



OKLAHOMA CITY  
COMMUNITY FOUNDATION

# 2015 Annual Report

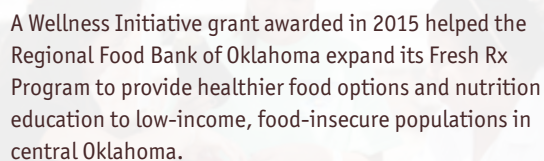


*The Power of Endowment*

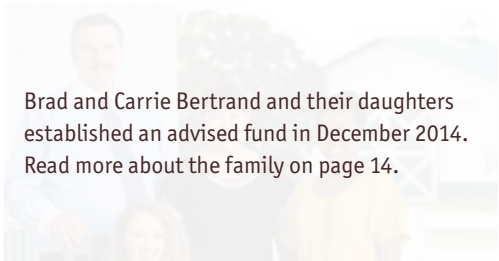
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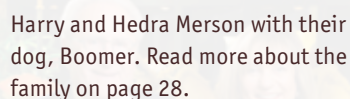
## Cover Key



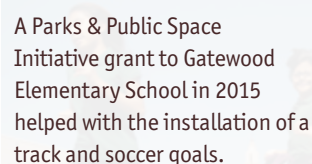
A Wellness Initiative grant awarded in 2015 helped the Regional Food Bank of Oklahoma expand its Fresh Rx Program to provide healthier food options and nutrition education to low-income, food-insecure populations in central Oklahoma.



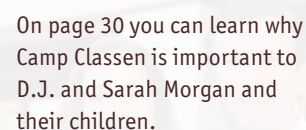
Brad and Carrie Bertrand and their daughters established an advised fund in December 2014. Read more about the family on page 14.



Harry and Hedra Merson with their dog, Boomer. Read more about the family on page 28.



A Parks & Public Space Initiative grant to Gatewood Elementary School in 2015 helped with the installation of a track and soccer goals.



On page 30 you can learn why Camp Classen is important to D.J. and Sarah Morgan and their children.

# Dear Donors and Friends:

*It is our pleasure to present you with the 2015 Annual Report of the Oklahoma City Community Foundation. The publication provides an opportunity to recognize donors as well highlight activities that occurred during the fiscal year that ended June 30, 2015.*

## Implementation of Long-range Plan

Implementation of the 2014 Long-range Plan was initiated in the fall of 2014. The Trustees' primary goal was to continue the success of the Community Foundation by organizing staff and resources to maintain quality of service and support future growth. The plan affirmed the importance of staff development for our organization's future.

## Wellness Initiative Awards Inaugural Grants

During Fiscal Year 2015, the Trustees approved the inaugural grants awarded through the Wellness Initiative. The goal of the Wellness Initiative is to raise awareness and increase opportunities for exercise and good nutrition to create a culture of good health. The grant projects all address exercise and nutrition with the expectation of replicating the success. Other program activities have heightened the visibility of many other wellness programs in the community.

## GiveSmartOKC.org Role Expanded

We are entering our fourth year of providing GiveSmartOKC.org free to the public. This partnership with GuideStar is an important service to anyone interested in charities and charitable giving in central Oklahoma. In March of 2015, Ashlee Adams joined our staff as the full-time coordinator for GiveSmartOKC. She is working to expand its impact by ensuring all charities who participate in our Charitable Organization Endowment Fund program are included on GiveSmartOKC.org.

## Carolyn Watson Rural Oklahoma Community Foundation Expands

Carolyn Watson had been a donor to the community since 1995 when she established an affiliated fund to benefit the rural communities in southeast Oklahoma where Shamrock Bank had branch offices. Carolyn wanted rural communities to have opportunities for arts, culture and literacy and funded many of

these programs in communities and schools during her lifetime. A bequest from her estate will provide for an expansion of that program as well as a significant scholarship fund for students in rural Oklahoma high schools.

## Scholarship Program Continues to Grow

In the fall of 2013, we moved from paper applications for our scholarship programs to an online process. The impact was a significant increase in applications as well as a much easier process for students. In turn, the scholarship program continues to expand with 10 new funds added during this past fiscal year. The Central Oklahoma Guidance Counselor Network now includes 52 high schools for both training and scholarship support.

## Digital Sign Enhances 10th Street Presence

As development continues to grow along North 10th Street and in Automobile Alley, there is an increase in vehicle and foot traffic and we wanted to take advantage. We installed a state-of-the-art digital sign along our 10th Street property. Overall, the sign is 24 feet tall and features a digital screen that is eight feet in height and 16 feet in width. We are now able to display messages about our programs, ways to give and other news on a 24/7 basis. We believe it is a very positive addition to our property and helps us share our message. If you haven't seen it yet, we encourage you to drive by!

## Trustee Update

We thank Harry Merson for his nine years of service as both a Trustee and as treasurer. Harry also chaired the Audit Committee. Join us in welcoming Mike Collison to the board as a Trustee. Mike is CFO of Oklahoma Publishing Co. and also serves on the Investment Committee.

As always, we want to thank you for your continued support for the mission and activities of the Oklahoma City Community Foundation. It is an exciting time for us and our community.



Tony Tyler, Chairman



Nancy B. Anthony, President

# Bill & Martha King:

## *Lives of Service*

For the majority of their lives, Bill and Martha King have dedicated themselves to serving others. Their charitable giving reflects their desire to help those less fortunate and it will continue to do so for many years to come.

“We know that the Oklahoma City Community Foundation is well managed, invests money wisely and brings publicity and donors to organizations we support,” the couple explains. “We have been so impressed that we have named the foundation the sole beneficiary of our trust. We feel very comfortable knowing that our assets will continue to help our community.”

In 2007, the couple established the Rev. Kenneth King Memorial Scholarship endowment fund that supports awards to students graduating from rural high schools who plan to attend St. Gregory’s University in Shawnee, Okla.

Martha has volunteered at the Oklahoma City Community Foundation since 1995. She played an integral role in helping to organize the response following the bombing of the Alfred P. Murrah Federal Building. In addition to helping process assistance to survivors each week, she served as a trustee for the Disaster Relief Fund for 20 years and for 17 years as a volunteer on our Trustee Scholarship Initiative committee. To honor her dedication to our organization, the Trustees established the Martha King Scholarship in 2015.

Bill’s service for others began when he was drafted into the U.S. Army after earning a petroleum engineering degree from the University of Oklahoma in 1950. His Army service ended in 1954 and he returned to his hometown of Wolco, Okla., to help

his father run the family-owned King Grocery stores. In 1965, Bill decided to attend a seminary in Massachusetts and was ordained as a Catholic priest in 1969. He left the priesthood in 1971 and began working for an engineering consulting firm before eventually serving as the director of the energy division of the Oklahoma Office of Public Affairs. Since his retirement in 1985, Bill has volunteered alongside Martha at various charitable organizations including the Oklahoma City Community Foundation.

A Tulsa native, Martha earned her master’s degree before entering the Benedictine convent in Guthrie, Okla., in 1954. She began teaching English and journalism, first at Monte Casino Catholic High School in Tulsa, then for eight years at Oklahoma City’s Bishop McGuinness Catholic High School.

A civil rights advocate, Martha challenged her students to participate in inter-racial discussion groups. To help her students understand how those less fortunate live, she created a three-year mentoring program in Oklahoma City’s community camp. Upon leaving the religious order in 1968, Martha co-founded Neighbor for Neighbor, a nonprofit organization whose mission was to assist people who had emergency needs related to housing, food, utilities, transportation and prescriptions. In 1985, she was hired as the U.S. volunteer director for World Neighbors and was responsible for coordinating volunteers and arranging their travel visits to program sites abroad. Martha retired in 1992.

When not volunteering their services, the couple, married since 1972, enjoy traveling.

“Every organization should have a volunteer like Martha King. She came to help us out in a difficult time and stayed for more than 20 years. Her contributions were invaluable and her wonderful personality was a gift to all of our staff.”

Nancy B. Anthony, President



*Bill and Martha King*  
*Photo by Brandon Snider*

# The Year in Review

*As our community grows, so does our organization and the level of impact we're able to have, thanks to generous donors both today and years past. Below are highlights from the fiscal year that ended June 30, 2015.*

## Rees Family Award Second "Breaking the Cycle of Poverty Challenge" Grant

For the second time in two years, the Ken and Gae Rees Family Fund offered a multi-year grant in the amount of \$500,000 to a nonprofit in central Oklahoma that was addressing breaking the cycle of poverty. In 2014, the Rees family recommended their initial Challenge Grant to the Boys & Girls Club of Oklahoma County, allowing them to open a club at Cesar Chavez Elementary School where 97 percent of the student body received free or reduced lunches. The new club quickly reached its maximum membership and the students are thriving with daily assistance with homework, leadership training and physical activities. Pleased with the early success of the initial grant, the Rees family asked our staff to again help facilitate the grant process for a second grant. The result was the family awarding a multi-year \$500,000 grant to ReMerge in June 2015. ReMerge is a comprehensive female diversion program designed to transform pregnant women and mothers facing incarceration for nonviolent crimes into productive citizens. The program works with both the women and their families and offers treatment for mental health and substance abuse, housing, transportation, parenting and family support, legal assistance and much more. We look forward to reporting on the success of both grants.

## Learning and Sharing About Disaster Response

The Oklahoma City Community Foundation was selected to participate in the Philanthropic Preparedness, Resiliency and Emergency Partnership (PPREP), a project of the Funders' Network for Smart Growth and Livable Communities. The project is bringing together 18 community foundations located in an eight-state Midwest region to share and learn about disaster preparedness, response and recovery. During 2015, our staff participated in three convening meetings of the group including one we hosted in March. Through this project, we have been able to expand our knowledge and understanding of leadership in the arena of disaster preparedness, response & recovery and we have shared our experiences with others in the cohort.

## Community Program Updates

In the spring of 2014, we launched the Wellness Initiative. We were pleased to award the inaugural grants in the winter of 2014. The goal of the initiative is to encourage citizens in central Oklahoma to improve their overall health. We've all seen the reports and rankings that tell us our community and state need to make healthier lifestyle changes. The initial grants, listed on pages 50-51, are funding programs that we hope are not only successful but also can be replicated in the community.

For the past 20-plus years, the Margaret Annis Boys Trust has supported grants for hundreds of beautification projects on public lands in Oklahoma County. These projects have included medians, frontages, parks and school grounds. In 2015, the guidelines for this grant program and the Parks & Public Space Initiative were refined to begin including programming support for infrastructure that encourages activities in public parks, trails and school grounds while also enhancing public lands with the installation of trees and shrubs.

Community Program grants awarded during Fiscal Year 2015 topped \$1.5 million.



## Free Continuing Education for Professional Advisors

The monthly Estate Planning 1.5 teleconference, a continuing education series that we contract with the Cannon Financial Institute to offer, continues to be a popular event. The series is free for participants and provides attorneys, financial planners, CPAs, trust officers and other financial planners with 1.5 hours of continuing education. The teleconference covers updates to tax laws, marketplace trends and other issues affecting wealth management/estate planning professionals. On average, more than 60 professionals attend each month. We spend a few moments prior to the teleconference talking about our services and how we can work with professional advisors to assist their clients. It's been a great opportunity to introduce our organization to a new audience while also providing a service.



### **Sculpture Honoring John Belt Installed in Paseo District**


Following the 2013 death of John Belt, our longtime general counsel, the Oklahoma City Community Foundation partnered with the Paseo Arts Association and asked artists to submit a proposal to create a sculpture in his honor. Through a competitive process, artist Jonathan W. Hils was selected and awarded \$30,000 to create his vision, Flamenco. Mr. Hils is an arts professor at the University of Oklahoma. The sculpture was permanently installed on April 23, 2015 in the median at the intersection of Paseo Drive and Northwest 29th Street in the Paseo Arts District. John was a passionate advocate for the arts and helped to transform the Paseo Arts District into a thriving haven for artists.

### **AcademicWorks Increases Scholarship Opportunities**

In 2013, we moved the application process for more than 90 of the scholarship endowment funds to an online site through a service called AcademicWorks. The first year, we witnessed a 30 percent increase in the number of applicants. We have since added more scholarships to the online application and in 2014, again saw a 30 percent increase in number of applicants. While certainly reducing the amount of actual paperwork our staff has to handle, the online process is convenient for the many volunteers who evaluate the applications. For students, the online application process provides them access to more scholarship opportunities. It's a real win-win for everyone involved.

### **Involvement of non-Trustee Volunteers on Committees**

We have always been fortunate to have a great group of volunteers man our grants committees and Fiscal Year 2015 was no different. With the addition of the Wellness Initiative and changes to the Margaret Annis Boys Trust and Parks & Public Space Initiative, we have added some new voices to the mix. Also, a new committee has been established to provide oversight for the Charitable Organization Endowment Program and GiveSmartOKC.org. All committees are chaired by a Trustee. On page 53 we list the volunteers who served on the committees during Fiscal Year 2015.

A photograph of two men standing in a construction site. The man on the left is older, with a beard and glasses, wearing a purple and blue plaid shirt and jeans. The man on the right is younger, wearing a blue and white plaid shirt and jeans. They are both smiling. The background shows the wooden framing of a building under construction.

*Caleb McLendon, 2015  
Wendell Steward Scholarship  
recipient, with Marvin  
Haworth, a Southwest  
Homebuilders Association  
board member.*

*Photo by Brandon Snider*

## **Southwest Homebuilders Association: Supporting Dreams**

Caleb McLendon may have never met Wendell Steward, but he is carrying on Mr. Steward's legacy.

The 2015 recipient of the Wendell Steward Scholarship, Caleb is on a journey to earn a degree in construction management. Mr. Steward was a highly respected construction expert in central Oklahoma who felt strongly about encouraging interested individuals to pursue a degree in construction management. He graduated from the University of Houston in 1956 with one of the first degrees awarded in construction management. During his career that included a move to the Oklahoma City area in 1972, Mr. Steward often donated his expertise to various private and public development efforts in the metropolitan area. He had a true passion for building and was honored as the Builder of the Year three times, receiving the lifetime achievement award from the Central Oklahoma Homebuilders Association. Following his death in 2007, the advisors to the Southwest Home Builders Association endowment fund made a grant to establish a permanent scholarship fund in his honor. The award is for students enrolled in an academic or technological program that will lead to a career in the construction industry. Caleb, a Southmoore High School graduate, hopes to one day be a residential builder just like Marvin Haworth, a Moore-based builder who has more than four decades in the industry.

"I am very humbled and grateful for this support to pursue my dreams," he says. "The scholarship really motivates me that much more to accomplish my goals."



# Special Donors

*The donors and funds listed as Special Donors are individuals, families and businesses who have made cumulative gifts of \$500,000 or more to permanent endowment funds administered by the Oklahoma City Community Foundation.*

## **7-Eleven Stores Fund | 2010**

Established in honor of employees, the fund supports donor advised distributions.

## **O. June Allen | 1987**

The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

## **H.W. Almen/West OKC Rotary Scholarship Fund | 2004**

Businessman H.W. Almen was a longtime member of the West OKC Rotary Club. A bequest in his estate left a \$1.3 million gift to the club to establish a scholarship program for Oklahoma students. The club used the bequest to create the endowment.

## **Annie & Isaac Bloom Educational Scholarship | 2001**

Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. Through an estate gift, a fund was established in her parents' name and supports the education of the congregation's children.

## **Margaret Annis Boys | 1991**

A \$1.5 million bequest from her estate created the Margaret Annis Boys Trust that is used for beautification projects in public parks, medians and school grounds in Oklahoma County. Read more on page 48.

## **Thomas & Patricia Dix Brewer | 1992**

The couple made a gift of an insurance policy to establish an advised fund that supports the promotion and values of justice and peace.

## **Jack Canine Fund | 2008**

The former owner of an Indiana-based manufacturing company, Jack Canine helped to establish the American Banjo Museum that is located in Oklahoma City.

## **B.C. Clark Family Fund | 1992**

The B.C. Clark family established an advised fund to celebrate the 100th anniversary of B.C. Clark Jewelers, an Oklahoma City-based business with three locations. The fund supports a number of charities through grants recommended by the family.

## **W.H. Crocus Fund | 1998**

An anonymous donor established this endowment after witnessing the relationship between a guide dog and a blind man who worked in the same building. This fund supports the training and availability of guide dogs for the visually impaired and is named for the first guide dog sponsored by the fund.

## **Emanuel Synagogue | 2003**

Congregation Emanuel was founded in Oklahoma City in 1904 and is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. This was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

## **Irene P. & Samuel F. Frierson Educational Trust | 1997**

The fund was established by the Frierson Educational Trust to provide scholarships to students attending an Oklahoma college. Scholarships are awarded through our Trustee Scholarship Initiative.

## **Edward King Gaylord Scholarship Fund | 1970**

Mr. Gaylord, founder of the Oklahoma Publishing Company, established this endowment fund prior to his death and further funded it through a bequest in his estate. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

## **Robert A. Herring Trust | 2006**

The endowment was established through a bequest in Mr. Herring's estate to support medical research related to Parkinson's disease and genetic disorders.

## **G. Ed Hudgins Family Fund | 1989**

Mr. Hudgins was a founding partner of the Oklahoma City architectural and engineering firm HTB, Inc. The fund supports donor advised distributions and a scholarship at the Oklahoma State University College of Architecture and Engineering.

## **William M. & Janet S. Johnson Scholarship Fund | 1987**

Established through bequests from Mr. and Mrs. Johnson's estate, the fund supports a number of annual scholarships for graduates of Minco High School and scholarships for nurses in Oklahoma.

## **Joan Kirkpatrick | 1972**

The only child of John and Eleanor Kirkpatrick, Joan was chair of her family's private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.

### **John E. & Eleanor B. Kirkpatrick | 1969**

Ten years after establishing a private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President for the first 10 years and again as a Trustee from 1985-91. Over a period of 20 years, the Kirkpatricks supported a challenge match program for charitable organizations with funds at the Oklahoma City Community Foundation to encourage donors to support and help increase the endowments. In all, the Kirkpatrick Challenges generated more than \$58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick in 2006.

### **Lawton Retail Merchants Association | 1998**

The Lawton Retail Merchants Association was the primary funding source for the establishment of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

### **Edward P. & Norma Leslie Fund | 2004**

Established by a bequest from the couple's estate, the fund supports a variety of the charitable interests they shared during their 62-year marriage. The fund also benefits the Fund for Oklahoma City.

### **McGee Foundation Fund | 2001**

The fund supports scholarships for first generation college students and foster children through our Trustee Scholarship Initiative. Dean A. McGee was a co-founder of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. His daughters Marcia and Patricia continue this scholarship support.

### **Bill & Sally McNutt Foundation | 2005**

Janet McNutt transferred the assets of her late parents' private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family's charitable interests.

### **Milton & Mary Meier Fund | 2005**

Established by a bequest from Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. A bequest in her estate established the following funds in honor and memory of the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

### **Ruth Mershon Fund | 2001**

After graduating from the University of Oklahoma's College of Medicine in 1949, Ruth Mershon practiced anesthesiology until her retirement in 1996. Through a bequest of the remainder of her retirement assets and other estate gifts, an endowment fund was established.

### **Paul Milburn Foundation | 2005**

Mr. Milburn transferred the assets of his private foundation to establish a permanent advised fund. The fund supports Mr. Milburn's charitable interests.

### **Dr. Gary Moore Fund | 1999**

Known for his generosity, enthusiasm and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore dedicated much of his energy to giving back to the school. He established a fund to support scholarships for liberal arts students and a second one to provide scholarships for students in the Dance and Arts Management program.

### **Donna Nigh Foundation | 1996**

The foundation was established in 1985 in recognition of Mrs. Nigh's commitment and work on behalf of Oklahoma's developmentally disabled citizens. The foundation's assets were transferred in 1996 to the Oklahoma City Community Foundation. The fund supports grants to provide adaptive equipment for developmentally disabled Oklahoma residents in group homes or who are cared for by their families.

### **Oklahoma City Jewish Community Foundation | 1999**

Several funds were transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation endowment include:

*Ron & Julie Arvine Trust Fund*  
*Michael & Anita Barlow Family Fund*  
*Sherry K. Barton Fund*  
*Jerry B. & Jacqueline Leibs Bendorf Fund*  
*Robin & Rick Black Fund*  
*Lori & Jeff Blumental Fund*  
*Morris Butkin Fund*  
*Charles Caylen Holocaust Memorial Fund*  
*CommUNITY Partnership Fund*  
*Lawrence H. & Ronna C. Davis Family Fund*  
*Dor L'Dor Fund*  
*Richard H. & Adeline Fleischaker Fund*  
*Founders Fund*  
*Justin & Linda Gardner Fund*  
*Sylvia & Jack Golsen Family Fund*  
*Robert & Virginia Greenberg Fund*  
*Holocaust Education Fund*  
*Israel Fund*  
*Carrie Jacobi Fund*  
*Karchmer Charitable Trust Fund*  
*Marsha Segell Karchmer LOJE Fund*  
*Majir & Manya Kornblit and Michael & Joan Kornblit Holocaust Fund*  
*Harry & Hedra Merson Family Fund*  
*Jack & Johanna Price Fund*  
*Schneider Family Fund*  
*Shanker Family Fund*  
*Shanker Frank Israel Friendship Fund*  
*Ben Shanker Family Scholarship Fund*  
*Janice & Joe L. Singer Family Fund*  
*Joe B. & Ann G. Singer Fund*  
*Charles & Nikki Singer Fund*  
*Joe L. Singer Memorial Fund*  
*Mary & Larry Trachtenberg Fund*  
*Marvin & Martha Weiss Fund*  
*Robert & Tammy Weiss Family Fund*

### **Clarence E. Page Fund | 1987**

An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980 and was the principal donor. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

**William T. Payne Fund | 1976**

From humble beginnings, William T. Payne would go on to establish Big Chief Drilling and become a well-respected and successful oil man. Mr. Payne left a bequest in his estate that established an endowment fund from which three generations of his family continue to recommend grants.

**F. M. & Thelma Petree Fund | 1977**

Mr. Petree established Liberty Mortgage and was a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

**Winona S. Presley Fund | 1999**

Winona Shingleton Presley worked as a teacher and her love of education motivated her to establish endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. A bequest from her estate supports the Fund for Oklahoma City.

**Ramsey Family/Blue & Gold Sausage Fund | 1979**

The founders of Blue & Gold Sausage Co., the Ramsey family established an advised fund to perpetuate their support of agricultural education scholarships and programs.

**Edna Ratliff Fund | 2001**

One of the first female trust officers in Oklahoma, Edna Ratliff worked for Liberty National Bank for 48 years. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

**Records-Johnston Family Foundation | 1979**

Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and started the first commercial bank in Shawnee. Ross helped to establish what is now known as The Midland Group that is headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

**Bert R. Reed Jr. Fund | 1998**

An Oklahoma City native, Bert Reed Jr. was an attorney and businessman. He created an advised fund in 1998 and further funded it through a bequest in his estate in 2008.

**A. Tom F. & Gladys Seale Fund | 1986**

Although childless, Tom and Gladys Seale loved children. Prior to his death in 1989, the couple established an advised fund to support several youth-serving organizations. Mrs. Seale died in 2006 and a bequest in their estate ensures the fund will continue to support these organizations and the St. Anthony Hospital's cardiac care unit.

**Willie Elizabeth Shipley Scholarship Fund | 1981**

The fund was established through a bequest in Miss Shipley's will to provide scholarships for students who reside in western Oklahoma. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a post high school education.

**Scott & Geneva Smith Fund | 2000**

As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund.

**Southwest Homebuilders Association Fund | 1999**

The fund benefits charitable organizations in south Oklahoma City and the Wendell Steward Scholarship Fund, an endowment the group established in honor of an association member.

**Olive May Steward Fund for Human Services | 1994**

The fund was established through a bequest from Miss Steward's estate to serve the basic welfare and health needs of Oklahoma City residents.

**Walter Stiller Fund | 2002**

The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. An Oklahoma City native, Mr. Stiller retired as treasurer of Macklanburg-Duncan and lived to the age of 99.

**Tom A. Thomas Jr. Fund | 1979**

A collector of World War II aircraft, Mr. Thomas was also the co-owner of Thomas Concrete in Oklahoma City. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

**Thomas Utterback Fund | 1999**

Established through a bequest in Mr. Utterback's will, the fund supports projects in south Oklahoma City and scholarships. Mr. Utterback was a longtime banker in Oklahoma City.

**R.A. Young Foundation Fund | 2007**

Mr. Young was one of the founders of TG&Y, a chain store company that had more than 920 U.S. locations when it was sold in the 1960s. Through a bequest in his estate, a portion of his private foundation was transferred to the Oklahoma City Community Foundation and supports annual grants to charitable organizations including the public library in Kingfisher.

# Donor Affiliated Endowments: Family Affiliated Funds

A Family Affiliated Fund is established with a minimum gift of \$1 million and is an excellent alternative to a private foundation. A Family Affiliated Fund provides a family the opportunity to support the charitable organizations and projects they care about and to create a lasting legacy. A Family Affiliated Fund is considered a supporting organization of the Oklahoma City Community Foundation and operates under its own set of governing documents. The trustees listed with each fund served the fiscal year that ended June 30, 2015.

## Albers Family Affiliated Fund | 2006

Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007 following the sale of a business. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. Since the fund was established, more than \$2 million in grants have been made to charitable organizations with a focus on those that serve children.

**Trustees:** Leigh Ann Albers, Paul Albers, Nancy B. Anthony, Patrick Quillian and Martha Jennings Smith.



## Bob & Nancy Anthony Family Affiliated Fund | 1999

Nancy Anthony has served as the president of the Oklahoma City Community Foundation since 1985. She and her husband, Bob, initially established an advised fund for themselves and then for each of their four daughters. In 1999, the family combined the funds to create one endowment fund. The fund supports the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

**Trustees:** Katie B. Anthony, Nancy B. Anthony, Suzanne Anthony, Roy Chandler, William O. Johnstone, Carla Pickrell and Scott Spradling.

## William E. and Margaret H. Davis Family Affiliated Fund | 1987

Bill and Margaret Davis founded William E. Davis and Sons, a food distribution company, in the 1950s as a family enterprise and it remained so until it was sold in 1986. The family established the Affiliated Fund to continue a tradition of supporting local charities. It was the first Affiliated Fund established at the Oklahoma City Community Foundation and has distributed more than \$1.2 million in grants to charitable organizations. Mr. Davis died in July 2015 at the age of 99.

**Trustees:** Nancy B. Anthony, Charles Davis, Richard Davis, William E. Davis, Nancy Payne Ellis, James H. Holloman Jr. and Carol Hopper.

