

# Charitable Organization Endowment Report

OKLAHOMA CITY COMMUNITY FOUNDATION | SEPTEMBER 2005



Janet Taliaferro and her plan illustrates that when it comes to endowments, the Oklahoma City Community Foundation makes giving *simple*, *flexible and forever*.

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# **Janet Taliaferro**

A Donor's Plan Illustrates the Power of Endowment

An active community volunteer and political consultant who approaches every project with a special zeal, Janet Taliaferro knows firsthand that a solid plan is necessary if you want to reach a goal. When she decided she wanted to provide permanent support for several charitable organizations in Oklahoma City, she put her well-honed skills to work and developed a plan.

An Oklahoma City native, Janet became active in many cultural, health and welfare activities as a student at Southern Methodist University and during her career which lead to a relocation on the East Coast. After moving back to her hometown from Washington, D.C. in 1981, Janet soon began supporting her favorite charitable organizations by contributing to their endowment funds at the Oklahoma City Community Foundation. Attracted by the success of John Kirkpatrick's matches, she developed her own endowment building program for the organizations she supported.

In 1991, she explained the logic of her plan: "I don't expect to live in Oklahoma City after I'm older because my children live on the East Coast and I want to be with them," she said. "But I want to add to the endowments for these organizations so that when I do leave, my annual contribution will continue."

## Endowments: Creating Lasting Support for Charitable Organizations

In 1970, an Oklahoma City businessman decided he wanted to find a way to support a favorite organization forever. That individual, Jasper D. Ackerman, made a gift of \$25,000 to the Oklahoma City Community Foundation to establish an endowment for what is now known as the National Cowboy & Western Heritage Museum. Many others soon followed Mr. Ackerman's lead and began establishing endowments for their favorite organizations. Thanks to the vision and generosity of Mr. Ackerman and many others over the past 35 years, the Oklahoma City Community Foundation administers the nation's largest charitable organization endowment program. In 2005, 260 charitable organizations will receive \$4.1 million in distributions that will provide for current needs as well as future operating expenses. This is revenue that exists because donors past and present support the many and varied missions of these organizations with contributions. And best of all, these

Considering the investment strategy and distribution policy of the Oklahoma City Community Foundation, Janet calculated how much she would need to contribute to each organization's endowment so that future annual earnings would replace her current annual gift to the charity after she was gone. Her calculations illustrated that it would require \$15,000 to each of the six endowments. Although the economy was up and down over the next decade or so, Janet stuck with her plan and added to the endowments as she was able. She even provided for the completion of the plan through her estate in case she died before the endowments were fully funded.

In 2003, Janet made her last gift toward her endowment plan, although she had moved back to the Washington, D.C. area in 1999. And, just as she expected when she initiated her plan, the value of her cumulative gifts of \$90,000 has now increased to \$115,000 and will generate \$5,600 in distributions this year for the endowments of the following organizations: Canterbury Choral Society, Chamber Music in Oklahoma, Francis Tuttle Foundation, Firstep, Oklahoma Philharmonic Society and Planned Parenthood of Central Oklahoma. Most importantly, just as she planned, Janet's gift will continue to provide for these organizations for generations to come and will increase to keep up with inflation.

Janet Taliaferro and her plan illustrates that when it comes to endowments, the Oklahoma City Community Foundation makes giving simple, flexible and forever.

organizations know they rely upon an annual distribution every year into the future. That's

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the power of endowment.

#### What are endowments?

Endowments are funds that are invested with the intent to provide long-term support for a charitable purpose. A portion of the investment earnings is distributed annually to the charitable organization and the remaining earnings are retained in the fund so that the endowment and the annual distribution stream both grow over time.

In addition to the Investment and Distribution Policies outlined on page 3, the Oklahoma City Community Foundation also provides the following services through its Charitable Organization Endowment Program:

#### **Development Assistance**

Our staff works continuously to promote the Charitable Organization Endowment Program

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# Thanks to the Charitable Organization Endowment Program, we witness the power of endowment working in our community everyday. And because endowments are forever, generations to come will benefit as well.

## Working with donors to make charitable giving simple, flexible and forever

Providing simple and flexible giving options for donors is an important service we provide through the Charitable Organization Endowment Program. Charitable gifts can provide donors with tax benefits and even annual income.

Our professional staff is experienced and knowledgeable about the different giving vehicles and can work with donors and their professional advisors to develop a gift planning process that meets the donor's charitable and financial goals. And, because the Oklahoma City Community Foundation is a public charity, the tax benefits are the maximum allowed by law for gifts made to endowments we administer. Below is a summary of the gift options and services we provide:

#### **Charitable Gift Annuities and Charitable Trusts**

Charitable gift annuities and charitable remainder trusts are giving vehicles that provide income to the donor or a loved one while also making a charitable gift. The Oklahoma City Community Foundation has the expertise and capability to issue gift annuity contracts and administer charitable trusts. Sample trust and annuity agreements are available for review at www.occf.org.

#### Bequests

Continuing to make a difference in the community after your lifetime is easy through a charitable bequest. A charitable bequest is language included within a will or trust that designates a specific asset, a dollar amount or a percentage of your estate to a specified charitable organization. For your convenience, we provide sample language for charitable bequests on our web site at www.occf.org.

#### The PGDC Makes Charitable Planning Easy

The Planned Giving Design Center is a comprehensive online resource available at www.occf.org. A simple and free registration gives donors and professional advisors alike access to the latest information on charitable giving and estate planning. Highlights of the PGDC include sample documents for charitable gift annuities, bequests and charitable trusts; estate plan case studies; optional email news alerts on the latest regulatory developments; and an online calculator to compute tax and income implications.

#### **Non-Cash Assets**

We also make it easy for those donors who make charitable gifts using non-cash assets. We are able to accept oil and gas interests, insurance policies, marketable securities, retirement plan assets and real estate.

#### One Gift To Benefit More Than One Organization

For donors who want to make one gift and divide it among several charitable organizations, the Oklahoma City Community Foundation makes the process easy.

#### Charitable Giving Available 24/7

For donors who prefer the convenience of making gifts online, we offer a secure giving service at www.occf.org that accepts major credit cards. The online giving service was updated in 2005 to make this simple service even easier for donors to make a gift to any fund at the Oklahoma City Community Foundation at any time.



## Endowment Program

**Gayle Farley** 



Donna McCampbell

#### **Endowments: Creating Lasting Support for Charitable Organizations**

#### **Continued from Page 1**

to donors as well as work with the organizations' staff and boards to help encourage the growth of the endowment through development efforts. We make it easy and convenient for donors to contribute to these funds year round. Organizations can also apply to the Kirkpatrick Family Fund for matching grants to help build their charitable endowment funds at the Oklahoma City Community Foundation.

#### **Administrative and Support Services**

Our staff provides all accounting and reporting services for each charitable organization endowment and for each major donor. All contributions are acknowledged and we help facilitate non-cash gifts such as stocks or other securities. Due to careful management, economies of scale and support from an administrative endowment, the annual fees for these services are an amazingly low 0.4 percent (40 basis points) with fees scaling down for larger funds.

In addition, an online fund reporting system - DonorCentral - is available to all charitable organization endowments. Please see page 3 for more information on this service.

#### **Grants and Program Assistance**

Through the Capacity Building Program, we provide grant opportunities, training programs, free networking luncheons and other technical assistance. In addition, all charitable organization endowments are profiled on our web site via Central Oklahoma Charities, the region's free and most comprehensive online directory of charitable organizations, as well as in the Annual Report that is distributed to donors throughout the year.

## **Investment & Distribution Policies: Tailored for Charitable Organization Endowments**

Charitable organization endowments are created to exist in perpetuity and provide support for the charitable agency's current and future needs. The balance between generating current income and ensuring growth to protect future income against inflation requires that investment and distribution policies are well coordinated and that a long-term perspective is maintained.

The Oklahoma City Community Foundation Trustees monitor the investment process so that every charitable organization endowment receives the best possible professional investment management. In addition, the distribution policies utilized by the Charitable Organization Endowment Program are modeled after the nation's largest and most successful endowment programs.

All charitable organization endowments are pooled with other Oklahoma City Community Foundation funds and invested by a team of professional investment managers. Our investment policy calls for a portfolio of stocks and bonds that is highly diversified and of the highest quality. Capital preservation and growth necessary to protect against inflation are the policy's fundamental objectives. Our Investment Committee monitors the performance of these managers and devotes significant time to consideration of issues of asset allocation and appropriate diversification. The Investment Committee is comprised of Trustees and investment professionals in the community and is led by Investment Counsel, James K. Hotchkiss of Hotchkiss and Associates of Chicago, Illinois. This proven investment strategy has resulted in investment performance that has out performed the market benchmark indices for the past 10 years compounded. Total investment performance for the fiscal year ended 6/30/05 was 7.9 percent. Details of the most recent investment performance results are available at www.occf.org.

