ANNUAL REPORT 1976

OKLAHOMA CITY COMMUNITY FOUNDATION



Keeping Pace...

The Oklahoma City

Community Foundation is a non-profit organization established in 1969 to receive and administer funds for charitable purposes. It is a permanent distribution agency for funds donated to benefit health, education, cultural, and community services in the Oklahoma City area. Each year the earnings, and principal when so authorized, are distributed to tax-exempt agencies in the Oklahoma City area.

The Governing Board of nine prominent citizens is responsible for the management of the Foundation. The Fiscal Board representing the city's five largest banks is responsible for management of Foundation funds.

There are 350 community foundations in the United States. The first was established in Cleveland, Ohio in 1914. Growing in numbers and assets, community foundations have been called "The Wave of the Future." Oklahoma City is keeping pace.



ESTABLISHING A CHARITABLE FUND IN THE OKLAHOMA CITY COMMUNITY FOUNDATION

Living Donors

Individual Funds are established with an initial contribution of \$1,000 or more in cash, stocks, bonds, real estate, mineral interests, or any other certificate of ownership. The donor selects the name of his Fund and the trustee bank. The donor may make recommendations to the Governing Board for specific grants of income or principal. The income from each Fund is made available annually for distribution by the trustees to tax-exempt agencies in metropolitan Oklahoma City.

Testamentary Bequests

The greatest advantage of the Community Foundation is its ability to administer charitable bequests with the assurance that changing times and conditions will not make the funds obsolete. The growth of community foundations comes largely from donors who first become familiar with it by establishing Individual Funds, and who then provide permanent additions to such Funds in their Wills. High inheritance taxes and the difficulties of settling estates make the Community Foundation a desirable facility. Your money which would otherwise be dissipated can provide lasting support for our city's charitable needs.

Private Foundations

The restrictions upon private foundations imposed by the Tax Reform Act of 1969 have forced many to retrench or to terminate completely. Numerous smaller private foundations have found it advantageous to convey their assets to a permanent named Fund in a community foundation. The benefits of such transfers are substantial.

| | | H | IIG | HLIGH | ГS | | | |
|-------------------------|-----|-------------------------|-----|------------------|-----|-------------------------|-----|--------------------------|
| Assets | \$1 | 1973 ,536,358 | \$2 | 1974 ,958,922 | \$5 | 1975 ,365,803 | \$7 | 1976 7,054,612 |
| Individual Funds | | 59 | | 86 | | 101 | | 136 |
| Donors | | 204 | | 292 | | 381 | | 423 |
| Grants (income only) | \$ | 59,400 | \$ | 68,436 | \$ | 75,423 | \$ | 134,050 |



OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

1300 N. BROADWAY, OKLAHOMA CITY, OK. 73103 (405) 235-5621

CONSIDER THE ADVANTAGES:

FOR THE DONOR:

SIMPLICITY

One gift, either by bequest or direct contribution, can benefit many different charitable programs.

TAX-SAVINGS

Maximum tax deductions are available from the Community Foundation, classified by the IRS as a "public charity". A donor may receive a deduction for full market value of long-term appreciated property up to 30% of adjusted gross income; may deduct contributions in excess of 50% of adjusted gross income; and, may receive a five-year carry-over for contributions in excess of 50%.

ECONOMY

Low administrative costs mean more money available for local charities. Commingled funds result in minimum trustee fees charged by the banks to the Community Foundation. Individual Funds are not charged with administrative or trustee fees.

PROTECTION

Professional grant investigation and the prudent judgment of the Governing Board assure the donor that his wishes will be adhered to as much as feasible. The trustees retain full authority to consider the overall wishes of the donor should the specifics no longer be appropriate.

RESPONSIVENESS

Examples of obsolescence are numerous, and account for several hundred million dollars in the United States being locked up in "dead hand" trusts. Agencies can change their character or go out of business. By contrast, the Community Foundation can adapt to continually changing needs.

FOR PRIVATE FOUNDATIONS:

Private foundations can merge into a community foundation by a final termination grant and receive the following benefits:

- 1) Trustees are relieved of further personal liability.
- Private foundations may recover the 4% excise taxes paid prior to the transfer as far back as 1969.
- Private foundations can avoid the termination tax levied against those wishing to dissolve.
- 4) The private foundation may maintain the distinctive identity and purposes of each transferred fund.
- 5) Funds in the Oklahoma City Community Foundation are not subject to tax on income or the minimum pay-out requirement required of private foundations by the Tax Reform Act of 1969.
- 6) Trustees of private foundations may maintain an advisory role suggesting disposition of income and principal from the funds which they create.

FOR THE PUBLIC:

The Community Foundation operates the only regional Foundation Center Library in the state. The collection has the most current Internal Revenue Service tax returns (Forms 990-AR and 990-PF) for all organizations filing as private foundations in Oklahoma. The Library includes information on national philanthropic foundations, and the grants they award; microfiche copies of published annual reports of American foundations; and other reference materials. Information is provided without charge to Library visitors and to persons who inquire by letter or telephone. The collection is available to the public by appointment Monday through Friday from 10 until 4.



INDIVIDUAL FUNDS January 31, 1977

Name of Fund, Donor's Preference, Year Founded

| Anonymous | (1976) | \$ | 25,000 |
|---|------------------|----|-------------|
| Oklahoma City University Jack H. and Virginia Abernathy Fund | (19/0) | \$ | 62,850 |
| General Charitable Purposes, Neighbor for Neig Oklahoma Zoological Society, and Wesleyan | ghbor. (1973) | | |
| Jasper D. Ackerman Fund | (19/5) | \$ | 25,000 |
| National Cowboy Hall of Fame Mary Alexander Fund | (1970) | s | 1.000 |
| General Charitable Purposes | (1974) | | |
| Mr. and Mrs. John C. Andrews Fund Barkouras Foundation | (1976) | \$ | 1,000 |
| An-Son Corporation Fund World Neighbors | (1975) | \$ | 1,000 |
| H. E. Bailey Memorial Fund | | \$ | 2,000 |
| General Charitable Purposes Baptist Medical Center Fund | (1976) | \$ | 1,275 |
| Baptist Medical Center C. Wayne Barbour Memorial Fund | (1976) | \$ | 30,000 |
| American Cancer Society (Oklahoma County L | Jnit). | Ŷ | 30,000 |
| and Dean A. McGee Eye Institute Lovd Benefield Fund | (1974) | \$ | 3.000 |
| Dean A. McGee Eye Institute | (1970) | \$ | 1,000 |
| David Blair Benham Fund General Charitable Purposes | (1974) | | |
| Dr. and Mrs. George S. Bozalis Fund Allergy Research | (1976) | \$ | 2,000 |
| Howard J. Bozarth Fund | | \$ | 1,100 |
| General Charitable Purposes Mamie Lee Browne Fund | (1970) | \$ | 21,602 |
| General Charitable Purposes | (1973) | 0 | and the set |
| Virgil Browne Fund General Charitable Purposes | (1973) | \$ | 21,602 |
| Horace K. and Aileen Calvert Fund General Charitable Purposes | (1976) | \$ | 1,000 |
| Camp Fire Girls Fund | | \$ | 5.167 |
| Camp Fire Girls Launa S. and Logan W. Cary, Jr. Fund | (1975) 1 | \$ | 5,288 |
| Oklahoma City University, and World Neighbor Casady School Fund | \$(1970) | \$ | 1,000 |
| Casady School | (1976) | \$ | 24.244 |
| Charities, Inc. Fund General Charitable Purposes | (1973) | | |
| Vvonne Chouteau Fund Oklahoma City Ballet Society | (1976) | \$ | 1,000 |
| Mary Miles Clanton Fund | | \$ | 1,000 |
| Jack T. & Gillette Conn Fund | (1974) | \$ | 1,000 |
| General Charitable Purposes | (1970) | \$ | 2,000 |
| Tullos O. & Margaret L. Coston Fund Dean A. McGee Eye Institute | (1976) | | |
| Council For 1989 Fund To celebrate the 100th anniversary of the Okla | homa | \$ | 4,320 |
| Land Run | (1976) | c | 1 000 |
| Pearl H. Crickard Fund General Charitable Purposes | (1973) | \$ | 1,000 |
| Robert D. & Ewing Hardy Crowe Fur World Neighbors | nd (1974) | \$ | 1,000 |
| Douglas R. and Peggy J. Cummings | Fund | \$ | 3,000 |
| General Charitable Purposes Jack D. Dahlgren Fund | (1974) | \$ | 5,000 |
| World Neighbors | (1975) | \$ | 1,000 |
| Deaconess Hospital Fund Deaconess Hospital | (1975) | | |
| Marion Briscoe Devore Fund Allied Arts | (1976) | \$ | 1,000 |
| Mr. & Mrs. Stanley Draper Fund For a special project of the Oklahoma City Chu Commerce honoring Mr. and Mrs. E. K. Gaylor | | \$ | 1,000 |
| Commerce honoring Mr. and Mrs. E. K. Gaylon Luther T. Dulaney Fund | d (1975) | \$ | 15,100 |
| Hospitals and Health Care | (1971) | | |
| B. D. Eddie Fund General Charitable Purposes, and Oklahoma | | \$ | 18,000 |
| Zoological Society | (1970) | | |

