



# OKLAHOMA CITY COMMUNITY FOUNDATION:

A TWENTY-YEAR STAKE IN THE COMMUNITY

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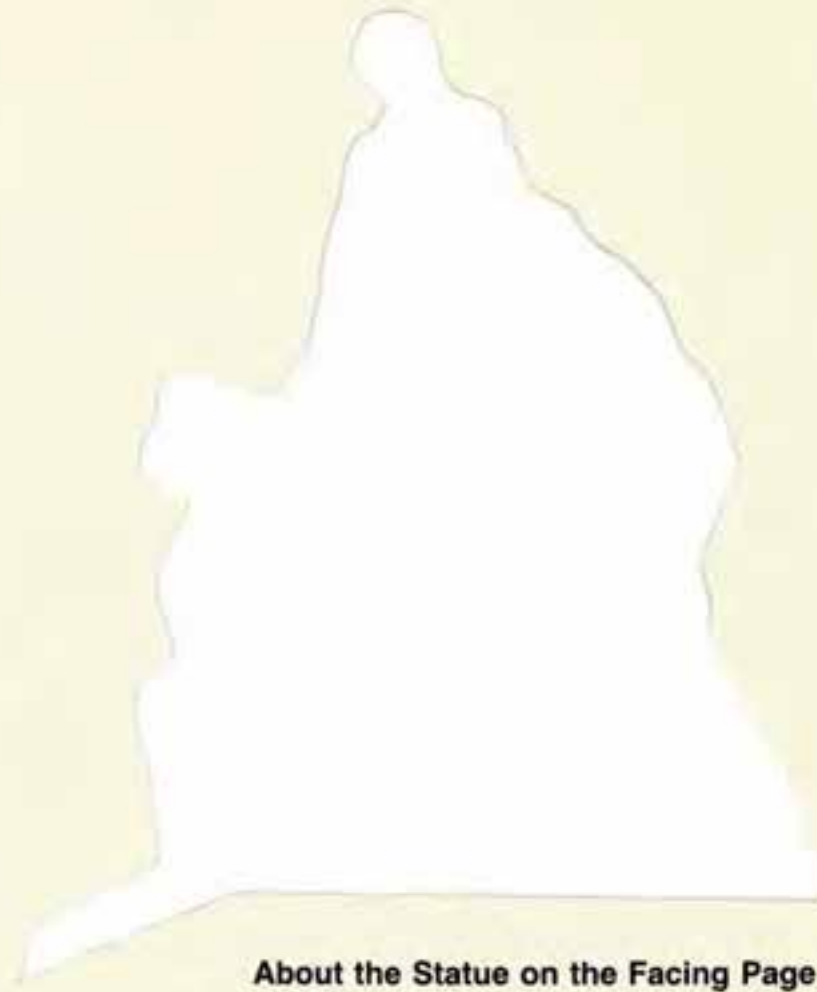
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### Board of Trustees

James R. Tolbert, III, President  
Nancy Payne, Vice President and Committee Representative  
George Records, Fiscal Board Representative  
J. Edward Barth, Trustees' Committee Representative  
Frank McPherson, Trustees' Committee Representative  
Dan Hogan, III, Chamber of Commerce Representative  
John E. Kirkpatrick, OCU Representative  
Ray T. Anthony, United Way Representative  
John L. Belt, Secretary and General Counsel  
Eleanor J. Maurer, Treasurer  
Marilyn Myers, Assistant Secretary

### Staff

Nancy B. Anthony, Executive Director  
Carla Pickrell, Comptroller  
Susan Campbell, Office Manager  
Kevin Smith, Assistant



### About the Statue on the Facing Page:

This statue by Leonard McMurry, located on the west side of Kerr Park facing Leadership Square, was donated April 22, 1960 by Mr. and Mrs. B. D. Eddie to commemorate the pioneers of 1889. The inscription, written by Morrison Tucker, reads:

*Strong Men and Women Came Upon a Raw Land*

*With Vision ...*

*They spanned rivers and prairies and mountains*

*With Determination ...*

*They created schools, churches, farms, factories*

*They lifted great buildings to the skies*

*They drilled deep wells into oil rich earth*

*With Thankfulness to Their God ...*

*They are still pioneering, still achieving and still exploring future frontiers*

*Passerby — Look about and ask this question: Where else within a single life span has man built so mightily?*



**I**n 1989, Oklahoma City celebrated its one-hundredth birthday and the Oklahoma City Community Foundation turned twenty.

Both Oklahoma City and the Oklahoma City Community Foundation were "born grown," but in different ways. Shortly after the land run in 1889, one settler who tried to find Oklahoma City's Main Street described it this way: "All I could see was a lot of tents arranged in a haphazard way, much like someone had thrown a handful of white dice out on the open prairie," he said.

Little was haphazard or left to chance in the way the Oklahoma City Community Foundation was structured. In the words of its first annual report, the Community Foundation was "Designed to meet the test of time."

Now about to complete its twenty-first year, the Community Foundation has come of age, in terms of asset size and the strength of its organization. Much has been done; much is left to do.

### **ADVANTAGES FOR DONORS WHEN THEY GIVE TO THE OKLAHOMA CITY COMMUNITY FOUNDATION**

**Simplicity:** One contribution can benefit many different organizations. Administration is handled by the Community Foundation staff.

**Flexibility:** If a donor's gift can no longer be given to the charity he has specified, the Trustees can redirect the gift to another need that is consistent with the donor's original intention.

**Security:** From an investment and administrative viewpoint, the donor can be assured that his contributions will be handled by professionals. His wishes will be followed as closely as possible.

**Continuity:** Gifts to the permanent endowment benefit the community well into the future and will be a lasting memorial to the donors.



*“The greatest use of a life is to spend it for something which outlasts it.”*

**William James**



*Early Oklahoma City, streets, tents, and buildings appeared like "someone had thrown a handful of white dice out on the open prairie."*

## **THE MAIN STREET OF THE OKLAHOMA CITY COMMUNITY FOUNDATION: ITS BOARD OF TRUSTEES AND FISCAL COMMITTEE**

Figuratively speaking, the Main Street of the Community Foundation was already plotted in its bylaws, five years after founder John Kirkpatrick first learned about the concept of a community foundation.

Kirkpatrick discovered that there were considerable tax advantages in making contributions to a community foundation instead of to a private foundation. He wanted to create an entity with its own system of checks and balances, over which no one faction could gain control. He wanted an organization which had the flexibility to adapt to changing needs in the community in the long run, so that the original intent of donors could be preserved even if the specific causes or organizations they supported no longer existed.

Kirkpatrick credits attorney Don Ellison for creating an organization that accomplishes those goals. After studying many other community foundations, Ellison modeled the Oklahoma City Community Foundation after The Cleveland Foundation, established in 1914. The Cleveland Foundation was the world's first community foundation and is the second largest community foundation in the United States today, with assets of \$494 million.

Several key elements hold down the stake of the Community Foundation in Oklahoma City. One is community representation on its board of trustees. Another is the division of responsibility between its board of trustees and its fiscal committee.

The Board of Trustees consists of nine members, six of which are nominated by established organizations of the Oklahoma City Metropolitan Area and three which are elected by those six trustees. These trustees represent a broad base of community interests. With the Foundation's staff they are responsible for ascertaining community needs, evaluating those needs relative to the funds available, and determining their distribution.

A fiscal committee made of four officers of four different banks invests and manages the Foundation's funds. The investment policies of the fiscal committee state investment objectives that are geared to a perpetual time horizon, prevention of principal loss, and growth of the Foundation's assets. Investments are diversified and balanced between equities and fixed income holdings. Donors may choose the bank that handles their contributions.



## THE FOUNDATION

*"If you don't work to do something with what you earned,  
there isn't much point in working for it."  
"Money takes a lot of watching."*

John Kirkpatrick

These quotes describe John Kirkpatrick's reason for starting the Oklahoma City Community Foundation and his management style in its earlier years, described by one observer as an "essential dominance" that is in large part responsible for the Community Foundation's success, and perhaps existence, today.

Jack Abernathy is an old friend of John Kirkpatrick's and one of the Foundation's first board members. He described his initial experience on the board as "mostly one of incredulity. I didn't see how this thing would ever get off the ground. I wasn't willing to not help him. John is a very hard person to say no to ... He never seemed to have any doubts whether it would work."

Non-profit organizations, especially small ones, have a difficult time attracting and managing endowment funds. Kirkpatrick made a series of contributions to the Community Foundation and designated the earnings to benefit specific, designated organizations. These designated funds quickly attracted other donors who liked the idea of helping build endowment funds as well as being able to earmark their contributions. Today, over 200 designated funds exist within the Oklahoma City Community Foundation and account for \$12 million of the assets.

"John's notions are always original, always interesting, and usually strike some of us more ordinary mortals as being pretty far out," Abernathy chuckled. "It takes a while to get it in focus."

Besides ongoing support, a community foundation is in a unique position to recognize new needs. "Foundations and institutions can get ossified," Abernathy continued. "They automatically allocate funds to a few old beneficiaries and new organizations can hardly break down the door. It is wonderful to have a foundation that is not a single purpose foundation, that can throw its weight where it is needed."

Abernathy attributed part of the growth of the Oklahoma City Community Foundation to the degree to which donor wishes have been honored, even though a public foundation is not required to do so. He credits both John Kirkpatrick and his wife Eleanor for their ability to enlist volunteer manpower and financial support.

It took several years before the Community Foundation began to attract substantial donations from people besides the Kirkpatricks and other trustees, and there were questions about whether the Foundation would ever get big enough to amount to enough without them.

"We got that fixed," Abernathy said. "Contributions follow contributions. There is a multiplier effect beyond the value of the gift itself."

At the writing of the first Annual Report the net worth of the Oklahoma City Community Foundation was \$45,299 and had one major donor. Ten years later, total assets were \$6,952,078; over 1,000 individual contributions had been made during the first decade. Total assets as of this report are \$41,891,215 from over 6,000 donations; earnings of \$2,227,000 have supported 160 organizations during 1989.

The Community Foundation's assets place it in the top thirty of the three hundred community foundations in the United States today. In the Southwest, it ranks second only to Dallas. Its success is a tribute to the people of Oklahoma City who have contributed something permanent to the community.



John and Eleanor Kirkpatrick and C. Don Ellison.



## NEW ROADS

Kirkpatrick Center, a 400,000 square foot facility housing Omniplex Science Museum and several other museums and exhibits, had the largest designated fund at the Community Foundation until 1988. That year it moved an additional \$4 million from its own separate endowment and became an Affiliated Fund of the Oklahoma City Community Foundation.

An Affiliated Fund has its own board of directors, the majority of which are appointed by the Community Foundation's Board of Trustees. Its funds are invested separately. An Affiliated Fund receives the tax advantages and legal shelter of a public, or community foundation and operates, for the most part, with the latitude of a private foundation. Four Affiliated Funds now exist within the Oklahoma City Community Foundation.

By 1987, the Oklahoma City Community Foundation had grown large enough to support its own office and a staff of three people: an executive director, a comptroller, and an office manager. It moved from offices behind Kirkpatrick Oil Company to its current headquarters at 115 Park Avenue, a one-story building in downtown Oklahoma City that faces Kerr Park.



*This picture, taken for the cover of the 1989 Sharing Exchange, represents the diversity of organizations served by the Oklahoma City Community Foundation.*

Executive Director Nancy Anthony considers the Community Foundation an intermediary between donors and the organizations the donors want to serve. "Our agenda is to create resources for the betterment of Oklahoma City," she said. "We can provide donors with a measure of continuity and expertise in helping them find different ways they can make charitable contributions. We can help them relate to the organization they want to help.

"We try to think beyond institutions and stay loyal to community needs. Needs survive institutions and the greatest advantage of a community foundation is its ability to continue to serve a donor's original intention by directing funds to other institutions if necessary. Some needs, like public watering troughs for horses, just don't exist anymore. The trustees of the Community Foundation have the latitude to make necessary changes to benefit the community and still respect the donors' intentions."



## THE OKLAHOMA CITY COMMUNITY FOUNDATION: ONGOING SUPPORT AND CATALYST FOR CHANGE

The Oklahoma City Community Foundation is a tax-exempt pool of charitable funds and trusts, committed to providing endowment income and grants to other non-profit entities. It is a vehicle for accomplishing charitable goals, a vehicle which is evolving to accommodate a variety of different donor needs.

The Community Foundation is committed to following the wishes of its donors, and the scope of its involvement reflects the breadth of those donor wishes. Over 160 organizations have been specifically designated by donors to receive endowment income from funds donated to the Community Foundation.

Besides ongoing support for existing institutions, a community foundation can also serve as a catalyst — to stimulate thinking in new directions, to recognize new needs and help find ways to fill them.

In 1987, the Community Foundation funded six projects to commemorate Oklahoma City's Centennial Celebration, at a cost of \$175,000. Three separate grants totaling \$30,000 to Oklahoma Children's Theatre have enabled this organization to develop a company of full-time actors and become self-supporting. A scholarship program for children in foster care has provided them with a concrete goal to which they can aspire.

The catalyst function of a community foundation requires funds that have not been designated for a specific purpose. The Fund for Oklahoma City, as these undesignated funds are called, comprises about 25 per cent of the corpus of the Oklahoma City Community Foundation.

James R. Tolbert, current president of the Oklahoma City Community Foundation's Board of Trustees, emphasizes the need for undesignated endowment funds that are available to fund needs as they arise.

The concept of a general endowment fund is unique in a young community such as ours, he said. First generation wealth often goes toward bricks and mortar. "We've got to get over the edifice complex; we've got to recognize that money that works forever to produce income to support a cause is not a bad investment. We're getting there," Tolbert said.

The availability of undesignated funds usually increases with the maturity of the community. At the Cleveland Foundation, 40 per cent of the income disbursed is completely unrestricted as to purpose. Another 40 percent is broadly restricted to general fields such as higher education.



## A DONOR EXPERIENCE

Bill and Joffa Kerr wanted a way to donate money and maintain some control and flexibility over how its earnings would be spent each year. They set up a donor-advised fund with the Oklahoma City Community Foundation in 1980, in memory of their son.

With a donor-advised fund, each year the donor is asked for advice in making grants from the earnings on his fund. The donor-advised fund allows the donor and the Community Foundation to support current needs and be able to respond to new needs as they arise. After the death of the donor and his surviving spouse, the donor-advised fund, retaining the donor's name, becomes part of the Undesignated Fund for Oklahoma City.

The Kerrs are satisfied with the way the earnings from their fund have been allocated. "If you put your money directly into a non-profit organization, you bypass some administrative costs and the non-profit can benefit from the appreciation of your investment," he said. "The disadvantage is that the non-profit organization can become obsolete."

Income from funds donated to the Community Foundation can be diverted to other non-profits with a similar purpose, he explained.

The tax advantages of donating to a private foundation are not as great as those of donating to a community foundation, but private foundations are a viable alternative if the donor chooses a non-local charitable cause, Kerr said. A private foundation also offers an opportunity to maximize control of one's investment and pass that control to one's children, "if they are responsible and if they are oriented to that kind of stewardship. The Oklahoma City Community Foundation solves a lot of management and decision-making problems."



## ONWARD

The Oklahoma City Community Foundation was indeed designed to meet the test of time. The following pages will explain how deep its stake is anchored in the community, how wide its support and influence continues to grow.



*YMCA kids demonstrate their own version of mutual support.*



**BOARD OF TRUSTEES**

*“Several key elements hold down the stake of the Community Foundation in Oklahoma City. One is community representation on its Board of Trustees. Another is the division of responsibility between its board of trustees and its fiscal committee.”*



John E. Kirkpatrick  
President 1969-78  
Trustee 1969-78, 1985-



John Kilpatrick, Jr.  
President 1979-80  
Trustee 1978-1980



Jean I. Everest  
President 1980-81  
Trustee 1974-84



Charles Bennett  
United Way Representative  
1969-71; 1973-74



James L. Dennis  
OU Health Sciences  
Center Representative  
1969-71



Luther Dulaney  
Oklahoma City University  
Representative  
1969-72



Harvey P. Everest  
Oklahoma City Council  
Representative  
1969-74



S.N. Goldman  
Fiscal Trustee Bank  
Representative  
1969-78



Dean A. McGee  
Trustees Committee  
Representative  
1969-78



J.B. Saunders  
Trustees Committee  
Representative  
1969-78



Stanton L. Young  
Oklahoma City  
Chamber of Commerce  
Representative  
1969-75



Leonard P. Eiel  
OU Health Sciences  
Center Representative  
1971-72



Jack Abernathy  
United Way Representative  
1972-81



Dr. William E. Brown  
OU Health Sciences  
Center Representative  
1973-74



Dr. William Thurman  
OU Health Sciences  
Center Representative  
1974-79



*Edward C. Joulain, III*  
President 1982-85  
Trustee 1979-86



*Dan Hogan, III*  
President 1985-88  
Trustee 1984-



*James R. Tolbert, III*  
President 1988-  
Trustee 1986-

*“The Board of Trustees consists of nine members, six of which are nominated by established organizations of the Oklahoma City Metropolitan Area and three which are elected by those six trustees.”*



*F.M. Petree*  
Oklahoma City University  
Representative  
1975-84



*Jackie Carey*  
United Way Representative  
1979-84



*Richard Harrison*  
Trustees Committee  
Representative  
1979-89



*Morrison Tucker*  
Trustees Committee  
Representative  
1979-89



*Dr. Clayton Rich*  
OU Health Sciences  
Center Representative  
1980-89



*Bill Swisher*  
Oklahoma City Chamber of  
Commerce Representative  
1971-73



*Gerald Marshall*  
Fiscal Trustee Bank  
Representative  
1982-88



*Ray T. Anthony*  
United Way Representative  
1985-



*Nancy Payne*  
Trustees Committee  
Representative  
1986-



*George Records*  
Fiscal Trustee Bank  
Representative  
1988-



*J. Edward Barth*  
Trustees Committee  
Representative  
1989-



*Frank McPherson*  
Trustees Committee  
Representative  
1989-

## FISCAL TRUSTEES



John Sloan  
Bank of Oklahoma  
1989-



Clarence Bagwell  
First Interstate Bank  
1985-



Jack White  
Liberty National Bank  
1987-



C. Randolph Everest  
Trust Company of Oklahoma  
1981-

### PAST FISCAL TRUSTEES

Earl Sneed  
Liberty National Bank  
1969-71

Waldemar F. Pralle  
Fidelity Bank  
1972-85

Edward L. Morton  
Citizens National Bank  
1977-80

John C. Booth  
Citizens National Bank  
1981

Garnson Buxton  
City National Bank  
1969-72

William O. Alexander  
First National Bank  
1973-74

Sherilyn Clark  
City National Bank  
1979-80

John Miller  
Citizens National Bank  
1982-83

John H. Miller  
First National Bank  
1969-72

Carl E. Burget  
City National Bank  
1973-78

R. Drake Keith  
First National Bank  
1980

Charles G. Evans  
Citizens National Bank  
1984-85

Charles B. Stuart  
Fidelity Bank  
1969-71

Morrison Tucker  
May Avenue Bank  
1974-78

John R. Browne  
May Avenue Bank  
1979-84

Brad Bergman  
Bank of Oklahoma  
1986-87

W.K. Bonds  
Liberty National Bank  
1972-86

C. Randolph Everest  
First National Bank  
1975-79

Larry A. Evans  
First National Bank  
1981-84

Pat Smith  
Bank of Oklahoma  
1987-88

*“A fiscal committee made of four officers of four different banks invests and manages the Foundation’s funds. The investment policies of the Fiscal Committee state investment objectives that are geared to a perpetual time horizon, prevention of principle loss, and growth of the Foundation’s assets.”*

## NON-TRUSTEE OFFICERS



C. Don Ellison  
Secretary  
1969-1982



Edward Soule  
Secretary  
1983-1984



John L. Belt  
Secretary  
1984-



Marilyn Myers  
Assistant Secretary  
1984-



Eleanor J. Maurer  
Treasurer  
1969-

## STAFF



Roger Charlesworth  
Executive Director  
1970-1974



Nancy Michaels  
Berry  
Executive Director  
1975-1978



Lois Roisman  
Executive Director  
1978-1980



Pat Potts  
Executive Director  
1980-1981



Robert Woolsey  
Executive Director  
1982-1985

*“Our agenda is to create resources for the betterment of Oklahoma City. We can provide donors with a measure of continuity and expertise in helping them find different ways they can make charitable contributions. We can help them relate to the organization they want to help.*

*“We try to think beyond institutions and stay loyal to community needs. Needs survive institutions and the greatest advantage of a community foundation is its ability to continue to serve a donor’s original intention by directing funds to other institutions if necessary.”*

Nancy Anthony, Executive Director  
Oklahoma City Community Foundation



Nancy Anthony  
Executive Director  
1985-



Carla Pickrell  
Comptroller  
1986-



Susan Campbell  
Office Manager  
1985-



*Syl Goldman, John Kirkpatrick, Nancy Berry, and Dean McGee visit at one of the Community Foundation's donor dinners.*



**Without Name Funds and individual contributions, there would be no Oklahoma City Community Foundation. During the past twenty years, over 6,000 people have donated to the Foundation. A Name Fund is a donor-identified fund that represents total gifts of \$5,000 or more. Currently there are 301 Name Funds at the Foundation. Individual contributors and Name Fund donors may advise the Board of Trustees as to how they wish the earnings from their contributions to be spent.**

## **DONORS: THE SOURCE**

Just as the original homesteaders and town-lot dwellers had to make improvements on their claims and develop the food, water and other resources that would sustain them, the Oklahoma City Community Foundation needs to develop new donors and funds that will continue to keep the Foundation an active participant in the Community. It is absolutely essential that the Foundation always have a donor base that represents the current needs and interests of its citizens.

