

1999 JOHN E. & ELANOR B. KIRKPATRICK 1970 JAS. D. ACKERMAN JACK T. & GILLETTE CONN. D.D. EDWARDS MR. & MRS. JEAN I. EVEREST EDWARD EDWARD GAYLORD JANE & JAMES G. HARLOW, JR. DON KENNEDY
 A. & PANSY F. MACLEANSBURG OKLAHOMA CITY OPERA ASSOCIATION MARGARET K. REPLEGGE CARRIE S. KIRKPATRICK MEMORIAL MR. & MRS. M.A. SWATEK MEMORIAL MR. & MRS. R. L. YOUNG 1973 LUTHER T. DULANEY
 BERR. MCCOY CORPORATION KIRKPATRICK FOUNDATION DR. GEORGE NIKSCH SUTTON HERMAN & MARY WEGENER FOUNDATION FLORENCE OGDEN WILSON 1973 HADOLD I. JOSEY THE JOULLIAN FAMILY NORMAN
 K. & EMILIE MORSE MR. & MRS. MORRISON C. TOCKER 1973 JACK H. ABERNATHY WAZEE LEE BROWN PEARL H. CRICKARD HARVEY F. & RUTH J. EVEREST SYLVAN N. GOLDMAN BRUCE H. & FRANCES R. JOHNSON
 HOMER F. LANDRETH MEMORIAL DARWIN & ELANOR J. MAURER MR. & MRS. DEAN A. MCCOY LEBNARD H. SAVAGE HUBERT H. WRIGHT HOSIE C. WYNNIE 1974 FISHER & JEWELL T. ARIS AN-SON CORPORATION
 C. WAYNE BARBOUR MEMORIAL DAVID BLAIR BENHAM WEBSTER LANCE BENHAM DOUGLAS R. & PEGGY J. CLIMMINGS MR. & MRS. E. RICHARD FORD CHRISTIAN K. KEESSE WILLIAM H. KILPATRICK MEMORIAL
 SARKEYS FOUNDATION GEORGE & SHARON SEMINOFF BEN SHANKER & BERNARD SHANKER CARL & CORNELIA SNEED SONDPTIMIST CLUB OF OKLAHOMA CITY BERREN KINNARD UPSHAW LEON G. VOORHEES
 MEMORIAL BEN C. & ADDIE MAE WELMAN 1976 JACK D. & ANITA DANLGRN MR. & MRS. JOHN KILPATRICK, JR. LUCILLE E. LITTLE WILLIAM B. & VIRGINIA MORRIS CHARLES & ALLELYNE SCHWEINLE MICHAEL
 C. THOMAS FAMILY 1876 DR. & MRS. GEORGE S. BOZALIS JOHN R. & BETTY BROWNE VIRGIL BROWNE YVONNE CHOUTEAU & MARIA TALLCHIEF TULLOS O. & MARGARET L. CUSTON R. L. ELDRIDGE MEMORIAL
 GOLDMAN-KIRKPATRICK FUND FRED & MARY EDDY JONES FOUNDATION ROBERT S. & GRAYCE B. KERR FOUNDATION MR. & MRS. JOHN BOLE KIRKPATRICK MR. & MRS. FRANK J. KUNC MARY MACLEANSBURG
 WILLIAM F. & SALLY MCNUIT JERRY & VETTYE MORTON HELEN EASON MURPHY MEMORIAL STEPHEN B. PAYNE WILLIAM T. PAYNE PILGRIM CLUB OF NORTHWEST OKLAHOMA CITY RAY & PAT POTTS CLARENCE &
 DELIAH ROBERTS JOHN & VELMA WORING WILLARD & LUCILLE SCOTT SEMINOFF, BOWMAN & ASSOCIATES WILLIAM F. & PAW SHREED WILLIAM H. TAFT MEMORIAL 1977 BACHELORS' CLUB OF OKLAHOMA CITY
 BIRDAE K. & AILEEN CALVERT LOGAN W. CARY MEMORIAL FERN K. & R. BOZE COOPER JACK & JUNE DORLAND FLORINA H. KNIGHT TRUST PEBBY A. & HONA S. LAMBOUR ROBERT E. & JANE LEE DOROTHY A.
 PAUL E.M. & THELMA PETREE MR. & MRS. W. T. RICHARDSON MORRIS & LIBBY ZINGER FOUNDATION MELVIN & DENA SPENCER CHARLES & LOIS STUART MRS. R. T. STUART GUY B. & LOUISE TREAT MR. & MRS.
 LAWRENCE V. VAN HORN ROY G. & ALTA WOODS MEMORIAL 1878 MR. & MRS. W.J. CLEMENTS RICHARD & MARY CLEMENTS WILLIAM ROBEY & GRETCHEN S. COOK O. K. DETRICK FOUNDATION EARL O. & LUCY
 E. CRAY DOW GOMERSON MEMORIAL WANN & CLARA LANGSTON GEORGE H. SHORR R. EMMY & MARY LEE SMISER PAUL & LILLYWYNE SMITH ROY P. & DORE W. STEWART 1878 MARLE & KATHLEEN AUBREY TOM
 & MARYE KAITE ALDRIDGE MARCOS & ANNE BARKER F.G. BLACKWOOD V. ROSS BROWN C.B. CAMERON MEMORIAL WILLIAM H. & HELEN P. CLEARY BESS H. CRANE JAMES L. "MIKE" & PAULINE EARLY RICHARD
 ADELENE FLEISCHERT MR. & MRS. CARL S. FORD GOSSET, BOWEN RICHARD D. HARRISON JUDGE ROBERT HEFNER FAMILY MR. & MRS. H.A. HEWETT, JR. SARAH & DAN HOGAN, III MR. & MRS. ROBERT M.
 HOWER, JR. WALTER HUNZICKER MRS. GUY JAMES EMMA JORDAN MEMORIAL LLOYD MINTEN DON & WILLADEAN HANSEY WILLARD JOHNSTON FOUNDATION MAXEY & NORMAN REYNOLDS J. B. SAUNDERS
 W. SAUNDERS III RICHARD L. & GENEVA T. SWAN MR. & MRS. JIMMIE C. THOMAS TOM A. THOMAS, JR. DR. O. ALTON & DOROTHY WATSON JEROME WESTHEIMER 1880 EARTH W. & LINDA BRACKEN MELVA
 BYER T. WINSTON EASON MEMORIAL ROGER GYENS TRUST DAVID KENNEDY KERR MEMORIAL STANLEY & JERRY LEE GENE E. MCCOLLUM, JR. MEMORIAL 1981 ORA ASHWELL MR. & MRS. ROBERT S. BOWERS
 MARIA ANTHONY BURKS CROWE & DONLEY THOMAS THADEUS & ANNA L. EASON PATTY MULLENS HALL MEMORIAL W. W. MCCOOL MEMORIAL JAMES L. RAJANEY WILHELM ELIZABETH SHIPLEY JOHN W. & JO TARR
 ROSE FOUNDATION 1982 DAVID W. & CATHERINE MAE BARDWELL GRACE F. ELDRIDGE MEMORIAL DANIEL E. & D. JEAN HAYES THE MIDLAND GROUP DR. OSCAR H. MILLER MEMORIAL ROBERTA M. ELDRIDGE
 MITLER ROBERT & HARRIETTE GIBBACH FREDERICK & JAYNE QUELLMALZ R.L. & JEANNETTE F. STAS CAROL DAUBE SUTTON ROBERT E. & MARTHA TURNER D. & C. WYGANT 1883 ANN SIMMONS ALSPRAUGH
 G.T. & ELIZABETH BLANKENSHIP SAM J. & SANDRA CERNY MARK ALLEN EVERETT ALFRED & MONTE GOLDMAN JUNE KNIGHTS MEMORIAL DONALDINE MOODY ALICE SEAS PEPPIN RICHARD G. TAFT, JR. MEMORIAL
 MARILYN AND GENE TORRETT 1984 JOHN M. BEARD JUDGE FRED DAUGHERTY 1985 CHRISTINE HOLLAND ANTHONY GUY M. ANTHONY JR. GUY MAULODY ANTHONY BOB & NANCY ANTHONY ROBERT O. HUTCHINGS
 LONDA JENNINGS KERR FOUNDATION 1988 ETHEL C. BENEDICT JACK R. DURLAND, JR. BRONETA EVANS JAMES D. & MARGARET E. FELLERS PAT & NANCY GILLESPIE JR. & MRS. E. H. MASONHALL CARLA &
 NELSON PICKRELL EDISON A. & HELEN REBER CURT SCHWARTZ A. TOM F. & GLADYS SEALE PHILIP E. & VEVIAN S. SMITH STEFEL, NICOLAUS & COMPANY JANET M. TALIAFERRO FENDLETON & ROBIN WOODS
 ELECTRA MARIE DODDY 1987 D. JUNE ALLEN WILLIAM E. & MARGARET H. DAVIS FAMILY TOM DULANEY A.D. & HELEN V. FROBERG WILLIAM H. & JANET S. JOHNSON JACK B. GLADYS LONDON JAMES F. &
 ROSSELLE MACXELLIAR SISTER ANTOINETTE MORRY MEMORIAL OKLAHOMA GAS & ELECTRIC FOUNDATION CLARENCE C. PAGE ALICE PRATT SISTER HELEGGARDE ROAN MEMORIAL PAUL MICHAEL ROCKNE MEMORIAL
 MR. & MRS. E.M. STANLEY 1888 RAY & LUCILLE ALEXERMAN COLE & REED, P.C. DANA CORPORATION DOLESE FOUNDATION RAYMOND H. & BONNIE B. HEFNER H.C. HITCH, JR. SAM NOBLE OLGA FELLOW
 DR. JOHN RECORDS MR. & MRS. JOSEPH F. RUMSEY HAROLD C. & JOAN S. STUART FOUNDATION 1989 VIRGINIA STUART FOSTER G. ED HUDGINS DR. E.B. KIRKPATRICK MEMORIAL MARY K. SPENCER SESSIONS
 GUSTAVE R. WIERZ TRUST 1990 CAJIN'S COFFEE COMPANY JAMES D. & LAVERNA L. COBB OKLAHOMA CITY ECONOMIC DEVELOPMENT FOUNDATION QUAIL CREEK BANK GEORGE J. & NANCY RECORDS 1991 MARGARET
 JAMES BOYS TRUST FRANK & MERLE BUTTRAM STRING AWARDS JERRY COOPER MEMORIAL JON RONALD ELM MEMORIAL FRIENDS OF MUSIC UNITED FUND HERSHEL & FRANCES HOBBS E. PHIL & ROBERTA L.
 KIRSCHNER TRUST COLIN & BROOKE LEE DR. BERTHA LEVY MCCLASLAND FOUNDATION 1992 C. R. ANTHONY FOUNDATION CHARLES F. & CAROL ANN BLACKWOOD THOMAS & PATRICIA DIX BREWER B.C. CLARK
 FAMILY FUND NANCY PHYNE ELLIS REX & JANET FRYAR JAMES L. & CAROL H. HALL FAMILY GRACE LAMAR/EPGORTH UNITED METHODIST CHURCH DAVID W. & LYNN LEE MR. & MRS. R.W. LEE MALZAHN FAMILY
 FUND MARILYN B. MYERS OKLAHOMA NATURAL GAS JERRY A. REED ALTHE P. REYNOLDS JAMES R. TOLBERT, III MARIE WELCH CAROL ELIZABETH YOUNG DON T. & CAROLYN T. ZACHRITZ 1993 ANNA ANDRASH

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The POWER of ENDOWMENT



OKLAHOMA CITY
 COMMUNITY FOUNDATION
Helping you help the community
 2005 ANNUAL REPORT

The graphical element that runs across the top portion of the outside cover as well as throughout the book is a compilation of donors dating back to our first year, 1969. Space limited us from including every donor who has made a charitable gift during our 36-year history. There are also donors who choose to remain anonymous and we honor their request. We hope the graphical element illustrates that it is only through the generosity of many that endowments are possible.

And through endowments, we all benefit.

The Oklahoma City Community Foundation makes charitable giving **simple** by taking care of all administrative and grantmaking needs and services, **flexible** by offering a variety of fund options and working with donors and charities to meet their needs and **forever** by providing strong stewardship and investment management so donors' gifts have a lasting impact.

— *The* **POWER** *of* **ENDOWMENT**

DEAR FRIENDS OF THE OKLAHOMA CITY COMMUNITY FOUNDATION:



James H. Holloman, Jr.
President, Board of Trustees



Nancy B. Anthony
Executive Director

This past year has been one of growth and opportunity for the Oklahoma City Community Foundation. Efforts for the year were dominated by the recommendations of the May 2004 Long Range Plan adopted by the Trustees after an extensive planning effort.

A top priority of the Long Range Plan was to build awareness of the Foundation within the community. Phase one of an advertising campaign started in September 2004 with the airing of three commercials on cable and network affiliate stations and the placement of billboards throughout town. The commercials and billboards appeared during several of our busiest times throughout the year. Understanding the role the Oklahoma City Community Foundation plays in helping donors was increased through the stories told of many who have utilized our services.

Another element of the Long Range Plan was a new facility to accommodate the growing staff and provide more services to donors. To enhance community wide activities, a significant new community meeting place was approved by the Trustees for the facility. A task force comprised of Trustees worked to find both the location and plan the uses for the new building. We look forward to keeping you up to date on this exciting project in the coming year.

We are pleased to report that the most recent fiscal year ending June 30, 2005 was one of growth and activity. The number of funds the Foundation administers now exceeds 900 and more than \$16.8 million was distributed back into the community, which is a clear illustration of the power of endowment. The rate of return on the general investment pool of 7.52 percent again beat the benchmark indices which for the same time period was 5.76 percent. The year ended with \$454.8 million in total assets. While the financial results are significant, the impact of the Oklahoma City Community Foundation is magnified by the staff's work to help both donors and charities improve our community.

This annual report focuses on the power of endowment and the fact that the Oklahoma City Community Foundation makes giving simple, flexible and forever. We invite you to participate and to contact us to learn how everyone can help our community.

Handwritten signatures of James H. Holloman, Jr. and Nancy B. Anthony in blue ink.

James H. Holloman, Jr.
President, Board of Trustees

Nancy B. Anthony
Executive Director

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A former Scout leader and lifetime board member, Pen will receive his 70-year service pin from the Boy Scouts of America – Last Frontier Council in 2006.

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PENDLETON & ROBIN WOODS *Giving to Others Defines Their Lives*

Pen and Robin Woods believe in the power of endowment. And the couple backs this belief with steady contributions to numerous organizations including Variety Health Center, Oklahoma Christian University, Boy Scouts of America – Last Frontier Council and Epilepsy Association of Oklahoma. Pen, a noted historian and author who continues to work at Oklahoma Christian University part-time at age 82, has even guided several organizations to establish charitable endowments. “We think the endowments at the Oklahoma City Community Foundation are very important for the longevity of these organizations,” he says. “An organization can have good years and bad years financially so building an endowment is important.” Pen was a prisoner of war during World War II, served in Korea and retired from the National Guard after 31 years of service. He believes he and his family have much to be thankful for and that it is important to give back. His wife of nearly 60 years agrees. “It’s just the way we were brought up,” Robin says. “It’s not what you have in life, it’s what you do with your life that’s important.”



Margaret Annis Boys loved children and Oklahoma's native trees so it seems only fitting that a grant from her fund would provide plantings for a public park in Spencer. The park is located within the Douglas Meadows Addition, a neighborhood of 61 homes built by Central Oklahoma Habitat for Humanity. The park and development were the local organization's first entire neighborhood project. Named in memory of longtime Habitat volunteer Keith Hickox, the park features playground equipment, benches, plenty of space for children to run and play and, thanks to Miss Boys, trees that will provide shade and beauty for years to come.

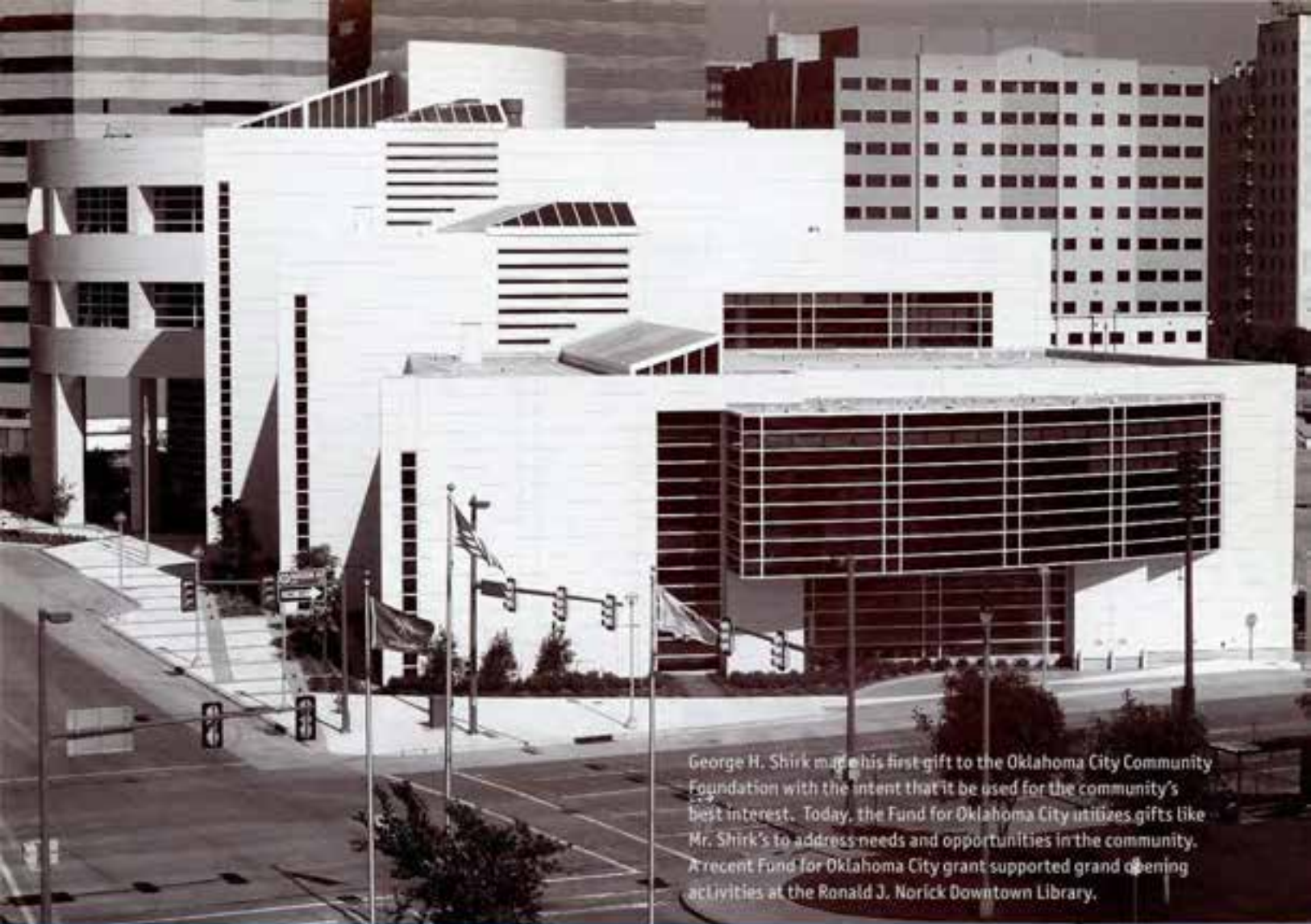
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MARGARET ANNIS BOYS *A Legacy of Beauty*

The impact of beautification projects funded by the Margaret Annis Boys Trust pays tribute to the woman who established the fund with a simple bequest in 1991. From tree-filled medians to neighborhood park improvements, all it takes is a drive through the community to enjoy the legacy of beauty she left behind. A dedicated schoolteacher and principal at several Oklahoma City elementary schools, Miss Boys was passionate about the trees and flowers native to Oklahoma. A seasoned world traveler, Miss Boys' favorite trips were weekend drives in the Oklahoma countryside. Miss Boys had numerous friends, including her trust officer, Mike Early. When making her estate plans, she discussed with Mr. Early the best way to utilize her estate for the things she cared about. He recommended establishing a trust to be used for the care and maintenance of public parks and medians. Upon her death in 1991, the \$1.5 million Margaret Annis Boys Trust was bequeathed to the Oklahoma City Community Foundation. Since that time, the initial gift has increased to \$3 million in assets, has awarded more than \$1 million in beautification grants and will continue to make grants forever. That's the power of endowment.





George H. Shirk made his first gift to the Oklahoma City Community Foundation with the intent that it be used for the community's best interest. Today, the Fund for Oklahoma City utilizes gifts like Mr. Shirk's to address needs and opportunities in the community. A recent Fund for Oklahoma City grant supported grand opening activities at the Ronald J. Norick Downtown Library.

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GEORGE H. SHIRK *A Love for His Heritage*

George H. Shirk – mayor, historian, attorney and civic leader – was an early friend of the Oklahoma City Community Foundation. In 1970, less than a year after the organization was established, he wrote: “I feel that it is imperative that I be a part of this project; and, in the years ahead I hope to participate more generously.” Mr. Shirk was good on his word. He and his sister Lucyl Shirk soon established the Carrie Shirk Fund in memory of their mother, stipulating that the income be used for the community's best interest. He also helped start the charitable organization endowment for the Oklahoma Westerners Indian Territory Posse, a group of Western history buffs. A devoted historian, Mr. Shirk preserved numerous artifacts including the lion's head ornaments from the cornice at the old City Hall (*picture at left*). He served as president of the Oklahoma Historical Society for nearly 20 years and wrote many articles for “The Chronicles of Oklahoma.” In 1973, he started the Muriel H. Wright Heritage Fund in honor of the publication's longtime editor upon her retirement. Upon his death in 1977, his estate made bequests to five charitable organization endowments at the Oklahoma City Community Foundation. A friend from the beginning, Mr. Shirk's gifts will last forever.

FUND OPTIONS FOR CHARITABLE GIVING

The Oklahoma City Community Foundation makes charitable giving simple, flexible and in many cases, forever. We offer a variety of fund options that allows us to work with donors to ensure their charitable gifts match their charitable and financial goals.

Advised Funds

An Advised Fund is the simplest and most flexible way for donors to accomplish their charitable goals. An Advised Fund can be established in one tax-year and the donor receives an income tax deduction in that year and yet can make a grant recommendation in the following year. The fund can be the residual beneficiary of a trust, insurance policy, charitable gift annuity or retirement account. Because the donor can recommend grants from the fund, the charitable benefit can continue into the future. For donors who establish permanent Advised Funds, the ability to recommend charitable grants can be continued to family members creating a charitable legacy. For more information on our Advised Fund Program, please see page 68.

Family Affiliated Funds

Family Affiliated Funds are endowments that are a perfect alternative to private foundations. Established with an initial gift of \$500,000 or more, a Family Affiliated Fund is a 509(a)(3) supporting organization of the Oklahoma City Community Foundation and offers the type of donor involvement available through a private foundation but without many of the restrictions. In addition, the administrative support we provide makes a Family Affiliated Fund a very cost-effective option for donors. Please see pages 44–47 for information on Family Affiliated Funds and Distribution Committee Funds. For more information on Affiliated Funds, please contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.

Charitable Organization Endowments and Charitable Organization Affiliated Funds

In 1970, one gift from one donor created the first charitable organization endowment at the Oklahoma City Community Foundation. That gift was the foundation for what today is the largest endowment program for charities in the United States. For the year ended June 30, 2005, the Oklahoma City Community Foundation managed \$116 million in endowments for 260 charitable organizations. Charitable organizations may establish a Charitable Organization Affiliated Fund with organizational gifts of \$1 million or more. Please see pages 56–65 for a report on the Charitable Organization Endowment Program and pages 66–67 for a listing of the Charitable Organization Affiliated Funds. For more information about the program, please contact Gayle Farley at 405/235-5603 or g.farley@occf.org.

Scholarship and Award Funds

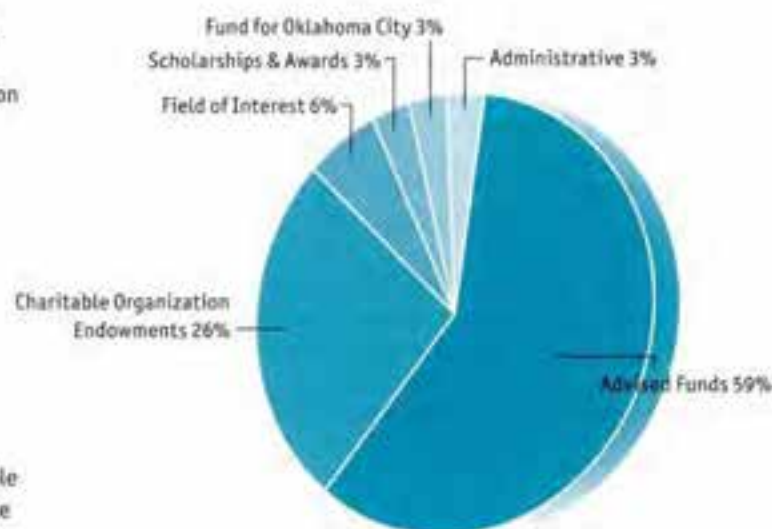
With oversight for more than 80 scholarship and award funds, we administer the state's largest independent scholarship program. Established by individuals, corporations, charitable organizations and civic groups, the funds provide support for individuals who are seeking to improve themselves through higher education or additional post-high school training. Please see pages 50–55 for a listing of the Scholarship and Award Funds. For information on how to establish a scholarship or award fund, please contact Anna-Faye Rose at 405/235-5603 or a.rose@occf.org or visit the Scholarship Center at www.occf.org.

Unrestricted Funds

Unrestricted Funds are used by the Trustees to meet the changing needs of the community through the Fund for Oklahoma City. Donors may choose to establish an unrestricted fund in their name or the name of someone they wish to honor to provide the greatest level of support for community needs and opportunities. For more information on the Fund for Oklahoma City, please see pages 73–74.

ASSETS BY TYPE OF FUNDS

JUNE 30, 2005



PLANNED GIVING

Making a planned gift to the Oklahoma City Community Foundation is a simple and flexible way to make a lasting impact on the community because a single planned gift made to us can support one or many charitable interests.

A planned gift describes any charitable gift that is made as part of a donor's tax or estate plan, that may provide an income benefit to the donor or that provides a tax-deduction exceeding a single-year. The Oklahoma City Community Foundation recognizes that each individual's planned giving needs and desires are unique and, as a result, we offer donors the options outlined below. We encourage anyone considering a planned gift to charity to discuss this option with their professional advisor.

Wills and Bequests

With a bequest, a donor can designate a percentage, the residual or their entire estate to benefit an existing fund at the Oklahoma City Community Foundation or to establish a new fund. This option may provide a donor's family with substantial reductions in federal estate taxes.

How It Works

Include a charitable bequest to the Oklahoma City Community Foundation in your will. We offer sample language at www.occf.org.

Contact the Oklahoma City Community Foundation to discuss the type of fund you would like to establish. You can establish an advised fund, scholarship fund or a fund benefiting a specific charitable organization or cause. The fund can be in your name, in the name of your family, or in honor of any person or organization you choose. You may also choose an existing fund as the beneficiary.

The Oklahoma City Community Foundation will provide you and your professional advisor with a customized fund agreement which sets forth the charitable use and operation of your fund. The fund agreement provides you with flexibility since you can change the charitable purpose of your bequest at any time without making changes to your will document.

Upon your death, your gift is made to the fund specified in the customized fund agreement with the designated assets set forth in your bequest.

Your charitable gift is excluded from estate taxation.

Retirement Plan Assets

If a retirement account fund, such as an IRA or 401(k), has grown beyond a donor's needs or there is concern about the taxation of heirs, directing these assets into a charitable gift fund can provide significant tax savings while benefiting a charitable interest. Our staff can work with you to establish such a fund so that it becomes the beneficiary of the proceeds of your retirement account.

How It Works

Obtain a change of beneficiary form from your retirement plan administrator.

Meet with the Oklahoma City Community Foundation to develop a customized fund agreement for your charitable gift fund. Continue to have access to retirement plan assets during your lifetime.

Following your death, the assets can be used to establish a charitable endowment such as an advised fund that provides an opportunity for your family to stay involved with your charitable goals. The assets can also be directed to an existing fund that benefits a specific charitable cause such as a scholarship program or an organization.

Charitable Remainder Trusts

Place cash or other property in a trust that pays annual income to you or a beneficiary for life or a term of years. Upon the trust's termination its assets can benefit an existing fund at the Oklahoma City Community Foundation or establish a new fund.

How It Works

You commit to a charitable gift and receive income during your lifetime. You can use a variety of assets including cash, stock, real estate and personal property. When appreciated property is used, you may minimize capital gains taxes and receive an immediate charitable income tax deduction as well as reduce the amount of your taxable estate.

Utilizing a Charitable Remainder Trust allows you or a beneficiary to receive income while assuring your philanthropic goals are met through an existing fund or with the establishment of an advised fund from which your family may recommend grants. A donor can also make changes to a fund agreement without changing the trust document.

Charitable Gift Annuities

A gift of cash, property or assets to the Oklahoma City Community Foundation can provide a donor with immediate tax benefits while ensuring that the donor or a loved one receives fixed quarterly or annual income payments for the remainder of their life. Upon the annuitant's death, the remaining value of the annuity benefits a fund of the donor's choice.

How It Works

With the transfer of a minimum of \$20,000 of cash or property to the Oklahoma City Community Foundation in exchange for a charitable gift annuity, we agree to pay the named beneficiary a guaranteed fixed income for their lifetime. The income beneficiary(ies) must be at least age 55 at the time the contract is established.

The fixed annuity amount is paid quarterly and is based upon the size of the gift, the age of the annuitant and the annuitant's life expectancy at the time the contract is established. We use the American Council on Gift Annuities rates for our charitable gift annuity contracts. In the year the contract is established, you will receive an income tax deduction equal to the present value of the remainder interest in the contract.

The table below shows a sample of the annuity rates that are available for different ages. The staff at the Oklahoma City Community Foundation can calculate the actual annuity rate for any age beneficiary.

SINGLE LIFE		TWO LIVES	
Your Age	Annuity*	Your Ages	Annuity*
60	5.7%	70/68	5.8%
70	6.5%	76/73	6.3%
80	8.0%		

* Annuity rates as of September 1, 2005. Annuity rates are subject to change. Once your gift is made, the annuity rate remains fixed.

Charitable Lead Trusts

A donor can place cash or property in a trust that pays a fixed amount to a charitable fund at the Oklahoma City Community Foundation for a time period determined by the donor. This option may minimize estate and generation skipping transfer taxes while allowing the donor to perpetuate their family's charitable giving heritage through an advised fund. The lead trust can also establish a scholarship fund, an endowment for a charitable organization or create a family fund.

How It Works

Contribute cash, stock, real estate or property to provide an income stream to a charity and the remainder to heirs. A Charitable Lead Trust may minimize taxes on assets transferred to the trust as well as reduce the amount of your taxable estate.

This option also allows you to leave assets that have less tax liability to heirs, assures that your charitable support continues beyond your lifetime and permits you to establish fund that allows your family to recommend future grants.

The Oklahoma City Community Foundation can assist you and your professional advisor with all of the options outlined above. For more information on planned giving options through the Oklahoma City Community Foundation, please contact Donna McCampbell at 405/235-5603 or d.mccampbell@occf.org.



Having a Lasting Impact through a Planned Gift

Thomas A. Utterback

Thomas Utterback lived by the adage that it is better to give than to receive. After a rewarding career as a banker and civic leader in south Oklahoma City, he wanted to ensure his support of this community would continue after his death.

And it is, thanks to a charitable bequest in his will that established the Thomas Utterback Fund at the Oklahoma City Community Foundation.

Since his death in 1999, grants from the fund have provided scholarships to worthy students, encouraged the revitalization of a business district and helped to repair the homes of 12 elderly residents.

A modest man with a big heart, Thomas Utterback continues to make a difference in the community he loved.



Our comprehensive web site – www.occf.org – continues to provide great services and serves as a resource for donors, professional advisors and charitable organizations. Visit www.occf.org and discover the following:

Types of Funds

The Types of Funds page explains the variety of funds through which donors can support their charitable goals or help community organizations.

How to Give

The How to Give page outlines the types of assets and giving vehicles, both cash and non-cash, we are able to facilitate to help you make a charitable contribution.

Donor Services

Through Donor Services we provide details about how charitable gifts are administered and facilitated as well as offer details about the investment management policy. In this section, we also explain our full accounting services provided to both the donor and beneficiary organizations. We also provide current investment performance results.

DonorCentral

DonorCentral is an online fund reporting service provided to both donors and charitable organizations with endowments.

Online Giving

We make it easy and convenient for donors to support a charitable organization through our Online Giving service. Donors can make a gift using a major credit card to any fund at any time.

Planned Giving Design Center

The Planned Giving Design Center, also referred to as the PGDC, is a state-of-the-art comprehensive site for both professional advisors and their clients. Features include a simple online calculator for quick analysis of tax implications of a gift made through a charitable remainder trust or charitable gift annuity. It provides an excellent resource for tax and legal implications of a wide range of charitable gifts and references to more extensive technical information. The site also tracks the latest news and rulings affecting charitable giving.

Forms Library & Professional Advisor Services

All fund policies, agreement forms and grant applications can be accessed in downloadable formats through the Forms Library. Because we work closely with professional and financial advisors, we offer resources about charitable giving through Professional Advisor Services.

Central Oklahoma Charities

Central Oklahoma Charities is the region's most comprehensive and free online directory of charitable organizations. It provides contact information, description of services, links to email and web site addresses for all organizations that participate in the Charitable Organization Endowment Program.

Scholarship Center

High school guidance counselors, students and their parents will find the Scholarship Center a very useful tool as they plan for post-high school education. Links to college planning and financial aid resources are also provided.

Community Programs and Grants

Information and grant application forms for the Fund for Oklahoma City, Capacity Building, Margaret Annis Boys Trust and Kirkpatrick Family Fund can all be found under Community Programs and Grants.

Additional Charitable Resources

The Additional Charitable Resources page offers charitable organizations access to a variety of sources that provide information on management, fundraising and technology.

Publications & News

Recent printed materials such as the Annual Report, Investment Report, newsletters and Great Grant and Great Gift cards are available through Publications & News.

Site Map

Because our web site contains a multitude of resources, the Site Map is an easy way to find what you are looking for.

Whether you are a donor, charitable organization or professional advisor, we encourage you to visit www.occf.org and make it your one-stop resource for charitable giving.

RESOURCES FOR PROFESSIONAL ADVISORS

The Oklahoma City Community Foundation works with attorneys, accountants, trust officers, financial planners and other professionals who have clients with charitable giving interests. We serve as an excellent resource for charitable giving and offer simple and flexible vehicles which will help their clients.

Our staff can help professional advisors with clients who may wish to:

- Minimize estate tax while providing for their heirs and charitable gifts
- Make gifts of non-cash assets such as securities, real estate, insurance policies, or mineral interests which will benefit a number of charitable organizations
- Make a charitable gift and yet retain an income interest during the client's lifetime
- Use appreciated assets to make year-end gifts to charities
- Use retirement plan assets for charitable gifts
- Make a bequest for a charitable purpose through a will or trust
- Establish a scholarship or other special fund as a memorial
- Create a Field of Interest Fund which needs grant administration and management.



Each year, the Oklahoma City Community Foundation hosts a free professional advisor seminar featuring legal and tax experts. The annual seminar qualifies for continuing education credit.

Resources available @ www.occf.org

Types of Funds:

The web site provides a list and description of the varied fund options we offer as well as links to policies and forms.

Alternatives to Private Foundations:

The advantages of establishing a charitable fund at the Oklahoma City Community Foundation versus creating a private foundation are clearly outlined.

Links to the Internal Revenue Service web site:

We provide vital links to the Internal Revenue Service (IRS) web site that contains tax forms, information and IRS Publication 78 which is a listing of tax exempt organizations.

Forms Library

Financial Planner Forms policy statements and fund agreement forms are easily accessible through the Forms Library.

Planned Giving Guidelines and Forms:

The web site also features guidelines and sample documents for bequest language, gift annuities and charitable remainder trusts.

Investment Management Structure and Performance:

Our sophisticated investment strategy ranks our performance among the nation's top community foundations. A description of the operation of our general investment pool is also included on the web site.

Planned Giving Design Center:

A comprehensive resource for professional advisors with clients interested in charitable giving through a planned gift, the Planned Giving Design Center (PGDC) includes the latest regulatory and judicial rulings, case studies and implementation guides. The PGDC Calculator is a popular feature that determines the tax implications of a charitable gift.

For more information on how the Oklahoma City Community Foundation can help professional advisors help their clients, please contact Joe Carter at 405/235-5603 or j.carter@occf.org or Donna McCampbell at d.mccampbell@occf.org.

MAJOR DONORS

Since the very first annual report was produced in 1971, the Oklahoma City Community Foundation has recognized its donors as well as the impact these gifts have on our community. Major Donors represent individuals, families and businesses that have made cumulative contributions totaling \$1,000-\$9,999 to either endowments or advised funds. A number of these gifts were one-time contributions while other donors have given each year. If you are interested in making a contribution to an endowment or establishing an advised fund, please contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.

