

Scholarship & Award **Endowment Fund Report**

Providing Opportunities for Rural Students

Harvard senior Chase Chamberlain is just the type of student Carolyn Watson hoped would benefit from the scholarship endowment fund she established in 2010.

Chase was one of 26 seniors to graduate from Stratford High School in 2011. Stratford is a small community located in south central Oklahoma and has a population of just over 1,500 residents. Thanks in part to the Carolyn Watson Opportunities Scholarship, Chase will graduate in May from Harvard with a degree in Government and a minor in Economics. The Carolyn Watson Opportunities Scholarship offers an award of up to \$10,000 per academic year to a number of seniors graduating from rural Oklahoma high schools.

Chase's interests lie in formulating policy and he hopes to work in the private sector as a consultant. While Chase says he never dreamed of attending Harvard, he does recognize that receiving the scholarship opened up a realm of possibilities.

"I did not have a passion for learning until my experience here," he says. "I was a simple kid, from a normal background, that wanted nothing more in life than what I had already been exposed to. Looking back, I cannot imagine my life if I had not received and taken advantage of this opportunity."

Chase also credits the scholarship to helping him make the most of his college experience and to incur only a minimal amount of debt. "It has allowed me to develop as a person instead of solely worrying about financial matters," he explains. "I have been able to focus on my studies, do a bit of traveling and enjoy the college experience."

Carolyn Watson had a thoughtful approach to her philanthropy. Born in Ada, Okla., and a graduate of East Central University, she knew well the challenges individuals living in the southern

Chase Chamberlain, Harvard senior and Carolyn Watson Opportunities Scholarship recipient.

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counties of Oklahoma faced and the lack of opportunities available. The longtime chair and CEO of Shamrock Bancshares wanted to improve the quality of life for residents living in the southern Oklahoma communities where her banks were located.

In 1995, Carolyn established the Rural Oklahoma Community Foundation, a permanent endowment fund at the Oklahoma City Community Foundation that has supported more than



Carolyn Watson

\$800,000 in grants to communities, schools and teachers. Creating a scholarship endowment fund that could have a profound impact was also very important to her and, since 2010, 25 students have received a Carolyn Watson Opportunities Scholarship.

Carolyn Watson Opportunities Scholarship

To qualify, applicants must attend high school in one of 62 rural Oklahoma counties, have financial need, have established academic ability based upon a minimum grade point average of 3.25 and demonstrated exceptional accomplishments outside of the normal classroom environment. Recipients may renew the scholarship each year for up to four academic years as long as they maintain a 3.0 grade point average.

Carolyn played an active role in the selection process up until her death in March 2014 at the age of 86. Thanks to her generosity, the endowment will continue to provide scholarships and opportunities to students like Chase.

"Naturally, I am thankful for the generous gift that the scholarship has provided me," Chase says. "No matter what the future holds, I am excited to start the next chapter of my life."

"I was a simple kid, from a normal background, that wanted nothing more in life than what I had already been exposed to. Looking back, I cannot imagine my life if I had not received and taken advantage of this opportunity."

— Chase Chamberlain

Helping Fellow Firefighters and Their Families

Pete Stavros' boyhood dream was fulfilled when he was hired as an Oklahoma City firefighter in the 1950s. The Oklahoma City native would go on to serve for 31 years. Following his retirement, he worked as the director of legislation for the Oklahoma State Firefighters Association (OSFA) and was instrumental in the passing of key legislation for the benefit of firefighters across the state.

It was through his work at OSFA that Pete became aware of the need to assist firefighters' families who had the desire to attend college but fell short of funding. Although he and his wife, Lela, had no children of their own, they wanted to help the children of fellow firefighters realize their dream of attending



Pete Stavros

college. Together, the couple established the Lela and Pete Stavros Scholarship endowment fund at the Oklahoma City Community Foundation in 2002 and continued to make contributions each year. Friends and fellow firefighters have also contributed to the endowment fund. Those gifts plus investment performance allows the scholarship fund to support up to six, one-time awards each year to graduating seniors from any Oklahoma high school who are children or relatives of active or retired Oklahoma firefighters who are also OFSA members.

Pete died in January 2015 at the age of 84 but he leaves behind a legacy of giving that will benefit generations of firefighters and their families.



Scholarship & Award Endowment Funds

The Oklahoma City Community Foundation administers the state's largest independent scholarship program with nearly 160 scholarship and award endowment funds. These funds, established by individuals, corporations, alumni groups and civic organizations, are permanent endowments that provide support for those seeking a post-secondary education. The funds that are listed below represent more than 700 scholarships or awards made to individuals through June 30, 2015. In the 2013-14 academic year, the application process was moved online for most of the scholarship and award endowment funds we administer. Read more about the online application process on page 10.

Mike Allen Memorial Education Fund

(1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates.