| R. L. Eldridge Memorial Fund | (1076) | \$ | 2,000 |
|--|-----------------|----|----------|
| General Charitable Purposes Embassy of Korea Fund | (1976) | \$ | 4,000 |
| General Charitable Purposes Episcopal Church Fund | (1975) | \$ | 1,500 |
| Episcopal Church Fund Neighbor for Neighbor Jean I. Everest Fund | (1975) | \$ | 1,000 |
| General Charitable Purposes | (1970) | | |
| C. Richard Ford Fund Boy Scouts of America. Last Frontier Council | (1974) | \$ | 6,000 |
| E. K. Gaylord Fund Scholarships | (1970) | \$ | 283,082 |
| Goldman-Kirkpatrick Fund Oklahoma Zoological Society | (1976) | \$ | 10,000 |
| Alfred D. Goldman Fund General Charitable Purposes | (1970) | \$ | 1,000 |
| Monte H. Goldman Fund | | \$ | 1,000 |
| General Charitable Purposes S. N. Goldman Fund | (1970) | \$ | 52,221 |
| General Charitable Purposes E. L. Gosselin Fund | (1973) | \$ | 1,000 |
| General Chantable Purposes James G. Harlow, Jr. Fund | (1970) | \$ | 1,025 |
| General Charitable Purposes | (1970) | | |
| Home of Redeeming Love Fund Home of Redeeming Love | (1975) | \$ | 3,609 |
| W. W. and Nona Jean Hulsey Fund General Charitable Purposes | (1970) | \$ | 1,000 |
| Doris James Memorial Fund General Chantable Purposes | (1973) | \$ | 1,080 |
| Jerome's | (1975) | \$ | 1,000 |
| General Charitable Purposes Bruce and Frances Johnson Fund | | \$ | 2,000 |
| Baptist Medical Center, and World Neighbors H. I. Josey Fund | (1973) | \$ | 1.620 |
| General Chantable Purposes Joullian Family Fund | (1972) | s | 20,000 |
| Boy Scouts of America, Last Frontier Council Junior Hospitality Club Fund | (1972) | \$ | 7.000 |
| General Charitable Purposes | (1973) | s | |
| Christian K. Keesee Fund General Charitable Purposes | (1974) | | 22,270 |
| Donald S. Kennedy Fund General Charitable Purposes | (1970) | \$ | 2,013 |
| Kerr Foundation Fund General Charitable Purposes | (1970) | \$ | 5,000 |
| Kerr-McGee Corporation Fund General Charitable Purposes | (1971) | \$ | 50,000 |
| Mr. & Mrs. John Kilpatrick, Jr. Fund | | \$ | 1,520 |
| Allied Arts William M. Kilpatrick Fund | (1975) | \$ | 1,000 |
| General Charitable Purposes Joan Kirkpatrick Fund | (1974) | \$ | 594,920 |
| Oklahoma Center for Science and Arts John Bole Kirkpatrick Fund | (1972) | \$ | 1,000 |
| General Charitable Purposes John E. and Eleanor B. Kirkpatrick F | (1976) | | ,350,154 |
| Oklahoma Center for Science and Arts, and Ge | neral (1972) | 40 | ,550,154 |
| Charitable Purposes Mr. & Mrs. Frank J. Kunc Fund | | \$ | 1,000 |
| General Charitable Purposes Hobart F. Landreth Memorial Fund | (1976) | \$ | 2,067 |
| Oklahoma Zoological Society Liberty National Bank Fund | (1973) | \$ | 3,000 |
| Hentage Hall Lyric Theater Fund | (1974) | \$ | 31,600 |
| Lyric Theater | (1972) | | |
| William F. & Sallie McNutt Fund Salvation Army | (1976) | \$ | 1,000 |
| L. A. & Pansy E. Macklanburg Fund Oklahoma Christian College | (1970) | \$ | 107,222 |
| Mary Macklanburg Fund General Charitable Purposes | (1976) | \$ | 6,500 |
| and the second | | | |

| Robert A. Macklanburg, Jr. Fund | (1970) | \$ | 1,100 |
|---|-------------------|----------|---------|
| General Charitable Purposes Hardin W. & Gertrude C. Masters Fun General Charitable Purposes | | \$ | 1,000 |
| Darwin and Eleanor Maurer Fund | (1973) | \$ | 6,010 |
| General Charitable Purposes Morris Fund | (1975) | \$ | 2,000 |
| General Charitable Purposes Norman A. and Emilie Morse Fund | | \$ | 20,291 |
| Young Men's Christian Assoc. Jerry & Vette Morton Fund | (1973) | \$ | 5,000 |
| Allied Arts Dean A. McGee Fund | (1976) | \$ | 22,884 |
| General Charitable Purposes Helen Eason Murphy Memorial Fund | | \$ | 1,000 |
| General Charitable Purposes National Cowboy Hall of Fame Fund | (1974) | \$ | 18,581 |
| National Cowboy Hall of Fame Neighbor For Neighbor Fund | (1971) | \$ | 8,854 |
| Neighbor for Neighbor Oklahoma Allergy Clinic Fund | (1975) | \$ | 1,500 |
| Allergy Research Oklahoma City Opera Association Fi | (1970) and | \$ | 16,055 |
| Oklahoma City Opera Assoc. Oklahoma Westerners Fund | (1970) | \$ | 5,159 |
| To publish a newspaper on Oklahoma History Oklahoma Zoological Society Fund | (1970) | \$ | 54,000 |
| Oklahoma City Zoo Clarence E. Page Fund | (1976) | \$ | 5,000 |
| Oklahoma Aviation Hall of Fame Clarence and Polly Paine Fund | (1976) | \$ | 5,000 |
| General Charitable Purposes Wavne A. Parker Fund | (1974) | s | 1.025 |
| General Charitable Purposes Pathways Child Development Inc. Fu | (1970) nd | \$ | 20,055 |
| Pathways Schools Nell C. Patterson Fund | (1975) | s | 2,000 |
| Oklahoma City University, Oklahoma Zoologica and The National Cowboy Hall of Fame | Society (1975) | | -, |
| Stephen B. Payne Scholarship Fund Fellowship of Christian Athletes | (1976) | \$ | 4,500 |
| W. T. Payne Fund Oklahoma Christian College | (1973) | \$ | 50,000 |
| Marvin & Ruby Petty Fund General Charitable Purposes | (1975) | \$ | 1,000 |
| Pilot Club of Northwest Oklahoma C Fund | ity | s | 1,250 |
| Health Related Fields Ray and Pat Potts Fund | (1976) | \$ | 5.000 |
| Young Men's Christian Association. Allied Arts, Achievement. Speck Homes and Oklahoma Ci | | φ | 5,000 |
| Beautiful Margaret K. Replogle Fund | (1976) | \$ | 13,093 |
| World Neighbors, and Salvation Army Mr. & Mrs. Clark A. Ritchie Fund | (1970) | \$ | 2.000 |
| Allied Arts Clarence Roberts Memorial Fund | (1975) | \$ | 1,000 |
| Allied Arts Mr. & Mrs. John Roring Fund | (1976) | s | 10,025 |
| Arthritis Research Mr. & Mrs. Joseph F. Rumsey, Jr. Fur | (1976) | s | 1.000 |
| General Charitable Purposes | (1976) | s | 1,000 |
| Mary B. Rumsey Fund Speck Homes | (1976) | \$ \$ | |
| Sarkeys Foundation Fund General Charitable Purposes | (1974) | | 6,500 |
| J. B. Saunders Fund Oklahoma Christian, Oklahoma City University, and Allerm Research | (1970) | \$ | 121,300 |
| and Allergy Research Leonard H. Savage Fund | (1970) | \$ | 14,000 |
| General Charitable Purposes Charles & Alleyne Schweinle Fund Gangeal Charitable Purposes | (1975) | \$ | 1,000 |
| General Charitable Purposes | 112101 | | |

