


A decorative graphic consisting of six colored circles arranged in a grid-like pattern. The top row has a blue circle. The second row has a dark brown circle on the left and a green circle on the right. The third row has an orange circle on the left and a magenta circle on the right. The bottom row has a tan circle centered under the orange and magenta circles.

2011
Annual Report



OKLAHOMA CITY COMMUNITY FOUNDATION

Helping you help the community



“Generosity is a circle that
returns unto itself. The more
we give, the more we have.”

- Daphne Rose Kingma

On behalf of the Trustees and staff of the Oklahoma City Community Foundation it is our pleasure to share with you the 2011 Annual Report.

As a community foundation, we are committed to administering endowment funds, according to the donors' intent, so the funds provide an annual source of revenue while also encouraging the establishment of additional endowments and promoting philanthropy. During Fiscal Year 2011 we were pleased to welcome 63 new funds and \$17,041,555 in gifts. Total grants for the year were in excess of \$18.7 million.

We are very pleased to report that the investment performance on our pooled investments was 21.57 percent, the best performance in our history. Our Investment Committee along with our investment counsel does an outstanding job of monitoring our performance.

In addition to the list of donors, endowment funds and grants included in this report, on pages 10 and 11 you will find a highlight of activities and programs that occurred during the year.

Our activities and focus go beyond administering endowments. We continue to provide leadership and encourage collaboration on issues such as access to education and basic health care.

Through our Community Programs area, we awarded 52 discretionary grants for \$836,301 in Fiscal Year 2011. To better measure the impact of these grants, we implemented a new measurement and evaluation tool that should prove helpful to both us and the nonprofits who received the grants.

As always, our work would not be possible without the support of donors past and present. Please do not hesitate to contact us if you have any questions.



A handwritten signature in black ink that reads "Steve Mason".

Steve Mason
President, Board of Trustees



A handwritten signature in black ink that reads "Nancy B. Anthony".

Nancy B. Anthony
Executive Director

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The Oklahoma Railway Museum

Preserving Oklahoma's Railroad Heritage

The Oklahoma Railway Museum and its team of dedicated members truly epitomize the famous children's story *The Little Engine That Could*.

Armed with an unflappable "we think we can" mentality, the members have established the Oklahoma Railway Museum as an educational and interactive attraction in northeast Oklahoma City. Created in 1972 by a group of railroad enthusiasts, the Oklahoma Railway Museum collects and preserves artifacts that reflect the heritage of railroad and street rail transportation in the 19th and 20th centuries in Oklahoma. The nonprofit organization also promotes safe conduct around and near all railroad operations through its partnership with Oklahoma Operation Lifesaver, a public safety education program.

"We are a very interesting group, a total volunteer effort with no staff that has one common denominator, the love of railroads," explains Drake Rice, who is on the museum's board of directors. "One may not realize but the newest piece of rail equipment we use at the museum was built in the 1950s and requires lots of TLC to keep it rolling."

The museum's location at 3400 N.E. Grand Blvd. is much more than a museum of freight and passenger cars and even a steam engine; kids of all ages can ride a train every first and third Saturday of the month, April through August. The train rides cover a three-mile track and right-of-way maintained by the organization's members. The museum also offers special Halloween and Christmas train rides. In recent years, the museum has hosted the "Day Out With Thomas" event that features rides on a 15-ton replica of Thomas the Tank Engine, star of the popular *Thomas & Friends* children's series.

It wasn't until 1999 that the organization had a physical location they could call its own. Several years prior, the members had manned several Union Pacific historic passenger fleets during a two-day event, netting enough revenue to eventually purchase the property on Northeast Grand Boulevard. Since 2000, the museum has grown from one operating locomotive to 10 locomotives, a 7,000-square-foot shop and a depot. Annually, more than 20,000 passengers enjoy a train ride at the Oklahoma Railway Museum.

In 2004, the organization established its charitable organization endowment fund at the Oklahoma City Community Foundation. Mr. Rice says the organization encourages all of its members to contribute to the endowment whether the gift is small or large.

Most recently, the Oklahoma Railway Museum participated in the 2011 Endowment Match Challenge that provided a dollar-for-dollar match for endowments with fund balances below a certain amount. Between April 1 and June 30, the group raised \$5,000 thus increasing their endowment fund balance by \$10,000. The purpose behind the Challenge was not only to increase the fund balance but also attract new donors, says Nancy B. Anthony, executive director of the Oklahoma City Community Foundation.

"The wide participation by so many of the Oklahoma Railway Museum supporters should be an inspiration to many organizations who want to develop endowment fund support," Mrs. Anthony says.

Mr. Rice says the members are all in agreement that the endowment fund will help carry the organization forward. "The endowment is a way for us to continue to provide an opportunity for those visiting the museum and for future members to enjoy our love of railroads," he adds.

"The endowment is a way for us to continue to provide an opportunity for those visiting the museum and for future members to enjoy our love of railroads."

Drake Rice



Each year between April and August, the Oklahoma Railway Museum offers train rides every first and third Saturday of the month. Above, a group of members pose with one of the museum's working locomotives and passenger trains prior to the last train ride day of 2011. The organization also offers annual Halloween and Christmas train ride days as well as other activities.

Photo by Brandon Snider

Coyle and Berry Families

Helping Former Foster Care Children

The Oklahoma Youth With Promise endowment fund provides more than financial support for former foster care children in Oklahoma who are seeking post-secondary education. Just as important, it provides a source of encouragement for these children to succeed.

Vanessa Morrison became a ward of the court at age 13 and remained in foster care until she graduated from high school. And while the Oklahoma Department of Human Resources provides assistance for college expenses for former foster care children, it's the day-to-day living expenses that can often be a barrier to success for these students. That's when the Oklahoma Youth With Promise program can provide assistance.

Vanessa is just the type of student the Coyle and Berry families hoped to help when they created the Plaza Foundation Scholarship in 1988. At that time the families owned several retail shopping properties including the Nichols Hills Plaza. They asked their marketing consultant, Jean Lehr, to help them find a charitable cause to support and she recommended a scholarship for former foster care children. Nolan Coyle says the idea of helping these children continue their education and attain a college degree was just what the families were looking for.

In 1996, the families moved the scholarship fund to the Oklahoma City Community Foundation to establish a permanent endowment fund now named the Oklahoma Youth With Promise program. The families continue to support the program through gifts to the endowment and Nolan serves on the program's committee.

"The Oklahoma Youth With Promise program is unique in that we can monitor the needs and progress of the students receiving the funds and help them in specific ways along the path toward a college degree," he adds. "We are very proud of Oklahoma Youth With Promise and the help it provides students in accomplishing their goals. Seeing the determination in these kids from enrollment to graduation has been the greatest reward."

To ensure the endowment fund will have the greatest impact, the Oklahoma City Community Foundation established relationships with state agencies to identify eligible former foster care children. In addition, annual distributions from other endowments to the Oklahoma Youth With Promise fund help ensure that the students' needs are met. Since 1996, the fund has assisted 332 individuals.

"A number of our unrestricted scholarship funds were specified to help students with financial need," says Nancy B. Anthony, executive director of the Oklahoma City Community Foundation. "There was no better way to utilize these funds than the Oklahoma Youth With Promise program."

The support Vanessa has received from the Oklahoma Youth With Promise program was never more important than in August of 2011. She came home from a study abroad program in Africa to discover her part-time job had been transferred to Tulsa.

"I was out of work for over a month, so I was really grateful for the assistance," she says. "Receiving this help over the years has meant so much to me. It's really about people wanting to make a difference and help change people's lives."

Vanessa will graduate from the University of Oklahoma in December of 2011 with a bachelor's degree in human relations and a minor in women and gender studies. Her career goal is to one day be a mental health therapist.

"Women need a strong role model, especially young girls," Vanessa says. "Just what I've gone through and how I've been able to survive, I just really want to help others."

And thanks in part to the Coyle and Berry families and the Oklahoma Youth With Promise endowment fund there's no doubt Vanessa will do just that.

"Receiving this help over the years has meant so much to me. It's really about people wanting to make a difference and help change people's lives."

Vanessa Morrison



OKLAHOMA CITY COMMUNITY FOUNDATION



Nick Berry, left, and Nolan Coyle with Vanessa Morrison, an Oklahoma Youth With Promise student.

Photo by Brandon Snider

Paula Sue Gabrish

Honoring a Family Legacy

As a graduate and former member of the band at Moore High School, Paula Sue Gabrish says it was an easy decision to support the Moore High School Alumni Association Music Scholarship Fund at the Oklahoma City Community Foundation.

“I’ve always wanted to do something for my high school,” says Paula Sue. “When my CPA advised me to make a charitable gift, I immediately thought of the music scholarship.”

Paula Sue’s ties to the Moore High School band began before she was born. In fact, Paula Sue, her father, her brother and her nieces and nephews have all played in the band at Moore High School.

“I attribute my involvement with the band to my dad,” she says. “I made this gift in his memory.”

After graduating in 1979, Paula Sue attended Rose State College where she earned two associate’s degrees in accounting and business. She has been a legal instruments examiner for the Federal Aviation Administration Aircraft Registry for 29 years.

Recently, after inheriting oil and gas assets, Paula Sue’s CPA advised her to make a charitable gift to help offset taxes. As a board member of the Moore High School Alumni Association, she says she knew about the group’s desire to create a music scholarship endowment and thought it was a natural fit. In 2010, she made a significant gift to the music scholarship fund that supports an

award for a graduating senior who was a member of the band or choral group and plans to pursue a music degree. It is only fitting that the first recipient of the award, 2011 graduate Lindsay Robbins, plays the flute, the same instrument Paula Sue played.

Formed in 1989, the Moore High School Alumni Association supports the school by providing scholarships and other services for students and graduates. The nonprofit organization has established a total of five scholarship endowments at the Oklahoma City Community Foundation to reward deserving graduates and help them attain post-secondary education.

Larry Haswell, treasurer of the association and also a former band member, says he has long envisioned creating a scholarship for band and vocal music students. With the high school’s storied history of outstanding bands and choral groups it only seemed right that the alumni association honor this impressive tradition.

“Paula’s generous gift to the music scholarship fund helped put into motion the alumni association’s largest scholarship offering to date, doubling previous endowments,” says Larry. “Paula’s band experience has obviously inspired a willingness to give back in hopes that others will have a similar experience. Her support of this program honors her father and is a lasting tribute to her family.”

“Paula’s generous gift to the music scholarship fund helped put into motion the alumni association’s largest scholarship offering to date, doubling previous endowments.”

Larry Haswell

MOORE



Moore High School band members and their band director with donor Paula Sue Gabrish. Front Row: Lauren Kelley, Paula Sue Gabrish, Bethany Peyton
Back Row: Benjamin Browning, Amanda Cox, band director Greg Mangus, Tyler Neal

Photo by Brandon Snider

Fiscal Year 2011: A Snapshot

The day-to-day activities of the Oklahoma City Community Foundation are guided by both the mission and vision statements of the organization. Below is a recap of the most recent fiscal year ending June 30, 2011.

Record Investment Performance

The 21.57 percent investment performance for the pooled investments for Fiscal Year 2011 was the best in the 18-year history of the pooled investment fund. In addition, it follows a return of 12.99 percent for Fiscal Year 2010 for a compounded total return for the pooled fund over the past two years of 37.4 percent. You can read more about our investment process beginning on page 58.

Oklahoma City Parks Study Spurs Discussion

For the past 20 years, the Oklahoma City Community Foundation has committed a great deal of time and grant dollars to public parks and lands in Oklahoma County. This commitment was started with a bequest that established the Margaret Annis Boys Trust in 1991. Specifically, the Margaret Annis Boys Trust has awarded more than 250 beautification grants exceeding \$2 million. Due to this level of commitment and investment, we commissioned a comprehensive study of the Oklahoma City Parks System. The study had the following three goals: assess the current park system with an emphasis on the role of parks in the municipal fiscal setting; assess the city's park system within the context of the seven measures of an excellent park system developed by the Trust for Public Land; and to conduct a review of the operational costs of the newly-renovated Myriad Botanical Gardens, the Bicentennial Park and the proposed MAPS 3 Central Park and how increases in park-related costs will be absorbed into the city's budget. The study findings were released in June 2011 and shared with Oklahoma City officials. Several meetings were held with city council representatives, staff from the planning and parks departments, the city manager's office and the Margaret Annis Boys Trust Committee. The clear consensus from the group was the need for a comprehensive parks plan which should be available in the spring of 2012.

iFund Program Helps Meet Current Community Needs

By utilizing unrestricted funds and several Field of Interest Funds, in February 2011 the Oklahoma City Community Foundation introduced the iFund grants program to help meet community needs in three specific areas: Access to Health Care, Services for Elderly and Opportunities for Children. During the inaugural year, more than \$470,000 was granted to 25 nonprofit organizations. The iFund Program also provides a way for donors to experience the impact of charitable giving. Anyone can make a gift of \$25 or more to one, two or all three iFunds and we will combine those gifts with other funding and ensure that 100 percent of all gifts will be made to award grants. You can learn more about the iFund program at www.ifundokc.org and on pages 42-43.



Our Mission: The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

Our Vision: We value integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.

Revisions in Community Programs Area

Through our Community Programs area we are able to provide resources to nonprofit organizations including training, consultation and grants. Since 1997, these activities have been funded by discretionary funds and participation is limited to the more than 300 nonprofit organizations that have an endowment fund at the Oklahoma City Community Foundation. Beginning in Fiscal Year 2011, several changes were made to the grants portion including the introduction of the Basic Operational Grants and Sustainable Organization Support Grants. The Basic Operational Grants assist smaller nonprofit organizations with first-time organizational and administrative needs such as audits and strategic planning. The Sustainable Organization Support grants seek to strengthen the skills, abilities and resources of an organization so it can survive, adapt and thrive. In addition, a new evaluation and measurement tool was implemented so that both the organizations and the Oklahoma City Community Foundation can better measure the impact of the grant dollars.

Scholarship Endowment Area Continues to Grow

Scholarship and award funds remain a popular vehicle for donors. During Fiscal Year 2011, six endowment funds were established bringing the total number of scholarship and award endowments to 157. In addition, we administer a number of organization endowment funds that support scholarships for organizations and educational institutions. In all, 507 worthy students received a scholarship from an endowment at the Oklahoma City Community Foundation during the fiscal year. The program remains the state's largest independent scholarship program. For a list of the permanent scholarship endowment funds, please see pages 44-45.



First Public Art for Automobile Alley Installed

In March 2011 we became the new home for the outdoor sculpture “Four Orbits.” The 21-foot tall piece is located on the lawn south of the building.

The sculpture is Automobile Alley’s first public art and is on loan to us from the Kirkpatrick Oil Company. The sculpture was originally installed at the company’s headquarters.

“Four Orbits” was created by Charles O. Perry (1929-2011), a sculptor, designer and architect known for his large-scale, monumental pieces that reflect the mysteries of the universe and question the laws of nature. “Four Orbits” is a dark bronze with a dark, almost black patina that weighs approximately 5,000 pounds and is mounted on a 10-foot stainless steel base pole.

“Four Orbits” by Charles O. Perry.

Enhanced Online Giving Service

For nearly 10 years, we have offered online giving as an easy and secure method for donors to make credit card gifts to endowment funds at the Oklahoma City Community Foundation. During Fiscal Year 2011, we enhanced this process by partnering with PayPal to process the gifts to make the experience easier and more convenient. Donors can visit www.occf.org/onlinegiving to make a direct gift to an endowment fund.

Funds, Gifts and Grants

During Fiscal Year 2011, 63 new funds and 17 new planned gifts were established. This compares to 53 and eight respectively in Fiscal Year 2010. In all, total new gifts received during the year were \$17,041,555. Total grants for the year were in excess of \$18.7 million. This amount includes annual distributions from charitable organization endowment funds of more than \$5.4 million, advised fund grants of nearly \$11.7 million as well as scholarship distributions, discretionary grants and program expenses.

2011 Endowment Match Challenge

Part of our mission is to encourage support for the permanent endowment funds we administer. During Fiscal Year 2011 we provided an opportunity to those nonprofit organizations whose endowment fund balances were below a certain level to increase the fund by offering a dollar-for-dollar match. The match grants are for \$5,000, \$7,500 or \$10,000 depending upon the participating organizations’ endowment fund balance as of Dec. 31, 2010. We will match all contributions made to the endowment fund between April 1, 2011 and Dec. 31, 2011. This is a great chance for these organizations to make contact with donors and increase their endowment which means increasing their annual distribution amount. More than 40 organizations signed up for the Challenge.

2011
Endowment
Match Challenge

Special Donors

Special Donor endowments are established by families and individuals who have made a significant charitable commitment through the Oklahoma City Community Foundation. Special Donor designation recognizes total giving of \$500,000 or more to permanent endowments.

7-Eleven Stores Fund | 2010 ■

Established in honor of employees, the fund supports the Fund for Oklahoma City.

O. June Allen | 1987

The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund | 2004

Businessman H.W. Almen was a longtime member of the West OKC Rotary Club. A bequest in his estate left a \$1.3 million gift to the club to establish a scholarship program for Oklahoma students. The club used the bequest to create the endowment.

American Banjo Museum/Jack Canine Fund | 2008

Jack Canine is passionate about the banjo. The former owner of an Indiana-based manufacturing company, Mr. Canine helped to establish the American Banjo Museum that is now located in Oklahoma City. In 2008, Mr. Canine, who resides in Florida, made a \$5 million gift to establish this endowment.

Annie & Isaac Bloom Educational Scholarship | 2001

Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. When she died in 1997, she left her estate to the synagogue with the request that a fund be established in her parents' memory and utilized for the education of the congregation's children.

Margaret Annis Boys | 1991

A \$1.5 million bequest from her estate created the Margaret Annis Boys Trust that is used for beautification projects in public parks, medians and school grounds in Oklahoma County. Read more on page 52.

Thomas & Patricia Dix Brewer | 1992

A native of Oklahoma City, Thomas Brewer lives in Springfield, Mo., and is a deacon in the Catholic church. His wife, Dr. Patricia Dix, is an obstetrician specializing in maternal-fetal medicine. Their gift of an insurance policy is established as an advised fund that supports the promotion and values of justice and peace.

B.C. Clark Family Fund | 1992

Please see highlight on page 13.

W.H. Crocus Seeing Eye Dog Fund | 1998

An anonymous donor established this endowment after witnessing the relationship between a Seeing Eye dog and a blind man who worked in the same building. The donor admired the trust shared between the two and the independence the dog provided for the man. This fund supports the training and availability of Seeing Eye dogs for the visually impaired and is named for the first Seeing Eye dog sponsored by the fund.

Emanuel Synagogue | 2003

Congregation Emanuel was founded in Oklahoma City in 1904 and is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The trustees of the Emanuel Synagogue Endowment Fund transferred its assets to take advantage of the long-term oversight and investment opportunities available at the Oklahoma City Community Foundation. This was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

Richard H. & Adeline J. Fleischaker Memorial Fund

J.C. Gardner Fund

Katz Fund

Dorothy Goodman Langsam Memorial Fund

Joseph B. Singer Memorial Fund

Robert & Shirley Wasserman Memorial Fund

Irene P. & Samuel F. Frierson Educational Trust | 1997

The fund was established by the Frierson Educational Trust to provide scholarships to students attending an Oklahoma college. Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through our Trustee Scholarship Initiative.

Edward King Gaylord Scholarship Fund | 1970

Mr. Gaylord, founder of the Oklahoma Publishing Company, established this endowment fund prior to his death and further funded it through a bequest in his estate. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

Robert A. Herring Trust | 2006

The endowment was established through a bequest in Mr. Herring's estate to support medical research related to Parkinson's disease and genetic disorders. Mr. Herring was the long-time owner of the Chelsea, Okla. weekly newspaper.

G. Ed Hudgins Family Fund | 1989

Mr. Hudgins was a founding partner of the Oklahoma City architectural and engineering firm HTB, Inc. A graduate of Oklahoma State University, he established a fund to support donor advised distributions and a scholarship at the university's College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund | 1987

Established through bequests from Mr. and Mrs. Johnson's estate, the fund supports an annual scholarship for a Minco, Okla., high school graduate. The fund also supports the Nurse Education Program, an initiative that works with area nonprofit hospitals to address the nursing shortage in critical care facilities. Mr. Johnson, a native of Minco, was a long-time employee of Gulf Oil.

Joan Kirkpatrick | 1972

The only child of John and Eleanor Kirkpatrick, Joan was chair of her family's private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. She was generous with her time both as a volunteer and through her board service with several nonprofits. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.

John E. & Eleanor B. Kirkpatrick | 1969

Ten years after establishing a private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President for the first 10 years and again as a Trustee from 1985-91. Over a period of 20 years, the Kirkpatricks supported a challenge match program for charitable organizations with funds at the Oklahoma City Community Foundation to encourage donors to support and help increase the endowments. In all, the Kirkpatrick Challenges generated more than \$58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick in 2006. See pages 46-48 for more on the Kirkpatrick Family Fund.

Lawton Retail Merchants Association | 1998

Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association generated thousands of dollars of support for the Lawton area. The association was the primary funding source for the establishment of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

Edward P. & Norma Leslie Fund | 2004

Established by a bequest from the couple's estate, the fund supports a variety of the charitable interests they shared during their 62-year marriage. The fund also benefits the Fund for Oklahoma City. Mr. Leslie was an Oklahoma City businessman who spent more than 60 years in the insurance industry and demonstrated daily his commitment to community and service to others.

McGee Foundation Fund | 2001

The fund supports scholarships for first generation students and foster children through our Trustee Scholarship Initiative. Dean A. McGee was a co-founder of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. He and his wife Dorthea established the McGee Foundation in 1963. Their daughters Marcia and Patricia continue this scholarship support.

Bill & Sally McNutt Foundation | 2005

Janet McNutt transferred the assets of her late parents' private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family's charitable interests. Bill McNutt was a businessman and attorney in Oklahoma City and Sally McNutt was an active volunteer. Although the couple relocated to Texas in the 1980s, they continued to support charitable interests in Oklahoma City.

Milton & Mary Meier Fund | 2005

Established by a bequest from Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. A bequest in her estate established the following funds in honor and memory of the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

Ruth Mershon Fund | 2001

Please see highlight on page 15.

Dr. Gary Moore Fund | 1999

A graduate of Oklahoma City University, Dr. Gary Moore dedicated much of his energy to giving back to the school. Dr. Moore had attended the school through the Great Plan program that sought to educate the country's next generation of scientists. Dr. Moore established a fund to support scholarships for liberal arts students and a second one to provide scholarships for students in the Dance and Arts Management program.



Left to right: Coleman Clark, Mitchell Clark, B.C. Clark Jr. and Jim Clark stand in front of portrait of B.C. Clark, the founder of the iconic Oklahoma City-based jewelry store.

B.C. Clark Family Fund

Many Oklahomans know of B.C. Clark Jewelers thanks to their popular holiday jingle. What they may not know about is the family's philanthropic side.

In 1992, in celebration of the company's 100th anniversary, the Clark family established a permanent endowment fund at the Oklahoma City Community Foundation. At the time, B.C. Clark Jr. said establishing the fund was the best avenue for the family to give back to the community. Through the advised fund, the family recommends grants to a wide variety of charitable organizations.

B.C. Clark Jr., son of the company's founder, said the family believed it was important to give back. "We are pioneer Oklahomans; our roots are here," he said. "Oklahoma City has been good to us and we think this is the best avenue to do something for a number of charities."

From its simple beginnings as a watch maker in 1892 in Purcell, Indian Territory, B.C. Clark Jewelers operates three locations in Oklahoma City and is still owned and operated by the Clark family. Jim Clark, grandson of the founder, serves as a Trustee of the Oklahoma City Community Foundation.

"It's nice to know that future generations of the B.C. Clark family will make an impact on the community by recommending grants from the fund," Jim Clark says.

Donna Nigh Foundation | 1996

In honor of the former Oklahoma first lady's work on behalf of the state's developmentally disabled, her friends established the Donna Nigh Foundation in 1985. The foundation supports grants to provide adaptive equipment for those in group homes or individuals cared for by their families as well as other grants to benefit those diagnosed with mental retardation. In 1996, the foundation's assets were moved to the Oklahoma City Community Foundation.

Oklahoma City Jewish Community Foundation | 1999

Several funds were transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation include:

Ron and Julie Arvine Trust Fund
Michael and Anita Barlow Family Fund ■
Jerry B. and Jacqueline Leibs Bendorf Fund
Morris Butkin Fund
Charles Caylen Holocaust Memorial Fund
Dor L'Dor Fund
Richard H. and Adeline Fleischaker Fund
Shanker Frank Israel Friendship Fund
Justin and Linda Gardner Fund
Sylvia and Jack Golsen Family Fund
Bob and Joy Heiman Fund
Holocaust Education Fund
Adam and Eva Herling Fund ■
Carrie Jacoby Fund
Karchmer Charitable Trust Fund
Harry and Hedra Merson Family Fund ■
Jack and Johanna Price Fund
Aviva Goldstein Reshef Fund
Dr. Leonard and Zel Rozin Fund
Schneider Family Fund
Shanker Family Fund
Janice and Joe L. Singer Family Fund
Joe B. and Ann G. Singer Fund
Joe L. Singer Memorial Fund
Mary and Larry Trachtenberg Fund
Robert and Tammy Weiss Family Fund ■

Clarence E. Page Fund | 1987

An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980 and was the principal donor. Mr. Page, whose family made the 1889 Land Run, learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Mr. Page died in 1989. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

William T. Payne Fund | 1976

From humble beginnings, William T. Payne would go on to become a well-respected and successful oil man. Known for his business acumen and integrity, the founder of Big Chief Drilling lived by the adage "the price we pay for living on Earth is what we do for others." Mr. Payne died in 1981. Today, three generations of his family continue to recommend grants from the fund.

F. M. & Thelma Petree Fund | 1977

A graduate of the University of Oklahoma Law School, F.M. "Pete" Petree married Thelma in 1939. In addition to establishing Liberty Mortgage, Mr. Petree chaired the executive committee of Oklahoma City University and helped the university recover from near bankruptcy in the 1970s. He served as a Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund | 1999

After graduating from Oklahoma A&M College, Winona Shingleton Presley worked as a teacher. Her love of education motivated her to establish endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. A bequest from her estate supports the Fund for Oklahoma City and continues her strong support of education.

Ramsey Family/Blue & Gold Sausage Fund | 1979

While working as an agricultural education teacher and FFA advisor in the 1960s, Mr. Ramsey began processing the students' pigs into sausage that the students would sell to fund activities. The idea of selling a high quality sausage product as a fundraiser took off and the family soon founded Blue & Gold Sausage Co. The Ramseys started an advised fund in 2001 to perpetuate their support of agricultural education scholarships and programs.

Edna Ratliff Fund | 2001

Edna Ratliff moved to Oklahoma City in the 1920s to attend business school and soon began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

Records-Johnston Family Foundation | 1979

Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and started the first commercial bank in Shawnee. Ross joined his father in the banking business after World War I. He later entered the mortgage business, helping to establish Midland Mortgage Company, now known as The Midland Group headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

Bert R. Reed Jr. Fund | 1998

An Oklahoma City native, Bert Reed Jr. was an attorney and businessman. Mr. Reed was an active participant and supporter of the Downtown Kiwanis, Oklahoma Zoological Society and Oklahoma City Museum of Art. He created an advised fund in 1998 and further funded it through a bequest in his estate in 2008.

