

Estate Planning 1.5

A monthly CE luncheon @ OCCF
The Cannon Estate Planning Teleconference Series

Save The Date for These 2016 Teleconferences:

January 26

Estate Planning in 2016

Register online Dec. 9, 2015 – Jan. 19

February 23

Professionalism in Estate Planning

Register online Jan. 20 – Feb. 16

March 22

Ethics Issues Arising in Estate Planning for Those in Different Family Contexts

Register online Feb. 24 – March 15

April 26

Life Insurance Revisited

Register online March 23 – April 19

Visit occf.org/CEopportunities for the complete 2016 schedule.

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The Cannon Estate Planning Teleconference Series

The Oklahoma City Community Foundation is pleased to announce that we will again partner with Cannon Financial Institute to provide this free, monthly continuing education opportunity in 2016. The series provides attorneys, financial planners, trust officers, CPAs and other financial planners with 1.5 hours of continuing education credit as they learn more about updates to tax laws, marketplace trends and other relevant planned giving topics affecting wealth management and estate planning professionals. Visit occf.org/CEopportunities for the complete 2016 schedule.

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Time: 11:30 a.m. – 1:15 p.m. Presentation starts promptly at noon.

Location: All teleconferences will take place at the Oklahoma City Community Foundation located at 1000 N. Broadway Ave. Free parking is available on the east side of the building. Enter the parking lot via North 9th Street.

Cost: There is no charge for the series. Lunch provided.

CE: Each teleconference provides 1.5 hours of continuing education credits for CPAs, CFPs, CTFAs, CWSs, CLEs, AFIMs, CLUs, ChFCs and attorneys. Cannon will report attendance for attorneys and CFPs only. All other attendees will be presented with a CE certificate to self-report attendance to the appropriate crediting organizations.

How to Register: Online registration timeframes are listed in the calendar above. Registration is first-come, first-served as limited seating is available. Registration deadlines are one week prior to each teleconference and you must register for each teleconference. **Register online at www.occf.org/CEopportunities.** You may also register by calling Karee Pyeatt at 405/606-2922.

Questions? Contact Joe Carter at 405/606-2914 or j.carter@occf.org.