## The Everett Family Affiliated Fund | 1993

In 1993, Dr. Mark Allan Everett moved his private foundation to the Oklahoma City Community Foundation to continue to support the arts, dance scholarships and music programs which he started at several local arts organizations and universities. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of "having fun doing good."

**Trustees:** Nancy B. Anthony, Liz Eickman, Howard Dean Everett, Mark Alexander Everett, Mary Jane Rutherford and Nancy Yoch.

### Robert D. & Blanche H. Gordon Family Affiliated Fund | 1993

Robert and Blanche Gordon moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. Mr. Gordon died in 2004 but his family continues to support local charities in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest.

*Trustees: Nancy B. Anthony, Mary M. Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.*

### Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998

Raymond Hefner joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner's death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

*Trustees: Nancy B. Anthony, Brenda Hefner Baldwin, Bonnie B. Hefner, Richard Hefner, Vici Hefner Heitzke, Carla Pickrell and James R. Tolbert III.*



### John & Claudia Holliman Family Affiliated Fund | 1996

Claudia Holliman, an attorney and financial advisor, and John Holliman, Professor Emeritus of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. Through their fund, the couple recommends grants to support a wide variety of projects and programs including animal rescue organizations, educational institutions, the Oklahoma City Philharmonic, the Oklahoma City Zoological Society and other charitable and civic organizations.

*Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.*



Photo by David Lauer

### Christian Keesee Charitable Trust Affiliated Fund | 2006

Philanthropy has long played a role in Christian Keesee's life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest Affiliated Fund at the Oklahoma City Community Foundation, Mr. Keesee helps to support areas of interest his family has supported for years. With the creation of his own Affiliated Fund, Mr. Keesee continues to support his charitable interests in the arts, animal welfare and education.

*Trustees: Nancy B. Anthony, Rhonda Godwin, Blake Keesee, Christian Keesee and Donna McCampbell.*



### Kirschner Trusts Affiliated Fund | 2013

Phil and Roberta Kirschner were quiet philanthropists, focusing much of their charitable giving on nonprofit organizations in and around their community of Muskogee, Okla. Five trusts were established through Phil's estate upon his death in 1981. For more than 30 years, Roberta's daughter, Miriam Freedman, administered the trusts before transferring the assets to establish a Family Affiliated Fund. The fund continues to support Muskogee-area nonprofit organizations including Honor Heights Park, Jewish education programs and opportunities for foster children.

**Trustees:** Nancy B. Anthony, Miriam Freedman, Robert Freedman, Pauli Loeffler and Harry Merson.

### Love Family Affiliated Fund | 1999

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence along America's highways and in smaller communities with more than 340 locations in 40 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family's charitable goals.

**Trustees:** Nancy B. Anthony, Rhonda Godwin, Judy Love, Jenny Love Meyer and Jennifer Stewart.

### Malzahn Family Affiliated Fund | 1992

Ed and Mary Malzahn, founders of Ditch Witch, a global equipment manufacturer based in Perry, Okla., established the fund in 1992 to benefit their community. Through their Family Affiliated Fund, the family continues its tradition of generosity and civic responsibility.

**Trustees:** Nancy B. Anthony, Gwen Easter, Kirkland Hall, Rick Johnson, Don Edwin Malzahn, Gus Edwin Malzahn and Tiffany Sewell-Howard.

### Janice & Joe L. Singer Family Affiliated Fund | 2004

In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, an oil company that remains in business today. Joe was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death in 2004. The couple established the Affiliated Fund shortly before his death to perpetuate their support of charities within the community.

**Trustees:** Nancy B. Anthony, William H. Bock, Grant C. Hall, Janice Singer Jankowsky, Amy R. Singer, David P. Singer and Larry B. Trachtenberg.



### Vogt Family Affiliated Fund | 2014

Justin and Marguerite Vogt had been married for 55 years when Mrs. Vogt died in 2013. Marguerite was born on a farm near Ada, Okla., and played basketball for Byng High School where her coach was the legendary Bertha Teague. Mr. Vogt was born in Okarche, Okla., and graduated from the University of Oklahoma in 1941. He spent his career in business and accounting. Married in Mexico City, the couple enjoyed traveling and fishing. Mr. Vogt died in January 2015. Through the fund, the Vogt family continues to support Justin and Marguerite's charitable interests.

**Trustees:** Nancy B. Anthony, Kathy Frankenfield and Justin Vogt Jr.

# Donor Affiliated Endowments: Distribution Committees

*Distribution Committee Affiliated Funds are permanent endowment funds that have fund balances in excess of \$1 million and operate under a specific set of organizing documents and structure. A majority of the trustees of each fund are appointed by the Oklahoma City Community Foundation. The trustees listed with each fund served during the fiscal year that ended June 30, 2015.*

## Hospice Foundation of Oklahoma | 1998

The endowment fund was established using the assets from the sale of the hospice operation. The Hospice Foundation of Oklahoma fund supports efforts to educate Oklahomans about palliative patient care. The fund also supports the Khadar K. Hussein Awards in Palliative Care for graduating medical and nursing students.

**Trustees:** Nancy B. Anthony, Linda Edmondson, Cecelia Hussein, James Hyde and Dr. Robert McCaffree.

## Lawton Community Foundation | 1999

The Lawton Community Foundation is an affiliate organization of the Oklahoma City Community Foundation. It serves the charitable needs of the Lawton area through grants for community projects, scholarships, an advised fund program and an endowment program for local charitable organizations. For more information, please visit [www.LawtonCF.org](http://www.LawtonCF.org).

**Trustees:** Nancy B. Anthony, Lee Baxter, Janice Bell, George Bridges, Scott Hatch (president), Preston Holsinger, Gene Love (ex officio), John McArthur, Hossein Moini and Carroll Rogers.

## Oklahoma City Disaster Relief Fund | 1995

Established following the April 19, 1995 bombing of the Alfred P. Murrah Federal Building, the fund as a legal entity was dissolved as of Dec. 31, 2014. A corporate trustee administers trusts that continue to meet the needs of those directly impacted by the bombing.

**Trustees:** Nancy Coats-Ashley, Susan Evans, Oscar Jackson, William O. Johnstone and Martha King.

## Oklahoma City Retailers Foundation Fund | 1999

The endowment fund was established by the Oklahoma City Retailers Association to benefit charitable organizations and projects in the community.

**Trustees:** Bill Alexander, Nancy B. Anthony, Kenneth Conklin, James Daniel, Kirkland Hall, Dennis O'Keefe and Vic Petito.

**Distribution Committee members:** Don Germany and John Shelley.

## Carolyn Watson Rural Oklahoma Community Foundation | 1995

Founded by the late Carolyn Watson, who was chairwoman of Shamrock Bank N.A. until her death in 2014, the endowment fund initially targeted community and classroom enhancement grants to the seven rural communities where Shamrock Bank operated branch locations. In 2010, Carolyn established a scholarship endowment fund that is open to high school seniors attending school in one of 62 rural counties in Oklahoma. A substantial bequest from Carolyn's estate resulted in the expansion of the eligible communities in rural Oklahoma for both the community grants and the classroom enhancement grants. For more information, please visit [www.RuralOklahoma.org](http://www.RuralOklahoma.org).

**Trustees:** Nancy B. Anthony, Betty Huckabay, Steve Lolli, Thom Maciula and Donna McCampbell.

Carolyn Watson  
**RURAL Oklahoma**  
Community Foundation

*Brad and Carrie Bertrand and daughters Samri and Elizabeth (seated) on their family's horse ranch near Blanchard, Okla.  
Photo by Brandon Snider*



## **Brad & Carrie Bertrand: A Family Affair**

As investment professionals, Brad and Carrie Bertrand understand the financial and tax benefits of charitable giving. On a personal level, they want their daughters, Elizabeth and Samri, to appreciate the value of giving back. The family established an advised fund at the Oklahoma City Community Foundation in December 2014.

“Carrie and I want our giving to have lasting benefits,” Brad explains. “We also want our daughters to be active in giving and supporting worthy causes.”

The couple, who met on a cross-country bicycle ride in 1991, own Bertrand Retirement Solutions in south Oklahoma City. Home for the family is Bertrand Equestrian, a 220-acre horse ranch near Blanchard, Okla., that has been in Carrie’s family for nearly 100 years. In addition to being a registered investment advisor, Carrie also competes in equestrian events and is a home school educator. Earlier in her career, she worked as a physics and chemistry teacher. Brad spent 10 years working in investment and commercial banking before opening his own firm. In his spare time, he raises longhorn cattle.



# Benefactors

Donors listed as Benefactors are individuals, families, businesses and organizations who have made cumulative gifts of \$10,000 or more to permanent endowment funds. Benefactors who made a gift during the fiscal year that ended June 30, 2015 are denoted with a ■.

## A

Jack H. Abernathy | 1973  
Marle & Kathleen Abshere | 1979  
Jasper D. Ackerman | 1970  
Ray & Lucille Ackerman | 1988  
Michael G. Adams | 2014 ■  
Renee & Tom Adams | 2008  
Russell Lee & Carolyn Sue Adams | 2008 ■  
Clyde Albright Fund | 2004  
Tom S. & Marye Kate Aldridge | 1979  
Ann Simmons Alspaugh | 1983 ■  
American Fidelity Corporation  
& Foundation | 1986  
Fisher & Jewell T. Ames | 1974  
Anderson Family Fund | 2004  
Guyton Anderson III | 2001  
Anna Andrash | 1993  
Sulie H. Andres | 1999  
AnSon Corporation | 1974  
Christine Holland Anthony | 1985  
C. R. Anthony Foundation | 1992  
Guy M. Anthony Jr. | 1985  
Guy Mauldin Anthony Memorial Fund | 1985  
Ray T. Anthony | 1994  
Antioch Cemetery Association | 2005  
Arlington-Kellerby Cemetery Fund | 2015 ■  
Armed Forces-John E. Kirkpatrick Fund | 1978  
Sue Ann Arnall | 2014 ■  
Arneson Charitable Foundation | 1998  
Ora Ashwell Fund for Indigent Children | 1981  
William H. & Martha E. Atkinson  
Foundation | 1999

## B

Bachelors' Club of Oklahoma City | 1977  
Betty L. Baker Memorial Fund | 1998  
John K. Baldischwiler | 2006  
Christopher Baranano &  
Christine Anthony | 2005  
C. Wayne Barbour Memorial Fund | 1974  
Thomas D. & Charlene Barbour | 2005  
David W. & Catherine Mae Bardwell | 1982  
Steven L. Barghols Family Fund | 2002 ■  
Marcus & Anne Barker | 1979 ■  
Marilee Barnett Inner Voice Foundation | 2014  
Gene Barth Memorial Fund for the Oklahoma  
City Museum of Art | 2012 ■

Gene & Ed Barth | 1998 ■  
Florence & Russell Baugh | 2001  
Richard & Leah Beale | 1998 ■  
John M. Beard | 1984  
Emily Bell | 2009  
Joy Reed & John Lampton Belt | 2000  
Jerry & Jackie Bendorf | 1998 ■  
Ethel C. Benedict | 1986  
David Blair Benham | 1974  
Webster Lance Benham | 1974  
Clay & Louise Gaylord Bennett | 1993  
Ellis & Eunice Bennett | 2011  
David Berry Memorial Fund | 2001  
Howard K. Berry Jr. | 1999  
Oklahoma County Bar Foundation-Howard K.  
Berry Sr. Fund | 2008  
Brad & Carrie Bertrand | 2014 ■  
William "Bill" Bevers | 1994  
Paul & Colleen Bicket | 1994 ■  
Scott & Dyana Bishop | 2006 ■  
R. K. Black | 1993  
Charles F. & Carol Ann Blackwood | 1992  
F.G. Blackwood | 1979  
G.T. & Elizabeth Blankenship | 1983 ■  
John H. Bode | 1999 ■  
James H. & Marilyn Bonds | 1999 ■  
Steve & Karla Boone | 2003 ■  
Mr. & Mrs. Robert S. Bowers | 1981  
Oral Ann Bown & Vera Muschany  
Memorial Funds | 1997  
Vinita F. Boyer | 2007  
Dr. & Mrs. George S. Bozalis | 1976  
Barth W. & Linda Bracken | 1980  
M.R. "Dick" Brackin Jr. Memorial Fund | 1998  
Sam Bradford | 2011 ■  
Nell Stapler Bradshaw II | 2007  
Branan Family Fund | 1997  
Mary Jane Brogan | 2006  
Ben Brown | 1993 ■  
H. Blanton Brown & Dr. Faith L. Phillips  
Family | 2005  
Brenda Brown | 2003  
Dahl P. Brown & Dahl P. Brown Jr. | 1999  
Justin & Kelly Brown | 2011 ■  
V. Ross Brown | 1979 |  
Mr. & Mrs. Henry Browne | 2011  
Henry W. Browne Foundation | 2008

John R. & Betty Browne | 1976  
Mamie Lee Browne | 1973  
Robert & Karen Browne | 1995  
Virgil Browne | 1976  
Kim & Steve Bruno | 2003 ■  
Dana Anthony Burns | 1981  
Lt. Gen. (Ret.) Richard A. &  
Sally F. Burpee | 1999  
Nadyne J. Ice & Merrill Burruss Jr. | 2008 ■  
David & Mary Beth Busby | 1999  
Carl Busch | 1993  
Bernice Butkin | 1998  
Melva Byer | 1980

## C

Cain's Coffee Company | 1990  
Horace K. & Aileen Calvert | 1977  
C.B. Cameron Memorial Fund | 1979  
Canterbury Living Center | 1982  
Thomas D. Carey | 1994  
Carrington/Hall Family Fund | 2006  
Tilda Caruthers Scholarship Fund | 2013  
Logan W. Cary Memorial Fund | 1977  
Sam J. & Sandra Cerny | 1983  
Chamber Orchestra | 1986  
Kyle Toal & Susan Chambers | 2002  
Dr. Berlin B. Chapman | 1996  
Chesapeake Energy Corporation | 1998  
Lonnie & Nancy Childress Family | 2014 ■  
The Chip Fund | 2009  
Yvonne Chouteau & Maria Tallchief | 1976  
Jack & Brenda Christian | 2014 ■  
Civic Music Association | 1989  
Claims Management Resources | 2008  
Mr. & Mrs. B. C. Clark Jr. | 1996  
Ernestine Hill Clark Smart Start Foundation | 2012  
William B. & Helen P. Cleary | 1979  
Mr. & Mrs. R.J. Clements | 1978  
Richard & Mary Clements | 1978  
Robert H. & Sody M. Clements | 2006 ■  
Clements Food Foundation | 1999  
Clinton High School '52 Graduate Fund | 2003  
Judge Nancy L. Coats-Ashley | 1999  
Cobb Engineering Company | 2001  
James D. & LaVerna L. Cobb | 1990  
Sam & Rita Combs | 2001 ■  
A.C. & Ruth Commander | 2001

Companion Hospice Foundation | 2010  
Lolly Compton | 2003  
Conn Family Fund | 1998  
Jack T. & Gillette Conn | 1970  
Jacqueline B. Cook | 2014 ■  
William Rowe & Gretchen Cook | 1978  
Fern K. & R. Boze Cooper | 1977  
Jackie R. & Barbara Cooper | 1991  
Jerry Cooper Memorial Fund | 1991  
Tullos O. & Margaret L. Coston | 1976  
T. Ray Cox | 1994  
Richard Coyle & Carolyn Berry Families | 1997  
Bess M. Crane | 1979  
Crawley Family Foundation | 2011  
Pearl H. Crickard | 1973  
Cleo Cross Memorial Fund | 2005  
Crowe & Dunlevy | 1981 ■  
Douglas R. & Peggy J. Cummings | 1974  
Harry & Joan Currie | 1997  
Garvene Gouch Hales Cutchall | 1998

## D

Jack D. & Anita Dahlgren | 1975  
Judge Fred Daugherty | 1984  
Philip E. Daugherty | 2002  
Deaconess Hospital | 1975  
Al & Rita Gunter Dearmon | 2008 ■  
Robert & Talita DeNegri | 2006  
Robert & Caroline Dennis | 1999  
O. K. Detrick Foundation | 1978  
Dolese Foundation | 1988  
Ralph Dorn | 2007  
Sue Dowling | 1996  
Tom & Ann Dugger | 2013 ■  
Luther T. Dulaney | 1971  
Tom Dulaney | 1987  
Nicholas V. & Margaret G. Duncan | 2006  
Charles & Ann Dungan | 2005 ■  
Durham Supply | 2007  
Jack & June Durland | 1977  
Jack R. Durland Jr. | 1986

## E

James L. "Mike" & Pauline Early | 1979  
T. Winston Eason Memorial Fund | 1980  
Thomas Thadeus & Anna L. Eason | 1981  
The Eberly Foundation | 1999  
B.D. Eddie | 1970  
Embassy of Korea | 1975  
Stephan & Ellen F. Eisner | 1997  
ElderCare Access Center | 1990  
Grace F. Eldridge Memorial Fund | 1982  
R. L. Eldridge Memorial Fund | 1976  
Robert S. & Nancy Payne Ellis | 1992 ■  
Jon Ronald Elm Memorial Fund | 1991  
James A. Embry Jr. | 1996  
Robert Y. & Kathryn E. Empie | 1994

A.D. & Helen V. Erdberg | 1987  
Sue & Joe Esco Fund | 2011  
Allen D. & Sherron S. Evans  
Family Fund | 1998 ■  
Broneta Evans | 1986  
Harvey P. & Ruth J. Everest | 1973  
Mr. & Mrs. Jean I. Everest | 1970

## F

Brunel DeBost & Christiane Faris | 2005 ■  
Richard & Linda Farris | 2001  
Barbara G. Feiler | 2001  
James D. & Margaret E. Fellers | 1986  
Elliott C. Fenton Scholarship Fund | 1998  
Marguerite S. Fitzwilliam Fund | 1994  
David & Pam Fleischaker | 1997  
Richard & Adeline Fleischaker | 1979  
J. Landis Fleming Memorial Fund | 1997  
Lisa J. & David J. Flesher Jr. | 2009  
Mr. & Mrs. C. Richard Ford | 1974  
Mr. & Mrs. Carl S. Ford | 1979  
Forward Oklahoma | 1997  
Stan Foster Senior Law Fund | 2007  
Glenn A. & Suzanne D. Foster Jr. | 2005  
Virginia Stuart Foster | 1989  
John Erich & Susan R. Frank | 1993 ■  
Janice C. Franklin | 2014  
Mex L. Frates | 1994  
Frates Family | 1994  
Genevieve & Bentley Frayser | 1993  
Josephine W. Freede | 2006 |  
Miriam Freedman | 2009  
Jack & Mary Ann French | 2002  
Maida Parr Frensley | 2003  
Annette Karchmer Friedlander  
Memorial Fund | 1998  
Friends of Music United | 1991  
Friends of St. Elizabeth Ann Seton Catholic  
School | 1998  
Alton L. Fritts | 2005  
Rex & Janet Fryar | 1992  
Daisy Radley & Bernard Fudge Jr. | 1999

## G

Michael & Linda Kay Gabbard | 2012 ■  
Paula Sue Gabrish | 2010  
Gamba Family Fund | 1996 ■  
Justin C. Gardner | 1997 ■  
Garner Stocker Foundation | 2013 ■  
Stephen P. Garrett Memorial Fund | 2013  
E.L. & Thelma Gaylord Foundation | 2005 ■  
George & Dorothy Gibson | 1998  
Dr. & Mrs. Gilbert C. Gibson | 1999  
Pat & Nancy Gillespie | 1986 ■  
Dr. Paul & Rebecca Gillum | 2009  
Robert J. Gilmore | 1998  
Roger Givens Trust | 1980

David Glenn | 2006 ■  
Thomas G. & Patricia A. Goetzinger | 2011  
Bill & Josephine Goff Memorial Fund | 1994 ■  
Roger & Virginia Gohrband | 2001  
Alfred & Monte Goldman | 1983  
Sylvan N. Goldman | 1973  
Goldman-Kirkpatrick Fund | 1976  
Al Good Memorial Fund | 2003  
Gary Good | 1996  
Norbert Gordon | 2014 ■  
David W. Gorham | 2001 ■  
Gosset/Boyer | 1979  
Melvin & Bobbie Gragg | 2004 ■  
Bill & Susan Grana | 1998  
Earl Q. & Lucile R. Gray Fund | 1978  
Greenberg Family | 1996  
Alan C. Greenberg Foundation | 1993  
Dianne Gumerson Memorial Fund | 1996  
Dow & Jean Gumerson Memorial Fund | 1978  
Jim Gunter Memorial Fund | 2002

## H

Habluetzel Family Foundation | 2006 ■  
Donna Marie Theisen Haire  
Memorial Fund | 2010 ■  
James L. & Carol M. Hall Family | 1992  
Patty Mullins Hall Memorial Fund | 1981  
Hankins Foundation | 1998  
Byrdell Hardeman | 2005  
Heather L. Harkness Fund | 2013 ■  
Jane & James G. Harlow Jr. | 1970  
D. Allan & Dorothy Harmon | 2001  
Jack & Pauline Harper Family Fund | 2003  
Sig Harpman Jr. Memorial Fund | 2002  
Harris Foundation | 2003 ■  
Richard D. Harrison | 1979  
Russ Harrison & Natalie Shirley | 2012  
Edward J. Harvey | 1996  
Dr. & Mrs. Charles Haunschild | 1994 ■  
Daniel E. & D. Jean Hayes | 1982  
Mary Margaret Heath Choral Music  
Endowment | 2014  
Judge Robert Hefner Family | 1979  
Heritage Trust Company | 2003  
Angie Hester | 1995  
Mr. & Mrs. H.A. Hewett Jr. | 1979  
Terry & Vickie Hill | 2005  
Herman & Kathleen Himes | 2006  
Montie W. Hinkle | 2015 ■  
Hispanic Center | 1984  
Historical Preservation, Inc. | 1993  
H.C. Hitch Jr. | 1988  
Herschel & Frances Hobbs | 1996  
Carolyn Young Hodnett Memorial | 1996  
Sarah & Dan Hogan III | 1979  
Joe & Marcia Hogsett | 2006 ■  
Frances Helen Crockett Holbird | 1997

## Lonnie & Nancy Childress

In 1991, Lonnie and Nancy Childress founded Quality Integrated Services, Inc. in their hometown of Guymon, Okla. Initially, the company provided field services for energy companies such as inspection of construction projects. Through the years, the company has expanded its services throughout the contiguous United States, Alaska, Hawaii, Canada and Mexico, while adding project and construction management as well as training pipeline construction personnel. While busy building their company, Lonnie and Nancy, a registered nurse, have always given back to their church and supported charities in their community. In particular, the couple have supported the Oaks of Mamre, a homeless shelter in Guymon, and Peace House Ministries in Hugoton, Kan. The Childresses, who have three adult children and two grandchildren, are also loyal to Panhandle State University, Lonnie's alma mater. In 2014, the couple established an advised fund at the Oklahoma City Community Foundation with a gift of appreciated closely-held stock. They have also established a permanent scholarship endowment fund for fifth-year student athletes attending Panhandle State University.

"We have been blessed to have the opportunity to provide support for organizations and special people that have touched our lives," Lonnie says.



