



Give Smart OKC Connecting Nonprofit Organizations to Donors

Give Smart OKC is a comprehensive website providing a base of information about area charitable organizations to help encourage informed philanthropy within our community. Open to any public charity providing direct services in central Oklahoma, Give Smart OKC offers charitable organizations the opportunity to highlight their commitment to transparency and provide up-to-date, in-depth information about their organization. The Oklahoma City Community Foundation staff verifies that information provided is current and the historical financial information is vetted by our accounting staff.

"Our goal with GiveSmartOKC is to promote awareness of needs and foster informed giving," says Nancy B. Anthony, president. "Organizations are literally opening their file cabinets and sharing a level of information you won't find on their websites."

What You'll Find

Each nonprofit profile features 65 required data points about four areas of nonprofit effectiveness: programs, management, governance and financials. Charitable organizations are required to answer questions about their policies and strategies, programs and key factors such as board support, tax returns, audits and revenue and expense ratios. All information on GiveSmartOKC is free to the public and searchable by a variety of ways including organization name, geographic location, interest area or keywords.





Learn.

A Resource for Funding Organizations

As the only local resource of its kind, GiveSmartOKC provides an opportunity for area funding organizations to use the service in their grant-making processes. Beginning in 2013, the Kirkpatrick Family Fund will utilize GiveSmartOKC for its grant program and we hope other funding organizations will also use GiveSmartOKC for their needs."

"We appreciate the support and encouragement of both Allied Arts and **United Way of Central** Oklahoma to bring this resource to the community."

> Nancy B. Anthony President, Oklahoma City Community Foundation

"We believe that once we reach a critical mass on GiveSmartOKC, that we will be able to report back to the community on the health of the nonprofit sector in central Oklahoma," Anthony says. "Give Smart OKC will provide valuable information not currently available elsewhere."

How to Get Started

- 1. Visit www.GiveSmartOKC.org
- 2. Click on the "FIND" in the navigation to see organizations by keywords or focus areas OR enter an organization's name in the field and click "Search"
- 3. Begin learning more about the nonprofit organizations serving central Oklahoma Don't find your favorite organization? Encourage them to contact us at givesmartokc@occf.org or 405/235-5603.



to scan the QR code.

DONOR REPORT 2012 CONTENTS

Pooled Investments Performance Summary

Maintaining a Disciplined Approach to Investment Management

Our Investment Management Process

2 3

4

Charitable Organization Endowment Funds

Scholarship and Award Funds

Ways to Give

7 11

5

MAINTAINING A DISCIPLINED APPROACH TO INVESTMENT MANAGEMENT

Since our founding in 1969, the Oklahoma City Community Foundation has been central Oklahoma's leading advocate for building endowment funds through not only support from donors but also through sound investment and distribution strategies. Our investment policy benefits all endowments, large and small, because we balance the use of active managers and index funds in a way that maximizes the opportunity for adding value while keeping the cost low. As a result, we have produced annualized returns over 10 years that exceed the markets but at a cost much lower than mutual funds or other balanced fund alternatives.

Our investment policy is specifically designed for an endowment fund to provide annual distributions for charitable purposes in perpetuity. Our investment policy has four major objectives:

- Capital preservation
- Inflation protection
- Continuing source of annual distribution for charitable purposes
- Investment return in the top third of professionally managed funds

Our Investment Committee uses a style-based investor management system and allocates assets to specific investment styles. The committee hires investment managers to manage a particular style. We use nine active managers; seven for equities and two for fixed income investments. Approximately 60 percent of the pooled investments are actively managed.

As endowment fund investors we have a perpetual horizon and maintain a disciplined approach to long-term investment strategy while utilizing short-term tactical allocations to add value when opportunities arise. We also remain committed to a long-term diversification strategy with an allocation to high quality fixed income assets even in times of booming equity investments. In

addition, our prudent distribution policy (summarized below) provides a structured method of making distributions from an endowment that protects the stream from inflation thus creating a predictable annual distribution and allows the Investment Committee to focus on maximizing total investment return.

While the volatility of the markets in recent years has been a challenge, our committee has remained disciplined in staying with a policy that emphasizes diversification of assets, quality investments and a long-term perspective. Both the committee and our Trustees view these responsibilities as among the most important that we provide as managers of the community's endowment.

DISTRIBUTION POLICY

Since 1989, we have used a distribution policy that permits endowments to capitalize on good investment years as well as protect them in low or negative return markets. Cash distributions from most of the endowment funds we administer are based upon a spending policy that calls for distributing 5 percent of the fund's average market value. The remaining investment return is left in the fund to increase the value. The annual distribution amount is based upon a rolling 12-quarter average of the fund's market value. While there are other approaches to determining distributions, the 5 percent spending rule does not require a specific investment allocation to income-producing assets and is not subject to short-term market fluctuations.

For more information on our investment and distribution policies, please contact Rhonda Godwin at 405/606-2916 or email her at r.godwin@occf.org.

INVESTMENT PERFORMANCE POOLED INVESTMENTS

	Year Ended	Three Years Ended	Five Years Ended	Ten Years Ended
	June 30, 2012	June 30, 2012	June 30, 2012	June 30, 2012
EQUITIES				
Oklahoma City Community Foundation	0.30%	15.77%	0.47%	5.94%
S&P 500	5.45%	16.38%	0.22%	5.33%
Russell 3000	3.84%	16.73%	0.39%	5.81%
MSCI ASW/exUS	-14.56%	6.96%	-4.62%	6.74%
FIXED INCOME				
Community Foundation	5.70%	5.89%	6.17%	5.26%
Barclays Capital G/C Int	5.42%	5.80%	6.01%	5.07%
TOTAL RETURN				
Oklahoma City Community Foundation	2.31%	12.00%	3.04%	6.27%
65% S&P 500/35% Barclays Capital G/C Int (Note A)	5.44%	12.79%	2.75%	5.60%
50% Russell 3000/15% MSCI World/35% Barclays Capital G/C Int. (Note B)	1.63%	11.65%	2.16%	6.17%

Note A: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

Note B: Equity performance is compared to the Russell 3000 stock index and the MSCI ASWi exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

OUR INVESTMENT MANAGEMENT PROCESS

A key goal of the Oklahoma City Community Foundation Trustees and our Investment Committee is to achieve good investment returns that allow for annual distributions from endowment funds, help increase the value of the funds and ensure the endowments exist for the future.

While the markets can be volatile, our intent is to have a strong process for allocation and review. We are fortunate to have a committee that is well-informed and actively involved. We have always been transparent about our investment process and the results and we are pleased that our efforts have resulted in a solid investment product for our donors and the charitable organizations.

INVESTMENT COMMITTEE

Our Investment Committee comprises of six Trustees or past Trustees and three community leaders who are knowledgeable about investments. The members of the Investment Committee for FY2012 are listed at right. It is the role of the committee to oversee the investment functions through adopting the investment policy, hiring the primary professional investment consultant and each of the investment managers. During quarterly meetings, the committee reviews the investment performance and the recommendations for the allocation of assets to equities or fixed income and then to the various style sectors. This committee performs one of the most important functions that we offer to support donors and charitable endowment funds.

INVESTMENT CONSULTANT

Since 1988, Hotchkiss Associates has served as our investment consulting firm. Jack Marringa is the principal who serves as the direct contact with the committee and our staff. Based in Chicago, Hotchkiss Associates is a division of United Capital Financial Advisors. In addition to monitoring investment performance and making recommendations about asset allocation, Mr. Marringa and the firm assists with the selection of style-specific managers to implement our allocation policy.

OUR INVESTMENT PROCESS

Our management process begins with the committee's determination of percentage of the assets to be allocated between equities, fixed income securities and cash. Next, the committee determines the equity allocation among the various styles of equity management.

