



OKLAHOMA CITY
COMMUNITY FOUNDATION



2003 ANNUAL REPORT



Helping you help the community



William T.
"Bill" Payne

William T. "Bill" Payne, the founder of Big Chief Drilling, was a man who had earned his way through college selling pots and pans. As a businessman and a philanthropist, Mr. Payne understood the importance of helping your community. A bequest from his will in 1981 established the William T. Payne Fund and more than doubled the Oklahoma City Community Foundation's assets at that time. As the fund's advisor, Nancy Payne Ellis is committed to continuing the legacy her father-in-law started. Mrs. Ellis recommends distributions from the fund based upon Mr. Payne's original charitable interests. "I knew the things that were in his heart," she explains. "I choose projects that I believe would be pleasing to him and that hold the integrity he would appreciate and recognize." And through the commitment of his grandchildren and their children to continue his charitable wishes into the future, Mr. Payne's philanthropic legacy will live on for generations to come.



DONOR STORY



*William T. "Bill" Payne lived by the adage
"the price we pay for living on earth
is what we do for others."*



Dear Friends of the Oklahoma City Community Foundation,

Thirty-four years ago, John E. Kirkpatrick and eight fellow civic leaders, armed with a desire to provide a way for individuals to help the community, created the Oklahoma City Community Foundation. With their leadership and commitment, they set into motion an organization which has attracted thousands of caring donors and will continue to serve as a resource for the community for many years to come.

During the past year, the Oklahoma City Community Foundation continued in its role as steward of the community's endowment by managing more than 800 funds with more than \$376 million in assets. Throughout fiscal year 2003, we were able to support charitable causes in central Oklahoma with \$14.8 million in grants and programs.

As you review the 2003 Annual Report, we encourage you to read the donor stories included throughout. These are just a few of the many people, past and present, who make our work possible. We thank all of our donors for working with us to help our community.

Jeanette L. Gamba
President, Board of Trustees

Nancy B. Anthony
Executive Director

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Jeanette L. Gamba

"Creating more charitable giving opportunities for donors has expanded our positive impact in the community."

PRESIDENT



Nancy B. Anthony

"The fulfillment that a donor gets from making a gift is an important part of philanthropy."

EXECUTIVE DIRECTOR



Jim Thomas

When Jim Thomas established an advised fund at the Oklahoma City Community Foundation, he had the love of two things in mind: his family and Oklahoma City. As the only surviving family member, Mr. Thomas created the J. Edwin, Laura, Ross and Jim Thomas Family Trust in 1997 to honor his parents and brother. A former Navy man and a graduate of the University of Oklahoma, Mr. Thomas owned a successful construction company founded by his father. As an amateur wrestling coach and promoter for many years, Mr. Thomas gave countless young men a chance to participate and succeed in athletics. Prior to his death in April 2003, Mr. Thomas had bequeathed the entirety of his estate to the Oklahoma City Community Foundation. Thanks to Mr. Thomas' love of family and community, the J. Edwin, Laura, Ross and Jim Thomas Family Trust will continue to support emerging needs and opportunities throughout our community well into the future.



DONOR STORY

WHAT IS THE OKLAHOMA CITY COMMUNITY FOUNDATION?

Founded in 1969, the Oklahoma City Community Foundation is the metropolitan area's non-profit public charity that works with donors and non-profit organizations to create funds that will benefit the community both now and into the future.

Through the generosity of thousands of donors such as Jim Thomas, the Oklahoma City Community Foundation has grown to be one of the community's most trusted and credible organizations and a leader in identifying emerging issues and developing programs to meet those issues. The sophisticated structure of our investment management has resulted in consistent and strong performance that places us among the top community foundations in the United States.

The Oklahoma City Community Foundation manages more than 800 funds in excess of \$376 million. These funds represent a wide variety of donor interests from education and scholarships to endowment funds for non-profit agencies to the beautification of public lands. We also operate the country's largest agency designated fund program in the country, with more than 250 local non-profit agencies participating in our Agency Endowment Fund Program.

Most importantly, the Oklahoma City Community Foundation is about people like Jim Thomas and you. Individuals, families, corporations and non-profit agencies come to us to create funds or contribute to existing funds that support charitable activities in our community.

Helping you help your community. That's what the Oklahoma City Community Foundation is all about.



HELPING YOU HELP THE COMMUNITY

The Oklahoma City Community Foundation helps donors find charitable giving solutions that fit their interests and financial circumstances. And, as a 501(c)(3) public charity, we are able to provide donors the maximum tax advantages allowed by the Internal Revenue Service. By working with us, donors making charitable gifts receive the following assurances:

PERPETUAL

The Trustees of the Oklahoma City Community Foundation commit to donors that the purpose of their charitable gift to an endowment fund will always be honored. The stewardship of the Community Foundation through both its investment practices and its grant programs seeks to maintain and enhance the value of the gift and the legacy of the donor.

SIMPLE

The Oklahoma City Community Foundation can help a donor with almost any kind of asset and can provide administrative and management services for almost any type of charitable fund. The mission of the Oklahoma City Community Foundation is to make it easy for donors to give to charity both by facilitating gifts and providing funds which are easy to use and which will meet a donor's charitable needs.

FLEXIBLE

Funds at the Oklahoma City Community Foundation can be structured to accommodate almost any kind of charitable gift. Advised Funds give donors the opportunity to modify their charitable goals to meet changing needs and interests. Donors can make charitable gifts with an asset that meets their financial needs and recommend the charitable use for the gift at a later time. The Oklahoma City Community Foundation can administer a wide range of trusts, annuities and bequests.

EFFECTIVE

The Oklahoma City Community Foundation adds value to the donor's gift and ensures that the maximum benefit to charity is achieved. While by combining a wide range of administrative services, an excellent investment program and trustees and staff knowledgeable about community needs and opportunities, the Oklahoma City Community Foundation maintains a very low cost of operation to generate the greatest charitable benefit.

POWERFUL

For anyone who gives to charity, the Oklahoma City Community Foundation can help you do it better. We provide important financial and tax benefits while offering proven investment performance which increases the value of charitable gifts. Our effective administration of grant distributions ensures the greatest community benefit and our flexibility gives the donor numerous options to accommodate changing needs and interests. Powerful means the value of a gift is enhanced for both the donor and the community, now and into the future.



Dr. Mark
Allen Everett

Philanthropy has played a major role in Dr. Mark Allen Everett's life for more than 40 years. As a young physician, he formed a private foundation in 1960 as a means to support his interests in the arts and education. In 1993 he transferred the private foundation's assets to the Oklahoma City Community Foundation to create The Everett Foundation Fund. Through this advised endowment fund, Dr. Everett, a retired professor at the University of Oklahoma Medical School, has made distributions that reflect his varied charitable interests without the overhead of operating a private foundation. "I have always told my business associates that they need to plan regularly to do good work," he says. "To develop charitable interests and give regularly and generously to them." Dr. Everett believes that the easiest way to accomplish this is through the Oklahoma City Community Foundation. "The staff is very helpful and very knowledgeable."



©The Oklahomans

DONOR STORY



"I see the funds I've established more as educational tools for later generations; a way to encourage them to direct money to charitable causes and to be involved in the spirit of doing good and giving."



HOW YOU CAN HELP THE COMMUNITY THROUGH AN ADVISED FUND

An Advised Fund established through the Oklahoma City Community Foundation is the simplest and most flexible way for a donor to accomplish charitable goals. Benefits to a donor include:

- Donors can receive the benefit of an income tax deduction in the year the fund is established while distributions can be made into the future.
- Because the donor advises the distributions from the fund, the donor has the flexibility to respond to changing needs and interests as they arise in the community as well as their own changing interests.
- An advised fund is exempt from the limitations and penalties associated with a private foundation.
- The Oklahoma City Community Foundation drafts all documents and takes care of all required reporting and administration.
- Donors with Gift Funds and Legacy Funds can access their fund summary 24 hours a day online via the Oklahoma City Community Foundation's DonorCentral web site.
- Investment in the Oklahoma City Community Foundation's general pool provides strong investment results.



ADVISED FUNDS

legacyfund

The Legacy Fund is the best alternative for families or an individual who may be considering establishing a private foundation or want to create a permanent legacy. With a required minimum balance of \$10,000 a Legacy Fund offers both the Oklahoma City Community Foundation's excellent pooled investment performance as well as the handling of all required reporting and administration. Legacy Fund donors advise annually on the distributions from the fund and may name successor advisors to continue the process into the future.

giftfund

The Gift Fund is ideal for a donor who wants investment performance but desires the ability to distribute the total gift to charitable issues. A Gift Fund can be established with a minimum of \$10,000. The Gift Fund is a less expensive and more effective alternative to the commercial gift funds. The Gift Fund also provides donors a higher level of service than a commercial fund, thanks to the expertise and availability of the Oklahoma City Community Foundation staff.

expressfund

The Express Fund is an ideal vehicle for donors who want to make a year-end gift of appreciated stock or another non-cash asset which would benefit several charities. An Express Fund can be established with a minimum of \$1,000. The entire amount is spendable and there are no fees or income allocated. A donor can make distributions of any size from the fund at any time.

DONORCENTRAL

Donors who establish either a Gift Fund or Legacy Fund have the ability to access their fund summaries at DonorCentral, the Oklahoma City Community Foundation's online reporting system at www.occf.org. This secured online service allows a donor to review a summary of their fund, review daily updates on gifts and grants and monthly investment performance. Also, donors can access the Central Oklahoma Charities directory, a comprehensive listing of more than 250 charitable organizations.

For more information on establishing an Advised Fund at the Oklahoma City Community Foundation, please contact Donna McCampbell at 405/235-5603 or d.mccampbell@occf.org.



Broneta Davis
Evans

For Broneta Davis Evans, the sky was the limit. Born in 1907, she learned to fly during a time when female pilots were few and far between. "Flying opened up a whole new world for me," she once said. "I think often about all that I would have missed had it not been for flying." Not one to shy away from challenges, Broneta competed three times in the Women's Air Derby, a transcontinental air race, the last time just days before her 69th birthday. One of only three Oklahoma women chosen as a Civil Air Patrol pilot to fly search missions during World War II, Broneta later served as president of the Ninety-Nines, an international female pilots organization. Broneta's love for flying knew no bounds and neither did her desire to help others. Her bequest to the Fund For Oklahoma City, the Oklahoma City Community Foundation's discretionary fund, will help to meet the community's unseen challenges of the future.



DONOR STORY



"Broneta Davis Evans was a trailblazer in Oklahoma's rich aviation history who had the wisdom to ensure that her legacy would continue long after her death in 1994."



HOW YOU CAN HELP THE COMMUNITY THROUGH A PLANNED GIFT

A planned gift provides several options for someone who wants to make a lasting impact on their community. The Oklahoma City Community Foundation recognizes that each person's planned giving needs and desires are unique and, as a result, offers donors the following options:

ADVISED FUNDS – The varied fund options available through the Oklahoma City Community Foundation complements planned giving alternatives for donors and offers unmatched flexibility. Through a planned gift a donor may perpetuate their family's philanthropic legacy by establishing an advised fund or a scholarship fund or by making a gift to an existing fund or to a charitable organization. Our fund options allow donors and their heirs to support the changing needs of the community and their family's charitable interests. Advised Funds can be established at the Oklahoma City Community Foundation using the vehicles described below.

WILLS AND BEQUESTS – A donor can designate the entirety or a portion of their estate to an existing fund at the Oklahoma City Community Foundation or establish a fund with a bequest. This option may provide a donor with substantial reductions in federal estate taxes.

RETIREMENT PLAN ASSETS – If a retirement account fund, such as an IRA or 401(k), has grown beyond a donor's needs or there is concern about the taxation of heirs, directing these assets into a charitable gift fund can provide the donor with significant tax savings while benefiting a charitable interest. Our staff can work with you to establish such a fund so that it becomes the beneficiary recipient of the proceeds of your retirement account.

CHARITABLE GIFT ANNUITIES – A gift of cash, property or assets to the Oklahoma City Community Foundation can provide a donor with immediate tax benefits while ensuring that the donor or a loved one receives fixed quarterly or annual income payments for the remainder of their life. Upon the annuitant's death, the remainder of the annuity benefits the donor's charitable interest.

CHARITABLE REMAINDER TRUSTS – Place cash or other property in a trust that pays annual income to you or another named beneficiary for life or a term of years. Upon the trust's termination, the trust assets can benefit an existing fund at the Oklahoma City Community Foundation or establish a new fund.

CHARITABLE LEAD TRUSTS – A donor can place cash or property in a trust that pays a fixed amount to a charitable fund at the Oklahoma City Community Foundation or for a time period determined by the donor. This option may minimize estate and generation skipping transfer taxes while allowing the donor to perpetuate their family's charitable giving heritage.

THE PLANNED GIVING DESIGN CENTER

Individuals who want to determine possible charitable deductions of a planned gift are encouraged to visit the Planned Giving Design Center, a free calculation system featured on the Oklahoma City Community Foundation's web site, www.occf.org. An easy-to-read report provides a summary of a proposed gift along with a description of the financial and tax benefits of the gift. Visit www.occf.org and log onto the Planned Giving Design Center to calculate your planned gift options.

For more information on planned giving options at the Oklahoma City Community Foundation and the Planned Giving Design Center, please contact Donna McCampbell at 405/235-5603 or d.mccampbell@occf.org.



FUND OPTIONS

The fund options we offer underline the fact that we work with donors to ensure their charitable gifts match their charitable goals. In addition to Advised Funds and Planned Gifts, the Oklahoma City Community Foundation also administers the following permanent funds:

AGENCY ENDOWMENT FUNDS – Started with one contribution made more than 30 years ago by a donor who wanted to help several non-profit agencies, the Agency Endowment Fund Program has grown into the largest of its kind in the country. Currently, the Oklahoma City Community Foundation manages \$100 million for more than 250 area non-profit organizations. These endowed funds distribute revenue for operating expenses, providing an annual source of support to these non-profit organizations. This is possible thanks to a solid investment strategy that protects the fund's principal and a consistent distribution policy. Ten organizations with larger endowments who have their own board of directors and are similar in function to private foundations are classified as Agency Affiliated Funds. Please see pages 80-91 for a report on the Agency Endowment Funds and pages 92-93 for Agency Affiliated Funds.

For more information about the program and how you can support one or more of the funds, please contact Gayle Farley at 405/235-5603 or g.farley@occf.org.

SCHOLARSHIP AND AWARD FUNDS – The Oklahoma City Community Foundation administers more than 70 scholarship and award funds with assets in excess of \$9 million. These funds were established by individuals, corporations and non-profit and civic groups who share the common goal of wanting to reward individuals who are seeking to improve themselves through higher education or additional training. We assist donors with establishing criteria for the award, develop the application process, promote the scholarship and administer payment of the award. More than 450 students received support in fiscal year 2003. Please see pages 73-79 for a review of the Scholarship and Award Funds.

For information on how to establish a scholarship or award fund, please contact Anna-Faye Rose at 405/235-5603 or a.rose@occf.org or visit the Scholarship Center at www.occf.org.

AFFILIATED FUNDS – Affiliated Funds are permanent funds established with an initial gift of \$500,000. This type of fund is a strong alternative to a private foundation for families. An Affiliated Fund is a 509(a)(3) supporting organization of the Oklahoma City Community Foundation which offers donor involvement available through a private foundation but without many of the restrictions. Additionally, the administrative support we provide makes an Affiliated Fund a very cost-effective option for donors. Non-profit agencies may also establish an affiliated fund with a minimum gift of \$1 million. Please see pages 63-70 for information on the following Affiliated Funds: Special Donors, Family Funds and Distribution Committee Funds.

For more information on Affiliated Funds, contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.



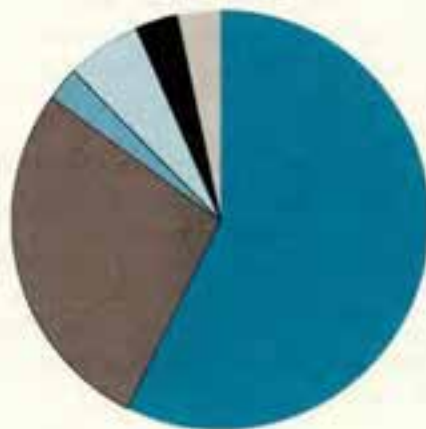
FIELD OF INTEREST FUNDS – Donors interested in supporting a particular area of interest versus a single non-profit agency establish Field of Interest Funds, which are featured on pages 71-72. This charitable tool allows the donor, at the time of the gift, to recommend a charitable field of interest to receive distributions. Field of Interest Fund donors believe this method of helping their community provides greater program flexibility and a perfect way to perpetuate their own interests or those of a loved one.

For more information on Field of Interest Funds, contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.

FUND FOR OKLAHOMA CITY – Gifts made to the Fund for Oklahoma City are unrestricted and administered by the Oklahoma City Community Foundation Board of Trustees to meet the changing needs of the community. The Fund for Oklahoma City provides the greatest benefit to the community at large because of the flexibility to address current issues and opportunities on a timely and effective basis. Please see pages 96-97 for a recap of recent grants and other program support provided through the Fund for Oklahoma City.

For more information on supporting the Fund for Oklahoma City, contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.

**ASSETS BY
TYPE OF FUNDS**
(Based on FY 2003)



- 57.3% Donor Advised
- 27.7% Agency Endowments
- 2.6% Scholarships and Awards
- 5.8% Field of Interest
- 3.2% Unrestricted
- 3.4% Administrative



www.occf.org

YOUR ONLINE SOURCE FOR PHILANTHROPIC AND CHARITABLE INFORMATION

The Oklahoma City Community Foundation web site - www.occf.org - serves as a comprehensive source of information for current and potential donors, fund representatives, professional advisors and anyone interested in philanthropy.

VISIT WWW.OCCF.ORG AND YOU WILL FIND:

THE PLANNED GIVING DESIGN CENTER (PGDC) offers free expert advice on charitable giving. The PGDC is a comprehensive, state-of-the-art web site created exclusively for professional legal, tax and financial advisors. A unique feature of the site is the PGDC Calculator, an easy to use online calculator that allows a registered user to determine the tax implications of a split-interest gift such as a charitable remainder trust or charitable gift annuity.

CENTRAL OKLAHOMA CHARITIES is a complete alphabetical and categorical directory of more than 250 non-profit agencies. Each agency's listing includes contact information, a description of the agency, the services provided and the region it serves as well as a direct email and web site links. Also, donors can make a direct online contribution to the agency's designated endowment fund.

SCHOLARSHIP CENTER is a one-stop source for information on the more than 70 scholarship funds administered by the Oklahoma City Community Foundation. The Scholarship Directory lists all of the scholarship funds and their requirements as well as links to web sites featuring other educational funding sources. Resources for high school counselors are also provided.

COMMUNITY PROGRAMS & GRANTS provides non-profit agencies information about grant guidelines, deadlines for application and the actual application that can be easily downloaded and completed by the interested agency.

ON-LINE GIVING makes contributing to a fund at the Oklahoma City Community Foundation easy and convenient. A secure web site allows donors to make a gift using their credit card to any fund at any time. Just another service the Oklahoma City Community Foundation offers to make charitable giving simple, efficient and flexible.

PROFESSIONAL ADVISOR SERVICES provides information on the Planned Giving Design Center, a link to the Internal Revenue Service web site, alternatives to private foundations, the use of retirement assets in establishing a charitable fund, and a report on the Oklahoma City Community Foundation's investment management practices and performance.

HOW TO START A FUND: SERVICES FOR DONORS explains the services and administrative support the Oklahoma City Community Foundation provides to donors as well as includes a description of the types of funds available and the different assets and vehicles a donor can use to establish a fund.



SERVICES FOR PROFESSIONAL ADVISORS

Attorneys, accountants, trust officers, and other financial advisors will find the Oklahoma City Community Foundation is an excellent resource for information about charitable giving and offers simple and flexible vehicles which will help their clients meet charitable goals. Our staff can help professional advisors with clients who may wish to:

- Minimize estate tax while providing for their heirs and charitable gifts
- Make gifts of non-cash assets such as securities, real estate, insurance policies, or mineral interests which will benefit a number of charitable organizations
- Make a charitable gift and yet retain an income interest during the client's lifetime
- Use appreciated assets to make year-end gifts to charities
- Use retirement plan assets for charitable gifts
- Make a bequest for a charitable purpose through a will or trust
- Establish a scholarship or other special fund as a memorial
- Create a field of interest fund which needs grant administration and management

Our web site – www.occf.org – provides the following free resources for professional advisors:

PLANNED GIVING DESIGN CENTER A comprehensive resource and information center for professional advisors with clients interested in charitable giving through a planned gift, the Planned Giving Design Center (PGDC) includes the latest regulatory and judicial rulings, case studies and implementation guides. The PGDC Calculator is a popular feature that determines the tax implications of a charitable gift.

TYPES OF FUNDS The web site provides a list and description of the varied fund options we offer as well as links to policies and forms.

ALTERNATIVES TO PRIVATE FOUNDATIONS The advantages of establishing a charitable fund at the Oklahoma City Community Foundation versus creating a private foundation are clearly outlined.

LINKS TO THE INTERNAL REVENUE SERVICE WEB SITE We provide vital links to the Internal Revenue Service (IRS) web site that contains tax forms, information and IRS Publication 78 which is a listing of tax exempt organizations.

FINANCIAL PLANNER FORMS Policy statements and fund agreement forms are easily accessible.

PLANNED GIVING GUIDELINES AND FORMS The web site also features guidelines and sample documents for bequest language, gift annuities and charitable remainder trusts.

INVESTMENT MANAGEMENT STRUCTURE AND PERFORMANCE Our sophisticated investment strategy ranks among the nation's top community foundations. A description of the operation of our general investment pool is also included on the web site.

For more information on how the Oklahoma City Community Foundation can help professional advisors help their clients, contact Donna McCampbell at 405/235-5603 or d.mccampbell@occf.org.



Donors to the Oklahoma City Community Foundation represent a myriad of interests and dreams and come from all walks of life — young and old, men and women, wealthy and of modest means. Whatever their background, all donors to the Oklahoma City Community Foundation share the common goal of wanting to help the community. This Annual Report allows us an opportunity to recognize and thank the donors who have made contributions to permanent endowment funds. Major Donors have made contributions between \$1,000 and \$4,999 while Benefactors have contributed more than \$5,000.

If you are interested in learning how you can help your community as a Major Donor or Benefactor, please contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.

MAJOR DONORS

Between \$1,000 to \$4,999 contributed to permanent endowments. () indicates year of donor's initial gift.

A

Abide Insurance Agency, Inc. (1999)
 William C. & Patricia Abney (1994)
 Dr. & Mrs. Thomas E. Acers (1985)
 Mary Alexander (1974)
 Patrick B. & Linda Alexander (1992)
 W.W. & Judith A. Allen (1998)
 Timothy K. & Laurel V. Altendorf (1998) ✪
 Dr. Laurence & Claudia Altshuler (1998)
 American Bank & Trust of Edmond (2002) ✪
 American Fidelity Corporation (1986) ✪
 Marjean Anderson Memorial (1993)
 Arcadia, L.L.C. (2001)
 Arrow Trucking Company (1998)
 Ron & Julie Arvine (2003) ✪

B

J. Timothy Baldwin, M.D. (1994)
 BankOne, Oklahoma City (2002)
 Steven Barghols (2002)
 Michael & Anita Barlow (1997) ✪
 Richard Barth Memorial (1994)
 Gordon Beard (2003) ✪
 Gerald & JoAnn Beattie (1998)
 Ralph Bendorf (2003) ✪
 Bennett Steel, Inc. (2002)
 Ike & Sherry Bennett (1998) ✪
 Julie C. Bennett (1977)
 Philip R. Bennett Memorial (1977)
 Better Days Foundation (2003) ✪
 Paul & Colleen Bicket (1994)
 Robert L. & Florence G. Birdwell (1999)

Col. William E. Bleakley (1993)
 Dianne & Chad Bledsoe (2002)
 Mr. & Mrs. James L. Blevins (1997) ✪
 Morris & Linda Blumenthal (1999) ✪
 Mr. & Mrs. H.R. Bockus (1999)
 Henry & Teresa Bockus (1998)
 Drs. Tim & Shelley Bohn (1998)
 Ron & Linda Bonebrake (1998)
 Mr. & Mrs. Jack Bowker (1998)
 T.H. Bowman (1981)
 Don & Jane Bown (1998) ✪
 Lois Boyd (1994)
 Howard J. Bozarth (1970)
 Mr. & Mrs. John P. Braniff, Sr. (2002)
 Russal B. Brawley (1998)
 Samuel & Rachel Bristow (2001) ✪
 Amy U. Brooks (2001) ✪
 Dr. & Mrs. David R. Brown (1999)
 Bob & Karen Browne (1995)
 Dr. John & Ruth Bruton (1994)
 Bob Burke (2001)
 Ellen Bushyhead (1990)
 Jeanne C. & Hugh V. Byler, Jr. (1987)
 Jerome & Ann Byrd (1994)

C

Larry & Tatjana Caddell (1993)
 Dr. Charles M. & Vera Lee Cameron (1998)
 Capitol Abstract and Title (2002) ✪
 William V. Carey Memorial (2000)
 Earl & Janice Carpenter (1993)
 Thomas H. Carter & Haraldine A. Stafford (1999)
 Charles H. Caylen (2002)
 Central High School—Alumni Class of 1947 (1996)
 Susan Chambers, M.D. (2002)
 Joanna M. Champlin & Shawnee Brittan (1999) ✪
 Chesapeake Energy Corporation (1998)

✪ 2003 fiscal year donation



Dr. & Mrs. Don B. Chesler (1998) 🍷
 Child Care Careers, Inc. (2003) 🍷
 Yung Hye Choe (1998)
 Dr. James R. & Mrs. Marcee Henos Clafflin (1998)
 Mary Miles Clanton (1974)
 Donald M. & Yvonne Clark (1996) 🍷
 Agatha Lee & Tommie L. Clark, Jr. (1997) 🍷
 Howard P. & Effie J. Clemens (1998)
 Clement Food Foundation (1999)
 Clinica Guadalupana, Inc./
 Dr. Claudia Rossavik (2003) 🍷
 Mary M. Clock (1978)
 James W. & Billie Cloud (2002) 🍷
 Elizabeth Merrick Coe (1992)
 Mr. & Mrs. Albert Cohen (1998) 🍷
 Steven & Janna Cole (2003) 🍷
 Complete Environmental Products, Inc. (1999)
 Mr. & Mrs. Clint Cooke, Jr. (1981)
 Jim & Carol Cooley (2002)
 Joe Cooper Ford (1999)
 Corrugated Packaging & Design (1996)
 Jack Crabtree (1994)
 Mrs. John R. Crain (2003) 🍷
 Winifred A. Crim (1997) 🍷
 Robert D. & Ewing Hardy Crowe (1974)
 Carole Hamblin Crowl (2003) 🍷
 Luther Crum (1999)
 John L. Culbertson (2002) 🍷
 Lt. Col. Francis & Joanne F. Curran (1999)
 Custer & Custer Livestock Commission Co. (1998) 🍷

D

Daily & Sunday Oklahoman (1998)
 Dr. Louis Danforth (1985)
 Rowland & Mary Denman (1999) 🍷
 Marion Briscoe DeVore (1976)
 Dobson Communication Corp. (1998)
 Brian & Marileigh A. Dougherty (1999) 🍷
 Downtown Optimist Club of Oklahoma City (1998)
 Carole Drake (1995)
 Mr. & Mrs. Stanley D. Draper (1975)
 Mr. & Mrs. Rollin E. Drew (1998) 🍷
 Gordona A. Duca (1998)
 Dennis D. & Marilyn C. Duffy (1999)
 James L. & Emily B. Dunagin (1998) 🍷
 Mary Helen & Frank S. Dunaway, Jr. (1997)

E

Margaret Ann East (1998) 🍷
 Eateries' Employees Community Chest (2001)
 Emanuel Edem (1994)
 Louis H. & Anne J. Ederington (1999)
 Mr. & Mrs. Beverly C.D. Edwards (1979)
 William T. Egolf (1980)
 Lt. W.H. Eldridge Memorial (1982)
 Ron & Lida Elkins (1994) 🍷
 Don & Margaret Ellison (1996)
 Janet M. Ellison (2002)
 Episcopal Diocese of Oklahoma (1975)
 Royice B. Everett (1992)
 Express Services International (1998)

F

Miki Payne Farris (1986)
 Tom & Darlynn Fellman (2002)
 Helen Fisher (1999)
 Madelyn J. Flatt (2001) 🍷
 David & Pam Fleischaker (1997)
 J. Landis Fleming Memorial (1997)
 The Fleming Company (1992)
 Flintco, Inc. (2001) 🍷
 Donald & Judith Forbes (1992)
 Scott Forbes (1998)
 Delmas L. & Carol J. Ford (2001) 🍷
 Vernon E. & Betty J. Forshee (1996) 🍷
 Aileen Frank Memorial (2002) 🍷
 Irvin E. & Sharna Frank (2002) 🍷
 Kent F. Frates (1999)
 Leamon & Fay Freeman (1999)
 Richard L. & Pattie M. Freeman (1999)



Al Good

Born Amato Guariglia in 1916 to immigrant parents, Al Good moved to Oklahoma City in 1945 to work for a local radio station. An accomplished musician, he formed the Al Good Orchestra, a group that would quickly become a popular staple of entertainment in central Oklahoma until Al's death in 2003. He is fondly remembered for his joy of entertaining people and his devotion to his family.

MAJOR DONOR STORY

G

Patricia A. Gallagher & Douglas Parr (2002)
Reba Gallaspy (1998)
Gerald L. Gamble (1982)
Randy G. & Elaine M. Gammill (2001)
Charles & Kay Gelnar (1999)
Paula B. Gettys (1992)
James A. Gibbs (1993)
George & Dorothy Gibson (1999) 🏡
Michael T. Gibson (1994)
Gertrude Gilbert (1999)
Joe Glosemeyer (1998) 🏡
Mr. & Mrs. Richard H. Godfrey, Jr. (1999) 🏡
Al Good Memorial Fund (2003) 🏡
E.L. Gosselin (1970)
Grace Living Centers Foundation, Inc. (2001)
Susie Graves—Fund for Positive Tomorrows (2002)
Alan C. Greenberg Foundation (1993)
Maynard & Miriam Greenberg (2003) 🏡
Ronald & Adrienne Greenberg (1993)
Virginia & Robert Greenberg (1998) 🏡
Stephen V. Greer (1998)
Greystone Presbyterian Church (1999)

David F. Griffin (1992)
Todd & Leslie Griffith (1997) 🏡
Kenneth & Janice Griggy (2001)
C.H. Guernsey & Co. (1992)
Louis & Juanita Gutierrez (1999) 🏡



Horn Canna Farm

In the photo above, Jolene and Butch Snow, owners of Horn Canna Farm, assist the Oklahoma City Community Foundation's Brian Dougherty in unloading more than 21,000 canna bulbs donated by the Snows. The bulbs were planted in 22 flower beds in public parks and in public medians throughout Oklahoma City by volunteers. The canna planting was organized in response to budget cutbacks by the Oklahoma City Parks Department which would have left these beds unplanted.

MAJOR DONOR STORY

H

Mrs. John M. Hall (1994)
Thomas Patrick Hallren (1999)
F. Dail Harper (1979)
Helene & Sig Harpman, Jr. (2002) 🏡
Juanita Harris Memorial (1993)
Mark L. & Anne Harris (2002)
Virgil W. Harris (1999) 🏡
Larry K. & Maggie Hayes (1994)
Kenneth Don & Althea Rose Henderson (1998)
Travis Henderson (1981)
Earl J. Henry (1993)
Heritage Hills Associates Board (2000)
William J. & Helen Hilseweck (1978)
Hitachi Computer Products of America (1994)
Frances Helen Crockett Holbird (1997) 🏡

🏡 2003 fiscal year donation



James H. Holloman, Jr. (1994)
Horn Canna Farm (2003) ✨
Hudiburg Auto Group (1999)
M.O. & Patricia Huntress (1999)

I

Industrial Gasket, Inc. (1998)
Stuart C. Irby Company (1998)

J

Greg Jaeger (2001) ✨
Doris James Memorial (1982)
Jerome's (1975)
Mary Potter Johns (1979)
Carlos E. Johnson (1998)
Virginia C. Johnston (1993)
Jones Drug Store (2001) ✨
Jones Kiwanis Club (2001) ✨
Gatherine May Jones Foundation (1993)
Melvin D. & Mary E. Jones (1998)

K

Gertrude & Don A. Karchmer (2001)
Evelyn E. Keil (1992)
Ronald "Skip" Kelly (2001) ✨
Nancy I. Kenderdine (1998)
Joe C. Kernke, Jr. (1998)
Darlene Kidd (1985)
Clara Sue Kidwell (1999)
Bill & Martha King (1998) ✨
Knights of Columbus Council 5759 (1998)
Don & Susan Kriley (1998)

L

Louis B. & Hallie L. Lackey (2001)
Ada V. Lance Memorial (1979)
Lawton Insurance Associates, Inc. (1998)
Ledbetter Insurance and Risk (1979)
Robert D. & Ella M. Leonard (2002)
Harrison & Helen S. Levy (1980) ✨
Don & Martha Lippert (1996)
Lippert Brothers Construction (1988)
Local Oklahoma Bank (2002) ✨
James B. Lowe, III (2003) ✨

M

Robert A. Macklanburg, Jr. (1970)
Madewell & Madewell, Inc. (2001) ✨
Maguire Foundation (1992)
David & Linda Mallory (1995)
Brad A. & Janet E. Marion (1998)
Mrs. Muriel I. Marriott (1998)
Jeffrey & Alice Marsel (1992)
Rick A. Martinez (2001)
Mathis Brothers Furniture (1998)
Kent A. Mauk (1998) ✨
Robert & Donna McCampbell (1999) ✨
Mr. & Mrs. Tom H. McCasland, Jr. (1993)
Ron & Betty McDaniel (1991)
McEldowney Operatic Awards, Inc. (2000)
Karen McGrath (1998)
James W. & Lee Ann McIntyre (1992)
Joseph D. McKean, Jr., M.D. (1994)
Mrs. Yen Do McKenzie (1999)
Wilbur E. & Eloise McMurtry (1993)
Albert & Deborah McWhorter (1998) ✨
The Meinders Foundation (1998)
Mark H. & Patricia Mellow (1992)
Ted A. Metscher (1997) ✨
Tom & Elizabeth Zoernig Milam (1998) ✨
Larry L. & Donna N. Miles (1998)
Wendell E. Miles (1998)
George R. Milner, III (1998)
William V. Montin (1992)
Donovan & Miriam Joyce Moore (2003) ✨
Hank Moran & Associates (1979)
K.D. Morris (1992) ✨
Frankie Pauline Morton Estate (1998)
Charles Musgrave (1999)
Col. Paul H. Myers (1998)

N

Kenneth R. Nance (2001) ✨
Kenneth A. & Marie W. Nash (1999)
National Trust for Historic Preservation (2003) ✨
New Covenant United Methodist Church (1997)
John W. & Mary D. Nichols (1997)
James & Madalynne Norick (1992)
Norman Jewish Community Organization (1998)
John S. Norris (1997) ✨
Mr. & Mrs. J. Marshall Nye (1994)

✨ 2003 fiscal year donation



O

Pat & Laura O'Hara (1999)
 Oakley's Inc. (1992)
 Oklahoma Abstract Company (1999)
 Oklahoma Malt Beverage Association (1993)
 Oklahoma State AFL-CIO (1999)
 Ruth J. Orcutt (1991)
 Cynda & Larry Ottaway (1992)

P

Jewell & George Parleir Memorial (1979)
 John Parrish (1999) ♣
 Mr. & Mrs. William G. Paul (2000) ♣
 Mrs. Donnie Pendergraft (1998)
 Oren Lee & Lucile J. Peters (1998)
 Marvin & Ruby Petty (1975)
 W. DeVier Pierson (1999)
 Elisha Ann Pitzer Memorial (2001)
 Michael A. & Catherine J. Pollack (2002) ♣
 Dr. & Mrs. Ira Pollock (1977)
 Pontiac Professional Photographers
 Association Inc. (1998)
 Lee & Miriam Powell (2003) ♣
 Pat Allen Powers (2001)
 Gregory & Margo Price (2002) ♣
 Kathryne Province (2003) ♣
 Helen O. Pruett (2001)
 Kevin & Lisa Putt (1998)

R

Steve & Susan Raybourn (1998)
 George Reeder Memorial Fund (2003) ♣
 Ken & Gae Rees (2003) ♣
 John & Marjorie Reiff (1997) ♣
 Dr. Cecil E. Reinke (2003) ♣
 Verna Marie Renfro (1999)
 Dr. Santiago R. &
 Mrs. Glenyce Reyes de la Rocha (1998)
 Horace G. Rhodes (1999)
 Mr. & Mrs. Clark A. Ritchie (1975)
 Cooper Brett & Karma Robinson (1995)
 Malcolm & Susan Robinson (1998) ♣
 David & Anna-Faye Rose (1999) ♣
 Harvey L. & Patsy R. Rose (1999)
 Robert N. & Jo Ann Ross (1996) ♣



George R.
 Reeder

An entrepreneur, George R. Reeder made civic involvement a priority during his lifetime. As the president and CEO of TVR Communications, Mr. Reeder shared his leadership skills with the Capitol Hill Chamber of Commerce, the Oklahoma City Urban League, Ambassadors' Concert Choir and the University of Central Oklahoma School of Business. Friends and family established a memorial fund at the Oklahoma City Community Foundation following his death in October 2002.

MAJOR DONOR STORY

Linda & Ron Rosser (1994)
 Mr. & Mrs. H.G. Rountree (1997) ♣
 Robert H. Rubin Memorial (2003) ♣

S

Warren & Sheila Saha (1993)
 St. Charles Knights of Columbus
 Council #8204 (1999)
 St. John's Catholic Church (1995)
 St. Monica Catholic Church (2001)
 W. S. Satterfield (1998)
 Mollie & Emily Say (1992)
 Tony & Katie Say (1992)
 Richard & Reba Scates (2003) ♣
 Gary D. & Mary Sue Schnell (1998)
 Brook & Paula Scott (1999)
 Paul A. & Mary Scott (1998)
 C. Carson & Marsha See (1998) ♣
 Mrs. J. B. Seligson (1992)
 Barney & Gayle Semtner (1994)
 Ben & Shirley Shanker (2002) ♣
 Muriel M. Shelton (1992)



Don N. & Mary Sherman (1999)
Khanh Sherman Memorial (1993)
Don Shockey (1998)
Michael B. Silva (1999)
Charles B. & Nikki Singer (2002) ✪
Marjorie Singer (2003) ✪
Sirloin Club (2003) ✪
Jack F. Skaggs (2003) ✪
Jo L. Slama (1995)
Leonard & Lisa Slater (1999) ✪
Anna Maude Smith (1974)
Leo G. Smith & Keith L. Smith Memorial (1995)
Shirley Smith (1998) ✪
The Sooner Fund (2003) ✪
Southwestern Bell Pioneers—Oklahoma City Life
Member Club (1999)
Spencer United Methodist Church (1996) ✪
Dr. Nabil E. Srouji (2003) ✪
Dr. Joseph W. & Ruth Stafford (1998)
Mr. & Mrs. Walter J. Stark (1979) ✪
Dale & Joan Stauffer (1994)
Marion C. Stewart (1996)
Daniel C. & Jeannie Stith (1999)
Daniel R. & Phyllis J. Stough (1995)
Andy & Sue Moss Sullivan (2003) ✪
Art L. Swanson (2000)
Lois S. Swinford (1998)

T

James W. & Linda Manning Taylor (1998)
Bill Teegins Memorial Fund (2001)
Errol L. & Janice Teel (1997) ✪
Telephone Pioneers of America—
Oklahoma City Metro Council (1994)
Jerry M. Thomason (1999) ✪
Elaine B. Thompson (1998)
John T. & Anelisa Thompson (1998)
Dr. & Mrs. Wayman Thompson (1976)
Charles Tilghman (1995)
Richard & Linda Tippit (1999)
Rebecca Goen Tisdal (1992)
Marilyn Torbett Company (2002)
Elaine Johnston Tucker Memorial (2003) ✪
Dr. William P. Tunell (1998)

V

Richard Van Cleef (1998)
Robert V. & Sharon Varnum (1999)
Jack H. & Sue Vaughn (1998) ✪
Wayne Von Feldt (1995)
Daryl Stephens Voss Memorial (1998) ✪

W

Wal-Mart Foundation/
Sam's Club Midwest City (1998)
Charles Waldrop (2000) ✪
Robert & Shirley Wasserman (2002) ✪
Richard L. Wawro (1998) ✪
Gary D. & Jane Weeks (1998)
Ben K. West Family (1970)
Joe & Juliana Westerheide (1999) ✪
Gene & Phyllis Wheeler (2002) ✪
John & Georgiana Wiesner (1998)
Robert E. & Viola M. Wild (1996) ✪
D. Frank & Nadine R. Wilkerson (1998)
Duane E. Williams (2001)
G. Rainey Williams (1993)
Joseph H. Williams (1998)
Richard K. & Susan Williamson (1998)
Don E. & Gloria E. Wilson (2001)
Ray L. & Pearl Winnard (1999) ✪
James F. & Jackie R. Wood (2000)
Mark A. & Gayle Wood (1998)
Anne Wileman Workman (1995) ✪

Y

Dr. & Mrs. James J. Yoch, Jr. (1998) ✪
John M. Yoeckel (1997)
Revere A. & Mary Young (1988) ✪
Stanton L. & Barbara Young (1974)

Z

Doris Woodson Zahasky (1998)



BENEFACTORS

Benefactors are donors who have provided cumulative support of \$5,000 or more to permanent funds. If you are interested in becoming a Benefactor, please contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.

AAR OKLAHOMA

(1988) Contributions support the Oklahoma Air Space Museum.

JACK H. ABERNATHY

(1973) Born in Shawnee, Okla., Jack Abernathy was a member of the first graduating class in Petroleum Engineering at the University of Oklahoma. In 1946, he formed Big Chief Drilling Co. with W.T. Payne and drilled the Southern Hemisphere depth record. A former trustee of the Oklahoma City Community Foundation, his gifts, primarily of mineral interests, support the Omniplex and other agency endowment funds.

MARLE & KATHLEEN ABSHERE

(1979) Native Oklahomans Marle and Kathleen Abshere were married in 1941. Mrs. Abshere taught school for 17 years and worked at Douglas Aircraft during World War II. Mr. Abshere served in the Navy during World War II. For 28 years he worked for Capitol Steel Corp. Contributions support the Fund for Oklahoma City, World Neighbors and other agency endowment funds.

JASPER D. ACKERMAN

(1970) Jasper Ackerman moved from Buffalo, Wyo., to Colorado Springs, Colo., in a covered wagon as a young boy. He started as an elevator operator for Exchange National Bank in 1916 and later became its majority owner and CEO. Ackerman was one of the first contributors to the Oklahoma City Community Foundation. His will bequeathed \$200,000 to support the National Cowboy and Western Heritage Museum.

RAY & LUCILLE ACKERMAN

(1988) Ray Ackerman moved to Oklahoma City in 1947 after serving as a Navy fighter pilot. The Ackermans have raised six children. A co-founder of Ackerman McQueen advertising firm, Mr. Ackerman is the author of *Tamarac Belongs to Oklahoma* and Mrs. Ackerman is a renowned local artist. Contributions primarily support Oklahoma City University.

TOM S. & MARYE KATE ALDRIDGE

(1979) Tom and Marye Kate Aldridge came to Oklahoma as newlyweds in 1927 with all of their worldly goods strapped to the back of a Model T Ford. Tom went to work for the C.R. Anthony Company retail chain as a store manager and retired as vice president. Contributions support Oklahoma Goodwill Industries and the Donna Nigh Foundation.

ALL SOULS EPISCOPAL CHURCH

(2000) Contributions support the Camp Fire Boys and Girls Club Fund and a new fund benefiting the church.

WILLIAM E. & SUZANN ALLISON

(2002) Contributions support the Larry W. Roach Leadership Award.

ANN SIMMONS ALSPAUGH

(1983) Ann Alspaugh is the granddaughter of Louis and Ola Simmons, who founded the Rock Island Refining Co., Rock Island Oil Co. and Rocket Oil Co. in Duncan, Okla., where Ms. Alspaugh was born. With her mother and sister, she was instrumental in founding the L.B. and Ola W. Simmons Community Activities Center in Duncan. Contributions support Ballet Oklahoma, Oklahoma City University, the Payne Education Center and other agency endowment funds.

FISHER & JEWELL T. AMES

(1974) Contributions support the Fund for Oklahoma City.

GUYTON ANDERSON III

(2001) Guyton was a native of Oklahoma, but left his calling card all over the world. After receiving two degrees, studying as a Fulbright Scholar, mastering seven languages and teaching French and Latin for 35 years in the Washington, D.C., area, Guyton returned to live in his parents' home in the Putnam Heights neighborhood in Oklahoma City. Proceeds from the sale of the property and Guyton's generosity benefit Putnam Heights Preservation District, the neighborhood that was his home for 60 years.



AN-SON CORPORATION

(1974) Carl B. Anderson, Jr., made contributions through his company to support World Neighbors. Mr. Anderson earned an engineering degree at West Point and served four years in the Army Air Corps. Later, as a graduate student at the University of Oklahoma, he coached under Bud Wilkinson. He and his father founded An-Son in 1948.

