

# 2014 Annual Report



"What we do for ourselves dies with us. What we do for others and the world remains and is immortal."

Albert Pike (1809-91)

The power of endowment equates to 'doing for others' both now and well into the future. Since 1969, the Oklahoma City Community Foundation and its thousands of donors have worked together to ensure that permanent endowment funds will continue to 'do for others' both today and forever.

The Power of Endowment

# Dear Donors and Friends:

Fiscal Year 2014 was another busy year for the Oklahoma City Community Foundation. We continued to meet current opportunities and needs in central Oklahoma while also looking to the future. Below are highlights from the year.

#### **Long-range Planning**

In the fall of 2013, we began gathering data and information as the first steps in a long-range planning process that included hiring the Center for Effective Philanthropy to conduct an independent survey of donors. For those of you that participated in the survey, thank you! Your feedback was vital and useful. Next, we conducted surveys among two key groups: the charitable organizations for whom we administer permanent endowment funds and professional advisors. Ekstrom & Associates was hired to lead staff and Trustees through the planning process. Trustees participated in a two-day retreat in May. The plan was completed over the summer and staff is in the process of finalizing key components, including development and communications plans. Our last long-range plan was conducted in 2009 and this new one will direct the organization through 2019, our 50th anniversary year.

#### **Wellness Initiative**

We launched a Wellness Initiative in 2014, but a program focused on health and wellness is not new to us. In 2008, we began encouraging healthy activities with Get Moving OKC! The Wellness Initiative will also encourage and motivate residents to get active, and will support programs and activities that promote exercise and healthy lifestyles. We are partnering with YMCA of Greater Oklahoma City to help promote the 5210 program that encourages children and adults, on a daily basis, to eat five servings of fruit and vegetables, spend two hours or less of screen time, exercise for one hour and not drink any sugary beverages. We're excited about the opportunities to make real impacts over the next few years. See page 53 for more information.

#### Oklahoma City Parks Plan

Our commitment to ensuring that Oklahoma City public parks are meeting the needs of the community continues. A two-year effort, in partnership with the Oklahoma City Planning Department, resulted in a comprehensive Parks Master Plan that was accepted by the Oklahoma City Council in January 2014. The plan will serve as a guide for both private and public investments. In addition, we have refocused our Parks & Public Space Initiative to support the development of existing public parks so as to better meet the health and recreational needs of citizens in Oklahoma County. We want to encourage the use of the parks for recreation and wellness activities. You can read more about the initiative on page 52.



Steve Davis

#### **Investment Performance and Asset Growth**

Fiscal Year 2014 was yet another year of growth and activity. We helped donors establish 84 new funds and received total gifts of \$33 million while distributing more than \$31 million in grants to more than 600 charities. We experienced another strong year of investment performance with results for the general pool at 14.56 percent. We also ended the year with a historically high level of assets, \$810 million (unaudited). Our thanks to the Investment Committee members who volunteer their expertise and time. You can see who serves on the committee on page 57.

#### GiveSmartOKC.org

We are entering the third year of providing GiveSmartOKC.org to central Oklahoma nonprofit organizations and individuals interested in charitable giving. The website is a partnership with GuideStar and we believe it provides a new level of transparency for the nearly 250 nonprofits that have completed profiles, including the Oklahoma City Community Foundation. We have reached a point where we will be able to produce reports on the health of charitable sectors within our community and we look forward to sharing those with you.

#### **New Website**

The new and improved OCCF.org website was launched in early 2014. We are pleased to report that the extensive redesign of the website, which includes more than 700 pages, was completed entirely in-house by our communications staff. We improved the navigation and streamlined the content. The website was developed to have a responsive design so it adapts to the device from which it's being viewed – whether personal computers, smartphones or tablets. We are pleased with the new website and encourage you to visit it and let us know what you think.

#### Thank You and Welcome

We want to thank Jim Clark for his 10 years of service as a Trustee, five of which he also served as Chairman of our Trustee Scholarship Initiative. We also want to welcome our newest Trustee, Scott Spradling. Scott joined our board on July 1, 2014.

We are celebrating our 45th anniversary and we've included historic highlights of this organization on pages 4-5; we hope you enjoy reading them. You'll notice the historical highlights feature donors and their gifts that help to guide our activities today. It is donors like these from the past and those from today and the future that make our efforts have meaning.



Nancy B. Anthony President

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# Historical Highlights

# 45 years of helping you help the community

#### 1969

• Oilman and philanthropist John E. and Eleanor Kirkpatrick and eight fellow community leaders founded the Oklahoma City Community Foundation in 1969. The group was spurred into action by the passage of the national Tax Reform Act of 1969 that imposed new restrictions on private foundations. As a result, the considerable tax advantages of contributing to a public community foundation made sense. Endowment funds created by donors could now provide long-term support for charities, scholarships and a variety of community needs as well as meet the charitable goals of the donors. The Kirkpatricks believed a community foundation would encourage more individuals to create funds to benefit the community.

### 1970-79-

• Florence Ogden Wilson deeded an interest in her family's land then sold it to the state and used the proceeds to establish charitable organization endowment funds for five nonprofit organizations. Her gift was the first designated endowment fund gift. See pages 38-47 for more information.

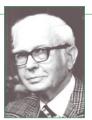


Florence Ogden Wilson

- E.K. Gaylord, longtime president of the Oklahoma Publishing Company, established the first permanent scholarship fund in 1970. He later left a bequest to support the fund.
- John and Eleanor Kirkpatrick offered the first of the Kirkpatrick Match Challenges that matched funds raised during a defined time period by charitable organizations for their endowment funds. The match raised \$740,000 that the Kirkpatricks matched dollar for dollar. The match was in celebration of our 10th anniversary.

### 1980-89-

 Oilman W.T. "Bill" Payne was an astute businessman and philanthropist. Following his death in 1981, we received a bequest from Mr. Payne's estate, the assets of Payne Petroleum that more than doubled the organization's assets.



W.T. "Bill" Payne

 Nancy B. Anthony became the fourth executive director in 1985. When she joined the organization, she was the only full-time employee.

 Following the sale of their food distribution company, William and Margaret Davis, on the advice of their professional advisor, established the first Affiliated Fund in 1987. See page 16 for more on the fund.



Margaret & William Davis

• To help the state celebrate the 100th anniversary of the Land Run of 1889, the Trustees provided grants supporting seven major projects for the Centennial celebration. This initiated a focus on developing new programs.

### 1990-99-

A \$1.3 million bequest from Margaret
 Annis Boys launched a new focus area in beautification of public land and parks in Oklahoma County. Since 1991, the Margaret Annis Boys Trust has awarded more than \$1.5 million in grants. See page 52 for more information.



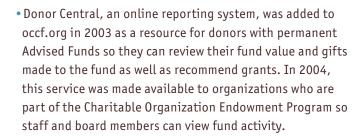
Margaret Annis Boys

- In 1992, the Trustees held the organization's first ever longrange planning process to set forth goals for the future. From this meeting the mission statement was developed and the bylaws were changed to increase the number of Trustees from the original nine to 12.
- The After School Options (ASO) Initiative was the first major focus program area initiated by the Trustees in response to a community-wide need for positive activities for youth during non-school hours. For nine years, ASO was a catalyst in bringing together civic, religious and government entities to address the need and create programs that exist today.
- April 19, 1995 is a date of significant impact on our community. Our community's tragedy became the nation's tragedy and contributions of support immediately poured in. Because of an existing relationship with area nonprofit organizations, we were able to take a lead role in the community's response through administering the Oklahoma City Disaster Relief Fund.

• In 1998, the Trustee Scholarship Initiative is launched to bring together guidance counselors from high schools in central Oklahoma to enhance their knowledge and resources for their students seeking post-secondary education. The Initiative also awards scholarships through five programs. For more information, see page 51.

### 2000 - 14 -

- Jeanette. L. Gamba was elected the first female president of the Board of Trustees. She would serve three consecutive years in that leadership role.
- To address a shortage of qualified nurses for Jeanette L. Gamba nonprofit hospitals, we established the Nurse Education Program to fund scholarships for nurses employed at the facilities who are seeking certification as a Registered Nurse or a bachelor's degree in nursing science.



- During a long-range planning session in 2004, the Trustees addressed the need for a new facility to accommodate more services for donors and a growing staff. The property at North Broadway Avenue between North 10th and 9th streets was purchased. A competitive selection process led to hiring an architectural firm.
- Our founder, John E. Kirkpatrick would not live to see the completion of the new facility. He died on Oct. 3, 2006 at the age of 98. He left behind a legacy of generosity and caring that will have an impact on the community for generations.
- In 2007, the staff relocated to the new 18,000-square-foot facility that features nearly 9,000 square feet of public space available for use by charitable organizations and community groups.



- To mark our 40th anniversary in 2009, the Trustees provided support for several key projects including Get Reading Oklahoma, an initiative to assist Oklahoma adults in improving their reading, writing and math skills that aired on OETA for four years.
- The introduction of the iFund Grants Program in 2011 provided an opportunity to help meet community needs in three areas: Access to Health Care, Opportunities for Children and Services for Elderly. See page 49 for more information.



- In 2012, we partnered with GuideStar to make available GiveSmartOKC.org, a comprehensive online resource for the community. See pages 8-9 for more information.
- In 2013, we partnered with Cannon Financial Institute to offer a monthly teleconference series that provides 1.5 hours of continuing education credit for professional advisors. The series, Estate Planning 1.5, averages 50 or more in attendance each month.
- Following the devastating storms that occurred in May 2013, we reactivated the Tornado Recovery Fund first established in response to the May 3, 1999 tornadoes. We received more than 1,750 gifts totaling in excess of \$3.4 million. Of that amount, \$2.4 million was donated to the Shelter Oklahoma Schools fund established to encourage the construction of storm shelters at Oklahoma schools.
- In January 2014, the Oklahoma City Council accepted the Oklahoma City Parks Master Plan. This culminated a twoyear effort of the Oklahoma City Community Foundation and the Oklahoma City Planning Department to develop a comprehensive plan for the public parks system. The plan is serving as a quide for future programs and projects.
- The Wellness Initiative was launched in 2014 to promote the integration of physical activity, good nutrition and other healthy lifestyles choices into the daily routines of children and adults living in Oklahoma County. In addition, the existing Parks & Public Space Initiative was revamped to focus on the development of existing public parks to meet the health and recreational needs of citizens.
- The Trustees and staff participated in a long-range planning process in late 2013 through May 2014. The resulting longrange plan will direct the activities of the organization for the next five years.

# John & Eleanor Kirkpatrick

# Leading by Example

John and Eleanor Kirkpatrick understood the power of endowment and they were both dedicated to improving the quality of life for Oklahoma City residents. The combined effect is an enriched community that has benefitted and will continue to benefit from the Kirkpatricks' thoughtful philanthropy.

The couple started the Kirkpatrick Foundation, a private foundation, in 1955, and began supporting a variety of cultural and education programs that continue today. Their fingerprints are on numerous nonprofit organizations including the Oklahoma City Museum of Art, Lyric Theatre, Science Museum Oklahoma, Ballet Oklahoma and the Oklahoma Zoological Society.

By the late 1960s, the Kirkpatricks began to realize that Oklahoma City needed its own organization that could serve the charitable needs of individuals and organizations. They studied the concept of a community foundation, visited with leaders of community foundations throughout the country and determined to establish the Oklahoma City Community Foundation in 1969 and modeled it after two of the oldest and most respected community foundations, The Cleveland Foundation and the New York Community Trust.

Initially, the Kirkpatricks provided the leadership, contributions and administrative support for the founding of the Oklahoma City Community Foundation. The couple understood that the community foundation would broaden the community's base of philanthropy and its success was key to the overall vitality of Oklahoma City. Mr. Kirkpatrick enlisted other community leaders such as Dean McGee and Harvey Everest to participate and provide leadership in the early years.

The Kirkpatrick family's support for the Oklahoma City Community Foundation has extended well beyond their initial gift and leadership. Mr. Kirkpatrick led the Board of Trustees for the first

10 years and, for a number of years, the couple provided support through numerous match opportunities that allowed many nonprofit organizations to build their permanent endowment funds.

After Mr. Kirkpatrick turned over the administrative and governance duties to others, he began to utilize the Oklahoma City Community Foundation for his own philanthropy. The establishment of the permanent endowments for the Kirkpatrick Center and the creation of the Kirkpatrick Family Fund signified two of his lifetime philanthropic efforts and represented a significant charitable commitment to Oklahoma City that he expected to last well beyond his lifetime.

Mrs. Kirkpatrick passed away in 1998 and Mr. Kirkpatrick died in 2006 at the age of 98. Together, they left a substantial financial legacy but more importantly, an even greater personal legacy of generosity and caring. The Kirkpatricks' only child, Joan, provided her leadership for both the Kirkpatrick Foundation and the Kirkpatrick Family Fund. Prior to her death in 2009, she established several endowment funds that continue to benefit the animal welfare organizations she supported during her lifetime. Her son, Christian K. Keesee, continues the family's philanthropic efforts through the private foundation, the Kirkpatrick Family Fund and his own personal giving.

John Kirkpatrick hired Nancy B. Anthony to serve as the top executive of the Oklahoma City Community Foundation in 1985, a position she holds still. She has witnessed firsthand the family's thoughtful approach to charitable giving.

"The legacy of many philanthropists is a building named for them," she says. "The Kirkpatrick legacy, the Oklahoma City Community Foundation, impacts the whole community and will do so in perpetuity."

"They have encompassed and exhibited the highest principles of unselfish and generous concern for the well-being and quality of life for the people of Oklahoma."

From a citation issued by Gov. Henry Bellmon in 1988 proclaiming the week of Feb. 14 the John Elson and Eleanor Blake Kirkpatrick Week.



# Know More, Give More with Give Smart OKC.org

In 2012, the Oklahoma City Community Foundation launched GiveSmartOKC.org in an effort to encourage informed charitable giving in central Oklahoma. The online resource provides detailed information on nearly 250 charitable organizations serving central Oklahoma and is free to the public to use and free for nonprofits to join.

Each charitable organization featured on GiveSmartOKC.org has voluntarily met the top standard in transparency by sharing details on their governance, management, programs and financials so anyone interested in charitable giving can learn more about the organizations providing services in our communities. All information is vetted by the Oklahoma City Community Foundation staff and updated at least once annually by the nonprofit.

#### **How to Get Started**



Go to www.GiveSmartOKC.org and click on FIND in the blue navigation ribbon, then select VIEW ALL NONPROFITS from the dropdown menu to view a complete list of 245 nonprofit organizations currently featured.



Begin learning more about the charitable organizations serving central Oklahoma.



Help to make an impact in the community by considering a charitable gift to your favorite nonprofit featured on GiveSmartOKC.org.

Charitable organizations interested in completing a GiveSmartOKC profile can email GiveSmartOKC@occf.org.

### The following nonprofit organizations have profiles on GiveSmartOKC.org as of Oct. 1, 2014:

4HIM - His Healing Helping Hands International Ministries



A Chance to Change Foundation A Life Worth Following Mary Abbott Children's House Ability Connection Oklahoma Allied Arts Alzheimer's Association Oklahoma

Chapter

American Choral Directors Association

American Lung Association of the Plains-Gulf Region

American Red Cross of Central **Oklahoma** 

Anna's House Foundation Arts Council of Oklahoma City Assistance League of Norman Association of Fundraising Professionals, Oklahoma Chapter

School

Bella Foundation Best Friends of Pets Bethany Improvement Foundation Big Brothers Big Sisters of 0klahoma Bishop McGuinness Catholic High

Boy Scouts of America Last Frontier Council

Boys & Girls Club of Oklahoma

Calm Waters Center for Children and Families

Camp Fire USA

Canterbury Choral Society

CARE - Child Abuse Response and **Evaluation Center** 

CASA of Oklahoma County

Casady School

Catholic Charities of the Archdiocese of Oklahoma City

**Cavett Kids Foundation** Celebrations Preschool

Center for Children and Families, Inc.

Center of Family Love

Central Oklahoma Christian Camp

Central Oklahoma Humane Society

Central Oklahoma Quail Forever

The Children's Center

Children's Hospital Foundation

**Choctaw Parks Foundation** 

Christ the King School

**Christmas Connection** 

Cimarron Opera

Citizens Caring for Children

City Rescue Mission

Cleveland County Historical Society

Coffee Creek Riding Center Community Health Centers Community Literacy Centers

Compassionate Hands Consumer Credit Counseling Service of Central Oklahoma

D

D-DENT Dentists for the Disabled and Elderly in Need of Treatment

**Daily Living Centers** 

Dale Rogers Training Center

deadCenter Film Festival

Dreamer Concepts: An Art Space for **Emerging Artists** 

Early Childhood Association of 0klahoma

Easter Seals Oklahoma

**Edmond Historical Society** 

Edmond Mobile Meals

**Edmond Public Schools Foundation** 

**Edmond Senior Community** Foundation

TEEM - Education and Employment

Ministry El Reno Public School Foundation

Epilepsy Association of Oklahoma The Episcopal Diocese of Oklahoma ESCCO - Executive Services Corps of Central Oklahoma

Fine Arts Institute of Edmond Foundation for Senior Citizens

Free to Live

Friends of the Capitol

Friends of Libraries in Oklahoma

Friends of the Metropolitan Library System in Oklahoma County

Friends of the Mustang Public

**Fundacion Manos Juntas** 

Girl Scouts - Western Oklahoma Global Blood Fund

Good Samaritan Health Clinic of Edmond

Good Shepherd Ministries of **Oklahoma** 

Goodwill Industries of Central **Oklahoma** 

Greater Oklahoma City Alumnae Panhellenic Foundation

Groundswell International

Harding Fine Arts Academy

William Fremont Harn Gardens and Museum

Health Alliance for the Uninsured

HeartLine

Hearts for Hearing

Heritage Hall

Homeless Alliance Hope Center of Edmond Hospice of Oklahoma County House of Healing The Hugs Project

Inclusion in Art Individual Artists of Oklahoma Infant Crisis Services **INTEGRIS Health Foundation** 

The Oscar Jacobson Foundation Jazz in June Jesus House Junior Achievement of Oklahoma Junior Hospitality Club

Keep Oklahoma Beautiful The Toby Keith Foundation

Agency Leadership OKC Leadership Oklahoma Legal Aid Services of Oklahoma Library Endowment Trust Lilvfield Inc. Limbs for Life Foundation Love Link Ministries Lyric Theatre of Oklahoma

Mabee-Gerrer Museum of Art

Latino Community Development

### M

Make-A-Wish Oklahoma Masonic Charity Foundation of **Oklahoma** Meadows Center for Opportunity Meals on Wheels of Norman Mercy Health Center Foundation Metropolitan Better Living Center Metropolitan School of Dance Midwest City-Del City Public Schools Foundation Moore High School Alumni Association Moore Youth & Family Services

Information & Counseling National Cowboy & Western Heritage Museum

Morris Animal Foundation

Mount St. Mary High School

Myriad Gardens Foundation

NAIC - Norman Addiction

Nature Conservancy, Oklahoma Chapter

Neighbor for Neighbor of Oklahoma Neighborhood Alliance of Central **Oklahoma** 

Neighborhood Services Organization

NewView Oklahoma

Norman Firehouse Art Center Novo Ministries

O

OKC Beautiful **OKC Metro Alliance** Oklahoma Alliance on Aging Oklahoma Arts Institute Oklahoma Association of **Conservation Districts** 

Oklahoma Baptist Homes for Children

Oklahoma Baptist University Oklahoma B'nai B'rith Hillel Foundation

Oklahoma Caring Foundation Oklahoma Center for Nonprofits Oklahoma Children's Theatre Oklahoma Choral Association Oklahoma Christian School Oklahoma Christian University

Oklahoma City All Sports Association

Oklahoma City Ballet Oklahoma City Boathouse Foundation

Oklahoma City Community College Foundation

Oklahoma City Community Foundation

Oklahoma City Housing Services Redevelopment Corporation

Oklahoma City Metro Literacy Coalition

Oklahoma City Museum of Art Oklahoma City Philharmonic Oklahoma City Public Schools Foundation

Oklahoma City University

Oklahoma Community Theatre Association

Oklahoma Contemporary Oklahoma Dental Foundation Oklahoma Engineering Foundation Oklahoma Family Center for Autism Oklahoma FCA Oklahoma FFA Foundation

Oklahoma Foundation for Excellence

Oklahoma Foundation for the Disabled

Oklahoma Heritage Association Oklahoma Historical Society Oklahoma Horticultural Society Oklahoma Humanities Council Oklahoma Institute for Child Advocacy

Oklahoma Lions Service Foundation

Oklahoma Medical Research Foundation

Oklahoma Museums Association Oklahoma Physical Therapy

Oklahoma Project Woman

Foundation

Oklahoma School of Science and Mathematics Foundation

Oklahoma Shakespeare in the Park Oklahoma Society, Daughters of

Oklahoma State University Foundation

the American Revolution

Oklahoma United Methodist Circle of Care

Oklahoma Visual Arts Coalition Oklahoma Women's Coalition Oklahoma Youth Orchestras Oklahoma Zoological Society Opportunities Industrialization Center of Oklahoma County Opry Heritage Foundation of

**Oklahoma** 

Parent Promise Paseo Artists Association Payne Education Center Peppers Ranch Perpetual Motion Modern Dance **Oklahoma** Planned Parenthood of Central **Oklahoma Positive Tomorrows Possibilities** Prairie Dance Theatre

Putnam City Public Schools Foundation

#### R

Rainbow Fleet Rebuilding Together OKC Red Earth Redbud Foundation Redlands Community College Foundation Regional Food Bank of Oklahoma RSVP of Central Oklahoma

Safe Kids Oklahoma The Salvation Army - Central Oklahoma Area Command Senior Law Resource Center Shiloh Summer Camp Single Parent Support Network Skyline Urban Ministry Smart Start Central Oklahoma Sooner Theatre Southwestern Christian University Special Care Special Olympics Oklahoma Specialized Alternatives for Families and Youth of Oklahoma St. Anthony Foundation St. Gregory's University Stillwater Museum Association Suited for Success Justin Sullivan - A Life Worth Following Sunbeam Family Services

Teen Recovery Solutions Thoroughbred Athletes **Transition House** Tree Bank

United Way of Central Oklahoma United Way of Norman University of Central Oklahoma Foundation University of Oklahoma Foundation UNITY - United National Indian Tribal Youth **Upward Transitions** Urban League of Greater Oklahoma City The Urban Mission

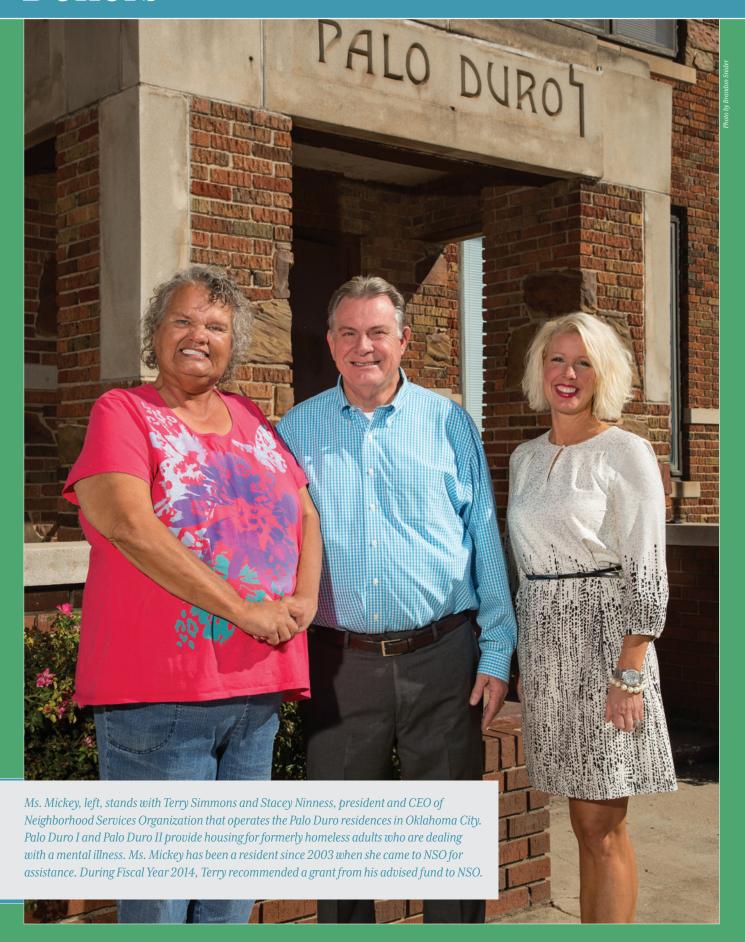
Variety Care

Weatherford Public Library Foundation Whiz Kids Oklahoma WildCare Foundation Work Activity Center World Neighbors

#### Y

YMCA Youth & Family Services Inc. Youth Services for Oklahoma County Yukon Community Support Foundation YWCA Oklahoma City

# Donors



Terry Simmons

# 45

# Paying It Forward

When Terry Simmons established the CHIP Fund at the Oklahoma City Community Foundation in 2010, his motivation was simple: to help inspire others.

