SCHOLARSHIP & AWARD ENDOWMENT REPORT

SOKLAHOMA CITY COMMUNITY FOUNDATION | JUNE 2012

Historic Awards Program Honors Students for Nearly 100 Years

While the Oklahoma City Community Foundation has administered the Classen Awards Foundation Scholarship endowment since 1998, the history of the Classen Awards program dates back to the 1920s. Oklahoma City civic leader and real estate developer Anton Classen established the awards to honor the highest achieving ninth grade student at Classen Junior High. Named after Mr. Classen, the school was built in 1919 on land that he was developing along what is now Classen Boulevard. The junior high later became Classen High School, which was open from 1925 until 1985. Today, the building is home to the Classen School of Advanced Studies, a magnet school for Oklahoma City Public School students in grades six through 12.

After Mr. Classen's death in 1922, his wife Ella continued the Classen Awards program. When Classen Junior High became a high school, Mrs. Classen commissioned a sculptor from New York City to design the Anton H. Classen Medal of Honor and began awarding five boys and five girls from the senior class of Classen High School with the Anton H. Classen Awards. From this group, one boy and girl were each awarded the Anton H. Classen Medal of Honor. Mrs. Classen said that the awards were given to students who showed "the greatest promise of a worthy contribution to the progress of the world by reason of strength of character, record of scholarship, qualities of leadership and all-around achievements."

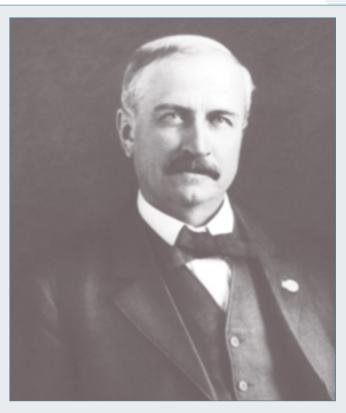
Mrs. Classen died in 1955, at which time the Classen family along with past award winners established a trust at a local bank to continue funding the awards. In 1998, the Classen Awards Foundation transferred the trust's assets to the Oklahoma City Community Foundation to establish a scholarship endowment that funds two annual awards to graduating seniors of Classen School of Advanced Studies and Northwest Classen High School.



Becky Lavarn

For Becky Lavarn, the 2012 Classen Awards Foundation Scholarship recipient from Northwest Classen High School, receiving the award was the culmination of years of hard work. Becky will attend Texas Wesleyan University this fall pursuing a bachelor's degree in chemistry with plans to seek a graduate degree in pharmacy.

Continued on Page 2



Anton H. Classen

Born in Illinois, Anton H. Classen came to Oklahoma in the 1889 land run and lived in Guthrie before moving to Edmond to practice law. He was also the editor of the Edmond Sun newspaper before being appointed to the U.S. Land Office in Oklahoma City in 1897. Mr. Classen was a pioneer of urban development in Oklahoma City during the early 1900s and organized several housing additions including the historic Heritage Hills neighborhood. He served as president of the Oklahoma City Commercial Club, known today as the Oklahoma City Chamber, and was instrumental in paving the city's streets and organizing the Oklahoma City Railway Company, a mass transit system that connected housing additions in central Oklahoma City to downtown.

INSIDE

Our Scholarship Program Page 2 2012 Scholarship & Award Endowment Funds Page 3

Our Scholarship Staff Page 10 | Establishing a Scholarship Endowment Page 11

Continued from Page 1

"Hard work and no days off, pays off," says Becky. "Receiving this scholarship is a great honor for me. It shows me that hard work really does pay off. Not only will it help me pay for college, but it shows me that I have potential."

Aubrey Brown, the 2012 recipient from Classen School of Advanced Studies says the award will help her family with the financial stress of paying for college. She will attend the University of Central Oklahoma seeking a degree in pre-veterinarian medicine with plans to seek a graduate degree in veterinarian medicine from Oklahoma State University.

"This scholarship is greatly appreciated and needed," says Aubrey.

"I come from a single-parent home and my mother is a schoolteacher. Education is extremely important to my family and this scholarship will allow me the opportunity to attend college."

The Classen Awards Foundation Scholarship is just one example of the more than 100 scholarship and award endowments



Aubrey Brown

administered by the Oklahoma City Community Foundation. All of these endowments were established by donors who wanted to help provide educational opportunities for others. If you are interested in establishing a scholarship endowment, please contact Anna-Faye Rose at 405/606-2902 or Rick Fernandez at 405/606-2919.

Our Scholarship Program: The Basics

What is an Endowment?

