

45
years

1969-2014

The Power of
Endowment



OKLAHOMA CITY COMMUNITY FOUNDATION

Scholarship & Award Endowment Fund Report

May 2014

A Donor's Great Plan Provides Opportunities for Students

Many donors come to the Oklahoma City Community Foundation with a general charitable purpose in mind, but may not have a plan of how to accomplish their goals. When Oklahoma City psychiatrist Dr. Gary Moore first inquired about creating a scholarship endowment at the Oklahoma City Community Foundation, he had a very specific plan in mind. And it was a great one.

A 1965 graduate of Oklahoma City University, Dr. Moore attended the school through the Great Plan program. Launched in 1960 by OCU and the Massachusetts Institute of Technology (MIT), the Great Plan program was designed to address the national concern of educating a new generation of American scientists. Great Plan recipients were awarded scholarships to OCU for their full tuition plus living expenses and also benefitted from special coursework and faculty presentations through the MIT partnership. Nearly 300 students studied at OCU through the Great Plan program before it ended in 1975.

Dr. Moore was very grateful for the opportunity he received through the Great Plan. He once said that he believed the university enabled him to make the most of the gifts he was given. In 2005, he came to the Oklahoma City Community Foundation to create his own Great Plan scholarship program to provide this same opportunity for others. In 2007, just months before Dr. Moore's death, the first Gary M. Moore M.D. Great Plan Scholarship was awarded.

Today, the four-year renewable award continues to benefit students attending the OCU College of Arts and Sciences. For recipient Kristen Clark, the scholarship has led her down a similar path to that of Dr. Moore. A 2009 graduate of Putnam City North High School, Kristin was awarded the scholarship for each of her four years at OCU. In 2013, she graduated summa cum laude with



PHOTO BY BRANDON SNIDER

After graduating from Oklahoma City University in 2013, recipient Kristen Clark is now pursuing a medical degree at the University of Oklahoma College of Medicine.

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a bachelor's degree in cell and molecular biology. Kristen says that the financial assistance she received through the Great Plan scholarship helped her excel academically.

"This award enabled me to place a greater focus on my education by helping eliminate the stress of school costs," says Kristen.

After graduating from OCU, Kristen was accepted into the University of Oklahoma College of Medicine, where she recently completed her freshman year. Unsure of exactly which medical field she will eventually choose to practice, she says that her number one goal is to help people.

"As a medical doctor, I hope to influence my patients toward a better quality of life," she says.



Dr. Gary M. Moore

While attending medical school, Kristen also volunteers at the Good Shepherd Ministries free medical clinic in Oklahoma City, an experience she says has strengthened her desire to help others.

"My first year in medical school has been academically challenging, but more importantly rewarding," Kristen says.

"My volunteer experience has furthered my motivation to help people achieve the best quality of life possible through improvements in their health."

Kristen is just one example of how a donor's generosity can influence the lives of many. Thanks to Dr. Moore's Great Plan, students like Kristen will have the opportunity to pursue their educational dreams for years to come.

Our Scholarship Endowment Program: An Overview

What is an Endowment?

The scholarship and award funds listed in this publication on pages 3-10 are scholarship endowment funds. A scholarship endowment fund is a permanent fund that is administered with the intent of enhancing the value of the fund to provide annual income to support scholarships and awards while also preserving the capital. One of the very first endowment funds established at the Oklahoma City Community Foundation was the Edward King Gaylord Scholarship. The fund was started in 1970 and continues to provide support for scholarships awarded through our Trustee Scholarship Initiative.

How are the Scholarship Endowments Invested?

The scholarship endowment funds are pooled with other endowment funds at the Oklahoma City Community Foundation and invested by a team of professional investment managers. The investment policy these managers follow is designed to preserve capital, protect against inflation and provide annual income to support the scholarship awards. Our Investment Committee consists of current Trustees and investment professionals that monitor the performance of these managers and devote significant time to consideration of asset allocation and appropriate diversification. Details of the current investment performance results are available at www.occf.org.

How are Annual Distributions from Scholarship Endowments Determined?

Before distribution can occur, a scholarship endowment fund must first reach a minimum balance of \$20,000. The annual spendable amount is based upon our spending policy that calls for distributing no more than 5 percent of the market value of the fund averaged over the past 12 quarters as of March 31. Any remaining investment return remains part of the endowment fund. This helps to increase the endowment fund's value and to protect future annual distributions from inflation. The 5 percent spendable rule is used by a majority of large endowment funds administered by universities and foundations because the annual available distribution from the fund is predictable and is not tied to current income or shifts in the economy from any one year. Annual distribution amounts are determined following the end of our fiscal year (June 30) and after the annual audit is conducted. Scholarship payment plans are coordinated with the students' enrollment schedules.