### Central Oklahoma Charities — Your Online Directory

Central Oklahoma Charities is one of several services the Oklahoma City Community Foundation provides for the more than 260 charitable organizations with permanent endowment funds and those donors looking for information about charitable organizations. Central Oklahoma Charities is the region's most comprehensive online directory and it's completely free of charge. Visit Central Oklahoma Charities at www.occf.org and find 260 telephone and fax numbers, email addresses, web site links and organizational descriptions available right at your fingertips. To simplify your search, the directory features both an alphabetical listing as well as a service categorical listing. An online giving link on each organization's directory page also makes it easy for donors to make a secure and direct contribution to that organization's endowment fund with a major credit card.

#### How are the agency endowment funds invested?

#### How are the annual distribution amounts determined?

Cash distributions from charitable organization endowment are based on a spending rule that calls for distributing 5 percent of the market

**Charitable Organization Endowments\* Represent a Variety of Community Interests** 

Area	# of Organizations	Total Fund Value as of 6/30/05	'05 Distribution
Cultural	31	\$5.6 million	\$276,517
Education	45	15.9 million	743,889
Health/Medical	28	5.3 million	260,312
Civic	62	8.3 million	393,588
Social Services	67	11.5 million	543,490
Youth	14	3.7 million	180,421
Religious	3	463 thousand	11,263

\* Excludes Organizational Affiliated Funds

value of the fund, averaged over the previous 8 quarters. Any remaining investment return over the 5 percent is left in the fund to increase the fund value and to protect the future income stream against inflation. Historical trends in the marketplace indicate that 5 percent is an appropriate amount to distribute while still maintaining the purchasing power of the fund. This is based on the assumptions that total investment return for a balanced portfolio can reasonably be expected to average at least 8 percent and inflation over time will average 3 percent. A majority of large endowment funds for colleges and foundations use the 5 percent spending rule because the annual distribution from the fund is predictable and is not tied to current income, asset allocation or shifts in market conditions in any one year. This spending policy allows investment managers to focus on achieving the best total return for the portfolio that enhances the fund over time.

For more information about the investment and distribution policies, please contact Carla Pickrell at 405/235-5603 or c.pickrell@occf.org.

# **Online Services**

#### **DonorCentral: Online Service for Charitable Organization Endowments**

DonorCentral is a unique service offered by the Oklahoma City Community Foundation for the 260 participants in the Charitable Organization Endowment Program. DonorCentral is a convenient and easy online reporting system that is accessed via a secure password and username through the Oklahoma City Community Foundation web site www.occf.org. DonorCentral offers organization representatives the ability to review fund balance and gift and distribution history to the fund as well as up-to-date financial statements. This is a service the Oklahoma City Community Foundation also offers to donors with permanent advised and affiliated funds.

For more information about online services for charitable organization endowments, please contact Gayle Farley at 405/235-5603 or g.farley@occf.org.

# Charitable Organization Endowments

#### **ARTS & CULTURAL ORGANIZATIONS**

#### ALLIED ARTS FOUNDATION

(1995) Promotes the arts in greater Oklahoma and conducts an annual fund drive to benefit 20 cultural organizations.

AMBASSADORS' CONCERT CHOIR (1990) Provides an opportunity for youth and adults to study and perform vocal music.

#### ARTS COUNCIL OF OKLAHOMA CITY

(1977) Promotes the arts in the metropolitan area through educational activities, festivals and concerts that are accessible to all individuals. See photo on page 6.

#### BALLETOKLAHOMA

(1975) Supports a professional, resident ballet company that pursues and communicates excellence through dance and operates a ballet school to train young dancers.

#### **CANTERBURY CHORAL SOCIETY**

(1982) Supports an adult choral group that performs classical works through an annual concert series and provides vocal training for adults, high school students and children.

#### **CHAMBER MUSICIN OKLAHOMA**

(1993) Provides an annual Chamber Music Series that brings internationally recognized chamber music ensembles to Oklahoma City.

#### CIMARRON CIRCUIT OPERA COMPANY

(1983) Performs fully staged and costumed classical operas to provide Oklahoma's aspiring singers a forum and opportunity to gain stage experience. See photo on page 6.

#### **CITY ARTS CENTER**

(1989) Provides exhibitions of local and regional artists, classes, lectures, workshops and special events in a facility at the State Fairgrounds.

#### CIVIC MUSIC ASSOCIATION

(1989) Offers an educational series of musical performances by recognized and emerging artists and musical organizations.

#### FINE ARTS INSTITUTE OF EDMOND (1989) Offers educational and cultural enrichment for children and adults in the visual and performing arts.

**GUY FRASER HARRISON ACADEMY** 

#### FORTHE PERFORMING ARTS

(1998) Named for a longtime director of the Oklahoma City Symphony Orchestra, the Academy provides orchestral education and performance opportunities for middle school and high school musicians.

#### INDIVIDUAL ARTISTS OF OKLAHOMA-

LINDA JAEGER MEMORIAL FUND (1999) Sustains and encourages emerging and established artists in all media. Established in memory of a sculptor and painter whose work was exhibited by IAO and throughout the state.

#### INTERNATIONAL PHOTOGRAPHY

HALL OF FAME AND MUSEUM (1982) Displays the works of professional photographers and promotes photography by honoring the pioneers and innovators of photography.

#### JACOBSON FOUNDATION

(1994) Provides educational exhibitions programs, events and fellowships celebrating Native American culture.

#### KIRKPATRICK AIR & SPACE MUSEUM AT OMNIPLEX

(1991) Features more than 300 hands-on science exhibits, a premier collection of space and aviation artifacts, and the state's only publicaccess planetarium and provides educational seminars as well as traveling exhibits.

#### LADIES MUSIC CLUB

(1997) Supports musical activities and promotes knowledge and appreciation of music. The organization was instrumental in starting the first symphony in Oklahoma City.

#### LYRIC THEATRE OF OKLAHOMA

(1971) A professional music theatre organization that educates talented performers through a summer musical theatre series.

#### MELTON ART REFERENCE LIBRARY

(1994) An educational resource library and publisher of books on individual artists and the art world in general.

#### JASMINE MORAN CHILDREN'S MUSEUM

(1993) Teaches children ages three–12 about everyday life through a variety of hands-on exhibits promoting career awareness and is located in Seminole, Okla.

#### **OK CHORALE FUND**

(2002) A men's chorus that performs and promotes the singing music of barbershop quartets.

#### **OKLAHOMA ARTS INSTITUTE**

(1978) Provides educational workshops and residential arts institutes for youth and adults of Oklahoma and the region.

#### **OKLAHOMA CHILDREN'S THEATRE**

(1978) Provides theatrical productions targeted to children's audiences, as well as productions staged by children.

#### OKLAHOMA CITY MUSEUM OF ART

(1992) Presents traveling, museum-organized and permanent collection exhibits and is how to the world's largest collection of Chihuly glass.

#### OKLAHOMA CITY ORCHESTRA LEAGUE

(1994) Promotes community interest in the performance of orchestral music through educational activities and financial support of the Oklahoma Philharmonic Orchestra.

#### OKLAHOMA COMMUNITY THEATRE ASSOCIATION

(1986) Promotes excellence in community theatre throughout the state by fostering communication, dissemination of ideas and support for community theatres.

#### **OKLAHOMA MUSEUMS ASSOCIATION**

(1994) Provides professional training and information to museums, historical societies and related institutions statewide and works to increase public awareness of museums as resources.

throughout the state.

excellence in the visual arts.

## **OKLAHOMA YOUTH SYMPHONY** orchestral experience.

PASEO ARTISTS ASSOCIATION galleries.

PRAIRIE DANCE THEATRE and the public.

**RED EARTH INDIAN CENTER** 

#### **COMMUNITY DEVELOPMENT** ORGANIZATIONS

**PROFESSIONALS (AFP)** 

CENTER FOR NONPROFITS



## GIRL SCOUTS -**RED LANDS COUNCIL**

(1978) Established in 1935, the Girl Scouts -Red Lands Council coordinates activities for girls ages five to 17 across a 15-county area in central and northwestern Oklahoma. In 2005, the organization used a Fund for Oklahoma City grant to start a twice-weekly summer program at nine sites in south Oklahoma City.

