



**COMMUNITY FOUNDATION STAKES ITS CLAIM IN OKLAHOMA CITY (1969)**



**KIRKPATRICK CHALLENGE ADDS SIGNIFICANT RESOURCES TO DESIGNATED FUNDS (1979)**

**FIRST DESIGNATED FUND IS ESTABLISHED FOR THE COWBOY HALL OF FAME (1970)**



**ESCROW FUND PROGRAM IS USED TO HELP BUILD KIRKPATRICK CENTER (1976)**

# Oklahoma City Community Foundation

1969-1994



**WILLIE SHIPLEY AND OTHERS MAKE INITIAL SCHOLARSHIP CONTRIBUTIONS. (1973)**

\$993,700  
(1969)

\$3,000,000  
(1974)

\$7,100,000  
(1977)

\$15,020,536  
(1983)

'69

'70

'72

'74

'76



**COMMUNITY  
FOUNDATION  
RECEIVES  
BEQUEST FROM  
W.T. PAYNE (1982)**

**\$80,536,431  
(1994)**

**\$71,495,102  
(1992)**



**DAVIS FAMILY ESTABLISHES FIRST  
AFFILIATED FUND (1987)**

**\$48,653,835  
(1990)**

**CENTENNIAL  
GRANTS HELP  
OKLAHOMA CITY  
CELEBRATE THE  
LAND RUN  
(1989)**



**\$31,356,983  
(1987)**



**COMMUNITY FOUNDATION MOVES TO  
DOWNTOWN OKLAHOMA CITY. (1987)**

**MARGARET BOYS  
ESTABLISHES  
FUND FOR  
BEAUTIFICATION  
OF PARKS  
AND PUBLIC  
LANDS (1992)**



**'87**

**'89**

**'92**

**'94**



John E. Kirkpatrick  
1969-78 1985-91



Charles Bennett  
1969-71 1973-74



Dr. James Dennis  
1969-71



Luther T. Dulaney  
1969-72



Harvey P. Everest  
1969-74



Sylvan N. Goldman  
1969-78



William Thurman  
1974-79



John Kilpatrick, Jr.  
1975-80



F.M. Petree  
1975-84



Jean L. Everest  
1975-84



Jackie Carey  
1979-84



Gerald Marshall  
1982-88



Dan Hogan, III  
1984-93



Ray T. Anthony  
1985-94



James R. Tolbert III  
1985-94



Richard L. Van Horn  
1990-92



Linda Lambert  
1992-



Jeanette Gamba  
1993-

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Dean A. McGee  
1969-78



J.B. Saunders  
1969-78



Stanton Young  
1969-75



Dr. Leonard P. Eliel  
1971-72



Jack Abernathy  
1972-81



Dr. William Brown  
1973-74



Dick Harrison  
1979-89



Edward C. Jouljian  
1979-85



Morrison Tucker  
1979-89



Dr. Clayton Rich  
1980-89



William Swisher  
1981-83



Nancy P. Ellis  
1986-



George Records  
1988-



Edward Barth  
1989-



Frank A. McPherson  
1989-



Dr. Jay Stein  
1992-



Anne H. Morgan  
1993-



William Johnstone  
1993-



Raymond Hefner, Jr.  
1993-

During its twenty-five year history, the Oklahoma City Community Foundation has been served by an outstanding group of community leaders as Trustees. Thirty-seven men and women have helped the Community Foundation fulfill its purpose of preserving charitable capital and enhancing its value for the benefit of the Oklahoma City area. This leadership has been essential not only to the growth of the asset base but to the ability of the Community Foundation to respond to the changing needs of the community.

# Community Foundation Launched

"A community foundation is the ideal way to deal with the local foundation. Johnson said the non-profit also permits adjustments to fit changing times, and prevents too many developments from being perpetual funding traps for the city."

Nineteen sixty-nine: It was the year of Richard Nixon's inauguration. It was the year of Woodstock, the music festival that epitomized at least one segment of the youth movement of the sixties. It was the year that schools were desegregated in Oklahoma City. It was the year the National Tax Reform Act of 1969 was passed, imposing new restrictions on private foundations. It was the year the Oklahoma City Community Foundation was launched.

"A community foundation provides the ideal way for people who have had a good life in the community to leave something for the benefit of the city's future residents," said J. Kimbal Johnson, a former director of The Cleveland Foundation who spoke at a dinner hosted by John and Eleanor Kirkpatrick to launch the Community Foundation in Oklahoma City.

The Oklahoma City Community Foundation was modeled after the Cleveland Foundation, the oldest and one of the largest community foundations in the nation. A few years before, John Kirkpatrick had discovered that there were considerable tax advantages in making contributions to a public community foundation over a private foundation. He recognized the need for a steady and permanent source of income for non-profit agencies, many of which have difficulty attracting and managing endowment funds.

Kirkpatrick had some ideas about what it would take for a community foundation to succeed. He wanted to create an entity with its own system of checks and balances over which no one faction could gain control. He wanted an organization with the flexibility to adapt to changing needs in the community, so that the original intent of donors could be preserved even if the specific causes or organizations they supported no longer existed.

Kirkpatrick credits attorney Don Ellison for creating an organization that accomplishes those goals. Ellison was an attorney who created the legal underpinnings for the Oklahoma City Community Foundation. He established a system of checks and balances through trustee selection and division of fiscal responsibility.



Of the twelve members of the Foundation's Board of Trustees, six are selected by specified public institutions and six are named from the community at-large. No trustee serves longer than ten years and no group or individual is able to retain control.

The Board of Trustees and Staff of the Community Foundation are responsible for developing assets, managing their investment, and overseeing the distribution of earnings.

The Community Foundation is an endowment fund that was designed to meet the test of time. It has come a long way since its first Annual Report, when the net worth was \$45,299 from one major donor. Twenty-five years later, thousands of donors have contributed to a net worth of \$81 million.

Some of our earlier challenges, such as convincing donors that the Community Foundation can meet the test of time, have been met. Other challenges are more persistent. The 1971 Annual Report used a quote by Aristotle, which remains relevant; "To give away money is an easy matter, and in any man's power. But to decide to whom to give it and how large and when, and for what purpose and how, is neither in every man's power, nor an easy matter." It is reassuring to know that some challenges present opportunities for evolution rather than solution.

# Name Funds



L to R: Bob Kerr, E.K. Gaylord, C.R. Anthony, R.J. Clements, B.D. Eddie

A Name Fund is a vehicle for living donors to actively direct financial support to causes they care about now. A fund named for a friend or a loved one is like a promise, to continue to support the interests of that person and provide a link between his times and the present. Name Funds are a reminder that a community evolves from the efforts and personalities of the people who have gone before us, as well as those who are here now.

Since 1969, thousands of individual contributions have been made to the permanent endowment funds of the Oklahoma City Community Foundation. Name Funds are those individuals and groups whose total contributions have reached or exceeded \$5,000. Earnings on these Name Funds benefit organizations or areas of interest specified by the donors. When earnings are distributed to organizations, they are always identified by contributing Name Funds. These are the Name Funds as of June 30, 1994. They are listed chronologically under the year the Fund was established.

## 1969

### JOHN E. AND ELEANOR B. KIRKPATRICK

John E. Kirkpatrick, an Oklahoma City oilman, banker, and civic leader, and his wife Eleanor Blake Kirkpatrick, had established the Kirkpatrick Foundation in 1955 but realized that Oklahoma City needed an institution which could serve the charitable needs of a large number of citizens and non-profit organizations. They provided initial leadership, contributions, and administrative support for the founding of the Oklahoma City Community Foundation in 1969. Mr. Kirkpatrick served as the Founding President of the Trustees from 1969 to 1979 and again served as a Trustee from 1985 to 1991. The Kirkpatricks have given special attention to the development of endowment funds for non-profit organizations which are held at the Community Foundation. In addition to the Kirkpatrick Family Affiliated Fund, their name fund supports more than 150 organization endowments. *Current market value - \$15,019,452.*

## 1970

### JASPAR D. ACKERMAN

Jaspar Ackerman came from Buffalo, Wyoming to Colorado Springs as a young boy in a covered wagon. He started work as an elevator operator for Exchange National Bank in 1916, later became its majority owner and chief executive officer. He was highly regarded as a rancher, banker, and quiet philanthropist. Mr. Ackerman was one of the first contributors to the Community Foundation with a gift benefitting the National Cowboy Hall of Fame in 1970. His will bequeathed \$200,000 to the Oklahoma City Community Foundation to support the National Cowboy Hall of Fame. *Current market value - \$282,909.*

### MR. AND MRS. JEAN I. EVEREST

A native Oklahoman, Jean was born in 1918 and graduated from Yale University. During World War II he served five years with the Pacific Fleet and married Janell Law in 1946. He purchased Mid-Continent News Company, a magazine distributing agency, from his father, Harvey Everest, in 1956, and continued to serve as Chief Executive Officer until 1975. He is a former trustee and president of the Community Foundation. This name fund supports Casady School, Oklahoma Zoological Society, and donor-advised contributions. *Current market value - \$69,557.*



Jasper D. Ackerman



Jean I. Everest



Jack Conn



Margaret K. Replogle

#### JACK AND GILLETTE CONN

Jack Conn was a principal architect of the Oklahoma Banking Code and a dedicated supporter of education and history. Born in Ada in 1909, he was orphaned early in life and grew up on a farm south of Ada. He married Gillette Massey, daughter of C.H. Massey, president of the Oklahoma State Bank of Ada. Conn graduated first in his law class in 1940 from the University of Oklahoma, then practiced law with Sen. Robert S. Kerr for eleven years until his father-in-law's death, when he became president of the Ada bank. In 1965, the Kerr family asked him to become chairman of the Fidelity Bank of Oklahoma City. Conn held that position until his 1983 retirement. The Conn Fund supports The Fund for Oklahoma City, Omnplex, and The Oklahoma Historical Society. *Current market value - \$13,490.*

#### B.D. EDDIE

B.D. Eddie was born in Lebanon in 1903 and came to Oklahoma City with his family when he was 3 years old. They lived with family for a year, then moved to Oklahoma City. Eddie's father and older brother operated a small grocery store at the northeast corner of Main and Western, in the days when the north side of the city was around NW 10th and extended as far west as Pennsylvania. Eddie used to mix chicken feed in a washtub with his hands until they began mixing the feed with a scoop shovel on a concrete floor. Then, his work included loading and delivering sacks of feed that weighed more than he did. By 1919, the Eddie's grocery had become a feed store, which later became Superior Feed Mills. He was involved in many civic organizations and was a trustee of the Community Foundation. His fund supports the Fund for Oklahoma City and the Oklahoma Zoological Society. *Current market value - \$29,380.*

#### EDWARD KING GAYLORD

The Daily Oklahoman was eight years old in 1903 when E.K. Gaylord and two partners bought 45 per cent of its stock and formed the Oklahoma Publishing Company. In 1916 he bought the Oklahoma City Times at a sheriff's auction for \$30,000. He became president of the Oklahoma Publishing Company in 1918, later editor and publisher of the two newspapers. Gaylord was born in 1873 on a farm near Muscotah, Kansas. Later the family settled in Grand Junction, Colorado, and from 11 to 15, Gaylord picked strawberries for a truck farmer and worked in a second hand store. In 1891, with \$17 in his pocket, he entered Colorado College. He was business manager and editor of the college newspaper, later held similar positions in two other newspapers before moving to Oklahoma City. During his career, Gaylord acquired radio and television stations, started a farmers' paper called the Oklahoma Farmer-Stockman, and formed a trucking service called Mistletoe Express. He was a leader in drives for Oklahoma statehood and to locate the capital in Oklahoma City. Through his newspapers and personally, Gaylord furthered many major civic causes. His name fund at the Community Foundation supports the Scholarship Endowment. *Current market value - \$799,599.*

#### MARGARET K. REPLOGLE

Margaret Replogle was born in Georgia, Russia, in 1910. Her parents, Jacob and Marie Renz, moved the family to the United States in 1911, settling in the Weatherford area. Margaret graduated from Southwestern University and taught school in western Oklahoma prior to moving to Oklahoma City, where she became a medical technician. She married Dee Replogle in 1945. Earnings from her name fund support World Neighbors and The Salvation Army. *Current market value - \$43,681.*

#### L.A. AND PANSY E. MACKLANBURG

Louis Macklanburg was born in Minnesota and came with his family to Oklahoma in 1903. He learned salesmanship by selling, studied finance and industry the year he kept books for Water-Pierce Oil and the nine years he was assistant cashier at the Tradersmens National Bank. He was a first sergeant in the Field Artillery in World War I and married Pansy Cardel. After the war, he founded a factory for the manufacture of metal weatherstrips, calking compound, and other builders' hardware. Later with his brothers and H.M. Duncan, he formed the Macklanburg-Duncan Company. This name fund supports the Fund for Oklahoma City and Oklahoma Christian University of Science and Arts. *Current market value - \$137,689.*

#### OKLAHOMA CITY OPERA ASSOCIATION

At the final meeting of the Oklahoma City Opera Association, arrangements were made for surplus funds generated from sponsoring four seasons of Metropolitan Opera in Oklahoma City. Total assets of \$12,260 were placed with the newly-organized Oklahoma City Community Foundation. At that time, Opera Association President Mrs. Gordon Ferguson said, "We hope that the investment of this sum would be handled in such a manner that the fund would grow to \$25,000, thereby making a more meaningful gift to opera possible." The Community Foundation has achieved that goal. Preserving the original intention of the group, earnings support opera activities in the community. *Current market value - \$38,911.*

#### J.B. SAUNDERS

J.B. Saunders' family moved from Texas to Oklahoma Indian Territory in 1905, when he was three. He finished high school in Sapulpa, the heart of the Oklahoma oil fields at that time, where there was ample opportunity to learn from experience. He tried a variety of professions, including shipping clerk, roughneck and court reporter, before concentrating on the oil business. In 1937 he organized

Triangle Refineries, which in twenty years grew to be the largest independent marketer of petroleum products in the United States. Twenty years later, Saunders merged his company with Kerr-McGee Oil Industries. He remained president of Triangle until his retirement in 1971. He was a trustee of the Community Foundation. His name fund supports Oklahoma City University, Oklahoma Christian University of Science and Arts, Omniplex, and other organizations. *Current market value - \$464,384.*

#### CARRIE SHIRK MEMORIAL

Born in Goshen, Indiana in 1883, Carrie Hinderer Shirk was valedictorian of her high school class before marrying John Shirk in 1909 and coming to Oklahoma City. In Goshen she played the organ for both the English and German church services and remained active in the First Lutheran Church most of her life. She was active in the PTA at Lincoln Elementary and Webster Junior High all the years her four children attended those schools. This fund was established in her memory by two of her children, George and Lucyl, and supports donor-advised contributions. *Current market value - \$6,516.*

#### MR. AND MR. R. A. YOUNG

Born in Stillwater, Ray Young graduated from O.S.U. and began a career as a high school principal. He worked with S.H. Kress in Pueblo, Colorado and founded the R.A. Young Company in Kingfisher in 1927. In 1936, he moved to Oklahoma City to become one of the founders of the T.G. & Y store chain. He served as president from 1936 to 1964. The name fund was established by Mr. and Mrs. Young and supports the Oklahoma Philharmonic, Oklahoma Baptist University and the Fund for Oklahoma City. *Current market value - \$38,219.*



J.B. Saunders



Carrie Shirk



R.A. Young



# 1971

## LUTHER T. DULANEY

One of ten children, Luther Dulaney was born at Cornish, Indian Territory, in 1902. He worked at his father's cotton gin and grist mill, but when he was eleven his father died, and Luther had to earn his own "keep." He worked in the oil fields in the summers while attending the University of Oklahoma, then left college in 1924 to start a business career in Oklahoma City. Several jobs later, he joined General Electric as radio sales manager in three states. In 1938, he resigned to go to work for himself, and became RCA-Victor distributor in Oklahoma and Texas. Dulaney was a trustee of the Community Foundation. His fund supports health care. *Current market value - \$23,688.*

## GEORGE MIKSCH SUTTON

George Sutton established his fund to encourage the appreciation, study and preservation of bird habitats. "I do so very much like to see what little money I have actually working at something aside from making more money," he once wrote. Sutton was a renowned ornithologist, author and artist who kept extensive bird notes as a boy and began drawing birds at age seven. He wrote and illustrated numerous articles and books, including "Oklahoma Birds", and was Professor of Zoology Emeritus at the University of Oklahoma when he retired. His name fund supports the Oklahoma Zoological Society. *Current market value - \$17,677.*

## HERMAN AND MARY WEGENER FOUNDATION

This fund was established by the Wegener Foundation. It supports the Fund for Oklahoma City, Omniplex and the Daily Living Center. *Current market value - \$198,297.*

## FLORENCE OGDEN WILSON

After their mother died, Florence Wilson and her brother came to live in Oklahoma City with their mother's sister, Alice Harn, and her husband William. Their home was the original farmhouse on the Harn Homestead, which Wilson deeded years later to Oklahoma City with the intention of its becoming a pioneer museum. Wilson was born in New York City. Her father wrote for the New York Times and her mother was an artist. As children she and her brother spent winters in New York and summers at their mother's family homestead in Ohio, where their rural instincts were firmly established. Through the Community Foundation, Wilson created an endowment fund for the YWCA and YMCA in Oklahoma City. Her name fund also supports the Fund for Oklahoma City, Oklahoma City Art Museum, and other organizations. *Current market value - \$237,970.*

## KERR-McGEE CORPORATION

The fund was established when Kerr-McGee Corporation donated a tract of land near the Oklahoma City Zoo to the Community Foundation. The land is now part of the grounds of the Kirkpatrick Center Museum Complex. *Current market value - \$76,268.*



Luther T. Dulaney



Kerr-McGee Corporation



George Miksch Sutton



Florence Ogden Wilson

# Gaylord Bequests Disclosed in Will

A petition to probate the will of E. K. Gaylord was filed in district court in Oklahoma City Tuesday. The petition stated that annually during each of the years of the trust, to be paid not less often than annually during each of the years of the trust.

Donors can leave bequests for a wide range of community purposes that range from funds designated for a specific non-profit agency to the Fund for Oklahoma City, used by the Trustees to meet the changing needs of the community. Once these contributions have become part of the permanent endowment, the Oklahoma City Community Foundation is firmly committed to recognizing the original charitable intentions of the donor as long as practical or possible.

W.T. Payne made one of the first major bequests to the Community Foundation with the gift of stock in Payne Petroleum. He asked that the earnings from his Name Fund be used for "donor-advised" contributions, meaning that each year the donor makes recommendations about the distribution of earnings. Payne's Name Fund was his way of continuing to give when he was no longer here. Members of his family still make donor-advised recommendations annually.

Florence Wilson was quite specific about the organizations she wanted to support. Through the Community Foundation she created endowments for the YWCA, YMCA, Oklahoma Zoological Society, the Allied Arts, and the Cowboy Hall of Fame. Additionally she endowed an award for an annual voice competition conducted through the Oklahoma Symphony. When the Symphony ceased operations, the Community Foundation directed the earnings on this portion of the fund to the Orchestra League which had assumed sponsorship of the contest.

Florida Knight left a building in trust with provisions that income from the property be used to benefit handicapped children. The Community Foundation has administered the



W.T. Payne



Florida Knight

"field of interest" fund since 1977 making grants from its income to benefit mentally retarded children, deaf children, burn victims, and children under going cancer treatment. Mrs. Knight's building was torn down by Urban Renewal and her family no longer live in Oklahoma. Her Name Fund continues to support her area of interest and her bequest is maintained in an active and important way.

In 1981, Olive May Steward wrote her will and left the residual of her estate, after bequests to family and friends, to the Community Foundation with the request to utilize the funds per instructions left with her attorney in a sealed envelope. She could then change her instructions without the bother of changing the will. When she died in 1994, the attorney and the Community Foundation opened the envelope and found she wanted to create a fund which would support the health, welfare and humanitarian needs of the community. This "field of interest" fund will be administered as part of the Community Foundation's grant programs.

Florence Wilson





Harold I. Josey



Pearl H. Crickard



Morrison G. Tucker



Gladys Tucker

## 1972

### HAROLD I. JOSEY

Harold Josey was a businessman and one of the founders of the Better Business Bureau of Central Oklahoma. In 1930, he walked the streets of Oklahoma City to solicit memberships for the Bureau, which he believed was needed to help responsible businesses combat unethical practices in the marketplace, and to provide education to the public. He continued his involvement with that organization for 30 years. Josey graduated from the University of Michigan in 1919 as an electrical engineer. He was employed with Oklahoma Gas and Electric from 1919 to 1942, then organized and operated the investment firm of H.I. Josey and Company from 1945 to 1967. In 1967 he became Vice President of Stifel, Nicolas & Company, where he remained until he died in 1981. His name fund supports the Fund for Oklahoma City. *Current market value - \$7,773.*

### THE JOULLIAN FAMILY

This name fund supports the Boy Scouts of America and the Oklahoma City Symphony Orchestra. *Current market value - \$151,543.*

### NORMAN A. AND EMILIE MORSE

Norman Morse was born in Hobart, Oklahoma in 1903 and graduated from the University of Oklahoma. With his father in 1929, he co-founded the Home State Life Insurance Company and was president when the company merged with American General Insurance Company of Houston in 1958. One of Norman's many civic interests was the YMCA, which along with the Fund for Oklahoma City now receives earnings from this name fund. *Current market value - \$79,585.*

### MR. AND MRS. MORRISON G. TUCKER

Morrison and Gladys Tucker arrived in Oklahoma City in 1951, midwesterners who had gone east to college and drove west when the time came to choose a place to settle down. Following his graduation from Dartmouth in 1933, Morrison's first job was as a bellhop in a New York City hotel. Later he was a bank examiner for the F.D.I.C. and served in the Navy during World War II. He and Gladys married in 1944; she had graduated from George Washington University and was working for the Federal Government. The couple moved to Venezuela, where Morrison managed some business interests for classmate Nelson Rockefeller. Upon returning to the United States, Morrison found a position with Liberty National Bank. Anticipating a trend toward multibank and branch banking, he eventually became involved with six banks in the city area and founded American Bank Systems, which provides forms and software for the banking industry. He died after a day of work in 1994, at the age of 82. The Tuckers' name fund supports Oklahoma City Beautiful and Oklahoma City University. He was a trustee of the Community Foundation. *Current market value - \$14,912.*

## 1973

### PEARL H. CRICKARD

Mrs. Crickard established this fund which supports the Fund for Oklahoma City. She later added to the fund with a bequest in her will. *Current market value - \$7,440.*

#### JACK ABERNATHY

Jack Abernathy, born in Shawnee in 1911, was an Eagle Scout and graduated from the University of Oklahoma. He became chief engineer for the Sunray Oil Company and was in charge of oil development around the Oklahoma State Capitol. In 1946 he was associated with William T. Payne in Big Chief Drilling Company, which was merged in 1972 with Entex Inc., a Houston gas distribution company. Abernathy served as Chairman of the National Petroleum Council, a United States Government advisory commission. In 1988 he acquired controlling interest in Southwestern Bank & Trust Company, where he still serves as chairman. His name fund supports the Fund for Oklahoma City, Omniplex and other agencies. Mr. Abernathy is a former Trustee of the Community Foundation. *Current market value - \$4,110,250.*

#### MAIMEE LEE BROWNE

Maimee Lee Browne was a woman of her times and then some. "With her brilliant mind and unlimited energy, I don't believe she ever lost a moment of time in her life," wrote her husband Virgil in the introduction to a book of her poetry. She raised six children, established parent education classes that were taught in the public schools, and later organized Planned Parenthood. Through her efforts, the Redbud was made the state tree of Oklahoma. She was instrumental in the beginnings of the first chapter of the Oklahoma City Women of Rotary and the National Congress of Christians and Jews. Her name fund was established by her husband to support the Fund for Oklahoma City. *Current market value - \$31,709.*

#### HARVEY P. AND RUTH J. EVEREST

Harvey and Ruth Everest began their 72-year marriage in 1915, two years after her graduation in the first graduating class of Central High School. She was teaching a country school in northeast Oklahoma County; he was

building a magazine distributorship with a \$500 loan from his father. During the next 42 years, Everest built that agency into a multi-million dollar business and the largest in the United States - Mid-Continent News Company. During a time of rapid growth and change in Oklahoma City, few major activities occurred without Everest's participation - choosing the site for Tinker Air Force Base, saving the Oklahoma City Symphony during the Depression, starting a flying club that became Braniff Airlines. Everest also served as a trustee of the Community Foundation. The Everests' fund supports the Fund for Oklahoma City and Sunbeam Home. *Current market value - \$30,955.*

#### SYLVAN N. GOLDMAN

Syl Goldman was president of Standard Food Markets and Humpty-Dumpty Super Market chains in 1936, when an inanimate folding chair somehow suggested the feasibility of folding basket carriers for shoppers. Syl had them made, started using them in his stores, and the idea caught on. Later, the founder and president of the Folding Carrier Company said, "I hope this proves what an idea can do when it isn't rationed, regulated, or restrained." Born in Ardmore in 1899, Syl worked in his father's mercantile as a youngster, then went to work for the family wholesale business when he was 16. He enlisted in the Army during World War I. After the war, Sergeant Goldman went to California, where he learned about the opportunities in chain grocery operation. His name fund supports B'Nai Brith Hillel Foundation and the Fund for Oklahoma City. He was a trustee of the Community Foundation. *Current market value - \$172,733.*



Jack Abernathy



Harvey P. Everest



Maimee Lee Browne



Sylvan N. Goldman

#### **DARWIN AND ELEANOR MAURER**

Eleanor Maurer was born in Milan, Missouri, attended school in Thomas, Oklahoma and graduated from Stephens College. She joined Kirkpatrick Oil Company in 1951 and rose to become the Chief Executive Officer of several of John Kirkpatrick's companies. In 1984, Eleanor Maurer was named "Corporate Woman of the Year" by the Journal Record. The Community Foundation honored her in 1993 for 25 years service as Treasurer. Her name fund supports Executive Women International and the Fund for Oklahoma City. *Current market value - \$25,600.*

#### **MR. AND MRS. DEAN A. MCGEE**

Dean McGee was born in 1904 in Humboldt, Kansas. As a boy, he read nearly every book in the town's small library, and one that held the most interest for him was a book on geology. His mother was determined that the youngest of her four children would attend college, so she sold their house in Humboldt and moved to Lawrence. As a college student at the University of Kansas, McGee made extra money by grading papers, working in a garage, at an ice dock, and running a paper route. He graduated in three years with a degree in mining engineering and went to work for Phillips Petroleum. In 1937 he teamed up with Robert S. Kerr of the Kerlyn Oil Company, which became The Kerr-McGee Corporation. In 1938 he married Dorothea Swain. McGee pioneered in many phases of the oil industry, including drilling out of sight of land in unprotected waters. A past trustee of the Community Foundation, McGee's name fund supports the Fund for Oklahoma City and Oklahoma City University. *Current market value - \$24,380.*

#### **LEONARD H. SAVAGE**

Born in Blanco, Indian Territory, Leonard Savage attended a two-room school through the seventh grade and graduated from McAlester High School. He worked his way through college and law school at the University of Oklahoma from 1924 to 1930. Forty-one years later, he would receive the University's highest honor, the Distinguished Service Award. After graduating from law school Savage clerked for Justice Hefner on the Oklahoma Supreme Court for one year, then became Assistant State Insurance Commissioner. In 1936 he started a law firm with J.L. Gibson. Ten years later he organized Standard Life and Accident Insurance Company, where he served as President until 1974. During the 60's and 70's Savage developed two residential communities in Arizona. He died in 1992. His name fund supports the Fund for Oklahoma City. *Current market value - \$20,550.*

#### **MURIEL H. WRIGHT**

Muriel Wright, editor of the Chronicles of Oklahoma for three decades, was nationally recognized as a foremost writer of Oklahoma and Indian History. Muriel's father was a physician and resident Choctaw delegate to the Federal Government. Her grandfather was the Choctaws' principal chief following the Civil War; he had studied theology at Union Theological Seminary and returned as a missionary to the Indians. "A Guide to the Indian Tribes of Oklahoma" is considered Dr. Wright's master work. Her name fund was started by the Oklahoma Historical Society and supports the Society's publications. *Current market value - \$5,260.*



**Dean A. McGee**



**Mrs. Dean A. McGee**



**Leonard H. Savage**



**Muriel H. Wright**



C. Richard Ford



George and Sharon Seminoff



Christian K. Keesee

#### BRUCE AND FRANCES JOHNSON

The fund was established by Mr. and Mrs. Johnson and supports Baptist Medical Center and World Neighbors. *Current market value - \$6,976.*

#### HOSIE C. WYNNE

The fund was established by Mr. Wynne with the gift of some oil and gas mineral interests. It supports the Fund for Oklahoma City. *Current market value - \$25,398.*

## 1974

#### AN-SON CORPORATION

The fund was established by Mr. Carl B. Anderson, Jr. and supports World Neighbors. *Current market value - \$5,893.*

#### C. WAYNE BARBOUR MEMORIAL

During high school Wayne Barbour worked for his father, a building contractor, and to earn money for college he roughnecked in the oil fields. He graduated from the University of Oklahoma with a degree in engineering, and in 1932 co-founded Allied Materials Corporation. Barbour was considered a pioneer in the development and growth of the asphalt industry, helping to establish asphalt specifications and construction techniques. When he died, his wife and two sons established this memorial to support the Dean A. McGee Eye Institute and the American Cancer Society. *Current market value - \$124,919.*

#### DOUGLAS R. AND PEGGY J. CUMMINGS

The fund was established by Mr. and Mrs. Cummings and supports donor-advised contributions and the Oklahoma Philharmonic Orchestra. *Current market value - \$92,527.*

#### DAVID BLAIR BENHAM

Under David Benham's direction, the 20-employee firm established by his father in 1909 grew into the nation's 22nd largest engineering consulting firm. Benham graduated with a degree in naval architecture from the United States Naval Academy and served in the Navy's carrier design program throughout World War II. He joined his father's firm in 1946 as a junior engineer, assumed leadership in 1952, and later was nationally recognized for technical innovations within his profession. Some of The Benham Group's major projects have been the headquarters for the Oklahoma Publishing Company; the Sarkeys Energy Center at the University of Oklahoma; and the Federal Aviation Administration training center at Will Rogers World Airport. David Benham's name fund supports The Fund for Oklahoma City and Oklahoma City University, where he served on the board of trustees. *Current market value - \$6,087.*

#### MR. AND MRS. C. RICHARD FORD

Dick Ford was born in Texarkana, Texas in 1922. After graduation from the University of Michigan he enlisted in the United States Army. By the time he was discharged he had earned a Bronze Star, a Purple Heart, and the French Croix de Guerre. He re-enrolled at Michigan to earn a law degree and was admitted to the Oklahoma Bar in 1949. During the 50's Dick was a partner in a brokerage firm, then assumed presidency of the Coors beer distributorship founded by his father, Clarence Ford. This name fund supports the Boy Scouts of America, Casady School, and the Oklahoma City Art Museum. *Current market value - \$9,365.*

#### CLARENCE AND POLLY PAINE

The fund was established by Mr. and Mrs. Paine and supports the Fund for Oklahoma City. *Current market value - \$7,339.*



S.J. Sarkeys



Earl Sneed



Cornelia Sneed



Berrien Kinnard Upshaw

#### CHRISTIAN K. KEESSE

The fund was established by Mr. Keesee and supports the fund for Oklahoma City and Heritage Hall. Mr. Keesee is the chairman of American Bank in Edmond and a founder of City Arts Center located at the State Fairgrounds. *Current market value - \$247,038.*

#### SARKEYS FOUNDATION

The Sarkeys Foundation, based in Norman, Oklahoma, was formed by S.J. Sarkeys, a Lebanese immigrant who came to the United States in 1891 at the age of 17. While peddling a new invention called a carbide lamp, Sarkeys began to buy oil and gas leases around the state. Over the years his financial fortunes continued the ebb and flow that is characteristic of the oil business. He was 90 when he died in 1965, three years after setting up the Sarkeys Foundation with 2,750 shares of Sarkeys Inc. stock. This fund supports the Fund for Oklahoma City and Harn Homestead. *Current market value - \$42,249.*

#### GEORGE AND SHARON SEMINOFF

George Seminoff has practiced architecture since 1950. His wife, the former Sharon Weeks, is an artist. George was born in Hobart in 1927, served in the Navy for two years after high school, and graduated from Oklahoma State University with a Bachelor of Architecture. He has traveled extensively to study architecture throughout the world, and opened his own firm in 1960. This name fund supports Westminster School. *Current market value - \$6,095.*

#### BEN AND BERNARD SHANKER

The fund was established by the Shankers and supports Crimestoppers and Youth Services for Oklahoma City. *Current market value - \$13,014.*