The scholarship and award funds listed on pages 3-10 are permanent endowment funds administered with the intent to preserve capital and enhance the value of the funds so they can support scholarships and awards. One of the first endowments established at the Oklahoma City Community Foundation was a scholarship fund.

How are Scholarship Endowments Invested?

Scholarship endowments are pooled with other Oklahoma City Community Foundation funds and invested by a team of professional investment managers. Our investment policy is highly diversified and of high quality. Capital preservation and growth necessary to protect against inflation are the policy's fundamental objectives. Our Investment Committee comprises Trustees and investment professionals that monitor the performance of these managers and devote significant time to consideration of asset allocation and appropriate diversification. The committee is led by Investment Counsel, Hotchkiss Associates LLC of Chicago, Ill. Details of current and recent investment performance results are available at www.occf.org.

How are Annual Distributions From Scholarship Endowments Determined?

When established, each scholarship endowment must first reach a minimum balance before any distributions can be made (for more information on fund minimums, please see page 11). The amount that is made available to a scholarship endowment each year is based on our spending rule that calls for distributing no more than 5 percent of the market value of the fund, averaged over the previous 12 quarters. Any remaining investment return more than the 5 percent is left in the endowment to increase the fund's value and to protect future distributions from inflation. A vast majority of large endowment funds for universities and foundations use the 5 percent spending rule because the annual available distribution from the fund is predictable and is not tied to current income or shifts in the market conditions from any one year. This spending policy also allows our professional investment managers to focus on achieving the best possible total return on our pool that will enhance all endowments over time. Distribution amounts are determined following the end of our fiscal year and once the annual audit has occurred. We do coordinate the scholarship payment plans with the students' enrollment schedules.

For more information on our investment and distribution policies, please contact Rhonda Godwin, director of administration, at 405/606-2916 or r.godwin@occf.org.



"This scholarship will allow me to pursue my education as an accounting major at the University of Central Oklahoma. I can assure you I will continue to maintain high academic and ethical standards throughout my academic and professional careers. I hope that one day I might be able to return this blessing by helping others. I sincerely appreciate your generosity and I will always endeavor to make your organization proud."

Kaitlin McCorstin H.W. Almen West OKC Rotary Scholarship 2012 Recipient

SCHOLARSHIP & AWARD ENDOWMENT FUN

With more than 100 scholarship and award endowment funds, the Oklahoma City Community Foundation administers the state's largest independent scholarship program. Established by individuals, corporations, alumni groups and civic organizations, these funds are permanent endowments that provide support for those who are seeking to improve themselves through post-secondary education. The funds listed in this publication were the source for more than 600 scholarships or awards made to students in Fiscal Year 2012.

Ray and Lucille Ackerman Oklahoma City University **Marketing Scholarship**

(2010) Established by the couple to support an annual marketing scholarship at Oklahoma City University.

Mike Allen Memorial Education Fund

(1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates.

Aaron Alley Memorial Scholarship

(2003) Established by classmates and friends in honor of Aaron who died of cancer at age 28, the award benefits a Woodward High School senior.

H.W. Almen/West OKC Rotary Scholarship

(2004) Established through a bequest from the estate of a longtime member to encourage Oklahoma students to pursue post-secondary education at a vocational school, college or university.



H.W. Almen

American Society of Civil Engineers Scholarship

(2000) Established to provide scholarships to civil engineering students at both the University of Oklahoma and Oklahoma State University.

American Society of Landscape Architects Scholarship

(2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

Andersen-Spraberry Scholarships

(2006) Established by the Stella V. Andersen Trust to endow a scholarship program for Perry High School and Prague High School.

BSO Ivy Foundation Scholarship

(2004) Established by the BSO Ivy Foundation, the fund supports scholarships awarded by the Beta Sigma Omega Chapter of Alpha Kappa Alpha Sorority.

John Barresi Memorial Scholarship

(2009) Established by family, the fund supports an annual award to a graduating student at Harding Charter Preparatory School.

J. Edward Barth Community **Foundation Scholar Award**

(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Barth's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar at Casady School.



J. Edward Barth

Black Mesa Foundation Scholarship

(2008) Established by the Black Mesa Foundation, the scholarship benefits graduating high school seniors from Casady School who have demonstrated promise in commerce and entrepreneurship.

John Blaess Memorial Scholarship

(2004) Established by friends and family, the fund supports an annual scholarship for a graduate of Edmond Memorial High School.

Patrick S. Bonds Memorial Scholarship

(2000) Established by the family in memory of 1989 valedictorian of Del City High School John Blaess Patrick Bonds, the fund benefits students and teachers in the Midwest City-Del City Public Schools.