The Oklahoma City Community Foundation is a vehicle for accomplishing charitable goals, thereby improving the quality of life in our community. Through the Community Foundation, a donor's contribution retains its identity with its original source, the donor, and the charitable purpose the donor has specified.

Most contributions to the Community Foundation become part of the permanent endowment. The contribution is invested along with those of others and only the earnings are distributed.

Individual contributions in any amount may be given to the Community Foundation and earmarked for any of the charitable causes the Foundation serves.

Name Funds are donor-identified funds at the Community Foundation that represent total gifts of \$5,000 or more.

Affiliated Funds are large charitable funds with assets of at least \$250,000. They function as subsidiaries of the Community Foundation with their own board of trustees.

Giving through the Oklahoma City Community Foundation is quite a bit simpler than establishing a homestead or proving a claim. It still provides the same sort of lasting benefit to the community.

## NAME FUNDS



AS OF JUNE 30, 1989

### AHB FUND

\$5,000. Supports Oklahoma Arts Institute, Arts Council of Oklahoma City and Prairie Dance Theatre. Established in 1979.

### JACK ABERNATHY

\$359,942. Supports the Fund for Oklahoma City, Omniplex and other agencies. Mr. Abernathy is a former trustee of the Community Foundation. Established in 1973.

### MARLE AND KATHLEEN ABSHERE

\$35,500. Supports the Fund for Oklahoma City, Mercy Health Center, and World Neighbors. Established in 1979.

### DR. AND MRS. THOMAS E. ACERS

\$1,000. Supports the Dean A. McGee Eye Institute. Established in 1985.

### JASPAR D. ACKERMAN

\$253,267. Supports the National Cowboy Hall of Fame. Mr. Ackerman was a Colorado Springs banker who left a bequest in his will for this fund. Established in 1970.

### TOM AND MARYE KATE ALDRIDGE

\$5,000. Supports Goodwill Industries. Established in 1979.

### MARY ALEXANDER

\$1,000. Supports the Fund for Oklahoma City. Established in 1974.

### O. JUNE ALLEN TRUST

\$309,774. Supports the Fund for Oklahoma City. This fund was established through a bequest in Mrs. Allen's will. Established in 1987.

### OKLAHOMA ALLERGY CLINIC FOUNDATION

\$2,500. Supports allergy research. The doctors at the Oklahoma Allergy Clinic Foundation started this fund to support research at the OU Health Sciences Center. Established in 1970.

### ANN SIMMONS ALSPAUGH

\$9,500. Supports Ballet Oklahoma and Oklahoma City University. Established in 1983.

*Under the awning of the Oklahoma City Community Foundation, parade watchers gathered for the 1989 Centennial Parade.*



### ARMED FORCES-JOHN E. KIRKPATRICK FUND

\$520,000. Support the three national service academies and other armed services activities in Oklahoma City. Mr. Kirkpatrick served as an admiral in the U.S. Navy. Established in 1987.

### ORA ASHWELL

\$24,302. Supports St. Joseph's Orphanage, Pathways, and Sunbeam Home. The fund was left by Mrs. Ashwell in her estate to support indigent children. Established in 1978.

### MR. AND MRS. GENE AUTRY

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### BACHELORS' CLUB OF OKLAHOMA CITY

\$2,812. Supports the Dean A. McGee Eye Institute. The fund was started by the club through one of its fund-raising events. Established in 1977.

### FISHER AND JEWELL T. AMES

\$2,000. Supports the Fund for Oklahoma City. Established in 1974.

### AN-SON CORPORATION

\$5,000. Supports World Neighbors. Established in 1974.

### BOB AND NANCY ANTHONY

\$46,503. Supports Casady School, Pathways, Rainbow Fleet, and other donor-advised contributions. Mrs. Anthony joined the Community Foundation as Director in 1985. Established in 1985.

### CHRISTINE HOLLAND ANTHONY

\$9,000. Supports World Neighbors, Oklahoma City University and other agencies. Established in 1985.

### GUY M. ANTHONY, JR.

\$18,925. Supports World Neighbors and the Oklahoma City Food Bank. Established in 1985.

### H.E. BAILEY MEMORIAL

\$2,000. Supports the Fund for Oklahoma City. Established in 1977.

### C. WAYNE BARBOUR MEMORIAL

\$105,999. Supports the Dean A. McGee Eye Institute and the American Cancer Society. The memorial to Mr. Barbour was started by his widow and two sons. Established in 1974.

### DAVID W. AND CATHERINE MAE BARDWELL

\$29,000. Supports the Baptist Retirement Home and Oklahoma Baptist University. Established in 1982.

### BASS FOUNDATION

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### JOHN M. BEARD

\$10,000. Supports Leadership Oklahoma City. Established in 1984.

## C.D. "DON" ELLISON

C.D. "Don" Ellison had high goals for his community. The law was his vehicle for accomplishing them.

Ellison was the attorney who created the legal underpinnings of the idea that became the Oklahoma City Community Foundation. To do that, he made an exhaustive study of community foundations around the country to find out what worked. Ellison went "way above and beyond the call of duty," recalled founder John Kirkpatrick, "and in the process became widely recognized as an authority on community foundations."

Ellison's son, Don Jr. described his father as a quiet, private person who avoided publicity and liked to sit behind the scenes. Ellison had a knack for the law and enjoyed the legal intricacies of making ideas work. "He wasn't in it for himself and he associated with people of like mind," his son said.

Mary Fay, the woman who was his secretary for the last ten years of his life, described Ellison as a combination of Winston Churchill and Santa Claus, a man who lived by the Golden Rule in his personal and professional life.

"What a mind!" she said. "He was like a walking encyclopedia. He took time to smell the roses and he took time to listen. You could always go to him with a problem. No matter what you

did, right or wrong, he would find a way to praise you."

Ellison's kindness was expressed through other interests besides the law. From his carpentry workshop once came a scooter that could be maneuvered manually by a neighborhood child who was injured and unable to walk.

Ellison continued his involvement with the Oklahoma City Community Foundation until his death in 1985. Good fortune is sometimes the result of being in the right place at the right time. The Oklahoma City Community Foundation was in that fortunate place and time when the bond with C.D. "Don" Ellison was formed.

### ETHEL C. BENEDICT

\$48,125. Supports the Fund for Oklahoma City. This fund was started with a bequest from the estate of Mrs. Benedict, an Oklahoma City businesswoman. Established in 1986.

### LOYD BENEFIELD

\$3,000. Supports the Dean A. McGee Eye Institute. Established in 1970.

### DAVID BLAIR BENHAM

\$5,000. Supports Oklahoma City University and donor-advised contributions. Established in 1974.

### WEBSTER LANCE BENHAM MEMORIAL

\$58,000. Supports the Benham Professorship at Oklahoma City University and was established by the Benham Group in memory of their founder who taught engineering at OCU. Established in 1979.

### C.M. AND J.F. BENNETT

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### JULIE C. BENNETT

\$1,000. Supports special education activities at Casady School. Established in 1977.

### PHILIP R. BENNETT MEMORIAL

\$1,000. Supports Celebrations! Educational Services. The board of Celebrations established the fund in memory of Mr. Bennett. Established in 1977.

### MR. AND MRS. ROBERT S. BOWERS

\$68,573. Supports the Fund for Oklahoma City and donor advised contributions. Established in 1981.

### DR. AND MRS. GEORGE S. BOZALIS

\$8,187. Supports Allergy Research at the OU Health Sciences Center. The fund is the beneficiary of a charitable remainder trust established by Dr. and Mrs. Bozalis. Established in 1976.

### HOWARD J. BOZARTH

\$1,100. Supports the Fund for Oklahoma City. Mr. Bozarth was a former fiscal trustee of the Community Foundation. Established in 1970.

### BARTH W. AND LINDA BRACKEN

\$19,532. Supports various donor-advised contributions. Mr. and Mrs. Bracken established this fund with a contribution of a working interest in an Oklahoma oil well. Established in 1980.

### V. ROSS BROWN

\$5,000. Supports orchestra and symphonic music in Oklahoma City. Established in 1979.

### JOHN R. AND BETTY BROWNE

\$28,773. Supports the Fund for Oklahoma City, World Neighbors, and Deaconess Hospital. Mr. Browne is a former fiscal trustee of the Community Foundation. Established in 1976.

### MAIMEE LEE BROWNE

\$21,602. Supports the Fund for Oklahoma City. Established in 1973.

### VIRGIL BROWNE

\$26,157. Supports the Fund for Oklahoma City. Started by Mr. Browne, the fund was increased by numerous memorial contributions at his death in 1978 at age 101. Established in 1976.



C.D. "Don" Ellison

### MELVA BYER

\$2,615. Supports the Erna Krouch Preschool. Mrs. Byer was the director and teacher at the school and the fund was established in her memory by parents and friends. Established in 1980.



### FLORIDA M. KNIGHT

Florida Knight left a building in trust, with provisions that income from the property be used to benefit handicapped children. Her will stated, "The money so available shall be used for the medical care, education and recreation of such younger children on their birthdays, with the objective of helping the children find happiness in life in spite of their handicaps."

Knight and her husband Joseph moved in 1909 to Oklahoma City, where Mr. Knight was a salesman for the local branch of the Pittsburgh Plate Glass Company. Ten years later, they opened their own glass and paint business under the name of United Plate and Window Glass Company. When they divorced in 1924, Mrs. Knight took over its management. Her

lifelong interest in children was apparent when she chose the theme "Jesus Blessing the Little Children" for stained glass windows she donated to two Oklahoma City churches.

Knight sold the business in 1928, but retained ownership of two of its buildings. The trust from one of the buildings, formerly located at 314 Park Avenue, was transferred by her son Arthur to the Oklahoma City Community Foundation in 1975. The income from her trust is broadly designated to a field of interest consistent with Mrs. Knight's wishes. Although her building was torn down by Urban Renewal, her trust, valued at \$107,000, continues to fund such projects as the dance enrichment program for the hearing impaired, the Dale Rogers School, and an effort by the Oklahoma Council on Adoptable Children to secure adoptive homes for handicapped children.

### JEANNE C. AND HUGH V. BYLER, JR.

Supports a scholarship fund at Lyric Theatre. The original gift to the fund was a parcel of real estate. Established in 1987.

### HORACE K. AND AILEEN CALVERT

\$4,000. Supports Casady School. Established in 1977.

### C.B. CAMERON MEMORIAL

\$22,500. Supports Westminster School and was established by the school in memory of Mr. Cameron. Established in 1979.

### LOGAN W. CARY MEMORIAL

\$15,292. Supports several organizations in the community including the Cary Fund at Oklahoma City University. The fund was started by Launa Cary and Logan Cary, Jr. Established in 1977.

### VIRGINIA AND SAM CERNY

\$5,000. Supports Big Brothers and Big Sisters of Greater Oklahoma City. Established in 1983.

### ROY W. AND PAT CHANDLER

\$2,046. Supports Oklahoma Goodwill Industries. Established in 1979.

### YVONNE CHOUTEAU

\$5,175. Supports Ballet Oklahoma. Ms. Choteau was a nationally-known ballerina and teacher in Oklahoma City. The fund was established by Mr. and Mrs. Bryan Arnn. Established in 1976.

### MARY MILES CLANTON

\$2,000. Supports the Allied Arts Foundation. Established in 1974.

### DANA ANTHONY CLASBY

\$16,250. Supports the American Cancer Society and the American Diabetes Association. Established in 1981.

### WILLIAM B. AND HELEN P. CLEARY

\$8,856. Supports the Oklahoma City Art Museum and Youth Services of Oklahoma County. Established in 1979.

### T. ROSS CLEMENT

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### MR. AND MRS. RICHARD H. CLEMENTS

\$5,015. Supports the Oklahoma City Art Museum. Established in 1978.

### MR. AND MRS. R.J. CLEMENTS

\$5,025. Supports the YMCA. Established in 1978.

### RALPH CLINTON MEMORIAL FUND

\$9,500. Supports a scholarship given by the Sales Marketing Executives Association. Established in 1985.

### MISS MARY M. CLOCK

\$1,890. Supports Neighbor for Neighbor. Established in 1978.

### COLE & REED

\$38,952. Supports a number of organizations. The fund has been supported by the accountings firms of Billups, Arnn & Macho and Ernst & Whinny as well as Cole and Reed. Established in 1974.

### JACK T. AND GILLETTE CONN FUND

\$1,600. Supports the Fund for Oklahoma City. Established in 1970.

### CONSOLIDATED DEVELOPMENT CORPORATION

\$5,000. Supports donor-advised contributions. Established in 1983.



**WILLIAM ROWE AND  
GRETCHEN S. COOK**

\$5,000. Supports Presbyterian Urban Mission. Mrs. Cook established the fund in memory of her husband, a former city councilman. Established in 1978.

**FERN K. AND R. BOZE  
COOPER**

\$5,025. Supports the Allied Arts Foundation. Established in 1977.

**TULLOS O. AND MARGARET L.  
COSTON**

\$6,050. Supports the Dean A. McGee Eye Institute. Dr. Coston was chairman of the OU Medical College Department of Ophthalmology. Established in 1976.

**GEORGE SHIRK**

George Shirk's skills as a peacemaker were called upon when he was drafted into city government as mayor in 1964, after the previous mayor resigned. At that time the two factions on the city council were split 4 - 4, but they closed ranks to appoint him. When confronted with the problem that his home was outside the city limits, they passed an emergency ordinance to take that area into the city. He was able to reconcile opposing factions so well he was called upon to break deadlocked votes fewer than a half-dozen times, reported The Daily Oklahoman in 1977.

Shirk served for two decades as president of the Oklahoma Historical Society. He personally helped chisel lion heads from the old city hall, and has been credited for helping the Society

**COUNCIL FOR 1989**

\$10,991. Established to fund projects that advance concepts in excellence in urban living. Established in 1976.

**BESS M. CRANE**

\$13,400. Supports the Fund for Oklahoma City. Established in 1979.

**PEARL H. CRICKARD**

\$1,500. Supports the Fund for Oklahoma City. Established in 1973.

**ROBERT D. AND EWING  
HARDY CROWE**

\$1,000. Supports World Neighbors. Established in 1974.

**DOUGLAS R. AND PEGGY J.  
CUMMINGS**

\$69,000. Supports donor-advised contributions. Established in 1974.

**JACK D. DAHLGREN**

\$5,000. Supports World Neighbors. Established in 1975.

**DANA CORPORATION**

\$25,000. Supports the Dana Corporation Scholarship Fund. Established in 1988.

**OLIVE H. DAUBE**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

**SAM DAUBE**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

**JUDGE FRED DAUGHERTY**

\$5,000. Supports the 45th Infantry Museum. Judge Daugherty was a former commander of the 45th Infantry Division. Established in 1984.

**O.K. DETRICK FOUNDATION,  
INC.**

\$3,800. Supports scholarships for dancers at Oklahoma City University. Established in 1978.

**MARION BRISCOE DEVORE**

\$1,050. Supports the Allied Arts Foundation. Established in 1976.

**DONALD AND ELIZABETH  
DICKINSON**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

**THE DOLESE FOUNDATION**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

**MR. AND MRS. STANLEY  
DRAPER**

\$1,000. Supports the Fund for Oklahoma City. Mr. Draper was a longtime executive of the Oklahoma City Chamber of Commerce. Established in 1975.

**LUTHER T. DULANEY**

\$20,100. Supports research in health care. Mr. Dulaney was a trustee of the Community Foundation. Established in 1971.

**JACK AND JUNE DURLAND**

\$8,250. Supports the YMCA. Established in 1977.

become a more active organization for cataloging and preserving the state's history.

Shirk was senior partner in a law firm established by his father in 1904. He was involved in scores of civic endeavors, but when he occasionally lost an effort to preserve something or shape the course of community events, he refused to be upset. His response was, "It takes two to fight. I refuse to be angry."

Shirk's will bequeathed Oklahoma real estate holdings and interests in oil and gas leases, mineral estates and real property as a trust to the Oklahoma City Community Foundation. Established in 1978, his name fund is valued at \$32,522 and benefits various organizations.



**JACK R. DURLAND, JR.**  
\$5,500. Supports Kirkpatrick Center Established in 1986.

**JAMES L. AND PAULINE A. EARLY**

\$20,000. Supports Goodwill Industries and the Salvation Army. Established in 1979.

**T. WINSTON EASON MEMORIAL**

\$31,156. Supports Speck Homes and the Fund for Oklahoma City. Established in 1980.

**THOMAS THADEUS AND ANNA L. EASON**

\$45,618. Supports Speck Homes and the Fund for Oklahoma City. Established in 1981.

**B.D. EDDIE**

\$21,001. Supports the Fund for Oklahoma City and the Oklahoma Zoological Society. Mr. Eddie was a trustee of the Community Foundation. Established in 1970.

**MR. AND MRS. BEVERLY C. D. EDWARDS**

\$2,000. Supports the National Society of Colonial Dames. Established in 1979.

**WILLIAM T. EGOLF**

\$2,000. Supports the Oklahoma City Art Center Established in 1980.

**GRACE F. ELDRIDGE MEMORIAL**

\$21,000. Supports medical research in arthritis and the Dean A. McGee Eye Institute. The fund was established by her daughter, Mrs. Roberta Eldridge Miller. Established in 1982.

**R.L. ELDRIDGE MEMORIAL**

\$15,750. Supports medical research and the National Cowboy Hall of Fame. The fund was established by his daughter, Mrs. Roberta Eldridge Miller. Established in 1976.

**LT. W. H. ELDRIDGE MEMORIAL**

\$1,950. Supports the Oklahoma Air Space Museum. The fund was established by Mrs. Roberta Eldridge Miller in memory of her brother who was killed during World War II. Established in 1982.

**DON AND MARGARET ELLISON**

\$1,685. Supports the Fund for Oklahoma City. Mr. Ellison was the first Secretary and General Counsel of the Community Foundation and framed its original documents. Established in 1977.

**EPISCOPAL DIOCESE OF OKLAHOMA**

\$1,500. Supports Neighbor for Neighbor. Established in 1975.

**HELEN V. ERDBERG**

\$2,000. Supports the Fund for Oklahoma City. Mr. A.D. Erdberg established this fund in memory of his wife with the gift of her vintage automobile. Established in 1987.

**MRS. BRONETA EVANS**

\$5,000. Supports the Oklahoma Air Space Museum. Established in 1986.

**HARVEY P. AND RUTH J. EVEREST**

\$26,744. Supports the Fund for Oklahoma City and Sunbeam Home. Mr. Everest was a trustee of the Community Foundation. Established in 1973.

**MR. AND MRS. JEAN I. EVEREST**

\$57,522. Supports Casady School, Oklahoma Zoological Society, and donor-advised contributions. Mr. Everest was a trustee and president of the Community Foundation. Established in 1970.

**MARK R. EVERETT MEMORIAL**

\$5,000. Supports the library at the University of Oklahoma. The fund was established by his son, Dr. Mark Everett. Established in 1983.

**JAMES D. AND MARGARET E. FELLERS**

\$13,825. Supports donor-advised contributions, Lyric Theatre and Oklahoma Christian College. Established in 1986.



**GEORGE MIKSCH SUTTON**

At age 77, renowned ornithologist, author and artist George Sutton was still going strong. He wrote to a friend: "Believe it or not, I'm set to return to Colima on 30 December to do some more bird painting. I plan to do some walking each day so as to be able to look for birds at the good old vedado come February. It's really quite a job keeping one's "image" what it ought to be. Even now, when it snows, everybody expects me to go out on the lawn, lie on my back, and make angel-wings in the whiteness. Ah me!"

Born in 1898 near Lincoln, Nebraska, Sutton kept extensive bird notes as a boy and began drawing birds at age seven. He wrote and illustrated numerous articles and books, including "Oklahoma Birds", and was Professor of Zoology Emeritus at the University of Oklahoma when he retired.

Birds and the environment were Sutton's lifelong loves. "I do so very much like to see what little money I have actually working at something aside from making more money," he once wrote. He established his fund to encourage the appreciation, study, and preservation of wild parts of the world, especially bird habitats. Established in 1971, his name fund is now worth \$15,000.



Both Tallchief (left) and Chouteau (below) have taught ballet at the Oklahoma Arts Institute.



## THE YVONNE CHOUTEAU FUND THE MARIE TALLCHIEF FUND

To honor his wife's love of ballet, Bryan Arnn established these funds which are named for two of Oklahoma's renowned ballerinas. Arnn's wife, LeCiede, was a photographer who met Chouteau and became her friend. The Arnns met Tallchief one summer when she was teaching at the Oklahoma Arts Institute.

Chouteau and Tallchief were two of five famous ballerinas who came from Oklahoma during the 1940's and 1950's. The others were Rosella Hightower, Mosecelyn Larkin, and Marjorie Tallchief. All are of native American descent. Chouteau has taught ballet in Oklahoma for over 25 years.

Arnn put \$1,000 in each fund in 1976 after his wife died, designating the Oklahoma City Ballet Society as beneficiary. The funds have since grown from donations from others besides Arnn. The Chouteau fund is \$5,175. The Tallchief fund is \$4,911.

### FIRST BAPTIST CHURCH OF OKLAHOMA CITY

\$4,000. Supports Oklahoma Baptist University. Established in 1979.

### RICHARD AND ADELINE FLEISCHAKER

\$85,609. Supports the Daily Living Center, Jewish Federation, and donor-advised contributions. Established in 1979.

### MR. AND MRS. C. RICHARD FORD

\$8,000. Supports the Boy Scouts of America, Casady School, and the Oklahoma City Art Museum. Established in 1974.

### MR. AND MRS. CARL S. FORD

\$44,875. Supports nineteen agencies throughout the city. Established in 1979.

### MR. AND MRS. BILLY E. FOWLER

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### EDWARD K. GAYLORD

\$629,931. Supports the Scholarship Endowment. The fund was started by Mr. Gaylord and was increased substantially by a bequest in his estate. Established in 1970.

