

TOGETHER BUILDING

2017 Annual Report



OKLAHOMA CITY COMMUNITY FOUNDATION





“Together, we are building endowment support that will bolster our community in the years to come.”

This spring, as we broke ground on a new structure that will expand the capacity of the Oklahoma City Community Foundation, we were reminded of the ground-breaking steps our founder, John E. Kirkpatrick, took in 1969. He built a framework of charitable support for the community, paving the way for many generous donors to join together with a common mission — to make a difference for good.

To achieve that mission, we work with passionate individuals and families to **Build Legacies** by connecting them with hard-working nonprofits. In Fiscal Year 2017, we helped 1,700 donors contribute \$81.9 million to the charitable causes they care about.

We strengthen the charitable organizations that are **Building our Community** by fostering endowment growth and providing resources to empower them to advance their mission. We recently distributed \$8 million to 360 charities through our charitable organization endowment program. In May 2018, our completed building addition will feature additional community meeting space for these charities.

Our scholarship program is **Building the Future** of students throughout the state who will become our doctors, nurses, teachers and community leaders of tomorrow. Through funds established by a variety of donors, we awarded nearly \$2 million in scholarships to 640 students for the 2017-18 academic year.

Through our community program initiatives, we are **Building Impact** by connecting resources and sharing knowledge. In 2017, we completed an inventory of 19,632 trees in Oklahoma City’s public parks that will help inform the city’s tree maintenance, planting and replacement process. Through our Wellness Initiative, we are addressing one of Oklahoma’s most challenging issues of improving community health. In addition, we have convened a group of stakeholders to conduct a comprehensive needs assessment to identify the most pressing needs of our community and begin to identify solutions.

By investing in our community partners, we are **Building Leadership** to ensure our programs continue to have lasting impact. In Fiscal Year 2017, we provided free training opportunities to more than 1,200 individuals working throughout the community.

Philanthropy is a collaborative effort. Thanks to the passion and commitment of our donors and partners, we are **Building Together** a stronger community.

Bond Payne, *Chairman*

Nancy B. Anthony, *President*

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BUILDING *Legacies*

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Coleman Clark, Betty Langston Wooldridge, Mitchell Clark and Jim Clark at the BritVil Community Food Pantry.



Photo by Brandon Snider

“Since establishing the B.C. Clark Family Fund 25 years ago, we have continued to build the endowment to ensure that future generations of our family can give back to the community.”

At Oklahoma’s oldest jewelers, since 1892, the B.C. Clark family has more than one type of gift to give. In celebration of B.C. Clark Jewelers’ 100th anniversary in 1992, the family established a permanent endowment at the Oklahoma City Community Foundation to share their giving with area charities.

Each year, the family uses the fund to support a number of charitable organizations such as the BritVil Community Food Pantry. The pantry provides food to hungry families and seniors each week in the Britton and Village neighborhoods of Oklahoma City. A recent grant from the B.C. Clark Family Fund helped the nonprofit purchase a forklift to assist with unloading and stocking food supplies.

“This gift has filled a vital need,” said Sue Butler, BritVil Community Food Pantry executive director. “It helps ensure that we are ready to serve the hundreds of individuals who walk through our doors each week.”

Serving others is exactly what the Clark Family intended for their endowment. As their family-owned business celebrates its 125th anniversary this year, the B.C. Clark Family Fund — much like their memorable jingle — is a gift that will live and live.

Special Donors

These individuals, families and businesses have made cumulative gifts of \$500,000 or more to permanent endowment funds administered by the Oklahoma City Community Foundation. Special Donors are listed with the year of their initial gift.

7-ELEVEN STORES | 2010

Established in honor of employees, the fund supports donor advised distributions.

O. JUNE ALLEN | 1987

The widow of oilman Featherstone H. Allen, Mrs. Allen left a gift from her estate to support the Fund for Oklahoma City.

H.W. ALMEN/WEST OKC ROTARY SCHOLARSHIP FUND | 2004

Longtime member of the West OKC Rotary Club, H.W. Almen left a \$1.3 million gift in his estate to the club to establish a scholarship program for Oklahoma students.

ANNIE & ISAAC BLOOM EDUCATIONAL SCHOLARSHIP | 2001

Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. A gift from her estate created an endowment named in honor of her parents to support education of the congregation's children.

MARGARET ANNIS BOYS | 1991

Longtime Oklahoma City schoolteacher Margaret Annis Boys left a \$1.5 million gift from her estate to create the Margaret Annis Boys Trust that supports beautification projects in public parks, medians and school grounds in Oklahoma County. (See pages 46-47.)

THOMAS & PATRICIA DIX BREWER | 1992

The couple made a gift of an insurance policy to establish an advised fund that supports the promotion and values of justice and peace.

JACK CANINE FUND | 2008

The former owner of an Indiana-based manufacturing company, Jack Canine helped to establish the American Banjo Museum, located in Oklahoma City. He created an endowment to support the museum's operations. (See page 29.)

B.C. CLARK FAMILY FUND | 1992

In celebration of the 100th anniversary of B.C. Clark Jewelers, the family established an advised fund that supports a number of charities. (See pages 2-3.)

TOM CRISWELL | 2016

Businessman and owner of Criswell Funeral Home in Ada, Oklahoma, Tom established the Ada Community Foundation fund to support charitable causes in the area.

W.H. CROCUS FUND | 1998

Inspired by the relationship between a guide dog and its owner, an anonymous donor established this endowment to support the training and availability of guide dogs for the visually impaired. The endowment is named for the first guide dog sponsored by the fund.

DORTHA DEVER | 2007

Businesswoman Dortha Dever first established a scholarship to support female students pursuing a business degree at Oklahoma City University. Following her death in 2015, a gift from her trust increased the awards and created an advised fund to support various charitable causes.

EMANUEL SYNAGOGUE | 2003

Founded in Oklahoma City in 1904, Congregation Emanuel is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The fund was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

IRENE P. & SAMUEL F. FRIERSON EDUCATIONAL TRUST | 1997

Dr. and Mrs. Frierson were longtime residents of Oklahoma City. The fund was established by the Frierson Educational Trust and provides scholarships through our Trustee Scholarship Initiative to students attending an Oklahoma college.

EDWARD KING GAYLORD SCHOLARSHIP FUND | 1970

Founder of the Oklahoma Publishing Company, E.K. Gaylord established the first scholarship endowment at the Oklahoma City Community Foundation. The fund supports scholarships awarded through our Trustee Scholarship Initiative.

NORBERT GORDON | 2014

Oklahoma City real estate investor Norbert Gordon left a gift in his estate to create an advised fund to support a number of his charitable interests.

DAVID W. GORHAM | 2001

Longtime associate headmaster at Casady School, David W. Gorham supports several charitable organizations including the Boys and Girls Clubs of Oklahoma County, the Regional Food Bank of Oklahoma and the Nature Conservancy of Oklahoma.



Abbey Renner,
Dr. Gary M. Moore Great Plan
Scholarship Recipient

I've always had a love for science and medicine. This scholarship is helping me build toward my goal of becoming a physician assistant.

When late Oklahoma City psychiatrist Dr. Gary Moore constructed a plan to help students attend college, he already had a framework on which to build. In 1964, he graduated from Oklahoma City University through the “Great Plan” program that provided scholarships for students studying science. The original program ended in 1975, but we helped him establish the Dr. Gary M. Moore Great Plan Scholarship that continues to support students attending Oklahoma City University’s College of Arts and Sciences.



Dr. Gary Moore

OKLAHOMA CITY JEWISH COMMUNITY FOUNDATION | 1999

Several funds were transferred by the Oklahoma City Jewish Community Foundation to support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation endowment include:

Ron & Julie Arvine Trust Fund
Michael & Anita Barlow Family Fund
Sherry K. Barton Family Fund
Jerry B. & Jacqueline Leibs Bendorf Fund
Sharon F. & James Ike Bennett Fund
Robin & Rick Black Family Fund
Lori & Jeff Blumenthal Fund
Morris Butkin Fund
Charles Caylen Holocaust Memorial Fund
CommUNITY Partnership Fund
Lawrence H. & Ronna C. Davis Family Fund
Dor L'Dor Fund
Richard H. & Adeline Fleischaker Fund
Founders Fund
Justin & Linda Gardner Fund
Sylvia & Jack Golsen Family Fund
Robert & Virginia Greenberg Fund
Holocaust Education Fund
Israel Fund
Carrie Jacobi Fund
Karchmer Charitable Trust Fund
Marsha Segell Karchmer LOJE Fund
Majir & Manya Kornblit and Michael & Joan Korenblit Holocaust Fund
Harry & Hedra Merson Family Fund
Jack & Johanna Price Fund
Schneider Family Fund
Shanker Family Fund
Shanker Frank Israel Friendship Fund
Ben Shanker Family Scholarship Fund
Janice & Joe L. Singer Family Fund
Joe B. & Ann G. Singer Fund
Charles & Nikki Singer Fund
Joe L. Singer Memorial Fund
Glenna & Richard Tanenbaum Fund
Mary & Larry Trachtenberg Fund
Marvin & Martha Weiss Fund
Robert & Tammy Weiss Family Fund

ROBERT A. HERRING TRUST | 2006

A longtime newspaper publisher from Chelsea, Oklahoma, Robert A. Herring left a gift in his estate to establish an endowment to support medical research related to Parkinson's disease and genetic disorders.

G. ED HUDGINS FAMILY FUND | 1989

A founding partner of Oklahoma City architectural and engineering firm HTB, Inc., Mr. Hudgins established the fund to support a scholarship at the Oklahoma State University College of Engineering, Architecture and Technology as well as other charitable interests.

RONNIE & SHAHNAAZ IRANI FOUNDATION | 2015

Originally from Bombay, India, Ronnie Irani first came to Norman, Oklahoma, in 1977 to attend the University of Oklahoma. Ronnie is founder, president and CEO of RKI Exploration and Production, an independent oil and natural gas company. He and his wife Shahnaaz established the fund to support charitable causes in Oklahoma and beyond.

WILLIAM M. & JANET S. JOHNSON SCHOLARSHIP FUND | 1987

Mr. Johnson was a native of Minco, Oklahoma, and a longtime employee of Gulf Oil. The fund was established through gifts from Mr. and Mrs. Johnson's estate to support scholarships for graduates of Minco High School and nurses in Oklahoma.

JOAN KIRKPATRICK | 1972

The only child of John and Eleanor Kirkpatrick, Joan was chair of her family's private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.

JOHN E. & ELEANOR B. KIRKPATRICK | 1969

Oklahoma City oilman and philanthropist John Kirkpatrick and wife, Eleanor, founded the Oklahoma City Community Foundation in 1969 to provide opportunities for donors to support charitable causes and organizations through endowment. The Kirkpatricks generously supported countless endowments for charitable organizations through their challenge match program that continues today through the Kirkpatrick Family Fund, an affiliated fund of the Oklahoma City Community Foundation. (See pages 50-53.)

LAWTON RETAIL MERCHANTS ASSOCIATION | 1998

The Lawton Retail Merchants Association was the primary funding source for the establishment of the Lawton Community Foundation, an affiliated fund of the Oklahoma City Community Foundation.

EDWARD P. & NORMA LESLIE FUND | 2004

Longtime Oklahoma City insurance agent Ed Leslie and wife, Norma, left a gift in their estate to establish the fund to support the charitable interests they shared during their 62-year marriage.

MCGEE FOUNDATION FUND | 2001

One of nine original Trustees of the Oklahoma City Community Foundation, Dean A. McGee established the McGee Foundation in 1963. After his death, the foundation created a fund to support scholarships through our Trustee Scholarship Initiative.

BILL & SALLY MCNUTT FOUNDATION | 2005

Janet McNutt transferred the assets of her late parents' private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family's charitable interests.

MILTON & MARY MEIER FUND | 2005

Established by a gift from Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. Additional funds honor the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

RUTH MERSHON FUND | 2001

Longtime Oklahoma City physician Dr. Ruth Mershon established the endowment through a gift of retirement funds and other assets in her will. The fund supports scholarships awarded through our Trustee Scholarship Initiative and other charitable purposes.

PAUL M. MILBURN FOUNDATION | 2005

A longtime businessman in Shawnee, Mr. Milburn transferred the assets of his private foundation to establish an advised fund to support his charitable interests including a variety of local nonprofits, school initiatives and sustainable agriculture. After his death in 2016, additional gifts from his estate further funded his charitable interests.

DR. GARY M. MOORE FUND | 1999

Known for his generosity and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore established funds to support scholarships for liberal arts students as well as students in the Dance and Arts Management program. *(See page 5.)*

DONNA NIGH FOUNDATION | 1996

In 1985, friends of Donna Nigh formed the foundation in recognition of her work on behalf of Oklahoma's citizens with developmental disabilities. Mrs. Nigh transferred the foundation to the Oklahoma City Community Foundation to continue supporting grants for Oklahomans with disabilities.

CAROLYN NUCKOLLS | 1997

Longtime member of the Ladies Music Club, Carolyn Nuckolls left a gift in her will to support the organization's endowment to expand musical outreach to schools and the community.

CLARENCE E. PAGE FUND | 1987

An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

WILLIAM T. PAYNE FUND | 1976

A successful Oklahoma City oil man, Mr. Payne gifted his company Payne Petroleum through his will to establish the endowment. The Payne family continues to support charitable causes he cared about through the fund.

F. M. & THELMA PETREE FUND | 1977

Founder of Liberty Mortgage and a past Oklahoma City Community Foundation Trustee, Mr. Petree generously supported endowments for Oklahoma City University and other charitable organizations.

WINONA S. PRESLEY FUND | 1999

Former schoolteacher Winona Shingleton Presley's love of education motivated her to establish an endowment through her estate to support scholarships through our Trustee Scholarship Initiative.

RAMSEY FAMILY/BLUE & GOLD SAUSAGE FUND | 1979

The founders of Blue & Gold Sausage Co., Don and Willadean Ramsey and their family established an advised fund to perpetuate their support of agricultural education scholarships and programs.

EDNA RATLIFF FUND | 2001

One of the first female trust officers in Oklahoma, Edna Ratliff worked for Liberty National Bank for 48 years. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

RECORDS-JOHNSTON FAMILY FOUNDATION | 1979

Ross Johnston established the foundation in honor of his father, Willard Johnston, who started the first commercial bank in Shawnee. Ross helped to establish the Midland Group, now headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

BERT R. REED JR. FUND | 1998

Established by Oklahoma City attorney and businessman Bert Reed Jr., the fund supports various charitable organizations including The Education and Employment Ministry (TEEM).

A. TOM F. & GLADYS SEALE FUND | 1986

Kerr-McGee engineer Tom Seale and wife, Gladys, established the fund to support several youth-serving organizations. Gifts from their estate ensure the fund will continue to support these organizations, as well as St. Anthony Hospital's cardiac care unit.

WILLIE ELIZABETH SHIPLEY SCHOLARSHIP FUND | 1981

Established by longtime secretary for the Oklahoma State Senate, the fund provides scholarships for foster care students through the Oklahoma Youth With Promise program.

SCOTT & GENEVA SMITH FUND | 2000

Graduates of Central High School, Scott and Geneva Smith learned about the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their advised fund supports charitable causes important to the family.

SOUTHWEST HOMEBUILDERS ASSOCIATION FUND | 1999

The fund benefits charitable organizations in south Oklahoma City and the Wendell Steward Scholarship Fund, an endowment the group established in honor of an association member.

OLIVE MAY STEWARD FUND FOR HUMAN SERVICES | 1994

The fund was established through a gift from Miss Steward's estate to serve the basic welfare and health needs of Oklahoma City residents.

WALTER STILLER FUND | 2002

An Oklahoma City native and retired treasurer of Macklanburg-Duncan, Walter Stiller designated a gift in his trust to create the fund to support the Fund for Oklahoma City.

TOM A. THOMAS JR. FUND | 1979

A collector of World War II aircraft, Mr. Thomas was also the co-owner of Thomas Concrete in Oklahoma City. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

THOMAS UTTERBACK FUND | 1999

A longtime Oklahoma City banker, Mr. Utterback left a gift in his will that supports the Fund for Oklahoma City.

