



OKLAHOMA CITY COMMUNITY FOUNDATION  
ANNUAL REPORT 1992

# PRESERVE

# ENHANCE



*In 1992, total grant and endowment distributions of \$2,680,000 reflected an increase in the asset base of the Oklahoma City Community Foundation, as well as an excellent return on investments. New channels were opened to the community through two new affiliated funds, new name funds and designated endowment funds. The Margaret Annis Boys Trust has begun to bear fruit through grants that have been made for city beautification projects.*

*In the course of the growth and activity of 1992 as well as in preceding years, it seemed that certain practices and policies had evolved that needed to be set forth in a strategic plan. The responsibilities of the Foundation's nine-person governing board are a hybrid of fiduciary and community leadership roles. Continuity of policies and consistency of purpose is a challenge for any nonprofit organization which depends on a rotating community leadership structure.*

*A project to plant trees at the Myriad Gardens is one of a dozen beautification projects that have been funded since the Margaret Annis Boys Fund was established in 1991. As more groups become aware of the existence of this fund, the big blue sign in this picture will be seen in many more places.*

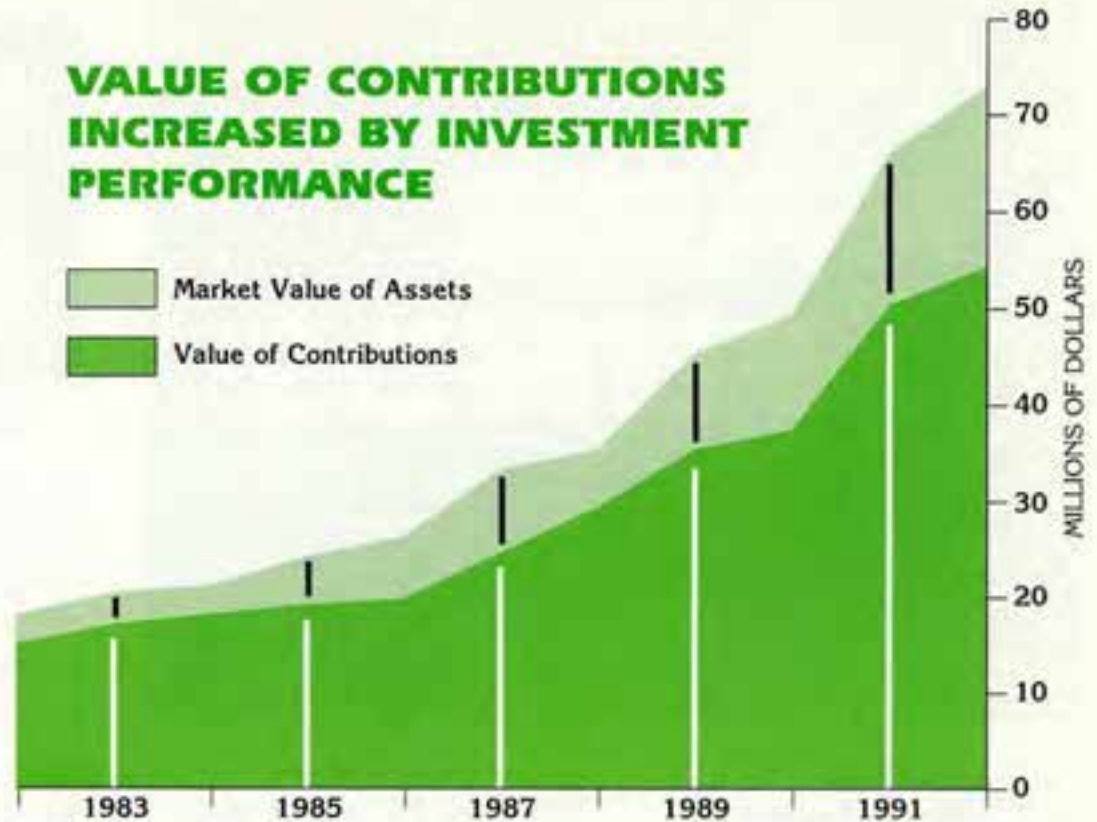
# SUPPORT

The Foundation's mission is based on the purposes set forth in its organizing documents and amplified by current operations: to serve the charitable needs of the Oklahoma City area through the development and administration of permanent funds, with the goal of preserving capital and enhancing its long term value.

The Foundation will pursue this mission by educating and advocating for the development of permanent endowments to support non-profit organizations. It will provide convenient and effective ways for donors to contribute their assets. It will manage these endowments in a way that emphasizes long term asset growth over short-term income. By developing the general endowment Fund for Oklahoma City, the trustees of the Community Foundation can continue to develop and enhance services which meet the changing needs of the community.

Above all, the Community Foundation belongs to those it serves, both donors who want a way to help and those who need help. And so, in looking back over this year we look forward.

## VALUE OF CONTRIBUTIONS INCREASED BY INVESTMENT PERFORMANCE



The total permanent fund contributions to the Oklahoma City Community Foundation through June 30, 1992 were \$53.8 million. The market value of the assets was \$73 million demonstrating an increasing value provided by investment performance.

### Contents

Name Funds	2
Donor Funds	26
Affiliated Funds	30
Grants and Distributions	32
Financial Report	36
Trustees, Officers and Staff	40

### Credits

Nancy Anthony, coordinator  
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 The Daily Oklahoman, photos  
 SEMCO Color Press, printing

Since 1969, thousands of individual contributions have been made to the permanent endowment funds of the Oklahoma City Community Foundation. Name funds are those individuals and groups whose total contributions have reached \$5,000. Earnings on these name funds benefit those organizations or areas of interest specified by the donors. When earnings are distributed to organizations, they are always identified by the contributing name fund.

A name fund is a permanent contribution. Through name funds, donors can express support for their own charitable interests or provide recognition for others they wish to honor.

As you read through the list of name funds as of June 30, 1992, you will note both the breadth of support for the Community Foundation and the diversity of organizations and activities which receive its financial support.

**JACK ABERNATHY**

1973. \$404,127. Supports the Fund for Oklahoma City, Omniplex and other agencies. Mr. Abernathy is a former trustee of the Community Foundation.

**MARLE & KATHLEEN ABSHERE**

1979. \$51,844. Supports the Fund for Oklahoma City, Mercy Health Center, and World Neighbors.

**JASPAR D. ACKERMAN**

1970. \$286,267. Supports the National Cowboy Hall of Fame. Mr. Ackerman was a Colorado Springs banker who left a bequest in his will for this fund.

**TOM & MARYE KATE ALDRIDGE**

1979. \$5,796. Supports Goodwill Industries.

**O. JUNE ALLEN TRUST**

1987. \$443,663. Supports the Fund for Oklahoma City. This fund was established through a bequest in Mrs. Allen's will.

*Jack Abernathy*



*Marie & Kathleen Abshere*

**ANN SIMMONS ALSPAUGH**

1983. \$11,013. Supports Ballet Oklahoma and Oklahoma City University.

**AN-SON CORPORATION**

1974. \$5,797. Supports World Neighbors.

**BOB & NANCY ANTHONY**

1985. \$93,418. Supports Casady School, Pathways, Rainbow Fleet, and other donor-advised contributions. Mrs. Anthony joined the Community Foundation as Director in 1985.

**CHRISTINE HOLLAND ANTHONY**

1985. \$36,113. Supports World Neighbors, Oklahoma City University and other agencies.

**GUY MAULDIN ANTHONY MEMORIAL**

1991. \$15,984. Supports research in diabetes and scholarships at Casady School. The fund was established by family, friends and business associates in memory of Mr. Anthony.

**GUY M. ANTHONY, JR.**

1985. \$21,939. Supports World Neighbors and the Oklahoma City Food Bank.

**ARMED FORCES – JOHN E. KIRKPATRICK FUND**

1987. \$602,815. Supports the three national service academies and other armed services activities in Oklahoma City. Mr. Kirkpatrick served as an admiral in the U.S. Navy.

**ORA ASHWELL**

1978. \$28,172. Supports Pathways, Sunbeam Home and other children's programs. The fund was left by Mrs. Ashwell in her estate to support indigent children.

**MR. & MRS. GENE AUTRY**

1988. \$5,651. Supports the National Cowboy Hall of Fame.

**BACHELORS CLUB OF OKLAHOMA CITY**

1977. \$71,103. Supports the donor-advised contributions and the Dean A. McGee Eye Institute. Proceeds from the group's annual Bachelors Club Ball have generated the contributions to the fund.

*Gene Autry*





David Blair Benham

**ETHEL C. BENEDICT**  
1986. \$68,926. Supports the Fund for Oklahoma City. This fund was started with a bequest from the estate of Mrs. Benedict, an Oklahoma City businesswoman.

**DAVID BLAIR BENHAM**  
1974. \$5,476. Supports Oklahoma City University and Fund for Oklahoma City.

**WEBSTER LANCE BENHAM MEMORIAL**  
1979. \$67,237. Supports the Benham Professorship at Oklahoma City University and was established by the Benham Group in memory of their founder who taught engineering at OCU.

**C.M. & J.F. BENNETT**  
1988. \$5,651. Supports the National Cowboy Hall of Fame.

**F.G. BLACKWOOD**  
1979. \$7,300. Supports World Neighbors.

Webster Lance Benham



**C. WAYNE BARBOUR MEMORIAL**  
1974. \$122,880. Supports the Dean A. McGee Eye Institute and the American Cancer Society. The memorial to Mr. Barbour was started by his widow and two sons.

**DAVID W. & CATHERINE MAE BARDWELL**  
1982. \$33,619. Supports the Baptist Retirement Home and Oklahoma Baptist University.

**ANNE & MARCUS BARKER**  
1979. \$6,463. Supports Oklahoma Arts Institute, Arts Council of Oklahoma City and Prairie Dance Theatre.

**BASS FOUNDATION**  
1988. \$5,651. Supports the National Cowboy Hall of Fame.

**JOHN M. BEARD**  
1984. \$11,593. Supports Leadership Oklahoma City.



Barth W. & Linda Bracken

**MR. & MRS. ROBERT S. BOWERS**  
1981. \$92,395. Supports the Fund for Oklahoma City and donor advised contributions.

**MARGARET ANNIS BOYS TRUST**  
1991. \$1,672,149. Miss Boys was an Oklahoma City school teacher who left her entire estate to plant flowers and trees and maintain parks and public lands in Oklahoma City.

**DR. & MRS. GEORGE S. BOZALIS**  
1976. \$9,496. Supports Allergy Research at the OU Health Sciences Center. The fund is the beneficiary of a charitable remainder trust established by Dr. and Mrs. Bozalis.

**BARTH W. & LINDA BRACKEN**  
1980. \$26,317. Supports various donor-advised contributions. Mr. and Mrs. Bracken established this fund with a contribution of a working interest in an Oklahoma oil well.

**V. ROSS BROWN**  
1979. \$5,796. Supports symphonic music in Oklahoma City.

**JOHN R. & BETTY BROWNE**  
1976. \$38,153. Supports the Fund for Oklahoma City, World Neighbors, and Deaconess Hospital. Mr. Browne is a former fiscal trustee of the Community Foundation.

**MAIMEE LEE BROWNE**  
1973. \$30,939. Supports the Fund for Oklahoma City.

**VIRGIL BROWNE**  
1976. \$37,021. Supports the Fund for Oklahoma City and the American Diabetes Association. Started by Mr. Browne, the fund was increased by numerous memorial contributions at his death in 1978 at age 101.

**DANA ANTHONY BURNS**  
1981. \$18,838. Supports the American Cancer Society and the American Diabetes Association.

Logan W. Cary



To celebrate the 100th anniversary of B.C. Clark Jewelers, members of the B.C. Clark family have established a donor-advised fund whose earnings will be distributed annually by Clark family members and several selected employees.

In 1892 young B.C. Clark, freshly trained in watchmaking by his brother, came to Purcell Indian Territory, and set up his own watchmaker's bench in a corner of the five and dime. He hung a sign in front of the store that read, "B.C. Clark, The Big Watch Jeweler." It was three feet in diameter and cost him about as much as all the capital he had invested in the store, but he said he wanted everyone to know he was in business.

Most of Clark's first customers were railroad men who depended on him to keep their watches repaired and running precisely. Clark must have repaired them well because the business thrived; but by 1929, Purcell's population had stabilized and Oklahoma City was growing. It was time to move, even though Clark was 60 years old then. The Depression and the Dust Bowl followed, but the business survived.

Today there are four B.C. Clark stores, built on the founder's original philosophy of honesty, hard work, and customer service. He worked the floor until his death at age 94, and today his son and grandson still spend a majority of time with customers. "We are pioneer Oklahomans; our roots are here," said B.C. Clark, Jr. "Oklahoma City has been good to us in business, and we think the Oklahoma City Community Foundation is an ideal avenue to do something for a number of charities."

*"To preserve capital and enhance its value for the benefit of the Oklahoma City area."*

*Mission Statement 1992*

# PRESERVING CAPITAL





*Opposite page, B.C. Clark Jewelers during the early 1900s in Purcell; This page, top, Mary and Edwin Malzahn; center, Cadet Clarence Page, U.S. Army Signal Corps, August 1918, in a Canuck JN-4, called a "Jenny"; bottom, Mr. and Mrs. E.P. (Phil) Kirschner*



Edwin Malzahn is a quiet philanthropist from Perry, Oklahoma who grew up around the blacksmith, welding, and machine shop operated by his father and established in 1902 by his grandfather. With his father, he began to develop the Ditch Witch trenching machine in 1949. Today, Ditch Witch equipment is used all over the world; headquarters are still in Perry. The affiliated fund that Edwin Malzahn and his wife Mary have established with the Oklahoma City Community Foundation will help them continue their support for needs in their own home town. Preserving charitable capital in the state to improve the quality of life in one community ultimately benefits all of Oklahoma's communities.

Two Oklahoma foundations have preserved some of their assets by transferring them to the Oklahoma City Community Foundation.

After making significant grants to various Oklahoma universities, trustees for **The Clarence Page Foundation** decided to discontinue the foundation's grant-making function and transfer remaining assets of real estate, oil and gas interests to the affiliated fund for the Oklahoma Air Space Museum. Clarence Page was the Oklahoma aviation pioneer who established that Museum.

The **E. Phil and Roberta Kirschner Trust** is one of five trusts that were established by the estate of E.P. Kirschner, an oil man from Muskogee who was known as an influence for good in many arenas. One of Kirschner's wishes was to help orphans with no stable family or home. The trust set up at the Community Foundation will benefit Citizens Concerned for Children, an organization that helps foster children receive education and training past high school.



*Yvonne Chouteau*

**FRANK & MERLE BUTTRAM  
STRING AWARDS**

1991. \$26,763. Supports annual awards for orchestra string players given in honor of Frank and Merle Buttram. It was started by their son to perpetuate his parents' interest in symphonic music.

**CAIN'S COFFEE COMPANY**

1990. \$10,864. Supports the Fund for Oklahoma City. The fund was originally established to honor the contributions of John and Eleanor Kirkpatrick to the Oklahoma City Community.

**C.B. CAMERON MEMORIAL**

1979. \$26,083. Supports Westminster Day School and was established by the school in memory of Mr. Cameron.

**LOGAN W. CARY MEMORIAL**

1977. \$18,104. Supports organizations including Oklahoma City University. The fund was started by Launa Cary and Logan Cary, Jr.

**VIRGINIA & SAM CERNY**

1983. \$5,796. Supports Big Brothers and Big Sisters of Greater Oklahoma City.

**YVONNE CHOUTEAU**

1976. \$5,999. Supports Ballet Oklahoma. Ms. Chouteau was a nationally-known ballerina and teacher in Oklahoma City. The fund was established by Mr. and Mrs. Bryan Arnn.

**B.C. CLARK FAMILY FUND**

1992. \$100,000. Supports donor-advised contributions. The fund was established by the family as a gift to Oklahoma City in celebration of the 100th anniversary of B.C. Clark Jewelers.

**WILLIAM B. & HELEN P. CLEARY**

1979. \$10,141. Supports the Oklahoma City Art Museum and Youth Services of Oklahoma County.

**T. ROSS CLEMENT**

1988. \$5,651. Supports the National Cowboy Hall of Fame.

*B.C. Clark, Jr. with his sisters Floreta Clark Tomlin and Sally Clark Langston*



*Tullos O. & Margaret L. Coston*

**MR. & MRS. R.J. CLEMENTS**

1978. \$5,832. Supports the YMCA.

**MR. & MRS. RICHARD H.  
CLEMENTS**

1978. \$5,559. Supports the Oklahoma City Art Museum.

**RALPH CLINTON MEMORIAL**

1985. \$11,013. Supports a scholarship given by the Sales Marketing Executives Association.