Once allocation is determined, the committee selects the style-specific managers. The managers' performance is evaluated against the appropriate benchmark for their particular sector and their adherence to the specific style they have been engaged to manage. For FY2012, we had seven active equity managers listed at right.

INDEX FUNDS

In addition to these managers who actively select stocks in each of their respective sectors, we also use a group of index funds to provide additional diversification within each sector. The return from the index funds is targeted to match the market, and the relatively low cost of these index funds assists us in maintaining a very low total cost for our investment operations. The primary provider of these index funds is BlackRock (New York) (formerly Barclays Global Investors) and the annual costs range from 5 basis points to 35 basis points.

INVESTMENT COMMITTEE FY2012



STEVEN C. DAVIS *
Chairman, Investment Committee
Attorney, Hartzog
Conger Cason & Neville



STEPHEN MASON *
President, Board of Trustees
Cardinal Engineering

STEVE AGEE Dean, Meinders School of Business, Oklahoma City University

KIRKLAND HALL * Co-Owner, Hall Capital

SCOTT MUELLER CFO, Arcadia Resources

J. EDWARD BARTH ** Ex-Officio Attorney, Andrew Davis PETER B. DELANEY Chairman & CEO, OGE Energy Corp.

JAMES H.
HOLLOMAN JR. **
Attorney, Crowe & Dunlevy
BOND PAYNE * •

Chairman, Heritage Trust
Christian K. Keeser

CHRISTIAN K. KEESEE **
Ex-Officio
Chairman, Kirkpatrick Bank

PAUL W. DUDMAN **
Attorney, Fellers Snider
Blankenship Baily & Tippens

ED KREI Managing Director, The Baker Group

INVESTMENT COUNSEL

HOTCHKISS ASSOCIATES, LLC

303 W. Madison, Suite 1050, Chicago, Ill. 60606

*FY2012 Trustee **Past Trustee *Joined committee July 1, 2012

GENERAL POOL INVESTMENT ACTIVE MANAGERS AS OF 6/30/2012

EQUITIES

LARGE CAP VALUE

O'Shaughnessy Asset Management, Stamford, Conn.

LARGE CAP CORE

Saratoga Research & Investment Firm, Saratoga, Calif.

SMALL/MID CAP GROWTH

Columbus Circle Investors, Stamford, Conn.

SMALL/MID CAP VALUE

Earnest Partners, Atlanta, Ga.

SMALL CAP CORE

Kalmar Investors, Wilmington, Del.

INTERNATIONAL EMERGING MARKETS

Aberdeen Asset Management, Philadelphia, Pa.

HIGH YIELD BONDS

Wells Fargo Capital Management, San Francisco, Calif.

FIXED INCOME

Bank of Oklahoma, Oklahoma City, Okla.

J. P. Morgan Asset Management, Columbus OH & Oklahoma City, Okla.

POOLED INVESTMENTS PERFORMANCE SUMMARY

Manager	% of Total Portfolio June 30, 2012	% of Asset Class June 30, 2012	Rate of Return Year Ended June 30, 2012
EQUITY			
LARGE CAP VALUE O'Shaughnessy Asset Mgmt. BlackRock Russell 1000 Value Index Fun Russell 1000 Value	2.87% d 9.58%	4.95% 16.54%	N/A 1.74% 3.01%
LARGE CAP GROWTH BlackRock Russell 1000 Growth Index Fur Russell 1000 Growth	nd 15.05%	25.97%	5.45% 5.76%
SMALL/MID CAP VALUE Earnest Partners Russell 2000 Value	3.54%	6.11%	-3.14% -1.44%
SMALL/MID CAP GROWTH Columbus Circle Investors Russell 2500 Growth	4.34%	7.49%	-3.50% -3.19%
INTERNATIONAL BlackRock EAFE Index Fund MSCI EAFE (US\$) Net	2.86%	4.93%	-13.50% -13.83%
BlackRock Emerging Markets Index Fund Aberdeen Emerging Markets Fund MSCI EMF (Gross) Index	0.44% 5.01%	0.76% 8.65%	-16.02% -3.24% -13.38%
CORE BlackRock Russell 1000 Index Fund Saratoga Russell 1000	7.12% 2.83%	12.29% 4.88%	3.85% N/A 3.01%
Kalmar Investments BlackRock Russell 2000 Index Fund Russell 2000	2.32% 0.01%	4.01% 0.02%	-1.66% -1.87% -2.08%
нідн yield воnds Wells Capital Management Sutter Fund CSFB High Yield Bond Index	1.96%	3.38%	4.96% 7.30%
TOTAL EQUITIES	57.96%	100.00%	0.30%
S&P500 Stock Index Russell 3000			5.45% 3.84%
FIXED INCOME JPMorgan Bank of Oklahoma Barclays 1–3 yr. Bond Fund BlackRock 1–3 yr. Treasury Bond Index Fu	19.19% 17.61% 2.42% and 2.48%	46.02% 42.23% 5.80% 5.95%	6.21% 5.49% N/A 0.97%
TOTAL FIXED INCOME	41.71%	100.00%	5.70%
Barclays Capital G/C Int. Index Barclays Capital 1–3 Govt			5.42% 0.86%
CASH JPMorgan Money Market Fund	0.34%		0.08%
TOTAL POOLED INVESTMENTS	100.00%		2.31%
Composite Indices 65% S&P500/35% Barclays Cap 50% Russell/15% MSCI/35% In		t.	5.44% 1.63%

Notes: Investment managers are measured against the index selected for that manager's specific style with the overall performance of the equities being measured against the S&P500 stock index. All performance returns are gross of management fees and custody/transaction charges and net of sales commissions.

Fiscal Year Ended	General Pool Rate of Return	Composite Indices (Note A)	Allocation Benchmark (Note B)
June 30, 2012	2.31%	5.44%	1.63%
June 30, 2011	21.57%	21.26%	21.96%
June 30, 2010	12.99%	12.28%	12.32%
June 30, 2009	-14.61%	-15.20%	-16.09%
June 30, 2008	-3.23%	-5.94%	-4.76%
June 30, 2007	13.68%	15.40%	16.49%
June 30, 2006	6.82%	5.54%	8.90%
June 30, 2005	7.52%	5.76%	8.16%
June 30, 2004	15.03%	12.39%	15.01%
June 30, 2003	5.28%	3.96%	3.48%
Ten Years Compounded	6.27%	5.60%	6.17%

Note A: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

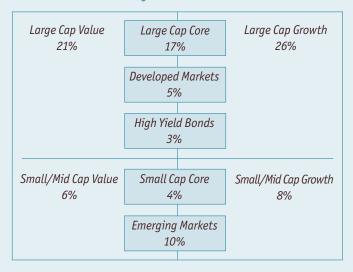
Note B: Equity performance is compared to the Russell 3000 stock index and the MSCI ASWi exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

As of Fiscal Year ending June 30, 2012

ASSET ALLOCATION MODEL - GENERAL POOL

	Target	Range
Equity	65%	40-70%
Fixed Income	35%	30-60%
Cash	0%	0%

ASSET CLASS TARGET PERCENTAGE ALLOCATION FOR EQUITIES



TARGET ASSET CLASS RANGES

Large Cap Value	18-28%	Small/Mid Cap Value 4-10%
Large Cap Growth	18-28%	Small/Mid Cap Growth 4-10%
Large Cap Core	20-48%	Small Cap Core 10–24%
Developed Markets	5-15%	Emerging Markets 5-10%
High Yield Bonds	0-10%	

WAYS TO GIVE

The Oklahoma City Community Foundation offers a variety of giving opportunities to make charitable giving as easy and flexible as possible. Whether you would like to make a gift now or establish a planned gift that will benefit charitable interests later, we can help you and your professional advisor with your philanthropic planning to accomplish your charitable and financial goals.