PENDLETON & ROBIN WOODS | 1996

Pen and Robin Woods supported a number of charitable organization endowment funds including Oklahoma Christian University, Epilepsy Association of Oklahoma and Boy Scouts of America. A World War II prisoner of war, Pen also established an endowment to maintain Oklahoma's Medal of Honor grove in Valley Forge, Pennsylvania.

R.A. YOUNG FOUNDATION FUND | 2007

Founder of Oklahoma-based retail chain TG&Y, Mr. Young left a gift through his estate to transfer a portion of his private foundation to support a number of charitable organizations.



Family Affiliated Funds

Established with a minimum gift of \$1 million, a Family Affiliated Fund is a convenient alternative to a private foundation, offering less restrictions and favorable tax treatment. Family Affiliated Funds provide the opportunity for a family to support their charitable interests without the administrative responsibilities. Each Family Affiliated Fund has its own trustees, operates under its own set of governing documents and is considered a supporting organization of the Oklahoma City Community Foundation. The funds are listed with the date established.

ALBERS FAMILY AFFILIATED FUND | 2006

Graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007 following the sale of a business. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. Since the fund was established, more than \$2.6 million in grants have been made to charitable organizations with a focus on helping at-risk children.

BOB & NANCY ANTHONY FAMILY AFFILIATED FUND | 1999

Nancy Anthony has served as the president of the Oklahoma City Community Foundation since 1985. She and her husband, Bob, initially established an advised fund for themselves and then for each of their four daughters. In 1999, the family combined the funds to create one endowment fund. The fund supports the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

WILLIAM E. & MARGARET H. DAVIS FAMILY AFFILIATED FUND | 1987

Created with proceeds from the sale of family-owned William E. Davis and Sons food distribution company, the William E. & Margaret H. Davis Family Affiliated Fund was the first affiliated fund at the Oklahoma City Community Foundation. Through the fund, the Davis siblings continue to support causes that are important to the family.

EVERETT FAMILY AFFILIATED FUND | 1993

In 1993, Dr. Mark Allen Everett moved his private foundation to the Oklahoma City Community Foundation to continue to support the arts, dance scholarships and music programs that he had started at several local organizations and universities. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of "having fun doing good."

ROBERT & BLANCHE GORDON FAMILY AFFILIATED FUND | 1993

Robert and Blanche Gordon moved to Oklahoma City in 1950 with the Ashland Oil Co., where he worked until 1976. Through the fund, their children, Holly Elliott and Peggy Duncan, continue to support local charities in which the family has a long-term interest. *(See page 9.)*

RAYMOND H. & BONNIE B. HEFNER FAMILY AFFILIATED FUND | 1998

One of the first employees of Kirkpatrick Oil Company, Raymond Hefner and his wife, Bonnie, formed Bonray Oil Company in 1957. Raymond also served as a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to his death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

JOHN & CLAUDIA HOLLIMAN FAMILY AFFILIATED FUND | 1996

Claudia Holliman, an attorney and financial advisor, and John Holliman, Professor Emeritus of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. Through their fund, the couple supports a wide variety of projects including animal rescue organizations, educational institutions, the Oklahoma City Philharmonic and the Oklahoma City Zoological Society.

CHRISTIAN KEESSEE CHARITABLE TRUST FUND | 2006

Philanthropy has long played a role in Christian Keesees' life. As the grandson of Oklahoma City Community Foundation founders John and Eleanor Kirkpatrick, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, Mr. Keesees supports areas of interest his family has supported for years. With the creation of his own affiliated fund, Mr. Keesees continues to support his charitable interests in the arts, animal welfare and education.

KIRSCHNER TRUSTS AFFILIATED FUND | 2013

Miriam Freedman transferred five trusts established by her stepfather and mother, Phil and Roberta Kirschner, to carry on her family's charitable legacy. She remains involved in grant-making decisions for the fund, supporting Muskogee-area nonprofits, Jewish education programs and opportunities for foster children.

LOVE FAMILY AFFILIATED FUND | 1999

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence with more than 430 locations in 41 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family's charitable goals.

MALZAHN FAMILY AFFILIATED FUND | 1992

Ed and Mary Malzahn, founders of Ditch Witch, a global equipment manufacturer based in Perry, Oklahoma, established the fund in 1992 to benefit their community. Through their fund, the family continues its tradition of generosity and civic responsibility.

JANICE & JOE L. SINGER FAMILY AFFILIATED FUND | 2004

Co-founder of Singer Brothers Oil Company, Joe Singer and his wife, Janice, were active with the Emanuel Synagogue and the Oklahoma City Jewish Community Foundation. The couple established the affiliated fund to perpetuate their support of charities within the community.

VOGT FAMILY AFFILIATED FUND | 2014

Originally from Ada, Oklahoma, Marguerite played basketball for the legendary coach Bertha Teague at Byng High School. An Okarche native, Justin graduated from the University of Oklahoma. The couple were married for 55 years. Through the fund, the Vogt family continues to support Justin and Marguerite's charitable interests.



Peggy Duncan,
(center) with husband, Nick
Duncan (right), Teen Recovery
Solutions executive director
Andrew Rice and Mission
Academy High School students.

Through this fund, my parents laid the foundation for our family to support those in our community who need it most.

The late Ashland Oil executive Robert Gordon and wife, Blanche, established the Gordon Family Affiliated Fund in 1993 to provide a way for their family to support charitable causes they cared about. Today, daughters Peggy Duncan and Holly Elliott continue their family's legacy through the permanent fund that has awarded more than \$2 million to charity.

One organization the family supports through the fund is Teen Recovery Solutions. The nonprofit helps Oklahoma City teens recovering from addiction graduate from high school through recovery-based learning at Mission Academy High School. Thanks to the family's generosity, these students receive the support they need to open the door to a bright future.



Distribution Committee Affiliated Funds

These permanent endowments have fund balances greater than \$1 million and operate under a specific set of organizing documents and structure. A majority of the trustees of each fund are appointed by the Oklahoma City Community Foundation. The funds are listed with the date established.

HOSPICE FOUNDATION OF OKLAHOMA | 1998

Established using the assets from the sale of a hospice operation, the Hospice Foundation of Oklahoma fund supports efforts to educate Oklahomans about palliative patient care. The fund also supports the Khadar K. Hussein Awards in Palliative Care for graduating medical and nursing students.

LAWTON COMMUNITY FOUNDATION | 1999

The Lawton Community Foundation is an affiliate organization of the Oklahoma City Community Foundation that serves the charitable needs of Lawton and the surrounding area. Since its inception, the Lawton Community Foundation has reinvested more than \$4.5 million back into the community through scholarships, community grants and annual distributions to charitable organizations. For more information, please visit www.LawtonCF.org.

OKLAHOMA CITY RETAILERS FOUNDATION FUND | 1999

The endowment fund was established by the Oklahoma City Retailers Association to benefit charitable organizations and projects in the community.

CAROLYN WATSON RURAL OKLAHOMA COMMUNITY FOUNDATION | 1995

Founded by the late Carolyn Watson, longtime CEO and chair of Shamrock Bancshares, the endowment fund initially awarded community and classroom enhancement grants in the seven rural communities where Shamrock Bank operated. In 2010, Carolyn also established a scholarship endowment fund to provide awards to graduating high school seniors attending school in one of 62 rural Oklahoma counties. After Carolyn's death in 2014, a substantial gift from her estate increased the endowments, and trustees expanded the number of rural communities eligible to receive grants. For more information visit www.RuralOklahoma.org.



Photo by John Sullivan Photography

This grant allows our school system to build our unique learning opportunities outside of the classroom and actively engage students in STEM learning concepts.

Scott Parks,
Superintendent, Howe Public Schools

Located less than 20 miles from the Oklahoma-Arkansas border, Howe High School faces challenges in providing students with access to the opportunities one might receive in a more urban setting. Thanks to Carolyn Watson's passion for bringing opportunities to rural communities, Howe students are expanding their science education through a unique, hands-on learning experience on their own school campus.

A recent grant from the Carolyn Watson Rural Oklahoma Community Foundation helped the school build an aquaponics greenhouse. Students can now grow and study a variety of plants in a real-world learning environment, bringing science and technology curriculum to life.

Benefactors

These donors have made cumulative gifts of \$10,000 or more to permanent endowment funds or have endowment funds with balances of \$10,000 or more. * indicates donors who made a gift in Fiscal Year 2017. Find a complete list of donors at occf.org/donorlist.

A

Shilpa Abbitt - Big A Charitable Fund*
Jack H. Abernathy
Marle & Kathleen Abshere
Jasper D. Ackerman
Ray & Lucille Ackerman
Ad Astra Foundation*
Michael G. Adams*
Renee Adams
Russell Lee & Carolyn Sue Adams
Tom Adams
Clyde Albright Fund
Tom S. & Marye Kate Aldridge
Patrick & Linda Alexander*
J. Lynton Allred
Ann Simmons Alspaugh
American Fidelity Corporation & Foundation
Fisher & Jewell T. Ames
Anderson Family Fund
Guyton Anderson III
Anna Andrash & Joe Andrash*
Sulie H. Andres
AnSon Corporation
Christine Holland Anthony
C.R. Anthony Foundation
Guy M. Anthony Jr.
Guy Mauldin Anthony Memorial Fund
Ray T. Anthony
Antioch Cemetery Association
Arlington-Kellerby Cemetery Fund
Armed Forces-John E. Kirkpatrick Fund
Sue Ann Arnall
Arneson Charitable Foundation
Ora Ashwell Fund for Indigent Children
William H. & Martha E. Atkinson Foundation

B

Bachelors' Club of Oklahoma City
Betty L. Baker Memorial Fund
John K. Baldischwiler
BancFirst*
C. Wayne Barbour Memorial Fund
Thomas D. & Charlene Barbour
David W. & Catherine Mae Bardwell
Steven L. Barghols Family Fund*
Marcus & Anne Barker
Marilee Barnett Inner Voice Foundation
Gene Barth Memorial Fund for Oklahoma City
Museum of Art*
Gene & Ed Barth
Florence & Russell Baugh
Richard & Leah Beale
John M. Beard
Emily Bell
Joy Reed & John Lampton Belt
Jerry & Jackie Bendorf
Ethel C. Benedict
David Blair Benham

Webster Lance Benham
Clay & Louise Gaylord Bennett*
Ellis & Eunice Bennett
Phyllis Bennett*
David Berry Memorial Fund
Howard K. Berry Jr.
Oklahoma County Bar Foundation-Howard K.
Berry Sr. Fund
Brad & Carrie Bertrand
William "Bill" Bevers
Paul & Colleen Bicket
Scott & Dyana Bishop*
R.K. Black
Black Mesa Foundation
Charles F. & Carol Ann Blackwood
F.G. Blackwood
G.T. & Elizabeth Blankenship*
John H. Bode*
James H. & Marilyn Bonds
Steve & Karla Boone*
Mr. & Mrs. Robert S. Bowers
Oral Ann Bown & Vera Muschany Memorial Funds
Vinita F. Boyer
Dr. & Mrs. George S. Bozalis
Barth W. & Linda Bracken
M.R."Dick" Brackin Jr. Memorial Fund
Sam Bradford
Nell Stapler Bradshaw II
Branan Family Fund
Mary Jane Brogan
Ben Brown
H. Blanton Brown & Dr. Faith L. Phillips Family
Brenda Brown
Dahl P. Brown & Dahl P. Brown Jr.
Justin & Kelly Brown*
V. Ross Brown
Mr. & Mrs. Henry Browne
Henry W. Browne Foundation
John R. & Betty Browne
Mamie Lee Browne
Robert & Karen Browne
Virgil Browne
Kim & Steve Bruno*
Dana Anthony Burns
Lt. Gen. (Ret.) Richard A. & Sally F. Burpee
Nadyne J. Ice & Merrill Burruss Jr.
David & Mary Beth Busby
Carl Busch
Bernice Butkin
Melva Byer

C

Cain's Coffee Company
Horace K. & Aileen Calvert
C.B. Cameron Memorial Fund
Canterbury Living Center
Thomas D. Carey
Carrington/Hall Family Fund



David and Kelly Feroli

An advised fund at the Oklahoma City Community Foundation allows us to fulfill and build upon the philanthropic goals we already established.

David and Kelly Feroli share a passion for helping their community. When David retired from the accounting firm KPMG, he wanted to commemorate his milestone by committing to a long-term giving strategy to support their favorite charities.

By establishing a donor advised fund at the Oklahoma City Community Foundation, the couple now advises grants to help make a difference for the central Oklahoma charities they have grown to love. The fund also eases a tax burden for the Ferolis as they receive an immediate tax deduction in the year of the contribution. Through the David and Kelly Feroli Family Fund, the Ferolis are working hard to make Oklahoma City a better place as they happily enjoy their years of retirement.

Tilda Caruthers Scholarship Fund
 Logan W. Cary Memorial Fund
 Robert Cashman*
 Celebrations Preschool
 Sam J. & Sandra Cerny
 Chamber Orchestra
 Kyle Toal & Susan Chambers
 Dr. Berlin B. Chapman
 Chesapeake Energy Corporation
 Lonnie & Nancy Childress Family
 The Chip Fund
 Yvonne Chouteau & Maria Tallchief
 Jack & Brenda Christian
 Civic Music Association
 Claims Management Resources
 Mr. & Mrs. B.C. Clark Jr.
 Ernestine Hill Clark Smart Start Foundation
 William B. & Helen P. Cleary
 Mr. & Mrs. R.J. Clements
 Richard & Mary Clements
 Robert H. & Sody M. Clements*
 Clements Food Foundation
 Clinton High School '52 Graduate Fund*
 Judge Nancy L. Coats-Ashley
 Cobb Engineering Company
 James D. & LaVerna L. Cobb*
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Ken Rees and daughter Susan Wright look on as a recent ReMerge graduate plays with her daughter.



We want to encourage women with children to break out of the cycle of poverty and build strong, healthy families.



Edmond native Ken Rees and wife, Gae, established their advised fund to construct a model of giving for their family. To help amplify their impact, they worked with the Oklahoma City Community Foundation to launch a competitive grant process to award a multi-year, \$500,000 grant to charitable organizations working to break the cycle of generational poverty in central Oklahoma. In 2015, the family awarded the grant to ReMerge, a program helping mothers facing incarceration become productive citizens and improve the lives of their children.

“The programs funded by the Rees family help strengthen the bond between mothers and children and provide them with the knowledge and skills they need to move to self-sufficiency,” said Terri Woodland, ReMerge executive director.

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Smart Gifts to Build Your Charitable Impact

Did you know, there are ways to support your favorite charitable cause other than making cash gifts? The Oklahoma City Community Foundation can help you develop a charitable plan that allows you to make the most impact with your financial assets, while providing tax benefits for you and your family.

GIVING OPTIONS

- By designating a **gift through your will or trust**, you can maintain your current cash flow and preserve your assets for retirement.
- **Real estate** including homes, acreages or business properties can be used to make a charitable gift at the appraised value. By transferring the deed, you can avoid any tax that would otherwise be due upon sale, including capital gains tax. We then sell your property, and you enjoy the benefits of a charitable tax deduction.
- **Appreciated securities** such as widely- and closely-held stock, bonds and mutual funds may be transferred directly to us, bypassing any capital gains tax, and you receive a charitable deduction for the fair market value.
- **Oil and gas royalty interests** can be used as a charitable gift, allowing you to reduce your taxable estate and preserve your liquid assets.
- **Life insurance policies** can be an easy way to make a charitable gift without a significant outlay of cash. If you own a life insurance policy that is no longer needed, you can gift the existing policy and receive an immediate income tax deduction for the cash value in the policy.

ARE YOU AGE 70 ½ OR OLDER?

The **IRA Charitable Rollover** allows you to transfer up to \$100,000 per year directly from your Individual Retirement Account to the Oklahoma City Community Foundation without paying taxes on the withdrawal.

- Designate your gift for scholarships, charitable organizations or charitable fields of interest.
- Use the rollover to meet your annual required minimum distribution, lowering your taxable income for the year.
- By using pre-tax IRA assets, your charitable gift costs you less.