Vinita F. Boyer Scholarship

(2007) Established by a bequest from Mrs. Boyer's estate, the scholarship benefits Oklahoma foster care children through the Oklahoma Youth with Promise Scholarship Program. An orphan herself who received a college scholarship, Mrs. Boyer wanted to make sure other students had the same opportunity.

Alberta Brannon Memorial Scholarship

(2008) Established by family in memory of Mrs. Brannon, a longtime Oklahoma City restaurant owner, the fund supports a scholarship for students pursuing post-secondary education in the hospitality and food service industry.

Dr. Eugene S. Briggs Memorial Scholarship

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for a past president of Phillips University who also served as president of Lions Clubs International.

Frank & Merle Buttram String Awards

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments. The awards are made through the Oklahoma Music Olympics.

Capitol Hill High School Award

(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post-secondary educational opportunities for Capitol Hill High School graduates.

Elizabeth E. Carlson Scholarship

(2003) Established by a bequest from the estate of longtime Putnam City High School teacher Miss Carlson, the scholarship is awarded to Putnam City School District graduates who are pursuing a degree in education.

Casady Class of 1996 Scholarship

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School.

Central High School Alumni Association Scholarship

(1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Leveta Land scholarship in secretarial sciences and vocational education scholarships for industrial arts.

• Helen P. Oldham Gardner Memorial (2012) Established by Millard L. Gardner in memory of his wife to support Central High School Alumni Association Scholarships.

Kimberly Kay Clark Memorial Scholarship Award — Naval Reserve Association

(1995) Established in memory of an officer killed in the 1995 bombing of the Murrah Federal Building, the fund supports an award to recognize U.S. Naval Reserve members.



Kimberly Kay Clark

Classen '55 Scholars Fund

(1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of Classen School of Advanced Studies.

Classen Awards Foundation

(1998) Originated by Anton H. Classen in the 1920s and supported by previous award recipients, awards are given to outstanding graduates of Classen School of Advanced Studies and Northwest Classen High School. See story on page 1.

Classen Class of 1945 Scholarship

(2006) Established by the Classen High School graduating class of 1945, the fund supports scholarships to graduates of Classen School of Advanced Studies.

Classen Class of '54 Scholarship

(2009) Established by the Classen High School class of 1954, the fund supports a scholarship to a graduate of Classen School of Advanced Studies.

Classen High School Alumni Association Scholarship

(2012) Established by the alumni association to encourage worthy students of Classen School of Advanced Studies to pursue post-secondary education.

Ralph Clinton Scholarship — Sales & Marketing Executives

(1985) Established in honor of Mr. Clinton, a past president of the organization, the fund supports an annual scholarship for students pursuing a marketing degree.

Commander Family Scholarship

(2004) Established by family in memory of A.C. Commander, the scholarship benefits an Oklahoma graduating high school senior who is seeking post-secondary education in Oklahoma.

Brad R. Corbett Memorial Academic Trust

(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.

Jean Hawley Curtis Scholarship

(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

Harley Custer Memorial Scholarship

(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma Youth Expo, a 4-H and FFA junior livestock show.



Harley Custer

James R. Daniel Community Foundation Scholar Award

(2011) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Daniel's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar at Northwest Classen High School.

Dana Corporation Scholarship

(1988) Established by the Dana Corporation to support scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

Dortha Dever Business Scholarship

(2007) Established by Dortha Dever to support and encourage Oklahoma City University students committed to a professional career in business. Award recipients are recommended by the dean of the School of Business.



Dortha Dever

Douglass High School Class of 1967 Scholarship

(2009) Established by members of the class of 1967, the fund supports a scholarship to a graduating senior from Douglass High School.

Paul W. Dudman Community Foundation Scholar Award

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Dudman's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar.

Durant Community Scholarship

(2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

Early Childhood Association of Oklahoma Scholarship

(2002) Established by the association, the fund supports the group's scholarship program for childcare providers who want to further their education.

Everett Foundation Scholarships

(1993) After establishing the Everett Foundation fund in 1993, Dr.
Mark A. Everett built a program of scholarships that promoted his motto—'having fun doing good.'
Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports awards in performing and visual arts and English. In addition, Dr. Everett established two scholarships in honor of his parents, Alice A. Everett and Dr. Mark R. Everett, a former dean of the University of Oklahoma Medical School.



Dr. Mark R. & Alice A. Everett

Mark Allen Everett Graduate Fellowship in String Performance – University of Oklahoma School of Music

(2008) Established by friends and colleagues of Dr. Everett following his death, the endowment supports a fellowship for a graduate student studying string performance at the University of Oklahoma School of Music.