Photos Provided

Lawrence & Molly Holder | 2007  
Blanche & Mildred Holland  
Memorial Fund | 1993  
Lynn & James H. Holloman Jr. | 1994  
KC Holloway Family Fund | 2012 ■  
Holocaust Resource Center | 2003  
Dr. & Mrs. J. William Hood | 1996 ■  
Aidan Hooper Legacy Fund | 2013 ■  
Mr. & Mrs. Robert M. Hoover Jr. | 1979  
Ina Hopper Fund | 2007  
Louis B. & Anna R. Horn Heritage Fund | 2008  
Hornbeek & Blatt Architects | 2006  
Omer Gene Hosier | 2003  
Hospital Hospitality House | 1971  
House of Representatives/Campaign for  
Oklahoma Kids | 1998  
Gary & Betty Huckabay | 1994 ■  
Hudiburg Auto Group – David & Lezlie  
Hudiburg | 1999 ■  
David & Lucinda Huffman | 2004 ■  
Lexy & Huston Huffman Jr. | 2003  
Fritz & Marcia Hunzicker | 1998  
Rebecca & Walter Hunzicker Jr. Fund | 1979 ■  
James Hurley | 1999  
Khader & Cecelia Hussein | 1998 ■  
David & Linda Hutchinson | 2009  
Robert D. Hutchinson | 1985

I  
Imke Family | 1994

J  
Mrs. Guy James | 1979  
Evelyn Seagrave Janeway | 1999  
Mel & Julie Jeffery | 2009  
Drs. Owen & Bess Jenkins | 2011  
Linda Jennings | 1985  
Bruce H. & Frances R. Johnson | 1973  
Jana Lee Johnston | 1996  
William O. & Ann Johnstone | 1998 ■  
Fred Jones Family Foundation | 1976 ■  
Fred Jones Industries | 1994  
Emma Jordan Memorial Fund | 1979  
Harold I. Josey | 1972  
The Joullian Family | 1972

K  
Betty E. & George B. Kaiser Foundation | 1998  
Walter Kann Foundation | 2001  
Aaron & Gertrude Karchmer | 1998  
Frederick H. & Lois Kate | 1998  
Richard B. Kells Jr. | 1996  
John & Sadhna Kelly | 2005 ■  
Charles & Sidonia Kelsey | 2012  
Donald S. Kennedy | 1992  
Janet Kennedy | 2005  
Kerr Foundation | 1985 ■  
Robert S. & Grayce B. Kerr Foundation | 1976  
David Kenworthy Kerr Memorial Fund | 1980 ■  
Kerr-McGee Corporation | 1971  
Larson R. Keso DDS | 2007

Mr. & Mrs. John Kilpatrick Jr. | 1975  
William M. Kilpatrick Memorial Fund | 1974  
Bill & Martha King | 1998 ■  
Kirkpatrick Bank | 2002  
Kirkpatrick Foundation | 1985 ■  
Kirkpatrick Manor/Presbyterian Homes | 1978  
Dr. E.E. Kirkpatrick | 1989  
Mr. & Mrs. John Bole Kirkpatrick | 1976  
John S. & Donna J. Kiser | 1998  
Perry & Jeanie Klaassen | 1999  
Jim C. Klepper | 2013 ■  
Bobby & Donna Knapp | 2015 ■  
Florida M. Knight Trust | 1977  
June Knotts Memorial Fund | 1983  
Harry & Rosemary Koelsch | 2005 ■  
Dean L. & E. Joan Kopper | 2010  
Harry E. & Donna J. Kornbaum | 2003  
Edward A. & Barbara N. Krei | 2004 ■  
Diane Neal Kremm | 2001  
Mr. & Mrs. Frank J. Kunc | 1976

L  
Katherine D. Lacy | 2001  
Grace LaMar/Epworth United  
Methodist Church | 1992  
Jennifer Lambird Memorial Fund | 2006  
Perry A. & Mona S. Lambird Fund | 1977  
Levita Adams Land Memorial Fund | 1998  
Hobart F. Landreth Memorial Fund | 1973

Herbert Langsam & Dorothy Goodman Langsam Memorial Fund | 2006  
Sally Jo Langston | 1996  
Wann & Clara Langston | 1978  
Bill Larson | 1993  
Joanita Lawrence | 2012  
Don C. Leatherwood | 2011 ■  
E.R. "Bud" & Pauline Morrison Ledbetter | 1979  
Colin & Brooke Lee | 1991  
David W. & Lynn Lee | 1992 ■  
Karyl Gean Lee | 2001  
Robert E. & Jane Lee | 1977  
Mr. & Mrs. R.W. Lee | 1992  
Stanley & Jerry Lee Foundation | 1980 ■  
Joe C. & Karen L. Moehlenhoff Leonard | 1996  
Dr. Bertha Levy | 1991  
Kathleen Lister | 1995  
Al & Jere Litchenburg | 2014 ■  
Lucille E. Little | 1975  
Dorris & Louis Loeffler Jr. | 1996 ■  
Edward Logan | 2008 ■  
Susan Gay Logan | 2013  
Jack & Gladys London | 1987  
Raymond Long/Words of Jesus Foundation | 1993  
Loosen Family Gift Fund | 2011  
Loosen-Guadalupe Fund | 2011  
Love's Travel Stops & Country Stores | 2008 ■  
Paul Lowther | 2014 ■  
Lutheran Social Services of Kansas and Oklahoma | 1987  
Judge Dick Lynn Memorial Fund | 2000

## M

James P. & Roselle MacKellar | 1987  
L.A. & Pansy E. Macklanburg | 1970  
Mary Macklanburg | 1976  
Michael P. & Peggy Madden | 1994 ■  
Madewell & Madewell Inc. | 2001  
A.G. "Bud" & Lena Bruckner Magerus Fund | 2001  
Mahone Family Foundation | 1999  
David Mahone | 2007  
James Kelly Mahone | 2007  
Pat Mahoney & Paul Middleton | 2006 ■  
Maplewood Foundation | 2009  
John G. Markley | 2005  
Steve Mason Family | 1999 ■  
Mason/Casady School Wrestling Fund | 2006  
Mr. & Mrs. E. H. Masonhall | 1986  
Doli J. Mathews | 1998 ■  
Mathews Family | 2009 ■  
Kent A. Mauk | 1998 ■  
Darwin & Eleanor J. Maurer | 1973  
Mayfair Center | 1992  
Roger & Mary McAllister | 1997  
Henry Nelson McBride Fund | 2012 ■

Robert & Donna McCampbell | 1999 ■  
McCasland Foundation | 1991  
Michael & Barbara McCauley | 2009  
Mr. & Mrs. Aubrey McClendon | 2000  
Gene E. McCollum Jr. Memorial Fund | 1980  
M. G. McCool Memorial Fund | 1981  
Thomas O. McCullough | 1994  
Irene McEwen | 2013 ■  
Mr. & Mrs. Dean A. McGee | 1973  
McGladrey LLP | 1988 ■  
Bonnie B. McIntosh | 2011  
Jane McMillin Memorial Fund | 1997 ■  
Janet McNutt | 2012  
B.G. & Sylvia McPherson | 2005  
Benny McReynolds | 2010  
James C. & Virginia W. Meade | 1993  
Marilyn M. & K.T. "Bud" Meade Jr. | 2000  
Lillian Frances Watts Meador | 1997  
Pearl Means | 1999  
Medical Center Volunteers | 2002  
Trina & Bob Medley | 1997  
The Meinders Foundation | 1998  
Robert H. Meinders | 2013  
Elizabeth Melton | 1996  
Howard & Merle Francis Melton | 1994  
Howard Meredith Memorial Fund | 2003  
Thomas Marshall Rogers Meredith Memorial Fund | 1995  
Merrick Foundation | 1996  
Arlene & Bob Merson | 2004 ■  
Harry & Hedra Merson | 1998 ■  
The Midland Group | 1982 ■  
Betty Skogsberg Milam | 1994  
Larry L. & Donna N. Miles | 1998  
Dr. Oscar H. Miller Memorial Fund | 1982  
Robert M. Eldridge Miller | 1982  
Stuart C. Miller Trust | 2007  
Robert & Jane Milsten | 1997  
K.W. & Nova Minick | 2010 ■  
Lloyd Minter | 1979  
Mitchell Family Fund | 2008  
Donalene Moody | 1983  
Bob & Norma Jean Mooneyham | 2007  
Moore Family Charitable Fund | 2008  
Jasmine & Melvin Moran | 1997  
Doris Morava Legacy Fund | 2008  
David & Sarah Morgan | 2008 ■  
Kenyon & Kay Morgan | 2008  
James Morris Family Fund | 1995  
William B. & Virginia Morris | 1975  
Leo & Kay Morrison | 1998 ■  
Sister Antoinette Morry Memorial Fund | 1987  
Edward & Victoria Morse | 2013  
Norman A. & Emilie Morse | 1972  
Jerry & Vettye Morton | 1976  
Jane R. Mullaly-Rhodes | 1997  
Shannon & Wanda Murchison | 2002 ■

Helen Eason Murphy Memorial Fund | 1976  
Matthew A. Murphy Memorial Fund | 2007 ■  
Michael A. & Brooke S. Murphy | 2002  
Marilyn B. Myers | 1992

## N

Gary L. Nelson/Advanced Financial Solutions | 2002  
Mark & Cathy Nestlen | 2003 ■  
George Nix Memorial Fund | 2010  
Sam Noble | 1988  
James & Madalynne Norick Foundation | 2000  
Marjorie J. Norick | 2001  
Ronald J. & Margaret Norick | 2006  
Norick Investment Company | 1998 ■  
John & Martha Norris | 1997  
Virginia Sewell Norville | 1999  
Althea Notson | 1999

## O

Oakhurst Academy | 1991  
William J. & Gladys O'Hare | 2005 ■  
Marvin & Jeanne O'Neil Family Fund | 2003 ■  
Fr. Lee O'Neil, Sister Mary Dennis & Sister Catherine O'Neill Memorial Fund | 2005 ■  
Mary E. & Paul B. Odom Jr. | 1996  
P.B. Odom III & Elizabeth L. Odom Family | 2014 ■  
Oklahoma Association for Healthcare Ethics | 2014  
Oklahoma City Economic Development Foundation | 1990  
Oklahoma City Opera Association | 1970  
Oklahoma Gas & Electric Foundation | 1987 ■  
Oklahoma Greenhouse Growers Association - Diane Miller | 2008  
Oklahoma Lions Club Donors | 1992 ■  
Oklahoma Natural Gas | 1992  
Oklahoma Speaker's Ball | 2005  
Oklahoma Youth Symphony | 1996  
Olive Hill Cemetery-Berta Bailey Lay Memorial | 2012 ■  
Edgar R. Oppenheim Family | 1994  
Robert & Harriette Orbach Endowment | 1982  
John E. Orr | 1997 ■

## P

Diane E. & Charles E. Paine Jr. | 2012  
Pearl S. Palo | 2010  
Richard & Gayle Parry | 1999 ■  
Dilip & Vibha Patel | 2009 ■  
Pathways Child Development Center | 1996  
Dorothy Norick Patton & Wilbur Patton | 2006  
Dorothy A. Paul | 1977  
Col. (USMCR-Ret) Homer & Ramona Paul | 1997 ■  
Mr. & Mrs. William G. Paul | 2000  
Stephen B. Payne Memorial Fund | 1976



## Norbert Gordon

Born in Oklahoma City in 1924, Norbert “Norbie” Gordon attended Classen High School and graduated from Oklahoma City University in 1946. After college, Norbie started what would be a long career as a salesman. His first job was working for his uncle, Oklahoma City jeweler Samuel Gordon, as a diamond salesman. Norbie eventually went into business for himself as a diamond wholesaler and he traveled the country most often aboard his favorite mode of transportation, a train. After spending 30-plus years as a salesman, Norbie started a second career as a successful real estate investor in Oklahoma City.

He established a charitable remainder unitrust with the Oklahoma City Community Foundation with real estate property that he owned. The unitrust provides income for Norbie for life and, at the end of the trust, the remaining assets will be directed into the Norbert Gordon Advised Fund, a fixed advice permanent endowment.

Olga Pellow | 1988  
 Raina & Stan Pelofsky | 1999  
 Beth Perkins | 2014 ■  
 Almeda G. Pfleeger | 2010  
 Bill Phillips | 2012 ■  
 Marion & Marvyl Phillips | 2007  
 Pick Family Fund | 2005  
 Carla & Nelson Pickrell | 1986 ■  
 Dr. Lori Pickrell | 2007 ■  
 Peter G. & Virginia M. Pierce | 1993  
 Alice & Phil Pippin | 1976  
 Plater Family Fund | 2005  
 Ray & Pat Potts | 1976  
 Mark Wayne & Brenda Gayle Powell | 1999  
 Alice Pratt | 1987  
 Gregory Price | 2002 ■  
 L. Keith Price Family Legacy Fund | 2013

**Q**  
 Quail Creek Bank | 1990 ■  
 Frederick & Jayne Quellmalz | 1982

**R**  
 H. E. & Jeannine Rainbolt | 1995 ■  
 James L. Rainey | 1981  
 Robert Glenn Rapp Foundation | 1994  
 Francis & Mary Rardin Foundation | 1998  
 Robert & Judith Raulston | 1993

Edison A. & Helen Reber | 1986  
 George J. & Nancy Records | 1990 ■  
 Dr. John Records Memorial Fund | 1988  
 G. Jeffrey Records Jr. | 2003  
 Jerry A. Reed | 1992  
 Sharline Reedy | 2006  
 Eloise Rodkey Rees | 1997  
 Ken & Gae Rees Family | 2003 ■  
 Steven & Rhonda Regier | 2007  
 Treva M. Reimink | 2003  
 Margaret K. Replogle | 1970  
 Reynolds Family Foundation | 2012 ■  
 Allie P. Reynolds | 1992  
 Charles Lee & Jana Lea Reynolds | 2009  
 Donald W. Reynolds Foundation | 2008  
 Maxey & Norman Reynolds | 1979 ■  
 Warren Rice Memorial Fund | 2000  
 Mr. & Mrs. W. T. Richardson | 1977  
 Clyde A. Riggs Memorial | 2002 ■  
 Olive Rist Trust | 2014 ■  
 Sister Hildegarde Roan Memorial Fund | 1987  
 Mr. & Mrs. Bob Roberts | 1999  
 Clarence & Beulah Roberts | 1976  
 John D. Robertson | 2007  
 Paul Michael Rockne Memorial Fund | 1987  
 Elizabeth A. Rolan | 1996  
 John & Velma Roring | 1976  
 Rosary Home & School Association | 1996

David & Anna-Faye Rose | 1999 ■  
 John C. Ross | 2006  
 Julian J. Rothbaum | 1999  
 Marcus C. & Elizabeth A. Rowland | 1998  
 Rozin-Funk Pancreatic Cancer Research Fund | 2008 ■  
 Mr. & Mrs. Joseph F. Rumsey | 1988  
 Edward J. Ruscha | 2007  
 Dr. Bob Rutledge | 2001

**S**  
 St. Francis of Assisi Catholic Church | 1996  
 St. John Missionary Baptist Church/Waltine Lynette Jackson | 1996  
 Al & Susan Salomone | 2003  
 Ryan Samples Family | 2009  
 Sarkeys Foundation | 1974  
 J.B. Saunders | 1979  
 J.B. Saunders III | 1979  
 Robert C. Saunders | 1994  
 Leonard H. Savage | 1973  
 Steve & Elizabeth Schatz | 2006 ■  
 Kermit Schafer/Braden Park LLC | 1999  
 Bill & Kim Schlittler | 1998 ■  
 William J. Schmech Memorial Fund | 2013  
 Milton H. Schonwald | 2005  
 Pat & Fred Schonwald Jr. | 1998 ■  
 Charles & Alleyne Schweinle | 1975

# Harold Schmid

Following the death of his mother when he was just six, Harold Schmid eventually entered the foster care system in California. While it took five foster placements, Harold found his forever home with the Moore family. He was immediately treated as a family member and was assigned chores and responsibilities to help on the family's busy farm. In addition to learning practical skills, he was also taught important social skills while receiving ample doses of love. When World War II arrived, Harold convinced his birth father to sign for him to join the U.S. Navy, even though Harold was only 16 years old. He spent three years on an aircraft carrier. Following his discharge, he moved to Oklahoma to be near his maternal grandmother and continue his education. It was in the small town of Depew, Okla., that he met his future wife, Betty Coyner. The couple wed in 1949 and both graduated from what was then Oklahoma A&M College in Stillwater. Harold worked for Phillips Petroleum for 35 years. He was an active parent with the couple's four children, serving as a Boy Scouts leader and volunteering where there was a need.

Over the years, Harold has shared with his children his experience as a foster child and he recognizes just how fortunate he was. It was Harold's experience that led his son, Robert, to establish the Harold Schmid Scholarship Fund at the Oklahoma City Community Foundation in 2014. Harold and Betty have also contributed to the fund that supports scholarships to children who are aging out of the Oklahoma foster care system and want to further their education.

"My father has often said that without the help and guidance of others, his life might have been significantly different," Robert explains. "Participating in a scholarship program that benefits formerly fostered students is providing our family an opportunity to give back and help others far into the future."

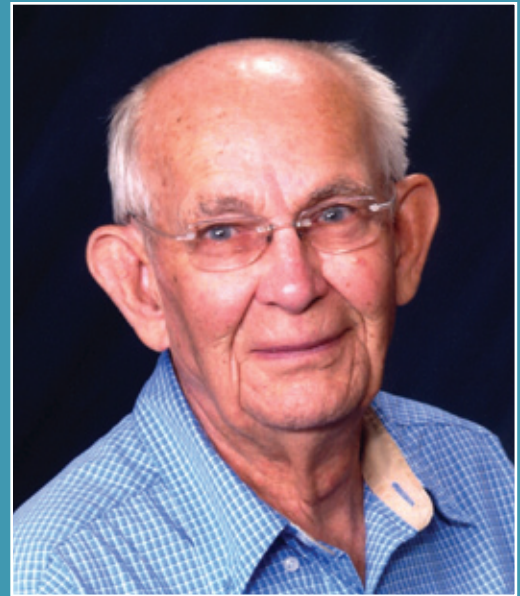


Photo Provided

Willard & Lucille Scott | 1976  
Steve & Becki Seay | 2005  
Helen Sedlmeir | 2008  
Lee & Janice Segell | 1997  
Seligson Flower Fund | 2008  
Seminoff, Bowman & Associates | 1976  
George & Sharon Seminoff | 1974  
Gregory L. Shadid Memorial  
Scholarship Fund | 2007  
Ben & Shirley Shanker | 1974 ■  
Joseph R. Shaw Foundation | 2006  
William F. & Pam Shdeed | 1976 ■  
John & Mary Sue Shelley | 2009  
Phyllis T. Shelton | 1999  
Carrie Shirk Memorial/Lucyl Shirk | 1970  
George H. Shirk | 1978  
Carl & Beth Shortt | 1994  
R.L. & Jeannette F. Sias | 1982 ■  
Tracy & Suzanne Silvester | 2002  
Ann Gordon Singer | 1998  
Morris & Libby Singer Foundation | 1977  
Paul L. & Helen I. Sisk Charitable Trust | 1998  
Skirvin Hotel/Marcus Corporation  
Foundation | 2005  
Leonard & Lisa Slater | 1999 ■  
Stanley and Shirley Slater | 2003  
Smile for a Child Foundation | 2002

R. Emery & Mary Lee Smiser | 1978 ■  
Smith & Kernke Funeral Homes  
& Crematory | 1998  
Joe B. Smith Trust | 2007  
Paul & Lillyanne Smith | 1978  
Philip E. & Vivian S. Smith | 1986  
Ruby Mae Smith | 1997  
Earl & Cornelia Sneed | 1974  
Stephen Somach | 2009  
Soroptimist Club of Oklahoma City | 1974  
Robert H. & Linnie Spahn | 1999  
Melvin & Dena Spencer | 1977  
Mr. & Mrs. E.M. Stanley | 1987  
Stephen L. Stark Memorial Fund | 2002  
Roy P. & June W. Stewart | 1978  
Stifel, Nicolaus & Company | 1986  
Mary Deane Streich | 1999  
Charles & Lois Stuart | 1977  
Harold C. & Joan S. Stuart Foundation | 1988  
Mrs. R. T. Stuart | 1977  
Sugar Creek Camp | 1987  
Rose Karchmer Sugerman Memorial Fund | 1998  
Fern Sullivan | 2006  
Carol Daube Sutton | 1982  
Dr. George Miksch Sutton | 1971  
Frank Swan | 2003  
Richard E. & Geneva T. Swan | 1979

Mr. & Mrs. M.A. Swatek Memorial Fund | 1970  
Bill & Wanda Swisher | 1999  
Tom Swyden | 1994  
Don R. & Mary Louise Symcox | 2002

**T**  
Richard G. Taft, Jr. Memorial Fund | 1983  
William H. Taft Memorial Fund | 1976  
James W. Taira | 1999  
Janet M. Taliaferro | 1986  
Tarpai Emese Mind, Body & Spirit Fund | 2011 ■  
John W. & Jo Tarr | 1981  
R. Clark & Jane Taylor | 1998  
Roy & Jo Thein | 1993  
J. Edwin, Laura, Ross & Jim Thomas  
Family Trust | 1997  
Mr. & Mrs. Jimmie C. Thomas | 1979  
Michael C. Thomas Family | 1975  
Jerry M. Thomason | 1999 ■  
Beth & James R. Tolbert III | 1992 ■  
J. Eugene & Marilyn Torbett | 1983  
W. G. "Bill" & Marsha A. Townsend | 1999  
Jack D. & Evelyn B. Trachtenberg | 1995  
Larry & Mary Trachtenberg | 1998 ■  
Guy B. & Louise Treat | 1977  
Mr. & Mrs. Morrison G. Tucker | 1972  
Jeanine & Jack E. Turner | 1998

Robert E. & Martha Turner | 1982  
Tyler Family | 1998 ■

## U

Berrien Kinnard Upshaw | 1974  
Kathleen Everett Upshaw | 1994  
Uptown Kiwanis Youth Foundation | 2011

## V

Mr. & Mrs. Lawrence V. Van Horn | 1977  
Steve Vaughan | 2015 ■  
Anne Eleanor Venters | 1997  
Harley Eugene Venters Jr. | 1997  
Villa Teresa School | 2009  
Zarah L. Virgin | 2006 |  
Visiting Nurses Association | 1979  
Leon G. Voorhees Memorial Fund | 1974  
Vose Foundation | 1981  
Voth Family Charitable Fund | 2012 ■

## W

Charles Scott Waldrop | 2000  
Ron & Cindy Ward | 2008 ■  
James Wasson | 2014 ■  
Robert & Shirley Wasserman | 2002  
Wes & Elizabeth Lou Watkins | 2013  
Dr. O. Alton & Dorothy Watson | 1979  
Herman & Mary Wegener Foundation | 1971  
Dwight & Peggy Wehr | 2008 ■  
Marvin A. & Martha Weiss | 1998  
Robert S. & Tammy Weiss | 2001  
Carmalieta & Dan Wells | 2010  
Bill & Lucy K. Westerheide Fund | 1999  
Jerome Westheimer | 1979  
Leah & Larry Westmoreland | 1997 ■  
Pete & Lynne White | 1996 ■  
Kenneth R. & Diana G. Wickham | 1997  
Kathleen Wilcox | 1993  
Robert E. & Viola M. Wild | 1996  
Ben C. & Addie Mae Wileman | 1974  
Susan H. & Kenneth R. Wiley | 2013  
Sherril & Viola J. Williams | 2002  
Florence Ogden Wilson | 1971  
Brig. Gen. William Rex Wilson | 2004  
Brett & Kelly Wimberley | 2012  
Gustave R. Woerz Trust | 1989  
Dorothea Wolfe | 2004  
Pendleton & Robin Woods | 1986 ■  
Roy G. & Alta Woods Memorial Fund | 1977  
Electra Marie Woody | 1986  
Betty Wooldridge Bayse | 2009 ■  
Paul S. & Conna D. Woolsey | 2006 ■  
Tom & Jane Ann Workman | 2006  
Allen & Jacque Wright | 1998 ■  
Muriel H. Wright Heritage | 1973  
D. & C. Wygant | 1982  
Hosie C. Wynne | 1973



## Ron & Cindy Ward

Although Ron and Cindy Ward planted their roots about 90 miles from Stillwater, they remain loyal to the orange and black of Oklahoma State University. The couple has been involved with and supported their alma mater as well as other educational support groups such as the Oklahoma City Public Schools Foundation and the El Reno Public Schools Foundation.

Since 1975, the couple has owned and operated Ward Construction as well as other business interests. In 2015, the Wards contemplated selling one of their limited partnerships, but before doing so they sought advice from their friend and financial advisor, Bill Trammell with Edward Jones Investments in Edmond.

Mr. Trammell was able to connect the Wards with Joe Carter at the Oklahoma City Community Foundation. The couple learned that an advised fund, specifically a gift fund, was a perfect fit. It would let them establish a personal giving program with simplicity and flexibility and the couple would receive the maximum tax benefits possible.

"It will allow us flexibility to put the money in as a lump sum or add to it over time," Mr. Ward explains. "We will have some input on how the fund is managed and what charitable organizations will be supported. As my wife and I grow older, we can add to it and our family can carry it forward.

"I've recommended the foundation to several people and they are pretty impressed with how the process worked," he adds.



Photo Provided

## Wes & Lou Watkins

Following a long career of public service both at the state and federal level, former Congressman Wes Watkins and his wife Lou are enjoying their retirement in Stillwater, Okla., the town where they first met more than 50 years ago while attending Oklahoma State University (OSU). Mr. Watkins' public service started when he was elected to the Oklahoma State Senate in the 1970s. Eventually, he would represent Oklahoma's 3rd Congressional District for a total of nine terms, seven as a Democrat and two as a Republican.

Mrs. Watkins, a retired political science chair and instructor at East Central University, has served on the OSU Board of Regents since 1997. A few years ago, the Watkins were looking to downsize their estate by selling property that had increased in value over the years.

In 2013, the couple worked with the Oklahoma City Community Foundation to create a deferred charitable gift annuity with the real estate, creating an opportunity that will benefit several causes important to them while also supplementing their retirement income and creating a tax savings. The Watkins' charitable gift annuity will yield an additional income stream for life, then the remaining assets will support scholarships through both the Oklahoma FFA and OSU foundations, as well as benefit the Lou Watkins Endowed Lectureship at East Central University in Ada, Okla., and the Fairlawn Cemetery in Stillwater.

"This was a great way to help several groups that we feel strongly about, while also allowing us to offset potential taxes associated with selling the land," Mr. Watkins says.

## Y

M. Blake Yaffe | 1998

Bill & Joan Yinger | 1997 ■

Carol Elizabeth Young | 1992

## Z

Don T. & Carolyn T. Zachritz | 1992 ■

Rob Zaslaw Memorial Fund | 1998

Dr. Nazih Zuhdi | 2002



# Major Donors

*Major Donors are individuals, families, businesses and organizations who have made cumulative gifts between \$1,000 and \$9,999 to permanent endowment funds and made a gift during the fiscal year that ended June 30, 2015. Major Donors who made gifts during past fiscal years are listed as Endowment Donors on pages 58-60.*

Bank of Oklahoma Foundation  
Bank of the Wichitas  
Clarence & Marsha Beatty  
Lisa Blackburn  
The Boeing Company  
Harold & Carole Bourlon  
Joe & Lori Carter  
Sara & Joe Caskey  
Donald M. & Yvonne Clark  
Kenneth R. & Manda S. Conklin  
Laura J. Cooke  
Teresa Cooper  
Edwin Corr  
Cox Connects Foundation  
William & Millie Cress  
Winifred A. Crim  
Bob Curtis  
Rowland & Mary Denman  
Brian & Marileigh A. Dougherty  
Jim & Christy Everest  
Express Services International  
Donald F. & Sally M. Ferrell  
John W. & Marsha Funk  
Mitchell & Kendra Gammons  
Gena Gardiner  
Kent Gardner  
Bill & Jane Garthoeffner  
Charles & Kay Gelnar  
Joan Gilmore  
Kevin Gordon & Janice Mathews-Gordon  
Jim & Laurie Green  
Andrew & Judi Gregory Family Foundation  
Todd & Leslie Griffith  
Mr. & Mrs. Thomas K. Harrah  
James & Jean Ann Hartsuck  
Rick Hauschild  
John & Susan Hermes  
Leslie S. & J. Clifford Hudson  
Tracy Treps & Steve Huff  
Dr. Wayne P. Hunt  
Carroll Johnson  
Larry & Brenda Johnson  
Steven D. Kamm  
Tim & Phyllis Kersey  
Mike Kertok

Jeanette King  
Drs. Scott Lamascus & Alice Mankin  
Jean Lehr  
LaCrecia Lewis  
Bill & Kay Lindsey  
John & Caroline Linehan  
Cathy S. Lippard  
Barbara Little  
Matt Little  
Scott & Robin Macke  
David & Janyer Marley  
Samantha Marley-Harrold  
Ann Mason  
Patrice Mathews & Mark Wunsch  
Anita R. & J. Thomas May Family  
John & Penny McCaleb  
Linda Rosser McDaniel  
R.M. McVay  
William & Jacqueline Medley  
Morris Miceli  
Kim & Bill Michaels  
Frank & Ellen Mitchell  
Adrian & Taylor Mullaly  
R. Clark & Kay Musser  
Kenneth A. Nash  
Nichols Energy Services  
Larry & Polly Nichols  
Jane Ann Norris  
NORTHchurch  
Walter & Kathy Northcutt  
Alberta Wilhelmina "Bobby" Peters Ogden  
Jane Park  
Tammy Perkins  
Ronald & Sarah Pool  
Dr. Raniyah Ramadan Foundation  
Marvin & Linda Resnick  
John & Cheryl Rickards  
Kevin & Taddum Riddle  
Jim & Christine Roberts  
George & Waldine Robinson  
Carol Thompson-Rountree  
S & K Acquisitions  
J.B. Schuelein  
Linda Simonton  
Jerry W. Snow

## Joan Gilmore

With her signature red glasses and a flair for reporting on the latest happenings in Oklahoma City, over the past 60-plus years



Photo Provided

Joan Gilmore has embedded herself into the fabric of the community. Several generations of residents have enjoyed reading her take on the latest in fashion, family celebrations and fundraising events but may not realize she has shared her energy, talents and time with many nonprofit organizations. Joan is the recipient of countless awards for her journalistic abilities and her contributions to the community through her volunteer work. She says along the way she has learned the importance of charitable giving. "When I came to Oklahoma City years ago, I knew no one and I had little money and the only connection I had to giving was to my church," she explains. "Over the years the number of charities has tripled and all are important. But they need financial support. Everyone can provide that support with donations and the Oklahoma City Community Foundation can distribute your donations carefully and wisely."