Mike Allen

Aaron Alley Memorial Scholarship

(2003) Established by classmates and friends in honor of Aaron who died of cancer at age 28, the fund supports a scholarship for a Woodward High School senior.

H.W. Almen/West OKC Rotary Scholarship

(2004) Established through a bequest from a longtime Rotary member, the fund supports scholarships to encourage Oklahoma students to pursue post-secondary education at a vocational school, college or university.

American Society of Civil Engineers Scholarship

(2000) Established by the organization, the fund provides scholarships to civil engineering students at both the University of Oklahoma and Oklahoma State University.

American Society of Landscape Architects Scholarship

(2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

Andersen-Spraberry Scholarships

(2006) Established by the Stella V. Andersen Trust, the fund suupports a scholarship program for Perry High School and Prague High School.

BSO Ivy Foundation Scholarship

(2004) Established by the BSO Ivy Foundation, the fund supports scholarships awarded by the Beta Sigma Omega Chapter of Alpha Kappa Alpha Sorority.

John Barresi Memorial Scholarship

(2009) Established by family, the fund supports an annual award to a graduating student at Harding Charter Preparatory School.



J. Edward Barth Community Foundation **Scholar Award**

(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Barth's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar at Casady School.

Black Mesa Foundation Scholarship

(2011) Established by the Black Mesa Foundation, the scholarship benefits graduating high school seniors from Casady School who have demonstrated promise in commerce and entrepreneurship.

John Blaess Memorial Scholarship

(2004) Established by friends and family, the fund supports an annual scholarship for a graduate of Edmond Memorial High School.

Patrick S. Bonds Memorial Scholarship

(2000) Established by the family in memory of 1989 valedictorian of Del City High School Patrick Bonds, the fund benefits students and teachers in the Mid-Del Public School System.



Patrick S. Bonds

Vinita F. Boyer Scholarship

(2007) Established by a bequest from Mrs. Boyer's estate, the fund benefits Oklahoma foster care children through the Oklahoma Youth with Promise Scholarship Program. An orphan herself who received a college scholarship, Mrs. Boyer wanted to make sure other students had the same opportunity.

Alberta Brannon Memorial Scholarship

(2008) Established by family in memory of Mrs. Brannon, a longtime Oklahoma City restaurant owner, the fund supports a scholarship for students pursuing post-secondary education in the hospitality and food service industry.

Dr. Eugene S. Briggs Memorial Scholarship

(1999) Established by the Lions Clubs of Oklahoma in honor of a past president of Lions Clubs International, the fund supports scholarships awarded through the organization.

Mike Buchwald Costume Design Scholarship *

(2014) Established by an University of Oklahoma professor, the fund supports and encourages recruitment of drama students to attend the university's School of Drama.

Frank & Merle Buttram String Awards

(1991) Established by Dorsey Buttram in memory of his parents, the fund supports awards made through the Oklahoma Music Olympics and encourages teenagers in the appreciation of stringed instruments.

Capitol Hill High School Scholarship

(2002) Established by John E. Orr through an initial challenge to his fellow alumni, the fund supports post-secondary educational opportunities for Capitol Hill High School graduates.

Elizabeth E. Carlson Scholarship

(2003) Established by a bequest from the estate of longtime Putnam City High School teacher Miss Carlson, the scholarship is awarded to Putnam City School District graduates who are pursuing a degree in education.

Duane & Villa Rae Carter Scholarship *

(2014) Established by a trust created through Carlson Mr. Carter's estate plan, the fund supports a scholarship to a graduating senior from Chickasha High School.

Casady Class of 1996 Scholarship

(2003) Established by members of the graduating class of 1996, the fund supports the general scholarship program at Casady School.

Central High School Alumni Association Scholarship

(1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Leveta Land Scholarship in secretarial sciences and vocational education scholarships for industrial arts.

· Helen P. Oldham Gardner Memorial

(2012) Established by Millard L. Gardner in memory of his wife to support Central High School Alumni Association scholarships.

Central Oklahoma ASHRAE Scholarship

(2012) Established by the Central Oklahoma Chapter of the American Society of Heating, Refrigeration and Air-Conditioning Engineers, the fund supports scholarships for students in central Oklahoma to develop an expertise in engineering fields related to the heating, ventilation, airconditioning and refrigeration industry.

Kimberly Kay Clark Memorial Scholarship -**Naval Reserve Association**

(1995) Established in memory of an officer killed in the 1995 bombing of the Murrah Federal Building, the fund supports an award to recognize U.S. Naval Reserve members.

Kimberly K. Clark

James C. Clark Community Foundation Scholar Award

(2014) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Clark's service as a Trustee and chairman of the Scholarship Committee, the annual award goes to a Community Foundation Scholar at Northwest Classen High School.

Classen '55 Scholars Fund

(1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of the Classen School of Advanced Studies.