#### EARL AND CORNELIA SNEED

A two-term mayor of Norman, Earl Sneed served 16 years as Dean of the University of Oklahoma College of Law before moving to Oklahoma City in 1967 to become President of the Liberty National Corporation. Born in Tulsa in 1913, he earned undergraduate and law degrees from the University of Oklahoma and his Doctor of Science of Laws from Columbia University. He practiced law in Tulsa for two years and married Cornelia Lynde of Muskogee. In 1941 he was called to active duty in the Army Air Corps where he served until 1945, when he came to The University of Oklahoma to teach. This name fund supports Crimestoppers and the Allied Arts. Earl was a fiscal trustee of the Community Foundation. *Current market value - \$8,749.*

#### BERRIEN KINNARD UPSHAW

This fund was established by Dr. Mark Allen Everett in memory of his brother-in-law, also known as William Francis Upshaw. Upshaw was born in 1929 in Birmingham, Alabama. He was a Fulbright Scholar to West Germany and received his law degree from George Washington University. He married Kathleen Elizabeth Everett of Oklahoma City. Upshaw was an economist for the Federal Trade Commission and the Federal Reserve Board in Washington, D.C., later was an antitrust and trial attorney for a Chicago law firm. He was vice president and general counsel at the Federal Reserve Bank of Richmond, Virginia. His name fund supports Chamber Music in Oklahoma. *Current market value - \$8,754.*

#### **BEN C. AND ADDIE MAE WILEMAN**

Born in 1908 in Stubblefield, Texas, Ben Wileman worked for several lumber companies in Texas and Oklahoma before organizing his own building company in 1939, four years after he married Addie Mae Carmack. Between 1940 and 1955, Wileman's firm constructed more than 3,000 homes in Oklahoma City, including Belle Isle and Windsor Hills. Today he is well known for his development of these residential subdivisions and several shopping centers: Penn Square, Windsor Hills, and Shartel Shopping Center. He was Chairman of the Board of Penn Square Bank from 1960 to 1976 and a Board Member of Oklahoma Medical Research Foundation from 1961 to 1982. His wife, Addie Mae, began studying art in the late 1940's. Their name fund supports the Fund for Oklahoma City and Boy Scouts of America. *Current market value - \$27,118.*

## 1975

#### **JACK D. DAHLGREN**

Jack Dahlgren was born in 1924 in Oilton, Oklahoma. He served as a pilot in the U.S. Army Air Corps for two years and later received a degree in chemistry from Oklahoma City University. He was Executive Vice President of Allied Materials Corporation for 30 years and later became President of the Peregrine Petroleum Corporation. This fund supports World Neighbors. *Current market value - \$5,994.*

#### **LUCILLE E. LITTLE**

The fund was established by Mrs. Little and supports the Hobbs Lectureship at Oklahoma Baptist University. *Current market value - \$10,017.*

#### **FLORIDA M. KNIGHT TRUST**

Florida Knight left a building in trust with provisions that income from the property be used to benefit handicapped children. She and her husband opened a glass and paint business called United Plate and Window Glass Company. When they divorced in 1924, Mrs. Knight took over its management. She sold the business in 1928, but retained ownership of two of its buildings, one of which was transferred by her son to the Oklahoma City Community Foundation. Although the building has been torn down and her family no longer lives in the community, the benefit of the trust established by Mrs. Knight continues to support the needs of handicapped children through special grants made by the Community Foundation trustees. *Current market value - \$104,000.*

#### **EMBASSY OF KOREA**

In 1974, John E. Kirkpatrick, Honorary Consul for the Embassy of Korea in Oklahoma City, received a check for \$1,000 from the Ambassador of Korea for some special program activity in the Oklahoma City area. Mr. Kirkpatrick donated this \$1,000, and many subsequent checks to the Community Foundation to establish an Embassy of Korea Name Fund. The earnings on the fund are used to support programs and activities at the Korean galleries at Kirkpatrick Center. *Current market value - \$39,400.*

#### **WILLIAM B. AND VIRGINIA MORRIS**

The fund was established by Mr. and Mrs. Morris and supports the Fund for Oklahoma City. Mr. Morris was the owner of Morris Chevrolet at N. W. 52nd and May Avenue. *Current market value - \$7,339.*



Addie Mae Wileman



Ben C. Wileman



Jack D. Dahlgren



Michael C. Thomas



#### CHARLES AND ALLEYNE SCHWEINLE

The fund was established by Mr. and Mrs. Schweinle and supports the Fund for Oklahoma City. *Current market value - \$7,589.*

#### MICHAEL C. THOMAS FAMILY

Michael Condon Thomas was born in Ada in 1950. He married Deborah Feldman in 1973, the same year he graduated from the University of Oklahoma with a degree in business. Since 1977, he has been involved in real estate management, development, financing and brokerage as President of the Michael C. Thomas Companies. This name fund supports the Allied Arts and donor-advised contributions. *Current market value - \$7,556.*

## 1976

#### DR. AND MRS. GEORGE S. BOZALIS

The Bozalis' roots in this state go back to 1889, when Ruth's parents made the run into Oklahoma. George moved here from Nashville, Tennessee in 1911, when he was a year old. He received his M.D. from the University of Oklahoma and served in the Army Medical Corps for six years, during which time he served with General Patton's Third Army. He was awarded five battle stars and a Bronze Star for meritorious service. After the war, Bozalis went into private practice in allergic diseases and was a professor of internal medicine at The University of Oklahoma. The Bozalis' fund is the beneficiary of a charitable remainder trust and supports allergy research at the O.U. Health Sciences Center. *Current market value - \$9,678.*

#### JOHN R. AND BETTY BROWNE

This fund supports the Fund for Oklahoma City, World Neighbors, and Deaconess Hospital. Mr. Browne, former Chairman of Union Bank, is a former Fiscal Trustee of the Community Foundation. *Current market value - \$40,791.*

#### VIRGIL BROWNE

Virgil Browne came to Oklahoma City in 1922 to operate the Coca-Cola franchise here. He was an innovator, with an amazing ability to see a good idea and adapt it to his needs. Over an 80-year business career he introduced six-pack cartons, vending machines and parking meters. He was an active member of the Chamber of Commerce for forty years. Beyond his business ventures, Browne was respected as a civic leader, a founder of the Symphony and the Oklahoma Art Center, and a major contributor to the Browne-Dulaney library at Oklahoma City University. He established his name fund to benefit the Fund for Oklahoma City. Browne died in 1979 at the age of 102. *Current market value - \$37,924.*

#### YVONNE CHOUREAU

#### MARIE TALLCHIEF

Bryan Arnn's wife LeCiede loved ballet. When she died, he decided to honor her by establishing funds named for two world-class ballerinas who came from Oklahoma, Yvonne Chouteau and Marie Tallchief. Ballet Oklahoma receives the earnings from these funds. *Current market value - \$11,887.*

#### WILLIAM E. AND SALLY McNUTT

The fund was established by Mr. and Mrs. McNutt and supports eight social service organizations. *Current market value - \$119,665.*



Dr. George S. Bozalis



Mrs. George S. Bozalis



John R. Browne



Virgil Browne



**Tullos O. Coston**



**Margaret L. Coston**



**Jerry and Vette Morton**

#### **TULLOS O. AND MARGARET L. COSTON**

Margaret Coston was born in Weatherford, the daughter of a pioneer doctor in Oklahoma Territory who moved his family to Oklahoma City the year after she was born. She graduated from the University of Oklahoma and attended the American Academy of Dramatic Art in New York City in 1930. Tullos Coston grew up in Lufkin, Texas, where his father was superintendent of public schools. He received his M.D. from Johns Hopkins and moved to Oklahoma City in 1936 where he started a private practice in ophthalmology, later became professor and chairman of the Department of Ophthalmology at the Oklahoma School of Medicine. This name fund supports the Dean A. McGee Eye Institute. *Current market value - \$7,144.*

#### **R. L. ELDRIDGE MEMORIAL**

The fund was established by Mr. Eldridge's daughter, Roberta Eldridge Miller, and supports medical research and the National Cowboy Hall of Fame. *Current market value - \$18,359.*

#### **GOLDMAN-KIRKPATRICK**

John Kirkpatrick and Syl Goldman must have had an especially good time at the annual Christmas luncheon of the Oklahoma Zoological Society in the early 1970's. They started this fund to provide annual support for this special OZS event. *Current market value - \$23,570.*

#### **FRED AND MARY EDDY JONES**

The fund was established by Mrs. Jones in appreciation to the Oklahoma City Community. It supports Oklahoma City University and the Fred Jones, Jr. Museum at the University of Oklahoma. *Current market value - \$109,934.*

#### **MR. AND MRS. JOHN BOLE KIRKPATRICK**

The fund was established by Mr. and Mrs. Kirkpatrick and supports the Horticulture Center at Oklahoma State University - Oklahoma City. *Current market value - \$33,535.*

#### **MR. AND MRS. FRANK J. KUNC**

This fund was established by Mr. and Mrs. Kunc and supports the Fund for Oklahoma City. *Current market value - \$5,138.*

#### **MARY MACKLANBURG**

The fund was established by Mrs. Macklanburg and supports the Fund for Oklahoma City. *Current market value - \$18,348.*

#### **JERRY AND VETTE MORTON**

Jerry Morton was a man of many interests. He attended the University of Texas and graduated from the Eastman School of Music with the first graduate degree ever granted in Classical Saxophone. After a few years in the music industry he joined his father's business, United Tool and Valve in Shreveport. He married Vette Bernhardt of Monroe, Louisiana in 1950. With Red Adair, he developed a high volume diesel engine-powered pump for extinguishing oil well fires with water rather than explosives. In 1967 he acquired the General Motors Detroit Diesel Engine distributorship in Oklahoma City and merged it into the Shreveport business to become United Engines, Inc. He then moved the company headquarters and his family to Oklahoma City. This name fund supports the Allied Arts Foundation. *Current market value - \$5,892.*

# Fund Provides Scholarships For Oklahoma City Students

By John Perry  
Staff Writer  
Oklahoma City students can now earn scholarships from a fund established by two local foundations if they score well on College Board Advanced Placement Tests.

"A little bribe here or there never hurts," said superintendent Arthur Steller during a news conference announcing

Lambert said.

All high school students enrolled in Oklahoma City advanced placement classes are eligible for the scholarships. The program awards \$100 to students who score a 3 on an advanced placement test. A score of 4 earns \$200 and a score of 5, which is the maximum, earns \$300.

Most colleges and universities award credit in subjects where students earn an advanced placement test at least a B from

pledge two schools

Lambert said. The program awards \$100 to students who score a 3 on an advanced placement test. A score of 4 earns \$200 and a score of 5, which is the maximum, earns \$300.



In 1970 Edward King Gaylord, founder of the Oklahoma Publishing Company, established the first scholarship fund at the Oklahoma City Community Foundation. Although there were no specific criteria for the scholarships, Mr. Gaylord wanted to provide support for "deserving students." Through the years the fund has supported several different scholarship programs including National Merit scholarships, training for high school counselors, and grant programs at local colleges.

Other scholarships with different criteria would follow. Willie Elizabeth Shipley left funds for a scholarship for students who were from the western half of Oklahoma and wanted to pursue "education or training after high school." Friends of Harley Custer established a scholarship award in his memory for a participant in the Oklahoma Junior Livestock Show. The Dana Corporation Scholarship Fund benefits dependents of employees at the company's Oklahoma City plant. William and Janet Johnson created a scholarship fund for graduates of Minco High School. The Community Foundation administers all of these scholarship funds.

The Kirshner Trusts provided endowment for scholarships for children in foster care. The Independent Insurance Agents of Oklahoma established a scholarship fund, named in honor of Marie Welch, for a college student who has chosen insurance as his major field of study. The Pi Beta Phi Alumni Club Scholarship fund supports a student member at University of Oklahoma or Oklahoma State University. The Community Foundation holds the endowment for these scholarship funds and provides support to the selection committees.

Community Foundation scholarship funds exceed \$3 million in value. Some of the programs were specifically outlined by the donor and the Community Foundation administers the program. In other cases the donor has given broad guidelines for the use of the funds and the Community Foundation has developed programs consistent with donor intentions. Sometimes the earnings on the scholarship funds are returned to the sponsoring groups which then select the recipients.

Donor who are planning scholarship contributions through bequests need to provide a vehicle to administer the scholarships. For donors who want to help students who might attend several different schools or donors who want to support learning and training opportunities that are not limited to traditional higher education, the Community Foundation is a way to accomplish these goals.



#### HELEN EASON MURPHY MEMORIAL

Born in Marlow, Indian Territory, Helen Eason Murphy was the daughter of Anna and Thomas Thadeus Eason. She attended the University of Oklahoma and was active in a bookstore in Tulsa during the 1950's. The fund, established by her family, supports the Fund for Oklahoma City and Speck Homes. *Current market value - \$44,377.*

#### WILLIAM T. PAYNE

William Payne was an early supporter of the Community Foundation. He lived by the adage, "The price we pay for living on this earth is what we do for others." The name fund he established was Payne's way of continuing to give when he was no longer here. He liked the idea of giving to a foundation that could oversee the organizations he supported and transfer funding to other areas if needed. Payne was one of five children born to a poor farm family in Tecumseh, Nebraska. The family came to Oklahoma when he was three, the same year his mother died. He graduated from Oklahoma State University in 1915, then worked his way through Massachusetts Institute of Technology by selling pots and pans. His compassion for those who were less fortunate came from his own experience. "I'd rather be lucky than smart," he used to say. Payne worked on oil rigs before forming his own oil company, Big Chief Drilling. Payne Petroleum was a company he specifically formed to give to the Community Foundation. *Current market value - \$3,913,003.*

#### MR. AND MRS. JOHN RORING FUND

The fund was established by Mr. and Mrs. Roring and supports research in arthritis. *Current market value - \$14,437.*

#### PILOT CLUB OF NORTHWEST OKLAHOMA CITY

The fund was established by this Oklahoma City affiliate of Pilot International and augmented by member contributions through the years. Pilot International is a civic-service organization for professional women which has as its basic principles friendship and service. Earnings support a scholarship at the University of Oklahoma Health Sciences Center. *Current market value - \$6,437.*

#### RAY AND PAT POTTS

The fund was established by Mr. and Mrs. Potts and later was the beneficiary of the gift of several mineral interests. Mrs. Potts was Executive Director of the Community Foundation and later founded the Oklahoma City office of The Support Center. The name fund supports the Central Branch of the YMCA and the Oklahoma City Public School Foundation. *Current market value - \$108,613.*

#### CLARENCE AND BEULAH ROBERTS

The fund was established by Mrs. Roberts in memory of her husband and supports the Allied Arts Foundation and World Neighbors. *Current market value - \$5,817.*

#### MR. AND MRS. JOSEPH F. RUMSEY, JR.

The fund was established by Mr. and Mrs. Rumsey and supports donor-advised contributions. *Current market value - \$70,350.*

#### WILLIAM F. AND PAM SHDEED

The fund was established by Mr. and Mrs. Shdeed and supports Camp Classen and the O.C.U. Law School. *Current market value - \$8,728.*



Helen Eason Murphy



Beulah Roberts



Clarence Roberts



Pat Potts

#### MARY BAKER RUMSEY

The fund was established by Mrs. Rumsey and initially provided support for the National Society of Colonial Dames and Speck Homes. Mrs. Rumsey was the first president of the Oklahoma City Junior League and a pioneer board member of the Oklahoma Symphony. She had definite standards from which she never varied yet is remembered for being more receptive to new ideas than many people much younger than she. The Junior League added to this Name Fund to support an annual award for volunteer service, the Mary Baker Rumsey Lifetime Commitment Award. *Current market value - \$14,555.*

#### LUCILE AND WILLARD SCOTT

Willard Scott was a senior partner with Oliver & Donnally, a New York and Washington-based law firm which served as general counsel of the American Potash and Chemical Corporation. When that company merged with the Kerr-McGee Corporation, the Scotts moved to Oklahoma City where he served as its vice president and general counsel from 1968 until he retired in 1974. The fund was established by Mr. and Mrs. Scott and supports the Allied Arts Foundation. *Current market value - \$5,892.*

#### WILLIAM H. TAFT MEMORIAL

Mr. Taft attended the Naval Academy and graduated from the University of Oklahoma. During World War II, he was assigned to the carrier U.S.S. Monterey in the South Pacific. After teaching at Annapolis he taught at the University of Oklahoma. The fund was started by family members and supports the Fund for Oklahoma City, Speck Homes, and Westminster School. *Current market value - \$41,295.*

#### SEMINOFF, BOWMAN & ASSOCIATES

The fund was established by this Oklahoma City architectural firm and supports the Kirkpatrick Center. *Current market value - \$8,439.*

#### SOROPTIMIST CLUB OF OKLAHOMA CITY

The Soroptimist Club is a professional business women's club. Earnings support the Area-wide Aging Agency. *Current market value - \$9,634.*

## 1977

#### BACHELORS' CLUB OF OKLAHOMA CITY

Being knowledgeable about the current crop of beautiful young women in town is the legitimate duty of any self-respecting bachelor. In the course of Christmas Balls held since the first one in 1946 members have done just that, by presenting over 1,000 debutantes. Less visible than the ceremony surrounding the annual Christmas Ball is the fact that the Bachelors' Club has also raised considerable sums for charity. Each year the club designates the earnings on its fund to support a worthwhile Oklahoma City charity. *Current market value - \$73,517.*

#### LOGAN W. CARY MEMORIAL

This fund was established by Logan Cary's widow, Launa, and his son, Logan Cary, Jr. Logan Cary came from Louisville, Kentucky in 1919 to work for the Oklahoma Gas and Electric Company. He resigned in 1928 to start his own concern, the Consolidated Gas Utilities Company. Later he was president of the Natural Gas Development Corporation, Wickliffe Oil, and Carson Petroleum. His name fund supports several organizations, including the Cary Fund at Oklahoma City University. *Current market value - \$18,516.*



William T. Payne



Mary Baker Rumsey



William H. Taft



Logan W. Cary



**Jack Durland**



**E.M. Petree**



**Thelma Petree**



**Mozelle Richardson**

#### **FERN K. AND R. BOZE COOPER**

The fund was established by Mr. and Mrs. Cooper and supports the Allied Arts Foundation. *Current market value - \$5,975.*

#### **JACK AND JUNE DURLAND**

Born in Taylor, Texas in 1916, Jack Durland married June in 1937 and later earned his law degree from the University of Oklahoma. After law school, he was a special agent for the Federal Bureau of Investigation, later was a practicing attorney with Crowe & Dunlevy. In 1950 he was hired by Cain's Coffee Company and after two years became its president, a position he held until his retirement. Durland served in various capacities on the Board of Directors of the National Coffee Association in New York City as well as locally on the boards of the Oklahoma City Chamber of Commerce and YMCA. June is a lifetime member of the YWCA. Their name fund supports the YMCA. *Current market value - \$10,061.*

#### **DON AND MARGARET ELLISON**

Don Ellison was the attorney who created the legal underpinnings of the idea that became the Oklahoma City Community Foundation. To do that, he made an exhaustive study of community foundations around the country to find out what worked. Ellison went "way above and beyond the call of duty," recalled Community Foundation founder John Kirkpatrick, "and in the process became widely recognized as an authority on community foundations." Ellison was a private man who lived by the Golden Rule in his personal and professional life. He enjoyed the legal intricacies of making ideas work, and continued his involvement with the Community Foundation until his death in 1985. This name fund supports the Fund for Oklahoma City. *Current market value - \$5,000.*

#### **E.M. AND THELMA PETREE**

Born in Union City in 1906, E.M. received undergraduate and law degrees from the University of Oklahoma. From then until 1939, he was employed as a claims adjuster, worked with his father on the Verden farm where he was raised, and was appointed Assistant State Insurance Commissioner. In 1939 he married Thelma, a Clinton native. E.M. was one of the organizers and president of the Liberty Mortgage Company until 1960, later became involved in oil and gas production and real estate development. The Petrees earned the enduring respect and gratitude of Oklahoma City University for their efforts on behalf of that institution. Mr. Petree served as a trustee of the Community Foundation. Their name fund supports Oklahoma City University. *Current market value - \$746,874.*

#### **MR. AND MRS. W. T. RICHARDSON**

William Toombs (Dub) Richardson was born in Paducah, Texas in 1914 and graduated from the Wayland Baptist College. He married Mozelle Groner in 1939 and moved to Oklahoma City where he opened a small used car lot shortly after the war. Later he purchased the Jerry Cravens Ford dealership and renamed it Dub Richardson Ford, which he built into one of the top ten Ford parts dealerships in the United States. He was a president of the Oklahoma Museum of Art, a founder and board member of the Cowboy Hall of Fame. He was considered a fine metal sculptor himself. His wife, Mozelle, is a writer. Their name fund supports the Fund for Oklahoma City, Oklahoma City Art Museum, and Kirkpatrick Center. *Current market value - \$8,141.*

#### **DOROTHY A. PAUL**

The fund was established by Mrs. Paul and supports the Fund for Oklahoma City. *Current market value - \$14,679.*



Dub Richardson



Charles B. Stuart



Lois Stuart



Louise Treat

#### MORRIS AND LIBBY SINGER FOUNDATION

Morris and Libby Singer were the parents of Joseph Baer Singer, who set up this fund in their memory. Born in Enid in 1915 and educated at The University of Oklahoma, Joseph worked throughout his life in every aspect of the petroleum business. For over sixty years he lived and worked in Oklahoma City, at first for his family and later as President of the Joseph B. Singer Oil Company. This fund supports the Baptist Medical Center, Jewish Federation, and donor-advised contributions. *Current market value - \$132,011.*

#### MELVIN AND DENA SPENCER

In 1961, Melvin and Dena Spencer moved from Kansas City to Oklahoma City where he practiced law until 1975, when he became administrator of Deaconess Hospital and Home, a Free Methodist agency. Melvin's connection and commitment to this church began when he was a boy in Mason City, Iowa and his family rented a house owned by the local Free Methodist Church. His father became ill when he was in high school, so Melvin had to earn his high school diploma at night. He enlisted in the Eighth Air Force and spent 15 months of his three years of service in a German prison camp. After the war he entered the University of Michigan where he earned his Juris Doctorate cum laude. Upon graduation he joined a law firm in Kansas City, and while attending a Free Methodist Church there, met a Free Methodist pastor's daughter from Oklahoma named Dena Butterfield. Their name fund supports Deaconess Hospital. *Current market value - \$8,120.*

#### CHARLES B. AND LOIS STUART

Charles and Lois Stuart were married in 1936, after he had returned to Oklahoma City to become a partner in Taylor-Stuart Securities Co. He was born in McAlester, Oklahoma; she in Hattisburg, Mississippi. Two years before they were married, Charles graduated from Massachusetts Institute of Technology. During World War II he worked at Douglas Aircraft, and in 1944 joined Fidelity National Bank and Trust

Co. as executive vice president and head of the Trust Department. He served as a fiscal trustee of the Community Foundation and remained with Fidelity until his retirement in 1972. The Stuarts' fund supports donor-advised contributions. *Current market value - \$48,653.*

#### MRS. R. T. STUART

Ida Freeny Stuart was born in 1900 in Caddo, Indian Territory and was the daughter of Judge Robert Clay Freeny and Josephine Baxter Freeny. She married Robert Stuart in 1931 and lived most of her adult life in Oklahoma City, actively participating in church and civic affairs. Her name fund supports the Dean A. McGee Eye Institute. *Current market value - \$6,971.*

#### GUY AND LOUISE TREAT

Guy Treat was instrumental in developing the infrastructure of Oklahoma City. He was born in Adrian, Michigan in 1888 and received his degree in Civil Engineering from the University of Michigan. He came to Oklahoma and eventually became Director of the Oklahoma Railway Company. He and Mary Ella Louise Worley were married in 1920. Guy started his own engineering consulting firm in 1946. As an independent consultant, he engineered, secured approval, and negotiated the right-of-way for the present urban highway system of Oklahoma City. Later, he chaired a special committee on the Oklahoma City water supply which resulted in the Atoka Reservoir and pipeline. The Treats' name fund supports the Fund for Oklahoma City, Allied Arts and World Neighbors. *Current market value - \$6,616.*

#### MR. AND MRS. LAWRENCE V. VAN HORN

Lawrence Van Horn graduated from Central State University and became Chairman of the Board and Chief Executive Officer of Capitol Steel Corporation in 1935, one year after he and Doretha Howerton of Baxter Springs, Kansas were married. Their name fund supports World Neighbors and Mercy Health Center, where Van Horn was a trustee.  
*Current market value - \$41,816.*

#### ROY G. AND ALTA WOODS MEMORIAL

This fund was established by Alta Woods in memory of her husband. Roy was born in Mexico, Missouri in 1900 and came to Oklahoma in 1921. During his early years he worked in various sales and promotional activities. In 1933, with \$6,500, he formed United Transports Inc., the first inter-state carrier of automobiles in the Southwest. During World War II United was operating with many restrictions on supplies and fuel, and the transportation business was drastically curtailed. It was at this time that Woods determined to provide for his own fuel supplies and turned his attention to the oil and gas business. He formed Woods Petroleum Corporation in 1954 and acquired Star Manufacturing Company of Oklahoma in 1966. Woods helped organize both the National Automobile Transporters Association and the Oklahoma Independent Petroleum Association. This name fund supports Baptist Medical Center, St. Anthony Hospital, and donor-advised contributions. *Current market value - \$412,319.*

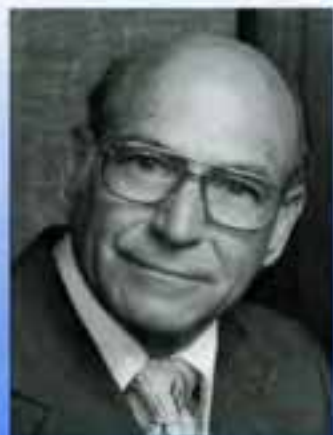
## 1978

#### WILLIAM ROWE AND GRETCHEN S. COOK

Mrs. Cook established this fund in memory of her husband, who was vice president and general counsel for Mid-Continent Life Insurance Co. Cook served in the Oklahoma Legislature and was a forthright and influential city councilman. He was an Oklahoma National Guard officer for 37 years, and was awarded the Oklahoma Distinguished Service Medal for his 33 years of peacetime contributions. As a member of Westminster Presbyterian Church, Mr. Cook served as Deacon, Elder, and Trustee as well as Church Treasurer. Mrs. Cook was one of the first two women to be elected to Elder in 1960, and was president of Women of Westminster. She was also a founding member of the Women's Auxiliary of Presbyterian Hospital. Their fund benefits Presbyterian Urban Mission. *Current market value - \$5,892.*

#### O. K. DETRICK FOUNDATION, INC.

Otis K. Detrick was born in Clay City, Indiana in 1883. He came to Okmulgee, Oklahoma during the early days of the oil industry in 1917 and became an independent oil producer. He formed the Detrick Corporation and the Chief Drilling Company, then in 1931 moved to Tulsa, where he lived until his death in 1965. In his will he set aside a group of oil properties to form the O.K. Detrick Foundation, to be administered by family members for educational and charitable purposes. Today, the fund supports donor-advised contributions. *Current market value - \$9,375.*



Lawrence V. Van Horn



Roy G. Woods



Alta Woods



W.D. Gumerson



#### **EARL Q. AND LUCILE R. GRAY**

Earl and Lucile Gray were leaders in their community of Ardmore, Oklahoma. He was an attorney who served the Bar Association at county, state and national levels; she, an accomplished pianist with an Master of Arts Degree from Radcliffe College. They were loving parents who provided their children with a warm, stimulating home rich with happy memories. Their daughter, Nancy (Mrs. John) Cheek, established this fund to honor them. The fund supports research in Parkinson's Disease and arthritis, and Big Brothers/Big Sisters. *Current market value - \$95,546.*

#### **MR. AND MRS. RICHARD H. CLEMENTS**

The fund was established by the Clements and supports the Oklahoma City Art Museum and the Mental Health Association in Oklahoma County. *Current market value - \$6,831.*

#### **MR. AND MRS. R. J. CLEMENTS**

Mr. and Mrs. Clements established this fund to support the Metropolitan YMCA. *Current market value - \$5,929.*

#### **D. D. AND NONA S. PAYNE**

Mrs. Payne set up this fund in memory of her husband to benefit the National Cowboy Hall of Fame. D.D. Payne began cowboying as a youth, and by the time he was 17 had begun to build what became a sizable cattle-ranching empire of his own in Pampa, Texas. The Payne family provided funds that helped acquire the statue of Buffalo Bill that beckons highway travelers to the Museum, and helped build the Payne-Kirkpatrick Memorial Building that houses the Fraser collection. *Current market value - \$28,123.*

#### **W. DOW GUMERSON MEMORIAL**

This fund was begun by the Oklahoma Chapter of the American Institute of Architects to honor the memory of W. Dow Gumerson and benefit the preservation of the Henry Overholser Mansion. During his 42-year career as an architect, Gumerson left a rich visual image to Oklahomans, including Texhoma State Lodge, Weatherford Public Library, Nichols Hills Plaza, Oklahoma Turnpike Authority Offices, the U.S. Courthouse and Federal Offices, and the Math and Computer Science Building at Oklahoma State University. Mr. Gumerson chaired the AIA Committee for the Preservation of the Overholser Mansion, an exquisite Victorian mansion that he rightly recognized as a work of architectural art in its time. *Current market value - \$5,769.*

#### **DR. WANN AND CLARA LANGSTON**

This endowment for the medical library of Baptist Medical Center was established by the family of Dr. Wann Langston. During Dr. Langston's 52-year medical career he was Superintendent of the University Hospital and Professor of Medicine at the University of Oklahoma School of Medicine. He entered private practice in 1932 and continued his teaching activities. Dr. Langston was a leader in a number of national physician organizations, but he is best remembered as a teacher and a lecturer who enjoyed his associations with medical students. He officially retired from private practice on his 85th birthday. *Current market value - \$131,607.*

#### **R. EMERY AND MARY LEE SMISER**

The fund was established by Mr. and Mrs. Smiser and supports donor-advised contributions. *Current market value - \$22,082.*



**Mary Clements**



**Richard H. Clements**



**Nona S. Payne**



**D.D. Payne**



Marle Abshere



Kathleen Abshere



George Shirk



Webster Lance Benham

#### GEORGE SHIRK

George Shirk was senior partner in a law firm established by his father in 1904. He was involved in scores of civic endeavours, but his skills as a peacemaker were paramount. These skills were called upon when he was drafted into city government as mayor in 1964, after the previous mayor resigned. At that time the two factions on the city council were split 4 - 4, but they closed ranks to appoint him. Shirk served for two decades as president of the Oklahoma Historical Society, and personally helped chisel lion heads from the old city hall. His will bequeathed real estate holdings, interests in oil and gas leases and mineral estates as a trust to the Community Foundation. *Current market value - \$38,270.*

#### PAUL AND LILLYANNE SMITH

The fund was established by Mr. and Mrs. Smith and supports eight Oklahoma City organizations. *Current market value - \$8,145.*

#### ROY P. AND JUNE W. STEWART

Roy Stewart retired from The Oklahoman in 1970 after working for 30 years in various capacities -- city editor, Washington correspondent, roving feature writer, columnist and editorial writer. His "Country Boy" columns have been preserved as reference material in many libraries. He won the Western Heritage Award for his book, "Born Grown," an Oklahoma City history. Roy came here from Tennessee when he was five, the son of a Methodist minister. He and June were married in 1937. Their fund supports World Neighbors, Foundation for Senior Citizens, and the Oklahoma Westerners Indian Territory Posse. *Current market value - \$8,179.*

#### MARLE AND KATHLEEN ABSHERE

Native Oklahomans, Marle and Kathleen Abshere married in 1941. Kathleen earned a Bachelors Degree from the University of Oklahoma and a Masters Degree from the University of New Mexico. She taught school for 17 years and worked at Douglas Aircraft during World War II. Marle graduated from Anadarko Business College and later taught there. He served in the U.S. Navy during World War II. For 28 years he worked for Capitol Steel Corporation and was its Secretary-Treasurer. Their name fund supports the Fund for Oklahoma City, Mercy Health Center, World Neighbors and the Metropolitan Library System Endowment. *Current market value - \$54,051.*

#### TOM AND MARYE KATE ALDRIDGE

Newlyweds, Tom and Marye Kate Aldridge came to Oklahoma in 1927 with high hopes and all their worldly possessions strapped to the back of a Model T Ford. Tom was going to work for a new chain of retail stores founded by C.R. Anthony, and 50 years later he retired as a Vice President of that firm. Both Tom and Marye Kate have their roots in Texas; he is from Plano and she is from Lone Oak. They met while attending Trinity University. The couple believes in paying "civic rent" to the community in which they made their living and have done so through their church and other civic groups. Tom's involvement in Goodwill Industries will be continued through the earnings from their name fund. *Current market value - \$5,892.*



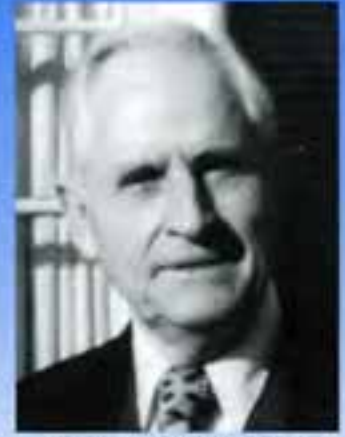
F.G. Blackwood



C.B. Cameron



Pauline Allen Early



James L. (Mike) Early

## 1979

### ANNE AND MARCUS BARKER

The fund was established by Mrs. Barker to support Oklahoma Arts Institute, Arts Council of Oklahoma City and Prairie Dance Theatre. *Current market value - \$7,580.*

### WEBSTER LANCE BENHAM MEMORIAL

Webster Benham graduated from Columbia University and in 1907 came to Oklahoma City where he founded The Benham Group, an engineering firm. While serving as assistant city engineer for Oklahoma City he taught civil engineering at Epworth University, which later became Oklahoma City University. His students learned more than engineering principles from Benham, who told them "The engineer who conceives structures and designs them assumes tremendous responsibilities upon which the very life, safety and comfort of the people almost wholly depend." The Webster Lance Benham Memorial Professorship at OCU was established by his son David Benham, on the 70th Anniversary of the engineering firm his father founded. *Current market value - \$68,353.*

### F.G. BLACKWOOD

F.G. Blackwood worked his way through the University of Oklahoma as a gager for the Indian Territory Illuminating Oil Company. Later he was an original general partner in Blackwood and Nichols Company, the first to register a public drilling fund with the Securities and Exchange Commission. Blackwood was instrumental in founding World Neighbors and later served on their board of directors. The fund supports World Neighbors. *Current market value - \$7,300.*

### V. ROSS BROWN

Mr. Brown started this fund to support the Oklahoma Symphony and later the Oklahoma Philharmonic. *Current market value - \$5,892.*

### C.B. CAMERON MEMORIAL

The Board of Trustees of Westminster Day School established this fund honoring C.B. Cameron, a founder, past chairman and board member of the school. In 1968 Cameron became President of the American Fidelity Assurance Company, which he founded with his father in 1960. He was chairman and key founder of the Frontier Country Soccer Association, an active member of Westminster Presbyterian Church, and an officer in various economic development and civic groups. He died in a plane crash near Aspen, Colorado in 1977. His name fund supports Westminster Day School. *Current market value - \$26,516.*

### JAMES L.(MIKE) AND PAULINE ALLEN EARLY

James L. "Mike" Early was the youngest of eight children, born in 1909 and raised in Amber, where his parents farmed. As a teenager he was invited to live with an aunt and uncle in Michigan and graduated from college there. During the height of the Depression he returned to Oklahoma and began working in the Oklahoma National Bank in Chickasha. He and Pauline met in 1931 and married five years later. He served with the U.S. Navy in World War II. In 1952 he moved to Oklahoma City to become Executive Vice President and Trust Officer for the Citizen's National Bank. He never forgot his farming roots and was always grateful for his educational opportunities. Following his retirement in 1973, Mike continued to serve as an Investment Counselor to numerous friends and acquaintances. He died in 1990. This name fund supports Goodwill Industries and the Salvation Army. *Current market value - \$23,570.*

# Groundbreaking Starts Science and Arts Center

By Jon Denton  
A spade of dark earth and a few good words Tuesday signaled construction of Oklahoma's largest science and arts center for the public.  
About 200 gathered

on a windy field beside Oklahoma City's zoo. Promptly at 2 p.m. James Harlow Jr., president of the Oklahoma City Chamber of Commerce, opened a brief introduction of the Oklahoma Center for

Science and Arts, 1 people who are help make it possible, promise and as late

In 15 minutes the ceremony was over, that time Mr. and Mrs. John E. Kirkpatrick were applauded principal financial backers; Mayor Clarence Lanning in the center's behalf "a fine day for Oklahoma City and for humankind" and the center's board of directors took turns shovel's handle.

