

**fi-du-cia-ry (n):**  
held or founded  
in trust and  
confidence,  
the duty to act  
principally for  
another's benefit

OKLAHOMA CITY  
COMMUNITY FOUNDATION  
ANNUAL REPORT 1985





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**com-mu-ni-ty (n):**  
an interacting  
population  
of various  
kinds  
of individuals

## BOARD OF TRUSTEES & OFFICERS

The Oklahoma Community Foundation is governed by nine Trustees independently selected by community-wide organizations. The Board of Trustees has a fiduciary

responsibility for the distribution of earnings and grants in accordance with the policies of the Community Foundation.

|                               |   |
|-------------------------------|---|
| <b>Dan Hogan, III</b>         | President<br>Oklahoma City Chamber of Commerce Representative |
| <b>Gerald R. Marshall</b>     | Vice President<br>Fiscal Trustees Representative              |
| <b>John L. Belt</b>           | Secretary and General Counsel                                 |
| <b>Marilyn Myers</b>          | Assistant Secretary   |
| <b>Eleanor J. Maurer</b>      | Treasurer   |
| <b>Ray T. Anthony</b>         | United Way Representative                                     |
| <b>Clayton Rich, M.D.</b>     | University of Oklahoma Health Sciences Center Representative  |
| <b>James R. Tolbert, III</b>  | Oklahoma City City Council Representative                     |
| <b>Richard D. Harrison</b>    | Trustees Committee Representative                             |
| <b>Edward C. Joulain, III</b> | Trustees Committee Representative                             |
| <b>Morrison G. Tucker</b>     | Trustees Committee Representative                             |
| <b>John E. Kirkpatrick</b>    | Oklahoma City University Representative                       |
| <b>Nancy B. Anthony</b>       | Executive Director  |

## THE FISCAL COMMITTEE

The Fiscal Committee manages and invests funds donated to the Oklahoma City Community Foundation. It is an independent body composed of representatives from the trust departments of five community banks.

Each bank manages a portion of the assets of the Community Foundation and is accountable for administration and earnings performance to the Board of Trustees.

**Clarence Bagwell**  
First National Bank

**Charles G. Evans**  
Citizens National Bank

**Waldemar F. Pralle**  
Bank of Oklahoma

**W. Kenneth Bonds**  
Liberty National Bank

**C. Randolph Everest**  
Trust Company of Oklahoma

# en-dow-ment (n): to furnish with an income

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# OVERVIEW, CHAIRMAN'S MESSAGE

The Oklahoma City Community Foundation was created in 1969 to serve the philanthropic intent of those citizens with strong charitable and civic interests. In the past 17 years, 300 major donors have provided more than 120 educational and charitable organizations with endowment support. The Community Foundation today has a total asset value of \$21.4 million.

Community needs are dramatically affected by the economic environment. Oklahoma is experiencing a difficult period of economic transition, and community needs have become more acute. While the Foundation does not, of course, have the resources to solve all of these needs, it can provide significant assistance through the capable administration of funds to provide income and asset growth in a changing economy. The Foundation has honored the intent of its donors in the fields of social services, education, civic and cultural programs, medicine and science. We are grateful to those philanthropists whose generosity has enabled the Foundation to make these significant contributions to the growth and health of our community.

In reviewing the past year, we are pleased to report that total assets have grown to a total of \$21.4 million. Fourteen new name funds were established this year. Contributions for the year totalled \$1,015,000.

A total of \$1.3 million in grants was authorized by the Trustees in 1985. These grants are listed in the following pages, and several are discussed more specifically in the Director's Report. They indicate that the Foundation continues to put its resources, including the time and expertise of our Trustees, Fiscal Trustees, and staff, as well as our funds, behind important projects and activities.

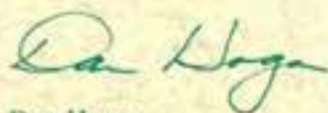
As a convenience to donors and non-profit organizations, the Foundation has adjusted its fiscal year to end June 30 and begin July 1. The fiscal year based on the calendar year was not sufficiently responsive to donors' tax planning needs. This system also reflects more closely the budgetary year of most non-profit and charitable organizations with which we work.

Because of this change, the Community Foundation will have a shortened fiscal reporting period effective January 1, 1986 through June 30, 1986. Distributions of earnings during this period will be made in September-October, 1986. The first full fiscal year under the new fiscal calendar will commence July 1, 1986. Grants will thereafter be made twice each year, in the fall and spring, while distributions of earnings will be made once annually, per current practices.

We are fortunate in the expertise and dedication of a hard-working Board of Trustees. Our Trustees are deeply involved in both the community and in the work of the Foundation. We are also pleased to announce that Nancy Anthony has become the Foundation's new Director. Her community service record is outstanding and her administrative expertise will benefit not only the Foundation, but those organizations which rely on our staff for counseling and technical assistance.

Ms. Anthony replaces Dr. Robert Woolsey, whose invaluable services over the past three years have contributed significantly to the advancement of the Foundation. The Trustees join me in extending to Dr. Woolsey our sincere appreciation for his efforts and our acknowledgement of his contribution to our professional development.

One could not ask for a more capable or more dedicated group of colleagues. Together we are committed to the challenge of our mission — to enhance the quality of life in Oklahoma City.



Dan Hogan

**con-fi-dence (n):**  
**a relation of trust**  
**and reliance,**  
**faith in one's abilities**

# DIRECTOR'S REPORT

There is no substitute for innovative ideas, good judgement, and bold leadership. Combined, they can manage and shape the social and economic future of our community. The Community Foundation provides a vehicle for bringing these elements together. Innovative ideas are generated by those in our community with a desire to take responsibility for their own lives as they address the challenges of the future. The Community Foundation has 17 years of practiced skill in managing and investing funds on behalf of numerous charitable organizations. Bold leadership comes from individuals with a strong interest in the community's welfare, supported by philanthropic action. Acting together, these community partners can focus attention and take meaningful steps towards enhancing the quality of life for all citizens.

Over the years, the Community Foundation has been a good steward of the deeply personal goals of our donors, providing experienced guidance in managing the funds entrusted to it for growth and continuity of purpose. It has been a convener, bringing together disparate parties to achieve a common good. It has been a catalyst, identifying issues, initiating action, and providing

resources. It has been a responsive funder, encouraging constructive and imaginative proposals from diverse organizations in the community.

Perhaps the clearest measure of the Community Foundation's achievements and purpose is in the ventures it has undertaken on behalf of its many donors in partnership with charitable organizations of many different kinds, pursuing many different goals.

The OKLAHOMA CITY COMMUNITY FOOD BANK was begun approximately 5 years ago. It combined a special need with a special situation. Most foods are dated and must be sold during the effective period. Food distributors or manufacturers with dated foods that have not sold or are mislabeled in some way can either sell their products at a loss to a liquidator or donate them for tax write-offs. The Oklahoma City Community Food Bank was established to provide a vehicle for receiving donated foods and distributing them to agencies throughout the Oklahoma City area. Organized around concepts similar to the National Community Food Bank, the Oklahoma City Community Food Bank distributes food to any on-site food program operated by a charitable organization. It charges recipients a small handling fee.



The Community Foundation has been an active partner in the development of this organization almost from inception, with two grants to help fund initial operation costs. This year the Oklahoma City Food Bank received a third grant of \$10,000 to help with the acquisition of a larger warehouse facility.

Parents and supporters of the DEER CREEK PUBLIC SCHOOLS established an endowment at the Community Foundation in 1981. The board members worked hard to build the fund, taking advantage of matching funds available to them from John E. and Eleanor B. Kirkpatrick. In order to encourage new organizations to build for the future, the Kirkpatricks have often offered to match contributions to an organization's endowment fund.

The Deer Creek Community Enrichment Foundation now has an endowment fund of \$170,000. This year Deer Creek Public Schools received a special grant of \$13,333 to assist in funding a teleconferencing instruction program. The program enables the school to offer high school courses in a broad variety of topics without additional teaching staff required. The Community Foundation grant covered one-third of the cost of this program. One-third was provided by the school and one-third came from the Deer Creek Community Enrichment Foundation.

OMNIPLEX has an endowment which has grown to \$340,482 over the past 8 years. The consistent income from earnings this has generated has enabled Omniplex to bring many exciting programs to the people of Oklahoma City. This year the Community Foundation will participate in a special funding effort with a grant of \$7,260 for purchasing equipment for weather education programs. The programs generate current weather maps and other sophisticated forecasting materials. This program has special significance in the light of recent announcements for the establishment of the National Weather Bureau in Norman, and a new industry in Oklahoma.

The Community Foundation has a long and varied history of assistance to the cultural arts. Many programs have been directed through the auspices of the ARTS COUNCIL OF OKLAHOMA CITY. This year a grant of \$5,000 will help fund the start-up costs of a program of arts for the handicapped. This year's program is Dance for the Deaf. Artists will work with schools in seminars and classes, teaching deaf children about the art of dance and helping them learn to feel dance with their other senses.

The RAINBOW FLEET is a special organization for everyone at the Community Foundation, affecting as it does the life experiences of our most important natural resource, children. In its start-up year, the Community Foundation provided part of the funds to purchase vans. Oklahoma City University, Casady School, the Arts Council, and the Junior League have also been important supporters during this early time. In the second year, the Community Foundation supported the operation of the toy library. This year may prove to be the most exciting of all. A grant of \$5,000 will help fund visits by trained Montessori teachers to day care centers throughout the community. It is estimated that the program will affect the quality of day care experiences for approximately 50% of our children in day care centers.

The Community Foundation provided a first time grant of \$10,000 to the SOUTHEAST AREA HEALTH CENTER to provide essential structural improvements to its facility. The Southeast Area Health Center provides basic preventive health care to people who are excluded from other health care programs for a variety of reasons. It improves the quality of life for many, because it improves their general level of health, before major illnesses can develop.

CONTACT is a twenty-four hour phone counseling and referral service manned by trained volunteers. The volunteers spend 50 hours in training prior to active service. The Mayor's Hunger and Shelter Task Force identified a growing need for a services

clearinghouse to exchange information between food and shelter service agencies as to the identity of persons served, what they received and when, in defense against organized rings operating within the system for profit. The Community Foundation responded with a grant of \$11,000 to Contact to establish this clearinghouse. As a neutral party, with a twenty-four hour phone service in operation, Contact was ideally suited to fulfill this role of information clearinghouse. Each agency may make its own decision about distribution of service, but may now do so on an informed basis.

These are but a few examples of the ways in which the Community Foundation has worked effectively with charitable organizations in a joint venture approach to improving the quality of life in our community. Active in the areas of education, cultural arts, health, social services, and a variety of youth programs, the Community Foundation is pleased to respond to the commitments of the donors to improve the quality, the impact, and the potential of the future for Oklahoma City. The Community Foundation will continue to work actively to bring together donors and organizations to respond to community needs and to endow the future of Oklahoma City.


# INVESTMENT STATEMENT

The portfolio of the Oklahoma City Community Foundation is invested by the five Fiscal Trustee banks. Each bank makes independent investment decisions within the investment guidelines set forth by the Community Foundation Trustees. The basic investment objectives include protecting the contributed capital against inflation, preserving the capital against loss, and providing a continued source of income.

Accordingly, the aggregate investments are quite diversified. As of December 31, 1985 the market value of the portfolio was \$22,253,094. Approximately 7% was invested in cash equivalent holdings, 37.6% in U.S. Government obligations, 4.8% in bonds, and 50.6% in common and preferred stocks. Additionally, the Community Foundation holds real estate and mineral interests valued at \$1.0 million.

For the fiscal year ending December 31, 1985 the overall performance of these assets was 19.83% including appreciation and total return. The cash return on contributed capital was 7.3%, and all cash income was distributed. Administrative and trust expenses were less than 1% of total assets.

