



OKLAHOMA CITY
COMMUNITY FOUNDATION

Simple. Effective. Forever.

IRA Rollover Notification to the Oklahoma City Community Foundation

Please complete and mail this form to: Oklahoma City Community Foundation
1000 N. Broadway Ave.
Oklahoma City, OK 73102
Phone: (405) 235-5603, Fax: (405) 235-5612

DONOR INFORMATION

Donor's Full Name: _____

Street, City, State, Zip: _____

Daytime Phone & Email: _____

GIFT INFORMATION

I have requested an IRA Charitable Rollover distribution to go directly into the permanent endowment fund(s) at the Oklahoma City Community Foundation indicated below:

<u>Type of Fund</u>	<u>Fund Name(s)</u>	<u>Gift Amount</u>
<input type="checkbox"/> Scholarship Fund	_____	\$ _____
<input type="checkbox"/> Charitable Organization Endowment Fund	_____	\$ _____
<input type="checkbox"/> Donor Designated Fund	_____	\$ _____

**For more information on the funds listed above, please contact the Oklahoma City Community Foundation.*

IRA ROLLOVER INFORMATION

Name of IRA Custodian: _____

Street, City, State, Zip: _____

Contact Name, Phone, & Email: _____

Date the distribution request was sent to custodian: _____

Distributions must be made by Dec. 31 to qualify for the following tax year.

The distribution should be sent to: Oklahoma City Community Foundation
1000 N. Broadway Ave.
Oklahoma City, OK 73102

Tax ID Number: 23-7024262