ANNA ANDRASH

(1993) Oklahoma City architect Joe Andrash, a board member of Oklahoma City Beautiful, made contributions to the Community Foundation in memory of his mother, Anna Andrash, who loved gardening and flowers.

SULIE H. ANDRES

(1999) Contributions support the Presbyterian Urban Mission.

CHRISTINE HOLLAND ANTHONY

(1985) Christine Holland Anthony was born in Oklahoma City, raised in Enid, was a Phi Beta Kappa graduate of the University of Oklahoma, and later a home economist for OG&E, teaching the use of the new electric powered stove. She married Guy Anthony in 1945, raised six sons, and was actively involved in Oklahoma City civic life. Later she was the first woman to chair the Oklahoma City branch of the Federal Reserve. Contributions support several agency endowment funds.

C.R. ANTHONY FOUNDATION

(1992) Mr. Anthony founded the C.R. Anthony retail stores in 1922 after migrating to Oklahoma from Tennessee as a child and later working for J.C. Penney in Idaho. His personal and active involvement in the 300-store chain was legendary. He was also actively involved in Oklahoma City's civic life and encouraged store managers to do likewise in their communities. The foundation gifts support Children's Medical Research Institute.

GUY M. ANTHONY, JR.

(1985) Contributions support World Neighbors and Regional Food Bank of Oklahoma.

GUY MAULDIN ANTHONY MEMORIAL

(1985) Guy M. Anthony was the third child of C.R. and Lutie Anthony and worked for his family's company for more than 50 years. He graduated from the Wharton School of the University of Pennsylvania and served in the South Pacific during World War II. A diabetic most of his adult life, he was keenly interested in research in diabetes and memorial contributions from family and friends at his death support those efforts.

RAY T. ANTHONY

(1994) Ray T. Anthony had an extensive career with the C.R. Anthony Company, retiring as chairman of the board with more than 50 years of service. Ray was the oldest son of C.R. and Lutie Anthony and followed his father as a civic leader in Oklahoma City in the YMCA, United Way and other community efforts. Mr. Anthony served as a trustee of the Oklahoma City Community Foundation and his contributions support YMCA, Celebrations! Educational Services, Variety Health Center and donor-advised distributions.

TOM & PATTY ANTHONY

(1988) Contributions support donor-advised distributions.

ARMED FORCES—JOHN E. KIRKPATRICK

(1978) As a former student at West Point and a 1931 graduate of the Naval Academy at Annapolis, John Kirkpatrick has always been an enthusiastic supporter of the three major service academies and established Agency Endowment funds at the Community Foundation to benefit the U.S. Air Force Academy, the U.S. Military Academy and the U.S. Naval Academy.

ARNESON CHARITABLE FOUNDATION

(1998) JoAnn Arneson and her husband, Leslie, were devoted supporters of symphonic and chamber music in Oklahoma City. Natives of South Dakota, the couple was married in 1957 and moved to Oklahoma when Dr. Arneson became associated with the University of Oklahoma Health Sciences Center. Mrs. Arneson taught music for many years and was active in the Oklahoma City Orchestra League and the Chamber Music Series. Contributions support the Chamber Music in Oklahoma Fund.

ORA ASHWELL

(1981) Ora Ashwell was widowed when her husband was killed in World War I but still managed a successful business career. In 1949, she made a public appeal for help in spending \$10,000 of her life savings and was overwhelmed, and later distraught, by hundreds of suggestions. A bequest in her will asked that funds be used to support projects related to indigent children.

**WILLIAM H. & MARTHA E. ATKINSON FOUNDATION**

(1999) In memory of Mr. and Mrs. Atkinson, this fund was established to endow work they began during their lifetime at the First Baptist Church, the University of Oklahoma and other civic organizations. Mr. Atkinson was a graduate of the University of Oklahoma and is credited with the discovery well of the West Edmond Oil Field. Mrs. Atkinson is credited with helping to establish the Oklahoma City Golf & Country Club. This donor-advised fund benefits religious, educational, arts and humanitarian charitable efforts.

BACHELORS' CLUB OF OKLAHOMA CITY

(1977) Since 1946, the Bachelors' Club members have presented more than 1,000 debutantes at their annual Christmas Ball. A less well-known tradition of the Bachelors' Club has been raising considerable sums for charity. Each year, the club designates the fund's earnings to support a worthwhile Oklahoma City charity. Contributions support donor-advised distributions and the Dean A. McGee Eye Institute.

H.E. BAILEY MEMORIAL

(1977) Contributions support the Fund for Oklahoma City.

BETTY L. BAKER MEMORIAL

(1998) A graduate of Oklahoma City University, Betty L. Baker was active in the Camp Fire organization as a young girl and later as a Camp Fire leader and supporter of her daughter's participation. The fund established by her daughter and her son-in-law, Ann and Scott Darnold, supports the Heart of Oklahoma Council of Camp Fire Boys & Girls.

BANK OF AMERICA FOUNDATION 🏦

(1992) Contributions support employee matches to permanent funds.

BANK OF OKLAHOMA FOUNDATION

(2000) Contributions support the Oklahoma City Museum of Art and the Oklahoma School of Science and Mathematics.

C. WAYNE BARBOUR MEMORIAL

(1974) Wayne Barbour graduated from the University of Oklahoma with a degree in engineering and in 1932 co-founded Allied Materials Corp. Barbour was considered a pioneer in the development and growth of the asphalt industry. When he died, his wife and two sons established this memorial to support Dean A. McGee Eye Institute and American Cancer Society.

DAVID W. & CATHERINE MAE BARDWELL

(1982) Contributions support Baptist Retirement Center and Oklahoma Baptist University.

MARCUS & ANNE BARKER

(1979) Contributions support the Oklahoma Arts Institute, Prairie Dance Theatre, Arts Council of Oklahoma City and Casady School.

GENE & ED BARTH

(1998) Gene and Ed Barth's contributions support the Fund for Oklahoma City and donor-advised distributions. Mr. Barth is a former President of the Community Foundation Board of Trustees and Chairman of the MAPS Citizens' Oversight Board. He is a partner in the Andrews Davis law firm. Mrs. Barth is active in many community arts and health organizations.

FLORENCE & RUSSELL BAUGH

(2001) Florence and Russell Baugh moved to Stillwater in 1935 when he became a professor of economics at Oklahoma State University, and became active in the community and involved in its culture and history. An endowment fund supporting the Sheerar Museum and Cultural Center in Stillwater was established in memory of this couple.

RICHARD A. BEALE

(1998) Contributions support American Cancer Society, Children's Center, Oklahoma City University's Law School and Salvation Army.

JOHN M. BEARD

(1984) John Beard made the initial contribution to begin the endowment fund that became the Leadership Oklahoma City Affiliated Fund at the Community Foundation.

JERKY & JACKIE BENDORF 🏠

(1998) Mr. Bendorf is President of Berg-Dorf Pipe and Supply Co. Inc., a family business started in 1936 by Louis and Walter Bendorf after they came to the United States from Germany to escape religious discrimination. Both graduates of the University of Oklahoma, the Bendorfs are active in the Oklahoma City Jewish community and are supportive of educational causes. Contributions support the Hillel Foundation to enrich Jewish students' lives on the University of Oklahoma campus.



ETHEL G. BENEDICT

(1986) Ethel Benedict operated A & B Automotive Co. in Oklahoma City for more than 40 years. She came to Oklahoma City from Detroit and was actively involved in the business, which maintained springs on cars and trucks. A bequest from her estate supports the Fund for Oklahoma City.

LOYD BENEFIELD

(1970) Contributions support Dean A. McGee Eye Institute.

BENHAM FOUNDATION

(2002) Contributions support the Larry W. Roach Leadership Award.

DAVID BLAIR BENHAM

(1974) Under David Benham's leadership, the Benham Group, a 20-employee firm established by his father in 1909, grew to the nation's 22nd largest engineering consulting firm. Benham joined the firm in 1946 after graduation from the U.S. Naval Academy and was named its president in 1952. Contributions support Oklahoma City University and donor-advised distributions.

WEBSTER LANCE BENHAM

(1974) Mr. Benham graduated from Columbia University in 1907 and moved to Oklahoma City where he founded an engineering firm that became the Benham Group. Contributions support the Benham Professorship at Oklahoma City University, where Mr. Benham taught civil engineering.

CLAY & LOUISE GAYLORD BENNETT

(1993) Contributions support Free to Live, Mental Health Association of Oklahoma County and U.S. Navy E6-A Squadron.

DAVID BERRY MEMORIAL ☼

(2001) A graduate of Casady School, Yale University, and the London School of Economics, David Berry was the director of research at Keefe, Bruyette and Woods, an investment banking firm located in the World Trade Center. He was tragically killed on Sept. 11, 2001 in the terrorist attack, leaving behind his wife, three young sons, and a wealth of friends and family who remember his passion for life, his family and his work. David's mother, Nancy M. Berry, was the first full-time director of the Oklahoma City Community Foundation. The fund was established by family and friends following his death.

WILLIAM "BILL" BEVERS

(1994) Bill Bevers was born in Ada, Okla., and graduated from the University of Oklahoma and its law school. He had a successful career in law, banking and real estate including operating C&D Valve Company and the development of Glengate, a residential community. This fund was established by family and friends as a memorial and supports donor-advised distributions.



R.K. Black Fund

(1993) R.K. was born on December 6, 1914 in Marshall, Oklahoma, but resided in Oklahoma City until his death in 2002. A graduate of the University of Oklahoma, he served in World War II in the U.S. Army and retired as a lieutenant colonel. In 1951, he and his wife Lorraine formed R.K. Black Incorporated, an office equipment company that recently celebrated its 50th anniversary. In addition to his company, Mr. Black served as a deacon and elder of the Westminster Presbyterian Church and as a board member of the Presbyterian Health Foundation. Contributions support Infant Crisis Services, Presbyterian Urban Mission, the Jesus House and other agency endowment funds.

BENEFACTOR HIGHLIGHT

CHARLES F. & CAROL ANN BLACKWOOD

(1992) Contributions support Sugar Creek Camp, Mental Health Association in Oklahoma County and other agency endowment funds.

F. G. BLACKWOOD

(1979) F.G. Blackwood worked his way through the University of Oklahoma as a gauger for the Indian Territory Illuminating Oil Co. He later became an original general partner in Blackwood and Nichols Co., the first to register a public drilling fund with the Securities and Exchange Commission. Blackwood was instrumental in founding World Neighbors and later served on its board of directors. Contributions support World Neighbors.

**G.T. & ELIZABETH BLANKENSHIP** 🌟

(1983) G.T. Blankenship was the first Republican elected Attorney General of Oklahoma. He later became involved in the banking industry in Oklahoma City. Elizabeth Blankenship is active in many civic and cultural organizations. Contributions support Oklahoma City Museum of Art, Oklahoma City University and other agency endowment funds.

JAMES H. & MARILYN BONDS 🌟

(1999) Contributions support Make-A-Wish Foundation, Children's Center, Special Care, Coffee Creek Riding Center and a special scholarship fund in memory of their son, Patrick S. Bonds. (See the Patrick S. Bonds Scholarship Fund, page 73.)

CHARLES & CASSANDRA CAVINS BOWEN

(1994) Contributions support Variety Health Center and Contact Crisis Helpline. The Bowens were also very instrumental in the funding for the Spirit of Oklahoma firetruck that was donated to New York City following the events of September 11, 2001.

MR. & MRS. ROBERT S. BOWERS

(1981) Contributions support the Fund for Oklahoma City.

ORAL ANN BOWN

(1997) A bequest from her estate supports the Ambassadors' Concert Choir.

DR. & MRS. GEORGE S. BOZALIS 🌟

(1976) Ruth Bozalis's parents made the land run into Oklahoma and George moved here from Nashville at age one in 1911. After serving in the Army Medical Corps with General Patton, George went into private practice, specializing in allergic diseases and also serving as a professor at the University of Oklahoma Medical College. Contributions support allergy research at the University of Oklahoma Health Sciences Center.

BARTH W. & LINDA BRACKEN

(1980) The Brackens contributed part of the working interest from a gas well to the Community Foundation. Earnings from this contribution support donor-advised distributions and Youth Services for Oklahoma County.

M.R. "DICK" BRACKIN JR., MEMORIAL

(1998) This memorial was established by the Oklahoma Attorneys Mutual Insurance Company in memory of Dick Brackin. He was instrumental in helping the Oklahoma Bar Association establish the insurance company and

served as its president from 1986 to 1993. Contributions support donor-advised distributions made annually in Mr. Brackin's memory.

ALFRED & JUDY BRANCH

(2001) Alfred and Judy Branch met as students at Oklahoma Christian University. Less than three years ago, Mr. Branch traded in the corporate world to become the executive vice president of Oklahoma Christian University. They established an endowment fund for the City Rescue Mission.

PHYLLIS L. BRAWLEY

(1993) Contributions support Payne Education Center and A Chance to Change.

THOMAS & PATRICIA DIX BREWER 🌟

(1992) Thomas Brewer was born in Oklahoma City and now lives in Missouri, where he manages a health service program for elderly patients. Dr. Pat Brewer is an obstetrician specializing in high-risk patients. The Brewers' gift was an insurance policy they transferred to the Community Foundation. Earnings from their gift support donor-advised distributions "to promote the values of justice and peace."

BEN BROWN 🌟

(1993) As a member of the Oklahoma State Legislature for 18 years and also the executive director of FIRSTSTEP, a residential recovery program, Ben Brown has been an advocate for community-based services to help those with substance-abuse problems begin to recover and restore their lives. Contributions support the FIRSTSTEP program.

BRENDA BROWN TRUST 🌟

(2003) Brenda was born on Jan. 29, 1940 and graduated from Putnam City High School and Stephens College, Columbia, Miss. She was a cosmetologist in Oklahoma City for 30 years. Brenda belonged to the Oklahoma City Ski Club and was an avid skier for many years. Contributions support several agency endowment funds.

DAHL P. BROWN & DAHL P. BROWN, JR. 🌟

(1999) Dahl Brown, Jr., was born in Oklahoma City in 1924. After serving in the U.S. Navy in World War II, he graduated from the University of Oklahoma in 1950. His career spanned 48 years in the food brokerage business in Oklahoma. Contributions support the Central High School Alumni Scholarship in memory of his father, Dahl P. Brown, Sr., who was a 1919 graduate of Central High School.



V. ROSS BROWN

(1979) Contributions support the Oklahoma Philharmonic.

JOHN E. & BETTY BROWNE

(1976) Mr. Browne was one of the original fiscal trustees of the Oklahoma City Community Foundation in 1970. Contributions support the Fund for Oklahoma City, World Neighbors and Deaconess Hospital.

MAMIE LEE BROWNE

(1973) Virgil Browne made contributions in honor of his wife to the Fund for Oklahoma City. "I don't believe she ever lost a moment of time in her life," he wrote in the introduction to a book of her poetry. She raised six children, led the effort to have the Redbud named the state tree, and later organized Planned Parenthood in Oklahoma City, among a long list of civic efforts.

VIRGIL BROWNE

(1976) Virgil Browne came to Oklahoma City in 1922 to operate a Coca-Cola franchise. During his 80-year business career, he introduced six-pack cartons, vending machines and parking meters to Oklahoma City. Mr. Browne died in 1979 at the age of 102, and contributions in his memory support the Fund for Oklahoma City and other agency endowment funds.

DANA ANTHONY BURNS

(1981) The youngest child of C.R. and Lutie Mauldin Anthony, Dana Burns grew up in Oklahoma City, lived all across the country and raised six children. Contributions support the American Diabetes Association, the American Cancer Society and Oklahoma City University.

LT. GENERAL (RET.) RICHARD A. & SALLY F. BURPEE

(1999) After serving 36 years in the U.S. Air Force, including jobs as the Commander at Tinker Air Force Base, Director of Operations for the Joint Chiefs of Staff and Commander of the 15th Air Force, Dick Burpee and his wife Sally returned to Oklahoma City where Dick became President of the Greater Oklahoma City Chamber of Commerce. They have been tireless supporters of McCall's Communities for Life Enrichment, where their son resides, and have helped start the organization's endowment at the Oklahoma City Community Foundation.

DAVID & MARY BETH BUSBY

(1999) Natives of Oklahoma who now reside in Washington, D.C., the Busbys have been advocates for individuals who suffer from Fragile X Syndrome, a genetic condition which causes disabilities. The Busbys have created a planned gift at the Oklahoma City Community Foundation which will benefit McCall's Communities for Life Enrichment.

BERNICE BUTKIN

(1998) Bernice was born in El Reno, Okla., in 1928 and is very interested in the enrichment of educational services. Contributions support the Oklahoma City Jewish Foundation and the Donna Nigh Foundation Fund.

MELVA BYER

(1980) For 15 years, Melva Byer was the director and a teacher at the Erna Krouch Preschool at Temple B'nai Israel. Her excitement of learning was part of her gift to the children she taught and the teachers she trained at the school. Contributions support Erna Krouch Preschool.

CAIN'S COFFEE COMPANY

(1990) Shortly before the turn of the century, William Morgan Cain and his family moved from Indiana to Oklahoma in a horse-drawn wagon. Mr. Cain first saw a pile of coffee beans in Brazil, one of his ports of call while serving in the U.S. Navy. From that time on, he began to save his money to establish his own coffee business. Contributions made by Cain's Coffee Company support the Fund for Oklahoma City.

HORACE K. & AILEEN CALVERT

(1977) Contributions benefit Casady School and its scholarship program.

C.B. CAMERON MEMORIAL

(1979) The trustees of Westminster Day School made contributions in honor of C.B. Cameron, a founder, past chairman and board member of the school. In 1968, Cameron became president of the American Fidelity Assurance Co., which he founded with his father in 1960. He died in a plane crash near Aspen, Colo., in 1977. Contributions support Westminster School and Myriad Gardens.

CANADIAN VALLEY RESEARCH

(1995) Contributions support Oklahoma Archeological Survey.



THOMAS D. CAREY

(1994) The baritone, Thomas Carey, was born in South Carolina, reared in New York and studied at the City College of New York and later in Europe. After a prestigious career in Munich, Germany, he taught at the University of Oklahoma and helped to establish the Cimarron Circuit Opera Company as a venue for his students' performances. Contributions support the opera company.

LOGAN W. CARY-MEMORIAL

(1977) Mr. Cary's wife, Launa, and his son, Logan Cary, Jr., established this memorial fund to support Oklahoma City University, World Neighbors and Neighbor for Neighbor. Mr. Cary moved to Oklahoma from Louisville, Ky., in 1919 and was active in both the utility and oil and gas industry.

CATHOLIC ORDER OF FORESTERS

(1991) Contributions support St. James School.

SAM J. & SANDRA CERNY

(1983) Contributions support Rainbow Fleet and YMCA.

CHAIN LAND AND CATTLE COMPANY

(1998) Ralph Chain is the president of this company, founded by his family more than 100 years ago. Mr. Chain still lives on the Dewey County homestead that his grandfather bought in 1893. Contributions support Oklahoma Christian University where Mr. Chain has served as the board chairman.

ROY W. & PAT CHANDLER

(1979) Contributions support Oklahoma Goodwill Industries.

DR. BERLIN B. CHAPMAN

(1996) A bequest from Dr. Chapman's estate in 1995 supports the Archives and Manuscripts Division of the Oklahoma Historical Society, where he was a board member for many years. After moving here from West Virginia in 1927, Dr. Chapman taught at Oklahoma A&M. He developed a passion for history and Oklahoma that was reflected in his writings.

YVONNE CHOUTEAU & MARIA TALLCHIEF

(1976) To honor his wife's love of ballet after she passed away, Bryan Arnn established funds named for two renowned ballerinas from Oklahoma, Yvonne Chouteau and Maria Tallchief. Arnn's wife, LeCiede Arnn, was a photographer who was friends with Chouteau and later met Tallchief when she taught at the Oklahoma Arts Institute. Earnings from the gifts support Ballet Oklahoma.

CITY OF OKLAHOMA CITY

(1978) Contributions support the U.S. Navy E6-A Squadron at Tinker Air Force Base.

MR. & MRS. B.C. CLARK, JR. 🌟

(1996) Mr. Clark is the oldest son of the founder of the B.C. Clark Jewelry stores and has been a leader in the Oklahoma City business community for many years. Contributions support donor-advised distributions.

B.C. CLARK FAMILY FUND

(1992) In 1992, the B.C. Clark family established a donor-advised fund to celebrate the 100th anniversary of the B.C. Clark Jewelers, which was started in Purcell, Indian Territory, in the corner of a five and dime store. Mr. Clark moved to Oklahoma City in 1929 where the family-owned business still operates. The fund supports a number of charities through donor-advised distributions.

WILLIAM B. & HELEN P. CLEARY

(1979) Contributions support Youth Services for Oklahoma County and Oklahoma City Museum of Art. Mr. Cleary is a founder of the Oklahoma City Philharmonic and a trustee of its Affiliated Fund.

MR. & MRS. R.J. CLEMENTS

(1978) Contributions support YMCA of Greater Oklahoma City and other agency endowment funds.

RICHARD & MARY CLEMENTS 🌟

(1978) Contributions support the Oklahoma City Museum of Art and the Mental Health Association of Oklahoma County.



Clinton Class of 1952

BENEFACTOR

CLINTON HIGH SCHOOL '52 GRADUATE FUND 🌟

(2003) The fund was created by the graduating class of 1952 at its 50th reunion to improve academics at Clinton High School.

🌟 2003 fiscal year donation



JUDGE NANCY L. COATS

(1999) Serving as a District Judge since 1995, Nancy Coats was elected unopposed to an additional term in 2002. She is a graduate of the University of Oklahoma College of Law and a member of several state and national bar and judicial organizations. Nancy Coats has been a leader in the field of mental health and was recently honored by the Mental Health Association in Oklahoma County for her work in helping to establish a mental health court in Oklahoma. Judge Coats is a trustee of the Oklahoma City Community Foundation and the President of the Oklahoma City Disaster Relief Fund.

COBB ENGINEERING COMPANY

(2001) Founded in 1960 by Jim Cobb, the civil engineering company has designed and supervised construction of more than \$200 million in highway, bridge and municipal projects. Contributions from the firm support donor-advised distributions.

JAMES D. & LAVERNA L. COBB

(1990) The Cobbs' contributions support a scholarship at the Oklahoma State University School of Civil and Environmental Engineering, the alma mater of Mr. Cobb and his four children. Both Mr. and Mrs. Cobb are active in the family firm, Cobb Engineering, and Mr. Cobb was the first member and president of the Oklahoma State Posse.

COLE & REED, P.C.

(1988) The Oklahoma City accounting firm of Cole & Reed is the successor to the accounting firm of Billups, Arnn & Mascho, and later the Oklahoma City office of Ernst & Whinney. As the auditing firm for the Oklahoma City Community Foundation, the firm has contributed a portion of its fee to support several agency endowment funds for a number of years.

SAM & RITA COMBS

(2001) Contributions support a number of charities in Oklahoma through donor-advised distributions.

A.C. & RUTH COMMANDER

(2001) This fund was established in memory of A.C. (Gus) Commander by his wife, Ruth, and son, Ed. He graduated from Clemson University in 1940 with a degree in Civil Engineering and moved to Oklahoma in 1948 to join the architecture firm of Berlowitz & Commander. In 1957, he established Commander Construction Company and over the years built many buildings in Oklahoma City and across the state. Contributions support donor-advised distributions.

LOLLY COMPTON

(2003) Eulayume "Lolly" Compton, born on September 5, 1905, retired from the accounting department of C.R.



Lolly Compton

BENEFACTOR

Anthony Co. She took pride in her right to vote and proudly said that she had never missed an election. Not only did Lolly participate in every election since she was old enough to vote, but also she served as a county election board volunteer on many occasions. Gifts

made through a charitable gift annuity given in her memory support the Casady Class of 1996 Scholarship Fund.

JACK T. & GILLETTE CONN

(1970) Born in Ada, Oklahoma, Jack Conn was orphaned as a child. Married to Gillette Massey, Mr. Conn graduated from OU Law School in 1940 and began law practice in Ada with Robert S. Kerr. In 1965, he moved to Oklahoma City at the request of the Kerr family to become the chairman of the Fidelity Bank where he stayed until retirement in 1983. Contributions support the Fund for Oklahoma City, Oklahoma Historical Society and other agency endowment funds.

WILLIAM ROWE & GRETCHEN S. COOK

(1978) Gretchen Cook created the fund in memory of her husband, who was vice president and general counsel for Mid-Continent Life Insurance Co. Mr. Cook also served in the Oklahoma Legislature and was a forthright and influential city councilman. Mrs. Cook was one of the first women elected as an elder of Westminster Presbyterian Church in 1960. Contributions support Presbyterian Urban Mission.

FERN K. & R. BOZE COOPER

(1977) Contributions support the Allied Arts Foundation.

JERRY COOPER MEMORIAL

(1991) A native of Oklahoma City, Mr. Cooper was senior editor of Interior Design magazine. He graduated from the University of Oklahoma and worked for the Muskogee Daily Phoenix before moving to New York City. Funds given by family in his memory support a scholarship for the OU Marching Band of which Mr. Cooper was a member.

**TULLOS G. & MARGARET L. COSTON**

(1976) Dr. Coston received his medical degree from Johns Hopkins and moved to Oklahoma City in 1936. He had an ophthalmology practice and taught at the University of Oklahoma School of Medicine. Margaret Coston attended the American Academy of Dramatic Art in New York City. Contributions support Dean A. McGee Eye Institute.

COWBOY HALL OF FAME DONORS

(1970) In 1970, Jasper D. Ackerman of Colorado Springs, Colo., donated \$25,000 to the Oklahoma City Community Foundation to establish a fund for the National Cowboy Hall of Fame. The first agency endowment fund established at the Oklahoma City Community Foundation, the fund has grown with support from individuals across the country including: Baas Foundation, Texas; C.M. & J.F. Bennett, Colorado; T. Ross Clement, Idaho; Olive H. Daube, Oklahoma; Sam Daube, Oklahoma; Donald & Elizabeth Dickinson, California; Mr. & Mrs. Billy E. Fowler, Oklahoma; Hal French, Oklahoma; Lawrence Hagy, Texas; Robert E. Hogsett Foundation, Colorado; Frank Leu Foundation, Tennessee; Anne W. Marion, Texas; Watt R. Matthews, Texas; James W. McDonald, Texas; Dellora A. & Lester J. Norris Foundation, Illinois; David & Nona S. Payne, Texas; Chesley Pruet, Arkansas; Mr. & Mrs. Gene Autry, California; Wayne Banes Rumley, Oklahoma; E.H. Shoemaker, Nebraska; and the True Foundation, Wyoming.

T. RAY COX

(1994) Contributions support the United Methodist Boys Ranch, Contact Crisis Helpline and the Genesis Project. Mr. Cox is a former Contact volunteer and a school tutor.

BESS M. CRANE

(1979) Bess Crane made contributions during her lifetime and through a bequest in her will to support the Fund for Oklahoma City.

PEARL H. CRICKARD

(1973) Pearl Crickard made contributions during her lifetime and through a bequest in her will to support the Fund for Oklahoma City.



Members of the Crowe and Dunlevy law firm and their spouses (1942)

Crowe & Dunlevy Fund

(1981) One of the first law offices in Oklahoma Territory, Crowe & Dunlevy was founded by a Swedish immigrant named Charles Edward "Ole" Johnson, who came to Oklahoma City in 1902. Mr. Johnson was active in the community and made civic involvement a hallmark of the firm, which today has offices in Oklahoma City, Norman and Tulsa. A longtime supporter of the Oklahoma City Community Foundation, in 2003, the firm transferred its foundation assets to establish a Gift Fund.

BENEFACTOR HIGHLIGHT**DOUGLAS R. & PEGGY J. CUMMINGS**

(1974) Doug and Peggy Cummings graduated from Crescent High School, were married in 1951 and moved to Oklahoma City. After the Korean War, Doug joined Kirkpatrick Oil Company and later started Cummings Oil Company. Both are active supporters of the arts in Oklahoma City. Their contributions support the Oklahoma City Philharmonic and donor-advised distributions.

GARVENE GOUGH HALES CUTCHALL

(1998) Mrs. Cutchall was a longtime volunteer for the American Red Cross - Oklahoma County Chapter and Red Lands Council of Girl Scouts. Contribution supports donor-advised distributions to these organizations.

JACK D. & ANITA DAHLGREN

(1975) Jack Dahlgren was born in 1924 in Oilton, Okla. He served as a pilot in the U.S. Army Air Corps for two years and later received a degree in chemistry from Oklahoma City University. He was executive vice president of Allied Materials Corp. for 30 years and later became president of the Peregrine Petroleum Corp. Contributions support World Neighbors and the Oklahoma City Museum of Art.

2003 fiscal year donation



EVERETT & JEAN DALE

(2003) Everett and Jean Dale grew up in Oklahoma City, graduating from Classen High School. Mrs. Dale



Everett & Jean Dale

BENEFACTOR

attended the University of Oklahoma, and Mr. Dale received his engineering degree from the University of Colorado and has enjoyed a career in building and development that spanned more than 50 years. The Dales have supported a

wide variety of cultural and charitable organizations. Contributions support donor-advised distributions.

JUDGE FRED DAUGHERTY

(1984) Fred Daugherty was admitted to the Oklahoma Bar in 1937 but was called to active duty in the 45th Infantry in the Asian-Pacific Theater in World War II. He later became the commanding general of the 45th Infantry. In 1961, he was appointed Federal Judge of the Western District of Oklahoma. Contributions support the 45th Infantry Division Educational Fund.

PHILIP E. DAUGHERTY

(2002) Born in Oklahoma City, Mr. Daugherty attended Central High School and earned a law degree from Cumberland University. After serving in the army in World War II he opened his own law firm but also worked for many years as an Assistant District Attorney. He established a trust which at his death contributed to the following agency endowment funds: Oklahoma County Bar Association, Oklahoma Air Space Museum, Legal Aid of Oklahoma, Crimestoppers and City Rescue Mission.

KIM & NANCY DAVIS

(1999) Contributions support St. Charles Borromeo School.

ROBERT & CAROLINE DENNIS

(1999) Mr. Dennis is a lifelong resident of Oklahoma City. Since 1994, he has served on the board of FIRSTSTEP and served as president from 1997 to 1999. The fund was established in his honor by board members and supporters and supports FIRSTSTEP.

O. K. DETRICK FOUNDATION, INC.

(1978) Otis K. Detrick moved to Okmulgee, Okla., from Indiana in 1917 during the early days of the oil industry. In his will, he set aside a group of oil properties to form a private foundation. In 2001, the nieces and nephews administering the foundation passed the management of the assets to the Oklahoma City Community Foundation as an advised fund, continuing the charitable legacy Mr. Detrick established.

DEVON ENERGY CORP.

(1999) Contributions support the Oklahoma City Museum of Art, the Nature Conservancy and the Myriad Gardens Foundation.



Roger
Dolese

Dolese Foundation

(1988) Peter Dolese and his three brothers founded Dolese Bros. Co. in the late 1800s in Chicago, Illinois. Dolese Bros. Co. began operating its quarries in Oklahoma in the early 1900s. Peter's son Roger joined the company in 1940 and later became its sole owner. Highly respected for his ethics and integrity, he maintained a business founded on sound principles and made generous contributions to many charitable and civic organizations including efforts to adopt and care for public parks.

BENEFACTOR HIGHLIGHT

SUE DOWLING

(1996) Mrs. Dowling worked for the Kerr Foundation, World Neighbors and the Metropolitan Library System. Contributions support several Oklahoma City charities.

**LUTHER T. DULANEY**

(1971) Born as one of 10 children in Cornish, Indian Territory. Mr. Dulaney worked his way through the University of Oklahoma and in 1938 started an RCA-Victor dealership. One of nine original trustees of the Oklahoma City Community Foundation, Mr. Dulaney's contributions support the Hospitals and Health Care Fund, a field of interest fund that provides grants for indigent health care.

TOM DULANEY ☼

(1987) The son of Luther and Virginia Dulaney, Tom attended the University of Oklahoma and worked for the Luther T. Dulaney Company. He has worked with boundless energy to promote art projects in the community. In 1998, he was named King of the Beaux Arts Ball. Contributions support a number of agency endowment funds.

DAVID & SHERRI DURICA ☼

(1999) David, born in Bridgeport, Connecticut, and Sherri, born in Honolulu, Hawaii, now make their home in Norman, Oklahoma. Contributions support Hillel Foundation/University of Oklahoma.

JACK & JUNE DURLAND

(1977) Jack Durland, a native of Texas, married June in 1937. After law school, he became a special agent for the Federal Bureau of Investigation and later an attorney with Crowe & Dunlevy. He became president of Gain's Coffee in 1952 and stayed there until his retirement. Contributions support the Fund for Oklahoma City and YMCA.

JACK R. DURLAND, JR.

(1986) Contributions support the Kirkpatrick Center.

JAMES L. "MIKE" & PAULINE EARLY

(1979) A native of Amber, Oklahoma, Mr. Early graduated from college in Michigan, and during the Depression, returned to Oklahoma to work at the Oklahoma National Bank in Chickasha. He and Pauline married in 1936 and in 1952 moved to Oklahoma City where he became executive vice president of Citizens National Bank. Contributions support Oklahoma Goodwill and Salvation Army.

T. WINSTON EASON MEMORIAL

(1980) Winston Eason, the son of Anna and Thomas Thadeus Eason, attended Notre Dame, the University of Oklahoma and graduated from Babson Business College.

With his father, he developed Eason Oil into a significant oil and gas company. Contributions made in his memory support Speck Homes and the Fund for Oklahoma City.

THOMAS THADEUS & ANNA L. EASON

(1981) The Eason family moved from Texas to Marlow, Indian Territory in a buckboard where they operated a hardware store and eventually started an oil company in Garfield County. Mr. Eason and his son, Winston, eventually sold Eason Oil to I.T.T. Family members made contributions in honor of Mr. and Mrs. Eason to support Speck Homes and the Fund for Oklahoma City.

THE EBERLY FOUNDATION

(1999) Established by Orville Eberly in 1963 to support projects primarily in southwest Pennsylvania, the foundation created the Eberly Endowment for YMCA Camp Classen to acknowledge the close connection between the Eberly family and Eberly and Meade, Inc., a natural gas production company with offices in both Pennsylvania and Oklahoma City.

B.D. EDDIE

(1970) Babe Eddie was born in Lebanon in 1903, moved to New Orleans when he was 2, and then later to Oklahoma City where his family operated a small grocery. By 1919, the Eddie grocery had become a feed store and later Superior Feed Mills. Mr. Eddie was an original trustee of the Oklahoma City Community Foundation. Contributions support the Oklahoma Zoological Society and the Fund for Oklahoma City.

GRACE F. ELDRIDGE MEMORIAL

(1982) Grace Eldridge's daughter, Roberta Eldridge Miller, established this memorial to support medical research in arthritis and the Dean A. McGee Eye Institute.

R.L. ELDRIDGE MEMORIAL

(1976) R.L. Eldridge's daughter, Roberta Eldridge Miller, established this memorial to support medical research and the National Cowboy and Western Heritage Museum.

NANCY PAYNE ELLIS ☼

(1992) Mrs. Ellis was raised in Oklahoma City and educated at Oklahoma State University, where she later served as president of the OSU Foundation. She was a founder of the Payne Education Center, a national board member of Fellowship of Christian Athletes and served as a trustee of the Oklahoma City Community Foundation. Contributions support the Payne Education Center and other agency endowment funds.



JON RONALD ELM MEMORIAL 🌟

(1991) Memorial contributions made by friends and family of Mr. Elm support the Heritage Hall School.

JAMES A. EMBRY, JR. 🌟

(1996) Contributions support the Fund for Oklahoma City, Rainbow Fleet, Salvation Army, YMCA and other agency endowment funds.

ROBERT Y. & KATHRYN E. EMPIE

(1994) Before marrying Bob in 1945, Katie Empie was a stewardess for American Airlines and taught at stewardess school in New York City. Later she was a speech therapist, both in private practice and for the public schools. Bob Empie was a banker for more than 50 years and served eight years as State Banking Commissioner. Contributions support the Donna Nigh Foundation, Oklahoma City Beautiful and donor-advised distributions.

A.D. & HELEN V. ERDBERG

(1987) A.D. Erdberg contributed his wife's vintage automobile as a memorial to her. Mr. Erdberg was an Oklahoma City attorney who advised many Oklahoma City Community Foundation donors. Contributions support the Oklahoma Youth with Promise Scholarship Program.

BRONETA EVANS

(1986) Born in 1907, Broneta Evans was a pioneer woman pilot and made her first solo flight in 1929. She was instrumental in organizing the Oklahoma Flying Farmers in 1944 and was commissioned by the Civil Air Patrol to fly search missions during World War II. Contributions support the Oklahoma Air Space Museum and a bequest from her estate was made to the Fund for Oklahoma City.

HARVEY P. & RUTH J. EVEREST

(1973) Harvey and Ruth Everest began their 72-year marriage in 1915, two years after her graduation from Central High School. Mrs. Everest taught school and Mr. Everest developed a magazine distributorship and later became Chairman of Liberty Bank. Mr. Everest was one of nine original trustees of the Oklahoma City Community Foundation. Contributions support the Fund for Oklahoma City and Sunbeam Family Services.

MR. & MRS. JEAN I. EVEREST

(1970) Jean Everest was the son of Harvey and Ruth Everest and graduated from Yale and Harvard Business

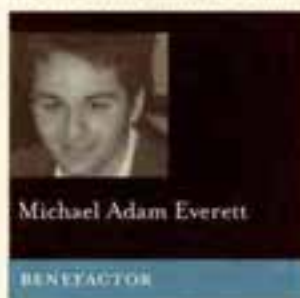
School. He married Janell Law in 1946 and operated Mid-Continent News Co. until 1975. He was a trustee of the Community Foundation and president of the board. Contributions support the Oklahoma Zoological Society, Casady School and other agency endowment funds.

ALICE ALLEN EVERETT

(1994) Contributions support a cello scholarship in her name at the University of Oklahoma School of Music, the OU Bizzell Memorial Library-Mark R. Everett Fund and other agency endowment funds.

MICHAEL ADAM EVERETT TRUST 🌟

(2003) A cheerful and friendly young man full of life and enthusiasm, Michael Everett was a victim of



severe mental illness that interrupted his intrinsic joyous nature and ultimately resulted in his early death at the age of 25. The trust fund established for his studies at Oklahoma City Community College and the University of Central

Oklahoma will now support charitable efforts to alleviate the suffering of serious mental disorders in adolescents and to encourage the education of those afflicted.

CHARLES FAGIN 🌟

(1998) Charles Fagin learned through his wife, Barbara, the fulfillment of giving to others. Barbara founded the Christmas Connection, a charitable organization assisting low-income families and senior citizens at Christmas and other times, such as "back to school" in the fall. Barbara encouraged Charles to seek out and support charitable and cultural organizations that were meaningful to him. He does that by contributing to the Oklahoma City Jewish Foundation.

THE FAITH FUND

(1998) Contributions support anonymous donor-advised distributions and the administrative fund of the Oklahoma City Community Foundation.

RICHARD & LINDA FARRIS 🌟

(2001) Richard is an attorney with 28 years experience specializing in estate planning. Linda works part-time in the law office. The fund was established to support education, their church, wildlife conservation and preservation of habitat.

**BARBARA G. FEILER**

(2001) Barbara and Dan Feiler moved to Oklahoma from New York to be near their son, Eliot, and three grandchildren. After Dan passed away in 1998, Barbara wanted to establish a living memorial to her husband, Dan, and their son, Jay, who died in 1965. Contributions have helped to establish a fund for the Oklahoma City Jewish Day School as a memorial to her loved ones.

JAMES D. & MARGARET E. FELLERS

(1986) Both graduates of the University of Oklahoma, the Fellers were married in 1939. Mr. Fellers practiced law in Oklahoma City and served as president of the American Bar Association. Mrs. Fellers was a columnist, civic worker and tireless promoter of her native state. Contributions support donor-advised distributions, Lyric Theatre and Oklahoma Christian University.

FIRST BAPTIST CHURCH OF OKLAHOMA CITY

(1979) Contributions support Oklahoma Baptist University.

FIRST JONES HANCORP.

(2001) Contributions support the Jones High School Scholarship Fund. (See the Jones High School Scholarship Fund, page 76)

MARGUERITE S. FITZWILLIAM ESTATE

(1994) A bequest from Marguerite Fitzwilliam's estate benefits the Oklahoma Historical Society.

RICHARD & ADELINE FLEISCHAKER

(1979) The Fleischakers moved to Oklahoma City after World War II and were in the oil business. They were avid art collectors, especially of Native American work, and helped start Red Earth and the Center of the American Indian. Contributions support the Fund for Oklahoma City, Jewish Federation of Greater Oklahoma City, Daily Living Center and other agency endowment funds.

MR. & MRS. C. RICHARD FORD

(1974) Dick Ford graduated from the University of Michigan where he earned a law degree. During the 1950s, he assumed the presidency of the Coors beer distributorship started by his father and later served as the National Committeeman from Oklahoma for the Republican Party. Contributions support the Oklahoma City Museum of Art, Last Frontier Council of the Boy Scouts, Casady School and other agency endowment funds.

MR. & MRS. CARL S. FORD

(1979) Contributions support 19 charities throughout the Oklahoma City area.

VIRGINIA STUART FOSTER

(1989) Charles Stuart's contributions in honor of his daughter, Virginia Stuart Foster, support donor-advised distributions and A Chance to Change.

JOHN ERICH & SUSAN R. FRANK ✪

(1993) John Frank is a CPA and Susan Frank is the development director at Westminster School. Both are actively involved in community service and want their contributions to provide a vehicle for perpetual support for facilities and programs in Oklahoma City. Their contributions support World Neighbors, Heritage Hall, Omniplex, Westminster School and other agency endowment funds.

MEX L. FRATES

(1994) After graduating from Central High School at age 15, Mrs. Frates attended Pine Manor and graduated from the University of Oklahoma. A tireless civic leader for more than 60 years, she continues to be an inspiration to her family, friends and admirers for her charming and gracious support of so many people and causes. Contributions support the Leukemia and Lymphoma Society in gratitude for the recovery of one of her sons.

RODMAN A. FRATES

(1994) Contributions support Planned Parenthood of Central Oklahoma.

GENEVIEVE & BENTLEY FRAYSER

(1993) The Fraysers operated the Bentley Frayser Insurance Company in Vinita, Okla., for 40 years. During World War II, while Mr. Frayser fought in Belgium and Germany, Mrs. Frayser managed and expanded the agency back home. The fund supports donor-advised contributions and was started by their daughter, Jane Frayser Edmonds.



JACK & MARY ANN FRENCH

(2002) During the final two years of a 32-year career with IBM, Mr. French received paid leave to develop the Meadows Center for Opportunity and serve as its first administrator. Mrs. French was a dedicated member of Delta Zeta Sorority and in 1975 she received the Oklahoma City Panhellenic Woman of the Year Award. Together, they were involved with the Mental Health Community Council. The couple was married for 53 years before Mrs. French passed away in 2003. Contributions support the Meadows Center for Opportunity.



Mary Ann French and her son, Carl

BENEFACTOR

(2003) Frank W. Frensley, Jr. and Maida Parr Frensley met while attending Oklahoma State University. Married in 1937 the couple had two children, William Frensley of Honolulu, Hawaii, and Linda Frensley Lee of Boulder, Colorado. Mr. Frensley was an officer with several insurance companies before he founded Security General Life Insurance Co. in Oklahoma City in 1964. He died in 1980. Mrs. Frensley, the daughter of Ida and J.O. Parr, a well-known Oklahoma City architect, has been active in many civic and social organizations. Contributions support the Oklahoma City Zoo and Omniplex.



Maida Parr Frensley

BENEFACTOR

ANNETTE KARCHMER FRIEDLANDER MEMORIAL

(1998) This fund was established by Al Karchmer in memory of his sister and her active and devoted career as a volunteer in educational, civic, cultural, social and political organizations. She was a leader in the National Council of Jewish Women and a long-time member of the board of Community Council of Central Oklahoma. Contributions support donor-advised distributions.

FRIENDS OF MUSIC UNITED

(1991) In response to the 1988 demise of the Oklahoma Symphony Orchestra, more than 400 people joined Friends of Music United to bring symphonic music back to Oklahoma City. The goal was achieved with the creation of the Oklahoma City Philharmonic in 1989 and the remaining funds were contributed to the endowment fund for the new orchestra.

FRIENDS OF ST. ELIZABETH ANN SETON SCHOOL

(1998) Contributions from three couples helped establish the endowment fund for St. Elizabeth Ann Seton Catholic School.

REX & JANET FRYAR

(1992) Contributions support Skyline Urban Ministry.

BERNARD & DAISY RADLEY FUDGE, JR.

(1999) Contributions support World Neighbors, The Education and Employment Ministry and Salvation Army.

BRIAN GABBAED

(1998) Contributions support Jesus House and Presbyterian Urban Mission.

GAMBA FAMILY FUND FOR LEADERSHIP DEVELOPMENT

(1996) Jeanette Gamba is a native of Kansas and graduate of Kansas State University who came to Oklahoma City as a promotions director for KWTU. She joined Jordan Associates and now serves as the chief executive of the state's second largest advertising agency. Ms. Gamba is a trustee of the Oklahoma City Community Foundation and the first woman to serve as president of its board.

