

● **September 8**  
@OCCF, 1000 N. Broadway

Join us for The

# 5 Most Effective Charitable Tax Strategies

*A Comprehensive Review for Advisors and Gift Planners*

Join us as we hear from Lani Starkey, founder and principal of Fifty Rock Consulting LLC, to learn how you can integrate philanthropic planning into your traditional estate, financial and income tax planning services to craft charitable tax solutions for your clients.

**Space is limited, must RSVP to attend.**

*RSVP by Aug. 31 to Joe Carter at  
[j.carter@occf.org](mailto:j.carter@occf.org) or 405/606-2914.*



OKLAHOMA CITY COMMUNITY FOUNDATION

● **Free**

7:15 a.m.

**BREAKFAST**

7:30 - 9:00 a.m.

**PRESENTATION**

● *Two hours of  
continuing  
education credit!*

# The **5** Most Effective Charitable Tax Strategies

*A Comprehensive Review for Advisors and Gift Planners*

**September 8 | 7:30 a.m.**

Space is limited. RSVP by Aug. 31 to [j.carter@occf.org](mailto:j.carter@occf.org).

## **Lani Starkey, JD, LLM, CPA**

*Founder and Principal, Fifty Rock Consulting LLC*

A nationally-recognized philanthropic planning expert, Lani Starkey is an accomplished fundraiser, tax attorney, professor, accountant and consultant with more than 15 years of experience in tax and estate-planning.



Lani is also an adjunct professor at the University of Hawaii at Manoa. Previously, Lani used his planned giving expertise in leadership roles at both the University of Hawaii Foundation and Crescendo Interactive.

***“Lani combines great gift planning expertise with excellent donor relationship skills. He is one of the most gifted professionals in philanthropy.”***

— Charles Schultz, JD, President & CEO, Crescendo Interactive



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