



Fortieth Anniversary

1969-2009

2009 Annual Report



OKLAHOMA CITY COMMUNITY FOUNDATION

Helping you help the community



1969

John and Eleanor Kirkpatrick were well known for their generous support of nonprofit organizations in their community. The couple is pictured above standing in the gardens at Kirkpatrick Center in 1984.

Our story

In 2009, the Oklahoma City Community Foundation turned 40 years old. An anniversary provides an opportunity to both celebrate your past and look toward the future. For an organization such as ours, we look to our donors for it's their stories, both past and present, that make our story possible.

Our Founders: John & Eleanor Kirkpatrick

By the late 1960s, John and Eleanor Kirkpatrick were well established philanthropists known for their love for their community. Natives of Oklahoma City, they were generous supporters of many charitable projects as well as the founding benefactors for organizations such as the Oklahoma City Museum of Art. Recognizing the need to create an opportunity that would encourage others to support charitable organizations, Mr. Kirkpatrick worked with attorney Don Ellison to investigate the benefits of a community foundation. After exhaustive research of the most respected community foundations in the country, the Oklahoma City Community Foundation was established in 1969.

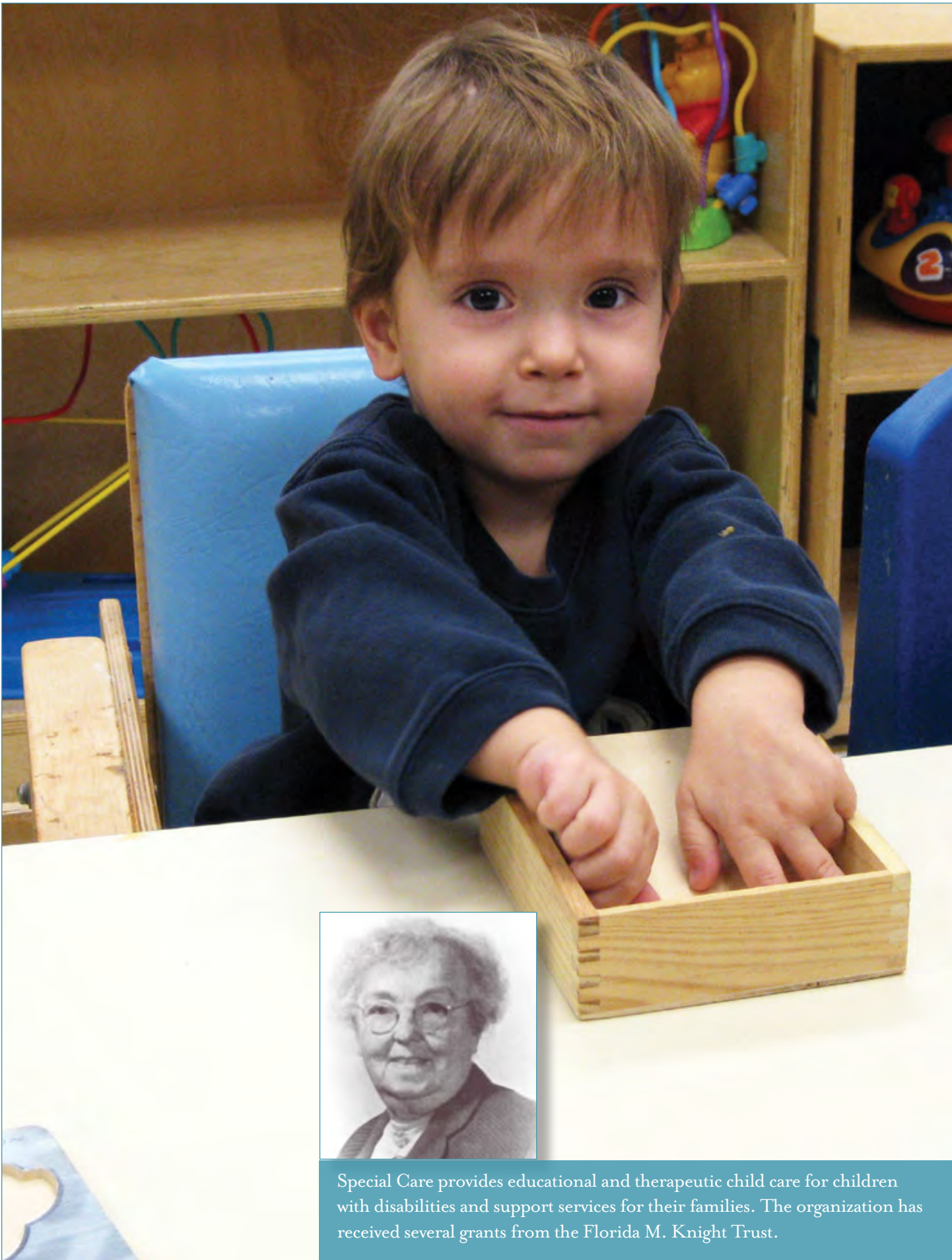
The Kirkpatricks created this unique opportunity for fellow residents as well as provided the initial leadership, contributions and support for the first key years. The couple also continued to lead by example. Between 1979-92, they funded seven dollar-for-dollar match opportunities for charitable organizations with endowments at the Oklahoma City Community Foundation. These matches provided the organizations a chance to not only increase their permanent endowment funds but also helped them to identify new donors throughout the community who supported a wide variety of charitable organizations, just as the Kirkpatricks hoped it would. As Mr. Kirkpatrick once said: "It's important to be broad in our support. If you have a sore toe, the whole body suffers."

In 1989, the couple established the Kirkpatrick Family Fund, the single largest endowment at the Oklahoma City Community Foundation. Today, their grandson Christian K. Keese provides leadership for the fund's Trustees, ensuring that his grandparents' legacy continues to enrich the overall community. In 2008, the Oklahoma City Community Foundation and the Kirkpatrick Family Fund jointly offered the John Kirkpatrick Centennial Endowment Challenge, a match opportunity offered in celebration of the 100th anniversary of Mr. Kirkpatrick's birth. The challenge added almost \$4 million to 280 participating organizations' endowment funds and attracted gifts from nearly 3,000 individual donors.

Mrs. Kirkpatrick died in 1997. Mr. Kirkpatrick remained active and interested in the Oklahoma City Community Foundation and the community overall until shortly before his death at the age of 98 in 2006. As we celebrate our 40th anniversary and take a moment to acknowledge our successes, we thank the couple who made it all possible and wrote the first crucial chapters of our story.

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Photograph Courtesy of Special Care

Special Care provides educational and therapeutic child care for children with disabilities and support services for their families. The organization has received several grants from the Florida M. Knight Trust.

The *Seventies* 1970s

Florida M. Knight: A desire to help children

A working woman ahead of her time, Florida M. Knight became the sole owner of the family business in 1924 following her divorce. In addition to being a businesswoman and a single mother to two children, Mrs. Knight was a noted child advocate. She devoted her time and resources to improving the health and well being of disabled children through her support of orphanages and other children-related charities. She also made possible the installation of a stained glass window titled “Jesus Blessing the Little Children” for the Wesley United Methodist Church sanctuary.

Although she sold her business in 1928, Mrs. Knight maintained ownership of several commercial buildings in downtown Oklahoma City. A thoughtful woman with a vision for fulfilling her passion, Mrs. Knight placed a building located at 314 Park Avenue in a trust with a provision that income derived from the building be used to help children “find happiness in spite of their handicaps.”

Mrs. Knight eventually moved to California where she died in 1964, and the Park Avenue building was later torn down. In 1977, her family transferred the trust’s assets to the Oklahoma City Community Foundation where the Florida M. Knight Trust was established as a Field of Interest Fund.

Over the past 32 years, the trust has awarded numerous grants to nonprofit organizations who work with children with disabilities including Coffee Creek Riding Center, The Children’s Center and Special Care to name a few. For Special Care, grants from the Florida M. Knight Trust have supported tuition assistance, basic medical care and training for staff. Pam Newby, executive director, says the grants have made a real impact on the children in her care.

“Because of the support of the Florida M. Knight Trust, laughter and happiness is now part of their lives and they know that they are accepted for the wonderfully unique children they are with no imposed limits on who they can become,” Newby says. “The only thing that could make us even happier would be if Mrs. Knight could see firsthand the difference she has made.”

Noteworthy Events

1970

Colorado Springs, Colorado banker Jasper D. Ackerman made a \$25,000 gift to the Oklahoma City Community Foundation for the benefit of the National Cowboy & Western Heritage Museum. The gift established the first endowment fund for the sole benefit of a sole organization. Today, the Oklahoma City Community Foundation administers the country’s largest charitable organization endowment program with 298 participating organizations and a June 30, 2009 value of \$114.3 million.

1974

The Oklahoma City Community Foundation distributed \$70,000 back into the community in 1974, more than double its distribution just three years earlier. The idea of a community foundation was taking hold and donor support was steadily increasing.

1979

An anonymous donor offered the first ever match challenge opportunity to charitable organizations with endowments. The challenge offered to match any funds raised by these organizations for their endowments at the Oklahoma City Community Foundation. The challenge netted \$740,000 which was then matched, dollar for dollar, by the donor revealed later to be John Kirkpatrick.

Noteworthy Events

1981

As the clerk of the Oklahoma Senate for nearly 50 years, Willie Elizabeth Shipley recorded the colorful history of a young state. She was always aware that her career was only possible thanks to a scholarship that allowed her to go to college and she wanted to make that opportunity available to others like her. In 1981, a bequest from her estate established a scholarship endowment with the instructions that it be used to help “needy” Oklahoma children who desire to pursue a higher education. Today, her fund helps provide scholarships to former foster care children.

1985

Nancy B. Anthony was hired as the fourth executive director. When she joined the organization, she was the only full-time employee. The next year, Carla Pickrell was hired to oversee the administration of investments. Both Nancy and Carla remain with the staff that now includes 29 employees.

1986

Since its inception, the Oklahoma City Community Foundation had been housed within the Kirkpatrick Oil Company building at 1300 N. Broadway. In 1986, the Kerr Foundation gifted a building on Park Avenue to the organization. The building at 115 Park Avenue would remain the home for the Oklahoma City Community Foundation for eight years.

1989

In celebration of the 100th anniversary of the Land Run of 1889, the Oklahoma City Community Foundation provided \$175,000 in grants to support seven major projects including the publication of a map outlining the historical highlights of the Land Run. The experience launched our focus on developing new programs and helping the community meet emerging needs and opportunities.

The Eighties 1980s

Bill Payne: Doing for others

From humble beginnings, William T. “Bill” Payne would establish himself as a well respected and successful oil man known for his business acumen and integrity.

While attending Oklahoma A&M College where he studied chemistry and bacteriology, he supported himself by selling pots and pans door to door. He went on to study microbiology as a graduate student at Massachusetts A&M and Amherst and was hired as a bacteriologist for the city of Detroit. During World War I, he joined the Army Sanitation Corps where he helped to isolate the influenza virus that caused an outbreak in 1918.

After the war, he changed the course of his life by going to work as an oil scout for Charles Colcord. In 1920, he joined with Walt Helmerich to form H&P, an oil and gas exploration company. The company would make its mark in 1936 first, with a major strike that would secure its success and second, by creating a landmark with the construction of a working rig on the lawn of the state’s capitol building. That same year, Mr. Payne would leave H&P to form Big Chief Drilling Company in Oklahoma City. His success in the industry would lead to many honors including being named the 1965 Oklahoma Oil Man of the Year.

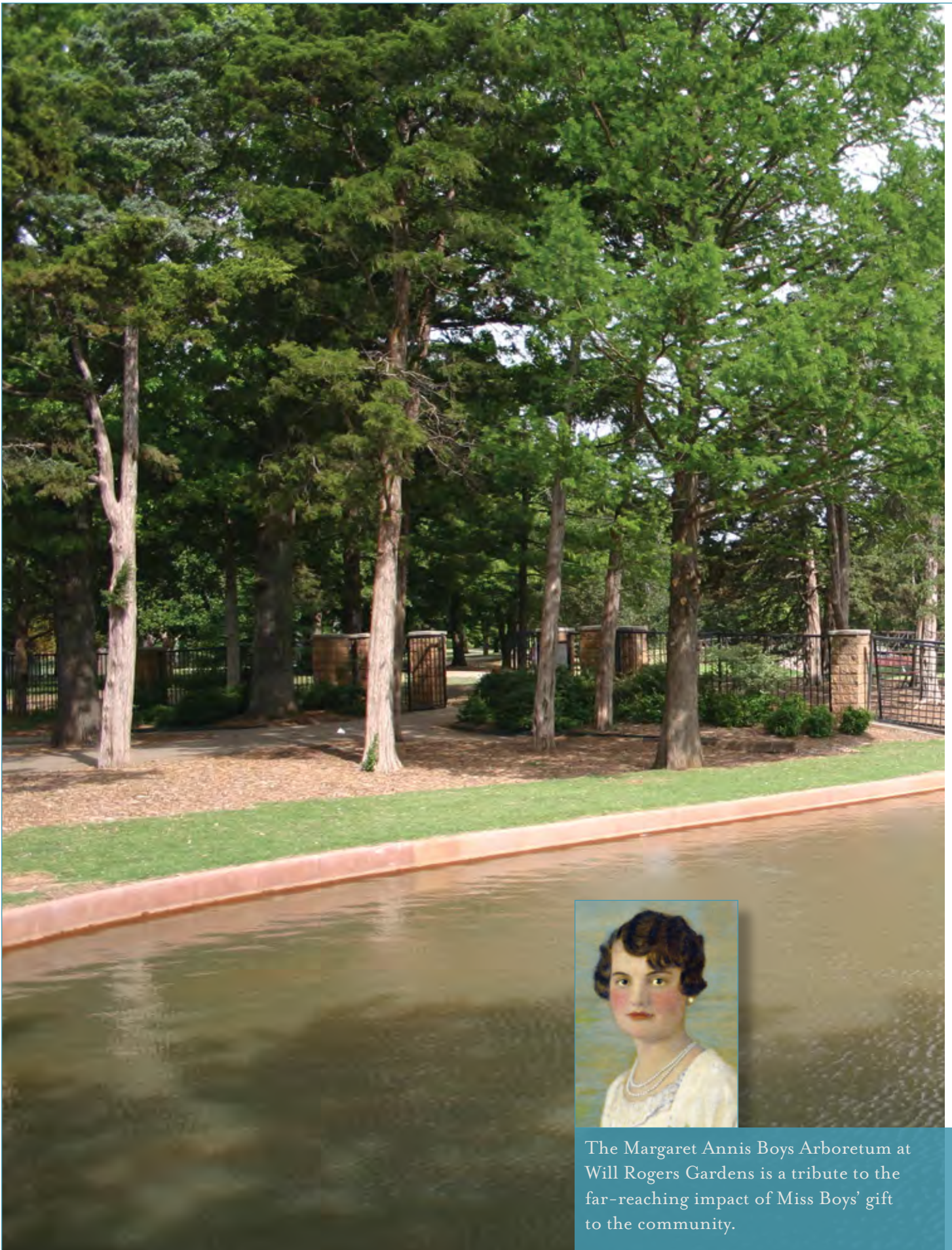
Throughout his life, Mr. Payne lived by the adage “the price we pay for living on earth is what we do for others.” While he was appreciative for all his hard work had earned him, he never forgot where he came from. Throughout his life, he volunteered his services and time in leadership roles for more than 40 civic, educational, religious and youth organizations. He died in 1981 and through a bequest in his will he left a significant gift to the Oklahoma City Community Foundation that at the time more than doubled the organization’s assets. For the past 28 years, three generations of Mr. Payne’s family have recommended grants from the William T. Payne Fund to a variety of organizations like the Boys & Girls Club of Oklahoma County, Oklahoma Heritage Association and the Dean McGee Eye Institute.

“I think he would be pleased to know his great-grandchildren are participating in giving back to our community and state,” Nancy Payne Ellis says of her father-in-law. “We are very grateful for the opportunity he has given our family to learn about philanthropy.”



Over the past two decades, the William T. Payne Fund has recommended grants to benefit the Dean McGee Eye Institute, one of the largest ophthalmology institutes in the country. In addition to providing top-notch care for more than 120,000 patients a year, the Oklahoma City-based institute conducts an active research program into the mechanisms and treatments of eye disease. Inset photograph: Bill Payne, right, talks with a worker at a Big Chief Drilling Company site.

Photograph Courtesy of Dean McGee Eye Institute



The Margaret Annis Boys Arboretum at Will Rogers Gardens is a tribute to the far-reaching impact of Miss Boys' gift to the community.

The Nineties *1990s*

Margaret Annis Boys: A gift of beauty

The Margaret Annis Boys Trust has had an incredible impact on the community that no one could have imagined when the fund was established at the Oklahoma City Community Foundation in 1991. From school grounds to public parks in neighborhoods and even parks for dogs, one woman's gift of beauty has truly benefited the entire community.

When the Oklahoma City Community Foundation received the bequest from her estate, it came with the simple instructions to name the fund the Margaret Annis Boys Trust and to utilize the endowment to beautify the public parks and lands in Oklahoma City. Since the fund was established, we often get the question, "who was Margaret Annis Boys?"

Born June 26, 1909 as the only child to Thompson Boys, an attorney, and his wife, Mabel Parish Boys, Miss Boys spent the first few years of her life on the family farm near Anadarko. The family relocated to Oklahoma City where Miss Boys attended Central High School. A 1930 graduate of the University of Oklahoma, Miss Boys was a teacher and principal at several elementary schools in Oklahoma City over a span of 42 years. She was fastidious about the appearance of the school grounds, herself and her students. She believed that children benefited from a neat and tidy environment in which to learn.

When not teaching, Miss Boys loved to travel whether it was a trip to Europe or visiting friends throughout the United States. Regardless of where she traveled, she always said Oklahoma was her favorite destination.

Described as a gracious hostess, Miss Boys had a wide circle of friends that included her bank trust officer, James M. "Mike" Early. When discussing estate plans, he asked Miss Boys what she wanted to accomplish with her estate. Considering all that she cared about, Miss Boys decided she wanted to create a fund to beautify and care for public parks and lands. Because he was already a donor to the Oklahoma City Community Foundation, Mr. Early recommended she leave a bequest to establish the trust.

Miss Boys died February 16, 1990 at the age of 80. What she left behind is a gift that will be a part of the fabric of this community for generations.

"The Oklahoma City Community Foundation has done a great job serving her wishes," says Doris Orahoad, a close friend and confidante of Miss Boys. "She would be overwhelmed with the outstanding beautification projects funded through her trust. It gives me great pleasure to have known her. She was a real lady!"

Noteworthy Events

1992

The Board of Trustees held its first ever long range planning retreat to discuss the organization's past and set goals for the future. A mission statement was created to provide direction for staff and Trustees.

1994

When the Deer Creek Community Enrichment Foundation converted its assets to establish an Affiliated Fund, a move that required a minimum balance of \$500,000, it was the first Affiliated Fund established to benefit a public school foundation.

1995

The April 19 bombing of the Murrah Federal Building changed the fabric of Oklahoma City forever. Our community's tragedy became the nation's tragedy and contributions of support for the 168 victims, the survivors and their families began pouring in. Because of an existing relationship at that time with nearly 200 nonprofit organizations, the Oklahoma City Community Foundation was able to take a lead role in helping the community respond. The Disaster Relief Fund was established when the assets of several temporary funds were transferred to the Oklahoma City Community Foundation. Nearly 15 years later, the fund continues to assist the victims' family, survivors and first responders and to provide scholarship assistance.

1998

The Trustees established the Trustee Scholarship Initiative to ensure high school seniors in central Oklahoma who had a desire to continue their education had the opportunity to do so. The initiative is comprised of five programs that award scholarships to a variety of students. The program includes every high school in Oklahoma County, both public and private.

Noteworthy Events

2001

Following the terrorist attacks in New York and Washington, D.C., our staff was called upon to provide assistance in the establishment and management of disaster relief assistance. Based upon the lessons learned from the 1995 Murrah Federal Building bombing, the staff played a key role for charitable organizations in both communities.

2004

The Trustees participated in a long range planning session that would have far-reaching results including initiating an awareness campaign utilizing a broad-based approach. Based upon staff growth and increased services to donors, the Trustees identified the need for a new physical location for the organization and established a Facilities Committee to review the situation.

2006

The Facilities Committee recommend the purchase of a vacant lot at North 10th Street and Broadway Avenue. The Trustees invited six architectural firms to submit renderings in an open competition before selecting Hornbeek Blatt. Timberlake Construction was hired as the general contractor. A groundbreaking ceremony was held June 23.

2007

On July 2, the Oklahoma City Community Foundation relocated to its new facility at 1000 N. Broadway Ave. The 18,000-square-foot facility provides both administrative space and a nearly 9,000-square-foot Community Room with A/V support and a catering kitchen that is used by both the organization and fellow nonprofits.

2008-09

In recognition of the 100th anniversary of the birth of John Kirkpatrick, the Oklahoma City Community Foundation and the Kirkpatrick Family Fund offered a dollar-for-dollar match up to \$5,000. The John Kirkpatrick Centennial Endowment Challenge attracted nearly 3,000 donors and added almost \$4 million to the 280 endowments.

The New Century ^{2000s}

Jack Canine: Sharing his passion

Jack Canine is passionate about the banjo. So much so that he named his manufacturing company The Banjo Corporation. Thanks to his passion and generosity, the instrument that traces its American roots to the 1650s now has a museum fitting its rich history.

The founder and former owner of the Indiana-based Banjo Corporation, Mr. Canine has played the banjo for most of his life. He began his collection while in his 30s. In 1998, together with Midwest City attorney and fellow banjo enthusiast Brady Hunt, Mr. Canine established the National Four-String Banjo Hall of Fame Museum with the donation of his more than 60 ornately decorated four-string tenor and plectrum banjos, the signature instruments associated with the Jazz Age. Located in Guthrie, the newly-founded museum immediately held the distinction of having the world's largest banjo collection on public display.

In 2008, Mr. Canine helped the museum secure nearly 200 American-made Jazz Age banjos from a private collection. As a result, the museum's board determined the original museum site in Guthrie was not adequate for such a large collection. With Mr. Canine's support, the organization purchased a building in Oklahoma City's Bricktown entertainment district and changed its name to the American Banjo Museum. At the same time, Mr. Canine established a \$5 million permanent endowment at the Oklahoma City Community Foundation for the long-term benefit of the museum.

"My passion is to help establish and fund a museum which will allow people of all ages and cultural backgrounds to see and develop an appreciation for our national instrument, the banjo," Mr. Canine said when announcing his \$5 million gift to establish the endowment. "I believe this is good for our national heritage."

With Mr. Canine's support, the American Banjo Museum is more than a collection of instruments. Open since September 2009, the museum now has the ability to tell the entire 350-year evolution of the banjo from its introduction to America by African slaves to its highest level of popularity during the 1920s and 1930s to its role within Bluegrass and Western music. The museum also features a replica of a Shakey's Pizza Parlor where live banjo music was a staple. As an educational and research facility, the museum houses an extensive collection of recordings, films, periodicals and memorabilia, all now available to future generations thanks to one man's passion.



AMERICAN
BANJO
MUSEUM

Banjo enthusiast and industrialist Jack Canine established a \$5 million endowment for the benefit of the American Banjo Museum.

Celebrating 40 years of

Anniversaries, by definition, commemorate important events within our lives. The founding of the Oklahoma City Community Foundation in 1969 certainly was an important event in the life of this community and the surrounding area. Our 40th anniversary offers a reason to celebrate and acknowledge the impact we've helped donors make over the past four decades. But in place of dinners and speeches, we decided to focus our celebration on providing support for several key projects that gave back to the community on a variety of levels. Below are highlights of several 40th anniversary projects:

2009 Guidance Counselor Summer Institute

The Central Oklahoma Guidance Counselor Network is a vital part of our Trustee Scholarship Initiative and provides an important support system for the participating counselors representing 50 high schools. Through the network, we provide free resources including workshops so the counselors can utilize the information to encourage their students to aspire to higher levels of educational achievement after high school and to explore a broader range of opportunities. In 2009, we offered the Guidance Counselor Summer Institute, a two-day training workshop that would be taught by members of the College Board. The institute was opened to all network counselors at no cost and covered relevant topics such as working with undocumented, tribal and first-generation students, writing letters of recommendation and communicating with colleges and universities. Thirty-five counselors attended the institute. For more information, please see page 63.



Thirty-five high school guidance counselors participated in the Guidance Counselor Summer Institute.

Get Reading Oklahoma

Recent statistics show that more than 140,000 adults living in Oklahoma County read at or below the basic literacy level. To address the situation and to find a way to reach a greater number of adults, the Oklahoma City Community Foundation purchased the broadcast rights to two innovative adult literacy television series created by PBS LiteracyLink: TV411 and GED Connection and arranged to have them broadcast statewide for a year.

TV411 is a 30-episode television series created by PBS that is designed to give adults strategies for managing their family's health and finances while improving their literacy skills so they can serve as their own best advocates. The episodes use everyday situations in order to improve and expand vocabulary, calculate sales prices or interest rates and understand family health and nutrition.

GED Connection is a 39-episode program that helps adults who are studying for the GED exam.



The programs include all five subject areas covered on the exam. Episodes for both programs are 30 minutes in length. Get Reading Oklahoma has brought together a wide range of partners for whom we are very thankful: Oklahoma Department of Libraries, Central Oklahoma Workforce Investment Board, Oklahoma Department of Education, the Metropolitan Library System, the Oklahoma Department of Corrections and Tyler Media. For more information please see page 59 or visit www.getreadingoklahoma.org.

helping the community

Putting Down Roots publication

In 2003, the Oklahoma City Planning Department published "Putting Down Roots," a 116-page guide to choosing and taking care of trees best suited for central Oklahoma landscapes. The guide features full-color photos and information about the more than 50 trees appropriate for Oklahoma landscapes and is made available free of charge to area residents. In 2009, the department updated the publication and a grant from the Oklahoma City Community Foundation will ensure the publication remains free to the public. We will dedicate the publication to one of our donors, Margaret Annis Boys.

Downtown In December

The Oklahoma City Community Foundation will be the 2009 presenting sponsor of the Free Museum Sundays during Downtown in December, an annual celebration produced by Downtown OKC since 2001. The celebration offers family-friendly activities throughout a 10-block area of the downtown area. In 2009, Free Museum Sundays will for the first time involve four museums instead of two. The participating museums are the Oklahoma City Museum of Art, the American Banjo Museum, the Oklahoma City National Memorial and the Oklahoma Heritage Museum. During the five-week Downtown in December event, each museum will be open free of charge one Sunday and on the final and fifth Sunday, all four will be open to the public at no costs. Downtown in December 2009 begins November 27. For more information, visit www.downtownindecember.com.



 OKLAHOMA CITY COMMUNITY FOUNDATION

2009 Free Museum Sundays

FREE 1 – 6 p.m. on the following dates

- Nov. 29 The Oklahoma City Memorial and Museum
- Dec. 6 American Banjo Museum
- Dec. 13 Gaylord Pickens Oklahoma Heritage Museum
- Dec. 20 Oklahoma City Museum of Art
- Dec. 27 All four museums FREE



John Kirkpatrick Centennial Endowment Challenge



In 2008, the Oklahoma City Community Foundation and the Kirkpatrick Family Fund offered a matching grant opportunity in recognition of the 100th anniversary of the birth of our founder, John E. Kirkpatrick. The grant opportunity offered participating endowments – both for charitable organizations and scholarship funds – a dollar-for-dollar match up to \$5,000 for contributions made to their funds at the Oklahoma City Community Foundation between February 1 and December 31, 2008. In addition, the Kirkpatrick Family Fund offered a larger match opportunity – the 100th Birthday Celebration Challenge – to 23 organizations with specific endowment building plans. These organizations had until June 30, 2009 to complete their matches. Between the two match opportunities, 280 charitable organization endowments and scholarship funds participated and increased their funds by nearly \$4 million thanks to almost 3,000 gifts from donors. Both challenges carried on the legacy of Mr. Kirkpatrick.

Dear Donors and Friends of the Oklahoma City Community Foundation:

The economic crisis of 2008-09 left no one untouched. While the Oklahoma City Community Foundation felt the impact, our commitment to a long-term investment strategy helped to buffer the most severe effects suffered by other foundations. During our 40-year history, we have survived a variety of economic challenges and the one constant through all the years is our donors, who remain passionate and generous. Below are highlights from fiscal year 2009:

Investment Challenge

During the year, the Investment Committee met seven times, closely monitoring the economic impact on our endowment. By following a very disciplined approach to rebalancing, we were able to survive the economic storm with as little damage as we could have hoped. This past year underlined the need for investment policies such as ours that emphasize both quality and diversification. And even with the investment challenge, our donors continued to give: between July 1, 2008 and June 30, 2009, we received more than \$19 million in gifts and 44 new funds were established.

Long Range Plan

During a day-long planning retreat, the Trustees addressed the need to update our long range plan. Also attended by key staff, the retreat provided a great opportunity for everybody to collectively understand the opportunities and challenges facing our organization. A formal report will be finalized in late 2009.

John Kirkpatrick Centennial Endowment Challenge

We are pleased to report that 280 endowment and scholarship funds participated and increased their funds by nearly \$4 million thanks to almost 3,000 gifts as part of the John Kirkpatrick Centennial Endowment Challenge. Thanks to all of you who made gifts during the challenge.

Get Reading Oklahoma

In 2009, we obtained the broadcast rights of two high-quality television series created for adults who need help with basic math, reading and writing skills and preparation for the GED exam. More than a third of adults living in our state are considered functionally illiterate. Thanks to great partnerships with OETA, Cox Communications and the Oklahoma Department of Education, these programs are accessible for residents across the state. In addition, we provided DVD sets of both series to more than 100 adult literacy programs throughout the state. For more on Get Reading Oklahoma, please see page 59.

Awareness Efforts

We produced six new commercials that aired on network and cable television during the fall and late spring. The commercials feature living donors who in their own words discuss how they have worked with the Oklahoma City Community Foundation to make a difference. We also launched a redesigned Web site and added online planned giving resources for both donors and professional advisors.

Community Programs

We offered two Great Boards-Great Organizations training sessions at no cost to nonprofit organizations with endowments. The series was developed to work with organizational teams (staff and board members) to explore the characteristics of a great organization, help them find their own "greatness" and help board members develop leadership skills. Staff and board members from 21 organizations participated. Read more about the program on page 57. We also hosted the Summer Institute for Guidance Counselors, a two-day opportunity for high school guidance counselors to learn the latest on college admissions. See page 63 for details.

As you can tell, it was a busy and at times challenging year. And while 2009 marked our 40th year as a community foundation, we opted to celebrate not by hosting a glamorous gala but instead by finding ways to continue to help the community. In that light, we had a very good year. We hope you agree.



Kirkland Hall

Kirkland Hall
President



Nancy B. Anthony

Nancy B. Anthony
Executive Director

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Fund Options & How to Give

The Oklahoma City Community Foundation offers a variety of current and planned giving opportunities that can help individuals and families reach both their charitable and financial goals. Whether it's a current gift or part of your estate plans, we can assist with your philanthropic planning.

Types of Funds We Offer:

Affiliated Funds: An Alternative to Private Foundations

An Affiliated Fund is a 509(a)(3) supporting organization and offers the type of donor involvement available through a private foundation but without many of the restrictions. In addition, the administrative support we provide makes an Affiliated Fund a very cost-effective option.

Advised Funds

We offer three options of Advised Funds that make charitable giving simple and flexible for donors. For more information on our Advised Fund options, please visit www.occf.org/fundoptions.

Charitable Organization Endowments

In 1970, one gift from one donor established the first charitable organization endowment at the Oklahoma City Community Foundation. That gift launched what is today the largest endowment program for charitable organizations in the United States with 290 nonprofits participating in the program. You may want to consider a gift to an existing organizational endowment or creating a fund that benefits a specific organization. For a list of charitable organization endowments administered by the Oklahoma City Community Foundation during fiscal year 2009, please see pages 37-41.

Scholarship and Award Funds

With oversight for more than 100 scholarship and award funds, we administer the state's largest independent scholarship program. The funds provide support for individuals who are seeking to improve themselves through higher education or additional post-high school training. For a list of Scholarship and Award Funds, please see pages 46-47.

Field of Interest Funds

If you are interested in supporting a general charitable area – such as foster children, the environment, animal welfare – you may want to consider a Field of Interest Fund. This type of endowment allows you to target the benefit of the fund to a type of charitable need and allows the Oklahoma City Community Foundation Trustees to administer the fund accordingly. Field of Interest Funds are listed on pages 44-45.

Unrestricted Funds

Donors can also choose to make a gift to an Unrestricted Fund. The Fund for Oklahoma City represents a compilation of Unrestricted Funds and serves as the primary funding source for our Community Programs. In addition, the Trustees can approve grants from Unrestricted Funds to support new programs and services that meet the broader need of the community. For a list of Fund for Oklahoma City grants made in fiscal year 2009, please see page 64.

Types of Gifts We Accept:

Once you determine the type of charitable fund you'd like to establish, the next step is deciding what and when to give. Below are the types of gifts we accept:

Cash Gifts

Cash is one of the easiest ways to make a charitable contribution. A cash contribution to the Oklahoma City Community Foundation can be in the form of cash, check, money order or cashier's check. We also accept credit card gifts to existing endowments online via a secure Web site at www.occf.org/donate.

Real Estate

Real estate may be given at appraised value. If appreciated, capital gains tax may be avoided on the real estate appreciation if the property is contributed directly to the Oklahoma City Community Foundation. Gifting real estate may allow you to preserve liquid assets while maximizing your charitable contributions.

Business-Related Assets

We are able to accept gifts of individually-owned business assets such as closely held C-corp. and S-corp. stock, partnerships and LLCs.

Stocks, Bonds and Mutual Funds

If appreciated, marketable or closely-held securities such as stocks, bonds and mutual funds can offer you significant tax savings while maximizing their charitable contributions. The securities may be given so that you receive an income tax deduction equal to the fair market value of the donated assets while avoiding the capital gains tax. We have accounts at most brokerage firms and can arrange for the transfer of the donated securities.

Oil and Gas Interests & Royalty Interests

Both oil and gas royalty interests may also be donated to the Oklahoma City Community Foundation. The contribution of oil and gas interests may allow for the preservation of liquid assets while maximizing the charitable contributions.

Life Insurance

Life insurance can be an effective means to fund a charitable giving plan without significant outlays of cash. Since life insurance generally results in a large payment at one time, this can be an ideal vehicle to initiate family philanthropy through the establishment of an advised fund.

Giving Later: Your Options

Making a planned gift to the Oklahoma City Community Foundation is a simple and flexible way to make a lasting impact on the community. A planned gift can provide income now and benefit one or more charitable interests later. For more information, please visit www.occf.org/givinglater or contact Joe Carter at 405/606-2915 or j.carter@occf.org.

What is a planned gift?

A planned or deferred gift describes any charitable gift that is made as part of a donor's tax or estate plan, that may provide an income benefit to the donor or that provides a tax-deduction exceeding a single-year. The Oklahoma City Community Foundation recognizes that each individual's planned giving needs and desires are unique and, as a result, we offer donors the options outlined on this page. We encourage anyone considering a planned gift to charity to discuss this option with their professional advisor. For more information on how we can work with you and your advisor, please contact Joe Carter at 405/606-2914 or j.carter@occf.org.

Charitable Gift Annuities

A charitable gift annuity (CGA) provides individuals 55 years or older with not only income for life but also the peace of mind of making a difference through a lasting gift to the community. Through a CGA, you can make a gift with cash or other assets of at least \$20,000, receive income for life and, at the end of the annuity, the remaining assets will go to the charitable fund or funds of your choosing. We offer six CGA options.

Charitable Remainder Trusts

A charitable remainder trust allows you to place assets in a trust that pays annual income to you or a beneficiary for life or a term of years. You can avoid capital gains tax on the donated assets and also receive an income tax deduction for the fair market value of the remainder interest of the trust. In addition, the trust is removed from the estate, reducing subsequent estate taxes. Upon the trust's termination, the remaining assets will benefit an existing endowment or advised fund.

Charitable Lead Trusts

A charitable lead trust allows you to transfer assets to the Oklahoma City Community Foundation that then pays a percentage of the assets' value to an endowment you've designated. At the end of the trust term, the remaining assets are passed on to designated heirs. Charitable lead trusts offer several advantages including greatly discounted gift or estate taxes and any growth in the assets will be free of these taxes for the heirs. In certain cases, a charitable lead trust may also provide an income tax deduction at the time the trust is created.

Retirement Plan Assets

Retirement plan assets are subject not only to estate taxes, but also income taxes. To reduce this burden on heirs and to create a charitable legacy, you can use any retirement plan asset to maximize charitable contributions by establishing an Advised Fund at the Oklahoma City Community Foundation. Your heirs can serve as advisors to the fund, ensuring that your charitable interests are continued into the future. NOTE: If you turn 70 ½ years of age in 2009, you may want to consider a charitable IRA rollover.

Bequests

With a bequest, you can designate a percentage, the residual or their entire estate to benefit an existing fund or to establish a new fund. This option may provide you and your family with



Wilson Arts

Wilson Arts was formed in 1999 by residents living near Wilson Elementary School to provide ongoing support for the school's faculty, staff and arts integration programs. Founded in 1919, Wilson Elementary is one of the oldest schools in the Oklahoma City Public School District serving the children of its surrounding neighborhoods including Heritage Hills and Mesta Park. In 1998 Wilson became the state's first arts integration specialty school and is a partner school with the John F. Kennedy Center for the Performing Arts in Washington, D.C. and the Black Liberated Arts Center, Inc. in Oklahoma City. Wilson's classroom teachers and fine arts specialists work as a team to integrate the arts with standard classroom subjects. Today the school is one of the top performing elementary schools in the district. In 2005, Wilson Arts was formed as a nonprofit organization to facilitate a capital campaign to build additional classrooms and increase support for the school's arts program. In fiscal year 2009, Wilson Arts received a grant from an Advised Fund at the Oklahoma City Community Foundation.

substantial reductions in federal estate taxes. We offer sample bequest language at www.occf.org.

New Web Tool for Planned Giving

In 2009, the Oklahoma City Community Foundation added an enhanced planned giving tool to its Web site. Legacy Giving is a comprehensive resource for both donors and professional advisors. Accessible at www.occf.org, you can also access it directly at www.occflegacy.org.

Resources for donors include the Wills Presentation page with information on a variety of ways to plan for your family with a will or living trust. Visitors can also Create Your Own Plan and immediately view a presentation that provides both income and tax benefits of certain types of charitable gift options. Donors can also sign up for a free weekly e-newsletter that includes timely articles and information regarding estate planning.

Professional advisors will find Legacy Giving provides the latest in estate planning tools and information. The GiftLaw Deduction Calculator follows the IRS format for charitable gift annuities and charitable trusts, both lead and remainder. GiftLaw Pro is a comprehensive charitable giving and tax information online service that is updated quarterly. Through Washington Hotline, professional advisors receive a daily update on both congressional and federal agency activities that impact charitable giving and estate planning. A free, weekly e-newsletter is designed for professional advisors with the latest news on tax law updates and case studies.

Special Donors

A Special Donor Fund offers flexibility and simplicity to the donors who establish them and is a powerful alternative to a private foundation. Funds are established with minimum gifts of \$500,000. For more information on establishing a Special Donor Fund, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

O. June Allen | 1987

The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund | 2004

Oklahoma City businessman Harold William Almen was a longtime member of the West OKC Rotary Club. Following his death in 2003, a bequest in his estate left a \$1.3 million gift to the club for scholarships to encourage Oklahoma students to pursue higher education at a vocational school, college or university. The club used the gift to create this fund which the Oklahoma City Community Foundation administers.

Annie & Isaac Bloom Educational Scholarship | 2001

Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. When she died in 1997, she left her estate to the synagogue and asked that a fund be established in her parents' memory and utilized for the education of the congregation's children.

Margaret Annis Boys | 1991

A bequest from her estate created the Margaret Annis Boys Trust. *Please read her story on page 7.*

Thomas & Patricia Dix Brewer | 1992

A native of Oklahoma City, Thomas Brewer lives in Missouri where he manages a health service program for elderly patients. His wife, Dr. Pat Brewer, is an obstetrician specializing in high-risk patients. The Brewers' gift of an insurance policy established an advised fund that supports distributions "to promote the values of justice and peace."

Jack Canine | 2008

Mr. Canine established an endowment for the American Banjo Museum. *Please read his story on page 8.*

B.C. Clark Family Fund | 1992

The B.C. Clark family created an advised fund to celebrate the 100th anniversary of B.C. Clark Jewelers. B.C. Clark moved to Oklahoma City in 1929 where the family-owned business still operates. The fund supports a number of charities through grants recommended by the family. Jim Clark is a Trustee of the Oklahoma City Community Foundation.

Emanuel Synagogue | 2003

Congregation Emanuel was founded in Oklahoma City in 1904. The Synagogue is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The trustees of the Emanuel Synagogue Endowment Fund moved the assets of the fund to take advantage of the long-term oversight and investment opportunities available through the Oklahoma City Community Foundation. This was the first fund established at the Oklahoma City Community Foundation to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust | 1997

The fund was established by the Frierson Educational Trust to provide scholarships to students attending college in Oklahoma. Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through the Trustee Scholarship Initiative.