J.C. GARDNER/GARDNER INVESTMENTS

(1997) Contributions support Hillel Foundation/University of Oklahoma and the Oklahoma City Jewish Federation.

**DR. & MRS. GILBERT C. GIBSON**

(1999) Gib and Aulena Gibson are both Oklahomans by birth and Lawtonians since 1958. Dr. Gibson practiced dentistry for a few years in Lawton and he eventually chartered and served as chairman for both Citizens Bank and First Commercial Bank. Dr. Gibson also was instrumental in helping to form the Lawton Community Foundation. Mrs. Gibson has served on several statewide boards. Contributions support a scholarship at the Oklahoma Summer Arts Institute and the Southwest Geological Society.

PAT & NANCY GILLESPIE

(1986) Contributions support the Salvation Army.

ROBERT J. GILMORE

(1998) A native of Tulsa, Mr. Gilmore served in the U.S. Navy before graduating from the University of Tulsa with a degree in engineering. Contributions support Skyline Urban Ministry.

ROGER GIVENS TRUST

(1980) A graduate of Oklahoma City University, Roger Givens was a builder and developer in Oklahoma City and was a charter member of the Oklahoma Zoological Society. Earnings support the Fund for Oklahoma City.

BILL & JOSEPHINE GOFF MEMORIAL

(1994) Mr. Goff was one of the dedicated volunteers who restored the historic Round Barn in Arcadia in the 1980s. Contributions support Arcadia Historical Preservation Society's Round Barn, City Rescue Mission, Oklahoma City University and Harn Gardens.

ROGER & VIRGINIA GOHRBAND

(2001) Contributions support the D. Allan and Dorothy B. Harmon Medical Fund benefiting the Oklahoma Medical Research Foundation.

ALFRED & MONTE GOLDMAN

(1983) Alfred and Monte Goldman, sons of Sylvan Goldman, made contributions through several of their businesses to support the Fund for Oklahoma City.

SYLVAN N. GOLDMAN

(1973) Sylvan Goldman served in World War I and then went to California where he learned about the operation of chain grocery stores. In 1936, as the president of Standard Food Markets, he developed the folding shopping cart, a unique part of the development of large chain grocery stores. Goldman served as one

of the nine original trustees of the Oklahoma City Community Foundation. Contributions support the Fund for Oklahoma City, Hillel Foundation/University of Oklahoma and the Daily Living Center.

GOLDMAN-KIRKPATRICK FUND

(1976) Gifts from John E. Kirkpatrick and Sylvan Goldman support a special holiday event at the Oklahoma Zoological Society.

GARY GOOD

(1996) An Oklahoma City native, Gary Good's life has been defined by entertainment. The son of Al Good, a well-known musician and founder of the popular Al Good Band, Gary recalls meeting several celebrities as a young boy, including Count Basie and Roy Rogers. As founder and president of the Gary Good Entertainment and Speakers Bureau, Gary continues his family's legacy in the entertainment world. Contributions support more than 20 agency endowment funds.

GOSSET/BOYER

(1979) Leroy Gosset served in the Marine Corps for 30 years, participating in three wars. His wife, Eileen Boyer Gosset, was a school teacher and musician with the Oklahoma City Symphony. Contributions support the the Last Frontier Council of the Boy Scouts of America, where Mr. Gosset volunteered for more than 40 years.

BILL & SUSAN GRANA

(1998) A graduate of Harvard, Dr. Grana was an orthopedic surgeon in Oklahoma City specializing in sports medicine and Mrs. Grana was a middle school counselor in Edmond as well as director of the Edmond Public Schools Foundation before the couple relocated to Tucson, Ariz. Contributions support donor-advised gifts.

EARL Q. & LUCILE R. GRAY

(1978) Earl and Lucile Gray were leaders in Ardmore, Okla. He was an attorney who served the Bar Association at county, state and national levels; she was an accomplished pianist with a master's degree from Radcliffe College. Their daughter, Nancy Cheek, established this fund to honor them. Contributions support research in Parkinson's Disease and arthritis, Big Brothers/Big Sisters of Greater Oklahoma City and several other agency endowment funds.



GREENBERG FAMILY

(1996) Contributions support the Arts Council of Oklahoma City.

DIANE GUMERSON MEMORIAL

(1996) Gifts in memory of Mrs. Gumerson from family and friends support the Overholser Mansion where she was a dedicated volunteer and supporter. A life-long resident of Oklahoma City, she graduated from Harding High School and the University of Oklahoma and was an active member of Westminster Presbyterian Church.

DOW GUMERSON MEMORIAL

(1978) The Oklahoma Chapter of the American Institute of Architects established this memorial to honor the memory of one of the leaders in the effort to preserve the historic Overholser Mansion. Mr. Gumerson was an architect for 42 years and designed many Oklahoma City buildings. Contributions support Overholser Mansion, now operated by the Oklahoma Historical Society.

JIM GUNTER MEMORIAL

(2002) A Certified Public Accountant, Mr. Gunter began his career with Arthur Andersen in Houston before joining Grant Thornton in Washington, D.C., as an audit partner. In 1974 he married Rita Nelson of Mangum, Okla. He served as chief financial officer for Penn Square Bank, and later as executive vice president with Lakeshore Bank. Mr. Gunter was president of the California National Bank of San Francisco, Calif., before retiring in 1985. Contributions from friends and family following Jim's death in 2002 support advised distributions.

JAMES L. & CAROL M. HALL FAMILY

(1992) Mr. and Mrs. Hall's contributions support advised distributions. Mr. Hall was an attorney with Crowe & Dunlevy and the visionary of the James L. Hall, Jr. Center for Mind, Body and Spirit at Integris Medical Center.

PATTY MULLINS HALL MEMORIAL

(1981) Brooks Hall established this memorial to his wife, Patty. Many family members and friends also made memorial contributions. Earnings support World Neighbors and research in diabetes and heart disease.

HANKINS FOUNDATION

(1998) Contributions support the Donna Nigh Foundation.

JAMES & JANE G. HARLOW, JR.

(1970) Mr. Harlow was a native of Oklahoma City and graduated from the University of Oklahoma. He served as president, CEO and chairman of the board for Oklahoma Gas and Electric for many years and was active in civic and cultural service to a variety of organizations. Mrs. Harlow is a founder of the Oklahoma Philharmonic Fund and the Bizzell Library Society at the University of Oklahoma. Contributions support donor-advised distributions.

D. ALLAN & DOROTHY HARMON

(2001) Mr. D. Allan Harmon was founder and chairman of Harmon Construction Company, the company responsible for a Oklahoma Memorial Stadium expansion and several buildings for the Oklahoma Medical Research Foundation (OMRF). Harmon and his brother-in-law, the late Roy Lytle, were incorporators for the OMRF. In memory of Dorothy, his wife of 53 years, Harmon and his daughter and son-in-law, Virginia and Roger Gohrband, created this fund to benefit OMRF.

RICHARD D. HARRISON

(1979) Richard Harrison was a graduate of Stanford University and University of Michigan Law School. As chief executive of Fleming Company, he moved the headquarters to Oklahoma City from Kansas. He was a trustee of the Oklahoma City Community Foundation and a president of the Oklahoma City Chamber of Commerce. Contributions support the Fund for Oklahoma City.

EDWARD J. HARVEY

(1996) Contributions support the Fund for Oklahoma City.

DR. & MRS. CHARLES HAUNSCHILD

(1994) Since the 1980s, Janice Haunschild has volunteered through the Citizens Advisory Committee to encourage and provide financial support for children leaving the foster care system and attending college. In 1996, she initiated the transfer of the organization's funds to establish the Oklahoma Youth with Promise Scholarship Fund at the Community Foundation to meet this need. She continues her support of the fund through personal contributions.



**DANIEL E. & D. JEAN HAYES**

(1982) Jean Hayes was a Canadian nurse working in a displaced persons' camp in Germany after World War II when she met Dan Hayes, a U.S. Army platoon leader who was stationed there. After marrying, they moved to Oklahoma. Mrs. Hayes has been a visiting nurse in Cleveland and Oklahoma counties. The Hayes' contributions helped to start the Visiting Nurses Association endowment fund and later supported other agency endowment funds.

JUDGE ROBERT HEFNER FAMILY

(1979) Contributions support Oklahoma Heritage Association.

ANN C. HENRY

(1992) Contributions support Payne Education Center.

HERITAGE TRUST COMPANY

(2003) Contributions support Shartel Boulevard Development Authority.

ANGIE HESTER

(1995) Contributions support Oklahoma City Museum of Art.

MR. & MRS. H.A. HEWETT, JR.

(1979) H.A. Hewett, who graduated from the University of Oklahoma, served in the U.S. Army and was president of Capitol Steel Corp. from 1975 until his retirement in 1984. He also served as mayor of The Village. Contributions support Oklahoma Goodwill Industries.

HISTORICAL PRESERVATION, INC.

(1993) Contributions made by the Heritage Hills Historical Preservation Area support the Overholser Mansion.

H.C. HITCH, JR.

(1988) The Hitch family settled in the Oklahoma Panhandle in 1884 and started a cattle operation. Ladd Hitch was born in Guymon, Okla., and after serving in the Navy, returned there to run the family business. Contributions support the National Cowboy and Western Heritage Museum.

HERSCHEL & FRANCES HOBBS

(1996) Friends of Dr. and Mrs. Hobbs established the Hobbs Lectureship fund to bring scholars and lecturers in Southern Baptist faith and heritage to the campus at Oklahoma Baptist University where he served as president. He came to First Baptist Church in Oklahoma City in 1949 and later was appointed pastor of the "Baptist Hour" radio ministry which was carried weekly on more than 400 stations.

CAROLYN YOUNG HODNETT

(1996) Contributions from the R.A. Young Foundation support a scholarship fund at Casady School in memory of Ray and Verna Young's daughter, Carolyn, who died in 1997. Carolyn grew up in Oklahoma City, graduated from Casady, attended Wellesley College, Union Theological Seminary and Columbia University. She was a pre-school teacher with the Waldorf Schools before becoming a consultant with parents and children.

EDMUND M. HOFFMAN

(1998) Contributions support Classen Awards Foundation.

SARAH & DAN HOGAN, III

(1979) A graduate of Classen High School and the University of Oklahoma, Mr. Hogan has been an Air Force pilot, stockbroker, banker and newspaper publisher and is a past trustee and board president of the Oklahoma City Community Foundation. Mrs. Hogan is a former University of Oklahoma regent. Contributions support Oklahoma City University, Casady School, the Fund for Oklahoma City and other agency endowment funds.

BLANCHE & MILDRED HOLLAND

(1993) These sisters were the youngest of nine children of a Methodist minister. They both graduated from the University of Oklahoma and taught at Classen and Northwest Classen High School for many years. The fund was established by their niece, Christine Holland Anthony, in memory of their support of her and other relatives and supports scholarships at Casady School.



HOLOCAUST RESOURCE CENTER

(2003) This donor-advised fund was established by the Temple B'nai Israel Centennial Fund in recognition of the synagogue's 100th anniversary. Distributions support the Holocaust Resource Center at the downtown metropolitan library location. The center serves public, private and parochial school students through Holocaust education as well as training for teachers.

DR. & MRS. J. WILLIAM HOOD

(1996) Dr. Hood established the fund in memory of his mother. Contributions support the Geneva Hood Award Fund at Casady School which is awarded to a Casady faculty member each year. (See the Geneva Hood Award Fund, page 76.)

MR. & MRS. ROBERT M. HOOVER, JR.

(1979) Contributions support 13 agencies throughout the community.

HOSPICE OF CENTRAL OKLAHOMA

(2003) The fund was created when the Hospice of Central Oklahoma ceased operations and transferred all remaining assets to the Oklahoma City Community Foundation. The fund supports hospice-related activities in central Oklahoma.

JAMES K. HOTCHKISS

(1992) Mr. Hotchkiss serves as the investment counsel for the Oklahoma City Community Foundation. Contributions support the administrative endowment and the Nature Conservancy.

MARGARET R. HOWELL

(1981) Contributions support Daily Living Center, American Red Cross and the Salvation Army.

GARY & BETTY HUCKABAY

(1994) Mr. and Mrs. Huckabay have both been active locally and in many statewide organizations that encourage education and the preservation of Oklahoma's history and heritage. Contributions support Harn Homestead, Pi Beta Phi Scholarship and a Canadian County Scholarship through the Oklahoma Heritage Association.

HUSTON & LEXY HUFFMAN, JR.

(2003) Huston and Lexy Huffman established the fund to support several educational institutions and a nursing scholarship fund, honoring his mother, and benefiting St. Anthony Hospital.

W.W. & NONA JEAN HULSEY

(1970) Nona Jean Hulsey was the daughter of L.A. and Pansy Macklanburg and an accomplished artist. W.W. Hulsey was CEO of Macklanburg-Duncan for several years. Their contributions support the Fund for Oklahoma City, Ballet Oklahoma and other agency endowment funds.

WALTER HUNZICKER

(1979) Walter Hunzicker was born in Lafayette, Ind., in 1910. He graduated from Washington and Lee University in 1932 and became associated with Hunzicker Brothers Electrical Distributors, a family business established in 1920. His contributions, as well as additional contributions by Hunzicker Brothers and his family, support Sugar Creek Camp, Omnplex, the Fund for Oklahoma City and other agency endowment funds.

JAMES HURLEY

(1999) Contributions from both Mr. Hurley and many of his former students support the Hurley Lectureship in the pre-med program at Oklahoma Baptist University. Hurley was a long-time biology professor and pre-med advisor at the school.

KHADER & CECELIA HUSSEIN

(1998) Contributions support Hospice Foundation of Oklahoma.

ROBERT D. HUTCHINSON

(1985) A bequest made by Robert Hutchinson supports the Fund for Oklahoma City.

IMKE FAMILY

(1994) Gene and Suzy Imke share a common birthplace, St. Anthony Hospital, a high school, Northwest Classen, and both attended the University of Oklahoma. After many years of teaching dance and gymnastics, Mrs. Imke joined her husband at Imke Associates, an employee benefits and insurance agency in Oklahoma City. Contributions support donor-advised distributions.



MRS. GUY JAMES

(1979) Manila James was the widow of Guy James, an Oklahoma City builder and city councilman. Mrs. James was an active supporter of Oklahoma Baptist University and served for many years on the Metropolitan Library Commission. Contributions support Oklahoma Baptist University.

EVELYN SEAGRAVE JANEWAY

(1999) Contributions support the St. Gregory University's Scholarship Fund.

LINDA JENNINGS

(1985) Contributions support Heritage Hall and were made by parents of students in honor of this social studies teacher.

BRUCE H. & FRANCES R. JOHNSON

(1973) The Johnsons' contributions support World Neighbors and donor-advised distributions.

JANA LEE JOHNSTON ☼

(1996) Contributions support Skyline Urban Ministry.

WILLIAM O. & ANN JOHNSTONE

(1998) Bill Johnstone is a native of Bartlesville, Okla., who became the chief executive of City Bank and Trust in Oklahoma City and later, with his wife, Ann, founded



William O. Johnstone

BENEFACTOR

C-TEQ, a data-processing company to serve the banking industry. Mr. Johnstone has been a leader in many civic projects including the original sales tax campaign to support the MAPS projects in Oklahoma City.

Mr. Johnstone is a past trustee and president of the Oklahoma City Community Foundation. Mrs. Johnstone, who served as president of City Arts Center, is a trustee of the Kirkpatrick Family Affiliated Fund.

FRED & MAEY EDDY JONES FOUNDATION ☼

(1976) Mrs. Jones made an initial contribution in appreciation of the Oklahoma City community. Later gifts support Omniplex, Oklahoma City University and the Fred Jones, Jr. Museum of Art at the University of Oklahoma. Mrs. Jones was a community leader and arts patron in Oklahoma City for most of the 20th century. The foundation was later started by the Jones Family to continue the civic interests of Mr. and Mrs. Jones.

FRED JONES INDUSTRIES

(1994) Contributions made by the corporation support the Ema Garcia Memorial Scholarship, Francis Tuttle Vo-Tech, the Tree Bank and other agency endowment funds.

EMMA JORDAN MEMORIAL

(1979) Emma Jordan, a native Oklahoman, was a jeweler in Oklahoma City for many years and was active in the Altrusa Club, which established this memorial. Altrusa International is the oldest women's service club in the world. Earnings provide scholarships for women at St. Gregory's University in Shawnee, Okla.

HAROLD I. JOSEY

(1972) Mr. Josey was a businessman and one of the founders of the Better Business Bureau of Central Oklahoma. He walked the streets in 1930 soliciting memberships for the organization that would combat unethical business practices. Mr. Josey started his career with Oklahoma Gas and Electric and later became an investment advisor. Contributions support the Fund for Oklahoma City and Sunbeam Family Services.

THE JOULLIAN FAMILY

(1972) E.C. Joullian came to Oklahoma from Mississippi to work in the oil fields and became president of Consolidated Gas and later his own firm, Mustang Fuel. His son, E.C. Joullian, III, is a past trustee of the Community Foundation and president of its board. Contributions support the Boy Scouts, Oklahoma Philharmonic Fund and other agency endowment funds.

BETTY E. & GEORGE B. KAISER FOUNDATION

(1998) George B. Kaiser is chairman of the Bank of Oklahoma. Contributions support the Oklahoma School of Science and Mathematics.

WALTER KANN FOUNDATION

(2001) Contributions support McCall's Communities for Life Enrichment in Ada, Okla.

AARON & GERTRUDE KARCHMER FOUNDATION ☼

(1998) Contributions support the Oklahoma City University Law School Dean's Fund and the Oklahoma City Jewish Community Foundation.



FREDERICK H. & LOIS KATE

(1998) Frederick H. and Lois Kate were both born and educated in northeastern Ohio. They moved to Oklahoma City in 1944. One a retired geologist and one a homemaker, the couple became interested in the Presbyterian Urban Mission through their church. Contributions support Presbyterian Urban Mission.

CHRISTIAN K. KEESSE

(1974) The president of American Bank in Edmond, Okla., and the Kirkpatrick Oil Company, Chris Keesee was raised in Oklahoma City and attended college at Menlo and Pepperdine. He currently serves as a trustee of the Oklahoma City Community Foundation and president of the Kirkpatrick Family Affiliated Fund. Contributions support Heritage Hall, the Fund for Oklahoma City, City Arts -- a multipurpose arts education center that he helped found, and donor-advised distributions.

DONALD S. KENNEDY

(1992) Mr. Kennedy was born in Indiana, educated at the University of Arizona and came to Oklahoma in 1923 to work in the accounting department of Oklahoma Gas and Electric. He retired as president of the company in 1982 and continued, with his wife Gertrude, his volunteer leadership and contributions to many civic and cultural organizations. His contribution to the Fund for Oklahoma City in 1970 was among the first to help start this fund.

KERR FOUNDATION

(1985) During his lifetime, U.S. Sen. Robert S. Kerr discussed with his family the value of establishing a foundation devoted to the development of Oklahoma's human and natural resources. Following his death in 1963, Grayce B. Kerr and her children, Robert, Kay, Breene and William, created the foundation he had envisioned. In 1985, the Kerr Foundation donated a building at 115 Park Avenue in downtown Oklahoma City to the Oklahoma City Community Foundation, where its offices were located until 1995.

ROBERT S. & GRAYCE B. KERR FOUNDATION

(1976) Contributions support the Harn Gardens and Homestead.

DAVID KENWORTHY KERR MEMORIAL

(1980) This memorial was established by the William Kerr family in memory of their son and supports the National Cowboy and Western Heritage Museum, donor-advised distributions and other agency endowment funds.

KERR-MCGEE CORPORATION

(1971) The Kerr-McGee Corp. donated a tract of land near the Oklahoma City Zoo to the Oklahoma City Community Foundation. The earnings from that gift and other contributions support the U.S. Navy E6-A Squadron, Payne Education Center and the Fund for Oklahoma City.

MR. & MRS. JOHN KILPATRICK, JR.

(1975) Contributions support the Allied Arts Foundation, the Fund for Oklahoma City, the Oklahoma City Community Foundation's administrative endowment and several agency endowment funds. Mr. Kilpatrick is a former trustee and president of the Oklahoma City Community Foundation and now serves as a member of the Margaret Annis Boys Trust Advisory Committee.

WILLIAM M. KILPATRICK MEMORIAL

(1974) Bill Kilpatrick was an Oklahoma City investor and developer and a well-known civic leader. He made contributions during his lifetime to support the Fund for Oklahoma City. Family members and friends contributed memorial gifts at the time of his death.

KIRKPATRICK FOUNDATION

(1985) The Kirkpatrick Foundation was started by John E. and Eleanor B. Kirkpatrick in 1955. It has supported a wide variety of Oklahoma City cultural and charitable organizations and has been a primary benefactor of many agency endowment funds at the Community Foundation.

DR. E. E. KIRKPATRICK

(1989) A graduate of Lake Forest University in Chicago, Ill., Dr. Elmer E. Kirkpatrick was a pioneer dentist who moved to Oklahoma City in 1893 and became a leader in the new Oklahoma Territorial Dental Society and helped set standards of ethics in dental practice for the new territory. He devoted much time to assist charity patients, continually sought ways to advance dental techniques and organized the first dental supply house in the territory. His son, John, made contributions to support the dental clinic at St. Anthony Hospital in memory of his father.

MR. & MRS. JOHN BOLE KIRKPATRICK

(1976) The Kirkpatricks' contributions support the John E. Kirkpatrick Horticulture Center at Oklahoma State University - Oklahoma City and the Fund for Oklahoma City.

**JOHN E. & ELEANOR B. KIRKPATRICK**

(1969) John E. Kirkpatrick, an Oklahoma City oilman, banker and civic leader, and the late Eleanor Blake Kirkpatrick established the Kirkpatrick Foundation in 1955. They also helped establish the Oklahoma City Community Foundation in 1969. Mr. Kirkpatrick served as the founding president of the trustees from 1969 to 1979 and again served as trustee from 1985 to 1991. (See *Kirkpatrick Family Fund*, pages 106-07)

E. PHIL & ROBERTA L. KIRSCHNER TRUST

(1991) This trust is one of five trusts established by the estate of E.P. Kirschner, an oilman from Muskogee, Okla., who was known as an influence for good in many arenas. One of the Kirschners' wishes was to help orphans with no stable family or home. The trust benefits Citizens Caring for Children Scholarship Fund and the Children's Support Fund of the Oklahoma City Disaster Relief Fund.

JOHN S. & DONNA J. KISER

(1998) Contributions from Mr. and Mrs. Kiser support donor-advised distributions. A special interest of the Kisers is the after-school program and summer camp held at Immanuel Lutheran Church.

PERRY & JEANIE KLAASSEN

(1999) Dr. and Mrs. Perry Klaassen were both born and raised on farms in western Oklahoma. Upon graduating from college, Perry attended the University of Kansas Medical School, and Jeanie taught school in the Republic of Congo. Upon returning to the country, Perry was named medical director of the Mary Mahoney Memorial Health Center. Contributions support the Mary Mahoney Memorial Health Center.

JUNE KNOTTS MEMORIAL

(1983) Max and June Knotts' original contributions supported Integris Baptist Medical Center and Omniplex. Following Mrs. Knotts' death, contributions from family and friends established a memorial that contributes to her favorite charities through donor-advised distributions each year. Mrs. Knotts was an accomplished artist and devoted much time to community organizations including the Decorators Show House, Oklahoma City Zoo and Omniplex.

HARRY E. & DONNA J. KORNBAUM

(2003) Donna J. Kornbaum's contributions are made in memory of her husband, Harry E. Kornbaum, who died in 1999. Mr. Kornbaum, a graduate of the University of Oklahoma, established Rainbow Travel Service, Inc.



Harry & Donna Kornbaum

BENEFACTOR

in 1937 and originated Rainbow Tours. The Kornbaums, who retired in 1990, together built Rainbow into one of the largest travel agencies in the southwest. Contributions support World Neighbors and Epworth Villa.

DIANE NEAL KREMM

(2001) A native of South Carolina with a Ph.D. from Kent State University, Dr. Kremm began teaching courses on the Civil War, history of the South and women's history at University of Central Oklahoma. This fund was established by one of her students, Mark W. Kelly, who attributes the success of his company, K&K Environmental, Inc. of Olathe, Kan., to her mentorship and inspiration. Contributions from K&K Environmental created an endowment fund in her honor to support research and travel for both students and faculty in the Department of History and Geography at the University of Central Oklahoma.

MR. & MRS. FRANK J. KUNC

(1976) Contributions support the Fund for Oklahoma City.

KATHERINE D. LACY

(2001) Contributions from Sam and Jane Lacy Ard in memory of her mother established this fund at the Lawton Community Foundation. Mrs. Lacy was born in Ardmore, Okla., in 1907. She had a strong commitment to help people better their lives and to assist children. The fund established by her family will offer enduring assistance to children.

GRACE LAMAR/**EPWORTH UNITED METHODIST CHURCH**

(1992) Grace Dunn LaMar came to Oklahoma from Arkansas at the age of 18 and enrolled in business school to become a law secretary. For 40 years she worked in the offices of her uncles, J.Q.A. Harrod and Laynie W. Harrod. Epworth United Methodist Church made contributions in memory of Mrs. LaMar to support Skyline Urban Ministry.



FERRY A. & MONA S. LAMBIIRD

(1977) Perry and Mona Lambird and their daughter Jennifer were tragically killed in an automobile accident in Turkey in August 1999. Perry was a pathologist with a passion for politics who owned and operated the Medical Arts Laboratories. Mona was a respected attorney, the first woman president of the Oklahoma Bar Association and a trusted advisor to many organizations, including the Oklahoma City Community Foundation. The Lambird Family Memorial Fund supports the organizations to which they devoted so much.

LEVITA ADAMS LAND MEMORIAL

(1998) Contributions made in memory of Ms. Land by Scott and Geneva Smith support the Central High School Alumni Association Scholarship Fund. A graduate of Central High School, Mrs. Land worked for A.T.&T. for 27 years and continued to be active in the Central High School Alumni Association until her death in 1997.

HOBART F. LANDRETH MEMORIAL

(1973) This memorial was established by friends and colleagues of Dr. Landreth, who was research director at the Oklahoma City Zoo. Earnings support research at the zoo.

SALLY JO LANGSTON

(1996) The daughter of Mr. and Mrs. B.C. Clark, Sr., Sally Langston moved to Oklahoma City with her family in 1929. She attended both Classen High School and Oklahoma City University where she was campus queen. She worked at B.C. Clark Jewelers part-time in addition to raising two children. Her contributions support the B.C. Clark Family Fund and many agency endowment funds.

WANN & CLARA LANGSTON

(1978) The family of Dr. Wann Langston made contributions in the couple's honor to support the medical library at Integris Baptist Medical Center. Dr. Langston had a 52-year medical career and was a well known teacher and lecturer at the University of Oklahoma College of Medicine.

BILL & PAT LARSON

(1993) Pat Larson founded Free to Live. The Larsons' contributions support Free to Live, the Mental Health Association of Oklahoma County and the Child Abuse Response and Evaluation Center.

COLIN & BROOKE LEE

(1991) The board of the Institute for International Education (IIE) established this fund in memory of the Lees following their death in a plane crash. Mr. Lee was a native of South Africa, executive vice president for Conoco and a board member of IIE. Mrs. Lee was a native of Houston, Texas.

DAVID W. & LYNN LEE

(1992) Contributions support Oklahoma City University Law School and Skyline Urban Ministry.

KARYL GEAN LEE

(2001) Karyl Lee calls the donor-advised fund she established her "footprint in the sand." She added, "I chose not to bring children into the world, but I very much want to leave the world better for my having been here. This fund is my gift to the future."

ROBERT E. & JANE LEE

(1977) Bob and Jane Lee were natives of Oklahoma, attended the University of Oklahoma and were both active community leaders for many years. Mr. Lee worked for Lee Way Freight and then was active in the oil business after his retirement. Contributions support Mercy Health Center.

MR. & MRS. R.W. LEE

(1992) A pioneer in the trucking industry, Whit Lee began operating with a horse and buggy in Hammon, Okla., in 1914. The operation that developed to help salesmen to reach outlying areas with their wares became Lee Way Motor Freight. He and Bess, his wife of 53 years, were active in many Oklahoma City civic and church organizations. This donor-advised fund was established in their memory by their children and families.

STANLEY & JERRY LEE

(1980) Stanley and Jerry Lee have been active in civic and cultural events for years. Mr. Lee has been actively involved with Omniplex and YMCA and was president of both. The Lees' contributions support YMCA, Omniplex and the Fund for Oklahoma City.

**EDWARD P. & NORMA LESLIE** ✨

(1993) A native of Tulsa, Mrs. Leslie met her husband of 62 years when they both worked in the Colcord Building. Married in 1940, the only time they were separated was during Mr. Leslie's service in the U.S. Air Force during World War II and again during the Korean War. Mr. Leslie's incredible record of more than 60 years of perfect attendance with Club 29 of Rotary International was a testimony to his loyalty to Rotary and its mission. Mr. Leslie was a longtime agent for Mutual of New York and a supporter of Oklahoma State University. Contributions support donor-advised distributions as well as Last Frontier Council of the Boys Scouts, Red Lands Council of the Girl Scouts, Salvation Army, Oklahoma Medical Research Foundation and the Rotary Club.

ANDREW W. LENTER

(1992) Contributions support the Oklahoma City University Law School Dean's Fund.

DR. BERTHA LEVY ✨

(1991) In 1941, Dr. Bertha Levy opened a private pediatric practice in Oklahoma City and began volunteering her services at the Variety Health Center. Today, she is retired from practicing medicine but continues her association as a board member with Variety. When Variety raised funds to convert a donated office building to a new clinic, they contributed to the Oklahoma City Community Foundation in Dr. Levy's name to support Variety Health Center.

LIBERTY BANK

(1974) BankOne acquired Liberty Bank in 1997, but contributions from the former locally-owned bank will continue to benefit Oklahoma City in perpetuity. Contributions benefit the Myriad Gardens, Leadership Oklahoma City and other agency endowment funds.

OKLAHOMA LIONS CLUB DONORS

(1992) The Oklahoma Lions Service Foundation Fund was established in 1992. The following Lions Clubs in Oklahoma have provided support to this fund: Expressway, Tulsa Metro, Duncan Noon, Sapulpa, Cushing, Northwest Tulsa, Medford, Lawton Sundowners, Bartlesville, Balko, Norman, Seminole, Limestone, Oklahoma City Downtown, Perry Noon, Canadian Valley, Kingfisher, Broken Arrow, Atoka, Midwest City, Stockyards, Muskogee Noon, Lawton Noon, Brookside, Wewoka, Clinton Evening, Briggs Evening, Keys, Pryor, Newkirk, Davenport, Tulsa McCullough, Northwest, Red Fork, Stillwater Noon, North Enid, Garber, Belle Isle and Blackwell.

KATHLEEN LISTER ✨

(1995) June and Jim Young's contributions in memory of their daughter, Kathleen Anna "Kay" Lister, support Canterbury Choral Society and Oklahoma Medical Research Foundation. She was a member of Canterbury and a microbiologist at OMRF who was tragically killed in a 1995 auto accident.

LUCILLE E. LITTLE

(1975) Contributions support the Hobbs Lectureship at Oklahoma Baptist University.

JACK & GLADYS LONDON

(1987) Contributions support the Kerr-McGee Swim Club.

RAYMOND LONG WORDS OF JESUS FOUNDATION

(1993) Raymond Long, a retired postal employee, compiled a thesaurus of all the words spoken by Jesus in the King James version of the New Testament. He published *All the Words of Jesus* and asked that the proceeds be used to establish a fund to benefit the homeless and the needy. Pendleton Woods, a friend of Mr. Long, completed the publication and worked with the Oklahoma City Community Foundation to establish the fund to carry out Mr. Long's wishes.

JUDGE DICK LYNN MEMORIAL

(2000) Judge Dick Lynn served as judge on the Workers Compensation Court for 17 years, longer than any other judge in that court. His wife, Ernestine, made endowment contributions to the Last Frontier Council of the Boy Scouts in memory of her husband and best friend.

JAMES P. & ROSELLE MACKELLAR

(1987) Born June 20, 1916 Roselle MacKellar was a member of the May Avenue United Methodist Church, Oklahoma City Golf and Country Club, and the University of Oklahoma Associates. An OU football fan, Mrs. MacKellar loved her family, her church family and her Cherokee Indian heritage. Pete MacKellar graduated from the University of Oklahoma, and married Roselle Neville on Christmas Day 1941. Contributions support Kerr-McGee Swim Club.



L.A. & PANSY E. MACKLANBURG

(1970) Born in Minnesota, Louis Macklanburg moved to Oklahoma with his family in 1903. After serving in World War I, he and his brothers and H.M. Duncan founded a factory for manufacturing metal weather strips, caulking compound and other builders' hardware. Contributions support Oklahoma Christian University and the Fund for Oklahoma City.

MARY MACKLANBURG

(1976) Contributions support the Fund for Oklahoma City.

MACKLANBURG HULSEY FOUNDATION

(1992) Contributions support the William Fremont Harn Gardens and Homestead.

MICHAEL P. & PEGGY MADDEN 🏡

(1994) Contributions support Skyline Urban Ministry and The Education and Employment Ministry.

A. G. "BUD" & LENA BRÜCKNER MAGERUS 🏡

(2001) Bud and Lena were married in 1935. They farmed west of Oklahoma City until 1940 when they moved into the city where Bud worked as an upholsterer and Lena as a seamstress. Contributions to a donor-advised fund in their memory have been made by their children: Dr. John E. Magerus, Donald and Mary Wedman and Phil and Joan Wirt.

MR. & MRS. EUGENE MAPLES

(1988) Contributions support the Fund for Oklahoma City.



The Mason Family

BENEFACTOR

**MARIE, GEORGE, TRAVIS, STEVE
& KYM MASON** 🏡

(1999) The Masons decide together, as a family, on which agencies and programs to support through this advised fund.

MR. & MRS. E.H. MASONHALL

(1986) Contributions support the Oklahoma Air and Space Museum.

HARDIN W. & GERTRUDE C. MASTERS

(1975) Contributions support the Fund for Oklahoma City.

MATTHEW 18 FUND

(2002) Contributions support donor-advised distributions from an anonymous donor.

DARWIN & ELEANOR J. MAURER

(1973) Eleanor Maurer grew up in Thomas, Okla., and graduated from Stephens College. She joined the Kirkpatrick Oil Company in 1951 and rose to be an officer and trusted employee of Mr. Kirkpatrick for more than 40 years, until her death in 1998. She was treasurer of the Oklahoma City Community Foundation for more than 25 years and provided important long-term leadership to the organization in its early years. Contributions support the Fund for Oklahoma City.

ROGER & MARY MCALLISTER

(1997) Mr. and Mrs. McAllister have created a planned gift which will support donor-advised distributions in the future.

MCCASLAND FOUNDATION

(1991) Thomas Howard McCasland was born near Duncan, Indian Territory, in 1895. He attended the University of Oklahoma and played football. He later started an oil company, Mack Oil, which developed extensive oil and gas production in Oklahoma and Kansas. Gifts from the foundation, now run by his family, support the Harn Homestead and Gardens and the Oklahoma City Museum of Art.

MR. & MRS. AUBREY MCCLENDON

(2000) Contributions support donor-advised distributions.

GENE E. MCCOLLUM, JR. MEMORIAL 🏡

(1980) Mr. and Mrs. Gene McCollum established this memorial for their son who died from burns received in an automobile accident in 1972. Earnings support the Burn Center at Integris Baptist Medical Center.

🏡 2003 fiscal year donation

**M. G. MCCOOL MEMORIAL**

(1981) M.G. "Mac" McCool started his career in the oil fields of Texas prior to stints with Standard Oil and Phillips Petroleum. After moving to Oklahoma City to manage a company that eventually sold, Mr. McCool acquired Little Giant Pump Company in 1955 and established it as an outstanding local manufacturer with national distributions. A significant civic leader, he served on the boards of 39 charities. A bequest from his estate established an agency endowment fund for Speak Homes. Distributions continue to support this fund.

THOMAS O. MCCULLOUGH

(1994) Thomas McCullough was a pioneer in the drug and alcohol treatment field. Contributions support **FIRSTSTEP**.

MR. & MRS. DEAN A. MCGEE

(1973) Dean A. McGee was a native of Kansas who worked his way through the University of Kansas to earn a degree in mining engineering. In 1937 he teamed with Robert S. Kerr to start Kerlyn Oil which eventually became Kerr-McGee. Mr. McGee was one of the nine original trustees of the Oklahoma City Community Foundation and also was vitally involved in the development of the Health Sciences Center and redevelopment of downtown Oklahoma City. Contributions support the Fund for Oklahoma City and Oklahoma City University.

MCGEE FOUNDATION

(2001) The McGee Foundation was founded by Dean A. McGee and is now directed by his daughters. Contributions support the New Opportunities Scholarship program and the scholarship endowment at the Community Foundation and provide scholarship support for low-income students.

LT. FELIX CHRISTOPHER MCKEAN

(1993) Felix McKean graduated from the University of Arkansas in 1940 with degrees in foreign languages, business and mathematics. In 1944, Mr. McKean was a first lieutenant in the Army Air Corps when he was killed in action at age 24. He had been serving as navigator-bombardier on a B-26, which was downed by German fire. Fifty years after his death, his sister, Mary Meier, made contributions in his honor to help veterans in the Oklahoma City area.

JANE MCMILLIN

(1997) A longtime teacher at Casady School and advocate for early childhood education, Jane McMillin was born and educated in Massachusetts. She had been the coordinator of Montessori teacher training at Oklahoma City University and president of the board of Rainbow Fleet just prior to her death. Contributions in her memory created a fund to support teachers in the Primary Division at Casady School.

WILLIAM F. & SALLY MCNUTT

(1976) The McNutts' contributions support Neighbor for Neighbor, Salvation Army, United Way of Metropolitan Oklahoma City and other agency endowment funds.

JAMES C. & VIRGINIA W. MEADE

(1993) Jim Meade is an active Oklahoma oil and gas producer and president of Eberly and Meade. The Meades have lived in Oklahoma City for 35 years. Active on the board of the Oklahoma City Museum of Art, Mr. Meade established funds to support acquisitions at the museum and also to support Christ the King Catholic School.

K.T. "BUD" & MARILYN M. MEADE, JR.

(2000) A native of Pennsylvania and a graduate of Georgetown University, Bud Meade is actively engaged in oil and gas exploration as a partner in Eberly and Meade. Marilyn Meade, a native of Oklahoma City, graduated from the University of Oklahoma, and worked for 17 years as the alumni director at Casady School. He recently authored a book on his love of fox-hunting horses. Contributions support the Eberly Endowment for YMCA Camp Classen.

PEARL MEANS

(1999) Pearl Means married her husband "Sonny" in 1927 and they both began to work at the C.R. Anthony Company. They traveled around Oklahoma for 10 years opening new stores. They moved to Oklahoma City in 1937 when he became a director of the company. Mrs. Means started this fund with a gift of real estate. Contributions support donor-advised distributions.

MEDICAL CENTER VOLUNTEERS

(2002) The group was originally known as Presbyterian Hospital Volunteer Auxiliary. Contributions started the endowment fund for Camp Cavett, a camp designed for children who are medically fragile.



ELIZABETH MELTON

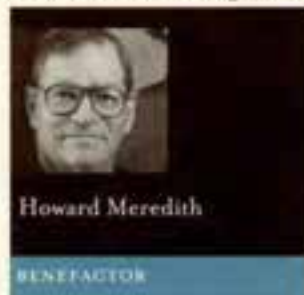
(1996) Elizabeth Niblack Melton was born in Guthrie, Okla., in 1910. She was the granddaughter of Charles Nathaniel Haskell, Oklahoma's first governor, and daughter of Leslie Niblack, owner of the *Guthrie Daily Leader*. Contributions support Oklahoma Historical Society.

HOWARD & MERLE FRANCIS MELTON

(1994) The Meltons, married for 50 years, were avid art patrons. She was the daughter of Merle and Frank Buttram, and Howard owned and operated a medical surgical supply business started by his father. They established the Melton Art Reference Library, which benefits from contributions made by Howard. The library is an excellent reference source for art students and is used internationally.

HOWARD MEREDITH MEMORIAL

(2003) A University of Texas graduate, Dr. Meredith received a master's degree from Stephen F. Austin and a doctoral degree from the University of Oklahoma. After teaching at Kentucky Wesleyan College, the family moved to New York City where Dr. Meredith conducted administrative American Indian work for the Episcopal Church. Dr.



Meredith established the Historic Preservation Office, as the Dean of Students at Bacone College in Muskogee. In 1983, he began teaching at the University of Science & Arts of Oklahoma where he served as Director of Indian Studies. He published 10 books, numerous articles and reviews and was a well-known speaker on American Indian history and heritage. Contributions by family and friends were made to this fund at the time of his death.

THOMAS MARSHALL ROGERS MEREDITH MEMORIAL

(1995) Mary Ellen and Howard Meredith made contributions in memory of their son to support agency endowment funds and donor-advised distributions to the Cherokee National Historical Society.

MERRICK FOUNDATION

(1996) Contributions support the Fleming Scholarship Program at the Oklahoma Medical Research Foundation.

HARRY & HEDRA MERSON

(1998) Harry and Hedra Merson have been lifelong residents of Oklahoma. Contributions support the Oklahoma City Jewish Foundation, Hillel Foundation/University of Oklahoma, other agency endowment funds, and donor-advised funds.

THE MIDLAND GROUP

(1982) The Midland Group is a financial services company involved in banking, mortgage and savings and loan industries in Oklahoma. The company's contributions support several agency endowment funds. In 1999, the Midland Group provided the initial funding for a new scholarship program directed at students who were the first in their families to attend college.

BETTY SKOGSBERG MILAM

(1994) Contributions in her memory support Bishop John Carroll School and Bishop McGuinness High School.

DR. OSCAR H. MILLER MEMORIAL

(1982) The memorial was established by Oscar Miller's wife, Roberta Eldridge Miller, and supports research in heart disease.

ROBERTA M. ELDRIDGE MILLER

(1982) Contributions support Neighbor for Neighbor, Salvation Army, Oklahoma Goodwill Industries and other agency endowment funds.

LLOYD MINTER

(1979) Born in Pocasset, Okla., in 1918, Lloyd Minter received his B.A. from Oklahoma Baptist University and his L.L.B. from the University of Oklahoma School of Law. Minter wanted his contributions to "enhance and encourage the School of Business at OBU and implement the training of young business aspirants in a Christian-oriented environment."

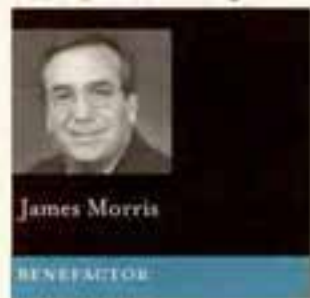
DONALENE MOODY

(1983) A graduate of Classen High School in Oklahoma City and the University of Oklahoma, Mrs. Moody worked for Home State Life Insurance Company until she retired in 1970. Contributions support YMCA and Omniplex.



JAMES MORRIS FAMILY FUND

(1995) James Morris graduated from Putnam City High School and Oklahoma State University. He joined John Hancock in 1973, bought an agency in 1981 and moved to Boston in 1999 to become CEO of Signator Financial Network. The fund supports donor-advised distributions.



MARK & BETTE MORRIS FAMILY FOUNDATION

(1998) Contributions support the Morris Animal Foundation.

WILLIAM B. & VIRGINIA MORRIS

(1975) Contributions support the Fund for Oklahoma City. Mr. Morris was the owner of Morris Chevrolet at N.W. 52nd and May Ave.

SISTER ANTOINETTE MORRY MEMORIAL

(1987) Sister Antoinette was born Lina Morry in Providence, R.I., in 1926 and entered the Carmelite Sisters in 1943. She graduated from Incarnate Word College in San Antonio, Texas, and did post-graduate work in religious education. The Carmelite Sisters of St. Therese made contributions in her honor to support general educational needs for students at Villa Teresa School.

NORMAN A. & EMILIE MORSE

(1972) A graduate of the University of Oklahoma, Norman Morse co-founded the Home State Life Insurance Co. with his father in 1929 and was president when the company merged with American General Insurance Co. of Houston in 1958. Contributions support YMCA and the Fund for Oklahoma City.

JERRY & VETTYE MORTON

(1976) Jerry Morton graduated from the Eastman School of Music but later joined his father's business, United Tool and Valve in Shreveport, La. The company moved to Oklahoma City when it merged with another in 1967 to become United Engines. Vettye Morton was also from Louisiana and married Jerry in 1950. Contributions support Allied Arts Foundation.

SHANNON & WANDA MURCHISON

(2002) World travelers, the Murchisons lived in Texas, Kansas, England and Iowa before retiring to Norman, Oklahoma to be near their two daughters. Mr. Murchison joined the U.S. Naval Air Reserve at age 17, serving 15 years. He spent 42 years with Rockwell International Corporation, rising to vice president of marketing. Mrs. Murchison is an active volunteer with the Shrine Auxiliary, St. Luke's Auxiliary, Eastern Star and Daughters of the Nile. Contributions support the Clinton High School '52 Graduate Endowment Fund.



HELEN EASON MURPHY MEMORIAL

(1976) Born in Marlow, Indian Territory, to Thomas and Anna Eason, Mrs. Murphy graduated from the University of Oklahoma. The memorial, established by her family, supports the Fund for Oklahoma City and Speck Homes.

