

ANNUAL REPORT

2012

PHILANTHROPY



IMPACT



COMMUNITY

OUR MISSION

OUR MISSION

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.



IMPACT



OUR VISION

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.

ON BEHALF OF THE TRUSTEES AND STAFF OF THE OKLAHOMA CITY COMMUNITY FOUNDATION, IT IS OUR PLEASURE TO SHARE WITH YOU THE FISCAL YEAR 2012 ANNUAL REPORT.

This report provides an opportunity to update you on the activities of the fiscal year ending June 30, 2012 as well as to honor and recognize donors whose contributions have built the community's endowment.

We are pleased to report that there were 76 new funds established during the year and that we received gifts totaling \$23.6 million. Both of those numbers are the most in each category since 2008. Total grants for the year were \$20.7 million and we ended the year with our highest ever year-end market value of assets of more than \$632 million.

While encouraging new gifts and processing grants is a very important part of who we are as an organization, we also make an impact through collaboration and leadership on issues affecting our community. We ask that you read the highlights of our efforts in a variety of areas during Fiscal Year 2012 on page 10.

We appreciate each and every donor who has made one or many gifts to funds we administer. Both individually and collectively, your contributions make a positive difference in our community.



A handwritten signature in black ink that reads "Steve Mason".

Steve Mason
Chairman, Board of Trustees



A handwritten signature in black ink that reads "Nancy B. Anthony".

Nancy B. Anthony
President

TABLE OF CONTENTS

4	Justin and Kelly Brown: Investing in Oklahoma City's Children
6	Ernestine Clark: A Life Spent Giving Back
8	Jim and Virginia Meade: Sharing Their Passion for Fine Art
10	Fiscal Year 2012: A Snapshot
11	GiveSmartOKC
12	Special Donors
16	William E. & Margaret H. Davis Family Fund: A Family Enterprise creates a Family's Legacy
18	Donor Affiliated Funds
22	Benefactors
30	Major Donors in Fiscal Year 2012
32	Leo and Kay Morrison: Providing Opportunities for Students
34	Advised Fund Grants
38	Clyde Riggs Memorial Fund: A Father's Legacy Continues to Help Others
40	Charitable Organization Endowments
47	Charitable Organization Endowment Affiliated Funds
48	The iFund Grant Program
50	Classen High School Alumni Association: Building a Legacy
52	Scholarship & Award Funds
54	Kirkpatrick Family Fund
57	Community Programs/Fund for Oklahoma City
58	Charitable Organization Endowment Program
59	LIFE (Literacy Is For Everyone) Initiative
60	Margaret Annis Boys Trust/Parks & Public Spaces Initiative
61	Trustee Scholarship Initiative
62	Community Programs and Field of Interest Grants
63	Committees
64	Board of Trustees
65	Staff
66	Fiscal Year 2012 Financial Highlights
70	Endowment Donors

IMPACT

JUSTIN AND KELLY BROWN

Investing in Oklahoma City's Children

"To whom much is given, much is expected." This is the guiding principle behind Justin and Kelly Brown's charitable giving and a value they hope to pass on to their children, Hannah and Ford.

"We are looking forward to the day when the kids can contribute some of their allowances and we can sit down as a family and discuss where we want to focus our giving," says Justin.

Both graduates of Bishop McGuinness Catholic High School in Oklahoma City, Justin and Kelly married soon after graduating from Oklahoma State University. After working for several years in the banking industry, Justin is currently the chief executive officer of Choice Capital Partners, a real estate/private investment company in Edmond. A former elementary school teacher, Kelly says her true passion is helping individuals in need and in 2003, she helped found the MS Bridge, a nonprofit organization that connects multiple sclerosis patients in financial need with medications and other resources they may not otherwise have access to.

Justin has been involved with a number of charitable organizations, serving on the board of directors for the Oklahoma and Arkansas Chapter of the Alzheimer's Association, Leadership Oklahoma City and the Oklahoma Zoological Society. Justin says that he and Kelly have enjoyed becoming a part of the nonprofits they support and hope to instill this level of involvement in their children. In 2011, the Browns established an advised fund at the Oklahoma City Community Foundation through which they recommend grants to organizations such as the Special Olympics Oklahoma, Sunbeam Family Services and the Oklahoma Zoological Society.

Established in 1954 by a group of community leaders including the founder of the Oklahoma City Community Foundation John Kirkpatrick, the Oklahoma Zoological Society was originally known as Friends of the Zoo. The nonprofit organization was created to support and promote the Oklahoma City Zoo and its programs. With this support, the Oklahoma City Zoo has become one of our community's great treasures and in 2012 was named the third best zoo in the nation.

"The investment being made in the children of Oklahoma City through our zoo is tremendous," says Justin. "We are so proud of our city and it's exciting to be a part of the great things going on at the zoo."

The Oklahoma Zoological Society has helped to fund many enhancements to the zoo including a 2.5-acre interactive Children's Zoo, the Noble Aquatic Center that features more than 200 species of marine life and a sea lion show and, most recently, the Asian Elephant Demonstration Pavilion located in the new 9.5-acre elephant habitat. The state-of-the-art elephant exhibit houses up to six elephants and possible offspring and features three spacious outdoor yards, pools, a waterfall, shade structures and barn with amenities. The pavilion seats more than 400 people for live demonstrations of the elephants' daily routines such as baths, foot care and training sessions.

"The Oklahoma City Zoo continues to grow in extraordinary ways, and as it grows we are seeing an increased pride that our donors have in our zoo," says Dana McCrory, executive director of the Oklahoma Zoological Society. "The Brown family's generous gifts remind us that young and old are invested in the future of Oklahoma City and our zoo."

"The investment being made in the children of Oklahoma City through our zoo is tremendous. We are so proud of our city and it's exciting to be a part of the great things going on at the zoo."

Justin Brown

Vicki Howard, president of the Oklahoma Zoological Society board of directors, with Kelly and Justin Brown and their children Hannah and Ford at the Oklahoma City Zoo's Asian Elephant exhibit.

Photo by Brandon Snider



IMPACT

ERNESTINE CLARK

A Life Spent Giving Back

Many poignant experiences have shaped the life of Ernestine Clark. And as a result, the former teacher and longtime employee of Metropolitan Library System, has spent much of her life giving back.

Already a community volunteer, in 1995 Ernestine was appointed by then Oklahoma City Mayor Ron Norick to serve on the initial task force organized to begin planning for a memorial following the bombing of the Murrah Federal Building. Eventually, she would serve on three committees: archives, survivor definition and security committees. She was one of the first 20 individuals invited by the surviving families to train as a volunteer for first the Outdoor Symbolic Memorial and then the Memorial Museum. Through her experiences with the memorial, Ernestine became an ardent supporter of the citizen support groups for Oklahoma City's fire and police departments.

Because of her work with survivors and families impacted by the Oklahoma City tragedy, in 1997 she was one of 15 people, including survivors, who were chosen to travel to Cameroon in West Africa to spend two weeks with survivors of a 1986 volcanic eruption that killed more than 1,700 people. The group's tour guide, Sule, had lost 50 family members in the 1986 tragedy. He survived only because he was at the market. He made such a deep impression on Ernestine that by the time the Cameroon survivors, including Sule, traveled to Oklahoma City the next year, she was able to present him with a scholarship to attend Oklahoma State University, her alma mater.

"I wanted to help pay back all the wonderful attention and help the world gave Oklahoma City after the bombing," she explains. Ernestine and Sule's story is included in the book "The Unfinished Bombing: Oklahoma City in American Memory" by Edward T. Linenthal.

While working for the library system, Ernestine played a large role in creating both the Friends of the Library, a nonprofit organization that raises funds for the library system through an annual book sale, and the Library Endowment Trust. Both organizations have permanent endowments administered by the Oklahoma City Community Foundation. She credits this experience in part to her decision to establish the Ernestine Hill Clark Smart Start Foundation In Memory of Erick Morrow In Honor of Dana Morrow, Elliot Clark and Alice Clark in 2012.

"I've learned so many valuable things from the staff through my association with the library's endowment funds and I viewed with a trained eye the impressive backgrounds and qualities of the people serving on the board," Ernestine says. "Somehow a seed was planted that I wanted to be a part of an organization that truly does so many significant things in this community."

Dana Morrow lost her son Erick when he was just 19 years old. Although Ernestine never met Erick, she wanted to honor his memory in respect of her good friend.

"Ernestine was the one person who would always remember not only his birthday but also the day he died," Dana says. "I have never met anyone like her and am eternally grateful for her kindness. She is an exceptional human being."

Through the fund, Ernestine wants to assist children in getting the best possible start in life resulting in a higher literacy rate for Oklahoma. She also will focus on assisting parents who she notes are the first and best teachers for their child. That is music to the ears of Stacy Dykstra, executive director for Smart Start Central Oklahoma that is part of Oklahoma's statewide early childhood initiative that seeks to provide better opportunities to children and families.

"Our work at Smart Start Central Oklahoma aligns perfectly with Ernestine's objectives to support parents as the first and most important teacher and to make sure young children get the "smart start" they need and deserve," Dykstra says. "Together, we will continue this quest to strengthen our community through investments in our greatest assets – our young children."

"I have never met anyone like her and am eternally grateful for her kindness. She is an exceptional human being."

Dana Morrow

Ernestine Clark with Stacy Dykstra, left, executive director of Smart Start Central Oklahoma, are joined by Joanie Merrill and her daughter Annie and family friend Libby Chansolme.

Photo by Brandon Snider



IMPACT

JIM AND VIRGINIA MEADE

Sharing Their Passion for Fine Art

Jim Meade can trace the beginning of his interest in fine arts to when he was a chemical engineering student at Carnegie Institute of Technology (Carnegie Mellon) in Pittsburgh. He says that while Carnegie Mellon was primarily an engineering school, it also had a reputable fine arts department. Mr. Meade adds that the Oakland District in Pittsburgh, where the university is located, is also home to two fine arts museums.

“It was surprising the interaction that took place between students of different interests,” he recalls.

As CEO of Meade Energy, an oil and gas producer headquartered in Oklahoma City, his interest would continue to develop and be encouraged by his wife, Virginia, who shares a similar interest in the arts. Throughout their marriage, the couple has visited nearly all of the fine arts museums in the United States and many in Europe. Eventually, the Meades began collecting 18th and 19th century American paintings as well as 17th and 18th century English and American silver and furniture. They were struck by how museums in this country and Europe were loved by residents and visitors alike. This inspired the couple to support efforts to create a fine arts museum in Oklahoma City. At one time, Oklahoma City was home to two art museums – the Oklahoma Art Center and the Oklahoma Art Museum. After the two groups merged in 1989, Mr. Meade served as the first board president of the Oklahoma City Museum of Art and is a lifetime trustee.

Mr. Meade says during his early association with the museum, he was aware that the most stalwart supporters, John and Eleanor Kirkpatrick, were accomplishing their giving through the Oklahoma City Community Foundation and that in later years, their daughter Joan and grandson Christian K. Keesee would follow in their path.

“It was only natural that as Virginia and I became able to increase our financial support in a meaningful way, we also chose to do it through the Oklahoma City Community Foundation,” Mr. Meade says.

While the Meades have directed a portion of their giving to Charitable Organization Endowment funds, the majority of their giving is for the benefit of Christ the King Catholic School and the Oklahoma City Museum of Art endowment funds. In 2007, they established the James C. and Virginia W. Meade Collection Fund, a permanent endowment fund at the Oklahoma City Community Foundation to assist the museum in acquiring art for its permanent collection.

In addition, the Meades have loaned a portion of the family’s English silver collection to the museum. The pieces showcase a range of forms and evolution of styles from the 16th through the beginning of the 19th centuries, says Jennifer Klos, assistant curator, who added that highlights of the collection include a sweetmeat dish in the late Renaissance style, a Queen Anne coffeepot, rococo candlesticks and a neoclassical tureen.

To show its appreciation for Mr. Meade’s longtime support, in 2011 the museum established the James C. Meade Friends Lecture Series Endowment, a sub fund of the museum’s permanent endowment fund that supports the organization’s lecture series and other educational programs open to the public.

“Jim Meade and his family represent the type of donor that every group would like to have,” says Nancy B. Anthony, president of the Oklahoma City Community Foundation. “Generous, involved, dedicated and truly committed to the mission.”

“It was only natural that as Virginia and I became able to increase our financial support in a meaningful way, we also chose to do it through the Oklahoma City Community Foundation.”

Jim Meade

Jim and Virginia Meade and daughters Caroline (left) and Virginia with pieces of the family’s English silver collection on display in the second floor gallery at the Oklahoma City Museum of Art.

Photo by Brandon Snider



COMMUNITY FISCAL YEAR 2012 HIGHLIGHTS

In 2010, the Oklahoma City Community Foundation Trustees adopted the following vision statement for the organization:

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.

During Fiscal Year 2012, the following projects and initiatives helped fulfill our role of enlightened community leadership.

COLLABORATING TO DEVELOP A PARKS PLAN

We joined with the City of Oklahoma City to begin the process of producing a comprehensive plan for the city parks that will guide future development and uses for these vital city assets. More than just funding the plan, the Oklahoma City Community Foundation staff and Trustees have been active participants in the planning process, working with the city, school and neighborhood leaders as well as nationally-recognized parks consultants.

HELPING TO IMPROVE HEALTH CARE FOR UNINSURED

We funded and participated in an effort to design an improved health care system for the uninsured population that would address access to essential specialty services and better management of both individuals and health care resources. Our iFund Access to Health Care grant program complemented this effort with support for better management of chronic disease.

PROVIDING ACCESS TO HIGHER EDUCATION

Our scholarship program continues to focus on increasing college attendance and expanding opportunities for individuals from graduating high school seniors to adults who want to complete their college degree. We are active participants in a nationwide effort to encourage degree completion and have provided access to information about higher education options through our website FinishMyDegreeOKC.org.



CONNECTING CHARITIES WITH THE COMMUNITY

GiveSmartOKC might prove to be one of our most significant community leadership efforts. This Internet-based information portal will establish a directory of local charitable organizations and offer extensive information about their programs, governance and financial situation. It is a cooperative effort among the charities and will be an important asset for the entire community. It will also help charitable organizations meet the information needs of a new generation of donors. Read more about this program on page 11.

FISCAL YEAR 2012 FINANCIAL HIGHLIGHTS

\$23.6 million in gifts

\$21.7 million in grants to nearly 1,000 charitable organizations

\$632 million in assets, our highest year-end market value to date

For more detailed financial and investment management information, please see pages 66-69.

MAKING ADULT LITERACY A PRIORITY

We continue to make available two educational programs designed to help adults improve their literacy skills and/or study for the GED exam. We started Get Reading Oklahoma in 2009 and thanks to partnerships with both Oklahoma Educational Television Authority (OETA) and Cox Communications, we are able to make the programs free and accessible across the state. Our website GetReadingOklahoma.org also provides live streaming of the programs as well as information about adult literacy services in the state.

**Get Reading
Oklahoma**

HELPING DONORS HELP THE COMMUNITY

Our donors have continued to support these efforts as well as many of the own charitable interests through our various fund management programs. Our Trustees and our Investment Committee have provided important leadership to guide the services that we provide and the programs that help the community move forward. In every way we are looking for opportunities that not only support the charities with which we work with but to help them approach the future with the best plans, adequate resources and enlightened leadership.

CONNECTING NONPROFIT ORGANIZATIONS AND THE COMMUNITY

GiveSmartOKC is a comprehensive website providing a base of information about area charitable

GiveSmartOKC
Know More. Give More.

organizations to help encourage informed philanthropy within our community. Open to any public charity providing services in central Oklahoma, GiveSmartOKC offers charitable organizations the opportunity to highlight their commitment to transparency and provide up-to-date, in-depth information about their organization. The Oklahoma City Community Foundation staff verifies that information provided is current and the historical financial information is vetted by our accounting staff.

“Our goal with GiveSmartOKC is to promote awareness of needs and foster informed giving,” says Nancy B. Anthony, president. “Organizations are literally opening their file cabinets and sharing a level of information you won’t find on their websites.”

WHAT YOU’LL FIND

Each nonprofit profile features 62 required data points about four areas of nonprofit effectiveness: programs, management, governance and financials. Charitable organizations are required to answer questions about their policies and strategies, programs and key factors such as board support, tax returns, audits and revenue and expense ratios. All information on GiveSmartOKC is free to the public and searchable by a variety of ways including organization name, geographic location, interest area or keywords.

A RESOURCE FOR FUNDING ORGANIZATIONS

As the only local resource of its kind, GiveSmartOKC provides an opportunity for area funding organizations to use the service in their grant-making processes. Beginning in 2013, the Kirkpatrick Family Fund will utilize GiveSmartOKC for its grant program and we hope other funding organizations will also use GiveSmartOKC for their needs.

“We believe that once we reach a critical mass on GiveSmartOKC, that we will be able to report back to the community on the health of the nonprofit sector in central Oklahoma,” Anthony says. “GiveSmartOKC will provide valuable information not currently available elsewhere. We appreciate the support and encouragement of both Allied Arts and United Way of Central Oklahoma to bring this resource to the community.”

FROM CENTRAL OKLAHOMA CHARITIES TO GIVESMARTOKC

In our role as a community foundation, we know a lot about charitable organizations, especially those in central Oklahoma. We always check that a nonprofit organization is in good standing as part of our due diligence when processing grants recommended by donors. In addition, the more than 300 nonprofit organizations for whom we administer permanent endowment funds are required to provide us with updated financial and governance information each year. And, because we work with nonprofits on a day-to-day basis, we know a lot about their programs.

Since 1999, we have provided Central Oklahoma Charities, an online directory of the charitable organization endowments we administer on our website www.occf.org. Each organization had a web page that lists contact information, email and website links and provides a way to make credit card gifts online. For the past few years, we’ve realized that this directory needed to provide more information. We researched how best to accomplish this goal and also provide information on nonprofit organizations who we worked with but who didn’t have a permanent endowment fund with us.

In Fiscal Year 2012, the Oklahoma City Community Foundation partnered with GuideStar to provide GiveSmartOKC to central Oklahoma. GuideStar is a national online resource that connects people and organizations with information on the programs and finances of more than 1.7 million IRS-recognized charities and has a very good reputation in the nonprofit sector. Learn more about GuideStar at www.guidestar.org.

HOW TO GET STARTED

1. Visit www.GiveSmartOKC.org
2. Click on the “FIND” in the navigation to see organizations by keywords or focus areas OR enter an organization’s name in the field and click “Search”
3. Begin learning more about the nonprofit organizations serving central Oklahoma

Don’t find your favorite organization? Encourage them to contact us at givesmartokc@occf.org or 405/235-5603.



Find.



Learn.



Give.



Use your smartphone to scan the QR code.

PHILANTHROPY

SPECIAL DONORS

Special Donor endowments are established by families and individuals who have made a significant charitable commitment through the Oklahoma City Community Foundation. Special Donor designation recognizes total giving of \$500,000 or more to permanent endowments.

7-Eleven Stores Fund | 2010

Established in honor of employees, the fund supports donor-advised distributions.

O. June Allen | 1987

The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund | 2004

Businessman H.W. Almen was a longtime member of the West OKC Rotary Club. A bequest in his estate left a \$1.3 million gift to the club to establish a scholarship program for Oklahoma students. The club used the bequest to create the endowment.

Annie & Isaac Bloom Educational Scholarship | 2001

Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. When she died in 1997, she left her estate to the synagogue with the request that a fund be established in her parents' memory and utilized for the education of the congregation's children.

Margaret Annis Boys | 1991

A \$1.5 million bequest from her estate created the Margaret Annis Boys Trust that is used for beautification projects in public parks, medians and school grounds in Oklahoma County. Read more on page 60.

Thomas & Patricia Dix Brewer | 1992

A native of Oklahoma City, Thomas Brewer lives in Springfield, Mo., and is a deacon in the Catholic church. His wife, Dr. Patricia Dix, is an obstetrician specializing in maternal-fetal medicine. Their gift of an insurance policy was established as an advised fund that supports the promotion and values of justice and peace.

Jack Canine Fund | 2008

Jack Canine is passionate about the banjo. The former owner of an Indiana-based manufacturing company, Mr. Canine helped to establish the American Banjo Museum that is now located in Oklahoma City. In 2008, Mr. Canine, who resides in Florida, made a \$5 million gift to establish this endowment.

B.C. Clark Family Fund | 1992

The B.C. Clark family established an advised fund in 1992 in celebration of the 100th anniversary of B.C. Clark Jewelers. Originally opened in Purcell, Indian Territory, B.C. Clark moved the business to Oklahoma City in 1929 where the family continues to operate three locations. The fund supports a number of charities through grants recommended by the family. Jim Clark, grandson of B.C., is a Trustee of the Oklahoma City Community Foundation.

W.H. Crocus Seeing Eye Dog Fund | 1998

An anonymous donor established this endowment after witnessing the relationship between a Seeing Eye dog and a blind man who worked in the same building. The donor admired the trust shared between the two and the independence the dog provided for the man. This fund supports the training and availability of Seeing Eye dogs for the visually impaired and is named for the first Seeing Eye dog sponsored by the fund.

Emanuel Synagogue | 2003

Congregation Emanuel was founded in Oklahoma City in 1904 and is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The trustees of the Emanuel Synagogue Endowment Fund transferred its assets to take advantage of the long-term oversight and investment opportunities available at the Oklahoma City Community Foundation. This was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust | 1997

The fund was established by the Frierson Educational Trust to provide scholarships to students attending an Oklahoma college. Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through our Trustee Scholarship Initiative.

Edward King Gaylord Scholarship Fund | 1970

Mr. Gaylord, founder of the Oklahoma Publishing Company, established this endowment fund prior to his death and further funded it through a bequest in his estate. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

Robert A. Herring Trust | 2006

The endowment was established through a bequest in Mr. Herring's estate to support medical research related to Parkinson's disease and genetic disorders. Mr. Herring was the long-time owner of the Chelsea, Okla. weekly newspaper.

G. Ed Hudgins Family Fund | 1989

Mr. Hudgins was a founding partner of the Oklahoma City architectural and engineering firm HTB, Inc. A graduate of Oklahoma State University, he established a fund to support donor advised distributions and a scholarship at the university's College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund | 1987

Established through bequests from Mr. and Mrs. Johnson's estate, the fund supports a number of annual scholarships for graduates of Minco, Okla., High School. The fund also supports the Nurse Education Program, an initiative that works with area nonprofit hospitals to address the nursing shortage in critical care facilities. Mr. Johnson, a native of Minco, was a long-time employee of Gulf Oil.

Joan Kirkpatrick | 1972

The only child of John and Eleanor Kirkpatrick, Joan was chair of her family's private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. She was generous with her time both as a volunteer and through her board service with several nonprofits. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.

John E. & Eleanor B. Kirkpatrick | 1969

Ten years after establishing a private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President for the first 10 years and again as a Trustee from 1985-91. Over a period of 20 years, the Kirkpatricks supported a challenge match program for charitable organizations with funds at the Oklahoma City Community Foundation to encourage donors to support and help increase the endowments. In all, the Kirkpatrick Challenges generated more than \$58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick in 2006.

Lawton Retail Merchants Association | 1998

Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association generated thousands of dollars of support for the Lawton area. The association was the primary funding source for the establishment of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

Edward P. & Norma Leslie Fund | 2004

Established by a bequest from the couple's estate, the fund supports a variety of the charitable interests they shared during their 62-year marriage. The fund also benefits the Fund for Oklahoma City. Mr. Leslie was an Oklahoma City businessman who spent more than 60 years in the insurance industry and demonstrated daily his commitment to community and service to others.

McGee Foundation Fund | 2001

The fund supports scholarships for first generation students and foster children through our Trustee Scholarship Initiative. Dean A. McGee was a co-founder of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. He and his wife Dorthea established the McGee Foundation in 1963. Their daughters Marcia and Patricia continue this scholarship support.



Photo provided

TEEM offers a comprehensive GED exam preparation program at no cost to participants. In July 2012, TEEM celebrated all of the individuals who received their GED in the past year.

Bert Reed Jr. Fund

Bert Reed Jr. grew up in Oklahoma City, attending Harding Junior High and Classen High School. He received his bachelor's degree and juris doctorate in law from the University of Oklahoma before serving in the U.S. Air Force for the judge advocate general's office. An Oklahoma City businessman and attorney, Mr. Reed also taught classes at Oklahoma City University's business and law schools. He was active in many civic groups including the Downtown Kiwanis, Oklahoma Zoological Society and the Oklahoma City Museum of Art.



In 1998, Mr. Reed established an advised fund at the Oklahoma City Community Foundation. After his death in 2008, a bequest in his estate further funded the endowment, which he directed to support various charitable organizations including The Education and Employment Ministry (TEEM). Grants from his advised fund provide support for the nonprofit organization's education and training programs that help reduce poverty, homelessness and unemployment in Oklahoma.

"The funds from the Bert R. Reed Jr. Fund provide critical support to TEEM's GED program," says Sarah Blaney, director of development. "We know that education is crucial to breaking the cycle of poverty which is why we provide intensive one-on-one GED instruction and exam preparation. The Bert R. Reed Jr. Fund allows us to serve some of Oklahoma's most vulnerable citizens."

Learn more about TEEM through its profile at [GiveSmartOKC.org](https://www.givesmartokc.org).

Know More. Give More.

Bill & Sally McNutt Foundation | 2005

Janet McNutt transferred the assets of her late parents' private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family's charitable interests. Bill McNutt was a businessman and attorney in Oklahoma City and Sally McNutt was an active volunteer. Although the couple relocated to Texas in the 1980s, they continued to support charitable interests in Oklahoma City.

Milton and Mary Meier Fund | 2005

Established by a bequest from Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. Mary graduated with a journalism degree from the University of Oklahoma in 1943. While working for The Daily Oklahoman, she met Milton Meier, an editor. The couple married in 1947. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. A bequest in her estate established the following funds in honor and memory of the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

Ruth Mershon Fund | 2001

After graduating from the University of Oklahoma's College of Medicine in 1949, Ruth Mershon practiced anesthesiology until her retirement in 1996. Through a bequest of the remainder of her retirement assets and other estate gifts, an endowment fund was established and grants are recommended by her family to support several scholarship interests and Dr. Mershon's fondness for animals.

Dr. Gary Moore Fund | 1999

Known for his generosity, enthusiasm and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore dedicated much of his energy to giving back to the school. Dr. Moore had attended the school through the Great Plan program that sought to educate the country's next generation of scientists. Dr. Moore established a fund to support scholarships for liberal arts students and a second one to provide scholarships for students in the Dance and Arts Management program.

Donna Nigh Foundation | 1996

In honor of the former Oklahoma first lady's work on behalf of the state's developmentally disabled, her friends established the Donna Nigh Foundation in 1985. The foundation supports grants to provide adaptive equipment for those in group homes or individuals cared for by their families as well as other grants to benefit those diagnosed with mental retardation. In 1996, the foundation's assets were moved to the Oklahoma City Community Foundation.

Oklahoma City Jewish Community Foundation | 1999

Several funds were transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation include:

Ron & Julie Arvine Trust Fund
Michael & Anita Barlow Family Fund
Jerry B. & Jacqueline Leibs Bendorf Fund
Morris Butkin Fund
Charles Caylen Holocaust Memorial Fund
COMMUNITY Partnership Fund ■
Lawrence H. & Ronna C. Davis Family Fund ■
Dor L'Dor Fund
Richard H. & Adeline Fleischaker Fund
Shanker Frank Israel Friendship Fund
Justin & Linda Gardner Fund
Sylvia & Jack Golsen Family Fund
Robert & Virginia Greenberg Fund ■
Bob & Joy Heiman Fund
Holocaust Education Fund
Adam & Eva Herling Fund
Carrie Jacobi Fund
Karchmer Charitable Trust Fund
Majir & Manya Kornblit and Michael & Joan Kornblit Holocaust Fund ■
Langsam Family Fund
Harry & Hedra Merson Family Fund
Jack & Johanna Price Fund
Aviva Goldstein Reshef Fund
Dr. Leonard & Zel Rozin Fund
Schneider Family Fund
Shanker Family Fund
Janice & Joe L. Singer Family Fund
Joe B. & Ann G. Singer Fund
Joe L. Singer Memorial Fund
Mary & Larry Trachtenberg Fund
Robert & Tammy Weiss Family Fund

Clarence E. Page Fund | 1987

An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980 and was the principal donor. Mr. Page, whose family made the 1889 Land Run, learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Mr. Page died in 1989. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

William T. Payne Fund | 1976

From humble beginnings, William T. Payne would go on to become a well-respected and successful oil man. Known for his business acumen and integrity, the founder of Big Chief Drilling lived by the adage "the price we pay for living on Earth is what we do for others." Mr. Payne died in 1981. A bequest in his estate established an endowment at the Oklahoma City Community Foundation that more than doubled our organization's assets. Today, three generations of his family continue to recommend grants from the fund.