### GENERAL INDIVIDUAL

\$219,075. Supports a large number of organizations. The fund contains those contributions from donors who have not specified another Name Fund. Established in 1971.

### NANCY AND PAT GILLESPIE

\$12,495. Supports the Salvation Army. Established in 1986.

### ROGER GIVENS

\$170,174. Supports the Fund for Oklahoma City. Mr. Givens was a real estate developer who contributed to this fund through a charitable remainder trust. Established in 1980.

### GOLDMAN-KIRKPATRICK

\$20,000. Supports a special Christmas event of the Oklahoma Zoological Society. The fund was started by John E. Kirkpatrick and Sylvan Goldman. Established in 1976.

### SYLVAN N. GOLDMAN

\$129,100. Supports B'Nai Brith Hillel Foundation and Fund for Oklahoma City. Mr. Goldman was a trustee of the Community Foundation. Established in 1973.

### E.L. GOSSELIN

\$1,000. Supports the Fund for Oklahoma City. Established in 1970.

### GOSSET/BOYER

\$22,750. Supports the Boy Scouts of America. Established in 1979.

### EARL Q. AND LUCILE R. GRAY

\$58,457. Supports research in Parkinson's Disease and arthritis, and Big Brothers/Big Sisters. The fund was started by their daughter, Mrs. Nancy Cheek, and added to by other friends through memorials. Established in 1978.

### W. DOW GUMERSON MEMORIAL

\$4,895. Supports the Overholser Mansion. Mr. Gumeron was an architect and instrumental in the initial efforts to preserve the Overholser Mansion. Established in 1978.



### **WILLIAM T. PAYNE**

"The price we pay for living on this earth is what we do for others."

This, according to his daughter-in-law Nancy Payne, was Payne's heritage. Payne's name fund, she said, was his way of continuing to give when he was no longer here. He liked the idea of giving to a foundation that could oversee the organizations he supported and transfer funding to other areas if needed. Payne could not have foreseen the need for programs like Infant Crisis Services or Alphabetic Phonics, but his name fund has made significant contributions to these causes.

Payne was one of five children born to a poor farm family in Tecumseh, Nebraska. The family came to Oklahoma when he was three, the same year his mother died. He graduated from Oklahoma State University in 1915, then worked his way through Massachusetts Institute of Technology by selling pots

and pans. His compassion for those who were less fortunate came from his own experience. "I'd rather be lucky than smart," he used to say.

Payne worked on oil rigs before forming his own oil company, Big Chief Drilling. Payne Petroleum was a company he specifically formed to give to the Oklahoma City Community Foundation in 1976, and is valued at \$3,297,747.

### **LAWRENCE R. HAGY**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### **PATTIE MULLINS HALL MEMORIAL**

\$12,525. Supports medical research in diabetes and heart disease and World Neighbors. The fund was established by Mrs. Hall's husband, Brooks Hall, and other friends. Established in 1981.

### **JAMES G. HARLOW, JR.**

\$1,025. Supports donor-advised contributions. Established in 1970.

### **F. DAIL HARPER**

\$1,000. Supports Casady School. Established in 1979.

### **RICHARD D. HARRISON**

\$8,154. Supports the Fund for Oklahoma City. Mr. Harrison is a former trustee of the Community Foundation. Established in 1979.

### **D. JEAN AND DANIEL E. HAYES**

\$14,000. Supports the Visiting Nurses Association. Established in 1982.

### **HEFNER FAMILY FUND**

\$25,000. Supports the Oklahoma Heritage Association. The fund was started by Mr. and Mrs. Robert Hefner, Jr. Established in 1979.

### **MR. & MRS. H.A. HEWETT, JR.**

\$5,000. Supports Oklahoma Goodwill Industries. Established in 1979.

### **WILLIAM J. AND HELEN HILSEWECK**

\$1,000. Supports World Neighbors. Established in 1978.

### **H.C. HITCH, JR.**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### **HERSCHEL AND FRANCES HOBBS**

\$8,300. Supports the Hobbs Lectureship at Oklahoma Baptist University. Dr. Hobbs is a former president of the O.B.U. Board of Trustees. Established in 1980.

### **DAN HOGAN, III**

\$13,169. Supports Casady School, Fund for Oklahoma City, and Oklahoma City University. Mr. Hogan is a trustee and former president of the Community Foundation. Established in 1979.

### **ROBERT E. HOGSETT**

\$5,000. Supports the National Cowboy Hall of Fame. The fund was established with a gift from his estate. Established in 1988.

### **MR. AND MRS. ROBERT M. HOOVER, JR.**

\$61,522. Supports nineteen agencies throughout the community. Established in 1979.

### **W.W. AND NONA JEAN HULSEY**

\$3,300. Supports the Fund for Oklahoma City, Oklahoma City Art Museum, and Ballet Oklahoma. Established in 1970.

### **WALTER HUNZICKER**

\$1,800. Supports the Oklahoma City Art Museum and Omnplex. Established in 1979.

### **ROBERT D. HUTCHINSON**

\$15,000. Supports the Fund for Oklahoma City. The fund was established through a bequest in Mr. Hutchinson's estate. Established in 1985.

### **INTERNATIONAL HEALTH AND DEVELOPMENT FUND**

\$5,000. Supports donor-advised contributions. Established in 1986.

**DORIS JAMES MEMORIAL**  
\$1,080. Supports the Fund for Oklahoma City. Ms. James was the first secretary in the Community Foundation office. The fund was started by employees of Kirkpatrick Oil Company. Established in 1973.

**MRS. GUY JAMES**  
\$25,001. Supports Oklahoma Baptist University. Established in 1979.

**JEROME'S**  
\$1,000. Supports the Fund for Oklahoma City. The fund was established by Jerome Bernstein, founder of an Oklahoma City ladies clothing store. Established in 1975.

**MARY POTTER JOHNS**  
\$1,000. Supports the National Society of Colonial Dames Established in 1979.

**BRUCE AND FRANCES JOHNSON**  
\$5,919. Supports Baptist Medical Center and World Neighbors. Established in 1973.

**WILLIAM M. AND JANET S. JOHNSON**  
\$1,343,244. Supports the William and Janet Johnson Scholarship Fund. Established in 1987.

**WILLARD JOHNSTON FOUNDATION**  
\$6,952. Supports Casady School and the Fund for Oklahoma City. Established in 1979.

**FRED AND MARY EDDY JONES**  
\$50,000. Supports Oklahoma City University. The fund was established by Mrs. Jones to thank the Oklahoma City community by supporting higher education. Established in 1976.

**EMMA JORDAN MEMORIAL**  
\$6,245. Supports a scholarship for women at St. Gregory's College. The fund was established by the Altrusa Club. Established in 1979.

**HAROLD I. JOSEY**  
\$4,020. Supports the Fund for Oklahoma City. Established in 1972.

**THE JOULLIAN FAMILY**  
\$127,882. Supports the Boy Scouts of America and symphonic music in Oklahoma City. Mr. E.C. Joullian, III is a former trustee and president of the Community Foundation. Established in 1972.

**CHRISTIAN K. KEESSE**  
\$115,946. Supports the Fund for Oklahoma City and Heritage Hall. Established in 1974.

**DONALD S. KENNEDY**  
\$2,013. Supports the Fund for Oklahoma City. Established in 1970.

**DAVID KENWORTHY KERR MEMORIAL**  
\$87,133. Supports donor-advised contributions and the National Cowboy Hall of Fame. Established in 1980.

**KERR FOUNDATION**  
\$219,500. The current Community Foundation offices at 115 Park Avenue were donated by the Kerr Foundation before it divided into the Kerr group of Foundations in 1985. Established in 1982.

### **THE KERR FOUNDATION'S GIFT: A NEW HOME FOR THE COMMUNITY FOUNDATION**

This is home for the Oklahoma City Community Foundation, a one-story building at 115 Park Avenue that faces Kerr Park in downtown Oklahoma City. Several years ago, the Kerr Foundation acquired this building to prevent a fast food chain from locating there. When the Kerr Foundation restructured into four separate foundations, this building was a remaining undivided asset. The Community Foundation was ready to move to a new location. It was a timely and important contribution when the Kerr Foundation donated the building to the Oklahoma City Community Foundation in 1985.



**KERR-MCGEE CORPORATION**

\$49,894. Supports the Fund for Oklahoma City. The original gift was a tract of land near the Oklahoma City Zoo which is now part of Kirkpatrick Center. Established in 1971.

**MR. AND MRS. JOHN KILPATRICK, JR.**

\$2,720. Supports ten agencies in the Oklahoma City area. Mr. Kilpatrick is a former trustee and president of the Community Foundation. Established in 1975.

**WILLIAM M. KILPATRICK MEMORIAL**

\$3,353. Supports the Fund for Oklahoma City. The fund was started by Mr. Kilpatrick and added to by family and friends at the time of his death. Established in 1975.

**KIRKPATRICK FOUNDATION**

\$900,734. Supports a large number of Oklahoma City area organizations. Established in 1985.

**JOAN KIRKPATRICK**

\$753,890. Supports a number of organizations in the Oklahoma City area including the Fund for Oklahoma City. Established in 1972.

**JOHN BOLE KIRKPATRICK**

\$26,000. Supports the Fund for Oklahoma City and the O.S.U. Technical Branch Horticulture program. Established in 1976.

**JOHN E. AND ELEANOR B. KIRKPATRICK**

\$7,651,426. Supports a large number of agencies in the Oklahoma City area. Mr. Kirkpatrick is a trustee and founding president of the Community Foundation. Established in 1969.

**MAIMEE LEE BROWNE**

"With her brilliant mind and unlimited energy, her mind and hands never stopped. I don't believe she ever lost a moment of time in her life," wrote Maimee Lee's husband Virgil Browne, in the introduction to a book of her poetry published by her family in 1967.

Maimee Lee Robinson Browne and Virgil were married for 62 years and raised six children. She served many ongoing causes, but also dreamed of doing things that had not been done before — and did them.

In Texas and Louisiana, she initiated savings programs for children in the public schools. After moving to Oklahoma in 1923, she established parent education classes that were taught in the public schools and later organized the Planned Parenthood Federation.

**FLORIDA M. KNIGHT TRUST**

\$107,000. Supports grants to handicapped children. Mrs. Knight left property in downtown Oklahoma City to support this trust. Grants are made by the Community Foundation according to her instructions. Established in 1975.

**MR. AND MRS. MAX L. KNOTTS**

\$4,995. Supports the Omniplex and Oklahoma City University. Established in 1980.

**EMBASSY OF KOREA**

\$17,000. Supports Korean activities at the Kirkpatrick Center. Contributions to the fund have come from gifts from the Ambassador of Korea in honor of John Kirkpatrick. Established in 1975.

**MR. AND MRS. FRANK J. KUNC FUND**

\$3,500. Supports the Fund for Oklahoma City. Established in 1976.

**PERRY A. AND MONA S. LAMBIRO**

\$2,801. Supports Ballet Oklahoma. Established in 1977.

**ADA V. LANCE MEMORIAL**

\$1,000. Supports the Heart of Oklahoma Council of Camp Fire. Established in 1979.

**HOBART F. LANDRETH MEMORIAL**

\$2,366. Supports research at the Oklahoma City Zoo. Dr. Landreth was research director at the zoo and the fund was established as a memorial by friends and colleagues. Established in 1973.

**DR. WANN AND CLARA LANGSTON**

\$107,529. Supports the medical library at Baptist Medical Center and two special scholarship funds. Established in 1978.

**LEDBETTER INSURANCE AND RISK**

\$1,000. Supports Oklahoma Goodwill Industries Established in 1979.

**ROBERT E. AND JANE LEE**

\$3,750. Supports Mercy Health Center. Established in 1977.

**STANLEY AND JERRY LEE**

\$37,714. Supports the YMCA and the Fund for Oklahoma City. Established in 1980.

Through her efforts, the Redbud was made the state tree of Oklahoma. In 1929 she organized and served as president of the first chapter of the Oklahoma City Women of Rotary. In the thirties, she arranged the first meetings of a fellowship group now known as the National Congress of Christians and Jews.

The Maimee Lee Browne Name Fund, started by her husband in 1973, supports the Fund for Oklahoma City and is valued at \$21,602.

### CLARENCE E. PAGE

Clarence Page was the aviation pioneer who in 1980 established the Oklahoma Air Space Museum, one of the finest museums of its kind. Page, whose family made the land run into Oklahoma, witnessed the first airplane flight in Oklahoma City and learned to fly as an Army pilot during World War I.

Later he progressed from barnstormer to millionaire as an aviation businessman. During World War II, Page conducted primary flight training school for 8,500 cadets at Cimarron Field (now named Clarence E. Page Airport) and Mustang Field at El Reno. After the war he assisted in disposing of aviation materials as a War Assets Agent and opened an engine overhaul shop at Cimarron Field.

Page was the principal donor to the Oklahoma Air Space Museum and served as its President and Curator until his retirement in 1988. The value of his name fund, established in 1987 to support the museum, is \$51,000.



Clarence Page in one of his "flying machines."

Copyright: The Oklahoma Publishing Company

### FRANK LEU

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### HARRISON AND HELEN S. LEVY

\$1,050. Supports the Fund for Oklahoma City. Established in 1980.

### LUCILLE E. LITTLE

\$8,500. Supports the Hobbs Lectureship at Oklahoma Baptist University. Established in 1975.

### JACK AND GLADYS LONDON

\$5,000. Supports the Kerr-McGee Swim Club. Established in 1987.

### JAMES P. AND ROSELLE MACKELLAR

\$5,000. Supports the Kerr-McGee Swim Club. Established in 1987.

### L.A. AND PANSY E. MACKLANBURG

\$107,221. Supports the Fund for Oklahoma City and Oklahoma Christian College. Established in 1970.

### MARY MACKLANBURG

\$12,500. Supports the Fund for Oklahoma City. Established in 1976.

### ROBERT A. MACKLANBURG, JR.

\$1,100. Supports the Fund for Oklahoma City. Established in 1970.

### ANNE W. MARION

\$10,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### HARDIN W. AND GERTRUDE C. MASTERS

\$2,200. Supports the Fund for Oklahoma City. Established in 1975.

### WATT R. MATTHEWS

\$10,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### DARWIN AND ELEANOR MAURER

\$16,925. Supports Executive Women International and the Fund for Oklahoma City. Mrs. Maurer is the longtime treasurer of the Community Foundation. Established in 1973.

### GENE E. MCCOLLUM, JR. MEMORIAL

\$4,614. Supports the Burn Unit at Baptist Medical Center. Mr. and Mrs. McCollum started this fund in memory of their son. Established in 1980.

### M.G. MCCOOL MEMORIAL

\$187,997. Supports Speck Homes. The fund was established by his wife. Established in 1981.

### JAMES W. McDONALD

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### MR. AND MRS. DEAN A. MCGEE

\$22,884. Supports the Fund for Oklahoma City and O.C.U. Mr. McGee was a trustee of the Community Foundation. Established in 1973.

### WILLIAM F. AND SALLY MCNUTT

\$101,540. Supports eight social service organizations. Established in 1976.

### DR. OSCAR H. MILLER MEMORIAL

\$7,250. Supports research in heart disease. The fund was established by his wife, Mrs. Roberta Eldridge Miller. Established in 1982.

### ROBERTA M. ELDRIDGE MILLER

\$17,200. Supports Oklahoma City University, Neighbor for Neighbor, Oklahoma City Beautiful, Salvation Army, and Oklahoma Goodwill Industries. Established in 1982.

### LLOYD MINTER

\$37,994. Supports Oklahoma Baptist University. Established in 1979.



### **WEBSTER LANCE BENHAM MEMORIAL**

Speaking to a group of university engineering students in 1945, Webster Lance Benham said, "The engineer who conceives structures and designs them assumes tremendous responsibilities upon which the very life, safety and comfort of the people almost wholly depend. The engineering profession is founded upon service to mankind and the engineer is a debtor to his profession which exacts conscientious effort, loyalty, honesty and genuine service."

Benham, the son of a brigadier general, graduated from Columbia University and came to Oklahoma City in 1907. He served as a major in the Quartermaster Corps in World War I. While serving as assistant city engineer for Oklahoma City he taught civil engineering at Epworth University, which later became Oklahoma City University. The Webster Lance Benham Memorial Professorship at OCU was established in 1974 by his son David Benham, on the 70th anniversary of The Benham Group, the engineering firm his father founded. The fund is valued at \$58,000.

### **MONTAL INVESTMENT COMPANY**

\$5,000. Supports donor-advised contributions. Established in 1984.

### **DONALENE MOODY**

\$3,000. Supports the Fund for Oklahoma City and the YMCA. Established in 1983.

### **HANK MORAN & ASSOCIATES**

\$1,000. Supports Oklahoma Goodwill Industries. Established in 1979.

### **MR. AND MRS. WILLIAM B. MORRIS**

\$5,000. Supports the Fund for Oklahoma City. Established in 1975.

### **SISTER ANTOINETTE MORRY MEMORIAL**

\$20,100. Supports Villa Teresa School. The fund was established by the Camelite Sisters in honor of one of their members. Established in 1987.

### **NORMAN A. AND EMILIE MORSE**

\$61,056. Supports the Fund for Oklahoma City and YMCA activities. Established in 1972.

### **JERRY AND VETTE MORTON**

\$5,000. Supports the Allied Arts Foundation. Established in 1976.

### **HELEN EASON MURPHY MEMORIAL**

\$33,218. Supports the Fund for Oklahoma City and Speck Homes. Established in 1976.

### **SAM NOBLE**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### **DELLORA A. AND LESTER J. NORRIS**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

### **CLARK AND IMA NYE**

\$3,180. Supports the National Society of Colonial Dames. Established in 1979.

### **OKLAHOMA CITY NAVY**

\$30,000. Supports the U.S.S. Oklahoma City. The fund was established with contributions made at the time of the commissioning of this nuclear submarine. Established in 1988.

### **OKLAHOMA CITY OPERA ASSOCIATION**

\$33,017. Supports opera activities in Oklahoma City. The fund received assets of the opera organization when its activities ceased. Grants are made by the Community Foundation to other opera activities. Established in 1970.

### **OKLAHOMA COUNTY BAR ASSOCIATION**

\$3,800. Supports the Myriad Gardens. The fund was started by the Bar Association from the proceeds of a fund-raising event for the Myriad Gardens. Established in 1986.

### **ROBERT AND HARRIETTE ORBACH**

\$17,055. Supports the Oklahoma City Art Museum. Mr. and Mrs. Orbach donated the proceeds from the sale of a cookbook which they wrote and printed. Established in 1982.

### **P.R.W.**

\$10,000. Supports the Oklahoma County Historical Society. Established in 1986.

### **CLARENCE E. PAGE**

\$51,000. Supports the Oklahoma Air and Space Museum. Mr. Page was the founder of the museum and an early day Oklahoma aviator. Established in 1987.



**CLARENCE AND POLLY PAINE**

\$5,000. Supports the Fund for Oklahoma City. Established in 1974.

**WAYNE A. PARKER**

\$1,025. Supports the Fund for Oklahoma City. Established in 1970.

**JEWEL AND GEORGE PARLEIR MEMORIAL**

\$1,511. Supports Sunbeam Family Services. The fund was established by the Board of Sunbeam to honor Mr. Parleir who had worked there. Established in 1979.

**NELL PATTERSON**

\$3,000. Supports the Fund for Oklahoma City, Oklahoma City University, and the National Cowboy Hall of Fame. Established in 1975.

**DOROTHY A. PAUL**

\$10,000. Supports the Fund for Oklahoma City. Established in 1977.

**D.D. AND NONA S. PAYNE**

\$25,000. Supports the National Cowboy Hall of Fame. Mrs. Payne established this fund in memory of her husband, a Pampa, Texas rancher. Established in 1978.

**STEPHEN B. PAYNE SCHOLARSHIP**

\$4,520. Supports a scholarship awarded by the Fellowship of Christian Athletes. The fund was established by William T. Payne and others in memory of his son. Established in 1976.

**WILLIAM T. PAYNE**

\$3,297,747. Supports a number of local organizations and donor-advised contributions. Mr. Payne, a pioneer oilman, was an early supporter of the Community Foundation. Established in 1976.

**OLGA PELLOW**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

**F.M. AND THELMA PETREE**

\$633,400. Supports Oklahoma City University. Mr. Petree was a trustee of the Community Foundation and chairman of the executive committee of O.C.U. for many years. Established in 1977.

**MARVIN AND RUBY PETTY**

\$1,000. Supports donor-advised contributions. Established in 1975.

**PILOT CLUB OF NORTHWEST OKLAHOMA CITY**

\$4,247. Supports a scholarship at the Oklahoma Health Sciences Center. The Pilot Club is a national women's service organization. Established in 1976.

**POINTE NORTH DEVELOPMENT CORPORATION**

\$7,000. Supports donor-advised contributions. Established in 1984.

**DR. AND MRS. IRA POLLOCK**

\$1,600. Supports Mercy Health Center. Established in 1977.

**RAY AND PAT POTTS**

\$91,191. Supports the Central Branch-YMCA and the Oklahoma City Public Schools Foundation. Mrs. Potts is a former executive director of the Community Foundation. Established in 1976.

**CHESLEY PRUET**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

**FLORENCE OGDEN WILSON**

After their mother died, Florence Wilson and her brother came to live in Oklahoma City with their mother's sister, Alice Harn, and her husband William. Their home was on the Harn Homestead and is the original farmhouse on the Harn Tract southwest of the Capitol. Years later Wilson would deed the property to Oklahoma City, with the intention of its becoming a "Pioneer Museum."

