff and the Oklahoma City community. We are launching the next 50 years on a great wave of awareness and opportunity. We continue to be appreciative of the donors with whom we work and the charities that provide the services that we support. We look forward to implementing new ideas and programs that will move our community forward into the future.

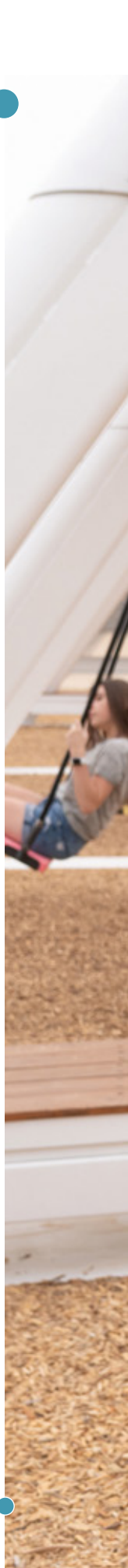




PHOTO BY BRANDON SNIDER

# Your Connection to Impactful Giving

At the Oklahoma City Community Foundation, we help pave a path for members of our community to be philanthropic. The generosity of our donors is ongoing and impactful, and directed to organizations whose financials have been vetted. Why? Because we've laid the groundwork for better giving. The Community Foundation makes giving easy, beneficial, fulfilling and more personal. We offer a wide variety of tax-wise giving options that help donors give the most, get the most and do the most good throughout our community.

David Gorham is one longtime donor who appreciates the impact that the Community Foundation has helped him make with his charitable gifts.

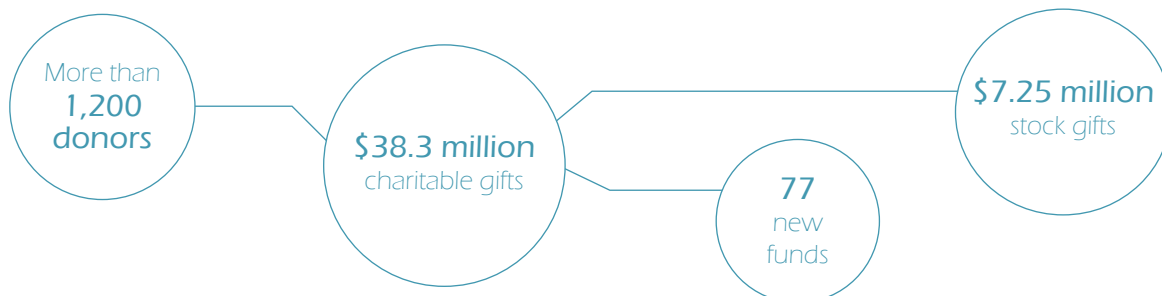
A California native, David is celebrating his 56th year on the faculty of Casady School. In 2005, he established an advised fund at the Community Foundation that allows

him to support several charitable organizations close to his heart, like the cerebral palsy center where his brother lived for more than 50 years, or Casady School, where David discovered his love of teaching.

"Having a single place through which I can donate to so many different organizations makes it very easy," said David. "Donating appreciated stock is done so easily from my brokerage firms, and then distributions are made with the click of a mouse. It's also nice to know that when I'm gone, I have given instructions on how to distribute my charitable funds."

Though he learned the importance of giving back from his parents, David says the Community Foundation has helped him give back in a way that best fits his needs. It's giving in a way that is easy for him, financially beneficial, meaningful, and most of all, impactful for the community.

## FY2019 | Charitable Giving





# Special Donors

Listed with year of initial gift

Cumulative gifts of \$500,000 or more  
to permanent endowment funds

More at  
[occf.org/donorlist](http://occf.org/donorlist)

## 7-Eleven Stores | 2010

Established in honor of employees, the fund supports donor advised distributions.

## O. June Allen | 1987

The widow of oilman Featherstone H. Allen, Mrs. Allen left a gift from her estate to support the Fund for Oklahoma City.

## H.W. Almen/West OKC Rotary Scholarship Fund | 2004

Longtime member of the West OKC Rotary Club, H.W. Almen left a \$1.3 million gift in his estate to the club to establish a scholarship program for Oklahoma students.

## Paul R. Benson | 2018

Lifelong resident of Okemah, Oklahoma, Paul Benson left a gift in his estate to support animal welfare and the Okemah Public Library.

## Annie & Isaac Bloom Educational Scholarship | 2001

Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. A gift from her estate created an endowment named in honor of her parents to support education of the congregation's children.

## Margaret Annis Boys | 1991

Longtime Oklahoma City schoolteacher Margaret Annis Boys left a \$1.5 million gift from her estate to create the Margaret Annis Boys Trust that supports beautification projects in public parks, medians and school grounds in Oklahoma County.

## Thomas & Patricia Dix Brewer | 1992

The couple made a gift of an insurance policy to establish an advised fund that supports the promotion and values of justice and peace.

## Jack Canine Fund | 2009

The former owner of an Indiana-based manufacturing company, Jack Canine helped to establish the American Banjo Museum, located in Oklahoma City. He created an endowment to support the museum's operations.

## Nola Casey | 2017

Retired schoolteacher and former Marine Nola Casey left a gift through her estate to create a scholarship for students graduating from Mason High School in Okfuskee County.

## B.C. Clark Family Fund | 1992

In celebration of the 100th anniversary of B.C. Clark Jewelers, the family established an advised fund that supports a number of charities.

## Jacqueline B. Cook | 2014

Longtime social worker Jacque Cook served as a professor in the Department of Family and Preventive Medicine at the University of Oklahoma Health Sciences Center, where she coordinated residency rotation of Behavioral and Community Medicine. In 2014, she established an advised fund to benefit Cavett Kids Foundation, which was further funded following her death in 2018.

## Tom Criswell | 2016

Businessman and owner of Criswell Funeral Home in Ada, Oklahoma, Tom Criswell established the Ada Community Foundation Fund to support charitable causes in the area.

## W.H. Crocus Fund | 1998

Inspired by the relationship between a guide dog and its owner, an anonymous donor established this endowment to support the training and availability of guide dogs for the visually impaired. The first grant supported the training costs of one dog, Crocus, who was named for the fund.

## Dortha Dever | 2007

Businesswoman Dortha Dever established a scholarship to support female students pursuing a business degree at Oklahoma City University. Following her death in 2015, a gift from her trust increased the awards and created an advised fund to support various charitable causes.

## Emanuel Synagogue | 2003

Founded in Oklahoma City in 1904, Congregation Emanuel is affiliated with The United Synagogue of Conservative Judaism. The fund was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

## Irene P. & Samuel F. Frierson Educational Trust | 1997

Dr. and Mrs. Frierson were longtime residents of Oklahoma City. The fund was established by the Frierson Educational Trust and provides scholarships through our Trustee Scholarship Initiative to students attending an Oklahoma college.

## Edward King Gaylord Scholarship Fund | 1970

Founder of the Oklahoma Publishing Company, E.K. Gaylord established the first scholarship endowment at the Oklahoma City Community Foundation. The fund supports scholarships awarded through our Trustee Scholarship Initiative.

## Norbert Gordon | 2014

Oklahoma City real estate investor Norbert Gordon left a gift in his estate to create an advised fund to support a number of his charitable interests.

## David W. Gorham | 2001

Longtime associate headmaster at Casady School, David W. Gorham supports several charitable organizations including the Boys and Girls Clubs of Oklahoma County, the Regional Food Bank of Oklahoma and the Nature Conservancy of Oklahoma.

## Robert A. Herring Trust | 2006

A longtime newspaper publisher from Chelsea, Oklahoma, Robert A. Herring left a gift in his estate to establish an endowment to support medical research related to Parkinson's disease and genetic disorders.

## G. Ed Hudgins Family Fund | 1989

A founding partner of Oklahoma City architectural and engineering firm HTB, Inc., Mr. Hudgins established the fund to support a scholarship at the Oklahoma State University College of Engineering, Architecture and Technology as well as other charitable interests.

## Ronnie & Shahnaaz Irani Foundation | 2015

Originally from Bombay, India, Ronnie Irani first came to Norman, Oklahoma, in 1977 to attend the University of Oklahoma. Ronnie is founder, president and CEO of RKI Exploration and Production, an independent oil and natural gas company. He and his wife Shahnaaz established the fund to support charitable causes in Oklahoma and beyond.

## William M. & Janet S. Johnson Scholarship Fund | 1987

Mr. Johnson was a native of Minco, Oklahoma, and a longtime employee of Gulf Oil. Gifts from Mr. and Mrs. Johnson's estate support scholarships for graduates of Minco High School and nurses in Oklahoma.

## Joan Kirkpatrick | 1972

The only child of John and Eleanor Kirkpatrick, Joan was chair of her family's private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.

## John E. & Eleanor B. Kirkpatrick | 1969

Oklahoma City oilman and philanthropist John Kirkpatrick and wife, Eleanor, founded the Oklahoma City Community Foundation in 1969 to provide opportunities for donors to support charitable causes and organizations through endowment. The Kirkpatricks generously supported countless endowments for charitable organizations through their challenge match program that continues today through the Kirkpatrick Family Fund, an affiliated fund of the Oklahoma City Community Foundation.

## Lawton Retail Merchants Association | 1999

The Lawton Retail Merchants Association was the primary funding source for the establishment of the Lawton Community Foundation, an affiliated fund of the Oklahoma City Community Foundation.



## Special Donors

Listed with year of initial gift

Cumulative gifts of \$500,000 or more  
to permanent endowment funds

More at  
[occf.org/donorlist](http://occf.org/donorlist)

### Edward P. & Norma Leslie Fund | 1996

Longtime Oklahoma City insurance agent Ed Leslie and wife, Norma, left a gift in their estate to establish the fund to support the charitable interests they shared during their 62-year marriage.

### McGee Foundation Fund | 2001

One of nine original Trustees of the Oklahoma City Community Foundation, Dean A. McGee established the McGee Foundation in 1963. After his death, the foundation created a fund to support scholarships through our Trustee Scholarship Initiative.

### Bill & Sally McNutt Foundation | 2005

Janet McNutt transferred the assets of her late parents' private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family's charitable interests.

### William Ralph Meador and Lillian Frances Watts Meador | 1996

Oklahoma City native Ralph Meador left a gift in his estate to support the Lillian Frances Watts Meador Fund, which he established to support public beautification efforts in honor of his mother.

### Milton & Mary Meier Fund | 1993

Established by a gift from Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. Additional funds honor the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

### Herman & LaDonna Meinders | 1999

Founder of international floral wire service American Floral Services, Herman Meinders and his wife, LaDonna, have contributed to a number of charitable funds in addition to establishing endowments that support the Oklahoma History Center, Myriad Botanical Gardens and scholarships for students at the Meinders School of Business at Oklahoma City University.

### Ruth Mershon Fund | 2001

Longtime Oklahoma City physician Dr. Ruth Mershon established the endowment through a gift of retirement funds and other assets in her will. The fund supports scholarships awarded through our Trustee Scholarship Initiative and other charitable purposes.

### Paul M. Milburn Foundation | 2005

A longtime businessman in Shawnee, Mr. Milburn transferred the assets of his private foundation to establish an advised fund to support his charitable interests including a variety of local nonprofits, school initiatives and sustainable agriculture. After his death in 2016, additional gifts from his estate further funded his charitable interests.

### Dr. Gary M. Moore Fund | 1998

Known for his generosity and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore established funds to support scholarships for liberal arts students as well as students in the Dance and Arts Management program.

### Donna Nigh Foundation | 1996

In 1985, friends of Donna Nigh formed the foundation in recognition of her work on behalf of Oklahoma's citizens with developmental disabilities. Mrs. Nigh transferred the foundation to the Oklahoma City Community Foundation to continue supporting grants for Oklahomans with disabilities.

### Carolyn P. Nuckolls | 1997

Longtime member of the Ladies Music Club, Carolyn Nuckolls left a gift in her will to support the organization's endowment to expand musical outreach to schools and the community.

### Oklahoma City Jewish Community Foundation | 1999

Several funds were transferred by the Oklahoma City Jewish Community Foundation to support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation endowment include:

Ron & Julie Arvine Trust Fund  
Michael & Anita Barlow Family Fund  
Sherry K. Barton Family Fund  
Jerry B. & Jacqueline Leibs Bendorf Fund  
Sharon F. & James Ike Bennett Fund  
Robin & Rick Black Family Fund  
Lori & Jeff Blumenthal Fund  
Morris Butkin Fund  
Charles Caylen Holocaust Memorial Fund  
COMMUNITY Partnership Fund  
Lawrence H. & Ronna C. Davis Family Fund  
Dor L'Dor Fund  
Richard H. & Adeline Fleischaker Fund  
Founders Fund  
Justin & Linda Gardner Fund  
Sylvia & Jack Golsen Family Fund  
Robert & Virginia Greenberg Fund  
Holocaust Education Fund  
Israel Fund  
Carrie Jacobi Fund  
Karchmer Charitable Trust Fund  
Marsha Segell Karchmer LOJE Fund  
Majir & Many Kornblit and Michael & Joan Korenblit Holocaust Fund  
Harry & Hedra Merson Family Fund  
Jack & Johanna Price Fund  
Edie Roodman Fund  
Schneider Family Fund  
Shanker Family Fund  
Ben Shanker Family Scholarship Fund  
Shanker Frank Israel Friendship Fund  
Charles & Nikki Singer Fund  
Janice & Joe L. Singer Family Fund  
Joe B. & Ann G. Singer Fund  
Joe L. Singer Memorial Fund  
Noam Stillman Prize Fund  
Glenna & Richard Tanenbaum Fund  
Mary & Larry Trachtenberg Fund  
Marvin & Martha Weiss Fund  
Robert & Tammy Weiss Family Fund

### Clarence E. Page Fund | 1987

An aviation pioneer, Clarence E. Page established the Oklahoma Air and Space Museum in 1980. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

### Piyush & Lisa Patel Family | 2015

Entrepreneurs and founders of Digital-Tutors, Piyush and Lisa Patel established an advised fund in 2015 to support causes important to their family. In 2019, they established the Patel Family Scholarship for students participating in the Redlands Community College TRIO Upward Bound program.

### William T. Payne Fund | 1976

A successful Oklahoma City oilman, Mr. Payne gifted his company Payne Petroleum through his will to establish the endowment. The Payne family continues to support charitable causes he cared about through the fund.

### F.M. & Thelma Petree Fund | 1977

Founder of Liberty Mortgage and a past Oklahoma City Community Foundation Trustee, Mr. Petree generously supported endowments for Oklahoma City University and other charitable organizations.

# Special Donors

Listed with year of initial gift

Cumulative gifts of \$500,000 or more  
to permanent endowment funds

More at  
[occf.org/donorlist](http://occf.org/donorlist)

## Ralph Pickle | 2017

Longtime member of the Church of Christ in Cleveland, Oklahoma, Ralph Pickle left a gift in his estate to establish an endowment to support the Westview Boys Home in Hollis.

## Winona S. Presley Fund | 1999

Former schoolteacher Winona Shingleton Presley's love of education motivated her to establish an endowment through her estate to support scholarships through our Trustee Scholarship Initiative.

## Ramsey Family/Blue & Gold Sausage Fund | 1979

The founders of Blue & Gold Sausage Co., Don and Willadean Ramsey and their family established an advised fund to perpetuate their support of agricultural education scholarships and programs.

## Edna Ratliff Fund | 2001

One of the first female trust officers in Oklahoma, Edna Ratliff worked for Liberty National Bank for 48 years. Contributions from her estate support several health-related organizations and other community needs.

## Records-Johnston Family Foundation | 1979

Ross Johnston established the foundation in honor of his father, Willard Johnston, who started the first commercial bank in Shawnee. Ross helped to establish the Midland Group, now headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

## G. Jeffrey Records Jr. | 2003

Fourth-generation banker G. Jeffrey Records supports a number of charitable organizations including Casady School, Heritage Hall and YMCA Camp Classen.