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NAME | YEAR OF INITIAL GIFT

A

AAR Oklahoma | 1988
Abide Insurance Agency, Inc. | 1999
William C. & Patricia Abney | 1994
Dr. & Mrs. Thomas E. Acers | 1985 ■
Mary Alexander | 1974
Patrick & Linda Alexander | 1992
W.W. & Judith A. Allen | 1998
William E. & Suzann Allison | 2002
Timothy K. & Laurel V. Altendorf | 1998
Dr. Laurence & Claudia Altshuler | 1998
American Fidelity Corporation | 1986
Marjean Anderson Memorial | 1993
Arcadia, L.L.C. | 2001
Arrow Trucking Company | 1998
Ron & Julie Arvine | 2003 ■

B

H. E. Bailey Memorial | 1977
J. Timothy Baldwin, M.D. | 1994
Bank of America Foundation | 1992
Bank of Oklahoma Foundation | 2000
BankOne Foundation | 2002 ■
Steven Barghols | 2002 ■
Michael & Anita Barlow | 1997 ■
Richard Barth Memorial | 1994
Gordon Beard | 2003
Gerald & JoAnn Beattie | 1998
Ralph Bendorf | 2003 ■
Loyd Benefield | 1970
Benham Foundation | 2002
Bennett Steel, Inc. | 2002
Ike & Sherry Bennett | 1998 ■
Julie C. Bennett | 1977
Phillip R. Bennett Memorial | 1977
Better Days Foundation | 2003 ■

Paul & Colleen Bicket | 1994
Robert L. & Florence G. Birdwell | 1999
Col. William E. Bleakley | 1993
Dianne & Chad Bledsoe | 2002
Mr. & Mrs. James L. Blevins | 1997
Morris & Linda Blumenthal | 1999 ■
Mr. & Mrs. H. R. Bockus | 1999
Henry & Teresa Bockus | 1998
Judge & Mrs. Richard L. Bohanon | 1999 ■
Drs. Tim & Shelley Bohn | 1998
Ron & Linda Bonebrake | 1998
Mr. & Mrs. Jack Bowker | 1998
T. H. Bowman | 1981
Don & Jane Bown | 1998 ■
Lois Boyd | 1994
Howard J. Bozarth | 1970
Alfred & Judy Branch | 2001
Mr. & Mrs. John P. Braniff, Sr. | 2002
Phyllis L. Brawley | 1993 ■
Russal B. Brawley | 1998 ■
Robert Brickner | 2003
Samuel & Rachel Bristow | 2001
Dr. & Mrs. David R. Brown | 1999
Bob & Karen Browne | 1995
Dr. John & Ruth Bruton | 1994
Bob Burke | 2001
Jane French Burns | 2005 ■
Ellen Bushyhead | 1990
Jeanne C. & Hugh V. Byler, Jr. | 1987
Jerome & Ann Byrd | 1994 ■

C

Larry & Tatjana Caddell | 1993
Dr. Charles M. & Mrs. Vera Lee Cameron | 1998
Canadian Valley Research | 1995
Capitol Abstract and Title | 2002
William V. Carey Memorial | 2000
Earl & Janice Carpenter | 1993

Thomas H. Carter &
Haraldine A. Stafford | 1999
Catholic Order of Foresters | 1991
Charles H. Caylen | 2002 ■
Central High School -
Alumni Class of 1947 | 1996
Chain Land & Cattle Company | 1998
Susan Chambers, M.D. | 2002
Joanna M. Champlin &
Shawnee Brittan | 1999
Roy W. & Pat Chandler | 1979
Chesapeake Energy Corporation | 1998
Dr. & Mrs. Don B. Chesler | 1998
The Chickasaw Nation | 2003
Child Care Careers, Inc. | 2003
Yung Hye Choe | 1998
City of Oklahoma City | 1978
Dr. James R. & Mrs. Marcee
Henos Claffin | 1998
Mary Miles Clanton | 1974
Donald M. & Yvonne Clark | 1996
Agatha Lee & Tommie L. Clark, Jr. | 1997
Howard P. & Effie J. Clemens | 1998
Richard & Melissa Clements | 2005 ■
Clements Food Foundation | 1999
Clínica Guadalupe, Inc./
Dr. Claudia Rossavik | 2003
Mary M. Clock | 1978
James W. & Billie Cloud | 2002 ■
Elizabeth Merrick Coe | 1992
Mr. & Mrs. Albert Cohen | 1998 ■
Steven & Janna Cole | 2003 ■
Complete Environmental
Products, Inc. | 1999
J. William Conger | 2005 ■
Mr. & Mrs. Clint Cooke, Jr. | 1981
Laura J. Cooke | 2004 ■
Jim & Carol Cooley | 2002



MARGARET HOWELL

Education was very important to Margaret Howell. She often used her own resources to ensure family members and children of friends received a college education. Mrs. Howell also shared with family her love of Monhegan Island, Maine, a small remote island she traveled to every summer for more than 30 years. A devoted member of Our Lord's Community Church, Mrs. Howell is described as a woman who lived a life of grace. Although she died in 2004, her contributions to the Oklahoma City Community Foundation will support Daily Living Centers and other charitable organization endowments forever.

Joe Cooper Ford | 1999
Teresa Cooper | 1999*
Corrugated Packaging & Design | 1996
Joseph and Valerie Couch | 2005*
Jack Crabtree | 1994
Mrs. John R. Crain | 2003
Winifred A. Crim | 1997*
M. Joe Crosthwait, Jr. | 2005*
Robert D. & Ewing Hardy Crowe | 1974
Carole Hamblin Crowl | 2003
Luther Crum | 1999
John L. Culbertson | 2002*
Lt. Col. Francis & Joanne F. Curran | 1999*
Custer and Custer Livestock
Commission Co. | 1998

D

Daily & Sunday Oklahoman | 1998
Everett & Jean Dale | 2003
Dane Design of Oklahoma | 2003*
Dr. Louis Danforth | 1985
Mr. & Mrs. Dwight E. Davis | 2000*
Kim & Nancy Davis | 1999
Margaret DeBee | 1999
Rowland & Mary Denman | 1999
Devon Energy Corp | 1999
Marion Briscoe DeVore | 1976
Jack and Chieko Dieken | 1999*
Dobson Communication Corp. | 1998
David Donchin | 2004*
Brian & Marileigh A. Dougherty | 1999*
Downtown Optimist Club
of Oklahoma City | 1998
Carole Drake | 1995
Mr. & Mrs. Stanley D. Draper | 1975
Mr. & Mrs. Rollin E. Drew | 1998*
Gordona A. Duca | 1998
Dennis D. & Marilyn C. Duffy | 1999

Richard P. Dulaney | 2005*
James L. & Emily B. Dunagin | 1998
Mary Helen & Frank S. Dunaway, Jr. | 1997
Gerald E. Durbin II | 2005*
Quenton and Deborah Duren | 2004*
David & Sherri Durica | 1999

E

Margaret Ann East | 1998
Eateries' Employees Community Chest | 2001
Emmanuel Edem | 1994
Louis H. & Anne J. Ederington | 1999
Mr. & Mrs. Beverly C.D. Edwards | 1979
William T. Egolf | 1980
Lt. W. H. Eldridge Memorial | 1982
Ron & Lida Elkins | 1994
Don & Margaret Ellison | 1981
Janet M. Ellison | 2002
Episcopal Diocese of Oklahoma | 1975
Royce B. Everett, M.D. | 1992
Express Services International | 1998

F

Charles Fagin | 1998*
Miki Payne Farris | 1986
Tom & Darlynn Fellman | 2002
First Baptist Church of Oklahoma City | 1979
First Jones Bancorporation, Inc. | 2001
Helen Fisher | 1999
Madelyn J. Flatt | 2001
The Fleming Company | 1992
Flintco, Inc. | 2001
Donald & Judith Forbes | 1992
Scott Forbes | 1998
Delmas L. & Carol J. Ford | 2001*
Vernon E. & Betty J. Forshee | 1996*
Aileen Frank Memorial | 2002
Irvin E. & Sharna Frank | 2002*

Kent F. Frates | 1999
Rodman A. Frates | 1994*
Leamon & Fay Freeman | 1999*
Richard L. & Pattie M. Freeman | 1999
John W. & Marsha Funk | 1996

G

Brian Gabbard | 1998
Patricia A. Gallagher & Douglas Parr | 2002
Reba Gallaspy | 1998
Gerald L. Gamble | 1982
Randy G. & Elaine M. Gammill | 2001*
Charles & Kay Gelnar | 1999
Paula B. Gettys | 1992
James A. Gibbs Fund | 1993
Michael T. Gibson | 1994
Gertrude Gilbert | 1999
Joe Glosemeyer | 1998*
Mr. & Mrs. Richard H. Godfrey, Jr. | 1999
Al Good Memorial | 2003
E. L. Gosselin | 1970
Grace Living Centers Foundation, Inc. | 2001
Susie Graves-
Fund for Positive Tomorrows | 2002
Alan C. Greenberg Foundation | 1993
Maynard & Miriam Greenberg | 2003*
Ronald & Adrienne Greenberg | 1993
Virginia & Robert Greenberg | 1998*
Stephen V. Greer | 1998
Greystone Presbyterian Church | 1999
David F. Griffin | 1992
Todd & Leslie Griffith | 1997*
Kenneth & Janice Griggy | 2001*
C.H. Guernsey & Co. | 1992
Louis & Juanita Gutierrez | 1999*



BILL & MARTHA KING

Martha and Bill King's relationship with the Oklahoma City Community Foundation can be traced to 1973 when Neighbor for Neighbor, an organization Martha started, established a charitable organization endowment. For many years, the couple has supported several organizations with both money and service. Following the 1995 Murrah Federal Building bombing, Martha volunteered to work with the Survivors' Education Fund, a role she continues today. She is also chairman of the Oklahoma City Disaster Relief Fund, a supporting organization of the Oklahoma City Community Foundation that oversees assistance to survivors of the tragedy. Martha also serves on the Scholarship Center Committee. The couple's contributions support numerous charitable organization endowments.

H

Mrs. John M. Hall | 1994
 Duke & Charlene Halley | 2003
 Thomas Patrick Hallren | 1999
 F. Dail Harper | 1979
 Helene & Sig Harpman, Jr. | 2002*
 Juanita Harris Memorial | 1993
 Mark L. & Anne Harris | 2002
 Virgil W. Harris | 1999
 Hartzog Conger Cason and Neville | 1998*
 Andrew J. Haswell, Jr. | 1999
 Larry K. & Maggie Hayes | 1994
 Hugh and Lucille Hedger | 1997*
 Kenneth Don & Althea Rose Henderson | 1998
 Travis Henderson | 1981
 Ann C. Henry | 1992
 Earl J. Henry | 1993
 Heritage Hills Associates Board | 2000
 Frank D. and Bette Jo Hill | 1997*
 William J. & Helen Hilseweck | 1978
 Hitachi Computer Products of America | 1994
 Edmund M. Hoffman | 1998
 Frances Helen Crockett Holbird | 1997
 Alfred O. Holl | 1997*
 Lynn & James H. Holloman, Jr. | 1994*
 Horn Canna Farm | 2003
 K.R. & Lois Hornbrook | 1997*
 James K. Hotchkiss | 1992
 Margaret R. Howell | 1981
 Leslie S. and J. Clifford Hudson | 2003*
 W.W. & Nona Jean Hulsey | 1970
 M.O. & Patricia Huntress | 1999

I

IBC Bank | 2005*
 Industrial Gasket, Inc. | 1998
 Stuart C. Irby Company | 1998

J

Greg Jaeger | 2001
 Doris James Memorial | 1982
 Steve & Kathie Janger | 2002*
 Jerome's | 1975
 Mary Potter Johns | 1979
 Carlos E. Johnson | 1998
 Virginia C. Johnston | 1993
 Jones Drug Store | 2001
 Jones Kiwanis Club | 2001
 Catherine May Jones Foundation | 1993
 Melvin D. & Mary E. Jones | 1998

K

Laurie Dale Keffer | 2001
 Evelyn E. Keil | 1992
 Ronald "Skip" Kelly | 2001
 Nancy I. Kenderdine | 1998
 Darlene Kidd | 1985
 Clara Sue Kidwell | 1999
 Hugh & Casey Killblane/
 Wentz Production | 2003
 Bill & Martha King | 1998*
 Kirkpatrick Bank | 2002*
 Timothy D. Kline | 2005*
 Clifford & Sybil Knight | 2004*
 Knights of Columbus Council 5759 | 1998
 Don & Susan Kriley | 1998

L

Louis B. & Hallie L. Lackey | 2001
 Ada V. Lance Memorial | 1979
 Lawton Insurance Associates, Inc. | 1998
 Ledbetter Insurance and
 Risk Management | 1979
 Jean Lehr | 1997*
 Robert D. & Ella M. Leonard | 2002
 Andrew W. Lester | 1992

Harrison & Helen S. Levy | 1980*

Liberty Bank | 1974
 Don & Martha Lippert | 1996
 Lippert Brothers Construction | 1988
 Dr. Osvaldo Llan de Rosos and
 Dr. Christina Sarale | 2004*
 Local Oklahoma Bank | 2002
 James B. Lowe, III | 2003

M

Robert A. Macklanburg, Jr. | 1970
 Macklanburg-Hulsey Foundation | 1992
 Madewell & Madewell, Inc. | 2001
 Maguire Foundation | 1992
 David & Linda Mallory | 1995
 Mr. & Mrs. Eugene Maples | 1988
 Brad A. & Janet E. Marlon | 1998
 Mrs. Muriel I. Marriott | 1998
 Jeffrey & Alice Marsel | 1992
 Rick A. Martinez | 2001
 Hardin W. & Gertrude C. Masters | 1975
 Mathis Brothers Furniture | 1998
 McAfee and Taft | 2005*
 Robert & Donna McCampbell | 1999*
 Mr. & Mrs. Tom H. McCasland, Jr. | 1993
 Ron & Betty McDaniel | 1991
 McEldowney Operatic Awards, Inc. | 2000
 Karen McGrath | 1998
 James W. & Lee Ann McIntyre | 1992
 Joseph D. McKean, Jr., M.D. | 1994
 Mrs. Yen Do McKenzie | 1999
 Wilbur E. & Eloise McMurtry | 1993
 Albert & Deborah McWhorter | 1998*
 Trina and Bob Medley | 1997*
 The Melnders Foundation | 1998
 Mark H. & Patricia Mellow | 1992
 Ted A. Metscher | 1997*
 Tom & Elizabeth Zoernig Milam | 1998



RON ROSSER

Businessman, real estate developer, tutor and fundraiser can all be used to describe the life of Ron Rosser. A longtime supporter of the Oklahoma Zoological Society, he served on numerous committees and was a past president. In May 2003, his service was recognized when the society named the Oklahoma City Zoo's enlarged education center the Rosser Conservation Education Center. The Ron and Linda Rosser Fund supports Skyline Urban Ministry, an organization in which Ron was very active during his life. Memorial gifts from friends were added to the fund following his death in 2005.

Paul M. Milburn Foundation | 2005*
Larry L. & Donna N. Miles | 1998
Wendell E. Miles | 1998
George R. Milner, III | 1998
William V. Montin | 1992
Donovan & Miriam Joyce Moore | 2003
Hank Moran & Associates | 1979
K.D. Morris | 1992*
Mark & Bette Morris Family Foundation | 1998
Frankie Pauline Morton Estate | 1998
Charles Musgrave | 1999
R. Clark and Kay Musser | 1998*
Col. Paul H. Myers | 1998

N

Kenneth R. Nance | 2001*
Kenneth A. & Marie W. Nash | 1999
National Trust for
Historic Preservation | 2003
Kenneth A. & Nancy Nelson | 2002
New Covenant United
Methodist Church | 1997
Nichols Hills United
Methodist Church/Kiva Class | 1996
John W. & Mary D. Nichols | 1997
James & Madalynne Norick | 1992
Norman Jewish
Community Organization | 1998
Jane Ann Norris | 2003*
John S. Norris | 1997
Clark & Ima Nye | 1979
Mr. & Mrs. J. Marshall Nye | 1994

O

Pat & Laura O'Hara | 1999
Oakley's Inc. | 1992
Oklahoma Abstract Company | 1999
Oklahoma Allergy Clinic Foundation | 1970

Oklahoma City Art Museum
Associates & Volunteers | 1995
Oklahoma Malt Beverage Association | 1993
Oklahoma State AFL-CIO | 1999
Ruth J. Orcutt | 1991
Cynda & Larry Ottaway | 1992

P

Clarence & Polly Paine | 1974
Jewell & George Parleir Memorial | 1979
John Parrish | 1999
Nell C. Patterson | 1975
Mr. & Mrs. William G. Paul | 2000*
Mrs. Donnie Pendergraft | 1998*
Xiao-Cong Peng and Xizo-Hong Sun | 2005
Oren Lee & Lucile J. Peters | 1998
Marvin & Ruby Petty | 1975
W. DeVier Pierson | 1999
Elisha Ann Pitzer Memorial | 2001
Michael A. & Catherine J. Pollack | 2002*
Dr. & Mrs. Ira Pollock | 1977
Pontiac Professional
Photographers Association Inc. | 1998
Lee & Miriam Powell | 2003
Pat Allen Powers | 2001
Gregory & Margo Price | 2002*
Kathryne Province | 2003
Helen O. Pruett | 2001
Kevin & Lisa Putt | 1998

R

Steve & Susan Raybourn | 1998
George Reeder Memorial Fund | 2003
John & Marjorie Reiff | 1997
Dr. Cecil E. Reinke | 2003
Verna Marie Renfro | 1999
Dr. Santiago R. & Glenyce
Reyes de la Rocha | 1998

Horace G. Rhodes | 1999
John F. & Patsy I. Rieger | 1999*
Clyde Riggs Construction | 2002*
Mr. & Mrs. Clark A. Ritchie | 1975
Cooper Brett & Karma Robinson | 1995
Malcolm & Susan Robinson | 1998
Harvey L. & Patsy R. Rose | 1999
Robert N. & Jo Ann Ross | 1996*
Walter L. Ross | 2005*
Linda & Ron Rosser | 1994
Mr. & Mrs. H.G. Rountree | 1997*
Dr. & Mrs. Leonard Rozin | 1998*
Robert H. Rubin Memorial | 2003

S

Warren & Shiela Saha | 1993
St. Charles Knights of
Columbus Council #8204 | 1999
St. John's Catholic Church | 1995
St. Monica Catholic Church | 2001
W.S. Satterfield | 1998
Mollie & Emily Say | 1992
Tony & Katie Say | 1992
Richard & Reba Scates | 2003
David B. Schneider | 2004
Gary D. & Mary Sue Schnell | 1998
Brook & Paula Scott | 1999
Paul A. & Mary Scott | 1998
C. Carson & Marsha See | 1998*
Fred W. & Mildred R. Seibel | 1999
Mrs. J.B. Seligson | 1992
Barney & Gayle Semtner | 1994
Ben & Shirley Shanker | 2002*
Sheet Metal Contractors
Association of Oklahoma | 1999
Muriel M. Shelton | 1992
Don N. & Mary Sherman | 1999
Khanh Sherman Memorial | 1993



ROBERT WASSERMAN

After service as an officer in the U.S. Navy, Robert Wasserman returned to Oklahoma City and joined the family's Oklahoma City-based business, Lyn-tone Belts. He retired as president in 1995. In addition to being a successful businessman prior to his death in 2004, Mr. Wasserman was a generous benefactor and supported his community in a variety of ways including serving as president of Emanuel Synagogue. His contributions to the Oklahoma City Community Foundation support the Emanuel Synagogue and the Hillel Foundation-University of Oklahoma.

Don Shockey | 1998*
Bruce & Lynn Shook | 2003*
Warren and Pamela Shoulders | 2003*
Marcel Silberman | 2004
Michael B. Silva | 1999
Charles B. & Nikki Singer | 2002
Marjorie Singer | 2003*
Sirloin Club | 2003
Jack F. Skaggs | 2003
Jo L. Slama | 1995
Leonard & Lisa Slater | 1999*
Anna Maude Smith | 1974
James E. and Dori L. Smith | 1997
Leo C. Smith & Keith L. Smith
Memorial | 1995*
Leroy and Treva L. Smith | 2004
Shirley Smith | 1998
The Sooner Fund | 2003
Southwestern Bell
Corporation Foundation | 1989
Southwestern Bell Pioneers -
Oklahoma City Life Member Club | 1999
John K. Speck Family | 1971
Spencer United Methodist Church | 1996*
Dr. Nabil E. Srouji | 2003*
Dr. Joseph W. & Ruth Stafford | 1998
Thomas P. Stafford | 1988
Mr. & Mrs. Walter J. Stark | 1979
Dale & Joan Stauffer | 1994
Thomas H. Sterling Memorial | 1977
Michael Stewart | 1994
Marion C. Stewart | 1996
Daniel C. & Jeannie Stith | 1999
Daniel R. & Phyllis J. Stough | 1995*
Suburban Cinemas - Lakeside Theatres | 2003
Andy & Sue Moss Sullivan | 2003*
Art L. Swanson | 2000
Lois S. Swinford | 1998

T
William W. Talley II | 1982
James W. & Linda Manning Taylor | 1998
Errol L. and Janice Teel | 1997
Telephone Pioneers of America -
Oklahoma City Metro Council | 1994
Jerry M. Thomason | 1999
Elaine B. Thompson | 1998
John T. & Anelisa Thompson | 1998
Dr. & Mrs. Wayman Thompson | 1976
Charles Tilghman | 1995
Richard & Linda Tippit | 1999
Rebecca Goen Tisdal | 1992
Marilyn Torbett Company | 2002
Rex Travis | 1999*
Joe Dan & Janice Trigg | 1999
Elaine Johnston Tucker Memorial | 2003
Dr. William P. Tunell | 1998

U
Unarco Commercial Products | 1993
Amy Underwood | 2001
Richard Van Cleef | 1998

V
Robert V. & Sharon Varnum | 1999
Jack H. & Sue Vaughn | 1998*
Wayne Von Feldt | 1995
Daryl Stephen Voss Memorial | 1998*

W
Wal-Mart Foundation/
Sam's Club Midwest City | 1998
Charles Waldrop | 2000*
Romayne Warren | 1981
Robert & Shirley Wasserman | 2002*
Richard L. Wawro | 1998
Gary D. & Jane Weeks | 1998

Max & Ayako Weitzenhoffer | 2003
Ben K. West Family | 1970
Caleb & Suzanne West | 2003
Joe & Juliana Westerheide | 1999
Steve & Pamela Westerheide | 2000*
Gene & Phyllis Wheeler | 2003
Donald A. & Sylvia L. Wickens | 2002
John & Georgiana Wiesner | 1998
Robert E. & Viola M. Wild | 1996
D. Frank & Nadine R. Wilkerson | 1998
Duane E. Williams | 2001
G. Rainey Williams | 1993
Joseph H. Williams | 1998
Richard K. & Susan Williamson | 1998
Don E. & Gloria E. Wilson | 2001
Ray L. & Pearl Winnard | 1999*
James F. & Jackie R. Wood | 2000
Mark A. & Gale Wood | 1998
George Woodward, Jr. | 1981
Anne Wileman Workman | 1995*

Y
Dr. & Mrs. James J. Yoch, Jr. | 1998
John M. Yoeckel | 1997
Revere A. & Mary Young | 1988
Stanton L. & Barbara Young | 1974

Z
Anne E. Zachritz | 2003*
Doris Woodson Zahasky | 1998
John Steele Zink Foundation | 1994

BENEFACTORS

BeneFACTORS represent individuals, families and businesses who have made cumulative contributions of \$10,000 or more to endowments or advised funds. These contributions have been made using a variety of assets including cash, real estate, oil and gas royalties, closely held stock and life insurance policies. If you are interested in making a gift to an endowment or establishing an advised fund, please contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.

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A

Jack H. Abernathy

(1973) A past Trustee of the Oklahoma City Community Foundation, his gifts, including mineral interests, support charitable organization endowments and the Fund for Oklahoma City.

Marle & Kathleen Abshere

(1979) Contributions support World Neighbors, other charitable organization endowments and the Fund for Oklahoma City.

Jasper D. Ackerman

(1970) One of the first contributors to the Oklahoma City Community Foundation, Mr. Ackerman's will left a charitable bequest of \$200,000 to support the National Cowboy and Western Heritage Museum.

Ray & Lucille Ackerman *

(1988) Contributions primarily support Oklahoma City University.

Clyde Albright *

(2004) Contributions support donor advised distributions.

Tom S. & Marye Kate Aldridge

(1979) Contributions support Oklahoma Goodwill Industries and the Donna Nigh Foundation.

Ann Simmons Alsbaugh

(1983) Contributions support Ballet Oklahoma, Oklahoma City University, the Payne Education Center and other charitable organization endowments.

Fisher & Jewell T. Ames

(1974) Contributions support the Fund for Oklahoma City.

Anderson Family Fund

(2004) Contributions support donor advised distributions.

Guyton Anderson, III

(2001) Established through a charitable bequest, proceeds from the sale of his family's home following his death benefit Putnam Heights Preservation District, the neighborhood that was his home for 60 years.

Anna Andrash

(1993) Oklahoma City architect Joe Andrash made contributions to benefit Oklahoma City Beautiful Wildflower Fund in memory of his mother, Anna Andrash.

Sullie H. Andres *

(1999) Contributions support the Presbyterian Urban Mission.

An-Son Corporation

(1974) An-Son cofounder Carl B. Anderson, Jr., made contributions through his company to support World Neighbors.

Christine Holland Anthony

(1985) Contributions support World Neighbors and other charitable organization endowments.

C.R. Anthony Foundation

(1992) Contributions from a foundation started by Mr. Anthony support Children's Medical Research Institute.

Guy M. Anthony, Jr.

(1985) Contributions support World Neighbors and other donor advised funds.

Guy Mauldin Anthony Memorial

(1985) A diabetic most of his adult life, he was keenly interested in diabetes research. Memorial contributions from family and friends at his death support those efforts.

Ray T. Anthony

(1994) A past Trustee of the Oklahoma City Community Foundation, his contributions support YMCA of Greater Oklahoma City, Celebrations! Educational Services, Mercy Health Center, other charitable organization endowments and donor advised distributions.

Armed Forces—John E. Kirkpatrick

(1978) As a former student at West Point and a 1931 graduate of the Naval Academy at Annapolis, John Kirkpatrick has always been an enthusiastic supporter of the three major service academies and established charitable organization endowments to benefit the U.S. Air Force Academy, the U.S. Military Academy and the U.S. Naval Academy.

Arneson Charitable Foundation

(1998) JoAnn Arneson and her husband, Leslie, were devoted supporters of symphonic and chamber music in Oklahoma City. Contributions support the Chamber Music in Oklahoma Fund.

Ora Ashwell

(1981) A bequest from Mrs. Ashwell's will supports projects related to indigent children.



MAIMEE LEE BROWNE

(1973) A person with a positive attitude and a boundless amount of enthusiasm, Maimee Lee Browne initiated a variety of programs from a college savings program for school children to organizing the first formal Citizenship Ceremonial in 1922 that remains the model for our country's naturalization ceremony. After moving to Oklahoma City in 1923, Mrs. Browne directed her energy toward projects such as starting the first parent education classes in Oklahoma City schools and forming the city's Planned Parenthood Federation. In 1938, her efforts to have the Redbud tree designated as the state tree proved successful. Mrs. Browne died in 1963. Her husband, Virgil, later established a memorial fund as a way to perpetuate his wife's love for her community.

William H. & Martha E. Atkinson Foundation
(1999) Established in memory of Mr. and Mrs. Atkinson, this donor advised fund benefits religious, educational, arts and humanitarian charitable efforts.

Bachelors' Club of Oklahoma City
(1977) Contributions support donor advised distributions and the Dean A. McGee Eye Institute.

Betty L. Baker Memorial
(1998) Established by Mrs. Baker's daughter and son-in-law, Ann and Scott Darnold, the fund supports the Heart of Oklahoma Council of Camp Fire Boys & Girls.

C. Wayne Barbour Memorial
(1974) Established by Mr. Barbour's family following his death, the fund supports Dean A. McGee Eye Institute and American Cancer Society.

David W. & Catherine Mae Bardwell
(1982) Contributions support Baptist Retirement Center and Oklahoma Baptist University.

Marcus & Anne Barker
(1979) Contributions support the Oklahoma Arts Institute, Prairie Dance Theatre, Arts Council of Oklahoma City and Casady School.

Gene & Ed Barth ■
(1998) Contributions support donor advised distributions. Mr. Barth is a former Trustee and past President of the Oklahoma City Community Foundation.

Florence & Russell Baugh
(2001) An endowment fund supporting the Sheerer Museum and Cultural Center in Stillwater was established in memory of this couple.

Richard & Leah Beale ■
(1998) Contributions support donor advised distributions and several charitable organization endowments.

John M. Beard
(1984) John Beard made the initial contribution to begin the endowment fund that became the Leadership Oklahoma City Affiliated Fund at the Oklahoma City Community Foundation.

Jerry & Jackie Bendorf
(1998) Contributions support the Hillel Foundation-University of Oklahoma and the Oklahoma City Jewish Foundation.

Ethel C. Benedict
(1986) A charitable bequest from Mrs. Benedict's estate supports the Fund for Oklahoma City.

David Blair Benham
(1974) Contributions support Oklahoma City University and donor advised distributions.

Webster Lance Benham
(1974) Contributions from the engineering firm founded by Mr. Benham support the Benham Professorship at Oklahoma City University where he taught civil engineering.

Clay & Louise Gaylord Bennett
(1993) Contributions support Free to Live, Mental Health Association of Oklahoma County and Morris Animal Foundation.

David Berry Memorial
(2001) Established by gifts from family and friends following Mr. Berry's death in the September 11, 2001 World Trade Center disaster. Contributions support Casady School.

William "Bill" Bevers
(1994) Established by family and friends as a memorial following Mr. Bevers' death, contributions support donor advised distributions.

R.K. Black
(1993) Contributions support several charitable organization endowments.

Charles F. & Carol Ann Blackwood
(1992) Contributions support Sugar Creek Camp, Mental Health Association in Oklahoma County and other charitable organization endowments.

F. G. Blackwood
(1979) F.G. Blackwood was instrumental in founding World Neighbors and later served on its board of directors. Contributions support World Neighbors.

G.T. & Elizabeth Blankenship
(1983) Contributions support Oklahoma City Museum of Art, Oklahoma City University Law School and other charitable organization endowments.

James H. & Marilyn Bonds
(1999) Contributions support Make-A-Wish Foundation, The Children's Center, Special Care, Coffee Creek Riding Center and a scholarship fund in memory of their son, Patrick S. Bonds.

Steve & Karla Boone
(2004) Contributions support donor advised distributions.

Charles & Cassandra Cavins Bowen
(1994) Contributions support Variety Health Center and Heartline.

Mr. & Mrs. Robert S. Bowers
(1981) Contributions support the Fund for Oklahoma City.

Oral Ann Bown
(1997) A bequest from her estate supports the Ambassadors' Concert Choir.

Dr. & Mrs. George S. Bozalis
(1976) Contributions support allergy research at the University of Oklahoma Health Sciences Center.

Barth W. & Linda Bracken
(1980) The Brackens contributed part of the working interest from a gas well to support donor advised distributions and Youth Services for Oklahoma County.

M.R. "Dick" Brackin, Jr., Memorial
(1998) Established by the Oklahoma Attorneys Mutual Insurance Company in memory of a founder and former president of the organization, contributions support donor advised distributions.

Branan Family Fund ♦
(2005) Contributions support donor advised distributions.

Ben Brown ♦
(1993) Contributions support Firststep where Mr. Brown was a former executive.

Brenda Brown ♦
(2003) Contributions from a bequest support several charitable organization endowments.

Dahl P. Brown & Dahl P. Brown, Jr.
(1999) Established by Dahl P. Brown, Jr., in memory of his father, contributions support the Central High School Alumni Association.

V. Ross Brown
(1979) Contributions support the Oklahoma Philharmonic Society.

John R. & Betty Browne
(1976) Contributions support the Fund for Oklahoma City, World Neighbors and Deaconess Hospital.

Virgil Browne
(1976) Contributions in memory of Mr. Browne support the Fund for Oklahoma City and charitable organization endowments.

Dana Anthony Burns
(1981) Contributions support the American Diabetes Association, American Cancer Society, Oklahoma City University and the Fund for Oklahoma City.

Lt. Gen. (Ret.) Richard A. & Sally F. Burpee ♦
(1999) Contributions support McCall's Communities for Life Enrichment.

David & Mary Beth Busby
(1999) A planned gift will benefit McCall's Communities for Life Enrichment.

Carl Busch
(1996) A contribution was made by Prudential Securities to the Oklahoma City Beautiful Wildflower Fund in honor of Mr. Busch.

Bernice Butkin ♦
(1998) Contributions support the Oklahoma City Jewish Foundation.

Melva Byer
(1980) Contributions support Erna Krouch Preschool at Temple B'nai Israel.

C
Cain's Coffee Company
(1990) Contributions support the Fund for Oklahoma City.

Horace K. & Aileen Calvert
(1977) Contributions benefit Casady School and its scholarship program.

C.B. Cameron Memorial
(1979) Contributions support Westminster School and were made in memory of Mr. Cameron by trustees of the school, family and friends.

Carballo Family Foundation
(2004) Contributions support donor advised distributions.



JACK H. ABERNATHY



GENE & ED BARTH



BILL BEVERS



DAVID & PAM FLEISCHAKER

(2005) David, an Oklahoma City native, spent more than 10 years in Washington, D.C. where he was a U.S. Department of Justice attorney and later a Federal Energy Administration advisor. Upon returning to Oklahoma City in 1982, he joined Jolen Operating Company, a domestic oil and gas exploration company, as its president. Since 2003, he has served as Oklahoma's Secretary of Energy. An accomplished journalist and author, Pam is active in state and national political campaigns. She is currently a council member of the U.S. Holocaust Museum. Contributions support the Oklahoma City Jewish Community Foundation and other charitable organization endowments.

Thomas D. Carey

(1994) Contributions support the Cimarron Circuit Opera Company which was founded by Mr. Carey.

Logan W. Cary Memorial

(1977) Established by family, contributions support Oklahoma City University, World Neighbors, Neighbor for Neighbor and other charitable organization endowments.

Sam J. & Sandra Cerny

(1983) Contributions support Rainbow Fleet and YMCA of Greater Oklahoma City.

Dr. Berlin B. Chapman

(1996) A charitable bequest from Dr. Chapman's estate supports the Archives and Manuscripts Division of the Oklahoma Historical Society where he was a board member for many years.

Yvonne Chouteau & Maria Tallchief

(1976) Bryan Arnn established funds named for two renowned ballerinas from Oklahoma in honor of his wife, LeCiede, and her love for ballet. Contributions support Ballet Oklahoma.

Mr. & Mrs. B.C. Clark, Jr. *

(1996) Contributions support donor advised distributions and the B.C. Clark Family Fund.

William B. & Helen P. Cleary

(1979) Contributions support Youth Services for Oklahoma County and Oklahoma City Museum of Art.

Mr. & Mrs. R.J. Clements

(1978) Contributions support YMCA of Greater Oklahoma City.

Richard & Mary Clements *

(1978) Contributions support the Oklahoma City Museum of Art, the Mental Health Association of Oklahoma County, All Souls Episcopal Church and other charitable organization endowments.

Clinton High School '52 Graduate Fund

(2003) Established by the graduating class of 1952 at its 50th reunion to improve academics at Clinton High School.

Judge Nancy L. Coats

(1999) Retired District Judge Nancy Coats is a Trustee of the Oklahoma City Community Foundation and past President of the Oklahoma City Disaster Relief Fund. Contributions support donor advised distributions.

Cobb Engineering Company *

(2001) Contributions from the firm support donor advised distributions.

James D. & LaYerna L. Cobb *

(1990) Contributions support a scholarship at the Oklahoma State University School of Civil and Environmental Engineering.

Cole & Reed, P.C. *

(1988) Contributions support several charitable organization endowments. Over the years, gifts have supported 26 organizations.

Sam & Rita Combs *

(2001) Contributions support donor advised distributions.

A.C. & Ruth Commander *

(2001) Established in memory of A.C. (Gus) Commander by his wife, Ruth, and son, Ed, contributions support donor advised distributions and the Commander Family Scholarship Fund.

Lolly Compton

(2003) Gifts made through a charitable gift annuity given in her memory support the Casady Class of 1996 Scholarship Fund.

Jack T. & Gillette Conn

(1970) Contributions support the Fund for Oklahoma City and Oklahoma Historical Society.

William Rowe & Gretchen S. Cook

(1978) Established by Gretchen in memory of her husband, contributions support Presbyterian Urban Mission.

Fern K. & R. Boze Cooper

(1977) Contributions support the Allied Arts Foundation.

Jerry Cooper Memorial

(1991) Established in Mr. Cooper's memory by his family, contributions support a scholarship for the University of Oklahoma Marching Band.

Tullio O. & Margaret L. Coston

(1976) Contributions support Dean A. McGee Eye Institute.

Cowboy Hall of Fame Donors

(1970) Over the past 35 years, contributions to this fund have come from donors living in Oklahoma and throughout the United States.

Donors include the following:

Bass Foundation, Texas; C.M. & J.F. Bennett, Colo.; T. Ross Clement, Idaho; Olive H. Daube, Okla.; Sam Daube, Okla.; Donald & Elizabeth Dickinson, Calif.; Mr. & Mrs. Billy E. Fowler, Okla.; Hal French, Okla.; Lawrence Hagy, Texas; Robert E. Hogsett Foundation, Colo.; Frank Leu Foundation, Tenn.; Anne W. Marion, Texas; Watt R. Matthews, Texas; James W. McDonald, Texas; Dellora A. & Lester J. Norris Foundation, Ill.; David & Nona S. Payne, Texas; Chesley Pruet, Ark.; Mr. & Mrs. Gene Autry, Calif.; Wayne Bones Rumley, Okla.; E.H. Shoemaker, Neb.; and the True Foundation, Wyo.

T. Ray Cox

(1994) Contributions support the United Methodist Boys Ranch, Heartline, Skyline Urban Ministry and other charitable organization endowments.

Bess M. Crane

(1979) Contributions made during her lifetime and through a charitable bequest in her will support the Fund for Oklahoma City.

Pearl H. Crickard

(1973) Contributions made during her lifetime and through a charitable bequest in her will support the Fund for Oklahoma City.

Crowe & Dunlevy *

(1981) A fund was established in honor of the firm's 90th anniversary in 1992. Contributions support donor advised distributions.

Douglas R. & Peggy J. Cummings

(1974) Contributions support the Oklahoma Philharmonic Society and donor advised distributions.

Garvene Gouch Hales Cutchall

(1998) Contributions support the American Red Cross of Central Oklahoma and Girl Scouts-Red Lands Council.

D

Jack D. & Anita Dahlgren

(1975) Contributions support World Neighbors and the Oklahoma City Museum of Art.

Judge Fred Daugherty

(1984) Contributions support the 45th Infantry Division Educational Fund.

