



Oklahoma City Community Foundation, Inc.  *Annual Report*



A Message from the President

As you will see as you read this report, 1973 was a year of remarkable growth for the Foundation. Because of this growth in our total assets and our earnings, we were able to extend a helping hand to more local charitable, educational, and cultural organizations than ever before.

More and more citizens of our community are turning to the Foundation as the best

way to make a permanent contribution to the city that has brought them spiritual and material fulfillment. Some designate a specific agency as the beneficiary of their gift, and thus insure continuing support for that institution. Others, aware of the ever changing needs of the community, leave it to the Trustees to decide how the income of their Funds shall be spent. Both the designated Funds and the discretionary Funds are needed, and I'm happy to see that the number of each type is steadily growing.

The Oklahoma City Community Foundation is now five years old and seems well on its way to becoming the major source of funding for the special non-operating needs of our local charitable institutions. To achieve this goal, we must continue to seek generous gifts such as we have received in the past. In the long run, I expect substantial additional growth will come in the form of bequests, insurance benefits and trusts. Such deferred gifts can assure our city's charitable organizations of continuing support in the future, without impairing the life time income of the Donors.

I want to take this opportunity to extend the heartfelt thanks of the Trustees to all of those who have supported the Foundation so generously during our first five years.

John S. Kussmanick



...and the Executive Director

As we grow in size and in our ability to help local charities and institutions, it is encouraging to find that our role in the community is becoming better known and better understood. Nevertheless, for those who are not well acquainted with the Foundation, it seems appropriate to review once again what it is and what it does.

The Oklahoma City Community Foundation is a non-profit corporation that was created to help meet the *non-operating* needs of the charitable, educational, and cultural agencies of the greater Oklahoma City area. As such, it complements the work of the United Appeal and other sources of operating funds for these agencies.

Under its Charter, and to maintain its carefully guarded tax-exempt status, the Foundation must be publicly managed. To insure this, the Foundation is governed by a Board of nine Trustees. Six of these must be selected by specified public institutions. The other three Trustees are elected by those six individuals. The Officers, in turn, are selected by the Trustees.

The Foundation provides a means through which funds can be accumulated, invested, and managed collectively, rather than separately, in order to maximize their effectiveness.

So far, most of its assets have come as direct gifts from individuals, corporations and other foundations. As the Foundation grows older, it is expected that more will come from Wills and Trusts.

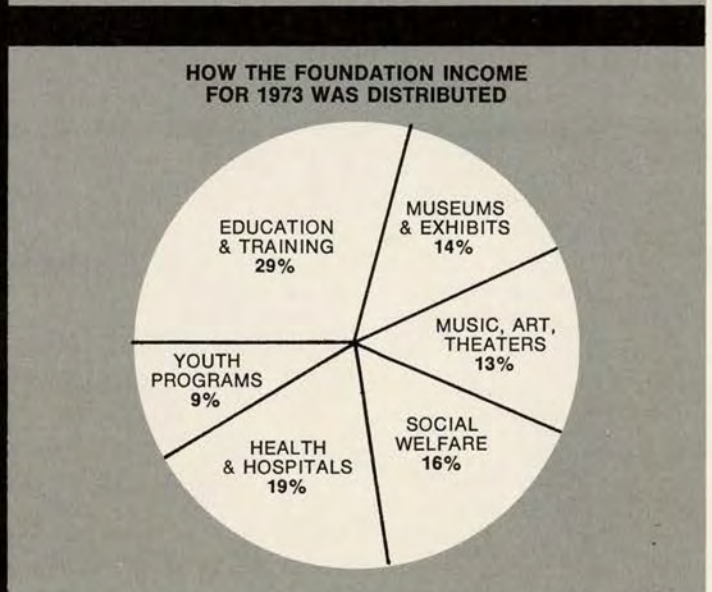
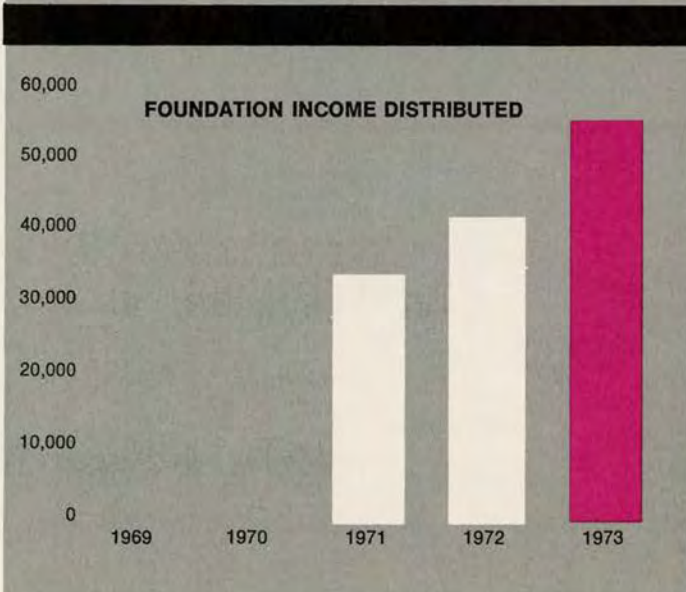
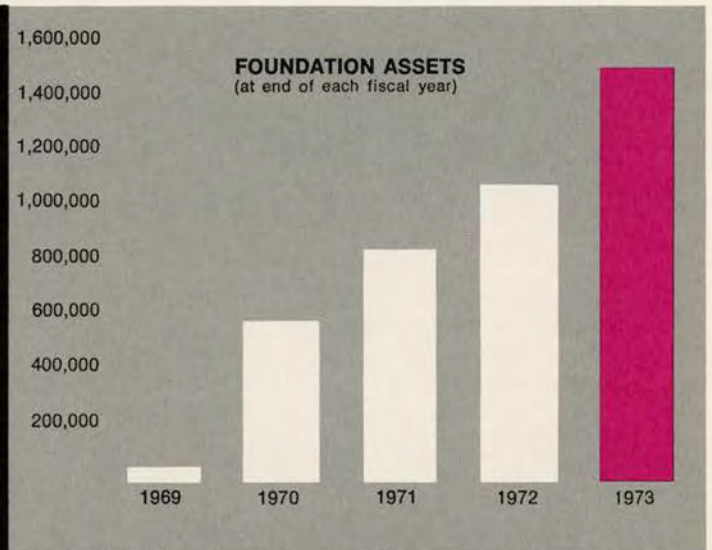
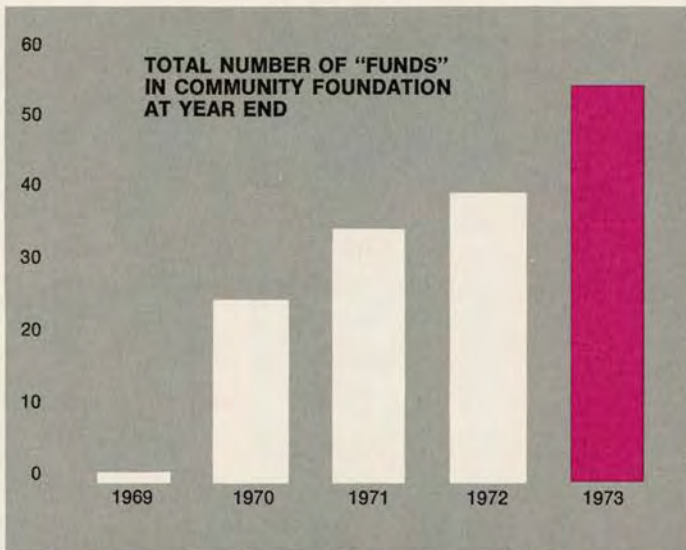
The Funds of the Foundation are managed by four banks, called "fiscal