F. M. & Thelma Petree Fund | 1977

A graduate of the University of Oklahoma Law School, F.M. "Pete" Petree married Thelma in 1939. In addition to establishing Liberty Mortgage, Mr. Petree chaired the executive committee of Oklahoma City University and helped the university recover from near bankruptcy in the 1970s. He was also a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund | 1999

After graduating from Oklahoma A&M College, Winona Shingleton Presley worked as a teacher. Her love of education motivated her to establish endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. A bequest from her estate supports the Fund for Oklahoma City and continues her strong support of education.

Ramsey Family/Blue & Gold Sausage Fund | 1979

While working as an agricultural education teacher and FFA advisor in the 1960s, Mr. Ramsey began processing the students' pigs into sausage that the students would sell to fund activities. The idea of selling a high quality sausage product as a fundraiser took off and the family soon founded Blue & Gold Sausage Co. The Ramseys started an advised fund in 2001 to perpetuate their support of agricultural education scholarships and programs.

Edna Ratliff Fund | 2001

Edna Ratliff moved to Oklahoma City in the 1920s to attend business school and soon began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

Records-Johnston Family Foundation | 1979

Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and started the first commercial bank in Shawnee. Ross joined his father in the banking business after World War I. He later entered the mortgage business, helping to establish Midland Mortgage Company, now known as The Midland Group headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

Bert R. Reed Jr. Fund | 1998

See highlight on page 13.

A. Tom F. and Gladys Seale Fund | 1986

Although childless, Tom and Gladys Seale loved children. Tom was an engineer with Kerr McGee and designed the first off-shore drilling rig. Prior to his death in 1989, the couple established an advised fund to support several youth-serving organizations. Mrs. Seale died in 2006. A bequest in their estate ensures the fund will continue to support these organizations and the cardiac care unit at St. Anthony Hospital.

Willie Elizabeth Shipley Scholarship Fund | 1981

The fund was established through a bequest in Miss Shipley's will to provide scholarships for students who reside in western Oklahoma. Miss Shipley was a native of Mangum and a long-time employee of the Oklahoma State Senate. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a post high school education.

Scott & Geneva Smith Fund | 2000

As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their fund supports donor advised distributions.

Southwest Homebuilders Association Fund | 1999

The Southwest Homebuilders Association represents more than 50 homebuilders who build a project house and donate a portion of the profits from the sale to a charitable organization or project. The proceeds from the sale of property established the fund that benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund, an endowment the group established in honor of an association member.

Olive May Steward Fund for Human Services | 1994

The fund was established through a bequest from Miss Steward's estate to serve the basic welfare and health needs of Oklahoma City residents. Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at First National Bank.

Walter Stiller Fund | 2002

The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. An Oklahoma City native, Mr. Stiller retired as treasurer of Macklanburg-Duncan. A member of Zion Lutheran Church since 1918, he lived to the age of 99.

Tom A. Thomas Jr. Fund | 1979

Tom A. Thomas Jr. flew combat missions in World War II and was a collector of World War II aircraft. Along with his brother, he operated Thomas Concrete in Oklahoma City and was active in the pre-cast concrete business for 26 years. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Thomas Utterback Fund | 1999

Established through a bequest in Mr. Utterback's will, the fund supports projects in south Oklahoma City and scholarships. Mr. Utterback was a longtime banker in Oklahoma City and an active supporter of the Capitol Hill area.

R.A. Young Foundation Fund | 2007

Born in Indian Territory in 1904, R.A. Young was an astute businessman who loved Oklahoma. He was one of the founders of TG&Y, a chain store company that had more than 920 U.S. locations when it was sold in the 1960s. Mr. Young was an active and generous civic leader. Through a bequest in his estate, a portion of his private foundation was transferred to the Oklahoma City Community Foundation and supports annual grants to charitable organizations including the public library in his hometown of Kingfisher.

IMPACT

WILLIAM E. & MARGARET H. DAVIS FAMILY FUND

A Family Enterprise creates a Family's Legacy

When William and Margaret Davis started the William E. Davis and Sons food distribution business in the 1950s, it was truly a family business. The couple and their six children – three boys and three girls – had active day-to-day roles in the company. As the business grew, so did the family's support of charitable causes and organizations in the community.

When the company sold in 1986, the family discussed creating a private foundation to continue their philanthropy. Instead, after consulting with their professional advisor, they decided that creating a permanent endowment at the Oklahoma City Community Foundation was a better alternative. In 1987, the William E. and Margaret H. Davis Family Affiliated Fund became the first Donor Affiliated Fund created at the Oklahoma City Community Foundation. With this milestone, the Davis family illustrated to other families and individuals in the community how they could accomplish their charitable goals without the worry of administrative details and reporting requirements of operating a private foundation.

Charles T. Davis, one of the six siblings, says after the sale of the company, his father wanted to continue giving back to Oklahoma City but in a larger way.

“This affiliated fund concept allowed us to develop an endowment for giving in the way we wanted to give,” Charles said. “The foundation gave us all the flexibility needed to achieve our philanthropic objectives and has been very cooperative in allowing us to enjoy and accomplish those objectives.”

Each year, the family gathers to discuss and make grant recommendations. Since the fund was established, the family has recommended grants in excess of \$1.6 million to charitable organizations and projects that benefit the community.

One project the family has continually supported is the park system in Nichols Hills, especially the Margaret H. Davis Park. After selling the company, Mr. Davis sought a way to honor his wife, Margaret. The park was directly across the street from the family's home on Larchmont Lane and was frequented by their children while growing up. Improvements were made to the park including a statue of children playing. The park was dedicated on July 13, 1988. Mrs. Davis was able to enjoy the park before her death in 1990.

“The park was an identifying part of our family, we all spent a part of our lives there,” said Charles. “The park provided my father the double benefit of honoring her while also creating a better park for public use.”

“This affiliated fund concept allowed us to develop an endowment for giving in the way we wanted to give. The foundation gave us all the flexibility needed to achieve our philanthropic objectives and has been very cooperative in allowing us to enjoy and accomplish those objectives.”

Charles T. Davis



William "Bill" Davis is joined by five of his six children near the dedication statue in the Margaret Davis Park in Nichols Hills. From left to right: Richard, Anne, Charles, Bill, Porter and Marnie Davis Kennedy. Elizabeth Davis lives in California.
 Photo by Brandon Snider

City Rescue Mission

Founded in 1960, City Rescue Mission is a faith-based nonprofit organization providing solution-based ministry to homeless and near homeless men, women and children in Oklahoma City. On average, the mission serves 410 people a day through providing shelter, food and social services including medical, dental and vision care. The mission's Bridge to Life is a five-step recovery program that addresses issues relating to anger management, spiritual development, dealing with addiction, life and work skills and transition from homelessness. It is the state's largest free drug and alcohol recovery program. The mission collaborates with more than 70 social agencies to meet the needs of its clientele. In 2012, in partnership with the Regional Food Bank of Oklahoma, the mission opened its Impact Hunger Food Resource Center that allows referred shoppers to self-select items.

Since 1987, the William E. and Margaret H. Davis Family Affiliated Fund has recommended 17 grants totaling more than \$46,000 to City Rescue Mission.



Photo Provided

City Rescue Mission's emergency shelter meets the most basic needs of its residents including food, shelter, clothing and hygiene items. A case manager is assigned to each individual or family and an assessment is performed to determine what needs to occur with the goal of providing long-term sustained success outside of the mission.

Donor Affiliated Funds are permanent endowments with fund balances in excess of \$1 million. These funds operate under a set of organizing documents and structure including naming trustees that are approved by the Oklahoma City Community Foundation's Board of Trustees. Donor Affiliated Funds are listed on pages 16-21.

PHILANTHROPY

FAMILY AFFILIATED FUNDS

Donor Affiliated Endowments are permanent funds with fund balances in excess of \$1 million and include Family Funds and Distribution Committees. Both the Family Funds and the Distribution Committee endowments operate under a set of organizing documents and structure including fund trustees approved by the Oklahoma City Community Foundation board. The trustees listed with each fund served during Fiscal Year 2012.



Albers Family Affiliated Fund | 2006

Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007. After graduating from West Point in 1972 Paul was involved in military and other government service for many years, much of the time overseas. In 1991, he and two former colleagues founded a defense technology and homeland security oriented company that within 15 years grew to have over 500 employees. Leigh Ann graduated from the College of Nursing at the University of Oklahoma in 1978 and was active in nursing in Oklahoma City until 1995 when she and Paul were married. Paul's company was acquired by a large defense contractor in late 2006. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. The first grant from the fund established the Donald Albers M.D. Endowed Chair at the University of Oklahoma College of Medicine, Department of Urology, to honor and recognize Paul's father. Dr. Albers practiced in Oklahoma City and was an adjunct faculty member at the college. Since the fund was established, nearly \$2 million in grants have been made to charitable organizations with a focus on those that serve children.

Trustees: Leigh Ann Albers, Paul Albers, Nancy B. Anthony, Patrick Quillian and Martha Jennings Smith.



Bob & Nancy Anthony Family Affiliated Fund | 1999

When Nancy Anthony joined the Oklahoma City Community Foundation as Executive Director in 1985, she and her husband Bob established an advised fund. They added to it each year and established additional funds for their four daughters, Elizabeth, Christine, Suzanne and Katie B., as each one reached high school. With an additional gift in 1999, the funds were combined to create the Anthony Family Affiliated Fund that continues the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

Trustees: Katie B. Anthony, Nancy Anthony, Roy Chandler, William O. Johnstone, Carla Pickrell and Scott Spradling.



The Everett Family Affiliated Fund | 1993

Dr. Mark Allen Everett established a private foundation in 1960 to support his passion for the arts in Oklahoma. In 1993, Dr. Everett moved the private foundation to the Oklahoma City Community Foundation, continuing to support the arts, dance scholarships and music programs which he started at several local arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma (OU) College of Medicine, also established the Mark R. Everett Scholarship for the benefit of a medical student in honor of his father, the former dean of the college, and the Alice Everett Cello Scholarship in honor of his mother. In addition, Dr. Everett used assets of a charitable remainder trust to create a fund in memory of Michael Adam Everett to assist in the education and treatment of youth with serious mental disorders. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of "having fun doing good."

Trustees: Nancy B. Anthony, Liz Eickman, Howard Dean Everett, Mark Alexander Everett, Mary Jane Rutherford and Nancy Yoch.

Robert D. & Blanche H. Gordon Family Affiliated Fund | 1993

Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. The Gordon Family Affiliated Fund supports religious, educational and social service organizations in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest. Mr. Gordon died in 2004 but his family continues to support local charities.

Trustees: Nancy B. Anthony, Mary M. Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.



Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998

Raymond Hefner was born in Frederick, Okla. He served in the U.S. Coast Guard, graduated from Blackwood College and became a Certified Public Accountant. In 1950, he joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner's death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

Trustees: Brenda Hefner Baldwin, Bonnie B. Hefner, Richard Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.



John & Claudia Holliman Family Affiliated Fund | 1996

Claudia Holliman, an attorney and Morgan Stanley Wealth Management Financial Advisor, and John Holliman, a Professor of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. So when the couple talks about enriching the social, cultural and educational opportunities for their neighbors, they think on a global level. Through their fund, the couple recommends grants to support a wide variety of projects and programs. They are ardent supporters of the Oklahoma City-based World Neighbors, an organization that educates citizens of developing countries around the world on how to become self-sufficient and improve their lives as well as women's rights groups in third world countries. Local grants help support animal rescue organizations, educational institutions, the Oklahoma City Philharmonic, the Oklahoma City Zoological Society, and other charitable and civic organizations. "Our fund gives us so much pleasure," Claudia explains. "We are able to focus on supporting the groups we want without having to worry about the administrative details. It really is a simple and easy way to make a visible impact on the causes about which you are passionate."

"Charitable gifting is very satisfying," John adds. "We are also pleased that our Affiliated Fund will continue to benefit new generations long into the future."

Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.



Christian Keesee Charitable Trust Affiliated Fund | 2006

Philanthropy has long played a role in Christian Keesee's life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest Affiliated Fund at the Oklahoma City Community Foundation, Mr. Keesee helps to support areas of interest his family has supported for years. In addition, he served as a Trustee of the Oklahoma City Community Foundation and chairman of the Margaret Annis Boys Trust. With the creation of his own Affiliated Fund, Mr. Keesee will continue to support his charitable interests in the arts, animal welfare and education.

Trustees: Nancy B. Anthony, Blake Keesee, Christian K. Keesee, Donna McCampbell and Carla Pickrell.





Love Family Affiliated Fund | 1999

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence along America's highways and in smaller communities with more than 290 locations in 39 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family's charitable goals. The Love Family Affiliated Fund is an important benefactor of many Oklahoma City charities.

Trustees: *Nancy B. Anthony, Rhonda Godwin, Judy Love, Jenny Love Meyer and Jennifer Stewart.*



Malzahn Family Affiliated Fund | 1992

The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Okla. With the help of his father, who operated a welding and machine shop, Ed developed a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Affiliated Fund, which includes the Malzahn children, Don, Pam and Leasa, continues the family's tradition of generosity and civic responsibility. Recent grants to the Perry Public Schools have included funding for upgrading the auditorium's sound and lighting system and to purchase smartboards, computers and wireless infrastructure for all the schools.

Trustees: *Nancy B. Anthony, Gwen Easter, Kirkland Hall, Rick Johnson, Don Edwin Malzahn, Gus Edwin Malzahn and Tiffany Sewell-Howard.*



Janice & Joe L. Singer Family Affiliated Fund | 2004

In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, a successful oil company that remains in business today. Mr. Singer was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death. For more than 50 years, Janice has remained a member of Emanuel Synagogue and Emanuel Sisterhood. She is a past board member of the Jewish Federation of Oklahoma City and currently serves on the board of the Oklahoma City Jewish Community Foundation. Shortly before Joe's death in 2004, the couple established the Singer Family Affiliated Fund to perpetuate their support of charities within the community.

Trustees: *Nancy B. Anthony, William H. Bock, Grant C. Hall, Janice Singer Jankowsky, Amy R. Singer, David P. Singer and Larry B. Trachtenberg.*

DONOR AFFILIATED ENDOWMENTS: DISTRIBUTION COMMITTEES

Hospice Foundation of Oklahoma | 1998

Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created an endowment fund to support palliative patient care and education throughout Oklahoma. Through the fund, the Hospice Foundation board has supported a survey conducted by the University of Oklahoma's College of Nursing to gauge the public awareness of hospice care. The fund trustees have also awarded a grant to the Senior Law Resource Center to provide individual assistance to people wishing to complete advance directives for healthcare.

Trustees: *Nancy B. Anthony, Cecelia Hussein, James Hyde, Stephen Mason and Dr. Robert McCaffree.*

Lawton Community Foundation | 1999

Since it was established in 1999, the Lawton Community Foundation has been serving the charitable needs of the Lawton area through five scholarship endowments, grants for community projects and matching opportunities for 26 organizations to establish charitable endowments. Initial funding came through the Lawton Retail Merchants Association, a credit reporting business. In 2010, the business was sold with the proceeds benefiting the endowment. For more information on the Lawton Community Foundation, please visit www.lawtoncf.org.

Trustees: *Nancy B. Anthony, Lee Baxter, Janice Bell, Janie Billingsly, George Bridges, Scott Hatch, Preston Holsinger, Gene Love and Cindy Ross.*

Oklahoma City Disaster Relief Fund | 1995

Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds the remaining assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families directly impacted by the bombing. Included within the Disaster Relief Fund is the Survivors' Education Fund which provides scholarships for eligible students. Additionally, the relief fund continues to provide medical support and mental health counseling for those who were injured and for first responders.

Trustees: *John L. Belt, Nancy L. Coats-Ashley, Susan Evans, William O. Johnstone and Martha King.*

Oklahoma City Retailers Foundation Fund | 1999

The endowment was established by the Oklahoma City Retailers Association to benefit charitable organizations in the community. The Oklahoma City Community Foundation provides the investment and administrative services.

Trustees: *Bill Alexander, Nancy B. Anthony, John L. Belt, James Daniel, Kirkland Hall, Dennis O'Keefe and Vic Petito*

Distribution Committee members: *Don Germany and John Shelley.*

Rural Oklahoma Community Foundation | 1995

Founded by Carolyn Watson, chairwoman of Shamrock Bank, N.A., the Rural Oklahoma Community Foundation has awarded more than \$690,000 in grants to communities, schools and teachers in seven communities where Shamrock Banks are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org. In addition to this endowment, Mrs. Watson has also established the Carolyn Watson Scholarship to support awards to students living in rural areas throughout the state. See page 53 for a highlight.

Trustees: *Nancy B. Anthony, Steve Lolli, Thom Macaula, Donna McCampbell and Carolyn Watson.*

Khader K. Hussein Awards in Palliative Care

The Hospice Foundation of Oklahoma Affiliated Fund established the Khader K. Hussein Awards in Palliative Care to honor Dr. Hussein's



services as the volunteer medical director for the Hospice of Oklahoma County from 1990-95. A former board member of the Hospice Foundation of Oklahoma, Dr. Hussein remains a guiding influence on the organization.

Dr. Hussein, a practicing oncologist/hematologist with Integris, helped to establish the Cancer Care Center at Integris Southwest Medical Center in Oklahoma City. In his role, he has mentored countless medical and nursing students. The award is meant to recognize and encourage students who demonstrate an interest in palliative care and end-of-life issues. Each year, the award is presented to a maximum of four qualified graduating senior students from Oklahoma City University Kramer School of Nursing, University of Central Oklahoma Department of Nursing, Southern Nazarene University School of Nursing and the University of Oklahoma College of Nursing. In addition, an annual award is made to a graduating senior medical student from the University of Oklahoma College of Medicine.

Dr. Hussein and his wife, Cecelia, have been major financial supporters of this award and Mrs. Hussein serves as a Trustee for the Hospice Foundation of Oklahoma Affiliated Fund.

BENEFACTORS

Benefactors are donors who have made cumulative gifts in excess of \$10,000 to permanent endowment funds. Benefactors who made a gift or gifts during Fiscal Year 2012 are noted with a ■.

A

Jack H. Abernathy | 1973
Marle & Kathleen Abshere | 1979
Jasper D. Ackerman | 1970
Ray & Lucille Ackerman | 1988 ■
Renee & Tom Adams | 2008
Russell Lee & Carolyn Sue Adams | 2008 ■
Clyde Albright Fund | 2004
Tom S. & Marye Kate Aldridge | 1979
Ann Simmons Alspaugh | 1983
American Fidelity Corporation
& Foundation | 1986 ■
Fisher & Jewell T. Ames | 1974
Anderson Family Fund | 2004
Guyton Anderson III | 2001
Anna Andrash | 1993
Sulie H. Andres | 1999
An-Son Corporation | 1974
Christine Holland Anthony | 1985
C. R. Anthony Foundation | 1992
Guy M. Anthony Jr. | 1985
Guy Mauldin Anthony Memorial Fund | 1985
Ray T. Anthony | 1994
Antioch Cemetery Association | 2005
Armed Forces-John E. Kirkpatrick Fund | 1978
Arneson Charitable Foundation | 1998
Ora Ashwell Fund for Indigent Children | 1981
William H. & Martha E. Atkinson
Foundation | 1999

B

Bachelors' Club of Oklahoma City | 1977
Betty L. Baker Memorial Fund | 1998
John K. Baldischwiler | 2006
Christopher Baranano
& Christine Anthony | 2005 ■
C. Wayne Barbour Memorial Fund | 1974
Thomas D. & Charlene Barbour | 2005
David W. & Catherine Mae Bardwell | 1982
Steven L. Barghols Family Fund | 2002 ■
Marcus & Anne Barker | 1979
Gene Barth Memorial Fund for
OKC Museum of Art | 2012 ■
Gene & Ed Barth | 1998 ■
Florence & Russell Baugh | 2001
Richard & Leah Beale | 1998 ■
John M. Beard | 1984
Emily Bell | 2009
Joy Reed & John Lampton Belt | 2000 ■
Jerry & Jackie Bendorf | 1998
Ethel C. Benedict | 1986
David Blair Benham | 1974
Webster Lance Benham | 1974

Clay & Louise Gaylord Bennett | 1993
Ellis & Eunice Bennett | 2011 ■
David Berry Memorial Fund | 2001
Howard K. Berry Jr. | 1999 ■
Oklahoma County Bar Foundation
- Howard K. Berry, Sr. Fund | 2008
William "Bill" Bevers | 1994
Paul & Colleen Bicket | 1994 ■
Scott & Dyana Bishop | 2006 ■
R. K. Black | 1993
Charles F. & Carol Ann Blackwood | 1992
F.G. Blackwood | 1979
G.T. & Elizabeth Blankenship | 1983 ■
James H. & Marilyn Bonds | 1999 ■
Steve & Karla Boone | 2003
Charles & Cassandra Cavins Bowen | 1994 ■
Mr. & Mrs. Robert S. Bowers | 1981
Oral Ann Bown & Vera Muschany
Memorial Funds | 1997
Vinita F. Boyer | 2007
Dr. & Mrs. George S. Bozalis | 1976
Barth W. & Linda Bracken | 1980
M.R."Dick" Brackin Jr. Memorial Fund | 1998
Sam Bradford | 2011 ■
Nell Stapler Bradshaw II | 2007
Branan Family Fund | 1997 ■
Mary Jane Brogan | 2006
Ben Brown | 1993 ■
H. Blanton Brown & Dr. Faith L. Phillips
Family | 2005
Brenda Brown | 2003
Dahl P. Brown & Dahl P. Brown Jr. | 1999
Justin & Kelly Brown | 2011 ■
V. Ross Brown | 1979
Mr. & Mrs. Henry Browne | 2011 ■
Henry W. Browne Foundation | 2008 ■
John R. & Betty Browne | 1976
Mamie Lee Browne | 1973
Robert & Karen Browne | 1995 ■
Virgil Browne | 1976
Kim & Steve Bruno | 2003
Dana Anthony Burns | 1981
Lt. General (Ret.) Richard A.
& Sally F. Burpee | 1999
David & Mary Beth Busby | 1999
Carl Busch | 1993
Bernice Butkin | 1998
Melva Byer | 1980

C

Cain's Coffee Company | 1990
Horace K. & Aileen Calvert | 1977
C.B. Cameron Memorial Fund | 1979 ■

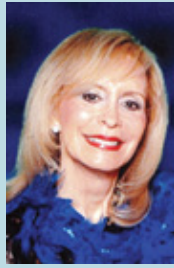
Canterbury Living Center | 1982
Carballo Family Foundation | 2003
Thomas D. Carey | 1994
Carrington/Hall Family Fund | 2006
Logan W. Cary Memorial Fund | 1977
Sam J. & Sandra Cerny | 1983
Chamber Orchestra | 1986
Dr. Berlin B. Chapman | 1996
Chesapeake Energy Corporation | 1998
The Chip Fund | 2009
Yvonne Chouteau & Maria Tallchief | 1976
Civic Music Association | 1989
Claims Management Resources | 2008 ■
Mr. & Mrs. B. C. Clark Jr. | 1996
Ernestine Hill Clark
Smart Start Foundation | 2012 ■
William B. & Helen P. Cleary | 1979
Mr. & Mrs. R.J. Clements | 1978
Richard & Mary Clements | 1978
Robert H. & Sody M. Clements | 2006 ■
Clements Food Foundation | 1999
Clinton High School '52 Graduate Fund | 2003
Judge Nancy L. Coats-Ashley | 1999 ■
Cobb Engineering Company | 2001
James D. & LaVerna L. Cobb | 1990 ■
Cole & Reed P.C. | 1988 ■
Sam & Rita Combs | 2001 ■
A.C. & Ruth Commander | 2001
Companion Hospice Foundation | 2010
Lolly Compton | 2003
Conn Family Fund | 1998
Jack T. & Gillette Conn | 1970
William Rowe & Gretchen Cook | 1978
Fern K. & R. Boze Cooper | 1977
Jackie R. & Barbara Cooper | 1991
Jerry Cooper Memorial Fund | 1991
Tullos O. & Margaret L. Coston | 1976
Cowboy Hall of Fame Donors | 1970
T. Ray Cox | 1994
Richard Coyle & Carolyn Berry Families | 1997
Bess M. Crane | 1979
Crawley Family Foundation | 2011
Pearl H. Crickard | 1973
Cleo Cross Memorial Fund | 2005
Crowe & Dunlevy | 1981 ■
Douglas R. & Peggy J. Cummings | 1974
Garvene Gouch Hales Cutchall | 1998

D

Jack D. & Anita Dahlgren | 1975
Everett & Jean Dale | 2003
Judge Fred Daugherty | 1984
Philip E. Daugherty | 2002

Gene Barth

A resident of Oklahoma City for 41 years, Gene Barth truly made an impact on her community. Originally from Birmingham, Ala., she attended the University of Oklahoma where she studied art history. In 1972, Gene married Oklahoma City attorney Ed Barth who says, "When she came to Oklahoma City, she was Ed Barth's wife, and later on, I became Gene Barth's husband."



Gene's involvement in community organizations was as widespread as her interests. She served on the board of directors for the Integris James L. Hall Jr. Center for Mind, Body and Spirit, the OU Health Sciences Center Breast Institute and Payne Education Center.

Ed says that his wife had a true vision and passion for supporting and promoting the visual arts. She was involved in many arts organizations including Oklahoma Arts Institute, Ballet Oklahoma and the OU Weitzenhoffer Family College of Fine Arts Board of Visitors. She was also a member of the Contemporary Arts Council of the Museum of Modern Art and enjoyed traveling to New York City and abroad to visit contemporary art destinations. For many years, Gene helped to organize the Oklahoma City Museum of Art's Renaissance Ball, an annual fundraising event for the museum.

In 1998, Gene and Ed established an advised fund at the Oklahoma City Community Foundation. Following Gene's death in May 2012, her family created the Gene Barth Memorial Fund for the Oklahoma City Museum of Art that will ensure her support of the arts will continue in perpetuity.



Photo Provided

Since 1976, the Oklahoma City Museum of Art's Annual Renaissance Ball has raised more than \$5 million for museum operations and programs. In September 2012, the 37th annual fundraising event featured a balloon recreation of the Dale Chihuly Eleanor Blake Kirkpatrick Memorial Tower. Standing 20 feet tall, the tower was made of 1,500 balloons.

Learn more about Oklahoma City Museum of Art through its profile at [GiveSmartOKC.org](https://www.givesmartokc.org).

Know More. Give More.