Wilson was born in New York City. Her father wrote for the New York Times for 25 years, her mother was an artist, musician, and devout Christian. As children she and her brother spent the winters in New York City and the summers at their mother's family homestead in Ohio, where their rural instincts were firmly established.

Wilson attended grade school in New York City, high school in Oklahoma City. She spent a year at Epworth University (now Oklahoma City University),

and graduated from Vassar College.

She established a number of memorial funds at colleges which had been attended by herself and other family members, including the Florence O. Wilson Scholarship Foundation at Oklahoma City University which provides full scholarships. Through the Oklahoma City Community Foundation, she created an endowment fund for the YWCA and YMCA in Oklahoma City. She gave the outdoor chapel at Camp Cimmaron to the Oklahoma Camp Fire Girls.

Through the Oklahoma City Community Foundation, Wilson also took care of family members by retaining a life income interest for them on part of her estate. That part of her estate will revert to the Oklahoma City Community Foundation upon the deaths of these family members.

Florence Wilson's name fund, established in 1971, is now worth \$99,023.



**FREDERICK AND JAYNE QUELLMALZ**

\$15,000. Supports the International Photography Hall of Fame and Museum. Mr. Quellmalz, of Des Plaines, Illinois, played an important role in locating the photography museum in Oklahoma. Established in 1982.

**J.L. RAINEY**

\$6,000. Supports the Deer Creek Community Enrichment Foundation. Established in 1981.

**DONALD AND WILLADEAN RAMSEY**

\$55,000. Supports the Oklahoma County Council for Mentally Retarded Citizens. Established in 1979.

**DR. JOHN W. RECORDS**

\$4,450. Supports Planned Parenthood of Central Oklahoma. The board of Planned Parenthood established this fund to honor Dr. Record's contributions to the community. Established in 1988.

**MARGARET K. REPLOGLE**

\$32,700. Supports World Neighbors and the Salvation Army. Established in 1970.

**MAXEY AND NORMAN REYNOLDS**

\$4,523. Supports Canterbury Health Center and Heritage Hall. Established in 1979.

**MR. AND MRS. DUB RICHARDSON**

\$4,793. Supports the Fund for Oklahoma City, Oklahoma City Art Museum, and Kirkpatrick Center. Established in 1977.

**MR. AND MRS. CLARK A. RITCHIE**

\$2,000. Supports the Allied Arts Foundation. Established in 1975.

**SISTER HILDEGARDE ROAN MEMORIAL**

\$25,025. Supports Villa Teresa School. The fund was established by the Carmelite Sisters in memory of one of their members who taught at Villa Teresa. Established in 1987.

**CLARENCE AND BEULAH ROBERTS**

\$4,935. Supports Allied Arts Foundation and World Neighbors. The fund was established by Mrs. Roberts in memory of her husband, a well-known agriculture expert. Established in 1976.

**PAUL MICHAEL ROCKNE MEMORIAL**

\$5,000. Supports Villa Teresa School. The fund was established by the Carmelite Sisters in memory of a victim of the Edmond Post Office killings. Established in 1987.

**MR. AND MRS. JOHN RORING FUND**

\$12,250. Supports arthritis research. Established in 1976.

**WAYNE BANES RUMLEY**

\$5,000. Supports the National Cowboy Hall of Fame. Established in 1988.

**MR. AND MRS. JOSEPH F. RUMSEY, JR.**

\$46,445. Supports donor-advised contributions. Established in 1976.

**MARY BAKER RUMSEY**

\$1,100. Supports Speck Homes. Mrs. Rumsey is well remembered as the founding president of the Oklahoma City Junior League. Established in 1976.

**SARKEYS FOUNDATION**

\$6,500. Supports the Fund for Oklahoma City. Established in 1974.

*Pathways students are beneficiaries of the Ashwell Name Fund.*



**ORA ASHWELL**

Ora Ashwell was an Oklahoma City woman who was widowed when her husband was killed in World War I. She launched a business that became successful, then sold it when World War II started. In 1949 Ashwell was diagnosed with a serious heart ailment that would probably be fatal within the year. She was 51 years old.

Ashwell contacted The Daily Oklahoman. She told reporters she hadn't had enough fun in her life and asked them to print her story, asking for advice on how to spend \$10,000 of her savings. Mail and telegrams poured in by the thousands, making her hopeful at first, then nervous and upset. She went away for a rest.

Ora Ashwell lived for 17 more years. Her will specified that her estate be distributed to indigent children. Her name fund, established in 1978 and valued at \$24,302, now supports St. Joseph's Orphanage, Pathways, and Sunbeam Home.

**J.B. SAUNDERS**

\$393,830. Supports Oklahoma City University, Oklahoma Christian College, Omniplex, and other organizations. Mr. Saunders is a former trustee of the Community Foundation. Established in 1970.

**J.B. SAUNDERS, III**

\$20,985. Supports Oklahoma Christian College and Omniplex. Established in 1979.

**LEONARD H. SAVAGE**

\$14,000. Supports the Fund for Oklahoma City. Established in 1973.

**CURT SCHWARTZ LYRIC THEATRE SCHOLARSHIP**

\$15,049. Supports a scholarship fund at Lyric Theatre. The fund was established by the board of Lyric in memory of Mr. Schwartz, an ardent supporter of arts in Oklahoma. Established in 1986.

**CHARLES AND ALLEYNE SCHWEINLE**

\$5,000. Supports the Fund for Oklahoma City. Established in 1975.

**LUCILE AND WILLARD SCOTT**

\$5,000. Supports the Allied Arts Foundation. Established in 1976.

**A. TOM F. AND GLADYS SEALE**

\$22,788. Supports donor-advised contributions. Established in 1986.

**SEMINOFF, BOWMAN & ASSOCIATES**

\$7,500. Supports the Kirkpatrick Center. Established in 1976.

**GEORGE AND SHARON SEMINOFF**

\$5,075. Supports Westminister School. Established in 1974.

**DR. JOHN W. RECORDS**

Planned Parenthood decided to celebrate its first fifty years in Oklahoma City by setting up a name fund to honor Dr. John Records. Records, an obstetrician/gynecologist, had provided professional and active board support to Planned Parenthood since the early forties. "He always wanted to make sure women had a chance to make their own decisions and provided them with a full range of choices. He's a real gentleman," said Ron Toth, who was executive director when the fund was established. To solicit funds, Planned Parenthood sent letters to other physicians, including those who had been Records' former students. The fund, established in 1988, is valued at \$4,450.

**BEN AND BERNARD SHANKER**

\$11,000. Supports Crimestoppers and Youth Services for Oklahoma County. Established in 1974.

**WILLIAM F. AND PAM SHDEED**

\$6,275. Supports Camp Classen, and Oklahoma City University Law School. Established in 1976.

**WILLIE ELIZABETH SHIPLEY**

\$211,197. Supports the scholarship endowment. Miss Shipley was the clerk of the Oklahoma State Senate and left her estate for scholarships for students from Western Oklahoma. Established in 1981.

**CARRIE SHIRK MEMORIAL**

\$4,047. Supports donor-advised contributions. The fund was established by George Shirk and Lucyl Shirk in memory of their mother, an early Oklahoma City settler. Established in 1970.

**GEORGE H. SHIRK**

\$32,522. Supports several organizations. Mr. Shirk was Mayor of Oklahoma City and supporter of many local efforts to preserve Oklahoma's history and archives. Established in 1978.

**E.H. SHOEMAKER**

\$1,000. Supports the National Cowboy Hall of Fame. Established in 1973.

**ALICE A. SIAS**

\$5,000. Supports symphonic music in Oklahoma City. Established in 1983.

**R.L. AND JEANETTE F. SIAS**

\$17,000. Supports the Allied Arts, symphonic music fund, Institute for International Education, and Omniplex. Established in 1982.

**MORRIS AND LIBBY SINGER FOUNDATION**

\$109,506. Supports the Baptist Medical Center, Jewish Federation, and donor-advised contributions. The fund was established by their son, Joseph B. Singer. Established in 1977.

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**D. JEAN AND DANIEL E. HAYES**

Jean Hayes set up a fund designated for the Visiting Nurses Association by donating the money she makes from holding water exercise classes in her back yard. Hayes and her friend, Vera Harrod, both retired nurses, instruct the invitation-only classes that primarily include senior women. Many of the participants suffer from arthritis, and Hayes herself has had heart bypass surgery and hip replacements. But the classes have gone on. "Nothing stops these classes but thunder," Hayes said.

Hayes charges 50 cents for the classes, but participants really pay what they want, she said. Hayes matches the money collected and donates it to her name fund. This name fund, established in 1982, is valued at \$14,000.

*Jean Hayes, foreground, is teaching one of her exercise classes.*

**R. EMERY AND MARY LEE SMISER**

\$13,575. Supports the Fund for Oklahoma City. Established in 1978.

**ANNA MAUDE SMITH**

\$2,000. Supports the Foundation for Senior Citizens. Established in 1974.

**PAUL AND LILLYANNE SMITH**

\$7,000. Supports eight different organizations. Established in 1978.

**EARL AND CORNELIA SNEED**

\$7,000. Supports Crimestoppers and the Allied Arts. Mr. Sneed was president of Liberty Bank and a fiscal trustee of the Community Foundation. Established in 1974.

**SOROPTIMIST CLUB OF OKLAHOMA CITY**

\$6,647. Supports donor-advised contributions. Established in 1976.

**JOHN K. SPECK FAMILY**

\$3,000. Supports Speck Homes. Mr. Speck, an Oklahoma City attorney, helped found Speck Home to deal with increasing problems of juvenile delinquency. Established in 1971.

**MELVIN AND DENA SPENCER**

\$6,000. Supports Deaconess Hospital. Mr. Spencer is a long-time administrator at Deaconess Hospital. Established in 1977.

**MR. AND MRS. E.M. STANLEY FUND**

\$20,941. Supports the Fund for Oklahoma City. Mrs. Stanley, from Hobart, Oklahoma, established this fund with a bequest in her will. Established in 1987.

**MR. AND MRS. WALTER J. STARK**

\$1,150. Supports the Dean A. McGee Eye Institute. Established in 1979.

**THOMAS H. STERLING MEMORIAL**

\$3,000. Supports World Neighbors. Established in 1977.

**ROY P. AND JUNE W. STEWART**

\$6,940. Supports World Neighbors. Established in 1978.

**STIFEL, NICOLAUS & COMPANY**

\$15,000. Supports Bishop McGuinness High School. Established in 1986.

**CHARLES B. AND LOIS STUART**

\$31,000. Supports the Fund for Oklahoma City. Mr. Stuart is a former fiscal trustee of the Community Foundation and trust officer at Fidelity Bank. Established in 1977.

**STUART FOUNDATION**

\$5,000. Supports the Oklahoma Air and Space Museum. Established in 1988.

**MRS. R.T. STUART**

\$5,914. Supports the Dean A. McGee Eye Institute. Established in 1977.

**CAROL DAUBE SUTTON**

\$5,000. Supports Omniplex. Established in 1982.

**GEORGE MIKSCH SUTTON**

\$15,000. Supports the Oklahoma Zoological Society. The fund was established by John Kirkpatrick to honor the distinguished ornithologist at the University of Oklahoma. Established in 1971.

**RICHARD E. AND GENEVA T. SWAN**

\$2,765. Supports the National Society of Colonial Dames and Omniplex. Established in 1979.

**MR. AND MRS. M.A. SWATEK MEMORIAL**

\$1,000. Supports the Fund for Oklahoma City. The fund was established by Judge Luther Bohannon to honor the Swateks, two pioneers of the 1889 Land Run. Established in 1970.

**OKLAHOMA SYMPHONY ORCHESTRA**

\$38,000. Supports symphony music in Oklahoma City. Established in 1980.

**RICHARD G. TAFT, JR. MEMORIAL**

\$11,556. Supports the Fund for Oklahoma City. Established in 1983.

**WILLIAM H. TAFT MEMORIAL**

\$33,218. Supports the Fund for Oklahoma City, Speck Homes, and Westminster School. Established in 1976.

**JANET M. TALIAFERRO**

\$11,000. Supports Canterbury Choral Society and Planned Parenthood of Central Oklahoma. Established in 1986.

**MARIA TALLCHIEF**

\$4,911. Supports Ballet Oklahoma. The fund was established by Mr. and Mrs. Bryan Arnn to honor this well-known ballerina. Established in 1976.

**JOHN W. AND JO TARR**

\$17,500. Supports the Deer Creek Community Enrichment Foundation. Established in 1981.

**MR. AND MRS. JIMMIE C. THOMAS**

\$5,000. Supports the Fund for Oklahoma City. Established in 1979.

**MICHAEL C. THOMAS FAMILY**

\$5,512. Supports the Fund for Oklahoma City and Allied Arts. Established in 1975.

**MR. AND MRS. TOM A. THOMAS, JR.**

\$10,000. Supports the Oklahoma Air Space Museum. Established in 1979.

**DR. AND MRS. WAYMAN J. THOMPSON**

\$1,500. Supports medical research. Established in 1976.

**J. EUGENE TORBETT**

\$2,000. Supports Neighbor for Neighbor. Established in 1983.

**GUY B. AND LOUISE TREAT**

\$5,000. Supports the Fund for Oklahoma City, Allied Arts and World neighbors. Established in 1977.

**THE TRUE FOUNDATION**

\$10,000. Supports the National Cowboy Hall of Fame. Established in 1988.

**MR. AND MRS. MORRISON G. TUCKER**

\$9,727. Supports Oklahoma City Beautiful and Oklahoma City University. Mr. Tucker is a former fiscal trustee and a former trustee of the Community Foundation. Established in 1972.

**ROBERT E. AND MARTHA TURNER**

\$10,000. Supports Deer Creek Community Enrichment Foundation. Established in 1982.

**BERRIEN KINARD UPSHAW**

\$5,000. Supports chamber music in Oklahoma City. The fund was established by Dr. Mark Allen Everett in memory of his brother-in-law. Established in 1974.

**MR AND MRS. LAWRENCE V. VAN HORN**

\$31,000. Supports Mercy Health Center and World Neighbors. Established in 1977.

**LEON G. VOORHEES MEMORIAL**

\$2,500. Supports the Dean A. McGee Eye Institute. The fund was established by Mrs. Voorhees in memory of her husband. Established in 1974.

**VOSE FOUNDATION**

\$5,000. Supports the Baptist Medical Center. Established in 1981.

**JOHN R. AND ROMAYNE WARREN**

\$5,000. Supports the Fund for Oklahoma City. Established in 1981.

**BARTH W. AND LINDA BRACKEN**

Barth and Linda Bracken wanted a way to give a "significant gift to the community without coming up with a significant out-of-pocket cash outlay." Their solution was to assign part of the working interest from the #1 Aaron Morgan gas well to the Oklahoma City Community Foundation in December, 1980.

During the first few years after establishing their name fund, the Brackens made various donor-advised contributions. "The Community Foundation's people are thorough and professional in evaluating community requirements," Linda said. "They know more than any one individual."

Recently, the Brackens have directed the earnings from their name fund, valued at \$19,532, to Youth Services.



**DR. O. ALTON AND DOROTHY WATSON**

\$4,959. Supports the National Society of Colonial Dames, the Overholser Mansion, and the Watson Scholarship at the University of Oklahoma Health Sciences Center. Established in 1979.

**HERMAN AND MARY WEGENER FOUNDATION**

\$133,500. Supports the Fund for Oklahoma City and Orniplax. Established in 1971.

**BEN K. WEST FAMILY**

\$1,000. Supports donor-advised contributions. Established in 1970.

**JEROME AND ELLEN WESTHEIMER**

\$4,881. Supports the Oklahoma Art Center. Established in 1979.



**BEN C. AND ADDIE MAE WILEMAN**

\$14,852. Supports the Fund for Oklahoma City and Boy Scouts of America. Established in 1974.

**FLORENCE O. WILSON**

\$99,023. Supports the Fund for Oklahoma City and five other organizations. Miss Wilson was the niece of William F. Harn and left his homestead to use as a museum. Established in 1971.

**ROY G. AND ALTA WOODS MEMORIAL**

\$339,260. Supports Baptist Medical Center, St. Anthony Hospital, and donor-advised contributions. Mrs. Woods established the fund in memory of her husband. Established in 1977.

**ELECTA MARIE WOODY**

\$5,000. Supports the Fund for Oklahoma City. The fund was established with a gift from her estate. Established in 1986.

**MURIEL H. WRIGHT HERITAGE**

\$4,463. Supports the Oklahoma Historical Society publications. The fund was started by the Society to honor Dr. Wright and her devotion to Oklahoma history. Established in 1973.

**D. AND C. WYGANT**

\$10,000. Supports the Deer Creek Community Enrichment Foundation. Established in 1982.

**HOSIE C. WYNNE**

\$25,000. Supports the Fund for Oklahoma City. Established in 1973.

**RONALD AND JUDY YORDI**

\$25,000. Supports the Heart of Oklahoma Council of Camp Fire and donor-advised contributions. Established in 1984.

**MR. AND MRS. R.A. YOUNG**

\$34,883. Supports Oklahoma Baptist University and the Fund for Oklahoma City. Established in 1970.

**MR. AND MRS. STANTON L. YOUNG**

\$1,000. Supports the Dean A. McGee Eye Institute. Mr. Young is a former trustee of the Community Foundation. Established in 1974.

**ROBERT AND HARRIETTE ORBACH**

What do you get when you cross a cook with a printer? A cookbook — or at least, that is what happened when Robert Orbach (the printer) and his wife, Harriette (the cook) decided to invent their own fundraiser for the Oklahoma Museum of Art. Harriette wrote the recipes and Bob set each one, letter by letter and design by design, on his letterpress printing press. Each page is unique, stacked loose inside a clear plastic easel box so that the recipe that is being used can be placed on top and seen through the plastic. Today a copy of the Orbach's cookbook is kept in the Rare Books Room at the New York Public Library.

At their autograph party, the Orbachs sold 180 of the 250 copies they had printed; later the rest were sold. When John Kirkpatrick offered to match the money they had made from the book proceeds if the Orbachs would place them at the Oklahoma City Community Foundation, the Orbachs liked the idea. Their name fund was designated in 1982 for the Oklahoma Museum of Art. When that organization merged with the Oklahoma Art Center to form the Oklahoma City Art Museum, their fund was designated for support of the newly merged organization. Their fund is now valued at \$17,055.



## AFFILIATED FUNDS



An Affiliated Fund is a way to utilize the Oklahoma City Community Foundation to deal with a large charitable fund. An Affiliated Fund can be a simple and less expensive alternative to a private foundation, or it can be used to manage the endowment of a non-profit organization.

Throughout the United States, many private foundations have been reborn as Affiliated Funds of their local community foundation. The Community Foundation provides needed staff support, fulfills reporting requirements, and monitors the investment of the Affiliated Fund. Because the Community Foundation is not a private foundation, the Affiliated Fund is not subject to excise taxes or payout requirements. It is also not prohibited from investments in certain closely held securities or other assets.

Importantly, the Affiliated Fund retains the identity of the private foundation or individuals who created it and all distributions are still identified as from the Fund. Donors and their family members can serve as trustees and be directly involved in the distribution of earnings from the Fund.

While safety of investments is an important concern of non-profit organizations in dealing with their endowment funds, a great danger to the endowment fund is the immediate availability of the assets for use in meeting current operating demands. Non-profit organizations often need professional help in managing the investment of their endowment funds as well as an administrative structure to oversee the use of the endowment. The consistency and protection afforded by the Affiliated Fund often attract additional donors to the non-profit agency's endowment fund.

Each Affiliated Fund is separately negotiated with the Trustees of the Community Foundation and functions as a subsidiary of the Foundation with its own board of trustees. An Affiliated Fund may be established with initial assets of a market value of at least \$500,000. The Trustees of the Community Foundation may administer funds with assets of \$250,000 to \$500,000 in a manner similar to Affiliated Funds. These smaller funds operate under a letter of agreement and are not separately incorporated until the market value of the assets reaches \$500,000. The Community Foundation charges a fee to administer the Affiliated Funds, which covers all normal administrative services, financial reporting, government reporting, maintenance of all records and files.



*Kirkpatrick Center, a 400,000 square foot museum complex.*



*A young girl plays on the polyhedron structure inside the Omniplex.*

***“An Affiliated Fund has its own board of directors, the majority of which are appointed by the Community Foundation’s Board of Trustees. Its funds are invested separately. An Affiliated Fund receives the tax advantages and legal shelter of a public, or community foundation and operates, for the most part, with the latitude of a private foundation. Four Affiliated Funds now exist within the Oklahoma City Community Foundation.”***

## OMNIPLEX AFFILIATED FUND

An endowment fund is in the long-range plan of every non-profit organization. Omniplex, a science museum, was fortunate to develop substantial endowment assets of more than \$1 million. While the Board of Trustees had a committee to oversee the trustee bank which managed the fund, the operating issues of the museum took more of the Board's time and attention than the endowment fund.

Omniplex decided to place its endowment assets in an Affiliated Fund at the Community Foundation to take advantage of the Community Foundation's staff and orientation toward overseeing details of this type. The total investment and management fees paid by the fund are less than before under the Affiliated Fund umbrella. Importantly, the trustees of the Omniplex Affiliated Fund have developed policies on investments and distribution that will enhance the long-term growth of the Fund.



*William E. and Margaret H. Davis and their children.*

## WILLIAM E. AND MARGARET H. DAVIS FAMILY FUND

William E. and Margaret Davis built a wholesale food distributorship into a successful family-owned and operated business. In 1986, they and their six children considered the possibility of establishing a private foundation to support the many charitable interests that they had. Instead they established what became the first Affiliated Fund of the Oklahoma City Community Foundation.

Mr. and Mrs. Davis will serve permanently on the board of the William E. and Margaret H. Davis Family Fund and each of their six children will rotate for a term. Each of the eight family members serves on the Distribution Committee which recommends grants from the Fund's earnings. The Community Foundation handles all of the administrative and investment details.