A. Tom F. & Gladys Seale Fund | 1986

Although childless, Tom and Gladys Seale loved children. Tom was an engineer with Kerr McGee and designed the first off-shore drilling rig. Prior to his death in 1989, the couple established an advised fund to support several youth-serving organizations. Mrs. Seale died in 2006. A bequest in their estate ensures the fund will continue to support these organizations and the cardiac care unit at St. Anthony Hospital.

Willie Elizabeth Shipley Scholarship Fund | 1981

The fund was established through a bequest in Miss Shipley's will to provide scholarships for students who reside in western Oklahoma. Miss Shipley was a longtime employee of the Oklahoma State Senate. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a post high school education.

Scott & Geneva Smith Fund | 2000

As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their fund supports donor advised distributions.

Southwest Homebuilders Association Fund | 1999

The Southwest Homebuilders Association represents more than 50 homebuilders who build a project house each year and donate a portion of the profits from the sale to a charitable organization or project. The proceeds from the sale of property established the fund that benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund, an endowment the group established in honor of an association member.

Olive May Steward Fund for Human Services | 1994

The fund was established through a bequest from Miss Steward's estate to serve the basic welfare and health needs of Oklahoma City residents. Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at First National Bank.

Walter Stiller Fund | 2002

The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. An Oklahoma City native, Mr. Stiller retired as treasurer of Macklanburg-Duncan. A member of Zion Lutheran Church since 1918, he lived to the age of 99.

Tom A. Thomas Jr. Fund | 1979

Tom A. Thomas Jr. flew combat missions in World War II and was a collector of World War II aircraft. Along with his brother, he operated Thomas Concrete in Oklahoma City and was active in the pre-cast concrete business for 26 years. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Thomas Utterback Fund | 1999

Established through a bequest in Mr. Utterback's will, the fund supports projects in south Oklahoma City and scholarships. Mr. Utterback was a longtime banker in Oklahoma City and an active supporter of the Capitol Hill area.

R.A. Young Foundation Fund | 2007

Born in Indian Territory in 1904, R.A. Young was an astute businessman who loved Oklahoma. He was one of the founders of TG&Y, a chain store company that had more than 920 U.S. locations when it was sold in the 1960s. Through a bequest in his estate, a portion of his private foundation was transferred to the Oklahoma City Community Foundation and supports annual grants to charitable organizations including the public library in his hometown of Kingfisher.



Ruth Mershon

Ruth Mershon

A physician for 47 years, Ruth Mershon was a caring and well respected anesthesiologist. Born in 1924 in Pushmataha County, Okla., Dr.



Kelvin Zhang

Mershon earned her medical degree from the University of Oklahoma in 1949 and worked first in Hutchinson, Kan. before returning to Oklahoma City in 1975. She was raised in a family environment that valued education and the arts; her grandfather was a college professor and her mother was an avid reader and advocate for public libraries.

In planning her estate, Dr. Mershon directed that all remaining assets of her retirement accounts be used to establish an endowment at the Oklahoma City Community Foundation. Since her death in 2000, the Ruth Mershon Fund has supported the areas Dr. Mershon had most cared about such as the arts, animals and education.

For Kelvin Zhang, a 2006 graduate of Edmond North High School, Dr. Mershon's generosity meant he could focus on his studies while attending North Carolina State University.

"One burden many students face, especially out-of-state students, is the financial aspect of paying for college," he says. "Receiving the Ruth Mershon Scholarship definitely helped ease my stress in paying for college." Kelvin graduated from college in 2010 and is now employed as a manufacturing engineer.

Donor Affiliated Endowments: Family Funds

Donor Affiliated Funds are permanent endowment funds with fund balances in excess of \$500,000. The Donor Affiliated Funds listed on pages 16-20 operate under a set of organizing documents and structure including fund trustees approved by the Oklahoma City Community Foundation Board of Trustees. The trustees listed with each fund served during Fiscal Year 2011.



Albers Family Affiliated Fund | 2006

Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007. After graduating from West Point in 1972 Paul was involved in military and other government service for many years, much of the time overseas. In 1991, he and two former colleagues founded a defense technology and homeland security oriented company that within 15 years grew to have over 500 employees. Leigh Ann graduated from the College of Nursing at the University of Oklahoma in 1978 and was active in nursing in Oklahoma City until 1995 when she and Paul were married. Paul's company was acquired by a large defense contractor in late 2006. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. The first grant from the fund established the Donald Albers M.D. Endowed Chair at the University of Oklahoma College of Medicine, Department of Urology, to honor and recognize Paul's father. Dr. Albers practiced in Oklahoma City and was an adjunct faculty member at the college.

Trustees: Leigh Ann Albers, Paul Albers, Nancy B. Anthony and Martha Jennings Smith.



Bob & Nancy Anthony Family Affiliated Fund | 1999

When Nancy Anthony joined the Oklahoma City Community Foundation as Executive Director in 1985, she and her husband Bob established an advised fund. They added to it each year and established additional funds for their four daughters, Elizabeth, Christine, Suzanne and Katie B., as each one reached high school. With an additional gift in 1999, the funds were combined to create the Anthony Family Affiliated Fund that continues the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

Trustees: Katie B. Anthony, Nancy Anthony, Suzanne Anthony, Roy Chandler, William O. Johnstone, Carla Pickrell and Scott Spradling.



William E. & Margaret H. Davis Family Affiliated Fund | 1987

Bill and Margaret Davis founded the William E. Davis and Sons food distribution business in the 1950s as a family enterprise and it remained so until it was sold in 1986. All six of the Davis children were involved in the business's management and development. The family established the William E. and Margaret H. Davis Family Affiliated Fund in 1987 to continue the family's tradition of supporting local charities and causes. The fund was the first Affiliated Fund established at the Oklahoma City Community Foundation and over the years has made more than \$1 million in grants to charitable organizations.

Trustees: John L. Belt, John L. Boland, Porter Davis, Richard Davis, William E. Davis, Nancy Payne Ellis, and James H. Holloman Jr.

Reaching Our City

Each day, the staff and volunteers at Reaching Our City (ROC) work to ensure Oklahoma City's poor are provided food, job training, access to health care and childcare. On average, 1,250 people are provided emergency food relief each month that equates to more than 56,000 pounds of food.

Individuals and families seeking aid first meet with a volunteer that will act as their advocate and will identify resources for job placement, training, community support and health care. By collaborating with Variety Care, a community health center, ROC can offer health care to qualified clients. The organization's Child Development Center cares for more than 80 children whose parent or parents are in training for job placement. ROC also provides a coordinator to schedule free legal advice for clients through a partnership with Legal Aid Services of Oklahoma. ROC employs a staff of 40 and utilizes the assistance of more than 400 volunteers.

Kevin Rodgers, ROC executive director, credits the generosity of support from donors such as the Robert D. and Blanche H. Gordon Family Affiliated Fund as key resources for ROC's impact. "The Gordon family, and others like them, are a constant and generous reminder that we are stronger and better when we work together, when we re-connect to our neighborhoods and the families and children that make them," he says. "As a consequence, every dollar is multiplied, every loaf of bread is shared and every new friendship is a building block."



Volunteers with Reaching Our City shop the organization's food pantry as they fill grocery orders for low-income clients.



The Everett Family Affiliated Fund | 1993

Dr. Mark Allen Everett established a private foundation in 1960 to support his passion for the arts in Oklahoma. In 1993, Dr. Everett moved the private foundation to the Oklahoma City Community Foundation, continuing to support the arts, dance scholarships and music programs which he started at several local arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma (OU) College of Medicine, also established the Mark R. Everett Scholarship for the benefit of a medical student in honor of his father, the former dean of the college, and the Alice Everett Cello Scholarship in honor of his mother. In addition, Dr. Everett used assets of a charitable remainder trust to create a fund in memory of Michael Adam Everett to assist in the education and treatment of youth with serious mental disorders. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of "having fun doing good."

Trustees: Nancy B. Anthony, Liz Eickman, Howard Dean Everett, Mark Alexander Everett, Mary Jane Rutherford and Nancy Yoch.



Robert D. & Blanche H. Gordon Family Affiliated Fund | 1993

Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. The Gordon Family Affiliated Fund supports religious, educational and social service organizations in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest. Mr. Gordon died in 2004 but his family continues to support local charities.

Trustees: Nancy B. Anthony, Mary M. Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.



**Raymond H. & Bonnie B. Hefner
Family Affiliated Fund | 1998**

Raymond Hefner was born in Frederick, Okla. He served in the U.S. Coast Guard, graduated from Blackwood College and became a Certified Public Accountant. In 1950, he joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner's death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

Trustees: *Brenda Hefner Baldwin, Bonnie B. Hefner, Richard Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.*



**John & Claudia Holliman
Family Affiliated Fund | 1996**

Claudia Holliman, an attorney and Morgan Stanley Smith Barney Financial Advisor, and John Holliman, a Professor of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. So when the couple talks about enriching the social, cultural and educational opportunities for their neighbors, they think on a global level. Through their fund, the couple recommends grants to support a wide variety of projects and programs. They are ardent supporters of the Oklahoma City-based World Neighbors, an organization that educates citizens of developing countries around the world on how to become self-sufficient and improve their lives as well as women's rights groups in third world countries. Local grants help support animal rescue organizations, educational institutions, the Oklahoma City Philharmonic, the Oklahoma City Zoological Society, and other charitable and civic organizations. "Our fund gives us so much pleasure," Claudia explains. "We are able to focus on supporting the groups we want without having to worry about the administrative details. It really is a simple and easy way to make a visible impact on the causes about which you are passionate."

"Charitable gifting is very satisfying," John adds. "We are also pleased that our Affiliated Fund will continue to benefit new generations long into the future."

Trustees: *Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.*



**Christian Keese Charitable
Trust Affiliated Fund | 2006**

Philanthropy has long played a role in Christian Keese's life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, Mr. Keese helps to support areas of interest his family has supported for years. In addition, he served as a Trustee of the Oklahoma City Community Foundation and chairman of the Margaret Annis Boys Trust. With the creation of his own affiliated fund, Mr. Keese will continue to support his charitable interests in the arts, animal welfare and education.

Trustees: *Nancy B. Anthony, Blake Keese, Christian K. Keese, Donna McCampbell and Carla Pickrell.*



Love Family Affiliated Fund | 1999

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence along America's highways and in smaller communities with more than 275 locations in 39 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family's charitable goals. The Love Family Affiliated Fund is an important benefactor of many Oklahoma City charities.

Trustees: Nancy B. Anthony, Judy Love, Jenny Love Meyer, Carla Pickrell and Jennifer Stewart.



Malzahn Family Affiliated Fund | 1992

The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Okla. With the help of his father, who operated a welding and machine shop, Ed developed a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Affiliated Fund, which includes the Malzahn children, Don, Pam and Leasa, continues the family's tradition of generosity and civic responsibility. Recent grants to the Perry Public Schools have included funding for upgrading the auditorium's sound and lighting system and to purchase smartboards, computers and wireless infrastructure for all the schools.

Trustees: Nancy B. Anthony, Gwen Easter, Kirkland Hall, Rick Johnson, Don Edwin Malzahn, Gus Edwin Malzahn and Tiffani Sewell-Howard.



Janice & Joe L. Singer Family Affiliated Fund | 2004

In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, a successful oil company that remains in business today. Mr. Singer was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death. For 46 years, Janice has remained an active member of Emanuel Synagogue and Emanuel Sisterhood. She is a past board member of the Jewish Federation of Oklahoma City and currently serves on the board of the Oklahoma City Jewish Community Foundation. Shortly before Joe's death in 2004, the couple established the Singer Family Affiliated Fund to perpetuate their support of charities within the community.

Trustees: Nancy B. Anthony, William H. Bock, Grant C. Hall, Janice Singer Jankowsky, Amy R. Singer, David P. Singer and Larry B. Trachtenberg.

Donor Affiliated Endowments: Distribution Committees



Giddy Up 'N Go

In 2011, the Lawton Community Foundation endowment awarded a grant to Giddy Up 'N Go, a charitable organization that provides physical, occupational and speech-language therapy to children and adults with special needs through therapeutic horseback riding.

Established in 1992, the Lawton-based program helps individuals with disabilities build strength, improve posture and balance and develop self confidence through a dedicated team of physical therapists, riding instructors, experienced volunteers and specially trained therapy horses. Giddy Up 'N Go established a Charitable Organization Endowment at the Lawton Community Foundation in 2000.

The recent grant helped to provide needed repairs and improvements to the horse stalls, as well as free riding lessons for low-income families, says Nancy Arntz, board president.

“We are a better organization because of the help and support we have received from the Lawton Community Foundation,” says Arntz.

Hospice Foundation of Oklahoma | 1998

Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created an endowment fund to support palliative patient care throughout Oklahoma. Through the fund, the Hospice Foundation board has supported a survey conducted by the University of Oklahoma's College of Nursing to gauge the public awareness of hospice care. The fund trustees have also awarded a grant to the Senior Law Resource Center to provide individual assistance to people wishing to complete advance directives for healthcare.

Trustees: *Nancy B. Anthony, Cecelia Hussein, James Hyde, Stephen Mason and Dr. Robert McCaffree.*

Lawton Community Foundation | 1999

Since it was established in 1999, the Lawton Community Foundation has been serving the charitable needs of the Lawton area through five scholarship endowments, grants for community projects and matching opportunities for 26 organizations to establish charitable endowments. Initial funding came through the Lawton Retail Merchants Association, a credit reporting business. In 2010, the business was sold with the proceeds benefiting the endowment. For more information on the Lawton Community Foundation, please visit www.lawtoncf.org.

Trustees: *Nancy B. Anthony, Lee Baxter, Janice Bell, Janie Billingsly, George Bridges, Scott Hatch, Preston Holsinger, Gene Love and Cindy Ross.*

Oklahoma City Disaster Relief Fund | 1995

Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds the remaining assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families directly impacted by the bombing. Included within the Disaster Relief Fund is the Survivors' Education Fund which provides scholarships for eligible students. Additionally, the relief fund continues to provide medical support and mental health counseling for those who were injured and for first responders.

Trustees: *John L. Belt, Nancy L. Coats-Ashley, Susan Evans, William O. Johnstone and Martha King.*

Oklahoma City Retailers Foundation Fund | 1999

The endowment was established by the Oklahoma City Retailers Association to benefit charitable organizations in the community. The Oklahoma City Community Foundation provides the investment and administrative services.

Trustees: *Bill Alexander, Nancy B. Anthony, John L. Belt, James Daniel, Kirkland Hall, Dennis O'Keefe and Vic Petito*

Distribution Committee members:
Don Germany and John Shelley.

Rural Oklahoma Community Foundation | 1995

Founded by Carolyn Watson, chairman of Shamrock Bank, N.A., the Rural Oklahoma Community Foundation has awarded more than \$690,000 in grants to communities, schools and teachers in seven communities where Shamrock Banks are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org. In addition to this endowment, Mrs. Watson has also established the Carolyn Watson Scholarship to support awards to students living in rural areas throughout the state.

Trustees: *Nancy B. Anthony, Steve Lolli, Thom Macuila, Donna McCampbell and Carolyn Watson.*

Benefactors

Donors who have made cumulative gifts in excess of \$10,000 to permanent endowment funds are considered Benefactors. Benefactors who made a gift between July 1, 2010 and June 30, 2011 are noted with ■.

A

Jack H. Abernathy | 1973
Marle & Kathleen Abshere | 1979
Jasper D. Ackerman | 1970
Ray & Lucille Ackerman | 1988 ■
Renee & Tom Adams | 2008 ■
Russell Lee & Carolyn Sue Adams | 2008 ■
Clyde Albright Fund | 2004
Tom S. & Marye Kate Aldridge | 1979
Ann Simmons Alspaugh | 1983
American Fidelity Corporation
& Foundation | 1986 ■
Fisher & Jewell T. Ames | 1974
Anderson Family Fund | 2004
Guyton Anderson III | 2001
Anna Andrash | 1993
Sulie H. Andres | 1999
An-Son Corporation | 1974
Christine Holland Anthony | 1985
C. R. Anthony Foundation | 1992
Guy M. Anthony Jr. | 1985
Guy Mauldin Anthony Memorial Fund | 1985
Ray T. Anthony | 1994
Antioch Cemetery Association | 2005
Armed Forces-John E. Kirkpatrick
Fund | 1978
Arneson Charitable Foundation | 1998
Ora Ashwell Fund for Indigent
Children | 1981
William H. & Martha E. Atkinson
Foundation | 1999

B

Bachelors' Club of Oklahoma City | 1977
Betty L. Baker Memorial Fund | 1998
John K. Baldischwiler | 2006
Christopher Baranano &
Christine Anthony | 2005 ■
C. Wayne Barbour Memorial Fund | 1974
Thomas D. & Charlene Barbour | 2005
David W. & Catherine Mae Bardwell | 1982
Steven L. Barghols Family Fund | 2002 ■
Marcus & Anne Barker | 1979
Gene & Ed Barth | 1998 ■
Florence & Russell Baugh | 2001
Richard & Leah Beale | 1998 ■
John M. Beard | 1984
Emily Bell | 2009
Joy Reed & John Lampton Belt | 2000 ■
Jerry & Jackie Bendorf | 1998 ■
Ethel C. Benedict | 1986
David Blair Benham | 1974
Webster Lance Benham | 1974
Clay & Louise Gaylord Bennett | 1993

David Berry Memorial Fund | 2001 ■
Howard K. Berry Jr. | 1999
Oklahoma County Bar Foundation-
Howard K. Berry Sr. Fund | 2008
William "Bill" Bevers | 1994
Paul & Colleen Bicket | 1994 ■
Scott & Dyana Bishop | 2006 ■
R. K. Black | 1993
Charles F. & Carol Ann Blackwood | 1992
F. G. Blackwood | 1979
G.T. & Elizabeth Blankenship | 1983 ■
James H. & Marilyn Bonds | 1999 ■
Steve & Karla Boone | 2003 ■
Charles & Cassandra Cavins Bowen | 1994
Mr. & Mrs. Robert S. Bowers | 1981
Oral Ann Bown & Vera Muschany
Memorial Funds | 1997
Vinita F. Boyer | 2007
Dr. & Mrs. George S. Bozalis | 1976
Barth W. & Linda Bracken | 1980
M.R. "Dick" Brackin Jr.
Memorial Fund | 1998
Nell Stapler Bradshaw II | 2007
Branan Family Fund | 1997
Mary Jane Brogan | 2006
Ben Brown | 1993
H. Blanton Brown & Dr. Faith L. Phillips
Family | 2005
Brenda Brown | 2003
Dahl P. Brown & Dahl P. Brown Jr. | 1999
V. Ross Brown | 1979
Henry W. Browne Foundation | 2008
John R. & Betty Browne | 1976
Mamie Lee Browne | 1973
Virgil Browne | 1976
Kim & Steve Bruno | 2003 ■
Dana Anthony Burns | 1981
Lt. General (Ret.) Richard A. &
Sally F. Burpee | 1999
David & Mary Beth Busby | 1999
Carl Busch | 1993
Bernice Butkin | 1998
Melva Byer | 1980

C

Cain's Coffee Company | 1990
Horace K. & Aileen Calvert | 1977
C.B. Cameron Memorial Fund | 1979 ■
Canterbury Living Center | 1982
Carballo Family Foundation | 2003
Thomas D. Carey | 1994
Carrington/Hall Family Fund | 2006
Logan W. Cary Memorial Fund | 1977
Sam J. & Sandra Cerny | 1983



PHOTO PROVIDED

The Oklahoma City Philharmonic was established in 1989.

William B. "Bill" Cleary

A man of many accomplishments, Bill Cleary was truly a renaissance man. A successful businessman, he was a skilled pilot, golfer and skier as well as a devoted husband and father. Thankfully for Oklahoma City, one of Mr. Cleary's most rewarding accomplishments is one that will benefit the area for generations. When the Oklahoma City Symphony Orchestra ceased to operate in 1987, Mr. Cleary was determined to bring back symphonic music to the community and he was successful. By 1989, the Oklahoma City Philharmonic was established. Mr. Cleary would serve as the organization's first president of the board of directors and would later be voted a lifetime member. He also served as a trustee of the Oklahoma Philharmonic Affiliated Fund, a permanent endowment fund administered by the Oklahoma City Community Foundation.



Mr. Cleary died in April of 2011, but his ongoing support and passion for the Oklahoma City Philharmonic will ensure that the community will never again be without symphonic music.



Joe and Sue Esco

Sue & Joe Esco Fund

Married 64 years, Joe and Sue Esco shared many attributes including generosity, a gracious presence and an abiding love of life.

Martha Sue Denson was born in Idabel, Okla., and considered herself a true daughter of little Dixie. Joe, born in Alabama, grew up in the Heart of Dixie. After serving in World War II, Joe graduated from the University of Alabama and moved to Oklahoma City where he began his career as a salesman for BF Goodrich. Sue was a switchboard operator for WKY-TV in Oklahoma City. The couple married in 1945.

After spending eight years with BF Goodrich, Joe opened his own business, Joe Esco Tire Company, in an abandoned filling station in downtown Oklahoma City. The company soon opened other retail locations and a retreading plant for off-road equipment. By the time he sold the company in 1997, Joe Esco was one of the largest independent tire dealers in the Southwest.

Sue was involved in numerous civic and charitable activities and was active in their two children's activities. She loved to sing and dance and Joe loved to dance with his beloved "Susie." Susie died in March of 2010 and Joe in February of 2011. Following her father's death the couple's daughter, Rev. Susan Esco Chandler, came to the Oklahoma City Community Foundation to create a fund in honor of her parents. Rev. Chandler is the rector of an Episcopalian church in Massachusetts.

"My parents made Oklahoma City their community, both for their family and business," she explains. "After 64 years of life shared together, it is only natural that the city in which they lived and loved would benefit through the Oklahoma City Community Foundation."



Rev. Susan Esco Chandler

Chamber Orchestra | 1986
 Dr. Berlin B. Chapman | 1996
 Chesapeake Energy Corporation | 1998
 The CHIP Fund | 2009
 Yvonne Chouteau & Maria Tallchief | 1976
 Civic Music Association | 1989
 Mr. & Mrs. B. C. Clark Jr. | 1996
 William B. & Helen P. Cleary | 1979
 Mr. & Mrs. R.J. Clements | 1978
 Richard & Mary Clements | 1978 ■
 Robert H. & Sody M. Clements | 2006 ■
 Clements Food Foundation | 1999
 Clinton High School
 '52 Graduate Fund | 2003
 Nancy L. Coats-Ashley | 1999
 Cobb Engineering Company | 2001
 James D. & LaVerna L. Cobb | 1990 ■
 Cole & Reed, P.C. | 1988 ■
 Sam & Rita Combs | 2001 ■
 A.C. & Ruth Commander | 2001
 Companion Hospice Foundation | 2010 ■
 Lolly Compton | 2003
 Conn Family Fund | 1998
 Jack T. & Gillette Conn | 1970
 William Rowe & Gretchen Cook | 1978
 Fern K. & R. Boze Cooper | 1977
 Jackie R. & Barbara Cooper | 1991
 Jerry Cooper Memorial Fund | 1991
 Tullos O. & Margaret L. Coston | 1976
 Cowboy Hall of Fame Donors | 1970
 T. Ray Cox | 1994
 Richard Coyle & Carolyn Berry
 Families | 1997
 Bess M. Crane | 1979
 Crawley Family Foundation | 2011 ■
 Pearl H. Crickard | 1973
 Cleo Cross Memorial Fund | 2005
 Crowe & Dunlevy | 1981 ■
 Douglas R. & Peggy J. Cummings | 1974 ■
 Garvene Gouch Hales Cutchall | 1998

D

Jack D. & Anita Dahlgren | 1975
 Everett & Jean Dale | 2003
 Judge Fred Daugherty | 1984
 Philip E. Daugherty | 2002
 Deaconess Hospital | 1975
 Al & Rita Gunter Dearmon | 2008
 Robert & Talita DeNegri | 2006
 Robert & Caroline Dennis | 1999
 O. K. Detrick Foundation | 1978
 Dolese Foundation | 1988
 Ralph Dorn | 2007
 Sue Dowling | 1996
 Luther T. Dulaney | 1971
 Tom Dulaney | 1987
 Nicholas V. & Margaret G. Duncan | 2006
 Charles & Ann Dungan | 2005
 Durham Supply | 2007

Jack & June Durland | 1977
 Jack R. Durland Jr. | 1986

E

James L. "Mike" & Pauline Early | 1979
 T. Winston Eason Memorial Fund | 1980
 Thomas Thadeus & Anna L. Eason | 1981
 The Eberly Foundation | 1999
 B.D. Eddie | 1970
 Stephan & Ellen F. Eisner | 1997 ■
 ElderCare Access Center | 1990
 Grace F. Eldridge Memorial Fund | 1982
 R. L. Eldridge Memorial Fund | 1976
 Robert S. & Nancy Payne Ellis | 1992
 Jon Ronald Elm Memorial Fund | 1991 ■
 Embassy of Korea | 1975
 James A. Embry Jr. | 1996 ■
 Robert Y. & Kathryn E. Empie | 1994
 A.D. & Helen V. Erdberg | 1987
 Sue & Joe Esco Fund | 2011 ■
 Allen D. & Sherron S. Evans
 Family Fund | 1998 ■
 Broneta Evans | 1986
 Harvey P. & Ruth J. Everest | 1973
 Mr. & Mrs. Jean I. Everest | 1970

F

Brunel DeBost & Christiane Faris | 2005 ■
 Richard & Linda Farris | 2001
 Barbara G. Feiler | 2001
 James D. & Margaret E. Fellers | 1986
 Elliott C. Fenton Scholarship Fund | 1998
 Marguerite S. Fitzwilliam Fund | 1994
 David & Pam Fleischaker | 1997 ■
 Richard & Adeline Fleischaker | 1979
 J. Landis Fleming Memorial Fund | 1997
 Lisa J. & David J. Flesher Jr. | 2009
 Mr. & Mrs. C. Richard Ford | 1974
 Mr. & Mrs. Carl S. Ford | 1979
 Forward Oklahoma | 1997
 Stan Foster Senior Law Fund | 2007
 Glenn A. & Suzanne D. Foster Jr. | 2005
 Virginia Stuart Foster | 1989
 John Erich & Susan R. Frank | 1993 ■
 Mex L. Frates | 1994
 Frates Family | 1994
 Genevieve & Bentley Frayser | 1993
 Josephine W. Freede | 2006 ■
 Miriam Freedman | 2009
 Jack & Mary Ann French | 2002
 Maida Parr Frensley | 2003
 Annette Karchmer Friedlander
 Memorial Fund | 1998 ■
 Friends of Music United | 1991
 Friends of St. Elizabeth Ann Seton
 Catholic School | 1998
 Alton L. Fritts | 2005
 Rex & Janet Fryar | 1992
 Daisy Radley & Bernard Fudge Jr. | 1999