Classen Awards Foundation

(1998) Originated by Anton H. Classen in 1926 and supported by previous award recipients, awards are given to outstanding graduates of Classen School of Advanced Studies and Northwest Classen High School.

Classen Class of 1945 Scholarship

(2006) Established by the Classen High School graduating class of 1945, the fund supports scholarships to graduates of Classen School of Advanced Studies.

Classen Class of '54 Scholarship

(2009) Established by the Classen High School class of 1954, the fund supports a scholarship to a graduate of Classen School of Advanced Studies.

Classen High School Alumni Association Scholarship

(2012) Established by the alumni association, the fund supports scholarships to graduates of Classen School of Advanced Studies.

Ralph Clinton Scholarship — Sales & Marketing Executives

(1985) Established in honor of a past president of the organization, the fund supports an annual scholarship for students pursuing a business or marketing degree.

Nancy Coats-Ashley Community Foundation Scholar Award

(2012) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Judge Coats-Ashley's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Commander Family Scholarship

(2004) Established by family in memory of A.C. Commander, the scholarship benefits an Oklahoma graduating high school senior who is seeking post-secondary education at an Oklahoma college or university.

Brad R. Corbett Memorial Academic Trust

(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.

Jean Hawley Curtis Scholarship

(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

Harley Custer Memorial Scholarship

(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma Youth Expo 4-H and FFA junior livestock show.

DANA Corporation Scholarship

(1988) Established by the DANA Corporation, the fund supports scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

James R. Daniel Community Foundation Scholar Award

(2011) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Daniel's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar at Northwest Classen High School.

Dortha Dever Business Scholarship

(2007) Established by Dortha Dever, the fund supports and encourages Oklahoma City University students committed to a professional career in business. Award recipients are recommended by the dean of the Meinders School of Business.



Douglass High School Class of 1967 Scholarship

(2009) Established by members of the class of 1967, the fund supports a scholarship to a graduating senior from Douglass High School.

Paul W. Dudman Community Foundation Scholar Award

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Dudman's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Durant Community Scholarship

(2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

Durrell Public Law Research Award

(2010) Established by Roderick and Julia Durrell, the fund supports an award to recognize legal research in state or local governmental law or nonprofit law by a student attending the University of Oklahoma College of Law.

Early Childhood Association of Oklahoma Scholarship

(2002) Established by the association, the fund supports the group's scholarship program for childcare providers who want to further their education.

Everett Foundation Scholarships

(1993) After establishing the Everett Foundation fund in 1993, Dr. Mark A. Everett built a program of scholarships that promoted his motto—'having fun doing good.' Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports awards in performing and visual arts and English. In addition, Dr. Everett established two scholarships in honor of his



Alice & Dr. Mark R. Everett

parents, Alice A. Everett and Dr. Mark R. Everett, a former dean of the University of Oklahoma Medical School.

Mark Allen Everett Graduate Fellowship in String Performance – University of Oklahoma School of Music

(2008) Established by friends and colleagues of Dr. Everett following his death, the endowment supports a fellowship for a graduate student studying string performance at the University of Oklahoma School of Music.

Barbara Fagin Award Fund — Christmas Connection

(1994) Established by the board of Christmas Connection in memory of the organization's founder, annual awards are made to seniors at Capitol Hill and Southeast high schools.

Brunel D. Faris Art Exploration Scholarship

(2008) Established by Christiane Faris through memorial gifts in honor of her husband, a longtime art professor and artist, the fund supports an annual award to assist students studying visual arts at Oklahoma City University with independent art-related projects.



Daniel & Jay Feiler Scholarship

(2001) Established by Barbara Feiler in memory of her husband and son, the fund benefits children attending the Erna Krouch Preschool at the Temple B'nai Israel.

Karen Sue Freeman Memorial Scholarship

(2012) Established by family, the fund supports post-secondary scholarships to female students who played basketball at Shawnee High School.

Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust that was created through the couple's wills, the fundto provide scholarships for students to attend college in Oklahoma and are awarded through the Oklahoma City Community Foundation's Trustee Scholarship Initiative.

Fulmer Trombone Scholarship

(2014) Established by longtime Oklahoma City University music instructor Fred Fulmer and his wife Ann, the fund supports a scholarship to graduating seniors in central Oklahoma who have played the trombone and will be involved in the orchestra or band during their freshman year of college.

Sybil Irene Gabbard Scholarship

(2012) Established by family, the fund supports a scholarship for students who graduated high school while in the care of the Oklahoma Baptist Homes for Children.



Gabbard

Wauhillau Austin Gale Memorial Scholarship

(2006) Established by family and friends in memory of a longtime art teacher at Purcell High School, an annual scholarship is awarded to a graduating senior of the school.