**JAMES D. & LAVERNA L. COBB**

1990. \$5,497. Supports a scholarship in engineering at Oklahoma State University and donor-advised contributions.

**COLE & REED**

1974. \$68,261. Supports a number of organizations. The fund has been supported by the accounting firms of Billups, Arnn & Macho and Ernst & Whinny as well as Cole and Reed.

**CONSOLIDATED  
DEVELOPMENT CORPORATION**

1983. \$6,737. Supports donor-advised contributions.

**WILLIAM ROWE & GRETCHEN S.  
COOK**

1978. \$5,796. Supports Presbyterian Urban Mission. Mrs. Cook established the fund in memory of her husband, a former city councilman.

**FERN K. & R. BOZE COOPER**

1977. \$5,877. Supports the Allied Arts Foundation.

**JERRY COOPER MEMORIAL**

1991. \$10,363. Supports a scholarship for a member of the University of Oklahoma Marching Band. Mr. Cooper had been a member of the band.

**TULLOS O. & MARGARET L.  
COSTON**

1976. \$7,027. Supports the Dean A. McGee Eye Institute. Dr. Coston was chairman of the OU Medical College Department of Ophthalmology.

**BESS M. CRANE**

1979. \$19,192. Supports the Fund for Oklahoma City.

*Pearl H. Crickard*







Jack D. Dahlgren

**JACK D. DAHLGREN**  
1975. \$5,796. Supports World Neighbors.

**DANA CORPORATION**  
1988. \$60,109. Supports the Dana Corporation Scholarship Fund.

**OLIVE H. DAUBE**  
1988. \$5,651. Supports the National Cowboy Hall of Fame.

**SAM DAUBE**  
1988. \$5,651. Supports the National Cowboy Hall of Fame.

**JUDGE FRED DAUGHERTY**  
1984. \$5,796. Supports the 45th Infantry Museum. Judge Daugherty was a former commander of the 45th Infantry Division.

**O.K. DETRICK FOUNDATION, INC.**  
1978. \$5,231. Supports scholarships for dancers at Oklahoma City University and Citizens Concerned for Children.

Judge Fred Daugherty



**PEARL H. CRICKARD**  
1973. \$7,253. Supports the Fund for Oklahoma City. This fund was added to by a bequest from Miss Crickard.

**CROWE & DUNLEVY**  
1992. \$25,000. Supports Omniplex and Fund for Oklahoma City and donor-advised contributions. A significant addition was made in 1992 to celebrate the 90th anniversary of the firm as a gift to Oklahoma City charities.

**DOUGLAS R. & PEGGY J. CUMMINGS**  
1974. \$90,413. Supports donor-advised contributions.

**HARLEY CUSTER MEMORIAL SCHOLARSHIP**  
1991. \$5,698. Supports a scholarship for a participant in the Oklahoma City Junior Livestock Show. It was established by Mr. Custer's friends to honor his longtime interest in the show.



Luther T. Dulaney

**DONALD & ELIZABETH DICKINSON**  
1988. \$5,651. Supports the National Cowboy Hall of Fame.

**DOLESE FOUNDATION**  
1988. \$5,651. Supports the National Cowboy Hall of Fame.

**SUE DOWLING**  
1990. \$5,349. Supports work with the homeless in the Oklahoma City area.

**LUTHER T. DULANEY**  
1971. \$23,301. Supports hospitals and health care. Mr. Dulaney was a trustee of the Community Foundation.

**JACK & JUNE DURLAND**  
1977. \$9,887. Supports the YMCA.

**JACK R. DURLAND, JR.**  
1986. \$6,068. Supports Kirkpatrick Center.

**JAMES L. & PAULINE A. EARLY**  
1979. \$23,185. Supports Goodwill Industries and the Salvation Army.

**T. WINSTON EASON MEMORIAL**  
1980. \$37,598. Supports Speck Homes and the Fund for Oklahoma City.

**THOMAS THADEUS & ANNA L. EASON**  
1981. \$54,363. Supports Speck Homes and the Fund for Oklahoma City.

**B.D. EDDIE**  
1970. \$28,713. Supports the Fund for Oklahoma City and the Oklahoma Zoological Society. Mr. Eddie was a trustee of the Community Foundation.

**GRACE F. ELDRIDGE MEMORIAL**  
1982. \$24,344. Supports medical research in arthritis and the Dean A. McGee Eye Institute. The fund was established by her daughter, Mrs. Roberta Eldridge Miller.

B.D. Eddie



# PROVIDING WAYS

Jerry Cooper, Senior Editor of Interior Design magazine, was a unique combination of New Yorker and Oklahoman. He lived in New York City and frequented its museums and performances. He also enjoyed coming back to the stadium at The University of Oklahoma every fall for a football game and the half-time performance of the OU marching band.

"Nebraska was a must," said Cooper's mother, Barbara. "Jerry loved the stability and sound of the OU band. He couldn't understand why so many people leave their seats at half time." Cooper had always loved music, and realized a high school dream when he earned a place playing baritone in the OU band. "I can still see him marching at the OU-Texas game; his smile lit up the field," said Barbara.

Cooper graduated with a degree in journalism and worked for the Muskogee Daily Phoenix before moving to New York City to make his way as a free-lance writer. He had been with Interior Design for four years when he died. A tribute written in the magazine after his death described him as a crackerjack editor, a sensitive and forward-thinking person.

At Jerry's request, his parents Jackie and Barbara Cooper set up a name fund at the Community Foundation that provides a scholarship for an OU band member. "He wanted others to have the kind of positive experience he had," his mother said.



*"To provide convenient and effective ways for donors to contribute their assets."*

*Mission Statement 1992*

Three years before statehood, some Oklahoma City businessmen organized the "Iron Cross Club," with membership made of representatives of different businesses or professions. A few years later, the group was recognized by the International Rotary Club and chartered as Club 29. Since then, Club 29, or Downtown Rotary, has grown to 370 members and contributed over \$800,000 to its annual Christmas projects, which range in diversity from a new entrance to the Zoo to armored vests for policemen.

During the 1950's, Club 29 also started its own foundation, which has grown to nearly \$75,000. With a goal of preserving and augmenting this principal with sound professional management, this year Club 29 transferred a portion of its foundation to the Community Foundation as a donor-advised fund that will help fund future projects.



The Belle Isle Neighborhood received one of the first grants awarded by the Margaret Annis Boys Trust, established at the Oklahoma City Community Foundation for the beautification of Oklahoma City. When the Boys Trust was announced, the Belle Isle Neighborhood Association was already working on its project to beautify the entrance at North Western and Lombardy, with money in the bank and permits for a landscaping plan. The Association applied for a grant for the landscaping and used its existing funds to set up a trust at the Community Foundation that will generate future income for maintenance.

Crowe & Dunlevy was one of the first law offices in Oklahoma Territory, founded by a Swedish immigrant named Charles Edward "Ole" Johnson. After graduating from the University of Texas, Johnson practiced law for a year in Houston. In 1902 he received his Oklahoma license and came to Oklahoma City, a community of 10,000 that was on the verge of rapid expansion. Johnson has been described in modern terms as a "rainmaker" who was active in Oklahoma City business circles, outgoing and well-liked. Civic involvement would continue to be a hallmark of the firm. Today, Crowe & Dunlevy is the largest law firm in the state, employing 94 lawyers with offices in Oklahoma City, Tulsa and Norman. To celebrate its 90 years of service, Crowe & Dunlevy has helped sponsor an exhibit called, "Impressions of Oklahoma Pre-History: Painted Interpretations of Oklahoma Landscapes." The firm has also placed a ninetieth anniversary endowment gift with the Community Foundation that will help to continue its support for charitable causes in Oklahoma City.



*Opposite page, top: Jerry Cooper; bottom, A gathering of Downtown Club 29 Rotary. This page, top: Belle Isle residents working together; bottom, Members of the Crowe Dunlevy law firm in 1942, with their wives. Top Row: Fred W. Dunlevy, Jack Durland, Sr., F.C. Love, John Embry, Charles Edward Johnson, Raymond A. Tolbert, Vincil "Vip" Penny Crowe, Calvin Peyton Boxley: Front Row: Mrs. Ruth Boxley, Mrs. Cora Embry, Mrs. Irma Tolbert, Mrs. Mary Dunlevy, Mrs. Margaret Love, Mrs. June Durland, Mrs. Katherine Crowe, Mrs. Mary M. Johnson*



Harvey P. Everest

**R.L. ELDRIDGE MEMORIAL**

1976. \$18,128. Supports medical research and the National Cowboy Hall of Fame. The fund was established by his daughter, Mrs. Roberta Eldridge Miller.

**MRS. BRONETA EVANS**

1986. \$5,564. Supports the Oklahoma Air Space Museum.

**HARVEY P. & RUTH J. EVEREST**

1973. \$30,620. Supports the Fund for Oklahoma City and Sunbeam Home. Mr. Everest was a trustee of the Community Foundation.

**MR. & MRS. JEAN I. EVEREST**

1970. \$67,910. Supports Casady School, Oklahoma Zoological Society, and donor-advised contributions. Mr. Everest was a trustee and president of the Community Foundation.

**MARK R. EVERETT MEMORIAL**

1983. \$6,588. Supports the library at the University of Oklahoma. The fund was established by his son, Dr. Mark Everett.

**JAMES D. & MARGARET E. FELLERS**

1986. \$28,861. Supports donor-advised contributions, Lyric Theatre and Oklahoma Christian College.

**RICHARD & ADELINE FLEISCHAKER**

1979. \$113,939. Supports the Daily Living Center, Jewish Federation, and donor-advised contributions.

**MR. & MRS. C. RICHARD FORD**

1974. \$9,223. Supports the Boy Scouts of America, Casady School, and the Oklahoma City Art Museum.

**MR. & MRS. CARL S. FORD**

1979. \$52,022. Supports nineteen agencies throughout the city.

**VIRGINIA & LON FOSTER**

1989. \$11,046. Supports donor-advised contributions.

Jean I. Everest



James D. & Margaret E. Fellers



**MR. & MRS. BILLY E. FOWLER**

1988. \$5,651. Supports the National Cowboy Hall of Fame.

**FRIENDS OF MUSIC UNITED**

1991. \$21,217. Supports the Oklahoma City Philharmonic Orchestra. The fund was established by a large number of supporters of symphonic music in Oklahoma City.

**EDWARD K. GAYLORD**

1970. \$783,945. Supports the Scholarship Endowment. The fund was started by Mr. Gaylord and was increased substantially by a bequest in his estate.

**NANCY & PAT GILLESPIE**

1986. \$14,486. Supports the Salvation Army.

**ROGER GIVENS TRUST**

1980. \$243,726. Supports the Fund for Oklahoma City. Mr. Givens was a real estate developer who contributed to this fund through a charitable remainder trust.

**SYLVAN N. GOLDMAN**

1973. \$169,056. Supports Fund for Oklahoma City and other organizations. Mr. Goldman was a trustee of the Community Foundation.

**GOLDMAN-KIRKPATRICK**

1976. \$23,185. Supports a special Christmas event of the Oklahoma Zoological Society. The fund was started by John E. Kirkpatrick and Sylvan Goldman.

**GOSSET/BOYER**

1979. \$26,373. Supports the Boy Scouts of America.

**EARL Q. & LUCILE R. GRAY**

1978. \$84,011. Supports research in Parkinson's Disease and arthritis, and Big Brothers/Big Sisters. The fund was started by their daughter, Mrs. Nancy Cheek, and added to by other friends through memorials.

Edward K. Gaylord





*W. Dow Gumerson*

**W. DOW GUMERSON MEMORIAL**

1978. \$5,675. Supports the Overholser Mansion. Mr. Gumerson was an architect and instrumental in the initial efforts to preserve the Overholser Mansion.

**LAWRENCE R. HAGY**

1988. \$5,651. Supports the National Cowboy Hall of Fame.

**PATTY MULLINS HALL MEMORIAL**

1981. \$14,520. Supports medical research in diabetes and heart disease and World Neighbors. The fund was established by Mrs. Hall's husband, Brooks Hall, and other friends.

**RICHARD D. HARRISON**

1979. \$11,678. Supports the Fund for Oklahoma City. Mr. Harrison is a former trustee of the Community Foundation.

**D. JEAN & DANIEL E. HAYES**

1982. \$18,086. Supports the Visiting Nurses Association.

**HEFNER FAMILY FUND**

1979. \$28,981. Supports the Oklahoma Heritage Association. The fund was started by Mr. and Mrs. Robert Hefner, Jr.

**MR. & MRS. H.A. HEWETT, JR.**

1979. \$5,796. Supports Oklahoma Goodwill Industries.

**H.C. HITCH, JR.**

1988. \$5,651. Supports the National Cowboy Hall of Fame.

**HERSCHEL & FRANCES HOBBS**

1980. \$13,905. Supports the Hobbs Lectureship at Oklahoma Baptist University. Dr. Hobbs is a former president of the O.B.U. Board of Trustees.

**DAN HOGAN, III**

1979. \$16,081. Supports Casady School, Fund for Oklahoma City, and Oklahoma City University. Mr. Hogan is a trustee and former president of the Community Foundation.

*Walter Hunzicker*



*Ross Johnston, founder of the Willard Johnston Foundation*

**ROBERT E. HOGSETT**

1988. \$5,651. Supports the National Cowboy Hall of Fame. The fund was established with a gift from his estate.

**MR. & MRS. ROBERT M. HOOVER, JR.**

1979. \$71,355. Supports nineteen agencies throughout the community.

**G. ED HUDGINS FAMILY FUND**

1989. \$334,705. Supports donor-advised contributions and a scholarship for architectural students at Oklahoma State University.

**WALTER HUNZICKER**

1979. \$6,983. Supports the Oklahoma City Art Museum, Sugar Creek Camp and Omniplex.

**ROBERT D. HUTCHINSON**

1985. \$21,483. Supports the Fund for Oklahoma City. The fund was established through a bequest in Mr. Hutchinson's estate.

**MRS. GUY JAMES**

1979. \$28,983. Supports Oklahoma Baptist University.

**BRUCE & FRANCES JOHNSON**

1973. \$6,862. Supports Baptist Medical Center and World Neighbors.

**WILLIAM M. & JANET S. JOHNSON**

1987. \$1,614,328. Supports the William and Janet Johnson Scholarship Fund.

**WILLARD JOHNSTON FOUNDATION**

1979. \$9,790. Supports Casady School and the Fund for Oklahoma City. The fund was started by Mr. Ross Johnston in memory of his father who made the 1889 land run.

**FRED & MARY EDDY JONES**

1976. \$57,963. Supports Oklahoma City University. The fund was established by Mrs. Jones to thank the Oklahoma City community by supporting higher education.

**EMMA JORDAN MEMORIAL**

1979. \$7,753. Supports a scholarship for women at St. Gregory's College. The fund was established by the Altrusa Club in memory of a longtime member.

*Emma Jordan*



# ENCOURAGING DONORS

Allie Reynolds has pitched for the New York Yankees and run his own independent oil business. He received the Outstanding Indian Award at the American Indian Exposition in Anadarko in 1954, the same year he left professional baseball. Now he serves as president of the board of directors at the Center of the American Indian, which will receive endowment earnings from a name fund he established.

The son of a father who was three-quarters Creek and a mother whose ancestors were Northern European, Reynolds was not raised in the traditional Indian manner. He still remembers being "half scared" as a youngster when he met some braided relatives who looked more Indian than he did.

Reynolds went to college on a track scholarship and started playing baseball after injuring his knee playing football. He and his wife were married while he was in college, lean years when he made the honor roll but barely had the money to buy books. After graduating, Reynolds was drafted by the New York Giants but chose baseball because the pay was better. He enjoyed the game, but didn't enjoy living in the cities back east; neither did his family. When he played for the Yankees and lived in the Bronx, his wife and children moved back to Oklahoma and waited for him to come home.

A back injury ended baseball for Reynolds, but being a former ball player was an entree to a new career. He landed a job as general manager for Atlas Mud Company, subsequently bought and ran it for 26 years. "In baseball, every holiday we played a double header. When you're in business for yourself there aren't many holidays either," he said. "I thought you could do most anything if you worked at it."

Nearly forty years have passed since Reynolds pitched for the Yankees, and over ten since he sold his business. "I'm pleased with what I did in baseball but I think I've done other things as well," he said. One of the things Reynolds admires about his Native American ancestors is their ability to make it anywhere, even in hostile environments that were not of their choosing. One suspects that Reynolds and they have a great deal in common.