## Bert R. Reed Jr. Fund | 1998

Established by Oklahoma City attorney and businessman Bert Reed Jr., the fund supports The Bachelor's Club Fund and various charitable organizations including The Education and Employment Ministry (TEEM).

## A. Tom F. & Gladys Seale Fund | 1986

Kerr-McGee engineer Tom Seale and wife, Gladys, established the fund to support several youth-serving organizations. Gifts from their estate ensure the fund will continue to support these organizations, as well as St. Anthony Hospital's cardiac care unit.

## Willie Elizabeth Shipley Scholarship Fund | 1981

Established by longtime secretary for the Oklahoma State Senate, the fund provides scholarships for foster care students through the Oklahoma Youth With Promise program.

## Scott & Geneva Smith Fund | 2000

Graduates of Central High School, Scott and Geneva Smith learned about the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their advised fund supports charitable causes important to the family.

## Southwest Homebuilders Association Fund | 1999

The fund benefits charitable organizations in south Oklahoma City and the Wendell Steward Scholarship Fund, an endowment the group established in honor of an association member.

## Olive May Steward Fund for Human Services | 1994

The fund was established through a gift from Miss Steward's estate to serve the basic welfare and health needs of Oklahoma City residents.

## Walter Stiller Fund | 2002

An Oklahoma City native and retired treasurer of Macklanburg-Duncan, Walter Stiller designated a gift in his trust to create the fund to support the Fund for Oklahoma City.

## Tom A. Thomas Jr. Fund | 1979

A collector of World War II aircraft, Mr. Thomas was also the co-owner of Thomas Concrete in Oklahoma City. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

## Thomas Utterback Fund | 1999

A longtime Oklahoma City banker, Mr. Utterback left a gift in his will that supports the Fund for Oklahoma City.

## Charles E. & Renate W. Wiggin | 1998

Commercial real estate developer Chuck Wiggin and wife, Renate, support a number of charitable organizations including the Oklahoma City Philharmonic. They also established a fund to finance the creation of The 89er Trail, a series of historical markers through downtown Oklahoma City that share the story of Oklahoma City's birth.

## Brett & Kelly Wimberley | 2012

Norman residents Brett and Kelly Wimberley established an advised fund to support a variety of charitable causes important to their family.

## Pendleton & Robin Woods | 1986

Pen and Robin Woods supported a number of charitable organization endowment funds including Oklahoma Christian University, Epilepsy Association of Oklahoma and Boy Scouts of America. A World War II prisoner of war, Pen also established an endowment to maintain Oklahoma's Medal of Honor grove in Valley Forge, Pennsylvania.

## R.A. Young Foundation Fund | 1970

Founder of Oklahoma-based retail chain TG&Y, Mr. Young left a gift through his estate to transfer a portion of his private foundation to support a number of charitable organizations.



The Ramsey Family | Blue & Gold Sausage Fund

## Connecting Families to Impact

For 50 years, Don and Willadean Ramsey have been helping Oklahoma students and FFA chapters raise money through their family-owned Blue & Gold Sausage Company – and leaving quite a legacy along the way.

As an agricultural education teacher, Don knew the struggles of securing funding for youth programs. His fundraising idea of selling breakfast sausage made from student-raised livestock was a success, and 50 years later the Ramsey family's legacy reaches far beyond blue and gold jackets.

The Ramsey's oldest son, Brett, says one of his earliest memories is of his father volunteering for the Dale Rogers Training Center, a vocational training and employment center for individuals with disabilities. The Ramseys were instrumental in establishing an endowment fund at the Oklahoma City Community Foundation to support the nonprofit, as well as creating funds benefiting the Oklahoma FFA Foundation and scholarships for students.

"Over the years, we have found that the Community Foundation aligns with our ideals and broad-based approach to supporting education," Brett Ramsey said. "We appreciate the opportunity to grow our charitable funds and increase the impact of our giving so that everyone benefits. It's been a meaningful, long-term relationship."

# Affiliated Funds: An Alternative to a Private Foundation

If you are considering creating a private foundation, an affiliated fund at the Oklahoma City Community Foundation is a tax-wise alternative that allows you to maintain involvement while we handle the administrative responsibilities.

Affiliated funds are:

- Similar in structure and function to a private foundation, but with fewer restrictions and favorable tax treatment.
- Considered supporting organizations of the Oklahoma City Community Foundation that operate under separate governing documents and trustees.
- Permanent endowments established with a minimum of \$1 million and an annual percentage available for grants to qualified charities as determined by the trustees of the fund.

Affiliated funds currently administered by the Oklahoma City Community Foundation are listed on pages 12, 13 and 32.



When Carolyn Watson established the Rural Oklahoma Community Foundation as an affiliated fund in 1995, her goal was to bring cultural opportunities to rural classrooms and communities. Thanks to a grant from the fund, Oklahoma Shakespeare in the Park's "Short Shakespeare" does just that. Their touring production of "A Midsummer Night's Dream" brings live theatre to rural schools while making Shakespeare more accessible to students.

## Community Affiliated Funds

Listed with date established

Permanent endowments of  
\$1 million or more

More at  
[occf.org/donorlist](http://occf.org/donorlist)

### Hospice Foundation of Oklahoma | 1998

Established using the assets from the sale of a hospice operation, the Hospice Foundation of Oklahoma fund supports efforts to educate Oklahomans about palliative patient care. The fund also supports the Khadar K. Hussein Awards in Palliative Care for graduating medical and nursing students and the Laura Cross Award for graduating nurses.

### John Kirkpatrick Fund for Historic, Cultural and Civic Understanding | 2016

The fund supports charitable and educational programs and activities that promote the historic, cultural and civic understanding of the Oklahoma City community.

### Lawton Community Foundation | 1999

The Lawton Community Foundation is an affiliate organization of the Oklahoma City Community Foundation that serves the charitable needs of Lawton and the surrounding area. Since its inception, the Lawton Community Foundation has reinvested more than \$5.4 million back into the community through scholarships, community grants and annual distributions to charitable organizations. For more information, please visit [www.LawtonCF.org](http://www.LawtonCF.org).

### Oklahoma City Retailers Foundation Fund | 1999

The endowment fund was established by the Oklahoma City Retailers Association to benefit charitable organizations and projects in the community.

### Carolyn Watson Rural Oklahoma Community Foundation | 1995

Founded by the late Carolyn Watson, longtime CEO and chair of Shamrock Bancshares, the endowment fund initially awarded community and classroom enhancement grants in the seven rural communities where Shamrock Bank operated. In 2010, Carolyn also established a scholarship endowment fund to provide awards to graduating high school seniors attending school in one of 62 rural Oklahoma counties. After Carolyn's death in 2014, a substantial gift from her estate increased the endowments, and trustees expanded the number of rural communities eligible to receive grants. For more information, visit [www.RuralOklahoma.org](http://www.RuralOklahoma.org).

## **Albers Family Affiliated Fund | 2006**

Graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007 following the sale of a business. The couple established the Albers Family Affiliated Fund to support charitable causes important to their family including organizations with a focus on helping at-risk children.

## **Bob & Nancy Anthony Family Affiliated Fund | 1999**

Nancy Anthony has served as the president of the Oklahoma City Community Foundation since 1985. She and her husband, Bob, initially established an advised fund for themselves and then for each of their four daughters. In 1999, the family combined the funds to create one endowment fund. The fund supports the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

## **William E. & Margaret H. Davis Family Affiliated Fund | 1987**

Created with proceeds from the sale of family-owned William E. Davis and Sons food distribution company, the William E. & Margaret H. Davis Family Affiliated Fund was the first affiliated fund at the Oklahoma City Community Foundation. Through the fund, the Davis siblings continue to support causes that are important to the family.

## **Everett Family Affiliated Fund | 1993**

In 1993, Dr. Mark Allen Everett moved his private foundation to the Oklahoma City Community Foundation to continue to support the arts, dance scholarships and music programs that he had started at several local organizations and universities. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of "having fun doing good."

## **Robert & Blanche Gordon Family Affiliated Fund | 1993**

Robert and Blanche Gordon moved to Oklahoma City in 1950 with the Ashland Oil Co., where he worked until 1976. Through the fund, their children, Holly Elliott and Peggy Duncan, continue to support charities in which the family has a long-term interest.

## **Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998**

One of the first employees of Kirkpatrick Oil Company, Raymond Hefner and his wife, Bonnie, formed Bonray Oil Company in 1957. Raymond also served as a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to his death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

## **John & Claudia Holliman Family Affiliated Fund | 1996**

Claudia Holliman, an attorney and financial advisor, and John Holliman, Professor Emeritus of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. Through their fund, the couple supports a wide variety of projects including animal rescue organizations, educational institutions, World Neighbors and the Oklahoma City Zoological Society.

## **Christian Keesee Charitable Trust Fund | 2006**

Philanthropy has long played a role in Christian Keesee's life. As the grandson of Oklahoma City Community Foundation founders John and Eleanor Kirkpatrick, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, Mr. Keesee supports areas of interest his family has supported for years. With the creation of his own affiliated fund, Mr. Keesee continues to support his charitable interests in the arts, animal welfare and education.

## **Kirschner Trusts Affiliated Fund | 2013**

Miriam Freedman transferred five trusts established by her stepfather and mother, Phil and Roberta Kirschner, to carry on her family's charitable legacy. Grants from the fund support charitable causes important to the family including Muskogee-area nonprofits, Jewish education programs and opportunities for foster children.

## **Love Family Affiliated Fund | 1999**

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence with nearly 500 locations in 41 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family's charitable goals.

## **Malzahn Family Affiliated Fund | 1992**

Ed and Mary Malzahn, founders of Ditch Witch, a global equipment manufacturer based in Perry, Oklahoma, established the fund in 1992 to benefit their community. Through their fund, the family continues its tradition of generosity and civic responsibility.

## **Janice & Joe L. Singer Family Affiliated Fund | 2004**

Co-founder of Singer Brothers Oil Company, Joe Singer and his wife, Janice, were active with the Emanuel Synagogue and the Oklahoma City Jewish Community Foundation. The couple established the affiliated fund to perpetuate their support of charities within the community.

## **Vogt Family Affiliated Fund | 2014**

Originally from Ada, Oklahoma, Marguerite Vogt played basketball for the legendary coach Bertha Teague at Byng High School. An Okarche native, Justin Vogt graduated from the University of Oklahoma. The couple were married for 55 years. Through the fund, the Vogt family continues to support the couple's charitable interests.

# Connecting Your Passion to Purpose

Whether you are interested in creating a charitable fund to support your favorite causes, providing scholarships for students or using assets other than cash to leave a legacy, the Oklahoma City Community Foundation can help you customize the perfect solution for your giving needs. Our professional staff can help translate your values into the right type of fund to carry out your wishes and create a charitable legacy.

When former Oklahoma County District Judge Nancy Coats-Ashley was looking for a way to make a difference, the Community Foundation helped her find the perfect charitable solution. She was familiar with the Community Foundation through her service as a trustee for the Disaster Relief Fund that was established following the 1995 bombing of the Murrah Federal Building.

A longtime advocate for mental health issues, Judge Coats-Ashley was instrumental in the creation of the first mental health court in the southwest United States. Through her experience with defendants who were

dealing with mental illness, she recognized the need for an alternative path that could lead to treatment and rehabilitation rather than incarceration.

“The success stories of mental health court graduates are just remarkable,” Judge Coats-Ashley said. “With proper treatment, they are able to return to work and go on to live healthy, productive lives, while also reducing the burden on our criminal justice system.”

The Community Foundation helped Judge Coats-Ashley further her community legacy through the creation of an advised fund that will permanently support causes important to her, like Legal Aid Services of Oklahoma. In addition, she used the remainder of her campaign funds to create a scholarship for graduate students studying mental health services.

To explore the possibilities available to create your customized charitable solution, visit [occf.org](http://occf.org).

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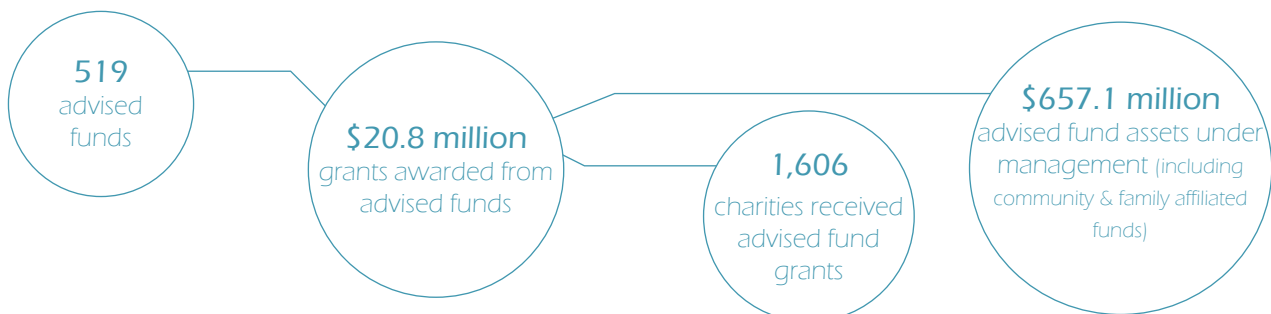




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## V

George J. Vaclavek  
Mr. & Mrs. Lawrence V. Van Horn  
David Van Meter\*  
Steve Vaughan  
Mr. & Mrs. R. Dale Vaughn\*  
Anne Eleanor Venters  
Harley Eugene Venters Jr.  
Villa Teresa School  
Zarah L. Virgin  
Visiting Nurses Association  
Leon G. Voorhees Memorial Fund  
Vose Foundation  
Voth Family Charitable Fund

## W

James & Catherine Waldo  
John & Marsha Waldo\*  
Charles Scott Waldrop  
Ward Petroleum Corporation  
Ron & Cindy Ward\*  
Robert & Shirley Wasserman  
James Wasson  
Waste Connections\*  
Watershed Animal Fund  
Wes & Elizabeth Lou Watkins  
Dr. O. Alton & Dorothy Watson  
Herman & Mary Wegener Foundation  
Dwight & Peggy Wehr  
Molly & Paul Wehrenberg  
A. Kurt Weiss Lectureship  
Marvin A. & Martha Weiss  
Robert S. & Tammy Weiss  
Carmalieta & Dan Wells  
Bill & Lucy K. Westerheide Fund\*  
Jerome Westheimer

Leah & Larry Westmoreland  
Jane Wheeler/Small Wheel Fund\*  
Pete & Lynne White\*  
Whitney Family  
Kenneth R. & Diana G. Wickham  
Kathleen Wilcox  
Robert E. & Viola M. Wild  
Ben C. & Addie Mae Wileman  
Susan H. & Kenneth R. Wiley  
Darryl & Kim Wilkerson  
Sherril & Viola J. Williams  
Florence Ogden Wilson  
Brig. Gen. William Rex Wilson  
Harold & Carolyn Wittrock\*  
Gustave R. Woerz Trust  
Dorothea Wolfe  
Roy G. & Alta Woods Memorial Fund  
Electra Marie Woody  
Betty Wooldridge\*  
Paul S. & Conna D. Woolsey\*  
Tom & Jane Ann Workman  
Allen & Jacque Wright\*  
Muriel H. Wright Heritage  
D. & C. Wygant  
Hosie C. Wynne

## Y

M. Blake Yaffe  
Bill & Joan Yinger  
Ann Boulton Young\*  
Carol Elizabeth Young

## Z

Don T. & Carolyn T. Zachritz\*  
Rob Zaslaw Memorial Fund  
Edward M. Zimmerman\*  
Dr. Nazih Zuhdi



Joe Carter, Vice President of Development, and Kendra Robben

## Your Connection to Charitable Solutions

The Oklahoma City Community Foundation partners with estate planners, financial advisors, attorneys and accountants throughout the community to help their clients with charitable planning. We recently sat down with Oklahoma City attorney Kendra Robben to learn more about how she partners with the Community Foundation to better serve her clients.