Terry's desire to help inspire others is really about paying it forward. In 1970, as a new college graduate, he moved to Washington D.C. to "change the world." Unable to find a job in journalism, Terry began cleaning offices at night and that's how he met John "Chip" Schrott, a business owner and investor. Chip took an interest in Terry and offered him a job with his holding company that owned several manufacturing companies. Terry would eventually become part owner of Reel-O-Matic Systems, a manufacturer of reeling and coiling equipment. He relocated the company to his hometown of Oklahoma City in 1988. After Chip's death in 2001, Terry purchased the remainder of the company and retired as president and CEO in 2013.

To honor Chip's life and the opportunities he had provided Terry, he made a gift of stock to the Oklahoma City Community Foundation to establish an advised fund he aptly named the CHIP Fund. CHIP is an acronym for Chip Inspiring People. In March 2014, Terry recommended significant grants to several charitable organizations including Neighborhood Services Organization. Oklahoma City Community Foundation staff had taken Terry to visit several NSO programs including Palo Duro, a permanent supportive housing program for formerly homeless adults diagnosed with mental illness.

"After visiting the organization's homes for the mentally challenged and homeless families, the door to my heart was opened as well as were my eyes to the truism that all of us need a home, and someone who hears us shout 'I'm home!' as we walk through the front door," Terry explains. "In a way, NSO is the front door people walk through on their journey to changing their lives."

Terry's support of NSO allows the organization to provide people like Ms. Mickey a place to call home. When Mickey came to NSO in 2003, she owned nothing but a few items of clothing. Today, she lives at Palo Duro I where she has a fully furnished apartment, clothes, food, access to medical care and is surrounded by people who care for her. Mickey is so happy to have a home of her own, she says she will live at Palo Duro I "until her dying day."

"Without gifts from people like Terry, NSO wouldn't be able to help homeless individuals suffering from mental illness find a place to call home," says Stacey Ninness, president and CEO of NSO. "Donations to NSO have a real impact. Without our donors we would not have been able to provide housing and health services to more than 72,000 people last year. Terry's passion to help nonprofits like NSO makes a difference not only for our organization but for the community."

Terry believes the possibilities of helping individuals live meaningful and purpose-driven lives through his Advised Fund are endless.

"I guess one could call the Oklahoma City Community Foundation the one-stop shopping place when seeking where to make that perfect investment in mankind," he adds. "My hope is that everyone's contributions, whether financial or by other methods of support, provides greater hope to the hopeless, encourages the discouraged and inspires all of us as fellow men and women to reach the potential of being all we can be for one another that our creator intended."

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# Special Donor Funds

Special Donor Funds are permanent endowments established by families and individuals who have made a significant charitable commitment through their gifts to the Oklahoma City Community Foundation. The donors listed on pages 12-15 have reached the Special Donors designation because their cumulative gifts are in excess of \$500,000 and are made to permanent endowment funds administered by the Oklahoma City Community Foundation.

#### 7-Eleven Stores Fund | 2010

Established in honor of employees, the fund supports donor advised distributions.

#### **O. June Allen** | 1987

The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

#### H.W. Almen/West OKC Rotary Scholarship Fund | 2004

Businessman H.W. Almen was a longtime member of the West OKC Rotary Club. A bequest in his estate left a \$1.3 million gift to the club to establish a scholarship program for Oklahoma students. The club used the bequest to create the endowment.

# Annie & Isaac Bloom Educational Scholarship | 2001

Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. Through an estate gift, a fund was established in her parents' name and supports the education of the congregation's children.

#### Margaret Annis Boys | 1991

A \$1.5 million bequest from her estate created the Margaret Annis Boys Trust that is used for beautification projects in public parks, medians and school grounds in Oklahoma County. Read more on page 52.

#### Thomas & Patricia Dix Brewer | 1992

The couple made a gift of an insurance policy to establish an advised fund that supports the promotion and values of justice and peace.

#### **Jack Canine Fund** | 2008

The former owner of an Indiana-based manufacturing company, Jack Canine helped to establish the American Banjo Museum that is located in Oklahoma City.

#### B.C. Clark Family Fund | 1992

The B.C. Clark family established an advised fund to celebrate the 100th anniversary of B.C. Clark Jewelers, an Oklahoma City-based business with three locations. The fund supports a number of charities through grants recommended by the family.

#### W.H. Crocus Fund | 1998

An anonymous donor established this endowment after witnessing the relationship between a guide dog and a blind man who worked in the same building. This fund supports the training and availability of guide dogs for the visually impaired and is named for the first guide dog sponsored by the fund.

#### Emanuel Synagogue | 2003

Congregation Emanuel was founded in Oklahoma City in 1904 and is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. This was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

# Irene P. & Samuel F. Frierson Educational Trust | 1997

The fund was established by the Frierson Educational Trust to provide scholarships to students attending an Oklahoma college. Scholarships are awarded through our Trustee Scholarship Initiative.

# **Edward King Gaylord Scholarship Fund** | 1970

Mr. Gaylord, founder of the Oklahoma Publishing Company, established this endowment fund prior to his death and further funded it through a bequest in his estate. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

#### Robert A. Herring Trust | 2006

The endowment was established through a bequest in Mr. Herring's estate to support medical research related to Parkinson's disease and genetic disorders.

#### G. Ed Hudgins Family Fund | 1989

Mr. Hudgins was a founding partner of the Oklahoma City architectural and engineering firm HTB, Inc. The fund supports donor advised distributions and a scholarship at the Oklahoma State University College of Architecture and Engineering.

### William M. & Janet S. Johnson Scholarship Fund | 1987

Established through bequests from Mr. and Mrs. Johnson's estate, the fund supports a number of annual scholarships for graduates of Minco High School and the Nurse Education Program that works with area nonprofit hospitals to address the nursing shortage in critical care facilities.

#### Joan Kirkpatrick | 1972

The only child of John and Eleanor Kirkpatrick, Joan was chair of her family's private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.



Above: Members of the Jewish Federation of Greater Oklahoma City and Moore Public School District officials participate in a ribbon cutting at the Moore Central Junior High School stadium just prior to the first football game of the 2014 season. A grant from the Jewish Federation of Greater Oklahoma City helped to rebuild the facility that was damaged in the May 2013 tornado. Right: A Moore Junior High football player on his way to scoring the first touchdown in the rebuilt stadium.

# Oklahoma City Jewish Community Foundation: Helping to Bring a Community Back Together

The idea of "community" can mean different things to different people. For some, it may be the neighborhood in which they live and for others, it is the church they attend. For many residents of Moore, Okla., their sense of community was undone when a tornado devastated the area in May 2013, taking with it many neighborhoods, businesses and schools that had served as local gathering places.

The football stadium at Central Junior High School was one of the most prominent landmarks that was badly damaged in the storms. The 50-year-old facility has long been a gathering place where generations of students participated in events ranging from football games to Civil War reenactments. Thanks to a \$900,018 grant from the Jewish Federation of Oklahoma City that helped rebuild and upgrade the stadium and related facilities, the Moore community can once again come together and unite behind their sense of school pride.

Edie Roodman, executive director of the Jewish Federation of Oklahoma City, says the grant amount of \$900,018 was significant because the number 18 symbolizes "life" in the Hebrew language, and in the Jewish faith gifts in increments of \$18 bring blessings.

When deciding where to grant the tornado relief funds that were contributed from Jewish communities throughout the United States, Roodman says the Jewish Federation recognized the significance of the stadium within the community.

"This particular facility is the heartbeat of the district, and I think really more than that the heartbeat of Moore in general," she says. "I think that it certainly underscores 'Moore Strong' and the Jewish Federation is extremely honored to have such a meaningful partnership."

The stadium was completed in September 2014, just days before the first football game of the season. For Moore resident Shirley Noel, the renovated stadium offered a unique opportunity as her son scored the first touchdown for the Central Junior High Cubs.

"This is the first time he's ever played in this type of facility," says Noel. "He's loving it."

In 1999, the Jewish Federation of Greater Oklahoma City transferred a number of funds to the Oklahoma City Community Foundation that make up the Oklahoma City Jewish Community Foundation. Earnings from these endowments provide support for the organization's programs and activities.

### John E. & Eleanor B. Kirkpatrick | 1969

Ten years after establishing a private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President for the first 10 years and again as a Trustee from 1985-91. Over a period of 20 years, the Kirkpatricks supported a challenge match program for charitable organizations with funds at the Oklahoma City Community Foundation to encourage donors to support and help increase the endowments. In all, the Kirkpatrick Challenges generated more than \$58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick in 2006.

#### **Lawton Retail Merchants Association** | 1998

The Lawton Retail Merchants Association was the primary funding source for the establishment of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

#### Edward P. & Norma Leslie Fund | 2004

Established by a bequest from the couple's estate, the fund supports a variety of the charitable interests they shared during their 62-year marriage. The fund also benefits the Fund for Oklahoma City.

#### McGee Foundation Fund | 2001

The fund supports scholarships for first generation college students and foster children through our Trustee Scholarship Initiative.

Dean A. McGee was a co-founder of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. His daughters Marcia and Patricia continue this scholarship support.

#### **Bill & Sally McNutt Foundation** | 2005

Janet McNutt transferred the assets of her late parents' private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family's charitable interests.

#### Milton and Mary Meier Fund | 2005

Established by a bequest from Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. A bequest in her estate established the following funds in honor and memory of the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

#### Ruth Mershon Fund | 2001

After graduating from the University of Oklahoma's College of Medicine in 1949, Ruth Mershon practiced anesthesiology until her retirement in 1996. Through a bequest of the remainder of her retirement assets and other estate gifts, an endowment fund was established.

#### Paul Milburn Foundation | 2005

Mr. Milburn transferred the assets of his private foundation to establish a permanent advised fund. The fund supports Mr. Milburn's charitable interests.

#### Dr. Gary Moore Fund | 1999

Known for his generosity, enthusiasm and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore dedicated much of his energy to giving back to the school. He established a fund to support scholarships for liberal arts students and a second one to provide scholarships for students in the Dance and Arts Management program.

#### **Donna Nigh Foundation** | 1996

The foundation was established in 1985 in recognition of Mrs. Nigh's commitment and work on behalf of Oklahoma's developmentally disabled citizens. The foundation's assets were transferred in 1996 to the Oklahoma City Community Foundation. The fund supports grants to provide adaptive equipment for developmentally disabled Oklahoma residents in group homes or who are cared for by their families.

# Oklahoma City Jewish Community Foundation | 1999

Several funds were transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation endowment include:

Ron & Julie Arvine Trust Fund Jerry B. & Jacqueline Leibs Bendorf Fund Morris Butkin Fund Charles Caylen Holocaust Memorial Fund CommUNITY Partnership Fund Lawrence H. & Ronna C. Davis Family Fund Dor L'Dor Fund Richard H. & Adeline Fleischaker Fund Shanker Frank Israel Friendship Fund Justin & Linda Gardner Fund Sylvia & Jack Golsen Family Fund Holocaust Education Fund Adam & Eva Herling Fund Israel Fund Carrie Jacobi Fund Karchmer Charitable Trust Fund Majir & Manya Kornblit and Michael & Joan Kornblit Holocaust Fund Harry & Hedra Merson Family Fund Jack & Johanna Price Fund Schneider Family Fund Shanker Family Fund Janice & Joe L. Singer Family Fund Joe B. & Ann G. Singer Fund Charles & Nikki Singer Fund Joe L. Singer Memorial Fund Mary & Larry Trachtenberg Fund Marvin & Martha Weiss Fund Robert & Tammy Weiss Family Fund

#### Clarence E. Page Fund | 1987

An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980 and was the principal donor. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

#### William T. Payne Fund | 1976

From humble beginnings, William T. Payne would go on to establish Big Chief Drilling and become a well-respected and successful oil man. Mr. Payne left a bequest in his estate that established an endowment fund from which three generations of his family continue to recommend grants.

#### F. M. & Thelma Petree Fund | 1977

Mr. Petree established Liberty Mortgage and was a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

#### Winona S. Presley Fund | 1999

Winona Shingleton Presley worked as a teacher and her love of education motivated her to establish endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. A beguest from her estate supports the Fund for Oklahoma City.

#### Ramsey Family/Blue & Gold Sausage **Fund** | 1979

The founders of Blue & Gold Sausage Co., the Ramsey family established an advised fund to perpetuate their support of agricultural education scholarships and programs.

#### Edna Ratliff Fund | 2001

One of the first female trust officers in Oklahoma, Edna Ratliff worked for Liberty National Bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

#### **Records-Johnston Family** Foundation | 1979

Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and started the first commercial bank in Shawnee. Ross helped to establish what is now known as The Midland Group and that is headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

### Bert R. Reed Jr. Fund | 1998

An Oklahoma City native, Bert Reed Jr. was an attorney and businessman. He created an advised fund in 1998 and further funded it through a beguest in his estate in 2008.

#### A. Tom F. and Gladys Seale Fund | 1986

Although childless, Tom and Gladys Seale loved children. Prior to his death in 1989, the couple established an advised fund to support several youth-serving organizations. Mrs. Seale died in 2006 and a bequest in their estate ensures the fund will continue to support these organizations and the St. Anthony Hospital's cardiac care unit.

#### Willie Elizabeth Shipley Scholarship Fund | 1981

The fund was established through a bequest in Miss Shipley's will to provide scholarships for students who reside in western Oklahoma. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a post high school education.

#### Scott & Geneva Smith Fund | 2000

As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their fund supports donor advised distributions.

### **Southwest Homebuilders Association Fund** | 1999

The fund benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund, an endowment the group established in honor of an association member.

#### Olive May Steward Fund for **Human Services** | 1994

The fund was established through a bequest from Miss Steward's estate to serve the basic welfare and health needs of Oklahoma City residents.

#### Walter Stiller Fund | 2002

The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. An Oklahoma City native, Mr. Stiller retired as treasurer of Macklanburg-Duncan and lived to the age of 99.

#### Tom A. Thomas Jr. Fund | 1979

A collector of World War II aircraft, Mr. Thomas was also the co-owner of Thomas Concrete in Oklahoma City. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

#### **Thomas Utterback Fund** | 1999

Established through a bequest in Mr. Utterback's will, the fund supports projects in south Oklahoma City and scholarships. Mr. Utterback was a longtime banker in Oklahoma City.

#### R.A. Young Foundation Fund | 2007

Mr. Young was one of the founders of TG&Y, a chain store company that had more than 920 U.S. locations when it was sold in the 1960s. Through a beguest in his estate, a portion of his private foundation was transferred to the Oklahoma City Community Foundation and supports annual grants to charitable organizations including the public library in Kingfisher.

# Donor Affiliated Endowments: Family Affiliated Funds

A Family Affiliated Fund can be established with a minimum gift of \$500,000 and is an excellent alternative to a private foundation. With a Family Affiliated Fund, the donors and their families enjoy recommending grants and creating a lasting legacy while the Oklahoma City Community Foundation handles all reporting including filing tax returns. Each Family Affiliated Fund operates under a set of organizing documents and a structure including fund trustees that are approved by the Oklahoma City Community Foundation. Trustees listed with the funds on pages 16-19 served during Fiscal Year 2014.

#### Albers Family Affiliated Fund | 2006

Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007 following the sale of a business. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. Since the fund was established more than \$2 million in grants have been made to charitable organizations with a focus on those that serve children. Please see story on page 17.

Trustees: Leigh Ann Albers, Paul Albers, Nancy B. Anthony, Patrick Quillian and Martha Jennings Smith.



#### Bob & Nancy Anthony Family Affiliated Fund | 1999

Nancy Anthony has served as the president of the Oklahoma City Community Foundation since 1985. She and her husband, Bob, initially established an advised fund for themselves and then for each of their four daughters. In 1999, the family combined the funds to create one endowment fund. The fund supports the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

Trustees: Elizabeth Anthony, Katie B. Anthony, Nancy Anthony, Roy Chandler, William O. Johnstone, Carla Pickrell and Scott Spradling.

### William E. and Margaret H. Davis Family Affiliated Fund | 1987

Bill and Margaret Davis founded William E. Davis and Sons, a food distribution company, in the 1950s as a family enterprise and it remained so until it was sold in 1986. The family established the Affiliated Fund to continue a tradition of supporting local charities. It was the first Affiliated Fund established and has distributed more than \$1 million in grants to charitable organizations.

Trustees: Nancy B. Anthony, Porter Davis, Richard Davis, William Davis, Nancy Payne Ellis, James H. Holloman Jr. and Steve Mason.



#### The Everett Family Affiliated Fund | 1993

In 1993, Dr. Mark Allan Everett moved his private foundation to the Oklahoma City Community Foundation to continue to support the arts, dance scholarships and music programs which he started at several local arts organizations and universities. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of "having fun doing good."

Trustees: Nancy B. Anthony, Liz Eickman, Howard Dean Everett, Mark Alexander Everett, Mary Jane Rutherford and Nancy Yoch.

#### Robert D. & Blanche H. Gordon Family Affiliated Fund | 1993

Robert and Blanche Gordon moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. Mr. Gordon died in 2004 but his family continues to support local charities in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest.

Trustees: Nancy B. Anthony, Mary M. Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.





Paul and Leigh Ann Albers, back row right and center, and Joanna Smith, Hearts for Hearing Foundation executive director, are with Darcy Stowe, a speech language pathologist, seated left, as she works with 13-month old Karter and his father Andrew. Karter had recently received his first cochlear implant and is discovering the world of sound while his father is learning how to help Karter when they are at home. Joining them is Lily Hernandez, 8 years old, who also hears thanks to cochlear implants.

## Paul & Leigh Ann Albers: Making a Difference in Children's Lives

A cochlear implant is opening up a whole new world full of sounds for 13-month-old Karter, a bright and curious little boy. And Leigh Ann Albers understands what Karter is experiencing. Her sister Karen lost her hearing at a very young age and wore hearing aids and learned to lip read until, at the age of 34, she received a cochlear implant.

"That happened about 27 years ago and, at the time, it was fairly new technology," Leigh Ann says. "She heard sounds that she'd never heard before! I regret that this technology was not available to her as a toddler because I have seen what an amazing difference it makes in children's lives, to receive the gift of hearing at a very early age."

In 2014, Leigh Ann and her husband, Paul, recommended a grant from their Affiliated Fund to the Hearts for Hearing Foundation "because they make an enormous difference in a child's life that lasts a lifetime."

Established in 2003, Hearts for Hearing Foundation was founded to provide funding for the initial set of hearing aids for Oklahoma children who are deaf or hard of hearing and to provide audiological services and therapy. As the need grew and more and more families became aware of the services, Hearts for Hearing expanded its mission in 2007 to become a provider of comprehensive hearing health care for both children and adults. The organization is also engaged in research related to the improvement of hearing technology and is in a capital campaign to build a larger facility to accommodate its services.

"We are most grateful for the Albers' generous gift," says executive director and founder Joanna Smith, M.S. CCC-SLP, LSLS Cert. AVT. "Their support will make it possible for more deaf babies in Oklahoma like Karter to have the opportunity to learn, to listen and to talk."

#### Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998

Raymond Hefner joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner's death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

Trustees: Brenda Hefner Baldwin, Bonnie B. Hefner, Richard Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.



#### John & Claudia Holliman Family Affiliated Fund | 1996

Claudia Holliman, an attorney and financial advisor, and John Holliman, professor Emeritus of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. Through their fund, the couple recommends grants to support a wide variety of projects and programs including animal rescue organizations, educational institutions, the Oklahoma City Philharmonic, the Oklahoma City Zoological Society and other charitable and civic organizations.

Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman



### Christian Keesee Charitable Trust Affiliated Fund | 2006

Philanthropy has long played a role in Christian Keesee's life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest Affiliated Fund at the Oklahoma City Community Foundation, Mr. Keesee helps to support areas of interest his family has supported for years. With the creation of his own Affiliated Fund, Mr. Keesee continues to support his charitable interests in the arts, animal welfare and education.

Trustees: Nancy B. Anthony, Rhonda Godwin, Blake Keesee, Christian K. Keesee and Donna McCampbell.

# Kirschner Trusts Affiliated Fund | 2013

Phil and Roberta Kirschner were quiet philanthropists, focusing much of their charitable giving on nonprofit organizations in and around their community of Muskogee, Okla. Five trusts were established through Phil's estate upon his death in 1981. For more than 30 years, Roberta's daughter, Miriam Freedman, administered the trusts before transferring the assets to establish an endowment fund. The fund continues to support Muskogee-area nonprofit organizations including Honor Heights Park, Jewish education program and opportunities for foster children.

Trustees: Nancy B. Anthony, Miriam Freedman, Robert Freedman, Pauli Loeffler and Harry Merson.



#### **Love Family Affiliated Fund** | 1999

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence along America's highways and in smaller communities with more than 300 locations in 39 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family's charitable goals.

Trustees: Nancy B. Anthony, Rhonda Godwin, Judy Love, Jenny Love Meyer and Jennifer Stewart.



#### Malzahn Family Affiliated Fund | 1992

Ed and Mary Malzahn, founders of Ditch Witch, a global equipment manufacturer based in Perry, Okla., established the fund in 1992 to benefit their community. Through their endowment fund, the family continues its tradition of generosity and civic responsibility.

Trustees: Nancy B. Anthony, Gwen Easter, Kirkland Hall, Rick Johnson, Don Edwin Malzhan, Gus Edwin Malzahn and Tiffany Sewell-Howard.



#### Janice & Joe L. Singer Family Affiliated Fund | 2004

In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, an oil company that remains in business today. Joe was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death in 2004. The couple established the Affiliated Fund shortly before his death to perpetuate their support of charities within the community.

Trustees: Nancy B. Anthony, William H. Bock, Grant C. Hall, Janice Singer Jankowsky, Amy R. Singer, David P. Singer and Larry B. Trachtenberg.

#### **Vogt Family Affiliated Fund** | 2014

Justin and Marguerite Vogt had been married for 55 years when Mrs. Vogt died in 2013. Marguerite was born on a farm near Ada, Okla., and played basketball for Byng High school where her coach was the legendary Bertha Teague. Mr. Vogt was born in Okarche, Okla., and graduated from the University of Oklahoma in 1941 and spent his career in business and accounting. Married in Mexico City, the couple enjoyed traveling and fishing.

Trustees: Nancy B. Anthony, Kathy Frankenfield and Justin Vogt Jr.

# Donor Affiliated Endowments: Distribution Committees

Distribution Committees are permanent endowment funds with fund balances in excess of \$1 million and that operate under a set of organizing documents and structure including fund trustees that are approved by the Oklahoma City Community Foundation. Listed with each distribution committee are the trustees who served during Fiscal Year 2014.

#### **Hospice Foundation of Oklahoma** | 1998

Using the assets from the sale of its hospice operations to establish an endowment fund, the Hospice Foundation of Oklahoma fund supports efforts to educate Oklahomans about palliative patient care. The fund also supports the Khader K. Hussein Awards in Palliative Care to graduating medical and nursing students.

Trustees: Nancy B. Anthony, Linda Edmondson, Cecelia Hussein, James Hvde and Dr. Robert McCaffree.

#### **Kirkpatrick Center** | 1989

The Kirkpatrick Center was founded by John E. Kirkpatrick in 1958 and was initially called the Oklahoma Science and Arts Foundation. In 1978, the new Kirkpatrick Center was opened and is now home to Science Museum Oklahoma.

Trustees: Nancy B. Anthony, Steven C. Davis, Kirkland Hall, Christian K. Keesee and P.B. Odom III.

#### **Lawton Community Foundation** | 1999

As an affiliate organization, the Lawton Community Foundation serves the charitable needs of the Lawton area through grants for community projects, a scholarship program, three advised fund options and an endowment program for local charitable organizations. For more information, visit LawtonCF.org.



Trustees: Nancy B. Anthony, Lee Baxter, Janice Bell, George Bridges, Scott Hatch, Preston Holsinger, Gene Love, John McArthur and Carroll Rogers.

#### Oklahoma City Disaster Relief Fund | 1995

Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds the remaining assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families directly impacted by the bombing, including providing scholarships for eligible students through the Survivors' Education Fund.

Trustees: Nancy L. Coats-Ashley, Steven C. Davis, Susan Evans, Oscar Jackson, William O. Johnstone and Martha King.

#### Oklahoma City Retailers Foundation Fund | 1999

The endowment was established by the Oklahoma City Retailers Association to benefit charitable organizations in the community.

Trustees: Bill Alexander, Nancy B. Anthony, James Daniel, Kirkland Hall, Dennis O'Keefe and Vic Petito.

Distribution Committee members: Don Germany and John Shelley.

# Carolyn Watson Rural Oklahoma Community Foundation | 1995

Founded by the late Carolyn Watson, who was chairwoman of Shamrock Bank, N.A., the endowment fund supports grants to communities, schools and teachers in seven communities where Shamrock Bancshares are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org. See highlight on page 21.

Trustees: Nancy B. Anthony, Steve Lolli, Thom Macuila and Donna McCampbell.



Kyrstan Glasco, a 2010 Coalgate High School graduate, with Carolyn Watson in 2011. Kyrstan received the Carolyn Watson Opportunities Scholarship for four consecutive years and is set to graduate from Southeastern Oklahoma State University in May 2015.