Barbara Fagin Award Fund — Christmas Connection

(1994) Established by the board of Christmas Connection in memory of the organization's founder, annual awards are made to seniors at Capitol Hill and Southeast high schools.

Brunel D. Faris Art Exploration Scholarship

(2008) Established by Christiane Faris through memorial funds in honor of her husband, a longtime art professor and artist, the fund supports an annual award to students studying visual arts at Oklahoma City University to assist with independent art-related projects.



Brunel D. Faris

Daniel & Jay Feiler Scholarship

(2001) Established by Barbara Feiler in memory of her husband and son, the fund benefits children attending the Erna Krouch Preschool at the Temple B'nai Israel.

Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust that was created through the couple's wills to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation's Trustee Scholarship Initiative.

Wauhillau Austin Gale Memorial Scholarship

(2006) Established by family and friends in memory of a longtime art teacher at Purcell High School, a scholarship is awarded to a graduating senior of the school.



Wauhillau Austin Gale

Ema Garcia Memorial Scholarship Fund

(1994) Established by Fred Jones Industries as a memorial for longtime employee Ema Garcia, the fund supports awards to former foster care children made through the Oklahoma Youth With Promise Scholarship Program.

Edward King Gaylord Scholarship

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will, this was the first scholarship endowment established at the Oklahoma City Community Foundation. Scholarships are awarded through the Trustee Scholarship Initiative.

Elsie Mae "Nat" Glosemeyer Scholarship

(1998) Established by Mrs. Glosemeyer's friends and family, the scholarship benefits an at-risk graduate of a high school in eastern Oklahoma County.

Freda Poole Grayson Scholarship

(1997) Established by Mrs. Grayson's family to support a scholarship for a graduate of Midwest City High School. Mrs. Grayson began her 29-year teaching career in Midwest City in 1953 at Epperly Heights Elementary.



Freda Poole Grayson

John E. Green Community Foundation Scholars Award

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Green's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar.

Anita Hill Scholarship

(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center.

James H. Holloman Jr. Community Foundation Scholar Award

(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman's service as a Trustee, President and a member of the Scholarship Committee. The annual award goes to a Community Foundation Scholar.



James H. Holloman Jr.

Geneva Hood Award — Casady School

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.

Mary Beatrice House Scholarship

(2009) Established to honor Mary Beatrice House and encourage black graduates of Douglass High School to pursue post-secondary education.

G. Ed Hudgins Scholarships – OSU College of Engineering

(1989) Established by a longtime Oklahoma City architect and co-founder of HTB, Inc., the annual scholarships are awarded to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.

Hudiburg Family Fund Scholarship

(2005) Established by the Hudiburg family, the fund supports scholarships to graduating seniors in the Mid-Del Public School System.

Hutch's Scholars Award

(2010) Established by the Hutchinson family, the fund supports awards for graduating high school seniors in specific counties of western Oklahoma and southern Kansas.

Hutchinson Scholarship

(2010) Established by the Hutchinson family, the fund supports awards for Hutch C Store employees and their dependents.

Iron Workers Local 584 Harvey A. Swift Scholarship

(2002) Established by the Ironworkers Local 584 trade association for the benefit of members' children and grandchildren who continue their education following high school. In 2012, the award was renamed in honor of the group's longtime business manager, Harvey A. Swift.

Vic Jackson Scholarship — Oklahoma Pilots Association

(1998) Established by the association in memory of pilot Vic Jackson, the fund supports an annual scholarship awarded to a pilot training for a career in aviation, aviation education or airport management.

Virgil & Pauline Jackson Scholarship

(1998) Established by Mrs. Jackson in memory of her late husband, Virgil, the scholarship is awarded to a full-time student majoring in education at Langston University.

Dennis James Scholarship — Deer Creek Baseball Fund

(2007) Established by family and Deer Creek baseball supporters in memory of the father of a former player. The scholarship benefits graduating seniors from Deer Creek High School who have participated in the baseball program for a minimum of two academic years.



Dennis James

Miles Jenkins Memorial Scholarship

(2009) Established by friends and family in memory of a Deer Creek teacher, the fund supports a scholarship to a graduating senior of Deer Creek High School.

Kay Jewell Scholarship

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

William M. & Janet S. Johnson Scholarship

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates seeking post-secondary education. The fund also supports the Oklahoma City Community Foundation's Nurse Education Program operated in conjunction with four Oklahoma City-area hospitals.

Jones High School Scholarship

(2000) Established by community volunteers to provide scholarships for graduates of Jones High School.

