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SOKLAHOMA CITY COMMUNITY FOUNDATION | JUNE 2007

Honoring a father and a hometown

For Pamela Richmond, receiving the inaugural Sen. Homer Paul Memorial Scholarship for Pauls Valley High School was a true honor.

"When they called my name, I was very happy because I knew I was the first student to receive the scholarship," she says. "It is such an honor because it is a memorial fund for someone who was related to the founder of Pauls Valley. It's really amazing."

An accomplished musician and student leader, Richmond will attend Oklahoma State University in the fall and plans to major in architecture with a minor in music. Her desire after graduation is to return to Pauls Valley, one of the state's oldest communities, and restore several historic structures before moving on to other projects.

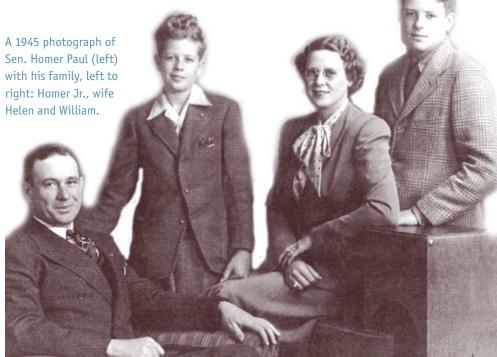
The scholarship fund was established by Sen. Paul's two sons, Homer Paul Jr. and William Paul. The brothers came to the Oklahoma City Community Foundation in 2006 with the desire to memorialize their father in a community that directly traces its origins to the Paul family.

In the mid-1830s, during a wagon train trip from Mississippi to California, Smith Paul discovered the rich farm land nestled in the Washita River Valley in Indian Territory. In 1857, Paul and his family settled in an area that became known as Smith Paul's Valley. The community's name was shortened when Santa Fe Railroad built its depot in 1887.

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PAMELA RICHMOND 2007 recipient of Sen. Homer Paul Memorial Scholarship for Pauls Valley High School



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Born and raised in Pauls Valley, Homer Paul great grandson of Smith Paul — graduated from the high school in 1924. In 1926, at 21 years of age, he was elected to the Oklahoma House of Representatives where he served three consecutive two-year terms, followed by four successive four-year terms in the Oklahoma State Senate. In all, he served 22 years in the state legislature. In 1945, Sen. Paul was elected president pro tempore of the Senate, the state's third highest office.

When Sen. Paul died in 1949 at the age of 44, he left behind his wife, Helen, and two sons, Homer Jr. and William. Graduates of Pauls Valley High School, the brothers wanted to do something for their alma mater such as an

endowed scholarship that would also honor their father. That desire led them to the Oklahoma City Community Foundation.

"As we sought ways to accomplish our goal, we discovered that the community foundation already administered a scholarship program statewide and their endowment fund management record is superb," says William Paul. "Because they had the program in place, we were able to do in days what would have required weeks had we tried to set up our own fund. We were able to build in the criteria we desired, which was important to us."

The Sen. Homer Paul Memorial Scholarship for Pauls Valley High School supports an annual

award to a graduating senior who will attend either Oklahoma State University or the University of Oklahoma.

The Oklahoma City Community Foundation administers the state's largest independent scholarship program, awarding more than 500 scholarships a year. We work with donors like the Paul brothers to create endowments that meet their specific needs and ensure that their charitable giving is simple, flexible and forever.

If you are interested in establishing a scholarship endowment or want to learn how you can help your community through charitable giving, contact us at 405/235-5603.

Investing in the Future Through Endowments

The scholarship and award funds listed in this publication are permanent funds, also known as endowments. Endowments are funds that are invested with the intent to provide perpetual support for a charitable purpose such as scholarships and awards. The Oklahoma City Community Foundation Board of Trustees monitors the investment process so that every scholarship endowment receives quality professional investment management.

How Scholarship Endowments are Invested

All scholarship endowments are pooled with other Oklahoma City Community Foundation funds and invested by a team of professional investment managers. Our investment policy calls for a portfolio of stocks and bonds that is highly diversified and of high quality. Capital preservation and growth necessary to protect against inflation are the policy's fundamental objectives. Our Investment Committee monitors the performance of these managers and devotes significant time to consideration of issues of asset allocation and appropriate diversification.

