



# ANNUAL REPORT

## 2008



OKLAHOMA CITY  
COMMUNITY FOUNDATION  
*Helping you help the community*





# The Oklahoma City Community Foundation

exists to serve the

charitable needs

of donors and the

Oklahoma City area

through the development

and administration of

endowments and other

charitable funds.



**Kirkland Hall**

# Dear Donors and Friends of the Oklahoma City Community Foundation:

It is our pleasure to present the 2008 annual report. You will note that as in years past, the report first provides information on our donors, both those who have given in the past and those who shared their generosity during the year. Without the donors' support, we wouldn't be able to fulfill our mission of serving the charitable needs of our community. We hope you take a few moments and read the donor highlights. These are just a handful of people, past and present, who make what we do possible. If you've given through the Oklahoma City Community Foundation at any time over the past 39 years, we are grateful to you.

During the year, we continued to see a steady increase of new advised funds. Our development staff works with professional advisors and donors to craft a giving plan that works for the donor and helps them achieve their charitable and financial goals. In addition, the number of charities that have endowments through our Charitable Organization Endowment Program continues to increase. At year's end, the number had reached 285. This is the largest program of its type in the country and you can read more about it on page 47. The John Kirkpatrick Centennial Endowment Challenge was a unique opportunity to recognize the 100<sup>th</sup> anniversary of our founder's birth and at the same time offer charitable organization and scholarship endowments the chance to participate in a dollar-for-dollar match to potentially increase their funds by up to \$10,000.



**Nancy B. Anthony**

The past year generated disappointing investment results for all investors but we strongly believe that our focus on a diversified investment portfolio combined with a prudent distribution policy allowed us to have a stronger year than many others. It is important to note that because the distributions for most of our permanent funds are based on an 8 quarter average market value, most of the cash distributions for 2008 were higher than in 2007. Please contact us for more information on our investment and distribution policies.

In 2009, we will celebrate our 40<sup>th</sup> anniversary. It is hard to believe the changes we've seen not only in our own lives but also throughout the community. One thing has not changed over the past four decades and that is the power of endowment. Our organization exists to provide donors and charitable organizations alike a chance to create permanent funds – endowments – that will have a lasting impact.

*Kirkland Hall*  
Kirkland Hall  
President

*Nancy B. Anthony*  
Nancy B. Anthony  
Executive Director

## 2007-08 Trustees & Officers



**John E. Kirkpatrick**  
Founder  
1908-2006



**James Clark**



**Nancy L. Coats-Ashley**



**James Daniel**



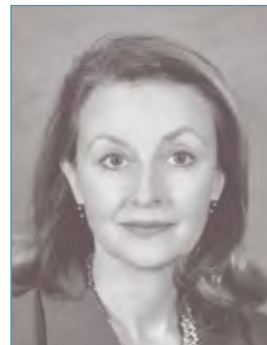
**Steven C. Davis**



**Paul W. Dudman**



**John Green**



**Leslie Hudson**  
Effective July 1, 2008



**Christian K. Keesee**

# Table of Contents

## Introduction

4	Celebrating John E. Kirkpatrick's Life
6	Raising Awareness Through Commercials and new Web site
8	Fund and Gift Options
9	Estate Planning Services
10	Charitable Giving Through Your IRA

## Donors

12-15	Special Donors
16-18	Family Affiliated Funds
19-43	Benefactors
44-45	Major Donors in fiscal year 2008

## Endowments and Community Programs Funds

46	Distribution Committee Affiliated Funds
47-54	Charitable Organization Endowments
55	Charitable Organization Affiliated Funds
56-57	Field of Interest Funds
58-61	Scholarship & Award Funds
62-65	Advised Fund Grants
66-69	Kirkpatrick Family Fund
70	Community Programs
71	Fund for Oklahoma City
72	Capacity Building
73	Literacy Is For Everyone (LIFE)
74-75	Healthy Lifestyles Initiative
76	Parks & Public Spaces Initiative/Margaret Annis Boys Trust
77	Trustee Initiative Scholarships
78-79	Community Program and Field of Interest Grants

## Governance & Administration

80	Governance & Administration
81	Committees
82	Staff

## Financial Report

83	Investment Report
84	Independent Auditors' Report
85-89	Financial Statements
90-92	Major Donors in past fiscal years
93-100	Index of Donors, Funds and Charitable Organization Endowments



Jane Jayroe



Judy Love



Stephen Mason



Harry Merson



J. Larry Nichols



William Shdeed



Tony J. Tyler



Carla Pickrell  
*Officer/Assistant Treasurer*



John Belt  
*Officer/Secretary, General Counsel*

# Celebrating John Kirkpatrick's life



1918: John E. Kirkpatrick, age 10.

February 13, 2008 was a wonderful day at the Oklahoma City Community Foundation. On what would have been the 100<sup>th</sup> birthday of our founder, John E. Kirkpatrick, more than 300 donors and friends attended a special reception. The highlight of the evening was a video produced in honor of Mr. Kirkpatrick. The video captured three distinct phases of his life: as a family man, a patriot and a philanthropist. The video included interviews with 13 friends, family and colleagues as well as footage from several interviews of John and Eleanor Kirkpatrick. The video presents a clear picture of the impact the couple had on the Oklahoma City community.

## Match Challenge and Building Dedication

During the celebration, two important announcements were made during the reception. First, Christian K. Keesee, the Kirkpatrick Family Fund and the Oklahoma City Community Foundation announced a significant gift that paid tribute to Mr. Kirkpatrick's generosity and will impact our entire community. A \$3.3 million challenge – the John Kirkpatrick Centennial Endowment Challenge – was offered to 350 charitable organization endowment funds and scholarship funds to increase their endowments with a dollar-for-dollar match up to \$5,000. Match challenges were a true hallmark of Mr. Kirkpatrick's philanthropy. For more information on the Challenge, please see page 69.

Next, Kirkland Hall, board president, announced that the Trustees had voted to dedicate the new Oklahoma City Community Foundation building in honor of Mr. Kirkpatrick on what would have been his 100<sup>th</sup> birthday. The building was dedicated to Mr. Kirkpatrick for "his leadership, vision and his encouragement of philanthropy throughout the community."

With the help of the Kirkpatrick family archivists, a special photograph display featuring seldom seen images of Mr. Kirkpatrick was available during the celebration. The photographs on this page were part of the display.



1924: John Kirkpatrick standing in front of Columbine Inn in Green Mountain Falls, Colorado.



1945: Cmdr. Kirkpatrick stands in front of the Flag Ship Board aboard the USS Alaska.



Bill Phillips, former executive director Nancy Berry and former Trustee Anne Morgan attended the reception celebrating the 100<sup>th</sup> anniversary of John E. Kirkpatrick's birth and the dedication of the building in his honor.



Harry Schwartz and Ruth Bozalis joined in the celebration of Mr. Kirkpatrick's life.



The dedication plaque is located in the gallery of the Oklahoma City Community Foundation building.



John and Judy Mee were among the more than 300 guests who attended the reception.

# New television commercials, revised Web site increase awareness

One of the results of the 2004 Long Range Plan conducted by the Trustees was to increase the awareness of the Oklahoma City Community Foundation to a broader audience who were not donors nor had received any of our printed materials. As you may recall, we worked with Jordan Associates to produce a series of television commercials that began airing on both network and cable stations in the fall of 2004. We used these television commercials as well as radio commercials at certain times through 2007. These commercials featured donor stories and the resulting benefit of their charitable gifts. Research showed that the commercials had increased the general awareness of our organization within the area.

In 2008, the Trustees committed to producing new television commercials that told similar donor stories and provided more specific information of charitable giving as well as encourage viewers to visit our Web site. Again working with Jordan Associates, we produced six 30-second television commercials that began airing in September. These commercials feature mainly living donors and we are grateful to each of them for agreeing to be featured and participate in the production. We will use these six commercials at varying times during the next several years to continue to promote the Oklahoma City Community Foundation and reach new donors who want to leave a legacy for the community. Below are the donor stories featured in two commercials. To view the commercials, please visit our Web site at [www.occf.org](http://www.occf.org).



### Janet and Jimmie Rogers: Honoring Their Son

When their only child, Jeffrey, was killed while serving in Iraq, Janet and Jimmie Rogers knew they wanted to do something to honor him. The couple came to the Oklahoma City Community Foundation and established a scholarship fund to benefit students at Jeffrey's alma mater, Putnam City North High School. Thanks to their generosity, students will benefit for years to come.



Jeffrey Rogers



### Kim and Bill Schlittler: Keeping Pets Safe

The Schlittlers have always loved animals and they knew they wanted to do something to keep them safe and healthy. The couple came to the Oklahoma City Community Foundation and established a charitable organization endowment for Best Friends of Pets, a nonprofit organization they founded to encourage spaying and neutering of pets. Their generosity is helping pets, their owners and our community.





# A New Look for www.OCCF.org

For several years, our Web site has been considered a valuable resource for donors, professional advisors and charitable organizations. As a result of the new television commercials, the Web site received an overall revision in appearance and navigation.

To help familiarize you with the revised site, below is a quick guide.

## Navigating the Site

We've reorganized the Web site into eight sections. You will find the navigation for these sections at the top of each Web page. As you place your cursor over each section name, a menu will drop down and list the pages included within that section. As you go to a section page, you will notice that that section's navigation now appears on the right hand side with easy links to additional section pages.

## A snapshot of each section:

**Donors** – includes information and resources for anyone who has made a gift or is considering a gift to the Oklahoma City Community Foundation. This is where you'll find DonorCentral, fund policies and agreements, Central Oklahoma Charities and a link to the Online Giving page where we accept gifts to endowments from donors using major credit cards.

**Professional Advisors** – we've created a section that addresses the specific needs of professional and financial advisors as they work with their clients on charitable giving. Visitors will find information about our services, fund policies and agreements, the Planned Giving Design Center and information on our investment management.

**Nonprofit Services** – we offer a variety of resources for charitable organizations in the community. This section includes Community Programs, the Kirkpatrick Family Fund, the Planned Giving Design Center, Central Oklahoma Charities and additional resources.

**Community Resources** – we've compiled several resources that benefit all residents interested in charitable giving and our community as a whole. Visitors will find Central Oklahoma Charities, Great Places To Walk, Online Giving and a link to ReadOKC.org, a Web site directory of literacy resources available in our community.

**Scholarship Center** – in addition to our Trustee Scholarship Initiative, we also administer the state's largest independent scholarship program. All scholarships are listed in a directory that includes application forms as appropriate. For students and parents, we also offer guidelines on financial aid and college admissions.

**Documents** – formerly known as the Forms Library, visitors can now easily find fund policy statements and agreements and grant and scholarship applications either in an alphabetical or categorical listing.

**About Us** – we've added our history, how we're governed, our most recent audited financial statements and answered frequently asked questions. Many of our publications are also available online.

**Home** – takes you back to the opening page.

## Additions

To ease your efforts to locate information, we've added a search component to the site. Located in the top left corner, you can search the entire Web site by typing in key words or phrases.

You may notice that several sections share common information such as Online Giving, Central Oklahoma Charities, Investment Management and Fund Policy Statements and Agreement Forms. We did this to ensure the resources we offer are easily accessible. When you are viewing a shared page, the right navigation will revert to the main sections. Use your back key to return to prior page.

Visitors now have the ability to increase and decrease the size of the type on each page. Click on Smaller Type/Larger Type to adjust the size of the type.

We now have the ability to add color images and photographs, making the site more inviting and interesting.

We look forward to featuring donors and organizations in a more colorful way.



# Fund and Gift Options

The Oklahoma City Community Foundation offers a variety of current and planned giving opportunities that can help individuals and families reach both their charitable and financial goals. We can assist with your philanthropic planning, offering administrative services for funds and trusts including:

- Advised Funds
- Alternatives to Private Foundations
- Charitable Gift Annuities
- Charitable Remainder Trusts
- Charitable Lead Trusts
- Scholarship and Award Endowments
- Charitable Organization Endowments

## Affiliated Funds: An Alternative to Private Foundations

An Affiliated Fund is a 509(a)(3) supporting organization of the Oklahoma City Community Foundation and offers the type of donor involvement available through a private foundation but without many of the restrictions. In addition, the administrative support we provide makes an Affiliated Fund a very cost-effective option.

## Advised Funds

We offer three options of Advised Funds that make charitable giving simple and flexible for donors. For more information on our Advised Fund options, please see page 62.

## Charitable Organization Endowments

In 1970, one gift from one donor established the first charitable organization endowment at the Oklahoma City Community Foundation. That gift launched what is today the largest endowment program for charitable organizations in the United States with 285 nonprofits participating in the program. You may want to consider a gift to an existing organizational endowment or creating a fund that benefits a specific organization.

## Scholarship and Award Funds

With oversight for more than 100 scholarship and award funds, we administer the state's largest independent scholarship program. The funds provide support for individuals who are seeking to improve themselves through higher education or additional post-high school training.

## Field of Interest Funds

If you are interested in supporting a general charitable area – such as foster children, the environment, animal welfare – you may want to consider a Field of Interest Fund. This type of endowment allows you to target the benefit of the fund to a type of charitable need and allows the Oklahoma City Community Foundation Trustees to administer the fund accordingly.

## Types of Gifts We Accept

Once you determine the type of charitable fund you'd like to establish, the next step is deciding what and when to give. Below are the types of gifts we accept:

### Cash Gifts

Cash is one of the easiest ways to make a charitable contribution. A cash contribution to the Oklahoma City Community Foundation can be in the form of cash, check, money order or cashier's check. We also accept credit card gifts to existing endowments online via a secure Web site at [www.occf.org/donate](http://www.occf.org/donate).

### Real Estate

Real estate may be given at appraised value. If appreciated, capital gains tax may be avoided on the real estate appreciation if the property is contributed directly to the Oklahoma City Community Foundation. Gifting real estate may allow you to preserve liquid assets while maximizing your charitable contributions.

### Business-Related Assets



Helen Gardner

## A Gift of Love

During 2008, Millard Gardner made several gifts of cash to the Central High School Alumni Association endowment in memory of his wife, Helen P. Oldham Gardner, who died in 2007. The couple both graduated from Central High School in 1947. The Central High School Alumni Association was formed in 1982 and through its scholarship endowment at the Oklahoma City Community

Foundation, the group provides scholarships to students who graduate from central Oklahoma high schools. Central High School was the first high school in Oklahoma City and although the school closed in 1968, its alumni like Mr. Gardner continue the school's tradition of quality education by helping deserving students continue their education after high school.

We are able to accept gifts of individually-owned business assets such as closely held C-corp. and S-corp. stock, partnerships and LLCs.

## Stocks, Bonds and Mutual Funds

If appreciated, marketable or closely-held securities such as stocks, bonds and mutual funds can offer you significant tax savings while maximizing their charitable contributions. The securities may be given so that you receive an income tax deduction equal to the fair market value of the donated assets while avoiding the capital gains tax. We have accounts at most brokerage firms and can arrange for the transfer of the donated securities.

## Oil and Gas Interests & Royalty Interests

Both oil and gas royalty interests may also be donated to the Oklahoma City Community Foundation. The contribution of oil and gas interests may allow for the preservation of liquid assets while maximizing the charitable contributions.

## Life Insurance

Life insurance can be an effective means to fund a charitable giving plan without significant outlays of cash. Since life insurance generally results in a large payment at one time, this can be an ideal vehicle to initiate family philanthropy through the establishment of an advised fund.

# Deferring Your Giving As An Option

Making a planned gift to the Oklahoma City Community Foundation is a simple and flexible way to make a lasting impact on the community because a single planned gift can support one or many charitable interests.

## Charitable Gift Annuities

A charitable gift annuity (CGA) provides individuals 55 years or older with not only income for life but also the peace of mind of making a difference through a lasting gift to the community. Through a CGA, you can make a gift with cash or other assets of at least \$20,000, receive income for life and, at the end of the annuity, the remaining assets will go to the charitable fund or funds of your choosing. We offer six CGA options.

## Charitable Remainder Trusts

A charitable remainder trust allows you to place assets in a trust that pays annual income to you or a beneficiary for life or a term of years. You can avoid capital gains tax on the donated assets and also receive an income tax deduction for the fair market value of the remainder interest of the trust. In addition, the trust is removed from the estate, reducing subsequent estate taxes. Upon the trust's termination, the remaining assets will benefit an existing endowment or advised fund.

## Charitable Lead Trusts

A charitable lead trust allows you to transfer assets to the Oklahoma City Community Foundation that then pays a percentage of the assets' value to an endowment you've designated. At the end of the trust term, the remaining assets are passed on to designated heirs. Charitable lead trusts offer several advantages including greatly discounted gift or estate taxes and any growth in the assets will be free of these taxes for the heirs. In certain cases, a charitable lead trust may also provide an income tax deduction at the time the trust is created.

## Retirement Plan Assets

Retirement plan assets are subject not only to estate taxes, but also income taxes. To reduce this burden on heirs and to create a charitable legacy, you can use any retirement plan asset to maximize charitable contributions by establishing an Advised Fund at the Oklahoma City Community Foundation. Your heirs can serve as advisors to the fund, ensuring that your charitable interests are continued into the future. *NOTE: If you will be 70 ½ years of age in 2008 or 2009, you may want to consider a charitable IRA rollover. For more information on this time-limited giving opportunity, please see pages 10-11.*

## Bequests

With a bequest, you can designate a percentage, the residual or their entire estate to benefit an existing fund or to establish a new fund. This option may provide you and your family with substantial reductions in federal estate taxes. We offer sample bequest language at [www.occf.org](http://www.occf.org).

## Charitable Gift Annuity: Example of a \$20,000 cash gift

Your age	Annuity Rate*	Annual Income/Tax-Free Portion	Income Tax Deduction**
60	5.5%	\$1,100/\$595	\$5,654
65	5.7%	\$1,140/\$658	\$6,909
70	6.1%	\$1,220/\$756	\$7,976
75	6.7%	\$1,340/\$890	\$8,968
80	7.6%	\$1,520/\$1,072	\$9,922
85	8.9%	\$1,780/\$1,350	\$10,817
90	10.5%	\$2,100/\$1,663	\$11,851

\*Annuity rates per the American Council on Gift Annuities as of October 1, 2008. Annuity rates are subject to change. Once an annuity is established, the rates remain fixed.

\*\*A portion of income is considered return of principal calculated on mortality tables, therefore resulting in a tax-free distribution for a limited time.

## What is a planned gift?

A planned gift describes any charitable gift that is made as part of a donor's tax or estate plan, that may provide an income benefit to the donor or that provides a tax-deduction exceeding a single-year. The Oklahoma City Community Foundation recognizes that each individual's planned giving needs and desires are unique and, as a result, we offer donors the options outlined on this page. We encourage anyone considering a planned gift to charity to discuss this option with their professional advisor. For more information on how we can work with you and your advisor, please contact Joe Carter at 405/606-2914 or [j.carter@occf.org](mailto:j.carter@occf.org).



Joe Carter  
Director of Planned Giving

The information in this publication is not intended to replace legal or financial advice. Please contact your professional advisor to discuss your estate planning.

In accepting a contribution to any fund, the Oklahoma City Community Foundation trustees commit to the donor that the contributions will be protected for the charitable purpose originally intended. The variance power, as described in the governing documents of the Oklahoma City Community Foundation, assures donors that if the charitable purpose of their contributions becomes impractical or impossible, the distributions will be directed to similar purposes in the community.

# Making the Gift of a Lifetime:

## Turning Retirement Accounts into Charitable Gifts

For the tax years 2008 and 2009, individuals age 70½ and older can transfer up to \$100,000 per year from an individual retirement account (IRA) to a charitable organization without incurring income taxes today or estate tax in the future. If married, each spouse can transfer \$100,000 per year from his or her IRA. Prior to this law all lifetime distributions from IRAs were taxed even if the distribution benefited a charitable cause. The provision is time-limited; it applies only to qualified distributions made before January 1, 2010.

Using IRA assets to make a gift during your life as opposed to giving via a bequest in your will allows you to enjoy the impact of a gift made during your lifetime. It is important to note that the law only permits gifts to “public charities” and not a supporting organization or to a donor advised fund at a charity. Also, the distribution cannot be made to a private foundation or to a split interest gift such as a charitable remainder trust or a charitable gift annuity.

Because the Oklahoma City Community Foundation is a public charity, we can accommodate an IRA charitable distribution for a variety of charitable purposes:

- A **Donor Designated Fund** allows a donor to designate one or more charitable beneficiary organizations at the time the gift is made.
- A gift to a **Charitable Organization Endowment** will help ensure an annual stream of income for a favorite charity or organization.
- A gift to a **Scholarship and Award Fund** will provide automatic annual awards for students as designated by the donor at the time the gift is made.
- The **Fund for Oklahoma City** is an unrestricted fund that allows the Trustees to address a broad range of current and future needs and opportunities through strategic grants to charitable organizations.
- Through a gift to a **Field of Interest Fund**, the donor can designate support to a charitable interest area at the time the gift is made.

### Who can make this distribution?

- The donor must be 70½ years of age at the time of the gift. (Under IRA minimum distribution rules, an individual must generally begin making withdrawals by April 1 following the year in which he or she reaches 70½)
- The gift must be made from a traditional or Roth IRA.
- The limit on charitable gifts from any single donor for each year is \$100,000. A couple may both contribute if they meet the age requirement and both have IRAs.

### Who should consider utilizing this benefit?

- Individuals who take the standard deduction.
- Individuals who annually give more than 50 percent of their income to charity or who exceed the percentage income limitation for gifts.
- Individuals with adjusted gross income (AGI) exceeding \$150,500 (\$75,250 for married filing separately) and who are subject to the itemized deduction reduction.
- Individuals who are taking mandatory IRA distributions and do not need the income but would like to make contributions to charity.
- Individuals in states that do not provide a deduction for charitable gifts.
- Individuals who may consider leaving the remainder of an IRA to charity or making a bequest from an IRA who may prefer to see the gift made during their lifetime.

### Is an IRA Charitable Distribution Right for You?

If you answer yes to any of the following questions, you may want to discuss with your professional advisor the benefits of transferring assets from your IRA to make a qualifying charitable distribution.

*Are you planning to leave a charitable legacy through your estate plan?*

*Have you designated your favorite charity as the beneficiary of your retirement assets?*

*Have your retirement savings and investment growth exceeded your expectations?*

*Are you subject to a charitable deduction limitation by giving more than 50 percent of your income to charity?*

*Do you take the standard deduction on your tax return and make annual gifts to your favorite charities?*

*Do you take the minimum distributions from your IRA but have adequate alternative sources of income?*

*If you take greater distributions from your retirement plans, does doing so affect the amount of Social Security benefits that are taxed? (If income is greater than \$32,000 or \$44,000, respectively, 50 percent or 85 percent of benefits are taxed.)*

*Do you have adjusted gross income above \$150,500 (\$75,250 for married filing separately), which causes a phase-out of itemized deductions and personal exemptions?*

*Is there a special cause that you care about?*

*Do you want the assurance that your charitable gift will make the greatest impact?*



# How Your IRA Charitable Rollover Gift Can Have a Lasting Impact

## Contribute to the existing endowment for a charity

- Gifts can be made in any amount.
- 285 charitable organizations have endowments at the Oklahoma City Community Foundation.
- Annual distributions support operations of charities.

## Create a new endowment for a charity

- New endowments can be established for specific organizations with a \$20,000 gift.
- Most charities, churches and non-profit organizations are eligible.
- Endowments are invested and protected by the Oklahoma City Community Foundation.

## Create a designated fund for a group of charities

- A fund can be established with \$10,000 with a number of specific charities named to share in the annual distribution.
- Earnings are distributed annually based on this designation.

## Create a scholarship fund

- A fund can be established for \$20,000 for a specific purpose.
- A contribution of \$10,000 will name an existing scholarship in honor or in memory of a specific person.
- A contribution can be made in any amount to more than 80 existing scholarships.

## Create an Unrestricted or Field of Interest Fund

- A fund can be established for \$10,000 in honor or in memory of someone.
- The earnings will be used by the Trustees to meet the changing needs of the community or in support of:
  - Children’s Services
  - Health and Wellness
  - Literacy Training
  - Beautification of Parks and Public Spaces
  - Seniors Living Independently

## We are here to assist you

IRA administrators may have special forms to assist with the IRA charitable rollover. For your convenience, we have posted on our Web site – [www.occf.org/giving](http://www.occf.org/giving) – sample language for letters that can be used to start the distribution process and to inform the Oklahoma City Community Foundation of your intentions. We will provide you with the appropriate acknowledgement to ensure that your gift qualifies for the tax-free IRA distribution.

We encourage you to visit with your financial and professional advisors to discuss this unique time-limited opportunity. For more information or assistance, please contact Joe Carter at 405/606-2914 or Jennifer Stewart at 405/606-2912.



## Using an IRA distribution to establish a scholarship endowment

Dortha Dever credits the education she received while attending Oklahoma City University as setting her on a path to a successful banking career that included 32 years at American Fidelity. “I received some important fundamentals in business and finance for which I am so grateful,” she says. Although she’s retired, this mother and grandmother remains active with her church and several civic organizations.

In 2007, she took advantage of a new law that allowed her to make a distribution directly from her retirement account to the Oklahoma City Community Foundation without incurring any federal tax on the gift. With the distribution, Dortha established a scholarship endowment fund that will provide support to low-income students seeking a business degree. Award recipients are recommended by the dean of the business school at Oklahoma City University.



# Special Donors

Special Donor Funds are large endowments with assets in excess of \$500,000 that offer flexibility and simplicity to the donors who establish them. Through our vast community knowledge and a proven investment performance that adds to the value of the original gift, the Oklahoma City Community Foundation ensures that the charitable goals of the donors are carried forth in an effective manner. This makes us a powerful alternative to private foundations. For more information on establishing a Special Donor Fund, please contact Nancy Anthony at 405/606-2900 or [n.anthony@occf.org](mailto:n.anthony@occf.org).

## **O. June Allen**

(1987) The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

## **H.W. Almen/West OKC Rotary Scholarship Fund**

(2004) Oklahoma City businessman Harold William Almen was a longtime member of the West OKC Rotary Club. Following his death in 2003, a bequest in his estate left a \$1.3 million gift to the club for scholarships to encourage Oklahoma students to pursue higher education at a vocational school, college or university. The club used the gift to create this fund which the Oklahoma City Community Foundation administers.

## **Annie & Isaac Bloom Educational Scholarship**

(2001) Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. When she died in 1997, she left her estate to the synagogue and asked that it be used to establish a fund in her parents' memory that would benefit the education of children of the congregation.

## **Margaret Annis Boys Trust**

(1991) As a teacher and principal for 42 years, Margaret Annis Boys touched the lives of countless Oklahoma City children. She loved traveling around the world, but dearly loved Oklahoma and its native habitat. Upon her death in 1990, Miss Boys' entire estate was left to the Oklahoma City Community Foundation to establish an endowment through which the earnings are used for the beautification of parks and public lands in Oklahoma City.

## **Thomas & Patricia Dix Brewer**

(1992) Thomas Brewer was born in Oklahoma City and now lives in Missouri where he manages a health service program for elderly patients. His wife, Dr. Pat Brewer, is an obstetrician specializing in high-risk patients. The Brewers' gift of an insurance policy established an advised fund that supports distributions "to promote the values of justice and peace."

## **B.C. Clark Family Fund**

(1992) In recognition of the 100<sup>th</sup> anniversary of B.C. Clark Jewelers in 1992, members of the family established an advised fund at the Oklahoma City Community Foundation. In 1892, young B.C. Clark, newly trained in watchmaking by his brother, moved to Purcell, Indian Territory, and set up his workbench in the corner of a five and dime on Main Street. Most of Mr. Clark's first customers were railroad workers who's livelihood depended upon precise timepieces. In 1929, Mr. Clark moved the business to downtown Oklahoma City. Surviving the Dust Bowl, the Great Depression and other economic challenges, the business has continued to be owned and operated by family members into the fourth generation. "We are pioneer Oklahomans; our roots are here," said B.C. Clark Jr. when the family established the fund. "Oklahoma City has been good to us in business and we think this is the best avenue to do something for a number of charities."

## **Emanuel Synagogue**

(2003) Congregation Emanuel was founded in Oklahoma City in 1904. The Synagogue is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The trustees of the Emanuel Synagogue Endowment Fund moved the assets of the fund to take advantage of the long-term oversight and investment opportunities available through the Oklahoma City Community Foundation. This was the first fund at the Oklahoma City Community Foundation to benefit a faith community.

## **Irene P. & Samuel F. Frierson Educational Trust**

(1997) The fund was established by the Frierson Educational Trust to provide scholarships to students attending college in Oklahoma. Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through the Trustee Scholarship Initiative.

## **Edward King Gaylord Scholarship Fund**

(1970) Mr. Gaylord established the fund prior to his death and further funded it through a bequest in his estate. A native of Kansas, Mr. Gaylord and two partners bought The Daily Oklahoman and formed the Oklahoma Publishing Company in 1903. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

## **Robert A. Herring Trust**

(2006) Established through a bequest in Mr. Herring's estate to support medical research related to Parkinson's disease and genetic disorders. Mr. Herring was the long-time owner of the Chelsea, Oklahoma weekly newspaper.

## **G. Ed Hudgins Family Fund**

(1989) Ed Hudgins was a founding partner of the Oklahoma City architectural and engineering firm Hudgins, Thompson and Ball, later HTB, Inc. A graduate of Oklahoma A&M College and a World War II veteran, he established the fund to support donor advised distributions and a scholarship at Oklahoma State University College of Architecture and Engineering.

## **William M. & Janet S. Johnson Scholarship Fund**

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco, Oklahoma high school graduates and for nursing students in Oklahoma. Mr. Johnson, a native of Minco, was a long-time employee of Gulf Oil. The fund also supports the Nurse Education Program, an initiative of the Oklahoma City Community Foundation that works with five area hospitals to address the nursing shortage in critical care facilities.



### **John E. & Eleanor B. Kirkpatrick**

(1969) Ten years after establishing their own private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President from 1969-79 and again as a Trustee from 1985-91. The couple's philanthropic efforts were as generous as they were varied. Over a period of 20 years, they supported a dollar-for-dollar challenge match program for charitable organizations with endowments at the Oklahoma City Community Foundation. In all, the challenges generated more than \$58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick passed away in 2006. Together, the couple created a charitable legacy that will benefit the community for generations.

### **John E. Kirkpatrick Community Fund**

(1996) Established by Mr. Kirkpatrick to continue his support of charitable activities in Oklahoma City, the fund's primary purpose is to support the initiatives and focus areas selected by the Trustees that will help meet the community's needs and opportunities. The fund has supported the Oklahoma City Community Foundation's Parks & Public Spaces Initiative as well as match challenges for charitable organization endowments and other Trustee initiatives.

### **Lawton Retail Merchants Association**

(1998) Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association has generated thousands of dollars of support for the Lawton area. The association is a primary funding source for the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation, and has provided matching grants for 21 charitable organizations to establish endowments with the Lawton Community Foundation.

### **Edward P. & Norma Leslie Fund**

(2004) Established by a bequest of a trust in the couple's estate, the fund supports a variety of charitable interests the Leslies shared during their 62-year marriage, as well as the Fund for Oklahoma City. Ed was an Oklahoma City businessman who spent more than 60 years in the insurance industry and demonstrated daily his commitment to community and service to others.

### **McGee Foundation Fund**

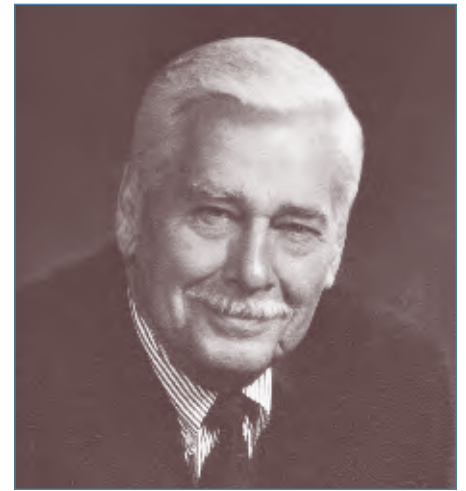
(2001) The fund supports scholarships for first generation students and foster children through the Trustee Scholarship Initiative. Dean A. McGee was one of the founders of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. He and his wife Dorthea founded the McGee Foundation in 1963.

### **Bill & Sally McNutt Foundation**

(2005) Janet McNutt transferred the assets of her late parents' private foundation and established an endowment to support the family's charitable interests. Mr. McNutt was a businessman and practiced law in Oklahoma City and Mrs. McNutt was an active volunteer. Although the couple relocated to Texas in the 1980s, they continued to support charitable interests in Oklahoma City.

### **Milton & Mary Meier Fund**

(2005) Established by a bequest through Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. A native of Arkansas, Mary graduated with a journalism degree from the University of Oklahoma in 1943. While working for The Daily Oklahoman, she met Milton Meier, an editor, whom she married in 1947. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. In addition to this fund, Mrs. Meier's bequest also established the following funds in honor and memory of family members: David Felix McKean and Felix Christopher McKean Fund, Alice and Karl Meier Fund and the Christina Moore McKean and Mary and Christopher Moore Fund.



### **Scott Smith**

An Oklahoma City native and graduate of Central High School, Scott P. Smith was also a dedicated family man and philanthropist. A veteran of the 55<sup>th</sup> Fighter Group in the U.S. Air Force, he moved to Florida in 1969 and became involved in the automobile business. After 15 years, he purchased a Harley-Davidson dealership which became Scott Smith's Harley-Davidson of Seminole County. He also opened several billiards halls with a group of friends.

An avid tournament marlin fisherman with homes in Florida and the Bahamas, he was a true outdoorsman, Mr. Smith also enjoyed scuba diving, snow skiing, golf and trap shooting and owning, restoring and racing P-51 aircraft. Described by friends and family as a person who could talk to anyone and who took great joy in helping others, Mr. Smith affected the lives of many individuals and organizations through his kindness and generosity. In 2000, Mr. Smith and his wife of 44 years, Geneva, began making gifts to support the Central High School Alumni Association fund and several charitable organization endowments. Mr. Smith died in March of 2008.

### **Ruth Mershon Fund**

(2001) After graduating from the University of Oklahoma College of Medicine in 1949, Ruth Mershon practiced anesthesiology until her retirement in 1996. Through a bequest of the remainder value of retirement accounts and other estate gifts, she established a fund that is advised by her family to support several scholarship interests and her fondness for animals.

### **Donna Nigh Foundation**

(1996) In honor of the former Oklahoma first lady's work on behalf of the state's developmentally disabled, a group of friends established the Donna Nigh Foundation in 1985. The foundation supports grants to provide adaptive equipment for those in group homes or individuals cared for by their families. In 1996, the foundation was moved to the Oklahoma City Community Foundation.

### **Oklahoma City Jewish Community Foundation**

(1999) A collection of funds was transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities of interest to the Oklahoma City Jewish population. Funds within the Oklahoma City Jewish Community Foundation include:

Jerry B. & Jacqueline Leibs Bendorf Fund  
Morris Butkin Fund  
Charles Caylen Holocaust Memorial Fund  
Dor L'Dor Fund  
Richard H. & Adeline Fleischaker Fund  
Shanker Frank Israel Friendship Fund  
Justin & Linda Gardner Fund  
Bob & Joy Heiman Fund  
Holocaust Education Fund  
Carrie Jacoby Fund  
Karchmer Charitable Trust Fund  
Jack & Johanna Price Fund  
Aviva Goldstein Reshef Fund  
Dr. Leonard & Zel Rozin Fund  
Schneider Family Fund  
Shanker Family Fund  
Janice & Joe L. Singer Family Fund  
Joe B. & Ann G. Singer Fund  
Joe L. Singer Memorial Fund  
Mary & Larry Trachtenberg Fund

### **Clarence E. Page**

(1987) An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980. Mr. Page, whose family made the 1889 Land Run into Oklahoma, witnessed the first airplane flight in Oklahoma City and learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school for 8,500 cadets at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Mr. Page was the principal donor to the Oklahoma Air Space Museum and served as president and curator until his retirement in 1988. Contributions support the museum.

### **William T. Payne Fund**

(1976) William T. Payne, the founder of Big Chief Drilling, earned his way through college selling pots and pans. Mr. Payne's gift, funded through a bequest from his estate, was the first significant bequest received by the Oklahoma City Community Foundation and more than doubled its total assets at the time. Earnings support donor advised distributions, Oklahoma Christian University and other charitable organization endowments.

### **F. M. & Thelma Petree**

(1977) F.M. "Pete" Petree earned his law degree from the University of Oklahoma. He married Thelma in 1939. In addition to establishing Liberty Mortgage, Mr. Petree was chairman of the executive committee of Oklahoma City University and helped the university recover from near bankruptcy to sound financial footing. Mr. Petree was a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

### **Winona S. Presley Fund**

(1999) After graduating from Oklahoma A&M College, Winona Shingleton taught school before marrying Edwin L. Presley in 1952. During her life, Mrs. Presley established endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. Her bequest to the Oklahoma City Community Foundation supports the Fund for Oklahoma City and continues her strong interest in education.

### **Ramsey Family/Blue & Gold Sausage Fund**

(1979) While working as an agricultural education teacher and FFA advisor in the 1960s, Mr. Ramsey began processing the students' pigs into sausage that they would sell to fund activities. The idea of selling a high quality sausage product as fundraiser took off and the family soon founded Blue & Gold Sausage Co. The family started an advised fund in 2001 to perpetuate their support of agricultural education scholarships and programs.

### **Edna Ratliff Fund**

(2001) Edna Ratliff moved to Oklahoma City in the 1920s to attend business school and soon began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

### **Records-Johnston Family Foundation**

(1979) Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and later started the first commercial bank in Shawnee, Okla. Ross joined his father in the banking business after World War I. He later entered the mortgage business, helping to establish Midland Mortgage Company, now known as The Midland Group headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

### **A. Tom F. & Gladys Seale**

(1986) Although childless, the Seales loved children. Tom was an engineer with Kerr McGee and is credited with designing and overseeing the building of the first off-shore drilling rig. Prior to Tom's death in 1989, they established a donor advised fund to support several youth-serving organizations. Mrs. Seale died in 2006. A bequest in their estate ensured the fund will support the organizations the Seales cared about as a couple.

### **Willie Elizabeth Shipley Scholarship Fund**

(1981) The fund was established through a bequest in Miss Shipley's will to provide scholarships for students who reside in western Oklahoma. A native of Mangum and a long-time employee of the Oklahoma State Senate, Miss Shipley directed that the awards not be made strictly on academic achievement. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a higher education.

### **Scott & Geneva Smith Fund**

(2000) *See highlight page 13.*

### **Southwest Homebuilders Association Fund**

(1999) The Southwest Homebuilders Association represents more than 50 homebuilders who build a project house each year and donate a portion of the profits from the sale to a charitable organization or project. The proceeds from the sale of property established the fund that benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund.





### Olive May Steward Fund for Human Services

(1994) The fund was established through a bequest from Ms. Steward to serve the basic welfare and health needs of the people of Oklahoma City. The fund has been used to support direct service organizations working with the poor and disabled, to construct a medical clinic and to assist with services for those going from welfare to work. Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at First National Bank.

### Walter Stiller Fund

(2002) The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. Born and raised in Oklahoma City, Mr. Stiller retired as treasurer of Macklanburg-Duncan. A member of Zion Lutheran Church since 1918, Mr. Stiller lived to the age of 99.

### Tom A. Thomas Jr.

(1979) Tom A. Thomas Jr. flew 78 combat missions in World War II and later built a large collection of World War II aircraft. Along with his brother, he operated Thomas Concrete and was active in the pre-cast concrete business for 26 years. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

### Thomas Utterback Fund

(1999) The fund was established through a bequest in Mr. Utterback's will. A longtime banker in Oklahoma City, Mr. Utterback was an active supporter of the Capitol Hill area. The fund supports projects in the area and scholarships.

### R. A. Young Foundation Fund

(2007) *See highlight this page.*



### R.A. Young

Born in Indian Territory in 1904, R.A. Young was an astute businessman who loved Oklahoma. His commitment to the state was evident in not only his business life but also through his philanthropy. One of the founders of TG&Y, Mr. Young oversaw a company that grew from a regional chain in the 1930s to a national force with more than 920 stores in 29 states when the company was sold in the 1960s.

Mr. Young was generous with both his business expertise and his giving to many civic and charitable organizations including the National Cowboy and Western Heritage Museum, the Oklahoma City Museum of Art and the Greater Oklahoma City Chamber. A graduate of Oklahoma State University, Mr. Young endowed several chairs at his alma mater and Oklahoma Baptist University. He also awarded numerous scholarships to worthy students with one caveat: they had to attend a college or university in Oklahoma. Mr. Young and his wife Verna also established a scholarship at Casady School in memory of their daughter Carolyn Young Hodnett. Through a bequest in the couple's estate, a portion of their private foundation was transferred to the Oklahoma City Community Foundation and makes annual grants to several local charitable organizations, including the public library in his hometown of Kingfisher.



# Family Affiliated Funds

Family Affiliated Funds are an excellent alternative to private foundations. Through this fund option, donors and their family are able to play an active role in the distribution of grants and leave the administration and oversight to the Oklahoma City Community Foundation staff. A Family Affiliated Fund can be established with a minimum gift of \$500,000. If you are interested in establishing a fund that allows your family to have a lasting impact on the needs of the community, please contact Nancy Anthony at 405/606-2900 or [n.anthony@occf.org](mailto:n.anthony@occf.org).



## Albers Family Affiliated Fund

(2006) Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007. After graduating from West Point in 1972 Paul was involved in military and other government service for many years, much of the time overseas. In 1991, he and two former colleagues founded a defense technology and homeland security oriented company that within 15 years grew to have over 500 employees. Leigh Ann graduated from the College of Nursing at the University of Oklahoma in 1978 and was active in nursing in Oklahoma City until 1995 when she and Paul were married. Paul's company was acquired by a large defense contractor in late 2006. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. The first grant from the fund established the Donald Albers M.D. Endowed Chair at the University of Oklahoma College of Medicine, Department of Urology, to honor and recognize Paul's father. Dr. Albers practiced in Oklahoma City and was an adjunct faculty member at the college.

*Trustees: Nancy B. Anthony, Leigh Ann Albers, Paul Albers, Jay Quillian and Martha Jennings Smith.*



## Bob & Nancy Anthony Family Affiliated Fund

(1999) When Nancy Anthony joined the Oklahoma City Community Foundation as Executive Director in 1985, she and her husband Bob established an advised fund. They added to it each year and established additional funds for their four daughters, Elizabeth, Christine, Suzanne and Katie B., as each one reached high school. With an additional gift in 1999, the funds were combined to create the Anthony Family Affiliated Fund that continues the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

*Trustees: Elizabeth Anthony, Katie B. Anthony, Nancy B. Anthony, Roy Chandler, William O. Johnstone, Carla Pickrell and Scott Spradling.*



## William E. & Margaret H. Davis Family Affiliated Fund

(1987) Bill and Margaret Davis founded the William E. Davis and Sons food distribution business in the 1950s as a family enterprise and it remained so until it was sold in 1986. All six of the Davis children were involved in the business's management and development. The family established the William E. and Margaret H. Davis Family Affiliated Fund in 1987 to continue the family's tradition of supporting local charities and causes. The fund was the first Affiliated Fund established at the Oklahoma City Community Foundation. Since that time it has distributed more than \$1 million in charitable gifts.

*Trustees: John L. Belt, John L. Boland, Porter Davis, Richard Davis, William E. Davis, Nancy Ellis and James H. Holloman Jr.*

## The Everett Family Affiliated Fund Foundation

(1993) Dr. Mark Allen Everett established a private foundation in 1960 to support his passion for the arts in Oklahoma. In 1993, Dr. Everett moved the private foundation to the Oklahoma City Community Foundation, continuing to support the arts, dance scholarships and music programs which he started at several local arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma (OU) College of Medicine, also established the Mark R. Everett Scholarship for the benefit of a medical student in honor of his father, the former dean of the college, and the Alice Everett Cello Scholarship in honor of his mother. The couple is pictured at right in 1946. In addition, Dr. Everett used assets of a charitable remainder trust to create a fund in memory of Michael Adam Everett to assist in the education and treatment of youth with serious mental disorders. Although Dr. Everett died in 2006, his charitable legacy will continue to support his motto of "having fun doing good."

*Trustees: Nancy B. Anthony, Liz Eickman, Mark Alexander Everett, Howard Dean Everett, Mary Jane Rutherford, Everett Upshaw and Nancy Yoch.*



## Robert D. & Blanche H. Gordon Family Affiliated Fund

(1993) Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. The Gordon Family Affiliated Fund supports religious, educational and social service organizations in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest.

*Trustees: Nancy B. Anthony, Mary Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.*



## Raymond H. & Bonnie B. Hefner Family Affiliated Fund

(1998) Raymond Hefner was born in Frederick, Okla. He served in the U.S. Coast Guard, graduated from Blackwood College and became a Certified Public Accountant. In 1950, he joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner's death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests, including aiding young people in their development toward becoming productive adults.

*Trustees: Brenda Hefner Baldwin, Bonnie B. Hefner, Richard B. Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.*



## John & Claudia Holliman Affiliated Fund

(1997) John and Claudia Holliman view the world as their community. So when the couple talks about enriching the social, cultural and educational opportunities for their neighbors, they think on a global level. In 1996, Claudia, an attorney and Smith Barney Financial Advisor, and John, a Professor of Pathology at the OU Health Sciences Center, established the John and Claudia Holliman Affiliated Fund. Through their fund, the couple recommends grants to support a wide variety of projects and programs ranging from women's rights groups in third world countries, animal rescue organizations across the United States and the music and programs of the Oklahoma City Philharmonic. "Our fund gives us so much pleasure," Claudia explains. "We are able to focus on supporting the groups we want without having to worry about the administrative details. It really is a simple and easy way to make a visible impact on the causes about which you are passionate." "Charitable gifting has brought us much joy for many years." John continues, "Through our fund, we expect to enjoy this pleasure for the rest of our lives."

*Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.*





### Christian Keesee Charitable Trust Affiliated Fund

(2006) Philanthropy has long played a role in Christian K. Keesee’s life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, Mr. Keesee helps to support areas of interest his family has supported for years. In addition, he served as a Trustee of the Oklahoma City Community Foundation and chairman of the Margaret Annis Boys Trust. With the creation of his own affiliated fund, Mr. Keesee will continue to support his charitable interests in the arts, animal welfare and education.

*Trustees: Nancy B. Anthony, Christian K. Keesee, Blake Keesee, Donna McCampbell and Carla Pickrell.*



### Love Family Affiliated Fund

(1999) Tom and Judy Love leased an abandoned filling station in western Oklahoma and began selling self-service gasoline in 1964. From these humble beginnings, Love’s Travel Stops & Country Stores is now a major presence along America’s highways and in smaller communities, employing nearly 6,000 people in 33 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their charitable goals and to involve their four grown children in these activities. The Love Family Affiliated Fund is an important benefactor of many Oklahoma City charities.

*Trustees: Paul Brou, Gennie Johnson, Dick Lampton, Judy Love and Jenny Love Meyer.*



### Malzahn Family Affiliated Fund

(1992) The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Okla. With the help of his father, who operated a welding and machine shop, Ed developed a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Affiliated Fund, which includes the Malzahn children, Don, Pam and Leasa, continues the family’s tradition of generosity and civic responsibility.

*Trustees: Nancy B. Anthony, Gwen Easter, Kirkland Hall, Tiffany Anne Sewell-Howard, Rick Johnson, Don Edwin Malzahn and Gus Edwin Malzahn.*



### Janice & Joe L. Singer Family Affiliated Fund

(2004) In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, a successful oil company that remains in business today. Mr. Singer was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death. For 46 years, Janice has remained an active member of Emanuel Synagogue and Emanuel Sisterhood. She is a past board member of the Jewish Federation of Oklahoma City and currently serves on the board of the Oklahoma City Jewish Community Foundation. Shortly before Joe’s death in 2004, the couple established the Singer Family Affiliated Fund to perpetuate their support of charities within the community.

*Trustees: Nancy B. Anthony, William H. Bock, Grant C. Hall, Janice Singer Jankowsky, Amy R. Singer, David P. Singer and Larry B. Trachtenberg.*

# Benefactors



Individuals, families and businesses that have made cumulative contributions of \$10,000 or more are considered Benefactors. These donors have used a variety of assets including cash, oil or gas royalties, closely held stock and life insurance to make gifts to charitable organization endowment funds or to establish advised funds. If you are interested in making a gift that will have a lasting impact on your community, please contact Jennifer Stewart at 405/606-2912 or [j.stewart@occf.org](mailto:j.stewart@occf.org).

## A

### Jack H. Abernathy

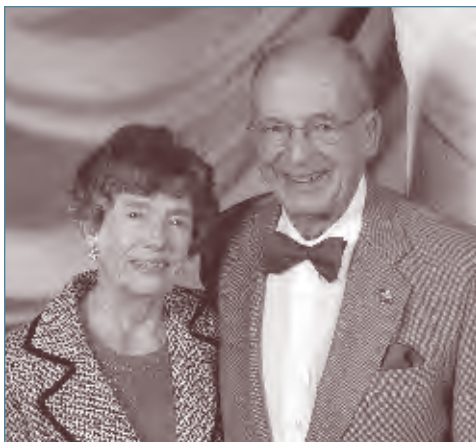
(1973) A past Trustee of the Oklahoma City Community Foundation, his gifts, including mineral interests, support charitable organization endowments and the Fund for Oklahoma City.

### Marle & Kathleen Abshere

(1979) Contributions support World Neighbors, other charitable organization endowments and the Fund for Oklahoma City.

### Jasper D. Ackerman

(1970) One of the first contributors to the Oklahoma City Community Foundation, Mr. Ackerman's will included a charitable bequest to support the National Cowboy and Western Heritage Museum.



Ray & Lucille Ackerman

### Ray & Lucille Ackerman ■

(1988) Contributions primarily support Oklahoma City University.

### Clyde Albright

(2004) Contributions in his memory support donor advised distributions.

### Tom S. & Marye Kate Aldridge

(1979) Contributions support Oklahoma Goodwill Industries and the Donna Nigh Foundation.

### Ann Simmons Alspaugh

(1983) Contributions support Ballet Oklahoma, Oklahoma City University, the Payne Education Center and other charitable organization endowments.

### American Fidelity Corporation & Foundation ■

(1986) Contributions support donor advised distributions and the Oklahoma River Foundation.

### Fisher & Jewell T. Ames

(1974) Contributions support the Fund for Oklahoma City.

### Anderson Family Fund

(2004) Contributions support donor advised distributions.

### Guyton Anderson III

(2001) Established through a charitable bequest, proceeds from the sale of his family's home benefit Putnam Heights Preservation District.

### Anna Andrash

(1993) Joe Andrash made contributions to benefit the Oklahoma City Beautiful Wildflower Fund in memory of his mother, Anna Andrash.

### Sulie H. Andres

(1999) Contributions support the Presbyterian Urban Mission.

### An-Son Corporation

(1974) An-Son co-founder Carl B. Anderson Jr. made contributions through his company to support World Neighbors.

### Christine Holland Anthony

(1985) Contributions support World Neighbors and other charitable organization endowments.

### C.R. Anthony Foundation

(1992) Contributions from a foundation started by Mr. Anthony support the Children's Medical Research Institute.

### Guy M. Anthony Jr.

(1985) Contributions support World Neighbors.