Learn more at occf.org/IRA.

CONTACT US



Joe Carter
j.carter@occf.org
405/606-2914

"I'm at the age where I have to take the minimum distribution from my IRA. I don't really need that extra money, and I would have to pay taxes on it. By establishing a scholarship, I know it's going to a good cause."

Richard Opdyke

(Read more about the Laurene Opdyke Nursing Scholarship on page 39.)



Major Donors

These donors have made cumulative gifts of \$1,000-\$9,999 to permanent endowment funds and made a gift during the fiscal year ended June 30, 2017. Find a complete list of donors at occf.org/donorlist.

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Bryan and Chelsea Burroughs

“We wanted to witness how the impact of our charitable dollars could help build up our own community instead of somewhere else.”

Oklahoma City residents Bryan and Chelsea Burroughs have faithfully contributed to their church to support international missions for years. They were inspired by the collective impact their gifts were making, but wanted to use their generosity to make a difference on a more local scale.

After connecting with the Oklahoma City Community Foundation, the Burroughs discovered they could easily make monthly gifts online to a fund that supports the ever-changing needs of Oklahoma City. By supporting the Fund for Oklahoma City, the couple is leveraging their charitable dollars to make a greater impact in their own backyard.

In Memoriam



PAUL MILBURN (1931–2016)

Make a difference where it is most needed was Paul's mission. His life's work funded his passion to give a hand up rather than a handout. In addition to a long career in vocational education, Paul was a land developer, financing and selling acreages throughout Pottawatomie County and the surrounding area for 43 years. A true community leader, Paul was generous with both his time and money, serving and supporting numerous civic and nonprofit organizations. In 2007, Paul and his wife, Ann, transferred the assets of a private foundation to the Oklahoma City Community Foundation to help with the administration of the funds. Through additional gifts from his estate, Paul has ensured that his legacy will continue to make a difference for generations to come.

With appreciation for their lasting contributions to the community, we remember the following:

WILLIAM "BILL" ALEXANDER (1924–2017)

Bill Alexander's banking career earned him respect throughout Oklahoma. He utilized this knowledge to guide corporate and civic organizations to long-term success, most notably serving as one of seven founding trustees for the Oklahoma City Retailers Foundation Affiliated Fund.

ANN SIMMONS ALSPAUGH (1934–2016)

A champion of philanthropy, Ann Simmons Alspaugh dedicated her life to the betterment of Oklahoma. She served, mentored and impacted charitable organizations—earning her numerous awards and honors including membership into the Oklahoma Hall of Fame.

PAUL BENSON (1928–2016)

Paul Benson studied geology at the University of Oklahoma before beginning a 27-year career at Conoco Oil. After retiring, he returned to his hometown of Okemah to find true joy in wildlife, gardening and reading. Paul's charitable interests included supporting animal welfare and library services in his community.

JEFFREY TODD BLEAKLEY (1968–2016)

A contagious spirit, Todd Bleakley's zest for life was evident. Through his sales and marketing career, he traveled the world awakening his sense of adventure the Boy Scouts of America instilled in him as a boy. His legacy will continue through the Jeffrey Todd Bleakley Memorial Fund.

WILLIAM C. BROWN (1927–2016)

As founder of the Oklahoma City-based 7-Eleven stores, Bill Brown was a well-known businessman, but he was also a devoted husband and father. Alongside his wife, Carol, he supported numerous local, national and international charities. His quiet, underlying support will be missed by many.

ROY CHANDLER (1935–2017)

Longtime managing partner of Oklahoma City accounting firm Peters and Chandler, Roy's passion for his profession was second only to his love for his family. An alumnus of Oklahoma City University, Roy supported the university with both his time and resources serving as a longtime trustee.

NANCY CHILDRESS (1950–2017)

A Guymon native, Nancy Childress was a dedicated wife, mother and friend. Known for her open arms and welcoming home, she became the foundation of the Childress family's business. Her loyalty to her community will continue through the Lonnie and Nancy Childress Scholarship and Family Fund.

BETSY DAUGHERTY (1932–2017)

Growing up, Betsy's family moved frequently. When they settled in Oklahoma City, it held a special place in her heart, giving her lifelong friends and a home. She and husband U.S. District Judge Fred Daugherty generously supported the 45th Infantry Division Museum.

NORBERT "NORBIE" GORDON (1924–2016)

Norbie Gordon traveled the country as a diamond wholesaler before becoming a successful real estate investor in Oklahoma City. His love for the arts, Oklahoma City University and animals, as well as compassion for those in need will continue through the Norbert E.F. Gordon Fund.

JOHN E. GREEN (1929–2017)

John E. Green was a true trailblazer, paving the way for many black students in Oklahoma and accomplishing a distinguished legal career in the office of the U.S. Attorney, Western District of Oklahoma. He served as Oklahoma City Community Foundation Trustee and scholarship committee chair. His commitment and leadership will be missed.

JANICE SINGER JANKOWSKY (1935–2017)

Originally from Boston, Janice made Oklahoma her home in 1957, raising a family and becoming involved in the community. Active with the Emanuel Synagogue and the Oklahoma City Jewish Foundation, her community support will continue through the Janice and Joe L. Singer Family Affiliated Fund.

CARROLL JOHNSON (1929–2017)

Carroll Johnson was well-known throughout the Oklahoma City banking industry, having worked for a number of banks including serving as senior vice president of trust investments for First National Bank & Trust Co. Carroll was also a leader in the civic community, earning national volunteer awards and generously supporting organizations including Cavett Kids Foundation.

DORRIS LOEFFLER (1911–2016)

Known to family as “The Queen,” Dorris Loeffler led by example, pouring herself into everything she did and instilling the value of hard work in all she met. Her legacy continues to support Oklahoma charities through the Loeffler Charitable Fund, established by Dorris and her late husband Louis.

GERALD “JERRY” MARSHALL (1934–2016)

An Oklahoma banking institution, Jerry Marshall led four of Oklahoma City’s major banks throughout his 50-year career. He immersed himself in the community serving on the board for numerous organizations including Oklahoma Blood Institute chair and Oklahoma City Community Foundation Trustee.

RUBY ELLEN MAXON (1925–2016)

Ruby and husband, Robert Maxon, lived in Cashion, where they operated a wheat and cattle farm while serving their community and church. The family established the Tommy and Jackie Maxon Scholarship in honor of their son and daughter-in-law.

DOUG MCPHERSON (1933–2017)

Doug lived a life of service. He pastored various churches throughout Oklahoma and Nebraska and was a founding trustee for the Oklahoma City Disaster Relief Fund, serving the needs of survivors of the Murrah Federal Building bombing.

GENE MCPHERSON (1925–2016)

A native of Purcell, Gene owned several businesses in McClain County, but always thought of himself as a farmer. A true community leader, Gene’s legacy will continue through the B.G. and Sylvia McPherson Fund.

BOB MEDLEY (1938–2016)

Insurance agent Bob Medley loved his work and community. He played a key role in establishing the endowment for Deer Creek Public School Foundation and was active in Oklahoma City Rotary and numerous other charitable organizations. But, his greatest passion was the coaching and mentoring of his family and friends.

ELIZABETH “BETSY” MORGAN (1946–2016)

Arts educator Betsy Morgan dedicated her life to others. She loved working alongside her husband, Porter, coaching her son’s teams and serving the community. Her family continues her legacy through the Betsy Bacon Morgan Art Scholarship benefiting Harding Fine Arts Academy.

BARBARA PAUL (1935–2016)

Devoted wife, mother and grandmother, Barbara Paul was an avid supporter of her husband, William’s, legal career. She was active in numerous organizations including the University of Oklahoma Alumni, and contributed to the Senator Homer Paul Memorial Scholarship for Pauls Valley High School.

BILL PHILLIPS (1937–2017)

Bill traveled the world through his career with Kerr-McGee Corp., but it was Oklahoma he loved the most. His nonprofit service made him a community leader, eventually establishing the Executive Service Corps of Central Oklahoma to strengthen the management of nonprofits.

MARILYN PICK (1928–2016)

Not one to sit still, Marilyn Pick busied herself with hobbies, community service and entertaining loved ones. In 1970, she moved to Oklahoma City with Norman, her husband of 54 years. After his death, she established the Pick Family Fund supporting numerous nonprofits.

ANNA “SHARLINE” REEDY (1925–2016)

A Texas native, Sharline Reedy spent her retirement years in Tucson, Arizona, where she rediscovered her love for flying. Her involvement with the Ninety-Nines, an international organization of female pilots headquartered in Oklahoma City, inspired her support of the organization’s endowment that provides opportunities for women pilots.

JANET ROGERS (1949–2017)

Janet Rogers was a leading insurance woman in the Oklahoma City metro area serving many professional organizations as well as her church and community. In 2006, Janet and husband, Jimmie, established the Jeffry Rogers Education Memorial Fund in honor of their son who was killed while serving in the Marines.

BILL WEAVER (1937–2016)

As Daily Living Centers President, Bill Weaver helped develop statewide programs for individuals with special needs, earning him the title “Oklahoma’s Father of Adult Day Services.” He was a champion, unwavering advocate and great friend who will be missed.

GENE WHEELER (1934–2016)

Self-proclaimed “the bank doctor,” Gene Wheeler loved Oklahoma banking, family, the Sooners and Clinton High School’s Red Tornadoes. In 2002, he and fellow classmates established the Clinton High School ‘52 Endowment to support academics at his alma mater.

NAZIH ZUHDI (1925–2017)

World-renowned heart surgeon Nazih Zuhdi practiced medicine in Oklahoma for more than 40 years. A pioneer in cardiac surgery, he helped elevate the INTEGRIS Nazih Zuhdi Transplant Institute to a leading institution in its field. His support of the Oklahoma Historical Society is commemorated through the dedication of Nazih Zuhdi Drive at the Oklahoma History Center.

Advised Funds

TRANSFORM YOUR CHARITABLE GIVING

We offer a variety of advised fund options to help you be more efficient and impactful with your charitable giving. Once you establish an advised fund, you receive an immediate tax benefit for the amount of your contribution. You then have the flexibility to make grants over time to your favorite charities, and we handle all of the administrative details.

IN FISCAL YEAR 2017

18

new advised funds

481

total advised funds

\$23.4 million

granted to 1,023 charitable organizations

LEGACY FUND

A Legacy Fund offers the assurance your charitable wishes will be carried out forever. The endowment is permanent, with a portion available each year to distribute to the charities of your choosing. The balance of the fund is invested to provide for growth. Low, competitive fees and favorable tax treatment make a Legacy Fund a great alternative to a private foundation.

- Minimum initial gift of \$20,000.
- Permanent endowment fund allowing you to grant 5 percent annually to qualified charities.
- Earns investment returns.
- Ability to name successor advisors.

GIFT FUND

A Gift Fund allows your charitable dollars to benefit from investment performance, with the ability to distribute the entire fund balance to charity. With low, competitive fees, Gift Funds are often a less expensive and more effective alternative to commercial gift funds.

- Minimum initial gift of \$20,000.
- Can be completely granted out to qualified charities at any time.
- Earns investment returns.
- Ability to name successor advisors.

EXPRESS FUND

An Express Fund is an ideal vehicle for year-end stock or cash gifts if you want to decide which charities to support at a later date. By establishing an Express Fund, you receive an immediate tax deduction for your contribution, and we handle the administration of distributing the funds to charities at your request.

- Minimum initial gift of \$1,000.
- Can be completely granted out to qualified charities at any time.
- Does not receive investment returns.
- Ability to name successor advisors.

*Contact us to learn how we can help transform your charitable giving with an advised fund.
405/235-5603.*

occf.org/fundoptions



Sam and Rita Combs
with students at the Urban League of
Greater Oklahoma City.

The Oklahoma City Community Foundation helps us build our charitable impact through a broad range of resources and opportunities.

The charitable interests of Tulsa businessman Sam Combs and wife, Rita, reach statewide. To better equip themselves with knowledge of charitable opportunities and resources in central Oklahoma, the Combs established an advised fund at the Oklahoma City Community Foundation.

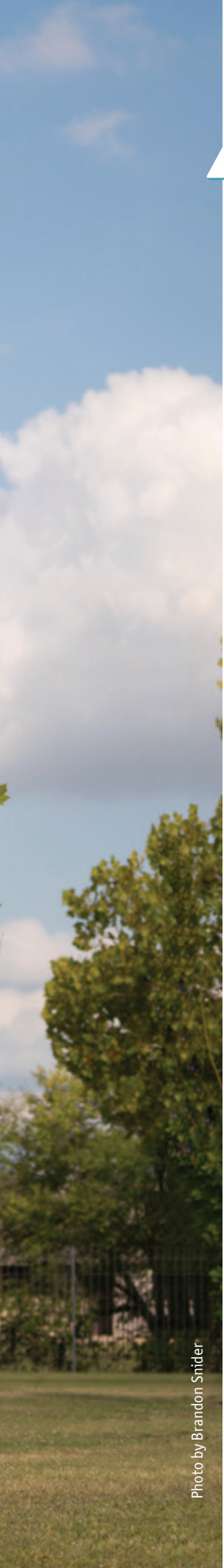
“It’s a very efficient way of giving,” said Sam. “The Community Foundation has introduced us to a number of charitable opportunities.”

The Combs focus much of their giving on community empowerment through organizations like the Urban League of Greater Oklahoma City. Through workforce training and after-school educational programs, the nonprofit is advancing social and economic equality for minorities in Oklahoma City.

BUILDING *Community Impact*

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“We’ve worked hard to create a good family living experience at Oak Grove. Seeing these kids out enjoying a game of soccer is a dream come true.”

Frank Miller,
Oklahoma City Housing Authority

Great need and great generosity can be found in every corner of our community. By connecting the resources of passionate donors with hard-working charitable organizations, the Oklahoma City Community Foundation is building community impact to improve the lives of our neighbors.

Whether through building endowment support for a free clinic or providing scholarship opportunities for students in foster care, we are dedicated to serving the needs of our community. From a free wellness program at Douglass High School to planting trees in Moore’s Little River Park, our impact reaches beyond geographic boundaries.

A recent grant from our Parks & Public Space Initiative is improving the quality of life for residents in Oklahoma City Housing Authority’s Oak Grove development. Located in southwest Oklahoma City, the neighborhood houses nearly 300 families with more than half of the residents being children. With limited resources, the property’s outdoor spaces had minimal shade making it undesirable for recreational activity, especially during the heat of the summer. A \$40,000 Parks & Public Space Initiative grant added 162 trees to the neighborhood, creating a shaded, more enjoyable area for children to play.

Charitable Organization Endowment Program

ABOUT THE PROGRAM

At the Oklahoma City Community Foundation, we work with donors to help meet the charitable needs of the community, both now and in the future. By building endowment funds designed to provide long-term support for charitable organizations, we help donors ensure their charitable gifts make a lasting difference.

360 *charitable organization endowments*

\$166 million
total market value

\$8 million
distributed back to charities in 2017

WHO CAN PARTICIPATE?

Any 501(c)(3) public charity serving Oklahoma can apply to participate in the program. Upon approval, an endowment can be established with a minimum \$40,000 gift from the organization itself or from donors.

WHY GIVE TO AN ENDOWMENT?

A gift to a permanent endowment is a commitment to the organization's future. Since the funds are permanent, annual distributions to the charity will continue forever, helping the organization carry on its important work in the community for years to come.

HOW TO GIVE

You can make a gift to any of the endowment funds we administer through a variety of giving options including cash, assets such as real estate, appreciated securities or life insurance policies or through a gift in your will or trust. Visit occf.org/coegift to learn more.

MAKE YOUR GIFT GO FURTHER

Through the Kirkpatrick Family Fund Endowment Matching Grant Program, charitable organizations may apply for matching grants for gifts to their endowment fund at the Oklahoma City Community Foundation. To make a gift to an organization currently participating in the match, visit occf.org/kffmatch.

CONTACT US



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g.farley@occf.org
405/606-2910

occf.org/COEGift



Jack Canine

My passion is to help establish and fund a museum which will allow people of all ages and cultural backgrounds to see and develop an appreciation for our national instrument, the banjo.