Ema Garcia Memorial Scholarship Fund

(1994) Established by Fred Jones Industries as a memorial for a longtime employee, the fund supports awards made through the Oklahoma Youth With Promise scholarship program to former foster care children.

Garner-Stocker Foundation Scholarship

(2013) Established by the Garner-Stocker Foundation, the fund supports scholarships to employees and vendors of the Taco Mayo franchise and their dependents.

Edward King Gaylord Scholarship

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will, this was the first scholarship endowment established at the Oklahoma City Community Foundation. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

Elsie Mae "Nat" Glosemeyer Scholarship

(1998) Established by Mrs. Glosemeyer's friends and family, the scholarship benefits a graduate of a high school in eastern Oklahoma County.

Freda Poole Grayson Scholarship

(1997) Established by Mrs. Grayson's family in honor of her 29-year teaching career, the fund supports a scholarship for a graduate of Midwest City High School.

John E. Green Community Foundation Scholar Award

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Green's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Kirkland Hall Community Foundation Scholar Award

(2012) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Hall's nine years of service as a Trustee and Chairman, the annual award goes to a Community Foundation Scholar.

Harris Harding Scholarship

(2013) Established by the Harris Foundation, the fund supports an annual award to a graduating senior from Harding Charter Preparatory School.

Mary Louise Hartpence Scholarship *

(2014) Established through a bequest from the estate of Mary Louise Hartpence, the fund provides scholarships and assistance to students who have aged out of the state's foster care system.

James H. Holloman Jr. Community Foundation Scholar Award

(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman's service as a Trustee, President and a member of the Scholarship Committee, the annual award goes to a Community Foundation Scholar.

Geneva Hood Award - Casady School

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher, the fund supports an annual award to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.

Jonas & Mary Beatrice House Scholarship

(2009) Established by family, the fund will support scholarships to black graduates of Douglass High School.

G. Ed Hudgins Scholarships - OSU College of Engineering

(1989) Established by a longtime Oklahoma City architect, the fund supports annual scholarships to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.

Hudiburg Family Fund Scholarships

(2005) Established by the Hudiburg family, the fund supports scholarships to graduating seniors in the Mid-Del Public School System.

Geneva Johnston Hudson Scholarship

(2014) Established by family, the fund supports awards to members of the Kappa Kappa Iota organization for professional educators who are pursuing a degree in education at the University of Central Oklahoma.

Khader K. Hussein Awards in Palliative Care

(1999) Established by the Hospice Foundation of Oklahoma in honor of Dr. Hussein's service, the fund supports annual awards up to four qualified graduating seniors at Oklahoma City University Kramer School of Nursing, University of Central Oklahoma Department of Nursing, Southern Nazarene University School of Nursing and the University of Oklahoma College of Nursing. In addition, an annual award is made to a graduating medical student attending the University of



Khader K. Hussein

a graduating medical student attending the University of Oklahoma College of Medicine.

Hutch's Scholars Award

(2010) Established by the Hutchinson family, the fund supports awards for graduating high school seniors in specific counties of western Oklahoma and southern Kansas.

Hutchinson Scholarship

(2010) Established by the Hutchinson family, the fund supports awards for Hutch C Store employees and their dependents.

Iron Workers Local 584 Harvey A. Swift Scholarship

(2002) Established by the Ironworkers Local 584 trade association, the fund supports scholarships for members' children and grandchildren who are pursuing post-secondary education. In 2012, the award was renamed in honor of the group's longtime business manager, Harvey A. Swift.

Virgil & Pauline Jackson Scholarship

(1998) Established by Mrs. Jackson in memory of her husband, the fund supports a scholarship ito a full-time student majoring in education at Langston University.

Dennis James Scholarship — Deer Creek Baseball Fund

(2007) Established by family and Deer Creek baseball supporters in memory of the father of a former player, the scholarship benefits graduating seniors from Deer Creek High School who have participated in the baseball program.



Dennis James

Jane Jayroe Community Foundation Scholar Award

(2013) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Ms. Jayroe's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Miles Jenkins Memorial Scholarship

(2009) Established by friends and family in memory of a Deer Creek teacher, the fund supports a scholarship to a graduating senior of Deer Creek High School.

Kay Jewell Scholarship

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

William M. & Janet S. Johnson Scholarship

(1987) Established through bequests from Mr. and Mrs. Johnson, the fund supports scholarships for Minco High School graduates and the Oklahoma City Community Foundation's Nurse Education Program.

Jones High School Scholarship

(2000) Established by community volunteers, the fund supports scholarships for graduates of Jones High School.

Friends of Kim Jones-Shelton Scholarship

(1999) Established by friends and family, the scholarship is awarded to a black female student pursuing post-secondary education.

