

2007 Annual Report

Moving In The Right Direction



OKLAHOMA CITY
COMMUNITY FOUNDATION

Helping you help the community



The Oklahoma City Community Foundation – Moving in the right direction and making a difference since 1969.

Fiscal Year 2007 Snapshots

- \$584 million in assets, an increase of \$102 million over previous fiscal year.
- 2,800 grants distributed \$22 million back into the community.
- 1,600 donors made gifts totaling \$58 million.
- 525 scholarships awarded to worthy students.
- Administered 1,200 funds including:
 - 271 Charitable Organization Endowments
 - 120 Scholarship & Award Funds
 - 300 Advised Funds



Kirkland Hall

Dear Donors and Friends of the Oklahoma City Community Foundation:

Since 1969 the Oklahoma City Community Foundation has served as the community's steward for endowment. Each year, our annual report allows us to report to you the activities of the organization as well as honor the many donors who make our work possible.

As the theme of the 2007 Annual Report indicates, our organization continues to move in the right direction. During fiscal year 2007, not only did we move into a new building to better serve donors and the community, but we also continued to provide flexible and simple charitable giving options to meet your needs as well as offered innovative and creative programming and grant opportunities for charitable organizations.



Nancy B. Anthony

We are pleased to report that thanks to the efforts of the Investment Committee, we realized a rate of return on the general investment pool of 13.68 percent for fiscal year 2007 and we ended the year with assets in excess of \$580 million. In addition, we disbursed \$22 million in grants, scholarships and program investments to worthy projects and charitable organizations during the same period.

We are sad to note that in October of 2006, we suffered the loss of our founder John E. Kirkpatrick at the age of 98. It was with great vision that Mr. Kirkpatrick, along with eight business colleagues, established the Oklahoma City Community Foundation in 1969. He was truly a pioneer in business and in philanthropy. He understood the importance of endowment to our community long before most others and he remained committed to this organization until his death. His impact on our community and the nonprofit organizations he supported is strong and will be felt well into the future. We will continue to honor his vision and appreciate his leadership and generosity.

We encourage you to review the 2007 Annual Report and read the many donor stories included within. We believe that these stories best illustrate how the Oklahoma City Community Foundation works with donors to make their charitable dreams a reality and to keep our community moving in the right direction.

Kirkland Hall
President, Board of Trustees

Nancy B. Anthony
Executive Director



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Timeline:

May 2004

Resulting from a day-long retreat, the 2004 Long Range Plan set forth several objectives including a new facility to enhance services to donors and to accommodate a growing staff.

July 2004

Facilities Committee Formed

May 2005

Vacant lots at North 10th Street and Broadway Avenue purchased from Kerr-McGee.



July 2005

Following a competitive proposal from six architectural firms invited to submit design concepts, Hornbeek-Blatt awarded contract.

October 2005

Final approval received from Urban Design Commission.

June 2006

Following an open competitive bid process, Timberlake Construction awarded contract.

June 23, 2006

Groundbreaking Ceremony held at site.



1000 N. Broadway: *Moving in the Right Direction*

The Oklahoma City Community Foundation building at 1000 N. Broadway Ave. is the result of three years of careful planning and oversight by both the Trustees and the staff.

The idea for a new building was formed during the 2004 Trustee Long-Range Planning retreat. During the day-long meeting, the Trustees discussed how best to accommodate a growing staff and to increase our impact on the community. By the end of the retreat, a task force comprised of Trustees had been created with the purpose of assessing the situation and recommending a solution. Their objectives would focus on accessibility and location, visibility, accommodation of current and future staff size and increased service to donors and the community.

Options considered by the task force members varied from purchasing an existing building to building onto the current property or acquiring land to build. Buildings and sites were toured. The lot at 10th Street and North Broadway in Automobile Alley had stood vacant for more than 40 years. Owned by Kerr-McGee, it had last been the site of a gas station and prior to that, several mortuaries had operated along the block. It offered an accessible location, enough space to build and a high level of visibility. Working with Kerr-McGee, the property was secured in May of 2005.

Next was the selection of an architect for the project. Six local architectural firms were invited to submit design proposals and make presentations to the Trustees. After careful review, Hornbeek Blatt Architects were awarded





the contract in late 2005. With staff input and consideration of our long-range goals, the design was finalized and approved. In May of 2006, through an open bid competition, the Trustees selected Timberlake Construction as the project's general contractor. Twelve months after groundbreaking ceremonies, the staff moved in.

The construction of a new office building was a major undertaking for the Oklahoma City Community Foundation. Thoughtful consideration was put into every stage of the plans and the construction. The result is a building that our donors, Trustees, staff and the community can be proud of for many years to come.



October 2006

First floor slab poured; second floor slab poured in December.



May 2007

Masonry work is completed.



July 2, 2007

Staff relocates to new facility.

Facilities Committee

In July of 2004, the Trustees created a Facilities Committee to secure a new location. Once the site was purchased, the committee was active in the selection of both the architect and the construction firm. Both selections were done by a competitive process in order to get the best design for space usage and the best price and value on construction.

Facilities Committee Members

- Kirkland Hall
- James H. Holloman Jr.
- Paul W. Dudman
- Stephen Mason
- Harry Merson
- Paul B. Odom Jr.
- Judy Love
- William Shdeed



Tom and Gladys Seale – Making a Difference

Although childless, A.T.F. “Tom” and Gladys Seale loved children. Married in 1932, the native Texans moved to Oklahoma City when Tom accepted an engineering job with a small independent oil company named Kerr-McGee.

Known as a hard worker and shrewd engineer, Tom played a key role in designing and building the world’s first off-shore drilling platform outside the sight of land in 1947 in the famed Block 32 located 11 miles off the coast of Louisiana in the Gulf of Mexico. According to an American Heritage article, Tom believed in working 24 hours a day and he would often go hunting for his men. “Hiding from Seale on days off became a feature of working for Kerr-McGee,” the article states. Tom’s work philosophy would influence the oil industry’s workweek for many years. Later in his career he would serve on the company’s board of directors.

Married 56 years, Tom and Gladys built a life together in Oklahoma City that included socializing with their many friends, attending social events and traveling. The couple established a donor advised fund at the Oklahoma City Community Foundation in 1986 to support a number of youth-serving organizations including the Boys & Girls Club of Oklahoma County.

A former school teacher prior to her marriage, Gladys would continue to support these groups following Tom’s death in 1989. A dedicated bridge player and antique hunter, Gladys was 99 years old when she died in 2006. Thanks to a bequest in their estate, the A.T.F. “Tom” and Gladys Seale Fund will continue to support the organizations they cared about as a couple.



Don and Willadean Ramsey – Encouraging Students Through an Advised Fund

In the 1960s, while working as an agriculture education teacher at the high school in Jones, Okla., Don Ramsey was constantly faced with the challenge of helping his FFA chapter raise money to fund on-going projects.

After bouncing around a few ideas, Don decided that turning live hogs into a usable product was the answer. He and his students began processing the hogs into a sausage product that they then sold to raise funds. The idea worked. A few years later, the Ramseys took a leap of faith when Don decided to quit teaching and sell sausage full time.

“He walked into the kitchen and said ‘I hope you want to be in the sausage business because I just bought some equipment,’ ” says Willadean, Don’s wife of 42 years. “I wasn’t worried. He was a good teacher so I knew he could always go back to that if this didn’t work out.”

Today, nearly 40 years later, Blue & Gold Sausage Co. works with 900 groups that sell the company’s products – sausage, bacon and chicken tenders – to raise money for community projects, trips, equipment and other needs. In 2006, the company sold 4.5 million pounds of product, of which half was sausage.

Ones to always give back, the couple made their first gift to the Oklahoma City Community Foundation in 1979. They eventually established an advised fund through which they and their grown sons, Bret and Greg, recommend grants to support agricultural education programs such as the Oklahoma FFA Foundation and the OSU-Agricultural Education Scholarship, both of which were started by the Ramseys.

“Our family’s fund is an ideal situation,” Don says. “There comes a time in someone’s life when helping others becomes more important than helping yourself. When you get to that point, you’ll enjoy it so much.”



Paul Milburn – Transferring a Private Foundation

World Neighbors has been a part of Paul Milburn's life since he first learned of the organization as a college student in the early 1950s.

Started as a grassroots movement in 1951 by Dr. John L. Peters, World Neighbors has grown into a global development agency that reaches millions of people in 18 countries. The organization, headquartered in Oklahoma City, does not distribute food or material aid; instead its assistance comes through the training of people. Throughout the years, Mr. Milburn's involvement has not only included giving financial support but also providing leadership. The successful Shawnee businessman and owner of Paul Milburn Acreages served as a trustee for 18 years before being named trustee emeritus in 2004. In 2001, he and his wife established an endowment at the organization named in memory of his mother. The May Ayers Milburn Chair underwrites the position of World Neighbors' president and chief executive officer.

Mr. Milburn's involvement with World Neighbors has included several trips to witness World Neighbors at work. His travels have taken him and his wife, Ann, to Africa, Honduras, Ecuador and Guatemala. Through their visits, they have witnessed programs that have brought clean water to villages and helped increase crop production that also protects the land. "World Neighbors offers a hand up, not a hand out to the suffering poor," he says. "Continued use of World Neighbors unique work can mean better lives for today and future generations."

In 2007, to ensure his support of World Neighbors and other charities would continue in perpetuity, Mr. Milburn transferred the assets of his private foundation to the Oklahoma City Community Foundation to establish a Legacy Fund. The transfer eliminated the management and administration required of private foundations and now allows him to focus solely on his charitable giving. "A portion of my charitable giving will now go on indefinitely which would not be practical for a private foundation," he explains. "Plus, the staff has offered much valuable guidance and suggestions of how we could benefit."



Paul and Leigh Ann Albers – A Homecoming

Following graduation from John Marshall High School, Paul Albers attended the U.S. Military Academy (West Point) and graduated in 1972. He was involved in military and government service before forming a defense technology company in 1991 with two former colleagues.

Also a graduate of John Marshall, Leigh Ann graduated from the University of Oklahoma's College of Nursing in 1978 and was employed as a nurse until 1995 when she and Paul married. The couple lived in Virginia Beach, Va., until 2007 when they moved back to Oklahoma City following the successful sale of Paul's company.

The couple, who have a son, Donald, established the Albers Family Affiliated Fund at the Oklahoma City Community Foundation just prior to their move to Oklahoma City. The first grant from the fund was a gift of love to honor another's service to his community. Paul's father, Dr. Donald Albers, had a long-time practice in Oklahoma City and was an adjunct faculty member at the University of Oklahoma's College of Medicine before retiring. In recognition of Paul's father, the couple established the Donald Albers M.D. Endowed Chair at the college's department of urology.

"We wanted to find a way to honor my father that would also benefit a profession that he loves," Paul says.

"This fund at the Oklahoma City Community Foundation will allow us to support the organizations and causes that are important to our family," Leigh Ann adds. "It's great to be back in Oklahoma City and be able to give back to a community we love."

Whether you are a donor, charitable organization or professional advisor, our web site - www.occf.org - is your one-stop resource for charitable giving. Key sections of the site offer the following information:

Types of Funds

Learn about the variety of fund options available to donors.

How to Give

The How to Give page outlines the types of assets and giving vehicles, both cash and non-cash, we are able to facilitate to help you make a charitable contribution.

Donor Services

Discover the services we provide to assist donors in their charitable gift planning including our investment management and fund reporting. We also provide information about more than 270 charitable organizations with permanent endowments at the Oklahoma City Community Foundation through the online directory Central Oklahoma Charities.

Alternatives to Private Foundations

We offer donors many of the benefits of a private foundation but with greater tax advantages and without many of the restrictions applicable to a private foundation.

Links to the Internal Revenue Service web site

We provide vital links to the Internal Revenue Service (IRS) web site that contains tax forms, information and IRS Publication 78, a listing of tax exempt organizations.

Planned Giving Guidelines and Forms

The web site also features guidelines and sample documents for bequest language, gift annuities and charitable remainder trusts.

Investment Management Structure and Performance

Our sophisticated investment strategy ranks our performance among the nation's top community foundations. A description of the structure and operation of our general investment pool is included on the web site as well as quarterly investment performance results.

DonorCentral

DonorCentral is an online fund reporting service provided to both donors and charitable organizations with endowments. Through DonorCentral, advised fund donors can make grant suggestions quickly and review fund balances and investment performance.

Online Giving

Through a secure site, donors can make a gift using a major credit card to any endowment at any time.

Planned Giving Design Center

The Planned Giving Design Center, also referred to as the PGDC, is a state-of-the-art comprehensive site for both professional advisors and their clients. Features include a simple online calculator for quick analysis of tax implications of a gift made through a charitable remainder trust or charitable gift annuity. It provides an excellent resource for tax and legal implications of a wide range of charitable gifts and references to more extensive technical information. The site also tracks the latest news and rulings affecting charitable giving.

Forms Library & Professional Advisor Services

All fund policies, agreement forms and grant applications can be accessed in downloadable formats through the Forms Library. Because we work closely with professional and financial advisors, we offer a number of charitable giving resources through Professional Advisor Services.

Central Oklahoma Charities

Central Oklahoma Charities is the region's most comprehensive and free online directory of charitable organizations. It provides contact information, description of services, links to e-mail and web site addresses for the nearly 300 participants in the Charitable Organization Endowment Program. A link to our online giving service is also provided so donors can make gifts directly to the charitable organization's endowment fund.

Scholarship Center

High school guidance counselors, students and their parents will find the Scholarship Center a very useful tool as they seek scholarships and awards and plan for post-high school education.

Community Programs and Grants

Information and grant application forms for the Fund for Oklahoma City, Capacity Building, Margaret Annis Boys Trust, LIFE Initiative, Get Moving OKC!, Clean and Beautiful Schools and Kirkpatrick Family Fund can all be found under Community Programs and Grants.

Additional Charitable Resources

This page offers charitable organizations access to a variety of sources that provide information on management, fundraising and technology.

Publications & News

Find recent publications and news releases as well as PDF files of Annual Reports and other publications.

Site Map

Because our web site contains a multitude of resources, the Site Map makes it easy to find the information and pages you need.

Major Donors

Moving In The Right Direction

Donors who have made cumulative contributions totaling \$1,000 to \$10,000 to permanent endowments are considered Major Donors. Whether they made one gift or numerous gifts, these individuals, families and businesses alike have supported permanent endowments at the Oklahoma City Community Foundation, thus strengthening our community. If you are interested in supporting your community, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org.

Name | Year of initial gift

A

AAR Oklahoma | 1988
Abide Insurance Agency Inc. | 1999
William C. & Patricia Abney | 1994
Dr. & Mrs. Thomas E. Acers | 1985
Mary Alexander | 1974
Patrick & Linda Alexander | 1992
W.W. & Judith A. Allen | 1998
William E. & Suzann Allison | 2002
Erwin & Adell Alpern | 1998 □
Timothy K. & Laurel V. Altendorf | 1998
Dr. Laurence & Claudia Altshuler | 1998
American Fidelity Corporation | 1986
Marjean Anderson Memorial | 1993
Arcadia, L.L.C. | 2001
Arrow Trucking Company | 1998
Ron & Julie Arvine | 2003

B

H. E. Bailey Memorial | 1977
J. Timothy Baldwin, M.D. | 1994
Bank of America Foundation | 1992 □
Bank of Oklahoma Foundation | 2000
Steven Barghols | 2002 □
Michael & Anita Barlow | 1997 □
Richard Barth Memorial | 1994
Vera "Babs" Barth Memorial | 2007
Gordon Beard | 2003
Gerald & JoAnn Beattie | 1998
Ralph Bendorf | 2003 □
Loyd Benefield | 1970
Benham Foundation | 2002
Bennett Steel | 2002
Ike & Sherry Bennett | 1998 □
Julie C. Bennett | 1977
Philip R. Bennett Memorial | 1977
Nancy Berry | 1997 □
Better Days Foundation | 2003
Paul & Colleen Bicket | 1994 □
Robert L. & Florence G. Birdwell | 1999
Col. William E. Bleakley | 1993
Dianne & Chad Bledsoe | 2002
Mr. & Mrs. James L. Blevins | 1997
Jeff & Lori Blumenthal | 2007
Morris & Linda Blumenthal | 1999
Mr. & Mrs. H. R. Bockus | 1999

Henry & Teresa Bockus | 1998
Judge & Mrs. Richard L. Bohanon | 1999 □
Drs. Tim & Shelley Bohn | 1998
Ron & Linda Bonebrake | 1998
Mr. & Mrs. Jack Bowker | 1998
T. H. Bowman | 1981
Don & Jane Bown | 1998
Lois Boyd | 1994
Howard J. Bozarth | 1970
Alfred & Judy Branch | 2001
Mr. & Mrs. John P. Braniff Sr. | 2002
Mrs. Robert Brashear | 2002 □
Phyllis L. Brawley | 1993
Russal B. Brawley | 1998
Robert Brickner | 2003
Samuel & Rachel Bristow | 2001
Dr. & Mrs. David R. Brown | 1999
Russell & Phyllis Brown | 2004
Bob & Karen Browne | 1995 □
Betty C. & James W. Bruce Jr. | 2007 □
Rebecca Bruckner | 2001 □
Dr. John & Ruth Bruton | 1994
Bob Burke | 2001
Jane French Burns | 2005
Ellen Bushyhead | 1990
Jeanne C. & Hugh V. Byler Jr. | 1987
Jerome & Ann Byrd | 1994

C

Larry & Tatjana Caddell | 1993
Dr. Charles M. & Mrs. Vera Lee Cameron | 1998
Canadian Valley Research | 1995
Capitol Abstract and Title | 2002
Capitol Hill Fabulous 40s Reunion | 2007 □
William V. Carey Memorial | 2000
Earl & Janice Carpenter | 1993
Jenny Carter Memorial | 2005
Thomas H. Carter &
Haraldine A. Stafford | 1999
Catholic Order of Foresters | 1991
Central High School —
Alumni Class of 1947 | 1996
Chain Land & Cattle Company | 1998
Susan Chambers, M.D. | 2002
Joanna M. Champlin & Shawnee Brittan | 1999 □
Roy W. & Pat Chandler | 1979
Chesapeake Energy Corporation | 1998
Dr. & Mrs. Don B. Chesler | 1998

The Chickasaw Nation | 2003
Child Care Careers, Inc. | 2003
Yung Hye Choe | 1998
City of Oklahoma City | 1978
Dr. James R. & Mrs. Marcee Henos Claflin | 1998
Mary Miles Clanton | 1974
Donald M. & Yvonne Clark | 1996
Agatha Lee & Tommie L. Clark Jr. | 1997
Howard P. & Effie J. Clemens | 1998
Edward & Matilda Clements | 2006
Richard & Melissa Clements | 2005
Clements Food Foundation | 1999
Clinica Guadalupana, Inc./
Dr. Claudia Rossavik | 2003
Mary M. Clock | 1978
James W. & Billie Cloud | 2002
Elizabeth Merrick Coe | 1992
Mr. & Mrs. Albert Cohen | 1998
Steven & Janna Cole | 2003 □
Community National Bank | 2003 □
Complete Environmental Products, Inc. | 1999
J. William Conger | 2005
Mr. & Mrs. Clint Cooke Jr. | 1981
Laura J. Cooke | 2004 □
Jim & Carol Cooley | 2002
Joe Cooper Ford | 1999
Teresa Cooper | 1999 □
Corrugated Packaging & Design | 1996
Joseph and Valerie Couch | 2005
Jack Crabtree | 1994
Mrs. John R. Crain | 2003
Crescent Society | 2001 □
Winifred A. Crim | 1997 □
M. Joe Crosthwait Jr. | 2005
Robert D. & Ewing Hardy Crowe | 1974
Carole Hamblin Crowl | 2003
Luther Crum | 1999
John L. Culbertson | 2002
Lt. Col. Francis & Joanne F. Curran | 1999
Harry & Joan Currie | 1997 □
Custer and Custer Livestock
Commission Co. | 1998

D

Dane Design of Oklahoma | 2003
Dr. Louis Danforth | 1985
Charles & Julie Daniels | 1998 □
Mr. & Mrs. Dwight E. Davis | 2000 □

Major Donors



Vera "Babs" Barth

Fondly known as Babs, Vera Barth was passionate about art, music, theater and traveling. Born in New York City, she studied acting and later performed on the radio and the stage in Fort Worth, Texas. She married Richard L. Barth and the couple moved to Oklahoma City where she continued her service and dedication to the arts through her work at the Oklahoma City Museum of Art, the Women's Committee of the Oklahoma City Symphony and other organizations. Mrs. Barth died in January of 2007. Memorial gifts made by her family and friends support the Oklahoma City Museum of Art Affiliated Fund.

Kim & Nancy Davis | 1999
 D.D.D.D. Corporation | 2005
 Margaret DeBee | 1999
 Robert & Talita DeNegri | 2006 □
 Rowland & Mary Denman | 1999
 Devon Energy Corp | 1999
 Marion Briscoe DeVore | 1976
 Jack and Chieko Dieken | 1999 □
 Dobson Communication Corp. | 1998
 David Donchin | 2004
 Brian & Marileigh A. Dougherty | 1999 □
 Downtown Optimist Club
 of Oklahoma City | 1998
 Carole Drake | 1995
 Mr. & Mrs. Stanley D. Draper | 1975
 Mr. & Mrs. Rollin E. Drew | 1998 □
 Gordona A. Duca | 1998
 Dennis D. & Marilyn C. Duffy | 1999
 Richard P. Dulaney | 2005
 Lynn Dunagan Memorial | 2006
 James L. & Emily B. Dunagin | 1998
 Mary Helen & Frank S. Dunaway Jr. | 1997
 Scott & Debra Duncan | 2006 □
 Gerald E. Durbin II | 2005
 Quenton and Deborah Duren | 2004
 David & Sherri Durica | 1999

E

Margaret Ann East | 1998
 Eateries' Employees Community Chest | 2001
 Emmanuel Edem | 1994
 Louis H. & Anne J. Ederington | 1999
 Mr. & Mrs. Beverly C.D. Edwards | 1979
 William T. Egolf | 1980
 Lt. W. H. Eldridge Memorial | 1982
 Ron & Lida Elkins | 1994
 Don & Margaret Ellison | 1996
 Janet M. Ellison | 2002
 Nancy E. Emerson Memorial | 2007

Episcopal Diocese of Oklahoma | 1975
 Edward A. & Barbara Eskridge | 1997 □
 Royce B. Everett, M.D. | 1992
 Express Services International | 1998

F

Charles Fagin | 1998
 Brunel DeBost Faris Memorial | 2005 □
 Miki Payne Farris | 1986
 Tom & Darlynn Fellman | 2002
 Suzanne Fiaccone | 1997 □
 Warren V. and Karen Pike Filley | 1997 □
 First Baptist Church of Oklahoma City | 1979
 First Jones Bancorporation, Inc. | 2001
 Helen Fisher | 1999
 Madelyn J. Flatt | 2001
 The Fleming Company | 1992
 Flintco, Inc. | 2001
 Donald & Judith Forbes | 1992
 Scott Forbes | 1998
 Delmas L. & Carol J. Ford | 2001 □
 Vernon E. & Betty J. Forshee | 1996 □
 Aileen Frank Memorial | 2002
 Irvin E. & Sharna Frank | 2002
 Shaun & Kathryn Frankfurt | 1997 □
 Kent F. Frates | 1999
 Rodman A. Frates | 1994
 Leamon & Fay Freeman | 1999
 Richard L. & Pattie M. Freeman | 1999
 John W. & Marsha Funk | 1996

G

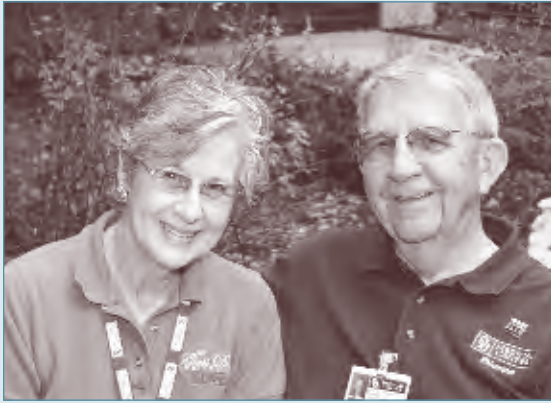
Brian Gabbard | 1998
 Gable & Gotwals Foundation | 2006
 Patricia A. Gallagher & Douglas Parr | 2002 □
 Reba Gallaspy | 1998
 Gerald L. Gamble & Jane Jayroe | 1982
 Randy G. & Elaine M. Gammill | 2001
 Beto & Denise Garcia | 2005

Charles & Kay Gelnar | 1999
 Paula B. Gettys | 1992
 James A. Gibbs | 1993
 Michael T. Gibson | 1994
 Gertrude Gilbert | 1999
 Joe Glosemeyer | 1998
 Mr. & Mrs. Richard H. Godfrey Jr. | 1999
 Al Good Memorial | 2003
 E. L. Gosselin | 1970
 Grace Living Centers Foundation, Inc. | 2001
 Susie Graves-Fund for
 Positive Tomorrows | 2002
 Alan C. Greenberg Foundation | 1993
 Maynard & Miriam Greenberg | 2003
 Ronald & Adrienne Greenberg | 1993
 Virginia & Robert Greenberg | 1998
 Stephen V. Greer | 1998
 Greystone Presbyterian Church | 1999
 David F. Griffin | 1992
 Todd & Leslie Griffith | 1997 □
 Kenneth & Janice Griggy | 2001
 C.H. Guernsey & Co. | 1992
 Tonya G. Gum | 2006
 Louis & Juanita Gutierrez | 1999 □

H

Mrs. John M. Hall | 1994
 Duke & Charlene Halley | 2003
 Thomas Patrick Hallren | 1999
 F. Dail Harper | 1979
 Helene & Sig Harpman Jr. | 2002 □
 Mr. & Mrs. Thomas K. Harrah | 1997 □
 Juanita Harris Memorial | 1993
 Mark L. & Anne Harris | 2002
 Virgil W. Harris | 1999 □
 Hartzog Conger Cason and Neville | 1998
 Andrew J. Haswell Jr. | 1999
 Larry K. & Maggie Hayes | 1994
 Hugh and Lucille Hedger | 1997

Major Donors



Carroll & Merelyn Johnson

Carroll Johnson, a retired investment manager, and his wife Merelyn are always willing to give a helping hand, especially to the University of Oklahoma Medical Center. Volunteering their time and energy has been an important part of their lives, with more than 18,000 volunteer hours between them. The Johnsons' selfless service garnered the couple recognition by being named 2007 Frist Humanitarian Volunteers for their work at the University of Oklahoma Medical Center. In their honor, a contribution has been made to the Oklahoma City Community Foundation by the HCA Foundation to benefit Camp Cavett.

Kenneth Don & Althea Rose Henderson | 1998
 Travis Henderson | 1981
 Ann C. Henry | 1992
 Earl J. Henry | 1993
 Abraham Henson | 2004
 Heritage Hills Associates Board | 2000
 Frank D. and Bette Jo Hill | 1997
 William J. & Helen Hilseweck | 1978
 Hitachi Computer Products of America | 1994
 Edmund M. Hoffman | 1998
 Alfred O. Holl | 1997
 Lynn & James H. Holloman Jr. | 1994 □
 Horn Canna Farm | 2003
 K.R. & Lois Hornbrook | 1997 □
 James K. Hotchkiss | 1992
 Margaret R. Howell | 1981
 Leslie S. and J. Clifford Hudson | 2003
 William & Ruth Hughes | 1997 □
 W.W. & Nona Jean Hulsey | 1970
 M.O. & Patricia Huntress | 1999

I
 IBC Bank | 2005 □
 Industrial Gasket, Inc. | 1998
 Stuart C. Irby Company | 1998

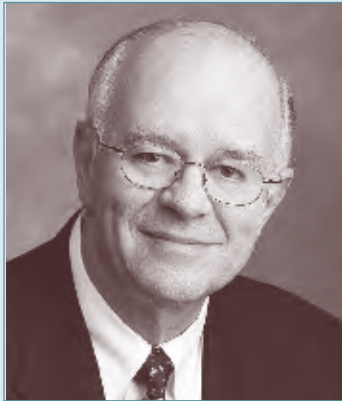
J
 Greg Jaeger | 2001
 Doris James Memorial | 1982
 Steve & Kathie Janger | 2002
 Miles Jenkins Memorial | 2007 □
 Jerome's | 1975
 Mary Potter Johns | 1979
 Carlos E. Johnson | 1998
 Carroll & Merelyn Johnson | 2007 □
 Virginia C. Johnston | 1993
 Jones Drug Store | 2001
 Jones Kiwanis Club | 2001
 Catherine May Jones Foundation | 1993
 Melvin D. & Mary E. Jones | 1998

K
 Laurie Dale Keffer | 2001
 Evelyn E. Keil | 1992
 Ronald "Skip" Kelly | 2001
 Nancy I. Kenderdine | 1998
 Darlene Kidd | 1985
 Clara Sue Kidwell | 1999
 Hugh & Casey Killblane/
 Wentz Production | 2003
 Bill & Martha King | 1998
 Kirkpatrick Bank | 2002 □
 Timothy D. Kline | 2005
 Clifford & Sybil Knight | 2004
 Knights of Columbus Council 5759 | 1998
 Ladies Auxiliary of Knights of Columbus
 Council 5759 | 2007 □
 Don & Susan Kriley | 1998

L
 Louis B. & Hallie L. Lackey | 2001
 Ada V. Lance Memorial | 1979
 Lawton Insurance Associates, Inc. | 1998
 Jean Lehr | 1997 □
 Robert D. & Ella M. Leonard | 2002
 Andrew W. Lester | 1992
 Harrison & Helen S. Levy | 1980 □
 Liberty Bank | 1974
 John & Caroline Linehan | 1998 □
 Cathy S. Lippard | 2003 □
 Don & Martha Lippert | 1996
 Lippert Brothers Construction | 1988
 Dr. Osvaldo Llan de Rosos and
 Dr. Christina Sarale | 2004
 Local Oklahoma Bank | 2002
 James B. Lowe III | 2003 □

M
 Robert A. Macklanburg Jr. | 1970
 Macklanburg-Hulsey Foundation | 1992
 Madewell & Madewell, Inc. | 2001
 Maguire Foundation | 1992
 Pat Mahoney & Paul Middleton | 2006 □
 David & Linda Mallory | 1995
 Mr. & Mrs. Eugene Maples | 1988
 Brad A. & Janet E. Marion | 1998
 Mrs. Muriel I. Marriott | 1998
 Jeffrey & Alice Marsel | 1992
 Rick A. Martinez | 2001
 Hardin W. & Gertrude C. Masters | 1975
 Mathis Brothers Furniture | 1998
 Claudia McAdams | 2005
 McAfee and Taft | 2005
 Penny McCaleb | 2007 □
 Robert & Donna McCampbell | 1999 □
 Mr. & Mrs. Tom H. McCasland Jr. | 1993
 Ron & Betty McDaniel | 1991
 McEldowney Operatic Awards, Inc. | 2000
 Karen McGrath | 1998
 James W. & Lee Ann McIntyre | 1992
 Joseph D. McKean Jr., M.D. | 1994
 Mrs. Yen Do McKenzie | 1999
 Wilbur E. & Eloise McMurtry | 1993 □
 Albert & Deborah McWhorter | 1998 □
 The Meinders Foundation | 1998
 Mark H. & Patricia Mellow | 1992
 Ted A. Metscher | 1997
 Tom & Elizabeth Zoernig Milam | 1998
 Wendell E. Miles | 1998
 George R. Milner III | 1998
 Chris & Laura Mitchel | 2003 □
 Richard Moesel Memorial | 2003
 William V. Montin | 1992
 Donovan & Miriam Joyce Moore | 2003
 Hank Moran & Associates | 1979
 K.D. Morris | 1992

Major Donors



Mark L. Morris

A legendary veterinarian, Mark L. Morris Jr. made significant contributions to his field through the development of the Science Diet line of pet foods. He also established the Morris Animal Foundation, the world's largest nonprofit devoted to the health and well being of companion animals and wildlife. Widely published and consulted on veterinary subjects, Dr. Morris touched many lives through his illustrious career prior to his death in 2007. Contributions support the Morris Animal Foundation.

Mark & Bette Morris Family Foundation | 1998
 Frankie Pauline Morton Estate | 1998
 Charles Musgrave | 1999
 R. Clark and Kay Musser | 1998
 Col. Paul H. Myers | 1998

N

Kenneth R. Nance | 2001 □
 Kenneth A. & Marie W. Nash | 1999
 National Trust for Historic Preservation | 2003
 Kenneth A. & Nancy Nelson | 2002
 Mark & Cathy Nestlen | 2003 □
 New Covenant United
 Methodist Church | 1997
 Nichols Hills United
 Methodist Church/Kiva Class | 1996
 John W. & Mary D. Nichols | 1997
 James & Madalynne Norick | 1992
 Norman Jewish Community
 Organization | 1998
 Jane Ann Norris | 2003
 John S. Norris | 1997
 Clark & Ima Nye | 1979
 Mr. & Mrs. J. Marshall Nye | 1994

O

Pat & Laura O'Hara | 1999
 Dr. Ellen R. Oakes | 2006 □
 Oakley's Inc. | 1992
 Oklahoma Abstract Company | 1999
 Oklahoma Allergy Clinic Foundation | 1970
 Oklahoma Farmers Union | 2005
 Oklahoma Malt Beverage Association | 1993
 Oklahoma State AFL-CIO | 1999
 The Oklahoman | 1998
 Gregory W. & Sandra J. Olson | 2006 □
 Ruth J. Orcutt | 1991
 Cynda & Larry Ottaway | 1992

P

Clarence & Polly Paine | 1974
 Jewell & George Parleir Memorial | 1979
 John Parrish | 1999
 Nell C. Patterson | 1975
 Paul & Kelly Pearson | 1999
 Mrs. Donnie Pendergraft | 1998
 Xiao-Cong Peng and Xizo-Hong Sun | 2005
 Oren Lee & Lucile J. Peters | 1998
 Marvin & Ruby Petty | 1975
 W. DeVier Pierson | 1999
 Elisha Ann Pitzer Memorial | 2001
 Michael A. & Catherine J. Pollack | 2002
 Dr. & Mrs. Ira Pollock | 1977
 Pontiac Professional Photographers
 Association Inc. | 1998
 Lee & Miriam Powell | 2003 □
 Pat Allen Powers | 2001
 Gregory & Margo Price | 2002
 Kathryn Province | 2003
 Helen O. Pruett | 2001
 Kevin & Lisa Putt | 1998

R

Steve & Susan Raybourn | 1998
 George Reeder Memorial Fund | 2003
 John & Marjorie Reiff | 1997
 Dr. Cecil E. Reinke | 2003
 Verna Marie Renfro | 1999
 Marvin & Linda Resnick | 1998 □
 Dr. Santiago R. & Glenyce Reyes
 de la Rocha | 1998
 Horace G. Rhodes | 1999
 Rieger, LLC | 2006 □
 John F. & Patsy I. Rieger | 1999
 Clyde Riggs Construction | 2002 □
 Mr. & Mrs. Clark A. Ritchie | 1975
 John D. Robertson | 2007 □
 Cooper Brett & Karma Robinson | 1995

Malcolm & Susan Robinson | 1998
 Harvey L. & Patsy R. Rose | 1999
 Robert N. & Jo Ann Ross | 1996
 Walter L. Ross | 2005
 Linda & Ron Rosser | 1994 □
 Jim Roth | 2006 □
 Mr. & Mrs. H.G. Rountree | 1997
 Randolph Royse | 2007
 Dr. & Mrs. Leonard Rozin | 1998
 Robert H. Rubin Memorial | 2003

S

Hanna A. & Judy Saadah | 2005 □
 Warren & Shiela Saha | 1993
 St. Charles Knights of
 Columbus Council #8204 | 1999
 St. John's Catholic Church | 1995
 St. Monica Catholic Church | 2001
 W.S. Satterfield | 1998
 Mollie & Emily Say | 1992
 Tony & Katie Say | 1992
 Richard & Reba Scates | 2003
 David B. Schneider | 2004
 Gary D. & Mary Sue Schnell | 1998
 William J. Schulte, Jr. | 2005
 Brook & Paula Scott | 1999
 Paul A. & Mary Scott | 1998
 C. Carson & Marsha See | 1998
 Fred W. & Mildred R. Seibel | 1999
 Mrs. J.B. Seligson | 1992
 Barney & Gayle Semtner | 1994
 Ben & Shirley Shanker | 2002 □
 Sheet Metal Contractors
 Association of Oklahoma | 1999
 Muriel M. Shelton | 1992
 Don N. & Mary Sherman | 1999
 Khanh Sherman Memorial | 1993
 Don Shockey | 1998 □
 Bruce & Lynn Shook | 2003

Major Donors



Fred Zahn

Fondly remembered for the bags of homemade popcorn that he delivered to local companies and organizations, Fred Zahn touched many with his kindness, generosity and life of service. A prominent civic leader, Mr. Zahn worked his way up the ladder of the C.R. Anthony Company to retire as its vice president. He was an active supporter, both financially and as a volunteer, to many organizations including Mobile Meals, Allied Arts, the YMCA of Greater Oklahoma City and the YWCA of Oklahoma City. Although he died in December 2006, Mr. Zahn's generous spirit will be remembered for years to come.

