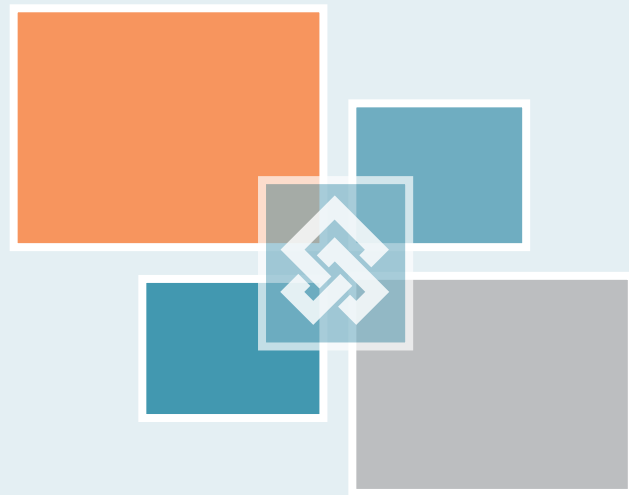


Helping the
Community

 OKLAHOMA CITY COMMUNITY FOUNDATION

2013 Donor Report



GiveSmartOKC Can Provide Insight into Charitable Sector

For individuals looking to learn more about charitable organizations that serve central Oklahoma, GiveSmartOKC is a goldmine of information. Now entering its second year, the online tool provides publicly-viewable data on 200 (and counting) area nonprofits and promises to offer much more in helping our community better understand the state of our charitable sector.

“The 200 participants in GiveSmartOKC have met a standard of disclosure that is vital to instilling public trust in charitable organizations,” says Nancy B. Anthony, president, Oklahoma City Community Foundation.

In 2012, the Oklahoma City Community Foundation partnered with GuideStar to provide GiveSmartOKC to central Oklahoma. GuideStar is a 501(c)(3) public charity seeking to revolutionize philanthropy by providing information that advances transparency and encourages charitable giving. By collecting, organizing and presenting nonprofit data in an easy-to-understand format, the GuideStar and GiveSmartOKC platforms help donors and funders make more informed charitable giving decisions.

Each charitable organization featured on GiveSmartOKC has voluntarily shared 78 data points in four areas of nonprofit effectiveness: programs, management, governance and financials. This information is updated annually and verified to be current by

GiveSmartOKC

Get Started Today!

1. Go to www.GiveSmartOKC.org.
2. Click on “Find” in the navigation to search for organizations by keywords, focus areas or locations served. Or, you can enter an organization’s name in the field and click “Search.”
3. Begin on a journey of learning more about the nonprofit organizations in central Oklahoma!

our staff. In addition, the historical financial information provided is vetted by our accounting staff.

In addition to helping better educate donors about the organizations they support, the data collected through GiveSmartOKC can also be used to better understand the overall health of central Oklahoma nonprofits.

“When we started this project last year, our goal was to reach a critical mass of organizations participating in GiveSmartOKC to report back to the community,” Anthony says. “With 78 data points on 200 organizations, I believe we can begin to paint a picture of the state of charities in central Oklahoma.”

Of the first 200 GiveSmartOKC organizations:

- 176 or 88% have endowments
- 166 or 83% have Charitable Organization Endowments at OCCF
- 17 or 9% are Allied Arts member agencies
- 45 or 23% are United Way of Central Oklahoma partner agencies

Human Services – 29.6%

Youth – 4.5%

Animals &
Environment – 6.0%

GiveSmartOKC
200 Organizations by Annual Income:

Annual Income # Organizations

Fiscal Year 2013 Investment Committee

The committee includes both Trustees and non-Trustees who all have a strong investment expertise and volunteer their time and knowledge. The committee chooses investment managers and determines asset allocation to various equity and fixed income sectors.



Bond Payne *
Chairman, Investment Committee
Chairman, Heritage Trust



Steven C. Davis *
Chairman, Board of Trustees
Attorney, Hartzog
Conger Cason & Neville

Steve Agee *
Dean, Meinders School
of Business

Kirkland Hall **
Co-owner, Hall Capital

Scott Mueller
CFO, Arcadia Resources

Peter B. Delaney
Chairman & CEO,
OGE Energy Corp.

**James H.
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Attorney, Fellers Snider
Blankenship Baily & Tippens

Ed Krei
Managing Director,
The Baker Group

Christian K. Keesee **
Ex-Officio
Chairman, Kirkpatrick Bank

Investment Counsel

United Capital Financial Advisors, LLC
303 W. Madison, Suite 1050, Chicago, Ill. 60606

*FY2013 Trustee **Past Trustee

Maintaining a Disciplined Approach to Investment Management

Since our founding in 1969, the Oklahoma City Community Foundation has been central Oklahoma's leading advocate for building endowment funds through not only support from donors but also through sound investment and distribution strategies. Our investment policy benefits all endowments, large and small, because we balance the use of active managers and index funds in a way that maximizes the opportunity for adding value while keeping the cost low. In Fiscal Year 2013, our investment costs were 33 basis points or 0.33 percent.