*"To encourage donors to create funds which will benefit the community both now and in the future."*

*Mission Statement 1992*





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Sometimes donors will establish an endowment fund that is named for an individual whose achievements have enhanced the fund's purpose. Such is the case for Dr. Bertha Levy and Marie Welch.

In 1941, Dr. Bertha Levy took on two new jobs; she opened her private pediatric practice in Oklahoma City and began volunteering her services at the Variety Health Center. Today, she is retired from practicing medicine but continues her association as a board member with Variety, which provides maternal and child health services to low-income families. When Variety raised funds this year to convert a donated office building to a new clinic, an endowment fund was established at the Community Foundation and named for Dr. Levy. Dr. Levy said that growing up during the Depression left her with the desire to help people who need it. Today, many people still can't afford to go to a private physician, but they can receive care at clinics like Variety Health Center from people who share Dr. Levy's dedication.

The Marie Welch Scholarship Fund will provide financial assistance to college students who have chosen insurance as their major field of study. It was established by the Professional Independent Insurance Agents of Oklahoma (PIAO) to honor Marie Welch, a retired insurance executive. The PIAO will select scholarship recipients.

Welch became President of the Oklahoma General Agency when her husband died at age 44. She was the first female president of the American Association of Managing General Agents and was active in every aspect of the business. A letter announcing the establishment of the fund states, "For 35 years Marie made Oklahoma General Agency a positive force in the property and casualty industry. During these years, she brought great personal integrity, friendship and financial assistance to agents all across Oklahoma." This scholarship fund will provide permanent recognition for the many contributions Welch made to her profession.

Being knowledgeable about the current crop of beautiful young women in town is the legitimate duty of any self-respecting bachelor. In the course of 46 Christmas Balls, the Bachelors Club of Oklahoma City has done just that, by presenting over 1,000 debutantes.

Less visible than the ceremony surrounding the annual Christmas Ball is the fact that The Bachelors Club has also raised considerable sums for charity; in the past decade, over \$110,000.

This year, the Bachelors Club set up a \$50,000 donor-advised fund at the Oklahoma City Community Foundation. A donor-advised fund allows donors to annually advise the Foundation as to how they wish the earnings from their fund to be spent.

G. Scaling "Buddy" Corbyn was present at the beginning of the Bachelors Club in 1938. He and a group of friends were at the Mitla Beer Parlor on East 23rd Street, next to Deloris' Restaurant. Some of the girls already belonged to the French Heels, and the boys decided it was time to start their own club. The Club was inactive from 1941 to 45 because many of its members went into the service. The first Christmas Ball was held in 1946.

*Opposite page, Oklahoma Yankee pitcher Allie Reynolds. This page, top left, Dr. Bertha Levy with two young admirers; top right, Marie Welch; bottom, Debs and escorts at a Bachelors Club Christmas Ball*



*Harold I. Josey*

**HAROLD I. JOSEY**

1972. \$6,997. Supports the Fund for Oklahoma City.

**JOULLIAN FAMILY**

1972. \$149,036. Supports the Boy Scouts of America and symphonic music in Oklahoma City. Mr. E.C. Joullian, III is a former trustee and president of the Community Foundation.

**CHRISTIAN K. KEESSEE**

1974. \$245,339. Supports the Fund for Oklahoma City, Heritage Hall, and City Arts Center.

**KERR FOUNDATION**

1985. \$221,661. The current Community Foundation offices at 115 Park Avenue were donated by the Kerr Foundation before it divided into the Kerr group of foundations in 1985.

**ROBERT S. & GRAYCE B. KERR FOUNDATION**

1970. \$20,227. Supports the Harn Homestead.

**DAVID KENWORTHY KERR MEMORIAL**

1980. \$120,655. Supports donor-advised contributions and the National Cowboy Hall of Fame.

**KERR-McGEE CORPORATION**

1971. \$71,459. Supports the Fund for Oklahoma City. The original gift was a tract of land near the Oklahoma City Zoo which is now part of Kirkpatrick Center.

**KIRKPATRICK FOUNDATION**

1985. \$2,239,546. Supports a large number of Oklahoma City area organizations.

**DR. E.E. KIRKPATRICK MEMORIAL**

1989. \$27,345. Supports St. Anthony Hospital Dental Clinic. The fund was established by Mr. John E. Kirkpatrick in memory of his father, a dentist in Oklahoma City.

*Dr. E.E. Kirkpatrick*



*Florida Knight*

**MR. & MRS. JOHN BOLE KIRKPATRICK**

1976. \$32,870. Supports the Fund for Oklahoma City and the O.S.U. Oklahoma City Horticulture program.

**JOHN E. & ELEANOR B. KIRKPATRICK**

1969. \$11,244,361. Supports a large number of agencies in the Oklahoma City area. Mr. Kirkpatrick is a trustee and founding president of the Community Foundation.

**E. PHIL & ROBERTA KIRSCHNER TRUST**

1991. \$21,168. Supports a scholarship fund for foster children administered by Citizens Concerned for Children.

**FLORIDA M. KNIGHT TRUST**

1975. \$104,000. Supports grants to handicapped children. Mrs. Knight left property in downtown Oklahoma City to support this trust. Grants are made by the Community Foundation according to her instructions.

**MR. & MRS. MAX L. KNOTTS**  
1983. \$5,779. Supports Omniplex and Oklahoma City University.

**EMBASSY OF KOREA**

1975. \$34,692. Supports Korean activities at the Kirkpatrick Center. Contributions to the fund have come from gifts from the Ambassador of Korea in honor of John Kirkpatrick.

**MR. & MRS. FRANK J. KUNC**

1976. \$5,013. Supports the Fund for Oklahoma City.

**GRACE LAMAR - EPWORTH UNITED METHODIST CHURCH**

1992. \$5,068. Supports the Skyline Urban Ministry. The fund was established by Epworth Church with funds given to it by Mrs. LaMar, a longtime member.

**DR. WANN & CLARA LANGSTON**

1978. \$129,237. Supports the medical library at Baptist Medical Center and two special scholarship funds.

*Grace Dunn LaMar*







*Jack & Gladys London*

**COLIN & BROOKE LEE  
MEMORIAL**

1991. \$27,372. Supports the Institute for International Education. Fund was established by the IIE in memory of a board member who died in a plane crash in Africa.

**STANLEY & JERRY LEE**

1980. \$48,523. Supports the YMCA and the Fund for Oklahoma City.

**FRANK LEO**

1988. \$5,651. Supports the National Cowboy Hall of Fame.

**DR. BERTHA LEVY**

1992. \$15,000. Supports Variety Health Center. The fund was established by the W.T. Payne Fund in honor of Dr. Levy, an Oklahoma City pediatrician who served Variety Health Center for many years.

**LIBERTY NATIONAL BANK**

1974. \$5,570. Supports Heritage Hall School and Fund for Oklahoma City.

**LUCILLE E. LITTLE**

1975. \$9,854. Supports the Hobbs Lectureship at Oklahoma Baptist University.

**JACK & GLADYS LONDON**

1987. \$5,796. Supports the Kerr-McGee Swim Club.

**McCASLAND FOUNDATION**

1991. \$51,958. Supports Harn Homestead.

**JAMES P. & ROSELLE  
MACKELLAR**

1987. \$5,796. Supports the Kerr-McGee Swim Club.

**L.A. & PANSY E.  
MACKLANBURG**

1970. \$134,984. Supports the Fund for Oklahoma City and Oklahoma Christian College.

**MARY MACKLANBURG**

1976. \$17,903. Supports the Fund for Oklahoma City.

**ANNE W. MARION**

1988. \$11,303. Supports the National Cowboy Hall of Fame.

*Dean A. McGee*



*Robert & Harriette  
Orbach*



*F.M. & Thelma Petree*

**WATT R. MATTHEWS**

1988. \$11,303. Supports the National Cowboy Hall of Fame.

**DARWIN & ELEANOR MAURER**

1973. \$24,027. Supports Executive Women International and the Fund for Oklahoma City. Mrs. Maurer is the longtime treasurer of the Community Foundation.

**GENE E. McCOLLUM, JR.  
MEMORIAL**

1980. \$5,429. Supports the Burn Unit at Baptist Medical Center. Mr. and Mrs. McCollum started this fund in memory of their son.

**M.G. McCOOL MEMORIAL**

1981. \$217,938. Supports Speck Homes. The fund was established by his wife.

**JAMES W. McDONALD**

1988. \$5,651. Supports the National Cowboy Hall of Fame.

**MR. & MRS. DEAN A. McGee**

1973. \$23,949. Supports the Fund for Oklahoma City and O.C.U. Mr. McGee was a trustee of the Community Foundation.

**WILLIAM F. & SALLY McNUTT**

1976. \$117,712. Supports eight social service organizations.

**DR. OSCAR H. MILLER  
MEMORIAL**

1982. \$8,405. Supports research in heart disease. The fund was established by his wife, Mrs. Roberta Eldridge Miller.



# ADVOCATING FOR ENDOWMENTS

The **Ambassadors' Choir** began as a chorus of 42 voices singing Handel's *Messiah*, light classic, spiritual and gospel selections in December 1979. The group was organized by Kenneth Kilgore as part of the Music Department of St. John Missionary Baptist Church, to present choral classics and encourage the musical development of its members. The choir now numbers 100; singing ability and availability for rehearsals are the main qualifications for membership.

The choir gives three major performances each year and makes a few smaller appearances. They have performed with the Oklahoma Symphony Orchestra, toured the state on a program sponsored by the State Arts Council, and received international recognition after performing with the Minería Symphony Orchestra in Mexico City.

The fund designated for the Ambassadors' Choir was created with a matching grant from the Kirkpatrick Foundation. Earnings will support the purchase and orchestration of music.

**Free to Live** is an animal sanctuary for stray or mistreated animals located on 20 acres of land in North Edmond. The idea for this operation began in 1982, when founder Bill Larson sold his business and began looking for a charity to support. He and his wife Pat purchased land and provided seed money for the sanctuary after learning that only one in six dogs, and one in seven cats, have homes.

It is always full, Larson said. **Free to Live** takes in about 400 animals a year, most of which are adopted. The fund established at the Community Foundation will be used for further construction and operating expenses at **Free to Live**.



*"To advocate for the development of endowment funds and provide the means to build and manage permanent endowment funds that provide long-term support."*

*Mission Statement 1992*



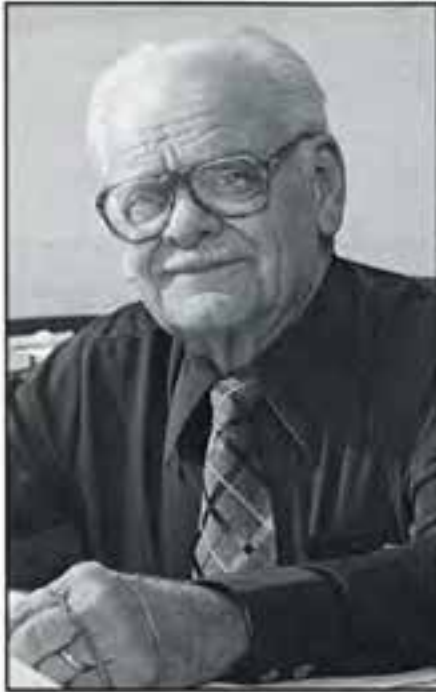
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Tinker Air Force Base is the new site for Navy's two E6-A Squadrons, currently based in Hawaii and Maryland. E6-A aircraft are the communications link between the White House and deployed ballistic missile submarines. Transmissions are made by deploying an approximately five mile long antenna from the plane when it is airborne. Oklahoma City was chosen because of its central location geographically and because the E6-A aircraft are similar to the AWACS aircraft that are already based and maintained at Tinker. To support this mission, new construction amounting to \$80 million has been undertaken.

The relocation, to be completed by April 1993, will consist of 1,200 active duty personnel, including 500-600 families. To provide an Oklahoma welcome, a fund has been established at the Oklahoma City Community Foundation to benefit the younger enlisted men who are with the E6-A squadron. It will provide an honor award for outstanding service; scholarships for dependents; and emergency funds for special situations at the discretion of the commanding officer.

An endowment fund designated for a specific non-profit organization can provide a vehicle that attracts additional contributions as well as providing steady, long-term support. This year, thirteen new designated funds were established at the Oklahoma City Community Foundation. In some cases, the source of the funds was the non-profit organization itself; in others, it was a group of supporters. In the case of the Friends of the Metropolitan Library System of Oklahoma County, a distribution from the William T. Payne Fund was redirected back to the Community Foundation to establish a designated fund that will support the purchase of new books.

*Opposite page, left: A man and his new dog from Free to Live; right, The Ambassadors' Choir. This page, top: An E6-A aircraft with antenna; bottom, Reading to children at the library*



*G. Ed Hudgins*

**ROBERTA M. ELDRIDGE MILLER**  
1982. \$19,888. Supports Oklahoma City University, Neighbor for Neighbor, Oklahoma City Beautiful, Salvation Army, and Oklahoma Goodwill Industries.

**LLOYD MINTER**  
1979. \$44,045. Supports Oklahoma Baptist University.

**MONTAL INVESTMENT COMPANY**  
1984. \$6,737. Supports donor-advised contributions.

**DONALENE MOODY**  
1983. \$5,848. Supports the Fund for Oklahoma City and the YMCA.

**MR. & MRS. WILLIAM B. MORRIS**  
1975. \$7,161. Supports the Fund for Oklahoma City.

**SISTER ANTOINETTE MORRY MEMORIAL**

1987. \$23,356. Supports Villa Teresa School. The fund was established by the Carmelite Sisters in honor of one of their members.

**NORMAN A. & EMILIE MORSE**  
1972. \$77,583. Supports the Fund for Oklahoma City and YMCA activities.

**JERRY & VETTE MORTON**  
1976. \$5,796. Supports the Allied Arts Foundation.

**HELEN EASON MURPHY MEMORIAL**  
1976. \$43,441. Supports the Fund for Oklahoma City and Speck Homes.

**SAM NOBLE**  
1988. \$5,651. Supports the National Cowboy Hall of Fame.

**DELLORA A. & LESTER J. NORRIS**  
1988. \$5,651. Supports the National Cowboy Hall of Fame.

*Margaret K. Replegle*



*Dub & Mozelle Richardson*



**OKLAHOMA CITY OPERA ASSOCIATION**  
1970. \$38,276. Supports opera activities in Oklahoma City. The fund received assets of the opera organization when its activities ceased. Grants are made by the Community Foundation to other opera activities.

**ROBERT & HARRIETTE ORBACH**  
1982. \$25,000. Supports the Oklahoma City Art Museum. Mr. and Mrs. Orbach donated the proceeds from the sale of a cookbook which they wrote and printed.

**P.R.W.**  
1986. \$11,700. Supports the Oklahoma County Historical Society.

**OKLAHOMA CITY ECONOMIC DEVELOPMENT FOUNDATION**  
1990. \$62,777. Supports the Oklahoma School for Science and Mathematics.

**OKLAHOMA CITY FUTURE FUND**  
1991. \$6,394. Started by a group of young Oklahoma City citizens, the fund generates grant support for a wide range of community activities.

**OKLAHOMA CITY NAVY**  
1988. \$34,778. Supports the U.S.S. Oklahoma City and the E6-A Squadron at Tinker Air Force Base. The fund was established with contributions made by members of the Oklahoma City Navy.



*J.B. Saunders*



Clarence & Beulah Roberts



J.B. Saunders, III

**CLARENCE E. PAGE**

1987. \$1,553,017. Supports the Oklahoma Air and Space Museum. Mr. Page was the founder of the museum and an early day Oklahoma aviator. Proceeds from the Page Foundation were later added to this fund.

**CLARENCE & POLLY PAINE**

1974. \$7,161. Supports the Fund for Oklahoma City.

**DOROTHY A. PAUL**

1977. \$14,322. Supports the Fund for Oklahoma City.

**D.D. & NONA S. PAYNE**

1978. \$28,257. Supports the National Cowboy Hall of Fame. Mrs. Payne established this fund in memory of her husband, a Pampa, Texas rancher.

**STEPHEN B. PAYNE SCHOLARSHIP**

\$5,240. Supports a scholarship awarded by the Fellowship of Christian Athletes. The fund was established by William T. Payne and others in memory of his son.

**WILLIAM T. PAYNE**

1976. \$3,869,740. Supports a number of local organizations and donor-advised contributions. Mr. Payne, a pioneer oilman, was an early supporter of the Community Foundation.

**OLGA PELLOW**

1988. \$5,340. Supports the National Cowboy Hall of Fame.

**F.M. & THELMA PETREE**

1977. \$734,275. Supports Oklahoma City University. Mr. Petree was a trustee of the Community Foundation and chairman of the executive committee of O.C.U. for many years.