| Lucille & Willard Scott Fund | (1976) | \$ | 1,000 |
|---|------------------|----|---------|
| Seminoff-Bowman-Bode Fund | | \$ | 7,500 |
| Oklahoma Center for Science and Arts George and Sharon Seminoff Fund Westminster Day School | (1976) (1974) | \$ | 1,050 |
| Ben and Bernard Shanker Fund The Boy Scouts of America, Last Frontier Cou | | \$ | 1,000 |
| The boy occurs of America, Last Frontier Coc | (1974) | | |
| William F. & Pam Shdeed Fund Oklahoma City University School of Law | (1976) | \$ | 1,000 |
| Carrie Shirk Memorial Fund General Charitable Purposes | (1970) | \$ | 3,150 |
| E. H. Shoemaker Fund The National Cowboy Hall of Fame | (1973) | \$ | 1,000 |
| Anna Maude Smith Fund | | \$ | 2,000 |
| Senior Citizen's Village Beverly J. Smith Fund | (1974) | \$ | 5,000 |
| Barkouras Foundation | (1976) | | 0.000 |
| Earl and Cornelia Sneed Fund Oklahoma Symphony and Oklahoma City Bal | llet | \$ | 2,000 |
| Society | (1974) | | |
| Soroptimist Fund The Salvation Army – Women's Alcoholic | | \$ | 3,500 |
| Treatment Program | (1976) | | |
| South Community Hospital Fund | 110701 | \$ | 1,000 |
| South Community Hospital John K. Speck Family Fund | (1976) | \$ | 3.000 |
| Speck Homes | (1971) | | 10.070 |
| George Miksch Sutton Fund Oklahoma Zoological Society | (1971) | \$ | 13,070 |
| Mr. and Mrs. M. A. Swatek Memoria | | \$ | 1,000 |
| General Charitable Purposes | (1970) | • | 1 000 |
| William H. Taft Memorial Fund Westminster Day School | (1976) | \$ | 1,000 |
| Maria Tallchief Fund | (1976) | \$ | 1.000 |
| Oklahoma City Ballet Society Michael C. Thomas Family Fund | | \$ | 1,025 |
| Allied Arts Dr. Wayman J. & Ruth V. Thompson | (1975) Fund | \$ | 1.000 |
| Health Related Fields Morrison G. Tucker Fund | (1976) | s | 4.028 |
| Oklahoma City Beautiful | (1972) | φ. | 4.020 |
| William Francis Upshaw Memorial F Dance. Theater, and Music | und (1974) | \$ | 1,613 |
| Leon G. Voorhees Memorial Fund | (1974) | \$ | 2,500 |
| Dean A. McGee Eye Institute Herman and Mary Wegener Fund | (19/4) | \$ | 105,000 |
| Kerr Youth Park, and General Charitable Purposes | (1971) | | |
| Ben K. West Family Fund | (19/1) | \$ | 1,000 |
| General Charitable Purposes | (1970) | | |
| Ben C. Wileman Fund Boy Scouts of America. Last Frontier Council | (1974) | \$ | 2,500 |
| Florence O. Wilson Fund | (1974) | \$ | 50.015 |
| Allied Arts, National Cowboy Hall of Fame, Okl Zoological Society, Young Men's Christian Asso | | | |
| and Young Women's Christian Association Muriel H. Wright Heritage Endowme | | | |
| Fund | | \$ | 4,164 |
| Annual Award for the best article written on Ok history published in | lahoma | | |
| "The Chronicles of Oklahoma" | (1973) | | |
| Hosie C. Wynne Fund | (1070) | \$ | 25,000 |
| General Charitable Purposes R. A. Young Fund | (1973) | s | 23.884 |
| Oklahoma Baptist University | (1970) | | |
| Stanton L. Young Fund | (1074) | \$ | 1,000 |
| Dean A. McGee Eye Institute | (1974) | | |





1. No longer bull-dozer territory! NEIGHBORHOOD SERVICES ORGANIZATION provides both technical and staff assistance to the Riverside Neighborhood Association in their efforts to revitalize the residential character of their neighborhood. 2. MERCY HEALTH CENTER purchased surgical instruments with their \$1,400 grant. 3. Three PATHWAYS SCHOOLS continue to provide quality pre-school training and day care. 4. A \$1,500 grant enabled the DEAN A. McGEE EYE INSTITUTE to purchase new patient care equipment. 5. The Intensive Care Unit – Newborn Nursery at BAPTIST

MEDICAL CENTER purchased a new bottle warner with their \$500 grant.









6. SYMPHONY – ALLIED ARTS. 7. The OKLAHOMA FOUNDATION FOR THE DISABLED offers a place for fun and socialization. Ten one-year memberships were provided this year from Oklahoma City Community Foundation General Charitable Fund.

PREFERENCE FUNDS ARE HELD FOR THE BENEFIT OF THE FOLLOWING OKLAHOMA CITY INSTITUTIONS:

ALLERGY RESEARCH, UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER ALLIED ARTS FOUNDATION AMERICAN CANCER SOCIETY, OKLAHOMA COUNTY UNIT ARTHRITIS RESEARCH, UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER **BAPTIST MEDICAL CENTER** BARKOURAS FOUNDATION BOY SCOUTS OF AMERICA, LAST FRONTIER COUNCIL CAMP FIRE GIRLS CASADY SCHOOL DEACONESS HOSPITAL FELLOWSHIP OF CHRISTIAN ATHLETES HERITAGE HALL HOME OF REDEEMING LOVE JUNIOR ACHIEVEMENT **KERR YOUTH PARK** LYRIC THEATER DEAN A. McGEE EYE INSTITUTE MERCY MEDICAL CENTER NATIONAL COWBOY HALL OF FAME AND WESTERN HERITAGE CENTER NEIGHBOR FOR NEIGHBOR **OKLAHOMA ART CENTER OKLAHOMA AVIATION HALL OF FAME OKLAHOMA BAPTIST UNIVERSITY** OKLAHOMA CENTER FOR SCIENCE AND ARTS (KIRKPATRICK CENTER) **OKLAHOMA CHRISTIAN COLLEGE OKLAHOMA CITY BALLET SOCIETY OKLAHOMA CITY BEAUTIFUL** OKLAHOMA CITY OPERA ASSOCIATION **OKLAHOMA CITY UNIVERSITY** OKLAHOMA CITY UNIVERSITY SCHOOL OF LAW **OKLAHOMA HISTORICAL SOCIETY OKLAHOMA WESTERNERS, INDIAN TERRITORY POSSE OKLAHOMA ZOOLOGICAL SOCIETY** PATHWAYS CHILD DEVELOPMENT CORPORATION SALVATION ARMY SENIOR CITIZENS VILLAGE SOUTH COMMUNITY HOSPITAL SPECK HOMES, INC. WESLEYAN YOUTH, INC. WESTMINSTER DAY SCHOOL WORLD NEIGHBORS YOUNG MEN'S CHRISTIAN ASSOCIATION YOUNG WOMEN'S CHRISTIAN ASSOCIATION

LIVING MEMORIALS

A lasting way to convey your sympathy and respect is through gifts of any size to the Community Foundation. Acknowledgment cards are promptly sent to members of the family. The amounts of the gifts are never revealed. Individuals honored in 1976 are listed below.

In Memoriam A C. R. Anthony **Billy Arnold** B Wilder DuPuy Baker Joe M. Barnhill John W. Barriger III Ada Norris Berry Stella Billington Robert M. Bird **Daisy Dean Blankenship** Nancy K. Bowman C Floyd A. Calvert Alice Carleton Eleanor N. Caughron Jack R. Caughron **Eunisa McCrae Coates** Lois Cornelison John W. Coyle, Sr. Henry Clyde Davis John M. Dunning E Sydney Anne Egolf H Margaret Harrison **Margaret Haves** Raymond H. Hefner, Sr. Lois E. Highley Earl C. Hill Mrs. Ruth Hoffman F. R. Hood R. O. Hoover Robert M. Hoover Myron W. Horton William Hunter J Louise W. Johnson Mary Mills Johnson W. Ross Johnston Kelly B. Jones Barbara M. Joy K William F. Kamp Sadie Knotts

L W. W. Lackey Robert A. Lively Bernice Lookabaugh

Mc

Charles A. McCann Mary F. McLeod Irl O. McMahan Roderick K. MacIvor

Μ

Isabelle Mattison Oscar Monrad Lillian Montin Fisher Muldrow

N

Errett Rains Newby

P

Frances Paris Weston Payne E. L. Powell

R

J. Radford Dick Riffel K. R. "Jack" Rone John Roring

S

Maurice J. Searle Bess Shartel Nan Sheets John N. Singletary Katherine D. Sinopoulo T. R. Steele J. Strange Paul N. Strasbaugh P. A. Sugg Robert L. Sutherland

T Minnie Teter Q. R. Towe

W Tom Watts Katherine C. Williams Joseph G. Wolfe

In Honor of

Rabbi Joseph Levenson for thirty years of active service.