Daconess Hospital | 1975
Al & Rita Gunter Dearmon | 2008 ■
Robert & Talita DeNegri | 2006
Robert & Caroline Dennis | 1999 ■
O. K. Detrick Foundation | 1978
Dolese Foundation | 1988
Ralph Dorn | 2007
Sue Dowling | 1996
Luther T. Dulaney | 1971
Tom Dulaney | 1987
Nicholas V. & Margaret G. Duncan | 2006
Charles & Ann Dungan | 2005
Durham Supply | 2007
Jack & June Durland | 1977
Jack R. Durland Jr. | 1986

E
James L. "Mike" & Pauline Early | 1979
T. Winston Eason Memorial Fund | 1980
Thomas Thadeus & Anna L. Eason | 1981
The Eberly Foundation | 1999
B.D. Eddie | 1970
Embassy of Korea | 1975
Stephan & Ellen F. Eisner | 1997
ElderCare Access Center | 1990
Grace F. Eldridge Memorial Fund | 1982
R. L. Eldridge Memorial Fund | 1976

Robert S. & Nancy Payne Ellis | 1992 ■
Jon Ronald Elm Memorial Fund | 1991
James A. Embry Jr. | 1996
Robert Y. & Kathryn E. Empie | 1994
A.D. & Helen V. Erdberg | 1987
Sue & Joe Esco Fund | 2011
Allen D. & Sherron S. Evans Family Fund | 1998 ■
Broneta Evans | 1986
Harvey P. & Ruth J. Everest | 1973
Mr. & Mrs. Jean I. Everest | 1970

F
Brunel DeBost & Christiane Faris | 2005 ■
Richard & Linda Farris | 2001
Barbara G. Feiler | 2001
James D. & Margaret E. Fellers | 1986
Elliott C. Fenton Scholarship Fund | 1998
Marguerite S. Fitzwilliam Fund | 1994
David & Pam Fleischaker | 1997
Richard & Adeline Fleischaker | 1979
J. Landis Fleming Memorial Fund | 1997
Lisa J. & David J. Flesher Jr. | 2009
Mr. & Mrs. C. Richard Ford | 1974
Mr. & Mrs. Carl S. Ford | 1979
Forward Oklahoma | 1997
Stan Foster Senior Law Fund | 2007
Glenn A. & Suzanne D. Foster Jr. | 2005

Virginia Stuart Foster | 1989
John Erich & Susan R. Frank | 1993 ■
Mex L. Frates | 1994
Frates Family | 1994
Genevieve & Bentley Frayser | 1993
Josephine W. Freede | 2012 ■
Miriam Freedman | 2009
Jack & Mary Ann French | 2002
Maida Parr Frensley | 2003
Annette Karchmer Friedlander
Memorial Fund | 1998
Friends of Music United | 1991
Friends of St. Elizabeth Ann Seton
Catholic School | 1998
Alton L. Fritts | 2005
Rex & Janet Fryar | 1992
Daisy Radley & Bernard Fudge Jr. | 1999

G
Paula Sue Gabrish | 2010 ■
Gamba Family Fund | 1996 ■
J.C. Gardner/Gardner Investments | 1997
Wilbur & Jean Gardner Scholarship | 2006
E.L. & Thelma Gaylord Foundation | 2005 ■
George & Dorothy Gibson | 1998
Dr. & Mrs. Gilbert C. Gibson | 1999
Pat & Nancy Gillespie | 1986



Bruce Johnson

Although he was a native of Indiana, Bruce Johnson made his mark in Oklahoma. Born in 1913, he spent the early part of his professional career practicing law in Indianapolis, specializing in federal tax law. In 1951, he moved his family to Oklahoma City where he joined the law firm Crowe & Dunlevy. He would practice law at the firm until his retirement in 1978.

Soon after Mr. Johnson's arrival in Oklahoma City, a dispute arose in the community as to the proper functions of attorneys and CPAs. He took the opportunity to collaborate with a CPA to organize a group of top practitioners of both professions to cooperate in a joint study of tax law for the benefit of their clients. Several such groups continue to meet weekly more than 50 years later. A frequent lecturer on tax subjects at universities, Mr. Johnson was appointed in 1967 by Gov. Dewey Bartlett to a committee that advised on changes to the state income tax laws. He also donated his time and expertise through his participation in numerous tax-related and legal organizations including serving on committees of the tax section of the American Bar Association.

A member at different times of Quail Creek Golf and Country Club and the Oklahoma City Golf and Country Club, Mr. Johnson enjoyed playing golf with friends and recorded eight holes-in-one. He also volunteered his time to serve on the board of Integris Baptist Medical Center. He was married for 69 years to Frances who preceded him in death. Mr. Johnson died Dec. 13, 2011.

Dr. Paul & Rebecca Gillum | 2009
Robert J. Gilmore | 1998
Roger Givens Trust | 1980
David Glenn | 2006 ■
Thomas G. & Patricia A. Goetzinger | 2012 ■
Bill & Josephine Goff Memorial Fund | 1994 ■
Roger & Virginia Gohrband | 2001
Alfred & Monte Goldman | 1983
Sylvan N. Goldman | 1973
Goldman-Kirkpatrick Fund | 1976
Al Good Memorial Fund | 2003
Gary Good | 1996 ■
David W. Gorham | 2001 ■
Gosset/Boyer | 1979
Melvin & Bobbie Gragg | 2004 ■
Bill & Susan Grana | 1998
Earl Q. & Lucile R. Gray | 1978 ■
Greenberg Family | 1996
Alan C. Greenberg Foundation | 1993
Dianne Gumerson Memorial Fund | 1996
Dow & Jean Gumerson Memorial Fund | 1978
Jim Gunter Memorial Fund | 2002

H

Habluetzel Family Foundation | 2006 ■
Donna Marie Theisen Haire
Memorial Fund | 2010 ■
James L. & Carol M. Hall Family | 1992
Patty Mullins Hall Memorial Fund | 1981
Hankins Foundation | 1998
Byrdell Hardeman | 2005
Jane & James G. Harlow Jr. | 1970 ■
D. Allan & Dorothy Harmon | 2001
Jack & Pauline Harper Family Fund | 2003
Helene & Sig Harpman Jr. Memorial Fund | 2002 ■
Richard D. Harrison | 1979
Edward J. Harvey | 1996
Dr. & Mrs. Charles Haunschild | 1994 ■
Daniel E. & D. Jean Hayes | 1982
Judge Robert Hefner Family | 1979
Heritage Trust Company | 2003
Angie Hester | 1995
Mr. & Mrs. H.A. Hewett Jr. | 1979
Terry & Vickie Hill | 2005 ■
Herman & Kathleen Himes | 2006
Hispanic Center | 1984
Historical Preservation | 1993
H.C. Hitch Jr. | 1988
Herschel & Frances Hobbs | 1996
Carolyn Young Hodnett Memorial | 1996
Sarah & Dan Hogan III | 1979 ■
Joe & Marcia Hogsett | 2006 ■
Frances Helen Crockett Holbird | 1997
Lawrence & Molly Holder | 2007
Blanche & Mildred Holland Memorial Fund | 1993
Lynn & James H. Holloman Jr. | 1994 ■
Holocaust Resource Center | 2003
Dr. & Mrs. J. William Hood | 1996 ■
Mr. & Mrs. Robert M. Hoover Jr. | 1979

Ina Hopper Fund | 2007
Louis B. & Anna R. Horn Heritage Fund | 2008
Hornbeek & Blatt Architects | 2006
Omer Gene Hosier | 2003
Hospital Hospitality House | 1971
House of Representatives/Campaign for
Oklahoma Kids | 1998
Gary & Betty Huckabay | 1994 ■
Hudiburg Auto Group
David & Lezlie Hudiburg | 1999
David & Lucinda Huffman | 2004 ■
Lexy & Huston Huffman Jr. | 2003
Walter Hunzicker Fund | 1979 ■
James Hurley | 1999
Khader & Cecelia Hussein | 1998 ■
David & Linda Hutchinson | 2009
Robert D. Hutchinson | 1985

I

Imke Family | 1994

J

Mrs. Guy James | 1979
Evelyn Seagrave Janeway | 1999
Mel & Julie Jeffery | 2009
Drs. Owen & Bess Jenkins | 2011 ■
Linda Jennings | 1985
Bruce H. & Frances R. Johnson | 1973
Jana Lee Johnston | 1996
William O. & Ann Johnstone | 1998
Fred Jones Family Foundation | 1976
Fred Jones Industries | 1994
Emma Jordan Memorial Fund | 1979
Harold I. Josey | 1972
The Joullian Family | 1972

K

Betty E. & George B. Kaiser Foundation | 1998
Walter Kann Foundation | 2001
Aaron & Gertrude Karchmer | 1998
Frederick H. & Lois Kate | 1998
Richard B. Kells Jr. | 1996
John & Sadhna Kelly | 2005
Donald S. Kennedy | 1992
Janet Kennedy | 2005
Kerr Foundation | 1985 ■
Robert S. & Grayce B. Kerr Foundation | 1976
David Kenworthy Kerr Memorial Fund | 1980
Kerr-McGee Corporation | 1971
Larson R. Keso DDS | 2007
Mr. & Mrs. John Kilpatrick Jr. | 1975
William M. Kilpatrick Memorial Fund | 1974
Bill & Martha King | 1998 ■
Kirkpatrick Bank | 2002
Kirkpatrick Foundation | 1985
Kirkpatrick Manor/Presbyterian Homes | 1978
Dr. E.E. Kirkpatrick Memorial Fund | 1989
Mr. & Mrs. John Bole Kirkpatrick | 1976
E. Phil & Roberta L. Kirschner Trust | 1991 ■



Herbert Langsam

Born in the Bronx, New York, Herbert “Herb” Langsam came to Oklahoma at the age of 17 to attend pharmacy school at the University of Oklahoma. Shortly after graduating, he married Dorothy Goodman Langsam and began working as a pharmacist.

In 1961, Herb started Langsam Pharmacy in Oklahoma City where he specialized in geriatric pharmacology. He was a pioneer in the pharmacy profession, leading the way for the practice of consultant pharmacy to ensure the appropriate use of medications for senior citizens. He also developed the first pharmacy computer system in the United States. In 1987, he established Langsam Health Service, a conglomerate of health care companies that provided a variety of services to residents of long-term care facilities.

Herb was one of the founding members of the American Society of Consultant Pharmacists, a nonprofit organization for pharmacists who provide drug therapy management services to older adults and individuals with chronic illness. His expertise in medication management and Medicare issues made him a respected speaker and consultant in the health care industry. Herb also served on the University of Oklahoma College of Pharmacy board of directors and he and Dorothy created an endowed chair in geriatric pharmacy at the college.

Herb and Dorothy were longtime members of the Emanuel Synagogue, one of the oldest Jewish congregations in Oklahoma. After Dorothy’s death in 2005, he established the Dorothy Goodman Langsam Memorial Fund at the Oklahoma City Community Foundation to benefit the synagogue. Herb died in February 2012, but his pioneering spirit will long be remembered.

- John S. & Donna J. Kiser | 1998
- Perry & Jeanie Klaassen | 1999
- Florida M. Knight Trust | 1977
- June Knotts Memorial Fund | 1983
- Harry & Rosemary Koelsch | 2005 ■
- Eleanor Kopper | 2010
- Harry E. & Donna J. Kornbaum | 2003 ■
- Edward A. & Barbara N. Krei | 2004 ■
- Diane Neal Kremm | 2001
- Mr. & Mrs. Frank J. Kunc | 1976

- L**
- Katherine D. Lacy | 2001
 - Grace LaMar/Epworth United
Methodist Church | 1992
 - Jennifer Lambird Memorial Fund | 2006
 - Perry A. & Mona S. Lambird Fund | 1977
 - Levita Adams Land Memorial Fund | 1998
 - Hobart F. Landreth Memorial Fund | 1973
 - Dorothy Goodman Langsam Memorial Fund | 2006
 - Sally Jo Langston | 1996
 - Wann & Clara Langston | 1978
 - Bill Larson | 1993
 - Don C. Leatherwood | 2011 ■
 - E.R. “Bud” & Pauline Morrison Ledbetter | 1979
 - Colin & Brooke Lee | 1991
 - David W. & Lynn Lee | 1992 ■

- Karyl Gean Lee | 2001
- Robert E. & Jane Lee | 1977
- Mr. & Mrs. R.W. Lee | 1992
- Stanley & Jerry Lee | 1980 ■
- Joe C. & Karen L. Moehlenhoff Leonard | 1996 ■
- Dr. Bertha Levy | 1991
- Oklahoma Lions Club Donors | 1992
- Kathleen Lister | 1995
- Lucille E. Little | 1975
- Dorris & Louis Loeffler Jr. | 1996
- Jack & Gladys London | 1987
- Raymond Long/Words of Jesus Foundation | 1993
- Loosen Family Gift Fund | 2011
- Loosen-Guadalupe Fund | 2011
- Love’s Travel Stops & Country Stores | 2008
- Lutheran Social Services of Kansas and
Oklahoma | 1987
- Judge Dick Lynn Memorial Fund | 2000

- M**
- James P. & Roselle MacKellar | 1987
 - L.A. & Pansy E. Macklanburg | 1970
 - Mary Macklanburg | 1976
 - Michael P. & Peggy Madden | 1994 ■
 - A.G. “Bud” & Lena Bruckner Magerus | 2001
 - Mahone Family Foundation | 1999
 - David Mahone | 2007

- James Kelly Mahone | 2007
- Pat Mahoney & Paul Middleton | 2006 ■
- Maplewood Foundation | 2009
- John G. Markley | 2005
- Marie, George, Travis, Steve & Kym Mason | 1999 ■
- Mason/Casady School Wrestling Fund | 2006
- Mr. & Mrs. E. H. Masonhall | 1986
- Judge Eugene H. & Doli Mathews | 1998 ■
- Mathews Family | 2009 ■
- Kent A. Mauk | 1998 ■
- Darwin & Eleanor J. Maurer | 1973
- Mayfair Center | 1992
- Roger & Mary McAllister | 1997
- Robert & Donna McCampbell | 1999 ■
- McCasland Foundation | 1991
- Michael & Barbara McCauley | 2009
- Mr. & Mrs. Aubrey McClendon | 2000 ■
- Gene E. McCollum Jr. Memorial Fund | 1980
- M. G. McCool Memorial Fund | 1981
- Thomas O. McCullough | 1994
- Mr. & Mrs. Dean A. McGee | 1973
- Bonnie B. McIntosh | 2011 ■
- Mike & Jenna McIntosh | 2005 ■
- Jane McMillin Memorial Fund | 1997 ■
- B.G. & Sylvia McPherson | 2005
- Benny McReynolds | 2010
- James C. & Virginia W. Meade | 1993 ■



Bob Orbach

If you grew up in the Oklahoma City area prior to the late 1980s, there's a good chance that you're familiar with the name Orbach's and you may have even shopped at the clothing store. Orbach's was founded in 1919 when Sy Orbach, Bob's father, leased space at the Rothschild's Department Store in downtown Oklahoma City. Bob joined the business following his service in World War II. The family would eventually open stand-alone stores in Tulsa, Oklahoma City and Denver before closing the business in 1991.

There was so much more about Bob Orbach's life than running the family business. Prior to leaving for Europe to fight in Gen. Patton's 3rd Army, he married Harriette Goldfain, whom he had known since childhood. The couple had a deep and abiding love for the community and gave back in numerous ways. One of Bob's greatest pleasures was handset letterpress printing and he owned an antique press. Together, the couple printed 250 copies of a cookbook featuring Harriette's recipes with Bob handsetting each letter on his press. The proceeds of the book along with a match from John Kirkpatrick established an endowment fund for the benefit of the Oklahoma City Museum of Art. Today, one of the cookbooks is part of the collection of the Rare Books of the New York Public Library.

Bob also loved to garden and putter around his greenhouse and was a master at building reproductions of antique furniture that he shared with family and friends. Bob Orbach died Feb. 18, 2012; he was preceded in death by Harriette. Together, the couple left a lasting legacy on the community they both loved.

Marilyn M. & K.T. "Bud" Meade Jr. | 2000 ■
 Lillian Frances Watts Meador | 1997
 Pearl Means | 1999
 Medical Center Volunteers | 2002
 Trina & Bob Medley | 1997
 Elizabeth Melton | 1996
 Howard & Merle Francis Melton | 1994
 Howard Meredith Memorial Fund | 2003
 Thomas Marshall Rogers Meredith Memorial Fund | 1995
 Merrick Foundation | 1996
 Harry & Hedra Merson | 1998 ■
 The Midland Group | 1982
 Betty Skogsberg Milam | 1994
 Paul M. Milburn Foundation | 2005 ■
 Larry L. & Donna N. Miles | 1998
 Dr. Oscar H. Miller Memorial Fund | 1982
 Roberta M. Eldridge Miller | 1982
 Stuart C. Miller Trust | 2007
 Robert & Jane Milsten | 1997 ■
 Lloyd Minter | 1979
 Mitchell Family Fund | 2008
 Donalene Moody | 1983
 Bob & Norma Jean Mooneyham | 2007
 Moore Family Charitable Fund | 2008
 Jasmine & Melvin Moran | 1997 ■
 Doris Morava Legacy Fund | 2008

James Morris Family Fund | 1995
 William B. & Virginia Morris | 1975
 Leo & Kay Morrison | 1998 ■
 Sister Antoinette Morry Memorial Fund | 1987
 Norman A. & Emilie Morse | 1972
 Jerry & Vettye Morton | 1976
 Jane R. Mullaly-Rhodes | 1997 ■
 Shannon & Wanda Murchison | 2002
 Helen Eason Murphy Memorial Fund | 1976
 Matthew A. Murphy Memorial Fund | 2007
 Michael A. & Brooke S. Murphy | 2002 ■
 Marilyn B. Myers | 1992

N

Gary L. Nelson/Advanced Financial Solutions | 2002
 Mark & Cathy Nestlen | 2003 ■
 George N. Nix Memorial Fund | 2010 ■
 Sam Noble | 1988
 Marjorie J. Norick | 2001
 Ronald J. & Margaret Norick | 2006
 Norick Investment Company | 1998
 John & Martha Norris | 1997 ■
 Virginia Sewell Norville | 1999
 Althea Notson | 1999

O

Oakhurst Academy | 1991
 William J. & Gladys O'Hare | 2005 ■
 Marvin & Jeanne O'Neil | 2003 ■
 Fr. Lee O'Neil, Sister Mary Dennis & Sister Catherine O'Neill Memorial Fund | 2005 ■
 Mary E. & Paul B. Odum Jr. | 1996
 Oklahoma City Economic Development Foundation | 1990
 Oklahoma City Opera Association | 1970
 Oklahoma Gas & Electric Foundation | 1987 ■
 Oklahoma Greenhouse Growers Association - Diane Miller | 2008
 Oklahoma Natural Gas | 1992
 Oklahoma Speaker's Ball | 2005
 Oklahoma Youth Symphony | 1996
 Olive Hill Cemetery/Berta Bailey Lay Memorial Fund | 2012 ■
 Edgar R. Oppenheim Family | 1994
 Robert & Harriette Orbach Endowment | 1982
 John E. Orr | 1997 ■

P

Pearl S. Palo | 2010
 Richard & Gayle Parry | 1999 ■
 Dilip & Vibha Patel | 2009 ■
 Pathways Child Development Center | 1996

Dorothy Norrick Patton & Wilbur Patton | 2006 ■
 Dorothy A. Paul | 1977
 Col. (USMCR-Ret) Homer & Ramona Paul | 1997 ■
 Mr. & Mrs. William G. Paul | 2000
 Stephen B. Payne Memorial Fund | 1976
 Olga Pellow | 1988
 Raina & Stan Pelofsky | 1999
 Almeda G. Pfleeger | 2010
 Marion & Marvyl Phillips | 2007
 Pick Family Fund | 2005
 Carla & Nelson Pickrell | 1986 ■
 Dr. Lori Pickrell | 2007 ■
 Peter G. & Virginia M. Pierce | 1993
 Alice Sias Pippin | 1976 ■
 Plater Family Fund | 2005 ■
 Ray & Pat Potts | 1976
 Mark Wayne & Brenda Gayle Powell | 1999
 Alice Pratt | 1987

Q

Quail Creek Bank | 1990 ■
 Frederick & Jayne Quellmalz | 1982

R

H. E. & Jeannine Rainbolt | 1995 ■
 James L. Rainey | 1981
 Dr. Raniyah Ramadan Foundation | 2012 ■
 Robert Glenn Rapp Foundation | 1994
 Francis & Mary Rardin Foundation | 1998
 Robert & Judith Raulston | 1993
 Edison A. & Helen Reber | 1986
 George J. & Nancy Records | 1990 ■
 Dr. John Records Memorial Fund | 1988
 G. Jeffrey Records Jr. | 2003
 Jerry A. Reed | 1992
 Sharline Reedy | 2006
 Eloise Rodkey Rees | 1997
 Ken & Gae Rees Family | 2003
 Steven & Rhonda Regier | 2007
 Treva M. Reimink | 2003
 Margaret K. Replogle | 1970
 Allie P. Reynolds | 1992
 Charles Lee & Jana Lea Reynolds | 2009 ■
 Donald W. Reynolds Foundation | 2008
 Maxey & Norman Reynolds | 1979 ■
 Warren Rice Memorial Fund | 2000
 Mr. & Mrs. W. T. Richardson | 1977
 Clyde A. Riggs Memorial | 2002 ■
 Sister Hildegard Roan Memorial Fund | 1987
 Mr. & Mrs. Bob Roberts | 1999
 Clarence & Beulah Roberts | 1976
 Paul Michael Rockne Memorial Fund | 1987
 Elizabeth A. Rolan | 1996
 John & Velma Roring | 1976
 Rosary Home & School Association | 1996
 David & Anna-Faye Rose | 1999 ■
 John C. Ross | 2006
 Julian J. Rothbaum | 1999
 Marcus C. & Elizabeth A. Rowland | 1998



Robert and Carolyn Orner

Robert “Bob” Orner attributes his success in life to various friends, family and mentors. This support inspired him and his wife Carolyn Cook Orner to establish the Orner-Cook Scholarship at the Oklahoma City Community Foundation.

“I wanted to create this scholarship to help students pursue higher education because I appreciate what I have,” Bob says. “Without the help of others I would not be where I am today.”

Retired from the printing industry, Bob says his first experience in printing was as a boy working during his Christmas break at a printing company where his father worked. After serving in the U.S. Navy during the Korean War, Bob attended the University of Oklahoma and graduated with a bachelor’s degree in journalism. After college, Bob went to work for the Kerr-McGee Corporation helping with advertising and grand openings of the company’s retail gas stations. During his time at Kerr-McGee he had the opportunity to work on former Oklahoma governor and U.S. Sen. Robert S. Kerr’s senatorial campaign.

In 1966, Bob opened a printing company in Oklahoma City that he operated until 1979. He then began selling graphic arts machinery worldwide, and he and Carolyn enjoyed traveling throughout the United States and abroad on business trips.

Bob says he treasures the opportunities afforded to him throughout his life and it’s his desire to share these opportunities with others. The Orner-Cook Scholarship provides support for Oklahoma students pursuing higher education.



Eloise Rees

A talented and artistic woman, Eloise Rodkey Rees earned her master's degree in drama from the University of Oklahoma. A wife and mother, she entertained her family with her talents in song and piano. It wasn't until her two sons were leaving the home that she pursued what would be a successful writing career that would last until her death at age 94. Several of her novels were published and she was pursuing production of her screenplays and original songs.

Mrs. Rees lived nearly her entire life in Edmond, minus the first four years of their marriage when she followed her husband, Kenneth, from post to post before his deployment to Europe toward the end of World War II. Following the war, the couple and their three children settled in Edmond where Mr. Rees began a career as a petroleum engineer. Mrs. Rees was very engaged in community activities and supported projects at the Edmond Public Schools Foundation, the University of Central Oklahoma and the Edmond Fine Arts Institute. Her work with the Edmond Historical Society focused mainly on the restoration of her family's property, the Rodkey Mill and the Rodkey homestead.

In 2008, Mrs. Rees established an endowment at the Oklahoma City Community Foundation for the benefit of the Edmond Public Schools Foundation and the Eloise Rodkey Rees Writing Award. The annual award is an essay contest open to graduating seniors at all Edmond high schools. Students must write an inspiring essay on the topic The State of Our Nation. The essays are judged by a committee.

Mrs. Rees died Feb. 7, 2012 but her devotion to her hometown will be felt for generations.

Rozin-Funk Pancreatic Cancer Research Fund | 2008 ■
Mr. & Mrs. Joseph F. Rumsey | 1988
Edward J. Ruscha | 2007
Dr. Bob Rutledge | 2001

S

St. Francis of Assisi Catholic Church | 1996
St. John Missionary Baptist Church/Waltine Lynette Jackson | 1996
Al & Susan Salomone | 2003
Ryan Samples Family | 2009
Sarkeys Foundation | 1974
J. B. Saunders | 1979
J. B. Saunders III | 1979
Robert C. Saunders | 1994
Leonard H. Savage | 1973
Steve & Elizabeth Schatz | 2006 ■
Kermit Schafer/Bradens Park L.L.C. | 1999
Bill & Kim Schlittler | 1998 ■
Milton H. Schonwald | 2005
Curt Schwartz Lyric Scholarship | 1986
Charles & Alleyne Schweinle | 1975
Willard & Lucille Scott | 1976
Steve & Becki Seay | 2005 ■
Lee & Janice Segell | 1997 ■
Seligson Flower Fund | 2008
Seminoff, Bowman & Associates | 1976
George & Sharon Seminoff | 1974
Gregory L. Shadid Memorial Scholarship Fund | 2007
Ben & Shirley Shanker | 1974
Joseph R. Shaw Foundation & Ann M. Shaw Trust | 2006
William F. & Pam Shdeed | 1976 ■
John & Mary Sue Shelley | 2009 ■
Phyllis T. Shelton | 1999
Carrie Shirk Memorial/Lucyl Shirk | 1970
George H. Shirk | 1978
Carl & Beth Shortt | 1994
R.L. & Jeannette F. Sias | 1982 ■
Tracy & Suzanne Silvester | 2002
Ann Gordon Singer | 1998
Morris & Libby Singer Foundation | 1977 ■
Paul L. & Helen I. Sisk Charitable Trust | 1998
Skirvin Hotel/Marcus Corporation Foundation | 2005
Leonard & Lisa Slater | 1999 ■
Smile for a Child Foundation
R. Emery & Mary Lee Smiser | 1978
Smith & Kernke Funeral Homes & Crematory | 1998
Joe B. Smith Trust | 2007
Paul & Lillyanne Smith | 1978
Philip E. & Vivian S. Smith | 1986
Ruby Mae Smith | 1997 ■
Earl & Cornelia Sneed | 1974
Stephen Somach | 2009
Soptimist Club of Oklahoma City | 1974

Robert H. & Lynn Spahn | 1999
Melvin & Dena Spencer | 1977
Mr. & Mrs. E.M. Stanley | 1987
Stephen L. Stark Memorial Fund | 2002
Roy P. & June W. Stewart | 1978
Stifel, Nicolaus & Company | 1986
Mary Deane Streich | 1999
Charles & Lois Stuart | 1977
Harold C. & Joan S. Stuart Foundation | 1988
Mrs. R. T. Stuart | 1977
Sugar Creek Camp | 1987
Rose Karchmer Sugerman Memorial Fund | 1998 ■
Fern Sullivan | 2006
Carol Daube Sutton | 1982
Dr. George Miksch Sutton | 1971
Frank Swan | 2003
Richard E. & Geneva T. Swan | 1979
Mr. & Mrs. M.A. Swatek Memorial Fund | 1970
Bill & Wanda Swisher | 1999 ■
Tom Swyden | 1994
Don R. & Mary Louise Symcox | 2002

T

Richard G. Taft, Jr. Memorial Fund | 1983
William H. Taft Memorial Fund | 1976
James W. Taira | 1999
Janet M. Taliaferro | 1986
Tarpai Emese Mind, Body & Spirit Fund | 2011 ■
John W. & Jo Tarr | 1981
R. Clark & Jane Taylor | 1998
Roy & Jo Thein | 1993
J. Edwin, Laura, Ross & Jim Thomas Family Trust | 1997
Mr. & Mrs. Jimmie C. Thomas | 1979
Michael C. Thomas Family | 1975
James R. Tolbert, III | 1992 ■
J. Eugene & Marilyn Torbett | 1983
W. G. "Bill" & Marsha A. Townsend | 1999
Jack D. & Evelyn B. Trachtenberg | 1995
Larry & Mary Trachtenberg | 1998 ■
Guy B. & Louise Treat | 1977
Mr. & Mrs. Morrison G. Tucker | 1972
Jeanine & Jack E. Turner | 1998
Robert E. & Martha Turner | 1982
Tyler Family | 1998 ■

U

Berrien Kinnard Upshaw | 1974
Kathleen Everett Upshaw | 1994
Uptown Kiwanis Youth Foundation | 2011 ■

V

Mr. & Mrs. Lawrence V. Van Horn | 1977 ■
Anne Eleanor Venters | 1997
Harley Eugene Venters Jr. | 1997
Zarah L. Virgin | 2006
Visiting Nurses Association | 1979
Justin E. & Marguerite E. Vogt | 1993
Leon G. Voorhees Memorial Fund | 1974

Vose Foundation | 1981

W

Charles Scott Waldrop | 2000
Robert & Shirley Wasserman | 2002
Dr. O. Alton & Dorothy Watson | 1979
Herman & Mary Wegener Foundation | 1971
Dwight & Peggy Wehr | 2008
Marvin A. & Martha Weiss | 1998
Robert S. & Tammy Weiss | 2001
Bill & Lucy K. Westerheide Fund | 1999
Jerome Westheimer | 1979
Leah & Larry Westmoreland | 1997
Westside Lions Club ■
Pete & Lynne White | 1996 ■
Kathleen Wilcox | 1993
Robert E. & Viola M. Wild | 1996
Ben C. & Addie Mae Wileman | 1974
Sherril & Viola J. Williams | 2002
Florence Ogden Wilson | 1971
Brig. Gen. William Rex Wilson | 2004
Gustave R. Woerz Trust | 1989
Dorotha Wolfe | 2004
Pendleton & Robin Woods | 1986 ■
Roy G. & Alta Woods Memorial Fund | 1977
Electra Marie Woody | 1986
Paul S. & Conna D. Woolsey | 2006
Tom & Jane Ann Workman | 2006
Allen & Jacque Wright | 1998 ■
Muriel H. Wright Heritage | 1973
D. & C. Wygant | 1982
Hosie C. Wynne | 1973

Y

M. Blake Yaffe | 1998
Bill & Joan Yinger | 1997
Carol Elizabeth Young | 1992

Z

Don T. & Carolyn T. Zachritz | 1992 ■
Rob Zaslaw Memorial Fund | 1998

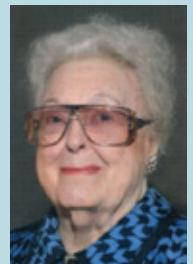


Photo Provided

Oklahoma City Beautiful presents its Mother Earth environmental education program to students at Greystone Elementary School in Oklahoma City. The educational program, which includes an interactive play and curriculum on subjects such as recycling, littering and water conservation, reaches more than 10,000 students each year with the message of how to take care of and respect the earth.