The ceremony ended with Mrs. Kirkpatrick's birth happy parallel, 60. She recalls the first birth celebrated with marriage "we earthshakes. Just how let me to she laughed.

Harlow said he, in honor of Brown and A datum as art ant, is the 100 ing three must visit's humankind. The day is 1999-1999 with state capital's own with the highest.

As Harlow announced year made a 1999-1999 year 1999-1999 of 1999-1999.



Kirkpatrick Center under construction

Escrow Funds are contributions which are not part of the Oklahoma City Community Foundation's permanent endowment. They are used for a variety of purposes. Escrow Funds are a great example of the flexibility of the Community Foundation and its willingness to "prove a convenient, efficient, and effective way through which donors can contribute assets to charitable purposes."

Sometimes escrow funds are used to accumulate contributions for a special project thereby avoiding the need to create a new organization to receive the funds, or allowing donors to make contributions before all of the necessary tax-exempt approvals are received. The funds to construct the Kirkpatrick Center were set aside at the Community Foundation for a period of several years while the plans for the museum complex were being drawn and the organization established. Funds for new lights at the Oklahoma City Tennis Center were collected in a Community Foundation escrow account and then used to purchase and install the improvements to this park. Escrow funds have been used for projects as diverse as new uniforms for the Jones High School Marching Band and the Constitutional Revision Study Committee.

After a local hospice organization disbanded, the Oklahoma County Medical Association wanted to help restore hospice services as quickly as possible. While the appropriate filings for a new organization were made, the Community Foundation collected contributions for the new Hospice of Oklahoma County through an escrow fund and paid its expenses. When the approvals were received, the funds were contributed to Hospice which was already delivering services.

A donor to an escrow fund may make a contribution in one year, perhaps one in which the tax benefits are greatest. In following years, he may request distributions to be made from the fund for grants to specific charities, or be held for a specific purpose in the future. Donors can contribute appreciated assets which are difficult to divide and after the asset is sold request that contributions be made to a number of charities. This is much easier for the donor and the charities alike.

Escrow funds received no earnings and are not charged an administrative fee. The Community Foundation is in a unique position to administer funds for a wide variety of purposes. The goal, to increase the quality of life in Oklahoma City is simple. The Community Foundation is committed to that goal, and to finding new ways to help donors and organizations meet community needs.



The first work is moved for Oklahoma Center by James and Mrs. John E. Kirkpatrick, 1999-1999 the center of the Oklahoma City Chamber of Commerce.



Jones Longhorn Band



**William B. Cleary**



**Helen P. Cleary**



**LeRoy Gosset**



**Eileen Boyer Gosset**

**RICHARD AND ADELINE FLEISCHAKER**

The fund was started by Mr. and Mrs. Fleischaker with a contribution of some real estate. The property was later sold and earnings on the fund support the Daily Living Center, Jewish Federation, and donor-advised contributions. *Current market value - \$116,321.*

**MR. AND MRS. CARL S. FORD**

The fund was started by Mr. and Mrs. Ford and supports nineteen charities throughout the Oklahoma City area. *Current market value - \$52,885.*

**WILLIAM B. AND HELEN P. CLEARY**

The fund was established by Mr. and Mrs. Cleary to support the Oklahoma City Art Museum and Youth Services of Oklahoma County. *Current market value - \$10,270.*

**BESS M. CRANE**

Mrs. Crane established this fund which supports the Fund for Oklahoma City. She later added to the fund with a bequest in her will. *Current market value - \$19,669.*

**GOSSET/BOYER**

LeRoy Gosset is a retired Master Gunnery Sergeant of the United States Marine Corps, having served thirty years and participated in three wars. His wife, Eileen Boyer Gosset, is a retired school teacher. She graduated from Oklahoma University's School of Music and played with the Oklahoma City Symphony Orchestra for nine years. Gosset first became a Boy Scout in 1931 and was an adult Scouter for more than forty years. Presently he serves on the Religious Relationships Committee of the National Committee of the Boy Scouts of America. Earnings from their name fund support the Last Frontier Council of the Boy Scouts. *Current market value - \$26,811.*

**RICHARD D. HARRISON**

Richard Harrison was Chairman of Fleming Companies, Inc. He received his undergraduate degree from Stanford University and an LL.B. from the University of Michigan in 1949. He is a former trustee of the Community Foundation. His name fund supports the Fund for Oklahoma City. *Current market value - \$11,969.*

**HEFNER FAMILY FUND**

The fund was started by Mr. and Mrs. Robert Hefner, Jr. and supports the Oklahoma Heritage Association. *Current market value - \$29,462.*

**MR. AND MRS. H.A. HEWETT, JR.**

H.A. Hewett was born in Durant in 1922 and graduated from the University of Oklahoma. He served in the Army and was president of Capitol Steel Corporation from 1975 until his retirement in 1984. He was a mayor of The Village and provided leadership to various community and professional organizations. This fund supports Oklahoma Goodwill Industries. *Current market value - \$5,892.*

**DAN HOGAN, III**

A graduate of Classen High School and the University of Oklahoma, Dan Hogan served as an Air Force pilot and later as a stockbroker and bank officer. In 1972, he purchased the Journal Record Publishing Company which has become a leader in the development of electronic storage and transmission of legal records. Mr. Hogan has provided leadership to many civic organizations including serving as Trustee of the Oklahoma City Community Foundation from 1984 until 1993. The name fund supports Casady School, Oklahoma City University, and the Fund for Oklahoma City. *Current market value - \$16,369.*

#### **MR. AND MRS. ROBERT M. HOOVER, JR.**

The fund was established by Mr. and Mrs. Hoover and supports nineteen agencies throughout the community. *Current market value - \$72,542.*

#### **WALTER HUNZICKER**

Walter Hunzicker was born in Lafayette, Indiana in 1910. He graduated from Washington and Lee University in 1932 and became associated with Hunzicker Brothers Electrical Distributors, a family business which began in 1920 in the basement of a building that is now the site of the Petroleum Club. His name fund supports the Oklahoma City Art Museum, Sugar Creek Camp and Omniplex. *Current market value - \$12,136.*

#### **MRS. GUY JAMES**

Manila James was the widow of Guy James, an Oklahoma City builder and city councilman. Mrs. James was an active supporter of Oklahoma Baptist University and served for many years on the Metropolitan Library Commission. Her name fund supports Oklahoma Baptist University. *Current market value - \$29,464.*

#### **EMMA JORDAN MEMORIAL**

Emma Jordan, a native Oklahoman, was a jeweler in Oklahoma City for many years and active in the Altrusa Club, which established this fund in her memory. Altrusa International is the oldest women's service club in the world. Composed of business and executive women, its primary purpose is to enhance the well-being of women everywhere. Earnings from this fund will provide scholarships for women at St. Gregory's College in Shawnee. *Current market value - \$9,192.*

#### **WILLARD JOHNSTON FOUNDATION**

W.R. "Ross" Johnston was considered by many as the Dean of Oklahoma Mortgage Bankers. He built several successful companies and took an active role in the development of this industry. He was born in Shawnee in 1896. His father was a farmer who settled on land earned in the famous "Oklahoma Run" of 1889, later established Shawnee's first commercial bank. Ross was a Naval officer in World War I, then returned to The University of Oklahoma for a law degree. In 1920 he joined his father in the banking business. Together, they built the bank into one of the leaders in central Oklahoma. Eighteen years later, he resigned as bank president and moved to Oklahoma City, where he opened an insurance company and Oklahoma's first FHA-approved mortgage company. Later he bought half interest in Midland Mortgage Co. and became Chairman of the Board ... a position he held until his death in May of 1976. This name fund supports Casady School and the Fund for Oklahoma City. *Current market value - \$9,987.*

#### **LLOYD MINTER**

Lloyd Minter's interest in promoting interaction between Christian beliefs and commercial enterprises led to his establishing a name fund at the Community Foundation. Born in Pocasset, Oklahoma in 1918, Minter received his Bachelor of Arts from Oklahoma Baptist University and his LL.B from the University of Oklahoma School of Law. Minter established this name fund to "enhance and encourage the School of Business at OBU and implement the training of young business aspirants in a Christian-oriented environment." *Current market value - \$44,776.*



**Walter Hunzicker**



**W.R. "Ross" Johnston**



**Lloyd Minter**



**Norman Reynolds**

#### **DONALD AND WILLADEAN RAMSEY**

Native Oklahomans, Donald and Willadean Ramsey met while working at a pig sale in Wewoka. They married in 1966, and in 1970 founded the Blue and Gold Sausage Company, which sells its product to non-profit groups for fundraising. Don was a Future Farmers of America teacher in the Jones school system for 20 years and served several terms on the school board there. This fund, established by the Ramseys, supports the Dale Rogers Training Center. *Current market value - \$77,046.*

#### **MAXEY AND NORMAN REYNOLDS**

Norman Reynolds, an Oklahoma City attorney, was born in 1919 in Muskogee and came to Oklahoma City in 1933. He graduated from The University of Oklahoma in 1941 and served four years in the United States Army. He and Maxey Cooper were married in 1953. After the war, Norman went back to O.U. to earn his LL.B. degree, then began practicing law with his father, an attorney with Reynolds and Riding. Norman has actively participated in all three branches of the State Government: was elected three times to the State Legislature, served as special attorney on staff of Governor J. Howard Edmondson, and was appointed a Special Justice of the State Supreme Court. Both Maxey and Norman were trustees of Heritage Hall School and Canterbury Retirement Community. Norman was a founder of Heritage Hall and served as President of both boards. Their name fund supports these organizations. *Current market value - \$5,746.*

#### **MR. AND MRS. TOM A. THOMAS, JR.**

The fund was established by Mr. and Mrs. Thomas and supports the Oklahoma Air Space Museum. *Current market value - \$11,222.*

#### **MR. J. B. SAUNDERS, III**

The fund was established by Mr. Saunders and supports Oklahoma Christian University of Science and Arts and Omnplex. *Current market value - \$24,779.*

#### **MR. AND MRS. JIMMIE C. THOMAS**

Jim Thomas, born in 1923, is an Ada native who was an Eagle Scout and graduated from Oklahoma State University. He was a naval aviator with the U.S. Fleet in the South Pacific during World War II and was decorated for action in Iwo Jima. He owned and operated Thomas Concrete Products with his brother, Tom. His wife is the former Bettie Boggan. Their name fund supports the Fund for Oklahoma City. *Current market value - \$7,339.*

#### **DR. O. ALTON AND DOROTHY WATSON**

Residents of Heritage Hills, Dr. O. Alton and Dorothy Watson are profoundly interested in historic preservation. They were instrumental in organizing their neighborhood association and helping develop Overholser Mansion as a state and national landmark. Alton was born in Guymon in 1906. He received his B.S. and M.D. from the University of Oklahoma, later specialized in ophthalmology at the University of Pennsylvania. In 1934 he married Dorothy Lee Moseley from Chickasha. He was on the staff of most of the hospitals in Northwest Oklahoma City and served as chairman of the Otolaryngology Department at the University of Oklahoma School of Medicine. The fund supports the National Society of Colonial Dames, the Overholser Mansion, and a scholarship at OU Medical College. *Current market value - \$7,339.*



**Donald Ramsey**



**Willadean Ramsey**



**O. Alton Watson**



**Dorothy Watson**



Jerome Westheimer



Barth W. Bracken



Linda Bracken



Melva Byer

#### JEROME AND ELLEN WESTHEIMER

Jerome Westheimer was born in Marietta and graduated from Stanford University with a B.A. Degree in Geology in 1933. He was Chief Geologist of Samedan Oil Corporation and formed his own oil exploration company in 1951. He is President of Valbel West Corporation in Ardmore. He and his wife, the former Ellen Woods, began collecting art on a trip to Taos, New Mexico and since the 1960's have acquired an outstanding collection of 19th and 20th century work. Westheimer is a long time board member of the Oklahoma City Art Center, which receives the earnings from this name fund. *Current market value - \$5,424.*

## 1980

#### BARTH W. AND LINDA BRACKEN

The Brackens established this fund by assigning part of the working interest from a gas well to the Oklahoma City Community Foundation. Earnings from this name fund support donor-advised contributions. *Current market value - \$26,826.*

#### MELVA BYER

For fifteen years, Mrs. Byer was director and teacher of the Erna Krouch Preschool at Temple B'nai Israel. Her work reflected her keen and positive approach to life, and her dedication to the well-rounded child. Her sense for the excitement of learning was part of her gift to the children she worked with, and to the teachers she trained and taught with at the school. A long roster of families can attest to the influence Mrs. Byer had on the lives of their children, and the guidance she gave them as parents. This fund benefits the Erna Krouch Preschool. *Current market value - \$10,118.*

#### T. WINSTON EASON MEMORIAL

Born in Marlow, Indian Territory in 1904, Mr. Eason was the son of Anna and Thomas Thadeus Eason. He attended Notre Dame and the University of Oklahoma and graduated from Babson Business College. With his father he developed Eason Oil into a significant oil and gas company. The fund supports the Fund for Oklahoma City and Speck Homes. *Current market value - \$38,286.*

#### ROGER GIVENS TRUST

Roger Givens was a builder and developer in Oklahoma City. Born in Calvin, Oklahoma, Givens graduated from Oklahoma City University. He was one of the original members of the Oklahoma City Zoological Society and a strong supporter of O.C.U. This fund, established through a charitable remainder trust, supports the Fund for Oklahoma City. *Current market value - \$249,793.*

#### HERSCHEL AND FRANCES HOBBS

This fund was established by friends of Dr. Hobbs, pastor emeritus of First Baptist Church, and Mrs. Hobbs in honor the couple's outstanding lives of service. Dr. and Mrs. Hobbs came to First Baptist Church in 1949. Dr. Hobbs was very active with the Southern Baptist Convention and served four terms as president of the Trustees of Oklahoma Baptist University. He was appointed pastor of the Baptist Hour radio ministry in 1958. The program was carried weekly by more than 400 stations. The name fund supports a lectureship at Oklahoma Baptist University. *Current market value - \$16,141.*

#### DAVID KENWORTHY KERR MEMORIAL

This fund was established by the Kerr Family in memory of their son and supports the National Cowboy Hall of Fame and donor-advised contributions. *Current market value - \$123,841.*





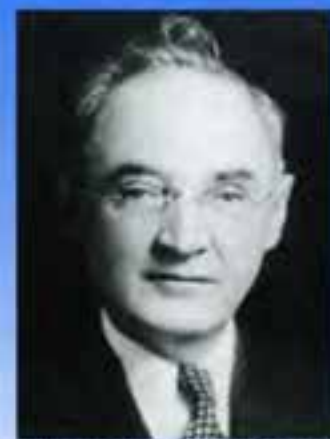
T. Winston Eason



Gene E. McCollum, Jr.



Dana Anthony Burns



Thomas Thadeus Eason

#### STANLEY AND JERRY LEE

The fund was established by Mr. and Mrs. Lee and supports the YMCA and the Fund for Oklahoma City. *Current market value - \$49,563.*

#### GENE E. MCCOLLUM, JR. MEMORIAL

Mr. and Mrs. Gene McCollum established this name fund as a memorial to their son who died from burns received in an automobile accident in 1972. The fund supports the Burn Center at Baptist Medical Center. *Current market value - \$5,544.*

## 1981

#### ORA ASHWELL

Ora Ashwell was widowed when her husband was killed in World War I. She launched a business that became successful, then sold it when World War II began. In 1949 she was diagnosed with a serious heart ailment and told she had less than a year to live. Distraught, the 51-year-old woman contacted *The Oklahoman*. She told a reporter that she hadn't had enough fun in her life and asked that her story be written, asking for ideas on how to spend \$10,000 of her savings. Mail and telegrams poured in by the thousands, making her happy at first, then nervous and upset. She went away for a rest and lived for 17 more years. Her will specified that her estate be distributed to indigent children, and her name fund still supports projects related to this area of interest. *Current market value - \$28,639.*

#### MR. AND MRS. ROBERT S. BOWERS

Mr. Bowers established this fund to support the Fund for Oklahoma City. *Current market value - \$94,180.*

#### DANA ANTHONY BURNS

Born in Cleveland, Oklahoma, Mrs. Burns was the daughter of C.R. and Lutie Mauldin Anthony. She grew up in Oklahoma City, lived in several different cities across the country, and raised six children. In 1981 she returned to Oklahoma City and is an active member of Westminster Presbyterian Church. Her fund supports the American Cancer Society and the American Diabetes Association. *Current market value - \$19,701.*

#### CROWE & DUNLEVY

Crowe & Dunlevy was one of the first law offices in Oklahoma Territory, founded by a Swedish immigrant named Charles Edward "Ole" Johnson, who came to Oklahoma City in 1902. At that time Oklahoma City was on the verge of rapid expansion, with a population of 10,000. Johnson was active in the community and established civic involvement as a hallmark of the firm. Today, Crowe & Dunlevy employs 94 attorneys and has offices in Oklahoma City, Norman, and Tulsa. The firm selected the Community Foundation for its 90th anniversary endowment gift that supports Omnplex, the Fund for Oklahoma City, and donor-advised contributions. *Current market value - \$26,674.*

#### THOMAS THADEUS AND ANNA L. EASON

Arriving in Marlow, Indian Territory from Ennis, Texas in a buckboard, the Easons operated a hardware store and eventually started an oil company in Garfield County. Mr. Eason and his son Winston built the company quite successfully and eventually sold Eason Oil to I.T.T. The fund was started by family members and supports Speck Homes and the Fund for Oklahoma City. *Current market value - \$55,330.*

#### **PATTY MULLINS HALL MEMORIAL**

The fund was started by Mrs. Hall's husband, Brooks Hall, and was the beneficiary of many memorial gifts from family and friends. It supports research in diabetes and heart disease and World Neighbors. *Current market value - \$14,761.*

#### **M. G. McCOOL MEMORIAL**

The fund was established by Mrs. M.G. McCool in memory of her husband. It supports Speck Homes. *Current market value - \$221,555.*

#### **STEPHEN B. PAYNE SCHOLARSHIP**

Stephen Payne worked with his father, W.T. Payne, at Big Chief Drilling, and in 1972 founded Premium Pipe and Equipment after Big Chief merged with a Houston gas distribution company. Payne had four children of his own and an abiding interest in young people. He served on the board of the Fellowship of Christian Athletes and established this fund to provide scholarships for sending boys to FCA camp. He died in 1980 at the age of 43. *Current market value - \$5,327.*

#### **JOHN W. AND JO TARR**

The fund was established by Mr. and Mrs. Tarr and supports the Deer Creek Community Enrichment Foundation and donor-advised contributions. *Current market value - \$21,684.*

#### **VOSE FOUNDATION**

The fund was started by the First National Bank Foundation which later became the Vose Foundation and supports Baptist Medical Center of Oklahoma. *Current market value - \$5,892.*

#### **JAMES L. RAINEY**

James L. Rainey grew up on a small farm near Indianapolis and earned his degree in agriculture at Purdue University in 1952. He served in the Korean War in counterintelligence and began his business career in marketing with Allied Chemical Corporation in 1954. In 1975, he became President of Kerr-McGee Chemical Corporation and later was elected Senior Vice President of the parent company, Kerr-McGee Corporation, headquartered in Oklahoma City. He left Kerr McGee in 1986 to become President of Farmland Industries, Inc. Under his leadership, this agricultural supply cooperative evolved from the verge of liquidation to a Fortune 500 company four years later. Rainey retired in 1991. Earnings from his name fund support the Deer Creek Community Enrichment Foundation. *Current market value - \$7,071.*

#### **WILLIE ELIZABETH SHIPLEY**

Willie Elizabeth Shipley joined the staff of the State Senate in 1923. During nearly 50 years as Journal Clerk, Chief Clerk and Clerk Supervisor, she recorded some of the most colorful pages of Oklahoma history and endeared herself to her colleagues for her competence and good counsel. Shipley was born in Mangum, Oklahoma in 1893. Her father died when she was very young, leaving her and her mother to coax a living from the stubborn soil of western Oklahoma. Shipley attended Oklahoma College for Women on a D.A.R. scholarship, and later set up her own scholarship fund for students who resided in the western half of the state. In her will, she specified that qualifications for her scholarship fund not be based solely on academic achievement. The Community Foundation administers this scholarship fund. *Current market value - \$268,082.*



**Stephen B. Payne**



**James L. Rainey**



**Willie Elizabeth Shipley**



**Daniel E. Hayes**

### JOHN R. AND ROMAYNE WARREN

The fund was started by the Warrens and supports the Fund for Oklahoma City. *Current market value - \$6,200.*

## 1982

### DAVID W. AND CATHERINE MAE BARDWELL

Mr. Bardwell established this fund to support the Baptist Retirement Center and Oklahoma Baptist University. *Current market value - \$34,176.*

### GRACE F. ELDRIDGE MEMORIAL

The fund was started by Mrs. Eldridge's daughter, Roberta Eldridge and supports medical research in arthritis and the Dean A. McGee Eye Institute. *Current market value - \$24,748.*

### D. JEAN AND DANIEL E. HAYES

Jean was a Canadian nurse working in a displaced persons' camp in Germany after World War II when she met Dan Hayes, a U.S. Army platoon leader who was stationed there at the time. They married shortly afterwards, later moved to Oklahoma so that Dan could finish his degree in geology at the University of Oklahoma. Jean has been a visiting nurse in Cleveland and Oklahoma counties. The Hayes helped start the Designated Fund at the Community Foundation for the Visiting Nurses Association, and later established their own name fund which benefits the VNA. *Current market value - \$20,252.*

### DR. OSCAR H. MILLER MEMORIAL

The fund was established by Dr. Miller's wife, Roberta Eldridge Miller, and supports research in heart disease. *Current market value - \$8,544.*

### ROBERTA M. ELDRIDGE MILLER

The fund was established by Mrs. Miller and supports Oklahoma City University, Neighbor for Neighbor, Oklahoma City Beautiful, Salvation Army and Oklahoma Goodwill Industries. *Current market value - \$20,202.*

### ROBERT AND HARRIETTE ORBACH

What do you get when you cross a cook with a printer? A cookbook – or at least, that is what happened when Robert Orbach (the printer) and his wife, Harriette (the cook) decided to invent their own fundraiser for the Oklahoma Museum of Art. Harriette wrote the recipes and Bob set each one, letter by letter and design by design, on his letterpress printing press. Each page is unique. Today a copy of the Orbach's cookbook is kept in the Rare Books Room at the New York Public Library. A matching grant offer convinced the Orbachs to place the book proceeds at the Community Foundation. Their fund supports the Oklahoma City Art Museum. *Current market value - \$25,000.*

### FREDERICK AND JAYNE QUELLMALZ

Frederick Quellmalz became President in 1988 of the International Photography Hall of Fame and Museum at Kirkpatrick Center. He was born in New York City in 1912 and is a graduate of Princeton University and the Woodrow Wilson School of Public and International Affairs. He married Jayne Osten in 1942. He was editor of the PSA Journal from 1939-1952, then became editor and publisher of Professional Photographer magazine until 1974. This name fund supports the International Photography Hall of Fame. *Current market value - \$27,011.*



D. Jean Hayes



Harriette Orbach



Robert Orbach



Frederick Quellmalz



David Wygant



Christina Wygant



Ann Simmons Alspaugh



Mark R. Everett

#### R.L. AND JEANETTE E. SIAS

The fund was established by Mr. and Mrs. Sias and supports Allied Arts, Oklahoma City Philharmonic, and Institute for International Education, Cimarron Circuit Opera, and Omniplex. *Current market value - \$38,729.*

#### CAROL DAUBE SUTTON

The fund was established by Mrs. Sutton and supports the Omniplex. *Current market value - \$5,919.*

#### ROBERT E. AND MARTHA TURNER

The fund was established by Mr. and Mrs. Turner and supports the Deer Creek Community Enrichment Foundation. *Current market value - \$11,785.*

#### DAVID AND CHRISTINA WYGANT

This fund was established by Thomas G. Wygant to benefit the Deer Creek Community Enrichment Foundation. Starting with kindergarten, Thomas' children David and Christina Wygant attended the Deer Creek Schools. "They experienced knowledgeable, devoted teachers and established long lasting relationships with fellow students. This fund is dedicated to those memories," Thomas wrote. *Current market value - \$11,785.*

## 1983

#### VIRGINIA AND SAM CERNY

This fund was started by Mr. and Mrs. Cerny and supports Big Brothers and Big Sisters of Greater Oklahoma City. *Current market value - \$6,145.*

#### CONSOLIDATED DEVELOPMENT CORPORATION

The fund supports donor-advised contributions. *Current market value - \$6,867.*

#### ANN SIMMONS ALSPAUGH

Ann Alspaugh was born in Duncan. She is the granddaughter of Louis and Ola Simmons who founded the Rock Island Refining Company, Rock Island Oil Company and Rocket Oil Company in Duncan. With her mother and sister, she was instrumental in founding the L.B. and Ola W. Simmons Community Activities Center in Duncan. As a past trustee and chairman of the Building and Endowment Fund of Ballet Oklahoma, Ann received the first annual Grande Reverence Award at the 20th Anniversary Celebration. She is also a trustee, member of the Executive Committee and Treasurer of the Board of Oklahoma City University. Her name fund supports these two organizations. *Current market value - \$14,791.*

#### MARK R. EVERETT MEMORIAL

Dr. Everett was born in Pennsylvania in 1899 and graduated from Bucknell and Harvard Medical School. In 1924, he married Alice Allen and became associated with the University of Oklahoma College of Medicine. For more than forty years he was a professor and dean of the Medical College. The fund was started by his son, Dr. Mark Allen Everett, and supports the University of Oklahoma Libraries. *Current market value - \$8,454.*

#### MR. AND MRS. MAX L. KNOTTS

The fund was established by Mr. and Mrs. Knotts and supports the Omniplex and Oklahoma City University. *Current market value - \$5,902.*

#### DONALENE MOODY

The fund was established by Mrs. Moody and supports the Fund for Oklahoma City and YMCA. *Current market value - \$6,077.*



**Judge Fred Daugherty**



**Ronald Yordi**



**Judy Yordi**



**Bob Anthony**

#### **ALICE A. SIAS PIPPIN**

The fund was established by Mrs. Pippin and supports the Oklahoma City Philharmonic. *Current market value - \$5,892.*

#### **RICHARD G. TAFT, JR. MEMORIAL**

Richard Taft graduated from Williams College and Baylor School of Medicine. He headed one of the largest detoxification programs in the United States at New York City's Lincoln Hospital. The fund was started by his cousin Joseph Taft, who described Dr. Taft as a "person who cared for mankind." The fund supports the Fund for Oklahoma City. *Current market value - \$16,963.*

## **1984**

#### **JOHN M. BEARD**

Mr. Beard made the initial contribution to begin the endowment program for Leadership Oklahoma City. *Current market value - \$11,785.*

#### **JUDGE FRED DAUGHERTY**

Fred Daugherty was a general practice lawyer until 1955, when he was appointed District Judge for Oklahoma and Canadian Counties. Subsequent appointments expanded his jurisdiction to Western, Eastern and Northern Districts of the state. Daugherty was admitted to the Oklahoma State Bar in 1937. Three years later, he was called to active duty as a First Lieutenant in the 45th Infantry Division. He served in the Asiatic-Pacific Theatre during World War II and later became Commanding General of the 45th Infantry. In 1961, he was appointed to the Federal District Court in Oklahoma City. His fund supports the 45th Infantry Museum. *Current market value - \$5,992.*

#### **HOSPICE OF CENTRAL OKLAHOMA**

This fund was established by the Hospice organization as endowment for its own operations. When the organization closed its doors in 1989, the balance of its assets were added to this fund. Earnings are used each year to support the work of other hospice organizations serving the Oklahoma City area. *Current market value - \$28,872.*

#### **MONTAL INVESTMENT COMPANY**

The fund was established by the corporation and supports donor-advised contributions. *Current market value - \$6,867.*

#### **POINTE NORTH DEVELOPMENT CORPORATION**

The fund was established by the corporation and supports donor-advised contributions. *Current market value - \$9,614.*

#### **RONALD AND JUDY YORDI**

The fund was established by Mr. and Mrs. Yordi and supports the Heart of Oklahoma Council of Camp Fire and donor-advised contributions. *Current market value - \$46,686.*

## **1985**

#### **BOB AND NANCY ANTHONY**

Nancy Anthony became the sixth executive director of the Oklahoma City Community Foundation in 1985. Bob Anthony was president of the C.R. Anthony Company from 1980 to 1987 and in 1988 was the first Republican in sixty years to be elected to the Oklahoma Corporation Commission. Their fund supports Casady School, Rainbow Fleet, Pathways, and other donor-advised contributions. *Current market value - \$123,182.*

#### **CHRISTINE HOLLAND ANTHONY**

Born in Oklahoma City, Mrs. Anthony was the daughter of A.H. and Mabel Gordon Holland. She was a Phi Beta Kappa graduate of the University of Oklahoma and worked as a home economist for O.G. & E., teaching the use of new electric-powered cooking stoves during World War II. She married Guy Anthony in 1945 and raised six sons. She was an active community volunteer and was the first woman to serve as president of the Oklahoma City Branch of the Federal Reserve Bank of Kansas City. Her fund supports World Neighbors, the United Way, Oklahoma City University, and the Oklahoma Philharmonic. *Current market value - \$37,847.*

#### **GUY M. ANTHONY, JR.**

The fund was established by Mr. Anthony to support World Neighbors and the Oklahoma City Food Bank. *Current market value - \$22,303.*

#### **RALPH CLINTON MEMORIAL**

Ralph Clinton was born in St. Louis and graduated from the University of Illinois. He worked in grocery merchandising for 14 years before joining Scrivner-Stevens Wholesale Grocery Co. in 1962. Mr. Clinton was president of Scrivner when he died in 1976. He was also president of the Sales and Marketing Executives Club at that time. The fund was established to help scholarships for marketing students. *Current market value - \$14,195.*

#### **ROBERT D. HUTCHINSON**

The fund was established by a bequest from Mr. Hutchinson and supports the Fund for Oklahoma City. *Current market value - \$22,018.*

#### **KERR FOUNDATION**

During his lifetime, Senator Robert S. Kerr discussed with his family the value of establishing a foundation – a foundation devoted to the development of Oklahoma's human and natural resources. Following his death in January of 1963, Mrs. Grayce B. Kerr and her children – Robert, Kay, Breene and William – created the foundation they had envisioned. In 1985, the Kerr Foundation donated a building at 115 Park Avenue in downtown Oklahoma City to the Community Foundation to use as its offices. *Current market value - \$221,839.*

#### **KIRKPATRICK FOUNDATION**

The Kirkpatrick Foundation was started by John and Eleanor Kirkpatrick in 1955. It has supported a wide variety of Oklahoma City cultural and charitable organizations and has been a primary benefactor of many Designated Funds at the Community Foundation. *Current market value - \$3,040,068.*

## **1986**

#### **ETHEL C. BENEDICT**

Mrs. Benedict operated A & B Automotive Company in Oklahoma City for more than 40 years. She came to Oklahoma from Detroit and was actively involved in the business which maintained springs on trucks and cars. The fund was started with a bequest from her estate and supports the Fund for Oklahoma City. *Current market value - \$70,642.*

#### **JACK R. DURLAND, JR.**

The fund was established by Mr. Durland and supports the Kirkpatrick Center. *Current market value - \$6,188.*



**Christine Holland Anthony**



**Ralph Clinton**



**Guy M. Anthony, Jr.**



**Senator Robert S. Kerr**

The METRO DOWNTOWNER, Monday, May 18, 1987

## Foundation Open In New Location

The Oklahoma City Community Foundation has completed its move to a more convenient location on Park Avenue, Executive Director Nancy Anthony announced last week.