1. A \$5,000 grant to ALLIED ARTS helps support the Theater Center, Oklahoma Science and Arts Foundation, Symphony, Arts Council, and Art Center. 2. LYRIC THEATER provides Oklahoma City with excellent musicals like "Finians Rainbow" during the summer months. 3. OKLAHOMA THEATER CENTER production



2

2

GRANTS

comprehensive community needs.

At the end of the fiscal year net earnings of \$134,050 were available for distribution to charitable, educational and cultural organizations in the Oklahoma City area. In addition, principal of \$616,894 had been paid during the year to Boy Scouts of America, Last Frontier Council and Oklahoma Center for Science and Arts, Inc. (Kirkpatrick Center). The Distribution Subcommittee met in December and January to review suggestions by donors regarding the expenditure of earnings from funds they had established, requests for grants received by the Foundation during the year. and

Members of the Subcommittee were: Jack Abernathy, John E. Kirkpatrick, Dean A. McGee, Eleanor J. Maurer, and F. M. Petree.

Their suggestions were submitted to the entire Board of Trustees and the Fiscal Board who unanimously approved the final designations. The total amount distributed to local charities in fiscal 1976 was \$750,944.

| GRANTS Grantee and Purpose | Paid During Fi Ending January | |
|---|----------------------------------|----------|
| Allied Arts Foundation Annual fund raising effort to support the Sympho Art Center. Theater Center. Arts Council. and Scie and Arts Foundation | | 5,000 |
| American Cancer Society (Oklahoma County Unit) | \$ | 750 |
| Cancer Research Baptist Medical Center Intensive Care Unit, New Born Nurserv | \$ | 500 |
| Boy Scouts of America | | |
| Last Frontier Council Expand Explorer Scout Posts for Career Counsell for high school boys and girls; and Capital Fund E | | 11,894* |
| Camp Fire Girls | S | 400 |
| Earnings returned to the Community Foundation | | |
| Council of 1989 Fund Earnings returned to the Community Foundation | \$ | 200 |
| Deaconess Hospital | \$ | 75 |
| Two blood pressure cuffs | | |
| Fellowship of Christian Athletes Stephen B. Payne Scholarship | \$ | 500 |
| Heritage Hall General Program Support | \$ | 400 |
| Home of Redeeming Love Chair for lounge area | \$ | 150 |
| Kilgen Organ Trust | \$ | 200 |
| Restore pipe organ in Civic Center Music Hall | | |
| Institute of International Education Student Exchange Program in local colleges and universities | \$ | 500 |
| Lyric Theater | \$ | 1,500 |
| Earnings returned to the Community Foundation | | |
| Dean A. McGee Eye Institute Patient Care Equipment | \$ | 1,500 |
| Mercy Health Center Surgical instruments for open heart surgery | \$ | 1,400 |
| National Cowboy Hall of Fame Repair roof in Rodeo Hall | \$ | 3,500 |
| Neighbor For Neighbor Furniture Repair Program | \$ | 1,500 |
| Oklahoma Baptist University Materials for new Learning Center | \$ | 100 |
| Oklahoma Center For Science and Arts (Kirkpatrick Center) | | 683,000* |
| Construction costs Oklahoma Christian College | \$ | 12,000 |
| Scholarships Oklahoma City Ballet Society Toward the cost of a new production | \$ | 200 |

| Oklahoma City Beautiful | \$ | 250 |
|---|--|--|
| Oklahoma City Opera Association Fund | \$ | 400 |
| Oklahoma City University | \$ | 12,000 |
| Oklahoma City University School of Law Dean's Fund | \$ | 50 |
| Oklahoma Foundation for the Disabled 10 new memberships | \$ | 250 |
| Oklahoma Historical Society Munel H. Wright Hentage Award for the best article published in the "Chronicles of Oklahoma" | \$ | 250 |
| Oklahoma Westerners (Indian | | |
| Territory Posse) Toward the cost of publishing a paper | \$ | 300 |
| Oklahoma Zoological Society Equipping and furnishing the Florence O. Wilson Library in the new Zoological Society headquarters in Kirkpatrick Center, Hobart Landreth Memorial | \$ | 3,925 |
| Pathways Child Development Corporation | \$ | 1,000 |
| Salvation Army | \$ | 500 |
| Senior Citizen's Village | \$ | 500 |
| Speck Homes Capital Improvements | \$ | 1,000 |
| University of Oklahoma Health | | |
| Sciences Center Allergy and Arthritis Support | \$ | 1,000 |
| Wesleyan Youth, Inc Toward the cost of completing a park | \$ | 300 |
| Westminster Day School | \$ | 100 |
| World Neighbors | \$ | 1,000 |
| Young Men's Christian Association | \$ | 1,000 |
| Young Women's Christian Association | \$ | 600 |
| Youth Services Organization Refurbish new shelter for runaway youth | \$ | 750 |
| | Youth Activities Program Oklahoma City Opera Association Fund Earnings returned to the Community Foundation Oklahoma City University Scholarships Oklahoma City University School of Law Dean's Fund Oklahoma Foundation for the Disabled 10 new memberships Oklahoma Historical Society Munel H. Wright Heritage Award for the best article published in the "Chronicles of Oklahoma" Oklahoma Westerners (Indian Territory Posse) Toward the cost of publishing a paper on Oklahoma Justory Oklahoma Zoological Society Equipping and fumishing the Florence O. Wilson Library in the new Zoological Society headquarters in Kirkpatrick Center: Hobart Landreth Memorial Scholarships for Zoological Research Pathways Child Development Corporation Operations for three Pathways Schools Salvation Army Boys Club: Women's Alcoholic Treatment Program Senior Citizen's Village General Program Support Speck Homes Capital Improvements University of Oklahoma Health Sciences Center Allergy and Arthritis Support Wesleyan Youth, Inc Toward the cost of completing a park Westminster Day School Learning materials World Neighbors General Program Support Social Neighbors General Program Support Syoung Men's Christian Association Summer Camp and Summer Youth Programs Juang Men's Christian Association Daily Living Center for Elderly People | Youth Activities ProgramOklahoma City Opera Association Fund Eamings returned to the Community FoundationOklahoma City University ScholarshipsOklahoma City University School of Law Dean's FundOklahoma City University School of Law Dean's FundOklahoma Foundation for the Disabled 10 new membershipsOklahoma Historical Society Munel H. Wright Heritage Award for the best article published in the "Chronicles of Oklahoma"Oklahoma Westerners (Indian Territory Posse)Territory Posse)Toward the cost of publishing a paper on Oklahoma Zoological SocietyEquipping and furnishing the Florence O. Wilson Library in the new Zoological Society headquarters in Kirkpatrick Center. Hobart Landreth Memorial Scholarships for Zoological ResearchPathways Child Development Corporation Operations for three Pathways SchoolsSalvation Army Boys Club: Women's Alcoholic Treatment ProgramSenior Citizen's Village General Program SupportSpeck Homes Capital ImprovementsUniversity of Oklahoma Health Sciences Center Allergy and Arthritis SupportWestminster Day School Learning materialsWorld Neighbors General Program SupportSummer Camp and Summer Youth Programs Young Women's Christian Association Summer Camp and Summer Youth Programs Young Women's Christian Association Summer Camp and Summer Youth Programs |

