



OKLAHOMA CITY COMMUNITY FOUNDATION

2013 Annual Report



Our Mission

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

Dear Donors and Friends:

We are pleased to report that during Fiscal Year 2013, the Oklahoma City Community Foundation was actively engaged in helping to meet emerging opportunities and needs and helping to further strengthen our position as a leading philanthropic resource in central Oklahoma.

GiveSmartOKC

In the fall of 2012, we introduced a free online resource for anyone interested in charities and charitable giving. The site offers detailed information on more than 200 (and counting) charitable organizations providing direct services in central Oklahoma. We encourage you to read more about this exciting program on pages 8-9.

Tornado Recovery Response

Over a 12-day period in May 2013, central Oklahoma was battered by devastating tornadoes and floods. While the Moore area suffered a direct hit and was heavily impacted, citizens living in or near El Reno, Shawnee and Carney also suffered significant losses. We reactivated the Tornado Recovery Fund first established in response to the May 3, 1999 tornadoes and began to immediately receive gifts to the fund. Gifts poured in from across the country and we continue to receive gifts several months later. As of Oct. 1, 2013, we had received 1,751 gifts totaling \$3.4 million. Of that amount, \$2.4 million was given to the Shelter Oklahoma Schools fund established to encourage storm shelters at all Oklahoma schools. At the time of publication, we had awarded \$270,000 in grants to nonprofit organizations providing case managers and mental health services for both those directly impacted as well as the students, faculty and staff of Moore Public Schools. Our staff will continue to lend expertise and determine opportunities as the long-term recovery continues.

In addition, FEMA officials reached out to us in an effort to understand how nonprofit and civic organizations as well as foundations could play a positive role in the recovery. We hosted several meetings on their behalf to begin that dialogue. There is also ongoing discussion about future disaster response.

Oklahoma City Disaster Relief Fund

During the fall of 2012, media stories appeared in state newspapers featuring a few individuals who, as survivors of the 1995 bombing of the Murrah Federal Building, questioned the process of providing assistance from the fund we have administered for 18 years. Our policy is to not comment on individual cases but, in order to ensure that our procedures had treated individuals and families fairly and complied with applicable legal requirements, our Trustees requested a forensic review of the fund. The review was conducted by an independent national accounting firm, BKD, LLP. The results

of the comprehensive review were released in March of 2013 and clearly support the policies, practices and operation of the fund as appropriate and in keeping with the governing law, donors' intent and the fund's purpose. You can read the review in its entirety at occf.org/bkdreport.

Investment Performance and Asset Growth

We are pleased to report that the most recent fiscal year ending June 30, 2013 was one of growth and activity. We received \$37 million in gifts, distributed \$24 million in grants to nearly 1,000 organizations and ended the year with \$706 million in assets, the highest level in our 44-year history. Investment performance for the general pool was 11.24% for the fiscal year. You can see more details on the financial and investment information at pages 66-68.

Monthly Continuing Education Program for Professional Advisors

Professional advisors – attorneys, CPAs, financial planners, trust officers – are key to the success of the Oklahoma City Community Foundation. For many years we have provided a variety of resources regarding charitable giving and we work closely with many to ensure their clients are meeting their personal and charitable goals. In 2013, we partnered with Cannon Financial Institute to host a monthly teleconference series that provides 1.5 hours of continuing education credit. The series, Estate Planning 1.5, has been quite successful, averaging 50 or more in attendance each month.

Oklahoma City Comprehensive Parks Master Plan

For the past several years, we have been working with the planning and parks departments of Oklahoma City to create a long-range comprehensive plan for the public parks. You can read more about the plan on page 59.

John Lampton Belt

The Oklahoma City Community Foundation and our community as a whole lost a great advocate and friend with the death of John Lampton Belt. We pay tribute to him on page 2 and pages 54-55.

As you review the 2013 Annual Report, we hope you take time to read the donor highlights and features. It is donors, both past and present, that make our efforts meaningful and impactful.



Steve Davis

Steve Davis
Chairman



Nancy B. Anthony

Nancy B. Anthony
President



John Lampton Belt

March 14, 1936-March 10, 2013

A friend is defined as a person whom one knows, likes and trusts. John Lampton Belt was a true friend to the Oklahoma City Community Foundation and had been for nearly 30 years until his death on March 10, 2013. Our friend, who also served as our general counsel since 1984, played an invaluable role in the growth of the organization.

His work with the Oklahoma City Community Foundation started a year before the hiring of Nancy Anthony as executive director in 1985.

“John had only been there a year, but he certainly acted like he had much more experience than I did,” Nancy recalls. “It took me a few years to figure out that a lot of that was just his presence and ability to act wise and helpful.

“But he was certainly sincere in all of his advice and counsel,” she adds. “It was the bedrock of our growth beyond the Kirkpatrick legacy.”

Carla Pickrell joined the organization as director of administration in 1986, a position she held until her retirement in 2010. She says Mr. Belt’s value to the Oklahoma City Community Foundation went far beyond his legal expertise and she considered him a secret asset of the organization.

“He was there during the formative early years and remained at this post for the rest of his life, providing an essential stability to the organization,” she says. “As we grew in size, services and outreach to the community, John was always there supporting and encouraging that vision, while asking the necessary critical questions to keep us on our primary course of supporting endowment funds for the community. I was personally very proud to call him my friend.”

Following the 1995 bombing of the Alfred P. Murrah Federal Building, Mr. Belt was integral in helping to get the legalities in order to establish the Oklahoma City Disaster Relief Fund that continues to meet unmet needs of those directly impacted by that disaster. He would go on to serve as a trustee of the Disaster Relief Fund until his death.

For the Oklahoma City Community Foundation staff, Mr. Belt was always friendly, upbeat and ready with a smile and praise for a job well done. While we feel his loss, we are left with his legacy of giving back, whether it’s through the Paseo Arts District, Harding Fine Arts Academy or the more than 40 nonprofit organizations in Oklahoma City that he helped to establish.

Sculpture Planned

The Oklahoma City Community Foundation and the Paseo Artists Association are collaborating on a competition to create an outdoor sculpture that will honor Mr. Belt. The selected artist or team of artists will receive a \$30,000 award to create a sculpture that will be permanently installed in the median at the intersection of Paseo Drive and Northwest 29th Street in the Paseo Arts District. The selection committee anticipates announcing the chosen artist/artist team by the end of 2013. The sculpture will be dedicated on March 14, 2015 on what would’ve been Mr. Belt’s 79th birthday.

Mr. Belt’s relationship with the Kirkpatrick family was as both counsel and friend. Read more about his work with the family on pages 54-55.

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Welcome

Fiscal Year 2013: By the Numbers

Throughout this publication, you will read about our generous donors and the impact of their gifts as well as community initiatives and programs that we are involved with. We thought it might be interesting to summarize the fiscal year by the numbers that we believe tells a story of generosity and impact.

3,000

The number of donors in Fiscal Year 2013 and includes more than 1,500 who contributed to tornado recovery-related funds.

\$37 million

This is the highest total in gifts received since 2008. It includes \$2.4 million received for tornado recovery funds and nearly \$10 million represents the transfer of assets from several private trusts.

\$706 million

We ended the fiscal year with the highest asset level in our 44-year history. See a five-year history listing gifts, grants and assets on page 66.

22nd largest

community foundation in the United States. There are more than 700.

11.24%

Our investment performance total return for the fiscal year ending June 30, 2013 was 11.24%. Capital preservation, protection against inflation and long term growth are the fundamental objectives of our investment strategy. Please see pages 66-69 for more information on our investment process and financial highlights for the fiscal year.

92

Number of new funds established during the fiscal year, including 38 new advised funds. This is the largest number of new funds since Fiscal Year 2000.

\$6.7 million

This is the total amount that 316 nonprofit organizations will receive in annual distributions from their permanent endowment funds. See a list of these organizations on pages 42-49.

\$23 million

During Fiscal Year 2013, nearly 1,000 organizations received \$23 million in grants from funds we administer. On pages 36-39 you'll find a list of Oklahoma-based nonprofit organizations that received an advised fund grant during the year.

10

Number of new Charitable Organization Endowment funds established during the fiscal year. Our program is the largest of its type in the United States.

\$540,000

Amount of grants awarded through the iFund program during the fiscal year. Over its three-year history the program has awarded \$1.3 million in grants. See pages 50-51 for more information.

200

Number of nonprofit organizations with published profiles at GiveSmartOKC.org. See pages 8-9 for more information on this program.

\$1.5 million

Our staff processed more than 1,500 applications to the scholarship and award funds listed on pages 52-53. The funds supported \$1.5 million in scholarships to more than 600 students.

Giving To Make Life Better for Children

The dictionary defines philanthropy as the practice of giving money and time to help make life better for others. Those who have been impacted by Paul Milburn's philanthropy may lobby that his picture should appear next to such a definition.

His service on the boards of numerous civic and nonprofit organizations tells the casual observer that he is as generous with his time as he is with his money. He was recognized recently with the Lions International's most prestigious distinction when he was awarded the Melvin Jones Fellowship. Melvin Jones was the Chicago businessman who founded Lions Clubs and the fellowship is bestowed upon those members who have displayed outstanding service. Mr. Milburn is a 50-year member of the club, once serving as its president. In addition, he has also supported many Lions activities over the years including the Lions Quest educational program and offering challenge grants for the benefit of the Oklahoma Lions Boys Ranch.

"He is so innovative," his wife, Ann, says. "He constantly finds things he wants to accomplish, people he wants to help, things he wants to make happen."

Making things happen is what Mr. Milburn does through his charitable giving. He's not satisfied with just giving money but stays involved with the programs he supports like the Pottawatomie County Dropout Retention Foundation he started in 2010 to address the high dropout rate in Shawnee.

A graduate of Fairview High School, Mr. Milburn earned a bachelor's degree in business and a master's degree in vocational education from Oklahoma State University. Following a stint in the U.S. Air Force, both degrees would come in handy as he first embarked upon a career as a teacher and administrator at vocational centers before launching a successful land development business. His success allowed him to focus on helping his community and others. In 2007, he transferred the assets of his private foundation to establish an advised fund at the Oklahoma City Community Foundation. Since then, he has created additional funds through the sale of real estate as well as establish several charitable gift annuities. He has also created funds through gifts of real estate.

For a number of years, he and his wife have been committed supporters of Children's Hospital Foundation, providing funding for four endowed chairs. Established in 1983 as Children's Medical Research Institute (CMRI), the foundation is the only nonprofit organization in Oklahoma whose sole focus is the advancement of pediatric research and education while supporting specialized clinical care for Oklahoma's children. The Endowed Chairs Program is what drew Dr. Kenneth Copeland to

"The program generates funding each year to support our new and ongoing children's diabetes research projects while the corpus of the gift remains intact for generations to come."

*Dr. Kenneth Copeland
CMRI Paul and Ann Milburn Endowed Chair
in Pediatric Diabetes/Endocrinology*

the hospital 14 years ago. Dr. Copeland cares for children with diabetes and is the CMRI Paul and Ann Milburn Endowed Chair in Pediatric Diabetes/Endocrinology.

"This extraordinary program does not exist anywhere else in the world," Dr. Copeland says. "The program generates funding each year to support our new and ongoing children's diabetes research projects while the corpus of the gift remains intact for generations to come."

Dr. Copeland says the funding supports projects such as testing a new insulin pump, sustaining a promising young researcher on the brink of a new diabetes discovery or bridging support temporarily for a seasoned diabetes researcher who lost funding while on the verge of a research breakthrough.

"The Paul and Ann Milburn Chair was made possible through the vision and generosity of the Milburn family, who recognized the benefit to Oklahoma children, the community and to researchers considering coming to Oklahoma," he adds. "On behalf of our diabetes doctors and staff at OU Children's, and on behalf of all the children of Oklahoma afflicted with this terrible disease, we say thank you to CMRI and to the Milburn family."

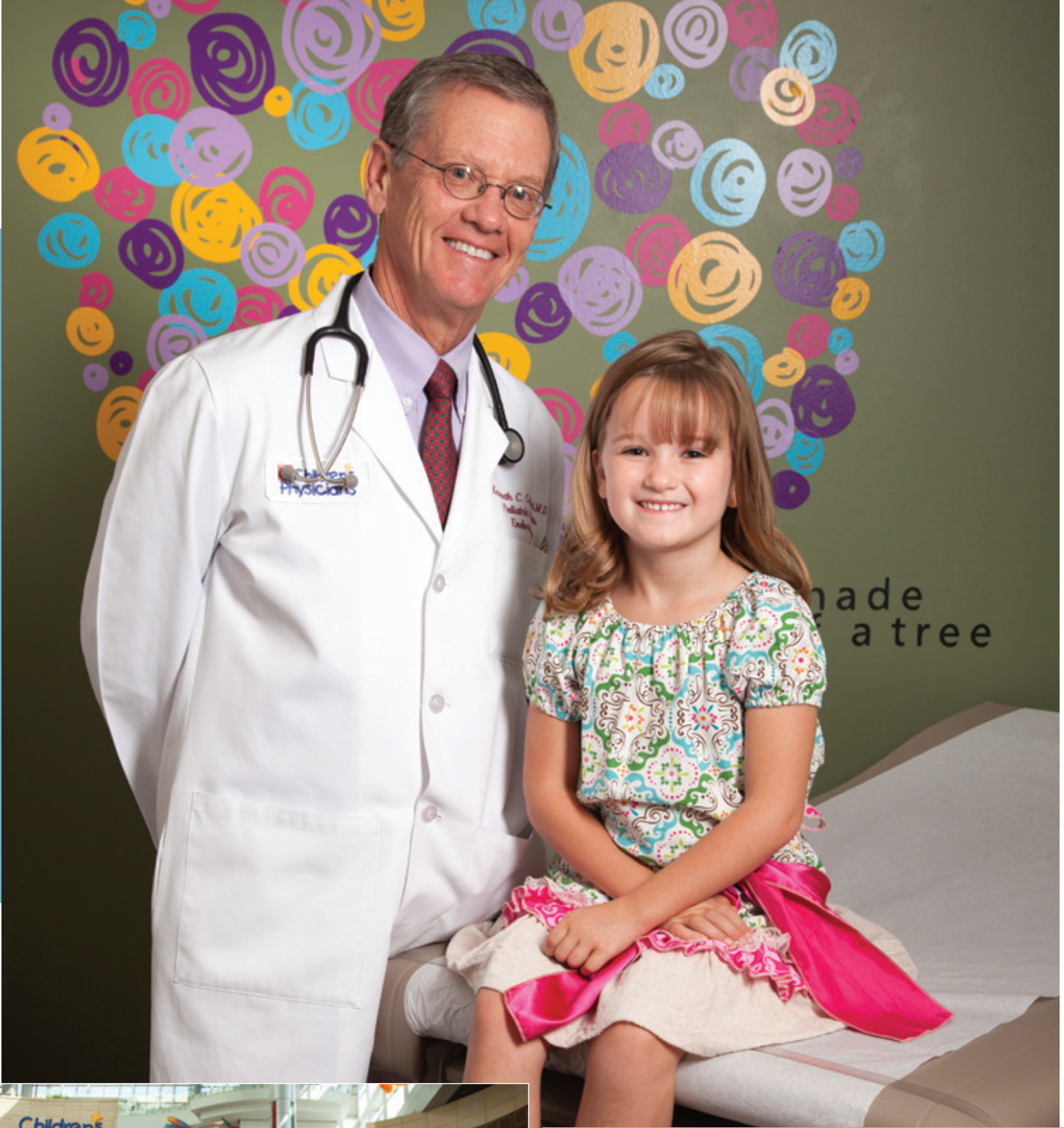


Photo by Brandon Snider



Above: Dr. Kenneth Copeland with one of his patients, Hayley Smith of Edmond. Hayley is eight years old and has Type 1 Diabetes. Left: Paul and Ann Milburn are joined in the Children's Hospital atrium by Dr. Amy B. Middleman, CMRI Richard Kasterke/Connie Griggs Chair – Pediatrics; Dr. Kenneth Copeland, CMRI Paul and Ann Milburn Endowed Chair in Pediatric Diabetes/Endocrinology; Dr. Martin Turman, CMRI Paul and Ann Milburn Chair – Nephrology; and Dr. Robert Letton, CMRI Paula Milburn Miller Chair – Pediatric Surgery.

 Helping the Community

GiveSmartOKC.org is a comprehensive online resource that is informing, empowering and enriching charitable giving in central Oklahoma.

Why GiveSmartOKC.org? Because we believe when you know more, you give more.

Through GiveSmartOKC.org, nonprofit organizations are sharing details on their governance, management, financials and programs so anyone interested in charitable giving can learn more about the organizations providing services in our communities. GiveSmartOKC is free and available to any nonprofit organization in central Oklahoma. The Oklahoma City Community Foundation staff reviews the information submitted to ensure accuracy. We require that the nonprofits update governance and financial information each year and we provide them with tools on how to promote their GiveSmartOKC profile.



Get Started Today!

1. Go to www.GiveSmartOKC.org.
2. Click on the "Find" in the navigation to search for organizations by keywords, focus areas or locations served. Or, you can enter an organization's name in the field and click "Search."
3. Begin learning more about the nonprofits you support or are interested in supporting.



Don't find your favorite nonprofit on GiveSmartOKC.org? Encourage them to contact us at GiveSmartOKC@occf.org or call Jana Steelman at 405/606-2922.

What will you learn about the more than 200 nonprofit organizations at GiveSmartOKC.org?

- Three-year financial history including links to audits and tax returns
- Who serves on the board and board term limits
- Details on an organization's programs including examples of impact
- Are there policies and procedures in place to ensure the organization's sustainability
- And much more!

The following nonprofit organizations have profiles on GiveSmartOKC as of Oct. 1, 2013:

4HIM - His Healing Helping Hands International Ministries	Boy Scouts of America Last Frontier Council	Children's Hospital Foundation
A Chance to Change Foundation	Boys & Girls Club of Oklahoma County	Choctaw Parks Foundation
Ability Connection Oklahoma	Calm Waters Center for Children and Families	Christ the King School
Allied Arts	Camp Fire USA	Cimarron Opera
Alzheimer's Association Oklahoma Chapter	Canterbury Choral Society	Citizens Caring for Children
American Choral Directors Association	CARE - Child Abuse Response and Evaluation Center	City Rescue Mission
American Lung Association of the Plains-Gulf Region	CASA of Oklahoma County	Cleveland County Historical Society
American Red Cross of Central Oklahoma	Casady School	Coffee Creek Riding Center
Arts Council of Oklahoma City	Catholic Charities of the Archdiocese of Oklahoma City	Community Clothing Closet
Assistance League of Norman	Cavett Kids Foundation	Community Health Centers
Association of Fundraising Professionals, Oklahoma Chapter	Celebrations Preschool	Community Literacy Centers
Bella Foundation	Center for Children and Families, Inc.	Compassionate Hands
Best Friends of Pets	Center of Family Love	Consumer Credit Counseling Service of Central Oklahoma
Big Brothers Big Sisters of Oklahoma	Central Oklahoma Christian Camp	Daily Living Centers
Bishop McGuinness Catholic High School	Central Oklahoma Humane Society	Dale Rogers Training Center
	The Children's Center	Early Childhood Association of Oklahoma
		Easter Seals Oklahoma

Edmond Historical Society
 Edmond Mobile Meals
 Edmond Public Schools Foundation
 Edmond Senior Community Foundation
 TEEM - Education and Employment Ministry
 Epilepsy Association of Oklahoma
 ESCCO - Executive Services Corps of Central Oklahoma
 Fine Arts Institute of Edmond
 Foundation for Senior Citizens
 Free to Live
 Friends of the Capitol
 Friends of Libraries in Oklahoma
 Friends of the Metropolitan Library System in Oklahoma County
 Friends of the Mustang Public Library
 Fundacion Manos Juntas
 Girl Scouts - Western Oklahoma
 Good Samaritan Health Clinic of Edmond
 Good Shepherd Ministries of Oklahoma
 Goodwill Industries of Central Oklahoma
 Greater Oklahoma City Alumnae Panhellenic Foundation
 Harding Fine Arts Academy
 HeartLine
 Hearts for Hearing
 Homeless Alliance
 Hope Center of Edmond
 House of Healing
 The Hugs Project
 Individual Artists of Oklahoma
 Infant Crisis Services
 INTEGRIS Health Foundation
 Jazz in June
 Jesus House
 Junior Achievement of Oklahoma
 Junior Hospitality Club
 Keep Oklahoma Beautiful
 Latino Community Development Agency
 Leadership OKC
 Leadership Oklahoma
 Legal Aid Services of Oklahoma
 Library Endowment Trust
 Limbs for Life Foundation
 Love Link Ministries
 Lyric Theatre of Oklahoma
 Mabee-Gerrer Museum of Art
 Make-A-Wish Oklahoma
 Masonic Charity Foundation of Oklahoma
 Meadows Center for Opportunity
 Mental Health Association of Oklahoma
 Midwest City-Del City Public Schools Foundation
 Moore High School Alumni Association
 Moore Youth & Family Services
 Morris Animal Foundation
 Mount St. Mary High School
 Myriad Gardens Foundation
 Nature Conservancy, Oklahoma Chapter
 Neighbor for Neighbor of Oklahoma City
 Neighborhood Alliance of Central Oklahoma
 Neighborhood Services Organization
 NewView Oklahoma
 Novo Ministries
 OKC Beautiful
 OKC Metro Alliance
 Oklahoma Alliance on Aging
 Oklahoma Arts Institute
 Oklahoma Baptist Homes for Children
 Oklahoma Baptist University
 Oklahoma B'nai B'rith Hillel Foundation
 Oklahoma Caring Foundation
 Oklahoma Center for Nonprofits
 Oklahoma Children's Theatre
 Oklahoma Choral Association
 Oklahoma Christian School
 Oklahoma Christian University
 Oklahoma City All Sports Association
 Oklahoma City Ballet
 Oklahoma City Community College Foundation
 Oklahoma City Community Foundation
 Oklahoma City Housing Services Redevelopment Corporation
 Oklahoma City Museum of Art
 Oklahoma City Philharmonic
 Oklahoma City Public Schools Foundation
 Oklahoma City University
 Oklahoma Community Theatre Association
 Oklahoma Contemporary
 Oklahoma Dental Foundation
 Oklahoma Engineering Foundation
 Oklahoma FCA
 Oklahoma FFA Foundation
 Oklahoma Foundation for Excellence
 Oklahoma Foundation for the Disabled
 Oklahoma Heritage Association
 Oklahoma Historical Society
 Oklahoma Humanities Council
 Oklahoma Institute for Child Advocacy
 Oklahoma Lions Service Foundation
 Oklahoma Medical Research Foundation
 Oklahoma Museums Association
 Oklahoma Physical Therapy Foundation
 Oklahoma School of Science and Mathematics Foundation
 Oklahoma Shakespeare in the Park
 Oklahoma Society, Daughters of the American Revolution
 Oklahoma State University Foundation
 Oklahoma United Methodist Circle of Care
 Oklahoma Visual Arts Coalition
 Oklahoma Youth Orchestras
 Oklahoma Zoological Society
 Opportunities Industrialization Center of Oklahoma County
 Opry Heritage Foundation of Oklahoma
 Parent Promise
 Paseo Artists Association
 Payne Education Center
 Peppers Ranch
 Planned Parenthood of Central Oklahoma
 Positive Tomorrows Community Board
 Possibilities
 Prairie Dance Theatre
 Putnam City Public Schools Foundation
 Rainbow Fleet
 Rebuilding Together OKC
 Redbud Foundation
 Redlands Community College Foundation
 Regional Food Bank of Oklahoma
 RSVP of Central Oklahoma
 Safe Kids Oklahoma
 Senior Law Resource Center
 Skyline Urban Ministry
 Smart Start Central Oklahoma
 Southwestern Christian University
 Special Care
 Special Olympics Oklahoma
 Specialized Alternatives for Families and Youth of Oklahoma
 St. Anthony Foundation
 St. Gregory's University
 Stillwater Museum Association
 Suited for Success
 Sunbeam Family Services
 The Episcopal Diocese of Oklahoma
 The Oscar Jacobson Foundation
 The Salvation Army - Central Oklahoma Area Command
 The Urban Mission
 Tree Bank
 United Way of Central Oklahoma
 UNITY - United National Indian
 Tribal Youth
 Urban League of Greater Oklahoma City
 Variety Care
 Weatherford Public Library Foundation
 Whiz Kids Oklahoma
 WildCare Foundation
 Work Activity Center
 World Neighbors
 YMCA
 Youth Services for Oklahoma County
 YWCA Oklahoma City



Photos by Brandon Snider



Above: Donna and George Nigh are joined at the crosswalk by Connie Thrash McGoodwin, executive director of Dale Rogers Training Center, and several clients of the center. The Dale Rogers Training Center celebrates its 60th anniversary in 2013. Left: Dale Rogers Training Center clients cross Utah Avenue utilizing one of the safest crosswalks in the country. A grant from the Donna Nigh Foundation helped to fund the construction of the crosswalk.

The Donna Nigh Foundation: Working Together to Make a Difference

Every cause needs a champion. For the developmentally disabled citizens of Oklahoma, that champion is Donna Nigh.

For more than 40 years, Mrs. Nigh has worked tirelessly to improve the quality of life for the developmentally disabled. Her husband, former Oklahoma governor George Nigh, is her biggest advocate. In 1982, during her husband’s second term, she used her status as the state’s first lady to encourage the passage of legislation that provided funding for group homes. The legislation modified zoning laws in order to allow group homes in neighborhoods and to increase the number of shelter workshops such as the Dale Rogers Training Center. The center is the largest of its type in Oklahoma that provides training and employment for adults with developmental disabilities. The legislation is now part of the annual state budget and is known as the Donna Nigh Group Home Program. In 1997, President Bill Clinton appointed Mrs. Nigh to the President’s Committee for People with Intellectual Disabilities.

In 1985, a group of her friends created the Donna Nigh Foundation, the first statewide foundation for the benefit of the developmentally disabled. The Nighs transferred the assets of the private foundation to the Oklahoma City Community Foundation in 1997 and continue to remain very active in the distribution of grants. Organizations can apply for grants that support environmental and recreational adaptations, classroom equipment and shelter workshop equipment and activities. Individuals and families are eligible for assistance with purchasing aids for daily living, mobility seating and positioning, classroom equipment and environmental and recreational adaptations.

In Fiscal Year 2013, the Donna Nigh Foundation awarded a grant to the Dale Rogers Training Center to support the installation of a crosswalk to allow clients to safely cross Utah Street to access a new 11,000-square-foot training and skills development building. The type of sidewalk installed is considered the safest available. It features in-ground amber LED lights, pedestrian signage, audible sounds and automatic pedestrian detection.

“The crosswalk allows our clients with disabilities to go back and forth between programs on campus safely. It is high tech and expensive, but the board of directors decided if it kept even one of our clients or staff from being injured that it was worth the expenditure,” says Connie Thrash McGoodwin, executive director. “We are so grateful for the Oklahoma City Community Foundation that allows donors like the Nighs to help us defray the cost of this essential piece of equipment.”

The Dale Rogers Training Center is named for the singer, actor and author who was also married to the singing cowboy, Roy Rogers. When they married in 1947, both had children from previous marriages. Their own biological child, Robin, died before her second birthday from complications of Down Syndrome. Robin’s short life inspired Mrs. Rogers to write the bestseller “Angel Unaware” that helped to begin to change the public’s perceptions of special needs children. In 1953, the same year the book was published, parents of children with developmental disabilities formed the Oklahoma County Council for Mentally Retarded Children, a place that was safe and caring for their children. In honor of Mrs. Rogers and her book, the council was renamed the Dale Rogers Training Center. By 1975, the young children for whom the school was founded were beyond school age so the organization began a transition to a vocational training and employment center. The Dale Rogers Training Center celebrated its 60th anniversary in October 2013 with the public opening of a new gift shop. The shop also features “Robin’s Corner,” a museum display that includes items belonging to Robin Rogers.

Both native Oklahomans, the couple have spent most of their adult lives in public service. In 1950, Mr. Nigh was elected to his first term in the state House of Representatives while he was a senior attending East Central University in Ada. He would go on to serve eight years in the House, 16 years as our state’s Lieutenant Governor and eight years as Governor. In addition to their commitment to improving the lives of developmentally disabled Oklahomans, both are longtime advocates of education for all Oklahomans. In 1999, the Oklahoma State Regents for Higher Education established the George and Donna Nigh Scholarship for qualified students who are preparing for careers in public service. The award is open to any student attending a college or university in Oklahoma.