Friends of Kim Jones-Shelton Scholarship

(1999) Established by friends and family, the scholarship is awarded to a black female student pursuing post-secondary education.

Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music

(1995) Established by Mrs. Kendall's family in memory of Dorothy, who taught piano for more than 40 years. The award is made through the University of Oklahoma School of Music.

Dr. Edith King Mental Health Court Scholarship

(2007) Established in honor of the contributions, leadership and commitment of Dr. King, the fund supports a scholarship awarded to a graduate student pursuing specialized education in mental health.

Rev. Kenneth King Memorial Scholarship

(2007) Established by family to honor this retired Roman Catholic priest who dedicated his life to serving rural churches, the fund supports a scholarship awarded to a senior graduating from a rural high school in eastern Oklahoma who will attend St. Gregory's University.



Rev. Kenneth King

Kirshner Trust Scholarship

(1995) Established by a group of four private foundations located in Muskogee, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Valerie Koelsch Memorial Scholarship

(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member's daughter who was killed in the 1995 bombing of the Murrah Federal Building, the scholarship is awarded to a dependent of a local union member.

PFC Anthony Adam Landers "Zero To Hero" Scholarship

(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults who need academic tutoring to qualify for specific career training through Armed Services Vocational Battery.

Sally Jo Clark Langston Memorial Scholarship

(2010) Established by Betty Langston Wooldridge in honor of her mother, the fund supports scholarships for graduating seniors of the Classen School of Advanced Studies who wish to pursue post-secondary education in the performing arts of dance or music.



Sally Jo Clark Langston

Wann & Clara Langston Scholarship

(1978) Established through a bequest in their estate, the fund supports a graduate nursing scholarship at the University of Oklahoma Health Sciences Center. Dr. Langston was a longtime medical school faculty member.

Learning with Love's Scholarship

(2009) Established by the Love family to honor the entrepreneurial spirit and unending quest for learning exemplified by Tom and Judy Love. Scholarships are awarded to employees of Love's Travel Stops and Country Stores and their dependents.

Charles Thomas "Tommy" Lewis Memorial Fund

(2006) Established by Mr. Lewis' family, the scholarship supports training for health care professionals in the area of patient mobility.

Judy Love Community Foundation Scholar Award

(2011) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mrs. Love's nine years of service on the Board of Trustees, the annual award goes to Community Foundation Scholars at Bishop McGuinness Catholic High School.

Albert & Freda Marottek Scholarship

(1998) Established by Mrs. Marottek in memory of her husband, the tuition assistance scholarship is awarded to families whose children attend St. James Catholic School.

June Mitchell McCharen Scholarship

(2010) Established by family, the fund supports an annual scholarship for a graduating senior of Harding Charter Preparatory High School.

McGee Foundation Scholarship Fund

(2006) The McGee Foundation was established in 1963 by Dean A. and Dorothea McGee. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation. In 2006, the McGee Foundation made a significant gift to support scholarships for foster children and students who will be the first in their family to attend college.

Frank McPherson Community Foundation Scholar Award

(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar.

Benny McReynolds Memorial Scholarship

(2010) Established through a bequest in Mr. McReynolds' estate, the fund supports an annual scholarship for graduating seniors from Frederick High School who are attending Western Oklahoma State College.

Ruth Mershon Scholarship

(2006) A 1949 graduate of the University of Oklahoma School of Medicine, Dr. Mershon practiced anesthesiology until her retirement in 1996. Through her estate, she established a fund that supports several scholarship awards.

Charles C. & Mary Lou Miles Scholarship

(2007) Established by family members in honor of two former educators, the scholarship encourages black students in Oklahoma to pursue a post-secondary education.



Charles C. & Mary Lou Miles

Michael Neal Minter Sr. Scholarship

(2009) Established by friends and family, the fund supports an annual scholarship for a graduating senior of a public high school in Oklahoma County.

Dr. Gary M. Moore Dance & Arts Management Scholarship

(1999) Established by an Oklahoma City psychiatrist to support awards to students at Oklahoma City University who are studying dance or arts management.

Dr. Gary M. Moore Great Plan Scholarship



Dr. Gary M. Moore

(2007) The scholarship is awarded to a student with financial need who is pursuing a degree at Oklahoma City University's School of Arts and Sciences.

Moore High School Alumni Association Scholarships

- George and Doral Hopper Scholarship
 (2007) Established to provide scholarships for Moore High School
 graduating seniors who will pursue a post-secondary education,
 the award honors the achievements and contributions of George
 and Doral Hopper.
- Hoby and Anita Horn Scholarship (2011) Established to provide scholarships for Moore High School graduating seniors who will pursue a post-secondary education.
- Moore High School Alumni Association (2005) The fund supports the association's general scholarship program.
- Music Scholarship (2011) Established to provide sch

(2011) Established to provide scholarships for Moore High School graduating seniors who are members of the band or choral group and will pursue a music degree.