trustees." Each bank selects an individual to represent the Foundation's interest. These men comprise the Fiscal Board of the Foundation. They have the responsibility for insuring that the maximum benefit is derived from the assets over the years. Because the Foundation is largely managed and operated by volunteer help, and because our office facilities are mostly donated, we are able to keep our expenses at rock-bottom. Last year, as in all our previous years, operating costs have been below 1% of the value of our assets. This means that the lion's share of the Foundation's earnings is available to help the organizations that look to us for support.

Roger Charlesworth



is a growing organization



CF is people working...

The Community Foundation, as a public trust, is operated solely for the benefit of the community and is directed and managed by representatives selected directly or indirectly by six of the principal public institutions in the city.

These people, who have long records of unselfish devotion to the welfare of our city, here also serve the community without compensation, as Trustees and Officers of the Foundation.

It is their dedication to encouraging the development of worthwhile educational, cultural, and philanthropic agencies in our city that insures that the work of the Foundation will be wisely conducted for the greatest benefit of all our citizens.

OFFICERS

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Sylvan N. Goldman
Vice President

C. D. Ellison
Secretary and General Counsel

Eleanor J. Maurer
Treasurer and Assistant Secretary

STAFF

Roger B. Charlesworth
Executive Director

Robin L. Downing
Assistant to Director

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Jack Abernathy, *Designated by the Fiscal Board of the Foundation*

Charles L. Bennett, *Designated by the President of Oklahoma City University*

Dr. William E. Brown, *Designated by the University of Oklahoma Health Sciences Center*

Harvey P. Everest, *Designated by the City Council of Oklahoma City*

Sylvan N. Goldman, *Designated by the United Appeal*

John E. Kirkpatrick

Dean A. McGee

J. B. Saunders

Stanton L. Young, *Designated by the Oklahoma City Chamber of Commerce*



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Kirkpatrick Oil Company*



JACK ABERNATHY
*President
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Foundation*



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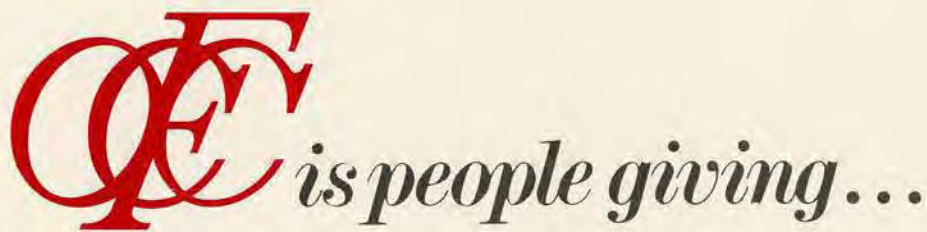


HARVEY P. EVEREST
*Honorary Chairman of the Board
Liberty National Bank & Trust Co.*



WALDEMAR F. PRALLE
*Senior Vice President
Fidelity Bank, N. A.*





INDIVIDUAL FUNDS

A Fund may be established by a gift of \$1,000 or more. It may be named for the Donor or to honor someone else.

The Donor may designate some tax-exempt organization to be the beneficiary of his Fund. For as long as it is feasible to do so, the Trustees will allocate the income (and principal, if so designated) from this Fund, or a designated portion of the Fund, to the purposes requested. If the institution and needs they serve change, as they may in time, the Trustees will expend the income in a way that will most nearly conform to the Donor's original intent.

If he wishes, a Donor may leave it to the discretion of the Trustees to use his Fund for the benefit of the greater Oklahoma City area in keeping with the Foundation's purposes. Such discretionary income is of utmost importance to the ability of the Foundation to respond with flexibility and imagination to the ever changing needs of the community.

ENDOWMENT FUNDS

Endowment Funds are created by the Foundation in the name of charitable institutions that have been designated the beneficiary of one or more substantial gifts.

It is important to remember that amounts shown under Endowment Funds are not separate gifts, but groupings of various individual gifts with a common beneficiary.

GENERAL FUND

The General Fund includes gifts of less than \$1,000 each which the Donors have not asked to have added to an existing Fund. Use of the income from this Fund is discretionary.

MEMORIAL FUNDS AND GIFTS

A gift or bequest of \$1,000 or more will establish a Memorial Fund named in memory of the individual being so honored. The income from this Fund may or may not be designated by the Donor. Gifts of under \$1,000 may also be made in memory of an individual. These smaller gifts may be added to the individual's Memorial Fund, if one has been established, or designated to supplement any existing Fund. If not so designated, the gift will be added to the General Fund. All gifts are acknowledged to the family of the individual being honored, and the names of the Donor and the individual for which the gift is made are inscribed in the Book of Memory in the Foundation's library.