**Tell us about your practice?** *I practice estate planning and business succession planning at Robben Law PLLC, which I established in 2007. I guide my clients through the estate planning process and help them realize it isn't a scary process, but can be painless and tax efficient.*

**How did you become connected with the Oklahoma City Community Foundation?** *I began working with Joe Carter at the Community Foundation to help a client leave a gift in their will in the most effective and efficient way possible.*

**How has the Community Foundation helped you help your clients?** *Working with the Community Foundation has given my clients access to charitable giving vehicles that are beneficial to both the community and to the donor. The Community Foundation's flexible giving options allow my clients the versatility to make a difference in their personal interest areas, while also leaving a legacy rather than a one-time gift, which is always a great selling point. The Community Foundation helps my clients create the right plan without the pressure of having individual charities directly involved. It also helps them relax and open up about their overall goals in a much more honest and productive way.*

Aceco Valve  
 Matthew Akin  
 Geoffrey & Jerriann Altshuler  
 Paul & Phyllis Amsterdam  
 Paula Evans Baker  
 Bank of Oklahoma Foundation  
 John Barghols  
 Kelley N. Barnes  
 Clarence & Marsha Beatty  
 Misty Bischoff  
 Bob & Debbie Blackburn  
 Helen Hayes Bondurant  
 Harold & Carole Bourlon  
 Robert Brickner  
 Marian Browne  
 Stephanie Bui  
 Mary Gilmore Caffrey  
 Joe & Lori Carter  
 Circor Pipeline Engineering Family  
 Donald M. & Yvonne Clark  
 Larry Clark  
 Sam & Rita Combs  
 Timothy & Jane Cook  
 Laura J. Cooke  
 David & Jennifer Cottle  
 Bob Curtis  
 CVI Solutions  
 Rowland & Mary Denman  
 William Depew  
 Brett & Tracy Dick  
 Jerry & Kathy Dick  
 David and Victoria Dollarhide  
 Thomas Donalson  
 Mike & Amy Dunn  
 Lisa & William Edmonds  
 Elizabeth K. Eickman  
 Michael & Judy Elliott  
 Gerald Emmerich  
 Brian & Lisa Fahey  
 Martha Ferretti  
 First National Bank  
 FNB Community Bank  
 Mark & Carol Gale  
 Mitchell & Kendra Gammons  
 Gena Gardiner  
 Howard & Teri Gerber  
 Joan Gilmore  
 Steven & Rhonda Godwin  
 Kevin Gordon & Janice Mathews-Gordon  
 John Gouveia  
 Andrew & Judi Gregory Family Foundation  
 Michael & Sharon Hahn  
 Halliburton  
 Nancy Tolbert Hamm  
 Susan Harkness Memorial Fund  
 Don W. & Mary Ann Haskins  
 Alan Hawxby  
 Gerald Hayes  
 Nancy Heckenkemper  
 Jerry Hemry  
 Heroes Trucking  
 Juanita Holsinger  
 Mr. & Mrs. Larry M. Hooper  
 K.R. & Lois Hornbrook  
 Houston Financial  
 Howell & Vancuren

Karen & John Hudgens  
 Stuart Hudson  
 Dr. Wayne P. Hunt  
 Imagine Nation Books  
 Paul A. Keller  
 Tim & Phyllis Kersey  
 Bill & Kay Lindsey  
 Lifeshare Transplant Donor Services of Oklahoma  
 Dan Mann  
 David & Jayne Marley  
 Mary Lou Marley  
 Samantha Marley-Harrod  
 Donna Ensign Marshall  
 Jane Elizabeth Massey  
 Patrice Mathews & Mark Wunsch  
 John & Penny McCaleb  
 G. David McCarroll Memorial Fund  
 Merlin McDonald  
 William & Juliana McIntosh  
 Mrs. Yen Do McKenzie  
 R.M. McVay  
 William & Jacqueline Medley  
 Marilyn Mendenhall  
 Pat Meyer  
 Kay Milner  
 Chris & Laura Mitchel  
 Adrian & Taylor Mullaly  
 Phillip Napier Memorial/Charlie Award Fund  
 Nichols Energy Services  
 Jane Ann Norris  
 Walter & Kathy Northcutt  
 Oklahoma City Firefighters Association  
 Oklahoma State Firefighters Women's Auxiliary  
 Greg & Darci Oplotnik  
 Oral and Maxillofacial Associates  
 Liz Picone  
 Plumbers & Pipe Fitters Local 344  
 Presbyterian Health Foundation  
 Kevin Price Memorial Fund  
 Mark & Janet Price  
 John & Sharon Reeves  
 Marvin & Linda Resnick  
 Drake & Luellen Rice  
 Alice Richardson  
 Ron & Stephanie Rivera  
 Cheryl Silvers Robinson  
 Jerry Rodgers  
 Mary Jane Rutherford  
 Kevin Ryan  
 S & K Acquisitions/Elite Martial Arts  
 Phyllis Sandmann  
 Charles & Geneva Sarratt  
 Jared J. Schellenberg  
 J.B. Schuelein  
 Kendra Scott Design, Inc  
 Christopher Shadid  
 Dana & Randel Shadid  
 Sigma Alpha Iota Patroness Chapter  
 Layne & Brenda Smith  
 Michele Smith  
 Edwin J. Stahl Jr.  
 Kathleen & Tom Stevenson  
 Jennifer & Dale Stewart  
 Krista Jones & Craig Stinson  
 Helen Stone  
 John Stott

Dennis Strait  
 Stephen Styron  
 Dan & Susan Taylor  
 Udho & Dorothy Thadani  
 Thalden Foundation  
 Paul T. Theisen  
 Carol Thompson-Rountree  
 Ralph & Barbara Thompson  
 Leslie G. Tippett  
 Ms. Tori-ROTC Detachment 675 Fund  
 UPT Family Fund  
 USA Softball of Northern California  
 USA Softball of Ohio  
 USA Softball of Piedmont Virginia & Piedmont Virginia Umpires Association  
 USA Softball of Texas  
 Kyle & Heather Wallace  
 Kent Ward & Asma Saleem  
 Brent & Jennifer White  
 Charles Whittington  
 Barbara Fox Wieland  
 David & Shirley Wigington  
 Amber Williams  
 Cameron Williams & Shana Gregory  
 Martha Jane Wilson  
 Woody and Associates CPAs  
 Anne E. Zachritz



Scholarship recipient Dominic Knight with Amber Williams | Charles B. McCauley Scholarship Fund

## Your Connection to Charitable Traditions

For 37 years, Charles McCauley served as an educator and advocate of public education, paving the way for many minority students and teachers at Oklahoma City Public Schools. When McCauley passed away in 2015, his family knew the only way to truly honor his legacy was to establish a scholarship fund that would support aspiring teachers and educators on their journey into the classroom.

Within the same year, the Charles B. McCauley Scholarship Fund was established to support central Oklahoma high school graduates who intend to pursue a career in education. But his wife and fellow activist, Earlene McCauley, didn't rest there. With the holiday season approaching, she reached out to friends and former colleagues, successfully soliciting more than 85 individual contributions from across the country. Thanks to their network's generosity and Earlene's strategic efforts, the Charles B. McCauley Scholarship is now an endowed fund and will provide an annual award to one future Oklahoma teacher in perpetuity.

Earlene and Charles' daughter Amber Williams represents the second generation of support for Oklahoma teachers. She makes contributing to her father's legacy a priority by setting up an automated monthly donation. "With the fund, we want to encourage students to pursue a career in teaching and to not decide against it due to financial reasons," Amber says. "It's now more important than ever to help teachers get a good start in the field and to ensure they stay in teaching."

## Charles (Charlie) Robert Ashley (1939-2018)

A U.S. Navy veteran, Charlie Ashley had a long career in public affairs for AT&T, working in the Washington, D.C., office. After moving to Oklahoma City with his wife, Judge Nancy Coats-Ashley, he grew to love his adopted home. In addition to his professional endeavors in the areas of consulting and environmental services management, higher education and real estate, he also contributed his time and talents to a number of civic and community affairs.

## Thomas Dean Barbour Sr. (1928-2019)

Fresh from the U.S. Air Force, Thomas Barbour went to work for Allied Materials Company in 1953. During his 37-year career with the company, he rose to the rank of chairman and CEO, cultivating a reputation of fairness and integrity that extended beyond the office. In 2006, Thomas and wife, Charlene, established the Thomas D. & Charlene Barbour Fund to support charitable causes important to them.

## Kerry Michael Barnett (1955-2019)

Kerry Barnett's vocal talent took him around the world, eventually landing in Oklahoma City where he became director of worship and music ministries at Westminster Presbyterian Church and grew the choir to an international presence. In 2014, to honor his late wife, he helped establish the Marilee Barnett Inner Voice Foundation Fund to support access to youth music educational programs.

## Amber Wooton Clark (1977-2018)

A native of Woodward, Oklahoma, Amber Wooton-Clark became a successful and beloved academic advisor, English teacher and librarian. While living in Sacramento, California, Amber impacted the lives of countless library patrons, youth and co-workers through her innovative programs. She advocated for education, the arts and literacy and the accessibility to these opportunities, winning the hearts of those around her. Following her death, friends and family established a scholarship for Woodward High School students in her honor.



## Mary Lou Miles (1921-2019)

A longtime educator, Mary Lou Miles taught in Oklahoma City Public Schools for more than 20 years before joining the Oklahoma State Department of Education where her experience and leadership helped guide countless school districts through the process of desegregation. Her daughters Judge Vicki Miles-LaGrange and Gayle Miles-Scott established the Charles C. and Mary Lou Miles Scholarship to perpetuate their family's passion for education.

## James "Jim" Cobb (1931-2018)

A U.S. Marine veteran and Oklahoma State University alumnus, Jim Cobb led the engineering company built by his father for nearly 50 years. At the helm of Cobb Engineering, he was instrumental in a number of civil engineering and transportation projects including the Centennial Plaza at the Oklahoma State Capitol. A passionate supporter of OSU, he helped establish the OSU Posse Club, led the OSU Alumni Association to expand nationwide and was inducted into the OSU Alumni Hall of Fame. He and his wife, LaVerna, established the James D. & LaVerna L. Cobb Scholarship to support students attending the OSU School of Civil and Environmental Engineering.

## LaVerna Cobb (1934-2018)

LaVerna Cobb lived her life with a servant's heart. For more than 60 years, she lived and worked alongside her husband, Jim. Together, they were passionate about family, community and Oklahoma State University. Inseparable throughout life, LaVerna died just 11 days following Jim's death. Her legacy will live on through the James D. & LaVerna L. Cobb Scholarship for the OSU School of Civil and Environmental Engineering.

## Dr. Jacqueline Cook (1934-2018)

Longtime professor at the OU Health Sciences Center, Dr. Jacque Cook served as a mentor to countless students, physicians and social workers. She believed in serving her community by offering her knowledge and skills to a number of organizations. Ensuring her service will continue to benefit others, she established the Jacqueline B. Cook Fund to support Cavett Kids Foundation that provides camps and programs for children with life-threatening and chronic illnesses.

## Douglas R. Cummings (1929-2018)

Oil and gas businessman Doug Cummings got his start as a geological engineer at Kirkpatrick Oil Company, becoming a close friend and mentee of John Kirkpatrick. From the back office, he started Cummings Oil Company and became an engaged member of the community contributing his time and resources to a number of civic organizations. The longest-serving board member of the Kirkpatrick Family Fund, Doug and his wife, Peggy, also established the Douglas R. and Peggy J. Cummings Fund to ensure their charitable support of the community continues.

## Bobby Gene Knapp (1936-2019)

For 28 years, Col. Bobby Knapp traveled the world as a personnel officer for the U.S. Air Force. After retiring, he began a second career as executive director for the Oklahoma County Bar Association, becoming an engaged member of the community. His legacy will continue through the Bobby and Donna Knapp Fund and Donna Vandiver Knapp Piano and Voice Scholarship.

## Don Malzahn (1945-2019)

After earning his Ph.D. in engineering from Oklahoma State University, Dr. Don Malzahn became a devoted professor at Wichita State University. His experience on the board of directors for the family company, Charles Machine Works, taught him the importance of community and led him to become a powerful advocate for women in STEM and individuals with disabilities.

## Darin McBride (1966-2019)

A graduate of the University of Oklahoma, Darin McBride built his career in the oil industry, but his wife, Heather, and their six children were his greatest passion. He particularly loved coaching his sons' Little League teams, combining his love of football and family. Following his death, family and friends established the Darin McBride Memorial Scholarship to perpetuate his legacy.

## Melvin McCurdy (1927-2018)

Melvin McCurdy was a true cowboy. He spent his childhood riding bulls and breaking horses before shifting his interests to cars and motorcycles. A gifted mechanic and machinist, he served as the personal mechanic for Lincoln Mercury's Fred Jones and maintained Halliburton's equipment. His spirit and devotion to his community will live on through the Melvin and Ruth McCurdy Fund he and his wife established to support military families.





## Susan Harkness (1952-2019)

For more than 40 years, Susan Harkness built her career in advertising and marketing. In her role as brand manager for OG&E, she cultivated a reputation for creative strategies and became an industry leader. For many years, she was an avid volunteer for numerous community organizations, earning recognition throughout the city for her contributions, but it was the Heather Harkness Memorial Volleyball Tournament that was most dear to her heart. Following the unexpected loss of her daughter in 2008, Susan and her husband, David, established the tournament as a way to honor Heather's memory. Through the funds raised, they established a memorial fund that supports a scholarship for graduating seniors of Edmond Santa Fe High School who reflect and honor the memory, life and legacy of Heather. Memorial gifts in honor of Susan will ensure this mother and daughter's legacy continues to live on.

### Phillip Napier (1939-2019)

Phillip Napier loved his community. His work days were spent providing leadership to our public schools while he devoted his free time to his beloved Heritage Hills neighborhood. For more than 40 years, he advocated for the landscape and maintenance of the historic areas. A memorial fund in his honor will continue this legacy.

### Kenneth Nash (1930-2018)

For more than 60 years, Ken Nash served as an Oklahoma City police officer and attorney. In addition to helping obtain the city's first police helicopter, he was a founding member of the Oklahoma City Police Association and a passionate supporter of the Mental Health Association of Oklahoma. His legacy will live on through these organizations.

### Mittie Nickles (1920-2019)

Born in Snyder, Oklahoma, Mittie Nickles spent her adult life working for the Internal Revenue Departments in Oklahoma City and Muskogee, but she never forgot her small town roots. Through the Mittie R. Nickles Scholarship, her estate continues to support students from rural Oklahoma wishing to follow in her footsteps and study accounting.

### Shirley Shanker (1928-2019)

A longtime congregant and supporter of Emanuel Synagogue, Shirley Shanker found her passion and community impact through her volunteerism. In addition to coordinating the school volunteer program for Oklahoma City Public Schools, she also helped launch the Support Center of Oklahoma, which later became the Oklahoma Center for Nonprofits, and was a long-serving board member of the Oklahoma City National Memorial Foundation. Her support of the community continues through funds established through the Oklahoma City Jewish Community Foundation.

### Ruby Smith (1931-2018)

A wife, mother and business woman, Ruby Smith owned a variety of laundromats and rental properties in northeast Oklahoma City, while also serving as a member of the Oklahoma State Pardon and Parole Board and running her church food pantry. Her legacy will continue through the Robert V. and Ruby Mae Smith Scholarship.

### Dr. James Yoch (1938 - 2018)

With a unique blend of passions, Dr. James Yoch was not just a demanding and energizing professor, but he brought a new perspective blending art, literature and landscape design to bring unseen beauty to everything around him. He and wife, Nancy, established the Yoch Family Trust to support charitable causes important to their family.



# Your Connection to Funding the Future

When Ruby Mae Smith established the Robert V. Smith Scholarship fund in 1999, it was to honor her late husband, Robert. After her death in 2018, Ruby was added to the name of the scholarship by her son, Lenardo Smith, as a tribute to both parents.

“When you lose someone you deeply care about, you wonder what’s the best way to remember them. It can be overwhelming and intimidating,” Lenardo said. With plans to grow the scholarship’s annual awards, he turned to the Oklahoma City Community Foundation for guidance and support.