For more information on our investment and distribution policies, please contact Rhonda Godwin at 405/606-2916 or r.godwin@occf.org.



"I am honored that you chose me as the recipient of the first Charles C. and Mary Lou Miles Memorial Scholarship. I will be attending Stanford University this year because this award helped make my dream a reality. Thank you for this opportunity."

Breanna Williams
Oklahoma School of Science and Mathematics
Charles C. and Mary Lou Miles Memorial Scholarship
2013 Recipient

Scholarship & Award Endowment Funds

As of May 1, 2014

With more than 150 scholarship and award endowment funds, the Oklahoma City Community Foundation administers the state's largest independent scholarship program. Established by individuals, corporations, alumni groups and civic organizations, these funds are permanent endowments that provide support for those who are seeking to improve themselves through post-secondary education. The funds listed below are the source for more than 700 scholarships or awards made to students through June 30, 2014. Beginning with the 2013-2014 academic year, the application process for most of the scholarship and award endowment funds we administer moved online. Read more about our online application process on page 11.

Mike Allen Memorial Education Fund ■

(1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates.

Aaron Alley Memorial Scholarship ■

(2003) Established by classmates and friends in honor of Aaron who died of cancer at age 28, the award benefits a Woodward High School senior.



Aaron Alley

H.W. Almen/West OKC Rotary Scholarship ■

(2004) Established through a bequest from the estate of a longtime rotary member to encourage Oklahoma students to pursue post-secondary education at a vocational school, college or university.

American Society of Civil Engineers Scholarship

(2000) Established to provide scholarships to civil engineering students at both the University of Oklahoma and Oklahoma State University.

American Society of Landscape Architects Scholarship ■

(2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

Andersen-Spraberry Scholarships ■

(2006) Established by the Stella V. Andersen Trust to endow a scholarship program for Perry High School and Prague High School.

BSO Ivy Foundation Scholarship ■

(2004) Established by the BSO Ivy Foundation, the fund supports scholarships awarded by the Beta Sigma Omega Chapter of Alpha Kappa Alpha Sorority.

John Barresi Memorial Scholarship ■

(2009) Established by family, the fund supports an annual award to a graduating student at Harding Charter Preparatory School.

J. Edward Barth Community Foundation Scholar Award

(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Barth's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar at Casady School.

Black Mesa Foundation Scholarship

(2011) Established by the Black Mesa Foundation, the scholarship benefits graduating high school seniors from Casady School who have demonstrated promise in commerce and entrepreneurship.

John Blaess Memorial Scholarship ■

(2004) Established by friends and family, the fund supports an annual scholarship for a graduate of Edmond Memorial High School.

Patrick S. Bonds Memorial Scholarship ■

(2000) Established by the family in memory of 1989 valedictorian of Del City High School Patrick Bonds, the fund benefits students and teachers in the Mid-Del Public School System.

Vinita F. Boyer Scholarship

(2007) Established by a bequest from Mrs. Boyer's estate, the scholarship benefits Oklahoma foster care children through the Oklahoma Youth with Promise Scholarship Program. An orphan herself who received a college scholarship, Mrs. Boyer wanted to make sure other students had the same opportunity.

Alberta Brannon Memorial Scholarship ■

(2008) Established by family in memory of Mrs. Brannon, a longtime Oklahoma City restaurant owner, the fund supports a scholarship for students pursuing post-secondary education in the hospitality and food service industry.

Dr. Eugene S. Briggs Memorial Scholarship ■

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for a past president of Phillips University who also served as president of Lions Clubs International.

Frank & Merle Buttram String Awards

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments. The awards are made through the Oklahoma Music Olympics.

Capitol Hill High School Scholarship ■

(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post-secondary educational opportunities for Capitol Hill High School graduates.

Elizabeth E. Carlson Scholarship ■

(2003) Established by a bequest from the estate of longtime Putnam City High School teacher Miss Carlson, the scholarship is awarded to Putnam City School District graduates who are pursuing a degree in education.



Elizabeth E. Carlson

Casady Class of 1996 Scholarship

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School.

Central High School Alumni Association Scholarship ■

(1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Leveta Land scholarship in secretarial sciences and vocational education scholarships for industrial arts.

- **Helen P. Oldham Gardner Memorial**

(2012) Established by Millard L. Gardner in memory of his wife to support Central High School Alumni Association scholarships.



Helen P. Oldham Gardner

Central Oklahoma ASHRAE Scholarship ■

(2012) Established by the Central Oklahoma Chapter of the American Society of Heating, Refrigeration and Air-Conditioning Engineers to encourage students in central Oklahoma to develop an expertise in engineering fields related to the heating, ventilation, air-conditioning and refrigeration industry.