• Bennie Raine Scholarship
(2005) Established in honor of a longtime teacher, the scholarship is awarded to a graduating senior of Moore High School pursuing a degree in journalism or English.

Muskogee Public Schools Adult Day Camp Fund

(2009) Established by the Kirshner Trust, the fund provides summer camp opportunities in Muskogee for adults with disabilities.

Ronald J. Norick Community Foundation Scholar Award

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Norick's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.



Ronald J. Norick

Northwest Classen High School Class of 1956 Scholarship

(2007) Established by the Northwest Classen High School Class of 1956 to support an annual Community Foundation Scholar award at the school.

Paul B. Odom Jr. Community Foundation Scholar Award

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Odom's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

OKC Northwest Lions Club Scholarship

(2005) Established by the civic club to support an annual award for an upper division business student attending Southern Nazarene University's College of Business.

Oklahoma Engineering Foundation Scholarship

(2000) Established to support engineering in Oklahoma, the scholarship is awarded to students enrolled in an undergraduate engineering program at any Oklahoma university offering a four-year accredited engineering curriculum.

Oklahoma Goodwill Industries Abilities Scholarship

(2007) Established to encourage individuals with disabilities to pursue their educational goals.

Oklahoma Youth With Promise Scholarship

(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduate high school while in foster care or other licensed placement.



Orner-Cook Scholarship

(2007) Established by Robert and Carolyn Orner in memory of Carolyn's mother, Gretchen Cook, and in recognition of the couple's love of traveling for international business, the fund supports an annual award for a graduating Oklahoma high school senior.

OSU - Agricultural Education Scholarship Inc.

(2000) Established by the OSU-Agricultural Education Scholarship Foundation to support scholarships to students pursuing a degree in agricultural education.

Deborah R. & Wayne A. Parker Scholarship

(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth With Promise Scholarship and the Community Foundation Scholars programs.

Sen. Homer Paul Memorial Scholarship for Pauls Valley High School

(2006) Established by family, the fund supports a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.

Louise Harris Moore Phillips Duke University School of Nursing Scholarship

(2006) Established by family in honor of Ms. Phillips, the fund supports an award for a student studying nursing education at Duke University.

Pi Beta Phi Alumnae Club Scholarship

(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

Pilot Club Scholarship

(1985) Established by the Oklahoma City affiliate Pilot International, the fund supports the Trustee Scholarship Initiative.

Floy I. Pinkerton Vocal Music Scholarship

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton's love of music, the scholarship benefits a music student enrolled at Oklahoma City University.



Floy I. Pinkerton

John C. Platt Northwest Classen Cry-Slurs Scholarship

(2009) Established by alumni of the Northwest Classen High School Cry-Slurs vocal choir in honor of longtime choral director John C. Platt's commitment to excellence in education and performance. The scholarship benefits graduating seniors of Northwest Classen High School who participated in the Cry-Slurs choral ensemble.

Larry W. Roach Leadership Award

(2002) Established as a tribute to a former senior vice president of the Benham Companies, the scholarship benefits graduates of Midwest City High School and Carl Albert High School.

Jeffry Rogers Education Memorial Scholarship

(2006) Established by family in memory of a U.S. Marine killed in Iraq in 2005, the fund supports an annual award to a graduating senior of Putnam City North High School.



Jeffry Rogers

Will Rogers Air National Guard Scholarship

(1998) Supports an annual scholarship awarded by the National Guard retirees' association, also known as the "Gray Eagles."

Mary Baker Rumsey Volunteer Award — Junior League of **Oklahoma City**

(1992) Established by Joseph Rumsey in honor of his mother, the local chapter's first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

Seay A. Sanders Jr. Scholarship

(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.



Seay A. Sanders Jr.

Mary & Spencer Sessions Teaching Award

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year.

William F. Shdeed Community Foundation Scholarship

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Shdeed's nine years of service on the Board of Trustees, the annual award goes to a graduate of Northwest Classen High School to attain postsecondary education.

Lorene Sherman Memorial Scholarship

(2001) Established by St. James Catholic Church in honor of Lorene Sherman, the tuition assistance scholarship benefits students attending the church's school.