Following is a listing of all of the Funds which have been established in OCCE, together with the beneficiaries, if any, of those Funds. Where the income or annual earnings are termed "discretionary" it means that the Donor has requested that the Trustees disburse the income in accordance with their best judgment.

INDIVIDUAL FUNDS

The Mary and Jack Abernathy Fund

Established in November of 1973 with a gift of \$5,000. Annual earnings of this Fund are designated for the benefit of the Oklahoma Zoological Society.

The Loyd Benefield Fund

Mr. Benefield established this fund in October 1970 with a gift of \$1,000. Use of the income of this Fund is discretionary.

The Howard J. Bozarth Fund

This Fund was established in August of 1970 and has a book value of \$1,054. Use of the annual earnings of this Fund is discretionary.

The Virgil and Mamie Lee Browne Fund

Mr. Virgil Browne established this Fund in October of 1973 with an initial gift of \$1,000. Mr. John R. Browne made an additional gift to this Fund of \$1,127 in December of 1973. Use of the income from this Fund is discretionary.

The Charities, Inc. Fund

This Fund was established by Mr. Harvey Everest and Mr. Jean Everest in November of 1973. The book value of this Fund is \$24,212. Disposition of the annual earnings is discretionary.

The Jack T. and Gillett Conn Fund

Established in August of 1970 by Mr. and Mrs. Conn, this Fund has a book value of \$1,054. Use of the income from this Fund is discretionary.

The Pearl H. Crickard Fund

This Fund was established in December of 1973 with a gift of \$1,000. Use of the annual earnings from this Fund is discretionary.

The Luther T. Dulaney Fund

Mr. Dulaney established this Fund in April of 1970 with an initial gift of \$5,000. In March of 1972 he added an additional \$10,000. A memorial gift of \$100 was made to this Fund by John E. Kirkpatrick which has brought this Fund to a book value of \$15,100. Use of the income of this Fund is earmarked for the benefit of hospitals and health care.

The B. D. Eddie Fund

Established in August of 1970 by Mr. B. D. Eddie with an initial gift of \$1,000. In February of 1974 Mr. Eddie added \$2,000 to this Fund. Disposition of the annual earnings is discretionary.

The Gene Eddie Fund

Mr. Gene Eddie established this Fund in August of 1970 with a gift of \$1,000. A memorial gift from John E. Kirkpatrick has brought this Fund to a book value of \$1,100. Use of the income of this Fund is discretionary.

The Jean I. Everest Fund

Mr. Everest established this Fund in October of 1970 with a gift of \$1,000. Use of the annual earnings of this Fund is discretionary.

The E. K. Gaylord Fund

Established in December of 1970 with an initial gift of \$7,500. Mr. Gaylord has made numerous additional gifts which have brought this Fund to a book value of \$23,804. Annual earnings of this Fund are earmarked for the benefit of scholarships and student aid.

The General Fund

This Fund was established by the Foundation as a repository for numerous undesignated gifts of under \$1,000. Book value of this Fund is \$1,758. Use of the income of this Fund is discretionary.

The Alfred D. Goldman Fund

This Fund was established by Alfred Goldman in April of 1971 with a gift of \$1,000. Use of the annual earnings from this Fund is discretionary.

The Monte H. Goldman Fund

Monte Goldman established this Fund with a gift of \$1,000 in October of 1970. Disposition of the income from this Fund is discretionary.

The Sylvan N. Goldman Fund

Established in April of 1973 with an initial gift of \$5,000. Mr. Goldman has made additional gifts to this Fund which bring the book value to \$10,624. Use of the income of \$10,000 of this Fund is designated for the benefit of the Dean A. McGee Eye Institute.

The E. L. Gosselin Fund

Mr. Gosselin's gift of \$1,000 in October of 1970 established this Fund. The disposition of the annual earnings from this Fund is discretionary.

The James G. Harlow Fund

Mr. Harlow established this Fund with a gift of \$1,000 in August of 1970. The use of the annual earnings of this Fund is discretionary.

The W. W. and Nona Jean Hulsey Fund

This Fund was established in October of 1970 with a gift of \$1,000. Disposition of the income of this Fund is discretionary.

The Bruce and Frances Johnson Fund

Established by Mr. Johnson in December of 1973 with a gift of \$1,000. Annual earnings of this Fund are earmarked for the benefit of Baptist Medical Center.

The H. I. Josey Fund

Mr. Josey established this Fund in June of 1972 with an initial gift of \$1,000. Book value of this Fund is now \$1,054. Use of the income is discretionary.

The Joullian Fund

Mrs. E. C. Joullian, Mr. and Mrs. Edward Joullian III, Mr. and Mrs. Dick Sias, and Major General and Mrs. R. J. Richards established this Fund in July of 1972 with a gift of \$10,000. In December of 1973 these Donors made an additional gift of \$10,000. The annual earnings from this Fund are designated for the benefit of the Boy Scouts of America Last Frontier Council.

The Junior Hospitality Club Fund

Members of the Junior Hospitality Club established this Fund in December of 1972 with a gift of \$1,000. The Kirkpatrick Foundation augmented this Fund with a gift of \$1,000 in January of 1973. Club members added another \$1,000 in May of 1973 bringing this Fund to a book value of \$3,000. Use of the income of this Fund is discretionary.

The Donald S. Kennedy Fund

Mr. Kennedy established this Fund in August of 1970 with an initial gift of \$1,000. He has since augmented this Fund to a book value of \$2,054. Use of the income is discretionary.

The Kerr Foundation Fund

The Kerr Foundation showed an early interest in OCCF when it established this Fund in 1970. The book value is now \$5,100. Use of the annual earnings of this Fund is discretionary.

The Kerr-McGee Corporation Fund

This Fund was established in January of 1971 with a gift of \$50,000. The Kerr-McGee Corporation has designated that the use of the income from this Fund be discretionary.