Our investment policy is specifically designed for an endowment fund to provide annual distributions for charitable purposes in perpetuity. Our policy's goals are to allow the fund to generate distributions, grow to accommodate inflation and continue to exist in the future. Our investment policy has four major

income assets even in times of booming equity investments. In addition, our prudent distribution policy (summarized below) provides a structured method of making distributions from an endowment that protects the stream from inflation thus creating a predictable annual distribution and allows the Investment Committee to focus on maximizing total investment return.

Our Investment Committee remains disciplined in staying with a policy that emphasizes diversification of assets, quality investments and a long-term perspective. Both the committee and our Trustees view these responsibilities as among the most important we provide as managers of the community's endowment.

Distribution Policy

Since 1989, we have used a distribution policy that permits

Pooled Investments Performance Summary FY2013

Manager	% of Total		Rate of Return
	Portfolio	% of Asset Class	Year Ended
	June 30, 2013	June 30, 2013	June 30, 2013
EQUITY			
LARGE CAP VALUE			
O'Shaughnessy Asset Mgmt.	3.24%	5.53%	25.33%
BlackRock Russell 1000 Value Index Fund	9.48%	16.16%	24.90%
Russell 1000 Value			25.32%
LARGE CAP GROWTH			
BlackRock Russell 1000 Growth Index Fund	15.35%	26.19%	17.01%
Russell 1000 Growth			17.07%
SMALL/MID CAP VALUE			
Earnest Partners	3.54%	6.03%	28.48%
Russell 2000 Value			24.76%
SMALL/MID CAP GROWTH			
Columbus Circle Investors	4.48%	7.64%	14.84%
Russell 2500 Growth			24.03%
INTERNATIONAL			
BlackRock EAFE Index Fund	2.75%	4.69%	18.57%
MSCI EAFE (US\$) Net			18.62%
BlackRock Emerging Markets Index Fund	0.29%	0.50%	3.08%
Aberdeen Emerging Markets Fund	4.75%	8.10%	4.46%
MSCI EMF (Gross) Index			3.23%
CORE			
BlackRock Russell 1000 Index Fund	8.71%	14.87%	21.01%
Saratoga	2.94%	5.01%	15.02%
Russell 1000			21.24%
Kalmar Investments	3.08%	5.26%	23.35%
BlackRock Russell 2000 Index Fund	0.01%	0.02%	24.50%
Russell 2000			24.21%
HIGH YIELD BONDS			
Wells Capital Management Sutter Fund	0.00%	0.00%	11.56%
CSFB High Yield Bond Index			9.17%
TOTAL EQUITIES	58.62%	100.00%	18.53%
S&P500 Stock Index			20.60%
Russell 3000			21.46%
FIXED INCOME			

Fiscal Year Ended	General Pool Rate of Return	Composite Indices (Note A)	Allocation Benchmark (Note B)
June 30, 2013	11.24%	13.15%	12.58%
June 30, 2012	2.31%	5.44%	1.63%
June 30, 2011	21.57%	21.26%	21.96%
June 30, 2010	12.99%	12.28%	12.32%
June 30, 2009	-14.61%	-15.20%	-16.09%
June 30, 2008	-3.23%	-5.94%	-4.76%
June 30, 2007	13.68%	15.40%	16.49%
June 30, 2006	6.82%	5.54%	8.90%
June 30, 2005	7.52%	5.76%	8.16%
June 30, 2004	15.03%	12.39%	15.01%
Ten Years Compounded	6.78%	6.42%	6.96%

Note A: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

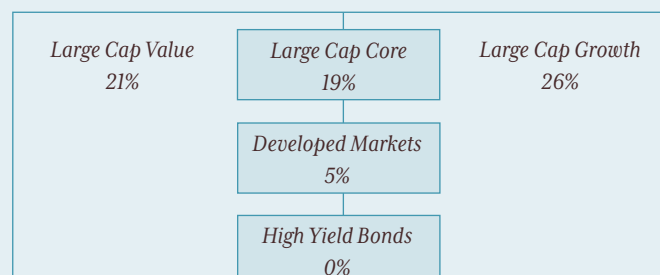
Note B: Equity performance is compared to the Russell 3000 stock index and the MSCI ASWI exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

As of Fiscal Year ending June 30, 2013

Asset Allocation Model - General Pool

	Target	Range
Equity	57.5%	40-70%
Fixed Income	37.5%	30-60%
Cash	5.0%	0-10%

Asset Class Target Percentage Allocation for Equities



Charitable Organization Endowment Funds

Through our Charitable Organization Endowment Fund Program, we administer permanent funds for nearly 320 nonprofit organizations. The program is the largest of its kind in the United States. As of June 30, 2013, the fund market value of these endowment funds was \$165 million and the total annual distribution to the organizations was nearly \$6.7 million. During Fiscal Year 2013, 10 new endowment funds were established. These new endowment funds are noted with a ■.