Warren and Pamela Shoulders | 2003
 Marcel Silberman | 2004 □
 Michael B. Silva | 1999
 Charles B. & Nikki Singer | 2002
 Marjorie Singer | 2003 □
 Sirloin Club | 2003
 Jack F. Skaggs | 2003
 Jo L. Slama | 1995
 Leonard & Lisa Slater | 1999 □
 Anna Maude Smith | 1974
 James E. and Dori L. Smith | 1997 □
 Leo C. Smith & Keith L. Smith
 Memorial | 1995
 Leroy and Treva L. Smith | 2004
 Shirley Smith | 1998
 Sneed Foundation | 1999 □
 The Sooner Fund | 2003
 Southwestern Bell
 Corporation Foundation | 1989
 Southwestern Bell Pioneers-Oklahoma City
 Life Member Club | 1999
 John K. Speck Family | 1971
 Spencer United Methodist Church | 1996 □
 Dr. Nabil E. Srouji | 2003
 Dr. Joseph W. & Ruth Stafford | 1998
 Thomas P. Stafford | 1988
 Mr. & Mrs. Walter J. Stark | 1979
 Dale & Joan Stauffer | 1994
 Thomas H. Sterling Memorial | 1977
 Marion C. Stewart | 1996
 Michael Stewart | 1994
 Daniel C. & Jeannie Stith | 1999
 Daniel R. & Phyllis J. Stough | 1995 □
 Suburban Cinemas
 Lakeside Theatres | 2003
 Andy & Sue Moss Sullivan | 2003
 Art L. Swanson | 2000
 Lois S. Swinford | 1998

T
 Betty O. Talbot | 1998
 William W. Talley II | 1982
 Dan & Susan Taylor | 2005 □
 James W. & Linda Manning Taylor | 1998
 Errol L. and Janice Teel | 1997
 Telephone Pioneers of America-Oklahoma
 City Metro Council | 1994
 Jerry M. Thomason | 1999 □
 Elaine B. Thompson | 1998
 John T. & Anelisa Thompson | 1998
 Dr. & Mrs. Wayman Thompson | 1976
 Vice Admiral Emmett H. Tidd,
 U.S. Navy (Ret.) | 1998 □
 Charles Tilghman | 1995
 Richard & Linda Tippit | 1999
 Rebecca Goen Tisdal | 1992
 Marilyn Torbett Company | 2002
 Townsend PTA | 2007 □
 Jeffrey & Debbie Tractenberg | 1999 □
 Rex Travis | 1999
 Joe Dan & Janice Trigg | 1999 □
 Elaine Johnston Tucker Memorial | 2003
 Dr. William P. Tunell | 1998
 Kelly & Jack E. Turner II | 1999 □

U
 Unarco Commercial Products | 1993
 Amy Underwood | 2001

V
 Richard Van Cleef | 1998
 Robert V. & Sharon Varnum | 1999
 Jack H. & Sue Vaughn | 1998
 Mr. & Mrs. R. Dale Vaughn | 2006 □
 Donna Kennedy Vogel | 1996 □
 Wayne Von Feldt | 1995
 Daryl Stephen Voss Memorial | 1998

W
 Wal-Mart Foundation/
 Sam's Club Midwest City | 1998
 Romaine Warren | 1981
 Richard L. Wawro | 1998
 Carl E. Weaver | 2005
 Fred W. Weber | 1997 □
 Gary D. & Jane Weeks | 1998
 Max & Ayako Weitzenhoffer | 2003
 Ben K. West Family | 1970
 Caleb & Suzanne West | 2003
 Gene & Phyllis Wheeler | 2003
 Donald A. & Sylvia L. Wickens | 2002
 John & Georgiana Wiesner | 1998
 Dean & Mildred Wild | 2005
 Robert E. & Viola M. Wild | 1996
 D. Frank & Nadine R. Wilkerson | 1998
 Duane E. Williams | 2001 □
 G. Rainey Williams | 1993 □
 Joseph H. Williams | 1998
 Kyle Williams Memorial | 2006
 Richard K. & Susan Williams | 1998
 Don E. & Gloria E. Wilson | 2001
 Ray L. & Pearl Winnard | 1999
 James F. & Jackie R. Wood | 2000
 Mark A. & Gale Wood | 1998
 George Woodward Jr. | 1981
 Anne Wileman Workman | 1995 □

Y
 John M. Yoeckel | 1997 □
 Revere A. & Mary Young | 1988
 Stanton L. & Barbara Young | 1974 □

Z
 Anne E. Zachritz | 2003
 Doris Woodson Zahasky | 1998
 Fred Zahn | 1997
 John Steele Zink Foundation | 1994

Benefactors

Moving In The Right Direction

Individuals, families and businesses that have made cumulative contributions of \$10,000 or more are considered Benefactors. These donors have used a variety of assets including cash, oil or gas royalties, closely held stock and life insurance to make gifts to charitable organization endowment funds or to establish advised funds. If you are interested in making a gift that will have a lasting impact on your community, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org.

A

Jack H. Abernathy

(1973) A past Trustee of the Oklahoma City Community Foundation, his gifts, including mineral interests, support charitable organization endowments and the Fund for Oklahoma City.

Marle & Kathleen Abshere

(1979) Contributions support World Neighbors, other charitable organization endowments and the Fund for Oklahoma City.

Jasper D. Ackerman

(1970) One of the first contributors to the Oklahoma City Community Foundation, Mr. Ackerman's will left a charitable bequest of \$200,000 to support the National Cowboy and Western Heritage Museum.

Ray & Lucille Ackerman □

(1988) Contributions primarily support Oklahoma City University.

Clyde Albright □

(2004) Contributions in his memory support donor advised distributions.

Tom S. & Marye Kate Aldridge

(1979) Contributions support Oklahoma Goodwill Industries and the Donna Nigh Foundation.

Ann Simmons Alspaugh

(1983) Contributions support Ballet Oklahoma, Oklahoma City University, the Payne Education Center and other charitable organization endowments.

Fisher & Jewell T. Ames

(1974) Contributions support the Fund for Oklahoma City.

Anderson Family Fund

(2004) Contributions support donor advised distributions.

Guyton Anderson III

(2001) *See highlight on page 15.*

Anna Andrash

(1993) Oklahoma City architect Joe Andrash made contributions to benefit Oklahoma City Beautiful Wildflower Fund in memory of his mother, Anna Andrash.

Sulie H. Andres

(1999) Contributions support the Presbyterian Urban Mission.

An-Son Corporation

(1974) An-Son co-founder Carl B. Anderson Jr. made contributions through his company to support World Neighbors.

Christine Holland Anthony

(1985) Contributions support World Neighbors and other charitable organization endowments.

C.R. Anthony Foundation

(1992) Contributions from a foundation started by Mr. Anthony support Children's Medical Research Institute.

Guy M. Anthony Jr.

(1985) Contributions support World Neighbors.

Guy Mauldin Anthony Memorial

(1985) A diabetic most of his adult life, he was keenly interested in diabetes research. Memorial contributions from family and friends at his death support those efforts.

Ray T. Anthony

(1994) A past Trustee of the Oklahoma City Community Foundation, his contributions support YMCA of Greater Oklahoma City, Celebrations Preschool, Mercy Health Center, other charitable organization endowments and donor advised distributions.

Antioch Cemetery Association

(2005) Contributions support the Antioch Cemetery Perpetual Care Fund that assists in maintaining the cemetery.

Armed Forces—John E. Kirkpatrick

(1978) As a former student at West Point and a 1931 graduate of the Naval Academy at Annapolis, John Kirkpatrick was always an enthusiastic supporter of the three major service academies. He established charitable organization endowments to benefit the U.S. Air Force Academy, the U.S. Military Academy and the U.S. Naval Academy.

Arneson Charitable Foundation

(1998) JoAnn Arneson and her husband, Leslie, were devoted supporters of symphonic and chamber music in Oklahoma City. Contributions support the Chamber Music in Oklahoma.

William H. & Martha E. Atkinson Foundation □

(1999) Established in memory of Mr. and Mrs. Atkinson, this donor advised fund benefits religious, educational, arts and humanitarian charitable efforts.

B

Bachelors' Club of Oklahoma City

(1977) Contributions support donor advised distributions and the Dean A. McGee Eye Institute.

Betty L. Baker Memorial

(1998) Established by Mrs. Baker's daughter and son-in-law, Ann and Scott Darnold, the fund supports the Camp Fire USA – Heart of Oklahoma Council.

John K. Baldischwiler □

(2006) Contributions support Mount Saint Mary High School.

Christopher Baranano & Christine Anthony □

(2005) Contributions support donor advised distributions.

C. Wayne Barbour Memorial

(1974) Established by Mr. Barbour's family following his death, the fund supports Dean A. McGee Eye Institute and American Cancer Society.

Benefactors



Guyton Anderson III

(1997) For Guyton Anderson III, there was no place like home. Upon returning to his family's Putnam Heights home in Oklahoma City after a 35-year teaching career on the East Coast, Guyton immersed himself in the historic neighborhood's revitalization. His love for the neighborhood ran deep. So much so that he directed through his estate plan that upon his death, his family home was to be sold and the proceeds used to establish a Charitable Organization Endowment to benefit the neighborhood forever. Since 1998, his generous gift has benefited the Putnam Heights Historical Preservation Area.

Thomas D. & Charlene Barbour □

(2005) Contributions support donor advised distributions.

David W. & Catherine Mae Bardwell

(1982) Contributions support Baptist Retirement Center and Oklahoma Baptist University.

Marcus & Anne Barker

(1979) Contributions support the Oklahoma Arts Institute, Prairie Dance Theatre, Arts Council of Oklahoma City and Casady School.

Gene & Ed Barth

(1998) Contributions support donor advised distributions. Mr. Barth is a former Trustee and past President of the Oklahoma City Community Foundation.

Florence & Russell Baugh

(2001) An endowment fund supporting the Sheerar Museum and Cultural Center in Stillwater was established in memory of this couple.

Richard & Leah Beale □

(1998) Contributions support donor advised distributions and several charitable organization endowments.

John M. Beard

(1984) John Beard made the initial contribution to establish the endowment for the Leadership Oklahoma City Affiliated Fund at the Oklahoma City Community Foundation.

Joy Reed & John Lampton Belt □

(2000) *See highlight on page 16.*

Jerry & Jackie Bendorf

(1998) Contributions support the Hillel Foundation-University of Oklahoma and the Oklahoma City Jewish Community Foundation.

Ethel C. Benedict

(1986) A charitable bequest from Mrs. Benedict's estate supports the Fund for Oklahoma City.

David Blair Benham

(1974) Contributions support Oklahoma City University and donor advised distributions.

Webster Lance Benham

(1974) Contributions from the engineering firm founded by Mr. Benham support the Benham Professorship at Oklahoma City University where he taught civil engineering.

Clay & Louise Gaylord Bennett

(1993) Contributions support Free to Live, Mental Health Association of Oklahoma County and Morris Animal Foundation.

David Berry Memorial

(2001) Established by gifts from family and friends following Mr. Berry's death in the September 11, 2001 terrorist attack on the World Trade Center. Contributions support Casady School.

William "Bill" Bevers

(1994) Established by family and friends as a memorial following Mr. Bevers' death, contributions support donor advised distributions.

Scott & Dyana Bishop □

(2006) Contributions support donor advised distributions.

R.K. Black

(1993) Contributions support several charitable organization endowments.

Charles F. & Carol Ann Blackwood

(1992) Contributions support several charitable organization endowments.

F.G. Blackwood

(1979) F.G. Blackwood was instrumental in founding World Neighbors and later served on its board of directors. Contributions support World Neighbors.

G.T. & Elizabeth Blankenship □

(1983) Contributions support Classen Class of 1945 Scholarship, Oklahoma City Museum of Art, Oklahoma City University Law School and other charitable organization endowments.

James H. & Marilyn Bonds □

(1999) Contributions support Make-A-Wish Foundation, The Children's Center, Special Care, Coffee Creek Riding Center and a scholarship fund in memory of their son, Patrick S. Bonds.

Benefactors



John and Joy Reed Belt

(2000) Art plays an important role in the lives of John Belt and his wife, Joy Reed Belt, Ph.D. John, an attorney who has served as the general counsel for the Oklahoma City Community Foundation since 1984, owns a majority of the commercial space in the historic Paseo District. For more than 25 years, he has led the charge to revitalize the area and make it a desirable neighborhood to live and work. Additionally, John has been the driving force behind the establishment of Harding Fine Arts Center, a charter high school located near Paseo. In addition to her career as an executive recruiter and corporate consultant, Joy works to promote local artists through her Paseo gallery, JRB Art at the Elms. Together the couple is making a difference as the area regains its reputation as a unique and special neighborhood in central Oklahoma City. To ensure their support continues, the Belts established a Legacy Fund to benefit the arts, education and beautification efforts.

Steve & Karla Boone □

(2004) Contributions support donor advised distributions.

Charles & Cassandra Cavins Bowen

(1994) Contributions support Variety Health Center and Heartline.

Mr. & Mrs. Robert S. Bowers

(1981) Contributions support the Fund for Oklahoma City.

Oral Ann Bown & Vera Muschany Memorials □

(1997) Don and Jane Bown made gifts in memory of their mothers. Their contributions support the Ambassadors' Concert Choir.

Dr. & Mrs. George S. Bozalis □

(1976) Contributions support allergy research at the University of Oklahoma Health Sciences Center.

Barth W. & Linda Bracken

(1980) The Brackens contributed part of the working interest from a gas well to support donor advised distributions and Youth Services for Oklahoma County.

M.R. "Dick" Brackin Jr. Memorial

(1998) Established by the Oklahoma Attorneys Mutual Insurance Company in memory of a founder and former president of the organization, contributions support donor advised distributions.

Branan Family Fund

(2005) Contributions support donor advised distributions.

Mary Jane Brogan

(2006) A planned gift will support future donor advised distributions.

Ben Brown □

(1993) Contributions support Firststep where Mr. Brown was a former executive.

H. Blanton Brown & Dr. Faith L. Phillips Family

(2005) Contributions support donor advised distributions and the Holistic Health Care Scholarship.

Brenda Brown □

(2003) Contributions from a bequest support several charitable organization endowments.

Dahl P. Brown & Dahl P. Brown Jr. □

(1999) Established by Dahl P. Brown Jr. in memory of his father, contributions support the Central High School Alumni Association Scholarship Fund.

V. Ross Brown

(1979) Contributions support the Oklahoma Philharmonic Society.

John R. & Betty Browne

(1976) Contributions support the Fund for Oklahoma City and World Neighbors.

Mamie Lee Browne

(1973) Virgil Browne made contributions in honor of his wife to the Fund for Oklahoma City.

Virgil Browne

(1976) Contributions in memory of Mr. Browne support the Fund for Oklahoma City and charitable organization endowments.

Dana Anthony Burns

(1981) Contributions support the American Diabetes Association, American Cancer Society, Oklahoma City University and the Fund for Oklahoma City.

Lt. Gen. (Ret.) Richard A. & Sally F. Burpee □

(1999) Contributions support McCall's Communities for Life Enrichment.

David & Mary Beth Busby

(1999) A planned gift will benefit McCall's Communities for Life Enrichment.

Carl Busch

(1996) A contribution was made by Prudential Securities to the Oklahoma City Beautiful Wildflower Fund in honor of Mr. Busch.

Bernice Butkin

(1998) *See highlight on page 18.*

Melva Byer

(1980) Contributions support Erna Krouch Preschool at Temple B'nai Israel.

C

Cain's Coffee Company

(1990) Contributions support the Fund for Oklahoma City.

Benefactors



Ann Simmons Alspaugh



Anna Andrash



Thomas D. & Charlene Barbour

Horace K. & Aileen Calvert

(1977) Contributions support Casady School and its scholarship program.

C.B. Cameron Memorial

(1979) Contributions support Westminster School and were made in memory of Mr. Cameron by trustees of the school, family and friends.

Carballo Family Foundation

(2004) Contributions support donor advised distributions.

Thomas D. Carey

(1994) Contributions support the Cimarron Circuit Opera Company which was founded by Mr. Carey.

Carrington/Hall Family Fund □

(2006) Contributions support the Allied Arts Foundation and donor advised distributions. Kirkland Hall is a Trustee and current President of the Oklahoma City Community Foundation.

Logan W. Cary Memorial

(1977) Established by family, contributions support Oklahoma City University, World Neighbors, Neighbor for Neighbor and other charitable organization endowments.

Sam J. & Sandra Cerny

(1983) See highlight on page 20.

Dr. Berlin B. Chapman

(1996) A charitable bequest from Dr. Chapman's estate supports the Archives and Manuscripts Division of the Oklahoma Historical Society where he served as a board member for many years.

Yvonne Chouteau & Maria Tallchief

(1976) Bryan Arnn established funds named for two renowned ballerinas from Oklahoma in honor of his wife, LeCledde, and her love for ballet. Contributions support Ballet Oklahoma.

Mr. & Mrs. B.C. Clark Jr. □

(1996) Contributions support donor advised distributions and the B.C. Clark Family Fund.

William B. & Helen P. Cleary

(1979) Contributions support Youth Services for Oklahoma County and the Oklahoma City Museum of Art.

Mr. & Mrs. R.J. Clements

(1978) Contributions support YMCA of Greater Oklahoma City.

Richard & Mary Clements □

(1978) Contributions support the Oklahoma City Museum of Art, Mental Health Association of Oklahoma County, All Souls' Episcopal Church and other charitable organization endowments.

Robert H. & Sody M. Clements □

(2006) Contributions support donor advised contributions.

Cinton High School '52 Graduate Fund □

(2003) Established by the graduating class of 1952 at its 50th reunion to improve academics at Clinton High School.

Judge Nancy L. Coats

(1999) Retired District Judge Nancy Coats is a Trustee of the Oklahoma City Community Foundation and past President of the Oklahoma City Disaster Relief Fund. Contributions support donor advised distributions.

Cobb Engineering Company

(2001) Contributions from the firm support donor advised distributions.

James D. & LaVerna L. Cobb □

(1990) Contributions support a scholarship at the Oklahoma State University School of Civil and Environmental Engineering.

Cole & Reed, P.C. □

(1988) Contributions support the endowment funds of 26 charitable organizations.

Sam & Rita Combs □

(2001) Contributions support donor advised distributions.

A.C. & Ruth Commander □

(2001) Established in memory of A.C. (Gus) Commander by his wife, Ruth, and son, Ed, contributions support donor advised distributions and the Commander Family Scholarship Fund.

Benefactors



Bernice Butkin

A native Oklahoman, Bernice Butkin is fondly remembered for her inspiring passion for life. After attending the University of Illinois, Oklahoma City University and Columbia University, she married Morris Butkin in 1951. Devoted to her husband, three children, friends, business and philanthropic efforts, Bernice touched many lives in a dynamic way. She dedicated much of her charitable efforts toward "education and the betterment of it." Mrs. Butkin died in February of 2007. Contributions support the Oklahoma City Jewish Foundation and the Donna Nigh Foundation.

Lolly Compton

(2003) Gifts made through a charitable gift annuity given in her memory support the Casady Class of 1996 Scholarship Fund.

Jack T. & Gillette Conn

(1970) Contributions support the Fund for Oklahoma City and Oklahoma Historical Society.

Conn Family Fund

(1998) Contributions support donor advised distributions.

William Rowe & Gretchen S. Cook

(1978) Established by Gretchen in memory of her husband, contributions support Presbyterian Urban Mission.

Fern K. & R. Boze Cooper

(1977) Contributions support the Allied Arts Foundation.

Jerry Cooper Memorial

(1991) Established in Mr. Cooper's memory by his family, contributions support a scholarship for the University of Oklahoma Marching Band.

Tullos O. & Margaret L. Coston

(1976) Contributions support Dean A. McGee Eye Institute.

Cowboy Hall of Fame Donors

(1970) Since the fund was established, contributions have come from donors living in Oklahoma and throughout the United States to support the National Cowboy and Western Heritage Museum.

Donors include the following: Bass Foundation, Texas; C.M. & J.F. Bennett, Colorado; T. Ross Clement, Idaho; Olive H. Daube, Oklahoma; Sam Daube, Oklahoma; Donald & Elizabeth Dickinson, California; Mr. & Mrs. Billy E. Fowler, Oklahoma; Hal French, Oklahoma; Lawrence Hagy, Texas; Robert E. Hogsett Foundation, Colorado; Frank Leu Foundation, Tennessee.; Anne W. Marion, Texas; Watt R. Matthews, Texas; James W. McDonald, Texas; Dellora A. & Lester J. Norris Foundation, Illinois; David & Nona S. Payne, Texas; Chesley Pruet, Arkansas; Mr. & Mrs. Gene Autry, California; Wayne Baner Rumley, Oklahoma; E.H. Shoemaker, Nebraska; and the True Foundation, Wyoming.

T. Ray Cox

(1994) See *highlight on page 22*.

Richard Coyle & Carolyn Berry Families

(1997) Contributions support the Oklahoma Youth with Promise Scholarship Program which was founded through gifts from both families.

Bess M. Crane

(1979) Contributions made during her lifetime and through a charitable bequest in her will support the Fund for Oklahoma City.

Pearl H. Crickard

(1973) Contributions made during her lifetime and through a charitable bequest in her will support the Fund for Oklahoma City.

Cleo Cross Memorial

(2005) Established in honor of Cleo Cross, a founding member of Planned Parenthood of Central Oklahoma and wife of George Cross, past president of the University of Oklahoma. Contributions support Planned Parenthood of Central Oklahoma.

Crowe & Dunlevy □

(1981) A fund was established in honor of the firm's 90th anniversary in 1992. Contributions support donor advised distributions.

Douglas R. & Peggy J. Cummings □

(1974) Contributions support the Oklahoma Philharmonic Society and donor advised distributions.

Garvene Gouch Hales Cutchall

(1998) Contributions support the American Red Cross of Central Oklahoma and the Girl Scouts of America -Red Lands Council.

D

Jack D. & Anita Dahlgren

(1975) Contributions support World Neighbors and the Oklahoma City Museum of Art.

Everett & Jean Dale

(2003) Contributions support donor advised distributions.

Benefactors



Scott & Dyana Bishop Family



Mary Jane Brogan



William & Helen P. Cleary

Judge Fred Daugherty □

(1984) Contributions support the 45th Infantry Division Museum.

Philip E. Daugherty

(2002) Gifts from his estate support charitable organization endowments for Oklahoma County Bar Association, Omniplex Museum complex, Legal Aid of Oklahoma, Oklahoma City Crimestoppers and City Rescue Mission.

Robert & Caroline Dennis

(1999) Established in Mr. Dennis' honor by board members and supporters of Firststep, contributions support the organization.

O.K. Detrick Foundation, Inc.

(1978) In Mr. Detrick's will, he set aside a group of oil properties to form a private foundation. In 2001, the nieces and nephews administering the foundation transferred the management of the assets to the Oklahoma City Community Foundation and they continue to advise on distributions.

Dolese Foundation

(1988) Gifts support the National Cowboy and Western Heritage Museum and maintenance at Campbell Park located at North Broadway and 13th Street in Oklahoma City.

Sue Dowling

(1996) Contributions support several charitable organization endowments.

Luther T. Dulaney

(1971) One of nine original Trustees of the Oklahoma City Community Foundation, Mr. Dulaney's contributions support the Hospitals and Health Care Fund, a Field of Interest Fund that provides grants for indigent health care.

Tom Dulaney

(1987) Contributions support a number of charitable organization endowments and the Fund for Oklahoma City.

Nicholas V. & Margaret G. Duncan □

(2006) Contributions support donor advised distributions.

Charles & Ann Dungan

(2005) Contributions support donor advised distributions.

Jack & June Durland

(1977) Contributions support the Fund for Oklahoma City and YMCA of Greater Oklahoma City.

Jack R. Durland Jr.

(1986) Contributions support the Omniplex Museum complex.

E

James L. "Mike" & Pauline Early

(1979) Contributions support Oklahoma Goodwill Industries and the Salvation Army.

T. Winston Eason Memorial

(1980) Contributions made in memory of Mr. Eason support Speck Homes and the Fund for Oklahoma City.

Thomas Thadeus & Anna L. Eason

(1981) Family members made contributions in memory of Mr. and Mrs. Eason to support Speck Homes and the Fund for Oklahoma City.

The Eberly Foundation

(1999) Contributions from this southwest Pennsylvania foundation support the YMCA of Greater Oklahoma City/Camp Classen Eberly Scholarship.

B.D. Eddie

(1970) One of nine original Trustees of the Oklahoma City Community Foundation, Mr. Eddie's contributions support the Oklahoma Zoological Society and the Fund for Oklahoma City.

Stephan Eisner

(1998) *See highlight on page 24.*

Grace F. Eldridge Memorial

(1982) Grace Eldridge's daughter, Roberta Eldridge Miller, established this memorial to support arthritis research and the Dean A. McGee Eye Institute.

R.L. Eldridge Memorial

(1976) R.L. Eldridge's daughter, Roberta Eldridge Miller, established this memorial to support the Oklahoma Medical Research Foundation and the National Cowboy and Western Heritage Museum.

Benefactors



Sam J. and Sandra Cerny

(1983) A proud father of six with his wife Sandra, Sam J. Cerny took time from his busy and successful career in the oil industry to devote to numerous community activities and charitable efforts. He served six years on the board of the Oklahoma City Chamber, directed the Potts Family Foundation, acted as director and chairman of the Oklahoma City Northside YMCA and was on the board of the YMCA of Greater Oklahoma City for more than 18 years. Mr. Cerny died in June of 2007 but Sandra continues the couple's active interest in the community. Contributions support Rainbow Fleet and YMCA of Greater Oklahoma City.

Nancy Payne Ellis □

(1992) Contributions support the Payne Education Center and other charitable organization endowments. Mrs. Ellis is a past Trustee of the Oklahoma City Community Foundation.

Jon Ronald Elm Memorial

(1991) Memorial contributions, made by friends and family of Mr. Elm, support Heritage Hall School.

James A. Embry Jr. □

(1996) Contributions support the Fund for Oklahoma City, Rainbow Fleet, Salvation Army, YMCA of Greater Oklahoma City and other charitable organization endowments.

Robert Y. & Kathryn E. Empie

(1994) Contributions support the Integris Southwest Medical Center and donor advised distributions.

A.D. & Helen V. Erdberg

(1987) A.D. Erdberg contributed his wife's vintage automobile as a memorial to her. Proceeds from the sale of the automobile support the Oklahoma Youth with Promise Scholarship Program.

Broneta Evans

(1986) Contributions support the Omniplex Museum complex and a charitable bequest from her estate benefits the Fund for Oklahoma City.

Harvey P. & Ruth J. Everest

(1973) Mr. Everest was one of nine original Trustees of the Oklahoma City Community Foundation. Contributions support the Fund for Oklahoma City and Sunbeam Family Services.

Mr. & Mrs. Jean I. Everest

(1970) Mr. Everest was a past Trustee and President of the Oklahoma City Community Foundation. Contributions support the Oklahoma Zoological Society, Casady School, other charitable organization endowments and donor advised distributions.

Alice Allen Everett

(1994) See *highlight on page 26*.

F

Richard & Linda Farris

(2001) Contributions support donor advised distributions.

Barbara G. Feiler □

(2001) Contributions support the Daniel and Jay Feiler Scholarship Fund at Erna Krouch Preschool.

James D. & Margaret E. Fellers

(1986) Contributions support donor advised distributions, Lyric Theatre, Oklahoma Christian University and other charitable organization endowments.

Marguerite S. Fitzwilliam Fund

(1994) A bequest from Marguerite Fitzwilliam's estate benefits the Oklahoma Historical Society.

David & Pam Fleischaker □

(1997) Contributions support the Oklahoma City Jewish Foundation.

Richard & Adeline Fleischaker

(1979) Contributions support the Fund for Oklahoma City, Jewish Federation of Greater Oklahoma City, Daily Living Centers and other charitable organization endowments.

J. Landis Fleming Memorial

(1997) Contributions support the Oklahoma Philharmonic Society.

Mr. & Mrs. C. Richard Ford

(1974) Contributions support the Oklahoma City Museum of Art, Boy Scouts of America-Last Frontier Council, Casady School and other charitable organization endowments.

Mr. & Mrs. Carl S. Ford

(1979) Contributions support 19 charitable organization endowments.

Glenn A. & Suzanne D. Foster Jr. □

(2005) Contributions support donor advised distributions.

Virginia Stuart Foster

(1989) Charles Stuart's contributions in honor of his daughter, Virginia Stuart Foster, support donor advised distributions.

John Erich & Susan R. Frank □

(1993) Contributions support donor advised distributions and several charitable organization endowments.

Benefactors



Sam & Rita Combs



Jack D. & Anita Dahlgren



Tom Dulaney

Franklin Family □

(2006) Contributions support donor advised distributions.

Mex L. Frates

(1994) See highlight on page 28.

Genevieve & Bentley Frayser

(1993) Established by the couple's daughter, Jane Frayser Edmonds, contributions support donor advised distributions.

Jack & Mary Ann French

(2002) Contributions support the Meadows Center for Opportunity.

Maida Parr Frensley

(2003) Contributions support the Oklahoma City Zoological Society and the Omniplex Museum complex.

Annette Karchmer Friedlander Memorial

(1998) Established by Al Karchmer in memory of his sister, contributions support donor advised distributions.

Friends of Music United

(1991) Established following the 1988 demise of the Oklahoma Symphony Orchestra with the intent to create a new orchestra. Contributions support the Oklahoma Philharmonic Society.

Friends of St. Elizabeth Ann Seton Catholic School

(1998) Contributions from three couples helped establish the endowment for St. Elizabeth Ann Seton Catholic School.

Alton L. Fritts

(2005) Contributions support the Bennie Raine Scholarship Fund at the Oklahoma City Community Foundation.

Rex & Janet Fryar

(1992) Contributions support Skyline Urban Ministry.

Bernard & Daisy Radley Fudge Jr. □

(1999) Contributions support World Neighbors, The Education and Employment Ministry, Salvation Army, Oklahoma City Museum of Art and other charitable organization endowments.

G

Gamba Family Fund □

(1996) Contributions support donor advised distributions. Jeanette Gamba is a past Trustee of the Oklahoma City Community Foundation and the first woman to serve as President.

J.C. Gardner/Gardner Investments

(1997) Contributions support Hillel Foundation-University of Oklahoma and the Jewish Federation of Greater Oklahoma City.

E.L. & Thelma Gaylord Foundation □

(2005) Contributions support the Oklahoma River Foundation.

George & Dorothy Gibson □

(1998) Contributions support donor advised distributions and the Presbyterian Urban Mission.

Dr. & Mrs. Gilbert C. Gibson □

(1999) Contributions support a scholarship at the Oklahoma Summer Arts Institute, the Southwest Geological Society and the Lawton Community Foundation Scholarship Fund. Dr. Gibson served as the first President of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

Pat & Nancy Gillespie

(1986) Contributions support the Salvation Army and other donor advised distributions.

Robert J. Gilmore

(1998) Contributions support Skyline Urban Ministry and Oklahoma Philharmonic Society.

Roger Givens Trust

(1980) Established through a charitable remainder trust, contributions support the Fund for Oklahoma City.

David Glenn □

(2006) Contributions support donor advised distributions.

Bill & Josephine Goff Memorial □

(1994) Established by the couple's daughter, Susan Magill, contributions support Arcadia Historical Preservation Society's Round Barn, City Rescue Mission, Oklahoma City University and the William Fremont Harn Gardens and Homestead.

Roger & Virginia Gohrband □

(2001) Contributions support the D. Allan and Dorothy B. Harmon Medical Fund benefiting the Oklahoma Medical Research Foundation.

Benefactors



T. Ray Cox

(1994) A self-professed lover of country music and square dancing, T. Ray Cox lived a full and colorful life. He owned a collection of stringed instruments that he played every winter in jam sessions while vacationing in the Rio Grande Valley. In 1972, he retired from the U.S. Postal Service after a 30-year career. His wide and varied interests also encompassed supporting nonprofits and giving back to his community. Whether through the time he spent tutoring or the sponsorship he gave to various organizations, Mr. Cox shared his “joie de vivre” with those around him until his January 2007 death. Contributions support the United Methodist Boys Ranch, Heartline, Skyline Urban Ministry and other charitable organization endowments.

Alfred & Monte Goldman

(1983) Alfred and Monte Goldman, sons of Sylvan Goldman, made contributions through several of their businesses to support the Fund for Oklahoma City.

Sylvan N. Goldman

(1973) Contributions support the Fund for Oklahoma City, Hillel Foundation-University of Oklahoma and the Daily Living Center. Mr. Goldman served as one of the nine original Trustees of the Oklahoma City Community Foundation.

Goldman-Kirkpatrick Fund

(1976) Gifts from John E. Kirkpatrick and Sylvan Goldman support special projects at the Oklahoma Zoological Society.

Gary Good □

(1996) Contributions support several charitable organization endowments.

David W. Gorham □

(2001) Contributions support donor advised distributions.

Gosset/Boyer

(1979) Contributions support the Boy Scouts of America-Last Frontier Council.

Melvin & Bobbie Gragg □

(2005) Contributions support donor advised distributions.

Bill & Susan Grana

(1998) Contributions support donor advised distributions.

Earl Q. & Lucile R. Gray □

(1978) Established in Mr. and Mrs. Gray's honor by their daughter Nancy Cheek, contributions support research in Parkinson's Disease and arthritis, Big Brothers Big Sisters of Greater Oklahoma City and several other charitable organization endowments.

Greenberg Family

(1996) Contributions support the Arts Council of Oklahoma City.

Andrew & Judi Gregory Family Foundation □

(2004) Contributions support donor advised distributions.

Diane Gumerson Memorial

(1996) Established by family and friends in memory of Mrs. Gumerson, contributions support Overholser Mansion where she was a volunteer.

Dow and Jean Gumerson Memorial □

(1978) Established by the Oklahoma Chapter of the American Institute of Architects in memory of Mr. Gumerson who worked to preserve the historic Overholser Mansion. Later gifts were made in memory of his wife, Jean Gumerson. Contributions support Overholser Mansion.

Jim Gunter Memorial □

(2002) Established by family and friends as a memorial following Mr. Gunter's death in 2002, contributions support donor advised distributions.

H

Habluetzel Family Foundation

(2006) Contributions support donor advised distributions.

James L. & Carol M. Hall Family

(1992) Contributions support donor advised distributions.

Patty Mullins Hall Memorial

(1981) Established by Brooks Hall as a memorial to his wife Patty, contributions support World Neighbors and research in diabetes and heart disease.

Hankins Foundation

(1998) Contributions support the Donna Nigh Foundation.

Byrdell Hardeman

(2005) Contributions support donor advised distributions.

Jane & James G. Harlow Jr.

(1970) Contributions support donor advised distributions.

D. Allan & Dorothy Harmon

(2001) Mr. Harmon and his daughter and son-in-law, Virginia and Roger Gohrband, established this fund in memory of Dorothy, Mr. Harmon's wife of 53 years, to benefit Oklahoma Medical Research Foundation.

Jack & Pauline Harper Family Fund

(2004) Established by the family of Jack and Pauline Harper, contributions support scholarships.

□ 2007 FISCAL YEAR DONATION () YEAR OF INITIAL GIFT

Benefactors



Jean I. Everest



John Erich & Susan R. Frank



Jean Gumerson

Richard D. Harrison

(1979) Contributions support the Fund for Oklahoma City. Mr. Harrison was a past Trustee of the Oklahoma City Community Foundation.

Edward J. Harvey

(1996) Contributions support donor advised fund distributions and the Library Endowment Trust.

Dr. & Mrs. Charles Haunschild □

(1994) Contributions support the Oklahoma Youth with Promise Scholarship Program which Mrs. Haunschild helped to establish.

Daniel E. & D. Jean Hayes

(1982) The initial contribution helped to establish the Visiting Nurses Association endowment fund and later supported charitable organization endowments.

Judge Robert Hefner Family

(1979) Contributions support Oklahoma Heritage Association.

Heritage Trust Company

(2003) Contributions support Shartel Boulevard Development Authority.

Angie Hester

(1995) Contributions support Oklahoma City Museum of Art.

Mr. & Mrs. H.A. Hewett Jr.

(1979) Contributions support Oklahoma Goodwill Industries.

Terry & Vickie Hill

(2005) Contributions support donor advised distributions.

Herman & Kathleen Himes □

(2006) Contributions support donor advised distributions.

Historical Preservation, Inc.

(1993) Contributions support the Overholser Mansion.

H.C. Hitch Jr.

(1988) Contributions support the National Cowboy and Western Heritage Museum.

Herschel & Frances Hobbs

(1996) Friends of Dr. and Mrs. Hobbs established the Hobbs Lectureship Fund to bring scholars and lecturers to the Oklahoma Baptist University campus where he served as president.

Carolyn Young Hodnett Memorial

(1996) Contributions from the R.A. Young Foundation support a scholarship fund at Casady School in memory of Ray and Verna Young's daughter, Carolyn.

Sarah & Dan Hogan III

(1979) Contributions support Oklahoma City University, Casady School, other charitable organization endowments and the Fund for Oklahoma City. Mr. Hogan is a past Trustee and President of the Oklahoma City Community Foundation.

Joe and Marcia Hogsett □

(2006) Contributions support donor advised distributions.

Frances Helen Crockett Holbird

(1997) Contributions support The Ninety-Nines, Will Rogers Air National Guard Scholarship and other donor advised distributions.

Blanche & Mildred Holland

(1993) Established by their niece, Christine Holland Anthony, in memory of their support of her and other relatives in the pursuit of higher education, contributions support scholarships at Casady School.