One of Smith’s greatest concerns was the amount of impact he would be able to create with what he was able to give. He learned that the Community Foundation works with every donor to design an individual path toward endowment while taking care of every detail along the way.

The impact speaks for itself. In the 2018-19 school year, the Oklahoma City Community Foundation’s scholarship program helped more than 800 Oklahoma students

realize their academic success. And with a competitive university graduation rate of 71.65% for bachelor’s and associate degrees, our scholars are among the top students in their field.

The Robert V. and Ruby Mae Smith Scholarship is one of 183 permanently-endowed scholarships at the Oklahoma City Community Foundation that will support students in perpetuity.

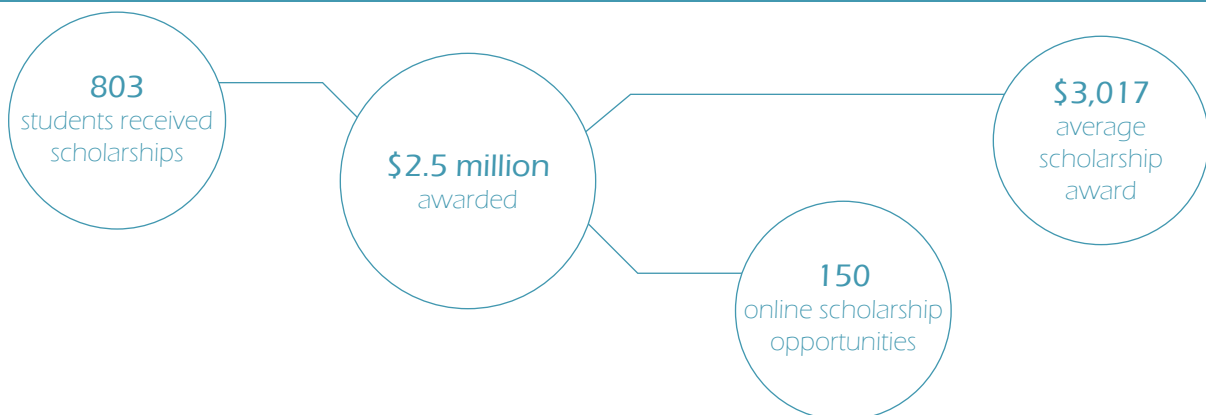
In 2019, Harding Charter Preparatory High School graduate Alisha Hemani received the scholarship, helping her pursue a biology degree at the University of Oklahoma. “As a daughter of immigrant parents, I have



seen my parents work hard to give my family a comfortable life,” Hemani said. “They inspired me to work hard and to keep my head up, and by continuing my education I hope to one day give back to them.”

[Learn more at occf.org/scholarships.](http://occf.org/scholarships)

## FY2019 | Scholarship Program



# Scholarship & Award Funds

*\*New funds established during Fiscal Year 2019.*

Permanent endowments of \$40,000  
or more as of June 30, 2019

More at  
[occf.org/directory](http://occf.org/directory)

95th Division Scholarship  
Mike Allen Memorial Education Fund  
Aaron Alley Memorial Scholarship  
H.W. Almen West OKC Rotary Scholarship  
American Society of Civil Engineers Scholarship  
American Society of Landscape Architects Scholarship  
Andersen-Spraberry Scholarships  
BSO Ivy Foundation Scholarship  
Bank of Oklahoma Achieving New Goals Scholarship  
John Barresi Memorial Scholarship  
Bennett Family Scholarship  
John Blaess Memorial Scholarship  
Carrie Ann Nix Blakey Memorial Scholarship  
Patrick S. Bonds Memorial Scholarship  
April Bowman & Samantha Bowman Fiscus Scholarship for Northwest Classen High School  
Vinita F. Boyer Scholarship  
Alberta Brannon Memorial Scholarship  
Dr. Eugene S. Briggs Memorial Scholarship  
Jennifer Lea Briggs Community Foundation Scholars Award  
Mike Buchwald Costume Design Scholarship  
Frank & Merle Buttram String Awards  
Capitol Hill High School Scholarship  
Elizabeth E. Carlson Scholarship  
Duane & Villa Rae Carter Scholarship  
Casady Class of 1996 Scholarship  
Nola Casey Scholarship  
Central High School Alumni Association Scholarship  
Central Oklahoma ASHRAE Scholarship  
Lonnie & Nancy Childress Scholarship at Oklahoma Panhandle State University  
Kimberly Kay Clark Memorial Scholarship – Naval Reserve Association  
Classen '55 Scholars Fund  
Classen Awards Foundation  
Classen Class of 1945 Scholarship  
Classen Class of 1954 Scholarship  
Classen High School Alumni Association Scholarship  
Ralph Clinton Scholarship – Sales & Marketing Executives  
James D. & LaVerna L. Cobb Scholarship for the OSU School of Civil & Environmental Engineering  
Commander Family Scholarship  
Brad R. Corbett Memorial Academic Trust  
Jean Hawley Curtis Scholarship  
Harley Custer Memorial Scholarship  
DANA Corporation Scholarship  
Dortha Dever Business Scholarship – Oklahoma City University  
Douglass High School Class of 1967 Scholarship  
Durant Community Scholarship  
Durrell Public Law Research Award  
Embassy of Korea  
Everett Foundation Scholarships  
Mark Allen Everett Graduate Fellowship in String Performance – University of Oklahoma School of Music  
Extreme Aquatic Swim Team Scholarship\*  
Barbara Fagin Spirit of Volunteerism Award  
Brunel D. Faris Scholarship  
John Meacham Fogg Memorial Scholarship  
Karen Sue Freeman Memorial Scholarship  
Irene P. & Samuel F. Frierson Educational Trust  
Friends of Kim Jones-Shelton Scholarship  
Fulmer Trombone & Musicians Scholarship  
Sybil Irene Gabbard Scholarship  
Wauhillau Austin Gale Memorial Scholarship  
Ema Garcia Memorial Scholarship  
Garner-Stocker Foundation Scholarship  
Edward King Gaylord Scholarship  
Elsie Mae "Nat" Glosemeyer Scholarship  
Freda Poole Grayson Scholarship

Greater Oklahoma City Alumnae Panhellenic Foundation Scholarship  
Karen Hampton Memorial Scholarship  
Harris Harding Scholarship  
Mary Louise Hartpence Scholarship  
Geneva Hood Award – Casady School  
Jonas & Mary Beatrice House Scholarship  
G. Ed Hudgins Scholarships – OSU College of Engineering  
Hudiburg Family Fund Scholarships  
Geneva Johnston Hudson Scholarship  
Khader K. Hussein Awards in Palliative Care  
Hutchinson Scholarships  
Ironworkers Local 584 Harvey A. Swift Scholarship  
Virgil & Pauline Jackson Scholarship  
Dennis James Scholarship – Deer Creek Baseball  
Miles Jenkins Memorial Scholarship  
Kay Jewell Scholarship  
William M. & Janet S. Johnson Scholarship  
Jones High School Scholarship  
Dorothy Detrick Kendall Piano Scholarship Award – University of Oklahoma School of Music  
Dr. Edith King Mental Health Scholarship  
Rev. Kenneth King Memorial Scholarship  
Martha King Scholarship  
Kirschner Trust Scholarship  
Donna Vandiver Knapp Piano & Vocal Music Education Fund  
Valerie Koelsch Memorial Scholarship  
Donna & Harry Kornbaum Scholarship  
Larry J. Kramer, 1959, U.S. Grant High School Scholarship  
PFC Anthony Adam Landers "Zero to Hero" Scholarship  
Sally Jo Clark Langston Memorial Scholarship  
Wann & Clara Langston Scholarship  
James Anderson Logan Jr. and Betty Ann McFarland Logan Scholarship\*  
Learning With Love's Scholarship  
Charles Thomas 'Tommy' Lewis Memorial Fund  
Tommy & Jackie Maxon Scholarship  
Darin McBride Memorial Scholarship\*  
Charles B. McCauley Community Foundation Scholars Award  
June Mitchell McCharen Scholarship  
McGee Foundation Scholarship Fund  
Janet McNutt Harding High School Music Scholarship  
Gene & Sylvia McPherson Agricultural Scholarship  
Benny McReynolds Memorial Scholarship  
Melton Art Scholarship  
Ruth Mershon Scholarship  
Barbara J. Messenbaugh Strings Music Scholarship  
Charles C. & Mary Lou Miles Scholarship  
Pam Ivester Millington Scholarship\*  
Michael Neal Minter Sr. Scholarship  
Richard Moesel Scholarship  
Dr. Gary M. Moore Dance & Arts Management Scholarship  
Dr. Gary M. Moore Great Plan Scholarship  
Rick Nagel Family Scholarship for the Boys & Girls Club  
Mittie R. Nickles Scholarship\*  
Northwest Classen High School Class of 1956 Scholarship  
P.B. Odom III Family Scholarship  
OGE Positive Energy Scholarship  
OKC Northwest Lions Club Scholarship  
Oklahoma Academy of Physicians Assistants Scholarship  
Oklahoma Association for the Education of Young Children Scholarship  
Oklahoma City University – Richard Kells Memorial Scholarship  
Oklahoma City University – Shdeed Law School Scholarship  
Oklahoma Fire Chiefs Association – Keith Bryan Memorial Scholarship  
Oklahoma Goodwill Industries Abilities Scholarship  
Oklahoma State Board of Architecture Path to Licensure Scholarship  
Oklahoma State Board of Licensure for Professional Engineers and Land Surveyors (OKPELS) Professionally Engineering the Future Scholarship\*  
Oklahoma Youth with Promise Scholarship

# Scholarship & Award Funds

*\*New funds established during Fiscal Year 2019.*

Permanent endowments of \$40,000  
or more as of June 30, 2019

More at  
[occf.org/directory](http://occf.org/directory)

Laurene Ann Opdyke Nursing Scholarship  
Orner-Cook Scholarship  
Deborah R. & Wayne A. Parker Scholarship  
Patel Engineering Scholarship  
Patel Family Scholarship\*  
Patel Math & Sciences Scholarship  
Sen. Homer Paul Memorial Scholarship for Pauls Valley High School  
Almeda Kinch Pfleeger Scholarship  
Louise Harris Moore Phillips Duke University School of Nursing Scholarship  
Pi Beta Phi Alumnae Club Scholarship  
Pilot Club Scholarship  
Floy I. Pinkerton Vocal Music Scholarship  
Alice & Phil Pippin Eagle Scout Project Scholarship  
Flavious Richardson Scholarship  
Larry W. Roach Leadership Award  
Robyn's Way Scholarship  
Frank Rodesney Scholarship in Electrical Engineering at OU\*  
Jeffrey Rogers Education Memorial Scholarship  
Anna-Faye Rose Scholarship  
Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City  
St. James Catholic School Scholarships  
- Albert & Freda Marottek Scholarship  
- Lorene Sherman Memorial Scholarship  
- Tracy Wilson Memorial Scholarship  
Seay A. Sanders Jr. Scholarship  
Harold W. Schmid Scholarship  
Matthew George Scott – Bronco IV Ever Scholarship  
Mary & Spencer Sessions Teaching Award – Guthrie Public Schools  
Willie Elizabeth Shipley Scholarship  
Jeannette Sias Music Scholarship for Oklahoma City University  
Joe B. Smith Memorial Class of 1942 Scholarship  
Nina Garner Smith Community Foundation Scholars Award\*  
Robert V. & Ruby Mae Smith Memorial Scholarship  
Society of Petroleum Engineers International, Oklahoma City Section Scholarship  
Nevin & Beverly Starkey Edmond Kiwanis Club Scholarship  
Pete & Lela Stavros Scholarship  
Horace Stevenson Scholarship  
Wendell Steward Scholarship  
Jason Sublette Heart of a Leopard Memorial Scholarship  
Survivors' Education Fund  
Jim Thomas/Bertha Teague Scholarship  
Roy Edward & Darlene Young Thornton Mid-Del High Schools Scholarship  
Troop 193 Leadership Scholarship  
Mary E. Watkins Scholarship  
Carolyn Watson Opportunities Scholarship  
Brian Wechsler Memorial Scholarship  
Michael J. Weiss Scholarship  
Western Oklahoma Building Trades Scholarship  
Westmoore High School Alumni Scholarship  
James Whitfield Employee Scholarship  
Dean Wild Memorial Scholarship  
Deral E. Willis Scholarship  
James M. Wilson Scholarship  
Kang Yang Memorial Scholarship  
Mildred & William Young Scholarship  
Dan Zanowiak Memorial Scholarship  
Guy G. & Ginger S. Zimmerman OU Scholarship

Additional scholarships in honor of the following past Trustees are awarded through our Trustee Scholarship Initiative or to support specific educational purposes designated by the Trustee.

Jack Abernathy  
Ray T. Anthony  
J. Edward Barth  
Mary Ann Bauman  
John Belt  
James C. Clark  
Nancy Coats-Ashley  
James R. Daniel  
Steven C. Davis  
Paul W. Dudman  
Nancy Payne Ellis  
Jean I. Everest  
Jeanette Gamba  
Sylvan Goldman  
John E. Green  
Kirkland Hall  
Richard Harrison  
Raymond Hefner Jr.  
Dan Hogan III  
James H. Holloman Jr.  
Leslie Hudson  
Jane Jayroe Gamble

William O. Johnstone  
John E. Kirkpatrick  
Linda Lambert  
Judy Love  
Steve Mason  
Dean A. McGee  
Frank McPherson  
Harry Merson  
Anne Morgan  
J. Larry Nichols  
Ronald J. Norick  
Paul B. Odom Jr.  
F.M. Petree  
George Records  
Clayton Rich  
J.B. Saunders Jr.  
William F. Shdeed  
Richard L. Sias  
James R. Tolbert III  
Morrison G. Tucker  
Tony Tyler

## Trustee Scholarship Initiative

Established in 1998 to encourage more students in central Oklahoma to attend college, the Trustee Scholarship Initiative consists of four scholarship programs and a training program for guidance counselors. Recipients include underserved college-bound students who may not qualify for top academic awards, students who will be the first in their family to attend college, foster care youth and students studying nursing.

Learn more at [occf.org/trusteescholarshipinitiative](http://occf.org/trusteescholarshipinitiative).

More than  
**\$1 million**  
scholarships to  
central Oklahoma  
students

**72%**  
of recipients go  
on to earn a degree  
in 5 years

# Your Connection to Local Charities

Throughout the last 50 years, the Oklahoma City Community Foundation’s Charitable Organization Endowment program has enhanced stability and credibility for charities serving Oklahoma. The invested endowment funds provide charities with a stable source of perpetual income, offering annual support for their operating budgets and expanding critical programs for the development of our community. In addition to demonstrating planned long-term stability, an endowment also allows nonprofits to broaden their source of support by offering a way for donors to give complex assets and leave estate gifts to perpetuate their charitable priorities.

One organization that illustrates the impact of endowment on a nonprofit is Friends of Libraries in Oklahoma (FOLIO), which provides resources to strengthen Oklahoma public libraries. Although it’s a small organization, FOLIO is vital to the literacy development of communities throughout our state. A decade ago, FOLIO realized the need for perpetual income to sustain its mission and established the Friends of Libraries in Oklahoma Fund at the Community Foundation.

By promoting gifts to their endowment and regularly participating in the Kirkpatrick Family Fund’s Matching Endowment Grant Program, FOLIO has grown its fund from \$8,000 to more than \$100,000, generating annual distributions of nearly \$5,000 back to the organization.