	Market Value as of 6-30-2013	FY 2013 Distribution		Market Value as of 6-30-2012	FY 2012 Distribution
Arts & Culture			Oklahoma Museums Association	\$ 94,485	\$ 4,515
Allied Arts Foundation	\$ 1,147,209	\$ 52,161	Oklahoma Philharmonic Society	1,688,262	76,310
Ambassadors' Concert Choir	134,415	6,502	- J. Landis Fleming Fund	6,860	311
American Banjo Museum	125,155	5,760	- Fund for Collaborative Performances	3,288,736	141,664
American Choral Director's Association	44,127	1,787	Oklahoma Shakespeare in the Park	82,265	3,777
Arts Council of Oklahoma City	381,780	18,428	Oklahoma Visual Arts Coalition	84,333	4,059
Canterbury Choral Society	193,125	9,356	Opry Heritage Foundation of Oklahoma	19,988	1,002
Chamber Music in Oklahoma	190,592	8,789	Paseo Artists Association	74,911	3,519
-Berrien Kinnard Upshaw Chamber Music	50,884	2,462	Prairie Dance Theatre	106,366	5,145
Cimarron Opera Company	144,842	6,999	Red Earth	186,743	8,892
Oklahoma Contemporary Arts Center	1,660,516	79,975	- Kathleen Upshaw Fund	16,847	816
- James Pickel Oklahoma Contemporary Art Center Education Fund ■	10,227	396	Science Museum Oklahoma	46,172,045	2,000,000
- Rebecca McCubbin Oklahoma Contemporary Art Center Education Fund ■	9,860	-	Community Development Organizations		
Fine Arts Institute of Edmond	151,939	7,337	Association of Fundraising Professionals	28,966	1,274
Guy Fraser Harrison Academy for the Performing Arts	77,563	3,744	Cimarron Alliance Foundation	22,651	1,033
Individual Artists of Oklahoma/ Linda Jaeger Memorial	46,789	2,265	Crime Stoppers of Oklahoma City	86,666	4,192
Jacobson Foundation	68,126	3,285	ESCCO – Executive Service Corps of Central Oklahoma	50,918	2,046
Jazz in June	52,121	2,110	Executive Women International	138,116	6,692
Ladies Music Club of Oklahoma City	70,719	3,034	Impact Oklahoma	40,380	1,805
Lawton Philharmonic Society	96,228	4,656	Jewish Federation of Greater Oklahoma City	263,476	12,761
Lyric Theatre of Oklahoma	1,373,785	66,299	- Ralph Dorn Fund	222,464	10,779
- Curt Schwartz Scholarship	91,364	4,412	Junior Hospitality Club	185,440	8,971
Melton Art Reference Library/ Legacy Collection	102,990	4,981	Junior League of Oklahoma City	247,342	11,955
Jasmine Moran Children's Museum	116,858	5,463	Kiwanis Club Special Activities	74,845	3,608
National Cowboy & Western Heritage Museum	1,438,374	60,000	L'Alliance Francaise d'Oklahoma, Inc	126,328	6,082
			Leadership Oklahoma City	1,040,538	47,872
			- LOYAL Fund	5,694	128
			League of Women Voters of Oklahoma	57,357	2,351

	Market Value as of 6-30-2013	FY 2013 Distribution		Market Value as of 6-30-2013	FY 2013 Distribution
Rotary Club 29 Foundation	\$ 229,232	\$ 11,106	Moore Public Schools Foundation for		
Jim Thorpe Association	46,037	1,887	Academic Excellence	\$ 142,530	\$ 6,594
Women of AT&T, Oklahoma City Chapter	26,150	826	Mount St. Mary Catholic High School	473,102	22,735
Women of the South	20,133	989	- Tom Swyden Fund	15,781	763

Education: Community Organizations

FOLIO – Friends of Libraries in Oklahoma	58,535	2,176	Oklahoma Christian School	48,602	2,320
Friends of the Metropolitan Library System	128,956	6,227	Oklahoma FFA Foundation	1,612,441	67,851
Friends of the Mustang Public Library	50,723	2,194	Oklahoma Foundation for Excellence	157,115	7,601
Friends of the Norman Public Library	53,276	2,577	Oklahoma Foundation for the Education of Blind Children & Youth	42,681	2,068
Institute of International Education	210,694	10,193	Oklahoma School of Science and Mathematics	316,647	15,267
- Colin and Brooke Lee Fund	84,988	4,111	- Gary Salwierak Fund ■	100,282	2,504
- Alice Pratt Internship Fund	165,573	8,010	Positive Tomorrows	405,842	19,617
Library Endowment Trust	325,017	15,011	Putnam City Public Schools Foundation	467,111	22,632
- Nancy B. Anthony Library Endowment Fund	45,207	-	Rosary Catholic School	109,652	5,293
Oklahoma Humanities Council	156,686	7,539	Sacred Heart Catholic School	426,814	18,332
Oklahomans for Special Library Services	365,354	17,695	St. Charles Borromeo Catholic School	74,446	3,575
Payne Education Center	142,484	6,893	St. Elizabeth Ann Seton Catholic School	59,973	2,896
Weatherford Public Library Foundation	45,362	1,845	St. James Catholic School	238,470	11,518