The John E. & Eleanor B. Kirkpatrick Fund

Mr. and Mrs. Kirkpatrick established this Fund, which was our very first, in June of 1969 with an initial gift of \$45,000. They have made continuous additions to their Fund which now gives it a book value of \$688,384. The major portion of the income from this Fund is distributed at the discretion of the Trustees of OCCF. The remainder of the Fund is designated for the benefit of: Oklahoma Christian College, The National Cowboy Hall of Fame, Oklahoma City University, Oklahoma Baptist University, Baptist Medical Center, The Boy Scouts of America, and Mercy Hospital.

The Joan Kirkpatrick Fund

Joan Kirkpatrick established this Fund in December of 1972 with a gift of \$8,910. The use of the annual earnings of this Fund is discretionary.

The Lyric Theatre Fund

This Fund was established in October of 1972 by a gift of \$5,000 from the Kirkpatrick Foundation. The Lyric Theater has augmented this Fund with

a gift of \$5,000 in 1973. The Kirkpatrick Foundation added \$5,000 in 1973 and an additional \$5,000 in 1974, giving this Fund a book value of \$20,000. Income from this Fund is designated for the benefit of Oklahoma City theaters.

The L. A. and Pansy Macklanburg Fund

Established in October of 1970 with an initial gift of \$1,000, Mrs. Macklanburg has made additional gifts to this Fund giving it a book value of \$107,221. The annual earnings of \$48,000 of this Fund is discretionary. The balance is earmarked for the benefit of scholarships and student aid at Oklahoma Christian College.

The R. A. Macklanburg, Jr. Fund

Mr. Macklanburg established this Fund in August of 1970 with a gift of \$1,000. Use of income from this Fund is discretionary.

The Darwin and Eleanor Maurer Fund

This Fund was established by Mr. and Mrs. Maurer in November of 1973 with a gift of \$1,000. Disposition of the annual earnings is discretionary.

The Dean A. McGee Fund

Mr. McGee established this Fund in December of 1971 with an initial gift of \$106,682. The principal and income of this gift have been designated for the benefit of the Dean A. McGee Eye Institute. An additional \$22,884 was added by Mr. McGee in December of 1973. Income from this gift has been designated for the benefit of Oklahoma City University.

The Norman A. and Emily Morse Fund

Mr. Morse established this Fund in September of 1972 with a gift of \$18,201. He made an additional gift of \$2080 in September of 1973, bringing the total Fund to \$20,281. Use of the income from this Fund is designated for the benefit of the Young Men's Christian Association.

The National Cowboy Hall of Fame Fund

Established in September of 1970 with a gift of \$25,000 from Mr. Jasper Ackerman of Colorado Springs. Donors from Oklahoma and several other southwestern states have added to this Fund to bring the total book value to \$26,300. Income from this Fund is for the benefit of the National Cowboy Hall of Fame.

The Oklahoma Allergy Clinic Fund

Five members of the Oklahoma Allergy Clinic established this fund in September of 1970 with a gift of \$1,500. The annual earnings of this Fund are discretionary.

The Oklahoma City Opera Association Fund

This Fund was established in September of 1970

with a gift of \$12,876 from the Opera Association. Additions to this Fund have brought it to a book value of \$14,654. Annual income is reinvested in the Fund for the future benefit of opera in Oklahoma City.

The Oklahoma Westerners Fund

Members of the Indian Territory Posse of the Oklahoma Westerners established this Fund in October of 1970. Frequent contributions from the Westerners have brought this Fund to a book value of \$4,812. Use of the income from this Fund is earmarked for projects which preserve and perpetuate Oklahoma's western heritage.

The Wayne A. Parker Fund

Mr. Parker established this Fund in August of 1970 with a gift of \$1,000. Disposition of the annual earnings of this Fund is discretionary.

The W. T. Payne Fund

Established in January of 1973 by Mr. Payne with an initial gift of \$25,000. In July of 1973 Mr. Payne added \$25,000 which gives this Fund a book value of \$50,000. Use of the income from this Fund has been designated for the benefit of scholarships and student aid at Oklahoma Christian College.

The Margaret K. Replogle Fund

Mrs. Replogle established this Fund in December of 1970 with an initial gift of \$1,000 the income of which she designated for the benefit of the Salvation Army. In August of 1973 Mrs. Replogle added another \$1,000, designating the beneficiary of the income as World Neighbors.

The J. B. Saunders Fund

This Fund was established in September of 1970 with an initial gift of \$1,000. Mr. Saunders has since made additional gifts to this Fund to a total book value of \$58,604. Designated beneficiaries of the income are Oklahoma Christian College, Oklahoma City University, and the Oklahoma Zoological Society.

The Leonard H. Savage Fund

Mr. Savage established this Fund with a gift of \$14,000 in November of 1973. Use of the income from this Fund is discretionary.

The Ben and Bernard Shanker Fund

Bernard Shanker established this Fund in January of 1974 with a gift of \$1,000. Use of the income from this Fund has been designated for the benefit of the Boy Scouts of America Last Frontier Council.

The E. H. Shoemaker, Jr. Fund

Mr. Shoemaker, of North Platte, Nebraska, established this Fund in November of 1973 with a gift of \$1,000. Use of the income from this Fund is designated for the benefit of the National Cowboy Hall of Fame.

The John K. Speck Family Fund

Established in December of 1971 with an initial gift of \$1,000. The Speck Family has augmented this Fund to a book value of \$2,000. Use of the income from this Fund is earmarked for the benefit of Speck Home.

The George Miksch Sutton Fund

The Kirkpatrick Foundation established this Fund in January of 1971 with a gift of \$5,000. Mr. Sutton has augmented this Fund with gifts totaling \$5,950. Other Donors have added to this Fund giving it a book value of \$12,070. Use of the income from this Fund is for projects which encourage appreciation, study, and preservation of wildlife of the world, especially the birds and bird habitats.

The Morrison G. Tucker Fund

This Fund was established by Mr. Tucker in September of 1972 with a gift of \$1,000. John E. Kirkpatrick added an additional \$1,000 in 1972 which gives this Fund a book value of \$2,000. The annual earnings of this Fund are designated for the benefit of Oklahoma City Beautiful, Inc.