The Community Foundation is able to provide professional investment management at a very low cost to all donors and participating non-profit organizations. The Fiscal Bank Trustees are pleased to work with the Community Foundation in providing this service to Oklahoma City.



Gerald Marshall  
Chairman, Fiscal Trustees

**in-vest-ment (n):  
value committed to earn  
a financial return,  
to endow with value  
for future benefit**

# DISTRIBUTION STATEMENT

The Trustees of the Community Foundation serve as the Distribution Committee. This year they were assisted by a Grants Review Committee, which read all of the applications, researched the requests, and made site visits to many of the organizations. Special appreciation is expressed to Mr. Ray T. Anthony, Dr. Clayton Rich, Mrs. Edward Soule, and Mrs. Marilyn Myers, who assisted in this preliminary review work.

Total cash earnings of \$1,311,817 were distributed to charitable organizations this year. Earnings on the more than 120 Designated Funds accounted for \$867,519. These earnings were awarded based on 9.0% of the average monthly balance in the fund. These Designated Fund earnings

provide a significant source of annual contributions for many non-profit organizations in the Oklahoma City area.

Grants from the General Fund earnings and other Area-of-Interest Funds totalled \$434,298. The Trustees made 45 special grants to community organizations to address special needs of the Oklahoma City area.

Grants from the Donor-Advised Funds were coordinated with grants made by the Trustees from the undesignated earnings. This was done to provide donors with information about needs in the community and to allow them to participate in many of the larger grants.

**phi-lan-thro-py (n):**  
**active effort to promote**  
**human welfare;**  
**dispensing or receiving**  
**funds set aside**  
**for humanitarian**  
**purposes**

# DESIGNATED FUNDS

## Total Distributions from 1985 Earnings by Recipient Agency

| Agency Name  | Designated Fund<br>Balance 12-31-85 | Total<br>Payments | Earnings<br>Distribution | Donor<br>Advised | Grant<br>Description  |
|--|-------------------------------------|-------------------|--------------------------|------------------|---|
| Aid for Individual Development .....                                 | \$15,000                            | \$1,350           | \$1,350                  |                  |   |
| Allied Arts Foundation .....   | \$226,077                           | \$18,833          | \$18,833                 |                  |   |
| American Cancer Society .....  | \$78,470                            | \$7,062           | \$7,062                  |                  |   |
| American Diabetes Association<br>Oklahoma Affiliate .....            | \$23,069                            | \$4,986           | \$1,986                  |                  | \$3,000 Scholarships for adolescent campers                     |
| American Institute of<br>Architects-Overholser Mansion<br>Fund ..... | \$22,860                            | \$1,841           | \$1,841                  |                  |   |
| American Red Cross-Oklahoma<br>County Chapter .....                  | \$60,667                            | \$5,378           | \$5,378                  |                  |   |
| B'Nai Brith Hillel Foundation .....                                  | \$39,000                            | \$3,445           | \$3,445                  |                  |   |
| Ballet Oklahoma .....  | \$54,656                            | \$4,910           | \$4,910                  |                  |   |
| Baptist Burn Center .....  | \$10,564                            | \$940             | \$940                    |                  |   |
| Baptist Medical Center of<br>Oklahoma .....                          | \$372,329                           | \$34,330          | \$33,042                 | \$1,288          |   |
| Baptist Retirement Center .....                                      | \$25,000                            | \$2,250           | \$2,250                  |                  |   |
| Big Brothers/Big Sisters of Oklahoma<br>County .....                 | \$25,250                            | \$2,070           | \$2,070                  |                  |   |
| Bishop McGuiness High School .....                                   | \$10,000                            | \$41              | \$41                     |                  |   |
| Boy Scouts of America Last Frontier<br>Council .....                 | \$199,279                           | \$32,448          | \$17,448                 |                  | \$15,000 Contribution to capital campaign                       |
| Canterbury Choral Society .....                                      | \$29,000                            | \$6,890           | \$1,890                  |                  | \$5,000 Underwrite production of Webber's<br>work               |
| Casady School .....  | \$84,527                            | \$43,810          | \$7,541                  | \$25,000         | \$11,269 Contribution honoring Dr. Woolsey                      |
| Casady School-Special Education .....                                | \$6,000                             | \$10,540          | \$540                    |                  | \$10,000 Improve & expand infant stimulation<br>program         |
| Celebrations! Educational Services .....                             | \$22,800                            | \$6,878           | \$1,878                  |                  | \$5,000 Assist with teacher's salaries                          |
| Cerebral Palsy and Handicapped of<br>Oklahoma, Inc. ....             | \$18,100                            | \$1,612           | \$1,612                  |                  |   |
| Center of the American Indian .....                                  | \$10,000                            | \$5,900           | \$900                    |                  | \$5,000 Purchase audiovisual material for<br>education programs |

| <u>Agency Name</u>   | <u>Designated Fund<br/>Balance 12-31-85</u> | <u>Total<br/>Payments</u> | <u>Earnings<br/>Distribution</u> | <u>Donor<br/>Advised</u> | <u>Grant<br/>Grant</u> | <u>Grant<br/>Description</u>                 |
|--|---|---------------------------|----------------------------------|--------------------------|------------------------|--|
| Chamber Orchestra Oklahoma City ...                              | \$7,500                                     | \$375                     | \$0                              | \$375                    |                        |  |
| A Chance to Change-Chemical<br>Dependency Institute .....        | \$24,000                                    | \$3,894                   | \$1,894                          | \$2,000                  |                        |  |
| Children's Medical Research<br>Foundation .....                  | \$7,000                                     | \$0                       | \$0                              |                          |                        |  |
| Cimarron Circuit Opera Company .....                             | \$10,000                                    | \$900                     | \$900                            |                          |                        |  |
| Ralph Clinton Memorial Fund .....                                | \$7,500                                     | \$491                     | \$491                            |                          |                        |  |
| Council of 1989 .....  | \$9,195                                     | \$818                     | \$818                            |                          |                        |  |
| Daily Living Centers, Inc. ....                                  | \$87,450                                    | \$12,689                  | \$7,689                          |                          | \$5,000                | Assist with transportation costs             |
| Deaconess Home .....   | \$18,609                                    | \$1,675                   | \$1,675                          |                          |                        |  |
| Deaconess Hospital .....   | \$109,252                                   | \$9,049                   | \$9,049                          |                          |                        |  |
| Deer Creek Community Enrichment<br>Foundation .....              | \$170,000                                   | \$27,913                  | \$14,580                         |                          | \$13,333               | Fund teleconferencing instruction<br>program |
| Executive Women International .....                              | \$27,500                                    | \$2,475                   | \$2,475                          |                          |                        |  |
| Fellowship of Christian<br>Athletes-Oklahoma Chapter .....       | \$70,520                                    | \$36,306                  | \$6,306                          | \$20,000                 | \$10,000               | Support two athletes in campus work          |
| Forty-fifth Infantry Division<br>Association .....               | \$20,000                                    | \$1,759                   | \$1,759                          |                          |                        |  |
| Foundation for Improved Police<br>Protection-Crimestoppers ..... | \$15,000                                    | \$1,350                   | \$1,350                          |                          |                        |  |
| Friends of the Metropolitan Library<br>System .....              | \$31,000                                    | \$2,757                   | \$2,757                          |                          |                        |  |
| Genesis Project .....  | \$17,000                                    | \$1,350                   | \$1,350                          |                          |                        |  |
| Heritage Hall .....  | \$213,718                                   | \$19,132                  | \$19,132                         |                          |                        |  |
| Hospice of Central Oklahoma .....                                | \$20,950                                    | \$1,836                   | \$1,836                          |                          |                        |  |
| Hospital Hospitality House .....                                 | \$4,000                                     | \$98                      | \$98                             |                          |                        |  |
| Institute for International Education ...                        | \$68,350                                    | \$5,544                   | \$5,544                          |                          |                        |  |
| International Photography Hall of<br>Fame .....                  | \$27,288                                    | \$2,513                   | \$2,438                          | \$75                     |                        |  |
| Jewish Federation of Greater<br>Oklahoma City .....              | \$108,407                                   | \$9,757                   | \$9,757                          |                          |                        |  |
| Junior Achievement of Greater<br>Oklahoma City .....             | \$18,651                                    | \$1,679                   | \$1,679                          |                          |                        |  |
| Junior Hospitality Club .....                                    | \$43,050                                    | \$3,793                   | \$3,793                          |                          |                        |  |
| Junior League of Oklahoma City .....                             | \$95,352                                    | \$8,582                   | \$8,582                          |                          |                        |  |
| Krooch Preschool .....   | \$7,565                                     | \$681                     | \$681                            |                          |                        |  |
| Langston University .....  | \$25,000                                    | \$2,250                   | \$2,250                          |                          |                        |  |
| Leadership Oklahoma City .....                                   | \$43,000                                    | \$3,739                   | \$3,739                          |                          |                        |  |
| Lyric Theatre of Oklahoma .....                                  | \$149,800                                   | \$23,400                  | \$13,400                         |                          | \$10,000               | Purchase production equipment                |
| Curt Schwartz-Lyric Theatre<br>Scholarship .....                 | \$14,000                                    | \$115                     | \$115                            |                          |                        |  |
| Oklahoma Eye Foundation-McGee<br>Eye Institute .....             | \$127,425                                   | \$11,157                  | \$11,157                         |                          |                        |  |

|   |             |          |          |   |
|---|-------------|----------|----------|---|
| Mental Health Association in Oklahoma County .....              | \$10,750    | \$861    | \$861    |   |
| Mercy Health Center .....                                       | \$81,350    | \$7,096  | \$7,096  |   |
| Mount St. Mary's High School .....                              | \$25,000    | \$7,250  | \$2,250  | \$5,000 Fund development planning             |
| National Cowboy Hall of Fame and Western Heritage Center .....  | \$165,942   | \$14,889 | \$14,889 |   |
| National Society of Colonial Dames of America in Oklahoma ..... | \$72,765    | \$6,160  | \$6,160  |   |
| Neighbor for Neighbor .....                                     | \$133,851   | \$15,092 | \$10,092 | \$5,000 Building improvements                 |
| Neighborhood Services Organization .....                        | \$26,000    | \$2,299  | \$2,299  |   |
| Oklahoma Art Center .....                                       | \$356,524   | \$23,137 | \$18,137 | \$5,000 Underwrite Oklahoma Treasures exhibit |
| Oklahoma Aviation and Space Hall of Fame and Museum .....       | \$37,400    | \$3,343  | \$3,343  |   |
| Oklahoma Baptist University .....                               | \$54,685    | \$4,736  | \$4,736  |   |
| Oklahoma Baptist University-Business School .....               | \$64,998    | \$5,629  | \$5,629  |   |
| Oklahoma Baptist University-Hobbs Lectureship .....             | \$97,039    | \$8,404  | \$8,404  |   |
| Oklahoma Baptist University-Scholarships .....                  | \$65,000    | \$3,031  | \$3,031  |   |
| Oklahoma Center for Science and Arts (Kirkpatrick Center) ..... | \$195,902   | \$17,533 | \$17,533 |   |
| Oklahoma Christian College .....                                | \$354,181   | \$31,786 | \$31,786 |   |
| Oklahoma City Arts Council .....                                | \$47,475    | \$4,273  | \$4,273  |   |
| Oklahoma City Beautiful .....                                   | \$35,535    | \$3,098  | \$3,098  |   |
| Oklahoma City Community College .....                           | \$25,000    | \$2,250  | \$2,250  |   |
| Oklahoma City Council of Camp Fire .....                        | \$110,174   | \$9,700  | \$9,700  |   |
| Oklahoma City Community Food Bank .....                         | \$3,500     | \$10,025 | \$25     | \$10,000 Help in purchase of new building     |
| Oklahoma City Opera Association .....                           | \$38,795    | \$3,451  | \$3,451  |   |
| Oklahoma City Public Schools Foundation .....                   | \$63,100    | \$5,638  | \$5,638  |   |
| Oklahoma City University .....                                  | \$1,096,593 | \$99,780 | \$98,505 | \$1,275                                       |
| Oklahoma City University-Webster Lance Benham Memorial .....    | \$82,000    | \$7,380  | \$7,380  |   |
| Oklahoma City University-Art Department .....                   | \$1,000     | \$90     | \$90     |   |
| Oklahoma City University-Logan W. Cary Fund .....               | \$11,745    | \$1,055  | \$1,055  |   |
| Oklahoma City University-Fine Arts Department .....             | \$17,500    | \$1,572  | \$1,572  |   |
| Oklahoma City University-Law School Dean's Fund .....           | \$1,350     | \$121    | \$121    |   |
| Oklahoma City University-Taft Institute .....                   | \$50,500    | \$4,539  | \$4,539  |   |

