GiveSmartOKC

Know More. *Give* More.

A Tool for Professional Advisors

What is GiveSmartOKC?

GiveSmartOKC.org is a website that provides in-depth information on more than 200 (and counting) nonprofit organizations that provide direct services in central Oklahoma. GiveSmartOKC.org can help your clients better understand the organizations they are considering supporting either now or through an estate gift. The free website allows nonprofit organizations to showcase their transparency and better connect with donors and funders. Each profile provides the following information:

Mission – What nonprofits in central Oklahoma are addressing issues that interest your clients?

Programs – What programs are offered by nonprofit organizations and what impact are they having?

Needs – What are the needs of an organization?

Governance – Who is serving on nonprofit boards? Do they have term limits? Are board members required to adhere to a conflict of interest policy? Do the board members make financial contributions to the organization?

Financials – A three-year summary provides an overview of the organization's financial health. Your clients can also review the three most recent tax returns and audits.

Source of Information

Any nonprofit organization that provides direct services in central Oklahoma and is in good standing with the IRS is eligible to participate in GiveSmartOKC. The nonprofit staff completes 78 required data fields, the information is validated by the Oklahoma City Community Foundation staff and the nonprofit must update the financial information and board list once a year to maintain a current status. There is no grading or rating of the nonprofit organizations.

> Current

Using GiveSmartOKC

GiveSmartOKC.org is free and information can be viewed without a user name or password. You and your clients can easily locate profiles of nonprofit organizations based upon interest areas or you can search for nonprofit profiles by using keywords.

Getting Started

1. Go to www.GiveSmartOKC.org.

2. Click on the word "Find" in the navigation to search for organizations by keywords, focus areas or locations served. Or, you can enter an organization's name in the field and click "Search."

If you or your clients don't find a nonprofit organization listed on GiveSmartOKC, encourage the organization to contact us.

Contact Us

If you'd like to learn more about GiveSmartOKC.org or to have an in-person demonstration, please contact Jana Steelman at 405/606-2922 or j.steelman@occf.org.

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