The Herman and Mary Wegener Foundation Fund

The Wegener Foundation established this Fund in December of 1971 with a gift of \$20,000. An additional \$5,000 was added in 1972 giving this Fund a book value of \$25,000. Disposition of the income of this Fund is discretionary.

The Ben K. West Family Fund

Mr. West established this Fund in September of 1970 with a gift of \$1,000. Use of the annual earnings of this Fund is discretionary.

The Florence O. Wilson Fund

Established in June of 1971 by Miss Wilson with a gift of \$50,000. Miss Wilson designated the following as beneficiaries of the income of her Fund: The National Cowboy Hall of Fame, the Oklahoma Zoological Society, the Allied Arts Foundation, the Y. W. C. A. and the Y. M. C. A.

The Muriel H. Wright Heritage Endowment Fund

This Fund was established in October of 1973 by members of the Oklahoma Historical Society and friends of Miss Wright. Since that time numerous donations have seen this Fund increase to a book value of \$1,817.50. The income from this Fund is to be used to make an annual award for the best article on the heritage of Oklahoma published in The Chronicles of Oklahoma.

The Hosie C. Wynne Fund

This Fund was established by Mr. Wynne in May of 1973 with a gift of \$25,000. Use of the annual earnings from this Fund is discretionary.

The R. A. Young Fund

Established in September of 1970 with an initial gift of \$1,000. Mr. Young has since made an additional gift of \$22,884. He has designated Oklahoma Baptist University of Shawnee as the beneficiary of the income from this Fund.

The Stanton L. Young Fund

Mr. Young established this Fund in January of 1974 with a gift of \$1,000. The annual earnings from this Fund are designated for the benefit of the Dean A. McGee Eye Institute.

ENDOWMENT FUNDS

Allied Arts Endowment Fund

This Fund was established by a designated portion of the Florence O. Wilson Fund (\$10,000) for the benefit of the Arts in Oklahoma City.

Baptist Medical Center Endowment Fund

Established by portions of the John E. and Eleanor B. Kirkpatrick Fund (\$5,000) and the Bruce and Frances Johnson Fund (\$1,000).

Boy Scouts of America Last Frontier Council Endowment Fund

The Joullian Fund (\$20,000) established this Endowment Fund, which has been joined by the Ben and Bernard Shanker Fund (\$1,000) and a portion of the John E. and Eleanor B. Kirkpatrick Fund (\$20,000).

Mercy Hospital Endowment Fund

Established by the John E. and Eleanor B. Kirkpatrick Fund (\$25,000).

Dean A. McGee Eye Institute Endowment Fund

This Endowment Fund was established by a portion of the Dean A. McGee Fund (\$106,682) and also includes portions of the Sylvan N. Goldman Fund (\$10,000) and the Stanton L. Young Fund (\$1,000).

National Cowboy Hall of Fame Endowment Fund

Established by the National Cowboy Hall of Fame Fund (\$26,300), and includes portions of the Florence O. Wilson Fund (\$10,000), the John E. and Eleanor B. Kirkpatrick Fund (\$25,000), and the E. H. Shoemaker Fund (\$1,000).

Oklahoma Baptist University of Shawnee Endowment Fund

Established by the John E. and Eleanor B. Kirkpatrick Fund (\$5,000) and includes the R. A. Young Fund (\$23,884).

Oklahoma Christian College Endowment Fund

This Endowment Fund contains portions of the L. A. and Pansy Macklanburg Fund (\$26,175), the W. T. Payne Fund (\$50,000) the John E.

and Eleanor B. Kirkpatrick Fund (\$12,000), and the J. B. Saunders Fund (\$26,775).

Oklahoma City University Endowment Fund

Portions of the Dean A. McGee Fund (\$22,884), the J. B. Saunders Fund (\$26,775) and the John E. and Eleanor B. Kirkpatrick Fund (\$22,884) have established this Endowment Fund.

Oklahoma Zoological Society Endowment Fund

Established by a portion of the Florence O. Wilson Fund (\$10,000), and also includes the George Miksch Sutton Fund (\$12,070), the J. B. Saunders Fund (\$5,000), the Mary and Jack Abernathy Fund (\$5,000), the Hobart F. Landreth Memorial Fund (\$2,090), and a portion of the General Fund (\$100).

Y. M. C. A. Endowment Fund

Established by a portion of the Florence O. Wilson Fund (\$10,000) it has been joined by the Norman and Emily Morse Fund (\$20,281).

Y. W. C. A. Endowment Fund

Established by a portion of the Florence O. Wilson Fund (\$10,000).

MEMORIAL FUNDS

The Doris James Memorial Fund

Mrs. James was employed in the Oklahoma City Community Foundation office at the time of her death in 1973. Her co-workers in the Foundation and the Kirkpatrick Oil Company established this Fund in her memory. Other friends of Doris' have contributed to bring this Fund to a total book value to date of \$1,080. Use of the income from this Fund is discretionary.

The Hobart F. Landreth Memorial Fund

Colleagues and friends established this Fund in August of 1973 following the death of Dr. Landreth and his son Patrick. The income from this Fund is for the benefit of the Oklahoma Zoological Society, to provide a grant in aid of animal research. Book value of this Fund has grown to \$2,090.

The Carrie Shirk Memorial Fund

Mr. George Shirk established this Fund in memory of his mother in September of 1970. The book value of this Fund is now \$2,000. Use of the annual earnings is discretionary.

The Mr. and Mrs. M. A. Swatek Memorial Fund

This Fund was established by Judge and Mrs. Luther T. Bohanon in August of 1970 with a gift of \$1,000. The Fund was established in honor of Mr. and Mrs. Swatek who were pioneers in the 1889 run. Use of the income from this Fund is discretionary.



is people helping people

Grants totalling \$57,880 were distributed in fiscal year 1973 to 38 cultural, educational, health, social welfare, civic and youth organizations in the greater Oklahoma City area. In a large majority of cases these grants were made for special improvement projects not funded from any other source. They are made possible by the income earned from the Funds in the Community Foundation, which makes our Donors really "people helping people".