### Guy Mauldin Anthony Memorial

(1985) A diabetic most of his adult life, he was keenly interested in diabetes research. Memorial contributions from family and friends at his death support those efforts.

### Ray T. Anthony

(1994) A past Trustee of the Oklahoma City Community Foundation, his contributions support the YMCA of Greater Oklahoma City, Celebrations Preschool, Mercy Health Center, other charitable organization endowments and donor advised distributions.

### Antioch Cemetery Association

(2005) Contributions support the Antioch Cemetery Perpetual Care Fund that assists in maintaining the cemetery.

### Armed Forces—

### John E. Kirkpatrick Fund

(1978) As a former student at West Point and a 1931 graduate of the Naval Academy at Annapolis, John Kirkpatrick was always an enthusiastic supporter of the three major service academies. He established charitable organization endowments to benefit the U.S. Air Force Academy, the U.S. Military Academy and the U.S. Naval Academy.

### Arneson Charitable Foundation

(1998) JoAnn Arneson and her husband, Leslie, were devoted supporters of symphonic and chamber music in Oklahoma City. Contributions support Chamber Music in Oklahoma.

### William H. & Martha E. Atkinson Foundation

(1999) Established in memory of Mr. and Mrs. Atkinson, this donor advised fund benefits religious, educational, arts and humanitarian charitable efforts.

## B

### **Bachelors' Club of Oklahoma City**

(1977) Contributions support donor advised distributions and the Dean A. McGee Eye Institute.

### **Betty L. Baker Memorial**

(1998) Established by Mrs. Baker's daughter and son-in-law, Ann and Scott Darnold, contributions support the Camp Fire USA – Heart of Oklahoma Council.

### **John K. Baldischwiler**

(2006) Contributions support Mount St. Mary High School.

### **Christopher Baranano & Christine Anthony**

(2005) Contributions support donor advised distributions.

### **C. Wayne Barbour Memorial**

(1974) Established by Mr. Barbour's family following his death, the fund supports the Dean A. McGee Eye Institute and the American Cancer Society.

### **Thomas D. & Charlene Barbour**

(2005) Contributions support donor advised distributions.

### **David W. & Catherine Mae Bardwell**

(1982) Contributions support the Baptist Retirement Center and Oklahoma Baptist University.

### **Steven L. Barghols Family Fund**

(2002) Contributions support donor advised distributions and several charitable organization endowments.

### **Marcus & Anne Barker**

(1979) Contributions support the Oklahoma Arts Institute, Prairie Dance Theatre, Arts Council of Oklahoma City and Casady School.

### **Gene & Ed Barth**

(1998) See *highlight page 21*.

### **Florence & Russell Baugh**

(2001) An endowment fund supporting the Sheerar Museum and Cultural Center in Stillwater was established in memory of this couple.

### **Richard & Leah Beale**

(1998) Contributions support donor advised distributions and several charitable organization endowments.

### **John M. Beard**

(1984) John Beard made the initial contribution to establish the endowment for the Leadership Oklahoma City Affiliated Fund at the Oklahoma City Community Foundation.

### **Joy Reed & John Lampton Belt**

(2000) Contributions support donor advised distributions. Mr. Belt has served as General Counsel to the Oklahoma City Community Foundation since 1985.

### **Jerry & Jackie Bendorf**

(1998) Contributions support the Hillel Foundation-University of Oklahoma and the Oklahoma City Jewish Community Foundation.

### **Ethel C. Benedict**

(1986) A charitable bequest from Mrs. Benedict's estate supports the Fund for Oklahoma City.

### **David Blair Benham**

(1974) Contributions support Oklahoma City University and donor advised distributions.



Webster Lance Benham

### **Webster Lance Benham**

(1974) Contributions from the engineering firm founded by Mr. Benham support the Benham Professorship at Oklahoma City University where he taught civil engineering.

### **Clay & Louise Gaylord Bennett**

(1993) Contributions support Free to Live, the Mental Health Association of Oklahoma County and the Morris Animal Foundation.

### **David Berry Memorial**

(2001) Established by gifts from family and friends following Mr. Berry's death in the September 11, 2001 terrorist attack on the World Trade Center. Contributions support Casady School.

### **William "Bill" Bevers**

(1994) Established by family and friends as a memorial following Mr. Bevers' death, contributions support donor advised distributions.

### **Scott & Dyana Bishop**

(2006) Contributions support donor advised distributions.

### **R.K. Black**

(1993) Contributions support several charitable organization endowments.

### **Charles F. & Carol Ann Blackwood**

(1992) Contributions support several charitable organization endowments.

### **F.G. Blackwood**

(1979) F.G. Blackwood was instrumental in founding World Neighbors and later served on its board of directors. Contributions support World Neighbors.

### **G.T. & Elizabeth Blankenship**

(1983) Contributions support Classen Class of 1945 Scholarship, Oklahoma City Museum of Art, Oklahoma City University Law School and other charitable organization endowments.

### **James H. & Marilyn Bonds**

(1999) Contributions support several charitable organization endowments and a scholarship fund in memory of their son, Patrick S. Bonds.

### **Steve & Karla Boone**

(2004) Contributions support donor advised distributions.

### **Charles & Cassandra Cavins Bowen**

(1994) Contributions support the Variety Health Center and Heartline.

### **Mr. & Mrs. Robert S. Bowers**

(1981) Contributions support the Fund for Oklahoma City.

### **Oral Ann Bown & Vera Muschany Memorials**

(1997) Don and Jane Bown made gifts in memory of their mothers. Their contributions support the Ambassadors' Concert Choir.

### **Vinita F. Boyer**

(2007) A planned gift through her estate supports scholarships through the Oklahoma Youth With Promise program.



**Dr. & Mrs. George S. Bozalis**

(1976) Contributions support allergy research at the University of Oklahoma Health Sciences Center.

**Barth W. & Linda Bracken**

(1980) The Brackens contributed part of the working interest from a gas well to support donor advised distributions and Youth Services for Oklahoma County.

**M.R. "Dick" Brackin Jr. Memorial**

(1998) Established by the Oklahoma Attorneys Mutual Insurance Company in memory of a founder and former president of the organization, contributions support donor advised distributions.

**Nell Stapler Bradshaw II**

(2007) A bequest supports the Oklahoma Historical Society.

**Branan Family Fund**

(2005) Contributions support donor advised distributions.

**Mary Jane Brogan**

(2006) A planned gift will support future donor advised distributions.



Ben Brown

**Ben Brown**

(1993) Contributions support FIRSTEP, where Mr. Brown was a former executive director.

**H. Blanton Brown & Dr. Faith L. Phillips Family**

(2005) Contributions support donor advised distributions and the Holistic Health Care Scholarship.

**Brenda Brown**

(2003) Contributions from a bequest support several charitable organization endowments.

**Dahl P. Brown & Dahl P. Brown Jr.**

(1999) Established by Dahl P. Brown Jr. in memory of his father, contributions support the Central High School Alumni Association Scholarship Fund.

**V. Ross Brown**

(1979) Contributions support the Oklahoma Philharmonic Society.

**John R. & Betty Browne**

(1976) Contributions support the Fund for Oklahoma City and World Neighbors.

**Mamie Lee Browne**

(1973) Virgil Browne made contributions in honor of his wife to the Fund for Oklahoma City.

**Virgil Browne**

(1976) Contributions in memory of Mr. Browne support the Fund for Oklahoma City and charitable organization endowments.

**Dana Anthony Burns**

(1981) Contributions support the American Diabetes Association, American Cancer Society, Oklahoma City University and the Fund for Oklahoma City.

**Lt. Gen. (Ret.) Richard A. & Sally F. Burpee**

(1999) Contributions support McCall's Communities for Life Enrichment.

**David & Mary Beth Busby**

(1999) A planned gift will benefit McCall's Communities for Life Enrichment.

**Carl Busch**

(1996) A contribution was made by Prudential Securities to the Oklahoma City Beautiful Wildflower Fund in honor of Mr. Busch.

**Bernice Butkin**

(1998) Contributions support the Oklahoma City Jewish Foundation and the Donna Nigh Foundation.

**Melva Byer**

(1980) Contributions support Erna Krouch Preschool at Temple B'nai Israel.

**C**

**Cain's Coffee Company**

(1990) Contributions support the Fund for Oklahoma City.

**Horace K. & Aileen Calvert**

(1977) Contributions support Casady School and its scholarship program.



**Ed & Gene Barth**

A native Oklahoman, Ed Barth is a former President and Trustee of the Oklahoma City Community Foundation. He is a graduate of Casady School who earned his bachelor of arts degree from Yale University in 1959 and his juris doctorate from the University of Michigan Law School in 1962. A shareholder and director at the Oklahoma City law firm of Andrews Davis, Mr. Barth has more than 30 years of experience in the practice of law. Prior to going into private practice, he served as a law clerk to Chief Judge A.P. Murrah of the U.S. Court of Appeals for the 10<sup>th</sup> Circuit. He is also chairman of the Metropolitan Area Projects (MAPS) Citizens' Oversight Board and serves in leadership positions for several other metropolitan business and civic organizations. Mr. Barth is an ex officio member of the Oklahoma City Community Foundation's Investment Committee. Mrs. Barth, a native of Birmingham, Alabama, is an active supporter of many Oklahoma City area arts and health organizations.

In 1998, the couple established an advised fund at the Oklahoma City Community Foundation which supports distributions to a wide variety of health and fine arts organizations.

### **C.B. Cameron Memorial** ■

(1979) Contributions support Westminster School and were made in memory of Mr. Cameron by trustees of the school, family and friends.

### **Carballo Family Foundation**

(2004) Contributions support donor advised distributions.

### **Thomas D. Carey**

(1994) Contributions support the Cimarron Circuit Opera Company which was founded by Mr. Carey.



Kirkland & Julie Hall family

### **Carrington/Hall Family Fund** ■

(2006) Contributions support the Allied Arts Foundation and donor advised distributions. Kirkland Hall is a Trustee and current President of the Oklahoma City Community Foundation.

### **Logan W. Cary Memorial**

(1977) Established by family, contributions support Oklahoma City University, World Neighbors, Neighbor for Neighbor and other charitable organization endowments.

### **Sam J. & Sandra Cerny** ■

(1983) Contributions support Rainbow Fleet and YMCA of Greater Oklahoma City. Mr. Cerny designated a portion of his retirement plan assets to support donor advised distributions.

### **Dr. Berlin B. Chapman**

(1996) A charitable bequest from Dr. Chapman's estate supports the Archives and Manuscripts Division of the Oklahoma Historical Society where he served as a board member for many years.

### **Chesapeake Energy Corporation** ■

(1998) Contributions support the Oklahoma River Foundation.

### **Yvonne Chouteau & Maria Tallchief**

(1976) Bryan Arnn made gifts in honor of two renowned ballerinas from Oklahoma in honor of his wife, LeClede, and her love for ballet. Contributions support Ballet Oklahoma.



Jerry & B.C. Clark Jr.

### **Mr. & Mrs. B.C. Clark Jr.** ■

(1996) Contributions support donor advised distributions and the B.C. Clark Family Fund.

### **William B. & Helen P. Cleary**

(1979) Contributions support Youth Services for Oklahoma County and the Oklahoma City Museum of Art.

### **Mr. & Mrs. R.J. Clements**

(1978) Contributions support YMCA of Greater Oklahoma City.

### **Richard & Mary Clements** ■

(1978) Contributions support the Oklahoma City Museum of Art, Mental Health Association of Oklahoma County, All Souls' Episcopal Church and other charitable organization endowments.

### **Robert H. & Sody M. Clements** ■

(2006) Contributions support donor advised contributions.

### **Clements Food Foundation** ■

(1999) Contributions benefit Casady School.

### **Cinton High School '52 Graduate Fund**

(2003) Established by the graduating class of 1952 at its 50th reunion to improve academics at Clinton High School.

### **Judge Nancy L. Coats-Ashley** ■

(1999) See *highlight page 23*.

### **Cobb Engineering Company** ■

(2001) Contributions from the firm support donor advised distributions.

### **James D. & LaVerna L. Cobb** ■

(1990) Contributions support a scholarship at the Oklahoma State University School of Civil and Environmental Engineering.

### **Cole & Reed, P.C.** ■

(1988) Contributions support the endowment funds of 26 charitable organizations.

### **Sam & Rita Combs** ■

(2001) Contributions support donor advised distributions.

### **A.C. & Ruth Commander**

(2001) Established in memory of A.C. (Gus) Commander by his wife, Ruth, and son, Ed, contributions support donor advised distributions and the Commander Family Scholarship Fund.

### **Lolly Compton**

(2003) Gifts made through a charitable gift annuity given in her memory support the Casady Class of 1996 Scholarship Fund.

### **Jack T. & Gillette Conn**

(1970) Contributions support the Fund for Oklahoma City and Oklahoma Historical Society.

### **Conn Family Fund**

(1998) Contributions support donor advised distributions.

### **William Rowe & Gretchen Cook**

(1978) Established by Gretchen in memory of her husband, contributions support the Presbyterian Urban Mission.

### **Fern K. & R. Boze Cooper**

(1977) Contributions support the Allied Arts Foundation.





### **Jerry Cooper Memorial**

(1991) Established in Mr. Cooper's memory by his family, contributions support a scholarship for the University of Oklahoma Marching Band.

### **Tullos O. & Margaret L. Coston**

(1976) Contributions support the Dean A. McGee Eye Institute.

### **Cowboy Hall of Fame Donors**

(1970) Since the fund was established, contributions have come from donors living in Oklahoma and throughout the United States to support the National Cowboy and Western Heritage Museum.

Donors include the following: Bass Foundation, Texas; C.M. & J.F. Bennett, Colorado; T. Ross Clement, Idaho; Olive H. Daube, Oklahoma; Sam Daube, Oklahoma; Donald Elizabeth Dickinson, California; Mr. & Mrs. Billy E. Fowler, Oklahoma; Hal French, Oklahoma; Lawrence Hagy, Texas; Robert E. Hogsett Foundation, Colorado; Frank Leu Foundation, Tennessee.; Anne W. Marion, Texas; Watt R. Matthews, Texas; James W. McDonald, Texas; Dellora A. & Lester J. Norris Foundation, Illinois; David & Nona S. Payne, Texas; Chesley Pruet, Arkansas; Mr. & Mrs. Gene Autry, California; Wayne Baner Rumley, Oklahoma; E.H. Shoemaker, Nebraska; and the True Foundation, Wyoming.

### **T. Ray Cox**

(1994) Contributions support the United Methodist Boys Ranch, Heartline, Skyline Urban Ministry and other charitable organization endowments.

### **Richard Coyle & Carolyn Berry Families**

(1997) Contributions support the Oklahoma Youth with Promise Scholarship Program which was founded through gifts from both families.

### **Bess M. Crane**

(1979) Contributions made during her lifetime and through a charitable bequest in her will support the Fund for Oklahoma City.

### **Pearl H. Crickard**

(1973) Contributions made during her lifetime and through a charitable bequest in her will support the Fund for Oklahoma City.

### **Cleo Cross Memorial**

(2005) Established in honor of Cleo Cross, a founding member of Planned Parenthood of Central Oklahoma and wife of George Cross, past president of the University of Oklahoma. Contributions support Planned Parenthood of Central Oklahoma.

### **Crowe & Dunlevy**

(1981) A fund was established in honor of the firm's 90th anniversary in 1992. Contributions support donor advised distributions.



Douglas R. & Peggy J. Cummings

### **Douglas R. & Peggy J. Cummings**

(1974) Contributions support the Oklahoma Philharmonic Society and donor advised distributions.

### **Garvene Gouch Hales Cutchall**

(1998) Contributions support the American Red Cross of Central Oklahoma and Girl Scouts of Western Oklahoma.

### **D**

### **Jack D. & Anita Dahlgren**

(1975) Contributions support World Neighbors and the Oklahoma City Museum of Art.

### **Everett & Jean Dale**

(2003) Contributions support donor advised distributions.

### **Judge Fred Daugherty**

(1984) Contributions support the 45th Infantry Division Museum.



### **Nancy Coats-Ashley**

A graduate of the University of Arizona, former Oklahoma County District Judge Nancy Coats-Ashley earned her law degree from the University of Oklahoma. She practiced law for Southwestern Bell and AT&T for 22 years. First elected in 1994, Coats-Ashley would go on to serve three terms. As a judge, Coats-Ashley led the efforts to form the first mental health court in not only the county but the entire state. The court works with individuals who have a serious mental illness and are either in jail or at risk of going to jail for nonviolent crimes. The goal of the court is to get these individuals into a supervised treatment program. In 1999, she used the remainder of her final campaign funds to establish a fund to benefit the mental health court and the Dr. Edith King Scholarship endowment that supports awards to graduate students pursuing specialized education in mental health.

Now retired from the bench, Coats-Ashley is a current Trustee of the Oklahoma City Community Foundation, chairs the Community Programs Committee and is vice chair of the Capacity Building Committee. In addition, she is a Trustee of the Disaster Relief Fund.

**Philip E. Daugherty**

(2002) Gifts from his estate support charitable organization endowments for the Oklahoma County Bar Association, Science Museum Oklahoma, Legal Aid of Oklahoma, Oklahoma City Crimestoppers and City Rescue Mission.



Robert & Talita DeNegri

**Robert & Talita DeNegri** ■

(2006) Contributions support Mount St. Mary High School.

**Robert & Caroline Dennis**

(1999) Established in Mr. Dennis' honor by board members and supporters of FIRSTSTEP, contributions support the organization.

**O.K. Detrick Foundation** ■

(1978) In Mr. Detrick's will, he set aside a group of oil properties to form a private foundation. In 2001, the nieces and nephews administering the foundation transferred the management of the assets to the Oklahoma City Community Foundation and they continue to advise on distributions.

**Dolese Foundation**

(1988) Gifts support the National Cowboy and Western Heritage Museum and maintenance at Campbell Park located at North Broadway and 13th Street in Oklahoma City.

**Sue Dowling**

(1996) Contributions support several charitable organization endowments.

**Luther T. Dulaney**

(1971) One of nine original Trustees of the Oklahoma City Community Foundation, Mr. Dulaney's contributions support grants providing access to health care.

**Tom Dulaney**

(1987) Contributions support a number of charitable organization endowments and the Fund for Oklahoma City.

**Nicholas V. & Margaret G. Duncan**

(2006) Contributions support donor advised distributions.

**Charles & Ann Dungan**

(2005) A planned gift will support future donor advised distributions.

**Durham Supply** ■

(2007) Contributions support Mount St. Mary High School.

**Jack & June Durland**

(1977) Contributions support the Fund for Oklahoma City and YMCA of Greater Oklahoma City.

**Jack R. Durland Jr.**

(1986) Contributions support Science Museum Oklahoma.

**E****James L. "Mike" & Pauline Early**

(1979) Contributions support Oklahoma Goodwill Industries and the Salvation Army.

**T. Winston Eason Memorial**

(1980) Contributions made in memory of Mr. Eason support Speck Homes and the Fund for Oklahoma City.

**Thomas Thadeus & Anna L. Eason**

(1981) Family members made contributions in memory of Mr. and Mrs. Eason to support Speck Homes and the Fund for Oklahoma City.

**The Eberly Foundation**

(1999) Contributions from this southwest Pennsylvania foundation support the YMCA of Greater Oklahoma City/Camp Classen Eberly Scholarship.

**B.D. Eddie**

(1970) One of nine original Trustees of the Oklahoma City Community Foundation, Mr. Eddie's contributions support the Oklahoma Zoological Society and the Fund for Oklahoma City.

**Stephan & Ellen F. Eisner** ■

(1998) Contributions support the Jesus House, the Oklahoma City Jewish Community Foundation Fund and the Fund for Oklahoma City.

**Grace F. Eldridge Memorial**

(1982) Established by Roberta Eldridge Miller in honor of her mother to support arthritis research and the Dean A. McGee Eye Institute.

**R.L. Eldridge Memorial**

(1976) Established by Roberta Eldridge Miller in honor of her father to support the Oklahoma Medical Research Foundation and the National Cowboy and Western Heritage Museum.

**Robert S. & Nancy Payne Ellis** ■

(1992) Contributions support the Payne Education Center and other charitable organization endowments. Mrs. Ellis is a past Trustee of the Oklahoma City Community Foundation.

**Jon Ronald Elm Memorial**

(1991) Memorial contributions made by friends and family of Mr. Elm, support Heritage Hall School.



James A. Embry Jr.

**James A. Embry Jr.** ■

(1996) Contributions support the Fund for Oklahoma City, Rainbow Fleet, Salvation Army, YMCA of Greater Oklahoma City and other charitable organization endowments.

**Robert Y. & Kathryn E. Empie** ■

(1994) See highlight page 25.

**A.D. & Helen V. Erdberg**

(1987) Proceeds from the sale of a vintage automobile support the Oklahoma Youth with Promise Scholarship Program.



**Broneta Evans**

(1986) Contributions support Science Museum Oklahoma and a charitable bequest from her estate benefits the Fund for Oklahoma City.

**Harvey P. & Ruth J. Everest**

(1973) Mr. Everest was one of nine original Trustees of the Oklahoma City Community Foundation. Contributions support the Fund for Oklahoma City and Sunbeam Family Services.

**Mr. & Mrs. Jean I. Everest** ■

(1970) Mr. Everest was a past Trustee and President of the Oklahoma City Community Foundation. Contributions support the Oklahoma Zoological Society, Casady School, other charitable organization endowments and donor advised distributions.

**F**

**Richard & Linda Farris**

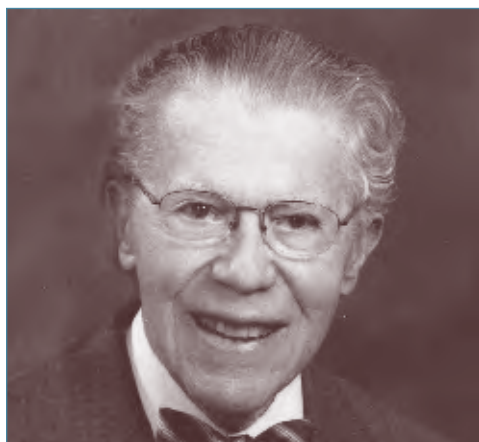
(2001) Contributions support donor advised distributions.

**Barbara G. Feiler** ■

(2001) Contributions support the Daniel and Jay Feiler Scholarship Fund at Erna Krouch Preschool.

**James D. & Margaret E. Fellers**

(1986) Contributions support the Fund for Oklahoma City, Lyric Theatre, Oklahoma Christian University and other charitable organization endowments.



Elliott C. Fenton

**Elliott C. Fenton Scholarship Fund** ■

(1998) Contributions support a scholarship for an Oklahoma City University music major who also participates in the Wesley United Methodist Church choir.

**Marguerite S. Fitzwilliam Fund**

(1994) A bequest from Marguerite Fitzwilliam's estate benefits the Oklahoma Historical Society.

**David & Pam Fleischaker**

(1997) Contributions support the Oklahoma City Jewish Foundation.

**Richard & Adeline Fleischaker**

(1979) Contributions support the Fund for Oklahoma City, Jewish Federation of Greater Oklahoma City, Daily Living Centers and other charitable organization endowments.

**J. Landis Fleming Memorial**

(1997) Contributions support the Oklahoma Philharmonic Society.

**Mr. & Mrs. C. Richard Ford**

(1974) Contributions support the Oklahoma City Museum of Art, Boy Scouts of America-Last Frontier Council, Casady School and other charitable organization endowments.

**Mr. & Mrs. Carl S. Ford**

(1979) Contributions support 19 charitable organization endowments.

**Glenn A. & Suzanne D. Foster Jr.**

(2005) Contributions support donor advised distributions.

**Virginia Stuart Foster**

(1989) Charles Stuart's contributions in honor of his daughter, Virginia Stuart Foster, support donor advised distributions.

**John Erich & Susan R. Frank** ■

(1993) Contributions support donor advised distributions and several charitable organization endowments.

**Franklin Family**

(2006) Contributions support donor advised distributions.

**Mex L. Frates**

(1994) Contributions support the Leukemia & Lymphoma Society.

**Genevieve & Bentley Frayser**

(1993) Established by the couple's daughter, Jane Frayser Edmonds, contributions support donor advised distributions.



**Robert Y. Empie**

A kind and generous man, Robert Y. Empie was admired and respected by those who worked for and with him.

Born in Oklahoma City in 1919, he was a graduate of Classen High School and attended both the University of Oklahoma and Northwestern University. Working alongside his father, Harold, at Stock Yards Bank, Mr. Empie was also an enthusiastic pilot. In 1942 he and a friend headed to Miami, Fla. and hired on with Pan American Air Ferries, a company that contracted with the government to ferry military planes from factories to worldwide military bases. Mr. Empie flew to Tehran, Egypt, South America and across the south Atlantic and South Africa. He was drafted by the Air Force during World War II and earned a commission as 2<sup>nd</sup> Lieutenant.

Once home, he received his law degree from Oklahoma City University. He was called back into active duty during the Korean conflict and served as Adjutant General for the 80<sup>th</sup> Air Depot Wing while stationed in South Africa. He resumed his work with the bank, eventually serving as president and CEO. He also served eight years as the state's Bank Commissioner. His love of flying never faltered, and he was the proud owner of three airplanes which he flew throughout the United States and Canada. An active philanthropist, Mr. Empie and his first wife, Kathryn, made gifts to the Oklahoma City Community Foundation that supported donor advised distributions. Mr. Empie died in June of 2008.



Jack & Mary Ann French

**Jack & Mary Ann French**

(2002) Contributions support the Meadows Center for Opportunity.

**Maida Parr Frensley**

(2003) Contributions support the Oklahoma City Zoological Society and Science Museum Oklahoma.

**Annette Karchmer Friedlander Memorial**

(1998) Established by Al Karchmer in memory of his sister, contributions support donor advised distributions.

**Friends of Music United**

(1991) Established following the 1988 demise of the Oklahoma Symphony Orchestra with the intent to create a new orchestra. Contributions support the Oklahoma Philharmonic Society.

**Friends of St. Elizabeth Ann Seton Catholic School**

(1998) Contributions from three couples helped establish the endowment for St. Elizabeth Ann Seton Catholic School.

**Alton L. Fritts**

(2005) Contributions support the Bennie Raine Scholarship Fund at the Oklahoma City Community Foundation.

**Rex & Janet Fryar**

(1992) Contributions support Skyline Urban Ministry.

**Daisy Radley & Bernard Fudge Jr.**

(1999) Contributions support World Neighbors, The Education and Employment Ministry, Salvation Army, Oklahoma City Museum of Art and other charitable organization endowments.

**G**

**Gamba Family Fund**

(1996) Contributions support donor advised distributions. Jeanette Gamba is a past Trustee of the Oklahoma City Community Foundation and the first woman to serve as President.

**J.C. Gardner/Gardner Investments**

(1997) Contributions support Hillel Foundation-University of Oklahoma and the Jewish Federation of Greater Oklahoma City.

**E.L. & Thelma Gaylord Foundation**

(2005) Contributions support the Oklahoma River Foundation.

**George & Dorothy Gibson**

(1998) Contributions support donor advised distributions and the Presbyterian Urban Mission.

**Dr. & Mrs. Gilbert C. Gibson**

(1999) Contributions support a scholarship at the Oklahoma Summer Arts Institute, the Southwest Genealogical Society and the Lawton Community Foundation Scholarship Fund. Dr. Gibson served as the first President of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

**Pat & Nancy Gillespie**

(1986) Contributions support the Salvation Army and donor advised distributions.

**Robert J. Gilmore**

(1998) Contributions support Skyline Urban Ministry and Oklahoma Philharmonic Society.

**Roger Givens Trust**

(1980) Established through a charitable remainder trust, contributions support the Fund for Oklahoma City.

**David Glenn**

(2006) Contributions support donor advised distributions.

**Bill & Josephine Goff Memorial**

(1994) Established by the couple's daughter, Susan Magill, contributions support several charitable organization endowments.

**Roger & Virginia Gohrband**

(2001) Contributions support the D. Allan and Dorothy B. Harmon Medical Fund benefiting the Oklahoma Medical Research Foundation.

**Alfred & Monte Goldman**

(1983) Alfred and Monte Goldman, sons of Sylvan Goldman, made contributions through several of their businesses to support the Fund for Oklahoma City.

**Sylvan N. Goldman**

(1973) Contributions support the Fund for Oklahoma City, Hillel Foundation-University of Oklahoma and the Daily Living Center. Mr. Goldman served as one of the nine original Trustees of the Oklahoma City Community Foundation.

**Goldman-Kirkpatrick Fund**

(1976) Gifts from John E. Kirkpatrick and Sylvan Goldman support special projects at the Oklahoma Zoological Society.

**Al Good Memorial**

(2003) Contributions support donor advised distributions.

**Gary Good**

(1996) Contributions support several charitable organization endowments.

**David W. Gorham**

(2001) Contributions support donor advised distributions.

**Gosset/Boyer**

(1979) Contributions support the Boy Scouts of America-Last Frontier Council.



Melvin & Bobbie Gragg

**Melvin & Bobbie Gragg**

(2005) Contributions support donor advised distributions.

**Bill & Susan Grana**

(1998) Contributions support donor advised distributions.



**Earl Q. & Lucile R. Gray** ■

(1978) Established in Mr. and Mrs. Gray's honor by their daughter Nancy Cheek, contributions support research in Parkinson's Disease and arthritis, Big Brothers Big Sisters of Greater Oklahoma City and other charitable organization endowments.

**Greenberg Family**

(1996) Contributions support the Arts Council of Oklahoma City.

**Andrew & Judi Gregory Family Foundation** ■

(2004) Contributions support donor advised distributions.

**Dianne Gumerson Memorial**

(1996) Established by family and friends in memory of Mrs. Gumerson, contributions support Overholser Mansion where she was a volunteer.

**Dow and Jean Gumerson Memorial**

(1978) Established by the Oklahoma Chapter of the American Institute of Architects in memory of Mr. Gumerson. Later gifts were made in memory of his wife, Jean Gumerson. Contributions support the Overholser Mansion.



Jim Gunter

**Jim Gunter Memorial** ■

(2002) Established by family and friends, contributions support donor advised distributions.

**H**

**Habluetzel Family Foundation** ■

(2006) Contributions support donor advised distributions.

**James L. & Carol M. Hall Family** ■

(1992) See highlight this page.

**Patty Mullins Hall Memorial**

(1981) Established by Brooks Hall in memory of his wife Patty, contributions support World Neighbors and research in diabetes and heart disease.

**Hankins Foundation**

(1998) Contributions support the Donna Nigh Foundation.

**Byrdell Hardeman**

(2005) Contributions support donor advised distributions.

**Jane & James G. Harlow Jr.** ■

(1970) Contributions support donor advised distributions.

**D. Allan & Dorothy Harmon**

(2001) Established by Mr. Harmon and his daughter and son-in-law, Virginia and Roger Gohrband, in memory of Mr. Harmon's wife of 53 years, to benefit the Oklahoma Medical Research Foundation.

**Jack & Pauline Harper Family Fund**

(2004) Contributions support donor advised distributions.

**Richard D. Harrison**

(1979) Contributions support the Fund for Oklahoma City. Mr. Harrison is a past Trustee of the Oklahoma City Community Foundation.

**Edward J. Harvey**

(1996) Contributions support donor advised fund distributions and the Library Endowment Trust.

**Dr. & Mrs. Charles Haunschild** ■

(1994) Contributions support the Oklahoma Youth with Promise Scholarship Program which Mrs. Haunschild helped to establish.

**Daniel E. & D. Jean Hayes**

(1982) The initial contribution helped to establish the Visiting Nurses Association endowment fund and later supported additional charitable organization endowments.

**Judge Robert Hefner Family**

(1979) Contributions support the Oklahoma Heritage Association.

**Heritage Trust Company**

(2003) Contributions support the Shartel Boulevard Development Authority.



**James L. Hall Jr.**

James L. Hall Jr. was a man with a vision. Diagnosed with inoperable lung cancer in 1996, the prominent Oklahoma City attorney wanted to play an active role in his medical care that would provide him with as good a quality of life as possible. Surprised at the lack of information available, Mr. Hall began purchasing books, studying and attending lectures all over the country. He learned that journaling, mindfulness and prayer were helpful to him and he wanted to share the information with other patients and their families. During this same time, two Integris Baptist Medical Center physicians had witnessed the power of patients to affect their own health through either positive attitude or through the strength of their spiritual beliefs. The three men joined forces and with the support of the hospital, the James L. Hall Jr. Center for Mind, Body and Spirit opened its doors in 1998.

Mr. Hall lived just long enough to see his dream of providing the public, free of charge, the tools that had helped him move through his illness with a calm dignity and a quiet mind. Today, the center houses more than 2,500 books, videos and DVDs, offers a speakers' bureau, educational programs for physicians and mental health professionals and public workshops. All thanks to one man's vision and dream. The James L. and Carol M. Hall Family Fund was established prior to his death and continues to support the center through donor advised distributions.

**Angie Hester**

(1995) Contributions support the Oklahoma City Museum of Art.

**Mr. & Mrs. H.A. Hewett Jr.**

(1979) Contributions support Oklahoma Goodwill Industries.

**Terry & Vickie Hill** ■

(2005) Contributions support donor advised distributions.

**Herman & Kathleen Himes**

(2006) A planned gift will support future donor advised distributions.

**Historical Preservation**

(1993) Contributions support the Overholser Mansion.

**H.C. Hitch Jr.**

(1988) Contributions support the National Cowboy and Western Heritage Museum.

**Herschel & Frances Hobbs**

(1996) Friends of the couple established the Hobbs Lectureship Fund to bring scholars and lecturers to Oklahoma Baptist University.

**Carolyn Young Hodnett Memorial**

(1996) Contributions from the R.A. Young Foundation support a scholarship fund at Casady School in memory of Ray and Verna Young's daughter.

**Sarah & Dan Hogan III** ■

(1979) Contributions support Oklahoma City University, Casady School, other charitable organization endowments and the Fund for Oklahoma City. Mr. Hogan is a past Trustee and President of the Oklahoma City Community Foundation.

**Joe and Marcia Hogsett** ■

(2006) Contributions support donor advised distributions.



Frances Helen Crockett Holbird

**Frances Helen Crockett Holbird**

(1997) Contributions support The Ninety-Nines, Will Rogers Air National Guard Scholarship and other donor advised distributions.

**Lawrence & Molly Holder** ■

(2007) Contributions support the Mildred & William Young Scholarship Fund for students of Hobart High School.

**Blanche & Mildred Holland Memorial**

(1993) Established by their niece, Christine Holland Anthony, in memory of their support of her and other relatives in the pursuit of higher education, contributions support scholarships at Casady School.



Lynn & James H. Holloman Jr.

**Lynn & James H. Holloman Jr.** ■

(1994) Contributions support several charitable organization endowments and scholarship funds. Mr. Holloman is a former Trustee and past President of the Oklahoma City Community Foundation.

**Holocaust Resource Center**

(2003) Distributions support the Holocaust Resource Center Collection at the Ronald J. Norick Downtown Library.

**Dr. & Mrs. J. William Hood** ■

(1996) Contributions support the Geneva Hood Award Fund at Casady School and donor advised distributions.

**Mr. & Mrs. Robert M. Hoover Jr.**

(1979) Contributions support 13 charitable organization endowments.



Ina Hopper

**Ina Hopper Fund** ■

(2007) Contributions support donor advised distributions.

**Hornbeek & Blatt Architects**

(2006) Established through a contribution of in-kind architectural services for the new Oklahoma City Community Foundation building at 1000 N. Broadway, the gift supports the Fund for Oklahoma City.

**Omer Gene Hosier**

(2004) Established through a bequest, contributions support Emanuel Synagogue.

**Gary & Betty Huckabay**

(1994) Contributions support William Fremont Harn Gardens and Homestead, Pi Beta Phi Alumnae Club Scholarship and a Canadian County Scholarship through the Oklahoma Heritage Association.



**Hudiburg Auto Group/  
David & Lezlie Hudiburg** ■

(2005) Contributions support the Hudiburg Family Scholarship, Infant Crisis Services, the Regional Food Bank of Oklahoma and City Rescue Mission.

**David & Lucinda Huffman**

(2004) Contributions support donor advised distributions.

**Huston & Lexy Huffman Jr.**

(2003) Established by Huston and Lexy Huffman to support several educational institutions and a nursing scholarship honoring Mr. Huffman's mother that benefits St. Anthony Hospital.

**Walter Hunzicker** ■

(1979) Contributions from Hunzicker family members and businesses support Science Museum Oklahoma, other charitable organization endowments and the Fund for Oklahoma City.

**James Hurley**

(1999) Contributions from both Mr. Hurley and many of his former students support the Hurley Lectureship in the pre-medicine program at Oklahoma Baptist University.

**Khader & Cecelia Hussein** ■

(1998) Contributions support the Hospice Foundation of Oklahoma.

**Robert D. Hutchinson**

(1985) A bequest from Mr. Hutchinson's estate supports the Fund for Oklahoma City.

**I**

**Imke Family** ■

(1994) Contributions support donor advised distributions.

**J**

**Mrs. Guy James**

(1979) Contributions support Oklahoma Baptist University.

**Evelyn Seagrave Janeway**

(1999) Contributions support St. Gregory's University's Scholarships for Women Fund.

**Linda Jennings**

(1985) Contributions support Heritage Hall School and were made by parents of students in honor of this social studies teacher.

**Bruce H. & Frances R. Johnson**

(1973) Contributions support World Neighbors and donor advised distributions.

**Jana Lee Johnston**

(1996) Contributions support Skyline Urban Ministry.

**William O. & Ann Johnstone**

(1998) Contributions support donor advised distributions. Mr. Johnstone is a past Trustee and board President of the Oklahoma City Community Foundation.

**Fred & Mary Eddy Jones Foundation** ■

(1976) Contributions support the Fred Jones Jr. Museum of Art at the University of Oklahoma, Oklahoma Youth with Promise Scholarship Fund, Allied Arts and several other charitable organization endowments.

**Fred Jones Industries**

(1994) Contributions made by the corporation support the Ema Garcia Memorial Scholarship, Francis Tuttle Technical Center, the Tree Bank and other charitable organization endowments.

**Emma Jordan Memorial**

(1979) Established by the Altrusa Club in memory of one of its members, contributions support St. Gregory's University's Scholarships for Women Fund.

**Harold I. Josey** ■

(1972) Contributions support the Fund for Oklahoma City and Sunbeam Family Services.

**The Joullian Family** ■

(1972) Contributions support the Boy Scouts of America-Last Frontier Council, Oklahoma Philharmonic Society and other charitable organization endowments. E.C. Joullian III was a Trustee and board President of the Oklahoma City Community Foundation.

**K**

**Betty E. & George B. Kaiser Foundation**

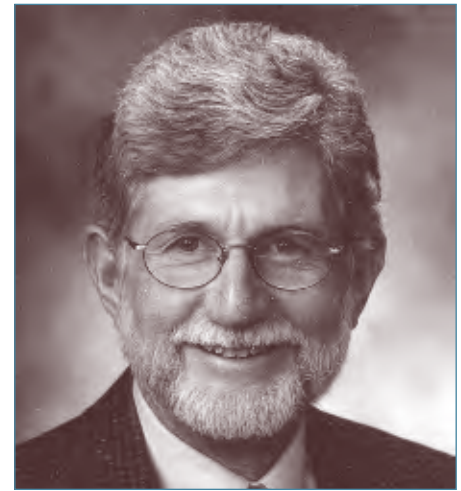
(1998) Contributions support the Oklahoma School of Science and Mathematics.

**Walter Kann Foundation**

(2001) Contributions support McCall's Communities for Life Enrichment.

**Aaron & Gertrude Karchmer**

(1998) Contributions support the Oklahoma City University Law School Dean's Fund and the Oklahoma City Jewish Community Foundation.



**Perry Klaassen**

Perry Klaassen devoted his life to helping and healing others, especially the poor. He grew up in western Oklahoma where the emphasis was on faith and service to humankind. He received his medical degree from the University of Kansas and his master's in public health and tropical medicine from Tulane University in New Orleans. In 1973 he began a 31-year career as the clinical director of the Mary Mahoney Memorial Health Center in Oklahoma City. In the three years before his death in October of 2007 he served as the clinical director for Central Oklahoma Integrated Network Services (COINS), an organization that seeks to recruit physicians and hospitals to join in the efforts to care for the uninsured.

Dr. Klaassen never sought fame or fortune for his selfless work, but was honored nevertheless. The Mary Mahoney Memorial Health Center renamed its medical wing the Klaassen Medical Clinic, and he received the "Keepers of the Dream" award for exemplifying and making Dr. Martin Luther King's dream a reality in Oklahoma. A passionate musician who was a member of the Canterbury Choral Society for more than 30 years, Dr. Klaassen also volunteered as a church music leader. Dr. Klaassen and his wife Jeanie helped to create the charitable organization endowment fund for the Mary Mahoney Memorial Health Center in 1999.

**Frederick H. & Lois Kate** ■

(1998) Contributions support the Presbyterian Urban Mission.

**John & Sadhna Kelly**

(2005) Contributions support Sacred Heart Catholic School in El Reno.

**Donald S. Kennedy**

(1970) Mr. Kennedy's contribution to the Fund for Oklahoma City was among the first to this fund.

**Janet Kennedy**

(2005) Contributions support donor advised distributions.

**Kerr Foundation**

(1985) In 1985, the Kerr Foundation donated a building at 115 Park Ave. to the Oklahoma City Community Foundation where its offices were until 1995.

**Robert S. & Grayce B. Kerr Foundation**

(1976) Contributions support William Fremont Harn Gardens and Homestead.

**David Kenworthy Kerr Memorial**

(1980) Established by the William Kerr family in memory of their son, contributions support donor advised distributions, the National Cowboy and Western Heritage Museum and other charitable organization endowments.

**Kerr-McGee Corporation**

(1971) The company donated land near the Oklahoma City Zoo which became part of the land of the Science Museum Oklahoma. In 2005, Kerr-McGee facilitated the acquisition of the current Oklahoma City Community Foundation site at 1000 N. Broadway.



Larson R. Keso D.D.S.

**Larson R. Keso D.D.S.** ■

(2007) Contributions support a donor designated fund.

**Mr. & Mrs. John Kilpatrick Jr.**

(1975) Contributions support the Allied Arts Foundation, the Fund for Oklahoma City, the Oklahoma City Community Foundation's administrative endowment and several charitable organization endowments. Mr. Kilpatrick was a Trustee and President of the Oklahoma City Community Foundation.

**William M. Kilpatrick Memorial**

(1974) Contributions made by Mr. Kilpatrick during his lifetime supported the Fund for Oklahoma City. Following his death, family members and friends made memorial gifts to the fund.



Bill & Martha King

**Bill & Martha King** ■

(1998) Contributions primarily support the Rev. Kenneth King Memorial Scholarship at St. Gregory's University. Mrs. King is a volunteer at the Oklahoma City Community Foundation, working with the Oklahoma City Disaster Relief Fund.

**Kirkpatrick Foundation**

(1985) Contributions support a large number of charitable organization endowments and the Kirkpatrick Family Affiliated Fund.



Dr. E.E. Kirkpatrick

**Dr. E.E. Kirkpatrick**

(1989) Established by John E. Kirkpatrick in memory of his father, a pioneer dentist in Oklahoma Territory. The fund supports dental services for those in need.

**Mr. & Mrs. John Bole Kirkpatrick**

(1976) Contributions support the John E. Kirkpatrick Horticulture Center at Oklahoma State University-Oklahoma City and the Fund for Oklahoma City.

**E. Phil & Roberta L. Kirschner Trust** ■

(1991) One of five trusts established by the estate of E.P. Kirschner, contributions support the Kirschner Oklahoma Youth with Promise Fund and the Children's Support Fund of the Oklahoma City Disaster Relief Fund.

**John S. & Donna J. Kiser**

(1998) Contributions support donor advised distributions.

**Perry & Jeanie Klaassen**

(1999) See *highlight page 29*.

**June Knotts Memorial**

(1983) Contributions from family and friends established a memorial fund that supports Mrs. Knotts' favorite charities through donor advised distributions.

**Harry & Rosemary Koelsch** ■

(2005) Contributions support donor advised distributions.

**Harry E. & Donna J. Kornbaum** ■

(2003) A planned gift by Mrs. Kornbaum will support future donor advised distributions in memory of her husband Harry.



**Edward A. & Barbara N. Krei**

(2005) Contributions support donor advised distributions.

**Diane Neal Kremm**

(2001) Contributions from K&K Environmental created an endowment fund in Dr. Kremm's honor to support research and travel for both students and faculty in the Department of History and Geography at the University of Central Oklahoma.

**Mr. & Mrs. Frank J. Kunc**

(1976) Contributions support the Fund for Oklahoma City.

**L****Katherine D. Lacy**

(2001) Contributions from Sam and Jane Lacy Ard, made in memory of her mother, established this donor advised fund at the Lawton Community Foundation.

**Grace LaMar/Epworth United Methodist Church**

(1992) Epworth United Methodist Church made contributions in memory of Mrs. LaMar to support Skyline Urban Ministry.

**Jennifer Lambird Memorial**

(2006) Established by friends in San Francisco after her 1999 death, the fund was transferred to the Oklahoma City Community Foundation in 2006.

**Perry A. & Mona S. Lambird**

(1977) Initial gifts support the Ballet Oklahoma Fund. Memorial gifts were made in the Lambirds' memory following their deaths in 1999. The Lambird Family Memorial Fund supports donor advised distributions.

**Levita Adams Land Memorial**

(1998) Contributions made in memory of Ms. Land by Scott and Geneva Smith support the Central High School Alumni Association Scholarship Fund.

**Hobart F. Landreth Memorial**

(1973) Established by friends and colleagues of Dr. Landreth, a past research director at the Oklahoma City Zoo, contributions support research at the zoo.

**Dorothy Goodman Langsam Memorial**

(2006) Established by Mrs. Langsam's family, contributions support Emanuel Synagogue.

**Sally Jo Langston**

(1996) *See highlight this page.*

**Wann & Clara Langston**

(1978) Family members made contributions in the couple's honor to support the medical library at Integris Baptist Medical Center and scholarships for nursing students.

**Bill Larson**

(1993) Contributions support Free to Live, the Mental Health Association of Oklahoma County and the Child Abuse Response and Evaluation Center.

**E.R. "Bud" & Pauline Morrison Ledbetter**

(1979) In memory of Pauline Ledbetter, her husband Bud left a portion of his retirement plan assets to benefit the Oklahoma City Museum of Art in support of acquisition of art and sculpture.

**Colin & Brooke Lee**

(1991) Established by the board of the Institute for International Education in memory of the Lees, contributions support the organization.

**David W. & Lynn Lee**

(1992) Contributions support Oklahoma City University Law School, Skyline Urban Ministry and other charitable organization endowments.

**Karyl Gean Lee**

(2001) Contributions support donor advised distributions.

**Robert E. & Jane Lee**

(1977) Contributions support Mercy Health Center.

**Mr. & Mrs. R.W. Lee**

(1992) Established by family in memory of the couple, contributions support donor advised distributions.

**Stanley & Jerry Lee**

(1980) Contributions support YMCA of Greater Oklahoma City, Science Museum Oklahoma and the Fund for Oklahoma City.

**Sally Jo Langston**

For Sally Jo Langston, a home is the heart of every family. She worked with her late husband, Wendell, a custom homebuilder in Oklahoma City, for more than 25 years on building and decorating homes in the metro area. Together they designed and furnished dozens of homes, coining the phrase "A Home Especially for You." Several of their homes were featured in the annual Parade of Homes.

A long-time supporter of the American Red Cross of Central Oklahoma and other charitable organization endowments, Sally Jo's giving reflects her love of homes and families. She focuses her charitable gifts on organizations that give a "help up instead of a hand out," and those that provide assistance during unexpected crisis. "I have always included the American Red Cross in my giving because of all they have done for Oklahoma when disaster strikes," she says.

The daughter of Oklahoma business pioneer B.C. Clark, she also contributes regularly to the B.C. Clark Family Fund at the Oklahoma City Community Foundation, ensuring that her and her family's legacy of giving continues for generations.



Joe C. & Karen L. Moehlenhoff Leonard

**Joe C. & Karen L. Moehlenhoff Leonard** ■

(1996) Contributions through a planned gift will support several charitable organization endowments.

**Dr. Bertha Levy** ■

(1991) A bequest from her estate benefits the Chamber Music in Oklahoma Fund, and a fund established by the board of Variety Health Center honors the longtime volunteer service of Dr. Levy.

**Charles Thomas “Tommy” Lewis**

(2006) Contributions support a donor advised fund for training health care professionals.

**Oklahoma Lions Club Donors**

(1992) The Oklahoma Lions Service Foundation Fund is supported by the following Lions Clubs in Oklahoma: Expressway, Tulsa Metro, Duncan Noon, Sapulpa, Cushing, Northwest Tulsa, Medford, Lawton Sundowners, Bartlesville, Balko, Norman, Seminole, Limestone, Oklahoma City Downtown, Perry Noon, Canadian Valley, Kingfisher, Broken Arrow, Atoka, Midwest City, Stockyards, Muskogee Noon, Lawton Noon, Brookside, Wewoka, Clinton Evening, Briggs Evening, Keys, Pryor, Newkirk, Davenport, Tulsa McCullough, Northwest, Red Fork, Stillwater Noon, North Enid, Garber, Belle Isle and Blackwell.

**Kathleen Lister**

(1995) June and Jim Young’s contributions in memory of their daughter, Kathleen Anna “Kay” Lister, support Canterbury Choral Society and Oklahoma Medical Research Foundation.

**Lucille E. Little**

(1975) Contributions support the Hobbs Lectureship at Oklahoma Baptist University.



Dorris & Louis Loeffler Jr.

**Dorris & Louis Loeffler Jr.** ■

(1996) Contributions support donor advised distributions.

**James A. Logan Jr.** ■

(2005) Contributions support donor advised distributions.

**Jack & Gladys London** ■

(1987) Contributions support the Chesapeake Swim Club.

**Raymond Long/ Words of Jesus Foundation**

(1993) Raymond Long wrote “All the Words of Jesus,” a thesaurus of all the words spoken by Jesus in the King James Version of the New Testament and asked that the proceeds be used to establish a fund to benefit the homeless and the needy.

**Judge Dick Lynn Memorial**

(2000) Established by Ernestine Lynn in memory of her husband, contributions support the Boy Scouts of America-Last Frontier Council.

**M**

**James P. & Roselle MacKellar**

(1987) Contributions support the Chesapeake Swim Club.

**L.A. & Pansy E. Macklanburg**

(1970) Contributions support Oklahoma Christian University and the Fund for Oklahoma City.

**Mary Macklanburg**

(1976) Contributions support the Fund for Oklahoma City.



Michael P. & Peggy Madden

**Michael P. & Peggy Madden** ■

(1994) Contributions support Skyline Urban Ministry and The Education and Employment Ministry.

**A. G. “Bud” & Lena Bruckner Magerus**

(2001) Contributions from family and friends established an advised fund in memory of the couple.

**Mahone Family Foundation** ■

(1999) Contributions support donor advised distributions.

**David Mahone** ■

(2007) Contributions support the Mildred & William Young Scholarship Fund for students of Hobart High School.

**James Kelly Mahone** ■

(2007) Contributions support the Mildred & William Young Scholarship Fund for students of Hobart High School.