Edward King Gaylord Scholarship Fund | 1970

Mr. Gaylord established the fund prior to his death and further funded it through a bequest in his estate. Mr. Gaylord and two partners bought The Daily Oklahoman and formed the Oklahoma Publishing Company in 1903, that continues to be owned and operated by his family. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

Robert A. Herring Trust | 2006

The fund was established through a bequest in Mr. Herring's estate to support medical research related to Parkinson's disease and genetic disorders. Mr. Herring was the long-time owner of the Chelsea, Okla. weekly newspaper.

G. Ed Hudgins Family Fund | 1989

Ed Hudgins was a founding partner of the Oklahoma City architectural and engineering firm HTB, Inc. A graduate of Oklahoma A&M College and a World War II veteran, he established a fund to support donor advised distributions and two scholarships at Oklahoma State University College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund | 1987

Established through bequests from Mr. and Mrs. Johnson, the fund provides opportunities for Minco, Okla. high school graduates and for nursing students in Oklahoma. Mr. Johnson, a native of Minco, was a long-time employee of Gulf Oil. The fund also supports the Nurse Education Program, an initiative of the Oklahoma City Community Foundation that works with area hospitals to address the nursing shortage in critical care facilities.

Joan Kirkpatrick | 1972

As the only child of John and Eleanor Kirkpatrick, Joan Kirkpatrick learned early on the importance of giving back to the community. An understated woman known for her style and wit, she was a dedicated volunteer and served on various nonprofit boards over the years. While she supported a wide variety of charitable projects her true interest was in the arts, the environment and animal welfare. In addition to serving as the chairman of her family's private foundation, she also established several endowments at the Oklahoma City Community Foundation. Although she died in August 2009, her legacy as a low-key but effective philanthropist in her own right will continue.

John E. & Eleanor B. Kirkpatrick | 1969

Ten years after establishing their own private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. *Please see their story on Page 1.*

John E. Kirkpatrick Community Fund | 1996

Established by Mr. Kirkpatrick to continue his support of charitable activities in Oklahoma City, the fund's primary purpose is to support the initiatives and focus areas selected by the Trustees that will help meet the community's needs and opportunities. The fund has supported the Oklahoma City Community Foundation's Parks and Public Spaces Initiative as well as match challenges for charitable organization endowments and other Trustee initiatives.

Lawton Retail Merchants Association | 1998

Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association has generated thousands of dollars of support for the Lawton area. The association is the primary funding source for the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation, and has provided matching grants for 21 charitable organizations to establish endowments with the Lawton Community Foundation.

Edward P. & Norma Leslie Fund | 2004

Established by a bequest from the couple's estate, the fund supports a variety of the couple's charitable interests they shared during their 62-year marriage. The fund also benefits the Fund for Oklahoma City. Ed was an Oklahoma City businessman who spent more than 60 years in the insurance industry and demonstrated daily his commitment to the community and service to others.

McGee Foundation Fund | 2001

The fund supports scholarships for first generation students and foster children through the Trustee Scholarship Initiative. Dean A. McGee was a co-founder of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. He and his wife Dorthea established the McGee Foundation in 1963.

Bill & Sally McNutt Foundation | 2005

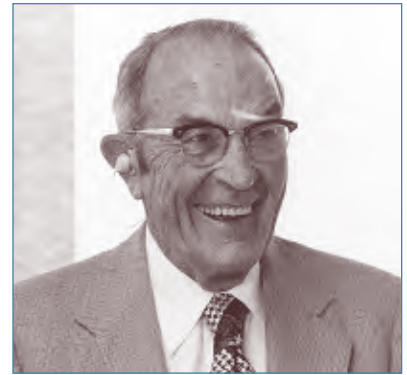
Janet McNutt transferred the assets of her late parents' private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family's charitable interests. Mr. McNutt was a businessman and practiced law in Oklahoma City and Mrs. McNutt was an active volunteer. Although the couple relocated to Texas in the 1980s, they continued to support charitable interests in Oklahoma City throughout their lifetimes.

Milton and Mary Meier Fund | 2005

Established by a bequest from Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. A native of Arkansas, Mary graduated with a journalism degree from the University of Oklahoma in 1943. While working for The Daily Oklahoman, she met Milton Meier, an editor. The couple married in 1947. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. Mrs. Meier's bequest also established funds in honor and memory of the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

Ruth Mershon Fund | 2001

After graduating from the University of Oklahoma College of Medicine in 1949, Ruth Mershon practiced anesthesiology until her retirement in 1996. Through a bequest of the remainder value of retirement accounts and other estate gifts, she established a fund that is advised by her family to support several scholarship interests and her fondness for animals.



Records-Johnston Family Foundation

Born in Shawnee in 1896, W.R. "Ross" Johnston was a successful businessman who was considered the dean of Oklahoma mortgage bankers. His father, Willard Johnston, settled near Pink, Okla. during the 1891 Land Run and moved to Shawnee a few years later, where he established the town's first commercial bank.

After serving in the U.S. Navy in World War I and attending the University of Oklahoma, Ross joined his father in the banking business. In 1939, Ross moved to Oklahoma City where he established both an insurance company and the state's first FHA-approved mortgage company. He would later sell his mortgage company only to purchase the Midland Mortgage Company in 1954 where he served as chairman of the board until his death in 1976. The company is known today as The Midland Group and Ross' grandson Jeff Records currently serves as chairman of the board.

"Ross was always very generous with his time and resources and had a great love for the Oklahoma City community," says George Records, Ross' son-in-law and former chairman of the Midland Group. "He had a successful career in the mortgage banking business, served on several community and corporate boards and started his fund at the Oklahoma City Community Foundation to continue his participation in the community after his death."

Originally established by Ross in honor of his father, the Records-Johnston Family Foundation fund supports Casady School and other educational and scholarship funds.

Dr. Gary Moore | 1999

Known for his generosity, enthusiasm and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore dedicated much of his energy to giving back to the school. A 1964 graduate, Dr. Moore had attended the school through the Great Plan program that sought to educate the country's next generation of scientists. Dr. Moore devised his own Great Plan by establishing a fund to support scholarships for liberal arts students. Also a supporter of the performing arts, Dr. Moore established a fund to provide scholarships for students in the Dance and Arts Management program.

Donna Nigh Foundation | 1996

In honor of the former Oklahoma first lady's work on behalf of the state's developmentally disabled, a group of friends established the Donna Nigh Foundation in 1985. The foundation supports grants to provide adaptive equipment for those in group homes or individuals cared for by their families as well as other grants to benefit those diagnosed with mental retardation. In 1996, the foundation's assets were moved to the Oklahoma City Community Foundation.

Oklahoma City Jewish

Community Foundation | 1999

Several funds were transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities of interest to the Oklahoma City Jewish population.

Funds within the Oklahoma City Jewish Community Foundation include:

Jerry B. and Jacqueline Leibs Bendorf Fund

Morris Butkin Fund

Charles Caylen Holocaust Memorial Fund

Dor L'Dor Fund

Richard H. and Adeline Fleischaker Fund

Shanker Frank Israel Friendship Fund

Justin and Linda Gardner Fund

Sylvia and Jack Golsen Family Fund

Bob and Joy Heiman Fund

Holocaust Education Fund

Carrie Jacoby Fund

Karchmer Charitable Trust Fund

Jack and Johanna Price Fund

Aviva Goldstein Reshef Fund

Dr. Leonard and Zel Rozin Fund

Schneider Family Fund

Shanker Family Fund

Janice and Joe L. Singer Family Fund

Joe B. and Ann G. Singer Fund

Joe L. Singer Memorial Fund

Mary and Larry Trachtenberg Fund

Clarence E. Page | 1987

An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980 and was the principal donor. Mr. Page, whose family made the 1889 Land Run into Oklahoma, witnessed the first airplane flight in Oklahoma City and learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school for 8,500 cadets at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Although Mr. Page died in 1989, distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

William T. Payne Fund | 1976

William T. Payne left a bequest from his estate to the Oklahoma City Community Foundation in 1976. *Please read his story on page 3.*

F. M. & Thelma Petree | 1977

A graduate of the University of Oklahoma Law School, F.M. "Pete" Petree married Thelma in 1939. In addition to establishing Liberty Mortgage, Mr. Petree was chairman of the executive committee of Oklahoma City University and helped the university recover from near bankruptcy to sound financial footing. Mr. Petree was a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund | 1999

After graduating from Oklahoma A&M College, Winona Shingleton taught school before marrying Edwin L. Presley in 1952. During her life, Mrs. Presley established endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. Her bequest to the Oklahoma City Community Foundation supports the Fund for Oklahoma City and continues her strong support of education.

Ramsey Family/Blue & Gold Sausage Fund | 1979

While working as an agricultural education teacher and FFA advisor in the 1960s, Mr. Ramsey began processing the students' pigs into sausage that the students would sell to fund activities. The idea of selling a high quality sausage product as a fundraiser took off and the family soon founded Blue & Gold Sausage Co. The Ramseys started an advised fund in 2001 to perpetuate their support of agricultural education scholarships and programs.

Edna Ratliff Fund | 2001

Edna Ratliff moved to Oklahoma City in the 1920s to attend business school and soon began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years before retiring in 1976. Contributions from Miss Ratliff's estate, including mineral interests, support several health-related organizations and other community needs.

Records-Johnston Family Foundation | 1979

Please see story on page 17.

Bert R. Reed Jr. | 1998

An Oklahoma City native, Bert Reed was an accomplished attorney and businessman. In addition to practicing law, he also worked in the banking industry and held licenses in both real estate and insurance. Mr. Reed was an active participant and supporter of several civic groups including the Downtown Kiwanis, Oklahoma Zoological Society and Oklahoma City Museum of Art. He created a donor advised fund in 1998 and funded it through a bequest in his estate in 2008.

A. Tom F. and Gladys Seale | 1986

Although childless, Tom and Gladys Seale loved children. Tom was an engineer with Kerr McGee and is credited with designing the first off-shore drilling rig. Prior to his death in 1989, the couple established a donor advised fund to support several youth-serving organizations. Mrs. Seale died in 2006. A bequest in their estate will ensure the fund continues to support these organizations.

Willie Elizabeth Shipley Scholarship Fund | 1981

The fund was established through a bequest in Miss Shipley's will to provide scholarships for students who reside in western Oklahoma. A native of Mangum and a long-time employee of the Oklahoma State Senate, Miss Shipley directed that the awards not be made strictly on academic achievement. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a post high school education.

Scott & Geneva Smith Fund | 2000

As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. The fund supports donor advised distributions.

Southwest Homebuilders Association Fund | 1999

The Southwest Homebuilders Association represents more than 50 homebuilders who build a project house each year and donate a portion of the profits from the sale to a charitable organization or project. The proceeds from the sale of property established the fund that benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund.

Olive May Steward Fund for Human Services | 1994

The fund was established through a bequest from Miss Steward to serve the basic welfare and health needs of the people of Oklahoma City. The fund has been used to support direct service organizations working with the poor and disabled, to construct a medical clinic and to assist with services for those going from welfare to work. Miss Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at First National Bank.

Walter Stiller Fund | 2002

The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. Born and raised in Oklahoma City, Mr. Stiller retired as treasurer of Macklanburg-Duncan. A member of Zion Lutheran Church since 1918, Mr. Stiller lived to the age of 99.

Tom A. Thomas Jr. | 1979

Tom A. Thomas Jr. flew 78 combat missions in World War II and later built a large collection of World War II aircraft. Along with his brother, he operated Thomas Concrete and was active in the pre-cast concrete business for 26 years. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Thomas Utterback Fund | 1999

Established through a bequest in Mr. Utterback's will, the fund supports projects in south Oklahoma City and scholarships. Mr. Utterback was a longtime banker in Oklahoma City and an active supporter of the Capitol Hill area in Oklahoma City.



Camp Chaverim

Since 1987, Camp Chaverim, offered by the Jewish Federation of Greater Oklahoma City, has provided a summer day camp for children ages 2 to 13. In a safe and nurturing day camp environment on the grounds of Temple B'nai Israel in north Oklahoma City, the campers participate in activities designed to boost their self esteem while fostering creativity, good deeds and fair play.

The 2009 camp theme Tikkun Olam (Hebrew for "repair of the world") inspired the campers to take part in special projects including providing community service to groups such as Regional Food Bank of Oklahoma and Infant Crisis Services. Because chaverim means friends in Hebrew, the Jewish campers and staff share the songs, rituals and celebrations of their faith with their non-Jewish camp friends in a fun and informal setting. Typically, nearly half of the more than 100 campers each summer are non-Jewish.

Camp Chaverim is underwritten in large part by the Jewish Federation of Greater Oklahoma City through grants from the Oklahoma City Jewish Community Foundation endowment fund.

Family Affiliated Funds

Family Affiliated Funds are the perfect option for donors who want to play an active role in the distribution of charitable grants without the administrative burden of a private foundation. A Family Affiliated Fund can be established with a minimum gift of \$500,000. For more information on Family Affiliated Funds, please contact Nancy B. Anthony at 405/606-2900 or n.anthony@occf.org.



Albers Family Affiliated Fund | 2006

Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007. After graduating from West Point in 1972 Paul was involved in military and other government service for many years, much of the time overseas. In 1991, he and two former colleagues founded a defense technology and homeland security oriented company that within 15 years grew to have over 500 employees. Leigh Ann graduated from the College of Nursing at the University of Oklahoma in 1978 and was active in nursing in Oklahoma City until 1995 when she and Paul were married. Paul's company was acquired by a large defense contractor in late 2006. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. The first grant from the fund established the Donald Albers M.D. Endowed Chair at the University of Oklahoma College of Medicine, Department of Urology, to honor and recognize Paul's father. Dr. Albers practiced in Oklahoma City and was an adjunct faculty member at the college.

Trustees: *Nancy B. Anthony, Leigh Ann Albers, Paul Albers, James C. Quillian and Martha Jennings Smith.*

Bob & Nancy Anthony Family Affiliated Fund | 1999

When Nancy Anthony joined the Oklahoma City Community Foundation as executive director in 1985, she and her husband Bob established an advised fund. They added to it each year and established additional funds for their four daughters, Elizabeth, Christine, Suzanne and Katie B., as each one reached high school. With an additional gift in 1999, the funds were combined to create the Anthony Family Affiliated Fund that continues the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

Trustees: *Christine H. Anthony, Bob Anthony, Suzanne M. Anthony, Roy Chandler, William O. Johnstone, Carla Pickrell and Scott Spradling.*



William E. & Margaret H. Davis Family Affiliated Fund | 1987

Bill and Margaret Davis founded the William E. Davis and Sons food distribution business in the 1950s as a family enterprise and it remained so until it was sold in 1986. All six of the Davis children were involved in the business's management and development. The family established the William E. and Margaret H. Davis Family Affiliated Fund in 1987 to continue the family's tradition of supporting local charities and causes. The fund was the first Affiliated Fund established at the Oklahoma City Community Foundation and over the years has made nearly \$1 million in grants to charitable organizations.

Trustees: *John L. Belt, John L. Boland, Charles T. Davis, Richard C. Davis, William E. Davis, Nancy Payne Ellis and James H. Holloman Jr.*



**Robert D. & Blanche H. Gordon
Family Affiliated Fund | 1993**

Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. The Gordon Family Affiliated Fund supports religious, educational and social service organizations in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest.



Trustees: *Nancy B. Anthony, Mary M. Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.*

**The Everett Family Affiliated
Fund Foundation | 1993**

Dr. Mark Allen Everett established a private foundation in 1960 to support his passion for the arts in Oklahoma. In 1993, Dr. Everett moved the private foundation to the Oklahoma City Community Foundation, continuing to support the arts, dance scholarships and music programs which he started at several local arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma College of Medicine, also established the Mark R. Everett Scholarship for the benefit of a medical student in honor of his father, the former dean of the college, and the Alice Everett Cello Scholarship in honor of his mother. *(The couple is pictured above in 1946.)* In addition, Dr. Everett used assets of a charitable remainder trust to create a fund in memory of Michael Adam Everett to assist in the education and treatment of youth with serious mental disorders. Although Dr. Everett died in 2006, his charitable legacy will continue to support his motto of “having fun doing good.”

Trustees: *Nancy B. Anthony, Liz Eickman, Howard Dean Everett, Mark Alexander Everett, Mary Jane Rutherford, Everett Upshaw and Nancy Yoch.*



Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998

Raymond Hefner was born in Frederick, Okla. He served in the U.S. Coast Guard, graduated from Blackwood College and became a Certified Public Accountant. In 1950, he joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner served as a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner’s death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

Trustees: *Brenda Hefner Baldwin, Bonnie Hefner, Richard Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.*



World Neighbors' programs encourage gender equality for women such as this Nepalese villager.

Making an impact through World Neighbors

Through their Family Affiliated Fund, John and Claudia Holliman are able to make an impact on the causes that matter to them, such as supporting the efforts of World Neighbors. Established in Oklahoma City in 1951, the nonprofit is an international development organization that strives to eliminate hunger, poverty and disease in the most deprived rural villages in Asia, Africa and Latin America. World Neighbors invests in people and their communities by training them to create their own life-changing solutions through programs in agriculture, literacy, water, health and environmental protection.

World Neighbor's programs seek to overcome gender barriers to ensure that women benefit equally with men. In many of the settings they work in such as Nepal, women's rights have not been a priority or viewed as necessary. World Neighbors addresses gender and women's rights by making it clear to the communities that by making changes in gender relations, the communities will be better able to meet their basic needs.



John and Claudia Holliman Affiliated Family Fund | 1996

In 1996, John and Claudia Holliman established the John and Claudia Holliman Affiliated Fund. Claudia, an attorney and Morgan Stanley/Smith Barney Financial Advisor, and John, a Professor of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. So when the couple talks about enriching the social, cultural and educational opportunities for their neighbors, they think on a global level. Through their fund, the couple recommends grants to support a wide variety of projects and programs. They are ardent supporters of the Oklahoma City-based World Neighbors, an organization that educates citizens of developing countries around the world on how to become self-sufficient and improve their lives as well as helping to establish women's rights groups in third world countries. Local grants help support animal rescue organizations, educational institutions, the Oklahoma City Philharmonic, the Oklahoma City Zoological Society and other charitable and civic organizations. "Our fund gives us so much pleasure," Claudia explains. "We are able to focus on supporting the groups we want without having to worry about the administrative details. It really is a simple and easy way to make a visible impact on the causes about which you are passionate."

"Charitable gifting has brought us much enjoyment for many years," John adds. "We expect to enjoy this pleasure for the rest of our lives and are confident our Affiliated Fund will continue to benefit new generations long into the future."

Trustees: *Nancy Anthony, Marge Downing, Jane Harlow, Claudia Holliman and John Holliman.*



Christian Keesee Charitable Trust Affiliated Fund | 2006

Philanthropy has long played a role in Christian Keesee's life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, Mr. Keesee helps to support areas of interest his family has supported for years. In addition, he served as a Trustee of the Oklahoma City Community Foundation and chairman of the Margaret Annis Boys Trust. With the creation of his own affiliated fund, Mr. Keesee will continue to support his charitable interests in the arts, animal welfare and education.

Trustees: *Nancy B. Anthony, Blake Keesee, Christian K. Keesee, Donna McCampbell and Carla Pickrell.*



Love Family Affiliated Fund | 1999

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence along America's highways and in smaller communities, employing nearly 7,000 people in 35 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family's charitable goals. The Love Family Affiliated Fund is an important benefactor of many Oklahoma City charities.

Trustees: Paul Brou, Gennie Johnson, Dick Lampton, Judy Love and Jenny Love Meyer.



Malzahn Family Affiliated Fund | 1992

The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Okla. With the help of his father, who operated a welding and machine shop, Ed developed a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Affiliated Fund, which includes the Malzahn children, Don, Pam and Leasa, continues the family's tradition of generosity and civic responsibility.

Trustees: Nancy B. Anthony, Gwen Easter, Kirkland Hall, Rick Johnson, Don Edwin Malzhan, Gus Edwin Malzahn and Tiffani Sewell-Howard.



Janice & Joe L. Singer Family Affiliated Fund | 2004

In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, a successful oil company that remains in business today. Mr. Singer was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death. For 46 years, Janice has remained an active member of Emanuel Synagogue and Emanuel Sisterhood. She is a past board member of the Jewish Federation of Oklahoma City and currently serves on the board of the Oklahoma City Jewish Community Foundation. Shortly before Joe's death in 2004, the couple established the Singer Family Affiliated Fund to perpetuate their support of charities within the community.

Trustees: Nancy B. Anthony, William H. Bock, Grant C. Hall, Janice Singer Jankowsky, Amy R. Singer, David P. Singer and Larry B. Trachtenberg.

Benefactors

Benefactors are individuals, families and businesses who have made cumulative contributions of \$10,000 or more to permanent funds. For more information on how you can use a variety of assets to make a gift or establish an advised fund or other fund to support your charitable interests, contact Jennifer Stewart at 405/606-2912.

A

Jack H. Abernathy | 1973
Marle & Kathleen Abshere | 1979
Jasper D. Ackerman | 1970
Ray & Lucille Ackerman | 1988 ■
Russell Lee & Carolyn Sue Adams | 2008 ■
Clyde Albright | 2004 ■
Tom S. & Marye Kate Aldridge | 1979
Ann Simmons Alspaugh | 1983
American Fidelity Corporation & Foundation | 1986 ■
Fisher & Jewell T. Ames | 1974
Anderson Family Fund | 2004
Guyton Anderson III | 2001
Anna Andrash | 1993
Sulie H. Andres | 1999 ■
An-Son Corporation | 1974
Christine Holland Anthony | 1985
C. R. Anthony Foundation | 1992
Guy M. Anthony Jr. | 1985
Guy Mauldin Anthony Memorial | 1985
Ray T. Anthony | 1994
Antioch Cemetery Association | 2005
Armed Forces-John E. Kirkpatrick Fund | 1978
Arneson Charitable Foundation | 1998
William H. & Martha E. Atkinson Foundation | 1999

B

Bachelors' Club of Oklahoma City | 1977
Betty L. Baker Memorial | 1998
John K. Baldischwiler | 2006
Christopher Baranano & Christine Anthony | 2005 ■
C. Wayne Barbour Memorial | 1974
Thomas D. & Charlene Barbour | 2005
David W. & Catherine Mae Bardwell | 1982
Steven L. Barghols Family Fund | 2002 ■
Marcus & Anne Barker | 1979
Gene & Ed Barth | 1998
Florence & Russell Baugh | 2001
Richard & Leah Beale | 1998 ■
John M. Beard | 1984
Emily Bell | 2009
Joy Reed & John Lampton Belt | 2000 ■
Jerry & Jackie Bendorf | 1998 ■
Ethel C. Benedict | 1986
David Blair Benham | 1974
Webster Lance Benham | 1974
Clay & Louise Gaylord Bennett | 1993
David Berry Memorial | 2001 ■
Howard K. Berry Jr. | 1999 ■
Oklahoma County Bar Foundation-Howard K. Berry Sr. Fund | 2008 ■
William "Bill" Bevers | 1994
Paul & Colleen Bicket | 1994 ■
Scott & Dyana Bishop | 2006
R. K. Black | 1993
Charles F. & Carol Ann Blackwood | 1992
F.G. Blackwood | 1979
G.T. & Elizabeth Blankenship | 1983 ■
Blue & Gold Sausage Co. | 2008 ■
James H. & Marilyn Bonds | 1999 ■
Steve & Karla Boone | 2003 ■
Charles & Cassandra Cavins Bowen | 1994
Mr. & Mrs. Robert S. Bowers | 1981
Oral Ann Bown & Vera Muschany Memorials | 1997
Vinita F. Boyer | 2007
Dr. & Mrs. George S. Bozalis | 1976
Barth W. & Linda Bracken | 1980
M.R. "Dick" Brackin Jr. Memorial | 1998
Nell Stapler Bradshaw II | 2007
Branan Family Fund | 1997 ■
Mary Jane Brogan | 2006
Ben Brown | 1993 ■

H. Blanton Brown & Dr. Faith L. Phillips Family | 2005
Brenda Brown | 2003
Dahl P. Brown & Dahl P. Brown Jr. | 1999
V. Ross Brown | 1979
Henry W. Browne Foundation | 2008 ■
John R. & Betty Browne | 1976
Mamie Lee Browne | 1973
Virgil Browne | 1976
Kim & Steve Bruno | 2003 ■
Dana Anthony Burns | 1981
Lt. Gen. (Ret.) Richard A. & Sally F. Burpee | 1999 ■
David & Mary Beth Busby | 1999 ■
Carl Busch | 1993
Bernice Butkin | 1998
Melva Byer | 1980

C

Cain's Coffee Company | 1990
Horace K. & Aileen Calvert | 1977
C.B. Cameron Memorial | 1979
Carballo Family Foundation | 2003
Thomas D. Carey | 1994
Carrington/Hall Family Fund | 2006 ■
Logan W. Cary Memorial | 1977
Sam J. & Sandra Cerny | 1983
Dr. Berlin B. Chapman | 1996
Chesapeake Energy Corporation | 1998 ■
Yvonne Chouteau & Maria Tallchief | 1976
Mr. & Mrs. B. C. Clark Jr. | 1996
William B. & Helen P. Cleary | 1979 ■
Mr. & Mrs. R.J. Clements | 1978
Richard & Mary Clements | 1978 ■
Robert H. & Sody M. Clements | 2006 ■
Clements Food Foundation | 1999 ■
Clinton High School '52 Graduate Fund | 2003
Judge Nancy L. Coats-Ashley | 1999
Cobb Engineering Company | 2001 ■
James D. & LaVerna L. Cobb | 1990 ■

Cole & Reed P.C. | 1988 ■
 Sam & Rita Combs | 2001 ■
 A.C. & Ruth Commander | 2001
 Lolly Compton | 2003
 Conn Family Fund | 1998
 Jack T. & Gillette Conn | 1970
 William Rowe & Gretchen Cook | 1978
 Fern K. & R. Boze Cooper | 1977
 Jackie R. & Barbara Cooper | 1991 ■
 Jerry Cooper Memorial | 1991
 Tullos O. & Margaret L. Coston | 1976
 Cowboy Hall of Fame Donors | 1970
 T. Ray Cox | 1994
 Richard Coyle & Carolyn Berry
 Families | 1997
 Bess M. Crane | 1979
 Pearl H. Crickard | 1973
 Cleo Cross Memorial | 2005
 Crowe & Dunlevy | 1981
 Douglas R. & Peggy J. Cummings | 1974 ■
 Garvene Gouch Hales Cutchall | 1998

D

Jack D. & Anita Dahlgren | 1975
 Everett & Jean Dale | 2003
 Judge Fred Daugherty | 1984
 Philip E. Daugherty | 2002
 Al & Rita Gunter Dearmon | 2008 ■
 Robert & Talita DeNegri | 2006
 Robert & Caroline Dennis | 1999
 O. K. Detrick Foundation | 1978
 Dolese Foundation | 1988
 Ralph Dorn Fund | 2007
 Sue Dowling | 1996
 Luther T. Dulaney | 1971
 Tom Dulaney | 1987
 Nicholas V. & Margaret G. Duncan | 2006
 Charles & Ann Dungan | 2005
 Durham Supply | 2007
 Jack & June Durland | 1977
 Jack R. Durland Jr. | 1986

E

James L. "Mike" & Pauline Early | 1979
 T. Winston Eason Memorial | 1980
 Thomas Thadeus & Anna L. Eason | 1981
 The Eberly Foundation | 1999
 B.D. Eddie | 1970
 Stephan & Ellen F. Eisner
 Grace F. Eldridge Memorial | 1982
 R. L. Eldridge Memorial | 1976
 Robert S. & Nancy Payne Ellis | 1992 ■
 Jon Ronald Elm Memorial | 1991
 James A. Embry Jr. | 1996 ■



Howard Berry Sr.

Recognized for his distinguished legal career, Howard K. Berry Sr. was the patriarch of a family yielding three generations of attorneys. Born in Illinois, he moved to Oklahoma City in 1910 at the age of four. Mr. Berry's interest in law began at an early age as he would listen to his father James Wilson Berry, Oklahoma County Clerk, discuss courtroom cases at the family dinner table.

Mr. Berry graduated from Central High School and worked as a traffic policeman. He met his wife Virginia while she was working in the Oklahoma County Court Clerk's office. Lacking a college degree, he began "reading for the bar" and in 1932 passed the bar exam on his first attempt. During World War II, Mr. Berry was drafted to serve in the U.S. Army. During his absence, he referred his clients to experienced attorneys and Mrs. Berry would monitor his cases, keeping in touch with his clients. After returning home, he re-established his practice and founded the law firm of Berry and Berry. In 1945, he served as president of the Oklahoma County Bar Association, a position his son, Howard K. Berry Jr., would later hold.

Skilled in debate, Mr. Berry was known for his persuasive arguments and dramatic presentations in the courtroom. In 1968, he became the first prosecutor under the Oklahoma Court on the Judiciary, and in 1973 was elected as the first lawyer from Oklahoma City to serve on the newly formed Oklahoma judicial nominating commission. In addition to his professional honors, Mr. Berry was also a prolific lecturer and writer. He taught at the University of Oklahoma and authored several works including the biographic novel "Moman Pruiett, Criminal Lawyer."

Mr. Berry died in 2001, but his legacy continues. Both his son and grandson, Howard K. Berry Jr. and Howard K. Berry III are attorneys, as well as his younger brother, James W. "Bill" Berry, and nephew, James Berry. In 2008, Howard Berry Jr. established a Gift Fund at the Oklahoma City Community Foundation to support the Howard K. Berry Sr. Award at the Oklahoma County Bar Association. "I wanted to establish a permanent annual award to honor his dedication as a father and his leadership and interest in the Oklahoma County Bar," Howard Berry Jr. says. The award recognizes outstanding achievement and contribution to the cause of justice and the judicial system in Oklahoma County.



James Embry

James A. Embry Jr. was born and raised in Chandler. Although he moved away from the community more than 70 years ago, he continues to support his hometown through his philanthropic efforts. "Chandler was a great place to grow up and was always a place I could go back to," Mr. Embry says.

Mr. Embry's roots run deep in Lincoln County. His uncle John was the mayor of Chandler in 1906, and his father and brother both served as county attorney. After graduating from Chandler High School in 1933, Mr. Embry attended the Oklahoma Military Academy in Claremore and went on to graduate from the University of Oklahoma. Mr. Embry served 10 years of active duty in the U.S. Marine Corps and continued with the Marine Corps Reserve until his retirement in 1963. Following his military career, he became president of Embry Engine and Equipment Company in Houston, Texas, where he sold oilfield construction equipment.

Today Mr. Embry and his wife, Hester, live in Oklahoma City. He has established permanent endowments at the Oklahoma City Community Foundation for the Lincoln County Historical Society and the American Legion Children's Home in Ponca City. Additionally, his contributions support the City Rescue Mission, Rainbow Fleet, Salvation Army and other charitable organization endowments.

Robert Y. & Kathryn E. Empie | 1994
A.D. & Helen V. Erdberg | 1987
Allen D. & Sherron S. Evans
Family Fund | 1998 ■
Broneta Evans | 1986
Harvey P. & Ruth J. Everest | 1973
Mr. & Mrs. Jean I. Everest | 1970

F

Brunel DeBost & Christiane Faris | 2005 ■
Richard & Linda Farris | 2001 ■
Barbara G. Feiler | 2001 ■
James D. & Margaret E. Fellers | 1986
Elliott C. Fenton Scholarship Fund | 1998
Marguerite S. Fitzwilliam Fund | 1994
David & Pam Fleischaker | 1997 ■
Richard & Adeline Fleischaker | 1979
J. Landis Fleming Memorial | 1997 ■
Lisa J. & David J. Flesher Jr. | 2009 ■
Mr. & Mrs. C. Richard Ford | 1974
Mr. & Mrs. Carl S. Ford | 1979
Glenn A. & Suzanne D. Foster Jr. | 2005
Stan Foster Senior Law Fund | 2007
Virginia Stuart Foster | 1989
John Erich & Susan R. Frank | 1993 ■
Franklin Family | 2006
Mex L. Frates | 1994
Frates Family | 1994 ■
Genevieve & Bentley Frayser | 1993 ■
Jack & Mary Ann French | 2002
Maida Parr Frensey | 2003
Annette Karchmer Friedlander
Memorial | 1998
Friends of Music United | 1991
Friends of St. Elizabeth Ann Seton
Catholic School | 1998
Alton L. Fritts | 2005
Rex & Janet Fryar | 1992
Daisy Radley & Bernard Fudge Jr. | 1999

G

Gamba Family Fund | 1996 ■
J.C. Gardner/Gardner Investments | 1997 ■
Wilbur and Jean Gardner Scholarship | 2006
E.L. and Thelma Gaylord
Foundation | 2005 ■
George & Dorothy Gibson | 1998 ■
Dr. & Mrs. Gilbert C. Gibson | 1999
Pat & Nancy Gillespie | 1986
Dr. Paul & Rebecca Gillum | 2009 ■
Robert J. Gilmore | 1998
Roger Givens Trust | 1980
David Glenn | 2006 ■
Bill & Josephine Goff Memorial | 1994 ■

Roger & Virginia Gohrband | 2001
Alfred & Monte Goldman | 1983
Sylvan N. Goldman | 1973
Goldman-Kirkpatrick Fund | 1976
Al Good Memorial | 2003
Gary Good | 1996 ■
David W. Gorham | 2001 ■
Gosset/Boyer | 1979
Melvin & Bobbie Gragg | 2004
Bill & Susan Grana | 1998
Earl Q. & Lucile R. Gray | 1978 ■
Greenberg Family | 1996
Alan C. Greenberg | 1993 ■
Andrew & Judi Gregory Family
Foundation | 2004 ■
Dianne Gumerson Memorial | 1996 ■
Dow & Jean Gumerson Memorial | 1978
Jim Gunter Memorial | 2002

H

Habluetzel Family Foundation | 2006 ■
James L. & Carol M. Hall Family | 1992 ■
Patty Mullins Hall Memorial | 1981
Hankins Foundation | 1998 ■
Byrdell Hardeman | 2005
Jane & James G. Harlow Jr. | 1970 ■
D. Allan & Dorothy Harmon | 2001
Jack & Pauline Harper Family Fund | 2003
Richard D. Harrison | 1979
Edward J. Harvey | 1996
Dr. & Mrs. Charles Haunschild | 1994 ■
Daniel E. & D. Jean Hayes | 1982
Judge Robert Hefner Family | 1979
Heritage Trust Company | 2003
Angie Hester | 1995
Mr. & Mrs. H.A. Hewett Jr. | 1979
Terry & Vickie Hill | 2005 ■
Herman & Kathleen Himes | 2006
Historical Preservation | 1993
H.C. Hitch Jr. | 1988
Herschel & Frances Hobbs | 1996
Carolyn Young Hodnett Memorial | 1996
Sarah & Dan Hogan III | 1979 ■
Joe & Marcia Hogsett | 2006 ■
Frances Helen Crockett Holbird | 1997 ■
Lawrence & Molly Holder | 2007
Blanche & Mildred Holland Memorial | 1993
Lynn & James H. Holloman Jr. | 1994 ■
Holocaust Resource Center | 2003
Dr. & Mrs. J. William Hood | 1996
Mr. & Mrs. Robert M. Hoover Jr. | 1979
Ina Hopper Fund | 2007
Louis B. & Anna R. Horn
Heritage Fund | 2008 ■
Hornbeek & Blatt Architects | 2006

Omer Gene Hosier | 2003
 Gary & Betty Huckabay | 1994 ■
 Hudiburg Auto Group/
 David & Lezlie Hudiburg | 1999 ■
 David & Lucinda Huffman | 2004 ■
 Lexy & Huston Huffman Jr. | 2003
 Walter Hunzicker | 1979 ■
 James Hurley | 1999
 Khader & Cecelia Hussein | 1998 ■
 Robert D. Hutchinson | 1985

I

Imke Family | 1994 ■

J

Mrs. Guy James | 1979
 Evelyn Seagrave Janeway | 1999
 Linda Jennings | 1985
 Bruce H. & Frances R. Johnson | 1973 ■
 Jana Lee Johnston | 1996
 William O. & Ann Johnstone | 1998
 Fred Jones Family Foundation | 1976 ■
 Fred Jones Industries | 1994
 Emma Jordan Memorial | 1979
 Harold I. Josey | 1972
 The Joullian Family | 1972

K

Betty E. & George B. Kaiser
 Foundation | 1998
 Walter Kann Foundation | 2001
 Aaron & Gertrude Karchmer | 1998
 Frederick H. & Lois Kate | 1998 ■
 John & Sadhna Kelly | 2005 ■
 Donald S. Kennedy | 1992
 Janet A. Kennedy | 2005
 Kerr Foundation | 1985 ■
 Robert S. & Grayce B. Kerr
 Foundation | 1976
 David Kenworthy Kerr Memorial | 1980
 Kerr-McGee Corporation | 1971
 Larson R. Keso DDS | 2007
 Mr. & Mrs. John Kilpatrick Jr. | 1975
 William M. Kilpatrick Memorial | 1974
 Bill & Martha King | 1998 ■
 Kirkpatrick Bank | 2002 ■
 Kirkpatrick Foundation | 1985
 Dr. E.E. Kirkpatrick | 1989
 Mr. & Mrs. John Bole Kirkpatrick | 1976
 E. Phil & Roberta L. Kirschner Trust | 1991 ■
 John S. & Donna J. Kiser | 1998
 Perry & Jeanie Klaassen | 1999 ■
 June Knotts Memorial | 1983 ■
 Harry & Rosemary Koelsch | 2005 ■



Louis B. & Anna R. Horn Heritage Fund

Lifelong members of the Herold Mennonite Church near Bessie, Louis and Anna Horn were devoted to their family and community. Growing up in the western Oklahoma community, both attended Corn Bible Academy and graduated from Corn High School. The couple married in 1940 and remained on the Horn family farm, raising two daughters.

Mr. and Mrs. Horn operated a dairy farm, milking 60 or more cows twice a day for 25 years to provide a steady income for their family. This income allowed them to send their two daughters to college, an important goal for Mrs. Horn as she deeply regretted never attending college. In addition to their immediate family of four, the Horns shared their home with various other relatives throughout the years as Mrs. Horn generously offered to help care for parents, sisters, nieces and nephews in times of need.

Devout in their religion, Mr. and Mrs. Horn enjoyed serving their church and hosted an annual lye soap-making event in their home for many years. The couple planned and prepared most of the equipment for this endeavor, which yielded thousands of pounds of soap that was sent to the Mennonite Central Committee and shipped overseas to be used in hospitals, orphanages, clinics and schools in impoverished countries.

After retiring, the couple bought a camper and enjoyed traveling together across the country. Their journeys took them from Mexico to Alaska, and they always relished sharing photos from their trips. Mr. Horn died in 1985. Mrs. Horn remained active in the community and her church, and she continued to travel, visiting Israel where she delighted in “walking the paths Jesus walked.”

Following Mrs. Horn’s death in 2006, their children inherited a large amount of family land, including oil and gas leases. “My parents worked very hard throughout their lives to acquire and keep this land,” says the Horn’s daughter Jane Janzen. “We wanted to use our inheritance wisely and honor my parents’ hard work and dedication to their church and community.” In 2008, Jane and her husband, Don, established the Louis B. and Anna R. Horn Heritage Fund at the Oklahoma City Community Foundation in memory of her parents. The fund will support the Herold Mennonite Church, Corn Bible Academy and other charitable purposes important to the family.



Oklahoma Greenhouse Growers Association – Diane Miller

Diane Miller's love of horticulture came naturally. Growing up in Seminole, Okla., she was inspired by her father and grandfather, Archie and W.C. Miller who founded the Miller Plant Farm in 1939. Graduating from Seminole High School in 1972, Diane attended Seminole State College and earned a bachelor's degree from East Central University in Ada. In 1998 she took over the family business and worked with her father on the plant farm and in the greenhouse, as well as overseeing business operations until her death in 2007.

An active member of the Oklahoma Greenhouse Growers Association, Diane twice served as president and was awarded the association's Grower of the Year award in 2007. She was a devoted supporter of the horticulture industry, serving on various committees and organizing industry bus tours, conferences and community beautification projects. An avid fan of the Oklahoma State University Cowboys, she was a proud supporter of the horticulture and greenhouse programs at OSU-Oklahoma City. In 2009, the Oklahoma Greenhouse Growers Association established the OSU-Oklahoma City Diane Miller Greenhouse Scholarship Fund at the Oklahoma City Community Foundation in her memory. The fund will support an annual scholarship for students studying horticulture at OSU-Oklahoma City.