#### **OKLAHOMA SHAKESPEARE IN THE PARK**

(1989) Promotes the performance of Shakespearian works during a summer theater series in Edmond, Okla., and by touring and teaching residencies in schools and communities

#### **OKLAHOMA VISUAL ARTS COALITION**

(1996) Provides technical and financial assistance to visual artists in Oklahoma and hosts an annual exhibition that awards

(1997) Provides talented middle and high school musicians of Oklahoma the opportunity to learn and study music through participation in a full

(1992) Supports the artistic and cultural activities of this historic central Oklahoma City neighborhood that features artists' studios and

(1979) Promotes a high standard of dance and movement through the education of children

(1983) Promotes and preserves American Indian history and culture through a permanent collection of exhibits and educational and cultural programs, including an annual festival.

#### ASSOCIATION OF FUNDRAISING

(2001) Supports a professional association of individuals responsible for generating philanthropic support for a wide variety of nonprofit, charitable organizations.

(1993) Provides a variety of management resources and services to nonprofits and government agencies in Oklahoma.

#### **EXECUTIVE WOMEN INTERNATIONAL**

(1982) Provides scholarship assistance for young women recognized in EWI's Business Careers Development Program.

JEWISH FEDERATION OF GREATER OKLAHOMA CITY (1978) Provides support for Jewish social services both locally and throughout the world.

#### JUNIOR HOSPITALITY CLUB

(1980) Promotes fund raising and volunteer activities among young women in the Oklahoma City area.

#### JUNIOR LEAGUE OF OKLAHOMA CITY

the downtown Kiwanis club.

(1977) Promotes volunteerism, develops the potential of women and improves the community through the effective action and leadership of trained volunteers.

KIWANIS CLUB SPECIAL ACTIVITIES FUND (2005) Supports the charitable activities of

#### LEADERSHIP OKLAHOMA CITY (1994) Creates a network of leaders with a broad understanding of the community and a commitment to service.

LEAGUE OF WOMEN VOTERS OF OKLAHOMA (1999) A non-partisan political organization that encourages the informed and active participation of citizens in government.

#### LEGAL AID SERVICES OF OKLAHOMA (1998) Supports free legal services to low

income and elderly Oklahomans.

#### NATIONAL SOCIETY OF COLONIAL DAMES OF AMERICA IN OKLAHOMA

(1979) Collects and preserves relics, traditions and buildings of historical significance to create an interest in colonial history.

#### THE NINETY-NINES

(1990) An international organization of female pilots that provides networking and scholarship opportunities for women and preserves their unique history of aviation.

#### OKLAHOMA CITY ALL SPORTS ASSOCIATION

(1995) Creates and promotes athletic competitions in Oklahoma City and across the state.

#### OKLAHOMA CITY CRIMESTOPPERS

(1983) Provides reward support and other assistance to police in solving crimes in the Oklahoma City area.

#### OKLAHOMA CITY RIVERFRONT

**REDEVELOPMENT AUTHORITY** (2005) Supports the public uses and programs for the Oklahoma River. See photo on page 10.

#### OKLAHOMA COUNTY BAR FOUNDATION

(1996) Provides permanent support for the organization's charitable activities.

#### **OKLAHOMA LIONS SERVICE FOUNDATION** (1992) Provides financial support to the Oklahoma Lions Eye Bank, the Oklahoma Lions Boys Ranch and other Lions Club service projects.

#### **REDBUD FOUNDATION**

(2000) Sponsors an annual 10 kilometer run and other walking and biking activities through northwest Oklahoma City and Nichols Hills.

ROTARY FOUNDATION OF OKLAHOMA CITY (1993) Provides support for the charitable activities of the Rotary Club #29.

#### U.S. NAVY-E6A SQUADRON, TINKER AFB

(1992) Provides support to Navy families stationed with the Strategic Communications Wing One at Tinker Air Force Base in Oklahoma City.

#### U.S.S. OKLAHOMA CITY

(1992) Supports activities and services for those serving on the U.S.S. Oklahoma submarine.

#### WOMEN OF THE SOUTH

(2002) Provides cultural, civic, educational and social activities in south Oklahoma City.

## ARTS COUNCIL OF OKLAHOMA CITY

(1977) Annual events such as the Festival of the Arts and Opening Night are a few of the events and activities presented by the Arts Council of Oklahoma City in its endeavor to promote community-wide access to the arts. In 2005, the organization utilized a Capacity Building grant to conduct a survey among Festival of the Arts attendees.

## FESTIVALSURVEY.COM SURVEY STATION

## CIMARRON CIRCUIT OPERA COMPANY

(1983) The 2005 season marked the 30th anniversary for the Cimarron Circuit Opera Company. The organization, founded by the late Thomas and Carol Brice Carey, provides the state's aspiring singers an opportunity to gain stage experience through performances in fully staged and costumed classical operas. In 2004, the organization received a Capacity Building grant to develop marketing materials.

#### EDUCATION: COMMUNITY ORGANIZATIONS

#### LIBRARY ENDOWMENT TRUST

(1991) Supports the Metropolitan Library System in Oklahoma County.

#### FRIENDS OF THE METROPOLITAN LIBRARY SYSTEM

(1983) Provides promotional, fundraising and volunteer support for the public library system in Oklahoma County.

#### FRIENDS OF THE NORMAN PUBLIC LIBRARY FUND

(2002) Provides public awareness and support for the library in Norman, Okla.

#### HUMANITIES IN OKLAHOMA

(1994) Supports the Oklahoma Humanities Council and its efforts to foster communication between scholars, institutions and the public.

#### INSTITUTE FOR INTERNATIONAL EDUCATION

(1987) Fosters international understanding and goodwill through education, professional and cultural exchanges among people of the southern region of the United States and the world.

#### EDUCATION: PRESCHOOL - 12<sup>TH</sup> GRADE

#### CALUMET SCHOOL FOUNDATION

(2003) Provides financial support for educational enrichment of students in Calumet Public Schools.

#### CASADY SCHOOL

(1977) An independent, coeducational Episcopal college preparatory school for students in prekindergarten through 12th grade.

#### CELEBRATIONS! EDUCATIONAL SERVICES

(1977) A bilingual preschool in south Oklahoma City serving children of the Hispanic community by teaching English and other developmental skills.

#### CHRIST THE KING CATHOLIC SCHOOL

(1999) An independent Catholic school in northwest Oklahoma City that serves students in kindergarten through eighth grade.

#### DEER CREEK COMMUNITY ENRICHMENT FOUNDATION

(1995) Provides academic enrichment and stimulation for all students and patrons of the Deer Creek Public Schools.

#### MIDWEST CITY-DEL CITY

PUBLIC SCHOOLS FOUNDATION (2000) Seeks to benefit the students of Mid-Del Public Schools through grants, scholarships and other private support.

#### MOORE PUBLIC SCHOOLS FOUNDATION FOR ACADEMIC EXCELLENCE

(2001) Seeks to benefit the students of Moore Public Schools through grants, scholarships and other private support.

#### MOUNT SAINT MARY CATHOLIC HIGH SCHOOL

(1983) A secondary school operated by the Sisters of Mercy in the Capitol Hill area of south Oklahoma City.

#### OKLAHOMA CITY PUBLIC SCHOOLS FOUNDATION

(1977) Seeks to build partnerships with the community to improve the quality of education in the Oklahoma City Public Schools.

#### **OKLAHOMA FFA FOUNDATION**

(2000) Supports the work of FFA, a national organization of junior high and high school students preparing for careers in agriculture and related industries.

#### OKLAHOMA CITY LITERACY COUNCIL

(1989) Promotes adult literacy by training volunteer teachers to provide reading instruction to low-level adult readers.

#### OKLAHOMANS FOR SPECIAL LIBRARY SERVICES

(1998) Supports the Oklahoma Library for the Blind and Physically Handicapped, which provides free services to Oklahomans who are visually impaired, learning disabled or have a physical limitation.

#### PAYNE EDUCATION CENTER

(1987) Trains teachers and others in a multisensory curriculum designed to meet the special learning needs of students with dyslexia.

#### EDMOND PUBLIC SCHOOLS FOUNDATION

(1989) Provides private funding for academic projects and teacher grants in Edmond Public Schools.

#### HERITAGE HALL SCHOOL

(1996) A coeducational pre-kindergarten through 12th grade school open to qualified students of all races, creeds, national and ethnic origins.

#### ERNA KROUCH PRESCHOOL

(1979) An early childhood program located at Temple B'nai Israel.

#### BISHOP MCGUINNESS CATHOLIC HIGH SCHOOL

(1985) A coeducational college preparatory institution of the Archdiocese of Oklahoma City for students in grades nine through 12.