| <u>Agency Name</u>  | <u>Designated Fund<br/>Balance 12-31-85</u> | <u>Total<br/>Payments</u> | <u>Earnings<br/>Distribution</u> | <u>Donor<br/>Advised</u> | <u>Grant<br/>Grant Description</u>                          |
|---|---|---------------------------|----------------------------------|--------------------------|---|
| Oklahoma County Council for<br>Mentally Retarded Citizens .....                           | \$125,500                                   | \$16,295                  | \$11,295                         |                          | \$5,000 Provide educational & training<br>materials         |
| Oklahoma County Historical<br>Society .....   | \$33,200                                    | \$1,638                   | \$1,638                          |                          |   |
| Oklahoma Foundation for Epilepsy ...  | \$16,311                                    | \$2,468                   | \$1,468                          |                          | \$1,000 Provide educational materials for<br>general public |
| Oklahoma Foundation for the<br>Disabled .....   | \$25,500                                    | \$2,295                   | \$2,295                          |                          |   |
| Oklahoma Goodwill Industries .....  | \$86,046                                    | \$7,609                   | \$7,609                          |                          |   |
| Oklahoma Halfway House, Inc. ....   | \$5,000                                     | \$368                     | \$368                            |                          |   |
| Oklahoma Heritage Association .....   | \$69,300                                    | \$6,237                   | \$6,237                          |                          |   |
| Oklahoma Historical Society .....   | \$21,748                                    | \$1,834                   | \$1,834                          |                          |   |
| Oklahoma Medical Research<br>Foundation .....   | \$123,500                                   | \$10,636                  | \$10,636                         |                          |   |
| Oklahoma Museum of Art .....  | \$41,855                                    | \$8,740                   | \$3,740                          |                          | \$5,000 Fund Fourth R is aRt                                |
| Oklahoma State University Technical<br>Institute-Horticulture Center .....                | \$57,962                                    | \$5,122                   | \$5,122                          |                          |   |
| Oklahoma Arts Institute .....   | \$52,000                                    | \$4,508                   | \$4,508                          |                          |   |
| Oklahoma Symphony Orchestra .....   | \$177,037                                   | \$19,888                  | \$15,688                         | \$4,200                  |   |
| Oklahoma Theatre Center-(Stage<br>Center) .....   | \$11,020                                    | \$10,992                  | \$992                            |                          | \$10,000 Support the Children's Theatre<br>Company          |
| Oklahoma Westerners Indian Territory<br>Posse .....                                       | \$17,662                                    | \$1,590                   | \$1,590                          |                          |   |
| Oklahoma Zoological Society .....   | \$139,590                                   | \$13,053                  | \$12,563                         | \$490                    |   |
| Omniplex .....  | \$340,482                                   | \$37,806                  | \$30,546                         |                          | \$7,260 Provide equipment for weather<br>education program  |
| Opportunities Industrialization Center<br>Pathways Child Development<br>Corporation ..... | \$84,500                                    | \$7,368                   | \$7,368                          |                          |   |
|   | \$88,555                                    | \$12,872                  | \$7,872                          |                          | \$5,000 Playground improvement at two<br>locations          |
| Planned Parenthood of Central<br>Oklahoma .....   | \$40,000                                    | \$18,518                  | \$3,518                          |                          | \$15,000 Fund educational program                           |
| Prairie Dance Theatre .....   | \$16,885                                    | \$1,515                   | \$1,515                          |                          |   |
| Presbyterian Homes-Kirkpatrick<br>Manor .....   | \$63,560                                    | \$4,698                   | \$4,698                          |                          |   |
| Rainbow Fleet, Inc. ....  | \$11,000                                    | \$5,483                   | \$483                            |                          | \$5,000 Underwrite costs of child-care center<br>visits     |
| Redlands Council of Girl Scouts .....   | \$25,495                                    | \$2,418                   | \$2,146                          | \$272                    |   |
| Retired Senior Volunteer<br>Program/Oklahoma County .....                                 | \$8,750                                     | \$419                     | \$419                            |                          |   |
| Saint Anthony Hospital Foundation ...   | \$141,549                                   | \$12,547                  | \$12,547                         |                          |   |
| Saint Gregory's Scholarship for<br>Women .....  | \$11,975                                    | \$1,028                   | \$1,028                          |                          |   |



|   |           |          |          |          |  |
|---|-----------|----------|----------|----------|--|
| Saint John's Episcopal School .....       | \$25,000  | \$7,250  | \$2,250  | \$5,000  | Library construction & furnishings           |
| Saint Joseph's Children's Home .....      | \$41,352  | \$3,722  | \$3,722  |          |  |
| Salvation Army .....                      | \$105,643 | \$9,426  | \$9,426  |          |  |
| Scope Ministries International, Inc. .... | \$40,000  | \$3,600  | \$3,600  |          |  |
| Second Presbyterian Church                |           |          |          |          |  |
| Mission .....                             | \$16,050  | \$1,445  | \$1,445  |          |  |
| South Community Hospital .....            | \$17,500  | \$1,526  | \$1,526  |          |  |
| Speck Homes .....                         | \$327,079 | \$29,437 | \$29,437 |          |  |
| Sunbeam Home and Family Services          | \$103,036 | \$9,101  | \$9,101  |          |  |
| Superbia Retirement Village .....         | \$28,500  | \$2,565  | \$2,565  |          |  |
| United States Air Force Academy .....     | \$149,999 | \$13,500 | \$13,500 |          |  |
| United States Military Academy .....      | \$149,999 | \$13,500 | \$13,500 |          |  |
| United States Naval Academy .....         | \$149,999 | \$13,500 | \$13,500 |          |  |
| U.S.S. Oklahoma City .....                | \$10,000  | \$82     | \$82     |          |  |
| United Way of Greater Oklahoma            |           |          |          |          |  |
| City .....                                | \$41,153  | \$3,604  | \$3,604  |          |  |
| University of Oklahoma Library .....      | \$81,614  | \$7,345  | \$7,345  |          |  |
| OU Medical College Alumni Research        |           |          |          |          |  |
| Fund-Heart Research .....                 | \$33,448  | \$2,879  | \$2,879  |          |  |
| OU Medical College Alumni Research        |           |          |          |          |  |
| Fund-Parkinson's Disease Research         | \$41,415  | \$3,565  | \$3,565  |          |  |
| OU Medical College Alumni Research        |           |          |          |          |  |
| Fund-Hospitals and Health Care .....      | \$21,600  | \$1,859  | \$1,859  |          |  |
| OU Medical College Alumni Research        |           |          |          |          |  |
| Fund-Watson Scholarship .....             | \$10,888  | \$937    | \$937    |          |  |
| OU Medical College Alumni Research        |           |          |          |          |  |
| Fund-Arthritis Research .....             | \$53,995  | \$4,648  | \$4,648  |          |  |
| OU Medical College Alumni Research        |           |          |          |          |  |
| Fund-Allergy Research .....               | \$29,972  | \$2,580  | \$2,580  |          |  |
| OU Medical College Alumni Research        |           |          |          |          |  |
| Fund-Medical Research .....               | \$12,500  | \$1,076  | \$1,076  |          |  |
| Visiting Nurses Association .....         | \$61,000  | \$35,269 | \$5,269  | \$20,000 | \$10,000 Assist in purchase of building      |
| Westminister Day School .....             | \$99,050  | \$11,624 | \$6,624  | \$5,000  | Purchase computer networking equipment       |
| Work Activity Center .....                | \$37,100  | \$2,700  | \$2,700  |          |  |
| World Neighbors .....                     | \$220,115 | \$17,864 | \$17,864 |          |  |
| YMCA-Camp Classen .....                   | \$15,508  | \$1,259  | \$1,259  |          |  |
| YWCA-Metropolitan Oklahoma City           | \$202,339 | \$27,507 | \$17,507 | \$10,000 | Construction of new facility-Eastside Branch |
| YWCA-Metropolitan Oklahoma City           | \$17,249  | \$1,552  | \$1,552  |          |  |
| Youth Services of Oklahoma County         | \$31,638  | \$7,680  | \$2,680  | \$5,000  | Fund a parent education program at lunchtime |
| University of Oklahoma School of          |           |          |          |          |  |
| Nursing .....                             |           | \$8,500  |          | \$8,500  | Purchase respiratory simulation equipment    |
| Special Care, Inc. ....                   |           | \$2,500  |          | \$2,500  | Scholarships & therapy services              |

| <u>Agency Name</u>  | <u>Designated Fund<br/>Balance 12-31-85</u> | <u>Total<br/>Payments</u> | <u>Earnings<br/>Distribution</u> | <u>Donor<br/>Advised</u> | <u>Grant<br/>Grant</u> | <u>Grant<br/>Description</u>                          |
|---|---|---------------------------|----------------------------------|--------------------------|------------------------|---|
| Traveler's Aid .....                                      |   | \$5,900                   |                                  |                          | \$5,900                | Fund a volunteer coordinator for airport program      |
| Contact .....   |   | \$21,000                  |                                  | \$10,000                 | \$11,000               | Startup costs for hunger-shelter clearinghouse        |
| The Ark Interfaith Family Shelter .....                   |   | \$3,000                   |                                  |                          | \$3,000                | Operating expense                                     |
| Jesus House .....   |   | \$3,000                   |                                  |                          | \$3,000                | Purchase of food                                      |
| Infant Center .....                                       |   | \$5,000                   |                                  |                          | \$5,000                | Parent education program                              |
| Oklahoma Hispanic Cultural Center .....                   |   | \$5,000                   |                                  |                          | \$5,000                | General program support                               |
| Children's Hospital-Adolescent Health Care Project .....  |   | \$7,000                   |                                  |                          | \$7,000                | Provide funds for suicide prevention hotline          |
| Southeast Area Health Center .....                        |   | \$10,000                  |                                  |                          | \$10,000               | Provide building improvements                         |
| Multiple Sclerosis Society .....                          |   | \$5,000                   |                                  |                          | \$5,000                | Provide equipment for loan closet                     |
| Oklahoma Society to Prevent Blindness .....               |   | \$4,175                   |                                  |                          | \$4,175                | Update film library & provide new equipment           |
| Neighborhood Development and Conservation Center .....    |   | \$3,500                   |                                  |                          | \$3,500                | Citywide crime-prevention training program            |
| Children's Hospital-Burn Unit .....                       |   | \$5,000                   |                                  |                          | \$5,000                | Assist in psychological support given to burn victims |
| Children's Hospital-Child Study Center .....              |   | \$5,000                   |                                  |                          | \$5,000                | Provide services to child-abuse victims               |
| OKC Arts Council-Dance Program for Hearing Impaired ..... |   | \$5,000                   |                                  |                          | \$5,000                | General support of new program                        |
| Oklahoma City Arts Commission .....                       |   | \$3,000                   |                                  |                          | \$3,000                | Provide material for school mural program at airport  |
| Oklahoma Youth Orchestra .....                            |   | \$5,338                   |                                  | \$5,338                  |                        |   |
| Oklahoma Educational Television Authority .....           |   | \$75                      |                                  | \$75                     |                        |   |
| Area-wide Aging Agency .....                              |   | \$498                     |                                  | \$498                    |                        |   |
| Embassy of Korea-Kirkpatrick Center .....                 |   | \$975                     |                                  | \$975                    |                        |   |
| Westminister Foundation .....                             |   | \$25,000                  |                                  | \$25,000                 |                        |   |
| Trinity School .....                                      |   | \$20,000                  |                                  | \$20,000                 |                        |   |

# **in-teg-ri-ty (n): firm adherence to a code of values; complete or undivided**

## **CONTENTS TO FINANCIAL STATEMENTS**

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## AUDITORS' REPORT

### Ernst & Whinney

2600 Liberty Tower  
Oklahoma City, Oklahoma 73102

405/239-7961


The Board of Trustees  
Oklahoma City Community Foundation, Inc.  
Oklahoma City, Oklahoma

We have examined the statements of assets, liabilities and fund balance arising from cash transactions of Oklahoma City Community Foundation, Inc. as of December 31, 1985 and 1984, and the related statements of activity, and changes in cash balances for the years then ended. Our examinations were made in accordance with generally accepted auditing standards and, accordingly, included such tests of the accounting records and such other auditing procedures as we considered necessary in the circumstances.