With a donation of more than 60 ornately decorated banjos in 1998, Jack Canine co-founded the National Four-String Banjo Hall of Fame Museum – creating the world’s largest collection of banjos on public display. Ten years later, the museum acquired nearly 200 additional instruments and became the American Banjo Museum relocating from Guthrie to Oklahoma City’s Bricktown.

That same year, Mr. Canine ensured the museum’s future by establishing a \$5 million permanent endowment at the Oklahoma City Community Foundation. Thanks to his support, the museum tells the more than 350-year evolution of the American banjo from its introduction by African slaves to its role in Bluegrass today.

Categorized by service area, these charitable organizations have established an endowment as of June 30, 2017. Endowment sub-funds with a value of \$10,000 or greater are listed under each parent organization and receive an annual distribution for a designated purpose. Find a complete list of funds and fund balances at occf.org/coelist.

ARTS & CULTURE

Allied Arts Foundation •
 Ambassadors' Concert Choir
 American Banjo Museum
 American Choral Directors Association
 Arts Council Oklahoma City
 Canterbury Voices
 Chamber Music in Oklahoma
 • Berrien Kinnard Upshaw Chamber Music
 Cimarron Opera
 Fine Arts Institute of Edmond
 Individual Artists of Oklahoma - Linda Jaeger Memorial
 Jacobson Foundation
 Jazz in June
 KCSC Classical Music Foundation
 Ladies Music Club of Oklahoma City
 • Carolyn P. Nuckolls Music Opportunities Fund*
 Lawton Philharmonic Society
 Lyric Theatre of Oklahoma
 • Curt Schwartz Scholarship
 Melton Art Reference Library - Legacy Collection
 Jasmine Moran Children's Museum
 National Cowboy & Western Heritage Museum •
 National Cowboy & Western Heritage Museum Docent Council
 Oklahoma Arts Institute
 Oklahoma Children's Theatre
 Oklahoma City Ballet
 Oklahoma City Museum of Art •
 • Gene Barth Memorial Fund
 • Fee-Milligan Endowment Fund
 • Carolyn A. Hill Collections Endowment Fund
 • James C. Meade Friends Lecture Series Endowment Fund
 • James C. & Virginia W. Meade Acquisitions Fund for 18th & 19th Century American Art
 • Robert & Harriette Orbach Endowment Fund
 Oklahoma City Orchestra League
 Oklahoma Community Theatre Association
 • Lil Williams Festival Fund
 Oklahoma Contemporary Arts Center
 • Eickman Family Education Fund
 • Donald L. & Lois Jones Education Fund
 • Warren Keigwin Fund
 • Lectureship Fund
 • Rebecca McCubbin Education Fund
 • Oklahoma Art League Fund
 • James Pickel Education Fund
 Oklahoma Museums Association
 Oklahoma Philharmonic Society •
 • Fund for Collaborative Performances
 Oklahoma Shakespeare in the Park
 Oklahoma Visual Arts Coalition
 Oklahoma Youth Orchestra
 Oklahoma's International Bluegrass Festival
 Opry Heritage Foundation of Oklahoma
 Paseo Artists Association
 Photographic Society of America
 Prairie Dance Theatre

Red Earth
 • Kathleen Upshaw Fund
 Science Museum Oklahoma •
 • Oklahoma Air and Space Museum
 Vocal Sounds of Oklahoma

COMMUNITY DEVELOPMENT

Association of Fundraising Professionals
 ESCCO - Executive Service Corps of Central Oklahoma
 Executive Women International
 Impact Oklahoma
 Jewish Federation of Greater Oklahoma City
 • Ralph Dorn Fund
 Junior Hospitality Club
 Junior League of Oklahoma City
 Kiwanis Club Special Activities
 Leadership Oklahoma City •
 League of Women Voters of Oklahoma
 McAlester Scottish Rite Temple Restoration/Education
 Midwest City Rotary Foundation
 National Society of Colonial Dames of America in Oklahoma
 Navy League for USS Oklahoma City (SSN-723) US Navy TACAMO Wing, Tinker AFB
 The Ninety-Nines Association of Women Pilots & Museum
 Oklahoma Center for Nonprofits
 Oklahoma City All-Sports Scholarship Relief Fund
 Oklahoma City Crime Stoppers
 Oklahoma City Fire Department Project Life Endowment
 Oklahoma City Foundation for Architecture
 Oklahoma City Housing Services Redevelopment Corp.
 Oklahoma City Metro Literacy Coalition
 • Mary Surbeck Literacy Fund
 Oklahoma County Bar Foundation
 Oklahoma Lions Service Foundation
 Redbud Foundation
 Rotary Club 29 Foundation
 SHINE Foundation
 Jim Thorpe Association
 Women of AT&T, Oklahoma City Chapter
 Women of the South

EDUCATION: COMMUNITY ORGANIZATIONS

Alliance Francaise d'Oklahoma, Inc
 FOLIO - Friends of Libraries in Oklahoma
 Friends of the Metropolitan Library System
 Friends of the Mustang Public Library
 Friends of the Norman Public Library
 Library Endowment Trust
 • Nancy B. Anthony Library Endowment Fund
 Oklahoma Humanities Council
 Oklahomans for Special Library Services
 Payne Education Center
 Weatherford Public Library Foundation

EDUCATION: PRESCHOOL-12TH GRADE

Calumet School Foundation

Casady School

- Black Mesa Foundation Scholarship Fund
- Clements Fund
- Carolyn Young Hodnett Scholarship Fund
- Eleanor Kirkpatrick Fine Arts Chair Fund
- John E. Kirkpatrick Humanities Chair Fund
- Jane B. McMillin Memorial Fund
- Records Family Scholarship Fund
- Scholarships Fund

Christ the King Catholic School

- James C. & Virginia W. Meade Fund

Christian Heritage Academy

Classen High School Alumni Association*

Crescent Public Schools Foundation

Deer Creek Public Schools Foundation •

Edmond Public Schools Foundation

- Rees Fund
 - Eloise Rodkey Rees Inspirational Essay Award
- El Reno Public School Foundation - Wilbur & Jean Gardner Scholarship
- Willa Mae Hutchinson Memorial Scholarship Fund
 - Leslie F. Roblyer Leadership Grant
 - Jeremy Thompson - Wade Kubon Memorial Scholarship Fund
 - Ryan Tinsley Memorial Scholarship Fund
 - Robert & Lorena Walker High School Support Grant

The Foundation for Oklahoma City Public Schools

- Anna & Calvin Wickham - Classen School of Advanced Studies Piano Department Fund

Guthrie Educational Foundation

Harding Fine Arts Academy - John & Joy Reed Belt Arts & Education Fund

Heritage Hall School •

- Landscaping Endowment Fund
- Reynolds Endowment Fund
- Teacher Endowment Fund

Kingfisher Educational Foundation

Erna Krouch Preschool

Bishop McGuinness Catholic High School

Midwest City-Del City Public Schools Foundation

Millwood School District Enrichment Foundation

Moore High School Alumni Association Scholarships

- 70s Legacy Scholarship
- George & Doral Hopper Scholarship
- Hoby & Anita Horn Scholarship
- Moore High School Alumni Association
- Music Scholarship
- Bennie Raine Scholarship

Moore Public Schools Foundation for Academic Excellence

Mount St. Mary Catholic High School

- Tom Swyden Fund

Noble Public Schools Foundation for Academic Excellence

Oklahoma Christian School

Oklahoma FFA Foundation

- Oklahoma Farm Bureau Fund
 - Steve & Merrie Lynn Vaughan Fund
- Oklahoma Foundation for the Education of Blind Children & Youth

Oklahoma Foundation for Excellence

Oklahoma School of Science and Mathematics

- Gary Salwierak Fund

Positive Tomorrows

Purcell Public School Foundation

Putnam City Public Schools Foundation

Rosary Catholic School

Sacred Heart Catholic School

Southeast High School Alumni Support

Special Care

St. Charles Borromeo Catholic School

St. James Catholic School

St. John Christian Heritage Academy - Waltine Lynette Jackson Endowment

St. Mary's Episcopal School of Edmond

- Nancy Rice Hetherington Endowment Fund

St. Elizabeth Ann Seton Catholic School

Trinity School

Westminster School

- Gregory L. Shadid Memorial Scholarship Fund

EDUCATION: COLLEGE, UNIVERSITIES & VOCATIONAL SCHOOLS

Hillel Foundation - University of Oklahoma

- Louis Berlowitz Lodge Fund
 - Milton J. Gordon Memorial Fund
 - John Horwitz Memorial Library Fund
- Langston University Foundation
- Rachel Starks Durham Scholarship Fund
 - Helen Aline Johnson Scholarship Fund
 - Kirkpatrick Scholarship Fund
 - Al Bert Prewitt Sr. & Audrey Monroe Prewitt Fund
 - Baxter Tilford Scholarship Fund

Metro Technology Centers Foundation

Oklahoma Baptist University

- Business Program Fund
- Hobbs Lectureship Fund
- James Hurley Professorship Fund
- Scholarships Fund

Oklahoma Christian University

- Olen V. Hurst Scholarship Fund
 - McBride Center for Faith & Literature Fund
- Oklahoma City Community College

- Kamm International Student Scholarship Fund

Oklahoma City University

- Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship
- Benham Professorship Fund
- Film Institute Fund
- Fine Arts Department Fund
- Law School Dean's Fund
- Law School Seminar Fund
- Meinders School of Business OCU Steven C. Agee Economic Research and Policy Institute Fund
- Meinders School of Business OCU Graduate Scholarship
- Meinders School of Business OCU Undergraduate Scholarship
- Opera Association Fund*
- Petree School of Music Fund
- William & Pam Shdeed Law School Fund
- Societies Fund
- Florence Wilson Voice Awards Fund*

Oklahoma State University - Oklahoma City

- Horticulture Center Fund
- Diane Miller Greenhouse Scholarship Fund
- Rumsey Garden Fund

Oklahoma State University - School of Civil & Environmental Engineering

- James D. & LaVerna L. Cobb Endowment Fund for OSU School of Civil and Environmental Engineering
- Redlands Community College
- Burrus Family Scholarship
 - El Reno Masonic Lodge #50 - Aggie Club Scholarship

- Scott L. Harlan Memorial Endowed Scholarship
 - Howard & Rebecca Rainey Hutson Scholarship
 - Edna McMahon Kelly Memorial Endowed Scholarship
 - Tyler Knecht Memorial Endowed Scholarship
 - Masonic Fraternity of Oklahoma Endowment Fund
 - Tommy Pinkston Family Memorial Scholarship
 - James Shaw Scholarship
 - Trotter-Gambel Scholarship
 - Ruth Louise Wallace Nursing Endowed Scholarship
- Southern Nazarene University Scholarship
St. Gregory's University
- Vogt Fund
- Francis Tuttle Foundation
University of Central Oklahoma
- Department of History and Geography - Diane Neal Kremm Fund
 - Fine Arts Fund
 - Kirkpatrick Service Awards Fund
 - Nursing Scholarship Fund
- University of Oklahoma Health Sciences Center
- Alumni Association Research Fund
 - Robert M. Bird Society Fund
 - Watson Scholarship Fund
- University of Oklahoma - Norman Campus
- Air Force ROTC Detachment 675 Fund
 - Bizzell Memorial Library Fund
 - Jerry Cooper Marching Band Scholarship Fund
 - Fred Jones Jr. Museum of Art Fund
 - Naval ROTC Fund
 - Oklahoma Naval ROTC - Capt. Robert J. Kelsey Fund

EDUCATIONAL SUPPORT

- Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha
Markoma Christian Ministries
- Oklahoma Engineering Foundation Scholarship
- Central Chapter Auxiliary Scholarship*
- Oklahoma National Guard Association Scholarship Foundation
Oklahoma Pilots Association Vic Jackson Scholarship
Oklahoma Youth Expo - Davis/Stephens Scholarship
OSU - Agricultural Education Scholarship Inc.
Will Rogers Air National Guard Scholarship
Society of Petroleum Engineers International, Oklahoma City Section
Scholarship
- A. Kurt Weiss Lectureship
Marie Welch Independent Insurance Agents of Oklahoma Scholarship

ENVIRONMENT & ANIMALS

- Best Friends of Pets
Central Oklahoma Humane Society
Choctaw Parks Foundation - Historical Sculpture Gardens Perpetual Care
Free to Live
Friends of Martin Park Nature Center
Myriad Gardens Foundation
- Meinders Building and Maintenance Endowment
 - Meinders Garden Maintenance Endowment
- The Nature Conservancy - Oklahoma Chapter
- James K. Hotchkiss Fund for the Nickel Preserve
- OKC Beautiful
- Morrison Tucker Award
 - Wildflowers Fund
- Oklahoma City Boathouse Foundation
Oklahoma City Geological Foundation
Oklahoma Horticultural Society

- Oklahoma Iris Society
Oklahoma River Foundation
Oklahoma Zoological Society
Second Chance Animal Sanctuary*
The Tree Bank

HEALTH-RELATED

- Ability Connection Oklahoma
Alzheimer's Association - Oklahoma Chapter
American Cancer Society
American Diabetes Association
Arthritis Foundation - Oklahoma Chapter
Cavett Kids Foundation
The Children's Center
- The Children's Center Foundation
- Children's Hospital Foundation
The Children's Hospital Volunteers*
Community Health Center - Mary Mahoney Memorial Health Center
Epilepsy Foundation Oklahoma
Fundación Manos Juntas - Dr. Boyd Shook Fund
Health Alliance for the Uninsured
Hearts for Hearing Foundation
Integris Foundation
- Baptist Burn Center Fund
 - James L. Hall Jr. Center for Mind, Body & Spirit Fund
 - Integris Southwest Medical Center Fund
- The Leukemia & Lymphoma Society
Lupus Foundation of Oklahoma
Dean McGee Eye Institute
Mental Health Association Oklahoma
Mercy Health Center
National Multiple Sclerosis - Oklahoma Chapter
NorthCare
Oklahaven Children's Chiropractic Center
Oklahoma Aids Care Fund*
Oklahoma Blood Institute
Oklahoma Brain Tumor Foundation
Oklahoma Caring Foundation
Oklahoma Heart Hospital Research Foundation
Oklahoma Medical Research Foundation
- Fleming Scholarship Fund
 - D. Allan & Dorothy B. Harmon Memorial Fund
 - Research Fund
- Oklahoma Physical Therapy Foundation
Planned Parenthood Great Plains
Prevent Blindness Oklahoma
Russell-Murray Hospice
St. Anthony Hospital Foundation
Stroud Regional Medical Center Foundation
Variety Care
- Variety Care Foundation

HISTORY & PRESERVATION

- 45th Infantry Division Museum
95th Division Foundation
Arcadia Historical & Preservation Society
Break O'Day Farm and Metcalfe Museum
Cleveland County Historical Society
Edmond Historical Society
Freedoms Foundation at Valley Forge Medal of Honor Maintenance
Friends of Oklahoma Historical Society Archives
Frontier Country Historical Society



Don Blose,
Spanish Cove executive
administrator and CEO,
with endowment donors
and residents Carolyn
Merritt and Jack Dieken.

“We’re grateful for the opportunity the Community Foundation offers to permanently secure our future. It helps give us the opportunity to hope and dream.”

In the past eight years, Jack Dieken has gone from active senior to his wife’s caretaker. Spanish Cove has been there every step of the way offering everything from trips and classes to caretaker trainings and support groups. “Spanish Cove has provided a sense of community and offers a lot that makes our life much more convenient,” he said.

So, when it came to planning for the future, it felt natural that he support the community in return. Through Charitable Gift Annuities to support Spanish Cove’s endowment fund, Dieken and fellow resident Carolyn Merritt will provide the community long-term assistance.