<h2>Donors</h2>	
Special Donors	12
Family Affiliated Funds	18
Benefactors	24
Major Donors in Fiscal Year 2013	32
Endowment Donors	69



Special Donor Funds

Special Donor Funds are permanent endowments established by families and individuals who have made a significant charitable commitment through their gifts to the Oklahoma City Community Foundation. The donors listed on pages 12-15 have reached the Special Donors designation because their cumulative gifts are in excess of \$500,000 and made to permanent endowment funds administered by the Oklahoma City Community Foundation.

7-Eleven Stores Fund | 2010

Established in honor of employees, the fund supports donor-advised distributions.

O. June Allen | 1987

The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund | 2004

Businessman H.W. Almen was a longtime member of the West OKC Rotary Club. A bequest in his estate left a \$1.3 million gift to the club to establish a scholarship program for Oklahoma students. The club used the bequest to create the endowment.

Annie & Isaac Bloom Educational Scholarship | 2001

Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. When she died in 1997, she left her estate to the synagogue with the request that a fund be established in her parents' memory and utilized for the education of the congregation's children.

Margaret Annis Boys | 1991

A \$1.5 million bequest from her estate created the Margaret Annis Boys Trust that is used for beautification projects in public parks, medians and school grounds in Oklahoma County. Read more on page 59.

Thomas & Patricia Dix Brewer | 1992

A native of Oklahoma City, Thomas Brewer lives in Springfield, Mo., and is a deacon in the Catholic church. His wife, Dr. Patricia Dix, is an obstetrician specializing in maternal-fetal medicine. Their gift of an insurance policy was established as an advised fund that supports the promotion and values of justice and peace.

Jack Canine Fund | 2008

Jack Canine is passionate about the banjo. The former owner of an Indiana-based manufacturing company, Mr. Canine helped to establish the American Banjo Museum that is now located in Oklahoma City. In 2008, Mr. Canine, who resides in Florida, made a \$5 million gift to establish this endowment.

B.C. Clark Family Fund | 1992

The B.C. Clark family established an advised fund in 1992 in celebration of the 100th anniversary of B.C. Clark Jewelers. Originally opened in Purcell, Indian Territory, B.C. Clark moved the business to Oklahoma City in 1929 where the family continues to operate three locations. The fund supports a number of charities through grants recommended by the family. Jim Clark, grandson of B.C., is a Trustee of the Oklahoma City Community Foundation.

W.H. Crocus Fund | 1998

An anonymous donor established this endowment after witnessing the relationship between a Seeing Eye dog and a blind man who worked in the same building. The donor admired the trust shared between the two and the independence the dog provided for the man. This fund supports the training and availability of Seeing Eye dogs for the visually impaired and is named for the first Seeing Eye dog sponsored by the fund.

Emanuel Synagogue | 2003

Congregation Emanuel was founded in Oklahoma City in 1904 and is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The trustees of the Emanuel Synagogue Endowment Fund transferred its assets to take advantage of the long-term oversight and investment opportunities available at the Oklahoma City Community Foundation. This was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust | 1997

The fund was established by the Frierson Educational Trust to provide scholarships to students attending an Oklahoma college. Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through our Trustee Scholarship Initiative.

Edward King Gaylord Scholarship Fund | 1970

Mr. Gaylord, founder of the Oklahoma Publishing Company, established this endowment fund prior to his death and further funded it through a bequest in his estate. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

Robert A. Herring Trust | 2006

The endowment was established through a bequest in Mr. Herring's estate to support medical research related to Parkinson's disease and genetic disorders. Mr. Herring was the long-time owner of the Chelsea, Okla. weekly newspaper.

G. Ed Hudgins Family Fund | 1989

Mr. Hudgins was a founding partner of the Oklahoma City architectural and engineering firm HTB, Inc. A graduate of Oklahoma State University, he established a fund to support donor advised distributions and a scholarship at the university's College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund | 1987

Established through bequests from Mr. and Mrs. Johnson's estate, the fund supports a number of annual scholarships for graduates of Minco, Okla., High School. The fund also supports the Nurse Education Program, an initiative that works with area nonprofit hospitals to address the nursing shortage in critical care facilities. Mr. Johnson, a native of Minco, was a long-time employee of Gulf Oil.

Joan Kirkpatrick | 1972

The only child of John and Eleanor Kirkpatrick, Joan was chair of her family's private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. She was generous with her time both as a volunteer and through her board service with several nonprofits. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.

John E. & Eleanor B. Kirkpatrick | 1969

Ten years after establishing a private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President for the first 10 years and again as a Trustee from 1985-91. Over a period of 20 years, the Kirkpatricks supported a challenge match program for charitable organizations with funds at the Oklahoma City Community Foundation to encourage donors to support and help increase the endowments. In all, the Kirkpatrick Challenges generated more than \$58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick in 2006.

Lawton Retail Merchants Association | 1998

Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association generated thousands of dollars of support for the Lawton area. The association was the primary funding source for the establishment of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

Edward P. & Norma Leslie Fund | 2004

Established by a bequest from the couple's estate, the fund supports a variety of the charitable interests they shared during their 62-year marriage. The fund also benefits the Fund for Oklahoma City. Mr. Leslie was an Oklahoma City businessman who spent more than 60 years in the insurance industry and demonstrated daily his commitment to community and service to others.

McGee Foundation Fund | 2001

The fund supports scholarships for first generation students and foster children through our Trustee Scholarship Initiative. Dean A. McGee was a co-founder of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. He and his wife Dorthea established the McGee Foundation in 1963. Their daughters Marcia and Patricia continue this scholarship support.

Bill & Sally McNutt Foundation | 2005

Janet McNutt transferred the assets of her late parents' private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family's charitable interests. Bill McNutt was a businessman and attorney in Oklahoma City and Sally McNutt was an active volunteer. Although the couple relocated to Texas in the 1980s, they continued to support charitable interests in Oklahoma City.



Science Museum Oklahoma receives an annual grant from the Tom A. Thomas Jr. Fund to support its various programs including its Aviation and Space exhibit that features one of the nation's premiere collections of vintage aircraft and the Oklahoma Aviation and Space Hall of Fame.

Tom A. Thomas Jr. Fund

Born in Ada, Okla., Tom A. Thomas Jr. was a fighter pilot for the U.S. Air Force during World War II. Following the war, Tom



founded Thomas Concrete Products where he served as president for more than 26 years. In his free time, Tom continued to fly and was an avid collector of antique aircraft. He was instrumental in creating the Mid-America Air Museum in Liberal, Kan. In 1997, he donated his entire \$3 million collection of 72 World War II era airplanes to be permanently housed at the museum.

Since 1979, Tom had made gifts to the Oklahoma City Community Foundation to support a variety of charitable organizations. After his death in 1998, a bequest in estate created an advised fund that he designated to support more than 40 charitable organizations including Science Museum Oklahoma and the Salvation Army. Thanks to Tom's careful planning and thoughtful generosity these organizations will receive an annual grant from the Tom A. Thomas Jr. Fund in perpetuity.

 *Helping the Community*

Milton and Mary Meier Fund | 2005

Established by a bequest from Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. Mary graduated with a journalism degree from the University of Oklahoma in 1943. While working for The Daily Oklahoman, she met Milton Meier, an editor. The couple married in 1947. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. A bequest in her estate established the following funds in honor and memory of the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

Ruth Mershon Fund | 2001

After graduating from the University of Oklahoma's College of Medicine in 1949, Ruth Mershon practiced anesthesiology until her retirement in 1996. Through a bequest of the remainder of her retirement assets and other estate gifts, an endowment fund was established and grants are recommended by her family to support several scholarship interests and Dr. Mershon's fondness for animals.

Dr. Gary Moore Fund | 1999

Known for his generosity, enthusiasm and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore dedicated much of his energy to giving back to the school. Dr. Moore had attended the school through the Great Plan program that sought to educate the country's next generation of scientists. Dr. Moore established a fund to support scholarships for liberal arts students and a second one to provide scholarships for students in the Dance and Arts Management program.

Donna Nigh Foundation | 1996

Please see story page 10.

Oklahoma City Jewish Community Foundation | 1999

Several funds were transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation include:

Ron & Julie Arvine Trust Fund
Michael & Anita Barlow Family Fund
Jerry B. & Jacqueline Leibs Bendorf Fund
Sharon F. and James Ike Bennett Fund ■
Morris Butkin Fund
Charles Caylen Holocaust Memorial Fund
CommUNITY Partnership Fund
Lawrence H. & Ronna C. Davis Family Fund
Dor L'Dor Fund
Richard H. & Adeline Fleischaker Fund
Shanker Frank Israel Friendship Fund
Justin & Linda Gardner Fund
Sylvia & Jack Golsen Family Fund
Robert & Virginia Greenberg Fund
GT Fund ■
Bob & Joy Heiman Fund
Holocaust Education Fund
Adam & Eva Herling Fund
Carrie Jacobi Fund
Karchmer Charitable Trust Fund
Majir & Manya Kornblit and Michael & Joan Kornblit Holocaust Fund
Langsam Family Fund
LB ■
Harry & Hedra Merson Family Fund
Dr. Allen and Ellen Metz Fund ■
Jack & Johanna Price Fund
Aviva Goldstein Reshef Fund
Dr. Leonard & Zel Rozin Fund
Schneider Family Fund
Shanker Family Fund
Janice & Joe L. Singer Family Fund
Joe B. & Ann G. Singer Fund
Joe L. Singer Memorial Fund
Mary & Larry Trachtenberg Fund
Robert & Tammy Weiss Family Fund

Clarence E. Page Fund | 1987

An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980 and was the principal donor. Mr. Page, whose family made the 1889 Land Run, learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Mr. Page died in 1989. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

William T. Payne Fund | 1976

From humble beginnings, William T. Payne would go on to become a well-respected and successful oil man. Known for his business acumen and integrity, the founder of Big Chief Drilling lived by the adage "the price we pay for living on Earth is what we do for others." Mr. Payne died in 1981. A bequest in his estate established an endowment at the Oklahoma City Community Foundation that more than doubled our organization's assets. Today, three generations of his family continue to recommend grants from the fund.

F. M. & Thelma Petree Fund | 1977

A graduate of the University of Oklahoma Law School, F.M. "Pete" Petree married Thelma in 1939. In addition to establishing Liberty Mortgage, Mr. Petree chaired the executive committee of Oklahoma City University and helped the university recover from near bankruptcy in the 1970s. He was also a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund | 1999

After graduating from Oklahoma A&M College, Winona Shingleton Presley worked as a teacher. Her love of education motivated her to establish endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. A bequest from her estate supports the Fund for Oklahoma City and continues her strong support of education.

Ramsey Family/Blue & Gold Sausage Fund | 1979

While working as an agricultural education teacher and FFA advisor in the 1960s, Mr. Ramsey began processing the students' pigs into sausage that the students would sell to fund activities. The idea of selling a high quality sausage product as a fundraiser took off and the family soon founded Blue & Gold Sausage Co. The Ramseys started an advised fund in 2001 to perpetuate their support of agricultural education scholarships and programs.

Edna Ratliff Fund | 2001

Edna Ratliff moved to Oklahoma City in the 1920s to attend business school and soon began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

Records-Johnston Family Foundation | 1979

Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and started the first commercial bank in Shawnee. Ross joined his father in the banking business after World War I. He later entered the mortgage business, helping to establish Midland Mortgage Company, now known as The Midland Group headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

Bert R. Reed Jr. Fund | 1998

An Oklahoma City native, Bert Reed Jr. was an attorney and businessman. Mr. Reed was an active participant and supporter of the Downtown Kiwanis, Oklahoma Zoological Society and Oklahoma City Museum of Art. He created an advised fund in 1998 and further funded it through a bequest in his estate in 2008.

A. Tom F. and Gladys Seale Fund | 1986

Although childless, Tom and Gladys Seale loved children. Tom was an engineer with Kerr McGee and designed the first off-shore drilling rig. Prior to his death in 1989, the couple established an advised fund to support several youth-serving organizations. Mrs. Seale died in 2006. A bequest in their estate ensures the fund will continue to support these organizations and the cardiac care unit at St. Anthony Hospital.

Willie Elizabeth Shipley Scholarship Fund | 1981

The fund was established through a bequest in Miss Shipley's will to provide scholarships for students who reside in western Oklahoma. Miss Shipley was a native of Mangum and a long-time employee of the Oklahoma State Senate. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a post high school education.

Scott & Geneva Smith Fund | 2000

As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their fund supports donor advised distributions.

Southwest Homebuilders Association Fund | 1999

The Southwest Homebuilders Association represents more than 50 homebuilders who build a project house and donate a portion of the profits from the sale to a charitable organization or project. The proceeds from the sale of property established the fund that benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund, an endowment the group established in honor of an association member.

Olive May Steward Fund for Human Services | 1994

The fund was established through a bequest from Miss Steward's estate to serve the basic welfare and health needs of Oklahoma City residents. Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at First National Bank.

Walter Stiller Fund | 2002

The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. An Oklahoma City native, Mr. Stiller retired as treasurer of Macklanburg-Duncan. A member of Zion Lutheran Church since 1918, he lived to the age of 99.

Tom A. Thomas Jr. Fund | 1979

Please see story on Page 13.

Thomas Utterback Fund | 1999

Established through a bequest in Mr. Utterback's will, the fund supports projects in south Oklahoma City and scholarships. Mr. Utterback was a longtime banker in Oklahoma City and an active supporter of the Capitol Hill area.

R.A. Young Foundation Fund | 2007

Born in Indian Territory in 1904, R.A. Young was an astute businessman who loved Oklahoma. He was one of the founders of TG&Y, a chain store company that had more than 920 U.S. locations when it was sold in the 1960s. Mr. Young was an active and generous civic leader. Through a bequest in his estate, a portion of his private foundation was transferred to the Oklahoma City Community Foundation and supports annual grants to charitable organizations including the public library in his hometown of Kingfisher.

Providing Opportunities for Girls

For one hour each week, a small group of elementary-age girls get the chance to be Girl Scouts. These girls live at the Oak Grove public housing site in south Oklahoma City where opportunities are few. At these weekly meetings, there are no uniforms worn or badges earned but there is an emphasis on education and self-esteem.

For more than 20 years the Girl Scouts – Western Oklahoma has provided programming for girls who reside in the five public housing sites in Oklahoma City. On a national level, the Girl Scouts in Public Housing Initiative in collaboration with the U.S. Department of Housing and Urban Development focuses on academic excellence and the prevention of substance abuse, violence and teen pregnancy. In Oklahoma City, the Girl Scouts work directly with the Oklahoma City Housing Authority (OCHA) that oversees public housing. OCHA allows the Girl Scouts to meet at each site's community center and also provides transportation for occasional field trips.

While programming at the weekly meeting may be different than what traditionally occurs at Girl Scouts meetings, the girls participate in activities that focus on STEM education. STEM stands for science, technology, engineering and mathematics and encourages a curriculum that is driven by problem-solving, discovery and exploratory learning.

For the four adult daughters of Bob and Nancy Anthony, supporting a program that provides opportunities for girls living in the public housing sites makes sense. For several years, the Bob and Nancy Anthony Family Affiliated Fund has supported grants to the Girl Scouts – Western Oklahoma to specifically support the programming at the public housing sites.

Soon after being hired as the executive director of the Oklahoma City Community Foundation in 1985, Nancy and her husband established an advised fund. They established additional funds as each daughter entered high school. By 1999, the family had combined all of the funds into an Affiliated Fund. The family takes turns serving as trustees of the fund and recommending grants.

"Growing up, our parents taught my sisters and me not only that we could be independent and self-sufficient, but how to embody those traits with character," says Elizabeth Anthony, the eldest daughter. "For girls in other circumstances who perhaps haven't had the chance to learn that yet, the Girl Scouts can be a great teacher.

"Women of character can do a lot of good but women of character who also have courage and confidence can accomplish even

"This Girl Scouts program endeavors to build such women in communities where their opportunities for positive change are significant. A little help goes a long way here and we're happy to help."

Elizabeth Anthony

more," Elizabeth adds. "This Girl Scouts program endeavors to build such women in communities where their opportunities for positive change are significant. A little help goes a long way here and we're happy to help."

Suzanne Anthony agrees with her sister on the importance of providing children the opportunity to learn and grow both in and out of school. "I love how the programming makes academic learning fun and teaches important life skills," Suzanne says. "The payoff is in both the smiles on their faces now and their development into smart and independent young women in the future."

Although federal funding cuts in 2011 affected OCHA's activity programs, the Girl Scouts – Western Oklahoma renewed its commitment to providing their programming and utilizes volunteers and nonprofit organizations such as NOVO Ministries that operates an afterschool and summer program at two of the housing sites. The transient nature of the girls who participate at the housing sites doesn't allow for tracking progress, but the



Photo by Brandon Snider

OCHA staff believes that the programs are beneficial to the girls and their families.

“The Girl Scouts is an asset to our residents and a good partner for the Oklahoma City Housing Authority,” says Frank Miller, assistant director of public housing for families.

Three Girl Scouts members are joined by Anthony sisters, left to right, Suzanne, Katie, Elizabeth and Christine at the Oak Grove Community Center. The girls are residents of Oak Grove, one of five public housing sites in Oklahoma City.

 *Helping the Community*

Donor Affiliated Endowments: Family Affiliated Funds

Donor Affiliated Endowments are permanent funds with fund balances in excess of \$1 million and includes Family Affiliated Funds and Distribution Committee Affiliated Funds. Donor Affiliated Endowments operate under a set of organizing documents and structure including fund trustees approved by the Oklahoma City Community Foundation board. The trustees listed on pages 18-22 served during Fiscal Year 2013.

Albers Family Affiliated Fund | 2006

Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007. After graduating from West Point in 1972 Paul was involved in military and other government service for many years, much of the time overseas. In 1991, he and two former colleagues founded a defense technology and homeland security oriented company that within 15 years grew to have over 500 employees. Leigh Ann graduated from the College of Nursing at the University of Oklahoma in 1978 and was active in nursing in Oklahoma City until 1995 when she and Paul were married. Paul's company was acquired by a large defense contractor in late 2006. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. The first grant from the fund established the Donald Albers M.D. Endowed Chair at the University of Oklahoma College of Medicine, Department of Urology, to honor and recognize Paul's father. Dr. Albers practiced in Oklahoma City and was an adjunct faculty member at the college. Since the fund was established, more than \$2 million in grants have been made to charitable organizations with a focus on those that serve children.

Trustees: Leigh Ann Albers, Paul Albers, Nancy B. Anthony, Patrick Quillian and Martha Jennings Smith.



Bob & Nancy Anthony Family Affiliated Fund | 1999

See feature on page 16.

Trustees: Elizabeth Anthony, Katie B. Anthony, Nancy Anthony, Roy Chandler, William O. Johnstone, Carla Pickrell and Scott Spradling.



The Everett Family Affiliated Fund | 1993

Dr. Mark Allen Everett established a private foundation in 1960 to support his passion for the arts in Oklahoma. In 1993, Dr. Everett moved the private foundation to the Oklahoma City Community Foundation, continuing to support the arts, dance scholarships and music programs which he started at several local arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma (OU) College of Medicine, also established the Mark R. Everett Scholarship for the benefit of a medical student in honor of his father, the former dean of the college, and the Alice Everett Cello Scholarship in honor of his mother. In addition, Dr. Everett used assets of a charitable remainder trust to create a fund in memory of Michael Adam Everett to assist in the education and treatment of youth with serious mental disorders. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of "having fun doing good."

Trustees: Nancy B. Anthony, Liz Eickman, Howard Dean Everett, Mark Alexander Everett, Mary Jane Rutherford and Nancy Yoch.

Robert D. & Blanche H. Gordon Family Affiliated Fund | 1993

Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. The Gordon Family Affiliated Fund supports religious, educational and social service organizations in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest. Mr. Gordon died in 2004 but his family continues to support local charities.

Trustees: Nancy B. Anthony, Mary M. Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.

Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998

Raymond Hefner was born in Frederick, Okla. He served in the U.S. Coast Guard, graduated from Blackwood College and became a Certified Public Accountant. In 1950, he joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner's death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

Trustees: Brenda Hefner Baldwin, Bonnie B. Hefner, Richard Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.



John & Claudia Holliman Family Affiliated Fund | 1996

Claudia Holliman, an attorney and Morgan Stanley Wealth Management Financial Advisor, and John Holliman, Professor Emeritus of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. So when the couple talks about enriching the social, cultural and educational opportunities for their neighbors, they think on a global level. Through their fund, the couple recommends grants to support a wide variety of projects and programs. They are ardent supporters of the Oklahoma City-based World Neighbors, an organization that educates citizens of developing countries around the world on how to become self-sufficient and improve their lives as well as women's rights groups in third world countries. Local grants help support animal rescue organizations, educational institutions, the Oklahoma City Philharmonic, the Oklahoma City Zoological Society, and other charitable and civic organizations. "Our fund gives us so much pleasure," Claudia explains. "We are able to focus on supporting the groups we want without having to worry about the administrative details. It really is a simple and easy way to make a visible impact on the causes about which you are passionate."

"Charitable gifting is very satisfying," John adds. "We are also pleased that our Affiliated Fund will continue to benefit new generations long into the future."

Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.



Christian Keese Charitable Trust Affiliated Fund | 2006

Philanthropy has long played a role in Christian Keese's life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest Affiliated Fund at the Oklahoma City Community Foundation, Mr. Keese helps to support areas of interest his family has supported for years. In addition, he served as a Trustee of the Oklahoma City Community Foundation and chairman of the Margaret Annis Boys Trust. With the creation of his own Affiliated Fund, Mr. Keese will continue to support his charitable interests in the arts, animal welfare and education.

Trustees: Nancy B. Anthony, Rhonda Godwin, Blake Keese, Christian K. Keese and Donna McCampbell.

E. Phil and Roberta Kirschner Foundation Affiliated Fund | 2013

See feature on page 21.

Trustees: Nancy B. Anthony, Miriam Freedman, Robert Freedman, Pauli Loeffler and Harry Merson.

Love Family Affiliated Fund | 1999

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence along America's highways and in smaller communities with more than 300 locations in 39 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family's charitable goals. The Love Family Affiliated Fund is an important benefactor of many Oklahoma City charities.

Trustees: Nancy B. Anthony, Rhonda Godwin, Judy Love, Jenny Love Meyer and Jennifer Stewart.



Malzahn Family Affiliated Fund | 1992

The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Okla. With the help of his father, who operated a welding and machine shop, Ed developed a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Affiliated Fund, which includes the Malzahn children, Don, Pam and Leasa, continues the family's tradition of generosity and civic responsibility. Recent grants to the Perry Public Schools have included funding for upgrading the auditorium's sound and lighting system and to purchase smartboards, computers and wireless infrastructure for all the schools.

Trustees: Nancy B. Anthony, Gwen Easter, Kirkland Hall, Rick Johnson, Don Edwin Malzahn, Gus Edwin Malzahn and Tiffany Sewell-Howard.



Janice & Joe L. Singer Family Affiliated Fund | 2004

In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, a successful oil company that remains in business today. Mr. Singer was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death. For more than 50 years, Janice has remained a member of Emanuel Synagogue and Emanuel Sisterhood. She is a past board member of the Jewish Federation of Oklahoma City and currently serves on the board of the Oklahoma City Jewish Community Foundation. Shortly before Joe's death in 2004, the couple established the Singer Family Affiliated Fund to perpetuate their support of charities within the community.

Trustees: Nancy B. Anthony, William H. Bock, Grant C. Hall, Janice Singer Jankowsky, Amy R. Singer, David P. Singer and Lary B. Trachtenberg.

E. Phil and Roberta Kirschner Foundation Affiliated Fund

Phil and Roberta Kirschner were quiet philanthropists, focusing much of their charitable giving on nonprofit organizations in and around the Muskogee area.

The son of a Polish immigrant, a young Phil Kirschner moved to Muskogee with his family in 1905, the same year that oil was first discovered in Oklahoma near Glenpool. While he earned a scholarship to the University of Chicago, he was unable to claim it because of family finances; he stayed in Muskogee to help with the family’s mercantile business. Eventually the thrill of discovering oil was too much to resist and, by the age of 22, Phil had drilled his first oil well. In the 1950s, he opened the North Glenpool field.

A Louisiana native, Roberta moved to Fort Gibson, Indian Territory with her family in the early 1900s where her father would set up shop as a merchant. After high school, she attended William Woods College in Fulton, Missouri. Following the death of her first husband in 1937, Roberta moved back to the Muskogee area with her young daughter, Miriam. While Roberta was shopping in the Kirschner store one day, Phil’s mother pointed her out and told Phil that that was the type of woman he should marry. Phil soon became a persistent suitor and although it took a while to convince her, in 1954 the couple married and established a home in Muskogee. Phil died in 1981 and Roberta in 1985.

“She was his greatest admirer; he just adored her,” says Miriam Freedman, Roberta’s daughter. “It was a great marriage.”

In addition to his success in the oil industry, Phil was described as a true Oklahoma pioneer who was an influence for good in many different areas of his community — business, civic, education and philanthropy. It is his and his wife’s philanthropy that lives on to this day through charitable trusts established following Phil’s death. Several trusts support grants to nonprofits in the Muskogee area that provide direct services in the areas of health and disabilities, youth, education and social services. Other trusts provide Jewish education awards and opportunities for foster children. The park trust continues to support enhancements to Honor Heights Park, a 132-acre public park in Muskogee.

Soon after Phil’s death, Roberta’s daughter, Miriam, and her husband moved from Dallas to Muskogee to assist her mother with administering the trusts. She has continued in that role for more than 30 years.



Phil and Roberta Kirschner

The assets of the three trusts listed below were transferred to the Oklahoma City Community Foundation during Fiscal Year 2013 to establish the Affiliated Fund.

- E. Phil and Roberta L. Kirschner Foundation
- E. P. and Roberta L. Kirschner Foundation
- E.P. and Roberta L. Kirschner Trust

Since 1991, the Kirschner trusts have made frequent grants to several endowment funds at the Oklahoma City Community Foundation. Mrs. Freedman says the idea of transferring the trusts’ assets to the Oklahoma City Community Foundation was considered by the trustees for several years.

“One of the problems family foundations face is mortality and inactive trustees,” she says. “A number of years ago, we began having a conversation with Nancy Anthony, president of the Oklahoma City Community Foundation. We had been collaborating on a number of projects; we were impressed by the experience.”

In 2013, the trustees of the trusts voted to transfer the assets of three of the Kirschner Trusts Funds to establish an affiliated fund at the Oklahoma City Community Foundation. The E. Phil and Roberta L. Kirschner Foundation Affiliated Fund will continue the family’s support of Muskogee area nonprofit organizations, Jewish education programs and opportunities for foster children.

Donors



Village Christian Church partners with the YMCA to provide an after-school program in newly renovated rooms thanks to a grant from the Oklahoma City Retailers Foundation Fund.

Village Christian Church

Since 2003, the Village Christian Church has received several grants recommended by the Oklahoma City Retailers Foundation endowment fund. The church has utilized the grants for basic improvements and renovations to the building and worship area. A grant awarded in Fiscal Year 2013 was directed to enhance the church's programs for children and youth. Three large rooms were renovated with new lighting, flooring and new paint.

The church has recently partnered with the Northside YMCA to provide a summer camp and after-school programming in the renovated space. Forty-five children attended the full-time summer camp.

"The generosity of the Oklahoma City Retailers Foundation fund has enabled us to create a multi-purpose space that will benefit the children, youth and families of our community for years to come," says Rev. Amy Rogers. "Their grant is enabling us to carry out our mission of meeting the important needs of our neighborhood by providing a safe, attractive space for families to bring their children."

 *Helping the Community*

Donor Affiliated Endowments: Distribution Committees

Hospice Foundation of Oklahoma | 1998

Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created an endowment fund to support palliative patient care and education throughout Oklahoma. Through the fund, the Hospice Foundation board has supported a survey conducted by the University of Oklahoma's College of Nursing to gauge the public awareness of hospice care. The fund trustees have also awarded a grant to the Senior Law Resource Center to provide individual assistance to people wishing to complete advance directives for healthcare.

Trustees: *Nancy B. Anthony, Cecelia Hussein, James Hyde, Stephen Mason and Dr. Robert McCaffree.*

Lawton Community Foundation | 1999

Since 1999, the Lawton Community Foundation has served the charitable needs of the Lawton area through grants for community projects and matching opportunities for 36 nonprofit organizations to establish and increase charitable endowments and scholarship funds. The Lawton Community Foundation Scholars program made annual awards to 11 students from eight area high schools. Initial funding from the Lawton Retail Merchants Association, a credit reporting business, established the fund. When the business sold in 2010, the proceeds benefitted the fund. For more information, visit LawtonCF.org.