Curt Schwartz



**CHESLEY PRUET**

1988. \$5,651. Supports the National Cowboy Hall of Fame.

**FREDERICK & JAYNE QUELLMALZ**

1982. \$20,669. Supports the International Photography Hall of Fame and Museum. Mr. Quellmalz, of Des Plaines, Illinois, played an important role in locating the photography museum in Oklahoma.

**J.L. RAINEY**

1981. \$6,956. Supports the Deer Creek Community Enrichment Foundation.

**DONALD & WILLADEAN RAMSEY**

1979. \$63,759. Supports the Oklahoma County Council for Mentally Retarded Citizens.

**GEORGE J. RECORDS**

1990. \$6,505. Supports the United Way. The fund was started by employees of the Midland Group to honor Mr. Records' thirty-year employment anniversary.

George & Sharon Seminoff



**PI BETA PHI ALUMNI CLUB**

1990. \$5,362. Supports a scholarship for an undergraduate member of the sorority at an Oklahoma college.

**PILOT CLUB OF NORTHWEST OKLAHOMA CITY**

1976. \$6,217. Supports a scholarship at the Oklahoma Health Sciences Center. The Pilot Club is a national women's service organization.

**POINTE NORTH DEVELOPMENT CORPORATION**

1984. \$9,432. Supports donor-advised contributions.

**RAY & PAT POTTS**

1976. \$106,741. Supports the Central Branch-YMCA and the Oklahoma City Public School Foundation. Mrs. Potts is a former executive director of the Community Foundation.

# MEETING CHANGING NEEDS

"You've got to have a passion about this," said Betty Bruce, looking out the window of her office on The Paseo. With the first three years of planning and fund raising behind, Positively Paseo! has entered its second phase, that of producing tangible accomplishments.

With a grant from the Community Foundation, Bruce has been hired to coordinate the efforts of local groups and carry out the strategies that she and other volunteers spent thousands of hours working out with the City Planning staff. What is good for the artists in the area is considered essential to its economic revitalization. Quality housing must be available and affordable. "We have good guidelines in place now," Bruce said. "Ordinances that uphold the quality of renovations will help eliminate 'fly-by-nighters.' If you do it well, it lasts."

In the late 1920's, The Paseo was a two-block suburban shopping district that served a fashionable clientele who lived in the neighborhood. Built by developer Dr. G.A. (Doc) Nichols, The Paseo was the first shopping center outside of downtown Oklahoma City. Over the years, the stability of The Paseo's neighborhood ebbed and flowed with the economy of the city, and in the 1980's the drastic downturn of the oil industry had such an adverse effect that many surrounding stable neighborhoods began to be affected by what was happening in The Paseo. It was designated a pilot revitalization project by the City Council in late 1987, with the idea that if such a project were successful it could be duplicated in other areas. Perhaps rebirth can be a stronger force than blight.



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*This page: The Paseo; inset, Art shoppers on The Paseo. Opposite page, top: Barbara Bush at the Community Literacy Center last spring; bottom left, A doctor and his young patient at Healing Hands; right, An art class at the Daily Living Center*

*"To augment the Fund for Oklahoma City, thereby allowing the trustees of the Community Foundation to award grants that develop and enhance services which meet the changing needs of the community."*

*Mission Statement 1992*



Oklahoma Publishing Company



For a person who can not do basic math, read or speak English, normal avenues to a new job through vocational training are closed. It is estimated that there are 130,000 adult illiterates in Oklahoma County. In Oklahoma City, nearly one in five residents is illiterate. The foundation of a qualified work force is basic literacy; that is the goal of the **Community Literacy Center**. Instruction includes professional, paid tutors assisted by trained volunteers, and both print and computer-assisted instruction. This year, the Oklahoma City Community Foundation awarded a two-year New Initiative Grant to support the operation of an additional Literacy Center in south Oklahoma City.

**Healing Hands** annually provides health care and counseling to over 1,400 homeless adults and children who do not qualify for state or federal health care services because they have no permanent address. Medications for conditions such as respiratory and ear infections, diabetes and hypertension are available from Healing Hands, as well as HIV/AIDS counseling, Substance Abuse assessment and case management. Most of the staff at Healing Hands are volunteers.

Healing Hands relies on grants and contributions for financial support. A grant from the Community Foundation enabled this organization to purchase a much needed new clinic in a safer and more accessible location.

The **Mayfair Center** is a cooperative model for community service to the elderly and their caregivers, located in the former Mayfair Elementary School. The Fund for Oklahoma City was one of the local funding sources for renovation of this building in January 1988, and has since provided funds for other grants as well. This year, the Community Foundation awarded a grant for a parking lot addition which would include handicapped parking adaptations.

For the well elderly, the congregate meals program provides nutrition and friendships; other community room activities permit enjoyable and educational participation. The Daily Living Center offers an adult day health center which enriches the lives of very frail participants and frees family caregivers, many of whom work outside the home. Eldercare coordinates services for those elderly who need a combination of services in order to remain in their homes. Hospice cares for the terminally ill in their own homes. Areawide Aging and Senior Information Services facilitate services in four counties. Volunteers are enriched by their participation in these activities.



*William F. & Pam Shdeed*

**DR. JOHN W. RECORDS**

1988. \$5,316. Supports Planned Parenthood of Central Oklahoma. The board of Planned Parenthood established this fund to honor Dr. Records' contributions to the community.

**MARGARET K. REPLOGLE**

1970. \$37,929. Supports World Neighbors, Salvation Army, and the Fund for Oklahoma City.

**ALLIE P. REYNOLDS**

1992. \$25,680. Supports the Center of the American Indian.

**MAXEY & NORMAN REYNOLDS**

1979. \$5,616. Supports Canterbury Health Center and Heritage Hall.

**MR. & MRS. DUB RICHARDSON**

1977. \$7,032. Supports the Fund for Oklahoma City, Oklahoma City Art Museum, and Kirkpatrick Center.

**SISTER HILDEGARDE ROAN MEMORIAL**

1987. \$29,038. Supports Villa Teresa School. The fund was established by the Carmelite Sisters in memory of one of their members who taught at Villa Teresa.

**CLARENCE & BEULAH ROBERTS**

1976. \$5,722. Supports Allied Arts Foundation and World Neighbors. The fund was established by Mrs. Roberts in memory of her husband, a well-known agriculture expert.

**PAUL MICHAEL ROCKNE MEMORIAL**

1987. \$5,796. Supports Villa Teresa School. The fund was established by the Carmelite Sisters in memory of a victim of the Edmond Post Office killings.

*Willie Elizabeth Shipley*



*Carrie Shirk*

**MR. & MRS. JOHN RORING**

1976. \$14,201. Supports arthritis research.

**WAYNE BANES RUMLEY**

1988. \$5,651. Supports the National Cowboy Hall of Fame.

**MR. & MRS. JOSEPH F. RUMSEY, JR.**

1976. \$65,105. Supports donor-advised contributions.

**SARKEYS FOUNDATION**

1974. \$41,484. Supports the Fund for Oklahoma City.

**J.B. SAUNDERS**

1970. \$455,719. Supports Oklahoma City University, Oklahoma Christian College, Omnplex, and other organizations. Mr. Saunders was a trustee of the Community Foundation.

**J.B. SAUNDERS, III**

1979. \$24,307. Supports Oklahoma Christian College and Omnplex.

**LEONARD H. SAVAGE**

1973. \$20,051. Supports the Fund for Oklahoma City.

**CURT SCHWARTZ LYRIC THEATRE SCHOLARSHIP**

1986. \$17,654. Supports a scholarship fund at Lyric Theatre. The fund was established by the board of Lyric in memory of Mr. Schwartz, an ardent supporter of arts in Oklahoma.

**CHARLES & ALLEYNE SCHWEINLE**

1975. \$7,161. Supports the Fund for Oklahoma City.

**LUCILE & WILLARD SCOTT**

1976. \$5,796. Supports the Allied Arts Foundation.

**A. TOM F. & GLADYS SEALE**

1986. \$51,503. Supports donor-advised contributions.

*George H. Shirk*







*Earl Sneed*

**WILLIE ELIZABETH SHIPLEY**  
1981. \$262,833. Supports the scholarship endowment. Miss Shipley was the clerk of the Oklahoma State Senate and left her estate for scholarships for students from Western Oklahoma.

**CARRIE SHIRK MEMORIAL**  
1970. \$6,083. Supports donor-advised contributions. The fund was established by George Shirk and Lucyl Shirk in memory of their mother, an early Oklahoma City settler.

**GEORGE H. SHIRK**  
1978. \$37,650. Supports several organizations. Mr. Shirk was Mayor of Oklahoma City and supporter of many local efforts to preserve Oklahoma's history and archives.

*Melvin Spencer*



**SEMINOFF, BOWMAN & ASSOCIATES**  
1976. \$8,274. Supports the Kirkpatrick Center.

**GEORGE & SHARON SEMINOFF**  
1974. \$5,995. Supports Westminster School.

**MARY & SPENCER SESSIONS MEMORIAL**  
1989. \$8,759. Started by Mr. and Mrs. Sessions' sons, the fund supports an annual teaching award for an outstanding classroom teacher in the Guthrie Public School System.

**BEN & BERNARD SHANKER**  
1974. \$12,752. Supports Crimestoppers and Youth Services for Oklahoma County.

**WILLIAM F. & PAM SHDEED**  
1976. \$7,799. Supports Camp Classen and Oklahoma City University Law School.



*Lois Stuart*

**PAUL & LILLYANNE SMITH**  
1978. \$8,001. Supports eight different organizations.

**EARL & CORNELIA SNEED**  
1974. \$8,115. Supports Crimestoppers and the Allied Arts. Mr. Sneed was president of Liberty Bank and a fiscal trustee of the Community Foundation.

**SOROPTIMIST CLUB OF OKLAHOMA CITY**  
1976. \$8,956. Supports donor-advised contributions.

**MELVIN & DENA SPENCER**  
1977. \$7,987. Supports Deaconess Hospital. Mr. Spencer is a former long-time administrator at Deaconess Hospital.

**MR. & MRS. E.M. STANLEY**  
1987. \$29,993. Supports the Fund for Oklahoma City. Mrs. Stanley, from Hobart, Oklahoma, established this fund with a bequest in her will.

*George Miksch Sutton*



**ALICE A. SIAS**  
1983. \$5,796. Supports symphonic music in Oklahoma City.

**R.L. & JEANETTE F. SIAS**  
1982. \$21,261. Supports the Allied Arts, symphonic music, Institute for International Education, Omnplex and Skyline Urban Ministry.

**MORRIS & LIBBY SINGER FOUNDATION**  
1977. \$129,801. Supports the Baptist Medical Center, Jewish Federation, and donor-advised contributions. The fund was established by their son, Joseph B. Singer.

**R. EMERY & MARY LEE SMISER**  
1978. \$20,692. Supports the Fund for Oklahoma City.



*Maria Tallchief*

**ROY P. & JUNE W. STEWART**  
1978. \$8,046. Supports World Neighbors and Oklahoma Westerners.

**STIFEL, NICOLAUS & COMPANY**  
1986. \$21,683. Supports Bishop McGuinness High School.

**STUART FOUNDATION**  
1988. \$10,819. Supports the Oklahoma Air and Space Museum.

**CHARLES B. & LOIS STUART**  
1977. \$47,192. Supports donor-advised contributions. Mr. Stuart was a fiscal trustee of the Community Foundation.

**MRS. R.T. STUART**  
1977. \$6,857. Supports the Dean A. McGee Eye Institute.

**CAROL DAUBE SUTTON**  
1982. \$5,777. Supports Omniplex.

**GEORGE MIKSCH SUTTON**  
1971. \$17,389. Supports the Oklahoma Zoological Society. The fund was established by John Kirkpatrick to honor the distinguished ornithologist at the University of Oklahoma.

**RICHARD G. TAFT, JR. MEMORIAL**  
1983. \$16,551. Supports the Fund for Oklahoma City.

**WILLIAM H. TAFT MEMORIAL**  
1976. \$40,534. Supports the Fund for Oklahoma City, Speck Homes, and Westminster School.

**JANET M. TALIAFERRO**  
1986. \$19,211. Supports Canterbury Choral Society and Planned Parenthood of Central Oklahoma.

**MARIA TALLCHIEF**  
1976. \$5,694. Supports Ballet Oklahoma. The fund was established by Mr. and Mrs. Bryan Arnn to honor this well-known ballerina.

*Jimmie C. Thomas*



*Louise Treat*

**JOHN W. & JO TARR**  
1981. \$21,318. Supports the Deer Creek Community Enrichment Foundation and donor-advised contributions.

**ROY & JO THEIN**  
1992. \$25,000. Supports the Work Activity Center.

**MR. & MRS. JIMMIE C. THOMAS**  
1979. \$7,161. Supports the Fund for Oklahoma City.

**MICHAEL C. THOMAS FAMILY**  
1975. \$7,416. Supports donor-advised contributions and Allied Arts.

**MR. & MRS. TOM A. THOMAS, JR.**  
1979. \$11,128. Supports the Oklahoma Air Space Museum.

**GUY B. & LOUISE TREAT**  
1977. \$6,479. Supports the Fund for Oklahoma City, Allied Arts and World Neighbors.

**TRUE FOUNDATION**  
1988. \$11,303. Supports the National Cowboy Hall of Fame.

**MR. & MRS. MORRISON G. TUCKER**  
1972. \$11,290. Supports Oklahoma City Beautiful and Oklahoma City University. Mr. Tucker is a former fiscal trustee and a former trustee of the Community Foundation.

**ROBERT E. & MARTHA TURNER**  
1982. \$11,593. Supports Deer Creek Community Enrichment Foundation.

**BERRIEN KINARD UPSHAW**  
1974. \$7,112. Supports chamber music in Oklahoma City. The fund was established by Dr. Mark Allen Everett in memory of his brother-in-law.

*Berrien Kinard Upshaw*





*Dr. O. Alton & Dorothy Watson*

**MR. & MRS. LAWRENCE V. VAN HORN**

1977. \$39,153. Supports Mercy Health Center and World Neighbors.

**VOSE FOUNDATION**

1981. \$5,796. Supports the Baptist Medical Center.

**JOHN R. & ROMAYNE WARREN**

1981. \$6,200. Supports the Fund for Oklahoma City.

**DR. O. ALTON & DOROTHY WATSON**

1979. \$7,161. Supports the National Society of Colonial Dames, the Overholser Mansion, and the Watson Scholarship at the University of Oklahoma Health Sciences Center.

**HERMAN & MARY WEGENER FOUNDATION**

1971. \$183,599. Supports the Fund for Oklahoma City and Omniplex.

**MARIE WELCH**

1992. \$5,688. Supports a scholarship program sponsored by the Professional Insurance Agents. Mrs. Welch was active in the industry for many years.

**JEROME & ELLEN WESTHEIMER**

1979. \$5,411. Supports the Oklahoma City Art Museum.

**BEN C. & ADDIE MAE WILEMAN**

1974. \$26,550. Supports the Fund for Oklahoma City and Boy Scouts of America.

**FLORENCE O. WILSON**

1971. \$233,942. Supports the Fund for Oklahoma City and five other organizations. Miss Wilson was the niece of William F. Harn and left his homestead to use as a museum.

**GUSTAVE R. WOERZ TRUST**

1989. \$25,265. Supports Oklahoma Society for Crippled Children.

*Jerome Westheimer*



*Muriel H. Wright*

**ROY G. & ALTA WOODS MEMORIAL**

1977. \$405,868. Supports Baptist Medical Center, St. Anthony Hospital, and donor-advised contributions. Mrs. Woods established the fund in memory of her husband.

**ELECTA MARIE WOODY**

1986. \$7,161. Supports the Fund for Oklahoma City. The fund was established with a gift from her estate.

**MURIEL H. WRIGHT HERITAGE FUND**

1973. \$5,174. Supports the Oklahoma Historical Society publications. The fund was started by the Society to honor Dr. Wright and her devotion to Oklahoma history.

**D. & C. WYGANT**

1982. \$11,593. Supports the Deer Creek Community Enrichment Foundation.

**HOSIE C. WYNNE**

1973. \$25,367. Supports the Fund for Oklahoma City.

**RONALD & JUDY YORDI**

1984. \$45,016. Supports the Heart of Oklahoma Council of Camp Fire and donor-advised contributions.

**MR. & MRS. R.A. YOUNG**

1970. \$37,860. Supports Oklahoma Baptist University and the Fund for Oklahoma City.

**DON T. & CAROLYN T. ZACHRITZ**

1992. \$5,166. Supports donor-advised contributions.