The Investment Committee is comprised of Trustees and investment professionals in the community and is led by Investment Counsel, James K. Hotchkiss of Hotchkiss and Associates of Chicago, Ill. This proven investment strategy has resulted in investment performance that has out performed the market benchmark indices for the past 10 years compounded. Details of quarterly investment performance results are available at www.occf.org.

How Annual Distributions are Determined

Cash distributions from a scholarship and award endowment are based on a spending rule that calls for distributing 5 percent of the market value of the fund, averaged over the previous eight quarters. Any remaining investment return over the 5 percent is left in the fund to increase the fund value and to protect the future income stream against inflation. Historical trends in the marketplace indicate that 5 percent is an appropriate amount to distribute while still maintaining the purchasing power of the fund. This is based on the assumption that total investment return for a balanced portfolio can reasonably be expected to average at least 8 percent and inflation over time will average 3 percent. A majority of large endowment funds for colleges and foundations use the 5 percent spending rule because the annual distribution from the fund is predictable and is not tied to current income, asset allocation or shifts in market conditions in any one year. This spending policy allows investment managers to focus on achieving the best total return for the portfolio that enhances the fund over time. Cash distributions from endowments are made following the end of the fiscal year and the audit of the Oklahoma City CommunityFoundation. Scholarship payment plans coordinate with student enrollment schedules.

For more information on the investment and distribution policies of the Oklahoma City Community Foundation, please contact Carla Pickrell at 405/235-5603 or c.pickrell@occf.org.

Scholarship & Award

Endowment Funds

The scholarship and award funds listed in this publication represent the endowments administered by the Oklahoma City Community Foundation as of June 1, 2007. This list does not include the scholarships and awards provided through individual donor advised funds or charitable organization endowment funds. The year listed in parentheses represents the year the fund was established.

Willie Elizabeth Shipley

As a clerk for the Oklahoma State Senate from 1923 until her retirement in 1971, Willie Elizabeth Shipley recorded some of the most colorful political events in the state's history. Throughout her career - which spanned the terms of 15 governors – she recorded the development of a young state.

A native of Mangum, Okla., Miss Shipley graduated from the Oklahoma College for Women, a school she was able to attend thanks to a scholarship from the Daughters of the American Revolution. She always appreciated that the scholarship had provided her an opportunity she wouldn't have realized otherwise and it was a gesture of support she wouldn't forget. Years later in a show of gratitude, Miss Shipley would designate a portion of her estate to the Oklahoma City Community Foundation to create a permanent endowment fund that would provide assistance to what she described as "needy students," those who wanted to go to college but didn't have the financial means.

Since 1981, the Willie Elizabeth Shipley Fund has assisted hundreds of these students in obtaining an education beyond high school. A goal they would not have otherwise realized. And, since 1997, the fund has provided tuition assistance to former foster-care youth through the Oklahoma Youth With Promise Scholarship Program.

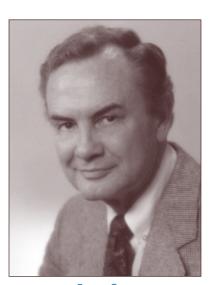


"Thank you for this scholarship. I will be able to concentrate more on my studies rather than working all day. With your support I know I'll do great."

> Brandi J. 2004 Oklahoma Youth With Promise Scholarship recipient

MIKE ALLEN

J. EDWARD BARTH



JOHN ORR

Mike Allen Memorial Education Fund

(1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates and grants for teachers.

Aaron Alley Memorial Scholarship Fund

(2003) Established to honor Aaron who died of cancer at age 28. Award benefits a Woodward High School senior.

H.W. Almen/West OKC Rotary Scholarship Fund

(2004) Established through a bequest from a longtime member to encourage Oklahoma students to pursue education beyond high school at a vocational school, college or university.

American Society of Civil **Engineers Scholarship Fund**

(2000) Established to provide scholarships to engineering students at both the University of Oklahoma and Oklahoma State University.