Gladys Tucker

Although she was originally from Iowa, Gladys Tucker loved Oklahoma City. After graduating from high school in La Porte City, Iowa, Gladys attended George Washington University in Washington, D.C. While in Washington, she met and married Morrison Tucker and in 1951, they moved their family to Oklahoma City.



The Tuckers immediately embraced Oklahoma City and became involved in various civic organizations. Passionate about music, Gladys sang in the choir at St. Paul's Cathedral and enjoyed traveling to opera houses in New York, Santa Fe, Dallas and Tulsa. She served on the board of directors for the Oklahoma City Art League, Oklahoma City Ballet and Oklahoma City Philharmonic Society and was a founding member of the executive advisory board for the Oklahoma City University Wanda L. Bass School of Music.

Gladys and Morrison were longtime supporters of beautification efforts in Oklahoma City. Mr. Tucker helped to establish Oklahoma City Beautiful, a nonprofit organization that provides beautification, litter abatement and education programs. After his death in 1994, Gladys established the Morrison Graham Tucker Beautification Fund at the Oklahoma City Community Foundation to support an annual leadership award at the organization. Thanks to the support of generous donors such as the Tuckers, Oklahoma City Beautiful will be able to share its message of environmental stewardship with future generations.

Gladys lived to be 100 years old and lived vibrantly every day of her life. She worked in the White House with First Lady Eleanor Roosevelt, in Venezuela with the Rockefeller family and in Oklahoma City with many friends who loved flowers and music as she did. She truly "bloomed where she was planted" and brought her gracious good spirit to everyone she met.

MAJOR DONORS



Phyllis Wheeler

If you were ever fortunate enough to meet Phyllis Pickrell Wheeler, then you knew what it was like to be in the presence of someone who truly loved life. With a genuine warmth and infectious laugh, she could make a stranger feel like family within minutes.

The valedictorian of the Tipton High School class of 1956, Phyllis was active in her school and community, while also earning titles such as Miss Tipton and Farm Bureau Queen. In 1957 she married Gene Wheeler and went on to earn a bachelor's degree in education in 1960. Gene's banking career took the family to several Oklahoma communities including Ponca City, Duncan and Oklahoma City as well as Tucson, Arizona. Wherever they lived, Phyllis immersed herself in the community and made her mark. While living in Duncan, she was very involved with civic and philanthropic organizations and in 1984 was named the community's Woman of the Year by the Duncan Chamber of Commerce.

When the family relocated to Oklahoma City in 1985, Phyllis became an active member of Junior League of Oklahoma City, PEO and the Nichols Hills United Methodist Church where she was a faithful member of the choir. In her early 50s, she decided to embark on a career with the Oklahoma State Senate and held a number of positions before finally retiring in 2010.

Phyllis is survived by her husband, their three children, seven grandchildren and a countless number of friends. Following her death, the family established the Phyllis Wheeler Memorial Fund to honor a life well lived.

Major Donors are donors who have made cumulative gifts between \$1,000 and \$10,000 to permanent endowment funds and made a gift or gifts during Fiscal Year 2012. Donors who have made gifts in previous fiscal years are listed on pages 70-72.

- | | |
|--------------------------------------|---|
| Patrick & Linda Alexander | Rick & Jane Ann Hill |
| Peter Almond | K.R. & Lois Hornbrook |
| Olivia Asimakis | John & Janet Hudson |
| Toni Avery | Leslie S. & J. Clifford Hudson |
| Paula Evans Baker | Ideal Homes of Norman |
| Michael & Anita Barlow | Joan Johnson |
| Ceo Bauer | Larry & Brenda Johnson |
| Clarence & Marsha Beatty | Donald & Hilary Karchmer |
| Ike & Sherry Bennett | Doris Keller |
| J. Marshall Binns | Tim & Phyllis Kersey |
| Morris & Linda Blumenthal | Ladies Auxiliary of Knights of Columbus |
| Ann Bohanon | Council 5759 |
| Ron & Linda Bonebrake | Akiko Buckingham Knotts |
| Phyllis L. & Russal Brawley | Jean Lehr |
| Dr. & Mrs. David R. Brown | George & Jill LeVan |
| Nadyne J. Ice & Merrill Burruss Jr. | John E. & Suzie Liljestrand |
| Joe & Lori Carter | Brian & Cathi Linch |
| Roy W. & Pat Chandler | John & Caroline Linehan |
| Child Care Careers, Inc. | Cathy S. Lippard |
| Donald M. & Yvonne Clark | Edward Logan |
| William Clement | Patricia Lowry |
| Kenneth R. & Manda S. Conklin | Fred & Wendy Lybrand |
| Teresa Cooper | John & Ann Mason |
| Cox Connects Foundation | Patrice Mathews & Mark Wunsch |
| Crescent Society | John & Penny McCaleb |
| Winifred A. Crim | Mr. & Mrs. Tom H. McCasland Jr. |
| John L. Culbertson | Gene McKown |
| Bob Curtis | Vern McKown |
| Patricia Daugherty | R.M. McVay |
| Bill V. Dean Jr. & Christine P. Dean | Kim & Bill Michaels |
| Rowland & Mary Denman | K.W. & Nova Minick |
| Thang C. & Laurie Do | Chris & Laura Mitchel |
| Brian & Marileigh A. Dougherty | Moesel Family Fund |
| Ramsey Drake | Donovan & Miriam Joyce Moore |
| Russell & Lynne Driver | David & Sarah Morgan |
| Paul & Debby Dudman | Adrian & Taylor Mullaly |
| Scott & Debra Duncan | Kenneth R. Nance |
| Doug & Tish Eason | Mary D. Nichols |
| Louis H. & Anne J. Ederington | Jane Ann Norris |
| Ron & Lida Elkins | Oklahoma City Heartland Rotary |
| Gerald Emmerich | Oklahoma Gerontological Nursing Association |
| Jim & Christy Everest | Melinda Olbert |
| Suzanne Fiaccone | Paul & Kelly Pearson |
| First Bethany Bank & Trust | Plumbers & Pipe Fitters Local 344 |
| Delmas L. & Carol J. Ford | Ronald & Sarah Pool |
| Vernon E. & Betty J. Forshee | Potts Family Foundation |
| Bob & Linda Fraley | David & Kim Rainbolt |
| Bruce & Cara Fraley | Kenneth & Phyllis Reid |
| John W. & Marsha Funk | Marvin & Linda Resnick |
| Kevin Gordon & Janice Mathews-Gordon | John D. Robertson |
| Todd & Leslie Griffith | Carol Thompson-Rountree |
| Mathew D. Haire | Hanna A. & Judy Saadah |
| Mr. & Mrs. Thomas K. Harrah | Pat & Fred Schonwald Jr. |
| Don W. & Mary Ann Haskins | J.B. Schuelein |
| Frank D. & Bette Jo Hill | Serving Towel Fund |

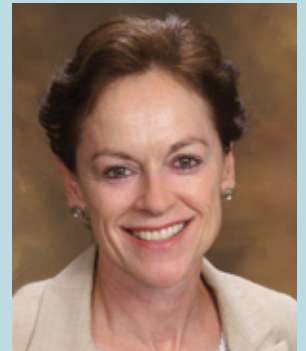
Joquita Shaw
 Don N. & Mary Sherman
 Marcel Silberman
 Linda Simonton
 Jerry W. Snow
 Southeastern Energy Co.
 Jennifer & Dale Stewart
 Daniel R. & Phyllis J. Stough
 Richard & Glenna Tanenbaum
 Paul T. Theisen
 Jerry M. Thomason
 Ralph & Barbara Thompson
 Townsend PTA
 Joe Dan & Janice Trigg
 UMB Bank
 Mr. & Mrs. R. Dale Vaughn
 Donna Kennedy Vogel
 Jim and Cathy Waldo
 George & Denise Waters
 Carmalieta & Dan Wells
 Phyllis Wheeler Memorial Fund
 Myralin G. Whitaker
 Charles Whittington
 Kenneth R. & Diana G. Wickham
 Charles E. & Renate W. Wiggin
 Jaci McAfee Williams
 Russell & Leigh Woody
 Betty Wooldridge Bayse
 Dick & Anne Wileman Workman
 Ann Boulton Young
 Stanton L. & Barbara Young



The Center for Children and Families, Inc. operates several Neighborhood Centers that provide a safe and nurturing environment for children ages four-17 during out-of-school time.

Joan Johnson

Living in Norman, Joan Johnson has witnessed firsthand the positive impact that the Center for Children and Families, Inc. (CCFI) has had in the community. The charitable organization provides services for families coping with abuse, divorce, teenage pregnancy and other adverse experiences, as well as free afterschool and summer enrichment programs. After joining CCFI's board of directors in August 2011, Joan says she couldn't pass up a matching grant opportunity offered by the Oklahoma City Community Foundation.



"CCFI serves families in Cleveland County with many healing services," says Joan. "It's a wonderful organization and when I heard that the Oklahoma City Community Foundation would match any gift to CCFI, I couldn't think of a better place to send my donation."

Originally from Duncan, Okla., Joan graduated from the University of Oklahoma. She is the director of global logistics procurement for Johnson Controls, an international manufacturer headquartered in Norman where she has worked for more than 25 years.

With the help of her gift and gifts from other donors, CCFI increased their endowment fund by nearly \$7,000 through the 2011 Endowment Match Challenge, a dollar-for-dollar matching opportunity for charitable organization endowments.

IMPACT

LEO AND KAY MORRISON

Providing Opportunities for Students

Leo and Kay Morrison appreciate the value of Catholic education. In 1952, Leo was in the second graduating class of Bishop McGuinness Catholic High School and Kay is a graduate of Monte Cassino School, a Catholic high school in Tulsa. The couple treasures their academic experience and they want to make the unique opportunity available for others. Through grants from their Advised Fund at the Oklahoma City Community Foundation to schools like Mount St. Mary Catholic High School in Oklahoma City, they are doing just that.

A Korean War veteran, Leo joined his father's finance business in 1958, where he worked until 1996. He and Kay are longtime members of Christ the King Roman Catholic Church in Oklahoma City. Leo says the Oklahoma City Community Foundation offers everyone an opportunity to make a difference in their community. He used to think charitable giving was a practice for only the wealthy, but after witnessing the diversity of donors at the Oklahoma City Community Foundation and realizing the collective impact these gifts have in the community, he and Kay decided to establish an Advised Fund in 2004. Since that time, the couple has consistently recommended grants to organizations that are important to them, such as Mount St. Mary Catholic High School.

"Mount St. Mary's is an educational treasure in south Oklahoma City," Leo says. "Located in one of the oldest sections of the city, Mount St. Mary's has the unique opportunity to provide academic excellence to families living in the area."

Originally established in 1884 as Sacred Heart Mission, Mount St. Mary was founded by the Sisters of Mercy as a boarding school for girls in Indian Territory near Shawnee. After fire destroyed the school, the Sisters relocated to Oklahoma City and Mount St. Mary Academy was built in 1903. Located just south of the Oklahoma River in one of Oklahoma City's oldest neighborhoods, the historic school is a community landmark. In 1950, the school began admitting boys and became known as Mount St. Mary Catholic High School. The school grew to become a pioneer in education and was the first Oklahoma City school to implement a fully-integrated computer network as well as block scheduling, to better prepare students for college.

Today, Mount St. Mary prides itself in providing a rigorous college preparatory education in a Catholic Christian environment. The school believes that service should be a way of life for its students and offers a community service learning program through which

students volunteer for area charitable organizations. Principal Talita DeNegri says that by participating in these programs, students learn about their own capacity to make a difference as they connect with needs of the community.

This type of leadership and appreciation of service is what the Morrisons hope to share with others through their generous support. Grants from their Advised Fund will help the school purchase new technology equipment, as well as provide tuition assistance for students who might not otherwise be able to attend the school.

"Through the generosity of Mr. & Mrs. Morrison, Mount St. Mary is able to provide state-of-the-art technology to our students and teachers as well as increase our capability to offer a Catholic education through our tuition assistance program," principal DeNegri says. "We are truly grateful for the Morrisons' continued support as we strive each day to foster an environment of Mercy for our community."

"We are truly grateful for the Morrisons' continued support as we strive each day to foster an environment of Mercy for our community."

*Talita DeNegri
Principal, Mount St. Mary's
Catholic High School*

*Kay and Leo Morrison, center, with principal Talita DeNegri are joined by Mount St. Mary Catholic High School students in front of the main entrance to the school.
Photo by Brandon Snider*



PHILANTHROPY

ADVISED FUNDS

An Advised Fund can be established at the Oklahoma City Community Foundation with cash or other assets such as appreciated stock, real estate, retirement plan assets, insurance policies or through a designation in a planned gift like a charitable trust or charitable gift annuity. We offer three Advised Fund options that offer the ability for you to recommend grants at any time. We also offer anonymous grant-making if that is your preference. Our staff is available to provide its expertise and meet with you and your professional advisor to discuss further.

LEGACY FUND

The Legacy Fund has a required minimum balance of \$10,000 and offers low, competitive fees and we handle all required reporting and administrative details. A Legacy Fund is a permanent endowment that provides an annual spendable amount. Legacy Funds offer a favorable tax treatment when compared to private foundations. Our secure online reporting system allows a donor to have access to fund and grant reports and even make grant recommendations.

GIFT FUND

Established with a minimum \$10,000 initial gift, our Gift Fund is a more effective alternative to a commercial gift fund. With a Gift Fund, the balance is completely spendable. Donors with Gift Funds also have access to fund and grant reports through our secure online system and can also make grant recommendations online. Gift Funds also benefit from our low, competitive fees.

The Oklahoma-based organizations listed on pages 34-37 received at least one grant from an Advised Fund administered by the Oklahoma City Community Foundation during Fiscal Year 2012 for a total of \$7.4 million in grants.

#

The #14 Foundation
5207 Western Foundation

A

Mary Abbott Children's House
Alameda Church of Christ
All Souls' Episcopal Church
Allied Arts Foundation
Alzheimer's Association/
Oklahoma & Arkansas Chapter
American Banjo Museum
American Cancer Society
American Civil Liberties Union Foundation
American Legion - LeBron Post No. 58
American Red Cross of Central Oklahoma
American Society for Mathematics
Animal Rescue Friends of Nichols Hills
Armed Services YMCA Lawton / Fort Sill
Arthritis Foundation, Oklahoma Chapter
Arts Council of Oklahoma City
Artspace at Untitled

B

Ballet Flamenco Espanol Folclorico Co.
Baptist General Convention of Oklahoma
Bartlesville Regional United Way
Best Friends of Pets
Beta Theta Pi Foundation of Oklahoma
Bethany First Church of the Nazarene
Big Brothers Big Sisters
Birth Choice of Oklahoma

Black Liberated Arts Center
Blackwell Public School Foundation
Boone-Apache Public School District
Boy Scouts of America
- Last Frontier Council No. 480
Boys & Girls Club Of Oklahoma County
Britton Christian Church
Britvil Community Food Pantry
Broken Bow Main Street Program

C

Calm Waters Center For Children And Families
Camp Fire USA Heart of OK Council
Canterbury Choral Society
Bishop John Carroll School
CASA Program of Oklahoma County
Casady School
Catholic Archdiocese of Oklahoma City
Catholic Charities of the Archdiocese of
Oklahoma City
Catholic Foundation of Oklahoma
Cavett Kids Foundation
Celebrations Preschool
Center for Children and Families, Inc.
Center of Family Love
Central Oklahoma Habitat for Humanity
Chamber Music in Oklahoma
A Chance to Change
Chandler Route 66 Interpretive Center
Cherokee National Historical Society
Cheyenne Educational Foundation
CARE - Child Abuse Response & Evaluation Center

EXPRESS FUND

An Express Fund is the perfect option for individuals who want to make year-end gifts of cash, appreciated stock or other non-cash assets. An Express Fund can be established with a minimum gift of \$1,000 and is completely spendable. You can make the gift at the end of the year, providing a tax benefit, then recommend grants from the fund at a later point. We provide fund balance reports for Express Fund donors.

The Childrens Center
Children's Hospital Foundation
Chisholm High School
Christ the King Church
Christian Services of Oklahoma
Christmas Connection
Church of the Servant
Citizens Caring for Children
City Arts Center
City Care
City Care-Whiz Kids
City Rescue Mission
Civic Center Foundation
B.C. Clark Memorial United Methodist Church
Mary Lee Clark United Methodist Church
Clinton High School
Coal County Historical & Mining Museum
Coal County Library
Coalgate Schools
Coalgate United Methodist Church
Coffee Creek Riding Center
Comanche County Memorial Hospital Foundation
Community Literacy Centers
Connecting Business and the Marketplace to Christ
Credo House
Crime Stoppers of Oklahoma City
Crossings Community Church
Crossroads - An Open Door for Life Choices
Crown Heights Christian Church
Crown Heights United Methodist Church
Cystic Fibrosis Foundation

D

Daily Living Centers
Deaconess Pregnancy and Adoption Services
deadCENTER Film Festival
Destiny Urban Academy
Downtown Oklahoma City Initiatives

E

Easter Seals of Oklahoma
Edmond Family Counseling
Edmond North High School
Edmond Senior Community Foundation
Emanuel Synagogue
Emerson Elementary School - Coalgate
Episcopal Diocese of Oklahoma
Epworth Villa
ESCCO - Executive Service Corps Of Central Oklahoma

F

Faith Works of the Inner City
FCA Oklahoma
First United Methodist Church of Oklahoma City
Folds of Honor Foundation
Food and Shelter
4 H.I.M. - His Healing Helping Hands
International Ministries
Fountainhead Associates
Free to Live
Friends of the Capitol
Friends of the Oklahoma State Bureau of Investigation
Friends of the OU Breast Institute
Fundacion Manos Juntas

G

Giddy-Up 'N Go
Girl Scouts - Western Oklahoma
Global Training Network
Godspeed Ministries of Edmond
Grace Bible Church
U.S. Grant High School
Great Expectations Foundation
Great Plains Literacy Council
Guthrie Educational Foundation

H

Harmony Community Church
William Fremont Harn Gardens and Museum
Health Alliance for the Uninsured
Health for Friends
HealthCare Foundation/McCurtain Memorial Hospital
HeartLine
Hearts for Hearing Foundation
Heels for Hope Foundation
Henderson Hills Baptist Church
Heritage Hall School
Historical Society of the U.S. District Court for the Western District of Oklahoma
Holland Hall School



The great purple hairstreak (Atlides halesus) is one of more than 100 butterfly species documented at the Pontotoc Ridge Preserve, a regional hot spot of butterfly diversity in Oklahoma. The Pontotoc Ridge Preserve is The Nature Conservancy of Oklahoma's premier crosstimbers property.

Photo Credit: Jay Pruett, The Nature Conservancy of Oklahoma

The Nature Conservancy of Oklahoma

Each summer, The Nature Conservancy of Oklahoma staff and volunteers conduct surveys for butterflies and moths at preserves including the Pontotoc Ridge Preserve, a 2,900-acre landscape located in south central Oklahoma.

The preserve features bottomland forests, oak savannas (essential for migratory birds), mixed-grass and tallgrass prairies, springs and cool running streams. The surveys identify what species were found compared to what species were expected to be found and the relative abundance of those species present. The surveys provide key information for the Conservancy's biologists on the success or lack thereof of efforts to restore, maintain and enhance the various habitats located on the preserve. Biological surveys are also conducted for birds, reptiles and amphibians, mammals, fish, other insects and plants but not on an annual basis.

Pontotoc Ridge Preserve is one of 11 preserves the Conservancy owns or protects in Oklahoma, a total of more than 90,000 acres. The Nature Conservancy uses a science-based planning process to identify landscapes that if preserved, will conserve biodiversity over the long term. The organization has worked in Oklahoma since 1986.

The Nature Conservancy of Oklahoma established a Charitable Organization Endowment at the Oklahoma City Community Foundation in 1993. The organization received several grants from Advised Funds during Fiscal Year 2012.

Learn more about The Nature Conservancy of Oklahoma through its profile at

[GiveSmartOKC.org](https://www.givesmartokc.org)
Know More. Give More.

Holy Angels Church
Homeless Alliance
Hope Center of Edmond
Hospice of Oklahoma County

I

Immanuel Baptist Church
Immanuel Lutheran Church
Impact Oklahoma
In His Name Ministries
In Search of the Lord's Way
Indian Youth Empowerment Project
Individual Artists of Oklahoma
Infant Crisis Services
Insight Ministries
Integrus Baptist Medical Center of Oklahoma
Integrus Southwest Medical Center Foundation
Integrus - James L. Hall Center for Mind, Body and Spirit

J

Jesus House
Jewish Federation of Greater Oklahoma City
Junior Achievement of Oklahoma
Junior League of Oklahoma City

K

KCSC
King's Clinic
KIPP Reach College Preparatory
Kiwans Club Special Activities Fund
K-Life of Greater Oklahoma City
Susan G. Komen Breast Cancer Foundation
KOSU

L

Ladies Music Club of Oklahoma City
Lane Public Schools
Lawton Food Bank
Leadership Oklahoma City
Legal Aid Services Of Oklahoma
Leukemia & Lymphoma Society
Library Endowment Trust
Life Change Ballroom
LifeChurch.tv
Hal Lindsey Website Ministries
Living Well
Logan Community Services
Lyric Theatre of Oklahoma

M

McCloud Public Schools
Dean A. McGee Eye Institute
Bishop McGuinness Catholic High School
Meals on Wheels of Norman
Mercy Health Center Foundation
Messiah Lutheran Church
Metropolitan Baptist Church
Ministries Of Jesus
Mission Mailbag
Mobile Meals of Oklahoma County
Jasmine Moran Children's Museum

Mount St. Mary Catholic High School
Museum of the Great Plains
Mustard Seed Development Corporation

N

National Alliance for the Mentally Ill ,
Oklahoma Chapter
National Cowboy & Western Heritage Museum
National Kidney Foundation of Oklahoma
National Multiple Sclerosis Society,
Oklahoma Chapter
Nature Conservancy, Oklahoma Chapter
Neighbor for Neighbor of Oklahoma City
Neighborhood Alliance of Central Oklahoma
Neighborhood Services Organization
Newalla Church of Christ
Newchurch Ministries
NewView Oklahoma
Nichols Hills Parks
Nichols Hills United Methodist Church
Norman North High School
Norman Public School Foundation
NorthHaven Church
Northwest Baptist Church
Novo Ministries
Oakdale Baptist Church

O

OKC Metro Alliance
Oklahoma Aids Care Fund
Oklahoma Arts Institute
Oklahoma Baptist Homes For Children
Oklahoma Baptist University
Oklahoma Catholic Broadcasting
Oklahoma Center for Nonprofits
Oklahoma Children's Theatre
Oklahoma Christian Schools
Oklahoma City Ballet
Oklahoma City Beautiful
Oklahoma City Community College Foundation
Oklahoma City Economic Development Foundation
Oklahoma City Educare
Oklahoma City Metro Ministries
Oklahoma City Museum Of Art
Oklahoma City National Memorial Foundation
Oklahoma City Orchestra League
Oklahoma City Public Schools Foundation
Oklahoma City Repertory Theatre
Oklahoma City University
Oklahoma Council of Public Affairs
Oklahoma County Bar Foundation
Oklahoma Educational Television Authority
Foundation
Oklahoma Family Network
Oklahoma FARM Foundation
Oklahoma FFA Foundation
Oklahoma Foundation for Excellence
Oklahoma Foundation for the Disabled
Oklahoma Health Center Foundation
Oklahoma Heritage Association
Oklahoma Historical Society/History Center
Oklahoma Humane Society

Oklahoma Humanities Council
Oklahoma Lawyers for Children
Oklahoma Medical Research Foundation
Oklahoma Outreach Foundation
Oklahoma Panhandle State University
Oklahoma Philharmonic Society
Oklahoma School of Science and Mathematics
Foundation
Oklahoma Sports Museum
Oklahoma State University Alumni Association
Oklahoma State University Foundation
Oklahoma Sustainability Network
Oklahoma United Methodist Circle of Care
Oklahoma Visual Arts Coaliton
Oklahoma Wesleyan College
Oklahoma Youth Exposition
Oklahoma Zoological Society
OSU Agricultural Education Scholarship Inc.

P

PAMBE Ghana
Parents Assistance Center
Paseo Artists Association
Payne Education Center
Peppers Ranch
Perry Public Schools
Pets & People Humane Society
Planned Parenthood of Central Oklahoma
Positive Attitudes
Positive Tomorrows
Possibilities
Prevent Blindness Oklahoma
Prison Fellowship
Putnam City Schools Foundation

Q

Quail Community Foundation

R

Reaching Our City
Reaching Souls International
Real Rescue
Rebuilding Together OKC
Regional Aids Intercommunity Network - Oklahoma
Regional Food Bank of Oklahoma
Jim Riley Outreach
Dale Rogers Training Center
Rotary Club 29 Foundation
Rotary District 5750 Foundation

S

Salvation Army
Salvation Army of Lawton
Science Museum Oklahoma
Scope Ministries International
Second Chance Animal Sanctuary of Norman
Shepherds of Love Ministries
Shiloh Summer Camp
Silo High School
Skyline Urban Ministry
Smart Start Central Oklahoma
Smart Start Oklahoma



This young athlete was one of 4,500 Special Olympics participants who competed in the 2012 Summer Games held at Oklahoma State University over three days in May.

Special Olympics Oklahoma

For three days during May of 2012, thousands of coaches, volunteers, family members and friends cheered for 4,500 Special Olympics athletes taking part in the 43rd annual Summer Games held on the campus of Oklahoma State University. Competitions were held in bocce, bowling, golf, powerlifting, horseshoes, track and field, basketball and softball. Oklahoma’s Summer Games is the largest Summer Games program in North America and is the state’s largest amateur sporting event. The event begins with a parade of athletes, who stay at the Olympic Village on campus, and features an Olympic torch run to kick off the festivities.

Every year, more than 9,500 Oklahoma athletes participate in Special Olympics Oklahoma. Competition is offered in 16 official sports, including unified sports (partnering athletes with and without special needs). Overall, there are more than 120 competitions and events conducted in Oklahoma each year. Each January, the Winter Games are held on the University of Oklahoma campus and attract more than 2,000 athletes.

In addition to the competitions, Special Olympics Oklahoma’s Healthy Athletes initiative works to educate and train health care professionals about the special needs of people with intellectual disabilities and how to communicate with them. The program raises awareness and improves access to health care for the Special Olympics athletes through event-based health screening clinics.