Harry E. & Donna J. Kornbaum | 2003 ■
Edward A. & Barbara N. Krei | 2004
Diane Neal Kremm | 2001
Mr. & Mrs. Frank J. Kunc | 1976

L

Katherine D. Lacy | 2001
Grace LaMar/Epworth United Methodist Church | 1992
Jennifer Lambird Memorial | 2006
Perry A. & Mona S. Lambird | 1977
Levita Adams Land Memorial | 1998
Hobart F. Landreth Memorial | 1973
Dorothy Goodman Langsam Memorial | 2006
Sally Jo Langston | 1996 ■
Wann & Clara Langston | 1978
Bill Larson | 1993 ■
E.R. "Bud" & Pauline Morrison Ledbetter | 1979
Colin & Brooke Lee | 1991
David W. & Lynn Lee | 1992 ■
Karyl Gean Lee | 2001
Robert E. & Jane Lee | 1977
Mr. & Mrs. R.W. Lee | 1992
Stanley & Jerry Lee | 1980 ■
Joe C. & Karen L. Moehlenhoff Leonard | 1996
Dr. Bertha Levy | 1991
Oklahoma Lions Club Donors | 1992 ■
Kathleen Lister | 1995
Lucille E. Little | 1975
Dorris & Louis Loeffler Jr. | 1996 ■
Jack & Gladys London | 1987
Raymond Long/Words of Jesus Foundation | 1993
Love's Travel Stops & Country Stores | 2008 ■
Judge Dick Lynn Memorial | 2000

M

James P. & Roselle MacKellar | 1987
L.A. & Pansy E. Macklanburg | 1970
Mary Macklanburg | 1976
Michael P. & Peggy Madden | 1994 ■
A.G. "Bud" & Lena Bruckner Magerus | 2001 ■
Mahone Family Foundation | 1999 ■
David Mahone | 2007
James Kelly Mahone | 2007
Pat Mahoney & Paul Middleton | 2006
Maplewood Foundation | 2009 ■
John G. Markley | 2005
Marie, George, Travis, Steve & Kym Mason | 1999 ■

Mason/Casady School Wrestling Fund | 2006
Mr. & Mrs. E. H. Masonhall | 1986
Judge Eugene H. Mathews | 1998 ■
Kent A. Mauk | 1998 ■
Darwin & Eleanor J. Maurer | 1973
Roger & Mary McAllister | 1997
McCasland Foundation | 1991
Mr. & Mrs. Aubrey McClendon | 2000
Gene E. McCollum Jr. Memorial | 1980
M. G. McCool Memorial | 1981
Thomas O. McCullough | 1994
Mr. & Mrs. Dean A. McGee | 1973
Mike & Jenna McIntosh | 2005
Jane McMillin Memorial | 1997 ■
B.G. & Sylvia McPherson | 2005
James C. & Virginia W. Meade | 1993
Marilyn M. & K.T. "Bud" Meade Jr. | 2000
Pearl Means | 1999 ■
Medical Center Volunteers | 2002
Trina & Bob Medley | 1997
William & Jacqueline Medley | 2009 ■
Elizabeth Melton | 1996
Howard & Merle Francis Melton | 1994
Howard Meredith Memorial | 2003
Thomas Marshall Rogers Meredith Memorial | 1995
Merrick Foundation | 1996
Harry & Hedra Merson | 1998 ■
The Midland Group | 1982
Betty Skogsberg Milam | 1994
Paul M. Milburn Foundation | 2005 ■
Larry L. & Donna N. Miles | 1998
Dr. Oscar H. Miller Memorial | 1982
Roberta M. Eldridge Miller | 1982
Stuart C. Miller Trust | 2007
Robert & Jane Milsten | 1997
Lloyd Minter | 1979
Mitchell Family Fund | 2008
Donalene Moody | 1983
Bob & Norma Jean Mooneyham | 2007
Moore Family Charitable Fund | 2008 ■
Jasmine & Melvin Moran | 1997 ■
Doris Morava Legacy Fund | 2008
James Morris Family Fund | 1995
William B. & Virginia Morris | 1975
Leo & Kay Morrison | 1998
Sister Antoinette Morry Memorial | 1987
Norman A. & Emilie Morse | 1972
Jerry & Vettye Morton | 1976
Jane R. Mullaly-Rhodes | 1997 ■
Shannon & Wanda Murchison | 2002 ■
Helen Eason Murphy Memorial | 1976
Matthew A. Murphy Memorial | 2007 ■
Michael A. & Brooke S. Murphy | 2002 ■
Marilyn B. Myers | 1992

N

Gary L. Nelson/Advanced Financial Solutions | 2002
Mark & Cathy Nestlen | 2003 ■
Sam Noble | 1988
Marjorie J. Norick | 2001
Ronald J. & Margaret Norick | 2006
Norick Investment Company | 1998
Virginia Sewell Norville | 1999
Althea Notson | 1999

O

William J. and Gladys O'Hare | 2005 ■
Marvin & Jeanne O'Neil | 2003 ■
Fr. Lee O'Neil, Sister Mary Dennis and Sister Catherine O'Neill Memorial | 2005 ■
Mary E. & Paul B. Odom Jr. | 1996 ■
Oklahoma City Economic Development Foundation | 1990
Oklahoma Gas & Electric Foundation | 1987 ■
Oklahoma Greenhouse Growers Association | 2008 ■
Oklahoma Natural Gas | 1992
Oklahoma Speaker's Ball | 2005
Edgar R. Oppenheim Family | 1994 ■
Robert & Harriette Orbach Endowment | 1982
John E. Orr | 1997 ■

P

Dorothy Norick Patton & Wilbur Patton | 2006 ■
Dorothy A. Paul | 1977
Col. (USMCR-Ret) Homer & Ramona Paul | 1997 ■
Mr. & Mrs. William G. Paul | 2000 ■
Stephen B. Payne Memorial | 1976
Olga Pellow | 1988
Raina & Stan Pelofsky | 1999 ■
Marion & Marvyl Phillips | 2007
Pick Family Fund | 2005
Carla & Nelson Pickrell | 1986 ■
Peter G. & Virginia M. Pierce | 1993
Alice Sias Pippin | 1976
Plater Family Fund | 2005 ■
Ray & Pat Potts | 1976
Mark Wayne & Brenda Gayle Powell | 1999
Alice Pratt | 1987



Raina & Stan Pelofsky

Although Stan Pelofsky is a native of Brooklyn, N.Y., and his wife Raina grew up in rural Oklahoma, the couple is profoundly committed to the Oklahoma City community.

Stan graduated from Long Island University in 1962 and moved to Oklahoma to attend the University of Oklahoma College of Medicine, where he graduated with a doctorate of medicine. After serving in the U.S. Navy for three years, he returned to Oklahoma to complete his residency in neurological surgery at the University of Oklahoma Health Sciences Center. Today, Dr. Pelofsky is a widely recognized neurosurgeon in Oklahoma and continues the practice he established in 1973 with Neuroscience Specialists, the largest neurosurgical practice in the state.

Born in New Orleans, La., Raina moved to Oklahoma as a young girl and graduated from Crescent High School. She attended Northeastern Oklahoma State University where she received a bachelor's degree in English education and later obtained a master's degree in social work from the University of Houston. Following graduate school, Raina served as a social worker for a children's shelter in Dallas for two years before moving to Oklahoma City where she worked for several years at Positive Tomorrows.

Married for 10 years, the Pelofskys are deeply involved in the Oklahoma City community, specifically projects and organizations promoting the arts and historic preservation. Raina serves on the Mesta Park Neighborhood Association board, chairs the Historic Preservation Review Committee and is the chair and secretary for the Shartel Boulevard Development Authority, Inc. Additionally, the couple was instrumental in the establishment of endowment funds for both organizations at the Oklahoma City Community Foundation. Their charitable gifts support these endowments, as well as the Hillel Foundation-University of Oklahoma.

"We believe this city has given us so much professionally and personally that we hope to give back more than we have received," Raina says. "These organizations are important to us because we live here and they represent our commitment to improve our small corner of the world. Nothing gives me more joy than taking a morning walk through my neighborhood and greeting my neighbors by name, passing the trees I helped to plant and water and gazing upon the historic homes I helped to protect."



Rozin-Funk Pancreatic Cancer Research Fund

Growing up in the Bronx, N.Y., Leonard Rozin was no stranger to hard work. As a young boy he worked alongside his father selling fruits and vegetables from a horse-drawn wagon. As a college student, he worked a number of jobs to pay for his education at City College in New York, where he earned a bachelor's degree in bacteriology in 1949. He then attended the University of Kansas, where he met his wife Zel, a fellow graduate student. Having earned a bachelor's degree in music education from Southern Methodist University in her native Texas, Zel came to the University of Kansas to pursue a master's degree in music therapy. The two were married in 1954, and in 1959 Dr. Rozin graduated from the University of Kansas School of Medicine.

After completing an internship in Brooklyn, N.Y., the Rozins moved to Oklahoma where Dr. Rozin was a member of the first class of family practice residents at the University of Oklahoma Medical School. He completed his residency in 1961 and began practicing medicine in south Oklahoma City. In 1965, Dr. Rozin opened his private practice, the Rozin Clinic, where he served the needs of patients for the next 34 years. Although he retired from private practice in 1999, he continued practicing medicine and seeing patients in nursing homes until 2004 when he was diagnosed with pancreatic cancer.

The Rozins began contributing to the Oklahoma City Community Foundation in 1998 to support various endowment funds. After Dr. Rozin's death in 2004, Mrs. Rozin continued their charitable legacy and in 2008 established the Rozin-Funk Pancreatic Cancer Research Fund in memory of her husband, mother and aunt, all of whom died of pancreatic cancer. "I created this fund to raise awareness of pancreatic cancer," Mrs. Rozin says. "Currently no screening process exists for pancreatic cancer, and hopefully with more research and awareness of the disease we can save the lives of others before it's too late."

Dr. Leonard Rozin was well known for his compassion and special brand of caring for his patients. Thanks to his wife Zel, his passion for the practice of medicine continues to make a difference in patients' lives today through the Rozin-Funk Pancreatic Cancer Research Fund.

Q

Quail Creek Bank | 1990 ■
Frederick & Jayne Quellmalz | 1982

R

H. E. & Jeannine Rainbolt | 1995 ■
James L. Rainey | 1981
Robert Glenn Rapp Foundation | 1994
Francis & Mary Rardin Foundation | 1998
Robert & Judith Raulston | 1993
Edison A. & Helen Reber | 1986
George J. & Nancy Records | 1990 ■
Dr. John Records Memorial | 1988
G. Jeffrey Records Jr. | 2003
Bert R. Reed Jr. | 1998 ■
Jerry A. Reed | 1992
Sharline Reedy | 2006
Eloise Rodkey Rees | 1997 ■
Ken & Gae Rees Family | 2003
Steven & Rhonda Regier | 2007
Trevia M. Reimink | 2003
Margaret K. Replogle | 1970
Allie P. Reynolds | 1992
Donald W. Reynolds Foundation | 2008
Maxey & Norman Reynolds | 1979 ■
Warren Rice Memorial | 2000
Mr. & Mrs. W. T. Richardson | 1977
Clyde Riggs Construction | 2002 ■
Sister Hildegarde Roan Memorial | 1987
Mr. & Mrs. Bob Roberts | 1999
Clarence & Beulah Roberts | 1976
Paul Michael Rockne Memorial | 1987
Elizabeth A. Rolen | 1996
John & Velma Roring | 1976
Rosary Home & School Association | 1996
David & Anna-Faye Rose | 1999 ■
John C. Ross | 2006
Julian J. Rothbaum | 1999
Marcus C. & Elizabeth A. Rowland | 1998
Rozin-Funk Pancreatic Cancer
Research Fund | 2008 ■
Mr. & Mrs. Joseph F. Rumsey | 1988
Edward J. Ruscha | 2007
Dr. Bob Rutledge | 2001

S

St. Francis of Assisi
Catholic Church | 1996
St. John Missionary Baptist Church/
Waltine Lynette Jackson | 1996
Al & Susan Salomone | 2003
Sarkeys Foundation | 1974
J. B. Saunders | 1979
J. B. Saunders III | 1979

Robert C. Saunders | 1994 ■
 Leonard H. Savage | 1973
 Steve & Elizabeth Schatz | 2006 ■
 Kermit Schafer/Braden Park, L.L.C. | 1999
 Bill & Kim Schlittler | 1998 ■
 Milton H. Schonwald | 2005
 Curt Schwartz Lyric Scholarship | 1986
 Charles & Alleyne Schweinle | 1975
 Willard & Lucille Scott | 1976
 Steve & Becki Seay | 2005
 Lee & Janice Segell | 1997 ■
 Seligson Flower Fund | 2008
 Seminoff, Bowman & Associates | 1976
 George & Sharon Seminoff | 1974
 Gregory L. Shadid Memorial
 Scholarship Fund | 2007
 Ben & Shirley Shanker | 1974 ■
 Joseph R. Shaw Foundation &
 Ann M. Shaw Trust | 2006
 William F. & Pam Shdeed | 1976 ■
 Phyllis T. Shelton | 1999
 Carrie Shirk Memorial/Lucyl Shirk | 1970 ■
 George H. Shirk | 1978
 Carl & Beth Shortt | 1994 ■
 R.L. & Jeannette F. Sias | 1982 ■
 Tracy & Suzanne Silvester | 2002
 Ann Gordon Singer | 1998 ■
 Morris & Libby Singer Foundation | 1977
 Paul L. & Helen I. Sisk
 Charitable Trust | 1998
 Skirvin Hotel/Marcus Corporation
 Foundation | 2005
 R. Emery & Mary Lee Smiser | 1978 ■
 Smith & Kernke Funeral Homes
 and Crematory | 1998
 Joe B. Smith Trust | 2007
 Paul & Lillyanne Smith | 1978
 Philip E. & Vivian S. Smith | 1986
 Ruby Mae Smith | 1997 ■
 Earl & Cornelia Sneed | 1974
 Soroptimist Club of Oklahoma City | 1974
 Robert H. & Lynn Spahn | 1999
 Melvin & Dena Spencer | 1977
 Mr. & Mrs. E.M. Stanley | 1987
 Stephen L. Stark Memorial Fund | 2002
 Roy P. & June W. Stewart | 1978
 Stifel, Nicolaus & Company | 1986
 Mary Deane Streich | 1999
 Charles & Lois Stuart | 1977
 Harold C. & Joan S. Stuart
 Foundation | 1988
 Mrs. R. T. Stuart | 1977
 Rose Karchmer Sugerman Memorial | 1998
 Fern Sullivan | 2006 ■
 Carol Daube Sutton | 1982 ■
 Dr. George Miksch Sutton | 1971



George Miksch Sutton

Renowned ornithologist and artist George Miksch Sutton's fascination with birds started as a young boy. Born in Nebraska, his family moved every few years and he began at an early age to collect bird skins, feathers, bones, eggs and nests from the varied areas of the country in which the family lived. At the age of 13 he completed mail-order taxidermy lessons and had developed a collection of various birds and mammals. By the time he was 16, his first bird drawing as well as several articles had been published.

Known as "Doc" to his friends, Dr. Sutton was educated at Cornell University and worked at both the Carnegie Museum and the University of Michigan's Museum of Zoology. After serving in the Army Air Corps during World War II, his career path would eventually lead him to accept a professor of zoology position at the University of Oklahoma in 1952. In addition to his classroom responsibilities, he traveled extensively to observe habitats, collect specimens and to paint. His travels took him throughout North America including the Arctic Circle.

Although he retired in 1968, Dr. Sutton remained the curator of birds at the university's Stovall Museum of Science and History and continued to work with graduate students and paint. A prolific storyteller and writer, Dr. Sutton was the author of 18 books and left behind numerous manuscripts following his death in 1982. Thanks to a group of friends, his last book, *Birds Worth Watching*, was published in 1986.

In 1971, Dr. Sutton established the George Miksch Sutton Fund at the Oklahoma City Community Foundation to support the Oklahoma Zoological Society, encouraging the appreciation, study and preservation of bird habitats. This fund now comprises a Charitable Organization Endowment supporting the Oklahoma Zoological Society with an annual distribution.

Dr. Sutton's passion for the study of birds is also continued through the George Miksch Sutton Avian Research Center in Bartlesville, Oklahoma. Since its inception in 1983, the nonprofit organization has worked to find cooperative conservation solutions for birds and the natural world through science and education. In addition, Dr. Sutton's work can also be viewed at the Oklahoma City Community Foundation where more than 70 of his original bird paintings, that once were a part of the Kirkpatrick Center art collection, are now displayed throughout the building.



Mr. & Mrs. Lawrence V. Van Horn

High school sweethearts Lawrence and Doretha Van Horn were married for 68 years. Born in Missouri, Mrs. Van Horn moved to Baxter Springs, Kan. at the age of 10. The two met while attending Baxter Springs High School, where they both graduated. They were married in 1934 and moved to Oklahoma City. Mrs. Van Horn attended Central State Teacher's College and Mr. Van Horn attended Oklahoma City University, where he played football, basketball and baseball as a freshman. He went on to graduate from the University of Central Oklahoma with a bachelor's degree in business, paying his tuition with a paper route for *The Daily Oklahoman* and *The Times*.

In 1935, Mr. Van Horn joined the Capitol Steel Corporation, where he retired as chairman of the board and chief executive officer. He was also very active in civic organizations, serving as a trustee for both World Neighbors and Mercy Health Center. Beginning in 1977, the couple began contributing regularly to support the organizations for which they were passionate. Although Mr. Horn died in 2003, Mrs. Van Horn has continued the couple's philanthropic legacy with annual gifts supporting the endowments for World Neighbors and Mercy Health Center.

Frank Swan | 2003
 Richard E. & Geneva T. Swan | 1979
 Mr. & Mrs. M.A. Swatek Memorial | 1970
 Bill & Wanda Swisher | 1999
 Tom Swyden | 1994
 Don R. & Mary Louise Symcox | 2002

T

Richard G. Taft Jr. Memorial | 1983
 William H. Taft Memorial | 1976
 Janet M. Taliaferro | 1986
 John W. & Jo Tarr | 1981
 R. Clark & Jane Taylor | 1998 ■
 Roy & Jo Thein | 1993
 J. Edwin, Laura, Ross & Jim Thomas Family Trust | 1997
 Mr. & Mrs. Jimmie C. Thomas | 1979
 Michael C. Thomas Family | 1975
 James R. Tolbert III | 1992
 J. Eugene & Marilyn Torbett | 1983
 W. G. "Bill" & Marsha A. Townsend | 1999
 Jack D. & Evelyn B. Trachtenberg | 1995
 Larry & Mary Trachtenberg | 1998
 Guy B. & Louise Treat | 1977
 Mr. & Mrs. Morrison G. Tucker | 1972
 Jeanine & Jack E. Turner | 1998
 Robert E. & Martha Turner | 1982
 Tyler Family | 1998 ■

U

Berrien Kinnard Upshaw | 1974
 Kathleen Everett Upshaw | 1994

V

Mr. & Mrs. Lawrence V. Van Horn | 1977 ■
 Anne Eleanor Venters | 1997
 Harley Eugene Venters Jr. | 1997
 Zarah L. Virgin | 2006
 Justin E. & Marguerite E. Vogt | 1993
 Leon G. Voorhees Memorial | 1974
 Vose Foundation | 1981

W

Charles Scott Waldrop | 2000 ■
 Robert & Shirley Wasserman | 2002
 Dr. O. Alton & Dorothy Watson | 1979
 Herman & Mary Wegener Foundation | 1971 ■
 Dwight & Peggy Wehr | 2008
 Marvin A. & Martha Weiss | 1998
 Robert S. & Tammy Weiss | 2001 ■
 Bill & Lucy K. Westerheide | 1999 ■
 Jerome Westheimer | 1979
 Leah & Larry Westmoreland | 1997 ■
 Peter S. White | 1996 ■
 Kathleen Wilcox | 1993
 Robert E. & Viola M. Wild | 1996
 Ben C. & Addie Mae Wileman | 1974
 Sherril & Viola J. Williams | 2002
 Florence Ogden Wilson | 1971
 Brig. Gen. William Rex Wilson | 2004
 Gustave R. Woerz Trust | 1989
 Dorothea Wolfe | 2004
 Pendleton & Robin Woods | 1986 ■
 Roy G. & Alta Woods Memorial | 1977
 Electra Marie Woody | 1986
 Paul S. & Conna D. Woolsey | 2006
 Tom & Jane Ann Workman | 2006
 Allen & Jacque Wright | 1998 ■
 Muriel H. Wright Heritage | 1973
 D. & C. Wygant | 1982
 Hosie C. Wynne | 1973

Y

M. Blake Yaffe | 1998
 Bill & Joan Yinger | 1997
 Carol Elizabeth Young | 1992

Z

Don T. & Carolyn T. Zachritz | 1992 ■
 Rob Zaslav Memorial | 1998
 Dr. Nazih Zuhdi | 2002 ■

Major Donors

Major Donors are those who have made cumulative contributions totaling \$1,000 to \$10,000 to permanent endowments at the Oklahoma City Community Foundation. Listed below are Major Donors who made a gift between July 1, 2008 and June 30, 2009. Please see pages 78-80 for a listing of Major Donors who have made a contribution in prior fiscal years. If you are interested in becoming a Major Donor, please contact Jennifer Stewart at 405/606-2912 or visit www.occf.org/giving.

- A** Samuel & Erlina Aguirre
Patrick & Linda Alexander
- B** Paula Evans Baker
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Bank of Oklahoma Foundation
Bank of the Wichitas
Michael & Anita Barlow
Ceo Bauer
William & Sherry Beasley
Ralph Bendorf
Rita L. Benischek
Ike & Sherry Bennett
Nancy Berry
Margaret V. & Ray E. Bishop
Bivens Memorial
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Don & Jane Bown
Lester & Marilyn Branch
Mr. & Mrs. John P. Braniff Sr.
Alberta Brannon Memorial
Russal B. Brawley
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Robert Brickner
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Butkin Oil Company
Justin & Rosa Byrne
- C** Joanna M. Champlin & Shawnee Brittan
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Yung Hye Choe
Lou Christian
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The Mark Clayton Foundation
Cleary Petroleum Corporation
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Downtown Exchange Club of
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Gerald E. Durbin II
David & Sherri Durica
- E** Arthur V. Eckroat
Elliott + Associates Architects
Jim & Christy Everest
- F** Arnold & Mari Fagin
Miki Payne Farris
Donald F. & Sally M. Ferrell
Suzanne Fiaccone
Warren V. & Karen Pike Filley
Dana J. Martin & Bridgit A. Finley
- First Bethany Bank & Trust
Delmas L. & Carol J. Ford
Vernon E. & Betty J. Forshee
Friends of Ray Vaughn
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- G** Ronald & Loree Gaines
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Marta Gonzalez
Jim & Elaine Gragg
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Maynard & Miriam Greenberg
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- H** Mr. & Mrs. Thomas K. Harrah
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Frank D. and Bette Jo Hill
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- J** Tom & Regina Jackson
Tamara James
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Jones Kiwanis Club
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- K** Tim & Phyllis Kersey
Hugh & Casey Killblane/Wentz
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Ladies Auxiliary of Knights of
Columbus Council 5759
William & Natalie Kopplin



Merelyn Johnson

Giving back to the community was always a priority for Merelyn Johnson. A volunteer for the University of Oklahoma Medical Center for 39 years, caring for others was a central part of her life. An Oklahoma native, Merelyn graduated from Antlers High School and went on to receive a bachelor's degree in business administration from the University of Oklahoma. In 1955, she married Carroll Johnson and together the couple dedicated countless hours of time and energy to helping others.

Merelyn began volunteering in 1969 at the Wesley Hospital in Oklahoma City, which later became Presbyterian Medical Center. She received the Volunteer of the Year award from the University of Oklahoma Medical Center in 2003, and in 2007 the Johnsons were named Frist Humanitarian Volunteers by the Hospital Corporation of America (HCA) Foundation. The national award honors HCA volunteers who give unselfishly to their community and in service to patients. The HCA Foundation made a contribution to the Oklahoma City Community Foundation in the Johnsons' honor to benefit Camp Cavett, a summer camp for children with life-threatening or chronic illnesses. Merelyn died in April 2009, but her legacy of selfless service will continue to help others through this generous contribution.

- L** Elaine & Tom LaNou
Jean Lehr
Elaine & Harrison Levy Jr.
John & Geneva Lewis
John E. & Suzie Liljestrand
Brian & Cathi Linch
John & Caroline Linehan
Cathy S. Lippard
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- M** Claudia McAdams
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- O** O & M Restaurant Group
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Oklahoma Therapy Institute
Van Oliver
- P** D. Allen & Darlene Paine
Pam & Barry, Inc.
Donnie & Sarah Gay Perkins
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Dionne & Lisa Phelps
Dr. Lori Pickrell
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Michael A. & Catherine J. Pollack
Ronald & Sarah Pool
Leo J. Portman
- Lee & Miriam Powell
- Q** Steve & Nancy Quillin
- R** David & Kim Rainbolt
Verna Marie Renfro
Marvin & Linda Resnick
Sheldon & Carol Reznik
Carol Ricks
John F. & Patsy I. Rieger
Dean Rinehart
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Malcolm & Susan Robinson
Mr. & Mrs. Frank Rodesney
Geneva Rogers Foundation
Rev. James H. Ross
Robert N. & Jo Ann Ross
Mr. & Mrs. H.G. Rountree
- S** Donald E. Sable II
Joe & Pat Saunders
Edward J. Schaul
Gary D. & Mary Sue Schnell
Pat & Fred Schonwald Jr.
Jim & Deborah Schritter
J.B. Schuelein
Cindy Stidham Schuering
Gina Sewell
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- V** James Vallion
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 Donna Kennedy Vogel
- W** Fred W. Weber
 Western Concepts
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 James Brandon Wheeler
 Benjamin & Roberta White
 Kenneth R. & Diana G. Wickham
 Charles E. & Renate W. Wiggin
 Casey & G. Rainey Williams Jr.
 Larry & Juanita Willis
 Lola M. Wilmes
 Wilshire Charitable Foundation
- X** Xi of Sigma Delta Tau Building Corp.
- Z** Anne E. Zachritz



Mike Stewart

A distinguished Oklahoma City attorney and civic leader, Mike Stewart's greatest joy was his family. Known as "Daddy Mike" to his grandchildren, he and his wife Betty Lou loved to entertain their grandchildren at "Camp Stewart," holding extended family gatherings complete with touch football, card games and dancing.

Mike attended Casady School where he met his wife, Betty Lou Morgan. They were married after his graduation from Yale University in 1970. Mike served three years as an officer in the U.S. Navy and then returned to Oklahoma to attend law school. After graduating from the University of Oklahoma School of Law in 1976, Mike joined the law firm of Crowe & Dunlevy, where he served as leader of the business department and firm president. Mike was known as one of Oklahoma's premier transactional attorneys and received many professional accolades including recognition as a top corporate mergers and acquisitions lawyer in the state by Chambers USA and listing in Best Lawyers in America for more than 10 years.

Described by friends as a generous and kind man, Mike was actively involved in the community and served in leadership roles for various organizations. Mike's civic endeavors included serving as president of Science Museum Oklahoma and a member of the Oklahoma City Rotary Club. He was a member of the board of trustees of Casady School and served as board chairman for two years. Mike Stewart died in December 2008.

"Mike loved our community as much as anyone could," says Jim Holloman, a longtime friend and colleague at Crowe & Dunlevy. "He also loved the Oklahoma City Community Foundation and respected it as a long-enduring institution here to serve the charitable needs of the Oklahoma City area."

Mike and Betty Lou's contributions to the Oklahoma City Community Foundation support Science Museum Oklahoma, Casady School and numerous other charitable organization endowments.

Distribution Committees

The following funds are considered Distribution Committee Affiliated Funds. As affiliated funds, these endowments provide more flexibility and involvement from the donor or donors and can accommodate significant contributions. The Trustees listed are as of June 30, 2009. For more information on Distribution Committee Affiliated Funds, please contact Nancy B. Anthony at 405/606-2900 or n.anthony@occf.org.



Laura Cross

An advocate for end-of-life issues, Laura Cross touched the lives of many Oklahomans throughout her career as both a nurse and a lawyer. Laura attended Hillcrest Nursing School in Tulsa and became a registered nurse in 1966. She went on to obtain bachelor's and master's degrees in nursing from the University of Oklahoma and spent more than 20 years working in the nursing profession.

After deciding to pursue a law degree, Laura graduated from the Oklahoma City University School of Law in 1988. Her contributions to the legal and nursing professions in Oklahoma made her a sought-after advisor to government officials on the subject of end-of-life care.

Laura was diagnosed with ovarian cancer in 2004 and became active in promoting awareness of the disease through the organization HOPE in Oklahoma. Following her death in 2008, the Hospice Foundation of Oklahoma created the Laura Cross Memorial Fund at the Oklahoma City Community Foundation to support palliative care education projects.

Hospice Foundation of Oklahoma | 1998

Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created an endowment fund to support palliative patient care throughout Oklahoma. Through the fund, the Hospice Foundation board has supported training for physicians at the University of Oklahoma College of Medicine and awarded a grant to the Senior Law Resource Center to provide individual assistance to people wishing to complete advance directives for healthcare.

Trustees: John Frank, Cecelia Hussien, James Hyde, Stephen Mason, Dr. Robert McCaffree.

Lawton Community Foundation | 1999

Since it was established in 1999, the Lawton Community Foundation has been serving the charitable needs of the Lawton area through scholarships, grants for community projects and matching opportunities for more than 20 organizations to establish charitable endowments. Initial funding came through the Lawton Retail Merchants Association. In celebration of its 10th anniversary during 2009, the Lawton Community Foundation offered a dollar-for-dollar match to the charitable organizations with endowments. For more information, please visit www.LawtonCF.org.

Trustees: Nancy B. Anthony, John Barnes, Janie Billingsly, Kenneth Easton, Scott Hatch, Nicki Livingston and Gene Love.

Oklahoma City Disaster Relief Fund | 1995

Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds the remaining assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families directly impacted by the bombing. Included within the Disaster Relief Fund is the Survivors' Education Fund which currently provides scholarships for 26 college students with

more than 20 children remaining who will be eligible for assistance once they reach college age. Additionally, the relief fund continues to provide medical support and mental health counseling for those who were injured and for first responders.

Trustees: John L. Belt, Nancy L. Coats-Ashley, Susan Evans, William O. Johnstone and Martha King.

Oklahoma City Retailers Foundation Fund | 1999

Established by the Oklahoma City Retailers Association to benefit charitable organizations in the community. The Oklahoma City Community Foundation provides the investment and administrative services.

Trustees: Bill Alexander, John L. Belt, James Daniel, Kirkland Hall, Dennis O'Keefe, Vic Petito and William Shdeed. *Distribution Committee members:* Don Germany and John Shelley.

Rural Oklahoma Community Foundation | 1995

Founded by Carolyn Watson, chairman of Shamrock Bank, N.A., the Rural Oklahoma Community Foundation has awarded more than \$690,000 in grants to communities, schools and teachers in seven communities where Shamrock Banks are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org.

Trustees: Nancy B. Anthony, Brian Dougherty, Steve Lolli, Thom Macuila and Carolyn Watson.

The Charitable Organization Endowment Program

The Oklahoma City Community Foundation is the area's specialist for endowment fund management and has long served as the community's leading advocate for endowment development. Our investment, distribution and administrative policies are designed for long-term endowment growth. As of June 30, 2009, market value of the Charitable Organization Endowment Program was \$114.3 million and distributions for the year were \$5.4 million.

The program has provided charitable organizations a way to build endowment funds for 40 years. Because of the wide support of many donors in the community, the leadership of John E. Kirkpatrick and the participation of the 290 organizations, our Charitable Organization Endowment Program is the largest of its kind among the more than 700 community foundations in the United States.

In addition to providing administration and management of the endowments, we also offer important services for participating organizations including training, valuable online resources and access to Capacity Building grants. For more information on our Charitable Organization Endowment Program, please contact Gayle Farley at 405/606-2910 or visit www.occf.org.

Arts & Cultural Organizations

Ambassadors' Concert Choir | 1990

1 fund: \$106,968

American Choral Directors Association | 2009

1 fund: \$20,000

Arts Council of Oklahoma City | 1977

1 fund: \$302,234

Canterbury Choral Society | 1982

1 fund: \$154,225

Chamber Music in Oklahoma | 1974

2 funds: \$178,624

Cimarron Opera | 1983

1 fund: \$110,385

City Arts Center | 1989

1 fund: \$1,306,402

Civic Music Association | 1989

1 fund: \$166,981

Fine Arts Institute of Edmond | 1989

1 fund: \$120,260

Guy Fraser Harrison Academy for the

Performing Arts | 1997

1 fund: \$60,738

Individual Artists of Oklahoma/

Linda Jaeger Memorial | 1998

1 fund: \$37,333

International Photography

Hall of Fame & Museum | 1982

1 fund: \$344,396

Jacobson Foundation | 1994

1 fund: \$53,571

Jazz in June | 2007

1 fund: \$23,510

Ladies Music Club of

Oklahoma City | 1997

1 fund: \$46,487

Lyric Theatre of Oklahoma | 1971

2 funds: \$1,158,107

Melton Art Reference Library/

Legacy Collection | 1994

2 funds: \$81,975

Jasmine Moran Children's Museum | 1993

1 fund: \$85,743

National Cowboy & Western Heritage

Museum/Docent Council | 2006

1 fund: \$23,073

OK Chorale | 2002

1 fund: \$27,318

Oklahoma Arts Institute | 1978

1 fund: \$195,074

Oklahoma Children's Theatre | 1978

1 fund: \$74,937

Oklahoma City Ballet | 1975

1 fund: \$156,122

Oklahoma City Orchestra League | 1984

1 fund: \$306,988

Oklahoma Community Theatre

Association | 1986

2 funds: \$36,660

Oklahoma Museums Association | 1994

1 fund: \$72,820

Oklahoma Shakespeare in the Park | 1989

1 fund: \$57,493

Oklahoma Visual Arts Coalition | 1998

1 fund: \$63,560

Oklahoma Youth Symphony | 1996

1 fund: \$21,523

Paseo Artists Association | 1992

1 fund: \$56,987

Prairie Dance Theatre | 1979

1 fund: \$84,475

Red Earth | 1983

2 funds: \$158,770

Community Development Organizations

Association of Fundraising

Professionals | 2001

1 fund: \$19,177

Cimarron Alliance Foundation | 2006

1 fund: \$15,409

Executive Service Corps of

Central Oklahoma | 2007

1 fund: \$27,137

Executive Women International | 1982

1 fund: \$110,322

Impact Oklahoma | 2008

1 fund: \$27,591



Paseo Artists Association

The Paseo Artists Association was incorporated as a nonprofit organization in 1989, although the group began operating in the 1970s when the Paseo began its transition into an arts district. The organization works to preserve the historic arts district located just north of downtown Oklahoma City between Northwest 27th and Northwest 30th Streets and Walker and Lee Avenues. The Paseo Artists Association promotes cultural growth through community outreach programs and activities including the annual Paseo Arts Festival, monthly First Friday Gallery Walks, children's programs and art exhibitions. Additionally, the group offers gallery space to showcase Oklahoma artists. Today, the Paseo is home to 17 art galleries and more than 60 artists. In 1992, the Paseo Artists Association established a charitable organization endowment at the Oklahoma City Community Foundation to help support its programs.

Key

Benefitting Organization | Year Fund Established
Number of funds represented: FY09 Value

Jewish Federation of Greater Oklahoma City | 1978
2 funds: \$386,070

Junior Hospitality Club | 1980
1 fund: \$147,681

Junior League of Oklahoma City | 1977
1 fund: \$196,719

Kiwanis Club Special Activities | 2000
1 fund: \$59,014

L'Alliance Francaise d'Oklahoma | 2009
1 fund: \$100,313

League of Women Voters of Oklahoma | 1999
1 fund: \$37,525

Midwest City Rotary Foundation | 2008
1 fund: \$16,267

National Society of Colonial Dames of America in Oklahoma | 1979
1 fund: \$156,946

Navy League for USS Oklahoma City/E6A Squadron | 1984
2 funds: \$97,506

Ninety Nines Association of Women Pilots and Museum | 2006
2 funds: \$88,176

Oklahoma Center for Nonprofits | 1993
1 fund: \$106,759

Oklahoma City All Sports Scholarship Relief | 1995
1 fund: \$37,578

Oklahoma City Boathouse Foundation | 2007
1 fund: \$49,106

Oklahoma City Crimestoppers | 1983
1 fund: \$68,962

Oklahoma City Foundation for Architecture | 2009
1 fund: \$115,485

Oklahoma County Bar Foundation | 1996
1 fund: \$225,319

Oklahoma Lions Service Foundation | 1992
1 fund: \$131,589

Redbud Foundation | 2000
1 fund: \$35,363

Rotary Club 29 Foundation | 1993
1 fund: \$182,991

Women of the South | 2002
1 fund: \$16,675

Education: Community Organizations

Friends of Libraries in Oklahoma | 2009
1 fund: \$22,491

Friends of the Metropolitan Library System | 1983
1 fund: \$96,647

Friends of the Mustang Public Library | 2006
1 fund: \$29,746

Friends of the Norman Public Library | 2002
1 fund: \$42,440

Institute of International Education | 1987
3 funds: \$367,334

Library Endowment Trust | 1991
1 fund: \$226,846

Oklahoma City Literacy Council | 1989
1 fund: \$25,201

Oklahoma Humanities Council | 1994
1 fund: \$124,006

Oklahomans for Special Library Services | 1997
1 fund: \$291,321

Payne Education Center | 1987
1 fund: \$113,411

Education: Preschool-12th Grade

Calumet School Foundation | 2003
1 fund: \$26,838

Casady School | 1977
8 funds: \$3,361,425

Celebrations Preschool | 1977
1 fund: \$115,971

Christ the King Catholic School | 1997
2 funds: \$102,524

Christian Heritage Academy | 2008
1 fund: \$20,729

Crescent Public Schools Foundation | 2009
1 fund: \$21,501

Edmond Public Schools Foundation | 1989
3 funds: \$294,289

El Reno Public School Foundation | 2006
2 funds: \$85,587

Guthrie Educational Foundation | 2009
1 fund: \$20,000

Erna Krouch Preschool | 1979
1 fund: \$60,018

Markoma Christian Ministries | 2007
1 fund: \$768,127

Bishop McGuinness Catholic High School | 1985
1 fund: \$149,645

Midwest City-Del City Public Schools Foundation | 2000
1 fund: \$285,129

Millwood School District Enrichment Foundation | 2009
1 fund: \$22,533

Moore Public Schools Foundation for Academic Excellence | 2001
1 fund: \$107,728

Mount Saint Mary High School | 1983
2 funds: \$362,706

Oklahoma Christian Schools | 2008
1 fund: \$18,953

Oklahoma City Public Schools

Foundation | 1977

1 fund: \$168,460

Oklahoma FFA Foundation | 2000

1 fund: \$912,129

Oklahoma Foundation

for Excellence | 1988

1 fund: \$125,101

Oklahoma School of Science and Mathematics | 1990

1 fund: \$232,387

Positive Tomorrows | 1997

1 fund: \$321,597

Putnam City Public Schools

Foundation | 1992

1 fund: \$372,973

Rosary Catholic School | 1996

1 fund: \$86,713

Sacred Heart Catholic School | 2000

1 fund: \$254,765

St. Charles Borromeo

Catholic School | 1998

1 fund: \$58,370

St. Elizabeth Ann Seton

Catholic School | 1997

1 fund: \$47,492

St. James Catholic School | 1991

1 fund: \$189,172

St. John Christian Heritage Academy -

Waltine Lynette Jackson Endowment | 1996

1 fund: \$109,786

St. John's Episcopal School | 1983

4 funds: \$156,310

St. Mary's Episcopal School

of Edmond | 1994

1 fund: \$79,069

Special Care | 1988

1 fund: \$234,551

Trinity School | 1989

1 fund: \$78,254

Villa Teresa School | 1987

1 fund: \$90,565

Westminster School | 1975

2 funds: \$447,235

Education: Colleges, Universities & Vocational Schools

Beta Eta Lambda Scholarship

Foundation of Alpha Phi Alpha | 2007

1 fund: \$15,164

Hillel Foundation/University

of Oklahoma | 1982

4 funds: \$543,774

Langston University | 1985

7 funds: \$753,681

Oklahoma Baptist University | 1979

5 funds: \$527,650

Oklahoma Christian University | 1971

2 funds: \$970,794

Oklahoma City Community College | 1983

1 fund: \$154,457

Oklahoma City University | 1971

7 funds: \$2,201,304

Oklahoma City University

Law School | 1976

2 funds: \$530,151

Oklahoma City University/

Film Institute | 1998

1 fund: \$25,739

Oklahoma State University/School of Civil

& Environmental Engineering | 1998

1 fund: \$117,143

Oklahoma State University-Oklahoma City

and Horticulture Center | 1983

5 funds: \$407,814

Opportunities Industrialization

Center | 1979

1 fund: \$205,398

Redlands Community College | 2007

18 funds: \$331,518

Southern Nazarene University

Scholarship | 2001

1 fund: \$22,209

St. Gregory's University | 1979

2 funds: \$133,064

Francis Tuttle Foundation | 1993

1 fund: \$155,850

United States Air Force Academy/

John E. Kirkpatrick Fund | 1978

1 fund: \$284,797

United States Military Academy/

John E. Kirkpatrick Fund | 1979

1 fund: \$284,996

United States Naval Academy/

John E. Kirkpatrick Fund | 1978

1 fund: \$284,803

University of Central Oklahoma | 1992

3 funds: \$422,066

University of Central Oklahoma/

Department of History and Geography -

Diane Neal Kremm Fund | 1905

1 fund: \$24,314

University of Oklahoma

Health Sciences Center | 1979

3 funds: \$158,010

University of Oklahoma/

Bizzell Memorial Library | 1979

2 funds: \$147,454

University of Oklahoma/

Fred Jones Jr. Museum of Art | 1993

1 fund: \$166,672 1

University of Oklahoma/Jerry Cooper

Marching Band Scholarship | 1991

1 fund: \$49,816



Friends of the Mustang Public Library

The Friends of the Mustang Public Library is a nonprofit organization created in 2002 by a group of Mustang citizens led by Carolyn Klepper.