*Raymond A. "R.A." Young*



Donor funds are from those individuals and organizations whose total contributions to the permanent endowment are between \$1,000 and \$5,000. Many of these donor funds were essential to the establishment of the Oklahoma City Community Foundation in its early years. The Community Foundation is grateful for those initial funds which formed the basis for its future development and still provide support for many non-profit organizations.

The following list represents donor funds at the Oklahoma City Community Foundation as of June 30, 1992.

**AAR OKLAHOMA**

1988. Supports the Oklahoma Air Space Museum.

**DR. & MRS. THOMAS E. ACERS**

1985. Supports the Dean A. McGee Eye Institute.

**RAY & LUCILLE ACKERMAN**

1988. Supports the Oklahoma Air Space Museum, Oklahoma City University, and the Oklahoma City Navy.

**MARY ALEXANDER**

1974. Supports the Fund for Oklahoma City.

**AMERICAN FIDELITY CORPORATION**

1986. Supports Infant Crisis Services.

**FISHER & JEWELL T. AMES**

1974. Supports the Fund for Oklahoma City.

**H.E. BAILEY MEMORIAL**

1977. Supports the Fund for Oklahoma City.

**LOYD BENEFIELD**

1970. Supports the Dean A. McGee Eye Institute.

**JULIE C. BENNETT**

1977. Supports special education activities.

**PHILIP R. BENNETT MEMORIAL**

1977. Supports Celebrations! Educational Services. The board of Celebrations! established the fund in memory of Mr. Bennett.

**G.T. & ELIZABETH BLANKENSHIP**

1983. Supports Oklahoma City University Taft Institute.

**T.H. BOWMAN**

1981. Supports the Fund for Oklahoma City.

*Loyd Benefield*



*Howard J. Bozarth*

**HOWARD J. BOZARTH**

1970. Supports the Fund for Oklahoma City. Mr. Bozarth was a former fiscal trustee of the Community Foundation.

**WILLIAM BROADHURST**

1981. Supports Deaconess Home.

**ELLEN BUSHYHEAD**

1990. Supports Canterbury Choral Society.

**MELVA BYER**

1980. Supports the Erna Krouch Preschool. Mrs. Byer was the director and teacher at the school and the fund was established in her memory by parents and friends.

**JEANNE C. & HUGH V. BYLER, JR.**

1987. Supports a scholarship fund at Lyric Theatre. The original gift to the fund was a parcel of real estate.

**HORACE K. & AILEEN CALVERT**

1977. Supports Casady School.

**ROY W. & PAT CHANDLER**

1979. Supports Oklahoma Goodwill Industries.

**MARY MILES CLANTON**

1974. Supports the Allied Arts Foundation.

**MISS MARY M. CLOCK**

1978. Supports Neighbor for Neighbor.

**JACK T. & GILLETTE CONN FUND**

1970. Supports the Fund for Oklahoma City.

**MR. & MRS. CLINT COOKE, JR.**

1981. Supports Omniplex.

**ROBERT D. & EWING HARDY CROWE**

1974. Supports World Neighbors.

**LOUIS DANFORTH**

1985. Supports Oklahoma City University.

**MARION BRISCOE DEVORE**

1976. Supports the Allied Arts Foundation.

**ELIZABETH DOYLE**

1981. Supports Goodwill Industries.

*Melva Byer*





Jack T. Conn

**MR. & MRS. STANLEY DRAPER**  
1975. Supports Hospital Hospitality House. Mr. Draper was a longtime executive of the Oklahoma City Chamber of Commerce.

**MR. & MRS. BEVERLY C. D. EDWARDS**  
1979. Supports the National Society of Colonial Dames.

**WILLIAM T. EGOLF**  
1980. Supports the Oklahoma City Art Center.

**LT. W. H. ELDRIDGE MEMORIAL**  
1982. Supports the Oklahoma Air Space Museum. The fund was established by Mrs. Roberta Eldridge Miller in memory of her brother who was killed during World War II.

**DON & MARGARET ELLISON**  
1977. Supports the Fund for Oklahoma City. Mr. Ellison was the first Secretary and General Counsel of the Community Foundation and framed its original documents.

**JON RONALD ELM MEMORIAL**  
1991. Supports Heritage Hall where Mr. Johnson graduated. The memorial was established by his family.

**EPISCOPAL DIOCESE OF OKLAHOMA**  
1975. Supports Neighbor for Neighbor.

**A.D. & HELEN V. ERDBERG**  
1987. Supports the Fund for Oklahoma City. Mr. A.D. Erdberg established this fund in memory of his wife with the gift of her vintage automobile.

**FIRST BAPTIST CHURCH OF OKLAHOMA CITY**  
1979. Supports Oklahoma Baptist University.

**MR. & MRS. A.D. FISCHBECK**  
1987. Supports Oklahoma Baptist University.

Don Ellison



Jon Ronald Elm

**DONALD D. & JUDITH C. FORBES**  
1992. Supports Skyline Urban Ministry.

**HAL FRENCH**  
1988. Supports Cowboy Hall of Fame.

**GERALD L. GAMBLE**  
1982. Supports Boy Scouts of America.

**E.L. GOSSELIN**  
1970. Supports the Fund for Oklahoma City.

**DAVID GRIFFIN**  
1992. Supports the Oklahoma City Future Fund.

**H.T.B., INC.**  
1988. Supports Oklahoma Air Space Museum and Children's Medical Research.

**BARBARA HAMILL**  
1981. Supports Goodwill Industries and Youth Services for Oklahoma County.

**JAMES G. HARLOW, JR.**  
1970. Supports donor-advised contributions.

**F. DAIL HARPER**  
1979. Supports Casady School.

**TRAVIS HENDERSON**  
1981. Supports Superbia.

**WILLIAM J. & HELEN HILSEWECK**  
1978. Supports World Neighbors.

**ALAN F. HORN**  
1988. Supports Cowboy Hall of Fame.

**MARGARET HOWELL**  
1981. Supports Daily Living Centers.

**W.W. & NONA JEAN HULSEY**  
1970. Supports the Fund for Oklahoma City, Oklahoma City Art Museum, and Ballet Oklahoma.

**LINDA JENNINGS**  
1985. Supports Heritage Hall School. The fund was established by Mrs. Robert S. Kerr, Jr. in honor of this social studies teacher.

E.L. Gosselin





*William M. Kilpatrick*

**JEROME'S**

1975. Supports the Fund for Oklahoma City. The fund was established by Jerome Bernstein, founder of an Oklahoma City ladies clothing store.

**MARY POTTER JOHNS**

1979. Supports National Society of Colonial Dames.

**KPMG PEAT MARWICK**

1982. Supports Executive Women International.

**KEITH KAHLE**

1986. Supports Oklahoma Air Space Museum.

**DONALD S. KENNEDY**

1970. Supports the Fund for Oklahoma City.

**DARLENE KIDD**

1985. Supports Big Brothers and Big Sisters.

**MR. & MRS. JOHN KILPATRICK, JR.**

1975. Supports ten agencies in the Oklahoma City area. Mr. Kilpatrick is a former trustee and president of the Community Foundation.

**WILLIAM M. KILPATRICK MEMORIAL**

1975. Supports the Fund for Oklahoma City. The fund was started by Mr. Kilpatrick and added to by family and friends at the time of his death.

**PERRY A. & MONA S. LAMBIERD**

1977. Supports Ballet Oklahoma.

**ADA V. LANCE MEMORIAL**

1979. Supports the Heart of Oklahoma Council of Camp Fire.

**HOBART F. LANDRETH MEMORIAL**

1973. Supports research at the Oklahoma City Zoo. Dr. Landreth was research director at the zoo and the fund was established as a memorial by friends and colleagues.

**LEDBETTER INSURANCE & RISK**

1979. Supports Oklahoma Goodwill Industries.



*Perry A. & Mona S. Lambird*



*Robert A. Macklanburg, Jr.*

**ROBERT E. & JANE LEE**

1977. Supports Mercy Health Center.

**HARRISON & HELEN S. LEVY**

1980. Supports the Fund for Oklahoma City.

**LIPPERT BROTHERS CONSTRUCTION**

1988. Supports Oklahoma Air Space Museum and Cowboy Hall of Fame.

**ROBERT A. MACKLANBURG, JR.**

1970. Supports the Fund for Oklahoma City.

**HARDIN W. & GERTRUDE C. MASTERS**

1975. Supports the Fund for Oklahoma City.

**C.T. McLAUGHLIN**

1981. Supports Cowboy Hall of Fame.

**DR. & MRS. MARK MELLOW**  
1992. Supports the Oklahoma City Future Fund.

**W.S. MERRICK TRUST**  
1992.

**MIDLAND GROUP**

1982. Supports Casady School and Executive Women International.

**HANK MORAN & ASSOCIATES**

1979. Supports Oklahoma Goodwill Industries.

**CLARK & IMA NYE**

1979. Supports the National Society of Colonial Dames.

**HELEN BAILEY OBERING**

1981. Supports National Society of Colonial Dames.

**OKLAHOMA ALLERGY CLINIC FOUNDATION**

1970. Supports allergy research. The doctors at the Oklahoma Allergy Clinic started this fund to support research at the OU Health Sciences Center.

*Miki Payne*





Mary Baker Rumsey

**OKLAHOMA COUNTY BAR ASSOCIATION**

1986. Supports the Myriad Gardens. The fund was started by the Bar Association from the proceeds of a fund-raising event for the Myriad Gardens.

**OKLAHOMA GAS & ELECTRIC FOUNDATION**

1987. Supports Executive Women International and Oklahoma Air Space Museum and Harn Homestead.

**WAYNE A. PARKER**

1970. Supports the Fund for Oklahoma City.

**JEWEL & GEORGE PARLEIR MEMORIAL**

1979. Supports Sunbeam Family Services. The fund was established by the Board of Sunbeam to honor Mr. Parleir who had worked there.

**NELL PATTERSON**

1975. Supports the Fund for Oklahoma City, Oklahoma City University, and the National Cowboy Hall of Fame.

**MIKI PAYNE**

1986. Supports Infant Crisis Services. The fund was established with an award received by Mrs. Payne for volunteerism.

**MARVIN & RUBY PETTY**

1975. Supports donor-advised contributions.

**PHILLIPS 66 COMPANY**

1988. Supports Oklahoma Air Space Museum.

**DR. & MRS. IRA POLLOCK**

1977. Supports Mercy Health Center.

**MRS. J.R. PORTER**

1981. Supports various medical research funds.

**QUAIL CREEK BANK**

1990. Supports the Fund for Oklahoma City.

John K. Speck



Walter J. Stark

**EDISON A. REBER**

1986. Supports 45th Infantry Museum Association.

**MR. & MRS. CLARK A. RITCHIE**

1975. Supports the Allied Arts Foundation.

**MARY D. RUCKS**

1981. Supports Junior League of Oklahoma City.

**MARY BAKER RUMSEY**

1976. Supports Speck Homes. Mrs. Rumsey is well remembered as the founding president of the Oklahoma City Junior League.

**MOLLIE & EMILY SAY**

1992. Supports the Oklahoma City Future Fund.

**TONY SAY**

1992. Supports the Oklahoma City Future Fund.

**E.H. SHOEMAKER**

1973. Supports the National Cowboy Hall of Fame.

**ANNA MAUDE SMITH**

1974. Supports the Foundation for Senior Citizens.

**PHILIP E. & VIVIAN S. SMITH**

Supports the Daily Living Centers.

**SOUTHWESTERN BELL CORPORATION**

1989. Supports Oklahoma Air Space Museum.

**JOHN K. SPECK FAMILY**

1971. Supports Speck Homes. Mr. Speck, an Oklahoma City attorney, helped found Speck Homes to deal with increasing problems of juvenile delinquency.

**THOMAS P. STAFFORD**

1988. Supports Oklahoma Air Space Museum.

**MR. & MRS. WALTER J. STARK**

1979. Supports the Dean A. McGee Eye Institute.

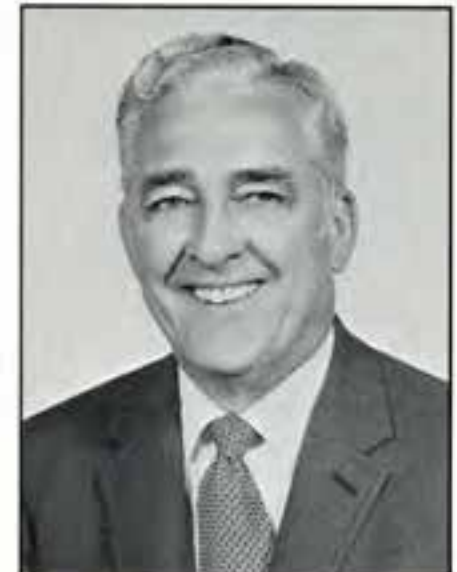
**THOMAS H. STERLING MEMORIAL**

1977. Supports World Neighbors.

**RICHARD E. & GENEVA T. SWAN**

1979. Supports the National Society of Colonial Dames and Omniplex.

Richard E. Swan





Dr. Wayman J. Thompson

**MR. & MRS. M.A. SWATEK MEMORIAL**

1970. Supports the Fund for Oklahoma City. The fund was established by Judge and Mrs. Luther Bohanon to honor the Swateks, two pioneers of the 1889 Land Run.

**WILLIAM W. TALLEY**

1982. Supports Omniplex.

**STRATTON TAYLOR**

1991. Supports Oklahoma City Metro Alliance Firststep.

**DR. & MRS. WAYMAN J. THOMPSON**

1976. Supports hospitals and health care.

**REBECCA GOEN TISDAL**

1992. Supports the Foundation for Senior Citizens.

**J. EUGENE TORBETT**

1983. Supports Neighbor for Neighbor.

**VEREX ASSURANCE COMPANY**

1990. Supports Fund for Oklahoma City. When its Oklahoma City office was closed, Verex donated all of the office furniture and equipment to the Community Foundation.

**LEON G. VOORHEES MEMORIAL**

1974. Supports the Dean A. McGee Eye Institute. The fund was established by Mrs. Voorhees in memory of her husband.

**E.A. WERTZBERGER**

1986. Supports Big Brothers and Big Sisters.

**BEN K. WEST FAMILY**

1970. Supports donor-advised contributions.

**GEORGE WOODWARD, JR.**

1981. Supports Oklahoma Zoological Society.

**REVERE A. & MARY YOUNG**

1988. Supports Oklahoma Air Space Museum.

**MR. & MRS. STANTON L. YOUNG**

1974. Supports the Dean A. McGee Eye Institute. Mr. Young is a former trustee of the Community Foundation.

J. Eugene Torbett



The Oklahoma City Community Foundation provides support for eight organizations called affiliated funds. Each fund has its own board of trustees and is separately incorporated as a 509 (a) (3) non-profit organization. The Community Foundation appoints a majority of the board of each affiliated fund and provides all management and investment services. The trustees of each fund make the decisions about earnings distributions and provide direction for investment of the fund's assets. Affiliated funds provide customized management for the assets of a charitable foundation and the endowment funds of non-profit organizations.

Two new affiliated funds were established during this fiscal year: the Malzahn Family Affiliated Fund and the Oklahoma City Art Museum Affiliated Fund.

**THE OKLAHOMA CITY ART MUSEUM AFFILIATED FUND**

In 1991 the endowment that was designated for the Oklahoma City Art Museum was reestablished at the Community Foundation as an affiliated fund. A new director is continuing the unification of OCAM's three unique locations that began four years ago. Downtown, Arts Place showcases the works of regional and local artists in a retail setting. OCAM at the Fairgrounds houses the permanent collection and hosts a variety of exhibits and events. The Mansion is an elegant setting for programs, corporate luncheons, fundraisers and meetings. Together, these locations provide balance and quality for this fine arts institution.

Market value, \$555,552.

Trustees: J. Edward Barth, Don Balaban, John E. Kirkpatrick, Christian K. Keesee, and Joan Maguire.