The Davis Family Fund is an important and lasting asset that will be a significant source of support for many Oklahoma City organizations. Distributions from the fund since its beginning in 1986 exceed \$200,000.

## KIRKPATRICK CENTER AFFILIATED FUND

Kirkpatrick Center, a complex of museums and collections, is located near the Oklahoma City Zoo and Northeast 52nd Street. It is a mammoth building, constructed of pre-cast concrete and containing more than 400,000 feet of floor space. John Kirkpatrick and his family were the primary benefactors of the building and its endowment assets.

Kirkpatrick wanted to ensure that the endowment assets of Kirkpatrick Center would be well-managed and protected from principle invasion. At his urging, the trustees of Kirkpatrick Center put a portion of the Center's own endowment fund into an Affiliated Fund at the Community Foundation. While the earnings are distributable by the Affiliated Fund Trustees to Kirkpatrick Center each year, the principle amount can not be removed. This provided an extra layer of protection for the endowment to ensure that it would always be available to support Kirkpatrick Center.

## KIRKPATRICK FAMILY FUND

The Tax Reform Act of 1969 made the operation of a private foundation much more burdensome and restrictive. The legislation imposed new regulations on gifts and investments and taxes on investment income. While the Kirkpatrick Foundation retained its status as a private foundation, members of the Kirkpatrick Family saw several advantages to the establishment of an Affiliated Fund at the Community Foundation. The Kirkpatrick Family Fund became the fourth Affiliated Fund in December, 1988.

Family members and others serve as trustees of the Affiliated Fund while the Community Foundation provides all of the administrative and investment services. The Kirkpatrick Family Affiliated Fund gives the donors the flexibility of contributing assets that private foundations cannot hold and of distributing earnings more in line with actual income. The Affiliated Fund structure also provides for consistent management even when the founders of the fund are unable to continue.





## CHARITIES: THE PURPOSE

The type of donor contribution which affords the Community Foundation the greatest latitude in meeting needs as they emerge in the community is a contribution to the Fund for Oklahoma City. Through this fund the Community Foundation administers its Grants Program, which enables recipient agencies to accomplish something beyond sustaining normal operations.

Donors who are interested in education may choose to participate in one of the Community Foundation's Scholarship programs — or they may wish to set up a new one.

Other donors may wish to specify a Field-of-Interest, such as handicapped children or music, rather than naming certain organizations as the recipient of their endowment earnings. The Trustees of the Community Foundation will distribute the earnings to organizations that fall within the donor's field of interest.

Instead of designating certain organizations which will receive the earnings from their contributions every year, donors may set up a Donor-Advised Fund, whereby the donor advises the trustees annually as to how he wants the earnings from his contributions to be spent.

Some donors wish to specify the organizations which will receive the earnings from their contributions. Over 160 different non-profit organizations have Designated Funds which are supported by many different individual contributions, Name Funds and Affiliated Funds. The Designated Fund Program supports the general operating budget of these non-profit agencies.

The Board of Trustees reviews the activities of all designated charities on a regular, on-going basis to ensure that the charities continue to serve the purposes and functions which donors considered worthy of support. If the Board determines that the needs and interests of the community are no longer being served by a designated charity, the Board has the authority to direct the income elsewhere, consistent with the donor's charitable objectives and needs of the community.

## GRANTS

The grants program allows The Oklahoma City Community Foundation to respond to a changing community. The Fund for Oklahoma City was established to meet this challenge, and is now the single largest fund at the Foundation at \$9 million.

Needs of the city will always change, and the organizations serving those needs will also. Through a procedure that evaluates community needs and the ability of organizations to address them, the Trustees of the Foundation allocate earnings from The Fund for Oklahoma City. This flexibility to apply resources to a changing community is what makes this fund so important.

The bulk of the grants since 1985 have gone for special programs, new or expanded services, seed money for programs and staff that later generate their own revenue, small capital items and equipment purchase related to programs. These grants have widened the scope of services offered by the recipient agencies and impacted a broad cross-section of the community.



*“Besides ongoing support for existing institutions, a community foundation can also serve as a catalyst — to stimulate thinking in new directions, to recognize new needs and help find ways to fill them.”*

## SAMPLE OF GRANTS FROM FUND FOR OKLAHOMA CITY

- Deer Creek Schools (1986) For teleconferencing instruction program \$13,333
- Southeast Area Health Center (1986) Building repairs for community health center \$10,000
- Traveler's Aid (1986) Volunteer coordinator for one year \$5,900
- CONTACT of Oklahoma City (1986) Start-up for hunger-shelter clearinghouse \$11,000
- St. Anthony Hospital (1987) Cost of Prescription Drugs for Senior Citizens in clinics \$5,000
- YMCA — Camp Classen (1987) Equipment for outdoor environmental science program \$10,000
- Children's Hospital (1987) Resource library for families of patients \$2,000
- Oklahoma City Zoological Trust (1987) Purchase saltwater aquarium equipment \$7,000
- YMCA — Eastside Branch (1987) Centennial Youth Games \$5,000
- Junior League of Oklahoma City (1987) Publication of a Women's Law Manual \$2,000
- Citizens Concerned for Children (1988) Staff support for foster children's scholarship program \$10,000
- Lyric Theatre (1988) Costumes for Oklahoma \$7,000
- Donna Nigh Foundation (1988) Adaptive Equipment for handicapped children \$3,000
- OU School of Nursing (1988) Training program for nurses in geriatric nursing \$15,000
- Casady School (1988) Training program for high school counselors working with college-bound students \$5,000
- Myriad Gardens Foundation (1988) Development director and volunteer coordinator \$9,000
- Oklahoma City Food Bank (1988) Operating costs of Second-Helpings program \$7,000
- Arcadia Historical Preservation Society (1989) Restore the Round Barn \$7,000
- Ballet Oklahoma (1989) Costumes and sets for "Valentine Suites" \$10,000
- Healing Hands Health Care (1989) Antibiotics and medical supplies for homeless medical clinic \$2,500



*The Centennial Players*

## 1989 CENTENNIAL GRANTS

In 1989 the Fund for Oklahoma City provided support for seven major projects that would help Oklahoma City celebrate its Centennial in 1989. While all of the projects would need additional support, the Centennial Grants from the Community Foundation were instrumental in the projects initially getting underway.

A Centennial Map is now available that explains the history of the Unassigned Lands and tells the story of those who made the Run. The Harn Homestead and 89'er Museum has established a working farm area. "Make it Shine for 89" was a clean up campaign coordinated through a grant to Oklahoma City Beautiful. The Canterbury Choral Society commissioned and performed a composition called "Oklahoma's Own" by Oklahoma composer Michael Hennagin.

The Metropolitan Library System and the American Institute of Architects developed a map and guide book of significant architectural landmarks of Oklahoma City. A joint effort of four local dance companies produced a Centennial dance concert. The Arts Council assembled a group of local actors and musicians to perform a theatre piece celebrating the Run. Performances were booked in many different locations around the city.



## SCHOLARSHIP ENDOWMENT AND OTHER SCHOLARSHIP FUNDS

A scholarship is seen by many people as a charitable contribution that makes an investment in the future. Many individuals who appreciate the opportunities that they themselves have had want to provide other young people with a chance at further education or training. Establishing an endowment for a scholarship is a charitable goal of many donors.

The Community Foundation manages more than \$2 million in its Scholarship

Endowment and other scholarship funds. The fund supports a wide range of scholarships. Among them are:

- assistance for children who have been in Foster Care Custody of the courts. At age 18, these students lose their state assistance and often their living place. The Foster Care Scholarship program helps them get started in training programs after high school.
- five four-year National Merit Scholarships for high school students in the metropolitan area who are selected as National Merit Finalists. The assistance provides up to \$2,000 a year for four years.
- a scholarship for a student studying to be a health-care professional at the OU Health Sciences Center. The funds have been donated by a local civic club which adds to the endowment each year.
- scholarship support for the Oklahoma Medical Research Foundation's Fleming Scholar's program. Students are given the opportunity to work during the summer with medical researchers and are often able to conduct their own research programs.
- scholarships for non-traditional learning activities for young people who would otherwise not be able to afford the programs. Support has gone for summer camp programs, physical therapy and other assistance for handicapped children, vocational training for child-care workers, and arts education programs.
- scholarships for graduates of Oklahoma High Schools who want to study nursing.
- a scholarship program for outstanding graduates of a specific high school in central Oklahoma.
- a scholarship for training in a specific professional field.

Some of the programs were specifically designated by the donor and the Community Foundation staff administers the program. In other instances, the donor gave broad guidelines for the use of the funds and the Community Foundation has developed programs consistent with the donor's intentions but which also meet the current needs of the young people who are assisted.

Often scholarship funds have been donated by professional organizations and civic groups. The earnings on these funds are returned to the groups which then select and administer their own scholarships. The Community Foundation is a permanent investment vehicle for these scholarship endowments allowing the groups to accumulate funds outside of their own club treasuries.

## EDWARD KING GAYLORD

The Daily Oklahoman was eight years old when E. K. Gaylord and two others bought 45 percent of its stock in 1903 and formed the Oklahoma Publishing Company. Gaylord was then business manager. In 1916 he bought the Oklahoma City Times at a sheriff's auction for \$30,000. He became president of the Oklahoma Publishing Company in 1918, later editor and publisher of the two newspapers.

Gaylord was born in 1873 on a farm near Muscotah, Kansas. Later the family settled in Grand Junction, Colorado, and from 11 to 15, Gaylord picked strawberries for a truck farmer and worked in a second hand store. In 1891, with \$17 in his pocket, he entered Colorado College. He was business manager and editor of the college newspaper, later held similar positions in two other newspapers before moving to Oklahoma City.

During his career, Gaylord acquired radio and television stations, started a farm paper called the Oklahoma Farmer-Stockman, and formed a trucking service called Mistletoe Express. He was a leader in drives for Oklahoma statehood and to locate the capital in Oklahoma City. Through his newspapers and personally, Gaylord furthered many major civic causes. His scholarship fund at the Oklahoma City Community Foundation, established in 1970 for deserving students, is valued at \$629,931.



A letter from a medical student:

"My family and I wish to express our gratitude for the generous Gaylord Scholarship. The high cost of medical education is difficult for most people to meet, and even more formidable when there are young children for which to provide. Thank you so much for helping us in this way."

## WILLIE ELIZABETH SHIPLEY

Willie Elizabeth Shipley joined the staff of the State Senate in 1923. During nearly 50 years as Journal Clerk, Chief Clerk and Clerk Supervisor, she recorded some of the most colorful pages of Oklahoma history and endeared herself to her colleagues.

When she retired, the Senate passed a resolution which dedicated that session's journal to Shipley, stating in part: "the members of this body have come to rely on Miss Shipley not only for the unerring execution of the manifold duties of her positions but for the judicious advice and counsel of which only a person of her extraordinary talent, experience and dedication is capable."

Shipley was born in Mangum, Oklahoma in 1893. Her father died when she was very young, leaving her and her mother to coax a living from the stubborn soil of western Oklahoma. Shipley was a good student and attended Oklahoma College for Women for one year on a scholarship from the Magnum chapter of the D.A.R. She lived frugally, and later returned the D.A.R.'s favor by setting up her own scholarship fund for needy students who had resided in the western half of the state. In her will, she specified that the scholarships not be restricted to academics and qualifications not be based solely on academic achievement. Her scholarship fund, established in 1981, is valued at \$211,197.

From a student's letter:

"If it wasn't for the Shipley Scholarship, along with other financial support, I wouldn't be able to go to college, or at least it would be much more difficult, which I don't like to even think about. So I'm very grateful for this support and try never to take it for granted."



## DESIGNATED FUNDS

A Designated Endowment Fund for a charitable organization is an accounting of all of the contributions which have been made to the Community Foundation and designated by the donors to benefit that specific charity. Each year the earnings of these funds are determined and paid directly to the charity. The Designated Endowment Fund operates very much like an endowment fund for many organizations. Currently, the Community Foundation operates 200 Designated Funds for a wide variety of non-profit organizations in Oklahoma City.

Following is a list of the non-profit agencies which have funds designated for them at the Oklahoma City Community Foundation: the purpose of the agency, the year the fund was established, and the total distributions from the fund to the agency since the fund was established.



## ARTS

### ALLIED ARTS FOUNDATION

Serves as a community and business supported funding organization for seven major arts agencies in Oklahoma City.

### ARTS COUNCIL OF OKLAHOMA CITY

Serves as a service organization and coordinating agency for more than ninety arts-related organizations.

### BALLET OKLAHOMA

Serves as a professional, resident ballet company and operates a ballet school to train young dancers.

### CANTERBURY CHORAL SOCIETY

A 150-voice adult choral group which provides a full range of classical choral works to the community each season.

Total Earnings  
Distributed

\$193,038  
est. 1971

\$30,671  
est. 1977

\$34,780  
est. 1975

\$13,557  
est. 1982

### CENTER OF THE AMERICAN INDIAN

Houses a permanent collection of Native American exhibits and provides educational and cultural programs.

### CIMARRON CIRCUIT OPERA COMPANY

Provides opera performances and an opportunity for young opera talent in Oklahoma to perform locally.

### FINE ARTS INSTITUTE OF EDMOND

Offers instruction to youth and adults in the visual and performing arts.

### INTERNATIONAL PHOTOGRAPHY HALL OF FAME

Displays the works of professional photographers and promotes the past and future of photography.

Total Earnings  
Distributed

\$7,148  
est. 1983

\$4,833  
est. 1983

\$300  
est. 1989

\$15,637  
est. 1982



*“Non-profit organizations, especially small ones, have a difficult time attracting and managing endowment funds ...Today, over 200 designated funds exist within the Oklahoma City Community Foundation and account for \$12 million of the assets.”*

**LYRIC THEATRE OF OKLAHOMA**

Provides a summer season of quality musical comedy and trains young performers in a professional atmosphere.

**LYRIC THEATRE — CURT SCHWARTZ SCHOLARSHIP FUND**

Provides scholarship assistance for apprentice talent appearing at Lyric Theatre.

**OKLAHOMA ARTS INSTITUTE**

Conducts training programs for young artists in their formative years of development.

**OKLAHOMA CHILDREN'S THEATRE**

Provides entertainment and educational experiences through theatrical productions and acting instruction classes.

Total Earnings  
Distributed

\$109,497  
est. 1971

\$4,269  
est. 1986

\$29,891  
est. 1978

\$9,431  
est. 1978

**OKLAHOMA CITY ART MUSEUM**

A merger of the Oklahoma Art Center and Oklahoma Museum of Art offering both permanent and temporary art exhibits.

**OKLAHOMA COMMUNITY THEATRE ASSOCIATION**

Encourages communication and professional standards among the sixty community theatres throughout Oklahoma.

**OKLAHOMA SHAKESPEARE IN THE PARK**

Promotes the study and performance of Shakespearian works through a summer theatre in Edmond.

**PRAIRIE DANCE THEATRE**

A modern dance company performing in Oklahoma and throughout the Southwest.

Total Earnings  
Distributed

\$191,876  
est. 1977

\$2,123  
est. 1986

\$300  
est. 1989

\$8,459  
est. 1979



## CIVIC

### 45TH INFANTRY DIVISION ASSOCIATION — EDUCATIONAL FUND

Supports the educational programs at the 45th Infantry Museum in northeast Oklahoma City.

### B'NAI BRITH HILLEL FOUNDATION

Serves the Jewish student population at the University of Oklahoma.

### BOY SCOUTS OF AMERICA — LAST FRONTIER COUNCIL

The local coordinating council for activities of the Boy Scouts of America.

### COUNCIL FOR 1989

Promotes innovative concepts in urban living in celebration of the centennial of the Land Run of 1889.

### CRIMESTOPPERS — FOUNDATION FOR IMPROVED POLICE PROTECTION

Provides reward support and other assistance to police in solving crimes in the Oklahoma City area.

### EXECUTIVE WOMEN INTERNATIONAL

Supports scholarship assistance for young women recognized in the EWI's Business Careers Development Program.

### FELLOWSHIP OF CHRISTIAN ATHLETES

Supports athletes and coaches at the high school and college level by providing nondenominational Christian programs.

Total Earnings  
Distributed

\$7,954  
est. 1984

\$23,492  
est. 1981

\$170,778  
est. 1972

\$7,703  
est. 1976

\$7,252  
est. 1983

\$14,822  
est. 1982

\$44,398  
est. 1976

### FELLOWSHIP OF CHRISTIAN ATHLETES — STEPHEN B. PAYNE SCHOLARSHIP

Provides scholarship assistance for deserving FCA members at Oklahoma colleges.

### FRIENDS OF THE METROPOLITAN LIBRARY

Provides fund-raising support and volunteers for the public library system in Oklahoma County.

### HEART OF OKLAHOMA COUNCIL OF CAMP FIRE

The local coordinating council for activities of the national Camp Fire organization.

### INSTITUTE FOR INTERNATIONAL EDUCATION

Promotes international understanding through education and exchange of ideas among individuals.

### JUNIOR HOSPITALITY CLUB

Promotes fundraising and volunteer activities among young women in the Oklahoma City area.

### JUNIOR LEAGUE OF OKLAHOMA CITY

Trains young women to volunteer for service in the non-profit community.

### KERR-MCGEE SWIM CLUB

Provides a year-round aquatic environment for youth pursuing a competitive swimming program and high level of fitness.

Total Earnings  
Distributed

\$11,314  
est. 1976

\$14,151  
est. 1983

\$72,455  
est. 1973

\$42,498  
est. 1972

\$27,196  
est. 1980

\$65,573  
est. 1977

\$1,294  
est. 1988



**KIRKPATRICK CENTER**

Houses a complex of museums and special collections, horticultural and cultural exhibits of broad general interest.

**LEADERSHIP OKLAHOMA CITY**

Trains men and women from the community for future leadership positions by expanding knowledge of Oklahoma City.

**MYRIAD GARDENS FOUNDATION**

Provides private funding and volunteer support for the Myriad Gardens botanical and horticulture center.

**NATIONAL COWBOY HALL OF FAME AND WESTERN HERITAGE CENTER**

Preserves the Western heritage honoring men and women who pioneered the west through permanent exhibits of art and life.

**NATIONAL SOCIETY OF COLONIAL DAMES OF AMERICA IN OKLAHOMA**

Collects and preserves relics and traditions of historical interest and promotes the ideals and values of forefathers.

**NEIGHBORHOOD ALLIANCE OF OKLAHOMA CITY**

Encourages and coordinates neighborhood development and organizational efforts for preservation of housing areas.

Total Earnings  
Distributed

\$630,970  
est. 1974

\$20,611  
est. 1983

\$774  
est. 1987

\$177,407  
est. 1971

\$41,259  
est. 1979

\$969  
est. 1986

**OKLAHOMA AVIATION AND SPACE HALL OF FAME AND MUSEUM**

Provides a permanent collection of aircraft and archives that document the history of U.S. aviation and space flight.

**OKLAHOMA CITY BEAUTIFUL**

Promotes beautification and cleanup programs to improve and enhance the image of Oklahoma City.

**OKLAHOMA COUNTY HISTORICAL SOCIETY**

Collects, preserves, and presents the rich heritage of Oklahoma County through a museum, books, and events.

**OKLAHOMA HERITAGE ASSOCIATION**

Preserves Oklahoma's heritage through educational activities, book publication, and maintenance of a museum and library.

**OKLAHOMA HISTORICAL SOCIETY**

The state agency charged with maintaining the historical records and cultural artifacts and archives of Oklahoma.

**OKLAHOMA WESTERNERS INDIAN TERRITORY POSSE**

Investigates, studies and perpetuates all phases of the culture, history, and development of the American West.

Total Earnings  
Distributed

\$140,356  
est. 1977

\$23,423  
est. 1971

\$16,918  
est. 1979

\$52,212  
est. 1978

\$13,753  
est. 1974

\$12,771  
est. 1975





**OKLAHOMA ZOOLOGICAL SOCIETY**

Provides support for the Oklahoma City Zoo and assists in conservation, education, and research.

**OMNIPLEX**

A hands-on science museum with over 250 interactive exhibits and more than 40 educational classes.

**OVERHOLSER MANSION — AMERICAN INSTITUTE OF ARCHITECTS**

Preserves the territorial-era mansion built by early-day Oklahoma City businessman, Henry Overholser.

Total Earnings  
Distributed

\$198,556  
est. 1971

\$197,338  
est. 1977

\$14,249  
est. 1978

**RALPH CLINTON MEMORIAL FUND SCHOLARSHIP**

Supports a scholarship given each year by the Sales and Marketing Executives Association.

**REDLANDS COUNCIL OF GIRL SCOUTS**

The local coordinating council for the Girl Scouts of America.

**SCOPE MINISTRIES INTERNATIONAL**

A ministry of Biblical counseling and community service including training programs for individuals and churches.

Total Earnings  
Distributed

\$2,949  
est. 1985

\$12,806  
est. 1978

\$19,085  
est. 1982



**TINKER AIR FORCE BASE — GENERAL'S FUND**

Supports special needs of Tinker Air Force Base that are identified through the office of the Commanding General.

**USS OKLAHOMA CITY**

Provides emergency funds for use by the commanding officer of this U.S. Navy nuclear submarine.

**USS OKLAHOMA CITY — DEPENDENT SCHOLARSHIP**

Supports a scholarship for a dependent of a sailor or former sailor on the USS Oklahoma City.

Total Earnings  
Distributed

\$5,367  
est. 1988

\$3,549  
est. 1984

\$400  
est. 1989

**USS OKLAHOMA CITY — SAILOR OF THE YEAR**

Recognizes the Sailor of the Year with a local banquet and brings the sailor and his or her spouse to Oklahoma City.