Trustees: *Nancy B. Anthony, Lee Baxter, Janice Bell, George Bridges, Scott Hatch, Preston Holsinger, Gene Love, Carroll Rogers and Cindy Ross.*

Oklahoma City Retailers Foundation Fund | 1999

The endowment was established by the Oklahoma City Retailers Association to benefit charitable organizations in the community. The Oklahoma City Community Foundation provides the investment and administrative services.

Trustees: *Bill Alexander, Nancy B. Anthony, James Daniel, Kirkland Hall, Dennis O'Keefe and Vic Petito* Distribution Committee members: *Don Germany and John Shelley.*

Carolyn Watson Rural Oklahoma Community Foundation | 1995

Founded by Carolyn Watson, chairwoman of Shamrock Bank, N.A., the Rural Oklahoma Community Foundation has awarded nearly \$800,000 in grants to communities, schools and teachers in seven communities where Shamrock Banks are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org. In addition to this endowment, Mrs. Watson has also established the Carolyn Watson Opportunities Scholarship to support awards to students living in rural areas throughout the state.

Trustees: *Nancy B. Anthony, Steve Lolli, Thom Macuila, Donna McCampbell and Carolyn Watson*

Oklahoma City Disaster Relief Fund | 1995

Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds the remaining assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families directly impacted by the bombing. Included within the Disaster Relief Fund is the Survivors' Education Fund which provides scholarships for eligible students. Additionally, the relief fund continues to provide medical support and mental health counseling for those who were injured and for first responders.

Trustees: *Nancy L. Coats-Ashley, Susan Evans, Oscar Jackson, William O. Johnstone and Martha King.*

David Gorham: Giving Back and Helping Others

David Gorham arrived in Oklahoma City in 1964 with the intent of staying one year and then moving on. Instead, he is celebrating his 50th year as a member of the faculty at Casady School.

Born in 1941 on an orange farm north of Los Angeles, Mr. Gorham attended Taft School, a prep school in Connecticut. While at Taft, Mr. Gorham met an instructor by the name of Dr. Robert Woolsey. In 1963 Mr. Woolsey accepted the position of headmaster at Casady School and relocated his family to Oklahoma City. He invited Mr. Gorham to join the staff following his graduation from Brown University in 1964.

Mr. Gorham explains his decision to remain at Casady. "After one year, I was going to go to graduate school but then I discovered that I loved kids and teaching and I loved Oklahoma City."

During his tenure, Mr. Gorham has assumed various roles including Latin teacher, soccer coach, dean of students, associate headmaster and headmaster. Regarding his commitment to giving back, he says he learned that from his parents.

"When I was growing up, I was aware that my parents gave donations to the cerebral palsy residential center where my brother lived. They would discuss how even though his facility received federal and state funding, it could not succeed without private funding," he explains.

Mr. Gorham also attributes his giving to his experience with independent schools. "I also was lucky to attend a great independent boarding school and I received financial aid that helped to pay for that experience," he says. "When I graduated, my mother explained that, as I was able to do so, I should repay that aid grant so someone else could be helped in the future. When I became employed at Casady School, I was then able to make small donations and felt it was sort of a duty to help out others to have great educational experiences."

When a California foundation at which Mr. Gorham had several advised funds went out of business in 2005, he established an advised fund at the Oklahoma City Community Foundation. He appreciates the ease and convenience the fund provides him.

"Having a single place through which I can donate to so many different organizations makes it very easy," he says. "Donating appreciated stock is done so easily from my brokerage firms, then distributions are made with the click of a mouse. It's also nice to know that should I die, I have given instructions on how to distribute my charitable funds."

Although his brother died last year, Mr. Gorham continues to



Photo by Brandon Snider

David Gorham, center, is joined by Jane Sutter, president and CEO of Boys & Girls Club of Oklahoma County, and Rodney Bivens, executive director of Regional Food Bank of Oklahoma and several members of the Boys & Girls Club at the organization's Memorial Park location.

support the facility that his brother lived at for more than 50 years. His charitable giving is also directed toward Casady School, Oklahoma Medical Research Foundation, the Oklahoma City National Memorial, Habitat for Humanity and the Regional Food Bank of Oklahoma.

His grants to the Food Bank help that organization provide a Kids Cafe in 35 sites in central and western Oklahoma including the Boys & Girls Club of Oklahoma County location in Memorial Park. As an afterschool and summer program, Kids Café provides nutritional snacks and meals to the more than 300 members.

"One in four children in Oklahoma struggles with hunger," said Rodney Bivens, executive director of the Regional Food Bank. "No child should have to worry where their next meal will come from. Thanks to the generosity of longtime donors like David Gorham, thousands of chronically hungry children in our state receive nutritious snacks or meals after school, on weekends and throughout the summer through our Food for Kids programs."

Benefactors

The donors listed on pages 24–31 have made cumulative gifts in excess of \$10,000 to permanent endowment funds administered by the Oklahoma City Community Foundation. Benefactors who made a gift or gifts during Fiscal Year 2013 are noted with a ■.

A

Jack H. Abernathy | 1973
 Marle & Kathleen Abshere | 1979
 Jasper D. Ackerman | 1970
 Ray & Lucille Ackerman | 1988
 Renee & Tom Adams | 2008
 Russell Lee & Carolyn Sue Adams | 2008 ■
 Clyde Albright Fund | 2004 ■
 Tom S. & Marye Kate Aldridge | 1979
 Ann Simmons Alspaugh | 1983
 American Fidelity Corporation &
 Foundation | 1986 ■
 Fisher & Jewell T. Ames | 1974
 Anderson Family Fund | 2004
 Guyton Anderson III | 2001
 Anna Andrash | 1993
 Sulie H. Andres | 1999
 An-Son Corporation | 1974
 Christine Holland Anthony | 1985
 C. R. Anthony Foundation | 1992
 Guy M. Anthony Jr. | 1985
 Guy Mauldin Anthony
 Memorial Fund | 1985
 Ray T. Anthony | 1994
 Antioch Cemetery Association | 2005
 Armed Forces-John E. Kirkpatrick Fund | 1978
 Arneson Charitable Foundation | 1998
 Ora Ashwell Fund for
 Indigent Children | 1981
 William H. & Martha E. Atkinson
 Foundation | 1999

B

Bachelors' Club of Oklahoma City | 1977
 Betty L. Baker Memorial Fund | 1998
 John K. Baldischwiler | 2006
 Christopher Baranano &
 Christine Anthony | 2005 ■
 C. Wayne Barbour Memorial Fund | 1974
 Thomas D. & Charlene Barbour | 2005
 David W. & Catherine Mae Bardwell | 1982
 Steven L. Barghols Family Fund | 2002 ■
 Marcus & Anne Barker | 1979
 Gene Barth Memorial Fund
 for Oklahoma City Museum of Art | 2012
 Gene & Ed Barth | 1998 ■
 Florence & Russell Baugh | 2001
 Richard & Leah Beale | 1998 ■

John M. Beard | 1984
 Emily Bell | 2009
 Joy Reed & John Lampton Belt | 2000
 Jerry & Jackie Bendorf | 1998
 Ethel C. Benedict | 1986
 David Blair Benham | 1974
 Webster Lance Benham | 1974
 Clay & Louise Gaylord Bennett | 1993
 Ellis & Eunice Bennett | 2011
 David Berry Memorial Fund | 2001 ■
 Howard K. Berry Jr. | 1999 ■
 Oklahoma County Bar Foundation -
 Howard K. Berry Sr. Fund | 2008
 William "Bill" Bevers | 1994
 Paul & Colleen Bicket | 1994
 Scott & Dyana Bishop | 2006 ■
 R. K. Black | 1993
 Charles F. & Carol Ann Blackwood | 1992 ■
 F.G. Blackwood | 1979
 G.T. & Elizabeth Blankenship | 1983 ■
 James H. & Marilyn Bonds | 1999 ■
 Steve & Karla Boone | 2003 ■
 Charles & Cassandra Cavins Bowen | 1994
 Mr. & Mrs. Robert S. Bowers | 1981
 Oral Ann Bown & Vera Muschany
 Memorial Funds | 1997
 Vinita F. Boyer | 2007
 Dr. & Mrs. George S. Bozalis | 1976
 Barth W. & Linda Bracken | 1980
 M.R."Dick" Brackin Jr. Memorial Fund | 1998
 Sam Bradford | 2011
 Nell Stapler Bradshaw II | 2007
 Branan Family Fund | 1997
 Mary Jane Brogan | 2006
 Ben Brown | 1993 ■
 H. Blanton Brown & Dr. Faith L. Phillips
 Family | 2005
 Brenda Brown | 2003
 Dahl P. Brown & Dahl P. Brown Jr. | 1999
 Justin & Kelly Brown | 2011 ■
 V. Ross Brown | 1979
 Mr. & Mrs. Henry Browne | 2011
 Henry W. Browne Foundation | 2008
 John R. & Betty Browne | 1976
 Mamie Lee Browne | 1973
 Robert & Karen Browne | 1995
 Virgil Browne | 1976
 Kim & Steve Bruno | 2003 ■

Dana Anthony Burns | 1981
 Lt. Gen. (Ret.) Richard A. &
 Sally F. Burpee | 1999
 Nadyne J. Ice & Merrill Burruss Jr. | 2008 ■
 David & Mary Beth Busby | 1999
 Carl Busch | 1993
 Bernice Butkin | 1998
 Melva Byer | 1980

C

Cain's Coffee Company | 1990
 Horace K. & Aileen Calvert | 1977
 C.B. Cameron Memorial Fund | 1979
 Canterbury Living Center | 1982
 Carballo Family Foundation | 2003
 Thomas D. Carey | 1994
 Carrington/Hall Family Fund | 2006 ■
 Logan W. Cary Memorial Fund | 1977
 Sam J. & Sandra Cerny | 1983
 Chamber Orchestra | 1986
 Kyle Toal & Susan Chambers | 2002 ■
 Dr. Berlin B. Chapman | 1996
 Chesapeake Energy Corporation | 1998
 The Chip Fund | 2009
 Yvonne Chouteau & Maria Tallchief | 1976
 Civic Music Association | 1989
 Claims Management Resources | 2008
 Mr. & Mrs. B. C. Clark Jr. | 1996
 Ernestine Hill Clark
 Smart Start Foundation | 2012 ■
 William B. & Helen P. Cleary | 1979
 Mr. & Mrs. R.J. Clements | 1978
 Richard & Mary Clements | 1978 ■
 Robert H. & Sody M. Clements | 2006 ■
 Clements Food Foundation | 1999
 Clinton High School '52 Graduate Fund | 2003
 Judge Nancy L. Coats-Ashley | 1999 ■
 Cobb Engineering Company | 2001
 James D. & LaVerna L. Cobb | 1990 ■
 Cole & Reed, P.C. | 1988 ■
 Sam & Rita Combs | 2001 ■
 A.C. & Ruth Commander | 2001
 Companion Hospice Foundation | 2010
 Lolly Compton | 2003
 Conn Family Fund | 1998
 Jack T. & Gillette Conn | 1970
 William Rowe & Gretchen Cook | 1978
 Fern K. & R. Boze Cooper | 1977

Jackie R. & Barbara Cooper | 1991
 Jerry Cooper Memorial Fund | 1991
 Tullos O. & Margaret L. Coston | 1976
 T. Ray Cox | 1994
 Richard Coyle &
 Carolyn Berry Families | 1997
 Bess M. Crane | 1979
 Crawley Family Foundation | 2011
 Pearl H. Crickard | 1973
 Cleo Cross Memorial Fund | 2005
 Crowe & Dunlevy | 1981 ■
 Douglas R. & Peggy J. Cummings | 1974
 Garvene Gouch Hales Cutchall | 1998

D

Jack D. & Anita Dahlgren | 1975
 Judge Fred Daugherty | 1984
 Philip E. Daugherty | 2002
 Deaconess Hospital | 1975
 Al & Rita Gunter Dearmon | 2008 ■
 Robert & Talita DeNegri | 2006
 Robert & Caroline Dennis | 1999
 O. K. Detrick Foundation | 1978
 Dolese Foundation | 1988
 Ralph Dorn | 2007
 Sue Dowling | 1996
 Luther T. Dulaney | 1971
 Tom Dulaney | 1987
 Nicholas V. & Margaret G. Duncan | 2006
 Charles & Ann Dungan | 2005
 Durham Supply | 2007
 Jack & June Durland | 1977
 Jack R. Durland Jr. | 1986

E

James L. "Mike" & Pauline Early | 1979
 T. Winston Eason Memorial Fund | 1980
 Thomas Thadeus & Anna L. Eason | 1981
 The Eberly Foundation | 1999
 B.D. Eddie | 1970
 Embassy of Korea | 1975
 Stephan & Ellen F. Eisner | 1997
 ElderCare Access Center | 1990
 Grace F. Eldridge Memorial Fund | 1982
 R. L. Eldridge Memorial Fund | 1976
 Robert S. & Nancy Payne Ellis | 1992 ■
 Jon Ronald Elm Memorial Fund | 1991
 James A. Embry Jr. | 1996
 Robert Y. & Kathryn E. Empie | 1994
 A.D. & Helen V. Erdberg | 1987
 Sue & Joe Esco Fund | 2011
 Allen D. & Sherron S. Evans
 Family Fund | 1998 ■
 Broneta Evans | 1986
 Harvey P. & Ruth J. Everest | 1973
 Mr. & Mrs. Jean I. Everest | 1970

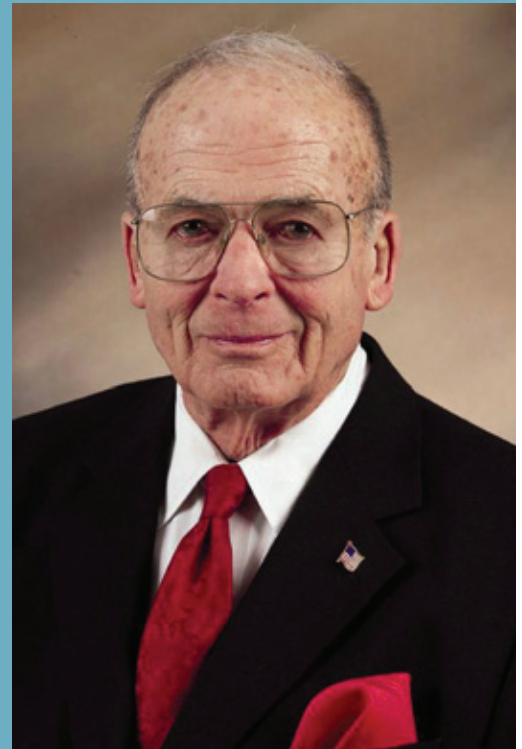
Ray Ackerman

Ray Ackerman's love for Oklahoma City was only surpassed by his love for his family. A native of Pittsburgh, Pa., Mr. Ackerman moved to Oklahoma City in 1947 after serving in the U.S. Navy for five years. Within a year of his arrival, he had met and married Lucille "Lou" Flanagan, an Oklahoma City native and artist. When Mr. Ackerman died in October of 2012, he and Lou had been married more than 60 years, had six living children, 11 grandchildren and one great grandson.

Mr. Ackerman attended Oklahoma City University in the evenings while selling advertising for The Daily Oklahoman. After graduating, he joined a small advertising firm that he would purchase from the owner in 1954. Marvin McQueen and his son Angus joined the firm in the 1970s. Today, Ackerman McQueen is the largest advertising agency in Oklahoma with additional offices in Tulsa, Dallas, Colorado Springs and Washington, D.C. He retired in 1992.

Mr. Ackerman championed his adopted city and state in his book "Tomorrow Belongs to Oklahoma" published in 1964. He gave generously of his time to numerous nonprofit and civic organizations most notably the Oklahoma City Chamber, the American Advertising Federation, Allied Arts, United Way of Central Oklahoma and many others. He served on OCU's board of trustees for 20 years and his alma mater honored him as a distinguished alumnus and with an honorary doctorate in commercial science.

After leaving the Navy in 1947, he spent 30 years in the Naval Reserve, rising to the rank of Rear Admiral (Ret.). He was inducted into the Oklahoma Hall of Fame in 1993. In 2010, he and Lou established the Ray and Lucille Ackerman Marketing Scholarship endowment at the Oklahoma City Community Foundation for the benefit of OCU.





Uptown Kiwanis Club

Started in 1949, the Uptown Kiwanis Club's members were businessmen who lived north of 10th Street in Oklahoma City. Women were allowed to join in 1987. The Uptown Kiwanis raised funds to build a clubhouse in Memorial Park, located at Northwest 36th Street and Classen Avenue. Opened in 1954, it featured a large room for the club's weekly meetings, a recreation room, kitchen, a library and office space. Twenty years later, the club expanded the facility and also purchased the original playground equipment. In the early 1980s, the club completed a \$100,000 campaign for park improvements. Their efforts went beyond Memorial Park. At one time, the club sponsored a mighty-mite football program. In 1995, the clubhouse became home to the Boys & Girls Club of Oklahoma County until the facility was torn down in 2006 to make room for a new facility that was more than four times the size.

After 64 years of providing opportunities for children, the Uptown Kiwanis disbanded in 2013. The club made one final contribution to children with a gift to establish the Uptown Kiwanis Youth Foundation Fund at the Oklahoma City Community Foundation. The fund supports grants to nonprofit organizations providing direct services to children.



F

Brunel DeBost & Christiane Faris | 2005 ■
Richard & Linda Farris | 2001
Barbara G. Feiler | 2001 ■
James D. & Margaret E. Fellers | 1986
Elliott C. Fenton Scholarship Fund | 1998
Marguerite S. Fitzwilliam Fund | 1994
David & Pam Fleischaker | 1997
Richard & Adeline Fleischaker | 1979
J. Landis Fleming Memorial Fund | 1997
Lisa J. & David J. Flesher Jr. | 2009
Mr. & Mrs. C. Richard Ford | 1974
Mr. & Mrs. Carl S. Ford | 1979
Forward Oklahoma | 1997
Stan Foster Senior Law Fund | 2007
Glenn A. & Suzanne D. Foster Jr. | 2005
Virginia Stuart Foster | 1989
John Erich & Susan R. Frank | 1993 ■
Mex L. Frates | 1994
Frates Family | 1994 ■
Genevieve & Bentley Frayser | 1993
Josephine W. Freede | 2012 ■
Miriam Freedman | 2009
Jack & Mary Ann French | 2002
Maida Parr Frensley | 2003
Annette Karchmer Friedlander
Memorial Fund | 1998
Friends of Music United | 1991
Friends of St. Elizabeth Ann Seton
Catholic School | 1998
Alton L. Fritts | 2005
Rex & Janet Fryar | 1992
Daisy Radley & Bernard Fudge Jr. | 1999

G

Michael & Linda Kay Gabbard | 2012 ■
Paula Sue Gabrish | 2010 ■
Gamba Family Fund | 1996 ■
J.C. Gardner/Gardner Investments | 1997
Wilbur & Jean Gardner Scholarship | 2006
E.L. & Thelma Gaylord Foundation | 2005
George & Dorothy Gibson | 1998
Dr. & Mrs. Gilbert C. Gibson | 1999
Pat & Nancy Gillespie | 1986 ■
Dr. Paul & Rebecca Gillum | 2009
Robert J. Gilmore | 1998
Roger Givens Trust | 1980
David Glenn | 2006 ■
Thomas G. & Patricia A. Goetzinger | 2011
Bill & Josephine Goff
Memorial Fund | 1994 ■
Roger & Virginia Gohrband | 2001
Alfred & Monte Goldman | 1983
Sylvan N. Goldman | 1973
Goldman-Kirkpatrick Fund | 1976
Al Good Memorial Fund | 2003
Gary Good | 1996

David W. Gorham | 2001 ■
Gosset/Boyer | 1979
Melvin & Bobbie Gragg | 2004 ■
Bill & Susan Grana | 1998
Earl Q. & Lucile R. Gray | 1978 ■
Greenberg Family | 1996
Alan C. Greenberg Foundation | 1993
Dianne Gumerson Memorial Fund | 1996
Dow & Jean Gumerson
Memorial Fund | 1978
Jim Gunter Memorial Fund | 2002

H

Habluetzel Family Foundation | 2006 ■
Donna Marie Theisen Haire
Memorial Fund | 2010 ■
James L. & Carol M. Hall Family | 1992 ■
Patty Mullins Hall Memorial Fund | 1981
Hankins Foundation | 1998
Byrdell Hardeman | 2005
Heather L. Harkenss Fund | 2013 ■
Jane & James G. Harlow Jr. | 1970 ■
D. Allan & Dorothy Harmon | 2001
Jack & Pauline Harper Family Fund | 2003
Sig Harpman Jr. Memorial Fund | 2002
Harris Foundation | 2012 ■
Richard D. Harrison | 1979
Russ Harrison & Natalie Shirley | 2012 ■
Edward J. Harvey | 1996
Dr. & Mrs. Charles Haunschild | 1994 ■
Daniel E. & D. Jean Hayes | 1982
Judge Robert Hefner Family | 1979
Heritage Trust Company | 2003 ■
Angie Hester | 1995
Mr. & Mrs. H.A. Hewett Jr. | 1979
Terry & Vickie Hill | 2005
Herman & Kathleen Himes | 2006
Hispanic Center | 1984
Historical Preservation, Inc. | 1993
H.C. Hitch Jr. | 1988
Herschel & Frances Hobbs | 1996
Carolyn Young Hodnett Memorial | 1996
Sarah & Dan Hogan III | 1979
Joe & Marcia Hogsett | 2006 ■
Frances Helen Crockett Holbird | 1997
Lawrence & Molly Holder | 2007
Blanche & Mildred Holland
Memorial Fund | 1993
Lynn & James H. Holloman Jr. | 1994 ■
KC Holloway Family Fund | 2012 ■
Holocaust Resource Center | 2003
Dr. & Mrs. J. William Hood | 1996 ■
Mr. & Mrs. Robert M. Hoover Jr. | 1979
Ina Hopper Fund | 2007
Louis B. & Anna R. Horn Heritage Fund | 2008
Hornbeek & Blatt Architects | 2006
Omer Gene Hosier | 2003

Rebecca & Walter W. Hunzicker Jr.

Rebecca and Walter W. Hunzicker Jr. both moved to Oklahoma City early in their lives. In 1920, Walter was 10 years old when his family relocated from Indiana, and at age 19, Rebecca transferred to the University of Oklahoma after attending Agnes Scott College in Atlanta. The couple married in 1936 and would go on to raise four children in the community they now called home.

After graduating college, Walter worked for Hunzicker Brothers, an electrical distributorship founded by his father. He later became president and chairman of the board. Both he and Rebecca were involved in a number of civic organizations including the Oklahoma Zoological Society, Science Museum of Oklahoma and Christ the King Catholic Church. Walter died in 1989 and Rebecca in 2012.

In 1979, the couple established a fund at the Oklahoma City Community Foundation that benefits the activities of the Fund for Oklahoma City, a discretionary endowment that helps to address the changing needs and opportunities in the community. The Fund for Oklahoma City also helps to fund the Access to Health Care iFund grants to nonprofits that are providing health care services to adults and children who wouldn't otherwise have access to services. In 2013, the Latino Community Development Agency received an Access to Health Care iFund grant to support its women's clinic. The clinic provides preventive breast and cervical cancer screenings and education at no cost to Latina women in the Oklahoma City metro area. Thanks in part to the Hunzickers' generous gifts, this year the clinic will reach more than 1,000 Latina women who might not otherwise seek treatment due to cost and language barriers.



Above: Rebecca & Walter W. Hunzicker Jr.

Below: Dr William Dooley, surgical oncologist at OU Medical Center, provides free breast health education at the Latino Community Development Agency's women's clinic.



Helping the Community

Hospital Hospitality House | 1971
 House of Representatives/Campaign for
 Oklahoma Kids | 1998 ■
 Gary & Betty Huckabay | 1994 ■
 Hudiburg Auto Group —
 David & Lezlie Hudiburg | 1999 ■
 David & Lucinda Huffman | 2004 ■
 Lexy & Huston Huffman Jr. | 2003
 Fritz & Marcia Hunzicker | 1998 ■
 Rebecca & Walter Hunzicker Jr.
 Fund | 1979 ■
 James Hurley | 1999
 Khader & Cecelia Hussein | 1998 ■
 David & Linda Hutchinson | 2009
 Robert D. Hutchinson | 1985

I
 Imke Family | 1994

J
 Mrs. Guy James | 1979
 Evelyn Seagrave Janeway | 1999
 Mel & Julie Jeffery | 2009
 Drs. Owen & Bess Jenkins | 2011
 Linda Jennings | 1985

Bruce H. & Frances R. Johnson | 1973
 Jana Lee Johnston | 1996
 William O. & Ann Johnstone | 1998
 Fred Jones Family Foundation | 1976 ■
 Fred Jones Industries | 1994
 Emma Jordan Memorial Fund | 1979
 Harold I. Josey | 1972
 The Joullian Family | 1972

K
 Betty E. & George B. Kaiser
 Foundation | 1998
 Walter Kann Foundation | 2001
 Aaron & Gertrude Karchmer | 1998
 Frederick H. & Lois Kate | 1998 ■
 Richard B. Kells Jr. | 1996
 John & Sadhna Kelly | 2005 ■
 Charles & Sidonia Kelsey | 2012 ■
 Donald S. Kennedy | 1992
 Janet Kennedy | 2005
 Kerr Foundation | 1985 ■
 Robert S. & Grayce B. Kerr
 Foundation | 1976
 David Kenworthy Kerr Memorial Fund | 1980

Kerr-McGee Corporation | 1971
 Larson R. Keso DDS | 2007
 Mr. & Mrs. John Kilpatrick Jr. | 1975
 William M. Kilpatrick Memorial Fund | 1974
 Bill & Martha King | 1998 ■
 Kirkpatrick Bank | 2002 ■
 Kirkpatrick Foundation | 1985 ■
 Kirkpatrick Manor/Presbyterian
 Homes | 1978
 Dr. E.E. Kirkpatrick | 1989
 Mr. & Mrs. John Bole Kirkpatrick | 1976
 John S. & Donna J. Kiser | 1998
 Perry & Jeanie Klaassen | 1999
 Florida M. Knight Trust | 1977
 June Knotts Memorial Fund | 1983
 Harry & Rosemary Koelsch | 2005 ■
 Eleanor Kopper | 2010
 Harry E. & Donna J. Kornbaum | 2003 ■
 Edward A. & Barbara N. Krei | 2004 ■
 Diane Neal Kremm | 2001
 Mr. & Mrs. Frank J. Kunc | 1976