$\label{lem:control} \textbf{Dorothy Detrick Kendall Piano Scholarship Award-University} \\ \textbf{of Oklahoma School of Music}$

(1995) Established by Mrs. Kendall's family in memory of Dorothy, who taught piano for more than 40 years, the fund supports an award made through the University of Oklahoma School of Music.

Dr. Edith King Mental Health Court Scholarship

(2007) Established in honor of the contributions, leadership and commitment of Dr. King, the fund supports a scholarship to a graduate student pursuing specialized education in mental health.

Rev. Kenneth King Memorial Scholarship

(2007) Established by family to honor this retired Roman Catholic priest who dedicated his life to serving rural churches, the fund supports a scholarship awarded to a senior graduating from a rural high school in eastern Oklahoma and will attend St. Gregory's University.



Kirschner Trust Scholarship

(1995) Established by the E. Phil & Roberta L. Kirschner Foundation, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Donna Vandiver Knapp Piano and Vocal Music Education Fund

(2012) Established by Donna and Bobby Knapp, the fund supports an annual award to a student pursuing a degree in vocal music education at the University of Oklahoma.

Valerie Koelsch Memorial Scholarship

(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member's daughter killed in the 1995 bombing of the Murrah Federal Building, the fund supports a scholarship to a dependent of a local union member.

Donna & Harry Kornbaum Scholarship *

(2014) Established through a planned gift, the fund supports scholarships to students who have aged out of the state foster care system and plan to attend the University of Oklahoma on a full-time basis.

PFC Anthony Adam Landers "Zero To Hero" Scholarship

(2003) Established in memory of PFC Anthony Adam Landers, the fund supports a scholarship for young adults who need academic tutoring to qualify for specific career training through Armed Services Vocational Battery.

Sally Jo Clark Langston Memorial Scholarship

(2010) Established by Betty Wooldridge Bayse in honor of her mother, the fund supports scholarships for graduating seniors of the Classen School of Advanced Studies who wish to pursue post-secondary education in the performing arts of dance or music.

Langston

Wann & Clara Langston Scholarship

(1978) Established through a bequest in their estate, the fund supports a graduate nursing scholarship at the University of Oklahoma Health Sciences Center. Dr. Langston was a longtime medical school faculty member.

Learning with Love's Scholarship

(2009) Established by the Love family to honor the entrepreneurial spirit and unending quest for learning exemplified by Tom and Judy Love, the fund supports scholarships for employees of Love's Travel Stops and Country Stores and their dependents.

Judy Love Community Foundation Scholar Award

(2011) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mrs. Love's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar at Bishop McGuinness Catholic High School.

Albert & Freda Marottek Scholarship

(1998) Established by Mrs. Marottek in memory of her husband, the fund supports scholarships to families who attend St. James Catholic Church for tuition assistance for elementary students at St. James Catholic School.

G. Stephen Mason Scholar Award

(2013) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Mason's service as Chairman and nine years as a Trustee. The annual award goes to the outstanding Eagle Scout with the Boy Scouts of America Last Frontier Council.

Tommy & Jackie Maxon Scholarship *

(2014) Established by family, the fund supports a scholarship to a graduating senior from Cashion High School.



(2010) Established by family, the fund supports an annual scholarship for a graduating senior of Harding Charter Preparatory High School.

McGee Foundation Scholarship Fund

June Mitchell McCharen Scholarship

(2006) Dean McGee was one of the nine original Trustees of the Oklahoma City Community Foundation. The McGee Foundation supports scholarships for foster children and students who will be the first in their family to attend college.

Frank McPherson Community Foundation Scholar Award

(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Benny McReynolds Memorial Scholarship

(2010) Established through a bequest in Mr. McReynolds' estate, the fund supports a scholarship for graduating seniors from Frederick High School who are attending Western Oklahoma State College.

Ruth Mershon Scholarship

(2006) Established through a gift from her estate, the fund supports several scholarship awards.

Charles C. & Mary Lou Miles Scholarship

(2007) Established by family members in honor of two former educators, the scholarship encourages black students in Oklahoma to pursue a postsecondary education.

Michael Neal Minter Sr. Scholarship

(2009) Established by friends and family, the fund supports an annual scholarship for a graduating senior of a public high school in Oklahoma County.



Richard Moesel Scholarship Fund

(2003) Established by family to honor the Minter Sr. contributions of Richard and Marjorie Moesel in establishing the horticulture technologies program at OSU-OKC, the fund will support an award for students pursuing a degree in horticulture technologies at OSU-OKC.

Dr. Gary M. Moore Dance & Arts Management **Scholarship**

(1999) Established by Dr. Moore, the fund supports awards to students at Oklahoma City University who are studying dance or arts management.



Dr. Gary M. Moore Great Plan Scholarship

(2007) Established by an initial gift from Dr. Moore Moore and later through an estate gift, the fund supports a scholarship to a student with financial need who is pursuing a degree at Oklahoma City University's School of Arts and Sciences.