“When I first came to the library, I was appalled at the condition of the children’s books,” she says. “That is why I became involved with the library; I wanted the children to have better books.” The group hosts various fundraising events and has been instrumental in assisting the library with the purchase of equipment, software and other materials.

In 2006 the organization established a charitable organization endowment at the Oklahoma City Community Foundation. The annual distribution from this fund is used to support the library’s summer reading program which encourages students to continue reading during the summer break.

For a complete listing of all Charitable Organization Endowments, please see the Central Oklahoma Charities directory at www.occf.org.



St. Mary's Episcopal School

Established in 1977, St. Mary's Episcopal School is a faith-based private elementary school for children ages three through the fifth grade. Located in Edmond, the challenging curriculum at St. Mary's is designed to encourage students to be resourceful and to excel academically.

In 1994, the school established a charitable organization endowment fund at the Oklahoma City Community Foundation. Each annual distribution is reinvested into the endowment so that in the future, the distribution will support student financial assistance and teacher salaries. The group's executive director, board president, and two board members completed the Oklahoma City Community Foundation's Great Boards – Great Organizations program in 2009. This series of free workshops provided individualized training and assistance on nonprofit leadership, organizational governance and financial responsibility. For more information on the program, please see story on page 57.

Key

Benefitting Organization | Year Fund Established
Number of funds represented: FY09 Value

University of Oklahoma/Naval ROTC | 1988
1 fund: \$98,071
A. Kurt Weiss Lectureship | 2007
1 fund: \$41,564

Environment & Animal Organizations

Best Friends of Pets | 2004
1 fund: \$33,008
Choctaw Parks Foundation | 2006
1 fund: \$34,586
Free to Live | 1992
1 fund: \$246,524
Friends of Martin Park Nature Center | 1998
1 fund: \$38,507
Morris Animal Foundation | 1996
1 fund: \$124,101
Myriad Gardens Foundation | 1987
1 fund: \$99,062
The Nature Conservancy/Oklahoma Chapter | 1993
2 funds: \$454,418
Oklahoma City Beautiful | 1993
3 funds: \$257,180
Oklahoma City Geological Foundation | 2004
1 fund: \$18,046
Oklahoma Horticultural Society | 1989
1 fund: \$74,862
Oklahoma River Foundation | 2005
1 fund: \$355,926
Oklahoma Zoological Society | 1971
1 fund: \$527,299
The Tree Bank | 1990
1 fund: \$144,303

Health-Related Organizations

Alzheimer's Association/Oklahoma & Arkansas Chapter | 2003
1 fund: \$26,377
American Cancer Society | 1975
1 fund: \$140,859
American Diabetes Association | 1977
1 fund: \$40,979
American Lung Association of Oklahoma | 1994
1 fund: \$6,676
Arthritis Foundation/Oklahoma Chapter | 1992
1 fund: \$89,679
Camp Cavett | 2001
1 fund: \$76,642
The Children's Center | 2007
2 funds: \$218,310
Children's Medical Research Institute | 1985
1 fund: \$163,115

Community Health Center/Mary Mahoney Memorial Health Center | 1999
1 fund: \$93,557
Epilepsy Association of Oklahoma | 1981
1 fund: \$105,360
Integrus Baptist Medical Center | 1973
2 funds: \$911,379
Integrus Baptist Medical Center/James L. Hall, Jr. Center for Mind, Body & Spirit | 1999
1 fund: \$118,287
Integrus Southwest Medical Center | 1977
1 fund: \$38,182
The Leukemia & Lymphoma Society | 1999
1 fund: \$17,944
Lupus Foundation of America/Oklahoma Chapter | 1995
1 fund: \$23,267
Dean A. McGee Eye Institute | 1972
1 fund: \$217,819
Mercy Health Center | 1971
1 fund: \$182,009
National Multiple Sclerosis/Oklahoma Chapter | 2000
1 fund: \$14,359
Oklahaven Children's Chiropractic Center | 1999
1 fund: \$21,647
Oklahoma Blood Institute | 2008
1 fund: \$16,306
Oklahoma Brain Tumor Foundation | 2006
1 fund: \$17,322
Oklahoma Community Health Services | 1985
1 fund: \$73,734
Oklahoma Medical Research Foundation | 1983
4 funds: \$739,594
Oklahoma Physical Therapy Foundation | 2004
1 fund: \$61,386
Planned Parenthood of Central Oklahoma | 1982
2 funds: \$230,769
Prevent Blindness Oklahoma | 2004
1 fund: \$16,642
Referral Center for Alcohol and Drug Services | 1992
1 fund: \$70,754
Russell-Murray Hospice | 2006
1 fund: \$26,090
St. Anthony Hospital Foundation | 1973
1 fund: \$268,319
United Cerebral Palsy | 1988
1 fund: \$51,223
Variety Health Center | 1989
1 fund: \$223,790

History & Preservation Organizations

45th Infantry Division Museum | 1984

1 fund: \$230,354

95th Division Foundation | 2005

1 fund: \$43,108

Arcadia Historical & Preservation Society | 1993

1 fund: \$18,342

Break O'Day Farm and Metcalfe Museum | 2007

1 fund: \$14,705

Cleveland County Historical Society | 2004

1 fund: \$16,258

Edmond Historical Society | 1999

1 fund: \$38,011

Friends of Oklahoma Historical Society Archives | 1998

1 fund: \$47,837

Frontier Country Historical Society | 2009

1 fund: \$21,402

William Fremont Harn Gardens and Homestead | 1987

2 funds: \$751,600

Lincoln County Historical Society and Museum of Pioneer History | 2008

1 fund: \$21,577

Oklahoma Archaeological Survey | 1995

1 fund: \$18,701

Oklahoma City-County Historical Society | 1979

1 fund: \$145,691

Oklahoma Heritage Association | 1978

3 funds: \$286,919

Oklahoma History Center/ Oklahoma Historical Society | 2006

4 funds: \$1,303,251

Oklahoma Historical Society - Guthrie Carnegie Library | 2008

1 fund: \$20,797

Oklahoma Historical Society - Cross S Ranch | 2009

1 fund: \$81,922

Oklahoma Railway Museum | 2004

1 fund: \$26,387

Oklahoma State Firefighter's Museum | 1999

1 fund: \$40,905

Oklahoma Westerners Indian Territory Posse | 1975

1 fund: \$60,382

Overholser Mansion | 1978

2 funds: \$107,873

Preservation Oklahoma | 2002

1 fund: \$24,405

Sillwater Museum Association/ Sheerar Museum | 2000

1 fund: \$15,520

Westerners International | 1988

1 fund: \$123,661

Neighborhood Associations

Capitol View Neighborhood Association | 2002

1 fund: \$28,026

Crown Heights-Edgemere Heights Neighborhood Association | 1994

1 fund: \$147,180

Edgemere Park Preservation Area | 2002

1 fund: \$40,682

Historic Brookhaven Neighborhood Association | 1992

1 fund: \$75,294

Mesta Park Neighborhood Association | 2003

1 fund: \$52,878

Neighborhood Alliance of Oklahoma City | 1993

1 fund: \$79,354

Oklahoma City Housing Services Redevelopment Corp. Positively Paseo | 2001

1 fund: \$139,221

Putnam Heights Preservation Area | 2000

1 fund: \$57,196

Shartel Boulevard Development Authority | 2003

1 fund: \$90,857

Religious Organizations

4HIM - His Healing Helping Hands International Ministries | 2007

1 fund: \$31,634

All Souls' Episcopal Church | 2003

2 funds: \$660,674

LifeChurch.tv | 2005

1 fund: \$28,562

Sisterhood of Temple B'nai Israel | 2005

2 funds: \$47,605

Sisters of Benedict | 2004

1 fund: \$15,948

Temple B'nai Israel Centennial Fund | 2003

1 fund: \$23,596

Senior Adult Service Organizations

Areawide Aging Agency | 1992

1 fund: \$80,750

Baptist Retirement Center | 1982

1 fund: \$123,633

Daily Living Centers | 1978

1 fund: \$239,970

Edmond Senior Community Foundation | 2002

1 fund: \$48,378

Foundation for Senior Citizens | 1975

1 fund: \$48,481

Oklahoma Alliance on Aging | 2008

1 fund: \$18,552



Oklahoma History Center

The Oklahoma History Center offers visitors a tour of the state's history through interactive exhibits on topics from Native Americans to the oil and gas industry. The museum, which is an affiliate of the Smithsonian Institute, opened in 2005 and is located on 18 acres across from the Capitol building. The grounds also include outdoor exhibits including a walking tour of the Red River Valley. In 2006, the Oklahoma History Center created a charitable organization endowment at the Oklahoma City Community Foundation to help support their educational programs, exhibits and collections. The center has developed a unique educational program that includes living history presentations with historical characters sharing stories of the state's past. In 2009, the Oklahoma History Center reached more than 80,000 students across the state through museum visits and outreach programs.

For a complete listing of all Charitable Organization Endowments, please see the Central Oklahoma Charities directory at www.occf.org.



Rainbow Fleet

Rainbow Fleet is committed to improving the quality of life for children and families in Cleveland and Oklahoma counties. Since 1972, this nonprofit organization has provided support for early childhood programs through education, health, nutrition, safety and child enrichment services. A child care resource and referral program assists families in locating quality child care services, as well as providing training and resources for child care providers.

In 1979, Rainbow Fleet established a charitable organization endowment at the Oklahoma City Community Foundation to support its child development services. In 2009, the organization's executive director and three board members completed the Great Boards – Great Organizations program offered by the Oklahoma City Community Foundation. The program provides a series of training sessions designed to help nonprofits improve organizational governance, financial responsibility and leadership skills.

Key

Benefitting Organization | Year Fund Established
Number of funds represented: FY09 Value

Oklahoma County Senior Nutrition Program | 1992
1 fund: \$43,418
RSVP - Retired & Senior Volunteer Program of Central Oklahoma | 1985
1 fund: \$76,781

Social Service Organizations

Aid for Individual Development | 1981
1 fund: \$147,686
American Legion Children's Home - Ponca City | 2008
1 fund: \$22,652
American Red Cross of Central Oklahoma | 1979
1 fund: \$164,508
CASA of Oklahoma County | 2008
1 fund: \$24,730
Catalyst Behavioral Services | 2003
1 fund: \$32,342
Catholic Charities of the Archdiocese of Oklahoma City | 1988
1 fund: \$121,619
Central Oklahoma Association for the Deaf & Hard of Hearing | 1987
1 fund: \$40,789
A Chance to Change | 1982
1 fund: \$125,871
CARE - Child Abuse Response and Evaluation Center | 1982
1 fund: \$59,613
Citizens Caring for Children | 1988
1 fund: \$59,526
City Rescue Mission | 1999
1 fund: \$69,786
Coffee Creek Riding Center | 1994
1 fund: \$27,424
Consumer Credit Counseling Services of Central Oklahoma | 1999
1 fund: \$19,879
Deaconess Home/Pregnancy and Adoption Services | 1905
1 fund: \$128,422
Easter Seals of Oklahoma | 1988
1 fund: \$104,672
EARC - Employment & Residential Centers | 2003
1 fund: \$19,428
Exchange Club Center for the Prevention of Child Abuse | 1993
1 fund: \$104,731
Firststep - OKC Metro Alliance | 1992
1 fund: \$323,179
Genesis Project | 1983
1 fund: \$74,304
Heartline | 1986
1 fund: \$150,769

Hope Center of Edmond | 2005
1 fund: \$29,292
Infant Crisis Services | 1986
1 fund: \$188,768
Jesus House | 1991
1 fund: \$146,616
Legal Aid Services of Oklahoma | 1998
2 funds: \$73,280
Make-A-Wish Foundation of Oklahoma | 1997
1 fund: \$72,572
Make Promises Happen/Central Oklahoma Christian Camp | 1997
1 fund: \$74,027
McCall's Communities | 1999
1 fund: \$410,920
Meadows Center for Opportunity | 1987
1 fund: \$161,238
Mental Health Association of Central Oklahoma | 1984
1 fund: \$82,500
NAIC - Norman Addiction Information and Counseling | 2007
1 fund: \$26,312
Neighbor for Neighbor of Oklahoma City | 1973
1 fund: \$277,152
Neighborhood Services Organization | 1982
1 fund: \$174,709
Oklahoma Baptist Homes for Children | 2008
1 fund: \$20,341
Oklahoma Foundation for the Disabled | 1973
1 fund: \$85,233
Oklahoma Foundation for the Education of Blind Children & Youth | 1998
1 fund: \$34,175
Oklahoma Goodwill Industries | 1979
1 fund: \$538,883
Oklahoma Halfway House | 1971
1 fund: \$115,988
Oklahoma Lawyers for Children | 2006
1 fund: \$29,336
Oklahoma League for the Blind | 1999
1 fund: \$110,664
Oklahoma Safe Kids Coalition | 2005
1 fund: \$15,606
Peppers Ranch | 2006
1 fund: \$31,418
Presbyterian Urban Mission | 1978
1 fund: \$188,810
Rainbow Fleet | 1979
1 fund: \$98,538
Rebuilding Together | 2002
1 fund: \$47,193
Regional Food Bank of Oklahoma | 1985
1 fund: \$156,470

Reliant Living Centers of Oklahoma 1979 1 fund: \$35,385	United Way of Central Oklahoma 1979 1 fund: \$218,026	Camp Fire USA - Heart of Oklahoma Council 1973 1 fund: \$206,946
Dale Rogers Training Center 1978 1 fund: \$243,797	Urban League of Greater Oklahoma City 1988 1 fund: \$43,811	Chesapeake Swim Club 1988 1 fund: \$126,889
SAFY - Specialized Alternatives for Families & Youth 2007 1 fund: \$16,060	Willow Springs Boys Ranch 1999 1 fund: \$36,610	Fellowship of Christian Athletes 1976 2 funds: \$260,898
The Salvation Army 1971 1 fund: \$666,649	Work Activity Center 1993 1 fund: \$400,087	Girl Scouts - Western Oklahoma 1978 1 fund: \$126,958
Scope Ministries International 1982 1 fund: \$90,449	World Neighbors 1971 1 fund: \$692,890	Junior Achievement of Greater Oklahoma City 1977 1 fund: \$118,135
Skyline Urban Ministry 1992 1 fund: \$219,239	Youth Services for Oklahoma County 1980 1 fund: \$144,261	Oklahoma City Police Athletic League 1994 1 fund: \$38,465
Special Olympics Oklahoma 2001 1 fund: \$19,871	YWCA of Oklahoma City 1971 1 fund: \$96,468	Denny Price Family YMCA of Enid 2006 1 fund: \$27,263
Speck Homes 1974 1 fund: \$538,070	Youth-Serving Organizations	Salvation Army Boys and Girls Club of Oklahoma City 1991 1 fund: \$103,831
Sunbeam Family Services 1971 1 fund: \$246,520	Big Brothers Big Sisters of Greater Oklahoma City 1983 1 fund: \$129,888	Whiz Kids/City Care 2007 1 fund: \$17,108
TEEM - The Educational and Employment Ministry 1994 1 fund: \$163,527	Boy Scouts of America - Last Frontier Council 1972 1 fund: \$597,436	YMCA - Camp Classen 1983 2 funds: \$558,842
Traveler's Aid Society/Upward Transitions 1983 1 fund: \$71,755	Boys & Girls Club of Oklahoma County 2002 1 fund: \$303,548	YMCA - Oklahoma City 1971 4 funds: \$482,957
United Methodist Boys Ranch 1996 1 fund: \$46,477		Youth Leadership Exchange 2000 1 fund: \$45,400

Charitable Organization Endowment Affiliated Funds

Charitable Organization Endowment Affiliated Funds are large endowments of \$1 million or more. As Affiliated Funds at the Oklahoma City Community Foundation, these endowments allow for more flexibility and accommodate large contributions and involvement from the beneficiary organization. The Trustees listed with each fund served during fiscal year 2009. For more information on these endowments, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

Allied Arts Foundation Affiliated Fund | 1995

1 fund: \$920,735

Trustees: Tom Carlson, Paul W. Dudman, Julie Hall, Ann Johnstone and Lou Kerr

Deer Creek Affiliated Fund | 1995

1 fund: \$1,248,422

Trustees: J. Clay Christensen, Rich DiAngelo, John Green, James H. Holloman Jr. and Bob Medley

Heritage Hall Affiliated Fund | 1996

4 funds: \$1,353,153

Trustees: Mike Collison, John Frank, Bill Johnstone, Joe Lewallen Jr. and Jon Trudgeon

Leadership Oklahoma City Affiliated Fund | 1994

1 fund: \$835,474

Trustees: Cindy Batt, Teresa Cooper, Kirkland Hall, Alison Taylor and Cheryl Vaught

National Cowboy & Western Heritage Museum | 1991

1 fund: \$1,134,648

Trustees: Martin Dickinson, Bill Johnstone, Christian K. Keesee, Larry Nichols and George Records

Oklahoma City of Museum of Art Affiliated Fund | 1992

5 funds: \$5,886,357

Trustees: Ed Barth, Peter Dulaney, Liz Eickman, Frank Hill and Christian K. Keesee

Oklahoma Philharmonic Affiliated Fund | 1994

3 funds: \$3,616,594

Trustees: Ed Barth, Bill Cleary, Robert Clements, Paul W. Dudman, Jane Harlow, Jean Hartsuck, Ann Johnstone, Richard Sias and Chuck Wiggin

Science Museum Oklahoma* | 1991

3 funds: \$46,072,334

Trustees: Paul W. Dudman, Jim Farris, Christian K. Keesee, Anne Morgan and James Pickel

*represents Affiliated Fund endowments established originally for Kirkpatrick Center, Oklahoma Air Space Museum and Omniplex

Field of Interest Funds

Field of Interest Fund allows donors to establish endowments that support a specific area of charitable interest. Once a Field of Interest Fund is established, the Oklahoma City Community Foundation's Trustees then administer the fund to meet the current needs and opportunities within the designated charitable area. To establish a Field of Interest Fund, please contact Nancy B. Anthony at 405/606-2900 or n.anthony@occf.org.

W.H. Crocus Seeing Eye Dog Fund | 1998

In the office building where an anonymous donor worked, a blind man and his Seeing Eye dog would pass him in the hall every day. The donor came to admire the trusting relationship between the man and his dog and established a fund to help visually impaired individuals secure Seeing Eye dogs. The fund is named for the first Seeing Eye dog sponsored through the fund.

Embassy of Korea | 1975

While serving as honorary consul for the Embassy of Korea in Oklahoma City, John Kirkpatrick received a \$1,000 check from the Ambassador of Korea to support special program activities in the Oklahoma City area. Mr. Kirkpatrick donated this check and many subsequent checks to establish this fund that supports Korean and other Asian cultural activities throughout the community.

Forward Oklahoma | 1997

In the early 1980s, a group of young businessmen who wanted to enhance metropolitan Oklahoma City launched an aggressive economic development program. When the group's core members moved on to other projects, an endowment fund was established with the remaining assets. Distributions from the fund continue to support the development of Oklahoma City's future citizens.

Hospitals and Health Care | 1971

The fund promotes health care services through grants to organizations that provide direct services such as indigent care, prescription drugs, eyeglasses, medical exams and dental care.

Florida M. Knight Trust | 1975

This fund receives and distributes the earnings of the Florida M. Knight Trust. Mrs. Knight was a local businesswoman in the 1930s who left a downtown building to the original trust. While the building is gone and her family no longer lives here, the Florida M. Knight Trust supports grants to improve the quality of life of handicapped and disabled children in the Oklahoma City area.

Lillian Frances Watts Meador | 1996

William Meador of Columbus, Ohio, established a fund in memory of his mother who loved both flowers and Oklahoma City. The earnings are used to purchase and plant hyacinth bulbs in public parks and lands and are distributed through the Margaret Annis Boys Trust grant program.

Medical Research Funds | 1986

The Oklahoma City Community Foundation has received a number of gifts to establish funds for various medical research areas. In order to have a greater impact on medical science, each year we cooperate with the University of Oklahoma College of Medicine Alumni Association, the Oklahoma Medical Research Foundation and other groups to fund research projects at those institutions. Separate funds are maintained in the following areas: Allergy Research, Arthritis Research, Diabetes Research, Heart Disease Research and Parkinson's Disease Research.

Oklahoma City Opera Association | 1970

In the late 1960s, the Oklahoma City Opera Association sponsored opera performances. At its final meeting, the association used its remaining assets to establish an endowment.

Tinker Air Force Base - General's Fund | 1988

Established by John Kirkpatrick to support the special needs of those serving on the base.

Additional Field of Interest Funds

The endowments of organizations that are no longer active are utilized by the Trustees to support activities related to the original intent of the endowments and are categorized as Field of Interest Funds. To further increase the impact of the following Field of Interest Funds, those with similar original intent of service (children, elderly services, access to medical care) have been pooled and grants awarded. For a list of grants awarded in fiscal year 2009, please see page 65.

Ora Ashwell Fund for Indigent Children | 1979
Canterbury Living Center | 1982
Chamber Orchestra | 1986
Deaconess Hospital | 1975
ElderCare Access Center | 1990
ElderCare Access Center/Mobile Meals | 1991
Hispanic Center | 1984
Hospital Hospitality House | 1971
House of Representatives/Campaign for Oklahoma Kids | 1998
Kirkpatrick Manor/Presbyterian Homes | 1978
Dr. E.E. Kirkpatrick Dental Clinic | 1989
Lutheran Social Services of Kansas and Oklahoma | 1987
Mayfair Center | 1992
Oakhurst Academy | 1991
Pathways Child Development Center | 1996
Sugar Creek Camp | 1987
Visiting Nurses Association | 1979



Photo Courtesy of Regional Food Bank of Oklahoma

Regional Food Bank of Oklahoma's Food 4 Kids

Created in 2003, the Regional Food Bank of Oklahoma's Food 4 Kids program is an emergency food assistance program designed to aid elementary school-age children. Through the program, school personnel identify chronically hungry students who are given a backpack filled with non-perishable, child-friendly food to take home over the weekend or a school holiday. The pre-assembled backpacks are supplied and delivered at no cost to participating schools by the Regional Food Bank. The program currently serves more than 7,400 children in 239 elementary schools across 37 central and western Oklahoma counties.

Thanks to a \$10,000 grant awarded through the House of Representatives/Campaign for Oklahoma Kids fund the program will be expanded to include areas of the state not previously served.

Scholarship & Award Funds

Each year, the Oklahoma City Community Foundation facilitates scholarships and awards to more than 500 worthy students. This is possible thanks to the scholarship endowment funds established by individuals, families and organizations to support the educational pursuits of others. While there is a unique story behind each fund, the donors established the funds at the Oklahoma City Community Foundation because we are ideally suited for the long-term administration of a scholarship or award. If you are interested in establishing a scholarship or award endowment, please contact Anna-Faye Rose at 405/606-2902. For more information on the endowments listed below, please visit www.occf.org/scholarshipdirectory.

- A** Mike Allen Memorial Education Fund | 1996
- Aaron Alley Memorial Scholarship | 2003
- H.W. Almen/West OKC Rotary Scholarship | 2004
- American Society of Civil Engineers Scholarship | 2000
- American Society of Landscape Architects Scholarship | 2006
- B** BSO Ivy Foundation Scholarship | 2004
- J. Edward Barth Community Foundation Scholar Award | 1998
- John Blaess Memorial Scholarship | 2004
- Patrick S. Bonds Memorial Scholarship | 2000
- Vinita F. Boyer Scholarship | 2007
- Alberta Brannon Scholarship | 2008
- Dr. Eugene S. Briggs Memorial Scholarship | 1999
- Frank & Merle Buttram String Awards | 1991
- C** Capitol Hill High School Award | 2002
- Carballo Family Foundation Scholarship | 2003
- Elizabeth E. Carlson Scholarship | 2003
- Casady Class of 1996 Scholarship | 2003
- Central High School Alumni Association Scholarship | 1996
- Kimberly Kay Clark Memorial Scholarship Award — Naval Reserve Association | 1995
- Classen '55 Scholars Fund | 1998
- Classen Awards Foundation | 1998
- Classen Class of 1945 Scholarship | 2006
- Ralph Clinton Scholarship — Sales & Marketing Executives | 1985
- Commander Family Scholarship | 2004
- Brad R. Corbett Memorial Academic Trust | 2000
- Cox Connects Scholarship | 2008
- Jean Hawley Curtis Scholarship | 2004
- Harley Custer Memorial Scholarship | 1991
- D** Dana Corporation Scholarship | 1988
- Dortha Dever Business Scholarship | 2007
- Durant Community Scholarship | 2004
- E** Early Childhood Association of Oklahoma Scholarship | 2002
- Everett Foundation Scholarships | 1993
- Mark Allen Everett Graduate Fellowship in String Performance - University of Oklahoma School of Music | 2008
- F** Brunel Faris Art Exploration Scholarship | 2008
- Barbara Fagin Award Fund — Christmas Connection | 1994
- Daniel and Jay Feiler Scholarship | 2001
- Irene P. & Samuel F. Frierson Educational Trust | 1997
- G** Wauhillau Austin Gale Memorial Scholarship | 2006
- Ema Garcia Memorial Scholarship | 1994
- Edward King Gaylord Scholarship | 1970
- Elsie Mae “Nat” Glosemeyer Scholarship | 1998
- Freda Poole Grayson Scholarship | 1997
- H** Anita Hill Scholarship — Survivors’ Education Fund | 1999
- Holistic Health Care Scholarship | 2006
- James H. Holloman Jr. Community Foundation Scholar Award | 2006
- Geneva Hood Award — Casady School | 1999
- G. Ed Hudgins Scholarships | 1989
- Hudiburg Family Fund Scholarships | 2005
- I** Iron Workers Local 584 & Signatory Contractors Scholarship | 2002
- J** Vic Jackson Scholarship — Oklahoma Pilots Association | 1998
- Virgil & Pauline Jackson Scholarship | 1998
- Dennis James Scholarship — Deer Creek Baseball Fund | 2007
- Miles Jenkins Memorial Scholarship | 2009
- Kay Jewell Scholarship | 2005
- William M. & Janet S. Johnson Scholarship | 1987
- Jones High School Scholarship | 2000
- Friends of Kim Jones-Shelton Scholarship | 1999
- K** Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music | 1995
- Dr. Edith King Mental Health Court Scholarship | 2007
- Rev. Kenneth King Memorial Scholarship | 2007
- Kirshner Trust Scholarship | 1995
- Valerie Koelsch Memorial Scholarship | 1995
- L** PFC Anthony Adam Landers “Zero To Hero” Scholarship | 2003
- Wann & Clara Langston Scholarship | 1978
- Lawton Noon Lions Club Scholarship | 2003
- Lawton-Oklahoma Arts Institute Scholarship | 2003
- Learning With Loves Scholarship | 2009
- Charles Thomas “Tommy” Lewis Memorial Fund | 2006
- M** Albert & Freda Marottek Scholarship | 1998
- McGee Foundation Fund | 2006
- Frank McPherson Community Foundation Scholar Award | 1998
- Ruth Mershon Scholarship | 2006
- Charles C. and Mary Lou Miles Scholarship | 2007

Dr. Gary M. Moore Dance & Arts Management Scholarship | 1999

Dr. Gary M. Moore Great Plan Scholarship | 2007

Moore High School Alumni Association | 2005

Moore High School Alumni Association – George and Doral Hopper Scholarship | 2007

Moore High School Alumni Association – Bennie Raine Scholarship | 2005

N Ronald J. Norick Community Foundation Scholar Award | 2007

Northwest Classen High School Class of 1956 Scholarship | 2007

O Paul B. Odom Jr. Community Foundation Scholar Award | 2007

Oklahoma Engineering Foundation Scholarship | 2000

Oklahoma Goodwill Industries Abilities Scholarship | 2007

OKC Northwest Lions Club Scholarship | 2005

Oklahoma Youth With Promise Scholarship | 1996

Orner-Cook Scholarship | 2007

OSU – Agricultural Education Scholarship Inc. | 2000

P Deborah R. & Wayne A. Parker Scholarship | 1970

Sen. Homer Paul Memorial Scholarship for Pauls Valley High School | 2006

Pi Beta Phi Alumnae Club Scholarship | 1990

Pilot Club Scholarship | 1985

Floy I. Pinkerton Vocal Music Scholarship | 2004

R Larry W. Roach Leadership Award | 2002

Jeffrey Rogers Education Memorial Scholarship | 2006

Will Rogers Air National Guard Scholarship | 1998

Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City | 1992

S Seay A. Sanders Jr. Scholarship | 2006

Mary & Spencer Sessions Teaching Award | 1989

Lorene Sherman Memorial Scholarship | 2001

Willie Elizabeth Shipley Scholarship | 1981

Joe B. Smith Memorial Class of 1942 Scholarship | 2008

Robert V. Smith Memorial Scholarship | 1999

Andersen-Spraberry – Perry High School Endowment | 2006

Andersen-Spraberry – Prague High School Endowment | 2006

Pete & Lela Stavros Scholarship | 2002

Wendell Steward Scholarship | 2007

Survivors' Education Fund | 1995

T Troop 193 Leadership Scholarship | 2003

W Marie Welch Scholarship – I.I.A.O. Insurance Foundation | 1992

Western Oklahoma Building Trades Scholarship | 1997

Westside Lions Club Scholarship | 2002

James Whitfield Employee Scholarship | 2008

Dean Wild Memorial Scholarship | 2008

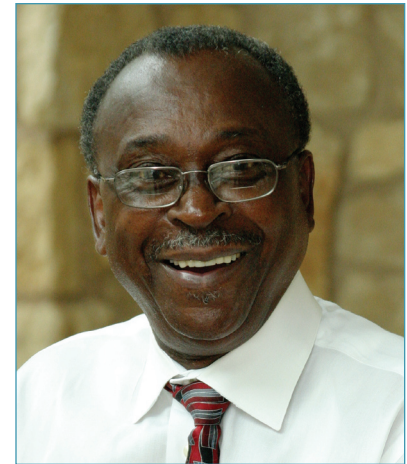
Deral E. Willis Scholarship | 2000

James M. Wilson Scholarship | 2003

Tracy Wilson Memorial Scholarship | 1998

Y Mildred and William Young Scholarship | 2007

Z Dan Zanowiak Memorial Scholarship | 2007



James Whitfield

Longtime employee of Quail Creek Golf and Country Club, James Whitfield's loyalty and dedication to his job goes above and beyond what is normally expected of any employee. In fact, his 46 years of devotion to the club's members and employees has earned him the honorary title of club ambassador.

Born in Mississippi, James moved to Oklahoma City as young boy and began working at the Quail Creek Golf and Country Club as a teenager in the shoe shine room. Today, as club ambassador, his welcoming face has become a fixture at the club. His love for his job has also been an influence on his family, as his daughter Jackie Adams has worked as the club receptionist for 27 years. "The club is very much a part of dad's life," Jackie says. "He loves it here and the members love him."

In 2008, the Quail Creek Golf and Country Club established the James Whitfield Employee Scholarship Fund at the Oklahoma City Community Foundation to honor Mr. Whitfield's legacy. The fund supports a scholarship for club employees to pursue a post-secondary education.

For more information on these funds, please visit www.occf.org/scholarshipdirectory

Advised Fund Grants

An Advised Fund is the simplest and most flexible way for an individual or family to accomplish their charitable goals. An Advised Fund can be started with cash, securities, real estate or other assets such as residual beneficiary of a trust, charitable gift annuity or a life insurance policy. At the Oklahoma City Community Foundation, we offer three Advised Fund options to meet three distinct objectives: a Legacy Fund is a permanent endowment that is the best alternative to a family private foundation; a Gift Fund is ideal for the donor who wants investment performance but also wants the ability to distribute the entire gift to charity; and an Express Fund is the perfect vehicle for individuals who want to make year-end gifts of cash, appreciated stock or another non-cash asset to benefit one or more charitable programs.

The Oklahoma-based organizations listed on pages 48-51 all received at least one grant from an Advised Fund at the Oklahoma City Community Foundation. During fiscal year 2009, Advised Fund donors recommended \$4.8 million in grants. For more information on establishing an Advised Fund, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org. You can also visit www.occf.org/fundoptions to review Advised Fund policies and agreement forms.

# 5207 Western Foundation	Best Friends of Pets	Catholic Charities of the Archdiocese of Oklahoma City
A Mary Abbott Children's House	Big Brothers Big Sisters of Greater Oklahoma City	Catholic Foundation of Oklahoma
All Saints Catholic School	Big Brothers Big Sisters of Oklahoma (Tulsa)	CBM Ministries of the Great Southwest
Allied Arts Foundation	Birth Choice of Oklahoma	Connecting Business and the Marketplace to Christ
Ally's House	Black Liberated Arts Center	Celebrations Preschool
Alzheimer's Association/ Oklahoma & Arkansas Chapter	Blaze's Tribute Equine Rescue	Center for Children and Families
American Cancer Society	Boone-Apache Public School District	Center of Family Love
American Civil Liberties Union Foundation	Boy Scouts of America - Last Frontier Council	Central Oklahoma Habitat for Humanity
American Diabetes Association	Boys & Girls Club of Oklahoma County	Chamber Music in Oklahoma
American Heart Association/ Oklahoma County Division	Bricktown Rotary Foundation	A Chance to Change
American Red Cross - Heart of Oklahoma Chapter	Britton Christian Church	Character Training Institute
American Red Cross of Central Oklahoma	Buffalo Soldiers Heritage Plaza	Cherokee National Historical Society
Animal Rescue Friends	Buffalo Valley Public School District	Cheyenne Educational Foundation
Archdiocese of Oklahoma City	C Caddo Public Schools	Child Abuse Response & Evaluation Center
Arlington United Methodist Church	Calm Waters	Children's Center
Arthritis Foundation, Oklahoma Chapter	Camp Fire USA Heart of Oklahoma Council	Children's Medical Research Institute
Arts Council of Oklahoma City	Camp JOY Bible Conference Association	Christ Community Church of Edmond
Atoka County Health Department	Caney Public Schools	Christ for Humanity
Atoka Public Schools	Canterbury Choral Society	Christ the King Catholic Church
B Ballet Oklahoma	Capitol Hill Main Street	Christian Services of Oklahoma
Baptist Student Union at USAO	Bishop John Carroll School	Church of the Servant - United Methodist
Beaux Arts Committee	CASA - Cleveland County	
	Casady School	

Cimarron Alliance Foundation
 Citizens Caring for Children
 City Arts Center
 City Care
 City Care-Whiz Kids
 City Rescue Mission
 Coal County Health Department
 Coal County Library
 Coalgate Schools
 Coleman Public School District
 Comanche County Memorial Hospital Foundation
 Community Literacy Centers
 Community Youth Outreach
 Cornerstone Assistance Network
 Covenant Presbyterian Church
 Creative Oklahoma
 Crescent Public School Foundation
 Crimestoppers of Oklahoma City
 Crossings Community Church
 Crossroads - An Open Door for Life Choices
 Cystic Fibrosis Foundation
D Daily Living Centers
 Deaconess Hospital Auxiliary
 Deer Creek High School
 Deer Creek Parent Teacher Organization
 Destiny Urban Academy
 Durant Independent School District
E Edmond Public Schools Foundation
 Edmond Women's Club
 Emanuel Synagogue Endowment Fund
 English Speaking Union - Oklahoma City Branch
 Executive Service Corps of Central Oklahoma
F Faith Bible Church
 Fellowship of Christian Athletes
 First Baptist Church of Elk City
 First Baptist Church of Norman
 First Presbyterian Church
 First Presbyterian Church of Edmond
 First Presbyterian Church of Tulsa
 Food and Shelter for Friends



Alzheimer's Association/Oklahoma & Arkansas Chapter

Diagnosed in 2008 with early-onset Alzheimer's disease at the age of 54, Blant Brown and his family contacted the Alzheimer's Association/Oklahoma & Arkansas Chapter for support and information. "The Alzheimer's Association immediately reached out to us," says Blant's wife, Dr. Faith Phillips. "They have been instrumental in helping us form support groups with other families affected by early-onset Alzheimer's, which has been very helpful to our family in dealing with the issues related to the disease." In fiscal year 2009, the family recommended a grant to the organization from their Advised Fund, the H. Blanton Brown and Dr. Faith Phillips Family Fund.

Since its establishment in 1980, the Alzheimer's Association has been working to eliminate Alzheimer's disease through the advancement of research and awareness and is the largest U.S. provider of research funding for the disease. The Oklahoma and Arkansas Chapter provides services to more than 4,000 Oklahoma families every year. The group offers many services to support those affected by the disease including a 24/7 helpline, support groups, educational forums and Safe Return registration, a nationwide identification program that provides assistance when someone with Alzheimer's becomes lost.

Regional offices in Oklahoma City and Tulsa host several events to raise money for Alzheimer's research including the Memory Walk held annually in more than 600 communities and since 1969, have raised more than \$260 million for the cause. Each year at the Oklahoma City Memory Walk, walkers and patrons can make a donation for a tribute flag in honor of a loved one impacted by Alzheimer's. Tradition states that these Tibetan prayer flags contain prayers that are lifted to the heavens as they blow in the wind and unravel.

4 HIM - His Healing Helping Hands International Ministries	Integris Baptist Medical Center of Oklahoma	Miracle League of Lawton-Fort Sill
Free to Live	Integris-James L. Hall Center for Mind, Body and Spirit	Mobile Meals of Oklahoma County
Friends of Northwest Classen High School Foundation	J International Photography Hall of Fame & Museum	Mount Saint Mary High School
Friends of OU Breast Institute	Jesus House	Mustang Valley PTA
Friends of the Capitol	Jewish Federation of Greater Oklahoma City	N Nashoba Public School District
Friends of the Library for Kingfisher County	K Junior Achievement of Greater Oklahoma City	National Alliance for the Mentally Ill, Oklahoma Chapter
Friends of the Oklahoma State Bureau of Investigation	KCSC	National Cowboy and Western Heritage Museum
Full Circle Senior Adult Day Center	Keystone Adventure School and Farm	National Multiple Sclerosis, Oklahoma Chapter
G Giddy-Up 'N Go	KIPP Reach College Preparatory	Nature Conservancy, Oklahoma Chapter
Girl Scouts - Western Oklahoma	Kiwanis Club Special Activities Fund	Neighbor for Neighbor of Oklahoma City
Godspeed Ministries of Edmond	K-Life of Greater Oklahoma City	Neighborhood Alliance of Oklahoma City
Goodland Presbyterian Children's Home	Susan G. Komen Breast Cancer Foundation	Neighborhood Services Organization
Guild of St. George	KOSU	New Covenant Christian Church
Guthrie Public Schools Foundation	L Lane Public Schools	New Hope United Methodist Church
H Harding High School Alumni Association	Lawton Beautiful	Nichols Hills Park Association
Harmony Community Church	Lawton Philharmonic Orchestra	Nichols Hills United Methodist Church
William Fremont Harn Gardens and Homestead	Lawton-Ft. Sill Habitat for Humanity	Norman North High School
Health Alliance for the Uninsured	Leadership Oklahoma City	Norman Public School Foundation
Health for Friends	Leadership Oklahoma	Northeast Oklahoma Community Action Agency
HeartLine	Leukemia & Lymphoma Society	NorthHaven Church
Hearts for Hearing Foundation	Library Endowment Trust	O Oakdale Baptist Church
Heritage Hall School	Life Change Ballroom	Oklahaven Children's Chiropractic Center
Holland Hall School	LifeChurch.tv	Oklahoma Arts Institute
Holy Angels Church	Logan Community Services	Oklahoma Baptist Homes for Children
Home of Hope	Lupus Foundation of America, Oklahoma Chapter	Oklahoma Caring Foundation
Homeless Alliance	Lyric Theatre of Oklahoma	Oklahoma Celebration of Reading Association
Hospice Foundation of Oklahoma	M Maine Street Foundation	Oklahoma Centennial Commission
Hospice of Oklahoma County	Make-A-Wish Foundation of Oklahoma	Oklahoma Center for Nonprofits
Hospice of Southwest Oklahoma	Ronald McDonald House - Oklahoma City	Oklahoma Christian Schools
Hough Ear Institute	Dean A. McGee Eye Institute	Oklahoma City Beautiful
I i2E	Bishop McGuinness High School	Oklahoma City Economic Development Foundation
Immanuel Lutheran Church	Meals on Wheels of Norman	Oklahoma City Housing Services Redevelopment Corporation
Impact Oklahoma	Mental Health Association of Central Oklahoma	Oklahoma City Jewish Community Foundation
In His Name Ministries	Mercy Health Center Foundation	Oklahoma City Literacy Council
Independence Charter Middle School	Metropolitan Baptist Church	Oklahoma City Metro Ministries
Individual Artists of Oklahoma	Mid-Del Schools	
Infant Crisis Services	Midwest City High School	
Insight Ministries	Midwest City Rotary Foundation	

Oklahoma City Museum Of Art	Payne Education Center	St. Monica Catholic Church
Oklahoma City National Memorial Foundation	Peppers Ranch	St. Paul's Episcopal Cathedral
Oklahoma City Orchestra League	Pets & People Humane Society	St. Stephen's Presbyterian Church
Oklahoma City Public Schools Foundation	Pioneer Library System	Sunbeam Family Services
Oklahoma City Repertory Theatre	Planned Parenthood of Central Oklahoma	T Temple B'nai Israel
Oklahoma City University	Positive Tomorrows	TEEM - The Education and Employment Ministry
Oklahoma Coalition Against Domestic Violence and Sexual Assault	Possibilities	Jim Thorpe Association
Oklahoma Council of Public Affairs	Prison Fellowship	Traveler's Aid/Upward Transitions
Oklahoma Educational Television Authority Foundation	Project Woman Coalition	Tree Bank
Oklahoma Engineering Foundation	Putnam City Public Schools Foundation	Trinity School
Oklahoma Family Policy Council	Q Quail Community Foundation	Turning Point Ministries
Oklahoma FFA Foundation	R Reaching Our City	Tuskahoma Public School District
Oklahoma Foundation for Excellence	Real Rescue	U United Methodist Church-Cheyenne
Oklahoma Foundation for the Disabled	Rebuilding Together	United Way of Central Oklahoma
Oklahoma Health Center Foundation	Regional Food Bank of Oklahoma	United Way of Logan County
Oklahoma Heritage Association	Respect Diversity Foundation	United Way of Norman
Oklahoma Historical Society/History Center	Retired Educators for Youth Agricultural Programs	University of Central Oklahoma Foundation
Oklahoma Humane Society	Jim Riley Outreach	University of Oklahoma Foundation
Oklahoma Humanities Council	Dale Rogers Training Center	University of Oklahoma Health Sciences Center
Oklahoma League for the Blind	Rotary Club 29 Foundation	Untitled [Art Space]
Oklahoma Medical Research Foundation	S Salvation Army	V Variety Health Center
Oklahoma Mental Health Consumer Council	Science Museum Oklahoma	Villa Teresa School
Oklahoma Outreach Foundation	Scope Ministries International	Village Christian Church
Oklahoma Philharmonic Society	Senior Law Resource Center	Village United Methodist Church
Oklahoma School of Science and Mathematics	Shepherds of Love Ministries	Voice of the Martyrs
Oklahoma State University Foundation	Sisters of Benedict	Volunteers For Animal Welfare
Oklahoma State University-Oklahoma City	Skyline Urban Ministry	W Westminster Presbyterian Church
Oklahoma Visual Arts Coaliton	Sooner Golden Retriever Rescue	Westminster School
Oklahoma Youth Exposition	Southern Hills Christian Church	Wildcare Foundation
Oklahoma Zoological Society	Southwest Church of Christ	Wilson Arts
OSU Agricultural Education Scholarship Fund	Southwest Oklahoma Community Action Group	Womens Resource Center
Our Lord's Community Church	Special Olympics Oklahoma	World Neighbors
Steve Owens Foundation	St. Ann's Home	Y Armed Services YMCA Lawton / Fort Sill
P PAMBE Ghana	St. Anthony Hospital Foundation	YMCA Camp Classen
Parents Assistance Center	St. Baldrick's Foundation	YMCA - Cleveland County
	St. Charles Borromeo Catholic Church	YMCA of Greater Oklahoma City
	St. Francis of Assisi Catholic Church	YMCA of Guthrie
	St. James Catholic Church	YMCA-Shawnee
	St. John the Baptist Catholic Church	Young Life of Greater Oklahoma City
	St. Joseph Old Cathedral	Youth Services for Oklahoma County
	St. Mark the Evangelist Catholic Church	YWCA of Oklahoma City

Kirkpatrick Family Fund

Committed to the needs of the community

John and Eleanor Kirkpatrick believed that a strong cultural and service community would benefit their “hometown” for generations to come. That belief has been instilled in their grandson Christian K. Keese. As president of the Kirkpatrick Family Fund, he provides leadership for the fund’s Trustees as they continue to support ideas and organizations that contribute to the cultural landscape, health and well being of central Oklahoma and beyond.