**Pat Mahoney & Paul Middleton** ■

(2006) Contributions support donor advised distributions.

**John G. Markley** ■

(2005) Contributions support McCall’s Communities for Life Enrichment.



**Marie, George, Travis, Steve & Kym Mason** ■

(1999) Contributions support donor advised distributions and several charitable organization endowments. Steve Mason is a Trustee of the Oklahoma City Community Foundation.

**Mason/Casady School Wrestling Fund**

(2006) Established by Steve Mason and his son Travis, the fund supports Casady School's wrestling program.

**Mr. & Mrs. E.H. Masonhall**

(1986) Contributions support Science Museum Oklahoma.

**Judge Eugene H. Mathews** ■

(1999) Contributions made by family and friends in recognition of Judge Mathews' long service and support of Legal Aid Services of Oklahoma support the organization.

**Kent A. Mauk** ■

(1998) Contributions support donor advised distributions and several charitable organization endowments.

**Darwin & Eleanor J. Maurer**

(1973) Contributions support the Fund for Oklahoma City. Eleanor Maurer served as Treasurer of the Oklahoma City Community Foundation for more than 25 years.

**Roger & Mary McAllister**

(1997) A planned gift will support future donor advised distributions.

**McCasland Foundation**

(1991) Gifts from the foundation support William Fremont Harn Gardens and Homestead, Oklahoma City Museum of Art and On the Chisholm Trail Museum in Duncan.

**Mr. & Mrs. Aubrey McClendon**

(2000) Contributions support donor advised distributions and the Troop 193 Leadership Scholarship.

**Gene E. McCollum Jr. Memorial**

(1980) Established by Mr. and Mrs. Gene McCollum in memory of their son who died from burns received in an automobile accident, contributions support the Burn Center at Integris Baptist Medical Center.

**M.G. McCool Memorial**

(1981) A charitable bequest from Mr. McCool's estate established an endowment for Speck Homes.

**Thomas O. McCullough** ■

(1994) Established by family members in memory of Mr. McCullough, contributions support FIRSTSTEP and other charitable organization endowments.

**Mr. & Mrs. Dean A. McGee**

(1973) Contributions support the Fund for Oklahoma City and Oklahoma City University. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation.

**Mike & Jenna McIntosh**

(2005) Contributions support donor advised distributions.



Jane McMillin

**Jane McMillin Memorial** ■

(1997) Contributions made in memory of this longtime teacher at Casady School created an endowment to support teachers in the Primary Division at the school.

**B.G. & Sylvia McPherson**

(2005) Contributions support donor advised distributions.

**James C. & Virginia W. Meade** ■

(1993) Contributions support the Oklahoma City Museum of Art and Christ the King Catholic School.



Stuart C. Miller

Stuart C. Miller grew up along Route 66 and was full of stories about his childhood spent right across from the state capitol in Oklahoma City. A graduate of Central High School, he earned a bachelor's degree in mechanical engineering from the University of Oklahoma in 1931. He was hired as a junior engineer for the U.S. Navy Bureau of Ordnance in Washington, D.C., marking the beginning of a 40-year career. Mr. Miller worked with the Anti-Submarine Warfare Systems Office during World War II, receiving the Navy's Distinguished Civilian Service Award for his contributions to the development of a more dependable torpedo explorer. He retired from the Navy in 1975. In his retirement he enjoyed playing golf and traveling.

Although he never married, he had a large extended family who loved him and whom he loved dearly. Mr. Miller was a dedicated philanthropist and his contributions included delivering food for Meals on Wheels for several years. When Mr. Miller died in March 2007, the Oklahoma City Community Foundation received an unrestricted bequest from his estate that will benefit countless others through the Fund for Oklahoma City.



Marilyn M. & K.T. "Bud" Meade Jr.

**Marilyn M. & K.T. "Bud" Meade Jr. ■**  
(2000) Contributions support the YMCA of Greater Oklahoma City/Camp Classen Eberly Scholarship.

**Pearl Means**

(1999) Contributions from a gift of real estate support the Fund for Oklahoma City.

**Medical Center Volunteers ■**

(2002) Medical Center Volunteers, originally known as Presbyterian Hospital Volunteer Auxiliary, made contributions that started the endowment for Camp Cavett, a camp designed for children who are medically fragile.

**Trina & Bob Medley ■**

(1997) Contributions support Ambassadors' Concert Choir and donor advised distributions.

**Elizabeth Melton**

(1996) Contributions support the Oklahoma Historical Society.

**Howard & Merle Francis Melton**

(1994) Contributions support the Melton Art Reference Library.

**Howard Meredith Memorial**

(2003) Contributions by family and friends in memory of Dr. Meredith support donor advised distributions.

**Thomas Marshall Rogers  
Meredith Memorial**

(1995) Mary Ellen and Howard Meredith made contributions in memory of their son to support charitable organization endowments and donor advised distributions.

**Merrick Foundation**

(1996) Contributions support the Fleming Scholarship Program at the Oklahoma Medical Research Foundation.



Harry & Hedra Merson

**Harry & Hedra Merson ■**

(1998) Contributions support the Oklahoma City Jewish Foundation and Hillel Foundation-University of Oklahoma. Mr. Merson is a Trustee of the Oklahoma City Community Foundation.

**The Midland Group**

(1982) Contributions support several charitable organization endowments and the Trustee Scholarship Initiative.

**Betty Skogsberg Milam**

(1994) Contributions made in her memory support Bishop John Carroll Catholic School and Bishop McGuinness Catholic High School.

**Paul M. Milburn Foundation ■**

(2005) Contributions support World Neighbors and donor advised distributions.

**Charles C. & Mary Lou Miles ■**

(1999) Contributions support the Charles C. & Mary Lou Miles Scholarship Fund.

**Larry L. & Donna N. Miles ■**

(1998) Contributions support donor advised distributions.

**Dr. Oscar H. Miller Memorial**

(1982) Established by Oscar Miller's wife, Roberta Eldridge Miller, contributions support research in heart disease.

**Roberta M. Eldridge Miller**

(1982) Contributions support Neighbor for Neighbor, Salvation Army, Oklahoma Goodwill Industries, other charitable organization endowments and donor advised distributions.

**Stuart C. Miller Trust ■**

(2007) See highlight page 33.

**Robert & Jane Milsten ■**

(1997) Contributions support donor advised distributions.

**Lloyd Minter**

(1979) Contributions support the School of Business at Oklahoma Baptist University.

**Mitchell Family Fund ■**

(2008) Contributions support donor advised distributions.

**Donalene Moody**

(1983) Contributions support the YMCA of Greater Oklahoma City and Science Museum Oklahoma.

**Bob & Norma Jean Mooneyham**

(2007) Contributions support the Dennis James Scholarship Deer Creek Baseball Fund.

**Moore Family Charitable Fund■**

(2008) Contributions support donor advised distributions.

**Dr. Gary M. Moore**

(2003) See highlight page 35.

**Doris Morava Legacy Fund■**

(2008) A planned gift will support future donor advised distributions.

**James Morris Family Fund**

(1995) Contributions support donor advised distributions.

**William B. & Virginia Morris**

(1975) Contributions support the Fund for Oklahoma City.

**Leo & Kay Morrison ■**

(2004) Contributions through a planned gift will support Catholic education. Current gifts support the Boy Scouts of America-Last Frontier Council, Christ the King Catholic School, other charitable organization endowments and donor advised distributions.



### **Sister Antoinette Morry Memorial**

(1987) The Carmelite Sisters of St. Therese made contributions in honor of Sister Morry to support general educational needs for students at Villa Teresa School.

### **Norman A. & Emilie Morse**

(1972) Contributions support the YMCA of Greater Oklahoma City and the Fund for Oklahoma City.

### **Jerry & Vettye Morton**

(1976) Contributions support the Allied Arts Foundation.

### **Jane R. Mullaly-Rhodes** ■

(1997) Contributions support Special Care and FIRSTEP.

### **Shannon & Wanda Murchison**

(2002) Contributions support Clinton High School '52 Graduate Endowment Fund.

### **Helen Eason Murphy Memorial**

(1976) Contributions from her family support the Fund for Oklahoma City and Speck Homes.

### **Matthew A. Murphy Memorial**

(2007) Contributions from family and friends in memory of Matt support donor advised distributions.

### **Michael A. & Brooke S. Murphy** ■

(2002) Contributions support donor advised distributions and the Matthew Alan Murphy Memorial.

### **Marilyn B. Myers**

(1992) Contributions support donor advised distributions, City Arts Center and the William Fremont Harn Gardens and Homestead. Mrs. Myers was an officer of the Oklahoma City Community Foundation and a past director of the Kirkpatrick Family Affiliated Fund.

## **N**

### **Gary L. Nelson/Advanced Financial Solutions**

(2002) Gary Nelson, founder of Advanced Financial Solutions, contributed a record imaging system to the Oklahoma City Community Foundation to streamline the document storage and retrieval process and to assist in automating its administrative functions.

### **Mark & Cathy Nestlen** ■

(2003) Contributions support scholarships and charitable organization endowments.

### **Sam Noble**

(1988) Contributions support the National Cowboy and Western Heritage Museum.



Marjorie J. Norick

### **Marjorie J. Norick** ■

(2001) Contributions support donor advised distributions.

### **Ronald J. & Margaret Norick** ■

(2006) Contributions support donor advised distributions. Ronald J. Norick is a past Trustee of the Oklahoma City Community Foundation.

### **Norick Investment Company**

(1998) Contributions support donor advised distributions.

### **Virginia Sewell Norville**

(1999) Mrs. Norville left a bequest in her estate to support the Pi Beta Phi Alumnae Club Scholarship Fund.

### **Althea Notson**

(1999) A contribution from a bequest in her estate supports the Fund for Oklahoma City.



**Dr. Gary M. Moore**

Known for his generosity, enthusiasm and unwavering support of his alma mater, Dr. Gary M. Moore dedicated much of his life to giving back to Oklahoma City University. A 1964 graduate, Dr. Moore attended the university through the "Great Plan" program, launched by the school in conjunction with MIT in 1960 to address the national concern of educating a new generation of American scientists. When the "Great Plan" program began to fizzle out, Dr. Moore saw an opportunity to give back to the school and established the Gary M. Moore Great Plan Scholarship Fund at the Oklahoma City Community Foundation in 2007. The fund supports scholarships for the College of Arts and Sciences at Oklahoma City University.

Dr. Moore was also a great patron of the school's performing arts and attended as many performances as possible, often purchasing two rows of seats and filling them with friends. He took great delight in following the careers of the performers and often contributed medical services if a student needed a doctor. This love of the arts led him to establish the Gary M. Moore Dance and Arts Management Scholarship endowment at the Oklahoma City Community Foundation in 1999 that supports scholarships to the OCU School of Dance. Dr. Moore died in October 2007. A bequest from his estate will ensure that his support for his alma mater will continue.

## O

### **William J. & Gladys O'Hare** ■

(2005) Contributions support donor advised distributions.



Marvin & Jeanne O'Neil

### **Marvin & Jeanne O'Neil** ■

(2004) Contributions support donor advised distributions.

### **Fr. Lee O'Neil, Sister Mary Dennis and Sister Catherine O'Neill Memorial** ■

(2005) Contributions support religious, charitable and educational organizations. Family members contributing to the fund are Ann O'Neil, Daniel and Patricia O'Neil, Patrick O'Neil, Philip O'Neil, Tom and Wanda O'Neil and Larry and Kathy Pierce.

### **Mary E. & Paul B. Odom Jr.**

(1996) Contributions support donor advised distributions. Mr. Odom is a past Trustee and Vice President of the Oklahoma City Community Foundation.

### **Oklahoma City Economic Development Foundation**

(1990) Contributions from the Kimberly-Clark Corp. through the Economic Development Foundation support the Oklahoma School of Science and Mathematics.

### **Oklahoma Gas & Electric Foundation**

(1987) Contributions from both OG&E and its charitable foundation support charitable organization endowments and the Clean and Beautiful Schools Program.

### **Oklahoma Natural Gas**

(1992) Contributions support the Oklahoma City Museum of Art, the Oklahoma State University-Oklahoma City campus and other charitable organization endowments.

### **Oklahoma Speaker's Ball**

(2005) Contributions support the Oklahoma Youth With Promise Scholarship Program.



Edgar R. Oppenheim

### **Edgar R. Oppenheim Family** ■

(1994) The Oppenheim Family made its first contributions in 1994 in memory of Ed Oppenheim's 70 years of service to Oklahoma City and to perpetuate his charitable interest in the community. Contributions support donor advised distributions.

### **Robert & Harriette Orbach Endowment**

(1982) Contributions created an endowment to benefit the Oklahoma City Museum of Art. The Orbachs funded the endowment through the sales of a cookbook containing recipes written by Mrs. Orbach and typeset, letter by letter, by Mr. Orbach. A copy of this unique cookbook is kept in the Rare Books Room at the New York Public Library.

### **John E. Orr** ■

(1997) *See highlight page 37.*

## P

### **Dorothy Norick Patton & Wilbur Patton**

(2006) Contributions support donor advised distributions.

### **Dorothy A. Paul**

(1977) Contributions support the Fund for Oklahoma City.

### **Col. (USMCR-Ret) Homer & Ramona Paul** ■

(1997) Contributions support charitable organization endowments and the Sen. Homer Paul Memorial Scholarship fund for Pauls Valley High School.

### **Mr. & Mrs. William G. Paul** ■

(2000) Contributions support charitable organization endowments and the Sen. Homer Paul Memorial Scholarship fund for Pauls Valley High School.

### **Stephen B. Payne Memorial**

(1976) Contributions support scholarships to a Fellowship of Christian Athletes camp.

### **Olga Pellow**

(1988) Contributions support the National Cowboy and Western Heritage Museum.

### **Raina & Stan Pelofsky** ■

(1999) Contributions support Shartel Boulevard Development Authority, the Mesta Park Neighborhood Association and the Hillel Foundation-University of Oklahoma.

### **Marion & Marvyl Phillips**

(2002) A planned gift will support future donor advised distributions.

### **Pick Family Fund**

(2005) Contributions support donor advised distributions.

### **Carla & Nelson Pickrell** ■

(1986) Contributions support donor advised distributions and other charitable organization endowments.

### **Peter G. & Virginia M. Pierce**

(1993) Contributions support the Oklahoma City Community Foundation's Administrative Fund and Bishop McGuinness High School.

### **Alice Sias Pippin** ■

(1976) Contributions support the Oklahoma Philharmonic Society.

### **Plater Family Fund**

(2005) Contributions support donor advised distributions.



Ray & Pat Potts

**Ray & Pat Potts** ■

(1976) Contributions, including the gift of several mineral interests, support the Oklahoma City Public Schools Foundation, the Downtown Branch of the YMCA of Greater Oklahoma City, Junior Achievement and other charitable organization endowments. Mrs. Potts served as executive director of the Oklahoma City Community Foundation during 1980-81.

**Mark Wayne & Brenda Gayle Powell**

(1999) Contributions support Presbyterian Urban Mission and Junior Hospitality Club.

**Alice Pratt**

(1987) Ms. Pratt, a long-time director of the southern region of the Institute of International Education, left a bequest in her will to support an internship established earlier in her honor.

**Q**

**Quail Creek Bank** ■

(1990) Contributions support the Fund for Oklahoma City, Sunbeam Family Services and Oklahoma Community Health Services.

**Frederick & Jayne Quellmalz**

(1982) Contributions support the International Photography Hall of Fame, an organization Mr. Quellmalz helped to found.

**R**

**H.E. & Jeannine Rainbolt**

(1995) Contributions support the Oklahoma City Museum of Art, the Oklahoma Zoological Society, Myriad Gardens and Lyric Theatre.

**James L. Rainey**

(1981) Contributions support Deer Creek Public Schools.

**Robert Glenn Rapp Foundation**

(1994) Contributions support Science Museum Oklahoma.

**Francis & Mary Rardin Foundation**

(1998) Bequests from the couple's estate support donor advised distributions to charitable organizations specified in their wills.

**Robert & Judith Raulston**

(1993) Contributions support donor advised distributions, the Jesus House, Skyline Urban Ministry and several other charitable organization endowments.

**Edison A. & Helen Reber**

(1986) Contributions support the 45th Infantry Division Museum.

**George J. & Nancy Records** ■

(1990) Contributions were given by employees of the Midland Group in honor of George Records' 30 years of service and support donor advised distributions. Other gifts support scholarship funds at the Oklahoma City Community Foundation. Mr. Records is a past Trustee and President of the board of the Oklahoma City Community Foundation.

**Dr. John Records Memorial**

(1988) Established by fellow physicians to honor his 47-year obstetrics-gynecology practice and his long service to Planned Parenthood of Central Oklahoma. Additional contributions were made by family and friends following his death in 2000.

**G. Jeffrey Records Jr.**

(2004) Contributions support the scholarship program at Casady School, YMCA of Greater Oklahoma City/Camp Classen Eberly Scholarship and Heritage Hall School.

**Bert R. Reed Jr.**

(1998) Contributions support donor advised distributions in memory of Mr. Reed's parents.

**Jerry A. Reed**

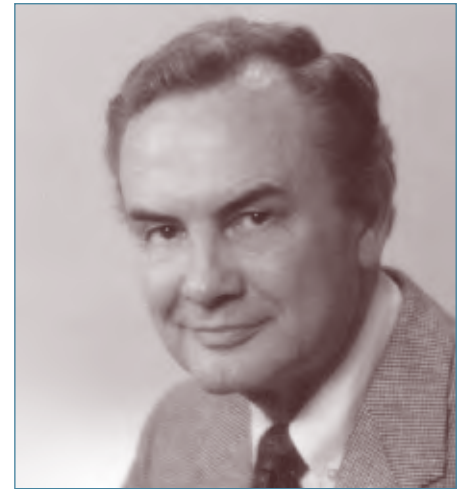
(1992) Contributions support Jesus House and other charitable organization endowments.

**Sharline Reedy**

(2006) A planned gift will support future donor advised distributions.

**Ken & Gae Rees Family**

(2003) Contributions support donor advised distributions determined by several generations of the Rees family.



**John E. Orr**

A native Oklahoman, 1950 graduate of Capitol Hill High School and veteran naval aviator, John Orr worked for 22 years as executive director of the Oklahoma Propane Gas Association and for 10 years as business manager for Mummies Theatre in Oklahoma City. Mr. Orr earned a bachelor's degree in business administration from the University of Oklahoma.

In 2000, he established the Capitol Hill High School Scholarship endowment at the Oklahoma City Community Foundation. By making the initial gift and issuing a challenge to his former classmates, then matching the contributions they made, Mr. Orr was able to grow the fund into an annual scholarship for a Capitol Hill High School graduate who has the desire to attend college in Oklahoma. "Nowadays it's almost imperative that you have some kind of degree or advanced training so anything we can do to further the improvement of the education situation in Oklahoma, I'm proud to be a part of," he says. Mr. Orr also established an advised fund at the Oklahoma City Community Foundation in 2003 which supports donor advised distributions.

**Steven & Rhonda Regier** ■

(2007) Contributions support donor advised distributions.

**Treva M. Reimink**

(2003) Established with the proceeds of a charitable gift annuity, the fund supports The Education and Employment Ministry and Skyline Urban Ministry.

**Margaret K. Replogle**

(1970) Contributions support World Neighbors, Salvation Army and the Fund for Oklahoma City.

**Allie P. Reynolds**

(1992) Contributions support Red Earth.

**Donald W. Reynolds Foundation** ■

(2008) Contributions support the Oklahoma City University Law Seminar Fund.

**Maxey & Norman Reynolds** ■

(1979) Contributions support Heritage Hall School and the Fund for Oklahoma City.

**Warren Rice Memorial**

(2000) Contributions were made by his family and friends to the Eberly Scholarship at the YMCA of Greater Oklahoma City Camp Classen, where Warren had been a long-time camper.

**Mr. & Mrs. W.T. Richardson**

(1977) Contributions support the Oklahoma City Museum of Art and other charitable organization endowments.

**Clyde Riggs Construction** ■

(2002) Contributions support the Rebuilding Together Christmas in April project.

**Sister Hildegarde Roan Memorial**

(1987) The Carmelite Sisters of St. Therese made contributions in honor of Sister Roan to support general educational needs for students at Villa Teresa School.

**Mr. & Mrs. Bob Roberts**

(1999) A planned gift will support future donor advised distributions.

**Clarence & Beulah Roberts**

(1976) Contributions made by Beulah Roberts in memory of her husband support World Neighbors and Allied Arts Foundation.

**Paul Michael Rockne Memorial**

(1987) Established by the Carmelite Sisters, contributions support Villa Teresa School.

**Elizabeth A. Rolan** ■

(1996) Contributions support Free to Live, and a planned gift will support future donor advised distributions.

**John & Velma Roring**

(1976) Contributions support research in arthritis.

**Rosary Home & School Association**

(1996) Contributions from the parent/teacher organization support Rosary Catholic School.

**David & Anna-Faye Rose** ■

(1999) Contributions support several charitable organization endowments and donor advised distributions.

**Eric & Kaely Rosel**

(2006) Contributions support donor advised distributions.

**John C. Ross**

(2006) Contributions support the 45th Infantry Division Museum.

**Julian J. Rothbaum**

(1999) Contributions support the Oklahoma City University Law School Dean's Fund and the Donna Nigh Foundation.

**Marcus C. & Elizabeth A. Rowland**

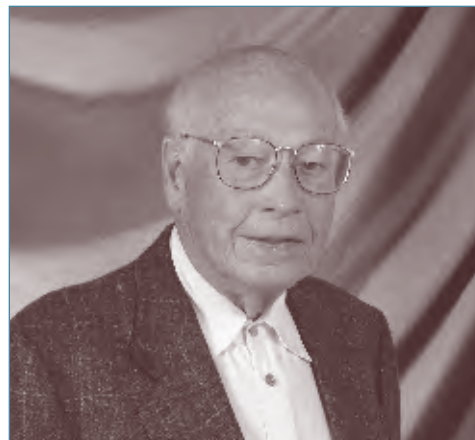
(1998) Contributions support Positive Tomorrows.

**Mr. & Mrs. Joseph F. Rumsey**

(1988) Contributions support donor advised distributions and several charitable organization endowments.

**Edward J. Ruscha**

(2007) Contributions support the Northwest Classen High School Class of 1956 Scholarship Fund.



Dr. Bob Rutledge

**Dr. Bob Rutledge**

(2001) Contributions support Oklahoma City University and donor advised distributions.

**S**

**St. Francis of Assisi Catholic Church**

(1996) Contributions support Rosary Catholic School.

**St. John Missionary Baptist Church/  
Waltine Lynette Jackson**

(1996) Contributions from the church and others support a scholarship fund at St. John Christian Heritage Academy in memory of the daughter of a former pastor.

**Al & Susan Salomone**

(2003) Contributions support donor advised distributions.

**Sarkeys Foundation**

(1974) Contributions support William Fremont Harn Gardens and Homestead and the Fund for



J.B. Saunders

Oklahoma City.

**J.B. Saunders**

(1979) Contributions support Oklahoma Christian University, Oklahoma City University and other charitable organization endowments. Mr. Saunders was one of nine original Trustees of the Oklahoma City Community Foundation.

**J.B. Saunders III**

(1979) Contributions support Oklahoma Christian University, Science Museum Oklahoma and Payne Education Center.

**Robert C. Saunders**

(1994) Established as a memorial by family, friends and business associates, gifts support donor advised distributions.

**Leonard H. Savage**

(1973) Contributions support the Fund for Oklahoma City.



**Kermit Schafer/Braden Park, L.L.C.**

(1999) Contributions derived from the sale of lots in a residential development support the schools in the surrounding area through the Deer Creek Affiliated Fund.

**Steve & Elizabeth Schatz** ■

(2006) Contributions support donor advised distributions.

**Bill & Kim Schlittler** ■

(1998) Contributions support the Best Friends of Pets endowment and other donor advised distributions.

**Milton H. Schonwald**

(2005) Contributions support the Jewish Federation of Greater Oklahoma City.

**Curt Schwartz Lyric Scholarship**

(1986) Established by Lyric Theatre as a memorial, contributions support scholarships for apprentice talent at Lyric Theatre.

**Charles & Alleyne Schweinle**

(1975) Contributions support the Fund for Oklahoma City.

**Willard & Lucille Scott**

(1976) Contributions support the Allied Arts Foundation.

**Steve & Becki Seay** ■

(2005) Contributions support donor advised distributions.

**Lee & Janice Segell** ■

(1997) Contributions support donor advised distributions.

**Seminoff, Bowman & Associates**

(1976) Contributions support Science Museum Oklahoma.

**George & Sharon Seminoff**

(1974) Contributions support Westminster School and the Tree Bank.

**Gregory L. Shadid Memorial Scholarship Fund** ■

(2007) See highlight this page.

**Ben & Shirley Shanker & Bernard Shanker**

(1974) Contributions support Oklahoma City Crimestoppers, Youth Services for Oklahoma County, Oklahoma City Public School Foundation and other charitable organization endowments.

**Joseph R. Shaw Foundation & Ann M. Shaw Trust** ■

(2006) Contributions support donor advised distributions.



William F. & Pam Shdeed

**William F. & Pam Shdeed** ■

(1976) Contributions support the Oklahoma City University Law School, YMCA of Greater Oklahoma City's Camp Classen and Integris James L. Hall Center for Mind, Body and Spirit. Mr. Shdeed is a Trustee of the Oklahoma City Community Foundation.

**Phyllis T. Shelton**

(1999) Contributions support donor advised distributions in memory of her husband, Robert E. Shelton, and her son, Joe Trendley Shelton.

**Carrie Shirk Memorial** ■

(1970) Established by her children George Shirk and Lucyl Shirk, the fund supports the Fund for Oklahoma City, William Fremont Harn Gardens and Homestead and other charitable organization endowments.

**George H. Shirk**

(1978) Mr. Shirk's will left numerous oil and gas holdings to the Oklahoma City Community Foundation to support Mercy Health Center, Oklahoma Heritage Association and the Fund for Oklahoma City.

**Carl & Beth Shortt** ■

(1994) Contributions support Science Museum Oklahoma, the Rotary Foundation of Oklahoma City and other charitable organization endowments.

**Gregory L. Shadid Memorial Scholarship**

Gregory Shadid was a true Renaissance man. Both a football and rugby player, he was also fluent in several languages. He loved to travel and possessed an insatiable curiosity and passion for knowledge. As a youth he attended Westminster School, an independent school for children preschool to 8th grade, and went on to graduate from Casady School.

A graduate of Brown University, he earned his juris doctorate with honors from Harvard University. He was an associate with a San Francisco law firm until 2003 when he established his private law practice.

Following his death in 2004, his parents, Dr. Edward and Darlene Shadid, established an endowment to honor his life. The fund provides tuition assistance scholarships to minority students attending Westminster School, the school that first sparked their son's love of learning.



R.L. & Jeanette F. Sias

### **R. L. & Jeanette F. Sias** ■

(1982) Contributions support several charitable organization endowments. Mr. Sias is a former Trustee of the Oklahoma City Community Foundation.

### **Tracy & Suzanne Silvester**

(2002) Contributions support the Melton Legacy Collection. The art collection was donated by Suzanne's parents, Merle and Howard Melton.

### **Ann Gordon Singer**

(1998) Contributions support the Hillel Foundation—University of Oklahoma.

### **Morris & Libby Singer Foundation**

(1977) Established by Joseph Baer Singer in memory of his parents, contributions support the Jewish Federation of Greater Oklahoma City, Integris Baptist Medical Center and other charitable organization endowments.

### **Paul L. & Helen I. Sisk Charitable Trust** ■

(1998) Contributions support Classen Awards Foundation, Central High School Alumni Association Scholarship Fund and University of Oklahoma Marching Band—Jerry Cooper Scholarship.

### **Skirvin Hotel/Marcus Corporation Foundation**

(2005) A gift was made to the Fund for Oklahoma City by the foundation in celebration of the renovation of the Skirvin Hilton Hotel in downtown Oklahoma City.

### **R. Emery & Mary Lee Smiser** ■

(1978) Contributions support donor advised distributions and Free to Live.

### **Smith & Kernke Funeral Homes and Crematory**

(1998) Contributions support charitable organization endowments and a music scholarship in memory of Floy Pinkerton, a longtime associate.

### **Joe B. Smith Trust** ■

(2007) Distributions support the Joe B. Smith Memorial Class of 1942 Scholarship Fund for graduates of Stafford High School.

### **Paul & Lillyanne Smith**

(1978) Contributions support Science Museum Oklahoma, World Neighbors, Mercy Health Center and other charitable organization endowments.

### **Philip E. & Vivian S. Smith**

(1986) Contributions support the Daily Living Centers and other programs benefiting senior citizens.

### **Ruby Mae Smith** ■

(1997) Contributions support the Robert V. Smith Memorial Scholarship Fund.

### **Earl & Cornelia Sneed**

(1974) Contributions support Oklahoma City Crimestoppers and Allied Arts Foundation. Additional gifts made in memory of Mrs. Sneed support the Fund for Oklahoma City.

### **Soroptimist Club of Oklahoma City**

(1974) Contributions support the Fund for Oklahoma City.

### **Robert H. & Lynn Spahn**

(1999) Contributions support McCall's Communities for Life Enrichment.

### **Melvin & Dena Spencer**

(1977) Contributions support healthcare in the Oklahoma City area.

### **Mr. & Mrs. E.M. Stanley**

(1987) A bequest from Mrs. Stanley's estate supports the Fund for Oklahoma City.

### **Stephen L. Stark Memorial Fund**

(2002) Contributions from friends and family support donor advised distributions.

### **Roy P. & June W. Stewart**

(1978) Contributions support World Neighbors, the Foundation for Senior Citizens, Oklahoma Westerners Indian Territory Posse and other charitable organization endowments.

### **Stifel, Nicolaus & Company**

(1986) Contributions support Bishop McGuinness Catholic High School and the Fine Arts Department at Oklahoma City University.

### **Mary Deane Streich** ■

(2005) Contributions support the Melton Legacy Collection and donor advised distributions.

### **Charles & Lois Stuart**

(1977) Contributions support the Fund for Oklahoma City.

### **Harold C. & Joan S. Stuart Foundation**

(1988) Contributions support Science Museum Oklahoma.

### **Mrs. R.T. Stuart**

(1977) Contributions support the Dean A. McGee Eye Institute.

### **Rose Karchmer Sugerma Memorial**

(1998) Established by Al Karchmer in memory of his mother and her support of numerous Oklahoma City charities, contributions support donor advised distributions.

### **Fern Sullivan** ■

(2006) Contributions support donor advised distributions.

### **Carol Daube Sutton** ■

(1982) Contributions support Science Museum Oklahoma. Later gifts were made by Mrs. Sutton's granddaughter, Laurie Williams.

### **Dr. George Miksch Sutton**

(1971) Contributions support the Oklahoma Zoological Society to encourage the appreciation, study and preservation of bird habitats.

### **Frank Swan**

(2004) Contributions support donor advised distributions.

### **Richard E. & Geneva T. Swan**

(1979) Contributions support the National Society of Colonial Dames of America in Oklahoma and Science Museum Oklahoma.

### **Mr. & Mrs. M.A. Swatek Memorial**

(1970) Contributions made by Judge Luther and Marie Swatek Bohanon to the Fund for Oklahoma City are in memory of her parents who made the Land Run of April 22, 1889.



Bill & Wanda Swisher

**Bill & Wanda Swisher** ■

(1999) Contributions support a number of charitable organization endowments. Mr. Swisher is a past Trustee of the Oklahoma City Community Foundation.

**Tom Swyden**

(1994) Contributions support the library at Mount St. Mary Catholic High School.

**Don R. & Mary Louise Symcox**

(2002) Contributions in memory of Mary Louise's parents, U.S. Sen. Josh Lee and Louise Gerlack Lee, support the Oklahoma Heritage Association Scholarship Fund.

**T**

**Richard G. Taft Jr. Memorial**

(1983) Established to honor Dr. Taft, who headed one of the largest detoxification programs in the country at New York City's Lincoln Hospital. Contributions support the Fund for Oklahoma City.

**William H. Taft Memorial**

(1976) Contributions made by family members support Westminster School, Speck Homes and the Fund for Oklahoma City.

**Janet M. Taliaferro**

(1986) Contributions support Canterbury Choral Society, Oklahoma Philharmonic Society, Planned Parenthood, FIRSTSTEP and Francis Tuttle Technical Center.

**John W. & Jo Tarr**

(1981) Contributions support the Deer Creek Public Schools and donor advised distributions.

**R. Clark & Jane Taylor**

(1998) Contributions support donor advised distributions.

**Roy & Jo Thein**

(1993) Contributions support the Work Activity Center.

**J. Edwin, Laura, Ross & Jim Thomas Family Trust**

(1997) Established by Jim Thomas in memory of his parents and brother, contributions support scholarship funds, several charitable organization endowments and the Fund for Oklahoma City.

**Mr. & Mrs. Jimmie C. Thomas**

(1979) Contributions support the Fund for Oklahoma City.

**Michael C. Thomas Family**

(1975) Contributions support Allied Arts Foundation and donor advised distributions.

**James R. Tolbert III**

(1992) Contributions support the Myriad Gardens, FIRSTSTEP and other charitable organization endowments. Mr. Tolbert is a past President and Trustee of the Oklahoma City Community Foundation.

**J. Eugene & Marilyn Torbett**

(1983) Contributions support Neighbor for Neighbor. Mr. Torbett serves on the Oklahoma City Community Foundation's Audit Committee.

**W.G. "Bill" & Marsha A. Townsend** ■

(1999) Contributions support the YMCA of Greater Oklahoma City/Camp Classen Eberly Endowment Scholarship.

**Jack D. & Evelyn B. Trachtenberg**

(1995) Established by Evelyn Trachtenberg and her son, Larry. A bequest from Mrs. Trachtenberg's estate supports additional donor advised distributions.

**Larry & Mary Trachtenberg** ■

(1998) Contributions support the Oklahoma City Jewish Community Foundation and donor advised distributions.

**Guy B. & Louise Treat**

(1977) Contributions support the Fund for Oklahoma City, World Neighbors and Allied Arts Foundation.



**Lucyl Shirk**

Lucyl A. Shirk was born and raised in Oklahoma City, and lived here until her death in 2008. She graduated from Central High School and attended the University of Oklahoma, receiving a history degree. A history teacher at Britton High School until its closing in 1950, Miss Shirk remained in touch with many of her students. In the 1980s the class of 1950 began meeting regularly, and every year Miss Shirk would host a Christmas dinner for the group. She taught in Oklahoma City Public Schools until 1954.

She soon became the executive director of the Oklahoma City Council of Camp Fire Girls, also serving as the director of Camp Cimarron until her retirement in 1979. She served on the boards of several charitable organizations, and was an active volunteer to the Oklahoma Historical Society and William Fremont Harn Homestead. A seasoned world traveler, Miss Shirk visited the Taj Mahal, went on an African safari and criss-crossed Australia.

Following the philosophy "community service is the rent you pay for your time on earth," Mrs. Shirk established an advised fund in memory of her mother, Carrie Shirk, at the Oklahoma City Community Foundation. Through the fund, Mrs. Shirk was able to honor her mother while supporting the charitable organizations she cared most about.



Morrison G. Tucker

**Mr. & Mrs. Morrison G. Tucker** ■  
(1972) OKC Beautiful supporters established a special award fund in memory of Morrison Tucker to recognize his outstanding volunteer service. Contributions from the Tuckers also support Oklahoma City University. Mr. Tucker was a Trustee of the Oklahoma City Community Foundation.

**Jack E. & Jeanine Turner**  
(1998) Contributions support the Fund for Oklahoma City and donor advised distributions.

**Robert E. & Martha Turner**  
(1982) Contributions support Deer Creek Public Schools.

**Tyler Family** ■  
(1998) Contributions support donor advised distributions. Tony Tyler is a Trustee of the Oklahoma City Community Foundation.

**U**  
**Berrien Kinnard Upshaw**  
(1974) Mark Allen Everett made contributions benefiting Chamber Music in Oklahoma in memory of his brother-in-law, also known as William Francis Upshaw.

**Kathleen Everett Upshaw**  
(1994) Mark Allen Everett made contributions to support the award programs of Red Earth in memory of his sister, Kathleen.

**V**  
**Mr. & Mrs. Lawrence V. Van Horn** ■  
(1977) Contributions support World Neighbors and Mercy Health Center.

**Anne Eleanor Venters**  
(1997) Established by Mr. and Mrs. Harley Venters in memory of their daughter, contributions support donor advised distributions.

**Harley Eugene Venters Jr.**  
(1997) Established by Mr. and Mrs. Harley Venters in memory of their son, contributions support donor advised distributions.

**Zarah L. Virgin**  
(2006) A planned gift will support future donor advised distributions.



Justin E. & Marguerite E. Vogt

**Justin E. & Marguerite E. Vogt** ■  
(1993) Contributions through a charitable trust established by the Vogts support scholarships at St. Gregory's University and other donor advised distributions.

**Leon G. Voorhees Memorial**  
(1974) Established by Mrs. Voorhees in memory of her husband, contributions support the Dean A. McGee Eye Institute.

**Vose Foundation**  
(1981) Contributions made by the First National Bank Foundation, which later became the Vose Foundation, support Integris Baptist Medical Center and other charitable organization endowments.

**W**  
**Charles Scott Waldrop** ■  
(2000) Contributions support donor advised distributions and other charitable organization endowments.

**Robert & Shirley Wasserman**  
(2002) Contributions support the Hillel Foundation of the University of Oklahoma, and an estate bequest benefits Emanuel Synagogue.

**Dr. O. Alton & Dorothy Watson**  
(1979) Contributions support a scholarship fund at the University of Oklahoma College of Medicine, National Society of Colonial Dames in Oklahoma and Overholser Mansion.

**Herman & Mary Wegener Foundation** ■  
(1971) Contributions support the Fund for Oklahoma City, Science Museum Oklahoma and Daily Living Centers.

**Dwight & Peggy Wehr** ■  
(2008) A planned gift will support future donor advised distributions.

**Marvin A. & Martha Weiss**  
(1998) Contributions support the Oklahoma City Jewish Community Foundation, Hillel Foundation-University of Oklahoma and Emanuel Synagogue.

**Robert S. & Tammy Weiss**  
(2001) Contributions support the Oklahoma City Jewish Community Foundation and Hillel Foundation-University of Oklahoma.

**Bill & Lucy K. Westerheide**  
(1999) Contributions to support A Chance To Change were made in memory of the couple by their children, Steve & Pamela Westerheide and Joe & Juliana Westerheide.

**Jerome Westheimer**  
(1979) Contributions support the Oklahoma City Museum of Art.

**Leah & Larry Westmoreland**  
(1997) See highlight page 43.

**Peter S. White** ■  
(1996) Contributions support FIRSTEP, the Oklahoma City Public Schools Foundation, Catalyst Behavioral Services and the Fund for Oklahoma City.

**Kathleen Wilcox**  
(1993) Mrs. Wilcox made a gift of real estate to the Oklahoma City Community Foundation to support William Fremont Harn Gardens and Homestead.



Robert E. & Viola M. Wild

**Robert E. & Viola M. Wild** ■  
(1996) Contributions and a planned gift will support future donor advised distributions.

**Ben C. & Addie Mae Wileman**  
(1974) Contributions support the Fund for Oklahoma City, Boy Scouts of America-Last Frontier Council and the Oklahoma City Museum of Art.



**Sherril & Viola J. Williams**

(2002) Contributions support Deaconess Hospital Auxiliary and Skyline Urban Ministry.

**Florence Ogden Wilson**

(1971) Miss Wilson's contributions, among the earliest received by the Oklahoma City Community Foundation, established endowment funds for the Oklahoma City Museum of Art, the Oklahoma Zoological Society and other charitable organizations. Later contributions from trusts benefited the Fund for Oklahoma City.

**Brig. Gen. William Rex Wilson**

(2004) The 45th Infantry Museum made a contribution to its charitable organization endowment in honor of this longtime director of the museum upon his retirement.

**Gustave R. Woerz Trust**

(1989) Gustave Woerz created a trust through his will to support the Easter Seals of Oklahoma. The trust assets were later transferred to the Oklahoma City Community Foundation to support the organization's charitable organization endowment.

**Dorotha Wolfe**

(2004) A fund was established in Mrs. Wolfe's name through a life insurance policy purchased by her former boss, Norman Morse. Contributions support the Fund for Oklahoma City.

**Pendleton & Robin Woods** ■

(1986) Contributions support the Oklahoma City/County Historical Society, Boy Scouts of America-Last Frontier Council, the Tree Bank and other charitable organization endowments. Mr. Woods donated proceeds of the J.C. Penney Golden Rule award to support the endowment of the Epilepsy Association.

**Roy G. & Alta Woods Memorial**

(1977) Established by Alta Woods in memory of her husband, contributions support St. Anthony Hospital, Integris Baptist Medical Center and the Fund for Oklahoma City.

**Electra Marie Woody**

(1986) A gift from her estate supports the Fund for Oklahoma City.

**Paul S. & Conna D. Woolsey** ■

(2006) Contributions support donor advised distributions.

**Tom & Jane Ann Workman**

(2006) Contributions support the Classen Class of 1945 Scholarship Fund.

**Allen & Jacque Wright** ■

(1998) Contributions support several charitable organization endowments.

**Muriel H. Wright Heritage**

(1973) Memorial contributions made at the time of Mrs. Wright's death support a publications award at the Oklahoma Historical Society.

**D. & C. Wygant**

(1982) Thomas G. Wygant's contributions, made in honor of his two children, benefit Deer Creek Public Schools.

**Hosie C. Wynne**

(1973) A gift of oil and gas mineral interests supports the Fund for Oklahoma City.

**Y**

**M. Blake Yaffe**

(1998) Contributions support the Oklahoma City University Law School Dean's Fund.

**Bill & Joan Yinger** ■

(1997) Contributions support donor advised distributions.

**Carol Elizabeth Young**

(1992) Memorial contributions support the Mental Health Association of Oklahoma County.

**Z**

**Don T. & Carolyn T. Zachritz** ■

(1992) Contributions support donor advised distributions and several charitable organization endowments, including the Classen '55 Scholarship Fund.

**Rob Zaslaw Memorial**

(1998) Candace Zaslaw established the fund in memory of her teenage son, Rob. Contributions support donor advised distributions.

**Dr. Nazih Zuhdi**

(2002) Contributions support the Oklahoma Heritage Association scholarship program.



**Larry & Leah Westmoreland**

Donors to the Oklahoma City Community Foundation since 1997, Larry and Leah Westmoreland have been making gifts to their favorite organizations such as Oklahoma Shakespeare in the Park and the Fine Arts Institute of Edmond for more than a decade. Larry, a chemistry professor with a doctorate from the University of Colorado, taught at the University of Central Oklahoma for 27 years. Leah, a German teacher with a master's degree from Michigan State University, taught at Bishop McGuinness High School for 33 years.

In 2007 the couple established a Legacy Fund through a gift of appreciated stock. The couple, who share a love of classical music and opera, traveling and the performing and visual arts, say they were drawn to the Oklahoma City Community Foundation because of its reputation and the ease and flexibility of establishing a permanent endowment.

# Major Donors

Major Donors are families, individuals, companies and organizations who have made cumulative contributions totaling \$1,000 to \$10,000 to permanent funds at the Oklahoma City Community Foundation. Below are Major Donors who made a gift between July 1, 2007 and June 30, 2008. Please see pages 90-92 for a list of Major Donors who have made a contribution in prior fiscal years. If you are interested in becoming a Major Donor, please contact Jennifer Stewart at 405/606-2912 or visit [www.occf.org/giving](http://www.occf.org/giving).

## A

Herbert & Jeannette Abts | 2008  
Dr. & Mrs. Thomas E. Acers | 1985  
Ancel & Linda Airington | 2008  
Patrick & Linda Alexander | 1992  
Erwin & Adell Alpern | 1998  
Association of Attorney-Mediators,  
Oklahoma Chapter | 2008

## B

Michael & Anita Barlow | 1997  
David Bennett Memorial | 2008  
Nancy Berry | 1997  
Paul & Colleen Bicket | 1994  
Curtis D. Blanc | 2008  
Jeff & Lori Blumenthal | 2007  
Judge & Mrs. Richard L. Bohanon | 1999  
Ron & Linda Bonebrake | 1998  
Mr. & Mrs. John P. Braniff Sr. | 2002  
Alberta Brannon Memorial | 2008  
Mrs. Robert Brashear | 2002  
Rebecca Bruckner | 2001  
Ralph & Starley Bullard | 2008  
Nadyne J. Ice & Merrill Burruss Jr. | 2008  
Justin & Rosa Byrne | 2007

## C

Susan Chambers M.D. | 2002  
Joanna M. Champlin & Shawnee Brittan | 1999  
Joel & Kelly Champlin | 2008  
Roy W. & Pat Chandler | 1979  
Lou Christian | 2007  
Classen Class of 1942 | 2008  
Elizabeth Merrick Coe | 1992  
Steven & Janna Cole | 2003  
J. William Conger | 2005  
Kenneth R. & Manda S. Conklin | 2007  
Bert and Teresa Cooper | 1999  
Linda Cooper | 2008  
Robert I. Corns | 2003  
Cox Connects Foundation | 2008  
The Craig Foundation | 2008  
Crescent Society | 2001  
Winifred A. Crim | 1997  
C.C. & Anna Marie Crooch | 2008

## D

Charles & Julie Daniels | 1998  
John David Davenport | 2008  
Mr. & Mrs. Dwight E. Davis | 2000  
Ronna & Lawrence Davis | 1997  
Nancy & Ed de Cordova | 1998  
Al & Rita Gunter Dearmon | 2008  
Rowland & Mary Denman | 1999  
Marion Briscoe DeVore | 1976  
Brian & Marileigh A. Dougherty | 1999  
Mr. & Mrs. Rollin E. Drew | 1998  
Richard M. & Elaine Fay Drisko | 1998  
Paul & Debby Dudman | 1996  
Richard P. Dulaney | 2005  
James L. & Emily B. Dunagin | 1998

## E

Mary Lue & Anthony P. Eastmond | 1996  
C. Eric & Susan Eckman | 2004  
Ron & Lida Elkins | 1994  
Edward A. & Barbara Eskridge | 1997

## F

Charles Fagin | 1998  
Brunel DeBost Faris Memorial | 2005  
Donald F. & Sally M. Ferrell | 1996  
Suzanne Fiaccone | 1997  
Dana J. Martin & Bridgit A. Finley | 2003  
The Fleischer Foundation | 2008  
Delmas L. & Carol J. Ford | 2001  
Vernon E. & Betty J. Forshee | 1996  
John W. & Marsha Funk | 1996

## G

Helen P. Oldham Gardner Memorial | 2007  
Gibson Aviation | 2008  
Joe Glosemeyer | 1998  
Maynard & Miriam Greenberg | 2003  
Todd & Leslie Griffith | 1997  
Louis & Juanita Gutierrez | 1999

## H

Mr. & Mrs. Thomas K. Harrah | 1997  
Virgil W. Harris | 1999  
Judy J. Hatfield | 2008  
Tim & Mary Hauser | 2008  
Seyan R. & W. John Hefner Jr. | 1997  
Donald Herron | 2008  
Mary Herron Memorial | 1997  
Gary & Susan Hillman | 1998  
K.R. & Lois Hornbrook | 1997  
Richard & Linda Howeth | 2008  
HSPG & Associates, P.C. | 2008  
Leslie S. and J. Clifford Hudson | 2003  
William & Ruth Hughes | 1997

## K

John & Kathryn Kapchinske | 2002  
Laurie Dale Keffer | 2001  
Mary M. Keller | 2008  
Virginia Harbour Kennedy | 2008  
Kirkpatrick Bank | 2002  
Ladies Auxiliary of Knights  
of Columbus Council 5759 | 2007

## L

Jean Lehr | 1997  
Arthur Levine | 2008  
Elaine & Harrison Levy Jr. | 2007  
John & Caroline Linehan | 1998  
Cathy S. Lippard | 2003  
Don Lippert Memorial | 2008  
James B. Lowe III | 2003

## M

McAfee and Taft | 2005  
Penny McCaleb | 2007  
Robert & Donna McCampbell | 1999  
Laura McConnell-Corbyn | 2008  
Robert & Betty McCoy | 2008  
C. Roy McCullough Trust | 2008  
Frank A. & Nadine F. McPherson | 1998  
Albert & Deborah McWhorter | 1998  
Ted A. Metscher | 1997  
Elizabeth Zoernig Milam | 1998  
Jasmine & Melvin Moran | 1997  
R. Clark and Kay Musser | 1998



## N

Kenneth R. Nance | 2001  
James & Madalynne Norick | 1992

## O

Oklahoma Iris Society | 2007  
Oklahoma Therapy Institute | 2005  
Cynda & Larry Ottaway | 1992

## P

Richard & Gayle Parry | 1999  
Drs. Larry & Nancy Pennington | 1998  
Dr. Lori Pickrell | 2007  
Ronald & Sarah Pool | 1997  
Leo J. Portman | 2000  
Lee & Miriam Powell | 2003  
Gregory & Margo Price | 2002  
Michael Pullen & Jim Allred | 2008

## Q

Steve & Nancy Quillin | 2008

## R

David & Kim Rainbolt | 2005  
Raven Resources | 2007  
John & Marjorie Reiff | 1997  
Dr. Cecil E. Reinke | 2003  
Marvin & Linda Resnick | 1998  
Carol Ricks | 1997  
Malcolm & Susan Robinson | 1998  
Robert N. & Jo Ann Ross | 1996  
Mr. & Mrs. H.G. Rountree | 1997  
Mrs. Leonard Rozin | 1998

## S

Jim & Deborah Schritter | 2008  
J.B. Schuelein | 2003  
Helen Sedlmeir | 2008  
Jocita Shaw | 2007  
Don Shockey | 1998  
Marjorie Singer | 2003  
Leonard & Lisa Slater | 1999  
Sneed Foundation | 1999  
Dr. Nabil E. Srouji | 2003  
Michael & Betty Lou Stewart | 1994  
Denise Kingsbury & David Stillinger | 2008  
Daniel C. & Jeannie Stith | 1999

## T

Robert & Jill Taylor | 2007  
Errol L. and Janice Teel | 1997  
Jerry M. Thomason | 1999  
Jean Thornton/OKC Metro  
Association of Realtors | 2007  
Randy Thurman | 2008  
Jeffrey & Debbie Trachtenberg | 1999  
Kelly & Jack E. Turner II | 1999

## V

Mr. & Mrs. R. Dale Vaughn | 2006  
Donna Kennedy Vogel | 1996

## W

Ron & Cindy Ward | 2008  
Bruzzy Westheimer | 2008  
Kenneth R. & Diana G. Wickham | 1997  
Charles E. & Renate W. Wiggan | 1998  
Jaci McAfee Williams | 2008  
Wilshire Charitable Foundation | 2007  
Mary & Rebecca A. Wilson | 2008  
Dick & Anne Wileman Workman | 1995

## Y

Stanton L. & Barbara Young | 1974

## Z

Anne E. Zachritz | 2003



### Don Lippert

A love of God, family and community provided the foundation for Don Lippert's life. A Classen High School graduate, he served as a seaman first class under the command of Gen. Douglas MacArthur during the reconstruction of Japan. Following his military service, he earned a civil engineering degree from Oklahoma State University and joined Lippert Brothers Inc., a company founded in 1920 by his father and uncle. His career in the building industry spanned 40 years and many of his Oklahoma City projects remain construction icons including the Myriad Botanical Gardens Bridge.