Sooner Nautical Society  
Southeastern Energy Co.  
James Spann  
Edwin J. Stahl Jr.  
Kathleen & Tom Stevenson  
Jennifer & Dale Stewart  
John Stott  
Steven & Mary Surbeck  
Shawn Svob & Erin Roberts-Svob  
Paul T. Theisen  
Jeffrey & Debbie Trachtenberg  
US Fleet Tracking  
Van Meter Law Firm  
Mr. & Mrs. R. Dale Vaughn  
Cheryl Vaught  
Donna Kennedy Vogel  
Tom Walker  
Brent White  
Charles E. & Renate W. Wiggin  
Ann Boulton Young

# In Memoriam

*With deep appreciation for their lasting contributions to the community, we remember the following individuals.*

## **Erwin Alpern** (1918-2015)

Born in Pittsburgh, Pa., Erwin moved to Oklahoma City with his family in 1927. After graduating from the University of Oklahoma in 1940, he served in the U.S. Army during World War II and again during the Korean War. In 1946, Erwin earned a law degree from Yale University. His career took him and his family to several cities before relocating to Oklahoma City in 1969. Erwin's ethics and integrity were his hallmark and he served as a role model for many young attorneys. A longtime member of Emmanuel Synagogue, he held many leadership roles including serving as a board member.

## **B.C. Clark Jr.** (1913-2015)

A man of great substance and character, B.C. Clark Jr.'s humble spirit and integrity were well known. Born in Purcell, Okla., he began working in the family business, B.C. Clark Jewelers, as a teenager and retired as chairman emeritus. While the jewelry business brought him great satisfaction, he also gave back to his community through involvement and support of civic groups such as the Boy Scouts of America – Last Frontier Council as well as church-related activities. As much as he devoted to the business and community involvement, it was his family that was his proudest achievement.



## **Jackie Cooper** (1932-2015)

An astute businessman and philanthropist, Jackie Cooper started selling cars at the age of 16 at his father's Oldsmobile dealership. By age 21, he was the youngest GM dealer in the country and would go on to add additional dealerships including BMW, Mercedes, Nissan and Ford. Born in Yukon, Okla., he married his high school sweetheart, Barbara. The couple raised four children. When his oldest son, Jerry, died of AIDS in 1989, he and Barbara established the Oklahoma AIDS Care Fund to raise money to help support those affected and to educate the public. The couple also established the Jerry Cooper Marching Band Scholarship, a permanent endowment fund at the Oklahoma City Community Foundation that honors their son's involvement and love for the University of Oklahoma marching band.



## **Jack Dahlgren** (1924-2014)

Jack Dahlgren joined the U.S. Army Air Corps during World War II and served as a fighter pilot until his discharge in 1945. After the war, he earned a chemistry degree from Oklahoma City University. A co-owner of Allied Materials for 31 years, Jack was active in the asphalt industry and held leadership positions with several industry-related associations. Known as a generous and loving man, Jack volunteered his time with a number of nonprofit organizations and served on the boards of the Oklahoma City Museum of Art and the Omniplex (now Science Museum Oklahoma). He and his wife, Anita, enjoyed traveling and playing golf around the world.

## **Anne Davis** (1956-2014)

Born in Oklahoma City to Margaret and William E. Davis, Anne Davis was a talented athlete who broke state records in swimming while attending Heritage Hall. She played tennis ambidextrously and was a passionate ballet dancer. A woman of deep faith, Anne was very active with All Souls' Episcopal Church parish. Growing up, Anne, along with her five siblings, was very involved in the family's business, the William E. Davis and Sons food distribution company. Following the sale of the company in the late 1980s, the family established the William E. & Margaret H. Davis Family Affiliated Fund (see page 10).



### **Charles Fagin** (1937-2014)

A lifelong Oklahoma City resident, Charles Fagin was the son of an attorney and history teacher. He would follow in his father's footsteps and earn a law degree and while he loved the practice of law, he loved his family and friends more. Married to Barbara Fagin, he was very supportive of her community activities including the establishment of Christmas Connection, a nonprofit organization that provides toys, clothing, food and more to less fortunate families and senior citizens in central Oklahoma. Following Barbara's death in 1998, Charles married Marcia Deutch. Charles made several gifts to the Oklahoma City Community Foundation to endowment funds for Emanuel Synagogue, Classen '55 Scholars Award and the Oklahoma City Jewish Founders Fund.

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### **Justin Gardner** (1925-2014)

Born in St. Paul, Minn., Justin moved with his family to Oklahoma City when he was five. He served in the U.S. Army during World War II. A hard worker, his first business was a hotel and restaurant supply company he started in 1936. He next established a realty and construction company in the 1950s that is known today as Gardner Tanenbaum Holdings. A member of Emanuel Synagogue for more than 80 years, Justin left an estate gift to the Oklahoma City Community Foundation for the benefit of the synagogue.

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### **Larry Hayes** (1926-2015)

A Missouri native, Larry was a talented athlete and singer. Following his service in the U.S. Air Corps during World War II, he enrolled at Oklahoma A&M (now Oklahoma State University) where he played basketball for the legendary Henry Iba and was part of the 1946 national championship team. It was on campus that he met his wife, Maggie, and they married in 1947. He spent his career in education first as a basketball coach then later as an administrator. He retired from the Oklahoma State Regents for Higher Education in 1989. Larry enjoyed many activities but golf and singing were his favorites.

---

### **J. William Hood** (1932-2014)

Dr. Hood had the distinction of being the first baby born in Nichols Hills when he arrived on April 21, 1932. He graduated from the University of Oklahoma College of Medicine and completed his residency in 1958. After joining the U.S. Army in 1962, he served at the American Hospital in Paris, France for four years, an experience that would stay with him and his family for many years. An expert in the field of gastroenterology, Dr. Hood was a pioneer in the field of endoscopic diagnosis. He was the chief of medicine at St. Anthony Hospital and a clinical professor at his alma mater. Dr. Hood was a quiet philanthropist who supported many diverse charities, often anonymously.



### **Donald "Don" Jones** (1921-2014)

Born in Altoona, Kan., Don was a proud military veteran who served in the U.S. Navy during World War II. Survived by his wife of 73 years, Lois, Don was also a father to two children, Garry Jones and Donna Rinehart-Keever. Donna is the executive director of the Oklahoma Contemporary Art Center. Following Don's death, the Kirkpatrick Family Fund established the Donald Jones Oklahoma Contemporary Art Center Education Fund in his memory and in honor of his service to the country.

---

### **Robert "Bob" Maxon** (1925-2015)

When he was 15 years old, Bob Maxon traveled from his family's home in Cashion, Okla., to the western part of the state to work at his family's cattle ranch. It was during his stay that he met 15-year-old Ruby Haigood. After he finished his service in the U.S. Navy during World War II, the two were married and celebrated their 68th wedding anniversary in 2014. The couple settled in Cashion, where they operated a wheat and cattle farm until retiring from farming in 2006. In 2014, he and Ruby established the Tommy and Jackie Maxon Scholarship endowment fund in memory of their son and his wife. The fund supports scholarships to graduating seniors of Cashion High School.

### Jane Milsten (1935-2014)

Jane Herskowitz Milsten's creative flair was evident from early on. Although she started her professional career with the Community Action Program in the 1970s, she would go on to pursue a degree in interior design where she was selected the 1994 Outstanding Interior Design Student from the University of Central Oklahoma. Active in the community, Jane served on numerous boards including the Oklahoma Philharmonic Society, American Cancer Society and was president of the Jewish Federation of Oklahoma City from 1972-74. An avid oil painter, she was also a student of history and literature and loved to travel. In 2007, she and her husband, Robert, established an advised fund that provides grants to several nonprofit organizations.

### James "Jim" Norick (1920-2015)

Described as a courageous politician, World War II veteran Jim Norick served as Oklahoma City Mayor twice: 1959-63 and 1967-71. It was during his first term that he spearheaded the project that resulted in the creation of the 100-mile pipeline between Atoka Lake and Lake Stanley Draper that continues to serve as a key component of the city's water supply. Throughout his life, Jim, along with his late wife Madelynne, established a tradition of personal public service that would influence their son Ron, to also run and serve two terms as Oklahoma City mayor. He remained committed and interested in the future of Oklahoma City until his death.



### Olga Pellow (1922-2014)

An excellent amateur artist, Olga Pellow volunteered as a docent at the National Cowboy & Western Heritage Museum and studied all forms of art throughout her life. Along with her husband, L.J. "Tim," she owned Cravens, Barnhill, Gilbert & Pellow Insurance Agency. Olga loved to travel and play bridge. A longtime member of Westminster Presbyterian Church, she is described as a woman with deep faith.

### Zel Rozin (1932-2015)



Described as a tomboy while growing up, Zel Sandler Rozin could often be found reading books in trees and riding her horses. She broke many barriers as a female percussionist at her high school in Cisco, Texas. When she enrolled at Southern Methodist University, Zel was part of the first group of women admitted to the school's marching band. Following graduation, she taught music to children. She was married to Leonard for 50 years prior to his death in 2004. The couple moved with their children to Oklahoma City in 1960 following Leonard's graduation from medical school. In 2008, Zel established the Rozin-Funk Pancreatic Cancer Research Fund at the Oklahoma City Community Foundation.

### Frances Sneed (1925-2015)

A lifelong Edmond resident, after Frances Wilson Sneed and her husband, Whitey, raised their four children, Frances enrolled at what is now known as the University of Central Oklahoma and graduated summa cum laude. She taught English at Hefner Junior High School for 15 years before returning to college to earn a master's degree in counseling. An avid reader and traveler, retirement did not find Frances sitting idly at home. She continued to enroll in creative writing classes and she taught ESL to international students. In her estate plans, Frances named the Oklahoma City Community Foundation as the beneficiary of a Charitable Remainder Trust.

### Pete Stavros (1931-2015)

Pete Stavros' boyhood dream was realized when he became an Oklahoma City firefighter in the 1950s. When Pete retired from the department after 31 years of service, he served his fellow firefighters as the director of legislation for the Oklahoma State Firefighters Association. It was through Pete's work with the association that he and his wife, Lela, became aware of the need to assist firefighters' families who had the desire to attend college but couldn't afford to do so. The couple established the Lela and Pete Stavros Scholarship endowment fund in 2002 and each year the fund supports awards to qualified students.



### **Pendleton Woods** (1923-2014)

For most of his 90 years, Pendleton Woods lived a life of service. A native of Arkansas, Pen moved to Oklahoma City following World War II. His time spent as a prisoner of war solidified his patriotism and would influence him for the rest of his life. A lifelong writer, Pen was the author of 15 historical books and he volunteered his expertise by serving as editor of several nonprofit newsletters. He was involved in the Boy Scouts of America from a young age and earned his Eagle Scout award at the first national jamboree in 1937. He would remain involved in the organization for the remainder of his life. Pen was involved in numerous health-related nonprofits and founded the Oklahoma Epilepsy Association. Pen was honored for his service many times. He and his wife, Robin, were quiet philanthropists who were generous both with their time and their giving.



*Pen visits with a volunteer with the Epilepsy Association.*

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### **Dick Workman** (1929-2015)

Known for his love of life and laughter, Dick sought adventure from an early age. He worked many years in commercial real estate for a business established by his grandfather in 1904. A graduate of Classen High School, Dick was a regular supporter of the Classen '55 Scholars Fund at the Oklahoma City Community Foundation. His service to the community also included volunteering as an Explorer Post Scout Leader at First Christian Church and serving as a sustaining member of the board at the William Fremont Harn Gardens and Homestead.

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### **Justin Vogt** (1918-2015)

Known to family and friends as Jud, he was born in Okarche, Okla., and earned an accounting degree from the University of Oklahoma in 1941. While he loved to travel and fish, Jud's first love was his wife, Marguerite, and their family. A successful businessman, Jud was also generous, helping to establish the public library in Piedmont and several scholarship funds. In 2006, the couple established an advised fund at the Oklahoma City Community Foundation. Marguerite died in 2013. Gifts from Jud prior to his death combined with a bequest from Marguerite's estate established the Vogt Family Affiliated Fund (see page 12).

*Harry and Hedra Merson with Boomer.  
Photo by Brandon Snider*



# Advised Funds

*Advised Funds are the simplest and most flexible way for an individual or family to accomplish their charitable goals. We offer three options and each one can be established with a gift of cash or other assets.*

With a minimum balance of \$20,000, a **Legacy Fund** offers both our proven investment management as well as the handling of all required reporting and administrative details. Additional benefits include:

- It's a permanent endowment with an annual spendable amount.
- Low competitive fees.
- The spendable balance allows for grants to be recommended at any time to any public charity within the United States.
- Donor has online access to fund and grant reports and can also make grant recommendations online.
- Anonymous grant making is available.
- Favorable tax treatment compared to private foundations.
- An expert staff is available to advise and provide all administrative support.

A **Gift Fund** is established with a minimum of \$20,000, and is an effective alternative to commercial gift funds. Additional benefits include:

- Fund balance is completely spendable.
- Low competitive fees.
- Grants can be recommended at any time to any organization that is a public charity.
- Donor has online access to fund and grant reports and can also make grant recommendations online.
- Anonymous grant making is available.
- Favorable tax treatment compared to private foundations.
- An expert staff is available to advise and provide all administrative support.

The **Express Fund** can be established with a minimum of \$1,000 and offers the following benefits:

- Fund balance is completely spendable.
  - A nominal fee of up to 1 percent is charged on contributions at the time of each gift.
  - Grants can be recommended at any time to any organization that is a public charity.
  - Fund balance reports are available.
  - Anonymous grant making is available.
- (No investment earnings are allocated to the fund.)

## Advised Funds: By the Numbers in FY2015

**31 new** advised funds bringing the total number  
of **advised funds** to **529**.

Recommended **\$14,726,467** through  
**2,126 grants** to **967 organizations**.

## Harry & Hedra Merson: Leaving The Community Better

Both active in a multitude of civic and nonprofit organizations, Harry and Hedra Merson know a thing or two about giving back. The couple has established several advised funds at the Oklahoma City Community Foundation that support a variety of charitable organizations.

"It is so very important to contribute your time, talent and money to your community so that you will leave your community better than when you first arrived," Harry says.

A native of Oklahoma City, Harry earned his undergraduate and law degrees from the University of Oklahoma. His practice specializes in commercial real estate, and both he and Hedra are active in real estate development and investments. Together, the couple raised two daughters and are the proud grandparents of three. Their dog, Boomer, is an important member of the family and helps welcome guests to Harry's office during the workweek.

In 2015, in recognition of Harry's nine years of service as a Trustee and the organization's treasurer, the Oklahoma City Community Foundation established the Harry Merson Community Foundation Scholar permanent endowment fund.

"OCCF is the best organized institution in our community," says Harry. "It is also the most responsive organization to the various needs of the community."



## D.J. and Sarah Morgan: Camp Classen Legacy

D.J. Morgan's connection to the YMCA of Greater Oklahoma City's Camp Classen started in 1986 when he was just eight years old. Nestled in the Arbuckle Mountains in southern Oklahoma, the 2,100-acre site features two lakes, horseback and hiking trails and other amenities and has long been a favorite YMCA program.

D.J. returned to the camp for the next 18 years as a camper then as a counselor. He would eventually be hired to serve as the year-round director. It was while he was serving as director that he proposed to Sarah at the camp's popular Three Falls location. The newlyweds' first home was at Camp Classen.

Although he now works for MidFirst Bank, D.J.'s connection to Camp Classen continues as he serves as the chair of the camp's volunteer board. In addition, he and Sarah send their children to camp each summer and during the school year the children participate in Adventure Guides, a program that launches dads and their children on a journey of discovery.

In 2011, the Morgans established an advised fund at the Oklahoma City Community Foundation. Through the fund, the couple recommends grants to charitable organizations and programs such as Camp Classen.

"The Oklahoma City Community Foundation provides a place to match our giving with great community organizations such as Camp Classen," says D.J.

"It really is a convenient and efficient way for us to give back," adds Sarah.

*Photo by Brandon Snider*

*Camp Classen Lake  
Photo by YMCA of Greater Oklahoma City*





# Charitable Organization Endowment Funds

*The Oklahoma City Community Foundation administers permanent endowment funds for the benefit of nearly 340 charitable and educational organizations, making it the largest program of its kind in the United States. As of June 30, 2015, the total market value of these funds was \$169 million. Annual distributions from the endowments were \$8 million for Fiscal Year 2015. On pages 31-37 is a list of the beneficiary organizations categorized by service area. Any sub funds listed are those with a contributed value of \$10,000 or more. For more information on the program, please contact Gayle Farley at 405/606-2910 or Kenneth Conklin at 405/606-2926.*

## Arts & Culture

Allied Arts Foundation ■  
Ambassadors' Concert Choir  
American Banjo Museum  
American Choral Director's Association  
Arts Council of Oklahoma City  
Canterbury Choral Society  
Chamber Music in Oklahoma  
- Berrien Kinnard Upshaw Chamber Music  
Cimarron Opera  
Fine Arts Institute of Edmond  
Individual Artists of Oklahoma/Linda Jaeger Memorial  
Jacobson Foundation  
Jazz in June  
Ladies Music Club of Oklahoma City  
Lawton Philharmonic Society  
Lyric Theatre of Oklahoma  
- Curt Schwartz Scholarship  
Melton Art Reference Library/Legacy Collection  
Jasmine Moran Children's Museum  
National Cowboy & Western Heritage Museum ■  
National Cowboy & Western Heritage Museum - Docent Council  
OK Chorale  
Oklahoma Arts Institute  
Oklahoma Children's Theatre  
Oklahoma City Ballet  
Oklahoma City Museum of Art ■  
- Gene Barth Memorial Fund  
- Fee-Milligan Endowment Fund  
- Carolyn A. Hill Collections Endowment Fund  
- Robert & Harriette Orbach Endowment Fund  
- James C. Meade Friends Lecture Series Endowment Fund  
- James C. & Virginia W. Meade Collections Endowment Fund  
Oklahoma City Orchestra League  
Oklahoma Community Theatre Association  
- Lil Williams Festival Fund  
Oklahoma Contemporary Arts Center  
- James Pickel Oklahoma Contemporary Art Center Education Fund  
- Rebecca McCubbin Oklahoma Contemporary Art Center Education Fund  
- Donald L. Jones Oklahoma Contemporary Art Center Education Fund  
Oklahoma Museums Association

Oklahoma Philharmonic Society ■  
- Fund for Collaborative Performances  
Oklahoma Shakespeare in the Park  
Oklahoma Visual Arts Coalition  
Oklahoma Youth Orchestra  
Opry Heritage Foundation of Oklahoma  
Paseo Artists Association  
Photographic Society of America  
Prairie Dance Theatre  
Red Earth  
-Kathleen Upshaw Fund  
Science Museum Oklahoma ■

## Community Development Organizations

Alliance Francaise d'Oklahoma, Inc  
Association of Fundraising Professionals  
ESCCO - Executive Service Corps of Central Oklahoma  
Executive Women International  
Groundswell International  
Impact Oklahoma  
Jewish Federation of Greater Oklahoma City  
-Ralph Dorn Fund  
Junior Hospitality Club  
Junior League of Oklahoma City  
Kiwanis Club Special Activities  
Leadership Oklahoma City ■  
League of Women Voters of Oklahoma  
McAlester Scottish Rite Charitable & Educational Foundation  
McAlester Scottish Rite Temple Restoration / Education  
Midwest City Rotary Foundation  
National Society of Colonial Dames of America in Oklahoma  
Navy League for USS Oklahoma City (SSN-723)/US Navy TACAMO Wing,  
Tinker AFB  
The Ninety-Nines Association of Women Pilots & Museum  
Oklahoma Center for Nonprofits  
Oklahoma City All-Sports Scholarship Relief Fund  
Oklahoma City Crime Stoppers  
Oklahoma City Fire Department Project Life Endowment\*  
Oklahoma City Foundation for Architecture  
Oklahoma City Housing Services Redevelopment Corp.  
Oklahoma City Metro Literacy Coalition\*  
- Mary Surbeck Literacy Fund

\* = new funds in FY2015 | ■ = Affiliated Funds. See page 37 for list of each fund's Trustees.

Oklahoma County Bar Foundation  
Oklahoma Lions Service Foundation  
Redbud Foundation  
Rotary Club 29 Foundation  
Jim Thorpe Association  
Women of AT&T, Oklahoma City Chapter  
Women of the South

### Education: Community Organizations

FOLIO - Friends of Libraries in Oklahoma  
Friends of the Metropolitan Library System  
Friends of the Mustang Public Library  
Friends of the Norman Public Library  
Institute of International Education  
-Colin & Brooke Lee Fund  
-Alice Pratt Internship Fund  
Library Endowment Trust  
- Nancy B. Anthony Library Endowment Fund  
Oklahoma Humanities Council  
Oklahomans for Special Library Services  
Payne Education Center  
Weatherford Public Library Foundation

### Education: Preschool thru 12th Grade

Calumet School Foundation  
Casady School  
- Clements Fund  
- Carolyn Young Hodnett Scholarship Fund  
- Eleanor Kirkpatrick Fine Arts Chair Fund  
- John E. Kirkpatrick Humanities Chair Fund  
- Jane B. McMillin Memorial Fund  
- Records Family Scholarship Fund  
- Scholarships Fund  
Celebrations Preschool  
Christ the King Catholic School  
- James C. & Virginia W. Meade Fund  
Christian Heritage Academy  
Crescent Public Schools Foundation  
Deer Creek Public Schools Foundation ■  
Edmond Public Schools Foundation  
- Eloise Rodkey Rees Inspirational Essay Award  
- Rees Fund  
El Reno Public School Foundation/Wilbur & Jean Gardner Scholarship  
- Leslie F. Roblyer Leadership Grant  
- Jeremy Thompson - Wade Kubon Memorial Scholarship Fund  
The Foundation for Oklahoma City Public Schools  
- Anna & Calvin Wickham/Classen School of Advanced Studies Piano  
Department Fund  
Guthrie Educational Foundation  
Harding Fine Arts Academy - John & Joy Reed Belt Arts & Education Fund  
Heritage Hall School ■  
- Landscaping Endowment Fund  
- Reynolds Endowment Fund  
- Teacher Endowment Fund  
Kingfisher Educational Foundation  
Erna Krouch Preschool  
Bishop McGuinness Catholic High School

Midwest City-Del City Public Schools Foundation  
Millwood School District Enrichment Foundation  
Moore High School Alumni Association Scholarships  
- 70s Legacy Scholarship  
- George & Doral Hopper Scholarship  
- Hoby & Anita Horn Scholarship  
- Moore High School Alumni Association  
- Music Scholarship  
- Bennie Raine Scholarship  
Moore Public Schools Foundation for Academic Excellence  
Mount St. Mary Catholic High School  
- Tom Swyden Fund  
Noble Public Schools Foundation for Academic Excellence\*  
Oklahoma Christian School  
Oklahoma FFA Foundation  
- Oklahoma Farm Bureau Fund\*  
- Steve and Merrie Lynn Vaughan Fund  
Oklahoma Foundation for the Education of Blind Children & Youth  
Oklahoma Foundation for Excellence  
Oklahoma School of Science and Mathematics  
- Gary Salwierak Fund  
Oklahoma Shine Foundation\*  
Positive Tomorrows  
Putnam City Public Schools Foundation  
Rosary Catholic School  
St. Charles Borromeo Catholic School  
St. Elizabeth Ann Seton Catholic School  
St. James Catholic School  
St. John Christian Heritage Academy - Waltine Lynette Jackson  
Endowment  
St. John's Episcopal School  
- Calvin & Peola Battle Scholarship Fund  
- Edward Wade Dalton Memorial Fund  
St. Mary's Episcopal School of Edmond  
- Nancy Rice Hetherington Endowment Fund  
Sacred Heart Catholic School  
Southeast High School Alumni Support  
Special Care  
Trinity School  
Westminster School  
- Gregory L. Shadid Memorial Scholarship Fund

### Education: College, Universities & Vocational Schools

Hillel Foundation/University of Oklahoma  
- Louis Berlowitz Lodge Fund  
- Milton J. Gordon Memorial Fund  
- John Horwitz Memorial Library Fund  
Langston University  
- Rachel Starks Durham Scholarship Fund  
- Helen Aline Johnson Scholarship Fund  
- Kirkpatrick Scholarship Fund  
- Al Bert Prewitt Sr. & Audrey Monroe Prewitt Fund  
- Baxter Tilford Scholarship Fund  
Metro Technology Centers Foundation  
Oklahoma Baptist University  
- Business Program Fund  
- Hobbs Lectureship Fund

- James Hurley Professorship Fund
- Scholarships Fund
- Oklahoma Christian University
- Olen V. Hurst Scholarship Fund
- McBride Center for Faith & Literature Fund
- Oklahoma City Community College
- Steve Kamm Fund
- Oklahoma City University
- Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship
- Benham Professorship Fund
- Film Institute Fund
- Fine Arts Department Fund
- Richard Kells Memorial Scholarship
- Law School Dean's Fund
- Law School Seminar Fund
- Meinders School of Business OCU Undergraduate Scholarship
- Meinders School of Business OCU Graduate Scholarship
- Petree School of Music Fund
- Societies Fund
- Oklahoma State University/School of Civil & Environmental Engineering
- James D. & LaVerna L. Cobb Endowment Fund for OSU School of Civil and Environmental Engineering
- Oklahoma State University - Oklahoma City
- Horticulture Center Fund
- Diane Miller Greenhouse Scholarship Fund
- Rumsey Garden Fund
- OIC - Opportunities Industrialization Center
- Redlands Community College
- Alumni & Friends Association Scholarship
- Black Baseball Endowment Fund
- Casey Dell Brantley Scholarship
- Burrus Family Scholarship
- Michael Earl Cray Scholarship
- N.E. & Pearl Douglas Scholarship
- El Reno Chamber/Leslie F. Roblyer Memorial Scholarship
- El Reno High School Class of '65 Endowed Scholarship
- El Reno Masonic Lodge #50/Aggie Club Scholarship
- Scott L. Harlan Memorial Endowed Scholarship
- Howard & Rebecca Rainey Hutson Scholarship
- Drs. Owen & Bess Jenkins Endowed Scholarship
- T.G. Johnson Memorial Endowed Scholarship
- Edna McMahon Kelly Memorial Endowed Scholarship
- Cathi Kennedy Scholarship
- KLR Scholarship
- Tyler Knecht Memorial Endowed Scholarship
- Christopher Lane Scholarship
- Marie West Lyons Scholarship
- Masonic Fraternity of Oklahoma Endowment Fund
- Tommy Pinkston Family Memorial Scholarship
- Martha Piper Nursing Scholarship
- Ray Porter Scholarship
- Cheryl Ross Rinehart Memorial Nursing Scholarship
- Renna V. Royse Scholarship
- Viridin Royse Memorial Endowed Scholarship
- James Shaw Scholarship
- Doris Anne Smith Transfer Scholarship
- Trotter-Gambel Scholarship

\* = new funds in FY2015 | ■ = Affiliated Funds. See page 37 for list of each fund's Trustees.