In the current financial downturn and in anticipation of fewer available dollars for grants, this past fiscal year the Trustees took time to consider how the Kirkpatrick Family Fund would remain effective as well as responsive to the needs of the community. This turned out to be an opportunity to reaffirm the core values and the qualities the Trustees look for in the organizations we support now and into the future.

The Kirkpatrick Family Fund values commitment to mission; strength in leadership with responsible governance by board and staff; planning for the future; self evaluation; effective partnerships; and transparency in financial accounting and fundraising. The range of issues addressed by the nonprofit community in central Oklahoma is vast and the Kirkpatrick Family Fund is committed to the support of organizations that are effective in the delivery of services and programs.

During fiscal year 2009 the Kirkpatrick Family Fund made grants to 163 organizations for small and large projects, general operations and challenge grants to support efforts to build their endowments at the Oklahoma City Community Foundation. The following is a sample of the organizations who received large project and general operating grants.

Fiscal Year 2009 Kirkpatrick Family Fund Large Grants and General Operating Support Grants

Animals

Blaze’s Tribute Equine Rescue - \$16,000 to support animal welfare and general operating expenses.

Fund for Animals - \$50,000 annual grant.

Humane Society of the Pikes Peak Region - \$50,000 to support the surgery center addition.

Wildlife Conservation Society - \$50,000 annual grant.

Arts & Humanities

Allied Arts Foundation - \$20,000 to support renovations to the John E. Kirkpatrick Community Room and Allied Arts offices and \$50,000 to support the 2009 Allied Arts Annual Campaign.

Arts Council of Oklahoma City - \$105,000 to upgrade the HVAC system for Stage Center.

Ballet Oklahoma - \$32,000 to support residency and choreography by Amy Seiwert.

Canterbury Choral Society - \$30,000 to support general operations.

Cimarron Circuit Opera Company - \$10,000 to support general operations.

City Arts Center - \$275,000 to support general operations and \$92,000 to support the renovation of the administrative offices.

Fine Arts Institute of Edmond - \$15,000 to support programming, marketing and the purchase of equipment.

Oklahoma Historical Society/History Center - \$112,200 to support the Kirkpatrick Family Archives.

Oklahoma Shakespeare in the Park - \$20,000 to support the 2009 Summer Classics Season.

Oklahoma Museums Association - \$10,000 to support general operations.

Oklahoma Visual Arts Coalition - \$20,000 to support the growth of Art Focus Oklahoma Magazine.

Red Earth Indian Center - \$15,000 to support general operations and education initiative.

Untitled [Artspace] - \$25,000 to support general operations and facility development.

Children, Youth & Families

Calm Waters - \$15,000 to support school-based and center-based grief support groups.

Canadian County 4-H Foundation - \$27,000 to support the Kirkpatrick 4-H Farm.

Center for Children and Families - \$25,000 to support child abuse prevention and treatment.

Girl Scouts – Western Oklahoma - \$20,000 to support In-School Leadership Development Program for Girls.

Junior League of Oklahoma City - \$10,000 to support “The Zone” at Children’s Hospital – 80th Anniversary Project.

Positive Tomorrows - \$15,000 to support general operations.

Presbyterian Urban Mission, Inc. - \$20,000 to support Kids in Need.

Special Care, Inc. - \$25,000 to support general operations.

Yukon Community Support Foundation - \$20,000 to support 2009 community events.

Community Development

Church in the Wildwood - \$15,500 for building improvements.

Jewish Federation of Greater Oklahoma City - \$25,000 to support the traveling exhibition DEADLY MEDICINE: Creating the Master Race.

Neighborhood Alliance of Oklahoma City - \$10,000 to support Creating Responsible Neighbors program.

Oklahoma City Police Department – \$15,700 for the Police Executive Research Forum.

Possibilities - \$15,500 to support Camp Possibilities.

Preservation Oklahoma - \$30,000 for general operating support.

Sallie Bush Community Building Fund - \$50,000 to support restoration and renovation of the community building in Green Mountain Falls, Colo.

Education

Celebrations Preschool - \$25,000 to support administrative needs and general operations.

Executive Service Corps of Central Oklahoma (EScCO) - \$20,000 to support general operations.

Oklahomans for Special Library Services - \$5,000 to support “The Hill”, a scented and tactile garden for the blind and physically handicapped.



2008 Neighborhood Leaders for Today class.

Neighborhood Alliance of Oklahoma City

Since 1976, Neighborhood Alliance of Oklahoma City has worked to help the neighborhoods in central Oklahoma organize, learn to communicate with one another and discover how to work with local governments. The organization is an expert on neighborhood issues and serves as an important resource for neighborhoods. Neighborhood Alliance offers various programs including Creating Responsible Neighbors, a program designed to help homeowners help themselves. In fiscal year 2009, the Kirkpatrick Family Fund awarded a grant to support and enhance the Creating Responsible Neighbors program.

A component of the Creating Responsible Neighbors program is Neighborhood Leaders for Today, a seven-week class designed to help neighborhood leaders develop the necessary skills. As part of the class, the 30 participants tour Oklahoma City neighborhoods to view improvements and safety projects while talking with the project leaders. Creating Responsible Neighbors program also includes workshops addressing relevant issues, a monthly newsletter and Green Neighborhoods, a program that will educate neighborhoods about sustainable living.

Trustees

Christian K. Keesee, President
John L. Belt
Doug Cummings
George Drew
Jane Harlow

Ann Johnstone
Anne Morgan
Polly Nichols
James Pickel
George Records

Payne Education Center - \$15,000 to support general operations.

William Fremont Harn Gardens and Homestead - \$30,000 to support general operations.

Environment

The Nature Conservancy, Oklahoma Chapter - \$50,000 to support construction of the Stewardship Operations Building at the Nickel Preserve.

Tree Bank - \$10,000 to support general operations.

Health

Dentists for the Disabled and Elderly in Need - \$25,000 to support the D-Dent Restorative Program.

Planned Parenthood of Central Oklahoma - \$250,000 to support the Teen Pregnancy Prevention Marketing Initiative and \$36,000 to support Straight Talk Parent Education Curriculum – Latina Teen Pregnancy Prevention.

Variety Health Center - \$356,000 to support “Espera Mas” Latina Teen Pregnancy Prevention Project.

Social Services

A Chance to Change - \$15,000 for A Chance to SUCCEED program expansion.

Guild of St. George - \$20,000 to support the Utility Assistance Program.

HeartLine - \$15,000 to support general operations.

Homeless Alliance - \$10,000 to support coordinated case management.

Infant Crisis Services - \$15,000 to provide formula, food and diapers for 310 babies and toddlers.

Metropolitan Better Living Center - \$25,000 to support general operations.

Oklahoma Institute for Child Advocacy - \$15,000 to support Postponing Sexual Involvement for Young Teens (PSI) programming.

Oklahoma League for the Blind - \$15,000 to support Low Vision Rehabilitation Services to Elderly Oklahomans pilot program.

Rebuilding Together – OKC - \$20,000 to support general operations.

Regional Food Bank of Oklahoma - \$50,000 to support Emergency Food Procurement and Distribution Initiative and \$50,000 for general operations.

Sunbeam Family Services - \$25,000 to sustain services for elderly.

The Education & Employment Ministry (TEEM) - \$20,000 to support general operations.

United Way of Central Oklahoma - \$40,000 to support the 2008 Annual Campaign.

Urban League of Greater Oklahoma City - \$10,000 to support the Urban League Millwood/MLK 21st Century Community Learning Center.

Special Projects

Greater Houston Community Foundation - \$25,000 to support the Gulf Coast Ike Relief Fund.

Fiscal Year 2009 Kirkpatrick Family Fund Matching Grants

The purpose of the Endowment Matching Grant Program is threefold: to encourage nonprofit organizations to plan for their future; to develop a reliable source of funding that supports mission and program goals; and to engage a broad base of contributors from the community in the organization’s future. Organizations seeking to establish a charitable organization endowment at the Oklahoma City Community Foundation or who want to increase the balance of an existing endowment are eligible to apply for a match. Once approved, the grants provide a \$1 match for every \$3 raised for an agreed upon total amount. Below are the matching grants approved during fiscal year 2009. The amount listed is the matching dollar amount provided by the Kirkpatrick Family Fund.

Arts & Humanities

Frontier Country Historical Society - \$8,000

Heritage Hall - \$500,000

Mark Allan Everett Graduate Fellowship - \$50,000

National Cowboy and Western Heritage Museum/Docent Council - \$1,500

Oklahoma City Museum of Art – Carolyn A. Hill Collection Endowment - \$75,000

Oklahoma Christian University - \$20,000

Children, Youth & Families

Chesapeake Swim Club - \$1,500

Oklahoma Baptist Homes for Children (OBHC) - \$8,000

Oklahoma FFA Foundation - \$20,000

Community Development

Crown Heights – Edgemere Heights Improvement - \$2,500

Education

Christian Heritage Academy - \$8,000

Crescent Public Schools Foundation - \$8,000

Friends of Libraries in Oklahoma - \$8,000

Guthrie Educational Foundation - \$8,000

Millwood School District Enrichment Foundation - \$8,000

Oklahoma Christian Schools - \$8,000

Environment

The Nature Conservancy – James K. Hotchkiss Fund - \$250,000

Oklahoma City Foundation for Architecture - \$20,000

St. Paul’s Episcopal Cathedral - \$8,000

Community Programs

Community Programs serves as our leadership effort to identify issues, bring together partner organizations and work to find resources to generate the needed services. Through Community Programs we take a proactive approach to defining community opportunities and working with other organizations to develop and fund programs that benefit the whole community in a way that has real impact.

By focusing on specific opportunities, we are able to develop a base of knowledge about the issues, devote staff resources to needed collaboration and coordination efforts, follow the development of a program over a period of time and develop the partnerships that are required for new services to be maintained to achieve a long-term impact. Projects funded through the focus areas are stronger because we understand the underlying challenges and look for sustainable solutions. In fiscal year 2009, the focus areas were: Capacity Building, Literacy is For Everyone (LIFE) Initiative, Trustee Scholarship Initiative and the Margaret Annis Boys Trust/Parks & Public Spaces Initiative.

Our Community Programs is staffed by a team of dedicated professionals who help to coordinate the work of different organizations working on similar issues, leverage resources to maximize the impact and provide leadership to the community in these focus areas.

The Fund for Oklahoma City

A compilation of unrestricted funds, the Fund for Oklahoma City is the primary funding source for the five separate focus areas that comprise Community Programs. In fiscal year 2009, the Fund for Oklahoma City also supported several new services and programs that meet the broader needs of the community.

For a list of the grants awarded in fiscal year 2009, please see page 62.

Each Community Programs area works with a committee comprised of Trustees and community leaders who volunteer their time and expertise. Please see page 68 for a list of committees.



Each August, Skyline Urban Ministries offers Clothes for Kids where school age children can pick out two new outfits for school. In 2009, the program provided clothes, underwear, socks and shoes for 1,500 students. Skyline Urban Ministries participated in the Great Boards-Great Organizations training workshop.

Capacity Building Program

Through the Capacity Building Program, the Oklahoma City Community Foundation provides resources and support to participants of the Charitable Organization Endowment Program to help improve their efficiency and effectiveness. The program offers free roundtables and workshops, a grant program and web-based resources for the 290 organizations with endowment funds at the Oklahoma City Community Foundation.

Nonprofit organizations participating in our Charitable Organization Endowment Program have access to a variety of resources through the Oklahoma City Community Foundation's Capacity Building Program. Free roundtable luncheons for nonprofit staff are held throughout the year on topics including donor outreach, strategic planning and board management. Additionally, we coordinate Lunch for 2, a series of free continuing education workshops for certified public accountants who work for and with the organizations with charitable endowments. These workshops are held in partnership with Cole & Reed PC and provide attendees with two hours of CPE credit on topics such as compliance and tax issues.

Our Web site, www.occf.org, features several tools and services for nonprofits including Central Oklahoma Charities, an online directory of the charitable organizations we serve. This resource is the most up-to-date searchable online directory of area nonprofits and features contact information, a description of services and the ability to make an online donation to each organization. Additionally, charitable organization endowments may access their fund balances, financial statements and giving history through DonorCentral, our secure online reporting service.

Great Boards – Great Organizations

During fiscal year 2009, the Capacity Building Program offered a series of training workshops for nonprofits, Great Boards-Great Organizations. The series is designed to help organizational teams explore the characteristics of “great” organizations and methods of achieving “greatness.” Groups participating in the program must send an organizational team consisting of the executive director and at least three experienced board members committed to leading the organization in the plan of action to “greatness.” The workshops provided the teams with an understanding of nonprofit purpose and structure, best practices in organizational governance, financial responsibility and leadership skills. In fiscal year 2009, the following 21 nonprofit organizations completed the Great Boards-Great Organizations program:

Areawide Aging Agency	Oklahoma Community Theatre Association
Best Friends of Pets	Oklahoma Foundation for the Disabled
Cimarron Alliance Foundation	Opportunities Industrialization Center (OIC)
Executive Service Corps of Central Oklahoma (ESCCO)	Rainbow Fleet
4 H.I.M. - His Healing Helping Hands	Rebuilding Together OKC
International Ministries	Russell-Murray Hospice
Heartline	St. John's Christian Heritage Academy
Mental Health Association of Central OK	St. John's Episcopal School
Neighborhood Alliance	St. Mary's Episcopal School of Edmond
Neighborhood Services Organization	Scope Ministries International
Oklahoma Brain Tumor Foundation	Skyline Urban Mission

After completing the Great Boards-Great Organizations training, nonprofits may combine the knowledge and experience gained through the workshops with the opportunity for a Capacity Building grant to help the organizations achieve the goals identified through the workshop process. For a complete list of all Capacity Building grants awarded in fiscal year 2009, see pages 64-65.

For more information about charitable organization endowments and the Capacity Building Program, please contact Gayle Farley at 405/606-2910 or g.farley@occf.org.



Shannon Carter, literacy instructor at Opportunities Industrialization Center, leads an adult literacy class. OIC is one of many literacy providers using the Get Reading Oklahoma materials to work with adults preparing for the GED exam or need to improve their reading, writing and math skills.

Literacy Is For Everyone

Established in 2005, the Literacy Is For Everyone (LIFE) Initiative provides support to literacy organizations in our community. The Oklahoma City Community Foundation Trustees created the initiative in an effort to address illiteracy and provide all adults and families in the metropolitan area the opportunity to learn to read, write and speak English at a functional level.

Literacy is an essential tool in building a successful community. Adults with strong literacy skills are better equipped to make decisions regarding health care, employment and family finance, and to provide their children early exposure to reading, promoting literacy skills for lifelong learning and education.

The LIFE Initiative works closely with literacy providers to combat illiteracy in the Oklahoma City community by providing resources and funding for training, materials and support for area literacy programs. Through the initiative, the Oklahoma City Community Foundation works to increase community awareness for literacy skills and integrate literacy into social services, job training and other rehabilitation programs.

Get Reading Oklahoma

Launched in 2009, Get Reading Oklahoma is an innovative project designed to assist Oklahoma adults in improving their reading, writing and math skills through readily accessible programming on public and cable television and online video streaming. The project includes TV411, an award-winning basic adult skills series; GED Connection, a television series devoted to improving skills for the GED exam; and www.GetReadingOklahoma.org, a Web site that offers online video streaming of both series and contact information for statewide literacy providers.

Our partners in the Get Reading Oklahoma project include the Oklahoma Educational Television Authority (OETA), Cox Communications, Oklahoma Department of Libraries, the Central Oklahoma Workforce Investment Board, the Oklahoma City Metro Literacy Coalition, the Oklahoma Department of Education and Tyler Media. The GED Connection and TV411 programs aired during June and July on OETA and are also available through Cox's ON DEMAND Freezezone section on channel 1. The programs may also be viewed in Oklahoma City on Cox Channel 18. All episodes are available via online streaming at www.getreadingoklahoma.com.

In addition to the television broadcasts, GED Connection and TV411 workbooks, teachers' guides and DVDs have been provided to literacy programs, GED providers and public libraries throughout the state. Courtesy of Cox Communications, a toll-free telephone number 1-888-OK2Read (1-888-652-7323) is available for individuals seeking literacy services in their community or who want to volunteer.

"The Get Reading Oklahoma materials are a great complement to our tutoring program," says Mary Young, director of Project Read, a nonprofit organization based in Edmond, Okla., that provides tutoring for adults. "They are relevant, repeatable and something a learner can utilize on their time schedule. And best of all, they come in a medium that really speaks to the adult population."

For more information about the LIFE Initiative, please contact Mary Surbeck at 405/606-2917 or m.surbeck@occf.org.

For a list of grants awarded in fiscal year 2009, please see page 65.

Get Reading
Oklahoma.org
GED | Adult Learning

1-888-OK2READ



Margaret Annis Boys Trust grants awarded in 2009 are helping Friends of Lake Hefner and the Oklahoma City Audubon Society add 200 trees to public land at the lake.

Margaret Annis Boys Trust/ Parks & Public Spaces Initiative

Through the Margaret Annis Boys Trust and the Parks & Public Spaces Initiative, the Oklahoma City Community Foundation has helped to improve the landscape of our community's public parks and medians, schools and neighborhoods for the past 18 years. These two funds provide beautification grants and guidance to community-wide projects, in addition to increasing awareness and support for public spaces in the area. For more information on our beautification programs and grants, please contact Brian Dougherty at 405/606-2908 or b.dougherty@occf.org.

Celebrating a Gift of Beauty

Longtime school teacher Margaret Annis Boys was a passionate admirer of native Oklahoma trees and flowers. After her death in 1990, the Oklahoma City Community Foundation received a bequest of \$1.5 million from her estate for the purpose of beautifying public lands in central Oklahoma. To date, more than 250 beautification grants have been funded through the Margaret Annis Boys Trust grant program.

In honor of the 100th anniversary of Miss Boys' birth in 2009, the Oklahoma City Community Foundation proposed to city officials the renaming of the arboretum at Will Rogers Gardens for Margaret Annis Boys in recognition of the significant impact her fund has had on public parks and lands in the community. The 10-acre arboretum at Will Rogers Gardens is often described as a "plant zoo" and showcases a wide variety of ornamental and native trees. The first trees were planted in the arboretum by horticulturist Henry Walter in the 1930s, and today it stands as one of the loveliest arboretums in the state. In July 2009, the Oklahoma City Council voted to rename it the Margaret Annis Boys Arboretum at Will Rogers Gardens. In addition, a Margaret Annis Boys Trust grant was awarded to help create more accessible paths through the arboretum, and a permanent endowment was established to provide for the arboretum's long-term maintenance. Please see page 7 for more on Margaret Annis Boys.

Lake Hefner Project

In 2009, the nonprofit group Friends of Lake Hefner began a three-year revitalization project to improve and enhance the public land at the lake. Friends of Lake Hefner is a group of Oklahoma City citizens dedicated to the preservation and enhancement of the lake and its surrounding lands. In partnership with The Tree Bank Foundation, Oklahoma City Beautiful and the Oklahoma City Audubon Society, the project was awarded several Margaret Annis Boys Trust grants for the addition of 200 trees to the lake's public land and other improvements.

Staff

An essential component of the Margaret Annis Boys Trust grant program is Brian Dougherty, a landscape architect and horticulturist. Brian's expertise and technical assistance are instrumental to the program's success. Actively involved in many neighborhood associations and civic groups in central Oklahoma, he provides guidance and hands-on consulting on landscaping projects for community improvement. His true appreciation of Oklahoma's native landscapes combined with Miss Boys' gift has helped this program make a significant impact on the community. Brian is also the vice president of the American Society of Landscape Architects (ASLA), a professional organization that represents more than 18,000 members.

Clean and Beautiful Schools

Schools occupy a large amount of public land in Oklahoma. Well-maintained and landscaped school campuses can greatly effect the perception of the quality of education and the quality of life in the community. The Clean and Beautiful Schools program was launched in 2000 to support and encourage the improvement and maintenance of elementary school grounds in the area. More than 130 schools have participated in the program, and in fiscal year 2009, two new schools were added: Oklahoma Christian School and Cross Timbers Elementary School in Edmond.

For a list of grants awarded in fiscal year 2009, please see page 64.



Participants and faculty of the 2009
Guidance Counselor Summer Institute.

Trustee Scholarship Initiative

The Trustee Scholarship Initiative was founded in 1998 with the goal of encouraging more students in central Oklahoma to continue their education after graduating from high school. The initiative is comprised of five scholarship programs and the Central Oklahoma Guidance Counselor Network and has awarded nearly \$3 million in scholarship funds to more than 1,500 students.

The Central Oklahoma Guidance Counselor Network is designed to offer training and support for high school guidance counselors at 50 public and private high schools in central Oklahoma. In an effort to ensure that these counselors are equipped with the most up-to-date information to assist students in preparing for a post-secondary education, the network offers various workshops and coordinates visits to college campuses for participating counselors. Additionally, each year at least one Community Foundation Scholar award is provided to each high school with a participating guidance counselor.

Guidance Counselor Summer Institute

In June 2009, the Oklahoma City Community Foundation hosted a summer institute to train high school guidance counselors in a curriculum focused on the college admissions process. Held at the Meinders School of Business on the campus of Oklahoma City University, the institute provided attendees with the latest updates on college admissions standards, financial aid information and tips on helping high school students prepare for higher education.

"I found this institute to be extremely valuable as I have only been in the profession for one year," says participant Ashley B. "I will definitely have a better understanding of what I can do for my students in the future."

The two-day institute was attended by 35 high school guidance and college admission counselors and featured faculty instructors from the membership of College Board and the Texas Association for College Admission Counseling.

Scholarship Programs

The **Community Foundation Scholars** program awards scholarships to college-bound students who may not qualify for the most competitive academic scholarships, but are good students involved in school and civic activities. In 2009, 76 scholarships of \$1,500 each were awarded.

Through the **Foundation of Promise Scholars** program, the Oklahoma City Community Foundation helps students to become the first in their family to attend college. Applicants are juniors in high school and agree to complete college preparatory activities, including a campus visit. In 2009, 78 students received a \$1,500 Foundation of Promise award.

The **Oklahoma Youth With Promise** program assists students who have graduated from high school while in Oklahoma's foster care system and wish to pursue a post-secondary education. Most recently, 45 students were awarded scholarships through this program.

The goal of the **Non-Traditional Scholar** program is to assist adults re-entering the educational system by working through several agencies to identify adults who have completed one educational program and possess the ability and desire to advance to another program. Mentoring support is provided to recipients through their sponsoring organizations.

In 2003, the Oklahoma City Community Foundation established the **Nurse Education Program** to address the staffing challenges facing the area's nonprofit hospitals. Scholarships are provided to nurses employed at any of the five participating hospitals who are seeking an associate degree in nursing, an RN certification or a bachelor's degree in nursing. Most recently, the program awarded \$32,000 in scholarships.

For more information about the Trustee Scholarship Initiative, please contact Anna-Faye Rose at 404/606-2902 or a.rose@occf.org.

Central Oklahoma Guidance Counselor Network – Participating High Schools

Astec Charter School
Bethany High School
Capitol Hill High School
Carl Albert High School
Casady School
Choctaw High School
Christian Heritage Academy
Classen School of Advanced Studies
Crooked Oak High School
Deer Creek High School
Del City High School
Douglass High School
Edmond Memorial High School
Edmond North High School
Edmond Santa Fe High School
El Reno High School
Emerson High School
Guthrie High School
Harding Charter Prep
Harrah High School
Heritage Hall
John Marshall High School
Jones High School
Luther High School
Bishop McGuinness High School
Midwest City High School
Millwood High School
Moore High School
Mount St. Mary High School
Mustang High School
Norman High School
Norman North High School
Northeast Academy for Health Sciences and Engineering
Northwest Classen High School
Oklahoma Centennial High School
Oklahoma Christian Academy
Oklahoma Christian School
Oklahoma School of Science and Mathematics
Piedmont High School
Putnam City High School
Putnam City North High School
Putnam City West High School
Santa Fe South High School
Southeast High School
Southmoore High School
Star Spencer High School
U.S. Grant High School
Western Heights High School
Westmoore High School
Yukon High School

Community Program Grants

Fund for Oklahoma City (total of \$55,000 awarded)

Central Oklahoma Guidance Counselor Network — \$20,000 to support training programs for high school guidance counselors during February and June of 2009.

Jewish Federation of Greater Oklahoma City — \$25,000 to support the “Deadly Medicine” exhibit from the National Holocaust Memorial at Science Museum Oklahoma.

Legal Aid Services of Oklahoma — \$10,000 a year for two years to assist with the outreach and case management services for the homeless population in Oklahoma City.

Margaret Annis Boys Trust (total of \$110,760 awarded)

Brookwood Neighborhood Association — \$7,000 for landscape improvements for the Southwest 104th & Trafalgar Drive public median and frontage.

Edgemere Park Preservation Area — \$15,000 for landscape improvements for Northwest 36th Street project and Edgemere Park tree replanting.

Edgewater/Lakepointe Neighborhood Association — \$4,500 to plant trees along North Portland Avenue leading to Lake Hefner.

Friends of 10th Street Association — \$7,560 to install trees in four Oklahoma City parks along the Northwest 10th Street corridor.

Glen Eagles Homeowners Association — \$8,000 for plant materials and modification on frontage road.

Lincoln Terrace Neighborhood Association — \$11,300 for trees and shrubs on the Lindsey Boulevard median.

Linwood Place Neighborhood Association/Waymon Park — \$9,650 for the planting of trees and shrubs in this public park.

Mount St. Mary High School - \$10,250 for trees to be planted around the perimeter of the campus.

Nichols Hills Suburban Neighborhood Association/Guilchester Park — \$5,000 to plant crapemyrtles and trees in this public park located in northwest Oklahoma City.

Oklahomans for Special Library Services — \$4,000 for the replanting of the Hill Garden at the Oklahoma Library for the Blind and Physically Handicapped.

Paseo Artist Association — \$5,200 for plant materials for the Paseo Arts District park located at Northwest 29th Street and Dewey Avenue.

Putnam Heights Preservation Area — \$7,500 to plant trees on Northwest 35th and McKinley Avenue medians.

Quail Ridge Estate Homeowners Association — \$5,300 for landscape improvements for Quail Ridge frontage on Midwest Boulevard.

The Ridge at Shadow Lake Neighborhood — \$5,500 for the planting of trees and shrubs along the public frontage of the neighborhood in southwest Oklahoma City.

Zachary Taylor Neighborhood Association — \$5,000 for purchase and planting of trees in Zachary Taylor Park.

Parks and Public Spaces Initiative (total of \$15,000 awarded)

Oklahoma City University/Centennial Plaza - \$15,000 for landscape improvements at the Centennial Plaza located on Northwest 23rd Street.

Capacity Building (total of \$78,444 awarded)

All Souls’ Episcopal Church — \$3,000 to hire a consultant to conduct a strategic planning process.

Association of Fundraising Professionals — \$3,000 to assist with costs of a first-time audit.

Canterbury Choral Society — \$3,000 for a board development retreat and fundraising training.

Casady School — \$3,000 to purchase software, equipment and storage supplies for the school’s efforts to create a museum-level archive of historic documents.

The Children’s Center — \$2,600 to assist with purchase of materials for staff training required for licensure.

Cimarron Alliance — \$2,500 for board training on governance and fundraising.

Heartline — \$3,500 to assist with purchase of a donor software system and up to \$2,500 with an equal match to send development staff to fundraising school.



Paseo Artists Association

The Paseo Artists Association was incorporated as a nonprofit organization in 1989, although the group began operating in the 1970s when the Paseo began its transition into an arts district. The organization works to preserve the historic arts district located just north of downtown Oklahoma City between Northwest 27th and Northwest 30th Streets and Walker and Lee Avenues. The Paseo Artists Association promotes cultural growth through community outreach programs and activities including the annual Paseo Arts Festival, monthly First Friday Gallery Walks, children's programs and art exhibitions. Additionally, the group offers gallery space to showcase Oklahoma artists. Today, the Paseo is home to 17 art galleries and more than 60 artists. In 1992, the Paseo Artists Association established a charitable organization endowment at the Oklahoma City Community Foundation to help support its programs.

Key

Benefitting Organization | Year Fund Established
Number of funds represented: FY09 Value

Jewish Federation of Greater Oklahoma City | 1978
2 funds: \$386,070

Junior Hospitality Club | 1980
1 fund: \$147,681

Junior League of Oklahoma City | 1977
1 fund: \$196,719

Kiwanis Club Special Activities | 2000
1 fund: \$59,014

L'Alliance Francaise d'Oklahoma | 2009
1 fund: \$100,313

League of Women Voters of Oklahoma | 1999
1 fund: \$37,525

Midwest City Rotary Foundation | 2008
1 fund: \$16,267

National Society of Colonial Dames of America in Oklahoma | 1979
1 fund: \$156,946

Navy League for USS Oklahoma City/E6A Squadron | 1984
2 funds: \$97,506

Ninety Nines Association of Women Pilots and Museum | 2006
2 funds: \$88,176

Oklahoma Center for Nonprofits | 1993
1 fund: \$106,759

Oklahoma City All Sports Scholarship Relief | 1995
1 fund: \$37,578

Oklahoma City Boathouse Foundation | 2007
1 fund: \$49,106

Oklahoma City Crimestoppers | 1983
1 fund: \$68,962

Oklahoma City Foundation for Architecture | 2009
1 fund: \$115,485

Oklahoma County Bar Foundation | 1996
1 fund: \$225,319

Oklahoma Lions Service Foundation | 1992
1 fund: \$131,589

Redbud Foundation | 2000
1 fund: \$35,363

Rotary Club 29 Foundation | 1993
1 fund: \$182,991

Women of the South | 2002
1 fund: \$16,675

Education: Community Organizations

Friends of Libraries in Oklahoma | 2009
1 fund: \$22,491

Friends of the Metropolitan Library System | 1983
1 fund: \$96,647

Friends of the Mustang Public Library | 2006
1 fund: \$29,746

Friends of the Norman Public Library | 2002
1 fund: \$42,440

Institute of International Education | 1987
3 funds: \$367,334

Library Endowment Trust | 1991
1 fund: \$226,846

Oklahoma City Literacy Council | 1989
1 fund: \$25,201

Oklahoma Humanities Council | 1994
1 fund: \$124,006

Oklahomans for Special Library Services | 1997
1 fund: \$291,321

Payne Education Center | 1987
1 fund: \$113,411

Education: Preschool-12th Grade

Calumet School Foundation | 2003
1 fund: \$26,838

Casady School | 1977
8 funds: \$3,361,425

Celebrations Preschool | 1977
1 fund: \$115,971

Christ the King Catholic School | 1997
2 funds: \$102,524

Christian Heritage Academy | 2008
1 fund: \$20,729

Crescent Public Schools Foundation | 2009
1 fund: \$21,501

Edmond Public Schools Foundation | 1989
3 funds: \$294,289

El Reno Public School Foundation | 2006
2 funds: \$85,587

Guthrie Educational Foundation | 2009
1 fund: \$20,000

Erna Krouch Preschool | 1979
1 fund: \$60,018

Markoma Christian Ministries | 2007
1 fund: \$768,127

Bishop McGuinness Catholic High School | 1985
1 fund: \$149,645

Midwest City-Del City Public Schools Foundation | 2000
1 fund: \$285,129

Millwood School District Enrichment Foundation | 2009
1 fund: \$22,533

Moore Public Schools Foundation for Academic Excellence | 2001
1 fund: \$107,728

Mount Saint Mary High School | 1983
2 funds: \$362,706

Oklahoma Christian Schools | 2008
1 fund: \$18,953

Oklahoma City Public Schools**Foundation** | 1977

1 fund: \$168,460

Oklahoma FFA Foundation | 2000

1 fund: \$912,129

Oklahoma Foundation**for Excellence** | 1988

1 fund: \$125,101

**Oklahoma School of Science
and Mathematics** | 1990

1 fund: \$232,387

Positive Tomorrows | 1997

1 fund: \$321,597

Putnam City Public Schools**Foundation** | 1992

1 fund: \$372,973

Rosary Catholic School | 1996

1 fund: \$86,713

Sacred Heart Catholic School | 2000

1 fund: \$254,765

St. Charles Borromeo**Catholic School** | 1998

1 fund: \$58,370

St. Elizabeth Ann Seton**Catholic School** | 1997

1 fund: \$47,492

St. James Catholic School | 1991

1 fund: \$189,172

St. John Christian Heritage Academy -**Waltine Lynette Jackson Endowment** | 1996

1 fund: \$109,786

St. John's Episcopal School | 1983

4 funds: \$156,310

St. Mary's Episcopal School**of Edmond** | 1994

1 fund: \$79,069

Special Care | 1988

1 fund: \$234,551

Trinity School | 1989

1 fund: \$78,254

Villa Teresa School | 1987

1 fund: \$90,565

Westminster School | 1975

2 funds: \$447,235

**Education: Colleges, Universities &
Vocational Schools****Beta Eta Lambda Scholarship****Foundation of Alpha Phi Alpha** | 2007

1 fund: \$15,164

Hillel Foundation/University**of Oklahoma** | 1982

4 funds: \$543,774

Langston University | 1985

7 funds: \$753,681

Oklahoma Baptist University | 1979

5 funds: \$527,650

Oklahoma Christian University | 1971

2 funds: \$970,794

Oklahoma City Community College | 1983

1 fund: \$154,457

Oklahoma City University | 1971

7 funds: \$2,201,304

Oklahoma City University**Law School** | 1976

2 funds: \$530,151

Oklahoma City University/**Film Institute** | 1998

1 fund: \$25,739

Oklahoma State University/School of Civil**& Environmental Engineering** | 1998

1 fund: \$117,143

Oklahoma State University-Oklahoma City**and Horticulture Center** | 1983

5 funds: \$407,814

Opportunities Industrialization**Center** | 1979

1 fund: \$205,398

Redlands Community College | 2007

18 funds: \$331,518

Southern Nazarene University**Scholarship** | 2001

1 fund: \$22,209

St. Gregory's University | 1979

2 funds: \$133,064

Francis Tuttle Foundation | 1993

1 fund: \$155,850

United States Air Force Academy/**John E. Kirkpatrick Fund** | 1978

1 fund: \$284,797

United States Military Academy/**John E. Kirkpatrick Fund** | 1979

1 fund: \$284,996

United States Naval Academy/**John E. Kirkpatrick Fund** | 1978

1 fund: \$284,803

University of Central Oklahoma | 1992

3 funds: \$422,066

University of Central Oklahoma/**Department of History and Geography -****Diane Neal Kremm Fund** | 1905

1 fund: \$24,314

University of Oklahoma**Health Sciences Center** | 1979

3 funds: \$158,010

University of Oklahoma/**Bizzell Memorial Library** | 1979

2 funds: \$147,454

University of Oklahoma/**Fred Jones Jr. Museum of Art** | 1993

1 fund: \$166,672 1

University of Oklahoma/Jerry Cooper**Marching Band Scholarship** | 1991

1 fund: \$49,816



Friends of the Mustang Public Library

The Friends of the Mustang Public Library is a nonprofit organization created in 2002 by a group of Mustang citizens led by Carolyn Klepper.

"When I first came to the library, I was appalled at the condition of the children's books," she says. "That is why I became involved with the library; I wanted the children to have better books." The group hosts various fundraising events and has been instrumental in assisting the library with the purchase of equipment, software and other materials.

In 2006 the organization established a charitable organization endowment at the Oklahoma City Community Foundation. The annual distribution from this fund is used to support the library's summer reading program which encourages students to continue reading during the summer break.

*For a complete listing of all
Charitable Organization
Endowments, please see the
Central Oklahoma Charities
directory at www.occf.org.*



St. Mary's Episcopal School

Established in 1977, St. Mary's Episcopal School is a faith-based private elementary school for children ages three through the fifth grade. Located in Edmond, the challenging curriculum at St. Mary's is designed to encourage students to be resourceful and to excel academically.

In 1994, the school established a charitable organization endowment fund at the Oklahoma City Community Foundation. Each annual distribution is reinvested into the endowment so that in the future, the distribution will support student financial assistance and teacher salaries. The group's executive director, board president, and two board members completed the Oklahoma City Community Foundation's Great Boards – Great Organizations program in 2009. This series of free workshops provided individualized training and assistance on nonprofit leadership, organizational governance and financial responsibility. For more information on the program, please see story on page 57.