*Income and Principal

SIX YEAR TABULATION OF GRANTS

| Agency | | 1971 | | 1972 | | 1973 | | 1974 | | 1975 | | 1976 | |
|---|----|-------|----|-------|----|--------|----|--------|----|--------|----|--------|--|
| A.C.T., Inc. | | | | | | | | | \$ | 50 | | | |
| ALLIED ARTS FOUNDATION | \$ | 1,000 | \$ | 5,000 | \$ | 5,000 | \$ | 5,000 | \$ | 5,000 | \$ | 5,000 | |
| ALLERGY RESEARCH, UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER | | | | | | | | | \$ | 1,000 | \$ | 500 | |
| AMERICAN CANCER SOCIETY, OKLAHOMA COUNTY UNIT | | | | | | | | | \$ | 750 | \$ | 750 | |
| ARTHRITIS RESEARCH, UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER | | | | | | | | | | | \$ | 500 | |
| ARTS COUNCIL OF OKLAHOMA CITY | | | | | \$ | 100 | | | | | | | |
| BAPTIST MEDICAL CENTER | | _ | | | \$ | 1,500 | \$ | 1,500 | \$ | 500 | \$ | 500 | |
| BOY SCOUTS OF AMERICA, LAST FRONTIER COUNCIL | | | \$ | 500 | \$ | 750 | \$ | 3,500 | \$ | 3,500 | \$ | 3,000 | |
| CANTERBURY CHORAL SOCIETY | | | | | \$ | 100 | | | | | | | |
| CAMP FIRE GIRLS | | | | | \$ | 1,200 | \$ | 1,200 | \$ | 400 | \$ | 400 | |
| CHILDREN'S CONVALESCENT CENTER | \$ | 200 | \$ | 250 | \$ | 500 | \$ | 1,000 | | | | | |
| CONTACT OF METROPOLITAN OKLAHOMA CITY | | | | | \$ | 250 | | | | | | | |
| COUNCIL OF 1989 | 1 | | | | | | | | | | \$ | 200 | |
| DEACONESS HOSPITAL | | | | | | | | | | | \$ | 75 | |
| FELLOWSHIP OF CHRISTIAN ATHLETES | | | | | | | | | | | \$ | 500 | |
| FRONTIERS OF SCIENCE FOUNDATION | \$ | 1,000 | | | | | | | | | | | |
| HERITAGE HALL | | | | | | | | | \$ | 200 | \$ | 400 | |
| HOME OF REDEEMING LOVE | | | | | | | | | \$ | 350 | \$ | 150 | |
| INSTITUTE OF INTERNATIONAL EDUCATION | | | \$ | 100 | \$ | 100 | \$ | 150 | \$ | 500 | \$ | 500 | |
| JUNIOR ACHIEVEMENT | \$ | 1,000 | \$ | 1,000 | | _ | 2 | | | | | | |
| JUNIOR LEAGUE | \$ | 1,500 | | | | | | | | | | | |
| KILGEN ORGAN TRUST | | | | | | | | | | | \$ | 200 | |
| LYRIC THEATER | \$ | 500 | | | | | \$ | 2,500 | \$ | 1,500 | \$ | 1,500 | |
| DEAN A. McGEE EYE INSTITUTE | | | \$ | 1,251 | \$ | 1,765 | \$ | 5,397 | \$ | 1,500 | \$ | 1,500 | |
| MERCY HEALTH CENTER | \$ | 5,000 | \$ | 5,000 | \$ | 1,500 | \$ | 1,500 | \$ | 1,500 | \$ | 1,400 | |
| NATIONAL COWBOY HALL OF FAME | \$ | 3,000 | \$ | 3,000 | \$ | 4,000 | \$ | 4,200 | \$ | 4,000 | \$ | 3,500 | |
| NEIGHBOR FOR NEIGHBOR | 1 | | | | \$ | 1,500 | \$ | 1,500 | \$ | 1,500 | \$ | 1,500 | |
| NEIGHBORHOOD SERVICES ORGANIZATION | | | | | | | | | \$ | 500 | \$ | 500 | |
| OKLAHOMA ART CENTER | \$ | 500 | | | | | | | | | | - | |
| OKLAHOMA BAPTIST UNIVERSITY | | | | | | | \$ | 1,500 | \$ | 250 | \$ | 100 | |
| OKLAHOMA CENTER FOR SCIENCE AND ARTS, INC. | | | | | | | | | \$ | 20,814 | \$ | 75,000 | |
| OKLAHOMA CHRISTIAN COLLEGE | \$ | 2,000 | \$ | 1,800 | \$ | 10,000 | \$ | 10,000 | | 10,000 | | 12,000 | |
| OKLAHOMA CITY BALLET SOCIETY | | | \$ | 250 | | | | | \$ | 200 | \$ | 200 | |
| OKLAHOMA CITY BEAUTIFUL | \$ | 200 | \$ | 500 | \$ | 250 | \$ | 250 | \$ | 250 | \$ | 250 | |
| OKLAHOMA CITY OPERA ASSOCIATION | | | \$ | 863 | \$ | 915 | \$ | 1,000 | | | \$ | 400 | |