MICHAEL A. & BROOKE S. MURPHY

(2002) Contributions support donor-advised distributions for the benefit of underprivileged children.

MARILYN B. MYERS

(1992) Contributions support donor-advised distributions, City Arts Center and Harn Gardens and Homestead. She was the director of the Arts Council of Oklahoma City during the 1970s, when the Festival of the Arts became one of Oklahoma City's major cultural events. She joined the Kirkpatrick Oil Co. as an officer in 1983. She is an officer of the Oklahoma City Community Foundation and director of the Kirkpatrick Family Affiliated Fund.

GARY L. NELSON/ ADVANCED FINANCIAL SOLUTIONS

(2002) Advanced Financial Solutions, founded by Gary Nelson in 1992, is one of the world's leading providers of software applications and programs for the payment and transaction industry. Based in Oklahoma City but with a world-wide client base, the company is at the center of high technology development in central Oklahoma. Under Mr. Nelson's leadership, AFS donated a record imaging system to the Oklahoma City Community Foundation to streamline the document storage and retrieval process and to assist in automating its administrative functions.

2003 fiscal year donation



KENNETH A. & NANCY NELSON

(2002) Kenneth was born in Muskogee, Okla., in 1946. He later moved to Oklahoma City and graduated from Classen High School. He served seven years in the U.S. Air Force and in 1966, married his wife, Nancy. He has been with Atkins Benham Engineers for the past 27 years. Contributions support the Larry W. Roach Leadership Award.

LAURIE DALE NESLAGE

(2001) Contributions support donor-advised distributions.

NICHOLS HILLS DEVELOPMENT/ PLAZA NORTH LIMITED

(1997) Nichols Hills Plaza and the Richard Coyle family were important early supporters of the efforts to provide community support for children in foster care. Contributions support Oklahoma Youth with Promise scholarships.

NICHOLS HILLS UNITED METHODIST CHURCH/ KIVA CLASS

(1996) This Sunday School class' contributions support Skyline Urban Ministry.

SAM NORLE

(1988) Born in Colorado Springs, Colo., Sam was educated at the University of Oklahoma and Dartmouth and served in the U.S. Navy from 1943-46. He became head of Noble Affiliates at age 25 after the untimely death of his father, Lloyd, in 1950. Contributions support the National Cowboy and Western Heritage Museum and the Donna Nigh Foundation.

VIRGINIA SEWELL NORVILLE

(1999) Virginia Sewell Norville was a native of Texhoma, Okla., and graduated from the University of Oklahoma where she was a member of Pi Beta Phi Sorority. She was an active choir member and financial secretary of Lakeside United Methodist Church. Mrs. Norville left a bequest in her estate to support the Pi Beta Phi Alumnae Scholarship Fund.

ALTHEA NOTSON

(1999) After graduation from the Oklahoma College for Women, Ms. Notson worked for Edna Balliet, the founder of a woman's specialty shop. She later became general manager of the 50 Penn store before retiring in 1990. The contribution from a bequest supports donor-advised distributions suggested by a group of her friends.

CLARK & IMA NYE

(1979) Contributions benefit the National Society of Colonial Dames of America in Oklahoma and the Fund for Oklahoma City.

OKLAHOMA ALLERGY CLINIC FOUNDATION

(1970) Contributions support allergy research and the Fund for Oklahoma City.

OKLAHOMA CITY ART MUSEUM ASSOCIATES & VOLUNTEERS

(1995) Contributions from these two groups support the Oklahoma City Museum of Art.

OKLAHOMA CITY

ECONOMIC DEVELOPMENT FOUNDATION

(1990) The Economic Development Foundation solicited these contributions from the Kimberly-Clark Corp. to support the Oklahoma School of Science and Mathematics. The organization is an affiliate of the Oklahoma City Chamber of Commerce.

OKLAHOMA CITY FUTURE FUND

(1991) The Future Fund was built by a group of young men and women who each pledged at least \$1,000 to the fund, paid in \$200 yearly increments. The Future Fund was conceived as a way to get younger donors involved in supporting the community.

OKLAHOMA GAS & ELECTRIC FOUNDATION

(1987) Contributions from both OG&E and its charitable foundation support the U.S. Navy E6-A Squadron, Executive Women International, Harn Gardens and Homestead, FIRSTSTEP and other agency endowment funds. OG&E has also been a supporter of the Oklahoma City Community Foundation's Clean and Beautiful Schools program.

OKLAHOMA NATURAL GAS

(1992) The contributions made by the company support the Oklahoma City Museum of Art, the Oklahoma State University-Oklahoma City campus and Rumsey Garden and other agency endowment funds.

**EDGAR R. OPPENHEIM FAMILY** 🏠

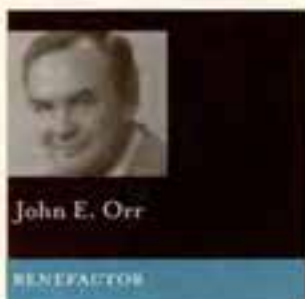
(1994) The Oppenheim Family made its first contributions in 1994 in memory of Ed Oppenheim's 70 years of service to Oklahoma City and to perpetuate his charitable interest in the community. He was president and chairman of Leo Oppenheim from 1946 to 1980 and guided the firm to national recognition as a bond underwriter. Contributions support donor-advised distributions.

ROBERT & HARRIETTE ORBACH ENDOWMENT

(1982) This endowment benefits the Oklahoma City Museum of Art. Robert Orbach and his wife, Harriette, invented their own fundraiser, a cookbook, for the Oklahoma City Museum of Art. Mrs. Orbach wrote the recipes and Mr. Orbach set each one, letter by letter, on his letterpress. Each page is unique. A copy of the Orbach's cookbook is kept in the Rare Books Room at the New York Public Library.

JOHN E. ORR 🏠

(1997) A graduate of Capitol Hill High School and the University of Oklahoma and a veteran naval aviator, Orr was executive director of the Oklahoma Propane Gas Association for 22 years and business manager for



John E. Orr

BENEFACTOR

Mummers Theatre for 10 years. He is a founding member of the board of directors for the Donna Nigh Foundation and a board member of the Oklahoma Human Services Foundation, American Civil Liberties Union, Oklahomans for

Special Library Services and Casey Family Program. Contributions support Capitol Hill High School Scholarship Fund and other agency endowment funds.

CLARENCE E. PAGE

(1987) An aviation pioneer, Clarence E. Page established the Oklahoma Air and Space Museum in 1980. Mr. Page, whose family made the land run into Oklahoma, witnessed the first airplane flight in Oklahoma City and learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school for 8,500 cadets at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Mr. Page was the principal donor to the Oklahoma Air Space Museum and served as president and curator until his retirement in 1988. Contributions support the museum.

CLARENCE & POLLY PAINE

(1974) Contributions support the Fund for Oklahoma City.

NELL C. PATTERSON

(1975) Contributions support the Fund for Oklahoma City, Oklahoma City University and the National Cowboy and Western Heritage Museum.

DOROTHY A. PAUL

(1977) Dorothy Paul decided she wanted to do something to support her new community when she moved to Oklahoma City from Duncan, Okla. Her contributions support the Fund for Oklahoma City.

STEPHEN B. PAYNE

(1976) As a memorial to Steve Payne and his dedication and support of the Fellowship of Christian Athletes, his family and friends established a fund to provide scholarships for sending boys to FCA camp. Mr. Payne worked for his father, W.T. Payne, at Big Chief Drilling and later founded Premium Pipe and Equipment. He had four children of his own and an abiding interest in young people. He died in 1980 at age 43.

OLGA FELLOW 🏠

(1988) Contributions support the National Cowboy and Western Heritage Museum and the Oklahoma Arts Institute.

RAINA & STAN PELOFSKY 🏠

(1999) Raina and Stan feel strongly that the arts play an important role in fostering a sense of community and tolerance. They support various projects and organizations that promote the appreciation of art in all its forms, as well as enhance the quality of life for the citizens of Oklahoma City.

F. M. & THELMA PETREE

(1977) "Pete" Petree graduated from both the University of Oklahoma and its Law School. He married Thelma in 1939. In addition to establishing Liberty Mortgage, Mr. Petree was chairman of the Executive Committee of Oklahoma City University and helped the university recover from near bankruptcy to sound financial footing. Mr. Petree is a past trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University.

**CARLA & NELSON PICKRELL** 🏡

(1986) Both natives of southwestern Oklahoma, the Pickrells have been active contributors to many volunteer activities in Oklahoma City for more than 30 years. Carla, who was one of the first women hired on the professional staff of Peat Marwick Mitchell accounting firm, now serves as the Director of Administration of the Oklahoma City Community Foundation. Nelson is the president and CEO of the First Bethany Bank & Trust, N.A. and former chairman of the Festival of the Arts. Contributions support donor-advised distributions and other agency endowment funds.

PETER G. & VIRGINIA M. PIERCE

(1993) The Pierces were married in 1948 after Pete returned from World War II where he served as a gunner and radio operator in the Air Corps in both Europe and the Pacific. In 1967, he acquired controlling interest in the First Bethany Bank & Trust, N.A. and pioneered small business lending in this area. Contributions support the Oklahoma City Community Foundation's Administrative Fund and Bishop McGuinness High School.

PILOT CLUB OF NORTHWEST OKLAHOMA CITY

(1976) The contributions made by this Oklahoma City affiliate of Pilot International and by members' contributions through the years support a scholarship at the University of Oklahoma Health Sciences Center. Pilot International is a civic-service organization for professional women. Among the organization's basic principles are friendship and service.

ALICE SIAS PIPPIN

(1983) Contributions support the Oklahoma Philharmonic.

RAY & PAT POTTS 🏡

(1976) Pat Potts served as executive director of the Oklahoma City Community Foundation from 1980-81 and later founded the Center for Nonprofits. Contributions made by the Potts, including the gift of several mineral interests, support the Oklahoma City Public Schools Foundation, the Downtown Branch of the YMCA, Junior Achievement and other agency endowment funds.

MARK WAYNE & BRENDA GAYLE POWELL

(1999) Contributions support Presbyterian Urban Mission and Junior Hospitality Club.

ALICE PRATT

(1987) Ms. Pratt was the long-time director of the southern region of the Institute of International Education (IIE). A University of Oklahoma graduate, the former newswoman started in public relations with IIE's Southern branch and moved up to vice president of the national board. An IIE internship was established in her honor to expose American students to international service through the IIE Visitor Program. She left a bequest in her will to support the internship.

PRUDENTIAL SECURITIES/CARL BUSCH

(1993) Carl Busch came to Oklahoma City in 1988 as a vice president and branch manager of Prudential Securities. Contributions support the Wildflower Fund of Oklahoma City Beautiful.

QUAIL CREEK BANK

(1990) Contributions support the Fund for Oklahoma City in honor and memory of the founders and the continued support their family members give to the bank and the community.

FREDERICK & JAYNE QUELLMALZ

(1982) Born in New York City and educated at Princeton, Fred Quellmalz became the editor of the PSA Journal in 1939 and then of Professional Photographer Magazine until 1974. He worked with John Kirkpatrick to move the collection of the International Photography Museum to the Kirkpatrick Science and Air Space Museum at Omniplex.

H.E. & JEANNINE RAINBOLT

(1995) The Rainbolts' charitable interests center around activities that favorably impact the lives of children and their ability to maximize their opportunities as adults. H.E. "Gene" Rainbolt is chairman of BancFirst. Contributions support the Oklahoma City Museum of Art, the Oklahoma Zoological Society, Myriad Gardens and Lyric Theatre.

JAMES L. RAINEY

(1981) James Rainey was born in Indiana, educated at Purdue, served in the Korean War and began his business career with Allied Chemical in 1954. He became president of Kerr-McGee Chemical Corp. in 1975 and later became president of Farmland Industries, which became a Fortune 500 company under his leadership. Contributions support the Deer Creek Public Schools.

**DON & WILLADEAN RAMSEY** ✨

(1979) Native Oklahomans, Donald and Willadean Ramsey met while working at a pig sale in Wewoka. Married in 1966, the couple started Blue and Gold Sausage Co. in 1970, which sells its product to non-profit groups to use for fund-raising. Mr. Ramsey was a Future Farmers of America teacher in the Jones school system for 20 years and served several terms on the school board. Contributions support donor-advised distributions and many scholarships and agriculture vocational training programs.

ROBERT GLENN RAPP FOUNDATION

(1994) The Robert Glenn Rapp Foundation is an educational foundation established in 1951 by Florence Bunn Rapp Clark in memory of her late husband. Mr. Rapp was a geologist who served as president of Denver Production and Refining Co. and was one of the co-founders of the Oklahoma City oil field. Contributions support Omniplex.

FRANCIS & MARY RARDIN FOUNDATION

(1998) The Rardins were both born and raised in Illinois and moved to Oklahoma City following World War II. Mr. Rardin worked for various printing companies and, for 17 years, was part owner and production superintendent for Universal Typographers, at one time the largest printer in the city. Bequests from the Rardins' estate support donor-advised distributions to several charitable organizations specified in their wills.

ROBERT & JUDITH RAULSTON ✨

(1993) Bob Raulston earned his medical degree from the Medical College of Georgia and interned at Walter Reed General Hospital in Washington, D.C., followed by active duty in Turkey until 1970. He attended the University of Oklahoma Health Sciences Center to train in urology and then began private practice in Oklahoma City. Married in 1978, the Raulstons raised three children. Memorial gifts were given at the time of his death in 2001 by family and friends. Contributions support donor-advised distributions, the Jesus House, Skyline Urban Ministry and several other agency endowment funds.

EDISON A. REBER

(1986) Contributions support the 45th Infantry Division Association Educational Fund.

GEORGE J. & NANCY RECORDS ✨

(1990) To mark his 30 years of service to the Midland Group, employees created a fund at the Oklahoma City Community Foundation in honor of George Records. After attending Dartmouth College, Mr. Records served as a pilot in the U.S. Air Force Strategic Air Command before going into the mortgage business. He is a past trustee of the Oklahoma City Community Foundation, president of its board, and later, chairman of the investment committee. Mrs. Records is a graduate of Classen High School and Wellesley College. Through a family foundation, the Records have created the Records Family Scholarship Fund to benefit Casady School.

DR. JOHN RECORDS MEMORIAL

(1988) Born, educated and medically trained in Missouri, Dr. John Records started an ob-gyn practice in Oklahoma City in 1939 that extended for 47 years. In 1988, physicians throughout Oklahoma made contributions in honor of Dr. Records' long service to Planned Parenthood of Central Oklahoma. After his death in 2000, additional contributions were made by family and friends.

RECORDS-JOHNSTON FAMILY FOUNDATION ✨

(1979) Ross Johnston established the foundation in honor of his father who made the 1889 Land Run and later started the first commercial bank in Shawnee, Okla. Ross joined his father in the banking business after World War I. He later entered the mortgage business, helping to establish Midland Mortgage Co., which today is operated by his son-in-law, George J. Records and family. Contributions support the Oklahoma Foundation for the Disabled, Casady School and Pi Beta Phi Scholarship Fund.

BERT R. REED, JR.

(1998) Bert Reed established a donor-advised fund as a tribute to his parents. Bert, Sr. was an early day pioneer in the insurance industry and Audrey was active in civic affairs in Oklahoma City. Bert, Jr. is a graduate of Classen High School and the University of Oklahoma Law School and served with the U.S. Air Force Judge Advocate's Office in the United States and in Europe. He has also taught both business and law at Oklahoma City University.

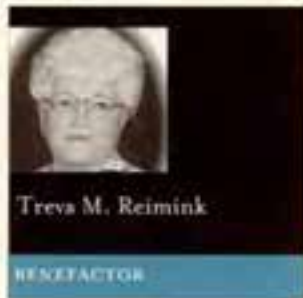


JERRY A. REED

(1992) Contributions support the Jesus House and Oklahoma City Museum of Art.

TREVA M. REIMINK

(2003) Born in 1913 in Independence, Kansas, Treva Reimink graduated from Independence Community College. She and husband Herman Reimink lacked



Treva M. Reimink

BENEFACTOR

two days until their 52nd wedding anniversary when he died in 1996. Active in the American Legion as State President and as National Chapeau, Mrs. Reimink participated in garden clubs and the Frontier Country Republican Women and

served as treasurer for many years of United Methodist Women of Asbury United Methodist Church. A bequest from her estate supports TEEM and Skyline Urban Ministry.

MARGARET K. REPLOGLE

(1970) Margaret Replogle was born in Georgia, Russia, in 1910. Her parents, Jacob and Marie Renz, moved the family to the United States in 1911, settling in the Weatherford area. Mrs. Replogle graduated from Southwestern University and taught school in western Oklahoma prior to moving to Oklahoma City, where she became a medical technician. Contributions support World Neighbors, Salvation Army and the Fund for Oklahoma City.

ALLIE P. REYNOLDS

(1992) Allie Reynolds graduated from Capitol Hill High School and Oklahoma A&M College. As pitcher for the New York Yankees, Mr. Reynolds became a six-time All-Star and the first American Leaguer to pitch two no-hitters in one season. He made a successful transition from the ball field to the oil field as manager, and later owner, of the Atlas Mud Co. and Reynolds Petroleum. He was involved in the preservation of his Native American culture through service with several groups including the American Indian Hall of Fame and Red Earth. Contributions support Red Earth.

MAXEV & NORMAN REYNOLDS

(1979) The Reynolds were among the founding parents of Heritage Hall School in Oklahoma City, and their contributions support the school as well as other agency

endowment funds. Mr. Reynolds earned a law degree at the University of Oklahoma following World War II, and he was later elected to the State Legislature and served as a special justice of the state Supreme Court.

WARREN RICE MEMORIAL

(2000) Contributions in memory of Warren Rice were made by family and friends to the Eberly Scholarship Endowment for YMCA Camp Classen where he had been a long-time camper.

MR. & MRS. W.T. RICHARDSON

(1977) Dub Richardson married Mozelle Groner in 1939, moved to Oklahoma City and opened a small used car lot shortly after the war. He purchased a Ford dealership, which he built into one of the top 10 in the United States. He was a fine metal sculptor. Mozelle is a well-known writer. Contributions support Oklahoma City Museum of Art and agency endowment funds.

SISTER HILDEGARDE ROAN MEMORIAL

(1987) Sister Hildegard was born Martha Roan in 1896 in Bury, England, and moved to Providence, R.I., as an infant. She entered the Carmelite Sisters in 1932. She attended Oklahoma City University, St. Louis University and Our Lady of the Lake College. This memorial was established by the Carmelite Sisters of St. Therese and supports general educational needs for students at Villa Teresa School.

MR. & MRS. BOB ROBERTS

(1999) Contributions through a planned gift will support organizations specified by the Roberts.

CLARENCE & BEULAH ROBERTS

(1976) Contributions made by Beulah Roberts in memory of her husband support World Neighbors and Allied Arts Foundation.

ROBINET-SMITH FOUNDATION

(1998) Contributions support the Jesus House, Regional Food Bank, Referral Center and World Neighbors.

PAUL MICHAEL ROCKNE MEMORIAL

(1987) This memorial was established by the Carmelite Sisters in memory of Paul Michael Rockne. It supports Villa Teresa School.

JOHN & VELMA RORING FUND

(1976) Contributions support research in arthritis.



ROSARY HOME & SCHOOL ASSOCIATION
(1996) Contributions from this parent/teacher organization support Rosary Catholic School.

JULIAN J. ROTHBAUM
(1999) Contributions support Oklahoma City University Law School Dean's Fund and the Donna Nigh Foundation.

MARCUS C. & ELIZABETH A. ROWLAND
(1998) Contributions support Positive Tomorrows.

DR. & MRS. LEONARD ROZIN 🌟
(1998) Contributions support the Hillel Foundation/University of Oklahoma.

MR. & MRS. JOSEPH F. RUMSEY
(1988) Contributions support donor-advised distributions and other agency endowment funds.

DR. BOB RUTLEDGE 🌟
(2001) Bob Rutledge graduated from Classen High School in 1942 during World War II. He interned at Kansas City General Hospital and was head of the Navy Recruiting Station in Oklahoma City the following year. Dr. Rutledge started practicing neurosurgery in Oklahoma City in July of 1954 and married Peggy Dozier in February of 1955. Contributions support Oklahoma City University and donor-advised distributions.

ST. FRANCIS OF ASSISI CATHOLIC CHURCH
(1996) Contributions support Rosary Catholic School, which is affiliated with St. Francis of Assisi Catholic Church.

**ST. JOHN MISSIONARY BAPTIST CHURCH/
WALTINE LYNETTE JACKSON** 🌟
(1996) Members of the church that houses the St. John Christian Heritage Academy created a scholarship fund in honor of the late daughter of the church's senior pastor, Dr. W. K. Jackson. Waltine Jackson was raised in the church and was active in many church groups until her death in her late 40s. Contributions from the church and others support a scholarship fund at the school.

SARKEYS FOUNDATION
(1974) S. J. Sarkey was a Lebanese immigrant who came to Oklahoma at age 17 in 1891 and began peddling a new invention called a carbide lamp. He began buying oil and gas leases throughout the state. He funded the Sarkeys Foundation through his will in 1965. Contributions from the foundation support Harn Gardens and Homestead and the Fund for Oklahoma City.

J.B. SAUNDERS
(1979) Mr. Saunders moved to Oklahoma in 1905 at age 3 and grew up around the oil fields. He founded Triangle Refineries in 1937, which in 20 years became the largest independent marketer of petroleum products and later merged with Kerr-McGee. Mr. Saunders was a founding trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma Christian University, Oklahoma City University and other agency endowment funds.

J.B. SAUNDERS, III
(1979) Contributions support Oklahoma Christian University, Omniplex and Payne Education Center.

ROBERT C. SAUNDERS
(1994) Educated at Yale University and the University of Oklahoma Law School, Bob Saunders served in the Navy during World War II and then joined his father's law firm. He became president of Brittain Brothers, Inc., an auto parts distributor. This memorial was established by family, friends and business associates and supports donor-advised distributions.

LEONARD H. SAVAGE
(1973) Mr. Savage was born in Blanco, Indian Territory, and worked his way through college and law school at the University of Oklahoma. He organized Standard Life Insurance Company where he served as president until 1974. Contributions support the Fund for Oklahoma City.

BILL & KIM SCHLITTLER 🌟
(1998) Both Bill and Kim have master's degrees in taxation and are certified public accountants. A special interest of theirs is helping homeless companion animals in Oklahoma City. Their love of dogs and desire to help the Oklahoma City Animal Shelter led to the creation of the nonprofit group *Best Friends of the Oklahoma City Animal Welfare Division*. Contributions support a variety of agency endowment funds.

🌟 2003 fiscal year donation



KERMIT SCHAFER/BRADEN PARK, L.L.C. 🍀

(1999) Born and raised in Oklahoma City, Kermit Schafer has been involved in the real estate business in Oklahoma City since 1962, developing Hefner Village, Fox Run and Old Farm Estates. The Braden Park development within the Deer Creek School District has provided the Deer Creek Affiliated Fund with a special bonus. For each lot sold, Mr. Schafer has donated a portion of the proceeds to the Fund as a way to give back to the community and to support schools in the area.

CURT SCHWARTZ LYRIC SCHOLARSHIP

(1986) After the tragic death of Curt Schwartz in a plane crash, the board of Lyric Theatre established a fund in his memory to provide scholarships for apprentice talent at Lyric. Curt was an active leader in local, state and national arts organizations as well as an active performer at Lyric, Jewel Box and Stage Center. He graduated from Central High School and the University of Oklahoma.

CHARLES & ALLEYNE SCHWEINLE

(1975) Alleyne was born and raised in Oklahoma City. She attended the University of Oklahoma and later with her daughter and friends co-founded Dorothy Moore's, a woman's apparel store. In 1934 she married Charles Andrew Schweinle, Jr. Charles joined Albert Schabel in forming the insurance company of Schweinle-Schabel. Contributions support the Fund for Oklahoma City.

WILLARD & LUCILLE SCOTT

(1976) Willard Scott was a senior partner with Oliver & Donnally, a New York and Washington-based law firm that served as general counsel for the American Potash and Chemical Corp. When that company merged with the Kerr-McGee Corp., the Scotts moved to Oklahoma City, where Mr. Scott served as vice president and general counsel from 1968 until he retired in 1974. Contributions support Allied Arts Foundation.

A. TOM F. & GLADYS SEALE

(1986) Born in 1907 in Alvarado, Texas, Tom Seale graduated from Texas A&M University with a civil engineering degree. He served in the Corps of Engineers as a lieutenant colonel and retired from Kerr-McGee Corp. after 30 years of service. Mr. Seale was instrumental in the design and construction of Kerr-McGee's first offshore drilling platform and helped build Kerr Park in downtown Oklahoma City. The Seales' contributions support donor-advised distributions.

FRED W. & MILDRED R. SEIBEL

(1999) Contributions support the Infant Crisis Services and Celebrations! Educational Services.

SEMINOFF, BOWMAN & ASSOCIATES

(1976) Contributions made by this Oklahoma City architectural firm support the Kirkpatrick Center.

GEORGE & SHARON SEMINOFF

(1974) George Seminoff has practiced architecture since 1950. Born in 1927, he served in the U.S. Navy for two years after high school and graduated from Oklahoma State University with a degree in architecture. He has traveled extensively to study architecture throughout the world and opened his own firm in 1960. Mrs. Seminoff is an artist. Their contributions support Westminster School and the Tree Bank.

BEN SHANKER & BERNARD SHANKER

(1974) Contributions support Crimestoppers Foundation for Improved Police Protection, Youth Services for Oklahoma County, the Oklahoma City Public School Foundation and other agency endowment funds.

WILLIAM F. & PAM SHDEED 🍀

(1976) Mr. Shdeed is an attorney and a real estate developer. He is chairman of the board of Oklahoma City University and is a trustee of the Community Foundation. He has served as chairman of the YMCA Camp Classen Board and of the Integris Baptist Medical Center Foundation. Mrs. Shdeed serves on the Philharmonic Board and the Harn Gardens and Homestead Board. They are both graduates of Oklahoma City University and are instrumental in the leadership and progress of the university. Contributions support the Oklahoma City University Law School, YMCA's Camp Classen and Integris James L. Hall Center for Mind, Body and Spirit.

SHEET METAL CONTRACTORS- ASSOCIATION OF OKLAHOMA

(1999) Contributions support the Valerie Koelsch Memorial Scholarship.

PHYLLIS T. SHELTON

(1999) Born on a homestead near Frederick, Oklahoma, Phyllis Trendley Shelton is still the proud owner of the family land whose grant was signed by Theodore Roosevelt. A graduate of Oklahoma College for Women, she married Robert E. Shelton in 1934 and moved to Oklahoma City when her husband was appointed by Harry Truman as the U.S. Attorney for the Western District of Oklahoma. Contributions support donor-advised distributions in memory of Robert E. Shelton and her son, Joe Trendley Shelton.

**CARRIE SHIRK MEMORIAL** 🌟

(1970) Born in Indiana in 1883, Carrie Shirk came to Oklahoma in 1909 with her husband John, a local attorney. She was active in church and school activities during the years her four children were growing up. The memorial was established by two of her children, George and Lucyl, and supports donor-advised distributions, Harn Gardens and Homestead and other agency endowment funds.

GEORGE H. SHIRK

(1978) The son of Carrie and John Shirk, George Shirk was an attorney involved in many civic endeavors. After the resignation of the Oklahoma City mayor in 1964, Shirk was appointed to the position. He later served for 20 years as the president of the Oklahoma Historical Society. His will left numerous oil and gas holdings to the Oklahoma City Community Foundation to support Mercy Health Center, Oklahoma Heritage Association and the Fund for Oklahoma City.

CARL & BETH SHORTT

(1994) Mr. Shortt was the president of Bank of Oklahoma Trust Co. in Oklahoma City and Mrs. Shortt is the executive director of Leadership Oklahoma City. The Shortts' contributions support Omniplex, Oklahoma City Rotary Foundation and other agency endowment funds.

R. L. & JEANETTE F. SIAS 🌟

(1982) A native Kansan, Mr. Sias is a graduate of the University of Kansas Law School. He has worked for Continental Oil, An-Son and retired in 1990 from Mustang Fuel after 20 years of service. The couple are active patrons of the arts in Oklahoma City since coming here in 1955. Mr. Sias is a former trustee of the Oklahoma City Community Foundation. Contributions support the agency endowment funds of several organizations.

TRACY & SUZANNE SILVESTER

(2002) Suzanne's parents Merle and Howard Melton believed strongly in community service and community giving. Therefore, it seemed appropriate that their personal art collection should be a gift to the community. The collection is housed at the University of Central Oklahoma in the College of Art and Graphic Design. The Silvesters' gift established a fund to permanently endow the collection at UCO.

ANN GORDON SINGER

(1998) Contributions support the Hillel Foundation/University of Oklahoma.

JANICE & JOE L. SINGER 🌟

(1992) The Singers' contributions support the Fund for Oklahoma City and the Oklahoma City Jewish Foundation. The Singers are active supporters of Jewish social services and educational activities in Oklahoma City. Mr. Singer serves on the board of St. Anthony Hospital Foundation, the Mental Health Association and the Oklahoma Philharmonic.

MORRIS & LIBBY SINGER FOUNDATION

(1977) Joseph Baer Singer made these contributions in memory of his parents. Born in Enid, Okla., he lived and worked in Oklahoma City for more than 60 years and was involved in every phase of the petroleum business. Contributions support the Jewish Federation, Integris Baptist Medical Center and other agency endowment funds.

PAUL L. & HELEN I. SISK CHARITABLE TRUST 🌟

(1998) The couple met at a dry goods store in Tulsa where they both worked and were married in 1923. As an entrepreneur, Mr. Sisk founded Security Investment Company, Transportation Leasing Company, Tulsa Auto Rental and Tulsa Truck Rental. Contributions support Classen Awards Foundation, Central High School Alumni



Mr. and Mrs. Sisk

Association Scholarship Fund and University of Oklahoma Marching Band—Jerry Cooper Scholarship.

R. EMERY & MARY LEE SMISER 🌟

(1978) The Smisers' contributions support donor-advised distributions and Free to Live.

PAUL & LILLYANNE SMITH

(1978) The Smiths' contributions support the Kirkpatrick Center, World Neighbors, Mercy Health Center and other agency endowment funds.



PHILIP E. & VIVIAN S. SMITH

(1986) The Smiths moved to Oklahoma in 1949. Dr. Smith was Dean of Allied Health and Public Health at the University of Oklahoma Health Sciences Center. Mrs. Smith taught at Oklahoma City University and is an advocate for in-home and community-based services for the elderly. Contributions support the Daily Living Center and Mayfair Center.

RUBY MAE SMITH

(1997) Contributions support the Robert V. Smith Memorial Scholarship Fund.

EARL & CORNELIA SNEED

(1974) Earl Sneed served as dean of the University of Oklahoma Law School for 16 years. The couple was married in 1935 and raised three children. In 1967, the Sneeds moved to Oklahoma City where Mr. Sneed became president of Liberty National Corporation. Mrs. Sneed graduated from Dana Hall in Wellesley, Massachusetts and the University of Oklahoma. She was involved in many civic and arts organizations. At her death, she requested that memorial contributions be made to the Oklahoma City Community Foundation.

SOROPTIMIST CLUB OF OKLAHOMA CITY

(1974) The Soroptimist Club is a professional business women's club. Contributions support donor-advised distributions and the Areawide Aging Agency.

SOUTHWESTERN BELL CORPORATION FOUNDATION

(1989) Contributions support the Travelers' Aid Society and FIRSTSTEP.

ROBERT H. & LYNNIE SPAHN

(1999) Bob Spahn graduated from the University of Missouri in 1935 and came to Oklahoma to work for the Oklahoma Publishing Company in 1937. He retired after 40 years as the vice president of production and management. Mrs. Spahn graduated from Oklahoma City University Law School and became an assistant attorney general. Contributions support the McCall's Chapel School.

JOHN K. SPECK FAMILY

(1971) Contributions support Speck Homes. Mr. Speck, an Oklahoma City attorney, helped found Speck Homes to address juvenile delinquency.

MELVIN & DENA SPENCER

(1977) In 1961, the Spencers moved from Kansas City, Kansas to Oklahoma City, where Mr. Spencer practiced law until 1975. He became the administrator of Deaconess Hospital and Home at that time. Contributions support Deaconess Foundation.

THOMAS P. STAFFORD

(1988) A native of Weatherford, Oklahoma, Tom Stafford graduated from the Naval Academy in 1953 and was selected as an astronaut in 1962. He flew on Gemini VI, Gemini IX, Apollo 10 and the Apollo-Soyuz test missions. Contributions support the Oklahoma Air and Space Museum.

MR. & MRS. E.M. STANLEY

(1987) A bequest from Mrs. Stanley's estate supports the Fund for Oklahoma City. Mr. and Mrs. Stanley operated a business in Hobart, Okla., for many years.

STEPHEN L. STARK MEMORIAL FUND

(2002) This memorial was established by Andria Stark, to honor her husband Stephen. Born and raised in Oklahoma City, he graduated from the University of Oklahoma. Upon graduation from law school he joined the CPA/Law Firm of Green & Brown, which later became Green, Brown & Stark. In 1982, Stephen met and married Andria. They had three children. Contributions from friends and family following Stephen's death in 2002 support donor-advised distributions.

THOMAS H. STERLING MEMORIAL

(1977) Contributions support World Neighbors.

MICHAEL STEWART

(1994) Contributions support Omniplex.

ROY P. & JUNE W. STEWART

(1978) Roy Stewart worked for the *Daily Oklahoman* for 30 years. His "Country Boy" columns documented life in Oklahoma and *Born Grown*, a history of Oklahoma City, won the Western Heritage Book Award. Contributions support World Neighbors, Foundation for Senior Citizens, Oklahoma Westerners Indian Territory Posse and other agency endowment funds.

STIFEL, NICOLAUS & COMPANY

(1986) Contributions made by the Oklahoma City office of this St. Louis-based securities brokerage firm support Bishop McGuinness High School, the Fine Arts Department at Oklahoma City University and FIRSTSTEP.

**CHARLES & LOIS STUART**

(1977) Charles Stuart joined Fidelity Bank in Oklahoma City in 1944 as executive vice president and head of the Trust Department. Lois Stuart was an active volunteer with the Junior League and other organizations. Their contributions are a legacy to their life in Oklahoma City.

HAROLD C. & JOAN S. STUART FOUNDATION

(1988) The Stuart Foundation was started by Harold Stuart, a former assistant secretary of the Air Force. Contributions support the Oklahoma Air and Space Museum.

MRS. R.T. STUART

(1977) Ida Freeny Stuart, born in 1900 in Caddo, Indian Territory, was the daughter of Judge Robert Clay Freeny and Josephine Baxter Freeny. She married Robert Stuart in 1931 and lived most of her adult life in Oklahoma City, actively participating in church and civic affairs. Contributions support the Dean A. McGee Eye Institute.

ROSE KARCHMER SUGERMAN MEMORIAL

(1998) Al Karchmer started this donor-advised fund in memory of his mother and her many contributions to numerous Oklahoma City charities. She was born in Missouri and moved to Oklahoma City in 1917. A leader in the Jewish community and a supporter of the Oklahoma Symphony Orchestra, she also sponsored an annual music scholarship to an aspiring student.

CAROL DAUBE SUTTON

(1982) Mrs. Sutton was a native of Ardmore, Okla., and her family had been prominent in that community since it was in Indian Territory. Her contributions support Omniplex. Additional contributions in memory of her have been given by her granddaughter, Laurie Williams.

DR. GEORGE MIKSCH SUTTON

(1971) George Sutton made contributions to support the Oklahoma Zoological Society to encourage the appreciation, study and preservation of bird habitats. A renowned ornithologist, author and artist, Dr. Sutton kept extensive bird notes as a boy and began drawing birds at age 7. He wrote and illustrated numerous articles and books, including *Oklahoma Birds*, and was professor emeritus of zoology at the University of Oklahoma.

RICHARD E. & GENEVA T. SWAN

(1979) Contributions support the National Society of Colonial Dames of America in Oklahoma, Omniplex and the Kirkpatrick Center.

MR. & MRS M.A. SWATEK MEMORIAL

(1970) Contributions made by Judge Luther and Marie Swatek Bohanon to the Fund for Oklahoma City are in memory of her parents who made the Land Run of April 22, 1889.

BILL & WANDA SWISHER

(1999) In 1964, Mr. Swisher founded CMI Corp., one of the world leaders in the manufacturing of road-building equipment. He is a past president of the Greater Oklahoma City Chamber of Commerce and a leader with the Boy Scouts of America. Mrs. Swisher has chaired successful campaigns for both the YWCA and the Children's Center, both resulting in important new facilities for the community. Contributions support a number of agency endowment funds.

TOM SWYDEN

(1994) Born in Wisconsin, Tom Swyden moved to Oklahoma City as a young boy, graduated from Capitol Hill High School and joined the U.S. Marine Corps. He started Swyden Construction Company in 1955 after graduation from Oklahoma State University. Contributions support the library of Mount St. Mary High School.

DON R. & MARY LOUISE SYMCOX

(2002) Mr. and Mrs. Symcox made their contributions in memory of Mary Louise's parents, U.S. Senator Josh Lee and Louise Gerlack Lee. Louise attended the University of Oklahoma where she met Josh Lee, head of the Public Speaking Department. After serving in World War I, he returned to OU to teach. Elected to Congress in 1934, he was elected to the U.S. Senate in 1936 and in 1943 was appointed to the U.S. Civil Aeronautics Board where he served 13 years. Following his retirement, the Lees returned to Norman. Contributions support the Oklahoma Heritage Scholarship Fund.

RICHARD G. TAFT, JR. MEMORIAL

(1983) Richard Taft headed one of the largest detoxification programs in the United States at New York City's Lincoln Hospital. Contributions were made by his cousin, Joseph Taft, who described Dr. Taft as a "person who cared for mankind." Earnings support the Fund for Oklahoma City.



WILLIAM H. TAFT MEMORIAL

(1976) William Taft attended the Naval Academy and graduated from the University of Oklahoma. During World War II, he was assigned to the carrier U.S.S. Monterey in the South Pacific. After teaching at Annapolis, he taught at the University of Oklahoma. Contributions given in his memory by family members support Westminster School, Speck Homes and the Fund for Oklahoma City.

JANET M. TALLAFERRO

(1986) Janet Myers Taliaferro, an Oklahoma City native and graduate of Southern Methodist University, worked in the oil and gas and commercial real estate investment businesses and was an active supporter of Planned Parenthood. Since moving to Washington, D.C., she continues to support some of her favorite charities through endowment fund gifts. Contributions support Canterbury Choral Society, Oklahoma Philharmonic, Planned Parenthood and FIRSTSTEP.

WILLIAM W. TALLEY II

(1982) Contributions support the University of Oklahoma Naval ROTC, the U.S. Navy E6-A Squadron and the Donna Nigh Foundation.

JOHN W. & JO TARR

(1981) Contributions support the Deer Creek Public Schools and donor-advised distributions.



Temple B'nai Israel

From 1907 to 1955, the Temple B'nai Israel was located at 50 Broadway Circle in downtown Oklahoma City.

(2003) In honor of its 100th birthday, Temple B'nai Israel established the Temple B'nai Israel Centennial Fund for the Holocaust Resource Collection at the Downtown Metropolitan Library Learning Center. Distributions from the fund will be used to expand the collection of Holocaust books and materials as well as provide funds for programming activities related to Holocaust education. Temple B'nai Israel, located at 4901 N. Pennsylvania, is a Reform Jewish congregation and is the state's oldest active Jewish congregation.

BENEFACTOR HIGHLIGHT

ROY & JO THEIN

(1993) The Theins were part of a group that established the Work Activity Center, a sheltered workshop for disabled adults in Moore, Oklahoma. They have worked with the disabled in south Oklahoma City and Moore for the past 40 years and have used the Oklahoma City Community Foundation as a vehicle to create an endowment and to provide on-going support to perpetuate their efforts.

J. EDWIN, LAURA, ROSS & JIM THOMAS FAMILY TRUST

(1997) Jim Thomas established this fund in memory of his parents and brother. Contributions support donor-advised distributions to several organizations. *Please see Donor Story on page 4.*

MR. & MRS. JIMMIE C. THOMAS

(1979) An Ada, Okla., native, Jimmie Thomas graduated from Oklahoma State University and was a Navy aviator decorated for service in Iwo Jima. He owned and operated Thomas Concrete with his brother Tom. Contributions support the Fund for Oklahoma City.

MICHAEL C. THOMAS FAMILY

(1975) Michael Thomas is a graduate of the University of Oklahoma who has been active in the real estate management and development business in Oklahoma City since 1977. Contributions support Allied Arts and donor-advised distributions.

TOM A. THOMAS, JR.

(1979) Tom A. Thomas, Jr. flew 78 combat missions in World War II and later built a remarkable collection of 72 antique World War II aircraft. With his brother he operated Thomas Concrete, and was active in the pre-cast concrete business for 26 years. Gifts from trusts established in his estate will benefit more than 40 non-profit organizations.

JAMES R. TOLBERT, III

(1992) Mr. Tolbert is a past president and trustee of the Oklahoma City Community Foundation and life-time board member of the Arts Council of Oklahoma City and a leader in the re-development of downtown Oklahoma City and the Bricktown area. Contributions support the Myriad Gardens, FIRSTSTEP and other agency endowment fund agencies.

J. EUGENE TORBETT

(1983) Gene Torbett was a partner at the Oklahoma City office of Arthur Andersen and later was the administrative director of Crowe & Dunlevy. Mr. Torbett's contributions support Neighbor for Neighbor and Sugar Creek Camp. He serves on the Oklahoma City Community Foundation's audit committee.

2003 fiscal year donation



W.G. "BILL" & MARSHA A. TOWNSEND
(1999) Contributions support the Eberly Endowment for YMCA Camp Glassen.

JACK D. & EVELYN B. TRACHTENBERG 🌟
(1995) This donor-advised fund was established by Evelyn Trachtenberg and her son, Larry. Jack and Evelyn Trachtenberg were both born in the Ukraine, later moved to Philadelphia and eventually settled in Oklahoma in 1929. Mr. Trachtenberg was in the oil field service business. A bequest from Mrs. Trachtenberg's estate will support additional gifts through this fund.

LARRY & MARY TRACHTENBERG 🌟
(1998) Contributions support the Oklahoma City Jewish Foundation.

GUY B. & LOUISE TREAT
(1977) Born and educated in Michigan, Guy Treat came to Oklahoma as a director of the Oklahoma Railway Company. Married to Louise Worley in 1920, he started his own consulting firm in 1946, and was involved in the present urban highway system in Oklahoma City as well as the Atoka Reservoir and pipeline. Contributions support the Fund for Oklahoma City, World Neighbors and Allied Arts.

MR. & MRS. MORRISON G. TUCKER
(1972) Mr. and Mrs. Tucker moved to Oklahoma City in 1951 after working on the East Coast and with the Rockefeller family in Venezuela. Mr. Tucker worked at Liberty Bank and eventually owned his own group of six community banks as well as American Bank Systems. He also served as a trustee of the Oklahoma City Community Foundation. Oklahoma City Beautiful supporters established a special award fund in memory of Morrison Tucker to recognize his outstanding volunteer service. He had a sincere interest in beautification efforts and once commissioned the writing and printing of a booklet on the trees best suited for planting in central Oklahoma.

JACK E. & JEANINE TURNER
(1998) Contributions support Skyline Urban Ministry and donor-advised distributions.

ROBERT E. & MARTHA TURNER
(1982) Contributions support the Deer Creek Public Schools.

UNARCO COMMERCIAL PRODUCTS
(1993) UNARCO is the successor to Folding Carrier, the company founded by Sylvan Goldman in 1937 to manufacture the shopping cart he invented. Today, UNARCO still manufactures and distributes shopping carts and other food handling equipment for warehouses and grocery stores. Contributions support Rainbow Fleet and the Tree Bank.

BERRIEN KINNARD UPSHAW
(1974) Mark Allen Everett made contributions benefiting Chamber Music in Oklahoma in memory of his brother-in-law, also known as William Francis Upshaw. Mr. Upshaw was born in 1929 in Birmingham and was a Fulbright Scholar, an economist with the Federal Trade Commission and general counsel to the Federal Reserve Bank of Richmond.

KATHLEEN EVERETT UPSHAW
(1994) Mark Allen Everett made contributions to support the award programs of Red Earth in memory of his sister, Kathleen. A graduate of Mt. Holyoke College and a Fulbright Scholar, she had a varied career which included service as a church organist, an intelligence officer with the CIA and administrative officer with the Oklahoma Teaching Hospitals.

MR. & MRS. LAWRENCE V. VAN HORN 🌟
(1977) A native of Kansas, Lawrence Van Horn lived in Oklahoma City for more than 70 years. He and his



Lawrence Van Horn

BENEFACTOR

high school sweetheart, Doretha, were married in 1934. He graduated from the University of Central Oklahoma, paying his tuition with a paper route for The Daily Oklahoman and the Times. In 1935, Mr. Van Horn joined Capitol Steel Corporation, where he retired as chairman of the board and chief executive officer. Contributions support World Neighbors and Mercy Health Center, where Mr. Van Horn was a trustee.

MARILYN WARREN VANDEVER
(1995) Contributions support Oklahoma City Museum of Art, the Junior League-Mary Baker Rumsey Award and other agency endowment funds.