Phillip E. Daugherty

(2002) Gifts from his estate support charitable organization endowments for Oklahoma County Bar Association, Kirkpatrick Science and Air Space Museum at Omniplex, Legal Aid of Oklahoma, Oklahoma City Crimestoppers and City Rescue Mission.

Robert & Caroline Dennis

(1999) Established in Mr. Dennis' honor by board members and supporters of Firststep, contributions support the organization.

O. K. Detrick Foundation, Inc.

(1978) In Mr. Detrick's will, he set aside a group of oil properties to form a private foundation. In 2001, the nieces and nephews administering the foundation passed the management of the assets to the Oklahoma City Community Foundation as an advised fund.

Dolese Foundation

(1988) Gifts support the National Cowboy and Western Heritage Museum and Campbell Park maintenance.

Sue Dowling

(1996) Contributions support several charitable organization endowments.

Luther T. Dulaney

(1971) One of nine original Trustees of the Oklahoma City Community Foundation, Mr. Dulaney's contributions support the Hospitals and Health Care Fund, a Field of Interest Fund that provides grants for indigent health care.

Tom Dulaney *

(1987) Contributions support a number of charitable organization endowments.

Jack & June Durland

(1977) Contributions support the Fund for Oklahoma City and YMCA of Greater Oklahoma City.

Jack R. Durland, Jr.

(1986) Contributions support the Kirkpatrick Science and Air Space Museum at Omniplex.



THOMAS D. CAREY



SUE DOWLING



T. WINSTON EASON



DAVID GORHAM

(2005) In 1964, David Gorham moved from California to Oklahoma City with the intention to teach at Casady School for one year only before moving on to attend graduate school. Forty-two years later, Mr. Gorham remains at Casady where he has taught Latin and world history, coached soccer and served as dean of students for the past 18 years. He is currently associate headmaster. Contributions support donor advised distributions.

E

James L. "Mike" & Pauline Early
(1979) Contributions support Oklahoma Goodwill and Salvation Army.

T. Winston Eason Memorial
(1980) Contributions made in memory of Mr. Eason support Speck Homes and the Fund for Oklahoma City.

Thomas Thadeus & Anna L. Eason
(1981) Family members made contributions in memory of Mr. and Mrs. Eason to support Speck Homes and the Fund for Oklahoma City.

The Eberly Foundation
(1999) Contributions by this southwest Pennsylvania foundation support the YMCA of Greater Oklahoma City Camp Classen Eberly Scholarship.

B.D. Eddie
(1970) An original Trustee of the Oklahoma City Community Foundation, Mr. Eddie's contributions support the Oklahoma Zoological Society and the Fund for Oklahoma City.

Grace F. Eldridge Memorial
(1982) Grace Eldridge's daughter, Roberta Eldridge Miller, established this memorial to support medical research in arthritis and the Dean A. McGee Eye Institute.

R.L. Eldridge Memorial
(1976) R.L. Eldridge's daughter, Roberta Eldridge Miller, established this memorial to support medical research and the National Cowboy and Western Heritage Museum.

Nancy Payne Ellis
(1992) Contributions support the Payne Education Center and other charitable organization endowments. Mrs. Ellis is a past Trustee of the Oklahoma City Community Foundation.

Jon Ronald Elm Memorial ♦
(1991) Memorial contributions, made by friends and family of Mr. Elm, support Heritage Hall School.

James A. Embry, Jr. ♦
(1996) Contributions support the Fund for Oklahoma City, Rainbow Fleet, Salvation Army, YMCA of Greater Oklahoma City and other charitable organization endowments.

Robert Y. & Kathryn E. Empie
(1994) Contributions support the Integris Southwest Medical Center and donor advised distributions.

A.D. & Helen V. Erdberg
(1987) A.D. Erdberg contributed his wife's vintage automobile as a memorial to her. Proceeds from the sale of the automobile support the Oklahoma Youth with Promise Scholarship Program.

Broneta Evans
(1986) Contributions support the Oklahoma Air Space Museum at Omniplex and a charitable bequest from her estate benefited the Fund for Oklahoma City.

Harvey P. & Ruth J. Everest
(1973) Mr. Everest was one of nine original Trustees of the Oklahoma City Community Foundation. Contributions support the Fund for Oklahoma City and Sunbeam Family Services.

Mr. & Mrs. Jean I. Everest
(1970) Mr. Everest was a Trustee of the Oklahoma City Community Foundation and President of the board. Contributions support the Oklahoma Zoological Society, Casady School, other charitable organization endowments and donor advised distributions.

Alice Allen Everett
(1994) Contributions support a cello scholarship in her name at the University of Oklahoma School of Music, the University of Oklahoma Bizzell Memorial Library-Mark R. Everett Fund and other charitable organization endowments.

Michael Adam Everett
(2003) Established by a charitable remainder trust, contributions support donor advised fund distributions for education and treatment of youth with serious mental disorders.

F
The Faith Fund
(1998) Contributions support donor advised distributions.

Richard & Linda Farris
(2001) Contributions support donor advised distributions.

Barbara G. Feiler
(2001) Contributions from Mrs. Feiler made in memory of her husband, Don, and son, Jay, support Jewish day school education.

James D. & Margaret E. Fellers
(1986) Contributions support donor advised distributions, Lyric Theatre, Oklahoma Christian University and other charitable organization endowments.

Marguerite S. Fitzwilliam Fund
(1994) A bequest from Marguerite Fitzwilliam's estate benefits the Oklahoma Historical Society.

Richard & Adeline Fleischaker
(1979) Contributions support the Fund for Oklahoma City, Jewish Federation of Greater Oklahoma City, Daily Living Center and several charitable organization endowments.

J. Landis Fleming Memorial
(1997) Contributions support the Oklahoma Philharmonic Society.

Mr. & Mrs. C. Richard Ford
(1974) Contributions support the Oklahoma City Museum of Art, Boy Scouts of America-Last Frontier Council, Casady School and other charitable organization endowments.

Mr. & Mrs. Carl S. Ford
(1979) Contributions support 19 charitable organization endowments.

Virginia Stuart Foster
(1989) Charles Stuart's contributions in honor of his daughter, Virginia Stuart Foster, support donor advised distributions.

John Erich & Susan R. Frank ■
(1993) Contributions support donor advised distributions and several charitable organization endowments.

Max L. Frates ■
(1994) Contributions support the Leukemia and Lymphoma Society in gratitude for the recovery of one of her sons.

Genevieve & Bentley Frayser
(1993) Contributions support donor advised distributions and was started by the couple's daughter, Jane Frayser Edmonds.

Jack & Mary Ann French
(2002) Contributions support the Meadows Center for Opportunity.

Maida Parr Frensley
(2003) Contributions support the Oklahoma City Zoological Society and Omniplex.

Annette Karchmer Friedlander Memorial
(1998) Established by Al Karchmer in memory of his sister, contributions support donor advised distributions.

Friends of Music United
(1991) Established by Friends of Music United following the 1988 demise of the Oklahoma Symphony Orchestra with the intent to create a new orchestra. Contributions support the Oklahoma Philharmonic Society.

Friends of St. Elizabeth Ann Seton Catholic School
(1998) Contributions from three couples helped establish the endowment for St. Elizabeth Ann Seton Catholic School.

Alton L. Fritts ■
(2005) Contributions support the Bennie Raine Scholarship Fund.

Rex & Janet Fryar
(1992) Contributions support Skyline Urban Ministry.

Bernard & Daisy Radley Fudge, Jr. ■
(1999) Contributions support World Neighbors, The Education and Employment Ministry, Salvation Army, Oklahoma City Museum of Art and other charitable organization endowments.

G
Gamba Family Fund ■
(1996) Contributions support donor advised distributions. Ms. Gamba is a past Trustee of the Oklahoma City Community Foundation and the first woman to serve as President of the organization.

J.C. Gardner/Gardner Investments
(1997) Contributions support Hillel Foundation-University of Oklahoma and the Jewish Federation of Greater Oklahoma City.

E.L. & Thelma Gaylord Foundation ■
(2005) Contributions support the Oklahoma City Riverfront Redevelopment Association.

George & Dorothy Gibson ■
(2005) Contributions support the George T. Gibson Family Fund and the Presbyterian Urban Mission.



NANCY PAYNE ELLIS



ALICE ALLEN EVERETT



DON & BARBARA FEILER



ANDREW & JUDI GREGORY

(2005) As a financial advisor, Andrew Gregory understands the tax advantages of charitable giving. He and his wife Judi also understand the importance of giving back to the community. In 2005, the couple established an advised fund at the Oklahoma City Community Foundation for several reasons. "It is a very efficient and effective way to give," Mr. Gregory explains. "It just really simplifies our giving." The fund also serves as a charitable legacy they can pass on to their three daughters. "We want to let them know how important it is to give back," Mr. Gregory adds.

Dr. & Mrs. Gilbert C. Gibson

(1999) Contributions support a scholarship at the Oklahoma Summer Arts Institute and the Southwest Geological Society. Dr. Gibson is President of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

Pat & Nancy Gillespie

(1986) Contributions support the Salvation Army and donor advised distributions.

Robert J. Gilmore

(1998) Contributions support Skyline Urban Ministry and Oklahoma Philharmonic Society.

Roger Givens Trust

(1980) Established through a charitable remainder trust, contributions support the Fund for Oklahoma City.

Bill & Josephine Goff Memorial

(1994) Contributions support Arcadia Historical Preservation Society's Round Barn, City Rescue Mission, Oklahoma City University and Harn Gardens and were given by the Goffs' daughter, Susan Magill.

Roger & Virginia Gohrband

(2001) Contributions support the D. Allan and Dorothy B. Harmon Medical Fund benefiting the Oklahoma Medical Research Foundation.

Alfred & Monte Goldman

(1983) Alfred and Monte Goldman, sons of Sylvan Goldman, made contributions through several of their businesses to support the Fund for Oklahoma City.

Sylvan N. Goldman

(1973) Contributions support the Fund for Oklahoma City, Hillel Foundation-University of Oklahoma and the Daily Living Center. Mr. Goldman served as one of the nine original Trustees of the Oklahoma City Community Foundation.

Goldman-Kirkpatrick Fund

(1976) Gifts from John E. Kirkpatrick and Sylvan Goldman support a special holiday event at the Oklahoma Zoological Society.

Gary Good

(1996) Contributions support several charitable organization endowments.

Gosset/Boyer

(1979) Contributions support the Boy Scouts of America-Last Frontier Council.

Melvin & Bobbie Gragg

(2005) Contributions support donor advised distributions.

Bill & Susan Grana

(1998) Contributions support donor advised distributions.

Earl Q. & Lucile R. Gray

(1978) Established in Mr. and Mrs. Gray's honor by their daughter Nancy Cheek, contributions support research in Parkinson's Disease and arthritis, Big Brothers/Big Sisters of Greater Oklahoma City and several other charitable organization endowments.

Greenberg Family

(1996) Contributions support the Arts Council of Oklahoma City.

Diane Gumerson Memorial

(1996) Established by family and friends in memory of Mrs. Gumerson, contributions support Overholser Mansion where she was a volunteer.

Dow Gumerson Memorial

(1978) Established by the Oklahoma Chapter of the American Institute of Architects in memory of Mr. Gumerson who worked to preserve the historic Overholser Mansion. Contributions support Overholser Mansion, now operated by the Oklahoma Historical Society.

Jim & Rita Gunter

(2002) Established by family and friends as a memorial following Mr. Gunter's death in 2002. Contributions from Mrs. Gunter support donor advised distributions.

H

James L. & Carol M. Hall Family

(1992) Contributions support donor advised distributions.

Patty Mullins Hall Memorial

(1981) Established by Brooks Hall as a memorial to his wife Patty. Contributions support World Neighbors, diabetes research and heart disease.

Hankins Foundation

(1998) Contributions support the Donna Nigh Foundation.

Jane & James G. Harlow, Jr.

(1970) Contributions support donor advised distributions.

D. Allan & Dorothy Harmon

(2001) Mr. Harmon and his daughter and son-in-law, Virginia and Roger Gohrband, established this fund in memory of Dorothy, Mr. Harmon's wife of 53 years, to benefit Oklahoma Medical Research Foundation.

Jack & Pauline Harper Family Fund

(2004) Established by the family of Jack and Pauline Harper, contributions will support scholarships.

Richard D. Harrison

(1979) Contributions support the Fund for Oklahoma City. Mr. Harrison is a past Trustee of the Oklahoma City Community Foundation.

Edward J. Harvey

(1996) Contributions support donor advised fund distributions and the Library Endowment Trust.

Dr. & Mrs. Charles Haunschild *

(1994) Contributions support the Oklahoma Youth with Promise Scholarship Program which Mrs. Haunschild helped to establish.

Daniel E. & D. Jean Hayes

(1982) Initial contribution helped to start the Visiting Nurses Association endowment fund and later supported charitable organization endowments.

Judge Robert Hefner Family

(1979) Contributions support Oklahoma Heritage Association.

Heritage Trust Company

(2003) Contributions support Shartel Boulevard Development Authority.

Angie Hester

(1995) Contributions support Oklahoma City Museum of Art.

Mr. & Mrs. H.A. Hewett, Jr.

(1979) Contributions support Oklahoma Goodwill Industries.

Historical Preservation, Inc.

(1993) Contributions support the Overholser Mansion.

H.C. Hitch, Jr.

(1988) Contributions support the National Cowboy and Western Heritage Museum.

Herschel & Frances Hobbs

(1996) Friends of Dr. and Mrs. Hobbs established the Hobbs Lectureship fund to bring scholars and lecturers to the Oklahoma Baptist University campus where he served as president.

Carolyn Young Hodnett

(1996) Contributions from the R.A. Young Foundation support a scholarship fund at Casady School in memory of Ray and Verna Young's daughter, Carolyn.

Sarah & Dan Hogan, III

(1979) Contributions support Oklahoma City University, Casady School, other charitable organization endowments and the Fund for Oklahoma City. Mr. Hogan is a past Trustee and board President of the Oklahoma City Community Foundation.

Blanche & Mildred Holland

(1993) Established by their niece, Christine Holland Anthony, in memory of their support of her and other relatives in the pursuit of higher education. Contributions support scholarships at Casady School.

Holocaust Resource Center

(2003) Distributions support the Holocaust Resource Center at the Ronald J. Norick Downtown Library.

Dr. & Mrs. J. William Hood *

(1996) Contributions support the Geneva Hood Award Fund at Casady School which is awarded to a faculty member each year in memory of Dr. Hood's mother.

Mr. & Mrs. Robert M. Hoover, Jr.

(1979) Contributions support 13 charitable organization endowments.

Omer Gene Hosler

(2004) Established through a bequest in her estate, contributions support Emanuel Synagogue.

Hospice of Central Oklahoma

(2003) Created when Hospice of Central Oklahoma ceased operations and transferred all remaining assets to the Oklahoma City Community Foundation. The fund supports hospice-related activities in central Oklahoma.



MEX L. FRATES



**GENEVIEVE & BENTLEY
FRAYSER**



BILL & JOSEPHINE GOFF



JACK LONDON

(1987) Born and raised in Oklahoma City, Jack London graduated from the U.S. Naval Academy in 1944. During World War II he served in the Pacific during the Battles for Leyte Gulf and Okinawa. Upon completing his service, Mr. London returned to Oklahoma City where he entered the construction business building pipelines around the world and then later worked in the petroleum industry. Mr. London died in November of 2004. Contributions support the Kerr-McGee Swim Club.

Gary & Betty Huckabay

(1994) Contributions support Harn Homestead, Pi Beta Phi Alumnae Club Scholarship and a Canadian County Scholarship through the Oklahoma Heritage Association.

Hudiburg Auto Group/ David & Lezlie Hudiburg

(2005) Contributions support the Hudiburg Family Scholarship, Infant Crisis Services, the Regional Food Bank of Oklahoma and City Rescue Mission.

David & Lucinda Huffman

(2004) Contributions support donor advised distributions.

Huston & Lexy Huffman, Jr.

(2003) Established by Huston and Lexy Huffman to support several educational institutions and a nursing scholarship honoring Mr. Huston's mother and benefiting St. Anthony Hospital.

Walter Hunzicker

(1979) Contributions from Hunzicker family members and businesses support Sugar Creek Camp, Omniplex, other charitable organization endowments and the Fund for Oklahoma City.

James Hurley

(1999) Contributions from both Mr. Hurley and many of his former students support the Hurley Lectureship in the pre-med program at Oklahoma Baptist University.

Khader & Cecelia Hussein

(1998) Contributions support Hospice Foundation of Oklahoma.

Robert D. Hutchinson

(1985) A bequest made by Mr. Hutchinson supports the Fund for Oklahoma City.

I

Imke Family

(1994) Contributions support donor advised distributions.

J

Mrs. Guy James

(1979) Contributions support Oklahoma Baptist University.

Evelyn Seagrave Janeway

(1999) Contributions support St. Gregory University's Scholarship Fund for Women.

Linda Jennings

(1985) Contributions support Heritage Hall School and were made by parents of students in honor of this social studies teacher.

Bruce H. & Frances R. Johnson

(1973) Contributions support World Neighbors and donor advised distributions.

Jana Lee Johnston

(1996) Contributions support Skyline Urban Ministry.

William O. & Ann Johnstone

(1998) Contributions support donor advised distributions. Mr. Johnstone is a past Trustee and board President of the Oklahoma City Community Foundation.

Fred & Mary Eddy Jones Foundation

(1976) Contributions support Omniplex, Oklahoma City University, Fred Jones, Jr. Museum of Art at the University of Oklahoma and Oklahoma Youth with Promise Scholarship Program.

Fred Jones Industries

(1994) Contributions made by the corporation support the Ema Garcia Memorial Scholarship, Francis Tuttle Foundation, the Tree Bank and other charitable organization endowments.

Emma Jordan Memorial

(1979) Established by the Altrusa Club in memory of one of its members, contributions support St. Gregory's University Scholarship for Women Fund.

Harold J. Josey

(1972) Contributions support the Fund for Oklahoma City and Sunbeam Family Services.

The Joullian Family

(1972) Contributions support the Boy Scouts of America-Last Frontier Council, Oklahoma Philharmonic Society and other charitable organization endowments. E.C. Joullian, III, is a past Trustee and board President of the Oklahoma City Community Foundation.

K

Betty E. & George B. Kaiser Foundation

(1998) Contributions support the Oklahoma School of Science and Mathematics.

Walter Kann Foundation

(2001) Contributions support McCall's Communities for Life Enrichment.

Aaron & Gertrude Karchmer ■
(1998) Contributions support the Oklahoma City University Law School Dean's Fund and the Oklahoma City Jewish Community Foundation.

Frederick H. & Lois Kate ■
(1998) Contributions support Presbyterian Urban Mission.

Christian K. Keesee ■
(1974) Contributions support Heritage Hall School, the Fund for Oklahoma City, City Arts Center and donor advised distributions. Mr. Keesee is a Trustee of the Oklahoma City Community Foundation and President of the Kirkpatrick Family Affiliated Fund.

John & Sadhna Kelly ■
(2005) Contributions support Sacred Heart Catholic School.

Donald S. Kennedy
(1992) Mr. Kennedy's contribution to the Fund for Oklahoma City in 1970 was among the first to this fund.

Kerr Foundation
(1985) In 1985, the Kerr Foundation donated a building at 115 Park Avenue in downtown Oklahoma City to the Oklahoma City Community Foundation where its offices were located until 1995.

Robert S. & Grayce B. Kerr Foundation
(1976) Contributions support Harn Homestead.

David Kenworthy Kerr Memorial
(1980) This memorial was established by the William Kerr family in memory of their son and supports donor advised distributions, the National Cowboy and Western Heritage Museum and other charitable organization endowments.

Kerr-McGee Corporation
(1971) The Kerr-McGee Corp. donated a tract of land near the Oklahoma City Zoo to the Oklahoma City Community Foundation. The distributions from that gift and other contributions support the U.S. Navy-E6A Squadron, Payne Education Center and the Fund for Oklahoma City.

Mr. & Mrs. John Kilpatrick, Jr.
(1975) Contributions support the Allied Arts Foundation, the Fund for Oklahoma City, the Oklahoma City Community Foundation's administrative endowment and several charitable organization endowments. Mr. Kilpatrick is a former Trustee and board President of the Oklahoma City Community Foundation.

William M. Kilpatrick Memorial
(1974) Contributions made by Mr. Kilpatrick during his lifetime supported the Fund for Oklahoma City. Family members and friends later contributed memorial gifts to the fund.

Kirkpatrick Foundation
(1985) Contributions support a large number of charitable organization endowments and the Kirkpatrick Family Affiliated Fund.

Dr. E.E. Kirkpatrick
(1989) Established by John. E. Kirkpatrick in memory of his father, a pioneer dentist in Oklahoma Territory. The fund supports the dental clinic at St. Anthony Hospital.

Mr. & Mrs. John Bole Kirkpatrick
(1976) The Kirkpatrick's contributions support the John E. Kirkpatrick Horticulture Center at Oklahoma State University-Oklahoma City and the Fund for Oklahoma City.

John E. & Eleanor B. Kirkpatrick
(1969) Mr. and Mrs. Kirkpatrick established the Oklahoma City Community Foundation in 1969. Mr. Kirkpatrick served as the founding President of the Trustees from 1969 to 1979 and again served as Trustee from 1985 to 1991. Contributions support more than 200 funds.

E. Phil & Roberta L. Kirschner Trust ■
(1991) One of five trusts established by the estate of E.P. Kirschner, contributions support Citizens Caring for Children Scholarship Fund and the Children's Support Fund of the Oklahoma City Disaster Relief Fund.

John S. & Donna J. Kiser
(1998) Contributions support donor advised distributions.



DOW GUMERON



JAMES G. HARLOW, JR.



DANIEL E. & D. JEAN HAYES



PEARL MEANS

(1997) In July of 2005, Pearl Means was joined by family and friends as she celebrated her 100th birthday. Mrs. Means and her husband D.G., "Sonny" Means were associated with the C.R. Anthony company for more than 50 years. The couple started with the company in 1927 traveling the state opening new Anthony stores. In 1937, Mr. Means was named as a company director and the couple settled in Oklahoma City. Contributions from a charitable gift of real estate made in 1997 supports the Fund for Oklahoma City.

Perry & Jeanie Klaassen

(1999) Contributions support the Mary Mahoney Memorial Health Center.

June Knotts Memorial

(1983) Contributions from family and friends established a memorial to Mrs. Knotts that support her favorite charities through donor advised distributions.

Harry E. & Donna J. Kornbaum

(2003) Donna J. Kornbaum established the fund in memory of her husband, Harry E. Kornbaum, through a planned gift.

Edward A. & Barbara N. Krel

(2005) Contributions support advised fund distributions.

Diane Neal Kremm

(2001) Contributions from K&K Environmental created an endowment fund in Dr. Kremm's honor to support research and travel for both students and faculty in the Department of History and Geography at the University of Central Oklahoma.

Mr. & Mrs. Frank J. Kunc

(1976) Contributions support the Fund for Oklahoma City.

L

Katherine D. Lacy

(2001) Contributions from Sam and Jane Lacy Ard, in memory of her mother, established this donor advised fund at the Lawton Community Foundation.

Grace LaMar/Epworth United Methodist Church

(1992) Epworth United Methodist Church made contributions in memory of Mrs. LaMar to support Skyline Urban Ministry.

Perry A. & Mona S. Lambird

(1977) Established by memorial gifts following their deaths in 1999, the Lambird Family Memorial Fund supports donor advised distributions.

Levita Adams Land Memorial

(1998) Contributions made in memory of Ms. Land by Scott and Geneva Smith support the Central High School Alumni Association Scholarship Fund.

Hobart F. Landreth Memorial

(1973) Established by friends and colleagues of Dr. Landreth, a past research director at the Oklahoma City Zoo. Contributions support research at the zoo.

Sally Jo Langston

(1996) Contributions support the B.C. Clark Family Fund and many charitable organization endowments.

Wann & Clara Langston

(1978) The family of Dr. Wann Langston made contributions in the couple's honor to support the medical library at Integris Baptist Medical Center and scholarships for nursing students.

Bill Larson

(1993) Contributions support Free to Live, the Mental Health Association of Oklahoma County and the Child Abuse Response and Evaluation Center.

Colin & Brooke Lee

(1991) The board of the Institute for International Education (IIE) established this fund in memory of the Lees following their deaths in a plane crash. Contributions support IIE.

David W. & Lynn Lee

(1992) Contributions support Oklahoma City University Law School, Skyline Urban Ministry and other charitable organization endowments.

Karyl Gean Lee

(2001) Contributions support donor advised distributions.

Robert E. & Jane Lee

(1977) Contributions support Mercy Health Center.

Mr. & Mrs. R.W. Lee

(1992) The children and family of Mr. and Mrs. R.W. Lee established a memorial fund in honor of the couple. Contributions support donor advised distributions.

Stanley & Jerry Lee

(1980) Contributions support YMCA of Greater Oklahoma City, Omniplex and the Fund for Oklahoma City.

Dr. Bertha Levy

(1991) Established by the Board of Variety Health Center to honor the longtime volunteer service of Dr. Levy, a pediatrician. Contributions support Variety Health Center.

Oklahoma Lions Club Donors

(1992) The Oklahoma Lions Service Foundation Fund is supported by the following Lions Clubs in Oklahoma: Expressway, Tulsa Metro, Duncan Noon, Sapulpa, Cushing, Northwest Tulsa, Medford, Lawton Sundowners, Bartlesville, Balko, Norman, Seminole, Limestone, Oklahoma City Downtown, Perry Noon, Canadian Valley, Kingfisher, Broken Arrow, Atoka, Midwest City, Stockyards, Muskogee Noon, Lawton Noon, Brookside, Wewoka, Clinton Evening, Briggs Evening, Keys, Pryor, Newkirk, Davenport, Tulsa McCullough, Northwest, Red Fork, Stillwater Noon, North Enid, Garber, Belle Isle and Blackwell.

Kathleen Lister •

(1995) June and Jim Young's contributions in memory of their daughter, Kathleen Anna "Kay" Lister, support Canterbury Choral Society and Oklahoma Medical Research Foundation.

Lucille E. Little

(1975) Contributions support the Hobbs Lectureship at Oklahoma Baptist University.

Raymond Long / Words of Jesus Foundation

(1993) Raymond Long, a retired postal employee, wrote "All the Words of Jesus," a thesaurus of all the words spoken by Jesus in the King James Version of the New Testament and asked that the proceeds be used to establish a fund to benefit the homeless and the needy.

Judge Dick Lynn Memorial

(2000) Established by his wife, Ernestine, contributions support the Boy Scouts of America-Last Frontier Council in memory of Judge Lynn.

M

James P. & Roselle MacKellar

(1987) Contributions support Kerr-McGee Swim Club.

L.A. & Pansy E. Macklanburg

(1970) Contributions support Oklahoma Christian University and the Fund for Oklahoma City.

Mary Macklanburg

(1976) Contributions support the Fund for Oklahoma City.

Michael P. & Peggy Madden •

(1994) Contributions support Skyline Urban Ministry and The Education and Employment Ministry.

A. G. "Bud" & Lena Bruckner Magerus

(2001) Contributions to a donor advised fund in their memory have been made by their children: Dr. John E. Magerus, Donald and Mary Wedman and Phil and Joan Wirt.

Marie, George, Travis, Steve & Kym Mason •

(1999) Contributions support donor advised distributions and several charitable organization endowments.

Mr. & Mrs. E.H. Masonhall

(1986) Contributions support the Kirkpatrick Science and Air Space Museum at Omniplex.

Matthew 18 Fund

(1992) Contributions support donor advised fund distributions.

Judge Eugene H. Mathews

(1999) Contributions made by family and friends in recognition of Judge Mathews' long service support Legal Aid Services of Oklahoma.

Kent A. Mauk

(1998) Contributions support donor advised distributions and several charitable organization endowments.

Darwin & Eleanor J. Maurer

(1973) Contributions support the Fund for Oklahoma City. Eleanor Maurer served as Treasurer of the Oklahoma City Community Foundation for more than 25 years.

Roger & Mary McAllister

(1997) Contributions through a planned gift will support donor advised distributions and several charitable organization endowments.

McCasland Foundation

(1991) Gifts from the foundation support the Harn Homestead, the Oklahoma City Museum of Art and On the Chisholm Trail Museum in Duncan.

Mr. & Mrs. Aubrey McClendon •

(2000) Contributions support donor advised distributions and the Troop 193 Leadership Scholarship.



WALTER HUNZICKER



HAROLD I. JOSEY



STANLEY & JERRY LEE



DOROTHY PAUL

(1977) During World War II, Dorothy Ringer Paul served in the Women's Air Corps. Following the war, she met and married Claude Paul. The couple founded the Paul Manufacturing Company, a livestock scales producer, in Duncan, Okla., in the 1950s. In addition to playing an active role in the business, Dorothy had a deep interest in genealogy and was a member of the Oklahoma Genealogical Society and helped to establish the First Families of the Twin Territories. Following the death of her husband in 1968, Dorothy moved to Oklahoma City where she remained until her death in July of 2004. Contributions support the Fund for Oklahoma City.

Gene E. McCollum, Jr. Memorial

(1980) Mr. and Mrs. Gene McCollum established this memorial for their son who died from burns received in an automobile accident in 1972. Contributions support the Burn Center at Integris Baptist Medical Center.

M. G. McCool Memorial

(1981) A charitable bequest from Mr. McCool's estate established a charitable organization endowment for Speck Homes.

Thomas O. McCullough

(1994) Contributions from family members in memory of Mr. McCullough support Firststep and other charitable organization endowments.

Mr. & Mrs. Dean A. McGee

(1973) Contributions support the Fund for Oklahoma City and Oklahoma City University. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation.

McGee Foundation

(2001) Contributions support the scholarship endowment at the Oklahoma City Community Foundation and provide scholarship support for low-income students.

Lt. Felix Christopher McKean Memorial

(1993) Fifty years after the death of her brother in World War II, Mary Meier made contributions in his honor to help veterans in the Oklahoma City area.

Jane McMillin Memorial

(1997) Contributions made in memory of this longtime teacher at Casady School created a fund to support teachers in the Primary Division at the school.

William F. & Sally McNutt

(1976) Contributions support several charitable organization endowments.

James C. & Virginia W. Meade

(1993) Contributions support the Oklahoma City Museum of Art and Christ the King Catholic School.

Marilyn M. & K. T. "Bud" Meade, Jr.

(2000) Contributions support the YMCA of Greater Oklahoma City Camp Classen Eberly Scholarship.

Medical Center Volunteers

(2002) The group was originally known as Presbyterian Hospital Volunteer Auxiliary. Contributions started the endowment for Camp Cavett, a camp designed for children who are medically fragile.

Milton and Mary Meier

(2004) Established by a bequest in her will, contributions will support the Fund for Oklahoma City. See story on page 42.

Elizabeth Melton

(1996) Contributions support the Oklahoma Historical Society.

Howard & Merle Francis Melton

(1994) Contributions support the Melton Art Reference Library.

Howard Meredith Memorial

(2003) Contributions by family and friends in memory of Dr. Meredith support donor advised distributions.

Thomas Marshall Rogers Meredith Memorial

(1995) Mary Ellen and Howard Meredith made contributions in memory of their son to support charitable organization endowments and donor advised distributions.

Merrick Foundation

(1996) Contributions support the Fleming Scholarship Program at the Oklahoma Medical Research Foundation.

Harry & Hedra Merson

(1998) Contributions support the Oklahoma City Jewish Foundation and Hillel Foundation-University of Oklahoma.

The Midland Group

(1982) Contributions support several charitable organization endowments and the New Opportunities Scholarship Initiative.

Betty Skogsberg Milam

(1994) Contributions made in her memory support Bishop John Carroll Catholic School and Bishop McGuinness Catholic High School.

Dr. Oscar H. Miller Memorial

(1982) The memorial was established by Oscar Miller's wife, Roberta Eldridge Miller, and supports research in heart disease.

Roberta M. Eldridge Miller

(1982) Contributions support Neighbor for Neighbor, Salvation Army, Oklahoma Goodwill Industries and other charitable organization endowments.

Robert & Jane Milsten ■

(2005) Contributions support donor advised distributions.

Lloyd Minter

(1979) Contributions support the School of Business at Oklahoma Baptist University.

Donalene Moody

(1983) Contributions support YMCA of Greater Oklahoma City and Omniplex.

James Morris Family Fund

(1995) Contributions support donor advised distributions.

William B. & Virginia Morris

(1975) Contributions support the Fund for Oklahoma City.

Leo & Kay Morrison ■

(2004) Contributions through a planned gift will support Catholic education. Additional gifts support the Boy Scouts of America-Last Frontier Council and other charitable organization endowments.

Sister Antoinette Morry Memorial

(1987) The Carmelite Sisters of St. Therese made contributions in honor of Sister Morry to support general educational needs for students at Villa Teresa School.

Norman A. & Emilie Morse

(1972) Contributions support YMCA of Greater Oklahoma City and the Fund for Oklahoma City.

Jerry & Vettye Morton

(1976) Contributions support the Allied Arts Foundation.

Shannon & Wanda Murchison ■

(2002) Contributions support Clinton High School '52 Graduate Endowment Fund.

Helen Eason Murphy Memorial

(1976) Contributions from her family support the Fund for Oklahoma City and Speck Homes.

Michael A. & Brooke S. Murphy ■

(2002) Contributions support donor advised distributions.

Marilyn B. Myers ■

(1992) Contributions support donor advised distributions. City Arts Center and Harn Homestead. Mrs. Myers is an officer of the Oklahoma City Community Foundation and director of the Kirkpatrick Family Affiliated Fund.

N

**Gary L. Nelson/
Advanced Financial Solutions**

(2002) Gary Nelson, founder of Advanced Financial Solutions, contributed a record imaging system to the Oklahoma City Community Foundation to streamline the document storage and retrieval process and to assist in automating its administrative functions.

**Nichols Hills Development/
Plaza North Limited**

(1997) Contributions support Oklahoma Youth with Promise Scholarship Program which was founded through gifts from the Richard Coyle family.

Sam Noble

(1988) Contributions support the National Cowboy and Western Heritage Museum and the Donna Nigh Foundation.

Norick Investment Company ■

(2004) Contributions support donor advised distributions. Ronald J. Norick is a Trustee of the Oklahoma City Community Foundation.

Virginia Sewell Norville

(1999) Mrs. Norville left a bequest in her estate to support the Pi Beta Phi Alumnae Club Scholarship Fund.

Althea Notson

(1999) A contribution from a bequest in her estate supports the Fund for Oklahoma City.

O

William J. & Gladys O'Hare ■

(2005) Contributions support donor advised distributions.

Marvin & Jeanne O'Neil

(2004) Contributions support donor advised distributions.

Mary E. & Paul B. Odom, Jr. ■

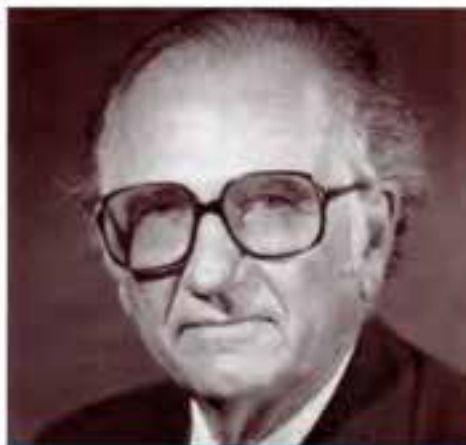
(1996) Contributions support donor advised distributions.



**A.G. "BUD" & LENA
BRUCKNER MAGERUS**



JAMES C. & VIRGINIA W. MEADE



LLOYD MINTER



PETE G. & VIRGINIA PIERCE

(1993) Married 45 years, Pete and Virginia Pierce were devoted parents and community leaders. Following service in World War II, Pete found his success in banking and in 1967 had acquired controlling interest in his first bank, First National Bank of Bethany. He would remain a devoted advisor to the bank's management until his death in 1993. Virginia's strength and support for her husband and their two sons was boundless. She was also an active volunteer working with groups that supported literacy, civil rights and children. Virginia died in November 2004. Contributions support the Oklahoma City Community Foundation's Administrative Fund and Bishop McGuinness High School.

Oklahoma City

Economic Development Foundation

(1990) Contributions from the Kimberly-Clark Corp. through the Economic Development Foundation support the Oklahoma School of Science and Mathematics.

Oklahoma Gas & Electric Foundation

(1987) Contributions from both OG&E and its charitable foundation support charitable organization endowments and the Clean and Beautiful Schools Program.

Oklahoma Natural Gas

(1992) Contributions support the Oklahoma City Museum of Art, the Oklahoma State University-Oklahoma City campus and other charitable organization endowments.

Edgar R. Oppenheim Family

(1994) The Oppenheim Family made its first contributions in 1994 in memory of Ed Oppenheim's 70 years of service to Oklahoma City and to perpetuate his charitable interest in the community. Contributions support donor advised distributions.

Robert & Harriette Orbach Endowment

(1982) This endowment benefits the Oklahoma City Museum of Art. The Orbachs funded the endowment through a cookbook containing recipes written by Mrs. Orbach and typeset, letter by letter, by Mr. Orbach. A copy of this unique cookbook is kept in the Rare Books Room at the New York Public Library.

John E. Orr

(1997) Contributions support Capitol Hill High School Scholarship Fund and several charitable organization endowments.

P

Stephen B. Payne

(1976) Established as a memorial to Steve Payne, the fund provides scholarships to a Fellowship of Christian Athletes camp.

Olga Pellow

(1988) Contributions support the National Cowboy and Western Heritage Museum and other charitable organization endowments.

Raina & Stan Pelofsky

(2005) Contributions support Shartel Boulevard, the Mesta Park Neighborhood Association and the Hillel Foundation-University of Oklahoma.

Marilyn Pick

(2005) Contributions support donor advised distributions.

Carla & Nelson Pickrell

(1986) Contributions support donor advised distributions and other charitable organization endowments. Mrs. Pickrell serves as director of administration of the Oklahoma City Community Foundation.

Alice Sias Pippin

(1983) Contributions support the Oklahoma Philharmonic Society.

Ray & Pat Potts

(1976) Contributions, including the gift of several mineral interests, support the Oklahoma City Public Schools Foundation, the Downtown Branch of the YMCA of Greater Oklahoma City, Junior Achievement and other charitable organization endowments. Mrs. Potts served as executive director of the Oklahoma City Community Foundation from 1980-81.