Charter members of the Messiah Lutheran Church, Don and his wife Martha spent time as missionaries in Poland with Lutheran Hour Ministries. He loved the outdoors and especially enjoyed camping and skiing with his five children in Colorado and sailing with his wife. A world traveler, Don was a loyal Oklahoma State fan and scheduled his trips abroad after football and basketball seasons had concluded. The Lipperts supported several charitable organizations both as a family and through the company. Following Don's death in March of 2008, a memorial fund was established at the Oklahoma City Community Foundation.



# Distribution Committees

Distribution Committee Affiliated Funds are endowments that give donors the opportunity to stay actively involved in deciding the charitable beneficiaries of the funds' distributions while administrative services are handled by the Oklahoma City Community Foundation. This allows donors to avoid excise taxes and payout requirements involved with private foundations and instead focus their attention on charitable giving. If you are interested in establishing a Distribution Committee Affiliated Fund, please contact Nancy Anthony at 405/606-2900 or [n.anthony@occf.org](mailto:n.anthony@occf.org).

**Hospice Foundation of Oklahoma (1998)** Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created an endowment that continues to support palliative patient care throughout Oklahoma. The Oklahoma City Community Foundation provides all of the investment and administrative services for the fund. Through the fund, the Hospice Foundation board has supported training for physicians at the University of Oklahoma College of Medicine and work in ethical issues by the Oklahoma Alliance for Better Care of the Dying.

*Trustees: Cecelia Hussien, John Frank, James Hyde, Stephen Mason, Dr. Robert McCaffree.*

**Lawton Community Foundation (1999)** Since it was established in 1999, the Lawton Community Foundation has been serving the charitable needs of Lawton and the surrounding area through scholarships for students and grants to worthy community projects, as well as providing matching opportunities for 22 organizations to establish charitable endowments. Initial funding came through the Lawton Retail Merchants Association, which continues to offer matching funds for charitable organizations in the Lawton area. For more information, please visit [www.LawtonCF.org](http://www.LawtonCF.org).

*Trustees: John Barnes, Janie Billingsly, Kenneth Easton, Scott Hatch, Nicki Livingston, Gene Love and Paul B. Odom Jr.*

**Oklahoma City Disaster Relief Fund (1995)** Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds the remaining assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families directly impacted by the bombing. Included within the Disaster Relief Fund is the Survivors' Education Fund which currently provides scholarships for 27 college students with at least 30 children remaining who will be eligible for assistance once they reach college age. Additionally, the relief fund continues to provide medical support and mental health counseling for those who were injured.

*Trustees: John L. Belt, Nancy L. Coats-Ashley, Susan Evans, William O. Johnstone and Martha King.*

**Oklahoma City Retailers Foundation Fund (1999)** Established by the Oklahoma City Retailers Association to benefit charitable organizations in the community. The Oklahoma City Community Foundation provides the investment and administrative services.

*Trustees: Bill Alexander, John L. Belt, James Daniel, Kirkland Hall, Dennis O'Keefe, Vic Petito and William Shdeed.*

**Rural Oklahoma Community Foundation (1995)** Founded by Carolyn Watson, Chairman of Shamrock Bank, N.A., the Rural Oklahoma Community Foundation has awarded more than \$542,000 in grants to communities, schools and teachers in seven communities where Shamrock Banks are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit [www.RuralOklahoma.org](http://www.RuralOklahoma.org).

*Trustees: Nancy B. Anthony, Brian Dougherty, Steve Lolli, Thom Macuila and Carolyn Watson.*



# Charitable Organization Endowments



The Oklahoma City Community Foundation is the area's specialist for endowment fund management and has long been the community's leading advocate for endowment development. We have created investment, distribution and administrative policies that are appropriate for long-term endowment growth. As of June 30, 2008, the market value of the Charitable Organization Endowment Program was \$133.4 million and distributions for the year will exceed \$5.45 million. The program has provided charitable organizations a way to build endowment funds for 39 years. Because of the wide support of many donors in the community, the leadership of John E. Kirkpatrick and the participation of so many organizations, our Charitable Organization Endowment Program is the largest of its kind among the more than 700 community foundations in the United States.

## What is a Charitable Organization Endowment?

A charitable organization endowment is a permanent fund that generates annual income for a charitable organization. Our investment and distribution policies take into consideration that these funds need to provide income to the organizations for years to come. In addition to providing strong financial management, we also work directly with the organizations and donors to help build these funds.

## Why an Endowment at the Oklahoma City Community Foundation?

Our Charitable Organization Endowment Program provides five key elements for an organization to further secure its long-term viability:

1. A single endowment fund into which many donors can contribute at any time to further establish and build permanent support. The Oklahoma City Community Foundation is able to accept many types of marketable assets as charitable gifts including on-line gifts through [www.occf.org](http://www.occf.org).
2. A stable annual cash distribution that allows staff to rely upon a steady and predictable income stream from the endowment fund as it relates to the organization's budget.
3. The long-term investment strategies and efficient management of the funds provides for the future financial needs of the organization. Endowment funds are pooled so small funds receive the same investment returns and management services as larger funds.
4. We serve as a partner with each charitable organization, its staff and board of directors to help build the endowment through planned giving services, training and educational workshops.
5. All charitable organization endowments are promoted and publicized to current and potential donors on a continual basis both via publications and Web site resources.

## What is Required to Establish an Endowment Fund?

Any 501(c)(3) public charity organization approved by the Trustees may establish an endowment fund with us. An endowment can be started with a \$20,000 contribution from the organization itself or from a donor or group of donors.

## Services for Charitable Organization Endowments

In addition to providing strong financial management, we also provide the organizations online access to fund information, operational opportunities through grant and development programs, and ongoing promotion of their organization's endowment to current and potential donors.

## John Kirkpatrick Centennial Endowment Challenge

As part of the celebration of the 100th anniversary of our founder, John Kirkpatrick's birth, the Kirkpatrick Family Fund and the Oklahoma City Community Foundation offered the John Kirkpatrick Centennial

Endowment Challenge, a matching grant program for charitable organizations and scholarship endowment funds who wished to participate. For more information on the Challenge, please see page 71.

## Community Programs and Grants

Capacity Building grants provide funding opportunities to organizations to assist with long-range planning, staff and board training, technology needs, program expansion and development and first-time audits. In addition, roundtable meetings are held throughout the year and offer free training opportunities, updates on relevant issues and serve as an avenue to discuss common charitable organization issues. In partnership with Cole & Reed, P.C., we offer a series of lunchtime workshops for certified public accountants who work for or with charitable organizations. The workshops are free and provide two hours of continuing education credit for the attendees.

## Development and Communications

In addition to the Annual Report, we also publish the Charitable Organization Endowment Report and distribute it to all donors, potential donors and community leaders. The report lists all charitable organization endowments and is an effective marketing tool used to encourage gifts to the funds.

## DonorCentral

DonorCentral is a secure online reporting service made available to representatives of each charitable organization endowment. DonorCentral allows the staff and board of directors to view current fund balances, financial statements and gift history online.

## Web Site: [www.OCCF.org](http://www.OCCF.org)

Our Web site has several key features that benefit the charitable organization endowments:

Central Oklahoma Charities is the area's most up-to-date searchable online nonprofit resource directory. Each charitable organization endowment is included in both an alphabetical listing as well as a categorical index and each listing includes all contact information, a description of services and a link to the organization's Web site and e-mail.

Our secure online giving service offers donors the ease of using a VISA, MasterCard or American Express to make a gift to any of the charitable organization endowments. A link for online gifts is listed on each of the charitable organization pages in Central Oklahoma Charities.

## Charitable Organization Endowment Program Notebooks

A customized Charitable Organization Endowment Program Notebook to each of the charitable organizations. The notebooks contain historical information on gifts and grants, policies governing the fund along with the fund agreement, a copy of the first four custom pages of the fund report and details about services we provide.



## Jazz in June

The city of Norman's annual Jazz in June has been bringing the smooth sounds of jazz and blues to the town since 1983. During the three-day festival, concerts featuring local, regional and national artists draw crowds of up to 50,000. The event also includes educational workshops featuring the master musicians appearing in the festival.

Jazz in June established a charitable organization endowment at the Oklahoma City Community Foundation in 2007. The organizers are reinvesting the annual distribution back into the endowment with the intent to grow the fund so that future distributions can be used to help underwrite the event. Jazz in June encouraged additional gifts to the endowment by participating in the John Kirkpatrick Centennial Endowment Challenge during 2008.

## Arts & Cultural Organizations

Name	Fund Established	Value at 6.30.08
Ambassadors' Concert Choir	1990	\$ 129,678
Arts Council of Oklahoma City	1977	353,617
Ballet Oklahoma	1975	194,408
Canterbury Choral Society	1982	191,979
Chamber Music in Oklahoma	1993	169,112
-Berrien Kinnard Upshaw Chamber Music Fund	1974	50,732
Cimarron Circuit Opera Company	1983	126,673
City Arts Center	1989	1,618,778
Civic Music Association	1989	208,612
Fine Arts Institute of Edmond	1989	109,256
Guy Fraser Harrison Academy for the Performing Arts	1997	60,271
Individual Artists of Oklahoma/Linda Jaeger Memorial	1998	44,736
International Photography Hall of Fame & Museum	1982	418,177
Jacobson Foundation	1994	66,918
Jazz in June	2007	28,152
Ladies Music Club of Oklahoma City	1997	45,280
Lawton Philharmonic Society	1994	95,949
Lyric Theatre of Oklahoma	1971	1,268,291
-Curt Schwartz Scholarship	1986	90,463
Melton Art Reference Library	1994	53,479
-Scholarship Fund	2002	49,124
Jasmine Moran Children's Museum	1993	100,923
National Cowboy & Western Heritage Museum/Docent Council	2006	18,963
Oklahoma Arts Institute	1978	240,537
Oklahoma Children's Theatre	1978	84,419
OK Chorale	2002	28,679
Oklahoma City Orchestra League	1984	364,858
Oklahoma Community Theatre Association	1986	18,089
-Lil Williams Festival Fund	2000	19,323
Oklahoma Museums Association	1994	89,078
Oklahoma Shakespeare in the Park	1989	65,025
Oklahoma Visual Arts Coalition	1998	59,913
Oklahoma Youth Symphony	1996	26,948
Paseo Artists Association	1992	66,715
Prairie Dance Theatre	1979	103,087
Red Earth	1983	181,747
-Kathleen Upshaw Fund	1994	16,845

## Community Development Organizations

Association of Fundraising Professionals	2001	\$ 20,929
Cimarron Alliance Foundation	2006	19,325
Crimestoppers of Oklahoma City	1983	82,753
Executive Service Corps of Central Oklahoma	2007	19,146
Executive Women International	1982	137,080
Impact Oklahoma	2008	*
Jewish Federation of Greater Oklahoma City	1978	247,398
-Ralph Dorn Fund	2007	222,094
Junior Hospitality Club	1980	184,842
Junior League of Oklahoma City	1977	246,220
Kiwanis Club Special Activities Fund	2000	60,393
League of Women Voters of Oklahoma	1999	44,584
Legal Aid Services of Oklahoma		
-Judge Eugene H. Mathews Fund	1998	62,751
-Stan Foster Senior Law Fund	2007	12,048
Midwest City Rotary Foundation	2008	*
National Society of Colonial Dames of America in Oklahoma	1979	196,408
Navy League		
-USS Oklahoma City	2002	65,603
-U.S. Navy-E6A Squadron/Tinker Air Force Base	1992	56,103
The Ninety-Nines	1990	81,450
99s Museum of Women Pilots	2006	26,793
Oklahoma Center for Nonprofits	1993	133,623



Name	Fund Established	Value at 6.30.08
Oklahoma City All Sports Scholarship Relief	1995	47,034
Oklahoma City Boathouse Foundation	2007	41,840
Oklahoma County Bar Foundation	1996	\$ 240,316
Oklahoma Lions Service Foundation	1992	163,764
Redbud Foundation	2000	38,725
Rotary Club 29 Foundation	1993	221,377
Women of the South	2002	20,903

### Education: Community Organizations

Friends of the Metropolitan Library System	1983	\$ 119,815
Friends of the Mustang Public Library	2006	36,818
Friends of the Norman Public Library	2002	52,869
Institute of International Education	1987	210,015
-Alice Pratt Internship Fund	1987	165,040
-Colin and Brooke Lee Fund	1991	84,712
Library Endowment Trust	1991	216,289
Oklahoma City Literacy Council	1989	27,290
Oklahoma Humanities Council	1994	155,088
Oklahomans for Special Library Services	1997	352,153
Payne Education Center	1987	141,685

### Education: Preschool - 12th Grade

Calumet School Foundation	2003	\$ 20,732
Casady School	1977	224,213
-Carolyn Young Hodnett Scholarship	1998	200,700
-Eleanor Kirkpatrick Fine Arts Chair	2004	1,112,461
-John E. Kirkpatrick Fund	2006	957,139
-Jane B. McMillin Memorial	1997	55,849
-Records Family Scholarship	1999	516,407
-Scholarships	1991	184,609
Celebrations Preschool	1977	130,366
Christ the King Catholic School	1999	53,071
-James C. & Virginia W. Meade Fund	1997	62,162
Edmond Public Schools Foundation	1989	253,005
-Rees Fund	2005	25,295
El Reno Public School Foundation	2006	68,855
-Wilbur and Jean Gardner Scholarship	2006	27,035
Erna Krouch Preschool	1979	62,885
Markoma Christian Ministries	2007	943,932
Bishop McGuinness Catholic High School	1985	174,084
Midwest City-Del City Public Schools Foundation	2000	333,541
Moore Public Schools Foundation for Academic Excellence	2001	134,836
Mount Saint Mary High School	1983	364,199
-Tom Swyden Fund	1998	15,731
Oklahoma City Public Schools Foundation	1977	209,989
Oklahoma FFA Foundation	2000	963,156
Oklahoma Foundation for Excellence	1988	155,915
Oklahoma School of Science and Mathematics	1990	283,438
Positive Tomorrows	1997	389,226
Putnam City Public Schools Foundation	1992	454,657
Rosary Catholic School	1996	102,142
Sacred Heart Catholic School	2000	270,722
St. Charles Borromeo Catholic School	1998	59,819
St. Elizabeth Ann Seton Catholic School	1997	59,443
St. James Catholic School	1991	224,576
St. John Christian Heritage Academy		
-Waltine Lynette Jackson Endowment	1996	137,412
St. John's Episcopal School	1983	160,145
-Calvin and Peola Battle Scholarship	1997	9,387
-Edward Wade Dalton Memorial	1997	13,923
-Sherry Rowan Scholarship	1999	5,967



### Edmond Senior Community Foundation

The Edmond Senior Community Foundation is comprised of an all-volunteer staff who, through fundraising and grant writing, work to enhance programs and services that will interest, accommodate and meet the changing lifestyles of senior adults in their community.

In 2002, the group established a charitable organization endowment at the Oklahoma City Community Foundation. Annual distributions from the fund support grants to several programs including the Edmond Senior Center and Mobile Meals. Since 2006, the distribution has also helped provide two annual scholarships for gerontology students at the University of Central Oklahoma, with matching funds provided by the UCO Foundation. Through their participation in the John Kirkpatrick Centennial Endowment Challenge during 2008, the organization increased their endowment value through gifts from donors that were matched dollar-for-dollar up to \$5,000.



## Redlands Community College

Located in El Reno, Oklahoma, Redlands Community College offers the first two years of a baccalaureate degree as well as one- and two-year occupational and technical programs. In 2007, the school established a charitable organization endowment at the Oklahoma City Community Foundation to support scholarships and programs. Since that time, Redlands has established the following additional endowments:

- Black Baseball Endowed Fund
- Burrus Family Scholarship
- Casey Dell Brantley Scholarship
- Cathi Kennedy Scholarship
- Howard & Rebecca Rainey Hutson Scholarship
- James Shaw Scholarship
- KLR Scholarship
- El Reno Masonic Lodge #50/  
RCC Aggie Club Scholarship
- Michael Earl Cray Scholarship
- Marie West Lyons Scholarship
- Tommy Pinkston Family Memorial Scholarship
- Renna V. Royse Scholarship
- Trotter-Gambel Scholarship
- Tyler Knecht Memorial Scholarship
- Viridin Royse Memorial Scholarship

Name	Fund Established	Value at 6.30.08
St. Mary's Episcopal School of Edmond	1994	\$ 61,644
Solomon Schechter Academy	2001	204,742
Special Care	1988	288,450
Trinity School	1989	97,944
Villa Teresa School	1987	102,936
Westminster School	1975	418,531
-Gregory L. Shadid Memorial Scholarship	2007	123,848

## Education: College, Universities & Vocational Schools

Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha	2007	\$ 17,819
Hillel Foundation/University of Oklahoma	1982	419,403
-Louis Berlowitz Lodge	2004	10,933
-Milton J. Gordon Memorial	2008	213,609
-John Horwitz Memorial Library	2004	19,620
Langston University	1985	601,605
-Kirkpatrick Scholarship	1996	60,723
Oklahoma Baptist University	1984	152,719
-Business Program	1980	128,798
-Hobbs Lectureship	1979	213,875
-James Hurley Professorship	1998	65,738
-Scholarships	1982	86,200
Oklahoma Christian University	1971	1,168,477
Oklahoma City Community College	1983	192,320
Oklahoma City University	1971	2,254,659
-Benham Professorship	1974	163,336
-Film Institute	1998	24,471
-Fine Arts Department	1978	98,797
-Law School Dean's Fund	1976	204,508
-Law School Seminar Fund	1997	237,755
-Petree School of Music Fund	2001	115,345
-Societies Fund	1991	85,289
Oklahoma State University - Oklahoma City	1989	122,955
-Horticulture Center	1983	235,315
-Rumsey Garden	1988	107,835
Oklahoma State University/School of Civil & Environmental Engineering	1998	127,093
Opportunities Industrialization Center	1979	253,839
Redlands Community College	2007	49,612
Southern Nazarene University Scholarship	2001	22,419
St. Gregory's University		
-Scholarships for Women	1979	121,931
-Vogt Fund	1997	28,495
Francis Tuttle Foundation	1993	183,079
United States Air Force Academy/John E. Kirkpatrick Fund	1978	356,461
United States Military Academy/John E. Kirkpatrick Fund	1979	356,711
United States Naval Academy/John E. Kirkpatrick Fund	1978	356,469
University of Central Oklahoma		
-Department of History and Geography/Diane Neal Kremm Fund	2000	29,103
-Fine Arts Fund	1992	90,169
-Kirkpatrick Service Awards	1996	372,346
-Nursing Scholarship	1996	26,829
University of Oklahoma Health Sciences Center		
-Robert M. Bird Society	1988	133,646
-Medical College Alumni Association Research	1986	28,058
-Watson Scholarship	1979	24,764
University of Oklahoma Norman Campus		
-Bizzell Memorial Library	1983	25,536
-Jerry Cooper Marching Band Scholarship	1991	49,438
-Fred Jones Jr. Museum of Art	1993	198,990
-Naval ROTC	1988	108,532
A. Kurt Weiss Lectureship	2007	31,075

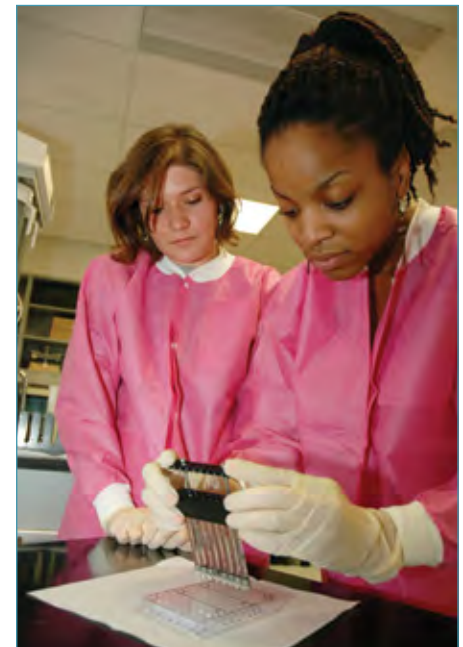
## Environment & Animal Organizations

Name	Fund Established	Value at 6.30.08
Best Friends of Pets	2004	\$ 26,470
Choctaw Parks Foundation		
-Historical Sculpture Gardens Perpetual Care	2006	42,518
Free to Live	1992	253,770
Friends of Martin Park Nature Center	1998	48,156
Morris Animal Foundation	1996	151,609
Myriad Gardens Foundation	1987	122,152
The Nature Conservancy/Oklahoma Chapter	1993	241,114
Oklahoma City Beautiful	1993	228,409
-Morrison Tucker Award	1996	42,892
-Wildflowers Fund	1993	43,023
Oklahoma City Geological Foundation	2004	21,885
Oklahoma Horticultural Society	1989	81,091
Oklahoma River Foundation	2005	412,177
Oklahoma Zoological Society	1971	591,371
The Tree Bank	1990	121,232

## Health-Related Organizations

Alzheimer's Association/Oklahoma & Arkansas Chapter	2003	\$ 25,136
American Cancer Society	1975	175,198
American Diabetes Association	1977	50,790
American Lung Association of Oklahoma	1994	8,446
Arthritis Foundation/Oklahoma Chapter	1992	101,909
Camp Cavett	2001	95,287
The Children's Center	1996	202,418
-Foundation Fund	2007	68,453
Children's Medical Research Institute	1985	190,979
Community Health Center/Mary Mahoney Memorial Health Center	1999	96,380
Deaconess Home/Pregnancy and Adoption Services	1975	160,744
Epilepsy Association of Oklahoma	1981	123,827
Integris Baptist Medical Center	1973	702,410
-Baptist Burn Center	1979	436,119
-James L. Hall, Jr. Center for Mind, Body & Spirit	1999	147,230
Integris Southwest Medical Center	1977	47,790
The Leukemia & Lymphoma Society	1999	22,485
Lupus Foundation of America/Oklahoma Chapter	1995	29,126
Dean A. McGee Eye Institute	1972	257,862
Mercy Health Center	1971	227,225
National Multiple Sclerosis/Oklahoma Chapter	2000	17,784
Oklahoma Blood Institute	2008	*
Oklahoma Brain Tumor Foundation	2006	19,673
Oklahoma Community Health Services	1985	92,004
Oklahoma Medical Research Foundation	1983	317,233
-Fleming Scholarship	1987	494,493
-D. Allan & Dorothy B. Harmon Memorial	2000	92,230
-Research Fund	1986	20,388
Oklahoma Physical Therapy Foundation	2004	70,612
Oklahoma Safe Kids Coalition	2005	19,572
Oklahaven Children's Chiropractic Center	1999	27,103
Planned Parenthood of Central Oklahoma	1982	216,965
-Cleo Cross Fund	2006	9,094
Prevent Blindness Oklahoma	2004	20,862
Referral Center for Alcohol and Drug Services	1992	88,558
Russell-Murray Hospice	2006	20,660
St. Anthony Hospital Foundation	1973	333,621
United Cerebral Palsy	1988	64,113
Variety Health Center	1989	219,921

\* New fund as of July 1, 2008



### Oklahoma Medical Research Foundation - Fleming Scholarship

Since 1956, students receiving the Sir Alexander Fleming Scholar award have participated in an eight-week resident program at Oklahoma Medical Research Foundation (OMRF) where they work with scientist mentors. The students, who must have graduated from an Oklahoma high school, are required to complete a research project that relates to what their mentor's lab is currently working on. Annual distributions from the charitable organization endowment support the scholarships.

"My Fleming Scholar experience taught me that science is really something special," says Dr. Rodger McEver, the 1965 Fleming Scholar and now program chair of OMRF Cardiovascular Biology Research Program. "Now, after having mentored scholars in my own lab, it's clear that in them, you see the future. You see young people who have so much promise using this opportunity to take them to new places, pick up where you leave off and go to higher levels. It's a very special relationship and one of our obligations as scientists to help those who will lead in the future."

The award is named for the Nobel prize-winning scientist who discovered penicillin and invented the penicillin vaccine. Sir Fleming visited Oklahoma City in 1949 to dedicate the first OMRF building.



### 45th Infantry Division Museum

Since 1976, the 45th Infantry Division Museum has been bringing to life the military history of America, specifically the history of Oklahomans in the military. A favorite visiting place for teaching history to school children, the museum is the largest state-operated military history museum in the nation. Housing one of the largest collections of American military firearms in the nation as well as the world's largest collection of Pulitzer prize-winning artist Bill Mauldin's "Willy and Joe" cartoons, the museum attracts visitors from all over the globe.

In 1984, the museum established a charitable organization endowment fund at the Oklahoma City Community Foundation. Each annual distribution is reinvested back into the endowment so that in the future, the distribution can be used toward museum operations. The 45th Infantry Division Museum also participated in the John Kirkpatrick Centennial Endowment Challenge during 2008.

## History & Preservation Organizations

Name	Fund Established	Value at 6.30.08
45th Infantry Division Museum	1984	\$ 276,507
95th Division Foundation	2005	39,806
Arcadia Historical & Preservation Society	1993	22,032
Break O'Day Farm and Metcalfe Museum	2007	18,252
Cleveland County Historical Society	2004	20,384
Edmond Historical Society	1999	43,306
Friends of Oklahoma Historical Society Archives	1998	54,513
William Fremont Harn Gardens and Homestead	1987	900,636
-1889er's	1998	10,591
Lincoln County Historical Society and Museum of Pioneer History	2008	*
Oklahoma Archaeological Survey	1995	21,926
Oklahoma City-County Historical Society	1979	178,595
Oklahoma Heritage Association	1978	168,807
-Gary & Elizabeth Huckabay Scholarship	2000	17,457
-Scholarship	2001	164,402
Oklahoma Historical Society	1974	489,417
Oklahoma Historical Society - Guthrie Carnegie Library	2008	19,676
Oklahoma History Center	2006	921,979
Oklahoma Railway Museum	2004	24,010
Oklahoma State Firefighter's Museum	1999	51,199
Oklahoma Westerners Indian Territory Posse	1975	60,796
Overholser Mansion	1978	125,079
-Dianne Gumerson Memorial	1996	8,194
Preservation Oklahoma	2002	30,159
Sillwater Museum Association/Sheerar Museum	2000	19,464
Westerners International	1988	143,264

### Neighborhood Associations

Capitol View Neighborhood Association	2002	\$ 35,079
Crown Heights-Edgemere Heights Neighborhood Association	1994	154,257
Edgemere Park Preservation Area	2002	38,032
Historic Brookhaven Neighborhood Association	1992	94,229
Mesta Park Neighborhood Association	2003	53,857
Neighborhood Alliance of Oklahoma City	1993	97,564
Oklahoma City Housing Services Redevelopment Corp.		
Positively Paseo	2001	172,964
Putnam Heights Preservation Area		
-Anderson Family Endowment	2000	64,286
Shartel Boulevard Development Authority	2003	103,548

### Religious Organizations

All Souls' Episcopal Church	2003	\$ 803,054
-Music Fund	2004	17,218
4HIM - His Healing Helping Hands International Ministries	2007	27,795
LifeChurch.tv	2005	22,540
Sisterhood of Temple B'nai Israel	2005	46,795
-Seligson Flower Fund	2008	6,000
Sisters of Benedict	2004	19,999
Temple B'nai Israel Centennial Fund	2003	27,466

### Senior Adult Service Organizations

Areawide Aging Agency	1992	\$ 97,758
Baptist Retirement Center	1982	154,743
Daily Living Centers	1978	296,263
Edmond Senior Community Foundation	2002	51,929
Foundation for Senior Citizens	1975	60,681
Oklahoma Alliance on Aging	2008	18,857
Oklahoma County Senior Nutrition Program	1992	46,597
RSVP - Retired & Senior Volunteer Program of Central Oklahoma	1985	86,585

## Social Service Organizations

Name	Fund Established	Value at 6.30.08
Aid for Individual Development	1981	\$ 171,469
American Red Cross of Central Oklahoma	1979	198,186
CASA of Oklahoma County	2008	19,850
Catalyst Behavioral Services	2003	28,335
Catholic Charities of the Archdiocese of Oklahoma City	1988	130,859
Central Oklahoma Association for the Deaf & Hard of Hearing	1987	48,792
A Chance to Change	1982	148,106
CARE - Child Abuse Response and Evaluation Center	1982	73,836
Citizens Caring for Children	1988	74,375
City Rescue Mission	1999	70,053
Coffee Creek Riding Center	1994	28,258
Consumer Credit Counseling Services of Central Oklahoma	1999	22,558
Easter Seals of Oklahoma	1988	124,533
EARC - Employment & Residential Centers	2003	24,334
Exchange Club Center for the Prevention of Child Abuse	1993	118,127
Firststep - OKC Metro Alliance	1992	399,537
Genesis Project	1983	91,236
Heartline	1986	188,708
Hope Center of Edmond	2005	21,563
Infant Crisis Services	1986	224,019
Jesus House	1991	154,446
Make-A-Wish Foundation of Oklahoma	1997	86,619
Make Promises Happen/Central Oklahoma Christian Camp	1997	91,447
McCall's Communities for Life Enrichment	1999	476,914
Meadows Center for Opportunity	1987	200,053
Mental Health Association of Central Oklahoma	1984	98,701
NAIC - Norman Addiction Information & Counseling	2007	18,876
Neighbor for Neighbor of Oklahoma City	1973	345,499
Neighborhood Services Organization	1982	197,806
Oklahoma Foundation for the Disabled	1973	93,485
Oklahoma Foundation for the Education of Blind Children & Youth	1998	42,775
Oklahoma Goodwill Industries	1979	667,641
Oklahoma Halfway House	1971	145,175
Oklahoma Lawyers for Children	2006	30,607
Oklahoma League for the Blind	1999	129,407
Peppers Ranch	2006	19,073
Presbyterian Urban Mission	1978	210,979
Rainbow Fleet	1979	123,334
Rebuilding Together	2002	45,827
Regional Food Bank of Oklahoma	1985	183,037
Reliant Living Centers of Oklahoma	1979	43,789
Dale Rogers Training Center	1978	292,167
SAFY - Specialized Alternatives for Families & Youth	2007	18,944
The Salvation Army	1971	314,095
-Ed Leslie Fund	2004	501,960
Scope Ministries International	1982	113,209
Skyline Urban Ministry	1992	260,884
Special Olympics Oklahoma	2001	24,635
Speck Homes	1974	673,188
Sunbeam Family Services	1971	237,398
TEEM - The Educational and Employment Ministry	1994	202,884
Traveler's Aid & Homeless Assistance Center	1983	88,409
United Methodist Boys Ranch	1996	57,122
United Way of Central Oklahoma	1979	207,191
Urban League of Greater Oklahoma City	1988	54,836
Willow Springs Boys Ranch	1999	32,735
Work Activity Center	1993	500,578
World Neighbors	1971	854,084
Youth Services for Oklahoma County	1980	171,716
YWCA of Oklahoma City	1971	119,607

\* New fund as of July 1, 2008



Two Oklahoma City police officers in 1912.

### Oklahoma City/County Historical Society

The Oklahoma City/County Historical Society was formed in 1977 to preserve the history and artifacts of the area and to provide information and education about the history of Oklahoma County by working with schools and various groups. The society maintains large archives of photos, artifacts and historical documents as it works to preserve the past.

The society established a charitable organization endowment fund at the Oklahoma City Community Foundation in 1979. Each annual distribution from the endowment has been re-invested in the fund in order to increase the endowment as much as possible with the intent that one day the distribution will support operating and administrative costs. The organization participated in the John Kirkpatrick Centennial Endowment Challenge in 2008 to encourage donors to contribute to the endowment.



## Youth Serving Organizations

Name	Fund Established	Value at 6.30.08
Big Brothers Big Sisters of Greater Oklahoma City	1983	\$ 160,852
Boy Scouts of America - Last Frontier Council	1972	503,719
Boys & Girls Club of Oklahoma County	2002	187,043
Camp Fire USA - Heart of Oklahoma Council	1973	258,505
Chesapeake Swim Club	1988	148,585
Denny Price Family YMCA of Enid	2006	19,963
Fellowship of Christian Athletes	1976	199,191
-Stephen B. Payne FCA Scholarship	1976	125,025
Girl Scouts - Western Oklahoma	1978	152,008
Junior Achievement of Greater Oklahoma City	1977	139,738
Oklahoma City Police Athletic League	1994	48,144
Salvation Army Boys and Girls Club of Oklahoma City	1991	129,948
Whiz Kids/City Care	2007	19,413
YMCA of Greater Oklahoma City	1971	409,517
-Camp Classen	1983	462,103
-Camp Classen Eberly Scholarships	2000	222,801
-Downtown	1987	97,453
-Eastside	1985	85,428
-Northside	1999	9,735
Youth Leadership Exchange	2000	44,648



### Chesapeake Swim Club

Founded in 1956, the Chesapeake Swim Club offers a well rounded, competitive swimming program for young people of all ages and ability levels. From 1963 until 2007, the club was fortunate to be sponsored by the Kerr McGee Corporation and was known as the Kerr McGee Swim Club for 44 years. In 2007 Chesapeake Energy became the club's new sponsor. The club works with more than 400 swimmers year round between the ages of five and 22 years old. Instructors provide seven levels of professional training and instruction at three locations in the metropolitan area. The instruction combined with dedicated and talented swimmers has earned the club the title of Oklahoma Swimming Champions for 10 consecutive years. The annual distribution from the Chesapeake Swim Club's charitable organization endowment fund, established in 1988, is used to sponsor lower-income kids in the program, to help meet the cost of pool rentals, send staff members to competitions with the swimmers and to supplement the cost of an annual swim meet trip. The distribution also helps cover expenses of coaches attending educational conferences throughout the year. Participation in the John Kirkpatrick Centennial Challenge during 2008 encouraged supporters of the club to make gifts to the endowment fund.



## Charitable Organization Endowment Affiliated Funds



Charitable Organization Endowment Affiliated Funds are large endowments of \$1 million or more. As affiliated funds, these endowments allow for more flexibility and accommodate significant contributions and involvement from the organization. The funds receive the benefits and services offered through the Charitable Organization Endowment Program. The Trustees listed with each fund served for the fiscal year ending June 30, 2008. For more information, please contact Nancy Anthony at 405/606-2900 or [n.anthony@occf.org](mailto:n.anthony@occf.org).

Name	Fund Established	Value at 6.30.08
Allied Arts Foundation Affiliated Fund <i>Trustees: Tom Carlson, Paul Dudman, Julie Hall, Ann Johnstone and Lou Kerr</i>	1995	\$ 1,088,790
Deer Creek Affiliated Fund <i>Trustees: John Green, Bill Haaland, James H. Holloman Jr., Bob Medley and Dr. Jeff Reames</i>	1995	1,541,987
Heritage Hall Affiliated Fund <i>Trustees: Tony Boghetich, John Frank, Paul Heafy, Bill Johnstone and Jon Trudgeon</i>	1996	1,673,494
Kirkpatrick Center, Omniplex, Oklahoma Air Space Museum Affiliated Funds* <i>Trustees: Paul Dudman, Jim Farris, Christian K. Keesee, Anne Morgan and James Pickel</i>	1991	55,668,092
Leadership Oklahoma City Affiliated Fund <i>Trustees: Jeanette Gamba, Kirkland Hall, Randy Roper, Alison Taylor and Cheryl Vaught</i>	1994	1,037,352
National Cowboy & Western Heritage Museum Affiliated Fund <i>Trustees: A.J. Cook, Martin Dickinson, Christian K. Keesee, Larry Nichols and George Records</i>	1991	1,397,689
Oklahoma City Museum of Art Affiliated Fund <i>Trustees: Ed Barth, Peter Dulaney, Liz Eickman, Virginia Fox and Christian K. Keesee</i>	1992	6,847,294
Oklahoma Philharmonic Affiliated Fund <i>Trustees: Ed Barth, Robert Clements, Bill Cleary, Paul Dudman, Jane Harlow, Jean Hartsuck, Ann Johnstone, Richard Sias and Chuck Wiggin</i>	1994	3,426,347

\*Benefits Science Museum Oklahoma



### National Cowboy & Western Heritage Museum

The National Cowboy & Western Heritage Museum is America's premier institution of Western history, art and culture. Founded in Oklahoma City in 1955, the museum collects, preserves and exhibits an internationally renowned collection of Western art and artifacts while sponsoring dynamic educational programs and ground-breaking scholarly research to stimulate interest in the enduring legacy of our American West. In 1970, Oklahoma City banker Jasper D. Ackerman made a gift of \$25,000 to establish an endowment for the museum. His gift to create a fund to benefit a specific organization was the first of its type to the Oklahoma City Community Foundation and initiated what is today the largest charitable organization endowment program in the country with 285 participants. He later left a \$200,000 bequest to benefit the fund. In 1991, the fund became an affiliated fund.

# Field of Interest Funds

A Field of Interest Fund allows a donor to support a specific area of charitable interest. Once established, the Oklahoma City Community Foundation Trustees administer the fund to meet the current needs and concerns that fall within that charitable interest. For more information on Field of Interest Funds, please contact Nancy Anthony at 405/606-2900 or visit [www.occf.org/fundoptions](http://www.occf.org/fundoptions).



## Variety Health Center

A \$15,000 grant from funds related to access to health care was awarded to the Variety Health Center to provide a part-time registered pediatric dietician at its Lafayette Health Clinic in south Oklahoma City. The dietician provides nutrition counseling to both underweight and overweight children and parents, including the understanding of nutrition labels and proper food portions to encourage a healthy, balanced diet.

## W.H. Crocus Seeing Eye Dog Fund

(1998) In the office building where an anonymous donor worked, a blind man and his Seeing Eye dog would pass him in the hall every day. The donor came to admire the trusting relationship between the man and his dog and established a fund to help visually impaired individuals secure Seeing Eye dogs. The fund is named for the first Seeing Eye dog sponsored through the fund.

## Embassy of Korea

(1975) While serving as honorary consul for the Embassy of Korea in Oklahoma City, John Kirkpatrick received a \$1,000 check from the Ambassador of Korea to support special program activities in the Oklahoma City area. Mr. Kirkpatrick donated this check and many subsequent checks to establish this fund that supports Korean and other Asian cultural activities throughout the community.

## Forward Oklahoma

(1997) In the early 1980s, a group of young businessmen who wanted to enhance metropolitan Oklahoma City launched an aggressive economic development program. When the group's core members moved on to other projects, an endowment fund was established with the remaining assets. Distributions from the fund continue to support the economic development of Oklahoma City.

## Hospitals and Health Care

(1971) The fund promotes health care services through grants to organizations that provide direct services such as indigent care, prescription drugs, eyeglasses, medical exams and dental care.

## Florida M. Knight Trust

(1975) This fund receives and distributes the earnings of the Florida M. Knight Trust. Mrs. Knight was a local businesswoman in the 1930s who left a downtown building to the original trust. While the building is gone and her family no longer lives here, the Florida M. Knight Trust supports grants to improve the quality of life of handicapped and disabled children in the Oklahoma City area.



### Lillian Frances Watts Meador

(1996) William Meador of Columbus, Ohio, established a fund in memory of his mother who loved both flowers and Oklahoma City. The earnings are used to purchase and plant hyacinth bulbs in public parks and lands and are distributed through the Margaret Annis Boys Trust grant program.

### Medical Research Funds

(1986) The Oklahoma City Community Foundation has received a number of gifts to establish funds for various medical research areas. In order to have a greater impact on medical science, each year we cooperate with the University of Oklahoma College of Medicine Alumni Association, the Oklahoma Medical Research Foundation and other groups to fund research projects at those institutions. Separate funds are maintained in the following areas: Allergy Research, Arthritis Research, Diabetes Research, Heart Disease Research and Parkinson's Disease Research.

### Oklahoma City Opera Association

(1970) In the late 1960s, the Oklahoma City Opera Association sponsored opera performances. At its final meeting, the association used its remaining assets to establish an endowment.

### Tinker Air Force Base - General's Fund

(1988) Established by John Kirkpatrick to support the special needs of those serving on the base.

### Additional Field of Interest Funds

The endowments of organizations that are no longer providing service are used by the Trustees to support similar activities in the community.

- Ora Ashwell Fund for Indigent Children (1979)
- Canterbury Living Center (1982)
- Chamber Orchestra (1986)
- Deaconess Hospital (1975)
- ElderCare Access Center (1990)
- ElderCare Access Center/Mobile Meals (1991)
- Hispanic Center (1984)
- Hospital Hospitality House (1971)
- House of Representatives/Campaign for Oklahoma Kids (1998)
- Kirkpatrick Manor/Presbyterian Homes (1978)
- Dr. E.E. Kirkpatrick Dental Clinic (1989)
- Lutheran Social Services of Kansas and Oklahoma (1987)
- Mayfair Center (1992)
- Oakhurst Academy (1991)
- Pathways Child Development Center (1996)
- Sugar Creek Camp (1987)
- Visiting Nurses Association (1979)

To increase the impact of Field of Interest grants to organizations focused on health issues and elderly services, the earnings from several Field of Interest funds were pooled and organizations were invited to apply for grants. For a complete list of all Field of Interest grants awarded during fiscal year 2008, please see page 79.



### Daily Living Centers

An \$8,000 grant from funds related to elderly services was awarded to the Daily Living Centers to hire a part-time driver to provide transportation to doctor appointments and for essential shopping. Daily Living Centers operates three locations in the Oklahoma City area that provide therapeutic day programs for adults with chronic and mental health problems.



# Scholarship & Award Funds

In fiscal year 2008, the Oklahoma City Community Foundation awarded scholarships and awards to more than 500 deserving students thanks to the 117 endowments established by individuals, families and organizations that support the educational pursuit of others. These donors realize that scholarship and award funds provide an easy and efficient way to either help students or recognize accomplishments. The Oklahoma City Community Foundation is ideally suited to assist donors with the long-term administration of a scholarship or award endowment. Funds can be established with a gift of \$20,000 while funds administered through our Trustee Scholarship Initiative (see page 77) can be established with a gift of \$10,000. For more information on Scholarship and Award Funds, please visit [www.occf.org/scholarshipdirectory](http://www.occf.org/scholarshipdirectory) or contact Anna-Faye Rose at 405/606-2902. To discuss establishing a scholarship fund, please contact Tracy Treps at 405/606-2920.

## **Mike Allen Memorial Education Fund**

(1996) Provides scholarships for graduates of Oklahoma City Public Schools and grants for teachers.

## **Aaron Alley Memorial Scholarship**

(2003) Benefits a Woodward High School senior.

## **H.W. Almen/West OKC Rotary Scholarship**

(2004) Encourages Oklahoma students to pursue education beyond high school at a vocational school, college or university.

## **American Society of Civil Engineers Scholarship**

Provides scholarships to engineering students at both the University of Oklahoma and Oklahoma State University.

## **American Society of Landscape Architects Scholarship**

(2006) Provides a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

## **BSO Ivy Foundation Scholarship**

(2004) Supports scholarships awarded by the Beta Sigma Omega Chapter of Alpha Kappa Alpha Sorority.

## **J. Edward Barth Community Foundation Scholar Award**

(1998) Provides an award to a Community Foundation Scholar at Casady School.

## **Patrick S. Bonds Memorial Scholarship**

(2000) Benefits students and teachers in the Mid-Del City Public Schools.

## **Vinita F. Boyer Scholarship**

(2007) Benefits Oklahoma foster care children through the Youth with Promise Scholarship Program.

## **Alberta Brannon Scholarship**

(2008) Benefits students graduating from Oklahoma City area high schools.

## **Dr. Eugene S. Briggs Memorial Scholarship**

(1999) Provides scholarships through the Lions Clubs of Oklahoma.

## **Frank & Merle Buttram String Awards**

(1991) Provides prize money for winners of the Buttram String Awards competition for high school students.

## **Capitol Hill High School Scholarship**

(2002) Enhances post secondary educational opportunities for Capitol Hill High School graduates.

## **Carballo Family Foundation Scholarship**

(2003) Provides an award to a Hispanic student at Oklahoma State University and the University of Oklahoma.

## **Elizabeth E. Carlson Scholarship Fund**

(2003) Provides scholarships to Putnam City school district graduates pursuing degrees in secondary education.

## **Casady Class of 1996 Scholarship**

(2003) Supports the general scholarship program at Casady School.

## **Central High School Alumni Association Scholarship**

(1996) Provides scholarships through the Oklahoma City Community Foundation Scholars program, the Leveta Land Scholarship in secretarial sciences and vocational education scholarships for industrial arts.

## **Kimberly Kay Clark Memorial Scholarship Award – Naval Reserve Association**

(1995) Supports an award to recognize U.S. Naval Reserve members.

## **Classen '55 Scholars Fund**

(1998) Provides scholarships to graduates of Classen School of Advanced Studies.

## **Classen Awards Foundation**

(1998) Supports awards to outstanding graduates of the Classen School of Advanced Studies and Northwest Classen High School.

## **Classen Class of 1945 Scholarship**

(2006) Supports scholarships for students of the Classen School of Advanced Studies.

## **Ralph Clinton Scholarship – Sales & Marketing Executives**

(1985) Supports an annual scholarship for students pursuing a business or marketing degree.

## **Commander Family Scholarship**

(2004) Benefits an Oklahoma graduating high school senior who is seeking a higher education in Oklahoma.

## **Brad R. Corbett Memorial Academic Trust**

(2000) Supports academic competition teams at Edmond Memorial High School.

## **Jean Hawley Curtis Scholarship**

(2004) Encourages individuals working in the long-term health care field to pursue nursing licensure.

## **Harley Custer Memorial Scholarship**

(1991) Supports a scholarship to a participant in the Oklahoma 4-H and FFA Junior Livestock Show.

## **Dana Corporation Scholarship**

(1988) Supports scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

## **Dortha Dever Business Scholarship**

(2007) Supports awards to Oklahoma City University students committed to a professional career in business.

## **Durant Community Scholarship**

(2004) Encourages graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

## **Early Childhood Association of Oklahoma Scholarship**

(2002) Supports the Early Childhood scholarship program for childcare providers who want to further their education.



### Everett Foundation Scholarships

Supports more than 20 scholarships at six universities in the areas of performing and visual arts, literature and creative writing.

### Barbara Fagin Award Fund – Christmas Connection

(1994) Supports an award to a Capitol Hill High School senior and a Southeast High School senior.

### Daniel and Jay Feiler Scholarship

(2001) Benefits children attending the Erna Krouch Preschool at the Temple B'nai Israel.

### Irene P. & Samuel F. Frierson Educational Trust

(1997) Provides scholarships through the Trustee Scholarship Initiative for students to attend college in Oklahoma.

### Wauhilla Austin Gale Memorial Scholarship

(2006) Supports a scholarship to a graduating senior of Purcell High School.

### Ema Garcia Memorial Scholarship

(1994) Supports awards provided through the Trustee Scholarship Initiative.

### Edward King Gaylord Scholarship

(1970) Provides scholarships through the Trustee Scholarship Initiative for students to attend college in Oklahoma.

### Elsie Mae “Nat” Glosemeyer Scholarship

(1998) Benefits an at-risk graduate of a high school in eastern Oklahoma County.

### Freda Poole Grayson Scholarship

(1997) Supports a scholarship for a graduate of Midwest City High School.

### Anita Hill Scholarship – Survivors’ Education Fund

(1999) Provides college assistance for those children who were in the Murrah Federal Building day care center on April 19, 1995 and others who lost a parent in the tragedy.

### Holistic Health Care Scholarship

(2006) Supports practitioners expanding their expertise or health care professionals seeking to incorporate holistic health/alternative medicine into their profession.

### James H. Holloman Jr. Community Foundation Scholar Award

(2006) Provides an award to a Community Foundation Scholar.

### Geneva Hood Award – Casady School

(1999) Supports an award to a faculty member at Casady School.

### G. Ed Hudgins Scholarships

(1989) Supports scholarships to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.

### Hudiburg Family Fund Scholarship

(2005) Supports scholarships to graduating seniors in the Mid-Del Public Schools.

### Iron Workers Local 584 & Signatory Contractors Scholarship

(2002) Benefits members’ children and grandchildren who continue their education after high school.

### Vic Jackson Scholarship Fund – Oklahoma Pilots Association

(1998) Supports an annual scholarship awarded to a pilot training for a career in aviation, aviation education or airport management.

### Virgil & Pauline Jackson Scholarship

(1998) Supports a scholarship to a full-time student majoring in education at Langston University.

### Dennis James Scholarship – Deer Creek Baseball Fund

(2007) Benefits graduating seniors from Deer Creek High School who have participated in the baseball program for a minimum of two academic years.

### Kay Jewell Scholarship

(2005) Supports a scholarship to a Putnam City High School senior.

### William M. & Janet S. Johnson Scholarship

(1987) Supports scholarships for Minco High School graduates and the Oklahoma City Community Foundation’s Nursing Education Program.

### Jones High School Scholarship

(2000) Provides scholarships for graduates of Jones High School.

### Friends of Kim Jones–Shelton Scholarship

(1999) Supports a scholarship to an African American female student pursuing higher education.

( ) Year fund established



### Dean Wild

Dean Wild was a man who saw possibilities in everyone he encountered. The historic Oklahoma high school coach made his mark in 1956, when he integrated his Frederick High School football team a full 10 years before Frederick schools integrated. His Bombers went 14-0 and became the first integrated team to win the state championship, outscoring opponents 553-26 over the season. The team was inducted in 2007 into the Oklahoma Sports Hall of Fame as a Team of Legend.

Born in 1912 on a homestead farm near Granite, Oklahoma, Mr. Wild served four years in the Army Air Force as an instructor and gunnery officer, and later graduated from Southwestern Oklahoma State Teacher’s College, where he lettered in football and baseball. After graduation he began a coaching career that would last more than 30 years until he was hired as assistant principal of Putnam City West High School. During his tenure, he worked hard to promote school spirit and believed no school could be successful without good morale.

“He was the epitome of fairness,” said Brian Dougherty, a 1975 graduate. “When a kid had issues or was going down the wrong path, he would pull them in, talk, and figure it out. He was instrumental in turning many kids around and was incredibly firm, fair and frank.”

Mr. Wild was recognized for his leadership many times, including a 1968 induction into the Oklahoma Coaches Hall of Fame. Following his death in January of 2008 at the age of 95, Mildred, his wife of 69 years, established a scholarship fund in her husband’s memory. See listing on page 63.

**Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music**  
(1995) Supports an award made through the University of Oklahoma School of Music.

**Dr. Edith King Mental Health Court Scholarship**  
(2007) Supports a scholarship awarded to a college student pursuing specialized education in mental health.

**Rev. Kenneth King Memorial Scholarship**  
(2007) Supports a scholarship at St. Gregory's University.

**Kirshner Trust Scholarship**  
(1995) Supports the Oklahoma Youth With Promise Scholarship Program.

**Valerie Koelsch Memorial Scholarship**  
(1995) Supports a scholarship to a dependent of a member of the Sheet Metal Workers International Association.

**LeVeta Adams Land Scholarship**  
(1998) Supports an award to a student majoring in secretarial science.

**PFC Anthony Adam Landers "Zero To Hero" Scholarship**  
(2003) Provides assistance for young adults who need academic tutoring to qualify for specific military career.

**Wann & Clara Langston Scholarship**  
(1978) Supports a graduate nursing scholarship at University of Oklahoma Health Sciences Center.