Kimberly Kay Clark Memorial Scholarship-Naval Reserve Association

(1995) Established in memory of an officer killed in the 1995 bombing of the Murrah Federal Building, the fund supports an award to recognize U.S. Naval Reserve members.

Classen '55 Scholars Fund ■

(1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of the Classen School of Advanced Studies.

Classen Awards Foundation

(1998) Originated by Anton H. Classen in 1926 and supported by previous award recipients, awards are given to outstanding graduates of Classen School of Advanced Studies and Northwest Classen High School.

Classen Class of 1945 Scholarship ■

(2006) Established by the Classen High School graduating class of 1945, the fund supports scholarships to graduates of Classen School of Advanced Studies.

Classen Class of '54 Scholarship ■

(2009) Established by the Classen High School class of 1954, the fund supports a scholarship to a graduate of Classen School of Advanced Studies.

Classen High School Alumni Association Scholarship ■

(2012) Established by the alumni association to encourage students of Classen School of Advanced Studies to pursue post-secondary education.

Ralph Clinton Scholarship – Sales & Marketing Executives ■

(1985) Established in honor of Mr. Clinton, a past president of the organization, the fund supports an annual scholarship for students pursuing a business or marketing degree.

Nancy Coats-Ashley Community Foundation Scholar Award

(2012) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Judge Coats-Ashley's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Commander Family Scholarship ■

(2004) Established by family in memory of A.C. Commander, the scholarship benefits an Oklahoma graduating high school senior who is seeking post-secondary education at an Oklahoma college or university.

Brad R. Corbett Memorial Academic Trust

(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.

Jean Hawley Curtis Scholarship

(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

Harley Custer Memorial Scholarship

(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma Youth Expo 4-H and FFA junior livestock show.

DANA Corporation Scholarship ■

(1988) Established by the DANA Corporation to support scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

James R. Daniel Community Foundation Scholar Award

(2011) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Daniel's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar at Northwest Classen High School.

Dortha Dever Business Scholarship ■

(2007) Established by Dortha Dever to support and encourage Oklahoma City University students committed to a professional career in business. Award recipients are recommended by the dean of the Meinders School of Business.



Dortha Dever

Douglass High School Class of 1967 Scholarship ■

(2009) Established by members of the class of 1967, the fund supports a scholarship to a graduating senior from Douglass High School.

Paul W. Dudman Community Foundation Scholar Award

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Dudman's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Durant Community Scholarship ■

(2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

Durrell Public Law Research Award

(2010) Established as an award to recognize legal research in state or local governmental law or nonprofit law by a student attending the University of Oklahoma College of Law.

Early Childhood Association of Oklahoma Scholarship ■

(2002) Established by the association, the fund supports the group's scholarship program for childcare providers who want to further their education.

Everett Foundation Scholarships

(1993) After establishing the Everett Foundation fund in 1993, Dr. Mark A. Everett built a program of scholarships that promoted his motto—"having fun doing good." Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports awards in performing and visual arts and English. In addition, Dr. Everett established two scholarships in honor of his parents, Alice A. Everett and Dr. Mark R. Everett, a former dean of the University of Oklahoma Medical School.

Mark Allen Everett Graduate Fellowship in String Performance - University of Oklahoma School of Music

(2008) Established by friends and colleagues of Dr. Everett following his death, the endowment supports a fellowship for a graduate student studying string performance at the University of Oklahoma School of Music.

Barbara Fagin Award Fund – Christmas Connection ■

(1994) Established by the board of Christmas Connection in memory of the organization's founder, annual awards are made to seniors at Capitol Hill and Southeast high schools.

Brunel D. Faris Art Exploration Scholarship ■

(2008) Established by Christiane Faris through memorial gifts in honor of her husband, a longtime art professor and artist, the fund supports an annual award to assist students studying visual arts at Oklahoma City University with independent art-related projects.

Daniel & Jay Feiler Scholarship

(2001) Established by Barbara Feiler in memory of her husband and son, the fund benefits children attending the Erna Krouch Preschool at the Temple B'nai Israel.

Karen Sue Freeman Memorial Scholarship ■

(2012) Established by family to encourage female students who played high school basketball to pursue post-secondary education.

Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust that was created through the couple's wills to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation's Trustee Scholarship Initiative.

Fulmer Trombone Scholarship *

(2014) Established by longtime Oklahoma City University music instructor Fred Fulmer and his wife Ann to benefit graduating seniors in central Oklahoma who have played the trombone and will be involved in the orchestra or band during their freshman year of college.



Fred & Ann Fulmer

Sybil Irene Gabbard Scholarship

(2012) Established by family to help students pursue a post-secondary education who might not otherwise be able to do so, the scholarship benefits students who graduated high school while in the care of the Oklahoma Baptist Homes for Children.