#### OKLAHOMA FOUNDATION FOR EXCELLENCE

(1988) Recognizes and encourages excellence in public education in Oklahoma with awards to students, educators and educational programs.

#### OKLAHOMA SCHOOL OF SCIENCE AND MATHEMATICS

(1990) A state-funded, two-year residential high school for Oklahoma students who excel in science and mathematics.

#### **POSITIVE TOMORROWS**

(1997) Provides education and social services to children of homeless families or families in residential crisis.

#### PUTNAM CITY SCHOOLS FOUNDATION

(1992) Provides grants to teachers, scholarships for continuing education and assistance for special projects in the Putnam City School District.

#### **ROSARYCATHOLIC SCHOOL**

(1996) Affiliated with St. Francis of Assisi Catholic Church, the school serves students in preschool through eighth grade.

#### SACRED HEART CATHOLIC SCHOOL OF EL RENO

(2000) Supports the Catholic elementary school located in El Reno, Okla.

#### ST. CHARLES BORROMEO CATHOLIC SCHOOL

(1998) Affiliated with St. Charles Borromeo Catholic Church in Oklahoma City, the school serves students in preschool through eighth grade.

#### ST. ELIZABETH ANN SETON CATHOLIC SCHOOL

(1998) A Catholic school in Edmond that serves students in kindergarten through eighth grade.

#### ST. JAMES CATHOLIC SCHOOL

(1991) Affiliated with St. James Catholic Church, the school serves students in preschool through eighth grade.

#### ST. JOHN CHRISTIAN HERITAGE ACADEMY

(1996) Affiliated with St. John Missionary Baptist Church, the school serves students in pre-kindergarten through seventh grade.

#### ST. JOHN'S EPISCOPAL SCHOOL

(1983) An independent Episcopal school located in northwest Oklahoma City for prekindergarten through eighth grade students.

#### ST. MARY'S EPISCOPAL SCHOOL OF EDMOND

(1994) Affiliated with St. Mary's Episcopal Church in Edmond, Okla., the elementary school serves preschool through fifth grade students.

#### SPECIAL CARE

(1986) Provides educational and therapeutic care for handicapped children in a daycare setting and supportive services to their families.

#### **TRINITY SCHOOL**

(1989) An independent, coeducational school in northeast Oklahoma City for students in preschool through eighth grade.

#### **VILLA TERESA SCHOOL**

(1987) An independent school and daycare program in central Oklahoma City serving infants and children through third grade that is operated by the Carmelite Sisters of St. Therese.

#### WESTMINSTER SCHOOL

(1975) An independent school in central Oklahoma City serving students in preschool through eighth grade.

#### **EDUCATION: COLLEGES, UNIVERSITIES AND VOCATIONAL SCHOOLS**

#### FRANCIS TUTTLE FOUNDATION

(1993) Provides financial assistance to students and enhances programs and facilities at three campuses located in Oklahoma City.

#### HILLEL FOUNDATION-UNIVERSITY OF OKLAHOMA

(1981) Provides cultural, educational and social services to Jewish students, faculty and staff at the University of Oklahoma.

#### LANGSTON UNIVERSITY

#### OKLAHOMA CITY UNIVERSITY FILM INSTITUTE

(1998) Supports the viewing of classic and contemporary international films.

#### OKLAHOMA CITY UNIVERSITY SCHOOL OF LAW

(1976) Supports special projects chosen by the dean of the Oklahoma City University School of Law.

#### **OKLAHOMA STATE UNIVERSITY/SCHOOL**

**OF CIVIL & ENVIRONMENTAL ENGINEERING** (1998) Supports scholarship programs in the school of Civil and Environmental Engineering.

#### OKLAHOMA STATE UNIVERSITY/OKLAHOMA CITY

(1989) A two-year academic, career and technical training program at a branch campus in Oklahoma City.

#### **OPPORTUNITIES INDUSTRIALIZATION CENTER**

(1979) Provides skills training, adult basic education, GED preparation and computer training for displaced and under trained workers.

#### **REDLANDS COMMUNITY COLLEGE**

(2000) Supports a public two-year higher education institution in El Reno, Okla.

#### SOUTHERN NAZARENE UNIVERSITY

(2001) Supports the four-year university in Bethany, Okla., affiliated with the Church of the Nazarene.

#### ST. GREGORY'S UNIVERSITY

(1979) Supports scholarships at this liberal arts college located in Shawnee, Okla., and affiliated with the Catholic Church, Benedictine Order.

#### **U.S. AIR FORCE ACADEMY**

(1978) Supports one of five national service academies training future officers for the Armed Forces.

#### **U.S. MILITARY ACADEMY**

(1979) Supports one of five national service academies training future officers for the Armed Forces.

#### **U.S. NAVAL ACADEMY**

(1978) Supports one of five national service academies training future officers for the Armed Forces.

#### UNIVERSITY OF CENTRAL OKLAHOMA

(1992) Supports scholarships in Fine Arts and nursing programs as well as the Kirkpatrick Service Award.

#### **UNIVERSITY OF CENTRAL OKLAHOMA -**

DEPARTMENT OF HISTORY AND GEOGRAPHY (2000) Established in honor of a long-time teacher to assist outstanding history and geography students and faculty members with developmental and research expenses.

#### **UNIVERSITY OF CENTRAL OKLAHOMA -**MELTON LEGACY COLLECTION

(2002) Established by the Melton Art Reference Library to support the library's donated art collection.

#### **UNIVERSITY OF OKLAHOMA -**

FRED JONES, JR., MUSEUM OF ART (1993) Provides object-based learning experiences for the public, university and scholarly communities through the collection, preservation and exhibition of works of art.

#### **ENVIRONMENT & ANIMAL** ORGANIZATIONS

#### **BEST FRIENDS OF SHELTER PETS**

(2004) Provides support for the Oklahoma City Animal Shelter, adoption outreach and a spay/ neuter assistance program.

#### FREE TO LIVE

(1992) Provides housing, food and medical services to homeless animals while they await adoption and serves as a permanent home for those animals not adopted.

#### FRIENDS OF MARTIN PARK NATURE CENTER

(1998) Provides support to Martin Park Nature Center, a public wildlife sanctuary and environmental education area located in northwest Oklahoma City.

#### THE TREE BANK

(1990) Distributes trees to public lands and non-profit agency property and educates residents about tree planting and maintenance.

#### MORRIS ANIMAL FOUNDATION

(1996) Funds research and education concerning the health and well-being of companion animals and wildlife both at its headquarters in Denver, Colo., and in Oklahoma.

#### MYRIAD GARDENS FOUNDATION

(1987) Provides private funding, promotional support and volunteer involvement for the Myriad Gardens Botanical and Horticultural Center located in downtown Oklahoma City.

#### THE NATURE CONSERVANCY - OKLAHOMA CHAPTER

(1993) A conservation organization dedicated to preserving the natural diversity of the Earth by protecting the land and water that its plants and animals need to survive.

#### **OKLAHOMA CITY BEAUTIFUL**

(1971) Works with neighborhoods and volunteer groups to improve Oklahoma City's image through beautification projects and cleanup programs.

#### OKLAHOMA CITY GEOLOGICAL FOUNDATION

(2004) Provides support for scholarships and awards for students and teachers interested in geosciences and needs of the Oklahoma City Geological Society.

#### **OKLAHOMA HORTICULTURAL SOCIETY**

(1989) Provides scholarship funds for this professional organization whose mission is to stimulate interest in horticulture through education and promotion of gardening.

#### **OKLAHOMA ZOOLOGICAL SOCIETY**

(1971) Supports the Oklahoma City Zoological Park and assists in conservation, education, recreation and zoological research.

#### **HEALTH-RELATED ORGANIZATIONS**

#### ALZHEIMERS ASSOCIATION -**OKLAHOMA & ARKANSAS CHAPTER**

(2003) Serves as the primary community resource for Alzheimer's patients and their families through education, public policy and research.

(1985) Provides support for Oklahoma's only historically black university.

#### **OKLAHOMA BAPTIST UNIVERSITY**

(1984) A four-year, liberal arts and sciences university located in Shawnee, Okla., affiliated with the Oklahoma Baptist General Convention.

#### **OKLAHOMA CHRISTIAN UNIVERSITY**

(1971) A four-year university located in Edmond, Okla., affiliated with the Church of Christ.

#### **OKLAHOMA CITY COMMUNITY COLLEGE**

(1983) A two-year higher education institution started by the citizens of the south Oklahoma City community.