L
 Katherine D. Lacy | 2001

Grace LaMar/Epworth United
Methodist Church | 1992

Jennifer Lambird Memorial Fund | 2006

Perry A. & Mona S. Lambird Fund | 1977

Levita Adams Land Memorial Fund | 1998

Hobart F. Landreth Memorial Fund | 1973

Herbert Langsam & Dorothy Goodman Langsam
Memorial Fund | 2006 ■

Sally Jo Langston | 1996

Wann & Clara Langston | 1978

Bill Larson | 1993

Joanita Lawrence | 2012 ■

Don C. Leatherwood | 2011

E.R. "Bud" & Pauline Morrison Ledbetter | 1979

Colin & Brooke Lee | 1991

David W. & Lynn Lee | 1992 ■

Karyl Gean Lee | 2001

Robert E. & Jane Lee | 1977

Mr. & Mrs. R.W. Lee | 1992

Stanley & Jerry Lee Foundation | 1980 ■

Joe C. & Karen L. Moehlenhoff Leonard | 1996 ■

Dr. Bertha Levy | 1991

Oklahoma Lions Club Donors | 1992 ■

Kathleen Lister | 1995

Lucille E. Little | 1975

Dorris & Louis Loeffler Jr. | 1996 ■

Edward Logan | 2008 ■

Jack & Gladys London | 1987 ■

Raymond Long/Words of Jesus
Foundation | 1993

Loosen Family Gift Fund | 2011

Loosen-Guadalupe Fund | 2011

Love's Travel Stops & Country
Stores | 2008 ■

Lutheran Social Services of Kansas and
Oklahoma | 1987

Judge Dick Lynn Memorial Fund | 2000

M

James P. & Roselle MacKellar | 1987

L.A. & Pansy E. Macklanburg | 1970

Mary Macklanburg | 1976

Michael P. & Peggy Madden | 1994 ■

A.G. "Bud" & Lena Bruckner Magerus | 2001

Mahone Family Foundation | 1999

David Mahone | 2007

James Kelly Mahone | 2007

Pat Mahoney & Paul Middleton | 2006 ■

Maplewood Foundation | 2009

John G. Markley | 2005 ■

Steve Mason Family | 1999 ■

Mason/Casady School
Wrestling Fund | 2006

Mr. & Mrs. E. H. Masonhall | 1986

Judge Eugene H. & Doli Mathews | 1998 ■

Mathews Family | 2009

Kent A. Mauk | 1998 ■

Darwin & Eleanor J. Maurer | 1973

Mayfair Center | 1992

Roger & Mary McAllister | 1997

Henry Nelson McBride Fund | 2012 ■

Robert & Donna McCampbell | 1999 ■

McCasland Foundation | 1991

Michael & Barbara McCauley | 2009

Mr. & Mrs. Aubrey McClendon | 2000 ■

Gene E. McCollum Jr.
Memorial Fund | 1980

M. G. McCool Memorial Fund | 1981

Thomas O. McCullough | 1994

Mr. & Mrs. Dean A. McGee | 1973

Bonnie B. McIntosh | 2011

Mike & Jenna McIntosh | 2005 ■

Jane McMillin Memorial Fund | 1997 ■

Janet McNutt | 2012 ■

B.G. & Sylvia McPherson | 2005

Benny McReynolds | 2010 ■

James C. & Virginia W. Meade | 1993

Marilyn M. & K.T. "Bud" Meade Jr. | 2000

Lillian Frances Watts Meador | 1997

Pearl Means | 1999

Medical Center Volunteers | 2002

Trina & Bob Medley | 1997

Elizabeth Melton | 1996

Howard & Merle Francis Melton | 1994

Howard Meredith Memorial Fund | 2003

Thomas Marshall Rogers Meredith
Memorial Fund | 1995

Merrick Foundation | 1996

Arlene & Bob Merson | 2004 ■

Harry & Hedra Merson | 1998 ■

The Midland Group | 1982 ■

Betty Skogsberg Milam | 1994

Paul M. Milburn Foundation | 2005 ■

Larry L. & Donna N. Miles | 1998

Dr. Oscar H. Miller Memorial Fund | 1982

Roberta M. Eldridge Miller | 1982

Stuart C. Miller Trust | 2007

Robert & Jane Milsten | 1997 ■

Lloyd Minter | 1979

Mitchell Family Fund | 2008

Donalene Moody | 1983

Bob & Norma Jean Mooneyham | 2007

Moore Family Charitable Fund | 2008

Jasmine & Melvin Moran | 1997

Doris Morava Legacy Fund | 2008

Kenyon & Kay Morgan | 2008 ■

James Morris Family Fund | 1995

William B. & Virginia Morris | 1975

Leo & Kay Morrison | 1998 ■

Sister Antoinette Morry
Memorial Fund | 1987

Norman A. & Emilie Morse | 1972

Jerry & Vettye Morton | 1976

Jane R. Mullaly-Rhodes | 1997 ■

Shannon & Wanda Murchison | 2002 ■

Helen Eason Murphy Memorial Fund | 1976

Matthew A. Murphy Memorial Fund | 2007 ■

Michael A. & Brooke S. Murphy | 2002 ■

Marilyn B. Myers | 1992

N

Gary L. Nelson/Advanced Financial
Solutions | 2002

Mark & Cathy Nestlen | 2003 ■

George Nix Memorial Fund | 2010 ■

Sam Noble | 1988

Marjorie J. Norick | 2001

Ronald J. & Margaret Norick | 2006

Norick Investment Company | 1998 ■

John & Martha Norris | 1997

Virginia Sewell Norville | 1999

Althea Notson | 1999

O

Oakhurst Academy | 1991

William J. & Gladys O'Hare | 2005 ■

Marvin & Jeanne O'Neil Family Fund | 2003 ■

Fr. Lee O'Neil, Sister Mary Dennis & Sister
Catherine O'Neill Memorial Fund | 2005 ■

Mary E. & Paul B. Odom Jr. | 1996

Oklahoma City Economic Development
Foundation | 1990

Oklahoma City Opera Association | 1970

Oklahoma Gas & Electric Foundation | 1987

Oklahoma Greenhouse Growers
Association - Diane Miller | 2008

Oklahoma Natural Gas | 1992

Oklahoma Speaker's Ball | 2005

Oklahoma Youth Symphony | 1996

Olive Hill Cemetery-Berta Bailey Lay
Memorial | 2012 ■

Edgar R. Oppenheim Family | 1994

Robert & Harriette Orbach
Endowment | 1982

John E. Orr | 1997 ■

P

Diane E. & Charles E. Paine Jr. | 2012 ■

Pearl S. Palo | 2010

Richard & Gayle Parry | 1999

Dilip & Vibha Patel | 2009 ■

Pathways Child Development Center | 1996

Dorothy Norick Patton & Wilbur Patton | 2006

Dorothy A. Paul | 1977

Col. (USMCR-Ret) Homer &
Ramona Paul | 1997 ■

Mr. & Mrs. William G. Paul | 2000 ■

Stephen B. Payne Memorial Fund | 1976

Olga Pellow | 1988

Raina & Stan Pelofsky | 1999

Almeda G. Pfleeger | 2010

Bill Phillips | 2012 ■
 Marion & Marvyl Phillips | 2007
 Pick Family Fund | 2005
 Carla & Nelson Pickrell | 1986 ■
 Dr. Lori Pickrell | 2007 ■
 Peter G. & Virginia M. Pierce | 1993
 Alice Sias Pippin | 1976 ■
 Plater Family Fund | 2005
 Ray & Pat Potts | 1976
 Mark Wayne & Brenda Gayle Powell | 1999
 Alice Pratt | 1987
 Gregory Price | 2002 ■
 L. Keith Price Family Legacy Fund | 2013 ■

Q

Quail Creek Bank | 1990 ■
 Frederick & Jayne Quellmalz | 1982

R

H. E. & Jeannine Rainbolt | 1995 ■
 James L. Rainey | 1981
 Robert Glenn Rapp Foundation | 1994
 Francis & Mary Rardin Foundation | 1998
 Robert & Judith Raulston | 1993 ■
 Edison A. & Helen Reber | 1986
 George J. & Nancy Records | 1990 ■
 Dr. John Records Memorial Fund | 1988
 G. Jeffrey Records Jr. | 2003
 Jerry A. Reed | 1992
 Sharline Reedy | 2006
 Eloise Rodkey Rees | 1997
 Ken & Gae Rees Family | 2003
 Steven & Rhonda Regier | 2007
 Treva M. Reimink | 2003
 Margaret K. Replogle | 1970
 Allie P. Reynolds | 1992
 Charles Lee & Jana Lea Reynolds | 2009
 Donald W. Reynolds Foundation | 2008
 Maxey & Norman Reynolds | 1979 ■
 Warren Rice Memorial Fund | 2000
 Mr. & Mrs. W. T. Richardson | 1977
 Clyde A. Riggs Memorial | 2002
 Sister Hildegard Roan Memorial Fund | 1987
 Mr. & Mrs. Bob Roberts | 1999
 Clarence & Beulah Roberts | 1976
 John D. Robertson | 2007 ■
 Paul Michael Rockne Memorial Fund | 1987
 Elizabeth A. Rolen | 1996
 John & Velma Roring | 1976
 Rosary Home & School Association | 1996
 David & Anna-Faye Rose | 1999 ■
 John C. Ross | 2006
 Julian J. Rothbaum | 1999
 Marcus C. & Elizabeth A. Rowland | 1998
 Rozin-Funk Pancreatic Cancer
 Research Fund | 2008 ■
 Mr. & Mrs. Joseph F. Rumsey | 1988
 Edward J. Ruscha | 2007

Janet McNutt

Janet McNutt may not have lived in Oklahoma City since 1966, but she continues to keep the community in her thoughts.

A graduate of Harding High School, she attended both Williams Woods University in Fulton, Mo., and Trinity University in San Antonio. She eventually settled in Texas and began a career as a music and science teacher.

Now retired, she spends her days investing in the stock market and is an avid world traveler. She also tutors children with English and reading, sings in musical groups and makes a difference through her service as a board member for two San Antonio charities, an act of service she learned from her parents, William Franklin and Sally McNutt.

As newlyweds, Janet's parents moved to Oklahoma City in 1932 when Mr. McNutt accepted a position with an insurance company. A graduate of Georgetown University Law School, he would go on to practice bankruptcy and corporate law while his wife remained active volunteering at a local hospital.

Although the McNutts eventually moved to Texas, they continued to support nonprofit organizations in Oklahoma City. Upon their deaths, Janet established the Bill and Sally McNutt Foundation to continue their philanthropy. In 2002, tired of the administrative headaches and expenses of operating a private foundation, she transferred the assets to the Oklahoma City Community Foundation to establish an endowment.

"The Oklahoma City Community Foundation does all of the work for me and I get to enjoy recommending grants at my convenience," she says. "I no longer have to worry about board meetings or handling investments instead the community foundation does all that."

In 2012, Janet decided to establish her own advised fund, the Janet McNutt Foundation, through which she will continue to support the charitable organizations that she believes in.



Photo by Cynthia Clark Photos

Above: Janet McNutt. Below: William Franklin and Sally McNutt.





Mr. & Mrs. Lawrence V. Van Horn

Growing up in Baxter Springs, Kan., little did high school sweethearts Lawrence and Doretha Van Horn realize the impact they would eventually make on a community more than 200 miles away.

After graduating high school, Lawrence and Doretha moved to Oklahoma City to attend college. Lawrence attended Oklahoma City University on an athletic scholarship and then transferred to the University of Central Oklahoma, where both he and Doretha would receive their degrees.

In 1934, the Van Horns were married and a year later Lawrence began working as a city order clerk for Capitol Steel and Iron Co. He rose through the ranks of the company, and after a 47-year career he retired as CEO and chairman of the board.

The couple was very active in the community. He served on the board of directors for more than 20 different organizations including Mercy Health Center and they were both members of the Uptown Kiwanis Club and Civic Music Association.

In 1977, they began contributing to the Oklahoma City Community Foundation with annual gifts of \$1,000 to be divided equally among the endowment funds for Mercy Health Center and World Neighbors. Following Lawrence's death in 2003, Doretha continued making the same annual gift until her death in 2012.

In total, the Van Horns gave \$53,000 to benefit the two organizations. But the impact of these gifts is even greater. Through the endowments' investment gains, the value of that \$53,000 is now \$89,688 and, in 2013, Mercy Health Center and World Neighbors will receive more than \$4,000 in annual distributions from the Van Horns' gifts alone. In addition, they will continue to benefit from the annual earnings of these gifts for years to come.

Dr. Bob Rutledge | 2001

S

St. Francis of Assisi Catholic Church | 1996
 St. John Missionary Baptist Church/Waltine
 Lynette Jackson | 1996
 Al & Susan Salomone | 2003
 Ryan Samples Family | 2009
 Sarkeys Foundation | 1974
 J. B. Saunders | 1979
 J. B. Saunders III | 1979
 Robert C. Saunders | 1994
 Leonard H. Savage | 1973
 Steve & Elizabeth Schatz | 2006 ■
 Kermit Schafer/Braden Park, L.L.C. | 1999
 Bill & Kim Schlittler | 1998 ■
 Milton H. Schonwald | 2005
 Pat & Fred Schonwald Jr. | 1998 ■
 Curt Schwartz Lyric Scholarship | 1986
 Charles & Alleyne Schweinle | 1975
 Willard & Lucille Scott | 1976
 Steve & Becki Seay | 2005
 Helen Sedlmeir | 2008 ■
 Lee & Janice Segell | 1997 ■
 Seligson Flower Fund | 2008
 Seminoff, Bowman & Associates | 1976
 George & Sharon Seminoff | 1974
 Serving Towel Fund | 2012 ■
 Gregory L. Shadid Memorial
 Scholarship Fund | 2007 ■
 Ben & Shirley Shanker | 1974 ■
 Joseph R. Shaw Foundation & Ann M. Shaw
 Trust | 2006
 William F. & Pam Shdeed | 1976 ■
 John & Mary Sue Shelley | 2009
 Phyllis T. Shelton | 1999
 Carrie Shirk Memorial/Lucyl Shirk | 1970
 George H. Shirk | 1978
 Carl & Beth Shortt | 1994 ■
 R.L. & Jeannette F. Sias | 1982 ■
 Tracy & Suzanne Silvester | 2002
 Ann Gordon Singer | 1998
 Morris & Libby Singer Foundation | 1977
 Paul L. & Helen I. Sisk Charitable Trust | 1998
 Skirvin Hotel/Marcus Corporation
 Foundation | 2005
 Leonard & Lisa Slater | 1999 ■
 Stanley and Shirley Slater | 2003 ■
 Smile for a Child Foundation | ■
 R. Emery & Mary Lee Smiser | 1978 ■
 Smith & Kernke Funeral Homes &
 Crematory | 1998
 Joe B. Smith Trust | 2007
 Paul & Lillyanne Smith | 1978
 Philip E. & Vivian S. Smith | 1986
 Ruby Mae Smith | 1997 ■
 Earl & Cornelia Sneed | 1974
 Stephen Somach | 2009



Martha Weiss

Originally from Chicago, Martha Weiss and her husband, Marvin, moved to Oklahoma City in 1968. They quickly became pillars of the Jewish community and were active in the Emanuel Synagogue. Martha was past president of the Synagogue and the Emanuel Sisterhood and also taught Sunday school for many years.

The couple supported organizations including the Emanuel Synagogue, Oklahoma Jewish Foundation and University of Oklahoma Hillel Foundation through gifts to the groups' endowment funds at the Oklahoma City Community Foundation. After Marvin's death in 2002, Martha continued their philanthropic endeavors.

Son Bob Weiss says that charitable giving was always important to his mother, but he didn't fully realize the extent of her giving until after her death in May 2013.

"Once I started receiving her mail, thank you letters from countless organizations poured in," Bob said. "Throughout my life, my parents instilled in me the importance of giving back. They truly lived based on the adage of leaving the world a better place than they found it."

 *Helping the Community*

Soroptimist Club of Oklahoma City | 1974
 Robert H. & Lynn Spahn | 1999
 Melvin & Dena Spencer | 1977
 Mr. & Mrs. E.M. Stanley | 1987
 Stephen L. Stark Memorial Fund | 2002
 Roy P. & June W. Stewart | 1978
 Stifel, Nicolaus & Company | 1986
 Mary Deane Streich | 1999
 Charles & Lois Stuart | 1977
 Harold C. & Joan S. Stuart Foundation | 1988
 Mrs. R. T. Stuart | 1977
 Sugar Creek Camp | 1987
 Rose Karchmer Sugerman
 Memorial Fund | 1998
 Fern Sullivan | 2006
 Carol Daube Sutton | 1982
 Dr. George Miksch Sutton | 1971
 Frank Swan | 2003
 Richard E. & Geneva T. Swan | 1979
 Mr. & Mrs. M.A. Swatek
 Memorial Fund | 1970
 Bill & Wanda Swisher | 1999
 Tom Swyden | 1994
 Don R. & Mary Louise Symcox | 2002

T

Richard G. Taft, Jr. Memorial Fund | 1983
 William H. Taft Memorial Fund | 1976
 James W. Taira | 1999
 Janet M. Taliaferro | 1986
 Tarpai Emese Mind, Body & Spirit Fund | 2011 ■
 John W. & Jo Tarr | 1981
 R. Clark & Jane Taylor | 1998
 Roy & Jo Thein | 1993
 J. Edwin, Laura, Ross & Jim Thomas
 Family Trust | 1997
 Mr. & Mrs. Jimmie C. Thomas | 1979
 Michael C. Thomas Family | 1975
 Jerry M. Thomason | 1999 ■
 Beth & James R. Tolbert III | 1992 ■
 J. Eugene & Marilyn Torbett | 1983
 W. G. "Bill" & Marsha A. Townsend | 1999
 Jack D. & Evelyn B. Trachtenberg | 1995
 Larry & Mary Trachtenberg | 1998
 Guy B. & Louise Treat | 1977
 Mr. & Mrs. Morrison G. Tucker | 1972
 Jeanine & Jack E. Turner | 1998
 Robert E. & Martha Turner | 1982
 Tyler Family | 1998 ■

U

Berrien Kinnard Upshaw | 1974
 Kathleen Everett Upshaw | 1994
 Uptown Kiwanis Youth Foundation | 2011 ■

V

Mr. & Mrs. Lawrence V. Van Horn | 1977
 Anne Eleanor Venters | 1997

Harley Eugene Venters Jr. | 1997
 Villa Teresa School | 2009
 Zarah L. Virgin | 2006
 Visiting Nurses Association | 1979
 Justin E. & Marguerite E. Vogt | 1993
 Leon G. Voorhees Memorial Fund | 1974
 Vose Foundation | 1981
 Voth Family Charitable Fund | ■

W

Charles Scott Waldrop | 2000
 Robert & Shirley Wasserman | 2002
 Wes & Elizabeth Lou Watkins | ■
 Dr. O. Alton & Dorothy Watson | 1979
 Herman & Mary Wegener
 Foundation | 1971 ■
 Dwight & Peggy Wehr | 2008
 Marvin A. & Martha Weiss | 1998
 Robert S. & Tammy Weiss | 2001
 Bill & Lucy K. Westerheide Fund | 1999 ■
 Jerome Westheimer | 1979
 Leah & Larry Westmoreland | 1997
 Westside Lions Club |
 Pete & Lynne White | 1996 ■
 Kenneth R. & Diana G. Wickham | 1997 ■
 Kathleen Wilcox | 1993
 Robert E. & Viola M. Wild | 1996
 Ben C. & Addie Mae Wileman | 1974
 Susan H. & Kenneth R. Wiley | 2013 ■
 Sherril & Viola J. Williams | 2002
 Florence Ogden Wilson | 1971
 Brig. Gen. William Rex Wilson | 2004
 Brett & Kelly Wimberley | 2012 ■
 Gustave R. Woerz Trust | 1989
 Dorotha Wolfe | 2004
 Pendleton & Robin Woods | 1986 ■
 Roy G. & Alta Woods Memorial Fund | 1977
 Electra Marie Woody | 1986
 Betty Wooldridge Bayse | 2009 ■
 Paul S. & Conna D. Woolsey | 2006 ■
 Tom & Jane Ann Workman | 2006
 Allen & Jacque Wright | 1998 ■
 Muriel H. Wright Heritage | 1973
 D. & C. Wygant | 1982
 Hosie C. Wynne | 1973

Y

M. Blake Yaffe | 1998
 Bill & Joan Yinger | 1997
 Carol Elizabeth Young | 1992

Z

Don T. & Carolyn T. Zachritz | 1992 ■
 Rob Zaslaw Memorial Fund | 1998
 Dr. Nazih Zuhdi | 2002



Horace G. Rhodes

A lifelong Oklahoman, Horace G. Rhodes attended Central High School in Oklahoma City before graduating from the New Mexico Military Institute in 1945. He received both his bachelor's and law degrees from the University of Oklahoma and went to work as Deputy Insurance Commissioner for the State of Oklahoma. While in this position, Mr. Rhodes drafted the state's first comprehensive insurance code that is still the basis of current law. In 1959, he became president of United Founders Life Insurance Company and oversaw construction of the United Founders Tower, a landmark in northwest Oklahoma City. He later joined the law firm of Kerr, Irvine, Rhodes and Ables where he worked until his death in January 2013.

Since 1998, Mr. Rhodes made a number of gifts to the Oklahoma City Community Foundation to support organizations including the OKC Metro Alliance and Legal Aid Services of Oklahoma. Following his death, his family established the Horace G. Rhodes Memorial Fund to continue his legacy of charitable giving.

Donors

Major Donors

Major Donors have made cumulative gifts between \$1,000 and \$10,000 to permanent endowment funds and made a gift or gifts during Fiscal Year 2013. Major Donors who have made gifts in prior years are listed on pages 69-72.

Patrick & Linda Alexander
 Link & Linda Alley
 Elizabeth Anthony
 Carlos Araoz, MD in memory of
 Eulalia Steedman Araoz
 Mary & Victor Bailey
 Bank of Oklahoma Foundation
 Michael & Anita Barlow
 Clarence & Marsha Beatty
 Ike & Sherry Bennett
 Steve & Diana Bittle
 Bruce & Suzanne Bockus
 John H. Bode
 Ann Bohanon
 Don & Grace Boulton
 Herbert & Barbie Bradshaw
 Phyllis L. & Russal Brawley
 Dr. & Mrs. David R. Brown
 Marion & Sherri Butterfield
 Joe & Lori Carter
 Donald M. & Yvonne Clark
 Linda A. Clement
 Richard & Melissa Clements
 Kenneth R. & Manda S. Conklin
 Teresa Cooper
 Edwin Corr
 David & Jennifer Cottle
 R.T. & Harriet Coussons
 Cox Connects Foundation
 Credit Jewelry
 Crescent Society
 Winifred A. Crim
 John L. Culbertson
 Harry & Joan Currie
 Bob Curtis
 Dane Design of Oklahoma
 Charles & Julie Daniels
 Rowland & Mary Denman
 Brett & Tracy Dick
 Mark & Kaye Dick
 James & Ruth Donovan
 Brian & Marileigh A. Dougherty
 Doughty Wright Memorial Fund
 Mr. & Mrs. Rollin E. Drew
 Paul & Debby Dudman
 James L. & Emily B. Dunagin
 Doug & Tish Eason

Jerry & Joyce Egnor
 Ron & Lida Elkins
 Elliott + Associates Architects
 Gerald Emmerich
 Jim & Christy Everest
 Suzanne Fiaccone
 Delmas L. & Carol J. Ford
 Vernon E. & Betty J. Forshee
 Bob & Linda Fraley
 Bruce & Cara Fraley
 Kent F. Frates
 Joe & Byrna Funk
 John W. & Marsha Funk
 Bill & Jane Garthoeffner
 Sue & Glenn Gastineau
 Nila Scott Gibbs
 Kevin Gordon & Janice Mathews-Gordon
 Andrew & Judi Gregory Family Foundation
 Todd & Leslie Griffith
 Jonith & Steve Grundmann
 Mr. & Mrs. Thomas K. Harrah
 Don W. & Mary Ann Haskins
 Andrew J. Haswell Jr.
 Frank D. & Bette Jo Hill
 Terry & Jann Hook
 K.R. & Lois Hornbrook
 Leslie S. & J. Clifford Hudson
 William & Ruth Hughes
 IBC Bank
 Anthony & Andrea Jackson
 Steve & Kathie Janger
 Carroll & Merelyn Johnson
 Larry & Brenda Johnson
 Donald & Hilary Karchmer
 Ronald "Skip" & Patricia Kelly
 Tim & Phyllis Kersey
 Mike Kertok
 Jim Klepper
 Akiko Buckingham Knotts
 Cecelia Brown & Lee Krumholz
 Drs. Scott Lamascus & Alice Mankin
 Joanna Latting
 Theresa Lee
 Jean Lehr
 Elaine & Harrison Levy Jr.
 John & Caroline Linehan
 Cathy S. Lippard

Kenneth R. Nance

Ken Nance was a revered figure at the Oklahoma State Capitol for nearly 50 years. First, he served as assistant attorney general before being elected to the House of Representatives, where he served from 1968 to 1978. A graduate of Capitol Hill High School, Ken received both his bachelor's and law degrees from Oklahoma City University. After losing a bid for the attorney general nomination in 1978, Ken returned to his law practice and worked as a lobbyist until his death in 2013.



"He loved being a lawyer, he loved being a lobbyist," says son Brian Nance. "It was his whole life."

But Ken's life was about more than politics. Ken also had a passion for helping to grant wishes of children with life-threatening medical conditions through Make-A-Wish Oklahoma. In 1987, he was one of the founding board members of the organization that has granted more than 2,300 wishes since its inception. In 1997, Ken helped Make-A-Wish Oklahoma establish a Charitable Organization Endowment at the Oklahoma City Community Foundation and he and his wife, Barbara, have made many gifts to the fund ever since.

"Mr. Nance had a deep dedication and passion for the mission of Make-A-Wish," says development officer Katie Hargis. "In addition to his generous gifts, he would tell everyone within earshot about the wish-granting program. His longevity of giving continues to allow us to bring magic into children's lives here in Oklahoma."



Photo Provided

Following a cancer diagnosis, five-year-old Chris wished to meet Woody from the Disney movie Toy Story. Thanks to Make-A-Wish Oklahoma and donors like Ken Nance, Chris' wish was fulfilled when he traveled to Walt Disney World in Florida to meet his hero.

Helping the Community

Matt Little
 Madewell & Madewell Inc.
 Ann Mason
 John & Penny McCaleb
 Brenda & Tom McDaniel
 Joyce McDaniel
 Douglas & Debra McQueen
 R.M. McVay
 William & Jacqueline Medley
 Camille Merson Memorial/Merson Family
 Charitable Fund
 Ted A. Metscher
 Kim & Bill Michaels
 John Mihm
 K.W. & Nova Minick
 Chris & Laura Mitchel
 Moesel Family Fund
 David & Ellen Morgan
 David & Sarah Morgan
 Richard Morris Memorial Fund
 Adrian & Taylor Mullaly
 R. Clark & Kay Musser
 Kenneth A. & Marie W. Nash
 Nichols Energy Services
 James Norick
 Jane Ann Norris

Oklahoma City Firefighters Association
 Oklahoma Retired Firefighters Association
 Oklahoma State Firefighters Women's Auxiliary
 Nick & Christi Owen
 Tyra Owen
 Allen Pease
 Kevin Phyyffer Memorial Fund
 Ronald & Sarah Pool
 Leo J. Portman
 Public Service Company of Oklahoma
 Dr. Raniyah Ramadan Foundation
 Marvin & Linda Resnick
 Reynolds Family Foundation
 Horace G. Rhodes Memorial
 George Robinson
 Malcolm & Susan Robinson
 Carol Thompson-Rountree
 J.B. Schuelein
 C. Carson & Marsha See
 Marcel Silberman
 Linda Simonton
 James E. & Dori L. Smith
 Southeastern Energy Co.
 Cheri Spears
 Edwin J. Stahl Jr.
 Jennifer & Dale Stewart

Jerry & Sharon Sublette
 Leslie Surbeck & Seth Janus
 Steven & Mary Surbeck
 Kelly F. Swindle
 Dan & Susan Taylor
 Paul T. Theisen
 Ralph & Barbara Thompson
 Joe Dan & Janice Trigg
 Carolyn Tucker
 UMB Bank
 Amy Underwood
 Mr. & Mrs. R. Dale Vaughn
 Donna Kennedy Vogel
 Ward Petroleum Corporation
 George & Denise Waters
 Carmalieta & Dan Wells
 Charles E. & Renate W. Wiggin
 Dick & Anne Wileman Workman
 Stanton L. & Barbara Young

“It’s very important that our community have this reservoir of talented musicians who give back in so many ways. It really is all about quality of life and securing live orchestral music for future generations to enjoy.”

Jane Harlow



Photo by Brandon Snider

Jane Harlow is joined in the Thelma Gaylord Performance Hall by Joel Levine, music director of the Oklahoma City Philharmonic and Eddie Walker, executive director of the Oklahoma Philharmonic Society.

Jane Harlow: Enhancing the Community Through Music

Jane Harlow supports the Oklahoma City Philharmonic not only because of her deep appreciation for music but she also understands and appreciates the fact the organization truly enriches the community.

“An organization like the Philharmonic that hires musicians adds so much more to our community than just the orchestra’s performances,” she says. “These performers also teach music to students in the community and they participate in other musical productions. It’s very important that our community have this reservoir of talented musicians who give back in so many ways. It really is all about quality of life and securing live orchestral music for future generations to enjoy.”

When the Oklahoma City Symphony ceased operations in 1987, Mrs. Harlow joined with a group of dedicated civic and arts leaders to establish the Oklahoma City Philharmonic in 1988, ensuring that the community would not be without a live orchestra. “Music speaks to my soul, and I’m hopeful that others can have that experience through the Philharmonic,” she adds. “Music is a universal language and it’s important that people have the opportunity to enjoy it, regardless of their background.”

To honor her dedication to the organization, she was made a lifetime director of the Oklahoma Philharmonic Society’s board of directors in 1995. She also serves as a trustee for the society’s Affiliated Fund, a permanent endowment fund administered by the Oklahoma City Community Foundation.

“Volunteers like Jane Harlow are very rare,” says Eddie Walker, executive director. “She chooses causes for which she has great passion, and she is honest and loyal.”

Mr. Walker credits the efforts of Jane and a small group of leaders who worked behind the scenes to support Maestro Joel Levine’s vision for the new Oklahoma City Philharmonic.

“Twenty-five years later our organization is stronger than ever,” he says, “and Jane is still by our side, providing her time and her resources to help better Oklahoma City through music.”