ANNE ELEANOR VENTERS

(1997) Contributions support donor-advised distributions, specifically the Westminster Presbyterian Church's SPARK program. The fund was established by Mr. and Mrs. Harley Venters in memory of their daughter.

HARLEY EUGENE VENTERS, JR.

(1997) Contributions support donor-advised distributions, specifically the Westminster Presbyterian Church's SPARK program. The fund was established by Mr. and Mrs. Harley Venters in memory of their son.

JUSTIN E. & MARGUERITE E. VOGT

(1993) Contributions support scholarships at St. Gregory's University, Associated Catholic Charities, Bishop McGuinness High School and Sugar Creek Camp and other donor-advised distributions.

LEON G. VOORHEES MEMORIAL

(1974) Contributions support the Dean A. McGee Eye Institute. The fund was established by Mrs. Voorhees in memory of her husband.

VOSE FOUNDATION

(1981) Contributions made by the First National Bank Foundation, which later became the Vose Foundation, support Integris Baptist Medical Center and FIRSTSTEP.

BOMAYNE WARREN

(1981) Contributions support the Fund for Oklahoma City.

DR. O. ALTON & DOROTHY WATSON

(1979) Dr. Watson was the chairman of the Department of Otolaryngology of the University of Oklahoma College of Medicine. He and Mrs. Watson were ardent supporters of historic preservation. Contributions support a scholarship fund at the OU College of Medicine, the National Society of Colonial Dames in Oklahoma, and the Overholser Mansion.

HERMAN & MARY WEGENER FOUNDATION

(1971) Contributions support the Fund for Oklahoma City, Omniplex Affiliated Fund and Daily Living Centers.

MARVIN A. & MARTHA WEISS

(1998) Following his service in the U.S. Army's 101st Airborne Division during World War II, Marvin and Martha Weiss were married in Chicago in 1948. Mr.



Mr. and Mrs. Weiss

BENEFACTOR

Weiss joined Oklahoma City-based UNARCO in 1968 as national sales manager. Serving as president and CEO from 1983-94, UNARCO grew to be the world's largest supplier of shopping carts for the mass retail store industry. Mr. Weiss served

as president of the Oklahoma City Jewish Federation and Emanu'el Synagogue, and as Commissioner of Oklahoma State Bureau of Investigation under Gov. David Walters. Contributions support the Oklahoma City Jewish Foundation and Hillel Foundation/University of Oklahoma.

ROBERT S. & TAMMY WEISS

(2001) Contributions support the Oklahoma City Jewish Foundation.

MAX & AVAKO WEITZENHOFFER

(2003) Contributions support the Hillel Foundation/University of Oklahoma.

BILL & LUCY K. WESTERHEIDE

(1999) The Westerheides were married on Valentine's Day in 1942 and settled in Muskogee, Okla., where Bill entered the banking business. They moved to Midwest City in 1956, where Bill retired from First National Bank in 1986. Contributions support the Westerheide Family Assistance Fund at A Chance to Change.

STEVE & PAMELA WESTERHEIDE

(2000) Contributions support the Lucy and Bill Westerheide Family Assistance Fund for A Chance to Change.

JEROME WESTHEIMER

(1979) A graduate of Stanford and chief geologist for Samedan Oil Company, Mr. Westheimer formed his own exploration company in 1951 in Ardmore, Okla. He and his late wife, Ellen, began collecting art on a trip to Taos, N.M., and built an outstanding collection of 19th and 20th century work. Contributions support Oklahoma City Museum of Art.



PETER S. WHITE

(1996) Pete White grew up and still resides in south Oklahoma City. A graduate of the University of Central Oklahoma and Oklahoma City University, he served on the Oklahoma City Planning Commission and as an Oklahoma City Councilman representing the southeast area of Oklahoma City. He continues to practice law and work with groups addressing substance abuse recovery. Contributions support the FIRSTSTEP program and the Oklahoma City Public Schools.

DONALD A. & SYLVIA L. WICKENS

(2002) Contributions support the Larry W. Roach Leadership Award.

KATHLEEN WILCOX

(1993) Mrs. Wilcox made a gift of real estate to the Oklahoma City Community Foundation. Earnings from that gift support Harn Gardens and Homestead.

BEN C. & ADDIE MAE WILEMAN

(1974) Between 1940-60, Ben Wileman constructed more than 3,000 homes in the Oklahoma City area. He developed the Penn Square, Windsor Hills and Shartel shopping centers. Mrs. Wileman's interest revolved around art, which she began studying in the late 1940s. Contributions support the Fund for Oklahoma City, Boy Scouts of America and Oklahoma City Museum of Art.

SHERRIL & VIOLA J. WILLIAMS

(2002) Born in Licking, Missouri, Sherril Williams was raised in Bartlesville, Oklahoma. He moved to Oklahoma City and served as a land man for John E. Kirkpatrick until 1983. Mrs. Williams works as an auxiliary volunteer for Deaconess Hospital. Contributions support Deaconess Hospital and Skyline Urban Ministry.

NORA WILLIS

(2001) Contributions support the Deral E. Willis Scholarship Fund in memory of her husband.

FLORENCE OGDEN WILSON

(1971) Born in New York City, Florence Wilson moved to Oklahoma with her brother to live with their aunt and uncle, Alice and William Fremont Harn. Miss Wilson donated the Harn home to the City of Oklahoma City to serve as a museum. Miss Wilson's contributions were among the earliest received by the Oklahoma City Community Foundation and established endowment funds for the Oklahoma City Museum of Art, the Oklahoma Zoological Society and other non-profit organizations. Later trusts established benefitted the Fund for Oklahoma City.

GUSTAVE R. WOERZ TRUST

(1989) Gustave Woerz created a trust through his will to support the Oklahoma Society for Crippled Children. The trust assets were later transferred to the Oklahoma City Community Foundation to support the society's agency endowment fund.

PENDLETON & ROBIN WOODS

(1986) Pen Woods is a veteran of both World War II, where he was a prisoner of war, and the Korean War. A historian and writer, he retired in 1996 as the director of the American Citizenship Center at Oklahoma Christian University. Mr. Woods has received numerous awards for his volunteer service, including the J.C. Penney Golden Rule Award, whose proceeds he donated to the Epilepsy Foundation endowment fund. Other contributions support the Oklahoma City/County Historical Society, the Boy Scouts of America, the Tree Bank and other agency endowment funds.

ROY G. & ALTA WOODS MEMORIAL

(1977) This memorial was established by Alta Woods in memory of her husband who in 1933 founded United Transports, the first interstate automobile carrier in the Southwest. When gasoline was drastically curtailed during World War II, he became involved in the oil and gas business, forming Woods Petroleum in 1954. Contributions support St. Anthony Hospital and Integris Baptist Medical Center.

GEORGE WOODWARD, JR.

(1981) Contributions support the Oklahoma Zoological Society.

ELECTRA MARIE WOODY

(1986) A gift from the estate of Electra Woody supports the Fund for Oklahoma City.

ALLEN & JACQUE WRIGHT

(1998) Native Oklahomans and graduates of the University of Oklahoma, the couple resides in Wichita, Kansas where Mr. Wright works for Flint Hills Resources. In the past, he has worked as a staff member to Oklahoma Gov. Henry Bellmon, administrative assistant to former Oklahoma Corporation Commissioner J. C. Watts and as chief of staff to U.S. Rep. Frank Lucas. Mrs. Wright remains active in her family's Oklahoma City-based real estate development business. Contributions support a number of agency endowment funds.

2003 fiscal year donation



MURIEL H. WRIGHT HERITAGE

(1973) Muriel Wright was the editor of the *Chronicles of Oklahoma* for three decades and a nationally recognized writer of Oklahoma and Indian history. Contributions made at the time of her death support a publications award made by the Oklahoma Historical Society.

D. & C. WYGANT

(1982) Thomas G. Wygant's contributions, in honor of his two children, benefit the Deer Creek Public Schools. Starting with kindergarten, Mr. Wygant's children, David and Christina, attended the Deer Creek Schools where "they experienced knowledgeable, devoted teachers and established long-lasting relationships with fellow students," Mr. Wygant wrote.

HOSIE C. WYNNE

(1973) Hosie Wynne's gift of oil and gas mineral interests supports the Fund for Oklahoma City.

M. BLAKE YAFFE

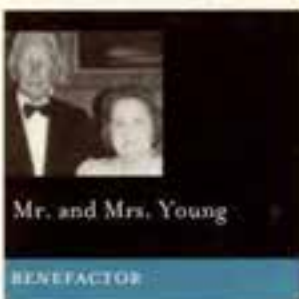
(1998) Contributions support the Oklahoma City University Law School Dean's Fund.

CAROL ELIZABETH YOUNG

(1992) Carol Young was a graduate of Casady School, a National Merit Scholar and attended Stanford. She was interested in humanitarian projects and traveled to underprivileged countries, assisting in medical care. Contributions made in her memory support the Mental Health Association in Oklahoma County.

MR. & MRS. R.A. YOUNG

(1970) Ray Young graduated from Oklahoma State University and began his career as a high school principal before establishing the R.A. Young Co. in 1927. In 1936,



Mr. and Mrs. Young

BENEFACTOR

he helped to create the TG&Y store chain, where he served as company president until 1964. Mrs. Young, who graduated from the University of Oklahoma in 1927 with a journalism degree, was a long-time Sunday school teacher. Contributions support the Fund for Oklahoma City, Oklahoma Baptist University and a scholarship at Casady School named in memory of their daughter, Carolyn Young Hodnett.

he helped to create the TG&Y store chain, where he served as company president until 1964. Mrs. Young, who graduated from the University of Oklahoma in 1927 with a journalism degree, was a long-time Sunday school teacher. Contributions

DON T. & CAROLYN T. ZACHRITZ

(1992) Contributions support donor-advised distributions and other agency endowment funds. Mr. and Mrs. Zachritz are founders and active supporters of the Classen 55 Scholarship Fund in honor of their high school class. The fund awards a scholarship annually to a current graduating senior at Classen School of Advanced Studies.

ROB ZASLAW MEMORIAL

(1998) Robert "Rob" Zachary Zaslav died at age 17 after a courageous battle with diffused cell lymphoma. He was a junior at Edmond Memorial High School and a member of the Waterloo Road Baptist Church. His mother, Candace Zaslav, established the fund to help others as Rob always did. Contributions support donor-advised distributions.

JOHN STEELE ZINK FOUNDATION

(1994) Contributions support Humanities in Oklahoma, the agency endowment fund of the Oklahoma Humanities Council.

DR. NAZIH ZUHDI

(2002) Dr. Zuhdi practiced for many years in Oklahoma and is a national leader in the field of transplant medicine. The Nazih Zuhdi Transplant Institute at Integris Baptist Medical Center was established in his honor. Contributions support the Oklahoma Heritage Association and will provide scholarships for students studying Oklahoma History.



PERMANENT ENDOWMENT FUNDS

The permanent assets of the Oklahoma City Community Foundation are comprised of more than 800 endowment funds that represent the charitable interests of individual donors. For some donors, these interests include supporting a specific charitable cause or organization while for others, it is a matter of providing a fund to support emerging issues as identified by the Oklahoma City Community Foundation. While all of the endowment funds receive administrative support, investment management and trustee oversight, they are distinguished by how they are utilized to meet the donors' charitable objectives.

SPECIAL DONOR FUNDS, FAMILY FUNDS AND DISTRIBUTION COMMITTEE AFFILIATED FUNDS

These Advised Funds allow donors' gifts to reflect their changing charitable interests while utilizing the Oklahoma City Community Foundation's vast community knowledge to help direct gifts. The listing of Advised Funds begins on page 7. To establish an Advised Fund, contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.

FIELD OF INTEREST FUNDS

Donors to these funds support a specific charitable area of interest but not a specific charitable organization. The Oklahoma City Community Foundation Board of Trustees makes grants each year from these funds to specific community needs within that area of interest. Examples include beautification, pre-school children or health care. Field of Interest Funds are listed on pages 71-72. To establish a Field of Interest Fund, contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.

SCHOLARSHIP AND AWARD FUNDS

Donors establish these funds assist individuals with educational needs and recognize outstanding achievements in academic and community service. With more than 60 scholarship and award funds and more than 400 annual recipients, the Oklahoma City Community Foundation administers the largest independent scholarship and award program in the state of Oklahoma. The Scholarship and Award Funds can be found on pages 73-79. For information about establishing a Scholarship or Award Fund, contact Anna-Faye Rose at 405/235-5603 or a.rose@occf.org.

AGENCY ENDOWMENT FUNDS

There are two types of Agency Endowment Funds:

Designated Agency Endowment Funds are established to provide an annual distribution to a specific non-profit agency. With more than 234 Designated Agency Endowment Funds with assets in excess of \$44.5 million, the Oklahoma City Community Foundation operates the country's largest endowment program for non-profit agencies. A categorical listing of these agencies begins on page 81. For more information about Designated Agency Endowment Funds, contact Gayle Farley at 405/235-5603 or g.farley@occf.org.

The Agency Affiliated Funds are 10 large endowment funds that are subsidiary organizations of the Oklahoma City Community Foundation. These funds have their own board of trustees, governing boards, and distribution policies. Agency Affiliated Funds are listed on pages 92-93. For more information on establishing an Agency Affiliated Fund, contact Donna McCampbell at 405/235-5603 or d.mccampbell@occf.org.

HOW TO ESTABLISH A PERMANENT ENDOWMENT FUND

Donors interested in establishing a permanent endowment fund at the Oklahoma City Community Foundation are encouraged to visit www.occf.org where both policy fund statements and fund agreement forms are available online or contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.



SPECIAL DONORS

Special Donor Funds, equivalent in size and donor involvement to affiliated funds, provide flexibility and simplicity to the administration of permanent endowment funds. The Oklahoma City Community Foundation is an effective and powerful alternative to private foundations for these donors. Our vast community knowledge combined with a proven investment performance adds permanence and value to these donors' original gifts and ensures that their charitable goals will continue well into the future. For more information on Special Donor Funds, contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.

O. JUNE ALLEN

(1987) June Allen was the widow of oilman Featherstone H. Allen. A bequest from her will supports the Fund for Oklahoma City.

ANNIE & ISSAC BLOOM EDUCATIONAL SCHOLARSHIP

(2001) Issac and Annie Bloom were married in 1896. For many years, Mr. Bloom operated a general merchandise store in Holdenville before moving to Oklahoma City in 1910. Their youngest child, Esther, received a B.A. degree in Education from the University of Oklahoma. Generous in her gifts to Emanuel Synagogue, Esther gave large gifts to the endowment fund but always insisted that they be made anonymously, never wanting any praise or thanks from the congregation. She died in 1997 and left her estate to Emanuel Synagogue in memory of her mother and father, Annie and Issac Bloom, for the education of children in the congregation.

MARGARET ANNIS BOYS TRUST

(1991) Margaret Annis Boys left a lasting legacy of beauty to her native state of Oklahoma. A longtime educator and a wildflower and tree aficionado, she was a school teacher and principal for more than 42 years, touching the lives of countless children. She loved traveling around the world, but loved Oklahoma, where she lived until her death in 1990. Miss Boys left her estate to the Oklahoma City Community Foundation, with earnings to be used for the beautification of the city's parks and public spaces. (Read more about the projects funded by the Boys Trust in the Community Programs section pages 102-03.)

G. ED HUDGINS FAMILY FUND

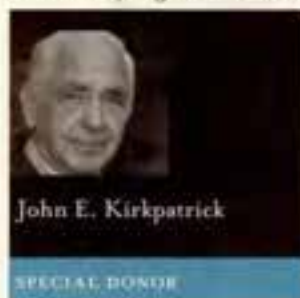
(1989) Ed Hudgins was a founding partner of the Oklahoma City architectural and engineering firm, Hudgins, Thompson and Ball, later HTB, Inc. A graduate of Oklahoma A&M and veteran of World War II, he established this fund to support donor-advised contributions and a scholarship at the Oklahoma State University College of Architecture and Engineering.

EMANUEL SYNAGOGUE

(2003) Congregation Emanuel was founded in Oklahoma City in 1904. Currently located at N.W. 47th Street and North Francis Avenue, the synagogue was first located at the corner of Reno Avenue and Dewey Street in downtown Oklahoma City. The Synagogue is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. Synagogue members are leaders in the Jewish community throughout Oklahoma City. The Trustees of the Emanuel Synagogue Endowment Fund moved the assets of the fund to take advantage of the long-term oversight and investment opportunities available through the Oklahoma City Community Foundation. The fund was the first established specifically to benefit a faith community.

JOHN E. KIRKPATRICK COMMUNITY FUND

(1996) The John E. Kirkpatrick Community Fund was established by Mr. Kirkpatrick to continue his support of charitable activities in Oklahoma City. The primary purpose of the fund is to support a broad range of community organizations in ways that encourage them



John E. Kirkpatrick

SPECIAL DONOR

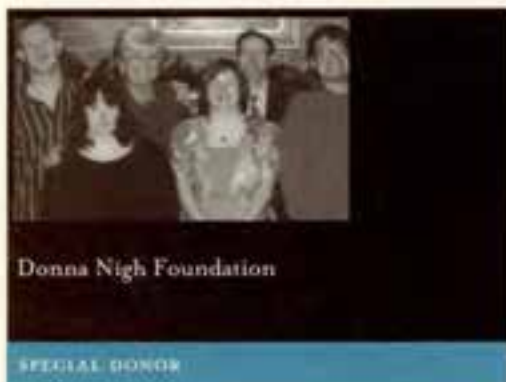
to use their resources to meet the changing needs of the community, to encourage other donors to provide support and to help organizations plan for the future through good management and the development of endowment resources. The fund has supported the Community Foundation's Parks and Public Spaces Initiative as well as the Kirkpatrick Challenges for agency endowment funds.

**LAWTON RETAIL MERCHANTS ASSOCIATION**

(1998) Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association has generated thousands of dollars of support for the Lawton area. The Retail Merchants Association is a primary funding source for the Lawton Community Foundation, an affiliated fund of the Oklahoma City Community Foundation, and has provided matching grants for 14 non-profit organizations to establish endowment funds within the Lawton Community Foundation.

RUTH MERSHON FUND

(2001) After graduating from Oklahoma A&M College in 1945 and the University of Oklahoma Medical School in 1949, Ruth Mershon practiced anesthesiology in Hutchinson, Kansas and later in Oklahoma City until her retirement in 1996. Through a bequest of the remainder value of her retirement accounts, Dr. Mershon established a fund that is advised by her family to support several scholarship interests. Earlier contributions supported her fondness for animals through gifts to Free to Live.

**DONNA NIGH FOUNDATION**

(1996) In honor of the former Oklahoma first lady's birthday and her work on behalf of the developmentally disabled in this state, a group of Donna Nigh's closest friends established the Donna Nigh Foundation in 1985. The foundation has been instrumental in providing adaptive equipment for those in group homes or individuals cared for by their families. In 1996, the Donna Nigh Foundation became part of the Oklahoma City Community Foundation. George and Donna Nigh are still actively involved in the fund development as well as providing support for developmentally disabled individuals and the agencies that help them.

OKLAHOMA CITY JEWISH FOUNDATION

(1999) A collection of funds was transferred by the Oklahoma City Jewish Foundation to the Oklahoma City Community Foundation. The earnings support the Jewish Federation of Oklahoma City and a wide range of other activities of interest to the Oklahoma City Jewish population. Funds within the Jewish Foundation include the following:

Jerry B. and Jacqueline Bendorf Fund

Morris Butkin Fund

Justin and Linda Gardner Fund

Bob and Joy Heiman Fund

Carrie Jacoby Fund

Karchmer Charitable Fund

Avia Goldstein Reshef Fund

Joe B. and Ann G. Singer Fund

Janice and Joe L. Singer Fund

Mary and Larry Trachtenberg Fund

WILLIAM T. PAYNE FUND

(1976) Mr. Payne's gift through his will was the first significant bequest received by the Oklahoma City Community Foundation and more than doubled its total assets in 1981. Earnings from this gift support donor-advised contributions, Oklahoma Christian University and other agency endowment funds. *For a feature on Mr. Payne, please see the inside front cover of this publication.*

WINONA S. PRESLEY FUND

(1999) Born in McLoud, Oklahoma, Winona Shingleton attended Oklahoma A&M, taught 5th and 6th grades and high school typing before marrying Edwin L. Presley in October, 1952. Mrs. Presley established endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. Her bequest to the Oklahoma City Community Foundation is used as part of the Fund for Oklahoma City and continues her strong interest in education. The fund supports the New Opportunities Scholarship Program.

EDNA RATLIFF FUND

(2001) Raised in Butler, Oklahoma, Edna moved to Oklahoma City to attend business school and began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years and was the "teacher and trainer" for many of the bank's young trust officers before retiring in 1976. The bequest in her will to the Oklahoma City Community Foundation continues to contribute to organizations she supported during her lifetime.



SCOTT & GENEVA SMITH FUND

(2000) As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Scholarship Fund. After living in Florida where they operated a business, the Smiths moved back to Oklahoma City to be near family and friends. They established this fund to support charitable interests in helping young people and those in need of specific assistance to overcome difficulties in life. The fund supports donor-advised contributions.

SOUTHWEST HOMEBUILDERS ASSOCIATION FUND

(1999) The Southwest Homebuilders Association is made up of more than 50 homebuilders who build a project house and donate a portion of the profits from the sale of that house to a charitable organization or project. In 1965, the group purchased five acres of land on Southwest 74th Street. In 1980 they gave 2.5 acres to the South Oklahoma City Chamber of Commerce for its new headquarters and sold the remaining 2.5 acres in 2000. The proceeds established the fund which benefits charitable organizations in south Oklahoma City.

WALTER STILLER FUND

(2002) The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. Born and raised in Oklahoma City, Mr. Stiller retired as treasurer of Macklanburg Duncan. A member of Zion Lutheran Church since 1918, Walter lived to the age of 99.



Walter Stiller

SPECIAL DONOR

OLIVE MAY STEWARD FUND FOR HUMAN SERVICES

(1994) This fund was established through a bequest from Ms. Steward to serve the needs of the people of Oklahoma City, especially those related to basic welfare and health. The fund has been used to support direct service organizations working with the poor and disabled, to construct a medical clinic and to assist with services for those going from welfare to work. Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at the First National Bank.



Rebuilding Together With Christmas in April

Thomas Utterback Fund

(1999) Mr. Utterback graduated from Oklahoma State University and began an active career in business and banking when he went to work for the City National Bank in 1931. He was named president of the Oklahoma National Bank in 1964 and retired in 1977. Mr. Utterback was an active supporter of organizations in the Capitol Hill area of Oklahoma City and the Oklahoma City Community Foundation works to ensure the fund continues to support his interests. In 2003, the Thomas Utterback Fund made a \$10,000 grant to Rebuilding Together With Christmas In April that ensured 12 homes owned by elderly in south Oklahoma City received much needed repairs. The fund has supported the renewal of the Capitol Hill area and several scholarships.

SPECIAL DONOR GRANT HIGHLIGHT



FAMILY FUNDS

Family Funds, which are affiliated funds, are established with a minimum gift of \$500,000 and represent donors who want to create a charitable legacy for their family while playing an active role in the distribution of grants. If you are interested in establishing a Family Fund, contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.



The Anthony Family

FAMILY FUND

BOB & NANCY ANTHONY FAMILY FUND
(1999) When Nancy Anthony joined the Oklahoma City Community Foundation as executive director in 1985, she and her husband Bob established an advised fund. They added to it each year and established additional funds for their four daughters, Elizabeth, Christine, Suzanne and Katie B., as each one reached high school. With an additional gift in 1999, the funds were combined to create the Anthony Family Affiliated Fund which continues the family's charitable interests and allows the daughters to experience charitable giving and civic responsibility firsthand. TRUSTEES: NANCY ANTHONY, SUZANNE ANTHONY, KATHERINE ANTHONY, JOHN E. KIRKPATRICK, MARILYN MYERS, SCOTT SPREADING AND BOY CHANDLER.



The Davis Family

FAMILY FUND

WILLIAM E. & MARGARET H. DAVIS FAMILY FUND
(1987) Bill and Margaret Davis founded the William E. Davis and Sons food distribution business in the 1950s as a family enterprise and it remained so until it was sold

in 1986. All six of the Davis children were involved in the business's management and development. The family established the William E. and Margaret H. Davis Family Fund to continue the family's tradition of supporting local charities and causes. The fund was the first affiliated fund established at the Community Foundation in 1987. Since that time it has distributed more than \$1 million in charitable gifts. TRUSTEES: WILLIAM E. DAVIS, RICHARD DAVIS, NANCY ELLIS, JAMES H. HOLLOWAY JR., JOHN L. BELL AND JOHN L. BOLAND.

THE EVERETT FOUNDATION

(1993) Established in 1960 to support his passion for the arts in Oklahoma, Dr. Mark Allen Everett moved the private foundation to the Oklahoma City Community Foundation in 1993 and has continued to support the arts, dance scholarships and music programs he started



Alice Everett

FAMILY FUND

at several arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma Medical School, has also established the Mark R. Everett Scholarship for an OU Medical College student in honor of his father, the former dean of the OU Medical School, and the Alice Everett Cello Scholarship in honor of his mother.

ROBERT D. & BLANCHE H. GORDON

FAMILY FUND

(1993) Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co.,



Robert Gordon

FAMILY FUND

where Mr. Gordon served in positions from junior geologist to vice president until 1976, when he retired and became an independent petroleum geologist. The Gordon Family Fund, which includes their children Louise and Margaret, supports religious, educational and social service organizations in which the family has a long-term interest. TRUSTEES: ROBERT

GORDON, BLANCHE GORDON, NANCY ANTHONY, NICK DUNCAN, HUSTON HUFFMAN, PEGGY DUNCAN, MARY BERMAN, HOLLY ELLIOTT AND JOHN SCHAEFER.



The Hefner Family

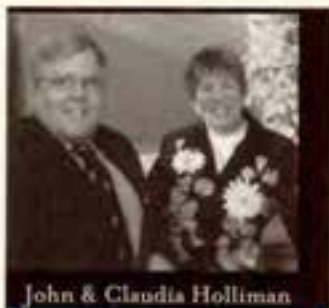
FAMILY FUND

RAYMOND H. & BONNIE B. HEFNER
FAMILY FUND

(1998) Raymond Hefner was born in Frederick, Oklahoma and served in the U.S. Coast Guard. He went to business school and became a Certified Public Accountant. In 1950, he joined Kirkpatrick Oil Co. as one of its first employees. In 1957, Raymond and his wife, Bonnie, formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner was a trustee and treasurer of the Oklahoma City Community Foundation. Raymond and Bonnie Hefner and their children, Vici Heitzke, Brenda Burkey and Richard Hefner, established the fund to support their charitable interests, including aiding young people in their development toward becoming productive adults. TRUSTEES: BONNIE B. HEFNER, RICHARD B. HEFNER, VICI HEFNER HEITZKE, BRENDA HEYNER BURKEY, JAMES B. TOLBERT, III, GEORGE RECORDS AND CARLA PICKRELL.

JOHN & CLAUDIA HOLLIMAN FUND

(1997) Claudia Holliman was executive director of Planned Parenthood of Central Oklahoma, went to law school, and then became a successful stock broker with Smith-Barney. She and her husband John, a professor of Pathology at the University of Oklahoma, created this fund as a convenient and efficient vehicle for their charitable contributions. The focus of the fund is the enrichment of cultural, social and educational



John & Claudia Holliman

FAMILY FUND

opportunities both in Oklahoma City and in parts of the world where they have traveled. The Holliman Fund distributions reflect their commitment to opportunities for all. TRUSTEES: CLAUDIA HOLLIMAN, JOHN HOLLIMAN, MARILYN MYERS, JANE HARLOW AND MARJORIE DOWNING.



The Love Family

FAMILY FUND

LOVE FAMILY FUND

(1999) Tom and Judy Love leased an abandoned filling station in western Oklahoma and began selling self-service gasoline. From these humble beginnings, Love's Country Stores is now a major presence along America's highways and in smaller communities, employing more than 2,500 people in 14 states. The Love Family Fund was established in 1999 to support their charitable goals and to involve their four grown children in these activities. The Love Family Fund is an important benefactor of several Oklahoma City charities. TRUSTEES: JUDY LOVE, JENNY LOVE MEYER, DICK LAMPTON, PAUL BROG AND GEORGE JAY.

MALZAHN FAMILY FUND

(1992) The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Oklahoma. With the help of his father, who operated a welding and machine shop,



The Malzahn Family

FAMILY FUND

Ed began to develop a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Fund, which includes the Malzahn children

Don, Pam and Lissa, continues their family tradition of generosity and civic responsibility. TRUSTEES: GUS EDWARD MALZAHN, MARY ELIZABETH MALZAHN, DON EDWIN MALZAHN, JAMES H. HOLLIMAN, JR., PAUL ODOM, JR., NANCY ANTHONY AND WILLIAM JOHNSTONE.



DISTRIBUTION COMMITTEE AFFILIATED FUNDS

Distribution Committee Affiliated Funds are permanent funds that are the perfect alternative to private foundations. Donors who establish such funds do so because they want to be involved in determining the beneficiaries of the earnings distributions. Establishing a Distribution Committee Affiliated Fund at the Oklahoma City Community Foundation, a public charity, also exempts a donor from paying excise taxes, payout requirements or restrictions on the types of investments that can be held by the fund. In addition, contributions reap greater tax advantages than comparable contributions made to a private foundation.

While the Oklahoma City Community Foundation appoints the majority of the fund's trustees, the original donor can also serve as a trustee and be involved in fund distributions as well as setting investment policies. The greatest advantage of the Affiliated Fund is the administrative services provided by the Oklahoma City Community Foundation staff. Donors and trustees can focus on the charitable side of the activities and leave the accounting, record keeping and report filing to a professional staff.

HOSPICE FOUNDATION OF OKLAHOMA FUND (1998) Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created a fund that would continue to support palliative patient care. The Oklahoma City Community Foundation provides all of the investment and administrative services for the fund. The Hospice Foundation board continues to support training for physicians at the OU College of Medicine and work in ethical issues by the Oklahoma Alliance for Better Care of the Dying.

TRUSTEES: MARILYN MYERS, DR. ROBERT McCAFFREE, DR. JOHN BOZALIS, JAMES HYDE AND JOHN FRANK.



Lawton Community Foundation

A grant from the Lawton Community Foundation to the South Lawton Youth Center of the Lawton Housing Authority made possible the purchase of several computers to assist students with homework projects. Dr. Gilbert Gibson, standing, president of the Lawton Community Foundation, interacts with several of the students as they use one of the computers.

DISTRIBUTION COMMITTEE

LAWTON COMMUNITY FOUNDATION (1999) With the Oklahoma City Community Foundation as a model and the financial support of the Lawton Retail Merchants Association, Dr. Gilbert Gibson organized the Lawton Community Foundation to serve similar needs in that community. After a general endowment fund was established and a board of trustees named, matching grants were offered to Lawton area non-profit groups to establish endowment funds. There are currently 19 such funds through the Lawton Community Foundation. (See *Lawton Community Foundation Agency Endowment Funds*, page 91). With the Oklahoma City Community Foundation providing all of the investment and administrative support, the Lawton Community Foundation trustees concentrate on encouraging Lawton donors to establish funds and support the endowments to serve as an important resource for their community's future.

Total grants awarded during the fiscal year ended June 30, 2003 were \$75,457: \$9,000 – scholarships, \$500 – Agency Endowment Fund awards, \$36,030 – community



grants: \$1,900 – donor advised distributions; \$1,383 art scholarships and \$26,643 – Agency Endowment distributions. Listed below are a number of the grants that were funded:

Cameron University, \$1,500, for the establishment of a music theatre endowment fund.

J. Roy Dunning Children's Shelter, \$3,000, for the purchase of furniture for the newly expanded area of the facility.

Giddy-Up N' Go, \$1,000, for the purchase of medical supplies and equipment to be used in connection with their therapeutic equine riding program.

Habitat for Humanity, \$2,000, for assistance with purchasing the Habitat's retail store building and office space.

Hackberry Flat Foundation, \$2,500, for the construction of an elevated observation tower at Hackberry Flats.

Hospice of the Lawton Area, \$2,825, for the purchase of five pulse-oximeters to be used in patient care.

Lawton Food Bank, \$2,000, for the purchase of food to be distributed through the Lawton Food Bank.

Lawton Housing Authority, \$2,000, for the purchase of materials and equipment to be used in connection with the youth activities for the Lawton View Community Center.

Percussive Arts, \$2,100, for the purchase of display cases to be used in the museum's exhibits.

Southwest Oklahoma Blood Institute, \$2,000, for the purchase of a bloodmobile, which is to be used to collect blood in the southwest area of Oklahoma.

TRUSTEES: GILBERT GIBSON, PAUL ODOM, JR., MOLLIE BRADY, BETTY RAULSTON, VIRGINIA BREWCZYNSKI, JOHN BARNES AND KENNETH EASTON.

OKLAHOMA CITY DISASTER RELIEF FUND

(1995) Established following the 1995 bombing of the Murrah Federal Building in Oklahoma City, this fund holds all of the assets of contributions received by the Oklahoma City Community Foundation and other organizations to help survivors of that event. The fund is still actively working with a large number of individuals and families. The Survivors Education Fund currently supports 49 college students with at least 75 more eligible for assistance when they reach college age. Additionally, it continues to provide medical support and mental health counseling for those who were injured.

TRUSTEES: WILLIAM JOHNSTONE, MARTHA KING, NANCY COATS AND JOHN BELT.

OKLAHOMA CITY RETAILERS FOUNDATION FUND

(1999) The Oklahoma City Retailers Association established this fund to benefit charitable organizations in the community. Grants are made to community organizations and the fund sponsors a major scholarship program for students at Oklahoma colleges who are studying business and are interested in the retail or retail financial services industry. The Oklahoma City Community Foundation provides the investment and administrative services and also administers the scholarship funds with the active participation of the Retailers' board. Total grants awarded during the fiscal year ended June 30, 2003 were \$85,000: \$18,000 – scholarships; \$47,000 – Founding Trustee grants, and \$20,000 – community grants. Listed below are a number of the grants that were funded.

Belle Isle Neighborhood Association, \$4,000, to assist with the installation of a comprehensive landscape plan for the Belle Isle Enterprise School.

Boy Scouts of America, Last Frontier Council, \$4,000, to provide funding for disadvantaged youth in the Oklahoma City area to participate in Boy Scouts. Celebrations! Educational Services, \$4,000, for the expansion of their playground facilities at their new location, 5716 S. Western.

Eastside Capitol Gateway Main Street, \$4,000, to assist with the installation of the landscape plan for the Glenn Elynn Park.

Rose State College, \$4,000, for the development of two portable Engineering and Science footlockers with elementary level instructional materials, equipment and supplies to support the College of Engineering and Science community outreach program to elementary schools.

TRUSTEES: BILL SHDEED, DENNIS O'KEEFE, JIM DANIEL, TOM WILLIAMSON, BILL JOHNSTONE, VICTOR PETTIO, JR. AND CARLA PICKRELL.



Rural Oklahoma Community Foundation

Students at Tupelo Elementary School take part in an interactive Social Studies teaching project that was made possible thanks to a grant from the Rural Oklahoma Community Foundation.

DISTRIBUTION COMMITTEE

RURAL OKLAHOMA COMMUNITY FOUNDATION (1995) Carolyn Watson feels strongly that people in rural parts of Oklahoma need good educational, cultural and community-based opportunities to improve their quality of life. She started this fund to support educational and cultural activities in Coalgate, Caddo, Clayton, Mountain View and Apache. The fund also helps local libraries, fire departments and parks.

Total grants awarded during the fiscal year ended June 30, 2003 were \$93,857: scholarship for teachers - \$8,925, classroom enhancement grants - \$41,881, and community grants - \$43,051. Listed at right are a number of the grants that were funded:

Apache Historical Society, \$2,000, for the restoration and preservation of their collection of 600 photos ranging from the 1800s through the 1940s.

Boy Scouts of America - Last Frontier Council, \$3,174, for informational signage and nature center reference books, microscopes, magnifiers and curriculum development to highlight the largest and most varied collection of barrel cactus in Oklahoma at the George Thomas Scout Reserve near Boone, OK.

Caney Public Schools, \$2,500, for the purchase of new books for the school library, which is also used as a library for the Caney community.

Coal County Library, \$600, for the 2003 summer reading program.

Coal County Sheriff's Department, \$3,000, for funding assistance with the Community School Resource Officer, including DARE training.

Coalgate Police Department, \$10,000, for completion of the interior of the building to be used by the Police Athletic League for its youth activities program.

Coalgate Schools, \$8,050, for twenty-three educators from Emerson Elementary School to attend the 2003 Great Expectations Institute in Ada.

Adie Davis Memorial Library, Mountain View, \$453, for the 2003 summer reading program.

TRUSTEES: CAROLYN WATSON, NANCY ANTHONY, STEVE LOLL, THOM MACCILA AND T. RAY PHILLIPS, III.



FIELD OF INTEREST FUNDS

The Field of Interest Funds listed were permanently endowed by donors who desired to support a charitable area of interest and let the trustees determine how best to meet needs in the specified area. For more information on establishing a Field of Interest Fund contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.

W.H. CROCUS SEEING EYE DOG FUND

(1998) In the office building where an anonymous donor worked, a blind man and his Seeing Eye dog would pass



"Crocus"

FIELD OF INTEREST

him in the hall every day, and he came to admire the trusting relationship between the man and his dog. He established the fund to help other individuals secure Seeing Eye dogs. The fund is named for the Seeing Eye dog. June 30, 2003 fund value was \$30,414.

EMBASSY OF KOREA

(1975) John E. Kirkpatrick, Honorary Consul for the Embassy of Korea in Oklahoma City, received a check for \$1,000 from the Ambassador of Korea for special program activities in the Oklahoma City area. Mr. Kirkpatrick donated this and many subsequent checks to establish this fund. The earnings are used to support Korean and other Asian cultural activities throughout the community. June 30, 2003 fund value was \$113,898.

FORWARD OKLAHOMA

(1997) Forward Oklahoma was established in the early 1980s by a group of young businessmen to help metropolitan Oklahoma City through an aggressive economic development program. When the group's core members moved on to other projects, an endowment fund was established with the remaining assets of Forward Oklahoma. Distributions from the fund will continue to support the economic development of Oklahoma City. June 30, 2003 fund value was \$22,305.

HOSPITALS AND HEALTH CARE

(1971) Established by Luther T. Dulaney, and also supported by John and the late Eleanor Kirkpatrick, to support health care services through grants to organizations that provide direct services. It has been used to assist with indigent care, prescription drugs, eyeglasses, medical exams, dental care and other medical services. All funds are used for direct services for individuals with health care needs. June 30, 2003 fund value was \$46,604.

FLORIDA M. KNIGHT TRUST

(1975) This fund receives and distributes the earnings of the Florida M. Knight Trust to benefit handicapped children in the Oklahoma City area. Mrs. Knight was a



Florida M. Knight

FIELD OF INTEREST

local businesswoman who left a downtown building in the original trust. The building is gone and her family no longer lives in Oklahoma City but the Florida Knight Trust makes grants annually to improve the quality of life of handicapped and disabled children.

LILLIAN FRANCES WATTS MEADOR

(1996) The fund was established by Mrs. Meador's son, William Meador of Columbus, Ohio, in memory of his



Lillian Frances Watts Meador

FIELD OF INTEREST

mother, who loved both flowers and Oklahoma City. The earnings are used to purchase and plant hyacinth bulbs for city parks and other public lands. The funds are distributed as part of the Margaret Annis Boys Trust process. June 30, 2003 fund value was \$14,353.



MEDICAL RESEARCH FUNDS

(1986) The Oklahoma City Community Foundation has received a number of gifts to establish research funds for various areas of medicine. Each year the Oklahoma City Community Foundation cooperates with the University of Oklahoma College of Medicine Alumni Association, the Oklahoma Medical Research Foundation and other groups to fund research projects at those institutions in specific areas, joining with other funds for a greater impact on medical science. Separate funds are maintained in the following areas:

ALLERGY RESEARCH

June 30, 2003 fund value was \$68,860.

ARTHRITIS RESEARCH

June 30, 2003 fund value was \$183,271.

DIABETES RESEARCH

June 30, 2003 fund value was \$9,229.

HEART DISEASE RESEARCH

June 30, 2003 fund value was \$64,752.

PARKINSON'S DISEASE RESEARCH

June 30, 2003 fund value was \$130,090.

OKLAHOMA CITY OPERA ASSOCIATION

(1970) Established by the Opera Association at its last meeting in 1970, the organization was distributing surplus funds after a four-year period of sponsoring Metropolitan Opera performances in Oklahoma City. The original \$12,260 has grown and grants are made from the fund to support opera performances including the January 2003 production "Porgy & Bess & Other Lovers." June 30, 2003 fund value was \$95,731.

OKLAHOMA WESTERNERS INDIAN TERRITORY POSSE

(1975) The Indian Territory Posse of Oklahoma Westerners is an organization of 50 men dedicated to the preservation of the history of the great American West. Members include educators and authors of Western history and biography, as well as devoted history buffs. Earnings have been used to benefit the Oklahoma Historical Society, Westerners International and to establish scholarships. June 30, 2003 fund value was \$43,772.

TINKER AIR FORCE BASE--GENERAL'S FUND

(1988) Established by John E. Kirkpatrick to support special needs of those serving on the base, the fund has supported several special projects. Most recently, the fund contributed to the restoration of the U.S. Air Force Monument in downtown Oklahoma City.



U.S. Air Force Monument

FIELD OF INTEREST

The monument, originally dedicated in 1964, represents the cooperative spirit between the people of Oklahoma City and the U.S. Air Force. It was rededicated in July 2003. June 30, 2003 fund value was \$80,664.

FORMER DESIGNATED FUNDS

Since our inception nearly 35 years ago, there has been a small number of permanent endowment funds established to benefit non-profit agencies and, somewhere down the road, these agencies ceased operations. Due to the variance power of the Oklahoma City Community Foundation's governing documents, the trustees are able to redirect the earnings on these funds toward other worthy community projects in ways that are consistent with the fund's original purpose. The following Field of Interest Funds were once Agency Endowment Funds and are utilized in the above described manner.

Fund Name	Year	Fund Amount
Canterbury Living Center	1982	\$18,559
Chamber Orchestra	1986	\$8,419
Hispanic Center	1984	\$18,760
Hospital Hospitality House	1971	\$26,959
House of Representatives	1998	\$79,065
Kirkpatrick Manor--Presbyterian Homes	1978	\$177,812
Lutheran Social Services of Kansas and Oklahoma	1997	\$106,422
Oakhurst Academy	1991	\$45,704
Oklahoma City Jewish Day School	2003	\$18,579
Pathways Child Development Center	1996	\$180,754
St. Joseph's Children's Home	1979	\$110,543
Visiting Nurses Association	1979	\$120,749



SCHOLARSHIP AND AWARD FUNDS

The funds listed represent the desire of individuals, families, corporations and organizations to recognize achievement and encourage higher education. The minimum amount required to establish a Scholarship or Award Fund is \$10,000. For more information on these funds or how to establish a scholarship fund, contact Anna-Faye Rose at 405/235-5603 or a.rose@occf.org or visit the Oklahoma City Community Foundation website at www.occf.org.

2003 SCHOLARSHIP MATCH PROGRAM NETS \$393,124

Between January 1 and June 19, 2003, scholarship endowment funds participated in the 2003 Scholarship Match Program. The Trustees approved the program which offered participating scholarship funds the opportunity to receive a dollar-for-dollar match for all contributions received during that time period up to \$10,000. The matching dollars were generously provided by both the Winona S. Presley Fund and the John E. Kirkpatrick Community Fund. The Oklahoma City Community Foundation assisted the funds by providing marketing materials and monthly reports.

This program provided an excellent opportunity for the funds to substantially increase the value of their endowments therefore raising the amount of annual scholarships that can be awarded. At the conclusion of the program, the Oklahoma City Community Foundation received contributions of \$203,176 in the dollar-for-dollar match. The total addition to the participating scholarship endowment funds was \$393,124.

MATCH PROGRAM QUICK FACTS:

- 37 scholarship funds received match program dollars.
- 15 of these funds received contributions of \$10,000 or more.
- Of the 368 donors who contributed through the match program, 158 were new donors to the Oklahoma City Community Foundation.

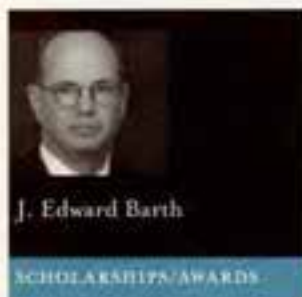
MIKE ALLEN MEMORIAL EDUCATION FUND

(1996) Established by the Oklahoma City Federation of Teachers in honor of a late president of the organization, this fund provides scholarships for qualified graduates of the Oklahoma City Public Schools and grants for teacher training and educational research. June 30, 2003 fund value was \$28,436.

AMERICAN SOCIETY OF CIVIL ENGINEERS SCHOLARSHIP FUND

(2000) Established to assist engineering students in Oklahoma by providing a scholarship to a student at both the University of Oklahoma and Oklahoma State University. June 30, 2003 fund value was \$9,307.

J. EDWARD BARTH COMMUNITY FOUNDATION SCHOLARSHIP AWARD



J. Edward Barth

(1998) Established by the trustees of the Community Foundation in appreciation of Ed Barth's nine years of service when he retired from the board in June 1998. June 30, 2003 fund value was \$38,266.

