

Advised Funds:

Making charitable giving simple.

GiveSmartOKC.org



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**OKLAHOMA CITY
COMMUNITY FOUNDATION**

Helping you help the community

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Are you ready to simplify your charitable giving?

Then consider our three Advised Fund options:

Express Fund – established with minimum \$1,000 gift and is completely spendable. This fund is ideal for yearend gifts of appreciated stocks. Make a gift prior to Jan. 1 and recommend grants at a later time.

Gift Fund – established with minimum \$10,000 gift and it is also completely spendable. A Gift Fund provides investment performance and is a more effective, local alternative to commercial gift funds.

Legacy Fund – established with a minimum \$10,000 gift and is the perfect alternative to a private foundation. You and your family enjoy recommending grants and we take care of the paperwork.

And, we offer the maximum tax benefits available. Contact us today to discuss which Advised Fund option is right for you! Call 405/235-5603 or info@occf.org.



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