**Scholarship and Award Funds benefiting Langston University**

**Rachel Stark Durham Scholarship** (2002)

**Helen Aline Johnson Scholarship** (1998)

**Al Bert Prewitt Sr. & Audrey Monroe Prewitt Endowment** (2002)

**Baxter L. Tilford Scholarship** (2002)

**Lawton Noon Lions Club Scholarship**  
(2003) Supports an annual scholarship for a student attending Cameron University in Lawton.

**Lawton-Oklahoma Arts Institute Scholarship**  
(2003) Supports awards to Lawton area students to attend the Oklahoma Summer Arts Program at Quartz Mountain.

**Charles Thomas "Tommy" Lewis Memorial Fund**  
(2006) Supports training for health care professionals in the area of patient mobility.

**Albert & Freda Marottek Scholarship**  
(1998) Supports tuition assistance scholarships for students attending St. James Catholic School.

**McGee Foundation Fund**  
(2006) Supports scholarships for foster children and students who will be the first in their family to attend college.

**Frank McPherson Community Foundation Scholar Award**  
(1998) Supports an annual award to a Community Foundation Scholar.

**Ruth Mershon Scholarship**  
(2006) Supports annual awards through the Trustee Scholarship Initiative.

**Charles C. and Mary Lou Miles Scholarship**  
(2007) Supports awards to African American students in Oklahoma.

**Dr. Gary M. Moore Dance & Arts Management Scholarship**  
(1999) Supports awards to students at Oklahoma City University studying dance or arts management.

**Dr. Gary M. Moore Great Plan Scholarship**  
(2007) Supports a scholarship to a student with financial need who is pursuing a degree at Oklahoma City University's School of Arts and Sciences.

**Moore High School Alumni Association**  
(2005) Supports the association's scholarship program.

**Moore High School Alumni Association — George and Doral Hopper Scholarship Fund**  
(2007) Provides scholarships for Moore High School graduating seniors.

**Moore High School Alumni Association — Bennie Raine Scholarship Fund**  
(2005) Supports a scholarship to a graduate pursuing a degree in journalism or English.

**Ronald J. Norick Community Foundation Scholar Award**  
(2007) Supports an annual award to a Community Foundation Scholar.

**Northwest Classen High School Class of 1956**  
(2007) Supports a Community Foundation Scholar award at the school.

**Paul B. Odom Jr. Community Foundation Scholar Award**  
(2007) Supports an annual award to a Community Foundation Scholar.

**Oklahoma Engineering Foundation Scholarship**  
(2000) Supports a scholarship to a student enrolled in an undergraduate engineering curriculum at any Oklahoma university offering a four-year accredited engineering program.

**Oklahoma Goodwill Industries Abilities Scholarship**  
(2007) Established to encourage individuals with disabilities to pursue their educational goals.

**OKC Northwest Lions Club Scholarship**  
(2005) Supports an annual award for an upper division business student attending Southern Nazarene University's College of Business.

**Oklahoma Youth With Promise Scholarship**  
(1996) Supports a program of scholarships to students who graduated high school while in foster care or other licensed placement.

**Orner-Cook Scholarship**  
(2007) Supports an annual award to a student pursuing a career in one of the following areas: languages, international business/economics, petroleum engineering/geology, history, psychology or sociology.

**OSU Agricultural Education Scholarship Inc.**  
(2000) Supports scholarships to students pursuing a degree in agricultural education.

**Deborah R. & Wayne A. Parker Scholarship**  
(1970) Supports awards made through the Trustee Scholarship Initiative.

**Sen. Homer Paul Memorial Scholarship for Pauls Valley High School**  
(2006) Supports a scholarship for a graduating senior who will attend either the University of Oklahoma or Oklahoma State University.

**Pi Beta Phi Alumnae Club Scholarship**  
(1990) Provides scholarships for Oklahoma City area students who are active club members at the University of Oklahoma or Oklahoma State University.

**Pilot Club Scholarship**  
(1985) Supports the Trustee Scholarship Initiative programs.

**Floy I. Pinkerton Vocal Music Scholarship**  
(2004) Supports a scholarship to a music student enrolled at Oklahoma City University.

**Larry W. Roach Leadership Award**  
(2002) Supports awards to graduates of Midwest City High School and Carl Albert High School.

**Jeffrey Rogers Education Memorial Scholarship**  
(2006) Supports an annual award to a graduating senior of Putnam City North High School.



### **Will Rogers Air National Guard Retirees Association Scholarship**

(1998) Supports an annual scholarship awarded by the association.

### **Mary Baker Rumsey Volunteer Award — Junior League Of Oklahoma City**

(1992) Supports an annual award to a sustaining member of the organization for lifetime service to the community.

### **Seay A. Sanders Jr. Scholarship**

(2006) Supports an annual award for a former Townsend Elementary student who is a senior graduating from a Mid-Del Public School.

### **Mary & Spencer Sessions Teaching Award**

(1989) Supports an award to an outstanding teacher in the Guthrie Public Schools each year.

### **Lorene Sherman Memorial Scholarship**

(2001) Supports tuition assistance scholarships for students attending St. James Catholic School.

### **Willie Elizabeth Shipley Scholarship**

(1981) Supports the Oklahoma Youth With Promise Scholarship Program.

### **Robert V. Smith Memorial Scholarship**

(1999) Supports a scholarship to a graduate of John Marshall High School.

### **Andersen-Spraberry — Perry High School Endowment**

(2006) Supports a scholarship program for Perry High School.

### **Andersen-Spraberry — Prague High School Endowment**

(2006) Supports a scholarship program for Prague High School.

### **Pete & Lela Stavros Scholarship**

(2002) Supports awards to Oklahoma State Firefighters Association (OSFA) members' family who attend college.

### **Wendell Steward Scholarship**

(2007) Supports a scholarship to a student attending Oklahoma City Community College and pursuing a construction-related degree or certification.

### **Survivors' Education Fund**

(1995) Supports scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the April 1995 bombing of the Murrah Federal building and the children in the building's day care center who survived the blast.

### **Troop 193 Leadership Scholarship**

(2003) Supports awards to graduating seniors at Casady School who remain active in Scouts and Campfire and have achieved the highest possible rank.

### **Marie Welch Scholarship — O.A.I.A. Insurance Foundation**

(1992) Provides scholarships for students who have chosen insurance as their major.

### **Western Oklahoma Building Trades Scholarship**

(1997) Supports scholarships for dependents of union members and others interested in the future of union activities.

### **Westside Lions Club Scholarship**

(2002) Helps the club further its community service with special needs children at Buchanan Elementary School.

### **Dean Wild Memorial Scholarship**

(2008) Supports a scholarship awarded to students from either Putnam City West, Frederick, Hollis or Watonga high schools. *See highlight on page 61.*

### **Deral E. Willis Scholarship**

(2000) Benefits graduates of Sentinel High School.

### **James M. Wilson Scholarship**

(2003) Provides scholarships to graduates of Boswell High School.

### **Tracy Wilson Memorial Scholarship**

(1998) Supports tuition assistance scholarships for students attending St. James Catholic School.

### **Mildred and William Young Scholarship**

(2007) Supports scholarships to encourage Hobart High School students to pursue a post-high school education. *See highlight this page.*

### **Dan Zanowiak Memorial Scholarship**

(2007) Benefits a senior at Edmond Santa Fe High School who wishes to pursue a career focused in quantitative analysis.

( ) Year fund established



### **Mildred Young**

To the Mahone children, growing up in Hobart, Oklahoma would not have been the same without Mildred “Mildred” and William Young in their lives. With three sons and one daughter under the age of four, the Mahone family hired Mrs. Young to assist with running the household. Soon, she became like a second mother to the children and taught them many life lessons that they carry with them today. The couple had lost their spouses to illness and married one another when they were in their 70s. Mr. Young died in 1998 and Mrs. Young in 1999. Mr. Young was the principal of the blacks-only high school in Hobart and joined the Hobart High School faculty when the school integrated in 1955. At the time, he was the only black teacher on the faculty. Believing in being educated and well read, Mrs. Young decided while in her 60s to finish her education and she earned her GED.

The Mahone children and their parents established the scholarship fund to honor and memorialize two people who made a difference in all of their lives and in the Hobart community. “They both were extremely humble folks and probably would be embarrassed by us wanting to do this,” says Molly Mahone Holder. “But we had to. They loved Hobart and our family unconditionally.”



# Advised Fund Grants

An Advised Fund is the simplest and most flexible way for you to accomplish your charitable goals. An Advised Fund can be started with cash or other assets such as the residual beneficiary of a trust, life insurance policy, charitable gift annuity or retirement account. For donors who establish permanent Advised Funds, the ability to recommend charitable grants can be carried on by family members thus creating a charitable legacy. In fiscal year 2008, Advised Fund donors recommended \$6.6 million in grants to Oklahoma-based charitable organizations. For more information on establishing an Advised Fund, please contact Jennifer Stewart at 405/606-2912 or visit [www.occf.org/giving](http://www.occf.org/giving).



## ADVISED FUNDS

We offer the following three Advised Fund options:

### legacyfund

A Legacy Fund is the best alternative for families or an individual who may be considering establishing a private foundation or wants to create a lasting legacy with a current or planned gift. With a required minimum balance of \$10,000, a Legacy Fund offers both our proven investment management as well as the handling of all required reporting and administrative details. Additional benefits include:

- It's a permanent endowment with an annual spendable amount.
- Low competitive fees.
- The spendable balance allows for grants to be recommended at any time in any amount to any charitable organization.
- Donor has online access to fund and grant reports and can also make grant recommendations online.
- Anonymous grant making is available.
- Favorable tax treatment compared to private foundations.
- An expert staff is available to advise and provide all administrative support.

### giftfund

A Gift Fund is ideal for the individual who wants investment performance but desires the ability to distribute the total gift to charity. Established with a minimum of \$10,000, a Gift Fund is a less expensive and more effective alternative to commercial gift funds. Additional benefits include:

- Fund balance is completely spendable.
- Low competitive fees.
- Grants can be recommended at any time in any amount to any charitable organization.
- Donor has online access to fund and grant reports and can also make grant recommendations online.
- Anonymous grant making is available.
- Favorable tax treatment compared to private foundations.
- An expert staff is available to advise and provide all administrative support.

### expressfund

The Express Fund is a perfect vehicle for individuals who want to make a year-end gift of cash, appreciated stock or another non-cash asset to benefit one or more charities. An Express Fund can be established with a minimum of \$1,000 and offers the following benefits:

- Fund balance is completely spendable.
- No fees are charged and no investment earnings are allocated to the fund.
- Grants can be recommended at any time in any amount to any charitable organization.
- Fund balance reports are available.
- Anonymous grant making is available.





5207 Western Foundation  
 Mary Abbott Children's House  
 A Chance to Change  
 Aid for Individual Development  
 All Saints Catholic School  
 All Souls Episcopal Church  
 Allied Arts Foundation  
 Altus Public School District  
 Alzheimer's Association/Oklahoma  
 & Arkansas Chapter  
 American Cancer Society  
 American Civil Liberties Union Foundation  
 American Diabetes Association  
 American Heart Association/Oklahoma  
 County Division  
 American Red Cross of Central Oklahoma  
 American Society for Mathematics  
 Apache Public Library  
 Arthritis Foundation, Oklahoma Chapter  
 Arts Council of Oklahoma City  
 Assistance League of Norman  
 Ballet Flamenco Espanol Folclorico Company  
 Ballet Oklahoma  
 Big Brothers Big Sisters of  
 Greater Oklahoma City  
 Birth Choice of Oklahoma  
 Black Liberated Arts Center  
 Boone-Apache Public Schools  
 Boy Scouts of America - Last Frontier Council  
 Boys & Girls Club of Oklahoma County  
 Britton Christian Church  
 Broken Bow Main Street Program  
 Buffalo Valley Public Schools  
 Caddo Public Schools  
 Calm Waters  
 Calvary Bible Church  
 Cameron University  
 Camp Fire USA Heart of Oklahoma Council  
 Camp JOY Bible Conference Association  
 Canadian County CASA  
 Canadian Valley Baptist Church  
 Caney Public Schools  
 Canterbury Choral Society  
 Bishop John Carroll School  
 Casady School  
 Catholic Archdiocese of Oklahoma City  
 Catholic Charities of the Archdiocese  
 of Oklahoma City  
 Catholic Foundation of Oklahoma  
 CBM Ministries of the Great Southwest  
 Connecting Business and the  
 Marketplace to Christ  
 Celebrations Preschool  
 Center for Children and Families  
 Center of Family Love  
 Central Oklahoma Association for the Deaf &  
 Hard of Hearing  
 Central Oklahoma Habitat for Humanity  
 Central Seventh-Day Adventist Church  
 Cerebral Palsy & Handicapped of Oklahoma  
 Chamber Music in Oklahoma

Chapel Hill United Methodist Church  
 Character Training Institute  
 Cherokee National Historical Society  
 Child Abuse Response & Evaluation Center  
 Children's Center  
 Children's Medical Research Institute  
 Christ Center  
 Christ for Humanity  
 Christ the King Catholic Church  
 Christian Services of Oklahoma  
 Christmas Connection  
 Church of the Servant - United Methodist  
 Cimarron Alliance Foundation  
 Citizens Caring for Children  
 City Arts Center  
 City Care  
 City Care-Whiz Kids  
 City Rescue Mission  
 B. C. Clark Memorial United Methodist Church  
 Clinton High School  
 Coal County Library  
 Coalgate Public Schools  
 Coffee Creek Riding Center  
 Coleman Public Schools  
 Comanche County Memorial Hospital Foundation  
 Community Health Center/Mary Mahoney  
 Memorial Health Center  
 Community Literacy Centers  
 Community Youth Outreach  
 Cornerstone Assistance Network  
 Covenant Presbyterian Church  
 Crescent Public Schools Foundation  
 Crossings Community Church  
 Crossroads - An Open Door for Life Choices  
 Crown Heights United Methodist Church  
 Cystic Fibrosis Foundation  
 Daily Living Centers  
 Deaconess Hospital Auxiliary  
 Dean A. McGee Eye Institute  
 Deer Creek Parent Teacher Organization  
 Deer Creek Schools Foundation  
 Dentists for the Disabled and Elderly in Need  
 East Central State College Foundation  
 Easter Seals of Oklahoma  
 Edgemere Park Preservation Area  
 Edmond Public Schools  
 Edmond Public Schools Foundation  
 Edmond Women's Club  
 Emanuel Synagogue Endowment Fund  
 Epsilon Sigma Alpha International Foundation  
 Erna Krouch Preschool  
 Executive Service Corps of Central Oklahoma  
 Executive Women International  
 Faith Bible Church  
 Faith Works of the Inner City  
 Fellowship of Christian Athletes  
 First Baptist Church of Elk City  
 First Presbyterian Church of Edmond  
 Firststep-OKC Metro Alliance  
 Food and Shelter for Friends  
 4HIM His Healing Helping Hands  
 International Ministries



## Edgemere Park Preservation Area

Edgemere Park Preservation Area was formed in 1973 to preserve the historic character of the neighborhood while making improvements that are compatible with the area's history. Built in the late 1920s and known for both its architectural style and the civic leaders who lived in the neighborhood, Edgemere Park was the third neighborhood to receive designation as a Historic Preservation District from the City of Oklahoma City. The area is also listed in the National Register of Historic Places. About 180 members work continuously to maintain the park.

In 2002, the group established a charitable organization endowment fund at the Oklahoma City Community Foundation. The annual distribution from the fund is used for park maintenance such as cleaning the park following the 2007 ice storm. The endowment received a grant from an advised fund during fiscal year 2008.

Free to Live	Library Endowment Trust	Oklahoma Citizen Advocates for Recovery and Treatment Association
Friends of Northwest Classen High School Foundation	LifeChurch.tv	Oklahoma City Beautiful
Friends of OU Breast Institute	Lifestyle Center of America	Oklahoma City Community College
Friends of the Mansion	Little River Zoo	Oklahoma City Crimestoppers
Full Circle Senior Adult Day Center	Lupus Foundation of America, Oklahoma Chapter	Oklahoma City Economic Development Foundation
Genesis Project	Lyric Theatre of Oklahoma	Oklahoma City Educare
Giddy-Up 'N Go	Make Promises Happen/Central Oklahoma Christian Camp	Oklahoma City Literacy Council
Girl Scouts - Western Oklahoma	Make-A-Wish Foundation of Oklahoma	Oklahoma City Metro Ministries
Godspeed Ministries of Edmond	Marquette School	Oklahoma City Museum of Art
Goodland Presbyterian Children's Home	Ronald McDonald House - Oklahoma City	Oklahoma City National Memorial Foundation
Goodwill Industries of Southwest Oklahoma	Bishop McGuinness High School	Oklahoma City Navy League
Great Plains Ambucs	Meadows Center for Opportunity	Oklahoma City Orchestra League
Guthrie Public Schools Foundation	Meals on Wheels of Norman	Oklahoma City Public Schools Foundation
Hackberry Flat Foundation	Mental Health Association in Oklahoma County	Oklahoma City Repertory Theatre
Harding Charter Preparatory School	Mercy Health Center	Oklahoma City Town Hall
Harmony Community Church	Metropolitan Baptist Church	Oklahoma City University
William Fremont Harn Gardens and Homestead	Metropolitan Library System	Oklahoma City University School of Law
Guy Fraser Harrison Academy for the Performing Arts	Midwest City-Del City Public Schools Foundation	Oklahoma Community Health Services
Health for Friends	Mobile Meals of Oklahoma County	Oklahoma Conference The United Methodist Church
Heartland Lab Rescue	Moore Public Schools Foundation for Academic Excellence	Oklahoma Council of Public Affairs
HeartLine	Jasmine Moran Children's Museum	Oklahoma County Medical Society
Hearts for Hearing Foundation	Mother to Mother	Oklahoma Department of Wildlife Conservation
Heritage Hall School	Mount Saint Mary High School	Oklahoma Educational Television Authority Foundation
Holland Hall School	Mountain View Gotebo Schools	Oklahoma Family Policy Council
Holy Angels Church	Ms. Kitty's Cat Rescue	Oklahoma FFA Foundation
Holy City of the Wichitas	Muscular Dystrophy Association	Oklahoma Foundation for Excellence
Homeless Alliance	Museum of the Great Plains	Oklahoma Foundation for the Disabled
HOPE Center & HOPE Health Clinic of Edmond	Mustang Valley PTA	Oklahoma Goodwill Industries
Hospice Foundation of Oklahoma	Mustard Seed Development Corporation	Oklahoma Health Center Foundation
Hospice of Oklahoma County	Nashoba Public School District	Oklahoma Heritage Association
Hospice of Southwest Oklahoma	National Cowboy and Western Heritage Museum	Oklahoma Historical Society/Oklahoma History Center
Hough Ear Institute	National Multiple Sclerosis, Oklahoma Chapter	Oklahoma Humanities Council
Immanuel Lutheran Church	Nature Conservancy, Oklahoma Chapter	Oklahoma Institute for Child Advocacy
Impact Oklahoma	Neighbor for Neighbor of Oklahoma City	Oklahoma League for the Blind
In His Name Ministries	Neighborhood Alliance of Oklahoma City	Oklahoma Medical Research Foundation
Independence Charter Middle School	New Hope United Methodist Church	Oklahoma Outdoor Outreach Foundation
Individual Artists of Oklahoma	Nichols Hills Crime Prevention	Oklahoma Outreach Foundation
Infant Crisis Services	Nichols Hills Elementary PTA	Oklahoma Philharmonic Foundation
Infinite Grace Ministries	Nichols Hills Park Association	Oklahoma Philharmonic Society
Insight Ministries	Nichols Hills United Methodist Church	Oklahoma School of Science and Mathematics
Integris Baptist Medical Center of Oklahoma	Norman Public Schools	Oklahoma Sports Museum
Integris-James L. Hall Center for Mind, Body and Spirit	Norman Youth Soccer Association	Oklahoma State Firefighter's Museum
International Photography Hall of Fame & Museum	Northeastern State University	Oklahoma State University Foundation
Jesus House	NorthHaven Church	Oklahoma United Methodist Foundation
Jewish Federation of Greater Oklahoma City	Northwest Bible Church	Oklahoma Visual Arts Coalition
Junior Achievement of Greater Oklahoma City	Oakdale Baptist Church	Oklahoma Zoological Society
KCSC	Oakdale School Foundation	Optimist Club Foundation of Downtown Oklahoma City
Kiwanis Club Special Activities Fund	Oklahaven Children's Chiropractic Center	OSU Agricultural Education Scholarship Fund
K-Life of Greater Oklahoma City	Oklahoma Aids Care Fund	Our Lord's Community Church
Susan G. Komen Breast Cancer Foundation	Oklahoma Arts Institute	Overholser Mansion
Lane Public Schools	Oklahoma Baptist Homes for Children	Steve Owens Foundation
Langston University Foundation	Oklahoma Baptist University	PAMBE Ghana
Lawton-Fort Sill Armed Services YMCA	Oklahoma Bar Foundation	Parents Assistance Center
Lawton Beautiful	Oklahoma Blood Institute	Parkview Hospital Commemorative Foundation
Lawton Community Theatre	Oklahoma Brain Tumor Foundation	Partners for Animal Welfare of Oklahoma
Leadership Oklahoma City	Oklahoma Celebration of Reading Association	Payne Education Center
League of Women Voters of Oklahoma	Oklahoma Centennial Commission	Peppers Ranch
Legal Aid Services of Oklahoma	Oklahoma Center for Nonprofits	
Leukemia & Lymphoma Society	Oklahoma Children's Theatre	
	Oklahoma Christian Schools	
	Oklahoma Christian University	



Pets and People Humane Society  
 Planned Parenthood of Central Oklahoma  
 Positive Tomorrows  
 Possibilities  
 PPARTS of Oklahoma Association  
 Prairie Dance Theatre  
 Presbyterian Urban Mission  
 Prevent Blindness Oklahoma  
 Prison Fellowship  
 Project Woman Coalition  
 Public Radio Tulsa - KWGS & KWTU  
 Putnam City Public Schools Foundation  
 Quail Community Foundation  
 Reaching Our City  
 Real Rescue  
 Rebuilding Together  
 Referral Center for Alcohol and Drug Services  
 of Central Oklahoma  
 Regional Aids Intercommunity  
 Network - Oklahoma  
 Regional Food Bank of Oklahoma  
 Respect Diversity Foundation  
 Retired & Senior Volunteer Program  
 of Central Oklahoma  
 Retired Educators for Youth Agricultural  
 Programs  
 Jim Riley Outreach  
 Dale Rogers Training Center  
 Sacred Heart Catholic Church & School  
 Salvation Army  
 Salvation Army Boy & Girls Club of Lawton  
 Schools for Healthy Lifestyles  
 Science Museum Oklahoma  
 Scope Ministries International  
 Search of the Lord's Way  
 Senior Law Resource Center  
 Shawnee Public Schools  
 Shiloh Summer Camp  
 Sisters of Benedict  
 Skyline Urban Ministry  
 Sooner Golden Retriever Rescue  
 Southwest Oklahoma Community Action Group  
 Southwestern Oklahoma State University  
 Special Care  
 SAFY - Specialized Alternatives for Families &  
 Youth of Oklahoma - Lawton Division  
 St. Anthony Hospital Foundation  
 St. Charles Borromeo Catholic Church  
 St. Francis of Assisi Catholic Church  
 St. Gregory's University  
 St. James Catholic Church  
 St. John's Episcopal School  
 St. Joseph Old Cathedral  
 St. Mark the Evangelist Catholic Church  
 St. Monica Catholic Church  
 St. Patrick Catholic Church  
 St. Paul's Episcopal Cathedral  
 St. Stephen's Presbyterian Church  
 STEP Foundation  
 Sunbeam Family Services  
 TEEM - The Education and Employment Ministry  
 Temple B'nai Israel  
 Jim Thorpe Association

Traveler's Aid and Homeless Assistance Center  
 Tree Bank  
 Trinity International Baptist Church  
 Trinity School  
 Tulsa Area United Way  
 Tupelo Public School District  
 Tushka Public Schools  
 United Methodist Church-Cheyenne  
 United Way of Central Oklahoma  
 United Way of Lawton/Ft. Sill  
 United Way of Logan County  
 University of Central Oklahoma Foundation  
 University of Oklahoma Foundation  
 University of Oklahoma Health Sciences Center  
 Untitled [Artspace]  
 Urban Impact  
 Urban League of Greater Oklahoma City  
 Variety Health Center  
 Villa Teresa School  
 Village Christian Church  
 Village United Methodist Church  
 Voice of the Martyrs  
 Washita Heights Public School District  
 Western Plains Library System  
 Westminster Presbyterian Church  
 Westminster School  
 Westside Church of Christ  
 Wildcare Foundation  
 Wilson Arts  
 Women's Resource Center  
 World Harvest Ministries  
 World Neighbors  
 YMCA Camp Classen  
 YMCA - Cleveland County  
 YMCA - Metropolitan Oklahoma City  
 YMCA - Shawnee  
 Young Life of Greater Oklahoma City  
 Youth & Family Services  
 Youth for Christ Oklahoma City  
 YWCA of Oklahoma City  
 Oklahoma City Community Foundation  
 Endowment Funds



### Oklahoma FFA Foundation

Founded in 1986, the Oklahoma FFA Foundation has made its mission to seek out and provide a stable source of funding for the Oklahoma FFA Association and to ensure the growth and prosperity of agricultural education in the state. Since 2000, the foundation's charitable organization endowment fund at the Oklahoma City Community Foundation has been supporting the activities of the state's 362 chapters and nearly 24,000 members.

Established by longtime Oklahoma City Community Foundation donors and FFA supporters Don and Willadean Ramsey, the endowment's annual distribution makes possible FFA scholarship programs, career development events and leadership development throughout the state. In addition, the distribution supports multiple proficiency awards and operating expenses for the association's annual state convention, which draws nearly 12,000 students, teachers, sponsors and guests each year. Participation in the John Kirkpatrick Centennial Challenge during 2008 encouraged donors to make gifts to the foundation's endowment fund.



# Kirkpatrick Family Fund



Joan Kirkpatrick and her grandson Blake Keese.

*“I wish people would realize that animals are totally dependent on us, helpless, like children, a trust that is put upon us.”*

*- James Herriot*

Respect for animals is second nature for Joan Kirkpatrick and her family. This quality has focused her personal philanthropic interest on the humane treatment of animals, research to improve animal health, and standards of excellence for veterinary education and professional development. Her knowledge and interest has influenced local and national grants made by the Kirkpatrick Family Fund. These were also factors in the grant made to Oklahoma State University Center for Veterinary Science for the Joan Kirkpatrick Chair in Small Animal Internal Medicine. The holder of the Chair will engage in research and instruction which will have a lasting impact for veterinary students attending OSU and to the field of veterinary science.

Ms. Kirkpatrick’s influence is visible in other grants made by the Kirkpatrick Family Fund to support educational programs to improve animal adoption rates and spay/neuter programs to reduce overpopulation. Additionally, grants have helped to improve shelter and sanctuary environments where animals recover their health, await adoption or humanely live out their lives.

Over the last several years the Kirkpatrick Family Fund has supported a network of animal rescue and shelter organizations through the formation of the Metropolitan Alliance for Animal Life. This public/private

network is focused on how these different organizations work together to reduce and ultimately eliminate the euthanasia of healthy dogs and cats in central Oklahoma. The Kirkpatrick Family Fund has supported the formation of the Humane Society of Central Oklahoma. Working in partnership with the Oklahoma City Animal Shelter the two organizations have begun implementing programs that address dog and cat overpopulation, improve adoption rates plus educate and advocate for the humane treatment of animals. Grants to national organizations including the Humane Society of the United States and the American Society for the Prevention of Cruelty to Animals provide valuable professional development and training for local shelters and rescue organizations, law enforcement, lawyers and judges responsible for the enforcement of state and federal law in Oklahoma.

The Kirkpatrick Family Fund thanks Joan Kirkpatrick for her interest and knowledge which guides our grant making decisions related to animal issues.

The Kirkpatrick Family Fund is responsible for supporting the mission and programs of many nonprofits primarily in central Oklahoma through grant programs described in detail at [KirkpatrickFamilyFund.org](http://KirkpatrickFamilyFund.org). The following is an overview of the fiscal year 2008 Large Grants.



# Fiscal Year 2008 Kirkpatrick Family Fund Large Grants

## ANIMALS

**American Society for the Prevention of Cruelty to Animals** - \$15,000 for four "Meet Your Match" workshops in Oklahoma City.

**Blaze's Tribute Equine Rescue** - \$14,000 to assist with the care of the 49 horses seized in Oklahoma County; and for the purchase of a livestock scale.

**Cheyenne Mountain Zoological Society** - \$50,000 to support the construction of the Rocky Mountain Wild! Exhibit.

**Fund for Animals** - \$50,000 for general operations.

**Morris Animal Foundation** - \$100,000 endowment gift in honor of Joan Kirkpatrick.

**Central Oklahoma Humane Society** - \$100,000 to support establishment of an adoption center on North Western Avenue.

**Oklahoma State University Center for Veterinary Health Sciences** - \$500,000 to establish the Joan Kirkpatrick Endowed Chair and Clinical Professorship in Small Animal Internal Medicine.

**Pets and People Humane Society** - \$11,000 to provide improvements to the shelter.

**Therapeutics Service Dogs of Oklahoma** - \$14,000 to support the training of a new service dog.

**Wildlife Conservation Society** - \$50,000 for general operations.

## ARTS & HUMANITIES

**Allied Arts Foundation** - \$50,000 to support the 2008 Allied Arts Annual Campaign.

**Arts Council of Oklahoma City** - \$30,000 to support the "Arts After School" program.

**Canterbury Choral Society** - \$30,000 for general operations.

**Church in the Wildwood** - \$11,000 to support the Sacred Music Festival in Green Mountain Falls.

**City Arts Center** - \$190,000 for general operations.

**City Arts Center** - \$150,000 to City Arts Center Building Fund.

**Fine Arts Institute of Edmond** - \$15,000 to support art programs for youth and adults.

**William Fremont Harn Gardens and Homestead** - \$25,000 to support education programs.

**Mid-America Arts Alliance** - \$10,000 to provide support for MAAA programming in Oklahoma.

**National Four-String Banjo Hall of Fame Museum** - \$15,000 for the capital campaign to relocate the museum to Oklahoma City.

**National World War II Museum** - \$50,000 to support construction of the Campaigns Pavilion.

**Oklahoma Arts Institute** - \$15,000 to support the development of online registration capability which interacts with the organization's database.

**Oklahoma Children's Theatre** - \$15,000 to support the production and statewide touring of Coyote Tales.

**Oklahoma City Museum of Art Affiliated Fund** - \$100,000 endowment gift in honor of Joan Kirkpatrick.

**Oklahoma City Museum of Art** - \$807,500 for the purchase of the Ellsworth Kelly "Yellow Relief with White" painting for the museum's permanent collection.

**Oklahoma Heritage Association** - \$10,000 to support the Web site related to the Oklahoma World War II Story Collection project.

**Oklahoma Historical Society** - \$140,200 to provide salary support for the archivists working to catalog and document the historical contributions made locally and statewide by the Kirkpatrick Family.

**Oklahoma Humanities Council** - \$24,000 for general operations and the 2009 Teacher Institutes.

**Oklahoma Shakespeare in the Park** - \$20,000 to support the 2008 Summer Classics season.

**Oklahoma Visual Arts Coalition** - \$15,000 to support programming for artists.

**Paseo Artists Association** - \$12,000 to support community education and outreach programs in the Paseo Arts District.

**Red Earth Indian Center** - \$15,000 for general operations and REACH educational activities.

**Untitled [Artspace]** - \$50,000 for general operations and expansion of donor base.

## CHILDREN YOUTH & FAMILIES

**Center for Children and Families** - \$25,000 to support the Teenage Parenting Program.

**Girl Scouts - Western Oklahoma** - \$20,000 to support the "In School Leadership Development" program.



## Central Oklahoma Humane Society

With the assistance of a grant from the Kirkpatrick Family Fund, the Central Oklahoma Humane Society was able to open a new pet adoption center in north Oklahoma City. The \$100,000 grant allowed the organization to renovate a pre-existing building. At the center, not only are individuals and families able to interact with homeless dogs and pets, they can also shop at a pet supply store. The proceeds from sales will be used to maintain the facility. The new center also allows the organization to host animal humane education classes for children. With the new center, the organization expects to increase its annual adoptions from 1,000 to 1,500.

## 2007-08 Trustees

Christian K. Keesee, President  
John Belt  
Doug Cummings  
George Drew  
Jane Harlow  
Ann Johnstone  
Anne Morgan  
Polly Nichols  
James Pickel  
George Records

**Infant Crisis Services** - \$15,000 to purchase formula, food and diapers for babies and toddlers.

**Mary Abbott Children's House** - \$25,000 to support facility expansion.

**Oklahoma Institute for Child Advocacy** - \$15,000 to support the Postponing Sexual Involvement (PSI) program at Jackson, Webster and Rogers middle schools.

**Youth Services for Oklahoma County** - \$10,000 to assist with the Supporting Kids in Independent Living (SKIL) program.

## COMMUNITY DEVELOPMENT

**Executive Service Corps of Central Oklahoma** - \$20,000 for general operations and consulting work with nonprofit organizations.

**Neighborhood Alliance of Oklahoma City** - \$10,000 to support the organization's educational programs.

**Oklahoma Center for Nonprofits** - \$10,000 to support the Standards for Excellence training program in the Oklahoma City area.

**Oklahoma City Police Department** - \$15,100 to support tuition assistance for two executives for Senior Management Institute for Police (SMIP) training.

**Possibilities** - \$15,000 to support Camp Possibilities training for new grassroots leaders.

**Rebuilding Together - OKC** - \$15,000 to assist retired seniors with the repair of homes in Oklahoma City.

**Yukon Community Support Foundation** - \$20,000 to support the Chisholm Trail Roundup event.

## EDUCATION

**Celebrations Preschool** - \$25,000 for general operations.

**Harding Fine Arts Center** - \$25,000 to support the renovation of and equipment for the science laboratory for the 2008-09 school year.

**KIPP Reach College Preparatory** - \$16,000 to support sending eight teachers to the Columbia Reading Workshop at Columbia University.

**Oklahoma City Literacy Council** - \$8,000 to support tutor training workshops, plus purchase of tutor manuals and student workbooks.

## ENVIRONMENT/PRESERVATION

**Canadian County 4-H Foundation** - \$35,000 for general operations and expansion of the horticulture program.

**First Presbyterian Church Board of Deacons** - \$100,000 for roof restoration and preservation consistent with the architecture and period of the Church.

**Town of Green Mountain Falls** - \$26,000 to support development and maintenance of parks and trails.

**Land Legacy** - \$20,000 to support the conservation efforts of the Parkhurst Family Farm/Ranch project.

**The Nature Conservancy, Oklahoma Chapter** - \$100,000 to support infrastructure improvements to the Four Canyon Preserve.

**Preservation Oklahoma** - \$30,000 for general operations and programming at the Overholser Mansion.

## HEALTH

**The Children's Center** - \$22,000 to support the purchase of five youth hospital beds with bumper pads.

**St. Anthony Hospital Foundation** - \$20,000 to support expenses related to Phase II of the Master Campus Plan.

**Variety Health Center** - \$50,000 to support general operations and the Family Planning program.

**Planned Parenthood of Central Oklahoma** - \$250,000 to support the social marketing initiative aimed at the prevention of unintended pregnancies among teens in Oklahoma County.

## SOCIAL SERVICES

**Calm Waters** - \$15,000 to support school-based grief services.

**Oklahoma League for the Blind** - \$15,000 to provide support for improving and updating Braille and large print services.

**Special Care** - \$20,000 to provide equipment and supplies for programs.

**TEEM - The Education & Employment Ministry** - \$20,000 for general operations.

**Guild of St. George** - \$20,000 to support outreach programs.

**Regional Food Bank of Oklahoma** - \$50,000 for general operations.

**Metropolitan Better Living Center** - \$25,000 to support expansion adult day and health services.

**Presbyterian Urban Mission** - \$20,000 to support year round youth programs.

**Sunbeam Family Services** - \$25,000 to support the Senior Companion Program, Sunbeam Senior Shelter, and the Caregiver Fundamentals program.

**United Way of Central Oklahoma** - \$30,000 to support the annual campaign.

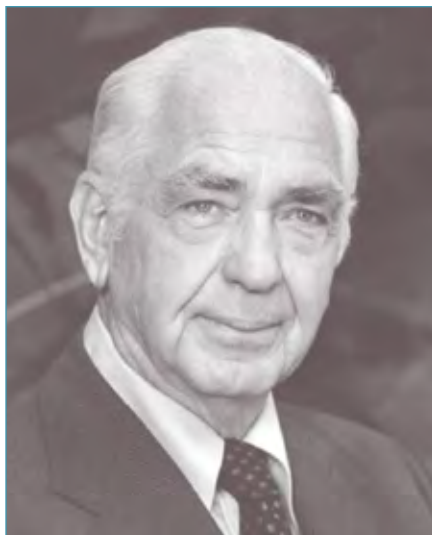
# Fiscal Year 2008 Kirkpatrick Family Fund Matching Grants

Since 2000, the Kirkpatrick Family Fund has continued an endowment matching program first started by John E. Kirkpatrick in 1979. Organizations seeking to establish a charitable organization endowment at the Oklahoma City Community Foundation or to increase the level of an existing fund can apply for a matching grant. These grants provide \$1 for every \$3 raised for the endowment. Below are the matching grants made in fiscal year 2008:

Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha - \$8,000  
Boys & Girls Club of Oklahoma County - \$50,000  
CASA of Oklahoma County - \$8,000  
Choctaw Parks Foundation - \$3,000  
Christ the King School - \$3,000  
Crown Heights-Edgemere Heights Neighborhood Association - \$2,500  
Deer Creek Community Enrichment Foundation - \$8,000  
Edmond Public Schools Foundation - \$10,000  
Impact Oklahoma - \$8,000  
McCall's Communities for Life Enrichment - \$16,500  
Midwest City-Del City Public Schools Foundation - \$20,000  
Midwest City Rotary Club Foundation - \$8,000

Oklahoma Blood Institute - \$8,000  
Oklahoma Chorale - \$1,500  
Oklahoma Christian University of Science and Arts - \$20,000  
Oklahoma FFA Foundation - \$20,000  
Oklahoma Foundation for the Disabled - \$25,000  
Oklahoma Goodwill Industries - \$20,000  
Oklahoma Historical Society - Guthrie Carnegie Library - \$8,000  
Oklahoma Historical Society - Cross S Ranch House - \$20,000  
Oklahoma Physical Therapy Foundation - \$3,000  
Redlands Community College Foundation - \$50,000  
St. Mary's School - \$10,000

# John Kirkpatrick Centennial Endowment Challenge



## John Kirkpatrick Centennial Endowment Challenge

In 1979, John E. Kirkpatrick offered the first of seven dollar-for-dollar challenge matches to charitable organizations as a way to build their endowments at the Oklahoma City Community Foundation and attract new donors. The “Kirkpatrick Challenges” as they became known would become a hallmark of his philanthropy.

The Oklahoma City Community Foundation’s Charitable Organization Endowment Program is the largest of its kind in the United States and there is only one explanation for this distinction: the vision of John E. Kirkpatrick.

In 1969, John E. Kirkpatrick provided the leadership to start the Oklahoma City Community Foundation. In doing so, he gave donors an opportunity to create charitable funds for the benefit of the community. After several years he realized that many donors might prefer to contribute to funds that supported specific organizations more than just a broad-based community fund. Additionally, he felt that endowments for charitable organizations would provide a reliable and stable source of income when combined with good investment oversight and protected from invasion.

These two motivations initiated one of the most significant philanthropic activities in Oklahoma City over the past 40 years. First started in 1979, the Kirkpatrick Challenge invited charitable organizations with endowments to solicit contributions to their funds over a set period of time with the guarantee that each dollar would be “matched” by Mr. Kirkpatrick. Over the next 20 years there would be a total of seven similar “Kirkpatrick Challenges” that would become a hallmark of his philanthropy. In all, these challenges and the resulting investment appreciation netted more than \$58 million to more than 230 organizations and attracted more than 6,000 new donors.

As part of the celebration of the 100th anniversary of Mr. Kirkpatrick’s birth, his grandson Chris Keesee, the Kirkpatrick Family Fund and the Oklahoma City Community Foundation in 2008 initiated the John Kirkpatrick Centennial Endowment Challenge, a matching grant opportunity for charitable organizations and scholarship endowment funds. Those endowments participating in the Challenge will receive a dollar-for-dollar matching grant of up to \$5,000 for contributions made to their funds at the Oklahoma City Community Foundation between February 1, 2008 and December 31, 2008. The Challenge is a great opportunity for donors to double the value of a gift to one or more endowment funds. The 100<sup>th</sup> Birthday Celebration Challenge was a complementary initiative of the Kirkpatrick Family Fund and offered a group of larger matches to 23 organizations with specific endowment building plans. The total potential matching grants for both these efforts is more than \$3 million.

Mr. Kirkpatrick liked the idea of others participating in his projects and that’s why he supported the Kirkpatrick Challenges. It made his money go further and it also attracted other people to be invested in the effort. While his death in October of 2006 ended his personal involvement with philanthropy, the John Kirkpatrick Centennial Endowment Challenge carries on his legacy of giving back to our community.

For a list of participating charitable organization and scholarship endowments, visit [www.occf.org/challenge](http://www.occf.org/challenge).



# Community Programs

Community Programs is a leadership effort that identifies issues, brings together partner organizations and works to find resources to generate the needed services. Community Programs takes a pro-active approach to defining community opportunities and working with other organizations to develop and fund programs that benefit the whole community in a way that has real impact. Community Programs are focused, opportunity-based, and operate on a community-wide level, with strong and involved community partners whose action agenda emphasizes short-term results and long-term impact. By focusing on a specific opportunity, we are able to develop a base of knowledge about the issue, devote staff resources to needed

collaboration and coordination efforts, follow the development of a program over a period of time and develop the programs and partnerships that are required for new services to be maintained. Projects funded through these focus areas are stronger because we understand the underlying challenges and look for sustainable solutions. The Fund for Oklahoma City, a compilation of unrestricted funds, is the primary funding source for Community Programs. It also supports new services and programs that meet a broader need of the community.

Community Programs includes five specific program areas:

**Capacity Building** offers resources to strengthen the administrative infrastructure and management of the 285 charitable organizations with endowments at the Oklahoma City Community Foundation. In fiscal year 2008, Capacity Building helped to build and enhance those endowments through staff support of development efforts and timely information and resources, free roundtable luncheons, free continuing education workshops, web-based resources and other services.

**LIFE (Literacy Is For Everyone)** addresses literacy issues within the community, including English as a second language. In fiscal year 2008, LIFE was instrumental in the forming of the Oklahoma City Metro Literacy Coalition. LIFE also worked with medical clinics to ensure easier navigation and comprehension for those with low literacy levels, and assisted in the research for the Status of Literacy in Oklahoma City Report.

**Healthy Lifestyles Initiative** promotes and encourages everyone in central Oklahoma to be physically active and to understand the long-term health benefits of exercise. In fiscal year 2008, Healthy Lifestyles motivated thousands of people to add physical activity into their daily lifestyle by walking every day.

**Margaret Annis Boys Trust/Parks and Public Spaces Initiative** supports beautification of parks and public spaces within central Oklahoma with an emphasis on simple and sustainable landscape improvements. In fiscal year 2008, the program reached out to the community through free seminars and technical expertise as well as improved landscaping on public lands.

**The Trustee Scholarship Initiative** encourages more high school students in central Oklahoma to seek higher education after graduation. The initiative was created in 1998 to promote higher education as an option for any student in central Oklahoma who is eligible and has the desire to pursue it. In fiscal year 2008, hundreds of students received scholarships, and their guidance counselors across central Oklahoma broadened their knowledge of college admissions requirements and other relevant issues through the Central Oklahoma Guidance Counselor Network.

A basic goal of Community Programs is to develop solutions to improve our community through effective programs and projects. Our Community Programs staff helps coordinate the work of different organizations working on similar issues, leverage resources to maximize the impact and provide leadership to the community in these focus areas. During fiscal year 2008, Community Programs grants totaling \$588,394 were awarded to organizations. For a complete list of Community Programs grants, please see pages 78-79.

Each program area works with a committee comprised of Trustees and community leaders who volunteer their time and expertise. Please see page 81 for a list of committees.



# Fund for Oklahoma City



The Fund for Oklahoma City is comprised of a group of unrestricted funds gifted by individuals who recognized the need to have flexible resources to respond to the ever-changing needs of the community.

The Fund for Oklahoma City is the collection of unrestricted gifts which are available to support the mission of “meeting the changing needs of the community.”

Earnings from these discretionary funds provide support for staff who lead the focus area initiatives, for programs that provide education and training to a wide range of charitable organizations, for facilities and technical support, and for specific grant programs that are targeted to the focus area goals.

In addition to focus area programs and grants, the Fund for Oklahoma City also provides direct grant support for special projects and initiatives that have a community-level impact or interest. For a complete list of fiscal year 2008 grants, please see page 78.

A defining feature of all Fund for Oklahoma City programs and grants is addressing opportunities and issues in a way that provides for all citizens to benefit and all areas of the community to participate.

If you are interested in making a contribution to the Fund for Oklahoma City or establishing a fund that supports changing needs, please contact Jennifer Stewart at 405/606-2912 or [j.stewart@occf.org](mailto:j.stewart@occf.org). For more information about the Fund for Oklahoma City, please contact Nancy Anthony at 405/235-5603 or [n.anthony@occf.org](mailto:n.anthony@occf.org).



## Skyline Urban Ministry

Skyline Urban Ministry’s OKC Jets is a year-round program for children grades 1-5 available free of charge. Jets offers both after school programs as well as summer academies. A Fund for Oklahoma City grant helped the organization establish a new Jets location at Epworth United Methodist Church. The new program kicked off in the summer with a four-week academy where the children learned about different world cultures. The Epworth location’s after school programming is for students attending Eugene Fields Elementary School.



## Oklahoma City Museum of Art

The Oklahoma City Museum of Art was the final North American venue for Roman Art from the Louvre, an unprecedented exhibition of ancient masterworks, drawn from the Louvre’s unparalleled collection.

Organized by the American Federation of Arts and the Musée du Louvre, and selected by Daniel Roger and Cécile Giroire, curators in the Greek, Etruscan, and Roman Antiquities Department at the Louvre, the exhibition featured masterworks that highlight the diversity of artistic production that characterizes Roman art. The 184 pieces date from the early first century B.C. to the 6th century A.D. and included are a variety of monumental sculptures, sarcophagi, marble busts and reliefs, bronze and terracotta statuettes and implements, jewelry, glass and metal cups and vessels, mosaics, fresco paintings and a cache of more than one hundred major silver pieces from Pompeii. A Fund for Oklahoma City grant allowed the museum to develop a media-based interpretive and educational initiative that debuted during the Roman Art exhibition.

*Emperors’ Gallery, one of eight sections in Roman Art from the Louvre, Oklahoma City Museum of Art. Photo by Christina Hicks.*



# Capacity Building Program

The purpose of the Capacity Building Program is to support the charitable organizations participating in the Charitable Organization Endowment Program by strengthening their administrative infrastructure and increasing their efficiency and effectiveness. The program provides grants, web-based resources, free roundtables and workshops to the 285 organizations with endowment funds at the Oklahoma City Community Foundation. In fiscal year 2008, 10 new organizations started charitable organization endowment funds, and several with existing endowment funds established new sub-funds. For more information about charitable organization endowments and the services we provide, please contact Gayle Farley at 405/606-2910 or [g.farley@occf.org](mailto:g.farley@occf.org).



## Girl Scouts-Western Oklahoma

In March of 2008, two central Oklahoma Girl Scout councils merged to create the Girl Scouts-Western Oklahoma. The new organization was awarded a \$4,000 Capacity Building grant to assist with the realignment of services. Girl Scouts-Western Oklahoma serves 39 counties. For a complete list of Capacity Building grants awarded in fiscal year 2008, see page 78.

Throughout the year, we also host free roundtable luncheons for the staff of the organizations, providing an opportunity for them to learn about pertinent issues and programs related to nonprofit and board management, technology, marketing, donor outreach and human resources. In fiscal year 2008, roundtable topics included program evaluation and reporting, identifying potential funding, strategic planning, major donors and dashboard reports, among others.

In addition to the roundtables, in fiscal year 2008 we continued to coordinate five Lunch for 2 seminars, a series of free continuing education workshops for the certified public accountants who work for and with the organizations with charitable endowments. The workshops are held in partnership with Cole & Reed PC and focus on compliance and tax topics, while also providing attendees with two hours of CE credit for each meeting.

Our Web site offers several key features that highlight and help the charitable organization endowments at the Oklahoma City Community Foundation. Central Oklahoma Charities is the area's most up-to-date, searchable online nonprofit resource directory. Each organization's name serves as a link that goes directly to a Web page that includes all contact information, a description of services, a link to make an online contribution, and a link to the organization's Web site and email address.

In fiscal year 2008, more than 100 online gifts were made to charitable organization endowments through Central Oklahoma Charities.

Charitable organization endowments also receive the benefit of immediate access to their fund information through DonorCentral, a secure online reporting source that allows representatives of each endowment to view fund balances, financial statements and giving history.

As part of the celebration of the 100<sup>th</sup> anniversary of founder John Kirkpatrick's birth, the Kirkpatrick Family Fund and the Oklahoma City Community Foundation offered the John Kirkpatrick Centennial Endowment Challenge, a matching grant program for charitable organizations and scholarship funds who wished to participate. Through the Challenge, we offered a dollar-for-dollar matching grant of up to \$5,000 for contributions made to the organization's endowment between February 1, 2008 and December 31, 2008 – a possible \$10,000 increase to each fund. The Kirkpatrick Family Fund offered a large match opportunity to 23 charities that had specific endowment building goals and plans.

In addition, we promote all of the charitable organizations with endowments through the publication of the annual COE newsletter, which is mailed to more than 15,000 people and used as a development tool with potential donors.

# Literacy Is For Everyone



According to the Oklahoma City Metro Literacy Coalition, nearly 140,000 adults in Oklahoma County have limited literacy skills; they have difficulty reading a newspaper, filling out a job application or accessing and understanding health care information. Individuals reading at such lower levels are often intimidated by their limited skills and are hesitant to ask for help.



## Oklahoma Christian University

A LIFE grant helped the Oklahoma Christian University's Lunch Time Learning Series expand its literacy programming to several Oklahoma City area hotels where tutors are teaching English to hotel employees.



To provide information about literacy resources, the Oklahoma City Community Foundation maintains [www.ReadOKC.org](http://www.ReadOKC.org), a Web site directory of 19 service providers in the metropolitan area. A Spanish version of the Web site is available at [www.ReadOKC.org/Espanol](http://www.ReadOKC.org/Espanol).

The Literacy Is For Everyone (LIFE) Initiative at the Oklahoma City Community Foundation is beginning its fourth year of providing support to literacy organizations as they work to address illiteracy in our community. The LIFE Initiative goal is to give all individuals the chance to speak and learn English at a level that allows them to be economically independent. Because of these efforts, the Oklahoma City Community Foundation is seen as a resource for information as well as a pro-active partner in the literacy area.