Education: Preschool thru 12th Grade

Calumet School Foundation	33,421	1,625	St. John Christian Heritage Academy – Waltine Lynette Jackson Endowment	137,857	6,669
Casady School	864,672	39,807	St. John’s Episcopal School	167,046	8,080
- Clements Fund	228,063	9,369	- Calvin and Peola Battle Scholarship	9,416	456
- Carolyn Young Hodnett Scholarship	204,804	9,849	- Edward Wade Dalton Memorial Fund	13,968	675
- Scholarships Fund	404,528	16,001	- Sherry Rowan Scholarship	5,987	289
- Records Family Scholarship	526,963	25,341	St. Mary’s Episcopal School of Edmond	161,421	7,754
- Eleanor Kirkpatrick Fine Arts Chair Fund	1,879,920	84,862	- Nancy Rice Hetherington Fund ■	54,557	-
- John E. Kirkpatrick Humanities Chair Fund	978,551	47,057	Southeast High School Alumni Support	25,532	774
- Jane B. McMillin Memorial Fund	62,589	2,930	Special Care	296,001	14,312
Celebrations Preschool	151,602	7,233	Trinity School	98,310	4,754
Christ the King Catholic School	66,703	3,224	Westminster School	436,449	21,105
- James C. & Virginia W. Meade Fund	62,773	3,037	- Gregory L. Shadid Memorial Scholarship	128,765	6,191
Christian Heritage Academy	203,823	6,021			
Crescent Public Schools Foundation ■	27,534	1,308			
Deer Creek Public Schools Foundation	1,725,634	73,822			
Edmond Public Schools Foundation	320,548	15,476			

Education: Scholarship and Support Organizations

Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha	46,394	1,631			
Markoma Christian Ministries	965,454	46,698			
Moore High School Alumni Association					

	Market Value as of 6-30-2013	FY 2013 Distribution		Market Value as of 6-30-2013	FY 2013 Distribution
Education: College, Universities & Vocational Schools			- Martha Piper Nursing Scholarship	\$ 11,178	\$ 547
Hillel Foundation/University of Oklahoma	\$ 468,488	\$ 22,423	- Cheryl Ross Rinehart Memorial Nursing Scholarship	11,200	548
- Louis Berlowitz Lodge Fund	11,166	536	- Alumni and Friends Association Scholarship	10,292	496
- Milton J. Gordon Memorial Fund	204,185	9,870	- Edna McMahon Kelly Memorial Endowed Scholarship	10,048	493
- John Horwitz Memorial Library Fund	19,733	954	- T.G. Johnson Memorial Endowed Scholarship	10,178	498
Langston University	884,806	40,746	- El Reno High School Class of '65 Endowed Scholarship	11,111	525
- Rachel Starks Durham Scholarship Fund	17,119	815	- Drs. Owen & Bess Jenkins Endowed Scholarship	10,776	531
- Helen Aline Johnson Scholarship Fund	19,306	923	- Henry Jo Von Tungeln Memorial Agriculture Scholarship	10,445	500
- Kirkpatrick Scholarship Fund	65,273	3,077	St. Gregory's University	139,545	6,736
- Al Bert Prewitt Sr. & Audrey Monroe Prewitt Fund	17,759	850	- Vogt Fund	28,580	1,383
-Baxter L. Tilford Scholarship Fund	30,143	1,421	Southern Nazarene University Scholarship	44,687	1,790
Oklahoma Baptist University	166,979	8,068	Francis Tuttle Foundation	195,923	9,477
- Business Program Fund	129,501	6,259	United States Air Force Academy/ John E. Kirkpatrick Fund	356,486	17,273
- Hobbs Lectureship Fund	215,039	10,394	United States Military Academy/ John E. Kirkpatrick Fund	372,730	17,517
- James Hurley Professorship Fund	66,096	3,195	United States Naval Academy/ John E. Kirkpatrick Fund	356,492	17,274
- Scholarships Fund	86,867	4,198	University of Central Oklahoma		
Oklahoma Christian University	1,255,517	59,501	- Fine Arts Fund	93,917	4,509
- Olen V. Hurst Scholarship Fund	21,134	1,032	- Kirkpatrick Service Awards Fund	418,810	20,140
- McBride Center for Faith & Literature Fund	352,597	10,883	- Nursing Scholarship Fund	26,926	1,302
Oklahoma City Community College	239,667	10,477	University of Central Oklahoma/ Department of History and Geography – Diane Neal Kremm Fund	30,336	1,469
Oklahoma City University	2,284,226	109,770	University of Oklahoma Health Sciences Center		
- Ray and Lucille Ackerman OCU Marketing Scholarship Fund	29,993	1,407	- Alumni Association Fund	36,188	1,641
- Benham Professorship Fund	166,328	8,005	- Robert M. Bird Society Fund	172,410	7,815
- Film Institute	44,010	1,821	- Watson Scholarship Fund	31,940	1,448
- Fine Arts Department Fund	100,606	4,842	University of Oklahoma Norman Campus		
- Richard Kells Memorial Scholarship	56,932	145	- Bizzell Memorial Library Fund	184,573	8,943
- Law School Dean's Fund	207,441	10,017	- Jerry Cooper Marching Band Scholarship	62,656	3,033
- Law School Seminar Fund	468,071	22,557	- Fred Jones Jr. Museum of Art	208,902	10,120
- Petree School of Music Fund	117,457	5,653	- Naval ROTC	162,623	8,461
- Societies Fund	86,853	4,180			
Oklahoma State University/School of Civil & Environmental Engineering	18,809	939			
-James D. & LaVerna L. Cobb Endowment Fund for OSU School of Civil and Environmental Engineering	138,747	6,720			
Oklahoma State University - Oklahoma City	158,649	7,175			