Signs on the window which read "Home of the Oklahoma Foundation—Your Full Service Charity" are a proud way of looking at a business: securing, investing and distributing money for the best non-profit organizations and meet other community needs, Anthony said.

The building was redone. "We didn't make any major changes...but we have created a lighter, airier environment," she said.

Porch, who's with the Howard and Porch firm, said he designed the building to be an appropriate link between Kerr Avenue and Park Avenue.

"The Oklahoma City Community Foundation building has been oriented to blend with this pedestrian way," he said. "Originally, the building



115 Park Avenue

Symbolically and in fact, the Oklahoma City Community Foundation "left the nest" in 1986, when plans were announced to move from John Kirkpatrick's offices to the Wilk Building, at 115 Park Avenue. The building was donated by the Kerr Foundation when it reorganized to form the Kerr Group of Foundations.

Economically those were troubled times, both nationally and locally. In 1986, the price of oil was down to \$10 a barrel. The Tax Reform Act of 1986 raised many questions about the tax advantages of charitable contributions and sparked a decline in real estate. The Gramm-Rudman Act was passed the year before, requiring a balanced budget by 1991. President Reagan started his second term with a "Star Wars" program, escalating defense expenditures. In the fall of 1987, a stock market collapse occurred that was considered by some to be worse than the Crash of 1929. Yet that year the fund balance at the Community Foundation increased by the largest amount so far in its history — \$7,323,827.

For the Oklahoma City Community Foundation, those years were a period of transition and extended outreach into the community. The new building was an accessible, one-story, street-level building in the center of downtown, just south of Kerr Park with an open door on Park Avenue. Inside the building was the Community Foundation's very own staff: Nancy Anthony, Executive Director; Carla Pickrell, Comptroller; and Susan Ruzycski, Office Manager.

In 1985, the Foundation announced that it would change its fiscal year period to end June 30 and begin July 1; this reflected more closely the budgetary year of most of the non-profit organizations in the community. Additionally, a fiscal year based on the calendar year had not been sufficiently responsive to donors' tax planning needs.



Nancy Anthony and Carla Pickrell

In 1990, the Trustees adopted a new allocations policy that would enable all funds to share the Community Foundation's investment earnings and capital gains. An administrative charge of one-tenth of one per cent of the average monthly market value of the fund was charged to each fund.

The Community Foundation undertook a variety of new projects. The Directory of Oklahoma Foundations has been published four times and the Sharing Exchange, a catalogue of non-profit organizations, was published yearly between 1988 and 1990. The newsletter, now published three times a year, gives updated news between annual reports.

While assets have grown from \$21,369,435 at the end of 1985 to \$80,536,431 in 1994, the foundation's staff has grown to seven but administrative costs for all functions remain below 0.8 percent of assets. The Community Foundation continues to provide valuable services for non-profits.



Pendleton R. Woods



James D. Fellers



Margaret E. Fellers



Curt Schwartz

#### MRS. BRONETA EVANS

The fund was established by Mrs. Evans and supports the Oklahoma Air Space Museum. *Current market value - \$5,612.*

#### JAMES D. AND MARGARET E. FELLERS

Native Oklahomans, James and Margaret Fellers are graduates of the University of Oklahoma who married in 1939. James received his law degree in 1936 and has practiced law in Oklahoma City since that time except for four years in Air Force Intelligence during World War II, during which time he received the Bronze Star Medal. During his tenure as President of the National Bar Association, U.S. News and World Report selected him as the third most influential lawyer in the United States, behind a U.S. Supreme Court Justice and Attorney General. Margaret, columnist, civic worker and tireless promoter of her native state on travels with her husband and the Bar Association, was given the title of "Ambassador of Good Will" by Governor George Nigh in 1982. Their name fund supports donor-advised contributions, Lyric Theatre and Oklahoma Christian College. *Current market value - \$37,472.*

#### NANCY AND PAT GILLESPIE

The fund was started by Mr. and Mrs. Gillespie and supports the Salvation Army in Oklahoma City. *Current market value - \$14,726.*

#### P. R. W.

The fund was established by a longtime Oklahoma City civic booster, writer, and historian, and supports the Oklahoma County Historical Society. *Current market value - \$13,624.*

#### CURT SCHWARTZ LYRIC THEATRE SCHOLARSHIP

This name fund, established by the board of Lyric in memory of Curt Schwartz, supports a scholarship fund at Lyric Theatre. Curt Schwartz was president of Citicor Real Estate Corporation and an active leader in local, state and national arts and cultural organizations. He was an accomplished performer as well, who credited much of his success to Maybelle Conger, his drama teacher at Central High School. At the University of Oklahoma, he and Larry Bledsoe formed a comedy team that continued after graduation in 1960. Locally, Curt appeared in productions with Lyric Theatre, Jewel Box, and Stage Center. In 1983 he received the Governor's Arts Award for outstanding contributions to the arts community. He died in a plane crash in 1985. *Current market value - \$21,682.*

#### A. TOM E. AND GLADYS SEALE

Born in 1907 in Alvarado, Texas, Tom Seale graduated from Texas A & M with a civil engineering degree. He served in the Corps of Engineers as a Lt. Colonel and retired from Kerr-McGee Corporation after 30 years. Mr. Seale was instrumental in the design and construction of Kerr-McGee's first off-shore drilling platform. This name fund supports donor-advised contributions. *Current market value - \$52,609.*

#### STIFEL, NICOLAUS & COMPANY

The fund was established by the Oklahoma City office of this securities brokerage firm and supports Bishop McGuinness High School. *Current market value - \$32,548.*





**Janet M. Taliaferro**



**O. June Allen**



**Jack London**



**Gladys London**

**JANET M. TALLIAFERRO**

Janet Taliaferro was born in 1933 in Oklahoma City. She graduated from Southern Methodist University, moved to McLean, Virginia in 1967 and returned to Oklahoma City in 1981. Both here and in Virginia she has been an active Democrat in numerous campaigns, starting with Stevenson for President in 1956. She has volunteered on a local, regional, and national level for Planned Parenthood. In 1988, she received her M.A. in English from the University of Central Oklahoma and has been recognized for some of her publications. She works in the oil and gas and commercial real estate investment business. Her name fund supports the Canterbury Choral Society and Planned Parenthood of Central Oklahoma. *Current market value - \$19,530.*

**ELECTA MARIE WOODY**

The fund was established with a gift from the estate of Mrs. Woody. It supports the Fund for Oklahoma City. *Current market value - \$7,339.*

# 1987

**O. JUNE ALLEN TRUST**

Mrs. Allen was the widow of Featherstone H. Allen, who was in the oil business. Her name fund was established through a bequest in her will and supports the Fund for Oklahoma City. *Current market value - \$454,706.*

**JACK AND GLADYS LONDON**

The fund was established by Mr. and Mrs. London and supports the Kerr-McGee Swim Club. *Current market value - \$5,892.*

**ARMED FORCES - JOHN E. KIRKPATRICK FUND**

Mr. Kirkpatrick graduated from Annapolis and served on the U.S.S. Oklahoma during World War II. He established this fund to provide support for the three national service academies and armed services activities in the Oklahoma City area. *Current market value - \$612,818.*

**A.D. AND HELEN V. ERDBERG**

The fund was initially established by Mr. Erdberg in memory of his wife with a gift of her vintage automobile. Mr. Erdberg was an Oklahoma City attorney who advised many Community Foundation donors. This fund supports the Fund for Oklahoma City. *Current market value - \$5,717.*

**WILLIAM M. AND JANET S. JOHNSON**

Mr. Johnson was a native of Minco, Oklahoma who worked for Gulf Oil. He never forgot Minco and donated land there for a city park. He and his wife, the former Janet Stuart, left the bulk of their estates to support scholarships for graduates of Minco High School and other scholarship activities. *Current market value - \$1,634,057.*

**JAMES P. AND ROSELLE MACKELLAR**

The fund was established by Mr. and Mrs. MacKellar and supports the Kerr-McGee Swim Club. *Current market value - \$5,892.*

**OKLAHOMA GAS & ELECTRIC FOUNDATION**

This fund was established through contributions from both O G & E and its foundation. It supports several designated funds at the Oklahoma City Community Foundation. *Current market value - \$5,060.*

#### **SISTER ANTOINETTE MORRY MEMORIAL**

Sister Antoinette was born Lina Morry in Providence, Rhode Island in 1926 and entered Carmelite Sisters in 1943. She graduated from Incarnate Word College in San Antonio, Texas and did post-graduate work in Religious Education. Her name fund was established by the Carmelite Sisters of St. Therese and supports general educational needs for students in Villa Teresa School. *Current market value - \$23,744.*

#### **CLARENCE E. PAGE**

Clarence Page was the aviation pioneer who in 1980 established the Oklahoma Air Space Museum. Page, whose family made the land run into Oklahoma, witnessed the first airplane flight in Oklahoma City and learned to fly as an Army pilot during World War I. Later he progressed from barnstormer to millionaire as an aviation businessman. During World War II, Page conducted primary flight training school for 8,500 cadets at Cimarron Field (now named Clarence E. Page Airport) and Mustang Field at El Reno. After the war he assisted in disposing of aviation materials as a War Assets Agent and opened an engine overhaul shop at Cimarron Field. Page was the principal donor to the Oklahoma Air Space Museum and served as President and Curator until his retirement in 1988. His Name Fund supports the Museum he founded. *Current market value - \$1,562,964.*

#### **MR. AND MRS. E. M. STANLEY**

The fund was established by a bequest from Mrs. Stanley. Mr. and Mrs. Stanley operated a business in Hobart, Oklahoma for many years. The fund supports the Fund for Oklahoma City. *Current market value - \$30,739.*

#### **SISTER HILDEGARDE ROAN MEMORIAL**

Sister Hildegard was born Martha Roan in 1896 in Bury, England and moved to Providence, Rhode Island as an infant. She entered the Carmelite Sisters in 1932. She attended Oklahoma City University, St. Louis University and Our Lady of the Lake College. Her name fund was established by the Carmelite Sisters of St. Therese and supports general educational needs for students in Villa Teresa School. *Current market value - \$29,520.*

#### **PAUL MICHAEL ROCKNE MEMORIAL**

The fund was established by the Carmelite Sisters in memory of Mr. Rockne. It supports Villa Teresa School. *Current market value - \$5,892.*

## 1988

#### **RAY AND LUCILLE ACKERMAN**

Ray and Lou were married in June 1948. Lou was born and raised in Oklahoma City and is a local artist who works in oil and watercolor. Ray moved to Oklahoma City in 1947 from Pennsylvania after serving in the Navy as a carrier fighter pilot. Later, his enthusiasm for his adopted state resulted in his writing and publishing the book, "Tomorrow Belongs to Oklahoma," a review of the state's exciting past and promising future. Ray retired from the Navy Reserve as a Real Admiral in 1977 and from Ackerman McQueen in 1992, after 45 years in the advertising business. Their fund supports the Oklahoma Air Space Museum and Oklahoma City University. *Current market value - \$6,589.*



**Clarence Page**



**Ray and Lucille Ackerman**

#### MR. AND MRS. GENE AUTRY

Gene Autry began his radio career in 1928 and was by 1934 "America's Favorite Cowboy." His career spanned more than sixty years and encompassed every facet of the business from radio and recording star to motion picture and television entertainer and major league baseball owner. He is the only entertainer to have five stars on Hollywood's Walk of Fame. His fund supports the National Cowboy Hall of Fame. *Current market value - \$5,667.*

#### THE BASS FOUNDATION

The Bass Foundation, headquartered in Dallas, Texas, started this fund to support the National Cowboy Hall of Fame. *Current market value - \$5,624.*

#### C.M. AND J. F. BENNETT

The Bennetts, from Scottsdale, Arizona, established this fund to support the National Cowboy Hall of Fame. *Current market value - \$5,667.*

#### T. ROSS CLEMENT

The fund was established by Mr. Clement to support the National Cowboy Hall of Fame. *Current market value - \$5,624.*

#### COLE & REED

The Oklahoma City accounting firm of Cole and Reed is the successor to the accounting firm of Billips, Arn and Macho and later the Oklahoma City office of Ernst and Whinney. As the auditing firm for the Community Foundation for a number of years, the firm has contributed a portion of its fee back to support the designated endowment funds of several non-profit organizations. *Current market value - \$86,758.*

#### DANA CORPORATION

The fund was established by the Dana Corporation, headquartered in Michigan, to support a scholarship fund for dependents of the employees of its Oklahoma City manufacturing plant. The scholarship program is administered by the Community Foundation. *Current market value - \$61,310.*

#### OLIVE H. DAUBE

The fund was established by Ms. Daube and supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

#### SAM DAUBE

The fund was established by Mr. Daube and supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

#### DONALD AND ELIZABETH DICKINSON

The fund was established by Mr. and Mrs. Dickinson and supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

#### THE DOLESE FOUNDATION

The Dolese Foundation was created by Roger Dolese and is supported by the Dolese Company, an Oklahoma City concrete supplier and contractor. Dolese Company was started by three Dolese brothers in Chicago operating a rock quarry near downtown Chicago. They moved into Oklahoma in the early 1890's as the railroad moved west. The fund supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

#### MR. AND MRS. BILLY E. FOWLER

This fund was started by Mr. and Mrs. Fowler and supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*



Mr. and Mrs. Gene Autry



Dana Corporation



**Lawrence R. Hagy**



**H.C. Hitch, Jr.**



**Robert E. Hogsett**

**LAWRENCE R. HAGY**

Lawrence Hagy was an independent oil and gas operator and former Amarillo mayor. He was born in Wichita Falls and received a degree in geology from the University of Oklahoma in 1923. In addition to managing his oil and gas interests and a 22,000 acre ranch north of Amarillo, Hagy remained deeply involved in Amarillo civic affairs until his death at age 94. One of his last acts of generosity was to provide major funding for a child care facility for employees of the Amarillo Medical Center, which opened the year he died. His name fund supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

**H.C. HITCH, JR.**

H.C. Hitch was born in 1918 in Guymon, Oklahoma. He graduated with a degree in agriculture from Oklahoma State University and married Lala Morres from Vian. After a brief stint in the U.S. Navy Hitch returned to Guymon, where he eventually became Chairman of the Board of Hitch Enterprises, Inc., a large family-owned cattle feeding operation. Earnings from his name fund benefit the Cowboy Hall of Fame. *Current market value - \$5,624.*

**WATT R. MATTHEWS**

The fund was established by Mr. Matthews and supports the National Cowboy Hall of Fame. *Current market value - \$11,249.*

**JAMES W. McDONALD**

The fund was established by Mr. McDonald and supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

**ROBERT E. HOGSETT**

This fund was established with a gift from Robert Hogsett's estate to support the National Cowboy Hall of Fame. Hogsett, born in 1903 in LaPrairie, Illinois, moved to Fort Morgan, Colorado in 1934 with his wife Gretta. He served as a deputy sheriff until purchasing a ranch south of Fort Morgan, and was instrumental in forming the Morgan County Cattleman's Association. Later he bought a shopping center in town, which he owned for 17 years. Hogsett was fascinated with Indian items. Over the years, he gathered a large collection of Navajo rugs, Kachina dolls and pottery which now reside at the Colorado Museum of Natural History in Denver and to the Fort Morgan Museum. *Current market value - \$5,624.*

**FRANK LEU**

The fund was established by Mr. Leu and supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

**ANNE W. MARION**

Anne Marion's roots go deep in the heart of Texas. She is the great granddaughter of Captain Samuel Burk Burnett, who established the 6666 Ranches, and the great-great granddaughter of Captain Martin B. Lloyd, who helped settle Fort Worth and organized The First National Bank of Fort Worth in 1877. She is Chairman of the Board of Burnett Oil Co., Inc., President of Burnett Ranches, Inc., and President of the Anne Burnett and Charles D. Tandy Foundation. During her tenure as Director of the National Cowboy Hall of Fame, she established a name fund which supports that organization. *Current market value - \$11,335.*



**Sam Noble**



**Dr. John W. Records**



**Harold Stuart**

#### **SAM NOBLE**

Sam Noble became head of the Noble Foundation at the age of 25, with the untimely death of his father Lloyd in 1950. At Sam's death in 1992, the foundation his father founded was listed among the top 50 of the nation's 22,000 foundations. Sam was known as a wise counselor and humanitarian who never sought public tribute. Born in 1925 in Colorado Springs, he graduated from the University of Oklahoma and served in the U.S. Navy from 1943 to 1946, when he and Mary Jane Curtis were married. He received an M.B.A. from the Amos Tuck School of Business three years later. He was chairman of Noble Affiliates Inc. and Noble Drilling Corp., and served on the board of the National Cowboy Hall of Fame, which receives the earnings from this fund. *Current market value - \$5,624.*

#### **DELLORA A. AND LESTER J. NORRIS**

The fund was established by Mr. and Mrs. Norris and supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

#### **OKLAHOMA CITY NAVY**

The fund was established by contributions solicited at the time of the commissioning of the submarine U.S.S. Oklahoma City. After supporting the ceremonies at the commissioning, the remaining funds were contributed to endowments supporting the U.S.S. Oklahoma City and the E6A Squadron at Tinker Air Force Base. *Current market value - \$43,365.*

#### **OLGA PELLOW**

The fund was established by Ms. Pellow and supports the National Cowboy Hall of Fame. *Current market value - \$5,324.*

#### **CHESLEY PRUET**

The fund was established by Mr. Pruet and supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

#### **DR. JOHN W. RECORDS**

Planned Parenthood decided to celebrate its first fifty years in Oklahoma City by setting up a name fund to honor Dr. John Records. Records, an obstetrician/gynecologist, had provided professional and active board support to Planned Parenthood since the early forties. "He always wanted to make sure women had a chance to make their own decisions and provided them with a full range of choices," said Ron Toth, who was executive director of Planned Parenthood when the fund was established. Many of the contributors to the fund were physicians who had been Records' former students. *Current market value - \$5,580.*

#### **WAYNE BANES RUMLEY**

The fund was established by Mr. Rumley and supports the National Cowboy Hall of Fame. *Current market value - \$5,624.*

#### **STUART FOUNDATION**

The Stuart Foundation was started by Harold Stuart, a former Assistant Secretary of the Air Force. The name fund established by the foundation supports the Oklahoma Air Space Museum. *Current market value - \$10,913.*

#### **THE TRUE FOUNDATION**

The fund was established by the True Foundation of Wyoming and supports the National Cowboy Hall of Fame. *Current market value - \$11,249.*

# 1989

## VIRGINIA AND LON FOSTER

The fund was started by Mrs. Foster's father, Charles Stuart, and supports donor-advised contributions. *Current market value - \$11,633.*

## G. ED HUDGINS FAMILY FUND

G. Ed Hudgins was a founding partner of the Oklahoma City architecture and engineering firm HTB, Inc. He graduated from Chickasha High School in 1926, then received his degrees in engineering and architecture from Oklahoma A & M College in Stillwater. During World War II he served in Europe and the Pacific, rejoining his partners Ralph Ball and Verlin Thompson in 1946. He served as Executive Vice President and later as President of HTB until 1984. His fund supports a scholarship at Oklahoma State University and other donor-advised contributions. *Current market value - \$341,173.*

## DR. E. E. KIRKPATRICK MEMORIAL

Dr. Elmer Kirkpatrick was a pioneer dentist who moved to Oklahoma City in 1893, the same year he received his degree from Lake Forest University in Chicago. At the time he began his practice, it was a serious problem to get the profession organized and eliminate the many "quack" doctors and dentists who were practicing on the frontier. Kirkpatrick was a leader in the new Oklahoma Territorial Dental Society and the Oklahoma Dental Examining Board, which set standards of ethics and dental standards. Kirkpatrick devoted much time to assist charity patients, and continually sought ways

to advance dental techniques. He organized the first dental supply house in the territory. Distribution must have posed as formidable a challenge as having the right material in stock. In 1894 he received a letter asking for certain supplies to be delivered "in the spring, after the rivers and roads dried up." Earnings from Dr. Kirkpatrick's fund, established by his son John Kirkpatrick, will benefit the Saint Anthony Dental Clinic. *Current market value - \$27,799.*

## MARY AND SPENCER SESSIONS MEMORIAL

The Sessions were a Guthrie couple for whom community involvement was a way of life. Mary Sessions was a Guthrie native who taught in the Guthrie Public Schools for 18 years. Her husband Spencer served on the Guthrie Board of Education for 14 years and was its president twice. Later, the couple operated a store called Sessions Hardware and Gifts. Their two sons established this fund to honor a classroom teacher in the Guthrie Public Schools with an annual award. *Current market value - \$11,384.*

## GUSTAVE R. WOERZ TRUST

Mr. Woerz created a trust through his will to support the Oklahoma Society for Crippled Children. The trust assets were later transferred to the Community Foundation and a name fund was created. *Current market value - \$25,684.*

# 1990

## SUE DOWLING

This fund was established by Mrs. Dowling and supports local Oklahoma City charities. *Current market value - \$6,443.*



G. Ed Hudgins



Dr. E.E. Kirkpatrick



Cain's Coffee Company  
R.J. Clements and William Cain

#### CAIN'S COFFEE COMPANY

After her husband died, the mother of William Morgan Cain loaded her nine children into a horse-drawn wagon and headed west from Indiana. The family settled in Oklahoma shortly before the turn of the century. Cain first saw a pile of newly picked coffee beans in Brazil, one of his ports of call while in the Navy. From that time on, bringing those beans to the United States was his goal, and he began to save his money to establish his own coffee business. He bought out Oklahoma City's Western Tea and Coffee Company in 1919. The fund was started by the Cain's Coffee Company and supports the Fund for Oklahoma City. *Current market value - \$20,239.*

#### JAMES D. AND LAVERNA L. COBB

This fund will benefit the School of Civil Engineering at Oklahoma State University, the alma mater of James Cobb and his four children. Cobb has been active in the O.S.U. Alumni Association since becoming the first member and president of the Oklahoma State Posse in 1964. Cobb joined his family's engineering firm after receiving his master's degree in 1960. He is President of Cobb Engineering Company and his wife LaVerna is Corporate Secretary. *Current market value - \$5,604.*

#### OKLAHOMA CITY ECONOMIC DEVELOPMENT FOUNDATION

The fund was established by contributions from the Kimberly-Clark Corporation, solicited by the Economic Development Foundation to support the Oklahoma School for Science and Math. *Current market value - \$124,026.*

#### QUAIL CREEK BANK

This fund was established through contributions from the Bank and supports the Fund for Oklahoma City. *Current market value - \$5,239.*

#### GEORGE J. RECORDS

Born in St Louis, Missouri, George Records served as a pilot for the USAF's Strategic Air Command from 1954-1957 and graduated two years later with distinction in economics from Dartmouth College. As he neared thirty years of service with the Midland Group of mortgage bankers, employees of the company began to plan how to celebrate his anniversary. They decided to raise money to create a name fund that would support one of his favorite charities, The United Way. Records is a trustee and former president of the Oklahoma City Community Foundation. *Current market value - \$7,587.*

## 1991

#### GUY MAULDIN ANTHONY MEMORIAL

Guy Anthony worked for 50 years in the department store chain that bears the name of his father, C.R. Anthony. He graduated from the Wharton School of Finance and served in the South Pacific during WWII, returning with the rank of Captain and a Bronze Star. Guy was a gregarious man who enjoyed direct contact with the people who worked and shopped in the stores. He was president of C.R. Anthony from 1972 until his retirement in 1980. One of Anthony's interests outside of work was diabetes research. His name fund will continue to support research in diabetes and scholarships at Casady School. *Current market value - \$16,250.*



Sue Dowling



Laverna L. Cobb



James D. Cobb



Guy Mauldin Anthony



Merle Buttram



Frank Buttram



Jerry Cooper



Harley Custer

#### **MARGARET ANNIS BOYS TRUST**

Born in 1909 on an Oklahoma farm, Margaret Boys knew almost every flower that grows in the state. She served 42 years as a teacher and principal in the Oklahoma City School System. When she died, her will specified that income from her trust be used for the care and maintenance of public parks and medians in Oklahoma City. To carry out her wishes, a committee appointed by the Oklahoma City Community Foundation meets twice a year to consider requests from community groups seeking assistance with startup funds for their projects. *Current market value - \$1,712,864.*

#### **FRANK AND MERLE BUTTRAM STRING AWARDS**

The inspiration for the Buttram String Awards was Merle Newby Buttram, a former professor of violin at the University of Oklahoma who helped establish a string music program in Oklahoma City high schools. She established the awards shortly after World War II, to give encouragement to young people who were string players. Buttram's husband was Frank Buttram, a multi-talented oilman who once struck out Ty Cobb during spring training at The University of Oklahoma. Music was an abiding mutual interest the Buttrams shared throughout their 50-year marriage. The endowment for the Buttram Awards was moved to the Community Foundation in 1991. *Current market value - \$27,207.*

#### **JERRY COOPER MEMORIAL**

Jerry Cooper, Senior Editor of Interior Design magazine, was a unique blend of New Yorker and Oklahoman. In New York City, he frequented museums and performances. Every fall he came home to see a football game at The University of Oklahoma and the half-time performance of the OU marching band, where he used to play baritone. Cooper

graduated from OU with a degree in journalism and worked for the Muskogee Daily Phoenix before moving to New York City to make his way as a free-lance writer. At his request, his parents set up a name fund at the Community Foundation that provides a scholarship for an OU band member. *Current market value - \$18,046.*

#### **HARLEY CUSTER MEMORIAL SCHOLARSHIP**

Born in 1910 on the banks of Beaver Creek near Kaw City and raised in Grainola, Harley Custer remained true to his roots. He was widely known for his support of the livestock industry, serving as general manager and executive secretary of all five affiliates of the Oklahoma Livestock Marketing Association from 1952 to 1979. In 1987 he and his son founded the Custer and Custer Commission Company at the Oklahoma City Stock Yards. The fund that was established after his death in 1990 awards a scholarship to a deserving participant at the Oklahoma 4H and FFA Junior Livestock Show. *Current market value - \$6,793.*

#### **DR. BERTHA LEVY**

In 1941, Dr. Bertha Levy took on two new jobs; she opened her private pediatric practice in Oklahoma City and began volunteering her services at the Variety Health Center. Today, she is retired from practicing medicine but continues her association as a board member with Variety, which provides maternal and child health services to low income families. When Variety raised funds to convert a donated office building to a new clinic, a name fund was established in Dr. Levy's name to support Variety Health Center. *Current market value - \$15,273.*





Bertha Levy



E. Phil Kirschner



Roberta Kirschner



Thomas Howard  
McCasland

#### FRIENDS OF MUSIC UNITED

With the demise of the Oklahoma Symphony Orchestra in 1988 Oklahoma City was left temporarily without professional symphonic music. In response, over 400 people in Central Oklahoma formed a group and called it "Friends of Music United, Inc." dedicated to bringing symphonic music back to Oklahoma City and raising dollars and public awareness to perpetuate this cause. These citizens, many of whom had first been exposed to symphonic music by the children's programs of the Oklahoma Symphony Orchestra, achieved their first goal with the creation of the Oklahoma City Philharmonic Orchestra in 1989. In the future, regardless of name changes or regrouping of organizations, the name fund created by Friends of Music United will continue to support symphonic music in this community. *Current market value - \$21,569.*

#### E. PHIL AND ROBERTA KIRSCHNER TRUST

This trust is one of five trusts that were established by the estate of E.P. Kirschner, an oil man from Muskogee who was known as an influence for good in many arenas. One of Kirschner's wishes was to help orphans with no stable family or home. The trust set up at the Community Foundation benefits Citizens Concerned for Children, an organization that helps foster children receive education and training past high school. *Current market value - \$36,568.*

#### COLIN AND BROOKE LEE MEMORIAL

Colin Lee, a native of South Africa, was executive vice president for Refining, Marketing, Supply, and Transportation for Conoco which he joined in 1960. He was on the southern regional advisory board of the Institute of International Education. His wife, Brooke Wilkerson Lee, was a native of Houston, a certified Alpha Phonics teacher, and an avid gardener. After their death in a plane crash, the board of Institute of International Education established the name fund in their memory. *Current market value - \$44,526.*

#### McCASLAND FOUNDATION

Thomas Howard McCasland was born in 1895 near Duncan, Indian Territory. He excelled academically and athletically at The University of Oklahoma, and in 1915 was the receiver of a 55 yard pass that held the record for the longest completed pass for an OU team until the late 1940's. He was athletic director and coach at Northern Oklahoma Junior College at Tonkawa until World War I. Upon his return from military service, McCasland became intrigued with the activity that was going on in the oil fields and plunged in with characteristic agility. He married Vivian Fullwood, a Duncan school teacher, and they had two children. In 1945, McCasland organized Mack Oil Co., through which he developed extensive oil and gas production in Oklahoma and Kansas. McCasland was active in his own community as well as a tireless supporter of educational causes, including his alma mater, The University of Oklahoma. Earnings from this name fund support the William Fremont Harn Gardens and Homestead. *Current market value - \$52,821.*

# COMMUNITY

## Leaves Legacy of Beauty

said longtime friend Doris Orabood. When Boys died at age 80 on Feb. 16, 1990, she had no known living family member or heirs because she never married.

However, she left a permanent beauty mark on Oklahoma City by bequeathing about \$1.2 million to the Oklahoma City Community Foundation Inc through the Margaret Annis Boys Trust Fund. The fund is to be used specifically for beautification projects such as park and median

pull neighborhood groups and other citizens together in positive efforts to beautify the city.

She also said that if the money had not been earmarked for beautification projects, it would have been used for other worthy projects.

"It's always difficult for us to look at a hungry person or a person in need of education and say that's less important," she said.

Anthony said six beautification projects totaling \$80,000 have already been funded. The most recent was a

week, she said. Born in 1909 near Anadarko, Boys and her family moved to Oklahoma City while she was young. However, her father, A. Thompson Boys, an attorney, and mother, Mabel, decided to keep the 180-acre family farm in Anadarko.