Key

Benefitting Organization | Year Fund Established
Number of funds represented: FY09 Value

University of Oklahoma/Naval ROTC | 1988
1 fund: \$98,071
A. Kurt Weiss Lectureship | 2007
1 fund: \$41,564

Environment & Animal Organizations

Best Friends of Pets | 2004
1 fund: \$33,008
Choctaw Parks Foundation | 2006
1 fund: \$34,586
Free to Live | 1992
1 fund: \$246,524
Friends of Martin Park Nature Center | 1998
1 fund: \$38,507
Morris Animal Foundation | 1996
1 fund: \$124,101
Myriad Gardens Foundation | 1987
1 fund: \$99,062
The Nature Conservancy/Oklahoma Chapter | 1993
2 funds: \$454,418
Oklahoma City Beautiful | 1993
3 funds: \$257,180
Oklahoma City Geological Foundation | 2004
1 fund: \$18,046
Oklahoma Horticultural Society | 1989
1 fund: \$74,862
Oklahoma River Foundation | 2005
1 fund: \$355,926
Oklahoma Zoological Society | 1971
1 fund: \$527,299
The Tree Bank | 1990
1 fund: \$144,303

Health-Related Organizations

Alzheimer's Association/Oklahoma & Arkansas Chapter | 2003
1 fund: \$26,377
American Cancer Society | 1975
1 fund: \$140,859
American Diabetes Association | 1977
1 fund: \$40,979
American Lung Association of Oklahoma | 1994
1 fund: \$6,676
Arthritis Foundation/Oklahoma Chapter | 1992
1 fund: \$89,679
Camp Cavett | 2001
1 fund: \$76,642
The Children's Center | 2007
2 funds: \$218,310
Children's Medical Research Institute | 1985
1 fund: \$163,115

Community Health Center/Mary Mahoney Memorial Health Center | 1999
1 fund: \$93,557
Epilepsy Association of Oklahoma | 1981
1 fund: \$105,360
Integrus Baptist Medical Center | 1973
2 funds: \$911,379
Integrus Baptist Medical Center/James L. Hall, Jr. Center for Mind, Body & Spirit | 1999
1 fund: \$118,287
Integrus Southwest Medical Center | 1977
1 fund: \$38,182
The Leukemia & Lymphoma Society | 1999
1 fund: \$17,944
Lupus Foundation of America/Oklahoma Chapter | 1995
1 fund: \$23,267
Dean A. McGee Eye Institute | 1972
1 fund: \$217,819
Mercy Health Center | 1971
1 fund: \$182,009
National Multiple Sclerosis/Oklahoma Chapter | 2000
1 fund: \$14,359
Oklahaven Children's Chiropractic Center | 1999
1 fund: \$21,647
Oklahoma Blood Institute | 2008
1 fund: \$16,306
Oklahoma Brain Tumor Foundation | 2006
1 fund: \$17,322
Oklahoma Community Health Services | 1985
1 fund: \$73,734
Oklahoma Medical Research Foundation | 1983
4 funds: \$739,594
Oklahoma Physical Therapy Foundation | 2004
1 fund: \$61,386
Planned Parenthood of Central Oklahoma | 1982
2 funds: \$230,769
Prevent Blindness Oklahoma | 2004
1 fund: \$16,642
Referral Center for Alcohol and Drug Services | 1992
1 fund: \$70,754
Russell-Murray Hospice | 2006
1 fund: \$26,090
St. Anthony Hospital Foundation | 1973
1 fund: \$268,319
United Cerebral Palsy | 1988
1 fund: \$51,223
Variety Health Center | 1989
1 fund: \$223,790

History & Preservation Organizations

45th Infantry Division Museum | 1984

1 fund: \$230,354

95th Division Foundation | 2005

1 fund: \$43,108

Arcadia Historical & Preservation Society | 1993

1 fund: \$18,342

Break O'Day Farm and Metcalfe Museum | 2007

1 fund: \$14,705

Cleveland County Historical Society | 2004

1 fund: \$16,258

Edmond Historical Society | 1999

1 fund: \$38,011

Friends of Oklahoma Historical Society Archives | 1998

1 fund: \$47,837

Frontier Country Historical Society | 2009

1 fund: \$21,402

William Fremont Harn Gardens and Homestead | 1987

2 funds: \$751,600

Lincoln County Historical Society and Museum of Pioneer History | 2008

1 fund: \$21,577

Oklahoma Archaeological Survey | 1995

1 fund: \$18,701

Oklahoma City-County Historical Society | 1979

1 fund: \$145,691

Oklahoma Heritage Association | 1978

3 funds: \$286,919

Oklahoma History Center/Oklahoma Historical Society | 2006

4 funds: \$1,303,251

Oklahoma Historical Society - Guthrie Carnegie Library | 2008

1 fund: \$20,797

Oklahoma Historical Society - Cross S Ranch | 2009

1 fund: \$81,922

Oklahoma Railway Museum | 2004

1 fund: \$26,387

Oklahoma State Firefighter's Museum | 1999

1 fund: \$40,905

Oklahoma Westerners Indian Territory Posse | 1975

1 fund: \$60,382

Overholser Mansion | 1978

2 funds: \$107,873

Preservation Oklahoma | 2002

1 fund: \$24,405

Sillwater Museum Association/Sheerar Museum | 2000

1 fund: \$15,520

Westerners International | 1988

1 fund: \$123,661

Neighborhood Associations

Capitol View Neighborhood Association | 2002

1 fund: \$28,026

Crown Heights-Edgemere Heights Neighborhood Association | 1994

1 fund: \$147,180

Edgemere Park Preservation Area | 2002

1 fund: \$40,682

Historic Brookhaven Neighborhood Association | 1992

1 fund: \$75,294

Mesta Park Neighborhood Association | 2003

1 fund: \$52,878

Neighborhood Alliance of Oklahoma City | 1993

1 fund: \$79,354

Oklahoma City Housing Services Redevelopment Corp. Positively Paseo | 2001

1 fund: \$139,221

Putnam Heights Preservation Area | 2000

1 fund: \$57,196

Shartel Boulevard Development Authority | 2003

1 fund: \$90,857

Religious Organizations

4HIM - His Healing Helping Hands International Ministries | 2007

1 fund: \$31,634

All Souls' Episcopal Church | 2003

2 funds: \$660,674

LifeChurch.tv | 2005

1 fund: \$28,562

Sisterhood of Temple B'nai Israel | 2005

2 funds: \$47,605

Sisters of Benedict | 2004

1 fund: \$15,948

Temple B'nai Israel Centennial Fund | 2003

1 fund: \$23,596

Senior Adult Service Organizations

Areawide Aging Agency | 1992

1 fund: \$80,750

Baptist Retirement Center | 1982

1 fund: \$123,633

Daily Living Centers | 1978

1 fund: \$239,970

Edmond Senior Community Foundation | 2002

1 fund: \$48,378

Foundation for Senior Citizens | 1975

1 fund: \$48,481

Oklahoma Alliance on Aging | 2008

1 fund: \$18,552



Oklahoma History Center

The Oklahoma History Center offers visitors a tour of the state's history through interactive exhibits on topics from Native Americans to the oil and gas industry. The museum, which is an affiliate of the Smithsonian Institute, opened in 2005 and is located on 18 acres across from the Capitol building. The grounds also include outdoor exhibits including a walking tour of the Red River Valley. In 2006, the Oklahoma History Center created a charitable organization endowment at the Oklahoma City Community Foundation to help support their educational programs, exhibits and collections. The center has developed a unique educational program that includes living history presentations with historical characters sharing stories of the state's past. In 2009, the Oklahoma History Center reached more than 80,000 students across the state through museum visits and outreach programs.

For a complete listing of all Charitable Organization Endowments, please see the Central Oklahoma Charities directory at www.occf.org.



Rainbow Fleet

Rainbow Fleet is committed to improving the quality of life for children and families in Cleveland and Oklahoma counties. Since 1972, this nonprofit organization has provided support for early childhood programs through education, health, nutrition, safety and child enrichment services. A child care resource and referral program assists families in locating quality child care services, as well as providing training and resources for child care providers.

In 1979, Rainbow Fleet established a charitable organization endowment at the Oklahoma City Community Foundation to support its child development services. In 2009, the organization's executive director and three board members completed the Great Boards – Great Organizations program offered by the Oklahoma City Community Foundation. The program provides a series of training sessions designed to help nonprofits improve organizational governance, financial responsibility and leadership skills.

Key

Benefitting Organization | Year Fund Established
Number of funds represented: FY09 Value

Oklahoma County Senior Nutrition Program | 1992
1 fund: \$43,418
RSVP - Retired & Senior Volunteer Program of Central Oklahoma | 1985
1 fund: \$76,781

Social Service Organizations

Aid for Individual Development | 1981
1 fund: \$147,686
American Legion Children's Home - Ponca City | 2008
1 fund: \$22,652
American Red Cross of Central Oklahoma | 1979
1 fund: \$164,508
CASA of Oklahoma County | 2008
1 fund: \$24,730
Catalyst Behavioral Services | 2003
1 fund: \$32,342
Catholic Charities of the Archdiocese of Oklahoma City | 1988
1 fund: \$121,619
Central Oklahoma Association for the Deaf & Hard of Hearing | 1987
1 fund: \$40,789
A Chance to Change | 1982
1 fund: \$125,871
CARE - Child Abuse Response and Evaluation Center | 1982
1 fund: \$59,613
Citizens Caring for Children | 1988
1 fund: \$59,526
City Rescue Mission | 1999
1 fund: \$69,786
Coffee Creek Riding Center | 1994
1 fund: \$27,424
Consumer Credit Counseling Services of Central Oklahoma | 1999
1 fund: \$19,879
Deaconess Home/Pregnancy and Adoption Services | 1905
1 fund: \$128,422
Easter Seals of Oklahoma | 1988
1 fund: \$104,672
EARC - Employment & Residential Centers | 2003
1 fund: \$19,428
Exchange Club Center for the Prevention of Child Abuse | 1993
1 fund: \$104,731
Firststep - OKC Metro Alliance | 1992
1 fund: \$323,179
Genesis Project | 1983
1 fund: \$74,304
Heartline | 1986
1 fund: \$150,769

Hope Center of Edmond | 2005
1 fund: \$29,292
Infant Crisis Services | 1986
1 fund: \$188,768
Jesus House | 1991
1 fund: \$146,616
Legal Aid Services of Oklahoma | 1998
2 funds: \$73,280
Make-A-Wish Foundation of Oklahoma | 1997
1 fund: \$72,572
Make Promises Happen/Central Oklahoma Christian Camp | 1997
1 fund: \$74,027
McCall's Communities | 1999
1 fund: \$410,920
Meadows Center for Opportunity | 1987
1 fund: \$161,238
Mental Health Association of Central Oklahoma | 1984
1 fund: \$82,500
NAIC - Norman Addiction Information and Counseling | 2007
1 fund: \$26,312
Neighbor for Neighbor of Oklahoma City | 1973
1 fund: \$277,152
Neighborhood Services Organization | 1982
1 fund: \$174,709
Oklahoma Baptist Homes for Children | 2008
1 fund: \$20,341
Oklahoma Foundation for the Disabled | 1973
1 fund: \$85,233
Oklahoma Foundation for the Education of Blind Children & Youth | 1998
1 fund: \$34,175
Oklahoma Goodwill Industries | 1979
1 fund: \$538,883
Oklahoma Halfway House | 1971
1 fund: \$115,988
Oklahoma Lawyers for Children | 2006
1 fund: \$29,336
Oklahoma League for the Blind | 1999
1 fund: \$110,664
Oklahoma Safe Kids Coalition | 2005
1 fund: \$15,606
Peppers Ranch | 2006
1 fund: \$31,418
Presbyterian Urban Mission | 1978
1 fund: \$188,810
Rainbow Fleet | 1979
1 fund: \$98,538
Rebuilding Together | 2002
1 fund: \$47,193
Regional Food Bank of Oklahoma | 1985
1 fund: \$156,470

Reliant Living Centers of Oklahoma | 1979
1 fund: \$35,385

Dale Rogers Training Center | 1978
1 fund: \$243,797

**SAFY - Specialized Alternatives
for Families & Youth** | 2007
1 fund: \$16,060

The Salvation Army | 1971
1 fund: \$666,649

Scope Ministries International | 1982
1 fund: \$90,449

Skyline Urban Ministry | 1992
1 fund: \$219,239

Special Olympics Oklahoma | 2001
1 fund: \$19,871

Speck Homes | 1974
1 fund: \$538,070

Sunbeam Family Services | 1971
1 fund: \$246,520

**TEEM - The Educational and
Employment Ministry** | 1994
1 fund: \$163,527

**Traveler's Aid Society/Upward
Transitions** | 1983
1 fund: \$71,755

United Methodist Boys Ranch | 1996
1 fund: \$46,477

United Way of Central Oklahoma | 1979
1 fund: \$218,026

**Urban League of Greater
Oklahoma City** | 1988
1 fund: \$43,811

Willow Springs Boys Ranch | 1999
1 fund: \$36,610

Work Activity Center | 1993
1 fund: \$400,087

World Neighbors | 1971
1 fund: \$692,890

Youth Services for Oklahoma County | 1980
1 fund: \$144,261

YWCA of Oklahoma City | 1971
1 fund: \$96,468

Youth-Serving Organizations
**Big Brothers Big Sisters of Greater
Oklahoma City** | 1983
1 fund: \$129,888

**Boy Scouts of America -
Last Frontier Council** | 1972
1 fund: \$597,436

**Boys & Girls Club of
Oklahoma County** | 2002
1 fund: \$303,548

**Camp Fire USA - Heart of
Oklahoma Council** | 1973
1 fund: \$206,946

Chesapeake Swim Club | 1988
1 fund: \$126,889

Fellowship of Christian Athletes | 1976
2 funds: \$260,898

Girl Scouts - Western Oklahoma | 1978
1 fund: \$126,958

**Junior Achievement of Greater
Oklahoma City** | 1977
1 fund: \$118,135

Oklahoma City Police Athletic League | 1994
1 fund: \$38,465

Denny Price Family YMCA of Enid | 2006
1 fund: \$27,263

**Salvation Army Boys and Girls Club of
Oklahoma City** | 1991
1 fund: \$103,831

Whiz Kids/City Care | 2007
1 fund: \$17,108

YMCA - Camp Classen | 1983
2 funds: \$558,842

YMCA - Oklahoma City | 1971
4 funds: \$482,957

Youth Leadership Exchange | 2000
1 fund: \$45,400

Charitable Organization Endowment Affiliated Funds

Charitable Organization Endowment Affiliated Funds are large endowments of \$1 million or more. As Affiliated Funds at the Oklahoma City Community Foundation, these endowments allow for more flexibility and accommodate large contributions and involvement from the beneficiary organization. The Trustees listed with each fund served during fiscal year 2009. For more information on these endowments, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

Allied Arts Foundation Affiliated Fund | 1995
1 fund: \$920,735
Trustees: Tom Carlson, Paul W. Dudman, Julie Hall, Ann Johnstone and Lou Kerr

Deer Creek Affiliated Fund | 1995
1 fund: \$1,248,422
Trustees: J. Clay Christensen, Rich DiAngelo, John Green, James H. Holloman Jr. and Bob Medley

Heritage Hall Affiliated Fund | 1996
4 funds: \$1,353,153
Trustees: Mike Collison, John Frank, Bill Johnstone, Joe Lewallen Jr. and Jon Trudgeon

Leadership Oklahoma City Affiliated Fund | 1994
1 fund: \$835,474
Trustees: Cindy Batt, Teresa Cooper, Kirkland Hall, Alison Taylor and Cheryl Vaught

National Cowboy & Western Heritage Museum | 1991
1 fund: \$1,134,648
Trustees: Martin Dickinson, Bill Johnstone, Christian K. Keesee, Larry Nichols and George Records

Oklahoma City of Museum of Art Affiliated Fund | 1992
5 funds: \$5,886,357
Trustees: Ed Barth, Peter Dulaney, Liz Eickman, Frank Hill and Christian K. Keesee

Oklahoma Philharmonic Affiliated Fund | 1994
3 funds: \$3,616,594
Trustees: Ed Barth, Bill Cleary, Robert Clements, Paul W. Dudman, Jane Harlow, Jean Hartsuck, Ann Johnstone, Richard Sias and Chuck Wiggin

Science Museum Oklahoma* | 1991
3 funds: \$46,072,334
Trustees: Paul W. Dudman, Jim Farris, Christian K. Keesee, Anne Morgan and James Pickel
**represents Affiliated Fund endowments established originally for Kirkpatrick Center, Oklahoma Air Space Museum and Omniplex*

Field of Interest Funds

Field of Interest Fund allows donors to establish endowments that support a specific area of charitable interest. Once a Field of Interest Fund is established, the Oklahoma City Community Foundation's Trustees then administer the fund to meet the current needs and opportunities within the designated charitable area. To establish a Field of Interest Fund, please contact Nancy B. Anthony at 405/606-2900 or n.anthony@occf.org.

W.H. Crocus Seeing Eye Dog Fund | 1998

In the office building where an anonymous donor worked, a blind man and his Seeing Eye dog would pass him in the hall every day. The donor came to admire the trusting relationship between the man and his dog and established a fund to help visually impaired individuals secure Seeing Eye dogs. The fund is named for the first Seeing Eye dog sponsored through the fund.

Embassy of Korea | 1975

While serving as honorary consul for the Embassy of Korea in Oklahoma City, John Kirkpatrick received a \$1,000 check from the Ambassador of Korea to support special program activities in the Oklahoma City area. Mr. Kirkpatrick donated this check and many subsequent checks to establish this fund that supports Korean and other Asian cultural activities throughout the community.

Forward Oklahoma | 1997

In the early 1980s, a group of young businessmen who wanted to enhance metropolitan Oklahoma City launched an aggressive economic development program. When the group's core members moved on to other projects, an endowment fund was established with the remaining assets. Distributions from the fund continue to support the development of Oklahoma City's future citizens.

Hospitals and Health Care | 1971

The fund promotes health care services through grants to organizations that provide direct services such as indigent care, prescription drugs, eyeglasses, medical exams and dental care.

Florida M. Knight Trust | 1975

This fund receives and distributes the earnings of the Florida M. Knight Trust. Mrs. Knight was a local businesswoman in the 1930s who left a downtown building to the original trust. While the building is gone and her family no longer lives here, the Florida M. Knight Trust supports grants to improve the quality of life of handicapped and disabled children in the Oklahoma City area.

Lillian Frances Watts Meador | 1996

William Meador of Columbus, Ohio, established a fund in memory of his mother who loved both flowers and Oklahoma City. The earnings are used to purchase and plant hyacinth bulbs in public parks and lands and are distributed through the Margaret Annis Boys Trust grant program.

Medical Research Funds | 1986

The Oklahoma City Community Foundation has received a number of gifts to establish funds for various medical research areas. In order to have a greater impact on medical science, each year we cooperate with the University of Oklahoma College of Medicine Alumni Association, the Oklahoma Medical Research Foundation and other groups to fund research projects at those institutions. Separate funds are maintained in the following areas: Allergy Research, Arthritis Research, Diabetes Research, Heart Disease Research and Parkinson's Disease Research.

Oklahoma City Opera Association | 1970

In the late 1960s, the Oklahoma City Opera Association sponsored opera performances. At its final meeting, the association used its remaining assets to establish an endowment.

Tinker Air Force Base - General's Fund | 1988

Established by John Kirkpatrick to support the special needs of those serving on the base.

Additional Field of Interest Funds

The endowments of organizations that are no longer active are utilized by the Trustees to support activities related to the original intent of the endowments and are categorized as Field of Interest Funds. To further increase the impact of the following Field of Interest Funds, those with similar original intent of service (children, elderly services, access to medical care) have been pooled and grants awarded. For a list of grants awarded in fiscal year 2009, please see page 65.

Ora Ashwell Fund for Indigent Children | 1979
Canterbury Living Center | 1982
Chamber Orchestra | 1986
Deaconess Hospital | 1975
ElderCare Access Center | 1990
ElderCare Access Center/Mobile Meals | 1991
Hispanic Center | 1984
Hospital Hospitality House | 1971
House of Representatives/Campaign for Oklahoma Kids | 1998
Kirkpatrick Manor/Presbyterian Homes | 1978
Dr. E.E. Kirkpatrick Dental Clinic | 1989
Lutheran Social Services of Kansas and Oklahoma | 1987
Mayfair Center | 1992
Oakhurst Academy | 1991
Pathways Child Development Center | 1996
Sugar Creek Camp | 1987
Visiting Nurses Association | 1979



Photo Courtesy of Regional Food Bank of Oklahoma

Regional Food Bank of Oklahoma's Food 4 Kids

Created in 2003, the Regional Food Bank of Oklahoma's Food 4 Kids program is an emergency food assistance program designed to aid elementary school-age children. Through the program, school personnel identify chronically hungry students who are given a backpack filled with non-perishable, child-friendly food to take home over the weekend or a school holiday. The pre-assembled backpacks are supplied and delivered at no cost to participating schools by the Regional Food Bank. The program currently serves more than 7,400 children in 239 elementary schools across 37 central and western Oklahoma counties.

Thanks to a \$10,000 grant awarded through the House of Representatives/Campaign for Oklahoma Kids fund the program will be expanded to include areas of the state not previously served.

Scholarship & Award Funds

Each year, the Oklahoma City Community Foundation facilitates scholarships and awards to more than 500 worthy students. This is possible thanks to the scholarship endowment funds established by individuals, families and organizations to support the educational pursuits of others. While there is a unique story behind each fund, the donors established the funds at the Oklahoma City Community Foundation because we are ideally suited for the long-term administration of a scholarship or award. If you are interested in establishing a scholarship or award endowment, please contact Anna-Faye Rose at 405/606-2902. For more information on the endowments listed below, please visit www.occf.org/scholarshipdirectory.

- A** Mike Allen Memorial Education Fund | 1996
- Aaron Alley Memorial Scholarship | 2003
- H.W. Almen/West OKC Rotary Scholarship | 2004
- American Society of Civil Engineers Scholarship | 2000
- American Society of Landscape Architects Scholarship | 2006
- B** BSO Ivy Foundation Scholarship | 2004
- J. Edward Barth Community Foundation Scholar Award | 1998
- John Blaess Memorial Scholarship | 2004
- Patrick S. Bonds Memorial Scholarship | 2000
- Vinita F. Boyer Scholarship | 2007
- Alberta Brannon Scholarship | 2008
- Dr. Eugene S. Briggs Memorial Scholarship | 1999
- Frank & Merle Buttram String Awards | 1991
- C** Capitol Hill High School Award | 2002
- Carballo Family Foundation Scholarship | 2003
- Elizabeth E. Carlson Scholarship | 2003
- Casady Class of 1996 Scholarship | 2003
- Central High School Alumni Association Scholarship | 1996
- Kimberly Kay Clark Memorial Scholarship Award — Naval Reserve Association | 1995
- Classen '55 Scholars Fund | 1998
- Classen Awards Foundation | 1998
- Classen Class of 1945 Scholarship | 2006
- Ralph Clinton Scholarship — Sales & Marketing Executives | 1985
- Commander Family Scholarship | 2004
- Brad R. Corbett Memorial Academic Trust | 2000
- Cox Connects Scholarship | 2008
- Jean Hawley Curtis Scholarship | 2004
- Harley Custer Memorial Scholarship | 1991
- D** Dana Corporation Scholarship | 1988
- Dortha Dever Business Scholarship | 2007
- Durant Community Scholarship | 2004
- E** Early Childhood Association of Oklahoma Scholarship | 2002
- Everett Foundation Scholarships | 1993
- Mark Allen Everett Graduate Fellowship in String Performance - University of Oklahoma School of Music | 2008
- F** Brunel Faris Art Exploration Scholarship | 2008
- Barbara Fagin Award Fund — Christmas Connection | 1994
- Daniel and Jay Feiler Scholarship | 2001
- Irene P. & Samuel F. Frierson Educational Trust | 1997
- G** Wauhillau Austin Gale Memorial Scholarship | 2006
- Ema Garcia Memorial Scholarship | 1994
- Edward King Gaylord Scholarship | 1970
- Elsie Mae "Nat" Glosemeyer Scholarship | 1998
- Freda Poole Grayson Scholarship | 1997
- H** Anita Hill Scholarship — Survivors' Education Fund | 1999
- Holistic Health Care Scholarship | 2006
- James H. Holloman Jr. Community Foundation Scholar Award | 2006
- Geneva Hood Award — Casady School | 1999
- G. Ed Hudgins Scholarships | 1989
- Hudiburg Family Fund Scholarships | 2005
- I** Iron Workers Local 584 & Signatory Contractors Scholarship | 2002
- J** Vic Jackson Scholarship — Oklahoma Pilots Association | 1998
- Virgil & Pauline Jackson Scholarship | 1998
- Dennis James Scholarship — Deer Creek Baseball Fund | 2007
- Miles Jenkins Memorial Scholarship | 2009
- Kay Jewell Scholarship | 2005
- William M. & Janet S. Johnson Scholarship | 1987
- Jones High School Scholarship | 2000
- Friends of Kim Jones-Shelton Scholarship | 1999
- K** Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music | 1995
- Dr. Edith King Mental Health Court Scholarship | 2007
- Rev. Kenneth King Memorial Scholarship | 2007
- Kirshner Trust Scholarship | 1995
- Valerie Koelsch Memorial Scholarship | 1995
- L** PFC Anthony Adam Landers "Zero To Hero" Scholarship | 2003
- Wann & Clara Langston Scholarship | 1978
- Lawton Noon Lions Club Scholarship | 2003
- Lawton-Oklahoma Arts Institute Scholarship | 2003
- Learning With Loves Scholarship | 2009
- Charles Thomas "Tommy" Lewis Memorial Fund | 2006
- M** Albert & Freda Marottek Scholarship | 1998
- McGee Foundation Fund | 2006
- Frank McPherson Community Foundation Scholar Award | 1998
- Ruth Mershon Scholarship | 2006
- Charles C. and Mary Lou Miles Scholarship | 2007

Dr. Gary M. Moore Dance & Arts Management Scholarship | 1999

Dr. Gary M. Moore Great Plan Scholarship | 2007

Moore High School Alumni Association | 2005

Moore High School Alumni Association – George and Doral Hopper Scholarship | 2007

Moore High School Alumni Association – Bennie Raine Scholarship | 2005

N Ronald J. Norick Community Foundation Scholar Award | 2007

Northwest Classen High School Class of 1956 Scholarship | 2007

O Paul B. Odom Jr. Community Foundation Scholar Award | 2007

Oklahoma Engineering Foundation Scholarship | 2000

Oklahoma Goodwill Industries Abilities Scholarship | 2007

OKC Northwest Lions Club Scholarship | 2005

Oklahoma Youth With Promise Scholarship | 1996

Orner-Cook Scholarship | 2007

OSU – Agricultural Education Scholarship Inc. | 2000

P Deborah R. & Wayne A. Parker Scholarship | 1970

Sen. Homer Paul Memorial Scholarship for Pauls Valley High School | 2006

Pi Beta Phi Alumnae Club Scholarship | 1990

Pilot Club Scholarship | 1985

Floy I. Pinkerton Vocal Music Scholarship | 2004

R Larry W. Roach Leadership Award | 2002

Jeffrey Rogers Education Memorial Scholarship | 2006

Will Rogers Air National Guard Scholarship | 1998

Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City | 1992

S Seay A. Sanders Jr. Scholarship | 2006

Mary & Spencer Sessions Teaching Award | 1989

Lorene Sherman Memorial Scholarship | 2001

Willie Elizabeth Shipley Scholarship | 1981

Joe B. Smith Memorial Class of 1942 Scholarship | 2008

Robert V. Smith Memorial Scholarship | 1999

Andersen-Spraberry – Perry High School Endowment | 2006

Andersen-Spraberry – Prague High School Endowment | 2006

Pete & Lela Stavros Scholarship | 2002

Wendell Steward Scholarship | 2007

Survivors' Education Fund | 1995

T Troop 193 Leadership Scholarship | 2003

W Marie Welch Scholarship – I.I.A.O. Insurance Foundation | 1992

Western Oklahoma Building Trades Scholarship | 1997

Westside Lions Club Scholarship | 2002

James Whitfield Employee Scholarship | 2008

Dean Wild Memorial Scholarship | 2008

Deral E. Willis Scholarship | 2000

James M. Wilson Scholarship | 2003

Tracy Wilson Memorial Scholarship | 1998

Y Mildred and William Young Scholarship | 2007

Z Dan Zanowiak Memorial Scholarship | 2007



James Whitfield

Longtime employee of Quail Creek Golf and Country Club, James Whitfield's loyalty and dedication to his job goes above and beyond what is normally expected of any employee. In fact, his 46 years of devotion to the club's members and employees has earned him the honorary title of club ambassador.

Born in Mississippi, James moved to Oklahoma City as young boy and began working at the Quail Creek Golf and Country Club as a teenager in the shoe shine room. Today, as club ambassador, his welcoming face has become a fixture at the club. His love for his job has also been an influence on his family, as his daughter Jackie Adams has worked as the club receptionist for 27 years. "The club is very much a part of dad's life," Jackie says. "He loves it here and the members love him."

In 2008, the Quail Creek Golf and Country Club established the James Whitfield Employee Scholarship Fund at the Oklahoma City Community Foundation to honor Mr. Whitfield's legacy. The fund supports a scholarship for club employees to pursue a post-secondary education.

For more information on these funds, please visit www.occf.org/scholarshipdirectory

Advised Fund Grants

An Advised Fund is the simplest and most flexible way for an individual or family to accomplish their charitable goals. An Advised Fund can be started with cash, securities, real estate or other assets such as residual beneficiary of a trust, charitable gift annuity or a life insurance policy. At the Oklahoma City Community Foundation, we offer three Advised Fund options to meet three distinct objectives: a Legacy Fund is a permanent endowment that is the best alternative to a family private foundation; a Gift Fund is ideal for the donor who wants investment performance but also wants the ability to distribute the entire gift to charity; and an Express Fund is the perfect vehicle for individuals who want to make year-end gifts of cash, appreciated stock or another non-cash asset to benefit one or more charitable programs.

The Oklahoma-based organizations listed on pages 48-51 all received at least one grant from an Advised Fund at the Oklahoma City Community Foundation. During fiscal year 2009, Advised Fund donors recommended \$4.8 million in grants. For more information on establishing an Advised Fund, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org. You can also visit www.occf.org/fundoptions to review Advised Fund policies and agreement forms.

# 5207 Western Foundation	Best Friends of Pets	Catholic Charities of the Archdiocese of Oklahoma City
A Mary Abbott Children's House	Big Brothers Big Sisters of Greater Oklahoma City	Catholic Foundation of Oklahoma
All Saints Catholic School	Big Brothers Big Sisters of Oklahoma (Tulsa)	CBM Ministries of the Great Southwest
Allied Arts Foundation	Birth Choice of Oklahoma	Connecting Business and the Marketplace to Christ
Ally's House	Black Liberated Arts Center	Celebrations Preschool
Alzheimer's Association/ Oklahoma & Arkansas Chapter	Blaze's Tribute Equine Rescue	Center for Children and Families
American Cancer Society	Boone-Apache Public School District	Center of Family Love
American Civil Liberties Union Foundation	Boy Scouts of America - Last Frontier Council	Central Oklahoma Habitat for Humanity
American Diabetes Association	Boys & Girls Club of Oklahoma County	Chamber Music in Oklahoma
American Heart Association/ Oklahoma County Division	Bricktown Rotary Foundation	A Chance to Change
American Red Cross - Heart of Oklahoma Chapter	Britton Christian Church	Character Training Institute
American Red Cross of Central Oklahoma	Buffalo Soldiers Heritage Plaza	Cherokee National Historical Society
Animal Rescue Friends	Buffalo Valley Public School District	Cheyenne Educational Foundation
Archdiocese of Oklahoma City	C Caddo Public Schools	Child Abuse Response & Evaluation Center
Arlington United Methodist Church	Calm Waters	Children's Center
Arthritis Foundation, Oklahoma Chapter	Camp Fire USA Heart of Oklahoma Council	Children's Medical Research Institute
Arts Council of Oklahoma City	Camp JOY Bible Conference Association	Christ Community Church of Edmond
Atoka County Health Department	Caney Public Schools	Christ for Humanity
Atoka Public Schools	Canterbury Choral Society	Christ the King Catholic Church
B Ballet Oklahoma	Capitol Hill Main Street	Christian Services of Oklahoma
Baptist Student Union at USAO	Bishop John Carroll School	Church of the Servant - United Methodist
Beaux Arts Committee	CASA - Cleveland County	
	Casady School	

Cimarron Alliance Foundation
 Citizens Caring for Children
 City Arts Center
 City Care
 City Care-Whiz Kids
 City Rescue Mission
 Coal County Health Department
 Coal County Library
 Coalgate Schools
 Coleman Public School District
 Comanche County Memorial Hospital Foundation
 Community Literacy Centers
 Community Youth Outreach
 Cornerstone Assistance Network
 Covenant Presbyterian Church
 Creative Oklahoma
 Crescent Public School Foundation
 Crimestoppers of Oklahoma City
 Crossings Community Church
 Crossroads - An Open Door for Life Choices
 Cystic Fibrosis Foundation
D Daily Living Centers
 Deaconess Hospital Auxiliary
 Deer Creek High School
 Deer Creek Parent Teacher Organization
 Destiny Urban Academy
 Durant Independent School District
E Edmond Public Schools Foundation
 Edmond Women's Club
 Emanuel Synagogue Endowment Fund
 English Speaking Union - Oklahoma City Branch
 Executive Service Corps of Central Oklahoma
F Faith Bible Church
 Fellowship of Christian Athletes
 First Baptist Church of Elk City
 First Baptist Church of Norman
 First Presbyterian Church
 First Presbyterian Church of Edmond
 First Presbyterian Church of Tulsa
 Food and Shelter for Friends



Alzheimer's Association/Oklahoma & Arkansas Chapter

Diagnosed in 2008 with early-onset Alzheimer's disease at the age of 54, Blant Brown and his family contacted the Alzheimer's Association/Oklahoma & Arkansas Chapter for support and information. "The Alzheimer's Association immediately reached out to us," says Blant's wife, Dr. Faith Phillips. "They have been instrumental in helping us form support groups with other families affected by early-onset Alzheimer's, which has been very helpful to our family in dealing with the issues related to the disease." In fiscal year 2009, the family recommended a grant to the organization from their Advised Fund, the H. Blanton Brown and Dr. Faith Phillips Family Fund.

Since its establishment in 1980, the Alzheimer's Association has been working to eliminate Alzheimer's disease through the advancement of research and awareness and is the largest U.S. provider of research funding for the disease. The Oklahoma and Arkansas Chapter provides services to more than 4,000 Oklahoma families every year. The group offers many services to support those affected by the disease including a 24/7 helpline, support groups, educational forums and Safe Return registration, a nationwide identification program that provides assistance when someone with Alzheimer's becomes lost.

Regional offices in Oklahoma City and Tulsa host several events to raise money for Alzheimer's research including the Memory Walk held annually in more than 600 communities and since 1969, have raised more than \$260 million for the cause. Each year at the Oklahoma City Memory Walk, walkers and patrons can make a donation for a tribute flag in honor of a loved one impacted by Alzheimer's. Tradition states that these Tibetan prayer flags contain prayers that are lifted to the heavens as they blow in the wind and unravel.

- 4 HIM - His Healing Helping Hands International Ministries
- Free to Live
- Friends of Northwest Classen High School Foundation
- Friends of OU Breast Institute
- Friends of the Capitol
- Friends of the Library for Kingfisher County
- Friends of the Oklahoma State Bureau of Investigation
- Full Circle Senior Adult Day Center
- G** Giddy-Up 'N Go
- Girl Scouts - Western Oklahoma
- Godspeed Ministries of Edmond
- Goodland Presbyterian Children's Home
- Guild of St. George
- Guthrie Public Schools Foundation
- H** Harding High School Alumni Association
- Harmony Community Church
- William Fremont Harn Gardens and Homestead
- Health Alliance for the Uninsured
- Health for Friends
- HeartLine
- Hearts for Hearing Foundation
- Heritage Hall School
- Holland Hall School
- Holy Angels Church
- Home of Hope
- Homeless Alliance
- Hospice Foundation of Oklahoma
- Hospice of Oklahoma County
- Hospice of Southwest Oklahoma
- Hough Ear Institute
- I** i2E
- Immanuel Lutheran Church
- Impact Oklahoma
- In His Name Ministries
- Independence Charter Middle School
- Individual Artists of Oklahoma
- Infant Crisis Services
- Insight Ministries
- Integris Baptist Medical Center of Oklahoma
- Integris-James L. Hall Center for Mind, Body and Spirit
- J** International Photography Hall of Fame & Museum
- Jesus House
- Jewish Federation of Greater Oklahoma City
- K** Junior Achievement of Greater Oklahoma City
- KCSC
- Keystone Adventure School and Farm
- KIPP Reach College Preparatory
- Kiwanis Club Special Activities Fund
- K-Life of Greater Oklahoma City
- Susan G. Komen Breast Cancer Foundation
- KOSU
- L** Lane Public Schools
- Lawton Beautiful
- Lawton Philharmonic Orchestra
- Lawton-Ft. Sill Habitat for Humanity
- Leadership Oklahoma City
- Leadership Oklahoma
- Leukemia & Lymphoma Society
- Library Endowment Trust
- Life Change Ballroom
- LifeChurch.tv
- Logan Community Services
- Lupus Foundation of America, Oklahoma Chapter
- Lyric Theatre of Oklahoma
- M** Maine Street Foundation
- Make-A-Wish Foundation of Oklahoma
- Ronald McDonald House - Oklahoma City
- Dean A. McGee Eye Institute
- Bishop McGuinness High School
- Meals on Wheels of Norman
- Mental Health Association of Central Oklahoma
- Mercy Health Center Foundation
- Metropolitan Baptist Church
- Mid-Del Schools
- Midwest City High School
- Midwest City Rotary Foundation
- Miracle League of Lawton-Fort Sill
- Mobile Meals of Oklahoma County
- Mount Saint Mary High School
- Mustang Valley PTA
- N** Nashoba Public School District
- National Alliance for the Mentally Ill, Oklahoma Chapter
- National Cowboy and Western Heritage Museum
- National Multiple Sclerosis, Oklahoma Chapter
- Nature Conservancy, Oklahoma Chapter
- Neighbor for Neighbor of Oklahoma City
- Neighborhood Alliance of Oklahoma City
- Neighborhood Services Organization
- New Covenant Christian Church
- New Hope United Methodist Church
- Nichols Hills Park Association
- Nichols Hills United Methodist Church
- Norman North High School
- Norman Public School Foundation
- Northeast Oklahoma Community Action Agency
- NorthHaven Church
- O** Oakdale Baptist Church
- Oklahaven Children's Chiropractic Center
- Oklahoma Arts Institute
- Oklahoma Baptist Homes for Children
- Oklahoma Caring Foundation
- Oklahoma Celebration of Reading Association
- Oklahoma Centennial Commission
- Oklahoma Center for Nonprofits
- Oklahoma Christian Schools
- Oklahoma City Beautiful
- Oklahoma City Economic Development Foundation
- Oklahoma City Housing Services Redevelopment Corporation
- Oklahoma City Jewish Community Foundation
- Oklahoma City Literacy Council
- Oklahoma City Metro Ministries

Oklahoma City Museum Of Art	Payne Education Center	St. Monica Catholic Church
Oklahoma City National Memorial Foundation	Peppers Ranch	St. Paul's Episcopal Cathedral
Oklahoma City Orchestra League	Pets & People Humane Society	St. Stephen's Presbyterian Church
Oklahoma City Public Schools Foundation	Pioneer Library System	Sunbeam Family Services
Oklahoma City Repertory Theatre	Planned Parenthood of Central Oklahoma	T Temple B'nai Israel
Oklahoma City University	Positive Tomorrows	TEEM - The Education and Employment Ministry
Oklahoma Coalition Against Domestic Violence and Sexual Assault	Possibilities	Jim Thorpe Association
Oklahoma Council of Public Affairs	Prison Fellowship	Traveler's Aid/Upward Transitions
Oklahoma Educational Television Authority Foundation	Project Woman Coalition	Tree Bank
Oklahoma Engineering Foundation	Putnam City Public Schools Foundation	Trinity School
Oklahoma Family Policy Council	Q Quail Community Foundation	Turning Point Ministries
Oklahoma FFA Foundation	R Reaching Our City	Tuskahoma Public School District
Oklahoma Foundation for Excellence	Real Rescue	U United Methodist Church-Cheyenne
Oklahoma Foundation for the Disabled	Rebuilding Together	United Way of Central Oklahoma
Oklahoma Health Center Foundation	Regional Food Bank of Oklahoma	United Way of Logan County
Oklahoma Heritage Association	Respect Diversity Foundation	United Way of Norman
Oklahoma Historical Society/History Center	Retired Educators for Youth Agricultural Programs	University of Central Oklahoma Foundation
Oklahoma Humane Society	Jim Riley Outreach	University of Oklahoma Foundation
Oklahoma Humanities Council	Dale Rogers Training Center	University of Oklahoma Health Sciences Center
Oklahoma League for the Blind	Rotary Club 29 Foundation	Untitled [Art Space]
Oklahoma Medical Research Foundation	S Salvation Army	V Variety Health Center
Oklahoma Mental Health Consumer Council	Science Museum Oklahoma	Villa Teresa School
Oklahoma Outreach Foundation	Scope Ministries International	Village Christian Church
Oklahoma Philharmonic Society	Senior Law Resource Center	Village United Methodist Church
Oklahoma School of Science and Mathematics	Shepherds of Love Ministries	Voice of the Martyrs
Oklahoma State University Foundation	Sisters of Benedict	Volunteers For Animal Welfare
Oklahoma State University-Oklahoma City	Skyline Urban Ministry	W Westminster Presbyterian Church
Oklahoma Visual Arts Coaliton	Sooner Golden Retriever Rescue	Westminster School
Oklahoma Youth Exposition	Southern Hills Christian Church	Wildcare Foundation
Oklahoma Zoological Society	Southwest Church of Christ	Wilson Arts
OSU Agricultural Education Scholarship Fund	Southwest Oklahoma Community Action Group	Womens Resource Center
Our Lord's Community Church	Special Olympics Oklahoma	World Neighbors
Steve Owens Foundation	St. Ann's Home	Y Armed Services YMCA Lawton / Fort Sill
P PAMBE Ghana	St. Anthony Hospital Foundation	YMCA Camp Classen
Parents Assistance Center	St. Baldrick's Foundation	YMCA - Cleveland County
	St. Charles Borromeo Catholic Church	YMCA of Greater Oklahoma City
	St. Francis of Assisi Catholic Church	YMCA of Guthrie
	St. James Catholic Church	YMCA-Shawnee
	St. John the Baptist Catholic Church	Young Life of Greater Oklahoma City
	St. Joseph Old Cathedral	Youth Services for Oklahoma County
	St. Mark the Evangelist Catholic Church	YWCA of Oklahoma City

Impact Oklahoma — \$3,000 for one-half of the fees for a first-time audit.