	Market Value as of 6-30-2013	FY 2013 Distribution
Oklahoma River Foundation	\$ 656,868	\$ 28,213
Oklahoma Zoological Society	827,160	37,230
The Nature Conservancy/Oklahoma Chapter	242,467	11,709
- James K. Hotchkiss Fund	327,658	15,863
The Tree Bank	197,470	9,235

Health-Related Organizations

Alzheimer's Association – Oklahoma Chapter	41,945	1,774
American Cancer Society	177,805	8,596
American Diabetes Association	51,426	2,488
Arthritis Foundation/Oklahoma Chapter	115,782	5,557
Cavett Kids Foundation	107,647	5,208
The Children's Center	290,864	14,030
Children's Hospital Foundation	205,697	9,948
Community Health Center/ Mary Mahoney Memorial Health Center	144,098	6,465
Epilepsy Association of Oklahoma	153,139	6,929
Hearts for Hearing Foundation	19,667	333
Integris Baptist Medical Center	710,011	34,265
-Baptist Burn Center	440,806	21,273
Integris Baptist Medical Center/James L. Hall Jr. Center for Mind, Body & Spirit	148,449	7,182
Integris Southwest Medical Center	48,440	2,321
The Leukemia & Lymphoma Society	21,791	1,068
Lupus Foundation of America/Oklahoma Chapter	28,639	1,396
Dean A. McGee Eye Institute	274,278	13,254
Mercy Health Center	229,065	11,086
National Multiple Sclerosis/Oklahoma Chapter	17,514	860
Oklahaven Children's Chiropractic Center	26,541	1,295
Oklahoma Blood Institute	20,055	976
Oklahoma Brain Tumor Foundation	23,544	1,083
Oklahoma Caring Foundation	25,467	1,105
Oklahoma Medical Research Foundation	321,116	15,488
- Fleming Scholarship	498,440	24,074
- D. Allan & Dorothy B. Harmon Memorial Fund	92,982	4,491
- Research Fund	20,550	993
Oklahoma Physical Therapy Foundation	77,390	3,740



Photo by Brandon Snider

Paula Sue Gabrish: Honoring a Family Legacy

As a proud graduate of Moore High School and a former member of the school's band, Paula Sue Gabrish says it was an easy decision to support the Moore High School Alumni Association's endowment fund at the Oklahoma City Community Foundation.

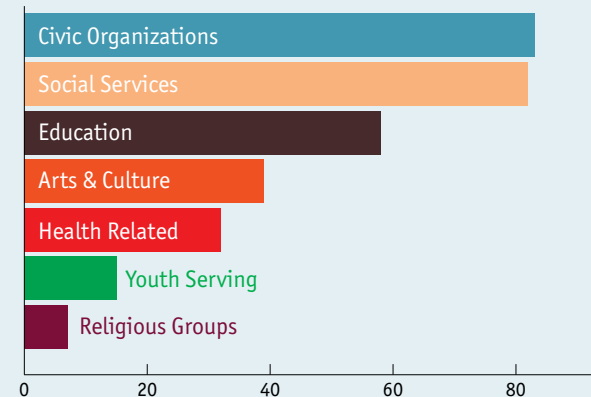
Several years ago, after inheriting oil and gas assets, Paula Sue's CPA advised her to make a charitable gift to offset taxes. As a board member of the alumni association at that time, she was aware of the group's desire to create an endowment to support a music scholarship. In 2010, she made the first of several significant gifts to the fund that supports an award for a graduating senior who was a member of the band or choral

	Market Value as of 6-30-2013	FY 2013 Distribution		Market Value as of 6-30-2013	FY 2013 Distribution
Freedoms Foundation at Valley Forge – Oklahoma Chapter	\$ 41,113	\$ 1,566	Sisterhood of Temple B’nai Israel	\$ 67,839	\$ 2,978
Friends of Oklahoma Historical Society Archives	71,933	3,265	- Seligson Flower Fund	10,095	418
Frontier Country Historical Society	26,153	1,277	Sisters of Benedict	19,209	945
William Fremont Harn Gardens and Homestead	950,077	45,855	Temple B’nai Israel Centennial Fund	30,246	-
Oklahoma Archaeological Survey	24,460	1,181	Senior Adult Service Organizations		
Oklahoma City-County Historical Society	245,206	10,955	Areawide Aging Agency	101,682	4,912
Oklahoma Society Daughters of the American Revolution ■	19,667	333	Baptist Retirement Center	155,264	7,512
- Oklahoma Hearts and Hands Healthcare Scholarship Endowment	87,100	-	Daily Living Centers	301,504	14,585
Oklahoma Heritage Association	196,819	9,153	Edmond Mobile Meals ■	30,788	1,100
- Gary & Elizabeth Huckabay Scholarship	17,459	846	Edmond Senior Community Foundation	84,880	3,512
- Scholarship Fund	164,413	7,967	Foundation for Senior Citizens	60,684	2,941
Oklahoma Historical Society	1,399,380	68,357	Oklahoma Alliance on Aging	24,876	1,157
- Emily Bell Fund	207,628	10,000	Oklahoma County Senior Nutrition Program	66,913	2,989
- Murrell Home/Nell Bradshaw Fund	58,705	2,906	Rebuilding Together OKC	60,694	2,924
- Nahzi and Annette Zuhdi Fund	261,484	12,595	RSVP - Retired & Senior Volunteer Program of Central Oklahoma	97,279	4,695
Oklahoma Historical Society – Cross S Ranch Fund	103,086	4,983	Social Services Organizations		
Oklahoma Historical Society – Guthrie Carnegie Library	25,573	1,249	Mary Abbott Children’s House	48,555	1,794
Oklahoma Railway Museum	54,826	2,169	Aid for Individual Development	185,171	8,969
Oklahoma State Firefighters Museum	53,929	2,545	American Red Cross of Central Oklahoma	212,316	10,175
Oklahoma Westerners Indian Territory Posse	97,415	-	CARE - Child Abuse Response and Evaluation Center	75,918	3,653
Overholser Mansion	126,004	6,096	CASA of Oklahoma County	43,797	1,838
- Dianne Gumerson Memorial Fund	9,491	459	Catalyst Behavioral Services	47,875	2,155
Preservation Oklahoma	41,151	1,709	Catholic Charities of the Archdiocese of Oklahoma City	155,752	7,585
Sillwater Museum Association/Sheerar Museum	18,658	918	Center for Children and Families, Inc.	80,180	2,577
Westerners International	171,349	7,815	Central Oklahoma Association for the Deaf & Hard of Hearing	51,227	2,478
Neighborhood Associations			A Chance to Change	162,204	7,763
Capitol View Neighborhood Association	38,071	-	Citizens Caring for Children	76,071	3,640
Crown Heights-Edgemere Heights Neighborhood Association	262,543	11,299	City Rescue Mission	89,412	4,299
Edgemere Park Preservation Area	64,819	2,780	Coffee Creek Riding Center	36,399	1,727
Historic Brookhaven Neighborhood Association	94,267	4,567	Consumer Credit Counseling Services of Central Oklahoma	24,825	1,199