## Carolyn Watson: Making a Difference in Rural Oklahoma

Carolyn Watson was a woman of action and understood the value of blessing others with the gifts she was given. The longtime chair and CEO of Shamrock Bancshares wanted to improve the quality of life for the residents living in the rural southern Oklahoma communities where her banks are located. Born in Ada, Okla., and a graduate of East Central University, Carolyn knew well where the needs and opportunities existed. In 1995, she established an Affiliated Fund endowment at the Oklahoma City Community Foundation to do just that. Initially, she wanted to remain anonymous so the focus would be on the programs the grants were supporting. As a result, the fund was named the Rural Oklahoma Community Foundation. Carolyn's name was added to the fund in 2013. Since its inception, more than \$800,000 in grants made through the permanent endowment fund have provided for improvements to firefighting equipment, teaching enhancements for classrooms and public libraries and scholarships for teachers seeking continuing education.

While these grants have certainly benefited the communities, Carolyn also wanted to help individual students graduating from Oklahoma's rural high schools. In 2010, she established the Carolyn Watson Opportunities Scholarship that offers an award of up to \$10,000 per academic year to five eligible graduating high school seniors who want to attend college but may not be able to afford it. To qualify, students must attend high school in one of 62 rural Oklahoma counties, have financial need and have demonstrated academic ability based upon a minimum grade point average of 3.25. Recipients may renew the scholarship each year for up to four academic years as long as they maintain a 3.0 grade point average. Students must be nominated by a teacher or community leader and demonstrate exceptional accomplishments outside of the normal classroom environment. To date, 25 students have received the scholarship.

Carolyn died on March 17, 2014 at the age of 86. She leaves behind a truly meaningful legacy that will benefit future generations of rural Oklahomans.

# Benefactors

The donors listed on pages 22-29 have made cumulative gifts of \$10,000 or more to permanent endowment funds. Benefactors who made a gift in the fiscal year ending June 30, 2014 are denoted by a  $\blacksquare$ .

A	Jerry & Jackie Bendorf   1998	Bernice Butkin   1998
Jack H. Abernathy   1973	Ethel C. Benedict   1986	Melva Byer   1980
Marle & Kathleen Abshere   1979	David Blair Benham   1974	
Jasper D. Ackerman   1970	Webster Lance Benham   1974	C
Ray & Lucille Ackerman   1988	Clay & Louise Gaylord Bennett   1993 ■	Cain's Coffee Company   1990
Michael G. Adams   2014 ■	Ellis & Eunice Bennett   2011	Horace K. & Aileen Calvert   1977
Renee & Tom Adams   2008	David Berry Memorial Fund   2001	C.B. Cameron Memorial Fund   1979
Russell Lee & Carolyn Sue Adams   2008 ■	Howard K. Berry Jr.   1999	Canterbury Living Center   1982
Clyde Albright Fund   2004	Oklahoma County Bar Foundation-Howard K.	Thomas D. Carey   1994
Tom S. & Marye Kate Aldridge   1979	Berry Sr. Fund   2008	Carrington/Hall Family Fund   2006
Ann Simmons Alspaugh   1983	William "Bill" Bevers   1994	Tilda Caruthers Scholarship Fund   2013 ■
American Fidelity Corporation	Paul & Colleen Bicket   1994	Logan W. Cary Memorial Fund   1977
& Foundation   1986	Scott & Dyana Bishop   2006 ■	Sam J. & Sandra Cerny   1983
Fisher & Jewell T. Ames   1974	R. K. Black   1993	Chamber Orchestra   1986
Anderson Family Fund   2004	Charles F. & Carol Ann Blackwood   1992 ■	Kyle Toal & Susan Chambers   2002
Guyton Anderson III   2001	F.G. Blackwood   1979	Dr. Berlin B. Chapman   1996
Anna Andrash   1993	G.T. & Elizabeth Blankenship   1983 ■	Chesapeake Energy Corporation   1998
Sulie H. Andres   1999	James H. & Marilyn Bonds   1999 ■	The Chip Fund   2009 ■
Anson Corporation   1974	Steve & Karla Boone   2003 ■	Yvonne Chouteau & Maria Tallchief   1976
Christine Holland Anthony   1985	Mr. & Mrs. Robert S. Bowers   1981	Civic Music Association   1989
C. R. Anthony Foundation   1992	Oral Ann Bown & Vera Muschany Memorial	Claims Management Resources   2008
Guy M. Anthony Jr.   1985	Funds   1997	Mr. & Mrs. B. C. Clark Jr.   1996
Guy Mauldin Anthony Memorial Fund   1985	Vinita F. Boyer   2007	Ernestine Hill Clark Smart Start
Ray T. Anthony   1994	Dr. & Mrs. George S. Bozalis   1976	Foundation   2012
Antioch Cemetery Association   2005	Barth W. & Linda Bracken   1980	William B. & Helen P. Cleary   1979
Armed Forces-John E. Kirkpatrick Fund   1978	M.R."Dick" Brackin Jr. Memorial Fund   1998	Mr. & Mrs. R.J. Clements   1978
Arneson Charitable Foundation   1998	Sam Bradford   2011	Richard & Mary Clements   1978
Ora Ashwell Fund for Indigent Children   1981	Nell Stapler Bradshaw II   2007	Robert H. & Sody M. Clements   2006 ■
William H. & Martha E. Atkinson	Branan Family Fund   1997	Clements Food Foundation   1999
Foundation   1999 ■	Mary Jane Brogan   2006	Clinton High School '52 Graduate Fund   2003
	Ben Brown   1993	Judge Nancy L. Coats-Ashley   1999 ■
В	H. Blanton Brown & Dr. Faith L. Phillips	Cobb Engineering Company   2001
Bachelors' Club of Oklahoma City   1977	Family   2005	James D. & LaVerna L. Cobb   1990
Betty L. Baker Memorial Fund   1998	Brenda Brown   2003	Cole & Reed P.C.   1988 ■
John K. Baldischwiler   2006	Dahl P. Brown & Dahl P. Brown Jr.   1999	Sam & Rita Combs   2001 ■
Christopher Baranano & Christine Anthony   2005	Justin & Kelly Brown   2011 ■	A.C. & Ruth Commander   2001
C. Wayne Barbour Memorial Fund   1974	V. Ross Brown   1979	Companion Hospice Foundation   2010
Thomas D. & Charlene Barbour   2005	Mr. & Mrs. Henry Browne   2011	Lolly Compton   2003
David W. & Catherine Mae Bardwell   1982	Henry W. Browne Foundation   2008	Conn Family Fund   1998
Steven L. Barghols Family Fund   2002	John R. & Betty Browne   1976	Jack T. & Gillette Conn   1970
Marcus & Anne Barker   1979	Mamie Lee Browne   1973	William Rowe & Gretchen Cook   1978
Marilee Barnett Inner Voice Foundation   2014 ■	Robert & Karen Browne   1995	Fern K. & R. Boze Cooper   1977
Gene Barth Memorial Fund for the Oklahoma	Virgil Browne   1976	Jackie R. & Barbara Cooper   1991 ■
City Museum of Art   2012	Kim & Steve Bruno   2003 ■	Jerry Cooper Memorial Fund   1991
Gene & Ed Barth   1998 ■	Dana Anthony Burns   1981	Tullos O. & Margaret L. Coston   1976
Florence & Russell Baugh   2001	Lt. Gen. (Ret.) Richard A. &	T. Ray Cox   1994
Richard & Leah Beale   1998 ■	Sally F. Burpee   1999	Richard Coyle & Carolyn Berry Families   1997
John M. Beard   1984	Nadyne J. Ice & Merrill Burruss Jr.   2008	Bess M. Crane   1979
Emily Bell   2009	David & Mary Beth Busby   1999	Crawley Family Foundation   2011
Joy Reed & John Lampton Belt   2000	Carl Busch   1993	Pearl H. Crickard   1973

Cleo Cross Memorial Fund | 2005 Crowe & Dunlevy | 1981 Douglas R. & Peggy J. Cummings | 1974 Harry & Joan Currie | 1997 ■ Garvene Gouch Hales Cutchall | 1998

#### D

Jack D. & Anita Dahlgren | 1975 Judge Fred Daugherty | 1984 Philip E. Daugherty | 2002 Deaconess Hospital | 1975 Al & Rita Gunter Dearmon | 2008 ■ Robert & Talita DeNegri | 2006 Robert & Caroline Dennis | 1999 O. K. Detrick Foundation Fund | 1978 Dolese Foundation | 1988 Ralph Dorn | 2007 Sue Dowling | 1996 Tom & Ann Dugger | 2013 ■ Luther T. Dulaney | 1971 Tom Dulaney | 1987 Nicholas V. & Margaret G. Duncan | 2006 Charles & Ann Dungan | 2005 Durham Supply | 2007 Jack & June Durland | 1977 Jack R. Durland Jr. | 1986

#### E

James L. "Mike" & Pauline Early | 1979 T. Winston Eason Memorial Fund | 1980 Thomas Thadeus & Anna L. Eason | 1981 The Eberly Foundation | 1999 B.D. Eddie | 1970 Embassy of Korea | 1975 Stephan & Ellen F. Eisner | 1997 ElderCare Access Center | 1990 Grace F. Eldridge Memorial Fund | 1982 R. L. Eldridge Memorial Fund | 1976 Robert S. & Nancy Payne Ellis | 1992 ■ Jon Ronald Elm Memorial Fund | 1991 James A. Embry Jr. | 1996 Robert Y. & Kathryn E. Empie | 1994 A.D. & Helen V. Erdberg | 1987 Sue & Joe Esco Fund | 2011 Allen D. & Sherron S. Evans Family Fund | 1998 ■ Broneta Evans | 1986 Harvey P. & Ruth J. Everest | 1973 Mr. & Mrs. Jean I. Everest | 1970

#### F

Brunel DeBost & Christiane Faris | 2005 
Richard & Linda Farris | 2001

Barbara G. Feiler | 2001

James D. & Margaret E. Fellers | 1986

Elliott C. Fenton Scholarship Fund | 1998

Marguerite S. Fitzwilliam Fund | 1994



Nancy Cheek, center, with Betsy Daugherty, right, and Nancy Anthony, president of the Oklahoma City Community Foundation at a reception in 2012.

## Nancy Cheek

Originally from Ardmore, Nancy Cheek was a lifelong resident of Oklahoma. In 1944, she graduated from the University of Oklahoma with a degree in accounting. While attending OU, she meet John Cheek and they were married in 1946. The couple lived in Oklahoma City where John established a law firm with his two brothers and practiced civil law for 55 years.

Nancy and John enjoyed traveling the world, visiting six continents during their many adventures. They had four children and Nancy delighted in participating in her family's activities through the Oklahoma Bar Association Auxiliary, various parent teacher associations, Camp Fire and Cub Scouts.

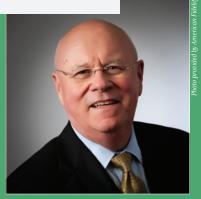
A member of the Westminster Presbyterian Church, Nancy was ordained as both a Deacon and an Elder. She enjoyed serving her church by volunteering for the women's club and Westminster School. She was also active in a number of civic organizations including Big Brothers Big Sisters of Oklahoma, YWCA Oklahoma City, Oklahoma School of Science and Mathematics and Pi Beta Phi Alumnae Club.

Nancy and John were longtime donors to the Oklahoma City Community Foundation. Following John's death in 2010, Nancy continued to make regular gifts in honor of her parents Earl and Lucille Gray to support various medical causes including Parkinson's disease and arthritis research. Nancy died in June 2014.

"She was one of our greatest advocates in the community," says Nancy B. Anthony, Oklahoma City Community Foundation president.



### In Memoriam



### Steve Garrett

Steve Garrett was a war hero, a loving husband and father and an effective civic leader. A 1944 graduate of Mangum High School, Steve earned a bachelor's degree from the University of Oklahoma and his juris doctorate degree from Oklahoma City University. He served as a captain in the U.S. Army and was a helicopter pilot during the Vietnam War from 1968-1972, receiving more than 10 medals including the Bronze Star and the Army Commendation Medal. Following his service, Steve began a career in the insurance industry with jobs initially in Oklahoma City then on to Philadelphia and Atlanta before returning back to Oklahoma City in 1981 when he joined American Fidelity Corp. This was the start of a 32-year career with the company. Steve was passionate about giving back to his community and that was evident in his service as a trustee at Oklahoma City University, various leadership roles with Rotary Club 29, Salvation Army and the Oklahoma Symphony Orchestra boards. Steve died in 2013 at the age of 69, leaving behind his wife of 47 years, Linda, three grown children and their families. He also left a legacy of giving back.

David & Pam Fleischaker   1997 Richard & Adeline Fleischaker   1979 J. Landis Fleming Memorial Fund   1997 Lisa J. & David J. Flesher Jr.   2009 Mr. & Mrs. C. Richard Ford   1974 Mr. & Mrs. Carl S. Ford   1979	
Forward Oklahoma   1997	
Stan Foster Senior Law Fund   2007	
Glenn A. & Suzanne D. Foster Jr.   2005	
Virginia Stuart Foster   1989	
John Erich & Susan R. Frank   1993 ■	
Janice C. Franklin   2014 ■	
Mex L. Frates   1994	
Frates Family   1994	
Genevieve & Bentley Frayser   1993	
Josephine W. Freede   2006 Miriam Freedman   2009	
Jack & Mary Ann French   2002	
Maida Parr Frensley   2003	
Annette Karchmer Friedlander Memorial Fund   1998	
Friends of Music United   1991 Friends of St. Elizabeth Ann Seton Catholic	
School   1998	
Alton L. Fritts   2005	
Rex & Janet Fryar   1992	
Daisy Radley & Bernard Fudge Jr.   1999	
baisy Radiey & Bernard radge of.   1999	
G	
Michael & Linda Kay Gabbardd   2012	
Paula Sue Gabrish   2010 ■	
Gamba Family Fund   1996	
J.C. Gardner/Gardner Investments   1997	
Wilbur & Jean Gardner Scholarship   2006	
Garner Stocker Foundation   2013	
Stephen P. Garrett Memorial Fund   2013	
E.L. & Thelma Gaylord Foundation   2005	
George & Dorothy Gibson   1998  Dr. & Mrs. Gilbert C. Gibson   1999 ■	
Pat & Nancy Gillespie   1986	
Dr. Paul & Rebecca Gillum   2009 Robert J. Gilmore   1998	
Roger Givens Trust   1980	
David Glenn   2006 ■	
· ·	
Thomas G. & Patricia A. Goetzinger   2011	
Bill & Josephine Goff Memorial Fund   1994	
Roger & Virginia Gohrband   2001	
Alfred & Monte Goldman   1983	
Sylvan N. Goldman   1973	
Goldman-Kirkpatrick Fund   1976	
Al Good Memorial Fund   2003	
Gary Good   1996	
David W. Gorham   2001	
Gosset/Boyer   1979	
Melvin & Bobbie Gragg   2004	
Bill & Susan Grana   1998	
Earl Q. & Lucile R. Gray Fund   1978 ■	

Alan C. Greenberg Foundation   1993
Dianne Gumerson Memorial Fund   1996
Dow & Jean Gumerson Memorial Fund   1978
Jim Gunter Memorial Fund   2002
H
Habluetzel Family Foundation   2006 ■
Donna Marie Theisen Haire
Memorial Fund   2010 ■
James L. & Carol M. Hall Family   1992
Patty Mullins Hall Memorial Fund   1981
Hankins Foundation   1998
Byrdell Hardeman   2005
Heather L. Harkness Fund   2013 ■
Jane & James G. Harlow Jr.   1970 ■
D. Allan & Dorothy Harmon   2001
Jack & Pauline Harper Family Fund   2003
Sig Harpman Jr. Memorial Fund   2002 ■
Harris Foundation   2003 ■
Richard D. Harrison   1979
Russ Harrison & Natalie Shirley   2012
Edward J. Harvey   1996
Dr. & Mrs. Charles Haunschild   1994 ■
Daniel E. & D. Jean Hayes   1982
Mary Margaret Heath Choral Music
Endowment   2014 ■
Judge Robert Hefner Family   1979
Heritage Trust Company   2003
Angie Hester   1995
Mr. & Mrs. H.A. Hewett Jr.   1979
Terry & Vickie Hill   2005
Herman & Kathleen Himes   2006
Hispanic Center   1984
Historical Preservation Inc.   1993
H.C. Hitch Jr.   1988
Herschel & Frances Hobbs   1996
Carlolyn Young Hodnett Memorial   1996
Sarah & Dan Hogan III   1979 ■
Joe & Marcia Hogsett   2006 ■
Frances Helen Crockett Holbird   1997
Lawrence & Molly Holder   2007
Blanche & Mildred Holland Memorial Fund   1993
Lynn & James H. Holloman Jr.   1994 ■
KC Holloway Family Fund   2012 ■
Holocaust Resource Center   2003
Dr. & Mrs. J. William Hood   1996 ■
Aidan Hooper Legacy Fund   2013 ■
Mr. & Mrs. Robert M. Hoover Jr.   1979
Ina Hopper Fund   2007
Louis B. & Anna R. Horn Heritage Fund   2008
Hornbeek & Blatt Architects   2006
Omer Gene Hosier   2003
Hospital Hospitality House   1971
House of Representatives/Campaign for
Oklahoma Kids   1998
Gary & Betty Huckabay   1994
J

Greenberg Family | 1996

In Memoriam



## Aidan Hooper

Aidan Hooper touched many lives in his eight years. He lived his life with enthusiasm and always had a smile on his face, bringing joy to those around him. His parents say he had a unique ability to engage young and old in heartfelt conversations, frequently offering a spontaneous word of thanks and a handshake to members of the military.

In 2013, Aidan died at the age of eight in a tragic accident. Following his death, his family established the Aidan Hooper Legacy Fund at the Oklahoma City Community Foundation to honor his kind and generous spirit.

"We established the Aidan Hooper Legacy Fund to help channel our efforts toward making something good out of something terrible," says Aidan's mother, Susannah Hooper. "It is our intention to support organizations that will honor Aidan's zeal for life and generous heart."

Hudiburg Auto Group - David & Lezlie Hudiburg | 1999 David & Lucinda Huffman | 2004 ■ Lexy & Huston Huffman Jr. | 2003 Fritz & Marcia Hunzicker | 1998 Rebecca & Walter Hunzicker Jr. Fund | 1979 ■ James Hurley | 1999 Khader & Cecelia Hussein | 1998 David & Linda Hutchinson | 2009 Robert D. Hutchinson | 1985 I Imke Family | 1994 Mrs. Guy James | 1979 Evelyn Seagrave Janeway | 1999 Mel & Julie Jeffery | 2009 Drs. Owen & Bess Jenkins | 2011 Linda Jennings | 1985 Bruce H. & Frances R. Johnson | 1973 Jana Lee Johnston | 1996 William O. & Ann Johnstone | 1998 Fred Jones Family Foundation | 1976 Fred Jones Industries | 1994 Emma Jordan Memorial Fund | 1979 Harold I. Josey | 1972 The Joullian Family | 1972

Betty E. & George B. Kaiser Foundation | 1998

Walter Kann Foundation | 2001 Aaron & Gertrude Karchmer | 1998 Frederick H. & Lois Kate | 1998 Richard B. Kells Jr. | 1996 John & Sadhna Kelly | 2005 Charles & Sidonia Kelsey | 2012 Donald S. Kennedy | 1992 Janet Kennedy | 2005 Kerr Foundation | 1985 Robert S. & Grayce B. Kerr Foundation | 1976 ■ David Kenworthy Kerr Memorial Fund | 1980 Kerr-McGee Corporation | 1971 Larson R. Keso DDS | 2007 Mr. & Mrs. John Kilpatrick Jr. | 1975 William M. Kilpatrick Memorial Fund | 1974 Bill & Martha King | 1998 Kirkpatrick Bank | 2002 Kirkpatrick Foundation | 1985 ■ Kirkpatrick Manor/Presbyterian Homes | 1978 Dr. E.E. Kirkpatrick | 1989 Mr. & Mrs. John Bole Kirkpatrick | 1976 John S. & Donna J. Kiser | 1998 Perry & Jeanie Klaassen | 1999 Jim C. Klepper | 2013 ■ Florida M. Knight Trust | 1977 June Knotts Memorial Fund | 1983 Harry & Rosemary Koelsch | 2005 ■ Dean L. & E. Joan Kopper | 2010 Harry E. & Donna J. Kornbaum | 2003 ■ Edward A. & Barbara N. Krei | 2004 Diane Neal Kremm | 2001

Mr. & Mrs. Frank J. Kunc | 1976 Katherine D. Lacy | 2001 Grace LaMar/Epworth United Methodist Church | 1992 Jennifer Lambird Memorial Fund | 2006 Perry A. & Mona S. Lambird Fund | 1977 Levita Adams Land Memorial Fund | 1998 Hobart F. Landreth Memorial Fund | 1973 Herbert Langsam & Dorothy Goodman Langsam Memorial Fund | 2006 Sally Jo Langston | 1996 Wann & Clara Langston | 1978 Bill Larson | 1993 Joanita Lawrence | 2012 Don C. Leatherwood | 2011 E.R. "Bud" & Pauline Morrison Ledbetter | 1979 Colin & Brooke Lee | 1991 David W. & Lynn Lee | 1992 ■ Karyl Gean Lee | 2001 Robert E. & Jane Lee | 1977 Mr. & Mrs. R.W. Lee | 1992 Stanley & Jerry Lee Foundation | 1980 ■ Joe C. & Karen L. Moehlenhoff Leonard | 1996 Dr. Bertha Levy | 1991 Oklahoma Lions Club Donors | 1992 Kathleen Lister | 1995 Lucille E. Little | 1975 Dorris & Louis Loeffler Jr. | 1996 ■ Edward Logan | 2008 ■





PAMBE Ghana is a nonprofit organization committed to educational opportunities for boys and girls in northern Ghana. PAMBE Ghana was founded by Alice Iddi-Gubbels, a Ghanaian citizen and former Westminster School teacher and Oklahoma City University graduate. Inspired to improve the quality of the Ghanaian Education System, PAMBE Ghana launched in 2008 the La'Angum Learning Center, it's a model school that serves one of the poorest areas of rural Ghana.

### Doli Mathews

Doli Mathews is passionate about supporting programs that serve the underprivileged. Born in Highland, Ill., Doli started her career as a registered nurse before earning a master's degree in public health from the University of Oklahoma. She initially worked as a psychiatric nurse therapist at St. Anthony Hospital and later served as the associate director of NorthCare before retiring in 1998.



Doli Mathews

Together with her husband, Judge Eugene Mathews, the couple raised five daughters. They were both active in the civil rights movement in the 1960s and remained committed to causes that helped those who suffered discrimination or injustice. In 1999, the couple established a permanent endowment fund for the benefit of Legal Aid Services of Oklahoma, a nonprofit law firm that assists low-income individuals and seniors who are facing civil legal problems. Following her husband's death in 2005, Doli directed a gift from her IRA to the endowment fund. She established her own advised fund in 2014 and has recommended grants from it to PAMBE Ghana and other charitable organizations. Sharing what she has with others is important to Doli.

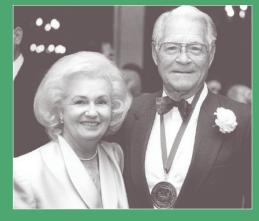
"The Oklahoma City Community Foundation offers the perfect vehicle to do this," she adds."It's caring, efficient and yet transparent and is a model of what can be done when individuals and the community work together. I'm proud to be a part of this."

Susan Gay Logan | 2013 ■ Jack & Gladys London | 1987 Raymond Long/Words of Jesus Foundation | 1993 Loosen Family Gift Fund | 2011 Loosen-Guadalupe Fund | 2011 Love's Travel Stops & Country Stores | 2008 ■ Lutheran Social Services of Kansas and Oklahoma | 1987 Judge Dick Lynn Memorial Fund | 2000 M James P. & Roselle MacKellar | 1987 L.A. & Pansy E. Macklanburg | 1970 Mary Macklanburg | 1976 Michael P. & Peggy Madden | 1994 ■ Madewell & Madewell Inc. | 2001 ■ A.G. "Bud" & Lena Bruckner Magerus Fund | 2001 ■ Mahone Family Foundation | 1999 David Mahone | 2007 James Kelly Mahone | 2007 Pat Mahoney & Paul Middleton | 2006 ■ Maplewood Foundation | 2009 John G. Markley | 2005 Steve Mason Family | 1999 ■ Mason/Casady School Wrestling Fund | 2006 Mr. & Mrs. E. H. Masonhall | 1986 Doli J. Mathews | 1998 ■ Mathews Family | 2009 ■ Kent A. Mauk | 1998 ■ Darwin & Eleanor J. Maurer | 1973 Mayfair Center | 1992 Roger & Mary McAllister | 1997 Henry Nelson McBride Fund | 2012 ■ Robert & Donna McCampbell | 1999 ■ McCasland Foundation | 1991 Michael & Barbara McCauley | 2009 Mr. & Mrs. Aubrey McClendon | 2000 Gene E. McCollum Jr. Memorial Fund | 1980 M. G. McCool Memorial Fund | 1981 Thomas O. McCullough | 1994 Irene McEwen | 2013 ■ Mr. & Mrs. Dean A. McGee | 1973 Bonnie B. McIntosh | 2011 Jane McMillin Memorial Fund | 1997 ■ Janet McNutt | 2012 ■ B.G. & Sylvia McPherson | 2005 Benny McReynolds | 2010 James C. & Virginia W. Meade | 1993 Marilyn M. & K.T. "Bud" Meade Jr. | 2000 ■ Lillian Frances Watts Meador | 1997 Pearl Means | 1999 Medical Center Volunteers | 2002 Trina & Bob Medley | 1997 The Meinders Foundation | 1998 ■ Robert H. Meinders | 2013 ■ Elizabeth Melton | 1996

## The James H. & Madalynne Norick Foundation

James and Madalynne Norick are true community leaders. Through decades of public service, civic engagement and philanthropy, they have helped make Oklahoma City the thriving community it is today.