**WESTERNERS INTERNATIONAL**

An international organization of scholars and supporters of the pioneer heritage and culture associated with the West.

**WILLIAM FREMONT HARN GARDENS**

A living history museum and exhibit of life during territorial Oklahoma located in northeast Oklahoma City.

Total Earnings  
Distributed

\$400  
est. 1989

\$433  
est. 1988

\$4,976  
est. 1987

## EDUCATION

### BISHOP MCGUINNESS HIGH SCHOOL

A four-year, coeducational Catholic secondary school in northwest Oklahoma City.

### CASADY SCHOOL

An independent, Episcopal college preparatory school for grades preschool through grade twelve in north Oklahoma City.

### CELEBRATIONS! EDUCATIONAL SERVICES

A bilingual preschool serving children of the Hispanic community by teaching English and other developmental skills.

### DEER CREEK COMMUNITY ENRICHMENT FOUNDATION

Provides private funds and support for the Deer Creek Public Schools and its students.

### ERNA KROUCH PRESCHOOL

A preschool program located at Temple B'nai Israel.

### HERITAGE HALL

An independent life preparatory school for grades K through 12 located in northwest Oklahoma City.

### JUNIOR ACHIEVEMENT OF GREATER OKLAHOMA CITY, INC.

Promotes economic literacy and understanding of competitive enterprise among high school students.

Total Earnings  
Distributed

\$3,154  
est. 1985

\$77,564  
est. 1977

\$10,837  
est. 1977

\$85,337  
est. 1981

\$4,576  
est. 1979

\$196,755  
est. 1974

\$15,162  
est. 1977



### KATHERYNE B. PAYNE FOUNDATION — ALPHABETIC PHONICS TEACHER TRAINING

Trains teachers and others in a curriculum designed to meet the special learning needs of students with dyslexia.

### LANGSTON UNIVERSITY DEVELOPMENT FOUNDATION

A four-year college in Langston, Oklahoma which is a part of the state college system.

### MOUNT SAINT MARY HIGH SCHOOL

A Catholic, coeducational secondary school in south Oklahoma City.

### OKLAHOMA BAPTIST UNIVERSITY

A four-year college located in Shawnee, Oklahoma which is affiliated with the Oklahoma Baptist General Convention.

### OKLAHOMA BAPTIST UNIVERSITY — BUSINESS PROGRAM

### OKLAHOMA BAPTIST UNIVERSITY— HOBBS LECTURESHIP

### OKLAHOMA BAPTIST UNIVERSITY — SCHOLARSHIPS

Total Earnings  
Distributed

\$1,132  
est. 1987

\$34,677  
est. 1985

\$11,807  
est. 1983

\$34,396  
est. 1974

\$38,983  
est. 1980

\$63,489  
est. 1979

\$17,220  
est. 1982



**OKLAHOMA CHRISTIAN COLLEGE**

A four-year college affiliated with the Church of Christ and located in north Oklahoma City.

**OKLAHOMA CITY COMMUNITY COLLEGE**

A two-year college in south Oklahoma City which is part of the state college system.

**OKLAHOMA CITY PUBLIC SCHOOLS FOUNDATION**

Provides private funds and support for the Oklahoma City Public School System and its students.

**OKLAHOMA CITY UNIVERSITY**

A university affiliated with the United Methodist Church offering undergraduate, graduate and law school programs.

**OKLAHOMA CITY UNIVERSITY FINE ARTS DEPARTMENT**

**OKLAHOMA CITY UNIVERSITY — BENHAM PROFESSORSHIP**

**OKLAHOMA CITY UNIVERSITY — LAW SCHOOL DEAN'S FUND**

**OKLAHOMA CITY UNIVERSITY — TAFT INSTITUTE**

Total Earnings  
Distributed

\$367,992  
est. 1971

\$11,507  
est. 1983

\$50,798  
est. 1977

\$961,087  
est. 1971

\$8,855  
est. 1978

\$53,385  
est. 1979

\$1,392  
est. 1976

\$27,511  
est. 1982

**OKLAHOMA FOUNDATION FOR EXCELLENCE**

Promotes the formation of public school foundations and recognition of outstanding public school students in Oklahoma.

**OKLAHOMA HORTICULTURE SOCIETY**

Provides scholarship funds for this professional organization of horticulturalists.

**OKLAHOMA LITERACY COUNCIL**

provides volunteer teachers to provide reading instruction to low-level adult readers.

**OKLAHOMA STATE UNIVERSITY TECHNICAL BRANCH — HORTICULTURE CENTER**

Supports the horticultural training programs at the two-year branch of OSU located in Oklahoma City.

**OKLAHOMA STATE UNIVERSITY TECHNICAL BRANCH OKLAHOMA CITY — RUMSEY GARDEN**

Supports a garden at the Horticulture Center in memory of Joseph Rumsey, IV.

Total Earnings  
Distributed

\$400  
est. 1988

\$139  
est. 1989

\$500  
est. 1989

\$25,532  
est. 1983

\$559  
est. 1988



**OKLAHOMA STATE UNIVERSITY TECHNICAL BRANCH OKLAHOMA CITY**

Provides two-year academic program and technical training at a branch location in Oklahoma City.

**PATHWAYS CHILD DEVELOPMENT CORPORATION**

Provides education and child-care for young children through kindergarten in a stimulating and supportive environment.

**RAINBOW FLEET**

Enhances the quality of childcare, trains childcare workers and provides educational materials for homes and centers.

**SAINT GREGORY'S SCHOLARSHIP FOR WOMEN**

Provides scholarships for women at this two-year college located in Shawnee, Oklahoma.

**SAINT JOHN'S EPISCOPAL SCHOOL**

An independent Episcopal elementary school for preschool through grade six located in northwest Oklahoma City.

Total Earnings  
Distributed

\$100  
est. 1989

\$75,609  
est. 1971

\$3,983  
est. 1979

\$7,927  
est. 1979

\$11,707  
est. 1983

**TRINITY EPISCOPAL SCHOOL**

An Episcopal school for preschool through grade eight offering some individual programs such as Alphabetic-Phonics.

**UNITED STATES AIR FORCE ACADEMY**

One of five national service academies training future officers for the Armed Forces.

**UNITED STATES MILITARY ACADEMY**

One of five national service academies training future officers for the Armed Forces.

**UNITED STATES NAVAL ACADEMY**

One of five national service academies training officers for the Armed Forces.

**UNIVERSITY OF OKLAHOMA COLLEGE OF MEDICINE — ROBERT M. BIRD SOCIETY**

Supports the library of the University of Oklahoma Health Sciences Center.

Total Earnings  
Distributed

\$167  
est. 1989

\$83,568  
est. 1979

\$83,568  
est. 1979

\$94,393  
est. 1978

\$4,800  
est. 1988



**UNIVERSITY OF OKLAHOMA COLLEGE OF MEDICINE WATSON SCHOLARSHIP**  
 Supports a scholarship for medical students at the OU College of Medicine.

**UNIVERSITY OF OKLAHOMA NAVAL ROTC**  
 Supports activities of the Naval officer training program at the University of Oklahoma in Norman.

**UNIVERSITY OF OKLAHOMA — BIZZELL MEMORIAL LIBRARY**  
 Supports the purchases of materials at the main library on the Norman campus of the University of Oklahoma.

Total Earnings  
 Distributed

\$6,959  
 est. 1979

\$3,167  
 est. 1988

\$54,457  
 est. 1979

**VILLA TERESA SCHOOL**  
 An independent school and day-care program operated by the Carmelite Sisters serving nursery through grade four.

**WESTMINSTER DAY SCHOOL**  
 An independent elementary school serving preschool through grade eight in central Oklahoma City.

Total Earnings  
 Distributed

\$7,359  
 est. 1987

\$57,801  
 est. 1975



## HEALTH

### AMERICAN CANCER SOCIETY

Raises funds for cancer research and provides education about cancer and services for cancer patients.

### AMERICAN DIABETES ASSOCIATION

Promotes the search for a preventive cure for diabetes and educates patients and their families about the disease.

### AMERICAN NATIONAL RED CROSS — OKLAHOMA COUNTY CHAPTER

The local chapter of the American Red Cross serving to help people avoid, prepare for, and cope with emergencies.

### BAPTIST BURN CENTER

A nationally known center for the treatment of burns located at Baptist Medical Center of Oklahoma.

Total Earnings  
Distributed

\$60,990  
est. 1975

\$12,929  
est. 1977

\$31,943  
est. 1979

\$6,063  
est. 1979

### BAPTIST MEDICAL CENTER OF OKLAHOMA

A comprehensive medical center located in northwest Oklahoma City.

### CHILDREN'S MEDICAL RESEARCH FOUNDATION

Provides financial support for pediatric research at the OU Health Sciences Center and Children's Memorial Hospital.

### DEACONESS HOSPITAL

A comprehensive hospital in northwest Oklahoma City, affiliated with the Free Methodist Church.

### DEAN A. MCGEE EYE INSTITUTE

The center of ophthalmic research and treatment within the OU Health Sciences Center.

### EPILEPSY FOUNDATION OF THE SOONER STATE

Assists persons with epilepsy and their families through counseling, education and referrals.

Total Earnings  
Distributed

\$280,411  
est. 1973

\$1,960  
est. 1985

\$67,540  
est. 1975

\$102,511  
est. 1972

\$8,933  
est. 1981



**HOSPICE OF CENTRAL OKLAHOMA**

A home-health agency specifically for patients diagnosed as terminal and wishing to continue care in their home.

**HOSPITAL HOSPITALITY HOUSE**

Offers food, lodging, and support for out-of-town relatives of hospital patients.

**MEDICAL RESEARCH FUNDS**

Provides support for research efforts in several diseases currently being investigated at the OU Health Sciences Center.

**MEDICAL RESEARCH FUNDS — ALLERGY**

**MEDICAL RESEARCH FUNDS — ARTHRITIS**

Total Earnings  
Distributed

\$8,605  
est. 1983

\$1,218  
est. 1985

\$3,000  
est. 1986

\$23,754  
est. 1975

\$33,571  
est. 1976

**MEDICAL RESEARCH FUNDS — HEART DISEASE**

**MEDICAL RESEARCH FUNDS — HOSPITALS AND HEALTH CARE**

**MEDICAL RESEARCH FUNDS — PARKINSON'S**

**MENTAL HEALTH ASSOCIATION IN OKLAHOMA COUNTY**

Advocates on behalf of the mentally ill and promotes better mental health.

**MERCY HEALTH CENTER**

A comprehensive medical center in far north Oklahoma City operated by the Sisters of Mercy.

**OKLAHOMA FOUNDATION FOR THE DISABLED**

A post-therapeutic facility providing independent living skills and services for disabled persons and their families.

Total Earnings  
Distributed

\$21,052  
est. 1977

\$14,285  
est. 1977

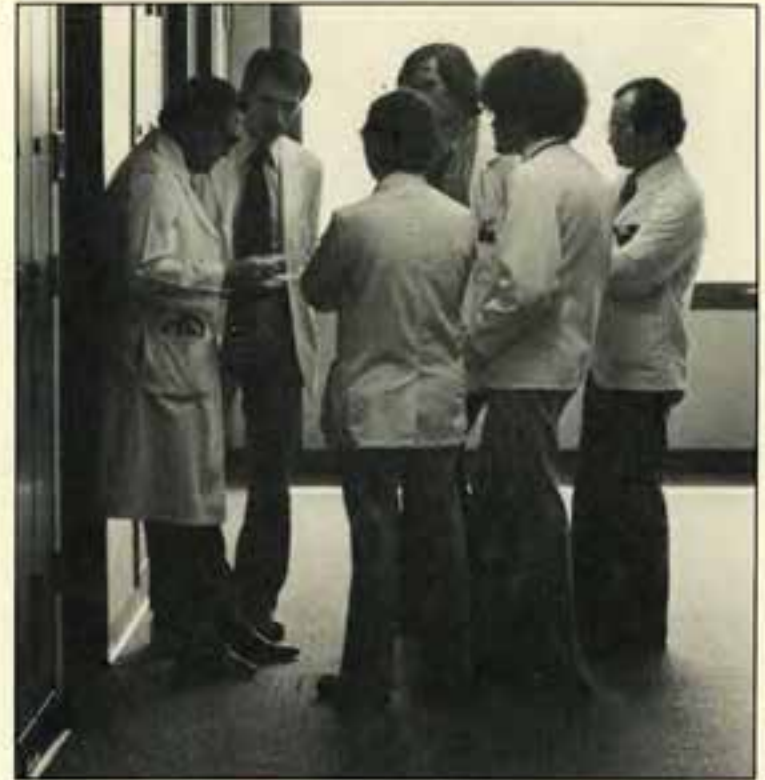
\$24,507  
est. 1979

\$3,871  
est. 1984

\$80,960  
est. 1971

\$22,496  
est. 1973





**OKLAHOMA MEDICAL RESEARCH FOUNDATION**

A private research facility located within the OU Health Sciences Center providing additional research resources.

**OKLAHOMA MEDICAL RESEARCH FOUNDATION — FLEMING SCHOLARSHIP**

Supports a summer internship program for promising high school science students interested in research.

**SAINT ANTHONY HOSPITAL FOUNDATION**

A comprehensive medical center in central Oklahoma City operated by the Sisters of Mercy.

**SOUTH COMMUNITY HOSPITAL**

A comprehensive medical center located in south Oklahoma City.

Total Earnings  
Distributed

\$61,204  
est. 1983

\$5,400  
est. 1987

\$107,507  
est. 1973

\$13,895  
est. 1977

**SOUTHEAST AREA HEALTH CENTER**

Provides health care service to medically underserved residents of Oklahoma County.

**UNITED CEREBAL PALSY**

A local affiliate of the national organization which serves needs of individuals with CP and seeks ways of prevention.

**VARIETY HEALTH CENTER**

Provides free or low-cost medical care to the medically indigent population in Oklahoma County.

**VISITING NURSES ASSOCIATION**

Provides skilled nursing and other therapy and home health assistance for persons in their homes.

Total Earnings  
Distributed

\$1,765  
est. 1985

\$400  
est. 1988

\$100  
est. 1989

\$31,560  
est. 1979



## SOCIAL SERVICES

**A CHANCE TO CHANGE — CHEMICAL DEPENDENCY INSTITUTE OF OKLAHOMA**  
Promotes health and quality care for those individuals and families affected by chemical dependency.

**BAPTIST RETIREMENT CENTER**

Provides retirement care for the elderly from limited to full nursing home facilities.

**BIG BROTHERS/BIG SISTERS OF GREATER OKLAHOMA CITY**

Serves the child of a single-parent family by providing adult volunteers for one-on-one relationships and support.

**CANTERBURY HEALTH CENTER — EPISCOPAL RETIREMENT COMMUNITY**

Provides a quality Christian atmosphere for elderly persons including both dependent care and independent options.

**CATHOLIC SOCIAL MINISTRIES**

An agency of the Archdiocese of Oklahoma City coordinating social service work in several institutions and programs.

Total Earnings  
Distributed

\$9,837  
est. 1982

\$12,483  
est. 1982

\$12,970  
est. 1983

\$880  
est. 1986

\$657  
est. 1988

**CENTRAL OKLAHOMA ASSOCIATION FOR THE DEAF AND HEARING IMPAIRED**  
Provides programs and services to bridge the communications barrier between the hearing and non-hearing community.

**CEREBRAL PALSY AND HANDICAPPED OF OKLAHOMA**

Operates a ninety-three bed intermediate care nursing home for handicapped adults.

**CITIZENS CONCERNED FOR CHILDREN**

Helps foster children and foster families by providing assistance with clothing, independent living, and scholarships.

**CONTACT OF CENTRAL OKLAHOMA**

Provides a twenty-four-hour hotline for counseling and crisis intervention to anyone who calls.

Total Earnings  
Distributed

\$890  
est. 1987

\$11,557  
est. 1979

\$500  
est. 1988

\$1,050  
est. 1986



Total Earnings  
Distributed

\$49,638  
est. 1978

\$7,846  
est. 1981

\$11,350  
est. 1975

\$19,084  
est. 1975

\$7,361  
est. 1983

**DAILY LIVING CENTERS**

Provides adult geriatric day-care and therapeutic programs for frail or impaired elderly.

**DALE ROGERS GROUP HOME**

Provides an opportunity for semi-independent living for adults with mental retardation.

**DEACONESS HOME**

Assists unwed pregnant women with a loving, home-like environment, skilled counseling and medical care.

**FOUNDATION FOR SENIOR CITIZENS, INC.**

Operates Superbia Retirement Village which is a residential facility for senior citizens.

**GENESIS PROJECT**

Provides a residential facility for abused and neglected children.

**HISPANIC CENTER**

Serves the social service and cultural needs of the Hispanic population in central Oklahoma.

**INFANT CRISIS SERVICES**

An emergency food pantry and closet specializing in items for infants and toddlers whose families are in crises.

**JEWISH FEDERATION OF GREATER OKLAHOMA CITY**

Provides support for Jewish social services both locally and throughout the world.

**LUTHERAN SOCIAL SERVICES OF KANSAS AND OKLAHOMA**

Serves families and children with adoption counseling, social services, and life enrichment programs.

**MEADOWS CENTER FOR OPPORTUNITY**

A sheltered workshop near Edmond providing employment for the developmentally disabled.

Total Earnings  
Distributed

\$1,400  
est. 1987

\$2,407  
est. 1986

\$105,836  
est. 1978

\$185  
est. 1987

\$633  
est. 1987



**NEIGHBOR FOR NEIGHBOR OF OKLAHOMA CITY**

Provides emergency assistance such as food, utility and rent assistance for families in crises.

**NEIGHBORHOOD SERVICES ORGANIZATION**

Provides a wide range of social, medical, and educational services for persons of low to moderate incomes.

**OKLAHOMA CITY FOOD BANK**

Distributes donated food to more than 300 private, non-profit agencies with onsite feeding and food distribution.

**OKLAHOMA COUNTY COUNCIL FOR MENTALLY RETARDED CITIZENS, INC.**

Provides a training facility and sheltered workshop in western Oklahoma City for mentally retarded children and adults.

**OKLAHOMA GOODWILL INDUSTRIES**

Promotes training for persons with disabilities and seeks to place them in appropriate occupational positions.

Total Earnings  
Distributed

\$90,584  
est. 1973

\$13,290  
est. 1982

\$1,005  
est. 1985

\$83,872  
est. 1978

\$58,225  
est. 1979

**OKLAHOMA HALFWAY HOUSE**

Helps ex-offenders reenter the community through individualized services which promote a positive transition.

**OKLAHOMA SOCIETY FOR CRIPPLED CHILDREN**

Provides screening and therapeutic services for children with all types of disabilities throughout Oklahoma.

**OPPORTUNITIES INDUSTRIALIZATION CENTER**

Serves the dislocated and undertrained worker with skills training and basic education.

**PLANNED PARENTHOOD OF CENTRAL OKLAHOMA**

Provides medical, counseling, and educational family planning services to central Oklahoma.

Total Earnings  
Distributed

\$4,026  
est. 1971

\$600  
est. 1988

\$47,156  
est. 1979

\$18,733  
est. 1982



**PRESBYTERIAN HOMES — KIRKPATRICK MANOR**

Provides a secure environment for elderly women who are no longer able to live at home.

**PRESBYTERIAN URBAN MISSION**

Provides social, recreational, emergency, and educational resources for residents of the central-city neighborhood.

**RETIRED SENIOR VOLUNTEER PROGRAM OF OKLAHOMA COUNTY, INC.**

Promotes volunteer activities among persons over age 60 including a retired executive consultant program.

**SAINT JOSEPH'S CHILDREN'S HOME**

Provides a therapeutic residential environment for emotionally and behaviorally disturbed children.

**SALVATION ARMY**

The local administrative office of this world-wide religious and social service organization.

Total Earnings  
Distributed

\$31,660  
est. 1978

\$10,514  
est. 1978

\$3,544  
est. 1985

\$27,817  
est. 1978

\$70,623  
est. 1971

**SPECIAL CARE**

An educationally and therapeutically based child-care center for handicapped children.

**SPECK HOMES**

A residential therapeutic treatment facility for males aged 13-18 placed through the Juvenile Court.

**SUGAR CREEK CAMP**

Provides a summer camp and reading enrichment experience for children from low-income families in Oklahoma City.

**SUNBEAM HOME AND FAMILY SERVICES**

Provides counseling services for individuals, children, and families who experience problems in daily living.

**TRAVELERS' AID SOCIETY**

Provides counseling and emergency assistance for persons in crisis who are moving from one location to another.

Total Earnings  
Distributed

\$607  
est. 1986

\$229,921  
est. 1974

\$660  
est. 1987

\$65,942  
est. 1971

\$1,885  
est. 1983



**UNITED WAY OF GREATER OKLAHOMA CITY**

A community-wide funding program which supports more than 40 social service programs.

**URBAN LEAGUE OF GREATER OKLAHOMA CITY**

An educational community service agency that works to secure equal opportunities for Blacks and disadvantaged people.

**WORK ACTIVITY CENTER**

Operates a sheltered workshop providing work and recreational opportunities for severely handicapped adults.

**WORLD NEIGHBORS**

A local economic development agency working with communities in Africa, Asia, and Latin America.

Total Earnings  
Distributed

\$23,572  
est. 1979

\$700  
est. 1988

\$17,353  
est. 1982

\$148,850  
est. 1971

**YMCA — CAMP CLASSEN**

The summer camp and environmental education center operated by the Metropolitan Oklahoma City YMCA's.

**YMCA — CENTRAL BRANCH**

Provides recreational, residential, and health services through a branch YMCA in downtown Oklahoma City.

**YMCA — EASTSIDE BRANCH**

Provides recreational and educational services through a branch YMCA in northeast Oklahoma City.

**YMCA — METROPOLITAN**

The central administrative and coordinating office of the local branch YMCA's in Oklahoma County.