	Market Value as of 6-30-2013	FY 2013 Distribution		Market Value as of 6-30-2013	FY 2013 Distribution
Make Promises Happen/Central Oklahoma Christian Camp	\$ 93,411	\$ 4,504	Oklahoma FCA	\$ 205,678	\$ 9,881
McCall's Communities for Life Enrichment	586,834	26,534	-Stephen B. Payne FCA Scholarship Fund	126,006	6,091
Meadows Center for Opportunity	214,457	10,366	Denny Price Family YMCA of Enid	34,091	1,654
Mental Health Association of Central Oklahoma	105,959	5,061	Salvation Army Boys and Girls Club of Oklahoma City	130,973	6,317
NAIC – Norman Addiction Information & Counseling	45,263	1,899	UNITY – United National Indian Tribal Youth	20,179	1,003
Neighborhood Services Organization	284,628	11,641	White Fields ■	19,667	333
Neighbor for Neighbor of Oklahoma City	453,483	17,700	Whiz Kids/City Care	42,833	1,506
Oklahoma Baptist Homes for Children	279,997	7,572	YMCA of Greater Oklahoma City	413,257	19,955
- Boys Ranch Town Transitional Living Fund	56,688	1,719	- Downtown	98,600	4,761
Oklahoma Foundation for the Disabled	231,176	11,074	- Eastside Branch Fund	85,983	4,152
Oklahoma Halfway House	145,611	7,045	- Northside Fund	10,318	498
Oklahoma Lawyers for Children	37,350	1,823	- Camp Classen	472,470	22,802
NewView Oklahoma	178,498	7,925	- Eberly Scholarship for Camp Classen	237,162	11,361
Peppers Ranch	51,445	2,284	Youth Leadership Exchange	57,218	2,767
Rainbow Fleet	123,733	5,986			
Regional Food Bank of Oklahoma	267,783	12,086			
Reliant Living Centers of Oklahoma	46,971	2,223			
Dale Rogers Training Center	323,214	15,647			
Safe Kids Oklahoma	21,998	1,013			
The Salvation Army	338,144	16,268			
- Ed Leslie Fund	525,235	25,230			
- Building Maintenance Fund	98,408	-			
Scope Ministries International	113,549	5,494			
Skyline Urban Ministry	296,983	14,250			
SAFY – Specialized Alternatives for Families & Youth	24,809	1,103			
Special Olympics Oklahoma	25,773	1,259			
Speck Homes	677,175	32,726			
Sunbeam Family Services	315,538	15,163			
TEEM – The Educational and Employment Ministry	209,150	10,037			
Upward Transitions	90,913	4,362			
United Methodist Boys Ranch	59,062	2,843			
United Way of Central Oklahoma	276,689	13,362			
Urban League of Greater Oklahoma City	54,828	2,657			
Urban Mission	262,951	12,406			

Number of Endowment Funds by Program Area

As of June 30, 2013, there are 316 charitable organizations that participate in the Charitable Organization Endowment Program. These organizations provide a wide variety of direct services and programs in central Oklahoma. The graph below illustrates the percentage of these organizations within a service or program area.



Fiscal Year 2013 Distribution by Program Area

Scholarship and Award Funds

With the 135 endowment funds listed below, the Oklahoma City Community Foundation administers the state's largest independent scholarship program. Established by individuals, corporations, alumni groups and civic organizations, scholarship and award funds are permanent endowments that provide support for those who are seeking to improve themselves through higher education or additional post-high school training. During Fiscal Year 2013, the funds supported more than 600 awards for a total of \$1.5 million.