G

Paula Sue Gabrish | 2010 ■
Gamba Family Fund | 1996 ■
J.C. Gardner/Gardner Investments | 1997 ■
Wilbur & Jean Gardner Scholarship | 2006
E.L. & Thelma Gaylord Foundation | 2005 ■
George & Dorothy Gibson | 1998
Dr. & Mrs. Gilbert C. Gibson | 1999
Pat & Nancy Gillespie | 1986 ■
Dr. Paul & Rebecca Gillum | 2009
Robert J. Gilmore | 1998
Roger Givens Trust | 1980
David Glenn | 2006 ■
Bill & Josephine Goff Memorial Fund | 1994 ■
Roger & Virginia Gohrband | 2001
Alfred & Monte Goldman | 1983
Sylvan N. Goldman | 1973
Goldman-Kirkpatrick Fund | 1976
Al Good Memorial Fund | 2003 ■
Gary Good | 1996 ■
David W. Gorham | 2001 ■
Gosset/Boyer | 1979
Melvin & Bobbie Gragg | 2004
Bill & Susan Grana | 1998
Earl Q. & Lucile R. Gray | 1978 ■
Greenberg Family | 1996
Alan C. Greenberg Foundation | 1993
Dianne Gumerson Memorial Fund | 1996
Dow & Jean Gumerson Memorial Fund | 1978
Jim Gunter Memorial Fund | 2002

H

Habluetzel Family Foundation | 2006 ■
Donna Marie Theisen Haire
Memorial Fund | 2010 ■
James L. & Carol M. Hall Family | 1992
Patty Mullins Hall Memorial Fund | 1981
Hankins Foundation | 1998
Byrdell Hardeman | 2005
Jane & James G. Harlow, Jr. | 1970
D. Allan & Dorothy Harmon | 2001
Jack & Pauline Harper Family Fund | 2003
Richard D. Harrison | 1979
Edward J. Harvey | 1996
Dr. & Mrs. Charles Haunschild | 1994 ■
Daniel E. & D. Jean Hayes | 1982
Judge Robert Hefner Family | 1979
Heritage Trust Company | 2003
Angie Hester | 1995
Mr. & Mrs. H.A. Hewett Jr. | 1979
Terry & Vickie Hill | 2005 ■
Herman & Kathleen Himes | 2006
Hispanic Center | 1984
Historical Preservation | 1993
H.C. Hitch, Jr. | 1988
Herschel & Frances Hobbs | 1996
Carolyn Young Hodnett Memorial | 1996
Sarah & Dan Hogan III | 1979
Joe & Marcia Hogsett | 2006 ■

Frances Helen Crockett Holbird | 1997
Lawrence & Molly Holder | 2007
Blanche & Mildred Holland
Memorial Fund | 1993
Lynn & James H. Holloman Jr. | 1994 ■
Holocaust Resource Center | 2003
Dr. & Mrs. J. William Hood | 1996 ■
Mr. & Mrs. Robert M. Hoover Jr. | 1979
Ina Hopper Fund | 2007
Louis B. & Anna R. Horn
Heritage Fund | 2008 ■
Hornbeek & Blatt Architects | 2006
Omer Gene Hosier | 2003
Hospital Hospitality House | 1971
House of Representatives/Campaign for
Oklahoma Kids | 1998
Gary & Betty Huckabay | 1994 ■
Hudiburg Auto Group David & Lezlie
Hudiburg | 1999 ■
David & Lucinda Huffman | 2004 ■
Lexy & Huston Huffman Jr. | 2003
Walter Hunzicker Fund | 1979 ■
James Hurley | 1999
Khader & Cecelia Hussein | 1998 ■
Robert D. Hutchinson | 1985

I

Imke Family | 1994 ■

J

Mrs. Guy James | 1979
Evelyn Seagrave Janeway | 1999
Mel & Julie Jeffery | 2009 ■
Linda Jennings 1985
Bruce H. & Frances R. Johnson | 1973 ■
Jana Lee Johnston | 1996
William O. & Ann Johnstone | 1998
Fred Jones Family Foundation | 1976
Fred Jones Industries | 1994
Emma Jordan Memorial Fund | 1979
Harold I. Josey | 1972
The Joullian Family | 1972

K

Betty E. & George B. Kaiser
Foundation | 1998
Walter Kann Foundation | 2001
Aaron & Gertrude Karchmer | 1998
Frederick H. & Lois Kate | 1998 ■
Richard B. Kells Jr. | 1996 ■
John & Sadhna Kelly | 2005
Donald S. Kennedy | 1992
Janet Kennedy | 2005
Kerr Foundation | 1985
Robert S. & Grayce B. Kerr
Foundation | 1976
David Kenworthy Kerr Memorial Fund | 1980
Kerr-McGee Corporation | 1971
Larson R. Keso DDS | 2007



Left to right: Fran Loosen, Lisa Loosen Mullen, Susan Loosen and Sara Loosen Otto.

Loosen Family Gift Fund

Originally from Kansas, Susan Loosen moved to Okarche, Okla. after marrying Mike Loosen in 1968. A graduate of the University of Kansas, she and her husband established several businesses in the community. In 1980, Mike succeeded his father as president of the First Bank of Okarche, which was established by the Loosen family in 1892. Following Mike's death in 1987, Susan assumed the role of president of the bank until her retirement in 2009. Today, the Loosen's three daughters all serve on the bank's board of directors and daughter Lisa Loosen Mullen is chairperson of the board.

Susan was very active in the community, serving on the board of directors for the Oklahoma Medical Research Foundation, Holy Trinity Catholic Church and the Center of Family Love, a residential care facility for adults with developmental disabilities. She was also an avid sportswoman and enjoyed trapshooting and game hunting.

Susan died in 2010. As beneficiaries of her life insurance policy, her daughters used the assets to establish the Loosen Family Gift Fund at the Oklahoma City Community Foundation. The endowment will support a number of charitable organizations that Susan was passionate about.

"Our parents had always been active in our local community and taught us from early ages about the importance of volunteering time and contributing money to causes we believe in," says Fran Loosen. "The Loosen Family Gift Fund is a way for our family not only to honor our parents' legacy, but also to work together to support the communities in which we live."



Skyline Urban Ministry's afterschool and summer program, JETS, provides free childcare at five locations for families in need.

David & Lynn Lee

Edmond residents David and Lynn Lee have been donors to the Oklahoma City Community Foundation for more than 15 years. Lynn is a federal court reporter and David is an attorney and managing partner



David & Lynn Lee

of Lee Law Center, P.C. in Oklahoma City. David served as chief of the criminal and federal divisions of the Oklahoma Attorney General's office for three Attorneys General and was assistant U.S. attorney for the Western District of Oklahoma. He was also an adjunct professor at both Oklahoma City University and the University of Oklahoma law schools, where he taught courses on constitutional civil rights, disability law and employment law.

The couple supports of a number of nonprofit organizations in the community including Infant Crisis Center, Lyric Theatre and the Salvation Army, says Lynn. Their contributions to the Oklahoma City Community Foundation benefit the Skyline Urban Ministry Charitable Organization Endowment.

Skyline Urban Ministry is an outreach program of the Oklahoma Conference of the United Methodist Church that provides a variety of services in Oklahoma County including a food pantry, clothes closet, free eye clinic and an afterschool and summer program for children.

"Support of our endowment fund helps to bring attention to all of the nine programs that Skyline offers," says executive director Rev. Claudia Lovelace. "This support and awareness allows us to expand our reach in serving those in need in our community."

Mr. & Mrs. John Kilpatrick Jr. | 1975
 William M. Kilpatrick Memorial Fund | 1974
 Bill & Martha King | 1998 ■
 Kirkpatrick Bank | 2002 ■
 Kirkpatrick Foundation | 1985 ■
 Kirkpatrick Manor/
 Presbyterian Homes | 1978
 Dr. E.E. Kirkpatrick | 1989
 Mr. & Mrs. John Bole Kirkpatrick | 1976
 E. Phil & Roberta L. Kirschner Trust | 1991 ■
 John S. & Donna J. Kiser | 1998
 Perry & Jeanie Klaassen | 1999
 Florida M. Knight Trust | 1977
 June Knotts Memorial Fund | 1983
 Harry & Rosemary Koelsch | 2005 ■
 Eleanor Kopper | 2010 ■
 Harry E. & Donna J. Kornbaum | 2003 ■
 Edward A. & Barbara N. Krei | 2004 ■
 Diane Neal Kremm | 2001
 Mr. & Mrs. Frank J. Kunc | 1976

L

Grace LaMar/Epworth United
 Methodist Church | 1992
 Jennifer Lambird Memorial Fund | 2006 ■
 Perry A. & Mona S. Lambird | 1977
 Levita Adams Land Memorial Fund | 1998
 Hobart F. Landreth Memorial Fund | 1973
 Dorothy Goodman Langsam
 Memorial Fund | 2006 ■
 Sally Jo Langston | 1996
 Wann & Clara Langston | 1978
 Bill Larson | 1993
 E.R. "Bud" & Pauline Morrison
 Ledbetter | 1979
 Colin & Brooke Lee | 1991
 David W. & Lynn Lee | 1992 ■
 Karyl Gean Lee | 2001
 Robert E. & Jane Lee | 1977
 Mr. & Mrs. R.W. Lee | 1992
 Stanley & Jerry Lee | 1980 ■
 Joe C. & Karen L. Moehlenhoff Leonard | 1996
 Dr. Bertha Levy | 1991
 Oklahoma Lions Club Donors | 1992
 Kathleen Lister | 1995 ■
 Lucille E. Little | 1975
 Dorris & Louis Loeffler Jr. | 1996
 Jack & Gladys London | 1987
 Raymond Long/Words of Jesus
 Foundation | 1993
 Loosen Family Gift Fund | 2011 ■
 Loosen-Guadalupe Fund | 2011 ■
 Love's Travel Stops & Country Stores | 2008
 Lutheran Social Services of Kansas &
 Oklahoma | 1987
 Judge Dick Lynn Memorial Fund | 2000

M
 James P. & Roselle MacKellar | 1987
 L.A. & Pansy E. Macklanburg | 1970
 Mary Macklanburg | 1976
 Michael P. & Peggy Madden | 1994 ■
 A.G. "Bud" & Lena Bruckner Magerus | 2001
 Mahone Family Foundation | 1999
 David Mahone | 2007
 James Kelly Mahone | 2007
 Pat Mahoney & Paul Middleton | 2006 ■
 Maplewood Foundation | 2009
 John G. Markley | 2005
 Marie, George, Travis, Steve &
 Kym Mason | 1999 ■
 Mason/Casady School
 Wrestling Fund | 2006
 Mr. & Mrs. E. H. Masonhall | 1986
 Judge Eugene H. & Doli Mathews | 1998 ■
 Mathews Family | 2009 ■
 Kent A. Mauk | 1998 ■
 Darwin & Eleanor J. Maurer | 1973
 Mayfair Center | 1992
 Roger & Mary McAllister | 1997
 Robert & Donna McCampbell | 1999 ■
 McCasland Foundation | 1991
 Michael & Barbara McCauley | 2009
 Mr. & Mrs. Aubrey McClendon | 2000
 Gene E. McCollum, Jr. Memorial Fund | 1980
 M. G. McCool Memorial Fund | 1981
 Thomas O. McCullough | 1994
 Mr. & Mrs. Dean A. McGee | 1973
 Mike & Jenna McIntosh | 2005
 Jane McMillin Memorial Fund | 1997 ■
 B.G. & Sylvia McPherson | 2005
 Benny McReynolds | 2010 ■
 James C. & Virginia W. Meade | 1993
 Marilyn M. & K.T. "Bud" Meade Jr. | 2000
 Lillian Frances Watts Meador | 1997
 Pearl Means | 1999
 Medical Center Volunteers | 2002
 Trina & Bob Medley | 1997 ■
 Elizabeth Melton | 1996
 Howard & Merle Francis Melton | 1994
 Howard Meredith Memorial Fund | 2003
 Thomas Marshall Rogers Meredith
 Memorial Fund | 1995
 Merrick Foundation | 1996
 Harry & Hedra Merson | 1998 ■
 The Midland Group | 1982 ■
 Betty Skogsberg Milam | 1994
 Paul M. Milburn Foundation | 2005
 Larry L. & Donna N. Miles | 1998 ■
 Dr. Oscar H. Miller Memorial Fund | 1982
 Roberta M. Eldridge Miller | 1982
 Stuart C. Miller Trust | 2007
 Robert & Jane Milsten | 1997 ■
 Lloyd Minter | 1979
 Mitchell Family Fund | 2008

John & Martha Foster Norris

Longtime donors John “Jack” and Martha Foster Norris were true stewards of the community. In addition to their support of charitable organizations including World Neighbors and the Donna Nigh Foundation, the couple devoted countless hours to improving the landscape at their church, Westminster Presbyterian in Oklahoma City. Together they took great joy in designing and maintaining the flower garden there, which was later named the Jack and Martha Norris Garden.



Mr. & Mrs. Norris

Jack and Martha were both graduates of Classen High School and Oklahoma State University. Jack served in the U.S. Air Force during World War II and the Korean War before joining his family’s dry cleaning business. After selling the business he began a career in machinery sales that spanned more than 25 years. Martha was part owner of her family’s flower shop in Edmond, Foster’s Flowers, and spent most of her life working there.

Jack died in 1996 and following Martha’s death in 2010 a bequest in the couple’s estate funded the John and Martha Norris Estate Fund at the Oklahoma City Community Foundation. The endowment supports the Fund for Oklahoma City, which helps to fund various community and grant programs including the Literacy is For Everyone (LIFE) Initiative that provides opportunities for children and adults to read, write and speak English at a functional level.

A recent LIFE grant provided parenting tool kits for the Putnam City Public Schools Foundation Early Birds program, which gives hands-on guidance to parents of children ages birth to 5 to help better prepare their children for kindergarten.



Above: An instructor demonstrates the Early Birds parenting tool kits to an English as a second language class.



Right: “The additional funds from the LIFE Grant provided backpacks to more than 400 children last year,” says Kelly Suchy, Smart Start administrator for Putnam City Schools. “We were very pleased that 95 percent of students whose parents participated in our Early Birds school readiness program met the Kindergarten Literacy Benchmarks last spring.”

Donalene Moody | 1983

Bob & Norma Jean Mooneyham | 2007

Moore Family Charitable Fund | 2008

Jasmine & Melvin Moran | 1997

Doris Morava Legacy Fund | 2008 ■

James Morris Family Fund | 1995

William B. & Virginia Morris | 1975

Leo & Kay Morrison | 1998 ■

Sister Antoinette Morry Memorial Fund | 1987

Norman A. & Emilie Morse | 1972

Jerry & Vettye Morton | 1976

Jane R. Mullaly-Rhodes | 1997 ■

Shannon & Wanda Murchison | 2002

Helen Eason Murphy Memorial Fund | 1976

Matthew A. Murphy Memorial Fund | 2007 ■

Michael A. & Brooke S. Murphy | 2002 ■

Marilyn B. Myers | 1992

N

Gary L. Nelson/Advanced

Financial Solutions | 2002

Mark & Cathy Nestlen | 2003 ■

George N. Nix Memorial Fund | 2010 ■

Sam Noble | 1988

Marjorie J. Norick | 2001

Ronald J. & Margaret Norick | 2006

Norick Investment Company | 1998

John & Martha Norris | 1997 ■

Virginia Sewell Norville | 1999

Althea Notson | 1999

O

Oakhurst Academy | 1991

William J. & Gladys O’Hare | 2005 ■

Marvin & Jeanne O’Neil | 2003 ■

Fr. Lee O’Neil, Sister Mary Dennis &

Sister Catherine O’Neill

Memorial Fund | 2005 ■

Mary E. & Paul B. Odom Jr. | 1996

Oklahoma City Economic Development
Foundation | 1990

Oklahoma City Opera Association | 1970

Oklahoma Gas & Electric Foundation | 1987

Oklahoma Greenhouse Growers Association -
Diane Miller | 2008

Oklahoma Natural Gas | 1992

Oklahoma Speaker’s Ball | 2005

Oklahoma Youth Symphony | 1996

Edgar R. Oppenheim Family | 1994

Robert & Harriette Orbach

Endowment | 1982

John E. Orr | 1997 ■

P

Pearl S. Palo | 2010 ■

Richard & Gayle Parry | 1999 ■

Dilip & Vibha Patel | 2009 ■

Pathways Child Development Center | 1996

Dorothy Norick Patton & Wilbur Patton | 2006

Dorothy A. Paul | 1977

Col. (USMCR-Ret) Homer &

Ramona Paul | 1997

Mr. & Mrs. William G. Paul | 2000

Stephen B. Payne Memorial Fund | 1976

Olga Pellow | 1988

Raina & Stan Pelofsky | 1999

Almeda G. Pfleeger | 2010 ■

Marion & Marvyl Phillips | 2007

Pick Family Fund | 2005

Carla & Nelson Pickrell | 1986 ■

Dr. Lori Pickrell | 2007 ■

Peter G. & Virginia M. Pierce | 1993

Alice Sias Pippin | 1976

Plater Family Fund | 2005

Ray & Pat Potts | 1976

Mark Wayne & Brenda Gayle Powell | 1999

Alice Pratt | 1987



Pearl Palo

Pearl Palo Fund

Pearl Nieminen Palo was proud to be the daughter of Finnish immigrants. A native of Chicago, Pearl, known to her family as Helmi, graduated from Northwestern University. She taught high school English and French before moving to Oklahoma City in 1958 with her husband, Ernie. Once settled in Oklahoma City, Pearl became very involved with her church, First Presbyterian, where she initiated a social program for seniors and an afterschool tutoring program. She also taught French at Hoover Middle School. Both she and Ernie were enthusiastic amateur photographers and were active in the Oklahoma City Camera Club. Pearl remained proud of her heritage throughout her life; the couple and their two daughters frequently hosted Finnish students and visiting dignitaries.

Pearl died in October of 2009. When her estate was settled in August of 2010, the Oklahoma City Community Foundation received a gift that established the Pearl Palo Fund that will benefit several charitable organizations designated by Pearl.

Q

Quail Creek Bank | 1990 ■
Frederick & Jayne Quellmalz | 1982

R

H. E. & Jeannine Rainbolt | 1995
James L. Rainey | 1981
Robert Glenn Rapp Foundation | 1994
Francis & Mary Rardin Foundation | 1998
Robert & Judith Raulston | 1993
Edison A. & Helen Reber | 1986
George J. & Nancy Records | 1990

Dr. John Records Memorial Fund | 1988
G. Jeffrey Records Jr. | 2003
Jerry A. Reed | 1992
Sharline Reedy | 2006
Eloise Rodkey Rees | 1997
Ken & Gae Rees Family | 2003
Steven & Rhonda Regier | 2007
Treva M. Reimink | 2003
Margaret K. Replogle | 1970
Allie P. Reynolds | 1992

Charles Lee & Jana Lea Reynolds | 2009 ■
Donald W. Reynolds Foundation | 2008
Maxey & Norman Reynolds | 1979 ■
Warren Rice Memorial Fund | 2000
Mr. & Mrs. W. T. Richardson | 1977
Clyde Riggs Construction | 2002
Sister Hildegard Roan Memorial Fund | 1987
Mr. & Mrs. Bob Roberts | 1999
Clarence & Beulah Roberts | 1976
Paul Michael Rockne Memorial Fund | 1987
Elizabeth A. Rolen | 1996
John & Velma Roring | 1976
Rosary Home & School Association | 1996
David & Anna-Faye Rose | 1999 ■
John C. Ross | 2006
Julian J. Rothbaum | 1999
Marcus C. & Elizabeth A. Rowland | 1998
Rozin-Funk Pancreatic Cancer
Research Fund | 2008 ■
Mr. & Mrs. Joseph F. Rumsey | 1988
Edward J. Ruscha | 2007
Dr. Bob Rutledge | 2001

S

St. Francis of Assisi Catholic Church | 1996
St. John Missionary Baptist Church/Waltine
Lynette Jackson | 1996
Al & Susan Salomone | 2003
Ryan Samples Family | 2009
Sarkeys Foundation | 1974
J. B. Saunders | 1979
J. B. Saunders III | 1979
Robert C. Saunders | 1994
Leonard H. Savage | 1973

Steve & Elizabeth Schatz | 2006 ■
Kermit Schafer/Braden Park, L.L.C. | 1999
Bill & Kim Schlittler | 1998 ■
Milton H. Schonwald | 2005
Curt Schwartz Lyric Scholarship | 1986
Charles & Alleyne Schweinle | 1975
Willard & Lucille Scott | 1976
Steve & Becki Seay | 2005
Lee & Janice Segell | 1997 ■
Seligson Flower Fund | 2008
Seminoff, Bowman & Associates | 1976
George & Sharon Seminoff | 1974
Gregory L. Shadid Memorial
Scholarship Fund | 2007 ■
Ben & Shirley Shanker | 1974 ■
Joseph R. Shaw Foundation & Ann M. Shaw
Trust | 2006
William F. & Pam Shdeed | 1976 ■
John & Mary Sue Shelley | 2009 ■
Phyllis T. Shelton | 1999
Carrie Shirk Memorial/Lucyl Shirk | 1970
George H. Shirk | 1978
Carl & Beth Shortt | 1994 ■
R.L. & Jeannette F. Sias | 1982
Tracy & Suzanne Silvester | 2002
Ann Gordon Singer | 1998
Morris & Libby Singer Foundation | 1977
Paul L. & Helen I. Sisk Charitable Trust | 1998
Skirvin Hotel/Marcus Corporation
Foundation | 2005
Smile for a Child Foundation | 2005
R. Emery & Mary Lee Smiser | 1978 ■
Smith & Kernke Funeral Homes
and Crematory | 1998
Joe B. Smith Trust | 2007
Paul & Lillyanne Smith | 1978
Philip E. & Vivian S. Smith | 1986
Ruby Mae Smith | 1997
Earl & Cornelia Sneed | 1974
Stephen Somach | 2009
Sorooptimist Club of Oklahoma City | 1974
Robert H. & Lynn Spahn | 1999
Melvin & Dena Spencer | 1977
Mr. & Mrs. E.M. Stanley | 1987
Stephen L. Stark Memorial Fund | 2002
Roy P. & June W. Stewart | 1978
Stifel, Nicolaus & Company | 1986
Mary Deane Streich | 1999
Charles & Lois Stuart | 1977
Harold C. & Joan S. Stuart Foundation | 1988
Mrs. R. T. Stuart | 1977
Sugar Creek Camp | 1987
Rose Karchmer Sugerman
Memorial Fund | 1998 ■
Fern Sullivan | 2006
Carol Daube Sutton | 1982
Dr. George Miksch Sutton | 1971
Frank Swan | 2003
Richard E. & Geneva T. Swan | 1979



PHOTOS PROVIDED

Above: Volunteers from Rebuilding Together OKC made needed repairs to the Oklahoma City home of Dorothy Ellis. At age 75, Mrs. Ellis has lived in her home for 55 years and thanks to Rebuilding Together OKC, she will be able to continue living there for many more.

Right: Clyde Riggs



Clyde Riggs

An Oklahoma City native and graduate of Classen High School, Clyde Riggs started his own construction company at the age of 25. Specializing in commercial construction, Clyde Riggs Construction has grown into a successful contracting company with projects across the country.

Outside of his work, Clyde enjoyed a variety of recreational activities, especially racing. In the 1960s, he helped introduce go-kart racing tracks to Oklahoma City and in 1979, he participated in the Cannonball Baker Sea-to-Shining Sea Memorial Trophy Dash, also known as Cannonball Run. Clyde's team finished seventh among 45 teams participating in the unofficial, cross-country car race.

But Clyde's greatest love was riding bicycles. He took cycling trips to Europe and California and was a staple at fundraising cycling events throughout Oklahoma. In 2010, Clyde died at the age of 75 in a bicycling accident.

Clyde also enjoyed volunteering his services for a number of charitable organizations including Rebuilding Together OKC, which helps to rebuild and repair the homes of low-income seniors to ensure they are safe and warm. He also made regular charitable contributions to the group's Charitable Organization Endowment fund at the Oklahoma City Community Foundation. Thanks to Clyde's kind support, Rebuilding Together OKC can rely on the endowment fund for annual income in perpetuity.

"Clyde's favorite saying was 'life is good' and he made life good for so many of us," says Valerie Aubert, executive director of Rebuilding Together OKC.

Mr. & Mrs. M.A. Swatek
Memorial Fund | 1970
Bill & Wanda Swisher | 1999
Tom Swyden | 1994
Don R. & Mary Louise Symcox | 2002

T
Richard G. Taft Jr. Memorial Fund | 1983
William H. Taft Memorial Fund | 1976
James W. Taira | 1999
Janet M. Taliaferro | 1986
John W. & Jo Tarr | 1981
R. Clark & Jane Taylor | 1998 ■
Roy & Jo Thein | 1993
J. Edwin, Laura, Ross & Jim Thomas
Family Trust | 1997
Mr. & Mrs. Jimmie C. Thomas | 1979
Michael C. Thomas Family | 1975
James R. Tolbert III | 1992 ■
J. Eugene & Marilyn Torbett | 1983
W. G. "Bill" & Marsha A. Townsend | 1999
Jack D. & Evelyn B. Trachtenberg | 1995
Larry & Mary Trachtenberg | 1998 ■
Guy B. & Louise Treat | 1977
Mr. & Mrs. Morrison G. Tucker | 1972
Jeanine & Jack E. Turner | 1998 ■
Robert E. & Martha Turner | 1982
Tyler Family | 1998

U
Berrien Kinnard Upshaw | 1974
Kathleen Everett Upshaw | 1994

V
Mr. & Mrs. Lawrence V. Van Horn | 1977
Anne Eleanor Venters | 1997
Harley Eugene Venters Jr. | 1997
Zarah L. Virgin | 2006
Visiting Nurses Association | 1979
Justin E. & Marguerite E. Vogt | 1993
Leon G. Voorhees Memorial Fund | 1974
Vose Foundation | 1981

W
Charles Scott Waldrop | 2000 ■
Robert & Shirley Wasserman | 2002
Dr. O. Alton & Dorothy Watson | 1979
Herman & Mary Wegener Foundation | 1971 ■
Dwight & Peggy Wehr | 2008
Marvin A. & Martha Weiss | 1998
Robert S. & Tammy Weiss | 2001
Bill & Lucy K. Westerheide Fund | 1999 ■
Jerome Westheimer | 1979
Leah & Larry Westmoreland | 1997
Pete & Lynne White | 1996 ■
Kathleen Wilcox | 1993
Robert E. & Viola M. Wild | 1996
Ben C. & Addie Mae Wileman | 1974

Sherril & Viola J. Williams | 2002
Florence Ogden Wilson | 1971
Brig. Gen. William Rex Wilson | 2004
Gustave R. Woerz Trust | 1989
Dorotha Wolfe | 2004
Pendleton & Robin Woods | 1986 ■
Roy G. & Alta Woods Memorial Fund | 1977
Electra Marie Woody | 1986
Betty Wooldridge | 2009 ■
Paul S. & Conna D. Woolsey | 2006 ■
Tom & Jane Ann Workman | 2006
Allen & Jacque Wright | 1998 ■
Muriel H. Wright Heritage Fund | 1973
D. & C. Wygant | 1982
Hosie C. Wynne | 1973

Y
M. Blake Yaffe | 1998
Bill & Joan Yinger | 1997
Carol Elizabeth Young | 1992

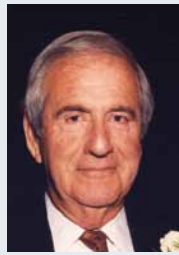
Z
Don T. & Carolyn T. Zachritz | 1992 ■
Rob Zaslaw Memorial Fund | 1998
Dr. Nazih Zuhdi | 2002



Longtime donors Sig and Helene Harpman's charitable gifts benefit the Hillel Foundation at the University of Oklahoma that provides cultural, educational and social services to Jewish students, faculty and staff.