American Society of Landscape Architects

(2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

BSO Ivy Foundation Scholarship Fund

(2004) Established by the BSO Ivy Foundation, the scholarship is awarded to an Oklahoma City area high school female attending a historically Black college or university.

J. Edward Barth Community **Foundation Scholar Award**

(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Ed Barth's nine years of service on the Board of Trustees. The award goes to a Community Foundation Scholar at Casady School.

Patrick S. Bonds Memorial Scholarship Fund

(2000) Established by the family, the fund benefits students and teachers in the Midwest City-Del City Public Schools.

Dr. Eugene S. Briggs Memorial Scholarship Fund

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for a past president of Phillips University and a past International Director of Lions Clubs International.

Frank & Merle Buttram String Awards Fund

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments.

Capitol Hill High School Award Fund

(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post secondary educational opportunities for Capitol Hill High School graduates.

Carballo Family Foundation Scholarship Fund

(2003) Established by the family to encourage Hispanic students in higher education. The award goes to a student studying business at Oklahoma State University or the University of Oklahoma.

Elizabeth E. Carlson Scholarship Fund

(2003) Established by a bequest from Miss Carlson's estate, the scholarship is awarded to Putnam City High School graduates who are pursuing a degree in secondary education.

Casady Class of 1996 Scholarship Fund

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School.

Central High School Alumni **Association Scholarship Fund**

(1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Leveta Land scholarship in secretarial sciences, and vocational education scholarships for industrial arts.

Kimberly Kay Clark Memorial Scholarship Award — Naval Reserve Association

(1995) Established in memory of an officer killed in the bombing of the Murrah Federal Building, the fund supports an award to recognize U.S. Naval Reserve members.

Classen '55 Scholars Fund

(1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of Classen School of Advanced Studies.

Classen Awards Foundation

(1998) Originated by Anton H. Classen in 1926 and supported by previous award recipients, awards are given to outstanding graduates of the Classen School of Advanced Studies and Northwest Classen High School.

Classen Class of 1945 Scholarship Fund

(2006) Established by the Classen High School graduating class of 1945 to support scholarships for students of the Classen School of Advanced Studies.

Ralph Clinton Scholarship Fund — **Sales & Marketing Executives**

(1985) Established in honor of Mr. Clinton, a past president of the organization, the fund supports an annual scholarship for students pursuing a business or marketing degree.

Commander Family Scholarship Fund

(2004) Established by family in memory of A.C. Commander, the scholarship benefits an Oklahoma graduating high school senior who is seeking a higher education in Oklahoma.

Brad R. Corbett Memorial Academic Trust Fund

(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.

Jean Hawley Curtis Scholarship Fund

(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

Harley Custer Memorial Scholarship Fund

(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma 4-H and FFA Junior Livestock Show.

Dana Corporation Scholarship Fund

(1988) Established by the Dana Corporation to support scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

Dennis James Scholarship — **Deer Creek Baseball Fund**

(2007) Fund supports scholarships to graduating seniors of Deer Creek who have been involved in the baseball program a minimum of two academic years.

Dortha Dever Business Scholarship Fund

(2007) Established by Dortha Dever to support and encourage OCU students committed to a professional career in business. Award recipients are recommended by the Dean of the School of Business.

Durant Community Scholarship Fund

(2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

Rachel Stark Durham — Langston University **Scholarship Fund**

(2002) Established by the school in honor of a longtime donor to its scholarship program.

Early Childhood Association of Oklahoma Scholarship Fund

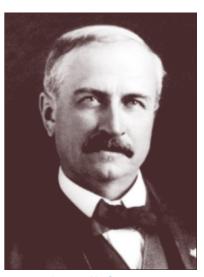
(2002) Established by the Early Childhood Association of Oklahoma, the fund supports the Early Childhood scholarship program for childcare providers who want to further their education.

Everett Foundation Scholarships

Since establishing the Everett Foundation fund in 1993, Dr. Mark A. Everett built a program of scholarships that promoted his motto—'having fun doing good.' Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports scholarships in performing and visual arts and English. In addition, Dr. Everett established a scholarship in memory of his father, Dr. Mark R. Everett, a former dean of the University of Oklahoma Medical School, and another scholarship in honor of his mother, Alice A. Everett.