During Fiscal Year 2012, several Advised Fund grants were recommended for the benefit of Special Olympics Oklahoma.

Learn more about Special Olympics Oklahoma through its profile at GiveSmartOKC.org.
Know More. Give More.

- Sooner Golden Retriever Rescue
- Southern Hills Baptist Church
- Southwest Church of Christ
- Southwest Radio Ministries
- Special Care
- Special Olympics Oklahoma
- St. Anthony Hospital Foundation
- St. Charles Borromeo Catholic Church
- St. Charles Borromeo Catholic School
- St. Gregory’s Abbey Benefit Trust
- St. Gregory’s University
- St. James Catholic Church
- St. Joseph Old Cathedral
- St. Luke’s United Methodist Church
- St. Mark the Evangelist Catholic Church
- St. Patrick Catholic Church
- St. Paul’s Episcopal Cathedral
- Edith Stein Foundation
- Suited For Success
- Sunbeam Family Services

- T**
- Teach for America
 - TEEM - Education And Employment Ministry
 - Teen Challenge of Oklahoma
 - Temple B’nai Israel
 - Tree Bank
 - Trinity School
 - True Oak Fellowship
 - Tulsa Air and Space Museum

- Tulsa Zoo
- Tushka Public Schools

- U**
- United Methodist Boys Ranch
 - United Methodist Church of the Good Shepherd
 - United Methodist Church-Cheyenne
 - United Way of Central Oklahoma
 - United Way of Logan County
 - United Way of Norman
 - University of Central Oklahoma Foundation
 - University of Oklahoma Foundation
 - University of Oklahoma Health Sciences Center
 - Urban League Of Greater Oklahoma City
 - The Urban Mission

- V**
- Variety Care
 - Vernon AME Church
 - Villa Teresa School
 - Village Christian Church
 - Voice of the Martyrs
 - Volunteers for Animal Welfare

- W**
- Washington Irving Elementary - Durant
 - Washington Public Schools
 - Wes Welker Foundation
 - Wesley United Methodist Church
 - Westminster Presbyterian Church
 - Westminster School

- Westside Church of Christ
- Wildcare Foundation
- Wings
- World Neighbors

- Y**
- YMCA Camp Classen
 - YMCA of Greater Oklahoma City
 - YMCA of Guthrie
 - Young Life of Greater Oklahoma City
 - Youth Leadership Exchange
 - Youth Services for Oklahoma County
 - YWCA of Oklahoma City

IMPACT

CLYDE RIGGS MEMORIAL FUND

A Father's Legacy Continues to Help Others

For Clyde Riggs, volunteering his time and expertise with Rebuilding Together OKC was a natural fit. An Oklahoma City builder and developer, Clyde enjoyed helping the organization make home repairs and accessibility modifications for low-income senior homeowners.

"Clyde's favorite saying was 'life is good' and he made life good for so many of us and our clients," says Valerie Aubert, executive director of Rebuilding Together OKC.

Established in 1992, Rebuilding Together OKC works to improve the living conditions of low-income, elderly homeowners in Oklahoma City by making repairs and modifications to their homes. The goal of the organization is to ensure these seniors can continue living in their own homes by providing a safe, warm and dry living environment. Common repairs include replacing doors and windows, repairing leaky roofs, fixing minor plumbing and electrical problems and installing ramps, handrails and other accessibility modifications. Rebuilding Together OKC utilizes volunteer labor and donated materials and provides these services at no cost to the homeowner.

In addition to volunteering his handiwork, Clyde helped to spearhead fundraising events for Rebuilding Together OKC. Valerie says he was instrumental in starting their annual Construction Derby, a "soap box derby" in which teams race vehicles they have constructed of materials and components commonly used to make home modifications and repairs. Now in its ninth year, the derby has become a major fundraising event for the nonprofit organization.

An Oklahoma City native and graduate of Classen High School, Clyde started Clyde Riggs Construction at the age of 25. Through hard work and determination, he grew the company into the successful contracting business it is today with projects across the country. Outside of his work, Clyde enjoyed a wide range of recreational activities and was known to be an adventurer. In 1979, he participated in the cross-country car race known as Cannonball Run and his team finished in seventh place. But Clyde's greatest love was bicycling and he enjoyed taking cycling trips through Europe and the United States with friends.

In 2010, Clyde died at the age of 75 in a bicycling accident. Following his death, his family established the Clyde Riggs Memorial Fund at the Oklahoma City Community Foundation to

benefit charitable organizations that Clyde cared about such as Rebuilding Together OKC.

"As a contractor and developer, our father saw Rebuilding Together OKC as one way he was able to give back to the city," says son Derek Riggs. "Our hope is for the Clyde Riggs Memorial Fund to reflect his involvement and love of Oklahoma City and preserve his memory."

"As a contractor and developer, our father saw Rebuilding Together OKC as one way he was able to give back to the city. Our hope is for the Clyde Riggs Memorial Fund to reflect his involvement and love of Oklahoma City and preserve his memory."

Derek Riggs

Rayma Jones, daughter of Clyde Riggs, visits a Rebuilding Together OKC project at the home of Dorothy Bradford. Left to right: Jonathan Merrick, project manager, Rayma, Valerie Aubert, Rebuilding Together OKC executive director, Mrs. Bradford and volunteer Winona Simmons. Rebuilding Together OKC had completed a ramp to Mrs. Bradford's front door and were updating her bathroom.

Photo by Brandon Snider



CHARITABLE ORGANIZATION ENDOWMENTS

Through the Charitable Organization Endowment Program, we administer permanent funds for 310 nonprofit organizations. The program is the largest of its kind in the United States. As of June 30, 2012, the fund market value for these endowment funds was \$153.6 million and annual distributions to the organizations exceeded \$5.6 million. More than 40 nonprofit organizations participated in a match opportunity during the first part of Fiscal Year 2012 and increased their fund balances by a collective \$607,000. Those organizations are denoted with *. The endowment funds marked with a ■ are organizations who have completed a profile on GiveSmartOKC.org as of 10/15/2012.

Arts & Culture

Ambassadors' Concert Choir | 1990
\$128,067

American Banjo Museum | 2012
\$119,096

American Choral Directors Association | 2009 *
\$41,775

Arts Council of Oklahoma City | 1977 ■
\$363,137

Canterbury Choral Society | 1982 ■
\$183,967

Chamber Music in Oklahoma | 1974
2 funds: \$222,518

Cimarron Opera Company | 1983
\$137,998

City Arts Center | 1982 ■
\$1,576,302

Fine Arts Institute of Edmond | 1989 ■
\$144,753

Guy Fraser Harrison Academy for the
Performing Arts | 1997
\$73,893

Individual Artists of Oklahoma/
Linda Jaeger Memorial | 1998 ■
\$44,594

Jacobson Foundation | 1994 ■
\$64,900

Jazz in June | 2007 * ■
\$49,304

Ladies Music Club of Oklahoma City | 1997
\$61,478

Lawton Philharmonic Society | 1994
\$91,685

Lyric Theatre of Oklahoma | 1971 ■
2 funds: \$1,393,023

Melton Art Reference Library/Legacy
Collection | 1994
2 funds: \$98,125

Jasmine Moran Children's Museum | 1993
\$111,175

National Cowboy & Western Heritage
Museum - Docent Council | 2006
\$27,413

OK Chorale | 2002 *
\$45,474

Oklahoma Arts Institute | 1978 ■
\$235,128

Oklahoma Children's Theatre | 1978 ■
\$96,954

Oklahoma City Ballet | 1975 ■
\$186,805

Oklahoma City Orchestra League | 1984
\$368,684

Oklahoma Community Theatre ■
Association | 1986
2 funds: \$44,768

Oklahoma Museums Association | 1994 ■
\$88,990

Oklahoma Shakespeare in the Park | 1989
\$78,205

Oklahoma Visual Arts Coalition | 1998 ■
\$80,154

Opry Heritage Foundation of Oklahoma | 2012 ■
\$19,260

Paseo Artists Association | 1992 ■
\$69,328

Photographic Society of America | 2010 *
\$50,657

Prairie Dance Theatre | 1979
\$101,342

Red Earth | 1983
2 funds: \$193,853

Community Improvement Organizations

Association of Fundraising
Professionals | 2001 * ■
\$27,604

Cimarron Alliance Foundation | 2006 *
\$21,679

Crime Stoppers of Oklahoma City | 1983
\$82,573

ESCCO - Executive Service Corps of
Central Oklahoma | 2007 * ■
\$45,373

Executive Women International | 1982
\$131,603

Impact Oklahoma | 2008 *
\$38,395

Jewish Federation of Greater
Oklahoma City | 1978
2 funds: \$463,017

Junior Hospitality Club | 1980
\$176,683

Junior League of Oklahoma City | 1977
\$235,364

Kiwanis Club Special Activities | 2000
\$71,300

L'Alliance Francaise d'Oklahoma | 2009
\$120,197

League of Women Voters of Oklahoma | 1999
\$44,702

Midwest City Rotary Foundation | 2008 *
\$29,212

National Society of Colonial Dames
of America in Oklahoma | 1979
\$187,249

Navy League for USS Oklahoma City/
E6-A Squadron | 1984
2 funds: \$116,673

The Ninety-Nines and The Ninety-Nines
Museum of Women Pilots | 1990
2 funds: \$111,256

Oklahoma Center for Nonprofits | 1993 ■
\$127,844

Oklahoma City All Sports
Scholarship Fund | 1995 ■
\$44,857

Oklahoma City Boathouse Foundation | 2007
\$162,836

Oklahoma City Foundation
for Architecture | 2009
\$137,835

Oklahoma County Bar Foundation | 1996
\$292,639

Oklahoma Lions Service Foundation | 1992
\$157,453

Redbud Foundation | 2000 ■
\$48,751

Rotary Club 29 Foundation | 1993
\$218,422

Jim Thorpe Association | 2010 *
\$42,335

Women of AT&T, Oklahoma City Chapter | 2008
\$20,714

Women of the South | 2002
\$19,362

Education: Community Organizations

FOLIO - Friends of Libraries
in Oklahoma | 2009 * ■
\$55,154

Friends of the Metropolitan
Library System | 1983 ■
\$122,785

Friends of the Mustang Public Library | 2006 ■
\$43,061

Friends of the Norman Public Library | 2002
\$50,760

Institute of International Education | 1987
3 funds: \$439,474

Library Endowment Trust | 1991 ■
2 funds: \$332,436

Oklahoma Humanities Council | 1994 ■
\$148,224

Oklahomans for Special Library Services | 1997
\$348,120

Payne Education Center | 1987 ■
\$135,756

Weatherford Public Library Foundation | 2010 * ■
\$42,756

Education: Preschool - 12th Grade

Calumet School Foundation | 2003
\$31,940

Casady School | 1977 ■
8 funds: \$4,876,615

Celebrations Preschool | 1977
\$143,206

Christ the King Catholic School | 1997
2 funds: \$123,360

Christian Heritage Academy | 2008 *
\$190,868

Crescent Public Schools Foundation | 2009
\$26,337

Edmond Public Schools Foundation | 1989 ■
3 funds: \$354,440

El Reno Public School Foundation/
Wilbur and Jean Gardner Scholarship | 2006
2 funds: \$101,565

Erna Krouch Preschool | 1979
\$72,096

The Foundation for Oklahoma City Public
Schools | 1997
\$202,693

Guthrie Educational Foundation | 2009 *
\$41,829

Bishop McGuinness Catholic High School | 1985
\$181,797

Midwest City-Del City Public Schools
Foundation | 2000 ■
\$351,946

Millwood School District
Enrichment Foundation | 2009
\$29,259

Moore Public Schools Foundation
for Academic Excellence | 2001
\$128,869

Mount St. Mary Catholic High School | 1983 ■
2 funds: \$464,306

Oklahoma Christian School | 2008
\$46,293

Oklahoma FFA Foundation | 2000 ■
\$1,438,648



Photo Provided

The 2012 Jazz in June festival featured six-time Grammy-winning jazz saxophonist David Sanborn.

Jazz in June

In 2012, Jazz in June recorded its largest crowd ever at a festival concert when more than 15,000 people enjoyed the performance of David Sanborn, a multiple Grammy-winning jazz saxophonist (shown in photograph above). Overall, more than 150,000 people attended the three-day event held each year in Norman.

Over the past 30 years, Jazz in June has grown from a single concert to three days of nightly concerts by national and regional jazz and blues artists, post-concert jam sessions, educational workshops and a public radio program featuring recordings of all of the festival concerts. While the mission of the organization is to present the free annual festival, the organization also works to educate the public about jazz music through free workshops during the festival and its Public Radio Project, a collaboration with KGOU, a public radio station based in Norman. The project involves recording all of the festival's concerts, producing these into a radio program and distributing the program, free of charge, to any public radio station in the country or abroad. KGOU and other Oklahoma public radio stations air the program on July 4th, Labor Day and in the weeks leading up to the festival.

Jazz in June established its Charitable Organization Endowment at the Oklahoma City Community Foundation in 2007. The organization has worked to increase its endowment fund balance by participating in the 2011 Endowment Match Challenge and through the Kirkpatrick Family Fund's Matching Endowment Program.

Learn more about Jazz in June through its profile at GiveSmartOKC.org.
Know More. Give More.

Photo Provided



Through the Granville Community Music School, children from low-income families are provided affordable, quality music instruction.

The Opry Heritage Foundation of Oklahoma

The Opry Heritage Foundation of Oklahoma was created in 2004 to help support the Centennial Rodeo Opry and to promote the state's musical heritage through various arts education programs. Originally established in 1977, the Centennial Rodeo Opry is a weekly, live performance that showcases aspiring country and gospel musicians. Throughout the past 35 years, more than 20,000 artists have performed at the Opry including famous Oklahomans Reba McEntire, Wanda Jackson and Vince Gill.

Located in Oklahoma City's historic Stockyards District, the family-friendly venue features live performances every Saturday that are also broadcast on Oklahoma City television channel KSBI 52.

Through its artist development workshops, the Opry Heritage Foundation helps performers of all ages develop stage presence and vocal technique. The group also presents the Oklahoma Heritage Concert Series, an interactive program that teaches Oklahoma history to students through a live, musical performance. In 2009, the nonprofit organization opened the Granville Community Music School to provide affordable, quality music instruction to students from low-income families.

In 2012, the Opry Heritage Foundation established a charitable organization endowment at the Oklahoma City Community Foundation to help provide long-term support for its programs.

"Establishing this endowment will help us grow our organization and expand our arts education programs to make a difference in the lives of even more children," says executive director Cindy Scarberry.

Learn more about The Opry Heritage Foundation of Oklahoma through its profile at

GiveSmartOKC.org.
Know More. Give More.

- Oklahoma Foundation for Excellence | 1988 ■
\$149,696
 - Oklahoma Foundation for the Education of
Blind Children & Youth | 1998
\$40,705
 - Oklahoma School of Science
and Mathematics | 1990
\$301,426
 - Positive Tomorrows | 1997 ■
\$386,233
 - Putnam City Public Schools Foundation | 1992 ■
\$445,084
 - Rosary Catholic School | 1996
\$104,464
 - Sacred Heart Catholic School - El Reno | 2000
\$367,703
 - St. Charles Borromeo Catholic School | 1998
\$70,428
 - St. Elizabeth Ann Seton Catholic School | 1997
\$57,136
 - St. James Catholic School | 1991
\$227,000
 - St. John Christian Heritage Academy -
Waltine Lynette Jackson Endowment | 1996
\$131,347
 - St. John's Episcopal School | 1983
4 funds: \$187,140
 - St. Mary's Episcopal School of Edmond | 1994
\$153,770
 - Southeast High School Alumni Support | 2012
\$20,484
 - Special Care | 1988 ■
\$281,733
 - Trinity School | 1989
\$93,622
 - Westminster School | 1975
2 funds: \$537,896
- Education: Scholarship and Support Organizations**
- Beta Eta Lambda Scholarship Foundation of
Alpha Phi Alpha | 2007 *
\$43,692
 - Kimberly Kay Clark Naval Reserve Association
Scholarship | 1995
\$25,933
 - Markoma Christian Ministries | 2007
\$918,942
 - Moore High School Alumni Association
Scholarship | 2005 ■
5 funds: \$143,626
 - Oklahoma Engineering Foundation
Scholarship | 2000 ■
\$142,040
 - Oklahoma Pilots Association Vic Jackson
Scholarship | 1997
\$41,156



Photo Provided

The Friends of Martin Park Nature Center organization helps to provide volunteers to assist with nature programs and group hikes through the park.

Friends of Martin Park

The Friends of Martin Park Nature Center is a nonprofit organization dedicated to supporting the growth, improvement and protection of Martin Park Nature Center, a 144-acre wildlife sanctuary located in northwest Oklahoma City. The park offers visitors the opportunity to view many species of wildlife along its 3.5 miles of hiking trails and is a popular site for bird watching.

In addition to the outdoor wildlife sanctuary, Martin Park Nature Center also features an interactive educational facility that showcases a variety of reptile and insect species as well as a nature browsing library. The center is open to the public at no charge and is available for schools and other groups by reservation. Park staff also offer a variety of educational programs throughout the year including guided hikes and hands-on nature workshops.

The Friends of Martin Park Nature Center established its endowment fund at the Oklahoma City Community Foundation in 1998.

OSU Agricultural Education
Scholarship Inc. | 2000
\$500,988

Will Rogers Air National Guard Scholarship | 1997
\$47,081

Society of Petroleum Engineers International,
OKC Section, Endowed Scholarship | 2010
\$253,274

A. Kurt Weiss Lectureship | 2007
\$87,970

Marie Welch Independent Insurance
Agents of Oklahoma Scholarship | 1992
\$70,472

Education: Colleges, Universities & Vocational Schools

Hillel Foundation/University of
Oklahoma | 1982 ■
4 funds: \$667,517

Langston University | 1985
7 funds: \$963,298

Oklahoma Baptist University | 1980 ■
5 funds: \$632,744

Oklahoma Christian University | 1971 ■
3 Funds: \$1,476,634

Oklahoma City Community College | 1983
\$227,378

Oklahoma City University | 1971
8 funds: \$2,669,819

Oklahoma City University Film Institute | 1998 *
\$41,696

Oklahoma City University Law School | 1976
3 funds: \$694,742

Oklahoma State University/School of
Civil & Environmental Engineering | 1998
\$17,924

Oklahoma State University/School of Civil
& Environmental Engineering - James D. &
Laverna L. Cobb Fund | 2009
\$132,199

Oklahoma State University
- Oklahoma City | 1983
5 funds: \$551,297

OIC - Opportunities Industrialization
Center | 1979 ■
\$245,154

Redlands Community College | 2007 ■
26 funds: \$536,475

St. Gregory's University | 1979 ■
2 funds: \$159,980

Southern Nazarene University
Scholarship | 2001 *
\$40,631

Francis Tuttle Foundation | 1993
\$186,670

United States Air Force Academy/
John E. Kirkpatrick Fund | 1978
\$339,677

United States Military Academy/
John E. Kirkpatrick Fund | 1979
\$339,915

United States Naval Academy/
John E. Kirkpatrick Fund | 1978
\$339,683

University of Central Oklahoma | 1992
3 funds: \$512,189

University of Central Oklahoma/
Department of History and Geography
- Diane Neal Kremm Fund | 2000 *
\$29,012

University of Oklahoma/Jerry Cooper Marching
Band Scholarship | 1991
\$59,699

University of Oklahoma/
Bizzell Memorial Library | 1979
\$175,869

University of Oklahoma/Fred Jones Jr.
Museum of Art | 1993
\$199,049

University of Oklahoma Health Sciences Center
Campus | 1988
3 funds: \$218,774

University of Oklahoma/Naval ROTC | 1988
\$118,562

Environment & Animals Organizations

Best Friends of Pets | 2004 ■
\$45,345

Choctaw Parks Foundation - Historical
Sculpture Gardens Perpetual Care | 2006
\$93,912

Free to Live | 1992 ■
\$296,321

Friends of Martin Park Nature Center | 1998
\$48,466

Morris Animal Foundation | 1996 ■
\$147,812

Myriad Gardens Foundation | 1987 ■
\$118,927



Thanks to the advocacy of a CASA volunteer, these four siblings were united under one roof with their grandparents and their grandmother became the children's adoptive parent. In 2011, 230 CASA volunteers represented 765 children in Oklahoma County Juvenile Court.

CASA of Oklahoma County

Court Appointed Special Advocates (CASA) of Oklahoma County provides trained, court-appointed volunteers who advocate for the best interests of abused and neglected children in the juvenile court system. Established in 1987, the nonprofit organization is the only CASA program in Oklahoma County, which is the largest jurisdiction in the state.

CASA of Oklahoma County annually recruits, trains and supervises more than 200 volunteers that represent more than 800 children. CASA volunteers must complete 40 hours of training before being sworn in by the presiding judge of the Juvenile Court. They are then assigned to an abuse or neglect case to observe and evaluate the circumstances and make an independent recommendation to the court to help determine the safest, most stable living environment available to the child. CASA volunteers assist the judicial process by serving as voices and witnesses for abused and neglected children, helping to ensure that their best interests are upheld.

In 2008, CASA of Oklahoma County established a charitable organization endowment at the Oklahoma City Community Foundation to help support its volunteer training programs.

Oklahoma City Beautiful | 1993
3 funds: \$337,299

Oklahoma City Geological Foundation | 2004
\$21,046

Oklahoma Horticultural Society | 1989
\$92,532

Oklahoma Iris Society | 2009
\$21,513

Oklahoma River Foundation | 2005
\$589,374

Oklahoma Zoological Society | 1971 ■
\$776,370

The Nature Conservancy/
Oklahoma Chapter | 1993 ■
2 funds: \$542,239

The Tree Bank | 1990
\$185,037

Health-Related Organizations

Alzheimer's Association/
Oklahoma & Arkansas Chapter | 2003 *
\$37,256

American Cancer Society | 1975
\$169,332

American Diabetes Association | 1977
\$48,998

Arthritis Foundation/Oklahoma Chapter | 1992
\$109,797

Cavett Kids Foundation | 2001
\$102,566

The Children's Center | 1996
2 funds: \$276,570

Children's Hospital Foundation | 1985 ■
\$195,981

Community Health Center/Mary Mahoney
Memorial Health Center | 1999 ■
\$130,375

Epilepsy Association of Oklahoma | 1981 ■
\$143,734

Integris Baptist Medical Center | 1973
2 funds: \$1,094,767

Integris Baptist Medical Center/James L. Hall
Jr. Center for Mind, Body & Spirit | 1999
\$141,440

Integris Southwest Medical Center | 1977
\$45,593

The Leukemia & Lymphoma Society | 1999
\$20,930

Lupus Foundation of America/
Oklahoma Chapter | 1995
\$27,413

Dean A. McGee Eye Institute | 1972
\$261,023

Mercy Health Center | 1971
\$218,253

National Multiple Sclerosis/
Oklahoma Chapter | 2000
\$16,879

Oklahaven Children's Chiropractic Center | 1999
\$25,427

Oklahoma Blood Institute | 2008 *
\$19,280

Oklahoma Brain Tumor Foundation | 2006 *
\$22,530

Oklahoma Caring Foundation | 2012 ■
\$20,320

Oklahoma Medical Research Foundation | 1983
4 funds: \$887,709

Oklahoma Physical Therapy Foundation | 2004
\$73,733

Planned Parenthood of Central Oklahoma | 1982 ■
2 funds: \$276,824

Prevent Blindness Oklahoma | 2004
\$19,343

Referral Center for Alcohol
and Drug Services | 1992
\$84,388

Russell-Murray Hospice | 2006 *
\$47,953

St. Anthony Hospital Foundation | 1973 ■
\$320,991

Stroud Regional Medical Center
Foundation | 2012
\$30,348

United Cerebral Palsy | 1988
\$61,269

Variety Care | 1985
2 funds: \$364,047

History & Preservation Organizations

45th Infantry Division Museum | 1984
\$312,962

95th Division Foundation | 2005
\$58,697

Arcadia Historical & Preservation Society | 1993 *
\$44,556

Break O'Day Farm and Metcalfe Museum | 2007
\$66,133

Cleveland County Historical Society | 2004
\$19,432

Edmond Historical Society | 1999 ■
\$47,940

Freedoms Foundation at Valley Forge
- Oklahoma Chapter | 2010 *
\$38,849

Friends of Oklahoma Historical
Society Archives | 1998
\$67,392

Frontier Country Historical Society | 2009
\$25,060

William Fremont Harn Gardens
and Homestead | 1987
2 funds: \$904,239

Oklahoma Archaeological Survey | 1995 *
\$23,445

Opportunities Industrialization Center of Oklahoma County

Opportunities Industrialization Center (OIC) of Oklahoma County was established in Oklahoma City in 1966 to help provide education and training to unemployed and underemployed adults. The nonprofit organization offers classes to individuals age 16 and older in GED preparation, computer software training and adult literacy and basic education.

OIC students are evaluated based on their individual needs and programs are recommended in areas where the student's needs are the greatest. In addition to group classes, OIC offers individual literacy tutoring by trained volunteers. Life skills classes are also provided that address issues such as money management, nutrition, family relationships and drug education and prevention. Services are available for little or no cost to citizens residing throughout Oklahoma, Cleveland, Logan and Canadian counties.

The goal of OIC's programs is to help build students' literacy and work skills. Through career assessments, OIC graduates are prepared for the next step in their lives whether it's entering the workforce or attending college or other training programs. Additionally, OIC awards annual scholarships to graduates of their programs who are seeking further their education.

In 1979, OIC established a charitable organization endowment fund at the Oklahoma City Community Foundation.



An OIC instructor assists a student in a computer skills class.

Learn more about Opportunities Industrialization Center of Oklahoma County through its profile at GiveSmartOKC.org.
Know More. Give More.

Oklahoma City-County Historical Society | 1979
\$228,721

Oklahoma Heritage Association | 1978 ■
3 funds: \$356,315

Oklahoma Historical Society
- Oklahoma History Center | 1974 ■
6 funds: \$1,952,835

Oklahoma Railway Museum | 2004 *
\$46,220

Oklahoma State Firefighters Museum | 1999
\$51,327

Oklahoma Westerners Indian
Territory Posse | 1975
\$86,210

Overholser Mansion | 1978
2 funds: \$129,097

Preservation Oklahoma | 2002 *
\$39,011

Sillwater Museum Association/
Sheerar Museum | 2000
\$17,965

Westerners International | 1988
\$155,689

Neighborhood Associations

Capitol View Neighborhood Association | 2002
\$33,101

Crown Heights-Edgemere Heights
Neighborhood Association | 1994
\$229,183

Edgemere Park Preservation Area | 2002
\$56,404

Historic Brookhaven Neighborhood
Association | 1992
\$89,803

Mesta Park Neighborhood Association | 2003
\$68,785

Neighborhood Alliance of Oklahoma City | 1993 ■
\$95,273

Oklahoma City Housing Services Redevelopment
Corp./Positively Paseo | 2001 ■
\$166,719

Putnam Heights Preservation Area/
Anderson Family Endowment | 2000
\$69,170

Shartel Boulevard Development
Authority | 2003
\$125,880

Religious Organizations

4HIM - His Healing Helping Hands
International Ministries | 2007
\$39,490

All Souls' Episcopal Church | 2003
2 funds: \$800,748

LifeChurch.tv | 2005 *
\$48,746

St. Paul's Episcopal Cathedral | 2009 *
\$42,384

SEARCH - In Search of The Lord's Way | 2010 *
\$39,827

Sisterhood of Temple B'nai Israel | 2005 *
2 funds: \$69,934

Sisters of Benedict | 2004
\$18,487

Temple B'nai Israel Centennial Fund | 2003
\$27,642

Senior Adult Services Organizations

Areawide Aging Agency | 1992
\$96,781

Baptist Retirement Center | 1982
\$147,933

Daily Living Centers | 1978
\$287,266

Edmond Senior Community Foundation | 2002 ■
\$80,354

Foundation for Senior Citizens | 1975
\$57,823

Oklahoma Alliance on Aging | 2008 * ■
\$23,801

Oklahoma County Senior
Nutrition Program | 1992
\$61,584

Rebuilding Together OKC | 2002 ■
\$57,817

RSVP - Retired & Senior Volunteer Program
of Central Oklahoma | 1985 ■
\$92,610

Social Services Organizations

Mary Abbott Children's House | 2011 *
\$36,110

Aid for Individual Development | 1981
\$176,437

American Red Cross of Central Oklahoma | 1979 ■
\$200,410

CARE - Child Abuse Response
and Evaluation Center | 1982 ■
\$72,124

CASA of Oklahoma County | 2008 *
\$41,424

University of Oklahoma – Naval ROTC

Since its founding in 1940, the University of Oklahoma (OU) NROTC program has educated and trained qualified students for service as commissioned officers in the Navy's unrestricted line, the Navy Nurse Corps and the Marine Corps. The program works to develop the students mentally, morally and physically and inspire them with the highest ideals of duty and loyalty. The students can participate in program activities such as the color guard, drill team, rifle and pistol team and the sail team to name a few. Currently, the OU NROTC on average commissions 15-20 officers each year.