Muskogee Public Schools Adult Day Camp Fund

(2009) Established by the E.P. and Roberta L. Kirshner Trust, the fund provides summer camp opportunities in Muskogee for adults with disabilities.

J. Larry Nichols Community Foundation Scholar Award

(2013) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Nichols' nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Ronald J. Norick Community Foundation Scholar Award

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Norick's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Northwest Classen High School Class of 1956 Scholarship

(2007) Established by the Northwest Classen High School Class of 1956, the fund supports an annual Community Foundation Scholar award at the school.

Paul B. Odom Jr. Community Foundation Scholar Award

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Odom's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

OKC Northwest Lions Club Scholarship

(2005) Established by the civic club, the fund supports an annual award for an upper division student attending Southern Nazarene University's College of Business.

Oklahoma Goodwill Industries Abilities Scholarship

(2007) Established by the organization, the fund supports scholarships to to individuals with disabilities to pursue their educational goals.

Oklahoma Academy of Physicians Assistants Scholarship *

(2015) Established to honor members of the academy, the scholarship will support awards to second-year students enrolled in an accredited physician assistants program.

Oklahoma Youth With Promise Scholarship

(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduate high school while in foster care or other licensed placement.

Orner-Cook Scholarship

(2007) Established by Robert and Carolyn Orner in memory of Carolyn's mother, Gretchen Cook, and in recognition of the couple's love of traveling for international business, the fund supports an annual award for a graduating Oklahoma high school senior.

Deborah R. & Wayne A. Parker Scholarship

(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth With Promise Scholarship and the Community Foundation Scholars programs.

Sen. Homer Paul Memorial Scholarship for Pauls Valley High School

(2006) Established by family, the fund supports a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.

Louise Harris Moore Phillips Duke University School of Nursing Scholarship

(2006) Established by family in honor of Ms. Phillips, the fund supports an award that encourages the study of holistic health practices within nursing education at Duke University.

Pi Beta Phi Alumnae Club Scholarship

(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

Pilot Club Scholarship

(1985) Established by the Oklahoma City affiliate of Pilot International, the fund supports the Trustee Scholarship Initiative.

Floy I. Pinkerton Vocal Music Scholarship

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton's love of music, the scholarship benefits a music student enrolled at Oklahoma City University.

Alice & Phil Pippin Eagle Scout Project Scholarship *

(2014) Established by the couple, the fund supports an annual award to each of the Eagle Scouts in the 11 districts of the Boy Scouts of America -Last Frontier Council whose project has been selected to the Top Scout Project for that district.

Larry W. Roach Leadership Award

(2002) Established as a tribute to a former senior vice president of the Benham Companies, the fund supports a scholarship to graduates of Midwest City High School and Carl Albert High School. Larry W. Roach

Jeffry Rogers Education Memorial Scholarship

(2006) Established by family in memory of a U.S. Marine killed in Iraq in 2005, the fund supports an annual award to a graduating senior of Putnam City North High School.

Anna-Faye Rose Scholarship

(2013) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of her 18 years of service as the scholarship administrator, the scholarship is awarded through the Community Foundation Scholars program and benefits a graduating high school senior who will be the first in their family to attend college.



Mary Baker Rumsey Volunteer Award - Junior League of Oklahoma City

(1992) Established by Joseph Rumsey in honor of his mother, the local chapter's first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

Harold W. Schmid Scholarship *

(2015) Established by the Harold Schmid family, the endowment will support scholarships to graduating high school seniors who have or will age out of the state's foster care sytem.



Seay A. Sanders Jr. Scholarship

(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.

Matthew George Scott-Bronco IV Ever Scholarship

(2013) Established by family in memory of a 2012 Mustang High School graduate and member of the Mustang Broncos basketball and baseball teams, the fund supports a scholarship for a graduating senior of Mustang High School.

Mary & Spencer Sessions Teaching Award — Guthrie Public Schools

(1989) Established in memory of the Sessions by their sons, the fund supports an annual award to recognize an outstanding teacher in the Guthrie Public Schools each year.

William F. Shdeed Scholarship

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Shdeed's nine years of service as a Trustee, the annual award goes to a graduate of Northwest Classen High School.

Lorene Sherman Memorial Scholarship

(2001) Established by St. James Catholic Church in honor of Lorene Sherman, the fund supports a tuition assistance scholarship for students attending the church's school.

Willie Elizabeth Shipley Scholarship

(1981) Established through a bequest in Miss Shipley's will, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Jeanette Sias Scholarship

(2014) Established by memorial contributions from friends and family, the fund supports an award that will benefit members of the Oklahoma City University Sigma Alpha Iota chapter, a music sorority.



Joe B. Smith Memorial Class of 1942 Scholarship Fund

(2008) Established through a bequest in Mr. Smith's will, the fund supports a scholarship to a graduating senior of his alma mater, Stratford High School.