| OKLAHOMA CITY SYMPHONY \$ 500 - - - OKLAHOMA CITY UNIVERSITY \$ 1,000 \$ 1,000 \$ 6,500 \$ 8,500 \$ 10,000 \$ 12,000 OKLAHOMA CITY UNIVERSITY \$ 1,000 \$ 1,000 \$ 6,500 \$ 8,500 \$ 10,000 \$ 12,000 OKLAHOMA COLVUNIVERSITY \$ 1,250 \$ 1,250 \$ 250 \$ 250 \$ 250 OKLAHOMA COLVUNIVENSITY \$ 1,250 \$ 1,250 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 200 \$ 2500 \$ 200 \$ 2500 \$ 00KLAHOMA HALFWAY HOUSE \$ 1,500 \$ 150 \$ 200 \$ 2500 \$ 00KLAHOMA SCIENCE AND ARTS \$ 1,000 \$ 2,500 \$ 00KLAHOMA SCIENCE AND ARTS \$ 1,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 2,000 \$ 3,000 \$ 00KLAHOMA UNDERSITY FOUNDATION \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 2,000 \$ 3,700 \$ 2,700 \$ 3,684 \$ 3,925 OPROTUNTIES INDUSTRIALIZATION \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 5 | Agency | | 1971 | | 1972 | 1 | 1973 | | 1974 | 1 | 1975 | 1 | 976 |
|--|--|----|--------|----|--|---|--------|----|--------|----|--------|-----|--------|
| OKLAHOMA CITY UNIVERSITY \$ 1,000 \$ 6,500 \$ 8,500 \$ 10,000 \$ 12,000 OKLAHOMA CITY UNIVERSITY SCHOOL OF LAW S | | \$ | 500 | | | | | | | | | | |
| SCHOOL OF LAW S 50 OKLAHOMA FOUNDATION FOR THE DISABLED \$ 1.250 \$ 1.250 \$ 250 OKLAHOMA GOODWILL INDUSTRIES \$ 500 \$ 500 \$ 250 OKLAHOMA HALFWAY HOUSE \$ 500 \$ 500 \$ 500 \$ 200 \$ 250 OKLAHOMA HISTORICAL SOCIETY \$ 150 \$ 200 \$ 250 \$ 2500 \$ 2500 OKLAHOMA MEDICAL RESEARCH \$ 1,000 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 OKLAHOMA MEDICAL RESEARCH \$ 1,000 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 500 \$ 2,500 \$ 500 \$ 2,500 \$ 500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 3,000 \$ 2,700 \$ 3,684 3,925 OPPORTUNITIES INDUSTRIALZATION \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 5,000 \$ 5,000 <td>OKLAHOMA CITY UNIVERSITY</td> <td>\$</td> <td>1,000</td> <td>\$</td> <td>1,000</td> <td>\$</td> <td>6,500</td> <td>\$</td> <td>8,500</td> <td>\$</td> <td>10,000</td> <td>\$</td> <td>12,000</td> | OKLAHOMA CITY UNIVERSITY | \$ | 1,000 | \$ | 1,000 | \$ | 6,500 | \$ | 8,500 | \$ | 10,000 | \$ | 12,000 |
| THE DISABLED \$ 1,250 \$ 1,250 \$ 250 OKLAHOMA GODWILL INDUSTRIES \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 250 \$ 250 \$ 250 \$ 250 \$ 250 \$ 250 \$ 250 \$ 500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 501 \$ 2500 \$ 2500 \$ 501 \$ 2500 \$ 2500 \$ 501 \$ 2500 \$ 2500 \$ 501 \$ 2500 \$ 2500 \$ 501 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 2500 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 500 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 \$ 300 | | | | | | | | | | | | \$ | 50 |
| OKLAHOMA HALFWAY HOUSE \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 OKLAHOMA HISTORICAL SOCIETY - - \$ 150 \$ 200 \$ 250 OKLAHOMA MEDICAL RESEARCH \$ 1,000 \$ 2,500 - | | | | | | \$ | 1,250 | \$ | 1,250 | | | \$ | 250 |
| OKLAHOMA HISTORICAL SOCIETY \$ 150 \$ 200 \$ 250 OKLAHOMA MEDICAL RESEARCH \$ 1.000 \$ 2.500 - </td <td>OKLAHOMA GOODWILL INDUSTRIES</td> <td></td> <td></td> <td></td> <td></td> <td>\$</td> <td>500</td> <td>\$</td> <td>500</td> <td></td> <td>-</td> <td></td> <td></td> | OKLAHOMA GOODWILL INDUSTRIES | | | | | \$ | 500 | \$ | 500 | | - | | |
| OKLAHOMA MEDICAL RESEARCH \$ 1.000 \$ 2.500 Image: constraint of the second s | OKLAHOMA HALFWAY HOUSE | \$ | 500 | \$ | 500 | \$ | 500 | \$ | 500 | | | | |
| OKLAHOMA SCIENCE AND ARTS FOUNDATION \$ 3,000 S 2,500 S 2,500 OKLAHOMA THEATER CENTER \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 3,50 \$ 3,000 \$ 3,000 \$ 3,000 \$ 3,600 \$ 3,000 \$ 5,000 \$ 5,000 \$ 5,000 \$ 5,000 \$ 5,000 \$ 5,000 \$ 5,000 \$ | OKLAHOMA HISTORICAL SOCIETY | | | | | | | \$ | 150 | \$ | 200 | \$ | 250 |
| OKLAHOMA SCIENCE AND ARTS FOUNDATION \$ 3.000 - \$ 2.500 - - OKLAHOMA THEATER CENTER \$ 1.500 \$ 1.500 \$ 1.500 - <t< td=""><td></td><td>\$</td><td>1.000</td><td>\$</td><td>2,500</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<> | | \$ | 1.000 | \$ | 2,500 | | | | | | | | |
| OKLAHOMA UNIVERSITY FOUNDATION \$ 1.000 \$ 1.000 \$ 1.000 \$ 1.000 \$ 3.00 \$ 5.00 \$ 5.00 \$ 5 | OKLAHOMA SCIENCE AND ARTS | \$ | 3,000 | | | | | \$ | 2,500 | | | | |
| OKLAHOMA WESTERNERS (INDIAN TERRITORY POSSE) \$ 400 \$ 200 \$ 350 \$ 300 \$ 300 OKLAHOMA ZOOLOGICAL SOCIETY \$ 2,000 \$ 2,000 \$ 3,700 \$ 2,700 \$ 3,684 \$ 3,925 OPPORTUNTIES INDUSTRIALIZATION CENTER \$ 1,000 \$ 250 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 1,000 <td< td=""><td>OKLAHOMA THEATER CENTER</td><td></td><td></td><td>\$</td><td>1,500</td><td>\$</td><td>1,500</td><td></td><td></td><td></td><td></td><td></td><td></td></td<> | OKLAHOMA THEATER CENTER | | | \$ | 1,500 | \$ | 1,500 | | | | | | |
| OKLAHOMA WESTERNERS (INDIAN TERRITORY POSSE) \$ 400 * \$ 200 \$ 350 \$ 300 \$ 300 OKLAHOMA ZOOLOGICAL SOCIETY \$ 2,000 \$ 2,000 \$ 3,700 \$ 2,700 \$ 3,684 \$ 3,925 OPPORTUNITIES INDUSTRIALIZATION CENTER \$ 1,000 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 1,000 | OKLAHOMA UNIVERSITY FOUNDATION | \$ | 1,000 | \$ | 1,000 | | | | | | | | |
| OKLAHOMA ZOOLOGICAL SOCIETY \$ 2,000 \$ 3,700 \$ 2,700 \$ 3,684 \$ 3,225 OPPORTUNITIES INDUSTRIALIZATION CENTER \$ 1,000 \$ 250 \$ 500 \$ 500 \$ 500 \$ 500 \$ 1,000 | OKLAHOMA WESTERNERS (INDIAN | | 400 | | | \$ | 200 | \$ | 350 | \$ | 300 | \$ | 300 |
| OPPORTUNITIES INDUSTRIALIZATION CENTER \$ 1,000 | | \$ | 2,000 | \$ | 2,000 | \$ | 3,700 | \$ | 2,700 | \$ | 3,684 | \$ | 3,925 |
| CENTER \$ 1,000 <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<> | | | | | | | | | | | | | |
| PATHWAYS CHILD DEVELOPMENT CORPORATION \$ 1,000 \$ 500 \$ 500 \$ 500 \$ 1,500 \$ 1,500 \$ 1,000 PRESBYTERIAN MEDICAL CENTER \$ 1,500 \$ 1,500 \$ 1,000 \$ 1,500 \$ 1,000 SAINT ANTHONY HOSPITAL \$ 1,500 \$ 1,500 \$ 1,000 \$ 1,000 \$ 500 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,500 \$ 1,000 \$ 500 \$ 1,000< | | \$ | 1,000 | \$ | 1,000 | \$ | 1,000 | \$ | 1,000 | | | | |
| CORPORATION \$ 1,000 \$ 500 \$ 500 \$ 500 \$ 1,500 \$ 1,500 \$ 1,000 PRESBYTERIAN MEDICAL CENTER \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,500 \$ 1,000 SAINT ANTHONY HOSPITAL \$ 1,000 \$ 1,500 \$ 1,000 \$ 1,500 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 250 \$ 500 \$ 1,000 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<> | | | | | | | | | | | | | |
| SAINT ANTHONY HOSPITAL \$ 1,500 \$ 1,500 \$ 1,500 \$ 250 \$ 500 SALVATION ARMY \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 250 \$ 500 SENIOR CITIZENS VILLAGE | | \$ | 1,000 | \$ | 500 | \$ | 500 | \$ | 500 | \$ | 1,500 | \$ | 1,000 |
| SALVATION ARMY \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 250 \$ 500 SENIOR CITIZENS VILLAGE \$ 1,000 \$ 250 \$ 500 \$ 500 SOUTHWESTERN LEGAL FOUNDATION \$ 1,000 \$ 250 \$ 500 \$ 500 SPECK HOMES, INC \$ 1,000 \$ 250 \$ 500 \$ 800 \$ 1,000 SUNBEAM FAMILY SERVICE \$ 1,000 \$ 1,000 \$ 939 TAFT INSTITUTE FOR GOVERNMENT \$ 500 \$ 500 \$ 500 \$ 500 \$ 1,000 TOUCHSTONE SCHOOL \$ 2,500 \$ 500 \$ 500 \$ 750 UNIVERSITY OF OKLAHOMA MEDICAL \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 1,000 \$ 1,000 \$ 1,000 \$ 300 WESLEYAN YOUTH, INC. \$ 2,500 \$ 2,500 \$ 1,0 | PRESBYTERIAN MEDICAL CENTER | | | | | \$ | 1,500 | \$ | 1,500 | \$ | 1,000 | | |
| SENIOR CITIZENS VILLAGE \$ 1,000 \$ 250 \$ 500 \$ 500 SOUTHWESTERN LEGAL FOUNDATION \$ 1,000 \$ 250 \$ 500 \$ 500 \$ 500 SPECK HOMES, INC \$ 1,000 \$ 1,000 \$ 939 \$ 500 \$ 1,000 SUNBEAM FAMILY SERVICE \$ 1,000 \$ 1,000 \$ 939 \$ 1,000 \$ 939 TAFT INSTITUTE FOR GOVERNMENT \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 \$ 500 TOUCHSTONE SCHOOL \$ 250 \$ 500 \$ 500 \$ 750 \$ 250 \$ 250 \$ 750 UNIVERSITY OF OKLAHOMA MEDICAL \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 1,000 \$ 1,000 \$ 300 WESLEYAN YOUTH, INC. \$ 2,500 \$ 2,500 \$ 2,500 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 WORLD NEIGHBORS \$ 1,000 \$ 1,000 \$ 1,000 \$ 750 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 \$ 1,000 YOUNG MEN'S CHRISTIAN ASSOCIATION \$ 500 \$ 550 \$ 550 \$ 600 \$ 600 \$ 600 YOUNG WOMEN'S CHRISTIAN \$ 500 </td <td>SAINT ANTHONY HOSPITAL</td> <td></td> <td></td> <td></td> <td></td> <td>\$</td> <td>1,500</td> <td>\$</td> <td>1,500</td> <td></td> <td></td> <td></td> <td></td> | SAINT ANTHONY HOSPITAL | | | | | \$ | 1,500 | \$ | 1,500 | | | | |
| SOUTHWESTERN LEGAL FOUNDATION \$ 1,000 \$ 250 Image: Constraint of the second | SALVATION ARMY | \$ | 1,000 | \$ | 1,000 | \$ | 1,500 | \$ | 1,000 | \$ | 250 | \$ | 500 |
| SPECK HOMES, INC | SENIOR CITIZENS VILLAGE | | | | | | | | | \$ | 500 | \$ | 500 |
| SPECK HOMES, INC | and a second | | | \$ | 1,000 | \$ | 250 | | | | | | |
| SUNBEAM FAMILY SERVICE \$ 1,000 \$ 1,000 \$ 939 | | | | | | | | \$ | 500 | \$ | 800 | \$ | 1,000 |
| TAFT INSTITUTE FOR GOVERNMENT \$ 500 | | \$ | 1,000 | \$ | 1,000 | \$ | 1,000 | \$ | 939 | | | | |
| TOUCHSTONE SCHOOL \$ \$ 250 \$ 500 \$ 750 UNIVERSITY OF OKLAHOMA MEDICAL LIBRARY I < | | - | 10000 | | and the second second | \$ | 500 | \$ | 500 | | | | |
| UNIVERSITY OF OKLAHOMA MEDICAL LIBRARY | | 1 | | _ | and the second s | - and the second value of | | - | 750 | 1 | | | |
| UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 1,000 \$ 1,000 \$ 300 WESLEYAN YOUTH, INC. | UNIVERSITY OF OKLAHOMA MEDICAL | | | | | | | | 250 | | | | |
| SCIENCES CENTER \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 2,500 \$ 1,000 \$ 300 WESLEYAN YOUTH, INC. - - - \$ 1,000 | | | | | | | - | | | | | | |
| WESLEYAN YOUTH, INC. | | \$ | 2,500 | \$ | 2,500 | \$ | 2,500 | | _ | | | | _ |
| WESTMINSTER DAY SCHOOL Image: Marcol Mar | | | | | | | | \$ | 1,000 | \$ | 1,000 | \$ | 300 |
| WORLD NEIGHBORS \$ 1,000 \$ 1,000 \$ 1,000 \$ 750 \$ 1,000 YOUNG MEN'S CHRISTIAN ASSOCIATION \$ 500 \$ 550 \$ 1,000 \$ 2,000 \$ 1,500 \$ 1,000 YOUNG WOMEN'S CHRISTIAN \$ 500 \$ 550 \$ 1,000 \$ 2,000 \$ 1,500 \$ 1,000 YOUNG WOMEN'S CHRISTIAN \$ 500 \$ 550 \$ 550 \$ 600 \$ 600 \$ 600 YOUTH SERVICES FOR \$ 500 \$ 100 \$ 1,000 \$ 550 \$ 500 \$ 750 \$ 750 OKLAHOMA COUNTY \$ 500 \$ 100 \$ 1,000 \$ 500 \$ 500 \$ 750 | WESTMINSTER DAY SCHOOL | | | | | | | | | \$ | 75 | \$ | 100 |
| YOUNG MEN'S CHRISTIAN ASSOCIATION \$ 500 \$ 550 \$ 1,000 \$ 2,000 \$ 1,500 \$ 1,000 YOUNG WOMEN'S CHRISTIAN ASSOCIATION \$ 500 \$ 550 \$ 550 \$ 600 \$ 600 \$ 600 YOUTH SERVICES FOR OKLAHOMA COUNTY \$ 100 \$ 1,000 \$ 500 \$ 500 \$ 1,000 \$ 500 \$ 600 \$ 600 | | \$ | 1,000 | \$ | 1,000 | \$ | 1,000 | \$ | 750 | \$ | 750 | \$ | 1,000 |
| YOUNG WOMEN'S CHRISTIAN ASSOCIATION \$ 500 \$ 550 \$ 550 \$ 600 \$ 600 \$ 600 YOUTH SERVICES FOR OKLAHOMA COUNTY \$ 100 \$ 1,000 \$ 500 \$ 750 | | _ | | - | 550 | \$ | 1,000 | \$ | 2,000 | \$ | 1,500 | \$ | 1,000 |
| ASSOCIATION \$ 500 \$ 550 \$ 600 \$ 600 \$ 600 YOUTH SERVICES FOR OKLAHOMA COUNTY \$ 100 \$ 1,000 \$ 550 \$ 600 \$ 750 | | | | | | | | | | | | | |
| OKLAHOMA COUNTY \$ 100 \$ 1,000 \$ 500 \$ 750 | | \$ | 500 | \$ | 550 | \$ | 550 | \$ | 600 | \$ | 600 | \$ | 600 |
| TOTAL \$ 34,800 \$ 39,851 \$ 59,400 \$ 68,436 \$ 75,423 \$134,050 | YOUTH SERVICES FOR | | | \$ | 100 | \$ | 1,000 | \$ | 500 | | | \$ | 750 |
| | TOTAL | \$ | 34,800 | \$ | 39,851 | \$ | 59,400 | \$ | 68,436 | \$ | 75,423 | \$1 | 34,050 |