Boys graduated from Central High School and the University of Oklahoma. She then taught at several Oklahoma City schools before becoming principal at Madison, Putnam Heights and Buchanan elementary schools in Oklahoma City.



Margaret Annis Boys

While American soldiers were fighting Desert Storm in 1991, a bequest in the will of an Oklahoma City educator was made for local beautification. Sometimes donor desires help us grow in finding new ways of doing things, and Margaret Annis Boys taught us a lesson.

It was the first time the Community Foundation was charged with directing a fund that was established for a specific purpose, "the care and maintenance of public parks and medians in Oklahoma City, with emphasis on the planting and caring for flowers in said parks and medians and the mowing of said parks and medians."

Born on an Oklahoma farm, Margaret Annis Boys knew almost every flower that grows in this state. She retired from Buchanan Elementary School in 1972, after serving 42 years as a teacher and principal in the Oklahoma City School System. She never married, had many friends but no known heirs. When she died, her will bequeathed \$1.2 million to be held in trust by the Oklahoma City Community Foundation.

The Margaret Annis Boys Trust came to the Community Foundation easily and unexpectedly, through the vision of Miss Boys and the advice of her estate planner. The challenge for the Community Foundation was to come up with a lasting way to carry out her wishes. A separate Advisory Committee chaired by a Trustee of the Community Foundation was established with a regular meeting schedule and grant request guidelines.

Most of the grant applicants to this fund have been voluntary neighborhood groups, many of which are not qualified as public charities by the Internal Revenue Service. While working with neighborhood associations has increased the time commitment from the Community Foundation staff, the value added by their volunteer efforts is



Nancy Anthony and Jim Tolbert admire the Boys Blossom Bluff at the Myriad Gardens

tremendous. The primary impediments to the program have been issues involved with private work on public lands.

To date, 22 grants have been made totalling \$174,000, mostly for parks, school playgrounds, and medians. Look for the small blue billboards on the projects in process around town. We think Margaret Boys would be pleased.



C.R. Anthony



Grace LaMar



B.C. Clark, Floreta Clark and Sally Clark Langston

# 1992

## C.R. ANTHONY FOUNDATION

C.R. Anthony was the founder of the C.R. Anthony Company, which by 1964 grew to more than 300 stores operating in every state west of the Mississippi except Nevada and Utah. Anthony was born in 1884 in Tennessee. A country store keeper named Watson was his boyhood hero. Anthony's dream of owning his own store took firm hold after he got his first job working in a mercantile at the age of 13. Later he worked for J.C. Penney, who was opening chain stores that sold for cash at the lowest possible mark-up that would still allow for a profit. The opening of the "Dixie Store" in 1922 was the beginning of Anthony's company. He was a civic leader who expected his store managers to take an active interest in their own communities. Earnings from his name fund benefit the Childrens' Medical Research Foundation. *Current market value - \$20,277.*

## ELIZABETH BARGO ANTHONY

The fund, established by Bob and Nancy Anthony in honor of their daughter, supports donor-advised contributions. *Current market value - \$5,224.*

## GRACE LaMAR-EPWORTH UNITED METHODIST CHURCH

Grace Dunn LaMar came to Oklahoma at the age of 18 from Arkansas and enrolled in business school as a law secretary. For 40 years she worked in the offices of her uncles, J.Q.A. Harrod and Laynie W. Harrod. In 1925, she married C.A. (Ham) LaMar, a grocer who died in 1974. Epworth United Methodist Church established this fund in memory of Mrs. LaMar. The fund supports Skyline Urban Ministry. *Current market value - \$5,152.*

## THOMAS AND PATRICIA DIX BREWER

Thomas Brewer was born in Oklahoma City and now lives in Missouri, where he manages a health service program for elderly patients. Pat is an obstetrician specializing in high-risk patients. Their name fund asset was established with an insurance policy the Brewers transferred to the Community Foundation. The Brewer's fund was established in response to the responsibility "to share the blessings we have been gifted with and to promote the values of justice and peace." The fund supports donor-advised contributions. *Current market value - \$63,513.*

## B.C. CLARK FAMILY FUND

To celebrate the 100th anniversary of B.C. Clark Jewelers, members of the B.C. Clark family have established a donor-advised name fund whose earnings will be distributed annually by Clark family members and several selected employees. In 1892 young B.C. Clark, freshly trained in watchmaking by his brother, came to Purcell, Indian Territory, and set up his own watchmaker's bench in a corner of the five and dime. By 1929, Purcell's population had stabilized and Oklahoma City was growing. It was time to move. The Depression and Dust Bowl followed, but the business survived. Clark worked the floor until his death at age 94, and today his son and grandson continue to run the business. *Current market value - \$126,534.*

## ROBERT S. AND GRAYCE B. KERR FOUNDATION

This fund was established by the foundation and supports the William Fremont Harn Homestead. *Current market value - \$30,645.*

#### MR. AND MRS. R. W. LEE

R.W. Lee was a civic leader and prominent member of the Oklahoma City community for almost half a century. His transportation career began with a horse and wagon in Western Oklahoma and ended with a multi-million dollar transcontinental truck line called Lee Way Motor Freight. Nationally prominent and highly regarded in motor carrier circles, he was supported and encouraged every step along the way by Bess, his wife of 53 years. Their children and grandchildren established this donor-advised fund in their memory. *Current market value - \$25,253.*

#### WILLIAM V. MONTIN

Bill Montin's family moved frequently during his boyhood, so by the age of 17 the New York City native had joined the Marland Oil Company in Ponca City. He did railroad construction work in Nicaragua, and when he left he was in complete charge of the firm's construction program. He became city manager of Big Springs, Texas and later held the same position in Guthrie, Oklahoma. He left a position at Oklahoma Natural Gas Company in 1932 to form with Earl Benson the B & M Construction Company, a move that became his major life's work. During World War II, B & M helped build a number of military and naval installations, the "big inch" pipeline, a line for the army in Alaska, and a 500-mile pipeline in Spain for the U.S. Navy. Montin's name fund supports the Kerr McGee Swim Club. *Current market value - \$5,000.*

#### JANICE AND JOE L. SINGER

The fund was established by Mr. and Mrs. Singer and supports the Fund for Oklahoma City. *Current market value - \$6,267.*

#### OKLAHOMA CITY UNIVERSITY LAW FOUNDATION

The OCU Law Foundation was established to provide support for the Law School at Oklahoma City University. In 1992, the assets of the organization were contributed to a Designated Fund at the Community Foundation which supports the Law School of O.C.U. *Current market value - \$7,280.*

#### OKLAHOMA NATURAL GAS

The fund was established by the company and supports the Oklahoma State University-Oklahoma City campus. *Current market value - \$8,717.*

#### ALLIE P. REYNOLDS

Allie Reynolds was the pitcher for the New York Yankees who made a successful transition to the oil business as manager, and later owner, of the Atlas Mud Company. In 1954, the same year he left professional baseball, Reynolds received the Outstanding Indian Award at the American Indian Exposition in Anadarko. His father was three-quarters Creek, his mother Northern European. Reynolds was not raised in the traditional Indian manner, but he learned to appreciate Native Americans' ability to survive in hostile environments. Today, earnings from his name fund support the Center of the American Indian. *Current market value - \$26,132.*

#### DON T. AND CAROLYN T. ZACHRITZ

The fund was established by Mr. and Mrs. Zachritz and supports donor-advised distributions and the Pi Beta Phi Scholarship Fund. *Current market value - \$6,522.*



R.W. Lee



Bess Lee



William V. Montin



Allie P. Reynolds

#### MARIE WELCH SCHOLARSHIP

This fund will provide financial assistance to college students who have chosen insurance as their major field of study. It was established by the Professional Independent Insurance Agents of Oklahoma to honor Welch, a retired insurance executive who "for 35 years made Oklahoma General Agency a positive force in the property and casualty industry." Welch became President of the Oklahoma General Agency and later was first female president of the American Association of Managing General Agents. *Current market value - \$10,833.*

## 1993

#### ANNA ANDRASH

This fund was established by Oklahoma City architect Joe Andrash, board member of Oklahoma City Beautiful. Andrash established the fund in memory of his mother, Anna Andrash, who loved gardening and flowers. Earnings from this fund support the planting of wildflowers along the east shoreline of Lake Hefner Trails. *Current market value - \$6,250.*

#### CHRISTINE HOLLAND ANTHONY, II

The fund, established by Bob and Nancy Anthony in honor of their daughter, supports donor-advised contributions. *Current market value - \$5,000.*

#### BEN BROWN

This fund was established by Mr. Brown and supports the Metro Alliance for Safer Cities. Ben Brown is Executive Director of the Metro Alliance and serves as a member of the Oklahoma State Senate. *Current market value - \$5,548.*

#### CITY OF OKLAHOMA CITY

The fund was established to support the U.S. Navy's E6-A squadron at Tinker Air Force Base. *Current market value - \$5,055.*

#### THE EVERETT FOUNDATION

The Everett Foundation was founded in 1960 by Mark Allen Everett to support the arts in Oklahoma. The Foundation has provided funds for scholarships to university students and awarded prizes for excellence in the arts. It has commissioned musical works and sponsored professional chamber music, theatre and ballet performances. Additionally, the Foundation awards a scholarship in the College of Medicine. The Foundation was transferred to the Oklahoma City Community Foundation in 1993. Dr. Everett has served as Chairman of the Department of Dermatology at the University of Oklahoma College of Medicine since 1965. He is recipient of both the Mayor's Award and the Governor's Award for lifetime support of the arts in Oklahoma. *Current market value - \$146,952.*

#### BILL AND PAT LARSON

This fund was established by Mr. and Mrs. Larson and supports the Mental Health Association and Free-to-Live animal sanctuary. Mr. and Mrs. Larson founded the Free-to-Live organization. *Current market value - \$10,000.*

#### ED AND NORMA LESLIE

The fund was established by Mr. and Mrs. Leslie and supports donor-advised contributions. *Current market value - \$17,401.*



Marie Welch



Anna Andrash



Ben Brown



Mark Allen Everett



Bentley Frayser



Genevieve Frayser



Robert D. Gordon



Raymond Long

#### GENEVIEVE AND BENTLEY FRAYSER

Bentley Frayser was one-quarter Cherokee and a lifelong resident of Vinita. After attending the University of Oklahoma he married Genevieve Christian, a native of Grove and graduate of Oklahoma A & M. Together they owned and operated the Bentley Frayser Insurance Agency in Vinita for forty years. During World War II, Bentley fought in Belgium and Germany while Genevieve managed and expanded the agency back home. They were leaders in the Vinita Chamber of Commerce and were especially involved in the development of the Grand River Dam Authority, the Mid-Continent Casualty Insurance Company, and the Vinita Airport. Bentley was an avid outdoorsman and Genevieve was devoted to her home and family. They had one daughter, Jane Frayser Edmonds, who started this fund which supports donor-advised contributions. *Current market value - \$5,252.*

#### ROBERT D. GORDON FAMILY

Robert Gordon was born in 1920 and grew up in Winetka, Illinois. He graduated from Cornell University with a degree in petroleum geology and served in the Army during World War II. He and Blanche Hoyt were married in 1946 and came to Oklahoma City with the Ashland Oil Company in 1950. Robert served Ashland in positions from Junior Geologist to Vice-President until 1976, when he retired from the company and became an independent petroleum geologist. He remained on the board of Ashland until 1992. This name fund supports donor-advised contributions. *Current market value - \$210,000.*

#### HISTORICAL PRESERVATION, INC.

The fund was started by the Heritage Hills Associate Board and supports the Overholser Mansion, a territorial-era home preserved with its original Victorian furnishings. *Current market value - \$9,000.*

#### BLANCHE AND MILDRED HOLLAND

Blanche and Mildred Holland were sisters who taught at Classen and Northwest Classen High School. They were the youngest of nine children, born into the family of a circuit riding Methodist minister who moved to Norman so that his children could live at home and attend the University of Oklahoma. Blanche taught history, Mildred taught business courses. Adventurous travelers, the sisters toured Europe shortly before the outbreak of World War II, a time when many historians might have advised staying at home instead of plunging across that turbulent continent. The fund was established by their niece, Christine Holland Anthony. Earnings support scholarships at Casady School. *Current market value - \$5,000.*

#### RAYMOND LONG - WORDS OF JESUS FOUNDATION

Raymond Long, a retired employee of the U.S. Postal Service, compiled a thesaurus of all the words spoken by Jesus in the King James version of the Bible and titled it "All the Words of Jesus." By the time Long had finished this work he was terminally ill and unable to shepherd it through to publication. He deposited funds for publication with the Community Foundation from his estate and that of his wife Laura Ambrose, formerly controller and later president of the John A. Brown Company. Long asked his friend Pendleton Woods to follow through on publication and direct any money left over to benefit the homeless and needy. *Current market value - \$207,403.*



**Felix Christopher  
McKean**



**James C. Meade**



**Virginia W. Meade**



**Carl Busch**

#### **FELIX CHRISTOPHER MCKEAN**

Felix McKean was a First Lieutenant in the Army Air Corps when he was killed in action in 1944, serving as navigator-bombardier on a B-26 downed by German fire in World War II. McKean graduated from the University of Arkansas in 1940. He was a sensitive young man who had majored in foreign languages, business and mathematics and enjoyed writing poetry. Fifty years after his death at the age of 24, his sister Mary Meier set up a fund named for him. Earnings will be used to help veterans in the Oklahoma City area. *Current market value - \$10,000.*

#### **JAMES C. AND VIRGINIA W. MEADE**

James C. Meade is an active Oklahoma oil and gas producer. He is President of Eberly & Meade, Inc., President of Penn-OK Gathering Systems, Inc., and Vice President of Puritan Oil & Gas Corp. James Meade was born in Pittsburgh, Pennsylvania and Virginia W. Meade, his wife, in Mexico City. They have been residents of Oklahoma City for 35 years. Both have a strong interest in the visual arts. Mr. Meade was the last President of the Board of Trustees of the Oklahoma Art Center and the first President of the Oklahoma City Art Museum. This name fund supports an acquisitions fund for the Oklahoma City Art Museum. *Current market value - \$15,550.*

#### **PETER G. AND VIRGINIA M. PIERCE**

Native Oklahomans, Peter and Virginia Pierce married in 1948. Peter had served in the Army Air Corps during World War II as a gunner and radio operator. He survived when his craft was downed by enemy fire and crashed in Switzerland, was repatriated and subsequently saw action in the Pacific Theater. He was twice awarded the Air Medal for bravery in combat. Pierce attended the University of Oklahoma and spent the rest of his career in finance. In 1967

he acquired controlling interest in The First National Bank of Bethany. He was an innovator of small business lending and provided the initial financing for a number of successful businesses around the state. This name fund was established by his wife and supports Bishop McGuinness High School. *Current market value - \$23,550.*

#### **PRUDENTIAL SECURITIES / CARL BUSCH**

Carl Busch came to Oklahoma City in 1988 as a First Vice-President and Branch Manager of Prudential Securities. He has worked with investments and financial planning since 1969. A native of Houston, Texas, Carl received his undergraduate degree from the University of Houston in 1966. This fund supports the Wildflower Program of Oklahoma City Beautiful. *Current market value - \$6,250.*

#### **ROY AND JO THEIN**

The Theins have worked with and for the handicapped in the Moore and South Oklahoma City area for the last 40 years. They were part of a group that established the Work Activity Center, which provides 35 handicapped adults with jobs. This model center, located in Moore, was chartered to operate on private funds, donations and work contracts. The Center does not and cannot receive state or federal funds. The Theins established this name fund to help insure the success of the Work Activity Center. "Should the center not be operated in future years we want and know our fund will help the handicapped people in our area." *Current market value - \$182,914.*

#### UNARCO COMMERCIAL PRODUCTS

UNARCO is the successor to Folding Carrier, the company founded by Syl Goldman in 1937 to manufacture the shopping cart he invented. Today, UNARCO still manufactures and distributes shopping carts and other food handling equipment for warehouses and grocery stores. The fund was established by the company and supports Rainbow Fleet. *Current market value - \$5,000.*

#### JUSTIN E. AND MARGUERITE E. VOGT

The fund was established by Mr. and Mrs. Vogt and supports St. Gregory's College scholarships. *Current market value - \$10,250.*

#### KATHLEEN WILCOX

The fund was established by Mrs. Wilcox with a gift of real estate. It supports the Harn Homestead. *Current market value - \$7,655.*

## 1994

#### WILLIAM "BILL" BEVERS

Bill Bevers was born in Ada in 1930. He received his LL.B. from the University of Oklahoma School of Law and served in the army for two years. After his discharge from the Army he became an assistant municipal counselor for the City, later joined the staff of Liberty Bank. In 1971 he became sole owner of C & D Valve Company and in 1985 completed the development of Glengate, a residential area in northwest Oklahoma City. The fund which supports donor-advised contributions was established by memorial gifts from his family and friends. *Current market value - \$5,000.*

#### RAYMOND H. AND BONNIE B. HEFNER FAMILY FUND

This fund was established by Mr. and Mrs. Hefner and supports donor-advised distributions. Mr. Hefner is a trustee of the Community Foundation. *Current market value - \$25,000.*

#### ROBERT GLENN RAPP FOUNDATION

The Robert Glenn Rapp Foundation is an educational foundation established in 1951 by Florence Bunn Rapp Clark to honor her deceased husband, Robert Glenn Rapp. Mr. Rapp was a geologist, serving as President of Denver Production and Refining Company, and was one of the co-founders of the Oklahoma City oil field. The fund supports the Omniplex. *Current market value - \$25,000.*

#### CARL AND BETH SHORTT

This fund was established by the Shortts and supports the Omniplex and the Oklahoma City Rotary Foundation. *Current market value - \$5,000.*

#### OLIVE MAY STEWARD

Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and was a teller for many years at the First National Bank. The fund was started with a bequest from her estate and supports health and social services in the Oklahoma City area. *Current market value - \$250,000.*



Peter and Virginia Pierce



Roy Thein



Jo Thein



# Davis Family Establishes Fund

The William E. Davis family has established an Affiliated Fund at the Oklahoma City Community Foundation. Gifts totalling \$1,002,000 have been made to the William E. and Margaret H. Davis Family Fund.

explained, "And the Fund is governed by a separate group of trustees. These trustees will be appointed by the Community Foundation and the Davis family jointly."

Donors to the

William E. Davis Family Fund



The W.E. & Margaret H. Davis Family

The concept for affiliated funds had been evolving since the early 1980's. Larger charitable funds and endowments needed to be treated differently. Donors wanted to maintain some interest and the management of large organizational endowments needed to be customized. The Community Foundation was now in a position to provide this service.

The Tax Reform Act of 1986 accelerated the evolution of the Affiliated Fund. In the fall of that year, attorney Bill Cheek dropped into the Community Foundation's office at lunchtime one day to find out what could be done to help a client of his who was selling his business and wanted to set up a charitable foundation. The change in capital gains rate and personal income tax rate made contributions in 1986 much more advantageous than the following years. Before the end of 1986, Cheek had helped his clients, the William E. and Margaret Davis Family establish the first Affiliated Fund at the Community Foundation.

Following the Davis Family, the Omniplex moved its endowment funds to an Affiliated Fund at the Community Foundation in 1987. By combining this endowment with the existing Designated Fund, the new Omniplex Affiliated Fund was valued at more than \$1.3 million.

Each Affiliated Fund was separately incorporated and was classified as a 509(a)(3) supporting organization of the Community Foundation. Each Board of Trustees has a majority appointed by the Community Foundation and the balance named by the donor family or organization. The Community Foundation provides all of the investment and administrative support for the fund, maintains all of the files and records, and complies with all of the requirements of the IRS. The Community Foundation provides the continuity which insures that the endowment is managed consistently and that the donors



Omniplex

intentions are carried out in the future.

Across the country, many private foundations were terminating and re-establishing themselves under the aegis of community Foundations, which are not subject to excise taxes, payout requirements, or restrictions on the types of investments that can be held. Tax advantages for donations to a community foundation are greater than those made to a private foundation. After 1994 these advantages will be even more important.

Nonprofit organizations which have moved endowments to Affiliated Funds now include Kirkpatrick Center, the Oklahoma Air Space Museum, Leadership Oklahoma City, the Oklahoma City Philharmonic, the National Cowboy Hall of Fame, the Deer Creek Community Enrichment Foundation, and the Oklahoma City Art Museum.

Family Affiliated Funds have become an excellent alternative to a private foundation for donors with unique assets to contribute which private foundation restrictions discourage. The Community Foundation administers the grant programs for these funds and works with the Distribution Committee of each fund to direct grants to areas of its specific interest.

Since its 1986 start, the eleven Affiliated Funds at the Community Foundation have become about 46 percent of the Community Foundation's permanent endowment. It was a good idea whose time has come.

# Affiliated Funds

## WILLIAM E. AND MARGARET H. DAVIS FAMILY FUND

Founded in 1986 by the children of Mr. and Mrs. Davis, the Davis Family Fund provides support to a wide range of charitable organizations. Mr. and Mrs. Davis started a food distribution company which became one of the largest providers of institutional foods in the Southwest. Trustees are Nancy P. Ellis, William C. Cheek, John L. Boland, George J. Records, William E. Davis, Porter Davis, and Marnie Davis Kennedy. Market value of the fund on June 30, 1994 was \$1,063,271.

## OMNIPLEX AFFILIATED FUND

The endowment assets of the Omniplex Science Museum were combined with an existing Designated Fund at the Community Foundation to start this Affiliated Fund in 1987. This hands-on science museum features a planetarium and a full-range of educational programs utilizing its exhibits. The Fund was the beneficiary of several additions in 1993-94 resulting from a capital campaign successfully completed by the Omniplex. Trustees are Thomas Parrish, Carl Shortt, Jr., Michael Stewart, Don Balaban, and Jeanette Gamba. Market value of the fund on June 30, 1994 was \$2,427,450.

## KIRKPATRICK CENTER AFFILIATED FUND

The endowment assets of the Kirkpatrick Center were combined with an existing Designated Fund at the Community Foundation to start this Affiliated Fund in 1988. The Center is a 300,000 square foot complex which houses six museums and galleries, extensive gardens, and a planetarium. Trustees are George Records, Doug Cummings, John E. Kirkpatrick, Eleanor Maurer, and James R. Tolbert, III. Market value of the fund on June 30, 1994 was \$21,638,954.

## KIRKPATRICK FAMILY AFFILIATED FUND

Founded in 1988 by John E. and Eleanor Kirkpatrick, the Fund has also received contributions from other Kirkpatrick Family members and the Kirkpatrick Foundation. It has continued the Kirkpatrick Family tradition of support for art and cultural facilities and has provided incentives for the growth Designated Endowment Funds. Trustees are Dan Hogan, Eleanor Maurer, Anne Morgan, Charles Nelson, George Records, John E. Kirkpatrick, Eleanor B. Kirkpatrick, Joan Kirkpatrick, and Chris Keese. Market value of the fund on June 30, 1994 was \$3,181,162.

## COWBOY HALL OF FAME AFFILIATED FUND

After successfully meeting a challenge from John E. Kirkpatrick in 1988, the assets of the Designated Fund benefitting the National Cowboy Hall of Fame were converted to an Affiliated Fund in 1990. The Cowboy Hall houses an extensive collection of Western Art and is one of the country's best guardians of the heritage of the American West. Trustees are John E. Kirkpatrick, William G. Kerr, Edward L. Gaylord, Edward C. Joullian, A. J. Cook, Byron Price, and William L. Arrington. Market value of the fund on June 30, 1994 was \$855,490.



Kirkpatrick Center



Oklahoma City Art Museum



Deer Creek Middle School



Leadership Oklahoma City Class

Oklahoma City Philharmonic Orchestra



Mary and  
Edwin  
Malzahn

#### OKLAHOMA AIR SPACE MUSEUM AFFILIATED FUND

Founded in 1990, the Fund was started with major gifts from the Clarence E. Page Foundation and John and Eleanor Kirkpatrick. The museum was founded by Mr. Page, an early aviator who personally collected many of the items in its exhibits. Trustees are Dan Hogan, Marilyn Myers, James C. Chandler, Ron Mason, and Paul Ray. Market value of the fund on June 30, 1994 was \$2,949,604.

#### MALZAHN FAMILY AFFILIATED FUND

This fund was established in 1991 through contributions from Edwin and Mary Malzahn. Mr. Malzahn is a Perry native who began to develop the Ditch Witch trenching machine with his father in 1949. The Affiliated Fund established by the Malzahns will help them continue their support for the needs in their own home town. Trustees are Ray Anthony, Don Balaban, John E. Kirkpatrick, James R. Tolbert, III, Gus Edwin Malzahn, Mary Elizabeth Malzahn, and Pamela Ann Malzahn. Market value of the fund on June 30, 1994 was \$957,600.

#### OKLAHOMA CITY ART MUSEUM AFFILIATED FUND

In 1991, the Designated Fund at the Community Foundation which benefitted the Oklahoma City Art Museum was re-established as an Affiliated Fund. OCAM was established five years ago through a merger of the Oklahoma Art Center and the Oklahoma Museum of Art. Trustees are Linda Lambert, Chris Keesee, John E. Kirkpatrick, Joe Howell and Ann Felton. Market value of the fund on June 30, 1994 was \$541,264.

#### LEADERSHIP OKLAHOMA CITY AFFILIATED FUND

In 1993, the endowment assets of Leadership Oklahoma City were combined with an existing Designated Fund to start the Affiliated Fund. Leadership Oklahoma City was started in 1981 to create a network of leaders with a broad understanding of the community and a commitment to service. Trustees are J. Edward Barth, Linda Lambert, James Buchanan, Rocky Duckworth, and Terry Cooper. Market value of the fund on June 30, 1994 was \$502,973.

#### DEER CREEK AFFILIATED FUND

In 1994, the assets of the Deer Creek Community Enrichment Foundation Designated Fund were converted into an Affiliated Fund. Benefitting the Deer Creek Public Schools, the Fund has been built over a twenty-year period from contributions from patrons, from fund-raising efforts of school supporters, and incentive grants from John and Eleanor Kirkpatrick. Trustees are William Johnstone, John Tarr, Robert Medley, James Holloman, and Harriett Hardy. Market value of the fund on June 30, 1994 was \$500,000.

#### OKLAHOMA PHILHARMONIC AFFILIATED FUND

When the Oklahoma Symphony Orchestra ceased operations in 1988, a Designated Fund benefitting the orchestra remained at the Community Foundation. A new orchestra, the Oklahoma Philharmonic, was started in 1989. Using the old endowment, assets contributed for the benefit of the new orchestra, and contributions from a capital campaign, the Affiliated Fund was started in 1994. Trustees are Raymond Hefner, Richard Sias, Kenneth Townsend, Jane Harlow, and Paul Dudman. Market value of the fund on June 30, 1994 was \$500,000.

# Donor Funds



Loyd Benefield



Robert Macklanburg, Jr.



Howard J. Bozarth

Donor Funds are from those individuals and organizations whose total contributions to the permanent endowment are between \$1,000 and \$5,000. Many of these Donor Funds were essential to the establishment of the Oklahoma City Community Foundation in its early years. The Oklahoma City Community Foundation is grateful for those initial funds which formed the basis for its future development and still provide support for many non-profit organizations. The following list represents Donor Funds at the Oklahoma City Community Foundation as of June 30, 1994. The Donor Funds are listed chronologically based on the year the fund was established.

## 1970

### OKLAHOMA ALLERGY CLINIC FOUNDATION

Supports allergy research. The doctors at the Oklahoma Allergy Clinic Foundation started this fund to support research at the University of Oklahoma Health Sciences Center.

### LOYD BENEFIELD

Supports the Dean A. McGee Eye Institute.

### HOWARD J. BOZARTH

Supports the Fund for Oklahoma City. Mr. Bozarth was a former fiscal trustee of the Community Foundation.

### E.L. GOSSELIN

Supports the Fund for Oklahoma City.

### JAMES G. HARLOW, JR.

Supports donor-advised contributions.

### W.W. AND NONA JEAN HULSEY

Supports the Fund for Oklahoma City, Oklahoma City Art Museum, and Ballet Oklahoma.

### DONALD S. KENNEDY

Supports the Fund for Oklahoma City.

### ROBERT A. MACKLANBURG, JR.

Supports the Fund for Oklahoma City.

### WAYNE A. PARKER

Supports the Fund for Oklahoma City.

### MR. AND MRS. M.A. SWATEK MEMORIAL

Supports the Fund for Oklahoma City. The fund was established by Judge and Mrs. Luther Bohannon to honor the Swateks, two pioneers of the 1889 Land Run.

### BEN K. WEST FAMILY

Supports donor-advised contributions.

## 1971

### JOHN K. SPECK FAMILY

Supports Speck Homes. Mr. Speck, an Oklahoma City attorney, helped found Speck Home to deal with increasing problems of juvenile delinquency.

## 1973

### HOBART F. LANDRETH MEMORIAL

Supports research at the Oklahoma City Zoo. Dr. Landreth was research director at the zoo and the fund was established as a memorial by friends and colleagues.

### E.H. SHOEMAKER

Supports the National Cowboy Hall of Fame.



Robert D. Crowe



Stanley Draper, Sr.



William M. Kilpatrick



Marvin Petty

## 1974

### MARY ALEXANDER

Supports the Fund for Oklahoma City.

### FISHER AND JEWELL T. AMES

Supports the Fund for Oklahoma City.

### MARY MILES CLANTON

Supports the Allied Arts Foundation.

### ROBERT D. AND EWING HARDY CROWE

Supports World Neighbors.

### LIBERTY NATIONAL BANK

Supports the Fund for Oklahoma City, Harn Gardens, Myraid Gardens, and Oklahoma City Future Fund.

### ANNA MAUDE SMITH

Supports the Foundation for Senior Citizens.

### LEON G. VOORHEES MEMORIAL

Supports the Dean A. McGee Eye Institute. The fund was established by Mrs. Voorhees in memory of her husband.

### MR. AND MRS. STANTON L. YOUNG

Supports the Dean A. McGee Eye Institute. Mr. Young is a former trustee of the Community Foundation.

## 1975

### MR. AND MRS. STANLEY DRAPER

Supports Hospital Hospitality House.

### EPISCOPAL DIOCESE OF OKLAHOMA

Supports Neighbor for Neighbor.

### JEROME'S

Supports the Fund for Oklahoma City. The fund was established by Jerome Bernstein, founder of an Oklahoma City ladies' clothing store.

### MR. AND MRS. JOHN KILPATRICK, JR

Supports several agencies in the Oklahoma City area. Mr. Kilpatrick is a former trustee and president of the Community Foundation.

### WILLIAM M. KILPATRICK MEMORIAL

Supports the Fund for Oklahoma City. The fund was started by Mr. Kilpatrick and added to by family and friends at the time of his death.

### HARDIN W. AND GERTRUDE C. MASTERS

Supports the Fund for Oklahoma City.

### NELL PATTERSON

Supports the Fund for Oklahoma City, Oklahoma City University, and the National Cowboy Hall of Fame.

### MARVIN AND RUBY PETTY

Supports donor-advised contributions.

### MR. AND MRS. CLARK A. RITCHIE

Supports the Allied Arts Foundation.

# 1976

## COUNCIL FOR 1989

Supports the Administrative Fund of the Community Foundation.

## MARION BRISCOE DEVORE

Supports the Allied Arts Foundation.

## DR. AND MRS. WAYMAN J. THOMPSON

Supports medical research.

# 1977

## H.E. BAILEY MEMORIAL

Supports the Fund for Oklahoma City.

## JULIE C. BENNETT

Supports special education activities.

## PHILIP R. BENNETT MEMORIAL

Supports Celebrations! Educational Services. The board of Celebrations established the fund in memory of Mr. Bennett.

## HORACE K. AND AILEEN CALVERT

Supports Casady School.

## PERRY A. AND MONA S. LAMBIRD

Supports Ballet Oklahoma.

## ROBERT E. AND JANE LEE

Supports Mercy Health Center.

## DR. AND MRS. IRA POLLOCK

Supports Mercy Health Center.

## THOMAS H. STERLING MEMORIAL

Supports World Neighbors.

# 1978

## MISS MARY M. CLOCK

Supports Neighbor for Neighbor.

## WILLIAM J. AND HELEN HILSEWECK

Supports World Neighbors.

# 1979

## ROY W. AND PAT CHANDLER

Supports Oklahoma Goodwill Industries.

## MR. AND MRS. BEVERLY C. D. EDWARDS

Supports the National Society of Colonial Dames.

## FIRST BAPTIST CHURCH OF OKLAHOMA CITY

Supports Oklahoma Baptist University.

## F. DAIL HARPER

Supports Casady School.

## MARY POTTER JOHNS

Supports the National Society of Colonial Dames.