For more information on establishing a scholarship endowment fund, please visit www.occf.org/FundOptions or contact Rick Fernandez 405/606-2919. To learn more about the funds listed below and the awards they support, visit www.occf.org/ScholarshipDirectory.

	Market Value As of 6-30-2013		Market Value As of 6-30-2013
Mike Allen Memorial Education Fund	\$ 53,635	Mark Allen Everett Graduate Fellowship in String Performance, OU School of Music	\$ 291,907
Aaron Alley Memorial Scholarship Fund	57,801	Barbara Fagin Fund - Christmas Connection	38,968
Hal Almen West OKC Rotary Scholarship Fund	1,705,170	Brunel Faris Scholarship Fund	40,788
American Society of Civil Engineers Scholarship Fund	52,751	Daniel & Jay Feiler Scholarship Fund	32,029
American Society of Landscape Architects Scholarship Fund	86,750	Karen Sue Freeman Memorial Scholarship Fund ■	17,870
Andersen Spraberry Scholarships	230,130	Irene P. and Samuel F. Frierson Educational Trust Fund	1,770,475
John Barresi Memorial Scholarship Fund	47,348	Sybil Irene Gabbard Scholarship Fund ■	33,672
J. Edward Barth Community Foundation Scholar Award	45,850	Wauhillau Austin Gale Memorial Scholarship Fund	39,982
Black Mesa Foundation Scholarship Fund	13,192	Jane Jayroe Gamble Community Foundation Scholar Award ■	29,581
John Blaess Memorial Scholarship Fund	11,566	Ema Garcia Memorial Scholarship Fund	22,451
Patrick S. Bonds Memorial Scholarship Fund	59,810	E.K. Gaylord Scholarship Fund	1,276,935
Vinita F. Boyer Scholarship Fund	91,504	Elsie Mae "Nat" Glosemeyer Memorial Scholarship Fund	52,733
Alberta Brannon Scholarship Fund	13,279	Freda Poole Grayson Scholarship Fund	21,346
Dr. Eugene S. Briggs Memorial Scholarship	172,248	John E. Green Community Foundation Scholar Award	33,679
BSO Ivy Foundation Fund	29,711	Kirkland Hall Community Foundation Scholar Award	32,997
Frank and Merle Buttram String Awards Fund	45,457	James H. Holloman Jr. Community Foundation Scholar Award	38,374
Capitol Hill High School Scholarship Fund	118,047	Jonas and Mary Beatrice House Scholarship Fund	37,032
Elizabeth E. Carlson Scholarship Fund	433,058	Hudiburg Family Scholarship Fund	190,238
Casady Class of 1996 Scholarship Fund	65,363	Iron Workers Local 584 Harvey A. Swift Scholarship	65,156
Casady School - Geneva Hood Award Fund	69,409	Virgil and Pauline Jackson Scholarship Fund for Langston University	121,986
Central Oklahoma Chapter of the American Society of Heating, Refrigeration and Air-conditioning Engineers Scholarship Fund	41,158	Dennis James Scholarship - Deer Creek Baseball Fund	50,805
Central High School Alumni Association Fund	219,379	Miles Jenkins Memorial Scholarship Fund	24,280
Central High School Alumni Association - Helen P. Oldham Gardner Fund	9,950	Kay Jewell Scholarship Fund	20,921
Classen Class of '54 Scholarship Fund	44,676	William M. & Janet S. Johnson Scholarship	2,683,639
		Jones High School Scholarship Fund	47,707

**Market Value
As of 6·30·2013**

Benny McReynolds Scholarship Fund	\$ 129,048
Charles C. and Mary Lou Miles Scholarship Fund	38,142
Michael Neal Minter Sr. Scholarship Fund	46,618
Richard Moesel Scholarship Fund	16,097
Gary M. Moore, M.D. Dance & Arts Management Scholarship	140,245
Gary M. Moore, M.D. Great Plan Scholarship Fund	3,216,667
Muskogee Public Schools Adult Day Camp Fund	184,963
J. Larry Nichols Community Foundation Scholar Award ■	29,581
Ronald J. Norick Community Foundation Scholar Award	26,833
Northwest Classen High School Class of 1956	50,432
John C. Platt Northwest Classen Cry-Slurs Scholarship Fund	4,615
Paul B. Odom Jr. Community Foundation Scholar Award	26,796
Oklahoma Goodwill Industries Abilities Scholarship Fund	61,474
Oklahoma Youth with Promise Fund	641,322
OKC Northwest Lions Club Scholarship Fund	36,471
Orner-Cook Scholarship Fund	91,690
Deborah R. Parker Scholarship Fund	129,846
Senator Homer Paul Memorial Scholarship Fund	56,515
Louise Harris Moore Phillips Duke University School of Nursing Scholarship	25,098
Pi Beta Phi Alumnae Club Scholarship Fund	115,051
Pilot Club Scholarship Fund	9,511
Floy I. Pinkerton Vocal Music Scholarship Fund	12,664
Larry W. Roach Leadership Award	22,390
Jeffry Rogers Education Memorial Fund	64,114
Anna-Faye Rose Scholarship Fund ■	29,581
Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City	69,895
Seay A. Sanders Jr. Scholarship Fund	28,217
Matthew George Scott – Bronco IV Ever Scholarship Fund ■	21,441
Mary & Spencer Sessions Teaching Award Fund– Guthrie Public Schools	31,345
William F. Shdeed Community Foundation Scholarship Fund	49,966
Lorene Sherman Memorial Scholarship Fund	29,687
Willie Elizabeth Shipley Scholarship Fund	428,113
Joe B. Smith Memorial Class of 1942 Scholarship Fund	81,733



Photo by Amy & Marshall Hawkins, Sundance Photography

Honoring a Son's Memory

Matthew George Scott IV was a 2012 graduate of Mustang High School. His parents, Matt and Stacey Scott, say it was obvious from the time he was a toddler that he was going to be an athlete. As he grew older, his passion for playing sports grew and he played basketball and baseball for the Mustang Broncos.