Photo Provided

Anika Wilson, Oklahoma City Metro Literacy Coalition board member (left), and Cara Fraley, a coalition volunteer, participate in the 2014 Scrabble Showdown.

## Oklahoma City Metro Literacy Coalition

From 2006-13, The Oklahoma City Community Foundation's Literacy Is For Everyone (LIFE) Initiative provided leadership and helped raise awareness of adult literacy issues in our community. Through the initiative and joining with the Junior League of Oklahoma City, the Oklahoma City Metro Literacy Coalition was formed in 2007. The coalition is a collaboration of literacy providers and supporters working to strengthen services and present a shared vision for literacy in the community. The coalition's goals are to ensure that anyone who wants literacy services can access them, to ensure literacy providers have resources needed to provide services to learners and to bring the community together to present a united voice for literacy.

The coalition has a literacy referral service that provides assistance and information by phone and through their website, and offers scholarships for general education diplomas (GEDs) and tutor training. The organization coordinates network meetings that provide professional development and networking opportunities for individuals and organizations that offer literacy services. Annually they celebrate "Drop Everything and Read" (D.E.A.R.) Day at the state capitol with second graders, legislators, volunteers and authors. Their annual fundraiser is the Scrabble Showdown that involves scrabble tournaments, a silent auction, food and drinks. The coalition has received several literacy grants from the Oklahoma City Community Foundation for tutor training and GED fee assistance and support.

In 2015, the Oklahoma City Metro Literacy Coalition established a Charitable Organization Endowment with initial proceeds from the Mary Surbeck Literacy Fund. Mary served as the program officer for the LIFE Initiative. Visit their profile at [GiveSmartOKC.org](http://GiveSmartOKC.org).

- Henry Jo Von Tungeln Memorial Agriculture Scholarship
- Ruth Louise Wallace Nursing Endowed Scholarship
- St. Gregory's University
- Vogt Fund
- Southern Nazarene University Scholarship
- Francis Tuttle Foundation
- United States Air Force Academy/John E. Kirkpatrick Fund
- United States Military Academy/John E. Kirkpatrick Fund
- United States Naval Academy/John E. Kirkpatrick Fund
- University of Central Oklahoma
- Fine Arts Fund
- Kirkpatrick Service Awards Fund
- Nursing Scholarship Fund
- Department of History and Geography - Diane Neal Kremm Fund
- University of Oklahoma Health Sciences Center
- Alumni Association Research Fund
- Robert M. Bird Society Fund
- Watson Scholarship Fund
- University of Oklahoma Norman Campus
- Bizzell Memorial Library Fund
- Jerry Cooper Marching Band Scholarship Fund
- Fred Jones Jr. Museum of Art Fund
- Naval ROTC Fund
- Oklahoma Naval ROTC/Capt. Robert J. Kelsey Fund

### Education: Scholarship and Support Organizations

- Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha
- Markoma Christian Ministries
- Oklahoma Engineering Foundation Scholarship
- Oklahoma National Guard Association Scholarship Foundation\*
- Oklahoma Pilots Association Vic Jackson Scholarship
- Oklahoma Youth Expo-Davis/Stephens Scholarship
- OSU – Agricultural Education Scholarship Inc.
- Will Rogers Air National Guard Scholarship
- Society of Petroleum Engineers International, Oklahoma City Section  
Scholarship
- Marie Welch Independent Insurance Agents of Oklahoma Scholarship
- A. Kurt Weiss Lectureship

### Environment & Animal Organizations

- Best Friends of Pets
- Central Oklahoma Humane Society
- Choctaw Parks Foundation-Historical Sculpture Gardens Perpetual Care
- Free to Live
- Friends of Martin Park Nature Center
- Meinders Garden Maintenance Endowment for Myriad Gardens
- Morris Animal Foundation
- Myriad Gardens Foundation
- The Nature Conservancy/Oklahoma Chapter
- James K. Hotchkiss Endowment
- OKC Beautiful
- Wildflowers Fund
- Morrison Tucker Award
- Oklahoma City Boathouse Foundation
- Oklahoma City Geological Foundation
- Oklahoma Horticultural Society
- Oklahoma Iris Society

- Oklahoma River Foundation
- Oklahoma Zoological Society
- The Tree Bank

### Health-Related Organizations

- Ability Connection of Oklahoma
- Alzheimer's Association - Oklahoma Chapter
- American Cancer Society
- American Diabetes Association
- Arthritis Foundation/Oklahoma Chapter
- Cavett Kids Foundation
- The Children's Center
- Children's Hospital Foundation
- Community Health Center/Mary Mahoney Memorial Health Center
- Epilepsy Association of Oklahoma
- Health Alliance for the Uninsured\*
- Hearts for Hearing Foundation
- Integris Baptist Medical Center
- Baptist Burn Center Fund
- James L. Hall Jr. Center for Mind, Body & Spirit Fund
- Integris Southwest Medical Center Fund
- The Leukemia & Lymphoma Society
- Lupus Foundation of America/Oklahoma Chapter
- Dean A. McGee Eye Institute
- Mercy Health Center
- Mental Health Association of Oklahoma\*
- National Multiple Sclerosis/Oklahoma Chapter
- NorthCare
- Oklahaven Children's Chiropractic Center
- Oklahoma Blood Institute
- Oklahoma Brain Tumor Foundation
- Oklahoma Caring Foundation
- Oklahoma Heart Hospital Foundation\*
- Oklahoma Medical Research Foundation
- Fleming Scholarship Fund
- D. Allan & Dorothy B. Harmon Memorial Fund
- Research Fund
- Oklahoma Physical Therapy Foundation
- Planned Parenthood of Central Oklahoma
- Prevent Blindness Oklahoma
- Referral Center for Alcohol and Drug Services
- Russell-Murray Hospice
- St. Anthony Hospital Foundation
- Stroud Regional Medical Center Foundation
- Variety Care
- Variety Care Foundation Fund

### History & Preservation Organizations

- 45th Infantry Division Museum
- 95th Division Foundation
- Arcadia Historical & Preservation Society
- Break O'Day Farm and Metcalfe Museum
- Cleveland County Historical Society
- Edmond Historical Society
- Freedoms Foundation at Valley Forge Medal of Honor Maintenance
- Friends of Oklahoma Historical Society Archives
- Frontier Country Historical Society

# Fields & Futures Foundation

The Fields & Futures Foundation was founded in 2012 by Oklahoma City residents Liz and Tim McLaughlin. The couple started the nonprofit to provide the resources and support needed to create opportunities for children to play interscholastic sports, to increase participation in these activities and to reduce coach turnover. Their hope is that more students will reap the benefits of athletics that statistics show leads to higher attendance rates, better grades and improved student performance.

Fields & Futures is committed to rebuilding or renovating all 44 athletic fields in the Oklahoma City Public School District. To date, work has been completed at Jefferson Middle School, Webster Middle School, Capitol Hill High School and Taft Middle School for a total of 11 fields. The target completion date of all 44 fields is 2020. Fields & Futures is also committed to maintaining the completed fields in perpetuity through the establishment of endowment funds.

Through two grants from the Parks & Public Space Initiative in Fiscal Year 2015, the Oklahoma City Community Foundation partnered with Fields & Futures to help renovate a multi-purpose playing field at Taft Middle School and beautify the grounds and add a walking trail at Webster Middle School. By working with several companies and organizations, Fields & Futures helps provide annual clinics for the school district's coaches. The organization also hosts an annual banquet to recognize student athletes and coaches in the district.

Fields and Futures established a Charitable Organization Endowment in 2015 with the help of a Kirkpatrick Family Fund matching grant. Learn more about Fields & Futures through their profile on [GiveSmartOKC.org](http://GiveSmartOKC.org).



Photo Provided

Students playing on the renovated softball field at Capitol Hill High School.

- William Fremont Harn Gardens and Homestead
- 1889er's Fund
- Military Order of the World Wars
- Oklahoma Archaeological Survey
- Oklahoma City-County Historical Society
- Oklahoma Society Daughters of the American Revolution
- Ardmore Chapter Scholarship
- Cameo Society Fund
- Oklahoma City Chapter Fund
- Oklahoma Hearts and Hands Healthcare Scholarship
- Scholarship Program
- Veterans First Program Fund
- Oklahoma Heritage Association
- Gary & Elizabeth Huckabay Scholarship Fund
- Scholarship Fund
- Oklahoma Historical Society
- Emily Bell Fund
- Cross S Ranch Fund
- Guthrie Carnegie Library Fund
- Meinders Red River Journey Fund
- Murrell Home/Nell Bradshaw Fund
- Oklahoma History Center Fund
- Nahzi & Annette Zuhdi Fund
- Oklahoma Military Hall of Fame\*
- Oklahoma Railway Museum
- Oklahoma State Firefighters Museum
- Oklahoma Westerners Indian Territory Posse
- Overholser Mansion
- Dianne Gumerson Memorial Fund

- Preservation Oklahoma
- Stillwater Museum Association/Sheerar Museum
- Westerners International

## Neighborhood Associations

- Crown Heights-Edgemere Heights Neighborhood Association
- Edgemere Park Preservation Area
- Historic Brookhaven Neighborhood Association
- Mesta Park Neighborhood Association
- Neighborhood Alliance of Oklahoma City
- Putnam Heights Preservation Area/Anderson Family Endowment
- Shartel Boulevard Development Authority

## Religious Organizations

- 4HIM - His Healing Helping Hands International Ministries
- All Souls' Episcopal Church
- Music Fund
- Assemblies of God of Oklahoma Foundation\*
- In Search of The Lord's Way
- Bill Phillips Fund
- LifeChurch.tv
- St. Paul's Episcopal Cathedral
- Scope Ministries International
- Sisterhood of Temple B'nai Israel
- Seligson Flower Fund
- Sisters of Benedict
- Temple B'nai Israel Centennial Fund

\* = new funds in FY2015 | ■ = Affiliated Funds. See page 37 for list of each fund's Trustees.

## Senior Adult Service Organizations

Areawide Aging Agency  
Baptist Retirement Center  
Daily Living Centers  
Edmond Mobile Meals  
Edmond Senior Community Foundation  
Foundation for Senior Citizens  
Oklahoma Alliance on Aging  
Oklahoma County Senior Nutrition Program  
Rebuilding Together  
RSVP - Retired & Senior Volunteer Program of Central Oklahoma

## Social Services Organizations

Aid for Individual Development  
American Red Cross of Central Oklahoma  
CARE - Child Abuse Response and Evaluation Center  
CASA of Oklahoma County  
Catalyst Behavioral Services  
Catholic Charities of the Archdiocese of Oklahoma City  
Center for Children and Families, Inc.  
Central Oklahoma Association for the Deaf & Hard of Hearing  
A Chance to Change  
Citizens Caring for Children  
City Rescue Mission  
Coffee Creek Riding Center  
Consumer Credit Counseling Services of Central Oklahoma  
Deaconess Home/Pregnancy and Adoption Services  
EARC - Employment & Residential Centers  
Easter Seals of Oklahoma  
Faith Works of the Inner City  
Firststep - OKC Metro Alliance  
Genesis Project  
Goodwill Industries of Oklahoma  
Heartline  
Hope Center of Edmond  
Infant Crisis Services  
Jesus House  
Legal Aid Services of Oklahoma  
- Stan Foster Senior Law Fund  
- Judge Eugene H. Mathews Fund  
Limbs for Life Foundation  
Make-A-Wish Foundation of Oklahoma  
Make Promises Happen/Central Oklahoma Christian Camp  
Mary Abbott Children's House  
McCall's Communities for Life Enrichment  
Meadows Center for Opportunity  
NAIC - Norman Addiction Information & Counseling  
Neighbor for Neighbor of Oklahoma City  
Neighborhood Services Organization  
NewView Oklahoma  
Oklahoma Baptist Homes for Children  
- Boys Ranch Town - Boone Transitional Living Fund  
- Tilda Caruthers Educational Fund  
- Russell and Sue Adams Fund  
Oklahoma Foundation for the Disabled  
Oklahoma Halfway House  
Oklahoma Lawyers for Children

Parent Promise  
Peppers Ranch  
Rainbow Fleet  
Regional Food Bank of Oklahoma  
Reliant Living Centers of Oklahoma  
Dale Rogers Training Center  
Safe Kids Oklahoma  
The Salvation Army  
- Ed Leslie Fund  
- Building Maintenance Fund  
Skyline Urban Ministry  
SAFY - Specialized Alternatives for Families & Youth  
Special Olympics Oklahoma  
Speck Homes  
Sunbeam Family Services  
TEEM - The Educational and Employment Ministry  
Trinity Legal Clinic\*  
United Methodist Boys Ranch  
United Way of Central Oklahoma  
Upward Transitions  
Urban League of Greater Oklahoma City  
The Urban Mission  
Willow Springs Boys Ranch  
Work Activity Center  
World Neighbors  
Youth Services for Oklahoma County  
YWCA Oklahoma City

## Youth-Serving Organizations

American Energy Swim Club  
Big Brothers Big Sisters of Greater Oklahoma City  
Boy Scouts of America - Last Frontier Council  
Boys & Girls Club of Oklahoma County  
Camp Fire USA - Heart of Oklahoma Council  
Fields & Futures Foundation\*  
Girl Scouts - Western Oklahoma  
- Capital Endowment Fund  
Junior Achievement of Greater Oklahoma City  
Oklahoma FCA  
- Stephen B. Payne FCA Scholarship Fund  
Oklahoma Kidz Charities  
Oklahoma City Police Athletic League  
Denny Price Family YMCA of Enid  
Salvation Army Boys and Girls Club of Oklahoma City  
United National Indian Tribal Youth - UNITY  
White Fields  
Whiz Kids/City Care  
YMCA - Oklahoma City  
- Downtown Branch Fund  
- Eastside Branch Fund  
- Northside Branch Fund  
- Camp Classen Fund  
- Eberly Scholarships for Camp Classen  
Youth Leadership Exchange  
- Mary L. Walsh YLX Scholarship



## Oklahoma Philharmonic Society

The Oklahoma Philharmonic Society established a charitable organization affiliated fund in 1995. During the 2015 season, the Oklahoma City Philharmonic performance featured the works of composer John Kander and lyricist Fred Ebb.

Within the Oklahoma Philharmonic Society endowment fund is a sub fund named the Collaborative Services. Established in 2006 thanks to a \$500,000 Kirkpatrick Family Fund match, the collaborative fund supports orchestral services of the Oklahoma City Philharmonic for performances of the Oklahoma City Ballet and the Canterbury Choral Society. Thanks to the Kirkpatrick Family Fund match, gifts from individuals and investment performance, the fund value of the Collaborative Services endowment is in excess of \$1.6 million as of June 30, 2015.

# Charitable Organization Endowment Affiliated Funds

*The permanent endowment funds listed below and included in the prior list, were established with a minimum of \$1 million and operate under a specific set of governing documents and structure. The endowments' Trustees are approved by the Trustees of the Oklahoma City Community Foundation. The individuals listed with each endowment below served as a Trustee for the fund during Fiscal Year 2015.*

### Allied Arts Foundation

Trustees: Nancy B. Anthony, Tom Carlson, Paul Dudman, Ann Johnstone and Lou Kerr.

### Deer Creek Public Schools Foundation

Trustees: Rich DiAngelo, Brian Harvey, James H. Holloman Jr., Bob Medley and Bond Payne.

### Heritage Hall

Trustees: Nancy B. Anthony, Mike Collison, John Frank, Bill Johnstone and Sean Trauschke.

### Leadership Oklahoma City

Trustees: Terri Cooper, Kirkland Hall, John Slay, Cheryl Vaught and George Young.

### National Cowboy & Western Heritage Museum

Trustees: Nancy B. Anthony, Martin C. Dickinson, Christian Keese and Bond Payne.

### Oklahoma City Museum of Art

Trustees: Ed Barth, Elby Beal, Leslie Hudson, Christian Keese and Frank Merrick.

### Oklahoma Philharmonic Society

Trustees: Steve Agee, Ed Barth, Robert Clements, Paul Dudman, Jane Harlow, Jean Hartsuck, Ann Johnstone, Richard Sias and Chuck Wiggin.

### Science Museum Oklahoma

Trustees: Nancy B. Anthony, Jim Farris, Colin Fitzsimmons, Christian Keese and James Pickel.

# Scholarship & Award Endowments

*Scholarship and Award Endowments are a popular option for donors who are seeking to provide educational opportunities for others. During the fiscal year that ended June 30, 2015, donors established 12 new scholarship and award endowments and these new funds are denoted with \*.*

Mike Allen Memorial Education Fund  
Aaron Alley Memorial Scholarship  
H.W. Almen/West OKC Rotary Scholarship  
American Society of Civil Engineers Scholarship  
American Society of Landscape Architects Scholarship  
Andersen-Spraberry Scholarships  
BSO Ivy Foundation Scholarship  
John Barresi Memorial Scholarship  
J. Edward Barth Community Foundation Scholar Award  
John Blaess Memorial Scholarship  
Patrick S. Bonds Memorial Scholarship  
Vinita F. Boyer Scholarship  
Alberta Brannon Memorial Scholarship  
Dr. Eugene S. Briggs Memorial Scholarship  
Mike Buchwald Costume Design Scholarship\*  
Frank & Merle Buttram String Awards  
Capitol Hill High School Scholarship  
Elizabeth E. Carlson Scholarship  
Duane & Villa Rae Carter Scholarship  
Casady Class of 1996 Scholarship  
Central High School Alumni Association Scholarship  
- Helen P. Oldham Gardner Memorial Fund  
Central Oklahoma ASHRAE Scholarship  
Lonnie & Nancy Childress Scholarship at Panhandle State University\*  
Kimberly Kay Clark Memorial Scholarship-Naval Reserve Association  
James C. Clark Community Foundation Scholar Award  
Classen '55 Scholars Fund  
Classen Awards Foundation  
Classen Class of 1945 Scholarship  
Classen Class of '54 Scholarship  
Classen High School Alumni Association Scholarship  
Ralph Clinton Scholarship-Sales & Marketing Executives  
Nancy Coats-Ashley Community Foundation Scholar Award  
Commander Family Scholarship  
Brad R. Corbett Memorial Academic Trust  
Jean Hawley Curtis Scholarship  
Harley Custer Memorial Scholarship  
DANA Corporation Scholarship  
James R. Daniel Community Foundation Scholar Award  
Dortha Dever Business Scholarship  
Douglass High School Class of 1967 Scholarship  
Paul W. Dudman Community Foundation Scholar Award  
Durant Community Scholarship  
Durrell Public Law Research Award  
Early Childhood Association of Oklahoma Scholarship  
Everett Foundation Scholarships

Mark Allen Everett Graduate Fellowship in String Performance-University  
of Oklahoma School of Music  
Barbara Fagin Award-Christmas Connection  
Brunel D. Faris Art Exploration Scholarship  
Daniel & Jay Feiler Scholarship  
Karen Sue Freeman Memorial Scholarship  
Irene P. & Samuel F. Frierson Educational Trust  
Fulmer Trombone Scholarship  
Sybil Irene Gabbard Scholarship  
Wauhillau Austin Gale Memorial Scholarship  
Jane Jayroe Gamble Community Foundation Scholar Award  
Ema Garcia Memorial Scholarship  
Garner-Stocker Foundation Scholarship  
Edward King Gaylord Scholarship  
Elsie Mae "Nat" Glosemeyer Scholarship  
Freda Poole Grayson Scholarship  
Greater Oklahoma City Alumnae Panhellenic Foundation Scholarship  
John E. Green Community Foundation Scholar Award  
Kirkland Hall Community Foundation Scholar Award  
Harris Harding Scholarship  
Mary Louise Hartpence Scholarship\*  
James H. Holloman Jr. Community Foundation Scholar Award  
Geneva Hood Award - Casady School  
Jonas & Mary Beatrice House Scholarship  
G. Ed. Hudgins Scholarships-OSU College of Engineering  
Hudiburg Family Fund Scholarships  
Geneva Johnston Hudson Scholarship  
Khader K. Hussein Awards in Palliative Care  
Hutchinson Scholarship  
Iron Workers Local 584-Harvey A. Swift Scholarship  
Virgil & Pauline Jackson Scholarship - Langston University  
Dennis James Scholarship - Deer Creek Baseball Fund  
Miles Jenkins Memorial Scholarship  
Kay Jewell Scholarship  
William M. & Janet S. Johnson Scholarship  
Jones High School Scholarship  
Friends of Kim Jones-Shelton Scholarship  
Dorothy Detrick Kendall Piano Scholarship Award-University of Oklahoma  
School of Music  
Dr. Edith King Mental Health Scholarship  
Rev. Kenneth King Memorial Scholarship  
Kirschner Trust Scholarship  
Donna Vandiver Knapp Piano & Vocal Music Education Fund  
Valerie Koelsch Memorial Scholarship  
Donna & Harry Kornbaum Scholarship\*  
PFC Anthony Adam Landers "Zero to Hero" Scholarship  
Sally Jo Clark Langston Memorial Scholarship



# Almeda Kinch Pfleeger

Almeda Pfleeger was a proud graduate of Depew High School, located in a very small town in northeast Oklahoma. She was so loyal to the school that she attended all the reunions she could. Almeda attended the University of Oklahoma, graduating in 1948. She moved to Oklahoma City where she worked as an administrative assistant, a career she followed for nearly 50 years. It was in Oklahoma City that she met and married David Pfleeger. The couple lived in Los Angeles and New York City before settling in Plano, Texas in 1989. Following David's death in 1994, Almeda moved to Jenks in northeast Oklahoma. Described by her nephew Rex Downer as a "fine woman," she remained active with her church and other organizations until her death in 2010. As part of her estate plan, Almeda left her IRA to the Oklahoma City Community Foundation to establish two charitable gift annuities for family members, including her cousin Rowena Terry. When Rowena died in January of 2015, a portion of the proceeds of the annuity were used to establish a scholarship fund for graduating seniors from Depew High School.



Photo Provided

Wann & Clara Langston Scholarship  
Learning With Love's Scholarship  
Judy Love Community Foundation Scholar Award  
Albert & Freda Marottek Scholarship  
G. Stephen Mason Scholar Award  
Tommy & Jackie Maxon Scholarship\*  
June Mitchell McCharen Scholarship  
McGee Foundation Scholarship Fund  
Frank A. McPherson Community Foundation Scholar Award  
Benny McReynolds Memorial Scholarship  
Ruth Mershon Scholarship  
Harry Merson Community Foundation Scholar Award\*  
Charles C. & Mary Lou Miles Scholarship  
Michael Neal Minter Sr. Scholarship  
Richard Moesel Scholarship  
Dr. Gary M. Moore Dance & Arts Management Scholarship  
Dr. Gary M. Moore Great Plan Scholarship  
Muskogee Public Schools Adult Day Camp Fund  
J. Larry Nichols Community Foundation Scholar Award  
Ronald J. Norick Community Foundation Scholar Award  
Northwest Classen High School Class of 1956 Scholarship  
Paul B. Odom Jr. Community Foundation Scholar Award  
OKC Northwest Lions Club Scholarship  
Oklahoma Academy of Physicians Assistants Scholarship\*  
Oklahoma Fire Chiefs Association-Keith Bryan Memorial Scholarship\*  
Oklahoma Goodwill Industries Abilities Scholarship  
Oklahoma Youth with Promise Scholarship  
Orner-Cook Scholarship  
Deborah R. & Wayne A. Parker Scholarship  
Sen. Homer Paul Memorial Scholarship for Pauls Valley High School  
Almeda Kinch Pfleeger Scholarship\*  
Louise Harris Moore Phillips Duke University School of Nursing Scholarship  
Pi Beta Phi Alumnae Club Scholarship  
Pilot Club Scholarship  
Floy I. Pinkerton Vocal Music Scholarship  
Alice & Phil Pippin Eagle Scout Project Scholarship  
Larry W. Roach Leadership Award

Jeffry Rogers Education Memorial Scholarship  
Anna-Faye Rose Scholarship  
Mary Baker Rumsey Award-Junior League of Oklahoma City  
Seay A. Sanders Jr. Scholarship  
Harold W. Schmid Scholarship\*  
Matthew George Scott - Bronco IV Ever Scholarship  
Mary & Spencer Sessions Teaching Award-Guthrie Public Schools  
William F. Shdeed Scholarship  
Lorene Sherman Memorial Scholarship  
Willie Elizabeth Shipley Scholarship  
Jeannette Sias Music Scholarship for Oklahoma City University  
Joe B. Smith Memorial Class of 1942 Scholarship  
Robert V. Smith Memorial Scholarship  
Pete & Lela Stavros Scholarship  
Wendell Steward Scholarship  
Jason Sublette Heart of a Leopard Memorial Scholarship  
Survivors' Education Fund  
Roy Edward & Darlene Young Thornton Scholarship\*  
Troop 193 Leadership Scholarship  
Carolyn Watson Opportunities Scholarship  
Brian Wechsler Memorial Scholarship  
Michael J. Weiss Scholarship  
Western Oklahoma Building Trades Scholarship  
Westmoore High School Alumni Scholarship\*  
James Whitfield Employee Scholarship  
Dean Wild Memorial Scholarship  
Deral E. Willis Scholarship  
James M. Wilson Scholarship  
Tracy Wilson Memorial Scholarship  
Mildred & William Young Scholarship  
Dan Zanowiak Memorial Scholarship  
Guy G. & Ginger S. Zimmerman OU Scholarship

\* = new fund in FY2015

# Kirkpatrick Family Fund



Photo by Joseph Mills Photography

*A Kirkpatrick Family Fund grant made possible the creation of the Showroom at Oklahoma Contemporary. The structure was built on the grounds of the future home of the arts organization at North Broadway Avenue and 11th Street in downtown Oklahoma City. Designed by HSEarchitects, four shipping containers were repurposed into a two-story, 1,173-square-foot gallery that is temporarily housing exhibitions, events and an art library.*

For more than 60 years, the Kirkpatrick family has provided philanthropic leadership and financial support to countless charitable, civic and cultural causes that have impacted hundreds of thousands of citizens in central Oklahoma and beyond.