During two terms as Oklahoma City mayor, James Norick led an annexation campaign that increased the metropolitan area from approximately 90 to 600 square miles, making it the world's largest city by land area for many years. He was also instrumental in the improvement of the city's water supply infrastructure, the creation of the Oklahoma City Urban Renewal Authority to lead the revitalization of the city's urban neighborhoods and several beautification projects including the improvement of Classen Boulevard.



Madalynne was also well known for her civic leadership and philanthropy, with service to the American Red Cross dating back to 1957. She assisted with many disaster relief efforts including working at the American Red Cross headquarters in Washington, D.C., in 1968 during the riots following the assassination of Dr. Martin Luther King Jr. In 2006, Madalynne received the Lifetime Hero Award from the American Red Cross of Central Oklahoma.

An accomplished artist, Madalynne helped to establish the Norick Art Center at Oklahoma City University, and used the proceeds from her art shows to provide scholarships for art students.

Madalynne died in 2009, but her family continued her philanthropic legacy. In 2013, they transferred the assets of a private foundation to establish an advised fund at the Oklahoma City Community Foundation that will continue to support the couple's charitable interests.

Howard & Merle Francis Melton   1994
Howard Meredith Memorial Fund   2003
Thomas Marshall Rogers Meredith Memorial
Fund   1995
Merrick Foundation   1996
Arlene & Bob Merson   2004 ■
Harry & Hedra Merson   1998 ■
The Midland Group   1982
Betty Skogsberg Milam   1994
Larry L. & Donna N. Miles   1998
Dr. Oscar H. Miller Memorial Fund   1982
Roberta M. Eldridge Miller   1982
Stuart C. Miller Trust   2007
Robert & Jane Milsten   1997 ■
K.W. & Nova Minick   2010
Lloyd Minter   1979
Mitchell Family Fund   2008
Donalene Moody   1983
Bob & Norma Jean Mooneyham   2007
Moore Family Charitable Fund   2008
Jasmine & Melvin Moran   1997
Doris Morava Legacy Fund   2008
Kenyon & Kay Morgan   2008
James Morris Family Fund   1995
William B. & Virginia Morris   1975
Leo & Kay Morrison   1998 ■
Sister Antoinette Morry Memorial Fund   1987
Edward & Victoria Morse   2013 ■
Norman A. & Emilie Morse   1972
Jerry & Vettye Morton   1976
Jane R. Mullaly-Rhodes   1997 ■

Shannon & Wanda Murchison   2002
Helen Eason Murphy Memorial Fund   1976
Matthew A. Murphy Memorial Fund   2007 ■
Michael A. & Brooke S. Murphy   2002 ■
Marilyn B. Myers   1992
N
Gary L. Nelson/Advanced Financial
Solutions   2002
Mark & Cathy Nestlen   2003 ■
George Nix Memorial Fund   2010
Sam Noble   1988
James & Madalynne Norick Foundation   2000 ■
Marjorie J. Norick   2001
Ronald J. & Margaret Norick   2006
Norick Investment Company   1998
John & Martha Norris   1997
Virginia Sewell Norville   1999
Althea Notson   1999
0
Oakhurst Academy   1991

William J. & Gladys O'Hare | 2005 ■

Mary E. & Paul B. Odom Jr. | 1996 Oklahoma Association for Healthcare

Oklahoma City Economic Development

Ethics | 2014 ■

Foundation | 1990

Marvin & Jeanne O'Neil Family Fund | 2003 ■ Fr. Lee O'Neil, Sister Mary Dennis & Sister Catherine O'Neill Memorial Fund | 2005 ■

Dialle Miller Fullu   2006
Oklahoma Natural Gas   1992
Oklahoma Speaker's Ball   2005
Oklahoma Youth Symphony   1996
Olive Hill Cemetery-Berta Bailey Lay
Memorial   2012 ■
Edgar R. Oppenheim Family   1994
Robert & Harriette Orbach Endowment   1982
John E. Orr   1997 ■
P
Diane E. & Charles E. Paine Jr.   2012
Pearl S. Palo   2010
Richard & Gayle Parry   1999 ■
Dilip & Vibha Patel   2009 ■
Pathways Child Development Center   1996
Dorothy Norick Patton & Wilbur Patton   2006
Dorothy A. Paul   1977
Col. (USMCR-Ret) Homer & Ramona Paul   1997
Mr. & Mrs. William G. Paul   2000
Stephen B. Payne Memorial Fund   1976
Olga Pellow   1988
Raina & Stan Pelofsky   1999
Almeda G. Pfleeger   2010
Bill Phillips   2012 ■
Marion & Marvyl Phillips   2007
Pick Family Fund   2005
Carla & Nelson Pickrell   1986 ■
2014 Annual Report

Oklahoma City Opera Association | 1970 Oklahoma Gas & Electric Foundation | 1987 Oklahoma Greenhouse Growers Association -

Diana Millar Fund I 2000

Dr. Lori Pickrell   2007 ■	S	Robert H. & Lynnie Spahn   1999
Peter G. & Virginia M. Pierce   1993	St. Francis of Assisi Catholic Church   1996	Melvin & Dena Spencer   1977
Alice & Phil Pippin   1976 ■	St. John Missionary Baptist Church/Waltine	Mr. & Mrs. E.M. Stanley   1987
Plater Family Fund   2005	Lynette Jackson   1996	Stephen L. Stark Memorial Fund   2002
Ray & Pat Potts   1976	Al & Susan Salomone   2003	Roy P. & June W. Stewart   1978
Mark Wayne & Brenda Gayle Powell   1999	Ryan Samples Family   2009	Stifel, Nicolaus & Company   1986
Alice Pratt   1987	Sarkeys Foundation   1974	Mary Deane Streich   1999 ■
Gregory Price   2002	J. B. Saunders   1979	Charles & Lois Stuart   1977
L. Keith Price Family Legacy Fund   2013 ■	J. B. Saunders III   1979	Harold C. & Joan S. Stuart Foundation   1988
	Robert C. Saunders   1994	Mrs. R. T. Stuart   1977
Q	Leonard H. Savage   1973	Sugar Creek Camp   1987
Quail Creek Bank   1990 ■	Steve & Elizabeth Schatz   2006	Rose Karchmer Sugerman Memorial Fund   1998
Frederick & Jayne Quellmalz   1982	Kermit Schafer/Braden Park L.L.C.   1999	Fern Sullivan   2006
	Bill & Kim Schlittler   1998 ■	Carol Daube Sutton   1982
R	William J. Schmeh Memorial Fund   2013 ■	Dr. George Miksch Sutton   1971
H. E. & Jeannine Rainbolt   1995 ■	Milton H. Schonwald   2005	Frank Swan   2003
James L. Rainey   1981	Pat & Fred Schonwald Jr.   1998	Richard E. & Geneva T. Swan   1979
Robert Glenn Rapp Foundation   1994	Curt Schwartz Lyric Scholarship   1986	Mr. & Mrs. M.A. Swatek Memorial Fund   1970
Francis & Mary Rardin Foundation   1998	Charles & Alleyne Schweinle   1975	Bill & Wanda Swisher   1999
Robert & Judith Raulston   1993	Willard & Lucille Scott   1976	Tom Swyden   1994
Edison A. & Helen Reber   1986	Steve & Becki Seay   2005	Don R. & Mary Louise Symcox   2002
George J. & Nancy Records   1990	Helen Sedlmeir   2008	
Dr. John Records Memorial Fund   1988	Lee & Janice Segell   1997	T
G. Jeffrey Records Jr.   2003	Seligson Flower Fund   2008	Richard G. Taft Jr. Memorial Fund   1983
Jerry A. Reed   1992	Seminoff, Bowman & Associates   1976	William H. Taft Memorial Fund   1976
Sharline Reedy   2006	George & Sharon Seminoff   1974 ■	James W. Taira   1999
Eloise Rodkey Rees   1997	Gregory L. Shadid Memorial	Janet M. Taliaferro   1986
Ken & Gae Rees Family∣2003 ■	Scholarship Fund   2007 ■	Tarpai Emese Mind, Body & Spirit Fund   2011 ■
Steven & Rhonda Regier   2007	Ben & Shirley Shanker   1974	John W. & Jo Tarr   1981
Treva M. Reimink   2003	Joseph R. Shaw Foundation &	R. Clark & Jane Taylor   1998 ■
Margaret K. Replogle   1970	Ann M. Shaw Trust   2006	Roy & Jo Thein   1993
Reynolds Family Foundation   2012 ■	William F. & Pam Shdeed   1976 ■	J. Edwin, Laura, Ross & Jim Thomas
Allie P. Reynolds   1992	John & Mary Sue Shelley   2009	Family Trust   1997
Charles Lee & Jana Lea Reynolds   2009	Phyllis T. Shelton   1999	Mr. & Mrs. Jimmie C. Thomas   1979
Donald W. Reynolds Foundation   2008	Carrie Shirk Memorial/Lucyl Shirk   1970	Michael C. Thomas Family   1975
Maxey & Norman Reynolds   1979	George H. Shirk   1978	Jerry M. Thomason   1999 ■
Warren Rice Memorial Fund   2000	Carl & Beth Shortt   1994 ■	Beth & James R. Tolbert III   1992 ■
Mr. & Mrs. W. T. Richardson   1977	R.L. & Jeannette F. Sias   1982 ■	J. Eugene & Marilyn Torbett   1983
Clyde A. Riggs Memorial   2002 ■	Tracy & Suzanne Silvester   2002	W. G. "Bill" & Marsha A. Townsend   1999 ■
Olive Rist Trust∣ 2014 ■	Ann Gordon Singer   1998	Jack D. & Evelyn B. Trachtenberg   1995
Sister Hildegarde Roan Memorial Fund   1987	Morris & Libby Singer Foundation   1977	Larry & Mary Trachtenberg   1998
Mr. & Mrs. Bob Roberts   1999	Paul L. & Helen I. Sisk Charitable Trust   1998	Guy B. & Louise Treat   1977
Clarence & Beulah Roberts   1976	Skirvin Hotel/Marcus Corporation	Mr. & Mrs. Morrison G. Tucker   1972
John D. Robertson   2007	Foundation   2005	Jeanine & Jack E. Turner   1998
Paul Michael Rockne Memorial Fund   1987	Leonard & Lisa Slater   1999 ■	Robert E. & Martha Turner   1982
Elizabeth A. Rolen   1996	Stanley and Shirley Slater   2003	Tyler Family   1998 ■
John & Velma Roring   1976	Smile for a Child Foundation   2002	
Rosary Home & School Association   1996	R. Emery & Mary Lee Smiser   1978	U
David & Anna-Faye Rose   1999 ■	Smith & Kernke Funeral Homes &	Berrien Kinnard Upshaw   1974
John C. Ross   2006	Crematory   1998	Kathleen Everett Upshaw   1994
Julian J. Rothbaum   1999	Joe B. Smith Trust   2007	Uptown Kiwanis Youth Foundation   2011 ■
Marcus C. & Elizabeth A. Rowland   1998	Paul & Lillyanne Smith   1978	
Rozin-Funk Pancreatic Cancer	Philip E. & Vivian S. Smith   1986	V
Research Fund   2008 ■	Ruby Mae Smith   1997	Mr. & Mrs. Lawrence V. Van Horn   1977
Mr. & Mrs. Joseph F. Rumsey   1988	Earl & Cornelia Sneed   1974	Anne Eleanor Venters   1997
Edward J. Ruscha   2007	Stephen Somach   2009	Harley Eugene Venters Jr.   1997
Dr. Bob Rutledge   2001	Soroptimist Club of Oklahoma City   1974	Villa Teresa School   2009

| Year of Initial Gift ■ 2014 Fiscal Year Donation

28 | Oklahoma City Community Foundation

Zarah L. Virgin | 2006 Visiting Nurses Association | 1979 Leon G. Voorhees Memorial Fund | 1974 Vose Foundation | 1981 Voth Family Charitable Fund | 2012

#### W

Charles Scott Waldrop | 2000 ■ Robert & Shirley Wasserman | 2002 Wes & Elizabeth Lou Watkins | 2013 Dr. O. Alton & Dorothy Watson | 1979 Herman & Mary Wegener Foundation | 1971 Dwight & Peggy Wehr | 2008 Marvin A. & Martha Weiss | 1998 Robert S. & Tammy Weiss | 2001 Carmalieta & Dan Wells | 2010 ■ Bill & Lucy K. Westerheide Fund | 1999 Jerome Westheimer | 1979 Leah & Larry Westmoreland | 1997 ■ Pete & Lynne White | 1996 ■ Kenneth R. & Diana G. Wickham | 1997 Kathleen Wilcox | 1993 Robert E. & Viola M. Wild | 1996 Ben C. & Addie Mae Wileman | 1974 Susan H. & Kenneth R. Wiley | 2013 Sherril & Viola J. Williams | 2002 Florence Oqden Wilson | 1971 Brig. Gen. William Rex Wilson | 2004 Brett & Kelly Wimberley | 2012 Gustave R. Woerz Trust | 1989 Dorotha Wolfe | 2004 Pendleton & Robin Woods | 1986 ■ Roy G. & Alta Woods Memorial Fund | 1977 Electra Marie Woody | 1986 Betty Wooldridge Bayse | 2009 ■ Paul S. & Conna D. Woolsey | 2006 Tom & Jane Ann Workman | 2006 Allen & Jacque Wright | 1998 ■ Muriel H. Wright Heritage | 1973 D. & C. Wygant | 1982 Hosie C. Wynne | 1973

#### $\mathbf{v}$

M. Blake Yaffe | 1998 Bill & Joan Yinger | 1997 Carol Elizabeth Young | 1992

#### 7

Don T. & Carolyn T. Zachritz | 1992 ■
Rob Zaslaw Memorial Fund | 1998
Dr. Nazih Zuhdi | 2002



Gail Beals, right, assists artist Don Narcomey with the unveiling of the Storyteller Chair at the Children's Garden at the Myriad Gardens in September 2013.

### O.K. Detrick Foundation

A grant from the O.K. Detrick Foundation fund brought a unique and enchanting addition to the Children's Garden at the Myriad Gardens. The Storyteller Chair was handcrafted by Oklahoma City artist Don Narcomey and dedicated in the fall of 2013. Gail Kendall Beals, granddaughter of O.K. Detrick, recommended the grant in memory of her mother, the only child of Mr. Detrick and his wife Della. The plaque on the chair reads "In loving memory of Dorothy Detrick Kendall who found great joy in gardening, reading and children." The chair is made from sections of Osage orange wood and it took the artist months to carve, fill, fit and finish the chair.

O.K. Detrick moved his family from Indiana to Okmulgee, Okla., in 1918. He was attracted to the area by the oil boom and through hard work and grit he became a successful independent oil operator. A kind, generous and thoughtful man, in his will Mr. Detrick set aside a group of oil properties to establish the O.K. Detrick Foundation, a private foundation that funded educational and charitable purposes. In 1978, Mr. Detrick's family transferred the assets to the Oklahoma City Community Foundation to establish the O.K. Detrick Foundation Fund, an advised fund through which his granddaughter continues the family's legacy of giving back to the community.

"My grandfather was a true caretaker at heart who quietly helped many throughout his lifetime," says Gail Beals. "Through vision and foresight, coupled with his deep sense of charity, he established a private family foundation in his will, so that his heirs could continue his legacy by making gifts to charitable purposes of their own choosing."

## **DONORS**



### Don Bown

During 1991-98, Don Bown served as city manager of Oklahoma City and helped to guide the city through exciting and tumultuous times. He was at the helm when the voters approved the Metropolitan Area Projects (MAPS) program and he provided leadership following the April 19, 1995 bombing of the Alfred P. Murrah Federal Building, coordinating efforts between the city, state and federal governments.

Don began his career in municipal government when he became the assistant city manager for Springfield, Mo. From there, he moved on to become the first city manager for Seminole, Okla., and then Bartlesville, Okla. In 1976, Don was named the executive director of the Oklahoma Crime Commission before leaving to assume the role of city manager of Oklahoma City.

In addition to his career, Don was also involved in various civic and arts activities, most notably the Ambassadors Concert Choir for whom he served as chairman of the nonprofit's board for many years. Following his death in November of 2013, a memorial fund was established and it will benefit the endowment fund for the nonprofit organization.

# **Major Donors**

Major Donors have made cumulative gifts between \$1,000 and \$10,000 to permanent endowment funds and nonpermanent funds and made a gift or gifts during the fiscal year ending June 30, 2014. Major Donors who have made gifts in prior years are listed on pages 62-64.

Patrick & Linda Alexander

Link & Linda Alley

Troy & Diane M. Baker

Bank of Oklahoma Foundation

Clarence & Marsha Beatty

Rita L. Benischek

J. Marshall Binns

Steve & Diana Bittle

John H. Bode

Barbara Bonner

Harold & Carole Bourlon

Charles & Cassandra Cavins Bowen

Don Bown Memorial Fund

Herbert & Barbie Bradshaw

Sharon Brandt & Stephen Yeich

Joe & Lori Carter

Sara & Joe Caskey

Central Liquor Company

Chastain Classics Project

Michael Ciklin

Donald M. & Yvonne Clark

Larry Clark

Linda A. Clement

Kenneth R. & Manda S. Conklin

Teresa Cooper

Christy Counts & Benjamin Morton

Cox Connects Foundation

Mr. & Mrs. Nolan Coyle

Winifred A. Crim

**Bob Curtis** 

Dane Design of Oklahoma

DaVita

Bill V. Dean Jr. & Christine P. Dean

Rowland & Mary Denman

Thomas Donalson

Brian & Marileigh A. Dougherty

Mr. & Mrs. Rollin E. Drew

Russell & Lynne Driver

Paul & Debby Dudman

Doug & Tish Eason

Ron & Lida Elkins

Edward A. & Barbara Eskridge

Jim & Christy Everest

**Express Services International** 

Arnold & Mari Fagin

Gerhard & Catherine Feagles

Prentiss & Gail Feagles

Suzanne Fiaccone

Vernon E. & Betty J. Forshee

John W. & Marsha Funk

Gena Gardiner

Kent Gardner

Bill & Jane Garthoeffner

Nina Gaugler

Kevin Gordon & Janice Mathews-Gordon

Andrew & Judi Gregory Family Foundation

Mr. & Mrs. Thomas K. Harrah

James & Jean Ann Hartsuck

Don W. & Mary Ann Haskins

Alan Hawxby

Frank D. & Bette Jo Hill

Terry & Jann Hook

Leslie S. & J. Clifford Hudson

Larry & Brenda Johnson

Tom Johnson Investment Management

Tim & Phyllis Kersey

Akiko Buckingham Knotts

C. Thomas Knotts

Neal & Joni Lane

Patience Latting Northwest Library

Memorial Fund

David & Beverly Laughead

Theresa Lee

Jean Lehr

Elaine & Harrison Levy Jr.

LaCrecia Lewis

Bill & Kay Lindsey

Cathy S. Lippard

Matt Little

Patricia Lowry

C II O D I : M I

Scott & Robin Macke

Ann Mason

Patrice Mathews & Mark Wunsch

John & Penny McCaleb

Melvin J. & Ruth O. McCurdy

Mike & Jenna McIntosh

R.M. McVay

William & Jacqueline Medley

Kim & Bill Michaels

John Mihm

Ron & Judy Millican

Chris & Laura Mitchel

Frank & Ellen Mitchell

David & Sarah Morgan

Daviu & Salali Mulya

R. Clark & Kay Musser

Jeaneen Naifeh Nichols Energy Services

Larry & Polly Nichols

#### In Memoriam

## Dr. Raniyah Ramadan Foundation

Dr. Raniyah Ramadan's passion for science began at an early age. A junior high science fair project studying rabbits and their eye color would turn into a lifelong pursuit of ophthalmologic research.

After graduating from Ada High School, Raniyah attended the University of Oklahoma where she earned a bachelor's degree in science and a master's degree in public health. In 2007, she graduated from the OU Health Sciences Center with a doctorate in neuroscience and was awarded a prestigious postdoctoral fellowship in ophthalmology at Case Western Reserve University in Cleveland, Ohio.

In 2009, Dr. Ramadan was living in Manhattan, New York, and fulfilling her vision of neuro-ophthalmology research in a lab she designed at Regeneron Pharmaceuticals when she was diagnosed with cancer. Through her work at Regeneron, she initiated the protocol for animal models of ocular inflammatory diseases that affect more than two million people worldwide. Following her death in 2011, her family established the Dr. Raniyah Ramadan Foundation Fund at the Oklahoma City Community Foundation to continue her passion for science and research.

The endowment supports education and research in the health

sciences through scholarships, symposiums and internship programs. In addition, the fund will provide support for a research facility at East Central University in Ada to be named the Dr. Raniyah Ramadan Center for Undergraduate Research and Learning. The center will include two undergraduate research labs for biology and one each for chemistry, environmental health science and psychology.



Walter & Kathy Northcutt Alberta Wilhelmina "Bobby" Peters Ogden Oklahoma State Firefighters Women's Auxiliary Melinda Olbert

Richard & Ruthanne Orth Cynda & Larry Ottaway Mukesh & Nina Parekh

Jane Park

Ronald & Sarah Pool

Dr. Ranivah Ramadan Foundation

John & Sharon Reeves Marvin & Linda Resnick John & Chervl Rickards Kevin & Taddum Riddle Jim & Christine Roberts George & Waldine Robinson

Patrick T. Rooney Linda Rosser

J.B. Schuelein Linda Simonton Robert & Patsy Smith Jerry W. Snow Sooner Nautical Society Southeastern Energy Co. Edwin J. Stahl Jr. Jennifer & Dale Stewart John Stott **Shirley Summers** Steven & Mary Surbeck Paul T. Theisen Ralph & Barbara Thompson Townsend PTA Joe Dan & Janice Trigg Donna Kennedy Vogel Verlyn & Ta Wanna Warren

Carol Thompson-Rountree

George & Denise Waters Gene Wheeler Charles E. & Renate W. Wiggin Woodward High School Class of '93 Ann Boulton Young

## **Advised Funds**

An Advised Fund is the simplest and most flexible way for you to accomplish your charitable goals. An Advised Fund can be established with cash or other assets such as the residual beneficiary of a trust, life insurance policy, charitable gift annuity or retirement account. For donors who establish permanent Advised Funds, the ability to recommend charitable grants can be carried on by family members thus creating a charitable legacy. We offer three Advised Fund options described below:

## legacyfund

A Legacy Fund is the best alternative for families or an individual who may be considering establishing a private foundation or want to create a lasting legacy with a current or planned gift. With a required minimum balance of \$10,000, a Legacy Fund offers both our proven investment management as well as the handling of all required reporting and administrative details. Additional benefits include:

- It's a permanent endowment with an annual spendable amount.
- · Low competitive fees.
- The spendable balance allows for grants to be recommended at any time to any charitable organization within the United States.
- Donor has online access to fund and grant reports and can also make grant recommendations online.
- Anonymous grant making is available.
- Favorable tax treatment compared to private foundations.
- An expert staff is available to advise and provide all administrative support.

## giftfund

A Gift Fund is ideal for the individual who wants investment performance but desires the ability to distribute the total gift to charity. Established with a minimum of \$10,000, a Gift Fund is a more effective alternative to commercial gift funds. Additional benefits include:

- Fund balance is completely spendable.
- Low competitive fees.
- Grants can be recommended at any time to any charitable organization.
- Donor has online access to fund and grant reports and can also make grant recommendations online.
- Anonymous grant making is available.
- Favorable tax treatment compared to private foundations.
- An expert staff is available to advise and provide all administrative support.



### expressfund

The Express Fund is a perfect vehicle for individuals who want to make a year-end gift of cash, appreciated stock or another non-cash asset to benefit one or more charities. An Express Fund can be established with a minimum of \$1,000 and offers the following benefits:

- Fund balance is completely spendable.
- No investment earnings are allocated to the fund.
- A fee of up to 1 percent is charged on contributions at the time
- Grants can be recommended at any time to any charitable organization.
- Fund balance reports are available.
- Anonymous grant making is available.

# **Advised Funds:** By the Numbers in FY2014

38 new advised funds established to bring total to 506 advised funds.

Recommended nearly \$18.8 million through 2,085 grants that impacted more than 600 charitable organizations.