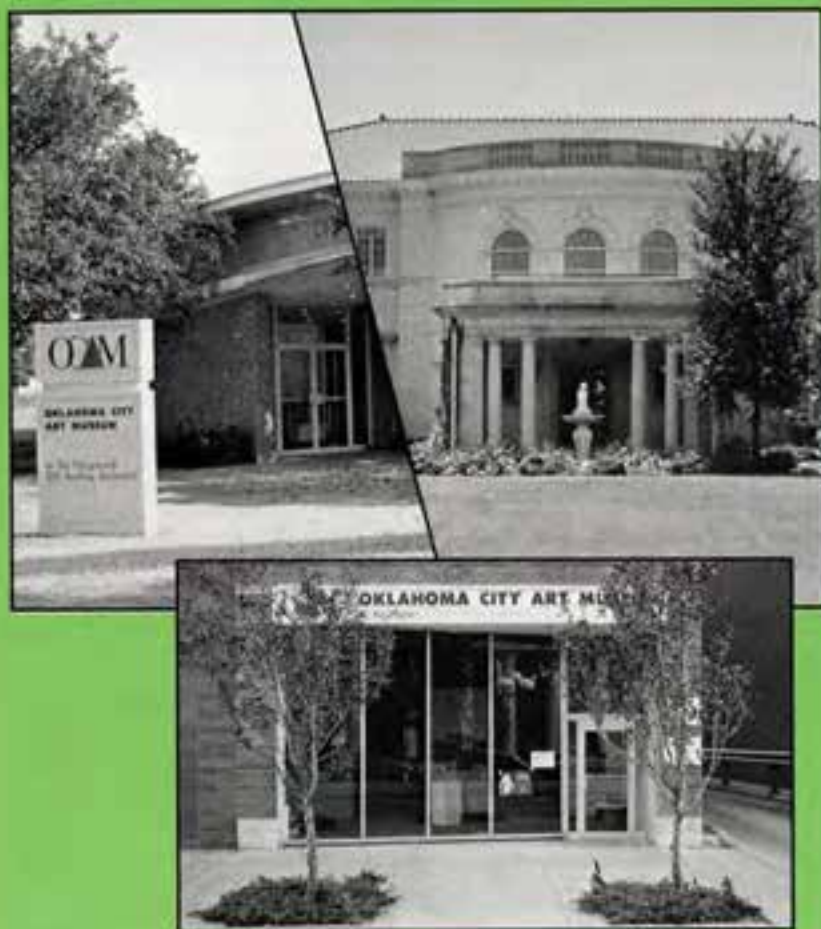
**MALZAHN FAMILY AFFILIATED FUND**

This fund was established in 1991. Edwin Malzahn is a Perry native who began to develop the Ditch Witch trenching machine with his father in 1949. Today, Ditch Witch equipment is used all over the world; headquarters are still in Perry. The affiliated fund that Malzahn and his wife Mary have established will help them continue their support for needs in their own home town. Preserving charitable capital in the state to improve the quality of life in one community ultimately benefits all of Oklahoma's communities. (Picture on page 4.)

Market value, \$504,000

Trustees: John E. Kirkpatrick, Ray T. Anthony, Don Balaban, James R. Tolbert, III, Gus Edwin Malzahn, Mary Elizabeth Malzahn, and Don Edwin Malzahn.





Top Left, OCAM at Fairgrounds; right, The Mansion; bottom, Arts Place

#### OMNIPLEX AFFILIATED FUND

Founded in 1987, the Omnplex Affiliated Fund holds the endowment assets of the Omnplex, a hands-on science museum located at the Kirkpatrick Center. This year, endowment support from this fund to Omnplex will exceed \$80,000. Market value, \$1,779,212.

*Trustees: Michael Stewart, Don Balaban, Ray T. Anthony, John Frank, and Robert Rose.*

#### WILLIAM E. AND MARGARET H. DAVIS FAMILY FUND

Founded in 1986 by the children of William E. and Margaret H. Davis, the Davis Family Fund provides support to a wide range of charitable organizations. Mr. and Mrs. Davis founded a food distribution company which became one of the largest providers of institutional foods in the Southwest. More than ninety percent of the grants are made to Oklahoma-based organizations. Since 1986, total grants have exceeded \$316,000. Market value, \$1,096,215.

*Trustees: William E. Davis, Anne Davis, Elizabeth Davis, Nancy Ellis, William Cheek, C. Randolph Everest, and John L. Boland.*

#### OKLAHOMA AIR SPACE MUSEUM AFFILIATED FUND

Founded in 1990, the Oklahoma Air Space Museum Affiliated Fund was started with major gifts from John and Eleanor Kirkpatrick and the Clarence E. Page Foundation. Mr. Page, an early-day Oklahoma aviator, founded the museum which houses his own extensive collection of aircraft and aviation memorabilia. The annual support to the museum exceeds \$100,000 and is a significant part of the operating income. Market value, \$2,504,321.

*Trustees: Dan Hogan, III, John E. Kirkpatrick, James C. Chandler, Ronald K. Mason, and Rex Madeira.*

#### COWBOY HALL OF FAME AFFILIATED FUND

Founded in 1990, the Cowboy Hall of Fame Affiliated Fund was formed with the assets of a former Designated Fund which benefitted the National Cowboy Hall of Fame and Western Heritage Center. This fund is a major component of the long-term endowment plan for the museum. Market value, \$759,196.

*Trustees: Edward L. Gaylor, John E. Kirkpatrick, William G. Kerr, Edward C. Joullian, III, James B. Ells, A.J. Cook, and Byron Price.*

#### KIRKPATRICK FAMILY AFFILIATED FUND

Founded in 1988 by John E. and Eleanor Kirkpatrick, the Kirkpatrick Family Fund has also received contributions from other Kirkpatrick Family members and the Kirkpatrick Foundation. It has continued the Kirkpatrick Family tradition of support for arts and cultural facilities. A grant of \$70,000 was made to City Arts in 1992. Market value, \$2,650,100.

*Trustees: Dan Hogan, III, Nancy Ellis, Don Balaban, Eleanor Maurer, John L. Bell, John E. Kirkpatrick, Joan Kirkpatrick, Eleanor B. Kirkpatrick, and Christian K. Keesee.*

#### KIRKPATRICK CENTER AFFILIATED FUND

Founded in 1988, the Kirkpatrick Center Affiliated Fund holds the endowment assets of the Kirkpatrick Center, a museum complex housing Omnplex, Oklahoma Air Space Museum, Center of the American Indian, International Photography Hall of Fame and other galleries. Support from this fund to Kirkpatrick Center will be more than \$1 million in 1992. Market value, \$21,598,826.

*Trustees: George Records, Don Balaban, John E. Kirkpatrick, James R. Tolbert, III, and Eleanor Maurer.*

During the fiscal year ending June 30, 1992 the Oklahoma City Community Foundation distributed \$2.8 million of endowment earnings to support community organizations and activities. These grants were made through four separate programs:

Designated Fund earnings are those from contributions which have been specifically designated to benefit individual charitable organizations. In addition to these cash distributions, the agencies also received an allocation from realized investment gains.

Donor-Advised grants are made from name funds when the donor advises the Trustees of the Community Foundation as to which organizations should receive contributions from that donor's name fund.

Trustee grants are recommended by the Grants Committee of the Trustees of the Community Foundation. Earnings supporting these grants come from the Fund for Oklahoma City and other funds that have been established for specific areas of interest.

Grants from the eight affiliated funds at the Oklahoma City Community Foundation are made by the Trustees of those funds and administered by the Community Foundation.

<b>45TH INFANTRY DIVISION ASSOCIATION</b>	
Designated Fund	\$1,770
<b>A CHANCE TO CHANGE – CHEMICAL DEPENDENCY INSTITUTE OF OKLAHOMA</b>	
Designated Fund	\$1,982
Donor Advised Grant	\$2,700
<b>ALLIED ARTS FOUNDATION</b>	
Designated Fund	\$23,977
Donor Advised Grant	\$1,342
<b>AMBASSADOR CONCERT CHOIR</b>	
Designated Fund	\$138
<b>AMERICAN CANCER SOCIETY</b>	
Designated Fund	\$5,650
Donor Advised Grant	\$5,025
Affiliated Fund Grant	\$100

<b>AMERICAN DIABETES ASSOCIATION</b>	
Designated Fund	\$1,663
<b>AMERICAN RED CROSS – OKLAHOMA COUNTY CHAPTER</b>	
Designated Fund	\$4,297
Donor Advised Grant	\$125
<b>AREAWIDE AGING AGENCY</b>	
Donor Advised Grant	\$636
<b>ARTS COUNCIL OF OKLAHOMA CITY</b>	
Designated Fund	\$3,432
Donor Advised Grant	\$500
Trustee Grant	\$13,000
<b>B'NAI BRITH HILLEL FOUNDATION</b>	
Designated Fund	\$2,832

<b>BALLET OKLAHOMA</b>	
Designated Fund	\$3,877
Donor Advised Grant	\$25
Trustee Grant	\$8,800
<b>BAPTIST BURN CENTER</b>	
Designated Fund	\$827
<b>BAPTIST MEDICAL CENTER OF OKLAHOMA</b>	
Designated Fund	\$25,058
Donor Advised Grant	\$1,090
<b>BAPTIST RETIREMENT CENTER</b>	
Designated Fund	\$1,770
<b>BELLE ISLE NEIGHBORHOOD ASSOCIATION</b>	
Trustee Grant	\$7,840
<b>BIG BROTHERS/BIG SISTERS OF GREATER OKLAHOMA CITY</b>	
Designated Fund	\$2,858
Donor Advised Grant	\$100
<b>BISHOP MCGUINNESS HIGH SCHOOL</b>	
Designated Fund	\$1,560
<b>CAL FARLEY'S BOYS RANCH</b>	
Donor Advised Grant	\$1,090
<b>CANTERBURY CHORAL SOCIETY</b>	
Designated Fund	\$3,724
<b>CANTERBURY LIVING CENTER</b>	
Designated Fund	\$425
<b>CASADY SCHOOL</b>	
Designated Fund	\$6,189
Donor Advised Grant	\$3,095
Affiliated Fund Grant	\$500
<b>CATHOLIC SOCIAL MINISTRIES</b>	
Designated Fund	\$821
<b>CELEBRATIONS! EDUCATIONAL SERVICES</b>	
Designated Fund	\$1,942
Donor Advised Grant	\$100
<b>CENTER FOR ALCOHOL AND DRUG SERVICES</b>	
Affiliated Fund Grant	\$200
<b>CENTER OF THE AMERICAN INDIAN</b>	
Designated Fund	\$2,880
Donor Advised Grant	\$2,200
Trustee Grant	\$3,360
<b>CENTRAL OKLAHOMA ASSOCIATION FOR DEAF – HEARING IMPAIRED</b>	
Designated Fund	\$543
Trustee Grant	\$4,500

<b>CEREBRAL PALSY AND HANDICAPPED OF OKLAHOMA</b>	
Designated Fund	\$1,282
<b>CHILDREN'S MEDICAL RESEARCH FOUNDATION</b>	
Designated Fund	\$521
Donor Advised Grant	\$6,000
Affiliated Fund Grant	\$400
<b>CIMARRON CIRCUIT OPERA COMPANY</b>	
Designated Fund	\$793
Donor Advised Grant	\$1,000
<b>CITIZENS CONCERNED FOR CHILDREN</b>	
Designated Fund	\$354
Trustee Grant	\$5,800
Affiliated Fund Grant	\$200
<b>CITIZENS CONCERNED FOR CHILDREN – SCHOLARSHIP FUND</b>	
Designated Fund	\$664
<b>CITY ARTS CENTER</b>	
Designated Fund	\$6,871
Donor Advised Grant	\$5,725
<b>CITY OF OKLAHOMA CITY, DEPARTMENT OF PARKS AND RECREATION</b>	
Trustee Grant	\$28,000
<b>CIVIC MUSIC ASSOCIATION</b>	
Designated Fund	\$673
<b>COMMUNITY LEARNING CENTER</b>	
Trustee Grant	\$25,000
Affiliated Fund Grant	\$700
<b>CONTACT OF METROPOLITAN OKLAHOMA CITY</b>	
Designated Fund	\$593
Donor Advised Grant	\$100
<b>DAILY LIVING CENTER</b>	
Designated Fund	\$7,592
Donor Advised Grant	\$1,500
Affiliated Fund Grant	\$200
<b>DALE ROGERS GROUP HOME</b>	
Designated Fund	\$1,062
<b>DEACONESS HOME</b>	
Designated Fund	\$1,318
<b>DEACONESS HOSPITAL</b>	
Designated Fund	\$7,806
<b>DEAN A. McGEE EYE INSTITUTE</b>	
Designated Fund	\$9,214

<b>DEER CREEK COMMUNITY ENRICHMENT FOUNDATION</b>	
Designated Fund	\$12,709
<b>EDMOND EDUCATIONAL ENDOWMENT</b>	
Designated Fund	\$333
<b>EDUCATION AND EMPLOYMENT MINISTRY</b>	
Donor Advised Grant	\$5,000
<b>ELDERCARE ACCESS CENTER</b>	
Designated Fund	\$249
Trustee Grant	\$1,500
<b>EXECUTIVE WOMEN INTERNATIONAL</b>	
Designated Fund	\$2,584
<b>FELLOWSHIP OF CHRISTIAN ATHLETES OKLAHOMA CHAPTER</b>	
Designated Fund	\$5,343
<b>FELLOWSHIP OF CHRISTIAN ATHLETES - STEPHEN PAYNE SCHOLARSHIP</b>	
Designated Fund	\$2,159
Donor Advised Grant	\$10,000
<b>FINE ARTS INSTITUTE OF EDMOND</b>	
Designated Fund	\$1,350
Affiliated Fund Grant	\$100
<b>FOUNDATION FOR IMPROVED POLICE PROTECTION - CRIMESTOPPERS</b>	
Designated Fund	\$1,062
Affiliated Fund Grant	\$100
<b>FOUNDATION FOR SENIOR CITIZENS</b>	
Designated Fund	\$2,031
<b>FREEDOMS FOUNDATION AT VALLEY FORGE</b>	
Affiliated Fund Grant	\$750
<b>FRIENDS OF THE METROPOLITAN LIBRARY SYSTEM</b>	
Designated Fund	\$3,578
<b>GENESIS PROJECT</b>	
Designated Fund	\$1,465
<b>GREATER OKLAHOMA CITY TREE BANK FOUNDATION</b>	
Designated Fund	\$832
Donor Advised Grant	\$100
Trustee Grant	\$8,000
Affiliated Fund Grant	\$100

<b>GUTHRIE PUBLIC SCHOOLS - SESSIONS AWARD</b>	
Designated Fund	\$535
<b>HABITAT FOR HUMANITY</b>	
Donor Advised Grant	\$5,000
Affiliated Fund Grant	\$400
<b>HARN HOMESTEAD AND GARDENS</b>	
Designated Fund	\$10,422
Donor Advised Grant	\$11,396
<b>HEALING HANDS HEALTH CARE</b>	
Trustee Grant	\$13,500
<b>HEART OF OKLAHOMA COUNCIL OF CAMP FIRE</b>	
Designated Fund	\$7,801
Donor Advised Grant	\$1,265
<b>HERITAGE HALL</b>	
Designated Fund	\$25,714
<b>HOSPICE FOR OKLAHOMA COUNTY</b>	
Donor Advised Grant	\$200
Trustee Grant	\$2,800
Affiliated Fund Grant	\$100
<b>HOSPITAL HOSPITALITY HOUSE</b>	
Designated Fund	\$365
<b>INFANT CRISIS SERVICES</b>	
Designated Fund	\$1,198
Donor Advised Grant	\$3,980
<b>INSTITUTE FOR INTERNATIONAL EDUCATION</b>	
Designated Fund	\$6,338
Donor Advised Grant	\$25
<b>INSTITUTE FOR INTERNATIONAL EDUCATION - PRATT INTERNSHIP</b>	
Designated Fund	\$3,959
<b>INTERNATIONAL PHOTOGRAPHY HALL OF FAME</b>	
Designated Fund	\$3,743
<b>JESUS HOUSE</b>	
Designated Fund	\$297
Affiliated Fund Grant	\$1,050
<b>JEWISH FEDERATION OF GREATER OKLAHOMA CITY</b>	
Designated Fund	\$7,746
<b>JUNIOR ACHIEVEMENT</b>	
Designated Fund	\$3,279
Donor Advised Grant	\$100
Affiliated Fund Grant	\$300
<b>JUNIOR HOSPITALITY CLUB</b>	
Designated Fund	\$3,634