OPTIONS FOR GIVING NOW

CASH GIFTS

Cash is one of the easiest ways to make a charitable contribution. A cash gift to the Oklahoma City Community Foundation can be in the form of cash, check, money order or a cashier's check.

CREDIT CARD GIFTS

Through our secure online giving service with PayPal, we can accept American Express, Discover, MasterCard or Visa. For many donors, online giving is an easy and convenient way to make a charitable gift at any time. To make an online gift, please visit www.occf.org/onlinegiving.

REAL ESTATE

Real estate may be given at appraised value. If appreciated, capital gains tax may be avoided on the real estate appreciation if the property is contributed directly to a fund at the Oklahoma City Community Foundation. Gifting real estate may allow you to preserve liquid assets while maximizing your charitable contributions.

BUSINESS-RELATED ASSETS

We accept gifts of individually-owned business assets such as closely-held C-corp. and S-corp. stock, partnerships and LLCs.

STOCKS, BONDS AND MUTUAL FUNDS

If appreciated, marketable or closely-held securities such as stocks, bonds and mutual funds can offer significant tax savings while maximizing charitable contributions. The securities may be given so that you receive an income tax deduction equal to the fair market value of the donated assets while avoiding the capital gains tax. We maintain accounts at most brokerage firms and can arrange for the transfer of the donated securities.

OIL AND GAS INTERESTS AND ROYALTY INTERESTS

The contribution of oil and gas interests may allow for the preservation of liquid assets while maximizing charitable contributions.

LIFE INSURANCE

A life insurance policy can be an effective means to fund a charitable gift without significant outlays of cash. If the policy is gifted, you may receive a tax deduction for the current cash value and future premiums could be funded with additional tax deductible contributions.

GIVING LATER THROUGH A PLANNED GIFT

A planned or deferred gift is a charitable gift made as part of an individual's tax or estate plan that may provide an income benefit to the donor or a tax deduction exceeding a single year. We can help you with the planned giving options outlined below. We always encourage donors to discuss these options first with your professional advisor.

CHARITABLE GIFT ANNUITIES

A Charitable Gift Annuity (CGA) allows individuals 55 years or older to make a gift with cash or other assets of at least \$20,000, receive income for life and, at the end of the annuity, have the remaining assets go to the charitable fund(s) of their choosing. We offer six CGA options.

CHARITABLE REMAINDER TRUSTS

A Charitable Remainder Trust (CRT) allows individuals to place assets in a trust that pays annual income to the donor or a beneficiary for life or a term of years. In addition, the trust is removed from the estate, reducing subsequent estate taxes. Upon the trust's termination, the remaining assets will benefit an existing endowment or Advised Fund.

CHARITABLE LEAD TRUSTS

A charitable lead trust allows individuals to transfer assets to the Oklahoma City Community Foundation in order to pay a percentage of the assets' value to an endowment designated by the donor. At the end of the trust term, the remaining assets are passed on to designated beneficiaries. This option can provide discounted gift or estate taxes for the beneficiaries and, in certain cases, an income tax deduction at the time the trust is created.

RETIREMENT PLAN ASSETS

Individuals may use retirement plan assets to establish an Advised Fund and reduce a potential tax burden on heirs. Your heirs may serve as advisors to the fund, ensuring that your charitable interests are continued into the future.

PLANNING YOUR WILL AND TRUST

We all live busy lives and may find it difficult to take the time to create an estate plan. The Oklahoma City Community Foundation's free Guide to Planning Your Will and Trust is designed to help you to think about how you want your assets to be distributed at death. This step-by-step guide will help you to gather the



information your attorney will need to prepare a will or trust that accomplishes your goals. For a free copy of our will and trust guide, visit www.occf.org/willguide or contact Joe Carter at 405/606-2914.

BEQUESTS

With a bequest, you can designate a percentage, the residual or their entire estate to benefit an existing fund or to establish a new fund. This option may provide you and your family with substantial reductions in federal estate taxes.

CHARITABLE ORGANIZATION ENDOWMENT FUNDS

As of August 1, 2012

Through the Charitable Organization Endowment Program, we administer permanent funds for 310 nonprofit organizations. The program is the largest of its kind in the United States. As of June 30, 2012, the fund market value for these endowment funds was \$153.6 million and annual distributions to the organizations exceeded \$5.6 million. More than 40 nonprofit organizations participated in a match opportunity during the first part of Fiscal Year 2012 and increased their fund balances by a collective \$607,000. Those organizations are denoted with ★. The endowment funds marked with ■ are organizations who have completed a profile on GiveSmartOKC.org as of 10/15/2012.

For more information on establishing a charitable organization endowment fund, contact Gayle Farley or Kenneth Conklin at 405/235-5603.

	MARKET VALUE	FY 2012		MARKET VALUE AS OF 6.30.2012	FY 2012
	18 OF 0.30.2012	DISTRIBUTION	Oklahoma Visual Arts Coalition ■		DISTRIBUTION © 2.970
ARTS & CULTURE				,	\$ 3,870
Allied Arts Foundation ■	\$ 1,092,860	\$ 50,061	Opry Heritage Foundation of Oklahoma ■ •	19,260	333
Ambassadors' Concert Choir	128,067	6,259	Paseo Artists Association ■	69,328	3,348
American Banjo Museum ●	119,096	1,167	Photographic Society of America	50,657	2,035
American Choral Director's Association *	41,775	1,447	Prairie Dance Theatre	101,342	4,952
Arts Council of Oklahoma City ■	363,137	17,715	Red Earth	177,801	8,495
Canterbury Choral Society ■	183,967	9,017	- Kathleen Upshaw Fund	16,052	787
Chamber Music in Oklahoma	174,037	8,295	Science Museum Oklahoma	58,107,140	1,626,479
- Berrien Kinnard Upshaw Fund	48,481	2,371			
Cimarron Opera Company	137,998	6,646	COMMUNITY IMPROVEMENT ORGA	NIZATIONS	
City Arts Center ■	1,576,302	76,795	Association of Fundraising Professionals * ■	27,604	1,151
Fine Arts Institute of Edmond ■	144,753	7,049	Cimarron Alliance Foundation *	21,679	951
Guy Fraser Harrison Academy			Crime Stoppers of Oklahoma City	82,573	4,035
for the Performing Arts	73,893	3,587	ESCCO - Executive Service Corps		
Individual Artists of Oklahoma/			of Central Oklahoma * ■	45,373	1,741
Linda Jaeger Memorial ■	44,594	2,182	Executive Women International	131,603	6,450
Jacobson Foundation ■	64,900	3,152	Impact Oklahoma *	38,395	1,648
Jazz in June ■	49,304	1,687	Jewish Federation of Greater Oklahoma City	251,045	12,277
Ladies Music Club of Oklahoma City	61,478	2,830	- Ralph Dorn Fund	211,972	10,390
Lawton Philharmonic Society	91,685	4,484	Junior Hospitality Club	176,683	8,639
Lyric Theatre of Oklahoma ■	1,306,154	63,717	Junior League of Oklahoma City	235,364	11,508
- Curt Schwartz Scholarship	86,869	4,244	Kiwanis Club Special Activities	71,300	3,462
Melton Art Reference Library/	•	•	L'Alliance Francaise d'Oklahoma, Inc	120,197	5,840
Legacy Collection	98,125	4,796	Leadership Oklahoma City ■	989,248	46,875
Jasmine Moran Children's Museum	111,175	5,119	- LOYAL Fund	5,295	125
National Cowboy & Western Heritage Museum	1,362,605	60,000	League of Women Voters of Oklahoma	44,702	2,192
National Cowboy & Western Heritage Museum			Midwest City Rotary Foundation *	29,212	1,003
- Docent Council	27,413	1,345	National Society of Colonial Dames	,	_,,
OK Chorale *	45,474	1,776	of America in Oklahoma	187,249	9,178
Oklahoma Arts Institute ■	235,128	11,434	Navy League for USS Oklahoma City		
Oklahoma Children's Theatre ■	96,954	4,567	and E6-A Squadron	116,672	5,705
Oklahoma City Ballet ■	186,805	9,133	The Ninety-Nines Association		
Oklahoma City Museum of Art	3,825,637	175,642	of Women Pilots and Museum	111,256	5,317
- Fee-Milligan Endowment	1,778,435	82,869	Oklahoma Center for Nonprofits ■	127,844	6,250
- Carolyn A. Hill Collections Fund	865,690	-	Oklahoma City All Sports Scholarship		
- James C. & Virginia W. Meade Collections Fur		_	Relief Fund	44,857	2,195
- James C. Meade Friends Lecture Series	14 1/1/0/511		Oklahoma City Boathouse Foundation	162,836	3,389
Endowment	183,528	_	Oklahoma City Foundation for Architecture	137,835	6,737
- Robert & Harriet Orbach Fund	94,630	4,409	Oklahoma County Bar Foundation	292,639	14,196
Oklahoma City Orchestra League	368,684	17,966	Oklahoma Lions Service Foundation	157,453	7,698
Oklahoma Community Theatre Association	19,435	950	Redbud Foundation ■	48,751	2,237
- Lil Williams Festival Fund	25,333	1,216	Rotary Club 29 Foundation	218,422	10,702
Oklahoma Museums Association	25,333 88,990	4,318	Jim Thorpe Association *	42,335	1,298
			Women of AT&T, Oklahoma City Chapter	20,714	652
Oklahoma Philharmonic Society	1,602,356	77,696	Women of the South	19,362	962
- J. Landis Fleming Fund	6,518	304		13,302	302
- Fund for Collaborative Performances	3,118,104	119,526			
Oklahoma Shakespeare in the Park	78,205	3,484			