Holocaust Resource Center

(2003) Distributions support the Holocaust Resource Center Collection at the Ronald J. Norick Downtown Library.

Dr. & Mrs. J. William Hood □

(1996) Contributions support the Geneva Hood Award Fund at Casady School and donor advised distributions.

Mr. & Mrs. Robert M. Hoover Jr.

(1979) Contributions support 13 charitable organization endowments.

Hornbeek & Blatt Architects

(2006) Established through a contribution of in-kind architectural services for the new Oklahoma City Community Foundation building at 1000 N. Broadway, the gift supports the Fund for Oklahoma City.

Benefactors



Stephan Eisner

Respected for his integrity and charm, Stephan Eisner was a dedicated soldier, worker, family man and philanthropist. After his heroic service in World War II, he was personally honored by Gen. Charles De Gaulle with the French Croix du Combattant Medal. After moving to Oklahoma City with his family, Mr. Eisner started his own successful oil exploration company while also supporting local non-profit organizations. Even after his October 2006 death, his generosity continues through his gifts to the Jesus House and the Oklahoma City Jewish Community Foundation fund.

Omer Gene Hosier

(2004) Established through a bequest, contributions support Emanuel Synagogue.

Gary & Betty Huckabay

(1994) Contributions support William Fremont Harn Gardens and Homestead, Pi Beta Phi Alumnae Club Scholarship and a Canadian County Scholarship through the Oklahoma Heritage Association.

Hudiburg Auto Group/ David & Lezlie Hudiburg

(2005) Contributions support the Hudiburg Family Scholarship, Infant Crisis Services, the Regional Food Bank of Oklahoma and City Rescue Mission.

David & Lucinda Huffman

(2004) Contributions support donor advised distributions.

Huston & Lexy Huffman Jr.

(2003) Established by Huston and Lexy Huffman to support several educational institutions and a nursing scholarship honoring Mr. Huffman's mother that benefits St. Anthony Hospital.

Walter Hunzicker

(1979) Contributions from Hunzicker family members and businesses support the Omniplex Museum complex, other charitable organization endowments and the Fund for Oklahoma City.

James Hurley

(1999) Contributions from both Mr. Hurley and many of his former students support the Hurley Lectureship in the pre-med program at Oklahoma Baptist University.

Khader & Cecelia Hussein

(1998) Contributions support Hospice Foundation of Oklahoma.

Robert D. Hutchinson

(1985) A bequest made by Mr. Hutchinson supports the Fund for Oklahoma City.

I

Imke Family

(1994) Contributions support donor advised distributions.

J

Mrs. Guy James

(1979) Contributions support Oklahoma Baptist University.

Evelyn Seagrave Janeway

(1999) Contributions support St. Gregory University's Scholarships for Women Fund.

Linda Jennings

(1985) Contributions support Heritage Hall School and were made by parents of students in honor of this social studies teacher.

Bruce H. & Frances R. Johnson

(1973) Contributions support World Neighbors and donor advised distributions.

Jana Lee Johnston

(1996) Contributions support Skyline Urban Ministry.

William O. & Ann Johnstone

(1998) Contributions support donor advised distributions. Mr. Johnstone is a past Trustee and board President of the Oklahoma City Community Foundation.

Fred & Mary Eddy Jones Foundation

(1976) Contributions support the Omniplex Museum complex, Oklahoma City University, Fred Jones Jr. Museum of Art at the University of Oklahoma and Oklahoma Youth with Promise Scholarship Program.

Fred Jones Industries

(1994) Contributions made by the corporation support the Ema Garcia Memorial Scholarship, Francis Tuttle Technical Center, the Tree Bank and other charitable organization endowments.

Emma Jordan Memorial

(1979) Established by the Altrusa Club in memory of one of its members, contributions support St. Gregory University's Scholarships for Women.

Harold I. Josey

(1972) Contributions support the Fund for Oklahoma City and Sunbeam Family Services.

Benefactors



Annette Karchmer Friedlander



Sylvan N. Goldman



David W. Gorham

The Joullian Family

(1972) Contributions support the Boy Scouts of America-Last Frontier Council, Oklahoma Philharmonic Society and other charitable organization endowments. E.C. Joullian III was a Trustee and board President of the Oklahoma City Community Foundation.

K

Betty E. & George B. Kaiser Foundation

(1998) Contributions support the Oklahoma School of Science and Mathematics.

Walter Kann Foundation

(2001) Contributions support McCall's Communities for Life Enrichment.

Aaron & Gertrude Karchmer

(1998) Contributions support the Oklahoma City University Law School Dean's Fund and the Oklahoma City Jewish Community Foundation.

Frederick H. & Lois Kate □

(1998) Contributions support Presbyterian Urban Mission.

John & Sadhna Kelly

(2005) Contributions support Sacred Heart Catholic School in El Reno.

Donald S. Kennedy

(1970) Mr. Kennedy's contribution to the Fund for Oklahoma City was among the first to this fund.

Janet Kennedy

(2005) Contributions support donor advised distributions.

Kerr Foundation □

(1985) In 1985, the Kerr Foundation donated a building at 115 Park Ave. to the Oklahoma City Community Foundation where its offices were until 1995.

Robert S. & Grayce B. Kerr Foundation

(1976) Contributions support William Fremont Harn Gardens and Homestead.

David Kenworthy Kerr Memorial

(1980) Established by the William Kerr family in memory of their son, contributions support donor advised distributions, the National Cowboy and Western Heritage Museum and other charitable organization endowments.

Kerr-McGee Corporation

(1971) The Kerr-McGee Corp. donated a tract of land near the Oklahoma City Zoo to the Oklahoma City Community Foundation. The distributions from that gift and other contributions support the U.S. Navy-E6A Squadron, Payne Education Center and the Fund for Oklahoma City.

Mr. & Mrs. John Kilpatrick Jr.

(1975) Contributions support the Allied Arts Foundation, the Fund for Oklahoma City, the Oklahoma City Community Foundation's administrative endowment and several charitable organization endowments. Mr. Kilpatrick was a Trustee and President of the Oklahoma City Community Foundation.

William M. Kilpatrick Memorial

(1974) Contributions made by Mr. Kilpatrick during his lifetime supported the Fund for Oklahoma City. Following his death, family members and friends made memorial gifts to the fund.

Kirkpatrick Foundation

(1985) Contributions support a large number of charitable organization endowments and the Kirkpatrick Family Affiliated Fund.

Dr. E.E. Kirkpatrick

(1989) Established by John E. Kirkpatrick in memory of his father, a pioneer dentist in Oklahoma Territory. The fund supports dental services for those in need.

Mr. & Mrs. John Bole Kirkpatrick

(1976) Contributions support the John E. Kirkpatrick Horticulture Center at Oklahoma State University-Oklahoma City and the Fund for Oklahoma City.

E. Phil & Roberta L. Kirschner Trust □

(1991) One of five trusts established by the estate of E.P. Kirschner, contributions support Citizens Caring for Children Scholarship Fund and the Children's Support Fund of the Oklahoma City Disaster Relief Fund.

John S. & Donna J. Kiser

(1998) Contributions support donor advised distributions.

Perry & Jeanie Klaassen

(1999) Contributions support the Mary Mahoney Memorial Health Center.

Benefactors



Alice Allen Everett

Known for her community service, Alice Allen Everett was a director of the Oklahoma Historical Society and author and editor of numerous historical works. She was a devoted mother and wife who tirelessly supported her husband, Dr. Mark R. Everett, a past dean of the University of Oklahoma College of Medicine. In honor of her 95th birthday, her son, Dr. Mark A. Everett, established the Alice A. Everett-University of Oklahoma Cello Scholarship that funds an annual award to an outstanding student. Together they created the Everett Foundation that supports a wide range of musical and performing arts groups. Her kindness and charity touched the lives of many. Mrs. Everett died in May of 2007 at the age of 103.

June Knotts Memorial

(1983) Contributions from family and friends established a memorial fund that support Mrs. Knotts' favorite charities through donor advised distributions.

Harry & Rosemary Koelsch □

(2005) Contributions support donor advised distributions.

Harry E. & Donna J. Kornbaum □

(2003) Donna J. Kornbaum established the fund in memory of her husband, Harry E. Kornbaum, through several charitable gifts annuities.

Edward A. & Barbara N. Krei

(2005) Contributions support advised fund distributions.

Diane Neal Kremm

(2001) Contributions from K&K Environmental created an endowment fund in Dr. Kremm's honor to support research and travel for both students and faculty in the Department of History and Geography at the University of Central Oklahoma.

Mr. & Mrs. Frank J. Kunc

(1976) Contributions support the Fund for Oklahoma City.

L

Katherine D. Lacy

(2001) Contributions from Sam and Jane Lacy Ard, in memory of her mother, established this donor advised fund at the Lawton Community Foundation.

Grace LaMar/Epworth

United Methodist Church

(1992) Epworth United Methodist Church made contributions in memory of Mrs. LaMar to support Skyline Urban Ministry.

Jennifer Lambird Memorial

(2006) Established by her friends in San Francisco after her 1999 death, the fund was transferred to the Oklahoma City Community Foundation in 2006.

Perry A. & Mona S. Lambird □

(1977) Initial gifts support the Ballet Oklahoma Fund. Additional gifts were made in their memory following their deaths in 1999 to the Lambird Family Memorial Fund that supports donor advised distributions.

Levita Adams Land Memorial

(1998) Contributions made in memory of Ms. Land by Scott and Geneva Smith support the Central High School Alumni Association Scholarship Fund.

Hobart F. Landreth Memorial

(1973) Established by friends and colleagues of Dr. Landreth, a past research director at the Oklahoma City Zoo, contributions support research at the zoo.

Dorothy Goodman Langsam Memorial □

(2006) Established by Mrs. Langsam's family, contributions support Emanuel Synagogue.

Sally Jo Langston □

(1996) Contributions support the B.C. Clark Family Fund and many charitable organization endowments.

Wann & Clara Langston

(1978) The family of Dr. Wann Langston made contributions in the couple's honor to support the medical library at Integris Baptist Medical Center and scholarships for nursing students.

Bill Larson

(1993) Contributions support Free to Live, the Mental Health Association of Oklahoma County and the Child Abuse Response and Evaluation Center.

E.R. "Bud" & Pauline Morrison Ledbetter □

(1979) *See highlight on page 30.*

Colin & Brooke Lee

(1991) Established by the board of the Institute for International Education in memory of the Lees following their deaths in a plane crash, contributions support the organization.

David W. & Lynn Lee □

(1992) Contributions support Oklahoma City University Law School, Skyline Urban Ministry and other charitable organization endowments.

Karyl Gean Lee

(2001) Contributions support donor advised distributions.

Benefactors



Diane Gumerson



D. Allan & Dorothy Harmon



Herschel & Frances Hobbs

Robert E. & Jane Lee

(1977) Contributions support Mercy Health Center.

Mr. & Mrs. R.W. Lee

(1992) The children and family of Mr. and Mrs. R.W. Lee established a memorial fund in honor of the couple. Contributions support donor advised distributions.

Stanley & Jerry Lee

(1980) See highlight on page 32.

Joe C. & Karen L. Moehlenhoff Leonard

(1996) Contributions through a planned gift will support several charitable organization endowments.

Dr. Bertha Levy

(1991) See highlight on page 34.

Charles Thomas "Tommy" Lewis

(2006) Contributions support donor advised distributions.

Oklahoma Lions Club Donors

(1992) The Oklahoma Lions Service Foundation Fund is supported by the following Lions Clubs in Oklahoma: Expressway, Tulsa Metro, Duncan Noon, Sapulpa, Cushing, Northwest Tulsa, Medford, Lawton Sundowners, Bartlesville, Balko, Norman, Seminole, Limestone, Oklahoma City Downtown, Perry Noon, Canadian Valley, Kingfisher, Broken Arrow, Atoka, Midwest City, Stockyards, Muskogee Noon, Lawton Noon, Brookside, Wewoka, Clinton Evening, Briggs Evening, Keys, Pryor, Newkirk, Davenport, Tulsa McCullough, Northwest, Red Fork, Stillwater Noon, North Enid, Garber, Belle Isle and Blackwell.

Kathleen Lister □

(1995) June and Jim Young's contributions in memory of their daughter, Kathleen Anna "Kay" Lister, support Canterbury Choral Society and Oklahoma Medical Research Foundation.

Lucille E. Little

(1975) Contributions support the Hobbs Lectureship at Oklahoma Baptist University.

James A. Logan Jr. □

(2005) Contributions support donor advised distributions.

Jack & Gladys London

(1987) Contributions support the Chesapeake Swim Club.

Raymond Long/Words of Jesus Foundation

(1993) Raymond Long, a retired postal employee, wrote "All the Words of Jesus," a thesaurus of all the words spoken by Jesus in the King James Version of the New Testament and asked that the proceeds be used to establish a fund to benefit the homeless and the needy.

Judge Dick Lynn Memorial

(2000) Established by Ernestine Lynn in memory of her husband, contributions support the Boy Scouts of America-Last Frontier Council.

M

James P. & Roselle MacKellar

(1987) Contributions support Chesapeake Swim Club.

L.A. & Pansy E. Macklanburg

(1970) Contributions support Oklahoma Christian University and the Fund for Oklahoma City.

Mary Macklanburg

(1976) Contributions support the Fund for Oklahoma City.

Michael P. & Peggy Madden □

(1994) Contributions support Skyline Urban Ministry and The Education and Employment Ministry.

A. G. "Bud" & Lena Bruckner Magerus

(2001) Contributions to a donor advised fund in their memory have been made by their children and friends.

Benefactors



Mex Frates

Mex Frates played a prominent role in the history of the community through her influence as a civic leader. She was involved in the conception of the Junior League of Oklahoma City and the United Way of Central Oklahoma as well as serving as the president of numerous philanthropic organizations. In recognition of her humanitarian work and charitable leadership, she was inducted into the Oklahoma Hall of Fame in 1969. She was married for 58 years to Clifford L. Frates, who founded the global insurance agency C.L. Frates and Company. Her legacy of giving continues after her death in 2006, at the age of 98, through her contributions to the Oklahoma Chapter of the Leukemia Society of America.

Marie, George, Travis, Steve & Kym Mason □
(1999) Contributions support donor advised distributions and several charitable organization endowments. Steve Mason is a Trustee of the Oklahoma City Community Foundation.

Mason/Casady School Wrestling Fund
(2006) Established by Steve Mason and his son Travis, the fund supports Casady School's wrestling program.

Mr. & Mrs. E.H. Masonhall
(1986) Contributions support the Omniplex Museum complex.

Judge Eugene H. Mathews □
(1999) Contributions made by family and friends in recognition of Judge Mathews' long service and support of Legal Aid Services of Oklahoma support the organization.

Kent A. Mauk
(1998) Contributions support donor advised distributions and several charitable organization endowments.

Darwin & Eleanor J. Maurer
(1973) Contributions support the Fund for Oklahoma City. Eleanor Maurer served as Treasurer of the Oklahoma City Community Foundation for more than 25 years.

Roger & Mary McAllister
(1997) Contributions through a planned gift will support donor advised distributions and several charitable organization endowments.

McCasland Foundation
(1991) Gifts from the foundation support William Fremont Harn Gardens and Homestead, Oklahoma City Museum of Art and On the Chisholm Trail Museum in Duncan.

Mr. & Mrs. Aubrey McClendon □
(2000) Contributions support donor advised distributions and the Troop 193 Leadership Scholarship.

Gene E. McCollum Jr. Memorial
(1980) Established by Mr. and Mrs. Gene McCollum in memory of their son who died from burns received in a 1972 automobile accident, contributions support the Burn Center at Integris Baptist Medical Center.

M.G. McCool Memorial
(1981) A charitable bequest from Mr. McCool's estate established an endowment for Speck Homes.

Thomas O. McCullough
(1994) Established by family members in memory of Mr. McCullough, contributions support Firststep and other charitable organization endowments.

Mr. & Mrs. Dean A. McGee
(1973) Contributions support the Fund for Oklahoma City and Oklahoma City University. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation. *See highlight on page 43.*

Mike & Jenna McIntosh □
(2005) Contributions support donor advised distributions.

Jane McMillin Memorial □
(1997) Contributions made in memory of this longtime teacher at Casady School created a fund to support teachers in the Primary Division at the school.

B.G. & Sylvia McPherson
(2005) Contributions support donor advised distributions.

James C. & Virginia W. Meade
(1993) Contributions support the Oklahoma City Museum of Art and Christ the King Catholic School.

Marilyn M. & K. T. "Bud" Meade Jr. □
(2000) Contributions support the YMCA of Greater Oklahoma City Camp Classen Eberly Scholarship.

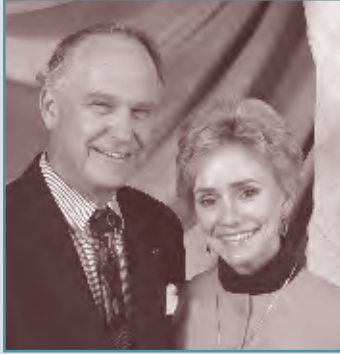
Pearl Means □
(1999) Contributions from a charitable gift of real estate support the Fund for Oklahoma City.

Medical Center Volunteers
(2002) Medical Center Volunteers, originally known as Presbyterian Hospital Volunteer Auxiliary, made contributions that started the endowment for Camp Cavett, a camp designed for children who are medically fragile.

Benefactors



James Hurley



Gene & Suzy Imke



Emma Jordan

Trina & Bob Medley □

(1997) Contributions support Ambassadors Concert Choir and donor advised distributions.

Elizabeth Melton

(1996) Contributions support the Oklahoma Historical Society.

Howard & Merle Francis Melton

(1994) Contributions support the Melton Art Reference Library.

Howard Meredith Memorial

(2003) Contributions by family and friends in memory of Dr. Meredith support donor advised distributions.

Thomas Marshall Rogers Meredith Memorial

(1995) Mary Ellen and Howard Meredith made contributions in memory of their son to support charitable organization endowments and donor advised distributions.

Merrick Foundation

(1996) Contributions support the Fleming Scholarship Program at the Oklahoma Medical Research Foundation.

Harry & Hedra Merson □

(1998) Contributions support the Oklahoma City Jewish Foundation and Hillel Foundation—University of Oklahoma. Mr. Merson is a Trustee of the Oklahoma City Community Foundation.

The Midland Group

(1982) Contributions support several charitable organization endowments and the New Opportunities Scholarship Initiative.

Betty Skogsberg Milam

(1994) Contributions made in her memory support Bishop John Carroll Catholic School and Bishop McGuinness Catholic High School.

Paul M. Milburn Foundation □

(2005) Contributions support World Neighbors and donor advised distributions. *See highlight on page 7.*

Larry L. & Donna N. Miles □

(1998) Contributions support donor advised distributions.

Dr. Oscar H. Miller Memorial

(1982) Established by Oscar Miller's wife, Roberta Eldridge Miller, contributions support research in heart disease.

Roberta M. Eldridge Miller □

(1982) Contributions support Neighbor for Neighbor, Salvation Army, Oklahoma Goodwill Industries, other charitable organization endowments and donor advised distributions.

Robert & Jane Milsten □

(1997) Contributions support donor advised distributions.

Lloyd Minter

(1979) Contributions support the School of Business at Oklahoma Baptist University.

Donalene Moody

(1983) Contributions support YMCA of Greater Oklahoma City and the Omnplex Museum complex.

Bob & Norma Jean Mooneyham □

(2007) Contributions support the Dennis James Scholarship Deer Creek Baseball Fund.

James Morris Family Fund

(1995) Contributions support donor advised distributions.

William B. & Virginia Morris

(1975) Contributions support the Fund for Oklahoma City.

Leo & Kay Morrison □

(2004) Contributions through a planned gift will support Catholic education. Current gifts support the Boy Scouts of America—Last Frontier Council, Christ the King Catholic School and other charitable organization endowments.

Sister Antoinette Morry Memorial

(1987) The Carmelite Sisters of St. Therese made contributions in honor of Sister Morry to support general educational needs for students at Villa Teresa School.

Norman A. & Emilie Morse

(1972) Contributions support YMCA of Greater Oklahoma City and the Fund for Oklahoma City.

Jerry & Vettye Morton

(1976) Contributions support the Allied Arts Foundation.

Jane R. Mullaly-Rhodes □

(1997) Contributions support Special Care and Firststep Oklahoma City Metro Alliance.

Benefactors



E.R. "Bud" and Pauline Ledbetter

(1979) Ernest "Bud" Ledbetter met his wife Pauline while both were students at Casady School. Their life together as husband and wife started in 1960, soon after Bud joined the family business, Ledbetter Insurance Agency. During the couple's 42-year marriage, they lived life to the fullest, traveling, discovering new hobbies and enjoying quiet reprieves at their cabin nestled in northern California's coastal redwood groves. Pauline died in 2002. The couple had been long time patrons of the Oklahoma City Museum of Art. Bud, who died in February of 2007, left his retirement plan assets to a fund to benefit the museum in Pauline's memory. The fund will support the acquisition of art and sculpture.

Shannon & Wanda Murchison

(2002) Contributions support Clinton High School '52 Graduate Endowment Fund.

Helen Eason Murphy Memorial

(1976) Contributions from her family support the Fund for Oklahoma City and Speck Homes.

Michael A. & Brooke S. Murphy □

(2002) Contributions support donor advised distributions.

Marilyn B. Myers

(1992) Contributions support donor advised distributions, City Arts Center and the William Fremont Harn Gardens and Homestead. Mrs. Myers was an officer of the Oklahoma City Community Foundation and a past director of the Kirkpatrick Family Affiliated Fund.

N

Gary L. Nelson/Advanced Financial Solutions

(2002) Gary Nelson, founder of Advanced Financial Solutions, contributed a record imaging system to the Oklahoma City Community Foundation to streamline the document storage and retrieval process and to assist in automating its administrative functions.

Sam Noble

(1988) Contributions support the National Cowboy and Western Heritage Museum and the Donna Nigh Foundation.

Marjorie J. Norick □

(2001) Contributions support donor advised distributions.

Ronald J. & Margaret Norick □

(2006) Contributions support Oklahoma City University, Chapel Hill United Methodist Church and other donor advised distributions. Ronald J. Norick is a past Trustee of the Oklahoma City Community Foundation.

Norick Investment Company □

(1998) Contributions support donor advised distributions.

Virginia Sewell Norville

(1999) Mrs. Norville left a bequest in her estate to support the Pi Beta Phi Alumnae Club Scholarship Fund.

Althea Notson

(1999) A contribution from a bequest in her estate supports the Fund for Oklahoma City.

O

William J. & Gladys O'Hare □

(2005) Contributions support donor advised distributions.

Marvin & Jeanne O'Neil

(2004) Contributions support donor advised distributions.

Fr. Lee O'Neil, Sister Mary Dennis and Sister Catherine O'Neill Memorial

(2005) Contributions support religious, charitable and educational organizations. Family members contributing to the fund are Ann O'Neil, Daniel & Patricia O'Neil, Patrick O'Neil, Philip O'Neil, Tom and Wanda O'Neil and Larry and Kathy Pierce.

Mary E. & Paul B. Odom Jr.

(1996) Contributions support donor advised distributions. Mr. Odom is a past Trustee and Vice President of the Oklahoma City Community Foundation.

Oklahoma City Economic Development Foundation

(1990) Contributions from the Kimberly-Clark Corp. through the Economic Development Foundation support the Oklahoma School of Science and Mathematics.

Oklahoma Gas & Electric Foundation

(1987) Contributions from both OG&E and its charitable foundation support charitable organization endowments and the Clean and Beautiful Schools Program.

Oklahoma Natural Gas

(1992) Contributions support the Oklahoma City Museum of Art, the Oklahoma State University-Oklahoma City campus and other charitable organization endowments.

Oklahoma Speaker's Ball

(2005) Contributions support the Oklahoma Youth With Promise Scholarship Program.

Benefactors



Janet Kennedy



Dorothy Goodman Landsam



Gene E. McCollum Jr.

Edgar R. Oppenheim Family □

(1994) The Oppenheim Family made its first contributions in 1994 in memory of Ed Oppenheim's 70 years of service to Oklahoma City and to perpetuate his charitable interest in the community. Contributions support donor advised distributions.

Robert & Harriette Orbach Endowment

(1982) This endowment benefits the Oklahoma City Museum of Art. The Orbachs funded the endowment through a cookbook containing recipes written by Mrs. Orbach and typeset, letter by letter, by Mr. Orbach. A copy of this unique cookbook is kept in the Rare Books Room at the New York Public Library.

John E. Orr □

(1997) Contributions support Capitol Hill High School Scholarship Fund and several charitable organization endowments.

P

Dorothy Norick Patton & Wilbur Patton □

(2006) Contributions support donor advised distributions.

Dorothy A. Paul

(1977) Contributions support the Fund for Oklahoma City.

Col. (USMCR-Ret) Homer & Ramona Paul

(1997) Contributions support charitable organization endowments and the Sen. Homer Paul Memorial Scholarship for Pauls Valley High School fund.

Mr. & Mrs. William G. Paul □

(2000) Contributions support charitable organization endowments and the Sen. Homer Paul Memorial Scholarship for Pauls Valley High School fund.

Stephen B. Payne

(1976) Established as a memorial to Steve Payne, the fund provides scholarships to a Fellowship of Christian Athletes camp.

Olga Pellow

(1988) Contributions support the National Cowboy and Western Heritage Museum and other charitable organization endowments.

Raina & Stan Pelofsky □

(1999) Contributions support Shartel Boulevard Development Authority, the Mesta Park Neighborhood Association and the Hillel Foundation-University of Oklahoma.

Marion & Marryl Phillips □

(2002) Contributions support donor advised distributions.

Pick Family Fund

(2005) Contributions support donor advised distributions.

Carla & Nelson Pickrell □

(1986) Contributions support donor advised distributions and other charitable organization endowments. Mrs. Pickrell serves as director of administration of the Oklahoma City Community Foundation, a position she's held since 1986.

Peter G. & Virginia M. Pierce

(1993) Contributions support the Oklahoma City Community Foundation's Administrative Fund and Bishop McGuinness High School.

Alice Sias Pippin

(1976) Contributions support the Oklahoma Philharmonic Society.

Plater Family Fund

(2005) Contributions support donor advised distributions.

Ray & Pat Potts

(1976) Contributions, including the gift of several mineral interests, support the Oklahoma City Public Schools Foundation, the Downtown Branch of the YMCA of Greater Oklahoma City, Junior Achievement and other charitable organization endowments. Mrs. Potts served as executive director of the Oklahoma City Community Foundation from 1980-81.

Mark Wayne & Brenda Gayle Powell

(1999) Contributions support Presbyterian Urban Mission and Junior Hospitality Club.

Alice Pratt

(1987) Ms. Pratt, a long-time director of the southern region of the Institute of International Education, left a bequest in her will to support an internship established earlier in her honor.

Benefactors



Geraldine “Jerry” Lee

Geraldine Lee, fondly known as Jerry, was quite the performer and songwriter when given an audience and a special occasion. An avid golfer and traveler, she lived her life much like the song popularized by her favorite singer, Frank Sinatra, “My Way.” Mrs. Lee remained devoted to her husband of 63 years, Stanley, family and her philanthropic endeavors until her death in December of 2006. She will be remembered for her wit, humor and passion for life. Contributions support YMCA of Greater Oklahoma City, Omnplex Museum Complex and the Fund for Oklahoma City.

Q

Quail Creek Bank □

(1990) Contributions support the Fund for Oklahoma City in honor and memory of the bank’s founders and the continued support their family members give to the bank and the community.

Frederick & Jayne Quellmalz

(1982) Contributions support the International Photography Hall of Fame, an organization Mr. Quellmalz helped to found.

R

H.E. & Jeannine Rainbolt □

(1995) Contributions support the Oklahoma City Museum of Art, the Oklahoma Zoological Society, Myriad Gardens and Lyric Theatre.

James L. Rainey

(1981) Contributions support Deer Creek Public Schools.

Robert Glenn Rapp Foundation

(1994) Contributions support the Omnplex Museum complex.

Francis & Mary Rardin Foundation

(1998) Bequests from the Rardin’s estate support donor advised distributions to charitable organizations specified in their wills.

Robert & Judith Raulston □

(1993) Contributions support donor advised distributions, the Jesus House, Skyline Urban Ministry and several other charitable organization endowments.

Edison A. & Helen Reber

(1986) Contributions support the 45th Infantry Division Museum.

George J. & Nancy Records □

(1990) Contributions were given by employees of the Midland Group in honor of George Records’ 30 years of service and support donor advised distributions. Other gifts support scholarship funds at the Oklahoma City Community Foundation. Mr. Records is a past Trustee and President of the board of the Oklahoma City Community Foundation.

Dr. John Records Memorial

(1988) Established by fellow physicians to honor his 47-year obstetrics-gynecology practice and his long service to Planned Parenthood of Central Oklahoma. Additional contributions were made by family and friends following his death in 2000.

G. Jeffrey Records Jr.

(2004) Contributions support the scholarship program at Casady School, YMCA of Greater Oklahoma City/Camp Classen Eberly Scholarship and Heritage Hall.

Bert R. Reed Jr.

(1998) Contributions support donor advised distributions in memory of Mr. Reed’s parents.

Jerry A. Reed

(1992) Contributions support Jesus House and other charitable organization endowments.

Sharline Reedy □

(2006) Contributions support donor advised distributions.

Ken & Gae Rees Family □

(2003) Contributions support donor advised distributions determined by several generations of the Rees family.

Treva M. Reimink

(2003) Established with the proceeds of a charitable gift annuity, the fund supports The Educational and Employment Ministry (TEEM) and Skyline Urban Ministry.

Margaret K. Replogle

(1970) Contributions support World Neighbors, Salvation Army and the Fund for Oklahoma City.

Allie P. Reynolds

(1992) Contributions support Red Earth.

Maxey & Norman Reynolds

(1979) Contributions support Heritage Hall School and the Fund for Oklahoma City.

Warren Rice Memorial

(2000) Contributions in memory of Warren Rice were made by his family and friends to the YMCA of Greater Oklahoma City Camp Classen Eberly Scholarship where Warren had been a long-time camper.

Mr. & Mrs. W.T. Richardson

(1977) Contributions support the Oklahoma City Museum of Art and other charitable

Benefactors



Betty Skogsberg Milam



Shannon & Wanda Murchison



Ronald J. & Margaret Norick

organization endowments.

Sister Hildegarde Roan Memorial

(1987) The Carmelite Sisters of St. Therese made contributions in honor of Sister Roan to support general educational needs for students at Villa Teresa School.

Mr. & Mrs. Bob Roberts

(1999) Contributions through a planned gift will support organizations specified by the Roberts.

Clarence & Beulah Roberts

(1976) Contributions made by Beulah Roberts in memory of her husband support World Neighbors and Allied Arts Foundation.

Robinet-Smith Foundation □

(1998) Contributions support Jesus House, Regional Food Bank of Oklahoma, Heartline and World Neighbors.

Paul Michael Rockne Memorial

(1987) Established by the Carmelite Sisters in memory of Paul Michael Rockne, distributions support Villa Teresa School.

John & Velma Roring

(1976) Contributions support research in arthritis.

Rosary Home & School Association

(1996) Contributions from this parent/teacher organization support Rosary Catholic School.

David & Anna-Faye Rose □

(1999) Contributions support several charitable organization endowments and donor advised distributions. Mrs. Rose is the director of the Oklahoma City Community Foundation's scholarship program.

Eric & Kaely Rosel □

(2006) Contributions support donor advised distributions.

John C. Ross □

(2006) Contributions support the 45th Infantry Division Museum.

Julian J. Rothbaum

(1999) Contributions support Oklahoma City University Law School Dean's Fund and the Donna Nigh Foundation.

Marcus C. & Elizabeth A. Rowland

(1998) Contributions support Positive Tomorrows.

Mr. & Mrs. Joseph F. Rumsey

(1988) Contributions support donor advised distributions and charitable organization endowments.

Edward J. Ruscha □

(2007) Contributions support the Northwest Classen High School Class of 1956 fund.

Dr. Bob Rutledge

(2001) Contributions support Oklahoma City University and donor advised distributions.

S

St. Francis of Assisi Catholic Church

(1996) Contributions support Rosary Catholic School which is affiliated with the church.

St. John Missionary Baptist Church/ Waltine Lynette Jackson

(1996) Contributions from the church and others support a scholarship fund at St. John Christian Heritage Academy in memory of the daughter of a former pastor.

Al & Susan Salomone

(2003) Contributions support donor advised distributions.

Sarkeys Foundation

(1974) Contributions support William Fremont Harn Gardens and Homestead and the Fund for Oklahoma City.

J.B. Saunders

(1979) Contributions support Oklahoma Christian University, Oklahoma City University and other charitable organization endowments. Mr. Saunders was a founding Trustee of the Oklahoma City Community Foundation.

J.B. Saunders III

(1979) Contributions support Oklahoma Christian University, the Omniplex Museum complex and Payne Education Center.

Robert C. Saunders

(1994) Established as a memorial by family, friends and business associates, gifts support donor advised distributions.

Benefactors



Dr. Bertha Levy

(1991) After completing her pre-med work in only two years and graduating from Tulane University Medical School in 1932, Dr. Bertha Levy opened her pediatric practice in Oklahoma City and began volunteering her services at Variety Health Center. Known for her house calls and expert care regardless of a patient's ability to pay, Dr. Levy's career spanned several generations. Variety Health Center established a fund at the Oklahoma City Community Foundation in honor of her long time service. Dr. Levy died in May of 2007. A bequest in her estate benefits the Chamber Music in Oklahoma fund.

Leonard H. Savage

(1973) Contributions support the Fund for Oklahoma City.

Kermit Schafer/Braden Park, L.L.C.

(1999) Contributions derived from the sale of lots in a residential development support the schools in the surrounding area through the Deer Creek Affiliated Fund.

Steve & Elizabeth Schatz □

(2006) Contributions support donor advised distributions.

Bill & Kim Schlittler □

(1998) Contributions support Best Friends of Shelter Pets and other donor advised distributions.

Milton H. Schonwald

(2005) See *highlight on page 36*.

Curt Schwartz Lyric Scholarship

(1986) Established by Lyric Theatre as a memorial to Mr. Schwartz, contributions support scholarships for apprentice talent at Lyric Theatre.

Charles & Alleyne Schweinle

(1975) Contributions support the Fund for Oklahoma City.

Willard & Lucille Scott

(1976) Contributions support the Allied Arts Foundation.

Steve & Becki Seay □

(2005) Contributions support donor advised distributions.

Lee & Janice Segell □

(1997) Contributions support donor advised distributions.

Seminoff, Bowman & Associates

(1976) Contributions support the Omniplex Museum complex.

George & Sharon Seminoff

(1974) Contributions support Westminster School and the Tree Bank.

Gregory L. Shadid Memorial □

(2007) Established by Darlene Shadid in memory of her son, contributions support a scholarship that benefits Westminster School.

Ben & Shirley Shanker & Bernard Shanker

(1974) Contributions support Oklahoma City Crimestoppers, Youth Services for Oklahoma County, Oklahoma City Public School Foundation and other charitable organization endowments.

Joseph R. Shaw Foundation □

(2006) Contributions support donor advised distributions.

William F. & Pam Shdeed □

(1976) Contributions support the Oklahoma City University Law School, YMCA of Greater Oklahoma City's Camp Classen and Integris James L. Hall Center for Mind, Body and Spirit. Mr. Shdeed is a Trustee of the Oklahoma City Community Foundation.

Phyllis T. Shelton

(1999) Contributions support donor advised distributions in memory of her husband, Robert E. Shelton, and her son, Joe Trendley Shelton.

Carrie Shirk Memorial □

(1970) Established by her children George Shirk and Lucyl Shirk as a memorial, the fund supports donor advised distributions, William Fremont Harn Gardens and Homestead and other charitable organization endowments.

George H. Shirk

(1978) Mr. Shirk's will left numerous oil and gas holdings to the Oklahoma City Community Foundation to support Mercy Health Center, Oklahoma Heritage Association and the Fund for Oklahoma City.

Carl & Beth Shortt □

(1994) Contributions support the Omniplex Museum complex, Rotary Foundation of Oklahoma City and other charitable organization endowments.

R. L. & Jeanette F. Sias □

(1982) Contributions support several charitable organization endowments. Mr. Sias is a former Trustee of the Oklahoma City Community Foundation.

□ 2007 FISCAL YEAR DONATION () YEAR OF INITIAL GIFT

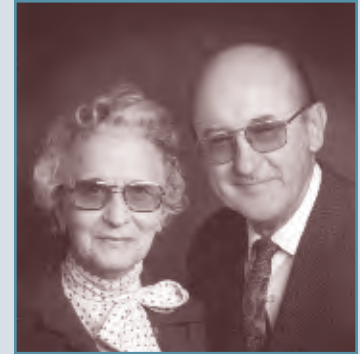
Benefactors



Dorothy Norick Patton & Wilbur Patton



Willaim G. & Barbara Paul



Francis & Mary Rardin

Tracy & Suzanne Silvester

(2002) Contributions support the Melton Art Collection at the University of Central Oklahoma. The art collection was donated by Suzanne's parents, Merle and Howard Melton.

Ann Gordon Singer

(1998) Contributions support the Hillel Foundation-University of Oklahoma.