Willie Elizabeth Shipley Scholarship

(1981) Established through a bequest in Miss Shipley's will, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Joe B. Smith Memorial Class of 1942 Scholarship Fund

(2008) Established through a bequest in Mr. Smith's will, the fund supports a scholarship to a graduating senior of his alma mater, Stratford High School.

Robert V. Smith Memorial Scholarship

(1999) Established by family members, the scholarship is awarded to a graduate of John Marshall, Oklahoma Centennial, Harding, Northeast, Douglass or Millwood high schools.



Robert V. Smith

Society of Petroleum Engineers International, **Oklahoma City Section Scholarship**

(2010) Established by the organization to support scholarships for students pursuing a degree in petroleum engineering.

Pete & Lela Stavros Scholarship

(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA) to assist association members' family who attend college.

Wendell Steward Scholarship

(2007) Established by the Southwest Homebuilders Association in memory of a lifetime director of the organization, the scholarship benefits graduating seniors from the Moore Public School District who are committing to a career in the construction industry.



Wendell Steward

Jason Sublette Heart of a Leopard Memorial Scholarship

(2011) Established by friends and family in memory of Jason Sublette, a graduate of Lindsay High School. The scholarship is awarded to graduating seniors from Lindsay High School to help support post-secondary education.

Survivors' Education Fund

(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived.

Troop 193 Leadership Scholarship

(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership, the fund supports an award for graduating seniors at Casady School who remain active in the Scouts and Campfire organizations.

Carolyn Watson Opportunities Scholarship

(2010) Established by Mrs. Watson, scholarships are awarded to graduating seniors of rural Oklahoma high schools pursuing postsecondary education.

Brian Wechsler Memorial Scholarship

(2009) Established by family, the fund provides a scholarship to a graduating senior of Edmond Memorial High School.

Michael J. Weiss Scholarship

(2009) The fund provides scholarships to graduating seniors of Oklahoma City Public Schools, Carts & Parts employees' dependents and Emanuel Synagogue students.

Marie Welch Scholarship — **0.A.I.A.** Insurance Foundation

(1992) Established by the professional insurance agents of Oklahoma in honor of the first female president of the American Association of Managing General Agents, the fund provides scholarships for students who have chosen insurance as their major.

Western Oklahoma Building Trades Scholarship

(1997) Established to support scholarships for dependents of union members.

Westside Lions Club Scholarship

(2002) Established by a bequest in Ms. Frances Koop Parsons' estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.

James Whitfield Employee Scholarship

(2008) Established by Quail Creek Golf and Country Club to honor a longtime employee, the fund supports a scholarship for employees of the club to pursue post-secondary education.

Dean Wild Memorial Scholarship

(2008) Established by family to benefit students attending high schools where Mr. Wild was a teacher, coach and administrator, the scholarship is awarded to students from Putnam City West, Frederick, Hollis or Watonga high schools.



Dean Wild

(2000) Established by a bequest in Mr. Willis' estate, the fund benefits graduates of Sentinel High School.

James M. Wilson Scholarship

Deral E. Willis Scholarship

(2003) Established by Mr. Wilson's family, the fund provides scholarships to graduates of Boswell High School.

Tracy Wilson Memorial Scholarship

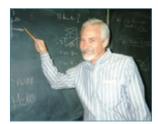
(1998) Established by Ken and Thala Wilson in memory of their son, tuition assistance scholarships are awarded to students at St. James School where Tracy attended.

Mildred & William Young Scholarship

(2007) Established by the Mahone Family Foundation to honor the lifetime achievements of their family friends, Mildred and William Young, the scholarship is awarded to graduating seniors from Hobart High School.

Dan Zanowiak Memorial Scholarship

(2007) Established by family to honor a mathematics teacher, the scholarship benefits a senior at Edmond Santa Fe High School who wishes to pursue a career focused in quantitative analysis.



Dan Zanowiak

Oklahoma City Community Foundation Scholarship Staff

Scholarship administrator Anna-Faye Rose has been with the Oklahoma City Community Foundation since 1995. Her dedication has been instrumental in creating a successful, well-respected scholarship program. In 2011, Rick Fernandez joined our staff and works with several of the scholarship programs. Our scholarship coordinator Wanda Minter is the contact for recipients and assists them with claiming their awards.



Anna-Faye Rose 405/606-2902 a.rose@occf.org



Rick Fernandez 405/606-2919 r.fernandez@occf.org



Wanda Minter 405/606-2907 w.minter@occf.org

Linda Keefe Retires

Linda Keefe, who joined the Oklahoma City Community Foundation scholarship staff in 2000, retires effective June 30, 2012. A former high school guidance counselor, Linda brought more than 32 years of experience in secondary education to



our scholarship program. She played an integral role in the Central Oklahoma Guidance Counselor Network, a training and support network for high school guidance counselors at 51 public and private high schools in central Oklahoma.