	MARKET VALUE AS OF 6·30·2012	FY 2012 DISTRIBUTION		MARKET VALUE AS OF 6·30·2012	FY 2012 DISTRIBUTION
EDUCATION: COMMUNITY ORGA	NIZATIONS		Oklahoma Foundation for Excellence ■	\$ 149,696	\$ 7,318
Friends of Libraries in Oklahoma *	\$ 55,154	\$ 1,632	Oklahoma Foundation for the Education	,,	, ,,,,
Friends of the Metropolitan Library System		5,939	of Blind Children & Youth	40,705	1,995
Friends of the Mustang Public Library	43,061	1,981	Oklahoma School of Science		
Friends of the Norman Public Library	50,760	2,482	and Mathematics	301,426	14,266
Institute of International Education	200,746	9,815	Positive Tomorrows ■	386,233	18,867
- Colin and Brooke Lee Fund	80,974	3,959	Putnam City Public Schools Foundation ■	445,084	21,811
- Alice Pratt Internship Fund	157,755	7,714	Rosary Catholic School	104,464	5,085
Library Endowment Trust ■	297,862	13,989	Sacred Heart Catholic School	367,703	16,358
- Nancy B. Anthony Library Endowment Fund		13,989	St. Charles Borromeo Catholic School	70,428	3,430
Oklahoma Humanities Council ■	148,224	7,254	St. Elizabeth Ann Seton Catholic School	57,136	2,783
Oklahomans for Special Library Services	348,120	17,045	St. James Catholic School	227,000	11,077
-			St. John Christian Heritage Academy-		
Payne Education Center	135,756	6,637	Waltine Lynette Jackson Endowment	131,347	6,422
Weatherford Public Library Foundation * ■	42,756	1,337	St. John's Episcopal School	159,157	7,778
EDUCATION: PRESCHOOL THRU 1	9TH CDADE		- Calvin and Peola Battle Scholarship Fund	8,972	439
Calumet School Foundation	31,940	1,567	- Edward Wade Dalton Memorial Fund	13,308	651
Casady School	819,078	35,684	- Sherry Rowan Scholarship Fund	5,704	279
- Carolyn Young Hodnett Scholarship Fund	194,409	9,450	St. Mary's Episcopal School of Edmond	153,770	6,680
- Eleanor Kirkpatrick Fine Arts Chair Fund			Southeast High School Alumni Support	20,484	0
	1,779,749	76,826	Special Care ■	281,733	13,764
- John E. Kirkpatrick Humanities Chair Fund	928,885	45,152	Trinity School	93,622	4,577
- Jane B. McMillin Memorial Fund	58,371	2,757	Westminster School	415,675	20,310
- Records Family Scholarship Fund	500,217	24,315	- Gregory L. Shadid Memorial Fund	122,221	5,926
- Scholarships Fund	380,784	12,139			
- Scholarships runu - Clements		7,423	EDUCATION: SCHOLARSHIP AND S	UPPORT ORGAN	NIZATIONS
	215,122		Beta Eta Lambda Scholarship Foundation		
Celebrations Preschool	143,206	6,893	of Alpha Phi Alpha *	\$ 43,692	\$ 1,158
Christ the King Catholic School - James C. & Virginia W. Meade Fund	63,551	3,098	Markoma Christian Ministries	918,942	44,964
•	59,809	2,922	Moore High School Alumni		
Christian Heritage Academy *	190,868	3,086	Association Scholarship ■	33,630	1,624
Crescent Public Schools Foundation, Inc.	26,337	1,247	- Bennie Raine Scholarship Fund	19,553	962
Deer Creek Public Schools	1,638,690	69,214	- George and Doral Hopper Scholarship Fund	18,546	906
Edmond Public Schools Foundation	305,194	14,859	- Music Scholarship Fund	51,906	1,880
- Eloise Rodkey Rees Inspirational Essay Award Fund	20,169	985	- Hoby and Anita Horn Scholarship Fund	19,991	908
- Rees Fund	·		Oklahoma Engineering Foundation		
El Reno Public School Foundation/	29,078	1,423	Scholarship ■	142,040	6,945
Wilbur and Jean Gardner Scholarship	92,504	4,534	Oklahoma Pilots Association		
- Leslie F. Roblyer Leadership Grant	9,061	4,554	Vic Jackson Scholarship	41,156	1,951
The Foundation for Oklahoma City Public	9,001	432	OSU Agricultural Education Scholarship Inc.	500,988	22,418
Schools	202,693	9,886	Will Rogers Air National Guard Scholarship	47,081	2,282
Guthrie Educational Foundation *	41,829	1,448	Society of Petroleum Engineers Internationa		
Heritage Hall	818,198	39,000	OKC Section, Endowed Scholarship	253,274	12,947
- Landscaping Fund	70,622	3,000	Kimberly Kay Clark Naval Reserve	25.022	0
- Reynolds Endowment	23,117	-	Association Scholarship	25,933	0
- Teacher Endowment	740,512	50,000	A. Kurt Weiss Lectureship	87,970	1,500
Erna Krouch Preschool	72,096	3,518	Marie Welch Independent Insurance Agents of Oklahoma Scholarship	70,472	3,446
Bishop McGuinness Catholic High School	181,797	8,802	of Oktaholila Schotarship	70,472	3,440
Midwest City-Del City Public Schools	101,737	0,002	EDUCATION: COLLEGES, UNIVERSITI	FS & VOCATION	AL SCHOOLS
Foundation	351,946	17,238	Hillel Foundation/University of Oklahoma ■		21,369
Millwood School District	/-	,	- Louis Berlowitz Lodge Fund	10,629	513
Enrichment Foundation	29,259	1,319	- Milton J. Gordon Memorial Fund	194,418	9,502
Moore Public Schools Foundation			- John Horwitz Memorial Library Fund	18,789	918
for Academic Excellence	128,869	6,310	Langston University	639,566	29,777
Mount St. Mary Catholic High School ■	449,271	21,504	- Rachel Starks Durham Scholarship Fund	16,174	778
- Tom Swyden Fund	15,036	735	- Helen Aline Johnson Scholarship Fund	18,284	884
Oklahoma Christian School	46,293	1,865	neter name comison sentiarismp runu	10,204	004
Oklahoma FFA Foundation ■	1,438,648	59,460			