PATRICK S. BONDS MEMORIAL SCHOLARSHIP FUND

(2000) Established by the Bonds family in memory of their son to benefit students and teachers in Midwest City-Del City. Patrick Bonds was an outstanding student and citizen at Del City High School, where he was a 1989 valedictorian who earned dozens of additional academic honors, including the University of Oklahoma's Outstanding Achievement in High School Award. June 30, 2003 fund value was \$22,053.

DR. EUGENE S. BRIGGS MEMORIAL SCHOLARSHIP FUND

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for Dr. Briggs, president of Phillips University in Enid, Okla., for 23 years and an active member of the Lions on the local, national and international level. June 30, 2003 fund value was \$100,343.

**FRANK & MERLE BUTTRAM STRING AWARDS**

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments through an annual competition and award program. Merle Buttram was a professor of violin at the University of Oklahoma who helped establish a string music program in Oklahoma City high schools after World War II. June 30, 2003 fund value was \$33,834.

CAPITOL HILL HIGH SCHOOL AWARD FUND

(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post secondary educational opportunities for Capitol Hill High School graduates. June 30, 2003 fund value was \$25,912.



French Club, Casady Class of 1996

SCHOLARSHIPS/AWARDS

CASADY CLASS OF 1996 SCHOLARSHIP FUND

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School. June 30, 2003 fund value was \$21,436.

CENTRAL HIGH SCHOOL ALUMNI ASSOCIATION SCHOLARSHIP FUND

(1996) Established by Central High School alumni and supported annually through individual gifts and reunion fundraising. Scholarships are awarded through the Oklahoma City Community Foundation Scholars program and other grants to vocational education students. June 30, 2003 fund value was \$166,603.

ELIZABETH CARLSON SCHOLARSHIP FUND

(2003) Mrs. Carlson's estate was directed to the Oklahoma City Community Foundation to fund college for future teachers, specifically secondary English. She spent most of her life in Oklahoma City until her death in January, 2003. Mrs. Carlson taught English at Putnam City High School until her retirement in 1968.



Elizabeth Carlson

SCHOLARSHIPS/AWARDS

KIMBERLY KAY CLARK MEMORIAL SCHOLARSHIP AWARD—NAVAL RESERVE ASSOCIATION

(1995) Supports an award which recognizes U.S. Naval Reserve members whose military service embodies the ideals of duty, honor to country and professional excellence, established in memory of an officer who was killed in the bombing of the Murrah Federal Building in 1995. June 30, 2003 fund value was \$16,383.

CLASSEN '55 SCHOLARS FUND

(1998) Established through the generosity of the Classen High School graduating class of 1955 and other donors, the fund provides scholarships to deserving students from the Classen School of Advanced Studies for their higher education. June 30, 2003 fund value was \$52,329.

CLASSEN AWARDS FOUNDATION

(1998) Supports awards to outstanding graduates of Classen School of Advanced Studies and Northwest Classen High School. The Classen Awards were originated by Anton H. Classen in 1926. June 30, 2003 fund value was \$75,739.



Anton H. Classen

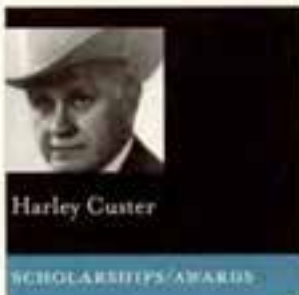
SCHOLARSHIPS/AWARDS

RALPH CLINTON SCHOLARSHIP—SALES & MARKETING EXECUTIVES

(1985) Established in honor of an active member of the organization, the fund supports an annual scholarship for students pursuing a business or marketing degree. June 30, 2003 fund value was \$41,834.

BEAD R. CORBETT MEMORIAL SCHOLARSHIP FUND

(2000) Luke, Becky and Carrie Corbett established this fund in memory of their son and brother, Brad R. Corbett. Brad attended Edmond Memorial High School where he was involved in many activities and particularly enjoyed being a member of the High School Academic Team and Debate Team. Contributions support donor-advised distributions and Edmond Memorial High School. June 30, 2003 fund value was \$57,117.



Harley Custer

SCHOLARSHIPS/AWARDS

HARLEY CUSTER MEMORIAL SCHOLARSHIP FUND
(1991) The fund was established by friends and family of Harley Custer, an executive with the Oklahoma Livestock Marketing Association and promoter of the livestock

industry. The scholarship is awarded to a participant in the Oklahoma 4-H and FFA Junior Livestock Show. June 30, 2003 fund value was \$37,285.

DANA CORPORATION SCHOLARSHIP FUND
(1988) Established by the Dana Corporation to support scholarships for dependents of employees of its Oklahoma City manufacturing plant and other local students. June 30, 2003 fund value was \$98,362.

RACHEL STARK DURHAM—LANGSTON UNIVERSITY SCHOLARSHIP FUND
(2002) Established by Langston University. June 30, 2003 fund value was \$14,121.

EARLY CHILDHOOD ASSOCIATION OF OKLAHOMA SCHOLARSHIP FUND
(2002) Established by the Early Childhood Association of Oklahoma, a non-profit organization acting on the needs and rights of young children and their families in Oklahoma. The fund supports the T.E.A.C.H. Early Childhood scholarship program for childcare providers who want to further their education. June 30, 2003 fund value was \$24,014.

ALICE A. EVERETT/UNIVERSITY OF OKLAHOMA CELLO SCHOLARSHIP FUND
(1998) Established by Dr. Mark Allen Everett, a retired professor at the University of Oklahoma Medical School in honor of his mother Alice A. Everett. Awarded each year to a cellist at OU. June 30, 2003 fund value was \$56,625.

MARK R. EVERETT/UNIVERSITY OF OKLAHOMA COLLEGE OF MEDICINE SCHOLARSHIP FUND
(1996) Established by Dr. Mark Allen Everett, a retired professor at the University of Oklahoma Medical School in honor of his father, the former dean of the OU Medical School. The award is given each year to the first-year medical student with the highest grade point average. June 30, 2003 fund value was \$85,156.

BARBARA FAGIN AWARD FUND CHRISTMAS CONNECTION
(1994) Established by the board of Christmas Connection in memory of this community volunteer and organization founder. The award is made annually by the Christmas Connection board to recognize another community volunteer who shows Fagin's same exceptional dedication and ability. June 30, 2003 fund value was \$26,062.

IRENE P. & SAMUEL F. FRIERSON EDUCATIONAL TRUST
(1997) Established by the trustees of the Frierson Educational Trust, which was created through the wills of the Friersons to provide scholarships for students to attend college in Oklahoma. Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through the Oklahoma City Community Foundation Scholars Program. June 30, 2003 fund value was \$1,119,043.

EMA GARCIA MEMORIAL SCHOLARSHIP FUND
(1994) Established by Fred Jones Industries as a memorial for a longtime employee at its Houston facility. June 30, 2003 fund value was \$24,471.

EDWARD KING GAYLORD SCHOLARSHIP FUND
(1970) Established by Mr. Gaylord before his death and funded through a bequest in his estate. A native of Kansas and a graduate of Colorado State University, Mr. Gaylord and two partners bought 45 percent interest in The Daily Oklahoman and formed the Oklahoma Publishing Company in 1903. Scholarships from this fund are awarded through the Oklahoma City Community Foundation Scholars and Oklahoma Youth with Promise award programs. June 30, 2003 fund value was \$1,217,620.

ELSIE MAE "NAT" GLOSEMEYER SCHOLARSHIP FUND
(1998) Established by friends and family in memory of Nat Glosemeyer, a former nun who had a 45-year counseling career serving impoverished children. The scholarship benefits an at-risk graduate of specified high schools in eastern Oklahoma County. June 30, 2003 fund value was \$18,440.



FREDA POOLE GRAYSON SCHOLARSHIP FUND

(1997) Established by Mrs. Grayson's children and grandchildren to support a scholarship for a graduate of Midwest City High School. Freda Poole Grayson began teaching in Midwest City in 1953 at Epperly Heights Elementary and retired in 1982. June 30, 2003 fund value was \$15,076.

ANITA HILL SCHOLARSHIP— SURVIVORS' EDUCATION FUND

(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center and others who lost a parent in the tragedy. Ms. Hill, a former law professor at the University of Oklahoma, now teaches at Brandeis University. The fund has benefited from her honorariums and speaking fees. June 30, 2003 fund value was \$55,368.

GENEVA HOOD SCHOLARSHIP AWARD— CASADY SCHOOL

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher in the Oklahoma City Public School system. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher. June 30, 2003 fund value was \$42,701.

IRON WORKERS LOCAL 584 SCHOLARSHIP FUND

(2002) Established by the Ironworkers Local 584 and Signatory Contractors for the benefit of members' children and grandchildren. June 30, 2003 fund value was \$38,400.

VIC JACKSON SCHOLARSHIP FUND— OKLAHOMA PILOTS ASSOCIATION (OPA)

(1998) Supports a scholarship awarded annually to a pilot training for a career in aviation, aviation education or airport management. OPA established the fund in memory of a pilot and friend of the organization. June 30, 2003 fund value was \$25,112.

VIRGIL & PAULINE JACKSON SCHOLARSHIP FUND FOR LANGSTON UNIVERSITY

(1998) Established by Mrs. Jackson in memory of her late husband, Virgil, the scholarship is awarded to a full-time student at Langston majoring in education. Although childless, the couple had a deep love and devotion for young people. A longtime teacher, Mrs. Jackson died in 2003. June 30, 2003 fund value was \$75,271.

HELEN ALINE JOHNSON— LANGSTON UNIVERSITY SCHOLARSHIP FUND

(1998) Established by Langston University to honor Helen Aline Johnson who served as legal administrative assistant to six presidents, as an acting director of research and finally retired as the registrar. June 30, 2003 fund value was \$16,365.

WILLIAM M. & JANET S. JOHNSON SCHOLARSHIP FUND

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates who show promise of benefiting from higher education and for nursing students in Oklahoma. During 2003, the Scholarship Committee initiated a program with five Oklahoma City area hospitals for staff training to address the nursing shortage in critical care facilities. June 30, 2003 fund value was \$2,513,441.

JONES HIGH SCHOOL SCHOLARSHIP FUND

(2000) A group of committed community volunteers responded to counselor Mary Winters' challenge to provide scholarships for graduates of Jones High School. A committee of Jones community members and school faculty determine the scholarship winners based on extracurricular activities, academics and educational goals. June 30, 2003 fund value was \$32,621.

FRIENDS OF KIM JONES-SHELTON SCHOLARSHIP FUND

(1999) Established in memory of Ms. Jones-Shelton and her service to the community and dedication to young people. She worked for the University of Central Oklahoma and with the Oklahoma Department of Human Services. From 1993 until her death in August 2000, she conducted workshops and training sessions on various aspects of human resource management. June 30, 2003 fund value was \$13,252.



**DOBOTHY DETRICK KENDALL PIANO
SCHOLARSHIP AWARD—UNIVERSITY OF
OKLAHOMA SCHOOL OF MUSIC**

(1995) Established by Mrs. Kendall's husband, Eugene, and her two children in memory of Dorothy, an Indiana native who was active in Norman music circles and taught piano there for more than 40 years. The award is made through the School of Music at the University of Oklahoma. June 30, 2003 fund value was \$19,772.

**VALERIE KOELSCH MEMORIAL
SCHOLARSHIP FUND**

(1995) Established by the Sheet Metal Workers International Association as a memorial for the daughter of a local union member. Koelsch, who worked for the Federal Employees Credit Union, was killed in the April 1995 bombing of the Murrah Federal Building. The scholarship is awarded to a dependent of the local union based on a scholastic record and essay competition. June 30, 2003 fund value was \$45,008.

**LAWTON NOON LIONS CLUB
SCHOLARSHIP FUND**

(2003) Established to provide a four-year, \$1,000 per year scholarship for a student attending Cameron University. Selection is based upon ability, academics and financial need. Fund established in July 2003.

**LAWTON-OKLAHOMA ARTS INSTITUTE
SCHOLARSHIP FUND**

(2003) Established by Lawton Community Foundation president Dr. Gilbert Gibson and his wife to enable Lawton area students from any economic, social and cultural background to attend the Oklahoma Summer Arts Program at Quartz Mountain, a two-week residential school providing pre-professional training to Oklahoma's artistically talented students, age 14-18. June 30, 2003 fund value was \$24,799.

ALBERT & FREDA MAROTTEK SCHOLARSHIP FUND

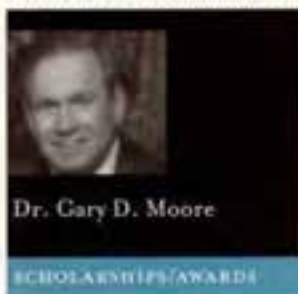
(1998) Established by Mrs. Marottek in memory of her husband who worked at Tinker Air Force Base for 40 years. Both of the Marotteks volunteered at St. James Elementary School after their retirements, and the scholarship is awarded to families whose children attend St. James. June 30, 2003 fund value was \$7,629.

**FRANK MCPHERSON COMMUNITY FOUNDATION
SCHOLAR AWARD**

(1998) Established by the board of trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service on the board. June 30, 2003 fund value was \$17,774.

**DR. GARY D. MOORE—DANCE & ARTS
MANAGEMENT SCHOLARSHIP FUND**

(1999) Established for students at Oklahoma City University who are studying dance or arts management. Dr. Moore, an Oklahoma City psychiatrist, has served



Dr. Gary D. Moore

SCHOLARSHIPS/AWARDS

on the board of directors for many organizations, including the Civic Music Association; the Serenity Farm Treatment Center, where he served as board President; Unity Church and Carpenter Square Theatre. June 30, 2003 fund value was \$83,025.

**OKLAHOMA ENGINEERING FOUNDATION
SCHOLARSHIP FUND**

(2000) Established to support engineering in Oklahoma, the scholarship is awarded annually to high school seniors who have the talent and commitment to succeed in an undergraduate engineering curriculum. The award may be used at any Oklahoma university offering a four-year accredited engineering curriculum. June 30, 2003 fund value was \$115,595.

**OKLAHOMA STATE UNIVERSITY—AGRICULTURAL
EDUCATION SCHOLARSHIP FUND**

(2000) Provides financial assistance to students pursuing a degree in agricultural education. The aim is to recruit the top students and enable them to fulfill their goal of becoming agricultural education instructors. June 30, 2003 fund value was \$130,742.

**OKLAHOMA YOUTH WITH PROMISE
SCHOLARSHIP FUND**

(1996) Provides scholarships to students who graduated high school while in foster care or other licensed placement. The fund originated through funding from the Nichols Hills Plaza Scholarship Foundation and the Willie Elizabeth Shipley Trust. June 30, 2003 fund value was \$93,914.



**DEBORAH R. & WAYNE A. PARKER
SCHOLARSHIP FUND**

(1970) Established by Mr. Parker in memory of his wife. He was a president of Oklahoma Gas & Electric Company who was appreciative of the opportunities a college education had provided for him. The awards are made through the Oklahoma Youth with Promise and the Oklahoma City Community Foundation Scholars programs. June 30, 2003 fund value was \$160,331.

**PI BETA PHI ALUMNAE CLUB
SCHOLARSHIP FUND**

(1990) Established by the Oklahoma City area alumnae club, the fund provides three scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University. June 30, 2003 fund value was \$89,216.

PILOT CLUB SCHOLARSHIP FUND

(1985) Established by the Oklahoma City affiliate Pilot International, a civic-service organization for professional women, the fund supports a scholarship at the University of Oklahoma Health Sciences Center. June 30, 2003 fund value was \$9,230.

**AL BERT PREWITT SR. & AUDREY MONROE
PREWITT ENDOWMENT—LANGSTON UNIVERSITY**

(2002) Al Bert and Audrey strongly believed in the mission of Langston University. They felt it was their Christian duty to help others and did so throughout their lives. Established by Langston University in recognition of the Prewitts' commitment to the university. June 30, 2003 fund value was \$15,016.

LARRY W. ROACH LEADERSHIP AWARD

(2002) This fund is a tribute to Larry Roach, a former CEO of The Benham Group who retired after 27 years. Larry was instrumental in shaping the strategy for growth of the company. The scholarship rewards deserving high school graduates of Midwest City High School and Carl Albert High School who exhibit outstanding leadership skills. June 30, 2003 fund value was \$19,637.

**MARY BAKER RUMSEY VOLUNTEER AWARD—
JUNIOR LEAGUE**

(1992) Supports an annual award to a Junior League sustaining member for lifetime service to the community. The award is named in honor of the Junior League's first president and was established by her son, Joseph Rumsey. Mrs. Rumsey had definite standards from which she never varied, yet is remembered for being more receptive to new ideas than many people much younger. June 30, 2003 fund value was \$50,967.

MARY & SPENCER SESSIONS TEACHING AWARD

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year. Spencer Sessions served on the Board of Education for 14 years and Mary Sessions taught in Guthrie schools for 18 years. June 30, 2003 fund value was \$25,489.

**LORENE SHERMAN MEMORIAL
SCHOLARSHIP FUND**

(2001) Established by St. James Catholic Church as a way of honoring Lorene Sherman, a longtime member. While Mrs. Sherman had no children of her own, all of the children in the neighborhood were very fond of her. The scholarship benefits students attending St. James. June 30, 2003 fund value was \$24,305.

**WILLIE ELIZABETH SHIPLEY
SCHOLARSHIP FUND**

(1981) Established by a bequest in Miss Shipley's will to provide scholarships for students who resided in western Oklahoma. A native of Mangum and a long time employee of the Oklahoma State Senate, Miss Shipley directed that the awards not be made strictly on academic achievement. Awards from the fund are made through the Oklahoma Youth with Promise program. June 30, 2003 fund value was \$408,228.



Willie Elizabeth Shipley

SCHOLARSHIPS/AWARDS

**ROBERT V. SMITH MEMORIAL
SCHOLARSHIP FUND**

(1999) Established by Mr. Smith's wife, Ruby, and son, Lenardo Smith, in memory of this longtime employee of the Veteran's Administration. The scholarship is awarded to a graduate of John Marshall High School. June 30, 2003 fund value was \$19,651.



SOUTHWEST AMERICAN LIVESTOCK FOUNDATION SCHOLARSHIP FUND

(1998) Provides scholarships for 4-H and Future Farmers of America students who receive Champion and Reserve Champion Awards at the annual Junior Livestock Show. Though it is a pass-through fund, the Oklahoma City Community Foundation is significantly involved in administering the scholarship.

PETE & LELA STAVROS SCHOLARSHIP FUND

(2002) Established by the Stavros as a way to assist relatives of Oklahoma State Firefighters Association (OSFA) members who attend college. An Oklahoma City native, Mr. Stavros retired from the Oklahoma City Fire Department after 31 years and was the OSFA Director of Legislation where he encountered firefighter family members who wanted to go to college, but needed assistance. June 30, 2003 fund value was \$29,710.

SURVIVORS' EDUCATION FUND

(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the April 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast. The Oklahoma City Community Foundation coordinates scholarship activities and supports other needs for these children and their families. This fund is part of the Oklahoma City Disaster Relief Fund.

**BAXTER L. TILFORD—
LANGSTON UNIVERSITY SCHOLARSHIP FUND**

(2002) Established by Langston University to honor an outstanding alumnus, the fund supports scholarships in chemistry, biology and mathematics. June 30, 2003 fund value was \$23,535.

**MARIE WELCH SCHOLARSHIP FUND—
O.A.I.A. INSURANCE FOUNDATION**

(1992) Provides scholarship assistance for college students who have chosen insurance as their major field. The fund was established by the professional insurance agents of Oklahoma in honor of the first female president of the American Association of Managing General Agents. June 30, 2003 fund value was \$65,793.

WESTERN OKLAHOMA BUILDING TRADES SCHOLARSHIP FUND

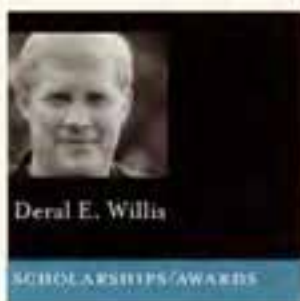
(1997) Established to support scholarships to dependents of union members and others interested in the future of union activities. June 30, 2003 fund value was \$17,455.

WESTSIDE LIONS CLUB SCHOLARSHIP FUND

(2002) Frances Koop Parsons, a member of Westside Lions Club, left a portion of her estate to be used by the club. The 'Parsons Scholarship' will be used to further Westside Lions Club's community service with special needs children at Buchanan Elementary School, particularly those who are vision impaired. June 30, 2003 fund value was \$10,645.

DERAL E. WILLIS SCHOLARSHIP FUND

(2000) The fund benefits graduates of Sentinel High School who demonstrate academic excellence and



Deral E. Willis

financial need. A retired Army colonel, Mr. Willis commanded the 319th Division Artillery of the 82nd Airborne Division and served two combat tours in Vietnam. After his retirement from the Army, Willis worked for U.S. Sen. Ernest F.

Hollings, D-S.C., serving as legislative aide for national defense issues. June 30, 2003 fund value was \$16,958.

WILL ROGERS AIR NATIONAL GUARD SCHOLARSHIP FUND

(1998) Supports an annual scholarship awarded by this National Guard retirees' association, also called the "Gray Eagles." June 30, 2003 fund value was \$39,123.

FLORENCE WILSON VOICE AWARDS

(1990) Established by Mrs. Wilson to support awards to participants in a voice competition conducted by the Women's Committee of the Oklahoma Symphony, later the Oklahoma City Orchestra League. June 30, 2003 fund value was \$73,611.

TRACY WILSON MEMORIAL SCHOLARSHIP FUND

(1998) Established by Ken and Thala Wilson in memory of their son, a college student who died from injuries suffered in an automobile accident in 1997. Scholarships are awarded to students at St. James School where Tracy attended. June 30, 2003 fund value was \$17,743.



AGENCY ENDOWMENT FUND PROGRAM

Started with the desire of one donor more than 30 years ago, the Agency Endowment Fund Program has grown to be the largest of its type in the country. The Oklahoma City Community Foundation manages more than \$44.5 million for 234 non-profit organizations, providing all of the administrative services related to endowment fund management. Also, eight additional non-profit organizations have agency affiliated funds to bring the total agency endowment assets managed to \$100 million.

Because endowments exist to provide an organization with an annual source of income, the management of these funds is very important. The donors who established and or contributed to the endowment funds did so with the intent that these funds provide revenue for both current and future operating expenses and to provide stability and support to ensure the organization can serve the community well into the future.

The Oklahoma City Community Foundation keeps its commitment to these donors by providing good investment stewardship to protect the principal so it's always available to generate an annual distribution that keeps up with inflation. We also work with the individual organizations to assist them in building their endowments. In 2003, we launched the Planned Giving Partnership, a program through which our staff works with an endowment fund agency to develop a step-by-step marketing strategy that encourages planned gifts.

Agency endowment funds are also promoted to potential donors throughout the year in various publications and continually through our web site's Central Oklahoma Charities, a complete alphabetical and categorical directory of more than 240 non-profit agencies. Each agency's listing includes contact information, a description of the agency and the services provided and the region it serves as well as a direct email and web site links. Also, donors can make a direct online contribution to the agency's designated endowment fund.

The following pages provide a categorical listing of the 234 non-profit organizations that participate in our Agency Endowment Fund Program as well as highlights of a variety of these agencies.

For more information on the Agency Endowment Fund Program, contact Gayle Farley at 405/235-5603 or g.farley@occf.org



**Oklahoma
City Orchestra
League**

One of the oldest non-profit organizations in Oklahoma City, the mission of the Oklahoma City Orchestra League is to raise funds for the Oklahoma City Philharmonic and stimulate interest in the performance of orchestral music. The organization also coordinates educational activities as a means to expose orchestral music to new audiences.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY'2003 Gifts	Balance 06/30/03
ARTS/CULTURE			
Ambassadors' Concert Choir	1990	\$25.00	\$112,634.04
Arts Council of Oklahoma City	1977	\$1,400.00	\$145,139.70
Ballet Oklahoma	1975		\$175,771.01
Canterbury Choral Society	1982	\$2,000.00	\$169,028.73
Chamber Music in Oklahoma	1993		\$144,193.95
-Berrien Kinnard Upshaw Fund	1974		\$45,942.58
Cimarron Circuit Opera Company	1983	\$25.00	\$114,691.96
City Arts Center	1989	\$2,000.00	\$1,353,973.93
Civic Music Association	1989		\$179,870.48
Fine Arts Institute of Edmond	1989	\$1,500.00	\$93,469.57
Guy Fraser Harrison Academy for Performing Arts	1998	\$250.00	\$53,994.27
Individual Artist of Oklahoma-Linda Jaeger Memorial Fund	1999	\$1,000.00	\$40,470.34
International Photography Hall of Fame	1982		\$378,700.21
Jacobson Foundation	1994	\$1,400.00	\$60,401.18
Ladies Music Club	1997	\$900.00	\$99,779.43
Lawton Philharmonic Society	1994		\$86,140.65
Lyric Theatre	1971	\$100.00	\$327,795.17
-Curt Schwartz Lyric Theatre Scholarship	1986		\$81,738.63
Melton Art Reference Library	1994	\$10,155.00	\$48,254.89
Jasmine Moran Children's Museum	1993		\$82,452.88
OK Chorale	2002	\$1,000.00	\$20,394.04
Oklahoma Arts Institute	1978	\$200.00	\$202,658.39
Oklahoma Children's Theatre	1978	\$2,000.00	\$67,003.77
Oklahoma City Museum of Art			
-Acquisitions Fund	1993		\$19,184.95
-James & Virginia Meade Fund	1999		\$26,273.89
Oklahoma City Orchestra League	1994	\$30,725.00	\$299,297.39
Oklahoma Community Theatre Association	1986	\$330.00	\$16,245.11
-Lil Williams Memorial Fund	2001		\$17,499.99
Oklahoma Museums Association	1994	\$4,735.00	\$57,573.63
Oklahoma Shakespeare in the Park	1989		\$58,753.05
Oklahoma Visual Arts Coalition	1996		\$36,433.84
Oklahoma Youth Symphony	1997		\$24,381.70
Paseo Artist Association	1992		\$58,704.02
Prairie Dance Theatre	1979		\$92,839.65
Red Earth	1983		\$164,452.67
-Kathleen Upshaw Red Earth Fund	1994		\$15,255.43

For a complete description of agency endowment funds, visit www.oucf.org, go to the Central Oklahoma Charities section.



Positively Paseo

The Oklahoma City Housing Redevelopment Corporation, also known as Positively Paseo, is redeveloping the historic area known as "The Paseo Neighborhood" in central Oklahoma City. The organization is working to refurbish and make accessible clean, affordable housing for low-income individuals and families.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY 2003 Gifts	Balance 06/30/03
COMMUNITY DEVELOPMENT			
Association of Fundraising Professionals	2001		\$18,726.50
Center for Nonprofits	1993		\$121,009.29
Crimestoppers- Foundation for Improved Police Protection	1983		\$74,943.29
Executive Women International	1982	\$500.00	\$123,184.55
Jewish Federation of Greater Oklahoma City	1978		\$223,134.18
Junior Hospitality Club	1980		\$167,391.89
Junior League of Oklahoma City	1977	\$227.00	\$222,636.87
Kiwanis Club Special Activities Fund	2000		\$54,692.26
League of Women Voters of Oklahoma	1999	\$634.21	\$36,362.69
Legal Aid Services of Oklahoma			
-Judge Eugene H. Mathews Fund	1998	\$1,094.68	\$33,969.50
National Society of Colonial Dames of America in Oklahoma	1979		\$177,656.88
Ninety-Nines	1990	\$200.00	\$73,759.30
Oklahoma City All Sports Scholarship Relief Fund	1985		\$42,594.78
Oklahoma County Bar Foundation	1996	\$6,298.32	\$121,453.46
Oklahoma Lions Service Foundation	1992	\$9,133.68	\$147,858.31
Redbud Foundation	2000		\$31,838.16
Rotary Foundation of Oklahoma City	1993	\$250.00	\$199,772.92
U.S. Navy E6-A Squadron, Tinker AFB	1992		\$50,966.80
U.S.S. Oklahoma City	1992		\$59,534.27
Women of the South	2002		\$18,969.49
ENVIRONMENT/ANIMALS			
Free to Live	1992	\$494.68	\$227,228.78
Friends of Martin Park Nature Center	1998	\$9,715.00	\$40,117.66
Morris Animal Foundation	1996		\$50,161.36
Myriad Gardens Foundation	1987	\$800.00	\$107,713.81
Nature Conservancy, Oklahoma Chapter	1993	\$500.00	\$218,271.14
Oklahoma City Beautiful	1971	\$1,125.00	\$149,665.85
-Morrison Tucker Award Fund	1996		\$38,842.50
-Wildflower Fund	1993		\$38,960.69
Oklahoma Horticultural Society	1989	\$50.00	\$66,730.75
Oklahoma Zoological Society	1971	\$4,500.00	\$523,055.00
Tree Bank Foundation of Oklahoma City	1990	\$2,100.00	\$95,103.50

For a complete description of agency endowment funds, visit www.occf.org, go to the Central Oklahoma Charities section.



Edgemere Park Neighborhood Association

Residents in this historic neighborhood have created an endowment fund to ensure continuation of improvements to the area and the maintenance of such improvements. The group has adopted Edgemere Park, the center and focal point of the neighborhood, and in addition to litter control, flowerbeds have been planted and are being maintained and several park benches have been installed. Future plans include replacement of aging and diseased trees and additional landscaping.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY 2003 Gifts	Balance 06/30/03
HISTORY			
45th Infantry Division Museum	1984	\$1,050.00	\$130,169.70
Arcadia Historical & Preservation Society	1993	\$25.00	\$16,517.55
Edmond Historical Society	1999	\$5,967.97	\$32,381.70
William Fremont Harn Gardens and Homestead -1889ers Fund	1987 1998	\$2,150.00	\$758,405.97 \$9,553.41
Oklahoma Archeological Survey	1995	\$300.00	\$17,141.88
Oklahoma City/County Historical Society	1979	\$8,943.00	\$129,095.52
Oklahoma Heritage Association	1978		\$147,280.03
-Gary and Elizabeth Hackabay Scholarship Fund	2001		\$15,808.62
-Scholarship Fund	2001		\$148,897.83
Oklahoma Historical Society	1974		\$378,742.69
Friends of Oklahoma Historical Society Archives	1998	\$1,570.00	\$33,352.44
Oklahoma State Firefighters Museum	1999	\$195.96	\$46,360.36
Overholser Mansion	1978		\$110,849.55
-Dianne Gumerson Memorial Fund	1996		\$4,864.85
Stillwater Museum Association - Sheerar Museum Fund	2000		\$16,829.34
Westerners International	1988	\$350.00	\$83,138.64
NEIGHBORHOOD ASSOCIATIONS			
Belle Isle Neighborhood Association	1992		\$73,282.96
Capitol View Neighborhood Association	2002	\$30,300.00	\$31,628.21
Crown Heights-Edgemere Heights Homeowners Association	1994	\$15,300.00	\$107,812.89
Edgemere Park Neighborhood Association	2003		New Fund
Neighborhood Alliance of Oklahoma City	1986	\$50.00	\$88,266.02
Oklahoma City Housing Services Redevelopment Corp. (Positively Paseo)	2001	\$100,000.00	\$155,461.37
Putnam Heights Preservation Area - Anderson Family Endowment Fund	2000		\$55,623.09
Shartel Boulevard Development Authority	2003	\$20,025.00	\$22,033.35

For a complete description of agency endowment funds, visit www.oocl.org, go to the Central Oklahoma Charities section.



**Hillel
Foundation/
University of
Oklahoma**

Hillel: the Foundation for Jewish Campus Life at the University of Oklahoma plays an important role in providing cultural, educational and social services to the more than 300 Jewish students plus faculty and staff at the University. Housed in a 5,000-square-foot facility at the northwest corner of campus, the organization offers a wide variety of Jewish resources and programming of all kinds, as well as a full array of holiday celebrations and commemorations.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY' 2003 Gifts	Balance 06/30/03
HIGHER EDUCATION/VOCATIONAL			
Hillel Foundation/University of Oklahoma	1981	\$114,124.60	\$302,014.62
Langston University	1985	\$16,778.79	\$600,353.62
-Kirkpatrick Service Awards	1996	\$548.22	\$50,888.42
Oklahoma Baptist University	1974		\$137,975.59
-Business Program	1980		\$116,367.23
-Hobbs Lectureship	1979		\$193,234.71
-James Hurley Professorship	1998	\$5,000.00	\$54,381.85
-Scholarships	1982		\$77,703.92
Oklahoma Christian University	1971	\$12,000.00	\$713,904.62
Oklahoma City Community College	1983		\$174,164.74
Oklahoma City University	1971	\$4,330.00	\$2,047,825.16
-Benham Professorship	1974		\$146,478.87
-Film Institute	1998		\$21,766.54
-Fine Arts Department	1978		\$88,600.29
-Law School - Dean's Fund	1976	\$550.00	\$181,981.36
-Law School - Seminar Fund	1997		\$173,665.07
-Societies Fund	1991		\$76,420.82
Oklahoma FFA Foundation	2000	\$96,700.00	\$286,851.63
Oklahoma State University/School of Civil and Environmental Engineering	1998	\$2,000.00	\$33,998.23
Oklahoma State University/Oklahoma City	1989		\$92,560.46
-Horticulture Center	1983		\$201,913.84
-Rumsey Garden	1988	\$4,262.67	\$81,181.94
Opportunities Industrialization Center	1979	\$500.00	\$228,910.17
Redlands Community College			
-Tommy Pinkston Family Memorial Scholarship	2000		\$39,660.17
Southern Nazarene University	2001		\$17,634.31
St. Gregory's University			
-Scholarships for Women	1979	\$500.00	\$108,238.76
-Vogt Fund	1997	\$3,800.00	\$20,972.08
Francis Tuttle Vo-Tech Foundation	1993	\$200.00	\$149,970.46
United States Air Force Academy			
-John E. Kirkpatrick Fund	1978		\$322,810.78
United States Military Academy			
-John E. Kirkpatrick Fund	1979		\$322,948.73

For a complete description of agency endowment funds, visit www.occf.org, go to the Central Oklahoma Charities section.



**Shartel Boulevard
Development
Authority**

The Shartel Boulevard Development Authority maintains and beautifies the Shartel Boulevard Project, a landscaped median located on N.W. 18th Street and Shartel Boulevard in Mesa Park and Heritage Hills neighborhoods. Distributions from the fund support the planting and maintenance of flowers and shrubs throughout the year.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY 2003 Gifts	Balance 06/30/03
HIGHER EDUCATION/VOCATIONAL-CONTINUED			
United States Naval Academy			
-John E. Kirkpatrick Fund	1978		\$322,816.58
University of Central Oklahoma			
-Fine Arts Department	1992		\$81,484.62
-Kirkpatrick Service Award	1996		\$336,884.20
-Melton Legacy Collection Fund	2002	\$600.00	\$43,494.63
-Nursing Scholarship	1996		\$24,273.83
University of Central Oklahoma Department of History and Geography -Diane Neal Kremm Fund	2000		\$26,355.65
University of Oklahoma Norman Campus			
-Bizzell Memorial Library	1979		\$143,962.21
-Bizzell Memorial Library - Mark Everett Fund	1983		\$23,124.40
-Jerry Cooper Marching Band Scholarship	1991		\$44,771.20
-Fred Jones, Jr. Museum of Art	1993		\$175,801.26
-Naval ROTC	1988	\$220.00	\$98,045.22
University of Oklahoma Health Sciences Center Campus			
-Robert M. Bird Medical Society	1988		\$108,036.87
-Medical College Alumni Association Research Fund	1988		\$22,702.27
-Watson Scholarship	1979		\$19,998.50
EDUCATION - PRE-K-12			
Casady School	1977	\$1,750.00	\$190,261.02
-Carolyn Young Hodnett Scholarship	1997		\$180,127.00
-Jane McMillin Memorial Fund	1991	\$750.00	\$44,555.44
-Records Family Scholarship	1999		\$416,128.57
-Scholarships	1991	\$345.00	\$154,958.61
Celebrations! Educational Services	1977	\$1,100.00	\$115,236.70
Christ the King School	1999	\$1,000.00	\$35,188.95
-James and Virginia Meade Fund	1998		\$29,823.15
Edmond Public Schools Foundation	1998		\$170,401.70
Erna Krouch Preschool	1979		\$55,390.96
Bishop McGuinness Catholic High School	1985		\$157,552.84
Midwest City-Del City Public Schools Foundation	2000	\$60,000.00	\$152,803.13
Moore Public Schools Foundation for Academic Excellence	2001	\$30,000.00	\$78,405.75
Mount Saint Mary High School	1983	\$100.00	\$134,803.11
-Tom Swyden Fund	1994		\$14,245.76

For a complete description of agency endowment funds, visit www.occf.org, go to the Central Oklahoma Charities section.



**Sacred Heart
Catholic School of
El Reno**

Sacred Heart Catholic School, located in El Reno, was reopened in 1995 to provide a faith-centered elementary and early childhood educational alternative. Since that time, the school has grown to include a pre-3 and pre-4 year old program as well as kindergarten through seventh grade.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY 2003 Gifts	Balance 06/30/03
EDUCATION - PRE-K-12-CONTINUED			
Oklahoma City Public Schools Foundation	1977	\$11,410.00	\$181,287.31
Oklahoma Foundation for Excellence	1988		\$140,751.20
Oklahoma School of Science and Mathematics	1990	\$350.00	\$252,282.02
Positive Tomorrows	1997	\$151,084.75	\$318,721.39
Putnam City Public Schools Foundation	1992		\$411,675.97
Rosary Catholic Schools	1996	\$1,800.00	\$89,667.51
Sacred Heart Catholic School of El Reno	2000	\$46,175.00	\$121,533.45
St. Charles Borromeo Catholic School	1998	\$3,593.00	\$48,439.27
St. Elizabeth Ann Seton Catholic School	1998		\$53,776.12
St. James Catholic School	1991	\$335.00	\$203,253.58
St. John Christian Heritage Academy -Waltine L. Jackson Fund	1996	\$1,566.00	\$92,051.64
St. John's Episcopal School	1993		\$145,031.67
-Calvin and Peola Battle Scholarship	1998		\$8,500.83
-Edward Wade Dalton Memorial Fund	1997	\$500.00	\$12,142.79
-Sherry Rowan Fund	1999		\$5,404.17
St. Mary's Episcopal School of Edmond	1994		\$52,029.57
Special Care	1986	\$225.00	\$53,857.85
Trinity School	1989		\$87,715.09
Villa Teresa School	1987		\$93,218.78
Westminster School	1975	\$7,750.00	\$368,180.92
EDUCATION - COMMUNITY			
Humanities in Oklahoma	1994		\$140,400.39
Institute for International Education	1987		\$190,176.79
-Colin and Brook Lee Fund	1991		\$76,709.51
-Alice R. Pratt Fund	1987		\$150,336.81
Library Endowment Trust	1991	\$96.66	\$174,871.66
Friends of the Metropolitan Library	1983	\$100.00	\$107,942.54
Friends of the Norman Public Library	2002		\$28,641.14
Oklahoma City Literacy Council	1989		\$19,820.46
Oklahomans for Special Library Services	1998	\$15,594.68	\$224,303.10
Payne Education Center	1987	\$1,500.00	\$127,890.90

For a complete description of agency endowment funds, visit www.occf.org, go to the Central Oklahoma Charities section.



**Alzheimer's
Association—
Oklahoma &
Arkansas Chapter**

The Alzheimer's Association, Oklahoma and Arkansas Chapter, established its agency endowment fund in 2003. The group supports efforts to eliminate Alzheimer's disease through the advancement of research and is a source of care and support for Alzheimer patients, their families and caregivers. Each fall, the organization coordinates Memory Walks across the country as a means to bring together Alzheimer patients, their families and businesses in the fight against the disease.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY 2003 Gifts	Balance 06/30/03
HEALTH			
Alzheimer's Association - Oklahoma & Arkansas Chapter	2003		New Fund
American Cancer Society	1975	\$185.00	\$150,561.08
American Diabetes Association	1977	\$125.00	\$45,853.95
American Lung Association of Oklahoma	1994		\$7,521.33
Arthritis Foundation, Oklahoma Chapter	1992	\$110.00	\$89,952.33
Children's Center	1996	\$11,560.00	\$169,773.70
Children's Medical Research Institute	1985		\$169,825.75
Community Health Center/Mary Mahoney Memorial Health Center	2000	\$320.00	\$61,556.80
Deaconess Hospital Foundation	1975	\$1,100.00	\$230,004.46
-Pregnancy and Adoption Services	1975		\$145,820.35
Epilepsy Association of Oklahoma	1981	\$4,065.00	\$97,486.64
Integrus Baptist Medical Center	1973	\$1,000.00	\$632,378.17
-Baptist Burn Center	1979	\$50.00	\$390,896.65
-James L. Hall, Jr. Center for Mind, Body and Spirit	1999	\$20,400.00	\$75,980.32
Integrus Southwest Medical Center Foundation	1977		\$43,270.13
Leukemia and Lymphoma Society	1999	\$100.00	\$20,376.91
Dean A. McGee Eye Institute	1972		\$233,261.77
Mercy Health Center	1971	\$500.00	\$203,894.03
National Multiple Sclerosis Society, Oklahoma Chapter	2000	\$200.00	\$16,188.06
Oklahaven Children's Chiropractic Center	1999		\$24,543.95
Oklahoma Children's Health Foundation/Camp Cavett	2002		\$27,425.01
Oklahoma Lupus Association	1995	\$30.00	\$26,227.27
Oklahoma Medical Research Foundation	1983	\$50.00	\$304,143.39
-D. Allan & Dorothy B. Harmon Fund	2000	\$5,000.00	\$74,331.14
-Fleming Scholarship	1987		\$445,948.91
Planned Parenthood of Central Oklahoma	1982	\$250.00	\$195,498.49
Referral Center for Alcohol and Drug Services	1992	\$100.00	\$80,196.98
St. Anthony Hospital Foundation	1973		\$301,264.00
-Dr. E.E. Kirkpatrick Dental Clinic	1989		\$17,850.28
Southeast Area Health Center	1985	\$3,445.37	\$62,790.03
United Cerebral Palsy	1988		\$58,061.11
Variety Health Center	1989	\$1,109.68	\$187,618.10

For a complete description of agency endowment funds, visit www.occf.org, go to the Central Oklahoma Charities section.



Oklahoma Goodwill Industries

Since 1936, Oklahoma Goodwill Industries has been at work putting disabled Oklahomans to work. The organization operates the state's premier training facility that teaches the disabled workplace skills as well as skills to support continued employment such as transportation, family care and health care. Oklahoma Goodwill is participating in the Community Foundation's Planned Giving Partnership as an effort to build its endowment fund.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY 2003 Gifts	Balance 06/30/03
ELDERLY			
Areawide Aging Agency	1992		\$88,441.80
Baptist Retirement Center	1982		\$140,134.02
Daily Living Centers	1978		\$268,293.88
Edmond Senior Center	2002	\$20,100.00	\$21,124.77
ElderCare Access Center	1990	\$500.00	\$91,444.14
-Mobile Meals	1991		\$52,929.44
Foundation for Senior Citizens	1975		\$54,857.74
Mayfair Center	1992	\$300.00	\$61,615.20
Oklahoma County Senior Nutrition Program	1992	\$3,000.00	\$35,849.28
RSVP - Retired & Senior Volunteer Program of Central Oklahoma	1985	\$175.00	\$77,053.66
SOCIAL SERVICE			
A Chance to Change Foundation	1982	\$2,585.00	\$122,438.48
Aid for Individual Development	1981		\$155,281.66
American Red Cross - Oklahoma County Chapter	1979	\$746.66	\$173,824.95
Catholic Charities of the Archdiocese of Oklahoma City	1988	\$75.00	\$117,945.82
Central Oklahoma Association for the Deaf and Hearing Impaired	1987		\$44,141.12
Cerebral Palsy and Handicapped of Oklahoma	1979	\$100.00	\$39,640.11
CARE - Child Abuse Response & Evaluation Center	1995	\$200.00	\$66,236.66
Citizens Caring for Children	1988	\$200.00	\$80,018.81
-Scholarship Program	1991	\$5,000.00	\$122,519.79
Consumer Credit Counseling Service of Central Oklahoma	1999		\$20,442.99
Coffee Creek Riding Center	1994	\$340.00	\$23,545.53
Contact Crisis Helpline	1986		\$167,972.91
City Rescue Mission	1999	\$1,044.68	\$37,980.23
Easter Seals of Oklahoma	1988		\$112,776.57
TEEM - The Education and Employment Ministry	1994	\$2,325.00	\$168,630.28
EARC - Employment and Residential Centers	2003	\$20,000.00	\$22,008.27
Exchange Club for the Prevention of Child Abuse	1993	\$150.00	\$106,265.05
Firststep - Oklahoma City Metro Alliance	1992	\$600.00	\$355,322.80
Genesis Project	1983	\$400.00	\$81,645.97
Infant Crisis Services	1986	\$4,573.30	\$41,819.31
Jesus House	1991	\$200.00	\$123,912.83

For a complete description of agency endowment funds, visit www.occf.org; go to the Central Oklahoma Charities section.