**YWCA**

Provides services for women and youth including the operation of a shelter for battered women and other social programs.

**YOUTH SERVICES OF OKLAHOMA COUNTY**

Provides crisis counseling and diversion services for youths and their families including an emergency shelter.

Total Earnings  
Distributed

\$7,768  
est. 1983

\$6,382  
est. 1987

\$3,472  
est. 1985

\$156,420  
est. 1971

\$19,713  
est. 1971

\$21,058  
est. 1980

## INFORMATION FOR ATTORNEYS AND ACCOUNTANTS

The Oklahoma City Community Foundation is classified by the Internal Revenue Code as an organization that is not a private foundation. Many attorneys have recommended to clients that they establish funds at the Community Foundation in preference to forming a private foundation. There are considerable tax advantages to making contributions to a community foundation instead of a private foundation as well as the advantages of simple administration of the funds. The Community Foundation is equipped to administer both the investment of the assets as well as the distribution of earnings.

As a publicly supported charity, the Community Foundation is exempt from income taxes. Donors may deduct up to 50 percent of their income and carry forward any excess for deductions over the next five years. An individual who gives appreciated property can, up to a stated percentage of income, deduct the full market value of such property, subject to limitations of the Alternative Minimum Tax. These tax benefits are generally greater than those given to gifts to a private foundation.

All of the earnings of the Community Foundation go to support programs that are operated in the community by other non-profit organizations. Gifts to the Community Foundation can be used to carry out any objective or charitable purpose that the donor has in mind, as long as it is consistent with the stated purposes of the Community Foundation. If the donor's purpose becomes obsolete over time, the variance power of the Community Foundation allows the fund to be redirected consistent with the donor's original intention.

To make gifts of capital gain property to a number of charities, a donor must divide the property among them in order to obtain the maximum tax deductions. The Community Foundation is equipped to dispose of any kind of property and divide the proceeds among the charities that a donor designates. This is a significant service to donors and the charities which are often not able to deal with non-cash assets.

The Community Foundation can accept funds through bequest and pay out income only or principal as the donor directs. The Community Foundation can administer charitable remainder trusts or charitable annuity trusts where a lifetime income interest is established for a beneficiary and the corpus goes the Community Foundation only after the beneficiary dies. The Community Foundation operates a Pooled Income Fund which also serves to retain a life-income interest in a

charitable donation for a donor. The Community Foundation is ideal as a charitable remainderman for an annuity trust or unitrust, especially for donors who want to benefit the community as a whole, or donors who want to retain some flexibility in naming the beneficiary organization.

For donors who want to be involved in deciding how their contributions are used, a Donor-Advised Fund or an Affiliated Fund at the Community Foundation is an attractive alternative to forming a private foundation. The tax advantages for contributions are greater; the cost of administration and asset management are lower; no separate audits or tax-returns need to be filed; the staff of the Community Foundation is available to help investigate requests, and there is no excise tax which is levied on the net income of a private foundation.



# ANNUAL REPORT 1989



*Eleanor Maurer and Jim Tolbert inspect the program at the Centennial Sampler Celebration for Community Foundation donors at the Oklahoma Historical Society.*

## **OKLAHOMA CITY COMMUNITY FOUNDATION CELEBRATES ITS TWENTIETH YEAR**

Celebrating the past can be both enjoyable and inspiring. As Oklahoma City celebrated the Centennial of the 1889 Land Run and became reacquainted with the events that marked the settlement of the Unassigned Lands, the unbridled optimism of those settlers became re-established in our current attitudes about the future of Oklahoma City.

While the twenty years of the Oklahoma City Community Foundation is slight when compared to a Centennial, our celebration has been equally as enjoyable and inspiring. From \$46,000 in assets at its beginning, the Community Foundation has, in twenty years, grown in size to \$41, 895, 309. Contributions of more than \$6 million were added in this past fiscal year, the largest annual amount in the history of the Community Foundation in Oklahoma City. Over \$2 million in earnings from this fiscal year will be distributed to non-profit organizations, making the twenty year total of distributions more than \$12.5 million.

Three new members have joined the Board of Trustees during the past year. George Records was named to head the Fiscal Trustees Committee by the Fiscal Trustee Banks. J. Edward Barth and Frank McPherson were elected Trustees-At-Large by the other members of the Board. These three replace retiring members Morrison Tucker, Dr. Clayton Rich, and Richard Harrison, each of whom have

served nine years. James R. Tolbert, III continues as president of the Board of Trustees and Nancy Payne is vice-president for another term.

The Centennial projects funded by the Community Foundation over the past three years added greatly to Oklahoma City's Centennial celebration. A Centennial Sampler party for Community Foundation donors was held at the Oklahoma Historical Society. At that time the Community Foundation "premiered" a map of the 1889 Land Run era in Oklahoma entitled "The Greatest Horse Race." Over 40,000 copies of the map have been distributed throughout the state and out of state as well.

The third edition of the Sharing Exchange, a directory of organizations with Designated Funds at the Community Foundation, was distributed in late summer. The response from individuals to the organizations was greater than ever. More than 210,000 copies were mailed throughout central Oklahoma.

Two new Affiliated Funds were established, one providing endowment support for Kirkpatrick Center, and another contributed by members of the family of Mr. and Mrs. John E. Kirkpatrick.

The publication of "Staking a Claim — A Twenty-Year Anniversary of the Oklahoma City Community Foundation" celebrates more than 300 Name Funds which comprise the Community Foundation's permanent endowment. The following pages give details of the grants which were paid during the fiscal year ending June 30, 1989 and the audited financial reports of the Community Foundation for the same period.

As the stories of the Name Fund donors were compiled, it became evident what a wonderful legacy each of them has provided citizens of Oklahoma City and its surrounding areas. As we look to the future of both Oklahoma City and the Community Foundation, much appreciation is owed to these donors who have helped provide for Oklahoma City's future through their Name Funds.



# GRANTS AND DISTRIBUTION OF EARNINGS

Earnings of \$1,820,000 were allocated in Fiscal Year Ending June 30, 1989. These earnings were distributed through four programs:

<b>ALLIED ARTS FOUNDATION</b>		<b>BAPTIST MEDICAL CENTER</b>		<b>CENTER OF THE AMERICAN INDIAN</b>		<b>DAILY LIVING CENTERS</b>	
Designated Fund	\$22586	Designated Fund	\$52615	Designated Fund	\$ 1533	Designated Fund	\$ 7134
Donor Advised Fund	\$ 750	Donor Advised Fund	\$11060	Donor Advised Fund	\$ 1200	Davis Family Fund	\$ 300
<b>ALPHABETIC PHONICS TEACHER TRAINING</b>		<b>BAPTIST RETIREMENT CENTER</b>		<b>CENTRAL OKLAHOMA ASSOCIATION FOR DEAF-HEARING IMPAIRED</b>		Trustee Grant	\$ 500
Designated Fund	\$ 408	Designated Fund	\$ 2000	Designated Fund	\$ 400	<b>DALE ROGERS GROUP HOME</b>	
Donor Advised Fund	\$10000	<b>BIG BROTHERS-BIG SISTERS OF OKLAHOMA</b>		Davis Family Fund	\$ 100	Designated Fund	\$ 1200
<b>ALZHEIMER'S DISEASE FOUNDATION</b>		Designated Fund	\$ 2768	<b>CEREBRAL PALSY AND HANDICAPPED OF OKLAHOMA</b>		<b>DEACONESS HOME</b>	
Davis Family Fund	\$ 400	Davis Family Fund	\$ 100	Designated Fund	\$ 1448	Designated Fund	\$ 1489
<b>AMERICAN CANCER SOCIETY</b>		<b>BISHOP MCGUINNESS HIGH SCHOOL</b>		<b>CHAMBER ORCHESTRA OKLAHOMA CITY</b>		Davis Family Fund	\$ 100
Designated Fund	\$ 6276	Designated Fund	\$ 1600	Designated Fund	\$ 680	<b>DEACONESS HOSPITAL</b>	
Donor Advised Fund	\$ 25	<b>BOY SCOUTS OF AMERICA LAST FRONTIER COUNCIL</b>		<b>CHEMICAL DEPENDENCY INSTITUTE — A CHANCE TO CHANGE</b>		Designated Fund	\$ 8740
Davis Family Fund	\$ 200	Designated Fund	\$15942	Designated Fund	\$ 1920	Davis Family Fund	\$ 100
<b>AMERICAN DIABETES ASSOCIATION</b>		Donor Advised Fund	\$10500	Donor Advised Fund	\$ 1000	<b>DEAN MCGEE EYE INSTITUTE</b>	
Designated Fund	\$ 1879	<b>BROOKLYN ACADEMY OF MUSIC</b>		<b>CHILDREN'S MEDICAL RESEARCH FOUNDATION</b>		Designated Fund	\$10374
<b>AMERICAN FOUNDATION FOR AIDS RESEARCH</b>		Davis Family Fund	\$ 1500	Designated Fund	\$ 560	<b>DEER CREEK COMMUNITY ENRICHMENT FOUNDATION</b>	
Davis Family Fund	\$ 250	<b>CAL FARLEY'S BOYS RANCH</b>		Donor Advised Fund	\$ 500	Designated Fund	\$13601
<b>AMERICAN INSTITUTE OF ARCHITECTS — OVERHOLSER MANSION FUND</b>		Donor Advised Fund	\$ 400	<b>CHOPIN SOCIETY OF MID-AMERICA</b>		<b>EXECUTIVE WOMEN INTERNATIONAL</b>	
Designated Fund	\$ 1829	<b>CANTERBURY CHORAL SOCIETY</b>		Trustee Grant	\$ 2000	Designated Fund	\$ 2562
<b>AMERICAN NATIONAL RED CROSS</b>		Designated Fund	\$ 2483	<b>CIMARRON CIRCUIT OPERA COMPANY</b>		<b>FELLOWSHIP OF CHRISTIAN ATHLETES</b>	
Designated Fund	\$ 4853	Donor Advised Fund	\$10000	Designated Fund	\$ 896	Designated Fund	\$ 5280
Donor Advised Fund	\$ 25	<b>CANTERBURY HEALTH CENTER</b>		<b>CITIZENS CONCERNED FOR CHILDREN</b>		<b>FELLOWSHIP OF CHRISTIAN ATHLETES — STEPHEN PAYNE SCHOLARSHIP</b>	
Davis Family Fund	\$ 100	Designated Fund	\$ 280	Designated Fund	\$ 100	Designated Fund	\$ 2440
<b>AREAWIDE AGING AGENCY</b>		<b>CASADY SCHOOL</b>		Davis Family Fund	\$ 650	<b>FORTY-FIFTH INFANTRY DIVISION ASSOCIATION EDUCATION FUND</b>	
Donor Advised Fund	\$ 460	Designated Fund	\$ 6770	<b>COMMUNITY COUNCIL OF CENTRAL OKLAHOMA</b>		Designated Fund	\$ 1800
Davis Family Fund	\$ 200	Donor Advised Fund	\$ 1570	Trustee Grant	\$ 8000	<b>FOUNDATION FOR IMPROVED POLICE PROTECTION — CRIMESTOPPERS</b>	
<b>ARTS PLACE II</b>		Davis Family Fund	\$ 1000	<b>COMMUNITY LEARNING CENTERS</b>		Designated Fund	\$ 1200
Davis Family Fund	\$ 500	<b>CASADY SCHOOL — SPECIAL EDUCATION PROGRAM</b>		Davis Family Fund	\$ 300	Davis Family Fund	\$ 100
<b>B'NAI BRITH HILLEL FOUNDATION</b>		Designated Fund	\$ 480	<b>CONTACT OF CENTRAL OKLAHOMA</b>		<b>FOUNDATION FOR SENIOR CITIZENS</b>	
Designated Fund	\$ 3200	<b>CATHOLIC SOCIAL MINISTRIES</b>		Designated Fund	\$ 400	Designated Fund	\$ 2280
<b>BALLET OKLAHOMA</b>		Designated Fund	\$ 51	<b>COUNCIL FOR 1989</b>		Davis Family Fund	\$ 100
Designated Fund	\$ 4381	<b>CELEBRATIONS! EDUCATIONAL SERVICES</b>		Designated Fund	\$ 877	<b>FREE TO LIVE</b>	
Donor Advised Fund	\$ 50	Designated Fund	\$ 2051	<b>DAILY LIVING CENTERS</b>		Davis Family Fund	\$ 200
<b>BAPTIST BURN CENTER</b>		Donor Advised Fund	\$ 200				
Designated Fund	\$ 931						

**DONOR-ADVISED FUND GRANTS** — Each year some donors are able to advise the Trustees of the Community Foundation on which organizations should receive grants from their Name Funds.

**DESIGNATED FUND EARNINGS** — Earnings from contributions to the Community Foundation which have been specifically designated to benefit individual agencies. These contributions come from a variety of donors and Name Funds. The distributions were based on a return of 8.0 percent times the average monthly balance in the Designated Fund.

**WILLIAM E. AND MARGARET H. DAVIS FAMILY FUND GRANTS** — Grants made by the Trustees of the William E. and Margaret H. Davis Family Fund, an Affiliated Fund established by the children of Mr. and Mrs. William E. Davis.

**TRUSTEE GRANT** — Grants made by the Trustees of the Community Foundation to meet special needs in the community. Contributions to the Fund for Oklahoma City have come from many different donors and Name Funds and provide Oklahoma City with an important source of grant funds.

<b>FRIENDS OF THE METROPOLITAN LIBRARY</b>		<b>INSTITUTE OF INTERNATIONAL EDUCATION</b>		<b>LUTHERAN SOCIAL SERVICES</b>		<b>NEIGHBOR FOR NEIGHBOR</b>	
Designated Fund	\$ 2480	Designated Fund	\$ 5468	Designated Fund	\$ 80	Designated Fund	\$11604
Davis Family Fund	\$ 100	Donor Advised Fund	\$ 25	<b>LYRIC THEATRE</b>		<b>NEIGHBORHOOD DEVELOPMENT AND CONSERVATION CENTER</b>	
<b>GAY MEN'S HEALTH CRISES</b>		<b>INTERNATIONAL PHOTOGRAPHY HALL OF FAME</b>		Designated Fund	\$12864	Designated Fund	\$ 400
Davis Family Fund	\$ 200	Designated Fund	\$ 2817	<b>LYRIC THEATRE — CURT SCHWARTZ SCHOLARSHIP FUND</b>		<b>NEIGHBORHOOD SERVICES ORGANIZATION</b>	
<b>GENESIS PROJECT</b>		<b>JESUS HOUSE</b>		Designated Fund	\$ 1204	Designated Fund	\$ 2147
Designated Fund	\$ 1468	Donor Advised Fund	\$ 1000	<b>MEADOWS CENTER FOR OPPORTUNITY</b>		<b>NICHOLS HILLS PARKS ASSOCIATION</b>	
<b>GREATER OKLAHOMA CITY TREE BANK FOUNDATION</b>		Davis Family Fund	\$ 1250	Designated Fund	\$ 42	Donor Advised Fund	\$ 7000
Donor Advised Fund	\$ 100	<b>JEWISH FEDERATION OF GREATER OKLAHOMA CITY</b>		Davis Family Fund	\$ 1250	Davis Family Fund	\$19000
Davis Family Fund	\$ 100	Designated Fund	\$ 8693	<b>MENTAL HEALTH ASSOCIATION IN OKLAHOMA COUNTY</b>		<b>NICHOLS HILLS UNITED METHODIST CHURCH</b>	
Trustee Grant	\$ 8000	<b>JUNIOR ACHIEVEMENT</b>		Designated Fund	\$ 860	Donor Advised Fund	\$ 400
<b>GUY FRASER HARRISON ACADEMY FOR PERFORMING ARTS</b>		Designated Fund	\$ 1939	<b>MERCY HEALTH CENTER</b>		<b>OSU-TECHNICAL BRANCH RUMSEY GARDEN</b>	
Donor Advised Fund	\$ 1000	Davis Family Fund	\$ 250	Designated Fund	\$ 6908	Designated Fund	\$ 53
<b>HARVARD INSTITUTE OF POLITICS</b>		<b>JUNIOR HOSPITALITY CLUB</b>		Donor Advised Fund	\$11000	Donor Advised Fund	\$ 2300
Davis Family Fund	\$ 1000	Designated Fund	\$ 3677	<b>METRO CENTER</b>		<b>OU MEDICAL COLLEGE ALUMNI ASSOCIATION — PARKINSON'S DISEASE</b>	
<b>HEART OF OKLAHOMA COUNCIL OF CAMPFIRE</b>		<b>JUNIOR LEAGUE</b>		Davis Family Fund	\$ 400	Designated Fund	\$ 3613
Designated Fund	\$ 8814	Designated Fund	\$ 5708	<b>METROPOLITAN MUSEUM OF ART</b>		<b>OU MEDICAL COLLEGE ALUMNI ASSOCIATION — ALLERGY RESEARCH</b>	
Donor Advised Fund	\$ 750	<b>KERR MCGEE SWIM CLUB</b>		Davis Family Fund	\$ 250	Designated Fund	\$ 2399
<b>HERITAGE HALL</b>		Designated Fund	\$ 414	<b>MORNINGSIDE MONTESSORI</b>		<b>OU MEDICAL COLLEGE ALUMNI ASSOCIATION — ARTHRITIS RESEARCH</b>	
Designated Fund	\$17438	<b>KIRKPATRICK CENTER</b>		Davis Family Fund	\$ 300	Designated Fund	\$ 4620
<b>HISPANIC CENTER</b>		Designated Fund	\$335289	<b>MOUNT SAINT MARY'S HIGH SCHOOL</b>		<b>OU MEDICAL COLLEGE ALUMNI ASSOCIATION — HEART RESEARCH</b>	
Designated Fund	\$ 600	Donor Advised Fund	\$ 1300	Designated Fund	\$ 2100	Designated Fund	\$ 2709
Donor Advised Fund	\$ 70	<b>KROUCH PRESCHOOL</b>		<b>MULTIPLE SCLEROSIS SOCIETY</b>		<b>OU MEDICAL COLLEGE ALUMNI ASSOCIATION — HOSPITALS/HEALTH FUND</b>	
<b>HOSPICE OF CENTRAL OKLAHOMA</b>		Designated Fund	\$ 676	Davis Family Fund	\$ 500	Designated Fund	\$ 1728
Designated Fund	\$ 1676	<b>LAKE HEFNER TRAILS</b>		<b>MUSEUM OF MODERN ART</b>		<b>OU MEDICAL COLLEGE ALUMNI ASSOCIATION — RESEARCH FUND</b>	
Davis Family Fund	\$ 200	Davis Family Fund	\$ 100	Davis Family Fund	\$ 250	Designated Fund	\$ 1000
<b>HOSPITAL HOSPITALITY HOUSE</b>		<b>LANGSTON UNIVERSITY — FUND A</b>		<b>MYRIAD GARDENS FOUNDATION</b>			
Designated Fund	\$ 320	Designated Fund	\$ 15690	Designated Fund	\$ 304		
<b>INFANT CENTER</b>		<b>LANGSTON UNIVERSITY — FUND B</b>		Trustee Grant	\$ 9000		
Davis Family Fund	\$ 200	Designated Fund	\$ 1219	<b>NATIONAL COWBOY HALL OF FAME</b>			
<b>INFANT CRISES SERVICES</b>		<b>LEADERSHIP OKLAHOMA CITY</b>		Designated Fund	\$13405		
Designated Fund	\$ 930	Designated Fund	\$ 3739	Donor Advised Fund	\$ 30		
Donor Advised Fund	\$ 1000	Donor Advised Fund	\$ 100	Trustee Grant	\$ 5000		
Davis Family Fund	\$ 100	Davis Family Fund	\$ 400	<b>NATIONAL SOCIETY OF COLONIAL DAMES</b>			
Trustee Grant	\$ 2000	Trustee Grant	\$ 2000	Designated Fund	\$ 6016		