Top: Members and staff of the Boys & Girls Club at Cesar Chavez Elementary School in south Oklahoma City enjoy a visit from Rumble. A \$500,000 multi-year advised fund grant from the Ken and Gae Rees Family Fund allowed the Boys & Girls Club of Oklahoma County to open the new club in January 2014. Right: Ken and Gae Rees and their daughter Susan Wright, a middle school teacher in Chicago, visited the Cesar Chavez club soon after it opened.

## Addressing Generational Poverty

Prior to joining the Boys & Girls Club at Cesar Chavez Elementary School, Jissel R. was in danger of repeating third grade. Her math and reading skills

were low and she was failing in multiple subjects. With help from an educational specialist that works with the club members, Jissel has discovered a passion for math and is now on the mark to become a fourth grader.

The Boys & Girls Club at Cesar Chavez Elementary School in south Oklahoma City exists thanks to a multi-year \$500,000 grant from the Ken & Gae Rees Family Fund. With help from our staff, the Rees family invited nonprofit organizations that provide direct services for children and families who have lived in poverty for at least two generations to apply for the grant. The family's objective with the grant is to help to begin breaking the cycle of generational poverty. The expansion of a Boys & Girls Club site in south Oklahoma City that was partnering with a school where 97 percent of its students received free or reduced lunches appealed to the Rees family.

"We are happy to be instrumental in the opening of a new Boys & Girls Club that is starting to have a real impact in an underserved community in south Oklahoma City," says Ken Rees.

Jane Sutter says Cesar Chavez Elementary School is an ideal location as there are very few afterschool options for the students who attend and is a model that can be replicated elsewhere. She is the president and executive director of the Boys & Girls Club of Oklahoma County.

The Cesar Chavez club opened in January 2014 and has grown to include 90 members. The members benefit from daily homework assistance as well as physical activities and a healthy snack. The club is tracking attendance and grade records of members to begin evaluating the impact of its program.

# **Impact**



Since 1972, the Urban Mission has provided food, school supplies and other services for disadvantaged Oklahomans. In 2012, the organization partnered with the Regional Food Bank of Oklahoma to open the first of six Food Resource Centers in the state. The Urban Mission Food Resource Center allows families to shop for groceries rather than receiving pre-packaged boxes of food. The center provides fresh produce, canned and frozen foods and hygiene items in a grocery store-type setting at its warehouse near Northwest 36th Street and Portland Avenue. Regional Food Bank of Oklahoma executive director Rodney Bivens says that allowing families to choose their own food helps to reduce waste and offers individuals more control over their diet, allowing them dignity in a difficult situation.

# Helping Those Less Fortunate

Thinking of others first was a practice Frederick "Fritz" Kate learned from his mother. Patti Kate says her father grew up during the era of the Great Depression and while their family never had a lot of money, they were always happy to share what they had.

"My grandmother would never turn anyone away and my father learned to live his life by the principle of helping those less fortunate," says Patti.

Natives of Ohio, Mr. Kate graduated from Ohio State University with a geology degree and Mrs. Kate graduated from Kent State University. Childhood sweethearts, the couple married in 1940.



Lois & Frederick Kate

Mr. Kate began his career as a petroleum geologist for Shell Oil Co. in Illinois before they were relocated to Oklahoma in 1943.

The Kates and their two children made their home in Oklahoma City and quickly became active in the community. Mr. Kate was a founding member of the Northwest Presbyterian Church (now Church of the Savior), where Mrs. Kate taught Sunday school for many years.

In 1998, the couple began making regular gifts from their private foundation to the charitable organization endowment fund at the Oklahoma City Community Foundation that benefits the Urban Mission, a nonprofit organization that helps Oklahoma City area families in need. Mr. Kate died in 2003 and Mrs. Kate in 2011, but their family continues to make annual gifts to the endowment.

"We are extremely grateful for the Kate family's continued support over the years as our programs have expanded and needs have changed," says Peggy Garrett, executive director of the Urban Mission. "It is often a challenge for nonprofits to find funding for day-to-day operations, as well as building an endowment for future needs, but the Kate Family has always been generous enough to do both which has had a huge impact on our agency and the number of families we are able to serve each day."

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# Charitable Organization Endowment Program

The Oklahoma City Community Foundation administers permanent endowment funds for the benefit of more than 320 charitable and educational organizations. As of June 30, 2014, the total market value of these funds was \$169 million. Annual distributions from the endowments was nearly \$7 million. On pages 36-42 is a list of the beneficiary organizations, the fund market value at end of the fiscal year and the annual distribution amount. The sub funds that are listed are those with a contributed value of \$10,000 or more. For more information on the program, please contact Gayle Farley at 405/606-2910 or g.farley@occf.org.

	Market Value	2014	N	Market Value	2014
	as of 6·30·2014	Distribution	as	s of 6·30·2014	Distribution
Arts & Culture			- Lil Williams Festival Fund		\$ 1,364
Allied Arts Foundation ■	\$ 1,290,510	\$ 54,138	Oklahoma Contemporary Arts Center	1,813,390	83,369
Ambassadors' Concert Choir	146,227	6,759	- James Pickel Oklahoma Contemporary		
American Banjo Museum	136,506	6,125	Art Center Education Fund	11,131	529
American Choral Director's Association		2,201	- Rebecca McCubbin Oklahoma Contemp	orary	
Arts Council of Oklahoma City	416,075	19,815	Art Center Education	10,693	522
Canterbury Choral Society	210,094	9,715	Oklahoma Museums Association	102,969	4,724
Chamber Music in Oklahoma	210,034	9,372	Oklahoma Philharmonic Society	1,846,405	75,067
- Berrien Kinnard Upshaw Chamber Mu			-Fund for Collaborative Performances	3,584,359	153,636
•		2,559 7,281	Oklahoma Shakespeare in the Park	89,639	4,088
Cimarron Opera Company	157,573		Oklahoma Visual Arts Coalition	92,846	4,241
Fine Arts Institute of Edmond	165,292	7,638	Oklahoma Youth Orchestra	84,379	3,899
Individual Artists of Oklahoma/	50.000	0.25/	Opry Heritage Foundation of Oklahoma	21,547	1,026
Linda Jaeger Memorial	50,899	2,354	Paseo Artists Association	81,651	3,713
Jacobson Foundation	74,116	3,422	Photographic Society of America	63,791	2,759
Jazz in June	67,107	2,643	Prairie Dance Theatre	115,713	5,348
Ladies Music Club of Oklahoma City	77,375	3,354	Red Earth	203,218	9,316
Lawton Philharmonic Society	104,742	4,840			9,310 848
Lyric Theatre of Oklahoma	1,497,878	69,024	-Kathleen Upshaw Fund	18,327	
- Curt Schwartz Scholarship	99,617	4,591	Science Museum Oklahoma ■	50,487,703	2,000,000
Melton Art Reference Library/					
Legacy Collection	112,041	5,178	Community Development Or	•	
Jasmine Moran Children's Museum	127,160	5,830	Association of Fundraising Professionals	31,436	1,405
National Cowboy & Western Heritage	2		Cimarron Alliance Foundation	26,641	1,136
Museum ■	1,571,845	60,000	ESCCO - Executive Service Corps		
National Cowboy & Western Heritage	2		of Central Oklahoma	55,625	2,379
Museum - Docent Council	31,033	1,445	Executive Women International	150,250	6,949
OK Chorale	56,068	2,366	Groundswell *	21,645	924
Oklahoma Arts Institute	269,749	12,410	Impact Oklahoma	43,936	1,972
Oklahoma Children's Theatre	115,028	5,164	Jewish Federation of Greater		
Oklahoma City Ballet	213,345	9,860	Oklahoma City	286,654	13,256
Oklahoma City Museum of Art ■	4,392,749	187,306	-Ralph Dorn Fund	242,035	11,193
- Gene Barth Memorial Fund	28,921	624	Junior Hospitality Club	201,736	9,325
- Fee-Milligan Endowment Fund	2,041,106	87,169	Junior League of Oklahoma City	269,084	12,431
- Carolyn A. Hill Collections Endowm			Kiwanis Club Special Activities	81,425	3,760
Fund	1,088,405	10,800	L'Alliance Francaise d'Oklahoma, Inc	137,543	6,338
- Robert & Harriette Orbach Endown		,,,,,,	Leadership Oklahoma City ■	1,130,844	50,000
Fund	108,607	4,638	League of Women Voters of Oklahoma	62,629	2,622
- James C. Meade Friends Lecture		.,,	McAlester Scottish Rite Charitable &	•	•
Series Endowment Fund	230,950	_	Educational Foundation	21,281	1,047
- James C. & Virginia W. Meade Colle	·		McAlester Scottish Rite Temple		2/0 1/
Endowment Fund	1,469,985	_	Restoration / Education	21,281	1,047
Oklahoma City Orchestra League	421,017	19,441	Midwest City Rotary Foundation	33,497	1,436
Oklahoma Community Theatre	721,017	13,441	National Society of Colonial Dames	55,751	1,750
Association	22,186	1 026	of America in Oklahoma	213,807	9,888
ASSOCIATION	22,100	1,026	or America in oktanoma		3,000

<sup>36 |</sup> Oklahoma City Community Foundation

	Maı	rket Value		2014
	as of	6.30.2014	Dist	ribution
Navy League for USS Oklahoma City (SSN-723)/US Navy TACAMO Wing.				
Tinker AFB The Ninety-Nines Association	\$	133,216	\$	6,158
of Women Pilots & Museum		129,669		5,912
Oklahoma Center for Nonprofits		145,971		6,747
Oklahoma City All-Sports Scholarshi	р			
Relief Fund		51,202		2,367
Oklahoma City Crime Stoppers		94,282		4,358
Oklahoma City Foundation for Archite Oklahoma City Housing Services	ecture	157,379		7,275
Redevelopment Corp.		200,658		8,898
Oklahoma County Bar Foundation		350,113		15,639
Oklahoma Lions Service Foundation		187,065		8,435
Redbud Foundation		55,736		2,563
Rotary Club 29 Foundation		249,372		11,533
Jim Thorpe Association		52,100		2,157
Women of AT&T, Oklahoma City Chap	ter	29,909		1,175
Women of the South		22,754		1,027
Education: Community O	_			
FOLIO - Friends of Libraries in Oklah		72,283		2,821
Friends of the Metropolitan Library S	-			6,482
Friends of the Mustang Public Librar	-	56,356		2,388
Friends of the Norman Public Library		57,958		2,679
Institute of International Education		229,214		10,595
-Colin & Brooke Lee Fund		92,458		4,274
-Alice Pratt Internship Fund		180,127		8,326
Library Endowment Trust	. =	354,524		15,984
- Nancy B. Anthony Library Endowme	nt Fun			7.05.4
Oklahoma Humanities Council		170,478		7,854
Oklahomans for Special Library Serv	ıces	481,354		18,722
Payne Education Center		155,006		7,164
Weatherford Public Library Foundati	on	49,709		2,098
Education: Preschool thru	ı 12tł			4.605
Calumet School Foundation		36,267		1,685
Clara arta Food		944,845		42,842
- Clements Fund	. F J	249,604		10,752
- Carolyn Young Hodnett Scholarship				10,276
- Eleanor Kirkpatrick Fine Arts Chair	runa	2,054,784		91,884
- John E. Kirkpatrick Fund - Jane B. McMillin Memorial Fund		1,068,513		49,097
		69,432		3,112
<ul><li>Records Family Scholarship Fund</li><li>Scholarships Fund</li></ul>		575,409		26,439
Celebrations Preschool		442,377 166,151		20,087 7,587
Christ the King Catholic School				
- James C. & Virginia W. Meade Fund		72,616 68,289		3,354 3,157
Christian Heritage Academy		309,811		9,311
Crescent Public Schools Foundation		29,836		1,373
Deer Creek Public Schools Foundation	ın 🏴	1,880,127		79,225
Edmond Public Schools Foundation		348,982		16,113
- Eloise Rodkey Rees Inspirational Essa	av Awa			1,064
- Rees Fund	~y / 1440	33,201		1,534
		33,201		1,557



An Arts After School program participant creates a masterpiece

### Arts Council of Oklahoma City

Founded in 1967, the Arts Council of Oklahoma City has grown to present popular annual events such as the Festival of the Arts and Opening Night. Other programs include the Sunday Twilight Concert Series at the Myriad Gardens and the Oklahoma City Storytelling Festival. The organization also works to bring the arts to underserved youth and adults. Through its Arts After School program, the council provides arts enrichment activities at several Oklahoma City elementary schools, the YMCA and the Boys & Girls Club of Oklahoma County. The program matches professional teaching artists with a site who then are "in residence" at that site for two hours twice a week per semester. There are no costs to the schools or the students who participate. Recent classes include dance and movement, creative writing, watercolor, hip-hop dancing and painting.

The Arts Council of Oklahoma City has a profile at Give Smart OKC.org and the organization received a \$500 grant for winning the top social media promoter with annual income of more than \$1 million during the Pump Up Your Profile contest. Visit their profile at Give Smart OKC.org.

us 01 0	30 2011	Distribution	us of	0 30 2011	Distribution
El Reno Public School Foundation/			<b>Education: College, Universitie</b>	s & Vocatio	nal Schools
Wilbur & Jean Gardner Scholarship \$	112,584	\$ 4,994	Hillel Foundation/University		
- Leslie F. Roblyer Leadership Grant	20,875	679	of Oklahoma \$	512,422	\$ 23,496
- Jeremy Thompson - Wade Kubon Memorial	00.050	500	- Louis Berlowitz Lodge Fund	12,158	559
Scholarship Fund *	30,350	500	- Milton J. Gordon Memorial Fund	222,293	10,264
The Foundation for Oklahoma City	004 555	40.700	- John Horwitz Memorial Library Fund	21,482	992
Public Schools	231,555	10,700	Langston University	985,052	43,429
- Anna & Calvin Wickham/Classen School of		4 044	- Rachel Starks Durham Scholarship Fund	18,774	854
Advanced Studies Piano Department Fund		1,211	- Helen Aline Johnson Scholarship Fund	21,125	966
Guthrie Educational Foundation	68,326	2,202	- Kirkpatrick Scholarship Fund	71,896	3,241
Harding Fine Arts Academy - John & Joy Ree		0.640	- Al Bert Prewitt Sr. &		
Arts & Education Fund *	54,662	2,648	Audrey Monroe Prewitt Fund	19,539	889
Heritage Hall School ■	945,531	37,000	- Baxter Tilford Scholarship Fund	33,202	1,497
- Landscaping Endowment Fund	76,781	11,101	Metro Tech Foundation *	20,122	417
- Reynolds Endowment Fund	31,286	-	Oklahoma Baptist University	181,772	8,394
- Teacher Endowment Fund	846,309	49,654	- Business Program Fund	140,973	6,510
Kingfisher Educational Foundation *	20,529	667	- Hobbs Lectureship Fund	234,091	10,809
Erna Krouch Preschool	82,321	3,805	- James Hurley Professorship Fund	71,951	3,323
Bishop McGuinness Catholic High School	210,389	9,628	- Scholarships Fund	94,564	4,366
Midwest City-Del City Public Schools			3	1,382,221	62,640
Foundation	411,451	18,648	- Olen V. Hurst Scholarship Fund	23,048	1,063
Millwood School District Enrichment			- McBride Center for Faith & Literature Fund	1 409,047	14,883
Foundation	34,760	1,520	Oklahoma City Community College	261,047	11,654
Moore Public Schools Foundation			· ·	2,525,790	115,993
for Academic Excellence	161,823	7,034	- Benham Professorship Fund	181,532	8,348
Mount St. Mary Catholic High School	545,569	24,664	- Film Institute	48,016	2,090
- Tom Swyden Fund	17,170	794	- Fine Arts Department Fund	109,802	5,050
Oklahoma Christian School	54,536	2,457	- Richard Kells Memorial Scholarship	62,014	2,814
	1,907,028	76,943	- Law School Dean's Fund	226,010	10,424
Oklahoma Foundation for the Education			- Law School Seminar Fund	509,610	23,522
of Blind Children & Youth	46,406	2,148	- Petree School of Music Fund	128,194	5,895
Oklahoma Foundation for Excellence	170,921	7,901	- Societies Fund	94,792	4,359
	344,483	15,909	Oklahoma State University/School of Civil		
- Gary Salwierak Fund	108,740	5,232	& Environmental Engineering	20,449	961
Positive Tomorrows	442,497	20,409	James D. & LaVerna L. Cobb Endowment		
Putnam City Public Schools Foundation	508,169	23,501	Fund for OSU School of Civil and		
Rosary Catholic School	119,796	5,514	Environmental Engineering	150,935	6,982
St. Charles Borromeo Catholic School	88,344	3,818	Oklahoma State University - Oklahoma City	172,866	7,747
St. Elizabeth Ann Seton Catholic School	65,246	3,013	- Horticulture Center Fund	286,790	13,140
St. James Catholic School	259,862	11,989	- Diane Miller Greenhouse Scholarship Fund	35,548	1,594
St. John Christian Heritage Academy			- Rumsey Garden Fund	151,608	6,794
- Waltine Lynette Jackson Endowment	149,972	6,932	OIC - Opportunities Industrialization Center	280,477	12,958
St. John's Episcopal School	181,726	8,400	Redlands Community College	64,363	2,847
- Calvin & Peola Battle Scholarship Fund	10,243	474	- Alumni & Friends Association Scholarship	11,541	515
- Edward Wade Dalton Memorial Fund	15,195	703	- Black Baseball Endowment Fund	10,645	492
St. Mary's Episcopal School of Edmond	175,615	8,105	- Casey Dell Brantley Scholarship	17,120	760
- Nancy Rice Hetherington Endowment Fund		3,257	- Burrus Family Scholarship	140,802	5,317
Sacred Heart Catholic School	482,286	20,572	- Michael Earl Cray Scholarship	11,712	541
Southeast High School Alumni Support	33,481	1,081	- N.E. & Pearl Douglas Scholarship	14,378	525
Special Care	322,631	14,888	- El Reno Chamber/Lesle F. Roblyer		
Trinity School	106,951	4,942	Memorial Scholarship	14,002	647
Westminster School	474,992	21,942	- El Reno High School Class of '65		
- Gregory L. Shadid Memorial			Endowed Scholarship	12,105	546
Scholarship Fund	140,785	6,467	- El Reno Masonic Lodge #50/		
			Aggie Club Scholarship	82,737	2,691
Olyloh ama City Community Form 1-4:				4	C   1   D/0

### Oklahoma Visual Arts Coalition

Established in 1988, Oklahoma Visual Arts Coalition helps Oklahoma artists realize their potential through education, exposure and funding.

Annually, OVAC serves more than 1,700 artists and connects audiences of more than 19,000 to art and artists. The organization offers artists professional development, workshops, project funding, information resources and career-boosting awards and recognition. OVAC also helps the audiences understand the ideas behind the artwork through exhibitions, open studios, an online gallery and a bi-monthly magazine, Art Focus. Education programs such as the Artist Survival Kit, assist artists in advancing their business skills while promising writers participating in Oklahoma Art Writing & Curatorial Fellowship get help expanding their professional education and experience.



OVAC's Momentum exhibition highlights Oklahoma artists ages 30 and younger in an interactive, festive environment. The event is held each March in Oklahoma City.

OVAC established its Charitable Organization Endowment in 1998 and for several years the organization reinvested its annual distribution to help build the endowment. Learn more about OVAC through its profile at GiveSmartOKC.org or at its website www.OVAC-OK.org. OVAC was one of six winners of the GiveSmartOKC contest, Pump Up Your Profile. The organization won a \$500 grant in the category Top Social Media Promoter for organizations with less than \$1 million in annual income.

		et Value		2014			rket Value		2014
	as of 6.	30•2014	Dist	ribution		as o	f 6·30·2014	Dis	stribution
- Scott L. Harlan Memorial	<b>.</b>	00 500	<b>*</b>	004	Southern Nazarene University	<b>.</b>	54.000	<b>*</b>	0.405
Endowed Scholarship	\$	20,590	\$	901	Scholarship	\$	51,922	\$	2,125
- Howard & Rebecca Rainey Hutson		// /70		0.015	Francis Tuttle Foundation		213,140		9,852
Scholarship		44,470		2,015	United States Air Force Academy/		207.006		17.026
-Drs. Owen & Bess Jenkins Endowed		11 705		F / 7	John E. Kirkpatrick Fund		387,806		17,936
Scholarship		11,725		547	United States Military Academy/		105 145		40.777
- T.G. Johnson Memorial Endowed		11 561		F16	John E. Kirkpatrick Fund		405,415		18,777
Scholarship		11,561		516	United States Naval Academy/		207.040		47.006
- Edna McMahon Kelly Memorial		10.026		506	John E. Kirkpatrick Fund		387,812		17,936
Endowed Scholarship		10,936		506	University of Central Oklahoma		100.006		. 746
- Cathi Kennedy Scholarship		9,759		451	- Fine Arts Fund		102,206		4,716
- KLR Scholarship		10,249		473	- Kirkpatrick Service Awards Fund		457,680		21,020
- Tyler Knecht Memorial Endowed Sch	iolarship	27,870		1,254	- Nursing Scholarship Fund		29,302		1,354
- Marie West Lyons Scholarship		18,580		822	- Department of History and Geograp	hy			
- Masonic Fraternity of Oklahoma					- Diane Neal Kremm Fund		32,893		1,526
Endowment Fund		52,642		1,875	University of Oklahoma Health Science	ces Ce			
- Tommy Pinkston Family Memorial					- Alumni Association Research Fund		41,141		1,786
Scholarship		52,241		2,344	- Robert M. Bird Society Fund		196,002		8,509
- Martha Piper Nursing Scholarship		12,166		563	- Watson Scholarship Fund		36,312		1,576
- Cheryl Ross Rinehart Memorial					University of Oklahoma Norman Camp	ous			
Nursing Scholarship		12,190		564	- Bizzell Memorial Library Fund		200,789		9,286
- Renna V. Royse Scholarship		9,759		451	- Jerry Cooper Marching Band				
- Virdin Royse Memorial Endowed Sch	olarship	10,645		492	Scholarship Fund		68,161		3,152
- James Shaw Scholarship		29,002		1,311	- Fred Jones Jr. Museum of Art Fund		227,255		10,510
- Trotter-Gambel Scholarship		29,033		1,272	- Naval ROTC Fund		155,954		6,611
- Henry Jo Von Tungeln Memorial					- Oklahoma Naval ROTC/				
Agriculture Scholarship		11,350		543	Capt. Robert J. Kelsey Fund		27,185		1,330
St. Gregory's University		152,034		7,014					
- Vogt Fund		31,092		1,437					