Robert V. Smith Memorial Scholarship

(1999) Established by family members, the fund supports a scholarship for a graduate of John Marshall, Oklahoma Centennial, Harding, Northeast, Douglass or Millwood high schools.

Pete & Lela Stavros Scholarship

(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA), the fund supports scholarships for association members' family who attend college.

Wendell Steward Scholarship

(2007) Established by the Southwest Homebuilders Association in memory of a longtime director of the organization, the scholarship benefits graduating seniors from the Moore Public School District who are committing to a career in the construction industry.

Jason Sublette Heart of a Leopard Memorial Scholarship

(2011) Established by friends and family in memory of Jason Sublette, a graduate of Lindsay High School, the fund supports a scholarship to graduating seniors from Jason's alma mater.

Survivors' Education Fund

(1995) Established following the 1995 bombing of the Murrah Federal Building, the fund supports scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the bombing and the surviving children in the federal building day care center.

Roy Edward & Darlene Young Thornton Scholarship *

(2014) Established by the couple, the fund supports scholarships for graduating seniors of the Mid-Del Public School System, with a preference to graduates of Midwest City High School.

Troop 193 Leadership Scholarship

(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership, the fund supports an award for Troop 193 graduating seniors who remain active in the Scouts and Campfire organizations.

Carolyn Watson Opportunities Scholarship

(2010) Established by Mrs. Watson, the fund supports scholarships to graduating seniors of rural Oklahoma high schools pursuing postsecondary education.

Brian Wechsler Memorial Scholarship

(2009) Established by family, the fund provides a scholarship to a graduating senior of Edmond Memorial High School.

Michael J. Weiss Scholarship

(2009) Established as a memorial fund, the fund provides scholarships to graduating seniors of Oklahoma City Public Schools, Carts & Parts employees' dependents and Emanuel Synagogue students.

Western Oklahoma Building Trades Scholarship

(1997) Established by the organization, the fund supports scholarships for dependents of union members and others interested in the future of union activities.

Westside Lions Club Scholarship

(2002) Established by a bequest in Ms. Frances Koop Parsons' estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.

James Whitfield Employee Scholarship

(2008) Established by Quail Creek Golf and Country Club to honor a longtime employee, the fund supports a scholarship for employees of the club to pursue post-secondary education.

Dean Wild Memorial Scholarship

(2008) Established by family to benefit students attending high schools where Mr. Wild was a teacher, coach and administrator, the fund suports a scholarship for students from Putnam City West, Frederick, Hollis or Watonga high schools.



Deral E. Willis Scholarship

(2000) Established by a bequest in Mr. Willis' estate, the fund supports a scholarship for graduates of Sentinel High School.

James M. Wilson Scholarship

(2003) Established by Mr. Wilson's family, the fund supports a scholarship to graduates of Boswell High School.

Tracy Wilson Memorial Scholarship

(1998) Established by Ken and Thala Wilson in memory of their son, the fund supports tuition assistance scholarships for students at St. James School where Tracy attended.



Mildred & William Young Scholarship

(2007) Established by the Mahone Family Foundation to honor the lifetime achievements of their family friends, the fund supports a scholarship for graduating seniors from Hobart High School.

Dan Zanowiak Memorial Scholarship

(2007) Established by family to honor a mathematics teacher, the fund supports a scholarship for a senior at Edmond Santa Fe High School who wishes to pursue a career focused in quantitative analysis.

Guy G. and Ginger S. Zimmerman OU Scholarship

(2008) Established by Ginger in honor of her late husband Lt. Col. Guy Zimmerman, a U.S. Army veteran, high school teacher and graduate of the University of Oklahoma, the fund will support an award for a graduating high school senior to attend the University of Oklahoma.

Scholarship and Support Organizations' Charitable **Organization Endowments**

The following charitable organization endowment funds were established at the Oklahoma City Community Foundation to support scholarship programs and comply with our policy for charitable organization endowments. The application and selection process of recipients is administered by the organization. To view more information about these funds and the more than 300 charitable organization endowment funds we administer, please visit the Central Oklahoma Charities directory located at www.occf.org.