#### **OKLAHOMA CITY UNIVERSITY**

(1971) A regional liberal arts university located in central Oklahoma City, affiliated with the United Methodist Church.

#### **UNIVERSITY OF OKLAHOMA - MARCHING BAND**

(1991) Supports scholarships to students in the university band program.

#### UNIVERSITY OF OKLAHOMA - MEDICAL COLLEGE ALUMNI ASSOCIATION RESEARCH

(1986) Supports the library at the university's Health Sciences Center campus.

#### UNIVERSITY OF OKLAHOMA - NAVAL ROTC

(1988) Support activities of the Naval Reserve Office Training Program at the university.

#### UNIVERSITY OF OKLAHOMA NORMAN CAMPUS -**BIZZELL MEMORIAL LIBRARY**

(1979) Supports purchase of materials at the main library on the Norman campus.

#### AMERICAN CANCER SOCIETY

(1975) Provides funds for cancer research and offers education, research, advocacy and other services for cancer patients.

#### AMERICAN DIABETES ASSOCIATION

(1977) Promotes the prevention and the search for a cure for diabetes and seeks to improve the lives of all people affected by diabetes.

#### AMERICAN LUNG ASSOCIATION OF OKLAHOMA

(1994) Serves Oklahomans in the fight against asthma and other lung diseases through education, research and advocacy.

#### **ARTHRITIS FOUNDATION-OKLAHOMA CHAPTER**

(1992) Supports research for a cure and prevention of arthritis, and supports programs to improve the quality of life for those affected by arthritis.

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## OKLAHOMA COMMUNITY HEALTH SERVICES

(1985) Established in 1980 as the Southeast Area Health Center, the staff provides medical and dental services to low-income families in both Oklahoma City and in remote rural communities across western Oklahoma. In 2005, the organization received a Capacity Building grant to provide customer service training for its staff.



## **OKLAHOMA SAFE KIDS COALITION**

(2005) Oklahoma Safe Kids Coalition works to educate the public through various activities and workshops on specific topics such as Wee Wahoo, a water safety event for kindergartners. In 2005, the organization established an endowment at the Oklahoma City Gommunity Foundation through a matching grant from the Kirkpatrick Family Fund.

#### **CAMP CAVETT**

(2001) Provides a network, community and learning experience for chronically ill children through a summer camp experience.

#### THE CHILDREN'S CENTER

(1996) A convalescent center in Bethany, Okla., that provides medical care, rehabilitation therapy and developmental education to medically fragile children with multiple disabilities.

#### CHILDREN'S MEDICAL RESEARCH INSTITUTE

(1985) Supports research grants and endowments at the University of Oklahoma Health Sciences Center to enhance the quality of children's health.

#### COMMUNITY HEALTH CENTER/MARY MAHONEY MEMORIAL HEALTH CENTER

(2000) Provides primary healthcare, dental and social services to promote health, prevent disease and treat illness at two sites in Oklahoma County.

#### DEACONESS HOSPITAL FOUNDATION

(1975) Serves the health needs of the community following the tenets of the Free Methodist

INTEGRIS SOUTHWEST MEDICAL CENTER FOUNDATION (1977) Supports the foundation of this general and acute care hospital in southwest Oklahoma City.

#### THE LEUKEMIA & LYMPHOMA SOCIETY

(1999) Seeks to cure leukemia and related cancers, lymphoma, multiple myeloma and Hodgkin's disease and to improve the quality of life for patients and their families.

#### DEAN A. MCGEE EYE INSTITUTE

(1972) Supports vision research and treatment within the University of Oklahoma Health Sciences Center.

#### **MERCY HEALTH CENTER**

(1971) A comprehensive medical center in northwest Oklahoma City operated by the Sisters of Mercy.

## NATIONAL MULTIPLE SCLEROSIS SOCIETY, OKLAHOMA CHAPTER

(2000) Provides services for Oklahomans with multiple sclerosis and their families and educates the public about the disease and the needs of the people impacted by the disease.

#### **OKLAHOMA PHYSICAL THERAPY FOUNDATION**

(2004) Supports the physical therapy community as it serves the physical rehabilitation needs of the people of Oklahoma through education, research and public service.

#### **OKLAHOMA SAFE KIDS COALITION**

(2005) Works to prevent unintentional injuries to children and adults through programs and training in car, fire and home safety. See photo on this page.

#### PLANNED PARENTHOOD OF CENTRAL OKLAHOMA

(1982) Provides low-cost and confidential family planning and health care services to women and men, with an emphasis on prevention and education.

#### PREVENT BLINDNESS OKLAHOMA

(2004) Works to prevent blindness through public and professional education, direct community services and research.

#### REFERRAL CENTER FOR ALCOHOL

AND DRUG SERVICES OF CENTRAL OKLAHOMA (1992) Provides assessment, inpatient treatment, outpatient counseling and community education programs for those affected by the abuse of

Church of North America and provides support for pregnancy and adoption services.

#### **EPILEPSYASSOCIATION OF OKLAHOMA**

(1981) Works to improve the lives of Oklahomans with epilepsy and their families through counseling, referrals and information about the causes and treatment of epilepsy.

#### INTEGRIS BAPTIST MEDICAL CENTER OF OKLAHOMA

(1973) Supports the foundation of this comprehensive medical center located in northwest Oklahoma City and its burn center facility.

#### INTEGRIS- JAMES L. HALL CENTER FOR THE MIND, BODY AND SPIRIT

(1999) Works to improve health through programs and services that increase awareness of the healing power of the connection between mind, body and spirit.

#### OKLAHAVEN CHILDREN'S CHIROPRACTIC CENTER

(1999) Promotes wellness of children and educates families on the body's recuperative power and a natural drug-free way of life.

#### OKLAHOMA COMMUNITY HEALTH SERVICES

(1985) Provides primary healthcare services to prevent disease and treat illness in south Oklahoma City and western Oklahoma. See photo on this page.

#### **OKLAHOMA LUPUS ASSOCIATION**

(1995) Provides education and support to lupus patients and their families and promotes research toward finding a cure for lupus.

#### OKLAHOMA MEDICAL RESEARCH FOUNDATION

(1983) An independent medical research organization that conducts basic and applied biomedical research. alcohol or other drugs.

#### ST. ANTHONY HOSPITAL FOUNDATION

(1973) Supports a comprehensive medical center in downtown Oklahoma City that is operated by the Sisters of St. Francis.

#### UNITED CEREBRAL PALSY

(1988) Provides services, training and advocacy to advance the independence and productivity of Oklahomans with cerebral palsy and other severe disabilities.

#### VARIETY HEALTH CENTER

(1989) Provides free or low-cost obstetrics/ gynecological and pediatric medical care to indigent families in Oklahoma County.

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#### HISTORY & PRESERVATION ORGANIZATIONS

#### 45TH INFANTRY DIVISION MUSEUM

(1984) Provides financial support for the 45th Infantry Division Museum, which enhances public knowledge of Oklahoma military history.

#### 95TH INFANTRY DIVISION FOUNDATION

(2005) Promotes community awareness and familiarizes infantry trainees with information on the accomplishments of individuals and units of the Division.

#### ARCADIA HISTORICAL & PRESERVATION SOCIETY

(1993) Restores, preserves and promotes the Round Barn, a uniquely constructed barn built in 1898, and other historic sites in Arcadia.

#### **CLEVELAND COUNTY HISTORICAL SOCIETY**

(2004) Preserves the artifacts and properties of Cleveland County showcasing turn-of-thecentury living in a Queen Anne style house built in 1900.

#### EDMOND HISTORICAL SOCIETY

(1999) Operates a museum of local history and collects, maintains and preserves exhibits, artifacts and printed materials that document the development of Edmond and the surrounding areas.

#### WILLIAM FREMONT HARN GARDENS AND HOMESTEAD

(1987) A living history museum and exhibit of life during the Territorial Period (1889-1907) in Oklahoma and located near the Oklahoma State Capital.

#### NATIONAL COWBOY AND WESTERN HERITAGE MUSEUM

(1991) Presents an extensive permanent collection of Western art and is recognized as one of the country's best guardians of the American West heritage.

#### OKLAHOMA ARCHEOLOGICAL SURVEY

(1995) Preserves Oklahoma's prehistoric and early historic cultural heritage through research and education.

#### **OKLAHOMA CITY-COUNTY HISTORICAL SOCIETY**

(1979) Collects, preserves and exhibits the history of Oklahoma City and County, its people, events and rich heritage from 1889 to present.

#### **OKLAHOMA HERITAGE ASSOCIATION**

(1978) Preserves Oklahoma's heritage through the Oklahoma Hall of Fame Scholarship Program and maintenance of the Hefner Museum and library.