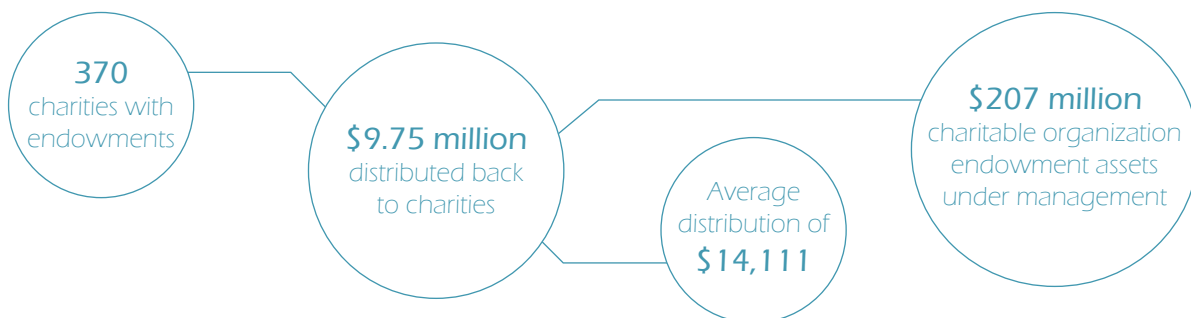
“Our annual Mother’s Day campaign has contributed to the success of our endowment,” explained Sharon Saulmon, board chair of FOLIO. “Through the campaign, we ask our supporters to give a gift in memory of someone who has strengthened their love of reading, such as a parent or grandparent.”

Like FOLIO, their Mother’s Day campaign is simple and effective. Gifts received from the campaign help carry out the mission of the organization and support our state’s libraries in perpetuity. It’s a great reminder of how a little bit can go a long way.

[Learn more at occf.org/coegift.](http://occf.org/coegift)



## FY2019 | Charitable Organization Endowment Program





## Charitable Organization Endowment Affiliated Funds Listed with date established

Permanent endowments of \$1 million or more  
that operate as a supporting organization

### Allied Arts Foundation | 1995

Allied Arts supports arts organizations in central Oklahoma through an annual fundraising campaign and helps provide free or low-cost arts and cultural events for the community.

### Deer Creek Schools Foundation | 1994

The foundation supports academic enrichment opportunities for students and grants for teachers in the Deer Creek Public School District in Edmond, Oklahoma.

### Heritage Hall | 1996

Located in north Oklahoma City, Heritage Hall is an independent, coeducational college-preparatory school for students in preschool through 12th grade.

### Leadership Oklahoma City | 1993

The nonprofit organization provides leadership training to create and educate a network of community leaders with a broad understanding of the Oklahoma City community.

### National Cowboy & Western Heritage Museum | 1989

Located in northeast Oklahoma City, the museum houses an extensive collection of Western art and artifacts and sponsors educational programs to stimulate interest in the history and culture of the American West.

### Oklahoma City Museum of Art | 1991

Located in downtown Oklahoma City, the museum is home to a permanent collection of European and American art including the world's largest collection of Dale Chihuly art glass. The museum also features national and international traveling exhibitions, a film program and art education classes.

### Oklahoma Philharmonic Society | 1994

The fund supports the Oklahoma City Philharmonic, an orchestra that performs a series of classical, pop, discovery and family concerts at the Civic Center Music Hall and other community venues. In addition, Oklahoma City Philharmonic provides collaborative performances with groups including the Oklahoma City Ballet and Canterbury Voices.

### Science Museum Oklahoma | 1991

Founded by John E. Kirkpatrick as the Kirkpatrick Center, the museum offers hands-on exhibits, educational programs and activities that promote science literacy for youth and adults at its location in northeast Oklahoma City.

## Charitable Organization Endowments

• *Affiliated Funds* \*Fund established during Fiscal Year 2019

Permanent endowments as of  
June 30, 2019, and sub-funds  
of \$10,000 or more

More at  
[occf.org/coelist](http://occf.org/coelist)

### Arts & Culture

Allied Arts Foundation •  
Ambassadors' Concert Choir  
American Banjo Museum  
American Choral Directors Association  
Arts Council Oklahoma City  
Canterbury Voices  
Chamber Music in Oklahoma  
- Berrien Kinnard Upshaw Chamber Music  
Cimarron Opera  
Fine Arts Institute of Edmond  
Individual Artists of Oklahoma - Linda Jaeger Memorial  
Jacobson Foundation  
Jazz in June  
KCSC Classical Radio Foundation  
Ladies Music Club of Oklahoma City  
- Carolyn P. Nuckolls Music Opportunities Fund  
Lawton Philharmonic Society  
Lyric Theatre of Oklahoma  
- Curt Schwartz Scholarship  
Jasmine Moran Children's Museum  
National Cowboy & Western Heritage Museum •  
Oklahoma Arts Institute  
Oklahoma Children's Theatre  
Oklahoma City Ballet  
- Yvonne Chouteau School Fund  
- John Kirkpatrick Executive Director Fund  
Oklahoma City Museum of Art •  
- Gene Barth Memorial Fund  
- Fee-Milligan Endowment Fund  
- Carolyn A. Hill Collections Endowment Fund  
- James C. Meade Friends Lecture Series Endowment Fund  
- James C. & Virginia W. Meade Acquisitions Fund for 18th & 19th Century American Art  
- Robert & Harriette Orbach Endowment Fund

Oklahoma City Orchestra League  
Oklahoma Community Theatre Association  
- Lil Williams Festival Fund  
Oklahoma Contemporary Arts Center  
- Eickman Family Education Fund  
- Donald L. & Lois Jones Education Fund  
- Warren Keigwin Fund  
- Lectureship Fund  
- Rebecca McCubbin Education Fund  
- Oklahoma Art League Fund  
- James Pickel Education Fund  
Oklahoma Museums Association  
Oklahoma Philharmonic Society •  
- Fund for Collaborative Performances  
- Wiggin New Audiences Fund\*  
Oklahoma Shakespeare in the Park  
Oklahoma Visual Arts Coalition  
Oklahoma Youth Orchestra  
Oklahoma's International Bluegrass Festival  
Opry Heritage Foundation of Oklahoma  
Paseo Artists Association  
Photographic Society of America  
Prairie Dance Theatre  
Red Earth  
- Kathleen Upshaw Fund  
Science Museum Oklahoma •  
- Oklahoma Air and Space Museum  
Vocal Sounds of Oklahoma

### Community Development

Association of Fundraising Professionals, Oklahoma Chapter  
ESCCO - Executive Service Corps of Central Oklahoma  
Executive Women International  
Impact Oklahoma



# Charitable Organization Endowments

• *Affiliated Funds* \**Fund established during Fiscal Year 2019*

Permanent endowments as of June 30, 2019, and sub-funds of \$10,000 or more

More at [occf.org/coelist](http://occf.org/coelist)

Jewish Federation of Greater Oklahoma City  
- Ralph Dorn Fund  
Junior Hospitality Club  
Junior League of Oklahoma City  
Kiwanis Club Special Activities  
Leadership Oklahoma City •  
League of Women Voters of Oklahoma  
McAlester Scottish Rite Temple Restoration/Education  
Midwest City Rotary Foundation  
National Society of Colonial Dames of America in Oklahoma  
Navy League for USS Oklahoma City (SSN-723) US Navy TACAMO Wing, Tinker AFB  
Neighborhood Alliance of Central Oklahoma  
The Ninety-Nines Association of Women Pilots & Museum  
Oklahoma Center for Nonprofits  
Oklahoma City Crime Stoppers  
Oklahoma City Fire Department Project Life Endowment  
Oklahoma City Foundation for Architecture  
Oklahoma City Housing Services Redevelopment Corp.  
Oklahoma County Bar Foundation  
Oklahoma Energy Trails Foundation\*  
Oklahoma Lions Service Foundation  
Redbud Foundation  
Rotary Club 29 Foundation  
Start Helping Impacted Neighborhoods Everywhere (S.H.I.N.E.) Foundation  
Jim Thorpe Association  
USA Softball\*  
- Junior Men's Team Fund\*  
- Junior Women's Team Fund\*  
- Men's National Team Fund\*  
- Women's National Team Fund\*  
Women of AT&T, Oklahoma City Chapter  
Women of the South

## Education: Community Organizations

Alliance Francaise d'Oklahoma, Inc  
FOLIO - Friends of Libraries in Oklahoma  
Friends of the Metropolitan Library System  
Friends of the Mustang Public Library  
Friends of the Norman Public Library  
Library Endowment Trust  
- Nancy B. Anthony Library Endowment Fund  
Oklahoma City Metro Literacy Coalition  
- Mary Surbeck Literacy Fund  
Oklahoma Humanities Council  
OIC - Opportunities Industrialization Center  
Oklahomans for Special Library Services  
Payne Education Center  
Weatherford Public Library Foundation

## Education: Preschool-12th Grade

Calumet School Foundation  
Casady School  
- Black Mesa Foundation Scholarship Fund  
- Clements Fund  
- Carolyn Young Hodnett Scholarship Fund  
- Eleanor Kirkpatrick Fine Arts Chair Fund  
- John E. Kirkpatrick Humanities Chair Fund  
- Jane B. McMillin Memorial Fund  
- Records Family Scholarship Fund  
- Scholarships Fund  
Christ the King Catholic School  
- James C. & Virginia W. Meade Fund  
Christian Heritage Academy  
Classen High School Alumni Association  
Crescent Public Schools Foundation

Deer Creek Schools Foundation •  
Edmond Public Schools Foundation  
- Rees Fund  
- Eloise Rodkey Rees Inspirational Essay Award  
El Reno Public School Foundation  
- Wilbur & Jean Gardner Scholarship  
- Willa Mae Hutchinson Memorial Scholarship Fund  
- Tom E. Moore Fund in Honor of the Men of '54  
- Leslie F. Roblyer Leadership Grant  
- Gaylord & Barbara Reuter Scholarship Fund\*  
- Judge Emmett & Opal Samuelson Thompson Fund\*  
- Jeremy Thompson - Wade Kubon Memorial Scholarship Fund  
- Ryan Tinsley Memorial Scholarship Fund  
- Robert & Lorena Walker High School Support Grant  
The Foundation for Oklahoma City Public Schools  
- Anna & Calvin Wickham - Classen School of Advanced Studies Piano Department Fund  
Guthrie Educational Foundation  
Harding Fine Arts Academy - John & Joy Reed Belt Arts & Education Fund  
Heritage Hall School •  
- Landscaping Endowment Fund  
- Reynolds Endowment Fund  
- Teacher Endowment Fund  
Kingfisher Educational Foundation  
Erna Krouch Preschool  
Bishop McGuinness Catholic High School  
Midwest City-Del City Public Schools Foundation  
Millwood School District Enrichment Foundation  
Moore High School Alumni Association Scholarships  
- 70s Legacy Scholarship  
- George & Doral Hopper Scholarship  
- Hoby & Anita Horn Scholarship  
- Moore High School Alumni Association  
- Music Scholarship  
- Bennie Raine Scholarship  
Moore Public Schools Foundation for Academic Excellence  
Mount St. Mary Catholic High School  
- Tom Swyden Fund  
- Tyler Scholarship Fund\*  
Noble Public Schools Foundation for Academic Excellence  
Oklahoma Christian School  
Oklahoma FFA Foundation  
- Convention Endowment Campaign Fund\*  
- Masonic Fraternity of Oklahoma Fund\*  
- Oklahoma Farm Bureau Fund  
- Steve & Merrie Lynn Vaughan Fund  
Oklahoma Foundation for the Education of Blind Children & Youth  
Oklahoma Foundation for Excellence  
Oklahoma School of Science and Mathematics  
- Gary Salwierak Fund  
Positive Tomorrows  
Purcell Public School Foundation  
Putnam City Schools Foundation  
Rosary Catholic School  
Sacred Heart Catholic School  
Southeast High School Alumni Support  
Special Care  
St. Charles Borromeo Catholic School  
St. James Catholic School  
St. John Christian Heritage Academy - Waltine Lynette Jackson Endowment  
St. Mary's Episcopal School of Edmond  
- Nancy Rice Hetherington Endowment Fund  
St. Elizabeth Ann Seton Catholic School  
Trinity School

# Charitable Organization Endowments

• *Affiliated Funds* \*Fund established during Fiscal Year 2019

Permanent endowments as of June 30, 2019, and sub-funds of \$10,000 or more

More at [occf.org/coelist](http://occf.org/coelist)

Westminster School

- Gregory L. Shadid Memorial Scholarship Fund

## Education: College, Universities & Vocational Schools

Hillel Foundation - University of Oklahoma

- Louis Berlowitz Lodge Fund
- Milton J. Gordon Memorial Fund
- John Horwitz Memorial Library Fund

Langston University Foundation

- Rachel Starks Durham Scholarship Fund
- Helen Aline Johnson Scholarship Fund
- Kirkpatrick Scholarship Fund
- Al Bert Prewitt Sr. & Audrey Monroe Prewitt Fund
- Baxter Tilford Scholarship Fund

Metro Technology Centers Foundation

Oklahoma Baptist University

- Business Program Fund
- Hobbs Lectureship Fund
- James Hurley Professorship Fund
- Scholarships Fund

Oklahoma Christian University

- Olen V. Hurst Scholarship Fund
- McBride Center for Faith & Literature Fund

Oklahoma City Community College

- Kamm International Student Scholarship Fund

Oklahoma City University

- Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship
- Benham Professorship Fund
- Film Institute Fund
- Fine Arts Department Fund
- Law School Dean's Fund
- Law School Seminar Fund
- Meinders School of Business OCU Steven C. Agee Economic Research and Policy Institute Fund
- Meinders School of Business OCU Graduate Scholarship
- Meinders School of Business OCU Undergraduate Scholarship
- Opera Association Fund
- Petree School of Music Fund
- Societies Fund
- Florence Wilson Voice Awards Fund

Oklahoma State University - Oklahoma City

- Horticulture Center Fund
- Diane Miller Greenhouse Scholarship Fund
- Rumsey Garden Fund

Oklahoma State University - School of Civil & Environmental Engineering

Redlands Community College

- Romaette Bryant Memorial Nursing Scholarship
- Burrus Family Scholarship
- El Reno Masonic Lodge #50 - Aggie Club Scholarship
- Scott L. Harlan Memorial Endowed Scholarship
- Howard & Rebecca Rainey Hutson Scholarship
- Tyler Knecht Memorial Endowed Scholarship
- Masonic Fraternity of Oklahoma Endowment Fund
- Tommy Pinkston Family Memorial Scholarship
- James Shaw Scholarship
- Trotter-Gambel Scholarship
- Ruth Louise Wallace Nursing Endowed Scholarship

Southern Nazarene University Scholarship

Francis Tuttle Foundation

University of Central Oklahoma

- Department of History and Geography - Diane Neal Kremm Fund
- Fine Arts Fund
- Kirkpatrick Service Awards Fund
- Nursing Scholarship Fund

University of Oklahoma Health Sciences Center

- Alumni Association Research Fund
- Robert M. Bird Society Fund
- Watson Scholarship Fund

University of Oklahoma - Norman Campus

- Air Force ROTC Detachment 675 Fund
- Bizzell Memorial Library Fund
- Jerry Cooper Marching Band Scholarship Fund
- Fred Jones Jr. Museum of Art Fund
- Naval ROTC Fund
- Oklahoma Naval ROTC - Capt. Robert J. Kelsey Fund
- School of Dance - Chouteau- Terekhov Faculty Fund\*

## Educational Support

Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha

Markoma Christian Ministries

Oklahoma Engineering Foundation Scholarship

- Central Chapter Auxiliary Scholarship

Oklahoma National Guard Association Scholarship Foundation

Oklahoma Pilots Association Vic Jackson Scholarship

Oklahoma Youth Expo - Davis/Stephens Scholarship

OSU - Agricultural Education Scholarship Inc.