	MARKET VALUE AS OF 6.30.2012	FY 2012 DISTRIBUTION		MARKET VALUE AS OF 6.30.2012	FY 2012
- Kirkpatrick Scholarship Fund	\$ 61,373	\$ 2,925	- Tyler Knecht Memorial		
 Al Bert Prewitt, Sr. & Audrey Monroe Prewitt Fund 	16,820	813	Endowed Scholarship - Marie West Lyons Scholarship	\$ 23,978 15,455	\$ 945 733
- Baxter L. Tilford Scholarship Fund	28,342	1,351	- Tommy Pinkston Family Memorial	15,455	755
Oklahoma Baptist University	159,002	7,759	Scholarship	44,660	2,053
- Business Program Fund	123,315	6,025	- Martha Piper Nursing Scholarship	10,653	541
- Hobbs Lectureship Fund	204,769	10,004	- Cheryl Ross Rinehart Memorial Nursing		
- James Hurley Professorship Fund	62,940	3,075	Scholarship	10,675	542
- Scholarships Fund	82,718	4,037	- Renna V. Royse Scholarship	8,541	418
Oklahoma Christian University ■	1,180,372	56,585	- Virdin Royse Memorial Endowed Scholarship	9,317	456
- Olen V. Hurst Scholarship Fund	20,101	1,013	- James Shaw Scholarship	25,135	1,140
- McBride Center for Faith & Literature Fund		6,790	St. Gregory's University Scholarships ■	132,750	6,471
Oklahoma City Community College	227,378	9,387	- Vogt Fund	27,231	1,332
Oklahoma City University	2,195,727	106,551	Southern Nazarene University Scholarship *	40,631	1,495
- Ray and Lucille Ackerman Marketing	2,133,727	100,331	Francis Tuttle Foundation	186,670	9,121
Scholarship	28,403	1,378	United States Air Force Academy/		
- Benham Professorship Fund	157,967	7,685	John E. Kirkpatrick Fund	339,677	16,651
- Film Institute *	41,696	1,572	United States Military Academy/		
- Fine Arts Department Fund	95,549	4,648	John E. Kirkpatrick Fund	339,915	16,662
- Richard Kells Memorial Scholarship	51,689	4,859	United States Naval Academy/		
- Law School Dean's Fund	197,453	9,632	John E. Kirkpatrick Fund	339,683	16,651
- Law School Seminar Fund	445,600	21,582	University of Central Oklahoma		
- Petree School of Music Fund	111,553	5,427	- Fine Arts Fund	89,436	4,300
- Societies Fund	82,487	4,013	- Kirkpatrick Service Awards Fund	397,103	19,321
Oklahoma State University/School of Civil			- Nursing Scholarship Fund	25,650	1,254
& Environmental Engineering	17,924	1,811	University of Central Oklahoma/		
- James D. & LaVerna L. Cobb			Department of History and Geography - Diane Neal Kremm Fund *	29,012	1,415
Endowment Fund for OSU School			University of Oklahoma Health Sciences Cent		1,415
of Civil and Environmental Engineering	132,199	6,593	- Robert M. Bird Society	156,809	7,185
Oklahoma State University - Oklahoma City	144,344	6,547	- Medical College Alumni Association Fund	32,914	1,508
- Horticulture Center	250,645	11,588	- Watson Scholarship Fund	29,050	1,331
- Diane Miller Greenhouse Scholarship Fund		1,288	University of Oklahoma Norman	29,030	1,331
- Rumsey Garden Fund	126,593	5,742	- Bizzell Memorial Library Fund	175,869	8,621
OIC - Opportunities Industrialization Cente		12,013	- Jerry Cooper Marching Band Scholarship	59,699	2,919
Redlands Community College ■	53,428	2,608	- Fred Jones Jr. Museum of Art	199,049	9,750
- Alumni and Friends Association Scholarship	9,578	487	- Naval ROTC	118,562	5,775
- Black Baseball Endowment	9,317	456	Havathore	110,502	3,113
- Burrus Family Scholarship	87,357	3,716	Environment & Animals Organ	TATIONS	
- Michael Earl Cray Scholarship	10,250	501	Best Friends of Pets ■	45,345	2,077
- El Reno High School Class of '65 Endowed Scholarship	10 572	497	Choctaw Parks Foundation	45,545	2,077
- El Reno Masonic Lodge #50/	10,573	497	-Historical Sculpture Gardens Perpetual Care	93,912	2,817
RCC Aggie Club Scholarship	54,254	1,548	Free to Live ■	296,321	14,448
- El Reno Chamber -	34,234	1,540	Friends of Martin Park Nature Center	48,466	2,276
Leslie F. Roblyer Memorial Scholarship	12,255	599	Morris Animal Foundation ■	147,812	7,244
- Trotter-Gambel Scholarship •	24,121	1,092	Myriad Gardens Foundation	118,927	5,804
- Scott L. Harlan Memorial			Oklahoma City Beautiful	250,200	11,802
Endowed Scholarship	17,593	711	- Wildflowers Fund	43,591	2,111
- Howard and Rebecca Rainey Hutson			- Morrison Tucker Fund	43,508	2,105
Scholarship	38,172	1,821	Oklahoma City Geological Foundation	21,046	1,043
- Drs. Owen & Bess Jenkins			Oklahoma Horticultural Society	92,532	4,442
Endowed Scholarship •	10,280	292	Oklahoma Iris Society	21,513	1,024
- T.G. Johnson Memorial	2		Oklahoma River Foundation	589,374	24,339
Endowed Scholarship •	9,701	486	Oklahoma Zoological Society ■	776,370	33,506
- Edna McMahon Kelly Memorial	0.570	/07	The Nature Conservancy/Oklahoma Chapter	230,130	11,277
Endowed Scholarship	9,578 8 5/1	487 719	- James K. Hotchkiss Fund	312,109	15,276
- Cathi Kennedy Scholarship	8,541 8,060	418	The Tree Bank	185,037	8,672
- KLR Scholarship	8,969	438			