#### OKLAHOMA HISTORICAL SOCIETY

(1974) A state agency that preserves and interprets Oklahoma history; operates museums and historical sites across the state and maintains archives for public use.

#### FRIENDS OF THE OKLAHOMA

HISTORICAL SOCIETY ARCHIVES (1998) Supports the historical archives division of the Oklahoma Historical Society.

#### OKLAHOMA RAILWAY MUSEUM

(2004) Preserves a collection of historic railroad equipment and artifacts, provides educational experiences surrounding transportation and safety programs.

#### STILLWATER MUSEUM ASSOCIATION-SHEERAR MUSEUM FUND

(2000) Supports the Florence J. and Russell H. Baugh Educational Endowment Fund, which is dedicated to increasing public interest in and knowledge of the history of Stillwater, Okla.

#### WESTERNERS INTERNATIONAL

(1988) Supports study and appreciation of the heritage and culture of the American West through local chapters located throughout the United States.

#### **NEIGHBORHOOD ASSOCIATIONS**

CAPITOL VIEW NEIGHBORHOOD ASSOCIATION (2002) Provides support for activities and enhancement efforts of the neighborhood in Oklahoma City.

#### CROWN HEIGHTS-EDGEMERE HEIGHTS NEIGHBORHOOD ASSOCIATION

(1994) Provides support for the maintenance and beautification of medians and common areas within this historic preservation neighborhood in Oklahoma City.

#### EDGEMERE PARK PRESERVATION AREA

(2002) Provides support for the preservation and enhancement of the neighborhood and surrounding areas in Oklahoma City.

#### HISTORIC BROOKHAVEN

NEIGHBORHOOD ASSOCIATION (1992) Provides support for landscaping efforts within the historic Brookhaven Neighborhood in Oklahoma City.

#### MESTA PARK NEIGHBORHOOD ASSOCIATION

(2003) Provides support for community activities and enhancement of the neighborhood in Oklahoma City.

#### NEIGHBORHOOD ALLIANCE OF OKLAHOMA CITY

(1986) Encourages and coordinates the development of neighborhood associations through training, networking, organizational support and informational services.

#### **OKLAHOMA CITY HOUSING SERVICES**

**REDEVELOPMENT CORP. (POSITIVELY PASEO)** (2001) Supports the redevelopment of residential areas in central Oklahoma City known as "The Paseo Neighborhood." Also known as Positively Paseo, the group is a proponent of housing redevelopment in central Oklahoma City.

#### PUTNAM HEIGHTS PRESERVATION AREA

(2000) Supports the maintenance and beautification of medians and common areas within this historic preservation neighborhood in central Oklahoma City.

#### SHARTEL BOULEVARD DEVELOPMENT AUTHORITY

(2003) Provides support and oversight for the improvement, beautification and maintenance of N. Shartel and N.W. 18th Street.

#### **RELIGIOUS ORGANIZATIONS**

#### ALL SOULS EPISCOPAL CHURCH

(2003) Supports activities at this traditional Episcopal Church located in Nichols Hills, Okla.

#### SENIOR ADULT SERVICE ORGANIZATIONS

#### AREAWIDE AGING AGENCY

(1992) Develops, coordinates and provides services that advance the dignity, independence and quality of life of senior adults in central Oklahoma.

#### **BAPTISTRETIREMENT CENTER**

(1982) Provides quality housing and compassionate health care to senior adults in a Christian environment.

#### DAILY LIVING CENTERS

(1978) Provides therapeutic daycare for adults who have been impaired by strokes, arthritis, Alzheimer's disease and other conditions that require health monitoring.

#### EDMOND SENIOR COMMUNITY FOUNDATION

(2002) Provides services and programs for senior adults and their families and works in partnership with other senior adult service providers.

#### FOUNDATION FOR SENIOR CITIZENS

(1975) Operates Superbia Retirement Village, which is a residential facility for senior adults located in northwest Oklahoma City.

#### **MAYFAIR CENTER**

(1992) A community center located in the former Mayfair Elementary School that supports senior adults and senior-related nonprofit groups.

#### OKLAHOMA COUNTY SENIOR NUTRITION PROG RAM

(1992) Provides supplemental financial support for sites that host federally-funded congregate meal programs to promote social interaction and proper nutrition for senior adults.

#### RETIRED & SENIOR VOLUNTEER PROGRAM OF OKLAHOMA COUNTY (RSVP)

(1985) Connects volunteers age 55 and older with essential community needs throughout central Oklahoma.

#### SOCIAL SERVICES ORGANIZATIONS

#### A CHANCE TO CHANGE FOUNDATION

(1982) Provides prevention education and quality care for families and individuals to reduce the prevalence and consequences of chemical dependency and compulsive behaviors.

#### AID FOR INDIVIDUAL DEVELOPMENT

(1981) Provides comprehensive residential services for adults with developmental disabilities, encouraging them to develop the skills necessary to live in the least restrictive environment.

#### AMERICAN RED CROSS OF CENTRAL OKLAHOMA

(1979) Coordinates local activities that help people prevent, prepare for and respond to emergencies.

## CATHOLIC CHARITIES OF THE ARCHDIOCESE OF OKLAHOMA CITY

(1988) Coordinates social services by the Archdiocese of Oklahoma City in several institutions and programs, including a shelter for pregnant teens, housing for the elderly,

#### OKLAHOMA STATE FIREFIGHTERS MUSEUM- OSFA

(1999) An educational, historic collection of antique fire apparatus, tools and machinery located in Oklahoma City.

#### **OKLAHOMA WESTERNERS INDIAN TERRITORY POSSE**

(1975) Promotes the study and preservation of the history of the western United States.

#### **OVERHOLSER MANSION**

(1978) A territorial-era mansion located in Heritage Hills and built by early-day Oklahoma City businessman, Henry Overholser.

#### PRESERVATION OKLAHOMA

(2002) Promotes the preservation of Oklahoma's heritage and historic places through advocacy, education, financial resource, networking and technical assistance.

#### LIFECH URCH.TV

(2005) Provides support for the activities and programs offered through the church's seven campuses in Oklahoma and Arizona and through an interactive web site.

#### SISTERHOOD OF TEMPLE B'NAI ISRAEL

(2005) Provides support for special projects of the Temple Sisterhood.

#### SISTERS OF BENEDICT

(2004) Provides spiritual direction to those who seek such guidance at their retreat center, Benedictine Spirituality Center on the Red Plains Monastery grounds near Piedmont, Okla.

#### TEMPLE B'NAI ISRAEL CENTENNIAL FUND

(2003) Established by the oldest Reform Jewish Congregation in Oklahoma to support a collection of Holocaust materials housed at the Ronald J. Norick Downtown Library in Oklahoma City. counseling and immigration assistance.

#### CENTRAL OKLAHOMA ASSOCIATION FOR THE DEAF AND HARD OF HEARING

(1987) Provides information, support and advocacy for individuals and families experiencing the effects of hearing impairment and works to bridge the communication barrier between the hearing and non-hearing communities.

#### CHILD ABUSE RESPONSE AND EVALUATION CENTER (CARE)

(1995) Coordinates police, prosecutors, child protective workers and medical and mental health professionals as a team to protect and assist child abuse victims and their families.

#### CITIZENS CARING FOR CHILDREN

(1988) Offers services to foster children and their families in hopes of breaking the cycle of abuse and neglect by anticipating and meeting their physical, emotional and spiritual needs.

## YMCA OF GREATER OKLAHOMA CITY

(1971) In addition to managing nine facilities and multiple program centers in central Oklahoma, the YMCA of Oklahoma City also operates the Lincoln Park Senior Center in northeast Oklahoma City. In 2004, the organization received a Fund for Oklahoma City grant to assist with the implementation of a senior fitness program at the Lincoln Park facility.



## OKLAHOMA CITY RIVERFRONT REDEVELOPMENT AUTHORITY

(2005) To support the growing interest and number of activities along the seven-mile stretch of the Oklahoma River in downtown Oklahoma City, the Oklahoma City Riverfront Redevelopment Authority established a charitable organization endowment in 2005. A grant through the Parks Public Spaces Initiative in 2003 helped to fund a marketing and communications plan while a 2004 Fund for Oklahoma City grant supported the inaugural Holiday Riverboat parade.

#### **CITY RESCUE MISSION**

(1999) Supports an urban ministry offering food, shelter, clothing, education and rehabilitation to homeless and destitute men, women and children.