Mark Wayne & Brenda Gayle Powell

(1999) Contributions support Presbyterian Urban Mission and Junior Hospitality Club.

Alice Pratt

(1987) Ms. Pratt, a long-time director of the southern region of the Institute of International Education (IIE), left a bequest in her will to support an IIE internship established earlier in her honor.

Q

Quail Creek Bank

(1990) Contributions support the Fund for Oklahoma City in honor and memory of the bank's founders and the continued support their family members give to the bank and the community.

Frederick & Jayne Quellmalz

(1982) Contributions support the International Photography Hall of Fame, an organization that Mr. Quellmalz helped to found.

R

H.E. & Jeannine Rainbolt

(1995) Contributions support the Oklahoma City Museum of Art, the Oklahoma Zoological Society, Myriad Gardens and Lyric Theatre.

James L. Rainey

(1981) Contributions support Deer Creek Public Schools.

Don & Willadean Ramsey

(1979) Contributions support donor advised distributions, Dale Rogers Training Center and many scholarships and agriculture vocational training programs.

Robert Glenn Rapp Foundation

(1994) Contributions support Omniplex.

Francis & Mary Rardin Foundation

(1998) Bequests from the Rardin's estate support donor advised distributions to charitable organizations specified in their wills.

Robert & Judith Raulston

(1993) Contributions support donor advised distributions, the Jesus House, Skyline Urban Ministry and several other charitable organization endowments.

Edison A. Reber

(1986) Contributions support the 45th Infantry Division Museum.

George J. & Nancy Records

(1990) Contributions were given by employees of the Midland Group in honor of George Records' 30 years of service and support donor advised distributions. Other gifts support scholarship funds at the Oklahoma City Community Foundation. Mr. Records is a past Trustee and President of the board of the Oklahoma City Community Foundation.

Dr. John Records Memorial

(1988) Established by fellow physicians to honor his 47-year obstetrics-gynecology practice and his long service to Planned Parenthood of Central Oklahoma. Additional contributions were made by family and friends following his death in 2000.

G. Jeffrey Records Jr. Donor Advised Fund/Records-Johnston Family Foundation

(2004) Contributions support the scholarship program at Casady School.

Bert R. Reed, Jr.

(1998) Contributions support donor advised distributions in memory of Mr. Reed's parents.

Jerry A. Reed

(1992) Contributions support Jesus House and other charitable organization endowments.

Ken & Gae Rees Family

(2003) Contributions support donor advised distributions determined by several generations of the Rees family.

Treva M. Reimink

(2003) The proceeds from a charitable gift annuity established by Mrs. Reimink support The Educational and Employment Ministry and Skyline Urban Ministry.

Margaret K. Replogle

(1970) Contributions support World Neighbors, Salvation Army and the Fund for Oklahoma City.

Allie P. Reynolds

(1992) Contributions support Red Earth.

Maxey & Norman Reynolds

(1979) Contributions support Heritage Hall School, other charitable organization endowments and the Fund for Oklahoma City.

Warren Rice Memorial

(2000) Contributions in memory of Warren Rice were made by his family and friends to the YMCA of Greater Oklahoma City Camp Classen Eberly Scholarship where he had been a long-time camper.

Mr. & Mrs. W.T. Richardson

(1977) Contributions support the Oklahoma City Museum of Art and other charitable organization endowments.

Sister Hildegard Roan Memorial

(1987) The Carmelite Sisters of St. Therese made contributions in honor of Sister Roan to support general educational needs for students at Villa Teresa School.

Mr. & Mrs. Bob Roberts

(1999) Contributions through a planned gift will support organizations specified by the Roberts.



HELEN EASON MURPHY



MARILYN B. MYERS



MARY E. & PAUL B. ODOM, JR.



LEE & JANICE SEGELL

(2005) Both graduates of the University of Oklahoma, Lee and Janice Segell are active in Temple B'nai Israel, where both have served on the board and numerous committees. Janice currently serves as president of Temple B'nai Israel Sisterhood. A retired pharmacist, Lee is an active volunteer with community projects such as Big Brothers. Contributions support donor advised distributions.

Clarence & Beulah Roberts

(1976) Contributions made by Beulah Roberts in memory of her husband support World Neighbors and Allied Arts Foundation.

Robinet-Smith Foundation •

(1998) Contributions support Jesus House, Regional Food Bank of Oklahoma, Heartline and World Neighbors.

Paul Michael Rockne Memorial

(1987) Established by the Carmelite Sisters in memory of Paul Michael Rockne, distributions support Villa Teresa School.

John & Velma Roring Fund

(1976) Contributions support research in arthritis.

Rosary Home & School Association

(1996) Contributions from this parent/teacher organization support Rosary Catholic School.

David & Anna-Faye Rose •

(1999) Contributions support several charitable organization endowments and donor advised distributions. Mrs. Rose is the director of the Oklahoma City Community Foundation's scholarship program.

Julian J. Rothbaum

(1999) Contributions support Oklahoma City University Law School Dean's Fund and the Donna Nigh Foundation.

Marcus C. & Elizabeth A. Rowland

(1998) Contributions support Positive Tomorrows.

Mr. & Mrs. Joseph F. Rumsey

(1988) Contributions support donor advised distributions and charitable organization endowments.

Dr. Bob Rutledge

(2001) Contributions support Oklahoma City University and donor advised distributions.

S

St. Francis of Assisi Catholic Church

(1996) Contributions support Rosary Catholic School which is affiliated with the church.

St. John Missionary Baptist Church/ Waltine Lynette Jackson

(1996) Contributions from the church and others support a scholarship fund at St. John Christian Heritage Academy in memory of the daughter of a former pastor.

Al & Susan Salomone

(2003) Contributions support donor advised distributions.

Sarkeys Foundation

(1974) Contributions support Harn Homestead and the Fund for Oklahoma City.

J.B. Saunders

(1979) Contributions support Oklahoma Christian University, Oklahoma City University and other charitable organization endowments. Mr. Saunders was a founding Trustee of the Oklahoma City Community Foundation.

J.B. Saunders, III

(1979) Contributions support Oklahoma Christian University, Omniplex and Payne Education Center.

Robert C. Saunders

(1994) Established as a memorial by family, friends and business associates and supports donor advised distributions.

Leonard H. Savage

(1973) Contributions support the Fund for Oklahoma City.

Bill & Kim Schlittler •

(1998) Contributions support Best Friends of the Oklahoma City Animal Shelter and other charitable organization endowments.

Kermit Schafer/Braden Park, L.L.C.

(1999) Contributions derived from the sale of lots in a residential development support the schools in the surrounding area through the Deer Creek Affiliated Fund.

Milton H. Schonwald •

(2005) Contributions support the Jewish Federation of Greater Oklahoma City.

Curt Schwartz Lyric Scholarship

(1986) Established by Lyric Theatre as a memorial to Mr. Schwartz, contributions support scholarships for apprentice talent at Lyric Theatre.

Charles & Alleyne Schweinle

(1975) Contributions support the Fund for Oklahoma City.

Willard & Lucille Scott

(1976) Contributions support Allied Arts Foundation.

A. Tom F. & Gladys Seale

(1986) Contributions support donor advised distributions.

Seminoff, Bowman & Associates
(1976) Contributions support the Kirkpatrick Center.

George & Sharon Seminoff
(1974) Contributions support Westminster School and the Tree Bank.

Ben Shanker & Bernard Shanker
(1974) Contributions support Oklahoma City Crimestoppers, Youth Services for Oklahoma County, Oklahoma City Public School Foundation and other charitable organization endowments.

William F. & Pam Shdeed *
(1976) Contributions support the Oklahoma City University Law School, YMCA of Greater Oklahoma City's Camp Classen and Integris James L. Hall Center for Mind, Body and Spirit. Mr. Shdeed is a Trustee of the Oklahoma City Community Foundation.

Phyllis T. Shelton
(1999) Contributions support donor advised distributions in memory of her husband, Robert E. Shelton, and her son, Joe Trendley Shelton.

Carrie Shirk Memorial
(1970) Established by her children George Shirk and Lucyl Shirk as a memorial, the fund supports donor advised distributions, Harn Homestead and other charitable organization endowments.

George H. Shirk
(1978) Mr. Shirk's will left numerous oil and gas holdings to the Oklahoma City Community Foundation to support Mercy Health Center, Oklahoma Heritage Association and the Fund for Oklahoma City. Please see feature on page 6.

Carl & Beth Shortt
(1994) Contributions support Omnplex, Rotary Foundation of Oklahoma City and other charitable organization endowments.

R. L. & Jeanette F. Sias
(1982) Contributions support several charitable organization endowments. Mr. Sias is a former Trustee of the Oklahoma City Community Foundation.

Tracy & Suzanne Silvester
(2002) Contributions support the Melton Art Collection at the University of Central Oklahoma. The art collection was donated by Suzanne's parents Merle and Howard Melton.

Ann Gordon Singer
(1998) Contributions support the Hillel Foundation—University of Oklahoma.

Morris & Libby Singer Foundation
(1977) Joseph Baer Singer established the fund in memory of his parents. Contributions support the Jewish Federation of Greater Oklahoma City, Integris Baptist Medical Center and other charitable organization endowments.

Paul L. & Helen I. Sisk Charitable Trust
(1998) Contributions support Classen Awards Foundation, Central High School Alumni Association Scholarship Fund and University of Oklahoma Marching Band—Jerry Cooper Scholarship.

R. Emery & Mary Lee Smiser *
(1978) Contributions support donor advised distributions and Free to Live.

Smith & Kernke
Funeral Homes and Crematory
(1998) Contributions support charitable organization endowments and a music scholarship in memory of Floy Pinkerton, a longtime faithful associate.

Paul & Lillyanne Smith
(1978) Contributions support the Kirkpatrick Center, World Neighbors, Mercy Health Center and other charitable organization endowments.

Philip E. & Vivian S. Smith *
(1986) Contributions support the Daily Living Center and Mayfair Center.

Ruby Mae Smith *
(1997) Contributions support the Robert V. Smith Memorial Scholarship Fund.

Earl & Cornelia Sneed
(1974) Contributions support Oklahoma City Crimestoppers and Allied Arts Foundation. Additional gifts made in memory of Mrs. Sneed support the Fund for Oklahoma City.



ROBERT & HARRIETTE ORBACH



ROBERT RAULSTON



BERT REED, JR.



KATHLEEN EVERETT UPSHAW

(1995) A Fulbright Scholar in Germany, Kathleen Everett Upshaw was an analyst for the Central Intelligence Agency during the Eisenhower and Kennedy administrations. A novelist and composer, Kathleen also worked as a hospital administrator. Following her death in 1995, Kathleen's brother, Dr. Mark Allen Everett, established a fund in her memory. Contributions support Red Earth's awards program.

Soroptimist Club of Oklahoma City

(1974) Contributions support the Fund for Oklahoma City.

Robert H. & Lynn Spahn

(1999) Contributions support McCall's Communities for Life Enrichment.

Melvin & Dena Spencer

(1977) Contributions support Deaconess Hospital.

Mr. & Mrs. E.M. Stanley

(1987) A bequest from Mrs. Stanley's estate supports the Fund for Oklahoma City.

Stephen L. Stark Memorial Fund

(2002) Contributions from friends and family following Mr. Stark's death support donor advised distributions.

Roy P. & June W. Stewart

(1978) Contributions support World Neighbors, Foundation for Senior Citizens, Oklahoma Westerners Indian Territory Posse and other charitable organization endowments.

Stifel, Nicolaus & Company

(1986) Contributions support Bishop McGuinness Catholic High School, the Fine Arts Department at Oklahoma City University and Firststep.

Mary Deane Streich

(2005) Contributions support the Melton Art Reference Library at the University of Central Oklahoma and donor advised distributions.

Charles & Lois Stuart

(1977) Contributions support the Fund for Oklahoma City.

Harold C. & Joan S. Stuart Foundation

(1988) Contributions support the Air Space Museum.

Mrs. R.T. Stuart

(1977) Contributions support the Dean A. McGee Eye Institute.

Rose Karchmer Sugerman Memorial

(1998) Al Karchmer established this donor advised fund in memory of his mother and her many contributions to numerous Oklahoma City charities.

Carol Daube Sutton

(1982) Contributions support Omniplex. Later gifts were made by Mrs. Sutton's granddaughter, Laurie Williams.

Dr. George Miksch Sutton

(1971) Contributions support the Oklahoma Zoological Society to encourage the appreciation, study and preservation of bird habitats.

Frank Swan

(2004) Contributions support donor advised distributions.

Richard E. & Geneva T. Swan

(1979) Contributions support the National Society of Colonial Dames of America in Oklahoma, Omniplex and Kirkpatrick Center.

Mr. & Mrs. M.A. Swatek Memorial

(1970) Contributions made by Judge Luther and Marie Swatek Bohanon to the Fund for Oklahoma City are in memory of her parents who made the Land Run of April 22, 1889.

Bill & Wanda Swisher

(1999) Contributions support a number of charitable organization endowments. Mr. Swisher is a past Trustee of the Oklahoma City Community Foundation.

Tom Swyden

(1994) Contributions support the library at Mount St. Mary Catholic High School.

Don R. & Mary Louise Symcox

(2002) Contributions in memory of Mary Louise's parents, U.S. Sen. Josh Lee and Louise Gerlack Lee, support the Oklahoma Heritage Association Scholarship Fund.

T

Richard G. Taft, Jr. Memorial

(1983) Established by a cousin to honor Dr. Taft who headed one of the largest detoxification programs in the country at New York City's Lincoln Hospital. Contributions support the Fund for Oklahoma City.

William H. Taft Memorial

(1976) Contributions made in Mr. Taft's memory by family members support Westminster School, Speck Homes and the Fund for Oklahoma City.

Janet M. Talsferro

(1986) Contributions support Canterbury Choral Society, Oklahoma Philharmonic Society, Planned Parenthood, Firststep and Francis Tuttle Foundation.

John W. & Jo Tarr

(1981) Contributions support the Deer Creek Public Schools and donor advised distributions.

Roy & Jo Thein

(1993) Contributions support Work Activity Center to perpetuate the interest in the disabled of south Oklahoma City and Moore demonstrated by the Theins over the past 40 years.

J. Edwin, Laura, Ross & Jim Thomas Family Trust

(1997) Jim Thomas established this fund in memory of his parents and brother. Contributions support scholarship funds, several charitable organization endowments and the Fund for Oklahoma City.

Mr. & Mrs. Jimmie C. Thomas

(1979) Contributions support the Fund for Oklahoma City.

Michael C. Thomas Family

(1975) Contributions support Allied Arts Foundation and donor advised distributions.

James R. Tolbert, III

(1992) Contributions support the Myriad Gardens, Firststep and other charitable organization endowments. Mr. Tolbert is a past board President and Trustee of the Oklahoma City Community Foundation.

J. Eugene Torbett

(1983) Contributions support Neighbor for Neighbor and Sugar Creek Camp. Mr. Torbett serves on the Oklahoma City Community Foundation's Audit Committee.

W.G. "Bill" & Marsha A. Townsend

(1999) Contributions support the YMCA of Greater Oklahoma City's Camp Classen Eberly Endowment Scholarship.

Jack D. & Evelyn B. Trachtenberg

(1995) Established by Evelyn Trachtenberg and her son, Larry. A bequest from Mrs. Trachtenberg's estate supports additional advised fund distributions.

Larry & Mary Trachtenberg

(1998) Contributions support the Oklahoma City Jewish Foundation and donor advised distributions.

Guy B. & Louise Treat

(1977) Contributions support the Fund for Oklahoma City, World Neighbors and Allied Arts Foundation.

Mr. & Mrs. Morrison G. Tucker

(1972) Oklahoma City Beautiful supporters established a special award fund in memory of Morrison Tucker to recognize his outstanding volunteer service. Contributions from the Tuckers also support Oklahoma City University. Mr. Tucker was a past Trustee of the Oklahoma City Community Foundation.

Jack E. & Jeanine Turner

(1998) Contributions support Skyline Urban Ministry and donor advised distributions.

Robert E. & Martha Turner

(1982) Contributions support the Deer Creek Public Schools.

U

Berrien Kinnard Upshaw

(1974) Mark Allen Everett made contributions benefiting Chamber Music in Oklahoma in memory of his brother-in-law, also known as William Francis Upshaw.

V

Mr. & Mrs. Lawrence V. Van Horn

(1977) Contributions support World Neighbors and Mercy Health Center.

Anne Eleanor Venters

(1997) Contributions support donor advised distributions. The fund was established by Mr. and Mrs. Harley Venters in memory of their daughter.

Harley Eugene Venters, Jr.

(1997) Contributions support donor advised distributions. The fund was established by Mr. and Mrs. Harley Venters in memory of their son.

Justin E. & Marguerite E. Vogt

(1993) Contributions through a charitable trust established by the Vogts support scholarships at St. Gregory's University, Catholic Charities of the Archdiocese of Oklahoma City, Bishop McGuinness Catholic High School, Sugar Creek Camp and other donor advised distributions.

Leon G. Voorhees Memorial

(1974) Established by Mrs. Voorhees in memory of her husband. Contributions support the Dean A. McGee Eye Institute.



NORMAN REYNOLDS



MR. & MRS. BOB ROBERTS



PHILIP E. & VIVIAN SMITH



MURIEL H. WRIGHT

(1973) As a longtime contributor and editor of the "Chronicles of Oklahoma," Muriel Wright made numerous contributions to the preservation of the state's history. An Oklahoma Choctaw, she became known as an expert on Oklahoma's American Indian tribes and wrote several books on the subject. Upon her retirement in 1973, friends and co-workers at the Oklahoma Historical Society established a fund in her honor to provide for an annual publications award made by the organization.

Vose Foundation

(1981) Contributions made by the First National Bank Foundation, which later became the Vose Foundation, support Integris Baptist Medical Center and other charitable organization endowments.

W

Dr. O. Alton & Dorothy Watson

(1979) Contributions support a scholarship fund at the University of Oklahoma College of Medicine, National Society of Colonial Dames in Oklahoma and Overholser Mansion.

Herman & Mary Wegener Foundation

(1971) Contributions support the Fund for Oklahoma City, Omniplex and Daily Living Centers.

Marvin A. & Martha Weiss ■

(1998) Contributions support the Oklahoma City Jewish Foundation, Hillel Foundation-University of Oklahoma and Emanuel Synagogue.

Robert S. & Tammy Weiss ■

(2001) Contributions support the Oklahoma City Jewish Foundation and Hillel Foundation-University of Oklahoma.

Bill & Lucy K. Westerheide

(1999) Contributions support the Westerheide Family Assistance Fund at A Chance to Change.

Jerome Westheimer

(1979) Contributions support the Oklahoma City Museum of Art.

Peter S. White ■

(1996) Contributions support the Firststep program, the Oklahoma City Public Schools and Drug Recovery, Inc.

Kathleen Wilcox

(1993) Mrs. Wilcox made a gift of real estate to the Oklahoma City Community Foundation and to support Harn Homestead.

Ben C. & Addie Mae Wilieman

(1974) Contributions support the Fund for Oklahoma City, Boy Scouts of America-Last Frontier Council and the Oklahoma City Museum of Art.

Sherril & Viola J. Williams

(2002) Contributions support Deaconess Hospital Auxiliary and Skyline Urban Ministry.

Nora Willis

(2001) Contributions support the Deral E. Willis Scholarship Fund in memory of Mrs. Willis' husband.

Florence Ogden Wilson

(1971) Miss Wilson's contributions were among the earliest received by the Oklahoma City Community Foundation and established endowment funds for the Oklahoma City Museum of Art, the Oklahoma Zoological Society and other charitable organizations. Later contributions from trusts benefited the Fund for Oklahoma City.

Brig. Gen. William Rex Wilson

(2004) The 45th Infantry Museum made a contribution to its charitable organization endowment in honor of this longtime director of the museum upon his retirement.

Gustave R. Woerz Trust

(1989) Gustave Woerz created a trust through his will to support the Oklahoma Society for Crippled Children. The trust assets were later transferred to the Oklahoma City Community Foundation to support the society's charitable organization endowment.

Dorothy Wolfe

(2004) A fund was established in Mrs. Wolfe's name through a life insurance policy purchased by her former boss, Norman Morse. Contributions support the Fund for Oklahoma City.

Pendleton & Robin Woods ■

(1986) Contributions support the Oklahoma City/County Historical Society, Boy Scouts of America-Last Frontier Council, the Tree Bank and other charitable organization endowments. Mr. Woods donated proceeds of the J.C. Penney Golden Rule award to support the endowment of the Epilepsy Association. See feature story on page 4.

Roy G. & Alta Woods Memorial

(1977) This memorial was established by Alta Woods in memory of her husband. Contributions support St. Anthony Hospital and Integris Baptist Medical Center.

Electra Marie Woody

(1986) A gift from her estate supports the Fund for Oklahoma City.

Allen & Jacque Wright ■

(1998) Contributions support several charitable organization endowments.

D. & C. Wygant

(1982) Thomas G. Wygant's contributions, made in honor of his two children, benefit the Deer Creek Public Schools.

Hosie C. Wynne

(1973) A gift of oil and gas mineral interests supports the Fund for Oklahoma City.

Y

M. Blake Yaffe

(1998) Contributions support the Oklahoma City University Law School Dean's Fund.

Carol Elizabeth Young

(1992) Contributions made in her memory support the Mental Health Association of Oklahoma County.

Mr. & Mrs. R.A. Young

(1970) Contributions support the Fund for Oklahoma City, Oklahoma Baptist University and a scholarship at Casady School named in memory of their daughter, Carolyn Young Hodnett.

Z

Don T. & Carolyn T. Zachritz

(1992) Contributions support donor advised distributions and several charitable organization endowments. Mr. and Mrs. Zachritz are founders and active supporters of the Classen '55 Scholarship Fund in honor of their high school class.

Rob Zaslaw Memorial

(1998) Candace Zaslaw established the fund in memory of her teenage son, Rob. Contributions support donor advised distributions.

Dr. Nazih Zuhdi

(2002) Contributions support the Oklahoma Heritage Association and will provide scholarships for students studying Oklahoma history.



MARY DEANE STREICH



JEROME WESTHEIMER



DON & CAROLYN ZACHRITZ

SPECIAL DONORS

Special Donor Funds, similar in size and donor involvement to Affiliated Funds, provide flexibility and simplicity to the administration of endowments. The Oklahoma City Community Foundation is an effective and powerful alternative to private foundations for donors who establish a Special Donor Fund. Many of these donors rely upon us to carry out their wishes and ensure that their intentions are carried forth in an effective manner. Our community knowledge combined with proven investment performance adds permanence and value to these donors' original gifts and ensures that their charitable goals will continue forever. For more information on establishing a Special Donor Fund, contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.

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O. June Allen

(1987) June Allen was the widow of oilman Featherstone H. Allen. A bequest from her will supports the Fund for Oklahoma City.

Annie & Isaac Bloom Educational Scholarship

(2001) Isaac and Annie Bloom were married in 1896. Mr. Bloom operated a general merchandise store in Holdenville before moving to Oklahoma City in 1910. Their youngest child, Esther, graduated from the University of Oklahoma. Generous in her gifts to Emanuel Synagogue, Esther gave large anonymous gifts to the endowment, never wanting any praise or thanks. She died in 1997 and left her estate to Emanuel Synagogue in memory of her parents for the education of children in the congregation.

Margaret Annis Boys Trust

(1991) A wildflower and tree aficionado, Margaret Annis Boys was a schoolteacher and principal for 42 years, touching the lives of countless children. She loved traveling around the world, but dearly loved Oklahoma where she lived until her death in 1990. Miss Boys left her estate to the Oklahoma City Community Foundation, with earnings to be used for the beautification of parks and public lands in Oklahoma County. Read more about the projects funded in 2005 by the Margaret Annis Boys Trust on pages 78-79. Please see page 5 for a feature on Miss Boys.

Thomas & Patricia Dix Brewer

(1992) Thomas Brewer was born in Oklahoma City and now lives in Missouri, where he manages a health service program for elderly patients. His wife, Dr. Pat Brewer, is an obstetrician specializing in high-risk patients. The Brewers' gift of an insurance policy established an advised fund that supports distributions "to promote the values of justice and peace."

B.C. Clark Family Fund

(1992) The B.C. Clark family established an advised fund to celebrate the 100th anniversary of B.C. Clark Jewelers, which was started in 1882 in Purcell, Indian Territory in the corner of a five and dime store. Mr. Clark moved to Oklahoma City in 1929 where the family-owned business still operates. The fund supports a number of charities through donor advised distributions. Jim Clark, a third-generation family member involved with the business, is a Trustee of the Oklahoma City Community Foundation.

Emanuel Synagogue

(2003) Congregation Emanuel was founded in Oklahoma City in 1904. Located today at N.W. 47th Street and North Francis Avenue, the original synagogue was at the corner of Reno Avenue and Dewey Street in downtown Oklahoma City. The Synagogue is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The trustees of the Emanuel Synagogue Endowment Fund moved the assets of the fund to take advantage of the long-term oversight and investment opportunities available through the Oklahoma City Community Foundation. The fund was the first established specifically to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the Frierson Educational Trust to provide scholarships to students attending college in Oklahoma, Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through the New Opportunities Scholarship Initiative program.

Edward King Gaylord Scholarship Fund
(1970) Established by Mr. Gaylord before his death and funded through a bequest in his estate. A native of Kansas, Mr. Gaylord and two partners bought 45 percent interest in The Daily Oklahoman and formed the Oklahoma Publishing Company in 1903. Scholarships from this fund are awarded through the New Opportunities Scholarship Initiative program.

G. Ed Hudgins Family Fund
(1989) Ed Hudgins was a founding partner of the Oklahoma City architectural and engineering firm, Hudgins, Thompson and Ball, later HTB, Inc. A graduate of Oklahoma A&M and a veteran of World War II, he established this fund to support donor advised distributions and a scholarship at Oklahoma State University College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund
(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco, Okla., high school graduates and for nursing students in Oklahoma. Mr. Johnson, a native of Minco, was a long-time employee of Gulf Oil. The fund also supports the Nurse Education Program, an initiative of the Oklahoma City Community Foundation that works with six area hospitals to address the nursing shortage in critical care facilities.

John E. Kirkpatrick Community Fund
(1996) Established by Mr. Kirkpatrick to continue his support of charitable activities in Oklahoma City. The primary purpose of the fund is to support the initiatives and focus areas selected by the Trustees that will help meet the community's needs and opportunities. The fund has supported the Oklahoma City Community Foundation's Parks and Public Spaces Initiative as well as the Kirkpatrick family's match challenges for charitable organization endowments and other Trustee initiatives.

Lawton Retail Merchants Association
(1998) Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association has generated thousands of dollars of support for the Lawton area. The Retail Merchants Association is a primary funding source for the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation, and has provided matching grants for 14 charitable organizations to establish endowments with the Lawton Community Foundation.

Edward P. & Norma Leslie Fund
(2004) Established by a bequest from a trust in the couple's estate, the fund supports a variety of charitable interests that Ed and Norma supported during their 62-year marriage. Ed was an Oklahoma City businessman who spent more than 60 years in the insurance industry and demonstrated daily his commitment to community and service to others.

Milton and Mary Meier Fund
(2005) Established by a bequest through Mrs. Meier's estate, the funds established support the Fund for Oklahoma City. A native of Arkansas, Mary graduated with a journalism degree from the University of Oklahoma in 1943. As a cub reporter for The Daily Oklahoman she met Milton, who was an assistant editor at the newspaper. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. In addition to this fund, Mrs. Meier's estate established the following funds in honor and memory of family members: David Felix McKean and Felix Christopher McKean Fund, Alice and Karl Meier Fund and the Christina Moore McKean and Mary and Christopher Moore Fund.

Ruth Mershon Fund
(2001) After graduating from the University of Oklahoma Medical School in 1949, Ruth Mershon practiced anesthesiology in Hutchinson, Kan., and later in Oklahoma City until her retirement in 1996. Through a bequest of the remainder value of her retirement accounts and other estate gifts, Dr. Mershon established a fund that is advised by her family to support several scholarship interests and her fondness for animals.



EDWARD K. GAYLORD



JOHN E. KIRKPATRICK



EDWARD P. & NORMA LESLIE



MARY MEIER

Remembering and honoring her family was very important to Mary McKean Meier. On a rainy afternoon in 1993, she walked into the Oklahoma City Community Foundation offices, handed staff a check and asked to establish a memorial fund for a brother who was killed in World War II. Although this brother had died more than 50 years prior, she felt it important that he be remembered. Mrs. Meier would repeat this generosity in 2004 through a bequest in her will that left the entirety of her estate to the Oklahoma City Community Foundation. Her instructions asked that the gift be used to establish four funds in memory of various family members.

Donna Nigh Foundation

(1996) In honor of the former Oklahoma first lady's birthday and her work on behalf of the developmentally disabled in this state, a group of Donna Nigh's closest friends established the Donna Nigh Foundation in 1985. The foundation has been instrumental in providing adaptive equipment for those in group homes or individuals cared for by their families. In 1996, the Donna Nigh Foundation was moved to the Oklahoma City Community Foundation. George and Donna Nigh are still actively involved in the fund's development as well as providing support for developmentally disabled individuals and the charitable organizations that help them.

Oklahoma City Jewish Community Foundation

(1999) A collection of funds was transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of other activities of interest to the Oklahoma City Jewish population. Funds within the Oklahoma City Jewish Community Foundation include the following:

Jerry B. and Jacqueline Leibs Bendorf Fund
Morris Butkin Fund
Richard H. and Adeline Fleischaker Fund
Bob and Jay Heiman Fund
Justin and Linda Gardner Fund
Holocaust Education Fund
Carrie Jacoby Fund
Karchmer Charitable Trust Fund

Jack and Johanna Price Fund

Aviva Goldstein Reshef Fund

Dr. Leonard and Zel Razin Fund

Joe B. and Ann G. Singer Fund

Janice and Joe L. Singer Family Fund

Mary and Larry Trachtenberg Fund

Clarence E. Page

(1987) An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980. Mr. Page, whose family made the 1889 Land Run into Oklahoma, witnessed the first airplane flight in Oklahoma City and learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school for 8,500 cadets at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Mr. Page was the principal donor to the Oklahoma Air Space Museum and served as president and curator until his retirement in 1988. Contributions support the museum.

William T. Payne Fund

(1976) William T. Payne, the founder of Big Chief Drilling, earned his way through college selling pots and pans. Mr. Payne's gift, funded through a bequest from his estate, was the first significant bequest received by the Oklahoma City Community Foundation which more than doubled its total assets in 1981. Earnings support donor advised distributions, Oklahoma Christian University and other charitable organization endowments.

F. M. & Thelma Petree

(1977) F.M. "Pete" Petree graduated from both the University of Oklahoma and its Law School. He married Thelma in 1939. In addition to establishing Liberty Mortgage, Mr. Petree was chairman of the executive committee of Oklahoma City University and helped the university recover from near bankruptcy to sound financial footing. Mr. Petree is a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund

(1999) Winona Shingleton attended Oklahoma A&M, taught 5th and 6th grades and high school typing before marrying Edwin L. Presley in October 1952. Mrs. Presley established endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. Her bequest to the Oklahoma City Community Foundation supports the Fund for Oklahoma City and continues her strong interest in education.

Edna Ratiiff Fund

(2001) Edna Ratiiff moved from Butler, Okla., to Oklahoma City to attend business school and soon began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support grants to several health-related organizations.

Records-Johnston Family Foundation (1979) Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and later started the first commercial bank in Shawnee, Okla. Ross joined his father in the banking business after World War I. He later entered the mortgage business, helping to establish Midland Mortgage Co. now known as The Midland Group headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

Willie Elizabeth Shipley Scholarship Fund (1981) Established through a bequest in Miss Shipley's will to provide scholarships for students who resided in western Oklahoma. A native of Mangum and a long-time employee of the Oklahoma State Senate, Miss Shipley directed that the awards not be made strictly on academic achievement. Awards from the fund are made through the Oklahoma Youth With Promise program.

Scott & Geneva Smith Fund (2000) As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. After living in Florida where they operated a business, the Smiths moved back to Oklahoma City to be near family and friends. They established this fund to support charitable interests in helping young people and those in need of specific assistance to overcome difficulties in life. The fund supports donor advised distributions.

Southwest Homebuilders Association Fund (1999) The Southwest Homebuilders Association is made up of more than 50 homebuilders who build a project house each year and donate a portion of the profits from the sale of that house to a charitable organization or project. In 1965, the group purchased five acres of land on Southwest 74th Street. In 1980, they gave 2.5 acres to the South Oklahoma City Chamber of Commerce for its new headquarters and sold the remaining 2.5 acres in 2000. The proceeds established the fund which benefits charitable organizations in south Oklahoma City.

Olive May Steward Fund for Human Services (1994) Established through a bequest from Ms. Steward to serve the needs of the people of Oklahoma City, especially those related to basic welfare and health. The fund has been used to support direct service organizations working with the poor and disabled, to construct a medical clinic and to assist with services for those going from welfare to work. Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at the First National Bank.

Walter Stiller Fund (2002) The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. Born and raised in Oklahoma City, Mr. Stiller retired as treasurer of Macklanburg-Duncan. A member of Zion Lutheran Church since 1918, Mr. Stiller lived to the age of 99.

Tom A. Thomas, Jr. (1979) Tom A. Thomas, Jr. flew 78 combat missions in World War II and later built a remarkable collection of 72 antique World War II aircrafts. Along with his brother, Tom operated Thomas Concrete and was active in the pre-cast concrete business for 26 years. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Thomas Utterback Fund (1999) Mr. Utterback graduated from Oklahoma State University and began an active career in business and banking when he went to work for the City National Bank in 1931. He was named president of the Oklahoma National Bank in 1964 and retired in 1977. Mr. Utterback was an active supporter of organizations in the Capitol Hill area of Oklahoma City and the Oklahoma City Community Foundation works to ensure the fund continues to support his interests and several scholarships.



DONNA NIGH



WILLIAM T. PAYNE



EDNA RATLIFF

FAMILY AFFILIATED FUNDS

A Family Affiliated Fund is an alternative to a private foundation for those donors interested in creating a charitable legacy for their family. With a Family Affiliated Fund, families are able to play an active role in the distribution of grants while the Oklahoma City Community Foundation handles the administrative and management oversight. Family Affiliated Funds are established with a minimum gift of \$500,000. Other family funds can be established with either a Legacy Fund or a Gift Fund (see page 68 for more information). If you are interested in establishing a fund to carry out your family's charitable wishes, please contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.

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Bob & Nancy Anthony Family Affiliated Fund

(1999) When Nancy Anthony joined the Oklahoma City Community Foundation as Executive Director in 1985, she and her husband Bob established an advised fund. They added to it each year and established additional funds for their four daughters, Elizabeth, Christine, Suzanne and Katie B., as each one reached high school. With an additional gift in 1999, the funds were combined to create the Anthony Family Affiliated Fund that continues the family's charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

Trustees: Elizabeth Anthony, Christine Anthony, Bob Anthony, Roy Chandler, John E. Kirkpatrick, Marilyn Myers and Scott Spradling.



William E. & Margaret H. Davis Family Affiliated Fund

(1987) Bill and Margaret Davis founded the William E. Davis and Sons food distribution business in the 1950s as a family enterprise and it remained so until it was sold in 1986. All six of the Davis children were involved in the business's management and development. The family established the William E. and Margaret H. Davis Family Affiliated Fund in 1987 to continue the family's tradition of supporting local charities and causes. The fund was the first Affiliated Fund established at the Oklahoma City Community Foundation. Since that time it has distributed more than \$1 million in charitable gifts.

Trustees: John L. Belt, John L. Boland, Porter Davis, Richard Davis, William E. Davis, Nancy Ellis, and James H. Holloman, Jr.



The Everett Foundation

(1993) Established as a private foundation in 1960 to support Dr. Mark Allen Everett's passion for the arts in Oklahoma. Dr. Everett moved the private foundation to the Oklahoma City Community Foundation in 1993, continuing to support the arts, dance scholarships and music programs which he started at several local arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma (OU) Medical School, has also established the Mark R. Everett Scholarship for the benefit of a medical student in honor of his father, the former dean of the OU Medical School and the Alice Everett Cello Scholarship in honor of his mother.



Robert D. & Blanche H. Gordon Family Affiliated Fund

(1993) Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. The Gordon Family Affiliated Fund supports religious, educational and social service organizations in which the family, that includes their children Holly and Peggy, has a long-term interest.

Trustees: Nancy B. Anthony, Mary Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.



Raymond H. & Bonnie B. Hefner Family Affiliated Fund

(1998) Raymond Hefner (1927-2001) was born in Frederick, Okla. He served in the U.S. Coast Guard, graduated from Blackwood College and became a Certified Public Accountant. In 1950, he joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. The couple and their children, Vici Heitzke, Brenda Burkey and Richard Hefner, established the fund to support their charitable interests, including aiding young people in their development toward becoming productive adults.

Trustees: Brenda Hefner Burkey, Bonnie B. Hefner, Richard B. Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert, III.



John & Claudia Holliman Affiliated Fund

(1997) Claudia Holliman was executive director of Planned Parenthood of Central Oklahoma, went to law school, and then became a successful stock broker with Smith-Barney. She and her husband John, a professor of Pathology at the University of Oklahoma Health Sciences Center, created this fund as a convenient and efficient vehicle for their charitable contributions. The focus of the fund is the enrichment of cultural, social and educational opportunities both in Oklahoma City and in parts of the world where they have traveled. The Holliman Affiliated Fund distributions reflect their commitment to opportunities for all.

Trustees: Marjorie Downing, Jane Harlow, Claudia Holliman, John Holliman and Marilyn Myers.



Love Family Affiliated Fund

(1999) Tom and Judy Love leased an abandoned filling station in western Oklahoma and began selling self-service gasoline in 1964. From these humble beginnings, Love's Travel Stops & Country Stores is now a major presence along America's highways and in smaller communities, employing more than 4,000 people in 28 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their charitable goals and to involve their four grown children in these activities. The Love Family Affiliated Fund is an important benefactor of several Oklahoma City charities.