**EARC
(Employment
and Residential
Centers)**

Based in Edmond, Employment and Residential Centers (EARC) provide education in vocational and residential areas to adults who have a developmental disability. EARC offers independent living skills, group homes, vocational training and assistance with employment to provide a better quality of life for their clients. The agency also operates two thrift stores in the Edmond and Guthrie area.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY 2003 Gifts	Balance 06/30/03
SOCIAL SERVICE- CONTINUED			
Make-a-Wish Foundation of Oklahoma	1998	\$1,400.00	\$73,603.28
McCall's Communities for Life Enrichment	1999	\$5,100.00	\$194,929.63
Meadows Center for Opportunity	1987	\$29,950.00	\$171,780.07
Mental Health Association in Oklahoma County	1984	\$96.66	\$86,637.39
Make Promises Happen/Central Oklahoma Christian Camp	1997	\$1,300.00	\$71,735.94
Neighbor For Neighbor of Oklahoma City	1973	\$394.68	\$311,627.74
Neighborhood Services Organization	1982	\$50.00	\$179,132.88
Oklahoma Foundation for the Disabled	1973		\$84,321.51
Oklahoma Foundation for the Education of Blind Children and Youth	1998	\$100.00	\$38,641.60
Oklahoma Goodwill Industries	1979		\$285,229.89
Oklahoma Halfway House	1971		\$131,470.72
Oklahoma League for the Blind	1999		\$42,220.32
Presbyterian Urban Mission	1978	\$10,913.00	\$158,916.86
Rainbow Fleet	1979		\$111,595.87
Rebuilding Together With Christmas in April	2002	\$100.00	\$29,200.01
Regional Food Bank of Oklahoma	1985	\$906.30	\$160,094.56
Dale Rogers Training Center	1978		\$264,541.07
Salvation Army	1971	\$958.90	\$274,492.54
Scope Ministries International	1982		\$102,521.77
Skyline Urban Ministry	1992	\$7,810.00	\$222,274.70
Special Olympics Oklahoma	2001	\$100.00	\$22,125.59
Speck Homes	1974		\$595,325.41
Sunbeam Family Services	1971	\$94.68	\$214,524.79
Travelers' Aid Society	1983	\$2,250.00	\$74,499.05
United Methodist Boys Ranch	1996	\$850.00	\$40,499.50
United Way of Central Oklahoma	1979	\$600.00	\$186,546.38
Urban League of Greater Oklahoma City	1988	\$40.00	\$49,610.28
Work Activity Center	1982		\$446,589.85
World Neighbors	1971	\$3,100.00	\$728,873.21
Willow Springs Boys Ranch	1999	\$1,100.00	\$27,058.44
Youth Services for Oklahoma County	1987	\$1,500.00	\$148,171.78
YWCA of Oklahoma City	1971		\$107,473.89

For a complete description of agency endowment funds, visit www.occf.org, go to the Central Oklahoma Charities section.



Boys and Girls Club of Oklahoma County

For children from economically disadvantaged homes, the Boys and Girls Club of Oklahoma County plays an important role in providing quality programming designed to maintain moral and physical well-being. As a relatively new agency endowment fund, the Boys & Girls Club of Oklahoma County is seeking to build upon its endowment so it can continue to help children become responsible citizens.

AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY 2003 Gifts	Balance 06/30/03
YOUTH			
Big Brothers/Big Sisters of Greater Oklahoma City	1983		\$145,667.11
Boys and Girls Club of Oklahoma County	2003	\$32,100.00	\$32,818.89
Boy Scouts of America - Last Frontier Council	1972	\$7,700.00	\$436,451.70
Camp Fire USA Boys and Girls	1973		\$232,919.93
Fellowship of Christian Athletes	1976	\$1,000.00	\$175,878.42
-Stephen B. Payne Scholarship	1976		\$113,222.23
Girl Scouts - Red Lands Council	1978		\$136,864.58
Junior Achievement of Greater Oklahoma City	1977		\$122,800.62
Kerr-McGee Swim Club	1988	\$2,125.00	\$96,367.36
Oklahoma City Police Athletic League	1994	\$300.00	\$43,547.86
Salvation Army-Boys and Girls Club of Oklahoma City	1991		\$116,821.81
Sugar Creek Camp	1987	\$294.68	\$84,754.20
Youth Leadership Exchange	2000		\$39,998.35
YMCA of Greater Oklahoma City	1971		\$367,369.12
-Camp Classen	1983	\$675.00	\$409,838.88
-Camp Classen Eberly Scholarship	2000	\$3,669.00	\$175,397.49
-Downtown	1987		\$87,684.46
-Eastside	1985	\$40.00	\$76,817.68
-Northside	1999		\$8,759.34

For a complete description of agency endowment funds, visit www.ocef.org, go to the Central Oklahoma Charities section.



**Lawton/Fort Sill
Armed Services—
YMCA
Gene Love
Endowment**

The Lawton/Fort Sill Armed Services—YMCA is a human service agency devoted wholly in mission and focus to serving the needs of military families in the Lawton area and does not receive any federal funding. The efforts to raise funds to establish the endowment fund were headed by Gene Love, a long-time board member and supporter of the YMCA. It was through his vision, drive and efforts that the fund will serve as a resource for this organization.

LAWTON AGENCY ENDOWMENT HIGHLIGHT

Fund Name	Fund Established	FY 2003 Gifts	Balance 06/30/03
LAWTON AGENCY ENDOWMENT FUNDS			
Arts for All	2000	\$1,032.32	\$19,982.30
The Boulevard of Lights	2001		\$19,221.67
Giddy Up 'N Go	2000		\$34,686.78
Great Plains Ambucs—Lawton's Kid Zone	2001	\$974.02	\$18,563.00
Robert E. Greiner School for the Handicapped of Comanche County	2000		\$29,036.81
Hackberry Flat	2000		\$30,318.44
Lawton Community Theatre	2000		\$16,490.95
Lawton/Fort Sill Armed Services—YMCA Gene Love Endowment	2000	\$46,420.04	\$91,926.80
Lawton Philharmonic Orchestra	2000		\$16,401.15
Lawton Public School Foundation	2000	\$10,000.00	\$204,009.60
Museum of the Great Plains	1999	\$2,102.88	\$22,676.46
On the Chisholm Trail Association Heritage Center	2000		\$17,204.56
Percussive Arts Society	1999		\$16,904.26
Southwest Oklahoma Genealogical Society	1999		\$17,528.35
United Way of Lawton/Ft. Sill	2000	\$1,088.91	\$21,549.87
YMCA of Lawton	2001		\$16,640.17

For more information on the Lawton Noon Lions Club Scholarship and the Lawton Oklahoma Arts Institute Scholarship, please see page 77.



AGENCY AFFILIATED FUNDS

The following Agency Affiliated Funds were established with minimum gifts of \$1 million. These funds were part of the Agency Endowment Fund Program and converted to Affiliated Funds to accommodate more significant contributions and involvement from the beneficiary organizations. For more information on establishing an Agency Affiliated Fund, contact Donna McCampbell at 405/235-5603 or d.mccampbell@occf.org.



A young artist participates in one of several art instruction sessions at City Arts Center, one of 20 member arts group of Allied Arts.

AGENCY AFFILIATED FUND

ALLIED ARTS FOUNDATION AFFILIATED FUND (1995) Since 1971, the Allied Arts Foundation has worked to increase the stability of arts organizations, to support the development of audiences and to introduce professional artists into the schools. Through an annual fund drive, Allied Arts raises sustaining dollars for 20 agencies that receive direct allocations and also provides capacity-building grants for many more in need of assistance for training and planning. June 30, 2003 fund value was \$868,147. TRUSTEES: PAUL DUDMAN, LOU KERR, PAUL OHON, JR., CARL SHIRTY AND RAY ACKERMAN.

COWBOY HALL OF FAME AFFILIATED FUND (1991) Founded in 1965, the National Cowboy and Western Heritage Museum is a tribute to the men and women who helped establish the West as an integral part of America's cultural heritage. Since 1994, the museum

has tripled in size to 200,000 square feet. The museum is home to a nationally recognized collection of Western art, and three major exhibition galleries: the American Cowboy Gallery, the American Rodeo Gallery and the Western Entertainment Gallery. June 30, 2003 fund value was \$756,779. TRUSTEES: GEORGE RECORDS, EDWARD C. JOUILLIAN, III, CHRIS REESE, A. J. COOK, BILL JOHNSTONE AND MARTIN C. DICKINSON.



Deer Creek students take part in an interactive traveling program that uses a 22-foot balloon to teach earth science, geography and mathematical concepts.

AGENCY AFFILIATED FUND

DEER CREEK AFFILIATED FUND (1995) Among the largest of public school endowment funds in Oklahoma, its mission is to provide academic enrichment and stimulation for all students and patrons of the Deer Creek Public Schools. The assets of the Deer Creek Community Enrichment Foundation's Agency Endowment Fund were converted into an affiliated fund benefiting the Deer Creek Public Schools in 1995. June 30, 2003 fund value was \$1,154,604. TRUSTEES: JOHN GREEN, MIKE O'BRIEN, JAMES H. HOLLIMAN, JR., DR. JEFF REAMES AND BOB MERLEY.

HERITAGE HALL AFFILIATED FUND (1996) Heritage Hall School, a coed pre-K through 12th grade school, provides a college preparatory curriculum in the context of a life preparatory school. A sub fund, the Heritage Hall Teachers' Endowment Fund, was generated when the patrons of the school successfully matched a \$250,000 challenge grant from the Kirkpatrick Family. June 30, 2003 fund value was \$1,501,785. TRUSTEES: JOY TRUDGON, TONY BOCHETICH, BILL JOHNSTONE, ROBERT BRAVER AND JOHN FRANK.



LEADERSHIP OKLAHOMA CITY AFFILIATED FUND

(1994) Leadership Oklahoma City creates a network of leaders with a broad understanding of the community and a commitment to service through an intensive one-year training program that acquaints community volunteers with Oklahoma City. In 1996, a youth leadership component was added to the program. The Leadership Oklahoma City endowment assets were combined with an existing agency endowment fund to start the affiliated fund in 1994. June 30, 2003 fund value was \$897,312.

TRUSTEES: JEANETTE GAMBA, KIRK JEWELL, KIRKLAND HALL,
TERRI COOPER AND CHERYL VAUDRY.

KIRKPATRICK CENTER, OMNIPLEX & OKLAHOMA AIR SPACE MUSEUM AFFILIATED FUNDS

(1991) In 1979, John and Eleanor Kirkpatrick began building a 300,000-square-foot museum complex that would eventually house several museums, art collections, gardens and a planetarium. The Kirkpatrick Center was endowed by the Kirkpatricks with the earnings on the fund earmarked to support the building and the services used by all tenants. The two largest tenants were the Omniplex, a science museum Mr. Kirkpatrick helped to start, and the Oklahoma Air Space Museum, a significant collection of aviation memorabilia, airplanes and other space-related objects established by renowned aviator Clarence Page. Each organization moved endowments to affiliated funds at the Oklahoma City Community Foundation. In 1996, a merger occurred which brought the Kirkpatrick Center building and the Omniplex Museum and Oklahoma Air Space Museum into one organization known as the Kirkpatrick Science and Air Space Museum at the Omniplex. The collections and educational programs of both museums remained in place and the Omnidome Theater was added in 2000 to enhance the educational offerings. Fund values were:

KIRKPATRICK CENTER, \$37,793,262.

OKLAHOMA AIR SPACE MUSEUM, \$4,593,339.
OMNIPLEX, \$4,736,163.

TRUSTEES: GEORGE BECKORS, MEG SALYER, ANNE MORGAN, PAT RYAN AND
CHRIS KESSE.

OKLAHOMA CITY ART MUSEUM AFFILIATED FUND

(1992) The Oklahoma City Museum of Art provides abundant opportunities for people of all backgrounds to explore the artistic values and traditions of the world's cultures. In 2002, the museum moved to its new facility, the Donald W. Reynolds Visual Art Center in downtown Oklahoma City. The fund, which began as an agency endowment fund and was converted to an affiliated fund in 1991, includes the Fee-Milligan Endowment created when the museum sold the Buttram mansion. Mr. and Mrs. S.T. Fee and Mr. and Mrs. James H. Milligan had donated the building to the art museum for a permanent home. The fund also includes the Robert and Harriette Orbach endowment. June 30, 2003 fund value was \$5,055,278.

TRUSTEES: ED BARTH, DAVID GREENWELL, CHRIS
KESSE, BLAKE HOENIG AND MARILYN MYERS.



Joel Levine is in his 14th year as musical director of the Oklahoma City Philharmonic Orchestra, the state's largest performing arts agency.

AGENCY AFFILIATED FUND

OKLAHOMA PHILHARMONIC AFFILIATED FUND

(1995) Founded in 1989, the Oklahoma City Philharmonic Orchestra offers a variety of services to central Oklahoma including classical, pop, family oriented concerts, youth concerts and musical education assistance. The affiliated fund combines the assets of the old Oklahoma Symphony Orchestra Fund as well as endowment contributions of the new orchestra. The Fund includes the J. Landis Fleming Fund. June 30, 2003 fund value was \$1,472,415.

TRUSTEES: RICHARD SEAS,
PAUL BUDMAN, JANE HARLOW, CHARLES WOODEN AND BILL CLEARY.



ADVISED FUND GRANTS

The Advised Fund Program is the fastest growing area at the Community Foundation because it's a simple yet powerful method of supporting charitable interests. With three advised fund options, we offer donors flexibility as well as our vast knowledge about the community's charitable issues. A description of the advised fund program can be found on page 7 or at www.occf.org. The following grants were made from advised funds to Oklahoma-based organizations in FY 2003:

Name of Agency	No. of Grants	Total Amount	Name of Agency	No. of Grants	Total Amount
5207 Western Foundation		\$1,029	Coalgate Police Department		\$10,000
All Souls Episcopal Church		\$34,000	Coalgate Schools	3	\$12,592
Allied Arts Foundation	11	\$11,973	Colley Creek Riding Center		\$100
Alma Public School District		\$1,522	Coleman Public School District		\$3,500
American Cancer Society	2	\$2,126	Community Action Agency of Oklahoma City		\$15,000
The American Citizenship Center		\$150	Community Literacy Centers		\$300
American Civil Liberties Union		\$5,000	Congregate Housing for Elderly and Handicapped		\$50
American Diabetes Association		\$100	Contact Crisis Helpline		\$1,100
American Heart Association		\$2,000	Cornerstone Assistance Network		\$250
American Institute of Discussion		\$97	Countdown Public School District		\$2,315
American Red Cross	6	\$3,905	Countryside Church		\$3,000
Apache Historical Society		\$2,000	Crescent Public Schools Foundation		\$500
Arthritis Foundation, Oklahoma Chapter	2	\$2,500	Cross & Crown Mission		\$250
Arts Council of Oklahoma City	3	\$6,000	Daily Living Centers	2	\$700
B'nei B'rith Hillel Foundation	2	\$450	East Central State College Foundation	2	\$12,400
Big Brothers Big Sisters of Greater Oklahoma City	2	\$550	Easter Seals of Oklahoma		\$500
Birth Choice of Godric		\$2,000	Eastern Avenue Church		\$5,000
Birth Choice of Oklahoma	3	\$750	Edmond Memorial High School		\$1,855
Black Liberated Arts Center		\$100	Edmond Public Schools		\$3,000
Boone-Apache Public School District		\$4,885	The Education & Employment Ministry	3	\$1,000
Boy Scouts of America - Last Frontier Council	6	\$33,824	Eldercare Access Center	2	\$600
Buffalo Valley Public School District		\$1,525	English Speaking Union - Oklahoma City Branch		\$500
Caddo Public Schools		\$2,800	Executive Leadership Foundation		\$500
Calm Waters	5	\$3,050	Executive Service Corps of Central Oklahoma	2	\$150
Cameron University Foundation		\$1,500	Family Research Council		\$25
Camp Fire Boys & Girls		\$2,520	Fellowship of Christian Athletes	3	\$11,500
Caney Public Schools	2	\$9,403	Firehouse Art Center		\$500
Catterbury Choral Society		\$552	First United Methodist Church of Oklahoma City		\$550
Carnegie Public School District		\$3,000	Firststep-OKC Metro Alliance		\$1,200
Bishop John Carroll School		\$299	Foundation for Tulsa Schools		\$50,000
Casady School	11	\$47,445	Fountain Valley School		\$5,000
Catholic Archdiocese of Oklahoma City		\$1,200	Free to Live	6	\$4,000
Catholic Charities of the Archdiocese of Oklahoma		\$1,250	Friends of the Oklahoma Historical Society Archives		\$4,450
Christian Business Men's Committee of USA		\$500	Genesis Women's Shelter		\$500
Celebrations! Educational Services	4	\$10,907	Girls-Up N' Go		\$2,900
The Center for Nonprofits	7	\$94,500	Girl Scouts - Red Lands Council	3	\$2,647
Center of Family Love	2	\$1,000	Godspeed Ministries of Edmond		\$800
Central Oklahoma Habitat for Humanity	6	\$7,231	Guthrie Public Schools		\$2,000
Central Seventh-Day Adventist Church	2	\$6,500	Habitat for Humanity of Lawton-Fort Sill		\$2,000
Chamber Music in Oklahoma		\$2,500	Hackberry Flat Foundation	2	\$3,090
A Chance to Change		\$1,400	William Fremont Harn Gardens and Homestead	2	\$500
Character Training Institute	2	\$2,600	Guy Fawkes Harrison Academy for the Performing Arts		\$250
Cherokee National Historical Society		\$616	Heritage Hall School	3	\$2,200
Child Abuse Response & Evaluation Center	2	\$650	Holland Hall School	3	\$8,222
The Children's Center	3	\$1,750	Hospice of Oklahoma County	3	\$1,400
Children's Medical Research Institute	5	\$6,550	Hough Ear Institute	2	\$400
Chisholm Trail Museum		\$500	In His Name Ministries		\$200
Christ the King Church	6	\$206,000	Individual Artists of Oklahoma	2	\$4,740
Christian Leadership Foundation		\$5,000	Infant Crisis Services	6	\$4,175
Christmas Connection		\$1,000	Insight Ministries		\$300
Church of the Open Arms		\$1,000	Integrus Baptist Medical Center of Oklahoma	4	\$825
Church of the Servant - United Methodist		\$2,100	International Photography Hall of Fame & Museum		\$100
Cimarron Alliance Foundation		\$1,000	Jacobson Foundation		\$1,000
Citizens Caring for Children	3	\$9,300	Jesus House	8	\$4,431
City Arts Center	6	\$41,250	Jewish Federation of Greater Oklahoma City	4	\$93,838
City Care		\$1,000	Journey Church of Norman		\$3,050
City Rescue Mission	3	\$12,369	Junior Achievement of Greater Oklahoma City		\$100
B. C. Clark Memorial United Methodist Church		\$2,000	Junior League of Oklahoma City		\$2,500
Mary Lee Clark United Methodist Indian Church		\$1,000	K-Life of Greater Oklahoma City		\$10,000
Clayton Public School District		\$1,225	KCSN		\$97
Coal County Emergency Medical Services		\$15,000	Kirkpatrick Center		\$383
Coal County Library		\$600			
Coal County Sheriff's Department		\$3,000			



Name of Agency	No. of Grants	Total Amount	Name of Agency	No. of Grants	Total Amount
Kiwanis Club Special Activities Fund		\$700	Oklahoma Youth Exposition		\$10,000
Korean Culture and Language School of Oklahoma		\$5,000	Oklahoma Youth Symphony		\$100
Hospice Foundation of Lawton		\$2,825	Oklahoma Zoological Society	4	\$6,354
Percussive Arts Society		\$2,100	Oklahomans for Children and Families		\$500
J.Roy Dunning Childrens Shelter of Lawton		\$3,000	Oklahomans for Special Library Services		\$500
Lawton Food Bank		\$2,000	Olde Capitol Hill Council		\$10,000
Lawton Housing Authority		\$2,000	Omniplex Science Museum	3	\$17,100
Lawton Public Schools		\$15,212	Oklahoma State University Foundation	6	\$33,000
Leadership Oklahoma City	2	\$2,850	Partners for Animal Welfare of Oklahoma		\$500
League of Women Voters of Oklahoma		\$250	Payne Education Center	4	\$28,750
Library Endowment Trust		\$150	Pets and People Humane Society	2	\$7,500
Life Connection		\$1,500	Planned Parenthood of Central Oklahoma	6	\$6,700
The Little Light House		\$1,000	Positive Tomorrows	4	\$8,675
Lyric Theatre of Oklahoma	3	\$2,500	Possibilities	2	\$4,400
Make-A-Wish Foundation of Oklahoma		\$2,500	Prague-Arlington United Methodist Churches		\$1,500
Bishop McGuinness High School	4	\$125,980	Presbyterian Urban Mission	2	\$5,500
Meadows Center for Opportunity	2	\$400	Quail Community Foundation		\$1,000
Mental Health Association in Oklahoma County	2	\$696	Regional AIDS Interfaith Network		\$500
Merry Health Center	4	\$4,350	Rainbow Fleet	2	\$2,250
Metropolitan Library System		\$250	Reaching Our City		\$500
Jamaine Moran Children's Museum		\$1,000	Rebuilding Together - Christmas in April		\$10,000
Mount Saint Mary High School	2	\$10,000	Regional Food Bank of Oklahoma	5	\$7,025
Mountain View - Addie Davis Memorial Library		\$403	Retired & Senior Volunteer Program of Central Oklahoma	2	\$625
Mustang Valley PTA		\$93	Retired Educators for Agriculture		\$250
Myriad Gardens Foundation	2	\$300	Ronald McDonald House - Oklahoma City		\$2,000
Nashoba Public School District		\$2,900	Rosary Catholic School		\$500
National Cowboy and Western Heritage Museum	9	\$19,800	Rose State College		\$4,000
National Multiple Sclerosis, Oklahoma Chapter	2	\$5,500	Rotary Club #29 Oklahoma City Foundation	2	\$500
The Nature Conservancy, Oklahoma Chapter		\$2,000	Sabotus Army	12	\$19,201
Neighbor for Neighbor of Oklahoma City	4	\$2,023	Scope Ministries International	2	\$1,725
Neighborhood Alliance of Oklahoma City	2	\$3,500	Second Chance Animal Sanctuary Of Norman		\$5,000
New Covenant Christian Church		\$1,200	Senior Health on the Go		\$3,500
A New Leaf		\$10,000	Shartel Boulevard Development Authority		\$1,000
Nichols Hills Park Association		\$2,150	Shiloh Summer Camp		\$10,000
Norman Day School for the Handicapped		\$4,800	The Simons Center Foundation		\$50
Northeast Oklahoma Community Action Agency		\$2,000	Skyline Urban Ministry		\$600
OK Chorale		\$1,500	Sooner Retriever Rescue		\$1,000
Oklahoma Air and Space Museum		\$1,350	Special Care	2	\$5,100
Oklahoma Arts Institute	3	\$2,883	Special Olympics Oklahoma		\$1,040
Oklahoma Baptist Homes for Children		\$4,500	St. Anthony Hospital Foundation	6	\$211,800
Oklahoma Blood Institute		\$2,000	St. Gregory's University	3	\$28,000
Oklahoma Caring Foundation		\$550	St. Joseph Old Cathedral		\$1,000
Oklahoma Centennial Commission	2	\$37,500	Strategic Christian Services		\$250
Oklahoma Children's Health Foundation	2	\$600	Sugar Creek Camp	5	\$2,074
Oklahoma Children's Theatre	3	\$5,100	Sunbeam Family Services	2	\$1,500
Oklahoma Christian School		\$1,500	Temple B'nai Israel	4	\$32,750
Oklahoma Christian University		\$2,000	Lenzie Marie Tolliver Alternative Care Center		\$3,500
Oklahoma City Beautiful	4	\$6,650	Tree Bank Foundation of Oklahoma	2	\$1,500
Oklahoma City/County Historical Society		\$2,000	Trinity School		\$10,000
Oklahoma City Crimestoppers		\$200	Tapelo Public School District		\$5,393
Oklahoma City Economic Development Foundation		\$5,000	Tuskahoma Public School District	2	\$2,200
Oklahoma City Literacy Council		\$100	The United Fund of Woodward		\$500
Oklahoma City Metro Ministries		\$250	United Methodist Boys Ranch	2	\$1,100
Oklahoma City Museum of Art	14	\$30,650	United Way of Metro Oklahoma City	8	\$29,517
Oklahoma City Orchestra League		\$200	University of Oklahoma Foundation	13	\$24,530
Oklahoma City Public Schools Foundation	3	\$7,050	University of Oklahoma/Health Science Center	6	\$3,250
Oklahoma City University	10	\$55,000	Urban League of Greater Oklahoma City		\$3,751
Oklahoma City University Law School		\$1,000	Variety Health Center	3	\$850
Oklahoma Community Theatre Association		\$640	Village Christian Church		\$5,000
Oklahoma Council of Public Affairs		\$12,000	Village United Methodist Church		\$8,000
Oklahoma Family Policy Council		\$850	Volunteer Center of Central Oklahoma		\$500
Oklahoma Foundation for Excellence		\$500	Westminster Presbyterian Church	8	\$8,080
Oklahoma Foundation for the Disabled	2	\$1,100	Westminster School	5	\$31,350
Oklahoma Garden Festival Foundation	3	\$7,000	World Neighbors	10	\$14,000
Oklahoma Health Center Foundation	2	\$400	Wynnewood Foundation for Academic Excellence		\$2,500
Oklahoma Heritage Association	6	\$25,100	YMCA Camp Classen	2	\$2,000
Oklahoma Historical Society		\$500	YMCA Oklahoma City	5	\$51,250
Oklahoma League for the Blind		\$1,600	Young Life of Edmond		\$500
Oklahoma Medical Research Foundation	7	\$15,564	Young Life of Greater Oklahoma City	2	\$600
Oklahoma Museums Association		\$500	Youth Services for Oklahoma County	2	\$1,329
Oklahoma Philharmonic Society	15	\$25,425	Yukon Community Support Foundation	4	\$4,900
Oklahoma School of Science and Mathematics	4	\$6,225	Oklahoma City Community Foundation Endowment Funds	66	\$280,916
Oklahoma State Firefighter's Museum		\$1,350			
Oklahoma Visual Arts Coalition		\$50			



COMMUNITY PROGRAMS

Community Programs is a unique approach to the grants and distributions function of the Oklahoma City Community Foundation. It involves identifying an opportunity in the community, working with other interested individuals and groups to develop programs and activities, and then bringing together expertise, leadership, and resources to move the community forward. The product of these efforts are four major focus areas where the Community Foundation staff and Trustees have provided expertise and leadership to accompany resources from the Fund for Oklahoma City and other funds.

Funding for each program focus area comes from several field of interest funds as well as earnings specifically designated by the Trustees from unrestricted endowment gifts. The Fund for Oklahoma City is the primary source of support for the focus areas. Grants are also made from the Fund for Oklahoma City for unique community capacity building efforts. Total expenditures for these grants and community programs during 2003 was \$1.7 million.

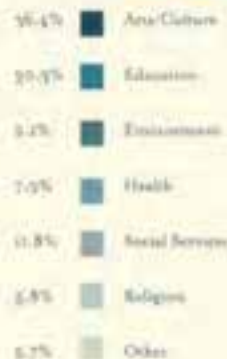
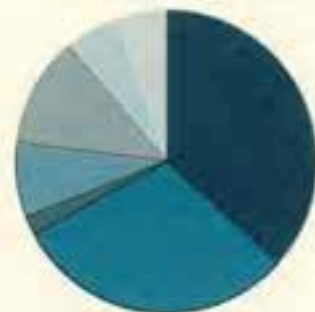
In addition to grants made through Community Programs, the Community Foundation distributed \$4 million through the agency endowment fund program and \$9 million through Affiliated Funds and advised funds. The total impact of all of these grants is summarized in the accompanying chart.

The Community Foundation's web site, www.occf.org, is an excellent resource

for both the community programs which we support and the organizations in the community with which we work in the agency endowment fund program. The Central Oklahoma Charities section is a listing of these 245 organizations with contact information including web addresses and e mail as well as address and telephone. The Community Programs and Grants section provides guidelines and contact information for each community grant program.

Because of the variety of grants, the intense efforts involved in the specific program focus areas, and the association with 245 endowment fund organizations, the Community Foundation's impact is wide and varied. The expertise of our staff and the participation of our large group of volunteers add immensely to our ability to help donors meet their own charitable goals.

DISTRIBUTIONS OF GRANTS BY INTEREST AREA
(Based on FY 2003 grants)



FUND FOR OKLAHOMA CITY

For more than thirty years, donors have been supporting the Fund for Oklahoma City, an unrestricted fund which is used by the Trustees to "meet the changing needs of the community." The Fund for Oklahoma City is the primary source of support for the Agency Capacity Building Program, the Parks and Public Spaces Initiative, the After School Options program, and parts of the New Opportunities Scholarship Initiative. Donors to the Fund for Oklahoma City are investing in the needs of the future, and providing a unique opportunity to address issues that they might never anticipate or imagine.

In addition, the Fund for Oklahoma City supports "community capacity building." The Trustees have defined this to include cooperative projects among several organizations, system improvements which benefit a number of agencies, and strategic initiatives which create opportunity for other community improvements to follow. "Great Grants" was a series of postcards about a number of Fund for Oklahoma City grants and their resulting impact on the community.

For more information about the Fund for Oklahoma City grant program, please contact Susan Evans at 405/235-5603 or s.evans@occf.org. For information about contributing to the Fund for Oklahoma City, contact Jennifer Stewart 405/235-5603 or j.stewart@occf.org.



2002-03 FUND FOR OKLAHOMA CITY GRANTS

Oklahoma Children's Theatre – \$5,000 to assist for a third year with the Great Schoolhouse Tour which provides live theatre to schools and communities that could not attend in-house productions.

St. Anthony Hospital Foundation – \$21,000 over three years to assist with Caminemos Juntos, a parish nurse program within the Hispanic community of southwest Oklahoma City.

Stockyards City Main Street Program – \$10,375 to purchase five bronze historical plaques for the Gate of the Stockyards and four district entrances and five red brick pillars to use as bases for these markers.

Center for Nonprofits – \$5,000 to assist with speakers' fees for the Arts Management Training Program, a dual track program addressing management training for arts managers.

Oklahoma City Beautiful – \$50,000 over a three-year period to assist with the staff salary for the Adopt-A-Park program.

Educators' Leadership Academy Foundation – \$9,000 to assist principals in Oklahoma County to attend leadership training courses.

Community Action Agency – \$10,000 to assist with the Individual Development Account, a savings program that assists working families with low to moderate income to receive a match toward higher education costs.

Rose State College – \$13,560 to purchase equipment and materials for two portable footlockers for the college's engineering and science instructors to use at local elementary schools.

Jewish Federation of Greater Oklahoma City – \$40,000 to create a program related to Holocaust resource materials available at the Oklahoma City Metropolitan Library downtown location.

Mental Health Association, Oklahoma County – \$25,000 to assist with a community-wide mental health needs assessment.

2002-03 Community Program Committee Members

Bill Shdeed, Chairman

Nancy Goats

Jeanette Gamba

Kirk Hall

Chris Keesee

Anne Morgan

Marilyn Myers

Paul Odom, Jr.

Carla Pickrell



Budget cuts by the Oklahoma City Parks Department underlined the importance of a \$50,000, three-year Fund for Oklahoma City grant to fund Oklahoma City Beautiful's Adopt-A-Park coordinator position. The budget cuts resulted in a majority of flower beds in public parks and medians being left barren during the flowering season so the Oklahoma City Community Foundation staff lent its expertise and leadership to work with the Adopt-A-Park coordinator to develop a plan. The Oklahoma City Community Foundation staff took the lead in identifying the affected parks and medians as well as securing the donation of more than 22,000 canna bulbs from the Horn Canna Farm. In addition, the staff coordinated a team of volunteers to plant the canna bulbs and maintain the beds. The photograph at left shows volunteer's planting a flowerbed in Memorial Park. The photograph at right is the same flowerbed six weeks later. Thanks to the grant and the leadership of the Oklahoma City Community Foundation, 28 public parks and medians are back in bloom.

GRANT HIGHLIGHT



NEW OPPORTUNITIES SCHOLARSHIP INITIATIVE

When the Oklahoma City Community Foundation's board of trustees approved the New Opportunities Scholarship Initiative in 1998, the decision was made with one simple goal in mind: to encourage more students to attend college or other post high school training. The initiative was created upon the belief that to ensure our community remains a quality place to live and work, then higher education must become a viable option for any high school student who is eligible and has the desire. The initiative focuses on not only offering financial support to worthy students through four scholarship programs but also providing a support system for high school guidance counselors. During the program's first five years, \$905,000 was awarded in scholarship funds to 938 students. For more information contact Anna-Faye Rose at 405/235-5603 or a.rose@occf.org.

In November 2002, the trustees decided to continue to build upon the overwhelming success of the New Opportunities Scholarship Initiative and voted to commit \$2.1 million toward the initiative through 2007, more than double the amount allocated in the first five years.

THE SCHOLARSHIPS

The scholarship portion of the New Opportunities Scholarship Initiative is comprised of four programs designed to meet very specific needs: Community Foundation Scholars; Foundation of Promise Scholars; Oklahoma Youth with Promise Scholars; and Non-traditional Scholars.

COMMUNITY FOUNDATION SCHOLARS

Community Foundation Scholars are the underserved segment of college-bound students – those individuals who do not qualify for the most competitive scholarship programs but are good students and good citizens. Each high school in Oklahoma County is eligible to participate and for each school that does so, one of their graduating seniors will receive a \$1,000 award. Larger schools are awarded additional scholarships. In fiscal year 2003, 86 students received Community Foundation Scholars awards. The students, their parents and guidance counselors are honored each year at a special event.

FOUNDATION OF PROMISE SCHOLARS

Through the Foundation of Promise Scholars program, we are helping students break through stereotypes on their way to becoming the first in their family to attend college. Following their junior year application, eligible students must commit themselves to completing several college preparatory activities. Upon successful completion, the student receives a \$1,000 scholarship to any accredited post-secondary educational institution. The program has grown from 37 recipients in its first year in 2001 to 66 recipients in 2003. Students and their

guidance counselors are recognized at a special luncheon hosted by the Oklahoma City Community Foundation.

Scholarship assistance beyond the first year of post-high school education is also available through the Frierson Trust, a permanent endowment fund. In 2003, 83 prior Community Foundation Scholars and Foundation of Promise Scholars were chosen as Frierson recipients.



To recognize the 2003 Community Foundation Scholars and the Foundation of Promise scholars, the Oklahoma City Community Foundation hosted a luncheon for the students, their parents and counselors. These two scholarship programs involve every high school in Oklahoma County and five school districts immediately adjacent. Since 1998, a total of 809 awards have been made through these two programs. Every high school student in Oklahoma County has an opportunity to participate.

SCHOLARSHIP INITIATIVE



OKLAHOMA YOUTH WITH PROMISE

Through the Oklahoma Youth With Promise program, the Oklahoma City Community Foundation works with state agencies and volunteer mentors to address the needs of children who have been in state-custody foster care and/or licensed residential childcare. This program has proven to be successful not only in providing financial assistance but also in serving as a safety net for those students who have overcome incredible odds to attend college. In 2003, 28 students received Youth With Promise scholarships.

NON-TRADITIONAL SCHOLARS

The Non-Traditional Scholars program is for adults who are re-entering the educational system. Working with several career-tech schools, the Oklahoma City Community Foundation is able to identify individuals who are part of the workforce but want to continue their education either at a college or through vocational training. In 2003, 18 non-traditional students received awards.

THE OKLAHOMA COUNTY GUIDANCE COUNSELOR NETWORK

In order for the scholarship initiative to be successful, the Community Foundation involves an important person in a student's life: the high school guidance counselor. For many students, the guidance counselor is their only source of information on college admissions and financial aid resources. The Community Foundation created the Oklahoma County Guidance Counselor Network as a result. Guidance counselors at all public and independent high schools in Oklahoma County are eligible to participate in the Network and, as an added incentive, the Community Foundation provides at least one Community Foundation scholarship to each school whose guidance counselor participates.

For many counselors, information shared at the Network's two workshops per year is their only opportunity to learn about current college admission issues and financial aid opportunities. The workshops also include tours of area college campuses and meetings with college admissions staff.

Additional scholarship funds administered by the Community Foundation are listed on pages 73-79. For more information on starting a scholarship fund or contributing to an existing scholarship program, please contact Anna-Faye Rose at 405/235-5603 or a.rose@occf.org.

NURSE EDUCATION PROGRAM INTRODUCED IN 2003

To address the qualified staffing challenges facing area hospitals, the Oklahoma City Community Foundation established the Nurse Education Program to fund scholarships for nurses employed at five Oklahoma City hospitals. The scholarship program is effective beginning with the Fall 2003 enrollment for those nurses who are seeking certification as a Registered Nurse or a bachelor's degree in nursing science. In developing the program, our staff coordinated efforts among the participating metropolitan area hospitals: Children's Center, Deaconess Hospital, Integris (Baptist Medical Center and Southwest Medical Center), Mercy Health Center and St. Anthony Hospital, to serve as a network to provide nursing education scholarships for their employees. While the Nurse Education Program will provide \$60,000 in financial assistance for nursing students in the 2003-04 academic year, an important feature of the program is that it places the application and selection process with the appropriate professionals at each participating hospital. The hospitals will match the Oklahoma City Community Foundation's contributions.

2002-03 New Opportunities Scholarship Initiative Committee Members


- Kirk Hall, Chairman
- Mary Ann Bauman
- Jim Clark
- Paul Dudman
- Janice Haunschild
- James H. Holloman, Jr.
- Pat Kelly
- Martha King
- Larry Lucas
- John Osborne
- Elaine Schuster



AFTER SCHOOL OPTIONS

For the past nine years, the After School Options (ASO) Initiative has provided positive after-school options for hundreds of area youth, ages six to 13. The success of this program can be attributed to the Oklahoma City Community Foundation and its understanding that a successful community initiative needed leadership, coordination and resources. As a result, the ASO Initiative, both through grants and program development, brought together churches, libraries, schools, parks departments, arts organizations and other community groups to provide quality activities ranging from small church-based tutoring efforts to city-wide summer park programs.

For more information on After School Options, contact Nancy Anthony at 405/235-5603 or n.anthony@occf.org.



Sugar Creek Camp's Day Camp

An After School Options grant helped make possible three day camps operated by Sugar Creek Camp in the summer months for school-age children from low-income neighborhoods in Oklahoma City. More than 140 children attended the six-week camps and participated in educational field trips as well as literacy-based activities at several public libraries. Because many of the children involved read below their grade level, each child was administered a standardized reading test at the beginning. By the end of day camp many of the students' reading skills improved as much as three grade levels.

GRANT HIGHLIGHT

2002-03 After School Options Grants:

Mission OKC – \$3,000 to assist with a start-up two-day a week after school program in the Lakeside Village Apartments.

Arts Council of Oklahoma City – \$1,500 to assist with arts programming for the Feed the Children Youth Development Center for children from the Mark Twain Elementary School area.

Junior Achievement – \$1,300 to assist with training materials for a learning and community skills curriculum for students attending the YMCA after school sites.

BLAC, Inc. – \$3,000 to assist with artist-in-residence fees for two after-school sites that meet two days a week.

Sugar Creek Camp – \$6,000 to assist with three inner city summer day camps at school sites. *See Grant Highlight above.*

Arts Council of Oklahoma City – \$15,000 for a two-year period to assist with the coordination costs of a community-wide arts after-school program.



OKC Compassion – \$1,500 to assist for a third and final year with Summer Kids Club, an eight-week summer program.

OKC Cooperative Urban Parish – \$2,000 to assist for a second year with the expansion of Project Transformation, an eight-week summer day camp held at four different church sites.

Chapel Hill United Methodist Church – \$1,500 to assist with a three-week summer program.

YMCA of Greater Oklahoma City – \$3,000 to assist with the Play in the Park participants in the summer sailing program.

2002-03 After School Options Committee Members

Anne Morgan, Chairman
Bill Bross
Betty Bruce
John Green

Steve Mason
Paul Moore
Marilyn Myers
Sharon Newald



Donuts for Dads



Parent involvement is a key ingredient to a student's success and a major After School Options focus. In October 2002, the Community Foundation coordinated a Donuts for Dads event with 30 elementary schools in Oklahoma County. With 1,000 dozen donuts donated from Krispy Kreme and delivered free by Airport Express, the elementary schools opened their doors to more than 800 dads, uncles, grandfathers or male role models who spent the morning visiting with teachers and, most importantly, showing interest in their student's education. Letters from participating principals indicate the event far exceeded their expectations. "We know that parent involvement in positive ways like this is what makes schools more effective" read one letter while another principal remarked "We had more fathers in our building that day than we've had in current history. We knocked a home run this year!"

GRANT HIGHLIGHT



PARKS AND PUBLIC SPACES INITIATIVE MARGARET ANNIS BOYS TRUST

The Oklahoma City Community Foundation understands the importance of beautification efforts within the community. Such efforts impact not only civic pride but also economic development and that is why the Oklahoma City Community Foundation has initiated and funded more than 100 community-wide projects to improve the appearance of public lands from neighborhoods to schools to public parks and medians.

For more information on the Parks and Public Spaces Initiative and the Margaret Annis Boys Trust, contact Brian Dougherty at 405/235-5603 or b.dougherty@occf.org.

It was not until 1990 that the Oklahoma City Community Foundation began its intense focus on beautification efforts and it was thanks to an individual who not only understood the importance of beautifying public spaces but who also had a deep and abiding love for trees and flowering plants. A long time educator, Miss Margaret Annis Boys left her \$1.4 million estate to the Oklahoma City Community Foundation for the purpose of the "care and maintenance of public parks and medians in Oklahoma City."

In the last 13 years more than \$1 million has been distributed for beautification efforts per Miss Boys' instructions. Thanks to strong investment stewardship, the Margaret Annis Boys Trust has grown in excess of \$3 million ensuring that Miss Boys' dream will continue for generations to come.

2002-03 Margaret Annis Boys Trust Advisory Committee/Parks and Public Spaces Initiative Committee Members

Chris Keesee, Chairman

Carol Blackwood

Leslie Griffith

John Kilpatrick

Jan Kunze

Judy Love

Rodd Moesel

Ron Norick

Paul Odom, Jr.

Bond Payne

Dick Sias

Leonardo Smith

Kathy Williams

Clean & Beautiful Schools

The Clean & Beautiful Schools program continued to make an impact on elementary schools in Oklahoma County. Since the program's inception in spring of 2000, 87 elementary schools have adopted the Clean & Beautiful Schools standards and have started landscape improvements. Participation in the program requires the involvement of school officials, parents, grounds maintenance workers and neighboring businesses and homeowners resulting in a widespread awareness of the impact of improving the appearance of public land.



Roosevelt
Middle
School

Although located in a high crime and economically disadvantaged neighborhood, the staff and students at Roosevelt Middle School were determined to improve the appearance of their campus. Together they reviewed their campus, met with Oklahoma City Community Foundation staff, developed a plan and applied for and received a Margaret Annis Boys Trust grant. The students' participation didn't end with receipt of the grant. With shovels in hand, students made digging each of the 45 holes for the trees a school project. The result is a more attractive and inviting campus for today and into the future.

GRANT HIGHLIGHT



2002-03 Margaret Annis Boys Trust Grants:
Partners for Animal Welfare of Oklahoma – \$10,000 for trees and irrigation to be used for the new Dog Park at Lake Hefner.

Huntwick Neighborhood Association – \$11,500 to assist with neighborhood entry and frontage landscape project on Coltrane Road.

Edgewater/Lakepoint Neighborhood Association – \$4,500 to assist with Phase II of a continuation of tree planting north on Portland Avenue toward Lake Hefner.

Roosevelt Middle School – \$9,300 to assist with the planting of trees and provide tree gators around the campus. *See Grant Highlight on preceding page.*

Miller Neighborhood Association – \$5,960 to assist with plantings and replacement of trees on medians in the neighborhood and plants for planting beds at the neighborhood entrance. *See Grant Highlight below.*

Bishop McGuinness High School – \$11,400 to assist with trees and shrubs around the public perimeter of the campus and outside of the fence.

Master Gardeners Association of Oklahoma County – \$6,100 to assist with an education/demonstration garden between the Oklahoma County Extension building and Portland Avenue on the OSU-OKC Campus.

Belle Isle Neighborhood Association – \$5,600 to assist with landscaping the frontage on north Western Avenue from Interstate-44 to Northwest 55th Street.

Wingspread Neighborhood Association – \$8,353 to assist with landscaping the public green space along south May Avenue between Southwest 90th Street and Southwest 97th Street.

Belle Isle Enterprise Middle School – \$7,748 to implement a comprehensive landscape campus improvement plan for the school.

Rollingwood Neighborhood Association – \$5,745 to assist with a landscape improvement project for the association's frontage along Northwest 63rd Street and north Meridian Avenue.

Historical Preservation Inc. – \$4,500 to purchase and install shrubs and perennials for O'Neil Park at Northwest 13th Street and Shartel Avenue.

Musgrave/Pennington Neighborhood Association – \$1,927 to expand and improve five planting beds in the Northwest 19th Street median between Meridian and Portland Avenues.



Miller Neighborhood Association

This quaint neighborhood, located in the central part of Oklahoma City, is home to a dedicated group of more than 850 residents. These citizens recognized the benefit of beautifying two wide medians within the neighborhood would not only enhance the appearance for residents but also would be appreciated by the many vehicles traveling on North May Avenue, one of the main entrance areas to the neighborhood. With a Margaret Annis Boys Trust grant, the citizens were able to contract to have 26 trees planted along both medians and to add a planting bed to the entrance to complement a new brick entrance sign.