William Fremont Harn Gardens and Homestead

- 1889er's Fund

Lincoln County Historical Society - James A. Embry Fund

Military Order of the World Wars

Oklahoma Archaeological Survey

Oklahoma City-County Historical Society

Oklahoma Hall of Fame

- Gary & Elizabeth Huckabay Scholarship Fund
- Scholarship Fund

Oklahoma Historical Society

- Emily Bell Fund
- Cross S Ranch Fund
- Guthrie Carnegie Library Fund
- Meinders Red River Journey Fund
- Murrell Home - Nell Bradshaw Fund
- Shirley Ann Ballard Nero Fund
- Oklahoma History Center Fund
- Nahzi & Annette Zuhdi Fund

Oklahoma Military Hall of Fame

Oklahoma Railway Museum

Oklahoma Society Daughters of the American Revolution

- Ardmore Chapter Scholarship
- Cameo Society Fund
- Oklahoma City Chapter Fund
- Oklahoma Hearts and Hands Healthcare Scholarship
- Scholarship Program
- Veterans First Program Fund

Oklahoma State Firefighters Museum

Oklahoma Westerners Indian Territory Posse

Overholser Mansion

- Dianne Gumerson Memorial Fund

Preservation Oklahoma

Stillwater Museum Association - Sheerar Museum

NEIGHBORHOOD ASSOCIATIONS

Crown Heights-Edgemere Heights Neighborhood Association

Edgemere Park Preservation Area

Historic Brookhaven Neighborhood Association

Mesta Park Neighborhood Association

Neighborhood Alliance of Central Oklahoma

Putnam Heights Preservation Area - Anderson Family Endowment

Shartel Boulevard Development Authority

RELIGION

4HIM - His Healing Helping Hands International Ministries

All Souls' Episcopal Church

- Hartsuck Music Fund*
- Music Fund

Assemblies of God of Oklahoma Foundation

In Search of The Lord's Way

- Bill Phillips Fund

Life.Church

Scope Ministries International

Sisterhood of Temple B'nai Israel

- Seligson Flower Fund

St. Paul's Episcopal Cathedral

Temple B'nai Israel Centennial Fund

SENIOR ADULT SERVICES

Areawide Aging Agency

Baptist Village Communities – Oklahoma City location

Daily Living Centers

Edmond Mobile Meals

Edmond Senior Community Foundation

Foundation for Senior Citizens

Oklahoma Alliance on Aging

Oklahoma County Senior Nutrition Program

Rebuilding Together OKC

RSVP - Retired & Senior Volunteer Program of Central Oklahoma

Spanish Cove Retirement Centers*

SOCIAL SERVICES

Mary Abbott Children's House

Aid for Individual Development

American Red Cross of Central Oklahoma

CARE - Child Abuse Response and Evaluation Center

CASA of Oklahoma County

Catalyst Behavioral Services

Catholic Charities of the Archdiocese of Oklahoma City

- Building Fund

Center for Children and Families, Inc.

Central Oklahoma Association for the Deaf & Hard of Hearing

A Chance to Change

Citizens Caring for Children

City Rescue Mission

Coffee Creek Riding Center

Consumer Credit Counseling Services of Central Oklahoma

Deaconess Pregnancy & Adoption

EARC - Employment & Residential Centers

Faith Works of the Inner City

Firststep - OKC Metro Alliance

Genesis Project

Goodwill Industries of Central Oklahoma

HeartLine

Hope Center of Edmond

Infant Crisis Services

Jesus House

Legal Aid Services of Oklahoma

- Stan Foster Senior Law Fund
- Judge Eugene H. Mathews Fund

Limbs for Life Foundation

Lions Meadows of Hope

Make-A-Wish Foundation of Oklahoma

Make Promises Happen - Central Oklahoma Camp

McCall's Communities for Life Enrichment

Meadows Center for Opportunity

NAIC - Norman Addiction Information & Counseling

Neighborhood Services Organization

NewView Oklahoma

OIC - Opportunities Industrialization Center

Oklahoma Baptist Homes for Children

- Russell & Sue Adams Fund
- Boys Ranch Town - Boone Transitional Living Fund
- Tilda Caruthers Educational Fund

Oklahoma Foundation for the Disabled

Oklahoma Halfway House

Oklahoma Lawyers for Children

Parent Promise

Peppers Ranch

Rainbow Fleet

Regional Food Bank of Oklahoma

Reliant Living Centers of Oklahoma

Dale Rogers Training Center



Bringing a smile

to the faces of the tiny patients at The Children’s Hospital at OU Medical Center is the number one priority of its dedicated volunteers. With the help of a matching grant from the Kirkpatrick Family Fund, the **Children’s Hospital Volunteers** established an endowment fund at the Oklahoma City Community Foundation. The fund will secure ongoing financial support for the hospital’s volunteer programs, allowing the group to focus on more important tasks...like music therapy, expressive arts programs and belly rubs with Targa, the facility therapy dog.

- The Salvation Army
 - Building Maintenance Fund
 - Ed Leslie Fund
- Skyline Urban Ministry
- Special Olympics Oklahoma
- Speck Homes
- Sunbeam Family Services
- TEEM - The Educational and Employment Ministry
- TRC - The Recovery Center
- Trinity Legal Clinic
- United Methodist Boys Ranch
- United Way of Central Oklahoma
- Upward Transitions
- Urban League of Greater Oklahoma City
- The Urban Mission
- White Fields
- Willow Springs Boys Ranch
- Work Activity Center
- World Neighbors
- WovenLife
- Youth & Family Services, Inc. – El Reno
- Youth Services for Oklahoma County
- YWCA Oklahoma City

YOUTH SERVICES

- American Energy Swim Club
- Big Brothers Big Sisters of Oklahoma
- Boy Scouts of America - Last Frontier Council
- Boys & Girls Clubs of Oklahoma County
 - Aubrey McClendon Memorial Fund
- Camp Fire USA - Heart of Oklahoma Council
- Fields & Futures Foundation
- Girl Scouts - Western Oklahoma
 - Capital Endowment Fund
- Junior Achievement of Oklahoma

- Noble County Family YMCA*
- Oklahoma City Police Athletic League
- Oklahoma FCA
 - Stephen B. Payne FCA Scholarship Fund
- Oklahoma Kidz Charities
- Denny Price Family YMCA of Enid
- Salvation Army Boys and Girls Club of Oklahoma City
- United National Indian Tribal Youth - UNITY
- Whiz Kids - City Care
- YMCA - Oklahoma City
 - Camp Classen Fund
 - Downtown Branch Fund
 - Eastside Branch Fund
 - Eberly Scholarships for Camp Classen
 - Northside Branch Fund
- Youth Leadership Exchange
 - Mary L. Walsh YLX Scholarship

OUT-OF-STATE

- American Hebrew Academy, Greensboro, North Carolina
- Groundswell International, Washington, D.C.
- Institute of International Education, Houston, Texas
 - Colin & Brooke Lee Fund
 - Alice Pratt Internship Fund
- International Photography Hall of Fame, St. Louis, Missouri
- Morris Animal Foundation, Denver, Colorado
- SAFY - Specialized Alternatives for Families & Youth, Delphos, Ohio
- Sisters of Benedict, Atchison, Kansas
- Southwest Park and Recreation Training Institute, Dallas, Texas
- United States Air Force Academy, Colorado Springs, Colorado
- United States Military Academy, West Point, New York
- United States Naval Academy, Annapolis, Maryland
- Westerners International, Canyon, Texas

Endowment Funds

Charitable Organization Affiliated



Photo by Joseph Mills Photography

When the Oklahoma City Museum of Art set out to create a Charitable Organization Endowment Affiliated Fund, Bob and Harriette Orbach answered through the sale of 250 cookbooks called *Cooking with Harriette*. The book featured Harriette's recipes with each letter handset by Bob on his antique press. John Kirkpatrick matched the \$25,000 raised by the Orbachs to benefit the museum.



Providing long-term support for charitable organizations, these eight funds differ from other charitable organization endowment funds in both size and structure. These funds were established with a minimum of \$1 million and operate under a specific set of governing documents and structure. Each endowment has its own group of Trustees, with the majority appointed by the Trustees of the Oklahoma City Community Foundation. The funds are listed with the date established.

ALLIED ARTS FOUNDATION | 1995

Allied Arts supports arts organizations in central Oklahoma through an annual fundraising campaign and helps provide free or low-cost arts and cultural events for the community.

DEER CREEK PUBLIC SCHOOLS FOUNDATION | 1994

The foundation supports academic enrichment opportunities for students and grants for teachers in the Deer Creek Public School District in Edmond, Oklahoma.

HERITAGE HALL | 1996

Located in north Oklahoma City, Heritage Hall is an independent, coeducational college-preparatory school for students in preschool through 12th grade.

LEADERSHIP OKLAHOMA CITY | 1993

The nonprofit organization provides leadership training to create and educate a network of community leaders with a broad understanding of the Oklahoma City community.

NATIONAL COWBOY & WESTERN HERITAGE MUSEUM | 1989

Located in northeast Oklahoma City, the museum houses an extensive collection of Western art and artifacts and sponsors educational programs to stimulate interest in the history and culture of the American West.

OKLAHOMA CITY MUSEUM OF ART | 1991

Located in downtown Oklahoma City, the museum is home to a permanent collection of European and American art including the world's largest collection of Dale Chihuly art glass. The museum also features national and international traveling exhibitions, a film program and art education classes.

OKLAHOMA PHILHARMONIC SOCIETY | 1994

The fund supports the Oklahoma City Philharmonic, an orchestra that performs a series of classical, pop, discovery and family concerts at the Civic Center Music Hall and other community venues. In addition, Oklahoma City Philharmonic provides collaborative performances with groups including the Oklahoma City Ballet and Canterbury Voices.

SCIENCE MUSEUM OKLAHOMA | 1991

Founded by John E. Kirkpatrick originally as the Kirkpatrick Center, the museum offers hands-on exhibits, educational programs and activities that promote science literacy for youth and adults at its location in northeast Oklahoma City.

“Thanks to GiveSmartOKC, I was able to give back where I knew my dollars would make an impact.”

Every month, Bank of Oklahoma uses GiveSmartOKC.org to connect outstanding employees to charitable organizations through its employee giving program, Together We Give. In July 2017, Bank of Oklahoma employee Gina Tipton selected Among Friends Activity Center to receive a \$100 donation, allowing her to give back to a program that has personally impacted her family.

“My nephew attended Among Friends for several years,” Gina said. “Through GiveSmartOKC, I was able to learn more about this organization, which I have personally seen impact the lives of others.”



GiveSmartOKC

Whether you are a charitable organization or researching one to give to, GiveSmartOKC is your partner for informed and impactful charitable giving in central Oklahoma.

BENEFITS

- Free for the public to use and free for nonprofits to participate.
- Provides in-depth and comparable data on more than 270 local charities, helping you make smart giving decisions.
- Easily find local charities that fit your interests.
- Allows nonprofits to tell their story to better connect with donors and other funders.
- Transfers local nonprofit data to GuideStar’s national search engine.

Three Easy Steps to Give Smarter with GiveSmartOKC.org

1. **FIND** local charities that fit your interests by searching by name, keyword or geographic area.
2. **LEARN** how organizations are using your charitable dollars by reviewing their financial, governance and program information.
3. **GIVE** smarter and make a difference.

CONTACT US



Ashlee Adams
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405/606-2918

Scholarship & Award Funds

ABOUT THE PROGRAM

Our scholarship program offers a simple and enduring way to help students further their education. Funds established by a variety of donors have grown the program to the largest of its kind in Oklahoma. Through our online application process at occf.academicworks.com, students throughout the state can easily apply.

Nearly
\$2 million awarded to *more than*
600 students annually.

More than
120 unique scholarship opportunities.

Awards available for students in all
77 Oklahoma counties.

TRUSTEE SCHOLARSHIP INITIATIVE

In addition to the scholarships established by individual donors, our Trustee Scholarship Initiative supports the following programs:

Community Foundation Scholars – Awarded to good students, who are active in their community and graduating from one of 54 central Oklahoma high schools.

2017-18 Academic Year: 92 students each received \$2,000 awards.

New Opportunities Scholars – Awarded to students graduating from one of 54 central Oklahoma high schools who will be the first in their family to attend college.

2017-18 Academic Year: 101 students each received \$2,000 awards.

Oklahoma Youth With Promise Scholars – Awarded to students who graduate high school while in Oklahoma's foster care system.

2017-18 Academic Year: 46 students each received awards.

Nurse Education Program – Awarded to third- and fourth-year college students enrolled in a nursing program, as well as practicing Registered Nurses who are pursuing a nursing-related bachelor's degree.

2017-18 Academic Year: 15 nurses received awards up to \$2,000 each.

Central Oklahoma Guidance Counselor Network – Guidance counselors from 54 central Oklahoma high schools participate in free training and ensure their school's eligibility for scholarships. Learn more on pages 48-49.

HOW TO GIVE

You can make a gift to any of the scholarships we administer to help ensure award amounts increase along with the rising cost of tuition. We can also help you create a new scholarship fund through a variety of giving options. Visit occf.org/scholarshipgiving to learn more.

CONTACT US



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405/606-2917

occf.org/scholarshipgiving



Richard Opdyke
with Courtney Calbert, a recipient
of the Laurene Opdyke Nursing
Scholarship, at Oklahoma City
University Kramer School of Nursing.

“The Oklahoma City Community Foundation made it simple for me to build Laurene’s legacy through an IRA Charitable Rollover.”

Laurene Opdyke always knew she wanted to be a nurse. Her husband, Richard, says it was her calling in life. Together, the couple traveled the globe following Richard’s career as a pilot, but Laurene left her mark along the way, sharing her compassion with patients from Alaska to Saudi Arabia. Eventually, the couple retired in Stillwater, Oklahoma.

After Laurene’s sudden passing in 2016, Richard knew the best way to honor her legacy was through a scholarship for nursing students. His financial planner referred him to the Oklahoma City Community Foundation and we helped him use gifts from his IRA to fund the scholarship.

For Courtney Calbert, a recipient of the Laurene Opdyke Nursing Scholarship, the award is helping her create a legacy of her own. “The scholarship will not only be used to pay for my tuition,” Courtney said. “Laurene’s legacy is also helping me learn to become a more capable provider.”

The following scholarship and award funds were established at the Oklahoma City Community Foundation as of June 30, 2017.