In 1989, the Kirkpatrick Family Fund was established by John and Eleanor Kirkpatrick and quickly became the largest Affiliated Fund at the Oklahoma City Community Foundation. The organization remains committed to adhering to the priorities and guiding principles of its founders through the leadership of trustee and president, Christian Keese, the grandson of John and Eleanor Kirkpatrick.

The Kirkpatrick Family Fund supports organizations and programs that reflect the family's expanded charitable giving across many

areas of need including social services, arts and humanities, health, youth and family, community development, education, environment and endowment.

In the last 25 years, the Kirkpatrick Family Fund has contributed more than \$69 million through project, operating and endowment-building grants to nearly 650 qualified nonprofit organizations that work tirelessly to address the greatest needs in their communities, such as:

- **Oklahoma Philharmonic Society** – A \$125,000 grant enabled the Philharmonic to leverage a matching donor gift, increasing its endowment fund at the Oklahoma City Community Foundation from \$5.4 million to \$5.9 million.

Increased distributions from endowment funds provide helpful support for the Philharmonic's annual fund to ensure the engagement of superior guest artists for the Classics Series and offer the best in entertainment for the Philharmonic's Pops productions. Distributions also help endow orchestra positions, which increase capacity to attract and retain leading musicians. Additionally, endowment support helps the Philharmonic reach those who may not have the opportunity to experience orchestral music otherwise through imaginative and interactive educational programming.

- **Oklahoma Contemporary Arts Center** – A \$578,000 grant helped create the Showroom at Oklahoma Contemporary on the grounds of the organization's future home at 11th and Broadway in downtown Oklahoma City.

Designed by HSEarchitects, four shipping containers repurposed as an innovative two-story, 1,173 square-foot gallery make up the Showroom at Oklahoma Contemporary. Temporarily housing exhibitions, events and an art library, the Showroom serves as the first step toward Oklahoma Contemporary Arts Center's future home on the 4.6-acre site, which will include a

50,000-square-foot building with classrooms, galleries, a dance studio and a black-box theater.

An introduction to all that Oklahoma Contemporary plans to offer in its new arts campus, the Showroom is a resource for anyone who wants to be part of the contemporary art movement. It's a place for visitors to learn about issues and topics influencing today's painting, sculpture, installation, performance, video, architecture and design.

In 2015, the Kirkpatrick Family Fund celebrated the opening of the **Joan Kirkpatrick Animal Hospital** at the Oklahoma City Zoo. Named in honor of the late Joan Kirkpatrick, an avid animal lover and strong zoo supporter, the 20,171-square-foot zoo veterinary hospital allows access to visitors via an observation deck, providing an unprecedented look into a suite where exams, surgeries, medications and treatment procedures take place.

The facility also provides new surgery and radiology rooms, treatment room for non-surgical procedures, laboratory and a pharmacy and houses a commissary which manages the dietary needs of the animals.

## Kirkpatrick Family Fund Large and General Operating Support Grants

### Animals

**Humane Society of the Pikes Peak Region** – \$50,000 for general operating support and to support the capital campaign.

**Humane Society of the United States** – \$25,000 for general operating support.

### Arts and Humanities

**Allied Arts Foundation** – \$50,000 to support the 2015 campaign.

**Arts Council of Oklahoma City** – \$30,000 for general support of the Arts For All Program.

**Oklahoma City Ballet** – \$200,000 to support the Oklahoma City Ballet 2014-15 season, operations and dance school.

**Canterbury Choral Society** – \$100,000 to support costs related to the relocation of administrative offices for four arts organizations.

**Chinati Foundation** – \$100,000 to support The Robert Irwin Project.

**Church in the Wildwood United Church of Christ** – \$18,850 for youth programming at Green Box Arts Festival 2015.

**Colorado Springs Fine Arts Center** – \$25,000 to support the Bemis School of Art and Public Free Days.

**Fine Arts Institute of Edmond** – \$20,000 for general operating support.

**Green Box Arts Project** – \$115,000 for program and operating expenses for Green Box Workshop and Green Box Arts Festival 2015.

**Harding Fine Arts Academy** – \$50,000 to support the renovation of the library and media center project.

**William Fremont Harn Gardens and Museum** – \$30,000 for general operating support.

**Oklahoma Children's Theatre** – \$15,000 for general operating support.

**Oklahoma Contemporary Arts Center** – \$78,000 to support costs related to the Container Showroom at 2 NW 11th St.

**Oklahoma Contemporary Arts Center** – \$820,000 for general operating support.

**Oklahoma Historical Society/History Center** – \$85,160 to support the expenses associated with the Kirkpatrick Family Archive.

**Oklahoma Museums Association** – \$15,000 for general operating support.

**Oklahoma Shakespeare in the Park** – \$30,000 for general operating support.

**Oklahoma Visual Arts Coalition** – \$20,000 for general operating support.

**Oklahomans for the Arts** – \$20,000 for general operating support and membership development.

**Paseo Artists Association** – \$15,000 for general operating support.

**Red Earth** – \$15,000 for general operating support.

**Yukon Community Support Foundation** – \$30,000 to support costs related to 2015 Special Events.



*Reduxion Theatre Company is an Oklahoma City-based nonprofit organization that is dedicated to producing intimate, fresh looks at classical theatre using small casts, live music, innovative staging and what the group likes to call “theatre-in-your-lap” style audience interaction. A Kirkpatrick Family Fund grant helped Reduxion present Tennessee Williams’ famed drama, “Cat on a Hot Tin Roof,” in June 2015.*

### Children, Youth and Families

**Boys & Girls Club of Oklahoma County** – \$25,000 for general operating support.

**Center for Children and Families, Inc.** – \$30,000 for general operating support.

**Infant Crisis Services** – \$10,000 for general operating support.

**Library Endowment Trust** – \$12,000 to support the After School @ Your Library program.

**Oklahoma Institute for Child Advocacy** – \$46,500 to support Teen Pregnancy Prevention Collaboration education and training.

**Oklahoma City Boathouse Foundation** – \$25,000 to support equipment purchase for youth programming on the Oklahoma River.

**Special Care** – \$25,000 for general operating support.

**The Urban Mission** – \$20,000 to support programming for at-risk children in need.

**Youth Services for Oklahoma County** – \$30,000 for the Supporting Kids in Independent Living (SKIL) program.

### Community Development

**Executive Service Corps of Central Oklahoma** – \$25,000 for general operating support.

**Neighborhood Alliance of Central Oklahoma** – \$18,000 for general operating support.

**Oklahoma City Housing Services Redevelopment Corporation** – \$15,000 for general operating support.

**Oklahoma Center For Nonprofits** – \$20,000 to support the Financial Management Shared Services program.

**Possibilities** – \$15,000 for general operating support.

**Sallie Bush Community Building** – \$130,000 to support costs associated with kitchen renovations.

**Town of Green Mountain Falls** – \$20,000 to support special initiatives in Green Mountain Falls, Colo.

### Education

**Community Literacy Centers** – \$10,000 for general operating support.

**Myriad Gardens Foundation** – \$25,000 to support costs related to hiring an education intern.

**Oklahoma City Police Department** – \$18,300 for two officers’ attendance at the Senior Management Institute for Police executive training program.

**Payne Education Center** – \$15,000 for general operating support.

**Positive Tomorrows** – \$15,000 for general operating support.

**Teach for America** – \$25,000 to support the Teach For America program in Oklahoma.

## Environment

**Town of Green Mountain Falls** – \$40,000 to support costs associated with beautification of Lake Street in Green Mountain Falls, Colo.

**Tree Bank** – \$10,000 for general operating support.

## Health

**Daily Living Centers** – \$25,000 to support the construction of a new adult day health care center.

**D-DENT -Dentists for the Disabled and Elderly in Need of Treatment** – \$30,000 for restorative dental care services.

**Health Alliance for the Uninsured** – \$25,000 to support costs associated with health data management systems.

**Neighborhood Services Organization** – \$25,000 to support the Housing + Healthcare = Hope Capital Campaign.

**Planned Parenthood of Central Oklahoma** – \$200,000 to support the teen pregnancy prevention marketing initiative.

**Teen Empower** – \$25,000 to support the LIMITS (Life is More Important Than Sex) program.

**Teen Pregnancy Prevention Special Projects** – \$50,000 to support the Teen Pregnancy Prevention Comprehensive Plan.

**Variety Care Foundation** – \$258,000 to support the Variety Care Teen Clinic.

## Social Services

**A Chance to Change Foundation** – \$25,000 for general operating support.

**Britvil Community Food Pantry** – \$15,000 for general operating support.

**Calm Waters Center for Children and Families** – \$15,000 for general operating support.

**TEEM - Education and Employment Ministry** – \$25,000 for general operating support.

**HeartLine** – \$20,000 for general operating support.

**Homeless Alliance** – \$25,000 to support coordinated case management and implementation of the Service Prioritization Decision Assistance Tool.

**Metropolitan Better Living Center** – \$35,000 for general operating support.

**Rebuilding Together OKC** – \$20,000 for general operating support.

**Regional Aids Intercommunity Network of Oklahoma** – \$15,000 for general operating support.

**Regional Food Bank of Oklahoma** – \$50,000 for general operating support.

**Sunbeam Family Services** – \$35,000 to support two programs serving low-income and vulnerable seniors: the Emergency Senior Shelter and the Caregiver Fundamentals Program.

**United Way of Central Oklahoma** – \$100,000 for general operating support.

**Upward Transitions** – \$15,000 for general operating support.

**YWCA Of Oklahoma City** – \$15,000 to support the 2015 campaign.

## Kirkpatrick Family Fund Matching Endowment Grants

*The Kirkpatrick Family Fund offers a \$1 match for every \$3 a nonprofit organization receives for its endowment fund. To participate, the organization must apply and agree to raise their intended goal within one year. Below are the Matching Endowment Program grants approved during Fiscal Year 2015. The dollar amount listed is the Kirkpatrick Family Fund's match amount.*

### Arts and Humanities

Allied Arts Foundation	\$5,000
Edmond Historical Society	\$500
Fine Arts Institute of Edmond	\$500
Lincoln County Historical Society	\$8,000
Oklahoma's International Bluegrass Festival	\$15,000
Oklahoma Philharmonic Society	\$125,000

### Children, Youth and Families

Oklahoma Baptist Homes for Children	\$20,000
Oklahoma Lions Service Foundation Boys Ranch	\$15,000

### Community Development

Fields and Futures Foundation	\$15,000
Mesta Park Neighborhood Association	\$3,500
Oklahoma Military Hall of Fame Foundation	\$8,000

### Education

Friends of Libraries in Oklahoma	\$2,000
Kingfisher Education Foundation	\$10,000
Kiwanis Club Special Activities Fund	\$20,000
Leadership Oklahoma City	\$13,000
Noble Public Schools Foundation	\$20,000
OCU Economic Policy and Research Institute	\$100,000
Oklahoma FFA Foundation	\$20,000

### Environment

Choctaw Parks Foundation	\$19,000
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### Health

Health Alliance for the Uninsured	\$8,000
Mental Health Association Oklahoma	\$15,000
Oklahoma Heart Hospital Research Foundation	\$8,000

### Social Services

Catholic Charities of the Archdiocese of Oklahoma City	\$100,000
Edmond Senior Community Foundation	\$1,500
Trinity Legal Clinic	\$8,000
The Urban Mission	\$2,000

# Community Programs

Through its Community Programs, the Oklahoma City Community Foundation is able to develop or enhance services and programs that benefit the community. Each specific program is laser-focused and operates on a community-wide level. The programs have strong and involved community partners that help evaluate funded projects and ensure short and long-term goals are met. During Fiscal Year 2015, Community Programs included the following focus areas: Charitable Organization Endowment Program, iFund Grant Program, Trustee Scholarship Initiative, GiveSmartOKC.org, Margaret Annis Boys Trust/Parks & Public Space Initiative and the Wellness Initiative.

## Fund for Oklahoma City

The Fund for Oklahoma City serves as the primary funding source for the Community Programs. In addition, it is also used by the Trustees to support new services and programs that meet a broader need within the community.

# Charitable Organization Endowment Program

The Charitable Organization Endowment Fund Program provides services and resources to the nearly 340 charitable organization participants. During Fiscal Year 2015, a new committee was established and is staffed by several Trustees and community volunteers who will provide oversight for the program. We work with staff and board members of the organizations to help strengthen and increase their endowment funds. Specific services include:

**Fund Management and Administration** - We process all gifts and gift acknowledgements and provide each organization with an annual report of their fund(s) including gifts, distributions and investment performance. In addition, organizations are provided with a customized notebook with program policies and fund agreements.

**Development, Communications and Training** - We promote all endowment funds through publications and our website. Organizations also receive our monthly E News featuring timely articles on nonprofit topics, and we offer free seminars on planned giving and other charitable issues.

**GiveSmartOKC.org** - The website is a partnership with GuideStar and is a powerful online resource designed to encourage informed charitable giving in central Oklahoma.

**Lunch for 2** - In partnership with McGladrey we offer a free workshop for CPAs that work with charitable organizations. The quarterly luncheon provides two hours of continuing education credits.



**Central Oklahoma Charities** - Each program participant is featured on our online directory at [occf.org/CentralOklahomaCharities](http://occf.org/CentralOklahomaCharities) with an individual web page that includes contact information, website links and a link to make an online gift to the organization's endowment.

**DonorCentral** - Participants have 24/7 access to an online fund reporting service at [occf.org/DonorCentral](http://occf.org/DonorCentral) that provides endowment fund balances, gift and annual distribution history and quarterly investment performance.

**The Toolkit** - The online toolkit at [occf.org/toolkit](http://occf.org/toolkit) features resources to help organizations build and promote their endowment funds.

**Planned Giving Services** - We work with organizations and their donors to facilitate a variety of planned gifts that will benefit their endowment funds. In addition, program participants can utilize our online planned giving resource at [occflegacy.org](http://occflegacy.org).

**Online Giving** - Donors can make a secure, online gift to an organization's endowment fund using any major credit card at [occf.org/OnlineGiving](http://occf.org/OnlineGiving).



Photo Courtesy Oklahoma Children's Theatre

An Opportunities for Children iFund grant allowed Oklahoma Children's Theatre to continue to offer Page to Stage, a program that focuses on literacy, comprehension and "reading for meaning" targeted for second graders enrolled at Title I schools. The grant is also helping the organization expand the program to include fourth graders.

# iFund Grant Program

Since 2011, the iFund Grant Program has allowed the Oklahoma City Community Foundation to meet immediate needs and opportunities within the community. Through the effective use of built-up earnings from several Field of Interest Funds combined with funding from the Fund for Oklahoma City, the program has awarded in excess of \$1.5 million through more than 100 grants to charitable organizations in central Oklahoma. In Fiscal Year 2015, the guidelines for each of the three grant focus areas were revised and updated to better meet the current needs of the community. Below is a summary of the activities for each focus area. For more information on the iFund Grant Program, please contact us at [ifund@occf.org](mailto:ifund@occf.org).

## Access to Health Care

During Fiscal Year ending June 30, 2015, the focus area supported programs that provide basic and preventive health care to individuals who would not otherwise have access to such services. Seven grants were awarded totaling \$210,110 and supported projects such as a diabetes management program, dental outreach and education and prosthetics for individuals.

## Services for Elderly

Grants awarded had the goal of keeping senior citizens safe and living independently in their own homes. In all, eight grants were awarded totaling \$120,050. Programs receiving support were those providing assistance for low-vision residents, a probate and guardianship clinic and transportation programs.

## Opportunities for Children

Seeking to provide opportunities and access for under-served children is the goal of this focus area. In Fiscal Year 2015, seven grants were awarded totaling \$114,000. The grants supported programs that provide access to ballet instruction, summer camp for children with hearing loss and a tutoring program for homeless children.

Please see iFund grants awarded during Fiscal Year 2015 on pages 50-51.



*The 2015 Summer Institute was a free, two-day workshop held for the Central Oklahoma Guidance Counselor Network. Taught by College Board instructors, the attendees learned the latest information about college admissions and financial aid to share with their students.*

## Trustee Scholarship Initiative

*Since its establishment in 1998, the Trustee Scholarship Initiative activities supports the program's goal of ensuring seniors at 52 high schools in central Oklahoma are provided the opportunity to advance their education. In addition to providing scholarships to worthy students, the Initiative also offers educational resources for students and training for counselors. An online application was launched in the fall of 2013 and has helped to streamline the application and review process and increase the number of applicants. Below are highlights from Fiscal Year 2015. For more information on the Trustee Scholarship Initiative, please contact Megan Hornbeek at 405/606-2917 or [m.hornbeek@occf.org](mailto:m.hornbeek@occf.org).*

### Central Oklahoma Guidance Counselor Network

Guidance counselors at 52 public and private high schools in central Oklahoma participate in the Central Oklahoma Guidance Counselor Network. Their participation in free workshops and campus visits helps to enrich the information they share with their college-bound students. In Fiscal Year 2015, the counselors took part in a two-day regional college tour that visited campuses at Oklahoma Baptist University, John Brown University and the University of Arkansas. The counselors also learned more about what is available at the Francis Tuttle Technology Center during a one-day visit. The site visits provide information and resources on the latest in college and technical school admissions. Thanks to their participation in these activities, at least one Community Foundation Scholar award is presented to each of the high schools.

### Community Foundation Scholars

The Community Foundation Scholar is a student who has good grades, is a good citizen and desires to continue their education beyond high school. Each of the 52 high schools who participate in the Central Oklahoma Guidance Counselor Network are eligible to receive at least one award per year. In Fiscal Year 2015, 84 students received a Community Foundation Scholar award of \$1,500.

### New Opportunities Scholars

The New Opportunities Scholar program targets students at the 52 high schools who may be the first in their families to attend college. Eligible students must apply as juniors and complete several pre-college tasks such as visiting a campus with their parent and or guardian. Once all tasks are completed, 79 students received a \$1,500 scholarship as a senior during Fiscal Year 2015.

### Oklahoma Youth With Promise Scholars

Students who graduate from high school while in Oklahoma's foster care program are eligible to receive scholarships through the Oklahoma Youth With Promise program. The program was started by the Dick Coyle and Nancy Berry families and transferred to the Oklahoma City Community Foundation in 1997. In Fiscal Year 2015, 31 awards were made.

### Nurse Education Program

During Fiscal Year 2015, the Nurse Education Program addressed the qualified staffing challenges facing nonprofit hospitals in Oklahoma City. The program offers scholarships to nurses employed at any of the five participating hospitals and who are seeking an associate's or bachelor's degree in nursing. The program also awards scholarships to nurses seeking a bachelor's degree in nursing and who are currently employed at Oklahoma public schools and are required to earn a degree within the first 10 years of employment. In Fiscal Year 2015, 24 nurses received scholarships.





The Bank of Oklahoma uses GiveSmartOKC.org for its Together We Give, an employee recognition program. Each month, employees are nominated by fellow workers and those selected recommend a \$100 grant to a nonprofit organization that has a published profile on GiveSmartOKC.org. In March 2015, Bank of Oklahoma employee Adrian Anderson chose Possibilities as his Together We Give beneficiary and presented the check to the staff.

# GiveSmartOKC.org

In 2012, the Oklahoma City Community Foundation partnered with GuideStar to bring GiveSmartOKC.org to central Oklahoma. The comprehensive website provides details on more than 260 charitable organizations providing direct services in the area. The website is free to the public to use and free for nonprofits to participate.




## What's Required to Participate

Nonprofit organizations included on the website must be in good standing with the IRS, have at least three years of financial history and must provide direct services in central Oklahoma. The organizations provide detailed information on their governance, management, financials and programs. All of the information is vetted and reviewed by the Oklahoma City Community Foundation staff. Once a profile is completed and available for public view, the nonprofit organization is required to annually update its board of directors list and submit most recent financial documents such as an audit or tax return. In addition, information from a published GiveSmartOKC profile is transferred to the nonprofit organizations' national GuideStar profile once a month.

## Fiscal Year 2015 Highlights

- 22 charitable organization profiles added to website, bringing total to 264 as of June 30, 2015.
- Bank of Oklahoma's Together We Give program continues to use GiveSmartOKC.org to select charitable organizations for its employee giving program.
- Community funders such as Cox Charities and Kirkpatrick Family Fund use GiveSmartOKC.org to prescreen and as due diligence for potential grantees.
- GiveSmartOKC.org promoted through advertisements in several arts programs.
- United Way of Norman requires its 27 agencies to join GiveSmartOKC.org.

## How to Get Started

-  Go to [www.GiveSmartOKC.org](http://www.GiveSmartOKC.org) and click on FIND in the blue navigation ribbon, then select VIEW ALL NONPROFITS from the dropdown menu to view a complete list of more than 260 nonprofit organizations currently featured.
-  Begin learning more about the charitable organizations serving central Oklahoma.
-  Help to make an impact in the community by considering a charitable gift to your favorite nonprofit featured on GiveSmartOKC.org.

Charitable organizations interested in completing a GiveSmartOKC profile can email [GiveSmartOKC@occf.org](mailto:GiveSmartOKC@occf.org).

## Position created to oversee GiveSmartOKC.org



Ashlee Adams was hired in March 2015 as the coordinator for GiveSmartOKC.org. Ashlee's responsibilities include adding new nonprofit profiles to the website, keeping profiles current and working to inform community funders and donors about how GiveSmartOKC.org can inform their charitable giving. Ashlee can be reached directly at 405/606-2918 or [a.adams@occf.org](mailto:a.adams@occf.org).



*Gatewood Elementary students pose with one of the new soccer goals installed in the spring of 2015 thanks to a Margaret Annis Boys Trust grant. The grant also supported the installation of trees and shrubs. The school, located near the Plaza District in central Oklahoma City, has worked with the surrounding businesses and residents to enhance its grounds for the benefit of the students and surrounding community.*

## Margaret Annis Boys Trust and Parks & Public Space Initiative

*During Fiscal Year 2015, the objectives of both the Margaret Annis Boys Trust and the Parks & Public Space Initiative focused on tree planting and infrastructure improvements on city park properties, public trails and school campuses with an emphasis on access and promotion of activity. A new committee structure was introduced during the year as well. Below are highlights from the Fiscal Year ending June 30, 2015. For more information on the two programs, please contact Brian Dougherty at 405/606-2908 or [b.dougherty@occf.org](mailto:b.dougherty@occf.org).*

### **Assisting with Implementation of Oklahoma City Parks Master Plan**

We are working closely with the Oklahoma City Parks & Recreation Department as they begin implementation of the master plan. We continued to make tree planting and infrastructure improvements on city park properties, trails and school campuses, the highest priorities of both grant programs.

### **Margaret Annis Boys Arboretum at Will Rogers Gardens**

A complete tree inventory was completed and marked an important step in working with the Oklahoma City Parks & Recreation Department as they develop a comprehensive master plan for the historic arboretum and nearby exhibition building. Approximately 100 new trees will be added to the arboretum tree collection in the fall of 2015.

### **Grants with Wide Impact**

Several grants awarded during the fiscal year have helped to vastly improve school grounds at several Oklahoma City public schools not only for the students but also the neighborhood residents. In addition, a grant to the Myriad Gardens Foundation helped its staff create the first guided walking tours of the outside grounds, providing a new, free educational experience for the public.

### **Other Activities**

For the past five years, our staff has been assisting the Metropolitan Library System with technical horticultural and grounds management for the downtown library and the 12 branch locations. The goal of the assistance is to help each location achieve the highest curb appeal with a manageable amount of grounds maintenance upkeep. As a result, our staff is helping the organization finalize grounds management standards to be utilized for future projects.



A Wellness Initiative grant to Metro Technology Centers helped to expand the organization's MetroFit Wellness Community Outreach program in northeast Oklahoma City. Residents can participate in free exercise classes such as Zumba and also learn how to improve their nutrition.

## Wellness Initiative

Launched in the spring of 2014, the Wellness Initiative had a busy first full year as a Community Program focus area. With the goal of promoting the integration of physical activity along with good nutrition into the daily lives of children and adults, nine grants were awarded. The funded programs ranged from providing low-income residents access to healthy foods to offering free exercise classes to residents to hiring a dietician to help implement a fitness program targeted for American Indian children who are a high-risk population for obesity and diabetes. For more information on the Wellness Initiative, please contact Sally Ray at 405/606-2930 or [s.ray@occf.org](mailto:s.ray@occf.org).

### Inaugural Grants

The first five grants were awarded in the fall of 2014 and an additional four were approved in the spring of 2015 for a total of \$298,484. Priority was given to programs and projects that engaged people of all ages and shared the goal of improving their health through improved good nutrition and increased physical activity. Grantees had to incorporate at least one of the objectives of OK 5210 into the funded program.

### OK 5210

During Fiscal Year 2015, we continued to partner with the YMCA of Greater Oklahoma City to promote the OK 5210 daily objectives: Five or more fruits and vegetables, two hours or less of recreational screen time, one hour of physical activity and zero sugary-sweetened beverages. The program is based upon Maine's very successful "Let's Go 5210," a childhood obesity prevention program started in 2006. A five-year evaluation of the Maine plan showed a downward trend in the number of obese children.

### Promoting Community Wellness

In addition to the grants program, the Oklahoma City Community Foundation is promoting the adoption of a healthy lifestyle by collaborating with other nonprofit organizations and community-wide activities such as Shop Hop in Automobile Alley and OKC Open Streets events that promote active transportation and walkability. In the summer of 2015, [GetMovingOKC.org](http://GetMovingOKC.org) was launched. The new website includes more than 30 locations in the metro area where people can walk, run, bike or hike for free or for nominal cost. The website also includes links to websites and resources that promote healthy living.



Please see pages 50-51 for Wellness Initiative grants awarded during Fiscal Year 2015.

# Fiscal Year 2015 Community Programs Grants

A total of \$1,135,184 was awarded through Community Programs, iFund Program, the Fund for Oklahoma City and other funds during Fiscal Year 2015.

## iFund Grants – \$465,950

### Access to Health Care iFund

**Center for Children and Families, Inc.** – \$30,000 to initiate a bilingual outreach and counseling service for Latino children and families.



**Community Health Centers Mary Mahoney Memorial Health Center** – \$40,000 for a diabetes management program.

**Fundacion Manos Juntas** – \$20,000 over a two-year period to support the food preparation and education component of the organization's diabetes management program.

**Health Alliance for the Uninsured** – \$30,000 to increase the organization's bilingual referral service for Latinos in need of diabetic eye care.