Trustees: Paul Brou, Dick Lampton, Judy Love and Jenny Love Meyer.



Malzahn Family Affiliated Fund

(1992) The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Okla. With the help of his father, who operated a welding and machine shop, Ed developed a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Affiliated Fund, which includes the Malzahn children, Don, Pam and Lissa, continues the family's tradition of generosity and civic responsibility.

Trustees: Nancy B. Anthony, Kirkland Hall, James H. Holloman, Jr., William Johnstone, Don Edwin Malzahn, Gus Edward Malzahn and Mary Elizabeth Malzahn.



Janice & Joe L. Singer Family Affiliated Fund

(2004) In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, a successful oil company that remains in business today. Mr. Singer was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death. For 46 years, Janice has remained an active member of Emanuel Synagogue and Emanuel Sisterhood. She is a past board member of the Jewish Federation of Oklahoma City and currently serves on the board of the Oklahoma City Jewish Community Foundation. Shortly before Joe's death in 2004, the couple established the Singer Family Affiliated Fund to perpetuate their support of charities within the community.

Trustees: Nancy B. Anthony, William H. Bock, Grant C. Hall, Amy R. Singer, David P. Singer, Janice Y. Singer and Larry B. Trachtenberg.

DISTRIBUTION COMMITTEE AFFILIATED FUNDS

Distribution Committee Affiliated Funds are endowments that are a perfect alternative to private foundations. Donors establish this type of fund because they can remain involved in determining the charitable beneficiaries of the fund's distributions and they avoid excise taxes and payout requirements. The fund can own a wide variety of investments including real estate, closely held stock, partnership interests and/or mineral properties. The administrative services we provide allow the donor and trustees of the fund to focus on charitable distributions. If you are interested in establishing a Distribution Committee Affiliated Fund, please contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.

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Hospice Foundation of Oklahoma

(1998) Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created an endowment that continues to support palliative patient care throughout Oklahoma. The Oklahoma City Community Foundation provides all of the investment and administrative services for the fund. Through the fund, the Hospice Foundation board has supported training for physicians at the University of Oklahoma College of Medicine and work in ethical issues by the Oklahoma Alliance for Better Care of the Dying.

Trustees: John Bozalis, John Frank, James Hyde, Dr. Robert McCaffree and Marilyn Myers.

Lawton Community Foundation

(1999) Since it was established in 1999, the Lawton Community Foundation has been serving the charitable needs of Lawton and the surrounding area through scholarships for students, grants to worthy community projects, as well as providing matching opportunities for 17 organizations to establish charitable endowments.

Initial funding came through the Lawton Retail Merchants Association. For more information, please visit www.LawtonCF.org.

Trustees: John Barnes, Virginia Brewczynski, Kenneth Easton, Gilbert Gibson, Gene Love, Paul B. Odom, Jr. and Betty Raulston.

Oklahoma City Retailers Foundation Fund

(1999) Established to benefit charitable organizations in the community. The Oklahoma City Community Foundation provides the investment and administrative services.

Trustees: Bill Alexander, James Daniel, Kirkland Hall, Dennis O'Keefe, William Shleed and Tom Williamson.

Oklahoma City Disaster Relief Fund

(1995) Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds all of the assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families. The Survivors Education Fund currently provides scholarships for 34 college students with at least 43 children remaining who will be eligible for assistance once they reach college age. Additionally, the relief fund continues to provide medical support and mental health counseling for those who were injured.

Trustees: Nancy Coats, John L. Belt, William O. Johnstone and Martha King.



CAROLYN WATSON

Rural Oklahoma Community Foundation

(1995) In 2005, the Rural Oklahoma Community Foundation celebrated its 10th anniversary. Founded by Carolyn Watson, CEO and Chairman of Shamrock Bank, N.A., the fund has awarded more than \$460,000 in grants to communities, schools and teachers in seven communities where Shamrock Banks are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org.

Trustees: Nancy B. Anthony, Steve Lolli, Thom Macuña, T. Ray Phillips III and Carolyn Watson.

FIELD OF INTEREST FUNDS

With a Field of Interest Fund, donors can support a charitable area of interest while allowing the Oklahoma City Community Foundation Trustees to adapt the specific use of the fund to the most appropriate organization or opportunity at that time. It is an ideal fund for those donors who would like their contributions to benefit a particular area of interest, type of organization, community issue or geographic area. A Field of Interest Fund can be established with a minimum of \$10,000. For more information on establishing a Field of Interest Fund, please contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.

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W.H. Crocus Seeing Eye Dog Fund

(1998) In the office building where an anonymous donor worked, a blind man and his Seeing Eye dog would pass him in the hall every day. The donor came to admire the trusting relationship between the man and his dog. He established the fund to help other individuals with vision problems secure Seeing Eye dogs. The fund is named for the first Seeing Eye dog the donor supported through the fund. Fund value as of June 30, 2005 was \$20,536.

Embassy of Korea

(1975) John E. Kirkpatrick, Honorary Consul for the Embassy of Korea in Oklahoma City, received a \$1,000 check from the Ambassador of Korea for special program activities in the Oklahoma City area. Mr. Kirkpatrick donated this and many subsequent checks to establish this fund. The earnings are used to support Korean and other Asian cultural activities throughout the community. Fund value as of June 30, 2005 was \$138,416.

Forward Oklahoma

(1997) Established in the early 1980s by a group of young businessmen to help metropolitan Oklahoma City through an aggressive economic development program. When the group's core members moved on to other projects, an endowment fund was established with the remaining assets. Distributions from the fund continue to support the economic development of Oklahoma City. Fund value as of June 30, 2005 was \$27,101.

Hospitals and Health Care

(1971) Established by Luther T. Dulaney and also supported by John and the late Eleanor Kirkpatrick, the fund promotes health care services through grants to organizations that provide direct services such as indigent care, prescription drugs, eyeglasses, medical exams and dental care. Fund value as of June 30, 2005 was \$50,208.

Florida M. Knight Trust

(1975) This fund receives and distributes the earnings of the Florida M. Knight Trust to benefit handicapped children in the Oklahoma City area. Mrs. Knight was a local businesswoman who left a downtown building in the original trust. The building is gone and her family no longer lives in Oklahoma City, but the Florida M. Knight Trust supports grants annually to improve the quality of life of handicapped and disabled children.

Lillian Frances Watts Meador

(1996) Established by William Meador of Columbus, Ohio, in memory of his mother who loved both flowers and Oklahoma City. The earnings are used to purchase and plant hyacinth bulbs for public parks and lands. The funds are distributed through the Margaret Annis Boys Trust grant process. Fund value as of June 30, 2005 was \$16,607.

Medical Research Funds

(1986) The Oklahoma City Community Foundation has received a number of gifts to establish funds for various areas of medical research. Each year the Oklahoma City Community Foundation cooperates with the University of Oklahoma College of Medicine Alumni Association, the Oklahoma Medical Research Foundation and other groups to fund research projects at those institutions in the specific areas, joining with other funds for a greater impact on medical science. Separate funds are maintained in the following areas:

Allergy Research

Fund value as of June 30, 2005 was \$79,057.

Arthritis Research

Fund value as of June 30, 2005 was \$223,153.

Diabetes Research

Fund value as of June 30, 2005 was \$10,563.

Heart Disease Research

Fund value as of June 30, 2005 was \$74,339.

Parkinson's Disease Research

Fund value as of June 30, 2005 was \$151,975.



ST. LUKE'S CHILDREN'S CENTER

Thanks to a grant from the Pathways Child Development Center Field of Interest Fund, St. Luke's Children's Center was able to purchase new outdoor playscape equipment for toddlers as well as canopies to block sunlight. The equipment provides a safe and healthy play area for the children. St. Luke's Children's Center offers weekly daycare for infants and toddlers up to five years of age. The facility is located at St. Luke's United Methodist Church in downtown Oklahoma City.

Oklahoma City Opera Association

(1970) During a four-year period, the Oklahoma City Opera Association sponsored opera performances. At its last meeting in 1970, the association used its remaining \$12,260 to establish an endowment fund. Fund value as of June 30, 2005 was \$115,873.

Oklahoma Westerners

Indian Territory Posse

(1975) The Indian Territory Posse of Oklahoma Westerners is an organization of 50 men dedicated to the preservation of the history of the great American West. Members include educators and authors of Western history and biography, as well as devoted history buffs. Earnings have been used to benefit the Oklahoma Historical Society, Westerners International and to establish scholarships. Fund value as of June 30, 2005 was \$56,233.

Tinker Air Force Base – General's Fund

(1988) Established by John E. Kirkpatrick to support special needs of those serving on the base, the fund has supported several special projects. Most recently, the fund contributed to the restoration of the U.S. Air Force Monument in downtown Oklahoma City. Fund value as of June 30, 2005 was \$97,632.

Additional Field of Interest Funds

The endowments listed below were established to benefit charitable organizations that have since ceased operations. The variance power contained within our governing documents allows the Trustees to redirect the funds toward worthy community projects that are consistent with the donors' original intentions.

Name	Established	Fund Value as of 6.30.05
Canterbury Living Center	1982	\$ 15,060
Chamber Orchestra	1986	10,189
ElderCare Access Center	1990	116,399
ElderCare Access Center – Mobile Meals	1991	67,382
Hispanic Center	1984	22,708
Hospital Hospitality House	1971	32,631
House of Representatives		
Campaign for Oklahoma Kids	1998	100,673
Kirkpatrick Manor – Presbyterian Homes	1978	215,225
Lutheran Social Services of		
Kansas and Oklahoma	1987	129,030
Oakhurst Academy	1991	55,320
Oklahoma City Jewish Day School	2003	23,609
Pathways Child Development Center	1996	207,066
St. Joseph's Children's Home	1979	133,801
Visiting Nurses Association	1979	146,155

SCHOLARSHIP & AWARD FUNDS

The Oklahoma City Community Foundation administers the state's largest independent scholarship program with more than 80 individual funds. Funds are established by individuals, families, businesses and organizations who have the desire to provide support for educational pursuits and recognition for outstanding achievement. The minimum amount required to establish a Scholarship or Award Fund administered by us is \$20,000. Funds administered as part of one of our existing scholarship programs may be established with \$10,000. For more information on these funds or if you are interested in establishing a similar fund, please contact Anna-Faye Rose at 405/235-5603 or visit our Scholarship Center at www.occf.org.

SIMPLE. FLEXIBLE. FOREVER.

Mike Allen Memorial Education Fund

(1996) Established by the Oklahoma City Federation of Teachers in honor of a late president of the organization, this fund provides scholarships for qualified graduates of the Oklahoma City Public Schools and grants for teacher training and educational research. Fund value as of June 30, 2005 was \$35,933.

Aaron Alley Memorial Scholarship Fund

(2003) Established by high school classmates to honor Aaron Alley who died of cancer at age 28. Award benefits a Woodward High School senior who best exemplifies the leadership and courage displayed by Aaron during his life. Fund value as of June 30, 2005 was \$22,133.

H. W. Almen-

West OKC Rotary Scholarship Fund

(2004) Established through the estate of a longtime West OKC Rotary member, H.W. "Hal" Almen, to encourage Oklahoma students to pursue education beyond high school at a vocational school, college or university. Fund value as of June 30, 2005 was \$1,630,141.

American Society of Civil Engineers Scholarship Fund

(2000) Established to assist engineering students in Oklahoma by providing a scholarship to a student at both the University of Oklahoma and Oklahoma State University. Fund value as of June 30, 2005 was \$12,312.

J. Edward Barth

Community Foundation Scholar Award

(1998) Established by the trustees of the Oklahoma City Community Foundation in appreciation of Ed Barth's nine years of service on the Board of Trustees. Family and friends have also contributed to the fund. The award goes to a Community Foundation Scholar at Casady School. Fund value as of June 30, 2005 was \$42,751.

Patrick S. Bonds Memorial Scholarship Fund

(2000) Established by the Bonds family in memory of their son to benefit students and teachers in Midwest City-Del City. Patrick Bonds was an outstanding student and citizen at Del City High School, where he was a 1989 valedictorian and earned numerous academic honors. Fund value as of June 30, 2005 was \$24,991.

Dr. Eugene S. Briggs Memorial Scholarship Fund

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for Dr. Briggs, president of Phillips University for 23 years and a past International Director and President of Lions Clubs International. Fund value as of June 30, 2005 was \$122,639.

B50 Ivy Foundation Scholarship Fund

(2004) Established by the B50 Ivy Foundation, the scholarship is awarded to an Oklahoma City area high school female attending a historically Black college or university. Fund value as of June 30, 2005 was \$21,211.

Frank & Merle Buttram String Awards Fund

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments through an annual competition and award program. Merle Buttram was a professor of violin at the University of Oklahoma who helped establish a string music program in Oklahoma City high schools after World War II. Fund value as of June 30, 2005 was \$31,975.

Capitol Hill High School Scholarship Fund

(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post secondary educational opportunities for Capitol Hill High School graduates. Fund value as of June 30, 2005 was \$31,231.

Elizabeth E. Carlson Scholarship Fund

(2003) Established by a gift from Miss Carlson's estate, the scholarship is awarded to Putnam City High School graduates who are pursuing a degree in secondary English education. Miss Carlson taught English at Putnam City High School until her retirement in 1968. Fund value as of June 30, 2005 was \$354,775.

Casady Class of 1996 Scholarship Fund

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School. Fund value as of June 30, 2005 was \$26,490.

Central High School

Alumni Association Scholarship Fund (1996) Established by Central High School alumni and supported through individual gifts and reunion fundraising. Scholarships are awarded through the Community Foundation Scholars program, the Leveta Adams Land Scholarship in secretarial sciences and vocational education scholarships for industrial arts. Fund value as of June 30, 2005 was \$189,708.

Kimberly Kay Clark Memorial Scholarship Award— Naval Reserve Association (1995) Supports an award which recognizes U.S. Naval Reserve members whose military service embodies the ideals of duty, honor to country and professional excellence; established in memory of an officer who was killed in the bombing of the Murrah Federal Building in 1995. Fund value as of June 30, 2005 was \$18,288.

Classen '55 Scholars Fund (1998) Established by the Classen High School graduating class of 1995 and other donors, the fund provides scholarships to deserving students from the Classen School of Advanced Studies for their higher education. Fund value as of June 30, 2005 was \$67,415.

Classen Awards Foundation (1998) Supports awards to outstanding graduates of Classen School of Advanced Studies and Northwest Classen High School. The Classen Awards were originated by Anton H. Classen in 1926 and continued by previous recipients of the award. Fund value as of June 30, 2005 was \$90,889.

Ralph Clinton Scholarship Fund — Sales & Marketing Executives (1985) Established in honor of Mr. Clinton, a longtime member of the organization and a past president, the fund supports an annual scholarship for students pursuing a business or marketing degree. Fund value as of June 30, 2005 was \$46,460.

Commander Family Scholarship Fund (2004) Established in memory of A.C. Commander by his wife Ruth and son, Ed, this scholarship will benefit an Oklahoma County graduating high school senior who is seeking to continue his/her education in Oklahoma.

Brad R. Corbett Memorial Scholarship Fund (2000) Established in memory of Brad R. Corbett, an Edmond Memorial High School student who was involved in many activities including the High School Academic Team and Debate Team. Contributions support academic competition teams at Edmond Memorial High School. Fund value as of June 30, 2005 was \$71,593.

Jean Hawley Curtis Scholarship Fund (2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue further education in the field of nursing. Fund value as of June 30, 2005 was \$34,548.

Harley Custer Memorial Scholarship Fund (1991) The fund was established by friends and family of Harley Custer, an executive with the Oklahoma Livestock Marketing Association and promoter of the livestock industry. The scholarship is awarded to a participant in the Oklahoma Youth Expo Junior Livestock Show. Fund value as of June 30, 2005 was \$42,987.

Dana Corporation Scholarship Fund (1988) Established by the Dana Corporation to support scholarships for dependents of employees of its Oklahoma City manufacturing plant and other local students. Fund value as of June 30, 2005 was \$110,488.

Durant Community Scholarship Fund (2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school. Fund value as of June 30, 2005 was \$63,954.

Early Childhood Association of Oklahoma Scholarship Fund (2002) Established by the Early Childhood Association of Oklahoma, a nonprofit organization acting on the needs and rights of young children and their families in Oklahoma. The Fund supports the T.E.A.C.H. Early Childhood scholarship program for childcare providers who want to further their education. Fund value as of June 30, 2005 was \$29,183.



AARON ALLEY



H.W. ALMEN



ELIZABETH CARLSON

Alice A. Everett Cello Scholarship
University of Oklahoma

(1998) Established by Dr. Mark Allen Everett, a retired professor at the University of Oklahoma Medical School, in honor of his mother Alice A. Everett. The award is made each year by faculty nomination to a cellist at OU. Fund value as of June 30, 2005 was \$64,830.

Mark R. Everett Award—
University of Oklahoma College of Medicine

(1996) Established by Dr. Mark Allen Everett, a retired professor at the University of Oklahoma Medical School, in honor of his father, the former dean of the OU Medical School. The award is given each year to the first-year medical student with the highest grade point average. Fund value as of June 30, 2005 was \$92,673.

Everett Foundation Scholarships

(1993) Since establishing the Everett Foundation, Dr. Mark A. Everett has built a program of scholarships that promote his motto—'having fun doing good.' Currently awarding 18 scholarships at five universities, the Everett Foundation Fund supports scholarships in performing and visual arts and English.

Barbara Fagin Award Fund—
Christmas Connection

(1994) Established by the board of Christmas Connection in memory of this community volunteer and organization founder. The award is made annually by the Christmas Connection board to recognize another community volunteer who shows Fagin's same exceptional dedication and ability. Fund value as of June 30, 2005 was \$31,826.

Irene F. & Samuel F. Frierson
Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust, which was created through the wills of the Friersons to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation's New Opportunities Scholarship Initiative program. Fund value as of June 30, 2005 was \$1,342,586.

Ema Garcia Memorial Scholarship Fund

(1994) Established by Fred Jones Industries as a memorial for a longtime employee at its Houston facility. Fund value as of June 30, 2005 was \$29,767.

Edward King Gaylord Scholarship Fund

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his estate. Scholarships from this fund are awarded through the New Opportunities scholarship program. Fund value as of June 30, 2005 was \$1,335,855.

Elsie Mae "Nat" Glosemeyer
Scholarship Fund

(1998) Established by friends and family in memory of "Nat" Glosemeyer, who had a 45-year career serving impoverished children. The scholarship benefits an at-risk graduate of high schools in eastern Oklahoma County. Fund value as of June 30, 2005 was \$23,441.

Freda Poole Grayson Scholarship Fund

(1997) Established by Mrs. Grayson's children and grandchildren to support a scholarship for a graduate of Midwest City High School. Freda Poole Grayson began teaching in Midwest City in 1953 at Epperly Heights Elementary and retired in 1982. Fund value as of June 30, 2005 was \$17,977.

Anita Hill Scholarship—
Survivors' Education Fund

(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center and others who lost a parent in the tragedy. The fund has benefited from her honorariums and speaking fees and the contributions of other donors. Fund value as of June 30, 2005 was \$66,682.

Geneva Hood Scholarship Award—
Casady School

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher in the Oklahoma City Public School system. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher. Fund value as of June 30, 2005 was \$50,883.

G. Ed Hudgins Scholarship Fund

(1989) Established by a longtime Oklahoma City architect and co-founder of HTB, Inc. The scholarships are awarded annually to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University School of Engineering, Architecture and Technology.

Hudiburg Family Scholarship Fund

(2005) Supports one scholarship to a graduating senior at each high school of the Mid-Del Public Schools. Fund value as of June 30, 2005 was \$31,149.

Iron Workers Local 584 Scholarship Fund

(2002) Established by the Ironworkers Local 584 and Signatory Contractors for the benefit of members' children and grandchildren who desire to continue their education after high school. Fund value as of June 30, 2005 was \$43,018.

Vic Jackson Scholarship Fund—
Oklahoma Pilots Association

(1998) Supports a scholarship awarded annually to a pilot training for a career in aviation, aviation education or airport management. Established in memory of a pilot and friend of the organization. Fund value as of June 30, 2005 was \$28,672.

Virgil & Pauline Jackson
Scholarship Fund for Langston University

(1998) Established by Mrs. Jackson in memory of her late husband, Virgil, the scholarship is awarded to a full-time student at the university majoring in education. Although childless, the couple had a deep love and devotion for young people. Fund value as of June 30, 2005 was \$90,759.

Kay Jewell Scholarship Fund

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a Putnam City High School graduate on an Individualized Educational Plan who is pursuing continuing education at a vocational or two-year school.

William M. & Janet S. Johnson
Scholarship Fund

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates who show promise of benefiting from higher education and for nursing students in Oklahoma. The fund supports the Oklahoma City Community Foundation Nursing Education Program operated in conjunction with five Oklahoma City-area hospitals and provides annual awards to graduates of Minco High School. Fund value as of June 30, 2005 was \$2,752,387.

Jones High School Scholarship Fund
(2000) Established by a group of committed community volunteers to provide scholarships for graduates of Jones High School. A committee of Jones community members and school faculty determine the scholarship winners. Fund value as of June 30, 2005 was \$37,900.

Dorothy Detrick Kendall Piano Scholarship Award—University of Oklahoma School of Music
(1995) Established by Mrs. Kendall's husband, Eugene, and her two children in memory of Dorothy. An Indiana native who was active in Norman music circles, Dorothy taught piano there for more than 40 years. The award is made through the School of Music at the University of Oklahoma. Fund value as of June 30, 2005 was \$22,985.

Valerie Koelsch Memorial—Sheet Metal Workers International Scholarship Fund
(1995) Established by the Sheet Metal Workers International Association as a memorial for the daughter of a local union member who was killed in the April 1995 bombing of the Murrah Federal Building. The scholarship is awarded to a dependent of a local union member. Fund value as of June 30, 2005 was \$49,859.

Wann and Clara Langston University of Oklahoma College of Nursing Scholarships Fund
(1978) Established through a bequest in their estate, the scholarship supports the Oklahoma City Community Foundation Nurse Education Program. A second scholarship perpetuates Dr. Langston's commitment to medical education and supports scholarships for graduate level nursing studies. Dr. Langston was a longtime medical school faculty member at the University of Oklahoma. Fund value as of June 30, 2005 was \$156,102.

Langston University Scholarships

Rachel Stark Durham
(2002) Established by Langston University in honor of a longtime donor to the school's scholarship program. Fund value as of June 30, 2005 was \$15,886.

Helen Aline Johnson
(1998) Established by Langston University to honor Helen Aline Johnson who served as legal administrative assistant to six university presidents, acting director of research and finally retired as the registrar. Fund value as of June 30, 2005 was \$18,331.

Al Bert Prewitt, Sr. & Audrey Monroe Prewitt Endowment
(2002) Al Bert and Audrey felt it was their Christian duty to help others and did so throughout their lives. Established by Langston University in recognition of the Prewitts' commitment to the university. Fund value as of June 30, 2005 was \$16,862.

Baxter L. Tilford
(2002) Established by Langston University to honor an outstanding alumnus, the Fund supports scholarships in chemistry, biology and mathematics. Fund value as of June 30, 2005 was \$26,728.

Albert & Freda Marottek Scholarship Fund
(1998) Established by Mrs. Marottek in memory of her husband. Both of the Marotteks volunteered at St. James Elementary School after their retirements. The tuition assistance scholarship is awarded to families whose children attend the school. Fund value as of June 30, 2005 was \$8,652.

Frank McPherson Community Foundation Scholar Award
(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service on the Board. The award goes to a Community Foundation Scholar. Fund value as of June 30, 2005 was \$19,505.

Dr. Gary M. Moore Dance & Arts Management Scholarship Fund
(1999) Established for students at Oklahoma City University who are studying dance or arts management. Dr. Moore, an Oklahoma City psychiatrist, has been an active supporter of the nonprofit community. Fund value as of June 30, 2005 was \$114,893.



ANTON H. CLASSEN



VIRGIL & PAULINE JACKSON



LAVETA ADAMS LAND

Oklahoma Engineering Foundation Scholarship Fund

(2000) Established to support engineering in Oklahoma, the scholarship is awarded to high school seniors who have the talent and commitment to succeed in an undergraduate engineering curriculum. The award may be used at any Oklahoma university offering a four-year accredited engineering curriculum. Fund value as of June 30, 2005 was \$128,793.

OKC Northwest Lions Club Scholarship Fund

(2005) Supports an annual award for an upper division student in the Southern Nazarene University College of Business. Fund value as of June 30, 2005 was \$20,111.

OSU—Agricultural Education Scholarship Fund

(2000) Established by the Oklahoma Career Tech Foundation, the scholarship is awarded to students pursuing a degree in agricultural education at Oklahoma State University. Fund value as of June 30, 2005 was \$202,779.

Oklahoma Youth with Promise Scholarship Fund

(1996) Provides scholarships to students who graduated high school while in foster care or other licensed placement. The fund originated through funding from the Nichols Hills Plaza Scholarship Foundation and receives support from the Willie Elizabeth Shipley Trust. Fund value as of June 30, 2005 was \$143,316.

Deborah R. & Wayne A. Parker Scholarship Fund

(1970) Established by Mr. Parker, a former president of OG&E, in memory of his wife. Awards are made through the Oklahoma Youth with Promise and the Oklahoma City Community Foundation Scholars programs. Fund value as of June 30, 2005 was \$135,861.

Pi Beta Phi Alumnae Club Scholarship Fund

(1990) Established by the Oklahoma City area alumnae club, the fund provides three scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University. Fund value as of June 30, 2005 was \$99,142.

Pilot Club Scholarship Fund

(1985) Established by the Oklahoma City affiliate Pilot International, a civic-service organization for professional women, the fund supports the New Opportunities Scholarship Initiative programs. Fund value as of June 30, 2005 was \$10,069.

Floy I. Pinkerton Vocal Music Scholarship

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton's love of music and lifelong practice of giving financial assistance to aspiring music students. The scholarship benefits a music student enrolled at Oklahoma City University. Fund value as of June 30, 2005 was \$10,531.

Bennie Raine Scholarship Fund

(2005) Established by the Moore High School Alumni Association in honor of a longtime teacher, the scholarship is awarded to a Moore High School graduate pursuing a degree in Journalism or English. Fund value as of June 30, 2005 was \$20,686.

Larry W. Roach Leadership Award

(2002) Established as a tribute to Mr. Roach, a longtime honored employee and former senior vice president of the Benham Companies, the scholarship awards graduates of Midwest City High School and Carl Albert High School who exhibit outstanding leadership, innovative thought and a contagious enthusiasm for life. Fund value as of June 30, 2005 was \$22,152.

Will Rogers Air National Guard Scholarship Fund

(1998) Supports an annual scholarship awarded by this National Guard retirees' association, also called the "Gray Eagles." Fund value as of June 30, 2005 was \$43,662.

Mary Baker Rumsey Volunteer Award—Junior League of Oklahoma City

(1992) Supports an annual award to a Junior League sustaining member for lifetime service to the community. The award is named in honor of the Junior League's first president and was established by her son, Joseph Rumsey. Fund value as of June 30, 2005 was \$55,692.

Mary & Spencer Sessions Teaching Award

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year. Spencer Sessions served on the Board of Education for 14 years and Mary Sessions taught in Guthrie schools for 18 years. Fund value as of June 30, 2005 was \$28,849.

Friends of Kim Jones-Shelton Scholarship Fund

(1999) Established in memory of Ms. Jones-Shelton who worked for the University of Central Oklahoma and with the Oklahoma Department of Human Services. The scholarship is awarded to an African American female student pursuing higher education. Fund value as of June 30, 2005 was \$16,036.

Lorene Sherman Memorial Scholarship Fund

(2001) Established by St. James Catholic Church as a way of honoring Lorene Sherman, a longtime member of whom all of the children in the neighborhood were very fond. The tuition assistance scholarship benefits students attending St. James Catholic School. Fund value as of June 30, 2005 was \$26,670.

Willie Elizabeth Shipley Scholarship Fund

(1981) Established by a bequest in Miss Shipley's will to provide scholarships for students who resided in western Oklahoma. A native of Mangum and a long time employee of the Oklahoma State Senate, Miss Shipley directed that the awards not be made strictly on academic achievement. Awards from the fund are made through the Oklahoma Youth with Promise program. Fund value as of June 30, 2005 was \$447,867.

Robert V. Smith Memorial Scholarship Fund

(1999) Established by Mr. Smith's wife, Ruby, and son, Lenardo Smith, in memory of this longtime employee of the U.S. Veteran's Administration Hospital. The scholarship is awarded to a graduate of John Marshall High School. Fund value as of June 30, 2005 was \$23,249.

Pete & Lela Stavros Scholarship Fund
(2002) Established by the Stavros as a way to assist relatives of Oklahoma State Firefighters Association (OSFA) members who attend college. Mr. Stavros retired from the Oklahoma City Fire Department after 31 years and was the OSFA Director of Legislation where he encountered firefighter family members who wanted to go to college, but needed assistance. Fund value as of June 30, 2005 was \$37,295.

Survivors' Education Fund
(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the April 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast. The Oklahoma City Community Foundation coordinates scholarship assistance for these students with other scholarship providers.

Troop 193 Leadership Scholarship Fund
(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership. Applications are open to all graduating seniors at Casady School who remain active in Boy Scouts, Girl Scouts and Campfire and have achieved the highest possible rank. Fund value as of June 30, 2005 was \$40,303.

**Marie Welch Scholarship Fund —
I.I.A.O. Insurance Foundation**
(1992) Provides scholarship assistance for college students who have chosen insurance as their major field. The fund was established by the professional insurance agents of Oklahoma in honor of the first female president of the American Association of Managing General Agents. Fund value as of June 30, 2005 was \$73,069.

**Western Oklahoma Building Trades
Scholarship Fund**
(1997) Established to support scholarships to dependents of the union's members and others interested in the future of union activities. Fund value as of June 30, 2005 was \$20,131.

Westside Lions Club Scholarship Fund
(2002) Frances Koop Parsons, a member of Westside Lions Club, left a portion of her estate to be used by the club to further its community service with special needs children at Buchanan Elementary School, particularly those who are vision impaired. Fund value as of June 30, 2005 was \$12,354.

Deral E. Willis Scholarship Fund
(2000) The fund benefits graduates of Sentinel, Okla., High School and was established through a bequest in Mr. Willis' estate. Mr. Willis commanded the 319th Division Artillery of the 82nd Airborne Division and served two combat tours in Vietnam and served as a legislative aide for national defense issues following his retirement from the Army. Fund value as of June 30, 2005 was \$18,883.

Florence Wilson Voice Awards
(1990) Established by Mrs. Wilson to support awards to participants in a voice competition conducted by the Women's Committee of the Oklahoma Symphony, later the Oklahoma City Orchestra League. Fund value as of June 30, 2005 was \$88,801.

James M. Wilson Scholarship Fund
(2003) Established by Mr. Wilson's family, the scholarship encourages graduates of Boswell, Okla., High School to pursue post high school education. Fund value as of June 30, 2005 was \$11,717.

Tracy Wilson Memorial Scholarship Fund
(1998) Established by Ken and Thala Wilson in memory of their son, tuition assistance scholarships are awarded to students at St. James School where Tracy attended. Fund value as of June 30, 2005 was \$22,607.

**"Zero to Hero"
PFC Anthony Adam Landers
Scholarship Fund**
(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults living in Oklahoma City or McKinney, Texas who need academic tutoring to qualify for specific career training through Armed Services Vocational Battery. Fund value as of June 30, 2005 was \$11,393.



KIM JONES-SHELTON



MARIE WELCH



TRACY WILSON

CHARITABLE ORGANIZATION ENDOWMENTS

The Charitable Organization Endowment Program celebrates its 35th anniversary in 2005. In 1970, Oklahoma City businessman Jasper D. Ackerman made a \$25,000 gift to establish an endowment for what is now the National Cowboy & Western Heritage Museum. From that initial gift, the program has grown and as of June 30, 2005 includes 260 charitable organizations with combined assets of \$116 million. The program is the largest of its kind in the United States.

SIMPLE. FLEXIBLE. FOREVER.

It is important to remember that endowments are more than money. They represent the good intentions of thousands of donors who over the past 35 years have understood the power of endowment.

The Oklahoma City Community Foundation is pleased to offer the following services and assistance through the Charitable Organization Endowment Program. For more information on the program and its services, please contact Gayle Farley at 405/235-5603 or g.farley@occf.org.

Investment and Distribution Policies are Endowment Specific

Our investment and distribution policies are designed to provide the greatest long-term benefit for the charitable purpose. The investment policy emphasizes both capital preservation and long-term growth. The distribution policy for endowments is based upon a spending rule that calls for distributing 5 percent of the market value of the fund averaged over the previous 8 quarters. In 2005, the total distribution of \$4.1 million to charitable organizations increased 13 percent from 2004. For more information on these policies, please contact Carla Pickrell at 405/235-5603 or c.pickrell@occf.org.

Endowment Development

Our staff works with the staff and boards of charitable organizations to assist with the development of their endowments. We offer expertise on a variety of planned giving vehicles as well as the Planned Giving Design Center (PGDC) through our web site. The PGDC is a comprehensive online resource for professional advisors and donors with an interest in charitable giving.

In addition, the Oklahoma City Community Foundation promotes charitable organization endowments to donors through several annual publications and Central Oklahoma Charities, the region's most comprehensive online directory provided free of charge at www.occf.org. Our online giving service also allows donors the ease of making a gift using a major credit card to any endowment any time.

Administrative and Support Services

Accounting and reporting services are provided to each charitable organization and for each major donor. This includes the acknowledgement of contributions as well as the facilitation of non-cash gifts such as real estate, stocks, oil and gas royalties and retirement plans. Through DonorCentral, we offer charitable organizations a convenient online fund reporting system that tracks gifts to their endowment as well as past distributions.

Grants and Program Assistance

Our Capacity Building Program offers charitable organizations several key resources such as networking roundtables, technical assistance and grant opportunities. For more information on the Capacity Building Program, please see pages 75-77.



Arts & Culture

Name	Established	FY 2005 Gifts	Value 6.30.05
Ambassadors' Concert Choir	1990	\$ 100	\$ 125,176
Arts Council of Oklahoma City	1977	1,800	163,727
Ballet Oklahoma	1975		195,456
Canterbury Choral Society	1982	1,800	191,264
Chamber Music in Oklahoma	1993		160,080
— Berrien Kinnard Upshaw Fund	1974		51,005
Cimarron Circuit Opera Company	1983	25	127,356
City Arts Center	1989	1,800	1,509,692
Civic Music Association	1989		199,691
Fine Arts Institute of Edmond	1989	500	105,382
Guy Fraser Harrison Academy for the Performing Arts	1997		59,974
Individual Artists of Oklahoma — Linda Jaeger Memorial Fund	1998		44,948
International Photography Hall of Fame & Museum	1982		420,431
Jacobson Foundation	1994		67,181
Ladies Music Club of Oklahoma City	1997	150	44,330
Lyric Theatre of Oklahoma — Curt Schwartz Scholarship	1971 1986	200	364,330 90,745
Melton Art Reference Library	1994		53,768
Jasmine Moran Children's Museum	1993		91,539
OK Chorale	2002	250	24,372
Oklahoma Arts Institute	1978	6,723	233,183
Oklahoma Children's Theatre	1978	1,800	78,082
Oklahoma City Museum of Art — Acquisitions Fund	1993		19,838
— James & Virginia Meade Fund	1999	20,018	48,148
Oklahoma City Orchestra League	1984		366,823
Oklahoma Community Theatre Association — Lil Williams Festival Fund	1986 2000		18,040 19,428
Oklahoma Museums Association	1994	1,585	73,886
Oklahoma Shakespeare in the Park	1989		65,227
Oklahoma Visual Arts Coalition	1998		40,448
Oklahoma Youth Symphony	1996		27,068
Paseo Artists Association	1992		65,173
Prairie Dance Theatre	1979	100	103,280
Red Earth	1983		182,573
— Kathleen Upshaw Fund	1994		16,937

Community Development Organizations

Name	Established	FY 2005 Gifts	Value 6.30.05
Association of Fundraising Professionals	2001	\$	\$ 20,774
Center for Nonprofits	1993		134,343
Executive Women International	1982		137,819
Jewish Federation of Greater Oklahoma City	1978		247,716
Junior Hospitality Club	1980		185,838
Junior League of Oklahoma City	1977		247,172



JASPER D. ACKERMAN

In 1970, successful banker Jasper D. Ackerman came to the Oklahoma City Community Foundation to establish an endowment for what is now known as the National Cowboy and Western Heritage Museum. His gift established the first endowment for an organization at the Oklahoma City Community Foundation. Soon, other donors followed his example and created endowments for their favorite charitable organizations. He later left a bequest of more than \$200,000 to the endowment he started.



**LADIES MUSIC CLUB
OF OKLAHOMA CITY**

In 1953, the Ladies Music Club made the first of several donations to purchase concert pianos for stage use at the Kirkpatrick Auditorium at Oklahoma City University. Organized in 1908, the Ladies Music Club supports musical activities and promotes the knowledge and appreciation of music through monthly recitals and concerts by distinguished artists. The organization was instrumental in starting the first symphony in Oklahoma City. The Ladies Music Club also provides scholarships to outstanding young musicians.