Mental Health Association of Central Oklahoma — \$3,000 for consultant fees to develop a strategic plan and a community needs assessment.

Norman Addiction Information and Counseling (NAIC) — \$2,394 to assist with purchase of a donor software system.

Neighborhood Alliance — \$4,000 for board fundraising training.

Oklahoma Brain Tumor Foundation — \$3,500 to hire a consultant to create a development plan and \$2,500 for a strategic planning process and written plan for the organization.

Oklahoma City Museum of Art — \$2,700 to purchase printers and digital cameras for photography class.

Oklahoma Community Theatre Association — \$1,500 for a consultant to assist with administrative infrastructure issues.

Oklahoma Visual Arts Coalition — \$2,000 to assist with an overhaul and customization of database.

Rebuilding Together — \$3,250 to purchase specialized software to track projects and volunteers and \$3,800 for strategic planning and financial training.

Scope Ministries — \$3,000 for board development and planning activities.

Skyline Urban Ministry — up to \$4,000 for management consulting, board training and planning.

St. John's Episcopal School — \$3,500 to conduct market research and create and implement a marketing plan.

St. Mary's Episcopal School of Edmond — \$3,000 to assist with a feasibility study and development of a master plan for building expansion.

TEEM – The Education and Employment Ministry — \$3,000 to create and launch a new Web site.

Variety Health Center — \$7,200 to assist with construction of additional cabinets and upgraded electrical supply for the lab expansion project at its Lafayette location in southwest Oklahoma City.

Literacy is for Everyone (LIFE); (total of \$15,100 awarded)
Oklahoma Christian University – Up to \$4,500 in matching funds to expand its Literacy Lunch program.

Oklahoma City Metro Literacy Coalition — \$5,000 to fund literacy tutor training.

Putnam City Public Schools Foundation — \$5,600 to purchase 140 parent kits for Smart Start of Central Oklahoma's Ready! for Kindergarten Family Literacy Program.

Healthy Lifestyle Initiative (total of \$7,500 awarded)
University of Central Oklahoma Foundation — Up to \$7,500 to implement an exercise program for schools, churches and businesses near the campus.

Field of Interest Funds (total of \$57,100 awarded)

The following grant was awarded through the Access to Healthcare Fund, a compilation of several Field of Interest Funds that support services for individuals without access to healthcare.

Health Alliance for the Uninsured — \$15,000 to assist with the costs of prescription medications and medical testing for individuals served through the charitable clinic program in Oklahoma County.

The following two grants were awarded from the House of Representatives Campaign for Oklahoma Kids fund.

The Oklahoma Caring Foundation — \$10,000 toward the purchase of new vans that are used to provide free immunizations to children at child care homes, centers, schools and community events throughout Central Oklahoma.

Regional Food Bank of Oklahoma — \$10,000 for the establishment of the Food 4 Kids program in areas of the state where the service has not previously been available.

The following grant was awarded through the Elderly Services Fund, a compilation of several Field of Interest Funds that support services for seniors.

Mobile Meals of Oklahoma County — \$22,100 to offset the cost of food and transportation for 68 churches who provide meals to home-bound elderly through Mobile Meals.

Governance & Staff

Our Board of Trustees is comprised of committed individuals representing community organizations and donors. The Trustees direct policy, provide leadership for programs that address community issues and opportunities and monitor the investment policy to ensure good stewardship of all of our resources. The Executive Committee along with three officers provide administrative and management oversight. Please see page 68 for a list of fiscal year 2009 Executive Committee members.

The Investment Committee is responsible for the investment practices and performance. Committee members are a group of respected community leaders who are highly knowledgeable about making investment decisions and who receive outside counsel from Hotchkiss Associates LLC, of Chicago, Ill. Please see page 68 for a list of fiscal year 2009 Investment Committee Members. In addition, other committees provide guidance and leadership in specific areas and are also listed on page 68.

A professional staff of 29 oversees the day-to-day operations and details in the areas of administration, fund management, accounting, development and marketing, community programs and communications. Only the sixth executive director in 40 years, Nancy Anthony has served in that role since 1985. Carla Pickrell has held the position of director of administration since 1986.

Trustees



Steve Mason
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John E. Kirkpatrick
1908-2006
Founding Trustee



In Memory: Don Finch

On May 4, 2009, the Oklahoma City Community Foundation lost its good friend, Don Finch. Don earned a fine arts degree from Oklahoma State University in 1953 and initially worked for Sun Oil Company in Dallas until 1978 when he moved to Oklahoma City. He worked as the operations director for the Oklahoma City Museum of Art before accepting the position of director of the Oklahoma Air & Space Museum, a job he would stay in for 10 years. During his tenure, Don was inducted into the Oklahoma Air & Space Hall of Fame. Following his retirement, Don managed the Colonial Art Gallery and worked as a consultant to the Oklahoma City Community Foundation.



John L. Belt
General Counsel
John Lampton Belt
& Associates



Nancy B. Anthony
Assistant Secretary



Carla Pickrell
Assistant Treasurer

For a list of past Trustees, please visit www.occf.org/Trustees.

Oklahoma City Community Foundation Staff



Nancy B. Anthony
Executive Director



Carla Pickrell
Director of Administration



Cathy Lippard
Controller



Diane Baker
Assistant Controller



James Bonds
Finance



Tina Burdett
Kirkpatrick Family Fund



Chris Busby
Finance



Neil Cambre
Communications



Joe Carter
Planned Giving



Kenneth Conklin
Development



Brian Dougherty
Parks & Public Spaces Initiative



Liz Eickman
Kirkpatrick Family Fund



Gayle Farley
Charitable Organization Endowments



Cara Fraley
Assistant Controller



Donna Harless
Administration



Rafael Hedrick
Administration



Louie Jameison
Administration



Linda Keefe
Guidance Counselor Network



Wanda Minter
Administration



Mike Murphy
Information Technology



Cathy Nestlen
Communications



Sarah Pool
Administration



Jane Rauh
Scholarships



Anna-Faye Rose
Scholarships



Bill Schmid
Maintenance



Jana Steelman
Communications



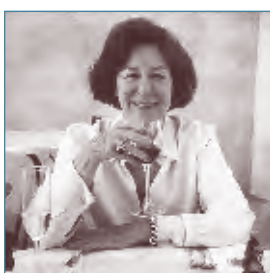
Jennifer Stewart
Donor Services



Mary Surbeck
Literacy



Tracy Treps
Donor Services



In Memory: Nancy Michaels Berry

Nancy Michaels Berry lived a passionate life, devoting her time and talents to the causes she cared about. As the first full-time executive director of the Oklahoma City Community Foundation, she was a great supporter of the organization for nearly 40 years.

A Kansas native, Nancy grew up in Tulsa and graduated from Holland Hall High School. She attended Wellesley College and later graduated from the University of Oklahoma. Nancy served as the executive director of the Oklahoma City Community Foundation from 1975-1978 and was instrumental in helping founder John Kirkpatrick communicate his vision for the organization. In 1980 she moved to New York City where she worked for Project Orbis and the National Executive Service Corps. After retiring, Nancy traveled throughout Europe and the United States.

Following Nancy's death in January 2009, her family established the Nancy Michaels Berry Memorial Fund at the Oklahoma City Community Foundation to honor her lifetime commitment to philanthropy.

Oklahoma City Community Foundation Committees

The Oklahoma City Community Foundation is fortunate to have the involvement of the following Trustees and community volunteers who served on various committees during fiscal year 2009. The community benefits from their valuable input and guidance.

Executive Committee

Provides administrative and management oversight. All committee members are active Trustees.

Kirkland Hall, Chairman
Nancy Coats-Ashley
Jane Jayroe
Paul W. Dudman
Steve Mason

Investment Committee

Responsible for the investment practices and performance including oversight of investment managers. Committee members are both current Trustees and respected community leaders who are highly knowledgeable about investment decisions. The committee receives outside counsel from Hotchkiss Associates LLC of Chicago, Illinois.

Paul W. Dudman, Chairman	Scott Mueller
Kirkland Hall	Gary Pierson
James H. Holloman Jr.	Ed Barth, Ex officio
Steven C. Davis	Christian K. Keesee, Ex officio
Jenee Lister	Steve Mason, Ex officio (Treasurer)

Audit Committee

Responsible for providing oversight on annual audit process and receives the report of the independent auditor. The committee is chaired by a current Trustee.

James R. Daniel, Chairman
Bob Dilg
Eddie Ditzler
Harry Merson
Bob Slovacek
Gene Torbett

Margaret Annis Boys Trust/Parks & Public Spaces Initiative Advisory Committee

Responsible for reviewing grant applications and providing input on community beautification efforts. Committee members include current Trustees and community leaders.

Jane Jayroe, Chairman	Christian K. Keesee
Carol Blackwood	Rodd Moesel
Kenneth Conklin	Paul B. Odom Jr.
Paul W. Dudman	Bond Payne
Vicki Howard	Kathy Williams
Leslie Hudson	Carolyn Zachritz

Capacity Building Program

Responsible for reviewing Capacity Building grants and providing input on support services. Committee members include current Trustees and representatives from the nonprofit community as well as community volunteers.

Steve Mason, Chairman	Jenny Love Meyer
Nancy Coats-Ashley, Vice Chairman	Mike Murphy
Ray Bitsche	Kay Oliver
Rodney Bivens	Ken Rees
James R. Daniel	Beth Shortt
Susan Evans	

Trustee Scholarship Initiative Committee

Provides guidance and oversight for five scholarship programs. Committee members include current Trustees and community leaders who are active in educational programs and projects.

Jim C. Clark, Chairman	Kirkland Hall
John E. Green, Vice Chairman	David Harlow
Mary Ann Bauman M.D.	Pat Kelly
Joe Carter	Martha King
Nancy Coats-Ashley	Jon Osborne
Nolan Coyle	Elaine Schuster

Community Programs Committee

Provides guidance for overall activities of the program and reviews Fund for Oklahoma City and Field of Interest grants. Committee members include current Trustees and leaders in the charitable organization community.

Nancy Coats-Ashley, Chairman	Steve Mason
Jim C. Clark	Carla Pickrell
Paul W. Dudman	William Shdeed
Kirkland Hall	

LIFE Initiative Advisory Committee

Provides guidance for activities related to the initiative and reviews related grants. Committee members include current Trustees and community volunteers involved in literacy efforts both locally and across the state.

Nancy Coats-Ashley	Katie Price
Kathy Dick	Dan Straughan
Leslie Gelders	Tony Tyler
John McCarroll	Marianne Vanatta
Donna Morris	

Healthy Lifestyles Initiative Advisory Committee

Provides guidance for initiative activities and projects and reviews grants. Committee members include current Trustees and health professionals.

Mary Ann Bauman M.D.	Jackie Jones
Bev Binkowski	Albert McWorter
John Bozalis M.D.	Tracy Treps
Jane Jayroe	Pam Troup

Marketing and Communications

Provides oversight for all marketing efforts. Committee members are all current Trustees.

Jane Jayroe, Chairman	Paul W. Dudman
John L. Belt	Harry Merson
Jim C. Clark	Tony Tyler

Facilities Task Force

Provides oversight for activities related to 1000 N. Broadway. Task force members are current and past Trustees.

Kirkland Hall, Chairman	Harry Merson
Paul W. Dudman	Steve Mason
James H. Holloman Jr.	Paul B. Odom Jr.
Judy Love	William Shdeed

Investment Report

The economic turmoil that began in 2008 and continued into 2009 created an immensely challenging time for investment professionals. The Oklahoma City Community Foundation's Investment Committee's commitment to quality and diversified investments helps to buffer the impact of volatile markets. During fiscal year 2009, the committee met often with our investment professionals and followed the disciplined approach required for a long-term investment strategy while utilizing short-term tactical allocations to add value where there was opportunity. This commitment helped the general investment pool survive the turmoil with as little damage as possible.

As a result, our rate of return on the general investment pool for fiscal year 2009 was -14.61 percent. This compares to a benchmark return of a -15.20 percent for a composite market index. In addition, the average return for 290 foundations reporting to the Commonfund Benchmark Survey was a -26.0 percent.

Investment Performance Pooled Investments

The investment policy of the Oklahoma City Community Foundation calls for a portfolio of stocks and bonds that is highly diversified. Capital preservation, protection against inflation and long-term growth are the fundamental objectives of our investment strategy. Asset allocation and investment discipline are critical elements for good long-term investment performance.

Responsibility for investment policy and manager selection rests with a seven-member Investment Committee composed of four Trustees or former Trustees and three non-Trustee Oklahoma City community leaders with strong investment expertise. The fiscal year 2009 Investment Committee is listed on page 67.

This committee, along with investment counsel, Hotchkiss Associates LLC of Chicago, Illinois, determines asset allocation between equity and fixed income investments. Currently, the target percentage of the general pool invested in equities is 62.5 percent, with 32.5 percent in fixed income investments and 5 percent in cash.

To provide diversity in the portfolio, the committee addresses allocation to different styles of equity management and style-specific professional investment managers. Investment portfolios and performance are reviewed quarterly by the investment committee, with the managers being judged on a time horizon of three to five years. The benchmark used for the general investment pool return is a weighted average of the S&P500 index (65 percent) and the Barclays Intermediate Government Credit Index (35 percent). Individual managers are compared to style-specific market indices.

To obtain a complete description of investment policies and a full investment report, please contact Carla Pickrell at 405/606-2901 or c.pickrell@occf.org.

TOTAL RETURN	One Year Ending June 30, 2009	Three Year Ending June 30, 2009	Five Year Ending June 30, 2009	10 Year Ending June 30, 2009
Oklahoma City Community Foundation	-14.61%	-2.06%	1.53%	2.53%
65% S&P 500/35% Barclays G/C Int	-15.20%	-2.72%	0.55%	0.91%

Independent Auditors' Report

The Board of Trustees
Oklahoma City Community Foundation, Inc.
Oklahoma City, Oklahoma

We have audited the accompanying consolidated statements of financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations (the "Foundation") as of June 30, 2009 and 2008, and the related consolidated statements of activities and cash flows for the years then ended. These consolidated financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations as of June 30, 2009 and 2008, and the changes in their net assets and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

As discussed in Notes A and I to the consolidated financial statements, the Foundation implemented the Financial Accounting Standards Board (FASB) issued Staff Position No. 117-1: *Endowments of Not-for-Profit Organizations: Net Asset Classification of Funds Subject to an Enacted Version of the Uniform Prudent Management of Institutional Funds Act, and Enhanced Disclosures for All Endowment Funds*. Based on the legal opinion and the Board of Trustees interpretation of the Oklahoma Uniform Prudent Management of Institutional Funds Act the Foundation reclassified net assets of \$393,000,000 from unrestricted net assets to temporarily restricted net assets as of July 1, 2007.

Our audits were made for the purpose of forming an opinion on the consolidated financial statements taken as a whole. The Oklahoma City Community Foundation and Affiliated Organizations--Schedule of Assets is presented for purposes of additional analysis of the consolidated financial statements and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audits of the consolidated financial statements and, in our opinion, is fairly stated, in all material respects, in relation to the consolidated financial statements taken as a whole.

Oklahoma City, Oklahoma
September 28, 2009

Cole & Reed P.C.

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	2009	2008
ASSETS		
Cash	\$ 1,189,395	\$ 719,176
Accrued income	805,253	1,240,320
Investments:		
Cash equivalent funds and securities	434,852,358	526,535,315
Real estate	9,220,992	9,882,327
Limited partnership interests	6,721,738	8,106,367
Other	2,762,750	2,850,361
Contributions receivable	1,132,299	4,162,485
Beneficial interest in lead trust	2,265,384	3,240,771
Property and equipment	5,576,085	5,606,914
Collections	-	-
Other assets	<u>1,266,272</u>	<u>1,183,916</u>
	<u>\$465,792,526</u>	<u>\$ 563,527,952</u>
LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts payable and other liabilities	\$ 317,231	\$ 341,478
Grants and program services payable	4,452,577	9,004,981
Annuity contracts payable	2,630,704	2,549,479
Assets held for others	1,053,004	3,879,315
Notes payable	289,182	322,596
Agency transfers subject to SFAS 136	<u>64,137,424</u>	<u>74,922,572</u>
	<u>72,880,122</u>	<u>91,020,421</u>
NET ASSETS		
Unrestricted	51,995,116	51,841,928
Unrestricted, board-designated	<u>33,869,666</u>	<u>40,734,176</u>
Total Unrestricted Net Assets	85,864,782	92,576,104
Temporarily restricted	<u>307,047,622</u>	<u>379,931,427</u>
	<u>392,912,404</u>	<u>472,507,531</u>
	<u>\$465,792,526</u>	<u>\$ 563,527,952</u>

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF ACTIVITIES
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30, 2009			Year Ended June 30, 2008		
	Unrestricted	Temporarily Restricted	Total	Unrestricted	Temporarily Restricted	Total
REVENUES AND SUPPORT						
Total contributions	\$ 7,227,371	\$ 7,886,162	\$ 15,113,533	\$ 6,774,409	\$ 19,021,606	\$ 25,796,015
Less: Agency transfers received	-	<u>1,902,443</u>	<u>1,902,443</u>	-	<u>4,316,008</u>	<u>4,316,008</u>
Contributions	<u>7,227,371</u>	5,983,719	13,211,090	6,774,409	14,705,598	21,480,007
Total investment income	2,098,263	14,751,818	16,850,081	2,503,470	15,715,036	18,218,506
Less: Income on agency transfers	-	<u>3,503,085</u>	<u>3,503,085</u>	-	<u>2,355,897</u>	<u>2,355,897</u>
Investment income	<u>2,098,263</u>	11,248,733	13,346,996	2,503,470	13,359,139	15,862,609
Total net investment gains (losses)	(10,924,071)	(87,914,963)	(98,839,034)	(4,133,157)	(31,904,407)	(36,037,564)
Less: Investment gains (losses) on agency transfers	-	<u>(12,995,062)</u>	<u>(12,995,062)</u>	-	<u>(4,633,740)</u>	<u>(4,633,740)</u>
Net investment gains (losses)	<u>(10,924,071)</u>	<u>(74,919,901)</u>	<u>(85,843,972)</u>	<u>(4,133,157)</u>	<u>(27,270,667)</u>	<u>(31,403,824)</u>
Change in value of split-interest agreements	(281,178)	(976,126)	(1,257,304)	(155,926)	(452,589)	(608,515)
Administrative Fees	1,112,036	(937,754)	174,282	1,164,322	(982,793)	181,529
Other income	9,433	-	9,433	27,447	-	27,447
Net assets released from restrictions	<u>13,282,476</u>	<u>(13,282,476)</u>	-	<u>17,114,867</u>	<u>(17,114,867)</u>	-
TOTAL REVENUES AND SUPPORT	12,524,330	(72,883,805)	(60,359,475)	23,295,432	(17,756,179)	5,539,253
EXPENSES AND DISTRIBUTIONS						
Total grants and program services	16,931,157	-	16,931,157	21,997,396	-	21,997,396
Less: Grants on agency transfers	<u>2,739,344</u>	-	<u>2,739,344</u>	<u>2,679,710</u>	-	<u>2,679,710</u>
Grants and program services	14,191,813	-	14,191,813	19,317,686	-	19,317,686
Total investment expenses and management fees	2,224,531	-	2,224,531	2,480,170	-	2,480,170
Less: Fees on agency transfers	<u>295,862</u>	-	<u>295,862</u>	<u>289,338</u>	-	<u>289,338</u>
Investment expenses and management fees	1,928,669	-	1,928,669	2,190,832	-	2,190,832
General and administrative	2,409,938	-	2,409,938	2,166,779	-	2,166,779
Development	<u>705,232</u>	-	<u>705,232</u>	<u>589,062</u>	-	<u>589,062</u>
TOTAL EXPENSES AND DISTRIBUTIONS	<u>19,235,652</u>	-	<u>19,235,652</u>	<u>24,264,359</u>	-	<u>24,264,359</u>
CHANGE IN NET ASSETS	(6,711,322)	(72,883,805)	(79,595,127)	(968,927)	(17,756,179)	(18,725,106)
NET ASSETS AT BEGINNING OF YEAR	92,576,104	379,931,427	472,507,531	486,838,982	4,393,655	491,232,637
RECLASSIFICATION	-	-	-	<u>(393,293,951)</u>	<u>393,293,951</u>	-
NET ASSETS AT BEGINNING OF YEAR, RECLASSIFIED	<u>92,576,104</u>	<u>379,931,427</u>	<u>472,507,531</u>	<u>93,545,031</u>	<u>397,687,606</u>	<u>491,232,637</u>
NET ASSETS AT END OF YEAR	<u>\$ 85,864,782</u>	<u>\$ 307,047,622</u>	<u>\$ 392,912,404</u>	<u>\$ 92,576,104</u>	<u>\$ 379,931,427</u>	<u>\$ 472,507,531</u>

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF CASH FLOWS
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30	
	2009	2008
OPERATING ACTIVITIES		
Change in net assets	\$ (79,595,127)	\$ (18,725,106)
Adjustments to reconcile to net cash used in operating activities:		
Depreciation	693,927	682,841
Noncash contributions	(3,895,172)	(7,219,627)
Net noncash receipts	(242,357)	(17,508,171)
Noncash disbursement	2,850,000	-
Net investment losses	98,839,034	36,037,564
Investment income earned on index funds	(4,253,827)	(5,048,747)
Accretion of discount	(162,980)	(180,784)
Changes in operating assets and liabilities:		
Accrued income	435,067	223,268
Contributions receivable	2,438,635	9,048,349
Beneficial interest in lead trust	975,387	773,522
Accounts payable and other liabilities	(24,247)	(520,566)
Grants and program services payable	(4,552,404)	(3,269,768)
Annuity contracts payable	81,225	561,008
Assets held for others	(2,826,311)	2,352,633
Agency transfers subject to SFAS 136	(10,785,148)	(1,094,467)
NET CASH USED IN OPERATING ACTIVITIES	(24,298)	(3,888,051)
INVESTING ACTIVITIES		
Purchases of investments	(386,609,183)	(385,419,094)
Proceeds from sales and maturities of investments	386,606,977	389,031,203
Proceeds from sale of real estate	793,964	15,800
Purchase of real estate	(2,794)	(786,131)
Purchases of property and equipment	(262,933)	(666,776)
Proceeds from sale of other assets	1,900	7,835
NET CASH PROVIDED BY INVESTING ACTIVITIES	527,931	2,182,837
FINANCING ACTIVITIES		
Principal payments on note payable	(33,414)	(23,404)
INCREASE (DECREASE) IN CASH	470,219	(1,728,618)
CASH AT BEGINNING OF YEAR	719,176	2,447,794
CASH AT END OF YEAR	\$ 1,189,395	\$ 719,176

See notes to consolidated financial statements.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.
June 30, 2009

NOTE A--ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES

Oklahoma City Community Foundation, Inc. (the "Foundation") was incorporated December 30, 1968, under the laws of the State of Oklahoma, as a not-for-profit organization without capital stock to serve the charitable needs of the Oklahoma City area through the development and administration of endowment funds with the goal of preserving capital and enhancing its value for the benefit of the Oklahoma City area.

Basis of Accounting: The consolidated financial statements of the Foundation have been prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other assets and liabilities.

Reporting Entity: The consolidated financial statements include the assets, liabilities, net assets, changes in net assets, and cash flows of the Foundation. The Foundation has approximately 1,300 component funds and twenty-nine affiliated organizations.

Affiliated Organizations	Formed During Year Ended June 30	Affiliated Organizations	Formed During Year Ended June 30
The William E. and Margaret H. Davis Family Fund of The Oklahoma City Community Foundation, Inc.	1987	Heritage Hall Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1996
The Omniplex Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1988	John and Claudia Holliman Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1997
The Kirkpatrick Center Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	Raymond H. and Bonnie Hefner Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
The Kirkpatrick Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	Hospice Foundation of Oklahoma Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
Cowboy Hall of Fame Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Lawton Community Foundation, Inc.	1999
Oklahoma Air Space Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Oklahoma City Retailers Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1999
Oklahoma City Art Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Bob & Nancy Anthony Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Malzahn Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Love Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Leadership Oklahoma City Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1994	Robert and Blanche Gordon Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2001
Deer Creek Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Community Resources Oil and Gas, Inc.	2001
Allied Arts Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Community Resources Real Estate, Inc.	2001
Oklahoma Philharmonic Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Janice and Joe L. Singer Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2004
Rural Oklahoma Community Foundation, Inc.	1995	Everett Family Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2006
Oklahoma City Disaster Relief Fund, Inc.	1995	Christian Keesee Charitable Fund an Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2008
		Albers Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2009

NOTE A--ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES--Continued

Reporting Entity--Continued: The affiliated organizations are included with the Foundation in the accompanying consolidated financial statements because the Foundation has an economic interest in the organizations and controls the affiliated organizations' boards of trustees. Further, distributions made by the affiliated organizations exclusively benefit the charitable and educational purposes of the Foundation. All material inter-organization transactions have been eliminated.

Basis of Presentation: Financial statement presentation follows the recommendations of the Financial Accounting Standards Board in its Statements of Financial Accounting Standards (SFAS) No. 116, *Accounting for Contributions Received and Contributions Made*; No. 117, *Financial Statements of Not-for-Profit Organizations*; and No. 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*.

Net Asset Classifications: In August 2008, the Financial Accounting Standards Board issued Staff Position No. 117-1: *Endowments of Not-for-Profit Organizations: Net Asset Classification of Funds Subject to an Enacted Version of the Uniform Prudent Management of Institutional Funds Act, and Enhanced Disclosures for All Endowment Funds ("FAS 117-1")*. FAS 117-1 provides guidance on the net asset classification of donor-restricted endowment funds for a not-for-profit organization that is subject to an enacted version of the Uniform Prudent Management of Institutional Funds Act of 2006 (UPMIFA). FAS 117-1 also improves disclosures about an organization's endowment funds (both donor-restricted endowment funds and board-designated endowment funds) whether or not the organization is subject to UPMIFA.

The State of Oklahoma adopted UPMIFA effective November 1, 2007 ("OK UPMIFA") and the Foundation has adopted FAS 117-1 as of July 1, 2007. The Board of Trustees (the "Trustees") of the Foundation has interpreted OK UPMIFA to require the Foundation to exercise prudence in determining whether to spend from or accumulate to donor-restricted endowment funds with a view toward the permanent nature and long-term continuing viability of such funds, rather than the maintenance of the historic dollar value thereof, absent explicit donor stipulations to the contrary.

As a community foundation, in accordance with United States Treasury Regulations, the Foundation possesses variance power. Variance power is the unilateral right to remove donor-imposed restrictions upon a gift in response to changed circumstances. The Foundation interprets its variance power to apply to time restrictions and endowment restrictions as well as purpose restrictions. This power is exercisable only in narrowly defined circumstances. Because this power is incorporated by reference in the gift instruments for all of the donor-restricted endowment fund gifts received by the Foundation, the Foundation views its variance power as an explicit expression of donor intent.

The legal opinion approved by the Trustees concluded that gifts to the Foundation may be subject to one or more of three types of donor-imposed restrictions: (1) contributions received with restrictions as to the purpose(s) for which the gift may be used ("purpose restriction"); (2) contributions received with a requirement that the principal of the gift be retained for a specified period of time ("time restriction"); and (3) contributions received with a requirement that the principal of the gift be retained permanently ("endowment restriction"). The Trustees have determined that the Foundation's variance power applies to all three types of restrictions, and that only those funds subject to time restrictions or endowment restrictions constitute endowment funds under OK UPMIFA. Therefore, the Foundation classifies all funds which are subject only to purpose restrictions as unrestricted net assets. Funds subject to time restrictions are classified as temporarily restricted net assets until the expiration of the time restriction, except for amounts appropriated for spending from such funds, which are classified as unrestricted net assets. Because the Trustees have interpreted the Foundation's variance power to apply to endowment restrictions, funds subject to endowment restrictions are classified as temporarily restricted net assets, except for amounts appropriated for spending which are classified as unrestricted net assets.

As a result of this interpretation, the Foundation classifies as temporarily restricted net assets (a) the original value of gifts donated to the permanent endowment, (b) the original value of subsequent gifts to the permanent endowment, and (c) accumulations to the permanent endowment made in accordance with the direction of the applicable donor gift instrument at the time the accumulation is added to the fund.

Donor restricted endowment funds, or portions thereof, are classified as temporarily restricted net assets until amounts are appropriated for expenditure by the Foundation in a manner consistent with the standard of prudence prescribed by OK UPMIFA. Once amounts are appropriated for spending from a donor-restricted endowment fund, such amounts are classified as unrestricted net assets until spent.

In accordance with OK UPMIFA, the Foundation considers the following factors in making a determination to appropriate or accumulate donor-restricted endowment funds:

- The duration and preservation of the fund
- The purposes of the Foundation and the donor-restricted endowment fund
- General economic conditions
- The possible effect of inflation and deflation
- The expected total return from income and the appreciation of investments
- Other resources of the Foundation
- The investment policies of the Foundation

In addition to contributions received with donor-imposed time restrictions or donor-imposed endowment restrictions, the Foundation also classifies its split-interest agreements, excluding charitable gift annuities, as temporarily restricted due to the implied time restriction on the use of such assets. The legal opinion concluded that split-interest funds, including charitable gift annuities, do not constitute institutional funds as defined by OK UPMIFA and therefore they do not constitute endowment funds. All contributions received by the Foundation without a donor-imposed time restriction, a donor-imposed endowment restriction, or an implied time restriction are classified as unrestricted.

The Foundation has reviewed all of its endowment funds and has reclassified to temporarily restricted net assets certain funds that are subject to OK UPMIFA that were previously classified as unrestricted (see Note I).

Endowment Investment and Spending Policies: The Foundation has adopted investment and spending policies for endowment assets that attempt to provide a predictable stream of funding to programs supported by its endowment while seeking to maintain the purchasing power of the endowment assets. The investment policy establishes an achievable return objective through diversification of asset classes. The current long-term return expectation is an 8% return net of investment fees. Actual returns in any given year may vary from this amount.

To satisfy its long-term rate-of-return objectives, the Foundation relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). The Foundation targets a diversified asset allocation that places a greater emphasis on equity-based investments to achieve its long-term return objectives within prudent risk parameters.

The spending policy calculates the amount of money annually appropriated for spending from the Foundation's various endowment funds, for grantmaking and administration. The current spending policy is to appropriate an amount equal to 5% of a moving eight-quarter or twelve-quarter average, depending upon the type of fund. Accordingly, over the long term, the Foundation expects the current spending and investment policies to allow its endowment to grow at an average of 3% annually, thereby preserving the overall purchasing power of the endowment assets.

Funds Held as Not-for-Profit Endowments: Statement of Financial Accounting Standards No. 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others* requires the Foundation to account for assets that are contributed by a not-for-profit organization for the benefit of that not-for-profit organization or one of its affiliated organizations as a liability to the specified beneficiary concurrent with its recognition of the assets received. All asset transfers of this type, and the activity associated with those assets, are recognized as agency transactions in the consolidated financial statements. In order to present the full scope of the Foundation's operations, the Foundation includes the activity (i.e., contributions, investment income, net investment gains (losses), grants, management and other fees) related to such transactions in its consolidated statement of activities and then separately presents the respective agency activity as a reduction thereof. In the consolidated statement of financial position, the assets held on behalf of the agency are included in cash and cash equivalent funds and securities and the related liability to the agency is classified as agency transfers subject to SFAS 136. These assets are managed in accordance with the same investment and spending policies as the Foundation's other endowment funds.

Cash and Cash Equivalents: The Foundation considers all highly liquid investments with a maturity of three months or less when purchased, excluding cash equivalent funds held in the Foundation's investment portfolio, to be cash equivalents.

Investments: Substantially all securities and other investments are managed by various investment managers.

Cash Equivalent Funds and Securities: Cash equivalent funds, U.S. government obligations, asset backed obligations, bonds, mutual funds, equity index funds, bond index funds, and common and preferred stocks are reported at fair value in the accompanying consolidated financial statements. Realized gains and losses on sales of most U.S. government obligations and asset backed obligations are computed on the average cost basis. Realized gains and losses on sales of all other securities are determined using the first in first out (FIFO) method.

Cash equivalent funds are comprised of short-term, highly liquid investments that are readily convertible into known amounts of cash.

Real Estate: Real estate is carried at cost or, if donated, the estimated fair value at the date of donation, net of accumulated depreciation of approximately \$2,121,000 and \$1,721,000 at June 30, 2009 and 2008, respectively. Substantially all real estate is leased to a related party under four non-cancelable lease agreements which expire between 2010 and 2016. There are no expense obligations for the Foundation under these lease agreements. Future minimum payments under non-cancelable leases are expected to range from approximately \$534,000 to \$848,000 per year through 2014 and total \$569,000 thereafter.

Limited Partnership Interests: Investments in limited partnership interests are reported at estimated fair value. Fair value is generally determined by independent appraisal at the time the gift is made and is revalued periodically using information relating to the value of the underlying assets and other factors deemed relevant to the valuation. During 2009, the general partner of one of the Foundation's limited partnership interests entered into a subscription participation agreement in which the general partner is also the lender. At June 30, 2009, the participation interest is estimated to have a fair value of approximately \$4,162,000.

Other: Other investments consist of investment assets which were donated to the Foundation. Other assets are carried at estimated fair value as determined by independent appraisal and/or Foundation management at the time the gift was made and are periodically revalued to fair value based on consideration of factors deemed relevant to the valuation.

Property and Equipment: Property and equipment is carried at cost or, if donated, at the estimated fair value at the date of donation. Depreciation is computed using the straight-line method over the estimated useful lives of the assets. The estimated useful lives are three to five years for furniture, fixtures, and equipment, and twenty to thirty years for buildings.

Contributions Receivable: Contributions receivable which arise primarily from trusts and estates, are carried at present value at the financial statement date. This valuation assumes collection within one year; however, due to the nature of the receivables, the final settlement dates are uncertain. All amounts are expected to be fully collected. Contributions receivable are due from two donors at June 30, 2009 and 2008. Conditional promises to give are not recognized until they become unconditional, that is when the conditions on which they depend are substantially met. No amounts have been recognized in the consolidated financial statements for conditional promises to give, which generally arise from the Foundation being named as a beneficiary in a revocable will or trust. At June 30, 2009 and 2008, conditional promises to give of \$378,000 and \$1,240,000, respectively, have been estimated based on information provided to the Foundation; however, remaining conditional promises to give cannot be estimated due to the insufficiency of information available to the Foundation.

NOTE A--ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES--Continued

Collections: The Foundation does not include either the cost or the value of its collections in the consolidated statements of financial position, nor does it recognize gifts of collection items as revenues in the consolidated statements of activities.

Administrative Fees: Administrative fees are charged to the funds based upon market value. The income from these fees, along with income from an administrative endowment fund, provides the dollars for the general and administrative expenses of the Foundation.

Other Assets: Other assets consist primarily of life insurance policies in which the Foundation is the beneficiary. These assets are carried at their cash surrender values and all other assets are carried at cost, or, if donated, at the fair value at the date of donation.

Assets Held for Others: Assets held for others represents the portion of assets related to charitable lead and remainder trusts in which the Foundation is the trustee that are held for the donor or other designated beneficiary and amounts due to recipients as agency transfers. The liability for assets held under trust agreements is equal to the present value of the expected future payments to be made to the donor or other designated beneficiary. The liability for assets held for others on agreements in which the Foundation is named as the charitable beneficiary but the designation is revocable is equal to the fair value of the assets. The liability for agency transfers totals \$10,000 at June 30, 2008. There is no liability for agency transfers at June 30, 2009.

Contributions Received: Contributions received are generally recorded as unrestricted net assets, unless they are subject to time restrictions or endowment restrictions, in which case they are classified as temporarily restricted net assets. It is the expressed intention of the Foundation to honor the designations of donors; however, the Foundation reserves the right to exercise final control over all funds.

Donated Assets: Donated marketable securities and other noncash donations are recorded as contributions at their estimated fair values at the date of the donation.

Donated Services: No amounts have been reflected in the consolidated financial statements for donated services. The Foundation pays for most services requiring specific expertise.

Grants and Program Services: Grants and program services represent amounts awarded to various not-for-profit organizations to assist with funding of general operations or special programs. Grants and program services payable consist of unconditional amounts awarded, but not paid, to not-for-profit organizations. Grants to be paid after one year are discounted to net present value. Grants dependent on the occurrence of a specified and uncertain event are not recognized until the conditions on which they depend are substantially met.

Functional Allocation of Expenses: The costs of providing the various programs and other activities have been summarized on a functional basis in the consolidated statements of activities. Costs are allocated between development, general and administrative, or grants and program services based on evaluations of the related activities. General and administrative expenses include those expenses that are not directly identifiable with any other specific function, but provide for the overall support and direction of the Foundation.

Income Tax Status: The Foundation and its affiliated organizations are exempt from federal income tax under Section 501(a) as an organization described in Section 501(c)(3) of the Internal Revenue Code (the "Code"), and have been determined not to be a private foundation under Section 509(a) of the Code. As a result, income taxes are not included in the accompanying consolidated financial statements.

Accounting for Uncertain Tax Positions: In June 2006, the FASB issued Interpretation No. 48 ("FIN 48"), "Accounting for Uncertainty in Income Taxes." FIN 48 provides detailed guidance for the financial statement recognition, measurement and disclosure of uncertain tax positions recognized in an enterprise's financial statements in accordance with SFAS No. 109, "Accounting for Income Taxes". FIN 48 requires an entity to recognize the financial statement impact of a tax position when it is more likely than not that the position will be sustained upon examination. On December 30, 2008, the FASB issued FASB Staff Position FIN 48-3 which deferred the effective implementation date of FIN 48 to the Foundation's annual financial statements ending on June 30, 2010, and the Foundation has elected to defer application of FIN 48. The Foundation does not expect that the adoption of FIN 48 will have a material effect on its financial position, results of operations or cash flows.

Concentration of Credit Risk: The Foundation maintains cash in bank deposit accounts that, at times, may exceed federally insured limits. The Foundation has not experienced any losses in such accounts and believes that it is not exposed to any significant credit risk on cash or cash equivalents.

Use of Estimates: The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosed contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Significant Estimates: Estimates that are particularly susceptible to significant change include the valuation of investment in cash equivalent funds and securities, investment in limited partnership interests, investment in other assets, beneficial interest in charitable lead trust, and contributions receivable. The Foundation's various investment instruments including beneficial interests, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with these financial instruments, it is reasonably possible that changes in the values of the investments and beneficial interest will occur in the near term and that such changes could materially affect the amounts reported in the consolidated statement of financial position. Significant fluctuations in fair values could occur from year to year and the amounts the Foundation will ultimately realize could differ materially. Management's estimate of contributions receivable and evaluation for allowance is based on consideration of all relevant available information and an analysis of the collectability of individual contributions, which arise primarily from estates and bequests, at the financial statement date.

Fair Value Measurements: On July 1, 2008, the Foundation adopted Statement of Financial Accounting Standards No. 157, Fair Value Measurements ("FAS 157") with respect to financial assets and liabilities. FAS 157 defines fair value, establishes a framework for measuring fair value and expands disclosures about fair value measurements. Fair value under SFAS 157 is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. FAS 157 establishes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value into three broad levels. The following is a brief description of those three levels:

- Level 1: Quoted prices in active markets for identical assets or liabilities;
- Level 2: Inputs that are derived principally from or corroborated by observable market data; and
- Level 3: Inputs that are unobservable and significant to the overall fair value measurement.

Financial assets and liabilities carried at fair value on a recurring basis and therefore, currently subject to FAS 157 include investment in cash equivalent funds and securities, investment in limited partnership interests, investment in other assets, beneficial interest in charitable lead trust, and agency transfers subject to SFAS 136.

Reclassifications: Certain reclassifications have been made to the June 30, 2008, consolidated financial statements to conform to the classifications used at June 30, 2009.

NOTE B--INVESTMENTS

Investments in cash equivalent funds and securities at fair value consist of the following:

	June 30	
	2009	2008
Cash equivalent funds	\$ 33,635,285	\$ 47,712,559
Securities		
U.S. government obligations	83,976,778	111,726,472
Asset backed obligations	26,492,754	36,114,316
Mutual funds	4,552,516	5,515,232
Equity index funds	161,737,923	204,298,944
Bond index funds	34,320,129	2,549,768
Common and preferred stocks	<u>90,136,973</u>	<u>118,618,024</u>
	<u>401,217,073</u>	<u>478,822,756</u>
	<u>\$ 434,852,358</u>	<u>\$ 526,535,315</u>

The Foundation holds closely held stock with a fair value of approximately \$3,359,000 and \$5,230,000 at June 30, 2009 and 2008, respectively, which is included in common and preferred stocks in the above table. A trustee of the Foundation serves as a director of this closely held company.

NOTE C--FAIR VALUE MEASUREMENTS

The Foundation uses quoted market prices to determine the fair value of an asset or liability when available. If quoted market prices are not available, the Foundation determines fair value using valuation techniques, generally the market approach and/or income approach, to determine fair value.