**Hearts for Hearing Foundation** – \$40,000 for a program that addresses language delays in Latino children. The organization is collaborating with Variety Care on this program.

**Limbs for Life Foundation** – \$9,000 to fund prosthetic devices for individuals who do not have access to other services.

**Neighborhood Services Organization** – \$32,110 to increase school-based dental screenings and referral services for children identified as needing dental care but who do not have access to other services.

### Opportunities for Children iFund

**Oklahoma City Ballet** – \$10,000 to expand their BalletReach program, which provides ballet classes and arts education to children in K-12 grades in Oklahoma City.



**Oklahoma Children's Theatre** – \$15,000 to expand their Page to Stage program for Title I schools. The program focuses on literacy, comprehension and "reading for meaning" and has previously served students in second grade. The program expanded to fourth grade students in the 2015-16 school year.

**Oklahoma City Museum of Art** – \$10,000 to support their Healing Arts Outreach program that brings arts education and a creative outlet to the children who are in the St. Anthony Behavioral Medicine Center.

**Hearts for Hearing Foundation** – \$30,000 to expand the size of their annual summer camp for children who have hearing loss so that more campers can attend as well as add a leadership skills program for pre-teens.

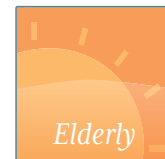
**Boy Scouts of America – Last Frontier Council** – up to \$30,000 to support the expansion of five Cub Scout Packs at elementary schools in Oklahoma City that didn't have a scouting program in 2014-15 academic year.

**Positive Tomorrows** – \$10,000 to hire a tutor to meet with enrolled students after school for a minimum of three days a week.

**Good Shepherd Catholic School at Mercy** – \$9,000 to introduce a student peer integration program at two locations for students ages five -nine who have been diagnosed with autism.

### Services for Elderly iFund

**Mobile Meals Programs** – \$30,800 to local churches and charities to support mobile meals home delivery to elderly and homebound citizens.



**NewView Oklahoma** – \$20,000 to support its Safe and Healthy Meals project that will help provide training for safe meal preparation for seniors with vision loss.

**Rebuilding Together** – \$20,000 to provide emergency home repairs for low-income senior homeowners.

**Regional Food Bank of Oklahoma** – \$20,000 for the Senior Feeding Program that provides nutritious food to senior citizens who are facing food hardship.

**Senior Law Resource Center** – \$20,000 for the Probate and Guardianship Pro Se Clinic program that helps seniors and caregivers navigate the legal system.

**RSVP of Central Oklahoma** – \$15,050 for the Provide-A-Ride program that provides elderly residents with transportation to medical appointments.

**Harrah Senior Citizens** – \$11,000 to support the center's transportation program that provides senior citizens in the community with rides to pharmacies, necessary health-related appointments and social engagements.

**Salvation Army** – \$4,000 to provide eight-week dance classes for elderly individuals at the Salvation Army's senior centers.

**YMCA of Greater Oklahoma City** – \$10,000 to incorporate the healthy living OK 5210 concepts into the curriculum and activities for seniors at the YMCA Lincoln Park Senior Center.

## **Margaret Annis Boys Trust and Parks & Public Space Initiative Grants - \$159,750**

**Bodine Home and Schools Association** – \$25,000 to help build a community track at Bodine Elementary School in Oklahoma City.

**Fields and Futures Foundation** – \$20,000 to renovate a space into a multi-purpose playing field at Taft Junior High School in Oklahoma City that will create an additional play area for students and families living nearby.

**Fields and Futures Foundation** – \$30,000 for beautification of grounds and installation of walking track at Webster Middle School in south Oklahoma City.

**Gatewood Elementary School** – \$16,000 for improvements on the school campus including the installation of soccer goals and addition of trees.

**Jefferson Park Neighborhood Association** – \$9,000 to assist with the renovation of Sparrow Park, a public park located at 300 N.W. 30th St. The grant supports the planting of 36 trees in the park.

**John Marshall High School** – \$6,000 for the planting of trees on the campus.

**Myriad Gardens Foundation** – \$35,000 for plantings for a new outdoor guided walking tour program that will showcase plants, educate visitors on which plants do well in our state's climate and promote physical activity.

**Oklahoma City Boathouse Foundation** – \$15,000 to support improvements at the Lake Overholser Boathouse including the development of a boardwalk and landscape enhancements.

**Westmoore High School** – \$3,750 to help fund plantings that will accentuate, beautify and provide shade to the school's Alumni Plaza.

## **Wellness Initiative - \$298,484**

**City of Oklahoma City Parks & Recreation Department** – \$22,000 to assist with "Step Into Wellness," a senior fitness and nutrition program at two senior centers managed by the parks department.

**Metro Technology Centers** – \$35,000 to help expand the district's "MetroFit Wellness Community Outreach" program that offers physical activity and nutrition education to the surrounding community in northeast Oklahoma City.

**Oklahoma City County Health Department** – \$15,000 to help expand "Total Wellness," an eight-week program that currently provides wellness education and support to overweight adults, to now include youth in schools and other locations throughout the community.

**Oklahoma City Indian Clinic** – \$43,000 to hire a registered dietician to help implement "POWER Through Nutrition," a fitness program for American Indian children who are among the nation's highest risk population for obesity, diabetes and related diseases.

**Oklahoma Foundation for the Disabled** – \$34,125 for the addition of the organization's Get Fit! Campaign to help improve the health and wellness of developmentally-disabled adults in central Oklahoma, who are currently enrolled in their day health services program.

**Rainbow Fleet** – \$30,000 for resource materials and training for child care givers for the implementation of a fitness program and the OK 5210 program for children who are in child care facilities in central Oklahoma.

**Regional Food Bank of Oklahoma** – \$50,000 for the funding of a new collaborative health initiative between the Regional Food Bank of Oklahoma, the Mary Mahoney Memorial Health Center and Integris' Community Clinic. The initiative is a part of the new Fresh Rx Program to help improve health outcomes through increased access to healthier food options and nutrition education for low-income, food-insecure populations.

**Schools for Healthy Lifestyles** – \$22,000 to help implement the "Get Active" program at three Oklahoma City elementary schools starting in the fall 2015. The program features a tracking system for students utilizing pedometers and heart rate monitors.

**University of Oklahoma Health Sciences Center** – \$47,359 for a community-based lifestyle intervention program in partnership with the YMCA of Greater Oklahoma City. The program is for families with obese children between the ages of six and 12.

## **Fund for Oklahoma City and Other Grants – \$211,000**

**Boys and Girls Clubs of Oklahoma County** – \$20,000 for emergency repairs after park flooding.

**Center for Children and Families, Inc.** – \$51,000 from the Tornado Recovery Fund for project outreach and services for children in the Norman area who have relocated following the May 2013 Moore tornadoes.

**Children's Hospital Foundation** – \$25,000 from the Carolyn Watson Rural Oklahoma Community Foundation to support Early Access Autism Project in rural Oklahoma communities.

**Independent Transportation Network Central Oklahoma** – \$20,000 to help launch a transportation service for senior citizens living in Oklahoma County.

**Harry Merson Community Foundation Scholar Endowment** – \$40,000 to establish a permanent scholarship endowment in honor of a retiring Trustee who also served as the organization's treasurer and chair of the audit committee during his tenure.

**Opportunities Industrialization Center** – \$10,000 from the Literacy Grants Fund to support tutor training and materials.

**Preservation Oklahoma** – \$20,000 from the Kirkpatrick Center Fund for upgrades to exterior of the Overholser Mansion.

**YMCA of Greater Oklahoma City** – \$25,000 for promotion of OK 5210 program for wellness education.

# Trustees

The Oklahoma City Community Foundation bylaws dictate that of the 15 Trustees, six are nominated by outside groups and nine are appointed by the current Trustees. The Trustees are nominated for three-year terms and can serve up to nine consecutive years. Effective June 30, 2015, Harry Merson reached his nine-year term limit. The board welcomed Mike Collison to serve as a Trustee, effective July 1, 2015.



**Tony Tyler,**  
Chairman  
Tyler Media  
*Appointed by the Trustees*



**Bond Payne,**  
Vice Chairman  
Chairman, Heritage Trust  
Company  
*Appointed by the Trustees*



**T. Scott Spradling,**  
Treasurer  
Attorney, Spradling,  
Kennedy, McPhail  
*Appointed by the Trustees*



**Dr. Steve Agee**  
Dean, Meinders School  
of Business,  
Oklahoma City University  
*Appointed by the Trustees*



**Mary Ann Bauman M.D.**  
Medical Director,  
Women's Health and  
Community Relations,  
INTEGRIS Health  
*Appointed by the Trustees*



**Mike Collison \*\***  
Vice President & CFO,  
OPUBCO  
*Appointed by the Trustees*



**Steven C. Davis**  
Attorney, Hartzog Conger  
Cason & Neville  
*Nominated by the  
Investment Committee*



**Mark W. Funke**  
CEO & President,  
Southwest Bancorp.  
*Nominated by the United  
Way of Central Oklahoma*



**Leslie Hudson**  
Community Volunteer  
*Appointed by the Trustees*



**Oscar Jackson**  
Secretary of  
Human Resources &  
Administration, State of  
Oklahoma (retired)  
*Appointed by the Trustees*



**Ann Johnstone**  
Community Volunteer  
*Nominated by Allied Arts*



**Harry Merson \***  
Private Investor  
*Nominated by the  
U.S. District Judge,  
Western District  
of Oklahoma*



**Jenny Love Meyer**  
Love's Travel Stops  
& Country Stores  
*Appointed by the Trustees*



**Vicki Miles-LaGrange**  
U.S. District Judge,  
Western District of  
Oklahoma  
*Appointed by the Trustees*



**P.B. Odom III**  
P.B. Odom III Land  
Development Companies  
*Appointed by the Trustees*



**David E. Rainbolt**  
CEO & President, BancFirst  
Corp.  
*Nominated by the Greater  
Oklahoma City Chamber*

\* term expired June 30, 2015 \*\* term effective July 1, 2015



**Christian Keesee**  
Chairman, Kirkpatrick  
Bank  
*Ex Officio*



**Nancy B. Anthony**  
President



**Rhonda Godwin**  
Director, Administration  
& Investments  
Secretary



**Cathy Lippard**  
Controller  
Assistant Treasurer

## In Memoriam



### Stanton L. Young, 1927-2015

Stanton L. Young left an impressive legacy as both a civic leader and businessman. At the time of his death, Mr. Young was president of The Young Companies, a corporation that includes various consumer and commercial businesses. For more than four decades, he led the charge to establish the University of Oklahoma Health Sciences Center as a premier academic medical center. Mr. Young served as board chairman for Presbyterian Hospital, Presbyterian Health Foundation, Dean McGee Eye Institute Foundation and the Greater Oklahoma City Chamber. As one of the original nine Trustees of the Oklahoma City Community Foundation, he along with our founder, John E. Kirkpatrick, helped to guide the early days of the organization.

# Fiscal Year 2015 Committees

We are fortunate to have individuals who volunteer their time and expertise by serving on committees. Each committee is chaired by a current Trustee.

## Audit Committee

Provides oversight on annual audit process and receives the report of the independent auditors.

Harry Merson, Chair	Bob Slovacek
Bob Dilg	Scott Spradling
Eddie Ditzler	J. Eugene Torbett
David Rainbolt	

## Charitable Organization Endowment Program Committee

Provides guidance and oversight for the Charitable Organization Endowment Program and GiveSmartOKC.org.

Dr. Steve Agee, Chair	Oscar Jackson
Tina Burdett	Ann Johnstone
Brenda Granger	Paul Moore
Mo Grotjohn	

## Executive Committee

Provides administrative and management oversight. All committee members served as Trustees during Fiscal Year 2015.

Tony Tyler, Chair	Leslie Hudson
Dr. Steve Agee	Oscar Jackson
Steven C. Davis	Bond Payne

## iFund (Field of Interest) Grants Review Committee

Responsible for reviewing and providing input on grant applications of three grants programs.

Leigh Ann Albers	Shirley Cox
Kelley Barnes	David Gorham
Mary Ann Bauman, M.D.	Tony Tyler
Ray Bitsche	

## Investment Committee

Oversees investment management and responsible for hiring investment managers.

Bond Payne, Chair	Paul Dudman
Dr. Steve Agee	Kirkland Hall
J. Edward Barth, ex officio	James H. Holloman Jr.
Mike Collison	Christian Keesee, ex officio
Steven C. Davis	Ed Krei
Peter Delaney	

## Margaret Annis Boys Trust/Parks & Public Space Initiative

Responsible for reviewing grant applications and providing input on public parks and beautification projects.

Leslie Hudson, Chair	P.B. Odom III
Dr. Steve Agee	Bond Payne
Sam Bowman	Georgie Rasco
Kurt Foreman	Pat Ryan
Bill Gumerson	Jane Sutter
Vicki Howard	Pete White
Elaine Lyons	Renate Wiggin
Rodd Moesel	

## Trustee Scholarship Initiative Committee

Provides oversight for the Initiative's five programs.

Oscar Jackson, Chair	Martha King
Nancy Coats-Ashley	Anita May
Nolan Coyle	D.J. Morgan
David Harlow	Elaine Schuster
Linda Keefe	

## Wellness Initiative Committee

Provides oversight on program and grant requests.

Mary Ann Bauman, M.D., Chair	Steve Mason
Mark Funke	Tim Pederson
Mike Grady	Pam Troup
Mike Knopp	Ashley Weedn

# Staff

The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. Our offices are open Monday through Friday, 8:30 a.m. to 5:00 p.m. You can contact the staff directly at the telephone number listed below their photographs or email them using first initial.last name@occf.org.



**Ashlee Adams**  
Coordinator,  
GiveSmartOKC  
405/606-2918



**Nancy B. Anthony**  
President  
405/606-2900



**Kelley Barnes**  
Manager,  
Development and  
Donor Services  
405/606-2942



**James Bonds**  
Administrative  
Accountant  
405/606-2906



**Tina Burdett**  
Grants and Programs  
Administrator,  
Kirkpatrick Family  
Fund  
405/767-3702



**Neil Cambre**  
Graphic Designer  
& Web Manager  
405/606-2923



**Joe Carter**  
Director,  
Planned Giving  
405/606-2914



**Kenneth Conklin**  
Director,  
Development  
405/606-2926



**Teresa Rose Crook**  
Director, Community  
Programs  
405/606-2929



**Brian Dougherty**  
Margaret Annis Boys  
Trust Program Officer  
405/606-2908



**Liz Eickman**  
Director, Kirkpatrick  
Family Fund  
405/767-3702



**Madison Ennenga**  
Administrative  
Assistant, Kirkpatrick  
Family Fund  
405/767-3702



**Gayle Farley**  
Director, Charitable  
Organization  
Endowment  
Program  
405/606-2910



**Rick Fernandez**  
Coordinator,  
Counselor Network &  
Scholarship Program  
405/606-2919



**Rhonda Godwin**  
Director,  
Administration &  
Investments  
405/606-2916



**Donna Harless**  
Accounting Support  
405/606-2925



**Carol Hopper**  
Accounting,  
Compliance &  
HR Benefits  
405/606-2903



**Megan Hornbeek**  
Coordinator,  
Scholarship Funds  
405/606-2917



**Shree Ledford**  
Donor & Accounting  
Support  
405/606-2950



**Cathy Lippard**  
Controller  
405/606-2915



**Barbie Luttrull**  
Receptionist &  
Donor Support  
405/606-2947



**Wanda Minter**  
Coordinator,  
Scholarship  
Administration  
405/606-2907



**Sarah Maynard  
Moehle**  
Programs Manager,  
Kirkpatrick  
Family Fund  
405/767-3702



**Mike Murphy**  
Information  
Technology  
405/606-2911



**Cathy Nestlen**  
Director,  
Communications  
405/606-2913



**June Owens**  
Accounting Services  
405/606-2937



**Sarah Pool**  
Office Manager  
405/606-2905



**Karee Pyeatt**  
Manager,  
Communications  
405/606-2922



**Sally Ray**  
Parks & Wellness  
Initiative Program  
Officer  
405/606-2930



**Anna-Faye Rose**  
Program Services  
405/606-2902



**Bill Schmid**  
Facility Maintenance  
405/606-2931



**Joel Schwarz**  
Director, Information  
Technology  
405/606-2901



**Jana Steelman**  
Administrator,  
Donor Services  
405/606-2941



**Jennifer Stewart**  
Director,  
Donor Services  
405/606-2912



**Helen Stout**  
Assistant Controller  
405/606-2921



**Erika Warren**  
Grants Associate,  
Kirkpatrick  
Family Fund  
405/767-3702



**Patricia Zeiler**  
Accountant  
405/606-2924



# Financial Highlights

Below and on page 56-57 is financial and investment management information for the fiscal year ending June 30, 2015. The information includes a summary of our assets as well as contributions and grants for the fiscal year. The Oklahoma City Community Foundation provides regular financial and investment reports to donors and organizations. Quarterly investment performance results are posted online at [www.occf.org](http://www.occf.org). For more information about our investment management and spending policy, please contact Rhonda Godwin or Cathy Lippard at 405/235-5603.

## Five-Year Summary

	Gifts as of June 30	Grants as of June 30	Market Value as of June 30
2015	\$16,540,927	\$26,736,137	\$833,040,595
2014	\$39,590,778	\$28,553,650	\$813,370,963
2013	\$37,685,620	\$23,037,263	\$706,850,494
2012	\$23,656,148	\$20,778,141	\$632,941,804
2011	\$17,041,555	\$18,753,716	\$620,688,398

**Note:** Gift and grant amounts include interfund gifts and grants that are excluded from audit and financial summary amounts. The amounts also have not been reduced by charitable organization endowment funds' annual distributions.

## Low Administrative and Investment Management Costs

We attempt to balance the level of services provided with a cost conscious approach. The administrative expenses over the last five years have averaged just under 40 basis points (40/100 of 1 percent).

The low cost and efficient operation of our investment management program benefits all endowment funds. For Fiscal Year 2015, our cost of investments was 30 basis points (30/100 of 1 percent) compared to more than 100 basis points charged for the average mutual fund or active equity fund manager that requires a large minimum account.

## Summary of Spending Policy

In 1989, the Oklahoma City Community Foundation Trustees adopted a spending policy that is designed to permit funds to capitalize on good investment years as well as protect in the event of a low or negative return market. The economic volatility

experienced less than a decade ago, where returns were on both extremes, supports the wisdom of a spending policy that stabilizes the effects of market conditions on the annual distribution from an endowment fund.

The majority of permanent endowment funds we administer receive annual distributions that are based upon a spending policy that distributes 5 percent of the fund's average market value for the previous 12 quarters as of March 31. The remaining investment return remains in the fund to add to the value, thus building the fund's balance and protecting the future distribution stream from inflation. The annual distribution from the fund is more predictable because the amount is not tied to current income that fluctuates due to shifts in market conditions. Instead, the annual distribution is based on a rolling quarter average of the fund's market value. The number of quarters used originally was eight but was changed to 12 quarters in 2011 to further stabilize the flow from stock market fluctuations.

**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	June 30	
	2015	2014
<b>ASSETS</b>		
Cash	\$ 4,997,547	\$ 3,087,524
Accrued income	714,318	706,483
Investments:		
Cash equivalent funds and securities	780,366,539	746,617,048
Real estate, limited partnerships and other	37,940,061	37,275,869
Contributions receivable and beneficial interest in lead trust	1,793,764	18,353,668
Property and equipment	4,627,584	4,735,133
Other assets	2,600,782	2,595,238
TOTAL ASSETS	<u>\$ 833,040,595</u>	<u>\$ 813,370,963</u>
<b>LIABILITIES AND NET ASSETS</b>		
<b>LIABILITIES</b>		
Grants and program services payable	\$ 6,374,380	\$ 7,488,531
Annuity contracts payable	2,998,420	3,309,744
Other liabilities	1,863,138	1,384,310
Charitable funds held for the benefit of other organizations	97,908,492	93,456,932
TOTAL LIABILITIES	<u>109,144,430</u>	<u>105,639,517</u>
<b>NET ASSETS</b>		
Unrestricted	157,203,826	150,077,089
Temporarily restricted	566,692,339	557,654,357
TOTAL NET ASSETS	<u>723,896,165</u>	<u>707,731,446</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 833,040,595</u>	<u>\$ 813,370,963</u>

**CONSOLIDATED STATEMENTS OF ACTIVITIES  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended June 30, 2015			Year Ended June 30, 2014		
	Unrestricted	Temporarily Restricted	Total	Unrestricted	Temporarily Restricted	Total
<b>REVENUES AND SUPPORT</b>						
Contributions	\$ 8,531,243	\$ 2,695,779	\$ 11,227,022	\$ 13,489,891	\$ 19,648,054	\$ 33,137,945
Investment income	2,420,995	10,331,595	12,752,590	2,317,437	11,825,980	14,143,417
Net investment gains (losses)	3,323,532	18,342,669	21,666,201	12,664,935	63,722,620	76,387,555
Change in value of split-interest agreements	(103,025)	58,153	(44,872)	(274,426)	426,113	151,687
Administrative fees and other income	2,361,223	(1,954,136)	407,087	2,113,935	(1,778,252)	335,683
Net assets released from restrictions	20,436,078	(20,436,078)	-	22,448,737	(22,448,737)	-
TOTAL REVENUES AND SUPPORT	<u>36,970,046</u>	<u>9,037,982</u>	<u>46,008,028</u>	<u>52,760,509</u>	<u>71,395,778</u>	<u>124,156,287</u>
<b>EXPENSES AND DISTRIBUTIONS</b>						
Grants and program services	23,192,215	-	23,192,215	27,080,290	-	27,080,290
Investment expenses and management fees	3,247,287	-	3,247,287	3,128,472	-	3,128,472
General and administrative	2,833,000	-	2,833,000	2,907,677	-	2,907,677
Development	570,807	-	570,807	627,134	-	627,134
TOTAL EXPENSES AND DISTRIBUTIONS	<u>29,843,309</u>	<u>-</u>	<u>29,843,309</u>	<u>33,743,573</u>	<u>-</u>	<u>33,743,573</u>
CHANGE IN NET ASSETS	7,126,737	9,037,982	16,164,719	19,016,936	71,395,778	90,412,714
NET ASSETS AT BEGINNING OF YEAR	<u>150,077,089</u>	<u>557,654,357</u>	<u>707,731,446</u>	<u>131,060,153</u>	<u>486,258,579</u>	<u>617,318,732</u>
NET ASSETS AT END OF YEAR	<u>\$ 157,203,826</u>	<u>\$ 566,692,339</u>	<u>\$ 723,896,165</u>	<u>\$ 150,077,089</u>	<u>\$ 557,654,357</u>	<u>\$ 707,731,446</u>

Our annual independent audit report and the related audited consolidated financial statements with footnotes will be available on our website, [www.occf.org](http://www.occf.org), after Nov. 30, 2015.

# The Investment Process

The Investment Committee includes both current Trustees, past Trustees and other community leaders who are highly knowledgeable about investment decisions. The committee uses a style-based investor management system and allocates assets to specific investment styles. The committee is responsible for hiring the investment managers to manage a particular style. In Fiscal Year 2015, we used seven active managers – five for equities and two for fixed income investments. Approximately 47 percent of the pooled investments are actively managed. Investment counsel is provided by United Capital Financial Advisors LLC.

## Fiscal Year 2015 Investment Committee

Bond Payne, Chair

*Chairman, Heritage Trust*

Steven C. Davis, *Attorney, Hartzog Conger Cason & Neville*

Dr. Steve Agee, *Dean, Meinders School of Business, OCU*

Mike Collison, *CFO, OPUBCO*

Peter B. Delaney, *Chairman & CEO, OGE Energy Corp.*

Paul W. Dudman, *Attorney, Fellers Snider Blankenship  
Baily & Tippens*

Kirkland Hall, *Co-owner, Hall Capital*

James. H. Holloman Jr., *Attorney, Crowe & Dunlevy*

Ed Krei, *Managing Director, The Baker Group*

### Ex Officio

J. Edward Barth, *Attorney, Andrews Davis*

Christian Keesee, *Chairman, Kirkpatrick Bank*

## General Pool Investment Active Managers as of June 30, 2015

### Equities

#### Large Cap Value

O'Shaughnessy Asset Management, Stamford, Conn.

#### Large Cap Core

Saratoga Research & Investment Firm, Saratoga, Calif.

#### Small Cap Core

Kalmar Investors, Wilmington, Del.

#### International Emerging Markets

Aberdeen Asset Management, Philadelphia, Pa.

#### Fixed Income

BOK Financial, Oklahoma City, Okla.

J. P. Morgan Asset Management, Columbus, Ohio

## Fiscal Year 2015 Investment Performance Pooled Investments

	Year Ended June 30, 2015	Three Years Ended June 30, 2015	Five Years Ended June 30, 2015	Ten Years Ended June 30, 2015
<b>EQUITIES</b>				
Oklahoma City Community Foundation	5.74%	15.64%	15.48%	7.43%
S&P 500	7.42%	17.31%	17.34%	7.89%
Russell 3000	7.29%	17.73%	17.54%	8.15%
MSCI ACWI ex US	-4.85%	9.92%	8.23%	6.01%
<b>FIXED INCOME</b>				
Oklahoma City Community Foundation	1.79%	1.76%	2.97%	4.26%
Barclays Capital Govt./Credit Intermediate A+	1.77%	1.31%	2.47%	
<b>TOTAL RETURN</b>				
Oklahoma City Community Foundation	4.20%	9.91%	10.45%	6.43%
50% Russell3000/15%MSCI ACWI/35% Barclays Capital G/C Int*	3.49%	10.74%	10.96%	6.66%
65% S&P500/35% Barclays Capital G/C Int**	5.49%	11.67%	12.23%	6.80%

\* Equity performance is compared to the Russell 3000 stock index and the MSCI ACWI exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

\*\* Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

# Endowment Donors

The donors listed below have made cumulative contributions totaling \$1,000 to \$10,000 to permanent endowment funds during past fiscal years.