Mrs. Harlow’s community involvement is not limited to the Oklahoma City Philharmonic. She has been an active volunteer and supporter of many other organizations as well, including Allied Arts, United Way of Central Oklahoma, Oklahoma City Museum of Art, and the University of Oklahoma where she is currently serving on three advisory boards: the Honors College, OU Breast Institute and Bizzell Library Society. Mrs. Harlow also serves as a trustee for

the Kirkpatrick Family Fund, an Affiliated Fund administered by the Oklahoma City Community Foundation.

A native Oklahoman, Jane Bienfang Harlow grew up in Norman where her father, Ralph Bienfang, was a professor at the University of Oklahoma pharmacy school from 1942 until his retirement in 1965. A graduate of Norman High School, she graduated from the university in 1956. In high school, she met fellow classmate James G. Harlow Jr., who had moved with his family from Oklahoma City. The couple dated while in college, and in 1957 they married. In 1961, Jim accepted a position with OGE where he worked his way up through the ranks to eventually become CEO before his death in 1996. During their 37-year marriage, the couple raised two sons, James III and David. Mrs. Harlow is the proud grandmother of Kristina and Will.

In 1970, the Harlows established an Advised Fund at the Oklahoma City Community Foundation to support the causes and organizations about which they cared such as the Oklahoma City Philharmonic.

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Advised Funds

You can establish an Advised Fund at the Oklahoma City Community Foundation with cash or other assets such as appreciated stock, real estate, retirement plan assets, insurance policies or through a designation in a planned gift like a charitable trust or charitable gift annuity. We offer three Advised Fund options and each offers the ability for you to recommend grants at any time. We also provide for anonymous grant-making if that is your preference. Our staff is available to provide its expertise and meet with you and your professional advisor to discuss further.

Legacy Fund

The Legacy Fund has a required minimum balance of \$10,000 and offers low, competitive fees and we handle all required reporting and administrative details. A Legacy Fund is a permanent endowment that provides an annual spendable amount. Legacy Funds offer a favorable tax treatment when compared to private foundations. Our secure online reporting system allows a donor to have access to fund and grant reports and even make grant recommendations.

Gift Fund

Established with a minimum \$10,000 initial gift, our Gift Fund is a more effective alternative to a commercial gift fund. With a Gift Fund, the balance is completely spendable. Donors with Gift Funds also have access to fund and grant reports through our secure online system and can also make grant recommendations. Gift Funds also benefit from our low, competitive fees.

Express Fund

An Express Fund is the perfect option for individuals who want to make year-end gifts of cash, appreciated stock or other non-cash assets. An Express Fund can be established with a minimum gift of \$1,000 and is completely spendable. You can make the gift at the end of the year, providing a tax benefit, then recommend grants from the fund at a later point. We provide fund balance reports for Express Fund donors.

The Oklahoma-based nonprofit organizations listed on pages 36-39 received at least one grant recommended through an Advised Fund administered by the Oklahoma City Community Foundation during Fiscal Year 2013. These grants awarded \$7.9 million.

<p>#</p> <p>12 Recovery Foundation</p> <p>5207 Western Foundation</p> <p>A</p> <p>Mary Abbott Children’s House</p> <p>All Saints Catholic School</p> <p>All Souls’ Episcopal Church</p> <p>Allied Arts Foundation</p> <p>Alzheimers Disease And Related Disorders Association</p> <p>American Banjo Museum</p> <p>American Cancer Society</p> <p>American Heart Association/Oklahoma County Division</p> <p>American Legion - LeBron Post No. 58</p> <p>American Red Cross - Heart of Oklahoma Chapter</p> <p>American Red Cross of Central Oklahoma</p> <p>Animal Rescue Friends of Nichols Hills</p> <p>Apache High School</p> <p>Archdiocese of Oklahoma City</p> <p>Armed Services YMCA Lawton / Fort Sill</p>	<p>Arthritis Foundation, Oklahoma Chapter</p> <p>Arts Council of Oklahoma City</p> <p>B</p> <p>Ballet Flamenco Espanol Folclorico Company</p> <p>Bartlesville Regional United Way</p> <p>Beaux Arts Committee</p> <p>Bella Foundation</p> <p>Big Brothers Big Sisters of Oklahoma</p> <p>Birth Choice of Oklahoma</p> <p>Boone Apache Middle School</p> <p>Boy Scouts of America - Last Frontier Council</p> <p>Boys & Girls Club Of Oklahoma County</p> <p>Britton Christian Church</p> <p>Britvil Community Food Pantry</p> <p>Broken Bow Police Department</p> <p>C</p> <p>Cache Masonic Lodge 391</p> <p>Calm Waters Center For Children And Families</p> <p>Calvary Way Church</p> <p>Cameron University Foundation</p>	<p>Camp Fire USA Heart of OK Council</p> <p>Caney Elementary School</p> <p>Canterbury Choral Society</p> <p>Bishop John Carroll School</p> <p>CASA Of Oklahoma County</p> <p>Casady School</p> <p>Catholic Charities of the Archdiocese of Oklahoma City</p> <p>Catholic Foundation of Oklahoma</p> <p>Cavett Kids Foundation</p> <p>CBMC (Connecting Business and the Marketplace to Christ)</p> <p>Celebrations Preschool</p> <p>Center for Children and Families</p> <p>Center of Family Love</p> <p>Central Oklahoma Habitat for Humanity</p> <p>Central Oklahoma Humane Society</p> <p>Chamber Music in Oklahoma</p> <p>A Chance To Change Foundation</p> <p>Chapel Hill United Methodist Church</p> <p>Cheyenne Educational Foundation</p> <p>Child Abuse Response & Evaluation Center</p>
---	--	--

Child Evangelism Fellowship of Oklahoma
The Children's Center
Children's Hospital Foundation
Christ the King Church
Christ the King School
Christian Services of Oklahoma
Christmas Connection
Church of the Servant
Citizens Caring For Children
City Arts Center
City Care
City Care-Whiz Kids
City Rescue Mission
Civic Center Foundation
B. C. Clark Memorial United Methodist Church
Mary Lee Clark United Methodist Church
Coal County Health Department
Coalgate High School
Coffee Creek Riding Center
Coleman Public School District
Community Literacy Centers
Council for Developmental Disabilities
Crime Stoppers of Oklahoma City
Crossings Christian School
Crossings Community Church
Crossroads - An Open Door for Life Choices
Crown Heights Christian Church
Cystic Fibrosis Foundation

D

Daily Living Centers
Deaconess Pregnancy and Adoption Services
deadCENTER Film Festival
Deer Creek Community Enrichment Foundation
Marie Detty Youth & Family Services Center
The Div
Duncan Group Homes

E

EARC
East Central State University
Edmond Family Counseling
Edmond Memorial High School
Edmond Mobile Meals
Edmond Public Schools Foundation
Emanuel Synagogue
Epworth Villa
Equine Therapy Center
Executive Service Corps Of Central Oklahoma

F

Fairview Baptist Church
Faith Works of the Inner City
Family Builders
Feed the Children
Fellowship of Christian Athletes, Oklahoma Chapter
First Baptist Church Hinton
First Baptist Church in Bethany
First Baptist Church of Chickasha
First Baptist Church of Moore
First Presbyterian Church of Blackwell
First United Methodist Church of Broken Bow
Firststep-OKC Metro Alliance
Food and Shelter
Fountainhead Associates
4 H.I.M. - His Healing Helping Hands International Ministries
John Hope Franklin Center for Reconciliation
Free to Live
Friends of Northwest Classen High School Foundation
Friends of the Oklahoma State Bureau of Investigation
Friends of the OU Breast Institute
Full Circle Senior Adult Day Center

G

Giddy-Up 'N Go
Girl Scouts - Western Oklahoma
Godspeed Ministries of Edmond
Good Shepherd Ministries of Oklahoma
Grace Bible Church
Great Expectations Foundation
Guild Of St George
Guthrie Educational Foundation

H

Harding Fine Arts Academy
Harmony Community Church
William Fremont Harn Gardens and Museum
Health Alliance for the Uninsured
Health for Friends
Hearing Loss Association of Oklahoma City (HLA-OKC)
Heartline
Hearts For Hearing Foundation
Henderson Hills Baptist Church
Heritage Hall School
Historical Society of the United States District Court for the Western District of Oklahoma

Holland Hall School
Homeless Alliance
Hope Center of Edmond
Hospice Foundation of Oklahoma
Hospice of Oklahoma County

I

Immaculate Conception Church
Immanuel Lutheran Church
Impact Oklahoma
In His Name Ministries
Indian Youth Empowerment Project
Infant Crisis Services
Insight Ministries
Institute for Economic Empowerment of Women
Integrus Baptist Medical Center of Oklahoma
Integrus-James L. Hall Center for Mind, Body and Spirit

J

Jesus House
Jewish Federation of Greater Oklahoma City
Fred Jones Jr. Museum of Art/University Of Oklahoma Foundation
Junior League of Oklahoma City

K

KCSC
The Toby Keith Foundation
Keystone Adventure School and Farm
KIPP Reach College Preparatory
KIPP Tulsa: College Preparatory School
Kiwanis Club Special Activities Fund
K-Life of Greater Oklahoma City
Susan G. Komen Breast Cancer Foundation
KOSU

L

Ladies Music Club Of Oklahoma City
Lane Public Schools
Langston University Foundation
Lawton Food Bank
Leadership Oklahoma City
Legal Aid Services Of Oklahoma
Library Endowment Trust
Life Change Ballroom
LifeChurch.tv
Hal Lindsey Website Ministries
Living Well
Lord of Life Lutheran Church

Thomas Lynn Institute for Healthcare Research
Lyric Theatre Of Oklahoma

M

Make-A-Wish Foundation of Oklahoma
McClain County Historical Society
Ronald McDonald House - Oklahoma City
Dean A. McGee Eye Institute
Bishop McGuinness High School
Meals On Wheels of Norman
Mental Health Association of Central Oklahoma
Mercy Health Center Foundation
Mesta Park Neighborhood Association
Metropolitan Baptist Church
Metropolitan Library System
Mid-Del Schools
Mission Mailbag
Mission to Internationals
Mobile Meals of Oklahoma County
Jasmine Moran Children's Museum
Mount St. Mary High School
Museum of the Great Plains
Mustard Seed Development Corporation
Myriad Gardens Foundation

N

NAIC - Norman Addiction Information & Counseling
Nashoba Public School District
National Alliance for the Mentally Ill Oklahoma Chapter
National Cowboy & Western Heritage Museum
National Multiple Sclerosis Society, South Central Chapter
Neighbor for Neighbor of Oklahoma City
Neighborhood Alliance Of OKC
Neighborhood Services Organization
New Covenant United Methodist Church
New Leash on Life
Newalla Church of Christ
Newchurch Ministries
NewView Oklahoma
Nichols Hills Parks
Nichols Hills United Methodist Church
No Boundaries International
Norman North High School
Norman Optimist Foundation
Norman Public School Foundation
NorthHaven Church
Novo Ministries

O

Oakdale Baptist Church
Oklahoma Arts Institute
Oklahoma Baptist Homes For Children
Oklahoma Bar Foundation
Oklahoma Catholic Broadcasting
Oklahoma Center for Nonprofits
Oklahoma Children's Theatre
Oklahoma Christian Schools
Oklahoma City Ballet
Oklahoma City Beautiful
Oklahoma City Boathouse Foundation
Oklahoma City Community College Foundation
Oklahoma City Economic Development Foundation
Oklahoma City Literacy Council
Oklahoma City Metro Literacy Coalition
Oklahoma City Metro Ministries
Oklahoma City Museum Of Art
Oklahoma City National Memorial Foundation
Oklahoma City Orchestra League
Oklahoma City Public Schools Foundation
Oklahoma City University
Oklahoma Cleats for Kids
Oklahoma Conference of the United Methodist Church
Oklahoma County Bar Foundation
Oklahoma County Medical Society Community Foundation
Oklahoma Educational Television Authority Foundation
Oklahoma Family Network
Oklahoma FFA Foundation
Oklahoma Foundation for Excellence
Oklahoma Foundation for the Disabled
Oklahoma Health Center Foundation
Oklahoma Heritage Association
Oklahoma Historical Society/History Center
Oklahoma Horticultural Society
Oklahoma Hospitality Club
Oklahoma Humanities Council
Oklahoma Israel Exchange
Oklahoma Lawyers For Children
Oklahoma Medical Research Foundation
Oklahoma Outreach Foundation
Oklahoma Philharmonic Society
Oklahoma School of Science and Mathematics Foundation
Oklahoma State University Foundation
Oklahoma United Methodist Circle of Care

Oklahoma United Methodist Foundation
Oklahoma Wesleyan College
Oklahoma Women's Coalition
Oklahoma Youth Exposition
Oklahoma Youth Orchestras
Oklahoma Zoological Society
Oral Roberts University
OSU Agricultural Scholarship Inc.
Other Options

P

PAMBE Ghana
Parkinson Foundation of Oklahoma
Paseo Artists Association
Payne Education Center
Chad Peery Foundation
Peppers Ranch
Perry Public Schools
Pets & People Humane Society
Planned Parenthood of Central Oklahoma
Plaza Towers PTA
Positive Tomorrows
Possibilities
Prader Willi Syndrome Association of Oklahoma
Prevent Blindness Oklahoma
Putnam City Public Schools Foundation

Q

Quail Community Foundation

R

Rainbow Fleet
Reaching Our City
Reaching Souls International
Real Rescue
Rebuilding Together OKC
The Recovery Church
Reduxion Theatre Company
Regional Aids Intercommunity Network Of Oklahoma
Regional Food Bank of Oklahoma
Dale Rogers Training Center
Will Rogers Elementary School
Rose Rock School Foundation
Rotary Club 29 Foundation
Rotary District 5750 Foundation

S

Salvation Army
Salvation Army of Lawton

Scope Ministries International
 Science Museum Oklahoma
 Second Chance Animal Sanctuary Of Norman
 Shepherds of Love Ministries
 Shiloh Summer Camp
 Shining Starz Special Cheer
 Skyline Urban Ministry
 Smart Start Central Oklahoma
 Smile Colombia Foundation
 Sooner Golden Retriever Rescue
 Southeastern Oklahoma Services for Family
 Violence Intervention
 Southern Hills Baptist Church
 Southwest Radio Ministries
 Special Care
 Special Olympics Oklahoma
 St. Anthony Hospital Foundation
 St. Charles Borromeo Catholic Church
 St. Eugene's Catholic Church
 St. Gregory's University
 St. James Catholic Church
 St. James Catholic School
 St. John the Baptist Catholic Church
 St. John's Episcopal School
 St. Joseph Catholic School
 St. Joseph Old Cathedral
 St. Luke's United Methodist Church
 St. Mark the Evangelist Catholic Church
 St. Patrick Catholic Church
 St. Paul's Episcopal Cathedral
 St. Stephen's Presbyterian Church
 St. Thomas More University Parish
 Suited For Success
 Sunbeam Family Services

T

Temple B'nai Israel
 TEEM - The Education And Employment
 Ministry
 Tree Bank
 Trinity Legal Clinic of Oklahoma
 Trinity School
 Tulsa Historical Society

U

U. S. Grant High School
 The United Fund of Woodward
 United Methodist Boys Ranch
 United Methodist Church of Cheyenne
 United Way Of Central Oklahoma

United Way of Logan County
 University of Central Oklahoma Foundation
 University of Oklahoma Foundation
 University of Oklahoma Health Sciences
 Center
 University of Tulsa
 Untitled Art Space
 Urban League Of Greater Oklahoma City
 The Urban Mission

V

Variety Care
 Village Christian Church
 Voice of the Martyrs
 Volunteers for Animal Welfare

W

Wapanucka Public School
 Water 4 Foundation
 Wesley United Methodist Church
 Westminster Presbyterian Church
 Westminster School
 White Fields
 Wickline United Methodist Church
 Wildcare Foundation
 Wilderness Matters
 Willow Springs Boys Ranch
 Women of the South
 World Neighbors

Y

YMCA Camp Classen
 YMCA - North Side Branch
 YMCA of Greater Oklahoma City
 YMCA of Guthrie
 Young Life of Greater Oklahoma City
 Youth & Family Services – El Reno
 Youth Services for Oklahoma County
 YWCA Of Oklahoma City



Alzheimer's Association, Oklahoma Chapter

Through its Cox Connects Foundation, Cox Communications supports opportunities to enrich the Oklahoma City and Tulsa areas where many of its nearly 2,000 employees live and work. The foundation supports several grants programs including Community Investment Grants awarded to nonprofit organizations that positively impact Oklahomans in the areas of education, technology, health and the arts.

In 2008, the Cox Connects Foundation established an advised fund at the Oklahoma City Community Foundation. Each year, the foundation promotes a competitive grants process. Oklahoma City Community Foundation staff serves as advisors to the selection process that is conducted by Cox employees. In Fiscal Year 2013, a grant was awarded to the Alzheimer's Association – Oklahoma Chapter for its Oklahoma City Care Connections program. The program assists Alzheimer's families from diagnosis through end of life.

Randle Lee, regional director for the Oklahoma City office, says that every 68 seconds someone in the United States is diagnosed with Alzheimer's and that it is the sixth leading cause of death and has a zero percent survival rate.

"The Cox Connects grant has allowed us to serve more than 1,000 people with resource materials and personal direction from our professional care consultants," he says. "Were it not for the grant, we would not be able to offer these free resources to families in need."



Enhancing the Community

Herman and LaDonna Meinders have much in common: rural upbringings and a love for Oklahoma and Oklahoma City University.

A native of Pipestone, Minnesota, Herman moved to Oklahoma City soon after graduating from high school. Although his German immigrant father felt a high school education was sufficient, Herman did attend OCU for one year before venturing out on his own. LaDonna grew up on a farm near Loyal, Okla., in Kingfisher County. She attended Oklahoma City University, graduating with a bachelor of music degree in 1958. During her time as a student, LaDonna was selected as Miss Oklahoma in 1956. She is an accomplished pianist and author of three books. The couple married in 1986.

Herman's well-documented climb from a traveling salesman to the owner of the world's largest floral directory service, American Floral Services (AFS) is impressive and a study in tenacity and good business sense. He sold the Oklahoma City-based company in 1994, and in 2000 it merged with Teleflora. That same year, the couple established The Meinders Foundation and has utilized it as well as personal giving to make a real difference in the lives of others.

"We have been very blessed and believe it is a privilege to be able to share our resources," Herman says. "We give to organizations that we believe will have the greatest impact and positively change the lives of others."

The Meinders have been very supportive of OCU and the Oklahoma City community. The university's Kramer School of Nursing is named for LaDonna's parents, Mr. and Mrs. E.J. Kramer. The couple also donated the land, building and its furnishings to create the Meinders School of Business on the east side of the campus and have endowed several scholarships at the school.

In 1995, the Meinders made their first gift to the Myriad Gardens to create the Meinders Garden. Located on the northeast corner, the garden serves as the grand and main entrance into the Myriad Gardens and accounts for 25 percent of the outdoor garden areas. In 2013, the couple made a significant gift to the Myriad Gardens to enhance the Meinders Garden. The addition of a terrace adds another source of rental revenue for the Myriad Gardens as it will be a much sought after location for intimate weddings. The terrace will also provide space for educational programming. New plantings will include native plants of the Oklahoma prairies and the Ozarks. It will be completed by the end of 2013.

"Herman and LaDonna Meinders are a generous, visionary couple whose gifts to the Myriad Botanical Gardens and to our city and

"We have been very blessed and believe it is a privilege to be able to share our resources. We give to organizations that we believe will have the greatest impact and positively change the lives of others."

Herman Meinders

state are unparalleled," says Maureen Heffernan, executive director of the Myriad Gardens Foundation. "Our new terrace will be a place of beauty for visitors to the Gardens and we are so thankful to the Meinders for the gift that made it possible."

As they are with any project, the Meinders are putting their own personal touch to the latest expansion of the Meinders Garden. Boulders from their ranch in eastern Oklahoma have been brought in to build a retaining wall for the new terrace. In Fiscal Year 2013, the Meinders established a Charitable Organization Endowment Fund for the maintenance of the Meinders Garden.

"In our travels, we have visited many of the beautiful gardens of the world," Herman says. "It is truly an honor to contribute to the ongoing maintenance of the Myriad Gardens for our Oklahoma City citizens as well as tourists who may come our way. We believe every city needs a beautiful garden and with these gardens, we can achieve that goal."



Herman and LaDonna Meinders are joined by Maureen Heffernan, executive director of the Myriad Gardens Foundation. They are standing in the Meinders Garden, located on the northeast corner of the Myriad Gardens. The Meinders established an endowment fund for the maintenance of Meinders Garden that is undergoing enhancements including the addition of a terrace.

 *Helping the Community*

Charitable Organization Endowments

Through our Charitable Organization Endowment Fund Program, we administer permanent funds for nearly 320 nonprofit organizations. The program is the largest of its kind in the United States. As of June 30, 2013, the fund market value of these endowment funds was \$165 million and total annual distribution to the organizations was nearly \$6.4 million. During Fiscal Year 2013, 10 new endowment funds were established. These new endowment funds are noted with a ■.

Arts & Culture

Ambassadors' Concert Choir | 1990
\$134,415

American Banjo Museum | 2010
\$125,155

American Choral Director's Association | 2009
\$44,127

Arts Council of Oklahoma City | 1977
\$381,780

Canterbury Choral Society | 1982
\$193,125

Chamber Music in Oklahoma | 1974
2 funds: \$241,475

Cimarron Opera Company | 1983
\$144,842

Fine Arts Institute of Edmond | 1989
\$151,939

Individual Artists of Oklahoma/Linda Jaeger Memorial | 1998
\$46,789

Jacobson Foundation | 1994
\$68,126

Jazz in June | 2007
\$52,121

Ladies Music Club of Oklahoma City | 1997
\$70,719

Lawton Philharmonic Society | 1994
\$96,228

Lyric Theatre of Oklahoma | 1971
2 funds: \$1,465,149

Melton Art Reference Library/Legacy Collection | 1994
\$102,990

Jasmine Moran Children's Museum | 1993
\$116,858

National Cowboy & Western Heritage Museum – Docent Council | 2006
\$28,640

OK Chorale | 2002
\$49,772

Oklahoma Arts Institute | 1978
\$246,842

Oklahoma Children's Theatre | 1978
\$103,531

Oklahoma City Ballet | 1975
\$196,063

Oklahoma City Orchestra League | 1984
\$386,992

Oklahoma Community Theatre Association | 1986
2 funds: \$47,896

Oklahoma Contemporary Arts Center | 1982
3 funds: \$1,680,604

Oklahoma Museums Association | 1994
\$94,485

Oklahoma Shakespeare in the Park | 1989
\$82,265

Oklahoma Visual Arts Coalition | 1998
\$84,333

Oklahoma Youth Orchestra | 1997
\$77,563

Opry Heritage Foundation of Oklahoma | 2012
\$19,988

Paseo Artists Association | 1992
\$74,911

Photographic Society of America | 2010
\$56,610

Prairie Dance Theatre | 1979
\$106,366

Red Earth | 1983
2 funds: \$203,590

Community Development Organizations

Association of Fundraising Professionals | 2001
\$28,966

Cimarron Alliance Foundation | 2006
\$22,651

Crime Stoppers of Oklahoma City | 1983
\$86,666

ESCCO – Executive Service Corps of Central Oklahoma | 2007
\$50,918

Executive Women International | 1982
\$138,116

Impact Oklahoma | 2008
\$40,380

Jewish Federation of Greater Oklahoma City | 1978
2 funds: \$485,940

Junior Hospitality Club | 1980
\$185,440

Junior League of Oklahoma City | 1977
\$247,342

Kiwanis Club Special Activities | 2000
\$74,845

L'Alliance Francaise d'Oklahoma | 2009
\$126,328

League of Women Voters of Oklahoma | 1999
\$57,357

McAlester Scottish Rite Charitable & Educational Foundation and Temple Restoration Fund | 2013 ■
2 funds: \$39,678

Midwest City Rotary Foundation | 2008
\$30,803

National Society of Colonial Dames of America in Oklahoma | 1979
\$196,540

Navy League for USS Oklahoma City/E6-A Squadron | 1984
2 funds: \$122,455

The Ninety-Nines and The Ninety-Nines Association of Women Pilots and Museum | 1990
\$118,297

OK Kidz Charities | 2013 ■
\$77,292

Oklahoma Center for Nonprofits | 1993
\$134,180

Oklahoma City All Sports Scholarship Relief Fund | 1995
\$47,067

Oklahoma City Boathouse Foundation | 2007
\$175,885

Oklahoma City Foundation for Architecture | 2009
\$144,667

Oklahoma County Bar Foundation | 1996
\$307,349

Oklahoma Lions Service Foundation | 1992
\$169,035

Redbud Foundation | 2000
\$51,226

Rotary Club 29 Foundation | 1993
\$229,232

Jim Thorpe Association | 2010
\$46,037

Women of AT&T, Oklahoma City Chapter | 2008
\$26,150

Women of the South | 2002
\$20,133

Education: Community Organizations

FOLIO - Friends of Libraries in Oklahoma | 2009
\$58,535

Friends of the Metropolitan Library System | 1983
\$128,956

Friends of the Mustang Public Library | 2006
\$50,723

Friends of the Norman Public Library | 2002
\$53,276

Institute of International Education | 1987
3 funds: \$461,255

Library Endowment Trust | 1991
2 funds: \$370,224

Oklahoma Humanities Council | 1994
\$156,686

Oklahomans for Special Library Services | 1997
\$365,354

Payne Education Center | 1987
\$142,484

Weatherford Public Library Foundation | 2010
\$45,362

Education: Preschool thru 12th Grade

Calumet School Foundation | 2003
\$33,421

Casady School | 1977
8 funds: \$5,150,090

Celebrations Preschool | 1977
\$151,602

Christ the King Catholic School | 1997
2 funds: \$129,476

Christian Heritage Academy | 2008
\$203,823

Crescent Public Schools Foundation, Inc. | 2009
\$27,534

Edmond Public Schools Foundation | 1989
3 funds: \$372,236

El Reno Public School Foundation/Wilbur and Jean Gardner Scholarship | 2006
2 funds: \$112,831

The Foundation for Oklahoma City Public Schools | 1997
2 funds: \$237,459

Guthrie Educational Foundation | 2009
\$44,187



Students at the Tony Reyes Bilingual Child Development Center Early Head Start, a program of Sunbeam Family Services, are introduced to English to help prepare them to start school. The program provides bilingual education and school readiness services to low-income families with children age birth to three.

Sunbeam Family Services

Established in 1907, Sunbeam Family Services began as an orphanage for homeless and neglected children. Since that time, the organization has evolved to meet the ever-changing needs of the community and today it offers a variety of services including counseling, early childhood education, foster care and services for senior adults.

“Our mission is to provide people of all ages with help, hope and the opportunity to succeed,” says Ray E. Bitsche, chief executive officer.

All of Sunbeam’s services are provided on a sliding-scale fee basis or free of charge. Through Sunbeam’s early childhood education programs, children ages birth to three years from low-income families have the opportunity to receive high quality education with a focus on developmental delays and social and emotional issues. These services are provided in clients’ homes as well as at three early childhood education centers across the Oklahoma City metro. In addition, the organization offers licensed, professional counseling for individuals of all ages, foster care placement for children ages birth to five and education and support services for elderly citizens and their caregivers.

“Thanks to the funds we receive from our endowment, we are able to provide high-quality services to our community’s most vulnerable citizens,” says Mr. Bitsche.

Following the devastating tornadoes that hit the Oklahoma City metro area in May 2013, Sunbeam Family Services has been an integral part of the recovery process. Focusing on long-term recovery, the organization has developed partnerships with Moore Youth and Family Services as well as the Moore Public School District to provide mental health services in the schools and communities that were affected. A grant from the Tornado Recovery Fund at the Oklahoma City Community Foundation is helping to fund an additional case manager to work with those directly impacted.

Learn more about Sunbeam Family Services through its profile at GiveSmartOKC.org.

Know More. Give More.

 *Helping the Community*



Tim O'Connor Retires from Catholic Charities

After 28 years, executive director for Catholic Charities of the Archdiocese of Oklahoma City Tim O'Connor retired in February 2013.

"Tim O'Connor has been a great asset to charitable organizations in central Oklahoma and his leadership will be greatly missed," says Nancy B. Anthony, president of the Oklahoma City Community Foundation.

Catholic Charities was established in 1912 as an orphanage. When Mr. O'Connor began in 1985, the small nonprofit focused mainly on adoption and refugee services. While those services remain a priority, the organization has grown to include housing assistance, counseling and homeless services.