<b>JUNIOR LEAGUE</b>	
Designated Fund	\$6,293
<b>KERR McGee SWIM CLUB</b>	
Designated Fund	\$807
<b>KIRKPATRICK CENTER</b>	
Designated Fund	\$960,000
Donor Advised Grant	\$200
Affiliated Fund Grant	\$13,300
<b>KIRKPATRICK MANOR - PRESBYTERIAN HOMES</b>	
Designated Fund	\$5,208
<b>KROUCH PRESCHOOL</b>	
Designated Fund	\$681
<b>LANGSTON UNIVERSITY</b>	
Designated Fund	\$16,915
<b>LARRY JONES MINISTRY</b>	
Affiliated Fund Grant	\$500
<b>LAST FRONTIER COUNCIL BOY SCOUTS OF AMERICA</b>	
Designated Fund	\$14,110
Donor Advised Grant	\$5,500
<b>LATINO COMMUNITY DEVELOPMENT CENTER</b>	
Donor Advised Grant	\$1,000
<b>LEADERSHIP OKLAHOMA CITY</b>	
Designated Fund	\$6,019
Donor Advised Grant	\$100
Affiliated Fund Grant	\$300
<b>LEGAL AID OF WESTERN OKLAHOMA</b>	
Trustee Grant	\$700
<b>LUTHERAN SOCIAL SERVICES</b>	
Designated Fund	\$71
<b>LYRIC THEATRE</b>	
Designated Fund	\$11,960
Donor Advised Grant	\$13,000
<b>LYRIC THEATRE CURT SCHWARTZ SCHOLARSHIP</b>	
Designated Fund	\$1,066
<b>MAYFAIR CENTER</b>	
Trustee Grant	\$10,000
<b>MEADOWS CENTER FOR OPPORTUNITY</b>	
Designated Fund	\$1,109
Affiliated Fund Grant	\$600
<b>MEDICAL RESEARCH - ALLERGIES</b>	
Designated Fund	\$2,127

<b>MEDICAL RESEARCH - ARTHRITIS</b>	
Designated Fund	\$4,604
<b>MEDICAL RESEARCH - HEART DISEASE</b>	
Designated Fund	\$2,398
<b>MEDICAL RESEARCH - PARKINSON'S DISEASE</b>	
Designated Fund	\$3,720
<b>MENTAL HEALTH ASSOCIATION IN OKLAHOMA COUNTY</b>	
Designated Fund	\$768
Trustee Grant	\$5,000
<b>MERCY HEALTH CENTER</b>	
Designated Fund	\$6,355
Donor Advised Grant	\$10,000
<b>METRO ALLIANCE FOR SAFER CITIES - FIRSTSTEP</b>	
Designated Fund	\$715
Trustee Grant	\$5,000
<b>METRO CENTER</b>	
Affiliated Fund Grant	\$250
<b>METROPOLITAN LIBRARY SYSTEM ENDOWMENT TRUST</b>	
Donor Advised Grant	\$10,000
<b>MOUNT ST. MARY HIGH SCHOOL</b>	
Designated Fund	\$2,196
Donor Advised Grant	\$3,000
<b>MULTIPLE SCLEROSIS SOCIETY</b>	
Affiliated Fund Grant	\$200
<b>MYRIAD GARDENS</b>	
Designated Fund	\$269
Trustee Grant	\$8,000
<b>NATIONAL COWBOY HALL OF FAME</b>	
Designated Fund	\$33,299
Donor Advised Grant	\$160
Trustee Grant	\$3,500
<b>NATIONAL SOCIETY OF COLONIAL DAMES IN AMERICA</b>	
Designated Fund	\$5,446
<b>NEIGHBOR FOR NEIGHBOR</b>	
Designated Fund	\$10,409
<b>NEIGHBORHOOD ALLIANCE OF OKLAHOMA CITY</b>	
Designated Fund	\$354
Trustee Grant	\$12,000
<b>NEIGHBORHOOD SERVICES ORGANIZATION</b>	
Designated Fund	\$1,982

**NICHOLS HILLS PARKS ASSOCIATION**  
 Donor Advised Grant \$9,578  
 Affiliated Fund Grant \$1,400

**OK CHORALE**  
 Donor Advised Grant \$100

**OKLAHOMA AIR SPACE MUSEUM**  
 Designated Fund \$117,564

**OKLAHOMA ARTS INSTITUTE**  
 Designated Fund \$5,855  
 Donor Advised Grant \$3,100

**OKLAHOMA BAPTIST UNIVERSITY**  
 Designated Fund \$3,872

**OKLAHOMA BAPTIST UNIVERSITY - BUSINESS PROGRAM**  
 Designated Fund \$4,602

**OKLAHOMA BAPTIST UNIVERSITY - HOBBS LECTURESHIP**  
 Designated Fund \$7,329

**OKLAHOMA BAPTIST UNIVERSITY - SCHOLARSHIPS**  
 Designated Fund \$2,478

**OKLAHOMA CHILDREN'S THEATRE**  
 Designated Fund \$851  
 Trustee Grant \$12,000

**OKLAHOMA CHRISTIAN COLLEGE**  
 Designated Fund \$25,952

**OKLAHOMA CHRISTIAN SCHOOLS**  
 Affiliated Fund Grant \$800

**OKLAHOMA CITY ART MUSEUM**  
 Designated Fund \$32,483  
 Donor Advised Grant \$250  
 Trustee Grant \$5,000

**OKLAHOMA CITY ARTS COMMISSION**  
 Trustee Grant \$600

**OKLAHOMA CITY BEAUTIFUL**  
 Designated Fund \$2,744  
 Donor Advised Grant \$285  
 Trustee Grant \$12,500  
 Affiliated Fund Grant \$5,250

**OKLAHOMA CITY CHAMBER MUSIC SERIES**  
 Donor Advised Grant \$492

**OKLAHOMA CITY COMMUNITY COLLEGE**  
 Designated Fund \$1,770

**OKLAHOMA CITY COMMUNITY FOOD BANK**  
 Designated Fund \$314  
 Trustee Grant \$5,000  
 Affiliated Fund Grant \$250

**OKLAHOMA CITY LITERACY COUNCIL**  
 Designated Fund \$354

**OKLAHOMA CITY OPERA ASSOCIATION**  
 Designated Fund \$3,117

**OKLAHOMA CITY ORCHESTRA LEAGUE**  
 Designated Fund \$1,282  
 Donor Advised Grant \$5,000

**OKLAHOMA CITY PHILHARMONIC ORCHESTRA**  
 Designated Fund \$559  
 Donor Advised Grant \$1,000  
 Trustee Grant \$22,000

**OKLAHOMA CITY POLICE ATHLETIC LEAGUE**  
 Trustee Grant \$5,000

**OKLAHOMA CITY PUBLIC SCHOOL FOUNDATION**  
 Designated Fund \$5,166

**OKLAHOMA CITY REDEVELOPMENT HOUSING CORPORATION**  
 Trustee Grant \$20,000

**OKLAHOMA CITY UNIVERSITY**  
 Designated Fund \$82,898  
 Donor Advised Grant \$1,000

**OKLAHOMA CITY UNIVERSITY - FINE ARTS DEPARTMENT**  
 Designated Fund \$1,239

**OKLAHOMA CITY UNIVERSITY - GALLERY, MARDI GRAS, OPERA SOCIETIES**  
 Designated Fund \$138

**OKLAHOMA CITY UNIVERSITY - LAW SCHOOL DEAN'S FUND**  
 Designated Fund \$111  
 Donor Advised Grant \$300

**OKLAHOMA CITY UNIVERSITY - NORICK CENTER**  
 Designated Fund \$71  
 Affiliated Fund Grant \$250

**OKLAHOMA CITY UNIVERSITY - TAFT INSTITUTE**  
 Designated Fund \$3,821

**OKLAHOMA CITY ZOOLOGICAL TRUST - AQUATICUS**  
 Donor Advised Grant \$500

**OKLAHOMA COMMUNITY THEATRE ASSOCIATION**  
 Designated Fund \$586  
 Trustee Grant \$7,000

**OKLAHOMA COUNTY CHILD WELFARE VOLUNTEERS**  
 Donor Advised Grant \$250

**OKLAHOMA COUNTY COUNCIL FOR MENTALLY RETARDED CITIZENS**  
 Designated Fund \$8,886

**OKLAHOMA COUNTY HISTORICAL SOCIETY**  
 Designated Fund \$2,462

**OKLAHOMA EDUCATIONAL TELEVISION AUTHORITY**  
 Donor Advised Grant \$95

**OKLAHOMA ENGINEERING FOUNDATION - MATHCOUNTS**  
 Donor Advised Grant \$1,000  
 Trustee Grant \$3,000

**OKLAHOMA FOUNDATION FOR EPILEPSY**  
 Designated Fund \$1,155

**OKLAHOMA FOUNDATION FOR EXCELLENCE**  
 Designated Fund \$708

**OKLAHOMA FOUNDATION FOR THE DISABLED**  
 Designated Fund \$2,159

**OKLAHOMA GOODWILL INDUSTRIES**  
 Designated Fund \$7,275

**OKLAHOMA HALFWAY HOUSE, INC.**  
 Designated Fund \$425

**OKLAHOMA HEALTH SCIENCES FOUNDATION**  
 Donor Advised Grant \$100

**OKLAHOMA HERITAGE ASSOCIATION**  
 Designated Fund \$5,172  
 Donor Advised Grant \$100

**OKLAHOMA HISTORICAL SOCIETY**  
 Designated Fund \$1,540  
 Trustee Grant \$12,000

**OKLAHOMA HORTICULTURE SOCIETY**  
 Designated Fund \$766

**OKLAHOMA MEDICAL RESEARCH FOUNDATION**  
 Designated Fund \$9,930  
 Donor Advised Grant \$7,631  
 Affiliated Fund Grant \$750

**OKLAHOMA SCHOOL OF SCIENCE AND MATHEMATICS**  
 Designated Fund \$994  
 Donor Advised Grant \$10,000

**OKLAHOMA SHAKESPEARE IN THE PARK**  
 Designated Fund \$637

**OKLAHOMA SOCIETY FOR CRIPPLED CHILDREN**  
 Designated Fund \$1,897

**OKLAHOMA STATE UNIVERSITY FOUNDATION - SCHOLARSHIPS**  
 Donor Advised Grant \$2,410

**OKLAHOMA STATE UNIVERSITY OKLAHOMA CITY**  
 Designated Fund \$445

**OKLAHOMA STATE UNIVERSITY OKLAHOMA CITY - RUMSEY GARDEN**  
 Designated Fund \$620  
 Donor Advised Grant \$1,500

**OKLAHOMA STATE UNIVERSITY OKLAHOMA CITY - HORTICULTURE PROGRAM**  
 Designated Fund \$4,104

**OKLAHOMA VISUAL ARTISTS COALITION**  
 Affiliated Fund Grant \$300

**OKLAHOMA WESTERNERS INDIAN TERRITORY POSSE**  
 Designated Fund \$1,321

**OKLAHOMA YOUTH ORCHESTRA - GUY FRASER HARRISON ACADEMY**  
 Donor Advised Grant \$1,000

**OKLAHOMA ZOOLOGICAL SOCIETY**  
 Designated Fund \$9,691  
 Donor Advised Grant \$100

**OPPORTUNITIES INDUSTRIALIZATION CENTER**  
 Designated Fund \$6,868

<b>OVERHOLSER MANSION</b> Designated Fund	\$1,619	<b>SAINT GREGORY'S SCHOLARSHIP FOR WOMEN</b> Designated Fund	\$848	<b>SUPPORT CENTER</b> Donor Advised Grant	\$200	<b>VARIETY HEALTH CENTER</b> Designated Fund	\$354
<b>PARENTS ASSISTANCE CENTER</b> Affiliated Fund Grant	\$100	<b>SAINT JOHN'S EPISCOPAL SCHOOL</b> Designated Fund	\$2,191	<b>THE NINETY NINES</b> Designated Fund	\$580	Donor Advised Grant	\$15,000
<b>PATHWAYS CHILD DEVELOPMENT CORPORATION</b> Designated Fund	\$4,885	<b>SAINT JOSEPH CHILDREN'S HOME</b> Designated Fund	\$2,928	<b>TRAVELER'S AID</b> Designated Fund	\$887	Trustee Grant	\$12,500
Donor Advised Grant	\$250	<b>SALES MARKETING EXECUTIVES RALPH CLINTON MEMORIAL FUND</b> Designated Fund	\$673	<b>TRINITY SCHOOL</b> Designated Fund	\$603	<b>VILLA TERESA SCHOOL</b> Designated Fund	\$3,568
<b>PAYNE EDUCATION CENTER</b> Designated Fund	\$361	<b>SALVATION ARMY</b> Designated Fund	\$9,001	<b>U.S. AIR FORCE ACADEMY</b> Designated Fund	\$10,620	<b>VISITING NURSES ASSOCIATION</b> Designated Fund	\$4,845
Donor Advised Grant	\$15,000	Donor Advised Grant	\$5,980	<b>U.S. MILITARY ACADEMY</b> Designated Fund	\$10,620	Donor Advised Grant	\$500
<b>PLANNED PARENTHOOD OF CENTRAL OKLAHOMA</b> Designated Fund	\$4,155	<b>SALVATION ARMY - BOYS AND GIRLS CLUBS</b> Designated Fund	\$829	<b>U.S. NAVAL ACADEMY</b> Designated Fund	\$10,620	<b>WESTERNERS INTERNATIONAL</b> Designated Fund	\$1,355
Donor Advised Grant	\$748	<b>SANTA FE WALDORF SCHOOL</b> Affiliated Fund Grant	\$300	<b>U.S.S. OKLAHOMA CITY</b> Designated Fund	\$1,416	<b>WESTMINSTER DAY SCHOOL</b> Designated Fund	\$7,541
Trustee Grant	\$4,000	<b>SCOPE MINISTRIES INTERNATIONAL</b> Designated Fund	\$2,832	<b>U.S.S. OKLAHOMA CITY - SAILOR OF THE YEAR</b> Designated Fund	\$708	Affiliated Fund Grant	\$3,300
<b>PRAIRIE DANCE THEATRE</b> Designated Fund	\$2,010	Affiliated Fund Grant	\$350	<b>U.S.S. OKLAHOMA CITY - SCHOLARSHIP FUND</b> Designated Fund	\$708	<b>WORK ACTIVITY CENTER</b> Designated Fund	\$4,088
<b>PRESBYTERIAN URBAN MISSION</b> Designated Fund	\$1,137	<b>SINGING WINGS</b> Affiliated Fund Grant	\$200	<b>UNITED CEREBRAL PALSY</b> Designated Fund	\$354	<b>WORLD NEIGHBORS</b> Designated Fund	\$17,764
<b>PUTNAM HEIGHTS</b> Historical Preservation Area Donor Advised Grant	\$250	<b>SKYLINE URBAN MINISTRY</b> Donor Advised Grant	\$2,250	<b>UNITED WAY OF GREATER OKLAHOMA CITY</b> Designated Fund	\$4,990	Affiliated Fund Grant	\$450
<b>RAINBOW FLEET</b> Designated Fund	\$1,488	<b>SOUTHEAST AREA HEALTH CENTER</b> Designated Fund	\$818	<b>UNIVERSITY OF CENTRAL OKLAHOMA</b> Designated Fund	\$663	<b>YMCA - CAMP CLASSEN</b> Designated Fund	\$3,672
Donor Advised Grant	\$250	Trustee Grant	\$5,000	<b>UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER LIBRARY</b> Designated Fund	\$4,248	<b>YMCA - CENTRAL BRANCH</b> Designated Fund	\$1,975
Trustee Grant	\$5,000	<b>SOUTHWEST MEDICAL CENTER</b> Designated Fund	\$1,274	<b>UNIVERSITY OF OKLAHOMA LIBRARY</b> Designated Fund	\$5,795	<b>YMCA - EASTSIDE BRANCH</b> Designated Fund	\$1,544
<b>REDLANDS COUNCIL OF GIRL SCOUTS</b> Designated Fund	\$2,609	<b>SOUTHWEST POLICY INSTITUTE</b> Affiliated Fund Grant	\$7,100	<b>UNIVERSITY OF OKLAHOMA MEDICAL COLLEGE - WATSON SCHOLARSHIP</b> Designated Fund	\$771	<b>YMCA - METROPOLITAN</b> Designated Fund	\$12,351
<b>REFERRAL CENTER</b> Designated Fund	\$304	<b>SPECIAL CARE</b> Designated Fund	\$708	<b>UNIVERSITY OF OKLAHOMA NAVAL ROTC</b> Designated Fund	\$1,770	Donor Advised Grant	\$825
<b>RESEARCH INSTITUTE OF OKLAHOMA</b> Affiliated Fund Grant	\$250	Donor Advised Grant	\$100	<b>URBAN LEAGUE</b> Designated Fund	\$708	Affiliated Fund Grant	\$10,000
<b>REST SHELTER</b> Affiliated Fund Grant	\$200	Trustee Grant	\$5,000	<b>SUNBEAM HOME AND FAMILY SERVICES</b> Designated Fund	\$7,472	<b>YOUNG LIFE</b> Affiliated Fund Grant	\$250
<b>RETIRED SENIOR VOLUNTEER PROGRAM</b> Designated Fund	\$860	<b>STRATEGIC CHRISTIAN SERVICES</b> Affiliated Fund Grant	\$250	<b>YOUTH SERVICES FOR OKLAHOMA COUNTY</b> Designated Fund	\$2,711	Donor Advised Grant	\$2,096
<b>SAINT ANTHONY HOSPITAL DENTAL CLINIC</b> Designated Fund	\$1,670	<b>SUGAR CREEK CAMP</b> Designated Fund	\$574	<b>YWCA</b> Designated Fund	\$1,221	Trustee Grant	\$15,000
<b>SAINT ANTHONY HOSPITAL FOUNDATION</b> Designated Fund	\$10,022	Donor Advised Grant	\$1,000		\$200	Affiliated Fund Grant	\$200
Donor Advised Grant	\$1,626	Trustee Grant	\$7,000				

Serving the charitable needs of the Oklahoma City area requires that the Oklahoma City Community Foundation provide both efficient administration of charitable funds and effective methods of investment which maximize the resources available to support the needs of the community. By keeping its cost of administration low, the Community Foundation provides a valuable service for both donors and agencies which encourages increased contributions and the growth of permanent funds.