Sigmund Harpman Jr.

Oklahoma City native Sigmund "Sig" Harpman Jr. was proud of his public school education. He attended Wilson Elementary, Harding Junior High and Classen High School before graduating from the University of Virginia with a bachelor's degree in mechanical engineering. After serving in the U.S. Navy, Sig followed in his father's footsteps becoming president of the Oklahoma Paper Company (OPACO). He later sold the OPACO building as part of the Bricktown redevelopment plan and enjoyed telling friends that his company became right field of the new downtown ballpark. Sig worked as a commercial real estate broker with Spradling Real Estate until his death in 2010.



Sig Harpman Jr.

An avid golfer, he won two high school championships and qualified for the National Amateur Golf Tournament. A founding member of the Oklahoma City Golf Commission, Sig contributed significantly to the development of the city's public golf system, says Mike Cassady, chairman of the commission. He also served as president for a number of nonprofits including Temple B'nai Israel, the Jewish Federation of Oklahoma City, the Hillel Foundation at the University of Oklahoma and the Oklahoma Art Guild and was a board member of the Oklahoma League for the Blind, now NewView Oklahoma.

After Sig's death, his wife Helene and family established the Sig A. Harpman Jr. Memorial Fund at the Oklahoma City Community Foundation to benefit causes that were important to him.

Major Donors

The donors listed below have made cumulative gifts between \$1,000 and \$10,000 to permanent endowment funds and made a gift or gifts between July 1, 2010 and June 30, 2011.

A

Ancel & Linda Airington
Patrick & Linda Alexander
Mary W. Athens

B

Donna Bowlware Baker
Paula Evans Baker
Bank of America Foundation
Michael & Anita Barlow
Ike & Sherry Bennett
Jeff & Lori Blumenthal
Morris & Linda Blumenthal
Don & Grace Boulton
Phyllis L. & Russal Brawley

C

Earl & Janice Carpenter
Chisholm Trail Corral of Westerners
The Mark Clayton Foundation
Steven & Janna Cole
Kenneth R. & Manda S. Conklin
Bert & Teresa Cooper
Linda Cooper
Cox Connects Foundation
Crescent Society
Winifred A. Crim
Lon A. Critchfield
Carol A. Crosby
Harry & Joan Currie
Bob Curtis

D

Charles & Julie Daniels
Nancy L. Dawson
Bill V. Dean Jr. & Christine P. Dean
Rowland & Mary Denman
Thang C. & Laurie Do
Brian & Marileigh A. Dougherty
Richard P. Dulaney

E

Doug & Tish Eason

F

Suzanne Fiaccone
Delmas L. & Carol J. Ford
Vernon E. & Betty J. Forshee
James D. Freie
Joe & Byrna Funk
John W. & Marsha Funk

G

Helen P. Oldham Gardner Memorial Fund
Bill & Jane Garthoeffner
Joe Glosemeyer
Bryan Goodman
Wayne & Leona Goodman
Kevin Gordon & Janice Mathews-Gordon
Great Plains Coca-Cola Bottling Company
Maynard & Miriam Greenberg
Todd & Leslie Griffith

H

Mr. & Mrs. Thomas K. Harrah
Hartzog Conger Cason & Neville
Don W. & Mary Ann Haskins
Rick Hauschild
Frank D. & Bette Jo Hill
Tom & Kay Hill
K.R. & Lois Hornbrook
Leslie S. & J. Clifford Hudson
William & Ruth Hughes

J

Steve & Kathie Janger

K

Steven D. Kamm
John & Kathryn Kapchinske
Don & Teresa Kastens
Mary M. Keller
Tim & Phyllis Kersey
Anupa Khastgir
Ladies Auxiliary of Knights of Columbus
Council 5759
Akiko Buckingham Knotts

L

Neal & Joni Lane
Jean Lehr
John E. & Suzie Liljestrand
John & Caroline Linehan
Cathy S. Lippard
Patricia Lowry

M

Madewell & Madewell Inc.
Brad A. & Janet E. Marion
Patrice Mathews & Mark Wunsch
Robert & Betty McCoy
Twyla Amelia McCoy Memorial Fund
Brenda & Tom McDaniel
Joyce McDaniel
Douglas & Debra McQueen



J.B. Schuelein

A 25-year resident of the Mesta Park Historic District in central Oklahoma City, J.B. Schuelein believes it is the perfect example of an inner city neighborhood. He cites the turn-of-the-century architecture, the diversity of its residents and the common goal they all share of preserving and caring for their neighborhood. A major feature of the neighborhood is Perle Mesta Park, a 2.6-acre public park located at Northwest 18th Street between North Shartel and Lee avenues.

In 2003, J.B. and other residents developed an improvement plan for the neighborhood. “We had two big agenda items; one was replacing aging sidewalks and the other was establishing an endowment fund at the Oklahoma City Community Foundation,” J.B. says.

Also high on the list was enhancing the park. J.B. credits park improvements to the sweat equity and generosity of residents, a good relationship with the Parks Department and several beautification grants from the Margaret Annis Boys Trust at the Oklahoma City Community Foundation. The result of all this collaboration is a park that is becoming the social center of the neighborhood. “It really brings people together,” J.B. explains. “It’s very rewarding for all of us to see it utilized and people enjoying it.”

J.B. retired as administrator of the Oklahoma Water Resources Board in 2006. Not only is he active in his own neighborhood association where he’s served in nearly every leadership role, he also volunteers his time with other nonprofits including Neighborhood Alliance of Oklahoma City, Oklahoma City Beautiful and Cimarron Alliance. Since 2003, J.B. has been a regular donor to the Mesta Park Neighborhood Association endowment fund.

PHOTO: BRANDON SNIDER

R.M. McVay
The Meinders Foundation
Elizabeth Zoernig Milam
Ron & Judy Millican
K.W. & Nova Minick
Chris & Laura Mitchel
Adrian & Taylor Mullaly
Mark & Vicki Myers

N
Kenneth R. Nance
Vickie Norick
Jane Ann Norris

O
Oklahoma MetaFund Community
Development Corporation

P
Ronald & Sarah Pool

R
Marvin & Linda Resnick
Charlotte Reynolds
John D. Robertson
Carol Thompson-Rountree

S
David B. Schneider
J.B. Schuelein
C. Carson & Marsha See
Don Shockey
Marcel Silberman
Linda Simonton
Leonard & Lisa Slater
Stanley Slater
Dan Snell & Katie Barwick-Snell
Jerry Snow
Jennifer & Dale Stewart
Lt. Gen. Howard F. Stone USA (Ret)
Jerry & Sharon Sublette
Tom & Vinita Sublette
Andy & Sue Moss Sullivan

T
Richard & Glenna Tanenbaum
Jerry M. Thomason
Townsend PTA
Jeffrey & Debbie Trachtenberg
Rex Travis
Joe Dan & Janice Trigg

V
Donna Kennedy Vogel

W
George & Denise Waters
Fred W. Weber
Carmalieta & Dan Wells
Wilbur & Linda White
Charles Whittington
Elizabeth & Gary Wood

Y
Sharon Brandt & Stephen Yeich
Ye Yong & Xiaowei Liu
Stanton L. & Barbara Young

Advised Fund Grants

During Fiscal Year 2011, donors with Advised Funds recommended more than \$4.8 million in grants to the Oklahoma-based organizations listed on pages 30-33. The Oklahoma City Community Foundation offers three Advised Fund options that make charitable giving simple and flexible.

#

5207 Western Foundation

A

Access Sports
Aid for Individual Development
All Saints Catholic School
All Souls Anglican Foundation
All Souls' Episcopal Church
Allied Arts Foundation
Alzheimer's Association/Oklahoma & Arkansas Chapter
American Cancer Society
American Civil Liberties Union Foundation
American Diabetes Association
American Heart Association/Oklahoma County Division
American Legion - LeBron Post No. 58
American Red Cross of Central Oklahoma
Animal Rescue Friends of Nichols Hills
ARC Industries
Archdiocese of Oklahoma City
Armed Services YMCA Lawton / Fort Sill
Arthritis Foundation, Oklahoma Chapter
Arts Council of Oklahoma City
Association of Fundraising Professionals

B

Ballet Flamenco Espanol Folclorico Company
Ballet Oklahoma
Baptist Retirement Center
Beaux Arts Committee
Best Friends of Pets
Bethany First Church of the Nazarene
Big Brothers Big Sisters of Greater Oklahoma City
Birth Choice of Oklahoma
Black Liberated Arts Center
Blackwell Public Library
Boone-Apache Public School District
Boy Scouts of America - Last Frontier Council
Boys & Girls Club of Oklahoma County
Britton Christian Church
Buffalo Valley Public School District

C

Calm Waters Center For Children and Families
Camp Fire USA Heart of Oklahoma Council
Caney Elementary School
Canterbury Choral Society
Bishop John Carroll School
CASA Program of Oklahoma County
Casady School

Catholic Charities of the Archdiocese of Oklahoma City
Catholic Foundation of Oklahoma
Cavett Kids Foundation
CBM Ministries of the Great Southwest
Celebrations Preschool
Center of Family Love
Central Oklahoma Association for the Deaf & Hard of Hearing
Central Oklahoma Habitat for Humanity
Chamber Music in Oklahoma
A Chance to Change
Chapel Hill United Methodist Church
Cherokee National Historical Society
Child Abuse Response & Evaluation Center
Child Evangelism Fellowship of Oklahoma
Childrens Center
Children's Hospital Foundation
Christ the King Church
Christian Services of Oklahoma
Christmas Connection
Church of the Servant
Cimarron Alliance Foundation
Citizens Caring for Children
City Arts Center
City Care
City Care-Whiz Kids
City Rescue Mission
B. C. Clark Memorial United Methodist Church
Classen School of Advanced Studies
Clinton High School
Coalgate Public Schools
Coleman High School
Comanche County Memorial Hospital Foundation
Community Literacy Centers
Community Youth Outreach
Connecting Business and the Marketplace to Christ
Creative Oklahoma
Crimestoppers of Oklahoma City
Crossings Community Church
Crossroads - An Open Door for Life Choices
Cystic Fibrosis Foundation

D

Daily Living Centers
Deaconess Hospital Auxiliary
Deaconess Pregnancy and Adoption Services
deadCENTER Film Festival
Dentists for the Disabled and Elderly in Need of Treatment
Destiny Urban Academy

E

Each One Feed One International
East Central State University
Easter Seals of Oklahoma
Edmond Public Schools Foundation
Edmond Senior Community Foundation
Emanuel Synagogue
Episcopal Diocese of Oklahoma Fund
Equine Therapy Center
Simon Estes Educational Foundation
Executive Women International

F

Faith Bible Church
Faith Works of the Inner City
Fellowship of Christian Athletes
First Presbyterian Church of Edmond
First United Methodist Church of Prague
First United Presbyterian Church
Fountainhead Associates
4 H.I.M. - His Healing Helping Hands International Ministries
John Hope Franklin Center for Reconciliation
Free to Live
Fretzpark Homes
Friends of Northwest Classen High School Foundation
Friends of the Capitol
Friends of the Library for Kingfisher County
Friends of the Oklahoma State Bureau of Investigation
Friends of the OU Breast Institute

G

Genesis Project
Girl Scouts - Western Oklahoma
God's Food Bank
Godspeed Ministries of Edmond
Good Works Ministries
Goodland Academy
Goodwill Industries of Central Oklahoma
Grace Bible Church
Grace Rescue Mission
Guthrie Educational Foundation

H

Hackberry Flat Foundation
Harding Charter Preparatory School
Harmony Community Church
William Fremont Harn Gardens and Homestead
Health Alliance for the Uninsured
HeartLine

Girl Scouts-Western Oklahoma

They may be best known for their annual Girl Scout Cookie Sale, but Girl Scouts-Western Oklahoma offers year-round programming for nearly 12,000 girls K-12th grade in 39 counties. In addition to the troop activities and camps, the organization offers outreach programs for girls held in juvenile detention, substance abuse rehab centers, five government housing communities and to teen mothers at an alternative school.

Other pathways to Girl Scouting today include STEM (Science, Technology, Engineering and Math) LEGO Robotics teams, Outdoor Education and Camping, High Adventure Teams, opportunities to travel the globe and more.

In Girl Scouts, girls are encouraged to make real changes in their communities and the world through the Girl Awards program. Girls can earn the Bronze, Silver and Gold Awards as part of their leadership experience by initiating community service projects. The Gold Award is the highest honor a girl can earn in Scouting. Receiving the Gold Award can result in college scholarships and even a higher rank in the military.

Girl Scouts-Western Oklahoma was formed in 2008 when two councils merged: Red Lands Council and Sooner Council. Girl Scouts was first organized in central and western Oklahoma in 1935. In 1978, the organization established its charitable organization endowment fund at the Oklahoma City Community Foundation. During Fiscal Year 2011, the endowment fund received several grants from Advised Funds that allowed the organization to continue troop activities at several public housing sites.



Girl Scouts-Western Oklahoma serves nearly 12,000 girls in 39 counties.

PHOTO PROVIDED

Hearts for Hearing Foundation
Henderson Hills Baptist Church
Heritage Baptist Church
Heritage Hall School
Holland Hall School
Holy Angels Church
Home of Hope
Hospice Foundation of Oklahoma
Hospice of Oklahoma County
Hospice of Southwest Oklahoma
Humane Society of Stillwater

I
Immanuel Lutheran Church
Impact Oklahoma
In His Name Ministries
Individual Artists of Oklahoma
Infant Crisis Services
Insight Ministries
Integris Baptist Medical Center of Oklahoma
Integris-James L. Hall Center for Mind,
Body and Spirit

J
Jesus House
Jewish Federation of Greater Oklahoma City
Junior Achievement of Oklahoma
Junior League of Oklahoma City

K
KCSC
Kiwanis Club Special Activities Fund
K-Life of Greater Oklahoma City
Susan G. Komen Breast Cancer Foundation
KOSU

L
Lane Public Schools
Langston University Foundation
Lawton Food Bank
Leadership Oklahoma City
Leadership Oklahoma
Leadership Tulsa
League of Women Voters of Oklahoma
Legal Aid Services of Oklahoma
Leukemia & Lymphoma Society
Library Endowment Trust
LifeChurch.tv
Living Well
Lyric Theatre Of Oklahoma

M
McBride Foundation
McClain County Historical Society
Dean A. McGee Eye Institute
Bishop McGuinness High School
Mental Health Association of
Central Oklahoma

Mercy Health Center Foundation
Messiah Lutheran Church
Metropolitan Baptist Church
Metropolitan Library System
Midwest City-Del City Public
Schools Foundation
Milburn Elementary School
Mobile Meals of Oklahoma County
Jasmine Moran Children's Museum
Mount St. Mary High School
Mountain View Elementary School
Mountain View Gotebo Ambulance Service
Mustard Seed Development Corporation

N
Nashoba Public School District
National Alliance for the Mentally Ill
Oklahoma Chapter
National Cowboy & Western Heritage Museum
National Multiple Sclerosis, Oklahoma Chapter
Nature Conservancy, Oklahoma Chapter
Neighbor for Neighbor of Oklahoma City
Neighborhood Alliance of Oklahoma City
New Hope United Methodist Church
Newchurch Ministries
NewView Oklahoma
Nichols Hills Parks
Nichols Hills United Methodist Church
No Boundaries International

Norman North High School
Northeastern State University
NorthHaven Church

O

Oakdale Baptist Church
Oklahaven Children's Chiropractic Center
Oklahoma Arts Institute
Oklahoma Association of Middle and Junior High Student Councils
Oklahoma Baptist Homes For Children
Oklahoma Bar Foundation
Oklahoma Caring Foundation
Oklahoma Celebration of Reading Association
Oklahoma Center for Nonprofits
Oklahoma Children's Theatre
Oklahoma Christian Schools
Oklahoma Christian University
Oklahoma City Beautiful
Oklahoma City Boathouse Foundation
Oklahoma City Community College Foundation
Oklahoma City Economic Development Foundation
Oklahoma City Educare
Oklahoma City Jewish Community Foundation
Oklahoma City Metro Ministries
Oklahoma City Museum of Art
Oklahoma City National Memorial Foundation
Oklahoma City Navy League
Oklahoma City Orchestra League
Oklahoma City Repertory Theatre
Oklahoma City University
Oklahoma Conference of the United Methodist Church
Oklahoma Educational Television Authority Foundation
Oklahoma Family Policy Council
Oklahoma FFA Foundation
Oklahoma Foundation for Digestive Research
Oklahoma Foundation for Excellence
Oklahoma Foundation for the Disabled
Oklahoma Health Center Foundation
Oklahoma Heritage Association
Oklahoma Historical Society/Oklahoma History Center
Oklahoma Humane Society
Oklahoma Humanities Council
Oklahoma Institute for Child Advocacy
Oklahoma Lawyers for Children
Oklahoma Medical Research Foundation
Oklahoma Outreach Foundation
Oklahoma Philharmonic Society
Oklahoma School of Science and Mathematics
Oklahoma State Firefighters Museum
Oklahoma State University Alumni Association
Oklahoma State University Foundation
Oklahoma Visual Arts Coalition

Oklahoma Women's Coalition
Oklahoma Youth Exposition
Oklahoma Zoological Society
Oklahomans for Better Science Education
OSU Agricultural Education Scholarship Inc.
Overholser Mansion

P

PAMBE Ghana
Parents Assistance Center
Paseo Artists Association
Payne Education Center
Peppers Ranch
Perry Public Schools
Pets & People Humane Society
Planned Parenthood of Central Oklahoma
Positive Attitudes
Positive Tomorrows
Possibilities
Prairie Dance Theatre
Putnam City Public Schools Foundation

Q

Quail Community Foundation

R

Reaching Our City
Reaching Souls International
Real Rescue
Rebuilding Together OKC
Regency Ministries International
Regional Aids Intercommunity Network - Oklahoma
Regional Food Bank of Oklahoma
Reliant Living Centers
Retired & Senior Volunteer Program of Central Oklahoma
Retired Educators for Youth Agricultural Programs
Jim Riley Outreach
Dale Rogers Training Center

S

Sacred Heart Catholic Church
Salvation Army
Schools for Healthy Lifestyles
Science Museum Oklahoma
Scope Ministries International
Shepherds of Love Ministries
Shiloh Summer Camp
Sister BJ's Pantry
Sisters of Benedict
Skyline Urban Ministry
Smart Start Oklahoma
Sooner Golden Retriever Rescue
Southern Hills Baptist Church
Southern Hills Christian Church
Southwest Radio Ministries

Special Care
Special Olympics Oklahoma
St. Anthony Hospital Foundation
St. Charles Borromeo Catholic Church
St. Gregory's University
St. James Catholic Church
St. John the Baptist Catholic Church
St. John's Episcopal School
St. Joseph Old Cathedral
St. Luke's United Methodist Church
St. Mark Lutheran Church
St. Mark the Evangelist Catholic Church
St. Paul's Episcopal Cathedral
St. Pius X Catholic Church
Suited For Success
Sunbeam Family Services

T

Temple B'nai Israel
TEEM - The Education and Employment Ministry
Travelers Aid And Homeless Assistance Center
Tree Bank
Tri Delta Children's Fund
Trinity Legal Clinic of Oklahoma
Trinity School
Tulsa Historical Society
Tupelo Public School District
Turning Point Ministries
Tushka Public Schools

U

Union Hill Baptist Church
United Fund of Woodward
United Methodist Church of the Good Shepherd
United Methodist Church-Cheyenne
United Way of Central Oklahoma
United Way of Logan County
University of Central Oklahoma Foundation
University of Oklahoma Foundation
University of Oklahoma Health Sciences Center
University of Tulsa
Untitled Art Space
Urban League of Greater Oklahoma City
The Urban Mission

V

Variety Care
Villa Teresa School
Village Christian Church
Voice of the Martyrs
Volunteers for Animal Welfare

W

Wapanucka Public School
Wesley United Methodist Church
Westminster Presbyterian Church
Westminster School

Westside Church of Christ
Wildcare Foundation
Wings
World Neighbors

Y

YMCA Camp Classen
YMCA - Cleveland County
YMCA - Downtown
YMCA - North Side Branch
YMCA - Tinker Area
YMCA of Greater Oklahoma City
YMCA of Guthrie
YMCA-Shawnee
Young Life of Edmond
Young Life of Greater Oklahoma City
Youth Services for Oklahoma County
YWCA Oklahoma City



The Oklahoma River is home to the OKC National High Performance Center that provides training for Olympic hopefuls.

Oklahoma City Boathouse Foundation

The Oklahoma River is becoming a thriving attraction thanks to the vision and efforts of the Oklahoma City Boathouse Foundation. In just a few short years, Oklahoma City is becoming known around the world for its river and river sports.

The Oklahoma River has been the site of numerous national and international racing events and festivals and has sparked the creation of rowing teams at area universities. The river was named an official U.S. Olympic and Paralympic training site. The Oklahoma River currently has three boathouses and the Chesapeake Finish Line tower. Additional improvements scheduled as part of the MAPS3 plan include permanent grandstands and lighting and a whitewater rafting and kayak center.

The mission of the foundation is to develop and operate programs and facilities at the river that not only attract competitive teams but also offer residents an alternative to fitness activities. Current foundation initiatives include youth outreach, adaptive rowing for the visually impaired and community programs for rowing, kayaking, running and cycling. In addition, the foundation operates the OKC National High Performance Center that provides training for Olympic hopefuls in rowing and canoe/kayak.

In 2007, the Oklahoma City Boathouse Foundation endowment fund was established at the Oklahoma City Community Foundation. During Fiscal Year 2011, the endowment fund received grants from several Advised Funds.

Charitable Organization Endowment Program

During Fiscal Year 2011, five nonprofit organizations established permanent endowment funds as part of our Charitable Organization Endowment Program. These new endowment funds are designated by a ■ on pages 34-41. Through the Charitable Organization Endowment Program we administer endowment funds for more than 300 nonprofit organizations. As of June 30, 2011 the fund market value for these endowment funds was \$153.6 million and annual distributions to the organizations exceeded \$5.4 million.

Arts & Culture

Ambassadors' Concert Choir | 1990
\$132,242

American Choral Directors Association | 2009
\$42,641

Arts Council of Oklahoma City | 1977
\$374,676

Canterbury Choral Society | 1982
\$190,556

Chamber Music in Oklahoma | 1974
2 funds: \$226,517

Cimarron Opera Company | 1983
\$142,391

City Arts Center | 1982
\$1,626,343

Fine Arts Institute of Edmond | 1989
\$149,087

Guy Fraser Harrison Academy
for the Performing Arts | 1997
\$76,272

Individual Artists of Oklahoma/
Linda Jaeger Memorial | 1998
\$46,075

International Photography
Hall of Fame & Museum | 1982
\$425,761

Jacobson Foundation | 1994
\$66,685

Jazz in June | 2007
\$43,676

Ladies Music Club of Oklahoma City | 1997
\$63,307

Lawton Philharmonic Society | 1994
\$94,699

Lyric Theatre of Oklahoma | 1971
2 funds: \$1,439,299

Melton Art Reference Library | 1994
2 funds: \$101,276

Jasmine Moran Children's Museum | 1993
\$106,027

National Cowboy & Western Heritage
Museum - Docent Council | 2006
\$28,440

OK Chorale | 2002
\$38,238

Oklahoma Arts Institute | 1978
\$241,522

Oklahoma Children's Theatre | 1978
\$97,863

Oklahoma City Ballet | 1975
\$192,899

Oklahoma City Orchestra League | 1984
\$379,641

Oklahoma Community Theatre
Association | 1986
2 funds: \$46,226

Oklahoma Museums Association | 1994
\$91,886

Oklahoma Shakespeare in the Park | 1989
\$71,515

Oklahoma Visual Arts Coalition | 1998
\$82,498

Paseo Artists Association | 1992
\$70,844

Photographic Society of America | 2010 ■
\$50,157

Prairie Dance Theatre | 1979
\$104,645

Red Earth | 1983
2 funds: \$196,152

Community Development Organizations

Association of Fundraising Professionals | 2001
\$23,645

Cimarron Alliance Foundation | 2006
\$19,814

Crime Stoppers of Oklahoma City | 1983
\$85,264

Executive Service Corps
of Central Oklahoma | 2007
\$37,189

Executive Women International | 1982
\$136,315

Impact Oklahoma | 2008
\$34,244

Jewish Federation of
Greater Oklahoma City | 1978
2 funds: \$479,529

Junior Hospitality Club | 1980
\$182,448

Junior League of Oklahoma City | 1977
\$43,044

Kiwanis Club Special Activities | 2000
\$73,192

L'Alliance Francaise d'Oklahoma | 2009
\$123,220

League of Women Voters of Oklahoma | 1999
\$46,328

Midwest City Rotary Foundation | 2008
\$19,695

National Society of Colonial Dames of
America in Oklahoma | 1979
\$193,956

Navy League for USS Oklahoma City/
E6-A Squadron | 1984
2 funds: \$120,480

The Ninety-Nines Association of
Women Pilots and Museum | 1990
2 funds: \$113,229

Oklahoma Center for Nonprofits | 1993
\$132,015

Oklahoma City All Sports Scholarship
Relief Fund | 1995
\$46,345

Oklahoma City Boathouse Foundation | 2007
\$63,445

Oklahoma City Foundation for
Architecture | 2009
\$142,328

Oklahoma County Bar Foundation | 1996
\$302,398

Oklahoma Lions Service Foundation | 1992
\$162,589

Redbud Foundation | 2000
\$48,108

Rotary Club 29 Foundation | 1993
\$226,234

Jim Thorpe Association | 2010
\$22,758

Women of the South | 2002
\$20,192

Education: Community Organizations

Friends of Libraries in Oklahoma | 2009
\$40,458

Friends of the Metropolitan
Library System | 1983
\$126,722

Friends of the Mustang Public Library | 2006
\$44,371

Friends of the Norman Public Library | 2002
\$52,416

Institute of International Education | 1987
3 funds: \$453,814



Oklahoma Shakespeare in the Park

What started during the summer of 1985 with a free outdoor performance of Shakespeare's "Twelfth Night" has grown into one of the state's premiere outdoor theatre companies. Oklahoma Shakespeare in the Park began its summer productions at Hafer Park in Edmond before moving to the campus of the University of Central Oklahoma. By 2007, the company had relocated its summer productions to its current site at the Myriad Gardens Water Stage in downtown Oklahoma City.

In addition to its summer season, Oklahoma Shakespeare in the Park hosts staged readings as well as productions in cooperation with Oklahoma City University's theatre department. The organization also brings the Bard of Avon's works to life through Shakespeare Live!, an actor residency program where actors introduce students to Shakespeare and his world in an interactive and understandable method. Its touring productions bring the romance, drama and comedy of Shakespeare's works to communities across the state as either full productions or performances and seminars.