	Market Value	2014	Ma	rket Value	2014
	as of 6·30·2014			f 6·30·2014	Distribution
Education, Cabalanchin ar			Oklahaven Children's Chiropractic	10 00 2011	Distribution
Education: Scholarship ar Beta Eta Lambda Scholarship	iu support Orga	amzauons	Center \$	28,735	\$ 1,339
Foundation of Alpha Phi Alpha	\$ 50,668	\$ 2,090	Oklahoma Blood Institute	21,637	1,010
Markoma Christian Ministries		\$ 2,090 48,544	Oklahoma Brain Tumor Foundation	25,478	1,159
	1,051,554	40,344	Oklahoma Caring Foundation	32,472	1,397
A. Kurt Weiss Lectureship	116,807	-	Oklahoma Medical Research Foundation	359,876	16,126
Environment & Animal O	rcanizations		- Fleming Scholarship Fund	542,852	25,049
Best Friends of Pets		2 /5/	- D. Allan & Dorothy B. Harmon	,	,,,,,,,
	57,414	2,454	Memorial Fund	101,267	4,673
Central Oklahoma Humane Society	38,827	831	- Research Fund	22,381	1,033
Choctaw Parks Foundation-Historica	· ·	/ 006	Oklahoma Physical Therapy Foundation	125,896	4,230
Gardens Perpetual Care Free to Live	108,262	4,886	Planned Parenthood of Central Oklahoma	306,170	14,150
Friends of Martin Park Nature Center	339,564	15,660	Prevent Blindness Oklahoma	21,697	1,018
Meinders Garden Maintenance	r 60,868	2,624	Referral Center for Alcohol and Drug Service		4,456
	222 /0/	10.665	Russell-Murray Hospice	60,486	2,482
for Myriad Gardens Morris Animal Foundation	222,484 171,097	10,665 7,859	St. Anthony Hospital Foundation	366,559	16,942
	171,097	6,279	Stroud Regional Medical Center Foundation	•	2,818
Myriad Gardens Foundation			United Cerebral Palsy	76,799	3,343
The Nature Conservancy/Oklahoma C	•	12,184	Variety Care	111,452	5,051
- James K. Hotchkiss Endowment OKC Beautiful	357,119	16,487	- Variety Care Foundation Fund	309,718	14,311
	291,690	13,276	Tarredy care realization raina	3037. 20	11,011
-Wildflowers Fund -Morrison Tucker Award	49,772	2,301	History O Duccomystics Organia	ations	
	49,679	2,296	History & Preservation Organiz		16.560
Oklahoma City Boathouse Foundation		7,453	45th Infantry Division Museum	360,271	16,568
Oklahoma City Geological Foundatio		1,108	95th Division Foundation	68,336	3,063
Oklahoma Horticultural Society	105,688	4,883	Arcadia Historical & Preservation Society	61,420	2,323
Oklahoma Iris Society	24,214	1,132	Break O'Day Farm and Metcalfe Museum	75,542	3,481
Oklahoma River Foundation	756,204	32,194	Cleveland County Historical Society	21,812	1,019
Oklahoma Zoological Society The Tree Bank	903,465	41,142	Edmond Historical Society	54,739	2,530
The free Bank	214,935	9,796	Freedoms Foundation at Valley Forge	// 605	0.073
Health Polated Organizat	ions		Medal of Honor Maintenance	44,685	2,043
Health-Related Organizat Alzheimer's Association - Oklahoma		2.006	Friends of Oklahoma Historical Society Archives	70 221	2 525
		2,006		78,321	3,535
American Cancer Society	193,510	8,939	Frontier Country Historical Society	48,585	1,320
American Diabetes Association	56,029	2,587	William Fremont Harn Gardens and Homestead	1 000 070	/7.202
Arthritis Foundation/Oklahoma Cha		5,805		1,023,842	47,203
Cavett Kids Foundation The Children's Center	117,106	5,414	- 1889er's Fund	11,626	536
	317,035	14,612	Military Order of the World Wars * Oklahoma Archaeological Survey	20,623	500
Children's Hospital Foundation Community Health Center/Mary Mah	223,773	10,343	g g	26,461 266,979	1,230
Memorial Health Center	164,348	7,071	Oklahoma City-County Historical Society Oklahoma Society Daughters	200,979	12,041
Epilepsy Association of Oklahoma	166,765	7,499	of the American Revolution	21 210	1 022
Hearts for Hearing Foundation	21,475	1,037	- Ardmore Chapter Scholarship *	21,310 10,472	1,033 299
Integris Baptist Medical Center	773,729	35,671	- Oklahoma City Chapter *	204,417	5,833
- Baptist Burn Center	480,365	22,146	- Oklahoma Hearts and Hands	204,417	5,655
- James L. Hall Jr. Center for Mind,	460,303	22,140	Healthcare Scholarship	94,570	4,611
Body & Spirit Fund	161,495	7,465	- Scholarship Program *	142,214	6,142
- Integris Southwest Medical Center		2,421	- Veterans First Program *	83,809	3,713
The Leukemia & Lymphoma Society	23,534	1,101	Oklahoma Heritage Association	216,124	9,756
Lupus Foundation of America/	25,554	1,101	- Gary & Elizabeth Huckabay	210,124	9,750
Oklahoma Chapter	31,031	1,445	Scholarship Fund	18,992	879
Dean A. McGee Eye Institute	298,496	13,786	- Scholarship Fund	178,857	8,272
Mercy Health Center	249,193	11,521	Oklahoma Historical Society	485,589	22,644
National Multiple Sclerosis/	LTJ,133	11,361	- Emily Bell Fund	226,502	10,424
Oklahoma Chapter	18,851	887	- Cross S Ranch Fund	112,146	5,183
North Care *	20,178	333	- Guthrie Carnegie Library Fund	27,887	1,292
Horeit cure	20,170	555	Sacinic carricgle Library Fullu	27,007	1,636

 $<sup>40 \</sup>mid Oklahoma\ City\ Community\ Foundation$ 

	Mar	ket Value	2014
	as of	6.30.2014	Distribution
- Meinders Red River Journey Fund *	\$	103,635	\$ 2,500
- Murrell Home/Nell Bradshaw Fund		65,024	3,012
- Oklahoma History Center Fund		1,040,709	47,781
- Nahzi & Annette Zuhdi Fund		285,254	13,128
Oklahoma Railway Museum		86,140	2,616
Oklahoma State Firefighters Museun	1	58,686	2,689
Oklahoma Westerners Indian			
Territory Posse		96,714	13,000
Overholser Mansion		137,077	6,336
- Dianne Gumerson Memorial Fund		10,325	477
Preservation Oklahoma		44,828	1,954
Stillwater Museum Association/			
Sheerar Museum		20,103	945
Westerners International		194,852	8,455
Neighborhood Association	16		
Crown Heights-Edgemere Heights	15		
Neighborhood Association		299,523	12,596
Edgemere Park Preservation Area		82,854	3,191
Historic Brookhaven Neighborhood		02,034	3,191
Association		102 527	4,742
Mesta Park Neighborhood Association	\n	102,527 79,295	3,635
Neighborhood Alliance of Oklahoma		108,775	5,031
Putnam Heights Preservation Area/	City	100,773	5,031
Anderson Family Endowment		79,437	3,655
Shartel Boulevard Development Aut	hority	157,564	6,833
Shartet Boatevara Bevetopinene Nati	Torrey	137,304	0,033
<b>Religious Organizations</b>			
4HIM - His Healing Helping Hands			
International Ministries		44,999	2,084
All Souls' Episcopal Church		887,808	40,924
- Music Fund		34,256	1,488
In Search of The Lord's Way		45,955	1,915
- Bill Phillips Fund		28,886	1,350
LifeChurch.tv		61,591	2,540
St. Paul's Episcopal Cathedral		51,627	2,073
Scope Ministries International		123,528	5,710
Sisterhood of Temple B'nai Israel		77,055	3,305
- Seligson Flower Fund		11,455	474
Sisters of Benedict		20,707	972
Temple B'nai Israel Centennial Fund		17,261	-
Senior Adult Service Orga	nizat	ions	
Areawide Aging Agency	ııızaı	110,721	5,111
Baptist Retirement Center		•	
Daily Living Centers		168,908	7,808
Edmond Mobile Meals		328,000	15,161
Edmond Senior Community Foundati	OB	77,986 02 550	2,143 4,006
Foundation for Senior Citizens	UII	92,559 66.015	4,006 3.054
Oklahoma Alliance on Aging		66,015 26,931	3,054 1 233
	roaran		1,233
Oklahoma County Senior Nutrition P	iograff		3,263
Rebuilding Together RSVP - Retired & Senior Volunteer		66,128	3,052
		106 022	/ 000
Program of Central Oklahoma		106,033	4,889



Dr. Priya Samant discusses a patient's case history during an exam at Healing Hands Clinic. The clinic provides primary health care and case management services for Oklahoma County's homeless of all ages.

### Community Health Centers

In 1973, five pioneering women from the Parker's Heights neighborhood joined forces to help establish a nonprofit comprehensive primary health care facility to serve northeast Oklahoma County. Named after the first black professional nurse in the United States, the Mary Mahoney Memorial Health Center continues to provide quality health care for low-income and uninsured patients. Located at 12716 NE 36th St., the health care facility is sponsored by Community Health Centers and provides services at sliding scale fees based on family size and income.

Community Health Centers operates additional health care facilities at seven locations throughout the state, including a free clinic for homeless individuals at 411 NW 11th St. in Oklahoma City's Midtown district. Healing Hands Health Care Services for the Homeless works collaboratively with homeless shelters, the Oklahoma State Department of Health and the Oklahoma City-County Health Department to provide primary health care and case management services for Oklahoma County's homeless of all ages. In 2013, the clinic served more than 2,200 homeless patients.

Learn more about Community Health Centers through its profile at GiveSmartOKC.org.

Mark	ket Value	2014	Mai	ket Value	2014
	6·30·2014	Distribution		6.30.2014	Distribution
	3 30 2011	Distribution	Dale Rogers Training Center \$	385,753	\$ 16,538
Social Services Organizations	201 (20	¢ 0.247	Safe Kids Oklahoma	23,790	1,078
Aid for Individual Development \$	201,439	\$ 9,317	The Salvation Army	369,244	16,967
American Red Cross of Central Oklahoma	232,478	10,633	- Ed Leslie Fund	571,953	26,398
CARE - Child Abuse Response	00.050	2.042	- Building Maintenance Fund	118,200	4,781
and Evaluation Center	82,952	3,813	Skyline Urban Ministry	324,802	14,896
CASA of Oklahoma County	47,862	2,104	SAFY - Specialized Alternatives	324,002	14,050
Catalyst Behavioral Services	54,423	2,349	for Families & Youth	28,049	1,212
Catholic Charities of the Archdiocese	170 251	7 010	Special Olympics Oklahoma	27,895	1,300
of Oklahoma City Center for Children and Families, Inc.	170,351	7,818 3,635	Speck Homes	737,396	34,041
Central Oklahoma Association for the	91,362	3,035	Sunbeam Family Services	345,646	15,840
	55,729	2 576	TEEM - The Educational and	,	-5,5 .5
Deaf & Hard of Hearing A Chance to Change	176,480	2,576 8,129	Employment Ministry	228,071	10,484
_			United Methodist Boys Ranch	64,465	2,965
Citizens Caring for Children City Rescue Mission	84,228 106,299	3,814 4,852	United Way of Central Oklahoma	301,007	13,909
Coffee Creek Riding Center	39,961	1,822	Upward Transitions	99,966	4,557
Consumer Credit Counseling Services	39,901	1,022	Urban League of Greater Oklahoma City	59,644	2,759
of Central Oklahoma	26 061	1 2/7	The Urban Mission	296,727	13,147
Deaconess Home/Pregnancy	26,861	1,247	Willow Springs Boys Ranch	51,738	2,377
and Adoption Services	175,474	8,111	Work Activity Center	554,310	25,251
EARC - Employment & Residential Centers	52,178	2,273	World Neighbors	956,268	44,101
Easter Seals of Oklahoma	143,145	6,617	Youth Services for Oklahoma County	218,790	10,064
Faith Works of the Inner City	28,558	1,179	YWCA Oklahoma City	338,702	6,926
Genesis Project	102,324	4,715		,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Goodwill Industries of Oklahoma	865,613	37,524	<b>Youth-Serving Organizations</b>		
Heartline	206,588	9,554	Big Brothers Big Sisters		
Hope Center of Edmond	63,907	9,554 2,535	of Greater Oklahoma City	177,471	8,203
Infant Crisis Services	265,887	12,153	Boy Scouts of America - Last Frontier Council		40,291
Jesus House	217,864	10,047	Boys & Girls Club of Oklahoma County	483,412	21,337
Legal Aid Services of Oklahoma	13,503	620	Camp Fire USA - Heart of Oklahoma Council		13,045
- Stan Foster Senior Law Fund	13,503	620	Chesapeake Swim Club	233,164	10,496
- Judge Eugene H. Mathews Fund	102,211	4,518	Girl Scouts - Western Oklahoma	204,432	8,809
Limbs for Life Foundation	78,024	3,013	- Capital Endowment Fund	234,751	8,472
Make-A-Wish Foundation of Oklahoma	137,337	6,102	Junior Achievement of Greater Oklahoma City		7,677
Make Promises Happen/	137,337	0,102	Oklahoma FCA	223,776	10,314
Central Oklahoma Christian Camp	101,822	4,688	- Stephen B. Payne FCA Scholarship Fund	137,080	6,336
Mary Abbott Children's House	60,871	2,251	Oklahoma Kidz Charities	86,323	4,064
McCall's Communities for Life Enrichment	644,953	28,587	Oklahoma City Police Athletic League	52,464	2,426
Meadows Center for Opportunity	233,533	10,783	Denny Price Family YMCA of Enid	37,002	1,717
NAIC - Norman Addiction Information	233,333	10,703	Salvation Army Boys and Girls Club		
& Counseling	49,330	2,160	of Oklahoma City	142,493	6,575
Neighbor for Neighbor of Oklahoma City	495,640	20,226	United National Indian Tribal Youth - UNITY	22,831	1,030
Neighborhood Services Organization	310,781	13,022	White Fields	34,729	1,167
New View Oklahoma	205,102	8,739	Whiz Kids/City Care	51,244	1,938
OKC Metro Alliance	443,207	20,457	YMCA - Oklahoma City	450,488	20,764
Oklahoma Baptist Homes for Children	394,893	11,802	- Downtown Branch Fund	107,483	4,954
- Boys Ranch Town Transitional Living Fund	100,835	3,334	- Eastside Branch Fund	93,729	4,320
Oklahoma Foundation for the Disabled	251,724	11,593	- Northside Branch Fund	11,247	519
Oklahoma Halfway House	158,407	7,322	- Camp Classen Fund	515,250	23,737
Oklahoma Lawyers for Children	40,566	1,886	- Eberly Scholarships for Camp Classen	259,897	11,882
Parent Promise	144,481	6,664	Youth Leadership Exchange	62,246	2,877
Peppers Ranch	57,316	2,575			
Rainbow Fleet	134,716	6,223			
Regional Food Bank of Oklahoma	355,847	13,174			
Reliant Living Centers of Oklahoma	51,518	2,354			

Імраст

# Charitable Organization Endowment Program: Affiliated Funds

The permanent endowment funds listed on this page (and included within the list on pages 36-42) were established with a minimum of \$500,000 and operate under a specific set of governing documents and structure, including the endowment's Trustees, that are approved by the Oklahoma City Community Foundation Trustees. The individuals listed with each endowment served as a Trustee for the fund during Fiscal Year 2014.

### **Allied Arts**

**Market Value:** \$1,290,510 **Distribution:** \$54,138 Trustees: *Nancy Anthony, Tom Carlson, Paul Dudman, Ann Johnstone and Lou Kerr.* 

### **Deer Creek Public Schools Foundation**

Market Value: \$1,880,127 Distribution: \$79,225 Trustees: Rich DiAngelo, Brian Harvey, James Holloman, Bob Medley and Bond Payne.

### Heritage Hall School

Market Value: \$1,899,907 Distribution: \$97,755

Trustees: Nancy Anthony, Mike Collison, John Frank, Bill Johnstone and John Kennedy.

### Leadership Oklahoma City

Market Value: \$1,130,844 Distribution: \$50,000

Trustees: Terri Cooper, Kirkland Hall, Steven Raybourn, Cheryl Vaught and George Young.

### National Cowboy & Western Heritage Museum

Market Value: \$1,571,845 Distribution: \$60,000

Trustees: Nancy Anthony, Martin C. Dickinson, Christian K. Keesee and Bond Payne.

### Oklahoma City Museum of Art

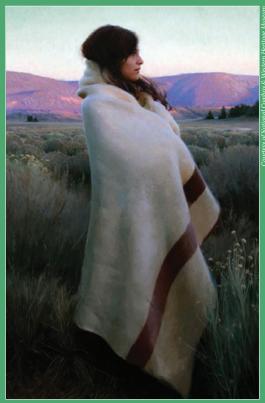
**Market Value:** \$4,392,749 **Distribution:** \$187,306 Trustees: *Ed Barth, Elby Beal, Leslie Hudson, Christian K. Keesee and Frank Merrick.* 

### Oklahoma Philharmonic Society

Market Value: \$1,846,405 Distribution: \$75,067
Trustees: Steven Agee, Ed Barth, Robert Clements, Paul Dudman, Jane Harlow,
Jean Hartsuck, Ann Johnstone, Richard Sias and Chuck Wiggin.

### Science Museum Oklahoma & Air Space Museum

**Market Value:** \$50,487,703 **Distribution:** \$2,000,000 Trustees: *Paul Dudman, Jim Farris, Colin Fitzsimmons, Christian K. Keesee and James Pickel.* 



2014 Prix de West Purchase Award Winner "Silence and Sagebrush" by Jeremy Lipking Oil on Linen, 58" x 36." Permanent collection. National Cowboy & Western Heritage Museum.

### National Cowboy & Western Heritage Museum

During a weekend each June, the National Cowboy & Western Heritage Museum hosts the annual Prix de West, a prestigious invitational art exhibit of more than 300 Western paintings and sculpture by the finest Western artists. The artists include a diversity of styles with works ranging from historical pieces that reflect the early days of the West to more contemporary and impressionist works of art. The Prix de West also includes art seminars, receptions and an awards banquet. The event ends with a fixed-price sale of all exhibition pieces.

Founded in 1955, the museum is considered one of the top institutions of Western history, art and culture. The museum collects, preserves and exhibits an internationally-renowned collection of Western art and artifacts. In addition to the Prix de West, the museum offers additional educational programs and events.

## Scholarship & Award Funds

Scholarship and award endowment funds continue to be a popular avenue for donors who seek to provide educational opportunities to others. In Fiscal Year 2014, donors established 11 new scholarship endowment funds that are denoted below by \*. A new online application system was introduced in the fall of 2013 that helped to streamline the process for both the applicants as well as staff. Overall, the endowment funds listed below provided scholarships and awards to more than 650 students. To learn more about the funds listed below, please visit www.occf.org/directory.

Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship Mike Allen Memorial Education Fund Aaron Alley Memorial Scholarship H.W. Almen/West OKC Rotary Scholarship American Society of Civil Engineers Scholarship American Society of Landscape Architects Scholarship Andersen-Spraberry Scholarships BSO Ivy Foundation Scholarship John Barresi Memorial Scholarship J. Edward Barth Community Foundation Scholar Award Black Mesa Foundation Scholarship John Blaess Memorial Scholarship Patrick S. Bonds Memorial Scholarship Vinita F. Boyer Scholarship Alberta Brannon Memorial Scholarship Dr. Eugene S. Briggs Memorial Scholarship Frank & Merle Buttram String Awards Capitol Hill High School Scholarship Elizabeth E. Carlson Scholarship Duane & Villa Rae Carter Scholarship \* Casady Class of 1996 Scholarship Central High School Alumni Association Scholarship Central High School Alumni Association - Helen P. Oldham Gardner Fund Central Oklahoma Chapter of the American Society of Heating, Refrigeration and Air-conditioning Engineers Scholarship James C. Clark Community Foundation Scholar Award \* Kimberly Kay Clark Memorial Scholarship - Naval Reserve Association Classen '55 Scholars Fund Classen Awards Foundation Classen Class of 1945 Scholarship Classen Class of '54 Scholarship Classen High School Alumni Association Scholarship Ralph Clinton Scholarship - Sales & Marketing Executives Nancy Coats-Ashley Community Foundation

Brad R. Corbett Memorial Academic Trust Jean Hawley Curtis Scholarship Harley Custer Memorial Scholarship DANA Corporation Scholarship James R. Daniel Community Foundation Scholar Award Dortha Dever Business Scholarship Douglass High School Class of 1967 Scholarship Paul W. Dudman Community Foundation Scholar Award **Durant Community Scholarship** Durrell Public Law Research Award Early Childhood Association of Oklahoma Scholarship **Everett Foundation Scholarships** Mark Allen Everett Graduate Fellowship in String Performance - University of Oklahoma School of Music Barbara Fagin Award Fund - Christmas Connection Brunel D. Faris Art Exploration Scholarship Daniel & Jay Feiler Scholarship Karen Sue Freeman Memorial Scholarship Irene P. & Samuel F. Frierson Educational Trust Fulmer Trombone Scholarship \* Sybil Irene Gabbard Scholarship Wauhillau Austin Gale Memorial Scholarship Ema Garcia Memorial Scholarship Garner-Stocker Foundation Scholarship \* Edward King Gaylord Scholarship Elsie Mae "Nat" Glosemeyer Memorial Scholarship Freda Poole Grayson Scholarship Greater Oklahoma City Alumnae Panhellenic Foundation Scholarship John E. Green Community Foundation Scholar Award Kirkland Hall Community Foundation Scholar Award Harris Harding Scholarship \* James H. Holloman Jr. Community Foundation Scholar Award Geneva Hood Award - Casady School Jonas & Mary Beatrice House Scholarship G. Ed Hudgins Scholarships - OSU College of Engineering

**Hudiburg Family Fund Scholarships** Geneva Johnston Hudson Scholarship \* Hutch's Scholars Award Hutchinson Scholarship Iron Workers Local 584 Harvey A. Swift Scholarship Virgil & Pauline Jackson Scholarship Dennis James Scholarship-Deer Creek Baseball Jane Jayroe Community Foundation Scholar Award Miles Jenkins Memorial Scholarship Kay Jewell Scholarship William M. & Janet S. Johnson Scholarship Jones High School Scholarship Friends of Kim Jones-Shelton Scholarship Dorothy Detrick Kendall Piano Scholarship Award - University of Oklahoma School of Music Dr. Edith King Mental Health Court Scholarship Rev. Kenneth King Memorial Scholarship Kirshner Trust Scholarship Donna Vandiver Knapp Piano & Vocal Music **Education Scholarship** Valerie Koelsch Memorial Scholarship Donna & Harry Kornbaum Scholarship \* PFC Anthony Adam Landers "Zero To Hero" Sally Jo Clark Langston Memorial Scholarship Wann & Clara Langston Scholarship Learning With Love's Scholarship Charles Thomas "Tommy" Lewis Memorial Fund Judy Love Community Foundation Scholar Award Albert & Freda Marottek Scholarship G. Stephen Mason Community Foundation Scholar Award June Mitchell McCharen Scholarship McGee Foundation Scholarship Fund Frank McPherson Community Foundation Scholar Award Benny McReynolds Memorial Scholarship Ruth Mershon Scholarship Charles C. & Mary Lou Miles Scholarship Michael Neal Minter Sr. Scholarship Richard Moesel Scholarship Dr. Gary M. Moore Dance & Arts Management Scholarship

Commander Family Scholarship

Scholar Award

### Jeanette Sias

Jeannette Sias loved music. Whether it was a choir, a philharmonic performance or a soloist, she was a lifelong fan of all things musical. It was fitting that following her death in April 2014, her family established the Jeannette Sias Music Scholarship for Oklahoma City University and encouraged memorial gifts to the fund. It is also fitting that the scholarship benefits OCU, for she had served on the university's board and was the recipient of the OCU Servant Leader Award in 2009.

An Oklahoma City native, Jeannette earned her bachelor's degree in speech therapy from Oklahoma State University and a master's degree in speech from Northwestern University in Evanston, Ill. She worked as a speech therapist for a number of Oklahoma City schools and would later volunteer

her services to several schools. Her love of music was evident in her support for both the Oklahoma City Philharmonic and KCSC Radio and service on both boards. She also was a member of the Ladies Music Club, Oklahoma City Orchestra League and Allied Arts. Jeannette worked tirelessly through her life to improve and sustain the fine, performing and culinary arts, education, the Nichols Hills United Methodist Church and countless humanitarian programs and causes.

In 2009, together with her husband, Dick, the couple was inducted into the Oklahoma Higher Education Hall of Fame for "a lifetime spent in lifting the culture of Oklahoma to a higher level than they found it." No truer words.

Dr. Gary M. Moore Great Plan Scholarship Moore High School Alumni Association Scholarships:

- '70s Legacy Scholarship Fund
- George and Doral Hopper Scholarship
- Hoby and Anita Horn Scholarship
- Moore High School Alumni Association
- Music Scholarship
- Bennie Raine Scholarship

Muskogee Public Schools Adult Day Camp Fund

J. Larry Nichols Community Foundation Scholar Award

Ronald J. Norick Community Foundation
Scholar Award

Northwest Classen High School Class of 1956 Scholarship

Paul B. Odom Jr. Community Foundation Scholar Award

OKC Northwest Lions Club Scholarship Oklahoma Engineering Foundation Scholarship Oklahoma Goodwill Industries Abilities Scholarship

Oklahoma Pilots Association Vic Jackson Scholarship

Oklahoma Youth Expo-Davis/Stephens Scholarship \*

Oklahoma Youth With Promise Scholarship Orner-Cook Scholarship

OSU Agricultural Education Scholarship Inc. Deborah R. & Wayne A. Parker Scholarship Sen. Homer Paul Memorial Scholarship for Pauls Valley High School Louise Harris Moore Phillips Duke University School of Nursing Scholarship

Pi Beta Phi Alumnae Club Scholarship Pilot Club Scholarship

Alia & Phil Pippin Eagle Scout Project Scholarship \*

Floy I. Pinkerton Vocal Music Scholarship Larry W. Roach Leadership Award Jeffry Rogers Education Memorial Scholarship Will Rogers Air National Guard Scholarship Anna-Faye Rose Scholarship

Mary Baker Rumsey Volunteer Award

– Junior League of Oklahoma City

Seay A. Sanders Jr. Scholarship Matthew George Scott-Bronco IV Ever

Scholarship

Mary & Spencer Sessions Teaching Award

- Guthrie Public Schools
William F. Shdood Scholarsh

William F. Shdeed Scholarship
Lorene Sherman Memorial Scholarship
Willie Elizabeth Shipley Scholarship
Joannette Sias Music Scholarship for Oklahom

Jeanette Sias Music Scholarship for Oklahoma City University \*

Joe B. Smith Memorial Class of 1942 Scholarship

Robert V. Smith Memorial Scholarship Society of Petroleum Engineers International, Oklahoma City Section Scholarship Pete & Lela Stavros Scholarship Wendell Steward Scholarship Jason Sublette Heart of a Leopard Memorial

In Memoriam

Scholarship

Ray Edward Thornton & Darlene Young Thornton Midwest City High School Scholarships \*

Troop 193 Leadership Scholarship

Carolyn Watson Opportunities Scholarship

Brian Wechsler Memorial Scholarship Michael J. Weiss Scholarship

Marie Welch Independent Insurance Agents of Oklahoma Scholarship

Western Oklahoma Building Trades Scholarship

Westside Lions Club Scholarship
James Whitfield Employee Scholarship

Dean Wild Memorial Scholarship

Deral E. Willis Scholarship

James M. Wilson Scholarship

Tracy Wilson Memorial Scholarship

Mildred & William Young Scholarship

Dan Zanowiak Memorial Scholarship Guy G. & Ginger S. Zimmerman OU Scholarship

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The Kirkpatrick family's leadership is demonstrated through its business, civic and philanthropic presence in central Oklahoma. John and Eleanor Kirkpatrick established the Kirkpatrick Family Fund in 1989 and since its inception the fund has distributed almost \$70 million to qualified nonprofits. Under the leadership of their grandson, Christian Keesee, the Kirkpatrick Family Fund continues to honor this philanthropic legacy.