Wauhilla Austin Gale Memorial Scholarship ■

(2006) Established by family and friends in memory of a longtime art teacher at Purcell High School, a scholarship is awarded to a graduating senior of the school.

Ema Garcia Memorial Scholarship Fund

(1994) Established by Fred Jones Industries as a memorial for longtime employee Ema Garcia, the fund supports awards made through the Oklahoma Youth With Promise scholarship program to former foster care children.

Garner-Stocker Foundation Scholarship * ■

(2013) Established by the Garner-Stocker Foundation to encourage employees and vendors of the Taco Mayo franchise and their dependents to pursue post-secondary education.



Edward King Gaylord Scholarship

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will, this was the first scholarship endowment established at the Oklahoma City Community Foundation. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

Elsie Mae "Nat" Glosemeyer Scholarship ■

(1998) Established by Mrs. Glosemeyer's friends and family, the scholarship benefits a graduate of a high school in eastern Oklahoma County.

Freda Poole Grayson Scholarship ■

(1997) Established by Mrs. Grayson's family to support a scholarship for a graduate of Midwest City High School. Mrs. Grayson began her 29-year teaching career in Midwest City in 1953 at Epperly Heights Elementary.

John E. Green Community Foundation Scholar Award

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Green's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Kirkland Hall Community Foundation Scholar Award

(2012) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Hall's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Harris Harding Scholarship * ■

(2013) Established by the Harris Foundation to benefit a graduating senior from Harding Charter Preparatory School.



V. V. Harris Sr.

James H. Holloman Jr. Community Foundation Scholar Award

(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman's service as a Trustee, President and a member of the Scholarship Committee. The annual award goes to a Community Foundation Scholar.

Geneva Hood Award – Casady School

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.

Jonas & Mary Beatrice House Scholarship

(2009) Established by family to encourage black graduates of Douglass High School to pursue post-secondary education.

G. Ed Hudgins Scholarships – OSU College of Engineering

(1989) Established by a longtime Oklahoma City architect, the annual scholarships are awarded to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.

Hudiburg Family Fund Scholarships ■

(2005) Established by the Hudiburg family, the fund supports scholarships to graduating seniors in the Mid-Del Public School System.

Geneva Johnston Hudson Scholarship *

(2014) Established by family to benefit members of the Kappa Kappa Iota organization for professional educators who are pursuing a degree in education at the University of Central Oklahoma.

Hutch's Scholars Award ■

(2010) Established by the Hutchinson family, the fund supports awards for graduating high school seniors in specific counties of western Oklahoma and southern Kansas.

Hutchinson Scholarship

(2010) Established by the Hutchinson family, the fund supports awards for Hutch C Store employees and their dependents.

Iron Workers Local 584 Harvey A. Swift Scholarship ■

(2002) Established by the Ironworkers Local 584 trade association for the benefit of members' children and grandchildren who continue their education following high school. In 2012, the award was renamed in honor of the group's longtime business manager, Harvey A. Swift.

Virgil & Pauline Jackson Scholarship ■

(1998) Established by Mrs. Jackson in memory of her husband, Virgil, the scholarship is awarded to a full-time student majoring in education at Langston University.



Virgil & Pauline Jackson

Dennis James Scholarship – Deer Creek Baseball Fund ■

(2007) Established by family and Deer Creek baseball supporters in memory of the father of a former player. The scholarship benefits graduating seniors from Deer Creek High School who have participated in the baseball program for a minimum of two academic years.

Jane Jayroe Community Foundation Scholar Award *

(2013) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Ms. Jayroe's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Miles Jenkins Memorial Scholarship ■

(2009) Established by friends and family in memory of a Deer Creek teacher, the fund supports a scholarship to a graduating senior of Deer Creek High School.

Kay Jewell Scholarship ■

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

William M. & Janet S. Johnson Scholarship ■

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates seeking post-secondary education. The fund also supports the Oklahoma City Community Foundation's Nurse Education Program operated in conjunction with five Oklahoma City-area nonprofit hospitals.

Jones High School Scholarship ■

(2000) Established by community volunteers to provide scholarships for graduates of Jones High School.

Friends of Kim Jones-Shelton Scholarship ■

(1999) Established by friends and family, the scholarship is awarded to a black female student pursuing post-secondary education.

Dorothy Detrick Kendall Piano Scholarship Award – University of Oklahoma School of Music

(1995) Established by Mrs. Kendall's family in memory of Dorothy, who taught piano for more than 40 years. The award is made through the University of Oklahoma School of Music.

Dr. Edith King Mental Health Court Scholarship ■

(2007) Established in honor of the contributions, leadership and commitment of Dr. King, the fund supports a scholarship awarded to a graduate student pursuing specialized education in mental health.