95th Division Scholarship*
Mike Allen Memorial Education Fund
Aaron Alley Memorial Scholarship
H.W. Almen/West OKC Rotary Scholarship
American Society of Civil Engineers Scholarship
American Society of Landscape Architects Scholarship
Andersen-Spraberry Scholarships
BSO Ivy Foundation Scholarship
Bank of Oklahoma Achieving New Goals Scholarship
John Barresi Memorial Scholarship
Bennett Family Scholarship
John Blaess Memorial Scholarship
Patrick S. Bonds Memorial Scholarship
Vinita F. Boyer Scholarship
Alberta Brannon Memorial Scholarship
Dr. Eugene S. Briggs Memorial Scholarship
Jennifer Lea Briggs Community Foundation Scholar Award*
Mike Buchwald Costume Design Scholarship
Frank & Merle Buttram String Awards
Capitol Hill High School Scholarship
Elizabeth E. Carlson Scholarship
Duane & Villa Rae Carter Scholarship
Casady Class of 1996 Scholarship
Central High School Alumni Association Scholarship
Central Oklahoma ASHRAE Scholarship
Lonnie & Nancy Childress Scholarship at Panhandle State University
Kimberly Kay Clark Memorial Scholarship – Naval Reserve Association
Classen '55 Scholars Fund
Classen Awards Foundation
Classen Class of 1945 Scholarship
Classen Class of 1954 Scholarship
Classen High School Alumni Association Scholarship
Ralph Clinton Scholarship – Sales & Marketing Executives
Commander Family Scholarship
Brad R. Corbett Memorial Academic Trust
Jean Hawley Curtis Scholarship
Harley Custer Memorial Scholarship
DANA Corporation Scholarship
Dortha Dever Business Scholarship – Oklahoma City University
Douglass High School Class of 1967 Scholarship
Durant Community Scholarship
Durrell Public Law Research Award
Early Childhood Association of Oklahoma Scholarship
Everett Foundation Scholarships
Mark Allen Everett Graduate Fellowship in String Performance-University
of Oklahoma School of Music
Barbara Fagin Spirit of Volunteerism Award
Brunel D. Faris Art Exploration Scholarship – Oklahoma City University
Karen Sue Freeman Memorial Scholarship
Irene P. & Samuel F. Frierson Educational Trust
Friends of Kim Jones-Shelton Scholarship
Fulmer Trombone & Musicians Scholarship
Sybil Irene Gabbard Scholarship
Wauhillau Austin Gale Memorial Scholarship
Ema Garcia Memorial Scholarship
Garner-Stocker Foundation Scholarship
Edward King Gaylord Scholarship
Elsie Mae "Nat" Glosemeyer Scholarship
Freda Poole Grayson Scholarship
Greater Oklahoma City Alumnae Panhellenic Foundation Scholarship
Karen Hampton Memorial Scholarship*
Harris Harding Scholarship
Mary Louise Hartpence Scholarship
Geneva Hood Award - Casady School
Jonas & Mary Beatrice House Scholarship
G. Ed. Hudgins Scholarships – OSU College of Engineering
Hudiburg Family Fund Scholarships
Geneva Johnston Hudson Scholarship
Khader K. Hussein Awards in Palliative Care
Hutchinson Scholarships
Ironworkers Local 584 Harvey A. Swift Scholarship
Virgil & Pauline Jackson Scholarship
Dennis James Scholarship - Deer Creek Baseball
Miles Jenkins Memorial Scholarship
Kay Jewell Scholarship
William M. & Janet S. Johnson Scholarship
Jones High School Scholarship
Dorothy Detrick Kendall Piano Scholarship Award – University of
Oklahoma School of Music
Dr. Edith King Mental Health Scholarship
Rev. Kenneth King Memorial Scholarship
Martha King Scholarship
Kirschner Trust Scholarship
Donna Vandiver Knapp Piano & Vocal Music Education Fund
Valerie Koelsch Memorial Scholarship
Donna & Harry Kornbaum Scholarship
Larry J. Kramer, 1959, U.S. Grant High School Scholarship*
PFC Anthony Adam Landers "Zero to Hero" Scholarship
Sally Jo Clark Langston Memorial Scholarship
Wann & Clara Langston Scholarship
Learning With Love's Scholarship
Tommy & Jackie Maxon Scholarship
June Mitchell McCharen Scholarship
McGee Foundation Scholarship Fund
Benny McReynolds Memorial Scholarship
Ruth Mershon Scholarship
Charles C. & Mary Lou Miles Scholarship
Michael Neal Minter Sr. Scholarship
Richard Moesel Scholarship
Dr. Gary M. Moore Dance & Arts Management Scholarship
Dr. Gary M. Moore Great Plan Scholarship
Northwest Classen High School Class of 1956 Scholarship
P.B. Odom III Family Scholarship*
OKC Northwest Lions Club Scholarship
Oklahoma Academy of Physicians Assistants Scholarship
Oklahoma City University – Richard Kells Memorial Scholarship
Oklahoma Fire Chiefs Association – Keith Bryan Memorial Scholarship
Oklahoma Goodwill Industries Abilities Scholarship
Oklahoma State Board of Architecture Path to Licensure Scholarship
Oklahoma Youth with Promise Scholarship
Laurene Ann Opdyke Nursing Scholarship*
Orner-Cook Scholarship
Deborah R. & Wayne A. Parker Scholarship
Sen. Homer Paul Memorial Scholarship for Pauls Valley High School
Almeda Kinch Pflieger Scholarship
Louise Harris Moore Phillips Duke University School of Nursing Scholarship
Pi Beta Phi Alumnae Club Scholarship
Pilot Club Scholarship
Floy I. Pinkerton Vocal Music Scholarship
Alice & Phil Pippin Eagle Scout Project Scholarship

* Established FY2017

Larry W. Roach Leadership Award
 Robyn's Way Scholarship*
 Jeffrey Rogers Education Memorial Scholarship
 Anna-Faye Rose Scholarship
 Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City
 Seay A. Sanders Jr. Scholarship
 Harold W. Schmid Scholarship
 Matthew George Scott - Bronco IV Ever Scholarship
 Mary & Spencer Sessions Teaching Award – Guthrie Public Schools
 Willie Elizabeth Shipley Scholarship
 Jeannette Sias Music Scholarship for Oklahoma City University
 Joe B. Smith Memorial Class of 1942 Scholarship
 Robert V. & Ruby Mae Smith Memorial Scholarship
 St. James Catholic School Scholarships
 -Albert & Freda Marottek Scholarship
 -Lorene Sherman Memorial Scholarship
 -Tracy Wilson Memorial Scholarship
 Pete & Lela Stavros Scholarship
 Horace Stevenson Scholarship
 Wendell Steward Scholarship
 Jason Sublette Heart of a Leopard Memorial Scholarship
 Survivors' Education Fund
 Jim Thomas/Bertha Teague Scholarship
 Roy Edward & Darlene Young Thornton Scholarship
 Troop 193 Leadership Scholarship
 Mary E. Watkins Scholarship
 Carolyn Watson Opportunities Scholarship
 Brian Wechsler Memorial Scholarship
 Michael J. Weiss Scholarship
 Western Oklahoma Building Trades Scholarship
 Westmoore High School Alumni Scholarship
 James Whitfield Employee Scholarship
 Dean Wild Memorial Scholarship

TRUSTEE COMMUNITY FOUNDATION SCHOLAR AWARDS

Community Foundation Scholar Awards have been established in honor of the following past Trustees.

| | |
|-----------------------|----------------------|
| Jack Abernathy | William O. Johnstone |
| Ray T. Anthony | John E. Kirkpatrick |
| J. Edward Barth | Linda Lambert |
| Mary Ann Bauman* | Judy Love |
| James C. Clark | G. Stephen Mason |
| Nancy Coats-Ashley | Dean A. McGee |
| James R. Daniel | Frank McPherson |
| Steven C. Davis* | Harry Merson |
| Paul W. Dudman | Anne Morgan |
| Nancy Payne Ellis | J. Larry Nichols |
| Jean I. Everest | Ronald J. Norick |
| Jeanette Gamba | Paul B. Odom Jr. |
| Sylvan Goldman | F.M. Petree |
| John E. Green | George Records |
| Kirkland Hall | Clayton Rich |
| Richard Harrison | J.B. Saunders Jr. |
| Raymond Hefner Jr. | William F. Shdeed |
| Dan Hogan III | Richard L. Sias |
| James H. Holloman Jr. | James R. Tolbert III |
| Jane Jayroe | Morrison G. Tucker |

Deral E. Willis Scholarship
 James M. Wilson Scholarship
 Kang Yang Memorial Scholarship*
 Mildred & William Young Scholarship
 Dan Zanowiak Memorial Scholarship
 Guy G. & Ginger S. Zimmerman OU Scholarship



Receiving a scholarship from the Oklahoma City Community Foundation is helping me pursue my dream of practicing psychology to help improve the lives of others! I am going to use my degree to help those who are suffering from mental illness improve their well-being. //

Kamron Fakhshafaei, Westmoore High School Graduate
P.B. Odom III Family Scholarship Recipient

Wellness Initiative

ABOUT THE PROGRAM

Improving the health of our community residents is vital to improving our quality of life. Recent data shows that 60 percent of Oklahoma County residents are overweight or obese, putting them at greater risk for chronic diseases like diabetes and heart disease. Through our Wellness Initiative, we are joining together with community partners to promote physical activity, good nutrition and healthy lifestyle choices to create a culture of wellness in central Oklahoma.

CENTRAL OKLAHOMA WELLNESS ALLIANCE

Coordinated by the Oklahoma City Community Foundation, this network of cross-sector community partners is collaborating to make healthy lifestyle choices easier and more accessible in central Oklahoma. To get involved, contact Melody Bays at m.bays@occf.org.

GETMOVINGOKC.ORG

This free, local resource is designed to help Oklahoma City residents find places, activities and events to be more active. The website features an activity calendar of healthy lifestyle events, a list of public trails, parks and other locations where you can get moving and a variety of health and nutrition resources.

OK 5210

A key component of our Wellness Initiative, the “5210 daily numbers to live by” message encourages the following daily healthy behaviors:

5 *or more* fruits
and vegetables

2 *hours or less*
of screen time

1 *hour or more* of
physical activity

0 *sugary beverages*

WELLNESS INITIATIVE GRANTS

\$110,800 awarded during the fiscal year that ended June 30, 2017.

Integris Foundation - \$45,800 for the expansion of the Challenge Yourself Health and Fitness Program providing free exercise classes and wellness education for Oklahoma City area adults.

Mercy Health Foundation - \$30,000 to provide school-based nutrition, physical education and summer family wellness activities with the Oklahoma City Boathouse Foundation to at-risk youth in Oklahoma City.

Oklahoma City Indian Clinic - \$30,000 for a family fitness program that focuses on improving wellness for American Indians of all ages.

Skyline Urban Ministries - \$5,000 for a healthy cooking and nutrition education program.

CONTACT US



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405/606-2930

occf.org/wellnessinitiative

Oklahoma City residents participate in the free INTEGRIS FitClub program at Crossings Community Center.



Photo by Brandon Snider

“*Alone we can do so little, together we can do so much.*”

Helen Keller

The key to overcoming most any challenge is to work together. From collaborating with community partners to create a culture of wellness to improving our personal health, our goals are more attainable with the support of others.

Thanks to grants from our Wellness Initiative, INTEGRIS is inspiring a team approach to wellness throughout Oklahoma City. First launched at Douglass High School, the INTEGRIS Community Wellness FitClub program has expanded its free group fitness training and health education classes to Crossings Community Center and Fillmore Elementary. Together, we are making healthy lifestyle choices more accessible for community residents.

Margaret Annis Boys Trust Parks & Public Space

In 1991, the **Margaret Annis Boys Trust** was created with a \$1.5 million gift from the estate of an Oklahoma City schoolteacher to beautify public lands throughout Oklahoma County. Through our work with the Margaret Annis Boys Trust, we recognized a community need to extend our support beyond beautification to encourage the development of Oklahoma City's public parks. We launched the **Parks & Public Space Initiative** to award grants for the improvement of public parks and other outdoor spaces. Through these two programs, we have awarded more than \$3.3 million to more than 300 projects to encourage greater use of our community's parks, trails and public spaces. We also provide free training for groundskeepers of schools, parks, libraries and other public lands – see pages 48-49.

PARKS & PUBLIC SPACE INITIATIVE GRANTS

\$274,950 awarded during the fiscal year that ended June 30, 2017.

Bodine Home and School Association – \$25,000 for playground equipment at Bodine Elementary School located in southeast Oklahoma City.

City Care OKC – \$25,000 for planting of Bermuda grass to eradicate sand burrs, activating 2.6 acres of the public park at Crystal Lake located in southwest Oklahoma City.

City of Midwest City – \$24,000 for essential signage on the Midwest City trails.

Fields and Futures – \$35,000 for the planting of trees and installation of a shade canopy and seating wall at Star Spencer High School to help activate the school grounds as a public park.

Midtown Redevelopment Corporation – \$27,500 for trees, picnic tables, park benches and bike racks at Red Andrews Park.

Myriad Gardens Foundation – \$25,000 for plant materials to help create two shade demonstration gardens within the Garden grounds.

Oklahoma City Boathouse Foundation – \$11,000 for public benches in the RIVERSPORT Rapids area.

Oklahoma City Housing Authority – \$25,450 for trees and landscaping on the perimeter sidewalks of the Sooner Haven public housing development located in northeast Oklahoma City.

Prairie Queen Neighborhood – \$30,000 for a walking track and soccer goals at Prairie Queen Elementary in south Oklahoma City.

Progress OKC – \$8,250 for 30 tree plantings at Washington Park located east of downtown Oklahoma City.

Putnam Heights Preservation Area – \$8,750 to plant trees in medians and common areas of the Putnam Heights Neighborhood located in northwest Oklahoma City.

Rollingwood Elementary/Rollingwood Neighborhood – \$30,000 for the installation of a futsal court at Rollingwood Elementary in the Putnam City School District.

CONTACT US



Brian Dougherty
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405/606-2908

occf.org/parks



Photo by Brandon Snider

Pam Miller,
Principal of Rollingwood
Elementary



We didn't just build a futsal court, we built inspiration throughout our students and the community to lead active and healthy lives.



Rollingwood Elementary principal Pam Miller stood atop the school's roof overlooking an empty, unused space in the playground. She wondered, how could the school restore this space to inspire increased activity for both students and the surrounding community?

By working together with the Oklahoma City Community Foundation, Mrs. Miller helped the school apply for a Parks & Public Space Initiative grant to convert the empty space into an enclosed, multi-purpose futsal court. Today, an explosion of activity overwhelms the renovated area and the magical sounds of laughter echo from the court throughout the school day and into the weekend. With a little help from the Community Foundation, the once unused space has transitioned into an activity hub for Putnam City's Rollingwood neighborhood.

An initiative of the Oklahoma City Community Foundation Trustees, the iFund program utilizes gifts from donors to support services for children and elderly, as well as provide access to health care. Since 2011, the program has awarded more than \$2.8 million to charitable organizations serving central Oklahoma. For more information, visit iFundokc.org. The following grants were awarded:

ACCESS TO HEALTH CARE GRANTS - \$185,000

A Chance to Change – \$24,000 for telehealth substance abuse and mental health therapy sessions for clients unable to attend in-person treatment.

Fundacion Manos Juntas – \$21,000 for diabetes management and education at the Manos Juntas Free Clinic in Oklahoma City.

Harold Hamm Diabetes Center at OUHSC – \$25,000 to expand a year-long healthy lifestyle program providing diabetes prevention services for at-risk individuals.

Latino Community Development Agency – \$30,000 for breast and cervical cancer awareness, screening and support services for Latina women in central Oklahoma.

Neighborhood Services Organization – \$40,000 for dental outreach and education for low-income children and adults in Oklahoma City.

Oklahoma Dental Foundation – \$40,000 for the MobileSmiles dental clinic serving low-income children at Oklahoma City Public Schools.

Skyline Urban Ministry – \$5,000 to provide health screenings, education, nutrition and physical activities for at-risk citizens.

SERVICES FOR ELDERLY GRANTS - \$173,500

American Red Cross of Central Oklahoma – \$12,500 for fire prevention campaign for elderly residents.

Edmond Mobile Meals – \$3,000 to provide meals to homebound elderly residents in the Edmond area.

HeartLine – \$30,000 for 2-1-1 Helpline providing access to health and human services information.

Meals on Wheels of Norman – \$3,000 to provide meals to homebound elderly residents in the Norman area.

Mobile Meals of Oklahoma County – \$40,000 to provide meals to homebound elderly residents distributed through more than 60 central Oklahoma churches.

NewView Oklahoma – \$20,000 for medication management program for vision-impaired seniors.

Oklahoma City Ballet – \$10,000 for the Golden Swans ballet classes to help improve mobility for seniors and individuals with Parkinson's disease.

Rebuilding Together OKC – \$20,000 for critical heating, cooling and electrical repairs for low-income seniors who live in their own homes.

Regional Food Bank of Oklahoma – \$20,000 for nutritious food and healthy living resources for low-income seniors.

The Salvation Army Central Oklahoma Area Command – \$15,000 for the Senior Watch program providing immediate, short-term assistance for seniors in need of case management services.

OPPORTUNITIES FOR CHILDREN GRANTS - \$188,606

Arts Council of Oklahoma City – \$9,050 for the All Access Arts after-school program to provide arts education in two Oklahoma City public schools.

Beta Eta Lambda Scholarship Foundation – \$5,000 for robotics camp for Alpha Boys Institute serving young boys in northeast Oklahoma City.

Boy Scouts of America Last Frontier Council – \$20,000 for recruitment of new urban Cub Scout Packs.

Citizens Caring for Children – \$15,000 to provide clothes, books and other supplies for foster children through the Resource Center.

El Sistema Oklahoma – \$15,000 to provide after-school music education for Oklahoma City-area students.

Genesis Project – \$10,000 to provide social and cultural activities for children in DHS custody living at the group home.