## ADA V. LANCE MEMORIAL

Supports the Heart of Oklahoma Council of Camp Fire.

## LEDBETTER INSURANCE AND RISK

Supports Oklahoma Goodwill Industries.

## HANK MORAN & ASSOCIATES

Supports Oklahoma Goodwill Industries.

## CLARK AND IMA NYE

Supports the National Society of Colonial Dames.

## JEWEL AND GEORGE PARLEIR MEMORIAL

Supports Sunbeam Family Services. The fund was established by the Board of Sunbeam to honor Mr. Parleir who had worked there.



Marion DeVore



Perry A. Lambird



Mona S. Lambird



Ira O. Pollock, M.D.

**MR. AND MRS. WALTER J. STARK**  
Supports the Dean A. McGee Eye Institute.

**RICHARD E. AND GENEVA T. SWAN**  
Supports the National Society of Colonial Dames and Omniplex.

## 1980

**WILLIAM T. EGOLF**  
Supports the Oklahoma City Art Center.

**HARRISON AND HELEN S. LEVY**  
Supports the Fund for Oklahoma City.

## 1981

**T.H. BOWMAN**  
Supports the Fund for Oklahoma City.

**WILLIAM BROADHURST**  
Supports Deaconess Home.

**MR. AND MRS. CLINT COOKE, JR.**  
Supports Omniplex.

**ELIZABETH DOYLE**  
Supports Goodwill Industries.

**BARBARA HAMILL**  
Supports Goodwill Industries and Youth Services for Oklahoma County.

**TRAVIS HENDERSON**  
Supports the Foundation for Senior Citizens.

**C.T. McLAUGHLIN**  
Supports the National Cowboy Hall of Fame.

**MRS. J.R. PORTER**  
Supports various medical research funds.

**MARY D. RUCKS**  
Supports the Junior League of Oklahoma City.

**GEORGE WOODWARD, JR.**  
Supports the Oklahoma Zoological Society.

## 1982

**LT. W. H. ELDRIDGE MEMORIAL**  
Supports the Oklahoma Air Space Museum. The fund was established by Mrs. Roberta Eldridge Miller in memory of her brother who was killed during World War II.

**GERALD L. GAMBLE**  
Supports Boy Scouts of America.

**MIDLAND GROUP**  
Supports Casady School, Executive Women International, Red Lands Council of Girl Scouts, and Nature Conservancy.

**KPMG PEAT MARWICK**  
Supports Executive Women International.

**WILLIAM W. TALLEY**  
Supports Omniplex, Oklahoma City Navy E6-A Squadron, and the University of Oklahoma Naval ROTC.

## 1983

**G.T. AND ELIZABETH BLANKENSHIP**  
Support Oklahoma City University Taft Institute.

**J. EUGENE TORBETT**  
Supports Neighbor for Neighbor.



Walter Stark



Harrison Levy



Helen Levy



J. Eugene Torbett



Miki Payne



Philip E. Smith



Vivian S. Smith



Tom Dulaney

## 1985

### DR. AND MRS. THOMAS E. ACERS

Supports the Dean A. McGee Eye Institute.

### LOUIS DANFORTH

Supports Oklahoma City University.

### LINDA JENNINGS

Supports Heritage Hall School. The fund was established by Mrs. Roberts S. Kerr, Jr. in honor of this social studies teacher.

### DARLENE KIDD

Supports Big Brothers and Big Sisters.

## 1986

### AMERICAN FIDELITY CORPORATION

Supports Infant Crises Services and the Oklahoma City Navy E6-A Squadron.

### GRACE PETROLEUM

Supports the Community Foundation Administrative Fund.

### KEITH KAHLE

Supports the Oklahoma Air Space Museum.

### OKLAHOMA COUNTY BAR ASSOCIATION

Supports the Myriad Gardens. The fund was started by the Bar Association from the proceeds of a fund-raising event for the Myriad Gardens.

### MIKI PAYNE

Supports Infant Crisis Services. The fund was established with an award received by Mrs. Payne for volunteerism.

### EDISON A. REBER

Supports 45th Infantry Museum Association Education Fund.

### PHILIP E. AND VIVIAN S. SMITH

Supports the Daily Living Center and Mayfair Center.

## 1987

### JEANNE C. AND HUGH V. BYLER, JR.

Supports a scholarship fund at Lyric Theatre. The original gift to the fund was a parcel of real estate.

### TOM DULANEY

Supports the Air Space Museum, Payne Education Center, Oklahoma City Navy E6-A Squadron, and Sugar Creek Camp.

### MR. AND MRS. A.D. FISCHBECK

Supports Oklahoma Baptist University.

## 1988

### AAR OKLAHOMA

Support the Oklahoma Air Space Museum.

### HAL FRENCH

Supports the National Cowboy Hall of Fame.

### H.T.B., INC.

Supports the Oklahoma Air Space Museum and Children's Medical Research.

### ALAN F. HORN

Supports the National Cowboy Hall of Fame.

### LIPPERT BROTHERS CONSTRUCTION

Supports the Oklahoma Air Space Museum and National Cowboy Hall of Fame.

### PHILLIPS 66 COMPANY

Supports the Oklahoma Air Space Museum.

### THOMAS P. STAFFORD

Supports the Oklahoma Air Space Museum.





Jon Ronald Elm



Charles F. Blackwood



Carol Ann Blackwood



Andrew W. Lester

**REVERE A. AND MARY YOUNG**  
Supports the Oklahoma Air Space Museum.

## 1989

**SOUTHWESTERN BELL CORPORATION / FOUNDATION**  
Supports the Oklahoma Air Space Museum and Travelers' Aid.

## 1990

**ELLEN BUSHYHEAD**  
Supports Canterbury Choral Society and the Greater Oklahoma City Tree Bank.

**VEREX ASSURANCE CO**  
Supports the Administrative Fund of the Community Foundation.

## 1991

**JON RONALD ELM MEMORIAL**  
Supports Heritage Hall. The fund was started by friends and family of Mr. Elm.

**RON AND BETTY McDANIEL**  
Supports various Designated Funds.

**RUTH ORCUTT**  
Supports Presbyterian Urban Mission, Neighbor for Neighbor, and World Neighbors.

## 1992

**PATRICK B. ALEXANDER**  
Supports Ambassador's Concert Choir and Cimarron Circuit Opera Company.

**RICHARD BARTH**  
Supports the Fund for Oklahoma City. The fund was established through memorial contributions from friends and family of Mr. Barth.

**CHARLES AND CAROL ANN BLACKWOOD**  
Supports Sugar Creek Camp, Mental Health Association, and Contact.

**EDMOND AQUATIC CLUB**  
Supports the Kerr-McGee Swim Club.

**NANCY PAYNE ELLIS**  
Supports the Payne Education Center. Mrs. Ellis is a trustee of the Community Foundation.

**ROYICE B. EVERETT**  
Supports the Kerr-McGee Swim Club.

**FLEMING COMPANIES**  
Supports the Oklahoma City Navy E6-A Squadron.

**DONALD D. AND JUDITH C. FORBES**  
Supports Skyline Urban Ministry.

**PAULA B. GETTYS**  
Supports Southeast Area Health Center.

**DAVID GRIFFIN**  
Supports the Oklahoma City Future Fund.

**C.H. GUERNSEY CO.**  
Supports the Oklahoma City Navy E6-A Squadron.

**ANN C. HENRY**  
Supports the Payne Education Center.

**JAMES K. HOTCHKISS**  
Supports the Community Foundation Administrative Fund.

**ANDREW W. LESTER**  
Supports the Oklahoma City University Law School Dean's Fund.

**MACKLANBURG HULSEY FOUNDATION**  
Supports Harn Homestead and Gardens.

**MAGUIRE FOUNDATION**

Supports Erna Krouch Preschool and Mount Saint Mary's High School.

**JAMES W. AND LEE ANN McINTYRE**

Supports the Oklahoma City Future Fund.

**DR. AND MRS. MARK MELLOW**

Supports the Oklahoma City Future Fund.

**STEWART AND SANDRA K. MEYERS**

Supports an endowment for a future civic cultural facilities complex in Oklahoma City.

**JERRY REED**

Supports the Jesus House.

**MOLLIE AND EMILY SAY**

Supports the Oklahoma City Future Fund.

**TONY SAY**

Supports the Oklahoma City Future Fund.

**REBECCA GOEN TISDAL**

Supports the Foundation for Senior Citizens.

**JAMES R. TOLBERT, III**

Supports the Myriad Gardens Foundation. Mr. Tolbert is a past president of the Community Foundation.

**MARJEAN ANDERSON MEMORIAL**

Supports the Metro Alliance for Safer Cities Firststep Program.

**CLAY AND LOUISE GAYLORD BENNETT**

Supports Free to Live Animal Sanctuary and the Mental Health Association of Oklahoma County.

**R.K. BLACK**

Supports Infant Crisis Services, World Neighbors, and Jesus House.

**COL. WILLIAM E. BLEAKLEY**

Supports the Oklahoma Air Space Museum. The fund was established by Col. Bleakley's three sons.

**PHYLLIS L. BRAWLEY**

Supports the Payne Education Center.

**LARRY AND TATJANA CADDELL**

Supports Saint John's Episcopal School.

**EARL AND JANICE CARPENTER**

Supports the University of Oklahoma Naval ROTC.

**JOHN ERICH AND SUSAN R. FRANK**

Supports the Omniplex.

**RONALD AND ADRIANNE GREENBERG**

Supports Contact Telephone Helpline.

**ALAN C. GREENBURG FOUNDATION**

Supports Contact Telephone Helpline.

**MR. AND MRS. JAMES G. GRISSOM**

Supports Saint John's Episcopal School.

**JUANITA HARRIS MEMORIAL**

Supports the Erna Krouch Preschool. The fund was started by patrons of the school in memory of Mrs. Harris who taught there.



Jerry Reed



John Erich Frank



Susan Frank



Juanita Harris

# 1993

## **EARL J. HENRY**

Supports Trinity Episcopal School.

## **HERITAGE HILLS ASSOCIATE BOARD**

Supports the Overholser Mansion Fund.

## **VIRGINIA C. JOHNSTON**

Supports Payne Education Center. Ms. Johnston was a first and second grade school teacher for more than forty years. The fund was started by her sister, Anita Dahlgren.

## **CATHERINE MAE JONES FOUNDATION**

Supports Sugar Creek Camp.

## **WILBUR AND ELOISE McMURTRY**

Supports Trinity School.

## **OKLAHOMA MALT BEVERAGE ASSOCIATION**

Supports Metro Alliance for Safer Cities Firststep.

## **CARLA AND NELSON PICKRELL**

Supports Rainbow Fleet and other designated funds. Mrs. Pickrell is the Comptroller of the Community Foundation.

## **WARREN AND SHEILA SAHA**

Supports Mount Saint Mary's High School.

## **KHANH SHERMAN**

Supports an annual award at Mustang Valley Elementary School. The fund was established by Mr. Sherman's grandparents in memory of their grandson.

## **G. RAINY WILLIAMS**

Supports the Nature Conservancy.

# 1994

## **LOIS BOYD**

Supports the Work Activity Center.

## **LEO WILLIAM "BILL" GOFF**

Supports the Arcadia Historical Preservation Society's Round Barn. The fund was established by memorial contributions from friends and family of Mr. Goff.

## **IMKE FAMILY**

Supports donor-advised contributions.

## **MICHAEL STEWART**

Supports the Omniplex.



Virginia C. Johnston



Khanh Sherman



Leo William Goff



Michael Stewart

# Foundation distributes \$395,000 to local non-profit agencies

Some \$395,000 in donations from the Oklahoma City Community Foundation were presented to local non-profit organizations at a dinner at the Oklahoma City Club and Country Club. The foundation celebrated 11 years of endowment in charitable work in areas of health, education, social services and the arts.

\$104,200, with largest allocations for scholarships, Gaylord Benson and Lettie Theatre; Oklahoma Christian College; \$28,750, with largest allocations for Gaylord Benson and Lettie Theatre; \$11,000, University of Oklahoma Health Science Center; \$13,865, with large allocations for Gaylord Benson and Lettie Theatre; \$7,200, World Pathways School; \$5,400, Goodwill; \$5,300, McGraw-Hill; \$5,000, Capital City Jewish Center; \$2,200, YWCA; \$4,500, Goodwill; \$1,100, Frontier Community Center.



The decade of the seventies saw Nixon's landslide reelection and resignation two years later; passage of the Equal Rights Amendment; withdrawal of U.S. forces from Vietnam and celebration of the U.S. Bicentennial of Independence. Deregulation of trucking and airlines hurt the economy of Oklahoma. Pablo Picasso died and Louise Brown was born, the world's first test-tube baby. In Oklahoma City, the Biltmore Hotel was demolished and the General Motors Plant was dedicated.

Once the Oklahoma City Community Foundation was launched, it took another year or so for the new tax laws regarding public foundations to start materializing into contributions. While the law does not permit a donor to retain an absolute "legal" power to determine the beneficiaries of his contribution, he can designate, or state a preference, on how he wants the funds used. This preference becomes a guide for the Community Foundation's staff and Board of Trustees.

To become knowledgeable contributors to the Community Foundation, donors needed to add a few new terms to their charitable vocabularies. A "Designated Fund" is the total of all contributions designated by donors to

benefit a specific charity. One of the first designated funds established at the Oklahoma City Community Foundation was for the National Cowboy Hall of Fame and Western Heritage Center, established with a \$25,000 contribution from Jasper Ackerman, a rancher and businessman from Colorado. By making this contribution, Ackerman established a name fund for himself. A "Name Fund" is established when a donor's contributions to the Community Foundation reach \$5,000. Earnings from designated funds are distributed to non-profit agencies annually, along with names of donors who have contributed to that fund.

Other designated funds followed The National Cowboy Hall of Fame in 1971: Allied Arts; Lyric Theatre; Oklahoma City Beautiful; Oklahoma Zoological Society; Oklahoma Christian College; Oklahoma City University; Pathways Child Development Center; Mercy Health Center; Salvation Army; Sunbeam Home; World Neighbors; YMCA and YWCA.

By the end of the seventies, there were well over 100 designated funds at the Community Foundation. More than 1,000 individuals, families, organizations, agencies, and businesses had made contributions. The concept of endowment had taken hold.

# Designated Funds

## 1971

**ALLIED ARTS FOUNDATION** ... serves as a community and business supported funding organization for seven major arts agencies in Oklahoma City. *June 30, 1994 fund balance was \$434,240.*

**LYRIC THEATRE OF OKLAHOMA** ... provides a summer season of quality musical theatre and trains young performers in a professional atmosphere. *June 30, 1994 fund balance was \$207,464.*

**MERCY HEALTH CENTER** ... a comprehensive medical center in north Oklahoma City operated by the Sisters of Mercy. *June 30, 1994 fund balance was \$108,656.*

**OKLAHOMA CHRISTIAN UNIVERSITY OF SCIENCE AND ARTS** ... a four-year university affiliated with the Church of Christ and located in north Oklahoma City. *June 30, 1994 fund balance was \$433,017.*

**OKLAHOMA CITY BEAUTIFUL** ... promotes beautification and cleanup programs to improve and enhance the image of Oklahoma City. *June 30, 1994 fund balance was \$56,681.*

**OKLAHOMA CITY UNIVERSITY** ... a regional university affiliated with the United Methodist Church and located in Oklahoma City. *June 30, 1994 fund balance was \$1,271,802.*

**OKLAHOMA ZOOLOGICAL SOCIETY** ... provides support for the Oklahoma City Zoo and assists in conservation, education, and research. *June 30, 1994 fund balance was \$166,834.*

**PATHWAYS CHILD DEVELOPMENT CORPORATION** ... provides education and child-care for young children through kindergarten in a stimulating and supportive environment. *June 30, 1994 fund balance was \$81,341.*

**SALVATION ARMY** ... provides administrative office of this world-wide religious and social service organization. *June 30, 1994 fund balance was \$150,984.*

**SUNBEAM HOME AND FAMILY SERVICES** ... provides counseling services for individuals, children, and families who experience problems in daily living. *June 30, 1994 fund balance was \$126,499.*

**WORLD NEIGHBORS** ... works with communities in Africa, Asia, and Latin America by local economic development efforts. *June 30, 1994 fund balance was \$366,661.*

**YMCA - METROPOLITAN** ... the central administrative and coordinating office of the local branch YMCA's in Oklahoma County. *June 30, 1994 fund balance was \$207,666.*

**YWCA** ... provides services for women and youth including the operation of a shelter for battered women and other social programs. *June 30, 1994 fund balance was \$49,999.*

## 1972

**BOY SCOUTS OF AMERICA - LAST FRONTIER COUNCIL** ... coordinates local activities of the Boy Scouts of America. *June 30, 1994 fund balance was \$242,091.*

**INSTITUTE FOR INTERNATIONAL EDUCATION** ... fosters mutual understanding, builds global problem-solving capabilities and strengthens the international competence of U.S. citizens. *June 30, 1994 fund balance was \$117,530.*

**DEAN A. MCGEE EYE INSTITUTE** ... the center of ophthalmic research and treatment within the OU Health Sciences Center. *June 30, 1994 fund balance was \$153,374.*

## 1973

**BAPTIST MEDICAL CENTER OF OKLAHOMA** ... a comprehensive medical center located in northwest Oklahoma City. *June 30, 1994 fund balance was \$418,136.*

**HEART OF OKLAHOMA COUNCIL OF CAMP FIRE** ... the local coordinating council for activities of the national Camp Fire organization. *June 30, 1994 fund balance was \$130,885.*

**NEIGHBOR FOR NEIGHBOR OF OKLAHOMA CITY** ... provides emergency assistance such as food, utility and rent assistance for families in crisis. *June 30, 1994 fund balance was \$175,812.*

**SAINT ANTHONY HOSPITAL FOUNDATION** ... a comprehensive medical center in central Oklahoma City operated by the Sisters of St. Francis. *June 30, 1994 fund balance was \$166,841.*

# 1974

**HERITAGE HALL** ... an independent life preparatory school for grades K through 12 located in northwest Oklahoma City. *June 30, 1994 fund balance was \$430,849.*

**OKLAHOMA BAPTIST UNIVERSITY** ... a four-year college located in Shawnee, Oklahoma affiliated with the Oklahoma Baptist General Convention. *June 30, 1994 fund balance was \$64,447.*

**OKLAHOMA CITY UNIVERSITY - BENHAM PROFESSORSHIP** ... supports a professorship at this United Methodist College in Oklahoma City. *June 30, 1994 fund balance was \$96,637.*

**OKLAHOMA HISTORICAL SOCIETY** ... the state agency charged with maintaining the historical records and cultural artifacts and archives of Oklahoma. *June 30, 1994 fund balance was \$50,000.*

**SPECK HOMES** ... provides residential therapeutic treatment facility for males aged 13-18 placed through the Juvenile Court. *June 30, 1994 fund balance was \$386,648.*

# 1975

**AMERICAN CANCER SOCIETY** ... raises funds for cancer research and provides education about cancer and services for cancer patients. *June 30, 1994 fund balance was \$94,063.*

**BALLET OKLAHOMA** ... serves as a professional, resident ballet company and operates a ballet school to train young dancers. *June 30, 1994 fund balance was \$115,084.*

**DEACONESS HOME: PREGNANCY AND ADOPTION SERVICES** ... provides crisis pregnancy counseling and adoptions from a Christian perspective; affiliated with the Free Methodist Church of North America. *June 30, 1994 fund balance was \$45,001.*

**DEACONESS HOSPITAL** ... a comprehensive hospital in northwest Oklahoma City affiliated with the Free Methodist Church. *June 30, 1994 fund balance was \$130,980.*

**FOUNDATION FOR SENIOR CITIZENS** ... operates Superbia Retirement Village which is a residential facility for senior citizens. *June 30, 1994 fund balance was \$36,111.*

**OKLAHOMA WESTERNERS INDIAN TERRITORY POSSE** ... investigates, studies and perpetuates all phases of the culture, history, and development of the American West. *June 30, 1994 fund balance was \$28,217.*

**WESTMINISTER DAY SCHOOL** ... an independent elementary school serving pre-school through grade eight in central Oklahoma City. *June 30, 1994 fund balance was \$148,240.*

# 1976

**FELLOWSHIP OF CHRISTIAN ATHLETES** ... supports athletes and coaches at the high school and college level by providing non-denominational Christian programs. *June 30, 1994 fund balance was \$92,513.*

**FELLOWSHIP OF CHRISTIAN ATHLETES - STEPHEN B. PAYNE SCHOLARSHIP** ... provides scholarship assistance for deserving FCA members at Oklahoma colleges. *June 30, 1994 fund balance was \$56,154.*

**OKLAHOMA CITY UNIVERSITY - LAW SCHOOL DEAN'S FUND** ... supports special projects chosen by the Dean of the Oklahoma City University School of Law. *June 30, 1994 fund balance was \$45,107.*

# 1977

**AMERICAN DIABETES ASSOCIATION** ... promotes the search for a preventive cure for diabetes and educates patients and their families about the disease. *June 30, 1994 fund balance was \$27,677.*

**ARTS COUNCIL OF OKLAHOMA CITY** ... serves as coordinating agency for more than ninety arts-related organizations. *June 30, 1994 fund balance was \$65,454.*

**CASADY SCHOOL** ... an independent, Episcopal college preparatory school for grades preschool through grade twelve in north Oklahoma City. *June 30, 1994 fund balance was \$105,160.*

**CELEBRATIONS! EDUCATIONAL SERVICES** ... a bilingual preschool serving children of the Hispanic community by teaching English and other developmental skills. *June 30, 1994 fund balance was \$43,048.*

**JUNIOR ACHIEVEMENT OF GREATER OKLAHOMA CITY** ... promotes economic literacy and understanding of competitive enterprise among high school students. *June 30, 1994 fund balance was \$65,238.*



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**JUNIOR LEAGUE OF OKLAHOMA CITY** ... trains young women for volunteer service in the non-profit community. *June 30, 1994 fund balance was \$117,046.*

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**OKLAHOMA CITY PUBLIC SCHOOL FOUNDATION** ... provides support for the Oklahoma City Public School System and its students. *June 30, 1994 fund balance was \$101,249.*

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**SOUTHWEST MEDICAL CENTER FOUNDATION** ... a comprehensive medical center located in south Oklahoma City. *June 30, 1994 fund balance was \$26,398.*

## 1978

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**DAILY LIVING CENTERS** ... provides adult geriatric day-care and therapeutic programs for frail or impaired elderly. *June 30, 1994 fund balance was \$144,519.*

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**JEWISH FEDERATION OF GREATER OKLAHOMA CITY** ... provides support for Jewish social services both locally and throughout the world. *June 30, 1994 fund balance was \$129,981.*

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**KIRKPATRICK MANOR - PRESBYTERIAN HOMES** ... provides a secure environment for elderly women who are no longer able to live alone. *June 30, 1994 fund balance was \$88,779.*

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**OKLAHOMA ARTS INSTITUTE** ... conducts training programs for young artists in their formative years of development. *June 30, 1994 fund balance was \$99,501.*

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**OKLAHOMA CHILDREN'S THEATRE** ... provides entertainment and educational experiences through theatrical productions and acting instruction classes. *June 30, 1994 fund balance was \$20,162.*

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**OKLAHOMA CITY UNIVERSITY - FINE ARTS DEPARTMENT** ... supports the Fine Arts Department at Oklahoma City University. *June 30, 1994 fund balance was \$36,928.*

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**OKLAHOMA HERITAGE ASSOCIATION** ... preserves Oklahoma's heritage through educational activities, book publication, and maintenance of a museum and library. *June 30, 1994 fund balance was \$86,089.*

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**OVERHOLSER MANSION** ... preserves the territorial-era mansion built by early-day Oklahoma City businessman, Henry Overholser. *June 30, 1994 fund balance was \$50,015.*

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**PRESBYTERIAN URBAN MISSION** ... provides social, recreational, emergency, and educational resources for residents of the central-city neighborhood. *June 30, 1994 fund balance was \$33,489.*



**RED LANDS COUNCIL OF GIRL SCOUTS** ... coordinates local activities of the Girl Scouts of America. *June 30, 1994 fund balance was \$57,273.*

**DALE ROGERS TRAINING CENTER** ... provides a training facility and sheltered workshop in western Oklahoma City for children and adults with mental retardation. *June 30, 1994 fund balance was \$147,901.*

## 1979

**AMERICAN RED CROSS - OKLAHOMA COUNTY CHAPTER** ... coordinates local activities of the American Red Cross serving to help people avoid, prepare for, and cope with emergencies. *June 30, 1994 fund balance was \$72,585.*

**BAPTIST BURN CENTER** ... a comprehensive treatment facility for patients with burn injuries located at Baptist Medical Center. *June 30, 1994 fund balance was \$50,601.*

**CEREBRAL PALSY AND HANDICAPPED OF OKLAHOMA** ... operates a ninety-three bed intermediate care nursing home for handicapped adults. *June 30, 1994 fund balance was \$25,382.*

**ERNA KROUCH PRESCHOOL** ... a preschool program located at Temple B'nai Israel. *June 30, 1994 fund balance was \$30,134.*

**NATIONAL SOCIETY OF COLONIAL DAMES OF AMERICA IN OKLAHOMA** ... collects and preserves relics and traditions of historical interest and promotes the ideals and values of forefathers. *June 30, 1994 fund balance was \$95,084.*

**OKLAHOMA BAPTIST UNIVERSITY - HOBBS LECTURESHIP** ... provides resources to bring to OBU campus lecturers and scholars in Southern Baptist faith and heritage. *June 30, 1994 fund balance was \$126,009.*

**OKLAHOMA COUNTY HISTORICAL SOCIETY** ... collects, preserves, and presents the rich heritage of Oklahoma County through a museum, books, and events. *June 30, 1994 fund balance was \$48,805.*

**OKLAHOMA FOUNDATION FOR THE DISABLED** ... a post-therapeutic facility providing independent living skills and services for disabled persons and their families. *June 30, 1994 fund balance was \$35,944.*



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**OKLAHOMA GOODWILL INDUSTRIES** ... promotes training for persons with disabilities and seeks to place them in appropriate occupational positions. *June 30, 1994 fund balance was \$163,375.*

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**OPPORTUNITIES INDUSTRIALIZATION CENTER** ... serves the dislocated and undertrained worker with skills training and basic education. *June 30, 1994 fund balance was \$126,831.*

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**PRAIRIE DANCE THEATRE** ... a modern dance company performing in Oklahoma and throughout the Southwest. *June 30, 1994 fund balance was \$43,968.*

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**RAINBOW FLEET** ... enhances the quality of childcare, trains childcare workers and provides educational materials for homes and centers. *June 30, 1994 fund balance was \$50,558.*

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**SAINT GREGORY'S SCHOLARSHIP** ... provides scholarships at two-year college located in Shawnee, Oklahoma and affiliated with the Catholic Church, Benedictine Order. *June 30, 1994 fund balance was \$50,856.*

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**UNITED STATES AIR FORCE ACADEMY** ... one of five national service academies training future officers for the Armed Forces. *June 30, 1994 fund balance was \$212,494.*

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**UNITED STATES MILITARY ACADEMY** ... one of five national service academies training future officers for the Armed Forces. *June 30, 1994 fund balance was \$212,529.*

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**UNITED STATES NAVAL ACADEMY** ... one of five national service academies training officers for the Armed Forces. *June 30, 1994 fund balance was \$212,494.*

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**UNITED WAY OF METROPOLITAN OKLAHOMA CITY** ... supports more than 40 social service programs through a community-wide fund-raising campaign. *June 30, 1994 fund balance was \$96,403.*

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**UNIVERSITY OF OKLAHOMA COLLEGE OF MEDICINE - WATSON SCHOLARSHIP** ... supports a scholarship for medical students at the OU College of Medicine. *June 30, 1994 fund balance was \$12,831.*

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**UNIVERSITY OF OKLAHOMA - BIZZELL MEMORIAL LIBRARY** ... supports the purchases of materials at the main library on the Norman campus of the University of Oklahoma. *June 30, 1994 fund balance was \$98,744.*

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**VISITING NURSES ASSOCIATION** ... provides skilled nursing and other therapy and home health assistance for persons in their homes. *June 30, 1994 fund balance was \$85,213.*

## 1980

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**JUNIOR HOSPITALITY CLUB** ... promotes fundraising and volunteer activities among young women in the Oklahoma City area. *June 30, 1994 fund balance was \$69,044.*

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**OKLAHOMA BAPTIST UNIVERSITY - BUSINESS PROGRAM** ... provides support and income for mentor program, professorship and lectureship in School of Business at Oklahoma Baptist University. *June 30, 1994 fund balance was \$76,600.*

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**YOUTH SERVICES OF OKLAHOMA COUNTY** ... provides crisis counseling and diversion services for youths and their families including an emergency shelter. *June 30, 1994 fund balance was \$58,155.*

## 1981

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**AID FOR INDIVIDUAL DEVELOPMENT** ... provides an opportunity for semi-independent living for adults with mental retardation. *June 30, 1994 fund balance was \$50,000.*

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**B'NAI BRITH HILLEL FOUNDATION** ... serves the Jewish student population at the University of Oklahoma. *June 30, 1994 fund balance was \$57,140.*

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**DEER CREEK COMMUNITY ENRICHMENT FOUNDATION** ... provides support for Deer Creek Schools. *June 30, 1994 fund balance was \$493,784.*

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**EPILEPSY FOUNDATION OF THE SOONER STATE** ... assists persons with epilepsy and their families through counseling, education and referrals. *June 30, 1994 fund balance was \$25,606.*

## 1982

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**A CHANCE TO CHANGE - CHEMICAL DEPENDENCY INSTITUTE OF OKLAHOMA** ... promotes health and quality care for those individuals and families affected by chemical dependency. *June 30, 1994 fund balance was \$50,050.*

# 1983

**BAPTIST RETIREMENT CENTER** ... provides retirement care for the elderly from limited to full nursing home facilities. *June 30, 1994 fund balance was \$56,246.*

**CANTERBURY CHORAL SOCIETY** ... a 150-voice adult choral group which provides a full range of classical choral works to the community each season. *June 30, 1994 fund balance was \$77,094.*

**EXECUTIVE WOMEN INTERNATIONAL** ... supports scholarship assistance for young women recognized in the EWI's Business Careers Development Program. *June 30, 1994 fund balance was \$56,529.*

**INTERNATIONAL PHOTOGRAPHY HALL OF FAME** ... displays the works of professional photographers and promotes the past and future of photography. *June 30, 1994 fund balance was \$130,694.*

**NEIGHBORHOOD SERVICES ORGANIZATION** ... provides a wide range of social, medical, and educational services for persons of low to moderate incomes. *June 30, 1994 fund balance was \$109,232.*

**OKLAHOMA BAPTIST UNIVERSITY - SCHOLARSHIPS** ... provides financial aid for worthy students in college of arts and sciences at Oklahoma Baptist University. *June 30, 1994 fund balance was \$51,247.*

**OKLAHOMA CITY UNIVERSITY - TAFT INSTITUTE** ... supports an annual seminar for teachers in political science through notable guests classroom instruction and discussion. *June 30, 1994 fund balance was \$63,569.*

**PLANNED PARENTHOOD OF CENTRAL OKLAHOMA** ... provides medical, counseling, and educational family planning services to central Oklahoma. *June 30, 1994 fund balance was \$76,855.*

**SCOPE MINISTRIES INTERNATIONAL** ... a ministry of Biblical counseling and community service including training programs for individuals and churches. *June 30, 1994 fund balance was \$56,490.*

**WORK ACTIVITY CENTER** ... a sheltered workshop and training facility for mentally handicapped adults located in Moore, Oklahoma. *June 30, 1994 fund balance was \$172,488.*

**BIG BROTHERS BIG SISTERS OF GREATER OKLAHOMA CITY** ... serves the child of a single-parent family by providing adult volunteers for one-on-one relationships and support. *June 30, 1994 fund balance was \$74,094.*

**CIMMARON CIRCUIT OPERA COMPANY** ... provides opera performances and an opportunity for young opera talent in Oklahoma to perform locally. *June 30, 1994 fund balance was \$32,579.*

**CRIMESTOPPERS - FOUNDATION FOR IMPROVED POLICE PROTECTION** ... provides reward support and other assistance to police in solving crimes in the Oklahoma City area. *June 30, 1994 fund balance was \$29,958.*

**FRIENDS OF THE METROPOLITAN LIBRARY** ... provides fund-raising support and volunteers for the public library system in Oklahoma County. *June 30, 1994 fund balance was \$65,668.*

**GENESIS PROJECT** ... provides a residential facility for children in need of in-patient services. *June 30, 1994 fund balance was \$28,614.*

**MOUNT SAINT MARY HIGH SCHOOL** ... a Catholic, Sisters of Mercy, secondary school in south Oklahoma City. *June 30, 1994 fund balance was \$50,001.*