Edith King

Rev. Kenneth King Memorial Scholarship ■

(2007) Established by family to honor this retired Roman Catholic priest who dedicated his life to serving rural churches, the fund supports a scholarship awarded to a senior graduating from a rural high school in eastern Oklahoma and who will attend St. Gregory's University.

Kirschner Trust Scholarship

(1995) Established by the E. Phil & Roberta L. Kirschner Foundation in Muskogee, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Donna Vandiver Knapp Piano and Vocal Music Education Fund

(2012) Established by Donna and husband Bobby Knapp, the annual award benefits a student pursuing a degree in vocal music education at the University of Oklahoma.

Valerie Koelsch Memorial Scholarship ■

(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member's daughter who was killed in the 1995 bombing of the Murrah Federal Building, the scholarship is awarded to a dependent of a local union member.

PFC Anthony Adam Landers "Zero To Hero" Scholarship ■

(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults who need academic tutoring to qualify for specific career training through Armed Services Vocational Battery.



Sally Jo Clark Langston

Sally Jo Clark Langston Memorial Scholarship ■

(2010) Established by Betty Wooldridge Bayse in honor of her mother, the fund supports scholarships for graduating seniors of the Classen School of Advanced Studies who wish to pursue post-secondary education in the performing arts of dance or music.

Wann & Clara Langston Scholarship

(1978) Established through a bequest in their estate, the fund supports a graduate nursing scholarship at the University of Oklahoma Health Sciences Center. Dr. Langston was a longtime medical school faculty member.

Learning with Love's Scholarship

(2009) Established by the Love family to honor the entrepreneurial spirit and unending quest for learning exemplified by Tom and Judy Love. Scholarships are awarded to employees of Love's Travel Stops and Country Stores and their dependents.

Charles Thomas "Tommy" Lewis Memorial Fund

(2006) Established by Mr. Lewis' family, the scholarship supports training for health care professionals in the area of patient mobility.

Judy Love Community Foundation Scholar Award

(2011) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mrs. Love's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar at Bishop McGuinness Catholic High School.

Albert & Freda Marottek Scholarship

(1998) Established by Mrs. Marottek in memory of her husband, the scholarship is awarded to families who attend St. James Catholic Church for tuition assistance for elementary students at St. James Catholic School.

G. Stephen Mason Community Foundation Scholar Award *

(2013) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Mason's service as chairman and nine years as a Trustee, the annual award goes to a Community Foundation Scholar.

June Mitchell McCharen Scholarship ■

(2010) Established by family, the fund supports an annual scholarship for a graduating senior of Harding Charter Preparatory High School.

McGee Foundation Scholarship Fund

(2006) The McGee Foundation was established in 1963 by Dean A. and Dorothea McGee. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation. In 2006, the McGee Foundation made a significant gift to support scholarships for foster children and students who will be the first in their family to attend college.

Frank McPherson Community Foundation Scholar Award

(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Benny McReynolds Memorial Scholarship ■

(2010) Established through a bequest in Mr. McReynolds' estate, the fund supports an annual scholarship for graduating seniors from Frederick High School who are attending Western Oklahoma State College.

Ruth Mershon Scholarship

(2006) A 1949 graduate of the University of Oklahoma School of Medicine, Dr. Mershon practiced anesthesiology until her retirement in 1996. Through her estate, she established a fund that supports several scholarship awards.

Charles C. & Mary Lou Miles Scholarship ■

(2007) Established by family members in honor of two former educators, the scholarship encourages black students in Oklahoma to pursue a post-secondary education.



Charles C. & Mary Lou Miles

Michael Neal Minter Sr. Scholarship ■

(2009) Established by friends and family, the fund supports an annual scholarship for a graduating senior of a public high school in Oklahoma County.



Richard Moesel

Richard Moesel Scholarship Fund

(2003) Established by family to honor the contributions and commitment of Richard and Marjorie Moesel in establishing the horticulture technologies program at OSU-OKC and Richard Moesel's tenure as an adjunct professor of horticulture. The fund will support an award for students pursuing a degree in horticulture technologies at OSU-OKC.

Dr. Gary M. Moore Dance & Arts Management Scholarship

(1999) Established by an Oklahoma City psychiatrist to support awards to students at Oklahoma City University who are studying dance or arts management.

Dr. Gary M. Moore Great Plan Scholarship ■

(2007) The scholarship is awarded to a student with financial need who is pursuing a degree at Oklahoma City University's School of Arts and Sciences. See feature story on page 1.

Muskogee Public Schools Adult Day Camp Fund

(2009) Established by the E.P. and Roberta L. Kirshner Trust, the fund provides summer camp opportunities in Muskogee for adults with disabilities.