Girl Scouts Western Oklahoma – \$18,000 for recruitment of Girl Scouts and development of new troops.

Hearts for Hearing Foundation – \$15,841 for support group for hearing-impaired children.

Oklahoma Children's Theatre – \$15,000 for the Page to Stage literacy and arts program for kindergarten through fourth-grade students.

Oklahoma City Museum of Art – \$9,000 for arts outreach program for children in the St. Anthony Behavioral Medicine Center.

Oklahoma Cleats for Kids – \$10,000 for athletic shoes for children in need.

Positive Tomorrows – \$20,000 to expand extracurricular and after-school activities for pre-K students.

Prairie Dance Theatre – \$8,000 to expand the Youth Company to include dance camps and additional performance opportunities.

Youth and Family Services, Inc. (El Reno) – \$18,715 for the Body, Mind and Spirit Recovery program for foster children.



Photo by Brandon Snider

Erica Portell,
Golden Swans Teacher

It is nothing short of a miracle to watch the people in class literally transform in front of my eyes.

Remaining active as seniors age is important in maintaining health and independence. Thanks to a grant from our Access to Health Care iFund program, the Oklahoma City Ballet is offering seniors and individuals with Parkinson’s disease the opportunity to participate in Golden Swans, a free ballet class specifically geared toward keeping them moving, agile and social.

The benefits of dance are endless – classes improve strength, stamina, flexibility, stability and confidence and transform participants’ way of thinking. The Golden Swans program ultimately helps participants maintain independence by getting them to think creatively about movement, improving their ability to perform everyday tasks.

Training Opportunities

The lasting impact of our programs would not be possible without strong community partners. By providing free training opportunities in areas of public beautification, student guidance, planned giving and estate planning, we are investing in the future of our community. In Fiscal Year 2017, more than 1,200 individuals participated in our training opportunities.

CENTRAL OKLAHOMA GUIDANCE COUNSELOR NETWORK

For many students, their high school guidance counselor is an important source of information on college admissions and financial aid resources. However, with limited funding for public education, these professionals often lack access to needed resources and training. In conjunction with our Trustee Scholarship Initiative (*page 38*), we created the Central Oklahoma Guidance Counselor Network to provide free training for high school counselors. Each year, counselors at 54 central Oklahoma high schools are invited to attend two continuing education workshops and a college campus visit. As an added benefit, each high school with a participating counselor receives at least one Community Foundation Scholar award.

"This is my 11th year to work with the Community Foundation, and I always learn something new at the fall and spring workshops. I appreciate learning about the programs our state colleges and universities offer."

Deanna Fleck,
Edmond Santa Fe High School Counselor

SEEDS OF PLANNED GIVING

Through our Charitable Organization Endowment program (*page 28*), we work with nonprofits to help build endowment funds to provide lasting financial support. For participants in this program, we offer a free training series on planned giving. The Seeds of Planned Giving series covers the basics of planned giving from how to help donors leave a gift through their will or trust to the benefits of charitable gift annuities and charitable remainder trusts. The eight-part series provides easy-to-implement tips to help nonprofit staff design and execute a planned giving program for their organization. Learn more at occf.org/seeds.

"I found the Seeds of Planned Giving series informative and enlightening. It's nice to know the Oklahoma City Community Foundation is there as a support mechanism for both training and help in implementing the programs."

Kevin Putt,
Free to Live

CANNON ESTATE PLANNING LUNCH & LEARN

We work with attorneys, CPAs, financial planners, trust officers and other professional advisors throughout the community to help facilitate their clients' charitable giving. In addition to our charitable planning services, we also provide free continuing education through our monthly Cannon Estate Planning Lunch & Learn series. The monthly series from the Cannon Financial Institute is offered free by the Oklahoma City Community Foundation and provides estate planning professionals an opportunity to connect and collaborate about current wealth management and estate planning topics, while earning 1.5 hours of continuing education credits. Learn more at occf.org/ceopportunities.

"The education helps me in my practice as I am exposed to different client situations that may need different solutions. I also enjoy the monthly lunch I get to spend with others in my profession who are also interested in gaining knowledge and keeping up to date with information."

Candace Hobbs,
Certified Financial Planner



Brian Dougherty,
Parks & Public Space Initiative

Through our Margaret Annis Boys Trust and Parks & Public Space Initiative, we have funded more than 300 landscape improvement projects throughout the community. By investing in ongoing groundskeeper training, we can help ensure the long-term success of these projects, while also providing valuable knowledge and skills for the caretakers of our public lands.

GROUNDS MAINTENANCE NETWORK MEETINGS

Twice a year, we provide hands-on training for groundskeepers and volunteers who maintain school campuses, parks, libraries, nonprofit properties, neighborhood greenbelts and other public spaces. Landscape architect Brian Dougherty with our Parks & Public Space Initiative (*page 44*), along with professionals from the Oklahoma City Parks & Recreation Department and Oklahoma Forestry Services share their expertise on best practices for sustainable landscapes, year-round turf maintenance tips, proper pruning techniques and other landscaping topics.

Kirkpatrick Family Fund



Lewis M. and Mary Julia "Mollie" Spencer (John Kirkpatrick's grandparents) with daughter, Helene Claudia (John Kirkpatrick's mother). Photo circa 1890s.

While growing up, Kirkpatrick Family Fund president Christian Keesee could visit his grandparents' home and page through photo albums showing family members at various moments throughout Oklahoma's history. He could read about their lives on yellowing stationery, handle physical history markers such as artillery shells or look around him at portraits of relatives from a century before his own.

Before founding the Kirkpatrick Family Archive, John and Eleanor Kirkpatrick maintained their family's treasures like most of us would, even though its contents were far broader and invariably more intricate. Letters were kept between the pages of books, photographs tucked in shoe boxes and various World War II memorabilia standing alongside staplers and tape dispensers on desktops. John and Eleanor Kirkpatrick always intended to share these materials, but preserving the physical and personal integrity of these heirlooms remained equally important.

The Kirkpatricks, known for their personal and philanthropic involvement, supported countless charitable, civic and cultural causes. The Kirkpatrick Family Archive, eventually founded by their grandson Christian Keesee, began as a way to preserve their family letters, photographs and artifacts, and to share those materials with the Oklahoma Historical Society. With the generous contributions over the years by all family members, the archive has expanded to include new material from all generations, which greatly enhances the details of the Kirkpatrick story.

In creating the Kirkpatrick Family Archive, Keesee gave his immediate and extended family not only a better perspective of their rich heritage, but also the opportunity to participate in it with their own contributions. Moreover, in hiring archivists to work alongside family members and longtime confidants, he could share a more detailed catalog of specific items, thus helping professional historians and researchers affiliated with the Oklahoma Historical Society. The resulting database includes thousands of records of individual and grouped items that span from Oklahoma's statehood to present day.

The Kirkpatrick Family Archive's database has stood as an important part of the ongoing conversation regarding Oklahoma's contribution to America's story. It provides insight from industrialists, soldiers, financiers and philanthropists across the generations of Kirkpatricks. Documentation has been as specific as detailing the evolution of the Oklahoma Art Center's Arts Annex into City Arts Center and now Oklahoma Contemporary Arts Center. The archive has followed the careers of Lewis M. Spencer and his founding of the city of Yukon, the transformation of a dry goods wholesaler into a banker whose financial institution continues to thrive and the emergence of various cultural and arts organizations, many of which continue to benefit from financial and institutional support.

Now, applying the latest technological developments, archivist David Hull of the Kirkpatrick Family Archive is preparing to relaunch the website originally put online a decade ago. The archive is preparing to make its own database of materials available to the amateur researcher. With so many original materials digitally scanned, the archive will have an opportunity to share the materials in a format that allows genealogists and historians to examine original items. As Keesee has suggested, one of the measures of success for this new website would be what it can offer other families—prominent and emergent—in support of publishing their own family legacies. This goal will extend the original vision of John and Eleanor Kirkpatrick in sharing their story by inspiring other storytellers to share theirs as well.

The Kirkpatrick Family Archive is supported by the Kirkpatrick Family Fund in collaboration with the Oklahoma Historical Society. It proudly joins its narrative with the greater story of Oklahoma and Oklahomans who, like the Kirkpatrick family, have had an impact around the world.



*John and Eleanor Kirkpatrick
with daughter, Joan.*



KIRKPATRICK FAMILY FUND

The Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, was founded by John and Eleanor Kirkpatrick in 1989 with a mission to invest in ideas and leadership that contribute to and advance the cultural, intellectual and social interests of the communities it supports. Through the leadership of trustee and president, Christian Keese, the Kirkpatrick Family Fund remains committed to adhering to the priorities and guiding principles of its founders.

To date, the Kirkpatrick Family Fund has expanded charitable giving across many areas of need, contributing more than \$85 million through project, operating and endowment-building grants. More than 650 qualified nonprofit organizations supporting charitable, civic and cultural causes have been impacted by this generosity in central Oklahoma and beyond.

Large and General Operating Support Grants

ANIMALS

Animal Protection Fund – \$170,000 for animal protection educational support.

Fund for Animals – \$25,000 for an annual grant.

Humane Society of the Pikes Peak Region – \$50,000 for general operating support and capital campaign.

Humane Society of the United States – \$25,000 for an annual grant.

Wildlife Conservation Society – \$50,000 for an annual grant.

ARTS AND HUMANITIES

Allied Arts Foundation – \$50,000 for general operating support.

American Banjo Museum – \$10,000 for the museum learning lounge.

Arts Council Oklahoma City – \$80,000 for general operating support and arts partnership with Oklahoma City Public Schools.

The Chinati Foundation – \$10,000 for an annual grant.

Church in the Wildwood United Church of Christ – \$16,400 to support youth and music programming at the 2017 Green Box Arts Festival.

Cultural Office of the Pikes Peak Region – \$10,000 to build cultural participation with Peak Radar.

Fine Arts Institute of Edmond – \$20,000 for general operating support.

Green Box Arts Project – \$352,500 to support the 2017 Green Box Arts Festival and operation of the Green Box Workshop.

Harn Homestead – \$30,000 for general operating support.

Mid-America Arts Alliance – \$10,000 for general operating support.

Oklahoma Children's Theatre – \$15,000 for general operating support.

Oklahoma City Ballet – \$300,000 to support education programs, strategic planning and the building campaign.

Oklahoma Contemporary Arts Center – \$1,550,000 for general operating support and planning.

Oklahoma Historical Society/History Center – \$90,000 to support the expenses associated with the Kirkpatrick Family Archive.

Oklahoma Museums Association – \$15,000 for general operating support.

Oklahoma Shakespeare In The Park – \$25,000 for general operating support.

Oklahoma Visual Arts Coalition, Inc. – \$20,000 for general operating support.

Oklahomans for the Arts, Inc. – \$25,000 for general operating support.

Ormao Dance Company – \$10,000 for technical assistance.

Paseo Artists Association, Inc. – \$15,000 for general operating support.

Red Earth Inc. – \$15,000 for general operating support.

CHILDREN, YOUTH & FAMILIES

Boys & Girls Clubs of Oklahoma County, Inc. – \$30,000 for general operating support.

Calm Waters Center for Children and Families – \$15,000 for general operating support.

CASA of Oklahoma County – \$10,000 to recruit, train and supervise volunteers.

Center for Children and Families, Inc. – \$30,000 for general operating support.

Center of Family Love – \$10,000 for a home furnishing project.

Citizens Caring for Children – \$10,000 for the resource center.

Infant Crisis Services – \$10,000 for general operating support.

OKC Metro Alliance – \$10,000 for the nutrition and recovery project.

Special Care – \$25,000 for general operating support.

Sunbeam Family Services – \$35,000 for emergency senior shelter.

Ute Pass Elementary School – \$60,000 for Outside the Box Green Box Summer Children's program.

Youth Services for Oklahoma County – \$15,000 for general operating support.

COMMUNITY DEVELOPMENT

Executive Service Corps of Central Oklahoma – \$25,000 for general operating support.

HeartLine – \$20,000 for general operating support.

Kirkpatrick Family Farm, Inc. – \$323,500 for general operating support.

Neighborhood Alliance of Central Oklahoma – \$18,000 for general operating support.

Oklahoma Center for Nonprofits – \$11,000 for shared financial services for nonprofits.

Oklahoma City Boathouse Foundation – \$50,000 for the Onward and Upward Campaign honoring Aubrey McClendon.

Oklahoma City Police Department – \$18,500 for senior management training.

Possibilities, Inc. – \$15,000 for general operating support.

Progress OKC – \$30,000 for the Page Woodsen Auditorium.

Yukon Community Support Foundation – \$30,000 for 2017 City of Yukon special events.

EDUCATION

Community Literacy Centers – \$10,000 for general operating support.

Payne Education Center – \$15,000 for general operating support.

ENVIRONMENT

Myriad Gardens Foundation – \$25,000 to support the shade garden project.

Tree Bank Foundation – \$10,000 for general operating support.

Year One – \$15,000 for the trail extension on Mount Dewey.

HEALTH

Central Oklahoma Campaign to Prevent Teen Pregnancy – \$250,000 for general operations.

Dentists for the Disabled and Elderly in Need of Treatment – \$30,000 to support the restorative care program.

Mental Health Association of Oklahoma City – \$25,000 to support the capital repairs for Frontier Apartments.

Mercy Health Foundation – \$25,000 to support the Coletta Building.

Mercy Health Foundation – \$10,000 for oncology wing artwork.

Oklahoma Foundation for the Disabled – \$10,000 for a health and wellness park.

Oklahoma Institute for Child Advocacy – \$25,000 to support teen pregnancy and prevention leadership program.

Planned Parenthood Great Plains – \$100,000 to support teen pregnancy prevention.

Regional AIDS Intercommunity Network of Oklahoma – \$15,000 for general operating support.

Teen emPower! – \$30,000 to support teen pregnancy prevention peer education training.

Variety Care Foundation – \$125,000 to support the teen pregnancy prevention program.

SOCIAL SERVICES

A Chance to Change Foundation – \$25,000 for general operating support.

BritVil Community Food Pantry – \$15,000 for general operating support.

Center for Employment Opportunities – \$10,000 to support job services

for those with recent criminal convictions.

Homeless Alliance – \$10,000 to support coordinated case management for families with children.

Metropolitan Better Living Center, Inc. – \$50,000 to support adult day services expansion.

Neighborhood Services Organization – \$10,000 to upgrade the client management system.

Positive Tomorrows – \$20,000 for general operating support.

Reaching Our City – \$10,000 for food resource center truck.

Rebuilding Together OKC – \$20,000 for general operating support.

Regional Food Bank of Oklahoma – \$50,000 for general operating support.

ReMerge of Oklahoma County – \$20,000 for general operating support.

Skyline Urban Ministry – \$10,000 to support the Healthy Cooking, Healthier Eating, Healthiest Community program.

TEEM-The Education and Employment Ministry – \$30,000 for general operating support.

United Way of Central Oklahoma – \$100,000 for the 2016 Annual Campaign.

Upward Transitions – \$15,000 for general operating support.

The Urban Mission – \$20,000 to support the Kids in Need program.

YWCA Oklahoma City – \$15,000 for general operating support.

Matching Endowment Grants

The Kirkpatrick Family Fund offers a \$1 match for every \$3 a nonprofit organization receives for its endowment fund at the Oklahoma City Community Foundation. To participate, the organization must apply and agree to raise their intended goal within one year. Below are the Matching Endowment grants approved during Fiscal Year 2017. The dollar amount listed is the Kirkpatrick Family Fund's match amount.