The organization established its endowment fund at the Oklahoma City Community Foundation in 1989.

"The Merry Wives of Windsor" was the first production of the 2011 summer season.

Library Endowment Trust | 1991

2 funds: \$333,983

Oklahoma City Literacy Council | 1989

\$32,095

Oklahoma Humanities Council | 1994

\$153,203

Oklahomans for Special Library Services | 1997

\$360,458

Payne Education Center | 1987

\$140,184

Weatherford Public Library Foundation | 2010 ■

\$22,610

Education: Preschool — 12th Grade

Calumet School Foundation | 2003

\$33,178

Casady School | 1977

8 funds: \$4,759,381

Celebrations Preschool | 1977

\$146,621

Christ the King Catholic School | 1997

2 funds: \$127,368

Christian Heritage Academy | 2008

\$101,039

Crescent Public Schools Foundation | 2009

\$26,145

Edmond Public Schools Foundation | 1989

3 funds: \$365,685

El Reno Public School Foundation | 2006

2 funds: \$105,209

The Foundation for Oklahoma City

Public Schools | 1997

\$209,327

Guthrie Educational Foundation | 2009

\$42,624

Erna Krouch Preschool | 1979

\$74,453

Markoma Christian Ministries | 2007

\$950,864

Bishop McGuinness Catholic High School | 1985

\$185,967

Midwest City-Del City Public Schools

Foundation | 2000

\$352,389

Millwood School District

Enrichment Foundation | 2009

\$27,832

Moore Public Schools Foundation for

Academic Excellence | 2001

\$133,374

Mount St. Mary Catholic High School | 1983

2 funds: \$477,431

Oklahoma Christian School | 2008

\$47,413

Oklahoma FFA Foundation | 2000

\$1,349,678

Oklahoma Foundation for the

Education of Blind Children & Youth | 1998

\$42,086

Oklahoma Foundation for Excellence | 1988

\$154,579

Oklahoma School of Science

and Mathematics | 1990

\$310,831

Positive Tomorrows | 1997

\$399,389

Putnam City Public Schools Foundation | 1992

\$461,011

Rosary Catholic School | 1996

\$107,543

Sacred Heart Catholic School | 2000

\$340,498

St. Charles Borromeo Catholic School | 1998

\$72,619

St. Elizabeth Ann Seton Catholic School | 1997

\$58,761

St. James Catholic School | 1991

\$234,101

St. John Christian Heritage Academy-Waltine

Lynette Jackson Endowment | 1996

\$135,633

St. John's Episcopal School | 1983

4 funds: \$193,241

St. Mary's Episcopal School of Edmond | 1994

\$158,187

Organization | Year Endowment Established

Endowment balance as of 6/30/2011

Organizations may also have subfunds within their endowments that benefit specific projects and programs. The fund balances listed on pages 34-41 represent fund and subfunds.



The Round Barn in Arcadia.

Arcadia Historical & Preservation Society

The preservation of the Round Barn and other notable sites in Arcadia is the mission of the Arcadia Historical & Preservation Society. Built in 1898 and located along historic Route 66, the Round Barn was in major decline and its enormous 60-foot roof had collapsed by 1988 when a group of volunteers began a four-year restoration process. The effort was helped by a Fund for Oklahoma City grant in 1990.

The organization received a National Preservation Honor Award in recognition of the outstanding craftsmanship and perseverance in the restoration efforts. Round barns began populating farms in the 1880s and were promoted as a more cost-effective alternative because they required fewer materials to build and provided more volume-to-surface ratio than the standard barn design.

Once home to livestock and farm implements the two-story Arcadia barn and the surrounding grounds are now the site of events and celebrations. In order to ensure its future, the dedicated group of volunteers established an endowment fund in 1993.

The organization is working to increase its endowment balance by participating in the 2011 Endowment Match Challenge where gifts are matched dollar-for-dollar up to a certain level. The match is a way for the organization to reach out to donors and encourage support for its endowment fund.

Special Care | 1988
\$291,611

Trinity School | 1989
\$96,677

Villa Teresa School | 1987
\$122,037

Westminster School | 1975
2 funds: \$554,781

Education: Scholarship and Support Organizations

Beta Eta Lambda Scholarship
Foundation of Alpha Phi Alpha | 2007
\$22,925

Kimberly Kay Clark Naval Reserve
Association Scholarship | 1995
\$24,682

Oklahoma Engineering Foundation
Scholarship | 2000
\$146,707

Oklahoma Pilots Association
Vic Jackson Scholarship | 1997
\$42,152

OSU Agricultural Education
Scholarship Inc. | 2000
\$515,138

Will Rogers Air National Guard
Scholarship | 1997
\$48,616

A. Kurt Weiss Lectureship | 2007
\$85,045

Marie Welch Independent Insurance Agents
of Oklahoma Scholarship | 1992
\$72,788

Education: College, Universities & Vocational Schools

Hillel Foundation/University of Oklahoma | 1982
4 funds: \$684,070

Langston University | 1985
7 funds: \$970,956

Oklahoma Baptist University | 1980
5 funds: 653,036

Oklahoma Christian University | 1971
3 funds: \$1,423,007

Oklahoma City Community College | 1983
\$190,841

Oklahoma City University | 1971
6 funds: \$353,862

Oklahoma City University Film Institute | 1998
\$31,853

Oklahoma City University Law School | 1976
2 funds: \$663,185

Oklahoma State University/School of
Civil & Environmental Engineering | 1998
\$19,427

Oklahoma State University/School of
Civil & Environmental Engineering -
James D. & Laverna L. Cobb Fund | 2009
\$137,007

Oklahoma State University -
Oklahoma City | 1983
5 funds: \$544,717

Opportunities Industrialization Center | 1979
\$253,929

Redlands Community College | 2007
24 funds: \$502,012

St. Gregory's University | 1979
2 funds: \$165,004

Southern Nazarene University
Scholarship | 2001
\$31,321

Francis Tuttle Foundation | 1993
\$192,793

United States Air Force Academy/John E.
Kirkpatrick Fund | 1978
\$351,846

United States Military Academy/
John E. Kirkpatrick Fund | 1979
\$352,093

United States Naval Academy/
John E. Kirkpatrick Fund | 1978
\$351,852

University of Central Oklahoma | 1992
3 funds: \$526,682

University of Central Oklahoma/
Department of History and Geography -
Diane Neal Kremm Fund | 2000
\$29,776

University of Oklahoma Health Sciences
Center Campus | 1988
3 funds: \$215,690

University of Oklahoma/
Bizzell Memorial Library | 1979
\$182,170

University of Oklahoma/ Jerry Cooper
Marching Band Scholarship | 1991
\$61,816

University of Oklahoma/ Fred Jones Jr.
Museum of Art | 1993
\$206,160

University of Oklahoma/ Naval ROTC | 1988
\$122,755

Environment & Animals Organizations

Best Friends of Pets | 2004
\$44,818

Choctaw Parks Foundation-Historical
Sculpture Gardens Perpetual Care | 2006
\$81,553

Free to Live | 1992
\$305,480

Friends of Martin Park Nature Center | 1998
\$47,743

Morris Animal Foundation | 1996
\$153,101

Myriad Gardens Foundation | 1987
\$122,695

The Nature Conservancy/
Oklahoma Chapter | 1993
2 funds: \$561,495

Oklahoma City Beautiful | 1993
3 funds: \$342,718

Oklahoma City Geological Foundation | 2004
\$21,923

Oklahoma Horticultural Society | 1989
\$95,072

Oklahoma Iris Society | 2009
\$22,360

Oklahoma River Foundation | 2005
\$570,043

Oklahoma Zoological Society | 1971
\$793,925

The Tree Bank | 1990
\$186,217

Health-Related Organizations

Alzheimer's Association/Oklahoma &
Arkansas Chapter | 2003
\$33,199

American Cancer Society | 1975
\$174,819

American Diabetes Association | 1977
\$50,602

Arthritis Foundation/Oklahoma Chapter | 1992
\$112,672

Cavett Kids Foundation | 2001
\$106,119

The Children's Center | 1996
2 funds: \$285,363

Children's Hospital Foundation | 1985
\$202,357

Community Health Center/Mary Mahoney
Memorial Health Center | 1999
\$128,009

Epilepsy Association of Oklahoma | 1981
\$138,263

Integris Baptist Medical Center | 1973
2 funds: \$1,128,821

Integris Baptist Medical Center/James L. Hall Jr.
Center for Mind, Body & Spirit | 1999
\$146,088

Integris Southwest Medical Center | 1977
\$47,100

The Leukemia & Lymphoma Society | 1999
\$21,805

Lupus Foundation of America/Oklahoma
Chapter | 1995
\$28,450



PHOTO PROVIDED

One of the programs available at Neighborhood Services Organization is a full-service dental clinic.

Neighborhood Services Organization

For more than 90 years, Neighborhood Services Organization (NSO) has been assisting the community's low income and homeless population by providing housing solutions, life skills programs and basic health care services.

The faith-based organization offers several housing programs that provide transitional and supportive housing to homeless families, single women and young men. The goal of each program is to help the clients become self-sufficient so they are able to transition to permanent housing. In addition to offering individual case management, NSO partners with different agencies to provide the clients access to parenting and literacy classes.

NSO offers basic health care services at its two Women, Infant and Children (WIC) clinics to an average of 100 clients a day. These clients receive nutritional education and supplemental foods at no cost during the critical phases of child growth and development. NSO also operates a full-service dental clinic that charges a minimal fee for its services. Dental services include exams, x-rays, fillings, cleanings, extractions, partials and dentures. The dental clinic serves an average of 4,000 clients a year.

The NSO endowment fund at the Oklahoma City Community Foundation was established in 1982.

“Our endowment fund provides critical resources that help with our administrative overhead costs,” says Anne Harber, NSO communications director. “Without it, we wouldn't be able to operate our housing programs that provide people in need a place to live.”



OK Chorale is dedicated to preserving and promoting the art of barbershop singing.

OK Chorale

For more than 70 years OK Chorale has been entertaining audiences in central Oklahoma with the four-part harmony singing style known as barbershop. The chorus comprises nearly 60 men who range from teens to men in their 90s who share the common love of singing and entertaining audiences and are dedicated to preserving and promoting the art of barbershop. Annual performances include fall and Christmas programs and concerts at numerous other venues including the annual Festival of the Arts in Oklahoma City.

In 2002, the OK Chorale established an endowment fund at the Oklahoma City Community Foundation and since then has worked to increase the fund's balance. The nonprofit organization is participating in the 2011 Endowment Match Challenge, a dollar-for-dollar match offered to organizations with lower fund balances. The goal of the match is to have the organizations seek out donors and encourage support for their endowment fund.

The organization is excited about building its endowment fund so it can help support the group's Young Men in Harmony program that works with school choral programs, says Jeffrey Sykes, director for OK Chorale.

"We have held workshops at schools and look to do more of the same in the future," he adds. "We have had students that join our organization after graduating because they see a chance to continue their enjoyment of singing and performing."

Dean A. McGee Eye Institute | 1972
\$269,526

Mercy Health Center | 1971
\$225,487

National Multiple Sclerosis Society/Oklahoma Chapter | 2000
\$17,532

Oklahaven Children's Chiropractic Center | 1999
\$26,413

Oklahoma Blood Institute | 2008
\$19,744

Oklahoma Brain Tumor Foundation | 2006
\$21,071

Oklahoma Medical Research Foundation | 1983
4 funds: \$915,625

Oklahoma Physical Therapy Foundation | 2004
\$76,107

Planned Parenthood of Central Oklahoma | 1982
2 funds: \$285,674

Prevent Blindness Oklahoma | 2004
\$20,176

Referral Center for Alcohol and Drug Services | 1992
\$87,411

Russell-Murray Hospice | 2006
\$42,206

St. Anthony Hospital Foundation | 1973
\$331,538

United Cerebral Palsy | 1988
\$63,282

Variety Care | 1985
2 funds: \$388,233

History & Preservation Organizations

45th Infantry Division Museum | 1984
\$321,111

95th Division Foundation | 2005
\$54,476

Arcadia Historical & Preservation Society | 1993
\$26,001

Break O'Day Farm and Metcalfe Museum | 2007
\$67,647

Cleveland County Historical Society | 2004
\$19,938

Edmond Historical Society | 1999
\$49,486

Freedoms Foundation at Valley Forge - Oklahoma Chapter | 2010 ■
\$39,257

Friends of Oklahoma Historical Society Archives | 1998
\$64,905

Frontier Country Historical Society | 2009
\$26,036

William Fremont Harn Gardens and Homestead | 1987

2 funds: \$932,127

Oklahoma Archaeological Survey | 1995
\$24,003

Oklahoma City-County Historical Society | 1979
\$221,223

Oklahoma Heritage Association | 1978
3 funds: \$362,996

Oklahoma Historical Society - Cross S Ranch | 2009
\$101,402

Oklahoma Historical Society - Guthrie Carnegie Library | 2008
\$25,468

Oklahoma Historical Society - Oklahoma History Center | 1974
4 funds: \$1,881,046

Oklahoma Railway Museum | 2004
\$45,569

Oklahoma State Firefighters Museum | 1999
\$50,503

Oklahoma Westerners Indian Territory Posse | 1975
\$80,633

Overholser Mansion | 1978
2 funds: \$133,306

Preservation Oklahoma | 2002
\$30,002

Stillwater Museum Association/Sheerar Museum | 2000
\$18,758

Westerners International | 1988
\$153,322

Neighborhood Associations

Capitol View Neighborhood Association | 2002
\$34,395

Crown Heights-Edgemere Heights Neighborhood Association | 1994
\$223,830

Edgemere Park Preservation Area | 2002
\$54,673

Historic Brookhaven Neighborhood Association | 1992
\$93,020

Mesta Park Neighborhood Association | 2003
\$70,154

Neighborhood Alliance of Oklahoma City | 1993
\$98,674

Oklahoma City Housing Services Redevelopment Corp./Positively Paseo | 2001
\$172,025

Putnam Heights Preservation Area/Anderson Family Endowment | 2000
\$71,281

The Salvation Army

In addition to helping out with the day-to-day needs of the area's homeless and low-income residents, The Salvation Army Central Oklahoma Area Command is also a first-line disaster response organization. During 2011, the organization provided food, shelter and spiritual and emotional care to several hundred victims following the May 24th tornadoes in Canadian County. In addition to the immediate needs, The Salvation Army provides funding for uninsured expenses for families and individuals rebuilding or repairing their property.

The organization utilized its mobile feeding canteen during the late summer wildfires in central Oklahoma. Over a two-day period, staff and volunteers served more than 1,160 meals and nearly 650 snacks to the firefighters and others who were providing support.

The Salvation Army Central Oklahoma Area Command also responds to other major disasters where mass feeding is necessary such as floods, snow and ice storms and hurricane evacuation shelters. The Salvation Army partners with the City of Oklahoma City during disasters.

The organization's permanent endowment fund at the Oklahoma City Community Foundation was established in 1971.



A woman whose home was destroyed by the May 24, 2011 tornadoes in Canadian County is comforted by The Salvation Army volunteers.

PHOTO PROVIDED

Shartel Boulevard Development Authority | 2003
\$123,891

Religious Organizations

4HIM - His Healing Helping Hands International Ministries | 2007
\$40,933

All Souls' Episcopal Church | 2003
2 Funds: \$826,162

In Search of The Lord's Way | 2010
\$22,787 ■

LifeChurch.tv | 2005
\$38,159

St. Paul's Episcopal Cathedral | 2009
\$24,350

Sisterhood of Temple B'nai Israel | 2005
2 funds: \$65,443

Sisters of Benedict | 2004
\$19,294

Temple B'nai Israel Centennial Fund | 2003
\$27,313

Senior Adult Service Organizations

Areawide Aging Agency | 1992
\$99,830

Baptist Retirement Center | 1982
\$152,795

Daily Living Centers | 1978
\$296,634

Edmond Senior Community Foundation | 2002
\$62,931

Foundation for Senior Citizens | 1975
\$59,894

Oklahoma Alliance on Aging | 2008
\$22,622

Oklahoma County Senior Nutrition Program | 1992

\$59,187

Rebuilding Together OKC | 2002
\$59,664

RSVP - Retired & Senior Volunteer Program of Central Oklahoma | 1985
\$95,407

Social Services Organizations

Aid for Individual Development | 1981
\$182,736

American Red Cross of Central Oklahoma | 1979
\$206,621

CARE - Child Abuse Response and Evaluation Center | 1982
\$73,994

CASA of Oklahoma County | 2008
\$31,874

Catalyst Behavioral Services | 2003
\$42,394

Catholic Charities of the Archdiocese of Oklahoma City | 1988
\$152,186

Center for Children and Families, Inc. | 2009
\$36,925

Central Oklahoma Association for the Deaf & Hard of Hearing | 1987
\$50,404

A Chance to Change | 1982
\$157,402

Citizens Caring for Children | 1988
\$73,873

City Rescue Mission | 1999
\$87,361

Coffee Creek Riding Center | 1994
\$34,641

Consumer Credit Counseling Services of Central Oklahoma | 1999
\$24,241

Deaconess Home/Pregnancy and Adoption Services | 1975
\$158,697

Easter Seals of Oklahoma | 1988
\$129,452

EARC - Employment & Residential Centers | 2003
\$41,409

Exchange Club Center dba Parent Promise | 1993
\$130,388



The YMCA's Super Sports program promotes a healthy lifestyle for children.

YMCA of Greater Oklahoma City

For the YMCA of Greater Oklahoma City, annual distributions from its endowment fund at the Oklahoma City Community Foundation allows the organization to provide direct financial assistance to primarily low-income families in all aspects of its programming, says Damon King, director of financial development.

The YMCA of Greater Oklahoma City was established in May of 1889, just one month after the famous land run. Throughout its history, the organization has evolved its programs to adjust to the current needs of the community. Today, programs are offered through 10 branch locations and more than 20 program sites. The organization provides child care, resident and day camp opportunities, programs for seniors, afterschool programs, aquatic and sailing programs, health and wellness education, teen leadership programs and military support programs.

The organization's endowment fund was established in 1971. In subsequent years, other endowment funds were established to benefit the following branch locations: Downtown, Eastside and Northside. In addition, an endowment fund was established in 1983 to benefit Camp Classen located in the Arbuckle Mountains in southeast Oklahoma and is the site for summer and day camps as well as weekend retreats for families.

Firststep - OKC Metro Alliance 1992 \$399,602	Regional Food Bank of Oklahoma 1985 \$240,126
Genesis Project 1983 \$92,160	Reliant Living Centers of Oklahoma 1979 \$43,894
Goodwill Industries of Central Oklahoma 1979 \$706,574	Dale Rogers Training Center 1978 \$318,793
Heartline 1986 \$187,401	SAFY - Specialized Alternatives for Families & Youth 2007 \$21,482
Hope Center of Edmond 2005 \$37,457	The Salvation Army 1971 2 funds: \$847,357
Infant Crisis Services 1986 \$235,473	Scope Ministries International 1982 \$111,743
Jesus House 1991 \$195,973	Skyline Urban Ministry 1992 \$289,211
Legal Aid Services of Oklahoma 1993 2 Funds: \$96,851	Special Olympics Oklahoma 2001 \$25,661
Limbs for Life Foundation 2009 \$43,599	Speck Homes 1974 \$665,325
Make-A-Wish Foundation of Oklahoma 1997 \$116,768	Sunbeam Family Services 1971 \$308,141
Make Promises Happen/ Central Oklahoma Christian Camp 1997 \$91,704	TEEM - The Educational and Employment Ministry 1994 \$203,433
McCall's Communities for Life Enrichment 1999 \$525,152	United Methodist Boys Ranch 1996 \$57,731
Meadows Center for Opportunity 1987 \$210,858	United Way of Central Oklahoma 1979 \$272,021
Mental Health Association of Central Oklahoma 1984 \$102,723	Upward Transitions 1983 \$88,678
NAIC - Norman Addiction Information & Counseling 2007 \$33,722	Urban League of Greater Oklahoma City 1988 \$54,116
Neighbor for Neighbor of Oklahoma City 1973 \$342,441	Urban Mission 1978 \$251,392
Neighborhood Services Organization 1982 \$228,093	Willow Springs Boys Ranch 1999 \$46,241
NewView Oklahoma 1999 \$156,078	Work Activity Center 1993 \$494,989
Oklahoma Baptist Homes for Children 2008 \$107,686	World Neighbors 1971 \$860,560
Oklahoma Foundation for the Disabled 1973 \$225,512	Youth Services for Oklahoma County 1980 \$188,567
Oklahoma Halfway House 1971 \$143,295	YWCA Oklahoma City 1971 \$119,203
Oklahoma Lawyers for Children 2006 \$37,248	
Oklahoma Safe Kids Coalition 2005 \$20,017	
Peppers Ranch 2006 \$49,468	
Rainbow Fleet 1979 \$121,737	

Youth-Serving Organizations

Big Brothers Big Sisters of Greater Oklahoma City 1983 \$160,501
Boy Scouts of America - Last Frontier Council 1972 \$768,695
Boys & Girls Club of Oklahoma County 2002 2 funds: \$393,043

Camp Fire USA - Heart of Oklahoma Council | 1973
\$255,788
Chesapeake Swim Club | 1988
\$196,362
Fellowship of Christian Athletes | 1976
2 funds: \$324,058
Girl Scouts - Western Oklahoma | 1978
\$158,419
Junior Achievement of Greater Oklahoma City | 1977
\$150,183

Oklahoma City Police Athletic League | 1994
\$47,485
Denny Price Family YMCA of Enid | 2006
\$33,730
Salvation Army Boys and Girls Club of Oklahoma City | 1991
\$128,517
UNITY — United National Indian Tribal Youth | 2010 ■
\$20,268

Whiz Kids/City Care | 2007
\$22,939
YMCA of Greater Oklahoma City | 1971
4 funds: \$597,025
YMCA of Greater Oklahoma City — Camp Classen | 1983
2 funds: \$694,339
Youth Leadership Exchange | 2000
\$56,297

Charitable Organization Endowments: Affiliated Funds

Charitable Organization Endowment Affiliated Funds are endowments that operate under a specific set of governing documents and structure approved by the Trustees of the Oklahoma City Community Foundation. In addition, the majority of an Affiliated Fund's governing body (referenced as trustees below) must be named by the Oklahoma City Community Foundation. The trustees listed below represent each endowment's governing body during Fiscal Year 2011.

Allied Arts Foundation | 1995
\$1,125,181
Trustees: *Nancy B. Anthony, Tom Carlson, Paul Dudman, Ann Johnstone and Lou Kerr*

Deer Creek Schools | 1995
\$1,678,836
Trustees: *James H. Holloman Jr., Stacey Huddleston, Bob Medley, Bond Payne and Lyndon Taylor*

Heritage Hall School | 1996
4 funds: \$1,712,783
Trustees: *Mike Collison, John Frank, Leslie Hudson, Bill Johnstone and Joe Lewallen*

Leadership Oklahoma City | 1994
\$1,022,737
Trustees: *Cindy Blatt, Terri Cooper, Kirkland Hall, Alison Taylor and Cheryl Vaught*

National Cowboy & Western Heritage Museum | 1991
\$1,397,946
Trustees: *Martin C. Dickinson, Christian K. Keesee, Larry Nichols and George Records*

Oklahoma City Museum of Art | 1992
5 funds: \$7,617,502
Trustees: *Ed Barth, Elby Beal, Pete Delaney, Leslie Hudson, Christian K. Keesee*

Oklahoma Philharmonic Society | 1995
3 funds: \$4,833,319
Trustees: *Ed Barth, Bill Cleary*, Robert Clements, Paul Dudman, Jane Harlow, Jean Hartsuck, Ann Johnstone, Richard Sias and Chuck Wiggan*

Science Museum Oklahoma** | 1991
3 funds: \$58,580,024
Trustees: *Paul Dudman, James Farris, Kirkland Hall, Christian K. Keesee and James Pickel*

**represents endowments originally established for Kirkpatrick Center, Oklahoma Air & Space Museum and the Omniplex
*deceased April 2011



"Whodunit: The Science of Solving Crimes" is one of several interactive exhibits at Science Museum Oklahoma. The exhibit introduces children to a real life crime and takes them through the scientific methods and technologies used by forensic scientists to solve crimes.

Science Museum Oklahoma

Established in 1958 as the Oklahoma Science and Arts Foundation by John E. Kirkpatrick, the mission of the Science Museum Oklahoma has evolved into one focused on science and technology. Housed in what was originally the Kirkpatrick Center located in northeast Oklahoma City, the museum features traveling exhibits as well as permanent exhibits and activities.

A regular highlight at the museum is Science Live, 40-minute science demonstrations that are both entertaining and educational. A longtime feature is the Dome Theatre that includes a 70-foot diameter dome screen, the first of its kind in Oklahoma that nearly surrounds the audience.

The annual distribution that benefits the Science Museum Oklahoma is actually a compilation of distributions from three separate Affiliated Funds established specifically for the Kirkpatrick Center, the Oklahoma Air Space Museum and the Omniplex. The annual distribution from the endowments provides both tangible and intangible benefits for the museum, says Don Otto, museum president.

"The annual distributions allow us to confidently budget for expenses that are vital to the museum's operations but are not easily funded by other sources. It also facilitates long-term planning by providing a reliable revenue stream in an often unreliable world."

iFund Grants Make Immediate Impact

Launched in 2011, the iFund Grants program allows the Oklahoma City Community Foundation to more effectively utilize the resources available through a number of Field of Interest Funds that were established either from funds created to support a nonprofit organization that no longer exists or created by donors to support a particular charitable interest.

What are the three iFunds?

Access to Health Care supports grants to provide basic and preventative health care including mental and dental care to individuals without access to care.

Opportunities for Children supports grants to provide for children who are physically or economically disadvantaged.

Services for Elderly supports grants to help our older citizens stay safe and well in their homes.

Who's Eligible to Apply for an iFund Grant?

iFund grants are available to 501(c)(3) nonprofit organizations headquartered in central Oklahoma that provide direct services to children, the elderly or individuals in need of basic and preventative health care.

During 2011, grants were awarded to the following 25 nonprofit organizations for a total of \$471,472.

Access to Health Care iFund:

Community Health Centers – to support the Sharing Optical Solutions program that provides eye exams and eye glasses to 600 low-income clients.



D-DENT – to support the Pilot Project for Veterans that provides comprehensive dental care to 125 military veterans.

Health Alliance for the Uninsured – for the Super Saturdays for Women, a quarterly event held at four free clinics in the metropolitan area that provide free gynecological examinations for uninsured or under-insured women.

Mental Health Association of Central Oklahoma – for expansion of the TeenScreen Program, a mental health and suicide risk screening program for students attending central Oklahoma high schools.

St. Anthony Hospital Foundation – to start a Weight Management Clinic at St. Anthony Hospital in conjunction with the Oklahoma State Medical Society.

Variety Care – to support a Patient's Assistance Fund to meet medical needs of low-income patients and to provide diabetes education.