BERNIE CARBALLO



ANTON H. CLASSEN



HARLEY CUSTER

ALICE A. EVERETT

JAMES H. HOLLOMAN JR.



GENEVA HOOD

Barbara Fagin Award Fund — Christmas Connection

(1994) Established by the board of Christmas Connection in memory of the organization's founder, an annual award is made to a Capitol Hill High School senior and a Southeast High School senior.

Daniel and Jay Feiler Scholarship Fund

(2001) Established by Barbara Feiler in memory of her husband and a son, the fund benefits children attending the Erna Krouch Preschool at the Temple B'nai Israel.

Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust which was created through the couple's wills to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation's New Opportunities Scholarship Initiative.

Wauhillau Austin Gale **Memorial Scholarship Fund**

(2006) Established to honor a longtime art teacher at Purcell High School, a scholarship is awarded to a graduating senior of the school.

Ema Garcia Memorial Scholarship Fund

(1994) Established by Fred Jones Industries as a memorial for a longtime employee at its Houston facility.

Edward King Gaylord Scholarship Fund

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will. Scholarships are awarded through the Oklahoma City Community Foundation's New Opportunities Scholarship Initiative.

Elsie Mae "Nat" Glosemeyer Scholarship Fund

(1998) Established by friends and family, the scholarship benefits an at-risk graduate of a high school in eastern Oklahoma County.

Freda Poole Grayson Scholarship Fund

(1997) Established by Mrs. Grayson's family to support a scholarship for a graduate of Midwest City High School. Mrs. Grayson began teaching in Midwest City in 1953 at Epperly Heights Elementary and retired in 1982.

Anita Hill Scholarship — **Survivors' Education Fund**

(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center and others who lost a parent in the tragedy.

Holistic Health Care Scholarship Fund

(2006) Established to increase the number of holistic health practitioners in Oklahoma. Awards support practitioners expanding their expertise or health care professionals seeking to incorporate holistic health/alternative medicine into their profession.

James H. Holloman Jr. **Community Foundation Scholar Award**

(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman's service on the Board of Trustees and scholarship committee. The annual award goes to a Community Foundation Scholar.

Geneva Hood Award —Casady School

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.

G. Ed Hudgins Scholarship Fund

(1989) Established by a longtime Oklahoma City architect and co-founder of HTB, Inc. The annual scholarships are awarded to a fourthyear architectural design student and a fourthyear architectural engineering student at Oklahoma State University.

Hudiburg Family Fund Scholarships

(2005) Fund supports scholarships to graduating seniors in the Mid-Del Public School System.

Iron Workers Local 584 & Signatory Contractors Scholarship Fund

(2002) Established by the Ironworkers Local 584 and Signatory Contractors for the benefit of members' children and grandchildren who continue their education after high school.

Vic Jackson Scholarship Fund — **Oklahoma Pilots Association**

(1998) Established by the association in memory of a pilot, the fund supports an annual scholarship awarded to a pilot training for a career in aviation, aviation education or airport management.

Virgil & Pauline Jackson Scholarship Fund for Langston University

(1998) Established by Mrs. Jackson in memory of her late husband, Virgil, the scholarship is awarded to a full-time student majoring in education.

Kay Jewell Scholarship Fund

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

Helen Aline Johnson — **Langston University Scholarship Fund**

(1998) Established by the school to honor Helen Aline Johnson for her long service to the school.

William M. & Janet S. Johnson Scholarship Fund

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates seeking a higher education. The fund also supports the Oklahoma City Community Foundation's Nursing Education Program operated in conjunction with five Oklahoma City-area hospitals and provides annual awards to graduates of Minco High School.

Jones High School Scholarship Fund

(2000) Established by community volunteers to provide scholarships for graduates of Jones High School.

Friends of Kim Jones-Shelton Scholarship Fund

(1999) Established by friends and family, the scholarship is awarded to an African American female student pursuing higher education.

Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music

(1995) Established by Mrs. Kendall's family in memory of Dorothy, who taught piano for more than 40 years, the award is made through the University of Oklahoma School of Music.

Dr. Edith King Mental Health Court Scholarship

(2007) Established in honor of the contributions, leadership and commitment of Dr. King in the field of mental services, the fund supports a scholarship awarded to a graduate student pursuing specialized education in mental health.

Valerie Koelsch Memorial **Scholarship Fund**

(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member's daughter who was killed in the bombing of the Murrah Federal Building, the scholarship is awarded to a dependent of a local union member.

LeVeta Adams Land Scholarship Fund

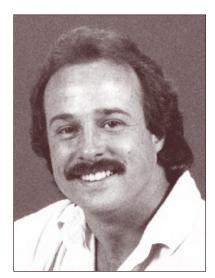
(1998) Established by the Central High School Alumni Association, the scholarship supports an award to a student majoring in secretarial science.

PFC Anthony Adam Landers "Zero To Hero" Scholarship Fund

(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults who need academic tutoring to qualify for specific career training through Armed Services Vocational Battery.

Wann & Clara Langston Scholarship Fund

(1978) Established through a bequest in their estate, the scholarship supports the Oklahoma City Community Foundation's Nurse Education Program. Dr. Langston was a longtime medical school faculty member at the University of Oklahoma.



VIC JACKSON



VIRGIL AND PAULINE JACKSON



DOROTHY DETRICK KENDALL

ALBERT AND FREDA MAROTTEK

DEAN A. AND DOROTHEA MCGEE



FRANK MCPHERSON

Lawton Noon Lions Club Scholarship Fund

(2003) Established to provide a four-year, \$1,000 annual scholarship for a student attending Cameron University in Lawton.

Lawton-Oklahoma Arts Institute Scholarship

(2003) Established by Dr. Gilbert Gibson and his wife Aulena to enable Lawton area students from any economic, social or cultural background to attend the Oklahoma Summer Arts Program at Quartz Mountain.

Charles Thomas "Tommy" Lewis Memorial Fund

(2006) Established by Mr. Lewis' family, the scholarship supports training for health care professionals in the area of patient mobility.

Albert & Freda Marottek Scholarship Fund

(1998) Established by Mrs. Marottek in memory of her husband, the tuition assistance scholarship is awarded to families whose children attend St. James.

McGee Foundation Fund

(2006) The McGee Foundation was established in 1963 by Dean A. and Dorothea McGee. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation when it was established in 1969. In 2006, the McGee Foundation made a significant gift to support the general scholarship endowment.

Frank McPherson Community **Foundation Scholar Award**

(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service on the Board of Trustees. The annual award goes to a Community Foundation Scholar.

Dr. Gary M. Moore Dance & Arts **Management Scholarship Fund**

(1999) Established by an Oklahoma City psychiatrist for students at Oklahoma City University who are studying dance or arts management.

Moore High School Alumni Association

(2005) Established by the association, the fund supports the school's scholarship program.

Moore High School Alumni Association -**George and Doral Hopper Scholarship Fund**

(2007) Established to provide scholarships for Moore High School graduating seniors who will pursue a post high school academic program that honors the achievements and contributions of George and Doral Hopper.

Moore High School Alumni Association -**Bennie Raine Scholarship Fund**

(2005) Established in honor of a longtime teacher, the scholarship is awarded to a graduate pursuing a degree in journalism or English.

Northwest Classen High School Class of 1956

(2007) Established by the Northwest Classen High School Class of 1956 to support a Community Foundation scholar award at Northwest Classen High School.

Oklahoma Engineering Foundation Scholarship Fund

(2000) Established to support engineering in Oklahoma, the scholarship is awarded to students enrolled in an undergraduate engineering curriculum at any Oklahoma university offering a four-year accredited engineering curriculum.

Oklahoma Goodwill Industries Abilities Scholarship Fund

(2007) Established to encourage individuals with disabilities to pursue their educational goals.

OKC Northwest Lions Club Scholarship Fund

(2005) Established by the civic club to support an annual award for an upper division business student attending Southern Nazarene University's College of Business.

