Fall

"BUILDING FOR THE FUTURE"

1980

Thank You, Oklahoma City!

The Oklahoma City Community Foundation is grateful to all of you who have shared our vision of a foundation that is ever growing in its ability to help assure a better future for our children and their children.

In a spirit of gratitude, many of you have returned to the community, in varied amounts and ways, a portion of your good fortune in living in this special place. With the foundation serving as a bridge, you have made possible much that improves the quality of life in Oklahoma City.

Our goal is to strengthen the effectiveness of private initiatives to serve the needs and interests of our community. Many of you will be considering what you may be able to further contribute before the year's end. We trust we will be able to work with you in assuring that this giving will have lasting impact.

The community depends on each of us and the Oklahoma City Community Foundation is depending on each of you to see that our resources grow to meet this challenge. \mathcal{L}

Jean Everest, Board President

New Board Members

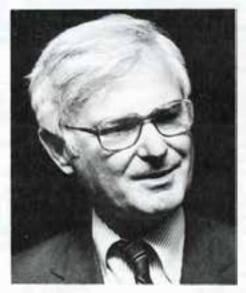
OCCF welcomes two new board members this year. Dr. Clayton Rich, new Provost and Executive Officer of the Oklahoma University Health Sciences Center, will serve as Trustee. Dr. Rich is also Professor of Medicine and Executive Dean, College of Medicine.

Representing First National Bank as Fiscal Trustee is R. Drake Keith, Executive Vice President and Senior Trust Officer.

The board and staff look forward to working with Dr. Rich and Mr. Keith.

Leaving their responsibilities on the board because of job changes were: Dr. Bill Thurman to become President of the Oklahoma Medical Research Foundation and C. Randolph Everest to become President of The Trust Company of Oklahoma.

Both left a gap because of their past strong contributions to the governance of OCCF.







R. Drake Keith

WHO CARES . . . government or private initiative?

"The independent sector is a vital part of our heritage. If it were to disappear from our national life, we would be less distinctively American. It enhances our creativity, enlivens our communities, nurtures individual responsibility, stirs life at the grass roots, and reminds us that we are born free. Let's preserve it."

These words of John Gardner speak to the growing need for individual altruism, as well as the capacity and need for personal sacrifice for a gain greater than one's own.

ADDITIONS TO EXISTING FUNDS

Additions to existing funds have been received since February 1, 1980 from: Florence B. Ingham Mr. and Mrs. Gene E. McCollum Mrs. Lynn Adams Mr. and Mrs. Ray H. Riddle Council of 1989 Soroptimists International Oklahoma City Opera Association William Egolf R.A. Young Foundation Oklahoma Zoological Society Francis & Betty Irvine Dorothy and Phil Phillips Betty Langdon Interiors Mr. and Mrs. W.L. Funk Mr. and Mrs. James Ike Bennett Mr. and Mrs. William Cozzens Mr. and Mrs. Sig Harpman, Jr. Stanley and Mollie Hirsch Dr. and Mrs. David F. Rosin Dr. L.H. Charney Dr. and Mrs. W.J. Kruse Salome W. Blakeney Mr. and Mrs. A.C. Martin Mr. and Mrs. Leon Galoob Mr. and Mrs. Harry Adams Dr. and Mrs. Fenton M. Sanger Mr. and Mrs. William J. Manger Dorthlynn & Gil Gaddis Mr. and Mrs. Elgin McClain Mr. and Mrs. C.C. McCarty Bob and Marie Campbell Mr. and Mrs. Dick S. Horton Mr. and Mrs. Fred Pojezny, Jr. Mrs. E.F. Lyons Mr. and Mrs. Horace L. McQuiston Mr. and Mrs. William J. Fugitt Katherine Byer Kanaar Mr. and Mrs. Carl A. Nilsen Mr. and Mrs. Horace K. Calvert Mrs. R.P. McDonald Lucyl Shirk Oklahoma Center for Science & Arts Dale R. Putnam Mr. and Mrs. John T. Greiner Mr. and Mrs. Ross L. Mayo Mr. and Mrs. David R. Maril Mr. and Mrs. Stanley Sass Mr. and Mrs. Charles C. Staton Mr. and Mrs. Patrick H. Heneghan An-Son Corporation John Shirk Jonnie Lee Stewart Mary S. Morrissey Mrs. Sam McDaniel Mrs. John Harrell Mr. and Mrs. W.D. McCarty Mr. and Mrs. Edwin L. Presley Dr. and Mrs. William D. Haithcock Pilot Club of Northwest Oklahoma City Mary Ellis Carrere

WHAT'S HAPPENING!

<u>Data Update</u> Total 1979 distribution was \$243,000. Assets at printing are \$7,665,373. The number of individual funds has grown to 243. The total number of donors has reached 1,086. Operating budget remains at 1.2% of assets.