In 1988, John E. Kirkpatrick established the Charitable Organization Endowment fund for the benefit of the OU NROTC. Mr. Kirkpatrick, founder of the Oklahoma City Community Foundation, was a 1931 graduate of the U. S. Naval Academy and he remained the seventh oldest Academy graduate until his death in 2006. A Naval officer until 1935, he was called back into active duty in 1941 and served on ships including the USS North Carolina and the USS Oklahoma City, holding the rank of Commander at the war's conclusion. He continued his service in the U.S. Navy Reserve, retiring as a Rear Admiral in 1956.



Cmdr. John E. Kirkpatrick standing in front of the Ship Flag Board aboard the USS Alaska (1945).

Catalyst Behavioral Services 2003 \$43,504	Hope Center of Edmond 2005 * ■ \$46,911	Oklahoma Halfway House 1971 \$138,736
Catholic Charities of the Archdiocese of Oklahoma City 1988 ■ \$147,928	Infant Crisis Services 1986 ■ \$229,397	Oklahoma Lawyers for Children 2006 \$35,658
Center for Children and Families, Inc. 2009 * ■ \$72,957	Jesus House 1991 ■ \$190,305	Parent Promise 1993 \$126,064
Central Oklahoma Association for the Deaf & Hard of Hearing 1987 \$48,808	Legal Aid Services of Oklahoma 1993 ■ 2 funds: \$96,111	Peppers Ranch 2006 * ■ \$48,505
A Chance to Change 1982 ■ \$154,472	Limbs for Life Foundation 2009 * ■ \$48,343	Rainbow Fleet 1979 ■ \$117,891
Citizens Caring for Children 1988 ■ \$71,582	Make-A-Wish Oklahoma 1997 ■ \$114,157	Regional Food Bank of Oklahoma 1985 ■ \$243,328
City Rescue Mission 1999 \$84,832	Make Promises Happen/ Central Oklahoma Christian Camp 1997 ■ \$88,537	Reliant Living Centers of Oklahoma 1979 \$44,722
Coffee Creek Riding Center 1994 \$34,415	McCall's Communities for Life Enrichment 1999 \$523,205	Dale Rogers Training Center 1978 ■ \$307,965
Consumer Credit Counseling Services of Central Oklahoma 1999 ■ \$23,790	Meadows Center for Opportunity 1987 \$204,298	Safe Kids Oklahoma 2005 ■ \$20,153
Deaconess Home/Pregnancy and Adoption Services 1975 \$153,683	Mental Health Association of Central Oklahoma 1984 ■ \$99,557	The Salvation Army 1971 2 funds: \$897,749
EARC - Employment & Residential Centers 2003 * \$42,214	NAIC - Norman Addiction Information & Counseling 2007 * \$42,898	Scope Ministries International 1982 \$108,188
Easter Seals of Oklahoma 1988 ■ \$125,367	Neighbor for Neighbor of Oklahoma City 1973 ■ \$331,622	Skyline Urban Ministry 1992 ■ \$281,517
Firststep - OKC Metro Alliance 1992 ■ \$387,372	Neighborhood Services Organization 1982 ■ \$220,958	SAFY - Specialized Alternatives for Families & Youth 2007 * \$22,718
Genesis Project 1983 \$89,137	NewView Oklahoma 1999 ■ \$160,483	Special Olympics Oklahoma 2001 ■ \$24,701
Goodwill Industries of Central Oklahoma 1979 ■ \$686,952	Oklahoma Baptist Homes for Children 2008 ■ \$194,372	Speck Homes 1974 \$644,811
Heartline 1986 ■ \$180,945	Oklahoma Foundation for the Disabled 1973 ■ \$219,710	Sunbeam Family Services 1971 ■ \$299,034
		TEEM - The Educational and Employment Ministry 1994 ■ \$198,646

United Methodist Boys Ranch | 1996
\$56,069

United Way of Central Oklahoma | 1979 ■
\$263,517

Upward Transitions | 1983
\$85,613

Urban League of Greater Oklahoma City | 1988
\$52,243

Urban Mission | 1978 ■
\$245,088

Willow Springs Boys Ranch | 1999
\$44,932

Work Activity Center | 1993 ■
\$478,048

World Neighbors | 1971 ■
\$835,199

Youth Services for Oklahoma County | 1980 ■
\$191,371

YWCA Oklahoma City | 1971 ■
\$115,082

Youth-Serving Organizations

Big Brothers Big Sisters of Oklahoma | 1983 ■
\$155,431

Boy Scouts of America
- Last Frontier Council | 1972 ■
\$759,856

Boys & Girls Club of Oklahoma County | 2002 ■
2 funds: \$387,267

Camp Fire USA - Heart
of Oklahoma Council | 1973
\$246,944

Chesapeake Swim Club | 1988
\$197,865

Girl Scouts - Western Oklahoma | 1978 ■
2 funds: \$181,101

Junior Achievement
of Greater Oklahoma City | 1977
\$145,476

Oklahoma City Police Athletic League | 1994
\$45,957

Oklahoma FCA | 1976 ■
2 funds: \$314,962

Denny Price Family YMCA of Enid | 2006
\$32,572

Salvation Army Boys and Girls Club
of Oklahoma City | 1991
\$124,341

UNITY - United National Indian
Tribal Youth | 2010 ■
\$19,415

Whiz Kids/City Care | 2007 *
\$37,067

YMCA of Greater Oklahoma City | 1971 ■
4 funds: \$578,367

YMCA of Greater Oklahoma City
- Camp Classen | 1983
2 funds: \$673,909

Youth Leadership Exchange | 2000
\$54,515

CHARITABLE ORGANIZATION ENDOWMENT AFFILIATED FUNDS

The endowment funds listed below operate under a specific set of governing documents and structure approved by the Oklahoma City Community Foundation Trustees. In addition, a majority of their governing body (listed as trustees below) are named by the Oklahoma City Community Foundation Trustees. The individuals listed below served during Fiscal Year 2012.

Allied Arts | 1995 ■
\$1,092,860
Trustees: Nancy B. Anthony, Tom Carlson, Paul Dudman, Ann Johnstone and Lou Kerr

Deer Creek Public Schools | 1995
\$1,638,690
Trustees: James H. Holloman Jr., Stacey Huddleston, Bob Medley, Bond Payne and Lyndon Taylor

Heritage Hall Schools | 1996
4 funds: \$1,652,449
Trustees: Mike Collison, John Frank, Leslie Hudson, Bill Johnstone and Joe Lewallen

Leadership Oklahoma City | 1994 ■
2 funds: \$994,544
Trustees: M.T. Berry, Terri Cooper, Jennifer Grigsby, Kirkland Hall and Cheryl Vaught

National Cowboy & Western Heritage Museum | 1991
\$1,362,605
Trustees: Nancy B. Anthony, Martin C. Dickinson, Christian K. Keesee and Larry Nichols

Oklahoma City Museum of Art | 1992 ■
6 funds: \$7,918,234
Trustees: Ed Barth, Elby Beal, Peter Delaney, Leslie Hudson and Christian K. Keesee

Oklahoma Philharmonic Society | 1995 ■
3 funds: \$4,726,978
Trustees: Steven Agee, Ed Barth, Robert Clements, Paul Dudman, Jane Harlow, Jean Hartsuck, Ann Johnstone, Richard Sias and Chuck Wiggin

Science Museum Oklahoma | 1991
3 funds: \$58,107,140
Trustees: Paul Dudman, Jim Farris, Kirkland Hall, Christian K. Keesee and James Pickel

Organization Name | Year Endowment Established
Endowment Value as of 6/30/2012



Photo Provided

In the 2011-2012 academic year, the Deer Creek School Foundation provided 40 iPads to be used in mobile computer labs in classrooms throughout the Deer Creek public school district.

Deer Creek Schools

The Deer Creek Schools Foundation was established in 1980 to support academic projects and scholarships for teachers and students in Deer Creek Public Schools. In 1995, the foundation transferred the administration of its endowment to the Oklahoma City Community Foundation, establishing the first Affiliated Fund for the benefit of a public school foundation. In addition to funding scholarships for Deer Creek High School seniors, the foundation awards grants to teachers of the year, teachers who obtain national certification and to fund special academic projects throughout the district. Recent projects funded by the foundation include new desk atlases and world maps, chemistry lab equipment, library books, SMART boards and iPads to provide mobile computer labs throughout the district. Deer Creek Schools Foundation president Brian Harvey says the foundation awards approximately \$70,000 each year in grants for teachers and has provided more than \$1 million in grants since 2000.

IFUND GRANT PROGRAM

During Fiscal Year 2012, the iFund Grants Program continued to make an immediate impact in the community. Launched in 2011, the program allows the Oklahoma City Community Foundation to effectively use current gifts from donors combined with funding through several Field of Interest Funds established to benefit a charitable organization that no longer exists or created to support a specific charitable interest area.

The iFund Grants are offered in the following three areas:

Access to Health Care grants are awarded to nonprofit organizations who are providing basic and preventive health care including mental and dental care to individuals without access to such care.

Opportunities for Children grants support programs that provide access to mainstream opportunities in spite of physical, mental or economic circumstances for children from birth to age 14.

Services for Elderly grants support programs that help to keep senior citizens safe and living independently in their own homes.

WHAT ORGANIZATIONS ARE ELIGIBLE FOR AN IFUND GRANT?

Any 501(c)(3) charitable organization providing direct services in central Oklahoma may apply for an iFund grant. Each grant area has an annual application period. More information is available including instructions on applying at www.ifundokc.org.

2012 IFUND GRANTS

During 2012, a total of \$473,500 in grants were awarded to 23 nonprofit organizations.

ACCESS TO HEALTH CARE (\$198,000)

St. Charles-McAuley Free Clinic - \$10,000 to provide free diabetes care and education for uninsured patients.

Cross and Crown Mission - \$24,000 to provide free diabetes care and education for uninsured patients at its medical clinic.

Good Shepherd Ministries - \$24,000 to provide free diabetes care and education for uninsured patients at its medical clinic.

Integrus Baptist Community Clinic - \$16,000 to help support a case management program to provide free ongoing diabetes care and education for uninsured patients.

Lighthouse Medical Ministries - \$24,000 to provide free diabetes care and education for low-income and uninsured patients at its medical clinic.

A Chance To Change Foundation - \$40,000 for a substance abuse education program for adolescents and teens.

Dentists for the Disabled and Elderly in Need of Treatment (D-DENT) - \$20,000 to expand its dental care program for low-income and uninsured military veterans.

Neighborhood Services Organization - \$40,000 to provide low-cost preventive dental care and oral health education for low-income and uninsured patients at its dental clinic.



Peppers Ranch - \$15,000 to help support its academic tutoring program that serves children at the ranch and other foster children in the Guthrie area.

Rainbow Fleet - \$15,000 to provide 50 Healthy Bodies – Healthy Minds resource kits for childcare facilities to encourage healthy eating and exercise among preschool-age children.

Urban League of Greater Oklahoma City - \$10,000 to provide outdoor play equipment and support the after-school program at its School Age Care and Learning Center.

SERVICES FOR ELDERLY (\$133,000)

Legal Aid Services of Oklahoma - \$15,000 to support education and services to protect senior citizens from debt collection scams.

Metropolitan Better Living Center - \$20,000 to help provide free transportation for the adult day care facility's clients and community seniors to the center, medical appointments and other activities.

NewView Oklahoma - \$20,000 to support its vision rehabilitation program for older adults that provides education, training and support to seniors with vision loss who are living independently.

Rebuilding Together - \$20,000 to help support heating and cooling system repairs for low-income seniors through its free home repair program.

Regional Food Bank of Oklahoma - \$10,000 to help provide meal deliveries to homebound seniors and low-income senior housing locations in central Oklahoma through its senior feeding program.

RSVP of Central Oklahoma - \$15,000 to provide transportation services for seniors through the Provide-A-Ride program and to support its Telephone Buddies program that provides daily telephone contact with homebound elderly citizens to check on their well-being and connect them with community services.

Senior Law Resource Center - \$20,000 to help provide free legal services and education to the elderly and their caregivers about elder law issues. Urban League of Greater Oklahoma City - \$13,000 to support its fall prevention program that provides mobility and balance exercises and education to senior citizens.



OPPORTUNITIES FOR CHILDREN (\$142,500)

Boys & Girls Club of Oklahoma County - \$16,000 to develop a MusicMakers music education program for children served by the club.

Center for Children and Families, Inc. - \$22,500 to continue its free Neighborhood Centers out-of-school program.

Hearts for Hearing - \$40,000 for comprehensive hearing services, equipment and therapy for children with hearing loss from low-income families.

Infant Crisis Services - \$15,000 to provide specialized formula and nutritional supplements for special needs babies.

Oklahoma City Ballet - \$9,000 to provide a dance education program for students in the first grade at Santa Fe South Elementary School.



MAKING A DIFFERENCE WITH AN IFUND GIFT: HEARTS FOR HEARING

Donors who are interested in supporting iFunds may make a gift in any amount to any or all of the iFund grant areas. We guarantee that 100 percent of any gift to an iFund will go directly toward the grants. Through our secure online giving service, Brian McKnight has set up a recurring credit card gift to support the Opportunities for Children iFund.

"With the iFunds, you're able to pool your resources together with other donors to provide grants to an array of charities, not just one," Brian says. "I hope that my iFund gifts can change the way a child looks at life."



An Access to Health Care iFund grant was awarded in Fiscal Year 2012 to Hearts for Hearing Foundation for an expansion of its Sound Beginnings Program. Each year in Oklahoma, an estimated 150 babies are born with deafness or hearing loss. The Sound Beginnings program is targeted to help fit hearing aids as soon as possible after a child is diagnosed.

The organization expanded the program with the addition of iHear, a new Internet-based tele-therapy initiative developed by St. Joseph's Institute for the Deaf, a St. Louis-based nonprofit. iHear is an innovative video conferencing software that brings one-on-one therapy sessions directly to patients who cannot receive onsite therapy. iHear takes away the barriers of work schedules, childcare and transportation restrictions.

Because Medicaid does not yet cover tele-therapy costs, the iFund grant will allow Hearts for Hearing to provide the iHear services to 10 families living in central Oklahoma who receive Medicaid benefits.



A pharmacy worker at Good Shepherd Ministries discusses with a diabetic patient how to test blood sugar levels.

An Access to Health Care iFund Grant Helps Provide Free Diabetes Care for Uninsured Patients

More than 15 percent of Oklahomans are living with diabetes, according to the Oklahoma Diabetes Prevention and Control Program. The cost of treating and managing this disease can be a heavy financial burden, especially for individuals without access to quality health care. Thanks to grants from the Oklahoma City Community Foundation's Access to Health Care iFund program, several free, nonprofit clinics in central Oklahoma are providing free and low-cost services for low-income and uninsured diabetics.

Good Shepherd Ministries, a nonprofit organization that provides health care services, food, clothing and other necessities to individuals in need, received an Access to Health Care iFund grant in Fiscal Year 2012 for its diabetes program. Through its free medical clinic that is located near downtown Oklahoma City, the group provides diabetes assessments, medication, supplies and educational opportunities for uninsured patients.

"Before receiving the iFund grant we couldn't afford to provide insulin to our patients," says Cathy Manuel, executive director of Good Shepherd Ministries. "It has also really helped us to reeducate our staff and volunteers, as well as our patients on diabetes care and maintenance through healthy lifestyle changes."

Thanks to the Opportunities for Health Care iFund grant, more than 100 uninsured diabetic patients will receive free diabetes care through Good Shepherd Ministries. In addition, classes, assessments and patient counseling will be offered at no cost to help the patients learn more about the disease and how they can effectively manage their condition.

IMPACT

CLASSEN HIGH SCHOOL ALUMNI ASSOCIATION

Building a Legacy

From 1919 until it closed in 1985, Classen High School played a major role in the lives of more than 20,000 students who graduated. The memories of a good education, camaraderie and lifelong friendships are kept alive by the Classen High School Alumni Association. Founded when the school was closed due to declining enrollment, association members have worked tirelessly to keep their strong memories alive through reunions and publications.

When the school reopened in 1994 as a public magnet school and renamed Classen School of Advanced Studies, the association took the opportunity to connect the alumni with current students and faculty. Several rooms at the school are dedicated to a Classen museum that includes a collection of school memorabilia.

Current association president Norma Bowden Harris (Class of 1951) describes Classen High School as a “great school that provided a good learning opportunity with friendly teachers who were helpful.” She recalls that girls were able to play tennis and enjoyed attending football games with her friends as a member of the Classettes Pep Club.

“One of the most important purposes of our association is to recognize and encourage excellence in scholarship,” Mrs. Harris said. “Today more than ever, scholarships are needed to help students further their education. Not only does the scholarship help a student today, but for years to come.”

The association decided to expand its support of the school to include an annual scholarship to a graduating senior. Don and Carolyn Zachritz (both graduates of the Class of 1955) had established an Advised Fund at the Oklahoma City Community Foundation in 1992 and were very familiar with the scholarship endowment program we administer. The couple helped to encourage the establishment of the Classen High School Alumni Association Scholarship endowment fund at the Oklahoma City Community Foundation.

“Don did a great job in helping to get this endowment set up,” Mrs. Harris said.

The endowment fund was established in early 2012 and was able to make its first award in May to Aubrey Brown. While this first award was a milestone for the alumni association in establishing a lasting legacy with the school loved by so many, for Aubrey it meant being able to attend the University of Central Oklahoma.

“I come from a single-parent home and my mother is a schoolteacher so this scholarship is greatly appreciated and needed,” Aubrey says. “Education is very important to my family and this scholarship will allow me the opportunity to attend college.”

“One of the most important purposes of our association is to recognize and encourage excellence in scholarship. Today more than ever, scholarships are needed to help students further their education. Not only does the scholarship help a student today, but for years to come.”

*Norma Bowden Harris
President, Classen High School
Alumni Association*

Members of the Classen High School Alumni Association are joined by students attending the Classen School of Advanced Studies and their guidance counselor, Robin Lindsey. Front: Norma Bowden Harris (Class of 1951), Meishu Gu (Class of 2012) and Mary Ellen Wells (Class of 1950). Middle: Don Lee (Class of 1951), Carolyn Zachritz (Class of 1955), Robin Lindsey and Don Zachritz (Class of 1955). Back: Angelica Brooks (Class of 2012), Abi Hood (Class of 2013) and Jared Ontko (Class of 2012). The group is standing in front of an art project that was started by the school's current seniors when they were freshmen.

Photo by Brandon Snider



SCHOLARSHIP & AWARD FUNDS

During Fiscal Year 2012, the scholarship endowment funds listed below supported more than 500 awards and scholarships. Scholarship and award funds are a simple and effective way for donors to make a difference. For more information on the scholarship endowment funds listed below, please visit www.occf.org/scholarshipdirectory.

A

Mike Allen Memorial Education Fund
Aaron Alley Memorial Scholarship
H.W. Almen/West OKC Rotary Scholarship
American Society of Civil Engineers Scholarship
American Society of Landscape Architects
Scholarship
Andersen-Spraberry Scholarships

B

BSO Ivy Foundation Scholarship
John Barresi Memorial Scholarship
J. Edward Barth Community Foundation
Scholar Award
John Blaess Memorial Scholarship
Patrick S. Bonds Memorial Scholarship
Vinita F. Boyer Scholarship
Alberta Brannon Memorial Scholarship
Dr. Eugene S. Briggs Memorial Scholarship
Frank & Merle Buttram String Awards

C

Capitol Hill High School Award
Elizabeth E. Carlson Scholarship
Casady Class of 1996 Scholarship
Central High School Alumni Association
Scholarship
Central Oklahoma Chapter of the American
Society of Heating, Refrigeration and
Air-conditioning Engineers Scholarship ■
Classen '55 Scholars Fund
Classen Awards Foundation
Classen Class of 1945 Scholarship
Classen Class of '54 Scholarship
Classen High School Alumni Association
Scholarship ■
Ralph Clinton Scholarship - Sales & Marketing
Executives
Commander Family Scholarship
Brad R. Corbett Memorial Academic Trust
Cox Connects
Jean Hawley Curtis Scholarship
Harley Custer Memorial Scholarship

D

Dana Corporation Scholarship
James R. Daniel Community Foundation
Scholar Award
Dortha Dever Business Scholarship
Douglass High School Class of 1967 Scholarship
Paul W. Dudman Community Foundation
Scholar Award
Durant Community Scholarship
Durrell Public Law Research Award ■

E

Early Childhood Association of Oklahoma
Scholarship
Ema Garcia Memorial Scholarship Fund
Everett Foundation Scholarships
Mark Allen Everett Graduate Fellowship in String
Performance - University of Oklahoma School
of Music

F

Barbara Fagin Award Fund - Christmas Connection
Brunel D. Faris Art Exploration Scholarship
Daniel & Jay Feiler Scholarship
Irene P. & Samuel F. Frierson Educational Trust

G

Wauhillau Austin Gale Memorial Scholarship
Edward King Gaylord Scholarship
Elsie Mae "Nat" Glosemeyer Scholarship
Freda Poole Grayson Scholarship
John E. Green Community Foundation
Scholar Award

H

Anita Hill Scholarship
James H. Holloman Jr. Community Foundation
Scholar Award
Geneva Hood Award - Casady School
Jonas and Mary Beatrice House Scholarship
G. Ed Hudgins Scholarships - OSU College of
Engineering
Hudiburg Family Scholarship Fund
Hutch's Scholars Award
Hutchinson Scholarship

I

Iron Workers Local 584 Harvey A. Swift
Scholarship

J

Virgil & Pauline Jackson Scholarship
Dennis James Scholarship-Deer Creek
Baseball Fund
Miles Jenkins Memorial Scholarship
Kay Jewell Scholarship
William M. & Janet S. Johnson Scholarship
Jones High School Scholarship
Friends of Kim Jones-Shelton Scholarship

K

Dorothy Detrick Kendall Piano Scholarship Award
- University of Oklahoma School of Music
Dr. Edith King Mental Health Court Scholarship
Rev. Kenneth King Memorial Scholarship

Kirshner Trust Scholarship
Valerie Koelsch Memorial Scholarship

L

PFC Anthony Adam Landers "Zero To Hero"
Scholarship
Sally Jo Clark Langston Memorial Scholarship
Wann & Clara Langston Scholarship
Learning With Love's Scholarship
Charles Thomas "Tommy" Lewis Memorial Fund
Judy Love Community Foundation Scholar Award

M

Albert & Freda Marottek Scholarship
June Mitchell McCharen Scholarship
McGee Foundation Scholarship Fund
Frank McPherson Community Foundation
Scholar Award
Benny McReynolds Memorial Scholarship
Ruth Mershon Scholarship
Charles C. & Mary Lou Miles Scholarship
Michael Neal Minter Sr. Scholarship
Dr. Gary M. Moore Dance & Arts Management
Scholarship
Dr. Gary M. Moore Great Plan Scholarship
Muskogee Public Schools Adult Day Camp Fund

N

Ronald J. Norick Community Foundation
Scholar Award
Northwest Classen High School Class of 1956
Scholarship

O

Paul B. Odom Jr. Community Foundation
Scholar Award
OKC Northwest Lions Club Scholarship
Oklahoma Goodwill Industries Abilities
Scholarship
Oklahoma Youth With Promise Scholarship
Orner-Cook Scholarship

P

Deborah R. & Wayne A. Parker Scholarship
Sen. Homer Paul Memorial Scholarship for
Pauls Valley High School
Louise Harris Moore Phillips Duke University
School of Nursing Scholarship
Pi Beta Phi Alumnae Club Scholarship
Pilot Club Scholarship
Floy I. Pinkerton Vocal Music Scholarship

R

Larry W. Roach Leadership Award
Jeffry Rogers Memorial Education Scholarship
Mary Baker Rumsey Volunteer Award - Junior League of Oklahoma City

S

Seay A. Sanders Jr. Scholarship
Mary & Spencer Sessions Teaching Award – Guthrie Public Schools
William F. Shdeed Scholarship
Lorene Sherman Memorial Scholarship
Willie Elizabeth Shipley Scholarship
Joe B. Smith Memorial Class of 1942 Scholarship
Robert V. Smith Memorial Scholarship
Pete & Lela Stavros Scholarship
Wendell Steward Scholarship
Survivors' Education Fund

T

Troop 193 Leadership Scholarship

W

Carolyn Watson Opportunities Scholarship
Brian Wechsler Memorial Scholarship
Michael J. Weiss Scholarship
Western Oklahoma Building Trades Scholarship
Westside Lions Club Scholarship
James Whitfield Employee Scholarship
Dean Wild Memorial Scholarship
Deral E. Willis Scholarship
James M. Wilson Scholarship
Tracy Wilson Memorial Scholarship

Y

Mildred & William Young Scholarship

Z

Dan Zanowiak Memorial Scholarship



Kyrstan Glasco, left, with Carolyn Watson. Kyrstan received her first award from the Carolyn Watson Opportunities Scholarship in 2010.

Carolyn Watson Opportunities Scholarship

Carolyn Watson is a woman of action. As the longtime chair and CEO of Shamrock Bancshares in southern Oklahoma, she wanted to improve the quality of life for the residents living in the rural Oklahoma communities where her banks are located. In 1995, she established an endowment at the Oklahoma City Community Foundation to do just that. Since its inception, more than \$650,000 in grants made through her Rural Oklahoma Community Foundation fund have provided for improvements to firefighting equipment, teaching enhancements for classrooms and public libraries and scholarships for teachers seeking continuing education.

While these grants have certainly benefited the communities, Carolyn sought to help individual students graduating from Oklahoma's rural high schools. In 2010, she established the Carolyn Watson Opportunities Scholarship that offers an award of up to \$10,000 per academic year to five eligible graduating high school seniors who want to attend college but may not be able to afford it. The award is applied toward tuition, fees, books and on-campus living. To qualify, students must attend high schools in one of 62 rural Oklahoma counties, have financial need and have demonstrated academic ability based upon a minimum grade point average of 3.25. Recipients can renew the scholarship each year for up to four academic years as long as they maintain a 3.0 grade point average. Students must be nominated by a teacher or community leader and demonstrate exceptional accomplishments outside of the normal classroom environment.

Through May 2012, the Carolyn Watson Opportunities Scholarship has been awarded to 15 students. Of those, eight have renewed the award for the second or third year of college.

Kyrstan Glasco was one of the first recipients of the award and has renewed her scholarship for both her sophomore and junior years. The Coalgate High School graduate attends Southeastern Oklahoma State University and will graduate with an accounting degree in 2014. She says receiving the scholarship has removed the financial burden of paying for college from her family.

"The award has been a tremendous help for me," she adds. "Receiving this award three years in a row has shown me that hard work pays off and it gives me the incentive to do well in college."

KIRKPATRICK FAMILY FUND



City Arts Center

In 1989, the Kirkpatrick Family Fund made its first grant to establish City Arts Center in the former Oklahoma Science and Arts Foundation building at State Fair Park. Since then, the fund has continued to support the organization's arts education and exhibits programs. In 2012, the Kirkpatrick Family Fund and City Arts Center acquired 4.5 acres of land in downtown Oklahoma City that will become the new location for the organization. The location will be at Northwest 12th Street and North Broadway Drive. The new City Arts Center will be an integrated arts center that features the work of contemporary artists and promotes learning through a cycle of creating, inquiring, appreciating and celebrating.