As described in Note A, in 1985 the Foundation adopted a policy of preparing its financial statements on the basis of cash receipts and disbursements; consequently, certain revenues and the related assets are recognized when received rather than when earned, and certain expenses are recognized when paid rather than when the obligation is incurred. Accordingly, the accompanying financial statements are not intended to present financial position and results of operations in conformity with generally accepted accounting principles.

As described in Note B, in previous years the Foundation prepared its financial statements using generally accepted accounting principles. The 1984 financial statements presented in comparative form with the 1985 financial statements have been restated to conform with the new basis of accounting.

In our opinion, the financial statements referred to above present fairly the assets, liabilities and fund balance arising from cash transactions of Oklahoma City Community Foundation, Inc. at December 31, 1985 and 1984, and the results of its activities and the changes in its cash balances for the years then ended on the basis of accounting described in Note A, applied on a consistent basis, after considering the restatement discussed in the preceding paragraph.



Oklahoma City, Oklahoma  
March 14, 1986

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

**STATEMENTS OF ASSETS, LIABILITIES AND FUND  
BALANCE ARISING FROM CASH TRANSACTIONS**

|  | December 31         |                     |
|--|---------------------|---------------------|
|  | 1985                | 1984                |
| <b>ASSETS</b>  |                     |                     |
| Cash .....   | \$ 50,211           | \$ 77,239           |
| Investments:   |                     |                     |
| Cash equivalent funds .....  | 1,545,207           | 4,565,400           |
| Securities—Note C:   |                     |                     |
| U.S. government obligations .....  | 7,979,601           | 5,201,587           |
| Bonds .....  | 1,025,169           | 2,102,662           |
| Common and preferred stocks .....  | 9,569,901           | 7,434,552           |
| Common trust funds .....   | 83,423              | 203,410             |
|  | <u>18,658,094</u>   | <u>14,942,211</u>   |
| Purchased interest .....   | 15,127              | 12,328              |
| Bequest receivable .....   | 88,996              | 106,850             |
| Notes receivable .....   | 48,163              | 49,328              |
| Real estate .....  | 372,305             | 237,305             |
| Producing oil and gas properties .....   | 309,805             | 387,231             |
| Non-producing mineral interest .....   | 210,816             | 210,843             |
| Building .....   | 50,000              | —                   |
| Furniture and fixtures, net of accumulated depreciation of<br>\$24,233 at December 31, 1985 and \$15,755 at December 31,<br>1984 ..... | 20,711              | 26,408              |
|  | <u>\$21,369,435</u> | <u>\$20,615,143</u> |
| <b>LIABILITIES AND FUND BALANCE</b>  |                     |                     |
| <b>LIABILITIES</b>   |                     |                     |
| Payroll withholdings .....   | \$ 1,842            | \$ 828              |
| Long-term debt—Note E .....  | 10,500              | —                   |
|  | <u>12,342</u>       | <u>828</u>          |
| <b>FUND BALANCE</b> .....  | <u>21,357,093</u>   | <u>20,614,315</u>   |
|  | <u>\$21,369,435</u> | <u>\$20,615,143</u> |

See notes to financial statements.

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.  
**STATEMENTS OF ACTIVITY**

|  | Year Ended<br>December 31, 1985 |                   |                     |
|--|---------------------------------|-------------------|---------------------|
|  | <u>Income</u>                   | <u>Principal</u>  | <u>Total</u>        |
| <b>REVENUES</b>  |                                 |                   |                     |
| Investment income .....  | \$1,610,872                     | \$ —              | \$ 1,610,872        |
| Gain (loss) on investment sales .....  | —                               | 677,920           | 677,920             |
| Donations received .....   | —                               | 798,778           | 798,778             |
| Donations of fixed assets, net of long-term<br>debt assumed—Note E .....   | —                               | 216,765           | 216,765             |
| Escrowed donations .....   | —                               | 29,905            | 29,905              |
|  | <u>1,610,872</u>                | <u>1,723,368</u>  | <u>3,334,240</u>    |
| <b>EXPENSES</b>  |                                 |                   |                     |
| Trustee banks' fees for investment<br>management .....   | 74,882                          | —                 | 74,882              |
| General and administration .....   | 74,144                          | —                 | 74,144              |
|  | <u>149,026</u>                  | <u>—</u>          | <u>149,026</u>      |
| <b>DISTRIBUTIONS</b>   |                                 |                   |                     |
| Grants .....   | 1,632,114                       | 473,996           | 2,106,110           |
| Escrowed funds .....   | —                               | 250,394           | 250,394             |
|  | <u>1,632,114</u>                | <u>724,390</u>    | <u>2,356,504</u>    |
| <b>EXCESS (DEFICIENCY) OF REVENUES<br/>OVER EXPENSES AND<br/>DISTRIBUTIONS BEFORE<br/>DEPRECIATION AND DEPLETION .....</b> |                                 |                   |                     |
|  | (170,268)                       | 998,978           | 828,710             |
| <b>DEPRECIATION AND DEPLETION .....</b>  | <u>85,932</u>                   | <u>—</u>          | <u>85,932</u>       |
| <b>EXCESS (DEFICIENCY) OF REVENUES<br/>OVER EXPENSES, DISTRIBUTIONS,<br/>DEPRECIATION AND DEPLETION .....</b>              |                                 |                   |                     |
|  | <u>\$ (256,200)</u>             | <u>\$ 998,978</u> | <u>742,778</u>      |
| <b>FUND BALANCE AT BEGINNING OF<br/>PERIOD .....</b>   |                                 |                   | <u>20,614,315</u>   |
| <b>FUND BALANCE AT END OF PERIOD .....</b>   |                                 |                   | <u>\$21,357,093</u> |

See notes to financial statements.

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

**STATEMENTS OF ACTIVITY**

|  | Year Ended<br>December 31, 1984 |                       |                     |
|--|---------------------------------|-----------------------|---------------------|
|  | <u>Income</u>                   | <u>Principal</u>      | <u>Total</u>        |
| <b>REVENUES</b>  |                                 |                       |                     |
| Investment income .....  | \$1,729,263                     | \$ —                  | \$ 1,729,263        |
| Gain (loss) on investment sales .....  | —                               | (340,453)             | (340,453)           |
| Donations received .....   | —                               | 769,561               | 769,561             |
| Donations of fixed assets, net of long-term<br>debt assumed—Note E .....   | —                               | —                     | —                   |
| Escrowed donations .....   | —                               | 528,950               | 528,950             |
|  | <u>1,729,263</u>                | <u>958,058</u>        | <u>2,687,321</u>    |
| <b>EXPENSES</b>  |                                 |                       |                     |
| Trustee banks' fees for investment<br>management .....   | 69,594                          | —                     | 69,594              |
| General and administration .....   | 73,752                          | —                     | 73,752              |
|  | <u>143,346</u>                  | <u>—</u>              | <u>143,346</u>      |
| <b>DISTRIBUTIONS</b>   |                                 |                       |                     |
| Grants .....   | 813,681                         | 60,000                | 873,681             |
| Escrowed funds .....   | —                               | 1,910,570             | 1,910,570           |
|  | <u>813,681</u>                  | <u>1,970,570</u>      | <u>2,784,251</u>    |
| <b>EXCESS (DEFICIENCY) OF REVENUES<br/>OVER EXPENSES AND<br/>DISTRIBUTIONS BEFORE<br/>DEPRECIATION AND DEPLETION .....</b> |                                 |                       |                     |
|  | <u>772,236</u>                  | <u>(1,012,512)</u>    | <u>(240,276)</u>    |
| <b>DEPRECIATION AND DEPLETION .....</b>  | <u>105,180</u>                  | <u>—</u>              | <u>105,180</u>      |
| <b>EXCESS (DEFICIENCY) OF REVENUES<br/>OVER EXPENSES, DISTRIBUTIONS,<br/>DEPRECIATION AND DEPLETION .....</b>              |                                 |                       |                     |
|  | <u>\$ 667,056</u>               | <u>\$ (1,012,512)</u> | <u>(345,456)</u>    |
| <b>FUND BALANCE AT BEGINNING OF<br/>PERIOD .....</b>   |                                 |                       | <u>20,959,771</u>   |
| <b>FUND BALANCE AT END OF PERIOD .....</b>   |                                 |                       | <u>\$20,614,315</u> |

See notes to financial statements.

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

**STATEMENTS OF CHANGES IN CASH BALANCES**

|   | Year Ended<br>December 31 |                   |
|---|---------------------------|-------------------|
|   | 1985                      | 1984              |
| <b>SOURCES OF CASH</b>  |                           |                   |
| Excess (deficiency) of revenues over expenses, distributions,<br>depreciation and depletion ..... | \$ 742,778                | \$ (345,456)      |
| Items not requiring (providing) cash:   |                           |                   |
| Depreciation and depletion .....  | 85,932                    | 105,180           |
| Cost of investments sold .....  | 26,156,332                | 21,837,956        |
| Non-cash contributions, net of \$10,500 long-term debt assumed<br>(Note E) .....                  | (271,815)                 | (498,081)         |
| Non-cash distributions .....  | 40,000                    | —                 |
|   | <u>26,753,227</u>         | <u>21,099,599</u> |
| <b>USES OF CASH</b>   |                           |                   |
| Increase in payroll withholdings .....  | (1,014)                   | (165)             |
| Decrease in bequest receivable .....  | (17,854)                  | (16,380)          |
| Increase (decrease) in purchased interest .....   | 2,799                     | (13,764)          |
| Purchase of investments .....   | 26,795,808                | 22,390,169        |
| Purchase of furniture and fixtures .....  | 516                       | 1,811             |
|   | <u>26,780,255</u>         | <u>22,361,671</u> |
|   | DECREASE IN CASH          | (1,262,072)       |
| CASH AT BEGINNING OF YEAR   | <u>77,239</u>             | <u>1,339,311</u>  |
| CASH AT END OF YEAR   | <u>\$ 50,211</u>          | <u>\$ 77,239</u>  |

See notes to financial statements.



OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

## NOTES TO FINANCIAL STATEMENTS

December 31, 1985

The Oklahoma City Community Foundation, Inc. was incorporated December 30, 1968 under the laws of the State of Oklahoma, as a non-profit organization without capital stock for charitable and educational purposes pertaining to the community of greater Oklahoma City.

### NOTE A — SIGNIFICANT ACCOUNTING POLICIES

**Basis of Accounting:** During 1985 the Association adopted a policy of preparing its financial statements on the basis of cash receipts and disbursements; consequently, certain revenues and the related assets are recognized when received rather than when earned, and certain expenses are recognized when paid rather than when the obligation is incurred. The principal differences between this basis and generally accepted accounting principles are due to the methods used to account for donations receivable, accrued interest and dividends, accounts payable and accrued expenses, and distributions payable. This new basis is used for all instances except for bequests receivable, which are recorded at their present value at the date of bequest, and purchased interest, which is included as an asset until the income is actually received.

**Donations:** Certain donations made to the Foundation have been designated for a particular purpose by the donors. It is the expressed intention of the Foundation to honor the designations of donors; however, the Foundation reserves the power to exercise final control over all funds.

**Investments:** Securities and other investments are maintained by five trustee banks in various trust funds and are valued at the lower of cost or market. The cost of donated investments is the fair market value at the date of receipt.

**Property and Equipment:** Property and equipment is stated at cost. The cost of donated property and equipment is its fair market value at the date of gift. Depreciation is computed on the straight-line method over the estimated useful lives of the assets. The estimated useful lives are five years for furniture and fixtures and twenty years for buildings. Producing oil and gas properties are amortized based on production and are net of accumulated depletion of \$444,194 for 1985 and \$366,748 for 1984. Non-producing oil and gas interest are not amortized until such time they become producing.

### NOTE B — CHANGE IN BASIS OF ACCOUNTING

In previous years, the Foundation prepared its financial statements using generally accepted accounting principles. In 1985, the Foundation adopted the cash receipts and disbursements method of accounting as the basis for its financial statements. The 1984 financial statements presented in comparative form with the 1985 financial statements have been restated to conform with the new basis of accounting. As a result of the differences described in Note A between the cash receipts and disbursements method and generally accepted accounting principles, the fund balance at the beginning of 1984 is approximately \$1,610,000 higher, excess (deficiency) of revenues over expenses, distributions, depreciation, and depletion for 1984 is approximately \$315,000 higher, and the fund balance at the end of 1984 is approximately \$1,925,000 higher, than the amounts previously reported.

### NOTE C — INVESTMENTS

Approximate market values for securities and other investments maintained by the five trustee banks are:

|                                   | December 31         |                     |
|-----------------------------------|---------------------|---------------------|
|                                   | 1985                | 1984                |
| Cash equivalent funds             | \$ 1,545,207        | \$4,565,400         |
| Securities:                       |                     |                     |
| U.S. government obligations ..... | 8,371,981           | 5,274,903           |
| Bonds .....                       | 1,069,493           | 2,067,046           |
| Common and preferred stock ...    | 11,176,641          | 7,525,505           |
| Common trust funds .....          | 89,772              | 203,577             |
|                                   | <u>20,707,887</u>   | <u>15,071,031</u>   |
|                                   | <u>\$22,253,094</u> | <u>\$19,636,431</u> |

The Foundation owns 100% of the stock of an oil and gas producing corporation. The investment is being accounted for on the equity method. The carrying value, which is increased by the income earned by the corporation and decreased by the distributions received, was \$265,000 and \$236,000 at December 31, 1985 and 1984, respectively.

### NOTE D — DISTRIBUTIONS

The Foundation normally makes the majority of its distributions during the first quarter of each year. Since the Foundation's year end is December 31 and the financial statements are prepared using the cash receipts and disbursements method of accounting, the amounts shown as distributions in 1985 and 1984 do not include the amounts distributed during the first quarter of 1986 and 1985, respectively. Rather, these distributions are reflected in the year actually paid. Distributions made during these periods were approximately \$1,300,000 and \$2,100,000, respectively.

### NOTE E — LONG-TERM DEBT

During 1985, the Foundation received a donation of land and a building with a total estimated fair market value of \$225,000. As a requirement of the donation, the Foundation assumed an existing long-term obligation of \$10,500. The long-term obligation is payable in equal annual installments of \$1,400 until the final payment in 1993. In addition, interest payments equal to 9.5% of the outstanding principal balance are due semi-annually.

### NOTE F — CONTRIBUTED SERVICES

Several of the Foundation's trustees provide contributions in the form of services performed at no cost. The value of the services is not reflected in these statements since it is not susceptible to objective measurement or valuation.

### NOTE G — INCOME TAXES

The Internal Revenue Service has ruled that the Foundation qualifies under Section 501(c)(3) of the Internal Revenue Code and is, therefore, not subject to tax under present income tax laws.

# NAME FUNDS

A Name Fund is a donor-identified fund at The Community Foundation that represents total gifts of \$5,000 or more. The Beneficiary Agencies listed have been designated by the donors to receive the earnings from their Name Fund contributions.

| Name Funds                         | Beneficiary Agencies  | Total Contributions to Fund | Name Funds  | Beneficiary Agencies  | Total Contributions to Fund |
|------------------------------------|---|-----------------------------|---|---|-----------------------------|
| AHB Fund                           | Oklahoma City Arts Council<br>Oklahoma Arts Institute<br>General Endowment  | \$5,000                     | Guy M. Anthony, Jr.   | Oklahoma City Community Food Bank<br>World Neighbors  | \$18,925                    |
| Jack/Virginia Abernathy            | General Endowment<br>Neighbor for Neighbor<br>Omniplex<br>Speck Homes<br>Oklahoma Zoological Society  | \$271,286                   | Estate of Ora Ashwell   | Pathways Child Development Corporation<br>St. Joseph Children's Home<br>Sunbeam Home and Family Service | \$24,302                    |
| Marle/Kathleen Absbere             | General Endowment<br>Mercy Health Center<br>World Neighbors   | \$28,500                    | Bachelors' Club<br>H.E. Baily Memorial<br>C. Wayne Barbour Memorial | Dean A. McGee Eye Institute<br>General Endowment  | \$2,312<br>\$2,000          |
| Jaspar D. Ackerman                 | National Cowboy Hall of Fame  | \$55,000                    | David W. and Catherine Mae Bardwell                                 | American Cancer Society<br>Dean A. McGee Eye Institute  | \$105,999                   |
| Tom/Marye Kate Aldridge            | Oklahoma Goodwill Industries  | \$5,000                     | John M. Beard   | Baptist Retirement Center   | \$29,000                    |
| Mary Alexander                     | General Endowment   | \$1,000                     | Loyd Benefield  | Oklahoma Baptist University   | \$10,000                    |
| Oklahoma Allergy Clinic Foundation | OU Medical College Alumni Research-Allergy  | \$2,500                     | David Blair Benham  | Leadership Oklahoma City<br>Dean A. McGee Eye Institute   | \$3,000                     |
| Fisher/Jewel T. Ames               | General Endowment   | \$2,000                     | Webster Lance Benham Memorial                                       | Oklahoma City University<br>General Endowment   | \$5,000                     |
| An-Son Corporation                 | World Neighbors   | \$5,000                     | Julie C. Bennett  | Oklahoma City University  | \$58,000                    |
| Bob and Nancy Anthony              | Casady School<br>General Endowment<br>Hospital Hospitality House<br>Friends of the Metropolitan Library System<br>Pathways Child Development Corporation<br>Rainbow Fleet | \$9,500                     | Phillip R. Bennett Memorial   | Casady School Special Education   | \$1,000                     |
| Christine Holland Anthony          | Oklahoma City University<br>Oklahoma Symphony Orchestra<br>United Way of Greater Oklahoma City<br>World Neighbors   | \$9,000                     | W. Kenneth Bonds  | Celebrations! Educational Services<br>Baptist Medical Center of Oklahoma                                | \$1,000<br>\$2,825          |
|                                    |   |                             | Robert S. Bowers Dr. and Mrs. George Bozalis                        | General Endowment   | \$68,240                    |
|                                    |   |                             | Howard J. Bozarth   | General Endowment   | \$8,123                     |
|                                    |   |                             | Barth/Linda Bracken   | OU Medical College Alumni Research Fund-Allergy Research<br>General Endowment                           | \$1,100<br>\$19,532         |

| Name Funds                           | Beneficiary Agencies                                  | Total Contributions to Fund | Name Funds                            | Beneficiary Agencies                                   | Total Contributions to Fund |
|--------------------------------------|---|-----------------------------|---------------------------------------|--|-----------------------------|
| V. Ross Brown                        | Oklahoma Symphony Orchestra                           | \$5,000                     | Don and Margaret                      |  |                             |
| John R./Betty Browne                 | Deaconess Hospital                                    | \$28,723                    | Ellison Memorial                      | General Endowment                                      | \$1,685                     |
|                                      | General Endowment                                     |                             | Episcopal Church of                   |  |                             |
|                                      | Omniplex  |                             | Oklahoma                              | Neighbor for Neighbor                                  | \$1,500                     |
|                                      | World Neighbors                                       |                             | Ernst and Whinney                     | Allied Arts Foundation                                 | \$18,078                    |
| Maimie Lee Browne                    | General Endowment                                     | \$21,602                    |                                       | Ballet Oklahoma  |                             |
| Virgil Browne                        | Americal Diabetes Association                         | \$26,157                    |                                       | General Endowment                                      |                             |
|                                      | General Endowment                                     |                             |                                       | Omniplex   |                             |
| Melva Byer                           | Krouch Preschool                                      | \$2,565                     |                                       | Kirkpatrick Center                                     |                             |
| Horace K./Aileen Calvert             | Casady School   | \$4,000                     |                                       | Oklahoma Symphony Orchestra                            |                             |
| C.B. Cameron Memorial                | Westminister Day School                               | \$22,500                    |                                       | World Neighbor   |                             |
| Launa S./Logan W. Cary Jr. Fund      | Allied Arts Foundation                                | \$14,293                    | Harvey P. and Ruth J. Everest         | General Endowment                                      | \$26,744                    |
|                                      | General Endowment                                     |                             |                                       | Sunbeam Home and Family Services                       |                             |
|                                      | Oklahoma City University                              |                             | Jean I. Everest                       | Casady School  | \$57,522                    |
|                                      | Speck Homes   |                             |                                       | General Endowment                                      |                             |
|                                      | World Neighbors                                       |                             |                                       | 45th Infantry Division Association                     |                             |
| Virginia and Sam Cerny               | Oklahoma Zoological Society                           |                             |                                       | Sunbeam Home and Family Services                       |                             |
|                                      | Big Brothers and Big Sisters of Greater Oklahoma City | \$5,000                     |                                       | YMCA   |                             |
| Roy W./Pat Chandler                  | Oklahoma Goodwill Industries                          | \$2,046                     |                                       | Oklahoma Zoological Society                            |                             |
| Yvonne Choteau Fund                  | Ballet Oklahoma                                       | \$5,175                     | Mark R. Everett                       | University of Oklahoma Library                         | \$5,000                     |
| Mrs. Mary Miles Clanton              | Allied Arts Foundation                                | \$2,000                     | First Baptist Church of Oklahoma City | Oklahoma Baptist University                            | \$4,000                     |
| Mrs. Dana Anthony Clasby             | American Cancer Society                               | \$16,250                    | First National Foundation             | Baptist Medical Center of Oklahoma                     | \$5,000                     |
|                                      | American Diabetes Association                         |                             |                                       |  |                             |
| William B. and Helen P. Cleary       | Oklahoma Art Center                                   | \$8,857                     | Richard and Adeline Fleischaker       | Daily Living Center                                    | \$85,609                    |
|                                      | Youth Services for Oklahoma County                    |                             |                                       | General Endowment                                      |                             |
| Mr. and Mrs. R.J. Clements           | YMCA  | \$5,000                     |                                       | Jewish Federation of Greater Oklahoma City             |                             |
| Mr. and Mrs. Richard H. Clements     | Oklahoma Art Center                                   | \$5,015                     | C. Richard Ford                       | Oklahoma Art Center                                    | \$8,000                     |
| Miss Mary M. Clock                   | Neighbor for Neighbor                                 | \$1,890                     |                                       | Boy Scouts of America Last Frontier Council            |                             |
| Jack T. and Gillette Conn Fund       | General Endowment                                     | \$1,600                     |                                       | Casady School  |                             |
|                                      | Omniplex  |                             | Mr. and Mrs. Carl S. Ford             | Baptist Medical Center of Oklahoma                     | \$44,875                    |
| Consolidated Development Corporation | General Endowment                                     | \$5,000                     |                                       | Boy Scouts of America Last Frontier Council            |                             |
| William Rowe and Gretchen S. Cook    | Hospital Hospitality House                            | \$5,000                     |                                       | Oklahoma City Council of Camp Fire                     |                             |
|                                      | Second Presbyterian Church Mission                    |                             |                                       | Children's Medical Research Foundation                 |                             |
| Fern K. and R. Boze Cooper           | Allied Arts Foundation                                | \$5,025                     |                                       | Daily Living Center                                    |                             |
| Tullos O. and Margaret Coston        | General Endowment                                     | \$6,050                     |                                       | Deaconess Hospital                                     |                             |
|                                      | Dean A. McGee Eye Institute                           |                             |                                       | Fellowship of Christian Athletes                       |                             |
| Bess M. Crane                        | General Endowment                                     | \$13,400                    |                                       | OU Medical College Alumni Research Fund-Heart Research |                             |