Contributions small as well as large have made possible financial support of innumerable established community-serving agencies as well as seed money for pilot efforts of new organizations to meet evolving needs. OCCF continues to monitor and support such efforts on an ongoing basis.

Donor's Dinner This annual celebration of the OCCFdonor community is scheduled for Wednesday, January 28, 1981 at the Oklahoma City Golf and Country Club. We are pleased to announce that Dolph Whitten will be our Master of Ceremonies. At that time, grants of income will be distributed for designated agencies.

OCCF—Partners in Leadership OKC
For the second consecutive year we have provided financial support to this effort of the Junior League to enhance leadership capability within local community organizations. Our Director, Pat Potts, will be a panel participant.

Advisory luncheon with area leaders in the arts chaired a luncheon wherein staff and board were able to dialogue with several experts regarding current and future direction of the arts in Oklahoma City. This was part of an ongoing effort to utilize the special knowledge, experience and insight of leaders in each of the four major fields we serve, to enhance our responsible decision making.

Women for Women is a coalition of a dozen representatives of prominent local women's organizations convened by the director of OCCF. On October 9th, these groups and experts in the field considered concerns of the female adolescent in a community seminar.

Foundation Center Regional Library — More than 40 organizations have used the Library in the past few months, and have received technical assistance from the Foundation staff. If you are seeking funding and would like to use our library, please call the staff at 235-5603 for an appointment. This service to the community is provided without charge.

Mr. and Mrs. R.A. Hodgson Dr. J.B. Wise Donna Otto Estate Marta A. Reynolds John Kilpatrick, Jr. Anne N. Kelly Mr. and Mrs. Richard B. Pellow Mr. and Mrs. Robert L. Medley Aline McCarty Mr. and Mrs. R. Clark Musser Irwin and Barbara Green Redlands Council, Girl Scouts Mr. and Mrs. Harry Shrader Kirkpatrick Foundation Roger Givens John R. & Betty Browne Baptist Medical Center Anne H. Barker W. Kenneth Bonds John and Nancy duPlessis Mr. and Mrs. George W. Bass Mr. and Mrs. Roy P. Stewart Oklahoma Westerners Dr. and Mrs. Max G. Walter Mr. and Mrs. George N. Sturm Mr. and Mrs. W.K. Mateja Oklahoma Art Center Clarence E. Page

Oklahoma City Public Schools Joel L. Carson Mary Limber James & Cynthia Meyerson Dulaneys, Inc. Executive Women International Max L. Knotts Oklahoma Art Center Velma Roring St. Louis Cards Camp Fire Girls George Barnes IV Jerry and Charla Tubb Rebecca O. Marshall Margaret Maxey Reynolds Susan Goldman Fern K. Cooper Howard J. Bozarth Dr. and Mrs. Paul C. Houk Patricia Hall Carver Mr. and Mrs A.G. Crowe Gary L. and Barbara King Mr. and Mrs. F.M. Petree Florence M. Frank Marilyn Myers Robert G. Mohesky Dr. and Mrs. Charles Biscoe Mr. and Mrs. F. Dale Crabtree

Florence Stephens Mr. and Mrs. Otto Davidson Marguerite T. Bell Dorothy L. Siekman Inez Haynes Mr. and Mrs. Charles R. Orr Georgia May Hummer Janet Carol Davis Catherine A. LaMon Mr. and Mrs. W.G. Schenk Mrs. Roberta Eldridge Miller Mr. and Mrs. John M. Nichols Magaret James Kris Frankfurt Dub Richardson David High Billups, Arnn & Mascho Marian Beard Charlotte Wolfe Frances Kennemer Charles H. Cooke Ray and Pat Potts Allen & Sherron Evans T.H. Bowman Mr. and Mrs. Tom McKinney Carmelita B. Nesbitt Pauline Peterson Thelma Pederson

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Mid-Year Grants Assist Oklahoma City In The Arts, Education, Health and Social Services

For the second consecutive year, OCCF has made grants for special projects in an effort to be more responsive to community needs. This year's grant recipients were:



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Arts Council of Oklahoma City: \$2,000 to provide a constructive arts program to help alleviate the severe drug abuse problem among adolescents in the Willard Neighborhood.



Foundation for the Disabled: \$1,900 to underwrite part of the cost of summer programs in art, music and recreation.

Native American Center: \$1,000 to provide a summer program of education, culture and recreation for youth.



Neighborhood Services Organization Clinic: \$1,250 for medical and dental supplies for low-income patient care.

Oklahoma As ociation for Retarded Citizens: \$1,000 for camperships to help provide health and recreation experiences.

Pathways Child Development: \$1,350 for tuition for three children for bilingual summer preschool program.

Ntu Art Association of Oklahoma: \$1,000 for audio visual equipment for presentations to school and community groups.

Oklahoma Choral Association: \$2,000 for seed money for programs in youth choral development.

Oklahoma City Chamber Players: \$1,000 to partially fund summer performances of orchestral works.



Northeast Montessori School: \$1,250 for advanced Montessori materials for education of minority children.