**OKLAHOMA CITY COMMUNITY COLLEGE** ... a two-year college in south Oklahoma City which is part of the state college system. *June 30, 1994 fund balance was \$50,002.*

**OKLAHOMA MEDICAL RESEARCH FOUNDATION** ... conducts basic and applied medical research to promote healthier living. *June 30, 1994 fund balance was \$154,312.*

**OKLAHOMA STATE UNIVERSITY OKLAHOMA CITY - HORTICULTURE CENTER** ... supports the horticultural programs at Oklahoma State University - Oklahoma City. *June 30, 1994 fund balance was \$72,712.*

**RED EARTH (CENTER OF THE AMERICAN INDIAN)** ... houses a permanent collection of Native American exhibits and provides educational and cultural programs. *June 30, 1994 fund balance was \$100,339.*

**SAINT JOHN'S EPISCOPAL SCHOOL** ... an independent Episcopal elementary school for preschool through grade six located in northwest Oklahoma City. *June 30, 1994 fund balance was \$50,576.*

**TRAVELERS' AID SOCIETY** ... Provides counseling and emergency assistance for persons in crisis who are moving from one location to another. *June 30, 1994 fund balance was \$28,678.*

**YMCA - CAMP CLASSEN** ... a summer camp and environmental education center operated by the Metropolitan Oklahoma City YMCA's. *June 30, 1994 fund balance was \$85,254.*

## 1984

**45TH INFANTRY DIVISION ASSOCIATION - EDUCATIONAL FUND** ... supports the educational programs at the 45th Infantry Museum in northeast Oklahoma City. *June 30, 1994 fund balance was \$50,001.*

**MENTAL HEALTH ASSOCIATION IN OKLAHOMA COUNTY** ... advocates on behalf of the mentally ill and promotes better mental health. *June 30, 1994 fund balance was \$37,214.*

**U. S. S. OKLAHOMA CITY** ... provides emergency funds for use by the commanding officer of this U.S. Navy nuclear submarine. *June 30, 1994 fund balance was \$55,022.*

## 1985

**BISHOP McGUINNESS HIGH SCHOOL** ... a four-year, co-educational Catholic secondary school in northwest Oklahoma City. *June 30, 1994 fund balance was \$73,726.*

**CHILDREN'S MEDICAL RESEARCH FOUNDATION** ... provides financial support for pediatric research at the OU Health Sciences Center and Children's Memorial Hospital. *June 30, 1994 fund balance was \$76,162.*

**MARY KATHRYN LUTON - HOSPITAL HOSPITALITY HOUSE** ... offers food, lodging, and support for out-of-town relatives of hospital patients. *June 30, 1994 fund balance was \$8,886.*

**LANGSTON UNIVERSITY DEVELOPMENT FOUNDATION** ... provides support for this college located in Langston, Oklahoma. *June 30, 1994 fund balance was \$315,018.*

**OKLAHOMA CITY FOOD BANK** ... distributes donated food to non-profit agencies with on-site feeding and food distribution. *June 30, 1994 fund balance was \$50,551.*

**OKLAHOMA HALFWAY HOUSE** ... helps ex-offenders re-enter the community through individualized services which promote a positive transition. *June 30, 1994 fund balance was \$45,000.*

**RETIRED SENIOR VOLUNTEER PROGRAM OF OKLAHOMA COUNTY** ... promotes volunteer activities among persons over age 60 including a retired executive consultant program. *June 30, 1994 fund balance was \$20,632.*

**SALES & MARKETING EXECUTIVES - RALPH CLINTON MEMORIAL SCHOLARSHIP** ... supports a scholarship given each year by the Sales and Marketing Executives Association. *June 30, 1994 fund balance was \$17,196.*



**SOUTHEAST AREA HEALTH CENTER** ... provides health care service to medically under-served residents of Oklahoma County. *June 30, 1994 fund balance was \$24,251.*

**YMCA - EASTSIDE BRANCH** ... provides recreational and educational services through a branch YMCA in northeast Oklahoma City. *June 30, 1994 fund balance was \$30,660.*

## 1986

**CONTACT TELEPHONE HELPLINE** ... provides a twenty-four-hour hotline for counseling and crisis intervention to anyone who calls. *June 30, 1994 fund balance was \$50,099.*

**INFANT CRISIS SERVICES** ... an emergency food pantry and closet specializing in items for infants and toddlers whose families are in crisis. *June 30, 1994 fund balance was \$31,393.*

**LYRIC THEATRE - CURT SCHWARTZ SCHOLARSHIP FUND** ... provides scholarship assistance for apprentice talent appearing at Lyric Theatre. *June 30, 1994 fund balance was \$43,778.*

**NEIGHBORHOOD ALLIANCE OF OKLAHOMA CITY** ... encourages and coordinates neighborhood development and organizational efforts for preservation of housing areas. *June 30, 1994 fund balance was \$25,000.*

**OKLAHOMA COMMUNITY THEATRE ASSOCIATION** ... encourages communication and professional standards among the sixty community theaters throughout Oklahoma. *June 30, 1994 fund balance was \$14,006.*

**SPECIAL CARE** ... provides educational and therapeutically based child care for handicapped children. *June 30, 1994 fund balance was \$23,374.*

## 1987

**CENTRAL OKLAHOMA ASSOCIATION FOR THE DEAF AND HEARING IMPAIRED** ... provides programs and services to bridge the communications barrier between the hearing and non-hearing community. *June 30, 1994 fund balance was \$17,167.*

**WILLIAM FREMONT HARN GARDENS AND HOMESTEAD** ... a living history museum and exhibit of life during territorial Oklahoma located in northeast Oklahoma City. *June 30, 1994 fund balance was \$447,064.*

**INSTITUTE FOR INTERNATIONAL EDUCATION-ALICE PRATT INTERNSHIP** ... exposes students to international service through concentrated work in the IIE's International Visitor Program. *June 30, 1994 fund balance was \$78,982.*



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**LUTHERAN SOCIAL SERVICES OF KANSAS AND OKLAHOMA** ... serves families and children with adoption counseling, social services, and life enrichment programs. *June 30, 1994 fund balance was \$45,091.*

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**MEADOWS CENTER FOR OPPORTUNITY** ... a sheltered workshop near Edmond providing employment for the developmentally disabled. *June 30, 1994 fund balance was \$57,829.*

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**MYRIAD GARDENS FOUNDATION** ... provides private funding and volunteer support for the Myriad Gardens botanical and horticulture center. *June 30, 1994 fund balance was \$37,709.*

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**OKLAHOMA MEDICAL RESEARCH FOUNDATION - FLEMING SCHOLARSHIP** ... supports a summer internship program for promising high school science students interested in research. *June 30, 1994 fund balance was \$232,477.*

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**OKLAHOMA ZOOLOGICAL SOCIETY - GOLDMAN-KIRKPATRICK LUNCH** ... supports the December Board of Directors Luncheon in recognition of civic leaders who have helped build and maintain the Oklahoma City Zoo. *June 30, 1994 fund balance was \$23,570.*

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**PAYNE EDUCATION CENTER** ... trains teachers and others in a curriculum designed to meet the special learning needs of students with dyslexia. *June 30, 1994 fund balance was \$44,205.*

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**SUGAR CREEK CAMP** ... provides a summer camp and reading enrichment experience for children from low-income families in Oklahoma City. *June 30, 1994 fund balance was \$33,308.*

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**VILLA TERESA SCHOOL** ... an independent school and day-care program operated by the Carmelite Sisters serving nursery through grade four. *June 30, 1994 fund balance was \$59,392.*

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**YMCA - CENTRAL BRANCH** ... provides recreational, residential, and health services through a branch YMCA in downtown Oklahoma City. *June 30, 1994 fund balance was \$36,786.*

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## 1988

**ASSOCIATED CATHOLIC CHARITIES** ... an agency of the Archdiocese of Oklahoma City coordinating social service work in several institutions and programs. *June 30, 1994 fund balance was \$49,880.*

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**CITIZENS CARING FOR CHILDREN** ... helps foster children and foster families by providing assistance with clothing, independent living, and scholarships. *June 30, 1994 fund balance was \$27,560.*

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**KERR-McGEE SWIM CLUB** ... provides a year-round aquatic environment for youth pursuing a competitive swimming program and high level of fitness. *June 30, 1994 fund balance was \$27,090.*

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**OKLAHOMA FOUNDATION FOR EXCELLENCE** ... promotes the formation of public school foundations and recognition of outstanding public school students in Oklahoma. *June 30, 1994 fund balance was \$50,876.*

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**OKLAHOMA SOCIETY FOR CRIPPLED CHILDREN** ... provides screening and therapeutic services for children with all types of disabilities throughout Oklahoma. *June 30, 1994 fund balance was \$50,076.*

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**OKLAHOMA STATE UNIVERSITY OKLAHOMA CITY - RUMSEY GARDEN** ... supports a garden at the Horticulture Center in memory of Joseph Rumsey, IV. *June 30, 1994 fund balance was \$30,367.*

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**TINKER AIR FORCE BASE - GENERAL'S FUND** ... supports special needs of Tinker Air Force Base that are identified through the office of the Commanding General. *June 30, 1994 fund balance was \$41,247.*

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**UNITED CEREBRAL PALSY** ... serves as affiliate of the national organization which serves needs of individuals with cerebral palsy and seeks ways of prevention. *June 30, 1994 fund balance was \$26,691.*

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**UNIVERSITY OF OKLAHOMA COLLEGE OF MEDICINE - ROBERT M. BIRD SOCIETY** ... supports the library of the University of Oklahoma Health Sciences Center. *June 30, 1994 fund balance was \$70,710.*

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**UNIVERSITY OF OKLAHOMA - NAVAL ROTC** ... supports activities of the NROTC program at the University of Oklahoma in Norman. *June 30, 1994 fund balance was \$43,002.*

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**URBAN LEAGUE OF GREATER OKLAHOMA CITY** ... provides educational and community service programs to secure equal opportunities for blacks and disadvantaged minorities. *June 30, 1994 fund balance was \$24,238.*

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**WESTERNERS INTERNATIONAL** ... supports the international organization in scholarly study of pioneer heritage and culture associated with the West. *June 30, 1994 fund balance was \$26,870.*

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# 1989

**CITY ARTS CENTER** ... provides art opportunities for exhibitions of local and regional artists, classes, lectures, workshops and special events. *June 30, 1994 fund balance was \$667,024.*

**CIVIC MUSIC ASSOCIATION** ... offers an educational series of performances by recognized artists and musical organizations. *June 30, 1994 fund balance was \$50,049.*

**EDMOND EDUCATIONAL ENDOWMENT** ... provides funding for academic projects in the Edmond Public Schools. *June 30, 1994 fund balance was \$25,099.*

**FINE ARTS INSTITUTE OF EDMOND** ... offers instruction to youth and adults in the visual and performing arts. *June 30, 1994 fund balance was \$34,335.*

**GUTHRIE PUBLIC SCHOOLS SESSIONS TEACHING AWARD** ... supports an award to the Guthrie Teacher of the Year for curriculum materials, academic materials and training. *June 30, 1994 fund balance was \$13,859.*

**OKLAHOMA HORTICULTURAL SOCIETY** ... provides scholarship funds for this professional organization of horticulturalists. *June 30, 1994 fund balance was \$25,580.*

**OKLAHOMA LITERACY COUNCIL** ... trains and coordinates volunteer teachers to provide reading instruction to low-level adult readers. *June 30, 1994 fund balance was \$5,892.*

**OKLAHOMA PHILHARMONIC SOCIETY** ... provides a symphony orchestra to entertain and educate audiences and to enhance the cultural environment of our city and state. *June 30, 1994 fund balance was \$103,767.*

**OKLAHOMA SHAKESPEARE IN THE PARK** ... promotes the performance of Shakespearian works through a summer theatre in Edmond and other educational and performance programs. *June 30, 1994 fund balance was \$17,326.*

**OKLAHOMA STATE UNIVERSITY - OKLAHOMA CITY** ... provides two-year academic program and technical training at a branch location in Oklahoma City. *June 30, 1994 fund balance was \$31,747.*

**SAINT ANTHONY - KIRKPATRICK DENTAL CLINIC** ... provides dental care for needy patients and training of dentists in residence. *June 30, 1994 fund balance was \$50,175.*

**TRINITY EPISCOPAL SCHOOL** ... an Episcopal school for preschool through grade eight offering some individual programs such as Alphabetic Phonics. *June 30, 1994 fund balance was \$33,291.*

**VARIETY HEALTH CENTER** ... provides free or low-cost maternal and pediatric medical care to the medically indigent population in Oklahoma County. *June 30, 1994 fund balance was \$75,815.*

# 1990

**AMBASSADORS' CONCERT CHOIR** ... a group which provides an opportunity for those who enjoy choral singing. *June 30, 1994 fund balance was \$35,765.*

**FRANK AND MERLE BUTTRAM STRING AWARDS** ... promotes and encourages teenagers in their appreciation of string instruments through an annual competition and award program. *June 30, 1994 fund balance was \$27,207.*

**ELDERCARE ACCESS CENTER** ... provides mobile meals, information, referral, coordination of care and volunteer assistance for the elderly. *June 30, 1994 fund balance was \$30,186.*

**GREATER OKLAHOMA CITY TREE BANK FOUNDATION** ... distributes trees to public lands and non-profit agency property, and educate citizens about tree planting and care. *June 30, 1994 fund balance was \$38,686.*

**NINETY NINES** ... a national organization of female pilots which maintains its offices, archives and educational programs in Oklahoma City. *June 30, 1994 fund balance was \$27,302.*

**OKLAHOMA CITY ORCHESTRA LEAGUE - WILSON VOICE AWARDS** ... awarded to individual male and female students who are judged most promising in the National Stewart Operatic Competition. *June 30, 1994 fund balance was \$50,000.*

**OKLAHOMA SCHOOL OF SCIENCE AND MATHEMATICS** ... a public, tuition-free, two-year, residential high school for Oklahoma students who excel in science and mathematics. *June 30, 1994 fund balance was \$124,026.*



**PI BETA PHI ALUMNI CLUB SCHOLARSHIP FUND** ... provides a scholarship for a sorority member at an Oklahoma college. *June 30, 1994 fund balance was \$26,764.*

## 1991

**CASADY SCHOOL - SCHOLARSHIPS** ... provides financial aid for deserving students to attend Casady School. *June 30, 1994 fund balance was \$55,026.*

**CITIZENS CARING FOR CHILDREN SCHOLARSHIP PROGRAM** ... provides scholarships for foster children for their education and support. *June 30, 1994 fund balance was \$58,602.*

**ELDERCARE ACCESS CENTER - MOBILE MEALS** ... provides meals to homebound elderly which helps them maintain their independence and quality of life. *June 30, 1994 fund balance was \$27,951.*

**HARLEY CUSTER MEMORIAL SCHOLARSHIP** ... supports a scholarship given annually to a participant in the Oklahoma Junior Livestock Show. *June 30, 1994 fund balance was \$7,993.*

**INSTITUTE FOR INTERNATIONAL EDUCATION - COLIN AND BROOK LEE FUND** ... exposes students to international services through work in the Institute for International Education's office of community and volunteer services. *June 30, 1994 fund balance was \$50,625.*

**JESUS HOUSE** ... supports homeless peoples' needs with money or spiritual help. *June 30, 1994 fund balance was \$28,664.*

**METROPOLITAN LIBRARY SYSTEM ENDOWMENT TRUST** ... an endowment to generate support for long-term funding of the public library system. *June 30, 1994 fund balance was \$48,235.*

**OKLAHOMA CITY FUTURE FUND** ... assists select non-profit organizations in the Oklahoma City area that are dedicated to serving youth in the community. *June 30, 1994 fund balance was \$37,144.*

**OKLAHOMA CITY UNIVERSITY - SOCIETIES FUND SCHOLARSHIP** ... supports the Opera, Gallery and Library Societies at Oklahoma City University. *June 30, 1994 fund balance was \$50,569.*

**SAINT JAMES SCHOOL** ... a Catholic elementary school serving students through grade eight located in southwest Oklahoma City. *June 30, 1994 fund balance was \$50,069.*



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**SALVATION ARMY BOYS & GIRLS CLUB** ... offers programs and services to disadvantaged children in variety of activities, and creates a source of values for children. *June 30, 1994 fund balance was \$54,189.*

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**UNIVERSITY OF OKLAHOMA - MARCHING BAND SCHOLARSHIP** ... provides scholarships for talented students participating in the University Band program. *June 30, 1994 fund balance was \$25,497.*

## 1992

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**AREAWIDE AGING AGENCY** ... helps older adults maintain independence by coordinating and funding programs for senior citizens in Oklahoma, Cleveland, Logan and Canadian Counties. *June 30, 1994 fund balance was \$26,259.*

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**ARTHRITIS FOUNDATION** ... supports research to find ways to cure and prevent arthritis and programs to improve the quality of life for those affected. *June 30, 1994 fund balance was \$50,237.*

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**BELLE ISLE NEIGHBORHOOD ASSOCIATION** ... improves, protects and beautifies the Belle Isle Neighborhood. *June 30, 1994 fund balance was \$18,724.*

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**FREE TO LIVE** ... provides shelter, food and veterinary care for stray and abandoned dogs and cats. Provides education about spaying and neutering. *June 30, 1994 fund balance was \$99,795.*

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**JUNIOR LEAGUE - MARY BAKER RUMSEY VOLUNTEER FUND** ... supports an annual award to a Junior League sustaining member for lifetime service to the community. *June 30, 1994 fund balance was \$20,041.*

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**MAYFAIR CENTER** ... provides office and program facilities for six agencies serving the elderly and for a daily congregate meal program. *June 30, 1994 fund balance was \$13,038.*

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**O A I A SERVICE CORPORATION - MARIE WELCH SCHOLARSHIP** ... provides financial assistance to college students who have chosen insurance as their major field of study. *June 30, 1994 fund balance was \$34,677.*

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**OKLAHOMA CITY METRO ALLIANCE FOR SAFER CITIES** ... provides an opportunity for recovery to chemically dependent adults through a work therapy program and participation in programs leading to sobriety. *June 30, 1994 fund balance was \$55,595.*



**OKLAHOMA CITY NAVY - E6A SQUADRON** ... provides support to Navy families stationed at Tinker Air Force Base, given at the guidance and discretion of the commanding officer. *June 30, 1994 fund balance was \$33,359.*

**OKLAHOMA COUNTY SENIOR NUTRITION PROGRAM** ... provides financial support to congregate meal programs not available through government appropriations. *June 30, 1994 fund balance was \$7,161.*

**OKLAHOMA LIONS SERVICE FOUNDATION** ... provides financial support to the Oklahoma Lions Eye Bank, the Oklahoma Lions Boys Ranch and other Lions Club service projects. *June 30, 1994 fund balance was \$25,001.*

**PASEO ARTIST ASSOCIATION** ... fosters an environment for artistic growth in the community and provides an opportunity for cultural exchange. *June 30, 1994 fund balance was \$7,097.*

**PUTNAM CITY SCHOOLS FOUNDATION** ... promotes grants to teachers and provides scholarships for continuing education in the Putnam City School District. *June 30, 1994 fund balance was \$80,001.*

**REFERRAL CENTER FOR ALCOHOL AND DRUG SERVICES OF CENTRAL OKLAHOMA** ... provides assessment, inpatient treatment, outpatient counseling and community education programs for persons affected by the use/abuse of alcohol or other drugs. *June 30, 1994 fund balance was \$28,193.*

**SKYLINE URBAN MINISTRIES** ... provides food and clothing to persons in crisis, supports community service to senior citizens, and provides health screening for children. *June 30, 1994 fund balance was \$44,710.*

**UNIVERSITY OF CENTRAL OKLAHOMA** ... provides support for visual and performing art activities at University of Central Oklahoma, a four-year university located in Edmond, Oklahoma. *June 30, 1994 fund balance was \$53,736.*

## 1993

**ARCADIA HISTORICAL PRESERVATION SOCIETY** ... promotes history and education of the Arcadia community by preservation of the Round Barn which is a uniquely constructed barn built in 1898. *June 30, 1994 fund balance was \$5,400.*

**CHAMBER MUSIC IN OKLAHOMA** ... provides an annual distinguished Chamber Music Series of internationally recognized chamber music ensembles. *June 30, 1994 fund balance was \$6,000.*

**EXCHANGE CLUB CHILD ABUSE PREVENTION CENTER** ... provides emergency intervention and parent aid education services to families at risk of abusing their children. *June 30, 1994 fund balance was \$5,901.*

**FRANCIS TUTTLE VO-TECH FOUNDATION** ... provides scholarships and emergency loans for economically disadvantaged adult students and supports the educational aims of Francis Tuttle Vo-Tech Center. *June 30, 1994 fund balance was \$50,000.*

**JASMINE MORAN CHILDREN'S MUSEUM** ... teaches children 3 to 12 about everyday life through a variety of hands-on exhibits located in Seminole, Oklahoma. *June 30, 1994 fund balance was \$24,999.*

**NATURE CONSERVANCY - OKLAHOMA FIELD OFFICE** ... supports preservation projects of the Nature Conservancy in Oklahoma. *June 30, 1994 fund balance was \$120,500.*

**OKLAHOMA CITY ART MUSEUM - ACQUISITIONS FUND** ... used to purchase works of art which meet aesthetic, education and exhibition requirements and further the mission of the museum. *June 30, 1994 fund balance was \$25,800.*

**ROTARY FOUNDATION OF OKLAHOMA CITY** ... provides support for the activities of the Rotary Club #29 consistent with its commitment of service to the City of Oklahoma City. *June 30, 1994 fund balance was \$75,950.*

**SUPPORT CENTER** ... provides educational programs and consulting services to non-profit organizations to improve efficiency and maximize use of resources. *June 30, 1994 fund balance was \$50,000.*

**UNIVERSITY OF OKLAHOMA - FRED JONES JR. MUSEUM OF ART** ... the primary visual arts exhibition facility at the University of Oklahoma which has a permanent collection and provides educational programs and exhibits. *June 30, 1994 fund balance was \$60,000.*

**UNIVERSITY OF OKLAHOMA - MARK R. EVERETT SCHOLARSHIP** ... supports a scholarship for the top student in the Freshman class at the College of Medicine. *June 30, 1994 fund balance was \$12,000.*

# 1994

**AMERICAN LUNG ASSOCIATION** ... provides programs to prevent and control lung diseases through professional training, educational programs, research and patient services.

*June 30, 1994 fund balance was \$5,000.*

**COFFEE CREEK RIDING CENTER** ... provides "free" educational, therapeutic horsemanship classes to children and adults with physical, mental or emotional disabilities. Study site for special education and occupational therapy college students. *June 30, 1994 fund balance was \$5,000.*

**CROWN HEIGHTS - EDGEMERE HEIGHTS HOMEOWNERS' ASSOCIATION** ... provides funding for the maintenance and beautification of common ground areas within the neighborhood.

*June 30, 1994 fund balance was \$5,125.*

**EDUCATION AND EMPLOYMENT MINISTRY** ... provides training and encouragement to unemployed and under-employed individuals through a program of self-help and individual effort.

*June 30, 1994 fund balance was \$50,125.*

**JACOBSON FOUNDATION** ... engages the power of art and Native American artists to create a cross-cultural bridge through educational exhibitions, programs, events and fellowships celebrating Native American culture. *June 30, 1994 fund balance was \$7,500.*

**OKLAHOMA CITY ORCHESTRA LEAGUE - STEWART AWARD** ... a biennial national operatic voice competition established in 1986 and sponsored by the Oklahoma City Orchestra League.

*June 30, 1994 fund balance was \$10,730.*

**ST. MARY'S SCHOOL** ... an Episcopal school for preschool through fifth grade located in Edmond, Oklahoma. *June 30, 1994 fund balance was \$5,000.*



# Donor Will Match Charitable Gifts

Offering to donate an equal amount of money given by the public to 59 Oklahoma City non-profit agencies, an anonymous donor will put up as much \$1.4 million, said Lois Fagin, publicity chairman of the Oklahoma City Community Foundation Inc.

"The point is to stimulate other donors in the area to support these health, educational, cultural, and welfare institutions," she said.

The donor will match up to \$25,000 per agency, which would mean \$50,000 total each, or \$2.9 million for all, she said.

"This may be the most far-reaching act of philanthropy in the history of Oklahoma City," she said.

The cutoff date is Dec. 31, she said.

The Oklahoma City Community Foundation is a non-profit institution devoted to the administration and stewardship of charitable funds, she said.

All gifts to the foundation are eligible for income tax deductions.

Living Center; Deaconess Hospital; Fellowship of Christian Athletes;

Also, Foundation for the Disabled; Goodwill; Heritage Hall; Institute of International Education; Junior Achievement; Junior League; Kirkpatrick Manor; Lyric Theater; Dea- Patrick Manor; Lyrice Institute; Merce A. McGee Eye Institute; Mercy Health Center; National Cowbo; Hall of Fame; Neighbor for Neighbor; Oklahoma Art Center; Oklahoma Aviation and Space Hall of Fame; Oklahoma Baptist Univer- sity; Oklahoma Center for Science and Arts Inc.; Oklahoma Christi- College; Oklahoma City Baptist Jewish Community Council; Okla- ma City Public Schools; Oklaho- ma City University; Oklahoma Herit- age Society; Oklahoma Summer Art- ists; Oklahoma Symphony;

Oklahoma Theater Center; Oklahoma Zoological Society; Overholser Mansion; Path Child Development Inc.; Pease Hospital; Red Rock Camp- ers; Mental Health Center; Council of Girl Scouts;



F. Lee Bolinger hands Friends of the Library matching funds check to J.E. Kirkpatrick and Nancy Anthony

In 1978, the price of oil hit \$40 a barrel. By 1979, it was still going strong with no end in sight, and in Oklahoma City it didn't seem like a time to think about tomorrow. But thinking about tomorrow is what an endowment fund is all about.

Those associated with the Oklahoma City Community Foundation were thinking about how to celebrate its first decade. An offer was made by an anonymous donor to match any funds generated by non-profit agencies for their designated funds at the Community Foundation. This offer benefitted 61 funds, which raised a total of \$739,494 that was matched by the anonymous donor.

The anonymous donor was, of course, John Kirkpatrick. In the fall of 1992, he decided to issue another challenge. Of the 74 non-profits that were eligible, 65 participated and raised a total of \$341,380 that was matched. In 1993, another Kirkpatrick Challenge spurred 112 non-profits to raise \$665,412. In 1994, another Challenge started.

Each time there has been a challenge, non-profits have made efforts they might not otherwise have made and new donors have materialized. The opportunity to double one's money is, simply, an offer that is unique and hard to refuse. As a matter of fact, the Kirkpatrick Challenges are unheard of in the world of community foundations -- except in Oklahoma City.

John Kirkpatrick once said, "If you don't work to do something with what you earned, there isn't much point in working for it." He also said, "Money takes a lot of watching." The essential dominance with which he guided the Oklahoma City Community Foundation in its earlier years has yielded to the organization's own momentum. But occasionally we must ask, where would we be without him?



Community Foundation staff promote the matching program.



1979-80 Annual Report

# Oklahoma City Community Foundation Annual Report



John E. Kirkpatrick welcomes FCA director, Chuck Bowman to Designated Fund lunch.

George Records,  
Community  
Foundation  
President, speaks  
at Designated  
Fund luncheon.

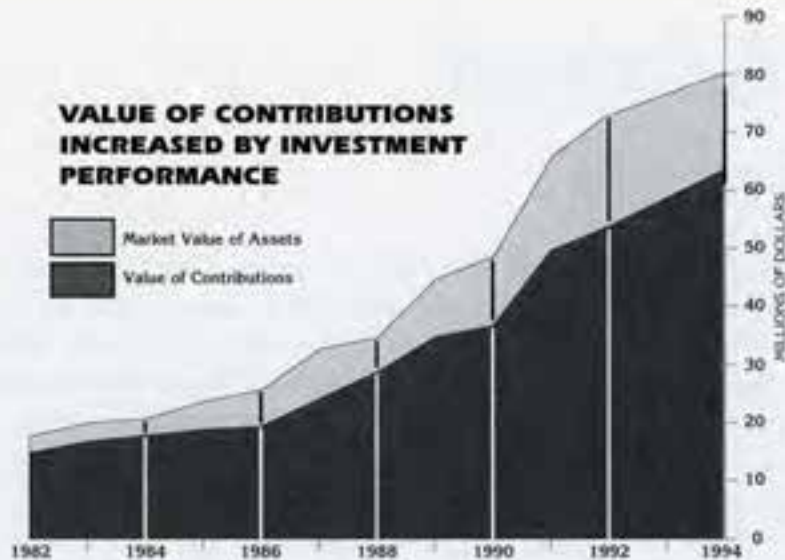


Anne Morgan congratulates Eleanor Maurer for 25 years of service.

The twenty-fifth year of the Oklahoma City Community Foundation began with four new Trustees, a challenge for Designated Funds from John and Eleanor Kirkpatrick, and a renewed commitment to help the community meet its changing needs.

Trustees Anne Hodges Morgan, Jeanette Gamba, Raymond Hefner, and William Johnstone helped the Community Foundation fill out its full complement of twelve trustees for the first time. At the end of the year, James R. Tolbert and Ray T. Anthony completed nine years of service and retired. After three years of service as president, George Records passed the leadership of the Community Foundation to J. Edward Barth. More than thirty current and past Trustees gathered for an annual dinner in June demonstrating a commitment to the Community Foundation from an extraordinary group of community leaders.

For Designated Funds, it was a year almost too busy to celebrate. John and Eleanor Kirkpatrick offered challenges to 121 Designated Funds with offers to match contributions to the funds up to a certain goal for each fund. The challenge was enthusiastically undertaken and more than \$700,000 was raised during the seven-week effort. The generous offer from the Kirkpatricks is unique in American philanthropy and has given the concept of endowment development broad-based community support.



*The total permanent fund contributions to the Oklahoma City Community Foundation through June 30, 1994 were \$62 million. The market value of the assets was \$81 million demonstrating an increasing value provided by investment performance.*

For the first time in several years, distributions to Designated Funds were handed out at a community luncheon held at Civic Center Hall of Mirrors. Two hundred fifty non-profit representatives, Trustees, past Trustees, and friends of the Community Foundation gathered to affirm the broad base of participation and support which has been developed at the Community Foundation since 1969.

The only person continuously associated with the Community Foundation since its start as staff, Trustee, or officer is Eleanor J. Maurer. Mrs. Maurer's twenty-five years of service as Treasurer were honored at the Designated Fund luncheon.

Grants and distributions of earnings exceeded \$3 million for the fiscal year. The Grants Review Committee began assessing community needs in order to develop areas of focus for the Fund for Oklahoma City. The first area chosen was opportunities for children and youth during the non-school hours. A significant commitment of time and resources was made to this area. Other focus areas are expected to emerge from the ongoing review.

Serving the charitable needs of the Oklahoma City area requires that the Oklahoma City Community Foundation provide both efficient administration of charitable funds and effective methods of investment which maximize the resources available to support the needs of the community. By keeping the cost of administration low, the Community Foundation provides a valuable service for both donors and agencies which encourages increased contributions and the growth of permanent funds.

In the fiscal year ending June 30, 1994, the total cost of operation was .69 percent of market value, well below the national average for community foundations of 1.50 percent.

Investment performance is viewed in the long-term by the Investment Committee. Equity investment for all types of endowments suffered from a down-market during the first six-months of 1994. The Community Foundations total return on all funds for the fiscal year was -0.2 percent. However Designated Fund organizations received a 5.0 percent cash distribution and an additional 1.5 percent in realized capital gains was added to the funds. Investment performance is monitored carefully by the Investment Committee with the goals of achieving the best total return and safeguarding the endowments assets.

As twenty-five years of service is marked, the Community Foundation fondly remembers the donors and organizations which have come together to create the basis for the Community Foundation's role and opportunity for service. Even before the twenty-fifth anniversary year concluded, opportunities for the future are clearly before us.

# Donor Advised Fund Grants

During the Fiscal Year ending June 30, 1994, the Oklahoma City Community Foundation distributed more than \$94,000 in earnings from Donor Advised Funds to local non-profit organizations. Donor-Advised Funds are permanent endowment funds which generate earnings each year. At the end of the fiscal year, the Trustees of the Community Foundation send information about community needs to these donors and ask their advise concerning the distribution of earnings from the funds back to the community. Donors are able to suggest specific grants to the Trustees which review the requests and information from the organizations. The following are those grants which were approved by the Trustees from Donor Advised Funds. Included in the total are grants made to the Designated Funds of the organizations as part of the 1993 Kirkpatrick Designated Fund Challenge.