Catholic Charities is also known for its disaster relief services, a program that O'Connor says emerged following the 1995 bombing of the Murrah Federal Building. In 2013, following the tornadoes that impacted central Oklahoma, the organization once again stepped in to provide long-term case management to help families and individuals who were affected. A grant from the Tornado Recovery Fund at the Oklahoma City Community Foundation is also helping Catholic Charities provide bilingual mental health counselors.



Harding Fine Arts Academy–John and Joy Reed Belt Arts & Education | 2013 ■
\$50,452

Erna Krouch Preschool | 1979
\$75,671

Bishop McGuinness Catholic High School | 1985
\$191,912

Midwest City–Del City Public Schools Foundation | 2000
\$377,930

Millwood School District Enrichment Foundation | 2009
\$30,667

Moore Public Schools Foundation for Academic Excellence | 2001
\$142,530

Mount St. Mary Catholic High School | 1983
2 funds: \$488,883

Oklahoma Christian School | 2008
\$48,602

Oklahoma FFA Foundation | 2000
\$1,612,441

Oklahoma Foundation for Excellence | 1988
\$157,115

Oklahoma Foundation for the Education of Blind Children & Youth | 1998
\$42,681

Oklahoma School of Science and Mathematics | 1990
2 funds: \$416,929

Positive Tomorrows | 1997
\$405,842

Putnam City Public Schools Foundation | 1992
\$467,111

Rosary Catholic School | 1996
\$109,652

Sacred Heart Catholic School – El Reno | 2000
\$426,814

St. Charles Borromeo Catholic School | 1998
\$4,446

St. Elizabeth Ann Seton Catholic School | 1997
\$59,973

St. James Catholic School | 1991
\$238,470

St. John Christian Heritage Academy–Waltine Lynette Jackson Endowment | 1996
\$137,857

St. John's Episcopal School | 1983
4 funds: \$196,417

St. Mary's Episcopal School of Edmond | 1994
2 funds: \$215,978

Southeast High School Alumni Support | 2012
\$25,532

Special Care | 1988
\$296,001

Trinity School | 1989
\$98,310

Westminster School | 1975
2 funds: \$565,214

Education: Scholarship and Support Organizations

Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha | 2007
\$46,394

Markoma Christian Ministries | 2007
\$965,454

Moore High School Alumni Association Scholarship | 2005
6 funds: \$171,961

Oklahoma Engineering Foundation Scholarship | 2000
\$200,158

Oklahoma Pilots Association Vic Jackson Scholarship | 1997
\$62,876

OSU Agricultural Education Scholarship Inc. | 2000
\$542,325

Will Rogers Air National Guard Scholarship | 1997
\$65,150

Society of Petroleum Engineers International, OKC Section, Endowed Scholarship | 2010
\$281,340

A. Kurt Weiss Lectureship | 2007
\$104,163

Marie Welch Independent Insurance Agents of Oklahoma Scholarship | 1992
\$73,964

Education: College, Universities & Vocational Schools

Hillel Foundation/University of Oklahoma | 1982
4 funds: \$703,572

Langston University | 1985
7 funds: \$1,034,406

Oklahoma Baptist University | 1980
5 funds: \$664,482

Oklahoma Christian University | 1971
3 funds: \$1,629,248

Oklahoma City Community College | 1983
\$239,667

Oklahoma City University | 1971
8 funds: \$2,813,404

Oklahoma City University Film Institute | 1998
\$44,010

Oklahoma City University Law School | 1976
3 funds: \$732,444

Oklahoma State University/School of Civil & Environmental Engineering | 1998
\$18,809

Edmond Mobile Meals

For many of Edmond Mobile Meals' homebound clients, the service they receive goes beyond a warm meal. Executive Director Piper Riggs says that their volunteers are often the only human interaction some recipients will have that day. By delivering warm, nutritious meals to homebound and disabled individuals of all ages, Edmond Mobile Meals is providing friendship, hope and a sense of security to help people enjoy living in their own homes.

Established in 1974, Edmond Mobile Meals currently serves about 200 meals each day to elderly and disabled individuals who are unable to prepare their own meals. A team of volunteers help to prepare and package the meals, as well as deliver the food and a friendly smile to clients living in Edmond and the surrounding area. This vital service helps homebound individuals remain independent and living in their own homes. In addition, the organization also provides meals to clients on a short-term basis who are recovering from an illness or hospitalization.

In Fiscal Year 2013, the group established a Charitable Organization Endowment fund at the Oklahoma City Community Foundation to help the organization build a stable source of annual income. Their initial contribution was matched through the Kirkpatrick Family Fund's endowment matching program. By participating in the endowment program, Edmond Mobile Meals can rely on their annual distribution for an additional income stream, as well as accommodate a variety of donors to help build their endowment.



Photo Provided

An Edmond Mobile Meals volunteer delivers food to an Edmond resident who is unable to prepare his own meal. In 2013, the organization has served more than 340 clients in Edmond and the surrounding areas.

Learn more about Edmond Mobile Meals through its profile at GiveSmartOKC.org.
Know More. Give More.



Oklahoma State University/School of Civil & Environmental Engineering - James D. & Laverna L. Cobb Fund | 2009
\$138,747

Oklahoma State University - Oklahoma City | 1983
5 funds: \$593,836

OIC - Opportunities Industrialization Center | 1979
\$257,815

Redlands Community College | 2007
26 funds: \$608,224

St. Gregory's University | 1979
2 funds: \$168,125

Southern Nazarene University Scholarship | 2001
\$44,687

Francis Tuttle Foundation | 1993
\$195,923

United States Air Force Academy/John E. Kirkpatrick Fund | 1978
\$356,486

United States Military Academy/John E. Kirkpatrick Fund | 1979
\$372,730

United States Naval Academy/John E. Kirkpatrick Fund | 1978
\$356,492

University of Central Oklahoma | 1992
3 funds: \$539,653

University of Central Oklahoma/Department of History and Geography - Diane Neal Kremm Fund | 2000
\$30,336

University of Oklahoma/Jerry Cooper Marching Band Scholarship | 1991
\$62,656

University of Oklahoma/Bizzell Memorial Library Fund | 1979
2 funds: \$184,573

University of Oklahoma/Fred Jones Jr. Museum of Art | 1993
\$208,902

University of Oklahoma Health Sciences Center Campus | 1988
3 funds: \$240,538

University of Oklahoma/Naval ROTC | 1988
2 funds: \$162,623

Environment & Animals Organizations

Best Friends of Pets | 2004
\$49,948

Central Oklahoma Humane Society | 2013 ■
\$20,627

Choctaw Parks Foundation - Historical Sculpture Gardens Perpetual Care | 2006
\$99,475

Free to Live | 1992
\$311,901

Friends of Martin Park Nature Center | 1998
\$53,341

Meinders Garden Maintenance for Myriad Gardens | 2013 ■
\$205,125

Morris Animal Foundation | 1996
\$157,236

Myriad Gardens Foundation | 1987
\$124,887

Oklahoma City Beautiful | 1993
3 funds: \$357,901

Oklahoma City Geological Foundation | 2004
\$21,912

Oklahoma Horticultural Society | 1989
\$97,151

Oklahoma Iris Society | 2009
\$22,412

Oklahoma River Foundation | 2005
\$656,868

Oklahoma Zoological Society | 1971
\$827,160

The Nature Conservancy/Oklahoma Chapter | 1993
2 funds: \$570,125

The Tree Bank | 1990
\$197,470

Health-Related Organizations

Alzheimer's Association – Oklahoma Chapter | 2003
\$41,945

American Cancer Society | 1975
\$177,805

American Diabetes Association | 1977
\$51,426

Arthritis Foundation/Oklahoma Chapter | 1992
\$115,782

Cavett Kids Foundation | 2001
\$107,647

The Children's Center | 1996
2 funds: \$290,864

Children's Hospital Foundation | 1985
\$205,697

Community Health Center/Mary Mahoney Memorial Health Center | 1999
\$144,098

Epilepsy Association of Oklahoma | 1981
\$153,139

Hearts for Hearing Foundation | 2013 ■
\$19,667

Integris Baptist Medical Center | 1973
2 funds: \$1,150,817

Integris Baptist Medical Center/James L. Hall Jr. Center for Mind, Body & Spirit | 1999
\$148,449

Integris Southwest Medical Center | 1977
\$48,440

The Leukemia & Lymphoma Society | 1999
\$21,791

Lupus Foundation of America/Oklahoma Chapter | 1995
\$28,639

Dean A. McGee Eye Institute | 1972
\$274,278

Mercy Health Center | 1971
\$229,065

National Multiple Sclerosis/Oklahoma Chapter | 2000
\$17,514

Oklahaven Children's Chiropractic Center | 1999
\$26,541

Oklahoma Blood Institute | 2008
\$20,055

Oklahoma Brain Tumor Foundation | 2006
\$23,544

Oklahoma Caring Foundation | 2012
\$25,467

Oklahoma Medical Research Foundation | 1983
4 funds: \$933,088

Oklahoma Physical Therapy Foundation | 2004
\$77,390

Planned Parenthood of Central Oklahoma | 1982
2 funds: \$290,561

Prevent Blindness Oklahoma | 2004
\$20,113

Referral Center for Alcohol and Drug Services | 1992
\$88,563

Russell-Murray Hospice | 2006
\$50,662

St. Anthony Hospital Foundation | 1973
\$336,898

Stroud Regional Medical Center Foundation | 2012
\$58,368

United Cerebral Palsy | 1988
\$67,487

Variety Care | 1985
2 funds: \$387,015

History & Preservation Organizations

45th Infantry Division Museum | 1984
\$331,121

95th Division Foundation | 2005
\$62,647

Arcadia Historical & Preservation Society | 1993
\$52,837

Break O' Day Farm and Metcalfe Museum | 2007
\$69,433

Cleveland County Historical Society | 2004
\$20,216

Edmond Historical Society | 1999
\$50,317

Freedoms Foundation at Valley Forge – Oklahoma Chapter | 2010
\$41,113

Friends of Oklahoma Historical Society Archives | 1998
\$71,933

Frontier Country Historical Society | 2009
\$26,153

William Fremont Harn Gardens and Homestead | 1987
2 funds: \$950,077

Oklahoma Archaeological Survey | 1995
\$24,460

Oklahoma City-County Historical Society | 1979
\$245,206

Oklahoma Heritage Association | 1978
3 funds: \$378,691

Oklahoma Historical Society | 1974
7 funds: \$2,055,856

Oklahoma Railway Museum | 2004
\$54,826

Oklahoma Society Daughters of the American Revolution | 2013 ■
2 funds: \$106,767

Oklahoma State Firefighters Museum | 1999
\$53,929

Oklahoma Westerners Indian Territory Posse | 1975
\$97,415

Overholser Mansion | 1978
2 funds: \$135,495

Preservation Oklahoma | 2002
\$41,151

Sillwater Museum Association/Sheerar Museum | 2000
\$18,658

Westerners International | 1988
\$171,349

Neighborhood Associations

Crown Heights-Edgemere Heights Neighborhood Association | 1994
\$262,543

Edgemere Park Preservation Area | 2002
\$64,819

Historic Brookhaven Neighborhood Association | 1992
\$94,247

Mesta Park Neighborhood Association | 2003
\$72,638

Neighborhood Alliance of Oklahoma City | 1993
\$99,990

Oklahoma City Housing Services Redevelopment Corp. | 2001
\$175,740

Putnam Heights Preservation Area/Anderson Family Endowment | 2000
\$72,733

Shartel Boulevard Development Authority | 2003
\$138,604

Religious Organizations

4HIM - His Healing Helping Hands International Ministries | 2007
\$41,396

All Souls' Episcopal Church | 2003
2 funds: \$844,957

SEARCH - In Search of The Lord's Way | 2010
2 funds: \$67,721

LifeChurch.tv | 2005
\$53,427

St. Paul's Episcopal Cathedral | 2009
\$45,006

Sisterhood of Temple B'nai Israel | 2005
2 funds: \$77,934

Sisters of Benedict | 2004
\$19,209

Temple B'nai Israel Centennial Fund | 2003
\$30,246

Senior Adult Service Organizations

Areawide Aging Agency | 1992
\$101,682

Baptist Retirement Center | 1982
\$155,264

Daily Living Centers | 1978
\$301,504

Edmond Mobile Meals | 2013 ■
\$30,788

Edmond Senior Community Foundation | 2002
\$84,880

Foundation for Senior Citizens | 1975
\$60,684

Oklahoma Alliance on Aging | 2008
\$24,876

Oklahoma County Senior Nutrition Program | 1992
\$66,913

Rebuilding Together OKC | 2002
\$60,694

RSVP - Retired & Senior Volunteer Program of
Central Oklahoma | 1985
\$97,279

Social Services Organizations

Mary Abbott Children's House | 2011
\$48,555

Aid for Individual Development | 1981
\$185,171

American Red Cross of Central Oklahoma | 1979
\$212,316

CARE - Child Abuse Response and Evaluation
Center | 1982
\$75,918

CASA of Oklahoma County | 2008
\$43,797

Catalyst Behavioral Services | 2003
\$47,875

Catholic Charities of the Archdiocese of
Oklahoma City | 1988
\$155,752

Center for Children and Families, Inc. | 2009
\$80,180

Organization Name | Year Endowment Established
Endowment Value as of 6/30/2013



Photo Provided

FaithWorks of the Inner City offers homework help every day after school. Volunteers help students complete their homework and because a large number of the children's parents do not speak English, they are unable to assist their children with their homework.

FaithWorks of the Inner City

Since it was established in 2003, FaithWorks of the Inner City has been impacting the lives of children and families that attend Shidler Elementary School, located just south of downtown Oklahoma City. The faith-based nonprofit organization was founded by Sally Goins, a longtime teacher in the Edmond Public Schools. As a volunteer with City Rescue Mission, she was already aware of the challenges faced by those families living in poverty and she wanted to make a difference.

Initially started as an after-school reading program when Sally retired, FaithWorks now offers a variety of programming for the students as well as their parents. Programs include counseling, tutoring, English as a Second Language courses, food, clothing and utility assistance, teen activities and a Sunday Celebration. A donor purchased an empty lot across the street from Shidler Elementary School and donated it to FaithWorks to construct a community center. The FaithWorks Community Center opened its doors in 2009.

During Fiscal Year 2013, the organization established a Charitable Organization Endowment fund that will help ensure FaithWorks continues to bring positive change to Shidler Elementary School students, their families and the neighborhood.



Central Oklahoma Association for the Deaf & Hard of Hearing 1987 \$51,227	Neighbor for Neighbor of Oklahoma City 1973 \$453,483	Urban Mission 1978 \$262,951
A Chance to Change 1982 \$162,204	Neighborhood Services Organization 1982 \$284,628	Willow Springs Boys Ranch 1999 \$47,365
Citizens Caring for Children 1988 \$76,071	NewView Oklahoma 1999 \$178,498	Work Activity Center 1993 \$501,982
City Rescue Mission 1999 \$89,412	Oklahoma Baptist Homes for Children 2008 2 funds: \$336,685	World Neighbors 1971 \$877,753
Coffee Creek Riding Center 1994 \$36,399	Oklahoma Foundation for the Disabled 1973 \$231,176	Youth Services for Oklahoma County 1980 \$201,085
Consumer Credit Counseling Services of Central Oklahoma 1999 \$24,825	Oklahoma Halfway House 1971 \$145,611	YWCA Oklahoma City 1971 \$121,277
Deaconess Home/Pregnancy and Adoption Services 1975 \$161,299	Oklahoma Lawyers for Children 2006 \$37,350	
EARC - Employment & Residential Centers 2003 \$46,134	Parent Promise 1993 \$132,615	Youth-Serving Organizations
Easter Seals of Oklahoma 1988 \$131,582	Peppers Ranch 2006 \$51,445	Big Brothers Big Sisters of Greater Oklahoma City 1983 \$163,135
FaithWorks of the Inner City 2013 ■ \$20,423	Rainbow Fleet 1979 \$123,733	Boy Scouts of America - Last Frontier Council 1972 \$807,293
Firststep - OKC Metro Alliance 1992 \$407,016	Regional Food Bank of Oklahoma 1985 \$267,783	Boys & Girls Club of Oklahoma County 2002 2 funds: \$442,242
Genesis Project 1983 \$93,863	Reliant Living Centers of Oklahoma 1979 \$46,971	Camp Fire USA - Heart of Oklahoma Council 1973 \$259,291
Goodwill Industries of Central Oklahoma 1979 \$758,591	Dale Rogers Training Center 1978 \$323,214	Chesapeake Swim Club 1988 \$211,688
Heartline 1986 \$189,904	Safe Kids Oklahoma 2005 \$21,998	Girl Scouts - Western Oklahoma 1978 \$387,280
Hope Center of Edmond 2005 \$54,195	The Salvation Army 1971 3 funds: \$961,788	Junior Achievement of Greater Oklahoma 1977 \$152,703
Infant Crisis Services 1986 \$242,247	Scope Ministries International 1982 \$113,549	Oklahoma City Police Athletic League 1994 \$48,227
Jesus House 1991 \$200,018	Skyline Urban Ministry 1992 \$296,983	Oklahoma FCA 1976 2 funds: \$331,684
Legal Aid Services of Oklahoma 1993 2 funds: \$103,274	SAFY - Specialized Alternatives for Families & Youth 2007 \$24,809	Denny Price Family YMCA of Enid 2006 \$34,091
Limbs for Life Foundation 2009 \$69,803	Special Olympics Oklahoma 2001 \$25,773	Salvation Army Boys and Girls Club of Oklahoma City 1991 \$130,973
Make-A-Wish Foundation of Oklahoma 1997 \$120,328	Speck Homes 1974 \$677,175	UNITY - United National Indian Tribal Youth 2010 \$20,179
Make Promises Happen/Central Oklahoma Christian Camp 1997 \$93,411	Sunbeam Family Services 1971 \$315,538	White Fields 2013 ■ \$19,667
McCall's Communities for Life Enrichment 1999 \$586,834	TEEM - The Educational and Employment Ministry 1994 \$209,150	Whiz Kids/City Care 2007 \$42,833
Meadows Center for Opportunity 1987 \$214,457	United Methodist Boys Ranch 1996 \$59,062	YMCA of Greater Oklahoma City 1971 4 funds: \$608,158
Mental Health Association of Central Oklahoma 1984 \$105,959	United Way of Central Oklahoma 1979 \$276,689	YMCA of Greater Oklahoma City - Camp Classen 1983 2 funds: \$709,632
NAIC - Norman Addiction Information & Counseling 2007 \$45,263	Upward Transitions 1983 \$90,913	Youth Leadership Exchange 2000 \$57,218
	Urban League of Greater Oklahoma City 1988 \$54,828	

Charitable Organization Endowment Affiliated Funds

The permanent endowment funds listed on this page operate under a specific set of governing documents and structure approved by the Oklahoma City Community Foundation Trustees. In addition, a majority of their governing body (listed as trustees below) are named by the Oklahoma City Community Foundation Trustees. The individuals listed with each fund served during Fiscal Year 2013.

Allied Arts | 1995

\$1,147,209

Trustees: *Nancy B. Anthony, Tom Carlson, Paul Dudman, Ann Johnstone and Lou Kerr*

Deer Creek Public Schools Foundation | 1995

\$1,725,634

Trustees: *Rich DiAngelo, Brian Harvey, James H. Holloman Jr., Bob Medley and Bond Payne*

Heritage Hall School | 1996

4 funds: \$1,758,992

Trustees: *Mike Collison, John Frank, Leslie Hudson, Bill Johnstone and Joe Lewallen*

Leadership Oklahoma City | 1994

2 funds: \$1,046,232

Trustees: *M.T. Berry, Terri Cooper, Jennifer Grisby, Kirkland Hall and Cheryl Vaught*

National Cowboy & Western Heritage Museum | 1991

\$1,438,374

Trustees: *Nancy B. Anthony, Martin C. Dickinson, Christian K. Keesee and J. Larry Nichols*

Oklahoma City Museum of Art | 1992

7 funds: \$8,484,157

Trustees: *Ed Barth, Elby Beal, Peter Delaney, Leslie Hudson and Christian K. Keesee*

Oklahoma Philharmonic Society | 1995

3 funds: \$4,983,858

Trustees: *Steven Agee, Ed Barth, Robert Clements, Paul Dudman, Jane Harlow, Jean Hartsuck, Ann Johnstone, Richard Sias and Chuck Wiggin*

Science Museum Oklahoma | 1991

\$46,172,045

Trustees: *Paul Dudman, Jim Farris, Kirkland Hall, Christian K. Keesee and James Pickel*



Georgia O'Keeffe (American, 1887-1986). 2 Yellow Leaves (Yellow Leaves), 1928. Oil on canvas, 40 x 30 1/8 in. (101.6 x 76.5 cm). Brooklyn Museum, Bequest of Georgia O'Keeffe, 87.136.6.

Oklahoma City Museum of Art



From September 2012 through January 2013, the Oklahoma City Museum of Art was the opening venue for the exhibition *American Moderns, 1910-1960: From O'Keeffe to Rockwell*. Organized by the Brooklyn Museum, the collection features 53 artworks and four sculptures by leading artists of the time including Georgia O'Keeffe, Milton Avery, Stuart Davis and Norman Rockwell.

The exhibition highlights the dramatic changes that were occurring in both American society and art between 1910 and 1960. As the country emerged as an international power and new technologies challenged the traditional way of life, similarly art underwent a transformation as many artists rejected traditions and sought new ways to make their work relevant. *American Moderns* explores an array of artistic styles including cubism, expressionism and social realism. The exhibition is currently scheduled to be on tour through May 2015, when it will return to the Brooklyn Museum's permanent collection.

The Oklahoma City Museum of Art's Affiliated Fund at the Oklahoma City Community Foundation helps to bring exhibitions such as *American Moderns* to the community.

iFund Grant Program

Established in 2011 as a three-year initiative, the iFund Grants Program combines current gifts from donors with other resources to award grants to help meet immediate needs in the community. The program allows the Oklahoma City Community Foundation to more effectively use funding from several Field of Interest Funds that were established to support specific charitable interest areas, as well as funds created to benefit a charitable organization that no longer exists.

Since its inception, more than \$1.3 million in iFund grants have been awarded to charitable organizations that provide direct services in central Oklahoma in one of the three following program areas:

Access to Health Care grants support organizations that provide basic and preventive health care including mental health and dental care to individuals who would not otherwise have access to these services.

Opportunities for Children grants support programs that provide children from birth to age 14 access to opportunities that would not be available due to physical, mental or economic barriers.

Services for Elderly grants support programs that focus on safety for senior adults and help them to remain living independently in their own homes.

The three-year program will conclude following the final round of Services for Elderly iFund grants that will be awarded in December 2013. Below is a list of iFund grants that were awarded from September 2012-September 2013.

Services for Elderly

- **Legal Aid Services of Oklahoma** - \$15,000 to support education and services to protect senior citizens from debt collection scams.
- **Metropolitan Better Living Center** - \$20,000 to help provide free transportation for the adult day care facility's clients and community seniors to the center, medical appointments and other activities.
- **NewView Oklahoma** - \$15,000 to support its vision rehabilitation program for older adults that provides education, training and support to seniors with vision loss who are living independently.
- **Rebuilding Together** - \$20,000 to help support heating and cooling system repairs for low-income seniors through its free home repair program.
- **Regional Food Bank of Oklahoma** - \$10,000 to help provide meal deliveries to homebound seniors and low-income senior housing locations in central Oklahoma through its senior feeding program.



- **RSVP of Central Oklahoma** - \$15,000 to provide transportation services for seniors through the Provide-A-Ride program and to support its Telephone Buddies program that provides daily telephone contact with homebound elderly citizens to check on their well-being and connect them with community services.
- **Senior Law Resource Center** - \$20,000 to help provide free legal services and education to the elderly and their caregivers about elder law issues.
- **Urban League of Greater Oklahoma City** - \$13,000 to support its fall prevention program that provides mobility and balance exercises and education to senior citizens.
- **Citizens Caring for Children** - \$15,000 to provide clothing, toiletries and other supplies for children in foster care through its resource center.
- **Easter Seals Oklahoma** - \$40,000 for services to integrate children with behavioral issues into mainstream classrooms.
- **Make Promises Happen/Central Oklahoma Christian Camp** - \$15,000 for weekend and summer camps for children with special needs.
- **Oklahoma Children's Theatre** - \$10,000 for Page to Stage literacy program for kindergarten through third-grade students.
- **Oklahoma City Ballet** - \$17,000 to continue in-school dance and arts education program for kindergarten and first grade students at Santa Fe South Elementary School.

Opportunities for Children

- **Arts Council of Oklahoma City** - \$12,000 for its Arts After School program at elementary schools with little or no access to arts education.
- **Celebrations Preschool** - \$18,000 to provide extended care services for students at the bilingual preschool during school breaks.
- **Oklahoma City Museum of Art** - \$15,000 for hospital-based arts outreach program for patients age eight through 14 at the St. Anthony Behavioral Medicine Center.
- **Oklahoma Mothers' Milk Bank** - \$7,500 to purchase storage equipment for an Oklahoma milk bank that collects, pasteurizes and distributes breast milk to preterm and critically ill infants.



An Opportunities for Children iFund grant helps Special Care open kindergarten class for special needs students

When Special Care opened an accredited kindergarten program in the fall of 2013, the staff knew they were meeting a huge need for both the special needs children they serve and their families. What they didn't realize was the immediate impact the program would have on the 12 students.

"The children are progressing academically and socially in ways we had not anticipated," says Pam Newby, founder and executive director. "It has given two beautiful little girls with multiple disabilities the opportunity to show us what true friendship really is. It has given families peace of mind, knowing their children have one more year in a place where they are accepted for who they are and not defined by their disability."

In 2013, the Opportunities for Children iFund program awarded a \$40,000 grant to assist with purchasing the specialized equipment and curriculum materials for the kindergarten classroom. Founded in 1985, the nonprofit organization recently completed a capital campaign that helped to expand the facility by 20,000 square feet adding classrooms including the kindergarten classroom, a dining room that serves as a safe room and an auditorium.

Special Care kindergartners benefit from a smaller class size and teachers who are specially trained in caring for and teaching children with special needs. In addition, the children benefit from the on-site therapy services in occupational, speech, behavioral and physical therapy. The students participate in multiple therapies to ensure assistance is provided during this critical developmental stage in their young lives.

"Are we changing lives? In significant ways," Pam adds. "Making a difference? Every day!"



Kindergarten teacher Linda Clark (right) and Malissa Cook, education director, are joined by four kindergartners at Special Care. An Opportunities for Children iFund grant helped the organization provide its first accredited kindergarten class for special needs children.

Photo by Brandon Snider



- **Positive Tomorrows** - \$15,000 for a summer extracurricular program at the elementary school for homeless children.
- **Prairie Dance Theatre** - \$9,200 to expand its SmartMoves in-school dance and literacy program to three elementary schools.
- **Special Care** - \$40,000 to start a certified kindergarten program for students with special needs.
- **Integris Health Foundation** - \$18,000 for its Healthy Hearts program that provides heart disease education and prevention services to patients at the Integris Community Clinic.
- **Latino Community Development Agency Women's Clinic** - \$33,000 to continue its breast and cervical cancer screening and education program.
- **Mercy Health Center Foundation** - \$14,000 for its Diabetes Wellness Project that provides diabetes management education and resources to uninsured, low-income patients.
- **Ministries of Jesus** - \$31,000 for intensive treatment program for Insulin-dependent diabetic patients who are uninsured and have low income.
- **Oklahoma Dental Foundation** - \$30,000 for its MobileSmiles program that provides dental screenings and treatment to formerly incarcerated women through a mobile unit.
- **Skyline Urban Ministry** - \$30,000 to help provide equipment for its Community Eye Clinic that provides free eye examinations and low-cost eyeglasses to uninsured, low-income clients.

Access to Health Care

- **A Chance to Change** - \$20,000 to continue its Chance to Succeed program that provides substance abuse education and prevention services to middle and high schools.



Scholarship & Award Funds

Through our scholarship and award endowment program, the Oklahoma City Community Foundation awarded more than 600 scholarships during Fiscal Year 2013. Scholarship and award endowments are a simple and effective way for donors to make a difference. Those funds with ■ designation participated in a match opportunity that ended Dec. 31, 2012. To learn more about each of the funds listed, please visit occf.org/ScholarshipDirectory.