Morris & Libby Singer Foundation

(1977) Established by Joseph Baer Singer in memory of his parents, contributions support the Jewish Federation of Greater Oklahoma City, Integris Baptist Medical Center and other charitable organization endowments.

Paul L. & Helen I. Sisk Charitable Trust

(1998) Contributions support Classen Awards Foundation, Central High School Alumni Association Scholarship Fund and University of Oklahoma Marching Band—Jerry Cooper Scholarship.

Skirvin Hotel/Marcus Corporation Foundation

(2005) A gift was made to the Fund for Oklahoma City in celebration of the renovation of the Skirvin Hilton Hotel in downtown Oklahoma City.

R. Emery & Mary Lee Smiser □

(1978) Contributions support donor advised distributions and Free to Live.

Smith & Kernke Funeral Homes and Crematory

(1998) Contributions support charitable organization endowments and a music scholarship in memory of Floy Pinkerton, a longtime associate.

Paul & Lillyanne Smith

(1978) Contributions support the Kirkpatrick Center, World Neighbors, Mercy Health Center and other charitable organization endowments.

Philip E. & Vivian S. Smith

(1986) Contributions support the Daily Living Centers and other programs benefiting senior citizens.

Ruby Mae Smith

(1997) Contributions support the Robert V. Smith Memorial Scholarship Fund.

Earl & Cornelia Sneed

(1974) Contributions support Oklahoma City Crimestoppers and Allied Arts Foundation. Additional gifts made in memory of Mrs. Sneed support the Fund for Oklahoma City.

Soroptimist Club of Oklahoma City

(1974) Contributions support the Fund for Oklahoma City.

Robert H. & Lynnne Spahn

(1999) Contributions support McCall's Communities for Life Enrichment.

Melvin & Dena Spencer

(1977) Contributions support healthcare in the Oklahoma City area.

Mr. & Mrs. E.M. Stanley

(1987) A bequest from Mrs. Stanley's estate supports the Fund for Oklahoma City.

Stephen L. Stark Memorial Fund

(2002) Contributions from friends and family following Mr. Stark's death support donor advised distributions.

Roy P. & June W. Stewart

(1978) Contributions support World Neighbors, Foundation for Senior Citizens, Oklahoma Westerners Indian Territory Posse and other charitable organization endowments.

Stifel, Nicolaus & Company

(1986) Contributions support Bishop McGuinness Catholic High School and the Fine Arts Department at Oklahoma City University.

Mary Deane Streich □

(2005) Contributions support the Melton Legacy Collection and donor advised distributions.

Charles & Lois Stuart

(1977) Contributions support the Fund for Oklahoma City.

Harold C. & Joan S. Stuart Foundation

(1988) Contributions support the Omniplex Museum complex.

Benefactors



Milton Schonwald

(2005) A reputation for being a fair businessman helped Milton Schonwald build Schonwald Supply Co., an oil and gas enterprise. Born in Czechoslovakia, he immigrated to Oklahoma at the age of 15 and changed his name from Ladislav Reich to Milton Schonwald. In 1946, he married Dianne Betty Gordon and together they raised three children. Mr. Schonwald's favorite days consisted of spending time with loved ones to enjoy a good meal and companionship. Preceded in death by his wife, he died in November of 2006 at the age of 87. Contributions support the Jewish Federation of Greater Oklahoma City and were given in memory of Richard and Adeline Fleischaker who had befriended him early in his business career.

Mrs. R.T. Stuart

(1977) Contributions support the Dean A. McGee Eye Institute.

Rose Karchmer Sugerman Memorial

(1998) Established by Al Karchmer in memory of his mother and her many contributions to numerous Oklahoma City charities, contributions support donor advised distributions.

Fern Sullivan □

(2006) Contributions support donor advised distributions.

Carol Daube Sutton

(1982) Contributions support the Omnplex Museum complex. Later gifts were made by Mrs. Sutton's granddaughter, Laurie Williams.

Dr. George Miksch Sutton

(1971) Contributions support the Oklahoma Zoological Society to encourage the appreciation, study and preservation of bird habitats.

Frank Swan

(2004) Contributions support donor advised distributions.

Richard E. & Geneva T. Swan

(1979) Contributions support the National Society of Colonial Dames of America in Oklahoma and the Omnplex Museum complex.

Mr. & Mrs. M.A. Swatek Memorial

(1970) Contributions made by Judge Luther and Marie Swatek Bohanon to the Fund for Oklahoma City are in memory of her parents who made the Land Run of April 22, 1889.

Bill & Wanda Swisher

(1999) Contributions support a number of charitable organization endowments. Mr. Swisher is a past Trustee of the Oklahoma City Community Foundation.

Tom Swyden

(1994) Contributions support the library at Mount St. Mary Catholic High School.

Don R. & Mary Louise Symcox

(2002) Contributions in memory of Mary Louise's parents, U.S. Sen. Josh Lee and Louise Gerlack Lee, support the Oklahoma Heritage Association Scholarship Fund.

T

Richard G. Taft Jr. Memorial

(1983) Established by a cousin to honor Dr. Taft who headed one of the largest detoxification programs in the country at New York City's Lincoln Hospital. Contributions support the Fund for Oklahoma City.

William H. Taft Memorial

(1976) Contributions made in Mr. Taft's memory by family members support Westminster School, Speck Homes and the Fund for Oklahoma City.

Janet M. Taliaferro

(1986) Contributions support Canterbury Choral Society, Oklahoma Philharmonic Society, Planned Parenthood, Firststep and Francis Tuttle Technical Center.

John W. & Jo Tarr

(1981) Contributions support the Deer Creek Public Schools and donor advised distributions.

R. Clark & Jane Taylor □

(1998) Contributions support donor advised distributions.

Roy & Jo Thein

(1993) Contributions support Work Activity Center to perpetuate the interest in the disabled of south Oklahoma City and Moore demonstrated by the Theins over the past 40 years.

J. Edwin, Laura, Ross & Jim Thomas Family Trust

(1997) Established by Jim Thomas in memory of his parents and brother, contributions support scholarship funds, several charitable organization endowments and the Fund for Oklahoma City.

Mr. & Mrs. Jimmie C. Thomas

(1979) Contributions support the Fund for Oklahoma City.

Michael C. Thomas Family

(1975) Contributions support Allied Arts Foundation and donor advised distributions.

James R. Tolbert III

(1992) Contributions support the Myriad Gardens, Firststep and other charitable organization endowments. Mr. Tolbert is a past President and Trustee of the Oklahoma City Community Foundation.

Benefactors



Clarence & Beulah Roberts



Leonard H. Savage



Ruby Mae Smith

J. Eugene & Marilyn Torbett

(1983) Contributions support Neighbor for Neighbor. Mr. Torbett serves on the Oklahoma City Community Foundation's Audit Committee.

W.G. "Bill" & Marsha A. Townsend

(1999) Contributions support the YMCA of Greater Oklahoma City's Camp Classen Eberly Endowment Scholarship.

Jack D. & Evelyn B. Trachtenberg

(1995) Established by Evelyn Trachtenberg and her son, Larry. A bequest from Mrs. Trachtenberg's estate supports additional donor advised distributions.

Larry & Mary Trachtenberg □

(1998) Contributions support the Oklahoma City Jewish Community Foundation and donor advised distributions.

Guy B. & Louise Treat

(1977) Contributions support the Fund for Oklahoma City, World Neighbors and Allied Arts Foundation.

Mr. & Mrs. Morrison G. Tucker

(1972) OKC Beautiful supporters established a special award fund in memory of Morrison Tucker to recognize his outstanding volunteer service. Contributions from the Tuckers also support Oklahoma City University. Mr. Tucker was a Trustee of the Oklahoma City Community Foundation.

Jack E. & Jeanine Turner

(1998) Contributions support Skyline Urban Ministry and donor advised distributions.

Robert E. & Martha Turner

(1982) Contributions support the Deer Creek Public Schools.

Tyler Family □

(1998) Contributions support donor advised fund distributions. Tony Tyler is a Trustee of the Oklahoma City Community Foundation.

U

Berrien Kinnard Upshaw

(1974) Mark Allen Everett made contributions benefiting Chamber Music in Oklahoma in memory of his brother-in-law, also known as William Francis Upshaw.

Kathleen Everett Upshaw

(1994) Mark Allen Everett made contributions to support the award programs of Red Earth in memory of his sister, Kathleen.

V

Mr. & Mrs. Lawrence V. Van Horn □

(1977) Contributions support World Neighbors and Mercy Health Center.

Anne Eleanor Venters

(1997) Established by Mr. and Mrs. Harley Venters in memory of their daughter, contributions support donor advised distributions.

Harley Eugene Venters Jr.

(1997) Established by Mr. and Mrs. Harley Venters in memory of their son, contributions support donor advised distributions.

Zarah L. Virgin

(2006) Contributions support donor advised fund distributions.

Justin E. & Marguerite E. Vogt □

(1993) Contributions through a charitable trust established by the Vogts support scholarships at St. Gregory's University, Catholic Charities of the Archdiocese of Oklahoma City, Bishop McGuinness Catholic High School and other donor advised distributions.

Leon G. Voorhees Memorial

(1974) Established by Mrs. Voorhees in memory of her husband, contributions support the Dean A. McGee Eye Institute.

Vose Foundation

(1981) Contributions made by the First National Bank Foundation, which later became the Vose Foundation, support Integris Baptist Medical Center and other charitable organization endowments.

W

Charles Scott Waldrop □

(2000) Contributions support donor advised fund distributions and other charitable organization endowments.

Benefactors



Shirley Wasserman

A dedicated supporter of many community organizations, Shirley Wasserman led a generous and full life. As the president of the Emanuel Synagogue and the Emanuel Sisterhood, Mrs. Wasserman was an influential leader and mentor to the Jewish community. Through the Panel of American Women, she also helped to integrate Oklahoma City's public schools in the 1960s. Preceded in death by her husband, Robert, Mrs. Wasserman died in May of 2006. Contributions support the Hillel Foundation of the University of Oklahoma. A bequest from the Wassermann estate benefits Emanuel Synagogue.

Robert & Shirley Wasserman □

(2002) See highlight above.

Dr. O. Alton & Dorothy Watson

(1979) Contributions support a scholarship fund at the University of Oklahoma College of Medicine, National Society of Colonial Dames in Oklahoma and Overholser Mansion.

Herman & Mary Wegener Foundation □

(1971) Contributions support the Fund for Oklahoma City, the Omniplex Museum complex and Daily Living Centers.

Marvin A. & Martha Weiss

(1998) Contributions support the Oklahoma City Jewish Community Foundation, Hillel Foundation-University of Oklahoma and Emanuel Synagogue.

Robert S. & Tammy Weiss

(2001) Contributions support the Oklahoma City Jewish Community Foundation and Hillel Foundation-University of Oklahoma.

Bill & Lucy K. Westerheide

(1999) Contributions to support A Chance To Change were made in memory of the couple by their children, Steve & Pamela Westerheide and Joe & Juliana Westerheide.

Jerome Westheimer

(1979) Contributions support the Oklahoma City Museum of Art.

Peter S. White □

(1996) Contributions support the Firststep program, the Oklahoma City Public Schools, Drug Recovery, Inc. and the Fund for Oklahoma City.

Kathleen Wilcox

(1993) Mrs. Wilcox made a gift of real estate to the Oklahoma City Community Foundation to support William Fremont Harn Gardens and Homestead.

Ben C. & Addie Mae Wileman

(1974) Contributions support the Fund for Oklahoma City, Boy Scouts of America-Last Frontier Council and the Oklahoma City Museum of Art.

Sherril & Viola J. Williams □

(2002) Contributions support Deaconess Hospital Auxiliary and Skyline Urban Ministry.

Florence Ogden Wilson

(1971) Miss Wilson's contributions, among the earliest received by the Oklahoma City Community Foundation, established endowment funds for the Oklahoma City Museum of Art, the Oklahoma Zoological Society and other charitable organizations. Later contributions from trusts benefited the Fund for Oklahoma City.

Brig. Gen. William Rex Wilson

(2004) The 45th Infantry Museum made a contribution to its charitable organization endowment in honor of this longtime director of the museum upon his retirement.

Gustave R. Woerz Trust

(1989) Gustave Woerz created a trust through his will to support the Oklahoma Society for Crippled Children. The trust assets were later transferred to the Oklahoma City Community Foundation to support the society's charitable organization endowment.

Dorotha Wolfe

(2004) A fund was established in Mrs. Wolfe's name through a life insurance policy purchased by her former boss, Norman Morse. Contributions support the Fund for Oklahoma City.

Pendleton & Robin Woods □

(1986) Contributions support the Oklahoma City/County Historical Society, Boy Scouts of America-Last Frontier Council, the Tree Bank and other charitable organization endowments. Mr. Woods donated proceeds of the J.C. Penney Golden Rule award to support the endowment of the Epilepsy Association.

Roy G. & Alta Woods Memorial

(1977) Established by Alta Woods in memory of her husband, contributions support St. Anthony Hospital, Integris Baptist Medical Center and the Fund for Oklahoma City.

Electra Marie Woody

(1986) A gift from her estate supports the Fund for Oklahoma City.

Paul S. & Conna D. Woolsey □

(2006) Contributions support donor advised distributions.

Benefactors



James R. & Beth Tolbert III



Florence Ogden Wilson



Pendleton & Robin Woods

Tom & Jane Ann Workman

(2006) Contributions support the Classen Class of 1945 Scholarship Fund.

Allen & Jacque Wright □

(1998) Contributions support several charitable organization endowments.

Muriel H. Wright Heritage

(1973) Memorial contributions made at the time of Mrs. Wright's death support a publications award at the Oklahoma Historical Society.

D. & C. Wygant

(1982) Thomas G. Wygant's contributions, made in honor of his two children, benefit the Deer Creek Public Schools.

Hosie C. Wynne

(1973) A gift of oil and gas mineral interests supports the Fund for Oklahoma City.

Y

M. Blake Yaffe

(1998) Contributions support the Oklahoma City University Law School Dean's Fund.

Carol Elizabeth Young

(1992) Contributions made in her memory support the Mental Health Association of Oklahoma County.

Mr. & Mrs. R.A. Young

(1970) Contributions support the Fund for Oklahoma City, Oklahoma Baptist University and a scholarship at Casady School named in memory of their daughter, Carolyn Young Hodnett.

Z

Don T. & Carolyn T. Zachritz □

(1992) Contributions support donor advised distributions and several charitable organization endowments. Mr. and Mrs. Zachritz are founders and active supporters of the Classen '55 Scholarship Fund in honor of their high school class.

Rob Zaslaw Memorial

(1998) Candace Zaslaw established the fund in memory of her teenage son, Rob. Contributions support donor advised distributions.

Dr. Nazih Zuhdi

(2002) Contributions support the Oklahoma Heritage Association scholarship program.

Special Donors

Moving In The Right Direction

Large endowment funds in excess of \$500,000, Special Donor funds offer flexibility and simplicity to the donors who create the endowments. Through our vast community knowledge and a proven investment performance that adds to the value of the original gift, the Oklahoma City Community Foundation ensures that the charitable goals of the Special Donors are carried forth in an effective manner. This makes us a powerful alternative to private foundations. For more information on establishing a Special Donor endowment, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

O. June Allen

(1987) June Allen was the widow of oilman Featherstone H. Allen. A bequest from her estate supports the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund

(2004) Oklahoma City businessman and realtor Harold William Almen was a longtime member of the West OKC Rotary Club. Mr. Almen died in 2003. Through a bequest in his estate, he left a gift of \$1.3 million to the club for scholarships to encourage Oklahoma students to pursue education beyond high school at a vocational school, college or university. With the gift, the club created this fund to facilitate Mr. Almen's wishes.

Annie & Isaac Bloom Educational Scholarship

(2001) Isaac and Annie Bloom were married in 1896. Mr. Bloom operated a general merchandise store in Holdenville before moving to Oklahoma City in 1910. Their youngest child, Esther, graduated from the University of Oklahoma. Generous in her gifts to Emanuel Synagogue, Esther gave large anonymous gifts to the endowment, never wanting any praise or thanks. She died in 1997 and, in memory of her parents, left her estate to Emanuel Synagogue for the education of children in the congregation.

Margaret Annis Boys Trust

(1991) A wildflower and tree aficionado, Margaret Annis Boys was a schoolteacher and principal for 42 years, touching the lives of countless Oklahoma City children. She loved traveling around the world, but dearly loved Oklahoma where she lived until her death in 1990. Miss Boys left her estate to the Oklahoma City Community Foundation, with earnings to be used for the beautification of parks and public lands in Oklahoma County. Read more about the projects funded in 2007 by the Margaret Annis Boys Trust on pages 84-85.

Thomas & Patricia Dix Brewer

(1992) Thomas Brewer was born in Oklahoma City and now lives in Missouri where he manages a health service program for elderly patients. His wife, Dr. Pat Brewer, is an obstetrician specializing in high-risk patients. The Brewers' gift of an insurance policy established an advised fund that supports distributions "to promote the values of justice and peace."

B.C. Clark Family Fund

(1992) The B.C. Clark family established an advised fund to celebrate the 100th anniversary of B.C. Clark Jewelers, which was started in 1882 in Purcell, Indian Territory, in the corner of a five and dime store. Mr. Clark moved to Oklahoma City in 1929 where the family-owned business still operates. The fund supports a number of charities through donor advised distributions. Jim Clark, a third-generation family member involved with the business, is a Trustee of the Oklahoma City Community Foundation.

Emanuel Synagogue

(2003) Congregation Emanuel was founded in Oklahoma City in 1904. Located today at N.W. 47th Street and North Francis Avenue, the original synagogue was at the corner of Reno Avenue and Dewey Street in downtown Oklahoma City. The Synagogue is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The trustees of the Emanuel Synagogue Endowment Fund moved the assets of the fund to take advantage of the long-term oversight and investment opportunities available through the Oklahoma City Community Foundation. This was the first fund at the Oklahoma City Community Foundation to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust

(1997) The fund was established by the Frierson Educational Trust to provide scholarships to students attending college in Oklahoma. Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through the New Opportunities Scholarship Initiative program.

Edward King Gaylord Scholarship Fund

(1970) Mr. Gaylord established the fund prior to his death and further funded it through a bequest in his estate. A native of Kansas, Mr. Gaylord and two partners bought 45 percent interest in The Daily Oklahoman and formed the Oklahoma Publishing Company in 1903. Scholarships from this fund are awarded through the New Opportunities Scholarship Initiative program.

G. Ed Hudgins Family Fund

(1989) Ed Hudgins was a founding partner of the Oklahoma City architectural and engineering firm Hudgins, Thompson and Ball, later HTB, Inc. A graduate of Oklahoma A&M and a veteran of World War II, he established this fund to support donor advised distributions and a scholarship at Oklahoma State University College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco, Okla., high school graduates and for nursing students in Oklahoma. Mr. Johnson, a native of Minco, was a long-time employee of Gulf Oil. The fund also supports the Nurse Education Program, an initiative of the Oklahoma City Community Foundation that works with six area hospitals to address the nursing shortage in critical care facilities.

Special Donors



Robert Herring Trust

(2006) Robert Herring was born to be a newspaperman. By age five, he was sweeping floors and emptying spittoons at the Chelsea Reporter, a weekly newspaper his family purchased in the 1930s. After battling polio as a child, Mr. Herring could be found at the newspaper offices cleaning presses and learning the ropes. Following his father's death in 1952, he left the University of Oklahoma where he was studying journalism and assumed the role of publisher. During his more than 50 years at the helm of the newspaper, Mr. Herring was an active member of this small northeast Oklahoma community, supporting several civic groups. He was recognized for his commitment in 1993 when town leaders named him Chelsea Citizen of the Year. Mr. Herring died in 2004 at the age of 73. In his estate plans, he left a significant gift to the Oklahoma City Community Foundation to support medical research related to Parkinson's disease and genetic disorders.

John E. & Eleanor B. Kirkpatrick

(1969) Ten years after establishing their own private foundation, Mr. and Mrs. Kirkpatrick established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President from 1969-79 and again as a Trustee from 1985-91. The couple's philanthropic efforts were as generous as they were varied. Over a period of 20 years, they supported a dollar-for-dollar challenge match program for charitable organizations with endowments at the Oklahoma City Community Foundation. In all, the challenges generated more than \$58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick passed away in 2006. Together, the couple created a charitable legacy that will benefit the community for generations.

John E. Kirkpatrick Community Fund

(1996) Established by Mr. Kirkpatrick to continue his support of charitable activities in Oklahoma City. The primary purpose of the fund is to support the initiatives and focus areas selected by the Trustees that will help meet the community's needs and opportunities. The fund has supported the Oklahoma City Community Foundation's Parks and Public Spaces Initiative as well as the Kirkpatrick family's match challenges for charitable organization endowments and other Trustee initiatives.

Lawton Retail Merchants Association

(1998) Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association has generated thousands of dollars of support for the Lawton area. The Retail Merchants Association is a primary funding source for the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation, and has provided matching grants for 18 charitable organizations to establish endowments with the Lawton Community Foundation.

Edward P. & Norma Leslie Fund

(2004) Established by a bequest from a trust in the couple's estate, the fund supports a variety of charitable interests that Ed and Norma supported during their 62-year marriage, as well as the Fund for Oklahoma City. Ed was an Oklahoma City businessman who spent more than 60 years in the insurance industry and demonstrated daily his commitment to community and service to others.

Milton and Mary Meier Fund

(2005) Established by a bequest through Mrs. Meier's estate, this fund supports the Fund for Oklahoma City. A native of Arkansas, Mary graduated with a journalism degree from the University of Oklahoma in 1943. While working as a cub reporter for The Daily Oklahoman, she met Milton Meier, an assistant editor at the newspaper. The couple married in 1947. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. In addition to this fund, Mrs. Meier's estate established the following funds in honor and memory of family members: David Felix McKean and Felix Christopher McKean Fund, Alice and Karl Meier Fund and the Christina Moore McKean and Mary and Christopher Moore Fund.

Ruth Mershon Fund

(2001) After graduating from the University of Oklahoma Medical School in 1949, Ruth Mershon practiced anesthesiology in Hutchinson, Kan., and later in Oklahoma City until her retirement in 1996. Through a bequest of the remainder value of her retirement accounts and other estate gifts, she established a fund that is advised by her family to support several scholarship interests and her fondness for animals.

Special Donors

Donna Nigh Foundation

(1996) In honor of the former Oklahoma first lady's work on behalf of the developmentally disabled in the state, a group of friends established the Donna Nigh Foundation in 1985. The foundation has been instrumental in providing adaptive equipment for those in group homes or individuals cared for by their families. In 1996, the Donna Nigh Foundation was moved to the Oklahoma City Community Foundation. George and Donna Nigh remain involved in the fund's development as well as provide support for developmentally disabled individuals and the charitable organizations that help them.

Oklahoma City Jewish Community Foundation

(1999) A collection of funds was transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities of interest to the Oklahoma City Jewish population. Funds within the Oklahoma City Jewish Community Foundation include the following:

Jerry B. and Jacqueline Leibs Bendorf Fund
Morris Butkin Fund
Charles Caylen Holocaust Memorial Fund
Richard H. and Adeline Fleischaker Fund
Justin and Linda Gardner Fund
Bob and Joy Heiman Fund
Holocaust Education Fund
Carrie Jacoby Fund
Karchmer Charitable Trust Fund
Jack and Johanna Price Fund
Aviva Goldstein Reshef Fund
Dr. Leonard and Zel Rozin Fund
Schneider Family Fund
Janice and Joe L. Singer Family Fund
Joe B. and Ann G. Singer Fund
Joe L. Singer Memorial Fund
Mary and Larry Trachtenberg Fund

Clarence E. Page

(1987) An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980. Mr. Page, whose family made the 1889 Land Run into Oklahoma, witnessed the first airplane flight in Oklahoma City and learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school for 8,500 cadets at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Mr. Page was the principal donor to the Oklahoma Air Space Museum and served as president and curator until his retirement in 1988. Contributions support the museum.

William T. Payne Fund

(1976) William T. Payne, the founder of Big Chief Drilling, earned his way through college selling pots and pans. Mr. Payne's gift, funded through a bequest from his estate, was the first significant bequest received by the Oklahoma City Community Foundation and more than doubled its total assets. Earnings support donor advised distributions, Oklahoma Christian University and other charitable organization endowments.

F. M. & Thelma Petree

(1977) F.M. "Pete" Petree graduated from both the University of Oklahoma and its Law School. He married Thelma in 1939. In addition to establishing Liberty Mortgage, Mr. Petree was chairman of the executive committee of Oklahoma City University and helped the university recover from near bankruptcy to sound financial footing. Mr. Petree is a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund

(1999) After graduating from Oklahoma A&M College, Winona Shingleton taught 5th and 6th grade and high school typing before marrying Edwin L. Presley in October of 1952. Mrs. Presley established endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. Her bequest to the Oklahoma City Community Foundation supports the Fund for Oklahoma City and continues her strong interest in education.

Ramsey Family/

Blue & Gold Sausage Fund

(1979) *See feature on page 6.*

Edna Ratliff Fund

(2001) Edna Ratliff moved from Butler, Okla., to Oklahoma City to attend business school and soon began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

Records-Johnston Family Foundation

(1979) Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and later started the first commercial bank in Shawnee, Okla. Ross joined his father in the banking business after World War I. He later entered the mortgage business, helping to establish Midland Mortgage Company, now known as The Midland Group that is headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

A. Tom F. and Gladys Seale

(1986) *See feature on page 6.*

Willie Elizabeth Shipley Scholarship Fund

(1981) Established through a bequest in Miss Shipley's will to provide scholarships for students who reside in western Oklahoma. A native of Mangum and a long-time employee of the Oklahoma State Senate, Miss Shipley directed that the awards not be made strictly on academic achievement. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a higher education.

Special Donors



McGee Foundation Fund

(2001) The McGee Foundation was founded in 1963 by Dean A. McGee and his wife Dorothea. A noted petroleum geologist, Mr. McGee partnered with Sen. Robert Kerr prior to World War II and created Kerr-McGee. Over the next 40-plus years he would help to build the company into one of the premiere energy and chemical companies in the world. He retired as CEO in 1987. The McGees were involved in a wide range of business and civic endeavors. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation. The McGee Foundation, now managed by the McGee daughters, has supported scholarship opportunities for first generation students and foster children for a number of years.

Scott & Geneva Smith Fund

(2000) As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. After living in Florida, where they operated a business, the Smiths moved back to Oklahoma City to be near family and friends. They established the fund to support their charitable interests in helping young people and others needing specific assistance to overcome difficulties in life. The fund supports donor advised distributions.

Southwest Homebuilders Association Fund

(1999) The Southwest Homebuilders Association is made up of more than 50 homebuilders who build a project house each year and donate a portion of the profits from the sale of that house to a charitable organization or project. In 1965, the group purchased five acres of land on Southwest 74th Street. In 1980, the group gave 2.5 acres to the South Oklahoma City Chamber of Commerce for its new headquarters and sold the remaining 2.5 acres in 2000. The proceeds established the fund which benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund.

Olive May Steward Fund for Human Services

(1994) Established through a bequest from Ms. Steward to serve the needs of the people of Oklahoma City, especially those related to basic welfare and health. The fund has been used to support direct service organizations working with the poor and disabled, to construct a medical clinic and to assist with services for those going from welfare to work. Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at First National Bank.

Walter Stiller Fund

(2002) The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. Born and raised in Oklahoma City, Mr. Stiller retired as treasurer of Macklanburg-Duncan. A member of Zion Lutheran Church since 1918, Mr. Stiller lived to the age of 99.

Tom A. Thomas Jr.

(1979) Tom A. Thomas Jr. flew 78 combat missions in World War II and later built a remarkable collection of 72 antique World War II aircraft. Along with his brother, Tom operated Thomas Concrete and was active in the pre-cast concrete business for 26 years. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Family Affiliated Funds

Family Affiliated Funds are an excellent alternative to private foundations in that they allow donors and their family members to play an active role in the distribution of grants while the administration and management oversight is left to the Oklahoma City Community Foundation. A Family Affiliated Fund can be established with a minimum gift of \$500,000. If you are interested in providing a way for your family to have a lasting impact on the needs of the community, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

Albers Family Affiliated Fund

(2006) Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007. After graduating from West Point in 1972 Paul was involved in military and other government service for many years, much of the time overseas. In 1991, he and two former colleagues founded a defense technology and homeland security oriented company that within 15 years grew to have over 500 employees. Leigh Ann graduated from the College of Nursing at the University of Oklahoma in 1978 and was active in nursing in Oklahoma City until 1995 when she and Paul were married. Paul's company was acquired by a large defense contractor in late 2006. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. The first grant from the fund established the Donald Albers M.D. Endowed Chair at the University of Oklahoma College of Medicine, Department of Urology, to honor and recognize Paul's father. Dr. Albers practiced in Oklahoma City and was an adjunct faculty member at the college.

Trustees: Nancy B. Anthony, Leigh Ann Albers, Paul Albers, James Cravens Quillian and Martha Jennings Smith.



Bob & Nancy Anthony Family Affiliated Fund

(1999) When Nancy Anthony joined the Oklahoma City Community Foundation as Executive Director in 1985, she and her husband Bob established an advised fund. They added to it each year and established additional funds for their four daughters, Elizabeth, Christine, Suzanne and Katie B., as each one reached high school. With an additional gift in 1999, the funds were combined to create the Anthony Family Affiliated Fund that continues the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

Trustees: Katie B. Anthony, Nancy B. Anthony, Suzanne Anthony, Roy Chandler, William O. Johnstone and Scott Spradling.



William E. & Margaret H. Davis Family Affiliated Fund

(1987) Bill and Margaret Davis founded the William E. Davis and Sons food distribution business in the 1950s as a family enterprise and it remained so until it was sold in 1986. All six of the Davis children were involved in the business's management and development. The family established the William E. and Margaret H. Davis Family Affiliated Fund in 1987 to continue the family's tradition of supporting local charities and causes. The fund was the first Affiliated Fund established at the Oklahoma City Community Foundation. Since that time it has distributed more than \$1 million in charitable gifts.

Trustees: John L. Belt, John L. Boland, Charles Davis, Richard Davis, William E. Davis, Nancy Ellis and James H. Holloman Jr.



Family Affiliated Funds



The Everett Family Affiliated Fund Foundation

(1993) Dr. Mark Allen Everett established a private foundation in 1960 to support his passion for the arts in Oklahoma. In 1993, Dr. Everett moved the private foundation to the Oklahoma City Community Foundation, continuing to support the arts, dance scholarships and music programs which he started at several local arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma (OU) College of Medicine, also established the Mark R. Everett Scholarship for the benefit of a medical student in honor of his father, the former dean of the college and the Alice Everett Cello Scholarship in honor of his mother. In addition, Dr. Everett used assets of a charitable remainder trust to create a fund in memory of Michael Adam Everett to assist in the education and treatment of youth with serious mental disorders. Although Dr. Everett died in 2006, his charitable legacy will continue to support his motto of "having fun doing good."

Trustees: Nancy B. Anthony, Liz Eickman, Mark Alexander Everett, Howard Dean Everett, Mary Jane Rutherford, Everett Upshaw and Nancy Yoch.

Robert D. & Blanche H. Gordon Family Affiliated Fund

(1993) Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. The Gordon Family Affiliated Fund supports religious, educational and social service organizations in which the family, including their children Holly and Peggy, has a long-term interest.

Trustees: Nancy B. Anthony, Mary Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.



Raymond H. & Bonnie B. Hefner Family Affiliated Fund

(1998) Raymond Hefner was born in Frederick, Okla. He served in the U.S. Coast Guard, graduated from Blackwood College and became a Certified Public Accountant. In 1950, he joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner's death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests, including aiding young people in their development toward becoming productive adults.

Trustees: Brenda Hefner Baldwin, Bonnie B. Hefner, Richard B. Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.



John & Claudia Holliman Affiliated Fund

(1997) Claudia Holliman was executive director of Planned Parenthood of Central Oklahoma, went to law school, and then became a successful stock broker with Smith-Barney. She and her husband John, a professor of Pathology at the University of Oklahoma College of Medicine, created this fund as a convenient and efficient vehicle for their charitable contributions. The focus of the fund is the enrichment of cultural, social and educational opportunities both in Oklahoma City and in parts of the world where they have traveled. The Holliman Affiliated Fund distributions reflect their commitment to opportunities for all.

Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.



Family Affiliated Funds



Christian Keesee Charitable Trust Affiliated Fund

(2006) Philanthropy has long played a role in Christian K. Keesee's life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, Mr. Keesee helps to support areas of interest his family has supported for years. In addition, he serves as a Trustee of the Oklahoma City Community Foundation and chairman of the Margaret Annis Boys Trust. With the creation of his own affiliated fund, Mr. Keesee will continue to support his charitable interests in the arts, animal welfare and education.

Trustees: Nancy B. Anthony, Christian K. Keesee, Blake Keesee, Donna McCampbell and Carla Pickrell.

Love Family Affiliated Fund

(1999) Tom and Judy Love leased an abandoned filling station in western Oklahoma and began selling self-service gasoline in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence along America's highways and in smaller communities, employing more than 4,800 people in 30 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their charitable goals and to involve their four grown children in these activities. The Love Family Affiliated Fund is an important benefactor of many Oklahoma City charities.

Trustees: Paul Brou, Ginnie Johnson, Dick Lampton, Judy Love and Jenny Love Meyer.



Malzahn Family Affiliated Fund

(1992) The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Okla. With the help of his father, who operated a welding and machine shop, Ed developed a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Affiliated Fund, which includes the Malzahn children, Don, Pam and Leasa, continues the family's tradition of generosity and civic responsibility.

Trustees: Nancy B. Anthony, Gwen Easter, Kirkland Hall, Tiffany Anne Sewell-Howard, Rick Johnson, Don Edwin Malzahn and Gus Edwin Malzahn.



Janice & Joe L. Singer Family Affiliated Fund

(2004) In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, a successful oil company that remains in business today. Mr. Singer was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death. For 46 years, Janice has remained an active member of Emanuel Synagogue and Emanuel Sisterhood. She is a past board member of the Jewish Federation of Oklahoma City and currently serves on the board of the Oklahoma City Jewish Community Foundation. Shortly before Joe's death in 2004, the couple established the Singer Family Affiliated Fund to perpetuate their support of charities within the community.

Trustees: Nancy B. Anthony, William H. Bock, Grant C. Hall, Janice Singer Jankowsky, Amy R. Singer, David P. Singer and Larry B. Trachtenberg.



Distribution Committee Affiliated Funds

Moving In The Right Direction

Distribution Committee Affiliated Funds are endowments that give donors the opportunity to stay actively involved in deciding the charitable beneficiaries of the funds' distributions while administrative services are handled by the Oklahoma City Community Foundation. This allows donors to avoid excise taxes and payout requirements involved with private foundations so they can focus their attention and energy on charitable giving. If you are interested in establishing a Distribution Committee Affiliated Fund, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

Hospice Foundation of Oklahoma

(1998) Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created an endowment that continues to support palliative patient care throughout Oklahoma. The Oklahoma City Community Foundation provides all of the investment and administrative services for the fund. Through the fund, the Hospice Foundation board has supported training for physicians at the University of Oklahoma College of Medicine and work in ethical issues by the Oklahoma Alliance for Better Care of the Dying.

Trustees: Sam Bowman, Stephen Mason, John Frank, James Hyde and Dr. Robert McCaffree.

Lawton Community Foundation

(1999) Since it was established in 1999, the Lawton Community Foundation has been serving the charitable needs of Lawton and the surrounding area through scholarships for students, grants to worthy community projects, as well as providing matching opportunities for 22 organizations to establish charitable endowments. Initial funding came through the Lawton Retail Merchants Association, which continues to offer matching funds for charitable organizations in the Lawton area. For more information, please visit www.LawtonCF.org.

Trustees: John Barnes, Janie Billingsly, Kenneth Easton, Scott Hatch, Nicki Livingston, Gene Love and Paul B. Odom Jr.

Oklahoma City Disaster Relief Fund

(1995) Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds all of the assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families. Included within the Disaster Relief Fund is the Survivors' Education Fund which currently provides scholarships for 33 college students with at least 39 children remaining who will be eligible for assistance once they reach college age. Additionally, the relief fund continues to provide medical support and mental health counseling for those who were injured.

Trustees: John L. Belt, Nancy L. Coats, Susan Evans, William O. Johnstone and Martha King.

Oklahoma City Retailers Foundation Fund

(1999) Established by the Oklahoma City Retailers Association to benefit charitable organizations in the community. The Oklahoma City Community Foundation provides the investment and administrative services.

Trustees: Bill Alexander, John L. Belt, James Daniel, Don Germany, Kirkland Hall, Dennis O'Keefe, Vic Petito and William Shdeed.

Rural Oklahoma Community Foundation

(1995) Founded by Carolyn Watson, Chairman of Shamrock Bank, N.A., the Rural Oklahoma Community Foundation has awarded more than \$542,000 in grants to communities, schools and teachers in seven communities where Shamrock Banks are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org.

Trustees: Nancy B. Anthony, Brian Dougherty, Steve Lolli, Thom Macuila and Carolyn Watson.

Charitable Organization Endowments

Moving In The Right Direction

For nearly 40 years the Oklahoma City Community Foundation has been the community's leading advocate and voice for building endowment funds. These endowments not only benefit the organizations over the long term but also help to relieve other community resources of the need to contribute to annual operating budget support. In 2007, the 271 organizations that comprise our Charitable Organization Endowment Program will receive more than \$5 million in distributions. This income will provide operating support so that organizations can continue to offer the important services that benefit our community. And these organizations know they will receive a distribution each year, forever. For more information on this program, please contact Gayle Farley at 405/606-2910 or g.farley@occf.org.