Will Rogers Air National Guard Scholarship

Society of Petroleum Engineers International, Oklahoma City Section Scholarship

Marie Welch Independent Insurance Agents of Oklahoma Scholarship

## Environment & Animals

Best Friends of Pets

Central Oklahoma Humane Society

Choctaw Parks Foundation - Historical Sculpture Gardens Perpetual Care

Free to Live

Friends of Martin Park Nature Center

Greater Oklahoma City Parks & Trails Foundation\*

Myriad Gardens Foundation

- Meinders Building and Maintenance Endowment
- Meinders Garden Maintenance Endowment

The Nature Conservancy - Oklahoma Chapter

- James K. Hotchkiss Fund for the Nickel Preserve

OKC Beautiful

- Morrison Tucker Award
- Wildflowers Fund

Oklahoma City Boathouse Foundation

Oklahoma City Geological Foundation

Oklahoma Horticultural Society

Oklahoma Iris Society

Oklahoma River Foundation

Oklahoma Zoological Society

Scissortail Park Foundation\*

Second Chance Animal Sanctuary

The Tree Bank

## Health-Related

Ability Connection Oklahoma

Alzheimer's Association - Oklahoma Chapter

American Cancer Society

American Diabetes Association

Arthritis Foundation - Oklahoma Chapter

Cavett Kids Foundation

The Children's Center

Children's Hospital Foundation

The Children's Hospital Volunteers

Community Health Center - Mary Mahoney Memorial Health Center

Epilepsy Foundation Oklahoma

Fundación Manos Juntas - Dr. Boyd Shook Fund

Health Alliance for the Uninsured

# Charitable Organization Endowments

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More at [occf.org/coelist](http://occf.org/coelist)

Hearts for Hearing Foundation  
Integris Foundation  
- Baptist Burn Center Fund  
- James L. Hall Jr. Center for Mind, Body & Spirit Fund  
- Integris Southwest Medical Center Fund  
The Leukemia & Lymphoma Society  
Lupus Foundation of Oklahoma  
Dean McGee Eye Institute  
Mental Health Association Oklahoma  
Mercy Health Center  
National Multiple Sclerosis - Oklahoma Chapter  
NorthCare  
Oklahaven Children's Chiropractic Center  
Oklahoma AIDS Care Fund  
Oklahoma Blood Institute  
Oklahoma Caring Foundation  
Oklahoma Heart Hospital Research Foundation  
Oklahoma Lions Sight Conservation Foundation  
Oklahoma Medical Research Foundation  
- Fleming Scholarship Fund  
- D. Allan & Dorothy B. Harmon Memorial Fund  
- Research Fund  
Oklahoma Physical Therapy Foundation  
Planned Parenthood Great Plains  
Russell-Murray Hospice  
St. Anthony Hospital Foundation  
Stroud Regional Medical Center Foundation  
TRC - The Recovery Center  
Variety Care  
Vizavance

## History & Preservation

45th Infantry Division Museum  
Arcadia Historical & Preservation Society  
Break O'Day Farm and Metcalfe Museum  
Cleveland County Historical Society  
Edmond Historical Society  
Freedoms Foundation at Valley Forge Medal of Honor Maintenance  
Friends of Oklahoma Historical Society Archives  
Frontier Country Historical Society  
- Lovell Historical Monument Maintenance Fund  
William Fremont Harn Gardens and Homestead  
- 1889er's Fund  
Lincoln County Historical Society - James A. Embry Fund  
Military Order of the World Wars  
Oklahoma Archaeological Survey  
Oklahoma City-County Historical Society  
Oklahoma Hall of Fame  
- Gary & Elizabeth Huckabay Scholarship Fund  
- Scholarship Fund  
Oklahoma Historical Society  
- Emily Bell Fund  
- Dorothy Ellis "Miss Blues" Endowment\*  
- Cross S Ranch Fund  
- Garman Kimmell Memorial Fund\*  
- Guthrie Carnegie Library Fund  
- Meinders Red River Journey Fund  
- Murrell Home - Nell Bradshaw Fund  
- Shirley Ann Ballard Nero Fund  
- Oklahoma History Center Fund  
- Nahzi & Annette Zuhdi Fund  
Oklahoma Military Hall of Fame  
Oklahoma Railway Museum

Oklahoma Society, Daughters of the American Revolution  
- Ardmore Chapter Scholarship  
- Cameo Society Fund  
- Oklahoma City Chapter Fund  
- Oklahoma Hearts and Hands Healthcare Scholarship  
- Ponca City Chapter Fund  
- Oklahoma Scholarship Endowment  
- Veterans First Fund  
Oklahoma State Firefighters Museum  
Oklahoma Westerners Indian Territory Posse  
Overholser Mansion  
- Dianne Gumerson Memorial Fund  
Pottawatomie County Historical Society\*  
Preservation Oklahoma  
Stillwater Museum Association - Sheerar Museum

## Neighborhood Associations

Crown Heights-Edgemere Heights Neighborhood Association  
Edgemere Park Preservation Area  
Historic Brookhaven Neighborhood Association  
Mesta Park Neighborhood Association  
Putnam Heights Preservation Area - Anderson Family Endowment  
Shartel Boulevard Development Authority

## Religion

4HIM - His Healing Helping Hands International Ministries  
All Souls' Episcopal Church  
- Clements Family Fund\*  
- Hartsuck Music Fund  
- Music Fund  
Assemblies of God of Oklahoma Foundation  
In Search of the Lord's Way  
- Bill Phillips Fund  
Life.Church  
Scope Ministries International  
Sisterhood of Temple B'nai Israel  
- Seligson Flower Fund  
St. Paul's Episcopal Cathedral

## Senior Adult Services

Areawide Aging Agency  
Baptist Village Communities - Oklahoma City location  
Daily Living Centers  
Edmond Mobile Meals  
Edmond Senior Community Foundation  
Foundation for Senior Citizens  
Oklahoma Alliance on Aging  
Oklahoma County Senior Nutrition Program  
Rebuilding Together OKC  
RSVP - Retired & Senior Volunteer Program of Central Oklahoma  
Spanish Cove Retirement Centers

## Social Services

Mary Abbott Children's House  
Aid for Individual Development  
American Red Cross of Central Oklahoma  
CARE - Child Abuse Response and Evaluation Center  
CASA of Oklahoma County  
Catalyst Behavioral Services  
Catholic Charities of the Archdiocese of Oklahoma City  
- Building Fund  
Center for Children and Families, Inc.  
Center of Family Love  
Central Oklahoma Association for the Deaf & Hard of Hearing  
A Chance to Change

# Charitable Organization Endowments

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More at [occf.org/coelist](http://occf.org/coelist)

Citizens Caring for Children  
City Rescue Mission  
Coffee Creek Riding Center  
Consumer Credit Counseling Services of Central Oklahoma  
Deaconess Pregnancy & Adoption  
EARC - Employment & Residential Centers  
Faith Works of the Inner City  
Firststep - OKC Metro Alliance  
Food and Shelter, Inc.\*  
Genesis Project  
Goodwill Industries of Central Oklahoma  
HeartLine  
Homeless Alliance  
Hope Center of Edmond  
Infant Crisis Services  
Jesus House  
Legal Aid Services of Oklahoma  
- Stan Foster Senior Law Fund  
- Judge Eugene H. Mathews Fund  
Limbs for Life Foundation  
Lions Meadows of Hope  
Make-A-Wish Foundation of Oklahoma  
Make Promises Happen - Central Oklahoma Camp  
McCall's Communities for Life Enrichment  
Meadows Center for Opportunity  
Neighborhood Services Organization  
NewView Oklahoma  
Oklahoma Baptist Homes for Children  
- Russell & Sue Adams Fund  
- Boys Ranch Town - Boone Transitional Living Fund  
- Tilda Caruthers Educational Fund  
- George M. Nix Memorial/Lloyd & Melba Scott Family Fund\*  
- Eddie & Beth Perkins Family Fund  
Oklahoma Foundation for the Disabled  
Oklahoma Halfway House  
Oklahoma Lawyers for Children  
Parent Promise  
Peppers Ranch  
Pivot - A Turning Point for Youth  
Rainbow Fleet  
Regional Food Bank of Oklahoma  
Reliant Living Centers of Oklahoma  
Dale Rogers Training Center  
The Salvation Army  
- Building Maintenance Fund  
- Ed Leslie Fund  
Skyline Urban Ministry  
Smile for a Child Foundation\*  
Special Olympics Oklahoma  
Speck Homes  
Sunbeam Family Services  
TEEM - The Education and Employment Ministry  
Trinity Legal Clinic  
United Methodist Boys Ranch  
United Way of Central Oklahoma  
Upward Transitions  
Urban League of Greater Oklahoma City  
The Urban Mission  
The Virtue Center  
Warriors for Freedom Foundation\*  
Water4\*  
Westview Boys' Home  
White Fields  
Willow Springs Boys Ranch  
Work Activity Center

World Neighbors  
WovenLife  
Youth & Family Services, Inc. - El Reno  
YWCA Oklahoma City

## Youth Services

American Energy Swim Club  
Big Brothers Big Sisters of Oklahoma  
Boy Scouts of America - Last Frontier Council  
Boys & Girls Clubs of Oklahoma County  
- Aubrey McClendon Memorial Fund  
Camp Fire USA - Heart of Oklahoma Council  
Fields & Futures Foundation  
Girl Scouts - Western Oklahoma  
- Capital Endowment Fund  
Junior Achievement of Oklahoma  
Noble County Family YMCA  
Oklahoma City Police Athletic League  
Oklahoma FCA  
- Stephen B. Payne FCA Scholarship Fund  
Oklahoma Kidz Charities  
Denny Price Family YMCA of Enid  
Salvation Army Boys and Girls Club of Oklahoma City  
Whiz Kids - City Care  
YMCA of Greater Oklahoma City  
- Camp Classen Fund  
- Downtown Branch Fund  
- Eastside Branch Fund  
- Eberly Scholarships for Camp Classen  
- Northside Branch Fund  
Youth Leadership Exchange  
- Mary L. Walsh YLX Scholarship

## Out-of-state

95th Division Foundation, Fort Wayne, Indiana  
American Hebrew Academy, Greensboro, North Carolina  
Groundswell International, Washington, D.C.  
Institute of International Education, Houston, Texas  
- Colin & Brooke Lee Fund  
- Alice Pratt Internship Fund  
International Photography Hall of Fame, St. Louis, Missouri  
Morris Animal Foundation, Denver, Colorado  
Sisters of Benedict, Atchison, Kansas  
Southwest Park and Recreation Training Institute, Dallas, Texas  
United States Air Force Academy, Colorado Springs, Colorado  
United States Military Academy, West Point, New York  
United States Naval Academy, Annapolis, Maryland  
United National Indian Tribal Youth - UNITY, Mesa, Arizona  
Westerners International, Canyon, Texas



USA Softball | Charitable Organization Endowment

Pictured: 2020 Olympic team.

## A Home Run for Their Future

Starting as an indoor baseball game in 1887, softball has become one of the most popular team sports in the United States. USA Softball, the national governing body for the sport, offers people of all ages the opportunity to play the game at a variety of levels and currently boasts more than 120,000 teams with 2 million players nationwide from adults to youth. Headquartered in Oklahoma City at the National Softball Hall of Fame and Museum, USA Softball also trains and promotes six national teams that compete as Team USA.

In 2018, USA Softball established four charitable organization endowment funds at the Oklahoma City Community Foundation to create a steady funding stream, providing annual support to the national team programs.

“The Community Foundation’s reputation and experience made them a natural choice,” chief executive officer Craig Cress said. “Through our endowment, we can establish a solid foundation for our national teams and give donors confidence in the longevity of their gift.”

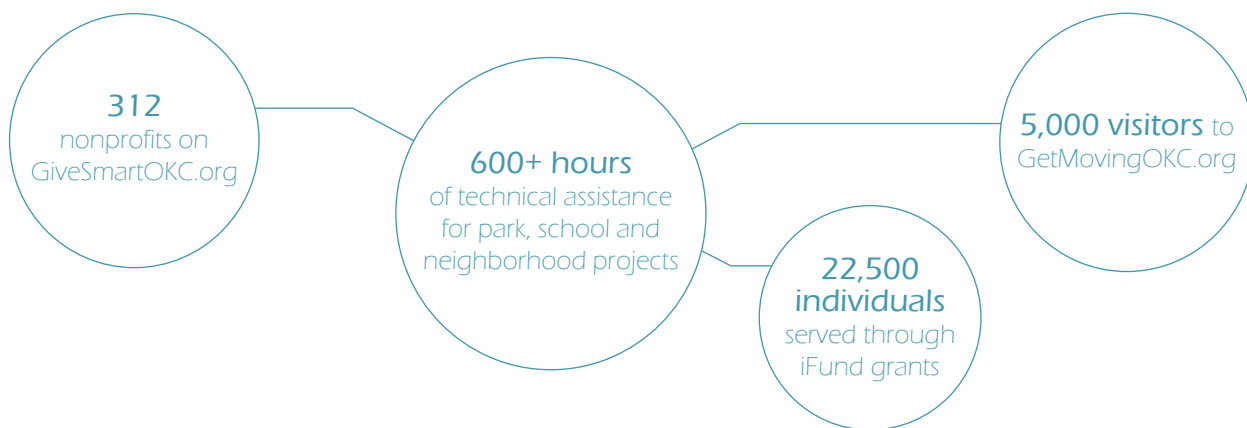
# Your Connection to Community Impact

Through our community program initiatives, the Oklahoma City Community Foundation strives to connect donor resources with community needs to achieve greater impact. By providing leadership on diverse community issues, we help donors discover how their charitable dollars can do the most good.

At the Community Foundation, we're actively engaged in a wide range of initiatives that are driven by the charitable interests of our donors, the changing needs of the community and the leadership of our Trustees. These initiatives bring together diverse individuals and groups with specialized expertise to collaborate on common issues. Together, we create effective solutions that benefit the whole community.

- 39 **GiveSmartOKC**  
Your resource for smarter charitable giving
- 40 **Parks & Public Space Initiative**  
Improving and activating parks, trails and neighborhoods
- 42 **Wellness Initiative**  
Creating a community culture of wellness
- 44 **iFunds**  
Connecting donor resources to community needs

## FY2019 | Community Program Initiatives



# Your Connection to Smarter Giving

At the Oklahoma City Community Foundation, we believe a little homework goes a long way to help make more informed charitable giving decisions. Donors in central Oklahoma can use GiveSmartOKC.org to learn more about local charities that fit their interests, helping decide where their charitable dollars will have the most impact. Users can search a list of more than 300 charitable organizations on GiveSmartOKC.org, using keywords to search by interest area, program categories or geographic region.

GiveSmartOKC.org promotes nonprofit transparency, helping charitable organizations tell their story and boost awareness of their impact. Free for the public to use and free for charities to participate, GiveSmartOKC.org allows local charities to better connect with donors and other funders throughout the community.

“GiveSmartOKC is an amazing resource not only for donors or prospective donors, but nonprofits as well. With individuals seeking more information to help them determine who to make a charitable gift to, this is a robust resource. Having our financials, organizational leadership, program descriptions, along with our community impact in one place, allows us to connect with prospective donors any time of day.”

Melanie Anthony, Vice President  
of Development & Community Engagement  
Pivot, A Turning Point for Youth

FY2019 | GiveSmartOKC.org



**GiveSmartOKC**

Know More. Give More.





# Your Connection to Community Beautification

The Oklahoma City Community Foundation's investment in our city's parks and public spaces connects back to 1991, when an Oklahoma City schoolteacher named Margaret Annis Boys designated a \$1.5 million gift in her estate to help beautify public lands in Oklahoma County. This gift created the Margaret Annis Boys Trust, which has been a catalyst for additional charitable gifts and community support of our Parks & Public Space Initiative.

Today, the program has awarded more than \$3.5 million in grants for hundreds of beautification projects. The collaborative impact can be seen throughout central Oklahoma, from the Margaret Annis Boys Arboretum at Will Rogers Park to neighborhood schools, parks and trails that have become a hub of activity for many families.

Through this work, we have developed valuable partnerships with city and state government agencies, teaming up to strengthen the infrastructure of our community's parks and greenspaces. We've collaborated with the City of Oklahoma City and helped fund projects such as a long-term plan for the city's park system and a comprehensive tree inventory of public parks.

Most recently, we joined together with Oklahoma Forestry Services and the Association of Central Oklahoma Governments (ACOG) to commission a tree canopy assessment of the Oklahoma City Metropolitan Area that will provide invaluable baseline data for managing the city's urban forest. The cumulative results of the study will help the city shape its approach to

environmental sustainability including air quality and stormwater runoff planning, as well as the location and type of trees that will be planted going forward.