In the fiscal year ending June 30, 1992, the total cost of operation was 0.71 percent of market value, well below the national average for community foundations of 1.50 percent.

Investment performance for the pooled resources of the Community Foundation has added significant value to the individual funds at the Foundation. One of the greatest advantages of the Community Foundation for an individual donor or organization with an endowment fund is the ability to benefit from the professional investment services which the Community Foundation employs and to share in the diversity of both management styles and investment vehicles which a large endowment fund can provide.

During the past fiscal year, the total return on the pooled funds of the Community Foundation was 10.29 percent. Designated Fund organizations received a 5.8 percent cash distribution and additional appreciation of 5.44 percent added to the value of the fund giving a total return of 11.24 percent. A 91-day Treasury Bill returned about 4.42 percent during the year.

Investment performance is viewed in the long-term by the Investment Committee. The average annual return on all Community Foundation funds for the period 1987-1992 was 9.56 percent. This five-year performance compares favorably to both market indices and the performance of other funds.

All investment management services at the Oklahoma City Community Foundation are provided by Bank of Oklahoma, Boatmen's Bank, Liberty Bank and Trust Company of Oklahoma. James Hotchkiss, investment counsel, meets regularly with the investment managers and the Investment Committee to monitor the performance. While the investment performance cannot be guaranteed, donors and non-profit organizations can be assured that the Community Foundation gives full attention to achieving the best long-term investment results for its funds.

*"Provide a convenient, efficient, and effective way through which donors can contribute assets to charitable purposes."*

*Mission Statement 1992*

### FIVE-YEAR SUMMARY OF INVESTMENT PERFORMANCE AND OTHER FINANCIAL INDICATORS

Fiscal Year Ending	6-30-88	6-30-89	6-30-90	6-30-91	6-30-92	1988-1992
Market Value of all funds	\$35,303,000	\$44,120,000	\$48,658,000	\$65,320,000	\$73,000,000	Five Year Compounded Average
Administrative Expense (% of market)	0.87	0.77	0.67	0.57	0.67	0.71
Total Investment Return (%)	2.25	12.57	13.90	11.02	10.00	9.87
<b>COMPARATIVE PERFORMANCE INDICES</b>						
S&P 500 Equity Index (%)	-6.93	20.23	16.33	7.50	13.46	9.69
Shearson Lehman Intermediate Bond Index (%)	7.66	10.09	7.80	10.58	13.30	9.86
INDATA Balanced Fund Median (%)	-0.10	13.80	11.40	8.60	12.49	9.12
91-day T-Bill Average Rate (%)	5.50	7.80	7.80	6.60	4.42	6.24

## Cole & Reed, P.C.

### Independent Auditors' Report

The Board of Trustees  
Oklahoma City Community Foundation, Inc.  
Oklahoma City, Oklahoma

We have audited the accompanying statements of assets, liabilities and fund balance arising from cash transactions of Oklahoma City Community Foundation, Inc. as of June 30, 1992 and 1991, and the related statements of activity and changes in fund balance arising from cash transactions, and changes in cash balances for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

As described in Note A, these financial statements were prepared on the basis of cash receipts and disbursements, which is a comprehensive basis of accounting other than generally accepted accounting principles.

In our opinion, the financial statements referred to above present fairly, in all material respects, the assets, liabilities and fund balance arising from cash transactions of Oklahoma City Community Foundation, Inc. at June 30, 1992 and 1991, and the results of its activities and changes in fund balance arising from cash transactions, and the changes in its cash balances for the years then ended, on the basis of accounting described in Note A.

Oklahoma City, Oklahoma  
August 14, 1992

## STATEMENTS OF ASSETS, LIABILITIES AND FUND BALANCE ARISING FROM CASH TRANSACTIONS OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

	Year Ended June 30	
	1992	1991
<b>ASSETS</b>		
Cash	\$ 98,610	\$ 37,023
Investments:		
Cash equivalent funds—Note B	2,915,959	4,807,582
Securities - Note B:		
U.S. Government obligations	21,230,712	21,323,330
Bonds	8,675,222	7,366,534
Common and preferred stocks	<u>32,578,270</u>	<u>26,010,133</u>
	62,484,204	54,699,997
Notes receivable	-	5,987
Real estate	551,414	132,414
Oil and gas properties	245,132	266,062
Purchased interest	19,605	62,395
Land	175,000	175,000
Building, net of accumulated depreciation of \$39,929 and \$32,195 at June 30, 1992 and 1991, respectively	115,455	122,484
Furniture and fixtures, net of accumulated depreciation of \$58,669 and \$45,114 at June 30, 1992 and 1991, respectively	18,745	31,479
Other assets	<u>32,928</u>	<u>77,097</u>
	<u>\$ 66,657,052</u>	<u>\$ 60,417,590</u>
<b>LIABILITIES AND FUND BALANCE</b>		
<b>LIABILITIES</b>		
Payroll withholdings	\$ 575	\$ 1,682
<b>FUND BALANCE</b>	<u>66,656,477</u>	<u>60,415,908</u>
	<u>\$ 66,657,052</u>	<u>\$ 60,417,590</u>

See notes to financial statements.

**STATEMENTS OF ACTIVITY AND CHANGES  
IN FUND BALANCE  
ARISING FROM CASH TRANSACTIONS  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended June 30	
	1992	1991
<b>REVENUES</b>		
Investment income	\$ 3,408,280	\$ 3,350,571
Net realized gain from investments	3,001,382	1,753,489
Donations received	2,481,498	13,027,416
Escrowed donations	574,532	283,790
	<u>9,465,692</u>	<u>18,415,266</u>
Trustee banks' fees for investment management	170,963	134,622
General and administration	281,437	188,853
	<u>452,400</u>	<u>323,475</u>
<b>DISTRIBUTIONS</b>		
Grants	2,443,385	1,935,978
Escrowed funds	287,872	513,405
	<u>2,731,257</u>	<u>2,449,383</u>
<b>EXCESS OF REVENUES OVER EXPENSES AND DISTRIBUTIONS BEFORE DEPRECIATION AND DEPLETION</b>	6,282,035	15,642,408
<b>DEPRECIATION AND DEPLETION</b>	<u>41,466</u>	<u>46,736</u>
<b>EXCESS OF REVENUES OVER EXPENSES, DISTRIBUTIONS, DEPRECIATION AND DEPLETION</b>	6,240,569	15,595,672
<b>FUND BALANCE AT BEGINNING OF YEAR</b>	60,415,908	44,820,236
<b>FUND BALANCE AT END OF YEAR</b>	<u>\$ 66,656,477</u>	<u>\$ 60,415,908</u>

See notes to financial statements.

**STATEMENTS OF CHANGES  
IN CASH BALANCES  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended June 30	
	1992	1991
<b>SOURCES OF CASH</b>		
Excess of revenues over expenses, distributions, depreciation and depletion	\$ 6,240,569	\$ 15,595,672
Items not requiring (providing) cash:		
Depreciation and depletion	41,466	46,736
Net realized gain from investments	(3,001,382)	(1,753,489)
Non-cash donations	(1,150,356)	(10,881,253)
Proceeds from sale of investments	39,210,365	50,108,926
Decrease in purchased interest	42,790	-
Decrease in other assets	44,169	-
	<u>41,427,621</u>	<u>53,116,592</u>
<b>USES OF CASH</b>		
Principal payments on long-term debt	-	2,100
Purchase of investments	41,363,471	53,087,441
Purchase of furniture and fixtures	1,456	13,851
Increase in purchased interest	-	32,171
Increase in other assets	-	1,975
Decrease in payroll withholdings	1,107	515
	<u>41,366,034</u>	<u>53,138,053</u>
<b>INCREASE (DECREASE) IN CASH</b>	61,587	(21,461)
<b>CASH AT BEGINNING OF YEAR</b>	37,023	58,484
<b>CASH AT END OF YEAR</b>	<u>\$ 98,610</u>	<u>\$ 37,023</u>

See notes to financial statements.



**NOTES TO FINANCIAL STATEMENTS  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

June 30, 1992

The Oklahoma City Community Foundation, Inc. (the "Foundation") was incorporated December 30, 1968 under the laws of the State of Oklahoma, as a nonprofit organization without capital stock for charitable and educational purposes pertaining to the community of greater Oklahoma City.

**NOTE A - SIGNIFICANT ACCOUNTING POLICIES**

**Basis of Accounting:** The Foundation prepares its financial statements on the basis of cash receipts and disbursements; consequently, certain revenues and the related assets are recognized when received rather than when earned, and certain expenses are recognized when paid rather than when the obligation is incurred. The principal differences between this basis and generally accepted accounting principles are due to the methods used to account for donations receivable, accrued interest and dividends, accounts payable and accrued expenses, and distributions payable. The cash basis is used for all instances except purchased interest, which is included as an asset until the income is actually received.

The accompanying financial statements include the assets, liabilities, fund balance and activities of the Foundation and its eight affiliated organizations:

Affiliated Organizations	Formed During Year Ended June 30
The William E. and Margaret H. Davis Family Fund of The Oklahoma City Community Foundation, Inc.	1987
The Orniplax Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1988
The Kirkpatrick Center Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989
The Kirkpatrick Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1989
The Cowboy Hall of Fame Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991
The Oklahoma Air Space Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1991
The Oklahoma City Art Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992
The Malzahn Family Affiliated Fund of The Oklahoma City Community Foundation, Inc.	1992

The affiliated funds are combined with the Foundation in the accompanying financial statements because the Foundation effectively controls the Funds' Board of Trustees and distributions made by the Funds exclusively benefit the charitable and educational purposes of the Foundation.

**Donations:** Certain donations made to the Foundation have been designated for a particular purpose by the donors. It is the expressed intention of the Foundation to honor the designations of donors; however, the Foundation reserves the power to exercise final control over all funds.

It is the intent of the Foundation to distribute all escrowed donations received. Thus, these donations will not become a part of the permanent fund balance.

**Investments:** Securities and other investments are maintained by local trustee banks in various trust funds and are valued at the lower of aggregate cost or market. The cost basis of donated investments is the fair market value at the date of receipt. Cash equivalent funds are comprised of short-term, highly liquid investments that are readily convertible into known amounts of cash.

**Property and Equipment:** Property and equipment is stated at cost. The basis of donated property and equipment is its fair market value at the date of receipt. Depreciation is computed using the straight-line method over the estimated useful lives of the assets. The estimated useful lives are five years for furniture and fixtures and twenty years for buildings.

**Oil and Gas Properties:** Producing oil and gas properties are amortized based on production and are net of accumulated depletion of \$505,371 and \$485,194 at June 30, 1992 and 1991, respectively. Non-producing oil and gas interests are not amortized until such time as they become producing.

**NOTE B - INVESTMENTS**

Approximate market values for cash equivalent funds and marketable securities maintained by the trustee banks are as follows:

	Year Ended June 30	
	1992	1991
Cash equivalent funds	\$ 2,915,959	\$ 4,807,582
Securities:		
U.S. Government obligations	22,627,282	21,616,846
Bonds	9,090,600	7,474,881
Common and preferred stocks	36,861,261	31,420,770
	<u>68,579,143</u>	<u>60,512,497</u>
	<u>\$ 71,495,102</u>	<u>\$ 65,320,079</u>

Realized gains on sales of marketable securities totalled \$3,001,382 and \$1,753,489 in 1992 and 1991, respectively.

**NOTE C - CONTRIBUTED SERVICES**

Several of the Foundation's trustees provide contributions in the form of services performed at no cost. The value of the services is not reflected in these statements since it is not susceptible to objective measurement or valuation.

**NOTE D - INCOME TAXES**

The Internal Revenue Service has ruled that the Foundation qualifies under Section 501(c)(3) of the Internal Revenue Code and is, therefore, not subject to tax under present income tax laws.

**NOTE E - RETIREMENT PLAN**

Effective July 1, 1991, substantially all employees of the Foundation began participation in the Retirement Plan of Oklahoma City Community Foundation, Inc., commonly known as a Section 403(b) annuity plan. Under the plan, the Foundation contributes amounts not to exceed 7% of the respective employee's regular salary to provide retirement benefits. In addition, the employees may contribute up to 20% of their regular salary to the plan. Contributions are subject to Internal Revenue Service limitations. Contributions made by the Foundation are 100% vested after 7 years of service. Benefits paid under the plan are limited to the sum of the employee's and the Foundation's contributions and investment earnings on those contributions. The Foundation contributed \$7,465 to the plan during the year ended June 30, 1992.

*The Board of Trustees and staff of the Oklahoma City Community Foundation administer endowment funds that have supported charitable causes in central Oklahoma since 1969. An endowment fund provides annual income through investment earnings.*

*The Community Foundation owes its beginning to founder John Kirkpatrick and other Oklahoma City citizens who recognized the need for a steady and permanent source of income for non-profit agencies. To realize this goal, they created an entity patterned after the most successful community foundations in the nation. In the words of its first annual report, the Oklahoma City Community Foundation was "designed to meet the test of time."*

*A nine-member Board of Trustees representing a broad range of groups in the community oversees the distribution of endowment earnings. Officers from four local banks comprise the Fiscal Committee, which manages the Foundation's assets. This division of responsibility between board and fiscal trustees is one of the key underpinnings of the Community Foundation's structure.*

*Today, with permanent assets of \$73 million, we are the 25th largest of 300 community foundations in the United States, providing ongoing financial support to more than 200 charitable organizations.*

#### TRUSTEES

Seated Left:

John E. Kirkpatrick  
Founding Trustee

Seated Right:

George J. Records, President  
Appointed by Fiscal Trustee Banks

Standing, Left to Right:

Frank McPherson  
Appointed at-Large

Dan Hogan, III  
Appointed by Oklahoma City Chamber of Commerce

Richard Van Horn  
Appointed by University of Oklahoma

Ray T. Anthony  
Appointed by United Way

J. Edward Barth, Vice President  
Appointed at-Large

Nancy P. Ellis  
Appointed at-Large

James R. Tolbert, III  
Appointed by Mayor and Council of Oklahoma City

#### FISCAL TRUSTEES

Barbara Brown  
Bank of Oklahoma

Clarence L. Bagwell  
Boatmen's First National Bank

Don Balaban  
Liberty National Bank

C. Randolph Everest  
Trust Company of Oklahoma



**NON-TRUSTEE OFFICERS**

Eleanor J. Maurer, Treasurer

Marilyn Myers, Assistant Secretary

John L. Belt, Secretary and General Counsel



**STAFF**

Nancy Anthony, Executive Director

Susan Campbell Ruzycski, Office Manager

Carla Pickrell, Comptroller

Ron McDaniel, Development Director

Betsy Roberts, Grants Administrator



## *Establishing a Fund*

*The Oklahoma City Community Foundation would not exist without donors. Assets, once contributed, must become a permanent part of its endowment. However, the Community Foundation is firmly committed to recognizing and preserving the original charitable intentions of all donors.*

*At the Oklahoma City Community Foundation, small donor contributions receive the same investment return, for the same minimal administrative cost, as large donor contributions. While donations of all sizes are welcome, a donor fund is established when total contributions reach \$1,000. A name fund is created when total contributions reach \$5,000.*

*Donations can be made by an individual or a group. They may be made in many forms – cash, marketable securities, life insurance, oil and gas royalties, real estate, and life income trusts.*

*Donors may choose to advise the Community Foundation on how they wish the earnings from their donations to be distributed or they may wish to contribute to the Fund for Oklahoma City, an undesignated fund that enables the Trustees to respond to changing needs in the community.*

*Whatever the choice, by contributing to the Oklahoma City Community Foundation you give a lasting gift to your community. We welcome the opportunity to visit with you.*



### **OKLAHOMA CITY COMMUNITY FOUNDATION**

**P.O. Box 1146  
Oklahoma City, OK 73101-1146  
(405) 235-5603**

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