Through the Charitable Organization Endowment Program, the Oklahoma City Community Foundation offers important services. Below are highlights of these services:

Investment and Distribution Policies Are Designed To Benefit Endowments

Our investment and distribution policies are designed to provide the greatest long-term benefit for the charitable purpose. The investment policy emphasizes both capital preservation and long-term growth. The total rate of return on the general investment pool for fiscal year 2007 was 13.68 percent. See page 91 for more information on the investment policy.

The distribution policy for most endowments is based upon a spending rule that calls for distributing 5 percent of the market value of the fund averaged over the previous 8 quarters. In fiscal year 2007, the total distribution for the 271 charitable organization endowments was more than \$5 million. The funds total assets as of June 30, 2007 was \$137.4 million, an increase of nearly \$20 million from the previous year. In addition, the average fund value was \$147,295 and the average distribution check was \$10,500.

For more information on the investment and distribution policies, please contact Carla Pickrell at 405/606-2901 or c.pickrell@occf.org.

Endowment Notebooks

Each organization is provided with a Charitable Organization Endowment Notebook. These customized notebooks contain historical information on gifts and grants, policies governing the fund

and details about services available to organizations. The notebook serves as an organization's historical reference to its endowment. Staff are encouraged to make the notebook accessible to board members and to update it each year with the fund reports provided through the Charitable Organization Endowment Program.

Endowment Development

To assist and encourage the development of their endowment funds, we work closely with each organizations' staff and board of directors. We offer expertise on a variety of planned giving vehicles such as charitable gift annuities, bequests, use of retirement plan assets as a charitable gift and charitable remainder trusts. The Planned Giving Design Center (PGDC) is a free comprehensive online resource for anyone interested in charitable giving and is available only through our web site at www.occf.org.

We promote charitable organization endowments to donors through several annual publications as well as Central Oklahoma Charities, the region's most comprehensive online directory provided free of charge at www.occf.org. In addition, our online giving service offers donors the ease of making a gift using a major credit card to any charitable organization endowment fund at any time.

Roundtables & Workshops

We host free roundtables throughout the year that focus on key and timely topics such as marketing, human resources, technology and other issues relevant to the nonprofit community. These roundtables are open to organizations with charitable endowments at the Oklahoma City Community Foundation.

In partnership with Cole & Reed, PC, we also host a series of continuing education workshops for CPAs who work for or with organizations with charitable endowments. These free workshops focus on compliance and tax topics related to charitable groups and provide the attendees with two hours of continuing education credit for each workshop.

Administrative and Support Services

Accounting and reporting services are provided to each charitable organization and for each major donor. This includes the acknowledgement of contributions as well as the facilitation of non-cash gifts such as real estate, stocks, oil and gas royalties and retirement plans. We are able to administer charitable gift annuities and charitable lead trusts that benefit specific charitable organization endowments.

Each charitable organization endowment has access to DonorCentral, an online fund reporting system located at www.occf.org. Through DonorCentral, each organization can track gifts, review past distributions and see current investment performance.

Celebrating **100** years

In recognition of the state's centennial, on pages 49-56 we highlight organizations with charitable endowments that are either nearing 100 years or have celebrated 100 years of existence. In addition to the highlights on these pages, two other 100-year-old organizations are highlighted on pages 67 and 69.

Charitable Organization Endowments

Arts & Cultural Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Ambassadors' Concert Choir	1990	\$ 5,000	\$ 141,329
Arts Council of Oklahoma City	1977	194,657	381,066
Ballet Oklahoma	1975		212,373
Canterbury Choral Society	1982		209,719
Chamber Music in Oklahoma	1993	2,500	176,492
-Berrien Kinnard Upshaw Chamber Music	1974		55,420
Cimarron Circuit Opera Company	1983		138,378
City Arts Center	1989	2,808	1,761,660
Civic Music Association	1989		216,974
Fine Arts Institute of Edmond	1989	500	118,295
Guy Fraser Harrison Academy for the Performing Arts	1997		65,164
Individual Artists of Oklahoma/Linda Jaeger Memorial	1998		48,838
International Photography Hall of Fame & Museum	1982		456,819
Jacobson Foundation	1994		72,996
Ladies Music Club of Oklahoma City	1997	950	49,164
Lyric Theatre of Oklahoma	1971	812,100	1,241,312
-Curt Schwartz Scholarship	1986		98,657
Melton Art Reference Library	1994		58,421
Melton Legacy Collection	2002		53,659
Jasmine Moran Children's Museum	1993		99,462
National Cowboy & Western Heritage Museum/ Docent Council	2006		20,732
OK Chorale	2002	250	27,019
Oklahoma Arts Institute	1978	8,067	262,088
Oklahoma Children's Theatre	1978	2,808	89,737
Oklahoma City Orchestra League	1984		398,573
Oklahoma Community Theatre Association	1986		19,602
-Lil Williams Festival Fund	2000		21,109
Oklahoma Museums Association	1994	1,045	83,266
Oklahoma Shakespeare in the Park	1989		70,873
Oklahoma Visual Arts Coalition	1998	10,000	54,395
Oklahoma Youth Symphony	1996		29,439
Paseo Artists Association	1992		70,814
Prairie Dance Theatre	1979		112,404
Red Earth	1983	100	198,540
-Kathleen Upshaw Fund	1994		18,402

Community Development Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Association of Fundraising Professionals	2001	\$	\$ 22,545
Cimarron Alliance Foundation	2006	167	21,124
Executive Women International	1982		149,747
Jewish Federation of Greater Oklahoma City	1978		269,155
Junior Hospitality Club	1980		201,923
Junior League of Oklahoma City	1977	375	268,968
Kiwanis Club Special Activities Fund	2000		65,974
League of Women Voters of Oklahoma	1999	370	48,644

Celebrating **100** years



Courtesy of Oklahoma City University Archives & Special Collections

Ladies Music Club of Oklahoma City

Founded in 1908, the Ladies Music Club of Oklahoma City has established a history of music appreciation. From gifts of musical instruments and student scholarships to encourage musicians to the creation of the Junior Music Club, this organization has celebrated, perpetuated and shared an impressive legacy of music. Their membership has continued to be a strong cultural influence in the Oklahoma City community. By arranging various presentations of renowned local, national and international guest artists, the Ladies Music Club has remained faithful to their intent of continuing musical culture, knowledge and appreciation.

Charitable Organization Endowments

Celebrating **100** years

Mount St. Mary High School

The oldest high school in Oklahoma, Mount St. Mary Academy was founded in 1903 by five Sisters of Mercy. Originally built as an all-girls academy near Shawnee, the school became co-educational at the request of Bishop Eugene McGuinness in 1950 and the name changed to Mount St. Mary High School. Through its 104-year history, the school has educated and enhanced the lives of thousands of students coming from a multitude of socio-economic and ethnic backgrounds. Currently located south of downtown Oklahoma City, the school's mission has always been "to provide an excellent faith-based, college-preparatory education to families from all walks of life."



Legal Aid Services of Oklahoma			
Judge Eugene H. Mathews Fund	1998	16,515	64,280
Stan Foster Senior Law Fund □	2007	12,860	13,179
National Society of Colonial Dames of America in Oklahoma	1979		214,305
The Ninety-Nines	1990		88,977
99s Museum of Women Pilots	2006		29,164
Oklahoma Center for Nonprofits	1993		145,971
Oklahoma City All Sports Scholarship Relief Fund	1995		51,381
Oklahoma City Crimestoppers	1983		90,400
Oklahoma County Bar Foundation	1996	30,000	230,112
Oklahoma Lions Service Foundation	1992		178,897
Oklahoma River Foundation	2005	20,000	256,971
Redbud Foundation	2000	1,856	40,386
Rotary Club 29 Foundation	1993		241,833
U.S. Navy-E6A Squadron/Tinker Air Force Base	1984		64,372
U.S.S. Oklahoma City	1992		40,483
Women of the South	2002		22,843

Education: Community Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Friends of the Metropolitan Library System	1983	\$ 125	\$ 130,445
Friends of the Mustang Public Library	2006	7,500	28,755
Friends of the Norman Public Library	2002		57,647
Institute of International Education	1987		229,408
-Colin and Brooke Lee Fund	1991		92,534
-Alice Pratt Internship Fund	1987		180,279
Library Endowment Trust	1991	10,752	224,368
Oklahoma City Literacy Council	1989	4,520	28,708
Oklahoma Humanities Council	1994		169,419
Oklahomans for Special Library Services	1997	40,175	372,668
Payne Education Center	1987	50	154,483

Education: Preschool - 12th Grade

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Calumet School Foundation	2003	\$	\$ 22,656
Casady School	1977	7,645	243,382
-Carolyn Young Hodnett Scholarship	1998		218,671
-Eleanor Kirkpatrick Fine Arts Chair	2004	100	1,212,072
-Jane B. McMillin Memorial	1997	1,188	58,313
-John E. Kirkpatrick Fund □	2006	1,000,300	1,026,635
-Records Family Scholarship	1999		562,647
-Scholarships	1991	1,425	199,555
Celebrations Preschool	1977	1,100	141,384
Christ the King Catholic School	1999		54,839
-James C. & Virginia W. Meade Fund	1997		57,823
Edmond Public Schools Foundation	1989	1,100	235,595
-Rees Fund	2005	5,000	27,505
El Reno Public School Foundation/ Wilbur and Jean Gardner Scholarship	2006	20,000	21,650

Charitable Organization Endowments

Erna Krouch Preschool	1979	100	68,169
Bishop McGuinness Catholic High School	1985		190,171
Midwest City-Del City Public Schools Foundation	2000		298,818
Moore Public Schools Foundation for Academic Excellence	2001		147,295
Mount Saint Mary High School	1983	83,600	314,269
-Tom Swyden Fund	1998		17,184
Oklahoma City Public Schools Foundation	1977	200	228,764
Oklahoma FFA Foundation	2000	162,750	716,147
Oklahoma Foundation for Excellence	1988		169,785
Oklahoma School of Science and Mathematics	1990	100	304,659
Positive Tomorrows	1997	650	424,516
Putnam City Public Schools Foundation	1992		496,597
Rosary Catholic School	1996	500	110,540
Sacred Heart Catholic School	2000	62,750	278,169
St. Charles Borromeo Catholic School	1998	250	64,828
St. Elizabeth Ann Seton Catholic School	1997	30	64,936
St. James Catholic School	1991		245,307
St. John Christian Heritage Academy/ Waltine Lynette Jackson Endowment	1996		150,110
St. John's Episcopal School	1983		174,944
-Calvin and Peola Battle Scholarship	1997		10,255
-Edward Wade Dalton Memorial Fund	1997		15,209
-Sherry Rowan Scholarship	1999		6,518
St. Mary's Episcopal School of Edmond	1994	1,000	66,203
Special Care	1988	105,350	176,563
Trinity School	1989	1,100	106,980
Villa Teresa School	1987		112,448
Westminster School	1975	705	454,052

Education: College, Universities & Vocational Schools

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Hillel Foundation/University of Oklahoma	1982	\$ 7,019	\$ 454,887
-John Horwitz Memorial Library Fund	2004	589	21,417
-Louis Berlowitz Lodge Fund	2004		11,944
Langston University	1985	18,902	802,194
-Kirkpatrick Scholarship	1996	740	64,609
Oklahoma Baptist University	1984		166,723
-Business Program	1980		140,607
-Hobbs Lectureship	1979		233,485
-James Hurley Professorship	1998		71,766
-Scholarships	1982		93,891
Oklahoma Christian University	1971	13,000	1,093,901
Oklahoma City Community College	1983		210,091
Oklahoma City University	1971	2,433	2,454,328
-Benham Professorship Fund	1974		177,980
-Film Institute Fund	1998	50	26,470
-Fine Arts Department Fund	1978		107,655
-Law School Dean's Fund	1976	475	222,243
-Law School Seminar Fund	1997	21,807	232,277
-Petree School of Music Fund	2001		125,687
-Societies Fund	1991		92,883

Celebrating **100** years



Oklahoma City University

One all-purpose building, 65 acres and 116 students marked the beginning of what was to become Oklahoma City University. Despite changes in location, from Oklahoma City to Guthrie and back again, Oklahoma City University has remained committed to providing an excellent education to the 4,500 students currently enrolled. The changes in name, from the original Epworth University to Methodist University of Oklahoma in 1911 to Oklahoma City College in 1922 and finally to Oklahoma City University in 1924, chronicle the history and strength of this university. Today, the United Methodist Church-affiliated school has seven colleges and schools that extend across its 68-acre campus.

Charitable Organization Endowments

Celebrating **100** years

St. Gregory's University

Recognized as Oklahoma's oldest institution for higher learning, St. Gregory's University was founded in 1875 in east central Indian Territory, 32 years before statehood. Two French Benedictine monks, Father Isidore Robot and Brother Dominic Lambert, established a school for American Indians and other newly settled individuals based on the Catholic model of education and tradition. Pictured below are students in the late 1800s. Located in Shawnee, St. Gregory's University is a thriving and diverse co-educational institution with more than 800 undergraduate students. The university's unique approach to education allows students to tailor their classes in order to achieve a balance between their personal, spiritual, social, physical, intellectual and emotional growth.



Oklahoma State University/ School of Civil & Environmental Engineering	1998	62,190	127,882
Oklahoma State University-Oklahoma City	1989	5,501	128,352
-Horticulture Center	1983	12,655	256,804
-Rumsey Garden	1988	4,826	112,568
Opportunities Industrialization Center	1979		277,295
Redlands Community College/ Tommy Pinkston Family Memorial Scholarship	2000		47,842
Southern Nazarene University Scholarship	2001	2,000	23,336
St. Gregory's University/ Scholarships for Women	1979	500	132,684
Vogt Fund	1997		31,128
Francis Tuttle Vo-Tech Foundation	1993	250	199,135
United States Air Force Academy/ John E. Kirkpatrick Fund	1978		389,400
United States Military Academy/ John E. Kirkpatrick Fund	1979	100	389,673
United States Naval Academy/ John E. Kirkpatrick Fund	1978		389,409
University of Central Oklahoma/ Fine Arts Fund	1992		98,483
Kirkpatrick Service Awards	1996		406,681
Nursing Scholarship	1996		29,303
Department of History and Geography/ Diane Neal Kremm Fund	2000		31,792
University of Oklahoma Norman Campus/ Bizzell Memorial Library	1979		173,660
Jerry Cooper Marching Band Scholarship	1991		54,007
Fred Jones Jr. Museum of Art	1993		212,302
Naval ROTC	1988	100	118,529
University of Oklahoma Health Sciences Center Campus/Robert M. Bird Society Medical College	1988	8,129	139,054
Alumni Association Research Fund	1986	1,688	29,197
Watson Scholarship	1979	1,535	25,772
A. Kurt Weiss Lectureship □	2007	23,759	25,046

Environment & Animal Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Best Friends of Shelter Pets	2004	\$ 1,160	\$ 26,049
Choctaw Parks Foundation/ Historical Sculpture Gardens Perpetual Care	2006	20,000	21,667
Free to Live	1992	285	275,487
Friends of Martin Park Nature Center	1998		52,295
Morris Animal Foundation	1996		60,709
Myriad Gardens Foundation	1987	750	132,632
The Nature Conservancy/Oklahoma Chapter	1993		263,394
Oklahoma City Beautiful	1993	3,500	191,173
-Morrison Tucker Award	1996		46,855
-Wildflowers Fund	1993		46,998
Oklahoma City Geological Foundation	2004		23,333
Oklahoma Horticultural Society	1989	250	87,068
Oklahoma Zoological Society	1971	2,170	643,242
The Tree Bank	1990	4,100	127,225

Charitable Organization Endowments

Health-Related Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Alzheimer's Association/ Oklahoma & Arkansas Chapter	2003	\$ 800	\$ 25,048
American Cancer Society	1975	350	191,255
American Diabetes Association	1977		55,457
American Lung Association of Oklahoma	1994		9,293
Arthritis Foundation/Oklahoma Chapter	1992	1,000	110,269
The Children's Center	1996	420	220,719
Children's Medical Research Institute	1985	750	208,310
Community Health Center/ Mary Mahoney Memorial Health Center	1999	8,110	100,173
Deaconess Home/Pregnancy and Adoption Services	1975		175,652
Epilepsy Association of Oklahoma	1981	3,000	132,909
Integrus Baptist Medical Center	1973		766,147
-Baptist Burn Center	1979		475,693
-James L. Hall, Jr. Center for Mind, Body & Spirit	1999	5,000	137,921
Integrus Southwest Medical Center	1977		52,207
The Leukemia & Lymphoma Society	1999		24,564
Lupus Foundation of America/Oklahoma Chapter	1995		31,777
Dean A. McGee Eye Institute	1972		281,379
Mercy Health Center	1971	1,000	248,206
National Multiple Sclerosis/Oklahoma Chapter	2000		19,450
Oklahaven Children's Chiropractic Center	1999		29,607
Oklahoma Brain Tumor Foundation	2006	20,000	21,515
Oklahoma Children's Health Foundation/Camp Cavett	2001	1,000	73,366
Oklahoma Community Health Services	1985		87,248
Oklahoma Medical Research Foundation	1983	65	345,951
-D. Allan & Dorothy B. Harmon Memorial Fund	2000	10,000	100,508
-Fleming Scholarship	1987		539,574
-Research Fund	1986		22,246
Oklahoma Physical Therapy Foundation	2004	13,150	61,118
Oklahoma Safe Kids Coalition	2005		21,368
Planned Parenthood of Central Oklahoma	1982		236,646
-Cleo Cross Fund	2006		9,935
Prevent Blindness Oklahoma	2004		22,798
Referral Center for Alcohol and Drug Services	1992		96,741
Russell-Murray Hospice	2006	20,000	21,681
St. Anthony Hospital Foundation	1973		363,454
United Cerebral Palsy	1988		70,037
Variety Health Center	1989	3,150	237,106

History & Preservation Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
45th Infantry Division Museum	1984	\$ 74,054	\$ 271,591
95th Division Foundation	2005	20,350	43,003
Arcadia Historical & Preservation Society	1993	1,000	24,051
Cleveland County Historical Society	2004		22,278
Edmond Historical Society	1999		44,222

Celebrating **100** years



Deaconess Pregnancy and Adoption Services

Known for being the first "little house on the prairie" of what would become Oklahoma, Deaconess Pregnancy and Adoption Services was founded on December 31, 1900. For the past 107 years, the organization's mission has been the same: "giving a future and a hope to women, children and families." Despite the changes in name, from Oklahoma Rescue Home to The Home of Redeeming Love to Deaconess Pregnancy and Adoption Services, this agency has helped more than 10,000 women in crisis to create more than 5,000 families through adoption.

Charitable Organization Endowments

Celebrating **100** years

Overholser Mansion

The former residence of Henry Overholser, a prominent Oklahoma City businessman, the Overholser Mansion was the city's first mansion. Located in the Heritage Hills Historical Preservation District on N.W. 15th Street, its grand opening in 1903 was the social highlight of the year. An important part of the social scene in Oklahoma City, many lavish parties were thrown in the Overholser Mansion in honor of various individuals of importance from around the nation. Now owned by the Oklahoma Historical Society, Overholser Mansion is admired by historians and tourists for its Victorian-style structure features, French stained glass windows, ornate fixtures and luxurious original furnishings that hearken back to life in early Oklahoma statehood history.



Friends of Oklahoma Historical Society Archives	1998	2,000	53,343
William Fremont Harn Gardens and Homestead	1987	1,700	980,304
-1889er's Fund	1998		11,557
Oklahoma Archeological Survey	1995	550	23,373
Oklahoma City-County Historical Society	1979		163,764
Oklahoma Heritage Association	1978	1,000	182,266
-Gary & Elizabeth Huckabay Scholarship	2000		19,070
-Scholarship Fund	2001		179,593
Oklahoma Historical Society	1974	1,000	461,729
Oklahoma History Center □	2006	1,003,000	1,006,186
Oklahoma Railway Museum	2004	1,552	24,966
Oklahoma State Firefighter's Museum	1999		55,930
Overholser Mansion	1978	2,770	136,601
-Diane Gumerson Memorial Fund	1996		5,869
Preservation Oklahoma	2002	100	32,838
Stillwater Museum Association/Sheerar Museum	2000	954	21,264
Westerners International	1988		156,351

Neighborhood Associations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Capitol View Neighborhood Association Fund	2002	\$	\$ 38,321
Crown Heights-Edgemere Heights Neighborhood Association	1994	10,150	168,070
Edgemere Park Preservation Area	2002	1,850	41,329
Historic Brookhaven Neighborhood Association	1992	13,000	102,847
Mesta Park Neighborhood Association	2003	250	58,127
Neighborhood Alliance of Oklahoma City	1993		106,474
Oklahoma City Housing Services Redevelopment Corp. Positively Paseo	2001		188,947
Putnam Heights Preservation Area/ Anderson Family Endowment Fund	2000		68,777
Shartel Boulevard Development Authority	2003		110,099

Religious Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
4HIM - His Healing Helping Hands International Ministries □	2007	\$ 21,000	\$ 21,632
All Souls' Episcopal Church	2003	200,080	873,079
-Music Fund	2004	1,820	17,323
LifeChurch.tv	2005	833	22,363
Sisterhood of Temple B'nai Israel	2005		50,917
Sisters of Benedict	2004		21,858
Temple B'nai Israel Centennial Fund	2003		28,500

Senior Adult Service Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Areawide Aging Agency	1992	\$	\$ 106,686
Baptist Retirement Center	1982		169,042
Daily Living Centers	1978		323,640
Edmond Senior Community Foundation	2002	13,000	56,640
Foundation for Senior Citizens	1975		66,289

Charitable Organization Endowments

Oklahoma County Senior Nutrition Program	1992	2,000	49,782
RSVP - Retired & Senior Volunteer Program of Central Oklahoma	1985	625	93,836

Celebrating **100** years

Social Services Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Aid for Individual Development	1981	\$	\$ 187,314
American Red Cross of Central Oklahoma	1979	800	215,642
CARE - Child Abuse Response and Evaluation Center	1982	105	80,455
Catholic Charities of the Archdiocese of Oklahoma City	1988	175	142,692
Central Oklahoma Association for the Deaf & Hard of Hearing	1987		53,247
A Chance to Change	1982	1,700	161,281
Citizens Caring for Children	1988	(12,133)	81,134
-Scholarship Program	1991	25,000	197,993
City Rescue Mission	1999	8,964	74,869
Coffee Creek Riding Center	1994	450	30,412
Consumer Credit Counseling Service of Central Oklahoma	1999		24,644
Drug Recovery, Inc.	2003	700	28,806
EARC - Employment & Residential Centers	2003		26,484
Easter Seals of Oklahoma	1988		136,041
Exchange Club Center for the Prevention of Child Abuse	1993	100	128,940
Firststep-OKC Metro Alliance	1992	475	435,152
Genesis Project	1983	200	99,357
Heartline	1986		206,145
Hope Center of Edmond	2005	600	22,963
Infant Crisis Services	1986	50,490	235,929
Jesus House	1991	8,267	167,414
Make-A-Wish Foundation of Oklahoma	1997	550	93,405
Make Promises Happen/ Central Oklahoma Christian Camp	1997	4,904	99,738
McCall's Communities	1999	73,000	468,539
Meadows Center for Opportunity	1987		208,527
Mental Health Association of Central Oklahoma	1984	200	106,476
NAIC - Center for Oklahoma Alcohol & Drug Services □	2007	20,000	20,402
Neighbor For Neighbor of Oklahoma City	1973	550	377,392
Neighborhood Services Organization	1982		216,084
Oklahoma Foundation for the Disabled	1973		102,123
Oklahoma Foundation for the Education of Blind Children & Youth	1998		46,728
Oklahoma Goodwill Industries	1979	81,000	602,802
Oklahoma Halfway House	1971		158,590
Oklahoma Lawyers for Children	2006	338	28,571
Oklahoma League for the Blind	1999	82,648	140,794
Peppers Ranch □	2006	20,000	20,631
Presbyterian Urban Mission	1978	6,522	219,828
Rainbow Fleet	1979		134,730
Rebuilding Together	2002	2,500	46,492



Temple B'Nai Israel

Of the 4,000 people populating Indian Territory in 1889, the year it was open for settlement, 10 were Jewish. Fourteen years later, in 1903, Temple B'Nai Israel was founded. Through the legacy of four rabbis and a congregation devoted to growing the Jewish faith in Oklahoma City, Temple B'Nai moved from its original location at 50 Broadway Circle to its current location at 4901 N. Pennsylvania Ave. The building tragically endured destruction from a 1970 tornado but was rebuilt and re-established with the help of several local Christian churches. This assistance led the temple leaders and members to develop several interfaith programs that strongly continue today. Today Temple B'Nai Israel has a strong foundation with a congregation of 400 families.

Charitable Organization Endowments

Celebrating **100** years

Sunbeam Family Services

Founded in 1907, Sunbeam Family Services was initially an orphanage. The agency has grown to encompass services from counseling to senior services and child development programs to foster care. Sunbeam houses the only emergency elder care abuse shelter in the state. From its humble beginnings with a bank account filled with just \$275 and the dreams of 14 women who wanted to help orphaned children, Sunbeam Family Services has an annual operating budget of \$6 million that allows them to assist those in need at little or no cost.



Regional Food Bank of Oklahoma	1985	1,575	197,157
Reliant Living Centers of Oklahoma	1979		47,836
Dale Rogers Training Center	1978		319,111
SAFY - Specialized Alternatives for Families & Youth □	2007	20,000	20,498
The Salvation Army	1971	2,575	338,749
-Ed Leslie Fund	2004		547,817
Scope Ministries International	1982		123,670
Skyline Urban Ministry	1992	1,148	279,678
Special Olympics Oklahoma	2001		26,911
Speck Homes	1974	7,767	734,669
Sunbeam Family Services	1971	197	259,330
TEEM - The Education and Employment Ministry	1994	300	210,616
Traveler's Aid Society	1983		96,236
United Methodist Boys Ranch	1996	600	50,900
United Way of Central Oklahoma	1979		226,337
Urban League of Greater Oklahoma City	1988		59,903
Willow Springs Boys Ranch	1999	600	34,946
Work Activity Center	1993	50	546,451
World Neighbors	1971	2,125	929,373
Youth Services for Oklahoma County	1980	1,500	185,836
YWCA of Oklahoma City	1971		130,555

Youth Serving Organizations

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Big Brothers Big Sisters of Greater Oklahoma City	1983	\$	\$ 175,716
Boy Scouts of America - Last Frontier Council	1972	2,270	541,746
Boys & Girls Club of Oklahoma County	2002	50,300	148,982
Camp Fire USA-Heart of Oklahoma Council	1973	100	282,293
Chesapeake Swim Club	1988	1,650	152,631
Denny Price Family YMCA of Enid	2006		20,813
Fellowship of Christian Athletes	1976	1,000	216,524
-Stephen B. Payne FCA Scholarship	1976		136,579
Girl Scouts - Red Lands Council	1978		165,214
Junior Achievement of Greater Oklahoma City	1977	1,000	151,513
Oklahoma City Police Athletic League	1994		52,593
Salvation Army Boys and Girls Club of Oklahoma City	1991	500	141,442
Whiz Kids/City Care □	2007	20,000	20,444
YMCA of Greater Oklahoma City	1971		446,042
-Camp Classen	1983	400	498,707
-Camp Classen Eberly Scholarships	2000	1,376	242,300
-Downtown	1987		106,276
-Eastside	1985		93,162
-Northside	1999		10,616
Youth Leadership Exchange	2000	300	48,566

Charitable Organization Endowments

Affiliated Funds

Charitable Organization Endowment Affiliated Funds are large endowments of \$1 million or more. As affiliated funds, these endowments allow more flexibility and accommodate significant contributions and involvement from the organization. These funds receive the benefits and services offered through the Charitable Organization Endowment Fund Program. For more information on Charitable Organization Affiliated Funds, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

Name	Fund Established	FY 2007 Gifts	Value at 6.30.07
Allied Arts Foundation Affiliated Fund <i>Trustees: Thomas Carlson, Paul Dudman, Julie Hall, Lou Kerr and Paul B. Odom Jr.</i>	1995	\$ 132,074	\$ 1,177,293
Deer Creek Affiliated Fund <i>Trustees: John Green, Bill Haaland, James H. Holloman Jr., Robert Medley and Dr. Jeff Reames</i>	1995		1,572,522
Heritage Hall Affiliated Fund <i>Trustees: Tony Boghetich, John Frank, Paul Heafy, William O. Johnstone and Jon Trudgeon</i>	1996	1,890	1,868,149
Kirkpatrick Center, Omniplex & Oklahoma Air Space Museum Affiliated Funds Kirkpatrick Center Affiliated Fund Omniplex Affiliated Fund Air & Space Museum Affiliated Fund <i>Trustees: Paul Dudman, Jim Farris, Christian K. Keesee, Anne Hodges Morgan and James Pickel</i>	1991	33,537 50 28,000	47,272,254 5,640,101 6,067,926
Leadership Oklahoma City Affiliated Fund <i>Trustees: Jeanette Gamba, Kirkland Hall, James Sharrock, Donita Thomas and Cheryl Vaught</i>	1994	34,680	1,126,882
National Cowboy Hall of Fame Affiliated Fund <i>Trustees: A.J. Cook, Martin C. Dickinson, William O. Johnstone, Christian K. Keesee and George Records</i>	1991		1,473,261
Oklahoma City Art Museum Affiliated Fund <i>Trustees: J. Edward Barth, Peter Delaney, Liz Eickman, Virginia Fox and Christian K. Keesee</i>	1992	491,804	6,771,660
Oklahoma Philharmonic Affiliated Fund <i>Trustees: J. Edward Barth, Ann Johnstone, William Cleary, Robert Clements, Paul Dudman, Jane Harlow, Jean Hartsuck, Richard Sias and Charles Wiggin</i>	1995	\$990,075	2,831,925

Celebrating **100** years



Carnegie Library

In 1898, members of the Philomathean Club, Greek for “the love of learning,” pooled their financial resources and raised funds from local businesses to establish the Carnegie Library in Oklahoma City, what is now known as the Metropolitan Library System. Originally located at Sheridan and Robinson streets in downtown, the library grew substantially from from its humble beginnings of \$500, a bookcase and a few books, thanks to generous gifts from Andrew Carnegie. A new library building was completed in 1901 at the corner of Northwest 3rd and Robinson streets to house a book collection that had grown to more than 2,000. In 2004, the library system celebrated more than 100 years of service with the opening of the Ronald J. Norick Downtown Library. Today, the Metropolitan Library System encompasses 12 full service facilities and five extension libraries throughout Oklahoma County.

Field of Interest Funds

Moving In The Right Direction

A minimum gift of \$10,000 can ensure that your charitable area of interest is promoted for years through a Field of Interest Fund. This fund option allows donors to specify a particular type of organization, community issue or geographic area to benefit while the Oklahoma City Community Foundation Trustees administer the fund and adapt it to the most appropriate organization or need at the time. For more information on Field of Interest Funds, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

W.H. Crocus Seeing Eye Dog Fund

(1998) In the office building where an anonymous donor worked, a blind man and his Seeing Eye dog would pass him in the hall every day. The donor came to admire the trusting relationship between the man and his dog. He established the fund to help other individuals with vision problems secure Seeing Eye dogs. The fund is named for the first Seeing Eye dog sponsored through the fund.

Embassy of Korea

(1975) John E. Kirkpatrick, Honorary Consul for the Embassy of Korea in Oklahoma City, received a \$1,000 check from the Ambassador of Korea for special program activities in the Oklahoma City area. Mr. Kirkpatrick donated this and many subsequent checks to establish this fund. The earnings are used to support Korean and other Asian cultural activities throughout the community.

Forward Oklahoma

(1997) In the early 1980s, a group of young businessmen who wanted to enhance metropolitan Oklahoma City launched an aggressive economic development program. When the group's core members moved on to other projects, an endowment fund was established with the remaining assets. Distributions from the fund continue to support the economic development of Oklahoma City.

Hospitals and Health Care

(1971) Originally established by Luther T. Dulaney, and supported by the late John and Eleanor Kirkpatrick, the fund promotes health care services through grants to organizations that provide direct services such as indigent care, prescription drugs, eyeglasses, medical exams and dental care.

Florida M. Knight Trust

(1975) This fund receives and distributes the earnings of the Florida M. Knight Trust to benefit handicapped children in the Oklahoma City area. Mrs. Knight was a local businesswoman who left a downtown building in the original trust. The building is gone and her family no longer lives in Oklahoma City, but the Florida M. Knight Trust supports grants annually to improve the quality of life of handicapped and disabled children.

Lillian Frances Watts Meador

(1996) William Meador of Columbus, Ohio, established this fund in memory of his mother who loved both flowers and Oklahoma City. The earnings are used to purchase and plant hyacinth bulbs in public parks and lands and are distributed through the Margaret Annis Boys Trust grant program.

Medical Research Funds

(1986) The Oklahoma City Community Foundation has received a number of gifts to establish funds for various medical research areas. In order to have a greater impact on medical science, each year we cooperate with the University of Oklahoma College of Medicine Alumni Association, the Oklahoma Medical Research Foundation and other groups to fund research projects at those institutions. Separate funds are maintained in the following areas: *Allergy Research, Arthritis Research, Diabetes Research, Heart Disease Research and Parkinson's Disease Research.*

Oklahoma City Opera Association

(1970) During a four-year period, the Oklahoma City Opera Association sponsored opera performances. At its last meeting in 1970, the association used its remaining assets to establish an endowment.

Oklahoma Westerners Indian Territory Posse

(1975) The organization is comprised of members dedicated to the preservation of the American West. Members include educators, Western authors and history buffs. Endowment earnings benefit the Oklahoma Historical Society, Westerners International and are also used to fund scholarships.

Tinker Air Force Base - General's Fund

(1988) Established by John E. Kirkpatrick to support the special needs of those serving on the base, the fund has supported several special projects.

Field of Interest Funds



In God's Care

Located in north Oklahoma City, In God's Care is a new nonprofit clinic that offers free healthcare to non-insured individuals and families. Dr. Joy LeDoux-Johnson, pictured at left with a patient, and her staff of volunteer physicians and health professionals see patients every Tuesday and Thursday. In addition, the organization hosts free seminars and workshops to educate patients about diet, medications and other health issues. In God's Care received a \$5,000 Field of Interest grant to assist with the purchase of prescription medicine as part of the clinic's Medication Assistance Program.

Additional Field of Interest Funds

Ora Ashwell Fund for Indigent Children (1979)
Canterbury Living Center (1982)
Chamber Orchestra (1986)
Deaconess Hospital (1975)
ElderCare Access Center (1990)
ElderCare Access Center/Mobile Meals (1991)
Hispanic Center (1984)
Hospital Hospitality House (1971)
House of Representatives/
Campaign for Oklahoma Kids (1998)
Kirkpatrick Manor/Presbyterian Homes (1978)
Dr. E.E. Kirkpatrick Dental Clinic (1989)
Lutheran Social Services of Kansas and Oklahoma (1987)
Mayfair Center (1992)
Oakhurst Academy (1991)
Oklahoma City Jewish Day School (2003)
Pathways Child Development Center (1996)
Sugar Creek Camp (1987)
Visiting Nurses Association (1979)

Fiscal Year 2007 Field of Interest Grants (total of \$89,500 awarded):

The Children's Center — \$7,500 to support salaries of clinical social workers for The Patient & Family Support Program.

Community Health Centers/Mary Mahoney Memorial Health Center — \$10,000 to establish an enhanced diabetes program to serve 500 newly diagnosed diabetic patients by providing education, support and financial incentives.

Easter Seals of Oklahoma — up to \$8,000 to expand services at the Adult Day Care Program.

In God's Care — \$5,000 to purchase prescription medications for the Medication Assistance Program.

Integrus Baptist Medical Center of Oklahoma — \$10,000 to support medications, supplies, durable medical goods, equipment, staff and administrative costs for the Indigent Palliative Care Program.

Oklahoma Brain Tumor Foundation — \$10,000 to hire a part-time employee to expand and improve services to brain tumor patients and their families.

Oklahoma Community Health Services — \$10,000 to establish a financial assistance program to secure needed dental services for clients.

Reaching Our City — \$10,000 for a health education program to serve uninsured patients with diabetes, heart disease and other chronic health conditions.

Rebuilding Together — \$8,000 to purchase materials and supplies needed for the organization's year-round emergency repairs program for senior homeowners.

Skyline Urban Ministry — up to \$5,000 to expand McKee Center Senior Center programs and activities including nutritional and health needs, clothing and other emergency expenses.

The University of Oklahoma Foundation/Continuing Education — up to \$6,000 for an overnight camp-in at the Omniplex for the Children of Promise – Mentors of Hope experiential learning activity program.

Scholarship & Award Funds

Moving In The Right Direction

The Oklahoma City Community Foundation administers the state's largest independent scholarship and award program. The more than 90 funds in the program have been established by a wide variety of donors, including organizations and families. Scholarship and award funds provide an efficient way for donors to help students with educational needs or to recognize achievement. The Oklahoma City Community Foundation is ideally suited to assist donors with the long-term administration of the fund. A minimum gift of \$20,000 is required to establish a Scholarship or Award Fund, while funds administered as part of one of our existing scholarship programs may be established with \$10,000. If you are interested in establishing a scholarship or award fund, please contact Anna-Faye Rose at 405/606-2902 or a.rose@occf.org.