“He loved nothing more than to wear the Mustang uniform,” Matt says.

After graduating high school, he attended Oklahoma State University where he was pursuing a bachelor's degree in mechanical engineering. With strong family ties to OSU, Matthew loved living in Stillwater and loved being a Cowboy.

In December 2012, Matthew died in a car accident while on a snowboarding trip to Colorado with friends. Illustrating Matthew's strong character, the family received a floral arrangement at his funeral with an unsigned card that read.

Giving now: Your Options

By giving now to a charitable organization endowment fund, you can experience the impact of your gift.

Cash Gifts: Cash is one of the easiest ways to make a charitable contribution. A cash contribution to the Oklahoma City Community Foundation can be in the form of cash, check, money order or a cashier's check. You can mail a cash contribution to: Oklahoma City Community Foundation for the benefit of (the organization), P.O. Box 1146, Oklahoma City, OK 73101-1146.

You may also make a gift with a major credit card via our secure online giving system at www.occf.org/onlinegiving.

Real Estate: Real estate may be given at appraised value. If appreciated, capital gain taxes may be avoided on the real estate appreciation if the property is contributed to the Oklahoma City Community Foundation. Gifting real estate may allow you to preserve liquid assets while maximizing your charitable contributions.

Business-related Assets: We accept gifts of individually-owned business assets such as closely-held C-corp. and S-corp. stock, partnerships and LLCs.

Stocks and Bonds: If appreciated, marketable or closely-held securities, such as stocks and bonds, offer you the ability to realize significant tax savings while maximizing your charitable contributions by providing income tax deduction equal to the fair market value of the donated assets while avoiding the capital gains tax on those donated assets. We have accounts at many brokerage firms and can facilitate in the transfer of donors' securities.

Oil and Gas Interests & Royalty Interests: Both oil & gas working interests and royalty interests may be donated to the Oklahoma City Community Foundation. The contribution of oil and gas interests may allow the donor to preserve liquid assets while maximizing charitable contributions.

Giving later: Your Options

By making a planned gift through your estate, you defer your giving.

Charitable Gift Annuities: A charitable gift annuity (CGA) provides the donor not only with income for life but also the peace of mind of making a difference through a lasting gift to the community. Through a CGA, a donor makes a gift with cash or other assets, receives income for life and, at the end of the annuity, the remaining assets will go to the charitable funds of the donor's choosing.

Bequests: With a bequest, a donor can designate a percentage, the residual or their entire estate to benefit an existing charitable organization fund. A bequest may provide a donor's family with substantial reductions in federal estate taxes.

Retirement Plan Assets: Retirement plan assets are subject not only to estate taxes, but also income taxes. To reduce this burden on heirs and to create a charitable legacy, donors can use retirement plan assets to maximize their charitable contributions by establishing an advised fund. The donor's heirs can make suggestions as to which charitable organizations or causes to support with the earnings from the fund.

Charitable Remainder Trusts: A charitable remainder trust allows a donor to place assets in a trust that pays annual income to the donor or a beneficiary for life or a term of years. Upon the trust's termination, the remaining assets will benefit a fund designated by the donor.

Life Insurance: Life insurance can be an effective means for a donor to fund a charitable giving plan without significant outlays of cash. Since life insurance generally results in a large payment at one time, this can be an ideal vehicle to involve and initiate family philanthropy with an advised fund or create an endowment for a specific charitable purpose.

Our Mission

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.



The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.

Our Vision

The Oklahoma City Community Foundation Staff

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We Want to Connect with You

Stop in and visit with us

We are located in historic Automobile Alley in downtown Oklahoma City. Our address is 1000 N. Broadway Ave. (the southeast corner of North 10th Street and North Broadway Avenue).

Our office hours are 8:30 a.m. - 5 p.m., Monday - Friday.

Visit www.occf.org:

- Learn how to start a fund and find out what gifts we can facilitate.
- Donate online to any of our endowed funds using a major credit card.
- Discover Legacy Giving, our online planned giving resource for donors and professional advisors.

Find us on Facebook, Twitter and YouTube



Visit www.facebook.com/occf.org for the latest on our activities and nonprofit news.



Follow us on Twitter @occforg.



Visit our YouTube channel at www.youtube.com/occforg to view and share television commercials about donors, their gifts and the impact these gifts have on our community. You can also view our videos on recent grants and projects.

Give us a call

Let us help answer any questions you may have regarding charitable giving. Call us at 405/235-5603.

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* Term expired June 30, 2013

** Term began July 1, 2013