AAR Oklahoma	Curtis D. Blanc	Chastain Classics Project	Custer & Custer Livestock Commission Co.
Abide Insurance Agency Inc.	Col. William E. Bleakley	Dr. & Mrs. Don B. Chesler	Dane Design of Oklahoma
William C. & Patricia Abney	Mr. & Mrs. James L. Blevins	The Chickasaw Nation	Dr. Louis Danforth
Herbert & Jeannette Abts	Jeff & Lori Blumenthal	Child Care Careers Inc.	Charles & Julie Daniels
Dr. & Mrs. Thomas E. Acers	Morris & Linda Blumenthal	Chisholm Trail Corral of Westerners	Patricia Daugherty
Samuel & Erlina Aguirre	Bruce & Suzanne Bockus	Yung Hye Choe	John David Davenport
Ancel & Linda Airington	Mr. & Mrs. H. R. Bockus	Lou Christian	Mr. & Mrs. Dwight E. Davis
Mary Alexander	Henry & Teresa Bockus	Michael Ciklin	Kim & Nancy Davis
Patrick & Linda Alexander	Ann Bohanon	City of Oklahoma City	Ronna & Lawrence Davis
W.W. & Judith A. Allen	Drs. Tim & Shelley Bohn	Dr. James R. & Mrs. Marcee Henos Claflin	DaVita
Link & Linda Alley	Ron & Linda Bonebrake	Mary Miles Clanton	Nancy L. Dawson
William E. & Suzann Allison	Barbara Bonner & Andrew J. Haswell Jr.	Agatha Lee & Tommie L. Clark Jr.	D.D.D. Corporation
J. Lynton Allred	Don & Grace Boulton	Larry Clark	Nancy & Ed de Cordova
Peter Almond	Charles & Cassandra Cavins Bowen	Classen Class of 1942	Bill V. Dean, Jr. & Christine P. Dean
Erwin & Adell Alpern	Mr. & Mrs. Jack Bowker	The Mark Clayton Foundation	Margaret DeBee
Timothy K. & Laurel V. Altendorf	T. H. Bowman	Cleary Petroleum Corporation	Del Aire Neighborhood Watch Association
Geoffrey & Jerriann Altshuler	Don Bown Memorial Fund	Howard P. & Effie J. Clemens	Robert Dense
Dr. Laurence & Claudia Altshuler	Don & Jane Bown	Linda A. Clement	Devon Energy
Marjean Anderson Memorial Fund	Lois Boyd	William Clement	Marion Briscoe DeVore
Elizabeth Anthony	Howard J. Bozarth	Edward & Matilda Clements	Patricia Diane Foundation
Arcadia LLC	Herbert & Barbie Bradshaw	Richard & Melissa Clements	Brett & Tracy Dick
Carlos Araoz M.D. in memory of Eulalia	Alfred & Judy Branch	Clinica Guadalupe, Inc./ Dr. Claudia	Mark & Kaye Dick
Steedman Araoz	Lester & Marilyn Branch	Rosavik	Jack & Chieko Dieken
Arrow Trucking Company	Sharon Brandt & Stephen Yeich	Mary M. Clock	Thang C. & Laurie Do
Ron & Julie Arvine	Mr. & Mrs. John P. Braniff Sr.	James W. & Billie Cloud	Dobson Communication Corp.
Dr. John & Ninette Ashley	Mrs. Robert Brashear	Elizabeth Merrick Coe	Thomas Donaldson
Olivia Asimakis	Phyllis L. & Russal Brawley	Mr. & Mrs. Albert Cohen	David Donchin
Association of Attorney-Mediators, Oklahoma	Steven L. Brice Sr.	Steven & Janna Cole	James & Ruth Donovan
Chapter	Robert Brickner	William & Janet Cole	G. Pete Dossier
Mary W. Athens	Samuel & Rachel Bristow	Community National Bank	Doughty Wright Memorial Fund
Toni Avery	Dr. & Mrs. David R. Brown	Complete Environmental Products Inc.	Downtown Exchange Club of Oklahoma City
H. E. Bailey Memorial Fund	Russell & Phyllis Brown	J. William Conger	Downtown Optimist Club of Oklahoma City
Mary & Victor Bailey	Betty C. & James W. Bruce Jr.	Mr. & Mrs. Clint Cooke Jr.	Carole Drake
Donna Bowlware Baker	Rebecca Bruckner	Jim & Carol Cooley	Ramsey Drake
Paula Evans Baker	Dr. John & Ruth Bruton	Joe Cooper Ford	Mr. & Mrs. Stanley D. Draper
Troy & Diane M. Baker	Ralph & Starley Bullard	Linda Cooper	Mr. & Mrs. Rollin E. Drew
J. Timothy Baldwin M.D.	Bob Burke	Richard W. Cooper	Richard M. & Elaine Fay Drisko
Bank of America Foundation	Jane French Burns	Coppermark Bank	Russell & Lynne Driver
Michael & Anita Barlow	Larry & Debby Burns	Robert I. Corns	Gordona A. Duca
Richard Barth Memorial Fund	Ellen Bushyhead	Corrugated Packaging & Design	Paul & Debby Dudman
Vera Barth Memorial Fund	Butkin Oil Company	David & Jennifer Cottle	Dennis D. & Marilyn C. Duffy
Ceo Bauer	Marion & Sherri Butterfield	Joseph & Valerie Couch	Richard P. Dulaney
Gordon Beard	Jeanne C. & Hugh V. Byler Jr.	Christy Counts & Benjamin Morton	Lynn Dunagan Memorial Fund
William & Sherry Beasley	Jerome & Ann Byrd	R.T. & Harriet Coussons	James L. & Emily B. Dunagin
Gerald & JoAnn Beattie	Justin & Rosa Byrne	Mr. & Mrs. Nolan Coyle	Mary Helen & Frank S. Dunaway Jr.
Ralph Bendorf	Larry & Tatjana Caddell	Price Coyle	Scott & Debra Duncan
Loyd Benefield	Dr. Charles M. & Mrs. Vera Lee Cameron	Sean Coyle	Gerald E. Durbin II
Benham Foundation	Canadian Valley Research	Jack Crabtree	Quenton & Deborah Duren
Rita L. Benischek	Capitol Abstract & Title	The Craig Foundation	David & Sherri Durica
Bennett Steel Inc.	Capitol Hill Fabulous 40s Reunion	Mrs. John R. Crain	Doug & Tish Eason
David Bennett Memorial Fund	William V. Carey Memorial Fund	Credit Jewelry	Margaret Ann East
Ike & Sherry Bennett	Earl & Janice Carpenter	Crescent Society	Mary Lue & Anthony P. Eastmond
Julie C. Bennett	Jenny Carter Memorial Fund	Lon A. Critchfield	Eateries' Employees Community Chest
Philip R. Bennett Memorial Fund	Thomas H. Carter & Haraldine A. Stafford	C.C. & Anna Marie Crooch	C. Eric & Susan Eckman
Nancy Berry	Catholic Order of Foresters	Carol A. Crosby	Arthur V. Eckroat
Better Days Foundation	Central High School - Alumni Class of 1947	M. Joe Crosthwait Jr.	Emmanuel Edem
J. Marshall Binns	Central Liquor Company	Robert D. & Ewing Hardy Crowe	Louis H. & Anne J. Ederington
Robert L. & Florence G. Birdwell	Chain Land & Cattle Company	Carole Hamblin Crowl	Mr. & Mrs. Beverly C.D. Edwards
Margaret V. & Ray E. Bishop	Joanna M. Champlin & Shawnee Brittan	Luther Crum	Jerry & Joyce Egner
Steve & Diana Bittle	Joel & Kelly Champlin	John L. Culbertson	William T. Egolff
Bivens Memorial Fund	Roy W. & Pat Chandler	Lt. Col. Francis & Joanne F. Curran	Lt. W. H. Eldridge Memorial Fund

Ron & Lida Elkins  
Elliott + Associates Architects  
Don & Margaret Ellison  
Janet M. Ellison  
Nancy E. Emerson Memorial Fund  
Gerald Emmerich  
Episcopal Diocese of Oklahoma  
Edward A. & Barbara Eskridge  
Royce B. Everett M.D.  
Arnold & Mari Fagin  
Charles Fagin  
Miki Payne Farris  
Gerhard & Catherine Feagles  
Prentiss & Gail Feagles  
Tom & Darlynn Fellman  
Suzanne Fiaccone  
Warren V. & Karen Pike Filley  
Dana J. Martin & Bridgit A. Finley  
First Baptist Church of Oklahoma City  
First Bethany Bank & Trust  
First Jones Bancorporation Inc.  
Helen Fisher  
Madelyn J. Flatt  
The Fleischer Foundation  
The Fleming Company  
Flintco Inc.  
Donald & Judith Forbes  
Leslie Rainbolt-Forbes & Scott Forbes  
Delmas L. & Carol J. Ford  
Vernon E. & Betty J. Forshee  
Bob & Linda Fraley  
Bruce & Cara Fraley  
Aileen Frank Memorial Fund  
Irvin E. & Sharna Frank  
Shaun & Kathryn Frankfurt  
Kent F. Frates  
Leamon & Fay Freeman  
Richard L. & Pattie M. Freeman  
James D. Freie  
Friends of Ray Vaughn  
Joe & Byrna Funk  
Mark & Beverly Funke  
Brian Gabbard  
Gable & Gotwals Foundation  
Patricia A. Gallagher & Douglas Parr  
Reba Gallaspy  
Gerald L. Gamble & Jane Jayroe  
Randy G. & Elaine M. Gammill  
Beto & Denise Garcia  
Helen P. Oldham Gardner Memorial  
Sue & Glenn Gastineau  
Nina Gaugler  
Geary Community Nursing Home  
Paula B. Gettys  
James A. Gibbs  
Nila Scott Gibbs  
Gibson Aviation  
Michael T. Gibson  
Gertrude Gilbert  
Joe Glosemeyer  
Mr. & Mrs. Richard H. Godfrey Jr.  
Marta Gonzalez  
Bryan Goodman  
Wayne & Leona Goodman  
E. L. Gosselin  
Grace Living Centers Foundation  
Jim & Elaine Gragg  
Susie Graves-Fund for Positive Tomorrows  
Great Plains Coca-Cola Bottling Company  
Great Plains Judging Center  
Maynard & Miriam Greenberg  
Ronald & Adrienne Greenberg  
Virginia & Robert Greenberg

Stephen V. Greer  
Greystone Presbyterian Church  
David F. Griffin  
Kenneth & Janice Griggy  
Lonnie Matthews Groce  
Jonith & Steve Grundmann  
C. H. Guernsey & Co.  
Tonya G. Gum  
Louis & Juanita Gutierrez  
Mrs. John M. Hall  
Duke & Charlene Halley  
Thomas Patrick Hallren  
Matthew D. Haire  
F. Dail Harper  
Juanita Harris Memorial Fund  
Mark L. & Anne Harris  
Virgil W. Harris  
Hartzog Conger Cason & Neville  
Don W. & Mary Ann Haskins  
Judy J. Hatfield  
Tim & Mary Hauser  
Alan Hawxby  
Larry K. & Maggie Hayes  
Hugh & Lucille Hedger  
Seyan R. & W. John Hefner Jr.  
Kenneth Don & Althea Rose Henderson  
Travis Henderson  
Ann C. Henry  
Earl J. Henry  
Abraham Henson  
Heritage Hills Associates Board  
Donald Herron  
Mary Herron Memorial Fund  
Frank D. & Bette Jo Hill  
Rick & Jane Ann Hill  
Gary & Susan Hillman  
Tom & Kay Hill  
William J. & Helen Hilsseweck  
Hitachi Computer Products of America  
Edmund M. Hoffman  
Alfred O. Holl  
Joel Holloway  
Michael Holmes  
Terry & Jann Hook  
Horn Canna Farm  
K.R. & Lois Hornbrook  
James K. Hotchkiss  
Margaret R. Howell  
Richard & Linda Howeth  
HSPG & Associates PC  
John & Janet Hudson  
William & Ruth Hughes  
W.W. & Nona Jean Hulsej  
Vicki L. & David D. Hunt II  
M.O. & Patricia Huntress  
IBC Bank  
Ideal Homes of Norman  
Industrial Gasket Inc.  
Stuart C. Irby Company  
Anthony & Andrea Jackson  
Tom & Regina Jackson  
Greg Jaeger  
Doris James Memorial Fund  
Tamara James  
Steve & Kathie Janger  
Jerome's  
Mary Potter Johns  
Carlos E. Johnson  
Joan Johnson  
Tom Johnson Investment Management  
Virginia C. Johnston  
Jones Drug Store  
Jones Kiwanis Club

Barbara Jones  
Catherine May Jones Foundation  
Melvin D. & Mary E. Jones  
John & Kathryn Kapchinske  
Donald & Hilary Karchmer  
Don & Teresa Kastens  
Laurie Dale Keffer  
Evelyn E. Keil  
Doris Keller  
Mary M. Keller  
Ronald "Skip" & Patricia Kelly  
Nancy I. Kenderdine  
Virginia Harbour Kennedy  
Anupa Khashtgir  
Darlene Kidd  
Clara Sue Kidwell  
Hugh & Casey Killblane/Wentz Production  
Timothy D. Kline  
Clifford & Sybil Knight  
Knights of Columbus Council 5759  
Ladies Auxiliary of Knights of Columbus  
Council 5759  
Akiko Buckingham Knotts  
C. Thomas Knotts  
William & Natalie Kopplin  
Don & Susan Kriley  
Cecelia Brown & Lee Krumholz  
Louis B. & Hallie L. Lackey  
Ada V. Lance Memorial Fund  
Neal & Joni Lane  
Elaine & Tom LaNou  
Joanna Lattling  
Patience Lattling Northwest Library Memorial  
Fund  
David & Beverly Laughead  
Lawton Insurance Associates Inc.  
Theresa Lee  
Robert D. & Ella M. Leonard  
Andrew W. Lester  
George & Jill LeVan  
Arthur Levine  
Elaine & Harrison Levy Jr.  
Harrison & Helen S. Levy  
John & Geneva Lewis  
Liberty Bank  
John E. & Suzie Liljestrand  
Brian & Cathi Lynch  
Don & Martha Lippert  
Lippert Brothers Construction  
Todd & Donna Lisle  
Dr. Osvaldo Llan de Rosos & Dr. Christina  
Sarale  
Local Oklahoma Bank  
J.P. London  
James B. Lowe III  
Patricia Lowry  
Fred & Wendy Lybrand  
Robert A. Macklanburg Jr.  
Macklanburg-Hulsej Foundation  
Maguire Foundation  
David & Linda Mallory  
Mr. & Mrs. Eugene Maples  
Brad A. & Janet E. Marion  
Mrs. Muriel I. Marriott  
Jeffrey & Alice Marsel  
Rick A. Martinez  
John & Ann Mason  
Hardin W. & Gertrude C. Masters  
Mathis Brothers Furniture  
Claudia McAdams  
McAfee & Taft  
Mr. & Mrs. Tom H. McCasland Jr.  
Laura McConnell-Corbyn

Robert & Betty McCoy  
Twyla Amelia McCoy Memorial Fund  
C. Roy McCullough Trust  
Melvin J. & Ruth O. McCurdy  
Brenda & Tom McDaniel  
Joyce McDaniel  
Ron & Betty McDaniel  
McEldowney Operatic Awards Inc.  
Karen McGrath  
Mike & Jenna McIntosh  
James W. & Lee Ann McIntyre  
Joseph D. McKean Jr. M.D.  
Mrs. Yen Do McKenzie  
Gene McKown  
Vern McKown  
Wilbur E. & Eloise McMurtry  
Frank A. & Nadine F. McPherson  
Douglas & Debra McQueen  
Albert & Deborah McWhorter  
Mark H. & Patricia Mellow  
Kyle Danner Mercer Wings of Rotary Memorial  
Fund  
Camille Merson Memorial/Merson Family  
Charitable Fund  
Ted A. Metscher  
Scott Meyers  
John Mihm  
Tom and Elizabeth Zoernig Milam  
Wendell E. Miles  
Ron & Judy Millican  
George R. Milner III  
Dwane Minor  
Chris & Laura Mitchel  
Moesel Family Fund  
William V. Montin  
G.T. & Megan Moody  
Donovan & Miriam Joyce Moore  
Hank Moran & Associates  
David & Ellen Morgan  
K.D. Morris  
Mark & Bette Morris Family Foundation  
Richard Morris Memorial Fund  
Frankie Pauline Morton Estate  
Charles Musgrave  
Mark & Vicki Myers  
Col. Paul H. Myers  
Jeaneen Naifeh  
Kenneth R. Nance  
National Trust for Historic Preservation  
G. David Neff Jr. & Suzanne L. Peck  
Kenneth A. & Nancy Nelson  
Leon & Marcene Nelson  
Sharon Neuwald  
New Covenant United Methodist Church  
Nichols Hills United Methodist Church/Kiva  
Class  
John W. & Mary D. Nichols  
Vickie Norick  
Norman Jewish Community Organization  
Northwestern Electric Cooperative  
Clark & Ima Nye  
Mr. & Mrs. J. Marshall Nye  
O & M Restaurant Group  
Robert & Karen O'Bannon  
Pat & Laura O'Hara  
Dr. Ellen R. Oakes  
Oakley's Inc.  
Oklahoma Allergy Clinic Foundation  
Oklahoma City Firefighters Association  
Oklahoma City Heartland Rotary  
Oklahoma Farmers Union  
Oklahoma Gerontological Nursing Association  
Oklahoma Malt Beverage Association

Oklahoma Metafund Community Development Corp.	John F. & Patsy I. Rieger	Robert & Patsy Smith	Amy Underwood
Oklahoma Retired Firefighters Association	Dean Rinehart	Shirley Smith	James Vallion
Oklahoma State AFL-CIO	Mr. & Mrs. Clark A. Ritchie	Sneed Foundation	Richard Van Cleef
Oklahoma State Firefighters Women's Auxiliary	Robinet - Smith Foundation	Dan Snell & Katie Barwick-Snell	Erin Van Laanen
Oklahoma Therapy Institute	Cooper Brett & Karma Robinson	The Sooner Fund	Robert V. & Sharon Varnum
The Oklahoman	Malcolm & Susan Robinson	Southwestern Bell Corporation Foundation	Jack H. & Sue Vaughn
Melinda Olbert	Mr. & Mrs. Frank Rodesney	Southwestern Bell Pioneers-Oklahoma City Life Member Club	Wayne Von Feldt
Van Oliver	Geneva Rogers Foundation	Cheri Spears	Daryl Stephen Voss Memorial
Gregory W. & Sandra J. Olson	Patrick T. Rooney	John K. Speck Family	Wal-Mart Foundation/Sam's Club Midwest City
Ruth J. Orcutt	Harvey L. & Patsy R. Rose	Spencer United Methodist Church	Jim and Cathy Waldo
Richard & Ruthanne Orth	Rev. James H. Ross	Dr. Nabil E. Srouji	Ward Petroleum Corporation
Cynda & Larry Ottaway	Robert N. & Jo Ann Ross	Dr. Joseph W. & Ruth Stafford	Romayne Warren
Nick & Christi Owen	Walter L. Ross	Thomas P. Stafford	Verlyn & Ta Wanna Warren
Tyra Owen	Joe Roth	Mr. & Mrs. Walter J. Stark	George & Denise Waters
Clarence & Polly Paine	Joe Roundtree	Dale & Joan Stauffer	Richard L. Wawro
D. Allen & Darlene Paine	Randolph Roys	Thomas H. Sterling Memorial Fund	Carl E. Weaver
Mukesh & Nina Parekh	Robert H. Rubin Memorial Fund	Michael & Betty Lou Stewart	Fred W. Weber
Jewell & George Parleir Memorial Fund	Mary Jane Rutherford	Marion C. Stewart	Gary D. & Jane Weeks
John Parrish	Hanna A. & Judy Saadah	Donal S. "Mike" Stidham	Dennis A. Weigand
Nell C. Patterson	Donald E. Sable II	Gary Stidham	Max & Ayako Weitzenhoffer
Paul & Kelly Pearson	Warren & Shiela Saha	Denise Kingsbury & David Stillinger	Ben K. West Family
Allen Pease	St. Charles Knights of Columbus Council #8204	Krista Jones & Craig Stinson	Caleb & Suzanne West
Mrs. Donnie Pendergraft	St. John's Catholic Church	Daniel C. & Jeannie Stith	Western Concepts
Xiao-Cong Peng & Xizo-Hong Sun	St. Monica Catholic Church	Lt. Gen. Howard F. Stone USA (Ret)	Bruzy Westheimer
Drs. Larry Pennington & Nancy Pennington	W.S. Satterfield	Daniel R. & Phyllis J. Stough	Gene & Phyllis Wheeler
Donnie & Sarah Gay Perkins	Joe & Pat Saunders	Jerry & Sharon Sublette	Phyllis Wheeler Memorial Fund
Oren Lee & Lucile J. Peters	Mollie & Emily Say	Tom & Vinita Sublette	James Brandon Wheeler
Petroleum Marketers Equipment Company	Tony & Katie Say	Suburban Cinemas - Lakeside Theatres	Benjamin & Roberta White
Marvin & Ruby Petty	Richard & Reba Scates	Andy & Sue Moss Sullivan	Myralin Whitaker
Dionne & Lisa Phelps	Edward J. Schaul	Shirley Summers	Wilbur & Linda White
Kevin Phyffer Memorial Fund	David B. Schneider	Leslie Surbeck & Seth Janus	Charles Whittington
W. DeVier Pierson	Gary D. & Mary Sue Schnell	Art L. Swanson	Donald A. & Sylvia L. Wickens
Gerald Pijj	Jim & Deborah Schritter	Kelly F. Swindle	John & Georgiana Wiesner
Elisha Ann Pitzer Memorial Fund	Cindy Stidham Schuering	Lois S. Swinford	D. Frank & Nadine R. Wilkerson
Plumbers & Pipe Fitters Local 344	William J. Schulte Jr.	Betty O. Talbot	Casey & G. Rainey Williams Jr.
Michael A. & Catherine J. Pollack	Brook & Paula Scott	William W. Talley II	Duane E. Williams
Dr. & Mrs. Ira Pollock	Paul A. & Mary Scott	Richard & Glenna Tanenbaum	G. Rainey Williams
Pontiac Professional Photographers Association Inc.	C. Carson & Marsha See	Dan & Susan Taylor	Jaci McAfee Williams
Leo J. Portman	Fred W. & Mildred R. Seibel	James W. & Linda Manning Taylor	Joseph H. Williams
Potts Family Foundation	Mrs. J.B. Seligson	Robert & Jill Taylor	Kyle Williams Memorial Fund
Lee & Miriam Powell	Barney & Gayle Semtner	Errol L. & Janice Teel	Richard K. & Susan Williamson
Pat Allen Powers	Gina Sewell	Telephone Pioneers of America-Oklahoma City Metro Council	Larry & Juanita Willis
Kathryne Province	Joquita Shaw	Elaine B. Thompson	Lola M. Wilmes
Helen O. Pruet	Sheet Metal Contractors Association of Oklahoma	John T. & Anelisa Thompson	Wilshire Charitable Foundation
Public Service Company of Oklahoma	Carol & Roger Sheldon	Ralph & Barbara Thompson	Don E. & Gloria E. Wilson
Michael Pullen & Jim Allred	Muriel M. Shelton	Dr. & Mrs. Wayman Thompson	Mark & Rebecca A. Wilson
Kevin & Lisa Putt	Don N. & Mary Sherman	Jean Thornton/OKC Metro Association of Realtors	Ray L. & Pearl Winnard
Steve & Nancy Quillin	Khanh Sherman Memorial Fund	Randy Thurman	Elizabeth & Gary Wood
David & Kim Rainbolt	Don Shockey	Vice Admiral Emmett H. Tidd, U.S. Navy (Retired)	Mark A. & Gale Wood
Raven Resources	Bruce & Lynn Shook	Charles Tilghman	Woodward High School Class of 1993
Steve & Susan Raybourn	Warren & Pamela Shoulders	Richard & Linda Tippit	George Woodward Jr.
George Reeder Memorial Fund	Marcel Silberman	Rebecca Goen Tisdal	Russell & Leigh Woody
John & Sharon Reeves	Michael B. Silva	Marilyn Torbett Company	Dick & Anne Wileman Workman
Regional Dermatology/Tamara Hill	Eula & W.R. Sims Jr.	Townsend PTA	Xi of Sigma Delta Tau Building Corp.
Kenneth & Phyllis Reid	Charles B. & Nikki Singer	Rex Travis	Andrew Yaffe
John & Marjorie Reiff	Marjorie Singer	Joe Dan & Janice Trigg	Sharon Brandt & Stephen Yeich
Dr. Cecil E. Reinke	Sirloin Club	Carolyn Tucker	John M. Yoeckel
Verna Marie Renfro	Jack F. Skaggs	Elaine Johnston Tucker Memorial Fund	Ye Yong & Xiaowei Liu
Dr. Santiago R. & Glenyce Reyes de la Rocha	Jo L. Slama	Tulsa Royalties Company	Louiezon Young
Charlotte Reynolds	Anna Maude Smith	Dr. William P. Tunell	Revere A. & Mary Young
Sheldon & Carol Reznik	James E. & Dori L. Smith	Kelly & Jack E. Turner II	Stanton L. & Barbara Young
Horace G. Rhodes	Kevin Smith	UMB Bank	Anne E. Zachritz
Carol Ricks	Leo C. Smith & Keith L. Smith Memorial Fund	Unarco Commercial Products	John Steele Zink Foundation
Rieger LLC	Leroy & Treva L. Smith		
	Lori & Shawn Smith		

All efforts have been made to ensure accuracy. If you find an error, please contact us at 405/235-5603.



This annual report is printed on Endurance, Forest Stewardship Council certified papers. The Forest Stewardship Council is the mark of responsible forestry.

# Fiscal Year 2015: By the Numbers

**\$833 million\***  
in assets as of  
June 30, 2015.

\*unaudited



Received  
**\$17 million**  
in gifts from  
**1,800 donors.**

Distributed  
**\$27 million** in  
grants to more than  
**2,000**  
**charitable**  
**organizations.**

**21st largest**  
community  
foundation in the  
United States  
(there are more  
than 700).

Awarded  
**\$1.6 million** in  
scholarships to  
more than  
**600 students.**

## Our Mission

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

## Our Vision

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.



OKLAHOMA CITY COMMUNITY FOUNDATION

*Helping you help the community*

P.O. Box 1146 Oklahoma City, OK 73101-1146  
1000 N. Broadway Ave., Oklahoma City, OK 73102  
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## Let Us Know How We Can Help You

### Visit Our Office

We are located in historic Automobile Alley in downtown Oklahoma City on the southeast corner of North 10th Street and North Broadway Avenue. Office hours are 8:30 a.m.-5 p.m., Monday-Friday.

### Contact Us

We can help answer your charitable giving questions at 405/235-5603 or [info@occf.org](mailto:info@occf.org).

### To Make a Charitable Gift:

Cash contributions may be in the form of cash, check, money order or cashier's check.

Mail to: Oklahoma City Community Foundation, PO Box 1146, Oklahoma City, OK 73101-1146.

Deliver to: 1000 N. Broadway Ave., Oklahoma City, OK 73102.

Make a secure, online gift with a major credit card at [www.occf.org/onlinegiving](http://www.occf.org/onlinegiving).

### Connect Online

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Photo Provided

*Overhead view of our location looking west.*