	MARKET VALUE AS OF 6·30·2012	FY 2012		MARKET VALUE AS OF 6.30.2012	FY 2012
HEALTH-RELATED ORGANIZATIO		DISTRIBUTION	William Fremont Harn Gardens	AS OF 0.30 2012	DISTRIBUTION
Alzheimer's Association/	-10		and Homestead	\$ 904,239	\$ 44,077
Oklahoma & Arkansas Chapter *	\$ 37,256	\$ 1,598	Oklahoma Archaeological Survey *	23,445	1,124
American Cancer Society	169,332	8,269	Oklahoma City-County Historical Society	228,721	9,707
American Diabetes Association	48,998	2,396	Oklahoma Heritage Association ■	183,018	8,580
Arthritis Foundation/Oklahoma Chapter	109,797	5,320	- Gary & Elizabeth Huckabay Scholarship	16,636	815
Cavett Kids Foundation	102,566	4,931	- Scholarship Fund	156,660	7,680
The Children's Center	276,570	13,378	Oklahoma Historical Society - Cross S Ranch	98,215	4,791
Children's Hospital Foundation ■	195,981	9,569	Oklahoma Historical Society		
Community Health Center/			- Guthrie Carnegie Library	24,511	1,207
Mary Mahoney Memorial Health Center	130,375	5,921	Oklahoma Historical Society/		
Epilepsy Association of Oklahoma ■	143,734	6,376	Oklahoma History Center ■	1,328,497	66,372
Integris Baptist Medical Center	675,430	32,949	- Emily Bell Fund	197,293	9,604
- Baptist Burn Center Fund	419,337	20,456	- Murrell Home/Nell Bradshaw Fund •	55,849	2,884
- James L. Hall Jr. Center			- Nahzi and Annette Zuhdi Fund	248,470	12,095
for Mind, Body & Spirit	141,440	6,917	Oklahoma Railway Museum *	46,220	1,814
Integris Southwest Medical Center	45,593	2,231	Oklahoma State Firefighters Museum	51,327	2,411
The Leukemia & Lymphoma Society	20,930	1,037	Oklahoma Westerners Indian Territory Posse	86,210	0
Lupus Foundation of America/			Overholser Mansion	120,054	5,869
Oklahoma Chapter	27,413	1,351	- Dianne Gumerson Memorial	9,043	441
Dean A. McGee Eye Institute	261,023	12,754	Preservation Oklahoma *	39,011	1,482
Mercy Health Center	218,253	10,667	Sillwater Museum Association/		
National Multiple Sclerosis/			Sheerar Museum	17,965	894
Oklahoma Chapter	16,879	835	Westerners International	155,689	7,339
Oklahaven Children's Chiropractic Center	25,427	1,255			
Oklahoma Blood Institute *	19,280	942	NEIGHBORHOOD ASSOCIATIONS		
Oklahoma Brain Tumor Foundation *	22,530	1,012	Crown Heights-Edgemere Heights		
Oklahoma Caring Foundation ■ •	20,320	125	Neighborhood Association	229,183	9,962
Oklahoma Medical Research Foundation	305,233	14,891	Edgemere Park Preservation Area	56,404	2,513
- Fleming Scholarship Fund	474,416	23,160	Historic Brookhaven		
- D. Allan & Dorothy B. Harmon			Neighborhood Association	89,803	4,402
Memorial Fund	88,500	4,320	Mesta Park Neighborhood Association	68,785	3,262
- Research Fund	19,560	955	Neighborhood Alliance of Oklahoma City ■	95,273	4,661
Oklahoma Physical Therapy Foundation	73,733	3,597	Oklahoma City Housing Services	166 710	0.146
Planned Parenthood of Central Oklahoma	268,131	13,060	Redevelopment Corp./Positively Paseo	166,719	8,146
- Cleo Cross Fund	8,693	425	Putnam Heights Preservation Area/	60.470	2 260
Prevent Blindness Oklahoma	19,343	960	Anderson Family Endowment	69,170	3,368
Referral Center for Alcohol and			Shartel Boulevard Development Authority	125,880	5,760
Drug Services	84,388	4,137	Dry vorovia Ope Lyva Imrova		
Russell-Murray Hospice *	47,953	1,751	RELIGIOUS ORGANIZATIONS		
St. Anthony Hospital Foundation ■	320,991	15,696	4HIM - His Healing Helping Hands International Ministries	39,490	1,920
Stroud Regional Medical Center Foundation	30,348	208	All Souls' Episcopal Church	•	
United Cerebral Palsy	61,269	2,996	- Music Fund	773,837	37,825 1,129
Variety Care	364,048	17,705		26,911	
			In Search of The Lord's Way * LifeChurch.tv *	39,827	1,295
HISTORY & PRESERVATION ORGA	NIZATIONS			48,746	1,837
45th Infantry Division Museum	312,962	14,512	St. Paul's Episcopal Cathedral *	42,384	1,199
95th Division Foundation	58,697	2,599	Sisterhood of Temple B'nai Israel *	61,713	2,682
Arcadia Historical & Preservation Society	44,556	1,246	- Seligson Flower Fund	8,222	376
Break O'Day Farm and Metcalfe Museum	66,133	2,625	Sisters of Benedict	18,487	919
Cleveland County Historical Society	19,432	946	Temple B'nai Israel Centennial Fund	27,642	0
Edmond Historical Society ■	47,940	2,321	Crivian Anyur Crivian Oracin	TYON:	
Freedoms Foundation at Valley Forge			SENIOR ADULT SERVICE ORGANIZA		. 700
- Oklahoma Chapter *	38,849	1,111	Areawide Aging Agency	96,781	4,726
Friends of Oklahoma Historical			Baptist Retirement Center	147,933	7,234
Society Archives	67,392	2,984	Daily Living Centers	287,266	14,042
Frontier Country Historical Society	25,060	1,237	Edmond Senior Community Foundation	80,354	3,033

	MARKET VALUE AS OF 6.30.2012	FY 2012 DISTRIBUTION		MARKET VALUE AS OF 6.30.2012	FY 2012 DISTRIBUTION
Foundation for Senior Citizens	\$ 57,823	\$ 2,834	Peppers Ranch * ■		
Oklahoma Alliance on Aging * ■	23,801	1,087	Rainbow Fleet	\$ 48,505 117,891	\$ 2,020 5,764
Oklahoma County Senior Nutrition Program		2,710	Regional Food Bank of Oklahoma	243,328	10,931
Rebuilding Together OKC ■	57,817	2,793	Reliant Living Centers of Oklahoma	243,326 44,722	
RSVP - Retired & Senior Volunteer	37,017	2,733	Dale Rogers Training Center	307,965	2,105 14,943
Program of Central Oklahoma ■	92,610	4,510	Safe Kids Oklahoma	•	952
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		20,153	
SOCIAL SERVICES ORGANIZATION	S		The Salvation Army - Ed Leslie Fund	320,527	15,615
Mary Abbott Children's House •	36,110	750		499,848	23,982
Aid for Individual Development	176,437	8,641	- Building Maintenance Fund •	77,374	317
American Red Cross of Central Oklahoma	200,410	9,755	Scope Ministries International	108,188	5,290
CARE - Child Abuse Response and	200,110	37.33	Skyline Urban Ministry	281,517	13,534
Evaluation Center	72,124	3,505	SAFY - Specialized Alternatives for Families & Youth *	22,718	1,004
CASA of Oklahoma County *	41,424	1,583	Special Olympics Oklahoma ■	24,701	1,208
Catalyst Behavioral Services	43,504	1,990	Speck Homes	644,811	31,494
Catholic Charities of the Archdiocese		•	Sunbeam Family Services ■	299,034	14,528
of Oklahoma City ■	147,928	7,169	TEEM - The Educational and	299,034	14,526
Center for Children and Families, Inc. ∗ ■	72,957	1,550	Employment Ministry	198,646	9,617
Central Oklahoma Association for	•	•	United Methodist Boys Ranch	56,069	2,730
the Deaf & Hard of Hearing	48,808	2,386	United Way of Central Oklahoma		
A Chance to Change ■	154,472	7,411		263,517	12,825
Citizens Caring for Children ■	71,582	3,493	Upward Transitions	85,613	4,196
City Rescue Mission	84,832	4,120	Urban League of Greater Oklahoma City	52,243	2,561
Coffee Creek Riding Center	34,415	1,638	Urban Mission ■	245,088	11,664
Consumer Credit Counseling Services	5 1, 125	2,000	Willow Springs Boys Ranch	44,932	2,169
of Central Oklahoma ■	23,790	1,153	Work Activity Center ■	478,048	23,421
Deaconess Home/Pregnancy	,	,	World Neighbors ■	835,199	40,683
and Adoption Services	153,683	7,514	Youth Services for Oklahoma County ■	191,371	8,950
EARC - Employment & Residential Centers *	42,214	1,477	YWCA Oklahoma City ■	115,082	5,641
Easter Seals of Oklahoma ■	125,367	6,126			
Firstep - OKC Metro Alliance ■	387,372	18,917	YOUTH-SERVING ORGANIZATIONS		
Genesis Project	89,137	4,358	Big Brothers Big Sisters		
Goodwill Industries of Central Oklahoma		33,117	of Greater Oklahoma City ■	155,431	7,599
Heartline ■	180,945	8,847	Boy Scouts of America - Last Frontier Council ■		35,910
Hope Center of Edmond * ■	46,911	1,832	Boys & Girls Club of Oklahoma County ■	385,135	18,379
Infant Crisis Services ■	229,397	11,127	Camp Fire USA - Heart of Oklahoma Council	246,944	12,103
Jesus House ■	190,305	9,105	Chesapeake Swim Club	197,865	8,514
Legal Aid Services of Oklahoma ■	230,000	37203	Girl Scouts - Western Oklahoma ■	161,696	7,566
- Stan Foster Senior Law Fund	11,738	574	- Capital Endowment Fund •	19,404	333
- Judge Eugene H. Mathews Fund	84,374	3,928	Junior Achievement		
Limbs for Life Foundation * ■	48,343	1,447	of Greater Oklahoma City	145,476	7,046
Make-A-Wish Oklahoma ■	114,157	5,295	Oklahoma City Police Athletic League	45,957	2,249
Make Promises Happen/	111/137	3/233	Oklahoma FCA ■	194,910	9,465
Central Oklahoma Christian Camp ■	88,537	4,337	- Stephen B. Payne FCA Scholarship	120,052	5,856
McCall's Communities for Life Enrichment	523,205	24,750	Denny Price Family YMCA of Enid	32,572	1,593
Meadows Center for Opportunity	204,298	9,891	Salvation Army Boys and Girls Club		
Mental Health Association	20 1/230	3,032	of Oklahoma City	124,341	6,078
of Central Oklahoma ■	99,557	4,851	UNITY - United National Indian Tribal Youth	·	997
NAIC - Norman Addiction Information	•		Whiz Kids/City Care *	37,067	1,157
& Counseling *	42,898	1,649	YMCA of Greater Oklahoma City ■	393,014	19,205
Neighbor for Neighbor of Oklahoma City	331,622	16,213	- Downtown	93,770	4,583
Neighborhood Services Organization ■	220,958	10,696	- Eastside Branch	81,771	3,996
NewView Oklahoma ■	160,483	7,182	- Northside	9,812	479
Oklahoma Baptist Homes for Children ■	194,372	3,853	- Camp Classen	449,315	21,933
Oklahoma Foundation for the Disabled	219,710	9,616	- Eberly Scholarship	224,594	10,873
Oklahoma Halfway House	138,736	6,784	Youth Leadership Exchange	54,515	2,660
Oklahoma Lawyers for Children	35,658	2,092			
Parent Promise	126,064	6,158			
	120,004	0,250			