GRAND TOTAL FOR SIX YEARS

\$411,960

THE GOVERNING BODY

The officers and trustees serve as the Distribution Committee and the Governing Body of the Oklahoma City Community Foundation. Each of the nine trustees is appointed for a term of three years.

Six members, a majority, are representative of public institutions. One is appointed by the City Council of Oklahoma City; one by the Provost of the University of

Oklahoma Health Sciences Center; and one by the Fiscal Board. One each is appointed by the presidents of the Oklahoma City Chamber of Commerce, United Appeal, and Oklahoma City University. The other three are appointed by the Trustees' Committee.

The members serve without compensation. They are selected for their integrity, leadership, and understanding of philanthropic needs. The three-year terms are staggered so that some appointments and reappointments are made each year. The Governing Body meets quarterly. Subcommittees on special problems meet more frequently. The full-time professional staff is located at 1300 North Broadway,

Oklahoma City, Oklahoma 73103.

The legal counsel for the Foundation is C. Don Ellison, Ellison and Holmes, 703 First National Bank Building, Oklahoma City, Oklahoma 73102.



John E. Kirkpatrick President



Sylvan N. Goldman Vice-President Designated by the United Appeal



C. Don Ellison Secretary and General Counsel



Fleanor J. Maurer Treasurer and Assistant Secretary



John Kilpatrick, Jr. Designated by the President of the Oklahoma City Chamber of Commerce



Dean A. McGee

F. M. Petree

Designated by the President of

Oklahoma City University



Jack Abernathy Designated by the Fiscal Board



J. B. Saunders



Jean I. Everest Designated by the City Council



Dr. William G. Thurman Designated by the University of **Oklahoma Health Sciences Center**

THE FISCAL BOARD

Each of five Oklahoma City banks has adopted a Trust Agreement and is authorized to receive funds in trust for the Community Foundation. The investment program of each such trust is handled by that fund's particular trustee bank. The income,



W. Kenneth Bonds Executive Vice-President Liberty National Bank and Trust Company



Carl E. Burget Executive Vice-President City National Bank and Trust Company



C. Randolph Everest Executive Vice-President First National Bank and Trust Company

and when so authorized, portions of the principal, are turned over to the Distribution Committee for payment to charitable beneficiaries.

Members of the Fiscal Board are Jack Abernathy, the trustee appointed by the Fiscal Board, and the Senior Trust Officer of each of the banks acting as Fiscal Trustees of the Foundation, or some individual selected by him.

Trustee banks are:

City National Bank and Trust Company Fidelity Bank, N.A. First National Bank and Trust Company Liberty National Bank and Trust Company UnionBank and Trust Company



Waldemar F. Pralle Senior Vice-President and Trust Officer Fidelity Bank, N.A.



Morrison G. Tucker Chairman of the Board UnionBank and Trust Company



NANCY M. BERRY, Executive Director (seated), and NANCY ENGLISH, Administrative Assistant.

Exhibit A

OKLAHOMA CITY COMMUNITY FOUNDATION, INC. STATEMENT OF ASSETS, LIABILITIES AND FUND BALANCES ON CASH BASIS JANUARY 31, 1977 AND 1976

| | Jai | nuary 31, |
|--|---|--|
| ASSETS | 1977 | 1976 |
| Cash | \$ 1,799 | 2,929 |
| Trust accounts – Note 3 Liberty National Bank and Trust Company. Fidelity Bank N.A. First National Bank and Trust Company. City National Bank and Trust Company. Union Bank and Trust Company. Union Bank and Trust Company – Science Center Trust. Liberty National Bank and Trust Company – Science Center Trust. | 1,730,235 152,736 180,739 20,547 61,456 3,484,591 1,214,953 | 137.784 87.631 18.828 25.811 2.147.576 |
| | 6,845,257 | 5,147.039 |
| Bequest Receivable – Note 4 Other Assets . | 207,133 423 | |
| Total | \$7,054,612 | 5,365,803 |
| FUND BALANCES Income fund Investment fund | \$ 577,743 6,476,869 | |
| Total | \$7,054,612 | 5,365,803 |

The accompanying notes are an integral part of these financial statements.