Oklahoma Youth With Promise Scholarship Fund

(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduated high school while in foster care or other licensed placement.

OSU — Agricultural Education Scholarship Fund

(2000) Established by the OSU-Agricultural Education Scholarship Foundation, the scholarship is awarded to students pursuing a degree in agricultural education.

Deborah R. & Wayne A. Parker Scholarship Fund

(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth with Promise and the Oklahoma City Community Foundation Scholars programs.

Sen. Homer Paul Memorial Scholarship for **Pauls Valley High School Fund**

(2006) Established by family, the fund support a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.

Pi Beta Phi Alumnae Club Scholarship Fund

(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

Pilot Club Scholarship Fund

(1985) Established by the Oklahoma City affiliate Pilot International, the fund supports the New Opportunities Scholarship Initiative programs.

Floy I. Pinkerton Vocal Music Scholarship

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton's love of music, the scholarship benefits a music student enrolled at Oklahoma City University.

Al Bert Prewitt Sr. & Audrey Monroe Prewitt **Endowment — Langston University**

(2002) Established by Langston University in recognition of the couple's commitment to the university and others.

Larry W. Roach Leadership Award

(2002) Established as a tribute to a former senior vice president of the Benham Companies, the scholarship awards graduates of Midwest City High School and Carl Albert High School.

Jeffry Rogers Education Memorial Scholarship Fund

(2006) Established in memory of a U.S. Marine killed in Iraq in 2005, the fund supports an annual award to a graduating senior of Putnam City North High School.

Will Rogers Air National Guard **Scholarship Fund**

(1998) Supports an annual scholarship awarded by this National Guard retirees' association, also called the "Gray Eagles."

Mary Baker Rumsey Volunteer Award— Junior League Of Oklahoma City

(1992) Established by Joseph Rumsey in honor of his mother, the Junior League's first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

Seay A. Sanders Jr. Scholarship Fund

(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.

Mary & Spencer Sessions Teaching Award

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year.

Lorene Sherman Memorial Scholarship Fund

(2001) Established by St. James Catholic Church as a way of honoring Lorene Sherman, the tuition assistance scholarship benefits students attending the church's school.

Willie Elizabeth Shipley Scholarship Fund Please see highlight on page 3.

Robert V. Smith Memorial Scholarship Fund (1999) Established by family members, the scholarship is awarded to a graduate of John Marshall High School.



WAYNE A. AND **DEBORAH R. PARKER**



AL BERT PREWITT SR. AND **AUDREY MONROE PREWITT**



MARY SESSIONS

ROBERT V. SMITH

JAMES M. WILSON



TRACY WILSON

Andersen-Sprayberry— **Perry High School Endowment**

(2006) Mrs. Stella Sprayberry-Andersen has endowed a scholarship program for Perry High School. The first award will commence with the class of 2007.

Andersen-Sprayberry-**Prague High School Endowment**

(2006) Mrs. Stella Sprayberry-Andersen has endowed a scholarship program for Prague High School. The first award will commence with the class of 2007.

Pete & Lela Stavros Scholarship Fund

(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA) to assist relatives of members who attend college.

Survivors' Education Fund

(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the April 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast. The Oklahoma City Community Foundation coordinates scholarship assistance for these students with other providers.

Baxter L. Tilford—Langston University **Scholarship Fund**

(2002) Established by the school to honor an outstanding alumnus, the fund supports scholarships in chemistry, biology and mathematics.

Troop 193 Leadership Scholarship Fund

(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership. Applications are open to all graduating seniors at Casady School who remain active in Scouts and Campfire and have achieved the highest possible rank.

Marie Welch Scholarship Fund— **O.A.I.A.** Insurance Foundation

(1992) Established by the professional insurance agents of Oklahoma in honor of the first female president of the American Association of Managing General Agents, the fund provides scholarships for students who have chosen insurance as their major.

Western Oklahoma Building **Trades Scholarship Fund**

(1997) Established to support scholarships for dependents of union members and others interested in the future of union activities.