J. Larry Nichols Community Foundation Scholar Award *

(2013) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Nichols' nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Ronald J. Norick Community Foundation Scholar Award

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Norick's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Northwest Classen High School Class of 1956 Scholarship

(2007) Established by the Northwest Classen High School Class of 1956 to support an annual Community Foundation Scholar award at the school.

Paul B. Odom Jr. Community Foundation Scholar Award

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Odom's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

OKC Northwest Lions Club Scholarship

(2005) Established by the civic club to support an annual award for an upper division student attending Southern Nazarene University's College of Business.

Oklahoma Goodwill Industries Abilities Scholarship ■

(2007) Established to encourage individuals with disabilities to pursue their educational goals.

Oklahoma Youth With Promise Scholarship ■

(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduate high school while in foster care or other licensed placement.

Orner-Cook Scholarship ■

(2007) Established by Robert and Carolyn Orner in memory of Carolyn’s mother, Gretchen Cook, and in recognition of the couple’s love of traveling for international business, the fund supports an annual award for a graduating Oklahoma high school senior.

Deborah R. & Wayne A. Parker Scholarship

(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth With Promise Scholarship and the Community Foundation Scholars programs.

Sen. Homer Paul Memorial Scholarship for Pauls Valley High School ■

(2006) Established by family, the fund supports a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.

Louise Harris Moore Phillips Duke University School of Nursing Scholarship

(2006) Established by family in honor of Ms. Phillips, the award encourages the study of holistic health practices within nursing education at Duke University.

Pi Beta Phi Alumnae Club Scholarship

(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

Pilot Club Scholarship

(1985) Established by the Oklahoma City affiliate of Pilot International, the fund supports the Trustee Scholarship Initiative.

Floy I. Pinkerton Vocal Music Scholarship

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton’s love of music, the scholarship benefits a music student enrolled at Oklahoma City University.

Larry W. Roach Leadership Award ■

(2002) Established as a tribute to a former senior vice president of the Benham Companies, the scholarship benefits graduates of Midwest City High School and Carl Albert High School.

Jeffrey Rogers Education Memorial Scholarship ■

(2006) Established by family in memory of a U.S. Marine killed in Iraq in 2005, the fund supports an annual award to a graduating senior of Putnam City North High School.



Jeffrey Rogers

Anna-Faye Rose Scholarship *

(2013) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of her 18 years of service as scholarship administrator, the scholarship is awarded through the Community Foundation Scholars program and benefits a graduating high school senior who will be the first in their family to attend college.

Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City

(1992) Established by Joseph Rumsey in honor of his mother, the local chapter’s first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

Seay A. Sanders Jr. Scholarship ■

(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.

Matthew George Scott-Bronco IV Ever Scholarship ■

(2013) Established by family in memory of a 2012 Mustang High School graduate and member of the Mustang Broncos basketball and baseball teams, the annual scholarship benefits a graduating senior of Mustang High School pursuing post-secondary education.



Matthew George Scott

Mary & Spencer Sessions Teaching Award-Guthrie Public Schools

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year.

William F. Shdeed Scholarship

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Shdeed’s nine years of service as a Trustee, the annual award goes to a graduate of Northwest Classen High School to attain post-secondary education.

Lorene Sherman Memorial Scholarship

(2001) Established by St. James Catholic Church in honor of Lorene Sherman, the tuition assistance scholarship benefits students attending the church’s school.

Willie Elizabeth Shipley Scholarship

(1981) Established through a bequest in Miss Shipley’s will, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Jeanette Sias Scholarship *

(2014) Established by memorial contributions from friends and family, the award will benefit members of the Oklahoma City University Sigma Alpha Iota chapter, a music sorority.



Jeanette Sias

Joe B. Smith Memorial Class of 1942 Scholarship Fund ■

(2008) Established through a bequest in Mr. Smith’s will, the fund supports a scholarship to a graduating senior of his alma mater, Stratford High School.

Robert V. Smith Memorial Scholarship ■

(1999) Established by family members, the scholarship is awarded to a graduate of John Marshall, Oklahoma Centennial, Harding, Northeast, Douglass or Millwood high schools.

Pete & Lela Stavros Scholarship ■

(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA) to assist association members' family who attend college.

Wendell Steward Scholarship ■

(2007) Established by the Southwest Homebuilders Association in memory of a longtime director of the organization, the scholarship benefits graduating seniors from the Moore Public School District who are committing to a career in the construction industry.

Jason Sublette Heart of a Leopard Memorial Scholarship

(2011) Established by friends and family in memory of Jason Sublette, a graduate of Lindsay High School. The scholarship is awarded to graduating seniors from Jason's alma mater to help support post-secondary education.

Survivors' Education Fund

(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast. The Oklahoma City Community Foundation coordinates scholarship assistance for these students with other providers.