ANIMALS

Second Chance Animal Sanctuary for Anne Morgan \$25,000

ARTS AND HUMANITIES

Edmond Historical Society \$500

Oklahoma Contemporary Arts Center for Eickman Family \$20,000

CHILDREN, YOUTH AND FAMILIES

Children's Hospital Volunteers \$15,000

Fields and Futures \$200,000

COMMUNITY DEVELOPMENT

Executive Service Corps of Central Oklahoma \$5,000

EDUCATION

Classen High School Alumni Association \$15,000

Deer Creek Community Enrichment Foundation \$20,000

Friends of Libraries in Oklahoma \$2,000

Kent School \$60,000

Kingfisher Educational Foundation \$5,000

L'Alliance Francaise d'Oklahoma \$1,000

Mount St. Mary High School \$20,000

Southeastern Oklahoma State University Foundation \$1,000

ENVIRONMENT

Myriad Gardens Foundation \$33,000

HEALTH

Fundacion Manos Juntas \$20,000

Oklahoma Blood Institute \$70,000

Oklahoma Lions Service Foundation \$20,000

Oklahoma Physical Therapy Foundation \$5,000

SOCIAL SERVICES

Urban Mission \$2,000

By the Numbers

\$81.9 million

Total Gifts from Donors

\$38 million

Total Grants to Charities

\$2.0 million

Total Scholarship Awards

\$983 million

Total Assets

+11.08%

Investment Performance

Fiscal Year 2017 Investment Performance Pooled Investments as of June 30, 2017

| | Fiscal Year | Three Years | Five Years | 10 Years |
|------------------------------------------------------------------------|-------------|-------------|------------|----------|
| EQUITIES | | | | |
| Oklahoma City Community Foundation | 18.27% | 7.73% | 12.83% | 6.48% |
| S&P 500 | 17.90% | 9.61% | 14.63% | 7.18% |
| Russell 3000 | 18.51% | 9.10% | 14.58% | 7.26% |
| MSCI ACWI ex US | 21.00% | 1.27% | 7.70% | 1.59% |
| FIXED INCOME | | | | |
| Oklahoma City Community Foundation | -0.10% | 1.75% | 1.74% | 3.92% |
| Barclays Capital G/C Int | -0.21% | 1.73% | 1.77% | 3.87% |
| TOTAL RETURN | | | | |
| Oklahoma City Community Foundation | 11.08% | 5.46% | 8.37% | 5.63% |
| 50% Russell3000/15%MSCI ACWI/ 35% Barclays Capital G/C Int (Note A) | 11.98% | 5.46% | 9.01% | 5.50% |
| 65% S&P500/35% Barclays Capital G/C Int (Note B) | 11.29% | 7.00% | 10.09% | 6.30% |

Note A: Equity performance is compared to the Russell 3000 stock index and the MSCI ACWI exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

Note B: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

BUILDING Leadership

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Building Endowment Through Investment Performance

In managing permanent endowments for the benefit of the community, the Oklahoma City Community Foundation follows investment practices designed to enhance long-term growth while also providing sustainable, annual distributions to charity. For the fiscal year ending June 30, 2017, the investment performance for our pooled investments was 11.08 percent. This return alone added \$90 million to our total assets. Investment growth not only helps to increase the value of the endowments we administer, but also allows the funds to distribute more grant dollars to charitable purposes in the community.

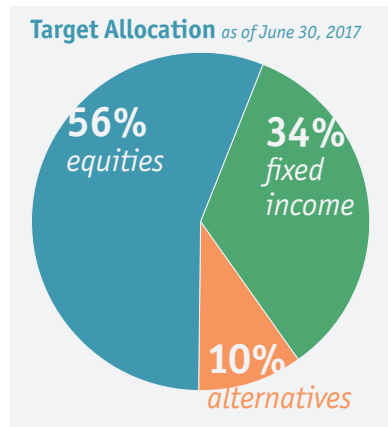
In Fiscal Year 2017, our Investment Committee made changes to the general pool's investments in an effort to sustain endowment distributions to the community amidst potential lower future returns. These changes included:

- Increasing allocation to equities.
- Replacing active equity managers who failed to meet benchmarks with passive index funds at significantly reduced fees.
- Adding alternative asset classes including real estate investment trusts and master limited partnerships.

These changes reflect our commitment to sustaining annual distributions from endowment funds in perpetuity.

HOW ARE OUR ENDOWMENT FUNDS INVESTED?

All endowments funds are pooled with other Oklahoma City Community Foundation funds and invested by both active managers and index funds to add value while keeping the cost low. Historically, our investment fees are less than 35 basis points (35/100 of 1 percent), which is much less than the typical fee for managed funds or mutual funds. Allocation decisions, investment portfolios and performance are reviewed quarterly by the Investment Committee and our Investment Counsel, United Capital Financial Advisors, LLC.



HOW ARE OUR ENDOWMENT FUNDS DISTRIBUTED?

Our spending policy is designed to allow funds to capitalize on good investment years, as well as protect the value of the fund during low or negative return markets. The majority of permanent endowment funds we administer receive annual distributions of 5 percent of the fund's average market value for the previous 12 quarters as of March 31. The remaining investment return adds value to the corpus of the fund.

CONTACT US



Rhonda Godwin
r.godwin@occf.org
405/606-2916

Fiscal Year 2017 Investment Committee

See page 58

Investment Counsel

Jack Marringa, United Capital Financial Advisors, LLC

Investment Managers

Aberdeen Asset Management

BlackRock

Earnest Partners, LLC

JP Morgan Chase Asset Management

Consolidated Statements of Financial Position

| | June 30, 2017 | June 30, 2016 |
|--------------------------------------------------------------|-----------------------|----------------------|
| ASSETS | | |
| Cash | \$ 3,811,187 | \$ 3,656,398 |
| Accrued income | 753,751 | 2,913,266 |
| Investments: | | |
| Cash equivalent funds and securities | 876,611,566 | 793,157,628 |
| Real estate, limited partnerships and other | 64,392,222 | 32,588,067 |
| Contributions receivable and beneficial interest in trusts | 22,341,021 | 1,578,775 |
| Property and equipment | 12,613,922 | 12,297,311 |
| Other assets | 2,656,831 | 2,664,739 |
| TOTAL ASSETS | \$ 983,180,500 | \$848,856,184 |
| LIABILITIES AND NET ASSETS | | |
| LIABILITIES | | |
| Grants and program services payable | \$ 13,450,964 | \$ 7,925,636 |
| Annuity contracts payable | 2,672,316 | 2,994,845 |
| Other liabilities | 2,848,356 | 3,218,707 |
| Charitable funds held for the benefit of other organizations | 102,381,492 | 94,735,499 |
| TOTAL LIABILITIES | 121,353,128 | 108,874,687 |
| NET ASSETS | | |
| Unrestricted | 222,146,443 | 183,427,904 |
| Temporarily restricted | 639,680,929 | 556,553,593 |
| TOTAL NET ASSETS | 861,827,372 | 739,981,497 |
| TOTAL LIABILITIES AND NET ASSETS | \$ 983,180,500 | \$848,856,184 |

Consolidated Statements of Activities

| | June 30, 2017 | June 30, 2016 |
|----------------------------------------------|-----------------------|-----------------------|
| REVENUES AND SUPPORT | | |
| Contributions | \$ 81,949,530 | \$ 41,351,610 |
| Investment income | 11,199,740 | 11,534,625 |
| Net investment gains (losses) | 70,226,142 | 2,253,874 |
| Change in value of split-interest agreements | (104,169) | (230,446) |
| Administrative fees and other income | 456,144 | 412,262 |
| TOTAL REVENUES AND SUPPORT | \$ 163,727,387 | \$ 55,321,925 |
| EXPENSES AND DISTRIBUTIONS | | |
| Grants and program services | 34,629,945 | 31,741,929 |
| Investment expenses and management fees | 3,145,364 | 3,380,294 |
| General and administrative | 3,349,040 | 3,304,257 |
| Development | 757,163 | 789,075 |
| TOTAL EXPENSES AND DISTRIBUTIONS | \$ 41,881,512 | \$ 39,215,555 |
| | | |
| CHANGE IN NET ASSETS | 121,845,875 | 16,106,370 |
| NET ASSETS AT BEGINNING OF YEAR | 739,981,497 | 723,875,127 |
| NET ASSETS AT END OF YEAR | \$ 861,827,372 | \$ 739,981,497 |

Our annual independent audit report and the related audited consolidated financial statements with footnotes will be available on our website, www.occf.org, after November 30, 2017.

Fiscal Year 2017 Committees

The individuals listed below volunteer their time and expertise to serve on the following committees. Each committee is chaired by a current Trustee.

AUDIT COMMITTEE

Provides oversight on annual audit process.

Scott Spradling, Chair
Mike Collison
Bob Dilg
Eddie Ditzler

Mark Funke
Bob Slovacek
J. Eugene Torbett

CHARITABLE ORGANIZATION ENDOWMENT PROGRAM COMMITTEE

Provides guidance and oversight for the Charitable Organization Endowment Program and GiveSmartOKC.org.

Steven C. Agee, Chair
Tina Burdett
Brenda Granger
Mo Grotjohn

Oscar Jackson
Ann Johnstone
Paul Moore

EXECUTIVE COMMITTEE

Provides administrative and management oversight. All committee members served as Trustees during Fiscal Year 2017.

Bond Payne, Chair
Steve Agee
Steve Davis
Leslie Hudson

Oscar Jackson
Tony Tyler

IFUND GRANTS REVIEW COMMITTEE

Reviews and provides input on iFund grant programs.

Opportunities for Children

Leigh Ann Albers
Ray Bitsche
David Gorham

Jennifer Stewart
Alison Taylor
Tony Tyler

Access to Health Care and Services for Elderly

Leigh Ann Albers
Kelley Barnes
Linda Brinkworth

Shirley Cox
Keith Kleszynski
Jennifer Thurman

INVESTMENT COMMITTEE

Oversees investment management and selects investment managers.

Steven C. Agee, Chair
Mike Collison
Steven C. Davis
Paul Dudman
Mo Grotjohn
Kirkland Hall
Edward Krei

Bond Payne
Laura Ratliff
J. Edward Barth, ex officio
James H. Holloman Jr., ex officio
Christian K. Keesee, ex officio

MARGARET ANNIS BOYS TRUST/ PARKS & PUBLIC SPACE INITIATIVE

Reviews and provides input on public parks and beautification projects.

Leslie Hudson, Chair
Steven C. Agee
Sam Bowman
Kurt Foreman
Bill Gumerson
Vicki Howard
Elaine Lyons
Rodd Moesel

P.B. Odom III
Bond Payne
Georgie Rasco
Pat Ryan
Jane Sutter
Pete White
Renate Wiggin

TRUSTEE SCHOLARSHIP INITIATIVE COMMITTEE

Provides oversight for the Trustee Scholarship Initiative programs.

Oscar Jackson, Chair
Nolan Coyle
Kim Garrett Funk
Pat Kelly
Jessica Martinez-Brooks
Anita May

Judge Vicki Miles-LaGrange
Diane Ming
D.J. Morgan
Gary Salwierak
Ashley Stevenson

WELLNESS INITIATIVE COMMITTEE

Provides oversight on program and grant requests.

Dr. Mary Ann Bauman, Chair (resigned in 2017)
Colleen Dame
Mike Grady
Jonas Mata
Tim Pederson
Steve Petty

Alicia Salvatore
Steve Schlegel
John Sharp
Ashley Weedn

Trustees

The Oklahoma City Community Foundation 15-member Board of Trustees includes local civic and business leaders who volunteer their time to help govern our policies, administration, activities and grant decisions. Nominated for three-year terms, Trustees can serve up to nine consecutive years.



Bond Payne, Chairman
Chairman, Heritage Trust Company



T. Scott Spradling, Treasurer
Attorney, Spradling, Kennedy & McPhail LLP



Steven C. Agee, Ph.D.
Dean, Meinders School of Business, Oklahoma City University



Mary Ann Bauman, M.D.
Former Medical Director, Women's Health and Community Relations, INTEGRIS Health
(Resigned in 2017)



Mike Collison
Vice President & CFO, The Oklahoma Publishing Company



Steven C. Davis
Attorney, Hartzog Conger Cason & Neville
(Term ended June 30, 2017)



Talita DeNegri
Principal, Mount St. Mary Catholic High School
(Term began July 1, 2017)



Mark W. Funke
CEO & President, Southwest Bancorp.



Leslie Hudson
Community Volunteer



Oscar Jackson
Secretary of Human Resources & Administration, State of Oklahoma (retired)



Ann Johnstone
Community Volunteer



Edward A. Krei
Bank Consultant
(Term began July 1, 2017)



Jenny Love Meyer
Love's Travel Stops & Country Stores



Vicki Miles-LaGrange
U.S. District Judge, Western District of Oklahoma



P.B. Odom III
P.B. Odom III Land Development Companies



David E. Rainbolt
CEO & President, BancFirst Corp.



Tony Tyler
Tyler Media



Christian K. Keesee
Chairman, Kirkpatrick Bank
ex officio



Nancy B. Anthony
President



Rhonda Godwin
Director, Administration & Investments
Secretary



Cathy Lippard
Controller
Assistant Treasurer

Staff

The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. Our offices are open Monday through Friday, 8:30 a.m. to 5:00 p.m. You can contact the staff directly at the telephone number listed below their photographs or email them using first initial.last name@occf.org.



Ashlee Adams
Coordinator,
GiveSmartOKC
405/606-2918



Megan Hornbeek Allen
Coordinator,
Scholarship Funds
405/606-2917



Nancy B. Anthony
President
405/606-2900



Kelley Barnes
Manager, Development
and Donor Services
405/606-2942



Lauren Barnes
Coordinator,
Communications
405/606-2932



Melody Bays
Manager, Wellness
Program
405/606-2930



Tina Burdett
Senior Program
Officer, Kirkpatrick
Family Fund
405/767-3702



Neil Cambre
Graphic Designer
& Web Manager
405/606-2923



Joe Carter
Director, Donor
Development and
Planned Giving
405/606-2914



Kenneth Conklin
Development & Donor
Services
405/606-2926



Teresa Rose Crook
Director, Community
Programs
405/606-2929



Brian Dougherty
Margaret Annis Boys
Trust/Parks & Public
Space Initiative
405/606-2908



Liz Eickman
Director, Kirkpatrick
Family Fund
405/767-3702



Gayle Farley
Director, Charitable
Organization
Endowment
Program
405/606-2910



Rick Fernandez
Coordinator, Central
Oklahoma Guidance
Counselor Network
405/606-2919



Kasey Gardner
Manager,
Communications &
Publications
405/606-2922



Rhonda Godwin
Director,
Administration &
Investments
405/606-2916



Donna Harless
Accounting Support
405/606-2925



Carol Hopper
Accounting,
Compliance &
HR Benefits
405/606-2903



Casey Jones
Office Manager
405/606-2911



Shree Ledford
Grants and Program
Support
405/606-2950



Cathy Lippard
Controller
405/606-2915



Sara Maynard
Programs Manager,
Kirkpatrick Family Fund
405/767-3702



Wanda Minter
Scholarship
Administrator
405/606-2907



June Owens
Accounting Services
405/606-2937



Anna-Faye Rose
Program Services
405/606-2902



Bill Schmid
Facility Maintenance
405/606-2931



Joel Schwartz
Director, Information
Technology
405/606-2901



Andrew Shepard
Development
Associate
405/606-2927



Nancy Stearns
Administrative
Assistant, Kirkpatrick
Family Fund
405/767-3702



Jana Steelman
Director,
Communications
405/606-2941



Jennifer Stewart
Director,
Donor Services
405/606-2912



Helen Stout
Assistant Controller
405/606-2921



Erika Warren
Manager, Grants &
Programs
405/606-2920



Joni Younts
Receptionist
405/606-2947



Cassandra Yoshikawa
Grants Assistant,
Kirkpatrick Family Fund
405/767-3702



Patricia Zeiler
Accountant
405/606-2924



Project Description: 15,000-square-foot, three-floor structure adjoining the south end of our existing building and adding meeting space for charitable organizations in the community.

Architect: Hornbeek Blatt Architects

Contractor: Lingo Construction

Project Cost: Approximately \$4.1 million

Estimated Completion Date: May 2018

Visit Our Office


We are located in historic Automobile Alley in downtown Oklahoma City on the southeast corner of North 10th Street and North Broadway Avenue. Office hours are 8:30 a.m.-5 p.m., Monday-Friday.

Contact Us

We can help answer your charitable giving questions at 405/235-5603 or info@occf.org.

 www.occf.org

 Facebook.com/occf.org

 givesmartokc.org

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