LIFE also works closely with providers to create a community strategy to combat illiteracy and to encourage collaboration among literacy organizations. Along with community partners, LIFE's program officer, Mary Surbeck, worked to create the task forces from which the Oklahoma City Metro Literacy Coalition was formed in 2007.

Staff assisted the coalition in researching for the Status of Literacy in Oklahoma City Report, which was published in May of 2008 and which not only reported on current illiteracy trends and problems but also outlined a community plan to raise literacy levels. Through relationships with literacy organizations and providers, LIFE helps to form a network of resources as the community addresses the literacy problem.

In February 2008, LIFE hosted a health literacy program, working with medical providers on methods they can use to help those with low literacy skills navigate the system and to encourage those clients to seek literacy help. The program also addressed coordinating the readability and consistency of clinic materials, striving to simplify and consolidate the look and content of signs, publications and medication labels. In fiscal year 2008, LIFE also coordinated a hospital tour for literacy providers, to study hospital access and navigability for low literacy patients.

LIFE grants are awarded to provide funding for training, materials, awareness-building and administrative support to help improve the capacity of existing programs and widen the outreach of literacy providers. In fiscal year 2008, LIFE awarded \$36,800 in literacy grants. For a complete list of LIFE grants, please see page 79.

For more information about LIFE Initiative, please contact Mary Surbeck at 405/606-2917 or [m.surbeck@occf.org](mailto:m.surbeck@occf.org).



# Healthy Lifestyles Initiative

Established by the Oklahoma City Community Foundation Trustees in 2006, the Healthy Lifestyles Initiative encourages physical activity for children and adults. The initiative seeks to raise awareness of the benefits of exercise as well as to promote facilities and programs that encourage and support individuals in leading a more active daily lifestyle.



## Langston University Extension

A grant from the Healthy Lifestyles Initiative assisted the Langston University Extension office in Oklahoma City to launch a Rope Skipping and Double Dutch (RSDD) physical fitness initiative to benefit at risk youth in northeast Oklahoma City.

The Healthy Lifestyles Initiative works to move people beyond awareness of the need to change health habits to actively engaging them in physical activity programs. We raise awareness of the connection between good health and exercise through working with community partners who address health care and social issues. Also, individuals logging on to [www.occf.org](http://www.occf.org) can find helpful resources on healthy living and exercise, as well as Great Places to Walk, a detailed list of nearly 20 walking trail sites in the metropolitan area.

In February 2008, staff members of the Oklahoma City Community Foundation joined in the quest for better health with our own employee wellness efforts. Once a month, professionals from the health care field present lunch-and-learn programs covering multiple aspects of fitness, healthy living, nutrition and related topics. The program kicked off with free health screenings for employees and their families, including cholesterol tests, bone density screenings, body fat percentage and blood pressure. Employees used the test results to develop their own

healthy goals. As part of the Get Moving OKC! Reward Challenge, a staff team, appropriately called the "Fundering Herd," took part and began logging and recording weekly miles walked. A number of staff have seen significant improvements in weight loss, cholesterol, eating habits and overall health since the program began.

For more information about the Healthy Lifestyles Initiative, please contact Sandy Wright at 405/606-2916 or [s.wright@occf.org](mailto:s.wright@occf.org).

An advisory committee made up of health professionals and community volunteers meets each quarter to discuss programs and review grant applications. In fiscal year 2008, six organizations received grants totaling \$30,300. For a complete list of Healthy Lifestyles Grants awarded in fiscal year 2008, please see page 79.

# Get Moving OKC!



On April 1, 2008, the Oklahoma City Community Foundation kicked off Get Moving OKC! – a 13-week walking program that challenged teams comprised of Oklahoma City area residents to improve their health through daily walking. Of the 72 teams who signed up, 69 completed the program. The nearly 1,800 walkers on those teams logged 288,318 miles during the 13 weeks.



Nearly 200 walkers attended the April 1st kick-off event. Oklahoma City Mayor Mick Cornett led the teams on a two-mile walk down Broadway Avenue.

“We chose to focus on walking because it is the body’s most natural form of exercise and is a great place to start creating a higher level of fitness and overall health,” says Nancy B. Anthony, executive director of the Oklahoma City Community Foundation. “The people we targeted are those who don’t have access to fitness equipment or are put off by gyms but who desire to begin a healthy lifestyle. To say the least, we were thrilled with the response and outcome.”

The program required that teams made up of adults 18 years or older committed to walking or running an average of at least two miles a day, five days a week, or a minimum of 10 miles a week. The reward? Each team that completed the challenge received \$100 per team member who successfully completed the 130-mile goal, up to a possible total of \$2,500 per team. The awarded funds were available to the teams’ nonprofit organization or for whatever project they chose. In total, the Oklahoma City Community Foundation awarded approximately \$152,300 to teams for successful completion of the program.

“This is such a great thing,” says Kathy Thomas, team leader for the Tinker Air Force Base employee team. “I have people I haven’t been able to get into a walking program that are logging over 20 miles a week and one person has been able to get off medications for blood pressure and diabetes.”

For the St. Jude Baptist Church’s Saints On the Move team, in addition to reports of loss of weight and inches among the walkers, members are now encouraging co-workers, neighbors and family members to join them. “We are planning on continuing walking,” says team leader Queen Spears. “We appreciate this opportunity and it’s been an extra push we all needed.”



At the Get Moving OKC! celebration, a team proudly displays the miles its members walked during the 13-week program.

# Parks & Public Spaces Initiative/ Margaret Annis Boys Trust

The Margaret Annis Boys Trust and Parks & Public Spaces Initiative continues to renovate and rejuvenate public spaces by providing beautification guidance to a variety of projects. School grounds, public parks and medians and neighborhood entries all benefit from the advice and expertise offered by our staff, the training and technical advice available and the addition of trees, shrubs and other plant material.



## Margaret Annis Boys Signature Project

The Bickham-Rudkin Park in Edmond received the first Margaret Annis Boys Signature Project grant. The park is the newest park in Edmond and also includes a dog park, walking trail and playground area. The Margaret Annis Boys Centennial Arboretum features 275 native trees and will be used to educate the public on proper tree selection, care and planting techniques. The arboretum is a joint project between The Tree Bank and the Edmond Parks Department.

To celebrate the 100<sup>th</sup> anniversary of Margaret Annis Boys' birthday in June 2009, the Oklahoma City Community Foundation established the Margaret Annis Boys Signature Project Program, which awards grants of up to \$50,000 for significant beautification projects in Oklahoma County parks and public lands. Chosen projects include exemplary landscaping and enhancement to an area that will be considered permanent improvements. In 2008, the first signature project grant was awarded to the Tree Bank and the City of Edmond to plant a 275-tree arboretum in Bickham-Rudkin Park.

A vital asset to the program is the expertise and technical assistance of Brian Dougherty, landscape architect, American Society of Landscape Architects Fellow and horticulturalist. Brian spends much of his time providing guidance and expertise to neighborhood associations and civic groups in central Oklahoma through direct hands-on consulting on landscaping projects and lectures on issues related to community improvement, such as beautification of public spaces like parks and medians. By offering Brian's considerable expertise to the community, the Oklahoma City Community Foundation's parks initiative adds immeasurable value not only to projects funded through the Boys Trust but also those funded through a wide range of other public resources. In March of 2008, Brian presented "You and Your Landscape," a free, open-to-the-public lecture dealing with common landscaping questions and problems, specifically addressing tree damage from the devastating December 2007 ice storm.

Since launching the Clean and Beautiful Schools program in 2001, we have worked with more than 130 central Oklahoma public and private elementary schools on campus exterior improvements, focusing on safety and function first, then making sure landscape additions are high impact and low maintenance. In 2008, two new elementary schools were added to the program – Ridgecrest Elementary in Midwest City and Prairie Queen Elementary in Oklahoma City. Clean and Beautiful Schools was initiated

by the Trustees to address the appearance of public lands through the maintenance, safety and beautification of school grounds. In fiscal year 2008, Westmoore High School's student council used the program to design a comprehensive campus landscape and improvement project.

Another important component of the Clean and Beautiful Schools program is support for grounds and maintenance workers at the schools through twice-yearly free maintenance workshops focusing on safety, proper use of equipment and grounds maintenance techniques. In 2008, the two workshops were held at the Will Rogers Park Exhibition Building and focused on successful ground maintenance techniques, tree and shrub pruning and overall tips for spring and summer. By supporting and training these staff, the Clean & Beautiful Schools program has developed friends and advocates at each school site to maintain the improvements.

For more information on our beautification programs and grants, please contact Brian Dougherty at 405/606-2908 or [b.dougherty@occf.org](mailto:b.dougherty@occf.org).

In 1991, longtime elementary school teacher and principal Margaret Annis Boys left an estate bequest of \$1.5 million to the Oklahoma City Community Foundation, for the specific purpose of beautifying parks, medians and public spaces. In the years since her gift, more than \$2 million has been distributed to fund 300 projects on public lands and non-profit lands.

In fiscal year 2008, \$250,470 was awarded in grants for beautification efforts in central Oklahoma. For a complete list of grants, please see page 78.

# Trustee Scholarship Initiative



In 1998, the Trustee Scholarship Initiative was founded to encourage more high school students in central Oklahoma to pursue higher education after graduation from high school. Since then, more than \$3 million has been committed by the Trustees to the initiative's five scholarship programs and to the Central Oklahoma Guidance Counselor Network, and more than 1,600 students have received scholarships through these programs.



In April, 95 Community Foundation Scholars, 82 Foundation of Promise Scholars, their parents and guidance counselors were recognized at a special luncheon.

In order to ensure that all students benefit from the Trustee Scholarship Initiative, the Central Oklahoma Guidance Counselor Network was formed to offer training and support for the high school counselors who provide college guidance at 48 public and independent high schools in Central Oklahoma. Through workshops and visits to college campuses, the network is an important resource for the counselors.

As an added incentive to participating in the program, each year at least one Community Foundation Scholar award is provided to each of the high schools whose guidance counselor participated in the activities. Larger schools receive up to three awards.

The initiative is comprised of five specific programs described below. For more information about the Trustee Scholarship Initiative, please contact Anna-Faye Rose at 405/606-2902 or [a.rose@occf.org](mailto:a.rose@occf.org).

## Community Foundation Scholars and Foundation of Promise Scholars

These two scholarship programs are available to students from 48 public and independent high schools in central Oklahoma.

Community Foundation Scholars are good students who are also good citizens – students who have an excellent school record but who might not qualify for the more competitive academic scholarships. In 2008, 95 students received Community Foundation Scholar awards of \$1,200 each.

Foundation of Promise Scholars are first-generation college students; those who will be the first in their family to attend college. To be eligible for the award, a first-generation student must apply to the program as a

junior and agree to complete specific activities to help prepare them for college admission, including a campus visit. In 2008, 82 students received Foundation of Promise Scholar awards of \$1,200 each.

## Oklahoma Youth With Promise Scholars

The Oklahoma Youth With Promise program works with both private and public agencies to award scholarships to students who graduated from high school while in Oklahoma's foster care system. Recipients receive support from volunteer mentors in addition to scholarship funds. Most recently, 41 students were awarded scholarships through this program. Most students are eligible for support for their full four-year undergraduate program.

## Non-Traditional Scholars

The goal of this program is to assist adults re-entering the educational system after work or military service. Working with several organizations, the Oklahoma City Community Foundation awards scholarships to adults who have completed one educational program and possess the desire and ability to advance to another program. The sponsoring organizations agree to provide mentoring support for the scholarship recipients.

## Nurse Education Program

The Oklahoma City Community Foundation created the Nurse Education Program in 2003 in response to the growing challenge of finding qualified staff facing the metropolitan area's nonprofit hospitals. The program offers scholarships to nurses employed at any of the five participating hospitals who are seeking an RN certification or bachelor's degree in nursing. The program works through the continuing education efforts at each hospital.



# Community Program Grants

## Fund for Oklahoma City (total of \$90,000 awarded)

**Community Health Center/Mary Mahoney Memorial Health Center** — \$50,000 to support the hiring of staff for a medical home clinic for the uninsured and underinsured.

**Oklahoma City Museum of Art** — \$25,000 to develop a new media-based interpretive, educational initiative to be debuted during the Roman Art from the Louvre exhibit.

**Skyline Urban Ministry** — funds of up to \$15,000 will support the establishment of an after school program at Epworth United Methodist Church.

## Margaret Annis Boys Trust (total of \$250,470 awarded)

**Audubon Society of Central Oklahoma** — \$10,000 for a naturalized park area on the south side of Lake Hefner.

**Briarcreek Neighborhood Association** — \$8,000 for the planting of trees along north Rockwell Avenue.

**Central Oklahoma Habitat for Humanity** — \$10,000 to purchase trees for a park located in the new Hope Crossing housing development.

**Crestwood Neighborhood Association** — \$4,000 for the purchase and installation of plant materials in a median in the Crestwood neighborhood.

**Crown Heights-Edgemere Heights Neighborhood Association** — \$8,185 for planting bed improvements and a comprehensive tree and shrub planting project on Shartel Boulevard.

**Friends of Lake Hefner** — \$60,000 to support a three-year tree revitalization program in strategic locations around Lake Hefner.

**Harvest Hills South Neighborhood Association** — \$6,000 for the addition of plant materials to the neighborhood entries on Council Road and Wilshire Avenue.

**Lansbrook Neighborhood Association** — \$5,000 for landscaping of the north MacArthur Street frontage.

**Mayfair Heights Neighborhood Association** — \$8,540 to support the purchase of trees and tree gators in the park adjacent to the neighborhood.

**Mesta Park Neighborhood Association** — \$7,745 to support the purchase of plant materials for a new entry area for the park at Northwest 18<sup>th</sup> & Shartel Avenue.

**Oklahoma City Beautiful** — \$10,000 to support the Adopt-A-Park Program (\$5,000 per year in 2008 and 2009) and \$8,000 to purchase plant material for a landscape project on the southeast access road median of I-44 and Western Avenue.

**Oklahoma City Riverfront Redevelopment Authority** — up to \$30,000 for consultation and plant materials for the landscaping needs of the new boat dock at southwest 15<sup>th</sup> & Meridian.

**Oklahoma State University – OKC** — \$15,000 to support a shrub arboretum that will be a teaching tool as well as a public garden at the John E. Kirkpatrick Horticulture Center.

**The Tree Bank** — \$50,000 to purchase trees for a teaching arboretum at a new park in Edmond (MAB Signature Project).

**Westmoore High School** — \$10,000 for a comprehensive campus landscape and improvement project.

## Capacity Building (total of \$90,824 awarded)

**Association of Fundraising Professionals** — \$5,000 to support a presentation at the annual fall philanthropy conference.

**Children’s Medical Research Institute** — \$3,000 to redesign the Web site.

**City Arts Center** — \$3,500 to purchase donor management software.

**Community Health Center/Mary Mahoney Memorial Health Center** — \$3,000 to develop a new Web site.

**Easter Seals of Oklahoma** — \$3,000 to support programming for a therapeutic day school for autistic children.

**Girl Scouts-Western Oklahoma** — \$4,000 to support services associated with the realignment project.

**Heartline** — \$3,000 to hire consultants to conduct an organizational audit and implement a strategic planning process.

**Individual Artists Association** — \$5,000 to assist in hiring a staff person to manage daily operations of the gallery and organize an expanded programming schedule.

**Legal Aid Services of Oklahoma** — \$8,000 to help support legal assistance in a new outreach program serving the homeless population.

**National Cowboy & Western Heritage Museum** — \$5,000 to support an in-depth member and visitor survey.

**NAIC-Center for Alcohol and Drug Services** — \$3,240 to hire a facilitator to develop a new long range strategic plan.

**Oklahoma Children’s Theatre** — \$3,000 to develop a three-year strategic plan.

**Oklahoma Foundation for the Disabled** — \$8,000 to hire staff to implement a life skills training program.

**Oklahoma Foundation for Excellence** — \$3,500 to purchase new software.

**Oklahoma League for the Blind** — \$3,000 to hire a consultant to develop and facilitate a board retreat.

**Overholser Mansion** — \$4,500 to support the hiring of staff to develop education programming.

**Oklahoma Museums Association** — \$3,294 to develop a membership marketing plan and campaign.

**Oklahoma Physical Therapy Foundation** — \$1,800 to support improvements to the Web site.

**Paseo Artists Association** — \$2,200 for office hardware and software.

**St. Mary’s Episcopal School of Edmond** — \$3,240 to purchase software to complement the current private school management system.

**TEEM (The Education & Employment Ministry)** — \$2,000 to support a new marketing campaign.

**Travelers Aid Society** — \$2,550 to hire a professional consultant to lead a board development session.

**Variety Health Center** — \$3,000 to expand the Web site with new graphics and information in English and Spanish.





### Healthy Lifestyle Initiative (total of \$30,300 awarded)

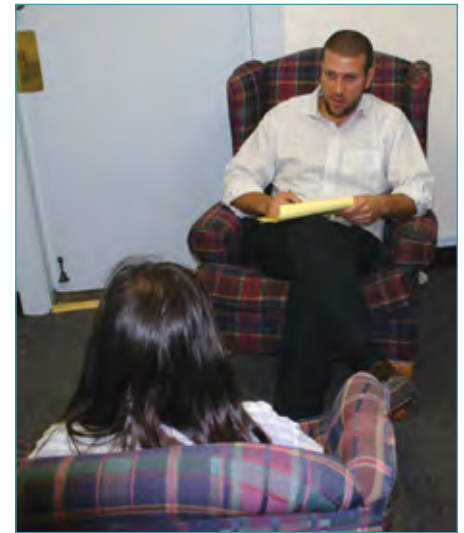
- Greater Bethel Baptist Church — \$2,500 to support a fitness program for adults.
- Langston University Extension — \$6,000 to support a jump rope physical fitness initiative for at-risk youth in northeast Oklahoma City.
- Metropolitan Better Living Center — \$5,000 for the purchase of exercise equipment.
- Oklahoma City University — \$7,000 to support a university-wide wellness program.
- Prairie Dance Theatre — \$4,300 to develop and implement a pilot project for a fitness-based curriculum.
- Pleasant Hill Elementary School PTA — \$5,500 to purchase fitness stations for the recently completed walking track.

### Literacy is for Everyone (LIFE); (total of \$36,800 awarded)

- Community Literacy Centers — \$7,000 to expand adult basic educator services to serve two new sites.
- Oklahoma Christian University — \$4,800 to support the expansion of the ESL-based “Lunch Time Learning Series.”
- Oklahoma City Literacy Council — \$25,000 to support the hiring of a part-time staff person.

### Field of Interest Funds (total of \$90,000 awarded)

- Daily Living Centers — \$8,000 to provide transportation for low income seniors in the community to access physician appointments and essential shopping excursions.
- Epilepsy Association of Oklahoma — \$5,000 to provide immediate access to needed seizure medications.
- Mental Health Association in Oklahoma County — \$14,000 to support a depression screening and treatment program for older adults.
- National Multiple Sclerosis, Oklahoma Chapter — \$5,000 to provide financial assistance for prescription drugs to persons with Multiple Sclerosis.
- Oklahoma Foundation for the Disabled — \$7,000 to support an occupational therapist.
- Oklahoma League for the Blind — \$8,000 to provide salary support for an Orientation and Mobility specialist.
- Retired & Senior Volunteer Program of Central Oklahoma (RSVP) — \$8,000 to hire staff to support the Provide-A-Ride program.
- St. Anthony Hospital Foundation — \$15,000 to fund tutors for the 10-week summer school program for youth in the hospital’s residential mental health treatment program.
- Variety Health Center — \$15,000 to hire a specialist to provide nutrition counseling to Variety’s families.



### Legal Aid Services of Oklahoma

A Capacity Building grant allowed Legal Aid Services of Oklahoma to launch a new outreach program at the Jesus House. Through the program, a lawyer offers the homeless population civil legal assistance to help them overcome barriers to stable income and housing.



### Mayfair Heights Neighborhood Association

Residents of the Mayfair Heights Neighborhood take turns filling the tree gators. A Margaret Annis Boys Trust grant provided the association the ability to purchase trees and tree gators for the park adjacent to their neighborhood.



# Governance & Administration

Since John E. Kirkpatrick led the charge to start the Oklahoma City Community Foundation in 1969, our organization has been fortunate to have the community's best and brightest serve as Trustees and in other leadership roles. Thanks to their vision, the Oklahoma City Community Foundation is able to meet the goals of our mission through serving the charitable needs of donors and the community.

Our Board of Trustees is comprised of 15 committed individuals representing community organizations and donors. The Trustees direct policy, provide leadership for programs that address community issues and opportunities and monitor the investment policy to ensure good stewardship of all of our resources. The Executive Committee along with three officers provides administrative and management oversight. Please see page 81 for a list of fiscal year 2008 Executive Committee members.

The Investment Committee is responsible for the investment practices and performance. Committee members are a group of respected community leaders who are highly knowledgeable about making investment decisions and who receive outside counsel from Hotchkiss Associates LLC, of Chicago, Ill. Please see page 81 for a list of fiscal year 2008 Investment Committee Members. In addition, other committees provide guidance and leadership in specific management areas and are listed on page 81 as well.

A professional staff of 29 oversees the day-to-day operations and details in the area of administration, fund management, accounting, development and marketing, community programs and communications. Nancy Anthony has served as executive director since 1985, the sixth director of the organization. Carla Pickrell has held the position of director of administration since 1986.

## Past Trustees

Charles Bennett 1969–71, 1973–74  
Dr. James L. Dennis 1969–71  
Luther T. Dulaney 1969–72  
Harvey P. Everest 1969–74  
Sylvan N. Goldman 1969–78  
Dean A. McGee 1969–78  
J.B. Saunders 1969–78  
Stanton L. Young 1969–75  
Dr. Leonard P. Eliel 1971–72  
Jack Abernathy 1972–81  
Dr. William Brown 1973–74  
William Thurman 1974–79  
John Kilpatrick Jr. 1975–80  
F.M. Petree 1975–84  
Jean I. Everest 1975–84

Jackie Carey 1979–84  
Richard Harrison 1979–89  
Edward C. Joulilian III 1979–85  
Morrison G. Tucker 1979–89  
Dr. Clayton Rich 1980–89  
William Swisher 1981–83  
Gerald Marshall 1982–88  
Dan Hogan III 1984–93  
Ray T. Anthony 1985–94  
James R. Tolbert III 1985–94  
Nancy P. Ellis 1986–95  
Richard L. Van Horn 1990–92  
Dr. Jay Stein 1992–94  
James Young 1995–97  
J. Edward Barth 1989–98

Frank McPherson 1989–98  
George J. Records 1989–99  
Ben Demps 1996–2000  
Raymond Hefner 1994–2000  
Richard Sias 1995–2001  
Linda Lambert 1993–2002  
Robert Butkin 1999–2002  
William O. Johnstone 1994–2003  
Anne Hodges Morgan 1994–2003  
Jeanette L. Gamba 1995–2004  
James H. Holloman Jr. 1997–2006  
Ronald J. Norick 1998–2007  
Paul B. Odom Jr. 1998–2007



## James K. Hotchkiss

Jim Hotchkiss and the firm he founded, Hotchkiss Associates LLC of Chicago, Illinois, have served as investment counsel to the Oklahoma City Community Foundation since 1991. Mr. Hotchkiss had long been a financial advisor for our founder John E. Kirkpatrick and his family when he began working with the Investment Committee and leadership of the Oklahoma City Community Foundation. After serving in the Navy, Mr. Hotchkiss began his career as an investment counselor in 1956 and he started his own firm in 1970. A graduate of both Dartmouth College and the University of Chicago, Mr. Hotchkiss was an active board member of various Chicago area charitable organizations including the YMCA of Metropolitan Chicago and the Illinois Chapter of The Nature Conservancy. Mr. Hotchkiss died unexpectedly in August of 2008.

# Oklahoma City Community Foundation Committees

The Oklahoma City Community Foundation is fortunate to have the involvement of the following citizens who served on various committees during fiscal year 2008. The community benefits from their invaluable input and guidance.

## **Executive Committee**

*Provides administrative and management oversight. All committee members are active Trustees.*

Kirkland Hall, Chairman  
Nancy Coats-Ashley  
Jane Jayroe  
Paul Dudman  
Steve Mason

## **Investment Committee**

*Responsible for the investment practices and performance. Committee members are both current Trustees and respected community leaders who are highly knowledgeable about investment decisions. Committee receives outside counsel from Hotchkiss Associates LLC of Chicago, Illinois.*

Paul Dudman, Chairman  
Ken Brown  
James H. Holloman Jr.  
Steve Davis  
John Linehan  
Jenee Lister  
Bill Shdeed  
Ed Barth, Ex Officio  
Kirkland Hall, (President) Ex Officio  
Christian K. Keesee, Ex Officio  
Steve Mason, (Treasurer) Ex Officio

## **Audit Committee**

*Responsible for providing oversight on annual audit process. Committee is chaired by a current Trustee.*

Jim Daniel, Chairman  
Bob Dilg  
Bob Slovacek  
Eddie Ditzler  
Gene Torbett

## **Margaret Annis Boys Trust/Parks & Public Spaces Initiative Advisory Committee**

*Responsible for reviewing grant applications and providing input on community beautification efforts. Committee members include current Trustees and community leaders.*

Christian K. Keesee, Chairman  
Carol Blackwood  
Kenneth Conklin  
Vicki Howard  
Leslie Hudson  
Jane Jayroe  
Rodd Moesel  
Paul B. Odom Jr.  
Bond Payne  
Kathy Williams  
Carolyn Zachritz

## **Capacity Building Program Committee**

*Responsible for reviewing Capacity Building grants and providing input into support services. Committee members include current Trustees and representatives from the nonprofit community as well as community volunteers.*

Steve Mason, Chairman  
Nancy Coats-Ashley, Vice Chairman  
Ray Bitsche  
Rodney Bivens  
Jim Daniel  
Susan Evans  
Jenny Love Meyer  
Mike Murphy  
Kay Oliver  
Bill Phillips  
Beth Shortt

## **Trustee Scholarship Initiative Committee**

*Provides guidance and oversight for five scholarship programs. Committee members include current Trustees and community leaders who are active in educational programs and projects.*

Jim Clark, Chairman  
John Green, Vice Chairman  
Mary Ann Bauman, M.D.  
Joe Carter  
Nolan Coyle  
Paul Dudman  
Kirkland Hall  
David Harlow  
Pat Kelly  
Martha King  
Jon Osborne  
Elaine Schuster

## **Community Programs Committee**

*Provides guidance for overall activities of the program and reviews Fund for Oklahoma City grants. Committee members include current Trustees and leaders in the charitable organization community.*

Nancy Coats-Ashley, Chairman  
Paul Dudman  
Liz Eickman  
Kirkland Hall  
Steve Mason  
Carla Pickrell  
Bill Shdeed  
D.J. Thompson

## **LIFE Initiative Advisory Committee**

*Provides guidance for activities related to initiative and reviews related grants. Committee members include current Trustees and community volunteers involved in local and statewide literacy efforts.*

Nancy Coats-Ashley  
Kathy Dick  
Leslie Gelders  
John McCarroll  
Donna Morris  
Katie Price  
Dan Straughan  
Tony Tyler  
Mary Ann Vanatta

## **Healthy Lifestyles Initiative Advisory Committee**

*Provides guidance for initiative activities and projects and reviews grants. Committee members include current Trustees and health professionals.*

Mary Ann Bauman, M.D.  
Dr. Marie Bernard  
Bev Binkowski  
John Bozalis, M.D.  
Jane Jayroe  
Jackie Jones  
Albert McWorter  
Tracy Trepas  
Pam Troup

## **Marketing and Communications**

*Provides oversight for all marketing efforts. Committee members are current Trustees.*

Jane Jayroe, Chairman  
John Belt  
Jim Clark  
Paul Dudman  
Harry Merson  
Tony Tyler

## **Facilities Task Force**

*Provides oversight for activities related to 1000 N. Broadway. Task force members are current and past Trustees.*

Kirkland Hall, Chairman  
Paul Dudman  
James H. Holloman Jr.  
Judy Love  
Steve Mason  
Harry Merson  
Paul B. Odom Jr.  
Bill Shdeed

# Staff



**Nancy B. Anthony**  
Officer | Assistant Secretary  
Executive Director



**Carla Pickrell**  
Officer | Assistant Treasurer  
Director of Administration



**Cathy Lippard**  
Controller



**James Bonds**  
Finance



**Tina Burdett**  
Kirkpatrick Family Fund



**Chris Busby**  
Finance



**Neil Cambre**  
Communications



**Joe Carter**  
Planned Giving



**Kenneth Conklin**  
Development



**Brian Dougherty**  
Parks & Public Spaces  
Initiative



**Liz Eickman**  
Kirkpatrick Family Fund



**Gayle Farley**  
Charitable Organization  
Endowments



**Cara Fraley**  
Assistant Controller



**Donna Harless**  
Administration



**Rafael Hedrick**  
Administration



**Louie Jameison**  
Administration



**Diana Jones**  
Communications



**Linda Keefe**  
Guidance Counselor Network



**Wanda Minter**  
Administration



**Michael Murphy**  
Information Technology



**Cathy Nestlen**  
Communications



**Sarah Pool**  
Administration



**Jane Rauh**  
Scholarships



**Anna-Faye Rose**  
Scholarships



**Bill Schmid**  
Maintenance



**Jennifer Stewart**  
Donor Services



**Mary Surbeck**  
Literacy



**Tracy Treps**  
Donor Services



**Sandy Wright**  
Healthy Lifestyles Initiative

# Investment Report



While the specifics of the Oklahoma City Community Foundation's investment structure have undergone revisions over the past 39 years, the use of investment professionals has always played a key role. The Investment Committee works with carefully chosen investment managers who strive for the best possible return. In fiscal year 2008, the rate of return on the general investment pool was a -3.23 percent. This compares to a benchmark return of a -5.94 percent for a composite market index.

## Investment Performance Pooled Investments

The investment policy of the Oklahoma City Community Foundation calls for a portfolio of stocks and bonds that is highly diversified. Capital preservation, protection against inflation and long-term growth are the fundamental objectives of the Community Foundation's investment strategy. Asset allocation and investment discipline are critical elements for good long-term investment performance.

Responsibility for investment policy and manager selection rests with a seven-member Investment Committee composed of four Trustees or former Trustees and three non-Trustee Oklahoma City community leaders with strong investment expertise. The fiscal year 2008 Investment Committee is listed on page 81.

This committee, along with investment counsel, Hotchkiss Associates LLC of Chicago, Illinois, determines asset allocation between equity and fixed income investments. Currently, the target percentage of the general pool invested in equities is 62.5 percent, with 32.5 percent in fixed income investments and 5 percent in cash.

To provide diversity in the portfolio, the committee addresses allocation to different styles of equity management and style-specific professional investment managers. Investment portfolios and performance are reviewed quarterly by the investment committee, with the managers being judged on a time horizon of three to five years. The benchmark used for the general investment pool return is a weighted average of the S&P500 index (65 percent) and the Lehman Intermediate Government Credit Index (35 percent). Individual managers are compared to style-specific market indices.

*To obtain a complete description of investment policies and a full investment report, please contact Carla Pickrell at 405/606-2901 or c.pickrell@occf.org.*

	Year Ended June 30, 2008	Three Years Ended June 30, 2008	Five Years Ended June 30, 2008	Ten Years Ended June 30, 2008
<b>TOTAL RETURN</b>				
Oklahoma City Community Foundation	-3.23%	5.52%	7.76%	5.40%
S&P 500/Lehman G/C Int *	-5.94%	4.63%	6.37%	4.15%

\* Composite benchmark indices based upon applicable asset allocation.



# Independent Auditors' Report

The Board of Trustees  
Oklahoma City Community Foundation, Inc.  
Oklahoma City, Oklahoma

We have audited the accompanying consolidated statements of financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations (the "Foundation") as of June 30, 2008 and 2007, and the related consolidated statements of activities and cash flows for the years then ended. These consolidated financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations as of June 30, 2008 and 2007, and the changes in their net assets and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the consolidated financial statements taken as a whole. The Oklahoma City Community Foundation and Affiliated Organizations--Schedule of Assets is presented for purposes of additional analysis of the consolidated financial statements and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audits of the consolidated financial statements and, in our opinion, is fairly stated, in all material respects, in relation to the consolidated financial statements taken as a whole.

Oklahoma City, Oklahoma  
September 3, 2008



Cole & Reed P.C.

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	2008	2007
<b>ASSETS</b>		
Cash	\$ 719,176	\$ 2,447,794
Accrued income	1,240,320	1,463,588
Investments:		
Cash equivalent funds and securities	526,535,315	538,069,926
Real estate	9,882,327	9,130,399
Limited partnership interests	8,106,367	9,570,301
Other	2,850,361	361
Contributions receivable	4,162,485	13,210,834
Beneficial interest in lead trust	3,240,771	4,014,293
Property and equipment	5,606,914	5,173,055
Collections	-	-
Other assets	1,183,916	1,116,071
	<u>\$ 563,527,952</u>	<u>\$ 584,196,622</u>
<b>LIABILITIES AND NET ASSETS</b>		
<b>LIABILITIES</b>		
Accounts payable and other liabilities	\$ 341,478	\$ 862,044
Grants and program services payable	9,004,981	12,274,749
Annuity contracts payable	2,549,479	1,988,471
Assets held for others	3,879,315	1,526,682
Note payable	322,596	295,000
Agency transfers subject to SFAS 136	74,922,572	76,017,039
	91,020,421	92,963,985
<b>NET ASSETS</b>		
Unrestricted	468,665,389	486,838,982
Temporarily restricted	3,842,142	4,393,655
	<u>472,507,531</u>	<u>491,232,637</u>
	<u>\$ 563,527,952</u>	<u>\$ 584,196,622</u>

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF ACTIVITIES  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30, 2008			Year Ended June 30, 2007		
	Unrestricted	Temporarily Restricted	Total	Unrestricted	Temporarily Restricted	Total
<b>REVENUES AND SUPPORT</b>						
Total contributions	\$ 25,477,242	\$ 318,773	\$ 25,796,015	\$ 54,277,065	\$ 4,015,928	\$ 58,292,993
Less: Agency transfers received	4,316,008	-	4,316,008	3,966,646	-	3,966,646
Contributions	21,161,234	318,773	21,480,007	50,310,419	4,015,928	54,326,347
Total investment income	18,218,506	-	18,218,506	16,670,482	-	16,670,482
Less: Income on agency transfers	2,355,897	-	2,355,897	2,076,124	-	2,076,124
Investment income	15,862,609	-	15,862,609	14,594,358	-	14,594,358
Total net investment gains (losses)	(36,037,564)	-	(36,037,564)	49,446,055	-	49,446,055
Less: Investment gains (losses) on agency transfers	(4,633,740)	-	(4,633,740)	6,924,148	-	6,924,148
Net investment gains (losses)	(31,403,824)	-	(31,403,824)	42,521,907	-	42,521,907
Change in value of split-interest agreements	(155,926)	(452,589)	(608,515)	(162,783)	56,073	(106,710)
Other income	208,976	-	208,976	217,098	-	217,098
Net assets released from restrictions	417,697	(417,697)	-	62,033	(62,033)	-
<b>TOTAL REVENUES AND SUPPORT</b>	6,090,766	(551,513)	5,539,253	107,543,032	4,009,968	111,553,000
<b>EXPENSES AND DISTRIBUTIONS</b>						
Total grants and program services	21,997,396	-	21,997,396	19,084,388	-	19,084,388
Less: Grants on agency transfers	2,679,710	-	2,679,710	2,414,923	-	2,414,923
Grants and program services	19,317,686	-	19,317,686	16,669,465	-	16,669,465
Total investment expenses and management fees	2,480,170	-	2,480,170	2,316,081	-	2,316,081
Less: Fees on agency transfers	289,338	-	289,338	238,877	-	238,877
Investment expenses and management fees	2,190,832	-	2,190,832	2,077,204	-	2,077,204
General and administrative	2,166,779	-	2,166,779	1,736,525	-	1,736,525
Development	589,062	-	589,062	512,833	-	512,833
<b>TOTAL EXPENSES AND DISTRIBUTIONS</b>	24,264,359	-	24,264,359	20,996,027	-	20,996,027
<b>CHANGE IN NET ASSETS</b>	(18,173,593)	(551,513)	(18,725,106)	86,547,005	4,009,968	90,556,973
<b>NET ASSETS AT BEGINNING OF YEAR</b>	486,838,982	4,393,655	491,232,637	400,291,977	383,687	400,675,664
<b>RECLASSIFICATION</b>						
<b>NET ASSETS AT BEGINNING OF YEAR, RECLASSIFIED</b>	\$ 468,665,389	\$ 3,842,142	\$ 472,507,531	\$ 486,838,982	\$ 4,393,655	\$ 491,232,637
<b>NET ASSETS AT END OF YEAR</b>						

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF CASH FLOWS  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30	
	2008	2007
<b>OPERATING ACTIVITIES</b>		
Change in net assets	\$ (18,725,106)	\$ 90,556,973
Adjustments to reconcile to net cash provided by (used in) operating activities:		
Depreciation	682,841	406,130
Noncash contributions	(7,219,627)	(25,715,242)
Net noncash receipts	(17,508,171)	(77,557)
Net investment (gains) losses	36,037,564	(49,446,055)
Investment income earned on index funds	(5,048,747)	(4,239,837)
Accretion of discount	(180,784)	(187,997)
Changes in operating assets and liabilities:		
Accrued income	223,268	(133,544)
Contributions receivable	9,048,349	(11,724,726)
Beneficial interest in lead trust	773,522	(4,014,293)
Accounts payable and other liabilities	(520,566)	582,750
Grants and program services payable	(3,269,768)	(1,649,141)
Annuity contracts payable	561,008	1,417,097
Assets held for others	2,352,633	136,863
Agency transfers subject to SFAS 136	(1,094,467)	10,166,767
NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	(3,888,051)	6,078,188
<b>INVESTING ACTIVITIES</b>		
Purchases of investments	(385,419,094)	(379,320,420)
Proceeds from sales and maturities of investments	389,031,203	379,041,893
Proceeds from sale of real estate	15,800	597,222
Purchase of real estate	(786,131)	-
Purchases of property and equipment	(666,776)	(4,103,509)
Proceeds from sale of other assets	7,835	75,185
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES	2,182,837	(3,709,629)
<b>FINANCING ACTIVITIES</b>		
Principal payments on note payable	(23,404)	(5,000)
INCREASE (DECREASE) IN CASH	(1,728,618)	2,363,559
CASH AT BEGINNING OF YEAR	2,447,794	84,235
CASH AT END OF YEAR	\$ 719,176	\$ 2,447,794

See notes to consolidated financial statements.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.  
June 30, 2008

NOTE A--ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES

Oklahoma City Community Foundation, Inc. (the "Foundation") was incorporated December 30, 1968, under the laws of the State of Oklahoma, as a not-for-profit organization without capital stock to serve the charitable needs of the Oklahoma City area through the development and administration of endowment funds with the goal of preserving capital and enhancing its value for the benefit of the Oklahoma City area.

**Basis of Accounting:** The consolidated financial statements of the Foundation have been prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other assets and liabilities.

**Reporting Entity:** The consolidated financial statements include the assets, liabilities, net assets, changes in net assets, and cash flows of the Foundation. The Foundation has approximately 1,200 component funds and twenty-eight affiliated organizations.

<u>Affiliated Organizations</u>	<u>Formed During Year Ended June 30</u>	<u>Affiliated Organizations</u>	<u>Formed During Year Ended June 30</u>
The William E. and Margaret H. Davis Family Fund of The Oklahoma City Community Foundation, Inc.	1987	Heritage Hall Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1996
The Omniplex Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1988	John and Claudia Holliman Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1997
The Kirkpatrick Center Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	Raymond H. and Bonnie Hefner Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
The Kirkpatrick Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	Hospice Foundation of Oklahoma Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
Cowboy Hall of Fame Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Lawton Community Foundation, Inc.	1999
Oklahoma Air Space Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Oklahoma City Retailers Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1999
Oklahoma City Art Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Bob & Nancy Anthony Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Malzahn Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Love Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Leadership Oklahoma City Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1994	Robert and Blanche Gordon Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2001
Deer Creek Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Community Resources Oil and Gas, Inc.	2001
Allied Arts Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Community Resources Real Estate, Inc.	2001
Oklahoma Philharmonic Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Janice and Joe L. Singer Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2004
Rural Oklahoma Community Foundation, Inc.	1995	Everett Family Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2006
Oklahoma City Disaster Relief Fund, Inc.	1995	Christian Keese Charitable Fund an Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2008



**Reporting Entity--Continued:** The affiliated organizations are included with the Foundation in the accompanying consolidated financial statements because the Foundation has an economic interest in the organizations and controls the affiliated organizations' boards of trustees. Further, distributions made by the affiliated organizations exclusively benefit the charitable and educational purposes of the Foundation. All material inter-organization transactions have been eliminated.

**Basis of Presentation:** Financial statement presentation follows the recommendations of the Financial Accounting Standards Board in its Statements of Financial Accounting Standards (SFAS) No. 116, *Accounting for Contributions Received and Contributions Made*; No. 117, *Financial Statements of Not-for-Profit Organizations*; and No. 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*.

Under SFAS 116 and 117, the Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Contributions received are reported as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence or nature of any donor restrictions. The standards also provide that if the governing body of an organization has the right to remove a donor restriction, the contributions should be classified as unrestricted net assets. The Foundation receives contributions from donors with advice regarding distribution of the assets and the earnings therefrom. The Foundation attempts to meet the desires expressed by the donors at the time of the contribution; however, the Foundation reserves the right to modify any restrictions or conditions on the distribution of funds for any specified charitable purpose or to specified organizations if, in the sole judgment of the Foundation's board of trustees, such restrictions or conditions become unnecessary, incapable of fulfillment or inconsistent with the charitable needs of the community. Accordingly, the consolidated financial statements classify all net assets as unrestricted, with the exception of assets related to charitable lead and remainder trusts, which are classified as temporarily restricted net assets due to the time restrictions of the assets.

SFAS 136 requires the Foundation to account for assets that are contributed by a not-for-profit organization for the benefit of that not-for-profit organization or one of its affiliated organizations as a liability to the specified beneficiary concurrent with its recognition of the assets received. All assets of this type, and the activity associated with those assets, are reported as agency transfers subject to SFAS 136 in the consolidated financial statements.

**Investments:** Securities and other investments are managed by various investment managers.

**Cash Equivalent Funds and Securities:** Cash equivalent funds, U.S. government obligations, asset backed obligations, bonds, mutual funds, equity index funds, bond index funds, and common and preferred stocks are reported at fair value in the accompanying consolidated financial statements. Fair values are based on quoted market prices, if available, or the best estimate of fair value determined by the Foundation or the investment manager. Realized gains and losses on sales of most U.S. government obligations and asset backed obligations are computed on the average cost basis. Realized gains and losses on sales of all other securities are determined using the first in first out (FIFO) method.

Cash equivalent funds are comprised of short-term, highly liquid investments that are readily convertible into known amounts of cash.

**Real Estate:** Real estate is carried at cost or, if donated, the estimated fair value at the date of donation, net of accumulated depreciation of approximately \$1,721,000 and \$1,322,000 at June 30, 2008 and 2007, respectively. Substantially all real estate is leased to a related party under four non-cancelable agreements which expire between 2010 and 2016. There are no expense obligations for the Foundation under these lease agreements. Future minimum payments under non-cancelable leases are expected to range from approximately \$639,000 to \$942,000 per year through 2013 and total \$1,098,000 thereafter.

**Limited Partnership Interests:** Investments in limited partnership interests are reported at estimated fair value. Fair value is generally determined by independent appraisal at the time the gift is made and is revalued periodically using information relating to the value of the underlying assets and other factors deemed relevant to the valuation.

**Other:** Other investments consist of investment assets which were donated to the Foundation. Other assets are carried at estimated fair value as determined by independent appraisal at the time the gift was made and are periodically revalued using similar valuation methods as the initial appraisal.

**Property and Equipment:** Property and equipment is carried at cost or, if donated, at the estimated fair value at the date of donation. Depreciation is computed using the straight-line method over the estimated useful lives of the assets. The estimated useful lives are three to five years for furniture, fixtures, and equipment, and twenty to thirty years for buildings.

**Contributions Receivable:** Contributions receivable, which arise primarily from trusts and estates, are valued at present value at the financial statement date. This valuation assumes collection within one year; however, due to the nature of the receivables, the final settlement dates are uncertain. All amounts are expected to be fully collected. Contributions receivable are due from two donors at June 30, 2008 and one donor at June 30, 2007. No amounts have been recognized in the consolidated financial statements for conditional promises to give because the conditions on which they depend have not been substantially met. At June 30, 2008 and 2007, conditional promises to give total approximately \$1,240,000 and \$1,334,000, respectively.

**Collections:** The Foundation does not include either the cost or the value of its collections in the consolidated statements of financial position, nor does it recognize gifts of collection items as revenues in the consolidated statements of activities.

**Other Assets:** Other assets consist primarily of life insurance policies in which the Foundation is the beneficiary. These assets are carried at their cash surrender values and all other assets are carried at cost, or, if donated, at the fair value at the date of donation.

**Assets Held for Others:** Assets held for others represents the portion of assets related to charitable lead and remainder trusts that are held for the donor or other designated beneficiary and amounts due to recipients as agency transfers. The liability for assets held under trust agreements is equal to the present value of the expected future payments to be made to the donor or other designated beneficiary. The liability for assets held for others on agreements in which the Foundation is named as the charitable beneficiary but the designation is revocable is equal to the fair value of the assets. The liability for agency transfers totals \$10,000 at June 30, 2008 and 2007.

**Contributions Received:** Contributions received are generally recorded as unrestricted net assets. It is the expressed intention of the Foundation to honor the designations of donors; however, the Foundation reserves the right to exercise final control over all funds.

**Donated Assets:** Donated marketable securities and other noncash donations are recorded as contributions at their estimated fair values at the date of the donation.

**Donated Services:** No amounts have been reflected in the consolidated financial statements for donated services. The Foundation pays for most services requiring specific expertise.

**Grants and Program Services:** Grants and program services represent amounts awarded to various not-for-profit organizations to assist with funding of general operations or special programs. Grants and program services payable consist of unconditional amounts awarded, but not paid, to not-for-profit organizations. Grants to be paid after one year are discounted to net present value of estimated future cash flows. Grants dependent on the occurrence of a specified and uncertain event are not recognized until the conditions on which they depend are substantially met.

**Functional Allocation of Expenses:** The costs of providing the various programs and other activities have been summarized on a functional basis in the consolidated statements of activities. Costs are allocated between development, general and administrative, or grants and program services based on evaluations of the related activities. General and administrative expenses include those expenses that are not directly identifiable with any other specific function, but provide for the overall support and direction of the Foundation.

**Income Tax Status:** The Foundation and its affiliated organizations are exempt from federal income tax under Section 501(a) as an organization described in Section 501(c)(3) of the Internal Revenue Code (the "Code"), and have been determined not to be a private foundation under Section 509(a) of the Code. As a result, income taxes are not included in the accompanying consolidated financial statements.

**Concentration of Credit Risk:** The Foundation maintains cash in bank deposit accounts that, at times, may exceed federally insured limits. The Foundation has not experienced any losses in such accounts and believes that it is not exposed to any significant credit risk on cash or cash equivalents.

**Use of Estimates:** The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosed contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

**Significant Estimates:** Estimates that are particularly susceptible to significant change include the valuation of financial instruments, limited partnership interests, beneficial interests in charitable lead trusts, and contributions receivable.

The Foundation's various investment instruments and investments in financial instruments, partnerships, and beneficial interests in general, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of marketable securities will occur in the near term and that such changes could materially affect the amounts reported in the statement of financial position. Significant fluctuations in fair values could occur from year to year and the amounts the Foundation will ultimately realize could differ materially. Management's estimate of beneficial interests and contributions receivable is based on consideration of all relevant available information and an analysis of the collectibility of individual contributions, which arise primarily from estates and bequests, at the financial statement date.

**Reclassifications:** Certain reclassifications have been made to the June 30, 2007, consolidated financial statements to conform to the classifications used at June 30, 2008.

NOTE B--INVESTMENTS

Investments in cash equivalent funds and securities at fair value consist of the following:

	June 30	
	2008	2007
Cash equivalent funds	\$ 47,712,559	\$ 11,814,452
Securities:		
U.S. government obligations	111,726,472	101,758,392
Asset backed obligations	36,114,316	30,051,870
Bonds	-	520,763
Mutual funds	5,515,232	15,954,918
Equity index funds	204,298,944	209,982,585
Bond index funds	2,549,768	25,627,607
Common and preferred stocks	118,618,024	142,359,339
	<u>478,822,756</u>	<u>526,255,474</u>
	<u>\$ 526,535,315</u>	<u>\$ 538,069,926</u>

The Foundation holds closely held stock with a fair value of approximately \$5,230,000 and \$3,004,000 at June 30, 2008 and 2007, respectively, which is included in common and preferred stocks in the above table. A trustee of the Foundation serves as a director of this closely held company.

NOTE C--PROPERTY AND EQUIPMENT

Property and equipment is summarized as follows:

	June 30	
	2008	2007
Land	\$ 688,085	\$ 635,407
Building	4,860,984	4,355,841
Furniture, fixtures, and equipment	<u>981,048</u>	<u>821,093</u>
	6,530,117	5,812,341
Less: Accumulated depreciation	<u>923,203</u>	<u>639,286</u>
	<u>\$ 5,606,914</u>	<u>\$ 5,173,055</u>

NOTE D--SPLIT-INTEREST AGREEMENTS

At June 30, 2008 and 2007, the Foundation has recorded approximately \$8,688,000 and \$5,429,000, respectively, in fair value of various split-interest agreements as an asset in its consolidated statements of financial position. Assets received under these agreements are recorded at fair value and in the appropriate net asset category. Related contributions per the agreements are recognized as contribution revenue and are equal to the present value of future benefits to be received by the Foundation over the term of the agreements. Contribution revenue related to these agreements totaled approximately \$858,000 and \$1,004,000 in 2008 and 2007, respectively. Liabilities have been established for those split-interest agreements for which the Foundation is the trustee or for which the Foundation is obligated to an annuitant under a charitable gift annuity. These liabilities totaled approximately \$6,419,000 and \$3,505,000 at June 30, 2008 and 2007, respectively. During the term of these agreements, changes in the value of the split-interest agreements are recognized in the consolidated statements of activities based on accretion of the discounted amount of the contribution, and revaluations of the expected future benefits (payments) to be received (paid) by the Foundation (beneficiaries), based on changes in life expectancy and other assumptions. Discount rates ranging from 3.2% to 8.0% were used in these calculations at the dates of the contributions. Split-interest agreements for which the Foundation is the trustee but the charitable beneficiary is revocable are included in the assets and liabilities above. The liability for these revocable agreements is equal to the fair value of the assets.

The Foundation is the beneficiary of a charitable lead unitrust. Under the charitable lead trust agreement, the trust will pay 7% of the net fair market value of the trust estate to the Foundation over the next 16 years and the assets remaining at the end of the trust term will be distributed to a third party beneficiary. The fair value of the Foundation's beneficial interest is based on the present value of the estimated expected future cash inflows using discount rates of 3.8% and 5.6% at June 30, 2008 and 2007, respectively. The Foundation recognized temporarily restricted contribution revenue of \$4,014,000 and unrestricted contribution revenue of approximately \$1,187,000 in 2007 related to this trust. The Foundation received distributions of approximately \$358,000 and reclassified the related net assets to unrestricted in 2008. Changes in fair value of the beneficial interest are reflected as a change in value of split-interest agreements in the consolidated statements of activities.