The Kirkpatricks believed that Oklahoma City would not be truly prosperous without a strong cultural and social service community. While their leadership is readily identified with many of Oklahoma City's cultural assets they also believed it was necessary to support efforts that improve education and health for all ages, strengthen families and address the most pressing social issues in central Oklahoma.

The Kirkpatrick Family Fund recognizes teen pregnancy as an important social, health and economic issue. Children born to a teen parent are at higher risk for persistent poverty, abuse and neglect, health and mental health issues and problems in school. Oklahoma has the second highest teen birth rate for 15 -19 year olds in the United States and one out of every five teen births in the state is in Oklahoma County. Estimates from the National Campaign to Prevent Teen and Unplanned Pregnancy identify the public cost of teen pregnancy in Oklahoma County to be at least \$40 million a year. For these reasons the Kirkpatrick Family Fund has provided significant leadership and financial support to reduce the teen birth rate in Oklahoma County. Initiatives funded by the

Kirkpatrick Family Fund have lent support to the broader public/private effort, which has resulted in lowering the birth rate for teens ages 15-19, between 2006 to 2013, by 22% in Oklahoma County. This reduction for Oklahoma County is substantial, however, a significant decline in births to teens will be necessary in order to move Oklahoma away from becoming the state with the highest (worst) rate of teen births in the United States. To do this it will require a sustained and comprehensive approach.

In Fiscal Year 2014 the Kirkpatrick Family Fund worked along side its partners Oklahoma Institute for Child Advocacy, Variety Care, Teen emPower and Planned Parenthood of Central Oklahoma to form the Adolescent Health/Teen Pregnancy Prevention Work Group under the Wellness Now Coalition of the Oklahoma City County Health Department. This public/private partnership is committed to the aggressive reduction of the teen birth rate in Oklahoma County using evidence-based solutions and building a community-wide effort that supports the health and well being of teens in our community.

The Kirkpatrick Family Fund has focused significant time and resources to address the reduction of teen pregnancy and at the same time it has remained responsive to the many social and cultural needs in central Oklahoma. In Fiscal Year 2014, the Fund distributed 139 grants totaling \$6,515,400 to organizations and endowment funds. The list that follows on pages 46-48 is a sample of the grants approved for programs, general operations and charitable endowment funds at the Oklahoma City Community Foundation.

### Large and General Operating Support Grants

#### **Animals**

**Cheyenne Mountain Zoological Society** - \$25,000 to support the "Australia" exhibit at the Cheyenne Mountain Zoo.

Fund for Animals - \$25,000 for general operating support.

**Humane Society of the Pikes Peak Region** - \$22,000 to support costs related to purchasing shelter medicine.

Wildlife Conservation Society - \$50,000 for general operating support.

### **Arts and Humanities**

Allied Arts Foundation - \$50,000 to support the 2014 Campaign.

**Arts Council of Oklahoma City** - \$25,000 to support the Community Arts Program.

**Children's Hospital Foundation** - \$22,000 to support the purchase of artwork by Chuck Webster for areas of the hospital serving children and their families.

Church in the Wildwood United Church of Christ - \$20,000 for youth programming at Green Box Arts Festival 2014.

**Colorado Springs Fine Arts Center** - \$20,000 to support the Bemis School of Art educational programs.

**Crowley Foundation, Inc.** - \$50,000 to support improvements to the sound and light systems of the Crowley Theater in Marfa, Texas.

Fine Arts Institute of Edmond - \$20,000 for general operating support.

**Green Box Arts Project** - \$100,000 for program and operating expenses for Green Box Workshop and Green Box Arts Festival 2014.

**Oklahoma City Ballet** - \$200,000 to support the Oklahoma City Ballet's 2013-2014 season, operations and dance school.

**Oklahoma Contemporary Arts Center** - \$788,000 for general operating support.

**Oklahoma Contemporary Arts Center** - \$500,000 to support construction of the temporary Container Show Room at 2 NW 11th Street.



Oklahoma Shakespeare in the Park celebrated its 30th anniversary in 2014 with performances of Twelfth Night, Antony and Cleopatra, Macbeth and Pericles, featured in photograph, at the Myriad Gardens Water Stage. In May of 2014, the Actors' Equity Association awarded the organization membership as a Small Professional Theatre. In addition to its summer season, the theatrical company is active year-round with staged readings, working with students and hosting workshops. Oklahoma Shakespeare in the Park received a general operating support grant from the Kirkpatrick Family Fund.

**Oklahoma Historical Society/History Center** - \$80,000 to support the expenses associated with the Kirkpatrick Family Archives.

**Oklahoma Humanities Council** - \$30,000 to support the Let's Talk About It, Oklahoma! program.

**Oklahoma Museums Association** - \$10,000 for general operating support.

**Oklahoma Shakespeare in the Park** - \$25,000 for general operating support.

**Oklahoma Visual Arts Coalition** - \$25,000 to support the Oklahoma Art Writing and Curatorial Fellowship program.

**Oklahomans for the Arts** - \$10,000 to support public education for arts-friendly policies in Oklahoma.

Paseo Artists Association - \$15,000 for general operating support.

Red Earth - \$15,000 for general operating support.

**Untitled Art Space** - \$10,000 for general operating support.

**William Fremont Harn Gardens and Museum** - \$30,000 for general operating support.

**Yukon Community Support Foundation** - \$30,000 to support costs related to 2014 special events.

### Children, Youth and Families

**Boys & Girls Club of Oklahoma County** - \$20,000 to support the Cesar Chavez Boys & Girls Club.

**Calm Waters Center for Children and Families** - \$15,000 to support children's grief support groups.

**Center for Children and Families, Inc.** - \$40,000 for general operating support.

**Girl Scouts of Western Oklahoma** - \$25,000 to support the implementation of the pilot program for customer relationship management.

**Infant Crisis Services** - \$10,000 for general operating support.

**Oklahoma Institute for Child Advocacy** - \$90,000 to support the Teen Pregnancy Prevention Leadership Development project.

**Special Care** - \$25,000 for general operating support.

**Urban Mission** - \$15,000 to support programming for at-risk children in need.

### **Community Development**

**Executive Service Corps of Central Oklahoma** - \$25,000 for general operating support.

Continued

**Neighborhood Alliance of Oklahoma City** - \$15,000 for general operating support.

**Oklahoma City Housing Services Redevelopment Corporation** - \$15,000 for general operating support.

Possibilities - \$15,000 for general operating support.

**Texas Mountain Trail Region** - \$45,000 to support the Bike Marfa program in Marfa, Texas.

### **Education**

Community Literacy Centers - \$10,000 for general operating support.

Historical Society of the U.S. District Court for the Western District of Oklahoma - \$25,000 to support the Federal Judicial Learning Center.

**Oklahoma City Police Department** - \$18,000 for two officers' attendance at the Senior Management Institute for Police executive training program.

Payne Education Center - \$15,000 for general operating support.

Positive Tomorrows - \$15,000 for general operating support.

### **Environment**

**Myriad Gardens Foundation** - \$25,000 to support costs related to the Bird and Butterfly Entryway Prairie Garden.

#### Health

**Daily Living Centers** - \$10,000 to support costs related to the purchase of furniture and equipment for expansion of the Advantage Case Managers Program.

**D-DENT (Dentists for the Disabled and Elderly in Need of Treatment)** - \$25,000 for restorative dental care services.

**Planned Parenthood of Central Oklahoma** - \$200,000 for the Teen Pregnancy Prevention marketing and outreach initiative.

**Teen Empower** - \$25,000 to support the LIMITS (Life is More Important Than Sex) program.

**Variety Care Foundation** - \$195,000 to support the Variety Care Teen Clinic and delivery of ¡Cuidate! curriculum to teens.

### **Social Services**

A Chance to Change Foundation - \$25,000 for general operating support.

Britvil Community Food Pantry - \$15,000 for general operating support.

**TEEM – The Education and Employment Ministry** - \$20,000 for general operating support.

**Heartline** - \$20,000 for general operating support.

Metropolitan Better Living Center - \$30,000 for general operating support.

**Rebuilding Together OKC** - \$20,000 for general operating support.

**Regional Aids Intercommunity Network of Oklahoma** - \$15,000 for general operating support.

**Regional Food Bank of Oklahoma** - \$50,000 for general operating support.

**Sunbeam Family Services** - \$30,000 to support two programs serving low-income and vulnerable seniors: the Emergency Senior Shelter and the Caregiver Fundamentals Program.

**United Way of Central Oklahoma** - \$75,000 to support the 2014 United Way Campaign and to support long-term needs of individuals and families affected by the May 2013 Tornado.

**Upward Transitions** - \$15,000 for general operating support.

YWCA of Oklahoma City - \$15,000 for general operating support.

### **Matching Endowment Program Grants**

The Kirkpatrick Family Fund offers a \$1 match for every \$3 a nonprofit receives for its endowment fund. To participate, organizations must apply and agree to raise their intended goal within one year. Below are the Matching Endowment Program grants approved during Fiscal Year 2014. The dollar amount listed is the Kirkpatrick Family Fund's match amount.

### **Animals**

Central Oklahoma Humane Society - \$20,000

### **Arts and Humanities**

Frontier Country Historical Society - \$5,000 Jazz in June - \$2,500 Library Endowment Trust - \$5,000 Oklahoma Railway Museum - \$5,500 Oklahomans for the Arts - \$5,000

### Children, Youth and Families

Center for Children and Families - \$50,000 Oklahoma Baptist Homes for Children - \$20,000 White Fields - \$3,000

### **Education**

El Reno Public Schools Foundation - \$2,500 Guthrie Educational Foundation - \$5,000 Kingfisher Educational Foundation - \$8,000 \* Metro Technology Centers Foundation - \$8,000 \* Noble Public Schools Foundation - \$20,000 \* Oklahoma FFA Foundation - \$20,000 University of Oklahoma Naval ROTC - \$6,500

### Health

North Care - \$8,000 \*
Oklahoma Medical Research Foundation - \$10,000
Oklahoma Physical Therapy Foundation - \$10,000

### **Social Services**

Edmond Mobile Meals - \$8,000 Oklahomans for Special Library Services - \$20,000 Regional Food Bank of Oklahoma - \$50,000 YWCA of Oklahoma City - \$50,000

<sup>\*</sup> Grant was used to create a permanent endowment at the Oklahoma City Community Foundation.

Імраст

# **Community Programs**

The Oklahoma City Community Foundation seeks to provide leadership on community issues and collaborate with partner organizations to improve the quality of life in central Oklahoma through our various Community Programs. In Fiscal Year 2014, our Community Programs included the following focus areas: Charitable Organization Endowment Program, Trustee Scholarship Initiative, Margaret Annis Boys Trust/Parks & Public Space Initiative and our new Wellness Initiative. The iFund Program also provides operating support to charities addressing community opportunities. Committees made up of Trustees and community volunteers help to direct the activities of each these programs. For a list of the Fiscal Year 2014 committees, see page 57.

### Fund For Oklahoma City

Oklahoma City Community Foundation Trustees are able to respond to opportunities and issues within central Oklahoma through the Fund For Oklahoma City. This discretionary fund also serves as the primary support for all Community Program activities and grants. Annual allocations from the Fund for Oklahoma City provide staff support for Community Program initiatives and supplemental resources for all grant programs.

### Charitable Organization Endowment Program

The Oklahoma City Community Foundation provides a variety of services and resources to the 320 participants in our Charitable Organization Endowment program (see complete list of funds on pages 36-42). We offer program participants opportunities to strengthen and add value to their organizations, as well as grow their endowment funds through the following services:

**Fund Management and Administration** - We process all gifts and gift acknowledgements and provide each organization with an annual report of their fund(s) including gifts, distributions and investment performance. In addition, organizations are provided with a customized notebook with program policies and fund agreements.

**Development, Communications and Training** – We promote all endowment funds through publications and our website. Organizations also receive our monthly E News featuring timely articles on nonprofit topics, and we offer free seminars on planned giving and other charitable issues.

**GiveSmartOKC.org** - The website is a powerful online resource designed to encourage informed charitable giving in central Oklahoma. See more on pages 8-9.

**Lunch for 2** - In partnership with Cole & Reed, P.C., we offer a free workshop for CPAs that work with charitable organizations. The quarterly luncheon provides two hours of continuing education credits.

**Central Oklahoma Charities** - Each program participant is featured on our online directory at occf.org/CentralOklahomaCharities with an individual web page that includes contact information, website links and a link to make an online gift to the organization's endowment.

**Donor Central** - Participants have 24-7 access to an online fund reporting service at occf.org/DonorCentral that provides endowment fund balances, gift and annual distribution history and quarterly investment performance.

**The Toolkit** - The online toolkit at occf.org/toolkit features resources to help organizations build and promote their endowment funds.

**Planned Giving Services** - We work with organizations and their donors to facilitate a variety of planned gifts that will benefit their endowment funds. In addition, program participants can utilize our online planned giving resource LegacyGiving at OCCFLegacy.org.

**Online Giving** – Charitable organizations can provide donors with the opportunity to make a secure, online gift to their endowment fund using any major credit card at occf.org/OnlineGiving.

For more information about the Charitable Organization Endowment Program, please contact Gayle Farley at g.farley@occf.org or 405/606-2910 or Kenneth Conklin@t k.conklin@occf.org or 405/606-2926.



Several Peppers Ranch residents stand next to a project available through the Equest2Read program, funded in part by an Opportunities for Children iFund grant. The program is a reading and literacy program designed to motivate children to develop a love for reading with hands-on interaction and education through horses. Peppers Ranch is home to 75 children with the vast majority being foster children who have been victims of abuse and neglect and an environment that put little emphasis on education. Including horses as part of the literacy and reading program helps to break down barriers and develop trust that can overcome fear and aggression thus inspiring productive behavior.

# iFund Grant Program

Launched in 2011, the iFund Grant Program allowed the Oklahoma City Community Foundation to more effectively use funding from several Field of Interest Funds and meet immediate needs and opportunities within the community. Initial funding for the program was derived from built-up earnings in endowment funds that could no longer be used for their original purposes. The program has continued with support from the Fund for Oklahoma City providing a significant supplement to the original sources. Through four annual grant cycles, the iFund grant program awarded 100 grants for a total impact of more than \$1.8 million. Grants awarded in Fiscal Year 2014 are listed on page 54.

Each of the programs will be reviewed and guidelines updated to meet current community needs. Below is an overview of the three focus areas since 2011 through December 2013:

### Access to Health Care

This focus area supported organizations and programs that provided basic and preventive health care including mental health and dental care to individuals who would not otherwise have access to these services. In all, 26 grants were made to 30 charitable organizations. Programs supported included several free clinics serving clients with diabetes and heart disease, a free breast and cervical cancer screening and education program and dental care for veterans and formerly incarcerated women.

### **Opportunities for Children**

Grants awarded through this focus area supported programs that provided access to mainstream opportunities in spite of physical, mental or economic circumstances for children from birth to age 14. Grants supported a range of activities and programs including after school and summer programs, dance education programs at underserved elementary schools, tutoring programs and specialized formula for premature babies.

### Services for the Elderly

Grants supported programs that help to keep senior citizens safe and living independently in their own residences. Grants awarded through this focus area ranged from providing free legal services, vision rehabilitation for seniors with vision loss, heating and cooling repairs for low-income and homebound residents and meal delivery for the homebound. Also funded through the Services for Elderly iFund were annual grants to more than 60 churches and mobile meals providers.

The iFund Committee is listed on page 57.



Oklahoma City Community Foundation Trustee Oscar Jackson (far right) and president Nancy B. Anthony congratulate a group of 2014 Community Foundation Scholars and their guidance counselors at one of the annual award luncheons.

# Trustee Scholarship Initiative

Through the Trustee Scholarship Initiative, the Oklahoma City Community Foundation provides scholarship support, educational resources and training programs all designed to encourage students in central Oklahoma to further their education after high school. Since its establishment in 1998, the Initiative has awarded nearly \$5 million in scholarship funds to nearly 4,500 students through the programs listed below:

### **Community Foundation Scholars**

The Community Foundation Scholars program rewards good students who are also good citizens. Within this program, recipients include students who might not otherwise qualify for awards based solely on academic standards and students who will be the first in their family to attend college. In Fiscal Year 2014, a total of 141 Community Foundation Scholars each received a \$1,500 award.

#### **Central Oklahoma Guidance Counselor Network**

Guidance counselors at 51 public and private high schools in central Oklahoma have access to training and support through the Central Oklahoma Guidance Counselor Network. An important element of the Trustee Scholarship Initiative, the network provides counselors with the opportunity to learn about current college admission and financial aid issues through two annual continuing education workshops. In addition, we arrange for the counselors to visit universities, colleges and technology centers in Oklahoma and surrounding states. Each year, at least one Community Foundation Scholar award is presented to each of the high schools whose guidance counselor participated in the activities.

### **Oklahoma Youth With Promise Scholars**

Students who graduate from high school while in Oklahoma's foster care system are eligible to receive scholarships through the Oklahoma Youth With Promise Scholars program. During Fiscal Year 2014, 48 students were awarded scholarships through this program.

### **Non-Traditional Scholars**

In partnership with several state agencies and nonprofit organizations, the Non-Traditional Scholars program assists adults who are re-entering the educational system and provides mentoring support as the students work toward their educational goals.

### **Nurse Education Program**

In an attempt to address the shortage of qualified staff at nonprofit hospitals in Oklahoma City, the Nurse Education Program offers scholarships to nurses who are employed at any of five participating hospitals and are seeking an associate's or bachelor's degree in nursing. The program also awards scholarships to nurses currently employed at an Oklahoma public school who must earn a bachelor's degree in nursing within the first 10 years of employment. In Fiscal Year 2014, 21 nurses received scholarships.

### Finish My Degree OKC

Adults who have some college credits and are seeking to complete their college degree can find information from more than 20 metro area institutions offering degree completion programs at FinishMyDegreeOKC.org. The program is part of a larger effort by Oklahoma City and 56 other U.S. metropolitan areas to increase the number of post-secondary degrees awarded in their community.

The Trustee Scholarship Initiative Committee is listed on page 57.



Program officer Brian Dougherty, president Nancy B. Anthony and Todd Jensen, director of Moore Parks and Recreation Department, participated in a ceremonial planting of the 100th tree in the Moore Little River Park. The Margaret Annis Boys Trust awarded a \$75,000 grant to the City of Moore to plant 300 trees in the public park that was heavily damaged by a tornado in May 2013.

# Margaret Annis Boys Trust and Parks & Public Spaces Initiative

During Fiscal Year 2014, the Margaret Annis Boys Trust continued to support grants that beautify public land, with an emphasis on projects located in public parks. The largest grant assisted in restoring Moore's Little River Park, a public park that was devastated by the May 20, 2013 tornado and subsequent flooding. A \$75,000 grant was awarded to the Moore Parks and Recreation Department and added 300 new trees to the public park that is located near Plaza Towers Elementary School. The variety of trees planted average in height from eight to 10 feet and include Bald Cypress, White Oak, Kentucky Coffeetree, Cedar Elm, Shantung Maple, Chinquipih Oak, Sawtooth Oak, Shummard Oak, Hackberry and Crapemyrtle.

"When we realized the devastation left behind in Little River Park, we knew we could help the City of Moore rebuild this important neighborhood park," says Nancy B. Anthony, president. "Miss Boys worked as an elementary school teacher and principal and it seems fitting that a grant from her endowment fund is helping to restore a public park that serves the Plaza Towers Elementary School neighborhood."

One of the first organizations wishing to help rebuild Little River Park was the Oklahoma City Community Foundation," says Todd Jenson, director of the Moore Parks and Recreation Department. "We are so grateful for the generous grant."

Program officer Brian Dougherty worked closely with the Moore Parks staff to help develop a plan for the park's restoration.

### **Parks & Public Space Initiative**

### **Oklahoma City Parks Master Plan**

In January 2014, the Oklahoma City Council accepted the Oklahoma City Parks Master Plan, culminating a two-year effort by the Oklahoma City Community Foundation and the Oklahoma City Planning Department. The study, developed with national consulting firm Wallace Roberts and Todd, provides a long-term plan for the funding,

maintenance and improvement of Oklahoma City's current public parks. To review the plan, visit www.occf.org/OKCParksPlan.

### Parks & Public Space Initiative Shifts Focus in 2014

With the completion of the Parks Master Plan, the Parks & Public Space Initiative will now be focused on three elements:

- Developing a model parks program to support the development
  of existing parks to meet the health and recreational needs
  of citizens. Staff will work to identify neighborhood and
  community public parks or public spaces. Once identified, we
  will assist with planning, program development and encourage
  public/private partnerships with the goal of encouraging the
  use of public parks for recreation, health and wellness activities.
- Initiate a Parks Foundation that benefits existing public parks by building a stakeholder group that can advocate for the care, maintenance and use of public parks in Oklahoma County.
- Encourage advocacy of Parks Master Plan to build awareness
  of the parks opportunities in the Oklahoma City metro area.
  Emphasize the advantages for both wellness and economic
  development to upgrade and enhance all public parks, trails
  and other public recreational facilities.

See grants awarded in Fiscal Year 2014 on page 54.

The Margaret Annis Boys Trust and Parks & Public Spaces Initiative Committees are listed on page 57.

### Wellness Initiative

The Wellness Initiative is a new Community Program focus area launched in the spring of 2014. The initiative is designed to promote the integration of physical activity, good nutrition and other healthy lifestyle choices into the daily routines of children and adults living in Oklahoma County. Through a grants program, the Wellness Initiative will work with organizations in developing innovative, communitybased programs that motivate people of all ages to engage in a sustainable program of daily exercise, healthy eating and other wellness activities. The first set of grants will be awarded in December 2014.

### **Wellness Initiative Goals & Objectives:**

- Raise the awareness in the community of the benefits of exercise and good nutrition to create a culture of overall community wellness.
- Improve the infrastructure in the community to make it easy and fun for all central Oklahomans to take part in a simple and sustainable regimen of daily exercise, of choosing healthy food options and of developing a healthy lifestyle.
- Increase the availability and awareness of parks and public space facilities and grounds for programs that encourage individuals to participate in daily exercise.
- Include physical activity, nutrition and basic health education as part of the school curriculum for all students.
- Provide both school and non-school based opportunities for children and teenagers to learn and practice healthy lifestyle habits.

### Priority will be given to the following:

- Programs that engage people of all ages who are physically inactive to begin a simple exercise occurring no less than three times per week.
- Programs that make efforts to develop partnerships and collaborations among neighborhoods, civic and nonprofit organizations and the business community to create a community-based wellness movement.
- Programs that are intergenerational or mentorship programs that bring together adults, children, youth and seniors to achieve physical health, nutrition and wellness goals.

### **Promoting 5210**

The Wellness Initiative is partnering with the YMCA of Greater Oklahoma City to promote the OK 5210 plan that focuses on these daily numbers to live by: 5 or more fruits and vegetables, 2 hours or less of recreational screen time, 1 hour of physical activity and 0 sugar sweetened beverages.

The OK 5210 plan is based upon Maine's very successful Let's Go 5210, a childhood obesity prevention program started in 2006. To date, the Maine program has reached 320,000 children in more than 1,000 sites. A five-year evaluation of the program was conducted in 2011 and showed a downward trend in the percentage of adolescents who were obese. All Wellness Initiative

# numbers to live by **0K5210.org**

grantees will be required to incorporate the OK 5210 message in all programs and activities.

"By partnering with the YMCA and other organizations in bringing the OK 5210 message to our community, we hope to encourage all central Oklahomans to live a healthy lifestyle," says Sally Ray, program officer. "Through the Wellness Initiative, we want to make healthy choices easy, available and fun for the community."

The Wellness Initiative Committee is listed on page 57.

# Community Program & iFund Grants

A total of \$646,650 was awarded through Community Program grants, iFund Program grants and Fund for Oklahoma City grants during Fiscal Year 2014.

### Margaret Annis Boys Trust and Parks & Public Spaces Initiative Grants – \$153,650

City Care-Whiz Kidz – \$15,000 for phase two of planting trees at Crystal Lake. Gatewood Schools Park Project - \$5,000 to implement a plan for a walking trail on school grounds.

Moore Little River Park – \$75,000 to restore trees in the public park that was directly hit by May 2013 tornado.

Myriad Gardens Foundation - \$35,000 to assist with plantings that are part of recent renovations to the gardens.

Oklahoma Baptist Homes for Children - \$5,000 for landscape improvements along perimeter of campus.

Paseo Artist Association - \$4,500 for plantings along the street in conjunction with the John Belt Memorial Plaza.