|  |  |          |                                |  |           |
|--|--|----------|--------------------------------|--|-----------|
| Pearl H. Crickard                      | General Endowment  | \$1,500  |                                | Mercy Health Center  |           |
| Robert D. and Ewing Hardy Crowe        | General Endowment<br>World Neighbors   | \$1,000  |                                | Neighbor for Neighbor  |           |
| Douglas R. and Peggy J. Cummings       | General Endowment<br>Oklahoma City University<br>Kirkpatrick Center<br>Oklahoma Symphony Orchestra                             | \$69,000 |                                | Oklahoma Baptist University                                  |           |
| Jack D. Dahlgren                       | World Neighbors  | \$5,000  |                                | Oklahoma City University                                     |           |
| Honorable Fred Daugherty               | 45th Infantry Division Association   | \$5,000  |                                | Saint Anthony Hospital<br>Foundation                         |           |
| O.K. Detrick Foundation                | Oklahoma City University   | \$3,800  |                                | Salvation Army   |           |
| Marion Briscoe DeVore                  | Allied Arts Foundation   | \$1,050  |                                | Sunbeam Home and Family<br>Services                          |           |
| Mr. and Mrs. Stanley Draper            | General Endowment  | \$1,000  |                                | Superbia Retirement Village                                  |           |
| Luther T. Dulaney                      | OU Medical College Alumni Research Fund-Hospitals and Health Care  | \$20,100 | E. K. Gaylord                  | Westminister Day School                                      |           |
| Jack and June Durland                  | General Endowment<br>YMCA  | \$8,250  | General Individual Fund        | YMCA   |           |
| James L. and Pauline A. Early Trust    | Oklahoma Goodwill Industries<br>Salvation Army   | \$20,000 | Roger Givens                   | YWCA   |           |
| T. Winston Eason Memorial              | Speck Homes  | \$25,738 | S. N. Goldman                  | Scholarship Endowment  | \$588,427 |
| Thomas Thadeus and Anna L. Eason       | Speck Homes  | \$40,200 |                                | Various Agencies   | \$65,458  |
| B.D. Eddie Fund                        | General Endowment<br>Oklahoma Zoological Society   | \$21,000 | Goldman-Kirkpatrick            | General Endowment  | \$68,333  |
| Mr. and Mrs. Beverly C.D. Edwards Fund | National Society of Colonial Dames of America  | \$2,000  | E. L. Gosselin                 | B'nai Brith Hillel Foundation                                | \$129,100 |
| William T. Egolf                       | Oklahoma Art Center  | \$2,000  | Gosset/Boyer                   | Daily Living Centers   |           |
| Grace F. Eldridge Memorial             | Dean A. McGee Eye Institute<br>Oklahoma Medical Research Foundation<br>OU Medical College Alumni Research-Arthritis Research   | \$16,500 | Earl Q. and Lucile R. Gray     | General Endowment<br>Dean A. McGee Eye Institute<br>Omniplex |           |
| R.L. Eldridge Memorial                 | National Cowboy Hall of Fame<br>Oklahoma Medical Research Foundation<br>OU Medical College Alumni Research Fund-Heart Research | \$13,500 |                                | Oklahoma Theatre Center                                      | \$10,000  |
| Lt. W. H. Eldridge Memorial            | Oklahoma Aviation/Space Hall of Fame and Museum  | \$1,750  | W. Dow Gumerson Memorial       | Oklahoma Zoological Society<br>General Endowment             | \$1,000   |
|  |  |          | Pattie Mullins Hall Memorial   | Boy Scouts of America Last Frontier Council                  | \$22,750  |
|  |  |          |                                | Big Brothers/Big Sisters of Greater Oklahoma City            | \$38,958  |
|  |  |          |                                | OU Medical College Alumni Research Fund-Arthritis            |           |
|  |  |          |                                | OU Medical College Alumni Research Fund-Parkinson's Disease  |           |
|  |  |          | James G. Harlow, Jr.           | American Institute of Architects, Oklahoma Chapter           | \$4,895   |
|  |  |          | F. Dail Harper                 | American Diabetes Association                                | \$10,025  |
|  |  |          | Richard D. Harrison            | OU Medical College Alumni Research Fund-Heart Research       |           |
|  |  |          | D. Jean and Daniel E. Hayes    | World Neighbors  |           |
|  |  |          | Hefner Family                  | General Endowment  | \$1,025   |
|  |  |          | Mr. and Mrs. H. A. Hewett Jr.  | Casady School  | \$1,000   |
|  |  |          | William J. and Helen Hilseweck | General Endowment  | \$8,154   |
|  |  |          |                                | Visiting Nurses Association                                  | \$12,000  |
|  |  |          |                                | Oklahoma Heritage Association                                | \$25,000  |
|  |  |          |                                | Oklahoma Goodwill Industries                                 | \$5,000   |
|  |  |          |                                | World Neighbors  | \$1,000   |

| Name Funds                         | Beneficiary Agencies   | Total Contributions to Fund | Name Funds   | Beneficiary Agencies   | Total Contributions to Fund      |
|------------------------------------|--|-----------------------------|--|--|----------------------------------|
| Herschel and Frances Hobbs Fund    | Oklahoma Baptist University  | \$4,700                     | John Bole Kirkpatrick  | Oklahoma Zoological Society<br>General Endowment   | \$26,000                         |
| Dan Hogan III                      | Oklahoma Art Center<br>Casady School<br>General Endowment<br>Mercy Health Center   | \$5,100                     | John E. and Eleanor B. Kirkpatrick   | Oklahoma State University<br>Technical Institute   |                                  |
| Mr. and Mrs. Robert M. Hoover, Jr. | Allied Arts Foundation<br>Oklahoma City Arts Council<br>Oklahoma Arts Institute<br>Ballet Oklahoma<br>Boy Scouts of America, Last Frontier Council<br>Casady School<br>General Endowment<br>Heritage Hall<br>University of Oklahoma Library<br>Omniplex<br>American Red Cross Oklahoma County Chapter<br>Sunbeam Home and Family Services<br>Oklahoma Zoological Society | \$61,523                    | Max L. Knotts  | See End of Listing, pages 32 & 33<br>Baptist Medical Center of Oklahoma<br>Oklahoma City University<br>Omniplex<br>General Endowment | \$6,685,168<br>\$4,575           |
| W. W. and Nona Jean Hulsey         | Oklahoma Art Center<br>Ballet Oklahoma<br>General Endowment  | \$3,300                     | Embassy of Korea<br>Mr. and Mrs. Frank J. Kunc Fund<br>Perry A. and Mona S. Lambird<br>Ada V. Lance Memorial | General Endowment  | \$14,000                         |
| Walter Hunzicker                   | Oklahoma Art Center<br>Omniplex  | \$1,500                     | Hobart F. Landreth Memorial<br>Dr. Wann Langston Memorial  | General Endowment  | \$3,500                          |
| Robert D. Hutchinson Estate        | General Endowment  | \$15,000                    | Ledbetter Insurance & Risk<br>M.S. Lee   | Ballet Oklahoma<br>Oklahoma City Council of Camp Fire  | \$2,676<br>\$1,000               |
| Doris James Memorial               | General Endowment  | \$1,080                     | Robert E. and Jane Lee Harrison and Helen S. Levy  | Oklahoma Zoological Society  | \$2,367                          |
| Mrs. Guy James                     | Oklahoma Baptist University  | \$25,000                    | Ann and James P. Linn  | Baptist Medical Center of Oklahoma   | \$107,529                        |
| Jerome's                           | General Endowment  | \$1,000                     | Lucile E. Little<br>E. A. and Pansy Macklanburg  | Oklahoma Goodwill Industries<br>General Endowment<br>Omniplex<br>YMCA-Metropolitan Oklahoma City                                     | \$1,000<br>\$37,714              |
| Mary Potter Johns                  | National Society of Colonial Dames   | \$1,000                     | Mary Macklanburg<br>Robert A. Macklanburg, Jr.   | Mercy Health Center  | \$3,750                          |
| Bruce and Frances Johnson          | Baptist Medical Center of Oklahoma<br>World Neighbors  | \$5,919                     | Hardin W. and Gertrude C. Masters  | General Endowment  | \$1,000                          |
| Willard Johnston Foundation        | Casady School  | \$4,952                     | Darwin and Eleanor J. Maurer   | Ballet Oklahoma<br>Oklahoma City University<br>Oklahoma Baptist University   | \$9,500<br>\$8,500               |
| Fred and Mary Eddy Jones           | Oklahoma City University   | \$50,000                    | Gene E. McCollum Jr. Memorial  | General Endowment  | \$107,222                        |
| Emma Jordan Memorial               | Saint Gregory's Scholarship for Women  | \$6,245                     | M.G. McCool Memorial<br>Dean A. McGee  | Oklahoma Christian College<br>General Endowment  | \$12,500                         |
| H. I. Josey                        | General Endowment<br>Sunbeam Home and Family Services  | \$3,970                     |  | General Endowment  | \$1,100                          |
| Joullian Family                    | Boy Scouts of America Last Frontier Council  | \$126,025                   |  | General Endowment  | \$2,200                          |
|                                    |  |                             |  | Executive Women International<br>General Endowment   | \$15,425                         |
|                                    |  |                             |  | Baptist Burn Center<br>Speck Homes<br>Oklahoma City University<br>General Endowment  | \$4,464<br>\$187,998<br>\$22,884 |