GRANT HIGHLIGHT



AGENCY CAPACITY BUILDING INITIATIVE

The Agency Capacity Building Initiative assists Endowment Fund Program agencies in ensuring they have the correct long-range tools in place to meet the changing needs of the communities they serve. This assistance comes in the form of grants, networking opportunities, technology assessments and the direct promotion of these agencies to donors. Endowment fund development is central to all of these efforts.

The initiative's primary source of support is through the Fund for Oklahoma City which represents thousands of donors who made unrestricted contributions so the Oklahoma City Community Foundation could help address changing needs within the community. If you would like more information on the Agency Capacity Building Initiative, contact Gayle Farley at 405/235-5603 or g.farley@occf.org or to contribute to the Fund for Oklahoma City, please contact Jennifer Stewart at 405/235-5603 or j.stewart@occf.org.

Through the Agency Capacity Building Initiative agencies can receive grant funds that support a variety of nonprofit needs that help agencies fulfill their mission of providing valuable programs and services to the community. The development of plans for administration and management that address long-range goals and strategic opportunities as well as marketing and communication efforts have been supported through the Agency Capacity Building grant program. New program development that furthers the agency's mission and expands opportunities for the community are considered in this grant program as well.

The Oklahoma City Community Foundation hosts several networking roundtable luncheons to provide agencies the chance to interact and share information and resources. Topics from this past year included board training, developing an annual report and an update on grant opportunities.

Agency Endowment Funds provide consistent, perpetual income for nonprofits and are an important element in an agency's development efforts. Endowment provides another avenue for donors to continue and diversify their interest and support for the work the agency does in the community. Through the support of the Kirkpatrick Family Fund, the Oklahoma City Community Foundation is able to assist agencies in building endowment funds through their matching grants program. In addition, the Community Foundation promotes the Agency Endowment Fund program through mailings to its donors as they consider their end-of-the-year giving. Community Foundation staff works with donors and financial advisors to encourage gifts that will build endowments for current development efforts and future gifts through planned giving.

It is through the Agency Capacity Building program that Central Oklahoma Charities, the area's best, most up-to-date online resource for charitable organizations, is

funded. Each endowment fund agency is highlighted with a single page that includes its mission, contact information and demographics for areas of service. Links to the agency's web site and email are listed as well as an online giving link that will direct contributions to the agency's endowment fund.

In this past fiscal year, more than \$73,000 in grants were awarded to 20 endowment fund agencies. The grant applications were reviewed by the staff and the following committee of community volunteers:

2002-2003 Agency Capacity Building Committee Members

Nancy Coats, Chairman	
Rodney Bivens	Paul Odom, Jr.
Jenny Love Meyer	Kay Oliver
Anne Morgan	Carol Troy
Mike Murphy	Cheryl Vaught

PLANNED GIVING PARTNERSHIP

In 2003, the Oklahoma City Community Foundation launched the Planned Giving Partnership in an effort to help agencies build their endowments through planned gifts. Participating agencies must illustrate both the staff and board's willingness and ability to support a planned giving marketing effort. The Oklahoma City Community Foundation staff provides in-depth training, educational tools, web site support and funding for an initial communications piece. In the program's first year, the following agencies have enrolled: Allied Arts, Goodwill Industries of Oklahoma, Oklahoma League for the Blind, Boy Scouts of America—Last Frontier Council, Regional Food Bank and Southern Nazarene University.



2002-03 Agency Capacity Building Grants

Infant Crisis Services – \$3,000 to assist with consultant fees for a strategic plan.

William Fremont Harn Gardens – \$1,000 to assist with fees for the executive director to attend one course offered by the Center on Philanthropy at Indiana University.

Neighborhood Alliance – \$3,000 to assist with consultant fees for a strategic plan.

Rebuilding Together With Christmas in April – \$2,700 to assist with the production of a homeowner story video and public service announcement.

Arts Council of Oklahoma City – \$3,000 to assist with consultant fees for a strategic plan.

Oklahoma Visual Arts Coalition – \$4,700 to assist with the publication of *CrossCurrents* which relates to the expansion of their programming to young artists.
International Photography Hall of Fame – \$5,000 to assist with staff training and materials for a new educational program which will expand the current series of historic photographic process exhibits. *See Grant Highlight below.*

Oklahoma Shakespeare in the Park – \$5,000 to hire a consultant architect to prepare preliminary conceptual drawings and conduct a cost analysis to determine estimated budget for a new theatrical facility which can support productions, educational programs and other services to the community.

Dale Rogers Training Center – \$5,000 to assist with a public relations plan to be implemented during the agency's 50th anniversary celebration.

Civic Music Association of Oklahoma City – \$5,000 to assist with the costs of a public relations manager and expenses associated with the publicity of the 50th anniversary celebration.

Contact Crisis Helpline – \$5,000 to hire a facilitator to assist with developing means to attract more volunteers (\$2,000) and to assist with developing a five-to-seven minute video telling the story of Contact's services and volunteer opportunities (\$3,000).

Presbyterian Urban Mission – \$5,000 to purchase a server and networking computer.

Celebrations! Educational Services – \$1,533 for assistance with consultant fees to assist with a strategic plan and outcome measurement training.

University of Central Oklahoma Foundation – \$5,000 to assist with the costs related to producing a Melton Legacy Collection Catalog in conjunction with the introduction of a new permanent Melton Legacy Collection Gallery in the Central Museum of Art.

Boy Scouts of America – Last Frontier Council – \$5,000 to assist with a marketing plan.

Positive Tomorrows – \$2,000 to assist with consultant fees for outcome measurement training.

Girl Scouts-Red Lands Council – \$5,000 to assist with a master plan for Camp Red Rock.

Oklahoma Museums Association – \$3,765 to assist with a new membership solicitation brochure.

Edmond Historical Society – \$1,800 for consultant fees for a strategic plan.

Oklahoma Philharmonic Society – \$2,500 to assist with an audience research to survey and evaluate current and prospective audiences.



International Photography Hall of Fame

In the photo above, University of Oklahoma students watch as Lori Oden, curator and educator at the International Photography Hall of Fame, demonstrates the process and technique for making a daguerreotype, the world's first popular photographic process. An Agency Capacity Building grant assisted with Lori's training in this and similar historic processes as well as materials used in workshops as part of the organization's series of historical photographic exhibits.

GRANT HIGHLIGHT



KIRKPATRICK FAMILY FUND

The pattern of philanthropy started nearly 50 years ago by John and Eleanor Kirkpatrick continues through the Kirkpatrick Family Fund, an affiliated fund at the Oklahoma City Community Foundation. Started by the Kirkpatricks in 1989 and now headed by their grandson, Chris Keesee, the Kirkpatrick Family Fund is the largest fund at the Oklahoma City Community Foundation.

The Kirkpatrick Family Fund continued its tradition of broad-based support for charities during the 2002-03 fiscal year with total grants of nearly \$2.2 million. Of the 137 grants distributed, 126 were made to charitable organizations in Oklahoma County with the remainder going to organizations in adjacent counties.

The Kirkpatrick Family Fund's recent grants to Kirkpatrick Science and Air Space Museum at Omniplex have helped to breathe new life into one of our vital community resources. In 2001, the Kirkpatrick Family Fund made a commitment of \$3 million to Omniplex to be paid out over a three-year period. During this time significant changes have taken place under the guidance of the Executive Committee and the new Executive Director, Max Ary, and Deputy Director, Mischa Gorkuscha. Among the most notable efforts were the Titanic: The Artifact Exhibit, which attracted more than 220,000 visitors as well as the development of an innovative new science education program in association with the Donald W. Reynolds Foundation.

The Kirkpatrick family has always had a special interest in the arts. The Kirkpatrick Family Fund continues to emphasize the arts with long-standing support for City Arts Center and a number of other arts and cultural organizations. Thirty-seven percent of 2002-03 grants were distributed to these organizations. Distributions to Allied Arts and organizations under Allied Arts' umbrella totaled \$239,500 excluding the distributions to Omniplex. Additionally, a grant has been made to the Oklahoma Historical Society to support a three-year project to develop the John and Eleanor Kirkpatrick Archives, a collection of papers and correspondence that document personal experiences relating to World War II and to the development of the family's oil and gas business. Contributions to United Way and their member agencies totaled \$117,600.

Mr. Kirkpatrick's leadership and support for the Community Foundation's Agency Endowment Fund Program has been crucial and has helped to create the largest program of its kind in the United States. The Kirkpatrick Family Fund continues to emphasize and support matching grants for the endowment funds.



John E.
Kirkpatrick

John E. Kirkpatrick is a native of Oklahoma City. A graduate of the U.S. Naval Academy, he served in World War II and earned the rank of Rear Admiral. Following the war, John and his wife Eleanor became successful in the oil and banking industries and began their family's tradition of community involvement and support for arts and cultural organizations. In 1969, Mr. Kirkpatrick and eight fellow community leaders started the Oklahoma City Community Foundation. His leadership has been crucial in establishing the Oklahoma City Community Foundation as one of the nation's top community foundations. Mr. Kirkpatrick's continuing encouragement and support for almost 35 years has been an inspiration for hundreds of donors.

KIRKPATRICK HIGHLIGHT

Kirkpatrick Family Affiliated Fund Committee Members

- Chris Keesee
- John E. Kirkpatrick
- Joan Kirkpatrick
- John Belt
- Doug Cummings
- George Drew
- Jane Harlow
- Ann Johnstone
- Anne Morgan
- James Pickel
- George Records



2003 Kirkpatrick Family Fund Grants:

Allied Arts—\$20,000 to support the 2003 Annual campaign which raises dollars for local arts agencies.

Ambassador Concert Choir—\$11,500 to assist with a summer music program for junior high and high school students.

Arts Council of Oklahoma City—\$20,000 to assist with the Community Arts Program, a program that provides artist-in-residence services to after school and summer programs.

Best Friends of the Oklahoma City Animal Welfare Division—\$20,000 to support Veterinary services at the Oklahoma City Animal Shelter.

Canadian County 4-H Foundation—\$55,000 to provide 4-H programming at the Kirkpatrick Farm in Yukon.

Canterbury Choral Society—\$20,000 to provide general operating support for the community choral organization.

Cimarron Circuit Opera Company—\$10,000 to support the Cool Kids Opera Camp which provides summer programming for children to learn and experience all aspects of the opera.

City Arts Center—\$110,000 to provide general operating support for interactive arts experiences through exhibitions of local and regional artists, classes, lectures and workshops.

Dentists for the Disabled and Elderly in Need—\$24,000 to purchase dentures for needy individuals.

Eagle Ridge Institute—\$10,000 to assist with an after school program located at public housing complexes.

Edmond Historical Society—\$10,000 to provide general operating support for the museum, collections and research library concentrating on the history of Edmond.

(The) Education and Employment Ministry—\$15,000 to provide general operating support for unemployed and underemployed individuals through a program of self help.

Educator's Leadership Academy Foundation—\$10,000 to assist with leadership training for Oklahoma County elementary school principals.

Executive Service Corps of Central Oklahoma—\$20,000 to provide general operating support for a program that provides services of qualified retired consultants to nonprofit agencies.

Fine Arts Institute of Edmond—\$75,000 to assist with a capital campaign for a new building.

William Fremont Harn Gardens and Homestead—\$20,000 to provide general operating support for this living history site and museum representing pioneer life.

Heritage Hall School—\$13,000 to complete a greenhouse for a worm farm project at the elementary division.

Jesus House—\$17,000 to purchase windows for their residential facility.

KCSC—\$9,600 for support of the weekly radio program "Bravo Baroque".

Kirkpatrick Science and Air Space Museum at Omniplex—\$840,000 to provide general operating support.

Metropolitan Better Living Center—\$10,000 to provide general operating support for this adult day care facility.

Nature Conservancy, Oklahoma Chapter—\$20,000 to support the Oklahoma Freshwater Initiative.

Oklahoma Children's Theatre—\$30,000 to provide general operating support for theatre productions targeted to children's audiences.

Oklahoma Heritage Association—\$10,000 for restorations and repairs to the garden.

Oklahoma Historical Society—\$46,000 to support a three-year project to develop the John and Eleanor Kirkpatrick Archives.

Oklahoma Zoological Society—\$25,000 to assist with a second veterinary residency at the zoo.

Oklahoma City Community College Foundation—\$25,000 to assist with the Oklahoma Cinema Studies Consortium program.

Oklahoma City Community College Foundation—\$6,000 to assist with performing arts program at Arts Festival Oklahoma.

Oklahoma City Police Department—\$12,600 to pay fees for two senior police officers to attend the Management Institute.

Partners for Animal Welfare of Oklahoma—\$20,000 to assist with construction of an off leash dog park.

Payne Education Center—\$15,000 for general operating support to train teachers in multi-sensory curricula designed to assist students with special learning needs.

Planned Parenthood of Central Oklahoma—\$20,000 for general operating support of reproductive health care and sexuality education.

Red Earth—\$10,000 for general operating support to promote and preserve the traditions of the American Indian history and culture.

Regional Aids Interfaith Network—\$15,000 for general operating support to assist individuals and families living with AIDS.

Regional Food Bank of Oklahoma—\$20,000 to assist with freight delivery costs for their food items.

Retired and Senior Volunteer Program of Central Oklahoma—\$7,000 to assist with moving costs to a new facility.

St. Anthony Hospital Foundation—\$30,000 for support of the hospital's Medicaid program.

St. Charles Borromeo School—\$10,000 to assist with a collaborative band program with five schools participating.

Shiloh Summer Camp—\$15,000 to assist with art programs at their 2003 summer camp.

Special Care—\$10,000 for therapy and education programs.

Sunbeam Family Services—\$10,000 to support services provided from Oklahoma City public schools counseling referrals.

Trinity School—\$15,000 to assist training the entire staff in an educational method of teaching called Schools Attuned.

United Way of Metro Oklahoma City—\$18,000 toward the annual campaign.

Variety Health Center—\$20,000 to assist with children's immunizations.

2003 Agency Endowment Funds Matching Grants for Oklahoma City Community Foundation Endowments

- Alzheimer's Association—\$10,000
- Crown Heights—Edgemere Heights Neighborhood Association—\$5,000
- Edgemere Park Preservation—\$10,000
- Edmond Employment and Residential Center—\$10,000
- Kerr McGee Swim Club—\$5,000
- Lawton Philharmonic—\$5,000
- Mesta Park Neighborhood Association—\$10,000
- Moore Public Schools Foundation—\$15,000
- Oklahoma Children's Health Foundation/Camp Cavett—\$2,500
- Oklahoma FFA Foundation—\$25,000
- Oklahoma City Public Schools Foundation—\$15,000
- Oklahomans for Special Library Services—\$5,000
- Preservation Oklahoma—\$10,000
- Sacred Heart School—\$15,000
- Shattel Boulevard Development Authority—\$10,000
- Stavros Foundation/Oklahoma State Firefighters Association—\$10,000
- Temple B'Nai Israel—\$10,000
- Westerners International—\$15,000



INVESTMENT POLICIES AND PRACTICES ARE REWARDED

The roller-coaster equity market of the past six years has finally crawled back up the track to positive performance. The Oklahoma City Community Foundation Investment Committee has strongly adhered to its policy that calls for a portfolio of highly diversified stocks and bonds.

The courage and patience exercised by the Investment Committee paid off handsomely in the quarter-ending June 30, 2003. Total return for the Oklahoma City Community Foundation's general pool was 5.28 percent for the fiscal year ending June 30, 2003. This compares to 3.96 percent for the composite 65% S&P500/35% Lehman Government/Credit Intermediate index used to benchmark total performance. Of more importance for the long-term perspective of endowment funds, the 10-year performance for the general pool was 8.71 percent compared to 8.08 percent for the composite index.

The Investment Committee, along with Investment Counsel James Hotchkiss and Associates, determines asset allocation between equities and fixed income. Currently, the target percentage of the general pool invested in equities is 65 percent, with the balance in fixed income investments. To provide diversity in the portfolio, the committee addresses allocation to different styles of equity management and chooses style-specific professional investment managers. Investment portfolios and performance are reviewed quarterly by the Investment Committee. Investment managers are judged on a time horizon of three to five years. The Investment Committee for fiscal year 2003 was chaired by James H. Holloman, Jr., and included James Daniel, Nicholas Duncan, William O. Johnstone, John Linehan, Jenee Naifeh Lister, Ronald Norick, Kirkland Hall, George J. Records, J. Edward Barth and Chris Keesee.

OKLAHOMA CITY COMMUNITY FOUNDATION, INC. INVESTMENT PERFORMANCE POOLED INVESTMENTS

	Year Ended June 30, 2003	Three Years Ended June 30, 2003	Five Years Ended June 30, 2003	Ten Years Ended June 30, 2003
EQUITIES				
Oklahoma City Community Foundation	0.67%	-9.54%	-0.32%	10.46%
S&P 500	0.27%	-11.18%	-1.61%	10.05%
FIXED INCOME				
Oklahoma City Community Foundation	10.22%	10.08%	7.71%	6.90%
Lehman G/C Int	10.82%	9.99%	7.64%	6.90%
TOTAL RETURN				
Oklahoma City Community Foundation	5.28%	-2.11%	3.08%	8.71%
S&P500/Lehman G/C Int (Note A)	3.96%	-3.70%	1.97%	8.08%
65% S&P500/35% Lehman G/C Int	3.96%	-3.70%	1.97%	N/A

Note A: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to the Lehman Government/Credit Intermediate bond index (Lehman G/C Int) and total return is compared to a composite of these two indices, with weighting based upon applicable asset allocation. For fiscal years prior to June 30, 1999, the mid-range of the target asset allocation was 50% equity and 50% fixed income. Beginning with FY 1999 the allocation was changed to 65% equity and 35% fixed income.



INDEPENDENT AUDITORS' REPORT

The Board of Trustees
Oklahoma City Community Foundation, Inc.
Oklahoma City, Oklahoma

We have audited the accompanying consolidated statements of financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations (the "Foundation") as of June 30, 2003 and 2002, and the related consolidated statements of activities and cash flows for the years then ended. These consolidated financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations as of June 30, 2003 and 2002, and the changes in their net assets and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States.

Our audits were made for the purpose of forming an opinion on the consolidated financial statements taken as a whole. The Oklahoma City Community Foundation and Affiliated Organizations--Schedule of Assets is presented for purposes of additional analysis of the consolidated financial statements and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audits of the consolidated financial statements and, in our opinion, is fairly stated in all material respects in relation to the consolidated financial statements taken as a whole.

Oklahoma City, Oklahoma
August 4, 2003

Cole & Reed P.C.



CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	2003	2002
ASSETS		
Cash	\$ 143,260	\$ 47,656
Accrued income	1,292,419	1,307,371
Investments:		
Cash equivalent funds and securities	366,294,317	354,800,833
Real estate	4,770,122	2,796,451
Oil and gas properties	187,500	192,169
Contributions receivable	3,011,290	2,223,090
Property and equipment	311,504	322,114
Collections	-	-
Other assets	643,371	1,285,335
	<u>\$ 376,656,678</u>	<u>\$ 363,174,929</u>
LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts payable and other liabilities	\$ 172,191	\$ 136,383
Grants and program services payable	3,239,391	2,903,291
Annuity contract payable	139,879	146,992
Assets held for others	1,270,099	853,935
Agency transfers subject to SEAS 136	35,426,678	34,333,539
	<u>66,219,144</u>	<u>58,375,960</u>
NET ASSETS		
Unrestricted	313,967,580	304,278,891
Temporarily restricted	469,354	320,038
	<u>\$ 316,436,934</u>	<u>\$ 304,798,949</u>
	<u>\$ 376,656,678</u>	<u>\$ 363,174,929</u>

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF ACTIVITIES
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year ended June 30, 2003			Year ended June 30, 2002		
	Unrestricted	Temporarily Restricted	Total	Unrestricted	Temporarily Restricted	Total
REVENUES AND SUPPORT						
Total contributions	\$ 10,748,701	\$ -	\$ 10,748,701	\$ 16,214,605	\$ -	\$ 16,214,605
Less: Agency transfers received	661,551	-	661,551	779,284	-	779,284
Contributions	<u>10,087,150</u>	<u>-</u>	<u>10,087,150</u>	<u>15,435,321</u>	<u>-</u>	<u>15,435,321</u>
Total investment income	9,303,928	-	9,303,928	10,989,579	-	10,989,579
Less: Income on agency transfers	1,673,312	-	1,673,312	1,992,951	-	1,992,951
Investment income	<u>7,630,616</u>	<u>-</u>	<u>7,630,616</u>	<u>8,996,628</u>	<u>-</u>	<u>8,996,628</u>
Total net investment gains (losses)	9,370,480	-	9,370,480	(36,868,076)	-	(36,868,076)
Less: Investment gains (losses) on agency transfers	864,565	-	864,565	(5,735,236)	-	(5,735,236)
Net investment gains (losses)	<u>8,505,915</u>	<u>-</u>	<u>8,505,915</u>	<u>(31,132,840)</u>	<u>-</u>	<u>(31,132,840)</u>
Change in value of split-interest agreements	14,674	9,566	24,240	(14,467)	(78,600)	(93,117)
Other income	110,678	-	110,678	119,791	-	119,791
Net assets released from restrictions	69,270	(69,270)	-	73,047	(73,047)	-
TOTAL REVENUES AND SUPPORT	<u>26,699,303</u>	<u>(50,704)</u>	<u>26,648,599</u>	<u>(6,322,520)</u>	<u>(151,697)</u>	<u>(6,674,217)</u>
EXPENSES AND DISTRIBUTIONS						
Total grants and program services	13,904,763	-	13,904,763	23,745,665	-	23,745,665
Less: Grants on agency transfers	1,806,453	-	1,806,453	2,657,131	-	2,657,131
Grants and program services	<u>12,098,310</u>	<u>-</u>	<u>12,098,310</u>	<u>21,088,534</u>	<u>-</u>	<u>21,088,534</u>
Total investment expenses and management fees	1,510,298	-	1,510,298	1,321,078	-	1,321,078
Less: Fees on agency transfers	293,693	-	293,693	227,040	-	227,040
Investment expenses and management fees	<u>1,204,605</u>	<u>-</u>	<u>1,204,605</u>	<u>1,294,038</u>	<u>-</u>	<u>1,294,038</u>
General and administrative	1,322,888	-	1,322,888	1,271,923	-	1,271,923
Development	284,811	-	284,811	309,274	-	309,274
TOTAL EXPENSES AND DISTRIBUTIONS	<u>13,010,614</u>	<u>-</u>	<u>13,010,614</u>	<u>23,983,769</u>	<u>-</u>	<u>23,983,769</u>
INCREASE (DECREASE) IN NET ASSETS	<u>11,688,689</u>	<u>(50,704)</u>	<u>11,637,985</u>	<u>(30,486,289)</u>	<u>(151,697)</u>	<u>(30,637,986)</u>
NET ASSETS AT BEGINNING OF YEAR	<u>304,278,891</u>	<u>320,038</u>	<u>304,798,949</u>	<u>334,765,180</u>	<u>671,755</u>	<u>335,436,935</u>
NET ASSETS AT END OF YEAR	<u>\$ 313,967,580</u>	<u>\$ 469,354</u>	<u>\$ 316,436,934</u>	<u>\$ 304,278,891</u>	<u>\$ 320,058</u>	<u>\$ 304,798,949</u>

See notes to consolidated financial statements.



CONSOLIDATED STATEMENTS OF CASH FLOWS
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30	
	2003	2002
OPERATING ACTIVITIES		
Increase (decrease) in net assets	\$ 11,637,985	\$ (9,637,986)
Adjustments to reconcile to net cash provided by (used in) operating activities:		
Depreciation	160,810	230,536
Depletion	4,718	5,898
Noncash contributions	(2,573,782)	(681,491)
Net noncash receipts	(35,156)	(97,001)
Net investment (gains) losses	(9,370,480)	36,868,076
Accretion of discount	(246,849)	(265,031)
Increase (decrease) in assets held for others	434,074	(134,236)
Decrease in accrued income	214,932	55,752
(Increase) decrease in contributions receivable	(788,290)	150,000
Increase (decrease) in agency transfers subject to SFAS 136	1,093,115	(5,939,668)
Increase (decrease) in grants and program services payable	307,190	(770,072)
Decrease in annuity contract payable	(7,023)	(5,751)
Increase in accounts payable and other liabilities	13,808	823
NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	856,072	(1,220,131)
INVESTING ACTIVITIES		
Purchases of investments	(362,242,072)	(375,017,814)
Proceeds from sales and maturities of investments	360,295,633	375,239,967
Proceeds from sale of real estate	-	191,187
Proceeds from sale of property and equipment	550	-
Purchases of property and equipment	(20,928)	(8,879)
Proceeds from other assets	717,349	794,862
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES	(758,408)	1,199,323
INCREASE (DECREASE) IN CASH	97,664	(20,808)
CASH AT BEGINNING OF YEAR	47,656	68,464
CASH AT END OF YEAR	\$ 145,260	\$ 47,656

See notes to consolidated financial statements.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.
June 30, 2003

NOTE A—ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES

Oklahoma City Community Foundation, Inc. (the "Foundation") was incorporated December 30, 1968, under the laws of the State of Oklahoma, as a not-for-profit organization without capital stock to serve the charitable needs of the Oklahoma City area through the development and administration of endowment funds with the goal of preserving capital and enhancing its value for the benefit of the Oklahoma City area.

Basis of Accounting: The consolidated financial statements of the Foundation have been prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other assets and liabilities.

Reporting Entity: The consolidated financial statements include the assets, liabilities, net assets, changes in net assets, and cash flows of the Foundation and its twenty-five affiliated organizations:

Affiliated Organizations	Formed During Year Ended June 30	Affiliated Organizations	Formed During Year Ended June 30
The William E. and Margaret H. Davis Family Fund of The Oklahoma City Community Foundation, Inc.	1987	Rural Oklahoma Community Foundation, Inc.	1985
The Ormiplex Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1988	Oklahoma City Disaster Relief Fund, Inc.	1985
The Kirkpatrick Center Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	Heritage Hall Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1986
The Kirkpatrick Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989	John and Claudia Holliman Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1997
Cowboy Hall of Fame Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Raymond H. and Bonnie Helber Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
Oklahoma Air Space Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991	Hospice Foundation of Oklahoma Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1998
Oklahoma City Art Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Lawton Community Foundation, Inc.	1999
Malzahon Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992	Oklahoma City Retailers Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1999
Leadership Oklahoma City Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1994	Bob & Nancy Anthony Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Deer Creek Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Law Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2000
Allied Arts Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Robert and Blanche Gordon Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	2001
Oklahoma Philharmonic Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1995	Community Resources Oil and Gas, Inc.	2001
		Community Resources Real Estate, Inc.	2001



NOTE A—ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES—Continued

The affiliated organizations are included with the Foundation in the accompanying consolidated financial statements because the Foundation has an economic interest in the organizations and effectively controls the affiliated organizations' boards of trustees. Further, distributions made by the affiliated organizations exclusively benefit the charitable and educational purposes of the Foundation. All material interorganization transactions have been eliminated.

Basis of Presentation: Financial statement presentation follows the recommendations of the Financial Accounting Standards Board in its Statements of Financial Accounting Standards (SFAS) No. 116, *Accounting for Contributions Received and Contributions Made*, No. 117, *Financial Statements of Not-for-Profit Organizations*, and No. 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*.

Under SFAS 116 and 117, the Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Contributions received are reported as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence or nature of any donor restrictions. The standards also provide that if the governing body of an organization has the right to remove a donor restriction, the contributions should be classified as unrestricted net assets. The Foundation receives contributions from donors with advice regarding distribution of the assets and the earnings therefrom. The Foundation attempts to meet the desires expressed by the donors at the time of the contribution; however, the Foundation reserves the right to modify any restrictions or conditions on the distribution of funds for any specified charitable purpose or to specified organizations if, in the sole judgment of the Foundation's board of trustees, such restrictions or conditions become unnecessary, incapable of fulfillment or inconsistent with the charitable needs of the community. Accordingly, the consolidated financial statements classify all net assets as unrestricted, with the exception of assets related to charitable lead and remainder trusts, which are classified as temporarily restricted net assets due to the time restrictions of the assets.

SFAS 136 requires the Foundation to account for assets that are contributed by a not-for-profit organization for the benefit of that not-for-profit organization or one of its affiliated organizations as a liability to the specified beneficiary concurrent with its recognition of the assets received. All assets of this type and the activity associated with those assets are reported as agency transfers subject to SFAS 136 in the consolidated financial statements.

Contributions Received: Contributions received are recorded as unrestricted net assets as discussed above. It is the expressed intention of the Foundation to honor the designations of donors; however, the Foundation reserves the right to exercise final control over all funds.

Contributions Receivable: Contributions receivable, which arise primarily from trusts and estates, are valued at present value at the financial statement date. This valuation assumes collection within one year; however, due to the nature of the receivables, the final settlement dates are uncertain. All amounts are expected to be fully collected.

Donated Assets: Donated marketable securities and other noncash donations are recorded as contributions at their estimated fair values at the date of the donation.

Donated Services: No amounts have been reflected in the consolidated financial statements for donated services. The Foundation pays for most services requiring specific expertise.

Promises to Give: Unconditional promises to give are recognized as revenues or gains in the period received and as assets, decreases of liabilities, or expenses, depending on the form of the benefits received. No amounts have been recognized in the consolidated financial statements for conditional promises to give because the conditions on which they depend have not been substantially met. At June 30, 2003 and 2002, conditional promises to give total approximately \$947,000 and \$1,093,000, respectively.

Grants and Program Services: Grants and program services represent amounts awarded to various not-for-profit organizations to assist with funding of general operations or special programs. Grants and program services payable consist of unconditional amounts awarded, but not paid, to not-for-profit organizations. Substantially all amounts included in liabilities at June 30, 2003, are expected to be paid during the year ended June 30, 2004.

Investments: Securities and other investments are managed by various investment managers. Substantially all investments are held under a master custodial arrangement by a bank trust department.

Cash equivalent funds are comprised of short-term, highly liquid investments that are readily convertible into known amounts of cash.

Cash equivalent funds, U.S. government obligations, asset backed obligations, bonds, mutual funds, index funds, and common and preferred stocks are reported at fair value in the accompanying consolidated financial statements. Fair values are based on quoted market prices, if available, or the best estimate of fair value determined by the Foundation or the investment manager. All other investments are valued at the lower of cost or fair value. Realized gains and losses on sales of securities are computed on the average cost basis.

Oil and Gas Properties: Depletion of oil and gas properties is based on estimated reserves.

Property and Equipment: Property and equipment is carried at cost or, if donated, at the approximate fair value at the date of donation. Depreciation is computed using the straight-line method over the estimated useful lives of the assets. The estimated useful lives are three to five years for furniture, fixtures, and equipment, and twenty years for buildings.

Assets Held for Others: Assets held for others represents the portion of assets related to charitable lead and remainder trusts that are held for the donor or other designated beneficiary. This liability is equal to the present value of the expected future payments to be made to the donor or other designated beneficiary.

Collections: The Foundation does not include either the cost or the value of its collections in the consolidated statements of financial position, nor does it recognize gifts of collection items as revenues in the consolidated statements of activities.

Functional Allocation of Expenses: The costs of providing the various programs and other activities have been summarized on a functional basis in the consolidated statements of activities. Costs are allocated between development, general and administrative, or grants and program services based on evaluations of the related activities. General and administrative expenses include those expenses that are not directly identifiable with any other specific function, but provide for the overall support and direction of the Foundation.

Income Tax Status: The Foundation and its affiliated organizations are exempt from federal income tax under Section 501(a) as an organization described in Section 501(c)(3) of the Internal Revenue Code (the "Code") and have been determined not to be a private foundation under Section 509(a) of the Code. As a result, income taxes are not included in the accompanying consolidated financial statements.



NOTE A--ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES--Continued

Concentration of Credit Risk: The Foundation maintains cash in bank deposit accounts that, at times, may exceed federally insured limits. The Foundation has not experienced any losses in such accounts and believes that it is not exposed to any significant credit risk on cash or cash equivalents.

At June 30, 2003, approximately 36% of the outstanding balance of contributions receivable is due from one trust.

Use of Estimates: The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affects the reported amounts of assets and liabilities and disclosed contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Estimates that are particularly susceptible to significant change include the valuation of contributions receivable. Management's estimate is based on consideration of all relevant available information and an analysis of the collectibility of individual contributions, which arise primarily from trusts and estates, at the financial statement date.

Reclassifications: Certain reclassifications have been made in the 2002 consolidated financial statements to conform to the classifications used in 2003.

NOTE B--INVESTMENTS

Investments in cash equivalent funds and securities at fair value consist of the following:

	June 30	
	2003	2002
Cash equivalent funds	\$ 8,484,433	\$ 11,157,231
Securities:		
U.S. government obligations	77,228,796	78,908,637
Asset backed obligations	43,639,307	46,273,086
Bonds	605,736	507,207
Mutual funds	7,697,145	10,681,807
Index funds	79,399,709	52,943,057
Common and preferred stocks	149,239,191	154,329,808
	557,809,884	343,643,602
	\$ 366,294,317	\$ 354,800,833

Real estate is net of accumulated depreciation of approximately \$311,000 and \$184,000 at June 30, 2003 and 2002, respectively. Producing oil and gas properties are net of accumulated depletion of approximately \$608,000 and \$603,000 at June 30, 2003 and 2002, respectively.

NOTE C--PROPERTY AND EQUIPMENT

Property and equipment is summarized as follows:

	June 30	
	2003	2002
Land	\$ 43,000	\$ 43,000
Building	335,540	335,540
Furniture, fixtures, and equipment	410,935	379,079
	789,475	757,619
Less: Accumulated depreciation	477,971	435,505
	\$ 311,504	\$ 322,114

NOTE D--SPLIT-INTEREST AGREEMENTS

At June 30, 2003 and 2002, the Foundation has recorded approximately \$1,912,000 and \$1,510,000, respectively, in fair value

of various split-interest agreements as an asset in its consolidated statements of financial position. Assets received under these agreements are recorded at fair value and in the appropriate net asset category. Related contributions per the agreements are recognized as contribution revenue and are equal to the present value of future benefits to be received by the Foundation over the term of the agreements. Contribution revenue related to these agreements totaled approximately \$22,000 in 2003 (none in 2002). Liabilities have been established for those split-interest agreements for which the Foundation is the trustee or for which the Foundation is obligated to an annuitant under a charitable gift annuity. These liabilities totaled approximately \$1,410,000 and \$983,000 at June 30, 2003 and 2002, respectively. During the term of these agreements, changes in the value of the split-interest agreements are recognized in the consolidated statements of activities based on accretion of the discounted amount of the contribution, and revaluations of the expected future benefits (payments) to be received (paid) by the Foundation (beneficiaries), based on changes in life expectancy and other assumptions. Discount rates ranging from 3.8% to 8.0% were used in these calculations at the dates of the contributions. Split-interest agreements for which the Foundation is the trustee but the charitable beneficiary is revocable are included in the assets and liabilities above. The liability for these revocable agreements is equal to the fair value of the assets.

NOTE E--GRANTS AND PROGRAM SERVICES PAYABLE

Grants and program services payable consist of unconditional amounts awarded, but not paid, to various not-for-profit groups. The Foundation's trustees have also approved conditional grants and program services totaling approximately \$116,000 and \$221,000 at June 30, 2003 and 2002, respectively. No amounts have been recognized in the consolidated financial statements because the recipient agencies have not met certain conditions of the grant.

NOTE F--COLLECTIONS

The Foundation maintains various collections of works of art, historical treasures, and similar assets. These collections are maintained for public exhibition, education, and research in furtherance of public service rather than for financial gain. These assets are protected, kept unencumbered, cared for, and preserved by the Kirkpatrick Center Affiliated Fund. As a matter of policy, the proceeds of items in collections that are sold are used to acquire other items for collections.

The Foundation maintains nine separate collections, including the African Art Collection, Asian Art Collection, Boehm Collection, Baker Collection, Clock Collection, Payne Collection, Sutton Collection, Pre-Columbian Collection, and Victorian Doll House Collection. Each of these collections is subject to the policies referred to above.

NOTE G--CONTRIBUTED SERVICES

Several of the Foundation's trustees who assist the Foundation with special projects provide contributed services. No amounts have been recognized in the consolidated statements of activities because the criteria for recognition have not been satisfied.

NOTE H--RETIREMENT PLAN AND OTHER BENEFITS

Substantially all employees of the Foundation participate in the Retirement Plan of Oklahoma City Community Foundation, Inc. (the "Plan"), commonly known as a Section 403(b) plan. Under the Plan, the Foundation contributes 10% of the respective employee's regular salary to provide retirement benefits. In addition, employees may contribute a specified percentage of their regular salary to the Plan. Through December 31, 2001, the total amount contributed by the Foundation and the employee could not exceed 20% of the employee's regular salary. Beginning January 1, 2002, the total amount contributed by the Foundation and the employee cannot exceed 100% of the employee's regular salary. In all cases, contributions are subject to Internal Revenue Service limitations. Through December 31, 2001, contributions made by the Foundation were 100% vested after seven years of service. Beginning January 1, 2002, contributions made by the Foundation are 100% vested after



NOTES TO CONSOLIDATED FINANCIAL STATEMENTS--Continued
 OKLAHOMA CITY COMMUNITY FOUNDATION, INC.
 June 30, 2003

NOTE H--RETIREMENT PLAN AND OTHER BENEFITS

--Continued

six years of service. Benefits paid under the Plan are limited to the sum of the employee's and the Foundation's contributions and investment earnings on those contributions. The Foundation contributed approximately \$100,000 and \$86,000 to the Plan during the years ended June 30, 2003 and 2002, respectively.

The Foundation entered into severance benefit agreements with selected key executives. Split-dollar life insurance premiums of approximately \$104,000 and \$91,000 are included in other assets, and severance benefits payable of approximately \$162,000 and \$143,000 are included in accounts payable and other liabilities at June 30, 2003 and 2002, respectively.

NOTE I--AGENCY TRANSFERS SUBJECT TO SFAS 136

The Foundation follows the provisions of SFAS 136, *Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others*. This statement establishes standards for transactions in which the Foundation accepts a contribution from a donor and agrees to transfer those assets,

the return on investment of those assets or both to another entity that is specified by the donor. SFAS 136 specifically requires that if a not-for-profit organization establishes a fund at a community foundation with its own funds and specifies itself or one of its affiliated organizations as the beneficiary of that fund, the community foundation must account for the transfer of such assets and the activity associated with those assets as a liability.

The Foundation maintains variance power, as described in the governing documents of the Foundation, and legal ownership over these funds and, as such, continues to report the funds as assets of the Foundation. Variance power assures donors that if the charitable purpose of their contribution becomes impractical or impossible, the distributions will be directed to similar purposes in the community. A liability for agency transfers subject to SFAS 136 has been established for the fair value of the assets contributed by not-for-profit organizations for their benefit in the amount of approximately \$55,427,000 and \$54,334,000 at June 30, 2003 and 2002, respectively.

OKLAHOMA CITY COMMUNITY FOUNDATION AND AFFILIATED ORGANIZATIONS -- SCHEDULE OF ASSETS
 OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

June 30

	2003	2002
Oklahoma City Community Foundation, Inc.	\$ 144,115,056	\$ 140,096,908
William E. and Margaret H. Davis Family	1,901,773	1,331,406
Omniplex	4,736,163	4,682,511
Kirkpatrick Center	37,793,262	37,144,499
Kirkpatrick Family	143,089,525	138,112,168
Cowboy Hall of Fame	756,779	740,881
Oklahoma Air Space Museum	4,593,339	4,537,156
Oklahoma City Art Museum	5,055,278	5,139,864
Malzahn Family	1,200,963	1,235,193
Leadership Oklahoma City	897,312	893,278
Deer Creek	1,154,604	1,145,647
Allied Arts Foundation	868,147	884,490
Oklahoma Philharmonic	1,472,415	1,496,630
Rural Oklahoma Community Foundation, Inc.	1,820,144	1,848,737
Oklahoma City Disaster Relief Fund, Inc.	13,946,491	13,122,770
Heritage Hall	1,501,785	1,530,290
John and Claudia Holliman	1,440,458	1,407,917
Raymond H. and Bonnie Hefner Family	1,274,653	1,251,643
Hospice Foundation of Oklahoma	1,124,026	1,075,457
Lawton Community Foundation, Inc.	2,020,403	1,083,621
Oklahoma City Retailers Foundation	1,685,561	1,694,017
Bob & Nancy Anthony Family	551,634	512,198
Love Family	4,004,518	1,776,766
Robert and Blanche Gordon Family	1,028,549	1,048,481
Community Resources Oil and Gas	13,635	2,281
Community Resources Real Estate	200	-
	<u>377,444,673</u>	<u>363,794,809</u>
Less: Accumulated depreciation	<u>788,595</u>	<u>619,880</u>
	<u>\$ 376,656,078</u>	<u>\$ 363,174,929</u>



GOVERNANCE AND ADMINISTRATION

The Oklahoma City Community Foundation is able to accomplish its mission with the guidance, advice and professional expertise from a wide range of community volunteers and an exceptional staff.

The 15-member Board of Trustees is comprised of committed representatives from community organizations and donors who take part in Oklahoma City Community Foundation activities. The trustees direct policy, approve grants and monitor the investment policy to ensure donors' gifts are protected. In addition, an active Executive Committee and four other officers provide administrative and management oversight.

The Investment Committee is responsible for the investment practices and performance. Committee members, a group of highly knowledgeable financial professionals, are provided outside counsel by James Hotchkiss, a well-respected investment manager and consultant (please see page 108 for a list of the 2002-03 Investment Committee members). Additional committees provide guidance and leadership in specific management areas and are listed at the right.

PAST TRUSTEES

The Oklahoma City Community Foundation wishes to acknowledge the following community and business leaders who have served as trustees in our 34-year history.

Charles Bennett	1969-71, 1973-74
Dr. James L. Dennis	1969-71
Luther T. Dulaney	1969-72
Harvey P. Everest	1969-74
Sylvan N. Goldman	1969-78
Dean A. McGee	1969-78
J.B. Saunders	1969-78
Stanton L. Young	1969-75
Dr. Leonard P. Eliel	1971-72
Jack Abernathy	1972-81
Dr. William Brown	1973-74
William Thurman	1974-79
John Kilpatrick, Jr.	1975-80
F.M. Petree	1975-84
Jean I. Everest	1975-84
Jackie Carey	1979-84
Richard Harrison	1979-89
Edward C. Joullian, III	1979-85
Morrison G. Tucker	1979-89

A full-time professional staff oversees the day-to-day operations and details in the area of administration, fund management and accounting, development and marketing, community programs and communications. Both Nancy Anthony, executive director, and Carla Pickrell, director of administration, have provided leadership efforts for Oklahoma City Community Foundation for more than 18 years.

Our commitment to superior governance and administration plays an important role in ensuring the Oklahoma City Community Foundation continues in its mission to help donors help the community.

2002-03 Executive Committee

Jeanette Gamba, chair	James H. Holloman, Jr.
Bill Johnstone	Paul Odom, Jr.
	Ron Norick

2002-03 Audit Committee

Bill Shdeed, chair	Bob Dilg
John Rex	Watson Moyers
	Gene Torbett

Dr. Clayton Rich	1980-89
William Swisher	1981-83
Gerald Marshall	1982-88
Dan Hogan, III	1984-93
Ray T. Anthony	1985-94
James R. Tolbert, III	1985-94
Nancy P. Ellis	1986-95
Richard L. Van Horn	1990-92
Dr. Jay Stein	1992-94
James Young	1995-97
J. Edward Barth	1989-98
Frank McPherson	1989-98
George J. Records	1989-99
Ben Demps	1996-00
Raymond Hefner	1994-00
Richard Sias	1995-01
Linda Lambert	1993-02
Robert Butkin	1999-02



BOARD OF TRUSTEES AND OFFICERS

Oklahoma City Community Foundation Trustees are selected to serve because of their integrity, community knowledge and ability to make fair judgments on complex issues. Each Trustee may serve up to three, three-year terms. Certain trustees are appointed to the board by community organizations and others are nominated by a Trustee Committee.

The Oklahoma City Community Foundation Board of Trustees wishes to thank William O. Johnstone and Anne Morgan for their service to the board, which concluded on June 30, 2003. The Trustees are pleased to welcome Jane Jayroe and Stephen Mason, who both began their service as Trustees on July 1, 2003.



Jeaneite Gamba
President



James H. Holloman, Jr.
Vice President



Kirkland Hall
Treasurer



John E. Kirkpatrick
Founding Trustee



James Clark



Judge Nancy Coats



James Daniel



Paul Dudman



Jane Jayroe
(elected July 2003)



John Green



William O. Johnstone
(retired June 2003)



Christian Keesee



Judy Love



Stephen Mason
(elected July 2003)



Anne H. Morgan
(retired June 2003)



Ronald Norick



Paul Odom, Jr.



William Shreed



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Provide convenient, efficient and effective ways through which donors can contribute assets to charitable purposes.

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Advocate for the development of endowment funds and provide appropriate means by which permanent endowment funds can be built and wisely managed to provide long term support.

Develop the Fund for Oklahoma City, restricted and unrestricted community endowments, which can be used by the Trustees and the community to develop, coordinate and enhance services and programs that meet the changing needs of the community.

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