Junior League of Oklahoma City: \$1,000 to cosponsor Leadership OKC, training for volunteer board and staff leadership.

Central Oklahoma Multi Media Association: \$500 to help launch an interfaith media project on Channel 25.

Additions Continued

Lacie Huff
Bess Huff
Mr. and Mrs. R.C. Jopling, Jr.
Mr. and Mrs. William V. Carey
William F. Shdeed
Katherine E. Hornor
Samuel Roberts Noble Foundation
Oklahoma Symphony Orchestra
Mary Kirkpatrick
Texas International

New Board Policy Announced

A minimum of \$5,000 needed to establish a new designated fund was set during the October meeting of the board. Last year's match helped produce an increase from 75 to 96 agencies with this type of fund.

It was felt that we should encourage contributions to the General Fund, so that OCCF would have increased ability to respond to current and changing community needs.

New Individual Funds

Five new Individual Funds have been established in the Community Foundation this year by:

Mr. and Mrs. Gene R. McCollum in memory of their son Gene, Jr., to benefit Baptist Burn Center

William Egolf, to benefit Oklahoma Art Center The J.B. Wise Family for the benefit of the Rosser Environmental Educational Center at the Zoo

Roger Givens and Billups, Arnn & Mascho for General Charitable Purposes

We salute these donors who have, by their establishment of new funds, indicated their support of and faith in the Oklahoma City Community Foundation

You may add to these funds, or begin an individual fund of your own with a minimum of \$5,000. The staff of the Foundation will be happy to assist you.

Creative Giving

We are proud to be partners in some unique philanthropic endeavors. Examples in which we've shared this year include:

Roger Givens Charitable Remainder Trust — As provided by will, a very generous and farsighted donor has ensured that 1/6 of his annuity trust be allocated to OCCF to be directed toward meeting varying community needs.

Kilpatrick Volunteer of the Year Award — On the 18th of November, the second recipient of this prestigious award will be recognized as part of the Leadership OKC Seminar.

F.M. Knight Grant for Handicapped Children — We are able, with an annual grant exceeding \$6,000, to assist local care givers in helping meet medical, recreation,

or educational needs of these special young people.

Petree Gift of Stock for Education — Mr. and Mrs. F.M. Petree, in an extraordinary gesture of philanthropy, have added \$575,550 in stock to the Oklahoma City University fund at OCCF. This gift makes OCU's fund, at \$1,139,752.88, the largest managed by OCCF.

Kerr Youth Park — Funds were managed by OCCF during the interim while tax exempt status was being secured.

Billups, Arnn & Mascho — This firm returned to OCCF one-half their fee for our audit this year, as a charitable contribution.

An Anonymous Donor — A gift of \$25,000 by an anonymous donor enabled us to purchase a Texaco property worth more than \$100,000.

Benefits of Community Foundations

- 1. Maximum tax advantages
- 2. Professional management of charitable giving
- 3. Professional management of principal
- 4. Flexibility in the use of income for many agencies
- Greater efficiency and saving in time and money by combining many gifts and givers through one central agency
- 6. Full accounting to the public
- Visibility and credibility in the donor community

Memorial Gifts

Since February 1, 1980, memorial gifts to the Community Foundation have been made by 228 persons in memory of the following:

Virgil Browne
Melva Byer
Etta McLaughlin
David B. Richardson
Ruth Anderson Nicholson
Joan Marino Smith
Mary Trent Moseley
Jacqueline Brasheras
Stephen B. Payne
Joe Ross
Lloyd C. Clymer
Mrs. Josephine A. O'Keeffe
Robert B. Melrose, Jr.
Beatrice von Keller
Frank W. Frensley, Jr.

Carnie M. Hughes
Rex Rosser
Margie E. Verplank
William Kilpatrick
William W. Whiteman
Ray Finney
Doris D. Ware
Bob Tunstall
Nell C. Patterson
Dr. James R. Colvert
Ellis W. Mote
Bryan David Clarke
Emma Jordan
Dr. Kelly McGuffin West
John Whitten

J.R. Perkins
Carolyn B. Steele
Mr. and Mrs. E.B. Moore
Alma Nelson
Judge Sam Sullivan
Gene E. McCollum, Jr.
Joe M. Nash, Jr.
James Howard Fugate
Paul Miller
Mrs. C.A. Vose
Mrs. Bess Bentley
Mrs. Esther Hatcher
Dr. Embry R. Barnes
J. Claude Monnet

Ernest A. Palo
Phil Porta
George E. Carver
Lloyd C. Clymer
Huston Huffman
Alma Kilpatrick
Dr. Don Lensgraf
Margaret M. Melton
Mike Monroney
R.W. Robberson
Mrs. Jean R. Russell
Mrs. J.H. Vallee
Sproesser Wynn

For information about how gifts to the Oklahoma City Community Foundation may be used to honor or memorialize someone in an enduring way, please call 235-5603.



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