Community Development Organizations *Continued*

Name	Established	FY 2005 Gifts	Value 6.30.05
Kiwanis Club Special Activities Fund	2000	\$	\$ 60,719
League of Women Voters of Oklahoma	1999	1,750	42,912
Legal Aid Services of Oklahoma — Judge Eugene H. Mathews Fund	1998	3,000	42,974
National Society of Colonial Dames of America in Oklahoma	1979		197,234
The Ninety-Nines	1990		81,889
Oklahoma City All Sports Scholarship Relief Fund	1995		47,288
Oklahoma City Crimestoppers	1983		83,200
Oklahoma River Foundation	2005	105,148	107,041
Oklahoma County Bar Foundation	1996	5,453	147,007
Oklahoma Lions Service Foundation	1992	25	164,621
Redbud Foundation	2000		35,346
Rotary Foundation of Oklahoma City	1993	250	222,365
U.S. Navy-E6A Squadron — Tinker AFB	1984		56,582
U.S.S. Oklahoma City	1992		66,164
Women of the South	2002		21,046

Education: Community Organizations

Name	Established	FY 2005 Gifts	Value 6.30.05
Friends of the Metropolitan Library System	1983	\$ 100	\$ 119,936
Friends of the Norman Public Library	2002	20,000	52,558
Humanities in Oklahoma	1994		155,872
Institute of International Education	1987		211,131
— Colin and Brook Lee Fund	1991		85,162
— Alice Pratt Internship Fund	1987		165,916
Library Endowment Trust	1991	325	195,709
Oklahoma City Literacy Council	1989		21,995
Oklahomans for Special Library Services	1997	24,723	275,351
Payne Education Center	1987	50	142,053

Education: Preschool-12th Grade

Name	Established	FY 2005 Gifts	Value 6.30.05
Calumet School Foundation	2003	\$	\$ 20,874
Casady School	1977	610	213,390
— Carolyn Young Hodnett Scholarship	1998		200,332
— Eleanor B. Kirkpatrick Fine Arts Chair	2005	999,055	987,720
— Jane B. McMillin Memorial Fund	1997	750	51,117
— Records Family Scholarship	1999		514,982
— Scholarships	1991	6,125	180,085
CELEBRATIONS! Educational Services	1977		128,055
Christ the King Catholic School	1999	10,030	50,307
— James C. & Virginia W. Meade Fund	1997	10,000	43,114
Edmond Public Schools Foundation	1989	5,100	194,578
Erna Krouch Preschool	1979	1,000	62,525



OKLAHOMA RIVER FOUNDATION

The MAPS-funded Oklahoma River development is fast becoming a destination for leisure activities and events such as rowing and speed boat competitions as well as an annual Holiday Riverboat Parade. In addition, the Oklahoma City University rowing teams host the annual Head of the Oklahoma Centennial Regatta each October that attracts teams from around the country. The Oklahoma River Foundation endowment was established to support activities such as these along the river's seven-mile stretch in downtown Oklahoma City.

Education: Preschool-12th Grade *Continued*

Name	Established	FY 2005 Gifts	Value 9.30.05
Bishop McGuinness Catholic High School	1985	\$	\$ 175,022
Midwest City-Del City Public Schools Foundation	2000		224,999
Moore Public Schools Foundation for Academic Excellence	2001		135,559
Mount Saint Mary High School	1983	51,310	205,616
— Tom Swyden Fund	1998		15,815
Oklahoma City Public Schools Foundation	1977	550	208,238
Oklahoma FFA Foundation	2000	105,000	451,406
Oklahoma Foundation for Excellence	1988		156,260
Oklahoma School of Science & Mathematics	1990	100	280,293
Positive Tomorrows	1997	1,750	359,343
Putnam City Public Schools Foundation	1992		457,040
Rosary Catholic School	1996	100	100,603
Sacred Heart Catholic School of El Reno	2000	33,050	169,721
St. Charles Borromeo Catholic School	1998	800	58,092
St. Elizabeth Ann Seton Catholic School	1997		59,702
St. James Catholic School	1991	110	225,764
St. John Christian Heritage Academy			
— Waltine L. Jackson Endowment Fund	1996	32,632	137,747
St. John's Episcopal School	1983		161,007
— Calvin and Peola Battle Scholarship	1997		9,437
— Edward Wade Dalton Memorial Fund	1997	200	13,688
— Sherry Rowan Scholarship	1999		5,999
St. Mary's Episcopal School of Edmond	1994	700	59,222
Special Care	1986	600	61,357
Trinity School	1989		97,381
Villa Teresa School	1987		103,491
Westminster School	1975	250	414,558

Education: Colleges, Universities & Vocational Schools

Name	Established	FY 2005 Gifts	Value 9.30.05
Hillel Foundation — University of Oklahoma	1982	\$ 34,510	\$ 402,108
— John Horwitz Memorial Library Fund	2004		19,171
— Louis Berlowitz Lodge Fund	2004	4,613	10,454
Langston University	1985	15,239	700,509
— Kirkpatrick Scholarship	1996	645	57,880
Oklahoma Baptist University	1984		153,260
— Business Program	1980		129,258
— Hobbs Lectureship	1979		214,640
— James Hurley Professorship	1998		65,973
— Scholarships	1982		86,312
Oklahoma Christian University	1971	92,000	899,765
Oklahoma City Community College	1983		193,356
Oklahoma City University	1971	1,300	2,271,612
— Benham Professorship	1974		163,012
— Film Institute	1998	100	24,265
— Fine Arts Department	1978		98,600
— Law School Dean's Fund	1976	650	203,536
— Law School Seminar Fund	1997		192,800



OKLAHOMA COUNTY BAR FOUNDATION

The endowment was created in 1996 to support the charitable activities of the Oklahoma County Bar Association. For 16 years, the association was led by executive director Bobby Knapp. In recognition of his retirement in 2005, association members honored Mr. Knapp's longtime service with a gift to the foundation's endowment.

Education: Colleges, Universities & Vocational Schools *Continued*

Name	Established	FY 2005 GIFTS	Value 6.30.05
Oklahoma City University			
— Petree School of Music	2001	\$	\$ 115,111
— Societies Fund	1991		85,046
Oklahoma State University			
— School of Civil & Environmental Engineering	1998	5,000	42,867
Oklahoma State University — Oklahoma City	1989	4,702	107,552
— Horticulture Center	1983		224,159
— Rumsey Garden	1988	4,067	94,326
Opportunities Industrialization Center	1979	25	255,206
Redlands Community College			
— Tommy Pinkston Family Memorial Scholarship	2000		44,031
Southern Nazarene University Scholarship	2001		19,558
St. Gregory's University			
— Scholarships for Women	1979	525	121,099
— Vogt Fund	1997	5,000	28,586
Francis Tuttle Foundation	1993	200	182,883
United States Air Force Academy			
— John E. Kirkpatrick Fund	1978		358,382
United States Military Academy			
— John E. Kirkpatrick Fund	1979		358,536
United States Naval Academy			
— John E. Kirkpatrick Fund	1978		358,389
University of Central Oklahoma			
— Fine Arts Department	1992		90,589
— Kirkpatrick Service Awards	1996		374,085
— Melton Legacy Collection Fund	2002		49,358
— Nursing Scholarship	1996		26,954
University of Central Oklahoma Department of History and Geography			
— Diane Neal Kremm Fund	2000		29,260
University of Oklahoma Norman Campus			
— Bizzell Memorial Library	1979		159,824
— Bizzell Memorial Library — Mark Everett Fund	1983		25,673
— Jerry Cooper Marching Band Scholarship	1991		49,705
— Fred Jones Jr. Museum of Art	1993		195,174
— Naval ROTC	1988	130	108,990
University of Oklahoma Health Sciences Center Campus			
— Robert M. Bird Society	1988		119,941
— Medical College Alumni Association Research Fund	1986		25,203
— Watson Scholarship	1979		22,202

Environment & Animal Organizations

Name	Established	FY 2005 GIFTS	Value 6.30.05
Best Friends of Shelter Pets	2005	\$ 21,758	\$ 21,870
Free to Live	1992	450	253,037
Friends of Martin Park Nature Center	1998	1,135	46,508

Environment & Animal Organizations *Continued*

Name	Established	FY 2005 Gifts	Value \$,30.05
Morris Animal Foundation	1996	75	55,871
Myriad Gardens Foundation	1987	200	120,558
The Nature Conservancy			
— Oklahoma Chapter	1993		242,329
Oklahoma City Beautiful	1971	2,000	170,307
— Morrison Tucker Award	1996		43,123
— Wildflowers Fund	1993		43,253
Oklahoma City Geological Foundation	2004	8,000	20,400
Oklahoma Horticultural Society	1989	5,142	79,683
Oklahoma Zoological Society	1971	1,935	587,283
Tree Bank Foundation of Oklahoma	1990	3,100	109,894

Health-Related Organizations

Name	Established	FY 2005 Gifts	Value \$,30.05
Alzheimers Association			
— Oklahoma & Arkansas Chapter	2003	\$ 20	\$ 22,318
American Cancer Society	1975	1,319	167,697
American Diabetes Association	1977	125	51,037
American Lung Association of Oklahoma	1994	382	8,675
Arthritis Foundation — Oklahoma Chapter	1992	250	100,476
The Children's Center	1996	1,500	201,247
Children's Medical Research Institute	1985	1,350	189,923
Community Health Center			
/Mary Mahoney Memorial Health Center	1999	14,836	84,017
Deaconess Home			
— Pregnancy and Adoption Services	1975		161,888
Epilepsy Association of Oklahoma	1981	3,235	114,905
Integris Baptist Medical Center Foundation	1973		703,133
— Baptist Burn Center	1979		434,626
— James L. Hall, Jr.			
Center for Mind, Body & Spirit	1999	33,435	121,872
Integris Southwest			
Medical Center Foundation	1977		48,038
The Leukemia & Lymphoma Society	1999		22,616
Dean A. McGee Eye Institute	1972		258,965
Mercy Health Center	1971	50	226,949
National Multiple Sclerosis			
— Oklahoma Chapter	2000		17,948
Oklahaven Children's Chiropractic Center	1999		27,249
Oklahoma Children's Health Foundation			
— Camp Cavett	2001		66,600
Oklahoma Lupus Association	1995	100	29,224
Oklahoma Medical Research Foundation	1983		317,676
— D. Allan & Dorothy B. Harmon			
Memorial Fund	2000		82,718
— Fleming Scholarship	1987		495,578
— Research Fund	1986		20,432



JOHN E. & ELEANOR B. KIRKPATRICK

John E. and Eleanor B. Kirkpatrick have a well-earned reputation of support for charitable organizations. In 1979, the couple offered a first ever "match challenge" opportunity to the 61 charitable organizations with endowments at the Oklahoma City Community Foundation. The challenge offered to match dollar-for-dollar funds raised by the organizations for their endowments. The organizations raised \$740,000 which was matched by the Kirkpatricks. The couple would issue six more challenges during the 1990s as a way to encourage organizations to increase their endowments as well as identify new donors. Their support helped to create the largest charitable organization endowments program in the country.



CASADY SCHOOL'S ELEANOR B. KIRKPATRICK FINE ARTS CHAIR

A major gift from the Kirkpatrick family in 2004 created the Eleanor B. Kirkpatrick Fine Arts Chair at Casady School. The fund supports activities in the Fine and Performing Arts Department. The gift was made in memory of Eleanor Kirkpatrick, a longtime supporter of the Episcopalian day school. The school matched the gift for a total endowment of \$1 million.

Health-Related Organizations *Continued*

Name	Established	FY 2005 Gifts	Value 6.30.05
Oklahoma Physical Therapy Foundation	2004	\$ 10,000	\$ 30,589
Oklahoma Safe Kids Coalition	2005	20,000	20,000
Planned Parenthood of Central Oklahoma	1982		217,550
Prevent Blindness Oklahoma Referral Center	2004	1,000	20,993
for Alcohol and Drug Services	1992		89,035
St. Anthony Hospital Foundation	1973	35	334,494
— Dr. E. E. Kirkpatrick Dental Clinic	1989		130,835
Southeast Area Health Center	1985		69,775
United Cerebral Palsy	1988		64,458
Variety Health Center	1989	1,500	212,225

History & Preservation Organizations

Name	Established	FY 2005 Gifts	Value 6.30.05
45th Infantry Division Museum	1984	\$ 8,614	\$ 165,321
95th Division Foundation	2005	20,000	20,033
Arcadia Historical & Preservation Society	1993	868	21,190
Cleveland County Historical Society	2004		20,530
Edmond Historical Society	1999	400	39,552
William Fremont Harn Gardens and Homestead	1987	1,800	846,440
— 1889er's Fund	1998		10,616
Oklahoma Archeological Survey	1995	500	19,575
Oklahoma City — County Historical Society	1979	2,200	148,312
Oklahoma Heritage Association	1978	1,800	166,024
— Gary & Elizabeth Huckabay Scholarship	2000		17,551
— Scholarship Fund	2001		165,286
Oklahoma Historical Society	1974	1,500	421,985
Friends of Oklahoma Historical Society Archives	1998	1,200	39,533
Oklahoma Railway Museum	2004	208	20,422
Oklahoma State Firefighter's Museum — OSFA	1999		51,474
Overholser Mansion	1978		123,064
— Diane Gumerson Memorial Fund	1996		5,401
Preservation Oklahoma	2002	7,600	29,602
Stillwater Museum Association			
— Sheerar Museum Fund	2000		18,660
Westerners International	1988		143,769

Neighborhood Associations

Name	Established	FY 2005 Gifts	Value 6.30.05
Capitol View Neighborhood Association	2002	\$	\$ 35,268
Crown Heights-Edgemere Heights Neighborhood Association	1994	6,550	134,972
Edgemere Park Preservation Area	2002	6,453	35,677



BEST FRIENDS OF SHELTER PETS

Best Friends of Shelter Pets was formed in 1994 to help lost, unwanted and abandoned pets at the Oklahoma City Animal Shelter. Each year, the shelter takes in more than 25,000 animals, mostly dogs and cats, of which 4,000-5,000 pets are adopted. The organization also offers pet owners affordable spaying and neutering through a program coordinated with participating veterinarians in the metropolitan area. In 1995, Best Friends became the sole coordinator of Festival of the Pet, an event started a few years earlier by the shelter. The popular annual event is held on a weekend in June and features rabies vaccinations, educational information and pet contests and demonstrations.

Neighborhood Associations *Continued*

Name	Established	FY 2005 Gifts	Value 6.30.05
Historic Brookhaven Neighborhood Association	1992	\$	\$ 81,358
Mesta Park Neighborhood Association	2003	28,100	51,822
Neighborhood Alliance of Oklahoma City	1996		97,992
Oklahoma City Housing Services Redevelopment Corp. (Positively Paseo)	2001		173,895
Putnam Heights Preservation Area — Anderson Family Endowment	2000	500	62,780
Shartel Boulevard Development Authority	2003	31,025	59,351

Religious Organizations

Name	Established	FY 2005 Gifts	Value 6.30.05
All Souls Episcopal Church	2003	\$ 200,070	\$ 408,920
— Music Fund	2004	1,175	12,292
LifeChurch.tv ■			
Sisters of Benedict	2005	20,250	20,137
Sisterhood of Temple B'nai Israel ■			
Temple B'nai Israel Centennial Fund	2003	25	23,873

■ Established after 6/30/05

Senior Adult Service Organizations

Name	Established	FY 2005 Gifts	Value 6.30.05
Areawide Aging Agency	1992	\$	\$ 98,188
Baptist Retirement Center	1982		155,576
Daily Living Centers	1978		297,859
Edmond Senior Community Foundation	2002		39,115
Foundation for Senior Citizens	1975		61,009
Mayfair Center	1992	300	69,022
Oklahoma County Senior Nutrition Program	1992	1,000	41,903
Retired & Senior Volunteer Program of Central Oklahoma (RSVP)	1985	110	85,761

Social Services Organizations

Name	Established	FY 2005 Gifts	Value 6.30.05
Aid for Individual Development	1981	\$	\$ 172,393
American Red Cross of Central Oklahoma	1979	3,000	196,812
Catholic Charities of the Archdiocese of Oklahoma City	1988	100	131,156
Central Oklahoma Association for the Deaf & Hard of Hearing	1987		49,005
A Chance to Change	1982	1,050	139,636



OKLAHOMA SAFE KIDS COALITION

Preventing unintentional injury to children in the state is the primary goal of Oklahoma Safe Kids Coalition. One of more than 300 state and local coalitions of the National Safe Kids Campaign in the country, the Oklahoma Safe Kids Coalition organizes activities aimed at educating children and parents alike about safety issues. Activities include car seat checkup events, workshops for law enforcement, childcare providers and public health workers, swimming lessons, bicycle safety and babysitting classes.

Social Services Organizations *Continued*

Name	Established	FY 2005 Gifts	Value 6.30.05
CARE — Child Abuse Response and Evaluation Center	1982	\$ 100	\$ 73,843
Citizens Caring for Children — Scholarship Program	1988	6,523	95,582
City Rescue Mission	1991	5,000	143,733
Coffee Creek Riding Center	1999	6,923	49,698
Coffee Creek Riding Center	1994	400	26,961
Consumer Credit Counseling Service of Central Oklahoma	1999		22,689
Contact Crisis Helpline	1986		189,723
Drug Recovery, Inc.	2003	600	21,760
Easter Seals of Oklahoma	1988		125,204
TEEM — The Education and Employment Ministry	1994	2,050	191,488
EARC — Employment & Residential Centers	2003		24,374
Exchange Club Center for the Prevention of Child Abuse	1993	150	118,369
Firststep — OKC Metro Alliance	1992	4,200	399,338
Genesis Project	1983	200	91,052
Hope Center of Edmond	2005	12,000	12,000
Infant Crisis Services	1986	3,766	166,125
Jesus House	1991	7,123	145,828
Make-A-Wish Foundation of Oklahoma	1997	1,450	84,169
Make Promises Happen — Central Oklahoma Christian Camp	1997	5,859	86,999
McCall's Communities for Life Enrichment	1999	25,000	307,564
Meadows Center for Opportunity	1987		191,916
Mental Health Association in Oklahoma County	1984	150	96,492
Neighbor For Neighbor of Oklahoma City	1973	250	346,495
Neighborhood Services Organization	1982		198,872
Oklahoma Foundation for the Disabled	1973	200	93,815
Oklahoma Foundation for the Education of Blind Children and Youth	1998		43,005
Oklahoma Goodwill Industries	1979	1,700	393,411
Oklahoma Halfway House	1971		145,957
Oklahoma League for the Blind	1999		46,872
Presbyterian Urban Mission	1978	6,102	187,977
Rainbow Fleet	1979		123,997
Rebuilding Together — Christmas in April	2002	2,600	36,139
Regional Food Bank of Oklahoma	1985	275	178,443
Reliant Living Centers of Oklahoma	1979		44,026
Dale Rogers Training Center	1978		293,691
The Salvation Army — Ed Leslie Salvation Army Fund	1971	600	306,608
2005	479,893	503,423	
Scope Ministries International	1982		113,819
Skyline Urban Ministry	1992	4,290	255,205
Special Olympics Oklahoma	2001	100	24,766
Speck Homes	1974	6,423	667,842
Sunbeam Family Services	1971		238,165
Traveler's Aid Society	1983	1,800	86,818
United Methodist Boys Ranch	1996		45,629
United Way of Metro Oklahoma City	1979	1,000	208,270

Social Services Organizations *Continued*

Name	Established	FY 2005 Gifts	Value 6.30.05
Urban League of Greater Oklahoma City	1988	\$	\$ 55,132
Willow Springs Boys Ranch	1999	850	31,003
Work Activity Center	1993	80	496,017
World Neighbors	1971	35,975	848,338
Youth Services for Oklahoma County	1980	1,500	167,678
YWCA of Oklahoma City	1971	550	120,138

Youth-Serving Organizations

Name	Established	FY 2005 Gifts	Value 6.30.05
Big Brothers Big Sisters of Greater Oklahoma City	1983	\$	\$ 161,718
Boy Scouts of America — Last Frontier Council	1972	1,000	494,322
Boys & Girls Club of Oklahoma County	2002	1,000	38,201
Camp Fire Boys & Girls	1973		259,105
Fellowship of Christian Athletes	1976	1,000	197,334
— Stephen B. Payne Scholarship	1976		125,697
Girl Scouts — Red Lands Council	1978	100	152,053
Junior Achievement of Greater Oklahoma City	1977	800	137,735
Kerr-McGee Swim Club	1988	5,300	123,063
Oklahoma City Police Athletic League	1994		48,404
Salvation Army Boys and Girls Club of Oklahoma City	1991		129,695
Sugar Creek Camp	1987	6,623	101,052
YMCA of Greater Oklahoma City	1971	450	409,196
— Camp Classen	1983	100	456,103
— Camp Classen Eberly Scholarship	2000	2,807	217,212
— Downtown	1987		97,498
— Eastside	1985		85,468
— Northside	1999		9,740
Youth Leadership Exchange	2000		44,405

CHARITABLE ORGANIZATION AFFILIATED FUNDS

Charitable Organization Affiliated Funds are larger endowments with a structure that allows more flexibility and accommodates larger endowments with several sub funds. The funds listed below were once part of the Charitable Organization Endowment Program but became Affiliated Funds to accommodate more significant contributions and involvement from the beneficiary organizations. For more information on establishing a Charitable Organization Affiliated Fund, please contact Donna McCampbell at 405/235-5603 or d.mccampbell@occf.org.



ALLIED ARTS FOUNDATION

Ballet Oklahoma is a professional, resident ballet company and is one of 20 organizations that receives annual funding through Allied Arts. Founded nearly 30 years ago, the company also operates a ballet school. During the 2005–06 season, the ballet performed "Dracula's Revenge," a sequel to the original "Dracula."

SIMPLE. FLEXIBLE. FOREVER.

Allied Arts Foundation Affiliated Fund (1995) For nearly 25 years, the Allied Arts Foundation has worked to increase the stability of arts organizations, to support the development of audiences for the arts and to introduce professional artists into the schools. Through an annual fund drive, Allied Arts raises sustaining dollars for 20 organizations that receive direct allocations. With more than 4,000 artists in central Oklahoma, Allied Arts represents one of the largest artist communities in the country. June 30, 2005 fund value was \$954,044.

Trustees: Ray Ackerman, Paul Dudman, Mark Funke, Lou Kerr and Paul B. Odam, Jr.

Cowboy Hall of Fame Affiliated Fund (1991) The National Cowboy & Western Heritage Museum celebrates its 50th anniversary in 2005. The museum is a tribute to the men and women who helped establish the West as an integral part of America's cultural heritage. Since 1994, the museum has tripled in size to 200,000 square feet. The museum is home to a nationally recognized collection of Western art, and three major exhibition galleries: the American Cowboy Gallery, the American Rodeo Gallery and the Western Entertainment Gallery. In addition, the museum hosts several annual events such as the Prix de West, a premier invitational art exhibit that features the country's finest contemporary Western artists. June 30, 2005 fund value was \$881,888.

Trustees: A.J. Cook, Martin C. Dickinson, William D. Johnstone, Edward C. Joullian, III, Christian K. Keese and George J. Records.

Deer Creek Affiliated Fund (1995) Among the largest of public school endowment funds in Oklahoma, the Deer Creek Community Enrichment Foundation's goal is to provide academic and artistic enrichment for all students and teachers of the Deer Creek Public Schools. In 1995, the assets of the Deer Creek Community Enrichment Foundation's charitable organization endowment were moved into an Affiliated Fund at the Oklahoma City Community Foundation. June 30, 2005 fund value was \$1,374,602.

Trustees: John Green, Bill Holand, James H. Holloman, Jr., Robert Medley and Dr. Jeff Reames.

Heritage Hall Affiliated Fund (1996) Heritage Hall School is a coeducational college preparatory day school for more than 800 students age preschool through 12th grade. A subfund, the Heritage Hall Teachers' Endowment Fund, was initiated when alumni and supporters of the school successfully matched a \$250,000 challenge grant from John E. Kirkpatrick. In 2001, a landscaping endowment subfund was created as a result of a match from the Kirkpatrick Family Fund. June 30, 2005 total fund value was \$1,718,238.

Trustees: Tony Boghetich, John Frank, Paul Heafy, William D. Johnstone and Jon Trudgeon.



OKLAHOMA CITY MUSEUM OF ART

Among many outreach programs offered by the Oklahoma City Museum of Art in the Donald W. Reynolds Visual Arts Center are student tours of exhibits. These tours are available between September and May of each year. A popular tour among students and teachers is Dale Chihuly: The Exhibition. The Oklahoma City Museum of Art is home to the largest, most comprehensive collection of Chihuly glass in the world.

Leadership Oklahoma City Affiliated Fund (1994) Leadership Oklahoma City works to create a network of leaders with a broad understanding of the community and a commitment to service through an intensive one-year training program. In 1996, a youth leadership component was added to the program. The endowment assets of Leadership Oklahoma City were combined with an existing charitable organization endowment to establish the Affiliated Fund in 1994. June 30, 2005 fund value was \$994,132.

Trustees: Carl Edwards, Jeanette Gamba, Kirkland Hall, Cheryl Vaught and Greg Wheeler.

Kirkpatrick Center, Omniplex & Oklahoma Air Space Museum Affiliated Funds (1991) In 1979, John and Eleanor Kirkpatrick began building a 300,000-square-foot museum complex that would eventually house several museums, art collections, gardens and a planetarium. The Kirkpatrick Center was endowed by the Kirkpatricks with the earnings on the fund earmarked to support the building and the services used by all tenants. The two largest tenants were the Omniplex, a science museum Mr. Kirkpatrick helped to start, and the Oklahoma Air Space Museum, a significant collection of aviation memorabilia and space-related objects established by renowned aviator Clarence Page. Each organization moved endowments to establish Affiliated Funds at the Oklahoma City Community Foundation. In 1996, a merger occurred which brought the Kirkpatrick Center facility, the Omniplex and Oklahoma Air Space Museum into one organization known as the Kirkpatrick Science and Air Space Museum at the Omniplex. The OmniDome Theater was built in 2000 and features a 70-foot diameter dome screen. June 30, 2005 fund values were: Kirkpatrick Center, \$41,905,368, Oklahoma Air Space Museum, \$5,272,096 and Omniplex, \$5,181,421.

Trustees: Paul Dudman, Christian K. Keesee, Anne Hodges Morgan, James Pickel and Meg Salyer.

Oklahoma City Art Museum Affiliated Fund (1992) In 2002, the museum relocated to the 110,000-square-foot Donald W. Reynolds Visual Art Center in downtown Oklahoma City. Home to the world's largest collection of Chihuly glass, the museum also features a special exhibits gallery, 13 galleries showcasing the Museum's collections, a store, cafe, theater and library. The endowment, which began as a charitable organization endowment and was converted to an Affiliated Fund in 1991, includes the Fee-Milligan Endowment created when the museum sold the Buttram mansion, a building donated by Mr. and Mrs. S.T. Fee and Mr. and Mrs. James H. Milligan to the art museum for a permanent home. The fund also includes the Robert and Harriette Orbach endowment. June 30, 2005 fund value was \$5,607,763.

Trustees: J. Edward Barth, David Greenwell, Leslie Hudson, Christian K. Keesee and Marilyn Myers.

Oklahoma Philharmonic Affiliated Fund (1995) Founded in 1989, the Oklahoma City Philharmonic Orchestra presents a series of eight Classics concerts and six pairs of Pops concerts each season in addition to regional performances and educational outreach concerts, including the Discovery Series and Youth Concerts to area school children. The Affiliated Fund combines the assets of the old Oklahoma Symphony Orchestra Fund as well as endowment contributions from the new orchestra. The Fund also includes the J. Landis Fleming Fund. June 30, 2005 fund value was \$1,630,350.

Trustees: Bill Cleary, Paul Dudman, Jane Harlow, Richard Sias and Charles Wiggin.

ADVISED FUND GRANTS

Donors establish Advised Funds at the Oklahoma City Community Foundation because we make it simple, flexible and effective. Through our Advised Fund Program, we offer donors three options that are described below. The number of Advised Funds administered by the Oklahoma City Community Foundation increases each year. In fiscal year 2005, more than \$3.2 million was awarded to Oklahoma-based charitable organizations through our Advised Fund Program. The Advised Fund grants listed on pages 69–71 include grants from Family and Distribution Committee Affiliated Funds. See pages 44–47 for more information on these funds.



ADVISED FUNDS

legacyfund

A Legacy Fund is the best alternative for families or an individual who may be considering establishing a private foundation or wants to create a lasting legacy. With a required minimum balance of \$10,000, a Legacy Fund offers both our excellent pooled investment performance as well as the handling of all required reporting and administrative details. Legacy Fund donors advise annually on the distributions from the fund and, because a Legacy Fund is a permanent fund, donors may name successor advisors to continue the process into the future.

giftfund

A Gift Fund is ideal for the donor who wants investment performance but desires the ability to distribute the total gift to charity. A Gift Fund can be established with a minimum of \$10,000. The Gift Fund is a less expensive and more effective alternative to commercial gift funds. The Gift Fund also provides donors a higher level of service than commercial funds offer, thanks to the expertise and availability of our staff.

expressfund

The Express Fund is a perfect vehicle for donors who want to make a year-end gift of appreciated stock or another non-cash asset to benefit one or more charities. An Express Fund can be established with a minimum of \$1,000. Because the entire amount of an Express Fund is spendable, there are no fees or income allocated and grants of any size can be made from the fund at any time.

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The Advised Fund Program offers donors the following benefits:

- An income tax deduction in the year the fund is established while grants can be determined at a later date.
- Because the donor advises the grants from the fund, they have the flexibility to respond to changing needs and charitable interests as they arise in the community as well as better reflect their own changing interests.
- Advised funds are exempt from the limitations and taxes associated with a private foundation.
- Our staff handles all the paperwork, including all required reporting and administrative responsibilities.
- DonorCentral is a unique online service we offer to donors with a Gift Fund or Legacy Fund. Through DonorCentral, donors can recommend a grant and access their fund information 24 hours a day.
- Our proven investment performance.
- Donors have the option to name the fund or can remain anonymous.

For more information about establishing an Advised Fund at the Oklahoma City Community Foundation please visit www.occf.org or contact Donna McCampbell at 405/235-5603 or d.mccampbell@occf.org.

2004-05 ADVISED FUND GRANTS

Name	Number of Grants	Total	Name	Number of Grants	Total
5207 Western Foundation	1	\$ 885	Cherokee National Historical Society	2	\$ 2,261
A Chance to Change	2	3,800	Child Abuse Response & Evaluation Center	6	4,400
All Saints Catholic School	2	2,000	Children's Center	8	13,330
All Souls Episcopal Church	4	10,220	Children's Medical Research Institute	12	67,731
Allied Arts Foundation	14	15,000	Chopin Society of Mid-America	1	100
Altus Public School District	1	848	Christ Church	1	200
American Cancer Society	3	4,150	Christ the King Catholic Church	2	3,000
American Civil Liberties Union Foundation	1	5,000	ChristianNetworks.Org	1	750
American Diabetes Association	1	50	Church of the Open Arms	1	1,000
American Heart Association			Church of the Servant - United Methodist	4	52,000
/Oklahoma County Division	3	2,300	Cimarron Alliance Foundation	2	1,500
American Institute of Discussion	1	150	Citizens Caring for Children	2	5,300
American Red Cross of Central Oklahoma	8	6,430	City Arts Center	9	77,350
Animal Rescue Friends	1	500	City Care	2	10,250
Archdiocese of Oklahoma City	1	1,300	City Rescue Mission	10	19,200
Arthritis Foundation, Oklahoma Chapter	6	6,050	Civic Center Foundation	1	1,000
Arts Council of Oklahoma City	6	3,771	Civic Music Association	2	1,750
Bachelor's Club Foundation	1	150	B. C. Clark Memorial United Methodist Church	1	1,000
Ballet Flamenco Espanol Folclorico Company	1	960	Clinton High School	1	1,500
Ballet Oklahoma	1	500	Coal County Library	1	600
Big Brothers Big Sisters			Coal County Sheriff's Department	1	2,500
of Greater Oklahoma City	1	200	Coalgate Public Schools	1	2,901
Birth Choice of Guthrie	1	2,000	City of Coalgate	1	9,500
Birth Choice of Oklahoma	3	800	Coffee Creek Riding Center	1	500
Black Liberated Arts Center	1	100	Community Action Agency of Oklahoma City	1	5,000
Boone-Apache Public School District	1	3,212	Community Literacy Centers	1	300
Boy Scouts of America - Last Frontier Council	5	5,500	Connecting Business		
Boys & Girls Club of Oklahoma County	1	1,000	and the Marketplace to Christ (CBMC)	1	250
Jane Brooks Foundation,			Cornerstone Assistance Network	1	250
Jane Brooks School for the Deaf	1	1,000	Cottonwood Public School District	1	2,365
Buffalo Valley Public School District	1	4,469	Crescent Public Schools Foundation	2	60,500
Calm Waters	3	800	Crown Heights United Methodist Church	2	2,000
Cameron University	5	6,000	Daily Living Centers	1	500
Camp Fire USA Heart of Oklahoma Council	1	2,168	Dean A. McGee Eye Institute	1	5,000
Camp JOY Bible Conference Association	1	2,000	East Central State University	5	15,879
Caney Public Schools	1	4,670	Eastern Avenue Church	1	15,000
Canterbury Choral Society	1	530	Edgemere Park Preservation Area	1	50
Bishop John Carroll Catholic School	1	332	Edmond Public Schools Foundation	1	25,000
CASA Program	1	100	Education & Employment Ministry	6	4,031
Casady School	9	56,250	Emanuel Synagogue Endowment Trust	7	66,177
Catholic Charities of the Archdiocese			Executive Service Corps of Central Oklahoma	3	1,150
of Oklahoma City	2	2,500	Fellowship of Christian Athletes	3	4,000
CELEBRATIONS! Educational Services	7	12,600	First Southern Baptist Church	1	1,000
Centenarian Club of Oklahoma	1	250	Firststep-OKC Metro Alliance	1	100
Center for Nonprofits	5	4,000	Free to Live	3	4,100
Center of Family Love	2	1,250	Friends of the Mansion	1	5,000
Central Oklahoma Habitat for Humanity	8	6,650	Gideons International	1	300
Central Oklahoma Human Rights Alliance	1	1,500	Girl Scouts of America - Red Lands Council	3	540
Central Oklahoma Transportation			Godspeed Ministries of Edmond	1	800
& Parking Authority	1	500	Great Plains Literacy Council	1	5,000
Central Seventh-Day Adventist Church	1	5,000	Guthrie Public Schools Foundation	1	10,000
Chamber Music in Oklahoma	1	1,500	Harmony Community Church	1	5,000
Character Training Institute	1	500	Harmony Public School District	1	1,765



OKLAHOMA INSTITUTE FOR CHILD ADVOCACY

In 2005, several advised fund grants were made to the Oklahoma Institute for Child Advocacy. One grant in particular went to support its Youth in the Middle Refugee Youth Project. The project works to help Oklahoma City refugee youth in middle school improve their English language and overall communication skills as well as learn about the U.S. educational system. The program also addresses good health practices in hopes of reducing the students' risk-taking behaviors in their new culture.