Learn more about City Arts Center through its profile at GiveSmartOKC.org.
Know More. Give More.

"Soaring Voices: Recent Ceramics by Women from Japan" was the second contemporary arts exhibition for City Arts Center in 2012. The exhibition's opening reception properly reflected Japanese culture and traditions including a performance by Mari Leslie, a respected traditional dancer.

John and Eleanor Kirkpatrick established the Kirkpatrick Family Fund in 1989. The couple took a very personal approach to their philanthropy and their funding decisions were guided by extensive knowledge of the nonprofits they chose to support. Their interests in the community were diverse and they admired organizations with strong leadership, sound financial management and the ability to take risk with well thought out ideas. These principles provided the guide for their charitable giving and they passed these values on to their grandson, Christian K. Keesee, president of the Kirkpatrick Family Fund. At his request, in 2012 the fund's trustees adopted a mission statement (right) to more clearly reflect his grandparents' charitable spirit and intent for future generations.

The values that form this mission statement remain intact and continue to guide the funding decisions of the trustees.

The areas of interest for the Kirkpatrick family remain diverse and the organizations receiving support continue to demonstrate leadership that contributes significantly to the quality of life in central Oklahoma. In Fiscal Year 2012 the Kirkpatrick Family Fund approved more than \$4 million in grants benefiting 164 organizations. The list that follows on pages 55-56 is a sample of grants approved for programs, general operations and charitable organization endowment funds at the Oklahoma City Community Foundation.

The mission of the Kirkpatrick Family Fund is to invest in ideas and leadership that contribute to and advance the cultural, intellectual and social interests of the communities we support.



Special Care provides childcare and education programs for children ages six weeks and above. It is the state's only program that integrates children with special needs with children who have typical development patterns.

Special Care

Founded in 1985, Special Care provides direct childcare, education programs and on-site physical, occupational and speech therapy to children with and without special needs. The facility, located in northwest Oklahoma City, can serve up to 135 children ages six weeks to 21 years. Two-thirds of the children served have special needs and receive on-site specialized therapy while the other one-third follows typical development patterns. Through the organization's education curriculum, children develop literacy skills in reading, writing, mathematics, art, music and cultural aspects of society. Special Care is the only childcare facility in the state of Oklahoma that offers such an integrated and inclusive environment and provides both populations with experiences they otherwise would not have.

In Fiscal Year 2012, Special Care received a general operating grant from the Kirkpatrick Family Fund.

Learn more about Special Care through its profile at GiveSmartOKC.org.
Know More. Give More.

GRANTS

ANIMALS

Fund for Animals - \$50,000 for general operating support.

Wildlife Conservation Society - \$50,000 for general operating support.

Cheyenne Mountain Zoological Society - \$25,000 to support the Encounter Africa capital campaign.

Humane Society of The Pikes Peak Region - \$25,000 for the shelter medicine and cruelty investigation services.

ARTS AND HUMANITIES

Allied Arts Foundation - \$50,000 for the 2012 campaign.

Arts Council of Oklahoma City - \$30,000 for the Community Arts program assessment and plan.

Oklahoma City Ballet - \$170,000 for general operating support.

Canterbury Choral Society - \$30,000 for general operating support.

Church in the Wildwood, Green Mountain Falls, Colo. - \$17,750 for Green Box Arts Festival 2012.

City Arts Center - \$450,000 for general operating support.

Colorado Springs Fine Arts Center - \$35,000 for the Bemis School of Art educational programs.

Fine Arts Institute of Edmond - \$17,000 for general operating support.

Green Box Arts Project - \$40,000 for Green Box Arts Festival 2012.

Individual Artists of Oklahoma - \$10,000 for general operating support.

Oklahoma Arts Institute - \$15,000 for the 2012 Oklahoma Summer Arts Institute at Quartz Mountain.

Oklahoma City Museum of Art - \$25,000 for general operating support.

Oklahomans for the Arts - \$20,000 for the Oklahomans for the Arts project.

Oklahoma Historical Society/History Center - \$63,000 to support the expenses associated with research, digitizing and maintenance of the Kirkpatrick Family Archives.

Oklahoma Humanities Council - \$20,000 for the Let's Talk About It, Oklahoma! program.

Oklahoma Museums Association - \$10,000 for general operating support.

Oklahoma Shakespeare in The Park - \$25,000 for general operating support.

Oklahoma Visual Arts Coaliton - \$40,000 for general operating support.

Paseo Artists Association - \$10,000 for general operating support.

KIRKPATRICK FAMILY FUND TRUSTEES

- Christian K. Keesee, president
- John Belt
- Doug Cummings
- George Drew
- Jane Harlow
- Ann Johnstone
- Anne Morgan
- Polly Nichols
- James Pickel
- George Records

Untitled Art Space - \$15,000 for general operating support.

William Fremont Harn Gardens and Museum - \$60,000 for general operating support.

Yukon Community Support Foundation - \$30,000 for 2012 special events.

CHILDREN, YOUTH & FAMILIES

Calm Waters Center for Children and Families - \$15,000 for free grief support groups offered at center and schools.

Center for Children and Families, Inc. - \$30,000 for general operating support.

Oklahoma Institute for Child Advocacy - \$70,000 for the coordination of the Central OKTeen Pregnancy Prevention Initiative.

Community Literacy Centers - \$10,000 for general operating support.

Special Care - \$25,000 for general operating support.

COMMUNITY DEVELOPMENT

ESCCO - Executive Service Corps of Central Oklahoma - \$45,000 for general operating support.

Neighborhood Alliance of Central Oklahoma - \$15,000 for general operating support.

Oklahoma City Housing Services Redevelopment Corporation/Positively Paseo - \$15,000 for general operating support.

Oklahoma City Police Department - \$17,150 to support senior management training.

Possibilities - \$15,000 for general operating support.

EDUCATION

Canadian County 4-H Foundation - \$25,000 to support the urban agriculture program at the 4-H Farm.

Casady School/Eleanor Kirkpatrick Fine Arts Chair - \$100,000 to benefit the school's Fine Arts Program.

Marilyn Myers Harn Homestead Education Fund - \$50,000 to benefit education activities at the historic site.

Oklahoma City Public Schools Foundation - \$18,000 to support the National Board Certification Program.

Payne Education Center - \$15,000 for general operating support.

Positive Tomorrows - \$15,000 for general operating support.

Westminster School - \$24,000 for the purchase of furniture for first and second grade classrooms.

ENVIRONMENT

Lakehurst Homeowner's Association - \$20,000 for the Lakehurst entries project.

Tree Bank - \$10,000 for general operating support.

HEALTH

D-DENT - Dentists for the Disabled and Elderly in Need of Treatment - \$50,000 for restorative dental care services.

Health Alliance for the Uninsured - \$20,000 for the Care Connection program.

Metropolitan Better Living Center - \$25,000 for general operating support.

Planned Parenthood of Central Oklahoma - \$200,000 for the Teen Pregnancy and Prevention marketing and outreach initiative.

Teen emPower! - \$25,000 for the LIMITS / Postponing Sexual Involvement program.

Variety Care Foundation - \$195,000 to support the Espera Mas campaign to prevent teen pregnancy.

SOCIAL SERVICES

A Chance To Change Foundation - \$20,000 for general operating support.

Britvil Community Food Pantry - \$30,000 for general operating support.

TEEM -- The Education and Employment Ministry - \$35,000 for general operating support.

Guild of St. George - \$20,000 to support the Utility Assistance Program.

The Urban Mission - \$20,000 to support the Kids in Need program.

Rebuilding Together OKC - \$20,000 for general operating support.

Regional Aids Intercommunity Network - Oklahoma - \$15,000 for general operating support.

Regional Food Bank of Oklahoma - \$50,000 for general operating support.

Sunbeam Family Services - \$30,000 to support the Help, Hope and Opportunity for Seniors program.

Upward Transitions - \$15,000 for general operating support.

United Way of Central Oklahoma - \$45,000 for the 2012 Campaign.

MATCHING ENDOWMENT GRANTS

Through its Matching Endowment Grant program, the Kirkpatrick Family Fund provides a \$1 match for every \$3 an organization receives to benefit its endowment fund at the Oklahoma City Community Foundation. Organizations must apply to participate in the match program and they must raise their intended goal amount within a year. Below are the Matching Endowment Grants approved during Fiscal Year 2012. The dollar amount listed is the Kirkpatrick Family Fund's match amount.

ARTS & HUMANITIES

Library Endowment Trust - \$5,000

Paseo Artists Association - \$500

Oklahoma Shakespeare in the Park - \$2,000

Opry Heritage Foundation of Oklahoma - \$8,000

American Banjo Museum - \$20,000

Jazz in June - \$1,500

CHILDREN, YOUTH & FAMILIES

Oklahoma Baptist Homes for Children - \$20,000

Girl Scouts- Western Oklahoma - \$50,000

Mary Abbott Children's House - \$8,000

Boys and Girls Club of Oklahoma County - \$8,000

COMMUNITY DEVELOPMENT

League of Women Voters - \$2,000

University of Oklahoma - Naval ROTC - \$8,500

Oklahoma Boathouse Foundation - \$50,000

Edmond Senior Community Foundation - \$5,000

EDUCATION

Oklahoma City Community College Foundation - \$10,000

Edmond Public Schools Foundation - \$8,000

Midwest City- Del City Public Schools Foundation - \$1,500

Sacred Heart Catholic School - \$15,000

Oklahoma Christian University - \$20,000

Christian Heritage Academy - \$20,000

Oklahoma FFA Foundation - \$20,000

ENVIRONMENT

Crown Heights-Edgemere Heights Neighborhood Association - \$3,000

HEALTH

Limbs for Life Foundation - \$5,000

Epilepsy Association of Oklahoma - \$1,500

COMMUNITY PROGRAMS

The Oklahoma City Community Foundation's Community Programs are designed to address specific opportunities and issues within central Oklahoma. Through our Community Programs, we provide leadership and support as well as work together with various partnering organizations to help effectively address issues concerning the Oklahoma City metropolitan area.

During Fiscal Year 2012, our Community Programs included four focus areas: Charitable Organization Endowment Program, Literacy Is For Everyone (LIFE) Initiative, Parks & Public Spaces/Margaret Annis Boys Trust and the Trustee Scholarship Initiative. Each focus area works with a committee of Trustees and community volunteers to create a real impact within the community. A list of Community Program committees for Fiscal Year 2012 can be found on page 63 and a list of grants awarded through our various Community Programs is available on page 62.

FUND FOR OKLAHOMA CITY

The Fund for Oklahoma City is a compilation of unrestricted funds supported by donors who are interested in providing for the future our community. These funds provide the primary support for our Community Program activities. For nearly 40 years, the Fund for Oklahoma City has provided an opportunity for donors to help the Oklahoma City Community Foundation address issues in the community as they arise.





Beta Eta Lambda is the Oklahoma City alumni chapter of the national fraternity Alpha Phi Alpha that is dedicated to developing leaders and promoting academic excellence among its members. In 2007, the Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha established a charitable organization endowment at the Oklahoma City Community Foundation to support its scholarship and leadership development programs. By participating in the 2011 Endowment Match Challenge, the nonprofit organization increased its endowment fund by \$20,000. "This is a significant step in the history of our foundation," says president George Smith.

2011 Endowment Match Challenge

During 2011, the Oklahoma City Community Foundation offered a dollar-for-dollar match opportunity to 69 organizations whose Charitable Organization Endowment fund balances were less than \$40,000. Each gift made to those endowment funds through Dec. 31 were matched dollar for dollar. Match levels ranged from \$5,000 for those endowments with higher fund balances up to \$10,000 for organizations with endowment fund balances of \$20,000 or less. At the conclusion of the match, 329 individual gifts from donors helped to increase the endowment funds of 43 nonprofit organizations by \$582,033.

CHARITABLE ORGANIZATION ENDOWMENT PROGRAM

The Oklahoma City Community Foundation is the community's leading advocate for endowment development and has more than 40 years of experience in effective endowment administration. In addition to our administrative oversight of the endowments, we also provide services and resources that add value to the more than the 300 organizations participating in the Charitable Organization Endowment Program. Our goal in offering these services is to provide the charities with the opportunity to strengthen their organizations. Below are highlights from our Charitable Organization Endowment Program during Fiscal Year 2012.

CENTRAL OKLAHOMA CHARITIES

Since 1999, we have provided the area's most up-to-date searchable online nonprofit directory through Central Oklahoma Charities. At www.occf.org/CentralOklahomaCharities you can find a list of the more than 300 charitable organizations participating in our endowment program. Each listing includes contact information for the organization, a description of services, a link to the organization's website and email and a link to our online giving service. For those organizations with a published profile on GiveSmartOKC.org, the Central Oklahoma Charities page provides the contact information and links described above and becomes an online giving form for credit card gifts to that organization's endowment fund.

PROGRAM SERVICES AND RESOURCES

In addition to [GiveSmartOKC](http://GiveSmartOKC.org) (see page 11), we provide the following services to help charitable organization staff encourage support for their endowments.

E News is a monthly electronic newsletter that is distributed to all participants of the Charitable Organization Endowment Program. Each issue provides a digest of timely information, links to resources and a schedule of upcoming grant deadlines and training opportunities.

Legacy Giving is a dedicated section of our website at www.occflegacy.org that features planned giving resources for both donors and professional advisors. We encourage nonprofit organizations to utilize these resources and we also work directly with organizations' staff and boards to discuss planned giving options with their donors.

Lunch for 2 is a free workshop we provide quarterly in conjunction with Cole & Reed PC that provides two hours of continuing education credit for certified public accountants who work for or with nonprofit organizations.

The Toolkit for charitable organizations offers several online resources at www.occf.org/COEtoolkit including instructions for nonprofits to add a link to their website directly to our online giving service, an archive of past E News issues and staff contact information.

Online Giving to each charitable organization endowment is available through their Central Oklahoma Charities web page, as well as at www.occf.org/donate. We accept online gifts through PayPal, making it simple for donors to give to an endowment fund with any MasterCard, Visa, Discover or American Express credit card. Donors may also set up recurring gifts to automatically process through PayPal each month. For questions about online giving, please contact Jennifer Stewart at j.stewart@occf.org or 405/606-2912.

For more information about our Charitable Organization Endowment Program, visit www.occf.org/coeprogram or contact Gayle Farley at g.farley@occf.org or 405/606-2910 or Kenneth Conklin at k.conklin@occf.org or 405/606-2926.



Friends of Northwest 10th Street offers free GED and English as a second language classes to parents at Apollo and Council Grove elementary schools in northwest Oklahoma City.

Friends of Northwest 10th Street

Established in 2007, Friends of Northwest 10th Street is a nonprofit organization that comprises business owners, residents and other community organizations interested in improving the quality of life for individuals living and working along the Northwest 10th Street corridor in Oklahoma City. The group has organized task forces to focus on three main issues: 1) beautification, 2) safety and security and 3) family, education and employment success. Among its programs are litter blitz campaigns, police officer appreciation events, free immunizations and school supplies for children living in the area.

In Fiscal Year 2012, Friends of Northwest 10th Street received a LIFE Initiative grant to help support instruction in its school-based adult literacy program that provides basic literacy, GED and English as a second language training to parents living in the area. Instructors are from the Oklahoma City Community College. Classes are currently being offered at Apollo Elementary in the Putnam City School District and Council Grove Elementary in the Western Heights District. Free childcare is also available to class participants.

Friends of Northwest 10th Street board member Heather Kay says that through the program, the group hopes to help area parents play an active role in their children's education, as well as strengthen their capacity for post-secondary education and employment.

LITERACY IS FOR EVERYONE

More than 1 million Oklahoma adults function at the lowest two literacy levels, according to the National Assessment of Adult Literacy. This means that nearly four out of 10 working-age adults do not have the functional literacy skills necessary to perform the most basic tasks such as complete a job application or understand instructions from medical care providers. To help address these literacy shortfalls, the Oklahoma City Community Foundation Trustees established the Literacy Is For Everyone (LIFE) Initiative in 2005. The LIFE Initiative seeks to provide all adults and families in the metropolitan area the opportunity to learn to read, write and speak English at a functional level by working closely with literacy providers in the community to provide resources and funding for training, materials and support.

GET READING OKLAHOMA

Since 2009, Get Reading Oklahoma has provided free access to educational programs designed to help adults improve their reading, writing and math skills and prepare for the GED exam. The free programs, TV411 and GED Connection, air on Oklahoma Educational Television Authority (OETA), as well as through Cox's FreeZone section of On DEMAND, channel 1, Cox Channel 18 in Oklahoma City, Cox Channel 21 in Tulsa and as streaming videos at www.GetReadingOklahoma.org.

In addition, DVDs of the two series have been distributed to more than 100 literacy providers and public libraries statewide through the Oklahoma Department of Libraries and Central Oklahoma Workforce Investment Board. Individuals seeking literacy services or who want to volunteer can call the toll-free telephone number 1-888-OK2Read (1-888-652-7323) to connect with literacy programs in their community.

**Get Reading
Oklahoma**

For a list of all grants awarded through the LIFE Initiative in Fiscal Year 2012, please see page 62.

The Margaret Annis Boys Arboretum at Will Rogers Gardens

Will Rogers Gardens has been called one of Oklahoma City's most beautiful kept secrets. One of Oklahoma City's oldest park properties, the 30-acre garden is located on the southwest corner of Northwest 36th Street at Grand Boulevard and is home to the 10-acre Margaret Annis Boys Arboretum. Named after Oklahoma City schoolteacher Margaret Annis Boys in honor of the significant impact her fund has had on public parks in the community, the arboretum showcases a collection of native and ornamental trees and shrubs, many of which were first planted in the 1930s.

A signature grant from the Margaret Annis Boys Trust helped to fund improvements to the arboretum, which were completed in 2012. New features include a more prominent entrance as well as paved walking trails and 10-foot-wide pathways that make the arboretum more accessible. In addition, a permanent endowment at the Oklahoma City Community Foundation provides for the arboretum's long-term maintenance.



Prior to its May 2, 2012 meeting, the Margaret Annis Boys Trust Committee toured the Margaret Annis Boys Arboretum at Will Rogers Gardens to see the improvements. Photo above, left to right: Kenneth Conklin, Louis Scott (Will Rogers Gardens staff), Carolyn Zachritz, Bond Payne, Nancy Anthony, chairperson Leslie Hudson, Rodd Moesel and Brian Dougherty, program officer.



MARGARET ANNIS BOYS TRUST/ PARKS & PUBLIC SPACES INITIATIVE

Established in 1991, the Margaret Annis Boys Trust together with the Parks & Public Spaces Initiative provide support for beautification projects in parks, medians, schools, neighborhoods and other public lands throughout the Oklahoma City metropolitan area. Since its inception, the Margaret Annis Boys Trust has provided more than \$2 million in beautification grants for more than 250 public parks and medians in Oklahoma County. During Fiscal Year 2012, activity was focused on collaborating with city officials and the public in developing policies and plans to support community beautification efforts.

COMMUNITY BEAUTIFICATION WATER PROGRAM

The Oklahoma City Community Foundation worked with city officials to develop the Community Beautification Water Program that will assist local neighborhood associations who care for and maintain public medians and parks with the cost of water. Approved by the Oklahoma City Council in April, the program will enable qualifying neighborhoods to receive \$1,000 in annual water credit as well as water meters, backflow preventers and frost-free hydrants at no cost. To qualify, neighborhoods must be registered with the Neighborhood Alliance of Central Oklahoma. More information is available at www.okc.gov/parks/adopt.

COMPREHENSIVE PLAN FOR OKLAHOMA CITY PARKS SYSTEM

In Fiscal Year 2012, the Parks & Public Spaces Initiative helped provide funding for a comprehensive parks plan for the City of Oklahoma City to be developed as a result of the parks study commissioned by the Initiative in 2010. National consulting firm Wallace Roberts and Todd were selected to develop the plan and firm representatives visited Oklahoma City in June. The goal of the parks plan is to work with city officials, Oklahoma City Council and the Parks and Recreation Department to develop a long-term, sustainable plan for the funding and maintenance of the city's parks.

For a list of all grants awarded in Fiscal Year 2012, please see page 62. For more information on our beautification programs and grants, please contact Brian Dougherty at 405/606-2908 or b.dougherty@occf.org.

TRUSTEE SCHOLARSHIP INITIATIVE

Established in 1998, the Trustee Scholarship Initiative is designed to encourage more students in central Oklahoma to further their education beyond high school. In addition to scholarships, the Oklahoma City Community Foundation Trustees also established the Central Oklahoma Guidance Counselor Network to help accomplish this goal. To date, the Initiative has awarded \$4.37 million in scholarship funds to more than 3,947 students in central Oklahoma.

SCHOLARSHIP PROGRAMS

Community Foundation Scholars – This program rewards good students who are also good citizens. Recipients are students who might not otherwise qualify for awards based solely on academic standards. In 2012, 90 scholarships of \$1,500 each were awarded.

New Opportunities Scholars – Established in 2000 as the Foundation of Promise Scholars, the New Opportunities Scholars program awards scholarships for students who will be the first generation in their family to attend college. Recipients apply during their junior year of high school and complete a series of college preparatory activities, including summer employment. In 2012, 55 students each received a \$1,500 award.

Oklahoma Youth With Promise Scholars – The Oklahoma City Community Foundation works with both public and private agencies to award scholarships to students who graduate from high school while in Oklahoma’s foster care system and wish to pursue post-secondary education. Most recently, 47 students were awarded scholarships through this program.

Non-Traditional Scholars – This program helps adults re-entering the educational system by working through several agencies to identify adults who have completed one educational program and possess the ability and desire to advance to another program. Sponsoring organizations identify the students and provide mentoring support to recipients.

Nurse Education Program – Established in 2003 to address qualified staffing challenges facing the metropolitan area’s nonprofit hospitals, the Nurse Education Program offers scholarships to nurses employed at any of the participating hospitals who are seeking an associate or bachelor’s degree in nursing. For the 2011-12 academic year, 39 nurses are receiving scholarships through this program.

In 2012, the Trustee Scholarship Initiative also began awarding scholarships to nurses currently employed at Oklahoma elementary and secondary schools who are seeking a bachelor’s degree in nursing. Currently, school nurses with an associate degree plus a registered nurse license may be employed with an Oklahoma public school under a provisional certification with the requirement to complete a bachelor’s degree in nursing within 10 years.

CENTRAL OKLAHOMA GUIDANCE COUNSELOR NETWORK

The Central Oklahoma Guidance Counselor Network provides training and support for high school guidance counselors at 51 public and private high schools in central Oklahoma. For many counselors, the information offered through two annual education workshops provides the only opportunity to learn about current college admissions and financial aid issues. In addition, each year we provide at least one Community Foundation Scholars award to each high school with a participating guidance counselor.



Oklahoma City Community Foundation Trustee Oscar Jackson congratulates scholarship recipients from Southmoore High School along with their guidance counselor at a 2012 Community Foundation Scholars and New Opportunities Scholars Luncheon.

Scholars Luncheons

In 2012, we honored a total of 145 students from 51 high schools in central Oklahoma over the course of two days at our Trustee Scholarship Initiative Scholars Luncheons. These events were held at the Oklahoma City Community Foundation and provided an opportunity to recognize the recipients of our Community Foundation Scholars and New Opportunities Scholars awards along with their guidance counselors.

Central Oklahoma Guidance Counselor Network Participating High Schools

ASTECH Charter School
Bethany High School
Capitol Hill High School
Carl Albert High School
Casady School
Choctaw High School
Christian Heritage Academy
Classen School of Advanced Studies
Crooked Oak High School
Deer Creek High School
Del City High School
Douglass High School
Edmond Memorial High School

Edmond North High School
Edmond Santa Fe High School
El Reno High School
Emerson Alternative High School
Guthrie High School
Harding Charter Preparatory School
Harding Fine Arts Center
Harrah High School
Heritage Hall
Jones High School
Luther High School
John Marshall High School
Bishop McGuinness High School

Midwest City High School
Millwood High School
Moore High School
Mount St. Mary High School
Mustang High School
Norman High School
Norman North High School
Northeast Academy for Health Sciences and Engineering
Northwest Classen High School
Oklahoma Centennial High School
Oklahoma Christian Academy
Oklahoma Christian School

Oklahoma School of Science and Mathematics
Piedmont High School
Putnam City High School
Putnam City North High School
Putnam City West High School
Santa Fe South High School
Southeast High School
Southmoore High School
Star Spencer High School
U.S. Grant High School
Western Heights High School
Westmoore High School
Yukon High School



Summer institute provides training to area high school guidance counselors

A Fund for Oklahoma City grant provided support for a two-day workshop for our Central Oklahoma Guidance Counselor Network's summer institute. Held on the campus of Oklahoma City University, 23 high school guidance counselors and six area college admissions staff learned more about the college admissions process. During the free workshop, faculty presenters from colleges and universities in Oklahoma and Texas provided training, tools and tips to help the counselors guide their prospective college students through the college admissions process and financial aid applications. The Central Oklahoma Guidance Counselor Network is a free training and support program offered through our Trustee Scholarship Initiative. Read more about the initiative on page 61.

Participants in the 2012 Central Oklahoma Guidance Counselor Network summer institute gather with faculty presenters and Oklahoma City Community Foundation scholarship staff at the Oklahoma City University Meinders School of Business.

COMMUNITY PROGRAMS GRANTS

A total of \$410,809 was awarded from the following grant programs during Fiscal Year 2012.

CAPACITY BUILDING GRANTS

GiveSmartOKC - \$30,000 to fund the GiveSmartOKC online charitable information resource (see page 11).

FUND FOR OKLAHOMA CITY

Central Oklahoma Guidance Counselor Network Summer Institute - \$20,000 to support a two-day institute to train high school guidance counselors.

Downtown in December - \$20,000 to sponsor Free Museum Sundays during Downtown in December 2011.

Mobile Meals of Oklahoma County - \$23,975 to help offset the cost of food and transportation for 61 churches providing nonperishable meals to homebound seniors.

Oklahoma City Museum of Art - \$25,000 to support free public admission March 16-18, 2012, in honor of the museum's 10th anniversary at its downtown location.

Retiring Trustee Scholarships - \$60,000 to establish two scholarship endowments in honor of past Trustees who have completed nine years of service on the Oklahoma City Community Foundation Board.

LITERACY IS FOR EVERYONE (LIFE) INITIATIVE

Community Literacy Centers - \$7,000 to expand the Learning, Enriching, Achieving, Preparing (LEAP) program that provides on-site basic literacy or English as a second language training to employees through partnerships with local businesses.

Friends of Northwest 10th Street - \$7,000 for a school-based adult literacy program that will provide basic literacy, GED and English as a second language training to parents at Apollo and Council Grove elementary schools (see page 59).

Oklahoma City Metro Literacy Coalition - \$16,000 for a literacy referral center in partnership with the Metropolitan Library System.

Oklahoma Department of Libraries - \$3,000 for a health literacy conference.

TV411/GED Connection Oklahoma Broadcast Program - \$20,000 to broadcast and promote adult literacy and GED preparation programs on OETA and Cox television channels and online at www.GetReadingOklahoma.org.

MARGARET ANNIS BOYS TRUST

City Care - \$15,000 for the installation of 60 trees along the grounds at Crystal Lake, located at 6625 SW 15th St.

Glen Eagles Homeowners Association - \$10,705 for landscaping along frontage on North Western Avenue and Northwest 150th Street.

Oklahoma Baptist Homes for Children - \$15,000 for trees at its Oklahoma City campus along South Western Avenue and Southwest 164th Street.

PARKS & PUBLIC SPACES INITIATIVE

City of Oklahoma City - \$75,000 to hire a consultant for the development of a comprehensive park plan for the city (see page 60).

Metropolitan Library System - \$8,350 to fund landscaping improvements at branch libraries in Midwest City and Warr Acres.

SUSTAINABLE ORGANIZATION SUPPORT (SOS) GRANTS

Cavett Kids Foundation - \$14,575 to support infrastructure development and governance transition.

Center for Children and Families, Inc. (CCFI) - \$7,800 to implement a strategic communications plan.

Girl Scouts of Western Oklahoma - \$15,000 to provide staff and volunteer training to increase retention and to integrate outlying communities into the regional organization.