"We will be able to use what we learned through the study to help plan future tree plantings for parks, school campuses and trails," said Brian Dougherty, director of the Parks & Public Space Initiative. "By measuring and monitoring the urban tree canopy, we can proactively combat potential threats that can lead to tree canopy loss, and strategically improve our community's tree cover over time."

[Learn more at occf.org/parks.](http://occf.org/parks)

FY2019 | Parks & Public Space Initiative

\$189,800  
grants  
awarded

- **Association of Central Oklahoma Governments (ACOG)/Oklahoma Forestry Services** - up to \$50,000 for Oklahoma City Metropolitan Area Tree Canopy Assessment.
- **Bethany Public Schools** - \$30,000 for a pocket park and futsal court.
- **City of Harrah** - \$22,000 for improvements to Lion's Park.
- **City of Midwest City** - \$7,600 for trees and benches on the Spirit Trails.
- **City of Oklahoma City** - up to \$20,000 to update the Oklahoma City Parks Master Plan.
- **Crown Heights-Edgemere Heights Improvement** - \$4,200 for trees in Crown Heights Park.
- **Fields and Futures** - \$13,000 for trees and improvements to Jefferson Middle School's athletic track.
- **Myriad Gardens Foundation** - \$25,000 for the Secret Garden.
- **Oklahoma State University-Oklahoma County Cooperative Extension Service** - up to \$18,000 for outdoor demonstration gardens.

# Your Connection to Better Health

Many factors influence community health and wellness, from socioeconomic and environmental conditions to access to quality health care and nutritious food. When the Oklahoma City Community Foundation Trustees launched our Wellness Initiative in 2014, we identified healthy lifestyle behaviors as one area where we could make the greatest impact.

Through the Wellness Initiative, we work together with community partners to promote healthy lifestyles throughout central Oklahoma. By convening these multi-sector partners through the Central Oklahoma Wellness Alliance, we identify opportunities to collaborate, leverage resources and expand the reach and impact of existing wellness programs.

“Attending the Wellness Alliance meetings has increased my awareness of community resources,” said Gaylene Stiles, Mercy Hospital Regional Director of Community Health & Access. “Discussions of ways to improve the health status of Oklahoma City ignite the idea that success is achievable. I leave the meetings feeling reenergized and positive.”

The 50-plus organizations that participate in the Wellness Alliance work together to connect people to low-cost, easily accessible physical activities. GetMovingOKC.org serves as a

central, online hub to promote these community-wide activities to encourage individuals to be more active and start on the path to a healthier lifestyle. The easily searchable website features a calendar of local events and activities including free fitness classes, group bike rides, walks, runs and guided hikes. In addition, you can find great places to get moving with a directory of public trails and parks located throughout Oklahoma City.

Learn more at [GetMovingOKC.org](http://GetMovingOKC.org).

## FY2019 | Wellness Initiative

\$91,475  
grants  
awarded

- **Girl Scouts–Western Oklahoma** - \$18,000 to expand a healthy living and nutrition education program.
- **INTEGRIS Foundation** - \$40,000 to expand a free fitness program for senior adults.
- **OKC Metro Alliance** - \$12,000 to provide an exercise program for the Firststep Recovery Women’s Program participants.
- **Rainbow Fleet** - \$10,000 for continuation of wellness training and resources for child care providers.
- **Salvation Army Boys and Girls Club of Oklahoma City** - \$3,000 for a healthy eating and physical wellness curriculum.
- **Skyline Urban Ministry** - \$5,000 for a community produce garden and gardening education classes.
- **YMCA of Greater Oklahoma City** - \$3,475 for free wellness and fitness activities for cancer survivors.







# Your Connection to Providing Opportunities

Our goal at the Oklahoma City Community Foundation is to help donors help the community in the areas they most value. While every donor has their own story of why they give, their areas of interest often overlap. In 2011, the Community Foundation established a series of iFund grants that support common charitable causes among our donors. The charitable funds that support our iFund grants come from a variety of donors whose gifts were designated to support a specific charitable interest, including services for children, elderly and access to health care.

Senior independence is one cause common among our donors. Our Services for the Elderly iFund grants are awarded to programs that help keep seniors safe and living in their own homes, like RSVP of Central Oklahoma's Provide-A-Ride Medical Transportation. The program received a \$20,000 iFund grant to provide safe transportation to medical appointments for low-income seniors.

"Our volunteer drivers accompany our clients to their medical appointments, wait for them, drive them by the pharmacy when needed and safely deliver the clients back home," said Beth Patterson, executive director of RSVP. "More than just drivers, our volunteers are also caring older adults who give the gift of companionship and friendship to so many elderly persons who live alone."

Learn more at [ifundokc.org](http://ifundokc.org).

FY2019 | iFunds

\$388,400  
grants  
awarded

## Access to Health Care

- **Community Health Centers** – \$30,000 to provide free clinical breast exams and breast cancer screenings.
- **D-DENT** – \$10,000 to support free dental care services.
- **Fundación Manos Juntas** – \$20,000 to provide diabetic medication and supplies.
- **Good Shepherd Ministries of Oklahoma** – \$22,000 to provide diabetic medication and supplies.
- **Mercy Health Foundation Oklahoma City** – \$26,000 to expand a free health care clinic.
- **Neighborhood Services Organization** – \$20,000 for an oral health outreach program for children.
- **NewView Oklahoma** – \$20,000 to support a diabetes education program for visually-impaired patients.
- **Oklahoma Dental Foundation** – \$30,000 to bring the MobileSmiles clinic to Capitol Hill High School.
- **ReMerge of Oklahoma County** – \$12,000 to provide dental care services for women participating in the ReMerge diversion program.

## Services for the Elderly

- **Compassionate Hands** – \$15,000 to provide transportation for seniors to medical appointments, wellness activities and personal errands.
- **Edmond Mobile Meals** – \$5,000 to provide meals to homebound elderly residents.
- **Hearts for Hearing Foundation** – \$20,000 for services to keep seniors with hearing loss active and independent.
- **Meals on Wheels of Norman** – \$5,000 to provide meals to homebound elderly residents.
- **Mobile Meals of Oklahoma County** – \$53,400 to 51 central Oklahoma churches and organizations to provide meals to homebound elderly residents.
- **Oklahoma City Ballet** – \$20,000 to the Golden Swans and Dance for Parkinson's programs that provide free ballet classes to seniors.
- **Rebuilding Together OKC** – \$20,000 to assist low-income, elderly homeowners with critical home maintenance and repairs.
- **RSVP of Central Oklahoma** – \$20,000 to provide medical transportation for low-income, homebound seniors.
- **Sunbeam Family Services** – \$20,000 for services providing daily support and interaction for homebound seniors.
- **The Salvation Army Central Oklahoma Area Command** – \$20,000 to support The Salvation Army Senior Centers.

# Kirkpatrick Family Fund

John and Eleanor Kirkpatrick established the Kirkpatrick Family Fund in 1989 as an affiliated fund of the Oklahoma City Community Foundation. As the Community Foundation celebrates its 50th year of operation, the Kirkpatrick Family Fund is celebrating its 30th year of grant-making, made possible by the philanthropic vision and commitment of our founders.

Since its inception, the Kirkpatrick Family Fund has distributed more than \$103,249,900 to carry out its mission. Under the stewardship of their grandson, Christian Keese, and the board of trustees, the Family Fund continues to honor the Kirkpatricks' vision by employing their guiding principles. This foresight continues to guide decisions in the use of grant resources that support a diverse array of cultural, civic and social priorities in central Oklahoma.

The funding interests of the Kirkpatrick Family Fund reflect the importance our founders placed on improving the whole community. Leadership and integrity of the individuals and the nonprofits addressing issues of community concern and quality of life remains foremost in funding decisions.

Grants approved in Fiscal Year 2019 are diverse in terms of interest and support the broad needs of central Oklahoma. Additionally, the Kirkpatrick Family Fund has invested significant resources to areas of specific interest including endowments for nonprofits, a new contemporary arts

center, arts education, community development through the arts and the prevention of teen pregnancy.

In the 1995 biography "John & Eleanor: A Sense of Community," Max J. Nichols reflected on the vision, as well as personal and financial contributions of the Kirkpatricks:

*"The 'most fortunate' of all were the people of their hometown. Without exception, all the major projects initiated and led by the Kirkpatricks became permanent fixtures in the cultural, scientific and civic structure of Oklahoma City."*

In the closing paragraphs of the biography Nichols writes, "To John and Eleanor Kirkpatrick, thousands of people who have benefited from their 'worthwhile' projects could summarize their appreciation with that cherished old Navy expression, 'Well Done!'"

From October 2019 through March 2019, Kirkpatrick Family Fund grantee Oklahoma Contemporary hosted Erwin Redl: *Whiteout* at Campbell Art Park, an outdoor art installation featuring a grid of 550 suspended LED bulbs that moved in tandem with the surrounding environment. On March 23, the installation concluded with a performance of *Trumpet Clouds*, a 60-minute live-installation composed by Craig Shepard and performed by the Oklahoma State University Trumpet Studio. *Whiteout* was sponsored by the Oklahoma City Community Foundation in celebration of its 50th anniversary.





PHOTO BY BRANDON SEEKINS

## Large and General Operating Support Grants

In Fiscal Year 2019, the Kirkpatrick Family Fund distributed grants totaling \$7,595,095 to 180 different organizations. Grants were awarded in the categories of small project support, large project support, general operating support and matching endowment.

### Animals

Fund for Animals - \$25,000 for program support.  
Humane Society of the Pikes Peak Region - \$25,000 for general operating support.  
Humane Society of the United States - \$25,000 for program support.  
Wildlife Conservation Society - \$50,000 for program support.

### Arts and Humanities

Allied Arts Foundation - \$100,000 for the 2019 campaign.  
Arts Council of Oklahoma City - \$30,000 for All Access Arts.  
Artspace at Untitled - \$15,000 for general operating support.  
Colorado Springs Fine Arts Center at Colorado College - \$25,000 to support the Access to Arts Initiative.  
Cultural Office of the Pikes Peak Region - \$10,000 to build cultural participation with Peak Radar.  
Fine Arts Institute of Edmond - \$20,000 for general operating support.  
Friends of the Battleship - \$50,000 to support Lighting the Battleship North Carolina.  
Green Box Arts Project - \$200,000 to support the 2019 Green Box Arts Festival.  
Harn Homestead - \$30,000 for general operating support.  
Mid-America Arts Alliance - \$10,000 to support Oklahoma arts and cultural programming.  
Oklahoma Children's Theatre - \$15,000 for general operating support.  
Oklahoma City Ballet - \$200,000 to support education and outreach programs.  
Oklahoma Contemporary Arts Center - \$1,725,000 for general operating support and marketing expenses.  
Oklahoma Historical Society/History Center - \$70,000 to support the expenses associated with the Kirkpatrick Family Archive.  
Oklahoma Humanities Council - \$30,000 to support the Let's Talk About It, Oklahoma program.  
Oklahoma Museums Association - \$20,000 for general operating support.  
Oklahoma Shakespeare in the Park - \$50,000 for general operating support and consultant fees.  
Oklahoma Visual Arts Coalition - \$20,000 for general operating support.  
Oklahomans for the Arts - \$25,000 for general operating support.  
Ormao Dance Company - \$20,000 to support the 2019-2020 season.  
Paseo Artists Association - \$20,000 for general operating support.  
Red Earth - \$15,000 for general operating support.  
University of Colorado Foundation - \$20,000 to support Dance at the Ent Center for the Arts in Colorado Springs.

### Children, Youth & Families

Boys & Girls Clubs of Oklahoma County - \$30,000 for general operating support.  
CARE Center - \$10,000 to support Child Abuse Prevention Education.  
Center for Children and Families - \$30,000 for general operating support.  
Citizens Caring for Children - \$10,000 to support the resource center.  
Family Builders - \$10,000 to support the Keeping Kids Safe program.  
Girl Scouts of Western Oklahoma - \$50,000 to support the campaign for the new urban camp.  
Infant Crisis Services - \$10,000 for general operating support.  
Pivot - \$20,000 for general operating support.  
Positive Tomorrows - \$20,000 for general operating support.  
Special Care - \$25,000 for general operating support.  
Sunbeam Family Services - \$25,000 for general operating support.

### Community Development

Church in the Wildwood United Church of Christ - \$200,000 to support church renovations.  
Executive Service Corps of Central Oklahoma - \$25,000 for general operating support.  
Mollie Spencer Farm - \$200,000 for general operating support.  
Neighborhood Alliance of Central Oklahoma - \$18,000 for general operating support.

Neighborhood Services Organization - \$20,000 for general operating support.  
Oklahoma City Police Department - \$19,500 for senior management training.  
Oklahoma Women's Coalition - \$10,000 to support a needs assessment and strategic planning session.  
Possibilities - \$20,000 for general operating support.  
Westminster Presbyterian Church - \$250,000 to support the restoration of the carillon bells.  
Yukon Community Support Foundation - \$30,000 towards 2019 City of Yukon special events.

### Education

Community Literacy Centers - \$10,000 for general operating support.  
Harding Charter Preparatory High School - \$10,000 to support the purchase of supplies for the arts program.  
Payne Education Center - \$15,000 for general operating support.  
Keystone Adventure School and Farm - \$50,000 to support the capital campaign.  
Teach for America - \$25,000 to support the Oklahoma City program.  
Ute Pass Elementary School - \$80,000 for the Green Box Arts Children's Program.

### Environment

Myriad Gardens Foundation - \$25,000 to support the Secret Garden project.

### Health

Be the Change - \$15,000 to support the Ground Floor Pregnancy Prevention Initiative.  
Dentists for the Disabled and Elderly in Need of Treatment - \$30,000 to support the Restorative Care Program.  
Health Alliance for the Uninsured - \$25,000 for general operating support.  
Hearts for Hearing - \$25,000 to support the Hearts for Hearing expansion project.  
Oklahoma Medical Research Foundation - \$25,000 for general support.  
Oklahoma Project Woman - \$10,000 to support breast health care for uninsured women in Oklahoma County.  
Planned Parenthood Great Plains - \$130,000 to support teen pregnancy prevention.  
Regional AIDS Intercommunity Network of Oklahoma - \$20,000 for general operating support.  
Teen emPower! - \$60,000 to support teen pregnancy prevention.  
THRIVE - \$250,000 for general operating support.  
Variety Care Foundation - \$275,000 to support the Variety Care Teen Clinic.

### Social Services

A Chance to Change Foundation - \$25,000 for general operating support.  
Britvil Community Food Pantry - \$15,000 for general operating support.  
Calm Waters Center for Children and Families - \$15,000 for general operating support.  
Center for Employment Opportunities - \$10,000 to support job services for those with recent criminal convictions.  
HeartLine - \$25,000 for general operating support.  
Homeless Alliance - \$25,000 to support the Journey Home program.  
Metropolitan Better Living Center - \$35,000 for general operating support.  
Palomar: Oklahoma City Family Justice Center - \$15,000 for the children's sanctuary.  
Rebuilding Together OKC - \$20,000 for general operating support.  
Regional Food Bank of Oklahoma - \$50,000 for general operating support.  
ReMerge of Oklahoma County - \$20,000 for general operating support.  
The Education and Employment Ministry - \$80,000 for general operating support and the capital campaign.  
United Way of Central Oklahoma - \$100,000 for the 2018 annual campaign.  
Upward Transitions - \$15,000 for general operating support.  
The Urban Mission - \$25,000 to support the Kids in Need Program.  
YWCA Oklahoma City - \$15,000 for general operating support.





SHAPE (Sexual Health And Peer Education) Team, Teen emPower! staff and volunteers at peer educator training camp.

### Matching Endowment Grants

The Kirkpatrick Family Fund offers a \$1 match for every \$3 a nonprofit organization receives for its endowment fund at the Oklahoma City Community Foundation. To participate, the organization must apply and agree to raise their intended goal within one year. Below are the Matching Endowment Program grants approved during Fiscal Year 2019. The dollar amount listed is the Kirkpatrick Family Fund's match amount.