Troop 193 Leadership Scholarship

(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership, the fund supports an award for graduating seniors at Casady School who remain active in the Scouts and Campfire organizations.

Carolyn Watson Opportunities Scholarship ■

(2010) Established by Mrs. Watson, scholarships are awarded to graduating seniors of rural Oklahoma high schools pursuing post-secondary education.

Brian Wechsler Memorial Scholarship ■

(2009) Established by family, the fund provides a scholarship to a graduating senior of Edmond Memorial High School.

Michael J. Weiss Scholarship ■

(2009) The fund provides scholarships to graduating seniors of Oklahoma City Public Schools, Carts & Parts employees' dependents and Emanuel Synagogue students.

Western Oklahoma Building Trades Scholarship ■

(1997) Established to support scholarships for dependents of union members and others interested in the future of union activities.

Westside Lions Club Scholarship

(2002) Established by a bequest in Ms. Frances Koop Parsons' estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.

James Whitfield Employee Scholarship ■

(2008) Established by Quail Creek Golf and Country Club to honor a longtime employee, the fund supports a scholarship for employees of the club to pursue post-secondary education.



James Whitfield

Dean Wild Memorial Scholarship ■

(2008) Established by family to benefit students attending high schools where Mr. Wild was a teacher, coach and administrator, the scholarship is awarded to students from Putnam City West, Frederick, Hollis or Watonga high schools.

Deral E. Willis Scholarship ■

(2000) Established by a bequest in Mr. Willis' estate, the fund benefits graduates of Sentinel High School.

James M. Wilson Scholarship ■

(2003) Established by Mr. Wilson's family, the fund provides scholarships to graduates of Boswell High School.

Tracy Wilson Memorial Scholarship

(1998) Established by Ken and Thala Wilson in memory of their son, tuition assistance scholarships are awarded to students at St. James School where Tracy attended.

Mildred & William Young Scholarship ■

(2007) Established by the Mahone Family Foundation to honor the lifetime achievements of their family friends, Mildred and William Young, the scholarship is awarded to graduating seniors from Hobart High School.

Dan Zanowiak Memorial Scholarship ■

(2007) Established by family to honor a mathematics teacher, the scholarship benefits a senior at Edmond Santa Fe High School who wishes to pursue a career focused in quantitative analysis.



Dan Zanowiak

Guy G. and Ginger S. Zimmerman OU Scholarship

(2008) Established by Ginger in honor of her late husband Lt. Col. Guy Zimmerman, a U.S. Army veteran, high school teacher and graduate of the University of Oklahoma. The fund will support an award for a graduating high school senior to attend the University of Oklahoma.



"I was very honored and appreciative to learn that I was selected as a recipient of the Anderson-Spraberry Scholarship. I hope one day I will be able to help students achieve their goals like you have helped me."

Jonathon Kroll
Perry High School
Anderson-Spraberry Scholarship
2012 Recipient

Scholarship and Support Organizations' Charitable Organization Endowments

The following charitable organization endowment funds were established at the Oklahoma City Community Foundation to support scholarship programs and comply with our policy for charitable organization endowments. The application and selection process of recipients is administered by the organization. To view more information about these funds and the more than 300 charitable organization endowment funds we administer, please visit the Central Oklahoma Charities directory located at www.occf.org.

Ray and Lucille Ackerman Oklahoma City University Marketing Scholarship (2010)

Moore High School Alumni Association Scholarships

- George and Doral Hopper Scholarship (2007)
- Hoby and Anita Horn Scholarship (2011)
- Moore High School Alumni Association (2005)
- Music Scholarship (2011)
- Bennie Raine Scholarship (2005)

Oklahoma Engineering Foundation Scholarship (2000)

Oklahoma Pilots Association Vic Jackson Scholarship (1998)

(YEAR) = year fund established at OCCF * Indicates new endowment since 2013 Scholarship Report

Oklahoma Youth Expo-Davis/Stephens Scholarship (2013) *

OSU — Agricultural Education Scholarship Inc. (2000)

Will Rogers Air National Guard Scholarship (1998)

Society of Petroleum Engineers International, Oklahoma City Section Scholarship (2010)

Marie Welch Independent Insurance Agents of Oklahoma Scholarship (1992)

Oklahoma City Community Foundation Scholarship Staff

The dedicated staff listed below oversee the more than 150 scholarship and award endowments listed in this publication, in addition to the Trustee Scholarship Initiative. Rick Fernandez is responsible for the Central Oklahoma Guidance Counselor Network and the Trustee Scholarship Initiative. Cher Golding works with donors who are interested in establishing a scholarship endowment fund. Wanda Minter helps with administration of many of the scholarship funds and assists recipients with claiming their award. In addition to helping with all areas of the scholarship program, Megan Hornbeek oversees the online scholarship application process. For any questions regarding the scholarship program, please contact one of the staff below.