SCHOLARSHIP AND AWARD FUNDS

As of August 1, 2012

With nearly 130 funds, the Oklahoma City Community Foundation administers the state's largest independent scholarship program. Established by individuals, corporations, alumni groups and civic organizations, scholarship and award funds are permanent endowments that provide support for those who are seeking to improve themselves through higher education or additional post-high school training. During Fiscal Year 2012, the endowment funds listed below supported more than 500 awards.

For more information on establishing a scholarship endowment fund, please visit www.occf.org/FundOptions or contact Rick Fernandez 405/606-2919. To learn more about the funds listed below and the awards they support, visit www.occf.org/ScholarshipDirectory.

	MARKET			MARKET VALUE AS OF 6.30.2012
Mike Allen Memorial Education Fund	\$	47,670	Edward King Gaylord Scholarship	\$ 1,223,399
Aaron Alley Memorial Scholarship		44,511	Elsie Mae "Nat" Glosemeyer Scholarship	47,757
H.W. Almen/West OKC Rotary Scholarship		33,869	Freda Poole Grayson Scholarship	20,320
American Society of Civil Engineers Scholarship	•	37,253	John E. Green Community Foundation Scholar Award	32,221
American Society of Landscape Architects Scholarship		80,598	James H. Holloman Jr. Community Foundation Scholar Awa	
Andersen-Spraberry Scholarships		10,511	Geneva Hood Award - Casady School	59,277
BSO Ivy Foundation Scholarship		29,011	Jonas & Mary Beatrice House Scholarship	28,139
John Barresi Memorial Scholarship		32,927	Hudiburg Family Scholarship Fund	136,387
J. Edward Barth Community Foundation Scholar Award		41,949	Iron Workers Local 584 Harvey A. Swift Scholarship	57,747
John Blaess Memorial Scholarship		10,162	Virgil & Pauline Jackson Scholarship	114,187
Patrick S. Bonds Memorial Scholarship		48,410	Dennis James Scholarship -Deer Creek Baseball Fund	40,658
Vinita F. Boyer Scholarship		87,668	Miles Jenkins Memorial Scholarship	23,054
Alberta Brannon Memorial Scholarship		12,131	Kay Jewell Scholarship	18,469
Dr. Eugene S. Briggs Memorial Scholarship		56,863	William M. & Janet S. Johnson Scholarship	2,571,461
Frank & Merle Buttram String Awards		45,583	Jones High School Scholarship	44,533
Capitol Hill High School Award		93,197	Friends of Kim Jones - Shelton Scholarship	19,420
Elizabeth E. Carlson Scholarship		06,784	Dorothy Detrick Kendall Piano Scholarship Award	-5,5
Casady Class of 1996 Scholarship		54,253	- University of Oklahoma School of Music	
Central High School Alumni Association Scholarship		05,429	Dr. Edith King Mental Health Court Scholarship	21,382
Central Oklahoma Chapter of the American Society of Heat		,.	Rev. Kenneth King Memorial Scholarship	66,087
Refrigeration and Air-conditioning Engineers Scholarship		31,664	Kirshner Trust Scholarship	214,310
Classen '55 Scholars Fund		26,155	Valerie Koelsch Memorial Scholarship	42,639
Classen Awards Foundation	1	11,228	PFC Anthony Adam Landers "Zero To Hero" Scholarship	14,882
Classen Class of 1945 Scholarship		39,776	Sally Jo Clark Langston Memorial Scholarship	27,393
Classen Class of '54 Scholarship		36,972	Wann & Clara Langston Scholarship	44,113
Classen High School Alumni Association Scholarship **	;	26,930	Charles Thomas "Tommy" Lewis Memorial Fund	38,631
Ralph Clinton Scholarship - Sales & Marketing Executives		55,728	Judy Love Community Foundation Scholar Award	59,421
Brad R. Corbett Memorial Academic Trust	;	89,039	Albert & Freda Marottek Scholarship	3,452
Jean Hawley Curtis Scholarship	:	36,798	June Mitchell McCharen Scholarship	53,072
Harley Custer Memorial Scholarship		48,870	McGee FoundationScholarship Fund	787,196
Dana Corporation Scholarship	1	16,435	Frank McPherson Community Foundation Scholar Award	20,081
James R. Daniel Community Foundation Scholar Award		30,144	Benny McReynolds Memorial Scholarship	107,990
Dortha Dever Business Scholarship	(60,380	Charles C. & Mary Lou Miles Scholarship	28,208
Douglass High School Class of 1967 Scholarship	;	23,492	Michael Neal Minter Sr. Scholarship	31,542
Paul W. Dudman Community Foundation Scholar Award		32,221	Dr. Gary M. Moore Dance & Arts Management Scholarship	133,681
Durant Community Scholarship	;	84,579	Dr. Gary M. Moore Great Plan Scholarship	2,973,280
Durrell Public Law Research Award **		27,130	Muskogee Public Schools Adult Day Camp Fund	168,969
Early Childhood Association of Oklahoma Scholarship	:	39,833	Ronald J. Norick Community Foundation Scholar Award	23,731
Ema Garcia Memorial Scholarship Fund		21,509	Northwest Classen High School Class of 1956 Scholarship	48,221
Everett Foundation Scholarships	1	68,720	Paul B. Odom Jr. Community Foundation Scholar Award	23,695
Mark Allen Everett Graduate Fellowship in String			OKC Northwest Lions Club Scholarship	28,940
Performance - University of Oklahoma School of Music	2	61,475	Oklahoma Goodwill Industries Abilities Scholarship	34,591
Barbara Fagin Award Fund - Christmas Connection	:	36,365	Oklahoma Youth With Promise Scholarship	404,777
Brunel D. Faris Art Exploration Scholarship		32,388	Orner-Cook Scholarship	70,873
Daniel & Jay Feiler Scholarship	;	28,508	Deborah R. & Wayne A. Parker Scholarship	124,402
Irene P. & Samuel F. Frierson Educational Trust		92,275	Sen. Homer Paul Memorial Scholarship	
Wauhillau Austin Gale Memorial Scholarship		30,763	for Pauls Valley High School	38,395