#### Animals

|                               |          |
|-------------------------------|----------|
| Best Friends of Pets          | \$1,500  |
| Free to Live Animal Sanctuary | \$10,000 |

#### Arts & Humanities

|   |           |
|---|-----------|
| Allied Arts Foundation                      | \$8,000   |
| Edmond Historical Society                   | \$500     |
| Friends of Libraries in Oklahoma            | \$2,000   |
| Oklahoma Historical Society                 | \$66,000  |
| Oklahoma's International Bluegrass Festival | \$2,000   |
| Oklahoma City Philharmonic                  | \$333,000 |
| Paseo Artists Association                   | \$1,000   |
| Pottawatomie County Historical Society      | \$2,000   |

#### Children, Youth, & Families

|                                       |           |
|---------------------------------------|-----------|
| Boys & Girls Clubs of Oklahoma County | \$100,000 |
| Children's Hospital Volunteers        | \$20,000  |
| Fields & Futures                      | \$200,000 |
| Oklahoma Baptist Homes for Children   | \$20,000  |

#### Community Development

|   |          |
|---|----------|
| Mesta Park Heights Neighborhood Association | \$5,000  |
| Neighborhood Services Organization          | \$2,500  |
| Oklahoma State Firefighters Museum          | \$20,000 |
| World Neighbors                             | \$20,000 |

#### Education

|                                       |          |
|---------------------------------------|----------|
| Crescent Public Schools Foundation    | \$15,000 |
| El Reno Public Schools Foundation     | \$23,500 |
| Friends of the Mustang Public Library | \$3,500  |
| Metro Technology Centers Foundation   | \$1,000  |
| Mount St. Mary High School            | \$16,500 |
| Oklahoma Christian School             | \$20,000 |
| Putnam City Public Schools Foundation | \$17,000 |

#### Health

|                                      |          |
|--------------------------------------|----------|
| Fundación Manos Juntas               | \$20,000 |
| Health Alliance for the Uninsured    | \$1,500  |
| Oklahoma AIDS Care Fund              | \$1,000  |
| Oklahoma Physical Therapy Foundation | \$1,000  |

#### Social Services

|                       |          |
|-----------------------|----------|
| Center of Family Love | \$6,500  |
| Edmond Mobile Meals   | \$25,000 |
| Food & Shelter        | \$15,000 |

# Consolidated Statements of Financial Position

(Rounded to the nearest thousand)

\*2019 numbers unaudited

|  | June 30, 2019           | June 30, 2018           |
|--|-------------------------|-------------------------|
| <b>ASSETS</b>  |                         |                         |
| Cash   | \$ 4,218,000            | \$ 2,495,000            |
| Accrued income   | 754,000                 | 781,000                 |
| Investments:   |                         |                         |
| Cash equivalent funds and securities                         | 1,129,533,000           | 996,213,000             |
| Real estate investments                                      | 16,592,000              | 16,394,000              |
| Contributions receivable and beneficial interest in trusts   | 1,153,000               | 28,653,000              |
| Property and equipment                                       | 20,078,000              | 17,366,000              |
| Other assets   | 2,702,000               | 2,679,000               |
| <b>TOTAL ASSETS</b>  | <b>\$ 1,175,030,000</b> | <b>\$ 1,064,581,000</b> |
| <b>LIABILITIES</b>   |                         |                         |
| Grants and program services payable                          | \$ 15,559,000           | \$ 13,742,000           |
| Annuity contracts payable                                    | 2,461,000               | 2,790,000               |
| Other liabilities  | 3,175,000               | 3,142,000               |
| Charitable funds held for the benefit of other organizations | 116,707,000             | 109,477,000             |
| <b>TOTAL LIABILITIES</b>                                     | <b>\$ 137,902,000</b>   | <b>\$ 129,151,000</b>   |
| <b>NET ASSETS</b>  |                         |                         |
| Without donor restrictions                                   | \$ 260,953,000          | \$ 222,475,000          |
| With donor restrictions                                      | 776,175,000             | 712,955,000             |
| <b>TOTAL NET ASSETS</b>                                      | <b>1,037,128,000</b>    | <b>935,430,000</b>      |
| <b>TOTAL LIABILITIES AND NET ASSETS</b>                      | <b>\$ 1,175,030,000</b> | <b>\$ 1,064,581,000</b> |

# Consolidated Statements of Activities

*\*2019 numbers unaudited* (Rounded to the nearest thousand)

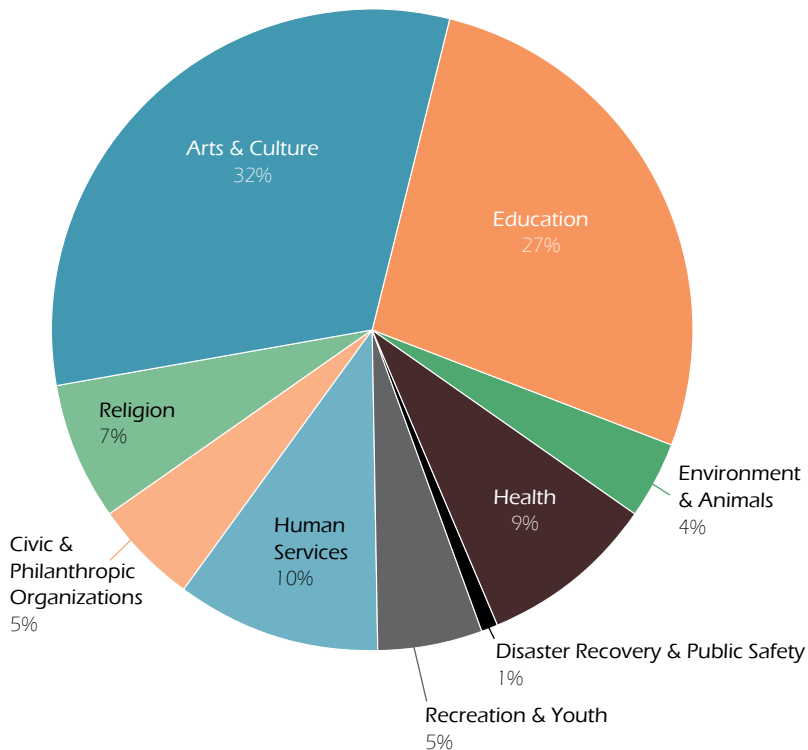
|  | June 30, 2019           | June 30, 2018         |
|--|-------------------------|-----------------------|
| <b>REVENUES AND SUPPORT</b>                  |                         |                       |
| Contributions                                | \$ 29,038,000           | \$ 32,268,000         |
| Investment return (net)                      | 117,949,000             | 75,317,000            |
| Change in value of split-interest agreements | (173,000)               | 2,552,000             |
| Administrative fees and other income         | 508,000                 | 508,000               |
| <b>TOTAL REVENUES AND SUPPORT</b>            | <b>\$ 147,322,000</b>   | <b>\$ 110,645,000</b> |
| <b>EXPENSES AND DISTRIBUTIONS</b>            |                         |                       |
| Grants and program services                  | \$ 40,253,000           | \$ 32,722,000         |
| General and administrative                   | 4,551,000               | 3,567,000             |
| Development                                  | 820,000                 | 753,000               |
| <b>TOTAL EXPENSES AND DISTRIBUTIONS</b>      | <b>\$ 45,624,000</b>    | <b>\$ 37,042,000</b>  |
| <b>CHANGE IN NET ASSETS</b>                  | <b>\$ 101,698,000</b>   | <b>\$ 73,603,000</b>  |
| <b>NET ASSETS AT BEGINNING OF YEAR</b>       | <b>935,430,000</b>      | <b>861,827,000</b>    |
| <b>NET ASSETS AT END OF YEAR</b>             | <b>\$ 1,037,128,000</b> | <b>\$ 935,430,000</b> |

*Our annual independent audit report and the related audited consolidated financial statements with footnotes will be available on our website, [www.occf.org](http://www.occf.org), after November 30, 2019.*

# FY2019 | Financial Highlights

Unaudited

## Total Grants Distributed \$39.58 million



## Composition of Assets

(unaudited)

|                                     |                       |
|-------------------------------------|-----------------------|
| Advised Funds                       | \$758.4 million       |
| Charitable Organization Endowments  | \$227.3 million       |
| Scholarship Funds                   | \$55.7 million        |
| Administrative Funds                | \$41.2 million        |
| Field of Interest/Designated Funds  | \$51.6 million        |
| Planned Gifts                       | \$4.3 million         |
| Program Grant Funds (Discretionary) | \$32.2 million        |
| <b>TOTAL ASSETS</b>                 | <b>\$1.17 billion</b> |

# FY2019 | Investment Performance

Pooled Investments as of June 30, 2019

|   | Q4<br>(April-June) | Fiscal Yr<br>(July-June) | Calendar Yr<br>(Jan.-June) | Three<br>Years<br>(Fiscal) | Five<br>Years<br>(Fiscal) | 10<br>Years<br>(Fiscal) |
|---|--------------------|--------------------------|----------------------------|----------------------------|---------------------------|-------------------------|
| <b>GENERAL ENDOWMENT POOL</b>   |                    |                          |                            |                            |                           |                         |
| <b>Oklahoma City Community Foundation</b>   | <b>3.30%</b>       | <b>7.72%</b>             | <b>13.79%</b>              | <b>8.86%</b>               | <b>6.37%</b>              | <b>9.27%</b>            |
| Benchmark<br><i>(50% Russell3000/15% MSCI ACWI/35% Barclays Capital G/C Int)</i>        | 3.70%              | 7.86%                    | 13.61%                     | 9.33%                      | 6.61%                     | 9.84%                   |
| <b>100% EQUITY POOL (funded May 2018)</b>   |                    |                          |                            |                            |                           |                         |
| <b>Oklahoma City Community Foundation</b>   | <b>3.71%</b>       | <b>9.78%</b>             | <b>17.58%</b>              | <b>**</b>                  | <b>**</b>                 | <b>**</b>               |
| Benchmark<br><i>(85% Russell 3000/15% MSCI AWI ex us)</i>                               | 3.97%              | 7.92%                    | 18.00%                     | **                         | **                        | **                      |
| <b>MODERATE GROWTH POOL (funded Aug. 2018)</b>  |                    |                          |                            |                            |                           |                         |
| <b>Oklahoma City Community Foundation</b>   | <b>3.36%</b>       | <b>**</b>                | <b>13.87%</b>              | <b>**</b>                  | <b>**</b>                 | <b>**</b>               |
| Benchmark<br><i>(67.5% FTSE Global All Cap/32.5% Bloomberg Barclays U.S. Aggregate)</i> | 3.01%              | **                       | 12.13%                     | **                         | **                        | **                      |

Learn more at [occf.org/investmentmanagement](http://occf.org/investmentmanagement).

Thank you to the following individuals who volunteered their time and expertise to serve on the following committees during July 1, 2018-June 30, 2019.

## Audit Committee

*Provides oversight on annual audit process.*

Scott Spradling, Chair  
Mike Collison  
Bob Dilg  
Eddie Ditzler  
David Feroli  
Bob Slovacek  
J. Eugene Torbett

## Charitable Organization Endowment Program Committee

*Provides guidance and oversight for the Charitable Organization Endowment Program and GiveSmartOKC.org.*

Ann Johnstone, Chair  
Steven C. Agee  
Tina Burdett  
Brenda Granger  
Mo Grotjohn  
Oscar Jackson  
Paul Moore

## Executive Committee

*Provides administrative and management oversight. All committee members served as Trustees during Fiscal Year 2019.*

Steven C. Agee, Chair  
Mike Collison  
Oscar Jackson (term ended June 30, 2019)  
Bond Payne (term ended June 30, 2019)  
Jenny Love Meyer  
Scott Spradling

## The Great Idea Challenge Grant Committee

*Reviewed and provided insight on The Great Idea Challenge grants.*

Nancy B. Anthony  
Kelley Barnes  
Tina Burdett  
David Feroli  
Ann Johnstone  
Helen Stone  
Alison Taylor

## iFund Grant Committees

*Reviews and provides insight on iFund grant programs.*

### Opportunities for Children

Leigh Ann Albers  
Ray Bitsche  
Matilda Clements  
Jennifer Stewart  
Alison Taylor  
Susan Rees Wright

### Access to Health Care and Services for Elderly

Leigh Ann Albers  
Linda Brinkworth  
Shirley Cox  
Keith Kleszynski  
Cathy Lippard  
Jennifer Thurman

## Investment Committee

*Oversees investment management and selects investment managers.*

Mike Collison, Chair  
Steven C. Agee  
Martha Burger  
Steven C. Davis  
Mo Grotjohn (through June 30, 2019)  
Kirkland Hall  
Edward Krei  
Bond Payne  
Laura Ratliff (through June 30, 2019)  
Paul Dudman, ex officio  
Christian K. Keesee, ex officio

## Margaret Annis Boys Trust/Parks & Public Space Initiative Committee

*Reviews and provides insight on public parks and beautification projects and grants.*

Leslie Hudson, Chair  
Sam Bowman  
Bill Gumerson  
Vicki Howard  
Elaine Lyons  
Rodd Moesel  
Georgie Rasco  
Jane Sutter  
Renate Wiggin  
Marsha Funk, ex officio

## Trustee Scholarship Initiative Committee

*Provides oversight for the Trustee Scholarship Initiative programs.*

Oscar Jackson, Chair  
Nolan Coyle  
Elana House  
Pat Kelly  
Jessica Martinez-Brooks  
Anita May  
Judge Vicki Miles-LaGrange  
Diane Ming  
Christin Mugg  
Gary Salwierak  
Ashley Stevenson

## Wellness Initiative Committee

*Provides oversight for Wellness Initiative activities and grant requests.*

Talita DeNegri, chair  
Carrie Blumert  
Natalie Friend-Walters  
Carol Hopper  
Jefferson Kilgore  
Ed Long  
Jonas Mata  
Lori Payne  
Steve Petty  
Destiny Warrior  
Ashley Weedn

# Staff

occf.org/staff

The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. Our offices are open Monday through Friday, 8:30 a.m. to 5 p.m. You can contact the staff directly at the telephone number listed below their photographs or email them using first initial.last name@occf.org.



**Nancy B. Anthony**  
*President*  
405/606-2900



**Sharon Astrin**  
*Manager, Grants & Programs*  
405/606-2920



**Kelley Barnes**  
*Director, Community Engagement*  
405/606-2942



**Lauren Barnes**  
*Coordinator, Communications*  
405/606-2932



**Tina Burdett**  
*Associate Director, Kirkpatrick Family Fund*  
405/767-3702



**Neil Cambre**  
*Graphic Designer & Web Manager*  
405/606-2923



**Joe Carter**  
*Vice President, Development*  
405/606-2914



**Brian Dougherty**  
*Director, Parks & Public Space Initiative*  
405/606-2908



**Liz Eickman**  
*Director, Kirkpatrick Family Fund*  
405/767-3702



**Ashley Elkins**  
*Special Projects Coordinator*  
405/606-2939



**Rick Fernandez**  
*Coordinator, Central Oklahoma Guidance Counselor Network*  
405/606-2919



**Kasey Gardner**  
*Manager, Communications & Publications*  
405/606-2922



**Diane Gboné**  
*Human Resources & Scholarship Associate*  
405/606-2983



**Rhonda Godwin**  
*Vice President, Administration*  
405/606-2916



**Athena Grossman**  
*Grants and Information Specialist, Kirkpatrick Family Fund*  
405/767-3702



**Donna Harless**  
*Finance Associate*  
405/606-2925



**Carol Hopper**  
*Manager, Corporate Compliance*  
405/606-2903



**Casey Jones**  
*Office Manager*  
405/606-2911



**Shree Ledford**  
*Grants & Program Associate*  
405/606-2950



**Cathy Lippard**  
*Controller*  
405/606-2915



**Jennifer Meckling**  
*Director, Charitable Organization  
 Endowment Program*  
 405/606-2951



**Wanda Minter**  
*Scholarship Administrator*  
 405/606-2907



**Laura Moon**  
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## Contact Us


We can help answer your charitable giving questions at 405/235-5603 or [info@occf.org](mailto:info@occf.org).

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