#### COFFEE CREEK RIDING CENTER

(1994) Provides therapeutic horseback riding to children and adults with physical or developmental disabilities to maximize strength and coordination.

#### CON SUMER CREDIT COUN SELING SERVICE OF CENTRAL OKLAHOMA

(1999) Helps individuals and families help themselves become financially strong through counseling, debt management and education.

#### DRUG RECOVERY, INC.

(2003) Provides a continuum of therapeutic substance abuse treatment services, offering people the opportunity of learning how to live positive, drug-free lives.

#### EASTER SEALS OF OKLAHOMA

(1988) Provides screening and therapeutic services and other assistance to children of lowincome families for medical needs and a child

#### FIRSTEP- OKLAHOMA CITY METRO ALLIANCE FOR SAFER CITIES

(1992) Provides an opportunity for recovery from substance abuse for adults through a residential work-therapy program and other programs leading to sobriety.

#### **GENESIS PROJECT**

(1983) Provides residential and foster care services to children who have been physically and sexually abused.

#### HEARTLINE

(1986) Operates a 24-hour crisis call line that links people and community resources through services, education, crisis intervention and suicide prevention.

#### HOPE CENTER OF EDMOND

(2005) Provides the essentials of survival to Edmond area families in need and a clinic to deliver primary health care to low income and medically indigent individuals.

#### INFANTCRISIS SERVICES

(1986) Provides basic necessities for babies and toddlers, birth through 48 months, and provides parent education, information

#### MEADOWS CENTER FOR OPPORTUNITY

(1987) A sheltered workshop providing employment for the developmentally disabled located in Edmond, Okla.

#### MENTAL HEALTH ASSOCIATION IN OKLAHOMA COUNTY

(1984) Promotes the mental health of all Oklahoma County residents, increases public acceptance of persons with mental illnesses and fosters appropriate mental health services.

#### NEIGHBOR FOR NEIGHBOR OF OKLAHOMA CITY

(1973) Provides emergency assistance with food, rent, utilities, medical needs and transportation for families in crisis in south Oklahoma City.

#### NEIGHBORHOOD SERVICES ORGANIZATION

(1982) Provides services for the low income and homeless population such as transitional housing, nutritional assistance, dental services and educational opportunities for women, infants and youth.

#### OKLAHOMA FOUNDATION FOR THE DISABLED

(1973) Provides recreational and socialization activities at a center in northwest Oklahoma City to adults and children with physical and/or mental disabilities.

development center and adult day services in its Intergenerational Care Center.

#### THE EDUCATION AND EMPLOYMENT MINISTRY (TEEM)

(1994) Provides training and job skills to unemployed and underemployed individuals.

#### EMPLOYMENT AND RESIDENTIAL CENTERS (EARC)

(2003) Provides education in vocational and residential areas to adults in Edmond, Okla., with developmental disabilities.

#### EXCHANGE CLUB CENTER FOR THE PREVENTION OF CHILD ABUSE

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(1993) Works to reduce the physical and emotional abuse of children by providing emergency intervention, education, support and referral services to parents at risk of abusing their children. and referrals to other helping agencies.

#### **JESUS HOUSE**

(1991) An inner-city ministry providing shelter, food, clothing and other necessities to the poor, mentally ill and homeless.

#### MAKE PROMISES HAPPEN

(1997) Provides recreational, educational and therapeutic experiences at Central Oklahoma Christian Camp near Guthrie for medically at-risk or disabled persons, their families and caregivers.

#### MAKE-A-WISH FOUNDATION OF OKLAHOMA

(1998) Fulfills wishes of children between the ages of 2 <sup>1</sup>/<sub>2</sub> and 18 who have been diagnosed with terminal or life-threatening illnesses.

#### MCCALL'S COMMUNITIES FOR LIFE ENRICHMENT

(1999) Supports a residential facility for developmentally disabled individuals in Ada, Okla.

## OKLAHOMA FOUNDATION FOR THE EDUCATION OF BLIND CHILDREN AND YOUTH

(1998) Improves the quality of education for Oklahoma's blind children and youth and supports activities at the Oklahoma School for the Blind in Muskogee, Okla.

#### OKLAHOMA GOODWILL INDUSTRIES

(1979) Provides job training and placement services for the vocationally disadvantaged in Oklahoma City.

#### OKLAHOMA HALFWAY HOUSE

(1971) Assists ex-offenders with their reintegration into the community from incarceration at a residential facility in Oklahoma City.

#### OKLAHOMA LEAGUE FOR THE BLIND

(1999) Facilitates economic independence and improves the quality of life of blind and visually impaired Oklahomans through employment and education opportunities in Oklahoma City.

#### PRESBYTERIAN URBAN MISSION

(1978) Provides educational and emergency social resources for families in need, especially high-risk children, in central Oklahoma.

#### **RAINBOW FLEET**

(1979) Serves as a child-care resource and referral organization for families and provides training and resources for teachers and daycare providers.

#### **REBUILDING TOGETHER- CHRISTMAS IN APRIL**

(2002) Serves homeowners 60 years of age and older in the greater Oklahoma City area by making repairs to their homes at no charge.

#### **REGIONAL FOOD BANK OF OKLAHOMA**

(1985) Operates as a central clearinghouse for the donation of surplus food and other goods, that are then distributed to more than 400 charitable feeding programs in central and western Oklahoma counties.

#### **RELIANT LIVING CENTERS OF OKLAHOMA**

(1979) Provides adults with developmental disabilities with residential facilities and a sheltered workshop to help them reach the highest possible degree of independence.

#### DALE ROGERSTRAINING CENTER

(1978) Trains and employs adults and children with developmental disabilities in sheltered workshops and other work sites.

#### THE SALVATION ARMY

(1971) Supports the Oklahoma City operations of this worldwide religious and social service organization.

#### SCOPE MINISTRIES INTERNATIONAL

(1982) A ministry of Biblical counseling and community service, including training programs for individuals and churches.

#### SKYLINE URBAN MINISTRY

(1992) Provides emergency assistance and educational outreach to children and adults in the Oklahoma City urban area and is affiliated with the United Methodist Church.

#### SPECIAL OLYMPICS OKLAHOMA

(2001) Supports the Oklahoma chapter of Special Olympics and provides year-round sports training and athletic competition in a variety of Olympic-type sports for all children and adults with mental retardation.

#### **SPECK HOMES**

(1974) Provides group home services for delinquent or neglected adolescent males.

#### SUNBEAM FAMILY SERVICES

(1971) Provides affordable counseling and social services for individuals, children and families to improve individual and family functioning.

#### TRAVELERS' AID SOCIETY

(1983) Provides counseling and emergency assistance for stranded travelers, those in transitional housing and the homeless.

#### UNITED METHODIST BOYS RANCH

(1996) A residential facility for boys operated by the Oklahoma Conference of the United Methodist Church and located in Gore, Okla.

#### UNITED WAY OF CENTRAL OKLAHOMA

(1979) Supports nearly 70 social service programs through a community-wide fund

#### YOUTH SERVICES FOR OKLAHOMA COUNTY

(1980) Provides prevention, diversion and educational services, including crisis counseling and emergency shelters for troubled youth.

#### YWCA OF OKLAHOMA CITY

(1971) Works to address the needs of women and children and to eliminate racism and sexism through advocacy, health care, child care, recreational and other social services, including crisis services for battered women and victims of sexual assault.

#### **YOUTH-SERVING ORGANIZATIONS**

#### BIG BROTHERS/BIG SISTERS OF GREATER OKLAHOMA CITY

(1983) Assists children and youth in becoming responsible adults by providing a supportive, one-to-one relationship with an adult volunteer.

#### BOY SCOUTS OF AMERICA - LAST FRONTIER COUNCIL

(1972) Coordinates local activities of the Boy Scouts of America whose mission is to help instill in youth the values of leadership, citizenship, character and personal fitness.

#### BOYS AND GIRLS CLUB OF OKLAHOMA COUNTY

(2002) Provides activities and programs that encourage youth to be productive, responsible and caring citizens at two facilities in Oklahoma City.

#### CAMP FIRE USA-HEART OF OKLAHOMA COUNCIL

(1973) Coordinates local activities of the national Camp Fire organization, which provides programs for school-age children.

#### FELLOWSHIP OF CHRISTIAN ATHLETES

(1976) Provides nondenominational Christian programs for athletes and coaches at the high school and college level to encourage them to be positive role models.

#### GIRL SCOUTS OF AMERICA - RED LANDS COUNCIL

(1978) Coordinates local activities of the Girl Scouts of America, which provides girls with leadership training as well as fun and challenging opportunities. See photo on pages 4-5.