|                                      |  |           |                                 |   |          |
|--------------------------------------|--|-----------|---------------------------------|---|----------|
|                                      | Deer Creek Community<br>Enrichment Foundation                |           | William F. and Sally<br>McNitt  | Oklahoma Foundation for the<br>Disabled   | \$91,340 |
| Christian K. Keesee                  | General Endowment<br>Oklahoma Symphony Orchestra             | \$115,946 |                                 | Oklahoma Goodwill Industries<br>Oklahoma County Council for<br>Mentally Retarded Citizens |          |
| Donald S. Kennedy                    | Heritage Hall  |           |                                 | Neighbor for Neighbor   |          |
| Kerr Foundation                      | General Endowment  | \$2,013   |                                 | American National Red Cross   |          |
| David Kenworthy Kerr<br>Memorial     | General Endowment  | \$230,000 |                                 | Salvation Army  |          |
| Mr. and Mrs. John<br>Kilpatrick, Jr. | General Endowment  | \$71,178  |                                 | Sunbeam Home and Family<br>Services   |          |
|                                      | Allied Arts Foundation                                       | \$2,620   |                                 | United Way of Greater<br>Oklahoma City  |          |
|                                      | Ballet Oklahoma  |           | Dr. Oscar H. Miller<br>Memorial | Oklahoma Medical Research<br>Foundation   | \$5,000  |
|                                      | Boy Scouts of America, Last<br>Frontier Council              |           |                                 | OU Medical College Alumni<br>Research Fund-Heart<br>Research                              |          |
|                                      | American Cancer Society                                      |           |                                 |   |          |
|                                      | Casady School  |           |                                 |   |          |
|                                      | General Endowment  |           |                                 |   |          |
|                                      | Lyric Theatre  |           |                                 |   |          |
|                                      | OU Medical College Alumni<br>Research Fund-Heart<br>Research |           | Roberta M. Eldridge<br>Miller   | Oklahoma Art Center   | \$16,200 |
|                                      | University of Oklahoma Library                               |           |                                 | Oklahoma Goodwill Industries<br>Neighbor for Neighbor                                     |          |
| William M. Kilpatrick<br>Memorial    | Oklahoma City Arts Council                                   | \$3,353   |                                 | Oklahoma City Beautiful   |          |
|                                      | General Endowment  |           |                                 | Oklahoma City University  |          |
| Joan Kirkpatrick                     | Oklahoma Summer Arts<br>Institute                            | \$396,940 |                                 | Salvation Army  |          |
|                                      | Boy Scouts of America Last<br>Frontier Council               |           | Lloyd Minter                    | Oklahoma Baptist University   | \$37,994 |
|                                      | Oklahoma City Council of<br>Camp Fire                        |           | Montal Investment Co.           | General Endowment   | \$5,000  |
|                                      | Cerebral Palsy and<br>Handicapped of Oklahoma                |           | Hank Moran and<br>Associates    | Oklahoma Goodwill Industries  | \$1,000  |
|                                      | Daily Living Center  |           | William B. Morris               | General Endowment   | \$5,000  |
|                                      | Deaconess Hospital   |           | Norman A. and Emilie<br>Morse   | General Endowment   | \$31,866 |
|                                      | Institute of International<br>Education                      |           |                                 | YMCA-Metropolitan Oklahoma<br>City  |          |
|                                      | General Endowment  |           | Jerry and Vette Morton          | Allied Arts Foundation  | \$5,000  |
|                                      | Oklahoma Christian College                                   |           | Helen Eason Murphy<br>Memorial  | General Endowment   | \$27,800 |
|                                      | Oklahoma City University                                     |           |                                 | Speck Homes   |          |
|                                      | University of Oklahoma Library                               |           | Clark and Ima Nye               | American Cancer Society   | \$3,180  |
|                                      | Omniplex   |           |                                 | National Society of Colonial<br>Dames of America  |          |
|                                      | Opportunities Industrialization<br>Center                    |           | Robert and Harriette<br>Orbach  | General Endowment   |          |
|                                      | Saint Gregory's Scholarship for<br>Women                     |           | P.R.W. Fund                     | Oklahoma Museum of Art  | \$16,855 |
|                                      | Kirkpatrick Center   |           |                                 | Oklahoma County Historical<br>Society   | \$10,000 |
|                                      | Scope Ministries International                               |           | Clarence and Polly Paine        | General Endowment   | \$5,000  |
|                                      | Speck Homes  |           | Wayne A. Parker                 | General Endowment   | \$1,025  |
|                                      | Visiting Nurses Association                                  |           | Jewel and George Parloir        | Sunbeam Home and Family<br>Services   | \$1,511  |
|                                      | Westminister Day School                                      |           |                                 | National Cowboy Hall of Fame<br>and Western Heritage Center                               | \$3,000  |
|                                      | World Neighbors  |           | Nell Patterson                  | General Endowment   |          |
|                                      | YMCA   |           |                                 | Oklahoma City University  |          |

| Name Funds  | Beneficiary Agencies   | Total Contributions to Fund | Name Funds  | Beneficiary Agencies   | Total Contributions to Fund |
|---|--|-----------------------------|---|--|-----------------------------|
| Dorothy Paul<br>D. D. and Nona S.<br>Payne  | General Endowment  | \$10,000                    | J. B. Saunders III  | Oklahoma Christian College<br>Omniplex                       | \$19,986                    |
| Stephen B. Payne<br>Scholarship   | National Cowboy Hall of Fame<br>and Western Heritage Center  | \$25,000                    | Leonard H. Savage<br>Curt Schwartz Lyric<br>Theatre Scholarship<br>Fund | General Endowment  | \$14,000                    |
| William T. Payne  | Fellowship of Christian Athletes                             | \$4,520                     | Charles and Alleyne<br>Schweinle  | Curt Schwartz-Lyric Theatre<br>Scholarship                   | \$14,000                    |
| F. M. and Thelma Petree<br>Fund   | Boy Scouts of America Last<br>Frontier Council               | \$3,297,747                 | Lucille and Willard Scott<br>Seminoff, Bowman and<br>Associates         | General Endowment  | \$5,000                     |
| Marvin and Ruby Petty<br>Pilot Club of Northwest<br>Oklahoma City<br>Pointe North<br>Development<br>Corporation | Fellowship of Christian Athletes<br>General Endowment        |                             | George and Sharon<br>Seminoff   | Oklahoma Center for Science<br>and Arts (Kirkpatrick Center) | \$5,000                     |
| Dr. and Mrs. Ira Pollock<br>Ray and Pat Potts   | Presbyterian Homes-Kirkpatrick<br>Manor                      |                             | Senior Citizens<br>Foundation   | Allied Arts Foundation                                       | \$5,000                     |
|   | Mercy Health Center  |                             | Ben and Bernard Shanker   | Oklahoma Center for Science<br>and Arts (Kirkpatrick Center) | \$7,500                     |
|   | Neighbor for Neighbor  |                             | William F. and Pam<br>Shdeed  | Westminister Day School                                      | \$5,075                     |
|   | Oklahoma Christian College                                   |                             | Willie Elizabeth Shipley  | Superbia Retirement Village                                  | \$3,250                     |
|   | Speck Homes  |                             | Carrie Shirk Memorial   | Foundation for Improved Police<br>Protection-Crimestoppers   | \$11,000                    |
|   | World Neighbors  |                             | George H. Shirk   | Oklahoma City Public Schools<br>Foundation                   |                             |
|   | Boy Scouts of America Last<br>Frontier Council               | \$671,900                   | E. H. Shoemaker   | Youth Services of Oklahoma<br>County                         |                             |
|   | Lyric Theatre of Oklahoma                                    |                             | Alice A. Sias   | Oklahoma City University                                     | \$6,125                     |
|   | Oklahoma City University                                     |                             | R. L. and Jeanette F.<br>Sias   | YMCA- Camp Classen<br>Scholarship Endowment                  | \$211,197                   |
|   | World Neighbors  |                             | Joseph B. Singer<br>Foundation  | General Endowment  | \$3,733                     |
|   | General Endowment  | \$1,000                     |   | Oklahoma City Council of<br>Camp Fire                        | \$32,521                    |
|   | Scholarship Endowment  | \$3,622                     |   | Oklahoma Heritage Association                                |                             |
|   | General Endowment  | \$7,000                     |   | Mercy Health Center  |                             |
|   | Mercy Health Center  | \$1,600                     |   | Oklahoma City University                                     |                             |
|   | Allied Arts Foundation                                       | \$91,091                    |   | Salvation Army   |                             |
|   | Junior Achievement of Greater<br>Oklahoma City               |                             |   | National Cowboy Hall of Fame                                 | \$1,000                     |
|   | Oklahoma City Beautiful                                      |                             |   | Oklahoma Symphony Orchestra                                  | \$5,000                     |
|   | Oklahoma City Public Schools<br>Foundation                   |                             |   | Allied Arts Foundation                                       | \$17,000                    |
|   | Speck Homes  |                             |   | Institute for International<br>Education                     |                             |
|   | YMCA-Metropolitan Oklahoma<br>City                           |                             |   | Omniplex   |                             |
| Frederick and Jayne<br>Quellmalz  | Oklahoma Aviation and Space<br>Hall of Fame and Museum       | \$7,545                     |   | Oklahoma Symphony Orchestra                                  |                             |
| J. L. Rainey  | Omniplex   |                             |   | Baptist Medical Center of<br>Oklahoma                        | \$109,507                   |
|   | International Photography Hall<br>of Fame                    |                             |   | General Endowment  |                             |
|   | Oklahoma Center for Science<br>and Arts (Kirkpatrick Center) |                             |   | Jewish Federation of Greater<br>Oklahoma City                |                             |
|   | Deer Creek Community<br>Enrichment Foundation                | \$6,000                     |   |  |                             |





| Name Funds                       | Beneficiary Agencies  | Total Contributions to Fund | Name Funds   | Beneficiary Agencies   | Total Contributions to Fund |
|----------------------------------|---|-----------------------------|--|--|-----------------------------|
| Michael C. Thomas Family         | Allied Arts Foundation<br>General Endowment   | \$5,512                     |  | American Institute of<br>Architects-Overholser<br>Mansion Fund   |                             |
| Mr. and Mrs. Tom A. Thomas, Jr.  | General Endowment   | \$5,000                     | Herman and Mary Wegener Foundation                   | Daily Living Centers, Inc.<br>General Endowment<br>Omniplex  | \$133,500                   |
| Wayman J. and Ruth V. Thompson   | OU Medical College Alumni<br>Research Fund-Hospitals and<br>Health Care   | \$1,500                     | Ben K. West Family<br>Jerome and Ellen<br>Westheimer | General Endowment  | \$1,000                     |
| Guy B. and Louise Treat          | Allied Arts Foundation<br>General Endowment<br>World Neighbors  | \$5,000                     | Ben C. Wileman                                       | Oklahoma Art Center<br>Boy Scouts of America, Last<br>Frontier Council   | \$4,882<br>\$9,602          |
| Morrison G. Tucker               | General Endowment<br>Oklahoma City Beautiful<br>Oklahoma City University  | \$9,727                     | Florence O. Wilson                                   | Allied Arts Foundation<br>National Cowboy Hall of Fame<br>and Western Heritage Center<br>General Endowment<br>YMCA-Metropolitan Oklahoma<br>City | \$99,023                    |
| Robert E. and Martha Turner      | Deer Creek Community<br>Enrichment Foundation   | \$10,000                    |  | YWCA-Metropolitan Oklahoma<br>City   |                             |
| William Francis Upshaw Memorial  | Chamber Orchestra Oklahoma<br>City  | \$5,000                     | Roy G. Woods Memorial                                | Oklahoma Zoological Society<br>Baptist Medical Center of<br>Oklahoma<br>General Endowment<br>Saint Anthony Hospital<br>Foundation                | \$439,260                   |
| Mr. and Mrs. Lawrence V. VanHorn | Mercy Health Center<br>World Neighbors  | \$26,000                    | Muriel H. Wright<br>D. and C. Wygant                 | Oklahoma Historical Society<br>Deer Creek Community<br>Enrichment Foundation   | \$4,463<br>\$10,000         |
| Leon G. Voorhees Memorial        | McGee Eye Institute   | \$2,500                     | Hosie C. Wynne<br>Ronald and Judy Yordi              | General Endowment<br>Oklahoma City Council of<br>Camp Fire<br>General Endowment  | \$25,000<br>\$10,000        |
| John R. and Romayne Warren       | General Endowment   | \$5,000                     | R. A. Young  | Oklahoma Baptist University<br>Oklahoma Zoological Society<br>General Endowment  | \$34,884                    |
| Dr. O. Alton and Dorothy Watson  | National Society of Colonial<br>Dames of America<br>General Endowment<br>OU Medical College Alumni<br>Research Fund-Watson<br>Scholarship | \$4,959                     | Stanton L. Young                                     | McGee Eye Institute  | \$1,000                     |

| Name Funds                         | Beneficiary Agencies   | Total Contributions to Fund  |
|------------------------------------|--|--|
| John E. and Eleanor B. Kirkpatrick | Aid for Individual Development<br>Ballet Oklahoma<br>United States Air Force<br>Academy<br>Allied Arts Foundation<br>Bishop McGuinness High School | Redlands Council of Girl<br>Scouts<br>Oklahoma Goodwill Industries<br>Oklahoma Heritage Association<br>Heritage Hall<br>Oklahoma Historical Society<br>Oklahoma County Historical<br>Society |
|                                    |  | University of Oklahoma Library<br>Oklahoma Westerners Indian<br>Territory Poise<br>Omniplex<br>Oklahoma City Opera<br>Association<br>Opportunities Industrialization<br>Center               |
|                                    |  | \$6,685,168  |

