

EWS

A Publication of the Oklahoma City Community Foundation

Community Foundation Schedule

For more information, please contact the staff person listed at 405 235-5603 or at the email address provided

Friday, May 9
2003 Foundation of Promise
Scholars luncheon
11:30 a.m. - 1:00 p.m.
College Union - Oklahoma City
Community College
Contact: Anna-Faye Rose
a.rose@occt.org

Tuesday, May 20 Board of Trustees Meeting 11:30 a.m. Community Foundation offices

Monday, May 26 Community Foundation offices will be closed for Memorial Day

Wednesday, June 11
Professional Advisors Seminar
"Family & Charitable Planning
With Retirement Accounts"
Featured Speaker: Chris Hoyt
1:00-4:00 p.m.
Oklahoma City
Community College
Contact:
d.mccampbell@occf.org
or register at
www.occf.org

April/May 2003

Oklatoria Uny Community Foundation 1300 S. Brusdway Drive 1903 Ben 1146 Globonia City, OK 73301 1136 405, 235 5603 405/235 5612 lax corp.

The mission of the Oklahoma City Community Faundation,—non-profit public charity, is to serve the charitable needs of the Oklahoma City area through the development and administration of endowment funds with the goal of preserving capital and exchancing to—for the benefit of the Oklahoma City area and to cittains.

From the Executive Director

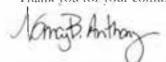
The month of May is "Scholarship Month" at the Community Foundation. Through our New Opportunities Scholarship Initiative, the Community Foundation will present 86 Community Foundation Scholars awards and 65 Foundation of Promise awards to deserving graduating seniors representing 38 area high schools. Not only does a representative of the Community Foundation attend each awards assembly to recognize these students, we also host two special luncheon events where we invite the students, their parents, high school counselor and principal to attend.

The Community Foundation's scholarship program continues to be a very rewarding project, not only for the students but for the trustees, scholarship committee and staff.

In addition to the Community Foundation's scholarship program, we also administer more than 60 additional scholarship funds for a wide variety of groups and organizations. As the state's largest administrator of independent scholarship funds, the Community Foundation will provide assistance to more than 450 students in 2003. This focus is just another way the Community Foundation is helping donors help our community.

As always, I welcome your comments and questions regarding news items included in this publication or about the Community Foundation. Don't hesitate to contact me at 405/235-5603 or via email at n.anthony@occf.org.

Thank you for your continued support!



Professional Advisors seminar to feature Chris Hoyt

Respected author and law professor Chris Hoyt will be the guest speaker at the June 11 Professional Advisors Seminar hosted by the Oklahoma City Community Foundation. This free event will be held at the Oklahoma City Community College from 1:00-4:00 p.m. The course qualifies for three hours of CLE & CPE for attorneys and CPAs, respectively.

Professor Hoyt will discuss "Family & Charitable Planning with Retirement Accounts" during the comprehensive tax seminar. Due to his popularity and knowledge regarding charitable giving, this will be the second time in three years that Professor Hoyt will be the guest speaker at the Community Foundation's annual professional advisors seminar. It is estimated that more than 125 local professional advisors will attend.



Chest Host

For the past years the Community Foundation has hosted a free continuing education seminar for professional advisors in the metropolitan area. These seminars are an opportunity for the Community Foundation to provide a service to professional advisors as well as give an update on how the Community Foundation can help them help their clients. For more information, contact Donna McCampbell or Jennifer Stewart at 405/235-5603. You can also register on the web site: www.occf.org.

Jane Jayroe addresses scholars

Former Miss America and civic leader Jane Jayroe was the featured guest speaker at the May I Community Foundation Scholars luncheon held at the Oklahoma City Golf & Country Club. Jane addressed more than 320 attendees including the scholarship recipients, their parents, high school principals and counselors. At right, she poses with three of the recipients. MidFirst Bank's John Osborne will be the featured speaker at the May 9 Foundation of Promise Scholars luncheon.