Name	Number of Grants	Total
William Fremont Harn Gardens and Homestead	4	\$ 9,906
Guy Fraser Harrison Academy for the Performing Arts	1	250
Heartline	2	713
Heritage Hall School	3	1,700
Heritage Presbyterian Church	1	2,400
Holland Hall School	1	1,000
Hospice of Oklahoma County	4	7,346
Hough Ear Institute	3	5,300
Humanities in Oklahoma	1	500
Immanuel Lutheran Church	1	8,000
In God's Care	1	100
In His Name Ministries	1	500
Individual Artists of Oklahoma	2	1,500
Infant Crisis Services	8	9,757
Insight Ministries	1	300
Integrus Baptist Medical Center of Oklahoma	3	1,325
Integrus — James L. Hall Center for Mind, Body and Spirit	4	3,100
International Photography Hall of Fame & Museum	1	100
Jesus House	6	2,750
Jewish Federation of Greater Oklahoma City	16	49,421
Junior Achievement of Greater Oklahoma City	2	450
KCSC	2	1,500
Kiwanis Club Special Activities Fund	2	1,450
Lawton — Boulevard of Lights	1	3,500
Lawton — Noon Lions Club Charities	1	2,000
Lawton — Great Plains Ambucs	1	2,500
Lawton — Hackberry Flat Foundation	1	1,040
Lawton Evening Optimist Soccer Association	1	4,000
Lawton Percussive Arts Society	1	2,300
Leadership Oklahoma City	6	5,400
Legal Aid Services of Oklahoma	1	1,000
Tripp Lewallen Memorial Foundation	1	250
Library Endowment Trust	4	2,250
Life Church	1	400
Lyric Theatre of Oklahoma	5	14,230

Name	Number of Grants	Total
Bishop McGuinness High School	4	\$ 201,532
Make-A-Wish Foundation of Oklahoma	1	5,000
Meadows Center for Opportunity	1	300
Mental Health Association in Oklahoma County	2	1,300
Mercy Health Center	3	11,500
Metropolitan Baptist Church	4	12,700
Metropolitan Better Living Center	1	150
Mobile Meals of Oklahoma County	1	1,000
Mount Saint Mary High School	1	1,000
Mountain View Gotebo Schools	1	175
Museum of the Great Plains	1	2,500
Mustang Valley PTA	1	79
Myriad Gardens Foundation	4	2,750
National Alliance for the Mentally Ill, Oklahoma Chapter	1	51
National Cowboy and Western Heritage Museum	6	9,500
National Multiple Sclerosis, Oklahoma Chapter	4	10,450
Nature Conservancy, Oklahoma Chapter	1	1,000
Neighbor for Neighbor of Oklahoma City	2	604
Neighborhood Alliance of Oklahoma City	1	1,000
Nichols Hills Park Association	2	1,750
Nichols Hills United Methodist Church	1	6,000
Norman Day School for the Handicapped — Project Outreach	1	1,000
North Oklahoma County Mental Health Center	1	630
Northeastern State University	1	2,000
OK Caring Foundation	2	3,840
Oklahoma Air Space Museum	1	1,215
Oklahoma Arts Institute	4	2,750
Oklahoma Baptist Homes for Children	3	4,650
Oklahoma Bar Foundation	2	800
Oklahoma Centennial Commission	3	51,250
Oklahoma Children's Theatre	2	3,150
Oklahoma Christian Schools	1	1,000
Oklahoma Christian University	1	2,000
Oklahoma City Community College Foundation	1	1,000
Oklahoma City Museum of Art	14	27,410
Oklahoma City Beautiful	8	10,800
Oklahoma City Crimestoppers	1	100

Name	Number of Grants	Total	Name	Number of Grants	Total
Oklahoma City Economic Development Foundation	1	\$ 12,000	Rock Creek High School	1	\$ 2,500
Oklahoma City Literacy Council	1	1,000	Salvation Army	12	15,959
Oklahoma City Metro Ministries	1	200	Santa Fe High School	1	100
Oklahoma City National Memorial Foundation	6	17,636	Scope Ministries International	1	500
Oklahoma City Public Schools Foundation	7	23,525	Shiloh Summer Camp	2	750
Oklahoma City University	10	282,600	Skyline Urban Ministry	3	2,381
Oklahoma City University School of Law	3	3,700	Sooner Golden Retriever Rescue	1	1,000
Oklahoma Community Dance Alliance	1	500	Southeastern Oklahoma State University Foundation	1	400
Oklahoma Community Institute	1	150	Southwest Radio Church Ministries	1	5,000
Oklahoma Council of Public Affairs	1	200	Special Olympics Oklahoma	1	250
Oklahoma Council on Economic Education	1	50,000	St. Anthony Hospital Foundation	4	102,250
Oklahoma Educational Television Authority	2	1,150	St. Francis of Assisi Catholic Church	1	40,000
Oklahoma Family Policy Council	2	1,550	St. Gregory's University	5	25,500
Oklahoma Foundation for Excellence	3	3,000	St. James Catholic Church	1	1,000
Oklahoma Foundation for the Disabled	1	1,000	St. Joseph Old Cathedral	1	1,000
Oklahoma Goodwill Industries	1	5,000	St. Mark the Evangelist Catholic Church	1	3,000
Oklahoma Health Center Foundation	4	3,350	St. Paul's Episcopal Cathedral	1	550
Oklahoma Heritage Association	5	1,500	Sugar Creek Camp	2	1,400
Oklahoma Historical Society	1	1,200	Temple B'nai Israel	2	6,250
Oklahoma Institute for Child Advocacy	3	9,522	Traveler's Aid Society	1	1,000
Oklahoma Jail and Prison Ministries	1	200	Tree Bank Foundation	2	900
Oklahoma Landowners and Tenants Association	1	100	Trinity School	4	19,500
Oklahoma Medical Research Foundation	5	12,477	Tupelo Public School District	1	744
Oklahoma Orangeball Association	1	100	United Fund of Woodward	1	300
Oklahoma Philharmonic Society	9	13,500	United Methodist Church & Redemption Ministries — St. Lukes	1	500
Oklahoma School of Science and Mathematics	2	7,500	United Way of Central Oklahoma City	14	35,055
Oklahoma State Firefighter's Museum	1	1,215	University of Central Oklahoma	1	1,000
Oklahoma State University Foundation	12	37,700	University of Oklahoma Foundation	34	44,540
Oklahoma Visual Arts Coalition	1	500	University of Oklahoma — College of Medicine	4	1,300
Oklahoma Zoological Society	3	8,100	University of Oklahoma Fred Jones Jr. Museum of Art	1	500
Oklahomans for Children and Families	1	250	University of Tulsa	1	500
Omniplex Science Museum	8	16,265	Variety Health Center	1	250
Opportunities Industrialization Center	1	250	Villa Teresa School	1	5,000
Optimist Club Foundation of Downtown OKC	1	1,000	Village Christian Church	1	20,000
Parents Assistance Center	1	500	Village United Methodist Church	3	45,000
Parkinson Foundation of the Heartland	1	2,500	Voice of the Martyrs	2	1,200
Payne Education Center	3	3,200	Volunteers For Animal Welfare	1	1,000
Peppers Ranch	2	2,250	Wagoner Community Outreach	1	2,119
Pets and People Humane Society	1	1,000	Westminster Presbyterian Church	12	30,520
Piedmont Public Schools Foundation	1	23,517	Westminster School	6	110,000
Planned Parenthood of Central Oklahoma	4	4,000	Wildcare Foundation	1	720
Positive Tomorrows	2	854	Witcher Baptist Church	1	6,000
Possibilities	2	150	Work Activity Center	1	500
Presbyterian Urban Mission	2	2,100	World Neighbors	10	14,645
Price Tower Arts Center	1	2,500	YMCA Camp Classen	1	1,000
Project Woman Coalition	1	1,000	YMCA of Guthrie	2	4,000
Quail Community Foundation	1	1,000	YMCA Oklahoma City	7	33,000
Reaching Our City	1	500	Young Life of Greater Oklahoma City	2	1,300
Red Earth Indian Center	2	2,500	Youth & Family Services of North Central Oklahoma	1	500
Regional Aids Interfaith Network — Oklahoma	1	500	Youth Services for Oklahoma County	1	100
Regional Food Bank of Oklahoma	8	4,700	YWCA of Oklahoma City	3	5,600
Respect Diversity Foundation	1	1,000	Oklahoma City Community Foundation Endowment Funds	109	854,961
Retired & Senior Volunteer Program of Central Oklahoma	1	360			
Retired Educators for Youth Agriculture Programs	2	1,500			
Jim Riley Outreach	1	2,500			
			TOTALS	849	\$3,273,413

COMMUNITY PROGRAMS

Through Community Programs, the Oklahoma City Community Foundation works to provide both leadership and resources on specific issues that will move our community forward. Currently, three areas are defined as "focus areas:" Capacity Building Program, Parks & Public Spaces Initiative and New Opportunities Scholarship Initiative.

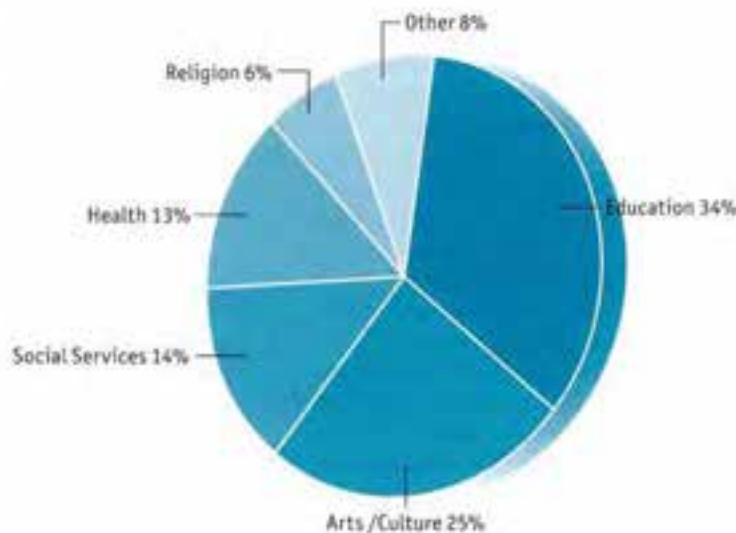
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During 2005, the Community Program Committee implemented a 2004 Long Range Plan goal of adding additional focus areas. In the coming year, programs in both literacy and health will be developed by Trustees and staff. Each focus area identifies opportunities and activities that will improve our efforts in those areas, convenes other groups to implement those activities and provides grant support and staff to assist those efforts. This approach adds value to grant dollars with the goal of permanent improvements for our community and its residents.

Community Programs is supported through several Field of Interest Funds as well as the Fund for Oklahoma City. In 2005, the Oklahoma City Community Foundation distributed \$4.1 million through the Charitable Organization Endowment Program. Add that amount to the nearly \$500,000 awarded through Community Programs grants, \$4.8 million in distributions made through advised funds and Affiliated Funds and the total increases to \$16.8 million distributed back into the community in 2005. The chart on this page illustrates the impact to specific interest areas.

More information about Community Programs as well as grant guidelines and applications are available at www.occf.org. Organizations are encouraged to review the specific goals of each community program area.

DISTRIBUTION OF GRANTS BY INTEREST AREA
JUNE 30, 2005



2004-05 Community Programs Committee Members

Nancy L. Coats, *Chairman*

Sam Bowman
Paul Dudman
Christian K. Keesee
Stephen Mason
Marilyn Myers
Carla Pickrell
William Shdeed



URBAN LEAGUE OF GREATER OKLAHOMA CITY

The Urban League of Greater Oklahoma City utilized a Fund for Oklahoma City grant to repair the gymnasium floor at its new community center located in the former Eastside YMCA building and to conduct a youth basketball camp. Nearly 90 first through fourth graders who live in northeast Oklahoma City participated in the three-day camp where they learned basic basketball skills. Due to the success of the camp, the Urban League plans to make the camp an annual program.

FUND FOR OKLAHOMA CITY

The Fund for Oklahoma City is utilized by the Board of Trustees to enhance the services and programs of charitable organizations to help meet the changing needs of the community. The Fund for Oklahoma City is comprised of a group of unrestricted funds contributed by donors who have recognized the need for resources that are flexible and can be used to respond to the community's changing needs and opportunities.

In addition to providing support for all of the focus areas, the Fund for Oklahoma City also supports a grant program. Grants awarded through the Fund for Oklahoma City assist "good organizations doing important projects" that impact the community. Grant applications are accepted from established organizations who are implementing new or expanding programs. In reviewing grant applications, both staff and the Community Programs Committee are looking for projects that go beyond the institutional needs of

an organization or its clients and meet a broad community need or expand an existing program that includes outreach to a new group. For more information on applying for a Fund for Oklahoma City grant, please contact Sandy Wright at 405/235-5603 or s.wright@occf.org.

Those who donate to the Fund for Oklahoma City are investing in the future needs of the community and providing us with a unique opportunity to address issues as they arise. If you are interested in contributing to the Fund for Oklahoma City or establishing a fund that supports changing needs, please contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.

In fiscal year 2005, the Fund for Oklahoma City provided nearly \$195,500 in grants to strong charitable organizations in an effort to enhance their services and programs.

FISCAL YEAR 2005 FUND FOR OKLAHOMA CITY GRANTS

Association of Fundraising Professionals — \$10,000 for the organization's annual Day of Philanthropy events in October 2005.

Boys and Girls Club of Oklahoma County — \$25,000 to start a new Boys and Girls Club in the Capitol Hill/Draper Park area in south Oklahoma City.

Capitol Hill Main Street — \$15,000 to help fund the Capitol Hill Riverside Celebration of Mexican Independence Day in 2005 and 2006.

Girl Scouts-Red Lands Council — \$5,500 for a coordinator at 10 Play in the Park sites in south Oklahoma City during the summer.

INTEGRIS Baptist Medical Center Foundation/James L. Hall Center for Mind, Body and Spirit — \$15,000 to bring Rabbi Harold Kushner to Oklahoma City for a free public presentation on April 13, 2005.

The Miracle League — \$5,780 for equipment and uniforms for a baseball program for physically disabled children in Edmond.

Neighborhood Alliance — \$10,000 to assist with the Neighborhood Leaders for Tomorrow program that trains neighborhood volunteers in leadership.

Parents Assistance Center — \$7,500 to provide parent training for inmates being released into Oklahoma County from the Federal Transfer Center.



YMCA SENIOR EXERCISE PROGRAM

Thanks to a Fund for Oklahoma City grant, the YMCA of Greater Oklahoma City incorporated a senior adult fitness program at the Lincoln Senior Center. After receiving medical waivers, participating senior adults began a 12-week program that focused on functional movements, strength and flexibility classes. Participants also attended lectures on strength, cardio and nutrition. The second 12-week session included an increased focus on balance and stability.

FISCAL YEAR 2005 FUND FOR OKLAHOMA CITY GRANTS *Continued*

Possibilities — \$3,000

for expanding the organization's Training Institute to include community-based groups.

Oklahoma City University — \$7,500

to help fund the Clemente Course, a college credit humanities course targeted to members of the Latino community who have not attended college.

Oklahoma Community Health Services — \$12,000

to create a Client Advocacy program with a bi-lingual caseworker.

Oklahoma County

Immunization Coalition — \$8,500

to expand their Keep Infants Safe with Shots program that educates parents about vaccinations at several hospitals.

Rainbow Fleet — \$23,335

to hire a curriculum specialist to coordinate training, curriculum and provide technical assistance for daycare center providers.

Regional Food Bank of Oklahoma — \$16,272

to construct a permanent food preparation work area to provide packaged meals for the Summer Food Service Program and Food 4 Kids program.

Retired Senior Volunteer Program — \$15,358

to purchase 40 Hooked on Phonics Programs to utilize in the RSVP America Reads, a tutoring program for third graders in 23 Oklahoma County schools.

Urban League of Greater Oklahoma City — \$10,716

to provide repairs to the gym facility and a free basketball camp in July 2005 for first through fourth grade youth primarily in northeast Oklahoma City.

YMCA — \$5,000

to provide senior adult fitness programs at Lincoln Park YMCA.

CAPACITY BUILDING PROGRAM

The Capacity Building Program serves as a valuable resource to the 260 organizations that comprise the nation's largest charitable organization endowment program. Through the Capacity Building Program, the Oklahoma City Community Foundation assists these charitable organizations in building their endowments, improving their programs and increasing their capacity through grant opportunities, networking opportunities at free educational roundtables and numerous online resources. Each and every day, the Oklahoma City Community Foundation encourages charitable gifts to the organizations and their endowments through a variety of avenues.

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The Capacity Building Program is funded through the Fund for Oklahoma City, an unrestricted fund created by donors whose intent with their gifts was to support the emerging needs of the community. Helping charitable organizations grow endowments contributes to the quality of services provided in our community. For more information on the Capacity Building Program, please contact Gayle Farley at 405/235-5603 or g.farley@occf.org. To contribute to the Fund for Oklahoma City, please contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.

Capacity Building Grants Provide Resources for Planning and Management Issues

Awarded each quarter, capacity grants are the most visible aspect of the Capacity Building Program and have the greatest impact on the community because they support good planning and quality management. Capacity grants are awarded to organizations for programs, services or equipment designed to increase their management efficiency and for the development of plans to assist with organizations' future plans. For many charitable organizations, Capacity Building grants serve as the only resource to address capacity issues. During fiscal year 2005, the Capacity Building Program awarded grants totaling \$93,781 to 33 organizations. A list of these capacity grants is on pages 76-77.

Networking Roundtables

During fiscal year 2005, seven roundtable lunch meetings were held, free of charge. Each 90-minute roundtable offered a presentation on relevant topics such as Developing Nonprofit Mailing Materials, Combating Rising Healthcare Costs and Planned Giving. Not only did the roundtables provide the latest information on a topic, they also served as a unique opportunity for staff members who represent a wide variety of charitable organizations to network and exchange ideas.

Online Services

Central Oklahoma Charities is one of several services the Oklahoma City Community Foundation provides through the Charitable Organization Endowment Program. The service, offered through www.occf.org, benefits both the organizations and donors. As the region's most comprehensive and free online directory, Central Oklahoma Charities makes it easy for visitors to find current contact information on the organizations. Each organization has its own web page that lists mailing information, services offered and email and web site links. In addition, the Oklahoma City Community Foundation provides an online giving link on each page so donors can make gifts to an organization's endowment at any time using a major credit card.

DonorCentral is another online service available through the Charitable Organization Endowment Program. DonorCentral is a convenient and easy online reporting system at www.occf.org that is accessed by the organizations via a secure password and username. Through DonorCentral, organization representatives can review endowment balance and gift and distribution history to the endowment as well as up-to-date financial statements.

Charitable organizations can also find useful information and links to helpful web sites at www.occf.org through Additional Charitable Organization Resources. This page offers a comprehensive list and direct links to both government and other service organizations available to charitable organizations.

Celebrating 35 years

In recognition of the 35th year of the Charitable Organization Endowment Program, the Oklahoma City Community Foundation published a special edition report that listed all 260 charitable organizations with descriptions of services. The report, which included a donor reply envelope, was mailed to more than 16,000 donors in Oklahoma and across the country. The report will also be used by staff to promote the program and the participating organizations.



CITY ARTS CENTER

City Arts Center offers art education through exhibitions, classes, lectures and special events at a facility located on the State Fairgrounds. The City Arts Center's youth camps are a fun and interactive alternative for children during school breaks. Popular fundraising events include the Holiday Pottery Sale and the annual Progressive Dinner. The organization is using a Capacity Building grant for professional development of its staff at several technical training programs.

2004-05 CAPACITY BUILDING GRANTS

Arts Council of Oklahoma City —\$5,000
to conduct an Arts Festival audience survey.

Center for Nonprofits —\$2,000
to hire a consultant to facilitate a comprehensive development plan.

Children's Medical Research Institute —\$3,000
to be used for training for new donor management software and input of data.

Cimarron Circuit Opera —\$4,700
to assist with the production of a DVD for marketing and public relations.

City Arts Center —\$2,600
for professional development of staff at several technical training programs.

Consumer Credit Counseling —\$3,500
to purchase a laptop computer and LCD projector to be used for educational presentations to the public.

Girl Scouts-Red Lands Council —\$3,000
to redesign the organization's web site.

Heartline —\$2,500
to produce public service announcements and design and print posters to reflect the organizational name change (formerly Contact).

Jewish Federation of Greater Oklahoma City —\$3,000
for the purchase of donor management software.

Junior Achievement —\$3,500
for production and film footage costs of a new marketing video.

Legal Aid Services of Oklahoma —\$5,000
for an all-inclusive strategic planning retreat to develop a long-range plan.

Oklahoma Children's Theatre —\$3,000
for assistance in customizing a database for specific needs of the organization.

Oklahoma City Beautiful —\$3,000
to assist with web site development and redesign for education, advocacy and communication.

Oklahoma Community Health Services —\$2,100
to provide for initial and ongoing customer service staff training.

Oklahoma Foundation for Excellence —\$1,975
to assist with training on development software.

Oklahoma League for the Blind —\$3,750
for computer equipment to accommodate a Braille translation program.

Oklahoma City Literacy Council —\$4,080
to hire two facilitators for board training and development.

Oklahoma Museums Association —\$3,300
for the purchase of an LCD projector and laptop computer for external presentations at workshops and conferences.

Oklahoma School of Science and Mathematics —\$2,576
to develop a series of postcards highlighting the school's alumni and to be used for marketing, public relations and to conduct fundraising.

Oklahoma Youth Orchestra/Guy Fraser Harrison Academy —\$2,800
to hire a part-time intern to identify, research and contact alumni to provide development assistance with marketing materials.

Oklahoma Zoological Society —\$5,000
for the purchase of donor management software and training.

Payne Education Center —\$3,000
to assist with web site development to improve communication and provide resources to teachers and parents.



CIMARRON CIRCUIT OPERA

Founded in 1975 by the late Thomas and Carol Brice Garey, Cimarron Circuit Opera has a 10-month season that tours throughout the state with resident productions in Norman, Okla. Productions range from fully staged and costumed operas to children's operas and vocal recitals. In 2004, the organization utilized a Capacity Building grant to develop an informational DVD for use in presentations in an effort to introduce opera to new audiences.

Positive Tomorrows —\$2,500
for the purchase of donor management software.

Preservation Oklahoma —\$2,900
to develop a web site to promote historic preservation and the organization's programs.

Prevent Blindness —\$1,500
to hire a facilitator for a board retreat to review the organization's current mission, program and expansion of services.

**Putnam City
Public School Foundation —\$3,000**
to create a web site and electronic newsletter to educate, market and conduct fundraising.

Rainbow Fleet —\$1,500
to hire a facilitator to lead a board and staff retreat to review past and current strategic planning activities.

Rebuilding Together —\$3,000
for the redesign and update of the organization's web site.

**St. John Christian
Heritage Academy —\$2,000**
to start an after school Honors Choir for third through seventh graders.

**Urban League
of Greater Oklahoma City —\$2,000**
to develop, design and print a new marketing brochure.

Villa Teresa —\$5,000
to hire consultants to assist the board/
advisory council with development efforts.

World Neighbors —\$5,000
to assist with implementing "World
Neighbors in the Classroom" in elementary
and middle schools.

2004-05 Capacity Building Committee Members

Stephen Mason, Chairman

Rodney Bivens
Nancy L. Coats
James Daniel
Susan Evans
Jenny Love Meyer
Mike Murphy
Kay Oliver
Bill Phillips
Beth Shortt
Don Vaught

PARKS & PUBLIC SPACES INITIATIVE

MARGARET ANNIS BOYS TRUST

Enhancing the community's public parks and spaces through beautification efforts benefits everyone. It is for that reason that the Oklahoma City Community Foundation administers the Parks and Public Spaces Initiative and the Margaret Annis Boys Trust. Over the past decade, the two funds have provided beautification assistance to 259 community-wide projects, enriching the appearance of neighborhoods, schools, public parks and medians.

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In fiscal year 2005, more than \$113,000 was provided in grants for beautification efforts in central Oklahoma. Just as important as the beautification grants is the expertise and technical assistance provided by Brian Dougherty, program officer for the initiative, to numerous community projects each year. With more than 25 years of experience as a landscape architect, Brian is a valuable community resource. For more information on beautification programs and grants, contact Brian Dougherty at 405/235-5603 or b.dougherty@occf.org.

Since 1991, nearly \$1.9 million dollars has been distributed to fund beautification projects of public parks and lands. The person responsible for this tremendous impact is Margaret Annis Boys, who is featured on page 5. Miss Boys' estate established the Margaret Annis Boys Trust at the Oklahoma City Community Foundation with a gift of \$1.5 million. The gift has funded numerous projects including a park in Spencer for Central Oklahoma Habitat for Humanity, landscaping of perimeter land at Mount Saint Mary High School and trees for the Dog Park at Lake Hefner to name just a few.

Clean and Beautiful Schools Program

In its fifth year, the Clean and Beautiful Schools Program continues to have an enormous impact at elementary schools and surrounding neighborhoods in central Oklahoma, utilizing \$53,500 in improvements at nearly 20 locations. The program was initiated by the Trustees as a means of addressing the appearance of public lands through the maintenance, safety and beautification on elementary school grounds. To date the program has implemented grounds improvement plans at 105 schools.

Participation in the program requires the involvement of not only school officials but students, parents, grounds maintenance workers and neighboring businesses and residents. The result is a widespread awareness and appreciation of the impact of improving the appearance of the school grounds. In 2005, the Trustees approved the expansion of the program to include elementary schools in the Moore School District. This year, 10 Moore elementary schools have taken part in the Clean and Beautiful Schools Program.

An important component of the Clean and Beautiful Schools Program is the support provided to maintenance workers at the schools. Twice-yearly workshops are held free-of-charge to maintenance workers from schools participating in the program. The workshops provide an opportunity to discuss building safety issues, plant materials, proper use of tools and grounds maintenance.

2004-05 Boys Trust / Parks Initiative Committee Members

Christian K. Keesee, Chairman

Carol Blackwood
Leslie Griffith
Jane Jayroe
John Kilpatrick
Judy Love
Rodd Moesel
Paul B. Odom, Jr.
Bond Payne
Richard Sias
Kathy Williams
Carolyn Zachritz



KENNINGTON NEIGHBORHOOD WATCH GROUP

When a May 2003 tornado swept through southeast Oklahoma City, it wiped out 40 percent of the 50 homes that comprise Kennington Neighborhood Watch Group. In addition, many of the trees on private and public land within the neighborhood were destroyed or heavily damaged. Since 2003, the neighborhood has focused on restoring the area to its natural beauty before the tornado. Group members combined resources and completed phase one of their beautification plan. A Parks and Public Spaces Initiative grant helped the group complete phase two that involved enhancing a quarter-mile strip of public land adjacent to the neighborhood entrance.

FISCAL YEAR 2005 PARKS & PUBLIC SPACES INITIATIVE MARGARET ANNIS BOYS TRUST GRANTS

Kennington Neighborhood Watch Group — \$5,672.25

to assist with landscaping the frontage of Southeast 44th Street adjacent to the neighborhood.

Lakeaire Neighborhood Association — \$7,700

to landscape the frontage on North MacArthur between N.W. 85th and N.W. 91st streets.

City of Bethany — \$7,500

for phase two of a landscaping improvement plan for N.W. 39th Street medians from Lake Overholser east to Council Road.

City of Yukon — \$10,212

for the planting of major flower beds in Chisholm Park.

Arcadia Historical Preservation Society — \$3,000

for historically appropriate plantings around the Arcadia Round Barn.

Edgemere Park Preservation Area — \$8,400

for replanting of trees in Edgemere Park.

Mayfair Center — \$5,000

for shrubs and trees to supplement landscape plantings around the campus at the former Mayfair Elementary School site.

Urban League of Oklahoma City — \$8,000

for landscape improvements to the new Urban League location adjacent to Lincoln Park.

Suggs Park Neighborhood Association — \$3,800

for replacing trees in Smitly Park and along the perimeter of Monroe Elementary School.

NEW OPPORTUNITIES SCHOLARSHIP INITIATIVE

The New Opportunities Scholarship Initiative focuses on not only offering financial support to worthy students through five distinct scholarship programs but also serving as a resource for high school guidance counselors. In the program's first five years (1998-2002), \$905,000 was awarded in scholarship funds to 938 students in Oklahoma County. In 2003, the Oklahoma City Community Foundation Trustees sought to build upon this success and, as a result, committed \$2.1 million toward the initiative through 2007, more than double the amount allocated in the initial five years.

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The scholarship portion of the initiative is comprised of five programs that meet very specific needs: Community Foundation Scholars; Foundation of Promise Scholars, Oklahoma Youth With Promise Scholars, Non-Traditional Scholars, and Nurse Education. In 2005, the Trustees increased the award amount for Community Foundation Scholars and Foundation of Promise Scholars from \$1,000 to \$1,200 in response to rising tuition costs. Since 1998, the New Opportunities Scholarship Initiative has awarded \$1.3 million in scholarship funds to students in central Oklahoma.

Community Foundation Scholars

Rewarding Good Students and Good Citizens

The Community Foundation Scholars program rewards the underserved segment of college-bound students – those who do not qualify for the most competitive academic scholarships but who are good students and who are involved in school activities and in their communities. The \$1,200 per student scholarship is a means by which the Oklahoma City Community Foundation can encourage the recipients to be successful college students. In 2005, 82 students received Community Foundation Scholars awards. Recipients represent every public and private high school in Oklahoma County as well as Moore, Mustang, Yukon and Piedmont.

Foundation of Promise Scholars

Starting a Family Tradition

Through the Foundation of Promise Scholars program, the Oklahoma City Community Foundation is helping students to become the first in their family to pursue a post-high school education. Scholarship recipients applied as high school juniors and were approved for a program of specific activities that prepare them for college admission. Upon completion of the activities, a student receives a \$1,200 award to any accredited post-secondary educational institution. In 2005, 72 students received Foundation of Promise awards.

Non-Traditional Scholars

Encouraging Adults to Reach Goals

Helping adults re-enter the educational system is the goal of the Non-Traditional Scholars program. Working with six agencies, the Oklahoma City Community Foundation identifies students who want to continue their education either at a college or through vocational training. The students also receive mentoring from the referring agency as they pursue the new educational opportunity.

Oklahoma Youth with Promise

Providing Encouragement to Oklahoma's Foster Children

The Oklahoma City Community Foundation works with both public and private agencies to help the forgotten children – those who "age out" of the state's foster care system and yet have a desire to pursue post-high school education. In addition to the scholarship award, students receive key support from a dedicated group of volunteer mentors. Most recently, 28 former foster care children received a Youth With Promise award.

Nurse Education Program

Responding to the Community's Need

In an effort to address the qualified staffing challenges facing area hospitals, the Oklahoma City Community Foundation collaborated with five metropolitan hospitals to launch the Nurse Education Program in 2003. The program offers scholarships to nurses employed at the participating hospitals and who are working toward a bachelor's degree or certification in nursing. In 2004-05, the program provided \$60,000 in scholarships to 54 nurses at the following hospitals: Children's Center, Deaconess Hospital, Integris (Baptist Medical Center and Southwest Medical Center), Mercy Health Center and St. Anthony Hospital.

The Oklahoma County Guidance Counselor Network

An important ingredient of the New Opportunities Scholarship Initiative is the involvement of the guidance counselors at each of the high schools in Oklahoma County. For many students, the guidance counselor is an important source of information on college admissions and financial aid resources. Counselors also encourage students to think about a wide range of educational opportunities after high school. Through the Oklahoma County Guidance Counselor Network, the Oklahoma City Community Foundation hosts two workshops a year that feature specific information, updates on pertinent issues and campus visits to universities, colleges and technology centers both in Oklahoma and in neighboring states. As an added incentive for participation, the Oklahoma City Community Foundation provides at least one Community Foundation Scholars award to each high school with a participating guidance counselor.

By improving the quality of guidance services at the high schools, every student in Oklahoma County can benefit from the New Opportunities Scholarship Initiative.

2004-05 Scholarship Center Committee Members

Paul Dudman, *Chairman*

Mary Ann Bauman, M.D.
Joe Carter
James C. Clark
John Green
Kirkland Hall
David Harlow
Janice Haunschild
James H. Holloman, Jr.
Patricia Kelly
Martha King
John Osborne
E. Elaine Schuster



During a special luncheon, the Oklahoma City Community Foundation recognized the 82 Community Foundation Scholars, their parents and guidance counselors.

SURVIVORS' EDUCATION FUND

The stories of the more than 200 children who lost one or both parents or whose parent was permanently disabled as a result of the April 19, 1995 bombing of the Alfred P. Murrah Federal Building set off an unprecedented flow of contributions for the future educational needs of these children. Within weeks of the bombing, the Oklahoma City Community Foundation established the Survivors' Education Fund to assist children who were economically dependant upon their parents.

The largest gift to the fund came in late 1995 when Gov. Frank Keating committed more than \$4 million from the Governor's Victims and Families Fund to the Survivors' Education Fund. This gift changed the scope of the Survivors' Education Fund from a scholarship fund to a long term educational program that will continue to provide support until 2017 when the youngest eligible child completes their education. As of June 30, 2005, 53 eligible children are still in grade school or high school.

Below are highlights of the first 10 years as of June 30, 2005.

- 213 students identified as being eligible to participate in the scholarship program.
- 137 students have attended one or more semesters of college or technical training since 1995
- 5 students have earned associates degrees or technical certifications
- 61 students have earned a bachelor's degree
- 19 students have earned a master's degree
- 6 are currently in graduate degree programs
- 2 have earned doctor of veterinary medicine degrees
- 2 have earned juris doctorate degrees
- 2 have earned a doctor of pharmacy degree

KIRKPATRICK FAMILY FUND

The Kirkpatrick Family Fund offers grants in three categories: Large Grants are awarded in amounts of \$5,000 or more, Small Grants are made for \$5,000 or less and Matching Grants are available for organizations with a charitable organization endowment at the Oklahoma City Community Foundation. For more information on grants through the Kirkpatrick Family Fund, visit www.KirkpatrickFamilyFund.org or contact Liz Eickman at Leickman@occf.org.

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While all three grant programs offer support for nonprofit organizations, the Small Grants play an important role to those smaller organizations with limited budgets. In many cases, the organizations may have only one staff person or are managed by volunteers. Or it may be that a larger organization's grant request is below \$5,000. Small Grants were initially offered through the Kirkpatrick Foundation, a private foundation established by John and Eleanor Kirkpatrick in 1959. Today, the tradition of awarding Small Grants is continued through the Kirkpatrick Family Fund, an affiliated fund of the Oklahoma City Community Foundation that is led by the Kirkpatricks' grandson, Christian K. Keese. In the 2004-05 fiscal year, Small Grants totaling \$347,200 were awarded to 96 nonprofit organizations.

Small Grants have supported a wide variety of projects and programs in the community for many years. Below are examples of how Small Grants have helped several organizations.

Theatre Upon a StarDanceSwan

In the early 1980s, Lorrie Keller started a new organization to offer the gift of joy and wonder for children through the arts. She chose the unusual and memorable name of "Theatre Upon a StarDanceSwan." Located in the Paseo District of central Oklahoma City, which she calls "the creative street," the organization coordinates a variety of annual events including Paris on Paseo, The Magic Lantern Celebration, Children's Art Area at the Paseo Art Festival and A Midsummer's Eve. A series of Small Grants over the years have supported these events and activities that allow children to "bring their own ideas to life through the creative process."

KISS Institute of Practical Robotics

Headquartered in Norman, Okla., the Oklahoma KISS Institute is part of a national organization that developed the Botball Educational Robotics Program to help students advance in the areas of science, engineering and technology. Botball is an educational robotics program that gives students the opportunity to build on science, math and computer skills by applying this knowledge to real world hands-on challenges. The KISS Institute works with high schools as well as colleges and universities. In 2005, a Small Grant was made to fund the development of the program in five Oklahoma City area high schools.

Junior League of Oklahoma City

In 2004 the Junior League of Oklahoma City established literacy as their focus for a 10-year period. In order to be an effective partner within the community, the Junior League realized the need to learn all they could about the issue. A Small Grant from the Kirkpatrick Family Fund helped to fund existing volunteer projects that address literacy as well as community roundtables convened by the Junior League. The community roundtables have been instrumental in providing participating organizations the opportunity to share best practices and discuss possible collaborations.

2004-05 Kirkpatrick Family Fund Trustees

Christian K. Keese
John E. Kirkpatrick
Joan E. Kirkpatrick
John Belt
Douglas Cummings
George Drew
Jane Harlow
Ann Johnstone
Anne H. Morgan
Polly Nichols
James Pickel
George Records

2004-05 KIRKPATRICK FAMILY FUND LARGE GRANTS

Allied Arts Foundation — \$25,000
to support the 2005 annual campaign which raises dollars for local arts agencies.

Areawide Aging Agency — \$19,000
to support a Senior Notification System for frail seniors.

Arts Council of Oklahoma City — \$30,000
to assist with the Community Arts Program, a program that provides artist-in-residence services to after school and summer programs and assistance for the Executive Director search.

Automobile Alley — \$8,000
to support additional neon signage.

Birth Choice of Oklahoma — \$10,000
to support Rose Home, a residence for pregnant women.

**Boy Scouts of America-
Last Frontier Council — \$15,000**
for general operating support and to purchase 100 uniforms for scouts at KIPP Reach College Preparatory School.

**Boys & Girls Club
of Oklahoma County — \$20,000**
to assist with the capital campaign for a new facility.

Britvil Community Food Pantry — \$10,000
to assist with food costs and supplies for the pantry.

Calm Waters — \$10,000
to assist with grief and divorce support group sessions for children.

Camp Eagle Wings — \$10,000
to support the planning for development of the Camp.

Canadian County 4-H Foundation — \$25,000
to provide 4-H programming at the Yukon Farm site.

Canterbury Choral Society — \$23,000
to assist funding of an Education Coordinator.

Catholic Charities — \$15,000
to assist with repair and updating of the elevator car with handicap-accessible features.

**Celebrations!
Educational Services — \$20,000**
to assist with staff for expansion and increased enrollment.

**Central Oklahoma
Search and Rescue — \$10,000**
to assist with equipment and training seminars for volunteers.

Children's Center — \$14,800
for the purchase of a portable amplification system.

Cimarron Circuit Opera Company — \$10,000
to support the Cool Kids Opera Camp which provides summer programming for children to experience all aspects of opera.

City Arts Center — \$153,100
to provide general operating support for interactive arts experiences and assist with office renovations and staff support.

**City of Oklahoma City
Police Department — \$13,600**
Executive Training at the Senior Management Institute for Police for two officers.

City Rescue Mission — \$25,000
for support of medical and dental clinics.

Creative Alternative Programs — \$16,000
to assist with the Music in At-Risk Schools program at six alternative schools.

**Deaconess Home —
Pregnancy & Adoption Services — \$15,000**
to support expansion of post-adoption services.

**Dentists for the Disabled and Elderly
in Need of Treatment (D-DENT) — \$20,000**
to provide dentures for individuals on the agency's waiting list.

**Dreamcatcher
Playground Foundation — \$12,000**
for equipment and materials for a playground assisting physically disabled children.

Drug Recovery, Inc. — \$7,000
for strategic planning and an organizational audit.

Edmond Historical Society — \$10,000
to provide general operating support for the museum, collections, and research library concentrating on the history of Edmond.

**(TEEM) The Education and
Employment Ministry — \$20,000**
to provide general operating support for unemployed and underemployed individuals.

**Executive Service Corps
of Central Oklahoma — \$20,000**
to provide general operating support for a non-profit management consultant program.

Faith Works of the Inner City — \$20,000
to provide a Program Director for counseling and providing English as a Second Language education in Shidler School neighborhood.

Free To Live — \$25,000
to provide general operating support for animal shelter.

Harding Fine Arts Center — \$20,000
to assist with equipment for administrative offices for a new charter high school.

William Fremont Harn Gardens — \$20,000
to provide general operating support for this living history site and museum representing pioneer life and to assist with costs for the new Lincoln Boulevard entrance.

Heart and Hand Ministries — \$20,000
to assist with the remodeling of two homes that will be converted to apartments that will house up to six families in central Oklahoma.

Heartline — \$10,000
to provide general operating support for a crisis telephone line program.

Infant Crisis Services — \$15,000
to assist in purchase of land to build a new building.

**Integrus Baptist
Medical Center of Oklahoma — \$15,000**
for purchase of carpeting and lighting for Smart Mouth exhibit at Omnplex.

Jacobson Foundation — \$10,000
to provide general operating support.

**Jewish Federation
of Greater Oklahoma City — \$10,000**
to assist with the salary for Director of Holocaust Education and Community Resources.

**Junior Achievement
of Greater Oklahoma City — \$10,000**
support for Exchange City program at the Omnplex.

**KIPP Reach College
Preparatory School — \$15,000**
to assist expansion of the technology program at this charter middle school.



JUNIOR ACHIEVEMENT EXCHANGE CITY

The Kirkpatrick Family Fund awarded a \$10,000 grant to the Junior Achievement of Greater Oklahoma City for its Exchange City program at the Omniplex. Exchange City is a nationally recognized innovative learning program that provides 4th, 5th and 6th grade students with an understanding of basic economic concepts as well as consumer skills. Through in-class instruction, the students learn first hand what it takes to create a business, produce a newspaper, supervise employees, hold an elected office and earn and manage money. Students then become citizens of Exchange City, a child-size 10,000-square-foot city that is comprised of 14 businesses. Each student uses skills learned in the classroom as they assume responsibilities for specific jobs that are crucial to the overall success of their city.

Mayfair Center — \$15,000
to provide general operating support for elderly shared service facility.

Bishop McGuinness High School — \$22,000
to assist with lighting equipment in the theatre to accommodate special programs from the Kennedy Center.

Metropolitan Better Living Center — \$20,000
to provide general operating support for this adult day care facility.

Jasmine Moran Children's Museum — \$15,000
to provide general operating support for the children's museum in Seminole.

National Multiple Sclerosis, Oklahoma Chapter — \$10,000
to provide general operating support for Oklahoma City operations and programs.