NOTE E--NOTES PAYABLE

Notes payable have been entered into which reflect balances of approximately \$323,000 and \$295,000 at June 30, 2008 and 2007, respectively. This balance is comprised of two notes, both carrying a fixed interest rate of 6% and payable in monthly installments which total \$4,317. The notes mature on March 1, 2013 and May 1, 2017. Principal payments for 2009 through 2013 range from approximately \$33,000 to \$40,000 with payments thereafter totaling approximately \$138,000. The Foundation paid interest expense of \$20,500 and \$1,600 in 2008 and 2007, respectively, which is included in general and administrative expenses in the consolidated statements of activities. The notes are secured by readily marketable securities which are required to be maintained at the same value as the outstanding principal balance.

NOTE F--GRANTS AND PROGRAM SERVICES PAYABLE

Grants and program services payable consist of unconditional amounts awarded, but not paid, to various not-for-profit groups.

Unconditional grants payable are as follows:

	June 30	
	2008	2007
Payable in less than one year	\$ 9,004,981	\$ 8,956,207
Payable in one to five years	-	3,418,006
Total grants payable	<u>9,004,981</u>	<u>12,374,213</u>
Less 3% discount to present value	-	99,464
Net grants payable	<u>\$ 9,004,981</u>	<u>\$ 12,274,749</u>

The Foundation's trustees have also approved conditional grants and program services totaling approximately \$253,000 and \$696,000 at June 30, 2008 and 2007, respectively. No amounts have been recognized in the consolidated financial statements because the recipient agencies have not met certain conditions of the grant.

NOTE G--COLLECTIONS

The Foundation maintains various collections of works of art, historical treasures, and similar assets. These collections are maintained for public exhibition, education, and research in furtherance of public service rather than for financial gain. These assets are protected, kept unencumbered, cared for, and preserved by the Kirkpatrick Center Affiliated Fund. As a matter of policy, the proceeds of items in collections that are sold are used to acquire other items for collections.

The Foundation maintains nine separate collections, including the African Art Collection, Asian Art Collection, Boehm Collection, Baker Collection, Clock Collection, Payne Collection, Sutton Collection, Pre-Columbian Collection, and Victorian Doll House Collection. Each of these collections is subject to the policies referred to above.

NOTE H--CONTRIBUTED SERVICES

Several of the Foundation's trustees who assist the Foundation with special projects provide contributed services. No amounts have been recognized in the consolidated statements of activities because the criteria for recognition have not been satisfied.

NOTE I--RETIREMENT PLAN AND OTHER BENEFITS

Substantially all employees of the Foundation participate in the Retirement Plan of Oklahoma City Community Foundation, Inc. (the "Plan"), commonly known as a Section 403(b) plan. Under the Plan, the Foundation contributes 10% of the respective employee's regular salary to provide retirement benefits. In addition, employees may contribute a specified percentage of their regular salary to the Plan. The total amount contributed by the Foundation and the employee cannot exceed 100% of the employee's regular salary, subject to Internal Revenue Service limitations. Contributions made by the Foundation are 100% vested after six years of service. Benefits paid under the Plan are limited to the sum of the employee's and the Foundation's contributions and investment earnings on those contributions. The Foundation contributed approximately \$134,000 and \$136,000 to the Plan during the years ended June 30, 2008 and 2007, respectively.

The Foundation entered into severance benefit agreements with selected key executives. Split-dollar life insurance premiums of approximately \$169,000 and \$156,000 are included in other assets, and severance benefits payable of approximately \$331,000 and \$319,000 are included in accounts payable and other liabilities at June 30, 2008 and 2007, respectively.

NOTE J--AGENCY TRANSFERS SUBJECT TO SFAS 136

The Foundation follows the provisions of SFAS 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*. This statement establishes standards for transactions in which the Foundation accepts a contribution from a donor and agrees to transfer those assets, the return on investment of those assets or both to another entity that is specified by the donor. SFAS 136 specifically requires that if a not-for-profit organization establishes a fund at a community foundation with its own funds and specifies itself or one of its affiliated organizations as the beneficiary of that fund, the community foundation must account for the transfer of such assets and the activity associated with those assets as a liability.

The Foundation maintains variance power, as described in the governing documents of the Foundation, and legal ownership over these funds and, as such, continues to report the funds as assets of the Foundation. Variance power assures donors that if the charitable purpose of their contribution becomes impractical or impossible, the distributions will be directed to similar purposes in the community. A liability for agency transfers subject to SFAS 136 has been established for the fair value of the assets contributed by not-for-profit organizations for their benefit in the amount of approximately \$74,923,000 and \$76,017,000 at June 30, 2008 and 2007, respectively.

OKLAHOMA CITY COMMUNITY FOUNDATION AND AFFILIATED  
ORGANIZATIONS--SCHEDULE OF ASSETS

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	2008	2007
Allied Arts Foundation	\$ 1,088,790	\$ 1,177,293
Bob & Nancy Anthony Family	830,779	823,716
Christian Keesee Charitable Fund	2,556,316	-
Community Resources Oil and Gas	4,570	8,373
Community Resources Real Estate	1,174,437	811,973
Cowboy Hall of Fame	1,397,689	1,509,261
Deer Creek	1,541,987	1,572,522
Everett Family Foundation	2,223,878	2,326,631
Heritage Hall	1,673,494	1,868,149
Hospice Foundation of Oklahoma	1,600,815	1,654,761
Janice and Joe L. Singer Family	1,317,081	1,366,320
John and Claudia Holliman	1,357,114	1,469,808
Kirkpatrick Center	44,706,130	47,459,366
Kirkpatrick Family	215,281,623	227,329,923
Lawton Community Foundation, Inc.	3,347,892	3,507,410
Leadership Oklahoma City	1,037,352	1,126,882
Love Family	9,372,854	9,341,782
Malzahn Family	1,523,311	1,495,917
Oklahoma Air Space Museum	5,763,906	6,067,926
Oklahoma City Art Museum	6,847,294	6,771,660
Oklahoma City Community Foundation, Inc.	229,650,546	235,323,541
Oklahoma City Disaster Relief Fund, Inc.	10,522,635	10,759,474
Oklahoma City Retailers Foundation	1,483,028	1,702,044
Oklahoma Philharmonic	3,426,347	2,831,925
Omniplex	5,198,056	5,640,101
Raymond H. and Bonnie Hefner Family	1,738,871	1,864,089
Robert and Blanche Gordon Family	5,921,398	6,493,026
Rural Oklahoma Community Foundation, Inc.	2,158,646	2,304,465
William E. and Margaret H. Davis Family	<u>1,424,990</u>	<u>1,549,320</u>
	566,171,829	586,157,658
Less: Accumulated depreciation	<u>2,643,877</u>	<u>1,961,036</u>
	<u>\$ 563,527,952</u>	<u>\$ 584,196,622</u>

# Major Donors

Donors who have made cumulative gifts totaling \$1,000 to \$10,000 to permanent endowment funds are considered Major Donors. The Major Donors listed below have made contributions in prior fiscal years and we appreciate their support of our community. Please see pages 44-45 for a list of Major Donors who made gifts in fiscal year 2008. For information on giving opportunities please contact Jennifer Stewart at 405/606-2912 or visit [www.occf.org/giving](http://www.occf.org/giving).

AAR Oklahoma | 1988  
Abide Insurance Agency, Inc. | 1999  
William C. & Patricia Abney | 1994  
Mary Alexander | 1974  
W.W. & Judith A. Allen | 1998  
William E. & Suzann Allison | 2002  
Timothy K. & Laurel V. Altendorf | 1998  
Dr. Laurence & Claudia Altshuler | 1998  
Marjean Anderson Memorial | 1993  
Arcadia, L.L.C. | 2001  
Arrow Trucking Company | 1998  
Ron & Julie Arvine | 2003  
H. E. Bailey Memorial | 1977  
J. Timothy Baldwin, M.D. | 1994  
Bank of America Foundation | 1992  
Bank of Oklahoma Foundation | 2000  
Richard Barth Memorial | 1994  
Vera Barth Memorial | 2007  
Gordon Beard | 2003  
Gerald & JoAnn Beattie | 1998  
Ralph Bendorf | 2003  
Loyd Benefield | 1970  
Benham Foundation | 2002  
Bennett Steel, Inc. | 2002  
Ike & Sherry Bennett | 1998  
Julie C. Bennett | 1977  
Philip R. Bennett Memorial | 1977  
Better Days Foundation | 2003  
Robert L. & Florence G. Birdwell | 1999  
Col. William E. Bleakley | 1993  
Dianne & Chad Bledsoe | 2002  
Mr. & Mrs. James L. Blevins | 1997  
Morris & Linda Blumenthal | 1999  
Mr. & Mrs. H. R. Bockus | 1999  
Henry & Teresa Bockus | 1998  
Drs. Tim & Shelley Bohn | 1998  
Mr. & Mrs. Jack Bowker | 1998  
T. H. Bowman | 1981  
Don & Jane Bown | 1998  
Lois Boyd | 1994  
Howard J. Bozarth | 1970  
Alfred & Judy Branch | 2001  
Phyllis L. Brawley | 1993  
Russal B. Brawley | 1998  
Robert Brickner | 2003  
Samuel & Rachel Bristow | 2001  
Dr. & Mrs. David R. Brown | 1999  
Russell & Phyllis Brown | 2004  
Bob & Karen Browne | 1995  
Betty C. & James W. Bruce Jr. | 2007  
Dr. John & Ruth Bruton | 1994  
Bob Burke | 2001  
Jane French Burns | 2005  
Ellen Bushyhead | 1990  
Jeanne C. & Hugh V. Byler, Jr. | 1987  
Jerome & Ann Byrd | 1994  
Larry & Tatjana Caddell | 1993  
Dr. Charles M. & Mrs. Vera Lee Cameron | 1998  
Canadian Valley Research | 1995  
Capitol Abstract and Title | 2002  
Capitol Hill Fabulous 40's Reunion | 2007  
William V. Carey Memorial | 2000  
Earl & Janice Carpenter | 1993  
Jenny Carter Memorial | 2005  
Thomas H. Carter & Haraldine A. Stafford | 1999  
Catholic Order of Foresters | 1991  
Central High School  
- Alumni Class of 1947 | 1996  
Chain Land & Cattle Company | 1998  
Dr. & Mrs. Don B. Chesler | 1998  
The Chickasaw Nation | 2003  
Child Care Careers | 2003  
Yung Hye Choe | 1998  
City of Oklahoma City | 1978  
Dr. James R. & Mrs. Marcee Henos Claflin | 1998  
Mary Miles Clanton | 1974  
Donald M. & Yvonne Clark | 1996  
Agatha Lee & Tommie L. Clark Jr. | 1997  
Howard P. & Effie J. Clemens | 1998  
Edward & Matilda Clements | 2006  
Richard & Melissa Clements | 2005  
Clinica Guadalupana, Inc./  
Dr. Claudia Rossavik | 2003  
Mary M. Clock | 1978  
James W. & Billie Cloud | 2002  
Mr. & Mrs. Albert Cohen | 1998  
Community National Bank | 2003  
Complete Environmental Products, Inc. | 1999  
Mr. & Mrs. Clint Cooke Jr. | 1981  
Laura J. Cooke | 2004  
Jim & Carol Cooley | 2002  
Joe Cooper Ford | 1999  
Corrugated Packaging & Design | 1996  
Joseph and Valerie Couch | 2005  
Jack Crabtree | 1994  
Mrs. John R. Crain | 2003  
M. Joe Crosthwait, Jr. | 2005  
Robert D. & Ewing Hardy Crowe | 1974  
Carole Hamblin Crowl | 2003  
Luther Crum | 1999  
John L. Culbertson | 2002  
Lt. Col. Francis & Joanne F. Curran | 1999  
Harry & Joan Currie | 1997  
Custer and Custer Livestock  
Commission Co. | 1998  
Dane Design of Oklahoma | 2003  
Dr. Louis Danforth | 1985  
Kim & Nancy Davis | 1999  
D.D.D.D. Corporation | 2005  
Margaret DeBee | 1999  
Devon Energy Corp | 1999  
Jack and Chieko Dieken | 1999  
Dobson Communication Corp. | 1998  
David Donchin | 2004  
Downtown Optimist Club  
of Oklahoma City | 1998  
Carole Drake | 1995  
Mr. & Mrs. Stanley D. Draper | 1975  
Gordona A. Duca | 1998  
Dennis D. & Marilyn C. Duffy | 1999  
Lynn Dunagan Memorial | 2006  
Mary Helen & Frank S. Dunaway Jr. | 1997  
Scott & Debra Duncan | 2006  
Gerald E. Durbin II | 2005  
Quenton and Deborah Duren | 2004  
David & Sherri Durica | 1999  
Margaret Ann East | 1998  
Eateries' Employees Community Chest | 2001  
Emmanuel Edem | 1994  
Louis H. & Anne J. Ederington | 1999  
Mr. & Mrs. Beverly C.D. Edwards | 1979  
William T. Egolf | 1980  
Lt. W. H. Eldridge Memorial | 1982  
Don & Margaret Ellison | 1996  
Janet M. Ellison | 2002  
Nancy E. Emerson Memorial | 2007  
Episcopal Diocese of Oklahoma | 1975  
Royce B. Everett, M.D. | 1992  
Express Services International | 1998  
Miki Payne Farris | 1986  
Tom & Darlynn Fellman | 2002  
Warren V. and Karen Pike Filley | 1997  
First Baptist Church of Oklahoma City | 1979  
First Jones Bancorporation | 2001  
Helen Fisher | 1999  
Madelyn J. Flatt | 2001  
The Fleming Company | 1992  
Flintco, Inc. | 2001  
Donald & Judith Forbes | 1992  
Scott Forbes | 1998

Aileen Frank Memorial | 2002  
 Irvin E. & Sharna Frank | 2002  
 Shaun & Kathryn Frankfurt | 1997  
 Kent F. Frates | 1999  
 Rodman A. Frates | 1994  
 Leamon & Fay Freeman | 1999  
 Richard L. & Pattie M. Freeman | 1999  
 Brian Gabbard | 1998  
 Gable & Gotwals Foundation | 2006  
 Patricia A. Gallagher & Douglas Parr | 2002  
 Reba Gallaspy | 1998  
 Gerald L. Gamble & Jane Jayroe | 1982  
 Randy G. & Elaine M. Gammill | 2001  
 Beto & Denise Garcia | 2005  
 Charles & Kay Gelnar | 1999  
 Paula B. Gettys | 1992  
 James A. Gibbs | 1993  
 Michael T. Gibson | 1994  
 Gertrude Gilbert | 1999  
 Mr. & Mrs. Richard H. Godfrey Jr. | 1999  
 E. L. Gosselin | 1970  
 Grace Living Centers Foundation, Inc. | 2001  
 Susie Graves Fund for Positive Tomorrows | 2002  
 Alan C. Greenberg Foundation | 1993  
 Ronald & Adrienne Greenberg | 1993  
 Virginia & Robert Greenberg | 1998  
 Stephen V. Greer | 1998  
 Greystone Presbyterian Church | 1999  
 David F. Griffin | 1992  
 Kenneth & Janice Griggy | 2001  
 C.H. Guernsey & Co. | 1992  
 Tonya G. Gum | 2006  
 Mrs. John M. Hall | 1994  
 Duke & Charlene Halley | 2003  
 Thomas Patrick Hallren | 1999  
 F. Dail Harper | 1979  
 Helene & Sig Harpman Jr. | 2002  
 Juanita Harris Memorial | 1993  
 Mark L. & Anne Harris | 2002  
 Hartzog Conger Cason and Neville | 1998  
 Andrew J. Haswell Jr. | 1999  
 Larry K. & Maggie Hayes | 1994  
 Hugh and Lucille Hedger | 1997  
 Kenneth Don & Althea Rose Henderson | 1998  
 Travis Henderson | 1981  
 Ann C. Henry | 1992  
 Earl J. Henry | 1993  
 Abraham Henson | 2004  
 Heritage Hills Associates Board | 2000  
 Frank D. and Bette Jo Hill | 1997  
 William J. & Helen Hilseweck | 1978  
 Hitachi Computer Products of America | 1994  
 Edmund M. Hoffman | 1998  
 Alfred O. Holl | 1997  
 Horn Canna Farm | 2003  
 James K. Hotchkiss | 1992  
 Margaret R. Howell | 1981  
 W.W. & Nona Jean Hulsey | 1970  
 M.O. & Patricia Huntress | 1999  
 IBC Bank | 2005  
 Industrial Gasket | 1998  
 Stuart C. Irby Company | 1998  
 Greg Jaeger | 2001  
 Doris James Memorial | 1982  
 Steve & Kathie Janger | 2002  
 Miles Jenkins Memorial | 2007  
 Jerome's | 1975  
 Mary Potter Johns | 1979  
 Carlos E. Johnson | 1998  
 Carroll & Merelyn Johnson | 2007  
 Virginia C. Johnston | 1993  
 Jones Drug Store | 2001  
 Jones Kiwanis Club | 2001  
 Catherine May Jones Foundation | 1993  
 Melvin D. & Mary E. Jones | 1998  
 Evelyn E. Keil | 1992  
 Ronald "Skip" Kelly | 2001  
 Nancy I. Kenderdine | 1998  
 Darlene Kidd | 1985  
 Clara Sue Kidwell | 1999  
 Hugh & Casey Killblane/Wentz Production | 2003  
 Timothy D. Kline | 2005  
 Clifford & Sybil Knight | 2004  
 Knights of Columbus Council 5759 | 1998  
 Don & Susan Kriley | 1998  
 Louis B. & Hallie L. Lackey | 2001  
 Ada V. Lance Memorial | 1979  
 Lawton Insurance Associates, Inc. | 1998  
 Robert D. & Ella M. Leonard | 2002  
 Andrew W. Lester | 1992  
 Helen S. & Harrison Levy | 1980  
 Liberty Bank | 1974  
 Don & Martha Lippert | 1996  
 Lippert Brothers Construction | 1988  
 Dr. Osvaldo Llan de Rosos  
 and Dr. Christina Sarale | 2004  
 Local Oklahoma Bank | 2002  
 Robert A. Macklanburg Jr. | 1970  
 Macklanburg-Hulsey Foundation | 1992  
 Madewell & Madewell, Inc. | 2001  
 Maguire Foundation | 1992  
 David & Linda Mallory | 1995  
 Mr. & Mrs. Eugene Maples | 1988  
 Brad A. & Janet E. Marion | 1998  
 Mrs. Muriel I. Marriott | 1998  
 Jeffrey & Alice Marsel | 1992  
 Rick A. Martinez | 2001  
 Hardin W. & Gertrude C. Masters | 1975  
 Mathis Brothers Furniture | 1998  
 Claudia McAdams | 2005  
 Mr. & Mrs. Tom H. McCasland, Jr. | 1993  
 Ron & Betty McDaniel | 1991  
 McEldowney Operatic Awards, Inc. | 2000  
 Karen McGrath | 1998  
 James W. & Lee Ann McIntyre | 1992  
 Joseph D. McKean Jr., M.D. | 1994  
 Mrs. Yen Do McKenzie | 1999  
 Wilbur E. & Eloise McMurtry | 1993  
 The Meinders Foundation | 1998  
 Mark H. & Patricia Mellow | 1992  
 Wendell E. Miles | 1998  
 George R. Milner, III | 1998  
 Chris & Laura Mitchel | 2003  
 Richard Moesel Memorial | 2003  
 William V. Montin | 1992  
 Donovan & Miriam Joyce Moore | 2003  
 Hank Moran & Associates | 1979  
 K.D. Morris | 1992  
 Mark & Bette Morris Family Foundation | 1998  
 Frankie Pauline Morton Estate | 1998  
 Charles Musgrave | 1999  
 Col. Paul H. Myers | 1998  
 Kenneth A. & Marie W. Nash | 1999  
 National Trust for Historic Preservation | 2003  
 Kenneth A. & Nancy Nelson | 2002  
 New Covenant United Methodist Church | 1997  
 Nichols Hills United Methodist  
 Church/Kiva Class | 1996  
 John W. & Mary D. Nichols | 1997  
 Norman Jewish Community Organization | 1998  
 Jane Ann Norris | 2003  
 John S. Norris | 1997  
 Clark & Ima Nye | 1979  
 Mr. & Mrs. J. Marshall Nye | 1994  
 Pat & Laura O'Hara | 1999  
 Dr. Ellen R. Oakes | 2006  
 Oakley's Inc. | 1992  
 Oklahoma Abstract Company | 1999  
 Oklahoma Allergy Clinic Foundation | 1970  
 Oklahoma Farmers Union | 2005  
 Oklahoma Malt Beverage Association | 1993  
 Oklahoma State AFL-CIO | 1999  
 The Oklahoman | 1998  
 Gregory W. & Sandra J. Olson | 2006  
 Ruth J. Orcutt | 1991  
 Clarence & Polly Paine | 1974  
 Jewell & George Parleir Memorial | 1979  
 John Parrish | 1999  
 Nell C. Patterson | 1975  
 Paul & Kelly Pearson | 1999  
 Mrs. Donnie Pendergraft | 1998  
 Xiao-Cong Peng and Xizo-Hong Sun | 2005  
 Oren Lee & Lucile J. Peters | 1998  
 Marvin & Ruby Petty | 1975  
 W. DeVier Pierson | 1999  
 Elisha Ann Pitzer Memorial | 2001  
 Michael A. & Catherine J. Pollack | 2002  
 Dr. & Mrs. Ira Pollock | 1977  
 Pontiac Professional Photographers  
 Association | 1998  
 Pat Allen Powers | 2001  
 Kathyne Province | 2003  
 Helen O. Pruet | 2001  
 Kevin & Lisa Putt | 1998  
 Steve & Susan Raybourn | 1998  
 George Reeder Memorial Fund | 2003  
 Verna Marie Renfro | 1999  
 Dr. Santiago R. & Glenyce Reyes de la Rocha |  
 1998  
 Horace G. Rhodes | 1999  
 Rieger, LLC | 2006  
 John F. & Patsy I. Rieger | 1999  
 Mr. & Mrs. Clark A. Ritchie | 1975  
 John D. Robertson | 2007  
 Robinet - Smith Foundation | 1998  
 Cooper Brett & Karma Robinson | 1995  
 Harvey L. & Patsy R. Rose | 1999  
 Walter L. Ross | 2005  
 Linda & Ron Rosser | 1994  
 Jim Roth | 2006  
 Randolph Royse | 2007  
 Robert H. Rubin Memorial | 2003  
 Hanna A. & Judy Saadah | 2005  
 Warren & Shiela Saha | 1993  
 St. Charles Knights of Columbus  
 Council #8204 | 1999  
 St. John's Catholic Church | 1995  
 St. Monica Catholic Church | 2001  
 W.S. Satterfield | 1998  
 Mollie & Emily Say | 1992  
 Tony & Katie Say | 1992

Richard & Reba Scates | 2003  
David B. Schneider | 2004  
Gary D. & Mary Sue Schnell | 1998  
William J. Schulte Jr. | 2005  
Brook & Paula Scott | 1999  
Paul A. & Mary Scott | 1998  
C. Carson & Marsha See | 1998  
Fred W. & Mildred R. Seibel | 1999  
Mrs. J.B. Seligson | 1992  
Barney & Gayle Semtner | 1994  
Ben & Shirley Shanker | 2002  
Sheet Metal Contractors  
Association of Oklahoma | 1999  
Muriel M. Shelton | 1992  
Don N. & Mary Sherman | 1999  
Khanh Sherman Memorial | 1993  
Bruce & Lynn Shook | 2003  
Warren and Pamela Shoulders | 2003  
Marcel Silberman | 2004  
Michael B. Silva | 1999  
Charles B. & Nikki Singer | 2002  
Sirloin Club | 2003  
Jack F. Skaggs | 2003  
Jo L. Slama | 1995  
Anna Maude Smith | 1974  
James E. and Dori L. Smith | 1997  
Leo C. Smith & Keith L. Smith Memorial | 1995  
Leroy and Treva L. Smith | 2004  
Shirley Smith | 1998  
The Sooner Fund | 2003  
Southwestern Bell Corporation Foundation | 1989  
Southwestern Bell Pioneers  
-Oklahoma City Life Member Club | 1999  
John K. Speck Family | 1971  
Spencer United Methodist Church | 1996  
Dr. Joseph W. & Ruth Stafford | 1998  
Thomas P. Stafford | 1988  
Mr. & Mrs. Walter J. Stark | 1979  
Dale & Joan Stauffer | 1994  
Thomas H. Sterling Memorial | 1977  
Marion C. Stewart | 1996  
Daniel R. & Phyllis J. Stough | 1995

Suburban Cinemas - Lakeside Theatres | 2003  
Andy & Sue Moss Sullivan | 2003  
Art L. Swanson | 2000  
Lois S. Swinford | 1998  
Betty O. Talbot | 1998  
William W. Talley II | 1982  
Dan & Susan Taylor | 2005  
James W. & Linda Manning Taylor | 1998  
Telephone Pioneers of America-Oklahoma City  
Metro Council | 1994  
Elaine B. Thompson | 1998  
John T. & Anelisa Thompson | 1998  
Dr. & Mrs. Wayman Thompson | 1976  
Vice Admiral Emmett H. Tidd,  
U.S. Navy (Retired) | 1998  
Charles Tilghman | 1995  
Richard & Linda Tippit | 1999  
Rebecca Goen Tisdal | 1992  
Marilyn Torbett Company | 2002  
Townsend PTA | 2007  
Rex Travis | 1999  
Joe Dan & Janice Trigg | 1999  
Elaine Johnston Tucker Memorial | 2003  
Dr. William P. Tunell | 1998  
Unarco Commercial Products | 1993  
Amy Underwood | 2001  
Richard Van Cleef | 1998  
Robert V. & Sharon Varnum | 1999  
Jack H. & Sue Vaughn | 1998  
Wayne Von Feldt | 1995  
Daryl Stephen Voss Memorial | 1998  
Wal-Mart Foundation/  
Sam's Club Midwest City | 1998  
Romaine Warren | 1981  
Richard L. Wawro | 1998  
Carl E. Weaver | 2005  
Fred W. Weber | 1997  
Gary D. & Jane Weeks | 1998  
Max & Ayako Weitzenhoffer | 2003  
Ben K. West Family | 1970  
Caleb & Suzanne West | 2003  
Gene & Phyllis Wheeler | 2003

Donald A. & Sylvia L. Wickens | 2002  
John & Georgiana Wiesner | 1998  
D. Frank & Nadine R. Wilkerson | 1998  
Duane E. Williams | 2001  
G. Rainey Williams | 1993  
Joseph H. Williams | 1998  
Kyle Williams Memorial | 2006  
Richard K. & Susan Williamson | 1998  
Don E. & Gloria E. Wilson | 2001  
Ray L. & Pearl Winnard | 1999  
James F. & Jackie R. Wood | 2000  
Mark A. & Gale Wood | 1998  
George Woodward, Jr. | 1981  
John M. Yoeckel | 1997  
Revere A. & Mary Young | 1988  
Doris Woodson Zahasky | 1998  
Fred & Rosie Zahn | 1997  
John Steele Zink Foundation | 1994

# Index



## #

45th Infantry Division Museum 52  
95th Division Foundation 52  
4HIM – His Healing Helping Hands 52

## A

AAR Oklahoma 90  
Abernathy, Jack H. 19  
Abide Insurance Agency, Inc. 90  
Abney, William C. & Patricia 90  
Abshere, Marle & Kathleen 19  
Abts, Herbert & Jeannette 44  
Acers, Dr. & Mrs. Thomas E. 44  
Ackerman, Jasper D. 19  
Ackerman, Ray & Lucille 19  
Aid for Individual Development 53  
Airington, Ancel & Linda 44  
Albers Family Affiliated Fund 16  
Albright, Clyde 19  
Aldridge, Tom S. & Marye Kate 19  
Alexander, Mary 90  
Alexander, Patrick & Linda 44  
Mike Allen Memorial Education Fund 58  
Allen, O. June 12  
Allen, W.W. & Judith A. 90  
Aaron Alley Memorial Scholarship Fund 58  
Allied Arts Foundation Affiliated Fund 55  
Allison, William E. & Suzann 90  
All Souls' Episcopal Church 52  
H. W. Almen-West OKC Rotary  
Scholarship Fund 12, 58  
Alpern, Erwin & Adell 44  
Alspaugh, Ann Simmons 19  
Altendorf, Timothy K. & Laurel V. 90  
Altschuler, Dr. Laurence & Claudia 90  
Alzheimers Association-  
Oklahoma & Arkansas Chapter 51  
Ambassador's Concert Choir 48  
Ames, Fisher & Jewell T. 19  
American Cancer Society 51  
American Diabetes Association 51  
American Fidelity Corporation & Foundation 19  
American Lung Association of Oklahoma 51  
American Red Cross of Central Oklahoma 53  
American Society of Civil Engineers Scholarship  
Fund 58  
American Society of Landscape Architects  
Scholarship Fund 58  
An-Son Corporation 19  
Anderson Family Fund 19  
Marjean Anderson Memorial 90  
Anderson III, Guyton 19  
Andrash, Anna 19  
Andres, Sulie H. 19  
Bob & Nancy Anthony Family Affiliated Fund 16  
Anthony, Christine Holland 19  
C.R. Anthony Foundation 19  
Anthony, Jr., Guy M. 19  
Guy Mauldin Anthony Memorial 19  
Anthony, Ray T. 19  
Antioch Cemetery Association 19  
Arcadia LLC 90  
Arcadia Historical & Preservation Society 52  
Areawide Aging Agency 52  
Armed Forces – John E. Kirkpatrick Fund 19  
Arneson Charitable Foundation 19  
Arrow Trucking Company 90  
Arthritis Foundation – Oklahoma Chapter 51  
Arts Council of Oklahoma City 48  
Arvine, Ron & Julie 90  
Ora Ashwell Fund for Indigent Children 57

Association of Attorney-Mediators,  
Oklahoma Chapter 44  
Association of Fundraising Professionals 48  
William H. & Martha E. Atkinson Foundation 19

## B

Bachelors' Club Of Oklahoma City 20  
H. E. Bailey Memorial 90  
Betty L. Baker Memorial 20  
Baldischwiler, John K. 20  
Baldwin, J. Timothy 90  
Ballet Oklahoma 48  
Bank of America Foundation 90  
Bank of Oklahoma Foundation 90  
Baptist Retirement Center 52  
Baranano, Christopher & Christine Anthony 20  
C. Wayne Barbour Memorial 20  
Barbour, Thomas D. & Charlene 20  
Bardwell, David W. & Catherine Mae 20  
Steven L. Barghols Family Fund 20  
Barker, Marcus & Anne 20  
Barlow, Michael & Anita 44  
J. Edward Barth Community Foundation  
Scholar Award 58  
Barth, J. Edward & Gene 20  
Richard Barth Memorial 90  
Vera "Babs" Barth Memorial 90  
Baugh, Florence & Russell 20  
Beale, Richard & Leah 20  
Beard, Gordon 90  
Beard, John M. 20  
Beattie, Gerald & JoAnn 90  
Belt, John Lampton & Joy Reed 20  
Jerry B. & Jacqueline Leibs Berndorf Fund 14, 20  
Bendorf, Ralph 90  
Benedict, Ethel C. 20  
Benefield, Loyd 90  
Benham, David Blair 20  
Benham, Webster Lance 20  
Benham Foundation 90  
Bennett, Clay & Louise Gaylord 20  
David Bennett Memorial 44  
Bennett, Ike & Sherry 90  
Bennett, Julie C. 90  
Philip R. Bennett Memorial 90  
Bennett Steel 90  
David Berry Memorial 20  
Berry, Nancy 44  
Best Friends of Pets 51  
Beta Eta Lambda Scholarship Foundation of  
Alpha Phi Alpha 50  
Better Days Foundation 90  
Bever, William "Bill" 20  
Bicket, Paul & Colleen 44  
Big Brothers Big Sisters of Greater Oklahoma City 54  
Birdwell, Robert L. & Florence G. 90  
Bishop, Scott & Dyana 20  
Black, R.K. 20  
Blackwood, Charles F. & Carol Ann 20  
Blackwood, F. G. 20  
Blanc, Curtis D. 44  
Blankenship, G.T. & Elizabeth 20  
Bleakley, Col. William E. 90  
Bledsoe, Dianne & Chad 90  
Blevins, Mr. & Mrs. James L. 90  
Annie & Isaac Bloom Educational Scholarship 12  
Blumenthal, Jeff & Lori 44  
Blumenthal, Morris & Linda 90  
Bockus, Henry & Teresa 90  
Bockus, Mr. & Mrs. H. R. 90  
Bohanon, Judge & Mrs. Richard L. 44  
Bohn, Drs. Tim & Shelley 90

Bonds, James H. & Marilyn 20  
Patrick S. Bonds Memorial Scholarship Fund 58  
Bonebrake, Ron & Linda 44  
Boone, Steve & Karla 20  
Bowen, Charles & Cassandra Cavins 20  
Bowers, Mr. & Mrs. Robert S. 20  
Bowker, Mr. & Mrs. Jack 90  
Bowman, T. H. 90  
Bown, Don & Jane 90  
Oral Ann Bown & Vera Muschany Memorials 20  
Boyd, Lois 90  
Vinita F. Boyer Scholarship Fund 20, 58  
Margaret Annis Boys Trust 12  
Boys & Girls Club of Oklahoma County 54  
Boy Scouts of America – Last Frontier Council 54  
Bozalis, Dr. & Mrs. George S. 21  
Bozarth, Howard J. 90  
Bracken, Barth W. & Linda 21  
M.R. "Dick" Brackin Jr. Memorial 21  
Bradshaw II, Nell Stapler 21  
Branch, Alfred & Judy 90  
Braniff, Sr., Mr. & Mrs. John P. 44  
Branan Family Fund 21  
Alberta Brannon Memorial 44  
Alberta Brannon Scholarship Fund 58  
Brashear, Mrs. Robert 44  
Brawley, Phyllis L. 90  
Brawley, Russal B. 90  
Break O'Day Farm & Metcalfe Museum 52  
Brewer, Thomas & Patricia Dix 12  
Brickner, Robert 90  
Dr. Eugene S. Briggs Memorial Scholarship Fund 58  
Bristow, Samuel & Rachel 90  
Brogan, Mary Jane 21  
Brown, Ben 21  
Brown, Brenda 21  
Brown, Dahl P. & Brown Jr., Dahl P. 21  
Brown, Dr. & Mrs. David R. 90  
Brown, H. Blanton & Dr. Faith L. Phillips Family 21  
Brown, Russell & Phyllis 90  
Brown, V. Ross 21  
Browne, Bob & Karen 90  
Browne, John R. & Betty 21  
Browne, Mamie Lee 21  
Browne, Virgil 21  
Bruce Jr., Betty C. & James W. 90  
Bruckner, Rebecca 44  
Bruton, Dr. John & Ruth 90  
BSO Ivy Foundation Scholarship Fund 58  
Bullard, Ralph & Starley 44  
Burke, Bob 90  
Burns, Dana Anthony 21  
Burns, Jane French 90  
Burpee, Lt. General (Ret.) Richard A. & Sally F. 21  
Burruss Jr., Nadyne J. Ice & Merrill 44  
Busby, David & Mary Beth 21  
Busch, Carl 21  
Bushyhead, Ellen 90  
Morris Butkin Fund 14  
Butkin, Bernice 21  
Frank & Merle Buttram String Awards Fund 58  
Byer, Melva 21  
Byler, Jeanne C. & Hugh V. 90  
Byrd, Jerome & Ann 90  
Byrne, Justin & Rosa 44

## C

Caddell, Larry & Tatjana 90  
Cain's Coffee Company 21  
Calumet School Foundation 49  
Calvert, Horace K. & Aileen 21  
Cameron, Dr. Charles M. & Mrs. Vera Lee 90

C. B. Cameron Memorial 22  
 Camp Fire USA – Heart of Oklahoma Council 54  
 Canadian Valley Research 90  
 Canterbury Choral Society 48  
 Canterbury Living Center 57  
 Capitol Abstract and Title 90  
 Capitol Hill Fabulous 40s Reunion 90  
 Capitol Hill High School Scholarship Fund 58  
 Capitol View Neighborhood Association 52  
 Carballo Family Foundation 22  
 Carbello Family Foundation Scholarship Fund 58  
 Carey, Thomas D. 22  
 William V. Carey Memorial 90  
 Elizabeth E. Carlson Scholarship Fund 58  
 Carpenter, Earl & Janice 90  
 Carrington/Hall Family Fund 22  
 Jenny Carter Memorial 90  
 Thomas A. Carter & Haraldine A. Stafford 90  
 Logan W. Cary Memorial 22  
 CASA of Oklahoma County 53  
 Casady Class of 1996 Scholarship Fund 58  
 Casady School 49  
 Casady School Wrestling Fund 17  
 Catholic Charities of the Archdiocese  
 of Oklahoma City 53  
 Catholic Order of Foresters 90  
 Camp Cavett 51  
 Catalyst Behavioral Services 53  
 Charles Caylen Holocaust Memorial Fund 14  
 Celebrations Preschool 49  
 Central High School — Alumni Class of 1927 90  
 Central High School Alumni Association Scholarship 58  
 Central Oklahoma Association  
 for the Deaf & Hard of Hearing 53  
 Cerny, Sam J. & Sandra 22  
 Chain Land & Cattle Company 90  
 Chamber Music in Oklahoma 48  
 Chamber Orchestra 57  
 Chambers MD, Susan 46  
 Joanna M. Champlin & Shawnee Brittan 44  
 Champlin, Joel & Kelly 44  
 A Chance to Change 53  
 Chandler, Roy W. & Pat 44  
 Chapman, Dr. Berlin B. 22  
 Chesapeake Energy Corporation 22  
 Chesapeake Swim Club 54  
 Chesler, Dr. & Mrs. Don B. 90  
 The Chickasaw Nation 90  
 Child Abuse Response and Evaluation Center (CARE) 53  
 Child Care Careers 90  
 The Children's Center 51  
 The Children's Center Foundation 51  
 Children's Medical Research Institute 51  
 Choctaw Parks Foundation/  
 Historical Sculpture Gardens Perpetual Care 51  
 Choe, Yung Hye 90  
 Chouteau, Yvonne & Maria Tallchief 22  
 Christ the King Catholic School 49  
 Christian, Lou 44  
 Cimarron Alliance Foundation 48  
 Cimarron Circuit Opera Company 48  
 Citizens Caring for Children 53  
 City Arts Center 48  
 City Rescue Mission 53  
 Civic Music Association 48  
 City of Oklahoma City 90  
 Claflin, Dr. James R. & Mrs. Marcee Henos 90  
 Clanton, Mary Miles 90  
 B.C. Clark Family Fund 12  
 Clark, Agatha Lee & Tommie L. 90  
 Clark, Donald M. & Yvonne 90  
 Kimberly Kay Clark Memorial Scholarship Award –  
 Naval Reserve Association 58  
 Clark Jr., Mr. & Mrs. B.C. 22  
 Classen '55 Scholars Fund 58  
 Classen Awards Foundation 58  
 Classen Class of 1922 44

Classen Class of 1925 Scholarship Fund 58  
 Cleary, William B. & Helen P. 22  
 Clemens, Howard P. & Effie J. 90  
 Clements, Edward & Matilda 90  
 Clements, Mr. & Mrs. R.J. 22  
 Clements, Richard & Mary 22  
 Clements, Richard & Melissa 90  
 Clements, Robert H. & Sody M. 22  
 Clements Food Foundation 22  
 Cleveland County Historical Society 52  
 Clinica Guadalupe, Inc./Dr. Claudia Rossavik 90  
 Ralph Clinton Scholarship Fund –  
 Sales and Marketing Executives 58  
 Clinton High School '52 Graduate Fund 22  
 Clock, Mary M. 90  
 Cloud, James W. & Billie 90  
 Coats-Ashley, Judge Nancy L. 22  
 Cobb Engineering Company 22  
 Cobb, James D. & LaVerna L. 22  
 Coe, Elizabeth Merrick 44  
 Coffee Creek Riding Center 53  
 Cohen, Mr. & Mrs. Albert 90  
 Cole & Reed, P.C. 22  
 Cole, Steven & Janna 44  
 Combs, Sam & Rita 22  
 Commander, A.C. & Ruth 22  
 Commander Family Scholarship Fund 60  
 Community Health Center/  
 Mary Mahoney Memorial Health Center 51  
 Community National Bank 90  
 Complete Environmental Products, Inc. 90  
 Compton, Lolly 22  
 Conger, J. William 44  
 Conklin, Kenneth R. & Manda S. 44  
 Conn, Jack T. & Gillette 22  
 Conn Family Fund 22  
 Consumer Credit Counseling  
 Services of Central Oklahoma 53  
 Cook, William Rowe & Gretchen S. 22  
 Cooke, Laura J. 90  
 Cooke Jr., Mr. & Mrs. Clint 90  
 Cooley, Jim & Carol 90  
 Cooper, Fern K. & R. Boze 22  
 Joe Cooper Ford 90  
 Cooper, Bert & Teresa 46  
 Cooper, Linda 44  
 Jerry Cooper Memorial 23  
 Brad R. Corbett Memorial Academic Trust Fund 58  
 Corns, Robert I. 44  
 Corrugated Packaging & Design 90  
 Coston, Tullos O. & Margaret L. 23  
 Couch, Joseph and Valerie 90  
 Cox Connects Foundation 44  
 Cox, T. Ray 23  
 Richard Coyle & Carolyn Berry Families 23  
 Crabtree, Jack 90  
 The Craig Foundation 44  
 Crain, Mrs. John R. 90  
 Crane, Bess M. 23  
 Crescent Society 44  
 Crickard, Pearl H. 23  
 Crim, Winifred A. 44  
 W.H. Crocus Seeing Eye Dog Fund 56  
 Crooch, C.C. & Anna Marie 44  
 Cleo Cross Memorial 23  
 Crosthwait Jr., M. Joe 90  
 Crowe & Dunlevy 23  
 Crowe, Robert D. & Ewing Hardy 90  
 Crowl, Carole Hamblin 90  
 Crown Heights-Edgemere Heights  
 Neighborhood Association 52  
 Crum, Luther 90  
 Culbertson, John L. 90  
 Cummings, Douglas R. & Peggy J. 23  
 Curran, Lt. Col. Francis & Joanne F. 90  
 Currie, Harry & Joan 90  
 Jean Hawley Curtis Scholarship Fund 58

Harley Custer Memorial Scholarship Fund 58  
 Custer and Custer Livestock Commission Co. 90  
 Cutchall, Garvene Gouch Hales 23

## D

Dahlgren, Jack D. & Anita 23  
 Daily Living Centers 52  
 Dale, Everett & Jean 23  
 Dana Corporation Scholarship Fund 58  
 Dane Design of Oklahoma 90  
 Danforth, Dr. Louis 90  
 Daniels, Charles & Julie 44  
 Daugherty, Judge Fred 23  
 Daugherty, Philip E. 24  
 Davenport, John David 44  
 Davis, Kim & Nancy 90  
 Davis, Mr. & Mrs. Dwight E. 44  
 Davis, Ronna & Lawrence 44  
 William E. & Margaret H. Davis Family Affiliated Fund  
 16  
 D.D.D.D. Corporation 90  
 de Cordova, Nancy & Ed 44  
 Deaconess Home — Pregnancy and Adoption Services  
 51  
 Deaconess Hospital 57  
 Dearmon, Al & Rita Gunter 44  
 DeBee, Margaret 90  
 Deer Creek Affiliated Fund 55  
 DeNegri, Robert & Talita 24  
 Denman, Rowland & Mary 44  
 Dennis, Robert & Caroline 24  
 O.K. Detrick Foundation, Inc. 24  
 Dor l'Dor Fund 14  
 Dortha Dever Business Scholarship Fund 58  
 Devon Energy Corp 90  
 DeVore, Marion Briscoe 44  
 Dieken, Jack and Chieko 90  
 Dobson Communication Corp. 90  
 Dolese Foundation 24  
 Donchin, David 90  
 Dougherty, Brian & Marileigh A. 44  
 Dowling, Sue 24  
 Downtown Optimist Club of Oklahoma City 90  
 Drake, Carole 90  
 Draper, Mr. & Mrs. Stanley D. 90  
 Drew, Mr. & Mrs. Rollin E. 44  
 Drisko, Richard M. & Elaine Fay 44  
 Duca, Gordona A. 90  
 Dudman, Paul & Debby 44  
 Duffy, Dennis D. & Marilyn C. 90  
 Dulaney, Luther T. 24  
 Dulaney, Richard P. 44  
 Dulaney, Tom 24  
 Lynn Dunagan Memorial 90  
 Dunagin, James L. & Emily B. 44  
 Dunaway Jr., Mary Helen & Frank S. 90  
 Duncan, Nicholas V. & Margaret G. 24  
 Duncan, Scott & Debra 90  
 Dungan, Charles & Ann 24  
 Durant Community Scholarship Fund 58  
 Durbin II, Gerald E. 90  
 Duren, Quenton and Deborah 90  
 Rachel Stark Durham Scholarship 62  
 Durham Supply 24  
 Durica, David & Sherri 90  
 Durland, Jack & June 24  
 Durland, Jr., Jack R. 24

## E

Early, James L. "Mike" & Pauline 24  
 Early Childhood Association  
 of Oklahoma Scholarship Fund 58  
 T. Winston Eason Memorial 24  
 Eason, Thomas Thadeus & Anna L. 24  
 East, Margaret Ann 90  
 Easter Seals of Oklahoma 53



Eastmond, Mary Lue & Anthony P. 44  
 Eateries' Employees Community Chest 90  
 The Eberly Foundation 24  
 Eckman, C. Eric & Susan 44  
 Eddie, B.D. 24  
 Edem, Emmanuel 90  
 Ederington, Louis H. & Anne J. 90  
 Edgemere Park Preservation Area 52  
 Edmond Historical Society 52  
 Edmond Public Schools Foundation 49  
 Edmond Senior Community Foundation 52  
 Edwards, Mr. & Mrs. Beverly C.D. 90  
 Egold, William T. 90  
 Eisner, Stephan & Ellen F. 24  
 El Reno Public School Foundation 49  
 ElderCare Access Center 57  
 ElderCare Access Center/Mobile Meals 57  
 Lt. W. H. Eldridge Memorial 90  
 Grace F. Eldridge Memorial 24  
 R. L. Eldridge Memorial 24  
 Elkins, Ron & Lida 44  
 Ellis, Robert & Nancy Payne 24  
 Ellison, Don & Margaret 90  
 Ellison, Janet M. 90  
 Jon Ronald Elm Memorial 24  
 Emanuel Synagogue 12  
 Embassy of Korea 56  
 Embry Jr., James A. 24  
 Nancy E. Emerson Memorial 90  
 Empie, Robert Y. & Kathryn E. 24  
 Epilepsy Association of Oklahoma 51  
 Episcopal Diocese of Oklahoma 90  
 Employment & Residential Centers-EARC 53  
 Erdberg, A.D. & Helen V. 24  
 Erna Krouch Preschool 49  
 Eskridge, Edward A. & Barbara 44  
 Evans, Broneta 25  
 Everest, Harvey P. & Ruth J. 25  
 Everest, Mr. & Mrs. Jean I. 25  
 The Everett Family Affiliated Fund Foundation 17  
 Everett, Royce B., M.D. 90  
 Everett Foundation Scholarships 59  
 Exchange Club Center  
     for the Prevention of Child Abuse 53  
 Executive Women International 48  
 Executive Service Corps of Central Oklahoma 52  
 Express Services International 90

**F**  
 Barbara Fagin Award Fund — Christmas Connection 59  
 Fagin, Charles 44  
 Brunel DeBost Faris Memorial 44  
 Farris, Miki Payne 90  
 Farris, Richard & Linda 25  
 Feiler, Barbara G. 25  
 Daniel and Jay Feiler Scholarship Fund 59  
 Fellers, James D. & Margaret E. 25  
 Fellman, Tom & Darlynn 90  
 Fellowship of Christian Athletes 54  
 Elliott C. Fenton Scholarship Fund 25  
 Ferrell, Donald F. & Sally M. 44  
 Fiaccone, Suzanne 46  
 Filley, Warren V. & Karen Pike 90  
 Fine Arts Institute of Edmond 48  
 Dana J. Martin & Bridgit A. Finley 44  
 First Baptist Church of Oklahoma City 90  
 Firststep — OKC Metro Alliance 53  
 First Jones Bancorporation, Inc. 90  
 Fisher, Helen 90  
 Marguerite S. Fitzwilliam Fund 25  
 Flatt, Madelyn J. 90  
 Fleischaker, David & Pam 25  
 Richard & Adeline Fleischaker Fund 14, 25  
 The Fleischer Foundation 44  
 The Fleming Company 90  
 J. Landis Fleming Memorial 25

Flintco, Inc. 90  
 Forbes, Donald & Judith 90  
 Forbes, Scott 90  
 Ford, Delmas L. & Carol J. 44  
 Ford, Mr. & Mrs. C. Richard 25  
 Ford, Mr. & Mrs. Carl S. 25  
 Forshee, Vernon E. & Betty J. 44  
 Forward Oklahoma 56  
 Foster, Glenn A. Jr. & Suzanne D. 25  
 Foster, Virginia Stuart 25  
 Foundation for Senior Citizens 52  
 Aileen Frank Memorial 91  
 Frank, Irvin E. & Sharna 91  
 Frank, John Erich & Susan R. 25  
 Shanker Frank Israel Friendship Fund 14  
 Frankfurt, Shawn & Kathryn 91  
 Franklin Family 25  
 Frates, Kent F. 91  
 Frates, Mex L. 25  
 Frates, Rodman A. 91  
 Frayser, Genevieve & Bentley 25  
 Freeman, Leamon & Fay 91  
 Freeman, Richard L. & Pattie M. 91  
 Free to Live 51  
 French, Jack & Mary Ann 26  
 Frensley, Maida Parr 26  
 Annette Karchmer Friedlander Memorial 26  
 Friends of the Metropolitan Library System 49  
 Friends of Music United 26  
 Friends of the Mustang Public Library 49  
 Friends of Martin Park Nature Center 51  
 Friends of the Norman Public Library 49  
 Friends of Oklahoma Historical Society Archives 52  
 Friends of St. Elizabeth Ann Seton Catholic School 26  
 Irene P. & Samuel F. Frierson Educational Trust 12, 59  
 Fritts, Alton L. 26  
 Fryar, Rex & Janet 26  
 Fudge Jr., Bernard & Daisy Radley 26  
 Funk, John W. & Marsha 44