Sam Bowman retires from the Community Foundation

After eight years as the leader of the Community Foundation's first community initiative, After School Options, Sam Bowman retired on April 30. Bowman came to the Community Foundation in 1994 after more than 20 years as the executive director of Neighborhood Services Organization in Oklahoma City. Bowman forged a number of community partnerships that resulted in Play in the Park, a nationally recognized innovation in city-school-library-arts cooperation.

In planning for retirement, Bowman was elected as the Oklahoma City Council representative from Ward 2. He will continue to consult with the Community Foundation on community program issues.

Thanks Sam for all of your contributions to the Oklahoma City Community Foundation.

Community Foundation Contact List

Below are key staff members. Please feel free to contact them at 405/235-5603 or at the email listed.

> Nancy Anthony Executive Director n.anthony@occf.org

Carla Pickrell
Director of Administration
c.pickrell@occf.org

Leslie Griffith Comptroller I.griffith@occf.org

Cathy Nestlen
Director of Communications
c.nestlen@occf.org

Donna McCampbell Fund Management Director d.mccampbell@occf.org

> Susan Elkins Grants Administrator s.elkins@occf.org

Gayle Farley Agency Funds g.farley@occf.org

Anna-Faye Rose Scholarships a.rose@occf.org

Utterback Fund supports Rebuilding Together project homes in south OKC

A recent opportunity to match a donor's wishes with a need is a great example of how the Oklahoma City Community Foundation works daily to help donors help the community.

When Rebuilding Together/Christmas in April approached the Community Foundation about funding for the 2003 work day, it was deemed that this would be a perfect opportunity to utilize funds from the Thomas Utterback Fund to go toward improving 12 homes in south Oklahoma City. Mr. Utterback, a longtime banker and civic leader, had a special fondness for south Oklahoma City, even serving as president of the South Oklahoma City Chamber at one time.

Thanks to a bequest made through his will, Mr. Utterback is able to continue to show his support for south Oklahoma City and 12 elderly homeowners are living in safer and cleaner homes.

Rebuilding Together volunteers work on a home in south Oklahoma City,



Non-Profits continue to benefit from Agency Roundtables

In an effort to support non-profit organizations with information and resources, the Oklahoma City Community Foundation is hosting six agency roundtables throughout 2003. In 2002, the Community Foundation hosted six roundtables that were all very well attended. Agency staff representing the more than 260 non-profit groups with endowment funds at the Community Foundation are eligible to attend.

The Community Foundation hosts each roundtable at its offices and provides lunch free of charge. Community Foundation staff members Susan Elkins and Gayle Farley coordinate timely topics and speakers for each roundtable. Topics of discussion in 2003 include Board/Staff Relationships; Development of An Annual Report; Planned Giving; and Dealing With Budget Shortfalls.

For more information on the agency roundtables, please contact Susan or Gayle at 405/235-5603.

Trustees approve \$167,893 in grants to local non-profit organizations

At right, the Community Foundation's Gayle Parley presents a \$5,000 check to the International Photography Hall of Fame and Museum's Lori Oden, Historian and Curator, and Stacy Webb, executive director. The Community Foundation Board of Trustees approved the Agency Capacity grant to assist the organization with staff training and materials for a new educational program which will expand the current series of historic photographic process exhibits. The grant is one of 17 totaling \$167,893 approved by the Board of Trustees at its February meeting.



Community Foundation, Kirkpatrick Family Fund honored by Oklahoma Historical Society

The Oklahoma Historical Society announced at its 2003 annual meeting that it had selected the Oklahoma City Community Foundation and the Kirkpatrick Family Fund as the Outstanding Oklahoma Historical Society Support Groups for 2002.

Both foundations were recognized at the Oklahoma Historical Society annual awards banquet held on April 25 in Guthrie, OK and plaques commemorating the honor were presented.

MAPS For Kids topic of April meeting

At right, Executive Director Nancy Anthony visits with John Rex of Midl irst Bank prior to a Contributors Advisory Group meeting in April. Mr. Rex, an active



volunteer with the MAPS for Kids, participated in a project update to the group. The Community Foundation formed the Contributors Advisory Group, comprised of corporate representatives, as a means to discuss timely community needs and issues with the business community. The group meets on a quarterly basis. For more information, contact Jennifer Stewart at 405/235-5603.