Nature Conservancy, Oklahoma Chapter — \$20,000
to support the conservation management program at the Four Canyon Preserve.

Oklahoma Children's Theatre — \$30,000
to provide general operating support for theatre productions targeted to youth audiences.

Oklahoma City Beautiful — \$10,000
to assist the anti-litter and beautification program for Oklahoma City elementary school students.

Oklahoma City Community College Foundation — \$10,000
to underwrite the performing artists' fees for Arts Festival Oklahoma.

Oklahoma City Literacy Council — \$8,000
to upgrade director's salary to full time.

Oklahoma City Museum of Art — \$30,000
to assist with underwriting of the Mexican Masters exhibit.

Oklahoma Community Theatre Association — \$8,000
for initial funding for a statewide touring program.

Oklahoma Historical Society — \$128,000
to support a three-year project to develop the John and Eleanor Kirkpatrick Archives.

Oklahoma Institute for Child Advocacy — \$15,000
to provide support for the Refugee Youth Project "Youth in the Middle."

OK Mozart — \$10,000
to underwrite artistic expenses for the OK Mozart Festival.

Oklahoma Museums Association — \$10,000
to provide general operating support for the museum's training and awareness efforts.

Oklahoma Shakespeare in the Park — \$15,000
to assist with underwriting their summer season.

Oklahoma Visual Arts Coalition — \$10,000
to assist with marketing and the OVAC grants and awards program.

Oklahoma Zoological Society — \$10,000
to support the Zoo FUNd for Kids program which provides scholarships and educational programs for children.

Omniplex Science Museum — \$400,000
to provide general operating support for "hands-on" science museum.

Parents for a New Middle School/ Independence Charter High School — \$7,500
to assist with a new curriculum to help students with strategies and confidence to be successful in college preparatory classes.

Partners for Animal Welfare of Oklahoma — \$40,000
to assist with cost of mobile adoption unit.

Paws For Life — \$15,000
to provide fencing for a new dog park in Edmond.

Payne Education Center — \$15,000
for general operating support to train teachers in multi-sensory curricula designed to assist students with special learning needs.

Planned Parenthood — \$35,000
to support medical and educational programs.

Presbyterian Urban Mission — \$15,000
to assist the Kids in Need program.

Preservation Oklahoma — \$15,000
to provide general operating support for education, technical assistance and advocacy efforts.

Putnam City Public Schools Foundation — \$10,000
to support the Author Visit Program.

Rainbow Fleet — \$10,000
for the purchase of curriculum materials for daycare centers and family daycare homes.

Rebuilding Together — \$10,000
to provide general operating support for repairs provided to low-income elderly homeowners, community facilities and public school spaces.

Red Earth — \$15,000
for general operating support to promote and preserve the traditions of the American Indian history and culture.

Regional Aids
Intercommunity Network — \$20,000
for general operating support to assist individuals and families living with AIDS.

Regional Food Bank — \$40,000
for general operating support for the distribution of food to social service organizations and feeding programs.

Rosary Catholic School — \$15,000
to assist the capital campaign for a two story addition and other improvements to the school.

St. Anthony Hospital Foundation — \$20,000
to assist in the development of the entire hospital facility.

St. Charles Borromeo Catholic Church — \$12,000
to build a storage facility for food pantry serving those who receive assistance through the church.

St. John's Episcopal School — \$29,000
to assist with a collaborative music program with six independent elementary schools.

St. Mary's Episcopal School — \$30,000
to assist with Phase II of school expansion at Covell Road site including eight additional classrooms and a large cafeteria.

Special Care — \$20,000
for general operating support for programs to provide daycare and after-school care for special needs children.

Sunbeam Family Services — \$10,000
to provide funding for a senior shelter for elderly at risk of neglect and abuse.

Lennie Marie Tolliver Alternative Care Center — \$8,000
to assist in purchase of a new vehicle to transport clients to this senior adult daycare facility.

Trinity School — \$20,000
to provide scholarships for learning disabled children and for children who are unable to pay tuition.

United Way — \$20,000
toward the organization's annual campaign.

University Of Oklahoma Fred Jones, Jr. Museum — \$10,000
to assist in expansion of museum education programs.

Untitled [Artspace] — \$20,000
to assist with the salary for a new Operations Manager/Public Relations Coordinator.

Variety Health Center — \$37,000
to assist with medical services for uninsured patients.

Youth Services for Oklahoma County — \$22,000
toward the capital campaign for Family Junction Emergency Youth Shelter.

YMCA — \$10,000
to assist with a youth health and fitness program at 14 of the Y's Before and After School program sites.

YWCA — \$15,000
to assist with services for children staying at the Passageway Emergency Shelter and for assistance with purchase of playground equipment.

THE KIRKPATRICK FAMILY FUND MATCHING GRANTS

The Kirkpatrick Family Fund provides matching grants for charitable organizations with endowments at the Oklahoma City Community Foundation. Any charitable organization wishing to establish an endowment at the Community Foundation can request a grant from the Kirkpatrick Family Fund of \$8,000 that must be matched with \$12,000 raised by the organization in order to start the fund. Charitable organizations that currently have an endowment fund may request a match of one dollar for every three dollars the organizations raise. For more information, contact Liz Eickman at 405/767-3702 or L.eickman@occf.org.

2004-05 MATCHING GRANTS

95th Division Foundation — \$8,000
BSD Ivy Scholarship Fund — \$8,000
Choctaw Parks Foundation — \$8,000
Christ the King School — \$5,000
Crown Heights-Edgemere Heights Neighborhood Association — \$1,500
Deer Creek Community Enrichment Foundation — \$11,500
Friends of the Norman Public Library — \$5,000
Hope Center of Edmond — \$8,000
Make-A-Wish Foundation of Oklahoma — \$8,000

McCall's Chapel School — \$8,000
Moore High School Alumni Association Scholarship Fund — \$8,000
Oklahoma Christian University — \$20,000
Oklahoma River Foundation — \$20,000
Oklahoma County Bar Foundation — \$5,000
Oklahoma FFA Foundation — \$20,000
Oklahoma Goodwill Industries — \$20,000
Oklahoma Safe Kids Coalition — \$8,000
Troop 193 Eagle and Gold Award Scholarship Fund — \$5,000

GOVERNANCE & ADMINISTRATION

Since 1969, the Oklahoma City Community Foundation has served the charitable needs of donors and the community. We have been able to maintain a constant level of excellence in large part to the leadership and vision of both Trustees and staff. Thanks to the guidance and stewardship of many, our organization has grown from assets of less than \$1 million in our first year to assets of \$454.8 million in 2005.

SIMPLE. FLEXIBLE. FOREVER.

Our Board of Trustees is comprised of 15 committed individuals representing community organizations and donors. The Trustees direct policy, provide leadership for programs that address community issues and opportunities, and monitor the investment policy to ensure good stewardship of all of our resources. The Executive Committee along with four officers provides administrative and management oversight.

The Investment Committee is responsible for the investment practices and performance. Committee members are a group of respected community leaders who are highly knowledgeable about making investment decisions and who receive outside counsel from James Hotchkiss of Chicago, Ill. (see page 89 for a list of 2005 Investment Committee Members). In addition, other committees provide guidance and leadership in specific management areas and are listed on this page.

A fulltime professional staff of 23 oversees the day-to-day operations and details in the area of administration, fund management, accounting, development and marketing, community programs and communications. Nancy Anthony marked her 20th year as executive director in 2005, the sixth director of the organization in its 36-year history. Carla Pickrell, director of administration, has been in that position for 19 years. The Oklahoma City Community Foundation Trustees and staff are committed to superior governance and administration.

2004-05 Executive Committee

James H. Holloman, Jr., *Chairman*

Nancy L. Coats
Paul A. Dudman
Kirkland Hall
Ronald J. Norrick
Paul B. Odum, Jr.

2004-05 Audit Committee

Paul B. Odum, Jr., *Chairman*

Robert Dilg
Watson Moyers
John Rex
Gene Tarbett



The Oklahoma City Community Foundation was very saddened by the July 9th, 2005 death of Watson Moyers, who had served on the Audit Committee since 2000. A certified public accountant with Price Waterhouse (later Price Waterhouse Coopers), Mr. Moyers moved from the Houston office to become partner in charge of the Oklahoma City offices in 1975. We will miss Mr. Moyers' expertise and friendship.

Past Trustees

The following community and business leaders have provided outstanding guidance and support to our organization since 1969.

Charles Bennett 1969-71, 1973-74

Dr. James L. Dennis 1969-71

Luther T. Dulaney 1969-72

Harvey P. Everest 1969-74

Sylvan N. Goldman 1969-78

Dean A. McGee 1969-78

J.B. Saunders 1969-78

Stanton L. Young 1969-75

Dr. Leonard P. Eliel 1971-72

Jack Abernathy 1972-81

Dr. William Brown 1973-74

William Thurman 1974-79

John Kilpatrick, Jr. 1975-80

F.M. Petree 1975-84

Jean I. Everest 1975-84

Jackie Corey 1979-84

Richard Harrison 1979-89

Edward C. Joullian, III 1979-85

Morrison G. Tucker 1979-89

Dr. Clayton Rich 1980-89

William Swisher 1981-83

Gerald Marshall 1982-88

Dan Hogan, III 1984-93

Ray T. Anthony 1985-94

James R. Tolbert, III 1985-94

Nancy P. Ellis 1986-95

Richard L. Van Horn 1990-92

Dr. Jay Stein 1992-94

James Young 1995-97

J. Edward Barth 1989-98

Frank McPherson 1989-98

George J. Records 1989-99

Ben Demps 1996-2000

Raymond Hefner 1994-2000

Richard Sias 1995-2001

Linda Lambert 1993-2002

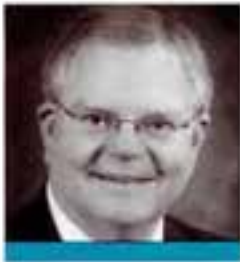
Robert Butkin 1999-2002

William O. Johnstone 1994-2003

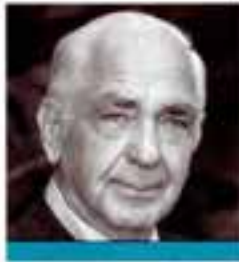
Anne Hodges Margan 1994-2003

Jeanette L. Gamba 1995-2004

2004-05 BOARD OF TRUSTEES



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President



John E. Kirkpatrick
Founding Trustee



Ron J. Norick
Vice President



Paul B. Odom, Jr.
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Kirkland Hall
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James Daniel



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John Green



Jane Jayroe



Christian K. Keesee



Judy Love



Stephen Mason



J. Larry Nichols



William Shdeed



John Belt
Officer | Secretary General Counsel



Marilyn B. Myers
Officer | Assistant Secretary

OKLAHOMA CITY COMMUNITY FOUNDATION STAFF



Nancy B. Anthony
Officer | Assistant Secretary
Executive Director



Carla Pickrell
Officer | Assistant Treasurer
Director of Administration



Leslie Griffith
Controller



Diane M. Baker
Assistant Controller



James Bonds
Finance



Joe Carter
Development



David Derringer
Communications



Brian Dougherty
Parks & Public Spaces Initiative



Liz Eickman
Kirkpatrick Family Fund



Gayle Farley
Charitable Organization
Endowments



Louie Jameison
Administration



Linda Keefe
Guidance Counselor Network



Cathy Lippard
Reporting / Finance



Donna McCampbell
Fund Management Services



Wanda Minter
Administration



Michael Murphy
Information Technology



Cathy Nestlen
Communications



Sarah Pool
Administration



Margo Reneau
Communications / Development



Anna-Faye Rose
Scholarships



Jennifer Stewart
Donor Services



Mary Surbeck
Programs



Sandy Wright
Community Programs

INVESTMENT REPORT

Asset allocation and investment discipline are critical elements for good long-term investment performance. And while the specifics of the investment structure has altered over the 35-year history of the Oklahoma City Community Foundation, the use of investment professionals has played a key role from the start. The Investment Committee works with carefully chosen, style-specific investment managers who strive for the best possible return. For fiscal year 2005, our return of 7.52 percent compared very favorably to the benchmark index of 5.76 percent. For the 10-year period of 1996-2005, our general investment pool had a compounded annual rate of return of 9.21 percent, exceeding the benchmark index of 8.07 percent.

SIMPLE. FLEXIBLE. FOREVER.

Investment Performance Pooled Investments

The investment policy of the Oklahoma City Community Foundation calls for a portfolio of stocks and bonds that is highly diversified. Capital preservation, protection against inflation and long term growth are the fundamental objectives of the Community Foundation's investment strategy.

Responsibility for investment policy and manager selection rests with a seven member investment committee composed of four Trustees or former Trustees and three non-Trustee Oklahoma City community leaders with strong investment expertise. The investment committee for Fiscal Year 2005 was chaired by Ronald Norick and included James Daniel, Paul Dudman and William O. Johnstone. Community representatives were Kenneth Brown, Steven C. Davis and John Linehan. J. Edward Barth, Kirkland Hall, James H. Holloman, Jr., Christian K. Keesee and Jenee' Naifeh Lister served as ex-officio members.

This committee, along with investment counsel, James Hotchkiss and Associates, determine asset allocation between equity and fixed income investments. Currently, the target percentage of the general pool invested in equities is 68 percent with 32 percent in fixed income investments. To provide diversity in the portfolio, the committee addresses allocation to different styles of equity management and chooses style-specific professional investment managers. Investment portfolios and performance are reviewed quarterly by the investment committee, with the managers being judged on a time horizon of three to five years.

A complete description of investment policies and a full investment report are available. If you would like a copy, please contact Carla Pickrell at 405/235-5603 or c.pickrell@occf.org.

	Year Ended June 30, 2005	Three Years Ended June 30, 2005	Five Years Ended June 30, 2005	Ten Years Ended June 30, 2005
EQUITIES				
Community Foundation	8.93%	10.41%	-0.21%	10.87%
S&P 500	6.30%	8.28%	-2.37%	9.95%
FIXED INCOME				
Community Foundation	4.50%	5.00%	6.99%	6.41%
Lehman G/C Int	4.77%	5.08%	6.87%	6.35%
TOTAL RETURN				
Community Foundation	7.52%	9.10%	3.01%	9.21%
S&P500/Lehman G/C Int (Note A)	5.76%	7.23%	1.20%	8.07%

NOTE A: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to the Lehman Government/Credit Intermediate bond index (Lehman G/C Int) and total return is compared to a composite of these two indices, with weighting based upon applicable asset allocation. For fiscal years prior to June 30, 1999, the mid-range of the target asset allocation was 50% equity and 50% fixed income. Beginning with FY '99 the allocation was changed to 65% equity and 35% fixed income.

INDEPENDENT AUDITORS' REPORT

The Board of Trustees
Oklahoma City Community Foundation, Inc.
Oklahoma City, Oklahoma

We have audited the accompanying consolidated statements of financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations (the "Foundation") as of June 30, 2005 and 2004, and the related consolidated statements of activities and cash flows for the years then ended. These consolidated financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations as of June 30, 2005 and 2004, and the changes in their net assets and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the consolidated financial statements taken as a whole. The Oklahoma City Community Foundation and Affiliated Organizations—Schedule of Assets is presented for purposes of additional analysis of the consolidated financial statements and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audits of the consolidated financial statements and, in our opinion, is fairly stated, in all material respects, in relation to the consolidated financial statements taken as a whole.

Oklahoma City, Oklahoma
August 5, 2005

Cole & Reed P.C.

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	2005	2004
ASSETS		
Cash	\$ 228,287	\$ 203,551
Accrued income	1,295,626	1,279,878
Investments:		
Cash equivalent funds and securities	434,346,194	420,512,113
Real estate	6,515,083	4,563,043
Oil and gas properties	180,863	183,881
Limited partnership interests	9,873,862	9,534,751
Contributions receivable	730,605	1,061,588
Property and equipment	561,000	290,424
Collections	-	-
Other assets	1,133,613	1,109,024
	<u>\$ 454,845,133</u>	<u>\$ 438,738,253</u>
LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts payable and other liabilities	\$ 244,632	\$ 206,156
Grants and program services payable	16,670,446	3,101,984
Annuity contracts payable	156,112	113,688
Assets held for others	1,488,350	1,369,297
Agency transfers subject to SFAS 136	63,628,367	60,311,784
	<u>82,187,907</u>	<u>65,102,909</u>
NET ASSETS		
Unrestricted	372,251,058	373,180,868
Temporarily restricted	406,168	454,476
	<u>372,657,226</u>	<u>373,635,344</u>
	<u>\$ 454,845,133</u>	<u>\$ 438,738,253</u>

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF ACTIVITIES
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30, 2005			Year Ended June 30, 2004		
	Unrestricted	Temporarily Restricted	Total	Unrestricted	Temporarily Restricted	Total
REVENUES AND SUPPORT						
Total contributions	\$ 8,697,872	\$ -	\$ 8,697,872	\$ 26,337,917	\$ 23,059	\$ 26,360,976
Less: Agency transfers received	1,314,465	-	1,314,465	932,438	-	932,438
Contributions	7,383,407	-	7,383,407	25,405,479	23,059	25,428,538
Total investment income	12,269,234	-	12,269,234	10,353,642	-	10,353,642
Less: Income on agency transfers	1,738,700	-	1,738,700	1,565,841	-	1,565,841
Investment income	10,530,534	-	10,530,534	8,787,801	-	8,787,801
Total net investment gains	18,910,232	-	18,910,232	39,268,738	-	39,268,738
Less: Investment gains on agency transfers	2,548,317	-	2,548,317	4,454,233	-	4,454,233
Net investment gains	16,361,915	-	16,361,915	34,814,505	-	34,814,505
Change in value of split-interest agreements	(35,338)	33,491	(21,847)	19,319	28,011	45,330
Other income	205,128	-	205,128	136,870	-	136,870
Net assets released from restrictions	61,799	(61,799)	-	63,948	(63,948)	-
TOTAL REVENUES AND SUPPORT	34,507,445	(48,308)	34,459,137	69,227,922	(14,878)	69,213,044
EXPENSES AND DISTRIBUIONS						
Total grants and program services	33,506,350	-	33,506,350	10,505,296	-	10,505,296
Less: Grants on agency transfers	1,900,884	-	1,900,884	1,758,981	-	1,758,981
Grants and program services	31,605,466	-	31,605,466	8,746,315	-	8,746,315
Total investment expenses and management fees	1,998,885	-	1,998,885	1,782,172	-	1,782,172
Less: Fees on agency transfers	248,621	-	248,621	212,151	-	212,151
Investment expenses and management fees	1,750,264	-	1,750,264	1,570,021	-	1,570,021
General and administrative	1,556,441	-	1,556,441	1,327,241	-	1,327,241
Development	525,084	-	525,084	371,057	-	371,057
TOTAL EXPENSES AND DISTRIBUIONS	35,437,255	-	35,437,255	12,014,634	-	12,014,634
INCREASE (DECREASE) IN NET ASSETS	(929,810)	(48,308)	(978,118)	57,213,288	(14,878)	57,198,410
NET ASSETS AT BEGINNING OF YEAR	373,180,868	454,476	373,635,344	315,967,580	469,354	316,436,934
NET ASSETS AT END OF YEAR	\$ 372,251,058	\$ 406,168	\$ 372,657,226	\$ 373,180,868	\$ 454,476	\$ 373,635,344

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF CASH FLOWS
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30	
	2005	2004
OPERATING ACTIVITIES		
Increase (decrease) in net assets	\$ (978,118)	\$ 57,198,410
Adjustments to reconcile to net cash provided by (used in) operating activities:		
Depreciation	237,687	190,501
Depletion	3,019	3,774
Noncash contributions	(3,580,585)	(20,736,232)
Net noncash receipts	(37,206)	(21,440)
Net investment gains	(18,910,232)	(39,288,738)
Investment income earned on index funds	(2,429,948)	(1,665,957)
Accretion of discount	(228,416)	(230,600)
Changes in operating assets and liabilities:		
Accrued income	(15,748)	12,541
Contributions receivable	350,983	1,949,702
Accounts payable and other liabilities	38,476	33,965
Grants and program services payable	13,568,462	(108,407)
Annuity contracts payable	42,424	(26,191)
Assets held for others	119,053	99,288
Agency transfers subject to SFAS 136	7,376,583	4,885,110
NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	(8,503,566)	2,315,726
INVESTING ACTIVITIES		
Purchases of investments	(349,504,586)	(387,151,639)
Proceeds from sales and maturities of investments	358,345,061	384,763,937
Proceeds from sale of real estate	-	139,118
Purchases of property and equipment	(312,173)	(23,671)
Proceeds from other assets	-	14,820
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES	8,528,302	(2,257,435)
INCREASE IN CASH	24,736	58,291
CASH AT BEGINNING OF YEAR	203,551	145,260
CASH AT END OF YEAR	\$ 228,287	\$ 203,551

See notes to consolidated financial statements.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.
June 30, 2005

NOTE A-- ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES

Oklahoma City Community Foundation, Inc. (the "Foundation") was incorporated December 30, 1968, under the laws of the State of Oklahoma, as a not-for-profit organization without capital stock to serve the charitable needs of the Oklahoma City area through the development and administration of endowment funds with the goal of preserving capital and enhancing its value for the benefit of the Oklahoma City area.

Basis of Accounting: The consolidated financial statements of the Foundation have been prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other assets and liabilities.

Reporting Entity: The consolidated financial statements include the assets, liabilities, net assets, changes in net assets, and cash flows of the Foundation. The Foundation has approximately 900 component funds and twenty-six affiliated organizations.

Affiliated Organizations	Formed During Year Year Ended June 30	Affiliated Organizations	Formed During Year Year Ended June 30
The William E. and Margaret H. Davis Family Fund of The Oklahoma City Community Foundation, Inc.	1987	Rural Oklahoma Community Foundation, Inc.	1995
The Omniplex Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1988	Oklahoma City Disaster Relief Fund, Inc.	1995
The Kirkpatrick Center Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	Heritage Hall Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1996
The Kirkpatrick Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	John and Claudia Holliman Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1997
Cowboy Hall of Fame Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Raymond H. and Bonnie Hefner Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
Oklahoma Air Space Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Hospice Foundation of Oklahoma Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
Oklahoma City Art Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Lawton Community Foundation, Inc.	1999
Malzahn Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Oklahoma City Retailers Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1999
Leadership Oklahoma City Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1994	Bob & Nancy Anthony Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Deer Creek Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Love Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Allied Arts Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Robert and Blanche Gordon Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2001
Oklahoma Philharmonic Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Community Resources Oil and Gas, Inc.	2001
		Community Resources Real Estate, Inc.	2001
		Janice and Joe L. Singer Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2004

NOTE A—ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES—Continued

Reporting Entity—Continued: The affiliated organizations are included with the Foundation in the accompanying consolidated financial statements because the Foundation has an economic interest in the organizations and effectively controls the affiliated organizations' boards of trustees. Further, distributions made by the affiliated organizations exclusively benefit the charitable and educational purposes of the Foundation. All material interorganization transactions have been eliminated.

Basis of Presentation: Financial statement presentation follows the recommendations of the Financial Accounting Standards Board in its Statements of Financial Accounting Standards (SFAS) No. 116, *Accounting for Contributions Received and Contributions Made*; No. 117, *Financial Statements of Not-for-Profit Organizations*; and No. 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*.

Under SFAS 116 and 117, the Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Contributions received are reported as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence or nature of any donor restrictions. The standards also provide that if the governing body of an organization has the right to remove a donor restriction, the contributions should be classified as unrestricted net assets. The Foundation receives contributions from donors with advice regarding distribution of the assets and the earnings therefrom. The Foundation attempts to meet the desires expressed by the donors at the time of the contribution; however, the Foundation reserves the right to modify any restrictions or conditions on the distribution of funds for any specified charitable purpose or to specified organizations if, in the sole judgment of the Foundation's board of trustees, such restrictions or conditions become unnecessary, incapable of fulfillment or inconsistent with the charitable needs of the community. Accordingly, the consolidated financial statements classify all net assets as unrestricted, with the exception of assets related to charitable lead and remainder trusts, which are classified as temporarily restricted net assets due to the time restrictions of the assets.

SFAS 136 requires the Foundation to account for assets that are contributed by a not-for-profit organization for the benefit of that not-for-profit organization or one of its affiliated organizations as a liability to the specified beneficiary concurrent with its recognition of the assets received. All assets of this type, and the activity associated with those assets, are reported as agency transfers subject to SFAS 136 in the consolidated financial statements.

Investments: Securities and other investments are managed by various investment managers. Substantially all investments are held under a master custodial arrangement by a bank trust department.

Cash Equivalent Funds and Securities: Cash equivalent funds, U.S. government obligations, asset backed obligations, bonds, mutual funds, equity index funds, bond index funds, and common and preferred stocks are reported at fair value in the accompanying consolidated financial statements. Fair values are based on quoted market prices, if available, or the best estimate of fair value determined by the Foundation or the investment manager. Realized gains and losses on sales of securities are computed on the average cost basis.

Cash equivalent funds are comprised of short-term, highly liquid investments that are readily convertible into known amounts of cash.

Real Estate: Real estate is carried at cost, net of accumulated depreciation of approximately \$651,000 and \$456,000 at June 30, 2005 and 2004, respectively. Substantially all real estate is leased under three non-cancelable agreements which expire between 2010 and 2015. There are no expense obligations for the Foundation under these lease agreements. Future minimum payments under non-cancelable leases are expected to be approximately \$600,000 per year through 2010 and total \$1,600,000 thereafter.

Oil and Gas Properties: Oil and gas properties are carried at cost, net of accumulated depletion of approximately \$614,000 and \$611,000 at June 30, 2005 and 2004, respectively. Depletion of oil and gas properties is based on estimated reserves.

Limited Partnership Interests: Investments in limited partnership interests are reported at estimated fair value. Fair value is generally determined by independent appraisal at the time the gift is made and is revalued periodically using information relating to the value of the underlying assets and other factors deemed relevant to the valuation.

Contributions Receivable: Contributions receivable, which arise primarily from trusts and estates, are valued at present value at the financial statement date. This valuation assumes collection within one year; however, due to the nature of the receivables, the final settlement dates are uncertain. All amounts are expected to be fully collected. No amounts have been recognized in the consolidated financial statements for conditional promises to give because the conditions on which they depend have not been substantially met. At June 30, 2005 and 2004, conditional promises to give total approximately \$1,498,000 and \$816,000, respectively.

Property and Equipment: Property and equipment is carried at cost or, if donated, at the estimated fair value at the date of donation. Depreciation is computed using the straight-line method over the estimated useful lives of the assets. The estimated useful lives are three to five years for furniture, fixtures, and equipment, and twenty years for buildings.

Collections: The Foundation does not include either the cost or the value of its collections in the consolidated statements of financial position, nor does it recognize gifts of collection items as revenues in the consolidated statements of activities.

Other Assets: Other assets consist primarily of life insurance policies in which the Foundation is the beneficiary. These assets are carried at their cash surrender values and all other assets are carried at cost.

Assets Held for Others: Assets held for others represents the portion of assets related to charitable lead and remainder trusts that are held for the donor or other designated beneficiary and amounts due to recipients as agency transfers. The liability for assets held under trust agreements is equal to the present value of the expected future payments to be made to the donor or other designated beneficiary. The liability for assets held for others on agreements in which the Foundation is named as the charitable beneficiary but the designation is revocable is equal to the fair value of the assets. At June 30, 2005, the liability for agency transfers totals \$99,000. There was no liability for agency transfers at June 30, 2004.

Contributions Received: Contributions received are recorded as unrestricted net assets. It is the expressed intention of the Foundation to honor the designations of donors; however, the Foundation reserves the right to exercise final control over all funds.

Donated Assets: Donated marketable securities and other noncash donations are recorded as contributions at their estimated fair values at the date of the donation.

Donated Services: No amounts have been reflected in the consolidated financial statements for donated services. The Foundation pays for most services requiring specific expertise.

Grants and Program Services: Grants and program services represent amounts awarded to various not-for-profit organizations to assist with funding of general operations or special programs. Grants and program services payable consist of unconditional amounts awarded, but not paid, to not-for-profit organizations. Grants to be paid after one year are discounted to net present value of estimated future cashflows. Grants dependent on the occurrence of a specified and uncertain event are not recognized until the conditions on which they depend are substantially met.

Functional Allocation of Expenses: The costs of providing the various programs and other activities have been summarized on a functional basis in the consolidated statements of activities. Costs are allocated between development, general and administrative, or grants and program services based on evaluations of the related activities. General and administrative expenses include those expenses that are not directly identifiable with any other specific function, but provide for the overall support and direction of the Foundation.

Income Tax Status: The Foundation and its affiliated organizations are exempt from federal income tax under Section 501(a) as an organization described in Section 501(c)(3) of the Internal Revenue Code (the "Code"), and have been determined not to be a private foundation under Section 509(a) of the Code. As a result, income taxes are not included in the accompanying consolidated financial statements.

Concentration of Credit Risk: The Foundation maintains cash in bank deposit accounts that, at times, may exceed federally insured limits. The Foundation has not experienced any losses in such accounts and believes that it is not exposed to any significant credit risk on cash or cash equivalents.

Use of Estimates: The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affects the reported amounts of assets and liabilities and disclosed contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from these estimates.

Estimates that are particularly susceptible to significant change include the valuation of contributions receivable. Management's estimate is based on consideration of all relevant available information and an analysis of the collectibility of individual contributions, which arise primarily from trusts and estates, at the financial statement date.

NOTE B—INVESTMENTS

Investments in cash equivalent funds and securities at fair value consist of the following:

	June 30	
	2005	2004
Cash equivalent funds	\$ 8,227,771	\$ 12,065,906
Securities:		
U.S. government obligations	78,850,741	76,333,525
Asset backed obligations	33,675,858	36,990,013
Bonds	556,801	486,017
Mutual funds	9,094,050	8,801,003
Equity index funds	97,764,414	87,743,053
Bond index funds	15,363,983	11,641,998
Common and preferred stocks	190,812,576	186,450,598
	<u>426,118,423</u>	<u>408,446,207</u>
	<u>\$ 434,346,194</u>	<u>\$ 420,512,113</u>

NOTE C—PROPERTY AND EQUIPMENT

Property and equipment is summarized as follows:

	June 30	
	2005	2004
Land	\$ 322,450	\$ 43,000
Building	338,548	338,548
Furniture, fixtures, and equipment	452,429	419,701
	<u>1,113,427</u>	<u>801,249</u>
Less: Accumulated depreciation	552,423	510,825
	<u>\$ 561,004</u>	<u>\$ 290,424</u>

NOTE D—SPLIT-INTEREST AGREEMENTS

At June 30, 2005 and 2004, the Foundation has recorded approximately \$2,046,000 and \$2,023,000, respectively, in fair value of various split-interest agreements as an asset in its consolidated statements of financial position. Assets received under these agreements are recorded at fair value and in the appropriate net asset category. Related contributions per the agreements are recognized as contribution revenue and are equal to the present value of future benefits to be received by the Foundation over the term of the agreements. Contribution revenue related to these agreements totaled approximately \$30,000 and \$33,000 in 2005 and 2004, respectively. Liabilities have been established for those split-interest agreements for which the Foundation is the trustee or for which the Foundation is obligated to an annuitant under a charitable gift annuity. These liabilities totaled approximately \$1,545,000 and \$1,483,000 at June 30, 2005 and 2004, respectively. During the term of these agreements, changes in the value of the split-interest agreements are recognized in the consolidated statements of activities based on accretion of the discounted amount of the contribution, and revaluations of the expected future benefits (payments) to be received (paid) by the Foundation (beneficiaries), based on changes in life expectancy and other assumptions. Discount rates ranging from 3.8% to 8.0% were used in these calculations at the dates of the contributions. Split-interest agreements for which the Foundation is the trustee but the charitable beneficiary is revocable are included in the assets and liabilities above. The liability for these revocable agreements is equal to the fair value of the assets.

NOTE E—GRANTS AND PROGRAM SERVICES PAYABLE

Grants and program services payable consist of unconditional amounts awarded, but not paid, to various not-for-profit groups.

Unconditional grants payable are as follows:

	June 30	
	2005	2004
Payable in less than one year	\$ 7,212,899	\$ 3,101,984
Payable in one to five years	9,969,792	—
Total grants payable	<u>17,182,691</u>	<u>3,101,984</u>
Less 3% discount to present value	512,245	—
Net grants payable	<u>\$ 16,670,446</u>	<u>\$ 3,101,984</u>

The Foundation's trustees have also approved conditional grants and program services totaling approximately \$166,000 and \$60,000 at June 30, 2005 and 2004, respectively. No amounts have been recognized in the consolidated financial statements because the recipient agencies have not met certain conditions of the grant.

NOTE F—COLLECTIONS

The Foundation maintains various collections of works of art, historical treasures, and similar assets. These collections are maintained for public exhibition, education, and research in furtherance of public service rather than for financial gain. These assets are protected, kept unencumbered, cared for, and preserved by the Kirkpatrick Center Affiliated Fund. As a matter of policy, the proceeds of items in collections that are sold are used to acquire other items for collections.

The Foundation maintains nine separate collections, including the African Art Collection, Asian Art Collection, Boehm Collection, Baker Collection, Clock Collection, Payne Collection, Sutton Collection, Pre-Columbian Collection, and Victorian Doll House Collection. Each of these collections is subject to the policies referred to above.

NOTE G—CONTRIBUTED SERVICES

Several of the Foundation's trustees who assist the Foundation with special projects provide contributed services. No amounts have been recognized in the consolidated statements of activities because the criteria for recognition have not been satisfied.

NOTE H—RETIREMENT PLAN AND OTHER BENEFITS

Substantially all employees of the Foundation participate in the Retirement Plan of Oklahoma City Community Foundation, Inc. (the "Plan"), commonly known as a Section 403(b) plan. Under the Plan, the Foundation contributes 10% of the respective employee's regular salary to provide retirement benefits. In addition, employees may contribute a specified percentage of their regular salary to the Plan. The total amount contributed by the Foundation and the employee cannot exceed 100% of the employee's regular salary, subject to Internal Revenue Service limitations. Contributions made by the Foundation are 100% vested after six years of service. Benefits paid under the Plan are limited to the sum of the employee's and the Foundation's contributions and investment earnings on those contributions. The Foundation contributed approximately \$107,000 and \$77,000 to the Plan during the years ended June 30, 2005 and 2004, respectively.

The Foundation entered into severance benefit agreements with selected key executives. Split-dollar life insurance premiums of approximately \$130,000 and \$117,000 are included in other assets, and severance benefits payable of approximately \$230,000 and \$200,000 are included in accounts payable and other liabilities at June 30, 2005 and 2004, respectively.

NOTE I—AGENCY TRANSFERS SUBJECT TO SFAS 136

The Foundation follows the provisions of SFAS 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*. This statement establishes standards for transactions in which the Foundation accepts a contribution from a donor and agrees to transfer those assets, the return on investment of those assets or both to another entity that is specified by the donor. SFAS 136 specifically requires that if a not-for-profit organization establishes a fund at a community foundation with its own funds and specifies itself or one of its affiliated organizations as the beneficiary of that fund, the community foundation must account for the transfer of such assets and the activity associated with those assets as a liability.

The Foundation maintains variance power, as described in the governing documents of the Foundation, and legal ownership over these funds and, as such, continues to report the funds as assets of the Foundation. Variance power assures donors that if the charitable purpose of their contribution becomes impractical or impossible, the distributions will be directed to similar purposes in the community. A liability for agency transfers subject to SFAS 136 has been established for the fair value of the assets contributed by not-for-profit organizations for their benefit in the amount of approximately \$63,628,000 and \$60,312,000 at June 30, 2005 and 2004, respectively.

OKLAHOMA CITY COMMUNITY FOUNDATION AND AFFILIATED ORGANIZATIONS--SCHEDULE OF ASSETS

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	2005	2004
Oklahoma City Community Foundation, Inc.	\$ 186,885,428	\$ 179,867,669
William E. and Margaret H. Davis Family	1,434,661	1,419,591
Omniplex	5,181,421	5,046,155
Kirkpatrick Center	41,805,368	40,167,722
Kirkpatrick Family	170,259,066	162,057,137
Cowboy Hall of Fame	881,888	865,304
Oklahoma Air Space Museum	5,272,096	5,043,356
Oklahoma City Art Museum	5,607,763	5,512,515
Malzahn Family	1,563,959	1,266,217
Leadership Oklahoma City	994,132	979,513
Deer Creek	1,374,602	1,293,630
Allied Arts Foundation	954,044	942,153
Oklahoma Philharmonic	1,630,350	1,605,503
Rural Oklahoma Community Foundation, Inc.	2,066,298	1,997,517
Oklahoma City Disaster Relief Fund, Inc.	10,435,034	14,397,997
Heritage Hall	1,718,238	1,648,349
John and Claudia Holliman	1,388,945	1,413,362
Raymond H. and Bonnie Hefner Family	1,472,045	1,410,397
Hospice Foundation of Oklahoma	1,388,364	1,287,910
Lawton Community Foundation, Inc.	2,948,158	2,795,485
Oklahoma City Retailers Foundation	1,745,193	1,815,797
Bob & Nancy Anthony Family	672,979	634,816
Love Family	6,133,006	4,008,213
Robert and Blanche Gordon Family	1,136,269	1,118,241
Community Resources Oil and Gas	54,011	31,723
Community Resources Real Estate	200	200
Jarice and Joe L. Singer Family	1,144,662	1,076,981
	<u>456,048,180</u>	<u>439,705,453</u>
Less: Accumulated depreciation	<u>1,203,047</u>	<u>967,200</u>
	<u>\$ 454,845,133</u>	<u>\$ 438,738,253</u>

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MISSION STATEMENT

Revised May 15, 2004

The mission of the Oklahoma City Community Foundation, a non-profit public charity, is to serve the charitable needs of its donors and the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

THE MISSION WILL BE FULFILLED BY PURSUIT OF THESE GOALS:

Provide convenient, efficient, and effective ways through which donors can contribute assets to charitable purposes.

Encourage donors to create funds that will benefit the community both now and in the future.

Advocate for the development of endowment funds and provide appropriate means by which permanent endowment funds can be built and wisely managed to provide long-term support.

Develop restricted and unrestricted community endowments which shall be used to develop, facilitate, coordinate and enhance services that meet the changing needs of the community.

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