Mike Allen Memorial Education Fund

(1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates and grants for teachers.

Aaron Alley Memorial Scholarship Fund

(2003) Established to honor Aaron who died of cancer at age 28. Award benefits a Woodward High School senior.

H.W. Almen/West OKC Rotary Scholarship Fund

(2004) Established through a bequest from a longtime member to encourage Oklahoma students to pursue education beyond high school at a vocational school, college or university.

American Society of Civil Engineers Scholarship Fund

(2000) Established to provide scholarships to engineering students at both the University of Oklahoma and Oklahoma State University.

American Society of Landscape Architects Scholarship Fund

(2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

BSO Ivy Foundation Scholarship Fund

(2004) Established by the BSO Ivy Foundation, the scholarship is awarded to an Oklahoma City area high school female attending a historically Black college or university.

J. Edward Barth Community Foundation Scholar Award

(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Ed Barth's nine years of service on the Board of Trustees. The award goes to a Community Foundation Scholar at Casady School.

Patrick S. Bonds Memorial Scholarship Fund

(2000) Established by the family, the fund benefits students and teachers in the Midwest City-Del City Public Schools.

Dr. Eugene S. Briggs Memorial Scholarship Fund

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for a past president of Phillips University and a past International Director of Lions Clubs International.

Frank & Merle Buttram String Awards Fund

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments.

Capitol Hill High School Award Fund

(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post secondary educational opportunities for Capitol Hill High School graduates.

Carballo Family Foundation Scholarship Fund

(2003) Established by the family to encourage Hispanic students in higher education. An award goes to a student studying business at Oklahoma State University and a student studying business at the University of Oklahoma.

Elizabeth E. Carlson Scholarship Fund

(2003) Established by a bequest from Miss Carlson's estate, the scholarship is awarded to Putnam City High School graduates who are pursuing a degree in secondary education.

Casady Class of 1996 Scholarship Fund

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School.

Central High School Alumni Association Scholarship Fund

(1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Leveta Adams Land scholarship in secretarial sciences and vocational education scholarships for industrial arts.

Kimberly Kay Clark Memorial Scholarship Award — Naval Reserve Association

(1995) Established in memory of a sailor killed in the bombing of the Murrah Federal Building, the fund supports an award to recognize a U.S. Navy Legalman.

Classen '55 Scholars Fund

(1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of Classen School of Advanced Studies.

Classen Awards Foundation

(1998) Originated by Anton H. Classen in 1926 and supported by previous award recipients, awards are given to outstanding graduates of the Classen School of Advanced Studies and Northwest Classen High School.

Scholarship & Award Funds



Dortha Dever

Dortha Dever credits the education she received while attending Oklahoma City University as setting her on a path to a successful banking career that included 32 years at American Fidelity. “I received some important fundamentals in business and finance for which I am so grateful,” she says. Although she’s retired, this mother and grandmother remains active with her church and several civic organizations. In 2007, she took advantage of a provision in the Pension Protection Act that allowed her to make a distribution directly from an IRA to the Oklahoma City Community Foundation without realizing the distribution as income. With the distribution, Dortha established a scholarship endowment fund that will provide support to low-income students seeking a business degree. Award recipients will be recommended by the dean of the business school at Oklahoma City University.

Classen Class of 1945 Scholarship Fund

(2006) Established by the Classen High School graduating class of 1945 to support scholarships for students of the Classen School of Advanced Studies.

Ralph Clinton Scholarship Fund — Sales & Marketing Executives

(1985) Established in honor of Mr. Clinton, a past president of the organization, the fund supports an annual scholarship for students pursuing a business or marketing degree.

Commander Family Scholarship Fund

(2004) Established in memory of A.C. Commander by his family, the scholarship benefits an Oklahoma graduating high school senior who is seeking a higher education in Oklahoma.

Brad R. Corbett Memorial Academic Trust Fund

(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.

Jean Hawley Curtis Scholarship Fund

(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

Harley Custer Memorial Scholarship Fund

(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma 4-H and FFA Junior Livestock Show.

Dana Corporation Scholarship Fund

(1988) Established by the Dana Corporation to support scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

Dennis James Scholarship — Deer Creek Baseball Fund

(2007) Fund supports scholarships to graduating seniors of Deer Creek who have been involved in the baseball program a minimum of two academic years.

Dortha Dever Business Scholarship Fund

(2007) *See highlight above.*

Durant Community Scholarship Fund

(2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

Early Childhood Association of Oklahoma Scholarship Fund

(2002) Established by the Early Childhood Association of Oklahoma, the fund supports the Early Childhood scholarship program for childcare providers who want to further their education.

Everett Foundation Scholarships

Since establishing the Everett Foundation fund in 1993, Dr. Mark A. Everett built a program of scholarships that promoted his motto—‘having fun doing good.’ Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports scholarships in performing and visual arts and English. In addition, Dr. Everett established a scholarship in memory of his father, Dr. Mark R. Everett, a former dean of the University of Oklahoma College of Medicine, and another scholarship in honor of his mother, Alice A. Everett.

Barbara Fagin Award Fund — Christmas Connection

(1994) Established by the board of Christmas Connection in memory of the organization’s founder, an annual award is made to a Capitol Hill High School senior and a Southeast High School senior.

Daniel and Jay Feiler Scholarship Fund

(2001) Established by Barbara Feiler in memory of her husband and son, the fund benefits children attending the Erna Krouch Preschool at the Temple B’nai Israel.

Scholarship & Award Funds

Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust, created through the couple's wills, to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation's New Opportunities Scholarship Initiative.

Wauhillau Austin Gale Memorial Scholarship Fund

(2006) Established to honor a longtime art teacher at Purcell High School, a scholarship is awarded to a graduating senior of the school.

Emilia Garcia Memorial Scholarship Fund

(1994) Established by Fred Jones Industries as a memorial for a longtime employee at its Houston facility.

Edward King Gaylord Scholarship Fund

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will. Scholarships are awarded through the Oklahoma City Community Foundation's New Opportunities Scholarship Initiative.

Elsie Mae "Nat" Glosemeyer Scholarship Fund

(1998) Established by friends and family, the scholarship benefits an at-risk graduate of a high school in eastern Oklahoma County.

Freda Poole Grayson Scholarship Fund

(1997) Established by Mrs. Grayson's family to support a scholarship for a graduate of Midwest City High School. Mrs. Grayson began teaching in Midwest City in 1953 at Epperly Heights Elementary and retired in 1982.

Anita Hill Scholarship — Survivors' Education Fund

(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center and others who lost a parent in the tragedy.

Holistic Health Care Scholarship Fund

(2006) Established to increase the number of holistic health practitioners in Oklahoma. Awards support practitioners expanding their expertise or health care professionals seeking to incorporate holistic health/alternative medicine into their professional practice.

James H. Holloman Jr. Community Foundation Scholar Award

(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman's service on the Board of Trustees and scholarship committee. The annual award goes to a Community Foundation Scholar.

Geneva Hood Award — Casady School

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.

G. Ed Hudgins Scholarship Fund

(1989) Established by a longtime Oklahoma City architect and co-founder of HTB, Inc. The annual scholarships are awarded to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.

Hudiburg Family Fund Scholarships

(2005) Fund supports scholarships to graduating seniors in the Mid-Del Public School System.

Iron Workers Local 584 & Signatory Contractors Scholarship Fund

(2002) Established by the Ironworkers Local 584 and Signatory Contractors for the benefit of members' children and grandchildren who continue their education after high school.

Vic Jackson Scholarship Fund — Oklahoma Pilots Association

(1998) Established by the association in memory of a pilot, the fund supports an annual scholarship awarded to a pilot training for a career in aviation, aviation education or airport management.

Kay Jewell Scholarship Fund

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

William M. & Janet S. Johnson Scholarship Fund

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates seeking a higher education. The fund also supports the Oklahoma City Community Foundation's Nursing Education Program operated in conjunction with five Oklahoma City-area hospitals.

Jones High School Scholarship Fund

(2000) Established by community volunteers to provide scholarships for graduates of Jones High School.

Friends of Kim Jones-Shelton Scholarship Fund

(1999) Established by friends and family, the scholarship is awarded to an African American female student pursuing higher education.

Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music

(1995) Established by Mrs. Kendall's family in memory of Dorothy, who taught piano for more than 40 years, the award is made through the University of Oklahoma School of Music.

Dr. Edith King Mental Health Court Scholarship

(2007) Established in honor of the contributions, leadership and commitment of Dr. King in the field of mental health services, the fund supports a scholarship awarded to a graduate student pursuing specialized education in mental health.

Valerie Koelsch Memorial Scholarship Fund

(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member's daughter who was killed in the bombing of the Murrah Federal Building, the scholarship is awarded to a dependent of a local union member.

PFC Anthony Adam Landers "Zero To Hero" Scholarship Fund

(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults who need academic tutoring to qualify for specific career training via the Armed Services Vocational Aptitude Battery.

Scholarship & Award Funds

Scholarship & Award Funds benefiting Langston University

Rachel Stark Durham Scholarship Fund
(2002) Established by the school in honor of a longtime donor to its scholarship program.

Virgil & Pauline Jackson Scholarship Fund
(1998) Established by Mrs. Jackson in memory of her late husband, Virgil, the scholarship is awarded to a full-time student majoring in education.

Helen Aline Johnson Scholarship Fund
(1998) Established by the school to honor Helen Aline Johnson for her long service to the school.

**Al Bert Prewitt Sr. &
Audrey Monroe Prewitt Endowment**
(2002) Established by Langston University in recognition of the couple's commitment to the university and others.

Baxter L. Tilford Scholarship Fund
(2002) Established by the school to honor an outstanding alumnus, the fund supports scholarships in chemistry, biology and mathematics.

Wann & Clara Langston Scholarship Fund
(1978) Established through a bequest in their estate, the scholarship supports the Oklahoma City Community Foundation's Nurse Education Program. Dr. Langston was a longtime medical school faculty member at the University of Oklahoma.

Lawton Noon Lions Club Scholarship Fund
(2003) Established to provide a four-year, renewable scholarship for a student attending Cameron University in Lawton.

Lawton-Oklahoma Arts Institute Scholarship
(2003) Established by Dr. Gilbert Gibson and his wife Aulena to enable Lawton area students from any economic, social or cultural background to attend the Oklahoma Summer Arts Program at Quartz Mountain.

**Charles Thomas "Tommy" Lewis
Memorial Fund**
(2006) Established by Mr. Lewis' family, the scholarship supports training for health care professionals in the area of patient mobility.

Albert & Freda Marottek Scholarship Fund
(1998) Established by Mrs. Marottek in memory of her husband, the tuition assistance scholarship is awarded to families whose children attend St. James.

McGee Foundation Fund
(2006) The McGee Foundation was established in 1963 by Dean A. and Dorothea McGee. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation when it was established in 1969. In 2006, the McGee Foundation made a significant gift to support the general scholarship endowment.

**Frank McPherson
Community Foundation Scholar Award**
(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service on the Board of Trustees. The annual award goes to a Community Foundation Scholar.

**Dr. Gary M. Moore Dance & Arts Management
Scholarship Fund**
(1999) Established by an Oklahoma City psychiatrist for students at Oklahoma City University who are studying dance or arts management.

Scholarship & Award Funds benefiting Moore High School

Moore High School Alumni Association
(2005) Established by the association, the fund supports the school's scholarship program.

**George and Doral Hopper
Scholarship Fund**
(2007) Established to provide scholarships for Moore High School graduating seniors who will pursue a post high school academic program that honors the achievements and contributions of George and Doral Hopper.

Bennie Raine Scholarship Fund
(2005) Established in honor of a longtime teacher, the scholarship is awarded to a Moore High School graduate pursuing a degree in journalism or English.

**Northwest Classen High School
Class of 1956**
(2007) Established by the Northwest Classen High School Class of 1956 to support a Community Foundation scholar award at Northwest Classen High School.

**Oklahoma Engineering Foundation
Scholarship Fund**
(2000) Established to support engineering in Oklahoma, the scholarship is awarded to students enrolled in an undergraduate engineering curriculum at any Oklahoma university offering a four-year accredited engineering curriculum.

**Oklahoma Goodwill Industries
Abilities Scholarship Fund**
(2007) Established to encourage individuals with disabilities to pursue their educational goals.

**OKC Northwest Lions Club
Scholarship Fund**
(2005) Established by the civic club to support an annual award for an upper division business student attending Southern Nazarene University's College of Business.

**Oklahoma Youth With Promise
Scholarship Fund**
(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduated high school while in foster care or other licensed placement.

**OSU — Agricultural Education
Scholarship Fund**
(2000) Established by the OSU-Agricultural Education Scholarship Foundation, the scholarship is awarded to students pursuing a degree in agricultural education.

**Deborah R. & Wayne A. Parker
Scholarship Fund**
(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth with Promise and the Oklahoma City Community Foundation Scholars programs.

Scholarship & Award Funds

Sen. Homer Paul Memorial Scholarship for Pauls Valley High School Fund

(2006) Established by family, the fund supports a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.

Pi Beta Phi Alumnae Club Scholarship Fund

(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

Pilot Club Scholarship Fund

(1985) Established by the Oklahoma City affiliate Pilot International, the fund supports the New Opportunities Scholarship Initiative programs.

Floy I. Pinkerton Vocal Music Scholarship

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton's love of music, the scholarship benefits a vocal music student enrolled at Oklahoma City University.

Larry W. Roach Leadership Award

(2002) Established as a tribute to a former senior vice president of the Benham Companies, the scholarship awards graduates of Midwest City High School and Carl Albert High School.

Jeffrey Rogers Education Memorial Scholarship Fund

(2006) Established in memory of a U.S. Marine killed in Iraq in 2005, the fund supports an annual award to a graduating senior of Putnam City North High School.

Will Rogers Air National Guard Scholarship Fund

(1998) Supports an annual scholarship awarded by this National Guard retirees' association, also called the "Gray Eagles."

Mary Baker Rumsey Volunteer Award— Junior League Of Oklahoma City

(1992) Established by Joseph Rumsey in honor of his mother, the Junior League's first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

Seay A. Sanders Jr. Scholarship Fund

(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.

Mary & Spencer Sessions Teaching Award

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year.

Lorene Sherman Memorial Scholarship Fund

(2001) Established by St. James Catholic Church as a way of honoring Lorene Sherman, the tuition assistance scholarship benefits students attending the church's school.

Robert V. Smith Memorial Scholarship Fund

(1999) Established by family members, the scholarship is awarded to a graduate of John Marshall High School.

Andersen-Sprayberry— Perry High School Endowment

(2006) Mrs. Stella Andersen has endowed a scholarship program for graduating seniors of Perry High School.

Andersen-Sprayberry— Prague High School Endowment

(2006) Mrs. Stella Andersen has endowed a scholarship program for graduating seniors of Prague High School.

Pete & Lela Stavros Scholarship Fund

(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA) to provide scholarships for graduating high school seniors who are relatives of members.

Survivors' Education Fund

(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the April 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast.

Troop 193 Leadership Scholarship Fund

(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership. Applications are open to all graduating seniors at Casady School who remain active in Scouts and Campfire and have achieved the highest possible rank.

Marie Welch Scholarship Fund — O.A.I.A. Insurance Foundation

(1992) Established by the professional insurance agents of Oklahoma in honor of the first female president of the American Association of Managing General Agents, the fund provides scholarships for students who have chosen insurance as their major.

Western Oklahoma Building Trades Scholarship Fund

(1997) Established to support scholarships for dependents of union members and others interested in the future of union activities.

Westside Lions Club Scholarship Fund

(2002) Established by a bequest in Ms. Frances Koop Parsons' estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.

Deral E. Willis Scholarship Fund

(2000) Established by a bequest in Mr. Willis' estate, the fund benefits graduates of Sentinel, Oklahoma High School.

James M. Wilson Scholarship Fund

(2003) Established by Mr. Wilson's family, the fund provides scholarships to graduates of Boswell High School.

Tracy Wilson Memorial Scholarship Fund

(1998) Established by Ken and Thala Wilson in memory of their son. Tuition assistance scholarships are awarded to students at St. James School where Tracy attended.

Advised Fund Program

Moving In The Right Direction

Donors choose to establish an Advised Fund at the Oklahoma City Community Foundation because we make it simple and flexible with three fund options to best suit the donors' charitable and financial needs. In fiscal year 2007, Advised Fund donors recommended nearly \$7.8 million in grants to Oklahoma-based charitable organizations. These grants were made from Advised Funds and Distribution Committee Affiliated Funds. To discuss establishing an Advised Fund, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org.

Our Advised Fund Program offers donors the following benefits:

- An income tax deduction in the year the fund is established while grants can be determined at a later date.
- Because the donor advises the grants from the fund, they have the flexibility to respond to changing needs and charitable interests as they arise in the community as well as better reflect their own changing charitable interests.
- Because the Oklahoma City Community Foundation is a charitable organization, our advised funds have more favorable income tax deductions and are void of excise taxes as compared to a private foundation.
- Our staff handles all the paperwork, including all required reporting and administrative recordkeeping.
- DonorCentral is a unique online service we offer to donors with a Gift Fund or Legacy Fund. Through DonorCentral, donors can recommend a grant and access their fund information 24 hours a day.
- Our strong investment performance adds value to both Gift and Legacy Funds.
- Donors have the option to name their fund, however gifts can be made anonymously.



ADVISED FUNDS

legacyfund

A Legacy Fund is the best alternative for a family or an individual who may be considering a private foundation or who wants to create a lasting legacy. With a minimum balance of \$10,000, a Legacy Fund offers both our excellent pooled investment performance as well as the handling of all required reporting and recordkeeping details. Legacy Fund donors advise annually on the distributions from the fund and, because a Legacy Fund is a permanent fund, donors may name successor advisors.

giftfund

A Gift Fund is ideal for the donor who is seeking to benefit from our investment performance but wants the ability to distribute the total gift to charity. A Gift Fund can be established with a minimum of \$10,000 and is a less expensive and more effective alternative to commercial gift funds. A Gift Fund also provides donors a higher level of service than commercial funds offer, thanks to the expertise and availability of our staff.

expressfund

An Express Fund is a perfect vehicle for those donors who want to make a year-end gift of appreciated stock or other non-cash assets to benefit one or more charities. An Express Fund can be established with a minimum of \$1,000 and, because the entire fund amount is spendable, there are no fees or income allocated. In addition, grants of any size can be made from the fund at any time.

Advised Fund Grants to Oklahoma-Based Organizations

Name	Number of Grants	Total	Name	Number of Grants	Total
5207 Western Foundation	2	1,980	Catholic Charities of the		
A Chance to Change	4	2,850	Archdiocese of Oklahoma City	6	7,200
Aid for Individual Development	1	350	Catholic Foundation of Oklahoma	3	2,600
All Saints Catholic School	3	1,500	CBM Ministries of the Great Southwest	3	5,000
All Souls Episcopal Church	4	14,625	Connecting Business and the		
Allied Arts Foundation	22	25,700	Marketplace to Christ	1	200
Altus Public School District	1	1,250	Celebrations Preschool	7	3,200
Alzheimer's Association/ Oklahoma & Arkansas Chapter	2	550	Center for Children and Families	1	500
Amateur Athletic Union of the United States	1	5,000	Center of Family Love	3	3,000
American Cancer Society	5	3,750	Central Oklahoma Association		
American Civil Liberties Union Foundation	1	5,000	for the Deaf & Hard of Hearing	1	350
American Diabetes Association	1	350	Central Oklahoma Habitat for Humanity	12	16,850
American Heart Association/ Oklahoma County Division	5	3,767	Central Seventh-Day Adventist Church	1	5,000
American Red Cross - Heart of Oklahoma Chapter	2	1,000	Cerebral Palsy & Handicapped of Oklahoma	2	1,350
American Red Cross of Central Oklahoma	10	8,895	Chamber Music in Oklahoma	1	2,500
American Society for Mathematics	1	200	Chapel Hill United Methodist Church	1	15,000
Animal Rescue Friends	1	100	Character Training Institute	2	400
Apache Economic Development Authority/City of Apache	1	5,000	Cherokee National Historical Society	2	2,687
Apache Senior Nutrition Center	1	1,000	Cheyenne Educational Foundation	1	1,000
Arthritis Foundation, Oklahoma Chapter	6	5,550	Child Abuse Response & Evaluation Center	3	2,125
Arts Council of Oklahoma City	3	1,450	Children's Center	6	8,200
Atoka Public Schools	1	1,600	Children's Medical Research Institute	10	160,000
Ballet Oklahoma	3	1,150	Christ the King Catholic Church	3	6,600
Best Friends of Shelter Pets	1	100	Christian Heritage Academy	1	5,000
Big Brothers Big Sisters of Greater Oklahoma City	3	650	Christian Services of Oklahoma	1	200
Birth Choice of Oklahoma	4	1,300	Christmas Connection	1	2,500
Black Liberated Arts Center	1	200	Church of the Servant - United Methodist	4	37,195
Boone-Apache Public School District	2	2,523	Cimarron Alliance Foundation	2	1,300
Boy Scouts of America - Last Frontier Council	8	7,300	Citizens Caring for Children	2	5,550
Boys & Girls Club of Oklahoma County	9	94,250	City Arts Center	3	3,830
Britton Christian Church	1	5,000	City Care	5	6,400
Buffalo Valley Public School District	1	1,800	City of Elk City Centennial Lighthouse	1	1,000
Caddo Civic & Cemetery Club	1	2,500	City Rescue Mission	16	17,644
Caddo Public Schools	2	2,941	B. C. Clark Memorial		
Calm Waters	6	5,000	United Methodist Church	1	1,000
Calvary Bible Church	1	200	Clinton High School	1	1,500
Cameron University	2	4,500	Coal County Health Department	1	2,050
Camp Fire USA Heart of Oklahoma Council	2	4,900	Coal County Library	1	1,000
Camp JOY Bible Conference Association	1	2,000	Coalgate Fire Department	1	8,900
Canadian County CASA	1	2,000	Coalgate Schools	4	4,478
Caney Public Schools	6	5,553	Coffee Creek Riding Center	1	300
Canterbury Choral Society	3	7,492	Coleman Public School District	1	2,164
Bishop John Carroll School	1	435	Community Literacy Centers	2	900
CASA Program of Oklahoma County	1	100	Community Youth Outreach	1	5,000
Casady School	22	112,640	Cornerstone Assistance Network	1	250
Catholic Archdiocese of Oklahoma City	5	5,200	Cottonwood Public School District	2	2,456
			Covenant Presbyterian Church	1	2,000
			Crescent Public Schools Foundation	2	76,250
			Crossings Community Church	5	4,780
			Crown Heights Christian Church	1	25,000
			Crown Heights-Edgemere Heights Neighborhood Association	1	250

Advised Fund Grants to Oklahoma-Based Organizations



Celebrating **100** years

William Fremont Harn Homestead and Gardens

William Fremont Harn was deeply involved as land commissioner in land negotiations and disputes stemming from the settlement of Oklahoma. In 1891, he acquired property originally claimed in the 1889 Land Run and eventually established what is now known as the William Fremont Harn Homestead and Gardens in 1904. The Victorian style home was bought from a Sears & Roebuck catalogue and erected in six weeks. Located a few blocks south of the state capitol, today the Harn Homestead is a private museum dedicated to preserving the history of territorial Oklahoma and to educating community members and tourists alike on Oklahoma's grand history. During fiscal year 2007, the organization received two advised fund grants totaling \$1,100.

Name	Number of Grants	Total	Name	Number of Grants	Total
Cystic Fibrosis Foundation	1	300	Giddy-Up 'N Go	1	4,715
Daily Living Centers	1	1,000	Girl Scouts of the USA - Red Lands Council	5	1,980
Dale Rogers Training Center	1	3,750	Godspeed Ministries of Edmond	1	800
Deaconess Hospital Auxiliary	1	316	Goodland Presbyterian Children's Home	1	1,000
Dentists for the Disabled and Elderly in Need	1	500	Guthrie Public Schools Foundation	3	10,000
Durant Independent School District	3	3,830	Hackberry Flat Foundation	1	1,153
East Central State College Foundation	1	8,000	Harding Charter Preparatory School	1	440
Easter Seals of Oklahoma	1	350	Harmony Community Church	2	40,000
Edgemere Park Preservation	1	50	Harmony Public School District	1	1,727
Edmond Public Schools	1	1,300	William Fremont Harn Gardens and Homestead	2	1,100
Education and Employment Ministry	6	2,782	Health for Friends	1	500
Emanuel Synagogue Endowment Fund	4	151,923	HeartLine	5	3,320
Epworth United Methodist Church	1	1,000	Hearts for Hearing Foundation	1	11,000
Erna Krouch Preschool	1	100	Henderson Hills Baptist Church	1	1,000
Executive Service Corps of Central Oklahoma	1	200	Heritage Hall School	6	5,500
Executive Women International	1	350	Holland Hall School	1	1,000
Faith Bible Church	1	25,000	Holy Angels Catholic Church	1	10,000
Faith Works of the Inner City	1	1,000	HOPE Center & HOPE Health Clinic of Edmond	1	1,500
Fellowship of Christian Athletes	2	850	Hospice of Oklahoma County	6	7,400
First Baptist Church of Elk City	2	6,000	Hough Ear Institute	2	6,200
First Christian Church	1	3,000	Immanuel Lutheran Church	1	5,782
First Presbyterian Church- Lawton	1	608	Impact Oklahoma	3	3,000
First Southern Baptist Church	1	1,000	In God's Care	1	200
First Tee of Metropolitan OKC	1	300	In His Name Ministries	1	1,000
First United Methodist Church of Prague	1	1,000	Independence Charter Middle School	1	7,000
4HIM His Healing Helping Hands International Ministries	2	1,500	Individual Artists of Oklahoma	2	3,550
Free to Live	5	18,100	Infant Crisis Services	10	8,211
Friends of Northwest Classen High School Foundation	1	3,000	Insight Ministries	5	6,500
Friends of OU Breast Institute	2	625	Integrus Baptist Medical Center of Oklahoma	2	1,350
Friends of the Capitol	1	1,800	James L. Hall Center for Mind, Body and Spirit	2	1,267
Friends of the Western Plains Library System	1	1,000			
Full Circle Senior Adult Day Center	2	600			
Genesis Project	1	350			

Advised Fund Grants to Oklahoma-Based Organizations

Name	Number of Grants	Total	Name	Number of Grants	Total
International Photography Hall of Fame & Museum	2	850	Neighborhood Alliance of Oklahoma City	1	1,000
Jesus House	5	5,350	New Covenant Christian Church	1	50
Jewish Federation of Greater Oklahoma City	5	69,594	New Hope United Methodist Church	2	9,500
Junior Achievement of Greater Oklahoma City	4	1,900	Nichols Hills Elementary PTA	1	100
Junior League of Oklahoma City	1	200	Nichols Hills Park Association	6	4,800
KCSC	2	1,500	Nichols Hills United Methodist Church	4	15,500
Keystone Adventure School and Farm	1	5,000	Norman Public School Foundation	3	19,000
Kiwanis Club Special Activities Fund	2	2,500	Norman Regional Health Foundation	2	15,500
K-Life of Greater Oklahoma City	1	10,000	North Oklahoma County Mental Health Center	1	645
Susan G. Komen Breast Cancer Foundation	1	750	Northeastern State University	1	1,000
Lane Public Schools	1	1,000	Oakdale Baptist Church	2	13,800
Lawton Beautiful	1	10,000	Oklahaven Children's Chiropractic Center	1	500
Lawton Family YMCA	1	5,000	Oklahoma Academy	1	150
Lawton-Fort Sill Armed Services YMCA	1	1,100	Oklahoma Aids Care Fund	1	250
Lawton Philharmonic Orchestra	1	5,000	Oklahoma Air and Space Museum	1	1,250
Lawton Public Schools	1	2,360	Oklahoma Alliance on Aging	1	100
Leadership Oklahoma City	4	3,000	Oklahoma Arts Institute	4	2,650
Leadership Oklahoma	2	4,000	Oklahoma Baptist Homes for Children	6	6,000
League of Women Voters of Oklahoma	1	350	Oklahoma Baptist University	1	4,000
Leedey Nursing Center	2	6,000	Oklahoma Bar Foundation	2	400
Legal Aid Services of Oklahoma	4	1,800	Oklahoma Caring Foundation	1	1,000
Leukemia & Lymphoma Society	1	52	Oklahoma Celebration of Reading Association	1	1,000
Library Endowment Trust	3	1,900	Oklahoma Centennial Commission	5	65,250
LifeChurch.tv	6	62,000	Oklahoma Center for Nonprofits	3	1,300
Little River Zoo	1	3,000	Oklahoma Christian Schools	1	1,000
Lyric Theatre of Oklahoma	6	17,556	Oklahoma Christian University	2	2,350
March of Dimes-Western Oklahoma Chapter	1	500	Oklahoma City All Sports Association	1	1,000
Ronald McDonald House - Oklahoma City	1	500	Oklahoma City Beautiful	9	8,850
Dean A. McGee Eye Institute	2	6,350	Oklahoma City Community College	1	350
Bishop McGuinness Catholic High School	6	703,935	Oklahoma City Crimestoppers	2	2,600
Meadows Center for Opportunity	1	200	Oklahoma City Economic Development Foundation	3	22,000
Meals on Wheels of Norman	1	500	Oklahoma City Literacy Council	2	5,500
Mental Health Association in Oklahoma County	2	550	Oklahoma City Metro Ministries	2	2,700
Mercy Health Center	3	17,000	Oklahoma City Museum of Art	11	21,740
Messiah Lutheran Church	1	797	Oklahoma City National Memorial Foundation	3	12,896
Metropolitan Baptist Church	9	35,984	Oklahoma City Navy League	1	350
Metropolitan Library System	1	485	Oklahoma City Orchestra League	2	2,550
Mobile Meals of Oklahoma County	1	2,000	Oklahoma City Public Schools Foundation	6	19,650
Mount Saint Mary High School	4	2,550	Oklahoma City Town Hall	1	200
Mountain View Gotebo Schools	3	2,879	Oklahoma City University	14	826,450
Mustang Valley PTA	1	80	Oklahoma City University School of Law	2	9,000
Mustard Seed Development Corporation	1	1,000	Oklahoma Conference		
Nashoba Public School District	1	1,500	The United Methodist Church	1	25,000
National Cowboy and Western Heritage Museum	10	36,575	Oklahoma Council of Public Affairs	1	100
National Multiple Sclerosis, Oklahoma Chapter	3	5,800	Oklahoma Department of Wildlife Conservation	1	10,000
National Wild Turkey Federation	1	1,000	Oklahoma Educational Television Authority Foundation	2	488
Nature Conservancy of Oklahoma	3	5,000	Oklahoma Family Policy Council	3	850
Neighbor for Neighbor of Oklahoma City	5	1,863	Oklahoma FFA Foundation	3	21,000

Advised Fund Grants to Oklahoma-Based Organizations



Celebrating **100** years

St. Anthony Hospital

In 1898, two Sisters of St. Francis traveled by train to Oklahoma City with a goal to raise funds for their hospital in Maryville, Missouri. Instead, a local pastor offered them money under the promise that they would use the funds in Oklahoma City. Thus, in a heritage of many firsts, St. Anthony's was founded as the community's first hospital. The order also opened the first school of nursing in Oklahoma City in 1908 and employed the first registered X-ray technologist in the United States and Canada in 1921. From its original days located at Northwest 4th Street to its expansion and move to the current complex located between Northwest 8th and 11th streets, St. Anthony's maintains its main presence in downtown. In fiscal year 2007, St. Anthony Hospital Foundation received six grants from advised funds totaling \$305,350.

Name	Number of Grants	Total	Name	Number of Grants	Total
Oklahoma Foundation for Excellence	2	700	Pet Assistance League of Oklahoma	1	1,000
Oklahoma Foundation for the Disabled	1	500	Pets and People Humane Society	1	1,000
Oklahoma Goodwill Industries	3	6,350	Piedmont Public Schools Foundation	3	25,492
Oklahoma Health Center Foundation	5	63,550	Planned Parenthood of Central Oklahoma	6	4,000
Oklahoma Heritage Association	7	2,220	Positive Tomorrows	5	2,713
Oklahoma Historical Society	2	3,000	Possibilities	3	5,350
Oklahoma Humanities Council	1	625	Prairie Dance Theatre	2	650
Oklahoma Institute for Child Advocacy	1	1,000	Presbyterian Urban Mission	2	1,500
Oklahoma League for the Blind	3	2,600	Prevent Blindness Oklahoma	1	480
Oklahoma Medical Research Foundation	6	29,530	Project Woman Coalition	1	250
Oklahoma Outreach Foundation	2	3,100	Quail Community Foundation	1	1,500
Oklahoma Philharmonic Society	15	123,700	Reaching Our City	2	1,395
Oklahoma Railway Museum	1	500	Real Rescue	2	730
Oklahoma School of Science and Mathematics	4	6,350	Rebuilding Together	1	860
Oklahoma State Bureau of Investigation Employee Association	1	500	Redbud Foundation	1	2,500
Oklahoma State Firefighter's Museum	1	1,250	Referral Center for Alcohol and Drug Services of Central Oklahoma	1	2,000
Oklahoma State University Foundation	16	1,044,910	Regional Aids Intercommunity Network - Oklahoma	2	700
Oklahoma United Methodist Circle of Care	2	1,500	Regional Food Bank of Oklahoma	22	37,208
Oklahoma Visual Arts Coalition	1	288	Respect Diversity Foundation	1	300
Oklahoma Zoological Society	9	11,296	RSVP - Retired & Senior Volunteer Program of Central Oklahoma	1	766
Oklahomans for Children and Families	1	0	Retired Educators for Youth Agricultural Programs	1	1,500
Oklahomans for Special Library Services	1	200	Jim Riley Outreach	4	6,000
Omniplex Science Museum	10	13,750	Salvation Army	16	27,850
Optimist Club Foundation of Downtown Oklahoma City	1	1,000	Salvation Army of Lawton	1	5,000
Overholser Mansion	1	350	Scope Ministries International	1	800
PAMBE Ghana	1	500	Shepherds of Love Ministries	2	400
Parents Assistance Center	1	500	Shiloh Summer Camp	2	450
Parkview Hospital Commemorative Foundation	1	2,000	Sigma Alpha Epsilon Foundation	1	3,000
Partners for Animal Welfare of Oklahoma	1	50	Sisters of Benedict	1	16,000
Payne Education Center	4	6,350	Skyline Urban Ministry	4	3,720
Peppers Ranch	2	5,300			
Perry Public Schools	1	175,000			

Advised Fund Grants to Oklahoma-Based Organizations

Name	Number of Grants	Total	Name	Number of Grants	Total
Sooner Golden Retriever Rescue	1	1,000	Westminster School	5	61,300
Southern Hills Christian Church	1	2,500	Westside Church of Christ	2	25,050
Southwest Radio Church Ministries	1	200	Wildcare Foundation	2	2,532
Southwestern Oklahoma State University	1	250	Womens Resource Center	1	1,800
Sparks First Baptist Church	1	1,000	World Neighbors	22	454,032
Special Olympics Oklahoma	2	1,500	YMCA Camp Classen	2	1,350
St. Anthony Hospital Foundation	6	305,350	YMCA - Cleveland County	1	350
St. Charles Borromeo Catholic Church	3	3,354	YMCA - Guthrie	2	5,000
St. Charles Borromeo School	1	500	YMCA - Metropolitan Oklahoma City	10	37,900
St. Eugene's Catholic Church	2	2,050	YMCA - Shawnee	1	5,000
St. Francis of Assisi Catholic Church	1	40,000	Young Life of Greater Oklahoma City	3	1,500
St. Gregory's University	3	3,850	Youth Services for Oklahoma County	2	5,250
St. James Catholic Church	2	2,500	Yukon High School	3	8,500
St. John's Episcopal School	1	350	YWCA of Oklahoma City	6	15,500
St. Joseph Old Cathedral	3	3,000	Oklahoma City Community Foundation Endowment Funds	54	200,610
St. Luke's United Methodist Church	1	600			
St. Mark the Evangelist Catholic Church	3	6,500	Grand Totals	1,136	\$7,789,436
St. Mary's Episcopal Church	2	1,250			
St. Patrick Catholic Church	3	2,550			
St. Paul's Episcopal Cathedral	3	6,000			
STEP Foundation	1	1,000			
Suited For Success	1	235			
Sunbeam Family Services	3	1,700			
Temple B'nai Israel	1	2,750			
The Tree Bank	5	3,950			
Traveler's Aid Society	1	350			
Trinity School	9	103,900			
Tupelo Public School District	1	800			
Tushka Public Schools	1	1,922			
United Methodist Church-Cheyenne	1	100,000			
United Way of Central Oklahoma	16	37,716			
United Way of Lawton/Ft. Sill	1	5,000			
United Way of Logan County	1	2,500			
United Way of Norman	1	1,000			
United Way of Tulsa	2	5,000			
University of Central Oklahoma Foundation	3	4,400			
University of Oklahoma Foundation	20	1,030,102			
University of Oklahoma/ Health Science Center	4	4,500			
University of Tulsa	1	3,000			
Untitled [Artspace]	2	700			
USS Oklahoma Memorial	2	800			
Variety Health Center	5	7,606			
Villa Teresa School	1	372			
Village Christian Church	1	25,000			
Village United Methodist Church	4	73,000			
Voice of the Martyrs	4	400			
Volunteers For Animal Welfare	1	1,000			
Washita Heights Public School District	1	750			
Washita/Custer County Drug Court	1	1,000			
West Point Parents Club of Central Oklahoma	1	1,500			
Westminster Presbyterian Church	14	68,704			

Kirkpatrick Family Fund

Moving In The Right Direction

The Kirkpatrick Family Fund offers grants in three categories: Small Grants are made for \$5,000 or less; Large Grants are for requests of \$5,000 to \$100,000; and Matching Grants are available to grow Charitable Organization Endowment Funds administered by the Oklahoma City Community Foundation. For information and grant guidelines, please visit www.KirkpatrickFamilyFund.org or contact Liz Eickman at 405/767-3702.