MARKET VALUE AS OF 6.30.2012

Louise Harris Maara Phillips Duka University		
Louise Harris Moore Phillips Duke University School of Nursing Scholarship	\$	22,879
Pi Beta Phi Alumnae Club Scholarship	Ψ	104,271
Pilot Club Scholarship		9,108
·		11,543
Floy I. Pinkerton Vocal Music Scholarship		•
Larry W. Roach Leadership Award		21,326
Jeffry Rogers Memorial Education Scholarship		59,680
Mary Baker Rumsey Volunteer Award		51,972
- Junior League of Oklahoma City Seay A. Sanders Jr. Scholarship		•
		25,042
Mary & Spencer Sessions Teaching Award - Guthrie Public Schools		29,535
William F. Shdeed Community Foundation Scholarship		41,399
,		•
Lorene Sherman Memorial Scholarship		28,292
Willie Elizabeth Shipley Scholarship		410,164
Joe B. Smith Memorial Class of 1942 Scholarship Fund		78,325
Robert V. Smith Memorial Scholarship		33,995
Pete & Lela Stavros Scholarship		83,899
Wendell Steward Scholarship		21,389
Troop 193 Leadership Scholarship		89,894
Brian Wechsler Memorial Scholarship		41,511
Michael J. Weiss Scholarship		175,477
Western Oklahoma Building Trades Scholarship		23,720
James Whitfield Employee Scholarship		57,655
Dean Wild Memorial Scholarship		31,559
Deral E. Willis Scholarship		17,706
James M. Wilson Scholarship		21,993
Tracy Wilson Memorial Scholarship		46,730
Mildred & William Young Scholarship		31,328
Dan Zanowiak Memorial Scholarship		58,814

CONNECT WITH US!

STOP IN AND VISIT WITH US

We are located in historic Automobile Alley in downtown Oklahoma City. Our address is 1000 N. Broadway Ave. (the southeast corner of North 10th Street and North Broadway Avenue). Our office hours are 8:30 a.m. - 5 p.m., Monday - Friday.

VISIT WWW.OCCF.ORG:

- Learn how to start a fund and find out what gifts we can facilitate.
- Donate online to any of our endowed funds using a major credit card.
- Discover Legacy Giving, our online planned giving resource for donors and professional advisors.
- Learn more about Give Smart OKC.



FIND US ON FACEBOOK, TWITTER AND YOUTUBE



Visit www.facebook.com/occf.org for the latest on our activities and nonprofit news.



Follow us on Twitter @occforg.



Visit our YouTube channel at www.youtube.com/occforg to view and share television commercials about donors, their gifts and the impact these gifts have on our community. You can also view our videos on recent grants and projects.

GIVE US A CALL

Let us help answer any questions you may have regarding charitable giving. Call us at 405/235-5603.

BOARD OF TRUSTEES

Steven C. Davis, Chairman

Steve Agee**

Mary Ann Bauman, M.D.

Jim C. Clark

Nancy Coats-Ashley*

Kirkland Hall* Leslie Hudson

Oscar Jackson

Jane Jayroe

* Term expired June 30, 2012

Ann Johnstone

Steve Mason

Harry Merson

Jenny Love Meyer**

J. Larry Nichols

P.B. Odom III

Bond Payne

Tony Tyler

Christian K. Keesee, Ex-Officio

^{**} Term began July 1, 2012

OUR MISSION STATEMENT

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

OUR VISION

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.

THE OKLAHOMA CITY COMMUNITY FOUNDATION STAFF

ADMINISTRATION

Nancy B. Anthony, *President* 405/606-2900 n.anthony@occf.org

Rhonda Godwin, *Director of Administration* 405/606-2916 r.godwin@occf.org

Sarah Pool, Office Manager 405/606-2905 s.pool@occf.org

Louie Jameison, Gift Acknowledgement 405/606-2904 l.jameison@occf.org

Barbie Luttrull, *Receptionist* 405/606-2947 b.luttrull@occf.org

FINANCIAL SERVICES/ACCOUNTING

Cathy Lippard, Controller 405/606-2915 c.lippard@occf.org

Diane Baker, Assistant Controller 405/606-2921 d.baker@occf.org

Chris Busby, Accountant 405/606-2903 c.busby@occf.org

Mary Ann Williams, Accountant 405/606-2924 m.williams@occf.org

Sharon Ammons, *Special Projects Accountant* 405/235-5603 s.ammons@occf.org

James Bonds, *Administrative Accountant* 405/606-2906

j.bonds@occf.org

Donna Harless, Accounting Support 405/606-2925 d.harless@occf.org

DEVELOPMENT AND DONOR SERVICES

Kenneth Conklin, *Director* 405/606-2926 k.conklin@occf.org

Cher Golding, Donor Services 405/606-2920

c.golding@occf.org
Jennifer Stewart, Donor Services

405/606-2912 j.stewart@occf.org

PLANNED GIVING SERVICES

Joe Carter, *Director* 405/606-2914 j.carter@occf.org

COMMUNITY PROGRAMS

Gayle Farley, *Program Officer* 405/606-2910 q.farley@occf.org

Brian Dougherty, Margaret Annis Boys Trust Program Officer 405/606-2908 b.dougherty@occf.org

Mary Surbeck, *Literacy Program Officer* 405/606-2917 m.surbeck@occf.org

Adrienne Elder, *iFund Program Officer* 405/606-2930 a.elder@occf.org

Anna-Faye Rose, Scholarships Administrator 405/606-2902 a.rose@occf.org

Rick Fernandez, Coordinator for Counselor and Development Outreach 405/606-2919 r.fernandez@occf.org

Wanda Minter, *Scholarship Program* 405/606-2907 w.minter@occf.org

KIRKPATRICK FAMILY FUND

Liz Eickman, *Director* 405/767-3702 l.eickman@occf.org

Tina Burdett, *Grants and Programs Administrator* 405/767-3702 t.burdett@occf.org

Adrian Owen, *Grants and Programs Associate* 405/767-3702 a.owens@occf.org

COMMUNICATIONS

Cathy Nestlen, *Director* 405/606-2913 c.nestlen@occf.org

Neil Cambre, *Graphic Designer & Web Manager* 405/606-2923 n.cambre@occf.org

Jana Steelman, Communications Manager 405/606-2922 j.steelman@occf.org

INFORMATION TECHNOLOGY

Mike Murphy, Director 405/606-2911 m.murphy@occf.org John Stoner, Technician j.stoner@occf.org

FACILITY MAINTENANCE

Bill Schmid 405/606-2931 b.schmid@occf.org