- Mike Allen Memorial Education Fund ■
- Aaron Alley Memorial Scholarship ■
- H.W. Almen/West OKC Rotary Scholarship
- American Society of Civil Engineers Scholarship ■
- American Society of Landscape Architects Scholarship
- Andersen-Spraberry Scholarships
- BSO Ivy Foundation Scholarship
- John Barresi Memorial Scholarship
- J. Edward Barth Community Foundation Scholar Award ■
- Black Mesa Foundation Scholarship ■
- John Blaess Memorial Scholarship ■
- Patrick S. Bonds Memorial Scholarship ■
- Vinita F. Boyer Scholarship
- Alberta Brannon Memorial Scholarship
- Dr. Eugene S. Briggs Memorial Scholarship ■
- Frank & Merle Buttram String Awards
- Capitol Hill High School Scholarship ■
- Elizabeth E. Carlson Scholarship
- Casady Class of 1996 Scholarship ■
- Central High School Alumni Association Scholarship ■
- Central Oklahoma Chapter of the American Society of Heating, Refrigeration and Air-conditioning Engineers Scholarship
- Kimberly Kay Clark Memorial Scholarship – Naval Reserve Association ■
- Classen '55 Scholars Fund ■
- Classen Awards Foundation ■
- Classen Class of 1945 Scholarship
- Classen Class of '54 Scholarship ■
- Classen High School Alumni Association Scholarship
- Ralph Clinton Scholarship – Sales & Marketing Executives
- Nancy Coats-Ashley Community Foundation Scholar Award
- Commander Family Scholarship
- Brad R. Corbett Memorial Academic Trust ■
- Jean Hawley Curtis Scholarship
- Harley Custer Memorial Scholarship
- DANA Corporation Scholarship
- James R. Daniel Community Foundation Scholar Award ■
- Dortha Dever Business Scholarship
- Douglass High School Class of 1967 Scholarship
- Paul W. Dudman Community Foundation Scholar Award ■
- Durant Community Scholarship
- Durrell Public Law Research Award ■
- Early Childhood Association of Oklahoma Scholarship
- Ema Garcia Memorial Scholarship Fund
- Everett Foundation Scholarships
- Mark Allen Everett Graduate Fellowship in String Performance – University of Oklahoma School of Music
- Barbara Fagin Award Fund – Christmas Connection
- Brunel D. Faris Art Exploration Scholarship ■
- Daniel & Jay Feiler Scholarship ■
- Karen Sue Freeman Memorial Scholarship *
- Irene P. & Samuel F. Frierson Educational Trust
- Sybil Irene Gabbard Scholarship *
- Wauhillau Austin Gale Memorial Scholarship ■
- Ema Garcia Memorial Scholarship Fund
- Edward King Gaylord Scholarship
- Elsie Mae "Nat" Glosemeyer Memorial Scholarship ■
- Freda Poole Grayson Scholarship
- John E. Green Community Foundation Scholar Award
- Kirkland Hall Community Foundation Scholar Award
- Anita Hill Scholarship
- James H. Holloman Jr. Community Foundation Scholar Award ■
- Geneva Hood Award – Casady School ■
- Jonas & Mary Beatrice House Scholarship ■
- G. Ed Hudgins Scholarships – OSU College of Engineering
- Hudiburg Family Scholarships ■
- Hutch's Scholars Award
- Hutchinson Scholarship
- Iron Workers Local 584 Harvey A. Swift Scholarship ■
- Virgil & Pauline Jackson Scholarship
- Dennis James Scholarship – Deer Creek Baseball ■
- Jane Jayroe Community Foundation Scholar Award *
- Miles Jenkins Memorial Scholarship
- Kay Jewell Scholarship ■
- William M. & Janet S. Johnson Scholarship
- Jones High School Scholarship ■
- Friends of Kim Jones-Shelton Scholarship ■
- Dorothy Detrick Kendall Piano Scholarship Award – University of Oklahoma School of Music
- Dr. Edith King Mental Health Court Scholarship ■
- Rev. Kenneth King Memorial Scholarship ■
- Kirshner Trust Scholarship ■
- Donna Vandiver Knapp Piano and Vocal Music Education Scholarship *
- Valerie Koelsch Memorial Scholarship
- PFC Anthony Adam Landers "Zero To Hero" Scholarship
- Sally Jo Clark Langston Memorial Scholarship ■
- Wann & Clara Langston Scholarship
- Learning With Love's Scholarship
- Charles Thomas "Tommy" Lewis Memorial Fund
- Judy Love Community Foundation Scholar Award
- Albert & Freda Marottek Scholarship
- G. Stephen Mason Community Foundation Scholar Award *
- June Mitchell McCharen Scholarship ■
- McGee Foundation Scholarship Fund
- Frank McPherson Community Foundation Scholar Award ■
- Benny McReynolds Memorial Scholarship
- Ruth Mershon Scholarship
- Charles C. & Mary Lou Miles Scholarship ■
- Michael Neal Minter Sr. Scholarship ■
- Richard Moesel Scholarship ■
- Dr. Gary M. Moore Dance & Arts Management Scholarship
- Dr. Gary M. Moore Great Plan Scholarship
- Muskogee Public Schools Adult Day Camp Fund
- J. Larry Nichols Community Foundation Scholar Award *
- Ronald J. Norick Community Foundation Scholar Award ■
- Northwest Classen High School Class of 1956 Scholarship ■
- Paul B. Odom Jr. Community Foundation Scholar Award ■
- OKC Northwest Lions Club Scholarship ■
- Oklahoma Goodwill Industries Abilities Scholarship
- Oklahoma Youth With Promise Scholarship ■
- Orner-Cook Scholarship ■
- Deborah R. & Wayne A. Parker Scholarship

Anna-Faye Rose

When Anna-Faye Rose joined our staff in November of 1995, she brought with her more than 20 years of experience working for child welfare and social services organizations. Her experience turned out to be a perfect fit to coordinating the Survivors' Education Fund, established within weeks of the April 19, 1995 bombing of the Alfred P. Murrah Federal Building.

The stories of the children who lost one or both parents or had parents permanently disabled touched the hearts of donors around the country who made donations to support the children's future educational needs. In addition, then Gov. Frank Keating committed nearly \$5 million from the governor's relief fund. In all, 225 children were identified as eligible for assistance through the fund.

"Adding Anna-Faye to our staff was pivotal to the success of the Survivors' Education Fund," says Nancy B. Anthony, president, Oklahoma City Community Foundation. "She was able to also help us identify other non-educational needs of these children so we could help in those areas as well."

Anna-Faye's responsibilities expanded in 1997 when the Trustee Scholarship Initiative was introduced to encourage more students in central Oklahoma to further their education after high school. The Initiative supports scholarships in five areas and annually awards more than 175 scholarships. And, over the past 15 years, Anna-Faye has overseen our independent scholarship endowment program that is the largest of its kind in Oklahoma with more than 100 funds.

Effective July 1, 2013, Anna-Faye retired from her role as scholarship administrator. She will remain part-time to assist with the administration of the Oklahoma City Disaster Relief Fund and the Tornado Recovery Fund established following the May 2013 storms that impacted central Oklahoma.

To acknowledge her service, the Trustees established the Anna-Faye Rose Scholarship Fund, a permanent endowment that she has asked support an annual scholarship for a senior who will be the first in their family to attend college. Upon hearing about the scholarship, Ed Logan, a longtime friend of Anna-Faye and her husband, David, a retired Methodist minister, made a significant contribution to the fund. At one time David was pastor of Ed's church, Epworth United Methodist Church.

"They both did a wonderful job while at Epworth and I hold them both in high esteem," Mr. Logan says. "I have the utmost respect for Anna-Faye."



Photo by Brandon Snider

Anna-Faye Rose started with the Oklahoma City Community Foundation in 1995.



- Sen. Homer Paul Memorial Scholarship for Pauls Valley High School ■
- Louise Harris Moore Phillips Duke University School of Nursing Scholarship
- Pi Beta Phi Alumnae Club Scholarship ■
- Pilot Club Scholarship
- Floy I. Pinkerton Vocal Music Scholarship ■
- Larry W. Roach Leadership Award
- Jeffrey Rogers Education Memorial Scholarship ■
- Anna-Faye Rose Scholarship *
- Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City ■
- Seay A. Sanders Jr. Scholarship ■

- Matthew George Scott – Bronco IV Ever Scholarship *
- Mary & Spencer Sessions Teaching Award – Guthrie Public Schools
- William F. Shdeed Scholarship ■
- Lorene Sherman Memorial Scholarship
- Willie Elizabeth Shipley Scholarship
- Joe B. Smith Memorial Class of 1942 Scholarship
- Robert V. Smith Memorial Scholarship ■
- Pete & Lela Stavros Scholarship ■
- Wendell Steward Scholarship ■
- Jason Sublette Heart of a Leopard Memorial Scholarship ■
- Survivors' Education Fund

- Troop 193 Leadership Scholarship ■
- Carolyn Watson Opportunities Scholarship
- Brian Wechsler Memorial Scholarship ■
- Michael J. Weiss Scholarship
- Western Oklahoma Building Trades Scholarship
- Westside Lions Club Scholarship ■
- James Whitfield Employee Scholarship ■
- Dean Wild Memorial Scholarship
- Deral E. Willis Scholarship ■
- James M. Wilson Scholarship ■
- Tracy Wilson Memorial Scholarship ■
- Mildred & William Young Scholarship ■
- Dan Zanowiak Memorial Scholarship ■
- Guy G. & Ginger S. Zimmerman OU Scholarship ■

Charitable Organization Endowment Funds for Scholarship Purposes

The following are funds that were established through our Charitable Organization Endowment Program. Each fund provides an annual distribution back to the establishing organization to be used for scholarship purposes. Please see page 42 for more information on the Charitable Organization Endowment Program.

- Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship
- Moore High School Alumni Association Scholarships (6 funds) ■
- Oklahoma Engineering Foundation Scholarship ■
- Oklahoma Pilots Association Vic Jackson Scholarship ■
- OSU Agricultural Education Scholarship Inc. ■
- Society of Petroleum Engineers International, Oklahoma City Section Scholarship ■
- Marie Welch Independent Insurance Agents of Oklahoma Scholarship
- Will Rogers Air National Guard Scholarship ■

* Indicates new endowment during FY2013 ■ Indicates 2012 match participant

Photo by Christopher McCord



Above: The Paseo Arts District hosts the First Friday Walk the first Friday and Saturday of every month. The walk starts on Friday evening and continues on Saturday from noon to 6 p.m. More than 60 artists in nearly 20 galleries participate in the event with several hosting receptions on Friday night to showcase the new work of the gallery/studio owners and guest artists.

Left: A photograph taken in the late 1990s of John Belt and Christian K. Keesee, president of the Kirkpatrick Family Fund.

Below: John and Joy Reed Belt joined three generations of the Kirkpatrick family at a holiday party in the mid 1980s. From left to right (seated) Eleanor Kirkpatrick and Joan Kirkpatrick (standing) Christian K. Keesee, John Kirkpatrick, Joy Reed Belt and John Belt.

Photo Courtesy Joy Reed Belt



Photo Courtesy Joy Reed Belt

Kirkpatrick Family Fund

John L. Belt: An Ally and Friend

John L. Belt: John and Eleanor Kirkpatrick appointed John Belt as one of the first non-family members to serve as a Trustee of the Kirkpatrick Family Fund. Without question he was in harmony with the Kirkpatricks' philanthropic vision and over the years provided excellent counsel to them and their grandson, Christian K. Keesee, president of the Kirkpatrick Family Fund. Mr. Belt was one of the family's greatest allies in achieving the Fund's mission: To invest in ideas and leadership that contribute to and advance the cultural, intellectual and social interest of the communities we support.

John Belt died in March of 2013 and his passion for neighborhood revitalization, the arts, artists and arts education are illustrated through three organizations funded in 2013 by the Kirkpatrick Family Fund. Each organization operates independently but provides an excellent example of how missions and programs can combine and collaborate to build a neighborhood.

"Revitalizing Homes • Neighborhoods • Lives" is the slogan for Positively Paseo, an organization that provides families and individuals with low-to-moderate incomes the opportunity to purchase a rehabilitated, restored or newly constructed home that is affordable and of good quality. The Paseo, a historic neighborhood, declined during the 1970s and 1980s when suburbs began to attract families away from the center of the city. Positively Paseo strategically identified properties within the neighborhood that could have a catalytic impact for wholesale improvement to a block. This type of forward thinking has transformed the neighborhood and to-date has helped 24 families to become first-time homeowners. A grant of \$15,000 supported the organization's work in the Paseo and Classen Ten Penn neighborhoods to identify and rehabilitate properties and qualified buyers as owner-occupants of these homes.

Artists and cultural activity have had a long history with The Paseo Arts District and much of this activity has been fueled by the Paseo Arts Association. The organization works to foster an environment for artistic growth by providing opportunities for cultural exchange between artists and the public. The district enjoys a spirit of collaboration, inviting artists from outside of the district to participate in juried exhibits and festivals. Outreach to students at Edgemere Elementary and Harding Fine Arts Academy is a common occurrence giving the students the opportunity to learn and engage with professional artists. The Paseo is a thriving arts district year round, but once a month the community is invited to celebrate with the neighborhood at the First Friday Gallery Walk. A grant for \$15,000 was made to support these programs and to encourage the collaborative spirit that exists in The Paseo Arts District.

The most recent addition to the art centric environment of the Paseo is Harding Fine Arts Academy, a charter high school committed to both artistic and academic preparation. In addition to the required academic subjects such as math, English, science and social studies, students also select classes in dance, music, theatre and visual arts. Some of Oklahoma City's finest artists and musicians are available as instructors, advisors and artists-in-residence. The Kirkpatrick family has been a staunch advocate for arts education and believed it was important to find a way to support and ensure the future for Harding Fine Arts Academy. In Fiscal Year 2013, a grant of \$50,000 established the John and Joy Reed Belt Arts & Education Fund to benefit the arts programs at Harding Fine Arts Academy. This endowment fund recognizes the contributions of two individuals who have demonstrated leadership in the arts and a belief that an education that includes the arts is an investment in the future of the student and Oklahoma City.

Grants

Animals

Cheyenne Mountain Zoological Society – \$50,000 for infrastructure improvements to support growth in attendance.

Humane Society of The Pikes Peak Region – \$50,000 for assistance with the relief efforts associated with the Waldo Canyon fires and general operating support.

Arts & Humanities

Allied Arts Foundation – \$50,000 for the 2013 campaign.

Church in the Wildwood – \$14,000 for youth art classes at the 2013 Green Box Arts Festival.

Colorado Springs Fine Arts Center – \$20,000 to support the Bemis School of Art educational programs.

Fine Arts Institute of Edmond – \$20,000 for general operating support.

Green Box Arts Project – \$107,000 for 2013 summer intern funding, Green Box Arts Festival and Green Box Workshop management.

Jazz In June – \$10,000 for Jazz in June 2013: The 30th Anniversary Celebration.

Mid America Arts Alliance – \$10,000 for Oklahoma Hands-On Experiential Learning Project (HELP) Advance.

Oklahoma City Ballet – \$205,000 to support Oklahoma City Ballet's 2012-13 season, operations and dance school.

Oklahoma Contemporary Arts Center – \$680,000 for general operating support.

Continued

Oklahoma Contemporary Arts Center – \$1 million to the building fund.

Oklahoma Historical Society/History Center – \$83,000 to support the expenses associated with research, digitizing and maintenance of the Kirkpatrick Family Archives.

Oklahoma Humanities Council – \$20,000 to support the Let’s Talk About It, Oklahoma! program.

Oklahoma Museums Association – \$10,000 for general operating support.

Oklahoma Shakespeare in the Park – \$25,000 for general operating support.

Oklahoma Visual Arts Coalition – \$20,000 for general operating support.

Oklahomans for The Arts – \$20,000 to support programming including Arts Day at the Capitol, Arts Advocacy Captain Program and Arts/Business New Media Journalism.

Paseo Artists Association – \$15,000 for general operating support.

Red Earth – \$15,000 for general operating support.

Untitled Art Space – \$10,000 for general operating support.

William Fremont Harn Gardens and Museum – \$30,000 for general operating support.

Yukon Community Support Foundation – \$30,000 for 2013 annual events.

Children, Youth & Families

Boys & Girls Club of Oklahoma County – \$15,000 to support the recess program at Cesar Chavez Elementary.

Calm Waters Center for Children and Families – \$15,000 for free grief support groups for students and family members.

Center for Children and Families, Inc. – \$30,000 for general operating support.

Infant Crisis Services – \$10,000 for general operating support.

Oklahoma Institute for Child Advocacy – \$88,000 for the Healthy Teens OK! program.

Oklahoma Lawyers for Children – \$10,000 to provide support for the costs of recruiting and training volunteers assisting with home studies associated with the foster care program.

Special Care – \$25,000 for general operating support.

The Urban Mission – \$20,000 to support “Kids in Need” and programming for at-risk children in need, ages five–13.

Community Development

Church in the Wildwood – \$74,000 to assist with the costs associated with the church’s Lower Fellowship Hall renovations.

Downtown Oklahoma City Initiatives – \$15,000 to support efforts to create a quiet zone along the BNSF tracks in the Oklahoma City downtown and midtown area.

ESCCO – Executive Service Corps of Central Oklahoma – \$25,000 for general operating support.

Glenbrook Property Owners Fund – \$10,000 to support the completion of entryway improvements in the Glenbrook Neighborhood.

Neighborhood Alliance of Central Oklahoma – \$15,000 for general operating support.

Oklahoma City Housing Services Redevelopment Corporation/Positively Paseo – \$15,000 for general operating support.

Possibilities – \$15,000 for general operating support.

United Way of Central Oklahoma – \$50,000 for tornado disaster relief related to the 2013 storms.

Education

Community Literacy Centers – \$10,000 for general operating support.

Oklahoma City Police Department – \$17,000 for officers’ attendance at the Senior Management Institute for Police executive training program.

Payne Education Center – \$15,000 for general operating support.

Positive Tomorrows – \$15,000 for general operating support.

Teach for America – \$20,000 to support the Teach for America program in Oklahoma.

TEEM - The Education and Employment Ministry – \$20,000 for general operating support.

Environment

Myriad Gardens Foundation – \$25,000 to support the plant labeling and collections database project.

Tree Bank – \$10,000 for general operating support.

Health

D-DENT - Dentists for the Disabled and Elderly in Need of Treatment – \$25,000 for restorative dental care services.

Oklahoma Blood Institute – \$25,000 for the creation of an Oklahoma Public Umbilical Cord Blood Bank.

Planned Parenthood of Central Oklahoma – \$200,000 for the Teen Pregnancy Prevention marketing and outreach initiative.

RAIN - Regional Aids Intercommunity Network of Oklahoma – \$15,000 for general operating support.

Teen emPower, Inc. – \$25,000 to support the LIMITS (Life is More Important Than Sex) and PSI (Postponing Sexual Involvement) educational programming for middle and high school students.

Teen Pregnancy Prevention Special Initiatives – \$25,000 to support initiatives that aid in the prevention of teen pregnancy in Oklahoma.

Variety Care Foundation – \$191,000 to support the teen pregnancy prevention initiative.

Social Services

A Chance to Change Foundation – \$20,000 for general operating support.

Britvil Community Food Pantry – \$15,000 for general operating support.

Guild of St. George – \$20,000 to support the Utility Assistance program.

Heartline – \$15,000 for general operating support.

Metropolitan Better Living Center – \$25,000 for general operating support.

Neighborhood Services Organization – \$50,000 to support the Housing + Healthcare = Hope capital campaign.

NewView Oklahoma – \$10,000 for general operating support.

Oklahoma Foundation for the Disabled – \$20,000 to support the Campus Improvements Project: Phase One.

Rebuilding Together OKC – \$20,000 for general operating support.

Regional Food Bank of Oklahoma – \$50,000 for general operating support.

Sunbeam Family Services – \$30,000 to support two programs serving low-income and vulnerable seniors: Emergency Senior Shelter and Caregiver Fundamentals Program.

Travelers Aid and Homeless Assistance Center – \$15,000 for general operating support.

United Way of Central Oklahoma – \$45,000 for general operating support.

YWCA of Oklahoma City – \$10,000 for general operating support.

Matching Endowment Grants

Through its Matching Endowment Grant program, the Kirkpatrick Family Fund offers a \$1 match for every \$3 a nonprofit receives for the benefit of its permanent endowment fund at the Oklahoma City Community Foundation. Nonprofits must apply and be approved to participate in the program and must raise their intended goal within one year. Below are the Matching Endowment Grants approved during Fiscal Year 2013. The dollar amount listed is the Kirkpatrick Family Fund's match amount.

Animals

Central Oklahoma Humane Society – \$8,000*

Arts & Humanities

Allied Arts Foundation – \$5,000

Friends of Libraries in Oklahoma – \$2,000

Harding Fine Arts Academy – \$50,000*

Ladies Music Club of Oklahoma City – \$1,500

Oklahoma Society of Daughters of the American Revolution – \$8,000*

Education

Christian Heritage Academy – \$20,000

Foundation for Oklahoma City Public Schools – \$8,000

Mount St. Mary High School – \$7,500

Oklahoma Christian University – \$20,000

Oklahoma FFA Foundation – \$20,000

St. Mary's Episcopal School – \$10,000

Environment

Edgemere Park Preservation – \$3,500

The Nature Conservancy – \$20,000

Children, Youth & Families

FaithWorks of the Inner City – \$8,000*

Social Services

Edmond Mobile Meals – \$8,000*

Hearts for Hearing Foundation – \$8,000*

Neighborhood Services Organization – \$50,000

Oklahoma Caring Foundation – \$1,500

White Fields – \$8,000*

* A Matching Endowment Grant was used to establish a permanent endowment fund at the Oklahoma City Community Foundation.



United Way of Central Oklahoma volunteers were on site in communities that were impacted by the May 2013 tornadoes and flooding to provide assistance and help coordinate relief and recovery efforts.

United Way of Central Oklahoma

The United Way of Central Oklahoma's May Tornadoes Relief Fund was established to meet the immediate, intermediate and long-term needs of those impacted by the tornadoes and floods that occurred May 19-31, 2013. The fund supports the organization's partner agencies and other collaborating nonprofit organizations to address such needs as mental health and trauma counseling for adults and children as well as transportation and housing needs.

The United Way of Central Oklahoma is also a partner in the Oklahoma Disaster Recovery Project, a collaboration of case management services through the American Red Cross of Central Oklahoma, The Salvation Army, Catholic Charities of Central Oklahoma, Society of Saint Vincent de Paul and the Oklahoma United Methodist Church in addition to other nonprofit organizations, government and nongovernment agencies and church and civic groups. Case management is operating from three Oklahoma Disaster Recovery Project Centers located in Moore, El Reno and Shawnee. Individuals and families directly impacted that have unmet needs are assigned a case manager who will present their needs to nonprofit organizations like the United Way that will work together to respond to those needs.

In June of 2013, the Kirkpatrick Family Fund recommended a grant to the May Tornadoes Relief Fund.

 *Helping the Community*

Community Programs

Through our Community Programs, the Oklahoma City Community Foundation is able to provide leadership and seek collaborations to enhance and improve the quality of life in central Oklahoma. In Fiscal Year 2013, our Community Programs included the following four focus areas: Charitable Organization Endowment Program, Literacy Is For Everyone (LIFE) Initiative, Parks & Public Spaces Initiative/Margaret Annis Boys Trust, and the Trustee Scholarship Initiative. Most of the focus areas work with a committee of Trustees and community volunteers. To view the committee list for Fiscal Year 2013, please see page 64.

The Fund For Oklahoma City

The Fund for Oklahoma City is a discretionary fund that allows the Oklahoma City Community Foundation Trustees to respond to opportunities and issues within central Oklahoma. The Fund for Oklahoma City also serves as the primary support for all Community Program activities and grants.

Charitable Organization Endowment Program

In addition to our administrative oversight of endowment funds, the Oklahoma City Community Foundation also provides services that add value to the organizations participating in the program. These services provide the charities with opportunities to strengthen their organizations. One of the new services is GiveSmartOKC.org that is featured on pages 8-9. Other services and resources include:

Development, Communications and Training

Through publications and our website, we promote all of the endowment funds and encourage donor support. Our monthly **E News** is emailed to each organization and provides links to relevant articles and resources.

Lunch for 2 is a free workshop offered in partnership with Cole & Reed, P.C. and is open to certified public accountants that work with charitable organizations. It offers two hours of continuing education credits and is held each quarter. In Fiscal Year 2013, our staff presented **Planned Giving 101**, a program designed to help educate nonprofit organization staff on the very basics of planned giving.

Each organization is provided with a customized **Charitable Organization Endowment Program Notebook** that includes its endowment fund agreement and program policies. Also, when the annual distribution checks are presented, the organizations receive a Custom Fund Report that lists gifts made during the fiscal year and investment performance details. The organizations are encouraged to add these annual reports to their notebooks to create a historical record of the endowment fund.

To help the organizations encourage gifts to their endowment funds, we provide **Giving Cards** and return envelopes at no cost. Our staff also works with the organizations on developing planned giving programs and makes frequent presentations to the organizations' boards.

For more information on these services and the program itself, please contact Gayle Farley at g.farley@occf.org or Kenneth Conklin at k.conklin@occf.org or call 405/235-5603.

Resources available @occf.org

Central Oklahoma Charities is central Oklahoma's most up-to-date searchable online nonprofit directory. Each program participant has its own web page that includes the organization's contact information, website links and a link to our secure online giving service. For those organizations with a published profile on GiveSmartOKC.org, their Central Oklahoma Charities page is converted into an online giving form that provides the same contact information but also makes an online gift to the endowment fund convenient.

Donor Central is an online fund reporting service that provides a convenient way for a nonprofit organization to stay informed about its endowment fund by reviewing fund balances, gift and annual distribution history and quarterly investment performance.

The Toolkit provides links to online resources relevant to nonprofit organizations.

Our **Secure Online Giving** service offers donors the ease of making a credit card gift to any of the charitable organization endowment funds.

Legacy Giving provides key information about estate or planned gifts and includes a philanthropic calculator that helps determine the tax and charitable benefits of certain types of gifts. You can learn more at www.occflegacy.org.

Margaret Annis Boys Trust/ Parks & Public Spaces Initiative

Since 1991, the Margaret Annis Boys Trust together with the Parks & Public Spaces Initiative has been helping to beautify public lands throughout the Oklahoma City metropolitan area. The two programs provide funding and other resources to support beautification projects in parks, schools, libraries, medians and neighborhoods.

Oklahoma City Parks System Comprehensive Plan

Throughout the past three years, we have worked together with the Oklahoma City Council, the Parks and Recreation Department and other city officials and interested parties to develop a long-term plan for the funding, maintenance and improvement of our city parks. In September 2013, a final comprehensive plan for the Oklahoma City parks system was completed. Partially funded by the Parks & Public Spaces Initiative, the plan was developed by the national consulting firm Wallace Roberts and Todd and is based on the results of a 2010 parks study commissioned by the Initiative.

The plan identifies six strategic directions of growth for the Oklahoma City parks system and suggests specific actions to move the parks system forward.

1. Maintain and improve physical assets of existing parks.
2. Develop facilities and programs in existing parks to meet community needs.
3. Improve access to existing parks.
4. Promote and increase awareness of the value of parks.
5. Develop new parks and facilities.
6. Establish agreements and standards for private parks and school parks.

In addition, the plan offers funding suggestions and recommendations for community and business partnerships to help support the city's Parks and Recreation Department. The Parks & Public Spaces Initiative and the Margaret Annis Boys Trust will use the plan as a guide for possible future projects.

Margaret Annis Boys Arboretum at Will Rogers Gardens

Named after Oklahoma City educator Margaret Annis Boys in honor of her fund's impact on our public parks, the 10-acre arboretum showcases an impressive collection of Oklahoma's native trees. The arboretum is located within Will Rogers Gardens at the southwest corner of Northwest 36th Street and Grand Boulevard. Grants from the Margaret Annis Boys Trust continue to fund improvements to the arboretum including accessible trails and walkways. A permanent endowment at the Oklahoma City Community Foundation provides for the arboretum's long-term maintenance. In 2013, Brian Dougherty, director of the Margaret Annis Boys Trust, helped to identify more than 860 trees in the arboretum that will be labeled for public education.

Louis Scott Fund for Will Rogers Gardens

In September 2013, we established the Louis Scott Fund for Will Rogers Gardens to recognize the dedication and service of Louis Scott who has served as the site manager for Will Rogers Gardens for 10 years. "Louis has helped to lead a revitalization of the Gardens and worked closely with us on enhancing the Margaret Annis Boys Arboretum," says Nancy B. Anthony, president, Oklahoma City Community Foundation. "His knowledge combined with his passion for nature and the arts has made a visible difference at the Gardens. Creating this fund allows us to thank Louis for all he's done for the Gardens on behalf of the community and the many visitors who reap the benefits of his hard work."

Mr. Scott lost a three-year battle with cancer on Oct. 16, 2013.