Exhibit B

OKLAHOMA CITY COMMUNITY FOUNDATION, INC. STATEMENT OF CHANGES IN INCOME FUND BALANCE

For the Years Ended January 31, 1977 and 1976

| | Year Ended J | anuary 31, | |
|--|---------------------------------|-----------------------------|--|
| | 1977 | 1976 | |
| Revenue from Investments Interest Dividends Oil and gas sales | \$ 128,667 33,903 357,597 | 58,284 31,132 251,255 | |
| General and Administrative Expenditures | 520,167 36,547 | 340,671 35,002 | |
| Excess of Investment Revenue over Expenditures | 483,620 | 305,669 | |
| Grants Paid | 134,050 | 75,423 | |
| Excess of Investment Revenues over Expenditures and Grants Paid | 349,570 | 230,246 | |
| Income Fund Balance (Deficit) – Beginning of year | 228,173 | (2,073) | |
| Income Fund Balance — End of year | \$ 577,743 | 228,173 | |

The accompanying notes are an integral part of these financial statements.

OKLAHOMA CITY COMMUNITY FOUNDATION, INC. STATEMENT OF CHANGES IN INVESTMENT FUND BALANCE

For the Years Ended January 31, 1977 and 1976

| | Year Ended January 3 | | |
|---|----------------------|-----------|--|
| | 1977 | 1976 | |
| Investment Fund Balance - | | | |
| Beginning of year | \$5,137,630 | 2,960,995 | |
| Add: Donations received: | | | |
| Producing overriding royalty interest | 1,200,000 | 1,727,575 | |
| Cash | 895,426 | 565,248 | |
| Real estate undeveloped | 44,721 | - | |
| Interest imputed on bequest | 17,821 | 18,505 | |
| Mineral interests | 26,750 | 23,500 | |
| Common stock | 90,618 | 54,426 | |
| Bonds | 1,000 | 2,000 | |
| Total Additions | 2,276,336 | 2,391,254 | |
| Less: | | | |
| Loss on sale of investments | 11,256 | 1,883 | |
| Specified donations | 616,894 | 12,500 | |
| Amortization of producing overriding royalty interest | 308,947 | 200,236 | |
| Total Deductions | 937,097 | 214,619 | |
| Investment Fund Balance - | | | |
| End of year | \$6,476,869 | 5,137,630 | |

The accompanying notes are an integral part of these financial statements.

BILLUPS, ARNN & MASCHO CERTIFIED PUBLIC ACCOUNTANTS

2600 LIBERTY TOWER BUILDING OKLAHOMA CITY, OKLAHOMA 73102

The Board of Trustees

Oklahoma City Community Foundation, Inc.

We have examined the accompanying statement of assets, liabilities and fund balances resulting from cash transactions of Oklahoma City Community Foundation, Inc. at January 31, 1977, and 1976, and the related statements of changes in income fund balance and changes in investment fund balance for the years then ended. Our examination was made in accordance with generally accepted auditing standards and, accordingly, included such tests of the accounting records and such other auditing procedures as we considered necessary in the circumstances.

In our opinion, the statements referred to above present fairly the assets, liabilities and fund balances of Oklahoma City Community Foundation, Inc. at January 31, 1977, and 1976, arising from cash transactions, and the changes in the income fund balance and investment fund balance for the years then ended, on a consistent basis.

Billups, ann marcho

NOTE 4 – BEQUEST RECEIVABLE

During the year ended January 31, 1975, the Foundation received a bequest of \$26,100 annually for a period of 15 years. The Foundation has unconditional rights to receive the bequest, which was recorded at present value at the date of the bequest, \$210,384. At January 31, 1976, the amount of \$207,133 includes \$11,725 of interest imputed on the bequest.

NOTE 5 - CONTINGENT LIABILITY

A commitment has been made against the funds in the Liberty National Bank – Science Center Trust and the Union Bank-Science Center Trust to cover the first phase of construction of a building for Oklahoma Center for Science and Arts, Inc. The commitment is for approximately \$1,300,000 and is to be paid by the end of March, 1977. As of January 31, 1977, \$607,217 has been paid against this commitment leaving a balance of \$692,783.

NOTE 6 - SUBSEQUENT EVENTS

The Federal Energy Administration has asserted that the Oklahoma City Community Foundation, Inc. has been overpaid by \$43,000 on their oil and gas sales. The Foundation is not in agreement with their decision and is studying its legal position.

KIRKPATRICK PLANETARIUM will soon move to the Oklahoma Center for Science & Arts, Inc.



KIRKPATRICK CENTER (OKLAHOMA CENTER FOR SCIENCE AND ARTS) will open in the fall of 1977. During 1976 the Community Foundation awarded grants of \$683,000 of income and principal for the first phase of construction.

The Center is governed by a statewide 16-member board, including the Governor, Mayor, State Superintendent of Public Instruction, Oklahoma University, Oklahoma State University and the Oklahoma City Public School System.

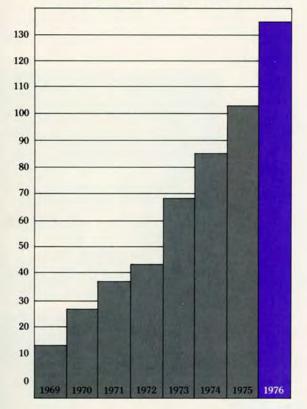
Omniplex (Oklahoma Science and Arts Foundation) and Kirkpatrick Planetarium will occupy the major portion of the Center. The Zoo, Zoological Society and *Indian America* Magazine will have their offices there. Future plans call for a Space Theater similar to the one in San Diego, the Oklahoma Aviation Hall of Fame, the Indian Heritage Center, restaurants and exhibits provided by business corporations.



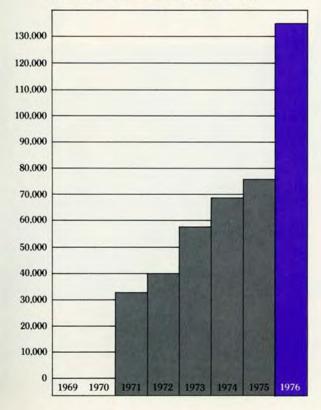


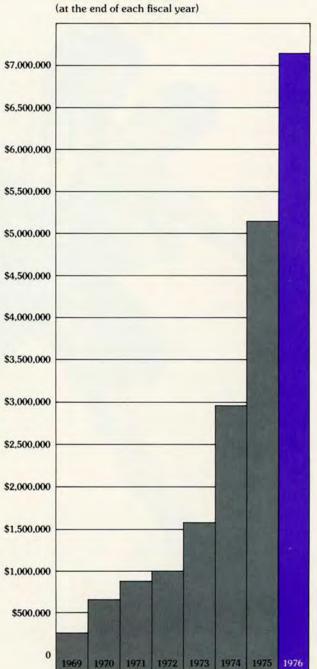


Total of Individual Funds at end of year



Foundation Income Distributed

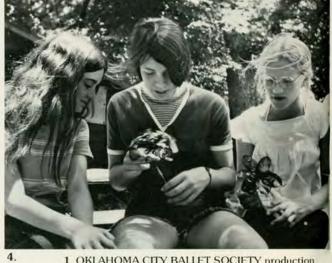




Foundation Assets







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1. OKLAHOMA CITY BALLET SOCIETY production 2. FESTIVAL OF THE ARTS Civic Center Mall 3. \$700 to YOUTH SERVICES will help to refurbish a four-plex apartment building which will be an emergency shelter for youths with problems. 4. The YOUNG MEN'S CHRISTIAN ASSOCIATION continues to provide summer fun for youngsters with their Youth Programs and Summer Camp.





5. \$3,500 will help repair the leaky roof in Rodeo Hall at COWBOY HALL OF FAME. 6. A \$3,925 grant will keep the Zoo zooming along: 2500 animals, 600 species, Nursery and Petting Zoo, Creative Playground, Zoo Railroad and Mini-Aquarium. 7. The \$12,000 to OKLAHOMA CHRISTIAN COLLEGE provides scholarships for Jim Eggleston, Dona Dirickson, Jimmy Rogers, Patrick Sheehan, Jay Martin and Kelly Coburn. **8**, \$400 to the CAMP FIRE GIRLS helps with summer programs at Camp Cimarron.







9. NEIGHBOR FOR NEIGHBOR received \$1,500 to continue its furniture repair program. **10.** WORLD NEIGHBORS worker Antonio Restrepo treats an emergency case near Galindo, Colombia. A \$1,000 grant will aid Antonio and three other extension agents organize remote communities with preventive health programs. World Neighbors, based in Oklahoma City, implants the Self-Help Incentive through a hand up – not a hand out. **11.** Having fun is only a part of the activities at the Daily Living Center for Elderly People at the YOUNG WOMEN'S CHRISTIAN ASSOCIATION. **12.** HERITAGE HALL, a non-sectarian independent school for boys and girls grades K-12, gives individual attention to its students.













13, 14, 15. A \$3,000 grant helps expand LAST FRONTIER COUNCIL BOY SCOUTS OF AMERICA'S Career Counseling Program for high school boys and girls in Medicine, Law Enforcement and Scuba Diving.

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