**G**  
 Gabbard, Brian 91  
 Gable and Gotwals Foundation 91  
 Wauhillau Austin Gale Memorial Scholarship Fund 59  
 Patricia A. Gallagher & Douglas Parr 91  
 Gallaspy, Reba 91  
 Gamba Family Fund 26  
 Gamble, Gerald L. and Jane Jayroe 91  
 Gammill, Randy G. & Elaine M. 91  
 Garcia, Beto & Denise 91  
 Ema Garcia Memorial Scholarship Fund 59  
 Helen P. Oldham Gardner Memorial 44  
 Justin and Linda Gardner Fund 14  
 Gardner Investments/J.C. Gardner 26  
 E. L. & Thelma Gaylord Foundation 26  
 Edward King Gaylord Scholarship Fund 12, 59  
 Gelnar, Charles & Kay 91  
 Genesis Project 53  
 Gettys, Paula B. 91  
 Gibbs, James A. 91  
 Gibson Aviation 44  
 Gibson, George & Dorothy 26  
 Gibson, Dr. & Mrs. Gilbert C. 26  
 Gibson, Michael T. 91  
 Gilbert, Gertrude 91  
 Gillespie, Pat & Nancy 26  
 Gilmore, Robert J. 26  
 Girl Scouts — Western Oklahoma 54  
 Roger Givens Trust 26  
 Glenn, David 26  
 Elsie Mae "Nat" Glosemeyer Scholarship Fund 59  
 Glosemeyer, Joe 44  
 Godfrey Jr., Mr. & Mrs. Richard H. 91  
 Bill & Josephine Goff Memorial 26  
 Gohrband, Roger & Virginia 26  
 Goldman, Alfred & Monte 26

Goldman, Sylvan N. 26  
 Goldman-Kirkpatrick Fund 26  
 Al Good Memorial 26  
 Good, Gary 26  
 Robert D. & Blanche H. Gordon Family Affiliated Fund 17  
 Gorham, David W. 26  
 Gosselin, E. L. 91  
 Gosset/Boyer 26  
 Grace Living Centers Foundation, Inc. 91  
 Gragg, Melvin & Bobbie 26  
 Grana, Bill & Susan 26  
 Susie Graves — Fund for Positive Tomorrows 91  
 Gray, Earl Q. & Lucile R. 27  
 Freda Poole Grayson Scholarship Fund 59  
 Alan C. Greenberg Foundation 91  
 Greenberg, Maynard & Miriam 44  
 Greenberg, Ronald & Adrienne 91  
 Greenberg, Virginia & Robert 91  
 Greenberg Family 27  
 Greer, Stephen V. 91  
 Andrew & Judi Gregory Family Foundation 27  
 Greystone Presbyterian Church 91  
 Griffin, David F. 91  
 Griffith, Todd & Leslie 44  
 Griggy, Kenneth & Janice 91  
 C.H. Guernsey & Co. 91  
 Gum, Tonya G. 91  
 Diane Gumerson Memorial 27  
 Dow & Jean Gumerson Memorial 27  
 Jim Gunter Memorial 27  
 Gutierrez, Louis & Juanita 44

**H**  
 Habluetzel Family Foundation 27  
 Hall, Mrs. John M. 91  
 Halley, Duke & Charlene 91  
 James L. & Carol M. Hall Family 27  
 Patty Mullins Hall Memorial 27  
 Hallren, Thomas Patrick 91  
 Hankins Foundation 27  
 Hardeman, Byrdell 27  
 Harlow Jr., James G. & Jane 27  
 Harmon, D. Allan & Dorothy 27  
 William Fremont Harn  
     Gardens and Homestead 52  
 Harper, F. Dail 91  
 Jack & Pauline Harper Family Fund 27  
 Harpman Jr., Helene & Sig 91  
 Harrah, Mr. & Mrs. Thomas K. 44  
 Juanita Harris Memorial 91  
 Harris, Mark L. & Anne 91  
 Harris, Virgil W. 44  
 Guy Fraser Harrison  
     Academy for the Performing Arts 48  
 Harrison, Richard D. 27  
 Hartzog Conger Cason and Neville 91  
 Harvey, Edward J. 27  
 Haswell Jr., Andrew J. 91  
 Hatfield, Judy J. 46  
 Haunschild, Dr. & Mrs. Charles 27  
 Hauser, Tim & Mary 44  
 Hayes, Daniel E. & D. Jean 27  
 Hayes, Larry K. & Maggie 91  
 Heartline 53  
 Hedger, Hugh and Lucille 91  
 Raymond H. & Bonnie B. Hefner  
     Family Affiliated Fund 17  
 Judge Robert Hefner Family 27  
 Hefner Jr., Seyan R. & W. John 44  
 Bob and Joy Heiman Fund 14  
 Henderson, Kenneth Don & Althea Rose 91  
 Henderson, Travis 91  
 Henry, Ann C. 91  
 Henry, Earl J. 91  
 Henson, Abraham 91  
 Heritage Hall Affiliated Fund 55

Heritage Hills Associates Board 91  
 Heritage Trust Company 27  
 Robert A. Herring Trust 12  
 Herron, Donald 44  
 Mary Herron Memorial 44  
 Hester, Angie 28  
 Hewett Jr., Mr. & Mrs. H.A. 28  
 Anita Hill Scholarship – Survivors’ Education Fund 59  
 Hill, Frank D. and Bette Jo 91  
 Hill, Terry & Vickie 28  
 Hillel Foundation - University of Oklahoma 50  
 Hillman, Gary & Susan 44  
 Hilseweck, William J. & Helen 91  
 Himes, Herman & Kathleen 28  
 Hispanic Center 57  
 Historical Preservation 28  
 Historic Brookhaven Neighborhood Association 52  
 Hitachi Computer Products of America 91  
 Hitch, Jr. H.C. 28  
 Hobbs, Herschel & Frances 28  
 Carolyn Young Hodnett Memorial 28  
 Hoffman, Edmund M. 91  
 Hogan III, Sarah & Dan 28  
 Hogsett, Joe & Marcia 28  
 Holbird, Frances Helen Crockett 28  
 Holder, Lawrence & Molly 28  
 Holistic Health Care Scholarship Fund 59  
 Holl, Alfred O. 91  
 Blanche & Mildred Holland Memorial 28  
 John & Claudia Holliman Affiliated Fund 17  
 James H. Holloman Jr.  
 Community Foundation Scholar Award 59  
 Holloman Jr., James H. & Lynn 28  
 Holocaust Education Fund 14  
 Holocaust Resource Center 28  
 Hood, Dr. & Mrs. J. William 28  
 Geneva Hood Award – Casady School 59  
 Hoover Jr., Mr. & Mrs. Robert M. 28  
 Hope Center of Edmond 53  
 George and Doral Hopper Scholarship Fund 60  
 Ina Hopper Fund 28  
 Horn Canna Farm 91  
 Hornbeek & Blatt Architects 28  
 Hornbrook, K.R. & Lois 44  
 Hosier, Omer Gene 28  
 Hospice Foundation of Oklahoma 46  
 Hospital Hospitality House 57  
 Hospitals & Health Care 56  
 Hotchkiss, James K. 91  
 House of Representatives  
 Campaign for Oklahoma Kids 57  
 Howell, Margaret R. 91  
 Howeth, Richard & Linda 44  
 HSPG & Associates, P.C. 44  
 Huckabay, Gary & Betty 28  
 G. Ed Hudgins Family Fund 12  
 G. Ed Hudgins Scholarship Fund 59  
 Hudiburg Auto Group/David & Lezlie Hudiburg 29  
 Hudiburg Family Fund Scholarships 59  
 Hudson, Leslie S. and J. Clifford 44  
 Huffman, David & Lucinda 29  
 Huffman Jr., Huston & Lesty 29  
 Hughes, William & Ruth 44  
 Hulsey, W.W. & Nona Jean 91  
 Huntress, M.O. & Patricia 91  
 Hunzicker, Walter 29  
 Hurley, James 29  
 Hussein, Khader & Cecelia 29  
 Hutchinson, Robert D. 29

## I

IBC Bank 91  
 Imke Family 29  
 Impact Oklahoma 48  
 Individual Artists of Oklahoma/Linda Jaeger  
 Memorial 48

Industrial Gasket, Inc. 91  
 Infant Crisis Services 53  
 Institute of International Education 49  
 - Colin & Brooke Lee Fund  
 – Alice Pratt Internship Fund 49  
 Integris Baptist Medical Center 51  
 Integris Southwest Medical Center 51  
 International Photography Hall of Fame & Museum 48  
 Stuart C. Irby Company 91  
 Iron Workers Local 584 Scholarship Fund 59

## J

Vic Jackson Scholarship Fund –  
 Oklahoma Pilots Association 59  
 Virgil & Pauline Jackson Scholarship Fund 59  
 Jacobson Foundation 48  
 Carrie Jacoby Fund 14  
 Jaeger, Greg 91  
 Doris James Memorial 91  
 Dennis James Scholarship – Deer Creek Baseball Fund  
 59  
 James, Mrs. Guy 29  
 Janeway, Evelyn Seagrave 29  
 Janger, Steve & Kathie 91  
 Jazz in June 48  
 Miles Jenkins Memorial 91  
 Jennings, Linda 29  
 Jerome’s 91  
 Jesus House 53  
 Kay Jewell Scholarship Fund 59  
 Jewish Federation of Greater Oklahoma City 48  
 Johns, Mary Potter 91  
 Johnson, Bruce H. & Frances R. 29  
 Johnson, Carlos E. 91  
 Johnson, Carroll & Merelyn 91  
 Helen Aline Johnson Scholarship 62  
 William M. & Janet S. Johnson Scholarship Fund 12, 59  
 Johnston, Jana Lee 29  
 Johnstone, Virginia C. 91  
 Johnstone, William O. & Ann 29  
 Catherine May Jones Foundation 91  
 Jones, Melvin D. & Mary E. 91  
 Friends of Kim Jones-Shelton Scholarship Fund 59  
 Jones Drug Store 91  
 Fred & Mary Eddy Jones Foundation 29  
 Jones High School Scholarship Fund 61  
 Fred Jones Industries 29  
 Jones Kiwanis Club 91  
 Emma Jordan Memorial 29  
 Josey, Harold I. 29  
 The Joullian Family 29  
 Junior Achievement of Greater Oklahoma City 54  
 Junior Hospitality Club 48  
 Junior League of Oklahoma City 48

## K

Betty E. & George B. Kaiser Foundation 29  
 Walter Kann Foundation 29  
 Kapchinske, John & Kathryn 44  
 Karchmer Charitable Trust Fund 14  
 Karchmer, Aaron & Gertrude 29  
 Kate, Frederick H. & Lois 30  
 Christian Keesee Charitable Trust Affiliated Fund 18  
 Keffer, Laurie Dale 44  
 Keil, Evelyn E. 91  
 Keller, Mary M. 44  
 Kelly, John & Sadhna 30  
 Kelly, Ronald “Skip” 91  
 Dorothy Detrick Kendall Piano Scholarship Award –  
 University of Oklahoma School of Music 60  
 Kenderdine, Nancy I. 91  
 Kennedy, Donald S. 30  
 Kennedy, Janet 30  
 Kennedy, Virginia Harbour 44  
 Kerr Foundation 30  
 Robert S. & Grayce B. Kerr Foundation 30

David Kenworthy Kerr Memorial 30  
 Kerr-McGee Corporation 30  
 Keso, Larson R. D.D.S. 30  
 Kidd, Darlene 91  
 Kidwell, Clara Sue 91  
 Hugh & Casey Killblane/Wentz Production 91  
 Kilpatrick Jr., Mr. & Mrs. John 30  
 William M. Kilpatrick Memorial 30  
 King, Bill & Martha 30  
 Dr. Edith King Mental Health Court Scholarship 60  
 Rev. Kenneth King Memorial Scholarship 60  
 Kirkpatrick, Dr. E.E. 30  
 Dr. E.E. Kirkpatrick Dental Clinic 57  
 Eleanor Kirkpatrick Fine Arts Chair 49  
 John E. Kirkpatrick Community Fund 13,  
 Kirkpatrick, John E. & Eleanor B. 13  
 Kirkpatrick, Mr. & Mrs. John Bole 30  
 Kirkpatrick Bank 46  
 Kirkpatrick Family Fund 66  
 Kirkpatrick Foundation 30  
 Kirkpatrick Manor – Presbyterian Homes 57  
 E. Phil & Roberta L. Kirschner Trust 30  
 Kirshner Trust Scholarship 60  
 Kiser, John S. & Donna J. 30  
 Kiwanis Club Special Activities Fund 48  
 Klaassen, Perry & Jeanie 30  
 Kline, Timothy D. 91  
 Knight, Clifford & Sybil 91  
 Florida M. Knight Trust 56  
 Knights of Columbus Council 5759 91  
 Ladies Auxiliary of Knights of Columbus Council 5759 44  
 June Knotts Memorial 30  
 Koelsch, Harry & Rosemary 30  
 Valerie Koelsch Memorial Scholarship Fund 60  
 Kornbaum, Harry E. & Donna J. 30  
 Krei, Edward A. & Barbara N. 31  
 Kremm, Diane Neal 31  
 Kriley, Don & Susan 91  
 Kunc, Mr. & Mrs. Frank J. 31

## L

Lackey, Louis B. & Hallie L. 91  
 Lacy, Katherine D. 31  
 Ladies Music Club of Oklahoma City 48  
 LaMar, Grace/Epworth United Methodist Church 31  
 Jennifer Lambird Memorial 31  
 Lambird, Perry A. & Mona S. 31  
 Ada V. Lance Memorial 91  
 LeVeta Adams Land Memorial Scholarship 31, 60  
 PFC Anthony Adam Landers “Zero to Hero”  
 Scholarship Fund 60  
 Hobart F. Landreth Memorial 31  
 Dorothy Goodman Langsam Memorial 31  
 Langston, Sally Jo 31  
 Langston, Wann & Clara 31  
 Wann and Clara Langston Scholarship Fund 60  
 Langston University 50  
 Larson, Bill 31  
 Lawton Community Foundation 46  
 Lawton Insurance Associates, Inc. 91  
 Lawton Noon Lions Club Scholarship Fund 60  
 Lawton Oklahoma Arts Institute Scholarship 60  
 Lawton Philharmonic Society 48  
 Lawton Retail Merchants Association 13  
 Leadership Oklahoma City Affiliated Fund 55  
 League of Women Voters of Oklahoma 48  
 Ledbetter, E.E. “Bud” & Pauline Morrison 31  
 Lee, Colin & Brooke 31  
 Lee, David W. & Lynn 31  
 Lee, Karyl Gean 31  
 Lee, Mr. & Mrs. R.W. 31  
 Lee, Robert E & Jane 31  
 Lee, Stanley & Jerry 31  
 Legal Aid Services of Oklahoma 48  
 Lehr, Jean 46  
 Leonard, Joe C. & Karen Moehlenhoff 32

Leonard, Robert D. & Ella M. 91  
 Leslie, Edward P. & Norma 13  
 Lester, Andrew W. 91  
 The Leukemia & Lymphoma Society 51  
 Levine, Arthur 44  
 Levy, Dr. Bertha 32  
 Levy, Harrison & Helen S. 91  
 Levy Jr., Elaine & Harrison 46  
 Lewis, Charles Thomas "Tommy" 32  
 Charles Thomas "Tommy" Lewis Memorial Fund 60  
 Liberty Bank 91  
 Library Endowment Trust 49  
 LifeChurch.tv 52  
 Lincoln County Historical Society and  
 Museum of Pioneer History 52  
 Linehan, John & Caroline 44  
 Lippard, Cathy S. 46  
 Don Lippert Memorial 44  
 Lippert Brothers Construction 91  
 Lister, Kathleen 32  
 Little, Lucille E. 32  
 Llan de Rosos, Dr. Osvaldo and Dr. Christina Sarale 91  
 Local Oklahoma Bank 91  
 Loeffler Jr., Doris & Louis 32  
 Logan Jr., James 32  
 London, Jack & Gladys 32  
 Raymond Long/Words of Jesus Foundation 32  
 Love Family Affiliated Fund 18  
 Lowe III, James B. 46  
 Lupus Foundation of America/Oklahoma Chapter 51  
 Lutheran Social Services of Kansas and Oklahoma 57  
 Judge Dick Lynn Memorial 32  
 Lyric Theatre of Oklahoma 48

## M

MacKellar, James P. & Roselle 32  
 Macklanburg, L.A. & Pansy E. 32  
 Macklanburg, Mary 32  
 Macklanburg Jr., Robert A. 91  
 Macklanburg-Hulsey Foundation 91  
 Madden, Michael P. & Peggy 32  
 Madewell & Madewell, Inc. 91  
 Magerus, A. G. "Bud" & Lena Bruckner 32  
 Maguire Foundation 91  
 Mahone, David 32  
 Mahone, James Kelly 32  
 Mahone Family Foundation 32  
 Pat Mahoney & Paul Middleton 32  
 Make-A-Wish Foundation of Oklahoma 53  
 Make Promises Happen —  
 Central Oklahoma Christian Camp 53  
 Mallory, David & Linda 91  
 Malzahn Family Affiliated Fund 18  
 Maples, Mr. & Mrs. Eugene 91  
 Markley, John G. 32  
 Markoma Christian Ministries 49  
 Marion, Brad A. & Janet E. 91  
 Albert & Freda Marottek Scholarship Fund 60  
 Marriott, Mrs. Muriel I. 91  
 Marsel, Jeffrey & Alice 91  
 Martinez, Rick A. 91  
 Mason, Marie, George, Travis, Steve & Kym 33  
 Mason/Casady School Wrestling Fund 33  
 Masonhall, Mr. & Mrs. E.H. 33  
 Masters, Hardin W. & Gertrude C. 91  
 Mathews, Judge Eugene H. 33  
 Mathis Brothers Furniture 91  
 Mauk, Kent A. 33  
 Maurer, Darwin & Eleanor J. 33  
 Mayfair Center 57  
 McAdams, Claudia 91  
 McAfee and Taft 44  
 McAllister, Roger & Mary 33  
 McCaleb, Penny 44  
 McCall's Communities for Life Enrichment 55  
 McCampbell, Robert & Donna 44

McCasland Jr., Mr. & Mrs. Tom H. 91  
 McCasland Foundation 33  
 McClendon, Mr. & Mrs. Aubrey 33  
 Gene E. McCollum Jr. Memorial 33  
 McConnell-Corbyn, Laura 44  
 M. G. McCool Memorial 33  
 McCoy, Robert & Betty 44  
 C. Roy McCullough Trust 44  
 McCullough, Thomas O. 33  
 McDaniel, Ron & Betty 91  
 McEldowney Operatic Awards, Inc. 91  
 McGee, Mr. & Mrs. Dean A. 33  
 Dean A. McGee Eye Institute 51  
 McGee Foundation Fund 13, 60  
 McGrath, Karen 91  
 Bishop McGuinness Catholic High School 49  
 McIntosh, Mike & Jenna 33  
 McIntyre, James W. & Lee Ann 91  
 McKean Jr., Joseph D., M.D. 91  
 McKenzie, Mrs. Yen Do 91  
 Jane B. McMillan Memorial 33  
 McMurtry, Wilbur E. & Eloise 91  
 Bill & Sally McNutt Foundation 13  
 McPherson, B.G. & Sylvia 33  
 McPherson, Frank A. & Nadine F. 44  
 Frank McPherson  
 Community Foundation Scholar Award 60  
 McWhorter, Albert & Deborah 44  
 Meade, James C. & Virginia W. 33  
 Meade Jr., Marilyn M. & K.T. "Bud" 34  
 Meador, Lillian Frances Watts 57  
 Meadows Center for Opportunity 53  
 Means, Pearl 34  
 Medical Center Volunteers 34  
 Medical Research Funds 56  
 Medley, Trina and Bob 34  
 Meier, Milton & Mary 13  
 The Meinders Foundation 91  
 Mellow, Mark H. & Patricia 91  
 Melton, Elizabeth 34  
 Melton, Howard & Merle Francis 34  
 Melton Art Reference Library 48  
 Melton Legacy Collection 48  
 Mental Health Association of Central Oklahoma 53  
 Mercy Health Center 51  
 Howard Meredith Memorial 34  
 Thomas Marshall Rogers Meredith Memorial 34  
 Merrick Foundation 34  
 Ruth Mershon Fund 14  
 Ruth Mershon Scholarship 60  
 Merson, Harry & Hedra 34  
 Mesta Park Neighborhood Association 52  
 Metscher, Ted A. 44  
 The Midland Group 34  
 Midwest City-Del City Public Schools Foundation 49  
 Midwest City Rotary Foundation 49  
 Milam, Betty Skogsberg 34  
 Milam, Elizabeth Zoernig 44  
 Paul M. Milburn Foundation 34  
 Charles C. & Mary Lou Miles Scholarship 34, 60  
 Miles, Larry L. & Donna N. 34  
 Miles, Wendell E. 91  
 Dr. Oscar H. Miller Memorial 34  
 Miller, Roberta M. Eldridge 34  
 Miller, Stuart C. 33, 34  
 Milsten, Robert & Jane 34  
 Milner III, George R. 91  
 Minter, Lloyd 34  
 Mitchel, Chris & Laura 91  
 Mitchell Family Fund 34  
 Richard Moesel Memorial 91  
 Montin, William V. 91  
 Moody, Donalene 34  
 Mooneyham, Bob & Norma Jean 34  
 Moore Family Charitable Fund 34  
 Moore, Donovan & Miriam Joyce 91

Dr. Gary M. Moore Dance & Arts  
 Management Scholarship Fund 60  
 Dr. Gary M. Moore Great Plan Scholarship 60  
 Moore, Dr. Gary M. 34, 35  
 Moore High School Alumni Association 60  
 Moore Public Schools Foundation  
 for Academic Excellence 49  
 Hank Moran & Associates 91  
 Jasmine Moran Children's Museum 48  
 Moran, Jasmine & Melvin 44  
 Doris Morava Legacy Fund 34  
 James Morris Family Fund 34  
 Morris, K.D. 91  
 Morris Animal Foundation 51  
 Mark & Bette Morris Family Foundation 91  
 Morris, William B. & Virginia 34  
 Morrison, Leo & Kay 34  
 Sister Antoinette Morry Memorial 35  
 Morse, Norman A. & Emilie 35  
 Frankie Pauline Morton Estate 91  
 Morton, Jerry & Vettye 35  
 Mt. Saint Mary High School 49  
 Mullaly-Rhodes, Jane R. 35  
 Murchison, Shannon & Wanda 35  
 Helen Eason Murphy Memorial 35  
 Matthew A. Murphy Memorial 35  
 Murphy, Michael A. & Brooke S. 35  
 Musgrave, Charles 91  
 Musser, R. Clark & Kay 44  
 Col. Paul H. Myers 91  
 Myers, Marilyn B. 35  
 Myriad Gardens Foundation 51

## N

NAIC – Center for Oklahoma Alcohol & Drug Services  
 53  
 Nance, Kenneth R. 45  
 Nash, Kenneth A. & Marie W. 91  
 National Cowboy & Western Heritage Museum  
 Affiliated Fund 55  
 National Cowboy & Western Heritage Museum —  
 Docent Council 48  
 National Cowboy Hall of Fame Donors 23  
 National Multiple Sclerosis — Oklahoma Chapter 51  
 National Society of Colonial Dames  
 of America in Oklahoma 48  
 National Trust for Historic Preservation 91  
 The Nature Conservancy - Oklahoma Chapter 51  
 Neighbor For Neighbor of Oklahoma City 53  
 Neighborhood Alliance of Oklahoma City 52  
 Neighborhood Services Organization 53  
 Nelson, Gary L./Advanced Financial Solutions 35  
 Nelson, Kenneth A. & Nancy 91  
 Nestlen, Mark & Cathy 35  
 New Covenant United Methodist Church 91  
 Nichols Hills United Methodist Church/Kiva Class 91  
 Nichols, John W. & Mary D. 91  
 Donna Nigh Foundation 14  
 The Ninety-Nines 48  
 '99s Museum of Women Pilots 48  
 Noble, Sam 35  
 Norick Investment Company 35  
 Norick, James & Madalynne 45  
 Norick, Marjorie J. 35  
 Norick, Ronald J. & Margaret 35  
 Ronald J. Norick  
 Community Foundation Scholar Award 60  
 Norman Jewish Community Organization 91  
 Norris, Jane Ann 91  
 Norris, John S. 91  
 Northwest Classen High School Class of 1956 60  
 Norville, Virginia Sewell 35  
 Notson, Althea 35  
 Nye, Clark & Ima 91  
 Nye, Mr. & Mrs. J. Marshall 91



O'Hara, Pat & Laura 91  
 O'Hare, William J. & Gladys 36  
 O'Neill, Marvin & Jeanne 36  
 Fr. Lee O'Neil, Sister Mary Dennis & Sister Catherine O'Neil Memorial 36  
 Oakes, Dr. Ellen R. 91  
 Oakhurst Academy 57  
 Oakley's Inc. 91  
 Odom Jr., Paul B. & Mary E. 36  
 Paul B. Odom Jr.  
 Community Foundation Scholar Award 60  
 OK Chorale 48  
 OKC Northwest Lions Club Scholarship Fund 60  
 Oklahaven Children's Chiropractic Center 51  
 Oklahoma Abstract Company 91  
 Oklahoma Allergy Clinic Foundation 91  
 Oklahoma Alliance on Aging 52  
 Oklahoma Archeological Survey 52  
 Oklahoma Arts Institute 48  
 Oklahoma Baptist University 50  
 Oklahoma Blood Institute 51  
 Oklahoma Brain Tumor Foundation 51  
 Oklahoma Center for Nonprofits 48  
 Oklahoma Children's Theatre 48  
 Oklahoma Christian University 50  
 Oklahoma City-County Historical Society 52  
 Oklahoma City All Sports Scholarship Relief Fund 49  
 Oklahoma City Beautiful 51  
 Oklahoma City Community College 50  
 Oklahoma City Crimestoppers 48  
 Oklahoma City Disaster Relief Fund 46  
 Oklahoma City Economic Development Foundation 36  
 Oklahoma City Geological Foundation 51  
 Oklahoma City Housing Services  
 Redevelopment Corp. (Positively Paseo) 52  
 Oklahoma City Jewish Community Foundation 14  
 Oklahoma City Literacy Council 49  
 Oklahoma City Museum of Art Affiliated Fund 55  
 Oklahoma City Opera Association 57  
 Oklahoma City Orchestra League 48  
 Oklahoma City Police Athletic League 54  
 Oklahoma City Public Schools Foundation 49  
 Oklahoma City Retailers Foundation Fund 46  
 Oklahoma City University 50  
 Oklahoma Community Health Services 51  
 Oklahoma Community Theatre Association 48  
 Oklahoma County Bar Foundation 49  
 Oklahoma County Senior Nutrition Program 52  
 Oklahoma Engineering Foundation Scholarship Fund 60  
 Oklahoma Farmers Union 91  
 Oklahoma FFA Foundation 49  
 Oklahoma Foundation for Excellence 49  
 Oklahoma Foundation for the Disabled 53  
 Oklahoma Foundation for the Education of Blind Children and Youth 53  
 Oklahoma Gas & Electric Foundation 36  
 Oklahoma Goodwill Industries 53  
 Oklahoma Goodwill Industries Abilities Scholarship Fund 60  
 Oklahoma Halfway House 53  
 Oklahoma Heritage Association 52  
 Oklahoma Historical Society 52  
 Oklahoma Historical Society – Guthrie Carnegie Library 52  
 Oklahoma History Center 52  
 Oklahoma Horticultural Society 51  
 Oklahoma Humanities Council 49  
 Oklahoma Iris Society 45  
 Oklahoma Lawyers for Children 53  
 Oklahoma League for the Blind 53  
 Oklahoma Lions Club Donors 32  
 Oklahoma Lions Service Foundation 49  
 Oklahoma Malt Beverage Association 91  
 Oklahoma Medical Research Foundation 51  
 Oklahoma Museums Association 48

Oklahoma Natural Gas 36  
 Oklahomans for Special Library Services 49  
 Oklahoma Philharmonic Affiliated Fund 55  
 Oklahoma Physical Therapy Foundation 51  
 Oklahoma Railway Museum 52  
 Oklahoma River Foundation 51  
 Oklahoma Safe Kids Coalition 51  
 Oklahoma Shakespeare in the Park 48  
 Oklahoma School of Science & Mathematics 49  
 Oklahoma Speaker's Ball 36  
 Oklahoma State AFL-CIO 91  
 Oklahoma State Firefighter's Museum 52  
 Oklahoma State University - Oklahoma City 50  
 Oklahoma State University/School of Civil & Environmental Engineering 50  
 Oklahoma Therapy Institute 45  
 Oklahoma Visual Arts Coalition 48  
 Oklahoma Westerners Indian Territory Posse 52  
 Oklahoma Youth Symphony 48  
 Oklahoma Youth with Promise Scholarship Fund 60  
 Oklahoma Zoological Society 51  
 The Oklahoman 91  
 Oklahomans for Special Library Services 49  
 Olson, Gregory & Sandra J. 91  
 Edgar R. Oppenheim Family 36  
 Opportunities Industrialization Center 50  
 Robert & Harriette Orbach Endowment 36  
 Orcutt, Ruth J. 91  
 Orner-Cook Scholarship Fund 60  
 Orr, John E. 36, 37  
 OSU — Agricultural Education Scholarship Fund 60  
 Ottaway, Cynda & Larry 45  
 Overholser Mansion 52

## P

Page, Clarence E. 14  
 Paine, Clarence & Polly 91  
 Deborah R. & Wayne A. Parker Scholarship Fund 60  
 Parleir, Jewell & George Memorial 91  
 Parrish, John 91  
 Parry, Richard & Gayle 45  
 Paseo Artists Association 48  
 Pathways Child Development Center 57  
 Patterson, Nell C. 91  
 Patton, Dorothy Norick & Wilbur 36  
 Paul, Dorothy A. 36  
 Sen. Homer Paul Memorial Scholarship for Pauls Valley High School Fund 60  
 Paul, Col. (USMCR-Ret) Homer & Ramona 36  
 Paul, Mr. & Mrs. William G. 36  
 Payne Education Center 49  
 Stephen B. Payne Memorial 36  
 William T. Payne Fund 14  
 Pearson, Paul & Kelly 91  
 Pellow, Olga 36  
 Pelofsky, Stan & Raina 36  
 Pendergraft, Mrs. Donnie 91  
 Peng, Xiao-Cong and Xizo-Hong Sun 91  
 Pennington, Drs. Larry & Nancy 45  
 Peppers Ranch 53  
 Peters, Oren Lee & Lucile J. 91  
 Petree, F. M. & Thelma 14  
 Petty, Marvin & Ruby 91  
 Phillips, Marion & Marryl 36  
 Pi Beta Phi Alumnae Club Scholarship Fund 60  
 Pick Family Fund 36  
 Pickrell, Carla & Nelson 36  
 Pickrell, Dr. Lori 45  
 Pierce, Peter G. & Virginia M. 36  
 Pierson, W. DeVier 91  
 Pilot Club Scholarship Fund 60  
 Floy I. Pinkerton Vocal Music Scholarship 60  
 Pippin, Alice Sias 36  
 Elisha Ann Pitzer Memorial 91  
 Planned Parenthood of Central Oklahoma 51  
 Plater Family Fund 36

Pollack, Michael A. & Catherine J. 91  
 Pollock, Dr. & Mrs. Ira 91  
 Pontiac Professional Photographers Association, Inc. 91  
 Pool, Ronald & Sarah 45  
 Portman, Leo J. 45  
 Positive Tomorrows 49  
 Potts, Ray & Pat 37  
 Powell, Lee & Miriam 45  
 Powell, Mark Wayne & Brenda Gayle 37  
 Powers, Pat Allen 91  
 Prairie Dance Theatre 48  
 Pratt, Alice 37  
 Presbyterian Urban Mission 53  
 Preservation Oklahoma 52  
 Presley, Winona S. 14  
 Prevent Blindness Oklahoma 51  
 Al Bert Prewitt Sr.  
 & Audrey Monroe Prewitt Endowment 60  
 Jack and Johanna Price Fund 14  
 Denny Price Family YMCA of Enid 54  
 Price, Gregory & Margo 45  
 Province, Kathryne 91  
 Pruett, Helen O. 91  
 Michael Pullen & Jim Allred 45  
 Putnam City Public Schools Foundation 49  
 Putnam Heights Preservation Area — Anderson Family Endowment 52  
 Putt, Kevin & Lisa 91

## Q

Quail Creek Bank 37  
 Quellmalz, Frederick & Jayne 37  
 Quillin, Steve & Nancy 45

## R

Rainbolt, David & Kim 45  
 Rainbolt, H.E. & Jeannine 37  
 Rainbow Fleet 53  
 Bennie Raine Scholarship Fund 60  
 Rainey, James L. 37  
 Ramsey Family/Blue & Gold Sausage Fund 14  
 Raven Resources 45  
 Robert Glenn Rapp Foundation 37  
 Francis & Mary Rardin Foundation 37  
 Edna Ratliff Fund 14  
 Raulston, Robert & Judith 37  
 Raybourn, Steve & Susan 91  
 Reber, Edison A. & Helen 37  
 Rebuilding Together 53  
 Records, George J. & Nancy 37  
 Records Jr., G. Jeffrey 37  
 Records-Johnston Family Foundation 14  
 Dr. John Records Memorial 37  
 Redbud Foundation 49  
 Red Earth 48  
 Redlands Community College 50  
 Reed Jr, Bert R. 37  
 Reed, Jerry A. 37  
 Reedy, Sharline 37  
 George Reeder Memorial Fund 91  
 Ken & Gae Rees Family 37  
 Referral Center for Alcohol and Drug Services 51  
 Regier, Steven & Rhonda 38  
 Regional Food Bank of Oklahoma 53  
 Reiff, John & Marjorie 45  
 Reimink, Treva M. 38  
 Reinke, Dr. Cecil E. 45  
 Reliant Living Centers of Oklahoma 53  
 Renfro, Verna Marie 91  
 Replogle, Margaret K. 38  
 Aviva Goldstein Reshef Fund 14  
 Resnik, Marvin & Linda 45  
 Retired & Senior Volunteer Program of Central Oklahoma — RSVP 52  
 Reyes de la Rocha, Dr. Santiago R. & Mrs. Glenyce 91

Reynolds, Allie P. 38  
 Donald W. Reynolds Foundation 38  
 Reynolds, Maxey & Norman 38  
 Rhodes, Horace G. 91  
 Warren Rice Memorial 38  
 Richardson, Mr. & Mrs. W.T. 38  
 Ricks, Carol 45  
 Rieger, LLC 91  
 Rieger, John F. & Patsy I. 91  
 Clyde Riggs Construction 38  
 Ritchie, Mr. & Mrs. Clark A. 91  
 Larry W. Roach Leadership Award 60  
 Sister Hildegard Roan Memorial 38  
 Roberts, Mr. & Mrs. Bob 38  
 Roberts, Clarence & Beulah 38  
 Robertson, John D. 91  
 Robinet-Smith Foundation 91  
 Robinson, Cooper Brett & Karma 21  
 Robinson, Malcolm & Susan 45  
 Paul Michael Rockne Memorial 38  
 Jeffry Rogers Education Memorial Scholarship Fund 60  
 Dale Rogers Training Center 53  
 Will Rogers Air National Guard Scholarship Fund 61  
 Rolan, Elizabeth A. 38  
 Roring, John & Velma 38  
 Rosary Catholic School 49  
 Rosary Home & School Association 38  
 Rose, David & Anna-Faye 38  
 Rose, Harvey L. & Patsy R. 91  
 Rosel, Eric & Kaely 38  
 Ross, John C. 38  
 Ross, Robert N. & Jo Ann 45  
 Ross, Walter L. 91  
 Rosser, Linda & Ron 91  
 Rotary Club 29 Foundation 49  
 Roth, Jim 91  
 Rothbaum, Julian J. 38  
 Rountree, Mr. & Mrs. H.G. 45  
 Rowland, Marcus C. & Elizabeth A. 38  
 Royse, Randolph 91  
 Dr. Leonard and Zel Rozin Fund 14  
 Rozin, Mrs. Leonard 45  
 Robert H. Rubin Memorial 91  
 Mary Baker Rumsey Volunteer Award —  
 Junior League of Oklahoma City 61  
 Rumsey, Mr. & Mrs. Joseph F. 38  
 Ruscha, Edward J. 38  
 Rural Oklahoma Community Foundation 46  
 Russell-Murray Hospice 51  
 Rutledge, Dr. Bob 38

## S

Saadah, Hanna A. & Judy 91  
 Sacred Heart Catholic School 49  
 Saha, Warren & Shiela 91  
 St. Anthony Hospital Foundation 51  
 St. Charles Borromeo Catholic School 49  
 St. Charles Knights of Columbus Council #8204 91  
 St. Elizabeth Ann Seton Catholic School 49  
 St. Francis of Assisi Catholic Church 38  
 St. Gregory's University 50  
 St. James Catholic School 49  
 St. John's Catholic Church 91  
 St. John's Episcopal School 49  
 St. John Christian Heritage Academy 49  
 St. John Missionary Baptist Church —  
 Waltine Lynette Jackson 38  
 St. Mary's Episcopal School of Edmond 50  
 St. Monica Catholic Church 91  
 Salomone, Al & Susan 38  
 The Salvation Army 53  
 The Salvation Army Boys and Girls Club  
 of Oklahoma City 54  
 Seale, A. Tom F. & Gladys 14  
 Seay A. Sanders Jr. Scholarship Fund 61  
 Sarkeys Foundation 38

Satterfield, W.S. 91  
 Saunders, J. B. 38  
 Saunders III, J.B. 38  
 Saunders, Robert C. 38  
 Savage, Leonard H. 38  
 Say, Mollie & Emily 91  
 Say, Tony & Katie 91  
 Scates, Richard & Reba 92  
 Schafer, Kermit/Braden Park, LLC 39  
 Schatz, Steve & Elizabeth 39  
 Schlittler, Bill & Kim 39  
 Schneider, David B. 92  
 Schneider Family Fund 14  
 Schnell, Gary D. & Mary Sue 92  
 Schonwald, Milton H. 39  
 Schritter, Jim & Deborah 45  
 Schulein, J.B. 45  
 Schulte Jr., William J. 92  
 Curt Schwartz Lyric Scholarship 39, 48  
 Schweinle, Charles & Alleyne 39  
 Science Museum Oklahoma 55  
 Scope Ministries International 53  
 Scott, Brook & Paula 92  
 Scott, Paul A. & Mary 92  
 Scott, Willard & Lucille 39  
 Seale, A. Tom F. & Gladys 14  
 Seay, Steve & Becki 39  
 See, C. Carson & Marsha 92  
 Sedlmeir, Helen 45  
 Segell, Lee & Janice 39  
 Seibel, Fred W. & Mildred R. 92  
 Seligson, Mrs. J.B. 92  
 Seminoff, Bowman & Associates 39  
 Seminoff, George & Sharon 39  
 Semtner, Barney & Gayle 92  
 Mary & Spencer Sessions Teaching Award 61  
 Gregory L. Shadid Memorial Scholarship Fund 39  
 Shanker, Ben & Shirley & Bernard Shanker 39  
 Shanker Family Fund 14  
 Shartel Boulevard Development Authority 52  
 Shaw, Joquita 45  
 Joseph R. Shaw Foundation & Ann M. Shaw Trust 39  
 Shdeed, William F. & Pam 39  
 Sheet Metal Contractors Association of Oklahoma 92  
 Shelton, Muriel M. 92  
 Shelton, Phyllis T. 39  
 Sherman, Don N. & Mary 92  
 Khan Sherman Memorial 92  
 Lorene Sherman Memorial Scholarship Fund 61  
 Willie Elizabeth Shipley Scholarship Fund 14, 61  
 Carrie Shirk Memorial 39  
 Shirk, George H. 39  
 Shirk, Lucyl 41  
 Shockey, Don 45  
 Shook, Bruce & Lynn 92  
 Shortt, Carl & Beth 39  
 Shoulders, Warren and Pamela 92  
 Sias, R. L. & Jeanette F. 40  
 Silberman, Marcel 92  
 Silva, Michael B. 92  
 Silvester, Tracy & Suzanne 40  
 Singer, Ann Gordon 40  
 Singer, Charles B. & Nikki 92  
 Janice & Joe L. Singer Family Fund 14, 18  
 Joe B. & Ann G. Singer Fund 14  
 Joe L. Singer Memorial Fund 14  
 Singer, Marjorie 45  
 Morris & Libby Singer Foundation 40  
 Sirloin Club 92  
 Paul L. & Helen I. Sisk Charitable Trust 40  
 Sisterhood of Temple B'nai Israel 52  
 Sisters of Benedict 52  
 Skaggs, Jack F. 92  
 Skirvin Hotel/  
 Marcus Corporation Foundation 40  
 Skyline Urban Ministry 53

Slama, Jo L. 92  
 Slater, Leonard & Lisa 45  
 Smiser, R. Emery & Mary Lee 40  
 Smith, Anna Maude 92  
 Smith, James E. and Dori L. 92  
 Joe B. Smith Trust 40  
 Smith & Kernke Funeral Homes & Crematory 40  
 Leo C. & Keith L. Smith Memorial 92  
 Smith, Leroy and Treva L. 92  
 Smith, Paul & Lillyanne 40  
 Smith, Philip E. & Vivian S. 40  
 Robert V. Smith Memorial Scholarship Fund 61  
 Smith, Ruby Mae 40  
 Smith, Scott & Geneva 13  
 Smith, Shirley 92  
 Sneed, Earl & Cornelia 40  
 Sneed Foundation 45  
 The Sooner Fund 92  
 Soroptimist Club Of Oklahoma City 40  
 Southern Nazarene University Scholarship 50  
 Southwest Homebuilders Association Fund 14  
 Southwestern Bell Corporation Foundation 92  
 Southwestern Bell Pioneers —  
 Oklahoma City Life Member Club 92  
 Spahn, Robert H. & Lynn 40  
 Special Care 50  
 Special Olympics Oklahoma 53  
 SAFY — Specialized Alternatives for Families & Youth 53  
 John K. Speck Family 92  
 Speck Homes 53  
 Spencer, Melvin & Dena 40  
 Spencer United Methodist Church 92  
 Andersen-Spraberry Scholarships 61  
 Srouji, Dr. Nabil E. 45  
 Stafford, Dr. Joseph W. & Ruth 92  
 Stafford, Thomas P. 92  
 Stanley, Mr. & Mrs. E.M. 40  
 Stark, Mr. & Mrs. Walter J. 92  
 Stephen L. Stark Memorial Fund 40  
 Stauffer, Dale & Joan 92  
 Pete & Lela Stavros Scholarship Fund 61  
 Thomas H. Sterling Memorial 92  
 Olive May Steward Fund for Human Services 15  
 Wendell Steward Scholarship Fund 61  
 Stewart, Marion C. 92  
 Stewart, Michael & Betty Lou 45  
 Stewart, Roy P. & June W. 40  
 Stifel, Nicolaus & Company 40  
 Walter Stiller Fund 15  
 Denise Kingsbury & David Stillinger 45  
 Stillwater Museum Association —  
 Sheerar Museum Fund 52  
 Stith, Daniel C. & Jeannie 45  
 Stough, Daniel R. & Phyllis J. 92  
 Streich, Mary Deane 40  
 Stuart, Charles & Lois 40  
 Harold C. & Joan S. Stuart Foundation 40  
 Stuart, Mrs. R.T. 40  
 Suburban Cinemas — Lakeside Theatres 92  
 Sugar Creek Camp 57  
 Rose Karchmer Sugerman Memorial 40  
 Sullivan, Andy & Sue Moss 92  
 Sullivan, Fern 40  
 Sunbeam Family Services 53  
 Survivors' Education Fund 61  
 Sutton, Carol Daube 40  
 Sutton, Dr. George Miksch 40  
 Swan, Frank 40  
 Swan, Richard E. & Geneva T. 40  
 Swanson, Art L. 92  
 Mr. & Mrs. M.A. Swatek Memorial 40  
 Swinford, Lois S. 92  
 Swisher, Bill & Wanda 41  
 Swyden, Tom 41  
 Symcox, Don R. & Mary Louise 41

## T

Richard G. Taft Jr. Memorial 41  
William H. Taft Memorial 41  
Taliaferro, Janet M. 41  
Talbot, Betty O. 92  
Talley III, William W. 92  
Tarr, John W. & Jo 41  
Taylor, Dan & Susan 92  
Taylor, James W. & Linda Manning 92  
Taylor, R. Clark & Jane 41  
Taylor, Robert & Jill 45  
Teel, Errol L. and Janice 45  
Telephone Pioneers of America -  
Oklahoma City Metro Council 92  
Temple B'nai Israel Centennial Fund 52  
TEEM - The Education and Employment Ministry 53  
Thein, Roy & Jo 41  
Thomas, Mr. & Mrs. Jimmie C. 41  
Thomas Jr., Tom A. 15  
Michael C. Thomas Family 41  
J. Edwin, Laura, Ross & Jim Thomas Family Trust 41  
Thomason, Jerry M. 45  
Thompson, Elaine B. 92  
Thompson, John T. & Anelisa 92  
Thompson, Dr. & Mrs. Wayman 92  
Jean Thornton/OKC Metro Association of Realtors 45  
Thurman, Randy 45  
Tidd, Vice Admiral Emmett H. U.S. Navy (Ret.) 92  
Tilghman, Charles 92  
Tinker Air Force Base - General's Fund 57  
Tippit, Richard & Linda 92  
Tisdal, Rebecca Goen 92  
Tolbert III, James R. 41  
Torbett, J. Eugene & Marilyn 41  
Marilyn Torbett Company 92  
Townsend PTA 92  
Townsend, W.G. "Bill" & Marsha A. 41  
Trachtenberg, Jack D. & Evelyn B. 41  
Trachtenberg, Jeffrey & Debbie 45  
Larry & Mary Trachtenberg Fund 14, 41  
Traveler's Aid Society 53  
Travis, Rex 92  
Treat, Guy B. & Louise 41  
The Tree Bank 51  
Trigg, Joe Dan & Janice 92  
Trinity School 50  
Troop 191 Leadership Scholarship Fund 61  
Elaine Johnston Tucker Memorial 92  
Tucker, Mr. & Mrs. Morrison G. 42  
Tunell, Dr. William P. 92  
Turner, Jack E. & Jeanine 42  
Turner II, Jack E. & Kelly 45  
Turner, Robert E. & Martha 42  
Francis Tuttle Foundation 50  
Tyler Family 42

## U

U.S. Navy-E6A Squadron - Tinker AFB 49  
U.S.S. Oklahoma City 48  
Unarco Commercial Products 92  
Underwood, Amy 92  
United Cerebral Palsy 51  
United Methodist Boys Ranch 53  
United States Air Force Academy -  
John E. Kirkpatrick Fund 50

United States Military Academy -  
John E. Kirkpatrick Fund 50  
United States Naval Academy -  
John E. Kirkpatrick Fund 50  
United Way of Central Oklahoma 53  
University of Central Oklahoma 50  
University of Oklahoma  
Health Sciences Center Campus 50  
University of Oklahoma Norman Campus 50  
Upshaw, Berrien Kinnard 42  
Upshaw, Kathleen Everett 42  
Urban League of Greater Oklahoma City 53  
Thomas Utterback Fund 15

## V

Van Cleef, Richard 92  
Van Horn, Mr. & Mrs. Lawrence V. 42  
Variety Health Center 51  
Varnum, Robert V. & Sharon 92  
Vaughn, Jack H. & Sue 92  
Vaughn, Mr. & Mrs. R. Dale 45  
Venters, Anne Eleanor 42  
Venters Jr., Harley Eugene 42  
Villa Teresa School 50  
Virgin, Zarah L. 42  
Visiting Nurses Association 57  
Vogel, Donna Kennedy 45  
Vogt, Justin E. & Marguerite E. 42  
Von Feldt, Wayne 92  
Leon G. Voorhees Memorial 42  
Vose Foundation 42  
Daryl Stephen Voss Memorial 92

## W

Wal-Mart Foundation/Sam's Club Midwest City 92  
Waldrop, Charles Scott 42  
Ward, Ron & Cindy 45  
Warren, Romayne 92  
Wasserman, Robert & Shirley 42  
Watson, Dr. O. Alton & Dorothy 42  
Wawro, Richard L. 92  
Weaver, Carl E. 92  
Weber, Fred W. 92  
Weeks, Gary D. & Jane 92  
Herman & Mary Wegener Foundation 42  
Wehr, Dwight & Peggy 42  
A. Kurt Weiss Lectureship 50  
Weiss, Marvin A. & Martha 42  
Weiss, Robert S. & Tammy 42  
Weitzenhoffer, Max & Ayako 92  
Marie Welch Scholarship Fund -  
O.A.I.A Insurance Foundation 61  
Ben K. West Family 92  
West, Caleb & Suzanne 92  
Westerheide, Bill & Lucy K. 42  
Westerners International 52  
Western Oklahoma  
Building Trades Scholarship Fund 61  
Westheimer, Bruzzy 45  
Westheimer, Jerome 42  
Westminster School 50  
Westmoreland, Leah & Larry 42  
Westside Lions Club Scholarship Fund 61  
Wheeler, Gene & Phyllis 92  
White, Peter S. 42  
Whiz Kids/City Care 54  
Wickens, Donald A. & Sylvia L. 92

Wickham, Kenneth R. & Diana G. 45  
Wiesner, John & Georgiana 92  
Wiggin, Charles E. & Renate 45  
Wilcox, Kathleen 42  
Dean Wild Memorial Scholarship Fund 61  
Wild, Robert E. & Viola M. 42  
Wileman, Ben C. & Addie Mae 42  
Wilkerson, D. Frank & Nadine R. 92  
Williams, Duane E. 92  
Williams, G. Rainey 92  
Williams, James McAfee 45  
Williams, Joseph H. 92  
Kyle Williams Memorial 92  
Williams, Sherril & Viola J. 43  
Williamson, Richard K. & Susan 92  
Deral E. Willis Scholarship Fund 61  
Wilshire Charitable Foundation 45  
Willow Springs Boys Ranch 53  
Wilson, Brig. Gen. William Rex 43  
Wilson, Don E. & Gloria E. 92  
Wilson, Florence Ogden 43  
James M. Wilson Scholarship Fund 61  
Wilson, Mary & Rebecca A. 45  
Tracy Wilson Memorial Scholarship Fund 61  
Winnard, Ray L. & Pearl 92  
Gustave R. Woerz Trust 43  
Wolfe, Dorothea 43  
Women of the South 49  
Wood, James F. & Jackie R. 92  
Wood, Mark A. & Gale 92  
Woods, Pendleton & Robin 43  
Roy G. & Alta Woods Memorial 43  
Woodward Jr., George 92  
Woody, Electra Marie 43  
Woolsey, Paul S. & Conna D. 43  
Work Activity Center 53  
Workman, Dick & Anne Wileman 45  
Workman, Tom & Jane Ann 43  
World Neighbors 53  
Wright, Allen & Jacque 43  
Muriel H. Wright Heritage 43  
Wygant, D. & C. 43  
Wynne, Hosie C. 43

## Y

Yaffe, M. Blake 43  
Yinger, Bill & Joan 43  
YMCA of Greater Oklahoma City 54  
Yoeckel, John M. 92  
Young, Carol Elizabeth 43  
Mildred & William Young Scholarship Fund 61  
Young, Mr. & Mrs. R.A. 15  
Young, Revere A. & Mary 92  
Young, Stanton L. & Barbara 45  
Youth Leadership Exchange 54  
Youth Services for Oklahoma County 53  
YWCA of Oklahoma City 53

## Z

Zachritz, Anne E. 45  
Zachritz, Don T. & Carolyn T. 43  
Zahasky, Doris Woodson 92  
Zahn, Fred 92  
Dan Zanowiak Memorial Scholarship Fund 61  
Rob Zaslaw Memorial 43  
John Steele Zink Foundation 92  
Zuhdi, Dr. Nazih 43



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