How You Can Support the iFund Program

The iFund program provides a way for you to experience the impact of charitable giving. We guarantee that 100 percent of any gift made to one or all three grant programs will go directly toward the iFund grants. You can easily make a gift online at www.occf.org/donate.

Opportunities for Children iFund:

Arts Council of Oklahoma City – to expand after-school arts programs at two elementary schools.

Cavett Kids Foundation – to support expansion of summer camp for children with chronic diseases.

Center for Children and Families Inc. – to expand the organization's Neighborhood Centers, a free afterschool program.

Citizens Caring for Children – to expand the mentor program for children in foster care.

Coffee Creek Riding Center – to support the purchase of a new therapeutic horse and to hire a part-time employee.

Hearts for Hearing – to provide hearing assessments and aids to infants and toddlers.

Infant Crisis Services – to purchase special needs baby formula.

Integrus Health Foundation Inc. – to provide hearing assessments and aids to infants and toddlers at the Integrus Cochlear Implant Clinic.

Latino Community Development Agency – to support the agency's 4-H Summer Program for at-risk children.

Peppers Ranch – to support expansion of tutoring services for residents.

Positive Tomorrows – to expand its afterschool program from four days a week to five days a week.

Specialized Alternatives for Families and Youth (SAFY) – to purchase materials for its Play Therapy program for foster children and families.

YMCA of Greater Oklahoma City – to expand afterschool programs at two elementary schools.



Infant Crisis Services

An Opportunities for Children iFund grant helped Infant Crisis Services purchase baby formula for special needs infants.

“We are grateful for the iFund,” says Miki Farris, executive director of Infant Crisis Services. “One can of specialty formula is two to three times more expensive and is essential to the baby’s diet and proper development.”



PHOTO PROVIDED

Two-month-old Yasmin, who was born premature, sleeps soundly during a visit to Infant Crisis Services with her parents who were provided with a supply of specialty formula for Yasmin.

Services for Elderly iFund:

Christmas Connection – to support the expansion of the Senior Citizen Shopping Days.

Daily Living Centers – to support the expansion of the Independent Living Transportation program that helps elderly clients remain independent.

Harrah Senior Citizens Center – to support the expansion of its Transportation Program that delivers meals to shut-ins and provides rides for clients to medical appointments and for shopping needs.

Rebuilding Together – to support year-round home repairs for low-income elderly that allows them to remain in their homes.

RSVP of Central Oklahoma – to support the expansion of its Provide-A-Ride Program for the elderly still living independently.

Senior Law Resource Center – to support access to legal services for elderly clients and their caregivers.



Senior Law Resource Center



PHOTO PROVIDED

A Services for Elderly iFund grant will help to provide free legal consultations to 600 senior citizens who live in their own homes.

I care. I help. I give. iFundokc.org.

Scholarship and Award Funds

Scholarship and Award endowments are a simple and effective way for donors to make an impact. The funds listed on these two pages were the source for more than 500 scholarships or awards made during Fiscal Year 2011. For more information on these funds, please visit www.occf.org/scholarshipdirectory.

A

Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship ■
Mike Allen Memorial Education Fund
Aaron Alley Memorial Scholarship
H.W. Almen/West OKC Rotary Scholarship
American Society of Civil Engineers Scholarship
American Society of Landscape Architects Scholarship
Andersen-Spraberry Scholarships

B

BSO Ivy Foundation Scholarship
John Barresi Memorial Scholarship
J. Edward Barth Community Foundation Scholar Award
John Blaess Memorial Scholarship
Patrick S. Bonds Memorial Scholarship
Vinita F. Boyer Scholarship
Alberta Brannon Memorial Scholarship
Dr. Eugene S. Briggs Memorial Scholarship
Frank & Merle Buttram String Awards

C

Capitol Hill High School Scholarship
Carballo Family Foundation Scholarship
Elizabeth E. Carlson Scholarship
Casady Class of 1996 Scholarship
Central High School Alumni Association Scholarship
Kimberly Kay Clark Memorial Scholarship Award - Naval Reserve Association
Classen '55 Scholars Fund
Classen Awards Foundation
Classen Class of 1945 Scholarship
Classen Class of '54 Scholarship
Ralph Clinton Scholarship - Sales & Marketing Executives
Commander Family Scholarship
Brad R. Corbett Memorial Academic Trust
Cox Connects Scholarship
Jean Hawley Curtis Scholarship
Harley Custer Memorial Scholarship

D

Dana Corporation Scholarship
James R. Daniel Community Foundation Scholar Award ■
Dortha Dever Business Scholarship
Douglass High School Class of 1967 Scholarship

Paul W. Dudman Community Foundation Scholar Award
Durant Community Scholarship

E

Early Childhood Association of Oklahoma Scholarship
Everett Foundation Scholarships
Mark Allen Everett Graduate Fellowship in String Performance - University of Oklahoma School of Music

F

Barbara Fagin Award Fund - Christmas Connection
Brunel D. Faris Art Exploration Scholarship
Daniel & Jay Feiler Scholarship
Irene P. & Samuel F. Frierson Educational Trust

G

Wauhillau Austin Gale Memorial Scholarship
Edward King Gaylord Scholarship
Elsie Mae "Nat" Glosemeyer Scholarship
Freda Poole Grayson Scholarship
John E. Green Community Foundation Scholar Award

H

Anita Hill Scholarship
James H. Holloman Jr. Community Foundation Scholar Award
Geneva Hood Award - Casady School
Mary Beatrice House Scholarship
G. Ed Hudgins Scholarships - OSU College of Engineering
Hudiburg Family Fund Scholarship
Hutch's Scholar Award
Hutchinson Scholarship

I

Iron Workers Local 584 & Signatory Contractors Scholarship

J

Vic Jackson Scholarship - Oklahoma Pilots Association
Virgil & Pauline Jackson Scholarship
Dennis James Scholarship -Deer Creek Baseball Fund
Miles Jenkins Memorial Scholarship
Kay Jewell Scholarship
William M. & Janet S. Johnson Scholarship

Jones High School Scholarship
Friends of Kim Jones - Shelton Scholarship

K

Dorothy Detrick Kendall Piano Scholarship Award - University of Oklahoma School of Music
Dr. Edith King Mental Health Court Scholarship
Rev. Kenneth King Memorial Scholarship
Kirshner Trust Scholarship
Valerie Koelsch Memorial Scholarship

L

PFC Anthony Adam Landers "Zero To Hero" Scholarship
Sally Jo Clark Langston Memorial Scholarship ■
Wann & Clara Langston Scholarship
Learning With Love's Scholarship
Charles Thomas "Tommy" Lewis Memorial Fund
Judy Love Community Foundation Scholar Award ■

M

Albert & Freda Marottek Scholarship
June Mitchell McCharen Scholarship ■
McGee Foundation Scholarship Fund
Frank McPherson Community Foundation Scholar Award
Benny McReynolds Memorial Scholarship
Ruth Mershon Scholarship
Charles C. & Mary Lou Miles Scholarship
Michael Neal Minter Sr. Scholarship
Dr. Gary M. Moore Dance & Arts Management Scholarship
Dr. Gary M. Moore Great Plan Scholarship
Moore High School Alumni Association Scholarships:
• George & Doral Hopper Scholarship
• Hoby & Anita Horn Scholarship ■
• Moore High School Alumni Association
• Music Scholarship ■
• Bennie Raine Scholarship
Muskogee Public Schools Adult Day Camp Fund

N

Ronald J. Norick Community Foundation Scholar Award
Northwest Classen High School Class of 1956 Scholarship

Dr. Edith King Mental Health Scholarship



Dr. Edith G. King

Dr. Edith G. King could be called a pioneer in the mental health field in Oklahoma. After graduating from the University of Iowa, she moved to Oklahoma City and obtained a doctorate in clinical psychology. In 1981, she became the first executive director of North Care Community Mental Health Center, an outpatient behavioral health center serving low-income families in Oklahoma City. She was also one of the original volunteers at the Compassion Center, a family assistance center that provided counseling services to victims and their families following the 1995 bombing of the Murrah Federal Building. After her retirement as chief psychologist and chief of forensic services at the Oklahoma County Crisis Intervention Center in 1999, Dr. King continued her pursuit for better mental health services for the underserved population and in 2002, she helped establish the first mental health court in Oklahoma.

In 2002, the Dr. Edith King Mental Health Scholarship was established at the Oklahoma City Community Foundation to honor her leadership and commitment to the field of mental health services in Oklahoma. The scholarship benefits a graduate student pursuing a degree to further a career in mental health services.

"Receiving this scholarship reminds me of the great impact service has on others," says Chase Bailey, the 2011 recipient of the award.

Chase will receive his master's degree from the University of Oklahoma in 2013, with plans to pursue a doctorate and is interested in working as a family counselor.



Chase Bailey
2011 Recipient

O

Paul B. Odom Jr. Community Foundation Scholar Award
OKC Northwest Lions Club Scholarship
Oklahoma Engineering Foundation Scholarship
Oklahoma Goodwill Industries Abilities Scholarship
Oklahoma Youth With Promise Scholarship
Orner-Cook Scholarship
OSU - Agricultural Education Scholarship Inc.

P

Deborah R. & Wayne A. Parker Scholarship
Sen. Homer Paul Memorial Scholarship for Pauls Valley High School
Louise Harris Moore Phillips Duke University School of Nursing Scholarship
Pi Beta Phi Alumnae Club Scholarship
Pilot Club Scholarship
Floy I. Pinkerton Vocal Music Scholarship

R

Larry W. Roach Leadership Award
Jeffrey Rogers Education Memorial Scholarship

Will Rogers Air National Guard Scholarship
Mary Baker Rumsey Volunteer Award - Junior League of Oklahoma City

S

Seay A. Sanders Jr. Scholarship
Mary & Spencer Sessions Teaching Award
William F. Shdeed Community Foundation Scholar Award
Lorene Sherman Memorial Scholarship
Willie Elizabeth Shipley Scholarship
Joe B. Smith Memorial Class of 1942 Scholarship Fund
Robert V. Smith Memorial Scholarship
Society of Petroleum Engineers International, Oklahoma City Section Scholarship ■
Pete & Lela Stavros Scholarship
Wendell Steward Scholarship
Survivors' Education Fund

T

Troop 193 Leadership Scholarship

W

Carolyn Watson Opportunities Scholarship
Brian Wechsler Memorial Scholarship
Michael J. Weiss Scholarship

Marie Welch Scholarship - O.A.I.A. Insurance Foundation
Western Oklahoma Building Trades Scholarship
Westside Lions Club Scholarship
James Whitfield Employee Scholarship
Dean Wild Memorial Scholarship
Deral E. Willis Scholarship
James M. Wilson Scholarship
Tracy Wilson Memorial Scholarship

Y

Mildred & William Young Scholarship

Z

Dan Zanowiak Memorial Scholarship

Kirkpatrick Family Fund



PHOTO COURTESY OF OKLAHOMA CITY ZOO

Oklahoma City Zoo veterinarian Dr. Jennifer D'Agostino and a trainer perform a dental exam on one of the zoo's seals. The Kirkpatrick Family Fund and the Kirkpatrick Foundation made a combined gift of \$1 million to support the construction of the Joan Kirkpatrick Animal Hospital at the Oklahoma City Zoo.

John and Eleanor Kirkpatrick established the Kirkpatrick Foundation, a private foundation, and the Kirkpatrick Family Fund, an Affiliated Fund at the Oklahoma City Community Foundation, to carry out their charitable goals in central Oklahoma. Through their philanthropy they played a significant role in fostering and sustaining many significant social, educational and cultural institutions.



Joan Kirkpatrick

Their daughter Joan Kirkpatrick added to this legacy through her leadership in the area of health and welfare for domestic, wild and exotic animals. Her position was crystal clear; animals deserve the highest level of veterinary care and humane treatment. She chose to focus her resources on three areas: research with the goal to improve animal health,

improved facilities for training veterinary students and raising standards of veterinary care for domestic, wild and exotic animals. Prior to her death in 2009 she also demonstrated her leadership by establishing permanent endowment funds at the Oklahoma City Community Foundation that will continue to benefit her favorite animal welfare organizations well into the future.

Kirkpatrick Family Fund Trustees

Christian K. Keesee, President	Ann Johnstone
John Belt	Anne Morgan
Doug Cummings	Polly Nichols
George Drew	James Pickel
Jane Harlow	George Records

Joan had great respect for wild animals and was committed to the support of high quality hospital facilities and veterinary care for the animals entrusted to the Oklahoma City Zoo. In her honor, her son, Christian K. Keesee, brought together the two Kirkpatrick philanthropies to make a combined gift of \$1 million to support the construction of the new Joan Kirkpatrick Animal Hospital at the Oklahoma City Zoo.

The hospital is part of Phase III of the Zoological Park and Botanical Garden Master Plan established in partnership by the Oklahoma City Zoo and the Oklahoma City Zoological Society. It is envisioned to be a world-class facility dedicated to the total health and well-being of the animals and endangered species which are in the care of the Zoo. The Joan Kirkpatrick Animal Hospital will be fully operational by December of 2013.

Fiscal Year 2011 Grants

Animals

- Central Oklahoma Humane Society** - \$100,000 to support the construction of a quarantine facility.
- Blaze's Tribute Equine Rescue** - \$32,000 to assist with treating rescued horses.
- Oklahoma Zoological Society** - \$650,000 to support the Joan Kirkpatrick Animal Hospital Capital Campaign.
- Cheyenne Mountain Zoological Society** - \$50,000 to support the Encounter Africa elephant exhibit.
- Humane Society of The Pikes Peak Region** - \$25,000 to support a veterinary team in the surgery center.

Arts and Humanities

- Colorado Springs Fine Arts Center** - \$15,000 to support educational programming for school-aged students and their families.
- Lyric Theatre of Oklahoma** - \$10,000 to support the Lyric Academy Arts Education program.
- City Arts Center** - \$500,000 to support exhibit and program-related expansion and general operating support.
- Oklahoma Historical Society/History Center** - \$20,000 to support the "The Story of Oil and Gas in Oklahoma" exhibit.
- Oklahoma Historical Society/History Center** - \$154,000 to support the expenses associated with research, digitizing and maintenance of the Kirkpatrick Family Archives.
- Green Box Arts Project** - \$40,000 to support the 2011 Green Box Arts Festival.
- Church in the Wildwood, Green Mountain Falls, Colorado** - \$10,000 to support the 2011 summer community arts projects.
- Ballet Oklahoma** - \$45,000 to provide general operating support.
- Oklahoma City Museum of Art** - \$30,000 to provide general operating support.
- Oklahoma Visual Arts Coalition** - \$15,000 to provide general operating support.
- Untitled Art Space** - \$15,000 to provide general operating support.

- William Fremont Harn Gardens** - \$30,000 to provide general operating support.
- Arts Council of Oklahoma City** - \$25,000 to provide general operating support.
- Cimarron Opera** - \$10,000 to provide general operating support.
- deadCENTER Film Festival** - \$10,000 to provide general operating support.
- Individual Artists of Oklahoma** - \$5,000 to provide general operating support.
- Oklahoma Museums Association** - \$10,000 to provide general operating support.
- Oklahoma Shakespeare in the Park** - \$20,000 to provide general operating support.
- Red Earth** - \$15,000 to provide general operating support.
- The Guy Fraser Harrison Academy For The Performing Arts** - \$10,000 to provide general operating support.
- Allied Arts Foundation** - \$50,000 to provide general operating support.
- Canterbury Choral Society** - \$30,000 to provide general operating support.
- Fine Arts Institute Of Edmond** - \$15,000 to provide general operating support.
- Oklahoma Philharmonic Society** - \$25,000 to provide general operating support.

Children, Youth & Families

- Calm Waters Center For Children and Families** - \$15,000 to support center and school-based support groups.
- Canadian County 4-H Foundation** - \$27,000 to support the urban agriculture program at the 4-H Farm.
- Urban Mission** - \$20,000 to support the Kids-in-Need programs.
- Celebrations Preschool** - \$25,000 to provide general operating support.
- Special Care** - \$25,000 to provide general operating support.
- Infant Crisis Services** - \$10,000 to provide general operating support.

Community Development

- Sallie Bush Community Building** - \$50,000 to support the building fund.
- Oklahoma Center For Nonprofits** - \$15,000 to support consultation and workshops on succession planning for nonprofits.
- Oklahoma City Police Department** - \$10,950 to support Senior Management Training.
- Oklahoma City Housing Services Redevelopment** - \$22,000 to support landscaping in the Paseo Arts District.
- Yukon Community Support Foundation** - \$30,000 to support the 2011 Yukon Community Events schedule.
- A Chance To Change Foundation** - \$20,000 to provide general operating support.
- Executive Service Corps Of Central Oklahoma** - \$20,000 to provide general operating support.
- Neighborhood Alliance of Oklahoma City** - \$15,000 to provide general operating support.
- Oklahoma City Housing Services Redevelopment** - \$15,000 to provide general operating support.
- United Way Of Central Oklahoma** - \$40,000 to provide general operating support.

Education

- Oklahoma ArtScience Project** - \$75,000 to support the Oklahoma ArtScience Prize/Project.
- Teach for America** - \$60,000 to support the launch of Teach for America in Oklahoma City.
- Villa Teresa School** - \$13,000 to support the renovations to the school's kindergarten classroom.
- Oklahoma Arts Institute** - \$15,000 to support the 2011 Oklahoma Summer Arts Institute faculty honoraria.
- St. Mary's Episcopal School** - \$50,000 to support the construction of new classrooms.

Continued on page 48

Payne Education Center - \$15,000 to provide general operating support.

Positive Tomorrows - \$15,000 to provide general operating support.

Environment

Central Oklahoma Habitat for

Humanity - \$25,000 to support the Hope Crossing Sustainable Sites Initiative landscape project.

First Presbyterian Church - \$50,000 to support the restoration of stained glass windows.

Nature Conservancy - \$50,000 to support the Pontotoc Ridge Preserve survey and fence boundary project.

Preservation Oklahoma Inc. - \$30,000 to provide general operating support.

Health

Dentists For The Disabled And Elderly In Need Of Treatment - \$25,000 to support the Restorative Program.

NewView Oklahoma - \$15,000 to support the Emergency Vision Rehabilitation Training Program.

Teen emPower! - \$25,000 to support LIMITS and PSI programming.

The Childrens Center - \$13,000 to assist in the purchase of a new ECG machine.

Planned Parenthood of Central Oklahoma - \$203,000 to support the teen pregnancy prevention initiative.

Variety Care - \$259,000 to support the Espera Más Campaign to prevent teen pregnancy.

Oklahoma Institute for Child Advocacy - \$91,000 to support Postponing Sexual Involvement (PSI) programming as well as participation in the Espera Más Teen Pregnancy Prevention.

Metropolitan Better Living Center - \$25,000 to provide general operating support.

Regional Aids Intercommunity Network Oklahoma - \$15,000 to provide general operating support.

Social Services

Britvil Community Food Pantry - \$15,000 to support the purchase of nutritional food for families in need.

Community Foundation of the Ozarks - \$25,000 to assist with the relief efforts in the Joplin, MO area.

United Way of Southwest Missouri - \$25,000 to maintain current program levels by nonprofits in the Joplin area.

YWCA Oklahoma City - \$15,000 to support the Child Advocacy Program.

Guild of St. George - \$20,000 to support the Utility Assistance Program.

Oklahoma Foundation for the Disabled - \$15,000 to support the purchase of furnishings for the new recreation center.

Sunbeam Family Services - \$30,000 to support programs provided for seniors and their families, including Senior Shelter and Caregiver.

HeartLine - \$15,000 to provide general operating support.

The Education and Employment Ministry (TEEM) - \$15,000 to provide general operating support.

Center For Children & Families Inc. - \$25,000 to provide general operating support.

Rebuilding Together Oklahoma City - \$20,000 to provide general operating support.

Regional Food Bank Of Oklahoma - \$50,000 to provide general operating support.

Possibilities - \$15,000 to provide general operating support.

Upward Transitions - \$15,000 to provide general operating support.

Matching Endowment Grants

Through its Matching Endowment Grant program, the Kirkpatrick Family Fund provides a \$1 match for every \$3 an organization receives to benefit its endowment fund at the Oklahoma City Community Foundation. Organizations must apply to participate in the program and have one year to raise their goal amount. Below are the Matching Endowment Grants approved during Fiscal Year 2011. The amount listed is the Kirkpatrick Family Fund's matching dollar amount.

Arts & Humanities

Friends of Libraries in Oklahoma (FOLIO) - \$3,000
Jasmine Moran Children's Museum - \$2,000
Oklahoma City Museum of Art - \$20,000
Oklahoma City/County Historical Society - \$7,000

Children Youth & Families

Oklahoma FFA Foundation - \$20,000
Oklahoma Baptist Homes for Children - \$20,000
Center for Children and Families, Inc. - \$10,000
Chesapeake Swim Club - \$6,500

Education

OSU - Agricultural Education Scholarship Inc. - \$20,000
Christian Heritage Academy - \$15,000
Oklahoma Christian University - \$20,000
Oklahoma Christian Schools - \$10,000

Environment

Edgemere Park Preservation - \$1,500
Choctaw Parks Foundation - \$13,000

Community Programs

Community Programs provide an opportunity for the Oklahoma City Community Foundation to address specific opportunities within the metropolitan area and to provide leadership and support in finding how to best address these opportunities. We seek collaborations and partnerships to create a real impact within the community.

During Fiscal Year 2011, Community Programs included these four focus areas: Charitable Organization Endowment Program, Literacy Is For Everyone (LIFE) Initiative, Parks & Public Spaces Initiative/Margaret Annis Boys Trust and the Trustee Scholarship Initiative. Each focus area works with a committee of Trustees and community volunteers who provide valuable input. A list of Community Programs committees for Fiscal Year 2011 can be found on page 55.

Fund for Oklahoma City

Primary funding for the Community Programs activities is provided through the Fund for Oklahoma City, a compilation of unrestricted funds that donors have supported for nearly 40 years. Donors who support the Fund for Oklahoma City are investing in the future of our community and providing an opportunity for the organization to address issues as they arise both now and in the future.





Oklahoma Visual Arts Coalition is a statewide nonprofit organization that promotes the visual arts through publications, educational programs and annual exhibitions such as Momentum.

Oklahoma Visual Arts Coalition

A Sustainable Organization Support (SOS) grant awarded in Fiscal Year 2011 helped the Oklahoma Visual Arts Coalition (OVAC) with strategic planning to improve governance structure and staff planning, as well as to develop a program evaluation model.

Established in 1988, the organization supports visual artists living and working in Oklahoma and promotes public interest in the arts through education, exhibitions and events. OVAC programs such as its Artist Survival Kit Workshop are designed to support artists' careers, helping them develop business structures to create and distribute their artwork and providing opportunities for them to connect with the public.

OVAC established its Charitable Organization Endowment in 1998.

Charitable Organization Endowment Program

Through our Charitable Organization Endowment Program area we provide resources to nonprofit organizations including training, consultation and grants. Since 1997, these activities have been supported by the Fund for Oklahoma City and other discretionary endowments. Participation is limited to the more than 300 nonprofit organizations that have a permanent endowment fund at the Oklahoma City Community Foundation.

New Grants Programs Introduced in Fiscal Year 2011

Effective Fiscal Year 2011, several changes were implemented to the grants portion of the Charitable Organization Endowment Program. The new Basic Operational Grants assist smaller nonprofit organizations with first-time organizational and administrative needs such as audits and strategic planning. For more established organizations, the Sustainable Organization Support grants seek to strengthen the skills, abilities and resources of an organization so it can survive, adapt and thrive. In addition, a new evaluation and measurement tool was implemented so that both the organizations and the Oklahoma City Community Foundation can better measure the impact of these grants. Please see page 54 for a list of grants awarded during Fiscal Year 2011.

2011 Endowment Match Challenge

During Fiscal Year 2011 we provided an opportunity to those nonprofit organizations with endowment fund balances below \$50,000 to increase the fund's value by offering a dollar-for-dollar match. The match grants offered were \$5,000, \$7,500 or \$10,000 depending upon the participating organizations' endowment specific fund balance as of Dec. 31, 2010; for instance those organizations with lower endowment fund balance were offered a \$10,000 match opportunity. In all, 47 organizations chose to participate in the match. All contributions made to the endowment fund between April 1, 2011 and Dec. 31, 2011 will be matched up to the limit of the matching gift offered.

Training, Programs and Resources

Each month, our electronic newsletter, "E-News," is distributed to all participants of the Charitable Organization Endowment Program. Each issue provides a digest of timely information, links to resources and a schedule of upcoming grant deadlines and training opportunities.

With partner Cole & Reed PC, every quarter we host "Lunch for 2," a free workshop that provides two hours of continuing education credit for certified public accountants who work for or with nonprofit organizations.

Legacy Giving is a dedicated portion of our website – www.occf.org – that features planned giving resources for both donors and professional advisors. We encourage nonprofit organizations to utilize the resources available at Legacy Giving. We also work directly with organizations' staff and boards to discuss planned giving with their donors.

Online Giving Services

An updated online giving service was launched in 2011 at www.occf.org/donate. In partnership with PayPal, we are able to process all credit card gifts to endowment funds. It's a secure and convenient way for donors to support one or more organization's endowment fund. We also include a link to the online giving service on each organization's page as part of Central Oklahoma Charities, our online directory of nonprofit organizations.



A Literacy Link tutor works with an adult student on improving basic reading and writing skills.

Literacy Link of Eastern Oklahoma County

Although Frances completed school through the 11th grade, she left with virtually no reading or writing skills. Her lack of skills were a serious barrier for this grandmother, resulting in her inability to read or order from a restaurant's menu. Frances is now gaining control of this life-long obstacle by attending one-on-one tutoring provided by Literacy Link of Eastern Oklahoma County.

Since 1986, Literacy Link of Eastern Oklahoma County has offered free tutoring services to anyone 18 years or older with the goal of helping them learn to read and write well enough to function effectively in day-to-day living. Housed in the Midwest City Public Library, the nonprofit organization offers the tutoring at no cost to the students and volunteers donate their time as tutors. During Fiscal Year 2011, Literacy Link received a LIFE Initiative grant to purchase educational materials and assist with the development of a new website.

Literacy Is For Everyone (LIFE) Initiative

According to the National Assessment of Adult Literacy, 43 percent of Oklahoma adults – more than 1 million people – currently function at the lowest two literacy levels. Researchers have found that these adults find it difficult to understand the instructions of medical care providers, read consent forms and understand labels on prescription bottles.

In 2005, the Oklahoma City Community Foundation Trustees established the Literacy Is For Everyone (LIFE) Initiative to address illiteracy in our community and to provide all adults and families in the metropolitan area the opportunity to learn to read, write and speak English at a functional level. The LIFE Initiative works closely with literacy providers in the community to provide resources and funding for training, materials and support. Through the initiative, the Oklahoma City Community Foundation works to increase community awareness for literacy skills and integrate literacy into social services, job training and other rehabilitation programs.

Get Reading Oklahoma

Launched through the Initiative in 2009, Get Reading Oklahoma offers two free television series, TV411 and GED Connection, for adults seeking to improve their reading, writing and math skills and to prepare for the GED exam. The programs air on the Oklahoma Educational Television Authority (OETA) and are also available through Cox's FreeZone section of On DEMAND, channel 1, Cox Channel 18 in Oklahoma City, Cox Channel 21 in Tulsa and as streaming videos at www.getreadingoklahoma.org.