<b>OU MEDICAL COLLEGE ALUMNI ASSOCIATION — WATSON SCHOLARSHIP</b>		<b>OKLAHOMA CITY OPERA ASSOCIATION</b>		<b>OKLAHOMA HALFWAY HOUSE, INC.</b>		<b>PARENTS ASSISTANCE CENTER</b>	
Designated Fund	\$ 871	Designated Fund	\$ 3521	Designated Fund	\$ 480	Davis Family Fund	\$ 550
<b>OKLAHOMA ART CENTER</b>		<b>OKLAHOMA CITY PHILHARMONIC ORCHESTRA</b>		Davis Family Fund	\$ 100	<b>PATHWAYS CHILD DEVELOPMENT CORPORATION</b>	
Designated Fund	\$30175	Designated Fund	\$ 800	<b>OKLAHOMA HERITAGE ASSOCIATION</b>		Designated Fund	\$ 7324
Donor Advised Fund	\$ 550	Donor Advised Fund	\$ 450	Designated Fund	\$ 5654	Donor Advised Fund	\$ 200
<b>OKLAHOMA ARTS INSTITUTE</b>		<b>OKLAHOMA CITY PUBLIC SCHOOLS FOUNDATION</b>		Donor Advised Fund	\$ 100	<b>PLANNED PARENTHOOD OF CENTRAL OKLAHOMA</b>	
Designated Fund	\$ 4160	Designated Fund	\$ 5048	<b>OKLAHOMA HISTORICAL SOCIETY FOUNDATION</b>		Designated Fund	\$ 3771
<b>OKLAHOMA AVIATION AND SPACE MUSEUM — CLARENCE PAGE FUND</b>		Donor Advised Fund	\$ 1000	Designated Fund	\$ 1740	Donor Advised Fund	\$ 1570
Designated Fund	\$12469	<b>OKLAHOMA CITY UNIVERISTY WEBSTER LANCE BENHAM FUND</b>		<b>OKLAHOMA MEDICAL RESEARCH FOUNDATION</b>		<b>PRAIRIE DANCE THEATRE</b>	
Donor Advised Fund	\$ 3000	Designated Fund	\$ 6560	Designated Fund	\$10000	Designated Fund	\$ 1744
Trustee Grant	\$ 6000	<b>OKLAHOMA CITY UNIVERSITY FINE ARTS DEPARTMENT</b>		Donor Advised Fund	\$ 500	<b>PRESBYTERIAN HOMES — KIRKPATRICK MANOR</b>	
<b>OKLAHOMA BAPTIST UNIVERSITY — BUSINESS PROGRAM</b>		Designated Fund	\$ 1400	Davis Family Fund	\$ 1250	Designated Fund	\$ 5685
Designated Fund	\$ 5200	Davis Family Fund	\$ 200	<b>OKLAHOMA MEDICAL RESEARCH FOUNDATION — FLEMMING SCHOLARSHIP</b>		Designated Fund	\$ 1284
<b>OKLAHOMA BAPTIST UNIVERSITY — GENERAL FUND</b>		<b>OKLAHOMA CITY UNIVERSITY GENERAL FUND</b>		Designated Fund	\$ 1400	<b>RAINBOW FLEET</b>	
Designated Fund	\$ 4375	Designated Fund	\$85788	Donor Advised Fund	\$30000	Designated Fund	\$ 1060
<b>OKLAHOMA BAPTIST UNIVERSITY — HOBBS LECTURESHIP</b>		Donor Advised Fund	\$ 1800	<b>OKLAHOMA MEDICAL RESEARCH — RESEARCH FUNDS</b>		Donor Advised Fund	\$ 200
Designated Fund	\$ 7959	<b>OKLAHOMA CITY UNIVERSITY LAW SCHOOL DEAN'S FUND</b>		Designated Fund	\$ 820	Davis Family Fund	\$ 150
<b>OKLAHOMA BAPTIST UNIVERSITY — SCHOLARSHIPS</b>		Designated Fund	\$ 114	<b>OKLAHOMA MUSEUM OF ART</b>		Trustee Grant	\$ 5000
Designated Fund	\$ 2800	<b>OKLAHOMA CITY UNIVERSITY TAFT INSTITUTE</b>		Designated Fund	\$ 3364	<b>REDLANDS COUNCIL OF GIRL SCOUTS</b>	
<b>OKLAHOMA CENTENNIAL SPORTS, INC.</b>		Designated Fund	\$ 4202	Donor Advised Fund	\$12000	Designated Fund	\$ 2040
Trustee Grant	\$ 5000	<b>OKLAHOMA COMMUNITY THEATRE ASSOCIATION</b>		Davis Family Fund	\$ 5000	<b>REFERRAL CENTER</b>	
<b>OKLAHOMA CHILDREN'S THEATRE</b>		Designated Fund	\$ 608	<b>OKLAHOMA SOCIETY FOR CRIPPLED CHILDREN</b>		Davis Family Fund	\$ 250
Designated Fund	\$ 882	<b>OKLAHOMA COUNTY COUNCIL FOR MENTALLY RETARDED CITIZENS</b>		Designated Fund	\$ 200	<b>RETIRED SENIOR VOLUNTEER PROGRAM</b>	
Trustee Grant	\$10000	Designated Fund	\$10040	Davis Family Fund	\$ 100	Designated Fund	\$ 972
<b>OKLAHOMA CHRISTIAN COLLEGE</b>		Davis Family Fund	\$ 100	<b>OKLAHOMA STATE UNIVERSITY TECHNICAL INSTITUTE</b>		Trustee Grant	\$ 4000
Designated Fund	\$28535	<b>OKLAHOMA COUNTY HISTORICAL SOCIETY</b>		Designated Fund	\$ 4637	<b>SHARE-NORTHERN LIGHTS ALTERNATIVE</b>	
<b>OKLAHOMA CHRISTIAN SCHOOLS</b>		Designated Fund	\$ 2696	Davis Family Fund	\$ 100	Davis Family Fund	\$ 350
Davis Family Fund	\$10200	<b>OKLAHOMA EDUCATIONAL TELEVISION AUTHORITY</b>		<b>OKLAHOMA WESTERNERS INDIAN TERRITORY POSSE</b>		<b>SAINT ANTHONY HOSPITAL FOUNDATION</b>	
<b>OKLAHOMA CITY ARTS COUNCIL</b>		Davis Family Fund	\$ 100	Designated Fund	\$ 1493	Designated Fund	\$11324
Designated Fund	\$ 3798	<b>OKLAHOMA FOUNDATION FOR EPILEPSY</b>		<b>OKLAHOMA ZOOLOGICAL SOCIETY</b>		Donor Advised Fund	\$ 2200
Donor Advised Fund	\$ 550	Designated Fund	\$ 1305	Designated Fund	\$10514	<b>SAINT GREGORY SCHOLARSHIP FOR WOMEN</b>	
Davis Family Fund	\$ 1000	Davis Family Fund	\$ 100	Davis Family Fund	\$ 100	Designated Fund	\$ 958
Trustee Grant	\$ 1000	<b>OKLAHOMA FOUNDATION FOR THE DISABLED</b>		<b>OKLAHOMA ZOOLOGICAL SOCIETY — SPECIAL EVENTS</b>		<b>SAINT JOHN'S EPISCOPAL SCHOOL</b>	
<b>OKLAHOMA CITY BEAUTIFUL</b>		Designated Fund	\$ 2040	Designated Fund	\$ 1000	Designated Fund	\$ 2000
Designated Fund	\$ 3012	Davis Family Fund	\$ 100	Donor Advised Fund	\$ 500	<b>SAINT JOSEPH'S CHILDREN'S HOME</b>	
Donor Advised Fund	\$ 300	<b>OKLAHOMA FOUNDATION FOR THE DISABLED</b>		<b>OMNIPLEX</b>		Designated Fund	\$ 3308
Davis Family Fund	\$ 500	Designated Fund	\$ 2040	Designated Fund	\$92915	Donor Advised Fund	\$ 140
<b>OKLAHOMA CITY COMMUNITY COLLEGE</b>		Davis Family Fund	\$ 100	Davis Family Fund	\$ 800	<b>SALES MARKETING EXECUTIVES — RALPH CLINTON MEMORIAL FUND</b>	
Designated Fund	\$ 2000	<b>OKLAHOMA GOODWILL INDUSTRIES</b>		Trustee Grant	\$ 3500	Designated Fund	\$ 760
<b>OKLAHOMA CITY COMMUNITY FOOD BANK</b>		Designated Fund	\$ 7050	<b>OPPORTUNITIES INDUSTRIALIZATION CENTER</b>		<b>SALVATION ARMY</b>	
Designated Fund	\$ 280	Davis Family Fund	\$ 100	Designated Fund	\$ 7393	Designated Fund	\$ 9454
Davis Family Fund	\$ 100	<b>OKLAHOMA HALFWAY HOUSE, INC.</b>		<b>PARENTS ASSISTANCE CENTER</b>		Donor Advised Fund	\$ 1000
Trustee Grant	\$ 7000	Designated Fund	\$ 3521	Davis Family Fund	\$ 550	Davis Family Fund	\$ 500

<b>SCOPE MINISTRIES INTERNATIONAL</b>	
Designated Fund	\$ 3200
<b>SKYLINE URBAN MINISTRIES</b>	
Donor Advised Fund	\$ 500
<b>SOUTH COMMUNITY HOSPITAL</b>	
Designated Fund	\$ 1400
<b>SOUTHEAST AREA HEALTH CENTER</b>	
Designated Fund	\$ 550
Trustee Grant	\$ 2700
<b>SOUTHWEST POLICY INSTITUTE</b>	
Davis Family Fund	\$ 9000
<b>SPECIAL CARE</b>	
Designated Fund	\$ 167
<b>SPECK HOMES</b>	
Designated Fund	\$26247
Donor Advised Fund	\$ 70
<b>SUGAR CREEK CAMP</b>	
Designated Fund	\$ 200
Donor Advised Fund	\$ 500
Davis Family Fund	\$ 400
Trustee Grant	\$ 5000
<b>SUNBEAM HOME AND FAMILY SERVICES</b>	
Designated Fund	\$ 8443
<b>THE ARK</b>	
Davis Family Fund	\$ 200

<b>TINKER AIR FORCE BASE COMMANDING GENERAL'S FUND</b>	
Designated Fund	\$ 2567
<b>TRAVELERS AID</b>	
Designated Fund	\$ 775
<b>USS OKLAHOMA CITY</b>	
Designated Fund	\$ 800
<b>UNITED CEREBRAL PALSY</b>	
Donor Advised Fund	\$ 25
Davis Family Fund	\$ 100
<b>UNITED STATES AIR FORCE ACADEMY</b>	
Designated Fund	\$12000
<b>UNITED STATES MILITARY ACADEMY</b>	
Designated Fund	\$12000
<b>UNITED STATES NAVAL ACADEMY</b>	
Designated Fund	\$12000
<b>UNITED WAY OF GREATER OKLAHOMA CITY</b>	
Designated Fund	\$ 4081
Donor Advised Fund	\$ 6070
<b>UNIVERSITY OF OKLAHOMA COLLEGE OF NURSING</b>	
Trustee Grant	\$15000
<b>UNIVERSITY OF OKLAHOMA NAVAL ROTC PROGRAM</b>	
Designated Fund	\$ 1167

<b>UNIVERSITY OF OKLAHOMA — LIBRARIES</b>	
Designated Fund	\$ 6529
<b>URBAN LEAGUE</b>	
Designated Fund	\$ 100
<b>VARIETY HEALTH CENTER</b>	
Trustee Grant	\$ 5000
<b>VILLA THERESA SCHOOL</b>	
Designated Fund	\$ 3340
<b>VISITING NURSES ASSOCIATION</b>	
Designated Fund	\$ 5017
<b>WESTERNERS INTERNATIONAL</b>	
Designated Fund	\$ 33
<b>WESTMINISTER DAY SCHOOL</b>	
Designated Fund	\$ 7964
Donor Advised Fund	\$ 1000
Davis Family Fund	\$ 1500
<b>WILLIAM FREMONT HARN GARDENS</b>	
Designated Fund	\$ 2011
Donor Advised Fund	\$ 500
<b>WORK ACTIVITY CENTER, INC.</b>	
Designated Fund	\$ 3468
<b>WORLD NEIGHBORS</b>	
Designated Fund	\$18689
Davis Family Fund	\$ 750

<b>WORLD WILDLIFE FUND</b>	
Davis Family Fund	\$ 400
<b>YMCA — CAMP CLASSEN</b>	
Designated Fund	\$ 1243
<b>YMCA — CENTRAL BRANCH</b>	
Designated Fund	\$ 2232
<b>YMCA — EASTSIDE BRANCH</b>	
Designated Fund	\$ 1465
<b>YMCA — METROPOLITAN</b>	
Designated Fund	\$13955
Trustee Grant	\$10000
<b>YWCA</b>	
Designated Fund	\$ 1380
Donor Advised Fund	\$10000
Davis Family Fund	\$ 3750
Trustee Grant	\$15000
<b>YOUNG LIFE OF GREATER OKLAHOMA CITY</b>	
Donor Advised Fund	\$ 1000
<b>YOUTH SERVICES FOR OKLAHOMA COUNTY</b>	
Designated Fund	\$ 2731
Donor Advised Fund	\$ 1600
Davis Family Fund	\$ 100

## BOARD OF TRUSTEES

<b>James R. Tolbert, III</b> President and City Council Representative	<b>Nancy Payne</b> Vice President and Committee Representative
<b>Ray T. Anthony</b> United Way Representative	<b>J. Edward Barth</b> Trustees' Committee Representative
<b>John E. Kirkpatrick</b> OCU Representative	<b>Frank McPherson</b> Trustees' Committee Representative
<b>Eleanor J. Maurer</b> Treasurer	<b>John L. Belt</b> Secretary and General Counsel
	<b>Dan Hogan, III</b> Chamber of Commerce Representative
	<b>George Records</b> Fiscal Board Representative
	<b>Marilyn Myers</b> Assistant Secretary

## STAFF

<b>Nancy B. Anthony</b> Executive Director	<b>Carla Pickrell</b> Comptroller	<b>Susan Campbell</b> Office Manager
<b>Kevin Smith, Assistant</b>		

## Cole & Reed, P.C.

The Board of Trustees  
Oklahoma City Community Foundation, Inc.  
Oklahoma City, Oklahoma

We have audited the accompanying statements of assets, liabilities and fund balance arising from cash transactions of Oklahoma City Community Foundation, Inc. as of June 30, 1989 and 1988, and the related statements of activity, and changes in cash balances for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

As described in Note A, these financial statements were prepared on the basis of cash receipts and disbursements, which is a comprehensive basis of accounting other than generally accepted accounting principles.

In our opinion, the financial statements referred to above present fairly, in all material respects, the assets, liabilities and fund balance arising from cash transactions of Oklahoma City Community Foundation, Inc. at June 30, 1989 and 1988, and the results of its activities and the changes in its cash balances for the years then ended, on the basis of accounting described in Note A.

Oklahoma City, Oklahoma  
August 22, 1989

See notes to financial statements.

## STATEMENTS OF ASSETS, LIABILITIES AND FUND BALANCE ARISING FROM CASH TRANSACTIONS OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

ASSETS	June 30	
	1989	1988
Cash	\$ 53,230	\$ 36,846
Investments:		
Cash equivalent funds	6,608,099	5,017,439
Securities — Note B:		
U.S. Government obligations	20,116,614	17,126,123
Bonds	2,193,852	1,917,237
Common and preferred stocks	12,003,894	9,228,398
	<u>34,314,360</u>	<u>28,271,758</u>
Notes receivable	5,987	21,291
Real estate	197,413	197,413
Oil and gas properties	322,700	360,841
Purchased interest	14,540	28,262
Bequest receivable	—	24,125
Land	175,000	175,000
Building, net of accumulated depreciation of \$16,727 and \$8,993 at June 30, 1989 and 1988, respectively	137,952	145,394
Furniture and fixtures, net of accumulated depreciation of \$20,929 and \$11,337 at June 30, 1989 and 1988, respectively	32,853	35,141
Other assets	<u>29,081</u>	<u>29,081</u>
<b>LIABILITIES AND FUND BALANCE</b>		
<b>LIABILITIES</b>		
Payroll withholdings	\$ 1,706	\$ 1,514
Long-term debt — Note C	<u>4,200</u>	<u>6,300</u>
	5,906	7,814
<b>FUND BALANCE</b>	<u>41,885,309</u>	<u>34,334,777</u>
	<u>\$41,891,215</u>	<u>\$34,342,591</u>

### NOTES TO FINANCIAL STATEMENTS OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

June 30, 1989

The Oklahoma City Community Foundation, Inc. (the "Foundation") was incorporated December 30, 1968 under the laws of the State of Oklahoma, as a nonprofit organization without capital stock for charitable and educational purposes pertaining to the community of greater Oklahoma City.

#### NOTE A — SIGNIFICANT ACCOUNTING POLICIES

**Basis of Accounting:** The Foundation prepares its financial statements on the basis of cash receipts and disbursements; consequently, certain revenues and the related assets are recognized when received rather than when earned, and certain expenses are recognized when paid rather than when the obligation is incurred. The principal differences

between this basis and generally accepted accounting principles are due to the methods used to account for donations receivable, accrued interest and dividends, accounts payable and accrued expenses, and distributions payable. The cash basis is used for all instances except for bequests receivable, which are recorded at their present value at the date of bequest, and purchased interest, which is included as an asset until the income is actually received.

The accompanying financial statements include the assets, liabilities, fund balance and activities of the Foundation and its four affiliated organizations. The William E. and Margaret H. Davis Family Fund of The Oklahoma City Community Foundation, Inc., The Omniplex Affiliated Fund of The Oklahoma City Community Foundation, Inc., The Kirkpatrick Center Affiliated Fund of The Oklahoma City Community Foundation, Inc., and The Kirkpatrick Family Affiliated Fund of The Oklahoma City Community Foundation, Inc. The latter two affiliated funds were formed during the year ended June 30, 1989. The

Omniplex Affiliated Fund was formed during the year ended June 30, 1988.

**Donations:** Certain donations made to the Foundation have been designated for a particular purpose by the donors. It is the expressed intention of the Foundation to honor the designations of donors; however, the Foundation reserves the power to exercise final control over all funds.

It is the intent of the Foundation to distribute all escrowed donations received. Thus, these donations will not become a part of the permanent fund balance.

**Investments:** Securities and other investments are maintained by local trustee banks in various trust funds and are valued at the lower of aggregate cost or market. The cost basis of donated investment is the fair market value at the date of receipt. Cash equivalent funds are comprised of short-term, highly liquid investments that are readily convertible into known amounts of cash.

**STATEMENT OF ACTIVITY  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended 6/30/1989	Year Ended 6/30/1988
<b>REVENUES</b>		
Investment income	\$ 2,491,875	\$ 2,006,818
Gain on investment sales, net of \$216,238 write-downs for permanent impairment in 1988	642,252	311,920
Donations received	6,459,302	3,838,758
Escrowed donations	739,733	159,123
	<u>10,333,162</u>	<u>6,316,619</u>
<b>EXPENSES</b>		
Trustee banks' fee for investment management	105,647	86,814
General and administration	159,030	152,649
	<u>264,677</u>	<u>239,463</u>
<b>DISTRIBUTIONS</b>		
Grants	1,556,113	1,358,826
Escrowed funds	905,231	283,272
	<u>2,461,344</u>	<u>1,642,098</u>
<b>EXCESS OF REVENUES OVER EXPENSES AND DISTRIBUTIONS BEFORE DEPRECIATION AND DEPLETION</b>	<b>7,607,141</b>	<b>4,435,058</b>
<b>DEPRECIATION AND DEPLETION</b>	<b>56,609</b>	<b>68,302</b>
<b>EXCESS OF REVENUES OVER EXPENSES, DISTRIBUTIONS, DEPRECIATION AND DEPLETION</b>	<b>7,550,532</b>	<b>4,366,756</b>
<b>FUND BALANCE AT BEGINNING OF YEAR</b>	<b>34,334,777</b>	<b>29,968,021</b>
<b>FUND BALANCE AT END OF YEAR</b>	<b>\$41,885,309</b>	<b>\$34,334,777</b>

**STATEMENTS OF CHANGES IN CASH BALANCES  
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**

	Year Ended June 30	
	1989	1988
<b>SOURCES OF CASH</b>		
Excess of revenues over expenses, distributions, depreciation and depletion	\$ 7,550,543	\$ 4,366,756
Items not requiring (providing) cash:		
Depreciation and depletion	56,609	68,302
Gain on investment sales, net of \$216,238 write-downs for permanent impairment in 1988	(642,252)	(311,920)
Non-cash contributions	(3,945,426)	(1,160,320)
Loss on sale of furniture and fixtures	—	1,173
Proceeds from sale of investments	19,351,339	24,858,782
Collections on bequest receivable	24,125	22,132
Decrease in purchased interest	13,772	121,538
Decrease in other assets	—	241
Increase in payroll withholdings	192	63
	<u>22,408,841</u>	<u>27,966,746</u>
<b>USES OF CASH</b>		
Principal payments on long-term debt	2,100	1,400
Purchase of investments	22,382,761	27,938,974
Purchase of furniture and fixtures	7,304	16,186
Purchase of building additions	292	1,503
	<u>22,392,457</u>	<u>27,958,063</u>
<b>INCREASE IN CASH</b>	<b>16,384</b>	<b>8,683</b>
<b>CASH AT BEGINNING OF YEAR</b>	<b>36,846</b>	<b>28,163</b>
<b>CASH AT END OF YEAR</b>	<b>\$ 53,230</b>	<b>\$ 36,846</b>

**Property and Equipment:** Property and equipment is stated at cost. The cost basis of donated property and equipment is its fair market value at the date of gift. Depreciation is computed on the straight-line method over the estimated useful lives of the assets. The estimated useful lives are five years for furniture and fixtures and twenty years for buildings. Producing oil and gas properties are amortized based on production and are net of accumulated depletion of \$428,547 and \$389,264 at June 30, 1989 and 1988, respectively. Non-producing oil and gas interests are not amortized until such time as they become producing.

**Reclassifications:** Certain items in the 1988 financial statements have been reclassified to be comparable to 1989.

**NOTE B — INVESTMENTS**

Approximate market values for cash equivalent funds and marketable securities maintained by the trustee banks are as follows:

	June 30	
	1989	1988
Cash equivalent funds	\$ 6,608,099	\$ 5,016,522
Securities:		
U.S. Government obligations	20,340,821	16,909,527
Bonds	2,176,507	1,893,607
Common and preferred stocks	14,026,484	10,429,409
	<u>36,543,812</u>	<u>29,232,543</u>
	<u>\$43,151,911</u>	<u>\$34,249,065</u>

**NOTE C — LONG-TERM DEBT**

During 1985, the Foundation received a donation of land and a building with a total estimated fair market value of \$225,000. As a requirement

of the donation, the Foundation assumed an existing long-term obligation of \$10,500. The long-term obligation is payable in annual installments of \$1,400 through 1988 and \$2,100 thereafter until the final payment in 1991. In addition, interest payments equal to 9.5% of the outstanding principal balance are due semi-annually.

**NOTE D — CONTRIBUTED SERVICES**

Several of the Foundation's trustees provide contributions in the form of services performed at no cost. The value of the services is not reflected in these statements since it is not susceptible to objective measurement or valuation.

**NOTE E — INCOME TAXES**

The Internal Revenue Service has ruled that the Foundation qualifies under Section 501(c)(3) of the Internal Revenue code and is, therefore, not subject to tax under present income tax laws.

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