Except to conform to the specific wishes of a Donor, grants are usually not made in response to annual fund drives, for operating budgets of well established agencies, or for endowment purposes. In exceptional cases, support for operating expenses may be given to help a promising new organization get under way pending the development of regular sources of operating funds.

Grants are not made to individuals. Grants for scholarships and research awards are made to the institutions involved, who have full responsibility for selecting the individual recipients.

No special form of application for a grant is needed. Generally a condensed description of the project will suffice. This should be supplemented, where feasible, by any readily-available material that describes the function and purpose of the organization seeking the grant. This is particularly desirable in the case of recently established and less well known agencies.

Wherever practical, the Foundation staff will endeavor to visit the agencies applying for grants in order to gain a better familiarity with the need. OCCF welcomes applications from qualified agencies serving the greater Oklahoma City area, and all proposals are given careful consideration.



CULTURAL
\$15,515 distributed to museums, exhibits, music, art, and theater projects.



EDUCATION
\$17,100 distributed to universities, colleges, and educational institutions for special projects.



HEALTH
\$10,765 distributed to hospitals and health care research institutions.



SOCIAL WELFARE
\$9,500 distributed to social welfare, rehabilitation, and civic organizations for improvement projects.



YOUTH
\$5,000 distributed to youth activity organizations.

“As the soil cannot be productive without culture, so the mind, without cultivation, can never produce good fruit.” — Seneca

Indicative of our citizens' regard for their cultural institutions is the success of the Allied Arts fund drive. OCCF made a grant of \$5,000 to the **ALLIED ARTS FOUNDATION** to benefit the programs of the **OKLAHOMA CITY SYMPHONY SOCIETY**, the **OKLAHOMA SCIENCE AND ARTS FOUNDATION**, the **OKLAHOMA THEATER CENTER**, and the **OKLAHOMA ART CENTER**. This grant is one of the few exceptions to the Foundation's policy of not contributing to operating funds. The **OKLAHOMA THEATER CENTER** received an additional grant of \$1,500 toward the cost of the 1973/1974 season of musical comedies.

The NATIONAL COWBOY HALL OF FAME AND WESTERN HERITAGE CENTER

received a grant of \$4,000 toward the acquisition of historical Indian beaded costumes, plus an additional \$200 to sponsor the publication of a pamphlet relating to Oklahoma history.

A unique musical group, **THE CANTERBURY CHORAL SOCIETY**, received grant assistance of \$100 to continue their seasonal presentations of great choral masterpieces.

THE OKLAHOMA CITY ARTS COUNCIL received a grant of \$100. to help expand their *“Rainbow Fleet”* bus program. These buses, manned by volunteers, bring creative educational programs to children all over Oklahoma City.

Another developing program, the **OKLAHOMA CITY OPERA ASSOCIATION**, received a grant of \$915. In accordance with the Donor's request, the grant was reinvested in the Opera Association Fund with the expectation that the Fund will grow to a size that will enable it to make a substantial contribution to the improvement of opera in Oklahoma City.



The **OKLAHOMA ZOOLOGICAL SOCIETY, INC.**, received a grant of \$3,500 to construct a housing exhibit at the Oklahoma City Zoo for the very rare species of Colobus Monkey. An additional grant of \$200 was also made to award a scholarship for the advanced study of the birds of the Condor Cliffs.

Benjamin Franklin once said that *"If a man empties his purse in his head, no man can take it away from him . . ."* Oklahomans have long shared this belief in the value of an investment in higher learning, and this thinking is reflected in the Foundation's support of education in 1973.

OKLAHOMA CHRISTIAN COLLEGE received a grant of \$10,000 to further programs of scholarships and student aid. **OKLAHOMA CITY UNIVERSITY** received grants totalling \$6,500 to make needed repairs to the Fine Arts Building and to purchase a piano for the auditorium.

A grant of \$500 was made to **THE ROBERT A. TAFT INSTITUTE OF GOVERNMENT** to help sponsor local seminars for Oklahoma City school teachers to further their knowledge of the principles of government.

The **INSTITUTE OF INTERNATIONAL EDUCATION**, received a grant of \$100 to help continue educational exchange programs. IIE sponsors exchange students to Oklahoma City and gives Oklahoma students the opportunity to study abroad.

The improvement of Oklahoma City's health care and research facilities is evident at every turn. Major construction is nearing completion for many of our hospitals, while still further development projects keep coming off the drawing board. The Foundation's support of this expansion reflects Oklahoma's dedication to the continued improvement of our abilities to care for and preserve human life. OCCF has pledged \$3,000 each to four of our major hospitals for the equipping and furnishing of new patient rooms.



BAPTIST MEDICAL CENTER OF OKLAHOMA, MERCY HOSPITAL, PRESBYTERIAN HOSPITAL, and SAINT ANTHONY HOSPITAL each received a grant of \$1,500 in 1973 toward this pledge.

CHILDREN'S CONVALESCENT HOSPITAL was granted \$500 to help complete construction of an enclosure for their new therapeutic swimming pool for the patients.

OKLAHOMA HEALTH SCIENCES FOUNDATION, received a \$2,500 grant to aid them in the planning and development of the new **Dean A. McGee Eye Institute**. The **Dean A. McGEE EYE INSTITUTE Endowment Fund** also received a grant of \$1,765 toward the construction of the clinic.

Once again the Roman Philosopher Seneca has the right words: *"The best way to do good to ourselves is to do good to others; the best way to gather is to scatter."* It is one of the beautiful

compensations of helping to uplift the lives of a portion of our fellow citizens, that in the process we also improve the lives of our total community. In attempting to "scatter" as much help as possible, OCCF made grants to 12 social welfare agencies and self-help organizations in our city.

The unique organization **NEIGHBOR FOR NEIGHBOR OF OKLAHOMA CITY**, received a grant of \$1,500 to purchase material for their furniture repair program. What makes NFN unusual is that needy families receive food, furniture and clothing free in return for their time in helping renovate furniture and household goods for others.

A grant of \$1,250 was given toward a pledge of \$2,500 to the **OKLAHOMA FOUNDATION FOR THE DISABLED**, to replace the hydraulic lift on their passenger bus. The bus is used to transport severely disabled adults to and from the many creative and educational activities of the Foundation.