Linwood Place Neighborhood Association

Linwood Place is one of Oklahoma City's oldest neighborhoods, platted in 1909. The Linwood Place Neighborhood was originally marketed as an addition of country estates in far northwest Oklahoma City at the end of a trolley line extending from downtown along Linwood Boulevard. Oklahoma had only been a state for two years, and the state Capitol was still in Guthrie. Few paved roads reached Linwood's borders. The trolley line ended just beyond the neighborhood.

The neighborhood is bordered on the north by NW 23rd Street, on the south by NW 16th Street, on the east by Drexel Boulevard and on the west by Grand Boulevard/I-44. The 465-home neighborhood is a mix of large and small homes in many different architectural styles.

In 2010, a Margaret Annis Boys Trust grant helped the neighborhood replace trees along the Northwest 19th Street median and the Drexel median. A grant in Fiscal Year 2013 further enhanced the medians with additional trees.

For a list of all grants awarded in Fiscal Year 2013, please see page 61. For more information on our beautification programs, contact Brian Dougherty at 405/606-2908 or b.dougherty@occf.org.



Ramona Paul

Ramona Paul was passionate about education. During her 50-plus years as an educator, she taught at universities, middle schools and served as Oklahoma's assistant state superintendent from 1991-2011. In 2012, she joined the Trustee Scholarship Initiative Advisory Committee and was instrumental in expanding the Nurse Education Program to include Oklahoma public school nurses.

The daughter of college professors, Mrs. Paul earned an undergraduate and a master's degree from Oklahoma State University and her doctorate in child development and family science from Purdue University. In addition to her career, Mrs. Paul was an active volunteer with a variety of organizations including the Oklahoma State University Women's Philanthropic Foundation and the DaVinci Institute to name a few.

Mrs. Paul and her husband, Homer, were also longtime donors to the Oklahoma City Community Foundation. Mrs. Paul died June 30, 2013.

Impact

Trustee Scholarship Initiative

The Trustee Scholarship Initiative was established to encourage more students in central Oklahoma to further their education after high school. In addition to scholarship support, the Initiative also provides training and support for counselors through the Central Oklahoma Guidance Counselor Network. To date, the Trustee Scholarship Initiative has awarded more than \$4.5 million in scholarship funds to more than 4,000 students in central Oklahoma. Below are summaries of the Initiative's programs:

Community Foundation Scholars & New Opportunities Scholars

The Community Foundation Scholars program rewards good students who are also good citizens. Within this program, recipients include students who might not otherwise qualify for awards based solely on academic standards. The New Opportunities Scholars is for first generation students who must apply as a junior and agree to complete specific activities that prepare them for college admission. In Fiscal Year 2013, a total of 154 Community Foundation Scholars and New Opportunities Scholars will receive a \$1,500 award.

Central Oklahoma Guidance Counselor Network

An important component of the Initiative is the Central Oklahoma Guidance Counselor Network that provides training and support for the counselors at 51 public and private high schools in central Oklahoma. For many of these counselors, the information offered through two annual continuing education workshops provides the only opportunity to learn about current college admission issues and financial aid opportunities. We coordinate campus visits in Oklahoma and surrounding states. Each year we provide at least one Community Foundation Scholars award to each of the high schools whose guidance counselor participated in the activities.

Oklahoma Youth With Promise Scholars

The Oklahoma City Community Foundation works with both public and private agencies to award scholarships to students who graduated from high school while in Oklahoma's foster care system. During Fiscal Year 2013, 47 students were awarded scholarships through this program.

Non-Traditional Scholars

The Non-Traditional Scholars program assists adults re-entering the educational system. Working through several agencies, the students are identified and the agencies agree to provide mentoring as the students participate in the new educational program.

Nurse Education Program

The Nurse Education Program addresses the qualified staffing challenges facing nonprofit hospitals in Oklahoma City. The program offers scholarships to nurses employed at any of the five participating hospitals who are seeking an associate's or bachelor's degree in nursing. For the 2012-13 academic year, 38 nurses received scholarships. The program also awards scholarships to nurses currently employed at Oklahoma public schools who are seeking a bachelor's degree in nursing who must earn a degree within the first 10 years of employment.

Finish My Degree OKC

FinishMyDegreeOKC.org is a service for adults who have some college credits but no degree. The website provides direct links to more than 20 metro area schools, colleges and universities that offer degree completion programs. FinishMyDegreeOKC is part of a larger effort that Oklahoma City and 56 other large U.S. metropolitan areas are undertaking to increase the number of post-secondary degrees granted in their community because the higher the percentage the greater economic impact.

Literacy Is For Everyone (LIFE) Initiative

In 2006, the Literacy is For Everyone (LIFE) Initiative was launched with the goal of providing opportunities for all children and adults to read, write and speak English at a functional level that allows for self-sufficiency and quality of life. The objectives were:

- Build an infrastructure for addressing basic literacy needs in the community for adults, children and families.
- Provide an opportunity for all individuals to speak and learn English for both economic independence and for dealing with basic medical, legal and consumer issues.
- Build awareness in the community for literacy skills and integrate literacy into social services, job training and other rehabilitation programs.
- Prevent illiteracy by encouraging families with children to read and to ensure that children have basic reading skills in elementary school.
- Encourage collaboration among literacy organizations to increase client capacity and service options.

Program Winds Down

Mary Surbeck, a retired teacher, was hired to head the Initiative. It was through her personal involvement and wide-range of connections over a seven-year period that allowed the Oklahoma City Community Foundation to provide leadership and help raise awareness of adult literacy issues. With her retirement in December 2012, the decision was made to wind down active literacy efforts. Below are highlights of activities supported and promoted by the LIFE Initiative:

- ReadOKC.org – a website directory of adult literacy and ESL services was created in both English and Spanish.
- Roundtable forums were held to encourage providers and stakeholders to begin dialogue and consider partnerships and coordination.
- Literacy USA was commissioned to conduct a target analysis to explore what a literacy coalition should offer for service providers.
- Collaborated with the Junior League of Oklahoma City, the Retired Senior Volunteer Program (RSVP), United Way of Central Oklahoma and the Community Literacy Center to initiate a task force study to create the Oklahoma City Metro Literacy Coalition.
- In 2008, the Oklahoma City Metro Literacy Coalition received its 501(c)(3) nonprofit designation and hired its first director. This was a major accomplishment of Mrs. Surbeck's and was the first step in bringing together literacy providers who had previously been a fragmented group that didn't often collaborate.
- In 2009, the Oklahoma City Community Foundation purchased the broadcast rights to PBS' adult learning educational series as part of the GetReadingOklahoma.org program. Series includes two programs – GED Connection and TV 411 – each offers numerous 30-minute segments.
 - Partnered with Cox Communications and OETA to broadcast programming statewide and provide referral toll-free telephone number. This is the first time in state history that adults had free access to literacy programming. Programming continues through December 2013.
 - Created the GetReadingOklahoma.org website to provide

**Get Reading
Oklahoma**

video streaming of the two PBS programs and added a statewide online directory of adult literacy services.

- Duplicated the two PBS programs onto DVDs and distributed to adult literacy providers throughout the state.
- We are one of three sponsors of the national Literacy Funders Network. Through the network, participants shared research, information, best practices and grant impact results.

Lessons Learned

- Teaching adults to read is much more difficult than we ever imagined.
- Adults in need of literacy services face several barriers including child care and transportation in addition to possible learning disabilities. We are pleased to report that several literacy providers are now providing free or very low-cost child care to help ensure that parents can attend and make progress. One literacy provider was asked by a local manufacturer to provide ESL classes to its employees on site, eliminating the transportation barrier. Using student teachers from Oklahoma Christian University's TEFL department, the provider staffed eight classes that attracted more than 100 employees. These innovative approaches began to chip away at certain barriers.
- There remains a strong need for volunteer tutor training and support.
- Literacy success is difficult to measure because a performance measurement collection does not currently exist.
- Qualified and effective staff are vital to the success of any effort. We were most fortunate to have had Mary Surbeck lead the charge for the LIFE Initiative. Her passion and innate ability to bring together the right people and present the Oklahoma City Community Foundation as a neutral party was key to any successes we had through the Initiative.
- We are now viewed as a champion for literacy efforts in our community.
- Overall, we believe that the Initiative was successful in raising awareness of literacy needs in our community and also in building a network of literacy providers and those interested in supporting their efforts.

Community Programs Grants

A total of \$443,935 was awarded from the following grant programs during Fiscal Year 2013.

Fund for Oklahoma City (\$271,200)

John L. Belt Memorial - \$30,000 for a public art project to be installed in the Paseo Arts District in honor of longtime donor and Oklahoma City Community Foundation general counsel, John Belt.

Downtown Oklahoma City - \$10,000 to support Automobile Alley development initiatives.

Health Alliance for the Uninsured - \$25,000 to support the Oklahoma County Community Health Network that connects free clinics in Oklahoma County with specialty health care services for their uninsured clients.

Mobile Meals of Oklahoma County - \$25,200 to help offset the cost of food and transportation for 54 churches providing nonperishable meals to homebound elderly in central Oklahoma.

Edmond Mobile Meals - \$2,500 to help support its meal preparation and delivery service to homebound and disabled individuals of all ages in Edmond and surrounding areas.

Fundacion Manos Juntas - \$6,000 to support its diabetes education program that provides healthy cooking classes to diabetic patients.

Ralph Ellison Centennial Committee - \$10,000 to support activities in the community to celebrate the 100th birthday of Ralph Ellison.

Oklahoma City Metro Literacy Coalition - \$10,000 for tutor training and support of its GED program.

Oklahoma City University

Intergenerational Computer Center - \$25,000 to help support operations at the public computer center that provides free computer access and training to individuals of all ages.

Retiring Trustee/Staff Scholarships - \$120,000 to establish three scholarship endowments in honor of past Trustees who have completed nine years of service on the Oklahoma City Community Foundation Board and one scholarship endowment in honor of Anna-Faye Rose, retiring administrator of the scholarship program. *(See page 53 for more information about Anna-Faye Rose.)*

Variety Care - \$7,500 to support 100 physical exams to help relatives of children in foster care meet the foster parent requirements.

Literacy Is For Everyone (LIFE) Initiative (\$7,000)

Opportunities Industrialization Center - \$7,000 to support adult literacy education for students who do not qualify for services through the Temporary Assistance for Needy Families (TANF) program.

Margaret Annis Boys Trust (\$160,000)

Fairdale/Belle Isle/Riviera Neighborhood Association - \$15,000 for trees and crepe myrtles to be planted in Ross Park located at Northwest 63rd Street and North Ross Avenue.

Glenbrook Property Owners Association - \$10,000 for the planting of trees along the frontage of Northwest 63rd Street between North Pennsylvania Avenue and North Grand Boulevard.

Linwood Place Neighborhood Association - \$5,735 for median improvement. Please see story on page 59.

Margaret Annis Boys Arboretum at Will Rogers Gardens - up to \$120,000 for continued improvements to the 10-acre arboretum that is located within Will Rogers Gardens at the southwest corner of Northwest 36th Street and Grand Boulevard.

Variety Care Foundation - \$15,000 for the planting of trees along the walking trail surrounding its Straka Terrace family health center location near Southwest 74th Street and South Western Avenue.

Trustees

The bylaws of the Oklahoma City Community Foundation require that six of the 15 Trustees be nominated by outside organizations and the remaining nine are appointed by the current Trustees. Nominated for three-year terms, a Trustee can serve up to nine consecutive years. Effective June 30, 2013, J. Larry Nichols, Jane Jayroe and Steve Mason reached their term limits. The board welcomed three new Trustees effective July 1, 2013: Mark W. Funke, Vicki Miles-LaGrange and David E. Rainbolt.



Steven C. Davis,
Chairman
Attorney, Hartzog Conger
Cason & Neville
*Nominated by the
Investment Committee*



Tony Tyler,
Vice Chairman
Tyler Media
Appointed by the Trustees



Harry Merson,
Treasurer
Private Investor
*Nominated by the
U.S. District Judge,
Western District
of Oklahoma*



Dr. Steve Agee
Dean, Meinders School
of Business
Oklahoma City University
Appointed by the Trustees



Mary Ann Bauman M.D.
Medical Director, Women's
Health and Community
Relations,
INTEGRIS Health
Appointed by the Trustees



Jim C. Clark
B.C. Clark Jewelers
Appointed by the Trustees



Mark W. Funke **
CEO & President,
Southwest BanCorp.
*Nominated by the United
Way of Central Oklahoma*



Leslie Hudson
Community Volunteer
Appointed by the Trustees



Oscar Jackson
Secretary of
Human Resources &
Administration, State
of Oklahoma (retired)
*Appointed by the
Trustees*



Jane Jayroe *
Writer/Community
Volunteer
*Nominated by the
Oklahoma City Mayor and
City Council*



Ann Johnstone
Community Volunteer
Nominated by Allied Arts



Steve Mason *
Cardinal Engineering
*Nominated by United Way
of Central Oklahoma*



Jenny Love Meyer
Love's Travel Stops
& Country Stores
Appointed by the Trustees



Vicki Miles-LaGrange **
U.S. District Judge,
Western District of
Oklahoma
Appointed by the Trustees



J. Larry Nichols *
Devon Energy
*Nominated by the Greater
Oklahoma City Chamber*



P.B. Odom III
P.B. Odom III Land
Development Companies
Appointed by the Trustees



Bond Payne
Heritage Trust Company
Appointed by the Trustees



David E. Rainbolt **
CEO & President,
BancFirst Corp.
*Nominated by the Greater
Oklahoma City Chamber*

* term expired June 30, 2013

** term effective July 1, 2013



Christian K. Keesee
Kirkpatrick Bank
Ex Officio



Nancy B. Anthony
President



Rhonda Godwin
Director, Operations
& Investments
Secretary



Cathy Lippard
Controller
Assistant Treasurer



Ben Demps

Ben Demps was a dedicated public servant. Born in Harlem, New York, Mr. Demps was a U.S. Air Force veteran who earned a political science degree from State University of New York. In 1976, he moved to Oklahoma City to accept the position of superintendent of the Federal Aviation Administration Academy. Mr. Demps would be appointed as the director of the Mike Monroney Aeronautical Center in 1979. While he lived in Oklahoma City, Mr. Demps earned his law degree from Oklahoma City University and passed the Oklahoma Bar in 1982. He accepted a position in 1985 to serve as director of the FAA's Europe, Africa and Middle East operations. Mr. Demps returned to Oklahoma in 1991 to oversee the Oklahoma Department of Human Services. During his second time in Oklahoma City, Mr. Demps also served as a Trustee of the Oklahoma City Community Foundation and was one of the original Trustees of the Oklahoma City Disaster Relief Fund. He later served as the superintendent of the Kansas City, Mo., public schools until his retirement in 2001. Mr. Demps died Jan. 12, 2013.

Fiscal Year 2013 Committees

We are fortunate to have individuals who volunteer their time and expertise in service on various committees. Each committee is chaired by a current Trustee. The committee members listed below served during Fiscal Year 2013.

Executive Committee

Provides administrative and management oversight. All members also served as Trustees during Fiscal Year 2013.

Steven C. Davis, *Chairman*
Tony Tyler, *Vice Chairman*
Leslie Hudson
Oscar Jackson
Jane Jayroe
Steve Mason

Audit Committee

Responsible for providing oversight on annual audit process and receives the report of the independent auditor.

Harry Merson, *Chairman*
James Daniel
Bob Dilg
Eddie Ditzler
Bob Slovacek
J. Eugene Torbett

Governance Committee

Responsible for reviewing governing documents and provides oversight of implementation of Long Range Plan objectives.

Kirkland Hall, *Chairman*
Nancy Coats-Ashley
Steven C. Davis
Jeanette Gamba
James H. Holloman Jr.
Jane Jayroe
Steve Mason

Marketing and Communications Committee

Provides oversight for overall marketing efforts. All members also served as Trustees during Fiscal Year 2013.

Jane Jayroe, *Chairwoman*
Jim C. Clark
Bond Payne
Tony Tyler

Margaret Annis Boys Trust/Parks & Public Spaces Initiative Advisory Committee

Responsible for reviewing grant applications and providing input on public beautification efforts.

Leslie Hudson, *Chairwoman*
Paul Dudman
Vicki Howard
Jane Jayroe
Christian K. Keesee
Rodd Moesel
Bond Payne
Kathy Williams
Carolyn Zachritz

iFund (Field of Interest) Grants Review Committee

Responsible for reviewing and providing input on grant applications of three grants programs.

Leigh Ann Albers
Mary Ann Bauman M.D.
Jim C. Clark
Shirley Cox
David Gorham
Pam Troup
Tony Tyler

Trustee Scholarship Initiative Advisory Committee

Provides oversight for five scholarship programs. Members include individuals who are involved in educational programs and projects.

Jim C. Clark, *Chairman*
Oscar Jackson, *Vice Chairman*
Nancy Coats-Ashley
David Harlow
Martha King
Jenny Love-Meyer
Ramona Paul
Elaine Schuster

Literacy is For Everyone – LIFE Advisory Committee

Provides Guidance for LIFE Activities and reviews grant applications. Members include individuals involved in literacy programs and projects.

Tony Tyler, *Chairman*
Nancy Coats-Ashley
Kathy Dick
Leslie Gelders
Pat Kelly
Donna Morris
Katie Price
Dan Straughan

Disaster Relief Fund

Provides oversight of the Oklahoma City Disaster Relief Fund and the Survivors' Education Fund.

Bill Johnstone, *Chairman*
Nancy Coats-Ashley
Susan Evans
Oscar Jackson
Martha King

Staff

The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. The offices are open Monday through Friday, 8:30 a.m. to 5:00 p.m. Contact staff directly at the telephone number listed below their photograph or send a direct email to first.initial.last name@occf.org.



Nancy B. Anthony
President
405/606-2900



Diane Baker
Assistant Controller
405/606-2921



James Bonds
Administrative
Accountant
405/606-2906



Tina Burdett
Grants and Programs
Administrator,
Kirkpatrick Family
Fund
405/767-3702



Chris Busby
Accountant
405/606-2903



Neil Cambre
Graphic Designer
& Web Manager
405/606-2923



Joe Carter
Director,
Planned Giving
405/606-2914



Kenneth Conklin
Director,
Development
405/606-2926



Tyler Davis
Kirkpatrick
Family Fund
405/767-3702



Brian Dougherty
Margaret Annis
Boys Trust
Program Officer
405/606-2908



Liz Eickman
Director, Kirkpatrick
Family Fund
405/767-3702



Gayle Farley
Charitable
Organization
Endowment
Program Officer
405/606-2910



Rick Fernandez
Coordinator,
Counselor
and Development
Outreach
405/606-2919



Rhonda Godwin
Director of
Operations &
Investments
405/606-2916



Cher Golding
Donor Services
405/606-2920



Donna Harless
Accounting
Support
405/606-2925



Megan Hornbeek
Special Projects
405/606-2917



Louie Jameison ■
Gift
Acknowledgement
405/606-2904



Cathy Lippard
Controller
405/606-2915



Barbie Luttrull
Receptionist
405/606-2947



Wanda Minter
Scholarship
Program
405/606-2907



Mike Murphy
Information
Technology
405/606-2911



Cathy Nestlen
Director,
Communications
405/606-2913



Sarah Pool
Office Manager
405/606-2905



Anna-Faye Rose
Disaster Relief
405/606-2602



Bill Schmid
Facility Maintenance
405/606-2931



Jana Steelman
Communications
Manager
405/606-2922



Jennifer Stewart
Donor Services
405/606-2912



John Stoner
IT Technician
405/606-2909



Erika Warren
Kirkpatrick
Family Fund
405/767-3702



Mary Ann Williams
Assistant Controller
405/606-2924

■ Retired as of September 30, 2013

Financial Highlights

The Oklahoma City Community Foundation provides regular financial and investment reports to donors and to organizations that benefit from our endowment funds. Included within this section is financial information about the fiscal year ending June 30, 2013 that provides a summary picture of our assets, contributions and grants. Summary financial information is also included. The audited financial statements, including all required disclosures, are available on our website at www.occf.org/audit. In addition to the annual investment information included here, quarterly investment performance reports are also provided on the website. For more information, please contact Rhonda Godwin or Cathy Lippard at 405/235-5603.

Five-Year Summary

	Gifts For Fiscal Year ended June 30	Grants For Fiscal Year ended June 30	Market Value As of June 30
2013	\$37,685,620	\$23,037,263	\$706,850,494
2012	\$23,656,148	\$20,778,141	\$632,941,804
2011	\$17,041,555	\$18,753,716	\$620,688,398
2010	\$21,902,447	\$17,438,185	\$523,775,058
2009	\$19,048,587	\$15,364,530	\$465,792,526

Note: Gifts and grants amounts include interfund gifts and grants that are excluded from audit and financial summary amounts.

Administrative Expenses

Economies of scale and a close watch on the budget enable the Oklahoma City Community Foundation to operate at an extremely low cost. We attempt to balance the level of services provided with a cost conscious approach and are pleased to report that administrative expenses over the last five years have averaged just under 40 basis points (40/100 of 1 percent).

Investment Management Costs

The low cost and efficient operation of our investment program benefits all endowments. We accomplish this by using active managers and index funds in a way that maximizes the opportunity for adding value but keeps the costs low. For Fiscal Year 2013, our cost of investments was 33 basis points (33/100 of 1 percent) compared to more than 100 basis points for the average mutual fund or active equity fund manager who requires a large minimum account.

Summary of Our Distribution Policy

Since 1989, the Oklahoma City Community Foundation has employed a distribution policy that is designed to permit funds to capitalize on good investment years as well as protect the funds in the event of a low or negative return market. The experience of the past few years, where returns were on both extremes of investment performance, has proven the wisdom of a policy which stabilizes the effects of market conditions on distributions from an endowment.

Cash distributions from a majority of the endowment funds of the Oklahoma City Community Foundation are based on a spending policy that calls for distributing 5 percent of the fund's average market value. The remaining investment return is left with the fund to add to the value, which protects the future distribution stream from inflation. The annual distribution from the fund is more predictable because the amount is not tied to current income, which fluctuates due to shifts in market conditions, but is based on a rolling 12-quarter average of the fund's market value, adjusted for additional contributions.

There is general consensus among large educational and institutional endowment managers across the country that an amount close to 5 percent of the average market value is a safe amount to spend and still provide protection for the principal and allows the income stream to increase with inflation. The 5 percent figure is based upon an estimate of two factors over time: market return and inflation. A conservative prediction of average market return in a balanced fund over time is 8 percent. It is widely accepted that inflation will average 3 percent over time. This leaves 5 percent to spend while still protecting the fund's value for the future. The Investment Committee's focus on long-term fund growth allows for a bias to equities in the asset allocation. The 5 percent spending rule allows growth to occur even if there are no additional contributions to the endowment fund.

**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	June 30	
	2013	2012
ASSETS		
Cash	\$ 1,983,505	\$ 616,260
Accrued income	833,602	938,708
Investments:		
Cash equivalent funds and securities	645,550,643	591,400,658
Real estate, limited partnerships and other	36,356,173	30,393,381
Contributions receivable and beneficial interest in lead trust	14,622,342	1,923,364
Property and equipment	4,896,319	5,094,754
Other assets	2,607,909	2,574,679
TOTAL ASSETS	\$ 706,850,493	\$ 632,941,804
LIABILITIES AND NET ASSETS		
LIABILITIES		
Grants and program services payable	5,080,655	\$ 5,019,383
Annuity contracts payable	3,410,400	3,075,130
Other liabilities	1,686,971	1,933,144
Charitable funds held for the benefit of other organizations	79,353,735	85,433,443
TOTAL LIABILITIES	89,531,761	95,461,100
NET ASSETS		
Unrestricted	131,060,153	115,823,688
Temporarily restricted	486,258,579	421,657,016
TOTAL NET ASSETS	617,318,732	537,480,704
TOTAL LIABILITIES AND NET ASSETS	\$ 706,850,493	\$ 632,941,804

The audited financial statements containing all required disclosures and the IRS Form 990 are available in our offices or online at www.occf.org.

**CONSOLIDATED STATEMENTS OF ACTIVITIES
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended June 30, 2013			Year Ended June 30, 2012		
	Unrestricted	Temporarily Restricted	Total	Unrestricted	Temporarily Restricted	Total
REVENUES AND SUPPORT						
Contributions	\$ 15,184,286	\$ 21,253,298	\$ 36,437,584	\$ 11,168,577	\$ 7,698,750	\$ 18,867,327
Contribution resulting from affiliated funds' restructuring		11,542,507	11,542,507			
Investment income	2,767,085	13,240,106	16,007,191	2,957,226	13,779,251	16,736,477
Net investment gains (losses)	8,271,345	36,684,887	44,956,232	(78,986)	(118,576)	(197,562)
Change in value of split-interest agreements	(322,594)	291,040	(31,554)	(267,421)	(53,147)	(320,568)
Administrative fees and other income	2,068,533	(1,679,134)	389,399	1,850,172	(1,517,520)	332,652
Net assets released from restrictions	16,731,141	(16,731,141)	-	13,824,966	(13,824,966)	-
TOTAL REVENUES AND SUPPORT	44,699,796	64,601,563	109,301,359	29,454,534	5,963,792	35,418,326
EXPENSES AND DISTRIBUTIONS						
Grants and program services	22,581,393	-	22,581,393	19,372,823	-	19,372,823
Investment expenses and management fees	3,501,035	-	3,501,035	2,570,484	-	2,570,484
General and administrative	2,770,969	-	2,770,969	2,772,726	-	2,772,726
Development	609,934	-	609,934	634,168	-	634,168
TOTAL EXPENSES AND DISTRIBUTIONS	29,463,331	-	29,463,331	25,350,201	-	25,350,201
CHANGE IN NET ASSETS	15,236,465	64,601,563	79,838,028	4,104,333	5,963,792	10,068,125
NET ASSETS AT BEGINNING OF YEAR	115,823,688	421,657,016	537,480,704	111,719,355	415,693,224	527,412,579
NET ASSETS AT END OF YEAR	\$ 131,060,153	\$ 486,258,579	\$ 617,318,732	\$ 115,823,688	\$ 421,657,016	\$ 537,480,704

Amounts are presented net of activity on agency transfers.

Our Investment Process

The Investment Committee includes both current Trustees and other community leaders who are highly knowledgeable about investment decisions. The committee uses a style-based investor management system and allocates assets to specific investment styles. The committee is responsible for hiring the investment managers to manage a particular style. In Fiscal Year 2013, we used eight managers – six for equities and two for fixed income investments. Approximately 56 percent of the pooled investments are actively managed. Investment counsel is provided by United Capital Financial Advisors LLC, a Chicago-based firm.

FY2013 Investment Committee

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Ex Officio:

Ed Barth Attorney, Andrews Davis

Christian K. Keesee Chairman, Kirkpatrick Bank

General Pool Investment Active Managers as of 6/30/2013

Equities

Large Cap Value

O'Shaughnessy Asset Management, Stamford, Conn.

Large Cap Core

Saratoga Research & Investment Firm, Saratoga, Calif.

Small/Mid Cap Growth

Columbus Circle Investors, Stamford, Conn.

Small/Mid Cap Value

Earnest Partners, Atlanta, Ga.

Small Cap Core

Kalmar Investors, Wilmington, Del.

International Emerging Markets

Aberdeen Asset Management, Philadelphia, Pa.

Fixed Income

Bank of Oklahoma, Oklahoma City, Okla.

J. P. Morgan Asset Management, Columbus OH & Oklahoma City, Okla.

Investment Performance Pooled Investments

	Year Ended June 30, 2013	Three Years Ended June 30, 2013	Five Years Ended June 30, 2013	Ten Years Ended June 30, 2013
Equities				
Oklahoma City Community Foundation	18.53%	16.33%	6.00%	7.70%
S&P 500	20.60%	18.45%	7.01%	7.30%
Russell 3000	21.46%	18.63%	7.25%	7.81%
MSCI ASW/exUS	13.63%	7.99%	-0.80%	8.62%
Fixed Income				
Oklahoma City Community Foundation	0.93%	3.51%	4.75%	4.32%
Barclays Capital G/C Int	0.28%	3.14%	4.57%	4.03%
Total Return				
Oklahoma City Community Foundation	11.24%	11.25%	5.87%	6.78%
65% S&P 500/35% Barclays Capital G/C Int *	13.15%	13.11%	6.56%	6.42%
50% Russell 3000/15% MSCI World/35% Barclays Capital G/C Int. **	12.58%	11.72%	5.60%	6.96%

* Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

** Equity performance is compared to the Russell 3000 stock index and the MSCI ASWi exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

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Our Vision

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.



OKLAHOMA CITY COMMUNITY FOUNDATION

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