A Chance to Change, \$3,393	Neighbor for Neighbor, \$944
Allied Arts Foundation, \$1,871	Oklahoma Air Space Museum, \$100
American Cancer Society, \$25	Oklahoma Arts Institute, \$1,100
American Red Cross, \$25	Oklahoma City Beautiful, \$400
Aquaticus-Oklahoma City Zoological Trust, \$500	Oklahoma City Community Food Bank, \$50
Areawide Aging Agency, \$505	Oklahoma City Community Foundation, \$3,039
Arts Council of Oklahoma City, \$1,200	Oklahoma City Philharmonic, \$2,000
Ballet Oklahoma, \$520	Oklahoma City University, \$1,000
Baptist Burn Center, \$200	Oklahoma City University-Law School, \$200
Big Brothers/Big Sisters, \$100	Oklahoma City University-Nursing School, \$500
Boy Scouts of America-Last Frontier Council, \$500	Oklahoma City University-Societies Funds, \$398
B.C. Clark Memorial United Methodist Church, \$1,000	Oklahoma County Historical Society, \$137
Casady School, \$3,100	Oklahoma Educational Television Authority, \$576
Celebrations! Educational Services, \$200	Oklahoma Foundation for Excellence, \$1,000
Central Oklahoma 2020, \$5,200	Oklahoma Health Center Foundation, \$100
Chamber Music in Oklahoma, \$415	Oklahoma Heritage Association, \$1,100
Children's Medical Research, \$200	Oklahoma Medical Research Foundation, \$9,157
City Arts Center, \$456	Oklahoma Society for Crippled Children, 25
Civic Music Association, \$500	Oklahoma State University-Scholarships, \$3,145
Community Learning Center, 3,795	Pathways Child Development Center, \$200
Contact Telephone Helpline, \$1,594	Payne Education Center, \$4,400
Crimestoppers, \$400	Pi Beta Phi Scholarship Fund, \$50
Custer Scholarship, \$100	Planned Parenthood, \$1,078
Eldercare-Mobile Meals, \$1,000	Rainbow Fleet, \$400
Exchange Club Child Abuse Prevention Center, \$317	Red Earth Indian Center, \$200
Executive Women International, \$500	Salvation Army, \$8,357
Greater Oklahoma City Tree Bank Foundation, \$596	Skyline Urban Ministry, \$750
Harn Homestead and Gardens, \$841	St. John's Episcopal School, \$100
Heart of Oklahoma Council of Camp Fire, \$1,909	Sugar Creek Camp, \$1,250
Infant Crisis Services, \$1,856	Support Center, \$110
International Photography Hall of Fame, \$100	United Way, \$200
Junior League-Rumsey Volunteer Award, \$1,000	University of Oklahoma - Bizzell Memorial Library, \$200
Kirkpatrick Center, \$200	University of Oklahoma-Engineering School, \$2,500
Latino Community Center, \$1,000	Visiting Nurses Association, \$500
Lutheran Social Services, \$91	World Neighbors, \$520
Lyric Theatre, \$1,020	YMCA-Eastside Branch, \$1,000
March of Dimes, \$200	YMCA-Metropolitan, \$100
Mary Lee Clark United Methodist Church, \$500	Youth Services of Oklahoma County, \$9,095
Mount Saint Mary High School, \$1,000	YWCA, \$100
Myriad Gardens, \$500	
National Cowboy Hall of Fame, \$100	

# Grants Made By Foundation

Thirty-nine institutions shared \$63,359 in grants Wednesday night from the Oklahoma City Community Foundation.

The money, which was donated to the foundation as cash gifts, bequests, and properties during the year, was distributed at a luncheon at the Oklahoma and Country Club.

The foundation was organized in 1962 to promote social welfare, culture and education in Oklahoma.

Current grants are made to non-profit organizations and have been made to E. K. ...

Receiving ... Oklahoma City ... \$10,000 ...

McGraw-Hill ... \$1,500 ... to ...  
 ... \$1,500 ... to ...  
 ... \$1,500 ... to ...  
 ... \$1,500 ... to ...

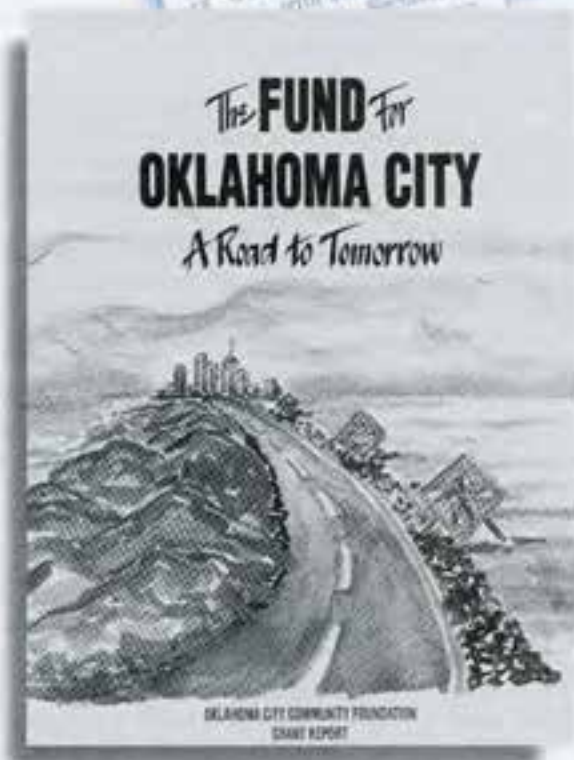


As the world watched the Berlin Wall come down in 1989, Oklahoma City watched the Olympic Sports Festival and celebrated the Centennial of the Land Run of 1889. For many years, the Fund for Oklahoma City, unrestricted endowment funds at the Community Foundation, had been used for grants chosen by the Trustees. In anticipation of these special events of 1989, the Community Foundation began to focus the grants on "new initiatives", activities that would help the community develop new programs and services. These grants also encouraged projects which involved cooperation among different groups to meet community-wide needs.

The Fund for Oklahoma City provided more than \$175,000 to support seven major projects for the Centennial. While all of the projects received additional support from other sources, the Centennial Grants from the Community Foundation were instrumental in getting the projects underway. Centennial projects included a city-wide cleanup campaign, the production of a historical map with the history of the Land Run, and support for a traveling troop of artists performing entertaining stories from the Land Run era.

After the Centennial, the focus on developing new programs and helping the community meet emerging needs continued. Projects have included establishing recycling centers, helping support a community tree bank, furnishing a tissue transplant retrieval lab, producing an operatic version of Snow White for children in Oklahoma schools, seminars for high school guidance counselors and nurses who work with the elderly, and a transitional school for homeless children.

Through the Fund for Oklahoma City and other field of interest funds, the Community Foundation can also serve as a catalyst—to stimulate thinking in new directions, to recognize new needs and help find ways to fill them. Sometimes a need can not be foreseen. The Community Foundation is in a unique position to recognize these emerging needs and join with other groups to come up with solutions. The Fund for Oklahoma City is now \$6 million strong, thanks to the vision of donors who were willing to provide for needs they knew they could not foresee.



OKLAHOMA CITY COMMUNITY FOUNDATION  
 GRANT REPORT



John Kilpatrick, former Community Foundation Trustee and former student at Linwood School, poses with a current Linwood student at the "Leaf It to Me" arboretum.

## Trustee Grants

Earnings from the Fund for Oklahoma City and other restricted Field of Interest Funds are used by the Community Foundation to help Oklahoma City and its non-profit organizations respond to changing needs. All grant requests are reviewed by committees of the Trustees and approved by the Board of Trustees. The following lists those grants approved during the fiscal year ending June 30, 1994.

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**NEIGHBOR FOR NEIGHBOR, \$5,000**, to repair damage to building after May, 1993 flooding and June, 1993 fire. (Grant from Community Foundation Emergency Fund).

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**OKLAHOMA ENGINEERING FOUNDATION, \$4,000**, to purchase calculators for awards in the annual MATHCOUNTS competition in the Oklahoma City area. Competition promotes math achievement among 7th and 8th grade students.

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**CENTRAL OKLAHOMA ASSOCIATION FOR HEARING IMPAIRED, \$3,000**, to recondition used hearing aids and fit them for those who cannot afford to purchase hearing aids. (Grant from Hospitals and Health Care Fund).

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**UNIVERSITY HOSPITALS FOUNDATION, \$16,000**, to furnish patient waiting areas in new pediatric cancer treatment facility. (Grant from the Florida Knight Trust for Handicapped Children).

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**EXCHANGE CLUB PARENT CHILD CENTER, \$10,000**, to fund an intake assistant. Center offers intensive in-home help to families at high risk of abusing their children. Staff will be shared with Parents Assistance Center.

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**NEIGHBORHOOD ALLIANCE OF OKLAHOMA CITY, \$3,500**, to continue Neighborhood Leaders of Tomorrow, a leadership training program which targets volunteer leaders of neighborhood associations.

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**JEWISH FEDERATION OF GREATER OKLAHOMA CITY, \$3,000**, to sponsor the exhibit, Rescuers of the Holocaust, a collection of photographs and stories of people who protected Holocaust victims.

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**LEGAL AID OF WESTERN OKLAHOMA, \$3,300**, to print and distribute legal education materials in Spanish to the Hispanic community of Central Oklahoma. (Partial grant from Hispanic Center Fund).

---

**AFTER-SCHOOL OPTIONS, \$20,000**, to hire a director and pay start-up costs of efforts to build a support network, to develop training programs, and to enhance quality of services to children in the non-school hours.

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**KATHERYNE B. PAYNE EDUCATION CENTER, \$10,000**, to support a full-time assistant director. The Center trains teachers in the Alphabetic Phonics curriculum to remediate language problems of children and adults with dyslexia.

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**GUY FRASER HARRISON ACADEMY, \$1,000**, to hire string, woodwind, and brass coaches to work with students once each month during 1993-94.

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**LATINO COMMUNITY DEVELOPMENT CENTER, \$12,000**, to pay non-construction costs for renovation of the Riverside School to serve as a community multi-service facility housing Latino-serving agencies.

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**OKLAHOMA CITY UNIVERSITY SCHOOL OF NURSING, \$15,000**, to purchase simulation equipment for nurses training. Facility will be shared by seven area nurse-training programs.

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**ARTS COUNCIL OF OKLAHOMA CITY, \$25,000**, to replace heating and air conditioning equipment lost as a result of the May, 1993 flooding of downtown Oklahoma City. (Grant from Community Foundation Emergency Fund)

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**AMERICAN RED CROSS, \$25,000**, to support emergency assistance for families displaced by May, 1993 flooding in Oklahoma City. (Grant from Community Foundation Emergency Fund)

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**OKLAHOMA CITY FOOD BANK, \$25,000**, to replace freezers lost in May, 1993 flooding in Oklahoma City. (Grant from Community Foundation Emergency Fund).



**CITY ARTS CENTER, \$2,000**, to sponsor a summer art programs for 45-60 children from "at-risk" neighborhoods in conjunction with Skyline Urban Ministry.

**HEART OF OKLAHOMA COUNCIL OF CAMP FIRE, \$7,000**, to initiate a collaborative program with the Oklahoma City Parks Department to serve 100 children in a program which will continue during the school year.

**ARTHRITIS FOUNDATION, OKLAHOMA CHAPTER, \$2,000**, to support a training conference for medical professionals outside of arthritis specialties to update them on research and treatment methods.

**GREATER OKLAHOMA CITY TREE BANK FOUNDATION, \$5,000**, to support administrative costs of "Leaf it to Me" project which plants arboretums at elementary schools.

**GREATER OKLAHOMA CITY TREE BANK FOUNDATION, \$13,280**, to purchase plant materials and other supplies for "Leaf it to Me" project. (Grant from Margaret Boys Trust).

**BUCHANAN SCHOOL, \$5,823**, to landscape the entire west side of the school grounds as the Margaret Annis Boys Memorial Garden. Project is assisted by PTA, Lions Club, and neighborhood association. (Grant from Margaret Annis Boys Trust).

**CAPITOL HILL NEIGHBORHOOD ASSOCIATION, \$8,000**, for plant materials and irrigation system for the landscaping of Oliver Park. (Grant from Margaret Annis Boys Trust).

**MAYFAIR WEST NEIGHBORHOOD ASSOCIATION, \$5,000**, for plant materials and irrigation system for Dulaney Park. (Grant from Margaret Annis Boys Trust).

**MESTA PARK NEIGHBORHOOD ASSOCIATION, \$7,000**, for revitalization of landscaping in Perle Mesta Park in cooperation with Heritage Hills Preservation Area. (Grant from Margaret Annis Boys Trust).

**REDBUD ESTATES NEIGHBORHOOD ASSOCIATION, \$2,000**, for landscaping right-of-way along S.W. 119th near entrance to the addition. (Grant from Margaret Annis Boys Trust).

**OPPORTUNITIES INDUSTRIALIZATION CENTER, \$7,000**, for computers and software for an expanded employment training program. OIC serves dislocated and underserved workers with skills training.

**PRAIRIE DANCE THEATRE, \$5,000**, for costs related to music and choreography of a new children's show, the fourth in a series about different American Indian Tribes.

**CLASSEN TEN/PENN CADET CORPS, \$3,000**, to defray operating costs of a youth development program working with at-risk youth to build self-esteem and combat drugs and gangs.

**MENTAL HEALTH ASSOCIATION IN OKLAHOMA COUNTY, \$4,500**, to print and mail 6,000 copies of the Directory of Mental Health Services to referral organizations, social service providers, and counselors throughout the county.

**SPECIAL CARE, \$6,000**, to assist with expansion of summer program for school-aged children at this day-care center which specializes in handicapped children.

**COMMUNITY CHARITY EYE CLINIC, \$2,500**, to provide eye glasses for clients who are treated at the charity clinic but are not able to afford corrective lens. (Grant from Hospitals and Health Care Fund)

**RED EARTH INDIAN CENTER, \$4,200**, to support storytelling component of the annual Red Earth Native American Cultural Festival.

**FAMILY TREE, \$3,000**, to support production of materials and a training program for special needs adoptive parents and their children.

**ARTS COUNCIL OF OKLAHOMA CITY, \$8,000**, to fund an additional year of "We've Got Rhythm" multicultural arts education program for elementary school students.



"We've Got Rhythm" brings artists into the schools.

## Independent Auditors' Report

The Board of Trustees  
Oklahoma City Community Foundation, Inc.  
Oklahoma City, Oklahoma

We have audited the accompanying statements of assets, liabilities and fund balance arising from cash transactions of Oklahoma City Community Foundation, Inc. as of June 30, 1994 and 1993, and the related statements of activity and changes in fund balance arising from cash transactions, and changes in cash balances for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

As described in Note A, these financial statements were prepared primarily on the basis of cash receipts and disbursements, which is a comprehensive basis of accounting other than generally accepted accounting principles.

In our opinion, the financial statements referred to above present fairly, in all material respects, the assets, liabilities and fund balance arising from cash transactions of Oklahoma City Community Foundation, Inc. at June 30, 1994 and 1993, and the results of its activities and changes in fund balance arising from cash transactions, and the changes in its cash balances for the years then ended, on the basis of accounting described in Note A.

Our audits were made for the purpose of forming an opinion on the basic financial statements taken as a whole. The combining statement of assets, liabilities and fund balance arising from cash transactions is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Oklahoma City, Oklahoma  
August 12, 1994

*Cole & Reed P.C.*

### STATEMENTS OF ASSETS, LIABILITIES AND FUND BALANCE ARISING FROM CASH TRANSACTIONS OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	June 30	
	1994	1993
<b>ASSETS</b>		
Cash	\$ 205,026	\$ 189,371
Investments:		
Cash equivalent funds and securities - Note B	79,094,890	79,389,331
Real estate	604,164	551,414
Oil and gas properties - Note B	203,640	222,818
Property and equipment, net of accumulated depreciation - Note C	284,315	298,630
Other assets	144,396	66,782
	<u>\$ 80,536,431</u>	<u>\$ 80,718,346</u>
<b>LIABILITIES AND FUND BALANCE</b>		
<b>LIABILITIES</b>		
Payroll withholdings	\$ 136	\$ 2,422
<b>FUND BALANCE</b>	<u>80,536,295</u>	<u>80,715,924</u>
	<u>\$ 80,536,431</u>	<u>\$ 80,718,346</u>

See notes to financial statements.

**STATEMENTS OF ACTIVITY AND CHANGES IN FUND BALANCE  
ARISING FROM CASH TRANSACTIONS  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended June 30	
	1994	1993
<b>REVENUES AND SUPPORT</b>		
Investment income	\$ 3,489,473	\$ 3,530,085
Contributions received	2,509,176	4,802,534
Escrowed contributions	423,703	682,763
	<u>6,422,352</u>	<u>9,015,382</u>
<b>EXPENSES</b>		
Trustee banks' fees for investment management	202,499	187,388
General and administration	351,429	298,297
	<u>553,928</u>	<u>485,685</u>
<b>DISTRIBUTIONS</b>		
Grants	2,223,140	2,283,783
Escrowed funds	867,377	864,399
	<u>3,090,517</u>	<u>3,148,182</u>
<b>EXCESS OF REVENUES AND SUPPORT OVER EXPENSES AND DISTRIBUTIONS BEFORE NET INVESTMENT GAINS (LOSSES)</b>	<u>2,777,907</u>	<u>5,381,515</u>
<b>NET INVESTMENT GAINS (LOSSES) – Note B</b>		
Realized	985,805	1,186,857
Unrealized	(3,943,341)	1,396,136
	<u>(2,957,536)</u>	<u>2,582,993</u>
<b>INCREASE (DECREASE) IN FUND BALANCE</b>	<u>(179,629)</u>	<u>7,964,508</u>
<b>FUND BALANCE AT BEGINNING OF YEAR</b>	<u>80,715,924</u>	<u>72,751,416</u>
<b>FUND BALANCE AT END OF YEAR</b>	<u>\$ 80,536,295</u>	<u>\$ 80,715,924</u>

See notes to financial statements.

**STATEMENTS OF CHANGES IN CASH BALANCES  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended June 30	
	1994	1993
<b>OPERATING ACTIVITIES</b>		
Increase (decrease) in fund balance	\$ (179,629)	\$ 7,964,508
Adjustments to reconcile to net cash provided by operating activities:		
Depreciation and depletion	24,938	30,851
Noncash contributions	(505,212)	(1,415,361)
Net investment (gains) losses	2,957,536	(2,582,993)
Increase (decrease) in payroll withholdings	(2,286)	1,847
<b>NET CASH PROVIDED BY OPERATING ACTIVITIES</b>	<u>2,295,347</u>	<u>3,998,852</u>
<b>INVESTING ACTIVITIES</b>		
Purchases of investments	(56,848,429)	(58,895,021)
Proceeds from sales and maturities of investments	54,646,351	55,006,964
Purchase of equipment	-	(5,785)
Increase in other assets	(77,614)	(14,249)
<b>NET CASH USED IN INVESTING ACTIVITIES</b>	<u>(2,279,692)</u>	<u>(3,908,091)</u>
<b>INCREASE IN CASH</b>	<u>15,655</u>	<u>90,761</u>
<b>CASH AT BEGINNING OF YEAR</b>	<u>189,371</u>	<u>98,610</u>
<b>CASH AT END OF YEAR</b>	<u>\$ 205,026</u>	<u>\$ 189,371</u>

See notes to financial statements.

**COMBINING STATEMENT OF ASSETS, LIABILITIES AND  
OKLAHOMA CITY COMMUNITY  
JUNE 30,**

	Oklahoma City Community Foundation, Inc.	Affiliated Funds of The Oklahoma City			
		Davis Family	Omniplex	Kirkpatrick Center	Kirkpatrick Family
<b>ASSETS</b>					
Cash	\$ 155,621	\$ 575	\$ 5,418	\$ 41,227	\$ 414
Investments:					
Cash equivalent funds and securities	45,385,376	1,062,696	2,422,032	21,597,727	3,181,748
Real Estate	604,164	-	-	-	-
Oil and gas properties	203,640	-	-	-	-
Property and equipment, net	284,315	-	-	-	-
Other assets	138,542	-	-	-	-
	<u>\$ 46,771,658</u>	<u>\$ 1,063,271</u>	<u>\$ 2,427,450</u>	<u>\$ 21,638,954</u>	<u>\$ 3,182,162</u>
 <b>LIABILITIES AND FUND BALANCE</b>					
<b>LIABILITIES</b>					
Payroll withholdings	\$ 136	\$ -	\$ -	\$ -	\$ -
<b>FUND BALANCE</b>	<u>46,771,522</u>	<u>1,063,271</u>	<u>2,427,450</u>	<u>21,638,954</u>	<u>3,182,162</u>
	<u>\$ 46,771,658</u>	<u>\$ 1,063,271</u>	<u>\$ 2,427,450</u>	<u>\$ 21,638,954</u>	<u>\$ 3,182,162</u>

**NOTES TO FINANCIAL STATEMENTS  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

June 30, 1994  
The Oklahoma City Community Foundation, Inc. (the "Foundation") was incorporated December 26, 1988 under the laws of the State of Oklahoma, as a nonprofit organization without capital stock to serve the charitable needs of the Oklahoma City area through the development and administration of endowment funds with the goal of preserving capital and enhancing its value for the benefit of the Oklahoma City area.

**NOTE A—SIGNIFICANT ACCOUNTING POLICIES**

**Basis of Accounting:** The Foundation prepares its financial statements primarily on the basis of cash receipts and disbursements; consequently, certain revenues and the related assets are recognized when received rather than when earned, and certain expenses are recognized when paid rather than when the obligation is incurred. The principal differences between this basis and generally accepted accounting principles are due to the methods used to account for contributions receivable, accrued interest and dividends, accounts payable and accrued expenses, and distributions payable. The cash basis is used for all instances except purchased interest, which is included as an asset until the income is actually received, and depreciation of buildings and equipment.

The accompanying financial statements include the assets, liabilities, fund balance and activities of the Foundation and its nine affiliated organizations:

Affiliated Organizations	Formed During Year Ended June 30
The William E. and Margaret H. Davis Family Fund of The Oklahoma City Community Foundation, Inc.	1987
The Omniplex Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1988
The Kirkpatrick Center Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989
The Kirkpatrick Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989
Cowboy Hall of Fame Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991
Oklahoma Air Space Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991
Oklahoma City Art Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992
Malzahon Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992
Leadership Oklahoma City Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1994

The affiliated funds are combined with the Foundation in the accompanying financial statements because the Foundation effectively controls the Funds' Board of Trustees and distributions made by the Funds exclusively benefit the charitable and educational purposes of the Foundation.

**Contributions:** Certain contributions made in the Foundation have been designated for a particular purpose by the donors. It is the expressed intention of the Foundation to honor the designations of donors; however, the Foundation reserves the power to exercise final control over all funds.

It is the intent of the Foundation to distribute all accrued contributions received. Thus, these contributions will not become a part of the permanent fund balance.

**Investments:** Securities and other investments are maintained by local trustee banks in various trust funds. Cash equivalent funds are comprised of short-term, highly liquid investments that are readily convertible into known amounts of cash. Cash equivalent funds, U.S. Government obligations, bonds, and common and preferred stocks are reported at market value in the accompanying financial statements. Market values are based on quoted market prices, if available, or the best estimate of market value as determined by the Foundation or the trustee banks. All other investments are valued at the lower of aggregate cost or market value. The cost basis of donated investments is the fair market value at the date of receipt. Realized gains and losses on sales of securities represent the difference between the sales proceeds and historical cost basis.

**Property and Equipment:** Property and equipment is stated at cost. The basis of donated property and equipment is its fair market value at the date of receipt. Depreciation is computed using the straight-line method over the estimated useful lives of the assets. The estimated useful lives are five years for furniture, fixtures, and equipment, and twenty years for buildings.

**Oil and Gas Properties:** Depletion of oil and gas properties is based on production.

**Reclassifications:** Certain reclassifications have been made in the 1993 financial statements to conform to the classifications used in the 1994 financial statements.

**NOTE B—INVESTMENTS**

Investments in cash equivalent funds and securities at market value consist of the following:

	June 30	
	1994	1993
Cash equivalent funds	\$ 3,344,331	\$ 5,405,892
Securities:		
U.S. Government obligations	25,759,498	25,976,563
Bonds	8,845,591	10,463,219
Common and preferred stocks	40,543,850	37,144,377
	<u>75,150,539</u>	<u>73,783,459</u>
	<u>\$78,494,870</u>	<u>\$79,209,351</u>

**FUND BALANCE ARISING FROM CASH TRANSACTIONS  
FOUNDATION, INC.  
1994**

Community Foundation, Inc.

Cowboy Hall of Fame	Air Space Museum	Art Museum	Malzahn Family	Leadership Oklahoma City	Total
\$ 112	\$ 310	\$ 1,349	\$ -	\$ -	\$ 205,026
855,378	2,593,084	539,915	957,600	499,334	79,094,890
-	-	-	-	-	604,164
-	-	-	-	-	203,640
-	-	-	-	-	284,315
-	2,215	-	-	3,639	144,396
<u>\$ 855,490</u>	<u>\$ 2,595,609</u>	<u>\$ 541,264</u>	<u>\$ 957,600</u>	<u>\$ 502,973</u>	<u>\$ 80,536,431</u>
\$ -	\$ -	\$ -	\$ -	\$ -	\$ 136
<u>855,490</u>	<u>2,595,609</u>	<u>541,264</u>	<u>957,600</u>	<u>502,973</u>	<u>80,536,295</u>
<u>\$ 855,490</u>	<u>\$ 2,595,609</u>	<u>\$ 541,264</u>	<u>\$ 957,600</u>	<u>\$ 502,973</u>	<u>\$ 80,536,431</u>

Investment gains for the years ended June 30, 1994 and 1993 consisted of the following:

	1994		1993	
	Market Value	Cost	Excess of Market Value Over Cost	Excess of Market Value Over Cost
Balance at end of year	\$79,094,890	\$75,547,156	\$ 3,547,734	\$7,491,075
Balance at beginning of year			7,491,075	4,094,939
Increase (decrease) in unrealized market appreciation for year			(1,941,341)	1,296,126
Realized net gains for year			985,805	1,196,817
Net realized and unrealized investment gains (losses)			\$2,535,249	\$2,582,662

The realized net gain in 1994 includes a gain of approximately \$90,000 from the sale of real estate. Producing oil and gas properties are net of accumulated depletion of \$501,760 and \$521,434 at June 30, 1994 and 1993, respectively. Depletion totaled \$10,623 and \$14,696 in 1994 and 1993, respectively.

**NOTE C--PROPERTY AND EQUIPMENT**

Property and equipment is summarized as follows:

	June 30	
	1994	1993
Land	\$175,000	\$175,000
Building	155,394	155,394
Furniture, fixtures, and equipment	83,199	83,199
	413,593	413,593
Less accumulated depreciation	128,268	114,953
	<u>\$285,325</u>	<u>\$298,640</u>

Depreciation expense was \$14,315 and \$16,355 for 1994 and 1993, respectively.

**NOTE D--CONTRIBUTED SERVICES**

Several of the Foundation's trustees provide contributions in the form of services performed at no cost. The value of the services is not reflected in these statements since it is not susceptible to objective measurement or valuation.

**NOTE E--INCOME TAXES**

The Internal Revenue Service has ruled that the Foundation qualifies under Section 501(c)(3) of the Internal Revenue Code and is, therefore, not subject to tax under present income tax laws.

**NOTE F--RETIREMENT PLAN**

Substantially all employees of the Foundation participate in the Retirement Plan of Oklahoma City Community Foundation, Inc., commonly known as a Section 401(a) annuity plan. Under the plan, the Foundation contributes amounts not to exceed 7% of the respective employee's regular salary to provide retirement benefits. In addition, the employees may contribute up to 20% of their regular salary to the plan. Contributions are subject to Internal Revenue Service limitations. Contributions made by the Foundation are 100% vested after seven years of service. Benefits paid under the plan are limited to the sum of the employee's and the Foundation's contributions and investment earnings on those contributions. The Foundation contributed \$5,896 and \$8,480 to the plan during the years ended June 30, 1994 and 1993, respectively.



**TRUSTEES:**

**George J. Records, President**  
*Appointed by Fiscal Trustee Banks*  
**J. Edward Barth, Vice President**  
*Appointed by Trustees*  
**Linda P. Lambert**  
*Appointed by President of Oklahoma City University*  
**Frank McPherson**  
*Appointed by Chamber of Commerce*  
**Dr. Jay Stein**  
*Appointed by University of Oklahoma*  
**Ray T. Anthony**  
*Appointed by United Way*  
**James R. Tolbert, III**  
*Appointed by Mayor and City Council*  
**Nancy Payne Ellis**  
**Jeanette L. Gamba**  
**Raymond H. Hefner, Jr.**  
**William O. Johnstone**  
**Anne Hodges Morgan**  
*Appointed by Trustees*  
**John E. Kirkpatrick**  
*Founding Trustee*

# Trustees, Officers, and Staff

The Board of Trustees and staff of the Oklahoma City Community Foundation administer endowment funds that have supported charitable causes in central Oklahoma since 1969. An endowment fund provides annual income through investment earnings. The Community Foundation owes its beginning to founder John E. Kirkpatrick and other Oklahoma City citizens who recognized the need for a steady and permanent source of income for non-profit agencies. To

realize this goal, they created an entity patterned after the most successful community foundations in the nation. In the words of its first annual report, the Oklahoma City Community Foundation was "designed to meet the test of time."

A twelve-member Board of Trustees representing a broad range of groups in the community are responsible for the development of assets, the administration of the endowment funds consistent with the wishes of donors, and the distribution of earnings. They are assisted by three non-trustee officers and by a seven-member staff who provide professional service to both donors and non-profit organizations in the development and administration of permanent endowments for the community.

The Oklahoma City Community Foundation is an important community resource with assets of \$81 million and annual distributions of more than \$3 million to over 200 non-profit organizations.

**OFFICERS:**

Eleanor Maurer, Treasurer;  
 Marilyn Myers, Secretary,  
 John L. Belt, Secretary and  
 General Counsel



**STAFF:**

Nancy Anthony,  
 Executive Director;  
 Susan Ruzycski, Office  
 Manager; Carla  
 Pickrell, Comptroller

Betsy Roberts, Grants  
 Administrator; Kevin  
 Smith, Accountant;  
 Betty Huckabay,  
 Designated Fund  
 Development



**ANNUAL REPORT  
 CREDITS**

Nancy Anthony, Project Coordinator  
 Karen Browne, Copy Editor  
 Linda Garrett, Layout and Design  
 Susan Ruzycski, Technical Production  
 Melanie Johnson, Research  
 SEMCO Color Press, printing  
 Photo Credits  
 OPUBCO: photos on page 22 (George  
 Shirk), and front cover (Mr. & Mrs.  
 Kirkpatrick).



**"...give  
a lasting gift to your  
community."**

**T**he Oklahoma City Community Foundation would not exist without donors. Assets, once contributed, must become a permanent part of its endowment. However, the Community Foundation is firmly committed to recognizing and preserving the original charitable intentions of all donors.

At the Oklahoma City Community Foundation, small donor contributions receive the same investment return, for the same minimal administrative cost, as large donor contributions. While donations of all sizes are welcome, a Donor Fund is established when total contributions reach \$1,000. A Name Fund is created when total contributions reach \$5,000.

Donations can be made by an individual or group. They may be made in many forms—cash, marketable securities, life insurance, oil and gas royalties, real estate and bequests through wills and trusts.

Donors may choose to advise the Community Foundation on how they wish the earnings from their donations to be distributed or they may wish to contribute to the Fund for Oklahoma City, a fund that enables the Trustees to respond to changing needs in the community.

Whatever the choice, by contributing to the Oklahoma City Community Foundation, you give a lasting gift to your community. We welcome the opportunity to visit with you.

For more information on establishing a fund, contact:  
Nancy Anthony, Executive Director, Oklahoma City Community Foundation  
P.O. Box 1146 • Oklahoma City, Oklahoma 73101-1146 • 405/235-5603

**T**he fiscal year ending June 30, 1994 represented the 25th year of service of the Oklahoma City Community Foundation. The cover illustration shows the growth in the permanent assets from \$45,000 at the end of its first year to more than \$80 million today. The Community Foundation has served a wide range of donors and charitable purposes since 1969. The milestones on the timeline mark not only significant events in the growth of assets, but also the range of services the Community Foundation has provided to donors and non-profit organizations in Oklahoma City.

The success of the Oklahoma City Community Foundation is a tribute to the individuals and organizations who have come together to build this community and have also provided for its future support through permanent endowment. Inside the annual report are the stories of the individuals whose contributions to the Community Foundation will continue to enrich the community for many years to come. The twenty-five-year story of the Oklahoma City Community Foundation is really the stories of hundreds of donors who have contributed to its growth and share in its benefits to Oklahoma City, both now and into the future.



**Oklahoma City  
Community Foundation**  
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