For many years, John E. and Eleanor B. Kirkpatrick focused a portion of their philanthropy on horticulture programs that promoted the benefits of community-wide beautification and the preservation of Oklahoma's rich heritage. As president of the Kirkpatrick Family Fund, their grandson, Christian K. Keesee, has expanded this vision to include statewide preservation and the conservation of natural resources.

Within its Environment interest area, the Kirkpatrick Family Fund supports issues related to conservation, preservation and beautification. While the issues may seem dissimilar, each can have a positive or negative affect on our surroundings. Through its financial support to organizations providing leadership in environmental areas, the Kirkpatrick Family Fund is investing in positive programs which benefit Oklahoma both today and in the future.

Grants made to organizations such as Oklahoma City Beautiful, Preservation Oklahoma, William Fremont Harn Gardens and Homestead and The Nature Conservancy of Oklahoma allow these groups to continue to deliver programs that engage, educate and empower individuals to actively plan and care for their community's natural assets.

The range of projects funded within the category of Environment is diverse:

Oklahoma City Beautiful teaches environmental responsibility to 3rd and 4th grade students through its Mother Earth program. A working territorial farm, the Harn Homestead preserves history for all ages by providing first-hand experience of what life was like more than 100 years ago.

Preservation Oklahoma advocates and educates about the importance of preserving historic buildings and places that make communities and neighborhoods unique. They are also an important resource and guide for municipalities and owners of historic properties.

The Nature Conservancy of Oklahoma conserves and restores Oklahoma's natural heritage through the establishment of nature preserves to protect the habitat needs of indigenous plant and animal life.

The investment by the Kirkpatrick Family Fund supports the individual mission and program goals of these organizations in order to ensure that future generations will have access to the unique assets of Oklahoma.

Fiscal Year 2007 Kirkpatrick Family Fund Large Grants

ANIMAL WELFARE

Best Friends of Shelter Pets - \$10,000 to support the Spay/Neuter Assistance Program.

Blaze's Tribute Equine Rescue - \$12,000 to support operational costs associated with equine care and rescue services in 2007.

Free to Live - \$15,000 toward the purchase of a new van to transport animals to adoption events and veterinary appointments.

Humane Society of the Pikes Peak Region - \$34,500 to support the "Meet Your Match--Feline-ality" program.

Humane Society of the United States - \$25,000 to conduct public education seminars throughout Oklahoma.

Oklahoma Humane Society - \$50,000 to support Phase II of the strategic planning process.

Second Chance Animal Sanctuary of Norman - \$10,000 to support the Spay/Neuter Assistance Program and general shelter medical expenses.

Wiggly Field, Del City Dog Park Association - \$16,500 to support capital improvements to Wiggly Field Dog Park.

ARTS & HUMANITIES

Allied Arts Foundation - \$50,000 to support the 2007 annual campaign to raise operating funds for member agencies.

Arts Council of Oklahoma City - \$30,000 to support capital improvements for Stage Center.

Canterbury Choral Society - \$30,000 to assist with general operating support.

Cherokee Strip Regional Heritage Center - a \$75,000 Challenge Grant for the Cherokee Strip Regional Heritage Center capital campaign.

Kirkpatrick Family Fund

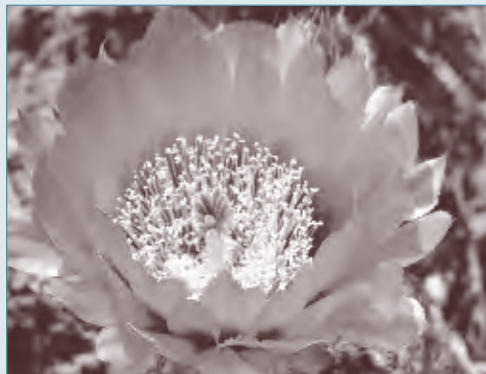


Photo Courtesy of The Nature Conservancy of Oklahoma

The Nature Conservancy of Oklahoma - Four Canyon Preserve

A Kirkpatrick Family Fund grant is helping the Nature Conservancy of Oklahoma with its efforts protecting the Four Canyon Preserve located in northwestern Oklahoma in Ellis County. The 4,000-acre preserve provides habitat for a number of rare grassland birds and reptiles as well as numerous state-rare plants such as the hedgehog cactus flower pictured at left.

Chouteau/Terekhov Biography - \$65,000 to support the creation of a biography/memoir of the dance careers of Yvonne Chouteau and Miguel Terekhov.

Cimarron Circuit Opera Company - \$10,000 to support the Cool Kids Opera Camp and "Ruddigore" performances.

City Arts Center - \$160,000 to provide general operating and program support.

Fine Arts Institute of Edmond - \$15,000 to purchase classroom equipment and assist with marketing expenses.

William Fremont Harn Gardens and Homestead - \$25,000 to provide operating support for the Stoney Point Schoolhouse and Territorial Farms Educational Programs.

International Photography Hall of Fame & Museum - \$10,000 for general operating support.

Mid-America Arts Alliance - \$10,000 to support arts programming activities in Oklahoma.

National Four-String Banjo Hall of Fame Museum - \$25,000 to assist in the acquisition of the Derek Frerichs Banjo Collection.

Oklahoma City Community College Foundation - \$10,000 to help underwrite the artistic fees of the Cultural Arts Series.

Oklahoma Historical Society - \$173,000 to support costs of archivists working to catalog and document historical contributions made by the Kirkpatrick Family.

Oklahoma Humanities Council - \$10,000 to support Oklahoma Centennial programs available to communities statewide.

Oklahoma Museums Association - \$10,000 for general operating support.

Oklahoma Shakespeare in the Park - \$15,000 to support production expenses for the 2007 summer season.

Oklahoma Visual Arts Coalition - \$15,000 to support the Biennial IX exhibit.

Paseo Artists Association - \$12,500 to support marketing outreach and education programs for the Paseo Arts District.

PPARTS of Oklahoma - \$10,000 to support the salary of a band teacher in the collaborative band program.

Red Earth Indian Center - \$10,000 to support general operating expenses associated with the museum, programs and annual events.

Shiloh Summer Camp - \$11,000 to support the 2007 Summer Art Program.

Untitled [Artspace] - \$30,000 for general operating expenses.

Wilson Arts - \$18,000 to support Kennedy Center's touring production of "Alice."

CHILDREN YOUTH & FAMILIES

A Chance to Change - \$10,000 for expenses related to the substance abuse education program, "A Chance to Succeed."

Birth Choice of Oklahoma - \$10,000 for operating support for the Rose Home emergency shelter.

Calm Waters - \$10,000 for support grief and divorce support groups.

Canadian County 4-H Farm - \$400,000 to purchase property for expansion of programs and community use.

Center for Children and Families - \$15,000 to provide support for the Teenage Parenting Program.

Kirkpatrick Family Fund



St. Paul's Episcopal Cathedral

Located at the corner of Robinson Avenue and Northwest 7th Street in downtown Oklahoma City since 1904, St. Paul's Episcopal Cathedral serves as the cathedral for the Diocese of Oklahoma. A \$25,000 grant from the Kirkpatrick Family Fund assisted in the preservation of the historic building.

Faith Works of the Inner City - \$20,000 to support Student Assisted Learning Time, the ESL program and the parenting class.

Jasmine Moran Children's Museum - \$15,000 for general operating expenses.

Oklahoma City Boathouse Foundation - \$10,000 to support the initiation of the Boathouse Youth Outreach Program.

Oklahoma Institute for Child Advocacy - \$15,000 to support the Refugee Youth Project.

Presbyterian Urban Mission - \$20,000 to support after school youth programs.

Special Care - \$20,000 for general operating expenses.

Sunbeam Family Services - \$20,000 to assist with costs of the Senior Shelter, Senior Companion and youth counseling program.

YMCA Oklahoma City - \$15,000 to support the "Everybody In The Pool" program and the North Side YMCA's "Strong Kids" campaign.

COMMUNITY DEVELOPMENT

Executive Service Corps of Central Oklahoma - \$20,000 to support general operations and consulting work.

Monroe Elementary School PTA - \$12,000 to support the creation of a walking track at Monroe Elementary School.

Oklahoma City Community Foundation Building - \$460,000 for capital improvements to the original Kirkpatrick Oil Company building at 1300 N. Broadway Dr. that housed the Oklahoma City Community Foundation prior its move into new location.

Oklahoma City Police Department - \$14,500 to support executive training for two command officers at the Senior Management Institute for Police at Harvard University.

Positively Paseo - \$20,000 for operational support.

Possibilities - \$10,000 for program support for Camp Possibilities.

Urban League of Greater Oklahoma City - \$25,000 for the construction of four in-take rooms.

Yukon Community Support Foundation - \$42,500 toward support of Freedom Fest, Sounds of the Season and the Chisholm Trail Roundup events.

EDUCATION

Canadian County 4-H Foundation - \$25,000 to support Kirkpatrick 4-H Farm Programs.

Celebrations! Preschool - \$25,000 for teacher salaries.

KIPP Reach College Preparatory - \$8,500 to support professional development training for faculty members.

Oklahoma City Educare - \$50,000 to support the building capital campaign.

Oklahoma City Literacy Council - \$8,000 to support the tutors and students of the adult literacy program.

Oklahoma Zoological Society - \$10,000 to support the "Zoo FUND for Kids" program.

Payne Education Center - \$15,000 for general operating expenses.

St. Mary's Episcopal School of Edmond - \$15,000 to support the development of an outdoor classroom.

ENVIRONMENT/PRESERVATION

Campbell Park - \$400,000 for park improvements.

Kirkpatrick Family Fund



OKC Beautiful's Mother Earth Program

The Mother Earth program began in 1998 as a youth environmental education program to teach elementary school children respect and care for the Earth. Thanks in part to a grant from the Kirkpatrick Family Fund, the program was available free to 12 Oklahoma City Public Schools. Students have an opportunity to meet Mother Earth in person and experience the efforts of littering in an interactive play. Other program activities include litter poster contests and participation in the OKC Beautiful's annual LitterBlitz.

The Tree Bank - \$10,000 to support education programs.

The Nature Conservancy, Oklahoma Chapter - \$75,000 to support conservation efforts for the Four Canyon Preserve in northeastern Oklahoma.

Oklahoma City Beautiful - \$10,000 to support the "Mother Earth" environmental education program.

Preservation Oklahoma - \$30,000 to support general operating and expenses related to education programs at Overholser Mansion.

St. Paul's Episcopal Cathedral - \$25,000 to support preservation efforts for the historic building.

HEALTH

Dentists for the Disabled and Elderly in Need - \$25,000 to provide dental services for disabled and elderly individuals.

Oklahoma Blood Institute - \$26,500 to purchase equipment for a new bloodmobile.

Planned Parenthood of Central Oklahoma - \$250,000 to support the marketing initiative aimed at the prevention of unintended pregnancies among teens in Oklahoma County.

St. Anthony Hospital Foundation - \$20,000 to assist with expenses related to Phase II of the St. Anthony Master Campus Plan.

University of Oklahoma College of Dentistry - \$25,000 to support the cost of supplies and equipment associated with the Dr. E.E. Kirkpatrick Indigent Care Patient Fund program that provides dental services to low-income patients.

Variety Health Center - \$130,000 to support the purchase of medical equipment, computers, a new telephone system and office furnishings.

SOCIAL SERVICES

American Red Cross of Central Oklahoma - \$20,000 to provide salary support for a volunteer coordinator and a specialist.

BritVil Community Food Pantry - \$10,000 to assist with food expenses.

Daily Living Centers - \$50,000 to support the capital campaign to build a new facility.

Guild of St. George - \$20,000 to support outreach programs.

Infant Crisis Services - \$15,000 for general operating expenses.

Make Promises Happen - \$10,000 to support storm shelter construction for Camp Tanglewood.

Metropolitan Better Living Center - \$25,000 to support program and operating expenses.

Rebuilding Together - \$15,000 to support costs to repair the homes of senior citizens in Oklahoma City.

Regional Aids Intercommunity Network - \$10,000 for general operating expenses.

Regional Food Bank of Oklahoma - \$90,000 to support the distribution center capital campaign and general operating expenses.

The Education & Employment Ministry (TEEM) - \$20,000 for general operations.

United Way of Central Oklahoma - \$25,000 to support the annual campaign and outcome measurement training for participating organizations.

SPECIAL PROJECTS

USS Oklahoma - \$10,000 to support the building of the USS Oklahoma Memorial on Ford Island at Pearl Harbor, Hawaii.

Kirkpatrick Family Fund

Fiscal Year 2007 Kirkpatrick Family Fund Matching Grants

Since 2000, the Kirkpatrick Family Fund has continued an endowment matching program first started by John E. Kirkpatrick in 1979. Organizations seeking to establish a charitable organization endowment at the Oklahoma City Community Foundation or to increase the level of an existing fund can apply for a matching grant. These grants provide \$1 for every \$3 raised for the endowment.

95th Division Foundation - \$5,000	McCall's Communities for Life Enrichment - \$18,000
Allied Arts Affiliated Fund - \$30,000	Moore High School Alumni Association - \$5,000
The Children's Center - \$8,000	Mount St. Mary's High School - \$20,000
Crown Heights-Edgemere Heights Neighborhood Association - \$2,500	NAIC - Center for Alcohol and Drug Services - \$8,000
Deer Creek Community Enrichment Foundation - \$8,000	Oklahoma Alliance on Aging - \$8,000
Edmond Public Schools Foundation - \$10,000	Oklahoma Christian University - \$20,000
El Reno Public Schools Foundation - \$20,000	Oklahoma City/County Historical Society - \$4,000
Executive Service Corps of Central Oklahoma - \$8,000	Oklahoma Philharmonic Affiliated Fund- \$500,000
Infant Crisis Services - \$50,000	Oklahoma Community Health Services - \$3,000
Integrus Baptist Medical Center/ James L. Hall Center for Mind, Body & Spirit - \$6,500	Oklahoma Engineering Foundation - \$5,000
Jazz in June - \$8,000	Oklahoma FFA Foundation - \$20,000
Chesapeake Swim Club - \$1,500	Oklahoma Goodwill Industries - \$20,000
Leadership Oklahoma City - \$6,500	Oklahoma Physical Therapy Foundation - \$3,000
Legal Aid Services of Oklahoma/ Stan Foster Senior Law Fund - \$8,000	Oklahomans for Special Library Services - \$10,000
Lupus Foundation of America/ Oklahoma Chapter - \$3,000	Sacred Heart Catholic School - \$16,000
Community Health Center/ Mary Mahoney Memorial Health Center - \$1,500	Special Care - \$20,000
	Specialized Alternatives for Families & Youth - \$8,000
	Westminster School - \$33,000

Community Programs

Moving In The Right Direction

As part of its mission, the Oklahoma City Community Foundation administers its Community Programs to address specific opportunities within the community as well as provide assistance to charitable organizations as they seek to address specific issues. Community Programs are focused, opportunity-based, operate on a community-wide level, have strong and involved community partners and an action agenda that emphasizes short-term results and long-term impact.

Through Community Programs we offer six specific program areas:

Fund for Oklahoma City is the primary funding source for Community Programs. In addition, it is also used to support new services and programs that meet a broader need of the community.

Capacity Building offers resources to help improve the administration and management of charitable organizations with endowments at the Oklahoma City Community Foundation.

LIFE - a Literacy Initiative, addresses adult literacy issues within the community including English as a second language.

Get Moving OKC! – a Health Initiative, promotes and encourages increased physical activity as a long-term health benefit.

Parks and Public Spaces Initiative/Margaret Annis Boys Trust works to improve the appearance of parks and public spaces within central Oklahoma, with emphasis on trees, shrubs and other plantings.

New Opportunities Scholarship Initiative encourages more students in central Oklahoma to seek higher education following high school.

A basic goal of each program area is to develop effective solutions to improve our community, not simply to distribute funds. Our Community Programs staff assists many organizations develop meaningful programs and projects. During fiscal year 2007, Community Program grants totaling \$587,000 were awarded to organizations, an additional \$6.89 million in Kirkpatrick Family Fund grants was distributed and \$600,000 in scholarships and awards were made.

All information about Community Programs as well as grant guidelines and applications are available at www.occf.org.

Get Moving OKC!



Fairview Baptist Church

At left, the Fairview Baptist Church softball team celebrates following a game. Organizing softball games is just one component of the church's healthy lifestyle program, REWARD (Regular Exercise With A Right Diet). A Get Moving OKC! grant of \$6,000 helped the church to coordinate the structured exercise program for all age groups. Other organized activities include walking, chair exercises, aerobics and additional physical activity games.

Established by the Trustees in 2006, the purpose of the Get Moving OKC! Initiative is to encourage physical activity – such as walking – for children and adults. The initiative assists organizations in developing innovative community-based programs that motivate people of all ages to adopt an active lifestyle that results in long-term health and wellness. For more information on Get Moving OKC!, contact Sandy Wright at 405/606-2916 or s.wright@occf.org.

Through working with community partners, Get Moving OKC! is raising awareness of the connection between good health and exercise. In addition, we also provide an online resource through Great Places to Walk in Central Oklahoma at www.occf.org. The web page lists more than 20 walking trail sites in the metropolitan area and offers detailed descriptions of each site. The page also includes links to web sites that offer additional exercise and healthy living information.

An advisory committee comprised of health professionals and community volunteers meet each quarter to discuss programs and to review grant applications. In fiscal year 2007, 11 organizations received grants totaling \$65,730.

Fiscal Year 2007 Grants

Boys & Girls Club of Central Oklahoma - \$7,000 to support the establishment of a health and wellness program for students at three locations.

Central Elementary School (Putnam City School District) - \$2,700 to purchase pedometers, rewards, medals and nutrition education materials to enhance current nutrition education programs.

The Children's Center - \$4,380 to support the expansion of an employee wellness program.

Chisholm Elementary PTO - \$7,000 to purchase exercise stations to go near the walking trail.

Christ the King - \$6,900 to support an after school activity program using a variety of exercise mediums including ballroom dancing.

Fairview Baptist Church - \$6,000 to support the REWARD (Regular Exercise With A Right Diet) program to provide the congregation with a structured exercise program.

Neighborhood Alliance - \$6,850 to support the development and implementation of a pilot project for a physical activity program involving neighborhood leaders.

Oklahoma Foundation for the Disabled - \$7,000 to hire professional ballroom dance instructors to provide eight hours of instruction to 60 clients for 25 weeks.

Urban League of Greater Oklahoma City - up to \$5,000 to fund a senior adult fitness program.

Western Oaks Elementary School - \$6,700 to purchase exercise station equipment to enhance the school's existing 100 mile club walking program.

Western Village Academy - \$6,200 to expand the current physical activity program through fitness stations, nutrition counseling, field trips and evaluation tools.

2006-07 Get Moving OKC! Advisory Committee

Dr. Mary Ann Bauman
Dr. Marie Bernard
Dr. John Bozalis
Jane Jayroe
Jackie Jones
Tracy Treps
Pam Troup
Dr. Clair Twitchell

Fund for Oklahoma City

2006-07 Community Programs Committee

Nancy Coats, Chairman
Sam Bowman
Paul W. Dudman
Liz Eickman
Kirkland Hall
Stephen Mason
Carla Pickrell
William Shdeed
D.J. Thompson

The Fund for Oklahoma City is comprised of a group of discretionary funds created by or contributed to by donors who recognized the need for resources that are flexible and can be used to respond to our community's changing needs and opportunities.

The Board of Trustees utilizes these funds to assist "good organizations doing important projects" that promote physical, social and economic impact. Donors supporting the Fund for Oklahoma City are investing in the future needs of the community and providing us with a unique opportunity to address issues as they arise. If you are interested in contributing to the Fund for Oklahoma City or establishing a fund that supports changing needs, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org.

In addition to providing support for all of the Community Programs, the Fund for Oklahoma City also supports a grant program. Grant applications are accepted from established organizations that are implementing new programs or expanding existing ones. For more information on applying for a Fund for Oklahoma City grant, please contact Sandy Wright at 405/606-2916 or s.wright@occf.org.

Central Oklahoma Healthcare Collaborative

In reviewing grant applications, both our staff and the Community Programs Committee, comprised of Trustees and community volunteers, are looking for projects that go beyond the institutional needs of an organization or its clients and meet a broad community need or expand an existing program that includes outreach to a new group.

In fiscal year 2006, the committee approved a \$150,000 grant addressing the issue of individuals using the emergency room as their primary source for non-emergency healthcare which has led to overcrowding and increasing costs for hospitals. Three Oklahoma City nonprofit hospitals – St. Anthony Hospital, Integris Southwest Medical Center and University of Oklahoma Health Sciences Center – joined forces to find a solution. The answer was to provide accessible non-emergency care at a clinic located at or near the emergency room. Each hospital was awarded a \$50,000 Fund for Oklahoma City grant to assist with costs related to getting their programs started.

In fiscal year 2006, the grant to St. Anthony Hospital was awarded and their clinic is now operating. Integris Southwest received its grant in fiscal year 2007. The hospital has hired a caseworker to screen patients to ensure they receive the right service for their needs.

The University of Oklahoma Health Sciences Center is working with Mary Mahoney/Community Health Centers to create a medical home clinic for clients living in northeast Oklahoma City that is slated to open in 2008.

Fund for Oklahoma City



Oklahoma Children's Theatre

A \$14,800 Fund for Oklahoma City grant to Oklahoma Children's Theatre supported the development and implementation of after school and summer theatre arts programs for students K-5 at Gatewood and Putnam Heights elementary schools. The first summer theatre program was held in 2007 and featured a play written by and starring the students. The organization, founded in 1986, is partnering with Oklahoma City University's theater department to stage productions, educational classes and camps for youth that will be held on the university's campus.

Fiscal Year 2007 Grants

Homeless Alliance - \$15,000 to implement a pilot program to provide team-based intensive case management for homeless families.

Possibilities - \$15,000 for Camp Possibilities, the organization's neighborhood leadership training programs.

Exchange Club/Prevention of Child Abuse - \$15,000 to support the hiring of a full-time staff person to educate students about teen pregnancy and child abuse.

Big Brothers Big Sisters of Greater Oklahoma City - \$20,000 to hire a staff person to provide additional training and supervision of volunteers to pair children with trained adult mentors.

Integris Southwest Medical Center - \$50,000 to support the salary for one caseworker in an effort to reduce the usage of their emergency room for primary care.

Latino Community Development Agency - \$10,000 to fund a program to provide domestic violence services tailored to meet the specific cultural needs of Spanish speaking victims.

Oklahoma Chinese Cultural Foundation - \$5,000 to support the exhibit at the Oklahoma History Center, "A Scissortail Returns: The Chinese Experience in Oklahoma," a retrospective of the art and culture of the Chinese population in Oklahoma over the past century.

Oklahoma Children's Theatre - \$14,800 to develop and implement after school and summer theatre arts programs for students in K-5th grade attending Gatewood and Putnam Heights elementary schools.

Oklahoma City Boathouse Foundation - \$12,500 to hire a volunteer coordinator to support the organization's activities and river events.

Urban League of Greater Oklahoma City - \$12,000 to support the addition of a Community Health Coordinator to implement a health and wellness program.

Regional Food Bank of Oklahoma - \$20,000 over two years to support the senior adult feeding program.

The Ninety-Nines - \$8,000 to assist with the 2007 Air Race Classic, a national annual event for women pilots.

Capacity Building

Through the Capacity Building Program, we offer resources to the participants of the Charitable Organization Endowment Program to help improve their ability to provide service through good planning and quality management. We offer assistance to the 271 organizations through free roundtables and workshops, web-based resources and a grants program. For more information on the program, the services we provide and a list of the participating organizations, please see pages 48-57 or contact Gayle Farley at 405/606-2910 or g.farley@occf.org.

2006-07 Capacity Building Committee

Stephen Mason, Chairman
Nancy Coats, Vice Chairman
Ray Bitsche
Rodney Bivens
James Daniel
Susan Evans
Jenny Love Meyer
Mike Murphy
Kay Oliver
Bill Phillips
Ken Rees
Beth Shortt

Capacity Building Grants

Awarded three times a year, grants are the most visible aspect of the Capacity Building Program and have the greatest impact on the community because they support specific needs necessary to strengthen an organization. Capacity grants are awarded to organizations for programs, services or equipment designed to increase their management efficiency and for the development of plans to assist with future growth and improvement.

For many charitable organizations, Capacity Building grants serve as the only resource to address these important issues. Over the past five years, the Trustees have awarded nearly \$500,000 in Capacity Building grants. During fiscal year 2007, the Capacity Building Program awarded grants totaling \$147,540 to 45 organizations.

Fiscal year 2007 Capacity Building Grants

Allied Arts Foundation - \$2,000 to update and improve display equipment utilized to market and promote Allied Arts.

American Red Cross of Central Oklahoma - up to \$2,200 to update publication design software, provide training and to purchase a digital camera.

Arcadia Historical & Preservation Society - \$2,650 for the design and production of brochures to promote tourism for the Round Barn.

Association of Fundraising Professionals - \$5,000 to support speaker fees and programming costs for the statewide annual conference.

Bishop McGuinness High School - \$4,000 to hire a consultant to develop and design an identity package, marketing materials and advertisements.

Boys & Girls Club of Oklahoma County - \$3,570 to produce marketing materials for an expanded awareness campaign for the organization.

Canterbury Choral Society - \$2,000 for the purchase of a laptop, LCD projector and screen for educational programs and practice sessions.

The Children's Center - \$2,500 for hardware and software to allow staff to update and maintain the web site.

Cimarron Alliance Foundation - \$3,000 for a consultant to create a fundraising and financial development plan.

Citizens Caring for Children - \$2,500 for a consultant to provide training in outcome measurement.

Community Health Centers/Mary Mahoney Memorial Center - \$3,300 to develop a long-term strategic plan.

Daily Living Centers - \$2,500 for a consultant to develop presentation materials for a capital campaign.

Edgemere Park Preservation - \$2,400 to hire a consultant to lead the board in developing an updated strategic plan.

Capacity Building



Oklahoma Shakespeare in the Park

A \$3,000 Capacity Building grant helped Oklahoma Shakespeare in the Park to publicize its relocation in 2007 to the Myriad Botanical Water Stage in downtown Oklahoma City. The organization's inaugural summer season featured productions of *A Midsummer Night's Dream*, *Cyrano de Bergerac* and *Macbeth*.

Edmond Senior Community Foundation - \$3,000 to hire a consultant to lead board development activities and create a long-range plan.

El Reno Public Schools Foundation - \$2,000 to support the development of a web site to promote the mission and services provided by the foundation.

Exchange Club Center for the Prevention of Child Abuse - \$4,000 to develop publication materials to increase public awareness and education on child abuse and neglect.

Friends of the Mustang Public Library - \$2,550 to hire a consultant to help the board develop a five-year plan.

William Fremont Harn Gardens and Homestead - \$3,000 for the re-design of the existing web site.

Hillel Foundation for Jewish Campus Life - up to \$4,000 to hire a development intern to build a donor data base and manage alumni relations.

Individual Artists of Oklahoma - \$1,800 to purchase an additional computer and donor management software.

International Photography Hall of Fame - \$4,000 to develop a new identity package for use with all marketing materials.

Oklahoma Community Health Services - \$8,000 for the purchase of tables, stackable chairs, display boards and easels as part of a renovation of a multipurpose room into a program area.

Oklahoma City Housing Services Redevelopment Corp./Positively Paseo - \$2,000 to purchase a computer system, software and printer.

Oklahoma City University - \$8,000 to support high school students attending a careers in mass communications conference held on the campus.

RSVP of Central Oklahoma - \$4,000 to hire a management consultant to assist with the development of a revised strategic plan.

Make Promises Happen/Central Oklahoma Christian Camp - \$5,000 to support the construction of a sidewalk system that makes the grounds more accessible for wheelchairs.

Neighborhood Alliance - up to \$2,000 to purchase an LCD projector and portable screen to be used in community education programs and presentations.

99s Museum of Women Pilots - \$3,500 to promote activities specifically related to the 75th anniversary of Amelia Earhart's Atlantic crossing.

Oklahoma Brain Tumor Foundation - \$3,000 to hire professional services to conduct a first-time audit.

Oklahoma City Beautiful - \$3,500 to install a server to upgrade computer network capabilities.

Oklahoma City Literacy Council - \$2,300 to expand and enhance literacy training in other agencies and groups through the purchase of technical equipment.

Oklahoma City Public Schools Foundation - \$3,000 to support the development of a new strategic plan for the organization's tutoring program.

Oklahoma Foundation for Excellence - \$1,770 to purchase technical equipment to assist in public relations, fundraising, and programming activities.

Capacity Building



Red Earth

A Capacity Building grant in the amount of \$1,800 allowed Red Earth to purchase cash registers for sales transactions at its annual arts festival in downtown Oklahoma City. During the annual three-day festival, buyers, collectors and gallery owners purchased artwork directly from more than 250 Native American art vendors.

Oklahoma Humanities Council - \$2,000 to support the development of a five-year strategic plan conducted by the Federation of State Humanities Council.

Opportunities Industrialization Center - \$3,000 to hire a consultant to develop a five-year long range plan.

Oklahoma Museums Association - up to \$4,000 to conduct statewide focus groups to evaluate current programming and determine future programming needs.

Oklahoma Physical Therapy Foundation - \$3,000 to hire a consultant to develop a long range plan.

Oklahoma Shakespeare in the Park - \$3,000 to help publicize the organization's move to the Myriad Gardens and gain new audiences.

Oklahoma State University-Oklahoma City - up to \$5,000 to develop an on-line, interactive horticulture education resource.

Oklahoma Visual Arts Coalition - \$3,000 to redesign and enhance the current web site.

Payne Education Center - \$3,000 to support the creation of a web-based system for registration and materials development.

Preservation Oklahoma - \$2,700 to support an interior assessment of the Overholser Mansion to prepare for a capital project and campaigns to restore the mansion.

Red Earth Indian Center - up to \$1,800 to improve cash control systems at the annual Red Earth Festival.

The Education & Employment Ministry (TEEM) - \$3,000 to hire a consultant to facilitate a strategic thinking and planning retreat for the Board and staff.

Villa Teresa School - \$3,000 to develop a new web site to serve school children and parents with news and information.

Literacy Is For Everyone (LIFE)



Opportunities Industrialization Center (OIC)

A \$7,000 LIFE grant to the Opportunities Industrialization Center (OIC) allowed the organization to hire Julie Myers, pictured at left, as a LIFE instructor for clients. The grant also is helping the organization increase the promotion and expansion of all of its literacy programs.

In its second year, the Literacy Is For Everyone (LIFE) Initiative has made strides in enhancing literacy services in central Oklahoma. The initiative was created by the Trustees as an avenue to assist organizations in providing opportunities for all children and adults to read, write and speak English at a functional level that allows for self sufficiency and quality of life. For more information, contact Mary Surbeck at 405/606-2917 or m.surbeck@occf.org.

Initiative objectives:

- Build an infrastructure for addressing basic literacy needs in the community for adults, children and families.
- Provide an opportunity for all individuals to speak and learn English for both economic independence and for dealing with basic medical, legal and consumer issues.
- Build awareness in the community for literacy skills and integrate literacy into social services, job training and other rehabilitation programs.
- Prevent illiteracy by encouraging families with children to read and to ensure that children have basic reading skills in elementary school.
- Encourage collaboration among literacy organizations to increase client capacity and service options.

The LIFE Initiative not only awards grants but also works directly with literacy and language providers to create a community level strategy for improving literacy. We have partnered with the United Way of Central Oklahoma, Oklahoma City Junior League and literacy providers to form the Oklahoma City Metro Literacy Coalition.

The web site www.ReadOKC.org serves as a free online directory of literacy providers in the metropolitan area. The web site also offers a Spanish version of the directory.

Through a grants program, the initiative provides funding for training, materials, awareness building and administrative support to help improve the capacity of existing programs. In fiscal year 2007, LIFE awarded \$21,000 in grants.

Fiscal Year 2007 Grants

Oklahoma City Literacy Council - \$7,000 to support tutor training and learner assessment including staff training time, manuals and training materials.

Opportunities Industrialization Center (OIC)

- \$7,000 to hire a part-time teacher and to support increased marketing efforts to expand their current literacy program.

The Education and Employment Ministry (TEEM)

- \$7,000 to purchase and install a computer-based literacy software program supported by a dedicated server and networked to 20 computers.

2006-07 LIFE Advisory Committee Members

Nancy Coats
Kathy Dick
Leslie Gelders
Donna Morris
Katie Price
Tony Tyler
Don Vaught

Parks & Public Spaces Initiative/ Margaret Annis Boys Trust

The Oklahoma City Community Foundation makes beautification of our community a priority through the Parks and Public Spaces Initiative and the Margaret Annis Boys Trust. For 16 years, these two funds have provided beautification grants and guidance to more than 300 community-wide projects for the purpose of enriching the appearance of neighborhoods, schools, public parks and medians. For more information on our beautification programs and grants, contact Brian Dougherty at 405/606-2908 or b.dougherty@occf.org.

2006-07 Boys Trust/Parks Initiative Committee

Christian K. Keesee, Chairman
Paul B. Odom Jr., Vice Chairman
Carol Blackwood
Leslie Griffith
Vicki Howard
Leslie Hudson
Jane Jayroe
Rodd Moesel
Bond Payne
Richard Sias
Kathy Williams
Carolyn Zachritz

In fiscal year 2007, \$61,665 was provided in grants for beautification efforts in central Oklahoma. Beyond the monetary support of the grants, a vital benefit we offer is the expertise and technical assistance of Brian Dougherty. As a landscape architect and horticulturist, Brian not only provides guidance and information for the grants process, but he is also involved in many beautification projects throughout the community, bringing valuable expertise to these projects.

In addition, we encourage the groups we work with to leverage the grants and assistance we provide to further enhance their projects. We know that taking a deeper interest in the appearance of our schools, neighborhoods and public parks benefits us all.

Margaret Annis Boys Trust

Since 1991, more than \$2 million has been distributed to fund beautification projects of public parks and lands. This has only been possible thanks to a bequest from the estate of Margaret Annis Boys (see her story on page 40). Miss Boys' gift of \$1.5 million created the Margaret Annis Boys Trust.

Signature Projects

June 27, 2009 will mark the 100th birthday of Miss Boys. To acknowledge the tremendous impact of her gift to beautification efforts in the area, the Oklahoma City Community Foundation established the Margaret Annis Boys Trust Signature Project Program. The program will award grants up to \$50,000 for significant beautification projects in parks and public lands in Oklahoma County. The first grants will be announced in fiscal year 2008.

Clean and Beautiful Schools Program

Started in 2000, the Clean and Beautiful Schools Program has had an enormous impact at elementary schools and the surrounding neighborhoods in Oklahoma County. The program was initiated by the Trustees as a means of addressing the appearance of public lands through the maintenance, safety and beautification of elementary school grounds. Schools, both public and private, often inhabit large parcels of land and can be a cornerstone of their neighborhoods. Participation requires the involvement of school officials, students, parents, maintenance workers and nearby businesses and residents. Since the program's inception, more than 200 schools in central Oklahoma have participated in the program.

An important component of the Clean and Beautiful Schools Program is the support provided to maintenance workers at the schools. Twice-yearly maintenance networking workshops are held free-of-charge to maintenance workers from schools participating in the program. Topics focus on safety, proper use of equipment and grounds maintenance techniques.

The Parks and Public Spaces Initiative/Margaret Annis Boys Trust also funds grants to middle and high schools who are seeking a Clean and Beautiful School model to improve and enhance their school grounds.

Parks & Public Spaces Initiative/ Margaret Annis Boys Trust



Wiggly Field Dog Park

A \$10,000 grant improved the aesthetics of Wiggly Field, a new three-acre dog park located in Ray Trent Park in Del City. The grant was used to plant trees and crepemyrtles along the perimeter of the park. The park features a special small dog area and dog playground equipment.

Fiscal year 2007 Grants

James L. Capps Middle School - \$7,000 to beautify the campus with a linear planting of vegetation along Northwest 39th Street.

Central Park Neighborhood Association - \$4,000 to fund a tree planting along a walking trail on Shartel Boulevard.

Cheyenne Ridge Homeowners Association - \$5,500 to renovate the frontage and entry island with new trees and plants on 15th Street in Edmond.

Flower Garden Beautification/Woodland Park Neighborhood Association - \$10,260 to purchase and plant trees for Flower Garden Park on North Classen Boulevard.

Garden Neighborhood Association - \$7,220 to purchase and plant trees along the perimeter of the former Garden Oaks School which is now a community center and is located on Northeast 16th Street.

Las Vegas/Aurora Neighborhood Associations - \$3,125 to purchase crepemyrtles for the Youngs Boulevard median.