"Linda's experience and commitment to our scholarship program has been a great asset to the Oklahoma City Community Foundation," says Nancy B. Anthony, executive director. "She is a key reason why the Central Oklahoma Guidance Counselor Network is the successful program it is today."

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Use any barcode reader app on a smartphone to scan this code to take you directly to www.occf.org.

Establishing a Scholarship Endowment

The Oklahoma City Community Foundation administers more than 100 endowed scholarship funds that support more than 600 separate awards each year. We work with a variety of donors that either contribute to existing scholarship funds or create endowments that meet their goals.

If you are considering establishing a fully endowed scholarship fund that is uniquely named such as those listed on pages 3-10 of this publication, we recommend you first review the Scholarship Directory at www.occf.org/scholarshipdirectory to see if you can accomplish your charitable goals through an existing endowment. A fully endowed and uniquely named scholarship fund requires a minimum balance of \$40,000. This amount can be accumulated over time and come from more than one donor. Named funds to support scholarships awarded through existing Trustee Scholarship Initiative programs may be endowed with a minimum of \$20,000. Our scholarship fund policy and agreement forms are available at www.occf.org.

Below are four key questions to consider before you establish a scholarship endowment fund:

What is the purpose of the scholarship fund?

Examples: encourage students graduating from a particular high school OR attending a specific college or university, promote a professional field, honor a loved one or colleague

What criteria will be used in selecting the recipient? Examples: academic merit, financial need, community

service, contest or award winner

What value will the award have and is it a one-time award or an award a recipient can re-apply for in subsequent years? Please note the minimum award amount is \$1,000.

What role or roles will you have?

Examples: donor only, selection committee member, participate in public presentation of award to recipient

IRS Requirements for Scholarship Endowment Funds

The Oklahoma City Community Foundation ensures that the scholarship criteria and administrative processes for all scholarship funds are in compliance with regulations of the IRS regarding charitable funds. As a result, our Trustees:

- · assure that the promotion and selection process is fair, equitable and non-discriminatory
- · have final approval regarding all scholarship recipient selections
- · assure expenditure control over all disbursements to the scholarship recipient's educational institution



For more information on establishing a scholarship endowment fund, please contact Rick Fernandez at 405/606-2919 or r.fernandez@occf.org.

Make a Credit Card Gift to a Scholarship Endowment

Thanks to our secure online giving service, you can make a gift using a major credit card at any time to any endowment fund administered by the Oklahoma City Community Foundation. To make an online gift to any of the scholarship endowments featured in this publication, visit www.occf.org/onlinegiving and follow the step-by-step instructions on the website. Once the gift is processed, you will receive an email confirmation and tax deduction notice of your gift. If you have any questions, contact Jennifer Stewart at j.stewart@occf.org or 405/606-2912.



"This honor means so much to me, I cannot thank you enough. It will not only help me with tuition, but proves to me how important serving others is in one's life. I will continue to strive to the best of my ability in all academic areas, and continue to make this world a better place by participating in all areas of community service throughout my life. I am so appreciative and very grateful!"

Conner McDade

Dr. Eugene S. Briggs Memorial Scholarship 2012 Recipient



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FINISH MY

DEGREE

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Helping Adults Complete Their Degree

While our Scholarship Endowment Program almost exclusively targets recent high school seniors, the Oklahoma City Community Foundation is also focused on encouraging adults with college credits to complete their degree. In 2012, we launched FinishMyDegreeOKC.org, a website that provides links to resources for adults seeking more information about completing their college education.

Currently, Oklahoma City's college attainment rate – percentage of adult residents who have at least an associate's or bachelor's degree – is 27.6 percent. An increase in this rate by 1 percentage point would result in a \$900 million increase in personal income for our metro area each year.

FinishMyDegreeOKC.org is Oklahoma City's initiative as a participant in the Talent Dividend Prize, a program created by CEOs for Cities, a nonprofit organization of urban leaders such as Oklahoma City Mayor Mick Cornett. In all, 57 larger metropolitan areas are participating in the Talent Dividend Prize with each developing its own program to encourage college completion. In the Oklahoma City area, we are fortunate to have many colleges and universities that offer college completion programs for returning adult students. We feature each of these schools on FinishMyDegreeOKC.org as well as provide links to relevant resources on financial aid, avoiding diploma mills, information for veterans and much more!

For more information on FinishMyDegreeOKC.org, contact Rick Fernandez at 405/606-2919 or r.fernandez@occf.org.

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