OPPORTUNITIES INDUSTRIALIZATION CENTER, was awarded a grant of \$1,000 to help support their manpower training programs for economically disadvantaged adults in need of employment skills.

PATHWAYS CHILD DEVELOPMENT CORPORATION received \$500 to purchase Montessori equipment necessary for their new third school; and **TOUCHSTONE SCHOOL** was granted \$500 to provide grading and drainage for their outdoor play area. Both of these organizations give pre-school children Montessori training in an open, creative atmosphere.

OKLAHOMA GOODWILL INDUSTRIES received a grant of \$500 toward the construction of the new Chapel-Recreation building.

SUNBEAM FAMILY SERVICES received a grant of \$1,000 to assist in developing

a new program to accommodate teenage boys with difficulties living at home.

OKLAHOMA HALFWAY HOUSE made needed plumbing repairs to their building with the \$500 grant from OCCF. The Halfway House strives to help previously convicted men reenter society better prepared to seek a useful life.

A grant of \$1,000 was given to **WORLD NEIGHBORS** to purchase magnetic tape duplicating equipment for use in their international headquarters office in Oklahoma City. This organization works in cooperation with agencies all over the world to provide self-help incentive programs in underprivileged nations.

A grant of \$250 was given to **THE SOUTHWESTERN LEGAL FOUNDATION** to help them continue their study programs designed to improve the professional competence of Oklahoma City law enforcement officers.



A grant of \$250 was given to **OKLAHOMA CITY BEAUTIFUL** to sponsor an awards program, designed as an incentive to local businesses to initiate beautification projects.

YOUTH SERVICES FOR OKLAHOMA COUNTY received a grant of \$1,000 to help continue their delinquency prevention program through counseling.

A \$250 grant was made to **CONTACT OF METROPOLITAN OKLAHOMA CITY** which provides emergency telephone counseling to individuals in stress situations.

Oklahoman's have always been recognized for their energetic dedication to seeking out, developing, and cultivating the natural resources of their State. This is why our citizens show continued concern for the needs of our youth programs, for they recognize the potential of our youth as our richest natural resource. OCCF keeps pace with this concern by giving aid to the special projects of several local youth agencies.

The **YOUNG MEN'S CHRISTIAN ASSOCIATION OF GREATER OKLAHOMA CITY** received a grant of \$1,000 to make major building and equipment repairs. The **YOUNG WOMEN'S CHRISTIAN ASSOCIATION** received \$550 to help start the development of a new summer camp for diabetic youths.

The **BOY SCOUTS OF AMERICA LAST FRONTIER COUNCIL** received a grant of \$750 to help provide a new training program for volunteer scout leaders.

A pledge of \$2,400 was made to the **CAMP FIRE GIRLS** to help construct a new cabin at their Camp Cimarron retreat. A grant of \$1,200 was paid in 1973 toward this pledge.

The Boys Club of **THE SALVATION ARMY** received \$1,500 to purchase a trampoline for their recreational programs.



Oklahoma City Community Foundation, Inc.

Three Year Tabulation of Grants

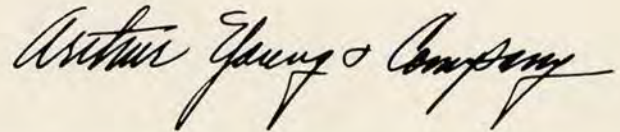
AGENCY	1971	1972	1973
Allied Arts Foundation	\$ 1,000	\$ 5,000	\$ 5,000
Baptist Medical Center of Oklahoma			\$ 1,500
Boy Scouts of America Last Frontier Council		\$ 500	\$ 750
Canterbury Choral Society			\$ 100
Camp Fire Girls			\$ 1,200
Children's Convalescent Hospital	\$ 200	\$ 250	\$ 500
Contact of Metropolitan Oklahoma City			\$ 250
Frontiers of Science Foundation	\$ 1,000		
Institute of International Education		\$ 100	\$ 100
Junior Achievement	\$ 1,000	\$ 1,000	
Dean A. McGee Eye Institute		\$ 1,251	\$ 1,765
Mercy Hospital	\$ 5,000	\$ 5,000	\$ 1,500
National Cowboy Hall of Fame and Western Heritage Center	\$ 3,400	\$ 3,000	\$ 4,200
Neighbor For Neighbor			\$ 1,500
Oklahoma Art Center	\$ 2,000		
Oklahoma Ballet Society		\$ 3,000	
Oklahoma Christian College	\$ 2,000	\$ 1,800	\$10,000
Oklahoma City Arts Council			\$ 100
Oklahoma City Beautiful	\$ 200	\$ 500	\$ 250
Oklahoma City Opera Association	\$ 500	\$ 863	\$ 915
Oklahoma City Symphony Society	\$ 500		
Oklahoma City University	\$ 1,000	\$ 1,000	\$ 6,500
Oklahoma Zoological Society	\$ 2,000	\$ 2,000	\$ 3,700
Oklahoma Foundation for the Disabled			\$ 1,250
Oklahoma Goodwill Industries			\$ 500
Oklahoma Halfway House	\$ 500	\$ 500	\$ 500
Oklahoma Health Sciences Foundation	\$ 2,500	\$ 2,500	\$ 2,500
Oklahoma Medical Research Foundation	\$ 1,000	\$ 2,500	
Oklahoma Theater Center		\$ 1,500	\$ 1,500
Oklahoma University Foundation	\$ 1,000	\$ 1,000	
Opportunities Industrialization Center	\$ 1,000	\$ 1,000	\$ 1,000
Pathways Child Development Corp.	\$ 1,000	\$ 500	\$ 500
Presbyterian Hospital			\$ 1,500
Saint Anthony Hospital			\$ 1,500
Salvation Army	\$ 1,000	\$ 1,000	\$ 1,500
Science and Arts Foundation	\$ 3,000		
Southwestern Legal Foundation		\$ 1,000	\$ 250
Sunbeam Family Service	\$ 1,000	\$ 1,000	\$ 1,000
Taft Institute for Government	\$ 500	\$ 500	\$ 500
Touchstone School		\$ 250	\$ 500
World Neighbors	\$ 1,000	\$ 1,000	\$ 1,000
Y.M.C.A.	\$ 500	\$ 550	\$ 1,000
Y.W.C.A.	\$ 500	\$ 550	\$ 550
Youth Services for Okla. County		\$ 100	\$ 1,000

The Board of Trustees
Oklahoma City Community Foundation, Inc.