Additionally, GED Connection and TV411 workbooks, teachers' guides and DVDs are available for literacy programs, GED providers and public libraries throughout the state. Individuals seeking literacy services or who want to volunteer can call the toll free telephone number 1-888-OK2Read (1-888-652-7323) and be connected with literacy programs in their community.

Oklahoma City Metro Literacy Coalition

In 2008, the Oklahoma City Community Foundation joined together with the Junior League of Oklahoma City, United Way of Central Oklahoma, Community Literacy Centers and the Retired Senior Volunteer Program (RSVP) to form the Oklahoma City Metro Literacy Coalition to address the increasingly low literacy levels in the metropolitan Oklahoma City area. Today the coalition membership has grown to include both literacy providers and nonprofit organizations that work together to increase awareness of literacy issues and support literacy programs throughout the area. Additionally, the coalition helps to provide access to literacy services for all learners through programs and resources available at www.okcliteracycoalition.org.

For more information about the LIFE Initiative, please contact Mary Surbeck at 405/606-2917 or m.surbeck@occf.org.

For a list of all grants awarded in Fiscal Year 2011, please see page 54.

Ralph Ellison Library



Above: Staff and customers are proud of the recent improvements to the grounds at the Ralph Ellison Library.

Below: The Ralph Ellison Library is located at the corner of Northeast 23rd Street and Martin Luther King Avenue.



In 2011, the Parks & Public Spaces Initiative helped with improvements to the grounds at Ralph Ellison Library. Located at Northeast 23rd Street and Martin Luther King Avenue, the library had recently been remodeled and library officials contacted the Oklahoma City Community Foundation for help with a comprehensive landscaping plan prior to its reopening.

“Our main goal in working with the library was to improve visual appeal of the grounds while keeping long-term maintenance costs at a minimum,” says Brian Dougherty, director of the Parks & Public Spaces Initiative.

In addition to landscape improvements and plantings, outdoor bicycle racks were also added for use by library-goers.

Margaret Annis Boys Trust/ Parks & Public Spaces Initiative

Established in 1991, the Margaret Annis Boys Trust together with the Parks & Public Spaces Initiative provides support for beautification projects in parks, medians, schools, neighborhoods and other public lands throughout the Oklahoma City metropolitan area.

Park System Study

In 2010, the Oklahoma City Community Foundation Parks & Public Spaces Initiative commissioned a comprehensive study of the Oklahoma City Park System focusing on the following goals:

- 1) Assess the current park system with an emphasis on the role of parks in the municipal fiscal setting.
- 2) Assess the city’s park system within the context of the seven measures of an excellent park system developed by the Trust for Public Land.
- 3) Conduct a review of the operational costs of the newly-renovated Myriad Botanical Gardens, the Bicentennial Park and the proposed MAPS 3 Central Park and how increases in park-related costs will be absorbed into the city’s budget.

Conducted by the Oklahoma City University Economic Research & Policy Institute, the study was completed in the spring of 2011. The Margaret Annis Boys Trust Committee together with Oklahoma City council representatives and other city officials identified the need for a comprehensive parks plan that should be available in the spring of 2012. The park system study is available to the public at www.occf.org/documents/ParksStudyfinal.pdf.

Public Library Beautification Program / Clean and Beautiful Schools

In response to the interest of several Metropolitan Library System locations, a beautification program was established in 2010 through the Parks & Public Spaces Initiative to support the landscaping and maintenance of several library grounds. The program is modeled after Clean and Beautiful Schools, which has helped to improve the landscape of more than 130 elementary school grounds in Oklahoma County since 2000. In addition to supporting landscaping projects, the Oklahoma City Community Foundation offers professional guidance and free maintenance workshops for groundskeepers. In Fiscal Year 2011, three public libraries participated in the program: Midwest City, The Village and Ralph Ellison Library.

The Margaret Annis Boys Arboretum at Will Rogers Gardens

Improvements to the Margaret Annis Boys Arboretum at Will Rogers Gardens continue to progress and include a new entryway as well as paved walking trails to make the arboretum more accessible. Partially funded by a grant from the Margaret Annis Boys Trust, the project is scheduled for completion in the spring of 2012.

Historic Drought Limits Plantings

The extreme drought conditions throughout the state have limited plantings during Fiscal Year 2011. Total precipitation in Oklahoma from Oct. 1, 2010 through Aug. 31, 2011 was 14.12 inches less than normal, according to data from the National Weather Service. While many beautification grants were approved and awarded, the projects were placed on hold until the fall and winter when conditions will be more favorable for planting.

For a list of all grants awarded in Fiscal Year 2011, please see page 54. For more information on our beautification programs and grants, please contact Brian Dougherty at 405/606-2908 or b.dougherty@occf.org.



Scholars Luncheons

Since the start of the Trustee Scholarship Initiative, the Oklahoma City Community Foundation has held a variety of recognition events for recipients of the Community Foundation Scholars and Foundation of Promise Scholars awards, their guidance counselors and parents or guardians. These well-attended events have been held at a variety of venues. In 2011, we felt it was important to host the recognition in our building so the students better understood where the awards originated. We held two luncheons over a two-day period to accommodate the students and their guidance counselors.

The 2011 Community Foundation Scholars and Foundation of Promise Scholars were honored at two awards luncheons held at the Oklahoma City Community Foundation. Pictured are Trustee Oscar Jackson (left) and executive director Nancy B. Anthony (fifth from left) with recipients and guidance counselors.

Trustee Scholarship Initiative

In 1998, the Trustees of the Oklahoma City Community Foundation decided to make post-secondary education of students in central Oklahoma a priority and the Trustee Scholarship Initiative was established. Through the initiative, five scholarship programs have been created, as well as the Central Oklahoma Guidance Counselor Network. To date, the initiative has awarded more than \$4 million in scholarship funds to more than 2,600 students in central Oklahoma.

Scholarship Programs

The **Community Foundation Scholars** program rewards good students who are also good citizens. Recipients are students who might not otherwise qualify for awards based solely on academic standards. In 2011, 83 scholarships of \$1,500 each were awarded.

The **Foundation of Promise** program provides scholarships for students who will be the first in their family to attend college. Recipients complete a series of college preparatory activities, including summer employment. In 2011, 58 students received a \$1,500 Foundation of Promise Scholars award.

The **Oklahoma Youth With Promise Scholars** program assists students who have graduated from high school while in Oklahoma's foster care system and wish to pursue a post-secondary education. Most recently, 53 students were awarded scholarships through this program.

The **Non-Traditional Scholars** program helps adults re-entering the educational system by working through several agencies to identify adults who have completed one educational program and possess the ability and desire to advance to another program. Mentoring support is provided to recipients through their sponsoring organizations.

The **Nurse Education Program** was established in 2003 to address staffing challenges facing the area's nonprofit hospitals. Scholarships are provided to nurses employed at any of five participating hospitals who are seeking an associate or bachelor's

degree in nursing. For the 2010-11 academic year, 39 students received scholarships through this program.

Central Oklahoma Guidance Counselor Network

The Central Oklahoma Guidance Counselor Network provides training and support for high school guidance counselors at 51 public and private high schools in central Oklahoma. During Fiscal Year 2011, the network hosted two training workshops. Additionally, Community Foundation Scholar awards are presented to each high school with a participating guidance counselor.

Central Oklahoma Guidance Counselor Network – Participating High Schools

ASTEC Charter School	Millwood High School
Bethany High School	Moore High School
Capitol Hill High School	Mount St. Mary High School
Carl Albert High School	Mustang High School
Casady School	Norman High School
Choctaw High School	Norman North High School
Christian Heritage Academy	Northeast Academy for Health Sciences and Engineering
Classen School of Advanced Studies	Northwest Classen High School
Crooked Oak High School	Oklahoma Centennial High School
Deer Creek High School	Oklahoma Christian Academy
Del City High School	Oklahoma Christian School
Douglass High School	Oklahoma School of Science and Mathematics
Edmond Memorial High School	Piedmont High School
Edmond North High School	Putnam City High School
Edmond Santa Fe High School	Putnam City North High School
El Reno High School	Putnam City West High School
Emerson Alternative High School	Santa Fe South High School
Guthrie High School	Southeast High School
Harding Charter Preparatory School	Southmoore High School
Harding Fine Arts Center	Star Spencer High School
Harrah High School	U.S. Grant High School
Heritage Hall	Western Heights High School
Jones High School	Westmoore High School
Luther High School	Yukon High School
John Marshall High School	
Bishop McGuinness High School	
Midwest City High School	

Community Program Grants

A total of \$442,120 was awarded from the following grant programs during Fiscal Year 2011.

Sustainable Organization Support (SOS) Grants

Canterbury Choral Society - \$15,000 for an integrated capacity building effort.

Citizens Caring for Children - \$15,000 to replace computers, software and a donor database.

Edmond Historical Society - \$15,000 for technology upgrades and communications equipment.

HeartLine - \$10,000 for a strategic plan and donor software.

Make Promises Happen/Central Oklahoma Christian Camp - \$10,000 for professional camp planning.

Neighborhood Alliance of Oklahoma City - \$13,450 for technology upgrades, a new phone system and software to manage neighborhood data and communications.

Oklahoma Foundation for the Disabled - \$15,000 to support improvements in communications and organizational management.

Oklahoma Visual Arts Coalition - \$15,000 for planning and organizational development.

Rebuilding Together OKC - \$10,450 for awareness building.

Basic Operational Grant

Employment and Residential Centers (EARC) - \$2,500 for the development of an initial long-range plan.

OKC Metro Alliance (Firststep) - \$2,500 for the development of an initial long-range plan.

Community Infrastructure Fund

Child Study Center at the University of Oklahoma Health Science Center - \$10,000 for an interdisciplinary training program.

Community Foundation of Greater Birmingham Alabama Tornado Recovery Fund - \$10,000 to support long-term recovery efforts.

Community Foundation of the Ozarks Joplin Recovery Fund - \$10,000 to support long-term recovery efforts.

Health Alliance of the Uninsured - \$50,000 to support development of a Health Care Safety Net planning process.

National Search Dog Foundation - \$20,000 to support training of canine disaster search teams.

Fund for Oklahoma City

Downtown Oklahoma City, Inc. - \$20,000 to sponsor Free Museum Sundays during Downtown in December.

Mobile Meals of Oklahoma County - \$21,700 to offset the cost of food and transportation for 62 churches.

Rose State College Early Childhood Center - \$15,000 to support materials for a learning center.

Margaret Annis Boys Trust

City of The Village - \$19,275 to replace trees lost to severe weather in Duffner, Bumpass and Mason parks in The Village.

Goodwill Industries of Central Oklahoma - \$9,650 to plant trees in Tolan Park, near the Goodwill headquarters at Blackwelder and Reno avenues.

Lakehurst Homeowners Association - \$15,000 to renovate landscape along North May Avenue between Wilshire Boulevard and Britton Road.

Oklahoma City Beautiful - \$10,000 to assist with the landscape and flag plaza improvements for the median on South Grand Avenue immediately adjacent to Capitol Hill High School.

Putnam Heights Preservation Area - \$9,000 to refurbish the historic beds in the medians along North McKinley Avenue and Northwest 35th Street.

Quail Creek Community Foundation - \$13,750 for plantings along Northwest 122nd Street near Lake Hefner Parkway and May Avenue.

Stonebridge Lake Estates Property Owners Association - \$15,000 to plant crepe myrtles on both sides of Overholser Drive, including a portion of the historic Route 66.

Tulsa Park/Riverpark Neighborhood Association - \$10,925 for landscaping in the public park located on Southwest 23rd Street and South Tulsa Avenue.

Variety Care - \$12,420 for landscaping in the public park area next to the Variety Care Lafayette facility located at the corner of Southwest 44th Street and South Walker Avenue.

Parks & Public Spaces Initiative

City of Oklahoma City - In honor of Margaret Annis Boys, \$10,000 for the publication "Putting Down Roots," a guide to the selection, care and maintenance of trees in central Oklahoma.

Literacy Is For Everyone (LIFE) Initiative

Literacy Link of Eastern Oklahoma County - \$4,700 for educational materials and website development to assist in providing adult literacy classes and tutoring programs.

Oklahoma City Literacy Council - \$4,800 to establish a literacy resource room at Opportunities Industrialization Center for tutors and students.

Putnam City Public Schools Foundation - \$7,000 for parenting tool kits for the Early Birds parenting program.

TV411/GED Connection Oklahoma Broadcast Program - \$20,000 to broadcast and promote adult literacy and GED preparation programs on OETA and Cox television channels.

Fiscal Year 2011 Committees

The individuals listed below volunteered their time and leadership to serve on committees during Fiscal Year 2011. Each committee is chaired by a current Trustee. We are very appreciative of the committee members input and guidance.

Executive Committee

Provides administrative and management oversight. All members are current Trustees.

Steve Mason, Chairman
Nancy Coats-Ashley
Steven C. Davis
Kirkland Hall
Jane Jayroe
Tony Tyler

Audit Committee

Responsible for providing oversight on annual audit process and receives the report of the independent auditor.

James R. Daniel, Chairman
Harry Merson, Vice Chairman
Bob Dilg
Eddie Ditzler
Bob Slovacek
J. Eugene Torbett

Governance Committee

Responsible for reviewing governing documents and provides oversight of implementation of Long Range Plan objectives.

Kirkland Hall, Chairman
Nancy Coats-Ashley
Jeanette Gamba
James H. Holloman Jr.
Jane Jayroe

Marketing and Communications Committee

Provides oversight for overall marketing efforts of the organization. All members are current Trustees.

Jane Jayroe, Chairwoman
John L. Belt
Jim C. Clark
Judy Love
Bond Payne
Tony Tyler

Margaret Annis Boys Trust/Parks & Public Spaces Initiative Advisory Committee

Responsible for reviewing grant applications and providing input on public beautification efforts.

Leslie Hudson, Chairwoman
Paul Dudman
Vicki Howard
Jane Jayroe
Christian K. Keesee
Rodd Moesel
Bond Payne
Paul Odom Jr.
Kathy Williams
Carolyn Zachritz

Charitable Organization Endowment Program Committee

Responsible for reviewing grant applications and providing input on the Charitable Organization Endowment Program.

Nancy Coats-Ashley, Chairwoman
Ray Bitsche
James R. Daniel
Susan Evans
Steve Mason
Jenny Love Meyer
Ken Rees
Beth Shortt

iFund Grants Review Committee

Responsible for reviewing and providing input on grant applications of three separate grants programs.

Leigh Ann Albers
Mary Ann Bauman M.D.
Jim C. Clark
Shirley Cox
David Gorham
Pam Troup
Tony Tyler

Trustee Scholarship Initiative Advisory Committee

Provides oversight for five scholarship programs. Members include individuals who are involved in educational programs and projects.

Jim C. Clark, Chairman
Mary Ann Bauman M.D.
Nancy Coats-Ashley
Nolan Coyle
David Harlow
Oscar Jackson
Martha King
Jenny Love-Meyer
Jon Osborne
Ramona Paul
Elaine Schuster

Literacy is For Everyone (LIFE) Advisory Committee

Provides guidance for LIFE activities and reviews grant applications. Members include individuals involved in literacy programs and projects.

Tony Tyler, Chairman
Nancy Coats-Ashley
Kathy Dick
Susan Donchin
Leslie Gelders
Pat Kelly
Betsy Manor
Donna Morris
John McCarrroll
Katie Price
Dan Straughan

Board of Trustees

The bylaws of the Oklahoma City Community Foundation require that six of the 15 Trustees be nominated by outside organizations and the remaining nine are appointed by the current board. Nominated for three-year terms, a Trustee can serve up to nine consecutive years. Effective June 30, 2011, James R. Daniel and Judy Love both reached their term limits. The board welcomed two new Trustees, effective July 1, 2011: Ann Johnstone and P.B. Odom III.



Steve Mason
President
Cardinal Engineering
Appointed by the Trustees



Mary Ann Bauman M.D.
Medical Director,
Women's Health and
Community Relations,
INTEGRIS Health
Appointed by the Trustees



Jim C. Clark
B.C. Clark Jewelers
Appointed by the Trustees



Nancy Coats-Ashley
Oklahoma County
District Judge (retired)
Appointed by the Trustees



James R. Daniel*
BancFirst
*Appointed by the Investment
Committee*



Steven C. Davis
Attorney, Hartzog
Conger Cason & Neville
Appointed by the Trustees



Kirkland Hall
Hall Capital
*Nominated by the United
Way of Central Oklahoma*



Leslie Hudson
Community Volunteer
Appointed by the Trustees



Oscar Jackson
Secretary of Human
Resources &
Administration, State of
Oklahoma (retired)
Appointed by the Trustees



Jane Jayroe
Writer/Community
Volunteer
*Nominated by the Oklahoma
City Mayor and City Council*



Ann Johnstone**
Community Volunteer
Nominated by Allied Arts



Judy Love*
Love's Travel Stops &
Country Stores
Nominated by Allied Arts



Harry Merson
Private Investor
*Nominated by the
U.S. Judge, Western
District of Oklahoma*



J. Larry Nichols
Devon Energy
*Nominated by the Greater
Oklahoma City Chamber*



P.B. Odom III**
P.B. Odom III Land
Development
Companies
Appointed by the Trustees



Bond Payne
Heritage Trust
Company
Appointed by the Trustees



Tony Tyler
Tyler Media
Appointed by the Trustees



Christian K. Keesee
Kirkpatrick Bank
Ex Officio

* term expired June 30, 2011

** term effective July 1, 2011



John L. Belt
General Counsel
John Lampton Belt &
Associates



Nancy B. Anthony
Executive Director
Assistant Secretary



Rhonda Godwin
Director, Operations
& Investments
Assistant Treasurer



Jackie Carey

Oklahoma City benefited in immeasurable ways from the efforts and energy of Jackie Carey. Mrs. Carey, who died in 2010 at the age of 81, served on the Oklahoma City Council 1984-94, a period when city leaders were putting together the elements that would become the Metropolitan Area Projects (MAPS) master plan. Then Mayor Ron Norick selected Mrs. Carey to head the committee that would determine what projects to include on the ballot. She remained an enthusiastic supporter of MAPS that is credited with sparking more than \$2 billion in investment in downtown Oklahoma City. Mrs. Carey was also a strong advocate for the arts and helped to ensure the renovations of the Civic Center was part of MAPS.

In addition, she served as president of both the Junior League of Oklahoma City and the Oklahoma City Arts Council and was a founding director and president of Leadership Oklahoma City. Mrs. Carey also carried the distinction as being the first female to serve as a Trustee for the Oklahoma City Community Foundation, a role she held from 1979-84.

Staff

The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. Formal business hours are Monday-Friday, 8:30 a.m. – 5:00 p.m. Contact a staff member directly at the telephone number listed below their photograph or send an email to first initial.last name@occf.org.



Nancy B. Anthony
Executive Director
405/606-2900



Rhonda Godwin
Director of
Administration
405/606-2916



Cathy Lippard
Controller
405/606-2915



Sharon Ammons
Special Project
Accountant
405/606-2921



Diane Baker
Assistant Controller
405/606-2921



James Bonds
Administrative
Accountant
405/606-2906



Tina Burdett
Grants and Programs
Administrator,
Kirkpatrick Family
Fund
405/767-3702



Chris Busby
Accountant
405/606-2903



Neil Cambre
Graphic Designer
& Web Manager
405/606-2923



Joe Carter
Director,
Planned Giving
405/606-2914



Kenneth Conklin
Director,
Development
405/606-2926



Brian Dougherty
Margaret Annis
Boys Trust
405/606-2908



Liz Eickman
Director, Kirkpatrick
Family Fund
405/767-3702



Adrienne Elder
iFund Program
Officer
405/606-2930



Gayle Farley
Charitable
Organization
Endowment
Program Officer
405/606-2910



Cara Fraley
Accountant
405/606-2924



Donna Harless
Accounting Support
405/606-2925



Louie Jameison
Gift
Acknowledgement
405/606-2904



Linda Keefe
Central Oklahoma
Guidance Counselor
Network
405/606-2909



Barbie Luttrull
Receptionist
405/606-2947



Wanda Minter
Scholarship
Program
405/606-2907



Mike Murphy
Information
Technology
405/606-2911



Cathy Nestlen
Director,
Communications
405/606-2913



Adrienne Owen
Grants and Programs
Associate, Kirkpatrick
Family Fund
405/767-3702



Sarah Pool
Office Manager
405/606-2905



Anna-Faye Rose
Scholarships
Administrator
405/606-2602



Bill Schmid
Facility
Maintenance
405/606-2931



Jana Steelman
Communications
Manager
405/606-2922



Jennifer Stewart
Donor Services
405/606-2912



Mary Surbeck
Literacy Program
Officer
405/606-2917



Tracy Treps
Donor Services
405/606-2920



Carla Pickrell retires

Carla Pickrell, who joined the Oklahoma City Community Foundation staff in 1986, retired effective Dec. 31, 2010. Carla played an integral role in the growth of the Oklahoma City Community Foundation. During her tenure, Carla initially served as comptroller and later director of administration. In the 24 years of her service, the assets of the Oklahoma City Community Foundation increased from \$30 million to more than \$600 million and more than 1,000 endowment funds. Prior to her retirement, Carla's responsibilities included oversight of the investment program and financial reporting to donors and charitable organizations.

"Carla's participation in the growth of this organization is immeasurable and her contribution to the quality of service that we provide has been without precedence," says Nancy B. Anthony, executive director. "There is no doubt that without her dedication, expertise and commitment to excellence, the Oklahoma City Community Foundation would not be where it is today."

Financial Highlights

The Oklahoma City Community Foundation provides regular financial and investment reports to donors and to organizations that benefit from our endowment funds. Included within this section is financial information about the fiscal year ending June 30, 2011 that provides a summary picture of our assets, contributions and grants. Summary financial information is also included. The audited financial statements, including all required disclosures, are available on our website at www.occf.org/audit. In addition to the annual investment information included here, quarterly investment performance reports are also provided on the website. For more information, please contact Rhonda Godwin or Cathy Lippard at 405/235-5603.

Five-Year Summary

	Gifts For Fiscal Year ended June 30	Grants For Fiscal Year ended June 30	Market Value As of June 30
2011	\$17,041,555	\$18,753,716	\$620,688,398
2010	\$21,902,447	\$17,438,185	\$523,775,058
2009	\$19,048,587	\$15,364,530	\$465,792,526
2008	\$26,881,172	\$20,143,943	\$563,527,952
2007	\$60,368,049	\$18,227,751	\$584,196,622

Note: Gifts and grants amounts include interfund gifts and grants that are excluded from audit and financial summary amounts.

Administrative Expenses

Economies of scale and a close watch on the budget enable the Oklahoma City Community Foundation to operate at an extremely low cost. We attempt to balance the level of services provided with a cost conscious approach and are pleased to report that administrative expenses over the last five years have averaged just under 40 basis points (40/100 of 1 percent).

Investment Management Costs

The low cost and efficient operation of our investment program benefits all endowments. We accomplish this by using active managers and index funds in a way that maximizes the opportunity for adding value but keeps the costs low. For Fiscal Year 2011, our costs of investments was 37 basis points (37/100 of 1 percent) compared to more than 100 basis points for the average mutual fund or active equity fund manager who requires a large minimum account.

Summary of Our Distribution Policy

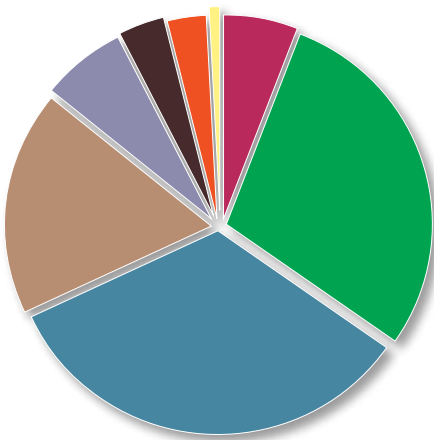
Since 1989, the Oklahoma City Community Foundation has employed a distribution policy that is designed to permit funds to capitalize on good investment years as well as protect in the event of a low or negative return market. The experience of the past few years, where returns were on both extremes of investment performance, has proven the wisdom of a policy which stabilizes the effects of market conditions on distributions from an endowment.

Cash distributions from a majority of the endowment funds of the Oklahoma City Community Foundation are based on a spending policy that calls for distributing 5 percent of the fund's average market value. The remaining investment return is left with the fund to add to the value, which protects the future distribution stream from inflation. The annual distribution from the fund is more predictable because the amount is not tied to current income, which fluctuates due to shifts in market conditions, but is based on a rolling 12-quarter average of the fund's market value, adjusted for additional contributions.

There is general consensus among large educational and institutional endowment managers across the country that an amount close to 5 percent of the average market value is a safe amount to spend and still provide protection for the principal. The 5 percent figure is based upon an estimate of two factors over time: market return and inflation. A conservative prediction of average market return in a balanced fund over time is 8 percent. It is widely expected that inflation will average 3 percent over time. This leaves 5 percent to spend while still protecting the fund's value for the future. The Investment Committee's focus on long-term fund growth allows for a bias to equities in the asset allocation. The 5 percent spending rule allows growth to occur even if there are no additional contributions to the endowment fund.

Total Percentage of Gifts by Type of Fund

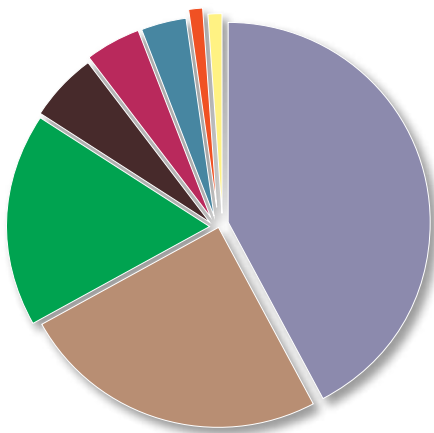
During Fiscal Year 2011, donors made gifts totaling \$17,041,555 to the funds types illustrated in the chart.



Donor Affiliated Funds	\$5,681,264	33.34%
Advised Funds - Temporary	\$4,900,622	28.76%
Charitable Organization Endowments	\$3,046,376	17.88%
Field of Interest Funds	\$1,116,306	6.55%
Advised Funds - Permanent	\$1,038,400	6.09%
Scholarships	\$625,401	3.67%
Discretionary/Other	\$514,028	3.01%
Trusts & Charitable Gift Annuities	\$119,158	0.70%
	<u>\$17,041,555</u>	<u>100%</u>

Assets by Type of Fund

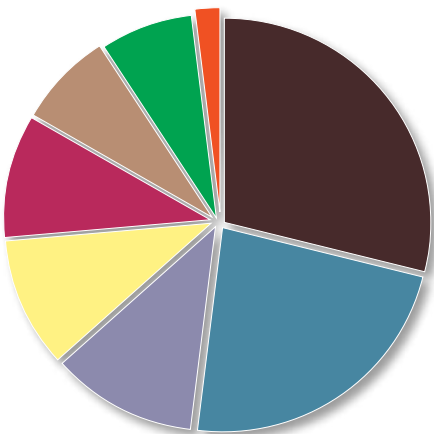
As of June 30, 2011, the market value of the assets of the Oklahoma City Community Foundation were \$620,688,398.