The following methods and assumptions were used to estimate the fair value of assets and liabilities in the financial statements.

Cash and Cash Equivalents: The asset's carrying amount approximates fair value due to its short maturity.

Investments in Cash Equivalent Funds and Securities: These assets are stated at fair value based on the current market value of the assets in the portfolio. Quoted market prices are used, when available, or the best estimate of fair value as determined by the Foundation or the investment manager. Generally, quoted market prices are available for mutual funds and common and preferred stocks, index funds are stated at market price as determined by the fund manager, and U.S. government and asset backed obligations are stated at market price as determined by independent third party pricing services. Closely held stock is stated at fair value as determined by the Foundation using valuation techniques which are relevant in the circumstances.

Investments in Limited Partnership Interests: Partnership interests are stated at fair value as determined by the fund manager and/or the Foundation. Generally, fair value is based on the fair value of the underlying assets, independent appraisal, and/or other factors deemed relevant to the valuation.

Investments in Real Estate: Investments in real estate are carried at the lower of cost or fair value. As all investments in real estate were donated to the Foundation, the fair value of the real estate on the contribution date was determined by independent appraisal. Given the short time period since the gift date, the Foundation believes that the fair value today is not materially different from the fair value at the time of donation. Real estate investments are estimated to have a fair value of approximately \$11,300,000 and \$11,500,000 at June 30, 2009 and 2008, respectively.

Investments in Other: Other investments are stated at fair value as determined by the Foundation. The Foundation values these assets using a combination of the income and market approach valuation techniques.

Contributions Receivable: The fair value is based on the present value of the expected future cash flows and due to the short maturities of the receivables the carrying value approximates fair value.

Beneficial Interest in Lead Trust: The beneficial interest is carried at fair value which is based on the present value of the expected future cash flows from the trust.

Other Assets: The primary other asset is cash surrender values on life insurance policies for which the Foundation is the beneficiary and as such the carrying values approximate fair value.

Accounts Payable and Accrued Liabilities: The carrying amount of the liability approximates fair value due to its short maturity.

NOTE C--FAIR VALUE MEASUREMENTS--Continued

Grants and Program Services Payable: The carrying amount of grants and program services payable is based on the discounted value of the expected future cash distributions, which approximates fair value.

Annuity Contracts Payable and Assets Held for Others: The fair value is determined by discounting the future cash flows at rates that could currently be negotiated by the Foundation for borrowings of similar amounts. The carrying amount of annuity contracts payable and assets held for others approximates fair value.

Notes Payable: The carrying value approximates fair value and has not been separately calculated due to immateriality.

Agency Transfers Subject to SFAS 136: The carrying amount represents the agency's interest in the net assets of the Foundation which is carried at fair value and is equal to the related assets held for the benefit of the agency.

Assets and liabilities measured at fair value on a recurring basis are classified within the fair value hierarchy as follows:

	As of June 30, 2009			
	Level 1	Level 2	Level 3	Total
ASSETS				
Investments in cash equivalent funds and securities	\$124,965,688	\$306,527,584	\$3,359,086	\$434,852,358
Investment in limited partnership interests	-	-	6,721,738	6,721,738
Investment in other assets	-	-	2,762,750	2,762,750
Beneficial interest in lead trust	-	-	2,265,384	2,265,384
Total assets measured at fair value on a recurring basis	\$124,965,688	\$306,527,584	\$15,108,958	\$446,602,230
LIABILITIES				
Agency transfers subject to SFAS 136	\$-	\$64,137,424	\$-	\$64,137,424
Total liabilities measured at fair value on a recurring basis	\$-	\$64,137,424	\$-	\$64,137,424

Following is a description of the methodologies used for the classification of financial instruments measured at fair value on a recurring basis:

Investments in cash equivalent funds and securities: When quoted prices are available in an active market, securities are classified within Level 1 of the hierarchy. Investments classified as Level 1 include cash and cash equivalents, common and preferred stocks which are actively traded, and mutual funds. Equity and bond index funds are classified within Level 2 of the hierarchy due to their proprietary nature. U.S. government obligations and asset backed obligations are classified within Level 2 of the hierarchy and are independently valued by nationally recognized, third party pricing services. Closely held stock is classified as Level 3 in the hierarchy and is based on the fair value determined through recent appraisal which utilized a combination of the market and income approach. The fair value of closely held stock was previously based on the market approach; however, due to the lack of recent sales, the Foundation changed its valuation method for this closely held stock during the current year.

Investment in limited partnership interests: The fair value of interests in limited partnerships is determined by the Foundation using a combination of the market and income approach valuation techniques. In some cases independent appraisals are obtained and then discounted to fair value by the Foundation for lack of marketability and/or minority interest. Due to the significant unobservable inputs required to estimate the fair value of these interests, the Foundation's investments in limited partnerships are all classified as Level 3 within the hierarchy.

Investment in other assets: The fair value of other investments are determined by the Foundation's management using valuation techniques (such as the market and/or income approach) and consideration of other factors deemed relevant in the circumstances. Due to the significant unobservable inputs required to estimate the fair value of these investments, the Foundation's investments in other assets are classified as Level 3 in the hierarchy.

Beneficial interest in lead trust: The fair value of the underlying trust assets are based on quoted market prices when available or the best estimate of fair value as determined by the trust manager. The Foundation's valuation technique considers the fair value of the assets held in the trust and applies a discount rate to convert such amounts to a single present value amount. The discount rate used by the Foundation reflects current market conditions including the inherent risk in the underlying assets and the risk of nonperformance by the trustee. Due to the significant unobservable inputs required to estimate the expected future cash receipts from the trust agreements, the Foundation's beneficial interest is classified as Level 3 in the hierarchy.

Agency transfers subject to SFAS 136: The fair value of the liability is based on the fair value of the investment assets held by the Foundation for the benefit of the recipient agency. The specific assets held for the benefit of the agency have been classified within the hierarchy for investment in cash equivalent funds and securities (as discussed above). The related and associated liability is classified as Level 2 in the hierarchy because principal inputs (i.e., fair value of assets in the portfolio) are all classified as Level 1 or Level 2 and therefore are corroborated by observable market data.

The following table summarizes the changes in the fair value of the Foundation's Level 3 financial assets for the period ending June 30, 2009:

	Investments in Cash Equivalent Funds and Securities	Investments in Limited Partnership Interests	Investments in Other Assets	Beneficial Interest in Lead Trust
Balance at July 1, 2008	\$ 5,230,149	\$ 8,106,367	\$ 2,850,361	\$ 3,240,771
Net investment losses	(1,871,063)	(1,384,629)	-	-
Change in value of split interest agreements	-	-	-	(975,387)
Contributions	-	-	2,762,389	-
Sales of investments	-	-	-	-
Purchases of investments	-	-	-	-
Transfers to third party	-	-	(2,850,000)	-
Balance at June 30, 2009	\$ 3,359,086	\$ 6,721,738	\$ 2,762,750	\$ 2,265,384

NOTE D--PROPERTY AND EQUIPMENT

Property and equipment is summarized as follows:

	June 30	
	2009	2008
Land	\$ 688,085	\$ 688,085
Building	5,111,184	4,860,984
Furniture, fixtures, and equipment	993,631	981,048
	6,792,900	6,530,117
Less: Accumulated depreciation	1,216,815	923,203
	\$ 5,576,085	\$ 5,606,914

NOTE E--SPLIT-INTEREST AGREEMENTS

At June 30, 2009 and 2008, the Foundation has recorded approximately \$4,704,000 and \$8,688,000, respectively, in fair value of various split-interest agreements as an asset in its consolidated statements of financial position. Assets received under these agreements are recorded at fair value and in the appropriate net asset category. Related contributions per the agreements are recognized as contribution revenue and are equal to the present value of future benefits to be received by the Foundation over the term of the agreements. Contribution revenue related to these agreements totaled approximately \$69,000 and \$858,000 in 2009 and 2008, respectively. Liabilities have been established for those split-interest agreements for which the Foundation is the trustee or for which the Foundation is obligated to an annuitant under a charitable gift annuity. These liabilities totaled approximately \$3,684,000 and \$6,419,000 at June 30, 2009 and 2008, respectively. During the term of these agreements, changes in the value of the split-interest agreements are recognized in the consolidated statements of activities based on accretion of the discounted amount of the contribution, and revaluations of the expected future benefits (payments) to be received (paid) by the Foundation (beneficiaries), based on changes in life expectancy and other assumptions. Discount rates ranging from 3.2% to 8.0% were used in these calculations at the dates of the contributions. Split-interest agreements for which the Foundation is the trustee but the charitable beneficiary is revocable are included in the assets and liabilities above. The liability for these revocable agreements is equal to the fair value of the assets.

The Foundation is the beneficiary of a charitable lead unitrust for which it does not serve as trustee. Under the charitable lead trust agreement, the trust will pay 7% of the net fair market value of the trust estate to the Foundation over the next 15 years and the assets remaining at the end of the trust term will be distributed to a third party beneficiary. The fair value of the Foundation's beneficial interest is based on the present value of the estimated expected future cash inflows using discount rates of 2% and 3.8% at June 30, 2009 and 2008, respectively. The Foundation received distributions of approximately \$0 and \$358,000 during the years ended June 30, 2009 and 2008, respectively. A distribution of approximately \$588,000 was received subsequent to June 30, 2009. Changes in fair value of the beneficial interest are reflected as a change in value of split-interest agreements in the consolidated statements of activities.

NOTE F--NOTES PAYABLE

Notes payable have been entered into which reflect balances of approximately \$289,000 and \$323,000 at June 30, 2009 and 2008, respectively. This balance is comprised of two notes, both carrying a fixed interest rate of 6% and payable in monthly installments which total \$4,317. The notes mature on March 1, 2013 and May 1, 2017. Principal payments for 2010 through 2014 range from approximately \$33,000 to \$40,000 with payments thereafter totaling approximately \$107,000. The Foundation paid interest expense of \$18,400 and \$20,500 in 2009 and 2008, respectively, which is included in general and administrative expenses in the consolidated statements of activities. The notes are secured by readily marketable securities which are required to be maintained at the same value as the outstanding principal balance.

NOTE G--GRANTS AND PROGRAM SERVICES PAYABLE

Grants and program services payable consist of unconditional amounts awarded, but not paid, to various not-for-profit groups. All unconditional amounts payable at June 30, 2009 and 2008 are expected to be paid in less than one year from the statement of financial position date.

The Foundation's trustees have also approved conditional grants and program services totaling approximately \$203,000 and \$253,000 at June 30, 2009 and 2008, respectively. No amounts have been recognized in the consolidated financial statements because the recipient agencies have not met certain conditions of the grant.

NOTE H--TOTAL NET ASSET COMPOSITION

In addition to endowment funds, the Foundation also manages other non-endowed funds.

Total net asset composition at June 30, 2009 is as follows:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Total</u>
Endowment funds	\$ 52,269,661	\$ 304,540,541	\$ 356,810,202
Non-endowed funds			
Donor Advised	23,446,799	-	23,446,799
Designated	9,341,384	-	9,341,384
	32,788,183	-	32,788,183
Split-interest agreements	806,938	2,507,081	3,314,019
Total Net Assets	<u>\$ 85,864,782</u>	<u>\$ 307,047,622</u>	<u>\$ 392,912,404</u>

Total net asset composition as of June 30, 2008:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Total</u>
Endowment funds	\$ 61,233,858	\$ 376,089,284	\$ 437,323,142
Non-endowed funds			
Donor advised	19,153,621	-	19,153,621
Designated	10,522,636	-	10,522,636
	29,676,257	-	29,676,257
Split-interest agreements	1,665,989	3,842,143	5,508,132
Total Net Assets	<u>\$ 92,576,104</u>	<u>\$ 379,931,427</u>	<u>\$ 472,507,531</u>

NOTE I--ENDOWMENT DISCLOSURES

Endowment net asset composition by type of fund as of June 30, 2009:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Total</u>
Donor-Restricted			
Endowment Funds			
Legacy funds	\$ -	\$ 236,238,486	\$ 236,238,486
Charitable organization endowment funds	-	49,359,496	49,359,496
Scholarship and award funds	-	14,221,787	14,221,787
Field of interest funds	-	4,720,772	4,720,772
	-	304,540,541	304,540,541
Appropriated and Unexpended			
Endowment Funds			
Legacy funds	9,448,701	-	9,448,701
Charitable organization endowment funds	3,037,750	-	3,037,750
Scholarship and award funds	1,747,653	-	1,747,653
Field of interest funds	1,520,902	-	1,520,902
	15,755,006	-	15,755,006
Other Endowment Funds	2,644,989	-	2,644,989
Board Designated Endowment Funds			
Fund for Oklahoma City	11,257,157	-	11,257,157
Program initiatives	5,328,643	-	5,328,643
Administration	17,283,866	-	17,283,866
	33,869,666	-	33,869,666
Total Endowment Funds	<u>\$ 52,269,661</u>	<u>\$ 304,540,541</u>	<u>\$ 356,810,202</u>

Changes in endowment net assets for the year ended June 30, 2009:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Total</u>
Endowment net assets, beginning of year	\$ 61,233,858	\$ 376,089,284	\$ 437,323,142
Investment return			
Investment income	1,064,709	11,248,733	12,313,442
Investment fees	(132,255)	(1,666,583)	(1,798,838)
Net investment loss	(6,096,998)	(74,919,901)	(81,016,899)
Total investment return	(5,164,544)	(65,337,751)	(70,502,295)
Contributions	4,619,143	6,299,590	10,918,733
Administrative Fees	1,309,628	(937,754)	371,874
Appropriation of endowment assets for expenditure	(9,728,424)	(11,572,828)	(21,301,252)
Endowment net assets, end of year	<u>\$ 52,269,661</u>	<u>\$ 304,540,541</u>	<u>\$ 356,810,202</u>

Endowment net asset composition by type of fund as of June 30, 2008:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Total</u>
Donor-Restricted			
Endowment Funds			
Legacy funds	\$ -	\$ 295,468,311	\$ 295,468,311
Charitable organization endowment funds	-	57,886,514	57,886,514
Scholarship and award funds	-	17,216,341	17,216,341
Field of interest funds	-	5,518,118	5,518,118
	-	376,089,284	376,089,284
Appropriated and Unexpended			
Endowment Funds			
Legacy funds	11,031,644	-	11,031,644
Charitable organization endowment funds	2,805,555	-	2,805,555
Scholarship and award funds	1,641,425	-	1,641,425
Field of interest funds	1,788,905	-	1,788,905
	17,267,529	-	17,267,529
Other Endowment Funds	3,232,153	-	3,232,153
Board Designated Endowment Funds			
Fund for Oklahoma City	13,881,862	-	13,881,862
Program initiatives	6,336,555	-	6,336,555
Administration	20,515,759	-	20,515,759
	40,734,176	-	40,734,176
Total Endowment Funds	<u>\$ 61,233,858</u>	<u>\$ 376,089,284</u>	<u>\$ 437,323,142</u>

Changes in endowment net assets for the year ended June 30, 2008:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Total</u>
Endowment net assets, beginning of year	\$ 455,750,288	\$ -	\$ 455,750,288
Net asset reclassification based on change in law	(393,293,951)	393,293,951	-
Endowment net assets after reclassification	62,456,337	393,293,951	455,750,288
Investment return			
Investment income	1,255,101	13,359,139	14,614,240
Investment fees	(153,529)	(1,876,276)	(2,029,805)
Net investment loss	(2,261,785)	(27,270,667)	(29,532,452)
Total investment return	(1,160,213)	(15,787,804)	(16,948,017)
Contributions	6,422,698	14,386,824	20,809,522
Administrative Fees	1,389,326	(982,793)	406,533
Appropriation of endowment assets for expenditure	(7,874,290)	(14,820,894)	(22,695,184)
Endowment net assets, end of year	<u>\$ 61,233,858</u>	<u>\$ 376,089,284</u>	<u>\$ 437,323,142</u>

NOTE J--COLLECTIONS

The Foundation maintains various collections of works of art, historical treasures, and similar assets. These collections are maintained for public exhibition, education, and research in furtherance of public service rather than for financial gain. These assets are protected, kept unencumbered, cared for, and preserved by the Kirkpatrick Center Affiliated Fund. As a matter of policy, the proceeds of items in collections that are sold are used to acquire other items for collections.

The Foundation maintains nine separate collections, including the African Art Collection, Asian Art Collection, Boehm Collection, Baker Collection, Clock Collection, Payne Collection, Sutton Collection, Pre-Columbian Collection, and Victorian Doll House Collection. Each of these collections is subject to the policies referred to above.

NOTE K--CONTRIBUTED SERVICES

Several of the Foundation's trustees who assist the Foundation with special projects provide contributed services. No amounts have been recognized in the consolidated statements of activities because the criteria for recognition have not been satisfied.

NOTE L--RETIREMENT PLAN AND OTHER BENEFITS

Substantially all employees of the Foundation participate in the Retirement Plan of Oklahoma City Community Foundation, Inc. (the "Plan"), commonly known as a Section 403(b) plan. Under the Plan, the Foundation contributes 10% of the respective employee's regular salary to provide retirement benefits. In addition, employees may contribute a specified percentage of their regular salary to the Plan. The total amount contributed by the Foundation and the employee cannot exceed 100% of the employee's regular salary, subject to Internal Revenue Service limitations. Contributions made by the Foundation are 100% vested after six years of service. Benefits paid under the Plan are limited to the sum of the employee's and the Foundation's contributions and investment earnings on those contributions. The Foundation contributed approximately \$160,000 and \$134,000 to the Plan during the years ended June 30, 2009 and 2008, respectively.

The Foundation has entered into severance benefit agreements with select key executives. Split-dollar life insurance premiums of approximately \$181,000 and \$169,000 are included in other assets, and severance benefits payable of approximately \$311,000 and \$331,000 are included in accounts payable and other liabilities at June 30, 2009 and 2008, respectively.

NOTE M--AGENCY TRANSFERS SUBJECT TO SFAS 136

The Foundation follows the provisions of SFAS 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*. This statement establishes standards for transactions in which the Foundation accepts a contribution from a donor and agrees to transfer those assets, the return on investment of those assets or both to another entity that is specified by the donor. SFAS 136 specifically requires that if a not-for-profit organization establishes a fund at a community foundation with its own funds and specifies itself or one of its affiliated organizations as the beneficiary of that fund, the community foundation must account for the transfer of such assets and the activity associated with those assets as a liability.

The Foundation maintains variance power, as described in the governing documents of the Foundation, and legal ownership over these funds and, as such, continues to report the funds as assets of the Foundation. Variance power assures donors that if the charitable purpose of their contribution becomes impractical or impossible, the distributions will be directed to similar purposes in the community. A liability for agency transfers subject to SFAS 136 has been established for the fair value of the assets contributed by not-for-profit organizations for their benefit in the amount of approximately \$64,137,000 and \$74,923,000 at June 30, 2009 and 2008, respectively.

NOTE N--SUBSEQUENT EVENTS

In accordance with SFAS No. 165, Subsequent Events, the Foundation has evaluated subsequent events through September 28, 2009, which is the date the consolidated financial statements were available to be issued. There are no recognized or non-recognized subsequent events included in the consolidated financial statements or related footnotes.

OKLAHOMA CITY COMMUNITY FOUNDATION AND AFFILIATED ORGANIZATIONS--SCHEDULE OF ASSETS

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	2009	2008
Albers Family Fund	\$ 1,620,839	\$ -
Allied Arts Foundation	920,735	1,088,790
Bob & Nancy Anthony Family	702,833	830,779
Christian Keesee Charitable Fund	1,415,757	2,556,316
Community Resources Oil and Gas	38,420	4,570
Community Resources Real Estate	1,213,926	1,174,437
Cowboy Hall of Fame	1,134,648	1,397,689
Deer Creek	1,248,422	1,541,987
Everett Family Foundation	1,861,691	2,223,878
Heritage Hall	1,353,153	1,673,494
Hospice Foundation of Oklahoma	1,328,714	1,600,815
Janice and Joe L. Singer Family	1,121,832	1,317,081
John and Claudia Holliman	1,116,512	1,357,114
Kirkpatrick Center	37,094,307	44,706,130
Kirkpatrick Family	169,821,605	215,281,623
Lawton Community Foundation, Inc.	2,836,056	3,347,892
Leadership Oklahoma City	835,474	1,037,352
Love Family	8,857,560	9,372,854
Malzahn Family	1,404,018	1,523,311
Oklahoma Air Space Museum	4,805,198	5,763,906
Oklahoma City Art Museum	5,886,357	6,847,294
Oklahoma City Community Foundation, Inc.	195,465,611	229,650,546
Oklahoma City Disaster Relief Fund, Inc.	9,341,611	10,522,635
Oklahoma City Retailers Foundation	1,103,855	1,483,028
Oklahoma Philharmonic	3,616,594	3,426,347
Omniplex	4,172,829	5,198,056
Raymond H. and Bonnie Hefner Family	1,419,180	1,738,871
Robert and Blanche Gordon Family	4,456,978	5,921,398
Rural Oklahoma Community Foundation, Inc.	1,792,975	2,158,646
William E. and Margaret H. Davis Family	<u>1,142,490</u>	<u>1,424,990</u>
	469,130,180	566,171,829
Less: Accumulated depreciation	<u>3,337,654</u>	<u>2,643,877</u>
	<u>\$ 465,792,526</u>	<u>\$ 563,527,952</u>

Major Donors

Major Donors listed below have made cumulative contributions totaling \$1,000 to \$10,000 to permanent endowments. We appreciate their support of our community. Please see pages 33-35 for a list of Major Donors who made a contribution in fiscal year 2009. If you are interested in becoming a Major Donor, please contact Jennifer Stewart at 405/606-2912 or visit www.occf.org/giving.

- A** AAR Oklahoma | 1988
Abide Insurance Agency, Inc. | 1999
William C. & Patricia Abney | 1994
Herbert & Jeannette Abts | 2008
Dr. & Mrs. Thomas E. Acers | 1985
Ancel & Linda Airington | 2008
Mary Alexander | 1974
W.W. & Judith A. Allen | 1998
William E. & Suzann Allison | 2002
Erwin & Adell Alpern | 1998
Timothy K. & Laurel V. Altendorf | 1998
Dr. Laurence & Claudia Altshuler | 1998
Marjean Anderson Memorial | 1993
Tom & Patty Anthony | 1988
Arcadia, L.L.C. | 2001
Arrow Trucking Company | 1998
Ron & Julie Arvine | 2003
Association of Attorney-Mediators,
Oklahoma Chapter | 2008
- B** H. E. Bailey Memorial | 1977
J. Timothy Baldwin M.D. | 1994
Richard Barth Memorial | 1994
Vera Barth Memorial | 2007
Gordon Beard | 2003
Gerald & JoAnn Beattie | 1998
Loyd Benefield | 1970
Benham Foundation | 2002
Bennett Steel, Inc. | 2002
David Bennett Memorial | 2008
Julie C. Bennett | 1977
Philip R. Bennett Memorial | 1977
Better Days Foundation | 2003
Robert L. & Florence G. Birdwell | 1999
Curtis D. Blanc | 2008
Col. William E. Bleakley | 1993
Dianne & Chad Bledsoe | 2002
Mr. & Mrs. James L. Blevins | 1997
Jeff & Lori Blumenthal | 2007
Morris & Linda Blumenthal | 1999
Mr. & Mrs. H. R. Bockus | 1999
Henry & Teresa Bockus | 1998
Drs. Tim & Shelley Bohn | 1998
Ron & Linda Bonebrake | 1998
Mr. & Mrs. Jack Bowker | 1998
T. H. Bowman | 1981
Lois Boyd | 1994
- Howard J. Bozarth | 1970
Alfred & Judy Branch | 2001
Mrs. Robert Brashear | 2002
Phyllis L. Brawley | 1993
Samuel & Rachel Bristow | 2001
Dr. & Mrs. David R. Brown | 1999
Russell & Phyllis Brown | 2004
Bob & Karen Browne | 1995
Betty C. & James W. Bruce Jr. | 2007
Rebecca Bruckner | 2001
Dr. John & Ruth Bruton | 1994
Bob Burke | 2001
Jane French Burns | 2005
Nadyne J. Ice & Merrill Burruss Jr. | 2008
Ellen Bushyhead | 1990
Jeanne C. & Hugh V. Byler Jr. | 1987
Jerome & Ann Byrd | 1994
- C** Larry & Tatjana Caddell | 1993
Dr. Charles M. &
Mrs. Vera Lee Cameron | 1998
Canadian Valley Research | 1995
Capitol Abstract and Title | 2002
Capitol Hill Fabulous 40s Reunion | 2007
William V. Carey Memorial | 2000
Earl & Janice Carpenter | 1993
Jenny Carter Memorial | 2005
Thomas H. Carter &
Haraldine A. Stafford | 1999
Catholic Order of Foresters | 1991
Central High School -
Alumni Class of 1947 | 1996
Chain Land & Cattle Company | 1998
Susan Chambers, M.D. | 2002
Joel & Kelly Champlin | 2008
Dr. & Mrs. Don B. Chesler | 1998
The Chickasaw Nation | 2003
Child Care Careers, Inc. | 2003
City of Oklahoma City | 1978
Dr. James R. &
Mrs. Marcee Henos Clafflin | 1998
Mary Miles Clanton | 1974
Agatha Lee & Tommie L. Clark Jr. | 1997
Classen Class of 1942 | 2008
Howard P. & Effie J. Clemens | 1998
Edward & Matilda Clements | 2006
Richard & Melissa Clements | 2005
- Clinica Guadalupana, Inc./
Dr. Claudia Rossavik | 2003
Mary M. Clock | 1978
James W. & Billie Cloud | 2002
Elizabeth Merrick Coe | 1992
Mr. & Mrs. Albert Cohen | 1998
Steven & Janna Cole | 2003
Community National Bank | 2003
Complete Environmental
Products, Inc. | 1999
J. William Conger | 2005
Mr. & Mrs. Clint Cooke Jr. | 1981
Jim & Carol Cooley | 2002
Joe Cooper Ford | 1999
Robert I. Corns | 2003
Corrugated Packaging & Design | 1996
Jack Crabtree | 1994
The Craig Foundation | 2008
Mrs. John R. Crain | 2003
Crescent Society | 2001
C.C. & Anna Marie Crooch | 2008
M. Joe Crosthwait Jr. | 2005
Robert D. & Ewing Hardy Crowe | 1974
Carole Hamblin Crowl | 2003
Luther Crum | 1999
Custer and Custer Livestock
Commission Co. | 1998
- D** Dane Design of Oklahoma | 2003
Dr. Louis Danforth | 1985
John David Davenport | 2008
Mr. & Mrs. Dwight E. Davis | 2000
Kim & Nancy Davis | 1999
Ronna & Lawrence Davis | 1997
D.D.D.D. Corporation | 2005
Margaret DeBee | 1999
Marion Briscoe DeVore | 1976
Jack and Chieko Dieken | 1999
Dobson Communication Corp. | 1998
David Donchin | 2004
Downtown Optimist
Club of Oklahoma City | 1998
Carole Drake | 1995
Mr. & Mrs. Stanley D. Draper | 1975
Richard M. & Elaine Fay Drisko | 1998
Gordona A. Duca | 1998
Paul & Debby Dudman | 1996

- Dennis D. & Marilyn C. Duffy | 1999
Richard P. Dulaney | 2005
Lynn Dunagan Memorial | 2006
James L. & Emily B. Dunagin | 1998
Mary Helen & Frank S. Dunaway Jr. | 1997
Scott & Debra Duncan | 2006
E Quenton and Deborah Duren | 2004
Margaret Ann East | 1998
Mary Lue & Anthony P. Eastmond | 1996
Eateries' Employees Community Chest | 2001
C. Eric & Susan Eckman | 2004
Emmanuel Edem | 1994
Louis H. & Anne J. Ederington | 1999
Mr. & Mrs. Beverly C.D. Edwards | 1979
William T. Egolf | 1980
Lt. W. H. Eldridge Memorial | 1982
Ron & Lida Elkins | 1994
Don & Margaret Ellison | 1996
Janet M. Ellison | 2002
Nancy E. Emerson Memorial | 2007
Episcopal Diocese of Oklahoma | 1975
Edward A. & Barbara Eskridge | 1997
Royce B. Everett, M.D. | 1992
Express Services International | 1998
F Charles Fagin | 1998
Tom & Darlynn Fellman | 2002
First Baptist Church of Oklahoma City | 1979
First Jones Bancorporation, Inc. | 2001
Helen Fisher | 1999
Madelyn J. Flatt | 2001
The Fleischer Foundation | 2008
The Fleming Company | 1992
Flintco, Inc. | 2001
Donald & Judith Forbes | 1992
Scott Forbes | 1998
Aileen Frank Memorial | 2002
Irvin E. & Sharna Frank | 2002
Shaun & Kathryn Frankfurt | 1997
Kent F. Frates | 1999
Leamon & Fay Freeman | 1999
Richard L. & Pattie M. Freeman | 1999
John W. & Marsha Funk | 1996
G Brian Gabbard | 1998
Gable & Gotwals Foundation | 2006
Patricia A. Gallagher & Douglas Parr | 2002
Reba Gallaspy | 1998
Gerald L. Gamble & Jane Jayroe | 1982
Randy G. & Elaine M. Gammill | 2001
Beto & Denise Garcia | 2005
Charles & Kay Gelnar | 1999
Paula B. Gettys | 1992
James A. Gibbs | 1993
Gibson Aviation | 2008
Michael T. Gibson | 1994
Gertrude Gilbert | 1999
E. L. Gosselin | 1970
Grace Living Centers Foundation, Inc. | 2001
Susie Graves-Fund for
Positive Tomorrows | 2002
Ronald & Adrienne Greenberg | 1993
Virginia & Robert Greenberg | 1998
Stephen V. Greer | 1998
Greystone Presbyterian Church | 1999
David F. Griffin | 1992
Kenneth & Janice Griggy | 2001
C.H. Guernsey & Co. | 1992
Tonya G. Gum | 2006
Louis & Juanita Gutierrez | 1999
H Mrs. John M. Hall | 1994
Duke & Charlene Halley | 2003
Thomas Patrick Hallren | 1999
F. Dail Harper | 1979
Helene & Sig Harpman Jr. | 2002
Juanita Harris Memorial | 1993
Judy J. Hatfield | 2008
Tim & Mary Hauser | 2008
Larry K. & Maggie Hayes | 1994
Hugh and Lucille Hedger | 1997
Seyan R. & W. John Hefner Jr. | 1997
Kenneth Don &
Althea Rose Henderson | 1998
Travis Henderson | 1981
Ann C. Henry | 1992
Earl J. Henry | 1993
Abraham Henson | 2004
Heritage Hills Associates Board | 2000
Donald Herron | 2008
Mary Herron Memorial | 1997
Gary & Susan Hillman | 1998
William J. & Helen Hilsweck | 1978
Hitachi Computer Products
of America | 1994
Edmund M. Hoffman | 1998
Alfred O. Holl | 1997
Horn Canna Farm | 2003
Margaret R. Howell | 1981
Richard & Linda Howeth | 2008
HSPG & Associates, P.C. | 2008
W.W. & Nona Jean Hulsey | 1970
M.O. & Patricia Huntress | 1999
I IBC Bank | 2005
Industrial Gasket, Inc. | 1998
Stuart C. Irby Company | 1998
J Greg Jaeger | 2001
Doris James Memorial | 1982
Steve & Kathie Janger | 2002
Jerome's | 1975
Mary Potter Johns | 1979
Carlos E. Johnson | 1998
Carroll & Merelyn Johnson | 2007
Virginia C. Johnston | 1993
Jones Drug Store | 2001
Catherine May Jones Foundation | 1993
Melvin D. & Mary E. Jones | 1998
K John & Kathryn Kapchinske | 2002
Laurie Dale Keffer | 2001
Evelyn E. Keil | 1992
Mary M. Keller | 2008
Ronald "Skip" Kelly | 2001
Nancy I. Kenderdine | 1998
Virginia Harbour Kennedy | 2008
Darlene Kidd | 1985
Clara Sue Kidwell | 1999
Timothy D. Kline | 2005
Clifford & Sybil Knight | 2004
Knights of Columbus Council 5759 | 1998
Don & Susan Kriley | 1998
L Louis B. & Hallie L. Lackey | 2001
Ada V. Lance Memorial | 1979
Lawton Insurance Associates, Inc. | 1998
Robert D. & Ella M. Leonard | 2002
Andrew W. Lester | 1992
Arthur Levine | 2008
Helen S. & Harrison Levy | 1980
Liberty Bank | 1974
Don & Martha Lippert | 1996
Lippert Brothers Construction | 1988
Dr. Osvaldo Llan de Rosos and
Dr. Christina Sarale | 2004
Local Oklahoma Bank | 2002
M Robert A. Macklanburg Jr. | 1970
Macklanburg-Hulsey Foundation | 1992
Madewell & Madewell, Inc. | 2001
Maguire Foundation | 1992
David & Linda Mallory | 1995
Mr. & Mrs. Eugene Maples | 1988
Brad A. & Janet E. Marion | 1998
Mrs. Muriel I. Marriott | 1998
Jeffrey & Alice Marsel | 1992
Rick A. Martinez | 2001
Hardin W. & Gertrude C. Masters | 1975
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Ron & Betty McDaniel | 1991
McEldowney Operatic Awards, Inc. | 2000
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James W. & Lee Ann McIntyre | 1992
Joseph D. McKean Jr., M.D. | 1994
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Wilbur E. & Eloise McMurtry | 1993
Frank A. & Nadine F. McPherson | 1998
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Elizabeth Zoernig Milam | 1998
Wendell E. Miles | 1998
George R. Milner III | 1998
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William V. Montin | 1992
Donovan & Miriam Joyce Moore | 2003
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Mark & Bette Morris
Family Foundation | 1998
Frankie Pauline Morton Estate | 1998
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R. Clark and Kay Musser | 1998
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N National Trust for
Historic Preservation | 2003
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New Covenant United
Methodist Church | 1997
Nichols Hills United Methodist Church/
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John W. & Mary D. Nichols | 1997
James & Madalynne Norick | 1992

- Norman Jewish
Community Organization | 1998
John S. Norris | 1997
Clark & Ima Nye | 1979
Mr. & Mrs. J. Marshall Nye | 1994
- O** Pat & Laura O'Hara | 1999
Dr. Ellen R. Oakes | 2006
Oakley's Inc. | 1992
Oklahoma Abstract Company | 1999
Oklahoma Allergy Clinic Foundation | 1970
Oklahoma Farmers Union | 2005
Oklahoma Iris Society | 2007
Oklahoma Malt Beverage Association | 1993
Oklahoma State AFL-CIO | 1999
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Ruth J. Orcutt | 1991
Cynda & Larry Ottaway | 1992
- P** Clarence & Polly Paine | 1974
Jewell & George Parleir Memorial | 1979
John Parrish | 1999
Richard & Gayle Parry | 1999
Nell C. Patterson | 1975
Paul & Kelly Pearson | 1999
Mrs. Donnie Pendergraft | 1998
Xiao-Cong Peng and Xizo-Hong Sun | 2005
Drs. Larry & Nancy Pennington | 1998
Oren Lee & Lucile J. Peters | 1998
Marvin & Ruby Petty | 1975
W. DeVier Pierson | 1999
Elisha Ann Pitzer Memorial | 2001
Dr. & Mrs. Ira Pollock | 1977
Pontiac Professional Photographers
Association Inc. | 1998
Pat Allen Powers | 2001
Gregory & Margo Price | 2002
Kathryne Province | 2003
Helen O. Pruet | 2001
Michael Pullen & Jim Allred | 2008
Kevin & Lisa Putt | 1998
- R** Raven Resources | 2007
Steve & Susan Raybourn | 1998
George Reeder Memorial Fund | 2003
John & Marjorie Reiff | 1997
Dr. Cecil E. Reinke | 2003
Dr. Santiago R. & Glenyce
Reyes de la Rocha | 1998
Horace G. Rhodes | 1999
Rieger, LLC | 2006
Mr. & Mrs. Clark A. Ritchie | 1975
Robinet - Smith Foundation | 1998
Cooper Brett & Karma Robinson | 1995
Harvey L. & Patsy R. Rose | 1999
Walter L. Ross | 2005
Linda & Ron Rosser | 1994
Jim Roth | 2006
Randolph Royse | 2007
Robert H. Rubin Memorial | 2003
- S** Hanna A. & Judy Saadah | 2005
Warren & Shiela Saha | 1993
St. Charles Knights of Columbus
Council #8204 | 1999
St. John's Catholic Church | 1995
St. Monica Catholic Church | 2001
W.S. Satterfield | 1998
Mollie & Emily Say | 1992
Tony & Katie Say | 1992
Richard & Reba Scates | 2003
David B. Schneider | 2004
William J. Schulte Jr. | 2005
Brook & Paula Scott | 1999
Paul A. & Mary Scott | 1998
Helen Sedlmeir | 2008
C. Carson & Marsha See | 1998
Fred W. & Mildred R. Seibel | 1999
Mrs. J.B. Seligson | 1992
Barney & Gayle Semtner | 1994
Jocita Shaw | 2007
Sheet Metal Contractors
Association of Oklahoma | 1999
Muriel M. Shelton | 1992
Khanh Sherman Memorial | 1993
Bruce & Lynn Shook | 2003
Warren and Pamela Shoulders | 2003
Michael B. Silva | 1999
Charles B. & Nikki Singer | 2002
Marjorie Singer | 2003
Sirloin Club | 2003
Jack F. Skaggs | 2003
Jo L. Slama | 1995
Anna Maude Smith | 1974
James E. and Dori L. Smith | 1997
Leo C. Smith & Keith L. Smith
Memorial | 1995
Leroy and Treva L. Smith | 2004
Shirley Smith | 1998
Sneed Foundation | 1999
The Sooner Fund | 2003
Southwestern Bell Corporation
Foundation | 1989
Southwestern Bell Pioneers-Oklahoma City
Life Member Club | 1999
John K. Speck Family | 1971
Dr. Nabil E. Srouji | 2003
Dr. Joseph W. & Ruth Stafford | 1998
Thomas P. Stafford | 1988
Dale & Joan Stauffer | 1994
Thomas H. Sterling Memorial | 1977
Denise Kingsbury & David Stillinger | 2008
Daniel C. & Jeannie Stith | 1999
Daniel R. & Phyllis J. Stough | 1995
Suburban Cinemas -
Lakeside Theatres | 2003
Art L. Swanson | 2000
Lois S. Swinford | 1998
- T** Betty O. Talbot | 1998
- William W. Talley II | 1982
Dan & Susan Taylor | 2005
James W. & Linda Manning Taylor | 1998
Robert & Jill Taylor | 2007
Errol L. and Janice Teel | 1997
Telephone Pioneers of America-Oklahoma
City Metro Council | 1994
Elaine B. Thompson | 1998
John T. & Anelisa Thompson | 1998
Dr. & Mrs. Wayman Thompson | 1976
Jean Thornton/OKC Metro
Association of Realtors | 2007
Richard & Linda Tippit | 1999
Rebecca Goen Tisdal | 1992
Marilyn Torbett Company | 2002
Townsend PTA | 2007
Jeffrey & Debbie Trachtenberg | 1999
Rex Travis | 1999
Elaine Johnston Tucker Memorial | 2003
Dr. William P. Tunell | 1998
Kelly & Jack E. Turner II | 1999
- U** Unarco Commercial Products | 1993
Amy Underwood | 2001
- V** Richard Van Cleef | 1998
Wayne Von Feldt | 1995
Daryl Stephen Voss Memorial | 1998
- W** Wal-Mart Foundation/
Sam's Club Midwest City | 1998
Ron & Cindy Ward | 2008
Romayne Warren | 1981
Richard L. Wawro | 1998
Carl E. Weaver | 2005
Gary D. & Jane Weeks | 1998
Max & Ayako Weitzenhoffer | 2003
Ben K. West Family | 1970
Caleb & Suzanne West | 2003
Bruzzy Westheimer | 2008
Donald A. & Sylvia L. Wickens | 2002
John & Georgiana Wiesner | 1998
D. Frank & Nadine R. Wilkerson | 1998
Duane E. Williams | 2001
Jaci McAfee Williams | 2008
Joseph H. Williams | 1998
Kyle Williams Memorial | 2006
Richard K. & Susan Williamson | 1998
Don E. & Gloria E. Wilson | 2001
Mary & Rebecca A. Wilson | 2008
Ray L. & Pearl Winnard | 1999
James F. & Jackie R. Wood | 2000
Mark A. & Gale Wood | 1998
George Woodward, Jr. | 1981
Dick & Anne Wileman Workman | 1995
- Y** John M. Yoeckel | 1997
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Stanton L. & Barbara Young | 1974
- Z** Doris Woodson Zahasky | 1998
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John Steele Zink Foundation | 1994



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Our Mission

Revised May 21, 2009

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

CONTACT INFORMATION

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Oklahoma City, OK 73102
P.O. Box 1146 73101-1146
Phone | 405/235-5603
Fax | 405/235-5612
Web Site | www.occf.org
E-mail | info@occf.org



Fortieth Anniversary

1969-2009

 OKLAHOMA CITY COMMUNITY FOUNDATION

Helping you help the community

P.O. Box 1146 Oklahoma City, OK 73101-1146

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