Westside Lions Club Scholarship Fund

(2002) Established by a bequest in Ms. Frances Koop Parsons' estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.

Deral E. Willis Scholarship Fund

(2000) Established by a bequest in Mr. Willis' estate, the fund benefits graduates of Sentinel, Oklahoma High School.

James M. Wilson Scholarship Fund

(2003) Established by Mr. Wilson's family, the fund provides scholarships to graduates of Boswell, Oklahoma High School.

Tracy Wilson Memorial Scholarship Fund

(1998) Established by Ken and Thala Wilson in memory of their son. Tuition assistance scholarships are awarded to students at St. James School where Tracy attended.

Achieving Your Charitable Goals Through Scholarship & Award Endowment Funds

The Oklahoma City Community Foundation administers the state's largest independent scholarship award program. The more than 90 funds in the program have been established by a wide variety of donors, organizations and families. Scholarship and award funds provide an efficient way for donors to help students with educational needs or to recognize achievement. The biggest challenge to donors and sponsoring organizations is the long-term administration of the fund. That is why the Oklahoma City Community Foundation is ideally suited to assist the donors and to continue the process in perpetuity. If you are interested in establishing your own scholarship or award fund please contact us at 405/235-5603, we'll work with you to create a fund that achieves your goals.

How to Establish a Fund

A scholarship or award endowment fund may be established with a minimum amount of \$20,000 which can be accumulated over an agreed upon time period. A permanent named scholarship that is administered as part of an existing Oklahoma City Community Foundation scholarship program or another larger program may be established with a minimum amount of \$10,000. The funds are invested according to the policy outlined on page 2 and benefit from the accounting, administrative and development services at the Oklahoma City Community Foundation. Funds can be established by contributing a variety of assets including cash, stocks and bonds, real estate, oil and gas interests and royalty interests. In addition, donors can create a scholarship or award endowment through a planned gift such as retirement plan assets, charitable gift annuity or trust or a bequest through a will. Our staff is available to assist donors and their professional advisors on the most effective means of creating an endowment.

The Oklahoma City Community Foundation will work with donors to help them establish appropriate criteria and forms, help promote the scholarships through the Oklahoma County Guidance Counselor Network and the Scholarship Center at www.occf.org and administer a selection process if needed.

Who Should Consider Establishing a Scholarship Endowment?

The Oklahoma City Community Foundation's scholarship program is an ideal choice for:

Donors who wish to establish funds that allow students to choose a college to attend.

Donors who need assistance with the selection and administration process.

Donors who no longer reside in Oklahoma but want to benefit local students.

Organizations that want visibility for their scholarship programs.

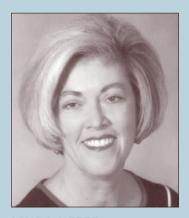
Scholarship sponsors who want to participate in the selection process but not the other administrative details.

Scholarship funds which would like the benefit of professional investment services and want to develop additional donors.

Donors who wish to establish a fund as a memorial and want visibility for the fund.



ANNA-FAYE ROSE



LINDA KEEFE



ELIZABETH HEARD



Helping you help the community P.O. BOX 1146 73101-1146 OKLAHOMA CITY, OK 73103







Use Your IRA to Create a Scholarship Endowment

A single gift from an IRA can last forever if used to create a scholarship endowment

For more than 30 years, Americans have saved billions of pre-tax dollars in IRAs. Thanks to continued savings and investment returns, an estimated \$3.6 trillion is currently invested in traditional or Roth IRAs and the amount continues to grow. In 2006, Congress passed a law that allows persons 70-1/2 years or older to make charitable transfers up to \$100,000 per year through December 2007. If married, each spouse can transfer up to \$100,000 from his or her IRA. By going directly to a charitable organization such as the Oklahoma City Community Foundation, the money is not included in the IRA owner's income and – most importantly – is not taxed. As a result, the full amount is preserved for charitable purposes. Again, this provision disappears after 2007.

Consult with your professional advisor about making a gift from your IRA to an existing scholarship endowment or creating a fund that will make automatic annual awards to students as designated when you make the gift. For more information, contact us at 405/235-5603.

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