Neighborhood Alliance - \$2,200 to support the 2014 Beautification Station bus tour.

Shepherd Historic District/Sequoyah Historic District - \$6,200 for improvements to Swatek Park.

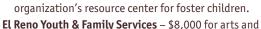
**Shine Foundation** – \$5,750 for landscape improvements to a median along South Shields Boulevard.

### iFund Grants - \$423,000

Opportunities for Children - \$131,900

Arts Council of Oklahoma City - \$12,000 for the Arts After School program.





cultural enrichment programs and activities for foster children.

Girl Scouts - Western Oklahoma - \$17,000 for in-school STEM programs at three Oklahoma City elementary schools.

Oklahoma Children's Theatre - \$10,000 for its Page-to-Stage program for second graders.

**Oklahoma City Museum of Art** – \$15,000 for an arts program at St. Anthony Hospital's adolescent health unit.

Oklahoma City University's Community Dance Center - \$18,000 to provide scholarships for Saturday dance classes for children.

Peppers Ranch - \$16,000 for the Equest2Read literacy program for resident children.

Positive Tomorrows - \$15,000 for the school's extracurricular activities both after school and summer program.

**Prairie Dance Theatre** – \$10,900 for the organization's youth program.

### Services for Elderly – \$90,100

**Hearts for Hearing Foundation** – \$20,000 for auditory therapy for senior clients.

**Metropolitan Better Living Center** – \$10,000 to support transportation program for senior clients.

**NewView Oklahoma** – \$15,000 for vision rehabilitation and fall prevention program for senior clients.

Rebuilding Together - \$12,500 to support HVAC repairs in homes of clients. Regional Food Bank of Oklahoma - \$15,000 for food distribution at senior living centers.

St. Anthony Hospital Foundation - \$12,000 for outpatient program for mentally ill adults 55 years or older.

YMCA of Greater Oklahoma City - \$5,600 to purchase computer equipment for Lincoln Park Senior Center.





An Opportunities for Children iFund grant assisted the Girl Scouts – Western Oklahoma with introducing STEM programs at three Oklahoma City elementary schools. STEM stands for science, technology, engineering and mathematics. STEM helps students develop critical thinking, problem-solving and collaboration skills that are useful in all careers and life pursuits. Research shows that when girls enter kindergarten, they are just as interested in math and science as boys but by the sixth grade, that interest begins to taper significantly. The STEM program seeks to show girls that science is fun and hands-on with real world applications. The girls shown above are Daisy Girl Scouts (grades K-1) and are following a STEM booklet on how to build a motorized car out of Legos.



An Access to Health Care iFund grant assisted the Latino Community Development Agency and its Clinica de la Mujer Latina with a breast cancer screening program. Screening services are provided to Latino women over the age of 40. Free services offered through the program include education about breast and cervical cancer, a Pap test and limited pelvic exam, clinical breast exam, mammogram as well as follow up of abnormal results and referral for treatment. Several program participants are pictured at a recent Race for the Cure event in downtown Oklahoma City.

### iFund Grants (cont.)

Access to Health Care – \$201,000

A Chance to Change - \$20,000 for the Chance to Succeed program.

Health Alliance for the Uninsured - \$25,000 for general operating support.

**Integris Baptist Medical Center** – \$18,000 for the healthy hearts program at its community clinic.

Latino Community Development Agency - \$33,000 for its breast cancer screening program.



Mercy Health Center - \$14,000 for a diabetes wellness program at its community clinic.

Ministries of Jesus - \$31,000 for its intensive program for clients with

**Oklahoma Dental Foundation** – \$30,000 for mobile unit visits for women in recovery.

Skyline Urban Ministries - \$30,000 to purchase equipment for its eye clinic.

### Fund for Oklahoma City Grants - \$70,000

James C. Clark Community Foundation Scholar Endowment - \$30,000 to establish a permanent scholarship fund in honor of a retiring Trustee who also served five years as chairman of the Scholarship Trustee Initiative committee.

Oklahoma City Metro Literacy Coalition - \$10,000 for organization's GED scholarship program.

Mobile Meals Providers in Oklahoma and Cleveland counties - \$30,000 for general operating support was awarded to more than 60 churches and other providers.

### **Trustees**

Of the 15 Oklahoma City Community Foundation Trustees, six are nominated by outside organizations and nine are appointed by the current Trustees, as required in the bylaws. Trustees are nominated for three-year terms and can serve up to nine consecutive years. Effective June 30, 2014, Jim C. Clark reached his term limit. The board welcomed one new Trustee, T. Scott Spradling, effective July 1, 2014.



Tony Tyler, Chairman Tyler Media Appointed by the Trustees



Dr. Steve Agee Dean, Meinders School of Business. Oklahoma City University Appointed by the Trustees



Mary Ann Bauman M.D. Medical Director, Women's Health and Community Relations, INTEGRIS Health Appointed by the Trustees



Jim C. Clark\* B.C. Clark Jewelers Appointed by the Trustees



Steven C. Davis Attorney, Hartzog Conger Cason & Neville Nominated by the Investment Committee



Mark W. Funke CEO & President, Southwest Bancorp. Nominated by the United Way of Central Oklahoma



Leslie Hudson Community Volunteer Appointed by the Trustees



Oscar Jackson Secretary of Human Resources & Administration, State of Oklahoma (retired) Appointed by the Trustees



Ann Johnstone Community Volunteer Nominated by Allied Arts



Harry Merson, Treasurer Private Investor Nominated by the U.S. District Judge, Western District of Oklahoma



Jenny Love Meyer Love's Travel Stops & Country Stores Appointed by the Trustees



Vicki Miles-LaGrange U.S. District Judge, Western District of 0klahoma Appointed by the Trustees



P.B. Odom III P.B. Odom III Land **Development Companies** Appointed by the Trustees



Bond Payne Chairman, Heritage Trust Company Appointed by the Trustees



David E. Rainbolt CEO & President, BancFirst Corp. Nominated by the Greater Oklahoma City Chamber



T. Scott Spradling \*\* Attorney, Spradling, Kennedy, McPhail Nominated by the Trustees





Christian K. Keesee Chairman, Kirkpatrick Bank Ex Officio



Nancy B. Anthony President



Rhonda Godwin Director, Administration & Investments Secretary



Cathy Lippard Controller Assistant Treasurer

### Fiscal Year 2014 Committees

We are grateful to the individuals listed below for volunteering their time and expertise by serving on committees. Each committee is chaired by a Trustee.

### **Executive Committee**

Provides administrative and management oversight. All members also served as Trustees during Fiscal Year 2014.

Leslie Hudson Steven C. Davis, Chair Tony Tyler, Vice Chair Oscar Jackson Steve Agee **Bond Payne** 

#### **Investment Committee**

Oversees investment management and responsible for hiring investment managers.

Paul Dudman Bond Payne, Chair Steve Agee Kirkland Hall

J. Edward Barth, ex officio James H. Holloman Jr.

Steven C. Davis Christian K. Keesee, ex officio

Mike Collison Ed Krei

Peter Dulaney

#### **Audit Committee**

Responsible for providing oversight on annual audit process and receives the report of the independent auditor.

Harry Merson, Chair Eddie Ditzler Jim Daniel Gene Torbett Bob Dilq **Bob Slovacek** 

### **Governance Committee**

Responsible for reviewing governing documents and provides oversight of implementation of Long-range Plan objectives.

Steven C. Davis, Chair James H. Holloman Jr.

Nancy Coats-Ashley Steve Mason Kirkland Hall Tony Tyler

### **Trustee Scholarship Initiative Committee**

Provides oversight for the Initiative's five programs.

David Harlow Jim Clark, Chair Mary Ann Bauman M.D. Oscar Jackson Nancy Coats-Ashley Martha King Nolan Coyle Elaine Schuster

### iFund (Field of Interest) Grants Review Committee

Responsible for reviewing and providing input on grant applications of three grants programs.

David Gorham Leigh Ann Albers Mary Ann Bauman M.D. Pam Troup Jim Clark Tony Tyler

Shirley Cox

### **Margaret Annis Boys Trust**

Responsible for reviewing grant applications and providing input on public beautification efforts.

Leslie Hudson, Chair Rodd Moesel Steve Agee **Bond Payne** Paul Dudman Kathy Williams Carolyn Zachritz Vicky Howard

### **Marketing and Communications Committee**

Provides oversight for organization's overall marketing efforts. All members also served as Trustees during Fiscal Year 2014.

Tony Tyler, Chair Jenny Love Meyer

Jim Clark

### Parks & Public Space Initiative Committee

Provides oversight programming and grants request.

Leslie Hudson, Chair P.B. Odom III **Bond Payne** Steve Agee Sam Bowman Georgie Rascoe Kurt Foreman Pat Ryan Bill Gumerson Jane Sutter Vicki Howard Reneta Wiggins Elaine Lyons Pete White

Rodd Moesel

### **Wellness Initiative Committee**

Provides oversight on program implementation and grants requests.

Mary Ann Bauman M.D., Chair Steve Mason Tim Pederson Mark Funke Pam Troup Mike Grady

Keith Kleszynski Ashley Weedn M.D.

Mike Knopp

#### **Disaster Relief Fund Committee**

Provides oversight of the Oklahoma City Disaster Relief Fund that also includes the Survivors Education Fund.

Bill Johnstone, Chair Susan Evans Oscar Jackson Nancy Coats-Ashley Steven C. Davis Martha King

### Staff

The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. The offices are open Monday through Friday, 8:30 a.m. to 5 p.m. Contact staff directly at the telephone number listed below their photograph or send a direct email to first initial.last name@occf.org.



Nancy B. Anthony President 405/606-2900



James Bonds Administrative Accountant 405/606-2906



Tina Burdett Grants and Programs Administrator, Kirkpatrick Family Fund 405/767-3702



Chris Busby Accountant 405/606-2903



Neil Cambre Graphic Designer & Web Manager 405/606-2923



Joe Carter Director, Planned Giving 405/606-2914



Kenneth Conklin Director, Development 405/606-2926



Tyler Davis Kirkpatrick Family Fund 405/767-3702



**Brian Dougherty** Margaret Annis Boys Trust Program Officer 405/606-2908



Liz Eickman Director, Kirkpatrick Family Fund 405/767-3702



Gayle Farley  $\it Charitable$ Organization Endowment Program Officer 405/606-2910



Rick Fernandez Coordinator, Counselor Network & Scholarship Program 405/606-2919



Rhonda Godwin Director of Administration & Investments 405/606-2916



Cher Golding Donor Services 405/606-2920



Donna Harless Accounting Support 405/606-2925



Megan Hornbeek Special Projects 405/606-2917



Shree Ledford Donor & Accounting Support 405/606-2950



Cathy Lippard Controller 405/606-2915



Barbie Luttrull Receptionist & Donor Support 405/606-2947



Wanda Minter Scholarship Administration Coordinator 405/606-2907



Mike Murphy Information Technology 405/606-2911



Cathy Nestlen Director. Communications 405/606-2913



Sarah Pool Office Manager 405/606-2905



Parks & Wellness Initiative Program Officer 405/606-2930



Anna-Fave Rose Disaster Relief 405/606-2902



Bill Schmid Facility Maintenance 405/606-2931



Jana Steelman Communications Manager 405/606-2922



Jennifer Stewart Donor Services 405/606-2912



Helen Stout Assistant Controller 405/606-2921



Erika Warren Kirkpatrick Family Fund 405/767-3702



Patricia Zeiler Accountant 405/606-2924

FINANCIALS

# Financial Highlights

The Oklahoma City Community Foundation provides regular financial and investment reports to donors and to organizations that benefit from our endowment funds. Below and on page 60 is financial information about the fiscal year ending June 30, 2014 that provides a summary of our assets, contributions and grants. Preliminary summary financial information is also included. The audited financial statements, including all required disclosures, will be available on our website at www.occf.org/audit after March 1, 2015. In addition to the annual investment information included on page 61, quarterly investment performance reports are also provided on the website. For more information, please contact Rhonda Godwin or Cathy Lippard at 405/235-5603.

### Five-Year Summary

	Gifts	Grants	Market Value
	For Fiscal Year ended June 30	For Fiscal Year ended June 30	As of June 30
2014	*\$33,000,000	*\$31,000,000	*\$810,000,000
2013	\$37,685,620	\$23,037,263	\$706,850,494
2012	\$23,656,148	\$20,778,141	\$632,941,804
2011	\$17,041,555	\$18,753,716	\$620,688,398
2010	\$21,902,447	\$17,438,185	\$523,775,058

<sup>\*</sup>These numbers are preliminary. The audited financial statement, including all required disclosures, will be available on our website at www.occf.org/audit after March 1, 2015.

**Note:** Gift and grant amounts include interfund gifts and grants that are excluded from audit and financial summary amounts.

### **Administrative Expenses**

Economies of scale and a close watch on the budget enable the Oklahoma City Community Foundation to operate at an extremely low cost. We attempt to balance the level of services provided with a cost conscious approach and are pleased to report that administrative expenses over the last five years have averaged just under 40 basis points (40/100 of 1 percent).

### **Investment Management Costs**

The low cost and efficient operation of our investment program benefits all endowments. We accomplish this by using active managers and index funds in a way that maximizes the opportunity for adding value but keeps the costs low. For Fiscal Year 2014, our cost of investments was 33 basis points (33/100 of 1 percent) compared to more than 100 basis points for the average mutual fund or active equity fund manager who requires a large minimum account.

### Summary of Our Spending Policy

Since 1989, the Oklahoma City Community Foundation has employed a spending policy that is designed to permit funds to capitalize on good investment years as well as protect in the event of a low or negative return market. The economic volatility we experienced several years ago, where returns were on both extremes of investment performance, supports the wisdom of a spending policy that stabilizes the effects of market conditions on annual distribution from an endowment.

Annual distributions from the majority of permanent endowment funds administered by the Oklahoma City Community Foundation are based on a spending policy that distributes 5 percent of the fund's average market value for the previous 12 quarters as of March 31. The remaining investment return remains in the fund to add to the value, thus building the fund value and protecting the future distribution stream from inflation. The annual distribution from the fund is more predictable because the amount is not tied to current income that fluctuates due to shifts in market conditions. Instead, the annual distribution is based on a rolling quarter average of the fund's market value. Initially, the number of quarters used was eight but was changed to 12 quarters in 2011 to further stabilize the flow from stock market fluctuations.

# **Summary Financial Summary**

	June 20, 2017	June 20, 2012
ASSETS	June 30, 2014	June 30, 2013
Investments	\$ 790,140,000	\$ 681,907,000
Other Assets	19,870,000	24,944,000
	\$ 810,010,000	\$ 706,851,000
LIABILITIES & NET ASSETS		
LIABILITIES		
Grants and Program Services Payable	\$ 8,675,000	\$ 5,945,000
Other Liabilities	4,820,000	5,098,000
	13,495,000	11,043,000
TOTAL NET ASSETS	\$ 796,515,000	\$ 695,808,000
	\$ 810,010,000	\$ 706,851,000

# Statement of Activities and Changes in Net Assets Preliminary

REVENUE AND SUPPORT	Fiscal Year Ending June 30, 2014	Fiscal Year Ending June 30, 2013
Contributions Investment Peformance & Other Income	\$ 33,249,000 105,332,000 \$ 138,581,000	\$ 37,686,000 69,112,000 \$ 106,798,000
EXPENSES AND DISTRIBUTIONS		
Grants and Program Services Other Distributions & Expense	\$ 30,786,000 7,088,000 37,874,000	\$ 25,345,000
INCREASE IN NET ASSETS	100,707,000	74,044,000
BEGINNING NET ASSETS	695,808,000	621,764,000
ENDING NET ASSETS	\$ 796,515,000	\$ 695,808,000

The 2014 numbers are preliminary. The audited financial statement, including all required disclosures, will be available on our website at www.occf.org/audit after March 1, 2015.



### Our Investment Process

The Investment Committee includes both current Trustees and other community leaders who are highly knowledgeable about investment decisions. The committee uses a style-based investor management system and allocates assets to specific investment styles. The committee is responsible for hiring the investment managers to manage a particular style. In Fiscal Year 2014, we used seven active managers – five for equities and two for fixed income investments. Approximately 50 percent of the pooled investments are actively managed. Investment counsel is provided by United Capital Financial Advisors LLC, a Chicago-based firm.

### FY2014 Investment Committee

Bond Payne, Chair Chairman, Heritage Trust

Steven C. Davis, President, Board of Trustees Attorney, Hartzog Conger Cason & Neville

Steve Agee Dean, Meinders School of Business

Mike Collison CFO, OPUBCO

Peter B. Delaney Chairman & CEO, OGE Energy Corp.

Paul W. Dudman Attorney, Fellers Snider Blankenship
Baily & Tippens

Kirkland Hall Co-owner, Hall Capital

James H. Holloman Jr. Attorney, Crowe & Dunlevy

Ed Krei Managing Director, The Baker Group

### Ex Officio:

J. Edward Barth *Attorney, Andrews Davis* Christian K. Keesee *Chairman, Kirkpatrick Bank* 

# General Pool Investment Active Managers as of 6/30/2014

### **Equities**

### Large Cap Value

O'Shaughnessy Asset Management, Stamford, Conn.

### **Large Cap Core**

Saratoga Research & Investment Firm, Saratoga, Calif.

### Small/Mid Cap Growth

Columbus Circle Investors, Stamford, Conn.

### Small Cap Core

Kalmar Investors, Wilmington, Del.

### **International Emerging Markets**

Aberdeen Asset Management, Philadelphia, Pa.

### **Fixed Income**

Bank of Oklahoma, Oklahoma City, Okla.

J. P. Morgan Asset Management, Columbus OH & Oklahoma City, Okla.

### Fiscal Year 2014 Investment Performance Pooled Investments

	Year Ended June 30, 2014	Three Years Ended June 30, 2014	Five Years Ended June 30, 2014	Ten Years Ended June 30, 2014
EQUITIES				
Oklahoma City Community Foundation	23.38%	13.61%	17.83%	7.75%
S&P 500	24.61%	16.58%	18.83%	7.78%
Russell 3000	25.22%	16.46%	19.33%	8.23%
MSCI ACWI ex US	21.75%	5.73%	11.11%	7.75%
FIXED INCOME				
Oklahoma City Community Foundation	2.56%	3.04%	4.19%	4.53%
Barclays Capital G/C Int	2.86%	2.83%	4.09%	4.33%
TOTAL RETURN				
Oklahoma City Community Foundation	14.56%	9.26%	12.25%	6.73%
50% Russell3000/15%MSCI ACWI/35% Barclays Capital G/C Int	16.56%	10.17%	12.87%	7.14%
65% S&P500/35% Barclays Capital G/C Int	16.66%	11.78%	13.71%	6.84%

### **Endowment Donors**

The donors listed below have made cumulative contributions totaling \$1,000 to \$10,000 to permanent endowment funds during past fiscal years.

AAR Oklahoma
Abide Insurance Agency
William C. & Patricia Abney
Herbert & Jeannette Abts
Dr. & Mrs. Thomas E. Acers
Samuel & Erlina Aguirre
Ancel & Linda Airington
Mary Alexander
W.W. & Judith A. Allen

William E. & Suzann Allison J. Lynton Allred Peter Almond Erwin & Adell Alpern

Timothy K. & Laurel V. Altendorf Geoffrey & Jerriann Altshuler Dr. Laurence & Claudia Altshuler Marjean Anderson Memorial Fund

Elizabeth Anthony Arcadia L.L.C.

Carlos Araoz MD in memory of Eulalia

Steedman Araoz Arrow Trucking Company Ron & Julie Arvine Dr. John & Ninette Ashley

Olivia Asimakis

Association of Attorney-Mediators,

Oklahoma Chapter Mary W. Athens Toni Avery

H. E. Bailey Memorial Fund
Mary & Victor Bailey
Donna Bowlware Baker
Paula Evans Baker
J. Timothy Baldwin M.D.
Bank of America Foundation
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Michael & Anita Barlow
Richard Barth Memorial Fund

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William & Sherry Beasley Gerald & JoAnn Beattie

Vera Barth Memorial Fund

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David Bennett Memorial Fund Ike & Sherry Bennett

Julie C. Bennett

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Drs. Tim & Shelley Bohn Ron & Linda Bonebrake Don & Grace Boulton Mr. & Mrs. Jack Bowker T. H. Bowman

Don & Jane Bown
Lois Boyd
Howard J. Bozarth
Alfred & Judy Branch
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Mr. & Mrs. John P. Braniff Sr.
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Steven L. Brice Sr. Robert Brickner Samuel & Rachel Bristow Dr. & Mrs. David R. Brown Russell & Phyllis Brown

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Larry & Debby Burns
Ellen Bushyhead
Butkin Oil Company
Marion & Sherri Butterfield
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Dr. Charles M. & Mrs. Vera Lee Cameron

Canadian Valley Research
Capitol Abstract & Title
Capitol Hill Fabulous 40s Reunion
William V. Carey Memorial Fund
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Jenny Carter Memorial Fund
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inomas H. Carter & Haraldine A. Stafford

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Joanna M. Champlin & Shawnee Brittan

Joel & Kelly Champlin Roy W. & Pat Chandler Dr. & Mrs. Don B. Chesler The Chickasaw Nation Child Care Careers

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 ${\bf Dr.\ James\ R.\ \&\ Mrs.\ Marcee\ Henos\ Claflin}$ 

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Agatha Lee & Tommie L. Clark Jr.

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Joanna Latting

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Todd & Donna Lisle Dr. Osvaldo Llan de Rosos & Dr. Christina

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Donovan & Miriam Joyce Moore Hank Moran & Associates David & Ellen Morgan

K.D. Morris

Mark & Bette Morris Family Foundation Richard Morris Memorial Fund Frankie Pauline Morton Estate Adrian & Taylor Mullaly Charles Musgrave Mark & Vicki Myers Col. Paul H. Myers Kenneth R. Nance

Kenneth A. & Marie W. Nash

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Kiva Class

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Vickie Norick

Norman Jewish Community Organization

Jane Ann Norris

Northwestern Electric Cooperative

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Association

Oklahoma Malt Beverage Association Oklahoma Metafund Community

Development Corp.

Oklahoma Retired Firefighters Association

Oklahoma State AFL-CIO Oklahoma Therapy Institute

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Elisha Ann Pitzer Memorial Fund Plumbers & Pipe Fitters Local 344 Michael A. & Catherine J. Pollack

Dr. & Mrs. Ira Pollock

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Association Inc.
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Potts Family Foundation
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Pat Allen Powers
Kathryne Province
Helen O. Pruett

 $Public \, Service \, Company \, of \, Oklahoma \,$ 

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#8204

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Joe & Pat Saunders
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Kevin Smith

Leo C. Smith & Keith L. Smith Memorial

Fund

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The Sooner Fund

Southwestern Bell Corporation

Foundation

Southwestern Bell Pioneers-Oklahoma

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Cheri Spears
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Spencer United Methodist Church

Dr. Nabil E. Srouji

Dr. Joseph W. & Ruth Stafford

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James W. & Linda Manning Taylor

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Vice Admiral (Retired) Emmett H. Tidd

Charles Tilghman
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Elaine Johnston Tucker Memorial Fund

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Unarco Commercial Products

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City

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Ron & Cindy Ward Romayne Warren Richard L. Wawro Carl E. Weaver Fred W. Weber Gary D. & Jane Weeks Dennis A. Weigand Max & Ayako Weitzenhoffer

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Xi of Sigma Delta Tau Building Corp.

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Ye Yong & Xiaowei Liu
Louiezon Young
Revere A. & Mary Young
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Anne E. Zachritz

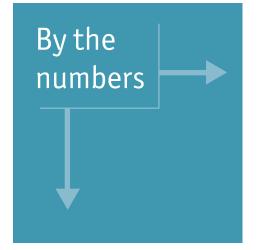
John Steele Zink Foundation

All efforts have been made to ensure accuracy. If you find an error, please contact us at 405/235-5603.



This annual report is printed on Endurance, Forest Stewardship Council certified papers. The Forest Stewardship Council is the mark of responsible forestry.

FISCAL YEAR 2014





\$33 million in gifts from 1,400 donors.



\$31 million in grantsto more than600 charitableorganizations.

84
new funds
established.



\$1.3 million
of scholarships awarded
to more than
650 students.

14.56%

investment performance.

# Our Mission

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

# Our Vision

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.



Helping you help the community

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CONFIRMED IN COMPLIANCE WITH NATIONAL STANDARDS FOR U.S. COMMUNITY FOUNDATIONS

### Let Us Know How We Can Help You

### Visit Our Office

We are located in historic Automobile Alley in downtown Oklahoma City on the southeast corner of North 10th Street and North Broadway Avenue. Office hours are 8:30 a.m.-5 p.m., Monday-Friday.

### **Contact Us**

We can help answer your charitable giving questions at 405/235-5603.

### To Make a Charitable Gift:

Cash contributions may be in the form of cash, check, money order or cashier's check.

Mail to: Oklahoma City Community Foundation, PO Box 1146, Oklahoma City, OK 73101-1146.

Deliver to: 1000 N. Broadway Ave., Oklahoma City, OK 73102.

Make a secure, online gift with a major credit card at www.occf.org/onlinegiving.

### **Connect Online**