Center of the American Indian  
 Oklahoma Art Center  
 Oklahoma Museum of Art  
 Oklahoma City Arts Council  
 Oklahoma Arts Institute  
 Oklahoma Aviation and Space  
 Hall of Fame and Museum  
 Ballet Oklahoma  
 Baptist Burn Center  
 Baptist Medical Center of  
 Oklahoma  
 Baptist Retirement Center  
 Big Brothers/Big Sisters of  
 Oklahoma County  
 B'Nai Brith Hillel Foundation  
 Boy Scouts of America Last  
 Frontier Council  
 Oklahoma City Council of  
 Camp Fire  
 American Cancer Society  
 Canterbury Choral Society  
 Casady School  
 Celebrations! Educational  
 Services  
 Cerebral Palsy and  
 Handicapped of Oklahoma  
 Chemical Dependency  
 Institute-A Chance to Change  
 Cimarron Circuit Opera  
 Company  
 National Society of Colonial  
 Dames of America  
 Council of 1989  
 National Cowboy Hall of Fame  
 and Western Heritage Center  
 Foundation for Improved Police  
 Protection-Crimestoppers  
 Daily Living Centers, Inc.  
 Deaconess Home  
 Deaconess Hospital  
 Deer Creek Community  
 Enrichment Foundation  
 American Diabetes Association  
 Oklahoma Affiliate  
 Oklahoma Foundation for the  
 Disabled  
 Institute for International  
 Education  
 Oklahoma Foundation for  
 Epilepsy  
 Executive Women International  
 Fellowship of Christian Athletes  
 General Endowment  
 Genesis Project

Oklahoma State University  
 Technical  
 Institute-Horticulture Center  
 Hospice of Central Oklahoma  
 Hospital Hospitality House  
 Forty-fifth Infantry Division  
 Association  
 Jewish Federation of Greater  
 Oklahoma City  
 Junior Achievement of Greater  
 Oklahoma City  
 Junior Hospitality Club  
 Junior League of Oklahoma  
 City  
 Presbyterian Homes-Kirkpatrick  
 Manor  
 Krouch Preschool  
 Langston University  
 Leadership Oklahoma City  
 Friends of the Metropolitan  
 Library System  
 Lyric Theatre of Oklahoma  
 McGee Eye Institute  
 OU Medical College Alumni  
 Research Fund-Allergy  
 OU Medical College Alumni  
 Research Fund-Arthritis  
 OU Medical College Alumni  
 Research Fund-Heart  
 OU Medical College Alumni  
 Research Fund-Parkinson's  
 Disease  
 OU Medical College Alumni  
 Research Fund-Watson  
 Scholarship  
 Mental Health Association in  
 Oklahoma County  
 Oklahoma County Council for  
 Mentally Retarded Citizens  
 Mercy Health Center  
 United States Military Academy  
 Mount St. Mary's High School  
 United States Naval Academy  
 Neighbor for Neighbor  
 Neighborhood Services  
 Organization  
 Oklahoma Baptist University  
 Oklahoma Christian College  
 Oklahoma City Beautiful  
 Oklahoma City Community  
 College  
 Oklahoma City University

American Institute of  
 Architects-Overholser  
 Mansion Fund  
 Pathways Child Development  
 Corporation  
 International Photography Hall  
 of Fame  
 Planned Parenthood Association  
 Prairie Dance Theatre  
 Oklahoma City Public Schools  
 Foundation  
 Rainbow Fleet, Inc.  
 American Red Cross  
 Retired Senior Volunteer  
 Program/Oklahoma County  
 Saint Gregory's Scholarship for  
 Women  
 Saint Anthony Hospital  
 Foundation  
 Saint John's Episcopal School  
 Saint Joseph's Children's Home  
 Salvation Army  
 Scholarship Endowment  
 Oklahoma Center for Science  
 and Arts (Kirkpatrick Center)  
 Scope Ministries International,  
 Inc.  
 Second Presbyterian Church  
 Mission  
 South Community Hospital  
 Casady School-Special  
 Education  
 Speck Homes  
 Sunbeam Home and Family  
 Services  
 Superbia Retirement Village  
 Oklahoma Symphony Orchestra  
 Oklahoma Theatre  
 Center-(Stage Center)  
 United Way of Greater  
 Oklahoma City  
 U.S.S. Oklahoma City  
 Visiting Nurses Association  
 Westminster Day School  
 Work Activity Center  
 World Neighbors  
 YMCA-Camp Classen  
 YMCA-Metropolitan Oklahoma  
 City  
 YWCA-Metropolitan Oklahoma  
 City  
 Youth Services of Oklahoma  
 County  
 Oklahoma Zoological Society

# ORGANIZATION NAME FUNDS

These organizations  
have made contributions to  
The Community Foundation for  
their own benefit.

| Name of Contributing Organization                       | Total Contribution | Name of Contributing Organization                   | Total Contribution |
|---|--------------------|---|--------------------|
| Aid for Individual Development .....                    | 5,000              | Oklahoma Foundation for Epilepsy .....              | 5,021              |
| Allied Arts Foundation .....                            | 125,366            | Oklahoma Foundation for the Disabled .....          | 10,000             |
| Ballet Oklahoma .....                                   | 5,000              | Oklahoma Goodwill Industries .....                  | 4,500              |
| Baptist Medical Center of Oklahoma .....                | 89,571             | Oklahoma Halfway House, Inc. ....                   | 5,000              |
| Big Brothers/Big Sisters of Greater Oklahoma City ..... | 8,250              | Oklahoma Historical Society .....                   | 10,500             |
| Boy Scouts of America Last Frontier Council .....       | 14,000             | Oklahoma Medical Research Foundation .....          | 110,000            |
| B'nai Brith Hillel Foundation .....                     | 9,000              | Oklahoma State University Technical Institute ..... | 16,962             |
| Casady School .....                                     | 9,150              | Oklahoma Symphony Orchestra .....                   | 38,000             |
| Canterbury Choral Society .....                         | 14,000             | Oklahoma Westerners Indian Territory Posse .....    | 7,645              |
| Celebrations! Educational Services .....                | 10,550             | Oklahoma Zoological Society .....                   | 11,644             |
| Cerebral Palsy and Handicapped of Oklahoma .....        | 7,100              | Omniplex .....                                      | 12,076             |
| Chamber Orchestra Oklahoma City .....                   | 2,500              | Opportunities Industrialization Center .....        | 47,000             |
| Chance to Change-Chemical Dependency Institute .....    | 13,000             | OU Medical College Alumni Association .....         | 12,500             |
| Children's Medical Research Foundation .....            | 5,000              | Pathways Child Development Corporation .....        | 55,055             |
| Council for 1989 .....                                  | 8,094              | Planned Parenthood of Central Oklahoma .....        | 15,000             |
| Daily Living Center .....                               | 10,000             | Prairie Dance Theatre .....                         | 6,885              |
| Deaconess Home .....                                    | 4,609              | Presbyterian Homes-Kirkpatrick Manor .....          | 10,000             |
| Deaconess Hospital .....                                | 34,618             | Rainbow Fleet, Inc. ....                            | 3,000              |
| Deer Creek Community Enrichment Foundation .....        | 32,500             | Redlands Council of Girl Scouts .....               | 17,595             |
| Executive Women International .....                     | 3,500              | South Community Hospital .....                      | 12,000             |
| Fellowship of Christian Athletes Oklahoma Chapter ..... | 33,000             | Speck Homes .....                                   | 14,925             |
| Friends of the Metropolitan Library System .....        | 5,500              | Sunbeam Home and Family Services .....              | 12,928             |
| Genesis Project .....                                   | 6,000              | United Way of Greater Oklahoma City .....           | 18,109             |
| Heritage Hall .....                                     | 31,563             | Visiting Nurses Association .....                   | 16,000             |
| Hospice of Central Oklahoma .....                       | 10,950             | Westminister Day School .....                       | 10,000             |
| Institute for International Education .....             | 12,350             | Work Activity Center .....                          | 14,100             |
| Jewish Federation of Greater Oklahoma City .....        | 3,065              | World Neighbors .....                               | 10,000             |
| Junior Hospitality Club .....                           | 32,050             | YMCA-Camp Classen .....                             | 258                |
| Junior League of Oklahoma City .....                    | 48,832             | YMCA-Metropolitan Oklahoma City .....               | 40,000             |
| Leadership Oklahoma City .....                          | 18,000             | Youth Services of Oklahoma County .....             | 10,500             |
| Lyric Theatre .....                                     | 93,100             | 45th Infantry Division Association .....            | 5,000              |
| Mental Health Association in Oklahoma County .....      | 5,250              |   |                    |

**des-ig-nat-ed (n):  
to indicate and set  
apart for a specific  
purpose**

|   |        |
|---|--------|
| National Cowboy Hall of Fame and Western Heritage Center .....  | 18,681 |
| National Society of Colonial Dames in America .....             | 22,700 |
| Neighbor for Neighbor .....                                     | 21,629 |
| Neighborhood Services Organization .....                        | 15,000 |
| Oklahoma Art Center .....                                       | 47,361 |
| Oklahoma Arts Institute .....                                   | 10,500 |
| Oklahoma Aviation and Space Hall of Fame and Museum .....       | 3,500  |
| Oklahoma Baptist University .....                               | 21,340 |
| Oklahoma Center for Science and Arts (Kirkpatrick Center) ..... | 6,500  |
| Oklahoma Christian College .....                                | 14,350 |
| Oklahoma City Arts Council .....                                | 16,610 |
| Oklahoma City Beautiful .....                                   | 16,300 |
| Oklahoma City Council of Camp Fire .....                        | 54,281 |
| Oklahoma City Community Food Bank .....                         | 2,500  |
| Oklahoma City Opera Association .....                           | 27,796 |
| Oklahoma City Public Schools Foundation .....                   | 11,000 |
| Oklahoma City University-White Fund .....                       | 19,500 |
| Oklahoma County Council for Mentally Retarded Citizens .....    | 5,000  |
| Oklahoma County Historical Society .....                        | 6,100  |
| Oklahoma Eye Foundation-Dean A. McGee Eye Institute ...         | 11,000 |







**OKLAHOMA CITY COMMUNITY FOUNDATION, INC.**  
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