Putnam Heights Neighborhood Association - \$3,160 to support purchase and planting of trees for medians between Northwest 36th and Northwest 38 streets along McKinley Avenue.

Ranchwood Villa Community Association - \$3,400 to purchase and plant trees and crepemyrtles along the South Walker Avenue easement.

Warwick Estates Neighborhood Association - \$8,000 to fund purchase and planting of trees along the frontage of Northwest 122nd Street.

Wiggly Field Dog Park - \$10,000 to add trees and crepemyrtles around the perimeter of the new dog park in Del City.



In October of 2007, Brian Dougherty was inducted into the American Society of Landscape Architects (ASLA) Council of Fellows, considered to be one of the organization's highest honors. Above, Brian stands with Kathleen Fox, chair of the ASLA Council of Fellows, at the induction ceremony.

"This is quite an honor for Brian and one that is well deserved," says Nancy B. Anthony, executive director of the Oklahoma City Community Foundation. "Brian's commitment to the quality of landscaping in public areas within our community, coupled with his knowledge and personal experience in working on beautification of public spaces, has made our program an outstanding success."

Members of the ASLA Council of Fellows are recognized for their extraordinary work, leadership, knowledge and service to the profession over a sustained period of time.

New Opportunities Scholarship Initiative

The New Opportunities Scholarship Initiative was started in 1998 by the Trustees as a way to ensure that all high school seniors in central Oklahoma who have the desire to continue their education can do so. The initiative is comprised of five specific scholarship programs and the Central Oklahoma Guidance Counselor Network. For more information, please contact Anna-Faye Rose at 405/606-2902 or a.rose@occf.org.

2006-07 New Opportunities Scholarship Initiative Committee Members

James Clark, Chairman
Dr. Mary Ann Bauman
Joe Carter
Nolan Coyle
Paul Dudman
John Green
Kirkland Hall
David Harlow
Patricia Kelly
Martha King
John Osborne
Elaine Schuster

The five scholarship programs are: Community Foundation Scholars, Foundation of Promise Scholars, Oklahoma Youth With Promise Scholars, Non-Traditional Scholars and the Nurse Education Program. Since 1998, the initiative has awarded more than \$2.4 million in scholarships to worthy students.

Community Foundation Scholars and Foundation of Promise Scholars

Recipients of these two programs represent every public and private high school in Oklahoma County as well as public high schools in Moore, Mustang, Yukon and Piedmont. In fiscal year 2007, two Norman public high schools began their participation in the Community Foundation Scholars program.

Rewarding Good Students and Good Citizens

The Community Foundation Scholars program rewards the underserved segment of college-bound students – those who do not qualify for the most competitive academic scholarships but who are good students and who are involved in school activities and in their communities. The \$1,200 per student scholarship is a means by which the Oklahoma City Community Foundation can encourage the recipients to be successful college students. In 2007, 97 students received Community Foundation Scholar awards.

Starting a Family Tradition

Through the Foundation of Promise Scholars program, the Oklahoma City Community Foundation is helping students become the first in their family to pursue a post-high school education. Scholarship recipients apply as high school juniors and are approved for a program of specific activities that prepare them for college admission. Upon completion of the activities, the student receives a \$1,200 award to any accredited post-secondary educational institution. In 2007, 77 students received Foundation of Promise Scholar awards.

Non-Traditional Scholars

Encouraging Adults to Reach Goals

Helping adults re-enter the educational system is the objective of the Non-Traditional Scholars program. Working with six agencies, the Oklahoma City Community Foundation identifies students who want to continue their education either at a college or through vocational training. The students also receive mentoring from the referring agency as they pursue their new educational opportunity.

New Opportunities Scholarship Initiative



Recognition Lunches

Each year, the Oklahoma City Community Foundation hosts recognition luncheons for Community Foundation and Foundation of Promise Scholars. At left, several 2007 Community Foundation Scholars pose with luncheon speaker and television news anchor Linda Cavanaugh. More than 300 attendees – scholars, their families and high school guidance counselors – enjoyed the event held at the Oklahoma City Golf and Country Club. A recognition luncheon for the 2007 Foundation of Promise Scholars was held at the Oklahoma History Center and had more than 200 in attendance.

Oklahoma Youth With Promise

Providing Encouragement to Oklahoma's Foster Children

Through the Oklahoma Youth With Promise program, we work with both public and private agencies to assist students who "age out" of the state's foster care system and yet have a desire to pursue post-high school education. In addition to the scholarship award, these students receive key support from a dedicated group of volunteer mentors. In the most recent academic year, 34 former foster care children received a Youth With Promise award. For more information on this program, please contact Elizabeth Heard at 405/606-2919 or e.heard@occf.org

Nurse Education Program

Responding to the Community's Need

In 2003, in response to the need for qualified staffing at area hospitals, the Oklahoma City Community Foundation collaborated with five metropolitan hospitals and created the Nurse Education Program. The program offers scholarships to nurses employed at the participating hospitals who are working toward a bachelor's degree or certification in nursing. In 2006-07, the program provided \$57,112 in scholarships to 40 nurses at the following hospitals: Children's Center, Integris (Baptist Medical Center and Southwest Medical Center), Mercy Health Center and St. Anthony Hospital.

The Central Oklahoma Guidance Counselor Network

Improving Guidance Services

An important ingredient of the New Opportunities Scholarship Initiative is the involvement of the guidance counselors at each of the participating high schools. For many students, the guidance counselor is an important source of information on college admissions and financial aid resources.

Through the Central Oklahoma Guidance Counselor Network, the Oklahoma City Community Foundation hosts two free workshops a year that feature specific information, updates on pertinent issues and campus visits to universities, colleges and technology centers both in Oklahoma and in neighboring states.

As an added incentive for participation, the Oklahoma City Community Foundation provides at least one Community Foundation Scholars award to each high school with a participating guidance counselor. For more information on the network, please contact Linda Keefe at 405/606-2909 or l.keefe@occf.org.

Governance & Administration

Moving In The Right Direction

From the time John E. Kirkpatrick and eight other business leaders joined together to start the Oklahoma City Community Foundation in 1969, our organization has been fortunate to have the community's best and brightest serve as Trustees. Over the past 38 years, thanks to the vision and leadership they have offered, the Oklahoma City Community Foundation has been able to accomplish its mission of serving the charitable needs of donors and the community.

Thanks to the guidance and stewardship of many, our organization has grown from assets of less than \$1 million in 1969 to assets of \$584 million as of June 30, 2007.

Our Board of Trustees is comprised of 15 committed individuals representing community organizations and donors. The Trustees direct policy, provide leadership for programs that address community issues and opportunities and monitor the investment policy to ensure good stewardship of all of our resources. The Executive Committee along with three officers provides administrative and management oversight.

The Investment Committee is responsible for the investment practices and performance. Committee members are a group of respected community leaders who are highly knowledgeable about making investment decisions and who receive outside counsel from James Hotchkiss of Chicago, Ill. (see page 91 for a list of fiscal year 2007 Investment Committee Members). In addition, other committees provide guidance and leadership in specific management areas and are listed on this page.

A professional staff of 29 oversees the day-to-day operations and details in the area of administration, fund management, accounting, development and marketing, community programs and communications. Nancy Anthony has served as executive director since 1985, the sixth director of the organization. Carla Pickrell has held the position of director of administration since 1986. The Oklahoma City Community Foundation Trustees and staff are committed to superior governance and administration.

2006-07 Executive Committee

Kirkland Hall, Chairman
Nancy L. Coats
Paul W. Dudman
Paul B. Odom Jr.
Stephen Mason

2006-07 Audit Committee

Paul B. Odom Jr., Chairman
James Daniel
Bob Dilg
Eddie Ditzler
Gene Torbett
Bob Slovacek

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Kirkland Hall
President



John E. Kirkpatrick
1908-2006
Founding Trustee



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Nancy L. Coats



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Harry Merson



J. Larry Nichols



Ronald J. Norick



Paul B. Odom Jr.



William Shdeed



John Belt
Officer | Secretary, General Counsel

Staff



Nancy B. Anthony
*Officer | Assistant Secretary
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Carla Pickrell
*Officer | Assistant Treasurer
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Cathy Lippard
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James Bonds
Finance



Chris Busby
Finance



Neil Cambre
Communications



Joe Carter
Development



Kenneth Conklin
Development



Brian Dougherty
*Parks & Public Spaces
 Initiative*



Karen Douglas
Kirkpatrick Family Fund



Liz Eickman
Kirkpatrick Family Fund



Gayle Farley
*Charitable Organization
 Endowments*



Cara Fraley
Finance



Donna Harless
Administration



Elizabeth Heard
Scholarships



Dini Homsey
Communications



Louie Jameison
Administration



Linda Keefe
Guidance Counselor Network



Ann Kilpatrick
Donor Services



Wanda Minter
Administration



Michael Murphy
Information Technology



Cathy Nestlen
Communications



Sarah Pool
Administration



Anna-Faye Rose
Scholarships



Bill Schmid
Maintenance



Jennifer Stewart
Donor Services



Mary Surbeck
Literacy



Tracy Treps
Donor Services



Sandy Wright
Community Programs

Investment Report

Moving In The Right Direction

While the specifics of the Oklahoma City Community Foundation's investment structure have undergone revisions over the past 38 years, the use of investment professionals has always played a key role. The Investment Committee works with carefully chosen investment managers who strive for the best possible return. In fiscal year 2007, the rate of return on the general investment pool was 13.68 percent.

Investment Performance Pooled Investments

The investment policy of the Oklahoma City Community Foundation calls for a portfolio of stocks and bonds that is highly diversified. Capital preservation, protection against inflation and long-term growth are the fundamental objectives of the Community Foundation's investment strategy. Asset allocation and investment discipline are critical elements for good long-term investment performance.

Responsibility for investment policy and manager selection rests with a seven member Investment Committee composed of four Trustees or former Trustees and three non-Trustee Oklahoma City community leaders with strong investment expertise. The Investment Committee for fiscal year 2007 was chaired by Paul W. Dudman and included Kenneth Brown, James Daniel, Steven C. Davis, James H. Holloman Jr., Jenee Lister and William Shdeed. Serving in an ex officio capacity were Kirkland Hall, Edward Barth, Christian K. Keese, John Linehan and Stephen Mason.

This committee, along with investment counsel, James Hotchkiss and Associates of Chicago, Ill., determines asset allocation between equity and fixed income investments. Currently, the target percentage of the general pool invested in equities is 65 percent, with 35 percent in fixed income investments.

To provide diversity in the portfolio, the committee addresses allocation to different styles of equity management and style-specific professional investment managers. Investment portfolios and performance are reviewed quarterly by the investment committee, with the managers being judged on a time horizon of three to five years. The benchmark used for the general investment pool return is a weighted average of the S&P500 index (65 percent) and the Lehman Intermediate Government Credit Index (35 percent). Individual managers are compared to style-specific market indices.

To obtain a complete description of investment policies and a full investment report, please contact Carla Pickrell at 405/606-2901 or c.pickrell@occf.org.

	Year Ended June 30, 2007	Three-Years Ended June 30, 2007	Five-Years Ended June 30, 2007	Ten-Years Ended June 30, 2007
EQUITY				
Community Foundation	18.02%	12.06%	11.71%	8.19%
Standard & Poor's 500	20.59%	11.66%	10.71%	7.14%
FIXED INCOME				
Community Foundation	5.90%	3.75%	4.35%	5.90%
Lehman Government/Credit Intermediate	5.76%	3.41%	4.14%	5.66%
TOTAL RETURN				
Community Foundation	13.68%	9.29%	9.60%	7.72%
S&P500/Lehman G/C Int (Note A)	15.40%	8.80%	8.52%	6.64%

Independent Auditors' Report

The Board of Trustees
Oklahoma City Community Foundation, Inc.
Oklahoma City, Oklahoma

We have audited the accompanying consolidated statements of financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations (the "Foundation") as of June 30, 2007 and 2006, and the related consolidated statements of activities and cash flows for the years then ended. These consolidated financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations as of June 30, 2007 and 2006, and the changes in their net assets and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the consolidated financial statements taken as a whole. The Oklahoma City Community Foundation and Affiliated Organizations--Schedule of Assets is presented for purposes of additional analysis of the consolidated financial statements and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audits of the consolidated financial statements and, in our opinion, is fairly stated, in all material respects, in relation to the consolidated financial statements taken as a whole.

Oklahoma City, Oklahoma
September 6, 2007



Cole & Reed P.C.

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	2007	2006
ASSETS		
Cash	\$ 2,447,794	\$ 84,235
Accrued income	1,463,588	1,330,044
Investments:		
Cash equivalent funds and securities	538,069,926	459,388,941
Real estate	9,130,399	8,914,168
Oil and gas properties	361	168,807
Limited partnership interests	9,570,301	9,369,208
Contributions receivable	13,210,834	1,486,108
Beneficial interest in lead trust	4,014,293	
Property and equipment	5,173,055	809,176
Collections	-	-
Other assets	1,116,071	1,139,626
	<u>\$584,196,622</u>	<u>\$ 482,690,313</u>
LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts payable and other liabilities	\$ 862,044	\$ 279,294
Grants and program services payable	12,274,749	13,923,890
Annuity contracts payable	1,988,471	571,374
Assets held for others	1,526,682	1,389,819
Note payable	295,000	-
Agency transfers subject to SFAS 136	<u>76,017,039</u>	<u>65,850,272</u>
	92,963,985	82,014,649
NET ASSETS		
Unrestricted	486,838,982	400,291,977
Temporarily restricted	<u>4,393,655</u>	<u>383,687</u>
	<u>491,232,637</u>	<u>400,675,664</u>
	<u>\$584,196,622</u>	<u>\$ 482,690,313</u>

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF ACTIVITIES
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30, 2007			Year Ended June 30, 2006		
	Unrestricted	Temporarily Restricted	Total	Unrestricted	Temporarily Restricted	Total
REVENUES AND SUPPORT						
Total contributions	\$ 54,277,065	\$ 4,015,928	\$ 58,292,993	\$ 19,785,912	\$ 18,333	\$ 19,804,245
Less: Agency transfers received	<u>3,966,646</u>	<u>-</u>	<u>3,966,646</u>	<u>1,091,011</u>	<u>-</u>	<u>1,091,011</u>
Contributions	50,310,419	4,015,928	54,326,347	18,694,901	18,333	18,713,234
Total investment income	16,670,482	-	16,670,482	13,141,250	-	13,141,250
Less: Income on agency transfers	<u>2,076,124</u>	<u>-</u>	<u>2,076,124</u>	<u>1,701,546</u>	<u>-</u>	<u>1,701,546</u>
Investment income	14,594,358	-	14,594,358	11,439,704	-	11,439,704
Total net investment gains	49,446,055	-	49,446,055	16,221,224	-	16,221,224
Less: Investment gains on agency transfers	<u>6,924,148</u>	<u>-</u>	<u>6,924,148</u>	<u>2,338,596</u>	<u>-</u>	<u>2,338,596</u>
Net investment gains	42,521,907	-	42,521,907	13,882,628	-	13,882,628
Change in value of split-interest agreements	(162,783)	56,073	(106,710)	2,115	17,486	19,601
Other income	217,098	-	217,098	15,505	-	15,505
Net assets released from restrictions	<u>62,033</u>	<u>(62,033)</u>	<u>-</u>	<u>58,300</u>	<u>(58,300)</u>	<u>-</u>
TOTAL REVENUES AND SUPPORT	107,543,032	4,009,968	111,553,000	44,093,153	(22,481)	44,070,672
EXPENSES AND DISTRIBUTIONS						
Total grants and program services	19,084,388	-	19,084,388	14,410,432	-	14,410,432
Less: Grants on agency transfers	<u>2,414,923</u>	<u>-</u>	<u>2,414,923</u>	<u>2,505,500</u>	<u>-</u>	<u>2,505,500</u>
Grants and program services	16,669,465	-	16,669,465	11,904,932	-	11,904,932
Total investment expenses and management fees	2,316,081	-	2,316,081	2,127,165	-	2,127,165
Less: Fees on agency transfers	<u>238,877</u>	<u>-</u>	<u>238,877</u>	<u>262,934</u>	<u>-</u>	<u>262,934</u>
Investment expenses and management fees	2,077,204	-	2,077,204	1,864,231	-	1,864,231
General and administrative Development	1,736,525	-	1,736,525	1,750,231	-	1,750,231
	<u>512,833</u>	<u>-</u>	<u>512,833</u>	<u>532,840</u>	<u>-</u>	<u>532,840</u>
TOTAL EXPENSES AND DISTRIBUTIONS	20,996,027	-	20,996,027	16,052,234	-	16,052,234
CHANGE IN NET ASSETS	86,547,005	4,009,968	90,556,973	28,040,919	(22,481)	28,018,438
NET ASSETS AT BEGINNING OF YEAR	<u>400,291,977</u>	<u>383,687</u>	<u>400,675,664</u>	<u>372,251,058</u>	<u>406,168</u>	<u>372,657,226</u>
NET ASSETS AT END OF YEAR	<u>\$ 486,838,982</u>	<u>\$ 4,393,655</u>	<u>\$ 491,232,637</u>	<u>\$ 400,291,977</u>	<u>\$ 383,687</u>	<u>\$ 400,675,664</u>

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF CASH FLOWS
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30	
	2007	2006
OPERATING ACTIVITIES		
Change in net assets	\$ 90,556,973	\$ 28,018,438
Adjustments to reconcile to net cash provided by (used in) operating activities:		
Depreciation	406,130	351,860
Depletion	-	12,068
Noncash contributions	(25,715,242)	(12,501,173)
Net noncash receipts	(77,557)	(132,666)
Net investment gains	(49,446,055)	(16,221,224)
Investment income earned on index funds	(4,239,837)	(3,332,223)
Accretion of discount	(187,997)	(210,760)
Changes in operating assets and liabilities:		
Accrued income	(133,544)	(34,418)
Contributions receivable	(11,724,726)	(775,503)
Beneficial interest in lead trust	(4,014,293)	-
Accounts payable and other liabilities	582,750	34,662
Grants and program services payable	(1,649,141)	(2,746,556)
Annuity contracts payable	1,417,097	415,262
Assets held for others	136,863	(98,531)
Agency transfers subject to SFAS 136	10,166,767	2,221,905
NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	6,078,188	(4,998,859)
INVESTING ACTIVITIES		
Purchases of investments	(379,320,420)	(420,175,525)
Proceeds from sales and maturities of investments	379,041,893	425,279,352
Proceeds from sale of real estate	597,222	46,290
Purchases of property and equipment	(4,103,509)	(295,310)
Proceeds from sale of other assets	75,185	-
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES	(3,709,629)	4,854,807
FINANCING ACTIVITIES		
Principal payments on note payable	(5,000)	-
INCREASE (DECREASE) IN CASH	2,363,559	(144,052)
CASH AT BEGINNING OF YEAR	84,235	228,287
CASH AT END OF YEAR	\$ 2,447,794	\$ 84,235

See notes to consolidated financial statements.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.
June 30, 2007

NOTE A--ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES

Oklahoma City Community Foundation, Inc. (the "Foundation") was incorporated December 30, 1968, under the laws of the State of Oklahoma, as a not-for-profit organization without capital stock to serve the charitable needs of the Oklahoma City area through the development and administration of endowment funds with the goal of preserving capital and enhancing its value for the benefit of the Oklahoma City area.

Basis of Accounting: The consolidated financial statements of the Foundation have been prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other assets and liabilities.

Reporting Entity: The consolidated financial statements include the assets, liabilities, net assets, changes in net assets, and cash flows of the Foundation. The Foundation has approximately 1,000 component funds and twenty-seven affiliated organizations.

<u>Affiliated Organizations</u>	<u>Formed During Year Ended June 30</u>	<u>Affiliated Organizations</u>	<u>Formed During Year Ended June 30</u>
The William E. and Margaret H. Davis Family Fund of The Oklahoma City Community Foundation, Inc.	1987	Oklahoma City Disaster Relief Fund, Inc.	1995
The Omniplex Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1988	Heritage Hall Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1996
The Kirkpatrick Center Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	John and Claudia Holliman Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1997
The Kirkpatrick Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	Raymond H. and Bonnie Hefner Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
Cowboy Hall of Fame Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Hospice Foundation of Oklahoma Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
Oklahoma Air Space Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Lawton Community Foundation, Inc.	1999
Oklahoma City Art Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Oklahoma City Retailers Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1999
Malzahn Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Bob & Nancy Anthony Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Leadership Oklahoma City Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1994	Love Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Deer Creek Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Robert and Blanche Gordon Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2001
Allied Arts Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Community Resources Oil and Gas, Inc.	2001
Oklahoma Philharmonic Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Community Resources Real Estate, Inc.	2001
Rural Oklahoma Community Foundation, Inc.	1995	Janice and Joe L. Singer Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2004
		Everett Family Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2006

NOTE A--ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES--Continued

Reporting Entity--Continued: The affiliated organizations are included with the Foundation in the accompanying consolidated financial statements because the Foundation has an economic interest in the organizations and controls the affiliated organizations' boards of trustees. Further, distributions made by the affiliated organizations exclusively benefit the charitable and educational purposes of the Foundation. All material interorganization transactions have been eliminated.

Basis of Presentation: Financial statement presentation follows the recommendations of the Financial Accounting Standards Board in its Statements of Financial Accounting Standards (SFAS) No. 116, *Accounting for Contributions Received and Contributions Made*; No. 117, *Financial Statements of Not-for-Profit Organizations*; and No. 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*.

Under SFAS 116 and 117, the Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Contributions received are reported as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence or nature of any donor restrictions. The standards also provide that if the governing body of an organization has the right to remove a donor restriction, the contributions should be classified as unrestricted net assets. The Foundation receives contributions from donors with advice regarding distribution of the assets and the earnings therefrom. The Foundation attempts to meet the desires expressed by the donors at the time of the contribution; however, the Foundation reserves the right to modify any restrictions or conditions on the distribution of funds for any specified charitable purpose or to specified organizations if, in the sole judgment of the Foundation's board of trustees, such restrictions or conditions become unnecessary, incapable of fulfillment or inconsistent with the charitable needs of the community. Accordingly, the consolidated financial statements classify all net assets as unrestricted, with the exception of assets related to charitable lead and remainder trusts, which are classified as temporarily restricted net assets due to the time restrictions of the assets.

SFAS 136 requires the Foundation to account for assets that are contributed by a not-for-profit organization for the benefit of that not-for-profit organization or one of its affiliated organizations as a liability to the specified beneficiary concurrent with its recognition of the assets received. All assets of this type, and the activity associated with those assets, are reported as agency transfers subject to SFAS 136 in the consolidated financial statements.

Investments: Securities and other investments are managed by various investment managers.

Cash Equivalent Funds and Securities: Cash equivalent funds, U.S. government obligations, asset backed obligations, bonds, mutual funds, equity index funds, bond index funds, and common and preferred stocks are reported at fair value in the accompanying consolidated financial statements. Fair values are based on quoted market prices, if available, or the best estimate of fair value determined by the Foundation or the investment manager. Realized gains and losses on sales of securities are computed on the average cost basis.

Cash equivalent funds are comprised of short-term, highly liquid investments that are readily convertible into known amounts of cash.

Real Estate: Real estate is carried at cost or, if donated, the estimated fair value at the date of donation, net of accumulated depreciation of approximately \$1,322,000 and \$955,000 at June 30, 2007 and 2006, respectively. Substantially all real estate is leased to a related party under four non-cancelable agreements which expire between 2010 and 2016. There are no expense obligations for the Foundation under these lease agreements. Future minimum payments under non-cancelable leases are expected to range from approximately \$765,000 to \$940,000 per year through 2012 and total \$1,750,000 thereafter.

Oil and Gas Properties: Oil and gas properties are carried at cost or, if donated, the estimated fair value at the date of donation, net of accumulated depletion of approximately \$90,000 and \$627,000 at June 30, 2007 and 2006, respectively. Depletion of oil and gas properties is based on estimated reserves. During 2007, the Foundation wrote-off fully depleted oil and gas properties totaling approximately \$537,000.

Limited Partnership Interests: Investments in limited partnership interests are reported at estimated fair value. Fair value is generally determined by independent appraisal at the time the gift is made and is revalued periodically using information relating to the value of the underlying assets and other factors deemed relevant to the valuation.

Property and Equipment: Property and equipment is carried at cost or, if donated, at the estimated fair value at the date of donation. Depreciation is computed using the straight-line method over the estimated useful lives of the assets. The estimated useful lives are three to five years for furniture, fixtures, and equipment, and twenty years for buildings.

Contributions Receivable: Contributions receivable, which arise primarily from trusts and estates, are valued at present value at the financial statement date. This valuation assumes collection within one year; however, due to the nature of the receivables, the final settlement dates are uncertain. All amounts are expected to be fully collected. Contributions receivable are due from one donor at June 30, 2007 and two donors at June 30, 2006. No amounts have been recognized in the consolidated financial statements for conditional promises to give because the conditions on which they depend have not been substantially met. At June 30, 2007 and 2006, conditional promises to give total approximately \$1,334,000 and \$1,393,000, respectively.

Collections: The Foundation does not include either the cost or the value of its collections in the consolidated statements of financial position, nor does it recognize gifts of collection items as revenues in the consolidated statements of activities.

Other Assets: Other assets consist primarily of life insurance policies in which the Foundation is the beneficiary. These assets are carried at their cash surrender values and all other assets are carried at cost, or, if donated, at the fair value at the date of donation.

Assets Held for Others: Assets held for others represents the portion of assets related to charitable lead and remainder trusts that are held for the donor or other designated beneficiary and amounts due to recipients as agency transfers. The liability for assets held under trust agreements is equal to the present value of the expected future payments to be made to the donor or other designated beneficiary. The liability for assets held for others on agreements in which the Foundation is named as the charitable beneficiary but the designation is revocable is equal to the fair value of the assets. The liability for agency transfers totals \$10,000 at June 30, 2007 and 2006.

Contributions Received: Contributions received are generally recorded as unrestricted net assets. It is the expressed intention of the Foundation to honor the designations of donors; however, the Foundation reserves the right to exercise final control over all funds.

Donated Assets: Donated marketable securities and other noncash donations are recorded as contributions at their estimated fair values at the date of the donation.

Donated Services: No amounts have been reflected in the consolidated financial statements for donated services. The Foundation pays for most services requiring specific expertise.

Grants and Program Services: Grants and program services represent amounts awarded to various not-for-profit organizations to assist with funding of general operations or special programs. Grants and program services payable consist of unconditional amounts awarded, but not paid, to not-for-profit organizations. Grants to be paid after one year are discounted to net present value of estimated future cash flows. Grants dependent on the occurrence of a specified and uncertain event are not recognized until the conditions on which they depend are substantially met.

Functional Allocation of Expenses: The costs of providing the various programs and other activities have been summarized on a functional basis in the consolidated statements of activities. Costs are allocated between development, general and administrative, or grants and program services based on evaluations of the related activities. General and administrative expenses include those expenses that are not directly identifiable with any other specific function, but provide for the overall support and direction of the Foundation.

Income Tax Status: The Foundation and its affiliated organizations are exempt from federal income tax under Section 501(a) as an organization described in Section 501(c)(3) of the Internal Revenue Code (the "Code"), and have been determined not to be a private foundation under Section 509(a) of the Code. As a result, income taxes are not included in the accompanying consolidated financial statements.

Concentration of Credit Risk: The Foundation maintains cash in bank deposit accounts that, at times, may exceed federally insured limits. The Foundation has not experienced any losses in such accounts and believes that it is not exposed to any significant credit risk on cash or cash equivalents.

Use of Estimates: The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affects the reported amounts of assets and liabilities and disclosed contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Estimates that are particularly susceptible to significant change include the valuation of contributions receivable. Management's estimate is based on consideration of all relevant available information and an analysis of the collectibility of individual contributions, which arise primarily from trusts and estates, at the financial statement date.

NOTE B--INVESTMENTS

Investments in cash equivalent funds and securities at fair value consist of the following:

	June 30	
	2007	2006
Cash equivalent funds	\$ 11,814,452	\$ 13,313,787
Securities:		
U.S. government obligations	101,758,392	87,543,174
Asset backed obligations	30,051,870	28,679,014
Bonds	520,763	521,852
Mutual funds	15,954,918	10,734,522
Equity index funds	209,982,585	136,208,642
Bond index funds	25,627,607	21,013,662
Common and preferred stocks	142,359,339	161,374,288
	<u>526,255,474</u>	<u>446,075,154</u>
	<u>\$ 538,069,926</u>	<u>\$ 459,388,941</u>

NOTE C--PROPERTY AND EQUIPMENT

Property and equipment is summarized as follows:

	June 30	
	2007	2006
Land	\$ 635,407	\$ 332,450
Building	4,355,841	338,548
Construction in progress	-	270,562
Furniture, fixtures, and equipment	821,093	467,274
	<u>5,812,341</u>	<u>1,408,834</u>
Less: Accumulated depreciation	<u>639,286</u>	<u>599,658</u>
	<u>\$ 5,173,055</u>	<u>\$ 809,176</u>

NOTE D--SPLIT-INTEREST AGREEMENTS

At June 30, 2007 and 2006, the Foundation has recorded approximately \$5,429,000 and \$2,720,000, respectively, in fair value of various split-interest agreements as an asset in its consolidated statements of financial position. Assets received under these agreements are recorded at fair value and in the appropriate net asset category. Related contributions per the agreements are recognized as contribution revenue and are equal to the present value of future benefits to be received by the Foundation over the term of the agreements. Contribution revenue related to these agreements totaled approximately \$1,004,000 and \$292,000 in 2007 and 2006, respectively. Liabilities have been established for those split-interest agreements for which the Foundation is the trustee or for which the Foundation is obligated to an annuitant under a charitable gift annuity. These liabilities totaled approximately \$3,505,000 and \$1,951,000 at June 30, 2007 and 2006, respectively. During the term of these agreements, changes in the value of the split-interest agreements are recognized in the consolidated statements of activities based on accretion of the discounted amount of the contribution, and revaluations of the expected future benefits (payments) to be received (paid) by the Foundation (beneficiaries), based on changes in life expectancy and other assumptions. Discount rates ranging from 3.8% to 8.0% were used in these calculations at the dates of the contributions. Split-interest agreements for which the Foundation is the trustee but the charitable beneficiary is revocable are included in the assets and liabilities above. The liability for these revocable agreements is equal to the fair value of the assets.

The Foundation is the beneficiary of a charitable lead unitrust. Under the charitable lead trust agreement, the trust will pay 7% of the net fair market value of the trust estate to the Foundation over the next 17 years and the assets remaining at the end of the trust term will be distributed to a third party beneficiary. The fair value of the Foundation's beneficial interest is based on the present value of the estimated expected future cash inflows using a discount rate of 5.6% at June 30, 2007. During 2007, the Foundation recognized temporarily restricted contribution revenue in the amount of approximately \$4,014,000 and unrestricted contribution revenue of approximately \$1,187,000 related to this trust. Changes in fair value of the beneficial interest are reflected as a change in value of beneficial interests in charitable lead trusts in the statement of activities.

NOTE E--NOTE PAYABLE

On May 1, 2007, the Foundation entered into a note payable for \$300,000. The note carries a fixed interest rate of 6% and is payable in monthly installments of \$3,331. The note matures May 1, 2017. Principal payments for 2008 through 2012 range from approximately \$23,000 to \$29,000 with payments thereafter totaling approximately \$167,000. During 2007, the Foundation paid interest expense of \$1,700 which is included in general and administrative expenses in the consolidated statement of activities. The note is secured by readily marketable securities which are required to be maintained at the same value as the outstanding principal balance.

NOTE F--GRANTS AND PROGRAM SERVICES PAYABLE

Grants and program services payable consist of unconditional amounts awarded, but not paid, to various not-for-profit groups.

Unconditional grants payable are as follows:

	June 30	
	2007	2006
Payable in less than one year	\$ 8,956,207	\$ 7,536,381
Payable in one to five years	<u>3,418,006</u>	<u>6,653,066</u>
Total grants payable	12,374,213	14,189,447
Less 3% discount to present value	<u>99,464</u>	<u>265,557</u>
Net grants payable	<u>\$ 12,274,749</u>	<u>\$ 13,923,890</u>

The Foundation's trustees have also approved conditional grants and program services totaling approximately \$696,000 and \$235,000 at June 30, 2007 and 2006, respectively. No amounts have been recognized in the consolidated financial statements because the recipient agencies have not met certain conditions of the grant.

NOTE G--COLLECTIONS

The Foundation maintains various collections of works of art, historical treasures, and similar assets. These collections are maintained for public exhibition, education, and research in furtherance of public service rather than for financial gain. These assets are protected, kept unencumbered, cared for, and preserved by the Kirkpatrick Center Affiliated Fund. As a matter of policy, the proceeds of items in collections that are sold are used to acquire other items for collections.

The Foundation maintains nine separate collections, including the African Art Collection, Asian Art Collection, Boehm Collection, Baker Collection, Clock Collection, Payne Collection, Sutton Collection, Pre-Columbian Collection, and Victorian Doll House Collection. Each of these collections is subject to the policies referred to above.

NOTE H--CONTRIBUTED SERVICES

Several of the Foundation's trustees who assist the Foundation with special projects provide contributed services. No amounts have been recognized in the consolidated statements of activities because the criteria for recognition have not been satisfied.

NOTE I--RETIREMENT PLAN AND OTHER BENEFITS

Substantially all employees of the Foundation participate in the Retirement Plan of Oklahoma City Community Foundation, Inc. (the "Plan"), commonly known as a Section 403(b) plan. Under the Plan, the Foundation contributes 10% of the respective employee's regular salary to provide retirement benefits. In addition, employees may contribute a specified percentage of their regular salary to the Plan. The total amount contributed by the Foundation and the employee cannot exceed 100% of the employee's regular salary, subject to Internal Revenue Service limitations. Contributions made by the Foundation are 100% vested after six years of service. Benefits paid under the Plan are limited to the sum of the employee's and the Foundation's contributions and investment earnings on those contributions. The Foundation contributed approximately \$136,000 and \$108,000 to the Plan during the years ended June 30, 2007 and 2006, respectively.

The Foundation entered into severance benefit agreements with selected key executives. Split-dollar life insurance premiums of approximately \$156,000 and \$143,000 are included in other assets, and severance benefits payable of approximately \$319,400 and \$264,000 are included in accounts payable and other liabilities at June 30, 2007 and 2006, respectively.

NOTE J--AGENCY TRANSFERS SUBJECT TO SFAS 136

The Foundation follows the provisions of SFAS 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*. This statement establishes standards for transactions in which the Foundation accepts a contribution from a donor and agrees to transfer those assets, the return on investment of those assets or both to another entity that is specified by the donor. SFAS 136 specifically requires that if a not-for-profit organization establishes a fund at a community foundation with its own funds and specifies itself or one of its affiliated organizations as the beneficiary of that fund, the community foundation must account for the transfer of such assets and the activity associated with those assets as a liability.

The Foundation maintains variance power, as described in the governing documents of the Foundation, and legal ownership over these funds and, as such, continues to report the funds as assets of the Foundation. Variance power assures donors that if the charitable purpose of their contribution becomes impractical or impossible, the distributions will be directed to similar purposes in the community. A liability for agency transfers subject to SFAS 136 has been established for the fair value of the assets contributed by not-for-profit organizations for their benefit in the amount of approximately \$76,017,000 and \$65,850,000 at June 30, 2007 and 2006, respectively.

OKLAHOMA CITY COMMUNITY FOUNDATION AND AFFILIATED
ORGANIZATIONS--SCHEDULE OF ASSETS

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	<u>2007</u>	<u>2006</u>
Oklahoma City Community Foundation, Inc.	\$ 235,323,541	\$ 200,240,001
William E. and Margaret H. Davis Family	1,549,320	1,450,301
Omniplex	5,640,101	5,239,146
Kirkpatrick Center	47,459,366	43,105,131
Kirkpatrick Family	227,329,923	177,568,395
Cowboy Hall of Fame	1,509,261	1,408,167
Oklahoma Air Space Museum	6,067,926	5,478,365
Oklahoma City Art Museum	6,771,660	5,792,401
Malzahn Family	1,495,917	1,466,345
Leadership Oklahoma City	1,126,882	1,010,294
Deer Creek	1,572,522	1,459,432
Allied Arts Foundation	1,177,293	965,848
Oklahoma Philharmonic	2,831,925	1,663,811
Rural Oklahoma Community Foundation, Inc.	2,304,465	2,103,756
Oklahoma City Disaster Relief Fund, Inc.	10,759,474	10,232,622
Heritage Hall	1,868,149	1,742,448
John and Claudia Holliman	1,469,808	1,371,933
Raymond H. and Bonnie Hefner Family	1,864,089	1,685,218
Hospice Foundation of Oklahoma	1,654,761	1,456,516
Lawton Community Foundation, Inc.	3,507,410	3,200,394
Oklahoma City Retailers Foundation	1,702,044	1,670,369
Bob & Nancy Anthony Family	823,716	719,895
Love Family	9,341,782	8,716,066
Robert and Blanche Gordon Family	6,493,026	1,147,749
Community Resources Oil and Gas	8,373	16,370
Community Resources Real Estate	811,973	200
Janice and Joe L. Singer Family	1,366,320	1,212,871
Everett Family Foundation	<u>2,326,631</u>	<u>2,121,176</u>
	586,157,658	484,245,220
Less: Accumulated depreciation	<u>1,961,036</u>	<u>1,554,907</u>
	<u>\$ 584,196,622</u>	<u>\$ 482,690,313</u>

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