Donor Affiliated Funds	\$262,242,747	42.25%
Charitable Organization Endowments	\$153,635,333	24.76%
Advised Funds	\$108,137,626	17.42%
Scholarships/Disaster Relief Fund	\$34,229,340	5.51%
Administrative	\$27,619,033	4.45%
Field of Interest Funds	\$21,928,080	3.53%
Discretionary	\$6,615,975	1.07%
Trusts & Charitable Gift Annuities	\$6,280,264	1.01%
	<u>\$620,688,398</u>	<u>100%</u>

Grants and Distributions

During Fiscal Year 2011, \$18,753,716 in grants and distributions.



Education	\$5,456,124	29.09%
Arts & Cultural	\$4,305,293	22.96%
Religious Organizations	\$2,137,862	11.40%
Social Services	\$1,914,573	10.21%
Health	\$1,860,553	9.92%
Environment/Animals	\$1,377,543	7.35%
Community Development	\$1,358,413	7.24%
Other	\$343,355	1.83%
	<u>\$18,753,716</u>	<u>100%</u>

**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	June 30	
	2011	2010
ASSETS		
Cash	\$ 766,152	\$ 667,149
Accrued income	999,476	902,053
Investments:		
Cash equivalent funds and securities	586,954,923	492,127,658
Real estate, limited partnerships and other	22,682,331	21,525,727
Contributions receivable and beneficial interest in lead trust	2,237,432	1,968,595
Property and equipment	5,298,183	5,481,269
Other assets	1,749,901	1,102,607
	<u>\$ 620,688,398</u>	<u>\$ 523,775,058</u>
LIABILITIES AND NET ASSETS		
LIABILITIES		
Grants and program services payable	\$ 4,939,066	\$ 4,618,712
Annuity contracts payable	3,052,096	2,997,700
Other liabilities	1,878,869	1,826,669
Charitable funds held for the benefit of other organizations	83,405,788	69,652,232
	<u>93,275,819</u>	<u>79,095,313</u>
NET ASSETS		
Unrestricted	111,719,355	95,953,488
Temporarily restricted	415,693,224	348,726,257
	<u>527,412,579</u>	<u>444,679,745</u>
	<u>\$ 620,688,398</u>	<u>\$ 523,775,058</u>

The audited financial statements containing all required disclosures are available in our offices or online at www.occf.org/audit.

**CONSOLIDATED STATEMENTS OF ACTIVITIES
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended June 30, 2011			Year Ended June 30, 2010		
	Unrestricted	Temporarily Restricted	Total	Unrestricted	Temporarily Restricted	Total
REVENUES AND SUPPORT						
Contributions	\$ 8,073,265	\$ 6,225,623	\$ 14,298,888	\$ 5,903,333	\$ 14,110,289	\$ 20,013,622
Investment income	2,418,904	12,381,660	14,800,564	2,087,351	12,215,503	14,302,854
Net investment gains (losses)	10,884,671	64,303,198	75,187,869	5,688,240	32,130,239	37,818,479
Change in value of split-interest agreements	(238,095)	609,101	371,006	(228,354)	437,225	208,871
Administrative fees and other income	1,772,157	(1,454,846)	317,311	1,755,586	(1,314,040)	441,546
Net assets released from restrictions	15,097,769	(15,097,769)	-	15,900,581	(15,900,581)	-
TOTAL REVENUES AND SUPPORT	38,008,671	66,966,967	104,975,638	31,106,737	41,678,635	72,785,372
EXPENSES AND DISTRIBUTIONS						
Grants and program services	16,712,829	-	16,712,829	15,664,985	-	15,664,985
Investment expenses and management fees	2,382,221	-	2,382,221	2,045,372	-	2,045,372
General and administrative	2,529,939	-	2,529,939	2,350,123	-	2,350,123
Development	617,815	-	617,815	593,426	-	593,426
TOTAL EXPENSES AND DISTRIBUTIONS	22,242,804	-	22,242,804	20,653,906	-	20,653,906
CHANGE IN NET ASSETS BEFORE CHANGES RELATED TO COLLECTION ITEMS NOT CAPITALIZED	15,765,867	66,966,967	82,732,834	10,452,831	41,678,635	52,131,466
CHANGE IN NET ASSETS RELATED TO COLLECTION ITEMS NOT CAPITALIZED						
Collection items purchased but not capitalized	-	-	-	364,125	-	364,125
CHANGE IN NET ASSETS	15,765,867	66,966,967	82,732,834	10,888,706	41,678,635	51,767,341
NET ASSETS AT BEGINNING OF YEAR	95,953,488	348,726,257	444,679,745	85,864,782	307,047,622	392,912,404
NET ASSETS AT END OF YEAR	\$ 111,719,355	\$ 415,693,224	\$ 527,412,579	\$ 95,953,488	\$ 348,726,257	\$ 444,679,745

Our Investment Process

Since July 1, 1998, the Oklahoma City Community Foundation has used an investment management structure that includes the oversight provided by a strong Investment Committee and employs a style-based investment manager system. The Investment Committee allocates assets to specific investment styles and hires investment managers to manage that particular style.

Investment Committee

The Committee is comprised of current Trustees and community leaders who are highly knowledgeable about investment decisions. Investment counsel is provided by Hotchkiss Associates LLC of Chicago, Ill.

FY2011 Committee

Steven C. Davis, Chairman
 Peter B. Delaney
 Paul W. Dudman
 Kirkland Hall
 James H. Holloman Jr.
 Scott Mueller
 Gary Pierson

Ex Officio: Ed Barth, Christian K. Keesee and Steve Mason

General Pool Investment Active Managers as of 6/30/2011

Equities

Large Cap Value

Wedge Capital Management, Charlotte, NC

Small/Mid Cap Growth

Columbus Circle Investors, Stamford, CT

Small/Mid Cap Value

Earnest Partners, Atlanta, GA

Small Cap Core

Kalmar Investors, Wilmington, DE

International Emerging Markets

Aberdeen Asset Management, Philadelphia, PA

High Yield Bonds

Wells Fargo Capital Management, San Francisco, CA

Fixed Income

Bank of Oklahoma, Oklahoma City, OK

J. P. Morgan Asset Management, Columbus OH & Oklahoma City, OK

Fiscal Year 2011 Investment Performance Pooled Investments

	Year Ended June 30, 2011	Three Years Ended June 30, 2011	Five Years Ended June 30, 2011	Ten Years Ended June 30, 2011
EQUITIES				
Community Foundation	32.36%	3.98%	3.79%	4.32%
S&P 500	30.68%	3.33%	2.94%	2.72%
FIXED INCOME				
Community Foundation	4.08%	5.78%	6.21%	5.60%
Barclays Capital G/C Int	3.77%	5.75%	6.08%	5.34%
TOTAL RETURN				
Community Foundation	21.57%	5.45%	5.23%	5.42%
65% S&P500/35% Barclays Capital G/C Int (Note A)	21.26%	4.90%	4.62%	4.07%

NOTE A: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

Endowment Donors

Since 1969, the donors listed below have made cumulative contributions totaling \$1,000 to \$10,000 to permanent endowment funds.

A

AAR Oklahoma
Abide Insurance Agency, Inc.
William C. & Patricia Abney
Herbert & Jeannette Abts
Dr. & Mrs. Thomas E. Acers
Samuel & Erlina Aguirre
Mary Alexander
W.W. & Judith A. Allen
William E. & Suzann Allison
J. Lynton Allred
Erwin & Adell Alpern
Timothy K. & Laurel V. Altendorf
Geoffrey & Jerriann Altshuler
Dr. Laurence & Claudia Altshuler
Marjean Anderson Memorial Fund
Arcadia, L.L.C.
Arrow Trucking Company
Ron & Julie Arvine
Dr. John & Ninette Ashley
Association of Attorney-Mediators,
Oklahoma Chapter

B

H. E. Bailey Memorial Fund
J. Timothy Baldwin M.D.
Bank of Oklahoma Foundation
Bank of the Wichitas
Richard Barth Memorial Fund
Vera Barth Memorial Fund
Ceo Bauer
Gordon Beard
William & Sherry Beasley
Gerald & JoAnn Beattie
Ralph Bendorf
Loyd Benefield
Benham Foundation
Rita L. Benischek
Bennett Steel
David Bennett Memorial Fund
Julie C. Bennett
Philip R. Bennett Memorial Fund
Nancy Berry
Better Days Foundation
Robert L. & Florence G. Birdwell
Margaret V. & Ray E. Bishop
Bivens Memorial Fund
Curtis D. Blanc
Col. William E. Bleakley
Mr. & Mrs. James L. Blevins
Mr. & Mrs. H. R. Bockus
Henry & Teresa Bockus
Judge & Mrs. Richard L. Bohanon
Drs. Tim & Shelley Bohn
Ron & Linda Bonebrake
Mr. & Mrs. Jack Bowker
T. H. Bowman
Don & Jane Bown
Lois Boyd
Howard J. Bozarth
Alfred & Judy Branch
Lester & Marilyn Branch
Mr. & Mrs. John P. Braniff Sr.
Mrs. Robert Brashear
Steven L. Brice Sr.
Robert Brickner
Samuel & Rachel Bristow
Dr. & Mrs. David R. Brown
Russell & Phyllis Brown
Bob & Karen Browne
Betty C. & James W. Bruce Jr.
Rebecca Bruckner
Dr. John & Ruth Bruton

Ralph & Starley Bullard
Bob Burke
Jane French Burns
Larry & Debby Burns
Nadyne J. Ice & Merrill Burruss Jr.
Ellen Bushyhead
Butkin Oil Company
Jeanne C. & Hugh V. Byler Jr.
Jerome & Ann Byrd
Justin & Rosa Byrre

C

Larry & Tatjana Caddell
Dr. Charles M. & Mrs. Vera Lee Cameron
Canadian Valley Research
Capitol Abstract and Title
Capitol Hill Fabulous 40s Reunion
William V. Carey Memorial Fund
Jenny Carter Memorial Fund
Thomas H. Carter & Haraldine A. Stafford
Catholic Order of Foresters
Central High School — Alumni Class of 1947
Chain Land & Cattle Company
Susan Chambers M.D.
Joanna M. Champlin & Shawnee Brittan
Joel & Kelly Champlin
Roy W. & Pat Chandler
Dr. & Mrs. Don B. Chesler
The Chickasaw Nation
Child Care Careers Inc.
Yung Hye Choe
Lou Christian
City of Oklahoma City
Dr. James R. & Mrs. Marcee Henos Claflin
Mary Miles Clanton
Donald M. & Yvonne Clark
Agatha Lee & Tommie L. Clark Jr.
Classen Class of 1942
Cleary Petroleum Corporation
Howard P. & Effie J. Clemens
William Clement
Edward & Matilda Clements
Richard & Melissa Clements
Clinica Guadalupana, Inc./ Dr. Claudia Rossavik
Mary M. Clock
James W. & Billie Cloud
Elizabeth Merrick Coe
Mr. & Mrs. Albert Cohen
William & Janet Cole
Community National Bank
Complete Environmental Products, Inc.
J. William Conger
Mr. & Mrs. Clint Cooke Jr.
Laura J. Cooke
Jim & Carol Cooley
Joe Cooper Ford
Richard W. Cooper
Coppermark Bank
Robert I. Corns
Corrugated Packaging & Design
Joseph and Valerie Couch
R.T. & Harriet Coussons
Mr. & Mrs. Nolan Coyle
Price Coyle
Sean Coyle
Jack Crabtree
The Craig Foundation
Mrs. John R. Crain
C.C. & Anna Marie Crooch
M. Joe Crosthwait Jr.
Robert D. & Ewing Hardy Crowe
Carole Hamblin Crowl
Luther Crum

John L. Culbertson
Lt. Col. Francis & Joanne F. Curran
Custer and Custer Livestock Commission Co.

D

Dane Design of Oklahoma
Dr. Louis Danforth
John David Davenport
Mr. & Mrs. Dwight E. Davis
Kim & Nancy Davis
Ronna & Lawrence Davis
D.D.D.D. Corporation
Nancy & Ed de Cordova
Margaret DeBee
Del Aire Neighborhood Watch Association
Robert Dense
Devon Energy
Marion Briscoe DeVore
Brett & Tracy Dick
Mark & Kaye Dick
Jack and Chieko Dieken
Dobson Communication Corp.
David Donchin
G. Pete Dossier
Downtown Exchange Club of Oklahoma City
Downtown Optimist Club of Oklahoma City
Carole Drake
Mr. & Mrs. Stanley D. Draper
Mr. & Mrs. Rollin E. Drew
Richard M. & Elaine Fay Drisko
Gordona A. Duca
Paul & Debby Dudman
Dennis D. & Marilyn C. Duffy
Lynn Dunagan Memorial Fund
James L. & Emily B. Dunagin
Mary Helen & Frank S. Dunaway Jr.
Scott & Debra Duncan
Gerald E. Durbin II
Quenton and Deborah Duren
David & Sherri Durica

E

Margaret Ann East
Mary Lue & Anthony P. Eastmond
Eateries' Employees Community Chest
C. Eric & Susan Eckman
Arthur V. Eckroat
Emmanuel Edem
Louis H. & Anne J. Ederington
Mr. & Mrs. Beverly C.D. Edwards
William T. Egolf
Lt. W. H. Eldridge Memorial Fund
Ron & Lida Elkins
Elliott + Associates Architects
Don & Margaret Ellison
Janet M. Ellison
Nancy E. Emerson Memorial Fund
Episcopal Diocese of Oklahoma
Edward A. & Barbara Eskridge
Jim & Christy Everest
Royce B. Everett M.D.
Express Services International

F

Arnold and Mari Fagin
Charles Fagin
Miki Payne Farris
Tom & Darlynn Fellman
Donald F. & Sally M. Ferrell
Warren V. and Karen Pike Filley
Dana J. Martin & Bridgit A. Finley
First Baptist Church of Oklahoma City
First Bethany Bank & Trust
First Jones Bancorporation Inc.

Helen Fisher
Madelyn J. Flatt
The Fleischer Foundation
The Fleming Company
Flintco Inc.
Donald & Judith Forbes
Leslie Rainbolt-Forbes & Scott Forbes
Aileen Frank Memorial Fund
Irvin E. & Sharna Frank
Shaun & Kathryn Frankfurt
Kent F. Frates
Leamon & Fay Freeman
Richard L. & Pattie M. Freeman
Friends of Ray Vaughn
Mark & Beverly Funke

G
Brian Gabbard
Gable & Gotwals Foundation
Patricia A. Gallagher & Douglas Parr
Reba Gallaspy
Gerald L. Gamble & Jane Jayroe
Randy G. & Elaine M. Gammill
Beto & Denise Garcia
Geary Community Nursing Home
Charles & Kay Gelnar
Paula B. Gettys
James A. Gibbs
Gibson Aviation
Michael T. Gibson
Gertrude Gilbert
Mr. & Mrs. Richard H. Godfrey Jr.
Marta Gonzalez
E. L. Gosselin
Grace Living Centers Foundation
Jim & Elaine Gragg
Susie Graves-Fund for Positive Tomorrows
Great Plains Judging Center
Ronald & Adrienne Greenberg
Virginia & Robert Greenberg
Stephen V. Greer
Andrew and Judi Gregory Family Foundation
Greystone Presbyterian Church
David F. Griffin
Kenneth & Janice Griggy
Lonnie Matthews Groce
C.H. Guernsey & Co.
Tonya G. Gum
Louis & Juanita Gutierrez

H
Mrs. John M. Hall
Duke & Charlene Halley
Thomas Patrick Hallren
F. Dail Harper
Helene & Sig Harpman Jr. Memorial Fund
Juanita Harris Memorial Fund
Mark L. & Anne Harris
Virgil W. Harris
Andrew J. Haswell, Jr.
Judy J. Hatfield
Tim & Mary Hauser
Larry K. & Maggie Hayes
Hugh and Lucille Hedger
Seyan R. & W. John Hefner Jr.
Kenneth Don & Althea Rose Henderson
Travis Henderson
Ann C. Henry
Earl J. Henry
Abraham Henson
Heritage Hills Associates Board
Donald Herron
Mary Herron Memorial Fund
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William J. & Helen Hilseweck
Hitachi Computer Products of America
Edmund M. Hoffman
Alfred O. Holl
Joel Holloway

Michael Holmes
Horn Canna Farm
James K. Hotchkiss
Margaret R. Howell
Richard & Linda Howeth
HSPG & Associates, P.C.
W.W. & Nona Jean Hulsey
Vicki L. & David D. Hunt II
Dr. Wayne P. Hunt
M.O. & Patricia Huntress

I
IBC Bank
Industrial Gasket Inc.
Stuart C. Irby Company

J
Tom and Regina Jackson
Greg Jaeger
Doris James Memorial Fund
Tamara James
Jerome's
Mary Potter Johns
Carlos E. Johnson
Carroll & Merelyn Johnson
Larry & Brenda Johnson
Virginia C. Johnston
Jones Drug Store
Jones Kiwanis Club
Barbara Jones
Catherine May Jones Foundation
Melvin D. & Mary E. Jones

K
Laurie Dale Keffer
Evelyn E. Keil
Ronald Skip & Patricia Kelly
Nancy I. Kenderdine
Virginia Harbour Kennedy
Darlene Kidd
Clara Sue Kidwell
Hugh & Casey Killblane/Wentz Production
Timothy D. Kline
Clifford & Sybil Knight
Knights of Columbus Council 5759
William & Natalie Kopplin
Don & Susan Kriley

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Louis B. & Hallie L. Lackey
Ada V. Lance Memorial Fund
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Lawton Insurance Associates, Inc.
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Andrew W. Lester
Arthur Levine
Elaine & Harrison Levy Jr.
Harrison & Helen S. Levy
John & Geneva Lewis
Liberty Bank
Brian & Cathi Linch
Don & Martha Lippert
Lippert Brothers Construction
Todd & Donna Lisle
Dr. Osvaldo Llan de Rosos and Dr. Christina Sarale
Local Oklahoma Bank
J.P. London
James B. Lowe III

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Macklanburg-Hulsey Foundation
Maguire Foundation
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McAfee and Taft
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Albert & Deborah McWhorter
William and Jacqueline Medley
Mark H. & Patricia Mellow
Ted A. Metscher
Scott Meyers
Wendell E. Miles
George R. Milner III
Dwane Minor
Moesel Family Fund
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G.T. & Megan Moody
Donovan & Miriam Joyce Moore
Hank Moran & Associates
K.D. Morris
Mark & Bette Morris Family Foundation
Frankie Pauline Morton Estate
Charles Musgrave
R. Clark and Kay Musser
Col. Paul H. Myers

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Kenneth A. & Marie W. Nash
National Trust for Historic Preservation
G. David Neff Jr. & Suzanne L. Peck
Kenneth A. & Nancy Nelson
Leon & Marcene Nelson
Sharon Neuwald
New Covenant United Methodist Church
Nichols Hills United Methodist Church/Kiva Class
John W. & Mary D. Nichols
James & Madalynne Norick
Norman Jewish Community Organization
Northwestern Electric Cooperative
Clark & Ima Nye
Mr. & Mrs. J. Marshall Nye

O
O & M Restaurant Group
Robert & Karen O'Bannon
Pat & Laura O'Hara
Dr. Ellen R. Oakes
Oakley's Inc.
Oklahoma Allergy Clinic Foundation
Oklahoma City Heartland Rotary
Oklahoma Farmers Union
Oklahoma Malt Beverage Association
Oklahoma Retired Firefighters Association
Oklahoma State AFL-CIO
Oklahoma Therapy Institute
The Oklahoman
Van Oliver
Gregory W. & Sandra J. Olson
Ruth J. Orcutt
Cynda & Larry Ottaway

P
Clarence & Polly Paine
D. Allen & Darlene Paine
Jewell & George Parleir Memorial Fund
John Parrish
Nell C. Patterson
Paul & Kelly Pearson
Mrs. Donnie Pendergraft
Xiao-Cong Peng and Xizo-Hong Sun
Drs. Larry & Nancy Pennington
Donnie & Sarah Gay Perkins

Oren Lee & Lucile J. Peters
 Petroleum Marketers Equipment Company
 Marvin & Ruby Petty
 Dionne & Lisa Phelps
 W. DeVier Pierson
 Gerald Pilj
 Elisha Ann Pitzer Memorial Fund
 Michael A. & Catherine J. Pollack
 Dr. & Mrs. Ira Pollock
 Pontiac Professional Photographers Association Inc.
 Leo J. Portman
 Lee & Miriam Powell
 Pat Allen Powers
 Gregory & Margo Price
 Kathryn Province
 Helen O. Pruett
 Michael Pullen & Jim Allred
 Kevin & Lisa Putt

Q
 Steve & Nancy Quillin

R
 David & Kim Rainbolt
 Raven Resources
 Steve & Susan Raybourn
 George Reeder Memorial Fund
 Regional Dermatology/Tamara Hill
 John & Marjorie Reiff
 Dr. Cecil E. Reinke
 Verna Marie Renfro
 Dr. Santiago R. & Glenyce Reyes de la Rocha
 Sheldon & Carol Reznik
 Horace G. Rhodes
 Carol Ricks
 Rieger, LLC
 John F. & Patsy I. Rieger
 Dean Rinehart
 Mr. & Mrs. Clark A. Ritchie
 Robinet - Smith Foundation
 Cooper Brett & Karma Robinson
 Malcolm & Susan Robinson
 Mr. & Mrs. Frank Rodesney
 Geneva Rogers Foundation
 Harvey L. & Patsy R. Rose
 Rev. James H. Ross
 Robert N. & Jo Ann Ross
 Walter L. Ross
 Linda & Ron Rosser
 Jim Roth
 Joe Roundtree
 Randolph Royse
 Robert H. Rubin Memorial Fund
 Mary Jane Rutherford

S
 Hanna A. & Judy Saadah
 Donald E. Sable II
 Warren & Shiela Saha
 St. Charles Knights of Columbus Council #8204
 St. John's Catholic Church
 St. Monica Catholic Church
 W.S. Satterfield
 Joe & Pat Saunders
 Mollie & Emily Say
 Tony & Katie Say
 Richard & Reba Scates
 Edward J. Schaul
 Gary D. & Mary Sue Schnell
 Pat & Fred Schonwald Jr.
 Jim & Deborah Schritter
 Cindy Stidham Schuering
 William J. Schulte Jr.

Brook & Paula Scott
 Paul A. & Mary Scott
 Helen Sedlmeir
 Fred W. & Mildred R. Seibel
 Mrs. J.B. Seligson
 Barney & Gayle Semtner
 Gina Sewell
 Joquita Shaw
 Sheet Metal Contractors Association of Oklahoma
 Carol & Roger Sheldon
 Muriel M. Shelton
 Don N. & Mary Sherman
 Khanh Sherman Memorial Fund
 Bruce & Lynn Shook
 Warren and Pamela Shoulders
 Michael B. Silva
 Eula & W.R. Sims Jr.
 Charles B. & Nikki Singer
 Marjorie Singer
 Sirloin Club
 Jack F. Skaggs
 Jo L. Slama
 Anna Maude Smith
 James E. & Dori L. Smith
 Kevin Smith
 Leo C. Smith & Keith L. Smith Memorial Fund
 Leroy and Treva L. Smith
 Lori & Shawn Smith
 Shirley Smith
 Sneed Foundation
 The Sooner Fund
 Southwestern Bell Corporation Foundation
 Southwestern Bell Pioneers-Oklahoma City Life
 Member Club
 John K. Speck Family
 Spencer United Methodist Church
 Dr. Nabil E. Srouji
 Dr. Joseph W. & Ruth Stafford
 Thomas P. Stafford
 Mr. & Mrs. Walter J. Stark
 Dale & Joan Stauffer
 Thomas H. Sterling Memorial Fund
 Michael & Betty Lou Stewart
 Marion C. Stewart
 Donal S. Mike Stidham
 Gary Stidham
 Denise Kingsbury & David Stillinger
 Krista Jones & Craig Stinson
 Daniel C. & Jeannie Stith
 Daniel R. & Phyllis J. Stough
 Suburban Cinemas - Lakeside Theatres
 Art L. Swanson
 Lois S. Swinford

T
 Betty O. Talbot
 William W. Talley II
 Dan & Susan Taylor
 James W. & Linda Manning Taylor
 Robert & Jill Taylor
 Errol L. & Janice Teel
 Telephone Pioneers of America-Oklahoma City
 Metro Council
 Paul T. Theisen
 Elaine B. Thompson
 John T. & Anelisa Thompson
 Dr. & Mrs. Wayman Thompson
 Jean Thornton/OKC Metro Association of Realtors
 Randy Thurman
 Vice Admiral Emmett H. Tidd, U.S. Navy (Retired)
 Charles Tilghman

Richard & Linda Tippit
 Rebecca Goen Tisdal
 Marilyn Torbett Company
 Elaine Johnston Tucker Memorial Fund
 Tulsa Royalties Company
 Dr. William P. Tunell
 Kelly & Jack E. Turner II

U
 Unarco Commercial Products
 Amy Underwood

V
 James Vallion
 Richard Van Cleef
 Erin Van Laanen
 Robert V. & Sharon Varnum
 Jack H. & Sue Vaughn
 Mr. & Mrs. R. Dale Vaughn
 Wayne Von Feldt
 Daryl Stephen Voss Memorial

W
 Wal-Mart Foundation/Sam's Club Midwest City
 Ron & Cindy Ward
 Romayne Warren
 Richard L. Wawro
 Carl E. Weaver
 Gary D. & Jane Weeks
 Dennis A. Weigand
 Max & Ayako Weitzenhoffer
 Ben K. West Family
 Caleb & Suzanne West
 Western Concepts
 Bruzzy Westheimer
 Gene & Phyllis Wheeler
 James Brandon Wheeler
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 Donald A. & Sylvia L. Wickens
 Kenneth R. & Diana G. Wickham
 John & Georgiana Wiesner
 Charles E. & Renate W. Wiggin
 D. Frank & Nadine R. Wilkerson
 Casey & G. Rainey Williams, Jr.
 Duane E. Williams
 G. Rainey Williams
 Jaci McAfee Williams
 Joseph H. Williams
 Kyle Williams Memorial Fund
 Richard K. & Susan Williamson
 Larry & Juanita Willis
 Lola M. Wilmes
 Wilshire Charitable Foundation
 Don E. & Gloria E. Wilson
 Mark & Rebecca A. Wilson
 Ray L. & Pearl Winnard
 Mark A. & Gale Wood
 George Woodward Jr.
 Dick & Anne Wileman Workman

X
 Xi of Sigma Delta Tau Building Corp.

Y
 Andrew Yaffe
 John M. Yoeckel
 Louiezon Young

Z
 Revere A. & Mary Young
 Anne E. Zachritz
 Doris Woodson Zahasky
 Fred & Rosie Zahn
 John Steele Zink Foundation

All efforts have been made to ensure accuracy. If you find an error, please contact us at 405/235-5603.



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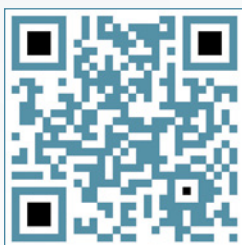
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