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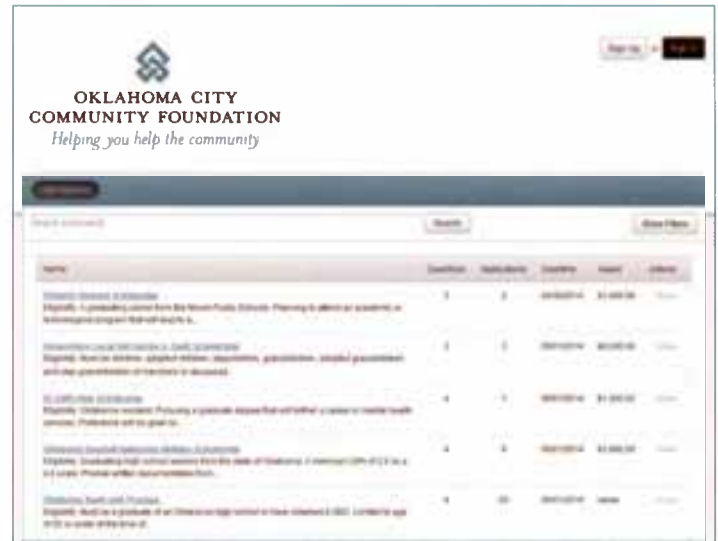
Online Scholarship Application Helps Streamline Process

The Oklahoma City Community Foundation's scholarship program has experienced significant growth since the first scholarship endowment was established in 1970. As the largest independent scholarship program in Oklahoma, we currently administer more than 150 scholarship and award endowments that were the source for awards to more than 700 students during the 2013-2014 academic year.

As the program has grown, so have the number of applicants. In the fall of 2013, we launched a new online application process for the majority of the scholarship and award endowment funds we administer. Hosted by AcademicWorks, the online application allows students to begin the application process for multiple scholarships with one basic application and improves the efficiency of the review and selection process.

The new online application has also helped to increase the number of scholarship applicants. Since the launch of the online application process, the scholarship program's total number of applications received increased by 614, a more than 37 percent increase. Several scholarships have received more than two to three times the number of applicants than the previous year.

"The online application can really benefit individual scholarship



endowments," says Nancy B. Anthony, Oklahoma City Community Foundation president. "In addition to simplifying the application process for students, it can help increase the award's visibility and reach a greater number of students."

For more information about the scholarship application process, visit www.occf.org/scholarships or contact Megan Hornbeek at m.hornbeek@occf.org or 405/606-2917.

Establishing a Scholarship Endowment Fund

The Oklahoma City Community Foundation administers more than 150 endowed scholarship funds that support awards and scholarships to more than 700 individuals each year. If you read the fund listing on pages 3-9, you will see that we work with donors to create an endowment that accomplishes their many varied goals.

If you are interested in establishing a scholarship endowment fund, we first suggest that you review the list included in this publication to see if you can accomplish your charitable goals through an existing endowment fund. If not, our staff can work with you to create a fully endowed scholarship fund. For example, a \$2,000 annual scholarship award would require a \$40,000 endowment to provide annual support in perpetuity.

In addition to administering the scholarship funds included in this publication, we also award scholarships through our Trustee Scholarship Initiative that includes four distinct programs: Community Foundation Scholars are good students who are good citizens; New Opportunities Scholars will be the first in their family to attend college; Oklahoma Youth With Promise is a program that assists students who "age out" of the state's foster care system and want to pursue a college degree; and our Nurse Education Program provides scholarships through the four nonprofit hospitals in Oklahoma City for nurses who are seeking a bachelor's degree or certification in nursing.

For more information on establishing a scholarship endowment fund, please contact Kenneth Conklin at 405/606-2926 or k.conklin@occf.org.



"This award provides an amazing opportunity for my four years at the University of Oklahoma and will let me focus more on my studies in petroleum engineering. Thank you again for this great opportunity."

Trey Peterson
Edmond North High School
Ruth Mershon Scholarship
2013 Recipient



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Visit the New OCCF.org!

Learn more about the Oklahoma City Community Foundation's scholarship program at our new website www.occf.org. The scholarship section of the website includes a directory of all the scholarship and award endowments we administer with links to make a credit card gift through our new online giving service Authorize.net. In addition, you'll find more information about establishing a scholarship fund, the Trustee Scholarship Initiative and the new online scholarship application process.

Additional features of the new website include streamlined navigation in two locations with links to commonly visited pages readily accessible, as well as a responsive design that automatically detects your screen size providing an optimal viewing experience from any device.

Visit our new website at www.occf.org and let us know what you think at editor@occf.org.

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