Putnam City Schools Foundation - \$10,000 to develop a five-year strategic plan and to develop marketing and fundraising materials.

GOVERNANCE

FISCAL YEAR 2012 COMMITTEES

The individuals listed below volunteered their time and leadership to serve on committees during Fiscal Year 2012. Each committee is chaired by a current Trustee. We are very appreciative of the committee member's input and guidance.

EXECUTIVE COMMITTEE

Provides administrative and management oversight. All members are current Trustees.

Steve Mason, Chairman
Nancy Coats-Ashley
Steven C. Davis
Kirkland Hall
Jane Jayroe
Tony Tyler

AUDIT COMMITTEE

Responsible for providing oversight on annual audit process and receives the report of the independent auditor.

Harry Merson, Chairman
James Daniel
Bob Dilg
Eddie Ditzler
Bob Slovacek
J. Eugene Torbett

GOVERNANCE COMMITTEE

Responsible for reviewing governing documents and provides oversight of implementation of Long Range Plan objectives.

Kirkland Hall, Chairman
Nancy Coats-Ashley
Jeanette Gamba
James H. Holloman Jr.
Jane Jayroe
Steve Mason

MARKETING AND COMMUNICATIONS COMMITTEE

Provides oversight for overall marketing efforts of the organization. All members are current Trustees.

Jane Jayroe, Chairperson
John L. Belt
Jim C. Clark
Bond Payne
Tony Tyler

MARGARET ANNIS BOYS TRUST/PARKS & PUBLIC SPACES INITIATIVE ADVISORY COMMITTEE

Responsible for reviewing grant applications and providing input on public beautification efforts.

Leslie Hudson, Chairperson
Paul Dudman
Vicki Howard
Jane Jayroe
Christian K. Keesee
Rodd Moesel
Bond Payne
Kathy Williams
Carolyn Zachritz

CHARITABLE ORGANIZATION ENDOWMENT PROGRAM COMMITTEE

Responsible for reviewing grant applications and providing input on the Charitable Organization Endowment Program.

Nancy Coats-Ashley, Chairperson
Susan Evans
Steve Mason
Jenny Love Meyer
Ken Rees
Beth Shortt

IFUND (FIELD OF INTEREST) GRANTS REVIEW COMMITTEE

Responsible for reviewing and providing input on grant applications of three grants programs.

Leigh Ann Albers
Mary Ann Bauman M.D.
Jim C. Clark
Shirley Cox
David Gorham
Pam Troup
Tony Tyler

TRUSTEE SCHOLARSHIP INITIATIVE ADVISORY COMMITTEE

Provides oversight for five scholarship programs. Members include individuals who are involved in educational programs and projects.

Jim C. Clark, Chairman
Mary Ann Bauman M.D.
Nancy Coats-Ashley
David Harlow
Oscar Jackson
Martha King
Jenny Love-Meyer
Ramona Paul
Elaine Schuster

LITERACY IS FOR EVERYONE – LIFE ADVISORY COMMITTEE

Provides guidance for LIFE activities and reviews grant applications. Members include individuals involved in literacy programs and projects.

Tony Tyler, Chairman
Nancy Coats-Ashley
Kathy Dick
Leslie Gelders
Pat Kelly
Donna Morris
John McCarroll
Katie Price
Dan Straughan

GOVERNANCE

TRUSTEES

The bylaws of the Oklahoma City Community Foundation require that six of the 15 Trustees be nominated by outside organizations and the remaining nine are appointed by the current Trustees. Nominated for three-year terms, a Trustee can serve up to nine consecutive years. Effective June 30, 2012, Nancy Coats-Ashley and Kirk Hall reached their term limits. The board welcomed two new Trustees effective July 1, 2012: Jenny Love Meyer and Steve Agee.



Steven C. Davis,
Chairman
Attorney, Hartzog Conger
Cason & Neville
*Nominated by the
Investment Committee*



Dr. Steve Agee**
Dean, Meinders School
of Business
Oklahoma City University
Appointed by the Trustees



Mary Ann Bauman M.D.
Medical Director,
Women's Health and
Community Relations,
INTEGRIS Health
Appointed by the Trustees



Jim C. Clark
B.C. Clark Jewelers
Appointed by the Trustees



Nancy Coats-Ashley*
Appointed by the Trustees



Kirkland Hall*
Hall Capital
*Nominated by the United
Way of Central Oklahoma*



Leslie Hudson
Community Volunteer
Appointed by the Trustees



Oscar Jackson
Secretary of
Human Resources &
Administration, State of
Oklahoma (retired)
Appointed by the Trustees



Jane Jayroe
Writer/Community
Volunteer
*Nominated by the
Oklahoma City Mayor and
City Council*



Ann Johnstone
Community Volunteer
Nominated by Allied Arts



Steve Mason
Cardinal Engineering
*Nominated by United
Way of Central Oklahoma*



Harry Merson
Private Investor
*Nominated by the
U.S. Judge, Western
District of Oklahoma*



Jenny Love Meyer**
Love's Travel Stops
& Country Stores
Appointed by the Trustees



J. Larry Nichols
Devon Energy
*Nominated by the
Greater Oklahoma City
Chamber*



P.B. Odom III
P.B. Odom III Land
Development Companies
Appointed by the Trustees



Bond Payne
Heritage Trust Company
Appointed by the Trustees



Tony Tyler
Tyler Media
Appointed by the Trustees



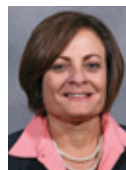
Christian K. Keesee
Kirkpatrick Bank
Ex Officio



John L. Belt
General Counsel
John Lampton Belt
& Associates



Nancy B. Anthony
President
Assistant Secretary



Rhonda Godwin
Director, Operations
& Investments
Assistant Treasurer

* term expired June 30, 2012
** term effective July 1, 2012



Bill Swisher

Bill Swisher was a natural born inventor who had more than 50 patents registered in his name. His innovations included a technology that changed the method by which to pave roads. Mr. Swisher founded CMI Corporation, an Oklahoma City-based company that would become a global leader in manufacturing road paving equipment. A third-generation Oklahoman, Mr. Swisher was very active with several civic organizations including the Boy Scouts of America – Last Frontier Council, the Oklahoma City Chamber and Allied Arts Foundation and he served as a Trustee of the Oklahoma City Community Foundation from 1981-83. While he was a successful businessman and respected civic leader, his greatest joy came from spending time with his wife of 57 years, Wanda, their children and grandchildren. Mr. Swisher died May 31, 2012.

GOVERNANCE

STAFF

The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. The offices are open Monday through Friday, 8:30 a.m. to 5:00 p.m. Contact staff directly at the telephone number listed below their photograph or send a direct email to first initial.last name@occf.org.



Nancy B. Anthony
Executive Director
405/606-2900



Rhonda Godwin
Director of
Administration
405/606-2916



Cathy Lippard
Controller
405/606-2915



Sharon Ammons
Special Project
Accountant
405/606-2921



Diane Baker
Assistant Controller
405/606-2921



James Bonds
Administrative
Accountant
405/606-2906



Tina Burdett
Grants and Programs
Administrator,
Kirkpatrick Family
Fund
405/767-3702



Chris Busby
Accountant
405/606-2903



Neil Cambre
Graphic Designer
& Web Manager
405/606-2923



Joe Carter
Director,
Planned Giving
405/606-2914



Kenneth Conklin
Director,
Development
405/606-2926



Brian Dougherty
Margaret Annis
Boys Trust
405/606-2908



Liz Eickman
Director, Kirkpatrick
Family Fund
405/767-3702



Adrienne Elder
iFund Program
Officer
405/606-2930



Gayle Farley
Charitable
Organization
Endowment
Program Officer
405/606-2910



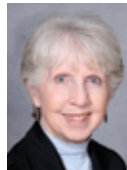
Rick Fernandez
Coordinator for Counselor
and Development
Outreach
405/606-2919



Cher Golding
Donor Services
405/606-2920



Donna Harless
Accounting Support
405/606-2925



Louie Jameison
Gift
Acknowledgement
405/606-2904



Barbie Luttrull
Receptionist
405/606-2947



Wanda Minter
Scholarship
Program
405/606-2907



Mike Murphy
Information
Technology
405/606-2911



Cathy Nestlen
Director,
Communications
405/606-2913



Adrienne Owen
Grants and Programs
Associate, Kirkpatrick
Family Fund
405/767-3702



Sarah Pool
Office Manager
405/606-2905



Anna-Faye Rose
Scholarships
Administrator
405/606-2602



Bill Schmid
Facility
Maintenance
405/606-2931



Jana Steelman
Communications
Manager
405/606-2922



Jennifer Stewart
Donor Services
405/606-2912



Mary Surbeck
Literacy Program
Officer
405/606-2917



Mary Ann Williams
Accountant
405/606-2924

FINANCIAL HIGHLIGHTS

The Oklahoma City Community Foundation provides regular financial and investment reports to donors and to organizations that benefit from our endowment funds. Included within this section is financial information about the fiscal year ending June 30, 2012 that provides a summary picture of our assets, contributions and grants. Summary financial information is also included. The audited financial statements, including all required disclosures, are available on our website at www.occf.org/audit. In addition to the annual investment information included here, quarterly investment performance reports are also provided on the website. For more information, please contact Rhonda Godwin or Cathy Lippard at 405/235-5603.

FIVE-YEAR SUMMARY

	Gifts For Fiscal Year ended June 30	Grants For Fiscal Year ended June 30	Market Value As of June 30
2012	\$23,656,148	\$20,778,141	\$632,941,804
2011	\$17,041,555	\$18,753,716	\$620,688,398
2010	\$21,902,447	\$17,438,185	\$523,775,058
2009	\$19,048,587	\$15,364,530	\$465,792,526
2008	\$26,881,172	\$20,143,943	\$563,527,952

Note: Gifts and grants amounts include interfund gifts and grants that are excluded from audit and financial summary amounts.

ADMINISTRATIVE EXPENSES

Economies of scale and a close watch on the budget enable the Oklahoma City Community Foundation to operate at an extremely low cost. We attempt to balance the level of services provided with a cost conscious approach and are pleased to report that administrative expenses over the last five years have averaged just under 40 basis points (40/100 of 1 percent).

INVESTMENT MANAGEMENT COSTS

The low cost and efficient operation of our investment program benefits all endowments. We accomplish this by using active managers and index funds in a way that maximizes the opportunity for adding value but keeps the costs low. For Fiscal Year 2012, our costs of investments was 37 basis points (37/100 of 1 percent) compared to more than 100 basis points for the average mutual fund or active equity fund manager who requires a large minimum account.

SUMMARY OF OUR DISTRIBUTION POLICY

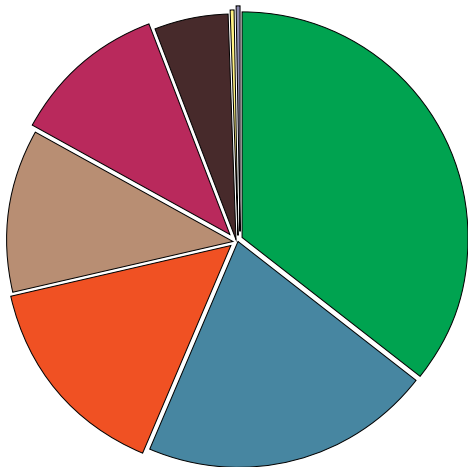
Since 1989, the Oklahoma City Community Foundation has employed a distribution policy that is designed to permit funds to capitalize on good investment years as well as protect in the event of a low or negative return market. The experience of the past few years, where returns were on both extremes of investment performance, has proven the wisdom of a policy which stabilizes the effects of market conditions on distributions from an endowment.

Cash distributions from a majority of the endowment funds of the Oklahoma City Community Foundation are based on a spending policy that calls for distributing 5 percent of the fund's average market value. The remaining investment return is left with the fund to add to the value, which protects the future distribution stream from inflation. The annual distribution from the fund is more predictable because the amount is not tied to current income, which fluctuates due to shifts in market conditions, but is based on a rolling 12-quarter average of the fund's market value, adjusted for additional contributions.

There is general consensus among large educational and institutional endowment managers across the country that an amount close to 5 percent of the average market value is a safe amount to spend and still provide protection for the principal and allow the income stream to increase with inflation. The 5 percent figure is based upon an estimate of two factors over time: market return and inflation. A conservative prediction of average market return in a balanced fund over time is 8 percent. It is widely expected that inflation will average 3 percent over time. This leaves 5 percent to spend while still protecting the fund's value for the future. The Investment Committee's focus on long-term fund growth allows for a bias to equities in the asset allocation. The 5 percent spending rule allows growth to occur even if there are no additional contributions to the endowment fund.

TOTAL PERCENTAGE OF GIFTS BY TYPE OF FUND

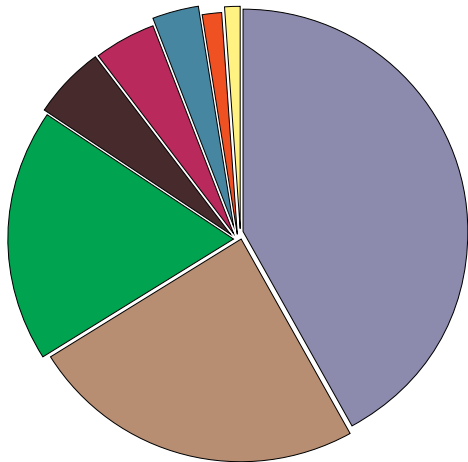
During Fiscal Year 2012, donors made gifts totaling \$23,656,148 to the fund types listed below and illustrated in the chart.



Advised Funds – Spendable	\$8,471,768	35.81%
Donor Affiliated Funds	\$4,886,665	20.66%
Discretionary/Other	\$3,576,491	15.11%
Charitable Organization Endowments	\$2,742,679	11.60%
Advised Funds - Permanent	\$2,624,935	11.10%
Scholarships	\$1,237,335	5.23%
Trusts & Charitable Gift Annuities	\$89,638	0.38%
Field of Interest Funds	\$26,637	0.11%
	<u>\$23,656,148</u>	<u>100%</u>

ASSETS BY TYPE OF FUND

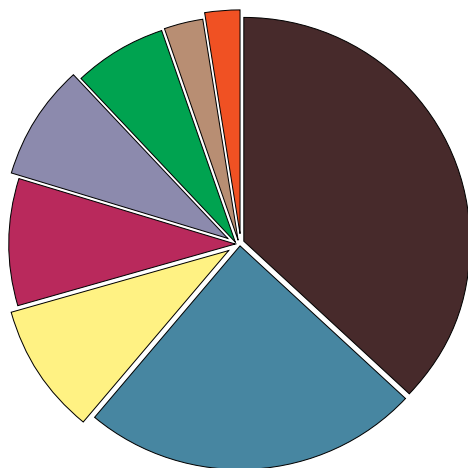
As of June 30, 2012, the market value of the assets of the Oklahoma City Community Foundation were \$632,941,804.



Donor Affiliated Funds	\$266,296,080	42.07%
Charitable Organization Endowments	\$153,471,104	24.25%
Advised Funds	\$115,878,178	18.31%
Scholarships/Disaster Relief Fund	\$33,945,518	5.36%
Administrative	\$27,925,152	4.41%
Field of Interest Funds	\$19,761,396	3.12%
Discretionary	\$9,393,202	1.49%
Trusts & Charitable Gift Annuities	\$6,271,174	0.99%
	<u>\$632,941,804</u>	<u>100%</u>

GRANTS AND DISTRIBUTIONS

During Fiscal Year 2012, grants and distributions were \$20,778,141 to the charitable interest areas listed below and illustrated in the chart.



Education	\$7,722,926	37.17%
Arts & Culture	\$4,987,633	24.00%
Social Services	\$1,980,520	9.53%
Health	\$1,875,759	9.03%
Religious Organizations	\$1,737,727	8.36%
Community Improvement	\$1,381,130	6.65%
Environment/Animals	\$617,913	2.98%
Other	\$474,533	2.28%
	<u>\$20,778,141</u>	<u>100%</u>

**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	June 30	
	2012	2011
ASSETS		
Cash	\$ 616,260	\$ 766,152
Accrued income	938,708	999,476
Investments:		
Cash equivalent funds and securities	591,400,658	586,954,923
Real estate, limited partnerships and other	30,393,381	22,682,331
Contributions receivable and beneficial interest in lead trust	1,923,364	2,237,432
Property and equipment	5,094,754	5,298,183
Other assets	<u>2,574,679</u>	<u>1,749,901</u>
TOTAL ASSETS	<u>\$ 632,941,804</u>	<u>\$ 620,688,398</u>
LIABILITIES AND NET ASSETS		
LIABILITIES		
Grants and program services payable	\$ 5,019,383	\$ 4,939,066
Annuity contracts payable	3,075,130	3,052,096
Other liabilities	1,933,144	1,878,869
Charitable funds held for the benefit of other organizations	<u>85,433,443</u>	<u>83,405,788</u>
TOTAL LIABILITIES	95,461,100	93,275,819
NET ASSETS		
Unrestricted	115,823,688	111,719,355
Temporarily restricted	<u>421,657,016</u>	<u>415,693,224</u>
TOTAL NET ASSETS	<u>537,480,704</u>	<u>527,412,579</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 632,941,804</u>	<u>\$ 620,688,398</u>

The audited financial statements containing all required disclosures and the IRS Form 990 are available in the Foundation's offices or online at www.occf.org.

**CONSOLIDATED STATEMENTS OF ACTIVITIES
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended June 30, 2012			Year Ended June 30, 2011		
	Unrestricted	Temporarily Restricted	Total	Unrestricted	Temporarily Restricted	Total
REVENUES AND SUPPORT						
Contributions	\$ 11,168,577	\$ 7,698,750	\$ 18,867,327	\$ 8,073,265	\$ 6,225,623	\$ 14,298,888
Investment income	2,957,226	13,779,251	16,736,477	2,418,904	12,381,660	14,800,564
Net investment gains (losses)	(78,986)	(118,576)	(197,562)	10,884,671	64,303,198	75,187,869
Change in value of split-interest agreements	(267,421)	(53,147)	(320,568)	(238,095)	609,101	371,006
Administrative fees and other income	1,850,172	(1,517,520)	332,652	1,772,157	(1,454,846)	317,311
Net assets released from restrictions	<u>13,824,966</u>	<u>(13,824,966)</u>	-	<u>15,097,769</u>	<u>(15,097,769)</u>	-
TOTAL REVENUES AND SUPPORT	29,454,534	5,963,792	35,418,326	38,008,671	66,966,967	104,975,638
EXPENSES AND DISTRIBUTIONS						
Grants and program services	19,372,823	-	19,372,823	16,712,829	-	16,712,829
Investment expenses and management fees	2,570,484	-	2,570,484	2,382,221	-	2,382,221
General and administrative	2,772,726	-	2,772,726	2,529,939	-	2,529,939
Development	<u>634,168</u>	-	<u>634,168</u>	<u>617,815</u>	-	<u>617,815</u>
TOTAL EXPENSES AND DISTRIBUTIONS	<u>25,350,201</u>	-	<u>25,350,201</u>	<u>22,242,804</u>	-	<u>22,242,804</u>
CHANGE IN NET ASSETS	4,104,333	5,963,792	10,068,125	15,765,867	66,966,967	82,732,834
NET ASSETS AT BEGINNING OF YEAR	<u>111,719,355</u>	<u>415,693,224</u>	<u>527,412,579</u>	<u>95,953,488</u>	<u>348,726,257</u>	<u>444,679,745</u>
NET ASSETS AT END OF YEAR	<u>\$ 115,823,688</u>	<u>\$ 421,657,016</u>	<u>\$ 537,480,704</u>	<u>\$ 111,719,355</u>	<u>\$ 415,693,224</u>	<u>\$ 527,412,579</u>

OUR INVESTMENT PROCESS

INVESTMENT COMMITTEE

The committee is comprised of current Trustees and community leaders who are highly knowledgeable about investment decisions. Investment counsel is provided by Hotchkiss Associates LLC of Chicago, Ill.

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 Ed Krei
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 James H. Holloman Jr.
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Ex Officio: Ed Barth, Christian K. Keesee and Steve Mason

GENERAL POOL INVESTMENT ACTIVE MANAGERS AS OF 6/30/2012

EQUITIES

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O'Shaughnessy Asset Management, Stamford, Conn.

LARGE CAP CORE

Saratoga Research & Investment Firm, Saratoga, Calif.

SMALL/MID CAP GROWTH

Columbus Circle Investors, Stamford, Conn.

SMALL/MID CAP VALUE

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INTERNATIONAL EMERGING MARKETS

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HIGH YIELD BONDS

Wells Fargo Capital Management, San Francisco, Calif.

FIXED INCOME

Bank of Oklahoma, Oklahoma City, Okla.

J. P. Morgan Asset Management, Columbus OH & Oklahoma City, Okla.

INVESTMENT PERFORMANCE POOLED INVESTMENTS

	Year Ended June 30, 2012	Three Years Ended June 30, 2012	Five Years Ended June 30, 2012	Ten Years Ended June 30, 2012
EQUITIES				
Oklahoma City Community Foundation	0.30%	15.77%	0.47%	5.94%
S&P 500	5.45%	16.38%	0.22%	5.33%
Russell 3000	3.84%	16.73%	0.39%	5.81%
ASWi/exUS	-14.56%	6.96%	-4.62%	6.74%
FIXED INCOME				
Oklahoma City Community Foundation	5.70%	5.89%	6.17%	5.26%
Barclays Capital G/C Int	5.42%	5.80%	6.01%	5.07%
TOTAL RETURN				
Oklahoma City Community Foundation	2.31%	12.00%	3.04%	6.27%
65% S&P 500/35% Barclays Capital G/C Int (Note A)	5.44%	12.79%	2.75%	5.60%
50% Russell 3000/15% MSCI World/35% Barclays Capital G/C Int. (Note B)	1.63%	11.65%	2.16%	6.17%

Note A: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

Note B: Equity performance is compared to the Russell 3000 stock index and the MSCI ASWi exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

PHILANTHROPY

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Since 1969, the donors listed below have made cumulative contributions totaling \$1,000 to \$10,000 to permanent endowment funds. For Fiscal Year 2012 donors, please go to pages 30-31.

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All efforts have been made to ensure accuracy. If you find an error, please contact us at 405/235-5603.



This annual report is printed on Endurance, Forest Stewardship Council certified papers.
The Forest Stewardship Council is the mark of responsible forestry.

HISTORY

OKLAHOMA CITY COMMUNITY FOUNDATION: 1969-2012

Below are highlights since our founding in 1969. The information below represents milestones and/or significant events in the evolution of the organization during the last 43 years. For a more complete history, visit www.occf.org/aboutus.

1969

Oilman and philanthropist John E. Kirkpatrick and eight fellow community leaders founded the Oklahoma City Community Foundation in 1969. The group was spurred into action by the passage of the National Tax Reform Act of 1969 that imposed new restrictions on private foundations. As a result, the considerable tax advantages of contributing to a public community foundation made sense. Endowment funds created by donors could now provide long-term support for charities, scholarships and a variety of community needs as well as meet the charitable goals of the donors. A community foundation would encourage more individuals to create funds to benefit the community.

1970-79

Florence Ogden Wilson sold a tract of her family's land to the state and she deeded \$50,000 to establish charitable organization endowment funds for five nonprofit organizations. Her gift was the first designated endowment fund gift. See pages 38-47 for more information.

E.K. Gaylord, longtime president of the Oklahoma Publishing Company, established the first permanent scholarship fund in 1970.

John and Eleanor Kirkpatrick offered the first of the Kirkpatrick Match Challenges that matched funds raised during a defined time period by charitable organizations for their endowment funds. The match raised \$740,000 that the Kirkpatricks matched dollar for dollar. The match was in celebration of our 10th anniversary.

1980-89

Oilman W.T. "Bill" Payne was an astute businessman and philanthropist. Following his death in 1981, we received a bequest from Mr. Payne's estate, the assets of Payne Petroleum that more than doubled the organization's assets.

Nancy B. Anthony became the fourth executive director in 1985. When she joined the organization, she was the only full-time employee. At the end of Fiscal Year 2012, Mrs. Anthony now oversees a staff of 31 and assets in excess of \$632 million.

Following the sale of their food distribution company, William and Margaret Davis, on the advice of their professional advisor, established the first Affiliated Fund in 1987. Read story on page 16.

To help the state celebrate the 100th anniversary of the Land Run of 1889, the Trustees provided grants supporting seven major projects for the Centennial celebration. This initiated a focus on developing new programs.

1990-99

A \$1.3 million bequest from Margaret Annis Boys launched a new focus area in beautification of public land and parks in Oklahoma County. Since 1991, the Margaret Annis Boys Trust has awarded more than \$1.5 million in grants and allowed us to work with residents and city and county officials to improve public land.

In 1992, the Trustees held the organization's first ever long range planning process to set forth goals for the future. From this meeting the mission statement was developed and the bylaws were changed to increase the number of Trustees from the original nine to 12.

The After School Options (ASO) Initiative was the first major focus program area initiated by the Trustees in response to a community-wide need for positive activities for youth during non-school hours. For nine years, ASO

was a catalyst in bringing together civic, religious and government entities to address the need and create programs that exist today.

April 19, 1995 is a date of significant impact on our community. Our community's tragedy became the nation's tragedy and contributions of support immediately poured in. Because of an existing relationship with area nonprofit organizations, we were able to take a lead role in the community's response and we continue to administer the Oklahoma City Disaster Relief Fund.

In 1998, the Trustee Scholarship Initiative is launched to bring together guidance counselors from high schools in central Oklahoma to enhance their knowledge and resources for their students seeking post-secondary education. The initiative also awards scholarships through five programs. For more information, see page 61.

2000-12

Jeanette L. Gamba was elected the first female president of the Board of Trustees. She would serve three consecutive years in that leadership role.

To address a shortage of qualified nurses for nonprofit hospitals, we established the Nurse Education Program to fund scholarships for nurses employed at the facilities who are seeking certification as a Registered Nurse or a bachelor's degree in nursing science.

DonorCentral, an online reporting system, was added to our website in 2003 as a resource for donors with permanent Advised Funds so they can review their fund value and gifts made to the fund as well as recommend grants. In 2004, this service was made available to nonprofit organizations with permanent endowment funds so representatives can view fund activity.

During a long range planning session in 2004, the Trustees addressed the need for a new facility to accommodate more services for donors and a growing staff. A Trustee task force located property at North Broadway Avenue between North 10th and 9th streets that was purchased. A competitive selection process led to hiring an architectural firm.

Our founder, John E. Kirkpatrick would not live to see the completion of the new facility. He died on Oct. 3, 2006 at the age of 98. He left behind a legacy of generosity and caring that will have an impact on the community for generations. The family's history of giving continues through the Kirkpatrick Family Affiliated Fund that is now led by his grandson, Christian K. Keesee.

In 2007, the staff relocated to the new 18,000-square-foot facility that features nearly 9,000 square feet of public space available for use by nonprofit organizations and community groups.

To mark our 40th anniversary in 2009, the Trustees provided support for several key projects including Get Reading Oklahoma, an initiative to assist Oklahoma adults in improving their reading, writing and math skills. See page 59.

The introduction of the iFund Grants Program in 2011 provided an opportunity to help meet community needs in three areas: Access to Health Care, Opportunities for Children and Services for Elderly. See pages 48-49.

In 2012, we partnered with GuideStar to make available GiveSmartOKC, a comprehensive online resource for the community. See page 11 for more information.

We ended Fiscal Year 2012 on June 30 with assets in excess of \$632 million, the highest year-end market value to date.



OKLAHOMA CITY COMMUNITY FOUNDATION

Helping you help the community

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We are located in historic Automobile Alley in downtown Oklahoma City. Our address is 1000 N. Broadway Ave. (the southeast corner of North 10th Street and North Broadway Avenue). Our office hours are 8:30 a.m. - 5 p.m., Monday - Friday.

VISIT WWW.OCCF.ORG:

- Learn how to start a fund and find out what gifts we can facilitate.
- Donate online to any of our endowed funds using a major credit card.
- Discover Legacy Giving, our online planned giving resource for donors and professional advisors.
- Learn more about [GiveSmartOKC](#).
Know More. Give More.



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GIVE US A CALL

Let us help answer any questions you may have regarding charitable giving. Call us at 405/235-5603.