Ray and Lucille Ackerman Oklahoma City University Marketing Scholarship (2010)

Meinders School of Business, Oklahoma City University - Undergraduate Scholarship (2014) *

Meinders School of Business, Oklahoma City University - Graduate Scholarship (2014) *

Moore High School Alumni Association Scholarships

- '70s Legacy Scholarship (2013)
- George and Doral Hopper Scholarship (2007)
- Hoby and Anita Horn Scholarship (2011)
- Moore High School Alumni Association (2005)
- Music Scholarship (2011)
- Bennie Raine Scholarship (2005)

Oklahoma Engineering Foundation Scholarship (2000)

Oklahoma Pilots Association Vic Jackson Scholarship (1998)

Oklahoma Youth Expo-Davis/Stephens Scholarship (2013)

OSU — Agricultural Education Scholarship Inc. (2000)

Will Rogers Air National Guard Scholarship (1998)

Society of Petroleum Engineers International, Oklahoma City Section Scholarship (2010)

Marie Welch Independent Insurance Agents of Oklahoma Scholarship (1992)

* Indicates new endowment since 2014 Scholarship Report (YEAR) = year fund established

Number of Applicants Rises with New Online Process

Since launching an online application process in 2013 for the majority of the more than 120 scholarship and award endowments that we administer, the number of applicants and applications has significantly increased. The number of applicants increased 30 percent with 468 students more students applying in 2014-15 compared to the prior academic year. The number of applications has also increased more than 50 percent as students apply for more than one scholarship.

While the application process has gone online, all applications

are reviewed by individuals including a group of retired school teachers and guidance counselors. This dedicated group of volunteers their time to read the applications, essays, letters of recommendation and transcripts in order to rate and score the applications according to the criteria for each scholarship.

For more information about the scholarship application process, visit www.occf.org/scholarships or contact Megan Hornbeek at m.hornbeek@occf.org or 405/606-2917.

Our Scholarship Endowment Program: An Overview

What is an Endowment?

The scholarship and award funds listed on pages 3–10 are permanent endowment funds. A scholarship endowment fund is administered to enhance the value of the fund and provide annual income to support scholarships and awards while also preserving the capital. In 1970, the Edward King Gaylord Scholarship was the first permanent scholarship endowment established at the Oklahoma City Community Foundation. To this day, it continues to support scholarships awarded through our Trustee Scholarship Initiative.

How are the Scholarship Endowments Invested?

The scholarship endowment funds are pooled with other endowment funds at the Oklahoma City Community Foundation and invested by a team of professional investment managers. The investment policy these managers follow is designed to preserve capital, protect against inflation and provide annual income to support the scholarship awards. Our Investment Committee consists of Trustees and investment professionals that monitor the performance of the investment managers and devotes significant time to consideration of asset allocation and appropriate diversification. Details of the current investment performance results are available at www.occf.org.

How are Annual Distributions from Scholarship Endowments Determined?

A scholarship endowment fund must reach a minimum balance of \$40,000 before distribution occurs. The annual spendable amount is based on our spending policy that calls for distributing no more than 5 percent of the market value of the fund averaged over the past 12 quarters as of March 31. Any remaining investment returns to build the principle of the endowment. This helps increase the fund's value and protects future annual distributions from inflation. This rule is used by many universities and foundations because the annual available distribution from the fund is predictable and not tied to current income or shifts in the economy.

For more information on our investment and distribution policies, please contact Rhonda Godwin at 405/606-2916 or r.godwin@occf.org.

How to Establish a Scholarship Endowment Fund

Interested in establishing an endowed scholarship? Contact us and we can work together to determine the best way to accomplish your goals - a fully-endowed scholarship requires a minimum gift of \$40,000 or we may be able to meet your objectives by utilizing your gift into one of our existing endowed scholarships. Please see a list of these funds on pages 3-10.

In addition to the scholarship funds included in this publication,

we also award scholarships through our Trustee Scholarship Initiative that includes the following programs: Community Foundation Scholars, New Opportunities Scholars, Oklahoma Youth With Promise, a Nurse Education Program and the Central Oklahoma Guidance Counselor Network. For more information on establishing a scholarship endowment fund, please contact Kenneth Conklin at k.conklin@occf.org or Megan Hornbeek at m.hornbeek@occf.org.

The Scholarship Program Staff

The scholarship program is staffed by three professionals who work throughout the year with donors, fund representatives and students. They are available to answer any questions regarding the program.



Megan Hornbeek m.hornbeek@occf.org 405/606-2917



Rick Fernandez r.fernandez@occf.org 405/606-2919



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Ways to Give to Scholarship Endowment Funds

Scholarship funds provide a unique way to honor or memorialize individuals as well as support the educational aspirations of others. If you are considering making a gift to an existing scholarship fund please review the scholarship and award endowment funds on pages 3–10. The Oklahoma City Community Foundation accepts a wide variety of gifts making it easy and convenient for you to give. All gifts made are eligible for the maximium tax benefits for charitable gifts. The gifts we accept include:

- Cash, check, money order and cashier's check Business-related assets
- Credit cards through online giving at https://occf.org/onlinegiving/
- Appreciated stocks
- Oil & gas interests and royalty payments
- Real estate

- Life insurance
- Retirement plan assets
- Private foundation assets
- Estate and planned gifts (bequests, trusts, charitable gift annuities)

If you would like to wire cash, appreciated stock or other marketable securities, contact us at 405/235-5603 or donors@occf.org.

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