We have examined the accompanying balance sheet of Oklahoma City Community Foundation, Inc. at January 31, 1974 and the related statement of revenues, expenditures and changes in fund balance for the year then ended. Our examination was made in accordance with generally accepted auditing standards, and accordingly included such tests of the accounting records and such other auditing procedures as we considered necessary in the circumstances, except that the nature of voluntary contributions to the Foundation is such that it is impractical to extend our examination of donations beyond the donations recorded.

In our opinion, except for such adjustments, if any, as might have resulted without the limitation of our examination with respect to voluntary contributions as described in the preceding paragraph, the statements mentioned above present fairly the financial position of Oklahoma City Community Foundation, Inc. at January 31, 1974 and the results of operations and changes in fund balance for the year then ended, in conformity with generally accepted accounting principles applied on a basis consistent with that of the preceding year.

March 13, 1974



Oklahoma City Community Foundation, Inc.
Balance Sheet

January 31, 1974

ASSETS

Cash		\$ 2,109
Trust accounts (Note 3):		
Liberty National Bank and Trust Company	\$1,209,145	
Fidelity Bank N.A.	223,420	
City National Bank and Trust Company	15,390	
The First National Bank and Trust Company	60,871	1,508,826
Nonproducing leases, at appraisal value		25,000
Other assets		423
		\$1,536,358
 FUND BALANCE		
Fund balance (Note 1)		\$1,536,358

See accompanying notes.

Oklahoma City Community Foundation, Inc.
Statement of Revenues, Expenditures
and Changes in Fund Balance

Year ended January 31, 1974

Revenue from investments:		
Interest		\$ 29,366
Dividends		16,463
Gain from sale of investment securities		24,435
		70,264
General and administrative expenses		12,614
Excess of investment revenue over general and administrative expenses		57,650
Revenue from donations (Notes 1 and 3):		
Common stock	\$159,379	
Cash	98,039	
Real estate undeveloped	91,112	
Nonproducing leases	25,000	
Bond	600	
		374,130
		431,780
Less contributions to charities and educational institutions		59,994
Excess of revenue over expenditures		371,786
Fund balance January 31, 1973		1,164,572
Fund balance January 31, 1974		\$1,536,358

See accompanying notes.

Oklahoma City Community Foundation, Inc.
Notes to Financial Statements
 January 31, 1974

1. Accounting policies

Basis of financial statements — The accompanying financial statements are prepared principally on a cash receipts and disbursements basis. However, the adjustments necessary to present these statements on an accrual basis at January 31, 1974 would not have a material effect on the financial position of the Foundation or the results of operations for the year then ended.

Donations — Certain donations made to the Foundation have been designated for a particular purpose by their donor. It is the expressed intention of the Board of Trustees to honor the designations of donors. However, the Board of Trustees reserves the power to exercise final control over all funds.

2. Organization

The Oklahoma City Community Foundation, Inc. was incorporated December 30, 1968, under the laws of the State of Oklahoma, as a nonprofit organization without capital stock, for charitable and educational purposes pertaining to the community of greater Oklahoma City, Oklahoma.

Notes Continued

3. Trust accounts

The Board of Trustees has entered into agreements with four Oklahoma City banks to act as fiscal trustees of funds and property of the Foundation.

The following summarizes the assets held in trust by the fiscal trustees at January 31, 1974:

	Trust accounts				
	Liberty National Bank and Trust Company	Fidelity Bank N.A.	City National Bank and Trust Company	The First National Bank and Trust Company	Total
Cash (over-draft)	\$ (7,959)	\$ 1,339	\$ 1,392	\$ 619	\$ (4,609)
Savings accounts	—	11,779	—	16,000	27,779
Certificates of deposit	—	—	3,998	—	3,998
Corporate securities:					
Stocks	766,918	106,683	—	—	873,601
Bonds	334,872	11,825	—	—	346,697
U. S. Government securities, at cost, which approximates market	980	19,016	10,000	—	29,996
Common Trust Equity Fund units of The First National Bank and Trust Company of Oklahoma City, at cost	—	—	—	44,252	44,252
Real Estate undeveloped	108,334	72,778	—	—	181,112
Note receivable	6,000	—	—	—	6,000
	<u>\$1,209,145</u>	<u>\$223,420</u>	<u>\$15,390</u>	<u>\$60,871</u>	<u>\$1,508,826</u>

Corporate securities and real estate undeveloped are stated at cost if purchased or market value at the date of gift if donated. Aggregate market value of corporate stocks and bonds at January 31, 1974 was \$823,747 and \$342,936, respectively.

Abraham Lincoln . . .

*I believe that a man should be proud
of the city in which he lives
and that he should so live that his
city will be proud that he lives in it.*

If you are not already a member of the growing family of Community Foundation Donors, would you like to join us?

Just send a check, a deed, a stock certificate, or other evidence of ownership, properly endorsed, to the Foundation office. If the gift is \$1,000 or more we will create a Fund in your name. Let us know what tax-exempt agency you wish to receive the income of your gift, or you may leave it to the Trustees to expend the income as they feel appropriate. Either way, the principal will be kept intact and, we hope, will grow in size over the years.

If, on the other hand, you would like to help our city through the Community Foundation but wish to retain the income from your investments during your lifetime, there are ways to accomplish both those objectives; and they offer distinct tax advantages:

Make the Foundation a beneficiary of your Will;

Make the Foundation a beneficiary of an insurance policy;

Put assets in trust for the Foundation and retain the income for as long as you live.

If you would like more information about the Foundation, please call or visit us at your convenience.

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.
1300 NORTH BROADWAY
OKLAHOMA CITY, OKLAHOMA 73103
(405) 235-5621



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