#### JUNIOR ACHIEVEMENT OF GREATER OKLAHOMA CITY

(1977) Works to educate young people to value free enterprise and understand business and economics through programs and curriculum in schools.

#### KERR-MCGEE SWIM CLUB

(1988) Operates a year-round aquatic swim program for youth pursuing competitive swimming and a high level of fitness.

#### OKLAHOMA CITY POLICE ATHLETIC LEAGUE

(1994) Provides a juvenile crime prevention program through recreation-oriented and educational activities sponsored and led by Oklahoma City police officers.

#### SALVATION ARMY BOYS & GIRLS CLUB

(1991) Promotes leadership, character and teamwork while providing a safe haven for at-risk children.

#### SUGAR CREEK CAMP

(1987) Provides educational and recreational enrichment for disadvantaged children in Oklahoma City at summer residential and day camps.

#### **BOULEVARD OF LIGHTS**

(2001) Provides a six-block Christmas light display along Gore Boulevard that is free to the public.

#### CACHE SCHOOL EDUCATION FOUNDATION

(2004) Provides scholarships for Cache High School graduates to obtain post-high school education and training.

#### GIDDY UP 'N GO

(2000) Offers equestrian experiences, including adjunct physical, occupational and speech therapy for children and adults with physical and/or cognitive disabilities.

#### **GREAT PLAINS AMBUCS/KID'S ZONE PROJECT**

(2001) Supports the Lawton Kid's Zone, an interactive outdoor playground for children with disabilities.

#### HACKBERRY FLAT FOUNDATION

(2000) Promotes the Hackberry Flat Wetland Restoration Project, a 7,120-acre nationally recognized wetlands preserve in the Lawton area that is home to more than 120 species of birds.

#### LAWTON COMMUNITY THEATRE

(2000) Offers quality live theatre in southwest Oklahoma with yearly productions of three musicals, five plays and an extensive outreach program.

#### LAWTON FAMILY YMCA

(2001) Provides programs based on Christian principles that build healthy spirit, mind and body for the Lawton/Fort Sill community and surrounding areas.

#### LAWTON PUBLIC SCHOOL FOUNDATION

(2000) Seeks to build a partnership with the Lawton community to improve the quality of education in the Lawton area public schools.

#### LAWTON-FORT SILL ARMED SERVICES YMCA -GENE LOVE ENDOWMENT

(2000) Serves the needs of military families in the Lawton area through a variety of programs and activities including child care, structured pre-school, parents' night out, play groups, transportation, food, clothing and emergency services.

#### MUSEUM OF THE GREAT PLAINS

(1999) Conserves, studies and educates about the Great Plains Region with emphasis on southwestern Oklahoma and north Texas through programs and other educational services.

#### ON THE CHISHOLM TRAIL ASSOCIATION HERITAGE CENTER

(2000) Supports the Chisholm Trail Heritage Center in Duncan that is dedicated to commemorating and celebrating the great cattle trails of the 19th century, particularly the Chisholm Trail.

#### PERCUSSIVE ARTS SOCIETY

(1999) Promotes percussive arts through exhibits, education, research, performance and appreciation throughout the world.

#### **ROBERT E. GREINER SCHOOL**

FOR THE HANDICAPPED OF COMANCHE COUNTY (2000) Provides educational classes including

raising campaign.

#### URBAN LEAGUE OF GREATER OKLAHOMA CITY

(1988) Provides educational, economic development, employment and community service programs to secure equal opportunities for African-Americans and other minorities.

#### WILLOW SPRINGS BOYS RANCH

(1999) Supports a loving, structured family environment for troubled and at-risk boys at a ranch near Chandler, Okla.

#### WORK ACTIVITY CENTER

(1982) Provides skills training and employment opportunities for developmentally disabled adults at a sheltered workshop located in Moore, Okla.

#### WORLD NEIGHBORS

(1971) Works to eliminate hunger, disease and poverty in Africa, Asia and Latin America through economic and community development efforts and is headquartered in Oklahoma City.

#### YMCA OF GREATER OKLAHOMA CITY

(1971) Provides services and programs such as child care, fitness activities, camping and other programs for youth and adults at all branch locations in Oklahoma City. See photo on page 10.

#### YOUTH LEADERSHIP EXCHANGE

(2000) Supports the youth leadership training program of Leadership Oklahoma City.

#### LAWTON COMMUNITY FOUNDATION CHARITABLE ORGANIZATION ENDOWMENTS

#### ARTS FOR ALL, INC.

(2000) Provides a comprehensive united arts funding program for the visual and performance arts organizations in the Lawton community. basic reading, writing, math, personal hygiene, cooking, music and physical education for handicapped adults.

#### SOUTHWEST OKLAHOMA GENEALOGICAL SOCIETY

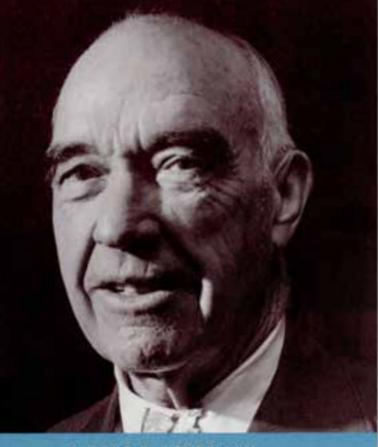
(1999) Provides assistance with the collection, preservation and dissemination of genealogical knowledge and related historical and biographical information of southwest Oklahoma.

#### UNITED STATES FIELD ARTILLERY ASSOCIATION

(2004) Promotes, fosters, and preserves the spirit and traditions of the Field Artillery.

#### UNITED WAY OF LAWTON/FORT SILL

(2000) Supports more than 140 programs in 20 different nonprofit organizations in the Lawton area through a community wide fund-raising campaign.





JASPER D. ACKERMAN

JOHN E. & ELEANOR B. KIRKPATRICK

# **Historical Highlights**

## 1970

With one gift, Jasper D. Ackerman initiated a program that today is the largest of its kind in the United States. With a gift of \$25,000, Mr. Ackerman established a fund to benefit the National Cowboy & Western Heritage Museum, the first charitable organization endowment started at the Oklahoma City Community Foundation to benefit one specific organization.

A highly regarded and successful banker, Mr. Ackerman started his career at Exchange Bank in 1916 as an elevator operator and retired as the bank's majority owner and chief executive officer. He later left a bequest of more than \$200,000 to the museum's charitable organization endowment at the Oklahoma City Community Foundation.

## 1971

A member of the distinguished Harn family, Florence Ogden Wilson was a committed philanthropist throughout her lifetime. She started several charitable organization endowments in 1971 with the \$50,000 proceeds from the sale of property. The charitable organizations that continue to benefit from Miss Wilson's generosity are the Oklahoma Zoological Society, Allied Arts, YWCA, YMCA and the Oklahoma City Museum of Art.

## 1979

An anonymous donor offered a first ever "match challenge" opportunity for 61 charitable organizations with endowments at the Oklahoma City Community Foundation. Through the challenge, the donor offered to match any funds raised by the charities for their endowments. In this first match offer the organizations raised \$740,000 which was matched, dollar for dollar, by the anonymous donor. More than 170 individual donors contributed match gifts in this first-ever endowment campaign. It was later revealed that the anonymous donor was actually John and Eleanor Kirkpatrick.

## 1992

Fourteen years after the first match challenge, the Kirkpatricks issued another dollar-for-dollar opportunity. A series of six challenges in 1992, 1993, 1994, 1997, 1998 and 1999 provided the charities a chance to not only increase their permanent endowment fund but also helped them to identify new donors. The Kirkpatrick family's support of charities through the match challenges was instrumental in creating the country's largest charitable organization endowment program.

aritable Organization

## 2001

The Oklahoma City Community Foundation provides numerous services for its charitable organization endowments, donors and the public in general. In 2001, with the addition of Central Oklahoma Charities to our web site at www.occf.org, we created the region's most comprehensive online directory of charities and nonprofit service organizations. Free of charge, visitors can select between either an alphabetical or categorical search engine. Each organization has a web page that includes up-todate contact information, email and web site links and a description of the organization. In addition, each web page provides a secure online giving link for donors who want to make a gift to an organization's endowment with a major credit card.

## 2005

By June 30, 2005, the program remains the nation's largest of its kind with a total of 260 charitable organizations and fiscal year 2005 distributions of \$4.1 million. In an effort to better describe the organizations who participate to potential donors and the general public, the name was changed from Agency Endowment Fund Program to Charitable Organization Endowment Program.

OKLAHOMA CITY COMMUNITY FOUNDATION Helping you help the community

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